Alaska Housing

FINANCE CORPORATION

# September 2023

MORTGAGE & BOND
DISCLOSURE REPORT

# ALASKA HOUSING FINANCE CORPORATION

## SEPTEMBER 2023 COMPARATIVE SUMMARY

| **Mortgage & Bond Portfolio:** | As Of/Through Fiscal Year End | | | As Of/Through Fiscal Month End | | |
|---|---|---|---|---|---|---|
| | FY 2022 | FY 2023 | % Change | 09/30/22 | 09/30/23 | % Change |
| Total Mortgage Loan Portfolio | **3,045,181,838** | **3,244,239,341** | **7%** | **3,118,674,117** | **3,368,952,716** | **8%** |
| Mortgage Average Rate % | 4.00% | 4.20% | 5% | 4.03% | 4.31% | 7% |
| Delinquency % of $ (30+ Days) | 3.65% | 2.90% | (21%) | 2.12% | 3.45% | 63% |
| Foreclosure % of $ (Annualized) | 0.16% | 0.13% | (19%) | 0.12% | 0.16% | 29% |
| | | | | | | |
| Mortgage Purchases | 558,436,080 | 498,034,730 | (11%) | 165,679,044 | 169,691,087 | 2% |
| Mortgage Payoffs | 403,936,804 | 166,703,311 | (59%) | 59,081,166 | 37,667,194 | (36%) |
| Purchase/Payoff Variance | **154,499,276** | **331,331,419** | **114%** | **106,597,878** | **132,023,893** | **24%** |
| Purchase Average Rate % | 3.20% | 5.34% | 67% | 4.72% | 6.12% | 30% |
| | | | | | | |
| Bonds - Fixed Rate GO | 549,680,000 | 597,700,000 | 9% | 647,380,000 | 597,700,000 | (8%) |
| Bonds - Fixed Rate Housing | 588,285,000 | 639,885,000 | 9% | 588,285,000 | 689,785,000 | 17% |
| Bonds - Floating Hedged | 675,770,000 | 620,950,000 | (8%) | 672,245,000 | 620,950,000 | (8%) |
| Bonds - Floating Unhedged | 380,000,000 | 408,640,000 | 8% | 380,000,000 | 408,640,000 | 8% |
| Total Bonds Outstanding | **2,193,735,000** | **2,267,175,000** | **3%** | **2,287,910,000** | **2,317,075,000** | **1%** |
| Requiring Self-Liquidity | 323,525,000 | 320,000,000 | (1%) | 320,000,000 | 320,000,000 | 0% |
| Bond Average Rate % | 3.25% | 3.97% | 22% | 3.57% | 4.02% | 13% |
| Fixed Bond Average Rate % | 3.60% | 3.73% | 4% | 3.67% | 3.75% | 2% |
| | | | | | | |
| New Bond Issuances | 322,795,000 | 185,665,000 | (42%) | 97,700,000 | 49,900,000 | (49%) |
| Special Bond Redemptions | 392,280,000 | 20,955,000 | (95%) | - | - | 0% |
| Scheduled Bond Redemptions | 94,935,000 | 91,270,000 | (4%) | 3,525,000 | - | (100%) |
| Issue/Redemption Variance | **(164,420,000)** | **73,440,000** | **145%** | **94,175,000** | **49,900,000** | **(47%)** |
| Issuance Average Yield % | 1.30% | 3.77% | 190% | 3.31% | 4.36% | 32% |
| | | | | | | |
| Mortgage/Fixed Bond Spread % | **0.40%** | **0.47%** | **18%** | **0.36%** | **0.56%** | **53%** |
| Mortgage/Bond Ratio | **1.39** | **1.43** | **3%** | **1.36** | **1.45** | **7%** |

| **Investment Portfolio:** | Investment Amounts as of Month End | | | Annual Return as of Month End | | |
|---|---|---|---|---|---|---|
| | 09/30/22 | 09/30/23 | % Change | 09/30/22 | 09/30/23 | % Change |
| Liquidity Reserve Fund | 304,158,049 | 283,382,271 | (7%) | 0.89% | 4.81% | 440% |
| Bond Trust Funds | 301,471,397 | 180,470,156 | (40%) | 0.90% | 4.95% | 450% |
| SAM General Fund | 332,734,995 | 192,761,032 | (42%) | 0.78% | 4.85% | 522% |
| Mortgage Collections | 39,826,096 | 64,575,749 | 62% | 0.75% | 4.71% | 528% |
| Total Investments | **978,190,537** | **721,189,208** | (26%) | **0.85%** | **4.85%** | 469% |

# ALASKA HOUSING FINANCE CORPORATION

## SEPTEMBER 2023 COMPARATIVE SUMMARY

| **AHFC Financial Statements:** *(in Thousands of Dollars)* | Fiscal Year Annual Audited | | | Fiscal Year Annual Audited | | |
|---|---|---|---|---|---|---|
| | FY 2021 | FY 2022 | % Change | FY 2022 | FY 2023 | % Change |
| Mortgage & Loan Revenue | 132,258 | 120,874 | (9%) | 120,874 | 127,895 | 6% |
| Investment Income | 4,090 | 5,135 | 26% | 5,135 | 39,401 | 667% |
| Grant Revenue | 142,101 | 270,563 | 90% | 270,563 | 143,957 | (47%) |
| Housing Rental Subsidies | 11,922 | 12,443 | 4% | 12,443 | 12,700 | 2% |
| Rental Income | 11,219 | 11,280 | 1% | 11,280 | 11,509 | 2% |
| Other Revenue | 4,490 | 4,347 | (3%) | 4,347 | 3,165 | (27%) |
| Total Revenue | **306,080** | **424,642** | **39%** | **424,642** | **338,627** | **(20%)** |
| | | | | | | |
| Interest Expenses | 70,987 | 60,780 | (14%) | 60,780 | 79,853 | 31% |
| Grant Expenses | 143,129 | 276,268 | 93% | 276,268 | 138,014 | (50%) |
| Operations & Administration | 50,360 | 48,911 | (3%) | 48,911 | 47,774 | (2%) |
| Rental Housing Expenses | 17,012 | 19,274 | 13% | 19,274 | 17,175 | (11%) |
| Mortgage and Loan Costs | 11,342 | 11,767 | 4% | 11,767 | 12,501 | 6% |
| Bond Financing Expenses | 6,033 | 4,923 | (18%) | 4,923 | 4,834 | (2%) |
| Provision for Loan Loss | (2,761) | 485 | 118% | 485 | 1,640 | 238% |
| Total Expenses | **296,102** | **422,408** | **43%** | **422,408** | **301,791** | **(29%)** |
| Operating Income (Loss) | **9,978** | **2,234** | **(78%)** | **2,234** | **36,836** | **1549%** |
| | | | | | | |
| Contributions to the State | 1,011 | 933 | (8%) | 933 | 8,047 | 0% |
| Change in Net Position | **8,967** | **1,301** | **(85%)** | **1,301** | **28,789** | **2113%** |
| | | | | | | |
| Total Assets/Deferred Outflows | 4,502,474 | 4,352,496 | (3%) | 4,352,496 | 4,324,347 | (1%) |
| Total Liabilities/Deferred Inflows | 2,886,543 | 2,753,035 | (5%) | 2,753,035 | 2,696,097 | (2%) |
| Net Position | **1,615,931** | **1,599,461** | **(1%)** | **1,599,461** | **1,628,250** | **2%** |

| **AHFC Dividend Calculation:** *(in Thousands of Dollars)* | Through Fiscal Year | | |
|---|---|---|---|
| | FY 2022 | FY 2023 | % Change |
| Change in Net Position | 1,301 | 28,789 | 2113% |
| Add - State Contributions | 933 | 8,047 | 762% |
| Add - SCPB Debt Service | 12,000 | 8,415 | (30%) |
| Add - AHFC Capital Projects | 17,026 | 18,629 | 9% |
| Adjusted Net Position Change | **31,260** | **63,880** | **104%** |
| Factor % from Statutes | 75% | 75% | |
| Dividend Transfer Available | **23,445** | **47,910** | **104%** |

| Through FY 2023 - Fourth Quarter: AHFC Dividend Summary | |
|---|---|
| SOA Cash Transfers | 799,514 |
| SOA Bond Debt Service | 507,037 |
| SOA Capital Projects | 294,915 |
| AHFC Capital Projects | 592,842 |
| Total Dividend Appropriations | **2,194,308** |
| Total Dividend Expenditures | **2,095,633** |
| Total Dividend Remaining | **98,675** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2023**

| AHFC PORTFOLIO: | DOLLARS | % of $ |
|---|---|---|
| MORTGAGES | 3,209,071,921 | 95.25% |
| PARTICIPATION LOANS | 85,225,475 | 2.53% |
| UNCONVENTIONAL/REO | 74,655,321 | 2.22% |
| **TOTAL PORTFOLIO** | **3,368,952,716** | 100.00% |

| DELINQUENT (Exclude UNC/REO): | | |
|---|---|---|
| 30 DAYS PAST DUE | 72,911,914 | 2.21% |
| 60 DAYS PAST DUE | 17,420,612 | 0.53% |
| 90 DAYS PAST DUE | 7,642,003 | 0.23% |
| 120+ DAYS PAST DUE | 15,778,546 | 0.48% |
| **TOTAL DELINQUENT** | **113,753,075** | 3.45% |

**PORTFOLIO SUMMARY STATISTICS:**

| | | | |
|---|---|---|---|
| AVG INTEREST RATE | 4.248% | PMI INSURANCE % | 27.6% |
| - (Exclude UNC/REO) | 4.306% | FHA/HUD184 INS % | 8.2% |
| AVG REMAINING TERM | 301 | VA INSURANCE % | 5.1% |
| AVG LOAN TO VALUE | 75 | RD INSURANCE % | 3.4% |
| MY HOME % | 30.5% | UNINSURED % | 55.8% |
| FIRST HOME LTD % | 21.3% | SINGLE FAMILY % | 87.9% |
| RURAL % | 12.4% | MULTI-FAMILY % | 12.1% |
| FIRST HOME % | 16.8% | ANCHORAGE % | 39.4% |
| MF/SPEC NEEDS % | 11.5% | NOT ANCHORAGE % | 60.6% |
| VETERANS % | 4.9% | NORTHRIM BANK % | 29.9% |
| OTHER PROGRAM % | 2.6% | OTHER SERVICER % | 70.1% |

| MORTGAGE AND LOAN ACTIVITY: | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE APPLICATIONS | 637,605,400 | 593,599,071 | 466,068,651 | 173,818,057 | 26,554,665 |
| MORTGAGE COMMITMENTS | 655,531,250 | 599,759,625 | 463,462,594 | 204,111,949 | 59,388,272 |
| MORTGAGE PURCHASES | 601,983,416 | 558,436,080 | 498,034,730 | 169,691,087 | 61,166,023 |
| AVG PURCHASE PRICE | 311,240 | 353,243 | 397,479 | 421,133 | 423,953 |
| AVG INTEREST RATE | 3.003% | 3.192% | 5.343% | 6.165% | 6.254% |
| AVG BEGINNING TERM | 349 | 352 | 356 | 355 | 357 |
| AVG LOAN TO VALUE | 85 | 85 | 86 | 87 | 86 |
| INSURANCE % | 49.2% | 48.7% | 54.8% | 62.5% | 62.9% |
| SINGLE FAMILY% | 95.4% | 94.9% | 96.2% | 99.1% | 99.3% |
| ANCHORAGE % | 40.2% | 38.2% | 34.2% | 39.6% | 38.7% |
| NORTHRIM BANK % | 44.2% | 40.3% | 36.1% | 45.5% | 43.4% |
| STREAMLINE REFINANCE % | 19.0% | 3.5% | 0.0% | 0.0% | 0.0% |
| MORTGAGE PAYOFFS | 721,815,525 | 403,936,804 | 166,704,214 | 37,667,019 | 12,800,887 |
| MORTGAGE FORECLOSURES | 2,802,013 | 4,652,303 | 4,168,814 | 1,166,281 | 0 |

## ALASKA HOUSING FINANCE CORPORATION TOTAL

| | |
|---|---|
| Weighted Average Interest Rate | 4.248% |
| Weighted Average Remaining Term | 301 |
| Weighted Average Loan To Value | 75 |

| TOTAL PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 3,209,071,921 | 95.3% |
| PARTICIPATION LOANS | 85,225,475 | 2.5% |
| UNCONVENTIONAL/REO | 74,655,321 | 2.2% |
| **TOTAL PORTFOLIO** | **3,368,952,716** | **100.0%** |

| TOTAL DELINQUENT (Exclude UNC/REO): | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 72,911,914 | 2.21% |
| 60 DAYS PAST DUE | 17,420,612 | 0.53% |
| 90 DAYS PAST DUE | 7,642,003 | 0.23% |
| 120+ DAYS PAST DUE | 15,778,546 | 0.48% |
| **TOTAL DELINQUENT** | **113,753,075** | **3.45%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 1,026,876,374 | 30.5% |
| FIRST HOME LIMITED | 717,298,245 | 21.3% |
| FIRST HOME | 565,097,425 | 16.8% |
| RURAL | 417,734,445 | 12.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 389,020,561 | 11.5% |
| VETERANS MORTGAGE PROGRAM | 163,946,473 | 4.9% |
| OTHER LOAN PROGRAM | 88,979,193 | 2.6% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 2,392,445,167 | 71.0% |
| MULTI-FAMILY | 408,168,384 | 12.1% |
| CONDO | 292,064,674 | 8.7% |
| DUPLEX | 211,447,950 | 6.3% |
| 3-PLEX/4-PLEX | 52,676,370 | 1.6% |
| OTHER PROPERTY TYPE | 12,150,171 | 0.4% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 1,327,502,455 | 39.4% |
| FAIRBANKS/NORTH POLE | 484,353,527 | 14.4% |
| WASILLA/PALMER | 398,441,581 | 11.8% |
| JUNEAU/KETCHIKAN | 292,716,269 | 8.7% |
| KENAI/SOLDOTNA/HOMER | 249,876,381 | 7.4% |
| EAGLE RIVER/CHUGIAK | 149,765,351 | 4.4% |
| KODIAK ISLAND | 87,675,736 | 2.6% |
| OTHER GEOGRAPHIC REGION | 378,621,416 | 11.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 1,878,367,961 | 55.8% |
| PRIMARY MORTGAGE INSURANCE | 929,499,158 | 27.6% |
| FEDERALLY INSURED - FHA | 203,663,493 | 6.0% |
| FEDERALLY INSURED - VA | 170,461,804 | 5.1% |
| FEDERALLY INSURED - RD | 114,378,888 | 3.4% |
| FEDERALLY INSURED - HUD 184 | 72,581,413 | 2.2% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 1,005,675,119 | 29.9% |
| GLOBAL FCU | 547,816,483 | 16.3% |
| AHFC (SUBSERVICED BY FNBA) | 423,491,429 | 12.6% |
| OTHER SELLER SERVICER | 1,391,969,686 | 41.3% |

## 002 ADMINISTRATIVE

| | |
|---|---|
| Weighted Average Interest Rate | 4.858% |
| Weighted Average Remaining Term | 341 |
| Weighted Average Loan To Value | 67 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 295,529,251 | 77.8% |
| PARTICIPATION LOANS | 9,797,261 | 2.6% |
| UNCONVENTIONAL/REO | 74,655,321 | 19.6% |
| **TOTAL PORTFOLIO** | **379,981,833** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,134,356 | 1.35% |
| 60 DAYS PAST DUE | 755,434 | 0.25% |
| 90 DAYS PAST DUE | 221,472 | 0.07% |
| 120+ DAYS PAST DUE | 187,073 | 0.06% |
| **TOTAL DELINQUENT** | **5,298,335** | **1.74%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 112,767,656 | 29.7% |
| FIRST HOME LIMITED | 47,963,468 | 12.6% |
| FIRST HOME | 88,300,627 | 23.2% |
| RURAL | 25,229,349 | 6.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 5,076,326 | 1.3% |
| VETERANS MORTGAGE PROGRAM | 25,989,087 | 6.8% |
| OTHER LOAN PROGRAM | 74,655,321 | 19.6% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 275,313,477 | 72.5% |
| MULTI-FAMILY | 58,649,697 | 15.4% |
| CONDO | 26,523,782 | 7.0% |
| DUPLEX | 13,138,380 | 3.5% |
| 3-PLEX/4-PLEX | 5,757,626 | 1.5% |
| OTHER PROPERTY TYPE | 598,871 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 142,204,309 | 37.4% |
| FAIRBANKS/NORTH POLE | 50,820,768 | 13.4% |
| WASILLA/PALMER | 48,024,021 | 12.6% |
| JUNEAU/KETCHIKAN | 45,228,981 | 11.9% |
| KENAI/SOLDOTNA/HOMER | 20,267,522 | 5.3% |
| EAGLE RIVER/CHUGIAK | 16,589,539 | 4.4% |
| KODIAK ISLAND | 8,451,690 | 2.2% |
| OTHER GEOGRAPHIC REGION | 48,395,002 | 12.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 203,709,078 | 53.6% |
| PRIMARY MORTGAGE INSURANCE | 123,664,299 | 32.5% |
| FEDERALLY INSURED - FHA | 16,853,662 | 4.4% |
| FEDERALLY INSURED - VA | 26,211,913 | 6.9% |
| FEDERALLY INSURED - RD | 4,550,550 | 1.2% |
| FEDERALLY INSURED - HUD 184 | 4,992,330 | 1.3% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 122,312,021 | 32.2% |
| GLOBAL FCU | 30,868,287 | 8.1% |
| AHFC (SUBSERVICED BY FNBA) | 60,940,606 | 16.0% |
| OTHER SELLER SERVICER | 165,860,919 | 43.6% |

## 106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 4.315% |
| Weighted Average Remaining Term | 266 |
| Weighted Average Loan To Value | 69 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 59,575,293 | 99.2% |
| PARTICIPATION LOANS | 478,582 | 0.8% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **60,053,875** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 544,018 | 0.91% |
| 60 DAYS PAST DUE | 113,472 | 0.19% |
| 90 DAYS PAST DUE | 119,177 | 0.20% |
| 120+ DAYS PAST DUE | 247,190 | 0.41% |
| **TOTAL DELINQUENT** | **1,023,857** | **1.70%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 22,653,043 | 37.7% |
| FIRST HOME LIMITED | 19,634,368 | 32.7% |
| FIRST HOME | 3,873,299 | 6.4% |
| RURAL | 13,774,464 | 22.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 118,701 | 0.2% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 48,957,139 | 81.5% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 6,491,237 | 10.8% |
| DUPLEX | 3,094,036 | 5.2% |
| 3-PLEX/4-PLEX | 1,070,849 | 1.8% |
| OTHER PROPERTY TYPE | 440,614 | 0.7% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 20,342,595 | 33.9% |
| FAIRBANKS/NORTH POLE | 5,701,361 | 9.5% |
| WASILLA/PALMER | 8,057,230 | 13.4% |
| JUNEAU/KETCHIKAN | 4,477,863 | 7.5% |
| KENAI/SOLDOTNA/HOMER | 7,651,076 | 12.7% |
| EAGLE RIVER/CHUGIAK | 1,860,909 | 3.1% |
| KODIAK ISLAND | 2,544,707 | 4.2% |
| OTHER GEOGRAPHIC REGION | 9,418,135 | 15.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 33,566,758 | 55.9% |
| PRIMARY MORTGAGE INSURANCE | 13,289,486 | 22.1% |
| FEDERALLY INSURED - FHA | 6,764,526 | 11.3% |
| FEDERALLY INSURED - VA | 1,500,381 | 2.5% |
| FEDERALLY INSURED - RD | 3,170,175 | 5.3% |
| FEDERALLY INSURED - HUD 184 | 1,762,549 | 2.9% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 14,747,272 | 24.6% |
| GLOBAL FCU | 14,969,461 | 24.9% |
| AHFC (SUBSERVICED BY FNBA) | 3,274,576 | 5.5% |
| OTHER SELLER SERVICER | 27,062,566 | 45.1% |

## 110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 3.877% |
| Weighted Average Remaining Term | 290 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 67,232,632 | 99.3% |
| PARTICIPATION LOANS | 501,127 | 0.7% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **67,733,759** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,926,494 | 2.84% |
| 60 DAYS PAST DUE | 477,164 | 0.70% |
| 90 DAYS PAST DUE | 404,156 | 0.60% |
| 120+ DAYS PAST DUE | 672,375 | 0.99% |
| **TOTAL DELINQUENT** | **3,480,189** | **5.14%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 29,161,323 | 43.1% |
| FIRST HOME LIMITED | 11,386,772 | 16.8% |
| FIRST HOME | 8,746,990 | 12.9% |
| RURAL | 18,438,674 | 27.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 55,494,897 | 81.9% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 5,228,018 | 7.7% |
| DUPLEX | 4,862,156 | 7.2% |
| 3-PLEX/4-PLEX | 1,884,308 | 2.8% |
| OTHER PROPERTY TYPE | 264,380 | 0.4% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 23,256,357 | 34.3% |
| FAIRBANKS/NORTH POLE | 5,653,492 | 8.3% |
| WASILLA/PALMER | 6,269,698 | 9.3% |
| JUNEAU/KETCHIKAN | 4,141,482 | 6.1% |
| KENAI/SOLDOTNA/HOMER | 12,079,348 | 17.8% |
| EAGLE RIVER/CHUGIAK | 2,545,787 | 3.8% |
| KODIAK ISLAND | 3,887,930 | 5.7% |
| OTHER GEOGRAPHIC REGION | 9,899,665 | 14.6% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 39,997,066 | 59.1% |
| PRIMARY MORTGAGE INSURANCE | 19,742,208 | 29.1% |
| FEDERALLY INSURED - FHA | 3,848,886 | 5.7% |
| FEDERALLY INSURED - VA | 176,513 | 0.3% |
| FEDERALLY INSURED - RD | 2,823,689 | 4.2% |
| FEDERALLY INSURED - HUD 184 | 1,145,397 | 1.7% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 24,563,469 | 36.3% |
| GLOBAL FCU | 11,670,632 | 17.2% |
| AHFC (SUBSERVICED BY FNBA) | 7,663,998 | 11.3% |
| OTHER SELLER SERVICER | 23,835,660 | 35.2% |

## 111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 3.848% |
| Weighted Average Remaining Term | 291 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 62,786,316 | 99.6% |
| PARTICIPATION LOANS | 245,721 | 0.4% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **63,032,036** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,234,310 | 1.96% |
| 60 DAYS PAST DUE | 350,340 | 0.56% |
| 90 DAYS PAST DUE | 423,679 | 0.67% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **2,008,329** | **3.19%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 26,965,659 | 42.8% |
| FIRST HOME LIMITED | 10,725,467 | 17.0% |
| FIRST HOME | 15,113,078 | 24.0% |
| RURAL | 10,215,057 | 16.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 12,775 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 48,307,237 | 76.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 6,905,655 | 11.0% |
| DUPLEX | 5,723,066 | 9.1% |
| 3-PLEX/4-PLEX | 1,932,052 | 3.1% |
| OTHER PROPERTY TYPE | 164,026 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 27,730,344 | 44.0% |
| FAIRBANKS/NORTH POLE | 5,535,788 | 8.8% |
| WASILLA/PALMER | 7,923,518 | 12.6% |
| JUNEAU/KETCHIKAN | 5,482,984 | 8.7% |
| KENAI/SOLDOTNA/HOMER | 6,504,612 | 10.3% |
| EAGLE RIVER/CHUGIAK | 2,024,735 | 3.2% |
| KODIAK ISLAND | 1,949,488 | 3.1% |
| OTHER GEOGRAPHIC REGION | 5,880,567 | 9.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 32,424,052 | 51.4% |
| PRIMARY MORTGAGE INSURANCE | 19,831,626 | 31.5% |
| FEDERALLY INSURED - FHA | 5,696,848 | 9.0% |
| FEDERALLY INSURED - VA | 840,659 | 1.3% |
| FEDERALLY INSURED - RD | 2,386,673 | 3.8% |
| FEDERALLY INSURED - HUD 184 | 1,852,178 | 2.9% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 22,862,696 | 36.3% |
| GLOBAL FCU | 9,626,562 | 15.3% |
| AHFC (SUBSERVICED BY FNBA) | 7,140,554 | 11.3% |
| OTHER SELLER SERVICER | 23,402,224 | 37.1% |

## 113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 3.702% |
| Weighted Average Remaining Term | 298 |
| Weighted Average Loan To Value | 75 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 90,925,591 | 99.8% |
| PARTICIPATION LOANS | 202,345 | 0.2% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **91,127,936** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,742,791 | 3.01% |
| 60 DAYS PAST DUE | 554,410 | 0.61% |
| 90 DAYS PAST DUE | 632,017 | 0.69% |
| 120+ DAYS PAST DUE | 611,743 | 0.67% |
| **TOTAL DELINQUENT** | **4,540,960** | **4.98%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 44,025,508 | 48.3% |
| FIRST HOME LIMITED | 12,005,263 | 13.2% |
| FIRST HOME | 21,871,145 | 24.0% |
| RURAL | 13,226,021 | 14.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 68,883,085 | 75.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 8,532,821 | 9.4% |
| DUPLEX | 11,861,906 | 13.0% |
| 3-PLEX/4-PLEX | 1,551,741 | 1.7% |
| OTHER PROPERTY TYPE | 298,384 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 40,785,475 | 44.8% |
| FAIRBANKS/NORTH POLE | 7,624,538 | 8.4% |
| WASILLA/PALMER | 10,477,448 | 11.5% |
| JUNEAU/KETCHIKAN | 8,274,851 | 9.1% |
| KENAI/SOLDOTNA/HOMER | 7,670,849 | 8.4% |
| EAGLE RIVER/CHUGIAK | 3,826,292 | 4.2% |
| KODIAK ISLAND | 1,513,787 | 1.7% |
| OTHER GEOGRAPHIC REGION | 10,954,696 | 12.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 50,723,563 | 55.7% |
| PRIMARY MORTGAGE INSURANCE | 27,012,639 | 29.6% |
| FEDERALLY INSURED - FHA | 7,479,384 | 8.2% |
| FEDERALLY INSURED - VA | 1,340,863 | 1.5% |
| FEDERALLY INSURED - RD | 3,088,240 | 3.4% |
| FEDERALLY INSURED - HUD 184 | 1,483,247 | 1.6% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 31,329,659 | 34.4% |
| GLOBAL FCU | 18,768,911 | 20.6% |
| AHFC (SUBSERVICED BY FNBA) | 5,727,918 | 6.3% |
| OTHER SELLER SERVICER | 35,301,448 | 38.7% |

## 116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 3.468% |
| Weighted Average Remaining Term | 294 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 101,609,233 | 95.7% |
| PARTICIPATION LOANS | 4,588,494 | 4.3% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **106,197,727** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,866,489 | 2.70% |
| 60 DAYS PAST DUE | 1,111,081 | 1.05% |
| 90 DAYS PAST DUE | 246,706 | 0.23% |
| 120+ DAYS PAST DUE | 570,070 | 0.54% |
| **TOTAL DELINQUENT** | **4,794,346** | **4.51%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 54,630,332 | 51.4% |
| FIRST HOME LIMITED | 12,334,634 | 11.6% |
| FIRST HOME | 24,309,212 | 22.9% |
| RURAL | 14,518,955 | 13.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 388,544 | 0.4% |
| OTHER LOAN PROGRAM | 16,050 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 85,445,009 | 80.5% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 9,481,092 | 8.9% |
| DUPLEX | 8,715,645 | 8.2% |
| 3-PLEX/4-PLEX | 2,415,702 | 2.3% |
| OTHER PROPERTY TYPE | 140,278 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 40,998,603 | 38.6% |
| FAIRBANKS/NORTH POLE | 12,159,525 | 11.4% |
| WASILLA/PALMER | 10,420,267 | 9.8% |
| JUNEAU/KETCHIKAN | 13,907,443 | 13.1% |
| KENAI/SOLDOTNA/HOMER | 9,498,595 | 8.9% |
| EAGLE RIVER/CHUGIAK | 4,110,338 | 3.9% |
| KODIAK ISLAND | 2,673,041 | 2.5% |
| OTHER GEOGRAPHIC REGION | 12,429,916 | 11.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 60,115,585 | 56.6% |
| PRIMARY MORTGAGE INSURANCE | 28,286,495 | 26.6% |
| FEDERALLY INSURED - FHA | 8,673,412 | 8.2% |
| FEDERALLY INSURED - VA | 1,771,029 | 1.7% |
| FEDERALLY INSURED - RD | 4,369,387 | 4.1% |
| FEDERALLY INSURED - HUD 184 | 2,981,818 | 2.8% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 33,765,127 | 31.8% |
| GLOBAL FCU | 16,267,558 | 15.3% |
| AHFC (SUBSERVICED BY FNBA) | 7,826,824 | 7.4% |
| OTHER SELLER SERVICER | 48,338,217 | 45.5% |

## 117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 3.514% |
| Weighted Average Remaining Term | 297 |
| Weighted Average Loan To Value | 76 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 115,250,820 | 97.0% |
| PARTICIPATION LOANS | 3,618,076 | 3.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **118,868,895** | **100.0%** |

| **FUND DELINQUENT (Exclude UNC/REO:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,884,085 | 1.59% |
| 60 DAYS PAST DUE | 636,601 | 0.54% |
| 90 DAYS PAST DUE | 128,638 | 0.11% |
| 120+ DAYS PAST DUE | 977,264 | 0.82% |
| **TOTAL DELINQUENT** | **3,626,588** | **3.05%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 60,884,960 | 51.2% |
| FIRST HOME LIMITED | 12,169,836 | 10.2% |
| FIRST HOME | 33,147,769 | 27.9% |
| RURAL | 11,802,932 | 9.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 751,670 | 0.6% |
| OTHER LOAN PROGRAM | 111,727 | 0.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 91,425,335 | 76.9% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 8,565,692 | 7.2% |
| DUPLEX | 15,625,818 | 13.1% |
| 3-PLEX/4-PLEX | 2,930,579 | 2.5% |
| OTHER PROPERTY TYPE | 321,472 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 48,898,312 | 41.1% |
| FAIRBANKS/NORTH POLE | 12,492,978 | 10.5% |
| WASILLA/PALMER | 14,643,916 | 12.3% |
| JUNEAU/KETCHIKAN | 15,066,117 | 12.7% |
| KENAI/SOLDOTNA/HOMER | 6,911,889 | 5.8% |
| EAGLE RIVER/CHUGIAK | 5,388,820 | 4.5% |
| KODIAK ISLAND | 2,503,938 | 2.1% |
| OTHER GEOGRAPHIC REGION | 12,962,925 | 10.9% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 57,279,450 | 48.2% |
| PRIMARY MORTGAGE INSURANCE | 42,043,684 | 35.4% |
| FEDERALLY INSURED - FHA | 8,281,764 | 7.0% |
| FEDERALLY INSURED - VA | 3,281,506 | 2.8% |
| FEDERALLY INSURED - RD | 4,559,153 | 3.8% |
| FEDERALLY INSURED - HUD 184 | 3,423,338 | 2.9% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 37,037,452 | 31.2% |
| GLOBAL FCU | 21,084,077 | 17.7% |
| AHFC (SUBSERVICED BY FNBA) | 10,934,175 | 9.2% |
| OTHER SELLER SERVICER | 49,813,190 | 41.9% |

## 119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 3.787% |
| Weighted Average Remaining Term | 292 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 152,816,550 | 97.8% |
| PARTICIPATION LOANS | 3,391,144 | 2.2% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **156,207,694** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,903,578 | 1.86% |
| 60 DAYS PAST DUE | 1,578,777 | 1.01% |
| 90 DAYS PAST DUE | 1,143,838 | 0.73% |
| 120+ DAYS PAST DUE | 1,233,921 | 0.79% |
| **TOTAL DELINQUENT** | **6,860,114** | **4.39%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 63,107,217 | 40.4% |
| FIRST HOME LIMITED | 26,543,973 | 17.0% |
| FIRST HOME | 33,689,311 | 21.6% |
| RURAL | 15,883,556 | 10.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 242,398 | 0.2% |
| VETERANS MORTGAGE PROGRAM | 16,647,973 | 10.7% |
| OTHER LOAN PROGRAM | 93,266 | 0.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 126,095,084 | 80.7% |
| MULTI-FAMILY | 242,398 | 0.2% |
| CONDO | 13,492,909 | 8.6% |
| DUPLEX | 14,345,452 | 9.2% |
| 3-PLEX/4-PLEX | 1,122,547 | 0.7% |
| OTHER PROPERTY TYPE | 909,304 | 0.6% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 61,796,713 | 39.6% |
| FAIRBANKS/NORTH POLE | 22,772,494 | 14.6% |
| WASILLA/PALMER | 19,698,142 | 12.6% |
| JUNEAU/KETCHIKAN | 15,739,564 | 10.1% |
| KENAI/SOLDOTNA/HOMER | 8,781,511 | 5.6% |
| EAGLE RIVER/CHUGIAK | 9,386,009 | 6.0% |
| KODIAK ISLAND | 3,793,507 | 2.4% |
| OTHER GEOGRAPHIC REGION | 14,239,755 | 9.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 75,285,007 | 48.2% |
| PRIMARY MORTGAGE INSURANCE | 44,122,574 | 28.2% |
| FEDERALLY INSURED - FHA | 12,545,436 | 8.0% |
| FEDERALLY INSURED - VA | 14,087,235 | 9.0% |
| FEDERALLY INSURED - RD | 5,686,141 | 3.6% |
| FEDERALLY INSURED - HUD 184 | 4,481,301 | 2.9% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 46,911,245 | 30.0% |
| GLOBAL FCU | 25,552,279 | 16.4% |
| AHFC (SUBSERVICED BY FNBA) | 10,249,135 | 6.6% |
| OTHER SELLER SERVICER | 73,495,035 | 47.0% |

## 210 VETERANS COLLATERALIZED BONDS 2016 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 3.251% |
| Weighted Average Remaining Term | 281 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 26,656,261 | 91.7% |
| PARTICIPATION LOANS | 2,403,056 | 8.3% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **29,059,317** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 472,986 | 1.63% |
| 60 DAYS PAST DUE | 49,585 | 0.17% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **522,571** | **1.80%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 0 | 0.0% |
| FIRST HOME LIMITED | 0 | 0.0% |
| FIRST HOME | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 29,059,317 | 100.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 26,026,030 | 89.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 1,144,907 | 3.9% |
| DUPLEX | 992,974 | 3.4% |
| 3-PLEX/4-PLEX | 895,407 | 3.1% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 5,435,797 | 18.7% |
| FAIRBANKS/NORTH POLE | 8,381,249 | 28.8% |
| WASILLA/PALMER | 7,227,884 | 24.9% |
| JUNEAU/KETCHIKAN | 1,050,320 | 3.6% |
| KENAI/SOLDOTNA/HOMER | 295,404 | 1.0% |
| EAGLE RIVER/CHUGIAK | 4,622,621 | 15.9% |
| KODIAK ISLAND | 545,070 | 1.9% |
| OTHER GEOGRAPHIC REGION | 1,500,972 | 5.2% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 4,958,339 | 17.1% |
| PRIMARY MORTGAGE INSURANCE | 195,697 | 0.7% |
| FEDERALLY INSURED - FHA | 624,236 | 2.1% |
| FEDERALLY INSURED - VA | 23,281,044 | 80.1% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| **SELLER SERVICER** | | |
| NORTHRIM BANK | 6,968,066 | 24.0% |
| GLOBAL FCU | 4,851,794 | 16.7% |
| AHFC (SUBSERVICED BY FNBA) | 4,667,632 | 16.1% |
| OTHER SELLER SERVICER | 12,571,825 | 43.3% |

## 211 VETERANS COLLATERALIZED BONDS 2019 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 3.754% |
| Weighted Average Remaining Term | 301 |
| Weighted Average Loan To Value | 81 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 44,997,078 | 89.2% |
| PARTICIPATION LOANS | 5,439,867 | 10.8% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **50,436,944** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 409,626 | 0.81% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 274,844 | 0.54% |
| **TOTAL DELINQUENT** | **684,470** | **1.36%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 7,846,175 | 15.6% |
| FIRST HOME LIMITED | 815,514 | 1.6% |
| FIRST HOME | 3,362,035 | 6.7% |
| RURAL | 10,714,133 | 21.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 27,213,201 | 54.0% |
| OTHER LOAN PROGRAM | 485,887 | 1.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 42,676,682 | 84.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 2,085,130 | 4.1% |
| DUPLEX | 3,405,919 | 6.8% |
| 3-PLEX/4-PLEX | 2,085,911 | 4.1% |
| OTHER PROPERTY TYPE | 183,303 | 0.4% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 7,344,394 | 14.6% |
| FAIRBANKS/NORTH POLE | 11,427,176 | 22.7% |
| WASILLA/PALMER | 8,251,446 | 16.4% |
| JUNEAU/KETCHIKAN | 4,347,001 | 8.6% |
| KENAI/SOLDOTNA/HOMER | 5,426,767 | 10.8% |
| EAGLE RIVER/CHUGIAK | 4,202,595 | 8.3% |
| KODIAK ISLAND | 1,600,881 | 3.2% |
| OTHER GEOGRAPHIC REGION | 7,836,684 | 15.5% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 19,998,830 | 39.7% |
| PRIMARY MORTGAGE INSURANCE | 7,048,454 | 14.0% |
| FEDERALLY INSURED - FHA | 1,668,741 | 3.3% |
| FEDERALLY INSURED - VA | 20,657,857 | 41.0% |
| FEDERALLY INSURED - RD | 816,893 | 1.6% |
| FEDERALLY INSURED - HUD 184 | 246,169 | 0.5% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 13,324,023 | 26.4% |
| GLOBAL FCU | 8,159,360 | 16.2% |
| AHFC (SUBSERVICED BY FNBA) | 8,855,418 | 17.6% |
| OTHER SELLER SERVICER | 20,098,143 | 39.8% |

**212** **VETERANS COLLATERALIZED BONDS 2023 FIRST**

| | |
|---|---|
| Weighted Average Interest Rate | 5.550% |
| Weighted Average Remaining Term | 344 |
| Weighted Average Loan To Value | 91 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 43,761,653 | 97.2% |
| PARTICIPATION LOANS | 1,268,811 | 2.8% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **45,030,464** | **100.0%** |

| **FUND DELINQUENT (Exclude UNC/REO:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,199,887 | 4.89% |
| 60 DAYS PAST DUE | 452,247 | 1.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 496,858 | 1.10% |
| **TOTAL DELINQUENT** | **3,148,992** | **6.99%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 0 | 0.0% |
| FIRST HOME LIMITED | 0 | 0.0% |
| FIRST HOME | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 45,030,464 | 100.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 41,571,926 | 92.3% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 1,822,844 | 4.0% |
| DUPLEX | 494,788 | 1.1% |
| 3-PLEX/4-PLEX | 1,140,906 | 2.5% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 10,385,269 | 23.1% |
| FAIRBANKS/NORTH POLE | 11,244,652 | 25.0% |
| WASILLA/PALMER | 11,252,349 | 25.0% |
| JUNEAU/KETCHIKAN | 969,293 | 2.2% |
| KENAI/SOLDOTNA/HOMER | 1,244,168 | 2.8% |
| EAGLE RIVER/CHUGIAK | 5,652,128 | 12.6% |
| KODIAK ISLAND | 2,283,829 | 5.1% |
| OTHER GEOGRAPHIC REGION | 1,998,776 | 4.4% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 7,180,735 | 15.9% |
| PRIMARY MORTGAGE INSURANCE | 2,556,829 | 5.7% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| FEDERALLY INSURED - VA | 35,292,900 | 78.4% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 18,245,227 | 40.5% |
| GLOBAL FCU | 2,888,484 | 6.4% |
| AHFC (SUBSERVICED BY FNBA) | 14,525,825 | 32.3% |
| OTHER SELLER SERVICER | 9,370,929 | 20.8% |

## 406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 3.720% |
| Weighted Average Remaining Term | 281 |
| Weighted Average Loan To Value | 75 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 52,710,841 | 91.1% |
| PARTICIPATION LOANS | 5,130,666 | 8.9% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **57,841,508** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 927,729 | 1.60% |
| 60 DAYS PAST DUE | 592,783 | 1.02% |
| 90 DAYS PAST DUE | 359,437 | 0.62% |
| 120+ DAYS PAST DUE | 222,962 | 0.39% |
| **TOTAL DELINQUENT** | **2,102,911** | **3.64%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 0 | 0.0% |
| FIRST HOME LIMITED | 57,841,508 | 100.0% |
| FIRST HOME | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 42,975,968 | 74.3% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 13,356,152 | 23.1% |
| DUPLEX | 1,509,388 | 2.6% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 35,881,282 | 62.0% |
| FAIRBANKS/NORTH POLE | 4,581,587 | 7.9% |
| WASILLA/PALMER | 7,028,524 | 12.2% |
| JUNEAU/KETCHIKAN | 3,301,439 | 5.7% |
| KENAI/SOLDOTNA/HOMER | 1,154,010 | 2.0% |
| EAGLE RIVER/CHUGIAK | 2,274,182 | 3.9% |
| KODIAK ISLAND | 994,940 | 1.7% |
| OTHER GEOGRAPHIC REGION | 2,625,544 | 4.5% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 29,402,167 | 50.8% |
| PRIMARY MORTGAGE INSURANCE | 17,340,383 | 30.0% |
| FEDERALLY INSURED - FHA | 2,966,795 | 5.1% |
| FEDERALLY INSURED - VA | 828,029 | 1.4% |
| FEDERALLY INSURED - RD | 5,036,007 | 8.7% |
| FEDERALLY INSURED - HUD 184 | 2,268,128 | 3.9% |
| **SELLER SERVICER** | | |
| NORTHRIM BANK | 22,877,835 | 39.6% |
| GLOBAL FCU | 16,815,299 | 29.1% |
| AHFC (SUBSERVICED BY FNBA) | 3,008,008 | 5.2% |
| OTHER SELLER SERVICER | 15,140,366 | 26.2% |

## 407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 4.464% |
| Weighted Average Remaining Term | 282 |
| Weighted Average Loan To Value | 77 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 63,024,509 | 98.6% |
| PARTICIPATION LOANS | 924,700 | 1.4% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **63,949,209** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,200,014 | 1.88% |
| 60 DAYS PAST DUE | 770,580 | 1.20% |
| 90 DAYS PAST DUE | 5,508 | 0.01% |
| 120+ DAYS PAST DUE | 307,860 | 0.48% |
| **TOTAL DELINQUENT** | **2,283,963** | **3.57%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 1,363,602 | 2.1% |
| FIRST HOME LIMITED | 56,967,844 | 89.1% |
| FIRST HOME | 2,219,965 | 3.5% |
| RURAL | 1,992,734 | 3.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 164,371 | 0.3% |
| VETERANS MORTGAGE PROGRAM | 1,234,997 | 1.9% |
| OTHER LOAN PROGRAM | 5,697 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 48,231,225 | 75.4% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 13,200,386 | 20.6% |
| DUPLEX | 2,385,307 | 3.7% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 132,292 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 35,747,579 | 55.9% |
| FAIRBANKS/NORTH POLE | 4,898,431 | 7.7% |
| WASILLA/PALMER | 11,347,675 | 17.7% |
| JUNEAU/KETCHIKAN | 3,775,045 | 5.9% |
| KENAI/SOLDOTNA/HOMER | 1,755,517 | 2.7% |
| EAGLE RIVER/CHUGIAK | 2,150,760 | 3.4% |
| KODIAK ISLAND | 1,527,491 | 2.4% |
| OTHER GEOGRAPHIC REGION | 2,746,712 | 4.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 23,308,334 | 36.4% |
| PRIMARY MORTGAGE INSURANCE | 20,322,834 | 31.8% |
| FEDERALLY INSURED - FHA | 7,454,292 | 11.7% |
| FEDERALLY INSURED - VA | 2,486,760 | 3.9% |
| FEDERALLY INSURED - RD | 6,633,739 | 10.4% |
| FEDERALLY INSURED - HUD 184 | 3,743,250 | 5.9% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 20,351,092 | 31.8% |
| GLOBAL FCU | 21,551,415 | 33.7% |
| AHFC (SUBSERVICED BY FNBA) | 4,485,032 | 7.0% |
| OTHER SELLER SERVICER | 17,561,670 | 27.5% |

## 408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 3.843% |
| Weighted Average Remaining Term | 285 |
| Weighted Average Loan To Value | 77 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 116,681,007 | 96.9% |
| PARTICIPATION LOANS | 3,771,181 | 3.1% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **120,452,187** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,519,741 | 2.09% |
| 60 DAYS PAST DUE | 890,086 | 0.74% |
| 90 DAYS PAST DUE | 942,190 | 0.78% |
| 120+ DAYS PAST DUE | 959,992 | 0.80% |
| **TOTAL DELINQUENT** | **5,312,008** | **4.41%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 6,272,361 | 5.2% |
| FIRST HOME LIMITED | 102,455,989 | 85.1% |
| FIRST HOME | 3,351,244 | 2.8% |
| RURAL | 7,820,063 | 6.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 552,531 | 0.5% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 89,566,595 | 74.4% |
| MULTI-FAMILY | 552,531 | 0.5% |
| CONDO | 24,322,112 | 20.2% |
| DUPLEX | 5,669,874 | 4.7% |
| 3-PLEX/4-PLEX | 92,347 | 0.1% |
| OTHER PROPERTY TYPE | 248,728 | 0.2% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 58,923,409 | 48.9% |
| FAIRBANKS/NORTH POLE | 11,667,006 | 9.7% |
| WASILLA/PALMER | 18,061,475 | 15.0% |
| JUNEAU/KETCHIKAN | 6,776,851 | 5.6% |
| KENAI/SOLDOTNA/HOMER | 7,959,874 | 6.6% |
| EAGLE RIVER/CHUGIAK | 5,561,305 | 4.6% |
| KODIAK ISLAND | 2,526,831 | 2.1% |
| OTHER GEOGRAPHIC REGION | 8,975,437 | 7.5% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 43,408,143 | 36.0% |
| PRIMARY MORTGAGE INSURANCE | 36,415,883 | 30.2% |
| FEDERALLY INSURED - FHA | 17,985,155 | 14.9% |
| FEDERALLY INSURED - VA | 1,722,801 | 1.4% |
| FEDERALLY INSURED - RD | 13,858,624 | 11.5% |
| FEDERALLY INSURED - HUD 184 | 7,061,582 | 5.9% |
| **SELLER SERVICER** | | |
| NORTHRIM BANK | 41,882,794 | 34.8% |
| GLOBAL FCU | 30,055,506 | 25.0% |
| AHFC (SUBSERVICED BY FNBA) | 9,241,626 | 7.7% |
| OTHER SELLER SERVICER | 39,272,261 | 32.6% |

## 409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 3.348% |
| Weighted Average Remaining Term | 291 |
| Weighted Average Loan To Value | 77 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 199,745,950 | 90.4% |
| PARTICIPATION LOANS | 21,282,832 | 9.6% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **221,028,782** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 6,835,595 | 3.09% |
| 60 DAYS PAST DUE | 1,701,632 | 0.77% |
| 90 DAYS PAST DUE | 225,932 | 0.10% |
| 120+ DAYS PAST DUE | 1,538,161 | 0.70% |
| **TOTAL DELINQUENT** | **10,301,319** | **4.66%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 36,407,024 | 16.5% |
| FIRST HOME LIMITED | 138,460,290 | 62.6% |
| FIRST HOME | 24,263,713 | 11.0% |
| RURAL | 18,435,548 | 8.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 3,451,861 | 1.6% |
| OTHER LOAN PROGRAM | 10,346 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 176,215,784 | 79.7% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 31,222,386 | 14.1% |
| DUPLEX | 11,250,551 | 5.1% |
| 3-PLEX/4-PLEX | 2,200,856 | 1.0% |
| OTHER PROPERTY TYPE | 139,204 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 103,536,974 | 46.8% |
| FAIRBANKS/NORTH POLE | 19,799,604 | 9.0% |
| WASILLA/PALMER | 33,035,222 | 14.9% |
| JUNEAU/KETCHIKAN | 16,942,037 | 7.7% |
| KENAI/SOLDOTNA/HOMER | 15,393,190 | 7.0% |
| EAGLE RIVER/CHUGIAK | 11,682,690 | 5.3% |
| KODIAK ISLAND | 5,695,868 | 2.6% |
| OTHER GEOGRAPHIC REGION | 14,943,197 | 6.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 89,541,178 | 40.5% |
| PRIMARY MORTGAGE INSURANCE | 74,391,405 | 33.7% |
| FEDERALLY INSURED - FHA | 22,847,752 | 10.3% |
| FEDERALLY INSURED - VA | 8,814,814 | 4.0% |
| FEDERALLY INSURED - RD | 17,509,524 | 7.9% |
| FEDERALLY INSURED - HUD 184 | 7,924,109 | 3.6% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 74,618,850 | 33.8% |
| GLOBAL FCU | 44,200,262 | 20.0% |
| AHFC (SUBSERVICED BY FNBA) | 18,672,449 | 8.4% |
| OTHER SELLER SERVICER | 83,537,220 | 37.8% |

## 410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 3.727% |
| Weighted Average Remaining Term | 301 |
| Weighted Average Loan To Value | 78 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 177,432,776 | 99.9% |
| PARTICIPATION LOANS | 132,815 | 0.1% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **177,565,591** | **100.0%** |

| **FUND DELINQUENT (Exclude UNC/REO:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,115,878 | 1.75% |
| 60 DAYS PAST DUE | 1,732,845 | 0.98% |
| 90 DAYS PAST DUE | 285,968 | 0.16% |
| 120+ DAYS PAST DUE | 186,385 | 0.10% |
| **TOTAL DELINQUENT** | **5,321,077** | **3.00%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 66,150,791 | 37.3% |
| FIRST HOME LIMITED | 47,235,688 | 26.6% |
| FIRST HOME | 26,552,487 | 15.0% |
| RURAL | 34,207,954 | 19.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 2,260,743 | 1.3% |
| OTHER LOAN PROGRAM | 1,157,927 | 0.7% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 143,611,532 | 80.9% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 15,458,028 | 8.7% |
| DUPLEX | 13,037,238 | 7.3% |
| 3-PLEX/4-PLEX | 5,311,754 | 3.0% |
| OTHER PROPERTY TYPE | 147,040 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 71,760,575 | 40.4% |
| FAIRBANKS/NORTH POLE | 12,661,808 | 7.1% |
| WASILLA/PALMER | 20,001,868 | 11.3% |
| JUNEAU/KETCHIKAN | 19,570,202 | 11.0% |
| KENAI/SOLDOTNA/HOMER | 16,730,231 | 9.4% |
| EAGLE RIVER/CHUGIAK | 8,621,782 | 4.9% |
| KODIAK ISLAND | 5,971,325 | 3.4% |
| OTHER GEOGRAPHIC REGION | 22,247,801 | 12.5% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 86,895,418 | 48.9% |
| PRIMARY MORTGAGE INSURANCE | 61,569,971 | 34.7% |
| FEDERALLY INSURED - FHA | 13,213,269 | 7.4% |
| FEDERALLY INSURED - VA | 3,604,557 | 2.0% |
| FEDERALLY INSURED - RD | 7,680,330 | 4.3% |
| FEDERALLY INSURED - HUD 184 | 4,602,047 | 2.6% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 65,828,158 | 37.1% |
| GLOBAL FCU | 25,363,921 | 14.3% |
| AHFC (SUBSERVICED BY FNBA) | 17,656,329 | 9.9% |
| OTHER SELLER SERVICER | 68,717,183 | 38.7% |

## 411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 5.356% |
| Weighted Average Remaining Term | 345 |
| Weighted Average Loan To Value | 88 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 88,592,239 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **88,592,239** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,375,297 | 2.68% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 334,905 | 0.38% |
| 120+ DAYS PAST DUE | 660,257 | 0.75% |
| **TOTAL DELINQUENT** | **3,370,459** | **3.80%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 0 | 0.0% |
| FIRST HOME LIMITED | 88,592,239 | 100.0% |
| FIRST HOME | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 63,399,022 | 71.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 22,487,437 | 25.4% |
| DUPLEX | 2,705,781 | 3.1% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 46,477,135 | 52.5% |
| FAIRBANKS/NORTH POLE | 12,244,844 | 13.8% |
| WASILLA/PALMER | 11,759,196 | 13.3% |
| JUNEAU/KETCHIKAN | 4,805,576 | 5.4% |
| KENAI/SOLDOTNA/HOMER | 2,108,729 | 2.4% |
| EAGLE RIVER/CHUGIAK | 6,764,837 | 7.6% |
| KODIAK ISLAND | 271,288 | 0.3% |
| OTHER GEOGRAPHIC REGION | 4,160,635 | 4.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 22,535,405 | 25.4% |
| PRIMARY MORTGAGE INSURANCE | 47,563,154 | 53.7% |
| FEDERALLY INSURED - FHA | 12,180,876 | 13.7% |
| FEDERALLY INSURED - VA | 2,676,113 | 3.0% |
| FEDERALLY INSURED - RD | 2,833,201 | 3.2% |
| FEDERALLY INSURED - HUD 184 | 803,492 | 0.9% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 35,335,516 | 39.9% |
| GLOBAL FCU | 12,863,429 | 14.5% |
| AHFC (SUBSERVICED BY FNBA) | 20,440,069 | 23.1% |
| OTHER SELLER SERVICER | 19,953,226 | 22.5% |

## 502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 3.005% |
| Weighted Average Remaining Term | 276 |
| Weighted Average Loan To Value | 72 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 137,866,854 | 86.8% |
| PARTICIPATION LOANS | 21,047,387 | 13.2% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **158,914,241** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,632,945 | 1.66% |
| 60 DAYS PAST DUE | 1,045,968 | 0.66% |
| 90 DAYS PAST DUE | 453,875 | 0.29% |
| 120+ DAYS PAST DUE | 1,386,903 | 0.87% |
| **TOTAL DELINQUENT** | **5,519,690** | **3.47%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 41,212,945 | 25.9% |
| FIRST HOME LIMITED | 43,284,114 | 27.2% |
| FIRST HOME | 37,874,032 | 23.8% |
| RURAL | 33,589,705 | 21.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 1,885,861 | 1.2% |
| VETERANS MORTGAGE PROGRAM | 919,889 | 0.6% |
| OTHER LOAN PROGRAM | 147,693 | 0.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 122,798,574 | 77.3% |
| MULTI-FAMILY | 1,814,446 | 1.1% |
| CONDO | 16,545,715 | 10.4% |
| DUPLEX | 14,131,704 | 8.9% |
| 3-PLEX/4-PLEX | 3,145,722 | 2.0% |
| OTHER PROPERTY TYPE | 478,081 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 66,353,294 | 41.8% |
| FAIRBANKS/NORTH POLE | 13,956,357 | 8.8% |
| WASILLA/PALMER | 15,873,465 | 10.0% |
| JUNEAU/KETCHIKAN | 13,628,737 | 8.6% |
| KENAI/SOLDOTNA/HOMER | 12,889,271 | 8.1% |
| EAGLE RIVER/CHUGIAK | 6,015,463 | 3.8% |
| KODIAK ISLAND | 4,565,793 | 2.9% |
| OTHER GEOGRAPHIC REGION | 25,631,861 | 16.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 89,609,244 | 56.4% |
| PRIMARY MORTGAGE INSURANCE | 45,724,578 | 28.8% |
| FEDERALLY INSURED - FHA | 11,688,172 | 7.4% |
| FEDERALLY INSURED - VA | 3,001,250 | 1.9% |
| FEDERALLY INSURED - RD | 4,536,174 | 2.9% |
| FEDERALLY INSURED - HUD 184 | 4,354,824 | 2.7% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 53,889,909 | 33.9% |
| GLOBAL FCU | 26,992,250 | 17.0% |
| AHFC (SUBSERVICED BY FNBA) | 8,839,752 | 5.6% |
| OTHER SELLER SERVICER | 69,192,329 | 43.5% |

## 621 STATE CAPITAL PROJECT BONDS II

| | |
|---|---|
| Weighted Average Interest Rate | 4.674% |
| Weighted Average Remaining Term | 298 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 1,311,877,066 | 99.9% |
| PARTICIPATION LOANS | 1,001,411 | 0.1% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **1,312,878,477** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 31,986,097 | 2.44% |
| 60 DAYS PAST DUE | 4,607,606 | 0.35% |
| 90 DAYS PAST DUE | 1,714,506 | 0.13% |
| 120+ DAYS PAST DUE | 5,244,690 | 0.40% |
| **TOTAL DELINQUENT** | **43,552,899** | **3.32%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| MY HOME | 453,427,779 | 34.5% |
| FIRST HOME LIMITED | 28,881,279 | 2.2% |
| FIRST HOME | 238,422,519 | 18.2% |
| RURAL | 187,885,299 | 14.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 381,099,075 | 29.0% |
| VETERANS MORTGAGE PROGRAM | 10,867,250 | 0.8% |
| OTHER LOAN PROGRAM | 12,295,277 | 0.9% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 795,450,568 | 60.6% |
| MULTI-FAMILY | 346,909,312 | 26.4% |
| CONDO | 65,198,371 | 5.0% |
| DUPLEX | 78,497,970 | 6.0% |
| 3-PLEX/4-PLEX | 19,138,065 | 1.5% |
| OTHER PROPERTY TYPE | 7,684,192 | 0.6% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 479,644,039 | 36.5% |
| FAIRBANKS/NORTH POLE | 250,729,871 | 19.1% |
| WASILLA/PALMER | 129,088,239 | 9.8% |
| JUNEAU/KETCHIKAN | 105,230,481 | 8.0% |
| KENAI/SOLDOTNA/HOMER | 105,553,819 | 8.0% |
| EAGLE RIVER/CHUGIAK | 46,484,560 | 3.5% |
| KODIAK ISLAND | 34,374,332 | 2.6% |
| OTHER GEOGRAPHIC REGION | 161,773,136 | 12.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 908,429,608 | 69.2% |
| PRIMARY MORTGAGE INSURANCE | 298,376,959 | 22.7% |
| FEDERALLY INSURED - FHA | 42,890,287 | 3.3% |
| FEDERALLY INSURED - VA | 18,885,581 | 1.4% |
| FEDERALLY INSURED - RD | 24,840,388 | 1.9% |
| FEDERALLY INSURED - HUD 184 | 19,455,653 | 1.5% |
| SELLER SERVICER | | |
| NORTHRIM BANK | 318,824,706 | 24.3% |
| GLOBAL FCU | 205,266,995 | 15.6% |
| AHFC (SUBSERVICED BY FNBA) | 199,341,502 | 15.2% |
| OTHER SELLER SERVICER | 589,445,274 | 44.9% |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **AHFC GENERAL FUND** | | | | | | | | | | |
| CFTHB | 31,084,639 | 3,417,253 | 0 | 34,501,892 | 9.1% | 5.994% | 355 | 90 | 738,434 | 2.14% |
| CMFTX | 393,923 | 0 | 0 | 393,923 | 0.1% | 5.625% | 343 | 74 | 0 | 0.00% |
| COR | 16,327,853 | 0 | 0 | 16,327,853 | 4.3% | 5.912% | 351 | 85 | 0 | 0.00% |
| CTAX | 96,001,238 | 0 | 0 | 96,001,238 | 25.3% | 6.147% | 348 | 81 | 1,246,215 | 1.30% |
| CVETS | 25,510,038 | 0 | 0 | 25,510,038 | 6.7% | 5.842% | 356 | 94 | 1,585,414 | 6.21% |
| ETAX | 84,137,483 | 0 | 0 | 84,137,483 | 22.1% | 6.114% | 352 | 89 | 377,959 | 0.45% |
| CREOS | 0 | 0 | 2,393,026 | 2,393,026 | 0.6% | 0.000% | 0 | - | - | - |
| CHD04 | 3,674,381 | 1,970,016 | 0 | 5,644,397 | 1.5% | 3.471% | 164 | 47 | 236,188 | 4.18% |
| COHAP | 8,778,559 | 3,398,726 | 0 | 12,177,285 | 3.2% | 2.273% | 304 | 81 | 1,114,125 | 9.15% |
| SRHRF | 29,621,136 | 1,011,267 | 0 | 30,632,403 | 8.1% | 3.623% | 271 | 64 | 0 | 0.00% |
| UNCON | 0 | 0 | 72,262,295 | 72,262,295 | 19.0% | 1.778% | 365 | - | - | - |
| | **295,529,251** | **9,797,261** | **74,655,321** | **379,981,833** | **100.0%** | **4.858%** | **341** | **67** | **5,298,335** | **1.74%** |
| **COLLATERALIZED VETERANS BONDS** | | | | | | | | | | |
| C1611 | 4,485,194 | 0 | 0 | 4,485,194 | 3.6% | 4.722% | 194 | 66 | 225,239 | 5.02% |
| C1612 | 22,171,067 | 2,403,056 | 0 | 24,574,123 | 19.7% | 2.982% | 297 | 85 | 297,332 | 1.21% |
| C1911 | 20,852,682 | 619,930 | 0 | 21,472,612 | 17.2% | 3.702% | 307 | 85 | 280,734 | 1.31% |
| C191C | 24,144,396 | 4,819,936 | 0 | 28,964,332 | 23.3% | 3.793% | 296 | 79 | 403,736 | 1.39% |
| C2311 | 43,761,653 | 1,268,811 | 0 | 45,030,464 | 36.2% | 5.550% | 344 | 91 | 3,148,992 | 6.99% |
| | **115,414,992** | **9,111,734** | **0** | **124,526,726** | **100.0%** | **4.286%** | **312** | **85** | **4,356,032** | **3.50%** |
| **GENERAL MORTGAGE REVENUE BONDS II** | | | | | | | | | | |
| GM16A | 52,710,841 | 5,130,666 | 0 | 57,841,508 | 7.9% | 3.720% | 281 | 75 | 2,102,911 | 3.64% |
| GM18A | 56,266,845 | 0 | 0 | 56,266,845 | 7.7% | 4.445% | 295 | 79 | 1,913,935 | 3.40% |
| GM18B | 5,306,445 | 924,700 | 0 | 6,231,145 | 0.9% | 4.446% | 159 | 49 | 370,028 | 5.94% |
| GM18X | 1,451,219 | 0 | 0 | 1,451,219 | 0.2% | 5.306% | 294 | 84 | 0 | 0.00% |
| GM19A | 49,097,128 | 3,496,983 | 0 | 52,594,111 | 7.2% | 3.510% | 311 | 83 | 2,518,188 | 4.79% |
| GM19P | 43,717,059 | 0 | 0 | 43,717,059 | 6.0% | 3.917% | 263 | 74 | 1,955,167 | 4.47% |
| GM19T | 1,920,039 | 0 | 0 | 1,920,039 | 0.3% | 4.654% | 225 | 62 | 201,785 | 10.51% |
| GM19B | 20,477,419 | 274,197 | 0 | 20,751,616 | 2.8% | 4.336% | 268 | 71 | 636,869 | 3.07% |
| GM19X | 1,469,363 | 0 | 0 | 1,469,363 | 0.2% | 5.532% | 299 | 81 | 0 | 0.00% |
| GM20A | 59,618,882 | 8,647,406 | 0 | 68,266,288 | 9.4% | 3.279% | 318 | 83 | 2,296,427 | 3.36% |
| GM20P | 43,771,403 | 10,785,871 | 0 | 54,557,274 | 7.5% | 2.952% | 263 | 73 | 4,039,879 | 7.40% |
| GM20B | 87,616,607 | 1,463,344 | 0 | 89,079,951 | 12.2% | 3.575% | 294 | 75 | 3,406,549 | 3.82% |
| GM20X | 8,739,059 | 386,211 | 0 | 9,125,270 | 1.3% | 4.006% | 229 | 63 | 558,463 | 6.12% |
| GM22A | 37,151,912 | 0 | 0 | 37,151,912 | 5.1% | 3.201% | 331 | 86 | 1,931,811 | 5.20% |
| GM22B | 131,354,475 | 132,815 | 0 | 131,487,290 | 18.0% | 3.905% | 291 | 75 | 2,932,267 | 2.23% |
| GM22X | 8,926,390 | 0 | 0 | 8,926,390 | 1.2% | 3.305% | 325 | 81 | 456,998 | 5.12% |
| GM22C | 88,592,239 | 0 | 0 | 88,592,239 | 12.1% | 5.356% | 345 | 88 | 3,370,459 | 3.80% |
| | **698,187,323** | **31,242,194** | **0** | **729,429,517** | **100.0%** | **3.893%** | **297** | **78** | **28,691,735** | **3.93%** |
| **GOVERNMENTAL PURPOSE BONDS** | | | | | | | | | | |
| GP011 | 11,379,356 | 423,087 | 0 | 11,802,443 | 7.4% | 3.171% | 290 | 77 | 135,193 | 1.15% |
| GP012 | 10,364,138 | 761,390 | 0 | 11,125,528 | 7.0% | 3.033% | 292 | 72 | 0 | 0.00% |
| GP013 | 17,115,892 | 1,655,514 | 0 | 18,771,406 | 11.8% | 2.960% | 287 | 75 | 327,171 | 1.74% |
| GP01C | 67,349,107 | 15,158,525 | 0 | 82,507,632 | 51.9% | 2.899% | 264 | 70 | 3,554,831 | 4.31% |
| GPGM1 | 26,902,402 | 2,133,499 | 0 | 29,035,901 | 18.3% | 3.218% | 291 | 76 | 1,502,493 | 5.17% |
| GP10B | 2,678,129 | 291,779 | 0 | 2,969,908 | 1.9% | 3.124% | 291 | 79 | 0 | 0.00% |
| GP11B | 2,077,830 | 623,593 | 0 | 2,701,423 | 1.7% | 3.324% | 263 | 70 | 0 | 0.00% |
| | **137,866,854** | **21,047,387** | **0** | **158,914,241** | **100.0%** | **3.005%** | **276** | **72** | **5,519,690** | **3.47%** |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **HOME MORTGAGE REVENUE BONDS** | | | | | | | | | | |
| E021A | 12,521,770 | 478,582 | 0 | 13,000,351 | 2.0% | 5.427% | 173 | 53 | 631,347 | 4.86% |
| E021B | 47,053,523 | 0 | 0 | 47,053,523 | 7.1% | 4.007% | 292 | 74 | 392,510 | 0.83% |
| E071A | 65,104,358 | 177,597 | 0 | 65,281,955 | 9.8% | 3.841% | 295 | 75 | 3,066,743 | 4.70% |
| E071B | 60,644,085 | 82,050 | 0 | 60,726,135 | 9.2% | 3.791% | 296 | 76 | 1,741,905 | 2.87% |
| E071D | 86,664,963 | 87,079 | 0 | 86,752,041 | 13.1% | 3.631% | 305 | 76 | 4,007,571 | 4.62% |
| E076B | 2,128,274 | 323,530 | 0 | 2,451,804 | 0.4% | 4.837% | 150 | 51 | 413,446 | 16.86% |
| E076C | 2,142,230 | 163,671 | 0 | 2,305,901 | 0.3% | 5.334% | 157 | 57 | 266,424 | 11.55% |
| E077C | 4,260,628 | 115,267 | 0 | 4,375,895 | 0.7% | 5.113% | 161 | 54 | 533,389 | 12.19% |
| E091A | 99,210,741 | 4,477,074 | 0 | 103,687,815 | 15.6% | 3.424% | 297 | 75 | 4,577,115 | 4.41% |
| E098A | 2,398,492 | 111,421 | 0 | 2,509,912 | 0.4% | 5.271% | 168 | 58 | 217,232 | 8.65% |
| E098B | 3,688,748 | 114,894 | 0 | 3,803,642 | 0.6% | 5.562% | 181 | 59 | 854,507 | 22.47% |
| E099C | 8,378,127 | 0 | 0 | 8,378,127 | 1.3% | 5.613% | 193 | 59 | 833,622 | 9.95% |
| E091B | 111,562,071 | 3,503,182 | 0 | 115,065,253 | 17.3% | 3.446% | 300 | 77 | 2,772,082 | 2.41% |
| E091D | 106,063,843 | 3,391,144 | 0 | 109,454,987 | 16.5% | 3.550% | 302 | 77 | 4,535,585 | 4.14% |
| E09DL | 38,374,580 | 0 | 0 | 38,374,580 | 5.8% | 4.064% | 282 | 74 | 1,490,907 | 3.89% |
| | **650,196,434** | **13,025,488** | **0** | **663,221,922** | **100.0%** | **3.738%** | **291** | **75** | **26,334,383** | **3.97%** |
| **STATE CAPITAL PROJECT BONDS II** | | | | | | | | | | |
| SCPB2 | 1,311,877,066 | 1,001,411 | 0 | 1,312,878,477 | 100.0% | 4.674% | 298 | 74 | 43,552,899 | 3.32% |
| | **1,311,877,066** | **1,001,411** | **0** | **1,312,878,477** | **100.0%** | **4.674%** | **298** | **74** | **43,552,899** | **3.32%** |
| **TOTAL** | **3,209,071,921** | **85,225,475** | **74,655,321** | **3,368,952,716** | **100.0%** | **4.248%** | **301** | **75** | **113,753,075** | **3.45%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2023**

| LOAN PROGRAM | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| MY HOME | 1,018,795,763 | 8,080,612 | 0 | 1,026,876,374 | 30.5% | 4.053% | 309 | 76 | 24,878,715 | 2.42% |
| FIRST HOME LIMITED | 658,597,981 | 58,700,264 | 0 | 717,298,245 | 21.3% | 4.081% | 287 | 77 | 34,889,750 | 4.86% |
| FIRST HOME | 561,822,324 | 3,275,101 | 0 | 565,097,425 | 16.8% | 4.194% | 307 | 81 | 22,993,485 | 4.07% |
| RURAL HOME | 412,982,781 | 4,751,664 | 0 | 417,734,445 | 12.4% | 3.697% | 283 | 71 | 8,216,775 | 1.97% |
| MULTI-FAMILY/SPECIAL NEEDS | 389,020,561 | 0 | 0 | 389,020,561 | 11.5% | 6.162% | 302 | 73 | 15,393,185 | 3.96% |
| VETERANS MORTGAGE PROGRAM | 153,531,802 | 10,414,671 | 0 | 163,946,473 | 4.9% | 4.361% | 315 | 86 | 7,342,035 | 4.48% |
| MF SOFT SECONDS | 0 | 0 | 55,025,292 | 55,025,292 | 1.6% | 1.717% | 389 | - | - | - |
| LOANS TO SPONSORS II | 0 | 0 | 10,246,610 | 10,246,610 | 0.3% | 2.996% | 314 | - | - | - |
| UNIQUELY ALASKAN | 5,852,872 | 3,164 | 0 | 5,856,035 | 0.2% | 3.718% | 291 | 67 | 0 | 0.00% |
| LOANS TO SPONSORS | 0 | 0 | 5,730,368 | 5,730,368 | 0.2% | 0.000% | 247 | - | - | - |
| CONDO ASSOCIATION LOANS | 5,499,794 | 0 | 0 | 5,499,794 | 0.2% | 5.826% | 121 | 29 | 25,913 | 0.47% |
| REAL ESTATE OWNED | 0 | 0 | 2,393,026 | 2,393,026 | 0.1% | 0.000% | 0 | - | - | - |
| ALASKA ENERGY EFFICIENCY | 1,519,597 | 0 | 0 | 1,519,597 | 0.0% | 3.625% | 100 | 80 | 0 | 0.00% |
| MILITARY FACILITY ZONE | 1,126,041 | 0 | 0 | 1,126,041 | 0.0% | 6.948% | 352 | 76 | 0 | 0.00% |
| GOAL PROGRAM LOANS | 0 | 0 | 1,098,066 | 1,098,066 | 0.0% | 2.317% | 311 | - | - | - |
| OTHER LOAN PROGRAM | 188,280 | 0 | 0 | 188,280 | 0.0% | 5.000% | 19 | 8 | 13,217 | 7.02% |
| NOTES RECEIVABLE | 0 | 0 | 161,959 | 161,959 | 0.0% | 4.538% | 99 | - | - | - |
| BUILDING MATERIAL LOAN | 111,904 | 0 | 0 | 111,904 | 0.0% | 3.500% | 120 | 24 | 0 | 0.00% |
| SECOND MORTGAGE ENERGY | 22,221 | 0 | 0 | 22,221 | 0.0% | 3.674% | 88 | 3 | 0 | 0.00% |
| **AHFC TOTAL** | **3,209,071,921** | **85,225,475** | **74,655,321** | **3,368,952,716** | **100.0%** | **4.248%** | **301** | **75** | **113,753,075** | **3.45%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2023**

| PROPERTY TYPE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| SINGLE FAMILY RESIDENCE | 2,307,621,770 | 65,294,192 | 19,529,206 | 2,392,445,167 | 71.0% | 4.068% | 300 | 77 | 82,223,487 | 3.47% |
| MULTI-PLEX | 353,384,904 | 0 | 54,783,480 | 408,168,384 | 12.1% | 5.619% | 317 | 62 | 14,696,708 | 4.16% |
| CONDOMINIUM | 276,451,013 | 15,613,661 | 0 | 292,064,674 | 8.7% | 4.143% | 290 | 76 | 10,136,736 | 3.47% |
| DUPLEX | 207,425,238 | 3,921,890 | 100,823 | 211,447,950 | 6.3% | 3.859% | 297 | 75 | 5,775,535 | 2.73% |
| FOUR-PLEX | 35,040,474 | 297,774 | 71,863 | 35,410,110 | 1.1% | 4.069% | 303 | 73 | 283,892 | 0.80% |
| TRI-PLEX | 17,096,311 | 0 | 169,949 | 17,266,260 | 0.5% | 3.914% | 305 | 71 | 246,739 | 1.44% |
| MOBILE HOME TYPE I | 10,293,342 | 97,959 | 0 | 10,391,300 | 0.3% | 4.067% | 277 | 73 | 389,979 | 3.75% |
| ENERGY EFFICIENCY RLP | 1,519,597 | 0 | 0 | 1,519,597 | 0.0% | 3.625% | 100 | 80 | 0 | 0.00% |
| MOBILE HOME TYPE II | 239,273 | 0 | 0 | 239,273 | 0.0% | 3.000% | 340 | 80 | 0 | 0.00% |
| **AHFC TOTAL** | **3,209,071,921** | **85,225,475** | **74,655,321** | **3,368,952,716** | **100.0%** | **4.248%** | **301** | **75** | **113,753,075** | **3.45%** |

| GEOGRAPHIC REGION | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| ANCHORAGE | 1,260,220,246 | 39,718,709 | 43,540,477 | 1,343,479,433 | 39.9% | 4.193% | 292 | 74 | 59,404,990 | 4.57% |
| WASILLA | 260,741,423 | 8,679,291 | 1,235,805 | 270,656,520 | 8.0% | 4.281% | 300 | 78 | 14,370,405 | 5.33% |
| FAIRBANKS | 243,089,012 | 7,018,162 | 15,123,116 | 265,230,290 | 7.9% | 4.168% | 315 | 75 | 8,438,087 | 3.37% |
| JUNEAU | 142,241,543 | 2,758,369 | 7,021,564 | 152,021,476 | 4.5% | 4.327% | 307 | 75 | 1,701,985 | 1.17% |
| KETCHIKAN | 137,653,584 | 2,420,230 | 620,979 | 140,694,793 | 4.2% | 3.856% | 304 | 74 | 1,523,353 | 1.09% |
| FORT WAINWRIGHT | 138,919,091 | 0 | 0 | 138,919,091 | 4.1% | 6.625% | 415 | 80 | 0 | 0.00% |
| PALMER | 122,452,278 | 4,463,544 | 869,240 | 127,785,062 | 3.8% | 4.257% | 300 | 77 | 3,773,147 | 2.97% |
| SOLDOTNA | 124,361,321 | 2,920,965 | 333,753 | 127,616,039 | 3.8% | 3.717% | 293 | 74 | 3,191,290 | 2.51% |
| EAGLE RIVER | 115,895,157 | 3,822,651 | 0 | 119,717,809 | 3.6% | 4.018% | 307 | 79 | 2,793,523 | 2.33% |
| KODIAK | 86,473,652 | 1,202,084 | 0 | 87,675,736 | 2.6% | 3.874% | 284 | 73 | 2,338,834 | 2.67% |
| NORTH POLE | 76,906,235 | 2,922,911 | 375,000 | 80,204,146 | 2.4% | 4.385% | 299 | 81 | 2,999,138 | 3.76% |
| KENAI | 61,144,115 | 1,507,112 | 0 | 62,651,228 | 1.9% | 4.062% | 294 | 75 | 2,053,216 | 3.28% |
| OTHER SOUTHEAST | 59,348,150 | 938,650 | 665,269 | 60,952,068 | 1.8% | 4.034% | 282 | 68 | 733,071 | 1.22% |
| HOMER | 56,651,657 | 634,588 | 2,322,869 | 59,609,114 | 1.8% | 4.030% | 299 | 68 | 1,312,120 | 2.29% |
| OTHER SOUTHCENTRAL | 44,460,638 | 1,467,574 | 321,146 | 46,249,358 | 1.4% | 4.172% | 301 | 76 | 2,209,583 | 4.81% |
| SITKA | 38,685,312 | 893,019 | 0 | 39,578,332 | 1.2% | 4.069% | 305 | 71 | 435,565 | 1.10% |
| PETERSBURG | 32,858,373 | 388,774 | 0 | 33,247,147 | 1.0% | 3.545% | 275 | 67 | 513,542 | 1.54% |
| CHUGIAK | 29,242,743 | 804,799 | 0 | 30,047,542 | 0.9% | 4.363% | 301 | 78 | 1,120,534 | 3.73% |
| OTHER NORTH | 26,821,610 | 517,916 | 340,053 | 27,679,578 | 0.8% | 4.252% | 250 | 69 | 671,132 | 2.45% |
| OTHER KENAI PENNINSULA | 21,935,483 | 167,035 | 142,549 | 22,245,068 | 0.7% | 3.894% | 294 | 71 | 360,951 | 1.63% |
| STERLING | 20,381,425 | 213,230 | 0 | 20,594,655 | 0.6% | 3.554% | 306 | 76 | 0 | 0.00% |
| SEWARD | 19,060,614 | 269,634 | 269,500 | 19,599,748 | 0.6% | 4.702% | 295 | 72 | 228,769 | 1.18% |
| CORDOVA | 16,997,626 | 331,551 | 132,967 | 17,462,145 | 0.5% | 3.682% | 276 | 68 | 50,972 | 0.29% |
| OTHER SOUTHWEST | 14,006,608 | 355,033 | 1,254,499 | 15,616,140 | 0.5% | 4.372% | 257 | 61 | 1,563,536 | 10.89% |
| NIKISKI | 15,229,144 | 247,239 | 84,013 | 15,560,397 | 0.5% | 3.895% | 279 | 72 | 1,086,537 | 7.02% |
| VALDEZ | 15,022,778 | 267,056 | 0 | 15,289,834 | 0.5% | 4.255% | 308 | 84 | 0 | 0.00% |
| NOME | 14,268,960 | 198,632 | 1,322 | 14,468,915 | 0.4% | 4.207% | 273 | 75 | 575,548 | 3.98% |
| BETHEL | 14,003,141 | 96,716 | 1,198 | 14,101,056 | 0.4% | 5.035% | 214 | 66 | 303,245 | 2.15% |
| **AHFC TOTAL** | **3,209,071,921** | **85,225,475** | **74,655,321** | **3,368,952,716** | **100.0%** | **4.248%** | **301** | **75** | **113,753,075** | **3.45%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **9/30/2023**

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| **MORTGAGE INSURANCE** | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| UNINSURED - LTV < 80 | 1,501,868,595 | 33,756,069 | 4,589,102 | 1,540,213,766 | 45.7% | 4.473% | 295 | 68 | 35,976,674 | 2.34% |
| PMI - RADIAN GUARANTY | 304,670,902 | 8,214,450 | 637,746 | 313,523,098 | 9.3% | 4.335% | 326 | 87 | 6,374,846 | 2.04% |
| UNINSURED - LTV > 80 (RURAL) | 266,598,365 | 2,096,342 | 4,050,552 | 272,745,259 | 8.1% | 4.111% | 283 | 74 | 7,442,188 | 2.77% |
| FEDERALLY INSURED - FHA | 195,303,808 | 8,719,359 | 0 | 204,023,167 | 6.1% | 4.318% | 272 | 80 | 23,262,721 | 11.40% |
| PMI - UNITED GUARANTY | 187,133,159 | 4,185,277 | 0 | 191,318,435 | 5.7% | 3.668% | 325 | 87 | 7,167,148 | 3.75% |
| FEDERALLY INSURED - VA | 160,712,217 | 9,749,587 | 0 | 170,461,804 | 5.1% | 4.407% | 301 | 88 | 10,519,132 | 6.17% |
| PMI - MORTGAGE GUARANTY | 162,681,488 | 3,264,593 | 0 | 165,946,081 | 4.9% | 3.890% | 325 | 87 | 3,712,042 | 2.24% |
| PMI - ESSENT GUARANTY | 112,333,335 | 2,997,614 | 0 | 115,330,949 | 3.4% | 3.844% | 310 | 85 | 3,404,757 | 2.95% |
| FEDERALLY INSURED - RD | 108,754,869 | 5,624,020 | 0 | 114,378,888 | 3.4% | 4.031% | 277 | 84 | 5,624,749 | 4.92% |
| FEDERALLY INSURED - HUD 184 | 69,962,451 | 2,618,962 | 0 | 72,581,413 | 2.2% | 4.242% | 263 | 80 | 6,791,524 | 9.36% |
| UNINSURED - UNCONVENTIONAL | 0 | 0 | 65,377,921 | 65,377,921 | 1.9% | 1.650% | 363 | - | - | - |
| PMI - GENWORTH GE | 60,683,723 | 1,209,807 | 0 | 61,893,530 | 1.8% | 3.978% | 317 | 85 | 2,327,164 | 3.76% |
| PMI - NATIONAL MORTGAGE INSUR | 51,974,277 | 1,241,465 | 0 | 53,215,742 | 1.6% | 5.324% | 348 | 91 | 226,332 | 0.43% |
| PMI - CMG MORTGAGE INSURANCE | 25,550,553 | 1,545,623 | 0 | 27,096,175 | 0.8% | 4.064% | 272 | 78 | 553,493 | 2.04% |
| PMI - PMI MORTGAGE INSURANCE | 445,167 | 0 | 0 | 445,167 | 0.0% | 5.616% | 311 | 84 | 0 | 0.00% |
| PMI - COMMONWEALTH | 370,305 | 0 | 0 | 370,305 | 0.0% | 4.500% | 261 | 78 | 370,305 | 100.00% |
| UNISNSURED - SERVICER INDEMNIFIED | 28,708 | 2,307 | 0 | 31,015 | 0.0% | 6.132% | 71 | 25 | 0 | 0.00% |
| **AHFC TOTAL** | **3,209,071,921** | **85,225,475** | **74,655,321** | **3,368,952,716** | **100.0%** | **4.248%** | **301** | **75** | **113,753,075** | **3.45%** |

| SELLER SERVICER | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| NORTHRIM BANK | 980,942,067 | 24,733,052 | 0 | 1,005,675,119 | 29.9% | 4.000% | 318 | 81 | 31,963,341 | 3.18% |
| GLOBAL FCU | 528,732,778 | 19,083,705 | 0 | 547,816,483 | 16.3% | 4.269% | 279 | 75 | 22,200,132 | 4.05% |
| AHFC (SUBSERVICED BY FNBA) | 414,762,239 | 8,729,189 | 0 | 423,491,429 | 12.6% | 4.593% | 322 | 83 | 21,926,901 | 5.18% |
| FIRST NATIONAL BANK OF AK | 273,583,424 | 7,034,841 | 0 | 280,618,264 | 8.3% | 4.433% | 268 | 68 | 11,237,078 | 4.00% |
| WELLS FARGO MORTGAGE | 264,109,418 | 12,704,494 | 0 | 276,813,913 | 8.2% | 4.542% | 209 | 62 | 16,649,852 | 6.01% |
| FIRST BANK | 231,547,366 | 3,771,080 | 0 | 235,318,445 | 7.0% | 3.752% | 302 | 72 | 1,986,840 | 0.84% |
| COMMERCIAL LOANS | 150,686,398 | 0 | 0 | 150,686,398 | 4.5% | 6.419% | 390 | 80 | 0 | 0.00% |
| NUVISION CREDIT UNION | 115,293,594 | 2,972,199 | 0 | 118,265,794 | 3.5% | 3.576% | 300 | 78 | 2,342,022 | 1.98% |
| MT. MCKINLEY BANK | 87,823,184 | 2,719,254 | 0 | 90,542,438 | 2.7% | 4.208% | 302 | 77 | 2,071,881 | 2.29% |
| DENALI STATE BANK | 87,788,195 | 1,941,724 | 0 | 89,729,918 | 2.7% | 4.138% | 319 | 83 | 2,437,399 | 2.72% |
| AHFC DIRECT SERVICING | 0 | 0 | 74,655,321 | 74,655,321 | 2.2% | 1.721% | 354 | - | - | - |
| CORNERSTONE HOME LENDING | 28,281,672 | 474,516 | 0 | 28,756,189 | 0.9% | 5.694% | 343 | 87 | 133,842 | 0.47% |
| SPIRIT OF ALASKA FCU | 22,938,061 | 830,663 | 0 | 23,768,724 | 0.7% | 4.294% | 246 | 69 | 803,787 | 3.38% |
| TONGASS FCU | 19,022,169 | 47,774 | 0 | 19,069,943 | 0.6% | 3.647% | 321 | 74 | 0 | 0.00% |
| MATANUSKA VALLEY FCU | 3,561,354 | 182,983 | 0 | 3,744,337 | 0.1% | 4.158% | 286 | 71 | 0 | 0.00% |
| **AHFC TOTAL** | **3,209,071,921** | **85,225,475** | **74,655,321** | **3,368,952,716** | **100.0%** | **4.248%** | **301** | **75** | **113,753,075** | **3.45%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2023**

| BOND INDENTURE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| STATE CAPITAL PROJECT BONDS II | 1,311,877,066 | 1,001,411 | 0 | 1,312,878,477 | 39.0% | 4.674% | 298 | 74 | 43,552,899 | 3.32% |
| GENERAL MORTGAGE REVENUE BONDS II | 698,187,323 | 31,242,194 | 0 | 729,429,517 | 21.7% | 3.893% | 297 | 78 | 28,691,735 | 3.93% |
| HOME MORTGAGE REVENUE BONDS | 650,196,434 | 13,025,488 | 0 | 663,221,922 | 19.7% | 3.738% | 291 | 75 | 26,334,383 | 3.97% |
| AHFC GENERAL FUND | 295,529,251 | 9,797,261 | 74,655,321 | 379,981,833 | 11.3% | 4.858% | 341 | 67 | 5,298,335 | 1.74% |
| GOVERNMENTAL PURPOSE BONDS | 137,866,854 | 21,047,387 | 0 | 158,914,241 | 4.7% | 3.005% | 276 | 72 | 5,519,690 | 3.47% |
| COLLATERALIZED VETERANS BONDS | 115,414,992 | 9,111,734 | 0 | 124,526,726 | 3.7% | 4.286% | 312 | 85 | 4,356,032 | 3.50% |
| **AHFC TOTAL** | **3,209,071,921** | **85,225,475** | **74,655,321** | **3,368,952,716** | **100.0%** | **4.248%** | **301** | **75** | **113,753,075** | **3.45%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2023**

| | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | **637,605,400** | **593,599,071** | **466,068,651** | **173,818,057** | **26,554,665** |
| MORTGAGE AND LOAN COMMITMENTS | **655,531,250** | **599,759,625** | **463,462,594** | **204,111,949** | **59,388,272** |
| MORTGAGE AND LOAN PURCHASES | **601,983,416** | **558,436,080** | **498,034,730** | **169,691,087** | **61,166,023** |
| MORTGAGE AND LOAN PAYOFFS | **721,815,525** | **403,936,804** | **166,704,214** | **37,667,019** | **12,800,887** |
| MORTGAGE AND LOAN FORECLOSURES | **2,802,013** | **4,652,303** | **4,168,814** | **1,166,281** | **0** |

**MORTGAGE PURCHASE STATISTICS:**

| | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| AVERAGE PURCHASE PRICE | 311,240 | 353,243 | 397,479 | 421,133 | 423,953 |
| WEIGHTED AVERAGE INTEREST RATE | 3.003% | 3.192% | 5.343% | 6.165% | 6.254% |
| WEIGHTED AVERAGE BEGINNING TERM | 349 | 352 | 356 | 355 | 357 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 85 | 85 | 86 | 87 | 86 |
| FHA INSURANCE % | 9.1% | 5.3% | 4.6% | 6.2% | 8.2% |
| VA INSURANCE % | 4.0% | 4.7% | 7.2% | 14.1% | 15.4% |
| RD INSURANCE % | 3.1% | 1.9% | 1.3% | 0.7% | 0.0% |
| HUD 184 INSURANCE % | 0.6% | 1.0% | 0.7% | 2.1% | 2.1% |
| PRIMARY MORTGAGE INSURANCE % | 32.4% | 35.8% | 41.0% | 39.4% | 37.3% |
| CONVENTIONAL UNINSURED % | 50.8% | 51.3% | 45.2% | 37.5% | 37.1% |
| SINGLE FAMILY (1-4 UNIT) % | 95.4% | 94.9% | 96.2% | 99.1% | 99.3% |
| MULTI FAMILY (>4 UNIT) % | 4.6% | 5.1% | 3.8% | 0.9% | 0.7% |
| ANCHORAGE % | 40.2% | 38.2% | 34.2% | 39.6% | 38.7% |
| OTHER ALASKAN CITY % | 59.8% | 61.8% | 65.8% | 60.4% | 61.3% |
| NORTHRIM BANK % | 44.2% | 40.3% | 36.1% | 45.5% | 43.4% |
| OTHER SELLER SERVICER % | 55.8% | 59.7% | 63.9% | 54.5% | 56.6% |
| STREAMLINE REFINANCE % | 19.0% | 3.5% | 0.0% | 0.0% | 0.0% |

| MY HOME | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 234,495,411 | 259,349,514 | 184,641,182 | 70,428,121 | 9,409,517 |
| MORTGAGE AND LOAN COMMITMENTS | 234,495,411 | 259,227,491 | 185,049,682 | 84,843,052 | 23,663,504 |
| MORTGAGE AND LOAN PURCHASES | 221,909,703 | 225,206,198 | 199,113,535 | 65,125,329 | 22,285,097 |
| MORTGAGE AND LOAN PAYOFFS | 288,764,659 | 132,111,612 | 48,944,112 | 14,109,050 | 4,034,871 |
| MORTGAGE AND LOAN FORECLOSURES | 584,170 | 991,603 | 153,586 | 386,726 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 36.9% | 40.3% | 40.0% | 38.4% | 36.4% |
| AVERAGE PURCHASE PRICE | 360,913 | 407,989 | 469,390 | 501,082 | 505,761 |
| WEIGHTED AVERAGE INTEREST RATE | 2.961% | 3.151% | 5.337% | 6.325% | 6.439% |
| WEIGHTED AVERAGE BEGINNING TERM | 348 | 354 | 355 | 352 | 352 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 83 | 83 | 83 | 82 | 79 |
| FHA INSURANCE % | 3.6% | 2.6% | 1.2% | 4.6% | 5.4% |
| VA INSURANCE % | 0.4% | 1.2% | 0.3% | 1.4% | 1.5% |
| RD INSURANCE % | 0.4% | 0.4% | 0.4% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.2% | 0.8% | 0.3% | 1.6% | 1.6% |
| PRIMARY MORTGAGE INSURANCE % | 42.8% | 41.9% | 47.9% | 41.4% | 32.7% |
| CONVENTIONAL UNINSURED % | 52.6% | 53.1% | 49.8% | 51.0% | 58.8% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 48.5% | 39.3% | 31.8% | 43.8% | 41.3% |
| OTHER ALASKAN CITY % | 51.5% | 60.7% | 68.2% | 56.2% | 58.7% |
| NORTHRIM BANK % | 46.3% | 42.0% | 37.1% | 52.8% | 51.7% |
| OTHER SELLER SERVICER % | 53.7% | 58.0% | 62.9% | 47.2% | 48.3% |
| STREAMLINE REFINANCE % | 17.7% | 2.1% | 0.0% | 0.0% | 0.0% |

| FIRST HOME | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 105,970,775 | 100,275,417 | 115,465,534 | 39,685,019 | 7,452,698 |
| MORTGAGE AND LOAN COMMITMENTS | 105,970,775 | 100,683,417 | 115,465,534 | 48,331,542 | 14,592,096 |
| MORTGAGE AND LOAN PURCHASES | 95,850,969 | 95,851,929 | 107,987,743 | 46,245,772 | 15,685,759 |
| MORTGAGE AND LOAN PAYOFFS | 129,564,559 | 67,368,338 | 24,143,985 | 5,671,028 | 1,839,485 |
| MORTGAGE AND LOAN FORECLOSURES | 337,413 | 321,368 | 1,110,469 | 209,940 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 15.9% | 17.2% | 21.7% | 27.3% | 25.6% |
| AVERAGE PURCHASE PRICE | 315,056 | 359,852 | 386,697 | 400,532 | 429,256 |
| WEIGHTED AVERAGE INTEREST RATE | 2.882% | 3.095% | 5.565% | 6.246% | 6.349% |
| WEIGHTED AVERAGE BEGINNING TERM | 357 | 356 | 356 | 358 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 92 | 90 | 90 | 88 | 88 |
| FHA INSURANCE % | 16.9% | 6.8% | 9.3% | 8.0% | 10.4% |
| VA INSURANCE % | 1.6% | 1.4% | 0.9% | 0.0% | 0.0% |
| RD INSURANCE % | 5.3% | 2.3% | 3.0% | 1.4% | 0.0% |
| HUD 184 INSURANCE % | 1.2% | 3.0% | 1.2% | 5.0% | 4.2% |
| PRIMARY MORTGAGE INSURANCE % | 51.6% | 54.5% | 56.8% | 58.8% | 60.0% |
| CONVENTIONAL UNINSURED % | 23.5% | 32.0% | 28.8% | 26.9% | 25.4% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 44.2% | 47.5% | 40.0% | 38.6% | 42.2% |
| OTHER ALASKAN CITY % | 55.8% | 52.5% | 60.0% | 61.4% | 57.8% |
| NORTHRIM BANK % | 47.4% | 43.1% | 36.9% | 43.5% | 39.0% |
| OTHER SELLER SERVICER % | 52.6% | 56.9% | 63.1% | 56.5% | 61.0% |
| STREAMLINE REFINANCE % | 15.4% | 2.1% | 0.0% | 0.0% | 0.0% |

| VETERANS MORTGAGE PROGRAM | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 26,565,056 | 37,031,173 | 48,314,605 | 16,708,860 | 1,282,000 |
| MORTGAGE AND LOAN COMMITMENTS | 26,565,056 | 37,031,173 | 48,314,605 | 21,681,993 | 5,043,782 |
| MORTGAGE AND LOAN PURCHASES | 24,794,641 | 29,065,321 | 40,099,277 | 25,563,583 | 10,336,747 |
| MORTGAGE AND LOAN PAYOFFS | 39,660,728 | 15,381,754 | 8,352,129 | 1,977,666 | 182,696 |
| MORTGAGE AND LOAN FORECLOSURES | 289,434 | 207,490 | 250,600 | 233,962 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 4.1% | 5.2% | 8.1% | 15.1% | 16.9% |
| AVERAGE PURCHASE PRICE | 356,817 | 425,638 | 508,273 | 448,603 | 426,490 |
| WEIGHTED AVERAGE INTEREST RATE | 2.692% | 2.817% | 5.192% | 5.840% | 5.975% |
| WEIGHTED AVERAGE BEGINNING TERM | 358 | 356 | 353 | 358 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 97 | 94 | 92 | 94 | 94 |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 80.7% | 72.2% | 77.1% | 84.5% | 81.7% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 7.9% | 6.8% | 6.8% | 6.0% | 11.6% |
| CONVENTIONAL UNINSURED % | 11.4% | 20.9% | 16.0% | 9.6% | 6.7% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 32.7% | 16.5% | 25.6% | 27.2% | 14.5% |
| OTHER ALASKAN CITY % | 67.3% | 83.5% | 74.4% | 72.8% | 85.5% |
| NORTHRIM BANK % | 54.2% | 42.0% | 42.6% | 38.5% | 36.9% |
| OTHER SELLER SERVICER % | 45.8% | 58.0% | 57.4% | 61.5% | 63.1% |
| STREAMLINE REFINANCE % | 14.5% | 0.0% | 0.0% | 0.0% | 0.0% |

| FIRST HOME LIMITED | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 103,760,776 | 89,526,743 | 71,594,994 | 35,822,057 | 4,353,510 |
| MORTGAGE AND LOAN COMMITMENTS | 104,180,426 | 89,819,345 | 71,325,894 | 39,188,402 | 12,595,990 |
| MORTGAGE AND LOAN PURCHASES | 99,090,533 | 87,735,513 | 75,569,661 | 22,463,771 | 9,961,263 |
| MORTGAGE AND LOAN PAYOFFS | 124,422,264 | 84,723,900 | 44,984,416 | 8,076,425 | 3,293,954 |
| MORTGAGE AND LOAN FORECLOSURES | 1,362,588 | 2,345,347 | 2,394,015 | 248,971 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 16.5% | 15.7% | 15.2% | 13.2% | 16.3% |
| AVERAGE PURCHASE PRICE | 223,893 | 243,099 | 250,607 | 274,230 | 298,371 |
| WEIGHTED AVERAGE INTEREST RATE | 2.600% | 2.798% | 5.180% | 5.859% | 5.986% |
| WEIGHTED AVERAGE BEGINNING TERM | 356 | 358 | 359 | 359 | 358 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 92 | 90 | 91 | 90 | 90 |
| FHA INSURANCE % | 18.2% | 12.1% | 13.1% | 17.2% | 21.6% |
| VA INSURANCE % | 1.6% | 1.4% | 4.2% | 6.3% | 6.4% |
| RD INSURANCE % | 10.4% | 4.8% | 1.8% | 2.4% | 0.0% |
| HUD 184 INSURANCE % | 2.2% | 0.8% | 1.4% | 1.1% | 2.5% |
| PRIMARY MORTGAGE INSURANCE % | 41.5% | 51.8% | 51.9% | 47.9% | 46.5% |
| CONVENTIONAL UNINSURED % | 26.2% | 29.1% | 27.6% | 25.2% | 23.1% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 58.1% | 56.0% | 51.0% | 55.7% | 59.9% |
| OTHER ALASKAN CITY % | 41.9% | 44.0% | 49.0% | 44.3% | 40.1% |
| NORTHRIM BANK % | 54.7% | 44.3% | 36.6% | 42.8% | 42.8% |
| OTHER SELLER SERVICER % | 45.3% | 55.7% | 63.4% | 57.2% | 57.2% |
| STREAMLINE REFINANCE % | 14.4% | 2.2% | 0.0% | 0.0% | 0.0% |

| RURAL HOME | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 114,036,915 | 72,464,358 | 31,904,354 | 8,384,600 | 2,037,540 |
| MORTGAGE AND LOAN COMMITMENTS | 114,036,915 | 72,464,358 | 31,904,354 | 8,930,560 | 3,366,500 |
| MORTGAGE AND LOAN PURCHASES | 111,345,586 | 77,256,674 | 47,683,159 | 7,676,082 | 2,495,657 |
| MORTGAGE AND LOAN PAYOFFS | 95,558,314 | 55,153,814 | 17,459,556 | 5,945,183 | 2,313,839 |
| MORTGAGE AND LOAN FORECLOSURES | 228,409 | 0 | 260,145 | 86,683 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 18.5% | 13.8% | 9.6% | 4.5% | 4.1% |
| AVERAGE PURCHASE PRICE | 267,237 | 293,467 | 336,072 | 423,096 | 406,525 |
| WEIGHTED AVERAGE INTEREST RATE | 2.934% | 2.978% | 5.040% | 6.342% | 6.345% |
| WEIGHTED AVERAGE BEGINNING TERM | 342 | 348 | 353 | 354 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 81 | 82 | 83 | 87 | 86 |
| FHA INSURANCE % | 0.9% | 1.3% | 0.8% | 0.0% | 0.0% |
| VA INSURANCE % | 0.0% | 0.3% | 0.7% | 0.0% | 0.0% |
| RD INSURANCE % | 2.3% | 4.2% | 2.6% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.5% | 0.7% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 4.2% | 7.8% | 9.7% | 6.3% | 11.8% |
| CONVENTIONAL UNINSURED % | 92.6% | 85.9% | 85.5% | 93.7% | 88.2% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| NORTHRIM BANK % | 41.3% | 40.0% | 32.7% | 37.0% | 33.5% |
| OTHER SELLER SERVICER % | 58.7% | 60.0% | 67.3% | 63.0% | 66.5% |
| STREAMLINE REFINANCE % | 37.4% | 14.4% | 0.0% | 0.0% | 0.0% |

| MULTI-FAMILY/SPECIAL NEEDS | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 35,484,350 | 23,008,676 | 9,047,332 | 1,893,000 | 1,893,000 |
| MORTGAGE AND LOAN COMMITMENTS | 50,999,600 | 28,590,651 | 6,301,875 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 30,721,850 | 32,803,101 | 22,226,725 | 1,493,500 | 401,500 |
| MORTGAGE AND LOAN PAYOFFS | 41,525,579 | 47,828,168 | 22,769,107 | 1,727,098 | 1,126,321 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 786,496 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 5.1% | 5.9% | 4.5% | 0.9% | 0.7% |
| AVERAGE PURCHASE PRICE | 1,274,089 | 818,774 | 1,195,004 | 990,000 | 530,000 |
| WEIGHTED AVERAGE INTEREST RATE | 5.380% | 5.478% | 6.010% | 6.295% | 5.625% |
| WEIGHTED AVERAGE BEGINNING TERM | 348 | 327 | 356 | 360 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 70 | 71 | 76 | 69 | 76 |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| CONVENTIONAL UNINSURED % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| SINGLE FAMILY (1-4 UNIT) % | 8.9% | 12.9% | 14.4% | 0.0% | 0.0% |
| MULTI FAMILY (>4 UNIT) % | 91.1% | 87.1% | 85.6% | 100.0% | 100.0% |
| ANCHORAGE % | 64.5% | 66.8% | 66.7% | 56.3% | 100.0% |
| OTHER ALASKAN CITY % | 35.5% | 33.2% | 33.3% | 43.7% | 0.0% |
| NORTHRIM BANK % | 9.6% | 22.5% | 26.1% | 32.9% | 0.0% |
| OTHER SELLER SERVICER % | 90.4% | 77.5% | 73.9% | 67.1% | 100.0% |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| OTHER LOAN PROGRAM | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | **681,550** | **720,000** | **934,400** | **0** | **0** |
| MORTGAGE AND LOAN COMMITMENTS | **1,172,500** | **720,000** | **934,400** | **0** | **0** |
| MORTGAGE AND LOAN PURCHASES | **402,500** | **1,359,090** | **220,000** | **584,400** | **0** |
| MORTGAGE AND LOAN PAYOFFS | **341,003** | **88,979** | **50,911** | **160,569** | **9,722** |
| MORTGAGE AND LOAN FORECLOSURES | **0** | **0** | **0** | **0** | **0** |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.1% | 0.2% | 0.0% | 0.3% | N/A |
| AVERAGE PURCHASE PRICE | 134,167 | 271,818 | 220,000 | 295,000 | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 5.120% | 4.974% | 5.000% | 5.904% | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 179 | 180 | 180 | 180 | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 97 | 46 | 100 | 74 | N/A |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| CONVENTIONAL UNINSURED % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| ANCHORAGE % | 52.8% | 10.8% | 100.0% | 100.0% | N/A |
| OTHER ALASKAN CITY % | 47.2% | 89.2% | 0.0% | 0.0% | N/A |
| NORTHRIM BANK % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |

| MILITARY FACILITY ZONE | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 0 | 0 | 1,134,250 | 0 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 0 | 0 | 1,134,250 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 0 | 0 | 831,600 | 302,650 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | N/A | N/A | 0.2% | 0.2% | N/A |
| AVERAGE PURCHASE PRICE | N/A | N/A | 465,500 | 302,650 | N/A |
| WEIGHTED AVERAGE INTEREST RATE | N/A | N/A | 6.837% | 7.250% | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | N/A | N/A | 360 | 360 | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | N/A | N/A | 78 | 73 | N/A |
| FHA INSURANCE % | N/A | N/A | 0.0% | 0.0% | N/A |
| VA INSURANCE % | N/A | N/A | 0.0% | 0.0% | N/A |
| RD INSURANCE % | N/A | N/A | 0.0% | 0.0% | N/A |
| HUD 184 INSURANCE % | N/A | N/A | 0.0% | 0.0% | N/A |
| PRIMARY MORTGAGE INSURANCE % | N/A | N/A | 0.0% | 0.0% | N/A |
| CONVENTIONAL UNINSURED % | N/A | N/A | 100.0% | 100.0% | N/A |
| SINGLE FAMILY (1-4 UNIT) % | N/A | N/A | 100.0% | 100.0% | N/A |
| MULTI FAMILY (>4 UNIT) % | N/A | N/A | 0.0% | 0.0% | N/A |
| ANCHORAGE % | N/A | N/A | 0.0% | 0.0% | N/A |
| OTHER ALASKAN CITY % | N/A | N/A | 100.0% | 100.0% | N/A |
| NORTHRIM BANK % | N/A | N/A | 0.0% | 0.0% | N/A |
| OTHER SELLER SERVICER % | N/A | N/A | 100.0% | 100.0% | N/A |
| STREAMLINE REFINANCE % | N/A | N/A | 0.0% | 0.0% | N/A |

| UNIQUELY ALASKAN | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 2,110,730 | 2,427,030 | 532,000 | 896,400 | 126,400 |
| MORTGAGE AND LOAN COMMITMENTS | 2,110,730 | 2,427,030 | 532,000 | 1,136,400 | 126,400 |
| MORTGAGE AND LOAN PURCHASES | 1,958,810 | 723,920 | 1,803,030 | 236,000 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 1,978,419 | 1,280,241 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |

**PURCHASE STATISTICS:**

| | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.3% | 0.1% | 0.4% | 0.1% | N/A |
| AVERAGE PURCHASE PRICE | 306,973 | 380,950 | 325,338 | 235,000 | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 3.166% | 3.151% | 3.822% | 3.375% | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 298 | 360 | 360 | 360 | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 69 | 80 | 71 | 100 | N/A |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| CONVENTIONAL UNINSURED % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| NORTHRIM BANK % | 72.2% | 0.0% | 0.0% | 0.0% | N/A |
| OTHER SELLER SERVICER % | 27.8% | 100.0% | 100.0% | 100.0% | N/A |
| STREAMLINE REFINANCE % | 40.4% | 0.0% | 0.0% | 0.0% | N/A |

| CLOSING COST ASSISTANCE | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 11,999,837 | 5,796,160 | 0 | 0 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 11,999,837 | 5,796,160 | 0 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 11,908,824 | 5,434,334 | 0 | 0 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 2.0% | 1.0% | N/A | N/A | N/A |
| AVERAGE PURCHASE PRICE | 258,174 | 252,355 | N/A | N/A | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 3.195% | 3.834% | N/A | N/A | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 360 | 360 | N/A | N/A | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 98 | 98 | N/A | N/A | N/A |
| FHA INSURANCE % | 100.0% | 100.0% | N/A | N/A | N/A |
| VA INSURANCE % | 0.0% | 0.0% | N/A | N/A | N/A |
| RD INSURANCE % | 0.0% | 0.0% | N/A | N/A | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | N/A | N/A | N/A |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | N/A | N/A | N/A |
| CONVENTIONAL UNINSURED % | 0.0% | 0.0% | N/A | N/A | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | N/A | N/A | N/A |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | N/A | N/A | N/A |
| ANCHORAGE % | 55.3% | 54.0% | N/A | N/A | N/A |
| OTHER ALASKAN CITY % | 44.7% | 46.0% | N/A | N/A | N/A |
| NORTHRIM BANK % | 0.0% | 0.0% | N/A | N/A | N/A |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | N/A | N/A | N/A |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | N/A | N/A | N/A |

| UNCONVENTIONAL LOANS | FY 2021 | FY 2022 | FY 2023 | FY 2024 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 2,500,000 | 3,000,000 | 2,500,000 | 0 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 4,000,000 | 3,000,000 | 2,500,000 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 4,000,000 | 3,000,000 | 2,500,000 | 0 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.7% | 0.5% | 0.5% | N/A | N/A |
| AVERAGE PURCHASE PRICE | 1,333,333 | 1,500,000 | 1,250,000 | N/A | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 3.000% | 3.000% | 4.000% | N/A | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 279 | 371 | 367 | N/A | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 0 | 0 | 0 | N/A | N/A |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| PRIMARY MORTGAGE INSURANCE % | 62.5% | 0.0% | 40.0% | N/A | N/A |
| CONVENTIONAL UNINSURED % | 37.5% | 100.0% | 60.0% | N/A | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| NORTHRIM BANK % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |

# *AHFC SUMMARY OF BONDS OUTSTANDING*

## Summary by Program Indenture

**As of: 9/30/2023**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | |
| E021A | 106 | Home Mortgage Revenue Bonds, 2002 Series A | Exempt | 5/16/2002 | VRDO | 2036 | $170,000,000 | $0 | $143,740,000 | $26,260,000 |
| E071A | 110 | Home Mortgage Revenue Bonds, 2007 Series A | Exempt | 5/31/2007 | VRDO | 2041 | $75,000,000 | $11,640,000 | $0 | $63,360,000 |
| E071B | 111 | Home Mortgage Revenue Bonds, 2007 Series B | Exempt | 5/31/2007 | VRDO | 2041 | $75,000,000 | $11,640,000 | $0 | $63,360,000 |
| E071D | 113 | Home Mortgage Revenue Bonds, 2007 Series D | Exempt | 5/31/2007 | VRDO | 2041 | $89,370,000 | $13,890,000 | $0 | $75,480,000 |
| E091A | 116 | Home Mortgage Revenue Bonds, 2009 Series A | Exempt | 5/28/2009 | VRDO | 2040 | $80,880,000 | $8,380,000 | $0 | $72,500,000 |
| E091B | 117 | Home Mortgage Revenue Bonds, 2009 Series B | Exempt | 5/28/2009 | VRDO | 2040 | $80,880,000 | $8,380,000 | $0 | $72,500,000 |
| E091D | 119 | Home Mortgage Revenue Bonds, 2009 Series D | Exempt | 8/26/2009 | VRDO | 2040 | $80,870,000 | $8,375,000 | $0 | $72,495,000 |
| | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | | | | | **$652,000,000** | **$62,305,000** | **$143,740,000** | **$445,955,000** |
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | |
| C1611 | 210 | Veterans Collateralized Bonds, 2016 First | Exempt | 7/27/2016 | 2.578% | 2037 | $32,150,000 | $8,365,000 | $10,230,000 | $13,555,000 |
| C1612 | 210 | Veterans Collateralized Bonds, 2016 Second | Exempt | 7/27/2016 | 2.578% | 2046 | $17,850,000 | $1,040,000 | $4,330,000 | $12,480,000 |
| C1911 | 211 | Veterans Collateralized Bonds, 2019 First & Second | Exempt | 3/21/2019 | 3.217% | 2049 | $60,000,000 | $2,965,000 | $41,725,000 | $15,310,000 |
| C2311 | 212 | Veterans Collateralized Bonds, 2023 First | Exempt | 7/27/2023 | 4.360% | 2052 | $49,900,000 | $0 | $0 | $49,900,000 |
| | | **Collateralized Bonds (Veterans Mortgage Program) Total** | | | | | **$159,900,000** | **$12,370,000** | **$56,285,000** | **$91,245,000** |
| **General Mortgage Revenue Bonds II** | | | | | | | | | | |
| GM16A | 406 | General Mortgage Revenue Bonds II, 2016 Series A | Exempt | 8/24/2016 | 2.532% | 2046 | $100,000,000 | $25,845,000 | $33,655,000 | $40,500,000 |
| GM18A | 407 | General Mortgage Revenue Bonds II, 2018 Series A | Exempt | 8/28/2018 | 3.324% | 2048 | $109,260,000 | $9,580,000 | $70,685,000 | $28,995,000 |
| GM18B | 407 | General Mortgage Revenue Bonds II, 2018 Series B | Exempt | 8/28/2018 | 3.324% | 2035 | $58,520,000 | $0 | $30,055,000 | $28,465,000 |
| GM19A | 408 | General Mortgage Revenue Bonds II, 2019 Series A | Exempt | 10/22/2019 | 2.550% | 2049 | $136,700,000 | $9,700,000 | $38,815,000 | $88,185,000 |
| GM19B | 408 | General Mortgage Revenue Bonds II, 2019 Series B | Exempt | 10/22/2019 | 2.550% | 2034 | $24,985,000 | $0 | $5,000,000 | $19,985,000 |
| GM20A | 409 | General Mortgage Revenue Bonds II, 2020 Series A | Exempt | 9/15/2020 | 1.822% | 2044 | $135,170,000 | $9,300,000 | $15,895,000 | $109,975,000 |
| GM20B | 409 | General Mortgage Revenue Bonds II, 2020 Series B | Exempt | 9/15/2020 | 1.822% | 2035 | $74,675,000 | $0 | $0 | $74,675,000 |
| GM22A | 410 | General Mortgage Revenue Bonds II, 2022 Series A | Exempt | 1/12/2022 | 2.024% | 2051 | $39,065,000 | $1,005,000 | $1,680,000 | $36,380,000 |
| GM22B | 410 | General Mortgage Revenue Bonds II, 2022 Series B | Exempt | 1/12/2022 | 2.024% | 2036 | $83,730,000 | $0 | $0 | $83,730,000 |
| GM22C | 411 | General Mortgage Revenue Bonds II, 2022 Series C | Exempt | 12/22/2022 | 4.290% | 2052 | $87,965,000 | $210,000 | $105,000 | $87,650,000 |
| | | **General Mortgage Revenue Bonds II Total** | | | | | **$850,070,000** | **$55,640,000** | **$195,890,000** | **$598,540,000** |

# *AHFC SUMMARY OF BONDS OUTSTANDING*

## Summary by Program Indenture

**As of: 9/30/2023**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | | |
| GP01A | 502 | Governmental Purpose Bonds, 2001 Series A | Exempt | 8/2/2001 | VRDO | 2030 | $76,580,000 | $47,940,000 | $0 | $28,640,000 |
| GP01B | 502 | Governmental Purpose Bonds, 2001 Series B | Exempt | 8/2/2001 | VRDO | 2030 | $93,590,000 | $58,595,000 | $0 | $34,995,000 |
| | | | | **Governmental Purpose Bonds Total** | | | **$170,170,000** | **$106,535,000** | **$0** | **$63,635,000** |
| **State Capital Project Bonds II** | | | | | | | | | | |
| SC14A | 621 | State Capital Project Bonds II, 2014 Series A | Exempt | 1/15/2014 | 3.448% | 2033 | $95,115,000 | $38,560,000 | $0 | $56,555,000 |
| SC14B | 621 | State Capital Project Bonds II, 2014 Series B | Exempt | 6/12/2014 | 2.682% | 2029 | $29,285,000 | $13,285,000 | $0 | $16,000,000 |
| SC14D | 621 | State Capital Project Bonds II, 2014 Series D | Exempt | 11/6/2014 | 2.581% | 2029 | $78,105,000 | $26,690,000 | $0 | $51,415,000 |
| SC15A | 621 | State Capital Project Bonds II, 2015 Series A | Exempt | 3/19/2015 | 2.324% | 2030 | $111,535,000 | $40,120,000 | $0 | $71,415,000 |
| SC15B | 621 | State Capital Project Bonds II, 2015 Series B | Exempt | 6/30/2015 | 3.294% | 2036 | $93,365,000 | $24,960,000 | $0 | $68,405,000 |
| SC15C | 621 | State Capital Project Bonds II, 2015 Series C | Exempt | 12/16/2015 | 2.682% | 2035 | $55,620,000 | $16,180,000 | $0 | $39,440,000 |
| SC17A | 621 | State Capital Project Bonds II, 2017 Series A | Exempt | 9/6/2017 | 2.485% | 2032 | $143,955,000 | $30,735,000 | $0 | $113,220,000 |
| SC17B | 621 | State Capital Project Bonds II, 2017 Series B | Taxable | 12/7/2017 | VRDO | 2047 | $150,000,000 | $0 | $60,000,000 | $90,000,000 |
| SC17C | 621 | State Capital Project Bonds II, 2017 Series C | Exempt | 12/21/2017 | 2.524% | 2032 | $43,855,000 | $0 | $0 | $43,855,000 |
| SC18A | 621 | State Capital Project Bonds II, 2018 Series A | Taxable | 5/22/2018 | VRDO | 2043 | $90,000,000 | $0 | $0 | $90,000,000 |
| SC18B | 621 | State Capital Project Bonds II, 2018 Series B | Exempt | 5/22/2018 | 3.081% | 2038 | $35,570,000 | $5,350,000 | $0 | $30,220,000 |
| SC19A | 621 | State Capital Project Bonds II, 2019 Series A | Taxable | 7/11/2019 | VRDO | 2044 | $140,000,000 | $0 | $0 | $140,000,000 |
| SC19B | 621 | State Capital Project Bonds II, 2019 Series B | Exempt | 7/11/2019 | 2.320% | 2039 | $60,000,000 | $6,860,000 | $0 | $53,140,000 |
| SC20A | 621 | State Capital Project Bonds II, 2020 Series A | Taxable | 10/13/2020 | 1.907% | 2033 | $96,665,000 | $2,685,000 | $0 | $93,980,000 |
| SC21A | 621 | State Capital Project Bonds II, 2021 Series A | Exempt | 4/28/2021 | 0.938% | 2030 | $90,420,000 | $0 | $0 | $90,420,000 |
| SC22A | 621 | State Capital Project Bonds II, 2022 Series A | Taxable | 6/1/2022 | VRDO | 2052 | $200,000,000 | $0 | $0 | $200,000,000 |
| SC22B | 621 | State Capital Project Bonds II, 2022 Series B | Exempt | 7/7/2022 | 3.314% | 2037 | $97,700,000 | $5,005,000 | $0 | $92,695,000 |
| | | | | **State Capital Project Bonds II Total** | | | **$1,611,190,000** | **$210,430,000** | **$60,000,000** | **$1,340,760,000** |
| | | | | **Total AHFC Bonds and Notes** | | | **$3,443,330,000** | **$447,280,000** | **$455,915,000** | **$2,540,135,000** |
| | | | | | | | **Defeased Bonds (SC14A/14B/14D/15A/15B/15C)** | | | **$223,060,000** |
| | | | | | | | **Total AHFC Bonds w/o Defeased Bonds** | | | **$2,317,075,000** |

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E021A** | **Home Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **106** | Yield: **VRDO** | Delivery: **5/16/2002** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aa2/VMIG1* *N/A* |
| A1 | 0118327K2 | | 2032 | Jun | Serial | AMT | SWAP | 50,000,000 | 0 | 23,740,000 | 26,260,000 |
| A2 | 011832PX4 | | 2036 | Dec | Serial | AMT | SWAP | 120,000,000 | 0 | 120,000,000 | 0 |
| | | | | | | | **E021A Total** | **$170,000,000** | **$0** | **$143,740,000** | **$26,260,000** |
| **E071A** | **Home Mortgage Revenue Bonds, 2007 Series A** | | | | **Exempt** | Prog: **110** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Citigroup** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/WD* |
| | 01170PBW5 | | 2017 | Jun | Sinker | Pre-Ulm | SWAP | 765,000 | 765,000 | 0 | 0 |
| | 01170PBW5 | | 2017 | Dec | Sinker | Pre-Ulm | SWAP | 780,000 | 780,000 | 0 | 0 |
| | 01170PBW5 | | 2018 | Jun | Sinker | Pre-Ulm | SWAP | 810,000 | 810,000 | 0 | 0 |
| | 01170PBW5 | | 2018 | Dec | Sinker | Pre-Ulm | SWAP | 830,000 | 830,000 | 0 | 0 |
| | 01170PBW5 | | 2019 | Jun | Sinker | Pre-Ulm | SWAP | 850,000 | 850,000 | 0 | 0 |
| | 01170PBW5 | | 2019 | Dec | Sinker | Pre-Ulm | SWAP | 870,000 | 870,000 | 0 | 0 |
| | 01170PBW5 | | 2020 | Jun | Sinker | Pre-Ulm | SWAP | 895,000 | 895,000 | 0 | 0 |
| | 01170PBW5 | | 2020 | Dec | Sinker | Pre-Ulm | SWAP | 915,000 | 915,000 | 0 | 0 |
| | 01170PBW5 | | 2021 | Jun | Sinker | Pre-Ulm | SWAP | 935,000 | 935,000 | 0 | 0 |
| | 01170PBW5 | | 2021 | Dec | Sinker | Pre-Ulm | SWAP | 960,000 | 960,000 | 0 | 0 |
| | 01170PBW5 | | 2022 | Jun | Sinker | Pre-Ulm | SWAP | 985,000 | 985,000 | 0 | 0 |
| | 01170PBW5 | | 2022 | Dec | Sinker | Pre-Ulm | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| | 01170PBW5 | | 2023 | Jun | Sinker | Pre-Ulm | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| | 01170PBW5 | | 2023 | Dec | Sinker | Pre-Ulm | SWAP | 1,060,000 | 0 | 0 | 1,060,000 |
| | 01170PBW5 | | 2024 | Jun | Sinker | Pre-Ulm | SWAP | 1,085,000 | 0 | 0 | 1,085,000 |
| | 01170PBW5 | | 2024 | Dec | Sinker | Pre-Ulm | SWAP | 1,115,000 | 0 | 0 | 1,115,000 |
| | 01170PBW5 | | 2025 | Jun | Sinker | Pre-Ulm | SWAP | 1,140,000 | 0 | 0 | 1,140,000 |
| | 01170PBW5 | | 2025 | Dec | Sinker | Pre-Ulm | SWAP | 1,170,000 | 0 | 0 | 1,170,000 |
| | 01170PBW5 | | 2026 | Jun | Sinker | Pre-Ulm | SWAP | 1,200,000 | 0 | 0 | 1,200,000 |
| | 01170PBW5 | | 2026 | Dec | Sinker | Pre-Ulm | SWAP | 1,230,000 | 0 | 0 | 1,230,000 |
| | 01170PBW5 | | 2027 | Jun | Sinker | Pre-Ulm | SWAP | 1,265,000 | 0 | 0 | 1,265,000 |
| | 01170PBW5 | | 2027 | Dec | Sinker | Pre-Ulm | SWAP | 1,290,000 | 0 | 0 | 1,290,000 |
| | 01170PBW5 | | 2028 | Jun | Sinker | Pre-Ulm | SWAP | 1,325,000 | 0 | 0 | 1,325,000 |
| | 01170PBW5 | | 2028 | Dec | Sinker | Pre-Ulm | SWAP | 1,360,000 | 0 | 0 | 1,360,000 |
| | 01170PBW5 | | 2029 | Jun | Sinker | Pre-Ulm | SWAP | 1,390,000 | 0 | 0 | 1,390,000 |
| | 01170PBW5 | | 2029 | Dec | Sinker | Pre-Ulm | SWAP | 1,425,000 | 0 | 0 | 1,425,000 |
| | 01170PBW5 | | 2030 | Jun | Sinker | Pre-Ulm | SWAP | 1,465,000 | 0 | 0 | 1,465,000 |
| | 01170PBW5 | | 2030 | Dec | Sinker | Pre-Ulm | SWAP | 1,495,000 | 0 | 0 | 1,495,000 |
| | 01170PBW5 | | 2031 | Jun | Sinker | Pre-Ulm | SWAP | 1,535,000 | 0 | 0 | 1,535,000 |
| | 01170PBW5 | | 2031 | Dec | Sinker | Pre-Ulm | SWAP | 1,575,000 | 0 | 0 | 1,575,000 |
| | 01170PBW5 | | 2032 | Jun | Sinker | Pre-Ulm | SWAP | 1,610,000 | 0 | 0 | 1,610,000 |
| | 01170PBW5 | | 2032 | Dec | Sinker | Pre-Ulm | SWAP | 1,655,000 | 0 | 0 | 1,655,000 |
| | 01170PBW5 | | 2033 | Jun | Sinker | Pre-Ulm | SWAP | 1,695,000 | 0 | 0 | 1,695,000 |
| | 01170PBW5 | | 2033 | Dec | Sinker | Pre-Ulm | SWAP | 1,740,000 | 0 | 0 | 1,740,000 |
| | 01170PBW5 | | 2034 | Jun | Sinker | Pre-Ulm | SWAP | 1,780,000 | 0 | 0 | 1,780,000 |
| | 01170PBW5 | | 2034 | Dec | Sinker | Pre-Ulm | SWAP | 1,825,000 | 0 | 0 | 1,825,000 |
| | 01170PBW5 | | 2035 | Jun | Sinker | Pre-Ulm | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| | 01170PBW5 | | 2035 | Dec | Sinker | Pre-Ulm | SWAP | 1,920,000 | 0 | 0 | 1,920,000 |
| | 01170PBW5 | | 2036 | Jun | Sinker | Pre-Ulm | SWAP | 1,970,000 | 0 | 0 | 1,970,000 |
| | 01170PBW5 | | 2036 | Dec | Sinker | Pre-Ulm | SWAP | 2,020,000 | 0 | 0 | 2,020,000 |
| | 01170PBW5 | | 2037 | Jun | Sinker | Pre-Ulm | SWAP | 2,070,000 | 0 | 0 | 2,070,000 |
| | 01170PBW5 | | 2037 | Dec | Sinker | Pre-Ulm | SWAP | 2,115,000 | 0 | 0 | 2,115,000 |
| | 01170PBW5 | | 2038 | Jun | Sinker | Pre-Ulm | SWAP | 2,175,000 | 0 | 0 | 2,175,000 |
| | 01170PBW5 | | 2038 | Dec | Sinker | Pre-Ulm | SWAP | 2,225,000 | 0 | 0 | 2,225,000 |
| | 01170PBW5 | | 2039 | Jun | Sinker | Pre-Ulm | SWAP | 2,280,000 | 0 | 0 | 2,280,000 |
| | 01170PBW5 | | 2039 | Dec | Sinker | Pre-Ulm | SWAP | 2,340,000 | 0 | 0 | 2,340,000 |
| | 01170PBW5 | | 2040 | Jun | Sinker | Pre-Ulm | SWAP | 2,395,000 | 0 | 0 | 2,395,000 |
| | 01170PBW5 | | 2040 | Dec | Sinker | Pre-Ulm | SWAP | 2,455,000 | 0 | 0 | 2,455,000 |
| | 01170PBW5 | | 2041 | Jun | Sinker | Pre-Ulm | SWAP | 2,515,000 | 0 | 0 | 2,515,000 |
| | 01170PBW5 | | 2041 | Dec | Term | Pre-Ulm | SWAP | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | | **E071A Total** | **$75,000,000** | **$11,640,000** | **$0** | **$63,360,000** |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E071B Home Mortgage Revenue Bonds, 2007 Series B** | | | | **Exempt** | Prog: **111** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Goldman Sachs** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/WD* |
| 01170PBV7 | | 2017 | Jun | Sinker | Pre-Ulm | SWAP | 765,000 | 765,000 | 0 | 0 |
| 01170PBV7 | | 2017 | Dec | Sinker | Pre-Ulm | SWAP | 780,000 | 780,000 | 0 | 0 |
| 01170PBV7 | | 2018 | Jun | Sinker | Pre-Ulm | SWAP | 810,000 | 810,000 | 0 | 0 |
| 01170PBV7 | | 2018 | Dec | Sinker | Pre-Ulm | SWAP | 830,000 | 830,000 | 0 | 0 |
| 01170PBV7 | | 2019 | Jun | Sinker | Pre-Ulm | SWAP | 850,000 | 850,000 | 0 | 0 |
| 01170PBV7 | | 2019 | Dec | Sinker | Pre-Ulm | SWAP | 870,000 | 870,000 | 0 | 0 |
| 01170PBV7 | | 2020 | Jun | Sinker | Pre-Ulm | SWAP | 895,000 | 895,000 | 0 | 0 |
| 01170PBV7 | | 2020 | Dec | Sinker | Pre-Ulm | SWAP | 915,000 | 915,000 | 0 | 0 |
| 01170PBV7 | | 2021 | Jun | Sinker | Pre-Ulm | SWAP | 935,000 | 935,000 | 0 | 0 |
| 01170PBV7 | | 2021 | Dec | Sinker | Pre-Ulm | SWAP | 960,000 | 960,000 | 0 | 0 |
| 01170PBV7 | | 2022 | Jun | Sinker | Pre-Ulm | SWAP | 985,000 | 985,000 | 0 | 0 |
| 01170PBV7 | | 2022 | Dec | Sinker | Pre-Ulm | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 01170PBV7 | | 2023 | Jun | Sinker | Pre-Ulm | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| 01170PBV7 | | 2023 | Dec | Sinker | Pre-Ulm | SWAP | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBV7 | | 2024 | Jun | Sinker | Pre-Ulm | SWAP | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBV7 | | 2024 | Dec | Sinker | Pre-Ulm | SWAP | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBV7 | | 2025 | Jun | Sinker | Pre-Ulm | SWAP | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBV7 | | 2025 | Dec | Sinker | Pre-Ulm | SWAP | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBV7 | | 2026 | Jun | Sinker | Pre-Ulm | SWAP | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBV7 | | 2026 | Dec | Sinker | Pre-Ulm | SWAP | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBV7 | | 2027 | Jun | Sinker | Pre-Ulm | SWAP | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBV7 | | 2027 | Dec | Sinker | Pre-Ulm | SWAP | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBV7 | | 2028 | Jun | Sinker | Pre-Ulm | SWAP | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PBV7 | | 2028 | Dec | Sinker | Pre-Ulm | SWAP | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBV7 | | 2029 | Jun | Sinker | Pre-Ulm | SWAP | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBV7 | | 2029 | Dec | Sinker | Pre-Ulm | SWAP | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBV7 | | 2030 | Jun | Sinker | Pre-Ulm | SWAP | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBV7 | | 2030 | Dec | Sinker | Pre-Ulm | SWAP | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBV7 | | 2031 | Jun | Sinker | Pre-Ulm | SWAP | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBV7 | | 2031 | Dec | Sinker | Pre-Ulm | SWAP | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBV7 | | 2032 | Jun | Sinker | Pre-Ulm | SWAP | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBV7 | | 2032 | Dec | Sinker | Pre-Ulm | SWAP | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBV7 | | 2033 | Jun | Sinker | Pre-Ulm | SWAP | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBV7 | | 2033 | Dec | Sinker | Pre-Ulm | SWAP | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBV7 | | 2034 | Jun | Sinker | Pre-Ulm | SWAP | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBV7 | | 2034 | Dec | Sinker | Pre-Ulm | SWAP | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBV7 | | 2035 | Jun | Sinker | Pre-Ulm | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBV7 | | 2035 | Dec | Sinker | Pre-Ulm | SWAP | 1,920,000 | 0 | 0 | 1,920,000 |
| 01170PBV7 | | 2036 | Jun | Sinker | Pre-Ulm | SWAP | 1,970,000 | 0 | 0 | 1,970,000 |
| 01170PBV7 | | 2036 | Dec | Sinker | Pre-Ulm | SWAP | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBV7 | | 2037 | Jun | Sinker | Pre-Ulm | SWAP | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBV7 | | 2037 | Dec | Sinker | Pre-Ulm | SWAP | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170PBV7 | | 2038 | Jun | Sinker | Pre-Ulm | SWAP | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170PBV7 | | 2038 | Dec | Sinker | Pre-Ulm | SWAP | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBV7 | | 2039 | Jun | Sinker | Pre-Ulm | SWAP | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBV7 | | 2039 | Dec | Sinker | Pre-Ulm | SWAP | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBV7 | | 2040 | Jun | Sinker | Pre-Ulm | SWAP | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBV7 | | 2040 | Dec | Sinker | Pre-Ulm | SWAP | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBV7 | | 2041 | Jun | Sinker | Pre-Ulm | SWAP | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBV7 | | 2041 | Dec | Term | Pre-Ulm | SWAP | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071B Total** | **$75,000,000** | **$11,640,000** | **$0** | **$63,360,000** |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Merrill Lynch** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/WD* |
| 01170PBX3 | | 2017 | Jun | Sinker | Pre-Ulm | SWAP | 925,000 | 925,000 | 0 | 0 |
| 01170PBX3 | | 2017 | Dec | Sinker | Pre-Ulm | SWAP | 950,000 | 950,000 | 0 | 0 |
| 01170PBX3 | | 2018 | Jun | Sinker | Pre-Ulm | SWAP | 960,000 | 960,000 | 0 | 0 |
| 01170PBX3 | | 2018 | Dec | Sinker | Pre-Ulm | SWAP | 995,000 | 995,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Merrill Lynch** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/WD* |
| 01170PBX3 | | 2019 | Jun | Sinker | Pre-Ulm | SWAP | 1,005,000 | 1,005,000 | 0 | 0 |
| 01170PBX3 | | 2019 | Dec | Sinker | Pre-Ulm | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| 01170PBX3 | | 2020 | Jun | Sinker | Pre-Ulm | SWAP | 1,060,000 | 1,060,000 | 0 | 0 |
| 01170PBX3 | | 2020 | Dec | Sinker | Pre-Ulm | SWAP | 1,085,000 | 1,085,000 | 0 | 0 |
| 01170PBX3 | | 2021 | Jun | Sinker | Pre-Ulm | SWAP | 1,115,000 | 1,115,000 | 0 | 0 |
| 01170PBX3 | | 2021 | Dec | Sinker | Pre-Ulm | SWAP | 1,140,000 | 1,140,000 | 0 | 0 |
| 01170PBX3 | | 2022 | Jun | Sinker | Pre-Ulm | SWAP | 1,180,000 | 1,180,000 | 0 | 0 |
| 01170PBX3 | | 2022 | Dec | Sinker | Pre-Ulm | SWAP | 1,200,000 | 1,200,000 | 0 | 0 |
| 01170PBX3 | | 2023 | Jun | Sinker | Pre-Ulm | SWAP | 1,240,000 | 1,240,000 | 0 | 0 |
| 01170PBX3 | | 2023 | Dec | Sinker | Pre-Ulm | SWAP | 1,260,000 | 0 | 0 | 1,260,000 |
| 01170PBX3 | | 2024 | Jun | Sinker | Pre-Ulm | SWAP | 1,295,000 | 0 | 0 | 1,295,000 |
| 01170PBX3 | | 2024 | Dec | Sinker | Pre-Ulm | SWAP | 1,330,000 | 0 | 0 | 1,330,000 |
| 01170PBX3 | | 2025 | Jun | Sinker | Pre-Ulm | SWAP | 1,365,000 | 0 | 0 | 1,365,000 |
| 01170PBX3 | | 2025 | Dec | Sinker | Pre-Ulm | SWAP | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBX3 | | 2026 | Jun | Sinker | Pre-Ulm | SWAP | 1,435,000 | 0 | 0 | 1,435,000 |
| 01170PBX3 | | 2026 | Dec | Sinker | Pre-Ulm | SWAP | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBX3 | | 2027 | Jun | Sinker | Pre-Ulm | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 01170PBX3 | | 2027 | Dec | Sinker | Pre-Ulm | SWAP | 1,545,000 | 0 | 0 | 1,545,000 |
| 01170PBX3 | | 2028 | Jun | Sinker | Pre-Ulm | SWAP | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PBX3 | | 2028 | Dec | Sinker | Pre-Ulm | SWAP | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PBX3 | | 2029 | Jun | Sinker | Pre-Ulm | SWAP | 1,660,000 | 0 | 0 | 1,660,000 |
| 01170PBX3 | | 2029 | Dec | Sinker | Pre-Ulm | SWAP | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBX3 | | 2030 | Jun | Sinker | Pre-Ulm | SWAP | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBX3 | | 2030 | Dec | Sinker | Pre-Ulm | SWAP | 1,785,000 | 0 | 0 | 1,785,000 |
| 01170PBX3 | | 2031 | Jun | Sinker | Pre-Ulm | SWAP | 1,830,000 | 0 | 0 | 1,830,000 |
| 01170PBX3 | | 2031 | Dec | Sinker | Pre-Ulm | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBX3 | | 2032 | Jun | Sinker | Pre-Ulm | SWAP | 1,925,000 | 0 | 0 | 1,925,000 |
| 01170PBX3 | | 2032 | Dec | Sinker | Pre-Ulm | SWAP | 1,975,000 | 0 | 0 | 1,975,000 |
| 01170PBX3 | | 2033 | Jun | Sinker | Pre-Ulm | SWAP | 2,025,000 | 0 | 0 | 2,025,000 |
| 01170PBX3 | | 2033 | Dec | Sinker | Pre-Ulm | SWAP | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170PBX3 | | 2034 | Jun | Sinker | Pre-Ulm | SWAP | 2,120,000 | 0 | 0 | 2,120,000 |
| 01170PBX3 | | 2034 | Dec | Sinker | Pre-Ulm | SWAP | 2,170,000 | 0 | 0 | 2,170,000 |
| 01170PBX3 | | 2035 | Jun | Sinker | Pre-Ulm | SWAP | 2,235,000 | 0 | 0 | 2,235,000 |
| 01170PBX3 | | 2035 | Dec | Sinker | Pre-Ulm | SWAP | 2,285,000 | 0 | 0 | 2,285,000 |
| 01170PBX3 | | 2036 | Jun | Sinker | Pre-Ulm | SWAP | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBX3 | | 2036 | Dec | Sinker | Pre-Ulm | SWAP | 2,400,000 | 0 | 0 | 2,400,000 |
| 01170PBX3 | | 2037 | Jun | Sinker | Pre-Ulm | SWAP | 2,460,000 | 0 | 0 | 2,460,000 |
| 01170PBX3 | | 2037 | Dec | Sinker | Pre-Ulm | SWAP | 2,525,000 | 0 | 0 | 2,525,000 |
| 01170PBX3 | | 2038 | Jun | Sinker | Pre-Ulm | SWAP | 2,585,000 | 0 | 0 | 2,585,000 |
| 01170PBX3 | | 2038 | Dec | Sinker | Pre-Ulm | SWAP | 2,645,000 | 0 | 0 | 2,645,000 |
| 01170PBX3 | | 2039 | Jun | Sinker | Pre-Ulm | SWAP | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170PBX3 | | 2039 | Dec | Sinker | Pre-Ulm | SWAP | 2,785,000 | 0 | 0 | 2,785,000 |
| 01170PBX3 | | 2040 | Jun | Sinker | Pre-Ulm | SWAP | 2,850,000 | 0 | 0 | 2,850,000 |
| 01170PBX3 | | 2040 | Dec | Sinker | Pre-Ulm | SWAP | 2,925,000 | 0 | 0 | 2,925,000 |
| 01170PBX3 | | 2041 | Jun | Sinker | Pre-Ulm | SWAP | 3,000,000 | 0 | 0 | 3,000,000 |
| 01170PBX3 | | 2041 | Dec | Term | Pre-Ulm | SWAP | 3,080,000 | 0 | 0 | 3,080,000 |
| | | | | | | **E071D Total** | **$89,370,000** | **$13,890,000** | **$0** | **$75,480,000** |
| **E091A Home Mortgage Revenue Bonds, 2009 Series A** | | | | **Exempt** | Prog: **116** | Yield: **VRDO** | Delivery: **5/28/2009** | Underwriter: **Citigroup** | *AA+/A-1* | *Aa2/WR* *AA+/F1+* |
| 01170PDV5 | | 2020 | Jun | Sinker | Pre-Ulm | SWAP | 1,110,000 | 1,110,000 | 0 | 0 |
| 01170PDV5 | | 2020 | Dec | Sinker | Pre-Ulm | SWAP | 1,135,000 | 1,135,000 | 0 | 0 |
| 01170PDV5 | | 2021 | Jun | Sinker | Pre-Ulm | SWAP | 1,170,000 | 1,170,000 | 0 | 0 |
| 01170PDV5 | | 2021 | Dec | Sinker | Pre-Ulm | SWAP | 1,195,000 | 1,195,000 | 0 | 0 |
| 01170PDV5 | | 2022 | Jun | Sinker | Pre-Ulm | SWAP | 1,225,000 | 1,225,000 | 0 | 0 |
| 01170PDV5 | | 2022 | Dec | Sinker | Pre-Ulm | SWAP | 1,255,000 | 1,255,000 | 0 | 0 |
| 01170PDV5 | | 2023 | Jun | Sinker | Pre-Ulm | SWAP | 1,290,000 | 1,290,000 | 0 | 0 |
| 01170PDV5 | | 2023 | Dec | Sinker | Pre-Ulm | SWAP | 1,320,000 | 0 | 0 | 1,320,000 |

**Home Mortgage Revenue Bonds (FTHB Program)** — S and P | Moodys | Fitch

**E091A Home Mortgage Revenue Bonds, 2009 Series A** — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 01170PDV5 | | 2024 | Jun | Sinker | Pre-Ulm | SWAP | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170PDV5 | | 2024 | Dec | Sinker | Pre-Ulm | SWAP | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PDV5 | | 2025 | Jun | Sinker | Pre-Ulm | SWAP | 1,420,000 | 0 | 0 | 1,420,000 |
| 01170PDV5 | | 2025 | Dec | Sinker | Pre-Ulm | SWAP | 1,455,000 | 0 | 0 | 1,455,000 |
| 01170PDV5 | | 2026 | Jun | Sinker | Pre-Ulm | SWAP | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PDV5 | | 2026 | Dec | Sinker | Pre-Ulm | SWAP | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PDV5 | | 2027 | Jun | Sinker | Pre-Ulm | SWAP | 1,570,000 | 0 | 0 | 1,570,000 |
| 01170PDV5 | | 2027 | Dec | Sinker | Pre-Ulm | SWAP | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PDV5 | | 2028 | Jun | Sinker | Pre-Ulm | SWAP | 1,650,000 | 0 | 0 | 1,650,000 |
| 01170PDV5 | | 2028 | Dec | Sinker | Pre-Ulm | SWAP | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PDV5 | | 2029 | Jun | Sinker | Pre-Ulm | SWAP | 1,730,000 | 0 | 0 | 1,730,000 |
| 01170PDV5 | | 2029 | Dec | Sinker | Pre-Ulm | SWAP | 1,770,000 | 0 | 0 | 1,770,000 |
| 01170PDV5 | | 2030 | Jun | Sinker | Pre-Ulm | SWAP | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PDV5 | | 2030 | Dec | Sinker | Pre-Ulm | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PDV5 | | 2031 | Jun | Sinker | Pre-Ulm | SWAP | 1,910,000 | 0 | 0 | 1,910,000 |
| 01170PDV5 | | 2031 | Dec | Sinker | Pre-Ulm | SWAP | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PDV5 | | 2032 | Jun | Sinker | Pre-Ulm | SWAP | 2,010,000 | 0 | 0 | 2,010,000 |
| 01170PDV5 | | 2032 | Dec | Sinker | Pre-Ulm | SWAP | 2,060,000 | 0 | 0 | 2,060,000 |
| 01170PDV5 | | 2033 | Jun | Sinker | Pre-Ulm | SWAP | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PDV5 | | 2033 | Dec | Sinker | Pre-Ulm | SWAP | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170PDV5 | | 2034 | Jun | Sinker | Pre-Ulm | SWAP | 2,220,000 | 0 | 0 | 2,220,000 |
| 01170PDV5 | | 2034 | Dec | Sinker | Pre-Ulm | SWAP | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170PDV5 | | 2035 | Jun | Sinker | Pre-Ulm | SWAP | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170PDV5 | | 2035 | Dec | Sinker | Pre-Ulm | SWAP | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PDV5 | | 2036 | Jun | Sinker | Pre-Ulm | SWAP | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170PDV5 | | 2036 | Dec | Sinker | Pre-Ulm | SWAP | 2,510,000 | 0 | 0 | 2,510,000 |
| 01170PDV5 | | 2037 | Jun | Sinker | Pre-Ulm | SWAP | 2,570,000 | 0 | 0 | 2,570,000 |
| 01170PDV5 | | 2037 | Dec | Sinker | Pre-Ulm | SWAP | 2,630,000 | 0 | 0 | 2,630,000 |
| 01170PDV5 | | 2038 | Jun | Sinker | Pre-Ulm | SWAP | 2,705,000 | 0 | 0 | 2,705,000 |
| 01170PDV5 | | 2038 | Dec | Sinker | Pre-Ulm | SWAP | 2,765,000 | 0 | 0 | 2,765,000 |
| 01170PDV5 | | 2039 | Jun | Sinker | Pre-Ulm | SWAP | 2,845,000 | 0 | 0 | 2,845,000 |
| 01170PDV5 | | 2039 | Dec | Sinker | Pre-Ulm | SWAP | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170PDV5 | | 2040 | Jun | Sinker | Pre-Ulm | SWAP | 2,985,000 | 0 | 0 | 2,985,000 |
| 01170PDV5 | | 2040 | Dec | Term | Pre-Ulm | SWAP | 3,055,000 | 0 | 0 | 3,055,000 |
| | | | | | | **E091A Total** | **$80,880,000** | **$8,380,000** | **$0** | **$72,500,000** |

**E091B Home Mortgage Revenue Bonds, 2009 Series B** — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 01170PDX1 | | 2020 | Jun | Sinker | Pre-Ulm | SWAP | 1,110,000 | 1,110,000 | 0 | 0 |
| 01170PDX1 | | 2020 | Dec | Sinker | Pre-Ulm | SWAP | 1,135,000 | 1,135,000 | 0 | 0 |
| 01170PDX1 | | 2021 | Jun | Sinker | Pre-Ulm | SWAP | 1,170,000 | 1,170,000 | 0 | 0 |
| 01170PDX1 | | 2021 | Dec | Sinker | Pre-Ulm | SWAP | 1,195,000 | 1,195,000 | 0 | 0 |
| 01170PDX1 | | 2022 | Jun | Sinker | Pre-Ulm | SWAP | 1,225,000 | 1,225,000 | 0 | 0 |
| 01170PDX1 | | 2022 | Dec | Sinker | Pre-Ulm | SWAP | 1,255,000 | 1,255,000 | 0 | 0 |
| 01170PDX1 | | 2023 | Jun | Sinker | Pre-Ulm | SWAP | 1,290,000 | 1,290,000 | 0 | 0 |
| 01170PDX1 | | 2023 | Dec | Sinker | Pre-Ulm | SWAP | 1,320,000 | 0 | 0 | 1,320,000 |
| 01170PDX1 | | 2024 | Jun | Sinker | Pre-Ulm | SWAP | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170PDX1 | | 2024 | Dec | Sinker | Pre-Ulm | SWAP | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PDX1 | | 2025 | Jun | Sinker | Pre-Ulm | SWAP | 1,420,000 | 0 | 0 | 1,420,000 |
| 01170PDX1 | | 2025 | Dec | Sinker | Pre-Ulm | SWAP | 1,455,000 | 0 | 0 | 1,455,000 |
| 01170PDX1 | | 2026 | Jun | Sinker | Pre-Ulm | SWAP | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PDX1 | | 2026 | Dec | Sinker | Pre-Ulm | SWAP | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PDX1 | | 2027 | Jun | Sinker | Pre-Ulm | SWAP | 1,570,000 | 0 | 0 | 1,570,000 |
| 01170PDX1 | | 2027 | Dec | Sinker | Pre-Ulm | SWAP | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PDX1 | | 2028 | Jun | Sinker | Pre-Ulm | SWAP | 1,650,000 | 0 | 0 | 1,650,000 |
| 01170PDX1 | | 2028 | Dec | Sinker | Pre-Ulm | SWAP | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PDX1 | | 2029 | Jun | Sinker | Pre-Ulm | SWAP | 1,730,000 | 0 | 0 | 1,730,000 |
| 01170PDX1 | | 2029 | Dec | Sinker | Pre-Ulm | SWAP | 1,770,000 | 0 | 0 | 1,770,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E091B** Home Mortgage Revenue Bonds, 2009 Series B | | | | **Exempt** | Prog: **117** | Yield: **VRDO** | Delivery: **5/28/2009** | Underwriter: **Goldman Sachs** | *AA+/A-1* | *Aa2/WR* *AA+/F1+* |
| 01170PDX1 | | 2030 | Jun | Sinker | Pre-Ulm | SWAP | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PDX1 | | 2030 | Dec | Sinker | Pre-Ulm | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PDX1 | | 2031 | Jun | Sinker | Pre-Ulm | SWAP | 1,910,000 | 0 | 0 | 1,910,000 |
| 01170PDX1 | | 2031 | Dec | Sinker | Pre-Ulm | SWAP | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PDX1 | | 2032 | Jun | Sinker | Pre-Ulm | SWAP | 2,010,000 | 0 | 0 | 2,010,000 |
| 01170PDX1 | | 2032 | Dec | Sinker | Pre-Ulm | SWAP | 2,060,000 | 0 | 0 | 2,060,000 |
| 01170PDX1 | | 2033 | Jun | Sinker | Pre-Ulm | SWAP | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PDX1 | | 2033 | Dec | Sinker | Pre-Ulm | SWAP | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170PDX1 | | 2034 | Jun | Sinker | Pre-Ulm | SWAP | 2,220,000 | 0 | 0 | 2,220,000 |
| 01170PDX1 | | 2034 | Dec | Sinker | Pre-Ulm | SWAP | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170PDX1 | | 2035 | Jun | Sinker | Pre-Ulm | SWAP | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170PDX1 | | 2035 | Dec | Sinker | Pre-Ulm | SWAP | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PDX1 | | 2036 | Jun | Sinker | Pre-Ulm | SWAP | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170PDX1 | | 2036 | Dec | Sinker | Pre-Ulm | SWAP | 2,510,000 | 0 | 0 | 2,510,000 |
| 01170PDX1 | | 2037 | Jun | Sinker | Pre-Ulm | SWAP | 2,570,000 | 0 | 0 | 2,570,000 |
| 01170PDX1 | | 2037 | Dec | Sinker | Pre-Ulm | SWAP | 2,630,000 | 0 | 0 | 2,630,000 |
| 01170PDX1 | | 2038 | Jun | Sinker | Pre-Ulm | SWAP | 2,705,000 | 0 | 0 | 2,705,000 |
| 01170PDX1 | | 2038 | Dec | Sinker | Pre-Ulm | SWAP | 2,765,000 | 0 | 0 | 2,765,000 |
| 01170PDX1 | | 2039 | Jun | Sinker | Pre-Ulm | SWAP | 2,845,000 | 0 | 0 | 2,845,000 |
| 01170PDX1 | | 2039 | Dec | Sinker | Pre-Ulm | SWAP | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170PDX1 | | 2040 | Jun | Sinker | Pre-Ulm | SWAP | 2,985,000 | 0 | 0 | 2,985,000 |
| 01170PDX1 | | 2040 | Dec | Term | Pre-Ulm | SWAP | 3,055,000 | 0 | 0 | 3,055,000 |
| | | | | | | **E091B Total** | **$80,880,000** | **$8,380,000** | **$0** | **$72,500,000** |
| **E091D** Home Mortgage Revenue Bonds, 2009 Series D | | | | **Exempt** | Prog: **119** | Yield: **VRDO** | Delivery: **8/26/2009** | Underwriter: **Merrill Lynch** | *AA+/A-1* | *Aa2/VMIG1* *AA+/WD* |
| 01170PEY8 | | 2020 | Jun | Sinker | Pre-Ulm | SWAP | 1,105,000 | 1,105,000 | 0 | 0 |
| 01170PEY8 | | 2020 | Dec | Sinker | Pre-Ulm | SWAP | 1,145,000 | 1,145,000 | 0 | 0 |
| 01170PEY8 | | 2021 | Jun | Sinker | Pre-Ulm | SWAP | 1,160,000 | 1,160,000 | 0 | 0 |
| 01170PEY8 | | 2021 | Dec | Sinker | Pre-Ulm | SWAP | 1,195,000 | 1,195,000 | 0 | 0 |
| 01170PEY8 | | 2022 | Jun | Sinker | Pre-Ulm | SWAP | 1,225,000 | 1,225,000 | 0 | 0 |
| 01170PEY8 | | 2022 | Dec | Sinker | Pre-Ulm | SWAP | 1,260,000 | 1,260,000 | 0 | 0 |
| 01170PEY8 | | 2023 | Jun | Sinker | Pre-Ulm | SWAP | 1,285,000 | 1,285,000 | 0 | 0 |
| 01170PEY8 | | 2023 | Dec | Sinker | Pre-Ulm | SWAP | 1,320,000 | 0 | 0 | 1,320,000 |
| 01170PEY8 | | 2024 | Jun | Sinker | Pre-Ulm | SWAP | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PEY8 | | 2024 | Dec | Sinker | Pre-Ulm | SWAP | 1,380,000 | 0 | 0 | 1,380,000 |
| 01170PEY8 | | 2025 | Jun | Sinker | Pre-Ulm | SWAP | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PEY8 | | 2025 | Dec | Sinker | Pre-Ulm | SWAP | 1,460,000 | 0 | 0 | 1,460,000 |
| 01170PEY8 | | 2026 | Jun | Sinker | Pre-Ulm | SWAP | 1,490,000 | 0 | 0 | 1,490,000 |
| 01170PEY8 | | 2026 | Dec | Sinker | Pre-Ulm | SWAP | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PEY8 | | 2027 | Jun | Sinker | Pre-Ulm | SWAP | 1,565,000 | 0 | 0 | 1,565,000 |
| 01170PEY8 | | 2027 | Dec | Sinker | Pre-Ulm | SWAP | 1,605,000 | 0 | 0 | 1,605,000 |
| 01170PEY8 | | 2028 | Jun | Sinker | Pre-Ulm | SWAP | 1,645,000 | 0 | 0 | 1,645,000 |
| 01170PEY8 | | 2028 | Dec | Sinker | Pre-Ulm | SWAP | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PEY8 | | 2029 | Jun | Sinker | Pre-Ulm | SWAP | 1,735,000 | 0 | 0 | 1,735,000 |
| 01170PEY8 | | 2029 | Dec | Sinker | Pre-Ulm | SWAP | 1,785,000 | 0 | 0 | 1,785,000 |
| 01170PEY8 | | 2030 | Jun | Sinker | Pre-Ulm | SWAP | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PEY8 | | 2030 | Dec | Sinker | Pre-Ulm | SWAP | 1,855,000 | 0 | 0 | 1,855,000 |
| 01170PEY8 | | 2031 | Jun | Sinker | Pre-Ulm | SWAP | 1,915,000 | 0 | 0 | 1,915,000 |
| 01170PEY8 | | 2031 | Dec | Sinker | Pre-Ulm | SWAP | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PEY8 | | 2032 | Jun | Sinker | Pre-Ulm | SWAP | 2,005,000 | 0 | 0 | 2,005,000 |
| 01170PEY8 | | 2032 | Dec | Sinker | Pre-Ulm | SWAP | 2,055,000 | 0 | 0 | 2,055,000 |
| 01170PEY8 | | 2033 | Jun | Sinker | Pre-Ulm | SWAP | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PEY8 | | 2033 | Dec | Sinker | Pre-Ulm | SWAP | 2,170,000 | 0 | 0 | 2,170,000 |
| 01170PEY8 | | 2034 | Jun | Sinker | Pre-Ulm | SWAP | 2,210,000 | 0 | 0 | 2,210,000 |
| 01170PEY8 | | 2034 | Dec | Sinker | Pre-Ulm | SWAP | 2,275,000 | 0 | 0 | 2,275,000 |
| 01170PEY8 | | 2035 | Jun | Sinker | Pre-Ulm | SWAP | 2,325,000 | 0 | 0 | 2,325,000 |
| 01170PEY8 | | 2035 | Dec | Sinker | Pre-Ulm | SWAP | 2,400,000 | 0 | 0 | 2,400,000 |

**Home Mortgage Revenue Bonds (FTHB Program)** — S and P | Moodys | Fitch

**E091D Home Mortgage Revenue Bonds, 2009 Series D** — Exempt — Prog: 119 — Yield: VRDO — Delivery: 8/26/2009 — Underwriter: Merrill Lynch — *AA+/A-1* *Aa2/VMIG1* *AA+/WD*

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 01170PEY8 | | 2036 | Jun | Sinker | Pre-Ulm | SWAP | 2,440,000 | 0 | 0 | 2,440,000 |
| | 01170PEY8 | | 2036 | Dec | Sinker | Pre-Ulm | SWAP | 2,505,000 | 0 | 0 | 2,505,000 |
| | 01170PEY8 | | 2037 | Jun | Sinker | Pre-Ulm | SWAP | 2,570,000 | 0 | 0 | 2,570,000 |
| | 01170PEY8 | | 2037 | Dec | Sinker | Pre-Ulm | SWAP | 2,645,000 | 0 | 0 | 2,645,000 |
| | 01170PEY8 | | 2038 | Jun | Sinker | Pre-Ulm | SWAP | 2,695,000 | 0 | 0 | 2,695,000 |
| | 01170PEY8 | | 2038 | Dec | Sinker | Pre-Ulm | SWAP | 2,775,000 | 0 | 0 | 2,775,000 |
| | 01170PEY8 | | 2039 | Jun | Sinker | Pre-Ulm | SWAP | 2,825,000 | 0 | 0 | 2,825,000 |
| | 01170PEY8 | | 2039 | Dec | Sinker | Pre-Ulm | SWAP | 2,915,000 | 0 | 0 | 2,915,000 |
| | 01170PEY8 | | 2040 | Jun | Sinker | Pre-Ulm | SWAP | 2,975,000 | 0 | 0 | 2,975,000 |
| | 01170PEY8 | | 2040 | Dec | Term | Pre-Ulm | SWAP | 3,060,000 | 0 | 0 | 3,060,000 |
| | | | | | | | **E091D Total** | **$80,870,000** | **$8,375,000** | **$0** | **$72,495,000** |
| | | | | | | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | **$652,000,000** | **$62,305,000** | **$143,740,000** | **$445,955,000** |

**Collateralized Bonds (Veterans Mortgage Program)** — S and P | Moodys | Fitch

**C1611 Veterans Collateralized Bonds, 2016 First** — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — *AAA* *Aaa* *N/A*

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A2 | 011839HT7 | 0.650% | 2017 | Jun | Serial | AMT | | 600,000 | 600,000 | 0 | 0 |
| A2 | 011839HU4 | 0.700% | 2017 | Dec | Serial | AMT | | 635,000 | 635,000 | 0 | 0 |
| A2 | 011839HV2 | 0.800% | 2018 | Jun | Serial | AMT | | 645,000 | 645,000 | 0 | 0 |
| A2 | 011839HW0 | 0.900% | 2018 | Dec | Serial | AMT | | 640,000 | 640,000 | 0 | 0 |
| A2 | 011839HX8 | 0.950% | 2019 | Jun | Serial | AMT | | 640,000 | 640,000 | 0 | 0 |
| A2 | 011839HY6 | 1.050% | 2019 | Dec | Serial | AMT | | 640,000 | 640,000 | 0 | 0 |
| A2 | 011839HZ3 | 1.150% | 2020 | Jun | Serial | AMT | | 640,000 | 640,000 | 0 | 0 |
| A2 | 011839JA6 | 1.250% | 2020 | Dec | Serial | AMT | | 650,000 | 650,000 | 0 | 0 |
| A2 | 011839JB4 | 1.350% | 2021 | Jun | Serial | AMT | | 650,000 | 650,000 | 0 | 0 |
| A2 | 011839JC2 | 1.450% | 2021 | Dec | Serial | AMT | | 655,000 | 655,000 | 0 | 0 |
| A2 | 011839JD0 | 1.550% | 2022 | Jun | Serial | AMT | | 650,000 | 650,000 | 0 | 0 |
| A2 | 011839JE8 | 1.650% | 2022 | Dec | Serial | AMT | | 660,000 | 660,000 | 0 | 0 |
| A2 | 011839JF5 | 1.700% | 2023 | Jun | Serial | AMT | | 660,000 | 660,000 | 0 | 0 |
| A2 | 011839JG3 | 1.800% | 2023 | Dec | Serial | AMT | | 665,000 | 0 | 0 | 665,000 |
| A2 | 011839JH1 | 1.850% | 2024 | Jun | Serial | AMT | | 670,000 | 0 | 0 | 670,000 |
| A2 | 011839JJ7 | 1.950% | 2024 | Dec | Serial | AMT | | 685,000 | 0 | 0 | 685,000 |
| A2 | 011839JK4 | 2.050% | 2025 | Jun | Serial | AMT | | 700,000 | 0 | 0 | 700,000 |
| A2 | 011839JL2 | 2.150% | 2025 | Dec | Serial | AMT | | 715,000 | 0 | 0 | 715,000 |
| A2 | 011839JM0 | 2.200% | 2026 | Jun | Serial | AMT | | 720,000 | 0 | 0 | 720,000 |
| A2 | 011839JN8 | 2.250% | 2026 | Dec | Serial | AMT | | 725,000 | 0 | 0 | 725,000 |
| A2 | 011839JP3 | 2.350% | 2027 | Jun | Serial | AMT | | 730,000 | 0 | 0 | 730,000 |
| A2 | 011839JQ1 | 2.400% | 2027 | Dec | Serial | AMT | | 745,000 | 0 | 0 | 745,000 |
| A2 | 011839JR9 | 2.450% | 2028 | Jun | Serial | AMT | | 745,000 | 0 | 0 | 745,000 |
| A2 | 011839JS7 | 2.500% | 2028 | Dec | Serial | AMT | | 760,000 | 0 | 0 | 760,000 |
| A2 | 011839JT5 | 2.550% | 2029 | Jun | Serial | AMT | | 770,000 | 0 | 0 | 770,000 |
| A2 | 011839JU2 | 2.600% | 2029 | Dec | Serial | AMT | | 785,000 | 0 | 0 | 785,000 |
| A2 | 011839JX6 | 2.650% | 2030 | Jun | Serial | AMT | | 795,000 | 0 | 0 | 795,000 |
| A2 | 011839JV0 | 2.750% | 2030 | Dec | Serial | AMT | | 825,000 | 0 | 0 | 825,000 |
| A2 | 011839JZ1 | 2.850% | 2031 | Jun | Serial | AMT | | 825,000 | 0 | 0 | 825,000 |
| A2 | 011839JW8 | 2.900% | 2031 | Dec | Serial | AMT | | 835,000 | 0 | 0 | 835,000 |
| A2 | 011839JY4 | 3.000% | 2033 | Dec | Term | AMT | | 3,445,000 | 0 | 3,445,000 | 0 |
| A2 | 011839KA4 | 3.100% | 2035 | Dec | Term | AMT | | 3,645,000 | 0 | 3,645,000 | 0 |
| A1 | 011839HS9 | 2.850% | 2037 | Dec | Serial | | | 860,000 | 0 | 0 | 860,000 |
| A2 | 011839KC0 | 3.200% | 2037 | Dec | Term | AMT | | 3,140,000 | 0 | 3,140,000 | 0 |
| | | | | | | | **C1611 Total** | **$32,150,000** | **$8,365,000** | **$10,230,000** | **$13,555,000** |

**C1612 Veterans Collateralized Bonds, 2016 Second** — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — *AAA* *Aaa* *N/A*

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | 011839LR6 | 1.250% | 2022 | Jun | Serial | | | 345,000 | 345,000 | 0 | 0 |
| 2 | 011839LS4 | 1.350% | 2022 | Dec | Serial | | | 345,000 | 345,000 | 0 | 0 |
| 2 | 011839LT2 | 1.400% | 2023 | Jun | Serial | | | 350,000 | 350,000 | 0 | 0 |
| 2 | 011839LU9 | 1.500% | 2023 | Dec | Serial | | | 355,000 | 0 | 0 | 355,000 |

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | **S and P** / **Moodys** | **Fitch** |
| **C1612** | **Veterans Collateralized Bonds, 2016 Second** | | | | **Exempt** | Prog: **210** | Yield: **2.578%** | Delivery: **7/27/2016** | Underwriter: **Raymond James** | *AAA* / *Aaa* | *N/A* |
| 2 | 011839LV7 | 1.550% | 2024 | Jun | Serial | | | 355,000 | 0 | 0 | 355,000 |
| 2 | 011839LW5 | 1.650% | 2024 | Dec | Serial | | | 360,000 | 0 | 0 | 360,000 |
| 2 | 011839LX3 | 1.750% | 2025 | Jun | Serial | | | 365,000 | 0 | 0 | 365,000 |
| 2 | 011839LY1 | 1.850% | 2025 | Dec | Serial | | | 370,000 | 0 | 0 | 370,000 |
| 2 | 011839LZ8 | 1.900% | 2026 | Jun | Serial | | | 370,000 | 0 | 0 | 370,000 |
| 2 | 011839MA2 | 1.950% | 2026 | Dec | Serial | | | 375,000 | 0 | 0 | 375,000 |
| 2 | 011839MB0 | 2.050% | 2027 | Jun | Serial | | | 380,000 | 0 | 0 | 380,000 |
| 2 | 011839MC8 | 2.100% | 2027 | Dec | Serial | | | 385,000 | 0 | 0 | 385,000 |
| 2 | 011839MD6 | 2.150% | 2028 | Jun | Serial | | | 390,000 | 0 | 0 | 390,000 |
| 2 | 011839ME4 | 2.200% | 2028 | Dec | Serial | | | 395,000 | 0 | 0 | 395,000 |
| 2 | 011839MN4 | 2.250% | 2029 | Jun | Serial | | | 405,000 | 0 | 0 | 405,000 |
| 2 | 011839MF1 | 2.300% | 2029 | Dec | Serial | | | 410,000 | 0 | 0 | 410,000 |
| 2 | 011839MP9 | 2.350% | 2030 | Jun | Serial | | | 415,000 | 0 | 0 | 415,000 |
| 2 | 011839MG9 | 2.450% | 2030 | Dec | Serial | | | 420,000 | 0 | 0 | 420,000 |
| 2 | 011839MQ7 | 2.550% | 2031 | Jun | Serial | | | 430,000 | 0 | 0 | 430,000 |
| 2 | 011839MH7 | 2.600% | 2031 | Dec | Serial | | | 435,000 | 0 | 0 | 435,000 |
| 2 | 011839MJ3 | 2.700% | 2032 | Jun | Sinker | | | 445,000 | 0 | 0 | 445,000 |
| 2 | 011839MJ3 | 2.700% | 2032 | Dec | Sinker | | | 450,000 | 0 | 0 | 450,000 |
| 2 | 011839MJ3 | 2.700% | 2033 | Jun | Sinker | | | 460,000 | 0 | 0 | 460,000 |
| 2 | 011839MJ3 | 2.700% | 2033 | Dec | Term | | | 465,000 | 0 | 0 | 465,000 |
| 2 | 011839MK0 | 2.800% | 2034 | Jun | Sinker | | | 475,000 | 0 | 0 | 475,000 |
| 2 | 011839MK0 | 2.800% | 2034 | Dec | Sinker | | | 485,000 | 0 | 0 | 485,000 |
| 2 | 011839MK0 | 2.800% | 2035 | Jun | Sinker | | | 490,000 | 0 | 0 | 490,000 |
| 2 | 011839MK0 | 2.800% | 2035 | Dec | Term | | | 500,000 | 0 | 0 | 500,000 |
| 2 | 011839MR5 | 2.900% | 2036 | Jun | Sinker | | | 510,000 | 0 | 0 | 510,000 |
| 2 | 011839MR5 | 2.900% | 2036 | Dec | Sinker | | | 520,000 | 0 | 0 | 520,000 |
| 2 | 011839MR5 | 2.900% | 2037 | Jun | Sinker | | | 530,000 | 0 | 0 | 530,000 |
| 2 | 011839MR5 | 2.900% | 2037 | Dec | Term | | | 535,000 | 0 | 0 | 535,000 |
| 2 | 011839MM6 | 3.000% | 2039 | Dec | Term | | | 2,255,000 | 0 | 2,255,000 | 0 |
| 2 | 011839ML8 | 3.050% | 2046 | Dec | Term | | | 2,075,000 | 0 | 2,075,000 | 0 |
| | | | | | | | **C1612 Total** | **$17,850,000** | **$1,040,000** | **$4,330,000** | **$12,480,000** |
| **C1911** | **Veterans Collateralized Bonds, 2019 First & Second** | | | | **Exempt** | Prog: **211** | Yield: **3.217%** | Delivery: **3/21/2019** | Underwriter: **Fidelity/JP Morgan** | *AAA* / *Aaa* | *N/A* |
| 1 | 011839RY5 | 1.600% | 2020 | Jun | Serial | | | 640,000 | 515,000 | 125,000 | 0 |
| 1 | 011839RZ2 | 1.650% | 2020 | Dec | Serial | | | 645,000 | 405,000 | 240,000 | 0 |
| 1 | 011839SA6 | 1.700% | 2021 | Jun | Serial | | | 650,000 | 405,000 | 245,000 | 0 |
| 1 | 011839SB4 | 1.750% | 2021 | Dec | Serial | | | 655,000 | 405,000 | 250,000 | 0 |
| 1 | 011839SC2 | 1.800% | 2022 | Jun | Serial | | | 660,000 | 410,000 | 250,000 | 0 |
| 1 | 011839SD0 | 1.850% | 2022 | Dec | Serial | | | 665,000 | 410,000 | 255,000 | 0 |
| 1 | 011839SE8 | 1.900% | 2023 | Jun | Serial | | | 670,000 | 415,000 | 255,000 | 0 |
| 1 | 011839SF5 | 1.950% | 2023 | Dec | Serial | | | 675,000 | 0 | 255,000 | 420,000 |
| 1 | 011839SG3 | 2.000% | 2024 | Jun | Serial | | | 680,000 | 0 | 260,000 | 420,000 |
| 1 | 011839SH1 | 2.050% | 2024 | Dec | Serial | | | 695,000 | 0 | 260,000 | 435,000 |
| 1 | 011839SJ7 | 2.150% | 2025 | Jun | Serial | | | 700,000 | 0 | 260,000 | 440,000 |
| 1 | 011839SK4 | 2.200% | 2025 | Dec | Serial | | | 710,000 | 0 | 265,000 | 445,000 |
| 1 | 011839SL2 | 2.300% | 2026 | Jun | Serial | | | 715,000 | 0 | 270,000 | 445,000 |
| 1 | 011839SM0 | 2.350% | 2026 | Dec | Serial | | | 725,000 | 0 | 280,000 | 445,000 |
| 1 | 011839SN8 | 2.450% | 2027 | Jun | Serial | | | 730,000 | 0 | 285,000 | 445,000 |
| 1 | 011839SP3 | 2.500% | 2027 | Dec | Serial | | | 740,000 | 0 | 285,000 | 455,000 |
| 1 | 011839SQ1 | 2.600% | 2028 | Jun | Serial | | | 755,000 | 0 | 285,000 | 470,000 |
| 1 | 011839SR9 | 2.650% | 2028 | Dec | Serial | | | 765,000 | 0 | 290,000 | 475,000 |
| 1 | 011839SS7 | 2.700% | 2029 | Jun | Serial | | | 770,000 | 0 | 290,000 | 480,000 |
| 1 | 011839ST5 | 2.750% | 2029 | Dec | Serial | | | 780,000 | 0 | 300,000 | 480,000 |
| 1 | 011839SU2 | 2.800% | 2030 | Jun | Serial | | | 795,000 | 0 | 305,000 | 490,000 |
| 1 | 011839SV0 | 2.850% | 2030 | Dec | Serial | | | 805,000 | 0 | 305,000 | 500,000 |
| 1 | 011839SW8 | 2.900% | 2031 | Jun | Serial | | | 820,000 | 0 | 315,000 | 505,000 |
| 1 | 011839SX6 | 2.950% | 2031 | Dec | Serial | | | 830,000 | 0 | 320,000 | 510,000 |

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | **S and P** | **Moodys** | **Fitch** |

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **C1911** | **Veterans Collateralized Bonds, 2019 First & Second** | | | | **Exempt** | Prog: **211** | Yield: **3.217%** | Delivery: **3/21/2019** | Underwriter: **Fidelity/JP Morgan** | *AAA* | *Aaa* *N/A* |
| 1 | 011839SY4 | 3.000% | 2032 | Jun | Serial | | | 845,000 | 0 | 325,000 | 520,000 |
| 1 | 011839SZ1 | 3.050% | 2032 | Dec | Serial | | | 855,000 | 0 | 855,000 | 0 |
| 1 | 011839TA5 | 3.100% | 2033 | Jun | Serial | | | 875,000 | 0 | 875,000 | 0 |
| 1 | 011839TB3 | 3.150% | 2033 | Dec | Serial | | | 885,000 | 0 | 885,000 | 0 |
| 1 | 011839TC1 | 3.200% | 2034 | Jun | Serial | | | 900,000 | 0 | 900,000 | 0 |
| 1 | 011839TD9 | 3.250% | 2034 | Dec | Serial | | | 915,000 | 0 | 915,000 | 0 |
| 1 | 011839TE7 | 3.300% | 2035 | Jun | Serial | | | 935,000 | 0 | 935,000 | 0 |
| 1 | 011839TF4 | 3.350% | 2035 | Dec | Serial | | | 950,000 | 0 | 950,000 | 0 |
| 1 | 011839TG2 | 3.400% | 2036 | Jun | Serial | | | 965,000 | 0 | 965,000 | 0 |
| 1 | 011839TH0 | 3.450% | 2036 | Dec | Serial | | | 985,000 | 0 | 985,000 | 0 |
| 1 | 011839TJ6 | 3.500% | 2037 | Jun | Serial | | | 1,005,000 | 0 | 1,005,000 | 0 |
| 1 | 011839TK3 | 3.550% | 2037 | Dec | Serial | | | 1,020,000 | 0 | 1,020,000 | 0 |
| 1 | 011839TP2 | 3.600% | 2039 | Dec | Term | | | 4,285,000 | 0 | 4,285,000 | 0 |
| 2 | 011839UL9 | 4.000% | 2040 | Jun | Sinker | | PAC | 530,000 | 0 | 205,000 | 325,000 |
| 2 | 011839UL9 | 4.000% | 2040 | Dec | Sinker | | PAC | 540,000 | 0 | 210,000 | 330,000 |
| 2 | 011839UL9 | 4.000% | 2041 | Jun | Sinker | | PAC | 550,000 | 0 | 215,000 | 335,000 |
| 1 | 011839TT4 | 3.650% | 2041 | Dec | Term | | | 2,440,000 | 0 | 2,440,000 | 0 |
| 2 | 011839UL9 | 4.000% | 2041 | Dec | Sinker | | PAC | 560,000 | 0 | 220,000 | 340,000 |
| 2 | 011839UL9 | 4.000% | 2042 | Jun | Sinker | | PAC | 575,000 | 0 | 220,000 | 355,000 |
| 2 | 011839UL9 | 4.000% | 2042 | Dec | Sinker | | PAC | 585,000 | 0 | 220,000 | 365,000 |
| 2 | 011839UL9 | 4.000% | 2043 | Jun | Sinker | | PAC | 595,000 | 0 | 230,000 | 365,000 |
| 1 | 011839TX5 | 3.700% | 2043 | Dec | Term | | | 2,655,000 | 0 | 2,655,000 | 0 |
| 2 | 011839UL9 | 4.000% | 2043 | Dec | Sinker | | PAC | 605,000 | 0 | 235,000 | 370,000 |
| 2 | 011839UL9 | 4.000% | 2044 | Jun | Sinker | | PAC | 625,000 | 0 | 245,000 | 380,000 |
| 2 | 011839UL9 | 4.000% | 2044 | Dec | Sinker | | PAC | 635,000 | 0 | 255,000 | 380,000 |
| 2 | 011839UL9 | 4.000% | 2045 | Jun | Sinker | | PAC | 650,000 | 0 | 255,000 | 395,000 |
| 2 | 011839UL9 | 4.000% | 2045 | Dec | Sinker | | PAC | 660,000 | 0 | 260,000 | 400,000 |
| 2 | 011839UL9 | 4.000% | 2046 | Jun | Sinker | | PAC | 670,000 | 0 | 265,000 | 405,000 |
| 1 | 011839UD7 | 3.750% | 2046 | Dec | Term | | | 4,375,000 | 0 | 4,375,000 | 0 |
| 2 | 011839UL9 | 4.000% | 2046 | Dec | Sinker | | PAC | 685,000 | 0 | 265,000 | 420,000 |
| 2 | 011839UL9 | 4.000% | 2047 | Jun | Sinker | | PAC | 700,000 | 0 | 270,000 | 430,000 |
| 2 | 011839UL9 | 4.000% | 2047 | Dec | Sinker | | PAC | 715,000 | 0 | 280,000 | 435,000 |
| 2 | 011839UL9 | 4.000% | 2048 | Jun | Sinker | | PAC | 725,000 | 0 | 285,000 | 440,000 |
| 2 | 011839UL9 | 4.000% | 2048 | Dec | Term | | PAC | 740,000 | 0 | 280,000 | 460,000 |
| 1 | 011839UK1 | 3.850% | 2049 | Dec | Term | | | 6,490,000 | 0 | 6,490,000 | 0 |
| | | | | | | | **C1911 Total** | **$60,000,000** | **$2,965,000** | **$41,725,000** | **$15,310,000** |
| **C2311** | **Veterans Collateralized Bonds, 2023 First** | | | | **Exempt** | Prog: **212** | Yield: **4.360%** | Delivery: **7/27/2023** | Underwriter: **Fidelity/RayJames** | *AAA* | *Aaa* *N/A* |
| 1 | 011839YY7 | 3.150% | 2027 | June | Serial | | | 560,000 | 0 | 0 | 560,000 |
| 1 | 011839YZ4 | 3.200% | 2027 | Dec | Serial | | | 570,000 | 0 | 0 | 570,000 |
| 1 | 011839ZA8 | 3.250% | 2028 | June | Serial | | | 580,000 | 0 | 0 | 580,000 |
| 1 | 011839ZB6 | 3.300% | 2028 | Dec | Serial | | | 590,000 | 0 | 0 | 590,000 |
| 1 | 011839ZC4 | 3.400% | 2029 | June | Serial | | | 600,000 | 0 | 0 | 600,000 |
| 1 | 011839ZD2 | 3.450% | 2029 | Dec | Serial | | | 610,000 | 0 | 0 | 610,000 |
| 1 | 011839ZE0 | 3.500% | 2030 | June | Serial | | | 620,000 | 0 | 0 | 620,000 |
| 1 | 011839ZF7 | 3.600% | 2030 | Dec | Serial | | | 630,000 | 0 | 0 | 630,000 |
| 1 | 011839ZG5 | 3.650% | 2031 | June | Serial | | | 640,000 | 0 | 0 | 640,000 |
| 1 | 011839ZH3 | 3.700% | 2031 | Dec | Serial | | | 655,000 | 0 | 0 | 655,000 |
| 1 | 011839ZJ9 | 3.750% | 2032 | June | Serial | | | 665,000 | 0 | 0 | 665,000 |
| 1 | 011839ZK6 | 3.750% | 2032 | Dec | Serial | | | 675,000 | 0 | 0 | 675,000 |
| 1 | 011839ZL4 | 3.800% | 2033 | June | Serial | | | 690,000 | 0 | 0 | 690,000 |
| 1 | 011839ZM2 | 3.800% | 2033 | Dec | Serial | | | 705,000 | 0 | 0 | 705,000 |
| 1 | 011839ZN0 | 3.850% | 2034 | June | Serial | | | 715,000 | 0 | 0 | 715,000 |
| 1 | 011839ZP5 | 3.850% | 2034 | Dec | Serial | | | 730,000 | 0 | 0 | 730,000 |
| 1 | 011839ZQ3 | 3.950% | 2035 | June | Serial | | | 745,000 | 0 | 0 | 745,000 |
| 1 | 011839ZR1 | 3.950% | 2035 | Dec | Serial | | | 760,000 | 0 | 0 | 760,000 |
| 1 | 011839ZS9 | 4.000% | 2036 | June | Serial | | | 775,000 | 0 | 0 | 775,000 |

**Collateralized Bonds (Veterans Mortgage Program)** — S and P | Moodys | Fitch

**C2311 Veterans Collateralized Bonds, 2023 First** — Exempt — Prog: **212** — Yield: **4.360%** — Delivery: **7/27/2023** — Underwriter: **Fidelity/RayJames** — *AAA* | *Aaa* | *N/A*

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 011839ZT7 | 4.000% | 2036 | Dec | Serial | | | 790,000 | 0 | 0 | 790,000 |
| 1 | 011839ZU4 | 4.050% | 2037 | June | Serial | | | 805,000 | 0 | 0 | 805,000 |
| 1 | 011839ZV2 | 4.050% | 2037 | Dec | Serial | | | 820,000 | 0 | 0 | 820,000 |
| 1 | 011839ZW0 | 4.100% | 2038 | June | Serial | | | 840,000 | 0 | 0 | 840,000 |
| 1 | 011839ZX8 | 4.100% | 2038 | Dec | Serial | | | 855,000 | 0 | 0 | 855,000 |
| 1 | 011839ZY6 | 4.150% | 2039 | June | Serial | | | 875,000 | 0 | 0 | 875,000 |
| 1 | 011839ZZ3 | 4.150% | 2039 | Dec | Serial | | | 890,000 | 0 | 0 | 890,000 |
| 1 | 011839A23 | 4.200% | 2040 | June | Serial | | | 910,000 | 0 | 0 | 910,000 |
| 1 | 011839A31 | 4.200% | 2040 | Dec | Serial | | | 930,000 | 0 | 0 | 930,000 |
| 1 | 011839A49 | 4.250% | 2041 | June | Serial | | | 950,000 | 0 | 0 | 950,000 |
| 1 | 011839A56 | 4.250% | 2041 | Dec | Serial | | | 970,000 | 0 | 0 | 970,000 |
| 1 | 011839A64 | 4.350% | 2042 | June | Serial | | | 990,000 | 0 | 0 | 990,000 |
| 1 | 011839A72 | 4.400% | 2042 | Dec | Serial | | | 1,010,000 | 0 | 0 | 1,010,000 |
| 1 | 011839B30 | 4.450% | 2043 | June | Sinker | | | 1,035,000 | 0 | 0 | 1,035,000 |
| 1 | 011839B30 | 4.450% | 2043 | Dec | Sinker | | | 1,055,000 | 0 | 0 | 1,055,000 |
| 1 | 011839B30 | 4.450% | 2044 | June | Sinker | | | 1,080,000 | 0 | 0 | 1,080,000 |
| 1 | 011839B30 | 4.450% | 2044 | Dec | Term | | | 1,105,000 | 0 | 0 | 1,105,000 |
| 1 | 011839B71 | 4.500% | 2045 | June | Sinker | | | 1,130,000 | 0 | 0 | 1,130,000 |
| 1 | 011839B71 | 4.500% | 2045 | Dec | Sinker | | | 1,155,000 | 0 | 0 | 1,155,000 |
| 1 | 011839B71 | 4.500% | 2046 | June | Sinker | | | 1,180,000 | 0 | 0 | 1,180,000 |
| 1 | 011839B71 | 4.500% | 2046 | Dec | Term | | | 1,205,000 | 0 | 0 | 1,205,000 |
| 1 | 011839C39 | 4.550% | 2047 | June | Sinker | | | 1,235,000 | 0 | 0 | 1,235,000 |
| 1 | 011839C39 | 4.550% | 2047 | Dec | Sinker | | | 1,260,000 | 0 | 0 | 1,260,000 |
| 1 | 011839C39 | 4.550% | 2048 | June | Sinker | | | 1,290,000 | 0 | 0 | 1,290,000 |
| 1 | 011839C39 | 4.550% | 2048 | Dec | Term | | | 1,320,000 | 0 | 0 | 1,320,000 |
| 1 | 011839C70 | 4.600% | 2049 | June | Sinker | | | 1,350,000 | 0 | 0 | 1,350,000 |
| 1 | 011839C70 | 4.600% | 2049 | Dec | Sinker | | | 1,380,000 | 0 | 0 | 1,380,000 |
| 1 | 011839C70 | 4.600% | 2050 | June | Sinker | | | 1,410,000 | 0 | 0 | 1,410,000 |
| 1 | 011839C70 | 4.600% | 2050 | Dec | Term | | | 1,445,000 | 0 | 0 | 1,445,000 |
| 1 | 011839D38 | 4.650% | 2051 | June | Sinker | | | 1,475,000 | 0 | 0 | 1,475,000 |
| 1 | 011839D38 | 4.650% | 2051 | Dec | Sinker | | | 1,510,000 | 0 | 0 | 1,510,000 |
| 1 | 011839D38 | 4.650% | 2052 | June | Sinker | | | 1,545,000 | 0 | 0 | 1,545,000 |
| 1 | 011839D38 | 4.650% | 2052 | Dec | Term | | | 1,585,000 | 0 | 0 | 1,585,000 |
| | | | | | | | **C2311 Total** | **$49,900,000** | **$0** | **$0** | **$49,900,000** |
| | | | | | | | **Collateralized Bonds (Veterans Mortgage Program) Total** | **$159,900,000** | **$12,370,000** | **$56,285,000** | **$91,245,000** |

**General Mortgage Revenue Bonds II** — S and P | Moodys | Fitch

**GM16A General Mortgage Revenue Bonds II, 2016 Series A** — Exempt — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* | *Aa1* | *AA+*

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 01170REL2 | 0.450% | 2017 | Jun | Serial | | | 1,195,000 | 1,195,000 | 0 | 0 |
| | 01170REM0 | 0.500% | 2017 | Dec | Serial | | | 1,345,000 | 1,345,000 | 0 | 0 |
| | 01170REN8 | 0.700% | 2018 | Jun | Serial | | | 2,055,000 | 2,055,000 | 0 | 0 |
| | 01170REP3 | 0.750% | 2018 | Dec | Serial | | | 2,065,000 | 2,065,000 | 0 | 0 |
| | 01170REQ1 | 0.900% | 2019 | Jun | Serial | | | 2,075,000 | 2,075,000 | 0 | 0 |
| | 01170RER9 | 0.950% | 2019 | Dec | Serial | | | 2,090,000 | 2,090,000 | 0 | 0 |
| | 01170RES7 | 1.050% | 2020 | Jun | Serial | | | 2,100,000 | 2,100,000 | 0 | 0 |
| | 01170RET5 | 1.100% | 2020 | Dec | Serial | | | 2,110,000 | 2,110,000 | 0 | 0 |
| | 01170REU2 | 1.250% | 2021 | Jun | Serial | | | 2,125,000 | 2,125,000 | 0 | 0 |
| | 01170REV0 | 1.300% | 2021 | Dec | Serial | | | 2,145,000 | 2,145,000 | 0 | 0 |
| | 01170REW8 | 1.500% | 2022 | Jun | Serial | | | 2,160,000 | 2,160,000 | 0 | 0 |
| | 01170REX6 | 1.550% | 2022 | Dec | Serial | | | 2,180,000 | 2,180,000 | 0 | 0 |
| | 01170REY4 | 1.700% | 2023 | Jun | Serial | | | 2,200,000 | 2,200,000 | 0 | 0 |
| | 01170REZ1 | 1.750% | 2023 | Dec | Serial | | | 2,225,000 | 0 | 0 | 2,225,000 |
| | 01170RFA5 | 1.850% | 2024 | Jun | Serial | | | 2,245,000 | 0 | 0 | 2,245,000 |
| | 01170RFB3 | 1.900% | 2024 | Dec | Serial | | | 2,265,000 | 0 | 0 | 2,265,000 |
| | 01170RFC1 | 2.000% | 2025 | Jun | Serial | | | 2,295,000 | 0 | 0 | 2,295,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **GM16A General Mortgage Revenue Bonds II, 2016 Series A** | | | | **Exempt** | Prog: **406** | Yield: **2.532%** | Delivery: **8/24/2016** | Underwriter: **Wells Fargo** | *AA+* | *Aa1* / *AA+* |
| 01170RFD9 | 2.050% | 2025 | Dec | Serial | | | 2,315,000 | 0 | 0 | 2,315,000 |
| 01170RFE7 | 2.150% | 2026 | Jun | Serial | | | 2,345,000 | 0 | 0 | 2,345,000 |
| 01170RFF4 | 2.200% | 2026 | Dec | Serial | | | 2,375,000 | 0 | 0 | 2,375,000 |
| 01170RFG2 | 2.250% | 2027 | Jun | Serial | | | 2,400,000 | 0 | 0 | 2,400,000 |
| 01170RFH0 | 2.300% | 2027 | Dec | Serial | | | 2,430,000 | 0 | 0 | 2,430,000 |
| 01170RFM9 | 3.000% | 2028 | Jun | Sinker | | | 2,040,000 | 0 | 820,000 | 1,220,000 |
| 01170RFN7 | 3.500% | 2028 | Jun | Sinker | | PAC | 265,000 | 0 | 220,000 | 45,000 |
| 01170RFM9 | 3.000% | 2028 | Dec | Sinker | | | 2,075,000 | 0 | 815,000 | 1,260,000 |
| 01170RFN7 | 3.500% | 2028 | Dec | Sinker | | PAC | 270,000 | 0 | 220,000 | 50,000 |
| 01170RFM9 | 3.000% | 2029 | Jun | Sinker | | | 2,115,000 | 0 | 840,000 | 1,275,000 |
| 01170RFN7 | 3.500% | 2029 | Jun | Sinker | | PAC | 275,000 | 0 | 230,000 | 45,000 |
| 01170RFM9 | 3.000% | 2029 | Dec | Sinker | | | 2,150,000 | 0 | 850,000 | 1,300,000 |
| 01170RFN7 | 3.500% | 2029 | Dec | Sinker | | PAC | 285,000 | 0 | 235,000 | 50,000 |
| 01170RFM9 | 3.000% | 2030 | Jun | Sinker | | | 2,190,000 | 0 | 860,000 | 1,330,000 |
| 01170RFN7 | 3.500% | 2030 | Jun | Sinker | | PAC | 285,000 | 0 | 225,000 | 60,000 |
| 01170RFN7 | 3.500% | 2030 | Dec | Sinker | | PAC | 290,000 | 0 | 225,000 | 65,000 |
| 01170RFM9 | 3.000% | 2030 | Dec | Sinker | | | 2,230,000 | 0 | 885,000 | 1,345,000 |
| 01170RFM9 | 3.000% | 2031 | Jun | Sinker | | | 2,270,000 | 0 | 900,000 | 1,370,000 |
| 01170RFN7 | 3.500% | 2031 | Jun | Sinker | | PAC | 295,000 | 0 | 230,000 | 65,000 |
| 01170RFN7 | 3.500% | 2031 | Dec | Sinker | | PAC | 300,000 | 0 | 230,000 | 70,000 |
| 01170RFM9 | 3.000% | 2031 | Dec | Sinker | | | 2,310,000 | 0 | 915,000 | 1,395,000 |
| 01170RFM9 | 3.000% | 2032 | Jun | Sinker | | | 2,355,000 | 0 | 930,000 | 1,425,000 |
| 01170RFN7 | 3.500% | 2032 | Jun | Sinker | | PAC | 305,000 | 0 | 230,000 | 75,000 |
| 01170RFM9 | 3.000% | 2032 | Dec | Sinker | | | 2,390,000 | 0 | 945,000 | 1,445,000 |
| 01170RFN7 | 3.500% | 2032 | Dec | Sinker | | PAC | 310,000 | 0 | 230,000 | 80,000 |
| 01170RFN7 | 3.500% | 2033 | Jun | Sinker | | PAC | 320,000 | 0 | 235,000 | 85,000 |
| 01170RFM9 | 3.000% | 2033 | Jun | Sinker | | | 2,430,000 | 0 | 970,000 | 1,460,000 |
| 01170RFN7 | 3.500% | 2033 | Dec | Sinker | | PAC | 325,000 | 0 | 240,000 | 85,000 |
| 01170RFM9 | 3.000% | 2033 | Dec | Term | | | 2,475,000 | 0 | 970,000 | 1,505,000 |
| 01170RFN7 | 3.500% | 2034 | Jun | Sinker | | PAC | 330,000 | 0 | 245,000 | 85,000 |
| 01170RFN7 | 3.500% | 2034 | Dec | Sinker | | PAC | 335,000 | 0 | 250,000 | 85,000 |
| 01170RFN7 | 3.500% | 2035 | Jun | Sinker | | PAC | 340,000 | 0 | 255,000 | 85,000 |
| 01170RFN7 | 3.500% | 2035 | Dec | Sinker | | PAC | 350,000 | 0 | 260,000 | 90,000 |
| 01170RFN7 | 3.500% | 2036 | Jun | Sinker | | PAC | 355,000 | 0 | 265,000 | 90,000 |
| 01170RFJ6 | 3.150% | 2036 | Dec | Term | | | 5,890,000 | 0 | 5,890,000 | 0 |
| 01170RFN7 | 3.500% | 2036 | Dec | Sinker | | PAC | 360,000 | 0 | 270,000 | 90,000 |
| 01170RFN7 | 3.500% | 2037 | Jun | Sinker | | PAC | 370,000 | 0 | 280,000 | 90,000 |
| 01170RFN7 | 3.500% | 2037 | Dec | Sinker | | PAC | 375,000 | 0 | 285,000 | 90,000 |
| 01170RFN7 | 3.500% | 2038 | Jun | Sinker | | PAC | 380,000 | 0 | 290,000 | 90,000 |
| 01170RFN7 | 3.500% | 2038 | Dec | Sinker | | PAC | 390,000 | 0 | 295,000 | 95,000 |
| 01170RFN7 | 3.500% | 2039 | Jun | Sinker | | PAC | 395,000 | 0 | 295,000 | 100,000 |
| 01170RFN7 | 3.500% | 2039 | Dec | Sinker | | PAC | 405,000 | 0 | 305,000 | 100,000 |
| 01170RFN7 | 3.500% | 2040 | Jun | Sinker | | PAC | 410,000 | 0 | 310,000 | 100,000 |
| 01170RFN7 | 3.500% | 2040 | Dec | Sinker | | PAC | 420,000 | 0 | 315,000 | 105,000 |
| 01170RFN7 | 3.500% | 2041 | Jun | Sinker | | PAC | 425,000 | 0 | 320,000 | 105,000 |
| 01170RFK3 | 3.250% | 2041 | Dec | Term | | | 2,845,000 | 0 | 2,845,000 | 0 |
| 01170RFN7 | 3.500% | 2041 | Dec | Sinker | | PAC | 435,000 | 0 | 330,000 | 105,000 |
| 01170RFN7 | 3.500% | 2042 | Jun | Sinker | | PAC | 445,000 | 0 | 340,000 | 105,000 |
| 01170RFN7 | 3.500% | 2042 | Dec | Sinker | | PAC | 450,000 | 0 | 340,000 | 110,000 |
| 01170RFN7 | 3.500% | 2043 | Jun | Sinker | | PAC | 460,000 | 0 | 350,000 | 110,000 |
| 01170RFN7 | 3.500% | 2043 | Dec | Sinker | | PAC | 470,000 | 0 | 360,000 | 110,000 |
| 01170RFN7 | 3.500% | 2044 | Jun | Sinker | | PAC | 480,000 | 0 | 365,000 | 115,000 |
| 01170RFN7 | 3.500% | 2044 | Dec | Sinker | | PAC | 485,000 | 0 | 370,000 | 115,000 |
| 01170RFN7 | 3.500% | 2045 | Jun | Sinker | | PAC | 495,000 | 0 | 375,000 | 120,000 |
| 01170RFN7 | 3.500% | 2045 | Dec | Sinker | | PAC | 505,000 | 0 | 380,000 | 125,000 |
| 01170RFN7 | 3.500% | 2046 | Jun | Term | | PAC | 305,000 | 0 | 220,000 | 85,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | S and P | Moodys / Fitch |
| **GM16A** | **General Mortgage Revenue Bonds II, 2016 Series A** | | | **Exempt** | Prog: **406** | Yield: **2.532%** | Delivery: **8/24/2016** | Underwriter: **Wells Fargo** | *AA+* | *Aa1* / *AA+* |
| 01170RFL1 | 3.350% | 2046 | Dec | Term | | | 3,800,000 | 0 | 3,800,000 | 0 |
| | | | | | | **GM16A Total** | **$100,000,000** | **$25,845,000** | **$33,655,000** | **$40,500,000** |
| **GM18A** | **General Mortgage Revenue Bonds II, 2018 Series A** | | | **Exempt** | Prog: **407** | Yield: **3.324%** | Delivery: **8/28/2018** | Underwriter: **Jefferies** | *AA+* | *Aa1* / *N/A* |
| 01170RFS6 | 1.550% | 2019 | Jun | Serial | | | 845,000 | 845,000 | 0 | 0 |
| 01170RFT4 | 1.650% | 2019 | Dec | Serial | | | 865,000 | 865,000 | 0 | 0 |
| 01170RFU1 | 1.800% | 2020 | Jun | Serial | | | 885,000 | 885,000 | 0 | 0 |
| 01170RFV9 | 1.900% | 2020 | Dec | Serial | | | 1,015,000 | 975,000 | 40,000 | 0 |
| 01170RFW7 | 2.000% | 2021 | Jun | Serial | | | 925,000 | 880,000 | 45,000 | 0 |
| 01170RFX5 | 2.050% | 2021 | Dec | Serial | | | 945,000 | 900,000 | 45,000 | 0 |
| 01170RFY3 | 2.150% | 2022 | Jun | Serial | | | 965,000 | 915,000 | 50,000 | 0 |
| 01170RFZ0 | 2.200% | 2022 | Dec | Serial | | | 2,480,000 | 2,360,000 | 120,000 | 0 |
| 01170RGA4 | 2.300% | 2023 | Jun | Serial | | | 1,005,000 | 955,000 | 50,000 | 0 |
| 01170RGB2 | 2.400% | 2023 | Dec | Serial | | | 1,030,000 | 0 | 50,000 | 980,000 |
| 01170RGC0 | 2.500% | 2024 | Jun | Serial | | | 1,050,000 | 0 | 50,000 | 1,000,000 |
| 01170RGD8 | 2.600% | 2024 | Dec | Serial | | | 1,075,000 | 0 | 50,000 | 1,025,000 |
| 01170RGE6 | 2.650% | 2025 | Jun | Serial | | | 1,095,000 | 0 | 50,000 | 1,045,000 |
| 01170RGF3 | 2.750% | 2025 | Dec | Serial | | | 1,670,000 | 0 | 85,000 | 1,585,000 |
| 01170RGG1 | 2.850% | 2026 | Jun | Serial | | | 1,695,000 | 0 | 85,000 | 1,610,000 |
| 01170RGH9 | 2.900% | 2026 | Dec | Serial | | | 710,000 | 0 | 35,000 | 675,000 |
| 01170RGJ5 | 2.950% | 2027 | Jun | Serial | | | 2,195,000 | 0 | 110,000 | 2,085,000 |
| 01170RGK2 | 3.000% | 2027 | Dec | Serial | | | 3,065,000 | 0 | 3,065,000 | 0 |
| 01170RGL0 | 3.050% | 2028 | Jun | Serial | | | 2,680,000 | 0 | 2,680,000 | 0 |
| 01170RGM8 | 3.100% | 2028 | Dec | Serial | | | 415,000 | 0 | 415,000 | 0 |
| 01170RGN6 | 3.200% | 2029 | Jun | Serial | | | 2,735,000 | 0 | 2,735,000 | 0 |
| 01170RGP1 | 3.250% | 2029 | Dec | Serial | | | 2,125,000 | 0 | 2,125,000 | 0 |
| 01170RGQ9 | 3.300% | 2030 | Jun | Serial | | | 355,000 | 0 | 355,000 | 0 |
| 01170RGR7 | 3.350% | 2030 | Dec | Serial | | | 760,000 | 0 | 760,000 | 0 |
| 01170RGS5 | 3.450% | 2033 | Dec | Term | | | 11,960,000 | 0 | 11,960,000 | 0 |
| 01170RGT3 | 3.700% | 2038 | Dec | Term | | | 17,785,000 | 0 | 17,785,000 | 0 |
| 01170RGU0 | 3.750% | 2040 | Dec | Term | | | 6,755,000 | 0 | 6,755,000 | 0 |
| 01170RGV8 | 4.000% | 2040 | Dec | Sinker | | PAC | 1,500,000 | 0 | 795,000 | 705,000 |
| 01170RGV8 | 4.000% | 2041 | Jun | Sinker | | PAC | 2,180,000 | 0 | 1,150,000 | 1,030,000 |
| 01170RGV8 | 4.000% | 2041 | Dec | Sinker | | PAC | 2,225,000 | 0 | 1,165,000 | 1,060,000 |
| 01170RGV8 | 4.000% | 2042 | Jun | Sinker | | PAC | 2,270,000 | 0 | 1,200,000 | 1,070,000 |
| 01170RGV8 | 4.000% | 2042 | Dec | Sinker | | PAC | 2,320,000 | 0 | 1,220,000 | 1,100,000 |
| 01170RGV8 | 4.000% | 2043 | Jun | Sinker | | PAC | 2,370,000 | 0 | 1,250,000 | 1,120,000 |
| 01170RGV8 | 4.000% | 2043 | Dec | Sinker | | PAC | 2,420,000 | 0 | 1,280,000 | 1,140,000 |
| 01170RGV8 | 4.000% | 2044 | Jun | Sinker | | PAC | 2,475,000 | 0 | 1,305,000 | 1,170,000 |
| 01170RGV8 | 4.000% | 2044 | Dec | Sinker | | PAC | 2,525,000 | 0 | 1,330,000 | 1,195,000 |
| 01170RGV8 | 4.000% | 2045 | Jun | Sinker | | PAC | 2,585,000 | 0 | 1,365,000 | 1,220,000 |
| 01170RGV8 | 4.000% | 2045 | Dec | Sinker | | PAC | 2,640,000 | 0 | 1,390,000 | 1,250,000 |
| 01170RGV8 | 4.000% | 2046 | Jun | Sinker | | PAC | 2,695,000 | 0 | 1,425,000 | 1,270,000 |
| 01170RGV8 | 4.000% | 2046 | Dec | Sinker | | PAC | 2,755,000 | 0 | 1,450,000 | 1,305,000 |
| 01170RGV8 | 4.000% | 2047 | Jun | Sinker | | PAC | 2,815,000 | 0 | 1,485,000 | 1,330,000 |
| 01170RGV8 | 4.000% | 2047 | Dec | Sinker | | PAC | 2,870,000 | 0 | 1,515,000 | 1,355,000 |
| 01170RGV8 | 4.000% | 2048 | Jun | Sinker | | PAC | 2,695,000 | 0 | 1,425,000 | 1,270,000 |
| 01170RGV8 | 4.000% | 2048 | Dec | Term | | PAC | 835,000 | 0 | 435,000 | 400,000 |
| | | | | | | **GM18A Total** | **$109,260,000** | **$9,580,000** | **$70,685,000** | **$28,995,000** |
| **GM18B** | **General Mortgage Revenue Bonds II, 2018 Series B** | | | **Exempt** | Prog: **407** | Yield: **3.324%** | Delivery: **8/28/2018** | Underwriter: **Jefferies** | *AA+* | *Aa1* / *N/A* |
| 01170RGW6 | 5.000% | 2031 | Dec | Serial | Prem | Pre-Ulm | 28,465,000 | 0 | 0 | 28,465,000 |
| 01170RGX4 | 3.450% | 2033 | Dec | Term | | Pre-Ulm | 20,000,000 | 0 | 20,000,000 | 0 |
| 01170RGY2 | 3.550% | 2035 | Dec | Term | | Pre-Ulm | 10,055,000 | 0 | 10,055,000 | 0 |
| | | | | | | **GM18B Total** | **$58,520,000** | **$0** | **$30,055,000** | **$28,465,000** |
| **GM19A** | **General Mortgage Revenue Bonds II, 2019 Series A** | | | **Exempt** | Prog: **408** | Yield: **2.550%** | Delivery: **10/22/2019** | Underwriter: **Jefferies** | *AA+* | *Aa1* / *N/A* |
| 01170RGZ9 | 1.100% | 2020 | Jun | Serial | | | 1,035,000 | 1,035,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | **S and P** | **Moodys** | 
| **GM19A General Mortgage Revenue Bonds II, 2019 Series A** | | | | **Exempt** | Prog: **408** | Yield: **2.550%** | Delivery: **10/22/2019** | Underwriter: **Jefferies** | *AA+* | *Aa1* |
| 01170RHA3 | 1.150% | 2020 | Dec | Serial | | | 1,990,000 | 1,990,000 | 0 | 0 |
| 01170RHB1 | 1.200% | 2021 | Jun | Serial | | | 1,175,000 | 1,175,000 | 0 | 0 |
| 01170RHC9 | 1.250% | 2021 | Dec | Serial | | | 1,900,000 | 1,900,000 | 0 | 0 |
| 01170RHD7 | 1.300% | 2022 | Jun | Serial | | | 1,220,000 | 1,220,000 | 0 | 0 |
| 01170RHE5 | 1.350% | 2022 | Dec | Serial | | | 1,155,000 | 1,155,000 | 0 | 0 |
| 01170RHF2 | 1.400% | 2023 | Jun | Serial | | | 1,225,000 | 1,225,000 | 0 | 0 |
| 01170RHG0 | 1.450% | 2023 | Dec | Serial | | | 1,805,000 | 0 | 0 | 1,805,000 |
| 01170RHH8 | 1.500% | 2024 | Jun | Serial | | | 1,945,000 | 0 | 0 | 1,945,000 |
| 01170RHJ4 | 1.550% | 2024 | Dec | Serial | | | 2,055,000 | 0 | 0 | 2,055,000 |
| 01170RHK1 | 1.600% | 2025 | Jun | Serial | | | 1,585,000 | 0 | 0 | 1,585,000 |
| 01170RHL9 | 1.625% | 2025 | Dec | Serial | | | 2,130,000 | 0 | 0 | 2,130,000 |
| 01170RHM7 | 1.650% | 2026 | Jun | Serial | | | 1,915,000 | 0 | 0 | 1,915,000 |
| 01170RHN5 | 1.700% | 2026 | Dec | Serial | | | 1,955,000 | 0 | 0 | 1,955,000 |
| 01170RHP0 | 1.750% | 2027 | Jun | Serial | | | 1,995,000 | 0 | 0 | 1,995,000 |
| 01170RHQ8 | 1.800% | 2027 | Dec | Serial | | | 2,035,000 | 0 | 0 | 2,035,000 |
| 01170RHR6 | 1.850% | 2028 | Jun | Serial | | | 1,950,000 | 0 | 0 | 1,950,000 |
| 01170RHS4 | 1.900% | 2028 | Dec | Serial | | | 2,050,000 | 0 | 0 | 2,050,000 |
| 01170RHT2 | 1.950% | 2029 | Jun | Serial | | | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170RHU9 | 2.000% | 2029 | Dec | Serial | | | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170RHV7 | 2.050% | 2030 | Jun | Serial | | | 2,155,000 | 0 | 0 | 2,155,000 |
| 01170RHW5 | 2.100% | 2030 | Dec | Serial | | | 2,250,000 | 0 | 0 | 2,250,000 |
| 01170RHX3 | 2.150% | 2031 | Jun | Serial | | | 2,300,000 | 0 | 0 | 2,300,000 |
| 01170RHY1 | 2.200% | 2031 | Dec | Serial | | | 3,670,000 | 0 | 0 | 3,670,000 |
| 01170RHZ8 | 2.250% | 2032 | Jun | Serial | | | 2,445,000 | 0 | 0 | 2,445,000 |
| 01170RJA1 | 2.250% | 2032 | Dec | Serial | | | 2,495,000 | 0 | 0 | 2,495,000 |
| 01170RJB9 | 2.500% | 2033 | Jun | Sinker | | | 2,545,000 | 0 | 0 | 2,545,000 |
| 01170RJB9 | 2.500% | 2033 | Dec | Sinker | | | 2,595,000 | 0 | 0 | 2,595,000 |
| 01170RJB9 | 2.500% | 2034 | Jun | Sinker | | | 2,650,000 | 0 | 0 | 2,650,000 |
| 01170RJB9 | 2.500% | 2034 | Dec | Term | | | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170RJC7 | 2.700% | 2035 | Jun | Sinker | | | 2,760,000 | 0 | 0 | 2,760,000 |
| 01170RJC7 | 2.700% | 2035 | Dec | Sinker | | | 1,765,000 | 0 | 0 | 1,765,000 |
| 01170RJD5 | 3.750% | 2035 | Dec | Sinker | Prem | PAC | 1,050,000 | 0 | 460,000 | 590,000 |
| 01170RJD5 | 3.750% | 2036 | Jun | Sinker | Prem | PAC | 1,540,000 | 0 | 680,000 | 860,000 |
| 01170RJC7 | 2.700% | 2036 | Jun | Sinker | | | 1,335,000 | 0 | 0 | 1,335,000 |
| 01170RJC7 | 2.700% | 2036 | Dec | Sinker | | | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170RJD5 | 3.750% | 2036 | Dec | Sinker | Prem | PAC | 1,575,000 | 0 | 690,000 | 885,000 |
| 01170RJD5 | 3.750% | 2037 | Jun | Sinker | Prem | PAC | 1,610,000 | 0 | 710,000 | 900,000 |
| 01170RJC7 | 2.700% | 2037 | Jun | Sinker | | | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170RJC7 | 2.700% | 2037 | Dec | Sinker | | | 1,415,000 | 0 | 0 | 1,415,000 |
| 01170RJD5 | 3.750% | 2037 | Dec | Sinker | Prem | PAC | 1,645,000 | 0 | 720,000 | 925,000 |
| 01170RJC7 | 2.700% | 2038 | Jun | Sinker | | | 1,440,000 | 0 | 0 | 1,440,000 |
| 01170RJD5 | 3.750% | 2038 | Jun | Sinker | Prem | PAC | 1,680,000 | 0 | 740,000 | 940,000 |
| 01170RJD5 | 3.750% | 2038 | Dec | Sinker | Prem | PAC | 1,715,000 | 0 | 750,000 | 965,000 |
| 01170RJC7 | 2.700% | 2038 | Dec | Sinker | | | 1,470,000 | 0 | 0 | 1,470,000 |
| 01170RJD5 | 3.750% | 2039 | Jun | Sinker | Prem | PAC | 1,755,000 | 0 | 770,000 | 985,000 |
| 01170RJC7 | 2.700% | 2039 | Jun | Sinker | | | 1,500,000 | 0 | 0 | 1,500,000 |
| 01170RJD5 | 3.750% | 2039 | Dec | Sinker | Prem | PAC | 1,795,000 | 0 | 785,000 | 1,010,000 |
| 01170RJC7 | 2.700% | 2039 | Dec | Term | | | 1,525,000 | 0 | 0 | 1,525,000 |
| 01170RJE3 | 2.900% | 2040 | Jun | Sinker | | | 1,555,000 | 0 | 950,000 | 605,000 |
| 01170RJD5 | 3.750% | 2040 | Jun | Sinker | Prem | PAC | 1,835,000 | 0 | 805,000 | 1,030,000 |
| 01170RJD5 | 3.750% | 2040 | Dec | Sinker | Prem | PAC | 1,875,000 | 0 | 820,000 | 1,055,000 |
| 01170RJE3 | 2.900% | 2040 | Dec | Sinker | | | 1,585,000 | 0 | 970,000 | 615,000 |
| 01170RJD5 | 3.750% | 2041 | Jun | Sinker | Prem | PAC | 1,915,000 | 0 | 835,000 | 1,080,000 |
| 01170RJE3 | 2.900% | 2041 | Jun | Sinker | | | 1,615,000 | 0 | 990,000 | 625,000 |
| 01170RJD5 | 3.750% | 2041 | Dec | Sinker | Prem | PAC | 1,955,000 | 0 | 855,000 | 1,100,000 |
| 01170RJE3 | 2.900% | 2041 | Dec | Sinker | | | 1,645,000 | 0 | 1,010,000 | 635,000 |

Fitch: *N/A*

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **GM19A General Mortgage Revenue Bonds II, 2019 Series A** | | | | **Exempt** | Prog: **408** | Yield: **2.550%** | Delivery: **10/22/2019** | Underwriter: **Jefferies** | *AA+* | *Aa1* / *N/A* |
| 01170RJE3 | 2.900% | 2042 | Jun | Sinker | | | 1,680,000 | 0 | 1,030,000 | 650,000 |
| 01170RJD5 | 3.750% | 2042 | Jun | Sinker | Prem | PAC | 2,000,000 | 0 | 870,000 | 1,130,000 |
| 01170RJE3 | 2.900% | 2042 | Dec | Sinker | | | 1,710,000 | 0 | 1,045,000 | 665,000 |
| 01170RJD5 | 3.750% | 2042 | Dec | Term | Prem | PAC | 785,000 | 0 | 335,000 | 450,000 |
| 01170RJE3 | 2.900% | 2043 | Jun | Sinker | | | 1,745,000 | 0 | 1,070,000 | 675,000 |
| 01170RJE3 | 2.900% | 2043 | Dec | Sinker | | | 1,780,000 | 0 | 1,090,000 | 690,000 |
| 01170RJE3 | 2.900% | 2044 | Jun | Sinker | | | 1,815,000 | 0 | 1,115,000 | 700,000 |
| 01170RJE3 | 2.900% | 2044 | Dec | Term | | | 1,850,000 | 0 | 1,130,000 | 720,000 |
| 01170RJF0 | 2.950% | 2049 | Jun | Term | | | 17,590,000 | 0 | 17,590,000 | 0 |
| | | | | | | **GM19A Total** | **$136,700,000** | **$9,700,000** | **$38,815,000** | **$88,185,000** |
| **GM19B General Mortgage Revenue Bonds II, 2019 Series B** | | | | **Exempt** | Prog: **408** | Yield: **2.550%** | Delivery: **10/22/2019** | Underwriter: **Jefferies** | *AA+* | *Aa1* / *N/A* |
| 01170RJG8 | 5.000% | 2030 | Jun | Serial | Prem | Pre-Ulm | 825,000 | 0 | 0 | 825,000 |
| 01170RJH6 | 5.000% | 2031 | Jun | Serial | Prem | Pre-Ulm | 4,830,000 | 0 | 0 | 4,830,000 |
| 01170RJJ2 | 5.000% | 2032 | Dec | Sinker | Prem | Pre-Ulm | 1,000,000 | 0 | 0 | 1,000,000 |
| 01170RJJ2 | 5.000% | 2033 | Jun | Sinker | Prem | Pre-Ulm | 9,000,000 | 0 | 0 | 9,000,000 |
| 01170RJJ2 | 5.000% | 2033 | Dec | Term | Prem | Pre-Ulm | 4,330,000 | 0 | 0 | 4,330,000 |
| 01170RJK9 | 2.500% | 2034 | Dec | Serial | | Pre-Ulm | 5,000,000 | 0 | 5,000,000 | 0 |
| | | | | | | **GM19B Total** | **$24,985,000** | **$0** | **$5,000,000** | **$19,985,000** |
| **GM20A General Mortgage Revenue Bonds II, 2020 Series A** | | | | **Exempt** | Prog: **409** | Yield: **1.822%** | Delivery: **9/15/2020** | Underwriter: **Jefferies** | *AA+* | *Aa1* / *N/A* |
| 01170RJL7 | 0.250% | 2021 | Jun | Serial | | | 1,790,000 | 1,790,000 | 0 | 0 |
| 01170RJM5 | 0.300% | 2021 | Dec | Serial | | | 1,825,000 | 1,825,000 | 0 | 0 |
| 01170RJN3 | 0.350% | 2022 | Jun | Serial | | | 1,860,000 | 1,860,000 | 0 | 0 |
| 01170RJP8 | 0.400% | 2022 | Dec | Serial | | | 1,895,000 | 1,895,000 | 0 | 0 |
| 01170RJQ6 | 0.450% | 2023 | Jun | Serial | | | 1,930,000 | 1,930,000 | 0 | 0 |
| 01170RJR4 | 0.550% | 2023 | Dec | Serial | | | 1,965,000 | 0 | 0 | 1,965,000 |
| 01170RJS2 | 0.650% | 2024 | Jun | Serial | | | 1,995,000 | 0 | 0 | 1,995,000 |
| 01170RJT0 | 0.700% | 2024 | Dec | Serial | | | 2,040,000 | 0 | 0 | 2,040,000 |
| 01170RJU7 | 0.800% | 2025 | Jun | Serial | | | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170RJV5 | 0.950% | 2025 | Dec | Serial | | | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170RJW3 | 1.050% | 2026 | Jun | Serial | | | 2,150,000 | 0 | 0 | 2,150,000 |
| 01170RJX1 | 1.100% | 2026 | Dec | Serial | | | 2,185,000 | 0 | 0 | 2,185,000 |
| 01170RJY9 | 1.200% | 2027 | Jun | Serial | | | 2,230,000 | 0 | 0 | 2,230,000 |
| 01170RJZ6 | 1.250% | 2027 | Dec | Serial | | | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170RKA9 | 1.350% | 2028 | Jun | Serial | | | 2,310,000 | 0 | 0 | 2,310,000 |
| 01170RKB7 | 1.400% | 2028 | Dec | Serial | | | 2,355,000 | 0 | 0 | 2,355,000 |
| 01170RKC5 | 1.500% | 2029 | Jun | Serial | | | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170RKD3 | 1.550% | 2029 | Dec | Serial | | | 2,445,000 | 0 | 0 | 2,445,000 |
| 01170RKE1 | 1.650% | 2030 | Jun | Serial | | | 2,485,000 | 0 | 0 | 2,485,000 |
| 01170RKF8 | 1.700% | 2030 | Dec | Serial | | | 2,945,000 | 0 | 0 | 2,945,000 |
| 01170RKG6 | 1.800% | 2031 | Jun | Serial | | | 3,005,000 | 0 | 0 | 3,005,000 |
| 01170RKH4 | 1.850% | 2031 | Dec | Serial | | | 3,055,000 | 0 | 0 | 3,055,000 |
| 01170RKJ0 | 1.900% | 2032 | Jun | Serial | | | 3,115,000 | 0 | 0 | 3,115,000 |
| 01170RKK7 | 1.900% | 2032 | Dec | Serial | | | 3,165,000 | 0 | 0 | 3,165,000 |
| 01170RKL5 | 1.950% | 2033 | Jun | Serial | | | 3,230,000 | 0 | 0 | 3,230,000 |
| 01170RKM3 | 1.950% | 2033 | Dec | Serial | | | 3,285,000 | 0 | 0 | 3,285,000 |
| 01170RKN1 | 2.000% | 2034 | Jun | Sinker | | | 3,340,000 | 0 | 0 | 3,340,000 |
| 01170RKN1 | 2.000% | 2034 | Dec | Sinker | | | 3,410,000 | 0 | 0 | 3,410,000 |
| 01170RKN1 | 2.000% | 2035 | Jun | Sinker | | | 3,465,000 | 0 | 0 | 3,465,000 |
| 01170RKN1 | 2.000% | 2035 | Dec | Term | | | 3,530,000 | 0 | 0 | 3,530,000 |
| 01170RKP6 | 2.050% | 2036 | Jun | Sinker | | | 3,590,000 | 0 | 0 | 3,590,000 |
| 01170RKP6 | 2.050% | 2036 | Dec | Sinker | | | 3,660,000 | 0 | 0 | 3,660,000 |
| 01170RKP6 | 2.050% | 2037 | Jun | Term | | | 2,390,000 | 0 | 0 | 2,390,000 |
| 01170RKQ4 | 3.250% | 2037 | Jun | Sinker | Prem | PAC | 1,335,000 | 0 | 435,000 | 900,000 |
| 01170RKQ4 | 3.250% | 2037 | Dec | Sinker | Prem | PAC | 3,790,000 | 0 | 1,210,000 | 2,580,000 |
| 01170RKQ4 | 3.250% | 2038 | Jun | Sinker | Prem | PAC | 3,860,000 | 0 | 1,235,000 | 2,625,000 |

**General Mortgage Revenue Bonds II**

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | S and P | Moodys / Fitch |
| **GM20A** | **General Mortgage Revenue Bonds II, 2020 Series A** | | | **Exempt** | Prog: **409** | Yield: **1.822%** | Delivery: **9/15/2020** | Underwriter: **Jefferies** | *AA+* | *Aa1* *N/A* |
| 01170RKQ4 | 3.250% | 2038 | Dec | Sinker | Prem | PAC | 3,930,000 | 0 | 1,260,000 | 2,670,000 |
| 01170RKQ4 | 3.250% | 2039 | Jun | Sinker | Prem | PAC | 4,005,000 | 0 | 1,285,000 | 2,720,000 |
| 01170RKQ4 | 3.250% | 2039 | Dec | Sinker | Prem | PAC | 4,070,000 | 0 | 1,305,000 | 2,765,000 |
| 01170RKQ4 | 3.250% | 2040 | Jun | Sinker | Prem | PAC | 4,155,000 | 0 | 1,335,000 | 2,820,000 |
| 01170RKQ4 | 3.250% | 2040 | Dec | Sinker | Prem | PAC | 4,220,000 | 0 | 1,350,000 | 2,870,000 |
| 01170RKQ4 | 3.250% | 2041 | Jun | Sinker | Prem | PAC | 4,300,000 | 0 | 1,375,000 | 2,925,000 |
| 01170RKQ4 | 3.250% | 2041 | Dec | Sinker | Prem | PAC | 4,380,000 | 0 | 1,400,000 | 2,980,000 |
| 01170RKQ4 | 3.250% | 2042 | Jun | Sinker | Prem | PAC | 3,095,000 | 0 | 990,000 | 2,105,000 |
| 01170RKQ4 | 3.250% | 2042 | Dec | Sinker | Prem | PAC | 1,780,000 | 0 | 575,000 | 1,205,000 |
| 01170RKQ4 | 3.250% | 2043 | Jun | Sinker | Prem | PAC | 1,810,000 | 0 | 580,000 | 1,230,000 |
| 01170RKQ4 | 3.250% | 2043 | Dec | Sinker | Prem | PAC | 1,840,000 | 0 | 580,000 | 1,260,000 |
| 01170RKQ4 | 3.250% | 2044 | Jun | Sinker | Prem | PAC | 1,870,000 | 0 | 590,000 | 1,280,000 |
| 01170RKQ4 | 3.250% | 2044 | Dec | Term | Prem | PAC | 1,240,000 | 0 | 390,000 | 850,000 |
| | | | | | | **GM20A Total** | **$135,170,000** | **$9,300,000** | **$15,895,000** | **$109,975,000** |
| **GM20B** | **General Mortgage Revenue Bonds II, 2020 Series B** | | | **Exempt** | Prog: **409** | Yield: **1.822%** | Delivery: **9/15/2020** | Underwriter: **Jefferies** | *AA+* | *Aa1* *N/A* |
| 01170RKR2 | 5.000% | 2030 | Dec | Serial | Prem | Pre-Ulm | 10,000,000 | 0 | 0 | 10,000,000 |
| 01170RKS0 | 5.000% | 2031 | Jun | Sinker | Prem | Pre-Ulm | 3,605,000 | 0 | 0 | 3,605,000 |
| 01170RKS0 | 5.000% | 2031 | Dec | Term | Prem | Pre-Ulm | 5,650,000 | 0 | 0 | 5,650,000 |
| 01170RKT8 | 5.000% | 2032 | Jun | Sinker | Prem | Pre-Ulm | 7,000,000 | 0 | 0 | 7,000,000 |
| 01170RKT8 | 5.000% | 2032 | Dec | Term | Prem | Pre-Ulm | 10,620,000 | 0 | 0 | 10,620,000 |
| 01170RKU5 | 5.000% | 2033 | Jun | Serial | Prem | Pre-Ulm | 7,800,000 | 0 | 0 | 7,800,000 |
| 01170RKV3 | 2.000% | 2033 | Dec | Sinker | | Pre-Ulm | 6,500,000 | 0 | 0 | 6,500,000 |
| 01170RKV3 | 2.000% | 2034 | Jun | Sinker | | Pre-Ulm | 6,500,000 | 0 | 0 | 6,500,000 |
| 01170RKV3 | 2.000% | 2034 | Dec | Sinker | | Pre-Ulm | 5,500,000 | 0 | 0 | 5,500,000 |
| 01170RKV3 | 2.000% | 2035 | Jun | Sinker | | Pre-Ulm | 5,500,000 | 0 | 0 | 5,500,000 |
| 01170RKV3 | 2.000% | 2035 | Dec | Term | | Pre-Ulm | 6,000,000 | 0 | 0 | 6,000,000 |
| | | | | | | **GM20B Total** | **$74,675,000** | **$0** | **$0** | **$74,675,000** |
| **GM22A** | **General Mortgage Revenue Bonds II, 2022 Series A** | | | **Exempt** | Prog: **410** | Yield: **2.024%** | Delivery: **1/12/2022** | Underwriter: **Jefferies** | *AA+* | *Aa1* *N/A* |
| 01170RKW1 | 0.150% | 2022 | Jun | Serial | | | 195,000 | 195,000 | 0 | 0 |
| 01170RKX9 | 0.200% | 2022 | Dec | Serial | | | 400,000 | 400,000 | 0 | 0 |
| 01170RKY7 | 0.300% | 2023 | Jun | Serial | | | 410,000 | 410,000 | 0 | 0 |
| 01170RKZ4 | 0.350% | 2023 | Dec | Serial | | | 415,000 | 0 | 0 | 415,000 |
| 01170RLA8 | 0.450% | 2024 | Jun | Serial | | | 425,000 | 0 | 0 | 425,000 |
| 01170RLB6 | 0.500% | 2024 | Dec | Serial | | | 430,000 | 0 | 0 | 430,000 |
| 01170RLC4 | 0.600% | 2025 | Jun | Serial | | | 435,000 | 0 | 0 | 435,000 |
| 01170RLD2 | 0.700% | 2025 | Dec | Serial | | | 445,000 | 0 | 0 | 445,000 |
| 01170RLE0 | 0.800% | 2026 | Jun | Serial | | | 450,000 | 0 | 0 | 450,000 |
| 01170RLF7 | 0.900% | 2026 | Dec | Serial | | | 460,000 | 0 | 0 | 460,000 |
| 01170RLG5 | 1.000% | 2027 | Jun | Serial | | | 465,000 | 0 | 0 | 465,000 |
| 01170RLH3 | 1.150% | 2027 | Dec | Serial | | | 475,000 | 0 | 0 | 475,000 |
| 01170RLJ9 | 1.250% | 2028 | Jun | Serial | | | 485,000 | 0 | 0 | 485,000 |
| 01170RLK6 | 1.375% | 2028 | Dec | Serial | | | 490,000 | 0 | 0 | 490,000 |
| 01170RLL4 | 1.500% | 2029 | Jun | Serial | | | 500,000 | 0 | 0 | 500,000 |
| 01170RLM2 | 1.600% | 2029 | Dec | Serial | | | 505,000 | 0 | 0 | 505,000 |
| 01170RLN0 | 1.650% | 2030 | Jun | Serial | | | 515,000 | 0 | 0 | 515,000 |
| 01170RLP5 | 1.750% | 2030 | Dec | Serial | | | 525,000 | 0 | 0 | 525,000 |
| 01170RLQ3 | 1.850% | 2031 | Jun | Serial | | | 535,000 | 0 | 0 | 535,000 |
| 01170RLR1 | 1.900% | 2031 | Dec | Serial | | | 540,000 | 0 | 0 | 540,000 |
| 01170RLS9 | 1.950% | 2032 | Jun | Serial | | | 550,000 | 0 | 0 | 550,000 |
| 01170RLT7 | 2.000% | 2032 | Dec | Serial | | | 560,000 | 0 | 0 | 560,000 |
| 01170RLU4 | 2.050% | 2033 | Jun | Serial | | | 570,000 | 0 | 0 | 570,000 |
| 01170RLV2 | 2.100% | 2033 | Dec | Serial | | | 580,000 | 0 | 0 | 580,000 |
| 01170RLW0 | 2.150% | 2034 | Jun | Sinker | | | 595,000 | 0 | 0 | 595,000 |
| 01170RLW0 | 2.150% | 2034 | Dec | Sinker | | | 600,000 | 0 | 0 | 600,000 |
| 01170RLW0 | 2.150% | 2035 | Jun | Sinker | | | 610,000 | 0 | 0 | 610,000 |

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | S and P | Moodys | Fitch |
| **GM22A** | **General Mortgage Revenue Bonds II, 2022 Series A** | | | | **Exempt** | Prog: **410** | Yield: **2.024%** | Delivery: **1/12/2022** | Underwriter: **Jefferies** | *AA+* | *Aa1* *N/A* |
| | 01170RLW0 | 2.150% | 2035 | Dec | Sinker | | | 620,000 | 0 | 0 | 620,000 |
| | 01170RLW0 | 2.150% | 2036 | Jun | Sinker | | | 630,000 | 0 | 0 | 630,000 |
| | 01170RLW0 | 2.150% | 2036 | Dec | Term | | | 640,000 | 0 | 0 | 640,000 |
| | 01170RLX8 | 2.350% | 2037 | Jun | Sinker | | | 655,000 | 0 | 0 | 655,000 |
| | 01170RLX8 | 2.350% | 2037 | Dec | Sinker | | | 665,000 | 0 | 0 | 665,000 |
| | 01170RLX8 | 2.350% | 2038 | Jun | Sinker | | | 670,000 | 0 | 0 | 670,000 |
| | 01170RLX8 | 2.350% | 2038 | Dec | Sinker | | | 685,000 | 0 | 0 | 685,000 |
| | 01170RLX8 | 2.350% | 2039 | Jun | Sinker | | | 695,000 | 0 | 0 | 695,000 |
| | 01170RLX8 | 2.350% | 2039 | Dec | Term | | | 705,000 | 0 | 0 | 705,000 |
| | 01170RLY6 | 2.500% | 2040 | Jun | Sinker | | | 720,000 | 0 | 0 | 720,000 |
| | 01170RLY6 | 2.500% | 2040 | Dec | Sinker | | | 730,000 | 0 | 0 | 730,000 |
| | 01170RLY6 | 2.500% | 2041 | Jun | Sinker | | | 740,000 | 0 | 0 | 740,000 |
| | 01170RLY6 | 2.500% | 2041 | Dec | Sinker | | | 755,000 | 0 | 0 | 755,000 |
| | 01170RLY6 | 2.500% | 2042 | Jun | Sinker | | | 765,000 | 0 | 0 | 765,000 |
| | 01170RLY6 | 2.500% | 2042 | Dec | Sinker | | | 780,000 | 0 | 0 | 780,000 |
| | 01170RLY6 | 2.500% | 2043 | Jun | Term | | | 190,000 | 0 | 0 | 190,000 |
| | 01170RLZ3 | 3.000% | 2043 | Jun | Sinker | Prem | PAC | 600,000 | 0 | 70,000 | 530,000 |
| | 01170RLZ3 | 3.000% | 2043 | Dec | Sinker | Prem | PAC | 805,000 | 0 | 90,000 | 715,000 |
| | 01170RLZ3 | 3.000% | 2044 | Jun | Sinker | Prem | PAC | 820,000 | 0 | 90,000 | 730,000 |
| | 01170RLZ3 | 3.000% | 2044 | Dec | Sinker | Prem | PAC | 835,000 | 0 | 95,000 | 740,000 |
| | 01170RLZ3 | 3.000% | 2045 | Jun | Sinker | Prem | PAC | 845,000 | 0 | 95,000 | 750,000 |
| | 01170RLZ3 | 3.000% | 2045 | Dec | Sinker | Prem | PAC | 860,000 | 0 | 95,000 | 765,000 |
| | 01170RLZ3 | 3.000% | 2046 | Jun | Sinker | Prem | PAC | 875,000 | 0 | 95,000 | 780,000 |
| | 01170RLZ3 | 3.000% | 2046 | Dec | Sinker | Prem | PAC | 890,000 | 0 | 95,000 | 795,000 |
| | 01170RLZ3 | 3.000% | 2047 | Jun | Sinker | Prem | PAC | 905,000 | 0 | 100,000 | 805,000 |
| | 01170RLZ3 | 3.000% | 2047 | Dec | Sinker | Prem | PAC | 920,000 | 0 | 100,000 | 820,000 |
| | 01170RLZ3 | 3.000% | 2048 | Jun | Sinker | Prem | PAC | 935,000 | 0 | 100,000 | 835,000 |
| | 01170RLZ3 | 3.000% | 2048 | Dec | Sinker | Prem | PAC | 950,000 | 0 | 100,000 | 850,000 |
| | 01170RLZ3 | 3.000% | 2049 | Jun | Sinker | Prem | PAC | 970,000 | 0 | 105,000 | 865,000 |
| | 01170RLZ3 | 3.000% | 2049 | Dec | Sinker | Prem | PAC | 985,000 | 0 | 105,000 | 880,000 |
| | 01170RLZ3 | 3.000% | 2050 | Jun | Sinker | Prem | PAC | 1,005,000 | 0 | 115,000 | 890,000 |
| | 01170RLZ3 | 3.000% | 2050 | Dec | Sinker | Prem | PAC | 1,020,000 | 0 | 115,000 | 905,000 |
| | 01170RLZ3 | 3.000% | 2051 | Jun | Term | Prem | PAC | 1,035,000 | 0 | 115,000 | 920,000 |
| | | | | | | | **GM22A Total** | **$39,065,000** | **$1,005,000** | **$1,680,000** | **$36,380,000** |
| **GM22B** | **General Mortgage Revenue Bonds II, 2022 Series B** | | | | **Exempt** | Prog: **410** | Yield: **2.024%** | Delivery: **1/12/2022** | Underwriter: **Jefferies** | *AA+* | *Aa1* *N/A* |
| B-1 | 01170RMA7 | 1.650% | 2030 | Jun | Serial | | Pre-Ulm | 30,000 | 0 | 0 | 30,000 |
| B-2 | 01170RMH2 | 5.000% | 2030 | Jun | Sinker | Prem | Pre-Ulm | 5,000,000 | 0 | 0 | 5,000,000 |
| B-1 | 01170RMB5 | 1.750% | 2030 | Dec | Serial | | Pre-Ulm | 3,025,000 | 0 | 0 | 3,025,000 |
| B-2 | 01170RMH2 | 5.000% | 2030 | Dec | Term | Prem | Pre-Ulm | 3,285,000 | 0 | 0 | 3,285,000 |
| B-1 | 01170RMC3 | 1.850% | 2031 | Jun | Serial | | Pre-Ulm | 25,000 | 0 | 0 | 25,000 |
| B-2 | 01170RMJ8 | 5.000% | 2031 | Jun | Sinker | Prem | Pre-Ulm | 6,000,000 | 0 | 0 | 6,000,000 |
| B-2 | 01170RMJ8 | 5.000% | 2031 | Dec | Term | Prem | Pre-Ulm | 6,300,000 | 0 | 0 | 6,300,000 |
| B-1 | 01170RMD1 | 1.950% | 2032 | Jun | Serial | | Pre-Ulm | 3,500,000 | 0 | 0 | 3,500,000 |
| B-2 | 01170RMK5 | 5.000% | 2032 | Jun | Sinker | Prem | Pre-Ulm | 3,475,000 | 0 | 0 | 3,475,000 |
| B-1 | 01170RME9 | 2.000% | 2032 | Dec | Serial | | Pre-Ulm | 4,750,000 | 0 | 0 | 4,750,000 |
| B-2 | 01170RMK5 | 5.000% | 2032 | Dec | Term | Prem | Pre-Ulm | 4,680,000 | 0 | 0 | 4,680,000 |
| B-1 | 01170RMF6 | 2.050% | 2033 | Jun | Serial | | Pre-Ulm | 3,025,000 | 0 | 0 | 3,025,000 |
| B-2 | 01170RML3 | 5.000% | 2033 | Jun | Sinker | Prem | Pre-Ulm | 7,500,000 | 0 | 0 | 7,500,000 |
| B-2 | 01170RML3 | 5.000% | 2033 | Dec | Term | Prem | Pre-Ulm | 7,525,000 | 0 | 0 | 7,525,000 |
| B-1 | 01170RMG4 | 2.150% | 2034 | Jun | Sinker | | Pre-Ulm | 5,010,000 | 0 | 0 | 5,010,000 |
| B-2 | 01170RMM1 | 5.000% | 2034 | Jun | Sinker | Prem | Pre-Ulm | 4,785,000 | 0 | 0 | 4,785,000 |
| B-1 | 01170RMG4 | 2.150% | 2034 | Dec | Sinker | | Pre-Ulm | 3,000,000 | 0 | 0 | 3,000,000 |
| B-2 | 01170RMM1 | 5.000% | 2034 | Dec | Term | Prem | Pre-Ulm | 2,775,000 | 0 | 0 | 2,775,000 |
| B-1 | 01170RMG4 | 2.150% | 2035 | Jun | Sinker | | Pre-Ulm | 2,250,000 | 0 | 0 | 2,250,000 |
| B-2 | 01170RMN9 | 5.000% | 2035 | Jun | Sinker | Prem | Pre-Ulm | 2,025,000 | 0 | 0 | 2,025,000 |
| B-1 | 01170RMG4 | 2.150% | 2035 | Dec | Sinker | | Pre-Ulm | 2,000,000 | 0 | 0 | 2,000,000 |

**General Mortgage Revenue Bonds II**

| | S and P | Moodys | Fitch |
|---|---|---|---|
| **GM22B General Mortgage Revenue Bonds II, 2022 Series B** — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** | *AA+* | *Aa1* | *N/A* |

| | CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| B-2 | 01170RMN9 | 5.000% | 2035 | Dec | Term | Prem | Pre-Ulm | 1,775,000 | 0 | 0 | 1,775,000 |
| B-1 | 01170RMG4 | 2.150% | 2036 | Jun | Term | | Pre-Ulm | 1,000,000 | 0 | 0 | 1,000,000 |
| B-2 | 01170RMP4 | 5.000% | 2036 | Jun | Serial | Prem | Pre-Ulm | 990,000 | 0 | 0 | 990,000 |
| | | | | | | | **GM22B Total** | **$83,730,000** | **$0** | **$0** | **$83,730,000** |

| | S and P | Moodys | Fitch |
|---|---|---|---|
| **GM22C General Mortgage Revenue Bonds II, 2022 Series C** — **Exempt** — Prog: **411** — Yield: **4.290%** — Delivery: **12/22/2022** — Underwriter: **BOfA Securities** | *AA+* | *Aa1* | *N/A* |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 01170RMQ2 | 2.450% | 2023 | Jun | Serial | | | 210,000 | 210,000 | 0 | 0 |
| 01170RMR0 | 2.550% | 2023 | Dec | Serial | | | 580,000 | 0 | 0 | 580,000 |
| 01170RMS8 | 2.700% | 2024 | Jun | Serial | | | 650,000 | 0 | 0 | 650,000 |
| 01170RMT6 | 2.750% | 2024 | Dec | Serial | | | 670,000 | 0 | 0 | 670,000 |
| 01170RMU3 | 2.900% | 2025 | Jun | Serial | | | 685,000 | 0 | 0 | 685,000 |
| 01170RMV1 | 2.950% | 2025 | Dec | Serial | | | 705,000 | 0 | 0 | 705,000 |
| 01170RMW9 | 3.000% | 2026 | Jun | Serial | | | 725,000 | 0 | 0 | 725,000 |
| 01170RMX7 | 3.050% | 2026 | Dec | Serial | | | 745,000 | 0 | 0 | 745,000 |
| 01170RMY5 | 3.100% | 2027 | Jun | Serial | | | 765,000 | 0 | 0 | 765,000 |
| 01170RMZ2 | 3.150% | 2027 | Dec | Serial | | | 785,000 | 0 | 0 | 785,000 |
| 01170RNA6 | 3.300% | 2028 | Jun | Serial | | | 805,000 | 0 | 0 | 805,000 |
| 01170RNB4 | 3.400% | 2028 | Dec | Serial | | | 830,000 | 0 | 0 | 830,000 |
| 01170RNC2 | 3.450% | 2029 | Jun | Serial | | | 850,000 | 0 | 0 | 850,000 |
| 01170RND0 | 3.500% | 2029 | Dec | Serial | | | 875,000 | 0 | 0 | 875,000 |
| 01170RNE8 | 3.650% | 2030 | Jun | Serial | | | 900,000 | 0 | 0 | 900,000 |
| 01170RNF5 | 3.700% | 2030 | Dec | Serial | | | 925,000 | 0 | 0 | 925,000 |
| 01170RNG3 | 3.750% | 2031 | Jun | Serial | | | 950,000 | 0 | 0 | 950,000 |
| 01170RNH1 | 3.800% | 2031 | Dec | Serial | | | 975,000 | 0 | 0 | 975,000 |
| 01170RNJ7 | 3.850% | 2032 | Jun | Serial | | | 1,000,000 | 0 | 0 | 1,000,000 |
| 01170RNK4 | 3.875% | 2032 | Dec | Serial | | | 1,030,000 | 0 | 0 | 1,030,000 |
| 01170RNL2 | 3.950% | 2033 | Jun | Serial | | | 1,055,000 | 0 | 0 | 1,055,000 |
| 01170RNM0 | 4.000% | 2033 | Dec | Serial | Prem | | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170RNN8 | 4.000% | 2034 | Jun | Serial | Prem | | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170RNP3 | 4.050% | 2034 | Dec | Serial | | | 1,145,000 | 0 | 0 | 1,145,000 |
| 0117RNQ1 | 4.350% | 2035 | Jun | Sinker | | | 1,180,000 | 0 | 0 | 1,180,000 |
| 0117RNQ1 | 4.350% | 2035 | Dec | Sinker | | | 1,210,000 | 0 | 0 | 1,210,000 |
| 0117RNQ1 | 4.350% | 2036 | Jun | Sinker | | | 1,245,000 | 0 | 0 | 1,245,000 |
| 0117RNQ1 | 4.350% | 2036 | Dec | Sinker | | | 1,275,000 | 0 | 0 | 1,275,000 |
| 0117RNQ1 | 4.350% | 2037 | Jun | Sinker | | | 1,310,000 | 0 | 0 | 1,310,000 |
| 0117RNQ1 | 4.350% | 2037 | Dec | Term | | | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170RNR9 | 4.600% | 2038 | Jun | Sinker | | | 1,385,000 | 0 | 0 | 1,385,000 |
| 01170RNR9 | 4.600% | 2038 | Dec | Sinker | | | 1,420,000 | 0 | 0 | 1,420,000 |
| 01170RNR9 | 4.600% | 2039 | Jun | Sinker | | | 1,460,000 | 0 | 0 | 1,460,000 |
| 01170RNR9 | 4.600% | 2039 | Dec | Sinker | | | 1,500,000 | 0 | 0 | 1,500,000 |
| 01170RNR9 | 4.600% | 2040 | Jun | Sinker | | | 1,540,000 | 0 | 0 | 1,540,000 |
| 01170RNR9 | 4.600% | 2040 | Dec | Sinker | | | 1,585,000 | 0 | 0 | 1,585,000 |
| 01170RNR9 | 4.600% | 2041 | Jun | Sinker | | | 1,625,000 | 0 | 0 | 1,625,000 |
| 01170RNR9 | 4.600% | 2041 | Dec | Sinker | | | 1,670,000 | 0 | 0 | 1,670,000 |
| 01170RNR9 | 4.600% | 2042 | Jun | Sinker | | | 1,720,000 | 0 | 0 | 1,720,000 |
| 01170RNR9 | 4.600% | 2042 | Dec | Term | | | 1,650,000 | 0 | 0 | 1,650,000 |
| 01170RNS7 | 4.750% | 2043 | Jun | Sinker | | | 1,815,000 | 0 | 0 | 1,815,000 |
| 01170RNS7 | 4.750% | 2043 | Dec | Sinker | | | 1,860,000 | 0 | 0 | 1,860,000 |
| 01170RNS7 | 4.750% | 2044 | Jun | Sinker | | | 1,915,000 | 0 | 0 | 1,915,000 |
| 01170RNS7 | 4.750% | 2044 | Dec | Sinker | | | 1,965,000 | 0 | 0 | 1,965,000 |
| 01170RNS7 | 4.750% | 2045 | Jun | Sinker | | | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170RNS7 | 4.750% | 2045 | Dec | Sinker | | | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170RNS7 | 4.750% | 2046 | Jun | Sinker | | | 2,130,000 | 0 | 0 | 2,130,000 |
| 01170RNS7 | 4.750% | 2046 | Dec | Term | | | 445,000 | 0 | 0 | 445,000 |
| 01170RNT5 | 5.750% | 2046 | Dec | Sinker | Prem | PAC | 1,745,000 | 0 | 5,000 | 1,740,000 |
| 01170RNT5 | 5.750% | 2047 | Jun | Sinker | Prem | PAC | 2,250,000 | 0 | 10,000 | 2,240,000 |
| 01170RNT5 | 5.750% | 2047 | Dec | Sinker | Prem | PAC | 2,310,000 | 0 | 10,000 | 2,300,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | S and P | Moodys / Fitch |
| **GM22C General Mortgage Revenue Bonds II, 2022 Series C** | | | | **Exempt** | Prog: **411** | Yield: **4.290%** | Delivery: **12/22/2022** | Underwriter: **BOfA Securities** | *AA+* | *Aa1* / *N/A* |
| 01170RNT5 | 5.750% | 2048 | Jun | Sinker | Prem | PAC | 2,375,000 | 0 | 10,000 | 2,365,000 |
| 01170RNT5 | 5.750% | 2048 | Dec | Sinker | Prem | PAC | 2,440,000 | 0 | 10,000 | 2,430,000 |
| 01170RNT5 | 5.750% | 2049 | Jun | Sinker | Prem | PAC | 2,505,000 | 0 | 10,000 | 2,495,000 |
| 01170RNT5 | 5.750% | 2049 | Dec | Sinker | Prem | PAC | 2,575,000 | 0 | 10,000 | 2,565,000 |
| 01170RNT5 | 5.750% | 2050 | Jun | Sinker | Prem | PAC | 2,645,000 | 0 | 10,000 | 2,635,000 |
| 01170RNT5 | 5.750% | 2050 | Dec | Sinker | Prem | PAC | 2,715,000 | 0 | 10,000 | 2,705,000 |
| 01170RNT5 | 5.750% | 2051 | Jun | Sinker | Prem | PAC | 2,790,000 | 0 | 5,000 | 2,785,000 |
| 01170RNT5 | 5.750% | 2051 | Dec | Sinker | Prem | PAC | 2,865,000 | 0 | 5,000 | 2,860,000 |
| 01170RNT5 | 5.750% | 2052 | Jun | Sinker | Prem | PAC | 2,525,000 | 0 | 5,000 | 2,520,000 |
| 01170RNT5 | 5.750% | 2052 | Dec | Term | Prem | PAC | 815,000 | 0 | 5,000 | 810,000 |
| | | | | | | **GM22C Total** | **$87,965,000** | **$210,000** | **$105,000** | **$87,650,000** |
| | | | | **General Mortgage Revenue Bonds II Total** | | | **$850,070,000** | **$55,640,000** | **$195,890,000** | **$598,540,000** |
| **Governmental Purpose Bonds** | | | | | | | | | S and P | Moodys / Fitch |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aaa/VMIG1* / *WD/WD* |
| 0118326M9 | | 2001 | Dec | Sinker | | VRDO | 500,000 | 500,000 | 0 | 0 |
| 0118326M9 | | 2002 | Jun | Sinker | | VRDO | 705,000 | 705,000 | 0 | 0 |
| 0118326M9 | | 2002 | Dec | Sinker | | VRDO | 720,000 | 720,000 | 0 | 0 |
| 0118326M9 | | 2003 | Jun | Sinker | | VRDO | 735,000 | 735,000 | 0 | 0 |
| 0118326M9 | | 2003 | Dec | Sinker | | VRDO | 745,000 | 745,000 | 0 | 0 |
| 0118326M9 | | 2004 | Jun | Sinker | | VRDO | 770,000 | 770,000 | 0 | 0 |
| 0118326M9 | | 2004 | Dec | Sinker | | VRDO | 780,000 | 780,000 | 0 | 0 |
| 0118326M9 | | 2005 | Jun | Sinker | | VRDO | 795,000 | 795,000 | 0 | 0 |
| 0118326M9 | | 2005 | Dec | Sinker | | VRDO | 815,000 | 815,000 | 0 | 0 |
| 0118326M9 | | 2006 | Jun | Sinker | | VRDO | 825,000 | 825,000 | 0 | 0 |
| 0118326M9 | | 2006 | Dec | Sinker | | VRDO | 845,000 | 845,000 | 0 | 0 |
| 0118326M9 | | 2007 | Jun | Sinker | | VRDO | 860,000 | 860,000 | 0 | 0 |
| 0118326M9 | | 2007 | Dec | Sinker | | VRDO | 880,000 | 880,000 | 0 | 0 |
| 0118326M9 | | 2008 | Jun | Sinker | | VRDO | 895,000 | 895,000 | 0 | 0 |
| 0118326M9 | | 2008 | Dec | Sinker | | VRDO | 920,000 | 920,000 | 0 | 0 |
| 0118326M9 | | 2009 | Jun | Sinker | | VRDO | 930,000 | 930,000 | 0 | 0 |
| 0118326M9 | | 2009 | Dec | Sinker | | VRDO | 950,000 | 950,000 | 0 | 0 |
| 0118326M9 | | 2010 | Jun | Sinker | | VRDO | 960,000 | 960,000 | 0 | 0 |
| 0118326M9 | | 2010 | Dec | Sinker | | VRDO | 995,000 | 995,000 | 0 | 0 |
| 0118326M9 | | 2011 | Jun | Sinker | | VRDO | 1,010,000 | 1,010,000 | 0 | 0 |
| 0118326M9 | | 2011 | Dec | Sinker | | VRDO | 1,030,000 | 1,030,000 | 0 | 0 |
| 0118326M9 | | 2012 | Jun | Sinker | | VRDO | 1,050,000 | 1,050,000 | 0 | 0 |
| 0118326M9 | | 2012 | Dec | Sinker | | VRDO | 1,070,000 | 1,070,000 | 0 | 0 |
| 0118326M9 | | 2013 | Jun | Sinker | | VRDO | 1,090,000 | 1,090,000 | 0 | 0 |
| 0118326M9 | | 2013 | Dec | Sinker | | VRDO | 1,115,000 | 1,115,000 | 0 | 0 |
| 0118326M9 | | 2014 | Jun | Sinker | | VRDO | 1,135,000 | 1,135,000 | 0 | 0 |
| 0118326M9 | | 2014 | Dec | Sinker | | VRDO | 1,160,000 | 1,160,000 | 0 | 0 |
| 0118326M9 | | 2015 | Jun | Sinker | | VRDO | 1,180,000 | 1,180,000 | 0 | 0 |
| 0118326M9 | | 2015 | Dec | Sinker | | VRDO | 1,205,000 | 1,205,000 | 0 | 0 |
| 0118326M9 | | 2016 | Jun | Sinker | | VRDO | 1,235,000 | 1,235,000 | 0 | 0 |
| 0118326M9 | | 2016 | Dec | Sinker | | VRDO | 1,255,000 | 1,255,000 | 0 | 0 |
| 0118326M9 | | 2017 | Jun | Sinker | | VRDO | 1,275,000 | 1,275,000 | 0 | 0 |
| 0118326M9 | | 2017 | Dec | Sinker | | VRDO | 1,305,000 | 1,305,000 | 0 | 0 |
| 0118326M9 | | 2018 | Jun | Sinker | | VRDO | 1,335,000 | 1,335,000 | 0 | 0 |
| 0118326M9 | | 2018 | Dec | Sinker | | VRDO | 1,365,000 | 1,365,000 | 0 | 0 |
| 0118326M9 | | 2019 | Jun | Sinker | | VRDO | 1,380,000 | 1,380,000 | 0 | 0 |
| 0118326M9 | | 2019 | Dec | Sinker | | VRDO | 1,410,000 | 1,410,000 | 0 | 0 |
| 0118326M9 | | 2020 | Jun | Sinker | | VRDO | 1,445,000 | 1,445,000 | 0 | 0 |
| 0118326M9 | | 2020 | Dec | Sinker | | VRDO | 1,465,000 | 1,465,000 | 0 | 0 |
| 0118326M9 | | 2021 | Jun | Sinker | | VRDO | 1,505,000 | 1,505,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* / *Aaa/VMIG1* | *WD/WD* |
| 0118326M9 | | 2021 | Dec | Sinker | | VRDO | 1,525,000 | 1,525,000 | 0 | 0 |
| 0118326M9 | | 2022 | Jun | Sinker | | VRDO | 1,560,000 | 1,560,000 | 0 | 0 |
| 0118326M9 | | 2022 | Dec | Sinker | | VRDO | 1,590,000 | 1,590,000 | 0 | 0 |
| 0118326M9 | | 2023 | Jun | Sinker | | VRDO | 1,620,000 | 1,620,000 | 0 | 0 |
| 0118326M9 | | 2023 | Dec | Sinker | | VRDO | 1,660,000 | 0 | 0 | 1,660,000 |
| 0118326M9 | | 2024 | Jun | Sinker | | VRDO | 1,685,000 | 0 | 0 | 1,685,000 |
| 0118326M9 | | 2024 | Dec | Sinker | | VRDO | 1,725,000 | 0 | 0 | 1,725,000 |
| 0118326M9 | | 2025 | Jun | Sinker | | VRDO | 1,755,000 | 0 | 0 | 1,755,000 |
| 0118326M9 | | 2025 | Dec | Sinker | | VRDO | 1,790,000 | 0 | 0 | 1,790,000 |
| 0118326M9 | | 2026 | Jun | Sinker | | VRDO | 1,830,000 | 0 | 0 | 1,830,000 |
| 0118326M9 | | 2026 | Dec | Sinker | | VRDO | 1,865,000 | 0 | 0 | 1,865,000 |
| 0118326M9 | | 2027 | Jun | Sinker | | VRDO | 1,900,000 | 0 | 0 | 1,900,000 |
| 0118326M9 | | 2027 | Dec | Sinker | | VRDO | 1,945,000 | 0 | 0 | 1,945,000 |
| 0118326M9 | | 2028 | Jun | Sinker | | VRDO | 1,970,000 | 0 | 0 | 1,970,000 |
| 0118326M9 | | 2028 | Dec | Sinker | | VRDO | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118326M9 | | 2029 | Jun | Sinker | | VRDO | 2,060,000 | 0 | 0 | 2,060,000 |
| 0118326M9 | | 2029 | Dec | Sinker | | VRDO | 2,100,000 | 0 | 0 | 2,100,000 |
| 0118326M9 | | 2030 | Jun | Sinker | | VRDO | 2,145,000 | 0 | 0 | 2,145,000 |
| 0118326M9 | | 2030 | Dec | Term | | VRDO | 2,190,000 | 0 | 0 | 2,190,000 |
| | | | | | | **GP01A Total** | **$76,580,000** | **$47,940,000** | **$0** | **$28,640,000** |
| **GP01B Governmental Purpose Bonds, 2001 Series B** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* / *Aaa/VMIG1* | *WD/WD* |
| 0118326N7 | | 2001 | Dec | Sinker | | SWAP | 620,000 | 620,000 | 0 | 0 |
| 0118326N7 | | 2002 | Jun | Sinker | | SWAP | 855,000 | 855,000 | 0 | 0 |
| 0118326N7 | | 2002 | Dec | Sinker | | SWAP | 885,000 | 885,000 | 0 | 0 |
| 0118326N7 | | 2003 | Jun | Sinker | | SWAP | 900,000 | 900,000 | 0 | 0 |
| 0118326N7 | | 2003 | Dec | Sinker | | SWAP | 910,000 | 910,000 | 0 | 0 |
| 0118326N7 | | 2004 | Jun | Sinker | | SWAP | 935,000 | 935,000 | 0 | 0 |
| 0118326N7 | | 2004 | Dec | Sinker | | SWAP | 955,000 | 955,000 | 0 | 0 |
| 0118326N7 | | 2005 | Jun | Sinker | | SWAP | 975,000 | 975,000 | 0 | 0 |
| 0118326N7 | | 2005 | Dec | Sinker | | SWAP | 990,000 | 990,000 | 0 | 0 |
| 0118326N7 | | 2006 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 0118326N7 | | 2006 | Dec | Sinker | | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| 0118326N7 | | 2007 | Jun | Sinker | | SWAP | 1,055,000 | 1,055,000 | 0 | 0 |
| 0118326N7 | | 2007 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 |
| 0118326N7 | | 2008 | Jun | Sinker | | SWAP | 1,095,000 | 1,095,000 | 0 | 0 |
| 0118326N7 | | 2008 | Dec | Sinker | | SWAP | 1,120,000 | 1,120,000 | 0 | 0 |
| 0118326N7 | | 2009 | Jun | Sinker | | SWAP | 1,140,000 | 1,140,000 | 0 | 0 |
| 0118326N7 | | 2009 | Dec | Sinker | | SWAP | 1,165,000 | 1,165,000 | 0 | 0 |
| 0118326N7 | | 2010 | Jun | Sinker | | SWAP | 1,175,000 | 1,175,000 | 0 | 0 |
| 0118326N7 | | 2010 | Dec | Sinker | | SWAP | 1,210,000 | 1,210,000 | 0 | 0 |
| 0118326N7 | | 2011 | Jun | Sinker | | SWAP | 1,235,000 | 1,235,000 | 0 | 0 |
| 0118326N7 | | 2011 | Dec | Sinker | | SWAP | 1,255,000 | 1,255,000 | 0 | 0 |
| 0118326N7 | | 2012 | Jun | Sinker | | SWAP | 1,285,000 | 1,285,000 | 0 | 0 |
| 0118326N7 | | 2012 | Dec | Sinker | | SWAP | 1,315,000 | 1,315,000 | 0 | 0 |
| 0118326N7 | | 2013 | Jun | Sinker | | SWAP | 1,325,000 | 1,325,000 | 0 | 0 |
| 0118326N7 | | 2013 | Dec | Sinker | | SWAP | 1,365,000 | 1,365,000 | 0 | 0 |
| 0118326N7 | | 2014 | Jun | Sinker | | SWAP | 1,390,000 | 1,390,000 | 0 | 0 |
| 0118326N7 | | 2014 | Dec | Sinker | | SWAP | 1,415,000 | 1,415,000 | 0 | 0 |
| 0118326N7 | | 2015 | Jun | Sinker | | SWAP | 1,445,000 | 1,445,000 | 0 | 0 |
| 0118326N7 | | 2015 | Dec | Sinker | | SWAP | 1,475,000 | 1,475,000 | 0 | 0 |
| 0118326N7 | | 2016 | Jun | Sinker | | SWAP | 1,505,000 | 1,505,000 | 0 | 0 |
| 0118326N7 | | 2016 | Dec | Sinker | | SWAP | 1,530,000 | 1,530,000 | 0 | 0 |
| 0118326N7 | | 2017 | Jun | Sinker | | SWAP | 1,560,000 | 1,560,000 | 0 | 0 |
| 0118326N7 | | 2017 | Dec | Sinker | | SWAP | 1,600,000 | 1,600,000 | 0 | 0 |
| 0118326N7 | | 2018 | Jun | Sinker | | SWAP | 1,625,000 | 1,625,000 | 0 | 0 |
| 0118326N7 | | 2018 | Dec | Sinker | | SWAP | 1,665,000 | 1,665,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|

**Governmental Purpose Bonds** — S and P / Moodys / Fitch

**GP01B Governmental Purpose Bonds, 2001 Series B** — Exempt — Prog: 502 — Yield: VRDO — Delivery: 8/2/2001 — Underwriter: Lehman Brothers — AA+/A-1+ / Aaa/VMIG1 / WD/WD

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118326N7 | | 2019 | Jun | Sinker | | SWAP | 1,690,000 | 1,690,000 | 0 | 0 |
| 0118326N7 | | 2019 | Dec | Sinker | | SWAP | 1,720,000 | 1,720,000 | 0 | 0 |
| 0118326N7 | | 2020 | Jun | Sinker | | SWAP | 1,770,000 | 1,770,000 | 0 | 0 |
| 0118326N7 | | 2020 | Dec | Sinker | | SWAP | 1,795,000 | 1,795,000 | 0 | 0 |
| 0118326N7 | | 2021 | Jun | Sinker | | SWAP | 1,835,000 | 1,835,000 | 0 | 0 |
| 0118326N7 | | 2021 | Dec | Sinker | | SWAP | 1,870,000 | 1,870,000 | 0 | 0 |
| 0118326N7 | | 2022 | Jun | Sinker | | SWAP | 1,900,000 | 1,900,000 | 0 | 0 |
| 0118326N7 | | 2022 | Dec | Sinker | | SWAP | 1,940,000 | 1,940,000 | 0 | 0 |
| 0118326N7 | | 2023 | Jun | Sinker | | SWAP | 1,985,000 | 1,985,000 | 0 | 0 |
| 0118326N7 | | 2023 | Dec | Sinker | | SWAP | 2,025,000 | 0 | 0 | 2,025,000 |
| 0118326N7 | | 2024 | Jun | Sinker | | SWAP | 2,065,000 | 0 | 0 | 2,065,000 |
| 0118326N7 | | 2024 | Dec | Sinker | | SWAP | 2,105,000 | 0 | 0 | 2,105,000 |
| 0118326N7 | | 2025 | Jun | Sinker | | SWAP | 2,150,000 | 0 | 0 | 2,150,000 |
| 0118326N7 | | 2025 | Dec | Sinker | | SWAP | 2,185,000 | 0 | 0 | 2,185,000 |
| 0118326N7 | | 2026 | Jun | Sinker | | SWAP | 2,235,000 | 0 | 0 | 2,235,000 |
| 0118326N7 | | 2026 | Dec | Sinker | | SWAP | 2,275,000 | 0 | 0 | 2,275,000 |
| 0118326N7 | | 2027 | Jun | Sinker | | SWAP | 2,325,000 | 0 | 0 | 2,325,000 |
| 0118326N7 | | 2027 | Dec | Sinker | | SWAP | 2,375,000 | 0 | 0 | 2,375,000 |
| 0118326N7 | | 2028 | Jun | Sinker | | SWAP | 2,415,000 | 0 | 0 | 2,415,000 |
| 0118326N7 | | 2028 | Dec | Sinker | | SWAP | 2,465,000 | 0 | 0 | 2,465,000 |
| 0118326N7 | | 2029 | Jun | Sinker | | SWAP | 2,515,000 | 0 | 0 | 2,515,000 |
| 0118326N7 | | 2029 | Dec | Sinker | | SWAP | 2,565,000 | 0 | 0 | 2,565,000 |
| 0118326N7 | | 2030 | Jun | Sinker | | SWAP | 2,620,000 | 0 | 0 | 2,620,000 |
| 0118326N7 | | 2030 | Dec | Term | | SWAP | 2,675,000 | 0 | 0 | 2,675,000 |
| | | | | | | **GP01B Total** | **$93,590,000** | **$58,595,000** | **$0** | **$34,995,000** |
| | | | | | | **Governmental Purpose Bonds Total** | **$170,170,000** | **$106,535,000** | **$0** | **$63,635,000** |

**State Capital Project Bonds II** — S and P / Moodys / Fitch

**SC14A State Capital Project Bonds II, 2014 Series A** — Exempt — Prog: 621 — Yield: 3.448% — Delivery: 1/15/2014 — Underwriter: J.P. Morgan — AA+ / Aa2 / AA+

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011839BB2 | 3.000% | 2016 | Dec | Serial | | Prem | 3,610,000 | 3,610,000 | 0 | 0 |
| 011839BC0 | 4.000% | 2017 | Jun | Serial | | Prem | 2,330,000 | 2,330,000 | 0 | 0 |
| 011839BD8 | 4.000% | 2017 | Dec | Serial | | Prem | 2,375,000 | 2,375,000 | 0 | 0 |
| 011839BE6 | 5.000% | 2018 | Jun | Serial | | Prem | 2,425,000 | 2,425,000 | 0 | 0 |
| 011839BF3 | 5.000% | 2018 | Dec | Serial | | Prem | 2,480,000 | 2,480,000 | 0 | 0 |
| 011839BG1 | 5.000% | 2019 | Jun | Serial | | Prem | 2,545,000 | 2,545,000 | 0 | 0 |
| 011839BH9 | 5.000% | 2019 | Dec | Serial | | Prem | 2,605,000 | 2,605,000 | 0 | 0 |
| 011839BJ5 | 5.000% | 2020 | Jun | Serial | | Prem | 2,670,000 | 2,670,000 | 0 | 0 |
| 011839BK2 | 5.000% | 2020 | Dec | Serial | | Prem | 2,735,000 | 2,735,000 | 0 | 0 |
| 011839BL0 | 5.000% | 2021 | Jun | Serial | | Prem | 2,800,000 | 2,800,000 | 0 | 0 |
| 011839BM8 | 5.000% | 2021 | Dec | Serial | | Prem | 2,870,000 | 2,870,000 | 0 | 0 |
| 011839BN6 | 5.000% | 2022 | Jun | Serial | | Prem | 2,940,000 | 2,940,000 | 0 | 0 |
| 011839BP1 | 5.000% | 2022 | Dec | Serial | | Prem | 3,015,000 | 3,015,000 | 0 | 0 |
| 011839BQ9 | 5.000% | 2023 | Jun | Serial | | Prem | 3,160,000 | 3,160,000 | 0 | 0 |
| 011839BR7 | 5.000% | 2023 | Dec | Serial | | Prem | 3,105,000 | 0 | 0 | 3,105,000 |
| 011839BS5 | 5.000% | 2024 | Dec | Serial | | Prem | 5,770,000 | 0 | 0 | 5,770,000 |
| 011839BT3 | 5.000% | 2025 | Dec | Serial | | Prem | 5,000,000 | 0 | 0 | 5,000,000 |
| 011839BU0 | 5.000% | 2027 | Dec | Serial | | Prem | 5,000,000 | 0 | 0 | 5,000,000 |
| 011839BV8 | 4.000% | 2028 | Dec | Serial | | Disc | 2,480,000 | 0 | 0 | 2,480,000 |
| 011839CC9 | 5.000% | 2028 | Dec | Serial | | Prem | 3,000,000 | 0 | 0 | 3,000,000 |
| 011839BW6 | 5.000% | 2029 | Dec | Serial | | Prem | 4,670,000 | 0 | 0 | 4,670,000 |
| 011839BX4 | 5.000% | 2030 | Dec | Serial | | Prem | 5,050,000 | 0 | 0 | 5,050,000 |
| 011839CB1 | 5.000% | 2031 | Dec | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 |
| 011839BY2 | 4.375% | 2031 | Dec | Serial | | Disc | 2,790,000 | 0 | 0 | 2,790,000 |
| 011839BZ9 | 5.000% | 2032 | Dec | Serial | | Prem | 7,475,000 | 0 | 0 | 7,475,000 |
| 011839CA3 | 5.000% | 2033 | Dec | Serial | | Prem | 7,845,000 | 0 | 0 | 7,845,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | S and P | Moodys Fitch |
| **SC14A State Capital Project Bonds II, 2014 Series A** | | | | **Exempt** | Prog: **621** | Yield: **3.448%** | Delivery: **1/15/2014** | Underwriter: **J.P. Morgan** | *AA+* | *Aa2* *AA+* |
| | | | | | | **SC14A Total** | **$95,115,000** | **$38,560,000** | **$0** | **$56,555,000** |
| **SC14B State Capital Project Bonds II, 2014 Series B** | | | | **Exempt** | Prog: **621** | Yield: **2.682%** | Delivery: **6/12/2014** | Underwriter: **J.P. Morgan** | *AA+* | *Aa2* *AA+* |
| 011839CD7 | 2.000% | 2015 | Jun | Serial | | Prem | 100,000 | 100,000 | 0 | 0 |
| 011839CE5 | 3.000% | 2015 | Dec | Serial | | Prem | 100,000 | 100,000 | 0 | 0 |
| 011839CF2 | 4.000% | 2016 | Jun | Serial | | Prem | 735,000 | 735,000 | 0 | 0 |
| 011839CG0 | 5.000% | 2016 | Dec | Serial | | Prem | 750,000 | 750,000 | 0 | 0 |
| 011839CH8 | 5.000% | 2017 | Jun | Serial | | Prem | 765,000 | 765,000 | 0 | 0 |
| 011839CJ4 | 5.000% | 2017 | Dec | Serial | | Prem | 785,000 | 785,000 | 0 | 0 |
| 011839CK1 | 5.000% | 2018 | Jun | Serial | | Prem | 805,000 | 805,000 | 0 | 0 |
| 011839CL9 | 5.000% | 2018 | Dec | Serial | | Prem | 825,000 | 825,000 | 0 | 0 |
| 011839CM7 | 5.000% | 2019 | Jun | Serial | | Prem | 845,000 | 845,000 | 0 | 0 |
| 011839CN5 | 5.000% | 2019 | Dec | Serial | | Prem | 865,000 | 865,000 | 0 | 0 |
| 011839CP0 | 5.000% | 2020 | Jun | Serial | | Prem | 890,000 | 890,000 | 0 | 0 |
| 011839CQ8 | 5.000% | 2020 | Dec | Serial | | Prem | 910,000 | 910,000 | 0 | 0 |
| 011839CR6 | 5.000% | 2021 | Jun | Serial | | Prem | 935,000 | 935,000 | 0 | 0 |
| 011839CS4 | 5.000% | 2021 | Dec | Serial | | Prem | 960,000 | 960,000 | 0 | 0 |
| 011839CT2 | 5.000% | 2022 | Jun | Serial | | Prem | 980,000 | 980,000 | 0 | 0 |
| 011839CU9 | 5.000% | 2022 | Dec | Serial | | Prem | 1,005,000 | 1,005,000 | 0 | 0 |
| 011839CV7 | 5.000% | 2023 | Jun | Serial | | Prem | 1,030,000 | 1,030,000 | 0 | 0 |
| 011839CW5 | 5.000% | 2023 | Dec | Serial | | Prem | 1,055,000 | 0 | 0 | 1,055,000 |
| 011839CX3 | 5.000% | 2024 | Jun | Serial | | Prem | 1,085,000 | 0 | 0 | 1,085,000 |
| 011839CY1 | 5.000% | 2024 | Dec | Serial | | Prem | 1,110,000 | 0 | 0 | 1,110,000 |
| 011839CZ8 | 5.000% | 2025 | Jun | Sinker | | Prem | 1,140,000 | 0 | 0 | 1,140,000 |
| 011839CZ8 | 5.000% | 2025 | Dec | Term | | Prem | 1,165,000 | 0 | 0 | 1,165,000 |
| 011839DA2 | 5.000% | 2026 | Jun | Sinker | | Prem | 1,195,000 | 0 | 0 | 1,195,000 |
| 011839DA2 | 5.000% | 2026 | Dec | Term | | Prem | 1,225,000 | 0 | 0 | 1,225,000 |
| 011839DB0 | 5.000% | 2027 | Jun | Sinker | | Prem | 1,255,000 | 0 | 0 | 1,255,000 |
| 011839DB0 | 5.000% | 2027 | Dec | Term | | Prem | 1,290,000 | 0 | 0 | 1,290,000 |
| 011839DC8 | 5.000% | 2028 | Jun | Sinker | | Prem | 1,320,000 | 0 | 0 | 1,320,000 |
| 011839DC8 | 5.000% | 2028 | Dec | Term | | Prem | 1,355,000 | 0 | 0 | 1,355,000 |
| 011839DD6 | 5.000% | 2029 | Jun | Sinker | | Prem | 1,385,000 | 0 | 0 | 1,385,000 |
| 011839DD6 | 5.000% | 2029 | Dec | Term | | Prem | 1,420,000 | 0 | 0 | 1,420,000 |
| | | | | | | **SC14B Total** | **$29,285,000** | **$13,285,000** | **$0** | **$16,000,000** |
| **SC14D State Capital Project Bonds II, 2014 Series D** | | | | **Exempt** | Prog: **621** | Yield: **2.581%** | Delivery: **11/6/2014** | Underwriter: **J.P. Morgan** | *AA+* | *Aa2* *AA+* |
| 011839DF1 | 2.000% | 2016 | Jun | Serial | | Prem | 50,000 | 50,000 | 0 | 0 |
| 011839DG9 | 4.000% | 2016 | Dec | Serial | | Prem | 55,000 | 55,000 | 0 | 0 |
| 011839DH7 | 3.000% | 2017 | Jun | Serial | | Prem | 55,000 | 55,000 | 0 | 0 |
| 011839DJ3 | 4.000% | 2017 | Dec | Serial | | Prem | 55,000 | 55,000 | 0 | 0 |
| 011839DK0 | 3.000% | 2018 | Jun | Serial | | Prem | 60,000 | 60,000 | 0 | 0 |
| 011839DL8 | 4.000% | 2018 | Dec | Serial | | Prem | 60,000 | 60,000 | 0 | 0 |
| 011839DM6 | 3.000% | 2019 | Jun | Serial | | Prem | 60,000 | 60,000 | 0 | 0 |
| 011839DN4 | 5.000% | 2019 | Dec | Serial | | Prem | 2,680,000 | 2,680,000 | 0 | 0 |
| 011839DP9 | 5.000% | 2020 | Jun | Serial | | Prem | 3,130,000 | 3,130,000 | 0 | 0 |
| 011839DQ7 | 5.000% | 2020 | Dec | Serial | | Prem | 3,205,000 | 3,205,000 | 0 | 0 |
| 011839DR5 | 5.000% | 2021 | Jun | Serial | | Prem | 3,285,000 | 3,285,000 | 0 | 0 |
| 011839DS3 | 5.000% | 2021 | Dec | Serial | | Prem | 3,370,000 | 3,370,000 | 0 | 0 |
| 011839DT1 | 5.000% | 2022 | Jun | Serial | | Prem | 3,455,000 | 3,455,000 | 0 | 0 |
| 011839DU8 | 5.000% | 2022 | Dec | Serial | | Prem | 3,540,000 | 3,540,000 | 0 | 0 |
| 011839DV6 | 5.000% | 2023 | Jun | Serial | | Prem | 3,630,000 | 3,630,000 | 0 | 0 |
| 011839DW4 | 5.000% | 2023 | Dec | Serial | | Prem | 3,720,000 | 0 | 0 | 3,720,000 |
| 011839DX2 | 5.000% | 2024 | Jun | Serial | | Prem | 3,810,000 | 0 | 0 | 3,810,000 |
| 011839DY0 | 5.000% | 2024 | Dec | Serial | | Prem | 3,905,000 | 0 | 0 | 3,905,000 |
| 011839DZ7 | 5.000% | 2025 | Jun | Sinker | | Prem | 4,005,000 | 0 | 0 | 4,005,000 |
| 011839DZ7 | 5.000% | 2025 | Dec | Term | | Prem | 4,105,000 | 0 | 0 | 4,105,000 |
| 011839EA1 | 5.000% | 2026 | Jun | Sinker | | Prem | 4,205,000 | 0 | 0 | 4,205,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | S and P | Moodys / Fitch |
| **SC14D** | **State Capital Project Bonds II, 2014 Series D** | | | **Exempt** | Prog: **621** | Yield: **2.581%** | Delivery: **11/6/2014** | Underwriter: **J.P. Morgan** | *AA+* | *Aa2* / *AA+* |
| 011839EA1 | 5.000% | 2026 | Dec | Term | | Prem | 4,310,000 | 0 | 0 | 4,310,000 |
| 011839EB9 | 5.000% | 2027 | Jun | Sinker | | Prem | 4,420,000 | 0 | 0 | 4,420,000 |
| 011839EB9 | 5.000% | 2027 | Dec | Term | | Prem | 4,530,000 | 0 | 0 | 4,530,000 |
| 011839EC7 | 5.000% | 2028 | Jun | Sinker | | Prem | 4,645,000 | 0 | 0 | 4,645,000 |
| 011839EC7 | 5.000% | 2028 | Dec | Term | | Prem | 4,760,000 | 0 | 0 | 4,760,000 |
| 011839ED5 | 5.000% | 2029 | Jun | Term | | Prem | 5,000,000 | 0 | 0 | 5,000,000 |
| | | | | | | **SC14D Total** | **$78,105,000** | **$26,690,000** | **$0** | **$51,415,000** |
| **SC15A** | **State Capital Project Bonds II, 2015 Series A** | | | **Exempt** | Prog: **621** | Yield: **2.324%** | Delivery: **3/19/2015** | Underwriter: **Keybanc** | *AA+* | *Aa2* / *AA+* |
| 011839EE3 | 3.000% | 2016 | Jun | Serial | | Prem | 2,270,000 | 2,270,000 | 0 | 0 |
| 011839EF0 | 3.000% | 2016 | Dec | Serial | | Prem | 2,280,000 | 2,280,000 | 0 | 0 |
| 011839EG8 | 2.000% | 2017 | Jun | Serial | | Prem | 1,925,000 | 1,925,000 | 0 | 0 |
| 011839EH6 | 4.000% | 2017 | Dec | Serial | | Prem | 1,935,000 | 1,935,000 | 0 | 0 |
| 011839EJ2 | 3.000% | 2018 | Jun | Serial | | Prem | 1,595,000 | 1,595,000 | 0 | 0 |
| 011839EK9 | 4.000% | 2018 | Dec | Serial | | Prem | 1,595,000 | 1,595,000 | 0 | 0 |
| 011839EL7 | 3.000% | 2019 | Jun | Serial | | Prem | 2,195,000 | 2,195,000 | 0 | 0 |
| 011839EM5 | 4.000% | 2019 | Dec | Serial | | Prem | 2,195,000 | 2,195,000 | 0 | 0 |
| 011839EN3 | 3.000% | 2020 | Jun | Serial | | Prem | 2,830,000 | 2,830,000 | 0 | 0 |
| 011839EP8 | 5.000% | 2020 | Dec | Serial | | Prem | 2,820,000 | 2,820,000 | 0 | 0 |
| 011839EQ6 | 5.000% | 2021 | Jun | Serial | | Prem | 3,495,000 | 3,495,000 | 0 | 0 |
| 011839ER4 | 5.000% | 2021 | Dec | Serial | | Prem | 3,500,000 | 3,500,000 | 0 | 0 |
| 011839ES2 | 5.000% | 2022 | Jun | Serial | | Prem | 3,765,000 | 3,765,000 | 0 | 0 |
| 011839ET0 | 5.000% | 2022 | Dec | Serial | | Prem | 3,765,000 | 3,765,000 | 0 | 0 |
| 011839EU7 | 5.000% | 2023 | Jun | Serial | | Prem | 3,955,000 | 3,955,000 | 0 | 0 |
| 011839EV5 | 5.000% | 2023 | Dec | Serial | | Prem | 3,955,000 | 0 | 0 | 3,955,000 |
| 011839EW3 | 5.000% | 2024 | Jun | Serial | | Prem | 4,150,000 | 0 | 0 | 4,150,000 |
| 011839EX1 | 5.000% | 2024 | Dec | Serial | | Prem | 4,160,000 | 0 | 0 | 4,160,000 |
| 011839FE2 | 5.000% | 2025 | Jun | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 |
| 011839EY9 | 5.000% | 2025 | Dec | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 |
| 011839EZ6 | 5.000% | 2026 | Jun | Sinker | | Prem | 4,585,000 | 0 | 0 | 4,585,000 |
| 011839EZ6 | 5.000% | 2026 | Dec | Term | | Prem | 4,590,000 | 0 | 0 | 4,590,000 |
| 011839FA0 | 5.000% | 2027 | Jun | Sinker | | Prem | 4,830,000 | 0 | 0 | 4,830,000 |
| 011839FA0 | 5.000% | 2027 | Dec | Term | | Prem | 4,825,000 | 0 | 0 | 4,825,000 |
| 011839FB8 | 4.000% | 2028 | Jun | Sinker | | Prem | 5,055,000 | 0 | 0 | 5,055,000 |
| 011839FB8 | 4.000% | 2028 | Dec | Term | | Prem | 5,060,000 | 0 | 0 | 5,060,000 |
| 011839FC6 | 4.000% | 2029 | Jun | Sinker | | Prem | 5,270,000 | 0 | 0 | 5,270,000 |
| 011839FC6 | 4.000% | 2029 | Dec | Term | | Prem | 5,260,000 | 0 | 0 | 5,260,000 |
| 011839FD4 | 4.000% | 2030 | Jun | Sinker | | Prem | 5,465,000 | 0 | 0 | 5,465,000 |
| 011839FD4 | 4.000% | 2030 | Dec | Term | | Prem | 5,470,000 | 0 | 0 | 5,470,000 |
| | | | | | | **SC15A Total** | **$111,535,000** | **$40,120,000** | **$0** | **$71,415,000** |
| **SC15B** | **State Capital Project Bonds II, 2015 Series B** | | | **Exempt** | Prog: **621** | Yield: **3.294%** | Delivery: **6/30/2015** | Underwriter: **J.P. Morgan** | *AA+* | *Aa2* / *AA+* |
| 011839FF9 | 3.000% | 2016 | Jun | Serial | | Prem | 785,000 | 785,000 | 0 | 0 |
| 011839FG7 | 4.000% | 2017 | Jun | Serial | | Prem | 705,000 | 705,000 | 0 | 0 |
| 011839FH5 | 5.000% | 2018 | Jun | Serial | | Prem | 730,000 | 730,000 | 0 | 0 |
| 011839FJ1 | 5.000% | 2019 | Jun | Serial | | Prem | 3,015,000 | 3,015,000 | 0 | 0 |
| 011839FK8 | 5.000% | 2020 | Jun | Serial | | Prem | 3,160,000 | 3,160,000 | 0 | 0 |
| 011839FL6 | 5.000% | 2020 | Dec | Serial | | Prem | 1,945,000 | 1,945,000 | 0 | 0 |
| 011839FM4 | 5.000% | 2021 | Jun | Serial | | Prem | 3,320,000 | 3,320,000 | 0 | 0 |
| 011839FN2 | 5.000% | 2021 | Dec | Serial | | Prem | 2,035,000 | 2,035,000 | 0 | 0 |
| 011839FP7 | 5.000% | 2022 | Jun | Serial | | Prem | 3,485,000 | 3,485,000 | 0 | 0 |
| 011839FQ5 | 5.000% | 2022 | Dec | Serial | | Prem | 2,120,000 | 2,120,000 | 0 | 0 |
| 011839FR3 | 3.000% | 2023 | Jun | Serial | | Prem | 3,660,000 | 3,660,000 | 0 | 0 |
| 011839FS1 | 5.000% | 2023 | Dec | Serial | | Prem | 5,275,000 | 0 | 0 | 5,275,000 |
| 011839FT9 | 5.000% | 2024 | Jun | Serial | | Prem | 970,000 | 0 | 0 | 970,000 |
| 011839FU6 | 5.000% | 2024 | Dec | Serial | | Prem | 5,540,000 | 0 | 0 | 5,540,000 |
| 011839FV4 | 5.000% | 2025 | Jun | Serial | | Prem | 1,020,000 | 0 | 0 | 1,020,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | | |
| | | | | | | | | S and P | Moodys | Fitch |
| **SC15B State Capital Project Bonds II, 2015 Series B** | | | | **Exempt** | Prog: **621** | Yield: **3.294%** | Delivery: **6/30/2015** | Underwriter: **J.P. Morgan** | | |
| | | | | | | | | *AA+* | *Aa2* | *AA+* |
| 011839FW2 | 5.000% | 2025 | Dec | Serial | | Prem | 5,830,000 | 0 | 0 | 5,830,000 |
| 011839FX0 | 5.000% | 2026 | Jun | Sinker | | Prem | 1,070,000 | 0 | 0 | 1,070,000 |
| 011839FX0 | 5.000% | 2026 | Dec | Term | | Prem | 5,550,000 | 0 | 0 | 5,550,000 |
| 011839FY8 | 5.000% | 2027 | Jun | Sinker | | Prem | 1,125,000 | 0 | 0 | 1,125,000 |
| 011839FY8 | 5.000% | 2027 | Dec | Term | | Prem | 3,425,000 | 0 | 0 | 3,425,000 |
| 011839FZ5 | 5.000% | 2028 | Jun | Sinker | | Prem | 4,200,000 | 0 | 0 | 4,200,000 |
| 011839FZ5 | 5.000% | 2028 | Dec | Term | | Prem | 295,000 | 0 | 0 | 295,000 |
| 011839GA9 | 3.375% | 2029 | Jun | Sinker | | Disc | 4,615,000 | 0 | 0 | 4,615,000 |
| 011839GA9 | 3.375% | 2029 | Dec | Term | | Disc | 300,000 | 0 | 0 | 300,000 |
| 011839XR3 | 4.000% | 2030 | Jun | Sinker | | Disc | 4,765,000 | 0 | 0 | 4,765,000 |
| 011839XR3 | 4.000% | 2031 | Jun | Sinker | | Disc | 3,685,000 | 0 | 0 | 3,685,000 |
| 011839XS1 | 4.000% | 2032 | Jun | Sinker | | Disc | 3,830,000 | 0 | 0 | 3,830,000 |
| 011839XS1 | 4.000% | 2033 | Jun | Sinker | | Disc | 3,985,000 | 0 | 0 | 3,985,000 |
| 011839XS1 | 4.000% | 2034 | Jun | Sinker | | Disc | 4,145,000 | 0 | 0 | 4,145,000 |
| 011839XS1 | 4.000% | 2035 | Jun | Sinker | | Disc | 4,305,000 | 0 | 0 | 4,305,000 |
| 011839XS1 | 4.000% | 2036 | Jun | Term | | Disc | 4,475,000 | 0 | 0 | 4,475,000 |
| | | | | | | **SC15B Total** | **$93,365,000** | **$24,960,000** | **$0** | **$68,405,000** |
| **SC15C State Capital Project Bonds II, 2015 Series C** | | | | **Exempt** | Prog: **621** | Yield: **2.682%** | Delivery: **12/16/2015** | Underwriter: **J.P. Morgan** | | |
| | | | | | | | | *AA+* | *Aa2* | *AA+* |
| 011839GS0 | 2.000% | 2016 | Jun | Serial | | Prem | 485,000 | 485,000 | 0 | 0 |
| 011839GT8 | 3.000% | 2017 | Jun | Serial | | Prem | 2,945,000 | 2,945,000 | 0 | 0 |
| 011839GU5 | 4.000% | 2018 | Jun | Serial | | Prem | 3,035,000 | 3,035,000 | 0 | 0 |
| 011839GV3 | 5.000% | 2019 | Jun | Serial | | Prem | 2,795,000 | 2,795,000 | 0 | 0 |
| 011839GW1 | 5.000% | 2020 | Jun | Serial | | Prem | 2,930,000 | 2,930,000 | 0 | 0 |
| 011839GX9 | 5.000% | 2021 | Jun | Serial | | Prem | 1,265,000 | 1,265,000 | 0 | 0 |
| 011839GY7 | 5.000% | 2022 | Jun | Serial | | Prem | 1,330,000 | 1,330,000 | 0 | 0 |
| 011839GZ4 | 5.000% | 2023 | Jun | Serial | | Prem | 1,395,000 | 1,395,000 | 0 | 0 |
| 011839HA8 | 5.000% | 2024 | Jun | Serial | | Prem | 4,095,000 | 0 | 0 | 4,095,000 |
| 011839HB6 | 5.000% | 2025 | Jun | Serial | | Prem | 4,300,000 | 0 | 0 | 4,300,000 |
| 011839HC4 | 5.000% | 2026 | Jun | Serial | | Prem | 4,515,000 | 0 | 0 | 4,515,000 |
| 011839HD2 | 5.000% | 2027 | Jun | Serial | | Prem | 4,740,000 | 0 | 0 | 4,740,000 |
| 011839HE0 | 5.000% | 2028 | Jun | Serial | | Prem | 3,680,000 | 0 | 0 | 3,680,000 |
| 011839HF7 | 5.000% | 2029 | Jun | Serial | | Prem | 3,865,000 | 0 | 0 | 3,865,000 |
| 011839HG5 | 5.000% | 2030 | Jun | Serial | | Prem | 2,095,000 | 0 | 0 | 2,095,000 |
| 011839HH3 | 5.000% | 2031 | Jun | Serial | | Prem | 2,200,000 | 0 | 0 | 2,200,000 |
| 011839HJ9 | 5.000% | 2032 | Jun | Serial | | Prem | 2,310,000 | 0 | 0 | 2,310,000 |
| 011839HL4 | 5.000% | 2033 | Jun | Serial | | Prem | 2,425,000 | 0 | 0 | 2,425,000 |
| 011839HM2 | 5.000% | 2034 | Jun | Serial | | Prem | 2,545,000 | 0 | 0 | 2,545,000 |
| 011839HK6 | 5.000% | 2035 | Jun | Serial | | Prem | 2,670,000 | 0 | 0 | 2,670,000 |
| | | | | | | **SC15C Total** | **$55,620,000** | **$16,180,000** | **$0** | **$39,440,000** |
| **SC17A State Capital Project Bonds II, 2017 Series A** | | | | **Exempt** | Prog: **621** | Yield: **2.485%** | Delivery: **9/6/2017** | Underwriter: **Jefferies** | | |
| | | | | | | | | *AA+* | *Aa2* | *AA+* |
| 011839MS3 | 2.000% | 2018 | Jun | Serial | | Prem | 1,000,000 | 1,000,000 | 0 | 0 |
| 011839MT1 | 2.000% | 2018 | Dec | Serial | | Prem | 1,120,000 | 1,120,000 | 0 | 0 |
| 011839MU8 | 5.000% | 2019 | Jun | Serial | | Prem | 2,050,000 | 2,050,000 | 0 | 0 |
| 011839MV6 | 5.000% | 2019 | Dec | Serial | | Prem | 2,100,000 | 2,100,000 | 0 | 0 |
| 011839MW4 | 5.000% | 2020 | Jun | Serial | | Prem | 2,150,000 | 2,150,000 | 0 | 0 |
| 011839MX2 | 5.000% | 2020 | Dec | Serial | | Prem | 2,210,000 | 2,210,000 | 0 | 0 |
| 011839MY0 | 5.000% | 2021 | Jun | Serial | | Prem | 3,480,000 | 3,480,000 | 0 | 0 |
| 011839MZ7 | 5.000% | 2021 | Dec | Serial | | Prem | 3,570,000 | 3,570,000 | 0 | 0 |
| 011839NA1 | 5.000% | 2022 | Jun | Serial | | Prem | 4,185,000 | 4,185,000 | 0 | 0 |
| 011839NB9 | 5.000% | 2022 | Dec | Serial | | Prem | 4,295,000 | 4,295,000 | 0 | 0 |
| 011839NC7 | 5.000% | 2023 | Jun | Serial | | Prem | 4,575,000 | 4,575,000 | 0 | 0 |
| 011839ND5 | 5.000% | 2023 | Dec | Serial | | Prem | 4,685,000 | 0 | 0 | 4,685,000 |
| 011839NE3 | 5.000% | 2024 | Jun | Serial | | Prem | 4,600,000 | 0 | 0 | 4,600,000 |
| 011839NF0 | 5.000% | 2024 | Dec | Serial | | Prem | 4,715,000 | 0 | 0 | 4,715,000 |
| 011839NG8 | 5.000% | 2025 | Jun | Serial | | Prem | 4,630,000 | 0 | 0 | 4,630,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | S and P | Moodys | Fitch |
| **SC17A State Capital Project Bonds II, 2017 Series A** | | | | **Exempt** | Prog: **621** | Yield: **2.485%** | Delivery: **9/6/2017** | Underwriter: **Jefferies** | AA+ | Aa2 | AA+ |
| 011839NH6 | 5.000% | 2025 | Dec | Serial | | Prem | 4,745,000 | 0 | 0 | 4,745,000 |
| 011839NJ2 | 5.000% | 2026 | Jun | Serial | | Prem | 5,120,000 | 0 | 0 | 5,120,000 |
| 011839NK9 | 5.000% | 2026 | Dec | Serial | | Prem | 5,250,000 | 0 | 0 | 5,250,000 |
| 011839NL7 | 5.000% | 2027 | Jun | Serial | | Prem | 5,220,000 | 0 | 0 | 5,220,000 |
| 011839NM5 | 5.000% | 2027 | Dec | Serial | | Prem | 5,350,000 | 0 | 0 | 5,350,000 |
| 011839NN3 | 5.000% | 2028 | Jun | Serial | | Prem | 5,875,000 | 0 | 0 | 5,875,000 |
| 011839NP8 | 5.000% | 2028 | Dec | Serial | | Prem | 5,920,000 | 0 | 0 | 5,920,000 |
| 011839NQ6 | 5.000% | 2029 | Jun | Serial | | Prem | 6,230,000 | 0 | 0 | 6,230,000 |
| 011839NR4 | 5.000% | 2029 | Dec | Serial | | Prem | 6,270,000 | 0 | 0 | 6,270,000 |
| 011839NS2 | 5.000% | 2030 | Jun | Serial | | Prem | 7,185,000 | 0 | 0 | 7,185,000 |
| 011839NT0 | 5.000% | 2030 | Dec | Serial | | Prem | 7,185,000 | 0 | 0 | 7,185,000 |
| 011839NU7 | 4.000% | 2031 | Jun | Serial | | Prem | 7,440,000 | 0 | 0 | 7,440,000 |
| 011839NV5 | 4.000% | 2031 | Dec | Serial | | Prem | 7,440,000 | 0 | 0 | 7,440,000 |
| 011839NW3 | 5.000% | 2032 | Jun | Serial | | Prem | 7,680,000 | 0 | 0 | 7,680,000 |
| 011839NX1 | 4.000% | 2032 | Dec | Serial | | Prem | 7,680,000 | 0 | 0 | 7,680,000 |
| | | | | | | **SC17A Total** | **$143,955,000** | **$30,735,000** | **$0** | **$113,220,000** |
| **SC17B State Capital Project Bonds II, 2017 Series B** | | | | **Taxable** | Prog: **621** | Yield: **N/A** | Delivery: **12/7/2017** | Underwriter: **Jefferies** | AA+/A-1+ | Aa2/VMIG1 | AA+/F1+ |
| 011839NY9 | | 2047 | Dec | Term | Tax | VRDO | 150,000,000 | 0 | 60,000,000 | 90,000,000 |
| | | | | | | **SC17B Total** | **$150,000,000** | **$0** | **$60,000,000** | **$90,000,000** |
| **SC17C State Capital Project Bonds II, 2017 Series C** | | | | **Exempt** | Prog: **621** | Yield: **2.524%** | Delivery: **12/21/2017** | Underwriter: **Jefferies** | AA+ | Aa2 | AA+ |
| 011839PA9 | 5.000% | 2024 | Jun | Serial | | Prem | 3,765,000 | 0 | 0 | 3,765,000 |
| 011839PB7 | 5.000% | 2024 | Dec | Serial | | Prem | 3,770,000 | 0 | 0 | 3,770,000 |
| 011839PC5 | 5.000% | 2025 | Jun | Serial | | Prem | 3,870,000 | 0 | 0 | 3,870,000 |
| 011839PD3 | 5.000% | 2025 | Dec | Serial | | Prem | 3,870,000 | 0 | 0 | 3,870,000 |
| 011839PE1 | 5.000% | 2026 | Jun | Serial | | Prem | 4,140,000 | 0 | 0 | 4,140,000 |
| 011839PF8 | 5.000% | 2026 | Dec | Serial | | Prem | 4,140,000 | 0 | 0 | 4,140,000 |
| 011839PG6 | 5.000% | 2027 | Jun | Serial | | Prem | 4,360,000 | 0 | 0 | 4,360,000 |
| 011839PH4 | 5.000% | 2027 | Dec | Serial | | Prem | 4,365,000 | 0 | 0 | 4,365,000 |
| 011839PJ0 | 5.000% | 2029 | Jun | Serial | | Prem | 2,440,000 | 0 | 0 | 2,440,000 |
| 011839PK7 | 5.000% | 2029 | Dec | Serial | | Prem | 2,440,000 | 0 | 0 | 2,440,000 |
| 011839PL5 | 5.000% | 2031 | Jun | Serial | | Prem | 2,645,000 | 0 | 0 | 2,645,000 |
| 011839PM3 | 5.000% | 2031 | Dec | Serial | | Prem | 2,650,000 | 0 | 0 | 2,650,000 |
| 011839PN1 | 5.000% | 2032 | Jun | Serial | | Prem | 700,000 | 0 | 0 | 700,000 |
| 011839PP6 | 5.000% | 2032 | Dec | Serial | | Prem | 700,000 | 0 | 0 | 700,000 |
| | | | | | | **SC17C Total** | **$43,855,000** | **$0** | **$0** | **$43,855,000** |
| **SC18A State Capital Project Bonds II, 2018 Series A** | | | | **Taxable** | Prog: **621** | Yield: **N/A** | Delivery: **5/22/2018** | Underwriter: **BofA Merrill Lynch** | AA+/A-1+ | Aa2/VMIG1 | N/A |
| 011839RX7 | | 2031 | Jun | Sinker | Tax | VRDO | 2,855,000 | 0 | 0 | 2,855,000 |
| 011839RX7 | | 2031 | Dec | Sinker | Tax | VRDO | 2,900,000 | 0 | 0 | 2,900,000 |
| 011839RX7 | | 2032 | Jun | Sinker | Tax | VRDO | 2,945,000 | 0 | 0 | 2,945,000 |
| 011839RX7 | | 2032 | Dec | Sinker | Tax | VRDO | 2,990,000 | 0 | 0 | 2,990,000 |
| 011839RX7 | | 2033 | Jun | Sinker | Tax | VRDO | 3,030,000 | 0 | 0 | 3,030,000 |
| 011839RX7 | | 2033 | Dec | Sinker | Tax | VRDO | 3,080,000 | 0 | 0 | 3,080,000 |
| 011839RX7 | | 2034 | Jun | Sinker | Tax | VRDO | 3,125,000 | 0 | 0 | 3,125,000 |
| 011839RX7 | | 2034 | Dec | Sinker | Tax | VRDO | 3,170,000 | 0 | 0 | 3,170,000 |
| 011839RX7 | | 2035 | Jun | Sinker | Tax | VRDO | 3,215,000 | 0 | 0 | 3,215,000 |
| 011839RX7 | | 2035 | Dec | Sinker | Tax | VRDO | 3,265,000 | 0 | 0 | 3,265,000 |
| 011839RX7 | | 2036 | Jun | Sinker | Tax | VRDO | 3,310,000 | 0 | 0 | 3,310,000 |
| 011839RX7 | | 2036 | Dec | Sinker | Tax | VRDO | 3,365,000 | 0 | 0 | 3,365,000 |
| 011839RX7 | | 2037 | Jun | Sinker | Tax | VRDO | 3,410,000 | 0 | 0 | 3,410,000 |
| 011839RX7 | | 2037 | Dec | Sinker | Tax | VRDO | 3,465,000 | 0 | 0 | 3,465,000 |
| 011839RX7 | | 2038 | Jun | Sinker | Tax | VRDO | 3,520,000 | 0 | 0 | 3,520,000 |
| 011839RX7 | | 2038 | Dec | Sinker | Tax | VRDO | 3,570,000 | 0 | 0 | 3,570,000 |
| 011839RX7 | | 2039 | Jun | Sinker | Tax | VRDO | 3,625,000 | 0 | 0 | 3,625,000 |
| 011839RX7 | | 2039 | Dec | Sinker | Tax | VRDO | 3,680,000 | 0 | 0 | 3,680,000 |
| 011839RX7 | | 2040 | Jun | Sinker | Tax | VRDO | 3,735,000 | 0 | 0 | 3,735,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | S and P | Moodys / Fitch |
| **SC18A State Capital Project Bonds II, 2018 Series A** | | | | **Taxable** | Prog: **621** | Yield: **N/A** | Delivery: **5/22/2018** | Underwriter: **BofA Merrill Lynch** | *AA+/A-1+* | *Aa2/VMIG1* *N/A* |
| 011839RX7 | | 2040 | Dec | Sinker | Tax | VRDO | 3,790,000 | 0 | 0 | 3,790,000 |
| 011839RX7 | | 2041 | Jun | Sinker | Tax | VRDO | 3,845,000 | 0 | 0 | 3,845,000 |
| 011839RX7 | | 2041 | Dec | Sinker | Tax | VRDO | 3,905,000 | 0 | 0 | 3,905,000 |
| 011839RX7 | | 2042 | Jun | Sinker | Tax | VRDO | 3,960,000 | 0 | 0 | 3,960,000 |
| 011839RX7 | | 2042 | Dec | Sinker | Tax | VRDO | 4,020,000 | 0 | 0 | 4,020,000 |
| 011839RX7 | | 2043 | Jun | Sinker | Tax | VRDO | 4,085,000 | 0 | 0 | 4,085,000 |
| 011839RX7 | | 2043 | Dec | Term | Tax | VRDO | 4,140,000 | 0 | 0 | 4,140,000 |
| | | | | | | **SC18A Total** | **$90,000,000** | **$0** | **$0** | **$90,000,000** |
| **SC18B State Capital Project Bonds II, 2018 Series B** | | | | **Exempt** | Prog: **621** | Yield: **3.081%** | Delivery: **5/22/2018** | Underwriter: **BofA Merrill Lynch** | *AA+* | *Aa2* *N/A* |
| 011839QN0 | 5.000% | 2019 | Jun | Serial | | Prem | 540,000 | 540,000 | 0 | 0 |
| 011839QP5 | 5.000% | 2019 | Dec | Serial | | Prem | 545,000 | 545,000 | 0 | 0 |
| 011839QQ3 | 5.000% | 2020 | Jun | Serial | | Prem | 570,000 | 570,000 | 0 | 0 |
| 011839QR1 | 5.000% | 2020 | Dec | Serial | | Prem | 570,000 | 570,000 | 0 | 0 |
| 011839QS9 | 5.000% | 2021 | Jun | Serial | | Prem | 600,000 | 600,000 | 0 | 0 |
| 011839QT7 | 5.000% | 2021 | Dec | Serial | | Prem | 600,000 | 600,000 | 0 | 0 |
| 011839QU4 | 5.000% | 2022 | Jun | Serial | | Prem | 625,000 | 625,000 | 0 | 0 |
| 011839QV2 | 5.000% | 2022 | Dec | Serial | | Prem | 635,000 | 635,000 | 0 | 0 |
| 011839QW0 | 5.000% | 2023 | Jun | Serial | | Prem | 665,000 | 665,000 | 0 | 0 |
| 011839QX8 | 5.000% | 2023 | Dec | Serial | | Prem | 660,000 | 0 | 0 | 660,000 |
| 011839QY6 | 5.000% | 2024 | Jun | Serial | | Prem | 690,000 | 0 | 0 | 690,000 |
| 011839QZ3 | 5.000% | 2024 | Dec | Serial | | Prem | 700,000 | 0 | 0 | 700,000 |
| 011839RA7 | 5.000% | 2025 | Jun | Serial | | Prem | 730,000 | 0 | 0 | 730,000 |
| 011839RB5 | 5.000% | 2025 | Dec | Serial | | Prem | 730,000 | 0 | 0 | 730,000 |
| 011839RC3 | 5.000% | 2026 | Jun | Serial | | Prem | 765,000 | 0 | 0 | 765,000 |
| 011839RD1 | 5.000% | 2026 | Dec | Serial | | Prem | 770,000 | 0 | 0 | 770,000 |
| 011839RE9 | 5.000% | 2027 | Jun | Serial | | Prem | 805,000 | 0 | 0 | 805,000 |
| 011839RF6 | 5.000% | 2027 | Dec | Serial | | Prem | 805,000 | 0 | 0 | 805,000 |
| 011839RG4 | 5.000% | 2028 | Jun | Serial | | Prem | 850,000 | 0 | 0 | 850,000 |
| 011839RH2 | 5.000% | 2028 | Dec | Serial | | Prem | 845,000 | 0 | 0 | 845,000 |
| 011839RJ8 | 5.000% | 2029 | Jun | Serial | | Prem | 885,000 | 0 | 0 | 885,000 |
| 011839RK5 | 5.000% | 2029 | Dec | Serial | | Prem | 895,000 | 0 | 0 | 895,000 |
| 011839RL3 | 5.000% | 2030 | Jun | Serial | | Prem | 930,000 | 0 | 0 | 930,000 |
| 011839RM1 | 5.000% | 2030 | Dec | Serial | | Prem | 940,000 | 0 | 0 | 940,000 |
| 011839RN9 | 3.125% | 2031 | Jun | Serial | | Disc | 975,000 | 0 | 0 | 975,000 |
| 011839RP4 | 3.125% | 2031 | Dec | Serial | | Disc | 980,000 | 0 | 0 | 980,000 |
| 011839RQ2 | 3.250% | 2032 | Jun | Sinker | | Disc | 1,005,000 | 0 | 0 | 1,005,000 |
| 011839RQ2 | 3.250% | 2032 | Dec | Term | | Disc | 1,010,000 | 0 | 0 | 1,010,000 |
| 011839RR0 | 5.000% | 2033 | Jun | Sinker | | Prem | 1,045,000 | 0 | 0 | 1,045,000 |
| 011839RR0 | 5.000% | 2033 | Dec | Term | | Prem | 1,045,000 | 0 | 0 | 1,045,000 |
| 011839RS8 | 5.000% | 2034 | Jun | Sinker | | Prem | 1,095,000 | 0 | 0 | 1,095,000 |
| 011839RS8 | 5.000% | 2034 | Dec | Term | | Prem | 1,100,000 | 0 | 0 | 1,100,000 |
| 011839RT6 | 5.000% | 2035 | Jun | Sinker | | Prem | 1,155,000 | 0 | 0 | 1,155,000 |
| 011839RT6 | 5.000% | 2035 | Dec | Term | | Prem | 1,155,000 | 0 | 0 | 1,155,000 |
| 011839RU3 | 5.000% | 2036 | Jun | Sinker | | Prem | 1,210,000 | 0 | 0 | 1,210,000 |
| 011839RU3 | 5.000% | 2036 | Dec | Term | | Prem | 1,215,000 | 0 | 0 | 1,215,000 |
| 011839RV1 | 5.000% | 2037 | Jun | Sinker | | Prem | 1,275,000 | 0 | 0 | 1,275,000 |
| 011839RV1 | 5.000% | 2037 | Dec | Term | | Prem | 1,275,000 | 0 | 0 | 1,275,000 |
| 011839RW9 | 5.000% | 2038 | Jun | Sinker | | Prem | 1,340,000 | 0 | 0 | 1,340,000 |
| 011839RW9 | 5.000% | 2038 | Dec | Term | | Prem | 1,340,000 | 0 | 0 | 1,340,000 |
| | | | | | | **SC18B Total** | **$35,570,000** | **$5,350,000** | **$0** | **$30,220,000** |
| **SC19A State Capital Project Bonds II, 2019 Series A** | | | | **Taxable** | Prog: **621** | Yield: **N/A** | Delivery: **7/11/2019** | Underwriter: **Raymond James** | *AA+/A-1+* | *Aa2/VMIG1* *N/A* |
| 011839VW4 | | 2033 | Dec | Sinker | Tax | VRDO | 4,295,000 | 0 | 0 | 4,295,000 |
| 011839VW4 | | 2034 | Jun | Sinker | Tax | VRDO | 4,415,000 | 0 | 0 | 4,415,000 |
| 011839VW4 | | 2034 | Dec | Sinker | Tax | VRDO | 4,470,000 | 0 | 0 | 4,470,000 |
| 011839VW4 | | 2035 | Jun | Sinker | Tax | VRDO | 4,525,000 | 0 | 0 | 4,525,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | | |
| | | | | | | | | S and P | Moodys | Fitch |
| **SC19A State Capital Project Bonds II, 2019 Series A** | | | | Taxable | Prog: 621 | Yield: N/A | Delivery: 7/11/2019 | Underwriter: Raymond James | AA+/A-1+ / Aa2/VMIG1 | N/A |
| 011839VW4 | | 2035 | Dec | Sinker | Tax | VRDO | 4,585,000 | 0 | 0 | 4,585,000 |
| 011839VW4 | | 2036 | Jun | Sinker | Tax | VRDO | 4,640,000 | 0 | 0 | 4,640,000 |
| 011839VW4 | | 2036 | Dec | Sinker | Tax | VRDO | 4,700,000 | 0 | 0 | 4,700,000 |
| 011839VW4 | | 2037 | Jun | Sinker | Tax | VRDO | 4,760,000 | 0 | 0 | 4,760,000 |
| 011839VW4 | | 2037 | Dec | Sinker | Tax | VRDO | 4,820,000 | 0 | 0 | 4,820,000 |
| 011839VW4 | | 2038 | Jun | Sinker | Tax | VRDO | 4,880,000 | 0 | 0 | 4,880,000 |
| 011839VW4 | | 2038 | Dec | Sinker | Tax | VRDO | 4,940,000 | 0 | 0 | 4,940,000 |
| 011839VW4 | | 2039 | Jun | Sinker | Tax | VRDO | 5,000,000 | 0 | 0 | 5,000,000 |
| 011839VW4 | | 2039 | Dec | Sinker | Tax | VRDO | 5,025,000 | 0 | 0 | 5,025,000 |
| 011839VW4 | | 2040 | Jun | Sinker | Tax | VRDO | 7,455,000 | 0 | 0 | 7,455,000 |
| 011839VW4 | | 2040 | Dec | Sinker | Tax | VRDO | 7,550,000 | 0 | 0 | 7,550,000 |
| 011839VW4 | | 2041 | Jun | Sinker | Tax | VRDO | 7,645,000 | 0 | 0 | 7,645,000 |
| 011839VW4 | | 2041 | Dec | Sinker | Tax | VRDO | 7,745,000 | 0 | 0 | 7,745,000 |
| 011839VW4 | | 2042 | Jun | Sinker | Tax | VRDO | 7,840,000 | 0 | 0 | 7,840,000 |
| 011839VW4 | | 2042 | Dec | Sinker | Tax | VRDO | 7,940,000 | 0 | 0 | 7,940,000 |
| 011839VW4 | | 2043 | Jun | Sinker | Tax | VRDO | 8,040,000 | 0 | 0 | 8,040,000 |
| 011839VW4 | | 2043 | Dec | Sinker | Tax | VRDO | 8,140,000 | 0 | 0 | 8,140,000 |
| 011839VW4 | | 2044 | Jun | Sinker | Tax | VRDO | 8,245,000 | 0 | 0 | 8,245,000 |
| 011839VW4 | | 2044 | Dec | Term | Tax | VRDO | 8,345,000 | 0 | 0 | 8,345,000 |
| | | | | | | **SC19A Total** | **$140,000,000** | **$0** | **$0** | **$140,000,000** |
| **SC19B State Capital Project Bonds II, 2019 Series B** | | | | Exempt | Prog: 621 | Yield: 2.320% | Delivery: 7/11/2019 | Underwriter: Raymond James | AA+ / Aa2 | N/A |
| 011839UM7 | 3.000% | 2020 | Jun | Serial | | Prem | 930,000 | 930,000 | 0 | 0 |
| 011839UN5 | 3.000% | 2020 | Dec | Serial | | Prem | 940,000 | 940,000 | 0 | 0 |
| 011839UP0 | 4.000% | 2021 | Jun | Serial | | Prem | 955,000 | 955,000 | 0 | 0 |
| 011839UQ8 | 4.000% | 2021 | Dec | Serial | | Prem | 975,000 | 975,000 | 0 | 0 |
| 011839UR6 | 5.000% | 2022 | Jun | Serial | | Prem | 995,000 | 995,000 | 0 | 0 |
| 011839US4 | 5.000% | 2022 | Dec | Serial | | Prem | 1,020,000 | 1,020,000 | 0 | 0 |
| 011839UT2 | 5.000% | 2023 | Jun | Serial | | Prem | 1,045,000 | 1,045,000 | 0 | 0 |
| 011839UU9 | 5.000% | 2023 | Dec | Serial | | Prem | 1,070,000 | 0 | 0 | 1,070,000 |
| 011839UV7 | 5.000% | 2024 | Jun | Serial | | Prem | 1,100,000 | 0 | 0 | 1,100,000 |
| 011839UW5 | 5.000% | 2024 | Dec | Serial | | Prem | 1,125,000 | 0 | 0 | 1,125,000 |
| 011839UX3 | 5.000% | 2025 | Jun | Serial | | Prem | 1,155,000 | 0 | 0 | 1,155,000 |
| 011839UY1 | 5.000% | 2025 | Dec | Serial | | Prem | 1,180,000 | 0 | 0 | 1,180,000 |
| 011839UZ8 | 5.000% | 2026 | Jun | Serial | | Prem | 1,210,000 | 0 | 0 | 1,210,000 |
| 011839VA2 | 5.000% | 2026 | Dec | Serial | | Prem | 1,240,000 | 0 | 0 | 1,240,000 |
| 011839VB0 | 5.000% | 2027 | Jun | Serial | | Prem | 1,275,000 | 0 | 0 | 1,275,000 |
| 011839VC8 | 5.000% | 2027 | Dec | Serial | | Prem | 1,305,000 | 0 | 0 | 1,305,000 |
| 011839VD6 | 5.000% | 2028 | Jun | Serial | | Prem | 1,335,000 | 0 | 0 | 1,335,000 |
| 011839VE4 | 5.000% | 2028 | Dec | Serial | | Prem | 1,370,000 | 0 | 0 | 1,370,000 |
| 011839VF1 | 5.000% | 2029 | Jun | Serial | | Prem | 1,405,000 | 0 | 0 | 1,405,000 |
| 011839VG9 | 5.000% | 2029 | Dec | Serial | | Prem | 1,440,000 | 0 | 0 | 1,440,000 |
| 011839VH7 | 5.000% | 2030 | Jun | Serial | | Prem | 1,475,000 | 0 | 0 | 1,475,000 |
| 011839VJ3 | 5.000% | 2030 | Dec | Serial | | Prem | 1,515,000 | 0 | 0 | 1,515,000 |
| 011839VK0 | 5.000% | 2031 | Jun | Serial | | Prem | 1,550,000 | 0 | 0 | 1,550,000 |
| 011839VL8 | 5.000% | 2031 | Dec | Serial | | Prem | 1,590,000 | 0 | 0 | 1,590,000 |
| 011839VM6 | 5.000% | 2032 | Jun | Serial | | Prem | 1,630,000 | 0 | 0 | 1,630,000 |
| 011839VN4 | 5.000% | 2032 | Dec | Serial | | Prem | 1,670,000 | 0 | 0 | 1,670,000 |
| 011839VP9 | 4.000% | 2033 | Jun | Sinker | | Prem | 1,710,000 | 0 | 0 | 1,710,000 |
| 011839VP9 | 4.000% | 2033 | Dec | Term | | Prem | 1,745,000 | 0 | 0 | 1,745,000 |
| 011839VQ7 | 4.000% | 2034 | Jun | Sinker | | Prem | 1,780,000 | 0 | 0 | 1,780,000 |
| 011839VQ7 | 4.000% | 2034 | Dec | Term | | Prem | 1,815,000 | 0 | 0 | 1,815,000 |
| 011839VR5 | 4.000% | 2035 | Jun | Sinker | | Prem | 1,855,000 | 0 | 0 | 1,855,000 |
| 011839VR5 | 4.000% | 2035 | Dec | Term | | Prem | 1,890,000 | 0 | 0 | 1,890,000 |
| 011839VS3 | 4.000% | 2036 | Jun | Sinker | | Prem | 1,930,000 | 0 | 0 | 1,930,000 |
| 011839VS3 | 4.000% | 2036 | Dec | Term | | Prem | 1,965,000 | 0 | 0 | 1,965,000 |
| 011839VT1 | 5.000% | 2037 | Jun | Sinker | | Prem | 2,005,000 | 0 | 0 | 2,005,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **SC19B** | **State Capital Project Bonds II, 2019 Series B** | | | **Exempt** | Prog: **621** | Yield: **2.320%** | Delivery: **7/11/2019** | Underwriter: **Raymond James** | *AA+* | *Aa2* *N/A* |
| 011839VT1 | 5.000% | 2037 | Dec | Term | | Prem | 2,055,000 | 0 | 0 | 2,055,000 |
| 011839VU8 | 5.000% | 2038 | Jun | Sinker | | Prem | 2,105,000 | 0 | 0 | 2,105,000 |
| 011839VU8 | 5.000% | 2038 | Dec | Term | | Prem | 2,160,000 | 0 | 0 | 2,160,000 |
| 011839VV6 | 5.000% | 2039 | Jun | Sinker | | Prem | 2,215,000 | 0 | 0 | 2,215,000 |
| 011839VV6 | 5.000% | 2039 | Dec | Term | | Prem | 2,270,000 | 0 | 0 | 2,270,000 |
| | | | | | | **SC19B Total** | **$60,000,000** | **$6,860,000** | **$0** | **$53,140,000** |
| **SC20A** | **State Capital Project Bonds II, 2020 Series A** | | | **Taxable** | Prog: **621** | Yield: **N/A** | Delivery: **10/13/2020** | Underwriter: **Raymond James** | *AA+* | *Aa2* *N/A* |
| 011839WA1 | 0.531% | 2021 | Jun | Serial | Tax | | 345,000 | 345,000 | 0 | 0 |
| 011839WB9 | 0.631% | 2021 | Dec | Serial | Tax | | 585,000 | 585,000 | 0 | 0 |
| 011839WC7 | 0.681% | 2022 | Jun | Serial | Tax | | 585,000 | 585,000 | 0 | 0 |
| 011839WD5 | 0.731% | 2022 | Dec | Serial | Tax | | 585,000 | 585,000 | 0 | 0 |
| 011839WE3 | 0.796% | 2023 | Jun | Serial | Tax | | 585,000 | 585,000 | 0 | 0 |
| 011839WF0 | 0.846% | 2023 | Dec | Serial | Tax | | 585,000 | 0 | 0 | 585,000 |
| 011839WG8 | 0.956% | 2024 | Jun | Serial | Tax | | 595,000 | 0 | 0 | 595,000 |
| 011839WH6 | 1.006% | 2024 | Dec | Serial | Tax | | 2,475,000 | 0 | 0 | 2,475,000 |
| 011839WJ2 | 1.056% | 2025 | Jun | Serial | Tax | | 560,000 | 0 | 0 | 560,000 |
| 011839WK9 | 1.186% | 2025 | Dec | Serial | Tax | | 2,485,000 | 0 | 0 | 2,485,000 |
| 011839WL7 | 1.398% | 2026 | Jun | Serial | Tax | | 530,000 | 0 | 0 | 530,000 |
| 011839WM5 | 1.448% | 2026 | Dec | Serial | Tax | | 2,595,000 | 0 | 0 | 2,595,000 |
| 011839WN3 | 1.498% | 2027 | Jun | Serial | Tax | | 500,000 | 0 | 0 | 500,000 |
| 011839WP8 | 1.538% | 2027 | Dec | Serial | Tax | | 2,670,000 | 0 | 0 | 2,670,000 |
| 011839WQ6 | 1.680% | 2028 | Jun | Serial | Tax | | 500,000 | 0 | 0 | 500,000 |
| 011839WR4 | 1.730% | 2028 | Dec | Serial | Tax | | 15,320,000 | 0 | 0 | 15,320,000 |
| 011839WS2 | 1.780% | 2029 | Jun | Serial | Tax | | 320,000 | 0 | 0 | 320,000 |
| 011839WT0 | 1.830% | 2029 | Dec | Serial | Tax | | 12,170,000 | 0 | 0 | 12,170,000 |
| 011839WU7 | 1.880% | 2030 | Jun | Serial | Tax | | 200,000 | 0 | 0 | 200,000 |
| 011839WV5 | 1.930% | 2030 | Dec | Serial | Tax | | 18,125,000 | 0 | 0 | 18,125,000 |
| 011839WX1 | 2.030% | 2031 | Dec | Serial | Tax | | 15,290,000 | 0 | 0 | 15,290,000 |
| 011839WZ6 | 2.130% | 2032 | Dec | Serial | Tax | | 11,195,000 | 0 | 0 | 11,195,000 |
| 011839XA0 | 2.180% | 2033 | Dec | Serial | Tax | | 7,865,000 | 0 | 0 | 7,865,000 |
| | | | | | | **SC20A Total** | **$96,665,000** | **$2,685,000** | **$0** | **$93,980,000** |
| **SC21A** | **State Capital Project Bonds II, 2021 Series A** | | | **Exempt** | Prog: **621** | Yield: **0.938%** | Delivery: **4/28/2021** | Underwriter: **Wells Fargo** | *AA+* | *Aa2* *N/A* |
| 011839XB8 | 3.000% | 2023 | Dec | Serial | ESG | Prem | 2,700,000 | 0 | 0 | 2,700,000 |
| 011839XC6 | 3.000% | 2024 | Jun | Serial | ESG | Prem | 2,740,000 | 0 | 0 | 2,740,000 |
| 011839XD4 | 4.000% | 2024 | Dec | Serial | ESG | Prem | 2,790,000 | 0 | 0 | 2,790,000 |
| 011839XE2 | 4.000% | 2025 | Jun | Serial | ESG | Prem | 2,845,000 | 0 | 0 | 2,845,000 |
| 011839XF9 | 4.000% | 2025 | Dec | Serial | ESG | Prem | 6,735,000 | 0 | 0 | 6,735,000 |
| 011839XG7 | 4.000% | 2026 | Jun | Serial | ESG | Prem | 7,165,000 | 0 | 0 | 7,165,000 |
| 011839XH5 | 5.000% | 2026 | Dec | Serial | ESG | Prem | 7,315,000 | 0 | 0 | 7,315,000 |
| 011839XJ1 | 5.000% | 2027 | Jun | Serial | ESG | Prem | 7,515,000 | 0 | 0 | 7,515,000 |
| 011839XK8 | 5.000% | 2027 | Dec | Serial | ESG | Prem | 7,930,000 | 0 | 0 | 7,930,000 |
| 011839XL6 | 5.000% | 2028 | Jun | Serial | ESG | Prem | 8,130,000 | 0 | 0 | 8,130,000 |
| 011839XM4 | 5.000% | 2028 | Dec | Serial | ESG | Prem | 8,330,000 | 0 | 0 | 8,330,000 |
| 011839XN2 | 5.000% | 2029 | Jun | Serial | ESG | Prem | 8,540,000 | 0 | 0 | 8,540,000 |
| 011839XP7 | 4.000% | 2029 | Dec | Serial | ESG | Prem | 8,755,000 | 0 | 0 | 8,755,000 |
| 011839XQ5 | 4.000% | 2030 | Jun | Serial | ESG | Prem | 8,930,000 | 0 | 0 | 8,930,000 |
| | | | | | | **SC21A Total** | **$90,420,000** | **$0** | **$0** | **$90,420,000** |
| **SC22A** | **State Capital Project Bonds II, 2022 Series A** | | | **Taxable** | Prog: **621** | Yield: **N/A** | Delivery: **6/1/2022** | Underwriter: **Barclays** | *AA+/A-1* | *Aa1/VMIG1* *N/A* |
| 011839XT9 | | 2037 | Dec | Sinker | Tax | VRDO | 6,080,000 | 0 | 0 | 6,080,000 |
| 011839XT9 | | 2038 | Jun | Sinker | Tax | VRDO | 6,120,000 | 0 | 0 | 6,120,000 |
| 011839XT9 | | 2038 | Dec | Sinker | Tax | VRDO | 6,160,000 | 0 | 0 | 6,160,000 |
| 011839XT9 | | 2039 | Jun | Sinker | Tax | VRDO | 6,195,000 | 0 | 0 | 6,195,000 |
| 011839XT9 | | 2039 | Dec | Sinker | Tax | VRDO | 6,235,000 | 0 | 0 | 6,235,000 |
| 011839XT9 | | 2040 | Jun | Sinker | Tax | VRDO | 6,275,000 | 0 | 0 | 6,275,000 |
| 011839XT9 | | 2040 | Dec | Sinker | Tax | VRDO | 6,315,000 | 0 | 0 | 6,315,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **SC22A State Capital Project Bonds II, 2022 Series A** | | | | **Taxable** | Prog: **621** | Yield: **N/A** | Delivery: **6/1/2022** | Underwriter: **Barclays** | *AA+/A-1* | *Aa1/VMIG1* / *N/A* |
| 011839XT9 | | 2041 | Jun | Sinker | Tax | VRDO | 6,355,000 | 0 | 0 | 6,355,000 |
| 011839XT9 | | 2041 | Dec | Sinker | Tax | VRDO | 6,395,000 | 0 | 0 | 6,395,000 |
| 011839XT9 | | 2042 | Jun | Sinker | Tax | VRDO | 6,430,000 | 0 | 0 | 6,430,000 |
| 011839XT9 | | 2042 | Dec | Sinker | Tax | VRDO | 6,475,000 | 0 | 0 | 6,475,000 |
| 011839XT9 | | 2043 | Jun | Sinker | Tax | VRDO | 6,515,000 | 0 | 0 | 6,515,000 |
| 011839XT9 | | 2043 | Dec | Sinker | Tax | VRDO | 6,555,000 | 0 | 0 | 6,555,000 |
| 011839XT9 | | 2044 | Jun | Sinker | Tax | VRDO | 6,595,000 | 0 | 0 | 6,595,000 |
| 011839XT9 | | 2044 | Dec | Sinker | Tax | VRDO | 6,635,000 | 0 | 0 | 6,635,000 |
| 011839XT9 | | 2045 | Jun | Sinker | Tax | VRDO | 6,680,000 | 0 | 0 | 6,680,000 |
| 011839XT9 | | 2045 | Dec | Sinker | Tax | VRDO | 6,720,000 | 0 | 0 | 6,720,000 |
| 011839XT9 | | 2046 | Jun | Sinker | Tax | VRDO | 6,760,000 | 0 | 0 | 6,760,000 |
| 011839XT9 | | 2046 | Dec | Sinker | Tax | VRDO | 6,805,000 | 0 | 0 | 6,805,000 |
| 011839XT9 | | 2047 | Jun | Sinker | Tax | VRDO | 6,845,000 | 0 | 0 | 6,845,000 |
| 011839XT9 | | 2047 | Dec | Sinker | Tax | VRDO | 6,890,000 | 0 | 0 | 6,890,000 |
| 011839XT9 | | 2048 | Jun | Sinker | Tax | VRDO | 6,930,000 | 0 | 0 | 6,930,000 |
| 011839XT9 | | 2048 | Dec | Sinker | Tax | VRDO | 6,975,000 | 0 | 0 | 6,975,000 |
| 011839XT9 | | 2049 | Jun | Sinker | Tax | VRDO | 7,020,000 | 0 | 0 | 7,020,000 |
| 011839XT9 | | 2049 | Dec | Sinker | Tax | VRDO | 7,065,000 | 0 | 0 | 7,065,000 |
| 011839XT9 | | 2050 | Jun | Sinker | Tax | VRDO | 7,105,000 | 0 | 0 | 7,105,000 |
| 011839XT9 | | 2050 | Dec | Sinker | Tax | VRDO | 7,150,000 | 0 | 0 | 7,150,000 |
| 011839XT9 | | 2051 | Jun | Sinker | Tax | VRDO | 7,195,000 | 0 | 0 | 7,195,000 |
| 011839XT9 | | 2051 | Dec | Sinker | Tax | VRDO | 7,240,000 | 0 | 0 | 7,240,000 |
| 011839XT9 | | 2052 | Jun | Term | Tax | VRDO | 7,285,000 | 0 | 0 | 7,285,000 |
| | | | | | | **SC22A Total** | **$200,000,000** | **$0** | **$0** | **$200,000,000** |
| **SC22B State Capital Project Bonds II, 2022 Series B** | | | | **Exempt** | Prog: **621** | Yield: **3.314%** | Delivery: **7/7/2022** | Underwriter: **Barclays** | *AA+* | *Aa2* / *N/A* |
| 011839XW2 | 4.000% | 2022 | Dec | Serial | ESG | Prem | 2,710,000 | 2,710,000 | 0 | 0 |
| 011839XX0 | 4.000% | 2023 | Jun | Serial | ESG | Prem | 2,295,000 | 2,295,000 | 0 | 0 |
| 011839XY8 | 4.000% | 2023 | Dec | Serial | ESG | Prem | 2,340,000 | 0 | 0 | 2,340,000 |
| 011839XZ5 | 5.000% | 2024 | Jun | Serial | ESG | Prem | 2,390,000 | 0 | 0 | 2,390,000 |
| 011839YA9 | 5.000% | 2024 | Dec | Serial | ESG | Prem | 2,440,000 | 0 | 0 | 2,440,000 |
| 011839YB7 | 5.000% | 2025 | Jun | Serial | ESG | Prem | 3,245,000 | 0 | 0 | 3,245,000 |
| 011839YC5 | 5.000% | 2025 | Dec | Serial | ESG | Prem | 3,335,000 | 0 | 0 | 3,335,000 |
| 011839YD3 | 5.000% | 2026 | Jun | Serial | ESG | Prem | 3,415,000 | 0 | 0 | 3,415,000 |
| 011839YE1 | 5.000% | 2026 | Dec | Serial | ESG | Prem | 3,500,000 | 0 | 0 | 3,500,000 |
| 011839YF8 | 5.000% | 2027 | Jun | Serial | ESG | Prem | 3,590,000 | 0 | 0 | 3,590,000 |
| 011839YG6 | 5.000% | 2027 | Dec | Serial | ESG | Prem | 3,680,000 | 0 | 0 | 3,680,000 |
| 011839YH4 | 5.000% | 2028 | Jun | Serial | ESG | Prem | 3,770,000 | 0 | 0 | 3,770,000 |
| 011839YJ0 | 5.000% | 2028 | Dec | Serial | ESG | Prem | 3,865,000 | 0 | 0 | 3,865,000 |
| 011839YK7 | 5.000% | 2029 | Jun | Serial | ESG | Prem | 3,965,000 | 0 | 0 | 3,965,000 |
| 011839YL5 | 5.000% | 2029 | Dec | Serial | ESG | Prem | 4,060,000 | 0 | 0 | 4,060,000 |
| 011839YM3 | 5.000% | 2030 | Jun | Serial | ESG | Prem | 4,165,000 | 0 | 0 | 4,165,000 |
| 011839YN1 | 5.000% | 2030 | Dec | Serial | ESG | Prem | 4,265,000 | 0 | 0 | 4,265,000 |
| 011839YP6 | 5.000% | 2031 | Jun | Serial | ESG | Prem | 4,385,000 | 0 | 0 | 4,385,000 |
| 011839YQ4 | 5.000% | 2031 | Dec | Serial | ESG | Prem | 4,485,000 | 0 | 0 | 4,485,000 |
| 011839YR2 | 5.000% | 2032 | Jun | Serial | ESG | Prem | 4,595,000 | 0 | 0 | 4,595,000 |
| 011839YS0 | 5.000% | 2032 | Dec | Serial | ESG | Prem | 4,710,000 | 0 | 0 | 4,710,000 |
| 011839YT8 | 5.000% | 2033 | Jun | Serial | ESG | Prem | 3,725,000 | 0 | 0 | 3,725,000 |
| 011839YU5 | 5.000% | 2033 | Dec | Serial | ESG | Prem | 3,815,000 | 0 | 0 | 3,815,000 |
| 011839YV3 | 5.000% | 2034 | Jun | Serial | ESG | Prem | 3,915,000 | 0 | 0 | 3,915,000 |
| 011839YW1 | 5.000% | 2034 | Dec | Serial | ESG | Prem | 4,010,000 | 0 | 0 | 4,010,000 |
| 011839YX9 | 4.000% | 2037 | Jun | Serial | ESG | Prem | 7,030,000 | 0 | 0 | 7,030,000 |
| | | | | | | **SC22B Total** | **$97,700,000** | **$5,005,000** | **$0** | **$92,695,000** |
| | | | | | | **State Capital Project Bonds II Total** | **$1,611,190,000** | **$210,430,000** | **$60,000,000** | **$1,340,760,000** |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Commercial Paper Total** | **$85,719,000.00** | | | | | **Total AHFC Bonds** | **$3,443,330,000** | **$447,280,000** | **$455,915,000** | **$2,540,135,000** |
| | | | | | | | | **Defeased Bonds (SC14A/14B/14D/15A/15B/15C)** | | **$223,060,000** |
| | | | | | | | | **Total AHFC Bonds w/o Defeased Bonds** | | **$2,317,075,000** |

*Comments:*

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date -$53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021A | Prog: 106 | 1-Month | $426,011 | 8.13% | 136 |
| Remaining Principal Balance: | $60,053,875 | 3-Months | $1,212,400 | 7.66% | 128 |
| Weighted Average Seasoning: | 88 | 6-Months | $2,127,544 | 6.67% | 111 |
| Weighted Average Interest Rate: | 4.315% | 12-Months | $3,838,809 | 5.94% | 99 |
| Bond Yield (TIC): | N/A | Life | $357,527,628 | 12.27% | 204 |

2 **Home Mortgage Revenue Bonds, 2007 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071A | Prog: 110 | 1-Month | $259,143 | 4.48% | 75 |
| Remaining Principal Balance: | $67,733,759 | 3-Months | $552,464 | 3.19% | 53 |
| Weighted Average Seasoning: | 65 | 6-Months | $1,331,077 | 3.78% | 63 |
| Weighted Average Interest Rate: | 3.877% | 12-Months | $3,496,372 | 4.91% | 82 |
| Bond Yield (TIC): | N/A | Life | $184,526,752 | 14.65% | 244 |

3 **Home Mortgage Revenue Bonds, 2007 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071B | Prog: 111 | 1-Month | $907,884 | 15.77% | 263 |
| Remaining Principal Balance: | $63,032,036 | 3-Months | $1,730,490 | 10.24% | 171 |
| Weighted Average Seasoning: | 68 | 6-Months | $2,372,058 | 7.08% | 118 |
| Weighted Average Interest Rate: | 3.848% | 12-Months | $3,803,297 | 5.64% | 94 |
| Bond Yield (TIC): | N/A | Life | $165,173,935 | 13.47% | 224 |

4 **Home Mortgage Revenue Bonds, 2007 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071D | Prog: 113 | 1-Month | $51,989 | 0.68% | 11 |
| Remaining Principal Balance: | $91,127,936 | 3-Months | $617,732 | 2.65% | 44 |
| Weighted Average Seasoning: | 61 | 6-Months | $2,121,930 | 4.46% | 74 |
| Weighted Average Interest Rate: | 3.702% | 12-Months | $5,475,971 | 5.75% | 96 |
| Bond Yield (TIC): | N/A | Life | $228,264,562 | 14.36% | 239 |

5 **Home Mortgage Revenue Bonds, 2009 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091A | Prog: 116 | 1-Month | $348,466 | 3.85% | 64 |
| Remaining Principal Balance: | $106,197,727 | 3-Months | $2,041,153 | 7.31% | 122 |
| Weighted Average Seasoning: | 61 | 6-Months | $3,692,294 | 6.57% | 109 |
| Weighted Average Interest Rate: | 3.468% | 12-Months | $6,249,291 | 5.54% | 92 |
| Bond Yield (TIC): | N/A | Life | $229,575,914 | 14.42% | 240 |

6 **Home Mortgage Revenue Bonds, 2009 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091B | Prog: 117 | 1-Month | $34,759 | 0.35% | 6 |
| Remaining Principal Balance: | $118,868,895 | 3-Months | $861,804 | 2.84% | 47 |
| Weighted Average Seasoning: | 61 | 6-Months | $2,801,022 | 4.51% | 75 |
| Weighted Average Interest Rate: | 3.514% | 12-Months | $5,111,103 | 4.11% | 69 |
| Bond Yield (TIC): | N/A | Life | $232,510,351 | 14.00% | 233 |

7 **Home Mortgage Revenue Bonds, 2009 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091D | Prog: 119 | 1-Month | $625,246 | 6.15% | 103 |
| Remaining Principal Balance: | $117,833,115 | 3-Months | $1,412,708 | 4.65% | 77 |
| Weighted Average Seasoning: | 63 | 6-Months | $4,389,386 | 7.00% | 117 |
| Weighted Average Interest Rate: | 3.697% | 12-Months | $7,110,023 | 5.65% | 94 |
| Bond Yield (TIC): | N/A | Life | $232,906,938 | 13.96% | 233 |

8 **Veterans Collateralized Bonds, 2016 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C1611 | Prog: 210 | 1-Month | $25,391 | 1.04% | 17 |
| Remaining Principal Balance: | $29,059,317 | 3-Months | $282,775 | 3.77% | 63 |
| Weighted Average Seasoning: | 69 | 6-Months | $517,783 | 3.43% | 57 |
| Weighted Average Interest Rate: | 3.251% | 12-Months | $2,592,549 | 7.97% | 133 |
| Bond Yield (TIC): | 2.578% | Life | $46,648,676 | 15.19% | 253 |

9 **Veterans Collateralized Bonds, 2019 First & Second**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C1911 | Prog: 211 | 1-Month | $178,133 | 9.44% | 157 |
| Remaining Principal Balance: | $21,472,612 | 3-Months | $515,366 | 9.01% | 150 |
| Weighted Average Seasoning: | 47 | 6-Months | $1,522,182 | 12.71% | 212 |
| Weighted Average Interest Rate: | 3.702% | 12-Months | $2,077,829 | 8.75% | 146 |
| Bond Yield (TIC): | 3.217% | Life | $41,020,184 | 23.45% | 430 |

10 **Veterans Collateralized Bonds, 2023 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C2311 | Prog: 212 | 1-Month | $3,794 | 0.10% | 5 |
| Remaining Principal Balance: | $45,030,464 | 3-Months | $1,166,922 | 9.67% | 485 |
| Weighted Average Seasoning: | 11 | 6-Months | $1,166,922 | 9.67% | 485 |
| Weighted Average Interest Rate: | 5.550% | 12-Months | $1,166,922 | 9.67% | 485 |
| Bond Yield (TIC): | 4.360% | Life | $1,166,922 | 9.67% | 485 |

11 **General Mortgage Revenue Bonds II, 2016 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM16A | Prog: 406 | 1-Month | $764,160 | 14.57% | 243 |
| Remaining Principal Balance: | $57,841,508 | 3-Months | $1,265,032 | 8.26% | 138 |
| Weighted Average Seasoning: | 78 | 6-Months | $2,430,662 | 7.88% | 131 |
| Weighted Average Interest Rate: | 3.720% | 12-Months | $4,637,053 | 7.41% | 123 |
| Bond Yield (TIC): | 2.532% | Life | $41,880,010 | 7.50% | 125 |

12 **General Mortgage Revenue Bonds II, 2018 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM18A | Prog: 407 | 1-Month | $361,364 | 7.39% | 123 |
| Remaining Principal Balance: | $56,266,845 | 3-Months | $1,328,274 | 8.89% | 148 |
| Weighted Average Seasoning: | 64 | 6-Months | $2,230,135 | 7.44% | 124 |
| Weighted Average Interest Rate: | 4.445% | 12-Months | $4,131,611 | 6.78% | 113 |
| Bond Yield (TIC): | 3.324% | Life | $45,046,018 | 10.44% | 174 |

13 **General Mortgage Revenue Bonds II, 2018 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM18B | Prog: 407 | 1-Month | $9,498 | 1.47% | 25 |
| Remaining Principal Balance: | $7,682,364 | 3-Months | $189,017 | 9.11% | 152 |
| Weighted Average Seasoning: | 166 | 6-Months | $267,577 | 6.48% | 108 |
| Weighted Average Interest Rate: | 4.608% | 12-Months | $819,745 | 9.15% | 152 |
| Bond Yield (TIC): | 3.324% | Life | $47,294,631 | 18.21% | 304 |

14 **General Mortgage Revenue Bonds II, 2019 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM19A | Prog: 408 | 1-Month | $795,337 | 9.22% | 154 |
| Remaining Principal Balance: | $98,231,209 | 3-Months | $1,691,054 | 6.59% | 110 |
| Weighted Average Seasoning: | 70 | 6-Months | $3,447,992 | 6.66% | 111 |
| Weighted Average Interest Rate: | 3.713% | 12-Months | $7,351,376 | 7.02% | 117 |
| Bond Yield (TIC): | 2.550% | Life | $53,294,362 | 10.92% | 182 |

15 **General Mortgage Revenue Bonds II, 2019 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM19B | Prog: 408 | 1-Month | $710,322 | 31.45% | 524 |
| Remaining Principal Balance: | $22,220,979 | 3-Months | $725,844 | 11.95% | 199 |
| Weighted Average Seasoning: | 75 | 6-Months | $1,220,319 | 10.30% | 172 |
| Weighted Average Interest Rate: | 4.415% | 12-Months | $1,740,344 | 7.46% | 124 |
| Bond Yield (TIC): | 2.550% | Life | $17,637,036 | 15.94% | 266 |

16 **General Mortgage Revenue Bonds II, 2020 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM20A | Prog: 409 | 1-Month | $426,150 | 4.07% | 68 |
| Remaining Principal Balance: | $122,823,561 | 3-Months | $1,401,308 | 4.43% | 74 |
| Weighted Average Seasoning: | 65 | 6-Months | $3,755,523 | 5.82% | 97 |
| Weighted Average Interest Rate: | 3.134% | 12-Months | $6,756,824 | 5.20% | 87 |
| Bond Yield (TIC): | 1.822% | Life | $31,733,292 | 7.53% | 126 |

17 **General Mortgage Revenue Bonds II, 2020 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM20B | Prog: 409 | 1-Month | $259,787 | 3.12% | 52 |
| Remaining Principal Balance: | $98,205,221 | 3-Months | $1,456,774 | 5.69% | 95 |
| Weighted Average Seasoning: | 66 | 6-Months | $3,895,423 | 7.45% | 124 |
| Weighted Average Interest Rate: | 3.615% | 12-Months | $5,688,038 | 5.48% | 91 |
| Bond Yield (TIC): | 1.822% | Life | $51,743,064 | 16.68% | 278 |

18 **General Mortgage Revenue Bonds II, 2022 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM22A | Prog: 410 | 1-Month | $5,720 | 0.18% | 3 |
| Remaining Principal Balance: | $37,151,912 | 3-Months | $23,705 | 0.25% | 5 |
| Weighted Average Seasoning: | 27 | 6-Months | $397,498 | 2.09% | 43 |
| Weighted Average Interest Rate: | 3.201% | 12-Months | $737,990 | 1.92% | 45 |
| Bond Yield (TIC): | 2.024% | Life | $1,798,191 | 2.63% | 77 |

19 **General Mortgage Revenue Bonds II, 2022 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM22B | Prog: 410 | 1-Month | $364,212 | 3.06% | 51 |
| Remaining Principal Balance: | $140,413,680 | 3-Months | $1,056,576 | 3.25% | 54 |
| Weighted Average Seasoning: | 57 | 6-Months | $4,142,323 | 5.94% | 99 |
| Weighted Average Interest Rate: | 3.866% | 12-Months | $7,034,476 | 5.03% | 84 |
| Bond Yield (TIC): | 2.024% | Life | $14,947,400 | 5.96% | 99 |

20 **General Mortgage Revenue Bonds II, 2022 Series C**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM22C | Prog: 411 | 1-Month | $33,960 | 0.46% | 16 |
| Remaining Principal Balance: | $88,592,239 | 3-Months | $74,443 | 0.33% | 13 |
| Weighted Average Seasoning: | 14 | 6-Months | $122,326 | 0.29% | 12 |
| Weighted Average Interest Rate: | 5.356% | 12-Months | $165,743 | 0.27% | 13 |
| Bond Yield (TIC): | 4.290% | Life | $182,053 | 0.27% | 13 |

21 **Corporation**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: CORP | Prog: 2 | 1-Month | $6,591,325 | 5.12% | 86 |
| Remaining Principal Balance: | $1,449,839,254 | 3-Months | $19,605,842 | 5.19% | 97 |
| Weighted Average Seasoning: | 59 | 6-Months | $43,951,976 | 5.91% | 109 |
| Weighted Average Interest Rate: | 3.853% | 12-Months | $79,985,364 | 5.44% | 101 |
| Bond Yield (TIC): | N/A | Life | $2,024,877,917 | 11.19% | 198 |

*Footnotes:*

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

*09/30/23*

| BOND ISSUANCE SUMMARY: | | | |
|---|---|---|---|
| Year | Tax-Exempt | Taxable | Total |
| FY 2024 | 49,900,000 | - | **49,900,000** |
| FY 2023 | 185,665,000 | - | **185,665,000** |
| FY 2022 | 122,795,000 | 200,000,000 | **322,795,000** |
| FY 2021 | 300,265,000 | 96,665,000 | **396,930,000** |
| FY 2020 | 221,685,000 | 140,000,000 | **361,685,000** |
| FY 2019 | 227,780,000 | - | **227,780,000** |
| FY 2018 | 223,380,000 | 240,000,000 | **463,380,000** |
| FY 2017 | 150,000,000 | - | **150,000,000** |
| FY 2016 | 55,620,000 | - | **55,620,000** |
| FY 2015 | 283,005,000 | 140,000,000 | **423,005,000** |
| FY 2014 | 124,400,000 | - | **124,400,000** |
| FY 2013 | 332,015,000 | 150,000,000 | **482,015,000** |
| FY 2012 | 200,110,000 | 28,945,000 | **229,055,000** |
| FY 2011 | 248,345,000 | - | **248,345,000** |
| FY 2010 | 161,740,000 | 193,100,000 | **354,840,000** |
| FY 2009 | 287,640,000 | - | **287,640,000** |
| FY 2008 | 280,825,000 | - | **280,825,000** |
| FY 2007 | 780,885,000 | - | **780,885,000** |
| FY 2006 | 333,675,000 | - | **333,675,000** |
| FY 2005 | 307,730,000 | 105,000,000 | **412,730,000** |
| FY 2004 | 245,175,000 | 42,125,000 | **287,300,000** |
| FY 2003 | 382,710,000 | - | **382,710,000** |
| FY 2002 | 527,360,000 | 230,000,000 | **757,360,000** |
| FY 2001 | 267,880,000 | 25,740,000 | **293,620,000** |
| FY 2000 | 883,435,000 | - | **883,435,000** |
| FY 1999 | 92,365,000 | - | **92,365,000** |
| FY 1998 | 446,509,750 | 23,895,000 | **470,404,750** |
| FY 1997 | 599,381,477 | 455,000 | **599,836,477** |
| FY 1996 | 365,000,000 | - | **365,000,000** |
| FY73-95 | 6,055,498,544 | 3,873,200,000 | **9,928,698,544** |

| SPECIAL REDEMPTION SUMMARY: | | | |
|---|---|---|---|
| Year | Surplus | Refunding | Total |
| FY 2024 | - | - | **-** |
| FY 2023 | 20,955,000 | - | **20,955,000** |
| FY 2022 | 77,935,000 | 314,345,000 | **392,280,000** |
| FY 2021 | 195,805,000 | 133,850,000 | **329,655,000** |
| FY 2020 | 70,440,000 | 100,955,000 | **171,395,000** |
| FY 2019 | 24,400,000 | - | **24,400,000** |
| FY 2018 | 32,115,000 | 112,310,000 | **144,425,000** |
| FY 2017 | 31,925,000 | 11,135,000 | **43,060,000** |
| FY 2016 | 59,945,000 | 116,810,000 | **176,755,000** |
| FY 2015 | 85,095,000 | 349,705,000 | **434,800,000** |
| FY 2014 | 54,815,000 | - | **54,815,000** |
| FY 2013 | 500,710,000 | 99,265,000 | **599,975,000** |
| FY 2012 | 363,290,000 | 128,750,000 | **492,040,000** |
| FY 2011 | 253,120,000 | 64,350,000 | **317,470,000** |
| FY 2010 | 203,339,750 | 142,525,000 | **345,864,750** |
| FY 2009 | 313,780,000 | 161,760,000 | **475,540,000** |
| FY 2008 | 95,725,000 | 17,945,000 | **113,670,000** |
| FY 2007 | 180,245,000 | 220,350,874 | **400,595,874** |
| FY 2006 | 232,125,000 | 149,640,000 | **381,765,000** |
| FY 2005 | 150,595,603 | - | **150,595,603** |
| FY 2004 | 214,235,000 | 217,285,000 | **431,520,000** |
| FY 2003 | 304,605,000 | 286,340,000 | **590,945,000** |
| FY 2002 | 152,875,000 | 175,780,000 | **328,655,000** |
| FY 2001 | 48,690,000 | - | **48,690,000** |
| FY 2000 | 94,855,000 | 300,000,000 | **394,855,000** |
| FY 1999 | 110,101,657 | - | **110,101,657** |
| FY 1998 | 72,558,461 | 389,908,544 | **462,467,005** |
| FY 1997 | 150,812,506 | 68,467,000 | **219,279,506** |
| FY 1996 | 147,114,796 | 200,000,000 | **347,114,796** |
| FY 1995 | 153,992,520 | - | **153,992,520** |

| FY 2024 ISSUANCES DETAIL BY SERIES | | | |
|---|---|---|---|
| Series | Tax-Exempt | Taxable | Total |
| C2311 | 49,900,000.00 | - | 49,900,000 |
| | - | - | - |

| FY 2023 ISSUANCES DETAIL BY SERIES: | | | |
|---|---|---|---|
| Series | Tax-Exempt | Taxable | Total |
| SC22B | 97,700,000 | - | 97,700,000 |
| GM22C | 87,965,000 | - | 87,965,000 |

| FY 2022 ISSUANCE DETAIL BY SERIES: | | | |
|---|---|---|---|
| Series | Tax-Exempt | Taxable | Total |
| GM22A | 39,065,000 | - | 39,065,000 |
| GM22B | 83,730,000 | - | 83,730,000 |
| SC22A | - | 200,000,000 | 200,000,000 |

| FY 2023 REDEMPTION DETAIL BY SERIES: | | | |
|---|---|---|---|
| Series | Surplus | Refunding | Total |
| E021A | 2,350,000 | - | 2,350,000 |
| C1911 | 1,765,000 | - | 1,765,000 |
| GM16A | 1,675,000 | - | 1,675,000 |
| GM18A | 4,655,000 | - | 4,655,000 |
| GM19A | 2,700,000 | - | 2,700,000 |
| GM20A | 6,295,000 | - | 6,295,000 |
| GM22A | 1,410,000 | - | 1,410,000 |
| GM22C | 105,000 | - | 105,000 |

**ALASKA HOUSING FINANCE CORPORATION** *09/30/23*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

| Bond Data | GP01A | GP01B | E021A | E071A | E071B | E071D | E091A | E091B | E091D | SC17B | SC18A | SC19A | SC22A |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Outstanding | 28,640,000 | 34,995,000 | 26,260,000 | 63,360,000 | 63,360,000 | 75,480,000 | 72,500,000 | 72,500,000 | 72,495,000 | 90,000,000 | 90,000,000 | 140,000,000 | 200,000,000 |
| CUSIP # | 0118326M9 | 0118326N7 | 0118327K2 | 01170PBW5 | 01170PBV7 | 01170PBX3 | 01170PDV5 | 01170PDX1 | 01170PEY8 | 011839NY9 | 011839RX7 | 011839VW4 | 011839XT9 |
| Issue Date | 08/02/01 | 08/02/01 | 05/16/02 | 05/31/07 | 05/31/07 | 05/31/07 | 05/28/09 | 05/28/09 | 08/26/09 | 12/07/17 | 05/22/18 | 07/11/19 | 06/01/22 |
| Maturity Date | 12/01/30 | 12/01/30 | 06/01/32 | 12/01/41 | 12/01/41 | 12/01/41 | 12/01/40 | 12/01/40 | 12/01/40 | 12/01/47 | 12/01/43 | 12/01/44 | 06/01/52 |
| Credit Ratings | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/AA+ | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 |
| Remrkt Agent | Wells Fargo | Wells Fargo | Wells Fargo | TD Securities | Ray James | Wells Fargo | Wells Fargo | Wells Fargo | Wells Fargo | Ray James | BofA | Wells Fargo | Barclays |
| Remarket Fee | 0.06% | 0.06% | 0.06% | 0.06% | 0.04% | 0.06% | 0.06% | 0.06% | 0.06% | 0.04% | 0.04% | 0.06% | 0.04% |
| Liquidity Type | FHLB | FHLB | FHLB | FHLB | FHLB | FHLB | Wells Fargo | Wells Fargo | FHLB | Self | Self | Self | Barclays |
| Debt Type | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO |
| Reset Date | Weekly | Weekly | Daily | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly |
| Tax Status | Tax-Exempt | Tax-Exempt | AMT | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Taxable | Taxable | Taxable | Taxable |
| Credit Type | Housing | Housing | Housing | Housing | Housing | Housing | Housing | Housing | Housing | GO | GO | GO | GO |
| Current Rate | 3.85% | 3.85% | 4.53% | 3.85% | 3.95% | 3.85% | 3.85% | 3.85% | 3.85% | 5.39% | 5.38% | 5.35% | 5.37% |
| Average Rate | 1.16% | 1.16% | 1.33% | 0.92% | 0.90% | 0.88% | 0.63% | 0.62% | 0.65% | 1.83% | 1.84% | 1.73% | 3.93% |
| Maximum Rate | 9.25% | 9.25% | 10.25% | 9.50% | 7.90% | 8.50% | 5.00% | 5.00% | 5.21% | 6.75% | 5.38% | 7.00% | 5.37% |
| Minimum Rate | 0.01% | 0.01% | 0.02% | 0.02% | 0.02% | 0.01% | 0.01% | 0.01% | 0.01% | 0.08% | 0.08% | 0.07% | 0.85% |
| Bnchmrk Rate | 1.16% | 1.16% | 1.14% | 0.85% | 0.85% | 0.85% | 0.65% | 0.65% | 0.66% | 1.74% | 1.74% | 1.60% | 3.86% |
| Bnchmrk Sprd | 0.00% | 0.00% | 0.18% | 0.07% | 0.05% | 0.03% | (0.02%) | (0.03%) | (0.01%) | 0.10% | 0.11% | 0.14% | 0.07% |
| FY 2023 Avg | 2.51% | 2.51% | 2.38% | 2.52% | 2.52% | 2.51% | 2.51% | 2.51% | 2.51% | 3.89% | 3.88% | 3.86% | 3.85% |
| FY 2024 Avg | 3.49% | 3.49% | 3.57% | 3.49% | 3.51% | 3.48% | 3.48% | 3.48% | 3.49% | 5.32% | 5.29% | 5.28% | 5.30% |
| FY 2024 Sprd | (0.04%) | (0.04%) | 0.04% | (0.03%) | (0.01%) | (0.04%) | (0.04%) | (0.04%) | (0.04%) | 0.07% | 0.04% | 0.03% | 0.05% |

| INTEREST RATE SWAP SUMMARY | | | | | | | | | | | NET PAYMENT TOTALS (DEBT SERVICE) | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Bond Series | Counterparty | Ratings | Termination | Notional | Fixed | Float | Net Swap | VRDO | Synthetic | Spread | Pay Fixed | Rec Float | Net Payment |
| GP01B | BANA | A+/Aa2 | 12/01/30 | 34,995,000 | 4.113% | 1.079% | 3.033% | 1.164% | 4.197% | 0.084% | 62,478,104 | 16,667,999 | 45,810,106 |
| E021A | Goldman | AA-/Aa2 | 06/01/32 | 26,260,000 | 2.980% | 0.961% | 2.019% | 1.328% | 3.347% | 0.367% | 34,956,834 | 10,361,445 | 24,595,389 |
| E071A[1] | Goldman | AA-/Aa2 | 12/01/41 | 121,320,000 | 3.735% | 0.961% | 2.773% | 0.909% | 3.682% | (0.052%) | 83,342,662 | 19,447,301 | 63,895,361 |
| E071A[2] | JP Morgan | A+/Aa1 | 12/01/41 | 80,880,000 | 3.720% | 0.961% | 2.759% | 0.886% | 3.644% | (0.076%) | 55,355,707 | 13,121,719 | 42,233,988 |
| E091A[1] | Wells Fargo | A+/Aa1 | 12/01/40 | 65,248,500 | 3.761% | 0.777% | 2.984% | 0.627% | 3.611% | (0.150%) | 37,937,868 | 6,953,090 | 30,984,778 |
| E091A[2] | Goldman | AA-/Aa2 | 12/01/40 | 65,248,500 | 3.761% | 0.777% | 2.984% | 0.622% | 3.606% | (0.155%) | 37,937,868 | 6,679,715 | 31,258,153 |
| E091A[3] | JP Morgan | A+/Aa1 | 12/01/40 | 86,998,000 | 3.740% | 0.777% | 2.963% | 0.644% | 3.607% | (0.133%) | 50,301,383 | 9,240,063 | 41,061,320 |
| SC19A | BONY | AA-/Aa2 | 12/01/29 | 140,000,000 | 3.222% | 1.723% | 1.499% | 1.733% | 3.232% | 0.010% | 18,043,200 | 7,957,030 | 10,086,170 |
| | | | **TOTAL** | **620,950,000** | **3.613%** | **1.075%** | **2.538%** | **1.027%** | **3.565%** | **(0.048%)** | **380,353,627** | **90,428,362** | **289,925,265** |

| FY 2024 REMARKETING SUMMARY BY CREDIT TYPE | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| **#1 RA FY24** | Bond Data | Exempt WF | Exempt FHLB | AMT FHLB | Taxable BARC | Taxable Self | Total FY24 | Total FY23 | Total FY22 |
| **WF** | Allocation | 14.1% | 32.9% | 2.6% | 19.4% | 31.1% | 100.0% | 100.0% | 100.0% |
| **3.48%** | Avg Rate | 3.48% | 3.49% | 3.57% | 5.30% | 5.29% | 4.40% | 3.19% | 0.27% |
| **#1 RA FY23** | Max Rate | 4.40% | 4.71% | 4.71% | 5.37% | 5.40% | 5.40% | 5.23% | 1.67% |
| **WF** | Min Rate | 2.15% | 1.97% | 1.97% | 5.13% | 5.10% | 1.97% | 0.42% | 0.02% |
| **2.51%** | Bench Spread | (0.04%) | (0.03%) | 0.04% | 0.05% | 0.04% | 0.01% | 0.03% | (0.02%) |

| MONTHLY FLOAT SUMMARY | |
|---|---|
| *September 30, 2023* | |
| Total Bonds | **$2,317,075,000** |
| Total Float | **$1,029,590,000** |
| Self-Liquid | **$320,000,000** |
| Float % | **44.4%** |
| Hedge % | **60.3%** |

## AHFC LIQUIDITY ANALYSIS

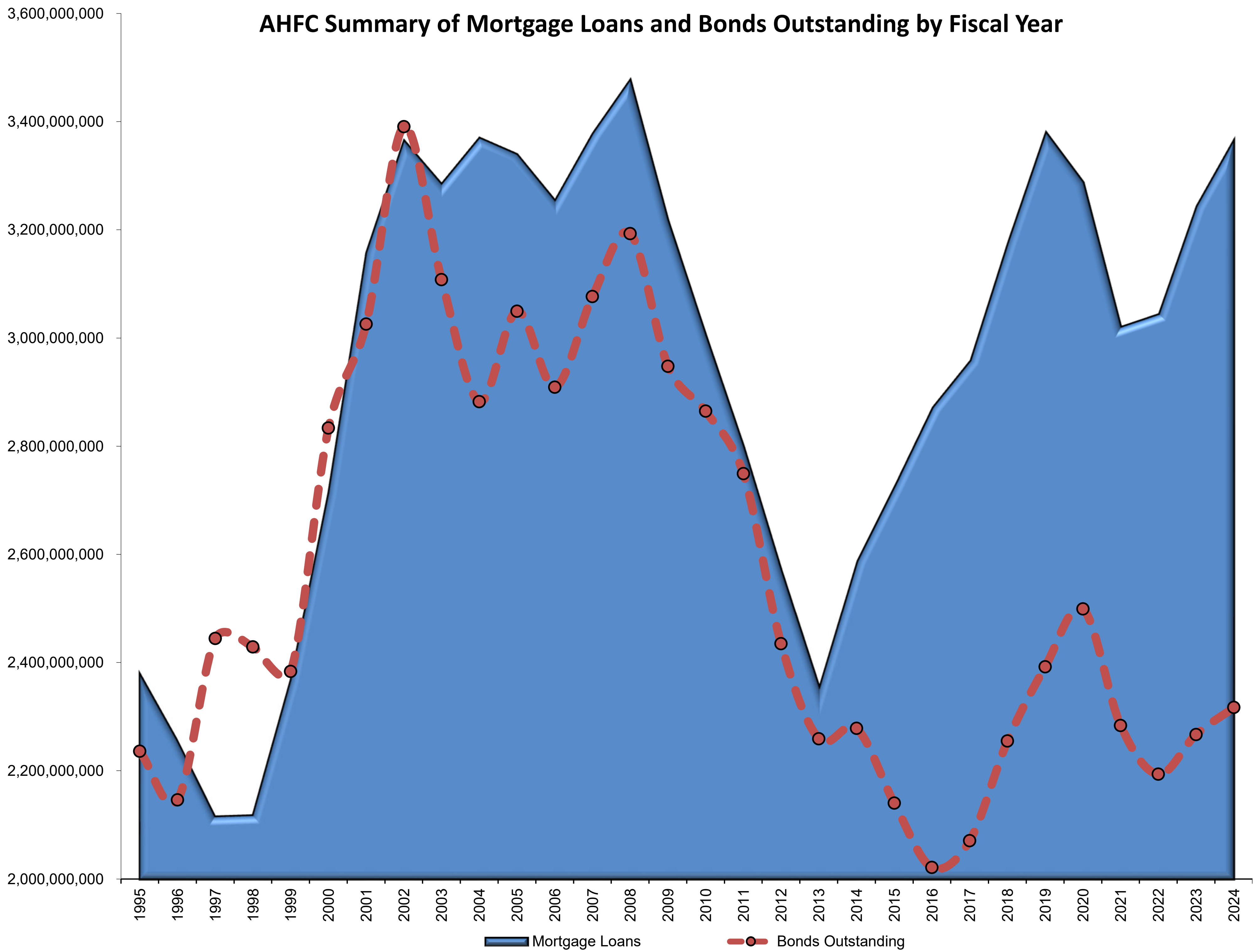
*09/30/23*

| | AHFC Self-Liquidity Sources | Type | Yield | Maturity | Amount | R1 | R2 | R3 |
|---|---|---|---|---|---|---|---|---|
| **1** | SAM General Operating Fund | MMF1 | 5.26 | 09/30/23 | 30,317,620 | 30,317,620 | 30,317,620 | 30,317,620 |
| **2** | SAM Commercial Paper (Collateralized) | MMF1 | 5.26 | 09/30/23 | 975,605 | 975,605 | 975,605 | 975,605 |
| | | CP1 | 5.65 | 01/04/24 | 62,402,105 | 41,809,410 | 41,809,410 | 57,784,349 |
| | | CP2 | 5.61 | 10/02/23 | 22,564,546 | | 15,118,246 | 20,894,769 |
| **3** | AHFC Liquidity Reserve Fund (H) | MMF3 | 5.44 | 09/30/23 | 12,498,454 | 12,498,454 | 12,498,454 | 12,498,454 |
| | | CP1 | 5.55 | 02/23/24 | 72,981,111 | 48,897,344 | 48,897,344 | 67,580,509 |
| | | CP2 | 5.74 | 02/04/24 | 18,912,503 | | 12,671,377 | 17,512,978 |
| **4** | AHFC Liquidity Reserve Fund (A) | MMF3 | 5.44 | 09/30/23 | 416,203 | 416,203 | 416,203 | 416,203 |
| | | CP1 | 5.46 | 02/27/24 | 110,332,762 | 73,922,951 | 73,922,951 | 102,168,138 |
| **5** | State Capital Project Bonds (Unrestricted) | MMF2 | 5.43 | 09/30/23 | 42,356,999 | | 42,356,999 | 42,356,999 |
| **6** | AHFC Operations Reserve Fund | MMF3 | 5.44 | 09/30/23 | 23,265,270 | 23,265,270 | 23,265,270 | 23,265,270 |
| | | BOND | 5.40 | 01/27/26 | 10,012,600 | 9,011,340 | 9,111,466 | 9,011,340 |
| | | CP1 | 5.33 | 10/28/23 | 33,416,768 | 22,389,234 | 22,389,234 | 30,943,927 |
| **7** | State of Alaska Investment Pool | GEF | 5.52 | 08/31/23 | 1,546,600 | 1,314,610 | 1,036,222 | 1,546,600 |
| **8** | KeyBank Accounts Payable | CASH | 0.05 | 09/30/23 | 7,375,893 | | 7,375,893 | 7,375,893 |
| **9** | Standby Letter of Credit | SUMI | N/A | 06/13/25 | 200,000,000 | 200,000,000 | 200,000,000 | 200,000,000 |
| | **Total Self-Liquidity Sources** | | **5.40** | **01/08/24** | **649,375,039** | **464,818,042** | **542,162,295** | **624,648,654** |

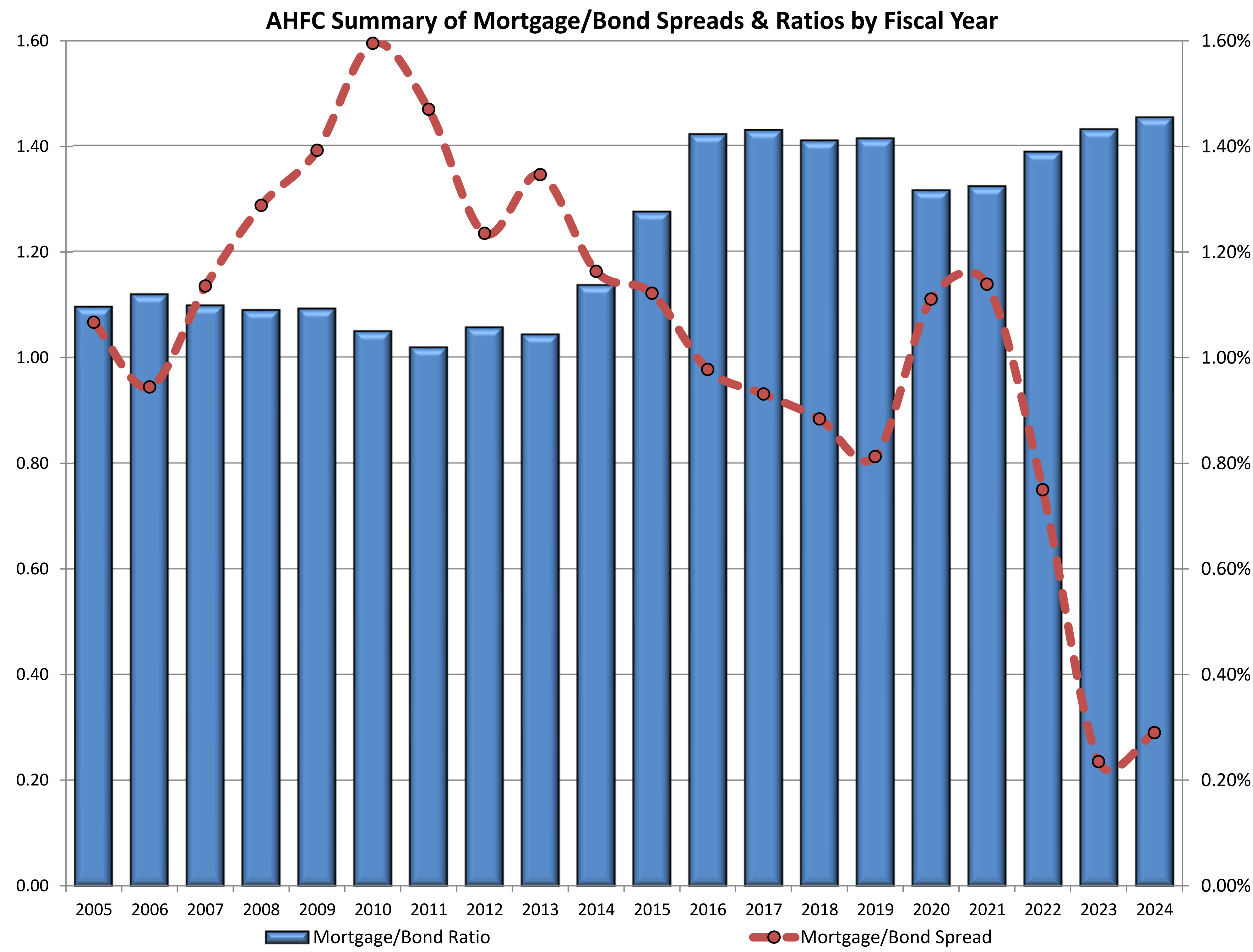
| | AHFC Self-Liquidity Requirements | Mode | Tax Status | Hedge | Amount | R1 | R2 | R3 |
|---|---|---|---|---|---|---|---|---|
| **1** | AHFC Commercial Paper | Various | Taxable | Unhedged | 85,719,000 | 85,719,000 | 85,719,000 | 150,000,000 |
| **2** | SCPB II 2017 Series B | Weekly | Taxable | Unhedged | 90,000,000 | 90,000,000 | 90,000,000 | 90,000,000 |
| **3** | SCPB II 2018 Series A | Weekly | Taxable | Unhedged | 90,000,000 | 90,000,000 | 90,000,000 | 90,000,000 |
| **4** | SCPB II 2019 Series A | Weekly | Taxable | Hedged | 140,000,000 | 140,000,000 | 140,000,000 | 140,000,000 |
| | **Total Self-Liquidity Requirements** | | | | **405,719,000** | **405,719,000** | **405,719,000** | **470,000,000** |
| | **Excess of Sources Over Requirements** | | | | **243,656,039** | **59,099,042** | **136,443,295** | **154,648,654** |
| | **Ratio of Sources to Requirements** | | | | **1.60** | **1.15** | **1.34** | **1.33** |
| | **Minimum Ratio Coverage to Maintain** | | | | | **1.00** | **1.00** | **1.25** |
| | **Excess of Sources over Minimum Coverage** | | | | | **59,099,042** | **136,443,295** | **37,148,654** |

| | AHFC Bonds Supported by SBPA/LOC | Mode | Provider | Maturity | Amount |
|---|---|---|---|---|---|
| **1** | HMRB 2002 Series A | Daily | FHLB | 04/22/25 | 26,260,000 |
| **2** | HMRB 2007 Series A, B & D | Weekly | FHLB | 12/15/25 | 202,200,000 |
| **3** | HMRB 2009 Series A & B | Weekly | Wells | 08/19/24 | 145,000,000 |
| **4** | HMRB 2009 Series D | Weekly | FHLB | 04/22/25 | 72,495,000 |
| **5** | GPB 2001 Series A & B | Weekly | FHLB | 04/22/25 | 63,635,000 |
| **6** | SCPB II 2022 Series A | Weekly | BARC | 06/01/27 | 200,000,000 |
| | **Total VRDO/SBPA** | | | | **709,590,000** |

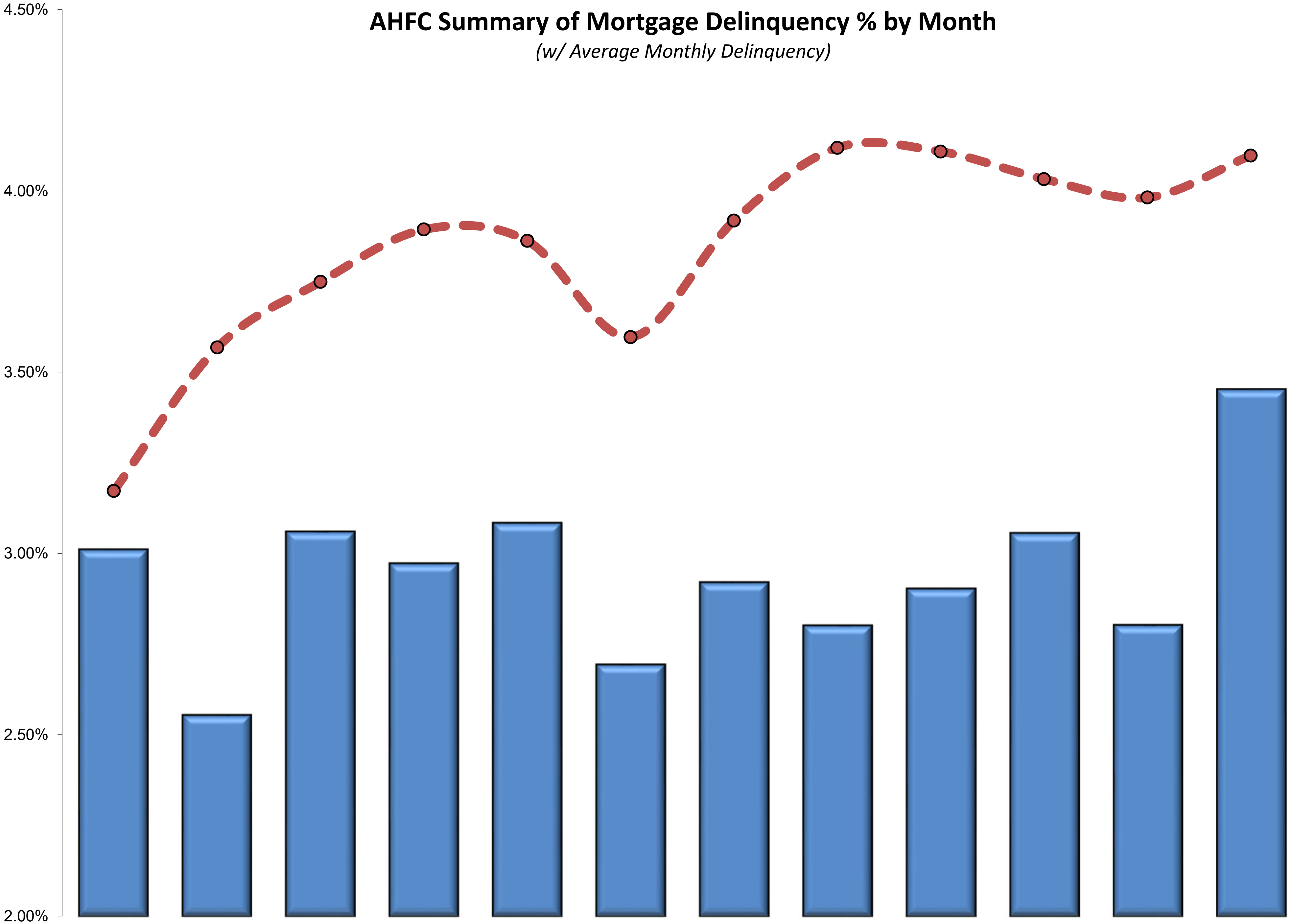
| Investment Types | |
|---|---|
| MMF1 | 31,293,225 |
| MMF2 | 42,356,999 |
| MMF3 | 36,179,927 |
| CP1 | 279,132,746 |
| CP2 | 41,477,049 |
| Other | 18,935,093 |
| **Total** | **449,375,039** |



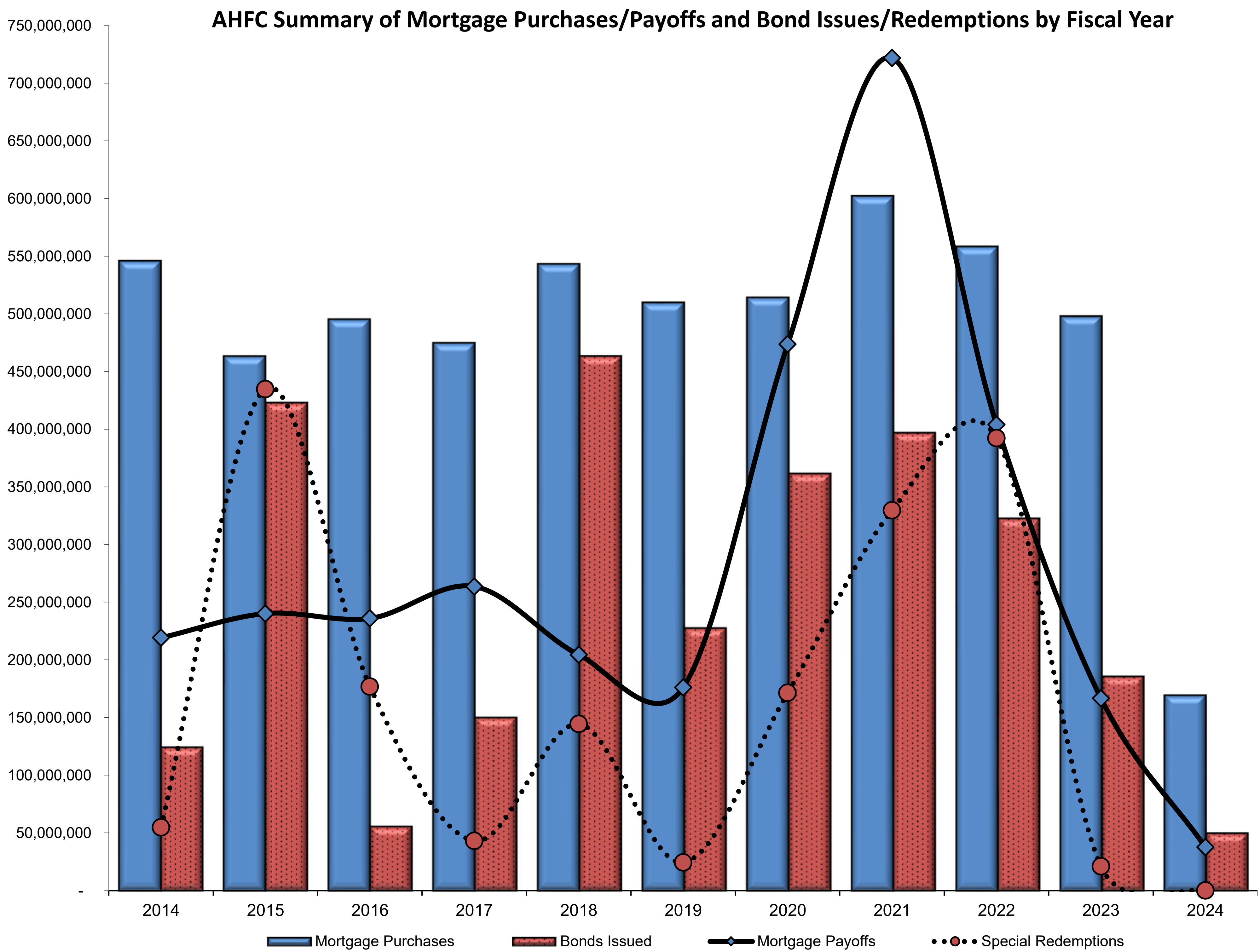
AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage/Bond Ratio
Mortgage/Bond Spread




| | Oct-22 | Nov-22 | Dec-22 | Jan-23 | Feb-23 | Mar-23 | Apr-23 | May-23 | Jun-23 | Jul-23 | Aug-23 | Sep-23 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Del | 3.01% | 2.55% | 3.06% | 2.97% | 3.08% | 2.69% | 2.92% | 2.80% | 2.90% | 3.06% | 2.80% | 3.45% |
| Avg | 3.17% | 3.57% | 3.75% | 3.89% | 3.86% | 3.60% | 3.92% | 4.12% | 4.11% | 4.03% | 3.98% | 4.10% |


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

# AHFC Bond Portfolio by Interest Type and Bond Structure