Alaska Housing
FINANCE CORPORATION

JULY 2023

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JULY 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	07/31/22	07/31/23	% Change
Total Mortgage Loan Portfolio	**3,045,181,838**	**3,244,239,341**	**7%**	**3,069,256,540**	**3,258,401,319**	**6%**
Mortgage Average Rate %	4.00%	4.20%	5%	4.00%	4.23%	6%
Delinquency % of $ (30+ Days)	3.65%	2.90%	(21%)	3.56%	3.06%	(14%)
Foreclosure % of $ (Annualized)	0.16%	0.13%	(19%)	0.12%	0.14%	17%
Mortgage Purchases	558,436,080	498,034,730	(11%)	52,813,488	41,163,921	(22%)
Mortgage Payoffs	403,936,804	166,703,311	(59%)	18,332,983	12,865,724	(30%)
Purchase/Payoff Variance	**154,499,276**	**331,331,419**	**114%**	**34,480,505**	**28,298,197**	**(18%)**
Purchase Average Rate %	3.20%	5.34%	67%	4.47%	6.00%	34%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	647,380,000	597,700,000	(8%)
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	588,285,000	689,785,000	17%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	672,245,000	620,950,000	(8%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	380,000,000	408,640,000	8%
Total Bonds Outstanding	**2,193,735,000**	**2,267,175,000**	**3%**	**2,287,910,000**	**2,317,075,000**	**1%**
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.43%	4.00%	17%
New Bond Issuances	322,795,000	185,665,000	(42%)	97,700,000	49,900,000	(49%)
Special Bond Redemptions	392,280,000	20,955,000	(95%)	-	-	0%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	3,525,000	-	(100%)
Issue/Redemption Variance	**(164,420,000)**	**73,440,000**	**145%**	**94,175,000**	**49,900,000**	**(47%)**
Issuance Average Yield %	1.30%	3.77%	190%	3.31%	4.36%	32%
Mortgage/Bond Spread %	**0.75%**	**0.23%**	**(69%)**	**0.57%**	**0.23%**	**(60%)**
Mortgage/Bond Ratio	**1.39**	**1.43**	**3%**	**1.34**	**1.41**	**5%**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	07/31/22	07/31/23	% Change	07/31/22	07/31/23	% Change
Liquidity Reserve Fund	302,982,420	315,680,184	4%	0.53%	4.19%	694%
Bond Trust Funds	175,877,684	174,773,206	(1%)	0.47%	4.52%	873%
SAM General Fund	426,717,245	274,238,665	(36%)	0.40%	4.32%	985%
Mortgage Collections	35,072,126	65,213,383	86%	0.37%	4.20%	1051%
Total Investments	**940,649,475**	**829,905,438**	(12%)	**0.45%**	**4.30%**	854%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2023 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2021	FY 2022	% Change	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	91,199	95,177	4%
Investment Income	4,090	5,135	26%	3,007	24,821	725%
Grant Revenue	142,101	270,563	90%	207,865	103,660	(50%)
Housing Rental Subsidies	11,922	12,443	4%	9,442	8,897	(6%)
Rental Income	11,219	11,280	1%	8,598	8,635	0%
Other Revenue	4,490	4,347	(3%)	3,043	2,133	(30%)
Total Revenue	**306,080**	**424,642**	**39%**	**323,154**	**243,323**	**(25%)**
Interest Expenses	70,987	60,780	(14%)	45,046	58,387	30%
Grant Expenses	143,129	276,268	93%	207,997	106,457	(49%)
Operations & Administration	50,360	48,911	(3%)	37,844	41,712	10%
Rental Housing Expenses	17,012	19,274	13%	12,852	11,716	(9%)
Mortgage and Loan Costs	11,342	11,767	4%	8,763	9,772	12%
Bond Financing Expenses	6,033	4,923	(18%)	3,618	3,972	10%
Provision for Loan Loss	(2,761)	485	118%	259	1,556	501%
Total Expenses	**296,102**	**422,408**	**43%**	**316,379**	**233,572**	**(26%)**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**6,775**	**9,751**	**44%**
Contributions to the State	1,011	933	(8%)	-	5,931	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**6,775**	**3,820**	**(44%)**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,392,019	4,377,395	(0%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,769,313	2,774,114	0%
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,622,706**	**1,603,281**	**(1%)**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	**35,487**	**31,260**	**(12%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**26,615**	**23,445**	**(12%)**

Through FY 2023 - Third Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,085,603**
Total Dividend Remaining	**108,704**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2023**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,127,737,695	95.99%
PARTICIPATION LOANS	84,094,359	2.58%
UNCONVENTIONAL/REO	46,569,266	1.43%
TOTAL PORTFOLIO	**3,258,401,319**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	55,081,194	1.71%
60 DAYS PAST DUE	21,162,212	0.66%
90 DAYS PAST DUE	7,118,462	0.22%
120+ DAYS PAST DUE	14,826,803	0.46%
TOTAL DELINQUENT	**98,188,671**	3.06%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.190%	PMI INSURANCE %	27.4%
- (Exclude UNC/REO)	4.228%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	299	VA INSURANCE %	4.8%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.6%
MY HOME %	30.4%	UNINSURED %	56.0%
FIRST HOME LTD %	21.8%	SINGLE FAMILY %	88.3%
RURAL %	12.9%	MULTI-FAMILY %	11.7%
FIRST HOME %	16.5%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	12.0%	NOT ANCHORAGE %	60.8%
VETERANS %	4.5%	NORTHRIM BANK %	29.4%
OTHER PROGRAM %	1.9%	OTHER SERVICER %	70.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	637,605,400	593,599,071	467,251,786	68,918,717	68,918,717
MORTGAGE COMMITMENTS	655,531,250	599,759,625	464,645,729	66,647,958	66,647,958
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	41,163,921	41,163,921
AVG PURCHASE PRICE	311,240	353,243	397,479	403,054	403,054
AVG INTEREST RATE	3.003%	3.192%	5.342%	6.001%	6.001%
AVG BEGINNING TERM	349	352	356	354	354
AVG LOAN TO VALUE	85	85	86	88	88
INSURANCE %	49.2%	48.7%	54.8%	65.6%	65.6%
SINGLE FAMILY%	95.4%	94.9%	96.2%	98.9%	98.9%
ANCHORAGE %	40.2%	38.2%	34.2%	37.4%	37.4%
NORTHRIM BANK %	44.2%	40.3%	36.1%	39.8%	39.8%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.0%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	12,865,548	12,865,548
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	284,424	284,424

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **7/31/2023**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.190%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,127,737,695	96.0%
PARTICIPATION LOANS	84,094,359	2.6%
UNCONVENTIONAL/REO	46,569,266	1.4%
TOTAL PORTFOLIO	**3,258,401,319**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	55,081,194	1.71%
60 DAYS PAST DUE	21,162,212	0.66%
90 DAYS PAST DUE	7,118,462	0.22%
120+ DAYS PAST DUE	14,826,803	0.46%
TOTAL DELINQUENT	**98,188,671**	**3.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	990,654,311	30.4%
FIRST HOME LIMITED	710,530,561	21.8%
FIRST HOME	538,384,323	16.5%
RURAL	420,623,005	12.9%
MULTI-FAMILY/SPECIAL NEEDS	390,828,821	12.0%
VETERANS MORTGAGE PROGRAM	146,692,380	4.5%
OTHER LOAN PROGRAM	60,687,919	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,312,856,270	71.0%
MULTI-FAMILY	382,403,489	11.7%
CONDO	289,486,714	8.9%
DUPLEX	211,302,270	6.5%
3-PLEX/4-PLEX	50,065,811	1.5%
OTHER PROPERTY TYPE	12,286,766	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,276,802,858	39.2%
FAIRBANKS/NORTH POLE	465,002,046	14.3%
WASILLA/PALMER	383,915,547	11.8%
JUNEAU/KETCHIKAN	285,059,047	8.7%
KENAI/SOLDOTNA/HOMER	245,766,431	7.5%
EAGLE RIVER/CHUGIAK	141,592,471	4.3%
KODIAK ISLAND	86,267,490	2.6%
OTHER GEOGRAPHIC REGION	373,995,429	11.5%
MORTGAGE INSURANCE		
UNINSURED	1,825,152,739	56.0%
PRIMARY MORTGAGE INSURANCE	893,776,201	27.4%
FEDERALLY INSURED - FHA	198,210,735	6.1%
FEDERALLY INSURED - VA	154,905,587	4.8%
FEDERALLY INSURED - RD	116,213,355	3.6%
FEDERALLY INSURED - HUD 184	70,142,702	2.2%
SELLER SERVICER		
NORTHRIM BANK	957,575,429	29.4%
GLOBAL FCU	539,798,541	16.6%
AHFC (SUBSERVICED BY FNBA)	403,211,622	12.4%
OTHER SELLER SERVICER	1,357,815,727	41.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.891%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	235,323,214	81.6%
PARTICIPATION LOANS	6,585,544	2.3%
UNCONVENTIONAL/REO	46,569,266	16.1%
TOTAL PORTFOLIO	**288,478,024**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,510,524	1.45%
60 DAYS PAST DUE	580,807	0.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	221,129	0.09%
TOTAL DELINQUENT	**4,312,459**	**1.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	102,562,525	35.6%
FIRST HOME LIMITED	31,069,348	10.8%
FIRST HOME	70,469,358	24.4%
RURAL	24,506,630	8.5%
MULTI-FAMILY/SPECIAL NEEDS	5,247,759	1.8%
VETERANS MORTGAGE PROGRAM	7,391,683	2.6%
OTHER LOAN PROGRAM	47,230,720	16.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	214,007,949	74.2%
MULTI-FAMILY	31,524,786	10.9%
CONDO	24,621,289	8.5%
DUPLEX	14,083,923	4.9%
3-PLEX/4-PLEX	3,637,897	1.3%
OTHER PROPERTY TYPE	602,180	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	97,362,164	33.8%
FAIRBANKS/NORTH POLE	35,447,132	12.3%
WASILLA/PALMER	33,769,314	11.7%
JUNEAU/KETCHIKAN	44,123,194	15.3%
KENAI/SOLDOTNA/HOMER	16,574,809	5.7%
EAGLE RIVER/CHUGIAK	10,416,451	3.6%
KODIAK ISLAND	5,985,155	2.1%
OTHER GEOGRAPHIC REGION	44,799,803	15.5%
MORTGAGE INSURANCE		
UNINSURED	153,241,589	53.1%
PRIMARY MORTGAGE INSURANCE	104,553,931	36.2%
FEDERALLY INSURED - FHA	13,232,018	4.6%
FEDERALLY INSURED - VA	8,589,521	3.0%
FEDERALLY INSURED - RD	5,947,880	2.1%
FEDERALLY INSURED - HUD 184	2,913,086	1.0%
SELLER SERVICER		
NORTHRIM BANK	87,144,595	30.2%
GLOBAL FCU	22,342,033	7.7%
AHFC (SUBSERVICED BY FNBA)	53,262,652	18.5%
OTHER SELLER SERVICER	125,728,744	43.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.317%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,138,907	99.2%
PARTICIPATION LOANS	485,080	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,623,987**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	497,654	0.81%
60 DAYS PAST DUE	493,930	0.80%
90 DAYS PAST DUE	15,916	0.03%
120+ DAYS PAST DUE	320,052	0.52%
TOTAL DELINQUENT	**1,327,551**	**2.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,053,813	37.4%
FIRST HOME LIMITED	20,150,096	32.7%
FIRST HOME	4,205,900	6.8%
RURAL	14,093,027	22.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	121,151	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,307,712	81.6%
MULTI-FAMILY	0	0.0%
CONDO	6,679,931	10.8%
DUPLEX	3,112,348	5.1%
3-PLEX/4-PLEX	1,075,384	1.7%
OTHER PROPERTY TYPE	448,613	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	21,160,916	34.3%
FAIRBANKS/NORTH POLE	5,851,887	9.5%
WASILLA/PALMER	8,246,840	13.4%
JUNEAU/KETCHIKAN	4,518,314	7.3%
KENAI/SOLDOTNA/HOMER	7,699,120	12.5%
EAGLE RIVER/CHUGIAK	1,873,441	3.0%
KODIAK ISLAND	2,571,888	4.2%
OTHER GEOGRAPHIC REGION	9,701,580	15.7%
MORTGAGE INSURANCE		
UNINSURED	34,242,486	55.6%
PRIMARY MORTGAGE INSURANCE	13,903,381	22.6%
FEDERALLY INSURED - FHA	6,905,923	11.2%
FEDERALLY INSURED - VA	1,586,189	2.6%
FEDERALLY INSURED - RD	3,210,645	5.2%
FEDERALLY INSURED - HUD 184	1,775,363	2.9%
SELLER SERVICER		
NORTHRIM BANK	15,149,214	24.6%
GLOBAL FCU	15,287,085	24.8%
AHFC (SUBSERVICED BY FNBA)	3,567,790	5.8%
OTHER SELLER SERVICER	27,619,898	44.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.879%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,854,084	99.2%
PARTICIPATION LOANS	526,527	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,380,611**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,716,611	2.51%
60 DAYS PAST DUE	521,136	0.76%
90 DAYS PAST DUE	856,589	1.25%
120+ DAYS PAST DUE	244,177	0.36%
TOTAL DELINQUENT	**3,338,513**	**4.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	29,330,882	42.9%
FIRST HOME LIMITED	11,708,824	17.1%
FIRST HOME	8,797,139	12.9%
RURAL	18,543,766	27.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,072,468	82.0%
MULTI-FAMILY	0	0.0%
CONDO	5,260,972	7.7%
DUPLEX	4,887,278	7.1%
3-PLEX/4-PLEX	1,894,151	2.8%
OTHER PROPERTY TYPE	265,743	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	23,530,323	34.4%
FAIRBANKS/NORTH POLE	5,711,828	8.4%
WASILLA/PALMER	6,401,880	9.4%
JUNEAU/KETCHIKAN	4,173,333	6.1%
KENAI/SOLDOTNA/HOMER	12,139,272	17.8%
EAGLE RIVER/CHUGIAK	2,558,888	3.7%
KODIAK ISLAND	3,905,995	5.7%
OTHER GEOGRAPHIC REGION	9,959,092	14.6%
MORTGAGE INSURANCE		
UNINSURED	40,223,183	58.8%
PRIMARY MORTGAGE INSURANCE	20,008,062	29.3%
FEDERALLY INSURED - FHA	3,878,773	5.7%
FEDERALLY INSURED - VA	273,927	0.4%
FEDERALLY INSURED - RD	2,842,971	4.2%
FEDERALLY INSURED - HUD 184	1,153,694	1.7%
SELLER SERVICER		
NORTHRIM BANK	24,672,918	36.1%
GLOBAL FCU	11,748,981	17.2%
AHFC (SUBSERVICED BY FNBA)	7,698,404	11.3%
OTHER SELLER SERVICER	24,260,308	35.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.859%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,854,487	99.6%
PARTICIPATION LOANS	248,375	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,102,861**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,550,972	2.38%
60 DAYS PAST DUE	818,105	1.26%
90 DAYS PAST DUE	323,664	0.50%
120+ DAYS PAST DUE	132,227	0.20%
TOTAL DELINQUENT	**2,824,969**	**4.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,873,347	42.8%
FIRST HOME LIMITED	11,247,427	17.3%
FIRST HOME	15,419,141	23.7%
RURAL	10,550,017	16.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,929	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,667,562	76.3%
MULTI-FAMILY	0	0.0%
CONDO	7,049,898	10.8%
DUPLEX	6,278,339	9.6%
3-PLEX/4-PLEX	1,942,360	3.0%
OTHER PROPERTY TYPE	164,703	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	28,417,050	43.6%
FAIRBANKS/NORTH POLE	5,753,077	8.8%
WASILLA/PALMER	8,122,171	12.5%
JUNEAU/KETCHIKAN	5,856,332	9.0%
KENAI/SOLDOTNA/HOMER	6,533,988	10.0%
EAGLE RIVER/CHUGIAK	2,036,864	3.1%
KODIAK ISLAND	1,957,843	3.0%
OTHER GEOGRAPHIC REGION	6,425,535	9.9%
MORTGAGE INSURANCE		
UNINSURED	33,594,809	51.6%
PRIMARY MORTGAGE INSURANCE	20,268,350	31.1%
FEDERALLY INSURED - FHA	5,906,715	9.1%
FEDERALLY INSURED - VA	906,402	1.4%
FEDERALLY INSURED - RD	2,403,266	3.7%
FEDERALLY INSURED - HUD 184	2,023,319	3.1%
SELLER SERVICER		
NORTHRIM BANK	23,940,346	36.8%
GLOBAL FCU	9,868,491	15.2%
AHFC (SUBSERVICED BY FNBA)	7,169,873	11.0%
OTHER SELLER SERVICER	24,124,150	37.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.705%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,570,013	99.8%
PARTICIPATION LOANS	204,290	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,774,303**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,402,434	1.53%
60 DAYS PAST DUE	877,557	0.96%
90 DAYS PAST DUE	209,667	0.23%
120+ DAYS PAST DUE	1,011,927	1.10%
TOTAL DELINQUENT	**3,501,586**	**3.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,273,567	48.2%
FIRST HOME LIMITED	12,110,630	13.2%
FIRST HOME	22,047,561	24.0%
RURAL	13,342,546	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,289,624	75.5%
MULTI-FAMILY	0	0.0%
CONDO	8,662,099	9.4%
DUPLEX	11,917,364	13.0%
3-PLEX/4-PLEX	1,605,622	1.7%
OTHER PROPERTY TYPE	299,595	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	41,099,222	44.8%
FAIRBANKS/NORTH POLE	7,672,316	8.4%
WASILLA/PALMER	10,535,462	11.5%
JUNEAU/KETCHIKAN	8,330,845	9.1%
KENAI/SOLDOTNA/HOMER	7,706,451	8.4%
EAGLE RIVER/CHUGIAK	3,844,244	4.2%
KODIAK ISLAND	1,524,411	1.7%
OTHER GEOGRAPHIC REGION	11,061,353	12.1%
MORTGAGE INSURANCE		
UNINSURED	50,903,019	55.5%
PRIMARY MORTGAGE INSURANCE	27,322,221	29.8%
FEDERALLY INSURED - FHA	7,600,814	8.3%
FEDERALLY INSURED - VA	1,350,458	1.5%
FEDERALLY INSURED - RD	3,103,852	3.4%
FEDERALLY INSURED - HUD 184	1,493,940	1.6%
SELLER SERVICER		
NORTHRIM BANK	31,482,524	34.3%
GLOBAL FCU	18,882,941	20.6%
AHFC (SUBSERVICED BY FNBA)	5,756,542	6.3%
OTHER SELLER SERVICER	35,652,296	38.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.471%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,588,934	95.7%
PARTICIPATION LOANS	4,638,838	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**108,227,773**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,337,730	2.16%
60 DAYS PAST DUE	703,122	0.65%
90 DAYS PAST DUE	248,480	0.23%
120+ DAYS PAST DUE	409,477	0.38%
TOTAL DELINQUENT	**3,698,809**	**3.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,825,836	51.6%
FIRST HOME LIMITED	12,550,413	11.6%
FIRST HOME	24,642,451	22.8%
RURAL	14,797,261	13.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	393,930	0.4%
OTHER LOAN PROGRAM	17,882	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,317,300	80.7%
MULTI-FAMILY	0	0.0%
CONDO	9,581,010	8.9%
DUPLEX	8,762,370	8.1%
3-PLEX/4-PLEX	2,425,446	2.2%
OTHER PROPERTY TYPE	141,647	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,265,889	38.1%
FAIRBANKS/NORTH POLE	12,521,871	11.6%
WASILLA/PALMER	10,484,657	9.7%
JUNEAU/KETCHIKAN	14,770,198	13.6%
KENAI/SOLDOTNA/HOMER	9,666,801	8.9%
EAGLE RIVER/CHUGIAK	4,131,204	3.8%
KODIAK ISLAND	2,690,164	2.5%
OTHER GEOGRAPHIC REGION	12,696,989	11.7%
MORTGAGE INSURANCE		
UNINSURED	61,353,873	56.7%
PRIMARY MORTGAGE INSURANCE	28,757,491	26.6%
FEDERALLY INSURED - FHA	8,851,658	8.2%
FEDERALLY INSURED - VA	1,795,160	1.7%
FEDERALLY INSURED - RD	4,393,352	4.1%
FEDERALLY INSURED - HUD 184	3,076,238	2.8%
SELLER SERVICER		
NORTHRIM BANK	33,980,457	31.4%
GLOBAL FCU	16,482,610	15.2%
AHFC (SUBSERVICED BY FNBA)	7,859,996	7.3%
OTHER SELLER SERVICER	49,904,710	46.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.515%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	116,324,778	96.9%
PARTICIPATION LOANS	3,739,906	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**120,064,684**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	953,882	0.79%
60 DAYS PAST DUE	1,113,019	0.93%
90 DAYS PAST DUE	224,597	0.19%
120+ DAYS PAST DUE	1,505,239	1.25%
TOTAL DELINQUENT	**3,796,737**	**3.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	61,401,083	51.1%
FIRST HOME LIMITED	12,562,061	10.5%
FIRST HOME	33,337,983	27.8%
RURAL	11,880,571	9.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	755,988	0.6%
OTHER LOAN PROGRAM	126,998	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,089,232	76.7%
MULTI-FAMILY	0	0.0%
CONDO	8,788,096	7.3%
DUPLEX	15,711,022	13.1%
3-PLEX/4-PLEX	3,153,090	2.6%
OTHER PROPERTY TYPE	323,245	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,468,512	41.2%
FAIRBANKS/NORTH POLE	12,570,376	10.5%
WASILLA/PALMER	14,720,350	12.3%
JUNEAU/KETCHIKAN	15,157,138	12.6%
KENAI/SOLDOTNA/HOMER	6,955,072	5.8%
EAGLE RIVER/CHUGIAK	5,420,894	4.5%
KODIAK ISLAND	2,729,961	2.3%
OTHER GEOGRAPHIC REGION	13,042,381	10.9%
MORTGAGE INSURANCE		
UNINSURED	58,049,292	48.3%
PRIMARY MORTGAGE INSURANCE	42,241,191	35.2%
FEDERALLY INSURED - FHA	8,363,214	7.0%
FEDERALLY INSURED - VA	3,384,321	2.8%
FEDERALLY INSURED - RD	4,586,153	3.8%
FEDERALLY INSURED - HUD 184	3,440,513	2.9%
SELLER SERVICER		
NORTHRIM BANK	37,206,219	31.0%
GLOBAL FCU	21,353,381	17.8%
AHFC (SUBSERVICED BY FNBA)	10,978,691	9.1%
OTHER SELLER SERVICER	50,526,393	42.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.790%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	155,395,020	97.8%
PARTICIPATION LOANS	3,425,878	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**158,820,898**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,779,262	1.75%
60 DAYS PAST DUE	1,290,647	0.81%
90 DAYS PAST DUE	1,158,159	0.73%
120+ DAYS PAST DUE	704,820	0.44%
TOTAL DELINQUENT	**5,932,889**	**3.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,315,920	40.5%
FIRST HOME LIMITED	26,758,794	16.8%
FIRST HOME	34,439,690	21.7%
RURAL	16,241,121	10.2%
MULTI-FAMILY/SPECIAL NEEDS	248,844	0.2%
VETERANS MORTGAGE PROGRAM	16,721,990	10.5%
OTHER LOAN PROGRAM	94,537	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	128,506,793	80.9%
MULTI-FAMILY	248,844	0.2%
CONDO	13,592,432	8.6%
DUPLEX	14,431,408	9.1%
3-PLEX/4-PLEX	1,126,743	0.7%
OTHER PROPERTY TYPE	914,678	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	62,440,104	39.3%
FAIRBANKS/NORTH POLE	23,010,128	14.5%
WASILLA/PALMER	19,883,956	12.5%
JUNEAU/KETCHIKAN	16,713,055	10.5%
KENAI/SOLDOTNA/HOMER	8,931,836	5.6%
EAGLE RIVER/CHUGIAK	9,425,051	5.9%
KODIAK ISLAND	3,819,427	2.4%
OTHER GEOGRAPHIC REGION	14,597,342	9.2%
MORTGAGE INSURANCE		
UNINSURED	76,275,457	48.0%
PRIMARY MORTGAGE INSURANCE	45,500,335	28.6%
FEDERALLY INSURED - FHA	12,649,502	8.0%
FEDERALLY INSURED - VA	14,152,947	8.9%
FEDERALLY INSURED - RD	5,731,747	3.6%
FEDERALLY INSURED - HUD 184	4,510,909	2.8%
SELLER SERVICER		
NORTHRIM BANK	47,108,527	29.7%
GLOBAL FCU	25,794,413	16.2%
AHFC (SUBSERVICED BY FNBA)	10,373,212	6.5%
OTHER SELLER SERVICER	75,544,746	47.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.245%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,802,142	91.6%
PARTICIPATION LOANS	2,465,970	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,268,111**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	461,430	1.58%
60 DAYS PAST DUE	215,800	0.74%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**677,231**	**2.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	29,268,111	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,213,458	89.6%
MULTI-FAMILY	0	0.0%
CONDO	1,154,689	3.9%
DUPLEX	1,000,415	3.4%
3-PLEX/4-PLEX	899,549	3.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,472,437	18.7%
FAIRBANKS/NORTH POLE	8,439,160	28.8%
WASILLA/PALMER	7,285,225	24.9%
JUNEAU/KETCHIKAN	1,057,394	3.6%
KENAI/SOLDOTNA/HOMER	296,635	1.0%
EAGLE RIVER/CHUGIAK	4,654,407	15.9%
KODIAK ISLAND	552,852	1.9%
OTHER GEOGRAPHIC REGION	1,510,002	5.2%
MORTGAGE INSURANCE		
UNINSURED	5,012,484	17.1%
PRIMARY MORTGAGE INSURANCE	196,569	0.7%
FEDERALLY INSURED - FHA	626,805	2.1%
FEDERALLY INSURED - VA	23,432,254	80.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,009,126	23.9%
GLOBAL FCU	4,915,216	16.8%
AHFC (SUBSERVICED BY FNBA)	4,688,122	16.0%
OTHER SELLER SERVICER	12,655,648	43.2%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.752%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,697,376	89.3%
PARTICIPATION LOANS	5,492,310	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,189,686**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	153,748	0.30%
60 DAYS PAST DUE	661,710	1.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**815,458**	**1.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	7,884,398	15.4%
FIRST HOME LIMITED	818,013	1.6%
FIRST HOME	3,378,489	6.6%
RURAL	11,066,766	21.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,554,912	53.8%
OTHER LOAN PROGRAM	487,107	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,355,473	84.7%
MULTI-FAMILY	0	0.0%
CONDO	2,128,869	4.2%
DUPLEX	3,424,645	6.7%
3-PLEX/4-PLEX	2,094,105	4.1%
OTHER PROPERTY TYPE	186,593	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	7,410,506	14.5%
FAIRBANKS/NORTH POLE	11,656,705	22.8%
WASILLA/PALMER	8,292,593	16.2%
JUNEAU/KETCHIKAN	4,368,165	8.5%
KENAI/SOLDOTNA/HOMER	5,751,871	11.2%
EAGLE RIVER/CHUGIAK	4,224,761	8.3%
KODIAK ISLAND	1,607,084	3.1%
OTHER GEOGRAPHIC REGION	7,878,001	15.4%
MORTGAGE INSURANCE		
UNINSURED	20,396,755	39.8%
PRIMARY MORTGAGE INSURANCE	7,082,661	13.8%
FEDERALLY INSURED - FHA	1,677,833	3.3%
FEDERALLY INSURED - VA	20,964,177	41.0%
FEDERALLY INSURED - RD	820,996	1.6%
FEDERALLY INSURED - HUD 184	247,262	0.5%
SELLER SERVICER		
NORTHRIM BANK	13,390,893	26.2%
GLOBAL FCU	8,501,856	16.6%
AHFC (SUBSERVICED BY FNBA)	8,922,612	17.4%
OTHER SELLER SERVICER	20,374,326	39.8%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.539%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,212,689	97.2%
PARTICIPATION LOANS	1,274,440	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,487,130**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	967,065	2.13%
60 DAYS PAST DUE	769,408	1.69%
90 DAYS PAST DUE	497,842	1.09%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,234,315**	**4.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	45,487,130	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,713,544	91.7%
MULTI-FAMILY	0	0.0%
CONDO	2,134,453	4.7%
DUPLEX	495,851	1.1%
3-PLEX/4-PLEX	1,143,281	2.5%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,724,175	23.6%
FAIRBANKS/NORTH POLE	11,291,685	24.8%
WASILLA/PALMER	11,283,841	24.8%
JUNEAU/KETCHIKAN	972,531	2.1%
KENAI/SOLDOTNA/HOMER	1,251,439	2.8%
EAGLE RIVER/CHUGIAK	5,668,687	12.5%
KODIAK ISLAND	2,288,941	5.0%
OTHER GEOGRAPHIC REGION	2,005,832	4.4%
MORTGAGE INSURANCE		
UNINSURED	7,207,270	15.8%
PRIMARY MORTGAGE INSURANCE	2,564,156	5.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	35,715,704	78.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	18,303,709	40.2%
GLOBAL FCU	2,896,747	6.4%
AHFC (SUBSERVICED BY FNBA)	14,877,637	32.7%
OTHER SELLER SERVICER	9,409,037	20.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.730%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,769,973	91.2%
PARTICIPATION LOANS	5,185,682	8.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,955,655**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,067,279	1.81%
60 DAYS PAST DUE	275,743	0.47%
90 DAYS PAST DUE	361,143	0.61%
120+ DAYS PAST DUE	223,617	0.38%
TOTAL DELINQUENT	**1,927,781**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	58,955,655	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,866,935	74.4%
MULTI-FAMILY	0	0.0%
CONDO	13,570,617	23.0%
DUPLEX	1,518,104	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,749,817	62.3%
FAIRBANKS/NORTH POLE	4,707,486	8.0%
WASILLA/PALMER	7,087,982	12.0%
JUNEAU/KETCHIKAN	3,319,316	5.6%
KENAI/SOLDOTNA/HOMER	1,160,806	2.0%
EAGLE RIVER/CHUGIAK	2,286,348	3.9%
KODIAK ISLAND	1,000,659	1.7%
OTHER GEOGRAPHIC REGION	2,643,239	4.5%
MORTGAGE INSURANCE		
UNINSURED	30,074,731	51.0%
PRIMARY MORTGAGE INSURANCE	17,701,389	30.0%
FEDERALLY INSURED - FHA	2,986,772	5.1%
FEDERALLY INSURED - VA	833,592	1.4%
FEDERALLY INSURED - RD	5,060,676	8.6%
FEDERALLY INSURED - HUD 184	2,298,496	3.9%
SELLER SERVICER		
NORTHRIM BANK	23,262,147	39.5%
GLOBAL FCU	17,375,819	29.5%
AHFC (SUBSERVICED BY FNBA)	3,022,619	5.1%
OTHER SELLER SERVICER	15,295,070	25.9%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.462%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,294,471	98.6%
PARTICIPATION LOANS	937,424	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,231,895**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,781,106	2.73%
60 DAYS PAST DUE	824,350	1.26%
90 DAYS PAST DUE	130,517	0.20%
120+ DAYS PAST DUE	287,106	0.44%
TOTAL DELINQUENT	**3,023,080**	**4.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,389,294	2.1%
FIRST HOME LIMITED	58,148,292	89.1%
FIRST HOME	2,246,599	3.4%
RURAL	2,028,771	3.1%
MULTI-FAMILY/SPECIAL NEEDS	166,816	0.3%
VETERANS MORTGAGE PROGRAM	1,244,342	1.9%
OTHER LOAN PROGRAM	7,781	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,274,261	75.5%
MULTI-FAMILY	0	0.0%
CONDO	13,420,445	20.6%
DUPLEX	2,400,913	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	136,276	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	36,093,271	55.3%
FAIRBANKS/NORTH POLE	4,940,985	7.6%
WASILLA/PALMER	11,556,787	17.7%
JUNEAU/KETCHIKAN	3,808,805	5.8%
KENAI/SOLDOTNA/HOMER	1,771,132	2.7%
EAGLE RIVER/CHUGIAK	2,360,441	3.6%
KODIAK ISLAND	1,541,821	2.4%
OTHER GEOGRAPHIC REGION	3,158,652	4.8%
MORTGAGE INSURANCE		
UNINSURED	23,494,260	36.0%
PRIMARY MORTGAGE INSURANCE	20,760,314	31.8%
FEDERALLY INSURED - FHA	7,507,560	11.5%
FEDERALLY INSURED - VA	2,510,093	3.8%
FEDERALLY INSURED - RD	7,200,967	11.0%
FEDERALLY INSURED - HUD 184	3,758,701	5.8%
SELLER SERVICER		
NORTHRIM BANK	20,985,825	32.2%
GLOBAL FCU	21,841,440	33.5%
AHFC (SUBSERVICED BY FNBA)	4,511,652	6.9%
OTHER SELLER SERVICER	17,892,978	27.4%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.839%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,397,176	96.9%
PARTICIPATION LOANS	3,786,908	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,184,084**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,585,648	1.29%
60 DAYS PAST DUE	1,742,652	1.41%
90 DAYS PAST DUE	297,293	0.24%
120+ DAYS PAST DUE	1,164,629	0.95%
TOTAL DELINQUENT	**4,790,223**	**3.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,315,732	5.1%
FIRST HOME LIMITED	104,361,782	84.7%
FIRST HOME	3,371,688	2.7%
RURAL	8,578,669	7.0%
MULTI-FAMILY/SPECIAL NEEDS	556,213	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,697,618	74.4%
MULTI-FAMILY	556,213	0.5%
CONDO	24,866,988	20.2%
DUPLEX	5,720,088	4.6%
3-PLEX/4-PLEX	93,066	0.1%
OTHER PROPERTY TYPE	250,111	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	59,971,088	48.7%
FAIRBANKS/NORTH POLE	11,913,571	9.7%
WASILLA/PALMER	18,613,796	15.1%
JUNEAU/KETCHIKAN	6,813,311	5.5%
KENAI/SOLDOTNA/HOMER	8,359,422	6.8%
EAGLE RIVER/CHUGIAK	5,588,257	4.5%
KODIAK ISLAND	2,878,665	2.3%
OTHER GEOGRAPHIC REGION	9,045,974	7.3%
MORTGAGE INSURANCE		
UNINSURED	44,693,724	36.3%
PRIMARY MORTGAGE INSURANCE	36,815,662	29.9%
FEDERALLY INSURED - FHA	18,314,440	14.9%
FEDERALLY INSURED - VA	1,735,935	1.4%
FEDERALLY INSURED - RD	14,384,967	11.7%
FEDERALLY INSURED - HUD 184	7,239,355	5.9%
SELLER SERVICER		
NORTHRIM BANK	43,291,088	35.1%
GLOBAL FCU	30,576,059	24.8%
AHFC (SUBSERVICED BY FNBA)	9,284,427	7.5%
OTHER SELLER SERVICER	40,032,511	32.5%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.351%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	202,399,685	90.4%
PARTICIPATION LOANS	21,424,327	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**223,824,012**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,534,022	2.03%
60 DAYS PAST DUE	1,284,818	0.57%
90 DAYS PAST DUE	973,049	0.43%
120+ DAYS PAST DUE	884,368	0.40%
TOTAL DELINQUENT	**7,676,257**	**3.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,763,041	16.4%
FIRST HOME LIMITED	140,163,553	62.6%
FIRST HOME	24,835,749	11.1%
RURAL	18,582,773	8.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,467,447	1.5%
OTHER LOAN PROGRAM	11,448	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	178,235,369	79.6%
MULTI-FAMILY	0	0.0%
CONDO	31,916,786	14.3%
DUPLEX	11,318,867	5.1%
3-PLEX/4-PLEX	2,210,642	1.0%
OTHER PROPERTY TYPE	142,349	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	104,717,547	46.8%
FAIRBANKS/NORTH POLE	20,165,481	9.0%
WASILLA/PALMER	33,636,695	15.0%
JUNEAU/KETCHIKAN	17,048,175	7.6%
KENAI/SOLDOTNA/HOMER	15,490,875	6.9%
EAGLE RIVER/CHUGIAK	11,742,476	5.2%
KODIAK ISLAND	5,949,040	2.7%
OTHER GEOGRAPHIC REGION	15,073,723	6.7%
MORTGAGE INSURANCE		
UNINSURED	90,003,895	40.2%
PRIMARY MORTGAGE INSURANCE	75,632,390	33.8%
FEDERALLY INSURED - FHA	23,243,945	10.4%
FEDERALLY INSURED - VA	8,877,889	4.0%
FEDERALLY INSURED - RD	18,067,530	8.1%
FEDERALLY INSURED - HUD 184	7,998,362	3.6%
SELLER SERVICER		
NORTHRIM BANK	75,553,051	33.8%
GLOBAL FCU	44,564,937	19.9%
AHFC (SUBSERVICED BY FNBA)	18,981,075	8.5%
OTHER SELLER SERVICER	84,724,949	37.9%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.725%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	180,084,237	99.9%
PARTICIPATION LOANS	135,984	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**180,220,221**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,249,690	1.25%
60 DAYS PAST DUE	1,458,416	0.81%
90 DAYS PAST DUE	15,392	0.01%
120+ DAYS PAST DUE	351,340	0.19%
TOTAL DELINQUENT	**4,074,837**	**2.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	67,319,979	37.4%
FIRST HOME LIMITED	47,464,260	26.3%
FIRST HOME	26,888,871	14.9%
RURAL	34,950,753	19.4%
MULTI-FAMILY/SPECIAL NEEDS	153,884	0.1%
VETERANS MORTGAGE PROGRAM	2,270,548	1.3%
OTHER LOAN PROGRAM	1,171,926	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	145,859,795	80.9%
MULTI-FAMILY	153,884	0.1%
CONDO	15,611,074	8.7%
DUPLEX	13,106,321	7.3%
3-PLEX/4-PLEX	5,341,411	3.0%
OTHER PROPERTY TYPE	147,735	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	72,304,064	40.1%
FAIRBANKS/NORTH POLE	12,736,446	7.1%
WASILLA/PALMER	20,421,179	11.3%
JUNEAU/KETCHIKAN	20,167,609	11.2%
KENAI/SOLDOTNA/HOMER	16,938,672	9.4%
EAGLE RIVER/CHUGIAK	8,672,439	4.8%
KODIAK ISLAND	6,002,042	3.3%
OTHER GEOGRAPHIC REGION	22,977,770	12.7%
MORTGAGE INSURANCE		
UNINSURED	88,580,559	49.2%
PRIMARY MORTGAGE INSURANCE	62,359,200	34.6%
FEDERALLY INSURED - FHA	13,306,899	7.4%
FEDERALLY INSURED - VA	3,624,822	2.0%
FEDERALLY INSURED - RD	7,717,525	4.3%
FEDERALLY INSURED - HUD 184	4,631,218	2.6%
SELLER SERVICER		
NORTHRIM BANK	66,746,976	37.0%
GLOBAL FCU	25,501,665	14.2%
AHFC (SUBSERVICED BY FNBA)	17,734,307	9.8%
OTHER SELLER SERVICER	70,237,273	39.0%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.356%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,907,923	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,907,923**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,542,315	1.73%
60 DAYS PAST DUE	1,086,922	1.22%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	454,939	0.51%
TOTAL DELINQUENT	**3,084,176**	**3.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	88,907,923	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,623,250	71.6%
MULTI-FAMILY	0	0.0%
CONDO	22,569,325	25.4%
DUPLEX	2,715,348	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,651,986	52.5%
FAIRBANKS/NORTH POLE	12,286,997	13.8%
WASILLA/PALMER	11,799,165	13.3%
JUNEAU/KETCHIKAN	4,821,147	5.4%
KENAI/SOLDOTNA/HOMER	2,115,334	2.4%
EAGLE RIVER/CHUGIAK	6,787,267	7.6%
KODIAK ISLAND	272,218	0.3%
OTHER GEOGRAPHIC REGION	4,173,810	4.7%
MORTGAGE INSURANCE		
UNINSURED	22,618,777	25.4%
PRIMARY MORTGAGE INSURANCE	47,734,847	53.7%
FEDERALLY INSURED - FHA	12,217,612	13.7%
FEDERALLY INSURED - VA	2,684,950	3.0%
FEDERALLY INSURED - RD	2,845,071	3.2%
FEDERALLY INSURED - HUD 184	806,665	0.9%
SELLER SERVICER		
NORTHRIM BANK	35,471,329	39.9%
GLOBAL FCU	12,909,166	14.5%
AHFC (SUBSERVICED BY FNBA)	20,503,728	23.1%
OTHER SELLER SERVICER	20,023,700	22.5%

As of: **7/31/2023**

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.009%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,015,107	86.7%
PARTICIPATION LOANS	21,550,831	13.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**161,565,939**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,461,198	1.52%
60 DAYS PAST DUE	283,189	0.18%
90 DAYS PAST DUE	521,943	0.32%
120+ DAYS PAST DUE	1,347,783	0.83%
TOTAL DELINQUENT	**4,614,113**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	41,821,038	25.9%
FIRST HOME LIMITED	43,787,819	27.1%
FIRST HOME	38,978,807	24.1%
RURAL	33,987,853	21.0%
MULTI-FAMILY/SPECIAL NEEDS	1,913,796	1.2%
VETERANS MORTGAGE PROGRAM	928,082	0.6%
OTHER LOAN PROGRAM	148,544	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	124,983,841	77.4%
MULTI-FAMILY	1,840,550	1.1%
CONDO	16,837,437	10.4%
DUPLEX	14,262,706	8.8%
3-PLEX/4-PLEX	3,161,340	2.0%
OTHER PROPERTY TYPE	480,065	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	67,489,082	41.8%
FAIRBANKS/NORTH POLE	14,459,454	8.9%
WASILLA/PALMER	16,018,045	9.9%
JUNEAU/KETCHIKAN	13,771,296	8.5%
KENAI/SOLDOTNA/HOMER	13,249,143	8.2%
EAGLE RIVER/CHUGIAK	6,053,216	3.7%
KODIAK ISLAND	4,606,012	2.9%
OTHER GEOGRAPHIC REGION	25,919,691	16.0%
MORTGAGE INSURANCE		
UNINSURED	91,154,005	56.4%
PRIMARY MORTGAGE INSURANCE	46,259,183	28.6%
FEDERALLY INSURED - FHA	11,807,932	7.3%
FEDERALLY INSURED - VA	3,090,595	1.9%
FEDERALLY INSURED - RD	4,596,300	2.8%
FEDERALLY INSURED - HUD 184	4,657,925	2.9%
SELLER SERVICER		
NORTHRIM BANK	54,516,613	33.7%
GLOBAL FCU	27,450,574	17.0%
AHFC (SUBSERVICED BY FNBA)	8,885,866	5.5%
OTHER SELLER SERVICER	70,712,887	43.8%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.583%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,266,107,479	99.8%
PARTICIPATION LOANS	1,986,044	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,268,093,523**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	23,528,624	1.86%
60 DAYS PAST DUE	6,160,878	0.49%
90 DAYS PAST DUE	1,284,210	0.10%
120+ DAYS PAST DUE	5,563,974	0.44%
TOTAL DELINQUENT	**36,537,686**	**2.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	420,523,855	33.2%
FIRST HOME LIMITED	29,765,671	2.3%
FIRST HOME	225,324,897	17.8%
RURAL	187,472,479	14.8%
MULTI-FAMILY/SPECIAL NEEDS	382,541,509	30.2%
VETERANS MORTGAGE PROGRAM	11,074,135	0.9%
OTHER LOAN PROGRAM	11,390,975	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	756,774,086	59.7%
MULTI-FAMILY	348,079,212	27.4%
CONDO	61,040,305	4.8%
DUPLEX	76,154,961	6.0%
3-PLEX/4-PLEX	18,261,725	1.4%
OTHER PROPERTY TYPE	7,783,234	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	464,474,703	36.6%
FAIRBANKS/NORTH POLE	243,865,460	19.2%
WASILLA/PALMER	125,755,609	9.9%
JUNEAU/KETCHIKAN	95,268,889	7.5%
KENAI/SOLDOTNA/HOMER	103,173,753	8.1%
EAGLE RIVER/CHUGIAK	43,847,137	3.5%
KODIAK ISLAND	34,383,312	2.7%
OTHER GEOGRAPHIC REGION	157,324,659	12.4%
MORTGAGE INSURANCE		
UNINSURED	894,032,571	70.5%
PRIMARY MORTGAGE INSURANCE	274,114,870	21.6%
FEDERALLY INSURED - FHA	39,132,321	3.1%
FEDERALLY INSURED - VA	19,396,649	1.5%
FEDERALLY INSURED - RD	23,299,455	1.8%
FEDERALLY INSURED - HUD 184	18,117,657	1.4%
SELLER SERVICER		
NORTHRIM BANK	298,359,873	23.5%
GLOBAL FCU	201,505,129	15.9%
AHFC (SUBSERVICED BY FNBA)	185,132,418	14.6%
OTHER SELLER SERVICER	583,096,103	46.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **7/31/2023**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	17,485,043	0	0	17,485,043	6.1%	6.338%	355	90	479,651	2.74%
CMFTX	432,708	0	0	432,708	0.1%	5.625%	345	70	0	0.00%
CNCL	227,054	0	0	227,054	0.1%	3.375%	341	97	0	0.00%
COR	15,239,933	0	0	15,239,933	5.3%	6.021%	354	86	270,210	1.77%
CTAX	85,559,529	0	0	85,559,529	29.7%	6.173%	352	82	337,285	0.39%
CVETS	6,899,123	0	0	6,899,123	2.4%	5.692%	360	94	0	0.00%
ETAX	65,252,265	0	0	65,252,265	22.6%	6.104%	353	89	1,467,980	2.25%
CREOS	0	0	1,698,864	1,698,864	0.6%	0.000%	0	-	-	-
CHD04	3,785,291	2,101,908	0	5,887,199	2.0%	3.446%	165	48	857,399	14.56%
COHAP	8,822,455	3,465,734	0	12,288,189	4.3%	2.264%	306	81	682,478	5.55%
CONDO	434,400	0	0	434,400	0.2%	6.000%	180	99	0	0.00%
SRHRF	31,185,413	1,017,903	0	32,203,316	11.2%	3.601%	274	65	217,456	0.68%
UNCON	0	0	44,870,402	44,870,402	15.6%	1.621%	276	-	-	-
	235,323,214	**6,585,544**	**46,569,266**	**288,478,024**	**100.0%**	**4.891%**	**324**	**69**	**4,312,459**	**1.78%**
COLLATERALIZED VETERANS BONDS										
C1611	4,485,223	50,543	0	4,535,766	3.6%	4.676%	196	66	391,691	8.64%
C1612	22,316,919	2,415,427	0	24,732,346	19.6%	2.982%	299	86	285,540	1.15%
C1911	21,134,264	622,979	0	21,757,243	17.3%	3.700%	309	86	667,624	3.07%
C191C	24,563,111	4,869,331	0	29,432,442	23.4%	3.791%	298	79	147,834	0.50%
C2311	44,212,689	1,274,440	0	45,487,130	36.1%	5.539%	346	92	2,234,315	4.91%
	116,712,206	**9,232,720**	**0**	**125,944,927**	**100.0%**	**4.280%**	**314**	**86**	**3,727,003**	**2.96%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	53,769,973	5,185,682	0	58,955,655	8.0%	3.730%	283	75	1,927,781	3.27%
GM18A	57,433,843	0	0	57,433,843	7.8%	4.442%	297	80	2,343,739	4.08%
GM18B	5,399,852	937,424	0	6,337,276	0.9%	4.445%	161	50	679,341	10.72%
GM18X	1,460,776	0	0	1,460,776	0.2%	5.308%	296	85	0	0.00%
GM19A	49,838,881	3,510,308	0	53,349,189	7.2%	3.517%	313	83	2,354,524	4.41%
GM19P	44,828,276	0	0	44,828,276	6.1%	3.916%	265	74	1,821,546	4.06%
GM19T	1,936,381	0	0	1,936,381	0.3%	4.655%	227	62	202,771	10.47%
GM19B	21,317,030	276,600	0	21,593,631	2.9%	4.284%	272	72	411,383	1.91%
GM19X	1,476,607	0	0	1,476,607	0.2%	5.533%	301	81	0	0.00%
GM20A	60,369,592	8,696,063	0	69,065,655	9.3%	3.282%	320	84	2,122,974	3.07%
GM20P	44,476,987	10,865,153	0	55,342,140	7.5%	2.958%	265	73	3,271,522	5.91%
GM20B	88,734,632	1,473,790	0	90,208,422	12.2%	3.577%	295	76	1,936,869	2.15%
GM20X	8,818,474	389,321	0	9,207,795	1.2%	4.007%	231	63	344,892	3.75%
GM22A	37,318,772	0	0	37,318,772	5.0%	3.201%	333	86	1,620,379	4.34%
GM22B	133,791,866	135,984	0	133,927,851	18.1%	3.900%	293	76	2,183,195	1.63%
GM22X	8,973,599	0	0	8,973,599	1.2%	3.304%	327	82	271,263	3.02%
GM22C	88,907,923	0	0	88,907,923	12.0%	5.356%	347	89	3,084,176	3.47%
	708,853,464	**31,470,326**	**0**	**740,323,790**	**100.0%**	**3.892%**	**299**	**79**	**24,576,355**	**3.32%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,623,816	426,938	0	12,050,753	7.5%	3.188%	291	77	726,329	6.03%
GP012	10,433,104	769,020	0	11,202,124	6.9%	3.035%	294	73	0	0.00%
GP013	17,321,558	1,678,530	0	19,000,087	11.8%	2.967%	288	75	11,340	0.06%
GP01C	68,319,707	15,551,881	0	83,871,588	51.9%	2.899%	265	70	2,464,930	2.94%
GPGM1	27,313,921	2,201,887	0	29,515,808	18.3%	3.216%	293	76	1,411,514	4.78%
GP10B	2,692,417	294,462	0	2,986,879	1.8%	3.124%	293	79	0	0.00%
GP11B	2,310,584	628,114	0	2,938,698	1.8%	3.386%	263	71	0	0.00%
	140,015,107	**21,550,831**	**0**	**161,565,939**	**100.0%**	**3.009%**	**277**	**73**	**4,614,113**	**2.86%**
HOME MORTGAGE REVENUE BONDS										
E021A	12,826,750	485,080	0	13,311,830	2.0%	5.427%	174	53	649,123	4.88%
E021B	48,312,157	0	0	48,312,157	7.2%	4.011%	294	74	678,429	1.40%
E071A	65,701,663	179,859	0	65,881,522	9.8%	3.844%	296	75	2,779,842	4.22%
E071B	62,464,530	82,929	0	62,547,460	9.3%	3.796%	298	77	2,292,889	3.67%
E071D	87,258,611	88,134	0	87,346,746	13.0%	3.634%	307	77	3,008,446	3.44%
E076B	2,152,421	346,668	0	2,499,089	0.4%	4.800%	152	52	558,671	22.35%
E076C	2,389,956	165,445	0	2,555,402	0.4%	5.383%	160	57	532,080	20.82%
E077C	4,311,402	116,156	0	4,427,558	0.7%	5.113%	163	54	493,140	11.14%
E091A	101,163,087	4,526,102	0	105,689,189	15.7%	3.428%	299	75	3,490,756	3.30%
E098A	2,425,848	112,736	0	2,538,584	0.4%	5.271%	170	59	208,053	8.20%
E098B	3,801,030	115,899	0	3,916,929	0.6%	5.564%	183	59	871,318	22.24%
E099C	8,464,291	0	0	8,464,291	1.3%	5.612%	195	59	725,824	8.58%
E091B	112,523,748	3,624,007	0	116,147,755	17.2%	3.446%	302	77	2,925,419	2.52%
E091D	107,534,995	3,425,878	0	110,960,873	16.5%	3.559%	304	77	3,215,075	2.90%
E09DL	39,395,734	0	0	39,395,734	5.8%	4.048%	284	75	1,991,990	5.06%
	660,726,223	**13,268,894**	**0**	**673,995,117**	**100.0%**	**3.742%**	**293**	**75**	**24,421,054**	**3.62%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,266,107,479	1,986,044	0	1,268,093,523	100.0%	4.583%	297	72	36,537,686	2.88%
	1,266,107,479	**1,986,044**	**0**	**1,268,093,523**	**100.0%**	**4.583%**	**297**	**72**	**36,537,686**	**2.88%**
TOTAL	**3,127,737,695**	**84,094,359**	**46,569,266**	**3,258,401,319**	**100.0%**	**4.190%**	**299**	**74**	**98,188,671**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2023**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	981,790,377	8,863,934	0	990,654,311	30.4%	3.932%	308	76	20,007,656	2.02%
FIRST HOME LIMITED	654,487,795	56,042,766	0	710,530,561	21.8%	4.046%	287	77	31,933,136	4.49%
FIRST HOME	534,565,724	3,818,599	0	538,384,323	16.5%	4.053%	305	81	22,336,767	4.15%
RURAL HOME	415,804,425	4,818,580	0	420,623,005	12.9%	3.666%	284	71	6,788,759	1.61%
MULTI-FAMILY/SPECIAL NEEDS	390,828,821	0	0	390,828,821	12.0%	6.161%	303	65	11,845,602	3.03%
VETERANS MORTGAGE PROGRAM	136,145,101	10,547,278	0	146,692,380	4.5%	4.161%	311	86	5,262,966	3.59%
MF SOFT SECONDS	0	0	27,737,827	27,737,827	0.9%	1.420%	266	-	-	-
LOANS TO SPONSORS II	0	0	10,098,835	10,098,835	0.3%	2.977%	316	-	-	-
UNIQUELY ALASKAN	5,892,397	3,202	0	5,895,599	0.2%	3.717%	293	67	0	0.00%
LOANS TO SPONSORS	0	0	5,773,416	5,773,416	0.2%	0.000%	247	-	-	-
CONDO ASSOCIATION LOANS	5,493,010	0	0	5,493,010	0.2%	5.842%	121	29	0	0.00%
REAL ESTATE OWNED	0	0	1,698,864	1,698,864	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,545,557	0	0	1,545,557	0.0%	3.625%	102	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,098,066	1,098,066	0.0%	2.317%	311	-	-	-
MILITARY FACILITY ZONE	825,855	0	0	825,855	0.0%	6.837%	352	77	0	0.00%
OTHER LOAN PROGRAM	212,960	0	0	212,960	0.0%	5.000%	21	9	13,785	6.47%
NOTES RECEIVABLE	0	0	162,257	162,257	0.0%	4.535%	266	-	-	-
BUILDING MATERIAL LOAN	114,821	0	0	114,821	0.0%	3.500%	121	25	0	0.00%
SECOND MORTGAGE ENERGY	30,852	0	0	30,852	0.0%	3.760%	88	3	0	0.00%
AHFC TOTAL	**3,127,737,695**	**84,094,359**	**46,569,266**	**3,258,401,319**	**100.0%**	**4.190%**	**299**	**74**	**98,188,671**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2023**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,229,290,322	64,835,579	18,730,368	2,312,856,270	71.0%	3.963%	299	76	73,816,967	3.22%
MULTI-PLEX	354,907,474	0	27,496,015	382,403,489	11.7%	5.877%	303	59	9,400,807	2.65%
CONDOMINIUM	274,574,938	14,911,776	0	289,486,714	8.9%	4.097%	289	76	9,314,589	3.22%
DUPLEX	207,252,245	3,948,955	101,071	211,302,270	6.5%	3.829%	298	76	4,481,348	2.12%
FOUR-PLEX	33,003,235	299,444	71,863	33,374,542	1.0%	3.914%	301	73	535,497	1.61%
TRI-PLEX	16,521,320	0	169,949	16,691,270	0.5%	3.774%	303	71	248,334	1.50%
MOBILE HOME TYPE I	10,401,497	98,605	0	10,500,102	0.3%	4.070%	278	73	391,129	3.73%
ENERGY EFFICIENCY RLP	1,545,557	0	0	1,545,557	0.0%	3.625%	102	80	0	0.00%
MOBILE HOME TYPE II	241,107	0	0	241,107	0.0%	3.000%	342	80	0	0.00%
AHFC TOTAL	**3,127,737,695**	**84,094,359**	**46,569,266**	**3,258,401,319**	**100.0%**	**4.190%**	**299**	**74**	**98,188,671**	**3.06%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,225,374,147	38,850,149	28,450,814	1,292,675,110	39.7%	4.150%	290	73	48,003,603	3.80%
WASILLA	251,629,287	8,438,176	1,235,805	261,303,268	8.0%	4.196%	299	78	12,179,553	4.68%
FAIRBANKS	238,293,572	6,955,770	2,123,116	247,372,458	7.6%	4.149%	295	76	7,622,683	3.11%
JUNEAU	135,410,604	2,578,921	7,021,564	145,011,088	4.5%	4.196%	306	71	1,425,073	1.03%
KETCHIKAN	137,035,170	2,391,809	620,979	140,047,958	4.3%	3.780%	304	74	1,542,244	1.11%
FORT WAINWRIGHT	139,094,694	0	0	139,094,694	4.3%	6.625%	417	80	0	0.00%
SOLDOTNA	122,509,225	2,943,100	333,753	125,786,078	3.9%	3.649%	293	74	2,258,839	1.80%
PALMER	116,671,737	5,071,303	869,240	122,612,279	3.8%	4.134%	298	76	4,687,565	3.85%
EAGLE RIVER	109,643,303	3,760,189	0	113,403,492	3.5%	3.884%	307	80	2,550,265	2.25%
KODIAK	85,054,923	1,212,567	0	86,267,490	2.6%	3.797%	283	73	2,583,057	2.99%
NORTH POLE	75,296,385	2,863,509	375,000	78,534,894	2.4%	4.329%	301	81	3,533,554	4.52%
KENAI	60,815,083	1,457,315	0	62,272,399	1.9%	3.979%	294	75	2,018,180	3.24%
OTHER SOUTHEAST	57,965,950	880,464	665,269	59,511,683	1.8%	3.936%	281	68	216,834	0.37%
HOMER	54,745,773	639,312	2,322,869	57,707,955	1.8%	3.930%	298	68	1,343,854	2.43%
OTHER SOUTHCENTRAL	43,829,199	1,468,957	322,769	45,620,925	1.4%	4.086%	301	76	1,421,908	3.14%
SITKA	38,741,882	831,183	0	39,573,065	1.2%	4.059%	307	71	426,596	1.08%
PETERSBURG	33,538,171	392,709	0	33,930,880	1.0%	3.533%	277	67	149,529	0.44%
CHUGIAK	27,379,619	809,361	0	28,188,979	0.9%	4.241%	299	78	231,257	0.82%
OTHER NORTH	26,473,755	497,338	340,053	27,311,146	0.8%	4.198%	247	68	569,186	2.11%
OTHER KENAI PENNINSULA	21,826,276	170,028	142,549	22,138,853	0.7%	3.864%	295	71	19,573	0.09%
STERLING	20,011,038	214,793	0	20,225,831	0.6%	3.487%	306	76	0	0.00%
SEWARD	18,383,554	249,431	269,500	18,902,485	0.6%	4.612%	293	72	733,748	3.94%
CORDOVA	17,161,012	302,853	132,967	17,596,832	0.5%	3.687%	277	69	206,242	1.18%
NIKISKI	15,432,203	259,642	84,013	15,775,858	0.5%	3.901%	279	72	1,363,542	8.69%
OTHER SOUTHWEST	14,081,727	318,724	1,256,484	15,656,934	0.5%	4.335%	256	60	1,974,055	13.71%
NOME	13,967,095	199,740	1,322	14,168,157	0.4%	4.153%	273	74	854,833	6.03%
BETHEL	13,842,153	97,960	1,198	13,941,312	0.4%	5.011%	211	66	272,900	1.96%
VALDEZ	13,530,158	239,057	0	13,769,215	0.4%	3.954%	300	83	0	0.00%
AHFC TOTAL	**3,127,737,695**	**84,094,359**	**46,569,266**	**3,258,401,319**	**100.0%**	**4.190%**	**299**	**74**	**98,188,671**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **7/31/2023**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,476,161,910	33,334,536	4,589,102	1,514,085,549	46.5%	4.417%	295	66	27,526,135	1.82%
PMI - RADIAN GUARANTY	292,013,108	7,966,692	637,746	300,617,546	9.2%	4.219%	327	87	6,014,678	2.01%
UNINSURED - LTV > 80 (RURAL)	267,605,348	2,087,605	3,980,290	273,673,243	8.4%	4.079%	284	74	8,475,525	3.14%
FEDERALLY INSURED - FHA	189,825,813	8,384,922	0	198,210,735	6.1%	4.247%	269	79	19,533,902	9.86%
PMI - UNITED GUARANTY	181,580,949	4,500,448	0	186,081,397	5.7%	3.555%	325	87	5,771,662	3.10%
PMI - MORTGAGE GUARANTY	156,810,596	3,086,572	0	159,897,168	4.9%	3.747%	324	87	2,933,760	1.83%
FEDERALLY INSURED - VA	145,126,396	9,779,191	0	154,905,587	4.8%	4.234%	296	87	7,394,317	4.77%
FEDERALLY INSURED - RD	110,589,522	5,623,833	0	116,213,355	3.6%	4.014%	278	84	6,696,205	5.76%
PMI - ESSENT GUARANTY	111,618,529	3,014,580	0	114,633,108	3.5%	3.793%	311	85	2,887,144	2.52%
FEDERALLY INSURED - HUD 184	67,451,441	2,691,261	0	70,142,702	2.2%	4.136%	260	79	7,300,177	10.41%
PMI - GENWORTH GE	58,844,341	1,168,579	0	60,012,920	1.8%	3.890%	318	86	1,998,067	3.33%
PMI - NATIONAL MORTGAGE INSUR	43,243,645	877,066	0	44,120,711	1.4%	5.136%	350	90	592,082	1.34%
UNINSURED - UNCONVENTIONAL	0	0	37,362,128	37,362,128	1.1%	1.403%	259	-	-	-
PMI - CMG MORTGAGE INSURANCE	26,019,187	1,576,706	0	27,595,893	0.8%	4.063%	274	79	694,713	2.52%
PMI - PMI MORTGAGE INSURANCE	447,152	0	0	447,152	0.0%	5.613%	313	84	0	0.00%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
UNISNSURED - SERVICER INDEMNIFIED	29,453	2,367	0	31,820	0.0%	6.132%	73	26	0	0.00%
AHFC TOTAL	**3,127,737,695**	**84,094,359**	**46,569,266**	**3,258,401,319**	**100.0%**	**4.190%**	**299**	**74**	**98,188,671**	**3.06%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	934,030,509	23,544,920	0	957,575,429	29.4%	3.862%	318	81	23,956,695	2.50%
GLOBAL FCU	520,600,661	19,197,880	0	539,798,541	16.6%	4.217%	279	75	18,006,527	3.34%
AHFC (SUBSERVICED BY FNBA)	394,512,349	8,699,272	0	403,211,622	12.4%	4.496%	322	77	8,520,093	2.11%
WELLS FARGO MORTGAGE	271,171,051	13,102,758	0	284,273,809	8.7%	4.542%	210	60	21,666,618	7.62%
FIRST NATIONAL BANK OF AK	274,313,447	7,060,669	0	281,374,117	8.6%	4.397%	268	68	15,966,835	5.67%
FIRST BANK	231,712,656	3,634,767	0	235,347,423	7.2%	3.697%	302	72	1,309,312	0.56%
COMMERCIAL LOANS	150,862,001	0	0	150,862,001	4.6%	6.419%	392	80	0	0.00%
NUVISION CREDIT UNION	114,209,097	2,896,290	0	117,105,386	3.6%	3.524%	301	78	3,510,723	3.00%
MT. MCKINLEY BANK	84,715,787	2,645,506	0	87,361,293	2.7%	4.079%	300	77	2,419,679	2.77%
DENALI STATE BANK	85,299,389	1,888,562	0	87,187,951	2.7%	4.058%	320	83	2,025,810	2.32%
AHFC DIRECT SERVICING	0	0	46,569,266	46,569,266	1.4%	1.562%	266	-	-	-
SPIRIT OF ALASKA FCU	23,186,650	876,274	0	24,062,924	0.7%	4.285%	248	69	806,378	3.35%
CORNERSTONE HOME LENDING	21,085,212	315,387	0	21,400,599	0.7%	5.489%	340	85	0	0.00%
TONGASS FCU	18,460,336	48,101	0	18,508,437	0.6%	3.545%	322	74	0	0.00%
MATANUSKA VALLEY FCU	3,578,547	183,974	0	3,762,521	0.1%	4.158%	288	72	0	0.00%
AHFC TOTAL	**3,127,737,695**	**84,094,359**	**46,569,266**	**3,258,401,319**	**100.0%**	**4.190%**	**299**	**74**	**98,188,671**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2023**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,266,107,479	1,986,044	0	1,268,093,523	38.9%	4.583%	297	72	36,537,686	2.88%
GENERAL MORTGAGE REVENUE BONDS II	708,853,464	31,470,326	0	740,323,790	22.7%	3.892%	299	79	24,576,355	3.32%
HOME MORTGAGE REVENUE BONDS	660,726,223	13,268,894	0	673,995,117	20.7%	3.742%	293	75	24,421,054	3.62%
AHFC GENERAL FUND	235,323,214	6,585,544	46,569,266	288,478,024	8.9%	4.891%	324	69	4,312,459	1.78%
GOVERNMENTAL PURPOSE BONDS	140,015,107	21,550,831	0	161,565,939	5.0%	3.009%	277	73	4,614,113	2.86%
COLLATERALIZED VETERANS BONDS	116,712,206	9,232,720	0	125,944,927	3.9%	4.280%	314	86	3,727,003	2.96%
AHFC TOTAL	**3,127,737,695**	**84,094,359**	**46,569,266**	**3,258,401,319**	**100.0%**	**4.190%**	**299**	**74**	**98,188,671**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2023**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	637,605,400	593,599,071	467,251,786	68,918,717	68,918,717
MORTGAGE AND LOAN COMMITMENTS	655,531,250	599,759,625	464,645,729	66,647,958	66,647,958
MORTGAGE AND LOAN PURCHASES	601,983,416	558,436,080	498,034,730	41,163,921	41,163,921
MORTGAGE AND LOAN PAYOFFS	721,815,525	403,936,804	166,704,214	12,865,548	12,865,548
MORTGAGE AND LOAN FORECLOSURES	2,802,013	4,652,303	4,168,814	284,424	284,424

MORTGAGE PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	311,240	353,243	397,479	403,054	403,054
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.192%	5.342%	6.001%	6.001%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	88	88
FHA INSURANCE %	9.1%	5.3%	4.6%	6.1%	6.1%
VA INSURANCE %	4.0%	4.7%	7.2%	15.1%	15.1%
RD INSURANCE %	3.1%	1.9%	1.3%	0.6%	0.6%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	32.4%	35.8%	41.0%	43.9%	43.9%
CONVENTIONAL UNINSURED %	50.8%	51.3%	45.2%	34.4%	34.4%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	98.9%	98.9%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	1.1%	1.1%
ANCHORAGE %	40.2%	38.2%	34.2%	37.4%	37.4%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	62.6%	62.6%
NORTHRIM BANK %	44.2%	40.3%	36.1%	39.8%	39.8%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	60.2%	60.2%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.0%	0.0%

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,495,411	259,349,514	185,715,092	29,475,841	29,475,841
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	186,123,592	26,935,957	26,935,957
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	13,450,808	13,450,808
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	5,738,513	5,738,513
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	32.7%	32.7%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	500,052	500,052
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.151%	5.337%	6.164%	6.164%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	350	350
WEIGHTED AVERAGE LOAN-TO-VALUE	83	83	83	83	83
FHA INSURANCE %	3.6%	2.6%	1.2%	5.5%	5.5%
VA INSURANCE %	0.4%	1.2%	0.3%	0.0%	0.0%
RD INSURANCE %	0.4%	0.4%	0.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	42.8%	41.9%	47.9%	52.6%	52.6%
CONVENTIONAL UNINSURED %	52.6%	53.1%	49.8%	41.9%	41.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	38.7%	38.7%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	61.3%	61.3%
NORTHRIM BANK %	46.3%	42.0%	37.1%	41.8%	41.8%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	58.2%	58.2%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	115,438,534	11,172,559	11,172,559
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,438,534	18,105,592	18,105,592
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	11,904,462	11,904,462
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	1,434,356	1,434,356
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	28.9%	28.9%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	369,956	369,956
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.565%	6.116%	6.116%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	358	358
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	90	87	87
FHA INSURANCE %	16.9%	6.8%	9.3%	8.5%	8.5%
VA INSURANCE %	1.6%	1.4%	0.9%	0.0%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.9%	1.9%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.6%	54.5%	56.8%	63.6%	63.6%
CONVENTIONAL UNINSURED %	23.5%	32.0%	28.8%	26.0%	26.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	35.3%	35.3%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	64.7%	64.7%
NORTHRIM BANK %	47.4%	43.1%	36.9%	46.8%	46.8%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	53.2%	53.2%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	48,314,605	9,637,420	9,637,420
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,314,605	9,983,583	9,983,583
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	6,903,140	6,903,140
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	1,394,601	1,394,601
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	233,962
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	16.8%	16.8%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	500,993	500,993
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.192%	5.692%	5.692%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	95	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	83.4%	83.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.8%	6.8%	4.8%	4.8%
CONVENTIONAL UNINSURED %	11.4%	20.9%	16.0%	11.9%	11.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	38.6%	38.6%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	61.4%	61.4%
NORTHRIM BANK %	54.2%	42.0%	42.6%	30.8%	30.8%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	69.2%	69.2%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,760,776	89,526,743	71,594,994	13,550,037	13,550,037
MORTGAGE AND LOAN COMMITMENTS	104,180,426	89,819,345	71,325,894	9,089,826	9,089,826
MORTGAGE AND LOAN PURCHASES	99,090,533	87,735,513	75,569,661	5,307,511	5,307,511
MORTGAGE AND LOAN PAYOFFS	124,422,264	84,723,900	44,984,416	2,522,693	2,522,693
MORTGAGE AND LOAN FORECLOSURES	1,362,588	2,345,347	2,394,015	50,462	50,462
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	12.9%	12.9%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	231,108	231,108
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.179%	5.688%	5.688%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	91	93	93
FHA INSURANCE %	18.2%	12.1%	13.1%	14.0%	14.0%
VA INSURANCE %	1.6%	1.4%	4.2%	9.0%	9.0%
RD INSURANCE %	10.4%	4.8%	1.8%	0.0%	0.0%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.5%	51.8%	51.9%	58.4%	58.4%
CONVENTIONAL UNINSURED %	26.2%	29.1%	27.6%	18.7%	18.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	46.2%	46.2%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	53.8%	53.8%
NORTHRIM BANK %	54.7%	44.3%	36.6%	38.7%	38.7%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	61.3%	61.3%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.0%	0.0%

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	32,040,579	3,535,360	3,535,360
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	32,040,579	1,822,000	1,822,000
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	2,487,600	2,487,600
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	1,224,668	1,224,668
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	6.0%	6.0%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	564,168	564,168
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.405%	6.405%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	81	82	83	89	89
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.2%	7.8%	9.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	92.6%	85.9%	85.5%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	39.6%	39.6%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	60.4%	60.4%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**35,484,350**	**23,008,676**	**9,047,332**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**50,999,600**	**28,590,651**	**6,301,875**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**30,721,850**	**32,803,101**	**22,226,725**	**440,000**	**440,000**
MORTGAGE AND LOAN PAYOFFS	**41,525,579**	**47,828,168**	**22,769,107**	**432,770**	**432,770**
MORTGAGE AND LOAN FORECLOSURES	**0**	**786,496**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.1%	1.1%
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	615,000	615,000
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	5.625%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	72	72
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	100.0%	100.0%
ANCHORAGE %	64.5%	66.8%	66.7%	100.0%	100.0%
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	0.0%	0.0%
NORTHRIM BANK %	9.6%	22.5%	26.1%	0.0%	0.0%
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**681,550**	**720,000**	**934,400**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**1,172,500**	**720,000**	**934,400**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**402,500**	**1,359,090**	**220,000**	**434,400**	**434,400**
MORTGAGE AND LOAN PAYOFFS	**341,003**	**88,979**	**50,911**	**117,948**	**117,948**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.0%	1.1%	1.1%
AVERAGE PURCHASE PRICE	134,167	271,818	220,000	440,000	440,000
WEIGHTED AVERAGE INTEREST RATE	5.120%	4.974%	5.000%	6.000%	6.000%
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	97	46	100	100	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.8%	10.8%	100.0%	100.0%	100.0%
OTHER ALASKAN CITY %	47.2%	89.2%	0.0%	0.0%	0.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNIQUELY ALASKAN	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,110,730	2,427,030	532,000	770,000	770,000
MORTGAGE AND LOAN COMMITMENTS	2,110,730	2,427,030	532,000	240,000	240,000
MORTGAGE AND LOAN PURCHASES	1,958,810	723,920	1,803,030	236,000	236,000
MORTGAGE AND LOAN PAYOFFS	1,978,419	1,280,241	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.1%	0.4%	0.6%	0.6%
AVERAGE PURCHASE PRICE	306,973	380,950	325,338	235,000	235,000
WEIGHTED AVERAGE INTEREST RATE	3.166%	3.151%	3.822%	3.375%	3.375%
WEIGHTED AVERAGE BEGINNING TERM	298	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	80	71	100	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	72.2%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	27.8%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	40.4%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN COMMITMENTS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN PURCHASES	11,908,824	5,434,334	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.0%	1.0%	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	258,174	252,355	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.195%	3.834%	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	N/A	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	N/A	N/A	N/A
VA INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
RD INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	N/A	N/A	N/A
ANCHORAGE %	55.3%	54.0%	N/A	N/A	N/A
OTHER ALASKAN CITY %	44.7%	46.0%	N/A	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	N/A	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	N/A	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	N/A	N/A	N/A

MILITARY FACILITY ZONE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	1,134,250	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	1,134,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	831,600	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.2%	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	465,500	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	6.837%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	78	N/A	N/A
FHA INSURANCE %	N/A	N/A	0.0%	N/A	N/A
VA INSURANCE %	N/A	N/A	0.0%	N/A	N/A
RD INSURANCE %	N/A	N/A	0.0%	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	N/A	N/A
ANCHORAGE %	N/A	N/A	0.0%	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	100.0%	N/A	N/A
NORTHRIM BANK %	N/A	N/A	0.0%	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	N/A	N/A

UNCONVENTIONAL LOANS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	0.5%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,333,333	1,500,000	1,250,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.000%	3.000%	4.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	279	371	367	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	0	0	0	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	62.5%	0.0%	40.0%	N/A	N/A
CONVENTIONAL UNINSURED %	37.5%	100.0%	60.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$143,740,000	$26,260,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$11,640,000	$0	$63,360,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$11,640,000	$0	$63,360,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$13,890,000	$0	$75,480,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$8,380,000	$0	$72,500,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$8,380,000	$0	$72,500,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$8,375,000	$0	$72,495,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$62,305,000**	**$143,740,000**	**$445,955,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$8,365,000	$10,230,000	$13,555,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,040,000	$4,330,000	$12,480,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,965,000	$41,725,000	$15,310,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	$49,900,000	$0	$0	$49,900,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$159,900,000**	**$12,370,000**	**$56,285,000**	**$91,245,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$25,845,000	$33,655,000	$40,500,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$9,580,000	$70,685,000	$28,995,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$9,700,000	$38,815,000	$88,185,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$9,300,000	$15,895,000	$109,975,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,005,000	$1,680,000	$36,380,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$210,000	$105,000	$87,650,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$55,640,000**	**$195,890,000**	**$598,540,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$47,940,000	$0	$28,640,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$58,595,000	$0	$34,995,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$106,535,000**	**$0**	**$63,635,000**
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$38,560,000	$0	$56,555,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$13,285,000	$0	$16,000,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$26,690,000	$0	$51,415,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$40,120,000	$0	$71,415,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$24,960,000	$0	$68,405,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$16,180,000	$0	$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$30,735,000	$0	$113,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$5,350,000	$0	$30,220,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$6,860,000	$0	$53,140,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$2,685,000	$0	$93,980,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$5,005,000	$0	$92,695,000
				State Capital Project Bonds II Total			**$1,611,190,000**	**$210,430,000**	**$60,000,000**	**$1,340,760,000**
				Total AHFC Bonds and Notes			**$3,443,330,000**	**$447,280,000**	**$455,915,000**	**$2,540,135,000**
							Defeased Bonds (SC14A/14B/14D/15A/15B/15C)			**$223,060,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,317,075,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	23,740,000	26,260,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$143,740,000**	**$26,260,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$11,640,000**	**$0**	**$63,360,000**

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$11,640,000**	**$0**	**$63,360,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$13,890,000**	**$0**	**$75,480,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* *Aa2/WR* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$8,380,000**	**$0**	**$72,500,000**

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* *Aa2/WR* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$8,380,000**	**$0**	**$72,500,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* | *Aa2/VMIG1* | *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$8,375,000**	**$0**	**$72,495,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$62,305,000**	**$143,740,000**	**$445,955,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$8,365,000**	**$10,230,000**	**$13,555,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,040,000**	**$4,330,000**	**$12,480,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — Exempt — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	205,000	325,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	210,000	330,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	215,000	335,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	220,000	340,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	220,000	355,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	220,000	365,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	230,000	365,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	235,000	370,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	245,000	380,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	255,000	380,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	255,000	395,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	260,000	400,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	265,000	405,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	265,000	420,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	270,000	430,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	280,000	435,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	285,000	440,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	280,000	460,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,965,000**	**$41,725,000**	**$15,310,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.360%**	Delivery: **7/27/2023**	Underwriter: **#################**	*AAA*	*Aaa* *N/A*
1	011839YY7	3.150%	2027	June	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	June	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	June	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	June	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	June	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	June	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	June	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	June	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	June	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	June	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C2311 Veterans Collateralized Bonds, 2023 First — **Exempt** — Prog: **212** — Yield: **4.360%** — Delivery: **7/27/2023** — Underwriter: **#################**	AAA	Aaa	N/A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	June	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	June	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	June	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	June	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	June	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	June	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	June	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	June	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	June	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	June	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	June	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	June	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	June	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	June	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	June	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	June	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$159,900,000**	**$12,370,000**	**$56,285,000**	**$91,245,000**

General Mortgage Revenue Bonds II

	S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo**	AA+	Aa1	AA+

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	220,000	45,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	220,000	50,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	230,000	45,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	235,000	50,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	225,000	60,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	225,000	65,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	230,000	65,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	230,000	70,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	230,000	75,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	230,000	80,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	235,000	85,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	240,000	85,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	245,000	85,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	250,000	85,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	255,000	85,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	260,000	90,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	265,000	90,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	270,000	90,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	280,000	90,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	285,000	90,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	290,000	90,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	295,000	95,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	295,000	100,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	305,000	100,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	310,000	100,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	315,000	105,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	320,000	105,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	330,000	105,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	340,000	105,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	340,000	110,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	350,000	110,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	360,000	110,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	365,000	115,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	370,000	115,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	375,000	120,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	380,000	125,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	220,000	85,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$25,845,000**	**$33,655,000**	**$40,500,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	795,000	705,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,150,000	1,030,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,165,000	1,060,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,200,000	1,070,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,220,000	1,100,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,250,000	1,120,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,280,000	1,140,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,305,000	1,170,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,330,000	1,195,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,365,000	1,220,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,390,000	1,250,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,425,000	1,270,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,450,000	1,305,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,485,000	1,330,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,515,000	1,355,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,425,000	1,270,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	435,000	400,000
						GM18A Total	**$109,260,000**	**$9,580,000**	**$70,685,000**	**$28,995,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	460,000	590,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	680,000	860,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	690,000	885,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	710,000	900,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	720,000	925,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	740,000	940,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	750,000	965,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	770,000	985,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	785,000	1,010,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	805,000	1,030,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	820,000	1,055,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	835,000	1,080,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	855,000	1,100,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	870,000	1,130,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	335,000	450,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$9,700,000**	**$38,815,000**	**$88,185,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	435,000	900,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,210,000	2,580,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,235,000	2,625,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM20A	**General Mortgage Revenue Bonds II, 2020 Series A**			**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,260,000	2,670,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,285,000	2,720,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,305,000	2,765,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,335,000	2,820,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,350,000	2,870,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,375,000	2,925,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,400,000	2,980,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	990,000	2,105,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	575,000	1,205,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	580,000	1,230,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	580,000	1,260,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	590,000	1,280,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	390,000	850,000
						GM20A Total	**$135,170,000**	**$9,300,000**	**$15,895,000**	**$109,975,000**
GM20B	**General Mortgage Revenue Bonds II, 2020 Series B**			**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**			**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* | *Aa1* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	70,000	530,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	90,000	715,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	90,000	730,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	95,000	740,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	95,000	750,000
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	95,000	765,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	95,000	780,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	95,000	795,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	100,000	805,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	100,000	820,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	100,000	835,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	100,000	850,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	105,000	865,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	105,000	880,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	115,000	890,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	115,000	905,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	115,000	920,000
						GM22A Total	**$39,065,000**	**$1,005,000**	**$1,680,000**	**$36,380,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* | *Aa1* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies** AA+	Aa1	N/A
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities** AA+	Aa1	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	5,000	1,740,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	10,000	2,240,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	10,000	2,300,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* *Aa1*	*N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	10,000	2,365,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	10,000	2,430,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	10,000	2,495,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	10,000	2,565,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	10,000	2,635,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	10,000	2,705,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	5,000	2,785,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	5,000	2,860,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	5,000	2,520,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	5,000	810,000
						GM22C Total	**$87,965,000**	**$210,000**	**$105,000**	**$87,650,000**
						General Mortgage Revenue Bonds II Total	**$850,070,000**	**$55,640,000**	**$195,890,000**	**$598,540,000**
Governmental Purpose Bonds										
								S and P	**Moodys**	**Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$47,940,000**	**$0**	**$28,640,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$58,595,000**	**$0**	**$34,995,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$106,535,000**	**$0**	**$63,635,000**
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0	0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds II

S and P | Moodys | Fitch

SC14A State Capital Project Bonds II, 2014 Series A — **Exempt** — Prog: **621** — Yield: **3.448%** — Delivery: **1/15/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

						SC14A Total	**$95,115,000**	**$38,560,000**	**$0**	**$56,555,000**

SC14B State Capital Project Bonds II, 2014 Series B — **Exempt** — Prog: **621** — Yield: **2.682%** — Delivery: **6/12/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0	0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$13,285,000**	**$0**	**$16,000,000**

SC14D State Capital Project Bonds II, 2014 Series D — **Exempt** — Prog: **621** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$26,690,000**	**$0**	**$51,415,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* / *Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$40,120,000**	**$0**	**$71,415,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
									S and P / Moodys / Fitch	
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$24,960,000**	**$0**	**$68,405,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$16,180,000**	**$0**	**$39,440,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	AA+ / Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$30,735,000**	**$0**	**$113,220,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+/A-1+ / Aa2/VMIG1	N/A
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+ / Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$5,350,000**	**$0**	**$30,220,000**
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	AA+/A-1+ / Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$6,860,000**	**$0**	**$53,140,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$2,685,000**	**$0**	**$93,980,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**		
								AA+/A-1	*Aa1/VMIG1*	*N/A*
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**		
								AA+	*Aa2*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$5,005,000**	**$0**	**$92,695,000**
						State Capital Project Bonds II Total	**$1,611,190,000**	**$210,430,000**	**$60,000,000**	**$1,340,760,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$129,642,000.00**					**Total AHFC Bonds**	**$3,443,330,000**	**$447,280,000**	**$455,915,000**	**$2,540,135,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,317,075,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date -$53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$64,776	1.25%	21
Remaining Principal Balance:	$61,623,987	3-Months	$915,144	5.69%	95
Weighted Average Seasoning:	86	6-Months	$1,936,587	5.94%	99
Weighted Average Interest Rate:	4.317%	12-Months	$3,739,207	5.70%	95
Bond Yield (TIC):	N/A	Life	$356,315,228	12.32%	205

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$268,216	4.59%	76
Remaining Principal Balance:	$68,380,611	3-Months	$508,508	2.91%	49
Weighted Average Seasoning:	64	6-Months	$1,562,050	4.38%	73
Weighted Average Interest Rate:	3.879%	12-Months	$4,030,802	5.63%	94
Bond Yield (TIC):	N/A	Life	$184,242,504	14.76%	246

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$101,905	1.86%	31
Remaining Principal Balance:	$65,102,861	3-Months	$339,640	2.05%	34
Weighted Average Seasoning:	66	6-Months	$1,482,292	4.36%	73
Weighted Average Interest Rate:	3.859%	12-Months	$2,689,751	3.95%	66
Bond Yield (TIC):	N/A	Life	$163,545,350	13.46%	224

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$429,503	5.45%	91
Remaining Principal Balance:	$91,774,303	3-Months	$1,909,006	7.88%	131
Weighted Average Seasoning:	59	6-Months	$2,739,387	5.68%	95
Weighted Average Interest Rate:	3.705%	12-Months	$6,758,790	7.05%	117
Bond Yield (TIC):	N/A	Life	$228,076,333	14.49%	241

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$554,284	5.95%	99
Remaining Principal Balance:	$108,227,773	3-Months	$1,948,183	6.87%	114
Weighted Average Seasoning:	59	6-Months	$2,827,908	5.00%	83
Weighted Average Interest Rate:	3.471%	12-Months	$5,644,628	4.99%	83
Bond Yield (TIC):	N/A	Life	$228,089,045	14.50%	242

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$359,890	3.53%	59
Remaining Principal Balance:	$120,064,684	3-Months	$1,295,529	4.19%	70
Weighted Average Seasoning:	59	6-Months	$2,474,011	3.97%	66
Weighted Average Interest Rate:	3.515%	12-Months	$5,720,707	4.59%	77
Bond Yield (TIC):	N/A	Life	$232,008,437	14.13%	236

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$409,018	4.02%	67
Remaining Principal Balance:	$119,425,164	3-Months	$3,029,282	9.50%	158
Weighted Average Seasoning:	62	6-Months	$4,208,198	6.65%	111
Weighted Average Interest Rate:	3.705%	12-Months	$8,460,860	6.68%	111
Bond Yield (TIC):	N/A	Life	$231,903,247	14.06%	234

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$240,627	9.36%	156
Remaining Principal Balance:	$29,268,111	3-Months	$451,166	5.90%	98
Weighted Average Seasoning:	67	6-Months	$927,411	5.96%	99
Weighted Average Interest Rate:	3.251%	12-Months	$2,646,194	8.11%	135
Bond Yield (TIC):	2.578%	Life	$46,606,528	15.50%	258

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$328,646	16.47%	274
Remaining Principal Balance:	$21,757,243	3-Months	$1,047,285	17.11%	285
Weighted Average Seasoning:	45	6-Months	$1,352,398	11.30%	188
Weighted Average Interest Rate:	3.700%	12-Months	$2,293,371	9.79%	163
Bond Yield (TIC):	3.217%	Life	$40,833,463	24.07%	453

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$838,646	19.69%	1,094
Remaining Principal Balance:	$45,487,130	3-Months	$838,646	19.69%	1,094
Weighted Average Seasoning:	9	6-Months	$838,646	19.69%	1,094
Weighted Average Interest Rate:	5.539%	12-Months	$838,646	19.69%	1,094
Bond Yield (TIC):	4.360%	Life	$838,646	19.69%	1,094

11 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$445,962	8.65%	144
Remaining Principal Balance:	$58,955,655	3-Months	$1,377,442	8.84%	147
Weighted Average Seasoning:	76	6-Months	$2,411,047	7.71%	129
Weighted Average Interest Rate:	3.730%	12-Months	$5,418,399	8.49%	141
Bond Yield (TIC):	2.532%	Life	$41,060,940	7.49%	125

12 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$417,517	8.32%	139
Remaining Principal Balance:	$57,433,843	3-Months	$1,161,421	7.68%	128
Weighted Average Seasoning:	62	6-Months	$2,204,190	7.22%	120
Weighted Average Interest Rate:	4.442%	12-Months	$5,546,212	8.77%	146
Bond Yield (TIC):	3.324%	Life	$44,135,261	10.48%	175

13 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$173,908	23.25%	388
Remaining Principal Balance:	$7,798,052	3-Months	$245,506	11.59%	193
Weighted Average Seasoning:	165	6-Months	$506,857	11.49%	191
Weighted Average Interest Rate:	4.607%	12-Months	$1,199,500	12.63%	210
Bond Yield (TIC):	3.324%	Life	$47,279,522	18.73%	312

14 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$309,975	3.64%	61
Remaining Principal Balance:	$100,113,846	3-Months	$1,517,512	5.85%	98
Weighted Average Seasoning:	68	6-Months	$3,266,667	6.24%	104
Weighted Average Interest Rate:	3.717%	12-Months	$7,571,081	7.20%	120
Bond Yield (TIC):	2.550%	Life	$51,913,282	11.05%	184

15 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$8,436	0.44%	7
Remaining Principal Balance:	$23,070,238	3-Months	$301,533	5.30%	88
Weighted Average Seasoning:	71	6-Months	$707,371	6.22%	104
Weighted Average Interest Rate:	4.364%	12-Months	$1,421,975	6.13%	102
Bond Yield (TIC):	2.550%	Life	$16,919,628	15.89%	265

16 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$452,601	4.26%	71
Remaining Principal Balance:	$124,407,795	3-Months	$2,287,539	7.02%	117
Weighted Average Seasoning:	63	6-Months	$3,311,160	5.11%	85
Weighted Average Interest Rate:	3.138%	12-Months	$7,304,726	5.59%	93
Bond Yield (TIC):	1.822%	Life	$30,784,584	7.70%	128

17 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$951,081	10.80%	180
Remaining Principal Balance:	$99,416,217	3-Months	$3,144,465	11.74%	196
Weighted Average Seasoning:	65	6-Months	$4,080,729	7.75%	129
Weighted Average Interest Rate:	3.617%	12-Months	$6,555,415	6.29%	105
Bond Yield (TIC):	1.822%	Life	$51,237,370	17.41%	290

18 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$5,710	0.18%	4
Remaining Principal Balance:	$37,318,772	3-Months	$374,225	3.89%	81
Weighted Average Seasoning:	25	6-Months	$388,722	2.04%	45
Weighted Average Interest Rate:	3.201%	12-Months	$1,097,172	2.83%	72
Bond Yield (TIC):	2.024%	Life	$1,780,196	2.87%	89

19 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$432,576	3.56%	59
Remaining Principal Balance:	$142,901,449	3-Months	$2,346,171	6.51%	108
Weighted Average Seasoning:	56	6-Months	$4,032,463	5.66%	94
Weighted Average Interest Rate:	3.862%	12-Months	$7,225,805	5.09%	85
Bond Yield (TIC):	2.024%	Life	$14,323,400	6.26%	104

20 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$23,822	0.32%	13
Remaining Principal Balance:	$88,907,923	3-Months	$57,987	0.28%	12
Weighted Average Seasoning:	12	6-Months	$97,278	0.25%	12
Weighted Average Interest Rate:	5.356%	12-Months	$131,432	0.26%	13
Bond Yield (TIC):	4.290%	Life	$131,432	0.26%	13

21 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$6,817,097	5.29%	112
Remaining Principal Balance:	$1,471,435,657	3-Months	$25,096,192	6.88%	139
Weighted Average Seasoning:	58	6-Months	$41,355,372	5.87%	122
Weighted Average Interest Rate:	3.854%	12-Months	$86,294,673	6.13%	127
Bond Yield (TIC):	N/A	Life	$2,012,024,397	11.67%	220

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *07/31/23*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	49,900,000	-	**49,900,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	-	-	**-**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
	-	-	-

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,350,000	-	2,350,000
C1911	1,765,000	-	1,765,000
GM16A	1,675,000	-	1,675,000
GM18A	4,655,000	-	4,655,000
GM19A	2,700,000	-	2,700,000
GM20A	6,295,000	-	6,295,000
GM22A	1,410,000	-	1,410,000
GM22C	105,000	-	105,000

ALASKA HOUSING FINANCE CORPORATION

07/31/23

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	28,640,000	34,995,000	26,260,000	63,360,000	63,360,000	75,480,000	72,500,000	72,500,000	72,495,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.93%	3.93%	4.58%	3.98%	4.05%	3.90%	3.90%	3.90%	3.93%	5.20%	5.22%	5.25%	5.33%
Average Rate	1.14%	1.14%	1.31%	0.89%	0.87%	0.86%	0.59%	0.59%	0.61%	1.73%	1.73%	1.58%	3.72%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.23%	7.00%	5.33%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.14%	1.14%	1.12%	0.82%	0.82%	0.82%	0.61%	0.61%	0.62%	1.62%	1.62%	1.44%	3.64%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.10%	0.11%	0.14%	0.08%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.26%	3.26%	3.35%	3.24%	3.28%	3.24%	3.24%	3.24%	3.26%	5.18%	5.14%	5.14%	5.17%
FY 2024 Sprd	(0.01%)	(0.01%)	0.08%	(0.02%)	0.01%	(0.03%)	(0.03%)	(0.03%)	(0.01%)	0.09%	0.05%	0.05%	0.08%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	34,995,000	4.113%	1.060%	3.053%	1.145%	4.197%	0.085%	62,478,104	16,667,999	45,810,106
E021A	Goldman	AA-/Aa2	06/01/32	26,260,000	2.980%	0.932%	2.048%	1.307%	3.356%	0.376%	34,956,834	10,361,445	24,595,389
E071A[1]	Goldman	AA-/Aa2	12/01/41	121,320,000	3.735%	0.932%	2.803%	0.880%	3.683%	(0.052%)	83,342,662	19,447,301	63,895,361
E071A[2]	JP Morgan	A+/Aa1	12/01/41	80,880,000	3.720%	0.932%	2.788%	0.857%	3.645%	(0.075%)	55,355,707	13,121,719	42,233,988
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	65,248,500	3.761%	0.741%	3.020%	0.590%	3.610%	(0.151%)	37,937,868	6,953,090	30,984,778
E091A[2]	Goldman	AA-/Aa2	12/01/40	65,248,500	3.761%	0.741%	3.020%	0.585%	3.605%	(0.156%)	37,937,868	6,679,715	31,258,153
E091A[3]	JP Morgan	A+/Aa1	12/01/40	86,998,000	3.740%	0.741%	2.999%	0.607%	3.606%	(0.134%)	50,301,383	9,240,063	41,061,320
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.576%	1.646%	1.579%	3.225%	0.003%	18,043,200	7,957,030	10,086,170
			TOTAL	**620,950,000**	**3.613%**	**1.018%**	**2.595%**	**0.968%**	**3.563%**	**(0.050%)**	**380,353,627**	**90,428,362**	**289,925,265**

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
WF	Allocation	14.1%	32.9%	2.6%	19.4%	31.1%	100.0%	100.0%	100.0%
3.24%	Avg Rate	3.24%	3.25%	3.35%	5.17%	5.15%	4.22%	3.19%	0.27%
#1 RA FY23	Max Rate	3.96%	4.58%	4.58%	5.33%	5.25%	5.33%	5.23%	1.67%
WF	Min Rate	2.15%	1.97%	1.97%	5.13%	5.10%	1.97%	0.42%	0.02%
2.51%	Bench Spread	(0.03%)	(0.01%)	0.08%	0.08%	0.06%	0.03%	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
July 31, 2023	
Total Bonds	**$2,317,075,000**
Total Float	**$1,029,590,000**
Self-Liquid	**$320,000,000**
Float %	**44.4%**
Hedge %	**60.3%**

AHFC LIQUIDITY ANALYSIS

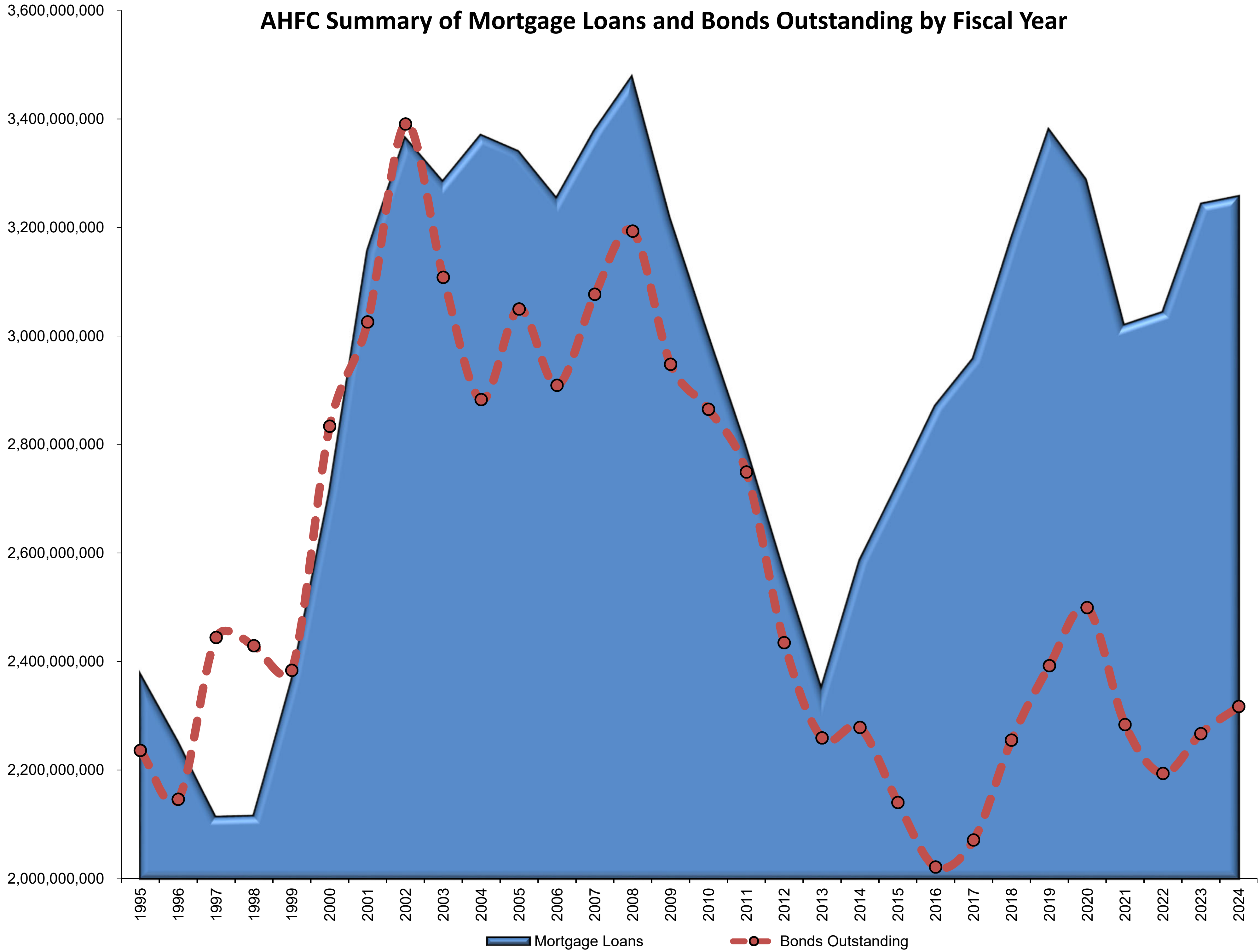
07/31/23

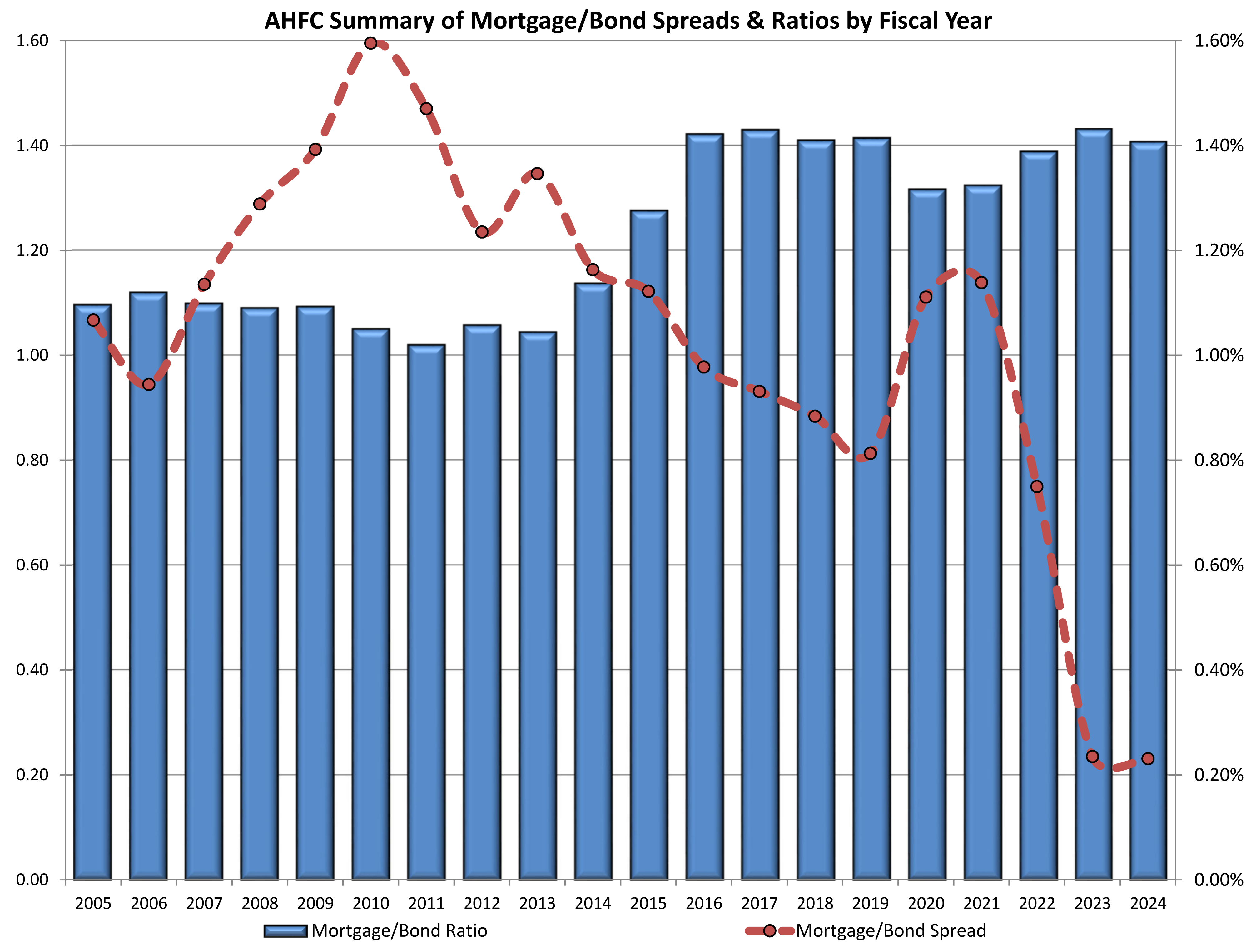
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.25	07/31/23	64,063,959		64,063,959	64,063,959
2	SAM Commercial Paper (Collateralized)	MMF1	5.25	07/31/23	6,146,741		6,146,741	6,146,741
		CP1	5.36	08/02/23	59,991,247	40,194,136	40,194,136	55,551,895
		CP2	5.62	09/24/23	64,873,255		43,465,081	60,072,634
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.41	07/31/23	1,498,454	1,498,454	1,498,454	1,498,454
		CP1	5.52	02/09/24	83,146,377	55,708,073	55,708,073	76,993,545
		CP2	5.74	02/04/24	18,730,899		12,549,702	17,344,813
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.41	07/31/23	189,000	189,000	189,000	189,000
		CP1	5.46	02/27/24	109,545,753	73,395,655	73,395,655	101,439,368
5	State Capital Project Bonds (Unrestricted)	MMF2	5.38	07/31/23	1,803,252	1,803,252	1,803,252	1,803,252
		CP1	5.44	08/27/23	74,656,205	50,019,657	50,019,657	69,131,646
6	AHFC Operations Reserve Fund	MMF3	5.41	07/31/23	37,948,364	37,948,364	37,948,364	37,948,364
		BOND	5.40	01/27/26	9,954,960	8,959,464	9,059,014	8,959,464
		CP1	5.33	09/23/23	53,133,621	35,599,526	35,599,526	49,201,733
7	State of Alaska Investment Pool	GEF	0.58	06/30/23	1,532,755	1,302,842	1,026,946	1,532,755
8	Alaska USA Accounts Payable	CASH	0.05	07/31/23	8,275,119		8,275,119	8,275,119
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.35**	**11/09/23**	**795,489,964**	**506,618,423**	**640,942,680**	**760,152,743**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	129,642,000	129,642,000	129,642,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**449,642,000**	**449,642,000**	**449,642,000**	**470,000,000**
	Excess of Sources Over Requirements				**345,847,964**	**56,976,423**	**191,300,680**	**290,152,743**
	Ratio of Sources to Requirements				**1.77**	**1.13**	**1.43**	**1.62**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**56,976,423**	**191,300,680**	**172,652,743**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	26,260,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	202,200,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	145,000,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	72,495,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	63,635,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**709,590,000**

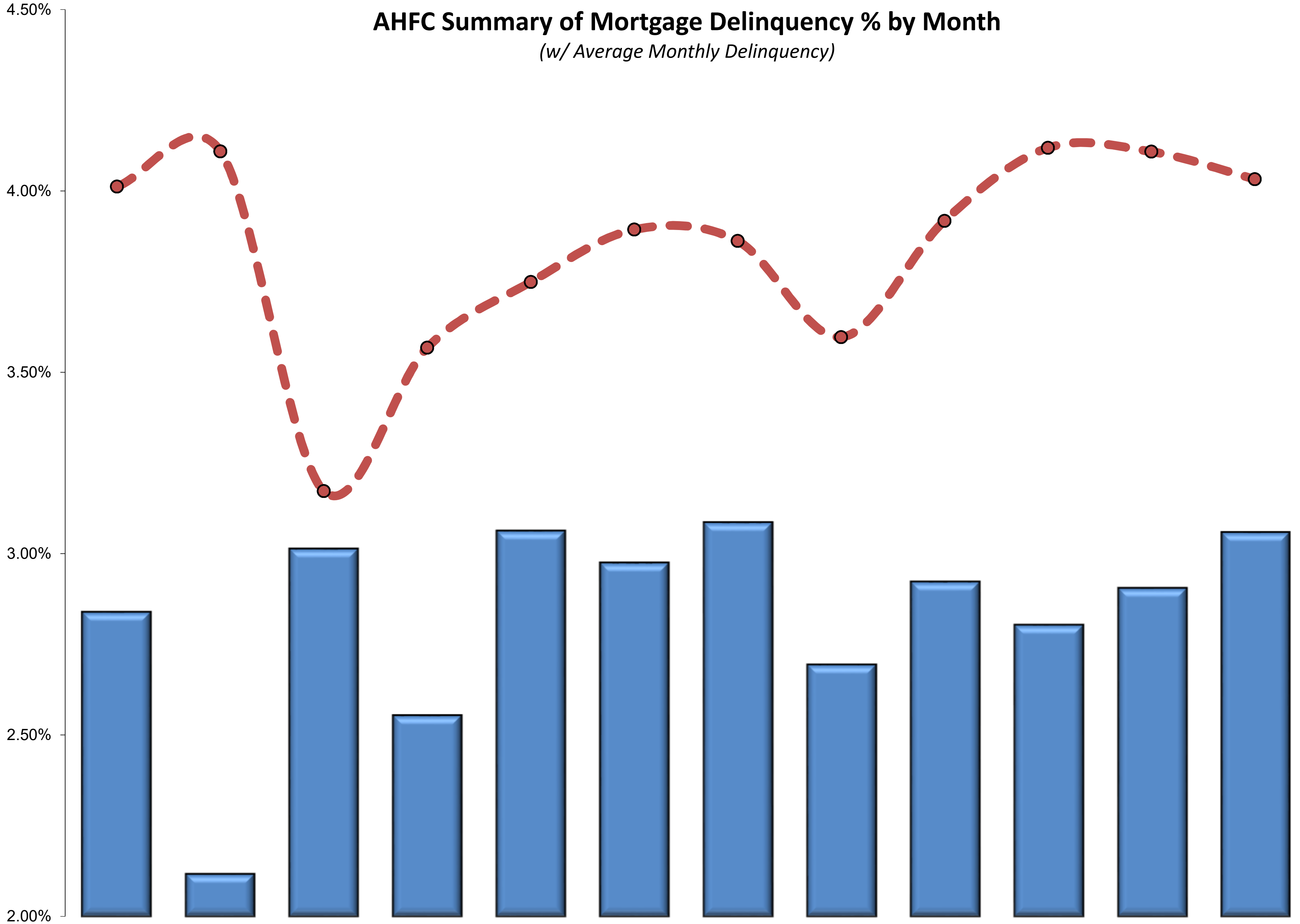
Investment Types	
MMF1	70,210,700
MMF2	1,803,252
MMF3	39,635,819
CP1	380,473,204
CP2	83,604,154
Other	19,762,834
Total	**595,489,964**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Loans
Bonds Outstanding

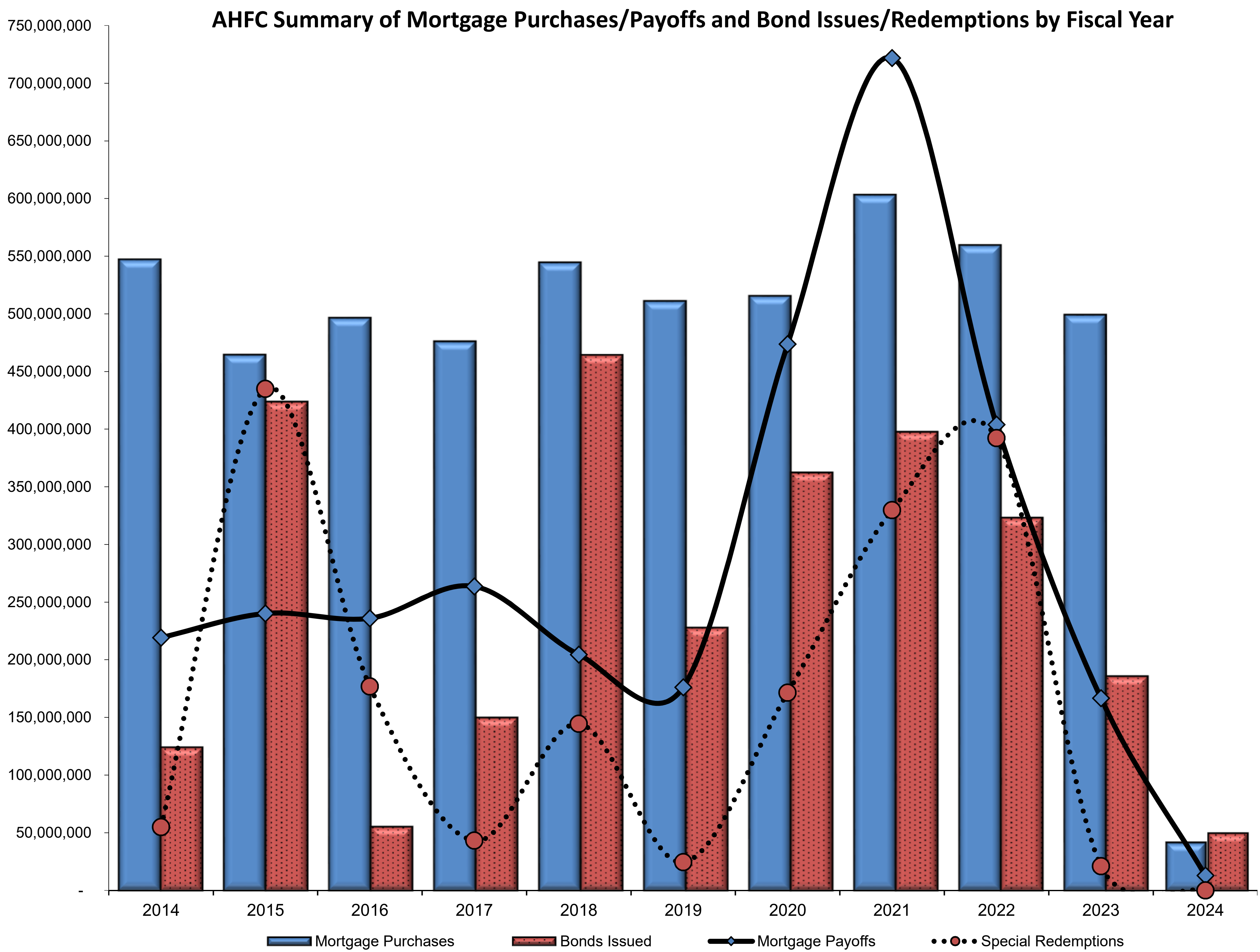

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23
Del	2.84%	2.12%	3.01%	2.55%	3.06%	2.97%	3.08%	2.69%	2.92%	2.80%	2.90%	3.06%
Avg	4.01%	4.11%	3.17%	3.57%	3.75%	3.89%	3.86%	3.60%	3.92%	4.12%	4.11%	4.03%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure