Alaska Housing
FINANCE CORPORATION

JUNE 2023

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JUNE 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2021	FY 2022	% Change	06/30/22	06/30/23	% Change
Total Mortgage Loan Portfolio	**3,021,889,791**	**3,045,181,838**	**1%**	**3,045,181,838**	**3,244,239,341**	**7%**
Mortgage Average Rate %	4.17%	4.00%	(4%)	4.00%	4.20%	5%
Delinquency % of $ (30+ Days)	4.63%	3.65%	(21%)	3.65%	2.90%	(21%)
Foreclosure % of $ (Annualized)	0.09%	0.16%	78%	0.16%	0.13%	(19%)
Mortgage Purchases	601,625,028	558,436,080	(7%)	558,436,080	498,034,730	(11%)
Mortgage Payoffs	721,815,525	403,936,804	(44%)	403,936,804	166,703,311	(59%)
Purchase/Payoff Variance	**(120,190,497)**	**154,499,276**	**229%**	**154,499,276**	**331,331,419**	**114%**
Purchase Average Rate %	3.00%	3.20%	7%	3.20%	5.29%	65%
Bonds - Fixed Rate GO	640,915,000	549,680,000	(14%)	549,680,000	597,700,000	9%
Bonds - Fixed Rate Housing	556,930,000	588,285,000	6%	588,285,000	639,885,000	9%
Bonds - Floating Hedged	705,995,000	675,770,000	(4%)	675,770,000	620,950,000	(8%)
Bonds - Floating Unhedged	380,000,000	380,000,000	0%	380,000,000	408,640,000	8%
Total Bonds Outstanding	**2,283,840,000**	**2,193,735,000**	**(4%)**	**2,193,735,000**	**2,267,175,000**	**3%**
Requiring Self-Liquidity	390,350,000	323,525,000	(17%)	323,525,000	320,000,000	(1%)
Bond Average Rate %	3.03%	3.25%	7%	3.25%	3.97%	22%
New Bond Issuances	396,930,000	322,795,000	(19%)	322,795,000	185,665,000	(42%)
Special Bond Redemptions	329,655,000	392,280,000	19%	392,280,000	20,955,000	(95%)
Scheduled Bond Redemptions	95,325,000	94,935,000	(0%)	94,935,000	91,270,000	(4%)
Issue/Redemption Variance	**(28,050,000)**	**(164,420,000)**	**(486%)**	**(164,420,000)**	**73,440,000**	**145%**
Issuance Average Yield %	1.64%	1.30%	(21%)	1.30%	3.77%	190%
Mortgage/Bond Spread %	**1.14%**	**0.75%**	**(34%)**	**0.75%**	**0.24%**	**(68%)**
Mortgage/Bond Ratio	**1.32**	**1.39**	**5%**	**1.39**	**1.43**	**3%**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	06/30/22	06/30/23	% Change	06/30/22	06/30/23	% Change
Liquidity Reserve Fund	302,520,530	314,199,435	4%	0.39%	3.86%	895%
Bond Trust Funds	246,104,956	173,952,467	(29%)	0.30%	4.22%	1321%
SAM General Fund	379,552,895	267,848,874	(29%)	0.26%	4.00%	1433%
Mortgage Collections	45,636,047	30,840,587	(32%)	0.22%	3.91%	1669%
Total Investments	**973,814,426**	**786,841,363**	(19%)	**0.31%**	**3.99%**	1197%

ALASKA HOUSING FINANCE CORPORATION

JUNE 2023 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2021	FY 2022	% Change	**Third Quarter Unaudited** FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	91,199	95,177	4%
Investment Income	4,090	5,135	26%	3,007	24,821	725%
Grant Revenue	142,101	270,563	90%	207,865	103,660	(50%)
Housing Rental Subsidies	11,922	12,443	4%	9,442	8,897	(6%)
Rental Income	11,219	11,280	1%	8,598	8,635	0%
Other Revenue	4,490	4,347	(3%)	3,043	2,133	(30%)
Total Revenue	**306,080**	**424,642**	**39%**	**323,154**	**243,323**	**(25%)**
Interest Expenses	70,987	60,780	(14%)	45,046	58,387	30%
Grant Expenses	143,129	276,268	93%	207,997	106,457	(49%)
Operations & Administration	50,360	48,911	(3%)	37,844	41,712	10%
Rental Housing Expenses	17,012	19,274	13%	12,852	11,716	(9%)
Mortgage and Loan Costs	11,342	11,767	4%	8,763	9,772	12%
Bond Financing Expenses	6,033	4,923	(18%)	3,618	3,972	10%
Provision for Loan Loss	(2,761)	485	118%	259	1,556	501%
Total Expenses	**296,102**	**422,408**	**43%**	**316,379**	**233,572**	**(26%)**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**6,775**	**9,751**	**44%**
Contributions to the State	1,011	933	(8%)	-	5,931	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**6,775**	**3,820**	**(44%)**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,392,019	4,377,395	(0%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,769,313	2,774,114	0%
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,622,706**	**1,603,281**	**(1%)**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	**35,487**	**31,260**	**(12%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**26,615**	**23,445**	**(12%)**

Through FY 2023 - Third Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,085,603**
Total Dividend Remaining	**108,704**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2023**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,110,614,523	95.88%
PARTICIPATION LOANS	83,672,212	2.58%
UNCONVENTIONAL/REO	49,952,606	1.54%
TOTAL PORTFOLIO	**3,244,239,341**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	56,389,572	1.77%
60 DAYS PAST DUE	13,142,071	0.41%
90 DAYS PAST DUE	8,175,800	0.26%
120+ DAYS PAST DUE	15,040,654	0.47%
TOTAL DELINQUENT	**92,748,096**	2.90%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.165%	PMI INSURANCE %	27.4%
- (W/O UNC/REO)	4.201%	FHA/HUD184 INS %	8.3%
AVG REMAINING TERM	298	VA INSURANCE %	4.6%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.6%
MY HOME %	30.4%	UNINSURED %	56.1%
FIRST HOME LTD %	21.9%	SINGLE FAMILY %	88.1%
RURAL %	13.0%	MULTI-FAMILY %	11.9%
FIRST HOME %	16.3%	ANCHORAGE %	39.3%
MF/SPEC NEEDS %	12.1%	NOT ANCHORAGE %	60.7%
VETERANS %	4.4%	NORTHRIM BANK %	12.3%
OTHER PROGRAM %	2.0%	OTHER SERVICER %	87.7%

MORTGAGE AND LOAN ACTIVITY:	**FY 2020**	**FY 2021**	**FY 2022**	**FY 2023 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	627,247,414	729,679,050	637,852,088	508,494,491	72,044,825
MORTGAGE COMMITMENTS	588,927,238	724,056,503	635,387,431	496,216,866	70,296,205
MORTGAGE PURCHASES	514,240,618	601,983,416	558,436,080	498,034,730	33,789,772
AVG PURCHASE PRICE	299,333	311,240	353,243	397,479	394,376
AVG INTEREST RATE	3.575%	3.003%	3.192%	5.343%	6.026%
AVG BEGINNING TERM	351	349	352	356	354
AVG LOAN TO VALUE	86	85	85	85	88
INSURANCE %	50.5%	49.4%	48.9%	54.9%	63.4%
SINGLE FAMILY%	97.9%	95.4%	94.9%	96.2%	100.0%
ANCHORAGE %	36.8%	40.2%	38.2%	34.2%	31.0%
NORTHRIM BANK %	36.9%	44.2%	40.3%	36.1%	42.8%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%
MORTGAGE PAYOFFS	473,661,536	721,815,525	403,936,804	166,703,311	13,951,874
MORTGAGE FORECLOSURES	7,799,147	2,802,013	4,652,303	4,168,814	547,797

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.165%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,110,614,523	95.9%
PARTICIPATION LOANS	83,672,212	2.6%
UNCONVENTIONAL/REO	49,952,606	1.5%
TOTAL PORTFOLIO	**3,244,239,341**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	56,389,572	1.77%
60 DAYS PAST DUE	13,142,071	0.41%
90 DAYS PAST DUE	8,175,800	0.26%
120+ DAYS PAST DUE	15,040,654	0.47%
TOTAL DELINQUENT	**92,748,096**	**2.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	986,167,445	30.4%
FIRST HOME LIMITED	710,094,355	21.9%
FIRST HOME	529,384,491	16.3%
RURAL	420,924,547	13.0%
MULTI-FAMILY/SPECIAL NEEDS	392,042,120	12.1%
VETERANS MORTGAGE PROGRAM	141,779,314	4.4%
OTHER LOAN PROGRAM	63,847,068	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,295,472,689	70.8%
MULTI-FAMILY	387,009,830	11.9%
CONDO	288,234,368	8.9%
DUPLEX	211,946,105	6.5%
3-PLEX/4-PLEX	49,470,423	1.5%
OTHER PROPERTY TYPE	12,105,926	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,275,427,942	39.3%
FAIRBANKS/NORTH POLE	460,461,481	14.2%
WASILLA/PALMER	380,293,226	11.7%
JUNEAU/KETCHIKAN	281,996,362	8.7%
KENAI/SOLDOTNA/HOMER	246,688,528	7.6%
EAGLE RIVER/CHUGIAK	140,760,083	4.3%
KODIAK ISLAND	85,947,883	2.6%
OTHER GEOGRAPHIC REGION	372,663,836	11.5%
MORTGAGE INSURANCE		
UNINSURED	1,821,333,868	56.1%
PRIMARY MORTGAGE INSURANCE	887,777,808	27.4%
FEDERALLY INSURED - FHA	197,522,148	6.1%
FEDERALLY INSURED - VA	150,515,639	4.6%
FEDERALLY INSURED - RD	116,733,961	3.6%
FEDERALLY INSURED - HUD 184	70,355,917	2.2%
SELLER SERVICER		
NORTHRIM BANK	949,078,178	29.3%
GLOBAL FCU	539,339,547	16.6%
AHFC (SUBSERVICED BY FNBA)	397,911,441	12.3%
OTHER SELLER SERVICER	1,357,910,175	41.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.781%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	249,824,548	79.9%
PARTICIPATION LOANS	12,870,188	4.1%
UNCONVENTIONAL/REO	49,952,606	16.0%
TOTAL PORTFOLIO	**312,647,342**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,769,375	1.43%
60 DAYS PAST DUE	366,984	0.14%
90 DAYS PAST DUE	1,037,932	0.40%
120+ DAYS PAST DUE	338,726	0.13%
TOTAL DELINQUENT	**5,513,016**	**2.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	95,570,967	30.6%
FIRST HOME LIMITED	25,918,693	8.3%
FIRST HOME	60,341,194	19.3%
RURAL	23,791,167	7.6%
MULTI-FAMILY/SPECIAL NEEDS	5,308,643	1.7%
VETERANS MORTGAGE PROGRAM	51,764,074	16.6%
OTHER LOAN PROGRAM	49,952,606	16.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	234,856,763	75.1%
MULTI-FAMILY	35,062,139	11.2%
CONDO	22,607,146	7.2%
DUPLEX	15,206,974	4.9%
3-PLEX/4-PLEX	4,555,933	1.5%
OTHER PROPERTY TYPE	358,387	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	98,924,838	31.6%
FAIRBANKS/NORTH POLE	41,856,187	13.4%
WASILLA/PALMER	41,581,686	13.3%
JUNEAU/KETCHIKAN	42,166,655	13.5%
KENAI/SOLDOTNA/HOMER	18,329,824	5.9%
EAGLE RIVER/CHUGIAK	15,504,147	5.0%
KODIAK ISLAND	7,696,998	2.5%
OTHER GEOGRAPHIC REGION	46,587,007	14.9%
MORTGAGE INSURANCE		
UNINSURED	157,364,945	50.3%
PRIMARY MORTGAGE INSURANCE	92,798,591	29.7%
FEDERALLY INSURED - FHA	11,358,170	3.6%
FEDERALLY INSURED - VA	42,480,084	13.6%
FEDERALLY INSURED - RD	5,728,908	1.8%
FEDERALLY INSURED - HUD 184	2,916,643	0.9%
SELLER SERVICER		
NORTHRIM BANK	95,568,464	30.6%
GLOBAL FCU	21,051,292	6.7%
AHFC (SUBSERVICED BY FNBA)	64,871,600	20.7%
OTHER SELLER SERVICER	131,155,987	42.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.353%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,412,847	99.2%
PARTICIPATION LOANS	487,851	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,900,698**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	936,790	1.51%
60 DAYS PAST DUE	234,680	0.38%
90 DAYS PAST DUE	16,008	0.03%
120+ DAYS PAST DUE	648,274	1.05%
TOTAL DELINQUENT	**1,835,752**	**2.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,107,887	37.3%
FIRST HOME LIMITED	20,309,357	32.8%
FIRST HOME	4,217,608	6.8%
RURAL	14,144,273	22.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	121,573	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,515,549	81.6%
MULTI-FAMILY	0	0.0%
CONDO	6,736,135	10.9%
DUPLEX	3,121,767	5.0%
3-PLEX/4-PLEX	1,077,641	1.7%
OTHER PROPERTY TYPE	449,607	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	21,276,976	34.4%
FAIRBANKS/NORTH POLE	5,872,708	9.5%
WASILLA/PALMER	8,285,272	13.4%
JUNEAU/KETCHIKAN	4,535,046	7.3%
KENAI/SOLDOTNA/HOMER	7,722,283	12.5%
EAGLE RIVER/CHUGIAK	1,888,800	3.1%
KODIAK ISLAND	2,583,208	4.2%
OTHER GEOGRAPHIC REGION	9,736,404	15.7%
MORTGAGE INSURANCE		
UNINSURED	34,394,101	55.6%
PRIMARY MORTGAGE INSURANCE	13,935,079	22.5%
FEDERALLY INSURED - FHA	6,963,123	11.2%
FEDERALLY INSURED - VA	1,597,484	2.6%
FEDERALLY INSURED - RD	3,228,587	5.2%
FEDERALLY INSURED - HUD 184	1,782,324	2.9%
SELLER SERVICER		
NORTHRIM BANK	15,187,284	24.5%
GLOBAL FCU	15,356,152	24.8%
AHFC (SUBSERVICED BY FNBA)	3,575,637	5.8%
OTHER SELLER SERVICER	27,781,625	44.9%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.894%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,304,308	99.2%
PARTICIPATION LOANS	529,027	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,833,335**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,073,364	1.56%
60 DAYS PAST DUE	438,158	0.64%
90 DAYS PAST DUE	802,152	1.17%
120+ DAYS PAST DUE	270,712	0.39%
TOTAL DELINQUENT	**2,584,386**	**3.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	29,424,444	42.7%
FIRST HOME LIMITED	11,988,391	17.4%
FIRST HOME	8,821,661	12.8%
RURAL	18,598,840	27.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,489,266	82.1%
MULTI-FAMILY	0	0.0%
CONDO	5,278,871	7.7%
DUPLEX	4,899,778	7.1%
3-PLEX/4-PLEX	1,899,000	2.8%
OTHER PROPERTY TYPE	266,420	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	23,610,032	34.3%
FAIRBANKS/NORTH POLE	5,743,658	8.3%
WASILLA/PALMER	6,420,513	9.3%
JUNEAU/KETCHIKAN	4,190,456	6.1%
KENAI/SOLDOTNA/HOMER	12,170,476	17.7%
EAGLE RIVER/CHUGIAK	2,796,390	4.1%
KODIAK ISLAND	3,916,693	5.7%
OTHER GEOGRAPHIC REGION	9,985,118	14.5%
MORTGAGE INSURANCE		
UNINSURED	40,372,620	58.7%
PRIMARY MORTGAGE INSURANCE	20,054,864	29.1%
FEDERALLY INSURED - FHA	4,121,093	6.0%
FEDERALLY INSURED - VA	274,839	0.4%
FEDERALLY INSURED - RD	2,852,647	4.1%
FEDERALLY INSURED - HUD 184	1,157,272	1.7%
SELLER SERVICER		
NORTHRIM BANK	24,728,944	35.9%
GLOBAL FCU	12,025,613	17.5%
AHFC (SUBSERVICED BY FNBA)	7,714,641	11.2%
OTHER SELLER SERVICER	24,364,138	35.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.861%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,111,715	99.6%
PARTICIPATION LOANS	249,610	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,361,325**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,315,909	2.01%
60 DAYS PAST DUE	555,386	0.85%
90 DAYS PAST DUE	447,520	0.68%
120+ DAYS PAST DUE	132,227	0.20%
TOTAL DELINQUENT	**2,451,042**	**3.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,939,460	42.7%
FIRST HOME LIMITED	11,285,797	17.3%
FIRST HOME	15,457,280	23.6%
RURAL	10,665,783	16.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,006	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,801,146	76.2%
MULTI-FAMILY	0	0.0%
CONDO	7,071,690	10.8%
DUPLEX	6,376,784	9.8%
3-PLEX/4-PLEX	1,946,665	3.0%
OTHER PROPERTY TYPE	165,040	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	28,492,910	43.6%
FAIRBANKS/NORTH POLE	5,766,846	8.8%
WASILLA/PALMER	8,144,021	12.5%
JUNEAU/KETCHIKAN	5,872,107	9.0%
KENAI/SOLDOTNA/HOMER	6,548,419	10.0%
EAGLE RIVER/CHUGIAK	2,042,375	3.1%
KODIAK ISLAND	1,962,477	3.0%
OTHER GEOGRAPHIC REGION	6,532,171	10.0%
MORTGAGE INSURANCE		
UNINSURED	33,768,707	51.7%
PRIMARY MORTGAGE INSURANCE	20,316,842	31.1%
FEDERALLY INSURED - FHA	5,923,769	9.1%
FEDERALLY INSURED - VA	909,959	1.4%
FEDERALLY INSURED - RD	2,411,923	3.7%
FEDERALLY INSURED - HUD 184	2,030,126	3.1%
SELLER SERVICER		
NORTHRIM BANK	23,996,945	36.7%
GLOBAL FCU	9,895,228	15.1%
AHFC (SUBSERVICED BY FNBA)	7,184,188	11.0%
OTHER SELLER SERVICER	24,284,964	37.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.719%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,224,367	99.8%
PARTICIPATION LOANS	205,208	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,429,575**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,145,758	2.32%
60 DAYS PAST DUE	388,860	0.42%
90 DAYS PAST DUE	110,311	0.12%
120+ DAYS PAST DUE	1,198,644	1.30%
TOTAL DELINQUENT	**3,843,573**	**4.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,690,916	48.4%
FIRST HOME LIMITED	12,232,387	13.2%
FIRST HOME	22,104,708	23.9%
RURAL	13,401,564	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,629,483	75.3%
MULTI-FAMILY	0	0.0%
CONDO	8,921,030	9.7%
DUPLEX	11,946,858	12.9%
3-PLEX/4-PLEX	1,632,007	1.8%
OTHER PROPERTY TYPE	300,198	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	41,436,596	44.8%
FAIRBANKS/NORTH POLE	7,691,366	8.3%
WASILLA/PALMER	10,724,940	11.6%
JUNEAU/KETCHIKAN	8,355,398	9.0%
KENAI/SOLDOTNA/HOMER	7,724,449	8.4%
EAGLE RIVER/CHUGIAK	3,852,219	4.2%
KODIAK ISLAND	1,529,695	1.7%
OTHER GEOGRAPHIC REGION	11,114,913	12.0%
MORTGAGE INSURANCE		
UNINSURED	50,437,450	54.6%
PRIMARY MORTGAGE INSURANCE	28,334,398	30.7%
FEDERALLY INSURED - FHA	7,692,690	8.3%
FEDERALLY INSURED - VA	1,355,248	1.5%
FEDERALLY INSURED - RD	3,110,999	3.4%
FEDERALLY INSURED - HUD 184	1,498,789	1.6%
SELLER SERVICER		
NORTHRIM BANK	31,704,149	34.3%
GLOBAL FCU	18,937,357	20.5%
AHFC (SUBSERVICED BY FNBA)	5,927,481	6.4%
OTHER SELLER SERVICER	35,860,587	38.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.491%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,390,079	95.7%
PARTICIPATION LOANS	4,665,046	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,055,125**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,552,667	2.34%
60 DAYS PAST DUE	606,574	0.56%
90 DAYS PAST DUE	244,293	0.22%
120+ DAYS PAST DUE	420,629	0.39%
TOTAL DELINQUENT	**3,824,164**	**3.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,212,249	51.5%
FIRST HOME LIMITED	12,739,393	11.7%
FIRST HOME	24,850,618	22.8%
RURAL	14,838,974	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	395,099	0.4%
OTHER LOAN PROGRAM	18,793	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,835,518	80.5%
MULTI-FAMILY	0	0.0%
CONDO	9,860,227	9.0%
DUPLEX	8,785,911	8.1%
3-PLEX/4-PLEX	2,431,144	2.2%
OTHER PROPERTY TYPE	142,326	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,771,341	38.3%
FAIRBANKS/NORTH POLE	12,692,946	11.6%
WASILLA/PALMER	10,515,727	9.6%
JUNEAU/KETCHIKAN	14,809,879	13.6%
KENAI/SOLDOTNA/HOMER	9,691,175	8.9%
EAGLE RIVER/CHUGIAK	4,141,304	3.8%
KODIAK ISLAND	2,699,992	2.5%
OTHER GEOGRAPHIC REGION	12,732,762	11.7%
MORTGAGE INSURANCE		
UNINSURED	61,780,949	56.7%
PRIMARY MORTGAGE INSURANCE	28,821,876	26.4%
FEDERALLY INSURED - FHA	9,152,882	8.4%
FEDERALLY INSURED - VA	1,804,666	1.7%
FEDERALLY INSURED - RD	4,408,588	4.0%
FEDERALLY INSURED - HUD 184	3,086,165	2.8%
SELLER SERVICER		
NORTHRIM BANK	34,059,982	31.2%
GLOBAL FCU	16,777,744	15.4%
AHFC (SUBSERVICED BY FNBA)	7,877,131	7.2%
OTHER SELLER SERVICER	50,340,268	46.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.530%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	116,967,726	96.9%
PARTICIPATION LOANS	3,767,507	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**120,735,233**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,629,064	1.35%
60 DAYS PAST DUE	817,500	0.68%
90 DAYS PAST DUE	901,989	0.75%
120+ DAYS PAST DUE	880,867	0.73%
TOTAL DELINQUENT	**4,229,420**	**3.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	61,870,307	51.2%
FIRST HOME LIMITED	12,609,152	10.4%
FIRST HOME	33,426,100	27.7%
RURAL	11,930,465	9.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	764,678	0.6%
OTHER LOAN PROGRAM	134,531	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,354,689	76.5%
MULTI-FAMILY	0	0.0%
CONDO	9,139,428	7.6%
DUPLEX	15,757,419	13.1%
3-PLEX/4-PLEX	3,160,207	2.6%
OTHER PROPERTY TYPE	323,490	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,928,468	41.4%
FAIRBANKS/NORTH POLE	12,604,235	10.4%
WASILLA/PALMER	14,763,140	12.2%
JUNEAU/KETCHIKAN	15,202,687	12.6%
KENAI/SOLDOTNA/HOMER	6,982,266	5.8%
EAGLE RIVER/CHUGIAK	5,433,035	4.5%
KODIAK ISLAND	2,739,087	2.3%
OTHER GEOGRAPHIC REGION	13,082,315	10.8%
MORTGAGE INSURANCE		
UNINSURED	58,427,909	48.4%
PRIMARY MORTGAGE INSURANCE	42,459,813	35.2%
FEDERALLY INSURED - FHA	8,402,117	7.0%
FEDERALLY INSURED - VA	3,395,486	2.8%
FEDERALLY INSURED - RD	4,599,278	3.8%
FEDERALLY INSURED - HUD 184	3,450,630	2.9%
SELLER SERVICER		
NORTHRIM BANK	37,483,392	31.0%
GLOBAL FCU	21,558,375	17.9%
AHFC (SUBSERVICED BY FNBA)	11,000,896	9.1%
OTHER SELLER SERVICER	50,692,569	42.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.802%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	156,324,397	97.8%
PARTICIPATION LOANS	3,443,292	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**159,767,689**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,331,844	2.09%
60 DAYS PAST DUE	777,808	0.49%
90 DAYS PAST DUE	554,522	0.35%
120+ DAYS PAST DUE	860,797	0.54%
TOTAL DELINQUENT	**5,524,972**	**3.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,850,514	40.6%
FIRST HOME LIMITED	26,861,681	16.8%
FIRST HOME	34,663,491	21.7%
RURAL	16,292,140	10.2%
MULTI-FAMILY/SPECIAL NEEDS	248,844	0.2%
VETERANS MORTGAGE PROGRAM	16,755,314	10.5%
OTHER LOAN PROGRAM	95,705	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	129,233,991	80.9%
MULTI-FAMILY	248,844	0.2%
CONDO	13,770,996	8.6%
DUPLEX	14,466,052	9.1%
3-PLEX/4-PLEX	1,129,735	0.7%
OTHER PROPERTY TYPE	918,072	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	62,879,265	39.4%
FAIRBANKS/NORTH POLE	23,070,488	14.4%
WASILLA/PALMER	20,177,621	12.6%
JUNEAU/KETCHIKAN	16,751,474	10.5%
KENAI/SOLDOTNA/HOMER	8,964,586	5.6%
EAGLE RIVER/CHUGIAK	9,446,443	5.9%
KODIAK ISLAND	3,830,943	2.4%
OTHER GEOGRAPHIC REGION	14,646,871	9.2%
MORTGAGE INSURANCE		
UNINSURED	76,882,388	48.1%
PRIMARY MORTGAGE INSURANCE	45,729,110	28.6%
FEDERALLY INSURED - FHA	12,693,752	7.9%
FEDERALLY INSURED - VA	14,184,021	8.9%
FEDERALLY INSURED - RD	5,753,410	3.6%
FEDERALLY INSURED - HUD 184	4,525,007	2.8%
SELLER SERVICER		
NORTHRIM BANK	47,342,282	29.6%
GLOBAL FCU	25,873,216	16.2%
AHFC (SUBSERVICED BY FNBA)	10,394,168	6.5%
OTHER SELLER SERVICER	76,158,023	47.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.242%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,401,815	91.9%
PARTICIPATION LOANS	2,421,119	8.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,822,934**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	507,940	1.70%
60 DAYS PAST DUE	179,739	0.60%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	233,962	0.78%
TOTAL DELINQUENT	**921,641**	**3.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	29,822,934	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,758,711	89.7%
MULTI-FAMILY	0	0.0%
CONDO	1,159,193	3.9%
DUPLEX	1,004,129	3.4%
3-PLEX/4-PLEX	900,900	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,727,638	19.2%
FAIRBANKS/NORTH POLE	8,459,754	28.4%
WASILLA/PALMER	7,306,944	24.5%
JUNEAU/KETCHIKAN	1,060,926	3.6%
KENAI/SOLDOTNA/HOMER	297,248	1.0%
EAGLE RIVER/CHUGIAK	4,669,549	15.7%
KODIAK ISLAND	556,815	1.9%
OTHER GEOGRAPHIC REGION	1,744,060	5.8%
MORTGAGE INSURANCE		
UNINSURED	5,263,154	17.6%
PRIMARY MORTGAGE INSURANCE	197,008	0.7%
FEDERALLY INSURED - FHA	628,084	2.1%
FEDERALLY INSURED - VA	23,734,688	79.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,030,005	23.6%
GLOBAL FCU	5,166,045	17.3%
AHFC (SUBSERVICED BY FNBA)	4,698,178	15.8%
OTHER SELLER SERVICER	12,928,707	43.4%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.923%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	38,325,050	98.4%
PARTICIPATION LOANS	624,496	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**38,949,546**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	800,387	2.05%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**800,387**	**2.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	3,256,775	8.4%
FIRST HOME LIMITED	819,349	2.1%
FIRST HOME	1,744,434	4.5%
RURAL	9,580,556	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,060,377	59.2%
OTHER LOAN PROGRAM	488,055	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,028,380	87.4%
MULTI-FAMILY	0	0.0%
CONDO	1,417,769	3.6%
DUPLEX	1,721,191	4.4%
3-PLEX/4-PLEX	1,594,049	4.1%
OTHER PROPERTY TYPE	188,157	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	5,223,579	13.4%
FAIRBANKS/NORTH POLE	9,914,160	25.5%
WASILLA/PALMER	6,552,996	16.8%
JUNEAU/KETCHIKAN	2,815,254	7.2%
KENAI/SOLDOTNA/HOMER	4,502,659	11.6%
EAGLE RIVER/CHUGIAK	3,348,126	8.6%
KODIAK ISLAND	1,396,753	3.6%
OTHER GEOGRAPHIC REGION	5,196,019	13.3%
MORTGAGE INSURANCE		
UNINSURED	14,303,101	36.7%
PRIMARY MORTGAGE INSURANCE	4,679,691	12.0%
FEDERALLY INSURED - FHA	1,083,541	2.8%
FEDERALLY INSURED - VA	17,812,767	45.7%
FEDERALLY INSURED - RD	822,686	2.1%
FEDERALLY INSURED - HUD 184	247,760	0.6%
SELLER SERVICER		
NORTHRIM BANK	9,267,239	23.8%
GLOBAL FCU	8,151,238	20.9%
AHFC (SUBSERVICED BY FNBA)	5,047,129	13.0%
OTHER SELLER SERVICER	16,483,941	42.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.568%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,253,569	91.1%
PARTICIPATION LOANS	5,303,121	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,556,690**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,476,198	2.48%
60 DAYS PAST DUE	120,949	0.20%
90 DAYS PAST DUE	397,528	0.67%
120+ DAYS PAST DUE	313,280	0.53%
TOTAL DELINQUENT	**2,307,955**	**3.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	59,556,690	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,080,224	74.0%
MULTI-FAMILY	0	0.0%
CONDO	13,954,044	23.4%
DUPLEX	1,522,421	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,198,571	62.5%
FAIRBANKS/NORTH POLE	4,722,285	7.9%
WASILLA/PALMER	7,139,952	12.0%
JUNEAU/KETCHIKAN	3,329,247	5.6%
KENAI/SOLDOTNA/HOMER	1,164,417	2.0%
EAGLE RIVER/CHUGIAK	2,347,400	3.9%
KODIAK ISLAND	1,003,374	1.7%
OTHER GEOGRAPHIC REGION	2,651,444	4.5%
MORTGAGE INSURANCE		
UNINSURED	30,026,185	50.4%
PRIMARY MORTGAGE INSURANCE	18,236,079	30.6%
FEDERALLY INSURED - FHA	3,049,815	5.1%
FEDERALLY INSURED - VA	835,797	1.4%
FEDERALLY INSURED - RD	5,101,707	8.6%
FEDERALLY INSURED - HUD 184	2,307,108	3.9%
SELLER SERVICER		
NORTHRIM BANK	23,346,555	39.2%
GLOBAL FCU	17,837,148	29.9%
AHFC (SUBSERVICED BY FNBA)	3,029,815	5.1%
OTHER SELLER SERVICER	15,343,172	25.8%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.367%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,046,282	98.6%
PARTICIPATION LOANS	944,861	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,991,143**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,133,187	1.72%
60 DAYS PAST DUE	601,802	0.91%
90 DAYS PAST DUE	189,466	0.29%
120+ DAYS PAST DUE	287,106	0.44%
TOTAL DELINQUENT	**2,211,562**	**3.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,400,567	2.1%
FIRST HOME LIMITED	58,697,793	88.9%
FIRST HOME	2,257,328	3.4%
RURAL	2,210,025	3.3%
MULTI-FAMILY/SPECIAL NEEDS	166,816	0.3%
VETERANS MORTGAGE PROGRAM	1,249,848	1.9%
OTHER LOAN PROGRAM	8,767	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,835,755	75.5%
MULTI-FAMILY	0	0.0%
CONDO	13,609,104	20.6%
DUPLEX	2,408,180	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	138,105	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	36,585,155	55.4%
FAIRBANKS/NORTH POLE	4,960,220	7.5%
WASILLA/PALMER	11,585,713	17.6%
JUNEAU/KETCHIKAN	3,824,037	5.8%
KENAI/SOLDOTNA/HOMER	1,776,977	2.7%
EAGLE RIVER/CHUGIAK	2,368,206	3.6%
KODIAK ISLAND	1,713,271	2.6%
OTHER GEOGRAPHIC REGION	3,177,564	4.8%
MORTGAGE INSURANCE		
UNINSURED	23,333,371	35.4%
PRIMARY MORTGAGE INSURANCE	21,449,102	32.5%
FEDERALLY INSURED - FHA	7,530,626	11.4%
FEDERALLY INSURED - VA	2,522,013	3.8%
FEDERALLY INSURED - RD	7,388,874	11.2%
FEDERALLY INSURED - HUD 184	3,767,158	5.7%
SELLER SERVICER		
NORTHRIM BANK	21,034,962	31.9%
GLOBAL FCU	22,058,083	33.4%
AHFC (SUBSERVICED BY FNBA)	4,523,763	6.9%
OTHER SELLER SERVICER	18,374,335	27.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.729%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	120,015,178	96.9%
PARTICIPATION LOANS	3,793,802	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,808,980**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,566,955	1.27%
60 DAYS PAST DUE	1,187,179	0.96%
90 DAYS PAST DUE	594,635	0.48%
120+ DAYS PAST DUE	811,860	0.66%
TOTAL DELINQUENT	**4,160,630**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,335,481	5.1%
FIRST HOME LIMITED	104,924,693	84.7%
FIRST HOME	3,385,604	2.7%
RURAL	8,605,163	7.0%
MULTI-FAMILY/SPECIAL NEEDS	558,040	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,124,523	74.4%
MULTI-FAMILY	558,040	0.5%
CONDO	25,043,739	20.2%
DUPLEX	5,738,091	4.6%
3-PLEX/4-PLEX	93,422	0.1%
OTHER PROPERTY TYPE	251,164	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	60,144,892	48.6%
FAIRBANKS/NORTH POLE	12,104,048	9.8%
WASILLA/PALMER	18,665,037	15.1%
JUNEAU/KETCHIKAN	6,932,715	5.6%
KENAI/SOLDOTNA/HOMER	8,380,670	6.8%
EAGLE RIVER/CHUGIAK	5,600,781	4.5%
KODIAK ISLAND	2,887,494	2.3%
OTHER GEOGRAPHIC REGION	9,093,344	7.3%
MORTGAGE INSURANCE		
UNINSURED	44,942,765	36.3%
PRIMARY MORTGAGE INSURANCE	37,061,306	29.9%
FEDERALLY INSURED - FHA	18,363,932	14.8%
FEDERALLY INSURED - VA	1,741,108	1.4%
FEDERALLY INSURED - RD	14,442,640	11.7%
FEDERALLY INSURED - HUD 184	7,257,229	5.9%
SELLER SERVICER		
NORTHRIM BANK	43,545,946	35.2%
GLOBAL FCU	30,789,086	24.9%
AHFC (SUBSERVICED BY FNBA)	9,305,958	7.5%
OTHER SELLER SERVICER	40,167,990	32.4%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.293%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	204,334,591	90.5%
PARTICIPATION LOANS	21,487,077	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**225,821,669**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,298,420	2.35%
60 DAYS PAST DUE	1,358,898	0.60%
90 DAYS PAST DUE	289,194	0.13%
120+ DAYS PAST DUE	1,110,186	0.49%
TOTAL DELINQUENT	**8,056,698**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,362,641	16.5%
FIRST HOME LIMITED	141,023,097	62.4%
FIRST HOME	25,290,224	11.2%
RURAL	18,656,189	8.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,476,131	1.5%
OTHER LOAN PROGRAM	13,387	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	179,733,025	79.6%
MULTI-FAMILY	0	0.0%
CONDO	32,170,441	14.2%
DUPLEX	11,556,840	5.1%
3-PLEX/4-PLEX	2,215,287	1.0%
OTHER PROPERTY TYPE	146,075	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	105,980,341	46.9%
FAIRBANKS/NORTH POLE	20,419,296	9.0%
WASILLA/PALMER	33,895,724	15.0%
JUNEAU/KETCHIKAN	17,096,020	7.6%
KENAI/SOLDOTNA/HOMER	15,540,094	6.9%
EAGLE RIVER/CHUGIAK	11,772,159	5.2%
KODIAK ISLAND	5,975,530	2.6%
OTHER GEOGRAPHIC REGION	15,142,504	6.7%
MORTGAGE INSURANCE		
UNINSURED	90,289,074	40.0%
PRIMARY MORTGAGE INSURANCE	76,750,499	34.0%
FEDERALLY INSURED - FHA	23,557,928	10.4%
FEDERALLY INSURED - VA	8,907,846	3.9%
FEDERALLY INSURED - RD	18,289,536	8.1%
FEDERALLY INSURED - HUD 184	8,026,785	3.6%
SELLER SERVICER		
NORTHRIM BANK	76,576,763	33.9%
GLOBAL FCU	44,708,964	19.8%
AHFC (SUBSERVICED BY FNBA)	19,134,916	8.5%
OTHER SELLER SERVICER	85,401,026	37.8%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.750%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	180,957,663	99.9%
PARTICIPATION LOANS	137,336	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**181,094,999**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,165,947	1.75%
60 DAYS PAST DUE	412,996	0.23%
90 DAYS PAST DUE	1,629	0.00%
120+ DAYS PAST DUE	352,848	0.19%
TOTAL DELINQUENT	**3,933,420**	**2.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	67,501,499	37.3%
FIRST HOME LIMITED	47,676,822	26.3%
FIRST HOME	26,959,611	14.9%
RURAL	35,346,538	19.5%
MULTI-FAMILY/SPECIAL NEEDS	156,690	0.1%
VETERANS MORTGAGE PROGRAM	2,275,726	1.3%
OTHER LOAN PROGRAM	1,178,112	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	146,543,747	80.9%
MULTI-FAMILY	156,690	0.1%
CONDO	15,751,071	8.7%
DUPLEX	13,139,956	7.3%
3-PLEX/4-PLEX	5,355,453	3.0%
OTHER PROPERTY TYPE	148,082	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	72,584,884	40.1%
FAIRBANKS/NORTH POLE	12,766,697	7.0%
WASILLA/PALMER	20,480,271	11.3%
JUNEAU/KETCHIKAN	20,215,170	11.2%
KENAI/SOLDOTNA/HOMER	17,261,053	9.5%
EAGLE RIVER/CHUGIAK	8,698,123	4.8%
KODIAK ISLAND	6,017,371	3.3%
OTHER GEOGRAPHIC REGION	23,071,430	12.7%
MORTGAGE INSURANCE		
UNINSURED	89,233,682	49.3%
PRIMARY MORTGAGE INSURANCE	62,492,835	34.5%
FEDERALLY INSURED - FHA	13,348,950	7.4%
FEDERALLY INSURED - VA	3,635,535	2.0%
FEDERALLY INSURED - RD	7,736,767	4.3%
FEDERALLY INSURED - HUD 184	4,647,230	2.6%
SELLER SERVICER		
NORTHRIM BANK	67,177,627	37.1%
GLOBAL FCU	25,670,952	14.2%
AHFC (SUBSERVICED BY FNBA)	17,774,597	9.8%
OTHER SELLER SERVICER	70,471,823	38.9%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,060,164	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**89,060,164**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,952,941	2.19%
60 DAYS PAST DUE	318,391	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	454,939	0.51%
TOTAL DELINQUENT	**2,726,271**	**3.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	89,060,164	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,720,000	71.5%
MULTI-FAMILY	0	0.0%
CONDO	22,618,365	25.4%
DUPLEX	2,721,800	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,739,784	52.5%
FAIRBANKS/NORTH POLE	12,303,587	13.8%
WASILLA/PALMER	11,816,273	13.3%
JUNEAU/KETCHIKAN	4,829,672	5.4%
KENAI/SOLDOTNA/HOMER	2,118,339	2.4%
EAGLE RIVER/CHUGIAK	6,798,425	7.6%
KODIAK ISLAND	272,681	0.3%
OTHER GEOGRAPHIC REGION	4,181,402	4.7%
MORTGAGE INSURANCE		
UNINSURED	22,655,992	25.4%
PRIMARY MORTGAGE INSURANCE	47,822,025	53.7%
FEDERALLY INSURED - FHA	12,234,153	13.7%
FEDERALLY INSURED - VA	2,689,350	3.0%
FEDERALLY INSURED - RD	2,850,420	3.2%
FEDERALLY INSURED - HUD 184	808,223	0.9%
SELLER SERVICER		
NORTHRIM BANK	35,540,219	39.9%
GLOBAL FCU	12,932,133	14.5%
AHFC (SUBSERVICED BY FNBA)	20,534,534	23.1%
OTHER SELLER SERVICER	20,053,278	22.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.045%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,880,388	86.6%
PARTICIPATION LOANS	21,724,173	13.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**162,604,561**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,989,726	1.22%
60 DAYS PAST DUE	278,118	0.17%
90 DAYS PAST DUE	469,608	0.29%
120+ DAYS PAST DUE	1,322,017	0.81%
TOTAL DELINQUENT	**4,059,469**	**2.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	42,364,101	26.1%
FIRST HOME LIMITED	43,971,120	27.0%
FIRST HOME	39,100,925	24.0%
RURAL	34,161,743	21.0%
MULTI-FAMILY/SPECIAL NEEDS	1,927,643	1.2%
VETERANS MORTGAGE PROGRAM	930,063	0.6%
OTHER LOAN PROGRAM	148,967	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	125,789,192	77.4%
MULTI-FAMILY	1,853,488	1.1%
CONDO	17,002,048	10.5%
DUPLEX	14,309,708	8.8%
3-PLEX/4-PLEX	3,169,071	1.9%
OTHER PROPERTY TYPE	481,053	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	67,845,440	41.7%
FAIRBANKS/NORTH POLE	14,820,951	9.1%
WASILLA/PALMER	16,061,308	9.9%
JUNEAU/KETCHIKAN	13,833,526	8.5%
KENAI/SOLDOTNA/HOMER	13,300,318	8.2%
EAGLE RIVER/CHUGIAK	6,069,300	3.7%
KODIAK ISLAND	4,632,560	2.8%
OTHER GEOGRAPHIC REGION	26,041,158	16.0%
MORTGAGE INSURANCE		
UNINSURED	91,566,365	56.3%
PRIMARY MORTGAGE INSURANCE	46,782,365	28.8%
FEDERALLY INSURED - FHA	11,853,320	7.3%
FEDERALLY INSURED - VA	3,106,280	1.9%
FEDERALLY INSURED - RD	4,614,127	2.8%
FEDERALLY INSURED - HUD 184	4,682,103	2.9%
SELLER SERVICER		
NORTHRIM BANK	54,740,529	33.7%
GLOBAL FCU	27,606,220	17.0%
AHFC (SUBSERVICED BY FNBA)	8,911,646	5.5%
OTHER SELLER SERVICER	71,346,166	43.9%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.595%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,275,779,835	99.9%
PARTICIPATION LOANS	1,018,497	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,276,798,332**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	21,743,097	1.70%
60 DAYS PAST DUE	4,498,048	0.35%
90 DAYS PAST DUE	2,119,014	0.17%
120+ DAYS PAST DUE	5,403,581	0.42%
TOTAL DELINQUENT	**33,763,740**	**2.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	424,279,639	33.2%
FIRST HOME LIMITED	30,419,777	2.4%
FIRST HOME	226,763,706	17.8%
RURAL	188,701,129	14.8%
MULTI-FAMILY/SPECIAL NEEDS	383,675,444	30.0%
VETERANS MORTGAGE PROGRAM	11,150,492	0.9%
OTHER LOAN PROGRAM	11,808,146	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	762,142,728	59.7%
MULTI-FAMILY	349,130,628	27.3%
CONDO	62,123,073	4.9%
DUPLEX	77,262,246	6.1%
3-PLEX/4-PLEX	18,309,908	1.4%
OTHER PROPERTY TYPE	7,829,749	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	469,077,232	36.7%
FAIRBANKS/NORTH POLE	244,692,050	19.2%
WASILLA/PALMER	126,176,090	9.9%
JUNEAU/KETCHIKAN	96,176,094	7.5%
KENAI/SOLDOTNA/HOMER	104,213,276	8.2%
EAGLE RIVER/CHUGIAK	43,983,301	3.4%
KODIAK ISLAND	34,532,940	2.7%
OTHER GEOGRAPHIC REGION	157,947,350	12.4%
MORTGAGE INSURANCE		
UNINSURED	896,291,109	70.2%
PRIMARY MORTGAGE INSURANCE	279,856,325	21.9%
FEDERALLY INSURED - FHA	39,564,203	3.1%
FEDERALLY INSURED - VA	19,528,469	1.5%
FEDERALLY INSURED - RD	23,392,864	1.8%
FEDERALLY INSURED - HUD 184	18,165,363	1.4%
SELLER SERVICER		
NORTHRIM BANK	300,746,892	23.6%
GLOBAL FCU	202,944,700	15.9%
AHFC (SUBSERVICED BY FNBA)	186,405,164	14.6%
OTHER SELLER SERVICER	586,701,576	46.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **6/30/2023**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	12,214,682	0	0	12,214,682	3.9%	6.579%	353	89	240,201	1.97%
COR	14,479,444	0	0	14,479,444	4.6%	6.094%	351	85	0	0.00%
CTAX	78,006,400	0	0	78,006,400	25.0%	6.121%	350	83	1,114,661	1.43%
CVETS	45,009,947	0	0	45,009,947	14.4%	5.656%	347	92	1,149,613	2.55%
ETAX	55,107,851	0	0	55,107,851	17.6%	6.070%	352	89	1,305,558	2.37%
CTEMP	0	6,255,202	0	6,255,202	2.0%	0.000%	340	87	118,619	1.90%
CREOS	0	0	1,460,141	1,460,141	0.5%	0.000%	0	-	-	-
CHD04	3,836,281	2,117,189	0	5,953,470	1.9%	3.326%	165	48	523,686	8.80%
COHAP	8,922,400	3,476,591	0	12,398,991	4.0%	2.028%	307	78	1,060,679	8.55%
SRHRF	32,247,543	1,021,207	0	33,268,750	10.6%	3.662%	274	65	0	0.00%
UNCON	0	0	48,492,464	48,492,464	15.5%	1.918%	262	-	-	-
	249,824,548	**12,870,188**	**49,952,606**	**312,647,342**	**100.0%**	**4.781%**	**321**	**70**	**5,513,016**	**2.10%**
COLLATERALIZED VETERANS BONDS										
C1611	4,794,971	0	0	4,794,971	7.0%	4.676%	203	67	635,539	13.25%
C1612	22,606,844	2,421,119	0	25,027,963	36.4%	2.967%	300	85	286,102	1.14%
C1911	21,503,719	624,496	0	22,128,216	32.2%	3.685%	310	86	667,635	3.02%
C191C	16,821,331	0	0	16,821,331	24.5%	4.235%	281	75	132,752	0.79%
	65,726,865	**3,045,616**	**0**	**68,772,480**	**100.0%**	**3.628%**	**292**	**81**	**1,722,028**	**2.50%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	54,253,569	5,303,121	0	59,556,690	8.0%	3.568%	284	75	2,307,955	3.88%
GM18A	57,975,459	0	0	57,975,459	7.8%	4.340%	298	80	1,658,589	2.86%
GM18B	5,603,824	944,861	0	6,548,685	0.9%	4.401%	162	51	276,481	4.22%
GM18X	1,466,999	0	0	1,466,999	0.2%	5.279%	298	85	276,491	18.85%
GM19A	50,213,388	3,516,174	0	53,729,562	7.2%	3.387%	314	83	1,893,246	3.52%
GM19P	44,992,676	0	0	44,992,676	6.0%	3.791%	266	74	1,759,627	3.91%
GM19T	1,942,625	0	0	1,942,625	0.3%	4.323%	228	63	67,302	3.46%
GM19B	21,386,525	277,628	0	21,664,153	2.9%	4.276%	273	71	440,454	2.03%
GM19X	1,479,964	0	0	1,479,964	0.2%	5.495%	302	81	0	0.00%
GM20A	60,614,903	8,723,244	0	69,338,146	9.3%	3.208%	321	83	2,168,624	3.13%
GM20P	44,951,706	10,888,489	0	55,840,195	7.5%	2.858%	266	72	2,898,179	5.19%
GM20B	89,883,649	1,484,314	0	91,367,963	12.3%	3.579%	296	75	2,419,663	2.65%
GM20X	8,884,334	391,031	0	9,275,365	1.2%	3.726%	231	64	570,231	6.15%
GM22A	37,398,958	0	0	37,398,958	5.0%	3.227%	334	85	1,184,932	3.17%
GM22B	134,281,956	137,336	0	134,419,292	18.0%	3.919%	294	75	2,477,225	1.84%
GM22X	9,276,750	0	0	9,276,750	1.2%	3.404%	328	80	271,263	2.92%
GM22C	89,060,164	0	0	89,060,164	11.9%	5.325%	348	88	2,726,271	3.06%
	713,667,448	**31,666,197**	**0**	**745,333,645**	**100.0%**	**3.836%**	**300**	**78**	**23,396,535**	**3.14%**
GOVERNMENTAL PURPOSE BONDS										
GP011	11,653,476	429,668	0	12,083,144	7.4%	3.188%	292	73	134,787	1.12%
GP012	10,467,410	772,443	0	11,239,853	6.9%	3.033%	294	72	0	0.00%
GP013	17,683,497	1,686,646	0	19,370,143	11.9%	3.007%	290	74	72,136	0.37%
GP01C	68,666,757	15,699,052	0	84,365,809	51.9%	2.964%	266	70	2,405,438	2.85%
GPGM1	27,391,977	2,209,603	0	29,601,580	18.2%	3.203%	294	76	1,447,108	4.89%
GP10B	2,699,312	295,752	0	2,995,065	1.8%	3.094%	293	79	0	0.00%
GP11B	2,317,958	631,009	0	2,948,967	1.8%	3.449%	264	70	0	0.00%
	140,880,388	**21,724,173**	**0**	**162,604,561**	**100.0%**	**3.045%**	**278**	**72**	**4,059,469**	**2.50%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS										
E021A	12,949,600	487,851	0	13,437,451	2.0%	5.414%	175	54	1,063,536	7.91%
E021B	48,463,247	0	0	48,463,247	7.1%	4.058%	295	73	772,216	1.59%
E071A	66,140,829	180,772	0	66,321,601	9.8%	3.847%	297	74	2,192,351	3.31%
E071B	62,712,016	83,487	0	62,795,503	9.3%	3.799%	298	76	1,946,723	3.10%
E071D	87,818,242	88,640	0	87,906,882	13.0%	3.646%	308	77	3,241,622	3.69%
E076B	2,163,479	348,255	0	2,511,735	0.4%	5.128%	153	52	392,035	15.61%
E076C	2,399,699	166,124	0	2,565,823	0.4%	5.383%	161	57	504,319	19.66%
E077C	4,406,125	116,567	0	4,522,693	0.7%	5.128%	164	55	601,951	13.31%
E091A	101,817,105	4,551,782	0	106,368,887	15.7%	3.445%	299	75	3,732,059	3.51%
E098A	2,572,975	113,264	0	2,686,238	0.4%	5.289%	171	59	92,105	3.43%
E098B	3,815,295	116,242	0	3,931,537	0.6%	5.407%	184	60	809,420	20.59%
E099C	8,503,253	0	0	8,503,253	1.3%	5.425%	196	59	496,332	5.84%
E091B	113,152,431	3,651,265	0	116,803,696	17.2%	3.467%	303	77	3,420,000	2.93%
E091D	108,180,378	3,443,292	0	111,623,670	16.5%	3.561%	305	77	3,376,385	3.02%
E09DL	39,640,766	0	0	39,640,766	5.8%	4.133%	285	75	1,652,254	4.17%
	664,735,439	**13,347,542**	**0**	**678,082,981**	**100.0%**	**3.758%**	**294**	**75**	**24,293,307**	**3.58%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,275,779,835	1,018,497	0	1,276,798,332	100.0%	4.595%	297	72	33,763,740	2.64%
	1,275,779,835	**1,018,497**	**0**	**1,276,798,332**	**100.0%**	**4.595%**	**297**	**72**	**33,763,740**	**2.64%**
TOTAL	**3,110,614,523**	**83,672,212**	**49,952,606**	**3,244,239,341**	**100.0%**	**4.165%**	**298**	**74**	**92,748,096**	**2.90%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **6/30/2023**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	977,869,587	8,297,859	0	986,167,445	30.4%	3.896%	309	75	21,130,372	2.14%
FIRST HOME LIMITED	653,699,560	56,394,795	0	710,094,355	21.9%	3.978%	287	77	30,961,489	4.36%
FIRST HOME	525,883,140	3,501,351	0	529,384,491	16.3%	4.014%	305	80	20,435,866	3.86%
RURAL HOME	416,076,824	4,847,724	0	420,924,547	13.0%	3.734%	284	71	6,455,453	1.53%
MULTI-FAMILY/SPECIAL NEEDS	392,042,120	0	0	392,042,120	12.1%	6.151%	304	67	9,337,024	2.38%
VETERANS MORTGAGE PROGRAM	131,152,051	10,627,263	0	141,779,314	4.4%	4.088%	310	85	4,414,107	3.11%
MF SOFT SECONDS	0	0	28,197,581	28,197,581	0.9%	1.421%	265	-	-	-
LOANS TO SPONSORS II	0	0	10,096,961	10,096,961	0.3%	2.973%	316	-	-	-
LOANS TO SPONSORS	0	0	5,916,426	5,916,426	0.2%	0.000%	246	-	-	-
UNIQUELY ALASKAN	5,686,351	3,220	0	5,689,571	0.2%	3.666%	292	64	0	0.00%
CONDO ASSOCIATION LOANS	5,447,652	0	0	5,447,652	0.2%	5.807%	117	26	0	0.00%
NOTES RECEIVABLE	0	0	3,183,430	3,183,430	0.1%	6.399%	82	-	-	-
ALASKA ENERGY EFFICIENCY	1,558,479	0	0	1,558,479	0.0%	3.625%	103	80	0	0.00%
REAL ESTATE OWNED	0	0	1,460,141	1,460,141	0.0%	0.000%	0	-	-	-
GOAL PROGRAM LOANS	0	0	1,098,066	1,098,066	0.0%	2.317%	311	-	-	-
MILITARY FACILITY ZONE	826,083	0	0	826,083	0.0%	6.837%	352	77	0	0.00%
OTHER LOAN PROGRAM	225,736	0	0	225,736	0.0%	5.000%	22	9	13,785	6.11%
BUILDING MATERIAL LOAN	115,582	0	0	115,582	0.0%	3.500%	122	25	0	0.00%
SECOND MORTGAGE ENERGY	31,360	0	0	31,360	0.0%	3.762%	89	3	0	0.00%
AHFC TOTAL	**3,110,614,523**	**83,672,212**	**49,952,606**	**3,244,239,341**	**100.0%**	**4.165%**	**298**	**74**	**92,748,096**	**2.90%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **6/30/2023**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,212,597,017	64,242,866	18,632,806	2,295,472,689	70.8%	3.932%	299	76	68,751,571	3.02%
MULTI-PLEX	356,033,652	0	30,976,178	387,009,830	11.9%	5.877%	302	60	8,365,681	2.35%
CONDOMINIUM	273,166,714	15,067,654	0	288,234,368	8.9%	4.029%	289	76	9,270,995	3.22%
DUPLEX	207,881,804	3,962,491	101,809	211,946,105	6.5%	3.837%	299	75	5,170,209	2.44%
FOUR-PLEX	32,363,470	300,275	71,863	32,735,608	1.0%	3.923%	300	72	667,384	2.04%
TRI-PLEX	16,564,866	0	169,949	16,734,815	0.5%	3.807%	304	70	249,126	1.50%
MOBILE HOME TYPE I	10,206,500	98,926	0	10,305,426	0.3%	3.987%	276	72	273,130	2.65%
ENERGY EFFICIENCY RLP	1,558,479	0	0	1,558,479	0.0%	3.625%	103	80	0	0.00%
MOBILE HOME TYPE II	242,020	0	0	242,020	0.0%	3.000%	343	81	0	0.00%
AHFC TOTAL	**3,110,614,523**	**83,672,212**	**49,952,606**	**3,244,239,341**	**100.0%**	**4.165%**	**298**	**74**	**92,748,096**	**2.90%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **6/30/2023**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,220,828,028	38,810,260	31,803,042	1,291,441,330	39.8%	4.126%	290	73	46,416,143	3.68%
WASILLA	248,674,874	8,447,332	1,235,805	258,358,011	8.0%	4.149%	299	77	12,171,947	4.73%
FAIRBANKS	235,169,880	6,939,975	2,123,116	244,232,971	7.5%	4.081%	295	75	6,104,875	2.52%
JUNEAU	132,761,047	2,587,120	7,021,564	142,369,731	4.4%	4.123%	305	70	2,278,527	1.68%
KETCHIKAN	136,603,579	2,402,073	620,979	139,626,631	4.3%	3.825%	304	73	1,310,012	0.94%
FORT WAINWRIGHT	139,181,773	0	0	139,181,773	4.3%	6.625%	418	80	0	0.00%
SOLDOTNA	123,093,819	2,954,455	333,753	126,382,027	3.9%	3.633%	293	74	2,580,427	2.05%
PALMER	116,620,361	4,445,614	869,240	121,935,215	3.8%	4.119%	299	76	3,776,789	3.12%
EAGLE RIVER	108,940,511	3,921,011	0	112,861,523	3.5%	3.833%	307	79	2,701,906	2.39%
KODIAK	84,727,473	1,220,409	0	85,947,883	2.6%	3.892%	283	73	2,180,244	2.54%
NORTH POLE	73,799,949	2,871,788	375,000	77,046,736	2.4%	4.231%	300	79	2,397,738	3.13%
KENAI	60,683,955	1,462,097	0	62,146,053	1.9%	3.941%	295	75	1,948,781	3.14%
OTHER SOUTHEAST	57,716,800	883,853	665,269	59,265,922	1.8%	3.927%	281	67	198,206	0.34%
HOMER	55,195,908	641,672	2,322,869	58,160,449	1.8%	3.908%	299	68	2,164,410	3.88%
OTHER SOUTHCENTRAL	43,954,061	1,473,758	322,769	45,750,588	1.4%	4.070%	301	75	756,522	1.67%
SITKA	38,068,082	833,659	0	38,901,741	1.2%	4.015%	306	71	178,124	0.46%
PETERSBURG	33,308,543	394,669	0	33,703,212	1.0%	3.578%	277	67	481,322	1.43%
CHUGIAK	27,086,985	811,575	0	27,898,560	0.9%	4.182%	299	77	232,133	0.83%
OTHER NORTH	26,835,844	499,957	342,260	27,678,061	0.9%	4.181%	248	67	374,671	1.37%
OTHER KENAI PENNINSULA	21,384,131	179,263	142,549	21,705,943	0.7%	3.823%	294	72	19,573	0.09%
STERLING	19,773,971	215,501	0	19,989,472	0.6%	3.436%	307	76	349,124	1.75%
SEWARD	18,257,283	250,534	269,500	18,777,317	0.6%	4.579%	293	72	786,384	4.25%
CORDOVA	17,224,324	304,485	132,967	17,661,776	0.5%	3.780%	278	69	18,142	0.10%
OTHER SOUTHWEST	14,138,673	320,587	1,258,089	15,717,349	0.5%	4.348%	257	60	1,744,237	12.06%
NIKISKI	15,190,258	260,289	111,313	15,561,860	0.5%	3.893%	278	72	705,621	4.57%
NOME	14,011,117	200,278	1,322	14,212,717	0.4%	4.250%	273	73	547,000	3.85%
BETHEL	14,031,654	100,362	1,198	14,133,214	0.4%	5.055%	212	66	325,237	2.30%
VALDEZ	13,351,641	239,636	0	13,591,277	0.4%	3.896%	299	81	0	0.00%
AHFC TOTAL	**3,110,614,523**	**83,672,212**	**49,952,606**	**3,244,239,341**	**100.0%**	**4.165%**	**298**	**74**	**92,748,096**	**2.90%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,469,278,843	33,440,669	4,591,309	1,507,310,821	46.5%	4.388%	296	66	25,859,605	1.72%
PMI - RADIAN GUARANTY	289,764,920	7,760,181	637,746	298,162,847	9.2%	4.152%	326	87	5,439,318	1.83%
UNINSURED - LTV > 80 (RURAL)	267,169,624	2,097,654	3,989,739	273,257,017	8.4%	4.147%	284	74	8,558,015	3.18%
FEDERALLY INSURED - FHA	189,046,977	8,475,171	0	197,522,148	6.1%	4.267%	269	79	19,078,610	9.66%
PMI - UNITED GUARANTY	180,964,515	3,876,776	0	184,841,291	5.7%	3.527%	326	86	5,095,460	2.76%
PMI - MORTGAGE GUARANTY	156,475,822	3,109,299	0	159,585,122	4.9%	3.707%	325	86	2,415,388	1.51%
FEDERALLY INSURED - VA	140,662,921	9,852,718	0	150,515,639	4.6%	4.187%	295	86	5,823,648	3.87%
FEDERALLY INSURED - RD	111,056,268	5,677,692	0	116,733,961	3.6%	3.948%	279	84	6,739,029	5.77%
PMI - ESSENT GUARANTY	113,501,826	3,047,200	0	116,549,026	3.6%	3.787%	312	85	3,739,926	3.21%
FEDERALLY INSURED - HUD 184	67,654,267	2,701,649	0	70,355,917	2.2%	4.111%	261	79	6,323,112	8.99%
PMI - GENWORTH GE	59,144,274	1,171,602	0	60,315,876	1.9%	3.831%	317	85	2,248,366	3.73%
UNINSURED - UNCONVENTIONAL	0	0	40,733,812	40,733,812	1.3%	1.784%	246	-	-	-
PMI - NATIONAL MORTGAGE INSUR	38,961,773	878,112	0	39,839,885	1.2%	5.025%	349	90	226,332	0.57%
PMI - CMG MORTGAGE INSURANCE	26,084,233	1,581,093	0	27,665,326	0.9%	4.037%	275	78	830,982	3.00%
PMI - PMI MORTGAGE INSURANCE	448,130	0	0	448,130	0.0%	5.542%	314	84	0	0.00%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
UNISNSURED - SERVICER INDEMNIFIED	29,823	2,396	0	32,219	0.0%	6.132%	74	26	0	0.00%
AHFC TOTAL	**3,110,614,523**	**83,672,212**	**49,952,606**	**3,244,239,341**	**100.0%**	**4.165%**	**298**	**74**	**92,748,096**	**2.90%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	925,268,837	23,809,340	0	949,078,178	29.3%	3.825%	319	80	20,009,473	2.11%
GLOBAL FCU	520,256,889	19,082,658	0	539,339,547	16.6%	4.171%	279	74	21,408,393	3.97%
AHFC (SUBSERVICED BY FNBA)	389,828,181	8,083,260	0	397,911,441	12.3%	4.466%	323	78	10,484,831	2.63%
WELLS FARGO MORTGAGE	274,905,891	13,170,671	0	288,076,562	8.9%	4.568%	211	60	19,017,712	6.60%
FIRST NATIONAL BANK OF AK	273,914,385	7,039,032	0	280,953,417	8.7%	4.398%	268	68	12,010,020	4.27%
FIRST BANK	230,697,421	3,649,006	0	234,346,427	7.2%	3.710%	303	72	1,774,669	0.76%
COMMERCIAL LOANS	151,454,546	0	0	151,454,546	4.7%	6.411%	393	80	0	0.00%
NUVISION CREDIT UNION	114,362,177	2,903,706	0	117,265,883	3.6%	3.499%	302	77	3,843,490	3.28%
MT. MCKINLEY BANK	82,931,845	2,653,352	0	85,585,196	2.6%	3.975%	300	76	1,914,373	2.24%
DENALI STATE BANK	83,489,444	1,891,215	0	85,380,659	2.6%	3.949%	319	79	1,417,792	1.66%
AHFC DIRECT SERVICING	0	0	49,952,606	49,952,606	1.5%	1.862%	254	-	-	-
SPIRIT OF ALASKA FCU	23,311,695	841,650	0	24,153,346	0.7%	4.229%	249	69	732,510	3.03%
TONGASS FCU	18,521,265	48,217	0	18,569,482	0.6%	3.601%	322	73	0	0.00%
CORNERSTONE HOME LENDING	18,085,212	315,788	0	18,401,000	0.6%	5.422%	337	85	134,835	0.73%
MATANUSKA VALLEY FCU	3,586,734	184,317	0	3,771,051	0.1%	4.110%	289	71	0	0.00%
AHFC TOTAL	**3,110,614,523**	**83,672,212**	**49,952,606**	**3,244,239,341**	**100.0%**	**4.165%**	**298**	**74**	**92,748,096**	**2.90%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,275,779,835	1,018,497	0	1,276,798,332	39.4%	4.595%	297	72	33,763,740	2.64%
GENERAL MORTGAGE REVENUE BONDS II	713,667,448	31,666,197	0	745,333,645	23.0%	3.836%	300	78	23,396,535	3.14%
HOME MORTGAGE REVENUE BONDS	664,735,439	13,347,542	0	678,082,981	20.9%	3.758%	294	75	24,293,307	3.58%
AHFC GENERAL FUND	249,824,548	12,870,188	49,952,606	312,647,342	9.6%	4.781%	321	70	5,513,016	2.10%
GOVERNMENTAL PURPOSE BONDS	140,880,388	21,724,173	0	162,604,561	5.0%	3.045%	278	72	4,059,469	2.50%
COLLATERALIZED VETERANS BONDS	65,726,865	3,045,616	0	68,772,480	2.1%	3.628%	292	81	1,722,028	2.50%
AHFC TOTAL	**3,110,614,523**	**83,672,212**	**49,952,606**	**3,244,239,341**	**100.0%**	**4.165%**	**298**	**74**	**92,748,096**	**2.90%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2023**

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**627,247,414**	**729,679,050**	**637,852,088**	**508,494,491**	**72,044,825**
MORTGAGE AND LOAN COMMITMENTS	**588,927,238**	**724,056,503**	**635,387,431**	**496,216,866**	**70,296,205**
MORTGAGE AND LOAN PURCHASES	**514,240,618**	**601,983,416**	**558,436,080**	**498,034,730**	**33,789,772**
MORTGAGE AND LOAN PAYOFFS	**473,661,536**	**721,815,525**	**403,936,804**	**166,703,311**	**13,951,874**
MORTGAGE AND LOAN FORECLOSURES	**7,799,147**	**2,802,013**	**4,652,303**	**4,168,814**	**547,797**

MORTGAGE PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	299,333	311,240	353,243	397,479	394,376
WEIGHTED AVERAGE INTEREST RATE	3.575%	3.003%	3.192%	5.343%	6.026%
WEIGHTED AVERAGE BEGINNING TERM	351	349	352	356	354
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	88
FHA INSURANCE %	3.3%	9.1%	5.3%	4.6%	4.6%
VA INSURANCE %	4.7%	4.0%	4.7%	7.2%	9.2%
RD INSURANCE %	4.2%	3.1%	1.9%	1.3%	3.4%
HUD 184 INSURANCE %	0.6%	0.6%	1.0%	0.7%	1.3%
PRIMARY MORTGAGE INSURANCE %	37.6%	32.6%	36.0%	41.1%	45.0%
CONVENTIONAL UNINSURED %	49.5%	50.6%	51.1%	45.1%	36.6%
SINGLE FAMILY (1-4 UNIT) %	97.9%	95.4%	94.9%	96.2%	100.0%
MULTI FAMILY (>4 UNIT) %	2.1%	4.6%	5.1%	3.8%	0.0%
ANCHORAGE %	36.8%	40.2%	38.2%	34.2%	31.0%
OTHER ALASKAN CITY %	63.2%	59.8%	61.8%	65.8%	69.0%
NORTHRIM BANK %	36.9%	44.2%	40.3%	36.1%	42.8%
OTHER SELLER SERVICER %	63.1%	55.8%	59.7%	63.9%	57.2%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%

MY HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	222,130,210	273,260,880	277,150,411	204,825,643	31,883,991
MORTGAGE AND LOAN COMMITMENTS	221,609,029	271,535,997	276,231,158	202,953,125	31,150,361
MORTGAGE AND LOAN PURCHASES	191,894,856	221,909,703	225,206,198	199,113,535	14,871,490
MORTGAGE AND LOAN PAYOFFS	199,300,021	288,764,659	132,111,612	48,943,208	4,481,856
MORTGAGE AND LOAN FORECLOSURES	2,360,378	584,170	991,603	153,586	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.3%	36.9%	40.3%	40.0%	44.0%
AVERAGE PURCHASE PRICE	354,711	360,913	407,989	469,390	477,529
WEIGHTED AVERAGE INTEREST RATE	3.650%	2.961%	3.151%	5.337%	6.182%
WEIGHTED AVERAGE BEGINNING TERM	350	348	354	355	353
WEIGHTED AVERAGE LOAN-TO-VALUE	83	82	82	82	83
FHA INSURANCE %	1.1%	3.6%	2.6%	1.2%	0.0%
VA INSURANCE %	1.6%	0.4%	1.2%	0.3%	0.0%
RD INSURANCE %	0.5%	0.4%	0.4%	0.4%	3.1%
HUD 184 INSURANCE %	0.1%	0.2%	0.8%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.7%	43.4%	42.0%	48.2%	48.3%
CONVENTIONAL UNINSURED %	55.9%	52.0%	53.0%	49.6%	48.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	48.5%	39.3%	31.8%	40.3%
OTHER ALASKAN CITY %	62.8%	51.5%	60.7%	68.2%	59.7%
NORTHRIM BANK %	39.5%	46.3%	42.0%	37.1%	50.7%
OTHER SELLER SERVICER %	60.5%	53.7%	58.0%	62.9%	49.3%
STREAMLINE REFINANCE %	19.4%	17.7%	2.1%	0.0%	0.0%

FIRST HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,958,325	113,884,570	108,565,713	120,637,133	17,721,189
MORTGAGE AND LOAN COMMITMENTS	86,958,325	113,291,470	107,573,441	119,620,060	17,850,916
MORTGAGE AND LOAN PURCHASES	78,643,986	95,850,969	95,851,929	107,987,743	7,308,795
MORTGAGE AND LOAN PAYOFFS	76,167,338	129,564,559	67,368,338	24,143,985	1,738,732
MORTGAGE AND LOAN FORECLOSURES	1,132,619	337,413	321,368	1,110,469	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.3%	15.9%	17.2%	21.7%	21.6%
AVERAGE PURCHASE PRICE	310,661	315,056	359,852	386,697	393,200
WEIGHTED AVERAGE INTEREST RATE	3.564%	2.882%	3.095%	5.565%	6.104%
WEIGHTED AVERAGE BEGINNING TERM	355	357	356	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	90	89	89	93
FHA INSURANCE %	4.0%	16.9%	6.8%	9.3%	15.0%
VA INSURANCE %	1.0%	1.6%	1.4%	0.9%	0.0%
RD INSURANCE %	5.2%	5.3%	2.3%	3.0%	6.2%
HUD 184 INSURANCE %	1.0%	1.2%	3.0%	1.2%	6.0%
PRIMARY MORTGAGE INSURANCE %	58.9%	51.6%	54.5%	56.8%	63.8%
CONVENTIONAL UNINSURED %	29.9%	23.5%	32.0%	28.8%	8.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.3%	44.2%	47.5%	40.0%	24.8%
OTHER ALASKAN CITY %	54.7%	55.8%	52.5%	60.0%	75.2%
NORTHRIM BANK %	37.5%	47.4%	43.1%	36.9%	52.9%
OTHER SELLER SERVICER %	62.5%	52.6%	56.9%	63.1%	47.1%
STREAMLINE REFINANCE %	13.3%	15.4%	2.1%	0.0%	0.0%

FIRST HOME LIMITED	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	123,214,253	108,183,287	92,396,134	76,305,932	8,775,047
MORTGAGE AND LOAN COMMITMENTS	122,847,253	108,522,937	92,468,414	75,216,532	8,691,197
MORTGAGE AND LOAN PURCHASES	121,674,619	99,090,533	87,735,513	75,569,661	4,730,612
MORTGAGE AND LOAN PAYOFFS	68,523,444	124,422,264	84,723,900	44,984,416	4,687,324
MORTGAGE AND LOAN FORECLOSURES	3,250,966	1,362,588	2,345,347	2,394,015	490,129
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.7%	16.5%	15.7%	15.2%	14.0%
AVERAGE PURCHASE PRICE	227,365	223,893	243,099	250,607	238,401
WEIGHTED AVERAGE INTEREST RATE	3.227%	2.600%	2.798%	5.180%	5.726%
WEIGHTED AVERAGE BEGINNING TERM	357	356	358	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	6.3%	18.2%	12.1%	13.1%	9.6%
VA INSURANCE %	1.5%	1.6%	1.4%	4.2%	4.8%
RD INSURANCE %	10.5%	10.4%	4.8%	1.8%	5.1%
HUD 184 INSURANCE %	2.0%	2.2%	0.8%	1.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.1%	41.5%	52.2%	51.9%	51.9%
CONVENTIONAL UNINSURED %	31.6%	26.2%	28.7%	27.6%	28.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.3%	58.1%	56.0%	51.0%	49.7%
OTHER ALASKAN CITY %	47.7%	41.9%	44.0%	49.0%	50.3%
NORTHRIM BANK %	40.3%	54.7%	44.3%	36.6%	24.8%
OTHER SELLER SERVICER %	59.7%	45.3%	55.7%	63.4%	75.2%
STREAMLINE REFINANCE %	2.9%	14.4%	2.2%	0.0%	0.0%

RURAL HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,725,040	124,140,767	77,389,290	36,559,521	1,896,000
MORTGAGE AND LOAN COMMITMENTS	101,371,040	123,853,435	76,988,790	36,167,521	1,504,000
MORTGAGE AND LOAN PURCHASES	72,793,309	111,345,586	77,256,674	47,683,159	3,338,500
MORTGAGE AND LOAN PAYOFFS	76,556,628	95,558,314	55,153,814	17,459,556	1,983,506
MORTGAGE AND LOAN FORECLOSURES	730,497	228,409	0	260,145	57,668
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	18.5%	13.8%	9.6%	9.9%
AVERAGE PURCHASE PRICE	275,720	267,237	293,467	336,072	402,889
WEIGHTED AVERAGE INTEREST RATE	3.585%	2.934%	2.978%	5.040%	5.903%
WEIGHTED AVERAGE BEGINNING TERM	343	342	348	353	343
WEIGHTED AVERAGE LOAN-TO-VALUE	84	80	82	83	89
FHA INSURANCE %	0.2%	0.9%	1.3%	0.8%	0.0%
VA INSURANCE %	0.0%	0.0%	0.3%	0.7%	0.0%
RD INSURANCE %	5.1%	2.3%	4.2%	2.6%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.5%	4.2%	8.5%	9.7%	16.1%
CONVENTIONAL UNINSURED %	86.1%	92.6%	85.3%	85.5%	83.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	35.6%	41.3%	40.0%	32.7%	23.6%
OTHER SELLER SERVICER %	64.4%	58.7%	60.0%	67.3%	76.4%
STREAMLINE REFINANCE %	25.1%	37.4%	14.4%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,048,853	32,418,679	39,903,674	52,170,430	11,462,598
MORTGAGE AND LOAN COMMITMENTS	32,048,853	32,418,679	39,454,674	50,853,753	10,633,731
MORTGAGE AND LOAN PURCHASES	28,430,702	24,794,641	29,065,321	40,099,277	3,540,375
MORTGAGE AND LOAN PAYOFFS	35,027,072	39,660,728	15,381,754	8,352,129	893,867
MORTGAGE AND LOAN FORECLOSURES	324,687	289,434	207,490	250,600	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.5%	4.1%	5.2%	8.1%	10.5%
AVERAGE PURCHASE PRICE	352,676	356,817	425,638	508,273	418,656
WEIGHTED AVERAGE INTEREST RATE	3.305%	2.692%	2.817%	5.192%	5.725%
WEIGHTED AVERAGE BEGINNING TERM	349	358	356	353	343
WEIGHTED AVERAGE LOAN-TO-VALUE	92	97	94	92	95
FHA INSURANCE %	2.4%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.0%	80.7%	72.2%	77.1%	81.2%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.9%	7.9%	6.8%	6.8%	9.9%
CONVENTIONAL UNINSURED %	21.7%	11.4%	20.9%	16.0%	8.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	32.7%	16.5%	25.6%	8.9%
OTHER ALASKAN CITY %	77.1%	67.3%	83.5%	74.4%	91.1%
NORTHRIM BANK %	28.4%	54.2%	42.0%	42.6%	31.5%
OTHER SELLER SERVICER %	71.6%	45.8%	58.0%	57.4%	68.5%
STREAMLINE REFINANCE %	11.7%	14.5%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	50,482,750	56,386,100	28,958,556	12,891,832	0
MORTGAGE AND LOAN COMMITMENTS	15,949,000	52,019,200	29,393,651	6,301,875	160,000
MORTGAGE AND LOAN PURCHASES	13,284,500	30,721,850	32,803,101	22,226,725	0
MORTGAGE AND LOAN PAYOFFS	17,227,761	41,525,579	47,828,168	22,769,107	166,565
MORTGAGE AND LOAN FORECLOSURES	0	0	786,496	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	5.1%	5.9%	4.5%	N/A
AVERAGE PURCHASE PRICE	699,130	1,274,089	818,774	1,195,004	N/A
WEIGHTED AVERAGE INTEREST RATE	5.849%	5.380%	5.478%	6.010%	N/A
WEIGHTED AVERAGE BEGINNING TERM	354	348	327	356	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	70	71	76	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	19.5%	8.9%	12.9%	14.4%	N/A
MULTI FAMILY (>4 UNIT) %	80.5%	91.1%	87.1%	85.6%	N/A
ANCHORAGE %	81.1%	64.5%	66.8%	66.7%	N/A
OTHER ALASKAN CITY %	18.9%	35.5%	33.2%	33.3%	N/A
NORTHRIM BANK %	5.1%	9.6%	22.5%	26.1%	N/A
OTHER SELLER SERVICER %	94.9%	90.4%	77.5%	73.9%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNCONVENTIONAL LOANS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	2,500,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	1,000,000	4,000,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN PURCHASES	2,500,000	4,000,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.7%	0.5%	0.5%	N/A
AVERAGE PURCHASE PRICE	1,250,000	1,333,333	1,500,000	1,250,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.300%	3.000%	3.000%	4.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	372	279	371	367	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	40.0%	62.5%	0.0%	40.0%	N/A
CONVENTIONAL UNINSURED %	60.0%	37.5%	100.0%	60.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNIQUELY ALASKAN	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	647,300	2,955,730	2,427,030	532,000	0
MORTGAGE AND LOAN COMMITMENTS	647,300	2,955,730	2,427,030	532,000	0
MORTGAGE AND LOAN PURCHASES	745,350	1,958,810	723,920	1,803,030	0
MORTGAGE AND LOAN PAYOFFS	720,246	1,978,419	1,280,241	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.1%	0.4%	N/A
AVERAGE PURCHASE PRICE	227,013	306,973	380,950	325,338	N/A
WEIGHTED AVERAGE INTEREST RATE	3.978%	3.166%	3.151%	3.822%	N/A
WEIGHTED AVERAGE BEGINNING TERM	336	298	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	80	71	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	62.3%	72.2%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	37.7%	27.8%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	40.4%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,398,540	2,545,750	1,220,000	2,072,000	306,000
MORTGAGE AND LOAN COMMITMENTS	831,000	2,522,500	1,220,000	2,072,000	306,000
MORTGAGE AND LOAN PURCHASES	1,155,655	402,500	1,359,090	1,051,600	0
MORTGAGE AND LOAN PAYOFFS	139,026	341,003	88,979	50,911	24
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.2%	0.2%	N/A
AVERAGE PURCHASE PRICE	288,914	134,167	271,818	383,667	N/A
WEIGHTED AVERAGE INTEREST RATE	5.787%	5.120%	4.974%	6.452%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	179	180	322	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	97	86	82	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.5%	52.8%	10.8%	20.9%	N/A
OTHER ALASKAN CITY %	87.5%	47.2%	89.2%	79.1%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,142,143	13,403,287	6,841,280	0	0
MORTGAGE AND LOAN COMMITMENTS	5,665,438	12,936,555	6,630,273	0	0
MORTGAGE AND LOAN PURCHASES	3,117,641	11,908,824	5,434,334	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	2.0%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	265,100	258,174	252,355	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.673%	3.195%	3.834%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	100.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	32.2%	55.3%	54.0%	N/A	N/A
OTHER ALASKAN CITY %	67.8%	44.7%	46.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$143,740,000	$26,260,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$11,640,000	$0	$63,360,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$11,640,000	$0	$63,360,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$13,890,000	$0	$75,480,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$8,380,000	$0	$72,500,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$8,380,000	$0	$72,500,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$8,375,000	$0	$72,495,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$62,305,000**	**$143,740,000**	**$445,955,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$8,365,000	$10,230,000	$13,555,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,040,000	$4,330,000	$12,480,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,965,000	$41,725,000	$15,310,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$12,370,000**	**$56,285,000**	**$41,345,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$25,845,000	$33,655,000	$40,500,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$9,580,000	$70,685,000	$28,995,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$9,700,000	$38,815,000	$88,185,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$9,300,000	$15,895,000	$109,975,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,005,000	$1,680,000	$36,380,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$210,000	$105,000	$87,650,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$55,640,000**	**$195,890,000**	**$598,540,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$47,940,000	$0	$28,640,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$58,595,000	$0	$34,995,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$106,535,000**	**$0**	**$63,635,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$38,560,000	$0	$56,555,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$13,285,000	$0	$16,000,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$26,690,000	$0	$51,415,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$40,120,000	$0	$71,415,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$24,960,000	$0	$68,405,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$16,180,000	$0	$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$30,735,000	$0	$113,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$5,350,000	$0	$30,220,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$6,860,000	$0	$53,140,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$2,685,000	$0	$93,980,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$5,005,000	$0	$92,695,000
				State Capital Project Bonds II Total			**$1,611,190,000**	**$210,430,000**	**$60,000,000**	**$1,340,760,000**
				Total AHFC Bonds and Notes			**$3,393,430,000**	**$447,280,000**	**$455,915,000**	**$2,490,235,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,267,175,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	23,740,000	26,260,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$143,740,000**	**$26,260,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$11,640,000**	**$0**	**$63,360,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$11,640,000**	**$0**	**$63,360,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$13,890,000**	**$0**	**$75,480,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$8,380,000**	**$0**	**$72,500,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$8,380,000**	**$0**	**$72,500,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P / Moodys / Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: 119 — Yield: VRDO — Delivery: 8/26/2009 — Underwriter: Merrill Lynch — *AA+/A-1* — *Aa2/VMIG1* — *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$8,375,000**	**$0**	**$72,495,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$62,305,000**	**$143,740,000**	**$445,955,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P / Moodys / Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$8,365,000**	**$10,230,000**	**$13,555,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,040,000**	**$4,330,000**	**$12,480,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — Exempt — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	205,000	325,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	210,000	330,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	215,000	335,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	220,000	340,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	220,000	355,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	220,000	365,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	230,000	365,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	235,000	370,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	245,000	380,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	255,000	380,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	255,000	395,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	260,000	400,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	265,000	405,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	265,000	420,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	270,000	430,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	280,000	435,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	285,000	440,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	280,000	460,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,965,000**	**$41,725,000**	**$15,310,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$12,370,000**	**$56,285,000**	**$41,345,000**
General Mortgage Revenue Bonds II										**S and P**	**Moodys** **Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	220,000	45,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	220,000	50,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	230,000	45,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	235,000	50,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	225,000	60,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	225,000	65,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	230,000	65,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	230,000	70,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	230,000	75,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	230,000	80,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	235,000	85,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	240,000	85,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	245,000	85,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	250,000	85,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	255,000	85,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	260,000	90,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	265,000	90,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	270,000	90,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	280,000	90,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	285,000	90,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	290,000	90,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	295,000	95,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	295,000	100,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	305,000	100,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	310,000	100,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	315,000	105,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	320,000	105,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	330,000	105,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	340,000	105,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	340,000	110,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	350,000	110,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	360,000	110,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	365,000	115,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	370,000	115,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	375,000	120,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	380,000	125,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	220,000	85,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$25,845,000**	**$33,655,000**	**$40,500,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	795,000	705,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,150,000	1,030,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,165,000	1,060,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,200,000	1,070,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,220,000	1,100,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,250,000	1,120,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,280,000	1,140,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,305,000	1,170,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,330,000	1,195,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,365,000	1,220,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,390,000	1,250,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,425,000	1,270,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,450,000	1,305,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,485,000	1,330,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,515,000	1,355,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,425,000	1,270,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	435,000	400,000
						GM18A Total	**$109,260,000**	**$9,580,000**	**$70,685,000**	**$28,995,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	460,000	590,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	680,000	860,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	690,000	885,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	710,000	900,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	720,000	925,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	740,000	940,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	750,000	965,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	770,000	985,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	785,000	1,010,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	805,000	1,030,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	820,000	1,055,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	835,000	1,080,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	855,000	1,100,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	870,000	1,130,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	335,000	450,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$9,700,000**	**$38,815,000**	**$88,185,000**
GM19B	**General Mortgage Revenue Bonds II, 2019 Series B**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A	**General Mortgage Revenue Bonds II, 2020 Series A**			**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	435,000	900,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,210,000	2,580,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,235,000	2,625,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,260,000	2,670,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,285,000	2,720,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,305,000	2,765,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,335,000	2,820,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,350,000	2,870,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,375,000	2,925,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,400,000	2,980,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	990,000	2,105,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	575,000	1,205,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	580,000	1,230,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	580,000	1,260,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	590,000	1,280,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	390,000	850,000
						GM20A Total	**$135,170,000**	**$9,300,000**	**$15,895,000**	**$109,975,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000

General Mortgage Revenue Bonds II

	S and P	Moodys	Fitch
GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	70,000	530,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	90,000	715,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	90,000	730,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	95,000	740,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	95,000	750,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	95,000	765,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	95,000	780,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	95,000	795,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	100,000	805,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	100,000	820,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	100,000	835,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	100,000	850,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	105,000	865,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	105,000	880,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	115,000	890,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	115,000	905,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	115,000	920,000
							GM22A Total	**$39,065,000**	**$1,005,000**	**$1,680,000**	**$36,380,000**

	S and P	Moodys	Fitch
GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**

GM22C General Mortgage Revenue Bonds II, 2022 Series C — **Exempt** — Prog: **411** — Yield: **4.290%** — Delivery: **12/22/2022** — Underwriter: **BOfA Securities** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	5,000	1,740,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	10,000	2,240,000

General Mortgage Revenue Bonds II

								S and P	**Moodys**	**Fitch**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**			**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	10,000	2,300,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	10,000	2,365,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	10,000	2,430,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	10,000	2,495,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	10,000	2,565,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	10,000	2,635,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	10,000	2,705,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	5,000	2,785,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	5,000	2,860,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	5,000	2,520,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	5,000	810,000
						GM22C Total	**$87,965,000**	**$210,000**	**$105,000**	**$87,650,000**
						General Mortgage Revenue Bonds II Total	**$850,070,000**	**$55,640,000**	**$195,890,000**	**$598,540,000**

Governmental Purpose Bonds

								S and P	**Moodys**	**Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0

Governmental Purpose Bonds

									S and P	Moodys	Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$47,940,000**	**$0**	**$28,640,000**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$58,595,000**	**$0**	**$34,995,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$106,535,000**	**$0**	**$63,635,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0	0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$38,560,000**	**$0**	**$56,555,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0	0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$13,285,000**	**$0**	**$16,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000

State Capital Project Bonds II — Ratings: S and P | Moodys | Fitch

SC14D State Capital Project Bonds II, 2014 Series D — **Exempt** — Prog: **621** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$26,690,000**	**$0**	**$51,415,000**

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **621** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$40,120,000**	**$0**	**$71,415,000**

SC15B State Capital Project Bonds II, 2015 Series B — **Exempt** — Prog: **621** — Yield: **3.294%** — Delivery: **6/30/2015** — Underwriter: **J.P. Morgan** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$24,960,000**	**$0**	**$68,405,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$16,180,000**	**$0**	**$39,440,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$30,735,000**	**$0**	**$113,220,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$5,350,000**	**$0**	**$30,220,000**
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000

State Capital Project Bonds II

				S and P	Moodys	Fitch
SC19A State Capital Project Bonds II, 2019 Series A — **Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019** — Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

				S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B — **Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019** — Underwriter: **Raymond James**	*AA+*	*Aa2*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										**S and P** / **Moodys** / **Fitch**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$6,860,000**	**$0**	**$53,140,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$2,685,000**	**$0**	**$93,980,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* / *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1*	*N/A*
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$5,005,000**	**$0**	**$92,695,000**
						State Capital Project Bonds II Total	**$1,611,190,000**	**$210,430,000**	**$60,000,000**	**$1,340,760,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$129,642,000.00**					**Total AHFC Bonds**	**$3,393,430,000**	**$447,280,000**	**$455,915,000**	**$2,490,235,000**
						Defeased Bonds (SC14A/14B/14D/15A/15B/15C)				**$223,060,000**
						Total AHFC Bonds w/o Defeased Bonds				**$2,267,175,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date -$53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$183,421	3.49%	58
Remaining Principal Balance:	$61,900,698	3-Months	$1,252,326	7.66%	128
Weighted Average Seasoning:	85	6-Months	$2,022,770	6.18%	103
Weighted Average Interest Rate:	4.353%	12-Months	$4,361,778	6.59%	110
Bond Yield (TIC):	N/A	Life	$356,250,453	12.36%	206

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$173,317	2.97%	50
Remaining Principal Balance:	$68,833,335	3-Months	$778,613	4.38%	73
Weighted Average Seasoning:	63	6-Months	$1,622,507	4.52%	75
Weighted Average Interest Rate:	3.894%	12-Months	$3,843,995	5.37%	89
Bond Yield (TIC):	N/A	Life	$183,974,289	14.81%	247

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$18,492	0.34%	6
Remaining Principal Balance:	$65,361,325	3-Months	$641,567	3.81%	64
Weighted Average Seasoning:	65	6-Months	$1,756,484	5.12%	85
Weighted Average Interest Rate:	3.861%	12-Months	$2,701,803	3.97%	66
Bond Yield (TIC):	N/A	Life	$163,443,445	13.52%	225

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$750,612	9.25%	154
Remaining Principal Balance:	$92,429,575	3-Months	$1,504,198	6.24%	104
Weighted Average Seasoning:	58	6-Months	$2,564,225	5.30%	88
Weighted Average Interest Rate:	3.719%	12-Months	$6,965,460	7.24%	121
Bond Yield (TIC):	N/A	Life	$227,646,830	14.53%	242

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$524,526	5.60%	93
Remaining Principal Balance:	$109,055,125	3-Months	$1,651,141	5.82%	97
Weighted Average Seasoning:	59	6-Months	$2,323,312	4.11%	68
Weighted Average Interest Rate:	3.491%	12-Months	$5,689,092	5.01%	84
Bond Yield (TIC):	N/A	Life	$227,534,760	14.54%	242

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$354,887	3.46%	58
Remaining Principal Balance:	$120,735,233	3-Months	$1,939,219	6.15%	103
Weighted Average Seasoning:	58	6-Months	$2,442,590	3.90%	65
Weighted Average Interest Rate:	3.530%	12-Months	$6,673,996	5.33%	89
Bond Yield (TIC):	N/A	Life	$231,648,547	14.19%	236

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,536,974	14.15%	236
Remaining Principal Balance:	$120,126,923	3-Months	$2,976,678	9.30%	155
Weighted Average Seasoning:	61	6-Months	$3,989,178	6.29%	105
Weighted Average Interest Rate:	3.693%	12-Months	$8,934,550	7.03%	117
Bond Yield (TIC):	N/A	Life	$231,494,229	14.12%	235

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$178,861	6.92%	115
Remaining Principal Balance:	$29,822,934	3-Months	$235,008	3.08%	51
Weighted Average Seasoning:	67	6-Months	$1,002,621	6.33%	106
Weighted Average Interest Rate:	3.242%	12-Months	$2,740,669	8.30%	138
Bond Yield (TIC):	2.578%	Life	$46,365,901	15.57%	260

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$387,890	18.82%	314
Remaining Principal Balance:	$22,128,216	3-Months	$1,006,815	16.27%	271
Weighted Average Seasoning:	44	6-Months	$1,264,926	10.46%	174
Weighted Average Interest Rate:	3.685%	12-Months	$2,727,894	11.73%	196
Bond Yield (TIC):	3.217%	Life	$40,504,817	24.21%	462

10 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$403,335	7.78%	130
Remaining Principal Balance:	$59,556,690	3-Months	$1,165,630	7.50%	125
Weighted Average Seasoning:	75	6-Months	$2,317,223	7.37%	123
Weighted Average Interest Rate:	3.568%	12-Months	$5,774,369	8.95%	149
Bond Yield (TIC):	2.532%	Life	$40,614,978	7.48%	125

11 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$310,411	6.21%	103
Remaining Principal Balance:	$57,975,459	3-Months	$901,861	5.98%	100
Weighted Average Seasoning:	61	6-Months	$2,186,793	7.09%	118
Weighted Average Interest Rate:	4.340%	12-Months	$5,726,838	8.97%	149
Bond Yield (TIC):	3.324%	Life	$43,717,744	10.51%	175

12 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$6,488	0.97%	16
Remaining Principal Balance:	$8,015,684	3-Months	$78,559	3.79%	63
Weighted Average Seasoning:	163	6-Months	$423,058	9.38%	156
Weighted Average Interest Rate:	4.561%	12-Months	$1,285,598	12.98%	216
Bond Yield (TIC):	3.324%	Life	$47,105,614	18.65%	311

13 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$631,060	7.22%	120
Remaining Principal Balance:	$100,664,863	3-Months	$1,756,938	6.73%	112
Weighted Average Seasoning:	67	6-Months	$3,661,530	6.93%	115
Weighted Average Interest Rate:	3.586%	12-Months	$7,719,475	7.32%	122
Bond Yield (TIC):	2.550%	Life	$51,603,307	11.21%	187

14 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$107,881	5.43%	90
Remaining Principal Balance:	$23,144,117	3-Months	$494,475	8.61%	144
Weighted Average Seasoning:	70	6-Months	$729,424	6.41%	107
Weighted Average Interest Rate:	4.354%	12-Months	$1,542,910	6.62%	110
Bond Yield (TIC):	2.550%	Life	$16,911,192	16.20%	270

15 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$1,334,743	11.95%	199
Remaining Principal Balance:	$125,178,341	3-Months	$2,354,214	7.19%	120
Weighted Average Seasoning:	62	6-Months	$3,848,523	5.87%	98
Weighted Average Interest Rate:	3.052%	12-Months	$7,631,963	5.82%	97
Bond Yield (TIC):	1.822%	Life	$30,331,983	7.80%	130

16 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$1,287,537	14.15%	236
Remaining Principal Balance:	$100,643,328	3-Months	$2,438,649	9.19%	153
Weighted Average Seasoning:	64	6-Months	$3,527,704	6.70%	112
Weighted Average Interest Rate:	3.593%	12-Months	$6,703,021	6.41%	107
Bond Yield (TIC):	1.822%	Life	$50,286,289	17.59%	293

17 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$363,652	10.96%	229
Remaining Principal Balance:	$37,398,958	3-Months	$373,793	3.89%	85
Weighted Average Seasoning:	24	6-Months	$563,704	2.93%	68
Weighted Average Interest Rate:	3.227%	12-Months	$1,309,264	3.36%	91
Bond Yield (TIC):	2.024%	Life	$1,774,486	3.02%	97

18 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$789,305	6.36%	106
Remaining Principal Balance:	$143,696,041	3-Months	$3,085,748	8.57%	143
Weighted Average Seasoning:	55	6-Months	$3,922,938	5.53%	92
Weighted Average Interest Rate:	3.885%	12-Months	$8,085,308	5.68%	95
Bond Yield (TIC):	2.024%	Life	$13,890,824	6.40%	107

19 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$19,238	0.26%	12
Remaining Principal Balance:	$89,060,164	3-Months	$47,883	0.25%	11
Weighted Average Seasoning:	11	6-Months	$91,300	0.24%	12
Weighted Average Interest Rate:	5.325%	12-Months	$91,300	0.24%	12
Bond Yield (TIC):	4.290%	Life	$107,610	0.25%	13

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$9,362,630	7.38%	125
Remaining Principal Balance:	$1,435,727,009	3-Months	$24,683,316	6.60%	111
Weighted Average Seasoning:	58	6-Months	$40,260,810	5.38%	91
Weighted Average Interest Rate:	3.776%	12-Months	$90,509,281	6.01%	102
Bond Yield (TIC):	N/A	Life	$2,005,207,300	11.50%	194

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *06/30/23*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,350,000	-	2,350,000
C1911	1,765,000	-	1,765,000
GM16A	1,675,000	-	1,675,000
GM18A	4,655,000	-	4,655,000
GM19A	2,700,000	-	2,700,000
GM20A	6,295,000	-	6,295,000
GM22A	1,410,000	-	1,410,000
GM22C	105,000	-	105,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

06/30/23

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	28,640,000	34,995,000	26,260,000	63,360,000	63,360,000	75,480,000	72,500,000	72,500,000	72,495,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.95%	3.95%	4.03%	3.95%	4.00%	3.96%	3.96%	3.96%	3.95%	5.15%	5.13%	5.10%	5.13%
Average Rate	1.14%	1.14%	1.30%	0.88%	0.86%	0.85%	0.58%	0.57%	0.60%	1.68%	1.68%	1.51%	3.62%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.23%	7.00%	5.13%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.14%	1.14%	1.12%	0.81%	0.81%	0.81%	0.60%	0.60%	0.61%	1.57%	1.57%	1.37%	3.54%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.11%	0.11%	0.14%	0.07%
FY 2022 Avg	0.24%	0.24%	0.25%	0.24%	0.24%	0.24%	0.24%	0.24%	0.24%	0.33%	0.33%	0.30%	1.21%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2023 Sprd	(0.02%)	(0.02%)	(0.15%)	(0.01%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.02%)	0.10%	0.09%	0.07%	0.06%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	34,995,000	4.113%	1.051%	3.062%	1.138%	4.199%	0.087%	62,478,104	16,667,999	45,810,106
E021A	Goldman	AA-/Aa2	06/01/32	26,260,000	2.980%	0.918%	2.062%	1.300%	3.362%	0.382%	34,956,834	10,361,445	24,595,389
E071A[1]	Goldman	AA-/Aa2	12/01/41	121,320,000	3.735%	0.918%	2.817%	0.870%	3.686%	(0.048%)	83,342,662	19,447,301	63,895,361
E071A[2]	JP Morgan	A+/Aa1	12/01/41	80,880,000	3.720%	0.918%	2.802%	0.846%	3.648%	(0.072%)	55,355,707	13,121,719	42,233,988
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	65,248,500	3.761%	0.724%	3.037%	0.577%	3.614%	(0.147%)	37,937,868	6,953,090	30,984,778
E091A[2]	Goldman	AA-/Aa2	12/01/40	65,248,500	3.761%	0.724%	3.037%	0.572%	3.609%	(0.152%)	37,937,868	6,679,715	31,258,153
E091A[3]	JP Morgan	A+/Aa1	12/01/40	86,998,000	3.740%	0.724%	3.016%	0.594%	3.610%	(0.130%)	50,301,383	9,240,063	41,061,320
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.506%	1.716%	1.511%	3.227%	0.005%	18,043,200	7,957,030	10,086,170
			TOTAL	**620,950,000**	**3.613%**	**0.990%**	**2.623%**	**0.944%**	**3.567%**	**(0.046%)**	**380,353,627**	**90,428,362**	**289,925,265**

FY 2023 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY23	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY23	Total FY22	Total FY21
WF	Allocation	14.1%	32.9%	2.6%	19.4%	31.1%	100.0%	100.0%	100.0%
2.51%	Avg Rate	2.51%	2.52%	2.38%	3.85%	3.86%	3.19%	0.27%	0.17%
#1 RA FY22	Max Rate	4.30%	4.45%	4.38%	5.13%	5.23%	5.23%	1.67%	0.67%
TD	Min Rate	0.61%	0.61%	0.42%	1.58%	1.60%	0.42%	0.02%	0.02%
0.24%	Bench Spread	(0.02%)	(0.01%)	(0.15%)	0.06%	0.08%	0.03%	(0.02%)	0.02%

MONTHLY FLOAT SUMMARY	
June 30, 2023	
Total Bonds	**$2,267,175,000**
Total Float	**$1,029,590,000**
Self-Liquid	**$320,000,000**
Float %	**45.4%**
Hedge %	**60.3%**

AHFC LIQUIDITY ANALYSIS

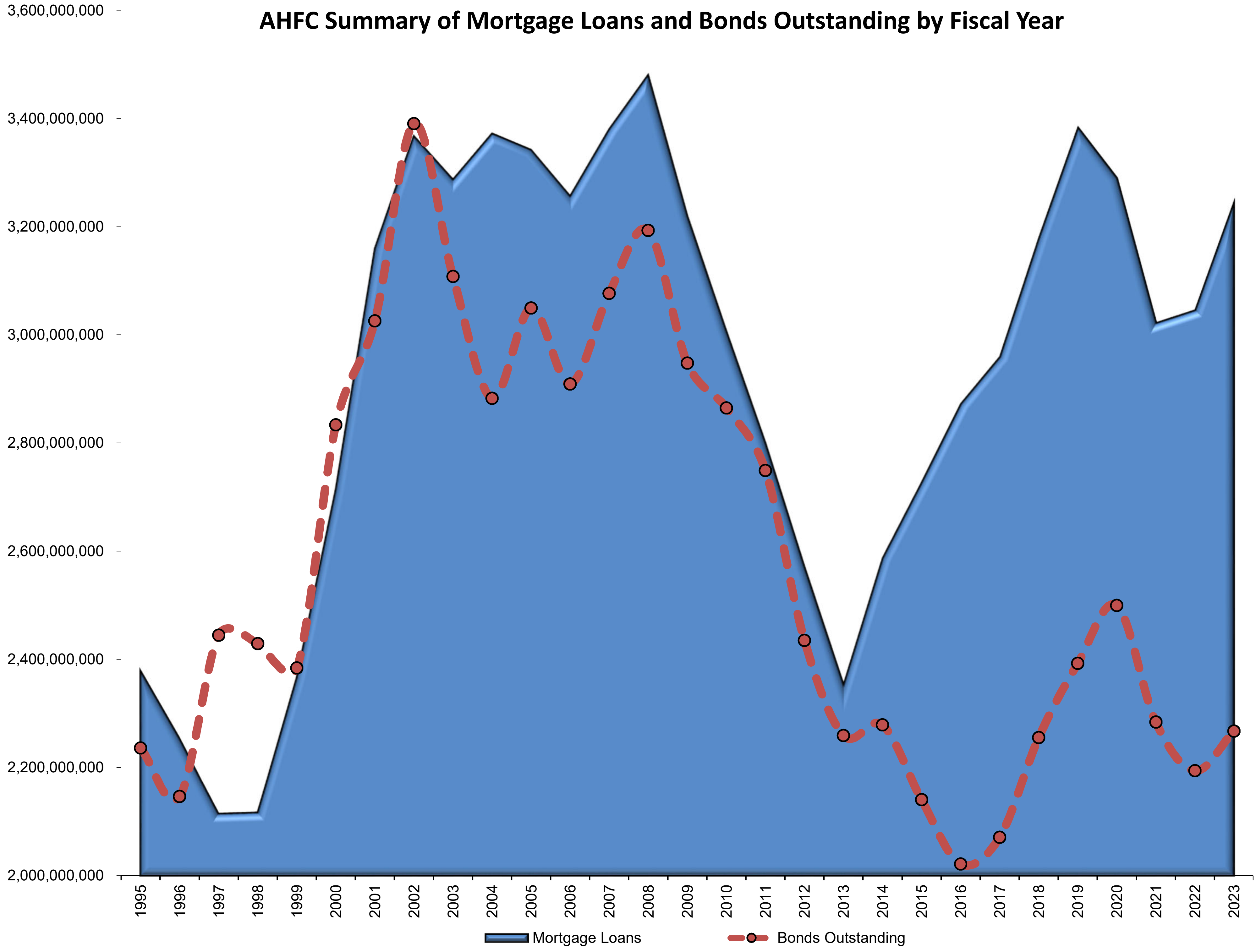
06/30/23

	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.06	06/30/23	58,369,296		58,369,296	58,369,296
2	SAM Commercial Paper (Collateralized)	MMF1	5.06	06/30/23	766,184		766,184	766,184
		CP1	5.35	08/01/23	65,142,539	43,645,501	43,645,501	60,321,991
		CP2	5.62	09/24/23	64,563,772		43,257,727	59,786,053
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.18	06/30/23	1,498,454	1,498,454	1,498,454	1,498,454
		CP1	5.56	02/08/24	101,391,579	67,932,358	67,932,358	93,888,602
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.18	06/30/23	188,165	188,165	188,165	188,165
		CP1	5.46	02/27/24	109,035,939	73,054,079	73,054,079	100,967,280
5	State Capital Project Bonds (Unrestricted)	MMF2	5.20	06/30/23	1,795,331	1,795,331	1,795,331	1,795,331
		CP1	5.44	08/27/23	74,312,135	49,789,130	49,789,130	68,813,037
6	AHFC Operations Reserve Fund	MMF3	5.18	06/30/23	15,553,871	15,553,871	15,553,871	15,553,871
		BOND	5.40	01/27/26	10,159,110	9,143,199	9,244,790	9,143,199
		CP1	5.31	09/03/23	74,845,154	50,146,253	50,146,253	69,306,613
7	State of Alaska Investment Pool	GEF	0.58	05/31/23	1,527,163	1,298,088	1,023,199	1,527,163
8	Alaska USA Accounts Payable	CASH	0.05	06/30/23	11,762,321		11,762,321	11,762,321
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.29**	**11/04/23**	**790,911,013**	**514,044,430**	**628,026,660**	**753,687,559**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	129,642,000	129,642,000	129,642,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**449,642,000**	**449,642,000**	**449,642,000**	**470,000,000**
	Excess of Sources Over Requirements				**341,269,013**	**64,402,430**	**178,384,660**	**283,687,559**
	Ratio of Sources to Requirements				**1.76**	**1.14**	**1.40**	**1.60**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**64,402,430**	**178,384,660**	**166,187,559**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	26,260,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	202,200,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	145,000,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	72,495,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	63,635,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**709,590,000**

Investment Types	
MMF1	59,135,480
MMF2	1,795,331
MMF3	17,240,490
CP1	424,727,345
CP2	64,563,772
Other	23,448,594
Total	**590,911,013**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
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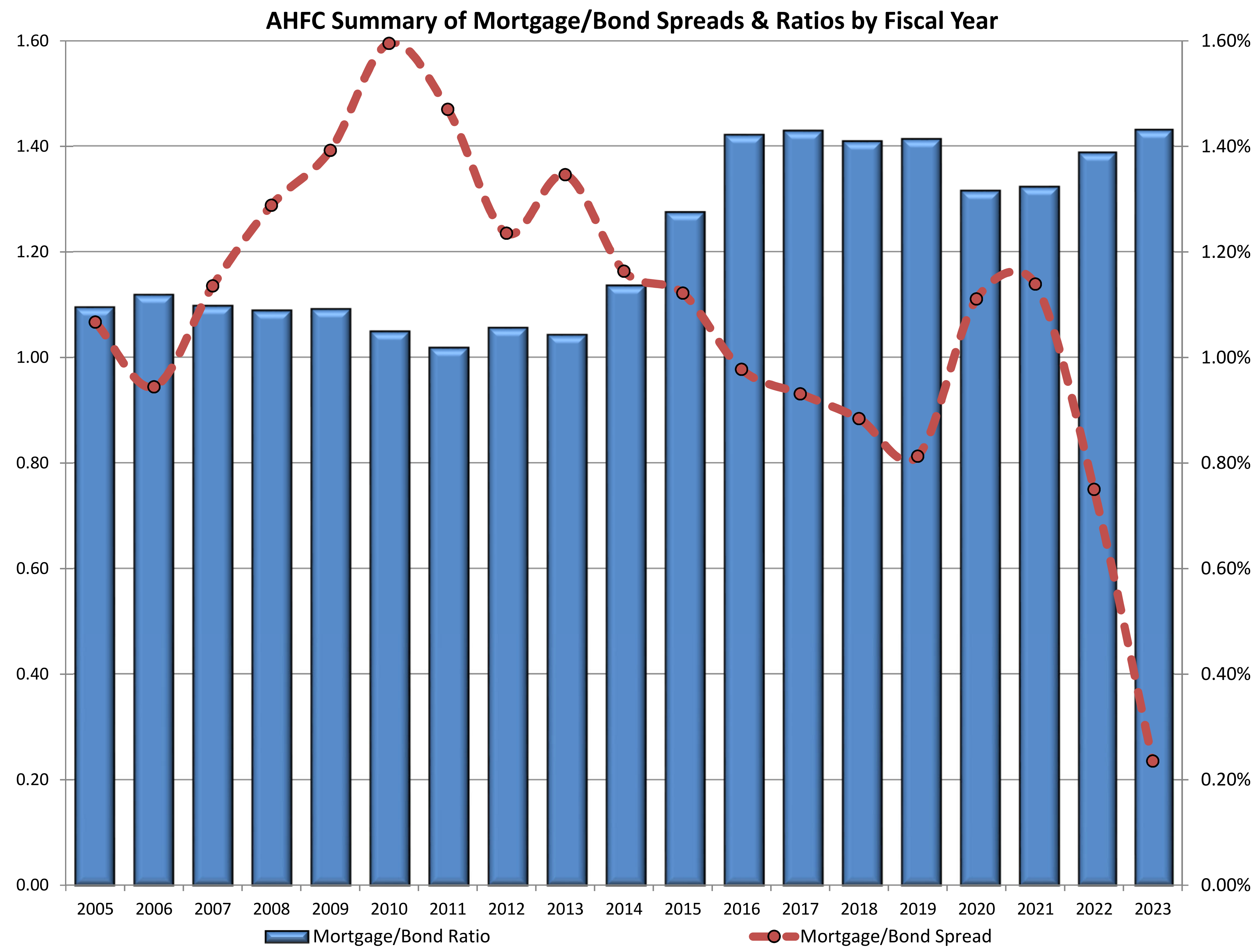
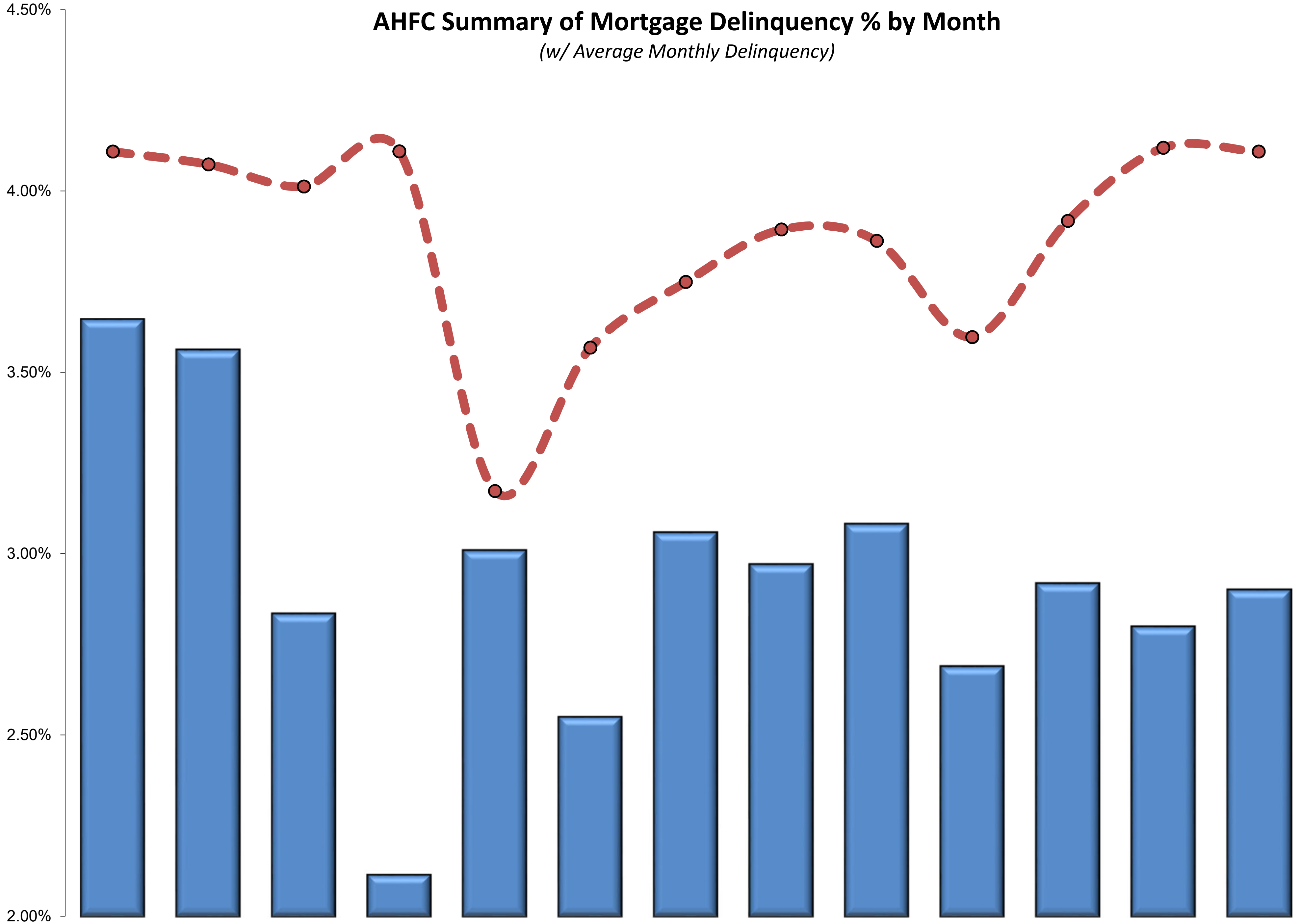
2021
2022
2023
Mortgage Loans
Bonds Outstanding



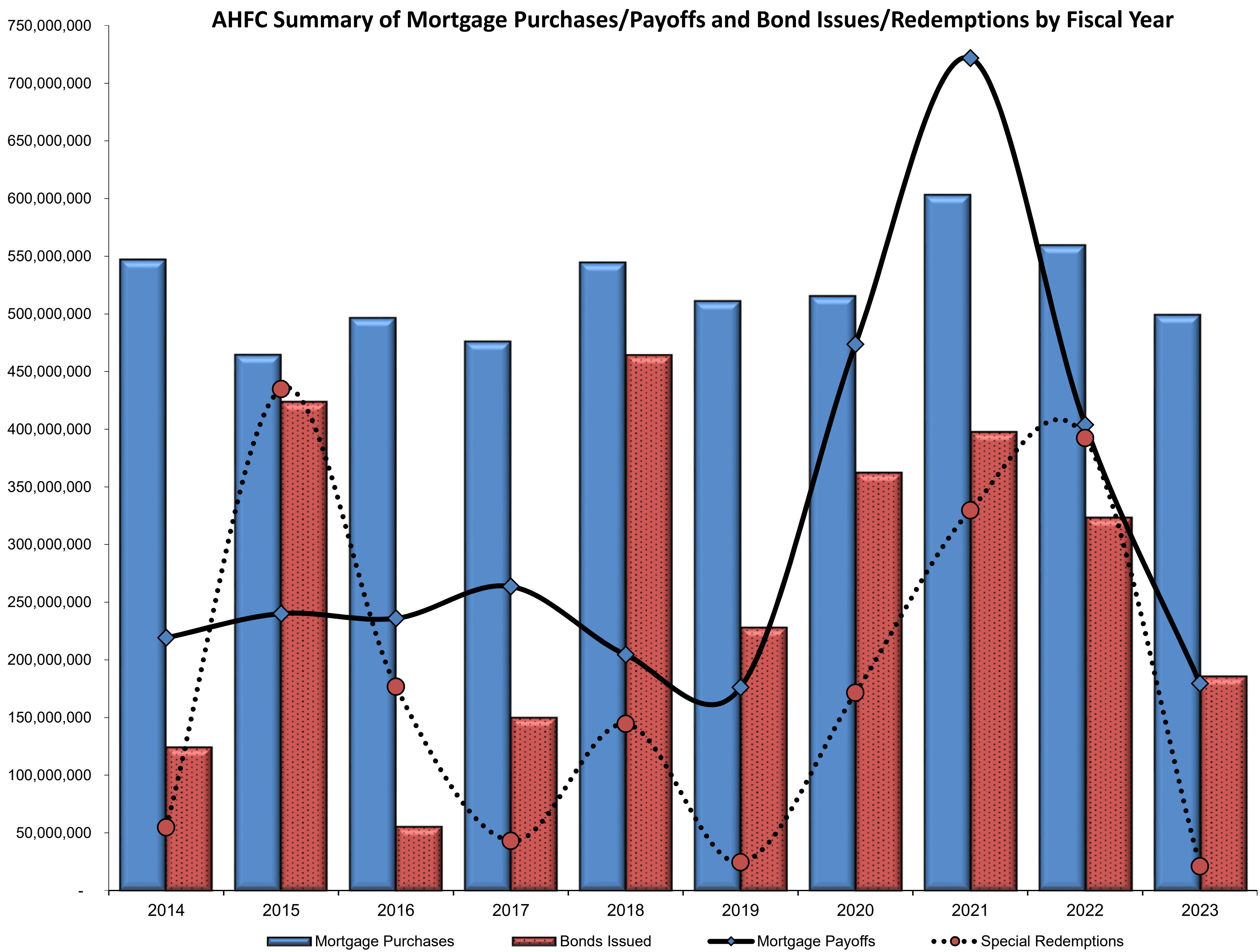
AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23
Del	3.65%	3.56%	2.84%	2.12%	3.01%	2.55%	3.06%	2.97%	3.08%	2.69%	2.92%	2.80%	2.90%
Avg	4.11%	4.07%	4.01%	4.11%	3.17%	3.57%	3.75%	3.89%	3.86%	3.60%	3.92%	4.12%	4.11%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure