



August 2023

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2023 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	08/31/22	08/31/23	% Change
Total Mortgage Loan Portfolio	3,045,181,838	3,244,239,341	7%	3,097,063,461	3,303,261,241	7%
Mortgage Average Rate %	4.00%	4.20%	5%	4.01%	4.27%	6%
Delinquency % of \$ (30+ Days)	3.65%	2.90%	(21%)	2.84%	2.80%	(1%)
Foreclosure % of \$ (Annualized)	0.16%	0.13%	(19%)	0.12%	0.16%	33%
Mortgage Purchases	558,436,080	498,034,730	(11%)	109,629,622	108,525,064	(1%)
Mortgage Payoffs	403,936,804	166,703,311	(59%)	37,320,294	24,866,307	(33%)
Purchase/Payoff Variance	154,499,276	331,331,419	114%	72,309,328	83,658,757	16%
Purchase Average Rate %	3.20%	5.34%	67%	4.54%	6.12%	35%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	647,380,000	597,700,000	(8%)
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	588,285,000	689,785,000	17%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	672,245,000	620,950,000	(8%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	380,000,000	408,640,000	8%
Total Bonds Outstanding	2,193,735,000	2,267,175,000	3%	2,287,910,000	2,317,075,000	1%
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.44%	4.02%	17%
New Bond Issuances	322,795,000	185,665,000	(42%)	97,700,000	49,900,000	(49%)
Special Bond Redemptions	392,280,000	20,955,000	(95%)	-	-	0%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	3,525,000	-	(100%)
Issue/Redemption Variance	(164,420,000)	73,440,000	145%	94,175,000	49,900,000	(47%)
Issuance Average Yield %	1.30%	3.77%	190%	3.31%	4.36%	32%
Mortgage/Bond Spread %	0.75%	0.23%	(69%)	0.57%	0.25%	(56%)
Mortgage/Bond Ratio	1.39	1.43	3%	1.35	1.43	5%

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annualized Returns as of Month End		
	08/31/22	08/31/23	% Change	08/31/22	08/31/23	% Change
Liquidity Reserve Fund	303,558,917	282,351,471	(7%)	0.70%	4.55%	547%
Bond Trust Funds	329,592,618	178,236,277	(46%)	0.67%	4.58%	582%
SAM General Fund	331,089,473	194,350,871	(41%)	0.58%	4.60%	689%
Mortgage Collections	36,347,083	98,967,693	172%	0.55%	4.46%	707%
Total Investments	1,000,588,091	753,906,311	(25%)	0.65%	4.56%	604%

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2023 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

Fiscal Year Annual Audited

	FY 2021	FY 2022	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)
Investment Income	4,090	5,135	26%
Grant Revenue	142,101	270,563	90%
Housing Rental Subsidies	11,922	12,443	4%
Rental Income	11,219	11,280	1%
Other Revenue	4,490	4,347	(3%)
Total Revenue	306,080	424,642	39%
Interest Expenses	70,987	60,780	(14%)
Grant Expenses	143,129	276,268	93%
Operations & Administration	50,360	48,911	(3%)
Rental Housing Expenses	17,012	19,274	13%
Mortgage and Loan Costs	11,342	11,767	4%
Bond Financing Expenses	6,033	4,923	(18%)
Provision for Loan Loss	(2,761)	485	118%
Total Expenses	296,102	422,408	43%
Operating Income (Loss)	9,978	2,234	(78%)
Contributions to the State	1,011	933	(8%)
Change in Net Position	8,967	1,301	(85%)
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)
Net Position	1,615,931	1,599,461	(1%)

Third Quarter Unaudited

	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	91,199	95,177	4%
Investment Income	3,007	24,821	725%
Grant Revenue	207,865	103,660	(50%)
Housing Rental Subsidies	9,442	8,897	(6%)
Rental Income	8,598	8,635	0%
Other Revenue	3,043	2,133	(30%)
Total Revenue	323,154	243,323	(25%)
Interest Expenses	45,046	58,387	30%
Grant Expenses	207,997	106,457	(49%)
Operations & Administration	37,844	41,712	10%
Rental Housing Expenses	12,852	11,716	(9%)
Mortgage and Loan Costs	8,763	9,772	12%
Bond Financing Expenses	3,618	3,972	10%
Provision for Loan Loss	259	1,556	501%
Total Expenses	316,379	233,572	(26%)
Operating Income (Loss)	6,775	9,751	44%
Contributions to the State	-	5,931	0%
Change in Net Position	6,775	3,820	(44%)
Total Assets/Deferred Outflows	4,392,019	4,377,395	(0%)
Total Liabilities/Deferred Inflows	2,769,313	2,774,114	0%
Net Position	1,622,706	1,603,281	(1%)

AHFC Dividend Calculation:

(in Thousands of Dollars)

Through Fiscal Year

	FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	35,487	31,260	(12%)
Factor % from Statutes	75%	75%	
Dividend Transfer Available	26,615	23,445	(12%)

Through FY 2023 - Third Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	2,194,308
Total Dividend Expenditures	2,085,603
Total Dividend Remaining	108,704

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 8/31/2023

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,173,449,215	96.07%
PARTICIPATION LOANS	82,412,509	2.49%
UNCONVENTIONAL/REO	47,399,517	1.43%
TOTAL PORTFOLIO	3,303,261,241	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	51,016,273	1.57%
60 DAYS PAST DUE	18,016,840	0.55%
90 DAYS PAST DUE	11,036,004	0.34%
120+ DAYS PAST DUE	11,213,253	0.34%
TOTAL DELINQUENT	91,282,369	2.80%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.231%	PMI INSURANCE %	27.7%
- (Exclude UNC/REO)	4.270%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	299	VA INSURANCE %	4.9%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.5%
MY HOME %	30.6%	UNINSURED %	55.7%
FIRST HOME LTD %	21.6%	SINGLE FAMILY %	88.4%
RURAL %	12.7%	MULTI-FAMILY %	11.6%
FIRST HOME %	16.7%	ANCHORAGE %	39.3%
MF/SPEC NEEDS %	11.8%	NOT ANCHORAGE %	60.7%
VETERANS %	4.7%	NORTHRIM BANK %	29.8%
OTHER PROGRAM %	1.9%	OTHER SERVICER %	70.2%

MORTGAGE AND LOAN ACTIVITY:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	637,605,400	593,599,071	467,251,786	142,327,942	73,409,225
MORTGAGE COMMITMENTS	655,531,250	599,759,625	464,645,729	145,003,956	78,355,998
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	108,525,064	67,361,143
AVG PURCHASE PRICE	311,240	353,243	397,479	419,580	430,040
AVG INTEREST RATE	3.003%	3.192%	5.342%	6.115%	6.185%
AVG BEGINNING TERM	349	352	356	354	354
AVG LOAN TO VALUE	85	85	86	87	87
INSURANCE %	49.2%	48.7%	54.8%	62.8%	61.0%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.0%	99.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.1%	41.8%
NORTHRIM BANK %	44.2%	40.3%	36.1%	46.7%	51.0%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.0%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	24,866,132	12,000,583
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	1,166,281	881,857

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.231%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,173,449,215	96.1%
PARTICIPATION LOANS	82,412,509	2.5%
UNCONVENTIONAL/REO	47,399,517	1.4%
TOTAL PORTFOLIO	3,303,261,241	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	51,016,273	1.57%
60 DAYS PAST DUE	18,016,840	0.55%
90 DAYS PAST DUE	11,036,004	0.34%
120+ DAYS PAST DUE	11,213,253	0.34%
TOTAL DELINQUENT	91,282,369	2.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,011,804,431	30.6%
FIRST HOME LIMITED	712,987,439	21.6%
FIRST HOME	552,793,641	16.7%
RURAL	419,183,420	12.7%
MULTI-FAMILY/SPECIAL NEEDS	390,442,003	11.8%
VETERANS MORTGAGE PROGRAM	154,210,542	4.7%
OTHER LOAN PROGRAM	61,839,764	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,351,450,311	71.2%
MULTI-FAMILY	382,205,077	11.6%
CONDO	292,967,093	8.9%
DUPLEX	211,327,572	6.4%
3-PLEX/4-PLEX	50,826,305	1.5%
OTHER PROPERTY TYPE	14,484,883	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,297,811,493	39.3%
FAIRBANKS/NORTH POLE	468,941,502	14.2%
WASILLA/PALMER	390,252,047	11.8%
JUNEAU/KETCHIKAN	288,230,373	8.7%
KENAI/SOLDOTNA/HOMER	248,644,802	7.5%
EAGLE RIVER/CHUGIAK	146,080,654	4.4%
KODIAK ISLAND	86,282,861	2.6%
OTHER GEOGRAPHIC REGION	377,017,508	11.4%

MORTGAGE INSURANCE

UNINSURED	1,840,485,991	55.7%
PRIMARY MORTGAGE INSURANCE	913,522,593	27.7%
FEDERALLY INSURED - FHA	199,697,503	6.0%
FEDERALLY INSURED - VA	161,945,451	4.9%
FEDERALLY INSURED - RD	115,813,980	3.5%
FEDERALLY INSURED - HUD 184	71,795,723	2.2%

SELLER SERVICER

NORTHRIM BANK	985,599,129	29.8%
GLOBAL FCU	544,358,436	16.5%
AHFC (SUBSERVICED BY FNBA)	410,373,600	12.4%
OTHER SELLER SERVICER	1,362,930,076	41.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.126%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	299,679,048	84.8%
PARTICIPATION LOANS	6,461,773	1.8%
UNCONVENTIONAL/REO	47,399,517	13.4%
TOTAL PORTFOLIO	353,540,337	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,528,868	1.48%
60 DAYS PAST DUE	313,361	0.10%
90 DAYS PAST DUE	167,298	0.05%
120+ DAYS PAST DUE	187,073	0.06%
TOTAL DELINQUENT	5,196,600	1.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	130,280,707	36.9%
FIRST HOME LIMITED	38,149,529	10.8%
FIRST HOME	88,229,711	25.0%
RURAL	26,860,971	7.6%
MULTI-FAMILY/SPECIAL NEEDS	5,817,797	1.6%
VETERANS MORTGAGE PROGRAM	15,688,406	4.4%
OTHER LOAN PROGRAM	48,513,216	13.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	268,012,830	75.8%
MULTI-FAMILY	32,096,964	9.1%
CONDO	30,373,780	8.6%
DUPLEX	15,408,377	4.4%
3-PLEX/4-PLEX	4,767,394	1.3%
OTHER PROPERTY TYPE	2,880,991	0.8%

GEOGRAPHIC REGION

ANCHORAGE	125,039,405	35.4%
FAIRBANKS/NORTH POLE	41,256,433	11.7%
WASILLA/PALMER	42,215,184	11.9%
JUNEAU/KETCHIKAN	50,592,010	14.3%
KENAI/SOLDOTNA/HOMER	21,078,764	6.0%
EAGLE RIVER/CHUGIAK	15,691,963	4.4%
KODIAK ISLAND	6,796,047	1.9%
OTHER GEOGRAPHIC REGION	50,870,531	14.4%

MORTGAGE INSURANCE

UNINSURED	179,117,381	50.7%
PRIMARY MORTGAGE INSURANCE	129,263,486	36.6%
FEDERALLY INSURED - FHA	16,252,149	4.6%
FEDERALLY INSURED - VA	16,844,904	4.8%
FEDERALLY INSURED - RD	6,858,589	1.9%
FEDERALLY INSURED - HUD 184	5,203,828	1.5%

SELLER SERVICER

NORTHRIM BANK	119,536,247	33.8%
GLOBAL FCU	29,858,013	8.4%
AHFC (SUBSERVICED BY FNBA)	62,125,006	17.6%
OTHER SELLER SERVICER	142,021,072	40.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.315%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,209,925	99.2%
PARTICIPATION LOANS	481,556	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,691,481	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	608,840	1.00%
60 DAYS PAST DUE	285,192	0.47%
90 DAYS PAST DUE	37,179	0.06%
120+ DAYS PAST DUE	248,549	0.41%
TOTAL DELINQUENT	1,179,759	1.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,715,992	37.4%
FIRST HOME LIMITED	19,929,966	32.8%
FIRST HOME	3,884,252	6.4%
RURAL	14,041,343	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	119,928	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,519,630	81.6%
MULTI-FAMILY	0	0.0%
CONDO	6,547,920	10.8%
DUPLEX	3,103,196	5.1%
3-PLEX/4-PLEX	1,073,120	1.8%
OTHER PROPERTY TYPE	447,615	0.7%

GEOGRAPHIC REGION

ANCHORAGE	20,450,701	33.7%
FAIRBANKS/NORTH POLE	5,760,658	9.5%
WASILLA/PALMER	8,208,192	13.5%
JUNEAU/KETCHIKAN	4,501,942	7.4%
KENAI/SOLDOTNA/HOMER	7,675,593	12.6%
EAGLE RIVER/CHUGIAK	1,867,742	3.1%
KODIAK ISLAND	2,559,600	4.2%
OTHER GEOGRAPHIC REGION	9,667,054	15.9%

MORTGAGE INSURANCE

UNINSURED	33,814,180	55.7%
PRIMARY MORTGAGE INSURANCE	13,556,863	22.3%
FEDERALLY INSURED - FHA	6,847,350	11.3%
FEDERALLY INSURED - VA	1,511,591	2.5%
FEDERALLY INSURED - RD	3,191,978	5.3%
FEDERALLY INSURED - HUD 184	1,769,520	2.9%

SELLER SERVICER

NORTHRIM BANK	14,801,199	24.4%
GLOBAL FCU	15,156,385	25.0%
AHFC (SUBSERVICED BY FNBA)	3,280,485	5.4%
OTHER SELLER SERVICER	27,453,411	45.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.879%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,647,509	99.2%
PARTICIPATION LOANS	523,426	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	68,170,936	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,736,302	2.55%
60 DAYS PAST DUE	554,786	0.81%
90 DAYS PAST DUE	713,150	1.05%
120+ DAYS PAST DUE	244,177	0.36%
TOTAL DELINQUENT	3,248,415	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,248,873	42.9%
FIRST HOME LIMITED	11,663,322	17.1%
FIRST HOME	8,771,444	12.9%
RURAL	18,487,297	27.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,897,433	82.0%
MULTI-FAMILY	0	0.0%
CONDO	5,245,134	7.7%
DUPLEX	4,874,069	7.1%
3-PLEX/4-PLEX	1,889,237	2.8%
OTHER PROPERTY TYPE	265,063	0.4%

GEOGRAPHIC REGION

ANCHORAGE	23,453,277	34.4%
FAIRBANKS/NORTH POLE	5,693,461	8.4%
WASILLA/PALMER	6,384,287	9.4%
JUNEAU/KETCHIKAN	4,157,261	6.1%
KENAI/SOLDOTNA/HOMER	12,106,376	17.8%
EAGLE RIVER/CHUGIAK	2,550,588	3.7%
KODIAK ISLAND	3,896,973	5.7%
OTHER GEOGRAPHIC REGION	9,928,712	14.6%

MORTGAGE INSURANCE

UNINSURED	40,089,890	58.8%
PRIMARY MORTGAGE INSURANCE	19,961,265	29.3%
FEDERALLY INSURED - FHA	3,864,119	5.7%
FEDERALLY INSURED - VA	273,012	0.4%
FEDERALLY INSURED - RD	2,833,102	4.2%
FEDERALLY INSURED - HUD 184	1,149,547	1.7%

SELLER SERVICER

NORTHRIM BANK	24,617,987	36.1%
GLOBAL FCU	11,704,601	17.2%
AHFC (SUBSERVICED BY FNBA)	7,681,552	11.3%
OTHER SELLER SERVICER	24,166,795	35.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.853%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,846,338	99.6%
PARTICIPATION LOANS	246,912	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	64,093,250	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	733,077	1.14%
60 DAYS PAST DUE	408,343	0.64%
90 DAYS PAST DUE	323,035	0.50%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,464,455	2.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	27,462,322	42.8%
FIRST HOME LIMITED	10,929,857	17.1%
FIRST HOME	15,376,513	24.0%
RURAL	10,311,705	16.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,852	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,043,126	76.5%
MULTI-FAMILY	0	0.0%
CONDO	7,026,985	11.0%
DUPLEX	5,921,560	9.2%
3-PLEX/4-PLEX	1,937,214	3.0%
OTHER PROPERTY TYPE	164,365	0.3%

GEOGRAPHIC REGION

ANCHORAGE	28,212,749	44.0%
FAIRBANKS/NORTH POLE	5,737,718	9.0%
WASILLA/PALMER	7,945,260	12.4%
JUNEAU/KETCHIKAN	5,498,233	8.6%
KENAI/SOLDOTNA/HOMER	6,518,551	10.2%
EAGLE RIVER/CHUGIAK	2,030,045	3.2%
KODIAK ISLAND	1,953,703	3.0%
OTHER GEOGRAPHIC REGION	6,196,990	9.7%

MORTGAGE INSURANCE

UNINSURED	33,170,490	51.8%
PRIMARY MORTGAGE INSURANCE	19,876,590	31.0%
FEDERALLY INSURED - FHA	5,886,097	9.2%
FEDERALLY INSURED - VA	903,643	1.4%
FEDERALLY INSURED - RD	2,394,904	3.7%
FEDERALLY INSURED - HUD 184	1,861,525	2.9%

SELLER SERVICER

NORTHRIM BANK	23,384,950	36.5%
GLOBAL FCU	9,838,169	15.3%
AHFC (SUBSERVICED BY FNBA)	7,155,042	11.2%
OTHER SELLER SERVICER	23,715,088	37.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.703%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,195,894	99.8%
PARTICIPATION LOANS	203,418	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	91,399,312	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,221,201	1.34%
60 DAYS PAST DUE	153,897	0.17%
90 DAYS PAST DUE	1,334,893	1.46%
120+ DAYS PAST DUE	261,010	0.29%
TOTAL DELINQUENT	2,971,002	3.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,156,062	48.3%
FIRST HOME LIMITED	12,056,710	13.2%
FIRST HOME	21,928,133	24.0%
RURAL	13,258,408	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,091,957	75.6%
MULTI-FAMILY	0	0.0%
CONDO	8,565,285	9.4%
DUPLEX	11,888,090	13.0%
3-PLEX/4-PLEX	1,554,797	1.7%
OTHER PROPERTY TYPE	299,183	0.3%

GEOGRAPHIC REGION

ANCHORAGE	40,913,388	44.8%
FAIRBANKS/NORTH POLE	7,645,685	8.4%
WASILLA/PALMER	10,509,345	11.5%
JUNEAU/KETCHIKAN	8,308,028	9.1%
KENAI/SOLDOTNA/HOMER	7,686,728	8.4%
EAGLE RIVER/CHUGIAK	3,833,951	4.2%
KODIAK ISLAND	1,519,108	1.7%
OTHER GEOGRAPHIC REGION	10,983,078	12.0%

MORTGAGE INSURANCE

UNINSURED	50,699,734	55.5%
PRIMARY MORTGAGE INSURANCE	27,262,209	29.8%
FEDERALLY INSURED - FHA	7,506,096	8.2%
FEDERALLY INSURED - VA	1,345,894	1.5%
FEDERALLY INSURED - RD	3,096,158	3.4%
FEDERALLY INSURED - HUD 184	1,489,221	1.6%

SELLER SERVICER

NORTHRIM BANK	31,406,648	34.4%
GLOBAL FCU	18,824,378	20.6%
AHFC (SUBSERVICED BY FNBA)	5,739,436	6.3%
OTHER SELLER SERVICER	35,428,850	38.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.469%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,206,788	95.7%
PARTICIPATION LOANS	4,612,684	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	106,819,471	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,944,355	1.82%
60 DAYS PAST DUE	936,032	0.88%
90 DAYS PAST DUE	406,986	0.38%
120+ DAYS PAST DUE	410,278	0.38%
TOTAL DELINQUENT	3,697,650	3.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,781,571	51.3%
FIRST HOME LIMITED	12,495,201	11.7%
FIRST HOME	24,378,889	22.8%
RURAL	14,755,394	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	391,448	0.4%
OTHER LOAN PROGRAM	16,968	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,969,320	80.5%
MULTI-FAMILY	0	0.0%
CONDO	9,547,484	8.9%
DUPLEX	8,741,123	8.2%
3-PLEX/4-PLEX	2,420,581	2.3%
OTHER PROPERTY TYPE	140,965	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,149,840	38.5%
FAIRBANKS/NORTH POLE	12,288,885	11.5%
WASILLA/PALMER	10,449,406	9.8%
JUNEAU/KETCHIKAN	13,943,332	13.1%
KENAI/SOLDOTNA/HOMER	9,523,728	8.9%
EAGLE RIVER/CHUGIAK	4,121,303	3.9%
KODIAK ISLAND	2,681,810	2.5%
OTHER GEOGRAPHIC REGION	12,661,167	11.9%

MORTGAGE INSURANCE

UNINSURED	60,190,198	56.3%
PRIMARY MORTGAGE INSURANCE	28,698,222	26.9%
FEDERALLY INSURED - FHA	8,703,284	8.1%
FEDERALLY INSURED - VA	1,781,585	1.7%
FEDERALLY INSURED - RD	4,380,444	4.1%
FEDERALLY INSURED - HUD 184	3,065,737	2.9%

SELLER SERVICER

NORTHRIM BANK	33,837,980	31.7%
GLOBAL FCU	16,315,846	15.3%
AHFC (SUBSERVICED BY FNBA)	7,843,047	7.3%
OTHER SELLER SERVICER	48,822,599	45.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.514%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	115,569,591	96.9%
PARTICIPATION LOANS	3,639,380	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	119,208,971	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,985,943	1.67%
60 DAYS PAST DUE	394,548	0.33%
90 DAYS PAST DUE	391,287	0.33%
120+ DAYS PAST DUE	959,874	0.81%
TOTAL DELINQUENT	3,731,652	3.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	61,030,882	51.2%
FIRST HOME LIMITED	12,217,695	10.2%
FIRST HOME	33,245,077	27.9%
RURAL	11,842,113	9.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	753,737	0.6%
OTHER LOAN PROGRAM	119,467	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,680,955	76.9%
MULTI-FAMILY	0	0.0%
CONDO	8,599,673	7.2%
DUPLEX	15,668,034	13.1%
3-PLEX/4-PLEX	2,937,736	2.5%
OTHER PROPERTY TYPE	322,573	0.3%

GEOGRAPHIC REGION

ANCHORAGE	49,038,752	41.1%
FAIRBANKS/NORTH POLE	12,531,111	10.5%
WASILLA/PALMER	14,683,003	12.3%
JUNEAU/KETCHIKAN	15,109,110	12.7%
KENAI/SOLDOTNA/HOMER	6,929,267	5.8%
EAGLE RIVER/CHUGIAK	5,404,025	4.5%
KODIAK ISLAND	2,513,788	2.1%
OTHER GEOGRAPHIC REGION	12,999,915	10.9%

MORTGAGE INSURANCE

UNINSURED	57,453,210	48.2%
PRIMARY MORTGAGE INSURANCE	42,140,413	35.4%
FEDERALLY INSURED - FHA	8,315,735	7.0%
FEDERALLY INSURED - VA	3,293,517	2.8%
FEDERALLY INSURED - RD	4,573,418	3.8%
FEDERALLY INSURED - HUD 184	3,432,679	2.9%

SELLER SERVICER

NORTHRIM BANK	37,122,422	31.1%
GLOBAL FCU	21,150,367	17.7%
AHFC (SUBSERVICED BY FNBA)	10,956,210	9.2%
OTHER SELLER SERVICER	49,979,972	41.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.790%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	154,126,800	97.8%
PARTICIPATION LOANS	3,407,440	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	157,534,241	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,193,531	2.03%
60 DAYS PAST DUE	1,647,220	1.05%
90 DAYS PAST DUE	1,021,177	0.65%
120+ DAYS PAST DUE	701,404	0.45%
TOTAL DELINQUENT	6,563,333	4.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	64,053,297	40.7%
FIRST HOME LIMITED	26,651,344	16.9%
FIRST HOME	33,862,548	21.5%
RURAL	15,942,427	10.1%
MULTI-FAMILY/SPECIAL NEEDS	246,257	0.2%
VETERANS MORTGAGE PROGRAM	16,684,429	10.6%
OTHER LOAN PROGRAM	93,937	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	127,325,411	80.8%
MULTI-FAMILY	246,257	0.2%
CONDO	13,540,995	8.6%
DUPLEX	14,385,129	9.1%
3-PLEX/4-PLEX	1,124,340	0.7%
OTHER PROPERTY TYPE	912,109	0.6%

GEOGRAPHIC REGION

ANCHORAGE	62,257,496	39.5%
FAIRBANKS/NORTH POLE	22,928,867	14.6%
WASILLA/PALMER	19,826,641	12.6%
JUNEAU/KETCHIKAN	16,194,174	10.3%
KENAI/SOLDOTNA/HOMER	8,814,670	5.6%
EAGLE RIVER/CHUGIAK	9,406,245	6.0%
KODIAK ISLAND	3,806,546	2.4%
OTHER GEOGRAPHIC REGION	14,299,602	9.1%

MORTGAGE INSURANCE

UNINSURED	75,697,625	48.1%
PRIMARY MORTGAGE INSURANCE	44,917,477	28.5%
FEDERALLY INSURED - FHA	12,593,561	8.0%
FEDERALLY INSURED - VA	14,120,452	9.0%
FEDERALLY INSURED - RD	5,708,022	3.6%
FEDERALLY INSURED - HUD 184	4,497,104	2.9%

SELLER SERVICER

NORTHRIM BANK	47,008,202	29.8%
GLOBAL FCU	25,628,652	16.3%
AHFC (SUBSERVICED BY FNBA)	10,349,894	6.6%
OTHER SELLER SERVICER	74,547,493	47.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.251%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,759,187	91.7%
PARTICIPATION LOANS	2,409,910	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	29,169,097	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	475,822	1.63%
60 DAYS PAST DUE	36,582	0.13%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	512,404	1.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	29,169,097	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,125,450	89.6%
MULTI-FAMILY	0	0.0%
CONDO	1,149,237	3.9%
DUPLEX	996,691	3.4%
3-PLEX/4-PLEX	897,719	3.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,454,694	18.7%
FAIRBANKS/NORTH POLE	8,407,116	28.8%
WASILLA/PALMER	7,262,010	24.9%
JUNEAU/KETCHIKAN	1,053,853	3.6%
KENAI/SOLDOTNA/HOMER	296,020	1.0%
EAGLE RIVER/CHUGIAK	4,641,714	15.9%
KODIAK ISLAND	548,881	1.9%
OTHER GEOGRAPHIC REGION	1,504,809	5.2%

MORTGAGE INSURANCE

UNINSURED	4,988,305	17.1%
PRIMARY MORTGAGE INSURANCE	196,125	0.7%
FEDERALLY INSURED - FHA	625,522	2.1%
FEDERALLY INSURED - VA	23,359,144	80.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	6,989,126	24.0%
GLOBAL FCU	4,889,477	16.8%
AHFC (SUBSERVICED BY FNBA)	4,677,083	16.0%
OTHER SELLER SERVICER	12,613,411	43.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.753%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,281,752	89.3%
PARTICIPATION LOANS	5,450,635	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	50,732,387	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	320,055	0.63%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	274,844	0.54%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	594,898	1.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,865,258	15.5%
FIRST HOME LIMITED	816,778	1.6%
FIRST HOME	3,370,412	6.6%
RURAL	10,739,572	21.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,453,575	54.1%
OTHER LOAN PROGRAM	486,790	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,950,840	84.7%
MULTI-FAMILY	0	0.0%
CONDO	2,091,877	4.1%
DUPLEX	3,414,485	6.7%
3-PLEX/4-PLEX	2,090,235	4.1%
OTHER PROPERTY TYPE	184,950	0.4%

GEOGRAPHIC REGION

ANCHORAGE	7,361,601	14.5%
FAIRBANKS/NORTH POLE	11,624,775	22.9%
WASILLA/PALMER	8,274,354	16.3%
JUNEAU/KETCHIKAN	4,357,542	8.6%
KENAI/SOLDOTNA/HOMER	5,439,697	10.7%
EAGLE RIVER/CHUGIAK	4,213,813	8.3%
KODIAK ISLAND	1,603,658	3.2%
OTHER GEOGRAPHIC REGION	7,856,947	15.5%

MORTGAGE INSURANCE

UNINSURED	20,046,755	39.5%
PRIMARY MORTGAGE INSURANCE	7,065,682	13.9%
FEDERALLY INSURED - FHA	1,672,628	3.3%
FEDERALLY INSURED - VA	20,881,559	41.2%
FEDERALLY INSURED - RD	819,000	1.6%
FEDERALLY INSURED - HUD 184	246,763	0.5%

SELLER SERVICER

NORTHRIM BANK	13,354,890	26.3%
GLOBAL FCU	8,182,123	16.1%
AHFC (SUBSERVICED BY FNBA)	8,874,891	17.5%
OTHER SELLER SERVICER	20,320,482	40.1%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.550%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,828,280	97.2%
PARTICIPATION LOANS	1,270,578	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	45,098,858	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	767,934	1.70%
60 DAYS PAST DUE	452,711	1.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	494,542	1.10%
TOTAL DELINQUENT	1,715,187	3.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	45,098,858	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,636,163	92.3%
MULTI-FAMILY	0	0.0%
CONDO	1,825,315	4.0%
DUPLEX	495,321	1.1%
3-PLEX/4-PLEX	1,142,059	2.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,400,635	23.1%
FAIRBANKS/NORTH POLE	11,264,752	25.0%
WASILLA/PALMER	11,265,712	25.0%
JUNEAU/KETCHIKAN	970,741	2.2%
KENAI/SOLDOTNA/HOMER	1,247,807	2.8%
EAGLE RIVER/CHUGIAK	5,660,778	12.6%
KODIAK ISLAND	2,285,991	5.1%
OTHER GEOGRAPHIC REGION	2,002,442	4.4%

MORTGAGE INSURANCE

UNINSURED	7,191,950	15.9%
PRIMARY MORTGAGE INSURANCE	2,561,202	5.7%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	35,345,706	78.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	18,269,765	40.5%
GLOBAL FCU	2,892,652	6.4%
AHFC (SUBSERVICED BY FNBA)	14,549,400	32.3%
OTHER SELLER SERVICER	9,387,041	20.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.731%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,602,583	91.2%
PARTICIPATION LOANS	5,150,432	8.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	58,753,016	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	729,600	1.24%
60 DAYS PAST DUE	666,164	1.13%
90 DAYS PAST DUE	399,863	0.68%
120+ DAYS PAST DUE	138,654	0.24%
TOTAL DELINQUENT	1,934,280	3.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	58,753,016	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,709,922	74.4%
MULTI-FAMILY	0	0.0%
CONDO	13,529,320	23.0%
DUPLEX	1,513,774	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,632,635	62.4%
FAIRBANKS/NORTH POLE	4,694,916	8.0%
WASILLA/PALMER	7,045,432	12.0%
JUNEAU/KETCHIKAN	3,310,565	5.6%
KENAI/SOLDOTNA/HOMER	1,156,877	2.0%
EAGLE RIVER/CHUGIAK	2,280,183	3.9%
KODIAK ISLAND	997,888	1.7%
OTHER GEOGRAPHIC REGION	2,634,519	4.5%

MORTGAGE INSURANCE

UNINSURED	29,970,275	51.0%
PRIMARY MORTGAGE INSURANCE	17,654,561	30.0%
FEDERALLY INSURED - FHA	2,977,791	5.1%
FEDERALLY INSURED - VA	831,096	1.4%
FEDERALLY INSURED - RD	5,047,435	8.6%
FEDERALLY INSURED - HUD 184	2,271,858	3.9%

SELLER SERVICER

NORTHRIM BANK	23,178,890	39.5%
GLOBAL FCU	17,309,829	29.5%
AHFC (SUBSERVICED BY FNBA)	3,015,852	5.1%
OTHER SELLER SERVICER	15,248,444	26.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.463%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,569,105	98.6%
PARTICIPATION LOANS	931,642	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	64,500,747	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,487,922	2.31%
60 DAYS PAST DUE	770,397	1.19%
90 DAYS PAST DUE	300,212	0.47%
120+ DAYS PAST DUE	286,603	0.44%
TOTAL DELINQUENT	2,845,134	4.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,376,888	2.1%
FIRST HOME LIMITED	57,468,841	89.1%
FIRST HOME	2,233,324	3.5%
RURAL	2,008,428	3.1%
MULTI-FAMILY/SPECIAL NEEDS	164,371	0.3%
VETERANS MORTGAGE PROGRAM	1,242,104	1.9%
OTHER LOAN PROGRAM	6,791	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,596,875	75.3%
MULTI-FAMILY	0	0.0%
CONDO	13,377,256	20.7%
DUPLEX	2,393,404	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	133,212	0.2%

GEOGRAPHIC REGION

ANCHORAGE	35,990,444	55.8%
FAIRBANKS/NORTH POLE	4,921,068	7.6%
WASILLA/PALMER	11,379,472	17.6%
JUNEAU/KETCHIKAN	3,791,865	5.9%
KENAI/SOLDOTNA/HOMER	1,764,001	2.7%
EAGLE RIVER/CHUGIAK	2,158,700	3.3%
KODIAK ISLAND	1,533,914	2.4%
OTHER GEOGRAPHIC REGION	2,961,283	4.6%

MORTGAGE INSURANCE

UNINSURED	23,399,897	36.3%
PRIMARY MORTGAGE INSURANCE	20,515,985	31.8%
FEDERALLY INSURED - FHA	7,481,034	11.6%
FEDERALLY INSURED - VA	2,501,597	3.9%
FEDERALLY INSURED - RD	6,850,637	10.6%
FEDERALLY INSURED - HUD 184	3,751,598	5.8%

SELLER SERVICER

NORTHRIM BANK	20,740,613	32.2%
GLOBAL FCU	21,622,169	33.5%
AHFC (SUBSERVICED BY FNBA)	4,499,276	7.0%
OTHER SELLER SERVICER	17,638,689	27.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.836%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,490,851	96.9%
PARTICIPATION LOANS	3,779,198	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,270,049	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,046,475	1.67%
60 DAYS PAST DUE	1,227,513	1.00%
90 DAYS PAST DUE	1,112,446	0.91%
120+ DAYS PAST DUE	699,852	0.57%
TOTAL DELINQUENT	5,086,285	4.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,293,448	5.1%
FIRST HOME LIMITED	103,508,505	84.7%
FIRST HOME	3,361,234	2.7%
RURAL	8,552,486	7.0%
MULTI-FAMILY/SPECIAL NEEDS	554,376	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,974,130	74.4%
MULTI-FAMILY	554,376	0.5%
CONDO	24,703,146	20.2%
DUPLEX	5,696,226	4.7%
3-PLEX/4-PLEX	92,707	0.1%
OTHER PROPERTY TYPE	249,464	0.2%

GEOGRAPHIC REGION

ANCHORAGE	59,407,185	48.6%
FAIRBANKS/NORTH POLE	11,706,296	9.6%
WASILLA/PALMER	18,559,693	15.2%
JUNEAU/KETCHIKAN	6,794,385	5.6%
KENAI/SOLDOTNA/HOMER	8,337,391	6.8%
EAGLE RIVER/CHUGIAK	5,575,166	4.6%
KODIAK ISLAND	2,871,924	2.3%
OTHER GEOGRAPHIC REGION	9,018,009	7.4%

MORTGAGE INSURANCE

UNINSURED	44,542,720	36.4%
PRIMARY MORTGAGE INSURANCE	36,566,186	29.9%
FEDERALLY INSURED - FHA	18,034,391	14.7%
FEDERALLY INSURED - VA	1,730,334	1.4%
FEDERALLY INSURED - RD	14,179,535	11.6%
FEDERALLY INSURED - HUD 184	7,216,882	5.9%

SELLER SERVICER

NORTHRIM BANK	43,187,712	35.3%
GLOBAL FCU	30,153,976	24.7%
AHFC (SUBSERVICED BY FNBA)	9,262,401	7.6%
OTHER SELLER SERVICER	39,665,960	32.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.348%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	200,922,724	90.4%
PARTICIPATION LOANS	21,377,232	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	222,299,955	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,951,799	2.23%
60 DAYS PAST DUE	1,673,604	0.75%
90 DAYS PAST DUE	1,094,991	0.49%
120+ DAYS PAST DUE	443,170	0.20%
TOTAL DELINQUENT	8,163,563	3.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,511,883	16.4%
FIRST HOME LIMITED	139,255,816	62.6%
FIRST HOME	24,548,053	11.0%
RURAL	18,514,557	8.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,458,749	1.6%
OTHER LOAN PROGRAM	10,898	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	176,997,289	79.6%
MULTI-FAMILY	0	0.0%
CONDO	31,672,254	14.2%
DUPLEX	11,284,349	5.1%
3-PLEX/4-PLEX	2,205,507	1.0%
OTHER PROPERTY TYPE	140,556	0.1%

GEOGRAPHIC REGION

ANCHORAGE	104,279,240	46.9%
FAIRBANKS/NORTH POLE	19,887,707	8.9%
WASILLA/PALMER	33,249,624	15.0%
JUNEAU/KETCHIKAN	16,996,356	7.6%
KENAI/SOLDOTNA/HOMER	15,442,794	6.9%
EAGLE RIVER/CHUGIAK	11,710,696	5.3%
KODIAK ISLAND	5,720,155	2.6%
OTHER GEOGRAPHIC REGION	15,013,384	6.8%

MORTGAGE INSURANCE

UNINSURED	90,022,031	40.5%
PRIMARY MORTGAGE INSURANCE	74,784,738	33.6%
FEDERALLY INSURED - FHA	23,005,596	10.3%
FEDERALLY INSURED - VA	8,845,097	4.0%
FEDERALLY INSURED - RD	17,669,182	7.9%
FEDERALLY INSURED - HUD 184	7,973,310	3.6%

SELLER SERVICER

NORTHRIM BANK	75,113,073	33.8%
GLOBAL FCU	44,330,068	19.9%
AHFC (SUBSERVICED BY FNBA)	18,798,580	8.5%
OTHER SELLER SERVICER	84,058,234	37.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.727%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	178,231,014	99.9%
PARTICIPATION LOANS	133,983	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	178,364,998	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,429,563	1.36%
60 DAYS PAST DUE	1,555,515	0.87%
90 DAYS PAST DUE	185,789	0.10%
120+ DAYS PAST DUE	173,934	0.10%
TOTAL DELINQUENT	4,344,801	2.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	66,642,750	37.4%
FIRST HOME LIMITED	47,344,989	26.5%
FIRST HOME	26,623,291	14.9%
RURAL	34,323,160	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,266,157	1.3%
OTHER LOAN PROGRAM	1,164,650	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	144,322,332	80.9%
MULTI-FAMILY	0	0.0%
CONDO	15,497,809	8.7%
DUPLEX	13,070,247	7.3%
3-PLEX/4-PLEX	5,327,222	3.0%
OTHER PROPERTY TYPE	147,388	0.1%

GEOGRAPHIC REGION

ANCHORAGE	71,940,376	40.3%
FAIRBANKS/NORTH POLE	12,698,482	7.1%
WASILLA/PALMER	20,362,675	11.4%
JUNEAU/KETCHIKAN	19,618,246	11.0%
KENAI/SOLDOTNA/HOMER	16,773,628	9.4%
EAGLE RIVER/CHUGIAK	8,642,517	4.8%
KODIAK ISLAND	5,986,777	3.4%
OTHER GEOGRAPHIC REGION	22,342,296	12.5%

MORTGAGE INSURANCE

UNINSURED	87,486,163	49.0%
PRIMARY MORTGAGE INSURANCE	61,697,389	34.6%
FEDERALLY INSURED - FHA	13,249,862	7.4%
FEDERALLY INSURED - VA	3,615,129	2.0%
FEDERALLY INSURED - RD	7,700,448	4.3%
FEDERALLY INSURED - HUD 184	4,616,006	2.6%

SELLER SERVICER

NORTHRIM BANK	65,976,882	37.0%
GLOBAL FCU	25,426,475	14.3%
AHFC (SUBSERVICED BY FNBA)	17,694,001	9.9%
OTHER SELLER SERVICER	69,267,640	38.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.356%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,758,466	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	88,758,466	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,546,012	2.87%
60 DAYS PAST DUE	334,905	0.38%
90 DAYS PAST DUE	205,317	0.23%
120+ DAYS PAST DUE	454,939	0.51%
TOTAL DELINQUENT	3,541,174	3.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	88,758,466	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,520,394	71.6%
MULTI-FAMILY	0	0.0%
CONDO	22,527,496	25.4%
DUPLEX	2,710,575	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,571,684	52.5%
FAIRBANKS/NORTH POLE	12,267,240	13.8%
WASILLA/PALMER	11,778,413	13.3%
JUNEAU/KETCHIKAN	4,813,169	5.4%
KENAI/SOLDOTNA/HOMER	2,112,327	2.4%
EAGLE RIVER/CHUGIAK	6,776,992	7.6%
KODIAK ISLAND	271,754	0.3%
OTHER GEOGRAPHIC REGION	4,166,887	4.7%

MORTGAGE INSURANCE

UNINSURED	22,576,191	25.4%
PRIMARY MORTGAGE INSURANCE	47,658,680	53.7%
FEDERALLY INSURED - FHA	12,198,675	13.7%
FEDERALLY INSURED - VA	2,680,947	3.0%
FEDERALLY INSURED - RD	2,838,891	3.2%
FEDERALLY INSURED - HUD 184	805,081	0.9%

SELLER SERVICER

NORTHRIM BANK	35,411,707	39.9%
GLOBAL FCU	12,887,442	14.5%
AHFC (SUBSERVICED BY FNBA)	20,469,707	23.1%
OTHER SELLER SERVICER	19,989,610	22.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.008%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	138,953,191	86.7%
PARTICIPATION LOANS	21,325,051	13.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	160,278,242	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,355,812	1.47%
60 DAYS PAST DUE	1,186,545	0.74%
90 DAYS PAST DUE	388,932	0.24%
120+ DAYS PAST DUE	1,230,020	0.77%
TOTAL DELINQUENT	5,161,309	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,381,101	25.8%
FIRST HOME LIMITED	43,650,050	27.2%
FIRST HOME	38,440,460	24.0%
RURAL	33,833,902	21.1%
MULTI-FAMILY/SPECIAL NEEDS	1,899,869	1.2%
VETERANS MORTGAGE PROGRAM	924,740	0.6%
OTHER LOAN PROGRAM	148,119	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	123,910,819	77.3%
MULTI-FAMILY	1,827,536	1.1%
CONDO	16,691,619	10.4%
DUPLEX	14,215,651	8.9%
3-PLEX/4-PLEX	3,153,543	2.0%
OTHER PROPERTY TYPE	479,074	0.3%

GEOGRAPHIC REGION

ANCHORAGE	66,965,434	41.8%
FAIRBANKS/NORTH POLE	14,262,961	8.9%
WASILLA/PALMER	15,970,564	10.0%
JUNEAU/KETCHIKAN	13,704,457	8.6%
KENAI/SOLDOTNA/HOMER	12,942,326	8.1%
EAGLE RIVER/CHUGIAK	6,032,127	3.8%
KODIAK ISLAND	4,587,392	2.9%
OTHER GEOGRAPHIC REGION	25,812,981	16.1%

MORTGAGE INSURANCE

UNINSURED	90,398,396	56.4%
PRIMARY MORTGAGE INSURANCE	46,093,554	28.8%
FEDERALLY INSURED - FHA	11,735,270	7.3%
FEDERALLY INSURED - VA	3,072,192	1.9%
FEDERALLY INSURED - RD	4,580,590	2.9%
FEDERALLY INSURED - HUD 184	4,398,241	2.7%

SELLER SERVICER

NORTHRIM BANK	54,089,572	33.7%
GLOBAL FCU	27,326,220	17.0%
AHFC (SUBSERVICED BY FNBA)	8,862,864	5.5%
OTHER SELLER SERVICER	69,999,586	43.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.587%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,260,570,171	99.9%
PARTICIPATION LOANS	1,007,258	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,261,577,429	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	16,953,165	1.34%
60 DAYS PAST DUE	5,419,524	0.43%
90 DAYS PAST DUE	2,678,605	0.21%
120+ DAYS PAST DUE	4,279,175	0.34%
TOTAL DELINQUENT	29,330,469	2.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	418,003,396	33.1%
FIRST HOME LIMITED	29,337,355	2.3%
FIRST HOME	224,540,300	17.8%
RURAL	185,711,656	14.7%
MULTI-FAMILY/SPECIAL NEEDS	381,759,333	30.3%
VETERANS MORTGAGE PROGRAM	10,946,461	0.9%
OTHER LOAN PROGRAM	11,278,927	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	752,165,435	59.6%
MULTI-FAMILY	347,479,943	27.5%
CONDO	60,454,511	4.8%
DUPLEX	75,547,271	6.0%
3-PLEX/4-PLEX	18,212,893	1.4%
OTHER PROPERTY TYPE	7,717,376	0.6%

GEOGRAPHIC REGION

ANCHORAGE	462,291,958	36.6%
FAIRBANKS/NORTH POLE	243,363,369	19.3%
WASILLA/PALMER	124,882,779	9.9%
JUNEAU/KETCHIKAN	94,515,104	7.5%
KENAI/SOLDOTNA/HOMER	102,798,257	8.1%
EAGLE RIVER/CHUGIAK	43,482,108	3.4%
KODIAK ISLAND	34,146,952	2.7%
OTHER GEOGRAPHIC REGION	156,096,902	12.4%

MORTGAGE INSURANCE

UNINSURED	889,630,599	70.5%
PRIMARY MORTGAGE INSURANCE	273,051,968	21.6%
FEDERALLY INSURED - FHA	38,748,343	3.1%
FEDERALLY INSURED - VA	19,008,051	1.5%
FEDERALLY INSURED - RD	23,091,646	1.8%
FEDERALLY INSURED - HUD 184	18,046,822	1.4%

SELLER SERVICER

NORTHRIM BANK	297,571,264	23.6%
GLOBAL FCU	200,861,596	15.9%
AHFC (SUBSERVICED BY FNBA)	184,538,872	14.6%
OTHER SELLER SERVICER	578,605,697	45.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2023

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

TOTAL PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	UNCONV / REO	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
AHFC GENERAL FUND										
CFTHB	24,630,636	0	0	24,630,636	7.0%	6.193%	355	90	738,701	3.00%
CMFTX	923,871	0	0	923,871	0.3%	6.490%	352	75	0	0.00%
CNCL	226,649	0	0	226,649	0.1%	3.375%	340	96	0	0.00%
COR	17,912,312	0	0	17,912,312	5.1%	6.035%	352	86	508,352	2.84%
CSPND	160,000	0	0	160,000	0.0%	6.500%	360	7	0	0.00%
CTAX	113,338,478	0	0	113,338,478	32.1%	6.207%	351	83	1,381,901	1.22%
CVETS	15,202,289	0	0	15,202,289	4.3%	5.749%	355	93	0	0.00%
ETAX	83,759,337	0	0	83,759,337	23.7%	6.135%	352	89	1,201,036	1.43%
CREOS	0	0	2,473,015	2,473,015	0.7%	0.000%	0	-	-	-
CHD04	3,715,310	2,017,363	0	5,732,674	1.6%	3.466%	164	47	553,907	9.66%
COHAP	8,799,810	3,430,135	0	12,229,944	3.5%	2.269%	305	81	808,110	6.61%
CMIL	302,650	0	0	302,650	0.1%	7.250%	360	73	0	0.00%
CONDO	584,400	0	0	584,400	0.2%	5.904%	180	73	0	0.00%
SRHRF	30,123,306	1,014,274	0	31,137,581	8.8%	3.625%	272	64	4,592	0.01%
UNCON	0	0	44,926,502	44,926,502	12.7%	1.626%	276	-	-	-
299,679,048	6,461,773	47,399,517	353,540,337	100.0%		5.126%	328	72	5,196,600	1.70%
COLLATERALIZED VETERANS BONDS										
C1611	4,507,958	0	0	4,507,958	3.6%	4.722%	195	66	177,925	3.95%
C1612	22,251,229	2,409,910	0	24,661,138	19.7%	2.982%	298	85	334,479	1.36%
C1911	21,078,439	621,330	0	21,699,769	17.4%	3.700%	308	86	280,745	1.29%
C191C	24,203,313	4,829,305	0	29,032,617	23.2%	3.793%	297	79	314,153	1.08%
C2311	43,828,280	1,270,578	0	45,098,858	36.1%	5.550%	345	91	1,715,187	3.80%
115,869,219	9,131,123	0	125,000,342	100.0%		4.284%	313	85	2,822,490	2.26%
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	53,602,583	5,150,432	0	58,753,016	8.0%	3.731%	282	75	1,934,280	3.29%
GM18A	56,761,168	0	0	56,761,168	7.7%	4.444%	296	80	2,192,591	3.86%
GM18B	5,349,288	931,642	0	6,280,931	0.9%	4.444%	160	50	377,280	6.01%
GM18X	1,458,648	0	0	1,458,648	0.2%	5.308%	296	85	275,264	18.87%
GM19A	49,387,777	3,503,668	0	52,891,445	7.2%	3.513%	312	83	2,086,852	3.95%
GM19P	44,452,739	0	0	44,452,739	6.0%	3.913%	264	74	2,060,717	4.64%
GM19T	1,927,509	0	0	1,927,509	0.3%	4.655%	226	62	202,278	10.49%
GM19B	21,249,569	275,531	0	21,525,100	2.9%	4.284%	271	71	736,438	3.42%
GM19X	1,473,257	0	0	1,473,257	0.2%	5.532%	300	81	0	0.00%
GM20A	59,948,904	8,676,644	0	68,625,548	9.3%	3.279%	319	83	2,885,548	4.20%
GM20P	44,089,999	10,844,034	0	54,934,033	7.5%	2.954%	264	73	3,345,718	6.09%
GM20B	88,106,076	1,468,551	0	89,574,627	12.2%	3.574%	295	76	1,439,463	1.61%
GM20X	8,777,745	388,002	0	9,165,747	1.2%	4.007%	230	63	492,834	5.38%
GM22A	37,231,763	0	0	37,231,763	5.1%	3.201%	332	86	2,258,782	6.07%
GM22B	132,055,294	133,983	0	132,189,277	18.0%	3.903%	292	76	1,815,694	1.37%
GM22X	8,943,958	0	0	8,943,958	1.2%	3.305%	326	81	270,326	3.02%
GM22C	88,758,466	0	0	88,758,466	12.1%	5.356%	346	88	3,541,174	3.99%
703,574,742	31,372,488	0	734,947,230	100.0%		3.892%	298	78	25,915,237	3.53%

ALASKA HOUSING FINANCE CORPORATION

 As of: **8/31/2023**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

TOTAL PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	UNCONV / REO	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP011	11,593,156	424,817	0	12,017,973	7.5%	3.188%	290	77	726,326	6.04%
GP012	10,396,821	765,588	0	11,162,408	7.0%	3.034%	293	72	0	0.00%
GP013	17,174,282	1,672,310	0	18,846,592	11.8%	2.959%	288	75	0	0.00%
GP01C	67,808,187	15,350,109	0	83,158,296	51.9%	2.900%	264	70	2,814,696	3.38%
GPGM1	26,992,594	2,193,638	0	29,186,231	18.2%	3.212%	292	76	1,620,287	5.55%
GP10B	2,685,500	292,979	0	2,978,479	1.9%	3.124%	292	79	0	0.00%
GP11B	2,302,652	625,611	0	2,928,263	1.8%	3.385%	263	71	0	0.00%
138,953,191	21,325,051	0	160,278,242	100.0%		3.008%	277	73	5,161,309	3.22%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	12,644,858	481,556	0	13,126,414	2.0%	5.426%	173	53	469,402	3.58%
E021B	47,565,067	0	0	47,565,067	7.1%	4.008%	293	74	710,358	1.49%
E071A	65,508,329	178,875	0	65,687,204	9.8%	3.844%	296	75	2,934,629	4.47%
E071B	61,589,288	82,543	0	61,671,830	9.2%	3.795%	296	77	1,071,091	1.74%
E071D	86,910,812	87,640	0	86,998,453	13.0%	3.631%	306	77	2,520,322	2.90%
E076B	2,139,181	344,552	0	2,483,732	0.4%	4.799%	151	51	313,786	12.63%
E076C	2,257,050	164,369	0	2,421,419	0.4%	5.347%	158	57	393,364	16.25%
E077C	4,285,082	115,778	0	4,400,860	0.7%	5.113%	162	54	450,680	10.24%
E091A	99,794,804	4,500,592	0	104,295,396	15.6%	3.425%	298	75	3,606,250	3.46%
E098A	2,411,984	112,092	0	2,524,076	0.4%	5.271%	169	59	91,400	3.62%
E098B	3,706,878	115,571	0	3,822,449	0.6%	5.563%	182	59	733,146	19.18%
E099C	8,423,614	0	0	8,423,614	1.3%	5.613%	194	59	642,854	7.63%
E091B	111,862,713	3,523,809	0	115,386,522	17.3%	3.447%	301	77	2,998,506	2.60%
E091D	106,915,137	3,407,440	0	110,322,577	16.5%	3.555%	303	77	4,097,905	3.71%
E09DL	38,788,049	0	0	38,788,049	5.8%	4.060%	283	75	1,822,573	4.70%
654,802,844	13,114,817	0	667,917,661	100.0%		3.740%	292	75	22,856,265	3.42%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SCPB2	1,260,570,171	1,007,258	0	1,261,577,429	100.0%	4.587%	296	74	29,330,469	2.32%
	1,260,570,171	1,007,258	0	1,261,577,429	100.0%	4.587%	296	74	29,330,469	2.32%
TOTAL	3,173,449,215	82,412,509	47,399,517	3,303,261,241	100.0%	4.231%	299	75	91,282,369	2.80%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 8/31/2023

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,003,671,881	8,132,550	0	1,011,804,431	30.6%	4.000%	309	76	18,068,718	1.79%
FIRST HOME LIMITED	657,247,247	55,740,192	0	712,987,439	21.6%	4.062%	287	77	33,250,314	4.66%
FIRST HOME	549,486,688	3,306,953	0	552,793,641	16.7%	4.132%	306	81	23,020,169	4.16%
RURAL HOME	414,393,682	4,789,738	0	419,183,420	12.7%	3.681%	284	71	6,932,777	1.65%
MULTI-FAMILY/SPECIAL NEEDS	390,442,003	0	0	390,442,003	11.8%	6.165%	303	73	5,164,063	1.32%
VETERANS MORTGAGE PROGRAM	143,770,649	10,439,893	0	154,210,542	4.7%	4.251%	313	86	4,826,745	3.13%
MF SOFT SECONDS	0	0	27,734,467	27,734,467	0.8%	1.420%	266	-	-	-
LOANS TO SPONSORS II	0	0	10,172,849	10,172,849	0.3%	2.987%	316	-	-	-
UNIQUELY ALASKAN	5,873,465	3,183	0	5,876,648	0.2%	3.718%	292	67	0	0.00%
LOANS TO SPONSORS	0	0	5,758,912	5,758,912	0.2%	0.000%	247	-	-	-
CONDO ASSOCIATION LOANS	5,559,328	0	0	5,559,328	0.2%	5.832%	122	29	6,367	0.11%
REAL ESTATE OWNED	0	0	2,473,015	2,473,015	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,532,597	0	0	1,532,597	0.0%	3.625%	101	80	0	0.00%
MILITARY FACILITY ZONE	1,127,768	0	0	1,127,768	0.0%	6.948%	353	76	0	0.00%
GOAL PROGRAM LOANS	0	0	1,098,066	1,098,066	0.0%	2.317%	311	-	-	-
OTHER LOAN PROGRAM	200,497	0	0	200,497	0.0%	5.000%	20	9	13,217	6.59%
NOTES RECEIVABLE	0	0	162,207	162,207	0.0%	4.537%	266	-	-	-
BUILDING MATERIAL LOAN	113,068	0	0	113,068	0.0%	3.500%	120	24	0	0.00%
SECOND MORTGAGE ENERGY	30,342	0	0	30,342	0.0%	3.759%	88	3	0	0.00%
AHFC TOTAL	3,173,449,215	82,412,509	47,399,517	3,303,261,241	100.0%	4.231%	299	75	91,282,369	2.80%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2023

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,270,788,360	63,378,290	19,563,979	2,353,730,629	71.3%	4.017%	299	76	72,611,805	3.11%
MULTI-PLEX	354,712,422	0	27,492,655	382,205,077	11.6%	5.880%	303	67	3,943,092	1.11%
CONDOMINIUM	278,266,003	14,701,090	0	292,967,093	8.9%	4.135%	290	76	9,746,698	3.33%
DUPLEX	207,290,233	3,936,269	101,071	211,327,572	6.4%	3.847%	298	75	4,058,204	1.92%
FOUR-PLEX	33,609,013	298,610	71,863	33,979,486	1.0%	3.969%	302	73	284,570	0.84%
TRI-PLEX	16,676,869	0	169,949	16,846,819	0.5%	3.829%	305	71	247,538	1.48%
MOBILE HOME TYPE I	10,333,528	98,250	0	10,431,778	0.3%	4.067%	277	73	390,461	3.74%
ENERGY EFFICIENCY RLP	1,532,597	0	0	1,532,597	0.0%	3.625%	101	80	0	0.00%
MOBILE HOME TYPE II	240,191	0	0	240,191	0.0%	3.000%	341	80	0	0.00%
AHFC TOTAL	3,173,449,215	82,412,509	47,399,517	3,303,261,241	100.0%	4.231%	299	75	91,282,369	2.80%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 8/31/2023

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,246,273,787	38,185,042	29,284,425	1,313,743,255	39.8%	4.192%	291	74	42,466,767	3.31%
WASILLA	256,704,922	8,326,237	1,235,805	266,266,964	8.1%	4.240%	300	78	12,112,650	4.57%
FAIRBANKS	241,169,739	6,827,600	2,123,116	250,120,455	7.6%	4.188%	296	78	7,894,934	3.18%
JUNEAU	139,276,360	2,570,833	7,021,564	148,868,757	4.5%	4.270%	307	75	1,614,265	1.14%
KETCHIKAN	136,359,911	2,380,726	620,979	139,361,617	4.2%	3.824%	304	74	1,907,127	1.37%
FORT WAINWRIGHT	139,007,134	0	0	139,007,134	4.2%	6.625%	416	80	0	0.00%
SOLDOTNA	124,989,934	2,932,602	333,753	128,256,289	3.9%	3.706%	293	74	3,505,200	2.74%
PALMER	118,703,011	4,412,832	869,240	123,985,083	3.8%	4.185%	299	77	3,793,778	3.08%
EAGLE RIVER	113,782,689	3,751,743	0	117,534,432	3.6%	3.972%	307	79	1,758,209	1.50%
KODIAK	85,075,523	1,207,339	0	86,282,861	2.6%	3.814%	283	73	2,085,162	2.42%
NORTH POLE	76,585,015	2,853,898	375,000	79,813,913	2.4%	4.368%	300	81	3,098,832	3.90%
KENAI	60,254,043	1,432,086	0	61,686,128	1.9%	3.993%	293	75	2,180,233	3.53%
OTHER SOUTHEAST	59,093,251	877,260	665,269	60,635,780	1.8%	4.008%	282	68	381,683	0.64%
HOMER	55,742,507	637,010	2,322,869	58,702,385	1.8%	3.972%	297	68	1,441,485	2.56%
OTHER SOUTHCENTRAL	43,679,239	1,454,652	321,146	45,455,037	1.4%	4.106%	301	76	1,433,593	3.18%
SITKA	38,866,921	828,945	0	39,695,866	1.2%	4.070%	306	71	437,131	1.10%
PETERSBURG	33,186,201	390,744	0	33,576,946	1.0%	3.539%	276	67	213,380	0.64%
CHUGIAK	27,739,230	806,992	0	28,546,221	0.9%	4.264%	299	78	384,123	1.35%
OTHER NORTH	26,530,418	495,294	340,053	27,365,765	0.8%	4.224%	249	69	383,848	1.42%
OTHER KENAI PENNINSULA	21,756,376	168,432	142,549	22,067,358	0.7%	3.864%	294	71	109,213	0.50%
STERLING	20,434,652	214,046	0	20,648,699	0.6%	3.554%	307	76	0	0.00%
SEWARD	19,049,528	248,402	269,500	19,567,430	0.6%	4.667%	295	72	23,770	0.12%
CORDOVA	17,103,728	301,252	132,967	17,537,946	0.5%	3.687%	277	69	256,857	1.48%
OTHER SOUTHWEST	14,312,922	314,789	1,254,747	15,882,459	0.5%	4.370%	259	61	1,928,376	13.18%
NIKISKI	15,384,771	258,722	84,013	15,727,506	0.5%	3.901%	278	72	984,311	6.29%
VALDEZ	14,341,305	238,506	0	14,579,811	0.4%	4.135%	305	83	0	0.00%
NOME	14,316,531	199,186	1,322	14,517,039	0.4%	4.207%	274	75	615,407	4.24%
BETHEL	13,729,569	97,339	1,198	13,828,106	0.4%	5.011%	211	66	272,034	1.97%
AHFC TOTAL	3,173,449,215	82,412,509	47,399,517	3,303,261,241	100.0%	4.231%	299	75	91,282,369	2.80%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 8/31/2023

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,490,565,162	33,113,655	4,589,102	1,528,267,919	46.3%	4.447%	295	68	22,492,648	1.48%
PMI - RADIAN GUARANTY	301,509,253	7,618,011	637,746	309,765,010	9.4%	4.300%	327	87	6,762,653	2.19%
UNINSURED - LTV > 80 (RURAL)	267,444,290	2,078,027	4,008,068	273,530,385	8.3%	4.101%	284	74	7,244,217	2.69%
FEDERALLY INSURED - FHA	191,392,110	8,305,393	0	199,697,503	6.0%	4.272%	270	80	19,395,986	9.71%
PMI - UNITED GUARANTY	184,013,776	3,796,934	0	187,810,710	5.7%	3.608%	325	87	6,774,412	3.61%
PMI - MORTGAGE GUARANTY	160,377,935	3,079,720	0	163,457,656	4.9%	3.816%	324	87	2,375,651	1.45%
FEDERALLY INSURED - VA	152,354,303	9,591,148	0	161,945,451	4.9%	4.317%	299	87	8,273,730	5.11%
FEDERALLY INSURED - RD	110,225,349	5,588,631	0	115,813,980	3.5%	4.029%	278	84	6,596,066	5.70%
PMI - ESSENT GUARANTY	112,252,794	2,972,980	0	115,225,774	3.5%	3.826%	310	85	1,982,031	1.72%
FEDERALLY INSURED - HUD 184	69,143,448	2,652,276	0	71,795,723	2.2%	4.206%	262	79	6,174,871	8.60%
PMI - GENWORTH GE	59,577,873	1,165,530	0	60,743,403	1.8%	3.924%	317	85	1,764,917	2.91%
PMI - NATIONAL MORTGAGE INSUR	47,536,231	875,786	0	48,412,016	1.5%	5.234%	350	91	838,761	1.73%
UNINSURED - UNCONVENTIONAL	491,667	0	38,164,601	38,656,269	1.2%	1.453%	256	1	0	0.00%
PMI - CMG MORTGAGE INSURANCE	25,719,476	1,572,081	0	27,291,557	0.8%	4.066%	273	79	236,121	0.87%
PMI - PMI MORTGAGE INSURANCE	446,161	0	0	446,161	0.0%	5.614%	312	84	0	0.00%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
UNINSURED - SERVICER INDEMNIFIED	29,081	2,337	0	31,418	0.0%	6.132%	72	26	0	0.00%
AHFC TOTAL	3,173,449,215	82,412,509	47,399,517	3,303,261,241	100.0%	4.231%	299	75	91,282,369	2.80%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 8/31/2023

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	962,192,309	23,406,820	0	985,599,129	29.8%	3.942%	318	81	26,397,745	2.68%
GLOBAL FCU	525,599,102	18,759,334	0	544,358,436	16.5%	4.247%	279	75	15,920,362	2.92%
AHFC (SUBSERVICED BY FNBA)	402,374,597	7,999,004	0	410,373,600	12.4%	4.537%	322	83	10,612,180	2.59%
FIRST NATIONAL BANK OF AK	275,440,764	6,980,918	0	282,421,682	8.5%	4.420%	268	68	10,574,447	3.74%
WELLS FARGO MORTGAGE	267,478,658	12,921,100	0	280,399,757	8.5%	4.542%	210	62	16,299,187	5.81%
FIRST BANK	230,824,040	3,621,116	0	234,445,156	7.1%	3.727%	302	72	1,305,381	0.56%
COMMERCIAL LOANS	150,774,442	0	0	150,774,442	4.6%	6.419%	391	80	0	0.00%
NUVISION CREDIT UNION	115,110,881	2,887,921	0	117,998,802	3.6%	3.561%	301	78	3,441,148	2.92%
MT. MCKINLEY BANK	85,758,684	2,571,071	0	88,329,755	2.7%	4.117%	301	77	2,209,697	2.50%
DENALI STATE BANK	85,980,105	1,884,555	0	87,864,660	2.7%	4.087%	319	82	2,955,519	3.36%
AHFC DIRECT SERVICING	0	0	47,399,517	47,399,517	1.4%	1.541%	262	-	-	-
CORNERSTONE HOME LENDING	26,152,317	314,917	0	26,467,234	0.8%	5.636%	343	87	0	0.00%
SPIRIT OF ALASKA FCU	23,126,697	834,333	0	23,961,030	0.7%	4.291%	247	69	1,133,918	4.73%
TONGASS FCU	19,067,147	47,892	0	19,115,038	0.6%	3.647%	322	74	432,787	2.26%
MATANUSKA VALLEY FCU	3,569,474	183,529	0	3,753,003	0.1%	4.158%	287	72	0	0.00%
AHFC TOTAL	3,173,449,215	82,412,509	47,399,517	3,303,261,241	100.0%	4.231%	299	75	91,282,369	2.80%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: 8/31/2023

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,260,570,171	1,007,258	0	1,261,577,429	38.2%	4.587%	296	74	29,330,469	2.32%
GENERAL MORTGAGE REVENUE BONDS II	703,574,742	31,372,488	0	734,947,230	22.2%	3.892%	298	78	25,915,237	3.53%
HOME MORTGAGE REVENUE BONDS	654,802,844	13,114,817	0	667,917,661	20.2%	3.740%	292	75	22,856,265	3.42%
AHFC GENERAL FUND	299,679,048	6,461,773	47,399,517	353,540,337	10.7%	5.126%	328	72	5,196,600	1.70%
GOVERNMENTAL PURPOSE BONDS	138,953,191	21,325,051	0	160,278,242	4.9%	3.008%	277	73	5,161,309	3.22%
COLLATERALIZED VETERANS BONDS	115,869,219	9,131,123	0	125,000,342	3.8%	4.284%	313	85	2,822,490	2.26%
AHFC TOTAL	3,173,449,215	82,412,509	47,399,517	3,303,261,241	100.0%	4.231%	299	75	91,282,369	2.80%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2023**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	637,605,400	593,599,071	467,251,786	142,327,942	73,409,225
MORTGAGE AND LOAN COMMITMENTS	655,531,250	599,759,625	464,645,729	145,003,956	78,355,998
MORTGAGE AND LOAN PURCHASES	601,983,416	558,436,080	498,034,730	108,525,064	67,361,143
MORTGAGE AND LOAN PAYOFFS	721,815,525	403,936,804	166,704,214	24,866,132	12,000,583
MORTGAGE AND LOAN FORECLOSURES	2,802,013	4,652,303	4,168,814	1,166,281	881,857

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	311,240	353,243	397,479	419,580	430,040
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.192%	5.342%	6.115%	6.185%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	87
FHA INSURANCE %	9.1%	5.3%	4.6%	5.1%	4.6%
VA INSURANCE %	4.0%	4.7%	7.2%	13.4%	12.3%
RD INSURANCE %	3.1%	1.9%	1.3%	1.1%	1.4%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	2.1%	3.4%
PRIMARY MORTGAGE INSURANCE %	32.4%	35.8%	41.0%	41.1%	39.3%
CONVENTIONAL UNINSURED %	50.8%	51.3%	45.2%	37.2%	39.0%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.0%	99.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	1.0%	1.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.1%	41.8%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	59.9%	58.2%
NORTHRIM BANK %	44.2%	40.3%	36.1%	46.7%	51.0%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	53.3%	49.0%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 8/31/2023

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,495,411	259,349,514	185,715,092	58,316,506	28,840,665
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	186,123,592	60,522,020	33,586,063
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	42,840,232	29,389,424
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	10,074,179	4,335,667
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	386,726	386,726

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	39.5%	43.6%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	498,630	497,979
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.151%	5.337%	6.265%	6.311%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	83	83	83	83	83
FHA INSURANCE %	3.6%	2.6%	1.2%	4.2%	3.6%
VA INSURANCE %	0.4%	1.2%	0.3%	1.4%	2.0%
RD INSURANCE %	0.4%	0.4%	0.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	1.5%	2.3%
PRIMARY MORTGAGE INSURANCE %	42.8%	41.9%	47.9%	45.9%	42.8%
CONVENTIONAL UNINSURED %	52.6%	53.1%	49.8%	47.0%	49.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	45.0%	47.9%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	55.0%	52.1%
NORTHRIM BANK %	46.3%	42.0%	37.1%	53.4%	58.6%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	46.6%	41.4%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2023**

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	115,438,534	30,857,072	19,684,513
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,438,534	33,739,447	15,633,855
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	30,560,013	18,655,551
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	3,831,543	2,397,187
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	209,940	209,940

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	28.2%	27.7%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	387,275	399,692
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.565%	6.194%	6.243%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	90	88	89
FHA INSURANCE %	16.9%	6.8%	9.3%	6.8%	5.7%
VA INSURANCE %	1.6%	1.4%	0.9%	0.0%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	2.0%	2.1%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	5.4%	8.8%
PRIMARY MORTGAGE INSURANCE %	51.6%	54.5%	56.8%	58.2%	54.7%
CONVENTIONAL UNINSURED %	23.5%	32.0%	28.8%	27.6%	28.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	36.8%	37.7%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	63.2%	62.3%
NORTHRIM BANK %	47.4%	43.1%	36.9%	45.7%	45.0%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	54.3%	55.0%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 8/31/2023

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	48,314,605	15,091,860	5,454,440
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,314,605	16,976,490	6,992,907
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	15,226,836	8,323,696
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	1,794,970	400,369
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	14.0%	12.4%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	464,574	438,560
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.192%	5.749%	5.796%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	356	353
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	94	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	86.3%	88.7%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.8%	6.8%	2.2%	0.0%
CONVENTIONAL UNINSURED %	11.4%	20.9%	16.0%	11.5%	11.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	35.8%	33.5%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	64.2%	66.5%
NORTHRIM BANK %	54.2%	42.0%	42.6%	39.6%	46.8%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	60.4%	53.2%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2023**

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,760,776	89,526,743	71,594,994	30,378,194	16,828,157
MORTGAGE AND LOAN COMMITMENTS	104,180,426	89,819,345	71,325,894	26,363,689	17,273,863
MORTGAGE AND LOAN PURCHASES	99,090,533	87,735,513	75,569,661	12,502,508	7,194,997
MORTGAGE AND LOAN PAYOFFS	124,422,264	84,723,900	44,984,416	4,782,471	2,259,778
MORTGAGE AND LOAN FORECLOSURES	1,362,588	2,345,347	2,394,015	248,971	198,508

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	11.5%	10.7%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	257,242	279,771
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.179%	5.757%	5.808%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	91	91	90
FHA INSURANCE %	18.2%	12.1%	13.1%	13.6%	13.4%
VA INSURANCE %	1.6%	1.4%	4.2%	6.3%	4.3%
RD INSURANCE %	10.4%	4.8%	1.8%	4.3%	7.5%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.5%	51.8%	51.9%	48.9%	42.0%
CONVENTIONAL UNINSURED %	26.2%	29.1%	27.6%	26.9%	32.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	52.3%	56.8%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	47.7%	43.2%
NORTHRIM BANK %	54.7%	44.3%	36.6%	42.7%	45.7%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	57.3%	54.3%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 8/31/2023

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	32,040,579	6,086,060	2,550,700
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	32,040,579	5,564,060	3,742,060
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	5,180,425	2,692,825
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	3,631,344	2,406,676
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	86,683

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	4.8%	4.0%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	431,381	357,611
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.341%	6.282%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	352	344
WEIGHTED AVERAGE LOAN-TO-VALUE	81	82	83	88	87
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.2%	7.8%	9.7%	3.6%	6.9%
CONVENTIONAL UNINSURED %	92.6%	85.9%	85.5%	96.4%	93.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	38.7%	37.8%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	61.3%	62.2%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2023**

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	0	0
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,301,875	0	0
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	1,092,000	652,000
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	600,777	168,008
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.0%	1.0%
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	1,143,333	1,407,500
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	6.542%	7.160%
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	66	62
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	45.1%	75.5%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	54.9%	24.5%
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	100.0%	100.0%
ANCHORAGE %	64.5%	66.8%	66.7%	40.3%	0.0%
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	59.7%	100.0%
NORTHRIM BANK %	9.6%	22.5%	26.1%	45.1%	75.5%
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	54.9%	24.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2023**

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	681,550	720,000	934,400	0	0
MORTGAGE AND LOAN COMMITMENTS	1,172,500	720,000	934,400	0	0
MORTGAGE AND LOAN PURCHASES	402,500	1,359,090	220,000	584,400	150,000
MORTGAGE AND LOAN PAYOFFS	341,003	88,979	50,911	150,847	32,899
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.0%	0.5%	0.2%
AVERAGE PURCHASE PRICE	134,167	271,818	220,000	295,000	150,000
WEIGHTED AVERAGE INTEREST RATE	5.120%	4.974%	5.000%	5.904%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	97	46	100	74	0
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.8%	10.8%	100.0%	100.0%	100.0%
OTHER ALASKAN CITY %	47.2%	89.2%	0.0%	0.0%	0.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 8/31/2023

MILITARY FACILITY ZONE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	1,134,250	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	1,134,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	831,600	302,650	302,650
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.2%	0.3%	0.4%
AVERAGE PURCHASE PRICE	N/A	N/A	465,500	302,650	302,650
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	6.837%	7.250%	7.250%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	78	73	73
FHA INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
VA INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
RD INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	100.0%	100.0%	100.0%
NORTHRIM BANK %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2023**

UNIQUELY ALASKAN	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,110,730	2,427,030	532,000	770,000	0
MORTGAGE AND LOAN COMMITMENTS	2,110,730	2,427,030	532,000	1,010,000	770,000
MORTGAGE AND LOAN PURCHASES	1,958,810	723,920	1,803,030	236,000	0
MORTGAGE AND LOAN PAYOFFS	1,978,419	1,280,241	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.1%	0.4%	0.2%	N/A
AVERAGE PURCHASE PRICE	306,973	380,950	325,338	235,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.166%	3.151%	3.822%	3.375%	N/A
WEIGHTED AVERAGE BEGINNING TERM	298	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	80	71	100	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	72.2%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	27.8%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	40.4%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 8/31/2023

CLOSING COST ASSISTANCE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN COMMITMENTS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN PURCHASES	11,908,824	5,434,334	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.0%	1.0%	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	258,174	252,355	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.195%	3.834%	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	N/A	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	N/A	N/A	N/A
VA INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
RD INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	N/A	N/A	N/A
ANCHORAGE %	55.3%	54.0%	N/A	N/A	N/A
OTHER ALASKAN CITY %	44.7%	46.0%	N/A	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	N/A	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	N/A	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 8/31/2023

UNCONVENTIONAL LOANS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	0.5%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,333,333	1,500,000	1,250,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.000%	3.000%	4.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	279	371	367	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	0	0	0	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	62.5%	0.0%	40.0%	N/A	N/A
CONVENTIONAL UNINSURED %	37.5%	100.0%	60.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$143,740,000	\$26,260,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$11,640,000	\$0	\$63,360,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$11,640,000	\$0	\$63,360,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$13,890,000	\$0	\$75,480,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$8,380,000	\$0	\$72,500,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$8,380,000	\$0	\$72,500,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$8,375,000	\$0	\$72,495,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$62,305,000	\$143,740,000	\$445,955,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$8,365,000	\$10,230,000	\$13,555,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$1,040,000	\$4,330,000	\$12,480,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$2,965,000	\$41,725,000	\$15,310,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	\$49,900,000	\$0	\$0	\$49,900,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$12,370,000	\$56,285,000	\$91,245,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$25,845,000	\$33,655,000	\$40,500,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$9,580,000	\$70,685,000	\$28,995,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$9,700,000	\$38,815,000	\$88,185,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$9,300,000	\$15,895,000	\$109,975,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$1,005,000	\$1,680,000	\$36,380,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$210,000	\$105,000	\$87,650,000
General Mortgage Revenue Bonds II Total							\$850,070,000	\$55,640,000	\$195,890,000	\$598,540,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$47,940,000	\$0	\$28,640,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$58,595,000	\$0	\$34,995,000
Governmental Purpose Bonds Total							\$170,170,000	\$106,535,000	\$0	\$63,635,000
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$38,560,000	\$0	\$56,555,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$13,285,000	\$0	\$16,000,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$26,690,000	\$0	\$51,415,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$40,120,000	\$0	\$71,415,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$24,960,000	\$0	\$68,405,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$16,180,000	\$0	\$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$30,735,000	\$0	\$113,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$5,350,000	\$0	\$30,220,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$6,860,000	\$0	\$53,140,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$2,685,000	\$0	\$93,980,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$0	\$0	\$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$5,005,000	\$0	\$92,695,000
State Capital Project Bonds II Total							\$1,611,190,000	\$210,430,000	\$60,000,000	\$1,340,760,000
Total AHFC Bonds and Notes							\$3,443,330,000	\$447,280,000	\$455,915,000	\$2,540,135,000
Defeased Bonds (SC14A/14B/14D/15A/15B/15C)										\$223,060,000
Total AHFC Bonds w/o Defeased Bonds										\$2,317,075,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	23,740,000	26,260,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$143,740,000	\$26,260,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PBW5	2017	Jun	Sinker	Pre-Uln	SWAP	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker	Pre-Uln	SWAP	780,000	780,000	0		0
	01170PBW5	2018	Jun	Sinker	Pre-Uln	SWAP	810,000	810,000	0		0
	01170PBW5	2018	Dec	Sinker	Pre-Uln	SWAP	830,000	830,000	0		0
	01170PBW5	2019	Jun	Sinker	Pre-Uln	SWAP	850,000	850,000	0		0
	01170PBW5	2019	Dec	Sinker	Pre-Uln	SWAP	870,000	870,000	0		0
	01170PBW5	2020	Jun	Sinker	Pre-Uln	SWAP	895,000	895,000	0		0
	01170PBW5	2020	Dec	Sinker	Pre-Uln	SWAP	915,000	915,000	0		0
	01170PBW5	2021	Jun	Sinker	Pre-Uln	SWAP	935,000	935,000	0		0
	01170PBW5	2021	Dec	Sinker	Pre-Uln	SWAP	960,000	960,000	0		0
	01170PBW5	2022	Jun	Sinker	Pre-Uln	SWAP	985,000	985,000	0		0
	01170PBW5	2022	Dec	Sinker	Pre-Uln	SWAP	1,010,000	1,010,000	0		0
	01170PBW5	2023	Jun	Sinker	Pre-Uln	SWAP	1,035,000	1,035,000	0		0
	01170PBW5	2023	Dec	Sinker	Pre-Uln	SWAP	1,060,000	0			1,060,000
	01170PBW5	2024	Jun	Sinker	Pre-Uln	SWAP	1,085,000	0			1,085,000
	01170PBW5	2024	Dec	Sinker	Pre-Uln	SWAP	1,115,000	0			1,115,000
	01170PBW5	2025	Jun	Sinker	Pre-Uln	SWAP	1,140,000	0			1,140,000
	01170PBW5	2025	Dec	Sinker	Pre-Uln	SWAP	1,170,000	0			1,170,000
	01170PBW5	2026	Jun	Sinker	Pre-Uln	SWAP	1,200,000	0			1,200,000
	01170PBW5	2026	Dec	Sinker	Pre-Uln	SWAP	1,230,000	0			1,230,000
	01170PBW5	2027	Jun	Sinker	Pre-Uln	SWAP	1,265,000	0			1,265,000
	01170PBW5	2027	Dec	Sinker	Pre-Uln	SWAP	1,290,000	0			1,290,000
	01170PBW5	2028	Jun	Sinker	Pre-Uln	SWAP	1,325,000	0			1,325,000
	01170PBW5	2028	Dec	Sinker	Pre-Uln	SWAP	1,360,000	0			1,360,000
	01170PBW5	2029	Jun	Sinker	Pre-Uln	SWAP	1,390,000	0			1,390,000
	01170PBW5	2029	Dec	Sinker	Pre-Uln	SWAP	1,425,000	0			1,425,000
	01170PBW5	2030	Jun	Sinker	Pre-Uln	SWAP	1,465,000	0			1,465,000
	01170PBW5	2030	Dec	Sinker	Pre-Uln	SWAP	1,495,000	0			1,495,000
	01170PBW5	2031	Jun	Sinker	Pre-Uln	SWAP	1,535,000	0			1,535,000
	01170PBW5	2031	Dec	Sinker	Pre-Uln	SWAP	1,575,000	0			1,575,000
	01170PBW5	2032	Jun	Sinker	Pre-Uln	SWAP	1,610,000	0			1,610,000
	01170PBW5	2032	Dec	Sinker	Pre-Uln	SWAP	1,655,000	0			1,655,000
	01170PBW5	2033	Jun	Sinker	Pre-Uln	SWAP	1,695,000	0			1,695,000
	01170PBW5	2033	Dec	Sinker	Pre-Uln	SWAP	1,740,000	0			1,740,000
	01170PBW5	2034	Jun	Sinker	Pre-Uln	SWAP	1,780,000	0			1,780,000
	01170PBW5	2034	Dec	Sinker	Pre-Uln	SWAP	1,825,000	0			1,825,000
	01170PBW5	2035	Jun	Sinker	Pre-Uln	SWAP	1,870,000	0			1,870,000
	01170PBW5	2035	Dec	Sinker	Pre-Uln	SWAP	1,920,000	0			1,920,000
	01170PBW5	2036	Jun	Sinker	Pre-Uln	SWAP	1,970,000	0			1,970,000
	01170PBW5	2036	Dec	Sinker	Pre-Uln	SWAP	2,020,000	0			2,020,000
	01170PBW5	2037	Jun	Sinker	Pre-Uln	SWAP	2,070,000	0			2,070,000
	01170PBW5	2037	Dec	Sinker	Pre-Uln	SWAP	2,115,000	0			2,115,000
	01170PBW5	2038	Jun	Sinker	Pre-Uln	SWAP	2,175,000	0			2,175,000
	01170PBW5	2038	Dec	Sinker	Pre-Uln	SWAP	2,225,000	0			2,225,000
	01170PBW5	2039	Jun	Sinker	Pre-Uln	SWAP	2,280,000	0			2,280,000
	01170PBW5	2039	Dec	Sinker	Pre-Uln	SWAP	2,340,000	0			2,340,000
	01170PBW5	2040	Jun	Sinker	Pre-Uln	SWAP	2,395,000	0			2,395,000
	01170PBW5	2040	Dec	Sinker	Pre-Uln	SWAP	2,455,000	0			2,455,000
	01170PBW5	2041	Jun	Sinker	Pre-Uln	SWAP	2,515,000	0			2,515,000
	01170PBW5	2041	Dec	Term	Pre-Uln	SWAP	2,580,000	0			2,580,000
E071A Total							\$75,000,000	\$11,640,000	\$0	\$63,360,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P AA+/A-1+	Moodys Aa2/VMIG1	Fitch AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Uln	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Uln	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Uln	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Uln	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Uln	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Uln	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Uln	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Uln	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Uln	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Uln	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Uln	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Uln	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Uln	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Uln	SWAP	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Uln	SWAP	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Uln	SWAP	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Uln	SWAP	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Uln	SWAP	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Uln	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Uln	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Uln	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Uln	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Uln	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Uln	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Uln	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Uln	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Uln	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Uln	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Uln	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Uln	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Uln	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Uln	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Uln	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Uln	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Uln	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Uln	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Uln	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Uln	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Uln	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Uln	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Uln	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Uln	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Uln	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Uln	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Uln	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Uln	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Uln	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Uln	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Uln	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Uln	SWAP	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$11,640,000	\$0	\$63,360,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Uln	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Uln	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Uln	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Uln	SWAP	995,000	995,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Uln	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Uln	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Uln	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Uln	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Uln	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Uln	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Uln	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Uln	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Uln	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Uln	SWAP	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Uln	SWAP	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Uln	SWAP	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Uln	SWAP	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Uln	SWAP	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Uln	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Uln	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Uln	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Uln	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Uln	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Uln	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Uln	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Uln	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Uln	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Uln	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Uln	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Uln	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Uln	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Uln	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Uln	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Uln	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Uln	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Uln	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Uln	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Uln	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Uln	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Uln	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Uln	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Uln	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Uln	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Uln	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Uln	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Uln	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Uln	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Uln	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Uln	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Uln	SWAP	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$13,890,000	\$0	\$75,480,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker	Pre-Uln	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Uln	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Uln	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Uln	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Uln	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Uln	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Uln	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Uln	SWAP	1,320,000	0	0		1,320,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P AA+/A-1	Moody's Aa2/WR	Fitch AA+/F1+
01170PDV5		2024	Jun	Sinker	Pre-Uln	SWAP	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Uln	SWAP	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Uln	SWAP	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Uln	SWAP	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Uln	SWAP	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Uln	SWAP	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Uln	SWAP	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Uln	SWAP	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Uln	SWAP	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Uln	SWAP	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Uln	SWAP	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Uln	SWAP	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Uln	SWAP	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Uln	SWAP	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Uln	SWAP	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Uln	SWAP	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Uln	SWAP	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Uln	SWAP	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Uln	SWAP	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Uln	SWAP	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Uln	SWAP	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Uln	SWAP	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Uln	SWAP	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Uln	SWAP	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Uln	SWAP	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Uln	SWAP	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Uln	SWAP	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Uln	SWAP	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Uln	SWAP	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Uln	SWAP	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Uln	SWAP	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Uln	SWAP	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Uln	SWAP	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Uln	SWAP	3,055,000	0	0	0	3,055,000
E091A Total							\$80,880,000	\$8,380,000	\$0	\$72,500,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker	Pre-Uln	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Uln	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Uln	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Uln	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Uln	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Uln	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Uln	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Uln	SWAP	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Uln	SWAP	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Uln	SWAP	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Uln	SWAP	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Uln	SWAP	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Uln	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Uln	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Uln	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Uln	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Uln	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Uln	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Uln	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Uln	SWAP	1,770,000	0	0		1,770,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P AA+/A-1	Moody's Aa2/WR	Fitch AA+/F1+
01170PDX1		2030	Jun	Sinker	Pre-Uln	SWAP	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker	Pre-Uln	SWAP	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker	Pre-Uln	SWAP	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker	Pre-Uln	SWAP	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker	Pre-Uln	SWAP	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker	Pre-Uln	SWAP	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker	Pre-Uln	SWAP	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker	Pre-Uln	SWAP	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker	Pre-Uln	SWAP	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker	Pre-Uln	SWAP	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker	Pre-Uln	SWAP	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker	Pre-Uln	SWAP	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker	Pre-Uln	SWAP	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker	Pre-Uln	SWAP	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker	Pre-Uln	SWAP	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker	Pre-Uln	SWAP	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker	Pre-Uln	SWAP	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker	Pre-Uln	SWAP	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker	Pre-Uln	SWAP	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker	Pre-Uln	SWAP	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker	Pre-Uln	SWAP	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term	Pre-Uln	SWAP	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$8,380,000	\$0	\$72,500,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Uln	SWAP	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker	Pre-Uln	SWAP	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker	Pre-Uln	SWAP	1,160,000	1,160,000	0		0
01170PEY8		2021	Dec	Sinker	Pre-Uln	SWAP	1,195,000	1,195,000	0		0
01170PEY8		2022	Jun	Sinker	Pre-Uln	SWAP	1,225,000	1,225,000	0		0
01170PEY8		2022	Dec	Sinker	Pre-Uln	SWAP	1,260,000	1,260,000	0		0
01170PEY8		2023	Jun	Sinker	Pre-Uln	SWAP	1,285,000	1,285,000	0		0
01170PEY8		2023	Dec	Sinker	Pre-Uln	SWAP	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Uln	SWAP	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Uln	SWAP	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Uln	SWAP	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Uln	SWAP	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Uln	SWAP	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Uln	SWAP	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Uln	SWAP	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Uln	SWAP	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Uln	SWAP	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Uln	SWAP	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Uln	SWAP	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Uln	SWAP	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Uln	SWAP	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Uln	SWAP	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Uln	SWAP	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Uln	SWAP	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Uln	SWAP	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Uln	SWAP	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Uln	SWAP	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Uln	SWAP	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Uln	SWAP	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Uln	SWAP	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Uln	SWAP	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Uln	SWAP	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/WD	
	01170PEY8		2036	Jun	Sinker	Pre-Uln	SWAP	2,440,000	0	0	2,440,000	
	01170PEY8		2036	Dec	Sinker	Pre-Uln	SWAP	2,505,000	0	0	2,505,000	
	01170PEY8		2037	Jun	Sinker	Pre-Uln	SWAP	2,570,000	0	0	2,570,000	
	01170PEY8		2037	Dec	Sinker	Pre-Uln	SWAP	2,645,000	0	0	2,645,000	
	01170PEY8		2038	Jun	Sinker	Pre-Uln	SWAP	2,695,000	0	0	2,695,000	
	01170PEY8		2038	Dec	Sinker	Pre-Uln	SWAP	2,775,000	0	0	2,775,000	
	01170PEY8		2039	Jun	Sinker	Pre-Uln	SWAP	2,825,000	0	0	2,825,000	
	01170PEY8		2039	Dec	Sinker	Pre-Uln	SWAP	2,915,000	0	0	2,915,000	
	01170PEY8		2040	Jun	Sinker	Pre-Uln	SWAP	2,975,000	0	0	2,975,000	
	01170PEY8		2040	Dec	Term	Pre-Uln	SWAP	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$8,375,000	\$0	\$72,495,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$62,305,000	\$143,740,000	\$445,955,000		
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moody's	Fitch
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0		0	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0		0	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0		0	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0		0	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0		0	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000		0	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000		0	
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0	
C1611 Total							\$32,150,000	\$8,365,000	\$10,230,000	\$13,555,000		
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
2	011839LR6	1.250%	2022	Jun	Serial		345,000	345,000	0		0	
2	011839LS4	1.350%	2022	Dec	Serial		345,000	345,000	0		0	
2	011839LT2	1.400%	2023	Jun	Serial		350,000	350,000	0		0	
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0		355,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
Collateralized Bonds (Veterans Mortgage Program)														
C1612 Veterans Collateralized Bonds, 2016 Second							Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0		AAA	Aaa	N/A		
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0						
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0						
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0						
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0						
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0						
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0						
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0						
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0						
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0						
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0						
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0						
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0						
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0						
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0						
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0						
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0						
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0						
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0						
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0						
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0						
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0						
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0						
2	011839MK0	2.800%	2035	Dec	Term		500,000	0						
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0						
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0						
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0						
2	011839MR5	2.900%	2037	Dec	Term		535,000	0						
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000			0		
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000			0		
C1612 Total							\$17,850,000	\$1,040,000	\$4,330,000	\$12,480,000				
C1911 Veterans Collateralized Bonds, 2019 First & Second							Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000			0		
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000			0		
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000			0		
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000			0		
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000			0		
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000			0		
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000			0		
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000			420,000		
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000			420,000		
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000			435,000		
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000			440,000		
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000			445,000		
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000			445,000		
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000			445,000		
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000			445,000		
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000			455,000		
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000			470,000		
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000			475,000		
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000			480,000		
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000			480,000		
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000			490,000		
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000			500,000		
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000			505,000		
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000			510,000		

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch	
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000			520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000			0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000			0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000			0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000			0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000			0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000			0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000			0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000			0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000			0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000			0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000			0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000			0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	205,000			325,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	210,000			330,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	215,000			335,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000			0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	220,000			340,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	220,000			355,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	220,000			365,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	230,000			365,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000			0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	235,000			370,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	245,000			380,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	255,000			380,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	255,000			395,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	260,000			400,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	265,000			405,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000			0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	265,000			420,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	270,000			430,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	280,000			435,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	285,000			440,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	280,000			460,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000			0
C1911 Total							\$60,000,000	\$2,965,000	\$41,725,000	\$15,310,000		
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.360%	Delivery: 7/27/2023	Underwriter: #####	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	June	Serial		560,000	0	0			560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0			570,000
1	011839ZA8	3.250%	2028	June	Serial		580,000	0	0			580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0			590,000
1	011839ZC4	3.400%	2029	June	Serial		600,000	0	0			600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0			610,000
1	011839ZE0	3.500%	2030	June	Serial		620,000	0	0			620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0			630,000
1	011839ZG5	3.650%	2031	June	Serial		640,000	0	0			640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0			655,000
1	011839ZJ9	3.750%	2032	June	Serial		665,000	0	0			665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0			675,000
1	011839ZL4	3.800%	2033	June	Serial		690,000	0	0			690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0			705,000
1	011839ZN0	3.850%	2034	June	Serial		715,000	0	0			715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0			730,000
1	011839ZQ3	3.950%	2035	June	Serial		745,000	0	0			745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0			760,000
1	011839ZS9	4.000%	2036	June	Serial		775,000	0	0			775,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.360%	Delivery: 7/27/2023	Underwriter: #####	S and P AAA	Moody's Aaa	Fitch N/A
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0		0		790,000
1	011839ZU4	4.050%	2037	June	Serial		805,000	0		0		805,000
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0		0		820,000
1	011839ZW0	4.100%	2038	June	Serial		840,000	0		0		840,000
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0		0		855,000
1	011839ZY6	4.150%	2039	June	Serial		875,000	0		0		875,000
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0		0		890,000
1	011839A23	4.200%	2040	June	Serial		910,000	0		0		910,000
1	011839A31	4.200%	2040	Dec	Serial		930,000	0		0		930,000
1	011839A49	4.250%	2041	June	Serial		950,000	0		0		950,000
1	011839A56	4.250%	2041	Dec	Serial		970,000	0		0		970,000
1	011839A64	4.350%	2042	June	Serial		990,000	0		0		990,000
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0		0		1,010,000
1	011839B30	4.450%	2043	June	Sinker		1,035,000	0		0		1,035,000
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0		0		1,055,000
1	011839B30	4.450%	2044	June	Sinker		1,080,000	0		0		1,080,000
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0		0		1,105,000
1	011839B71	4.500%	2045	June	Sinker		1,130,000	0		0		1,130,000
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0		0		1,155,000
1	011839B71	4.500%	2046	June	Sinker		1,180,000	0		0		1,180,000
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0		0		1,205,000
1	011839C39	4.550%	2047	June	Sinker		1,235,000	0		0		1,235,000
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0		0		1,260,000
1	011839C39	4.550%	2048	June	Sinker		1,290,000	0		0		1,290,000
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0		0		1,320,000
1	011839C70	4.600%	2049	June	Sinker		1,350,000	0		0		1,350,000
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0		0		1,380,000
1	011839C70	4.600%	2050	June	Sinker		1,410,000	0		0		1,410,000
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0		0		1,445,000
1	011839D38	4.650%	2051	June	Sinker		1,475,000	0		0		1,475,000
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0		0		1,510,000
1	011839D38	4.650%	2052	June	Sinker		1,545,000	0		0		1,545,000
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0		0		1,585,000
C2311 Total							\$49,900,000	\$0	\$0	\$49,900,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$12,370,000	\$56,285,000	\$91,245,000		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P AA+	Moody's Aa1	Fitch AA+
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000		0		0
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000		0		0
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000		0		0
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000		0		0
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000		0		0
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000		0		0
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000		0		0
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000		0		0
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000		0		0
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000		0		0
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000		0		0
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000		0		0
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000		0		0
	01170REZ1	1.750%	2023	Dec	Serial		2,225,000	0		0		2,225,000
	01170RFA5	1.850%	2024	Jun	Serial		2,245,000	0		0		2,245,000
	01170RFB3	1.900%	2024	Dec	Serial		2,265,000	0		0		2,265,000
	01170RFC1	2.000%	2025	Jun	Serial		2,295,000	0		0		2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	220,000		45,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	220,000		50,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	230,000		45,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	235,000		50,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	225,000		60,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	225,000		65,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	230,000		65,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	230,000		70,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	230,000		75,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	230,000		80,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	235,000		85,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	240,000		85,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	245,000		85,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	250,000		85,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	255,000		85,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	260,000		90,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	265,000		90,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	270,000		90,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	280,000		90,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	285,000		90,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	290,000		90,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	295,000		95,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	295,000		100,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	305,000		100,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	310,000		100,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	315,000		105,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	320,000		105,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	330,000		105,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	340,000		105,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	340,000		110,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	350,000		110,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	360,000		110,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	365,000		115,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	370,000		115,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	375,000		120,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	380,000		125,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	220,000		85,000

9/26/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0		0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0		0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0		0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0		0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0		0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	460,000		590,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	680,000		860,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	690,000		885,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	710,000		900,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	720,000		925,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	740,000		940,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	750,000		965,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	770,000		985,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	785,000		1,010,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000		605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	805,000		1,030,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	820,000		1,055,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000		615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	835,000		1,080,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000		625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	855,000		1,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	AA+	Aa1	N/A
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	870,000			1,130,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000			665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	335,000			450,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000			675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000			690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000			700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000			720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000			0
GM19A Total							\$136,700,000	\$9,700,000	\$38,815,000	\$88,185,000		
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0			825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0			4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0			1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0			9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0			4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000			0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000		
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0			0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0			0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0			0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0			0
01170Rjq6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0			0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0			1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0			1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0			2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0			2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0			2,110,000
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0			2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0			2,185,000
01170RJV9	1.200%	2027	Jun	Serial			2,230,000	0	0			2,230,000
01170RJV6	1.250%	2027	Dec	Serial			2,270,000	0	0			2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0			2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0			2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0			2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0			2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0			2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0			2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0			3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0			3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0			3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0			3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0			3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0			3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0			3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0			3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0			3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0			3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0			3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0			3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	435,000			900,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,210,000			2,580,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,235,000			2,625,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch	
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,260,000	AA+	Aa1	N/A
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,285,000			2,720,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,305,000			2,765,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,335,000			2,820,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,350,000			2,870,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,375,000			2,925,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,400,000			2,980,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	990,000			2,105,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	575,000			1,205,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	580,000			1,230,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	580,000			1,260,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	590,000			1,280,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	390,000			850,000
GM20A Total							\$135,170,000	\$9,300,000	\$15,895,000	\$109,975,000		
GM20B General Mortgage Revenue Bonds II, 2020 Series B				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0			10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0			3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0			5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0			7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0			10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0			7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0			6,000,000
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000		
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0			0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0			0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0			0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0			415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0			425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0			430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0			435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0			445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0			450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0			460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0			465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0			475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0			485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0			490,000
01170RLI4	1.500%	2029	Jun	Serial			500,000	0	0			500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0			505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0			515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0			525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0			535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0			540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0			550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0			560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0			570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0			580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0			595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0			600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0			610,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0		620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0		630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0		640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0		655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0		665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0		670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0		685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0		695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0		705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0		720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0		730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0		740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0		755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0		765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0		780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0		190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	70,000		530,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	90,000		715,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	90,000		730,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	95,000		740,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	95,000		750,000
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	95,000		765,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	95,000		780,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	95,000		795,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	100,000		805,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	100,000		820,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	100,000		835,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	100,000		850,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	105,000		865,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	105,000		880,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	115,000		890,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	115,000		905,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	115,000		920,000
GM22A Total							\$39,065,000	\$1,005,000	\$1,680,000	\$36,380,000	
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch	
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	AA+	Aa1	N/A
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0			1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0			990,000
GM22B Total							\$83,730,000	\$0	\$0		\$83,730,000	
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BofA Securities	AA+	Aa1	N/A	
	01170RMQ2	2.450%	2023	Jun	Serial		210,000	210,000	0			0
	01170RMR0	2.550%	2023	Dec	Serial		580,000	0	0			580,000
	01170RMS8	2.700%	2024	Jun	Serial		650,000	0	0			650,000
	01170RMT6	2.750%	2024	Dec	Serial		670,000	0	0			670,000
	01170RMU3	2.900%	2025	Jun	Serial		685,000	0	0			685,000
	01170RMV1	2.950%	2025	Dec	Serial		705,000	0	0			705,000
	01170RMW9	3.000%	2026	Jun	Serial		725,000	0	0			725,000
	01170RMX7	3.050%	2026	Dec	Serial		745,000	0	0			745,000
	01170RMY5	3.100%	2027	Jun	Serial		765,000	0	0			765,000
	01170RMZ2	3.150%	2027	Dec	Serial		785,000	0	0			785,000
	01170RNA6	3.300%	2028	Jun	Serial		805,000	0	0			805,000
	01170RNB4	3.400%	2028	Dec	Serial		830,000	0	0			830,000
	01170RNC2	3.450%	2029	Jun	Serial		850,000	0	0			850,000
	01170RND0	3.500%	2029	Dec	Serial		875,000	0	0			875,000
	01170RNE8	3.650%	2030	Jun	Serial		900,000	0	0			900,000
	01170RNF5	3.700%	2030	Dec	Serial		925,000	0	0			925,000
	01170RNG3	3.750%	2031	Jun	Serial		950,000	0	0			950,000
	01170RNH1	3.800%	2031	Dec	Serial		975,000	0	0			975,000
	01170RNJ7	3.850%	2032	Jun	Serial		1,000,000	0	0			1,000,000
	01170RNK4	3.875%	2032	Dec	Serial		1,030,000	0	0			1,030,000
	01170RNL2	3.950%	2033	Jun	Serial		1,055,000	0	0			1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem	1,085,000	0	0			1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem	1,115,000	0	0			1,115,000
	01170RNP3	4.050%	2034	Dec	Serial		1,145,000	0	0			1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker		1,180,000	0	0			1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker		1,210,000	0	0			1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker		1,245,000	0	0			1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker		1,275,000	0	0			1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker		1,310,000	0	0			1,310,000
	0117RNQ1	4.350%	2037	Dec	Term		1,350,000	0	0			1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker		1,385,000	0	0			1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker		1,420,000	0	0			1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker		1,460,000	0	0			1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker		1,500,000	0	0			1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker		1,540,000	0	0			1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker		1,585,000	0	0			1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker		1,625,000	0	0			1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker		1,670,000	0	0			1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker		1,720,000	0	0			1,720,000
	01170RNR9	4.600%	2042	Dec	Term		1,650,000	0	0			1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker		1,815,000	0	0			1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker		1,860,000	0	0			1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker		1,915,000	0	0			1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker		1,965,000	0	0			1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker		2,020,000	0	0			2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker		2,075,000	0	0			2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker		2,130,000	0	0			2,130,000
	01170RNS7	4.750%	2046	Dec	Term		445,000	0	0			445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	5,000		1,740,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	10,000		2,240,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	10,000		2,300,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	10,000		2,365,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	10,000		2,430,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	10,000		2,495,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	10,000		2,565,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	10,000		2,635,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	10,000		2,705,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	5,000		2,785,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	5,000		2,860,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	5,000		2,520,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	5,000		810,000
GM22C Total							\$87,965,000	\$210,000	\$105,000	\$87,650,000	
General Mortgage Revenue Bonds II Total							\$850,070,000	\$55,640,000	\$195,890,000	\$598,540,000	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moody's	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$47,940,000	\$0	\$28,640,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$58,595,000	\$0	\$34,995,000	
Governmental Purpose Bonds Total							\$170,170,000	\$106,535,000	\$0	\$63,635,000	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 621	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0		0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0		0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0		0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0		0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0		0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 621	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
						SC14A Total	\$95,115,000	\$38,560,000	\$0	\$56,555,000	
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 621	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
	011839CD7	2.000%	2015	Jun	Serial	Prem	100,000	100,000	0		0
	011839CE5	3.000%	2015	Dec	Serial	Prem	100,000	100,000	0		0
	011839CF2	4.000%	2016	Jun	Serial	Prem	735,000	735,000	0		0
	011839CG0	5.000%	2016	Dec	Serial	Prem	750,000	750,000	0		0
	011839CH8	5.000%	2017	Jun	Serial	Prem	765,000	765,000	0		0
	011839CJ4	5.000%	2017	Dec	Serial	Prem	785,000	785,000	0		0
	011839CK1	5.000%	2018	Jun	Serial	Prem	805,000	805,000	0		0
	011839CL9	5.000%	2018	Dec	Serial	Prem	825,000	825,000	0		0
	011839CM7	5.000%	2019	Jun	Serial	Prem	845,000	845,000	0		0
	011839CN5	5.000%	2019	Dec	Serial	Prem	865,000	865,000	0		0
	011839CP0	5.000%	2020	Jun	Serial	Prem	890,000	890,000	0		0
	011839CQ8	5.000%	2020	Dec	Serial	Prem	910,000	910,000	0		0
	011839CR6	5.000%	2021	Jun	Serial	Prem	935,000	935,000	0		0
	011839CS4	5.000%	2021	Dec	Serial	Prem	960,000	960,000	0		0
	011839CT2	5.000%	2022	Jun	Serial	Prem	980,000	980,000	0		0
	011839CU9	5.000%	2022	Dec	Serial	Prem	1,005,000	1,005,000	0		0
	011839CV7	5.000%	2023	Jun	Serial	Prem	1,030,000	1,030,000	0		0
	011839CW5	5.000%	2023	Dec	Serial	Prem	1,055,000	0	0		1,055,000
	011839CX3	5.000%	2024	Jun	Serial	Prem	1,085,000	0	0		1,085,000
	011839CY1	5.000%	2024	Dec	Serial	Prem	1,110,000	0	0		1,110,000
	011839CZ8	5.000%	2025	Jun	Sinker	Prem	1,140,000	0	0		1,140,000
	011839CZ8	5.000%	2025	Dec	Term	Prem	1,165,000	0	0		1,165,000
	011839DA2	5.000%	2026	Jun	Sinker	Prem	1,195,000	0	0		1,195,000
	011839DA2	5.000%	2026	Dec	Term	Prem	1,225,000	0	0		1,225,000
	011839DB0	5.000%	2027	Jun	Sinker	Prem	1,255,000	0	0		1,255,000
	011839DB0	5.000%	2027	Dec	Term	Prem	1,290,000	0	0		1,290,000
	011839DC8	5.000%	2028	Jun	Sinker	Prem	1,320,000	0	0		1,320,000
	011839DC8	5.000%	2028	Dec	Term	Prem	1,355,000	0	0		1,355,000
	011839DD6	5.000%	2029	Jun	Sinker	Prem	1,385,000	0	0		1,385,000
	011839DD6	5.000%	2029	Dec	Term	Prem	1,420,000	0	0		1,420,000
						SC14B Total	\$29,285,000	\$13,285,000	\$0	\$16,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
	011839DF1	2.000%	2016	Jun	Serial	Prem	50,000	50,000	0		0
	011839DG9	4.000%	2016	Dec	Serial	Prem	55,000	55,000	0		0
	011839DH7	3.000%	2017	Jun	Serial	Prem	55,000	55,000	0		0
	011839DJ3	4.000%	2017	Dec	Serial	Prem	55,000	55,000	0		0
	011839DK0	3.000%	2018	Jun	Serial	Prem	60,000	60,000	0		0
	011839DL8	4.000%	2018	Dec	Serial	Prem	60,000	60,000	0		0
	011839DM6	3.000%	2019	Jun	Serial	Prem	60,000	60,000	0		0
	011839DN4	5.000%	2019	Dec	Serial	Prem	2,680,000	2,680,000	0		0
	011839DP9	5.000%	2020	Jun	Serial	Prem	3,130,000	3,130,000	0		0
	011839DQ7	5.000%	2020	Dec	Serial	Prem	3,205,000	3,205,000	0		0
	011839DR5	5.000%	2021	Jun	Serial	Prem	3,285,000	3,285,000	0		0
	011839DS3	5.000%	2021	Dec	Serial	Prem	3,370,000	3,370,000	0		0
	011839DT1	5.000%	2022	Jun	Serial	Prem	3,455,000	3,455,000	0		0
	011839DU8	5.000%	2022	Dec	Serial	Prem	3,540,000	3,540,000	0		0
	011839DV6	5.000%	2023	Jun	Serial	Prem	3,630,000	3,630,000	0		0
	011839DW4	5.000%	2023	Dec	Serial	Prem	3,720,000	0	0		3,720,000
	011839DX2	5.000%	2024	Jun	Serial	Prem	3,810,000	0	0		3,810,000
	011839DY0	5.000%	2024	Dec	Serial	Prem	3,905,000	0	0		3,905,000
	011839DZ7	5.000%	2025	Jun	Sinker	Prem	4,005,000	0	0		4,005,000
	011839DZ7	5.000%	2025	Dec	Term	Prem	4,105,000	0	0		4,105,000
	011839EA1	5.000%	2026	Jun	Sinker	Prem	4,205,000	0	0		4,205,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0		5,000,000
SC14D Total							\$78,105,000	\$26,690,000	\$0	\$51,415,000	
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 621	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0		0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0		0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0		0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0		0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0		0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0		0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0		0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0		0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0		0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0		0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
SC15A Total							\$111,535,000	\$40,120,000	\$0	\$71,415,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0		0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0		0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0		0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0		0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0		0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0		0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
SC15B Total							\$93,365,000	\$24,960,000	\$0	\$68,405,000	
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 621	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0		0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0		0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0		0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0		0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
SC15C Total							\$55,620,000	\$16,180,000	\$0	\$39,440,000	
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
	011839NH6	5.000%	2025	Dec	Serial	Prem	4,745,000	0	0		4,745,000
	011839NJ2	5.000%	2026	Jun	Serial	Prem	5,120,000	0	0		5,120,000
	011839NK9	5.000%	2026	Dec	Serial	Prem	5,250,000	0	0		5,250,000
	011839NL7	5.000%	2027	Jun	Serial	Prem	5,220,000	0	0		5,220,000
	011839NM5	5.000%	2027	Dec	Serial	Prem	5,350,000	0	0		5,350,000
	011839NN3	5.000%	2028	Jun	Serial	Prem	5,875,000	0	0		5,875,000
	011839NP8	5.000%	2028	Dec	Serial	Prem	5,920,000	0	0		5,920,000
	011839NQ6	5.000%	2029	Jun	Serial	Prem	6,230,000	0	0		6,230,000
	011839NR4	5.000%	2029	Dec	Serial	Prem	6,270,000	0	0		6,270,000
	011839NS2	5.000%	2030	Jun	Serial	Prem	7,185,000	0	0		7,185,000
	011839NT0	5.000%	2030	Dec	Serial	Prem	7,185,000	0	0		7,185,000
	011839NU7	4.000%	2031	Jun	Serial	Prem	7,440,000	0	0		7,440,000
	011839NV5	4.000%	2031	Dec	Serial	Prem	7,440,000	0	0		7,440,000
	011839NW3	5.000%	2032	Jun	Serial	Prem	7,680,000	0	0		7,680,000
	011839NX1	4.000%	2032	Dec	Serial	Prem	7,680,000	0	0		7,680,000
	SC17A Total						\$143,955,000	\$30,735,000	\$0	\$113,220,000	
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/F1+
	011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
	SC17B Total						\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
	011839PA9	5.000%	2024	Jun	Serial	Prem	3,765,000	0	0		3,765,000
	011839PB7	5.000%	2024	Dec	Serial	Prem	3,770,000	0	0		3,770,000
	011839PC5	5.000%	2025	Jun	Serial	Prem	3,870,000	0	0		3,870,000
	011839PD3	5.000%	2025	Dec	Serial	Prem	3,870,000	0	0		3,870,000
	011839PE1	5.000%	2026	Jun	Serial	Prem	4,140,000	0	0		4,140,000
	011839PF8	5.000%	2026	Dec	Serial	Prem	4,140,000	0	0		4,140,000
	011839PG6	5.000%	2027	Jun	Serial	Prem	4,360,000	0	0		4,360,000
	011839PH4	5.000%	2027	Dec	Serial	Prem	4,365,000	0	0		4,365,000
	011839PJ0	5.000%	2029	Jun	Serial	Prem	2,440,000	0	0		2,440,000
	011839PK7	5.000%	2029	Dec	Serial	Prem	2,440,000	0	0		2,440,000
	011839PL5	5.000%	2031	Jun	Serial	Prem	2,645,000	0	0		2,645,000
	011839PM3	5.000%	2031	Dec	Serial	Prem	2,650,000	0	0		2,650,000
	011839PN1	5.000%	2032	Jun	Serial	Prem	700,000	0	0		700,000
	011839PP6	5.000%	2032	Dec	Serial	Prem	700,000	0	0		700,000
	SC17C Total						\$43,855,000	\$0	\$0	\$43,855,000	
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
	011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0		2,855,000
	011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0		2,900,000
	011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0		2,945,000
	011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0		2,990,000
	011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0		3,030,000
	011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0		3,080,000
	011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0		3,125,000
	011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0		3,170,000
	011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0		3,215,000
	011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0		3,265,000
	011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0		3,310,000
	011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0		3,365,000
	011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0		3,410,000
	011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0		3,465,000
	011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0		3,520,000
	011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0		3,570,000
	011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0		3,625,000
	011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0		3,680,000
	011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0		3,735,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0		0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0		0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0		0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0		0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
SC18B Total							\$35,570,000	\$5,350,000	\$0	\$30,220,000	
SC19A State Capital Project Bonds II, 2019 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0		4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0		4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0		5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0		5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0		7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0		7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0		7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0		7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0		7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0		7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0		8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0		8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0		8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0		8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0		0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0		0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0		0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0		1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
	011839VT1	5.000%	2037	Dec	Term	Prem	2,055,000	0	0		2,055,000
	011839VU8	5.000%	2038	Jun	Sinker	Prem	2,105,000	0	0		2,105,000
	011839VU8	5.000%	2038	Dec	Term	Prem	2,160,000	0	0		2,160,000
	011839VV6	5.000%	2039	Jun	Sinker	Prem	2,215,000	0	0		2,215,000
	011839VV6	5.000%	2039	Dec	Term	Prem	2,270,000	0	0		2,270,000
	SC19B Total						\$60,000,000	\$6,860,000	\$0	\$53,140,000	
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
	011839WA1	0.531%	2021	Jun	Serial	Tax	345,000	345,000	0		0
	011839WB9	0.631%	2021	Dec	Serial	Tax	585,000	585,000	0		0
	011839WC7	0.681%	2022	Jun	Serial	Tax	585,000	585,000	0		0
	011839WD5	0.731%	2022	Dec	Serial	Tax	585,000	585,000	0		0
	011839WE3	0.796%	2023	Jun	Serial	Tax	585,000	585,000	0		0
	011839WF0	0.846%	2023	Dec	Serial	Tax	585,000	0	0		585,000
	011839WG8	0.956%	2024	Jun	Serial	Tax	595,000	0	0		595,000
	011839WH6	1.006%	2024	Dec	Serial	Tax	2,475,000	0	0		2,475,000
	011839WJ2	1.056%	2025	Jun	Serial	Tax	560,000	0	0		560,000
	011839WK9	1.186%	2025	Dec	Serial	Tax	2,485,000	0	0		2,485,000
	011839WL7	1.398%	2026	Jun	Serial	Tax	530,000	0	0		530,000
	011839WM5	1.448%	2026	Dec	Serial	Tax	2,595,000	0	0		2,595,000
	011839WN3	1.498%	2027	Jun	Serial	Tax	500,000	0	0		500,000
	011839WP8	1.538%	2027	Dec	Serial	Tax	2,670,000	0	0		2,670,000
	011839WQ6	1.680%	2028	Jun	Serial	Tax	500,000	0	0		500,000
	011839WR4	1.730%	2028	Dec	Serial	Tax	15,320,000	0	0		15,320,000
	011839WS2	1.780%	2029	Jun	Serial	Tax	320,000	0	0		320,000
	011839WT0	1.830%	2029	Dec	Serial	Tax	12,170,000	0	0		12,170,000
	011839WU7	1.880%	2030	Jun	Serial	Tax	200,000	0	0		200,000
	011839WV5	1.930%	2030	Dec	Serial	Tax	18,125,000	0	0		18,125,000
	011839WX1	2.030%	2031	Dec	Serial	Tax	15,290,000	0	0		15,290,000
	011839WZ6	2.130%	2032	Dec	Serial	Tax	11,195,000	0	0		11,195,000
	011839XA0	2.180%	2033	Dec	Serial	Tax	7,865,000	0	0		7,865,000
	SC20A Total						\$96,665,000	\$2,685,000	\$0	\$93,980,000	
SC21A	State Capital Project Bonds II, 2021 Series A			Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa2	N/A
	011839XB8	3.000%	2023	Dec	Serial	ESG	2,700,000	0	0		2,700,000
	011839XC6	3.000%	2024	Jun	Serial	ESG	2,740,000	0	0		2,740,000
	011839XD4	4.000%	2024	Dec	Serial	ESG	2,790,000	0	0		2,790,000
	011839XE2	4.000%	2025	Jun	Serial	ESG	2,845,000	0	0		2,845,000
	011839XF9	4.000%	2025	Dec	Serial	ESG	6,735,000	0	0		6,735,000
	011839XG7	4.000%	2026	Jun	Serial	ESG	7,165,000	0	0		7,165,000
	011839XH5	5.000%	2026	Dec	Serial	ESG	7,315,000	0	0		7,315,000
	011839XJ1	5.000%	2027	Jun	Serial	ESG	7,515,000	0	0		7,515,000
	011839XK8	5.000%	2027	Dec	Serial	ESG	7,930,000	0	0		7,930,000
	011839XL6	5.000%	2028	Jun	Serial	ESG	8,130,000	0	0		8,130,000
	011839XM4	5.000%	2028	Dec	Serial	ESG	8,330,000	0	0		8,330,000
	011839XN2	5.000%	2029	Jun	Serial	ESG	8,540,000	0	0		8,540,000
	011839XP7	4.000%	2029	Dec	Serial	ESG	8,755,000	0	0		8,755,000
	011839XQ5	4.000%	2030	Jun	Serial	ESG	8,930,000	0	0		8,930,000
	SC21A Total						\$90,420,000	\$0	\$0	\$90,420,000	
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
	011839XT9		2037	Dec	Sinker	Tax	6,080,000	0	0		6,080,000
	011839XT9		2038	Jun	Sinker	Tax	6,120,000	0	0		6,120,000
	011839XT9		2038	Dec	Sinker	Tax	6,160,000	0	0		6,160,000
	011839XT9		2039	Jun	Sinker	Tax	6,195,000	0	0		6,195,000
	011839XT9		2039	Dec	Sinker	Tax	6,235,000	0	0		6,235,000
	011839XT9		2040	Jun	Sinker	Tax	6,275,000	0	0		6,275,000
	011839XT9		2040	Dec	Sinker	Tax	6,315,000	0	0		6,315,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	S and P AA+/A-1	Moodys Aa1/VMIG1	Fitch N/A
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000	
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000	
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000	
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000	
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000	
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000	
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000	
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000	
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000	
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000	
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000	
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000	
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000	
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000	
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000	
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000	
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000	
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000	
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000	
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000	
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000	
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000	
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000	
SC22A Total							\$200,000,000	\$0	\$0	\$200,000,000	
SC22B	State Capital Project Bonds II, 2022 Series B			Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa2	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0		0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0		0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0		2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0		2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0		2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0		3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0		3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0		3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0		3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0		3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0		3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0		3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0		3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0		3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0		4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0		4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0		4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0		4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0		4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0		4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0		4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0		3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0		3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0		3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0		4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0		7,030,000
SC22B Total							\$97,700,000	\$5,005,000	\$0	\$92,695,000	
State Capital Project Bonds II Total							\$1,611,190,000	\$210,430,000	\$60,000,000	\$1,340,760,000	

AHFC SUMMARY OF BONDS OUTSTANDINGAs of: **8/31/2023**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	\$87,335,000.00					Total AHFC Bonds	\$3,443,330,000	\$447,280,000	\$455,915,000	\$2,540,135,000
Defeased Bonds (SC14A/14B/14D/15A/15B/15C)										\$223,060,000
Total AHFC Bonds w/o Defeased Bonds										\$2,317,075,000

Comments:

- 1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date -\$53,450,000 2014 Series A (redeem 12/01/23), \$13,860,000 2014 Series B (redeem 06/01/24), \$39,980,000 2014 Series D (redeem 12/01/24), \$54,780,000 2015 Series A (redeem 06/01/25), \$29,945,000 2015 Series B (redeem 06/01/25), and \$31,045,000 2015 Series C (redeem 12/01/25).
- 2 AHFC has issued \$20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- 6 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$60,691,481
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 4.315%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$721,613	13.22%	220
3-Months	\$851,165	5.40%	90
6-Months	\$2,103,491	6.54%	109
12-Months	\$3,695,417	5.69%	95
Life	\$357,101,617	12.28%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$68,170,936
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 3.879%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$25,106	0.44%	7
3-Months	\$466,638	2.68%	45
6-Months	\$1,348,041	3.81%	63
12-Months	\$3,398,085	4.77%	79
Life	\$184,267,610	14.69%	245

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$64,093,250
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.853%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$720,702	12.56%	209
3-Months	\$841,098	5.06%	84
6-Months	\$2,180,680	6.41%	107
12-Months	\$3,397,242	5.00%	83
Life	\$164,266,052	13.46%	224

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$91,399,312
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.703%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$136,240	1.77%	30
3-Months	\$1,316,355	5.54%	92
6-Months	\$2,456,449	5.13%	86
12-Months	\$6,128,671	6.41%	107
Life	\$228,212,573	14.43%	240

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$106,819,471
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.469%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,138,403	11.95%	199
3-Months	\$2,217,214	7.87%	131
6-Months	\$3,411,156	6.06%	101
12-Months	\$6,150,980	5.45%	91
Life	\$229,227,448	14.48%	241

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$119,208,971
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.514%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$467,155	4.58%	76
3-Months	\$1,181,932	3.86%	64
6-Months	\$2,902,958	4.66%	78
12-Months	\$5,621,330	4.52%	75
Life	\$232,475,592	14.08%	235

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$118,746,191
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 3.701%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$378,444	3.75%	62
3-Months	\$2,324,436	7.42%	124
6-Months	\$4,331,286	6.87%	114
12-Months	\$7,614,575	6.04%	101
Life	\$232,281,692	14.00%	233

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$29,169,097
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 3.251%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$16,756	0.69%	11
3-Months	\$436,244	5.72%	95
6-Months	\$919,489	5.92%	99
12-Months	\$2,586,540	7.94%	132
Life	\$46,623,285	15.34%	256

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$21,699,769
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 3.700%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$8,588	0.47%	8
3-Months	\$725,123	12.25%	204
6-Months	\$1,351,754	11.30%	188
12-Months	\$1,926,311	8.11%	135
Life	\$40,842,051	23.69%	440

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$45,098,858
 Weighted Average Seasoning: 10
 Weighted Average Interest Rate: 5.550%
 Bond Yield (TIC): 4.360%

	Prepayments	CPR	PSA
1-Month	\$324,482	8.24%	413
3-Months	\$1,163,128	14.14%	745
6-Months	\$1,163,128	14.14%	745
12-Months	\$1,163,128	14.14%	745
Life	\$1,163,128	14.14%	745

11 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$58,753,016
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 3.731%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$54,910	1.11%	19
3-Months	\$904,207	5.90%	98
6-Months	\$1,981,356	6.41%	107
12-Months	\$4,728,558	7.48%	125
Life	\$41,115,850	7.42%	124

12 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$56,761,168
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 4.444%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$549,393	10.92%	182
3-Months	\$1,277,321	8.50%	142
6-Months	\$2,541,304	8.34%	139
12-Months	\$5,480,581	8.75%	146
Life	\$44,684,654	10.48%	175

13 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$7,739,579
 Weighted Average Seasoning: 165
 Weighted Average Interest Rate: 4.607%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$5,612	0.87%	14
3-Months	\$186,008	8.95%	149
6-Months	\$318,896	7.59%	126
12-Months	\$853,682	9.46%	158
Life	\$47,285,134	18.46%	308

14 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$99,271,692
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.714%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$585,742	6.82%	114
3-Months	\$1,526,777	5.91%	98
6-Months	\$3,447,711	6.61%	110
12-Months	\$7,659,855	7.29%	121
Life	\$52,499,024	10.96%	183

15 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$22,998,356
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.364%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$7,086	0.37%	6
3-Months	\$123,403	2.10%	35
6-Months	\$527,243	4.67%	78
12-Months	\$1,038,132	4.56%	76
Life	\$16,926,714	15.58%	260

16 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$123,559,581
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 3.135%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$522,557	4.94%	82
3-Months	\$2,309,901	7.11%	119
6-Months	\$3,689,053	5.70%	95
12-Months	\$7,012,036	5.38%	90
Life	\$31,307,141	7.63%	127

17 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$98,740,374
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 3.614%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$245,906	2.94%	49
3-Months	\$2,484,524	9.41%	157
6-Months	\$4,097,431	7.80%	130
12-Months	\$6,266,921	6.02%	100
Life	\$51,483,276	17.03%	284

18 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$37,231,763
 Weighted Average Seasoning: 26
 Weighted Average Interest Rate: 3.201%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$12,275	0.39%	8
3-Months	\$381,637	3.97%	79
6-Months	\$397,563	2.09%	44
12-Months	\$1,093,250	2.82%	69
Life	\$1,792,471	2.75%	83

19 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$141,133,235
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.865%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$1,226,433	9.86%	164
3-Months	\$2,448,314	6.63%	110
6-Months	\$4,867,474	6.75%	113
12-Months	\$8,132,075	5.69%	95
Life	\$15,549,833	6.44%	107

20 General Mortgage Revenue Bonds II, 2022 Series C

Series: GM22C Prog: 411
 Remaining Principal Balance: \$88,758,466
 Weighted Average Seasoning: 13
 Weighted Average Interest Rate: 5.356%
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$16,662	0.22%	9
3-Months	\$59,721	0.27%	11
6-Months	\$104,607	0.26%	11
12-Months	\$148,093	0.25%	13
Life	\$148,093	0.25%	13

21 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,460,044,566
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.854%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$7,164,065	5.60%	102
3-Months	\$23,225,147	6.19%	120
6-Months	\$44,141,069	6.03%	117
12-Months	\$84,095,464	5.81%	114
Life	\$2,019,253,237	11.43%	208

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

08/31/23

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	49,900,000	-	49,900,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	-	-	-
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
	-	-	-

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,350,000	-	2,350,000
C1911	1,765,000	-	1,765,000
GM16A	1,675,000	-	1,675,000
GM18A	4,655,000	-	4,655,000
GM19A	2,700,000	-	2,700,000
GM20A	6,295,000	-	6,295,000
GM22A	1,410,000	-	1,410,000
GM22C	105,000	-	105,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

08/31/23

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	28,640,000	34,995,000	26,260,000	63,360,000	63,360,000	75,480,000	72,500,000	72,500,000	72,495,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	4.05%	4.05%	3.95%	4.02%	4.01%	4.00%	4.00%	4.00%	4.05%	5.40%	5.37%	5.35%	5.37%
Average Rate	1.15%	1.16%	1.32%	0.91%	0.89%	0.87%	0.61%	0.61%	0.63%	1.79%	1.79%	1.67%	3.84%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.37%	7.00%	5.37%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.15%	1.15%	1.13%	0.84%	0.84%	0.84%	0.63%	0.63%	0.64%	1.69%	1.69%	1.53%	3.77%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.10%	0.11%	0.14%	0.07%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.43%	3.43%	3.51%	3.43%	3.46%	3.42%	3.42%	3.42%	3.43%	5.29%	5.25%	5.25%	5.27%
FY 2024 Sprd	(0.04%)	(0.04%)	0.05%	(0.03%)	(0.01%)	(0.05%)	(0.05%)	(0.05%)	(0.04%)	0.07%	0.04%	0.03%	0.05%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	34,995,000	4.113%	1.071%	3.042%	1.155%	4.197%	0.084%	62,478,104	16,667,999	45,810,106
E021A	Goldman	AA-/Aa2	06/01/32	26,260,000	2.980%	0.949%	2.031%	1.319%	3.350%	0.370%	34,956,834	10,361,445	24,595,389
E071A ¹	Goldman	AA-/Aa2	12/01/41	121,320,000	3.735%	0.949%	2.785%	0.896%	3.681%	(0.053%)	83,342,662	19,447,301	63,895,361
E071A ²	JP Morgan	A+/Aa1	12/01/41	80,880,000	3.720%	0.949%	2.771%	0.873%	3.643%	(0.077%)	55,355,707	13,121,719	42,233,988
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	65,248,500	3.761%	0.762%	2.999%	0.610%	3.609%	(0.152%)	37,937,868	6,953,090	30,984,778
E091A ²	Goldman	AA-/Aa2	12/01/40	65,248,500	3.761%	0.762%	2.999%	0.605%	3.604%	(0.157%)	37,937,868	6,679,715	31,258,153
E091A ³	JP Morgan	A+/Aa1	12/01/40	86,998,000	3.740%	0.762%	2.978%	0.628%	3.605%	(0.135%)	50,301,383	9,240,063	41,061,320
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.663%	1.559%	1.666%	3.226%	0.004%	18,043,200	7,957,030	10,086,170
TOTAL				620,950,000	3.613%	1.052%	2.561%	1.001%	3.562%	(0.050%)	380,353,627	90,428,362	289,925,265

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
WF 3.42%	Allocation	14.1%	32.9%	2.6%	19.4%	31.1%	100.0%	100.0%	100.0%
	Avg Rate	3.42%	3.43%	3.51%	5.27%	5.26%	4.36%	3.19%	0.27%
#1 RA FY23	Max Rate	4.40%	4.68%	4.68%	5.37%	5.40%	5.40%	5.23%	1.67%
WF 2.51%	Min Rate	2.15%	1.97%	1.97%	5.13%	5.10%	1.97%	0.42%	0.02%
	Bench Spread	(0.05%)	(0.03%)	0.05%	0.05%	0.05%	0.01%	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
August 31, 2023	
Total Bonds	\$2,317,075,000
Total Float	\$1,029,590,000
Self-Liquid	\$320,000,000
Float %	44.4%
Hedge %	60.3%

AHFC LIQUIDITY ANALYSIS

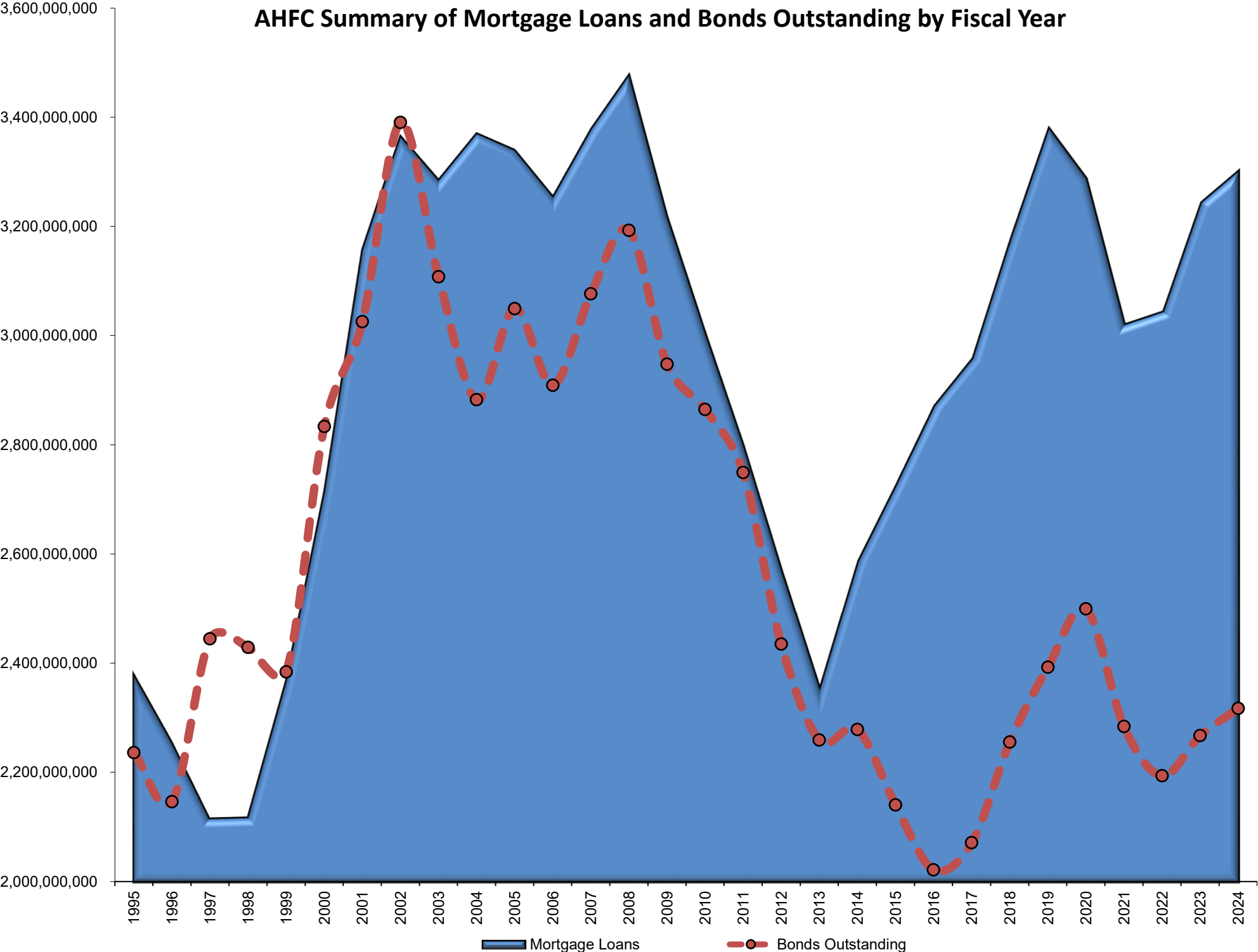
08/31/23

AHFC Self-Liquidity Sources		Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.25	08/31/23	28,652,777	28,652,777	28,652,777	28,652,777
2	SAM Commercial Paper (Collateralized)	MMF1	5.25	08/31/23	699,993	699,993	699,993	699,993
		CP2	5.62	09/26/23	87,643,659		58,721,251	81,158,028
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.42	08/31/23	1,498,454	1,498,454	1,498,454	1,498,454
		CP1	5.52	02/09/24	83,539,784	55,971,656	55,971,656	77,357,840
		CP2	5.74	02/04/24	18,823,190		12,611,537	17,430,274
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.42	08/31/23	414,360	414,360	414,360	414,360
		CP1	5.46	02/27/24	110,055,568	73,737,230	73,737,230	101,911,456
5	State Capital Project Bonds (Unrestricted)	MMF2	5.41	08/31/23	41,302,283		41,302,283	41,302,283
		CP1	5.44	09/01/23	35,500,000	23,785,000	23,785,000	32,873,000
6	AHFC Operations Reserve Fund	MMF3	5.42	08/31/23	13,162,201	13,162,201	13,162,201	13,162,201
		BOND	5.40	01/27/26	9,988,730	8,989,857	9,089,744	8,989,857
		CP1	5.37	10/06/23	43,329,574	29,030,814	29,030,814	40,123,185
7	State of Alaska Investment Pool	GEF	0.58	07/31/23	1,539,610	1,308,669	1,031,539	1,539,610
8	Alaska USA Accounts Payable	CASH	0.05	08/31/23	4,652,570		4,652,570	4,652,570
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
Total Self-Liquidity Sources			5.41	12/11/23	680,802,753	437,251,011	554,361,411	651,765,889

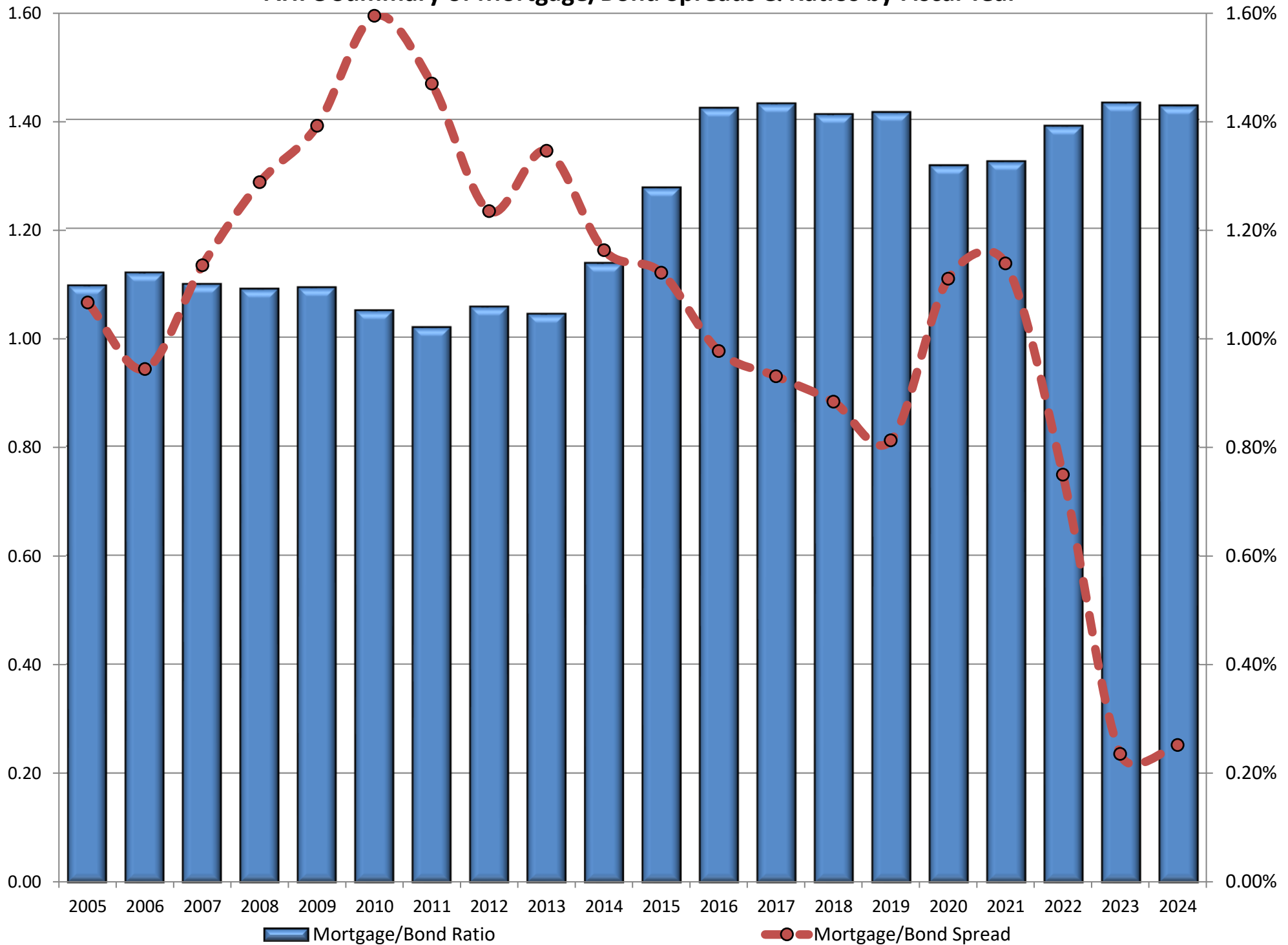
AHFC Self-Liquidity Requirements					R1	R2	R3
Mode	Tax Status	Hedge	Amount				
1 AHFC Commercial Paper	Various	Taxable	Unhedged	87,335,000	87,335,000	87,335,000	150,000,000
2 SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3 SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4 SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				407,335,000	407,335,000	407,335,000	470,000,000
Excess of Sources Over Requirements				273,467,753	29,916,011	147,026,411	181,765,889
Ratio of Sources to Requirements				1.67	1.07	1.36	1.39
Minimum Ratio Coverage to Maintain					1.00	1.00	1.25
Excess of Sources over Minimum Coverage					29,916,011	147,026,411	64,265,889

AHFC Bonds Supported by SBPA/LOC					Investment Types	
Mode	Provider	Maturity	Amount			
1 HMRB 2002 Series A	Daily	FHLB	04/22/25	26,260,000	MMF1	29,352,770
2 HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	202,200,000	MMF2	41,302,283
3 HMRB 2009 Series A & B	Weekly	Wells	08/19/24	145,000,000	MMF3	15,075,015
4 HMRB 2009 Series D	Weekly	FHLB	04/22/25	72,495,000	CP1	272,424,926
5 GPB 2001 Series A & B	Weekly	FHLB	04/22/25	63,635,000	CP2	106,466,848
6 SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000	Other	16,180,911
Total VRDO/SBPA				709,590,000	Total	480,802,753

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

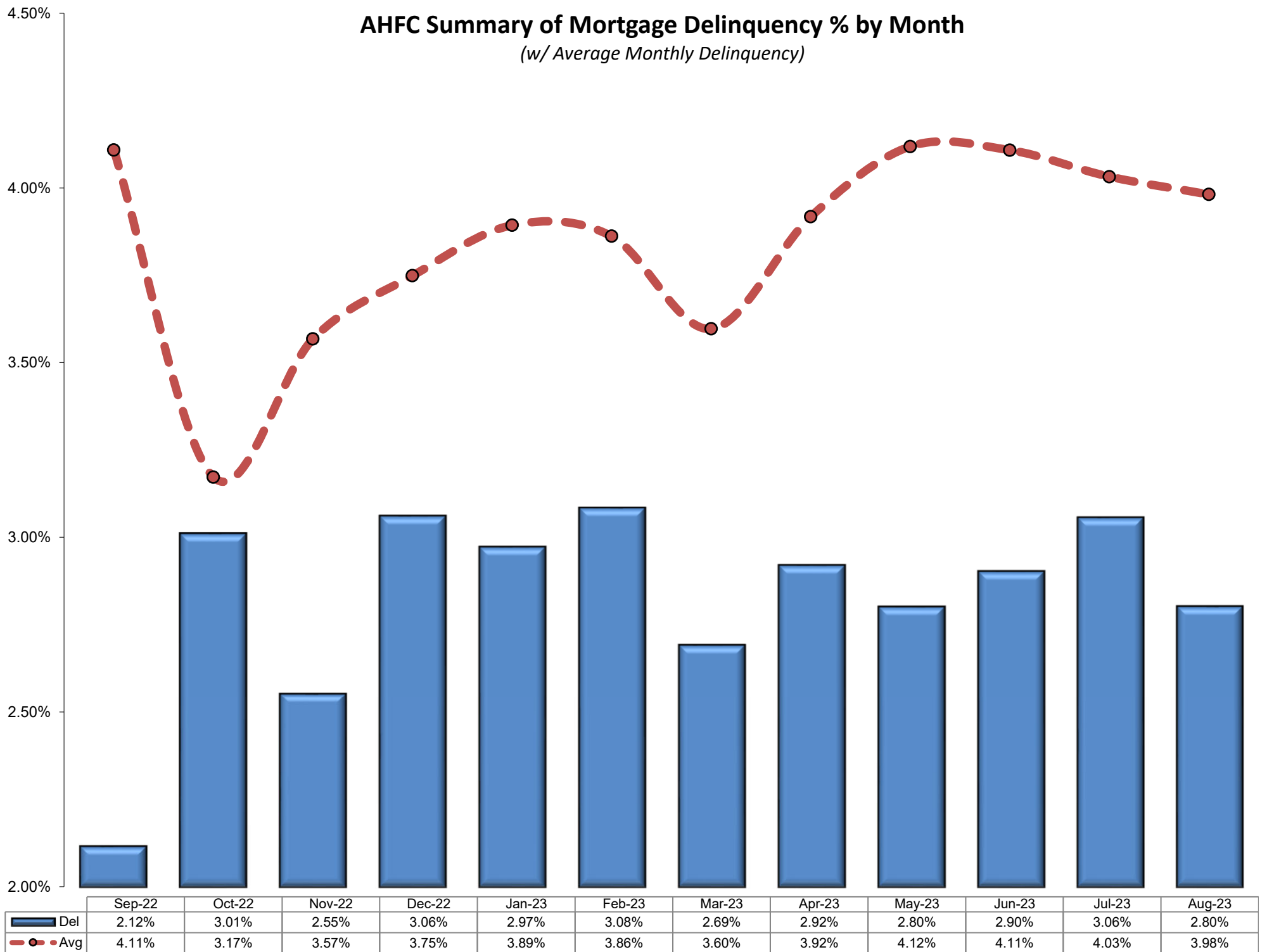


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

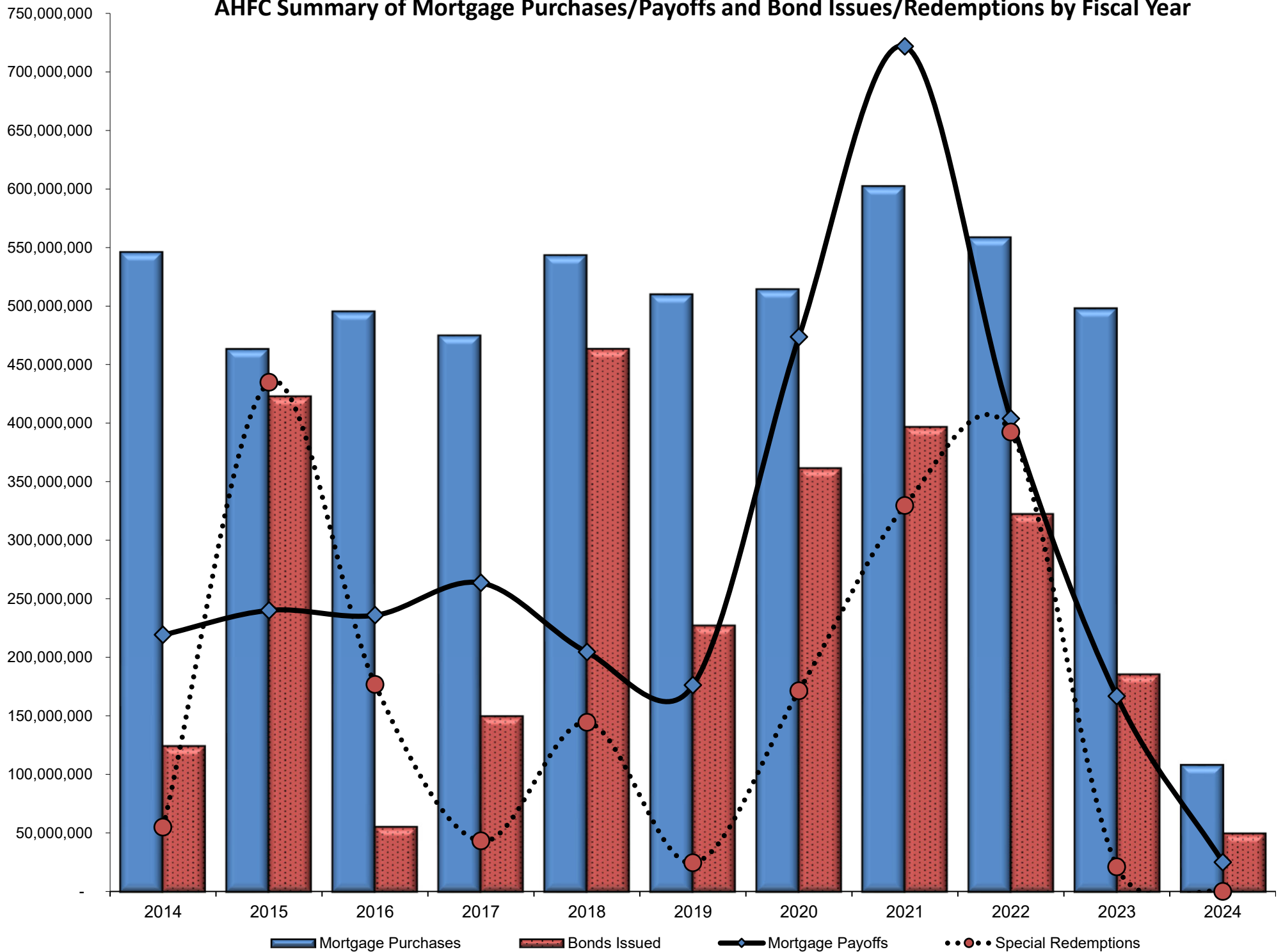


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

