Alaska Housing
FINANCE CORPORATION

MAY 2023

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MAY 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2021	FY 2022	% Change	05/31/22	05/31/23	% Change
Total Mortgage Loan Portfolio	**3,021,889,791**	**3,045,181,838**	**1%**	**3,028,488,236**	**3,235,044,977**	**7%**
Mortgage Average Rate %	4.17%	4.00%	(4%)	4.00%	4.17%	4%
Delinquency % of $ (30+ Days)	4.63%	3.65%	(21%)	3.63%	2.80%	(23%)
Foreclosure % of $ (Annualized)	0.09%	0.16%	78%	0.17%	0.12%	(29%)
Mortgage Purchases	601,625,028	558,436,080	(7%)	502,685,716	464,244,958	(8%)
Mortgage Payoffs	721,815,525	403,936,804	(44%)	374,564,416	152,752,340	(59%)
Purchase/Payoff Variance	**(120,190,497)**	**154,499,276**	**229%**	**128,121,300**	**311,492,618**	**143%**
Purchase Average Rate %	3.00%	3.20%	7%	3.09%	5.29%	71%
Bonds - Fixed Rate GO	640,915,000	549,680,000	(14%)	576,790,000	623,695,000	8%
Bonds - Fixed Rate Housing	556,930,000	588,285,000	6%	604,765,000	657,660,000	9%
Bonds - Floating Hedged	705,995,000	675,770,000	(4%)	688,190,000	631,300,000	(8%)
Bonds - Floating Unhedged	380,000,000	380,000,000	0%	380,000,000	410,260,000	8%
Total Bonds Outstanding	**2,283,840,000**	**2,193,735,000**	**(4%)**	**2,249,745,000**	**2,322,915,000**	**3%**
Requiring Self-Liquidity	390,350,000	323,525,000	(17%)	383,525,000	320,000,000	(17%)
Bond Average Rate %	3.03%	3.25%	7%	3.17%	3.95%	25%
New Bond Issuances	396,930,000	322,795,000	(19%)	122,795,000	185,665,000	51%
Special Bond Redemptions	329,655,000	392,280,000	19%	68,070,000	10,345,000	(85%)
Scheduled Bond Redemptions	95,325,000	94,935,000	(0%)	48,790,000	46,140,000	(5%)
Issue/Redemption Variance	**(28,050,000)**	**(164,420,000)**	**(486%)**	**5,935,000**	**129,180,000**	**2077%**
Issuance Average Yield %	1.64%	1.30%	(21%)	2.02%	3.77%	87%
Mortgage/Bond Spread %	**1.14%**	**0.75%**	**(34%)**	**0.83%**	**0.22%**	**(73%)**
Mortgage/Bond Ratio	**1.32**	**1.39**	**5%**	**1.35**	**1.39**	**3%**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	05/31/22	05/31/23	% Change	05/31/22	05/31/23	% Change
Liquidity Reserve Fund	302,181,324	312,820,020	4%	0.29%	3.52%	1115%
Bond Trust Funds	345,862,371	275,946,504	(20%)	0.20%	3.85%	1825%
SAM General Fund	292,181,620	232,380,728	(20%)	0.17%	3.64%	2044%
Mortgage Collections	37,141,005	31,668,720	(15%)	0.15%	3.56%	2273%
Total Investments	**977,366,320**	**852,815,973**	(13%)	**0.22%**	**3.66%**	1589%

ALASKA HOUSING FINANCE CORPORATION

MAY 2023 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2021	FY 2022	% Change	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	91,199	95,177	4%
Investment Income	4,090	5,135	26%	3,007	24,821	725%
Grant Revenue	142,101	270,563	90%	207,865	103,660	(50%)
Housing Rental Subsidies	11,922	12,443	4%	9,442	8,897	(6%)
Rental Income	11,219	11,280	1%	8,598	8,635	0%
Other Revenue	4,490	4,347	(3%)	3,043	2,133	(30%)
Total Revenue	**306,080**	**424,642**	**39%**	**323,154**	**243,323**	**(25%)**
Interest Expenses	70,987	60,780	(14%)	45,046	58,387	30%
Grant Expenses	143,129	276,268	93%	207,997	106,457	(49%)
Operations & Administration	50,360	48,911	(3%)	37,844	41,712	10%
Rental Housing Expenses	17,012	19,274	13%	12,852	11,716	(9%)
Mortgage and Loan Costs	11,342	11,767	4%	8,763	9,772	12%
Bond Financing Expenses	6,033	4,923	(18%)	3,618	3,972	10%
Provision for Loan Loss	(2,761)	485	118%	259	1,556	501%
Total Expenses	**296,102**	**422,408**	**43%**	**316,379**	**233,572**	**(26%)**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**6,775**	**9,751**	**44%**
Contributions to the State	1,011	933	(8%)	-	5,931	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**6,775**	**3,820**	**(44%)**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,392,019	4,377,395	(0%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,769,313	2,774,114	0%
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,622,706**	**1,603,281**	**(1%)**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	**35,487**	**31,260**	**(12%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**26,615**	**23,445**	**(12%)**

Through FY 2023 - Third Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,085,603**
Total Dividend Remaining	**108,704**

ALASKA HOUSING FINANCE CORPORATION

Loan Forbearance and Loss Mitigation Summary

May 31, 2023

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	**3,235,044,977**		**14,117**		**2,814,020,934**		**13,726**		**421,024,043**		**391**	
Less Unconventionals/REOs	**3,184,481,792**				**2,791,674,109**				**392,807,683**			
Delinquent - In Forbearance												
Delinquent 30 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 60 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 90 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 120+ Days	594,178	0.02%	4	0.03%	594,178	0.02%	4	0.03%	-	0.00%	-	0.00%
SUBTOTAL	**594,178**	**0.02%**	**4**	**0.03%**	**594,178**	**0.02%**	**4**	**0.03%**	**-**	**0.00%**	**-**	**0.00%**
Delinquent - In Loss Mitigation												
Delinquent 30 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 60 Days	3,399,361	0.11%	26	0.18%	3,399,361	0.12%	26	0.19%	-	0.00%	-	0.00%
Delinquent 90 Days	1,226,755	0.04%	9	0.06%	1,226,755	0.04%	9	0.07%	-	0.00%	-	0.00%
Delinquent 120+ Days	6,811,471	0.21%	42	0.30%	6,811,471	0.24%	42	0.31%	-	0.00%	-	0.00%
SUBTOTAL	**11,437,587**	**0.36%**	**77**	**0.55%**	**11,437,587**	**0.41%**	**77**	**0.56%**	**-**	**0.00%**	**-**	**0.00%**
Delinquent - Other												
Delinquent 30 Days	49,569,162	1.56%	249	1.76%	44,370,039	1.59%	244	1.78%	5,199,124	1.32%	5	1.28%
Delinquent 60 Days	13,865,839	0.44%	83	0.59%	13,865,839	0.50%	83	0.60%	-	0.00%	-	0.00%
Delinquent 90 Days	6,474,367	0.20%	33	0.23%	5,529,777	0.20%	31	0.23%	944,590	0.24%	2	0.51%
Delinquent 120+ Days	7,303,766	0.23%	57	0.40%	7,303,766	0.26%	57	0.42%	-	0.00%	-	0.00%
SUBTOTAL	**77,213,134**	**2.42%**	**422**	**2.99%**	**71,069,420**	**2.55%**	**415**	**3.02%**	**6,143,714**	**1.56%**	**7**	**1.79%**
Total Delinquent												
Delinquent 30 Days	49,569,162	1.56%	249	1.76%	44,370,039	1.59%	244	1.78%	5,199,124	1.32%	5	1.28%
Delinquent 60 Days	17,265,200	0.54%	109	0.77%	17,265,200	0.62%	109	0.79%	-	0.00%	-	0.00%
Delinquent 90 Days	7,701,122	0.24%	42	0.30%	6,756,532	0.24%	40	0.29%	944,590	0.24%	2	0.51%
Delinquent 120+ Days	14,709,415	0.46%	103	0.73%	14,709,415	0.53%	103	0.75%	-	0.00%	-	0.00%
TOTAL	**89,244,899**	**2.80%**	**503**	**3.56%**	**83,101,186**	**2.98%**	**496**	**3.61%**	**6,143,714**	**1.56%**	**7**	**1.79%**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,110,118,337	96.14%
PARTICIPATION LOANS	74,363,455	2.30%
UNCONVENTIONAL/REO	50,563,185	1.56%
TOTAL PORTFOLIO	**3,235,044,977**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	49,569,162	1.56%
60 DAYS PAST DUE	17,265,200	0.54%
90 DAYS PAST DUE	7,701,122	0.24%
120+ DAYS PAST DUE	14,709,415	0.46%
TOTAL DELINQUENT	**89,244,899**	2.80%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.136%	PMI INSURANCE %	27.2%
- (W/O UNC/REO)	4.173%	FHA/HUD184 INS %	8.3%
AVG REMAINING TERM	299	VA INSURANCE %	4.6%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.6%
MY HOME %	30.2%	UNINSURED %	56.3%
FIRST HOME LTD %	22.0%	SINGLE FAMILY %	88.0%
RURAL %	13.0%	MULTI-FAMILY %	12.0%
FIRST HOME %	16.2%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	12.1%	NOT ANCHORAGE %	60.6%
VETERANS %	4.3%	NORTHRIM BANK %	29.1%
OTHER PROGRAM %	2.0%	OTHER SERVICER %	70.9%

MORTGAGE AND LOAN ACTIVITY:	**FY 2020**	**FY 2021**	**FY 2022**	**FY 2023 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	627,247,414	729,679,050	637,852,088	436,168,370	66,199,326
MORTGAGE COMMITMENTS	588,927,238	724,056,503	635,387,431	427,883,475	66,928,576
MORTGAGE PURCHASES	514,240,618	601,983,416	558,436,080	464,244,958	25,841,337
AVG PURCHASE PRICE	299,333	311,240	353,243	397,706	380,631
AVG INTEREST RATE	3.575%	3.003%	3.192%	5.293%	5.934%
AVG BEGINNING TERM	351	349	352	356	355
AVG LOAN TO VALUE	86	85	85	85	86
INSURANCE %	50.6%	49.4%	49.0%	54.3%	61.9%
SINGLE FAMILY%	97.9%	95.4%	94.9%	95.9%	100.0%
ANCHORAGE %	36.8%	40.2%	38.2%	34.4%	26.4%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.6%	36.8%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%
MORTGAGE PAYOFFS	473,661,536	721,815,525	403,936,804	152,752,340	13,639,758
MORTGAGE FORECLOSURES	7,799,147	2,802,013	4,652,303	3,621,018	250,600

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.136%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,110,118,337	96.1%
PARTICIPATION LOANS	74,363,455	2.3%
UNCONVENTIONAL/REO	50,563,185	1.6%
TOTAL PORTFOLIO	**3,235,044,977**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	49,569,162	1.56%
60 DAYS PAST DUE	17,265,200	0.54%
90 DAYS PAST DUE	7,701,122	0.24%
120+ DAYS PAST DUE	14,709,415	0.46%
TOTAL DELINQUENT	**89,244,899**	**2.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	978,539,668	30.2%
FIRST HOME LIMITED	712,788,831	22.0%
FIRST HOME	525,328,085	16.2%
RURAL	421,308,072	13.0%
MULTI-FAMILY/SPECIAL NEEDS	392,893,187	12.1%
VETERANS MORTGAGE PROGRAM	139,543,660	4.3%
OTHER LOAN PROGRAM	64,643,475	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,285,216,396	70.6%
MULTI-FAMILY	387,624,422	12.0%
CONDO	288,454,522	8.9%
DUPLEX	211,853,780	6.5%
3-PLEX/4-PLEX	49,733,594	1.5%
OTHER PROPERTY TYPE	12,162,263	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,274,438,733	39.4%
FAIRBANKS/NORTH POLE	459,317,285	14.2%
WASILLA/PALMER	377,176,480	11.7%
JUNEAU/KETCHIKAN	279,853,660	8.7%
KENAI/SOLDOTNA/HOMER	246,675,500	7.6%
EAGLE RIVER/CHUGIAK	140,467,553	4.3%
KODIAK ISLAND	85,810,184	2.7%
OTHER GEOGRAPHIC REGION	371,305,583	11.5%
MORTGAGE INSURANCE		
UNINSURED	1,820,918,605	56.3%
PRIMARY MORTGAGE INSURANCE	880,594,813	27.2%
FEDERALLY INSURED - FHA	197,714,413	6.1%
FEDERALLY INSURED - VA	148,600,883	4.6%
FEDERALLY INSURED - RD	116,448,815	3.6%
FEDERALLY INSURED - HUD 184	70,767,448	2.2%
SELLER SERVICER		
NORTHRIM BANK	940,043,472	29.1%
GLOBAL FEDERAL CREDIT UNION	542,810,675	16.8%
AHFC (SUBSERVICED BY FNBA)	394,823,070	12.2%
OTHER SELLER SERVICER	1,357,367,759	42.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.637%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	259,761,488	81.9%
PARTICIPATION LOANS	6,654,055	2.1%
UNCONVENTIONAL/REO	50,563,185	16.0%
TOTAL PORTFOLIO	**316,978,728**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	5,485,307	2.06%
60 DAYS PAST DUE	893,393	0.34%
90 DAYS PAST DUE	945,777	0.36%
120+ DAYS PAST DUE	338,997	0.13%
TOTAL DELINQUENT	**7,663,474**	**2.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	84,911,939	26.8%
FIRST HOME LIMITED	43,169,367	13.6%
FIRST HOME	60,520,684	19.1%
RURAL	23,797,971	7.5%
MULTI-FAMILY/SPECIAL NEEDS	5,361,339	1.7%
VETERANS MORTGAGE PROGRAM	48,654,244	15.3%
OTHER LOAN PROGRAM	50,563,185	16.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	236,994,431	74.8%
MULTI-FAMILY	35,130,002	11.1%
CONDO	23,945,348	7.6%
DUPLEX	14,994,225	4.7%
3-PLEX/4-PLEX	5,551,827	1.8%
OTHER PROPERTY TYPE	362,894	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	102,938,158	32.5%
FAIRBANKS/NORTH POLE	42,265,881	13.3%
WASILLA/PALMER	43,503,152	13.7%
JUNEAU/KETCHIKAN	40,249,082	12.7%
KENAI/SOLDOTNA/HOMER	19,084,373	6.0%
EAGLE RIVER/CHUGIAK	16,263,061	5.1%
KODIAK ISLAND	7,137,282	2.3%
OTHER GEOGRAPHIC REGION	45,537,739	14.4%
MORTGAGE INSURANCE		
UNINSURED	159,489,687	50.3%
PRIMARY MORTGAGE INSURANCE	94,601,409	29.8%
FEDERALLY INSURED - FHA	14,323,757	4.5%
FEDERALLY INSURED - VA	40,636,798	12.8%
FEDERALLY INSURED - RD	5,163,683	1.6%
FEDERALLY INSURED - HUD 184	2,763,394	0.9%
SELLER SERVICER		
NORTHRIM BANK	93,560,222	29.5%
GLOBAL FEDERAL CREDIT UNION	23,008,906	7.3%
AHFC (SUBSERVICED BY FNBA)	70,279,312	22.2%
OTHER SELLER SERVICER	130,130,288	41.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.356%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,803,543	99.2%
PARTICIPATION LOANS	493,943	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**62,297,486**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,011,768	1.62%
60 DAYS PAST DUE	233,005	0.37%
90 DAYS PAST DUE	344,237	0.55%
120+ DAYS PAST DUE	419,888	0.67%
TOTAL DELINQUENT	**2,008,899**	**3.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,167,775	37.2%
FIRST HOME LIMITED	20,578,456	33.0%
FIRST HOME	4,231,422	6.8%
RURAL	14,197,840	22.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	121,993	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,714,443	81.4%
MULTI-FAMILY	0	0.0%
CONDO	6,920,762	11.1%
DUPLEX	3,131,788	5.0%
3-PLEX/4-PLEX	1,079,894	1.7%
OTHER PROPERTY TYPE	450,599	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	21,511,241	34.5%
FAIRBANKS/NORTH POLE	5,898,055	9.5%
WASILLA/PALMER	8,325,396	13.4%
JUNEAU/KETCHIKAN	4,550,270	7.3%
KENAI/SOLDOTNA/HOMER	7,746,981	12.4%
EAGLE RIVER/CHUGIAK	1,894,699	3.0%
KODIAK ISLAND	2,595,369	4.2%
OTHER GEOGRAPHIC REGION	9,775,475	15.7%
MORTGAGE INSURANCE		
UNINSURED	34,539,717	55.4%
PRIMARY MORTGAGE INSURANCE	13,971,700	22.4%
FEDERALLY INSURED - FHA	7,143,379	11.5%
FEDERALLY INSURED - VA	1,606,708	2.6%
FEDERALLY INSURED - RD	3,247,045	5.2%
FEDERALLY INSURED - HUD 184	1,788,938	2.9%
SELLER SERVICER		
NORTHRIM BANK	15,226,231	24.4%
GLOBAL FEDERAL CREDIT UNION	15,432,682	24.8%
AHFC (SUBSERVICED BY FNBA)	3,584,319	5.8%
OTHER SELLER SERVICER	28,054,254	45.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.894%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,656,440	99.2%
PARTICIPATION LOANS	536,541	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**69,192,981**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,171,772	1.69%
60 DAYS PAST DUE	853,661	1.23%
90 DAYS PAST DUE	318,761	0.46%
120+ DAYS PAST DUE	308,051	0.45%
TOTAL DELINQUENT	**2,652,246**	**3.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	29,509,010	42.6%
FIRST HOME LIMITED	12,039,126	17.4%
FIRST HOME	8,857,206	12.8%
RURAL	18,787,639	27.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,801,463	82.1%
MULTI-FAMILY	0	0.0%
CONDO	5,306,834	7.7%
DUPLEX	4,913,352	7.1%
3-PLEX/4-PLEX	1,904,236	2.8%
OTHER PROPERTY TYPE	267,096	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	23,704,233	34.3%
FAIRBANKS/NORTH POLE	5,762,287	8.3%
WASILLA/PALMER	6,437,360	9.3%
JUNEAU/KETCHIKAN	4,205,688	6.1%
KENAI/SOLDOTNA/HOMER	12,198,297	17.6%
EAGLE RIVER/CHUGIAK	2,802,908	4.1%
KODIAK ISLAND	3,935,341	5.7%
OTHER GEOGRAPHIC REGION	10,146,868	14.7%
MORTGAGE INSURANCE		
UNINSURED	40,515,122	58.6%
PRIMARY MORTGAGE INSURANCE	20,115,202	29.1%
FEDERALLY INSURED - FHA	4,137,015	6.0%
FEDERALLY INSURED - VA	276,356	0.4%
FEDERALLY INSURED - RD	2,864,453	4.1%
FEDERALLY INSURED - HUD 184	1,284,833	1.9%
SELLER SERVICER		
NORTHRIM BANK	24,792,633	35.8%
GLOBAL FEDERAL CREDIT UNION	12,200,757	17.6%
AHFC (SUBSERVICED BY FNBA)	7,731,462	11.2%
OTHER SELLER SERVICER	24,468,129	35.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.862%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,295,645	99.6%
PARTICIPATION LOANS	251,033	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,546,678**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,506,054	2.30%
60 DAYS PAST DUE	916,085	1.40%
90 DAYS PAST DUE	257,959	0.39%
120+ DAYS PAST DUE	235,873	0.36%
TOTAL DELINQUENT	**2,915,970**	**4.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	28,009,088	42.7%
FIRST HOME LIMITED	11,327,865	17.3%
FIRST HOME	15,501,553	23.6%
RURAL	10,695,015	16.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,158	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,945,438	76.2%
MULTI-FAMILY	0	0.0%
CONDO	7,091,787	10.8%
DUPLEX	6,390,653	9.7%
3-PLEX/4-PLEX	1,953,424	3.0%
OTHER PROPERTY TYPE	165,376	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	28,575,571	43.6%
FAIRBANKS/NORTH POLE	5,783,349	8.8%
WASILLA/PALMER	8,168,116	12.5%
JUNEAU/KETCHIKAN	5,887,477	9.0%
KENAI/SOLDOTNA/HOMER	6,562,703	10.0%
EAGLE RIVER/CHUGIAK	2,049,190	3.1%
KODIAK ISLAND	1,966,864	3.0%
OTHER GEOGRAPHIC REGION	6,553,408	10.0%
MORTGAGE INSURANCE		
UNINSURED	33,867,060	51.7%
PRIMARY MORTGAGE INSURANCE	20,365,114	31.1%
FEDERALLY INSURED - FHA	5,944,567	9.1%
FEDERALLY INSURED - VA	913,834	1.4%
FEDERALLY INSURED - RD	2,419,450	3.7%
FEDERALLY INSURED - HUD 184	2,036,652	3.1%
SELLER SERVICER		
NORTHRIM BANK	24,051,198	36.7%
GLOBAL FEDERAL CREDIT UNION	9,924,446	15.1%
AHFC (SUBSERVICED BY FNBA)	7,199,427	11.0%
OTHER SELLER SERVICER	24,371,607	37.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.717%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,204,246	99.8%
PARTICIPATION LOANS	206,200	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,410,446**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,945,440	2.08%
60 DAYS PAST DUE	528,586	0.57%
90 DAYS PAST DUE	400,253	0.43%
120+ DAYS PAST DUE	1,010,149	1.08%
TOTAL DELINQUENT	**3,884,428**	**4.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,265,553	48.5%
FIRST HOME LIMITED	12,540,646	13.4%
FIRST HOME	22,160,734	23.7%
RURAL	13,443,512	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,086,762	75.0%
MULTI-FAMILY	0	0.0%
CONDO	8,951,180	9.6%
DUPLEX	12,434,917	13.3%
3-PLEX/4-PLEX	1,636,788	1.8%
OTHER PROPERTY TYPE	300,799	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	41,745,777	44.7%
FAIRBANKS/NORTH POLE	7,712,484	8.3%
WASILLA/PALMER	10,754,740	11.5%
JUNEAU/KETCHIKAN	8,839,855	9.5%
KENAI/SOLDOTNA/HOMER	7,811,273	8.4%
EAGLE RIVER/CHUGIAK	3,861,759	4.1%
KODIAK ISLAND	1,536,258	1.6%
OTHER GEOGRAPHIC REGION	11,148,301	11.9%
MORTGAGE INSURANCE		
UNINSURED	50,849,881	54.4%
PRIMARY MORTGAGE INSURANCE	28,859,845	30.9%
FEDERALLY INSURED - FHA	7,718,235	8.3%
FEDERALLY INSURED - VA	1,360,576	1.5%
FEDERALLY INSURED - RD	3,118,328	3.3%
FEDERALLY INSURED - HUD 184	1,503,582	1.6%
SELLER SERVICER		
NORTHRIM BANK	31,781,848	34.0%
GLOBAL FEDERAL CREDIT UNION	19,060,451	20.4%
AHFC (SUBSERVICED BY FNBA)	5,938,915	6.4%
OTHER SELLER SERVICER	36,629,233	39.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.492%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,160,871	95.7%
PARTICIPATION LOANS	4,690,198	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,851,069**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,472,701	2.25%
60 DAYS PAST DUE	321,186	0.29%
90 DAYS PAST DUE	243,957	0.22%
120+ DAYS PAST DUE	435,583	0.40%
TOTAL DELINQUENT	**3,473,427**	**3.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,802,859	51.7%
FIRST HOME LIMITED	12,792,147	11.6%
FIRST HOME	24,918,913	22.7%
RURAL	14,919,057	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	398,395	0.4%
OTHER LOAN PROGRAM	19,699	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,571,418	80.6%
MULTI-FAMILY	0	0.0%
CONDO	9,894,159	9.0%
DUPLEX	8,807,348	8.0%
3-PLEX/4-PLEX	2,435,137	2.2%
OTHER PROPERTY TYPE	143,007	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	42,117,363	38.3%
FAIRBANKS/NORTH POLE	12,736,462	11.6%
WASILLA/PALMER	10,769,046	9.8%
JUNEAU/KETCHIKAN	14,844,174	13.5%
KENAI/SOLDOTNA/HOMER	9,715,575	8.8%
EAGLE RIVER/CHUGIAK	4,152,190	3.8%
KODIAK ISLAND	2,707,895	2.5%
OTHER GEOGRAPHIC REGION	12,808,364	11.7%
MORTGAGE INSURANCE		
UNINSURED	62,001,560	56.4%
PRIMARY MORTGAGE INSURANCE	29,335,247	26.7%
FEDERALLY INSURED - FHA	9,180,892	8.4%
FEDERALLY INSURED - VA	1,814,960	1.7%
FEDERALLY INSURED - RD	4,421,064	4.0%
FEDERALLY INSURED - HUD 184	3,097,347	2.8%
SELLER SERVICER		
NORTHRIM BANK	34,355,885	31.3%
GLOBAL FEDERAL CREDIT UNION	16,825,171	15.3%
AHFC (SUBSERVICED BY FNBA)	7,896,265	7.2%
OTHER SELLER SERVICER	50,773,748	46.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.531%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	117,607,089	96.9%
PARTICIPATION LOANS	3,790,064	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,397,153**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,869,715	1.54%
60 DAYS PAST DUE	1,227,716	1.01%
90 DAYS PAST DUE	437,006	0.36%
120+ DAYS PAST DUE	1,026,374	0.85%
TOTAL DELINQUENT	**4,560,811**	**3.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	62,165,275	51.2%
FIRST HOME LIMITED	12,656,503	10.4%
FIRST HOME	33,695,935	27.8%
RURAL	11,969,970	9.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	767,614	0.6%
OTHER LOAN PROGRAM	141,857	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,831,838	76.5%
MULTI-FAMILY	0	0.0%
CONDO	9,272,605	7.6%
DUPLEX	15,799,711	13.0%
3-PLEX/4-PLEX	3,168,416	2.6%
OTHER PROPERTY TYPE	324,582	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,108,513	41.3%
FAIRBANKS/NORTH POLE	12,821,133	10.6%
WASILLA/PALMER	14,798,475	12.2%
JUNEAU/KETCHIKAN	15,352,923	12.6%
KENAI/SOLDOTNA/HOMER	7,001,537	5.8%
EAGLE RIVER/CHUGIAK	5,446,961	4.5%
KODIAK ISLAND	2,748,237	2.3%
OTHER GEOGRAPHIC REGION	13,119,375	10.8%
MORTGAGE INSURANCE		
UNINSURED	58,644,829	48.3%
PRIMARY MORTGAGE INSURANCE	42,833,275	35.3%
FEDERALLY INSURED - FHA	8,439,523	7.0%
FEDERALLY INSURED - VA	3,408,885	2.8%
FEDERALLY INSURED - RD	4,610,721	3.8%
FEDERALLY INSURED - HUD 184	3,459,920	2.9%
SELLER SERVICER		
NORTHRIM BANK	37,567,151	30.9%
GLOBAL FEDERAL CREDIT UNION	21,725,484	17.9%
AHFC (SUBSERVICED BY FNBA)	11,199,407	9.2%
OTHER SELLER SERVICER	50,905,111	41.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.803%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	158,281,252	97.9%
PARTICIPATION LOANS	3,461,262	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**161,742,514**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,435,577	2.12%
60 DAYS PAST DUE	859,369	0.53%
90 DAYS PAST DUE	682,613	0.42%
120+ DAYS PAST DUE	977,403	0.60%
TOTAL DELINQUENT	**5,954,963**	**3.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,845,393	40.7%
FIRST HOME LIMITED	27,214,277	16.8%
FIRST HOME	35,094,341	21.7%
RURAL	16,445,586	10.2%
MULTI-FAMILY/SPECIAL NEEDS	250,586	0.2%
VETERANS MORTGAGE PROGRAM	16,795,461	10.4%
OTHER LOAN PROGRAM	96,868	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	130,466,950	80.7%
MULTI-FAMILY	250,586	0.2%
CONDO	13,916,978	8.6%
DUPLEX	15,056,307	9.3%
3-PLEX/4-PLEX	1,132,105	0.7%
OTHER PROPERTY TYPE	919,587	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	63,627,794	39.3%
FAIRBANKS/NORTH POLE	23,148,580	14.3%
WASILLA/PALMER	20,228,692	12.5%
JUNEAU/KETCHIKAN	17,347,319	10.7%
KENAI/SOLDOTNA/HOMER	8,999,581	5.6%
EAGLE RIVER/CHUGIAK	9,465,414	5.9%
KODIAK ISLAND	3,861,284	2.4%
OTHER GEOGRAPHIC REGION	15,063,849	9.3%
MORTGAGE INSURANCE		
UNINSURED	77,378,642	47.8%
PRIMARY MORTGAGE INSURANCE	46,973,961	29.0%
FEDERALLY INSURED - FHA	12,740,991	7.9%
FEDERALLY INSURED - VA	14,218,989	8.8%
FEDERALLY INSURED - RD	5,794,104	3.6%
FEDERALLY INSURED - HUD 184	4,635,827	2.9%
SELLER SERVICER		
NORTHRIM BANK	47,447,662	29.3%
GLOBAL FEDERAL CREDIT UNION	26,828,363	16.6%
AHFC (SUBSERVICED BY FNBA)	10,413,920	6.4%
OTHER SELLER SERVICER	77,052,569	47.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.243%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,662,421	91.9%
PARTICIPATION LOANS	2,427,045	8.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,089,466**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	402,211	1.34%
60 DAYS PAST DUE	180,338	0.60%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	233,962	0.78%
TOTAL DELINQUENT	**816,510**	**2.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,089,466	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,015,257	89.8%
MULTI-FAMILY	0	0.0%
CONDO	1,163,179	3.9%
DUPLEX	1,007,834	3.3%
3-PLEX/4-PLEX	903,196	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,745,493	19.1%
FAIRBANKS/NORTH POLE	8,495,739	28.2%
WASILLA/PALMER	7,327,198	24.4%
JUNEAU/KETCHIKAN	1,064,448	3.5%
KENAI/SOLDOTNA/HOMER	297,859	1.0%
EAGLE RIVER/CHUGIAK	4,848,771	16.1%
KODIAK ISLAND	560,771	1.9%
OTHER GEOGRAPHIC REGION	1,749,187	5.8%
MORTGAGE INSURANCE		
UNINSURED	5,448,942	18.1%
PRIMARY MORTGAGE INSURANCE	197,449	0.7%
FEDERALLY INSURED - FHA	629,360	2.1%
FEDERALLY INSURED - VA	23,813,715	79.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,051,243	23.4%
GLOBAL FEDERAL CREDIT UNION	5,354,923	17.8%
AHFC (SUBSERVICED BY FNBA)	4,709,588	15.7%
OTHER SELLER SERVICER	12,973,712	43.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.914%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,057,343	98.4%
PARTICIPATION LOANS	626,099	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**39,683,443**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	76,962	0.19%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	115,285	0.29%
TOTAL DELINQUENT	**192,247**	**0.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	3,266,817	8.2%
FIRST HOME LIMITED	820,681	2.1%
FIRST HOME	1,750,380	4.4%
RURAL	9,852,051	24.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,504,513	59.2%
OTHER LOAN PROGRAM	489,000	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,604,314	87.2%
MULTI-FAMILY	0	0.0%
CONDO	1,564,350	3.9%
DUPLEX	1,726,272	4.4%
3-PLEX/4-PLEX	1,598,788	4.0%
OTHER PROPERTY TYPE	189,718	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	5,376,056	13.5%
FAIRBANKS/NORTH POLE	9,944,472	25.1%
WASILLA/PALMER	6,570,981	16.6%
JUNEAU/KETCHIKAN	2,821,721	7.1%
KENAI/SOLDOTNA/HOMER	4,759,924	12.0%
EAGLE RIVER/CHUGIAK	3,358,268	8.5%
KODIAK ISLAND	1,399,283	3.5%
OTHER GEOGRAPHIC REGION	5,452,739	13.7%
MORTGAGE INSURANCE		
UNINSURED	14,585,867	36.8%
PRIMARY MORTGAGE INSURANCE	4,692,552	11.8%
FEDERALLY INSURED - FHA	1,086,430	2.7%
FEDERALLY INSURED - VA	18,243,777	46.0%
FEDERALLY INSURED - RD	826,559	2.1%
FEDERALLY INSURED - HUD 184	248,256	0.6%
SELLER SERVICER		
NORTHRIM BANK	9,535,951	24.0%
GLOBAL FEDERAL CREDIT UNION	8,314,384	21.0%
AHFC (SUBSERVICED BY FNBA)	5,058,258	12.7%
OTHER SELLER SERVICER	16,774,850	42.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.616%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,792,929	92.2%
PARTICIPATION LOANS	4,618,950	7.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,411,879**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,481,563	2.49%
60 DAYS PAST DUE	156,771	0.26%
90 DAYS PAST DUE	408,055	0.69%
120+ DAYS PAST DUE	337,294	0.57%
TOTAL DELINQUENT	**2,383,682**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	59,411,879	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,814,661	73.7%
MULTI-FAMILY	0	0.0%
CONDO	14,070,490	23.7%
DUPLEX	1,526,728	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,315,327	62.8%
FAIRBANKS/NORTH POLE	4,605,652	7.8%
WASILLA/PALMER	6,979,273	11.7%
JUNEAU/KETCHIKAN	3,538,485	6.0%
KENAI/SOLDOTNA/HOMER	1,167,744	2.0%
EAGLE RIVER/CHUGIAK	2,354,091	4.0%
KODIAK ISLAND	1,006,231	1.7%
OTHER GEOGRAPHIC REGION	2,445,077	4.1%
MORTGAGE INSURANCE		
UNINSURED	29,943,866	50.4%
PRIMARY MORTGAGE INSURANCE	18,107,945	30.5%
FEDERALLY INSURED - FHA	3,058,849	5.1%
FEDERALLY INSURED - VA	838,269	1.4%
FEDERALLY INSURED - RD	5,114,301	8.6%
FEDERALLY INSURED - HUD 184	2,348,649	4.0%
SELLER SERVICER		
NORTHRIM BANK	23,068,012	38.8%
GLOBAL FEDERAL CREDIT UNION	18,201,730	30.6%
AHFC (SUBSERVICED BY FNBA)	2,910,747	4.9%
OTHER SELLER SERVICER	15,231,391	25.6%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.366%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,535,012	98.6%
PARTICIPATION LOANS	950,227	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**66,485,239**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,095,507	1.65%
60 DAYS PAST DUE	431,508	0.65%
90 DAYS PAST DUE	189,822	0.29%
120+ DAYS PAST DUE	287,357	0.43%
TOTAL DELINQUENT	**2,004,194**	**3.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,412,887	2.1%
FIRST HOME LIMITED	59,142,184	89.0%
FIRST HOME	2,270,547	3.4%
RURAL	2,229,929	3.4%
MULTI-FAMILY/SPECIAL NEEDS	167,613	0.3%
VETERANS MORTGAGE PROGRAM	1,252,331	1.9%
OTHER LOAN PROGRAM	9,749	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,181,304	75.5%
MULTI-FAMILY	0	0.0%
CONDO	13,749,067	20.7%
DUPLEX	2,415,858	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	139,011	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	36,793,196	55.3%
FAIRBANKS/NORTH POLE	5,161,792	7.8%
WASILLA/PALMER	11,613,738	17.5%
JUNEAU/KETCHIKAN	3,840,127	5.8%
KENAI/SOLDOTNA/HOMER	1,786,050	2.7%
EAGLE RIVER/CHUGIAK	2,375,476	3.6%
KODIAK ISLAND	1,718,821	2.6%
OTHER GEOGRAPHIC REGION	3,196,040	4.8%
MORTGAGE INSURANCE		
UNINSURED	23,433,277	35.2%
PRIMARY MORTGAGE INSURANCE	21,777,467	32.8%
FEDERALLY INSURED - FHA	7,557,997	11.4%
FEDERALLY INSURED - VA	2,531,674	3.8%
FEDERALLY INSURED - RD	7,407,878	11.1%
FEDERALLY INSURED - HUD 184	3,776,948	5.7%
SELLER SERVICER		
NORTHRIM BANK	21,188,103	31.9%
GLOBAL FEDERAL CREDIT UNION	22,310,696	33.6%
AHFC (SUBSERVICED BY FNBA)	4,536,303	6.8%
OTHER SELLER SERVICER	18,450,137	27.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.742%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,093,424	98.0%
PARTICIPATION LOANS	2,379,924	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,473,348**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,935,903	1.59%
60 DAYS PAST DUE	1,537,171	1.27%
90 DAYS PAST DUE	299,481	0.25%
120+ DAYS PAST DUE	1,134,164	0.93%
TOTAL DELINQUENT	**4,906,719**	**4.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,072,543	5.0%
FIRST HOME LIMITED	104,440,129	86.0%
FIRST HOME	2,537,615	2.1%
RURAL	7,863,202	6.5%
MULTI-FAMILY/SPECIAL NEEDS	559,859	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,888,276	74.0%
MULTI-FAMILY	559,859	0.5%
CONDO	24,933,043	20.5%
DUPLEX	5,746,992	4.7%
3-PLEX/4-PLEX	93,777	0.1%
OTHER PROPERTY TYPE	251,401	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	60,006,020	49.4%
FAIRBANKS/NORTH POLE	11,707,495	9.6%
WASILLA/PALMER	18,141,502	14.9%
JUNEAU/KETCHIKAN	6,787,756	5.6%
KENAI/SOLDOTNA/HOMER	7,798,779	6.4%
EAGLE RIVER/CHUGIAK	5,534,451	4.6%
KODIAK ISLAND	2,895,704	2.4%
OTHER GEOGRAPHIC REGION	8,601,641	7.1%
MORTGAGE INSURANCE		
UNINSURED	43,669,846	36.0%
PRIMARY MORTGAGE INSURANCE	35,930,254	29.6%
FEDERALLY INSURED - FHA	18,352,458	15.1%
FEDERALLY INSURED - VA	1,665,699	1.4%
FEDERALLY INSURED - RD	14,440,205	11.9%
FEDERALLY INSURED - HUD 184	7,414,886	6.1%
SELLER SERVICER		
NORTHRIM BANK	42,588,162	35.1%
GLOBAL FEDERAL CREDIT UNION	30,794,976	25.4%
AHFC (SUBSERVICED BY FNBA)	8,670,104	7.1%
OTHER SELLER SERVICER	39,420,106	32.5%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.298%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	205,579,986	91.1%
PARTICIPATION LOANS	20,194,636	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**225,774,622**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,934,823	1.74%
60 DAYS PAST DUE	2,171,439	0.96%
90 DAYS PAST DUE	146,024	0.06%
120+ DAYS PAST DUE	1,368,538	0.61%
TOTAL DELINQUENT	**7,620,822**	**3.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,842,077	16.3%
FIRST HOME LIMITED	141,643,036	62.7%
FIRST HOME	25,171,258	11.1%
RURAL	18,619,466	8.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,484,186	1.5%
OTHER LOAN PROGRAM	14,599	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	179,229,833	79.4%
MULTI-FAMILY	0	0.0%
CONDO	32,775,470	14.5%
DUPLEX	11,850,414	5.2%
3-PLEX/4-PLEX	1,769,420	0.8%
OTHER PROPERTY TYPE	149,485	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	106,608,328	47.2%
FAIRBANKS/NORTH POLE	20,423,546	9.0%
WASILLA/PALMER	33,616,249	14.9%
JUNEAU/KETCHIKAN	17,152,101	7.6%
KENAI/SOLDOTNA/HOMER	15,798,682	7.0%
EAGLE RIVER/CHUGIAK	11,779,293	5.2%
KODIAK ISLAND	6,259,210	2.8%
OTHER GEOGRAPHIC REGION	14,137,212	6.3%
MORTGAGE INSURANCE		
UNINSURED	89,536,267	39.7%
PRIMARY MORTGAGE INSURANCE	76,862,432	34.0%
FEDERALLY INSURED - FHA	23,881,324	10.6%
FEDERALLY INSURED - VA	8,841,098	3.9%
FEDERALLY INSURED - RD	18,632,957	8.3%
FEDERALLY INSURED - HUD 184	8,020,543	3.6%
SELLER SERVICER		
NORTHRIM BANK	76,560,326	33.9%
GLOBAL FEDERAL CREDIT UNION	45,282,121	20.1%
AHFC (SUBSERVICED BY FNBA)	18,610,976	8.2%
OTHER SELLER SERVICER	85,321,199	37.8%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.655%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	172,034,351	99.9%
PARTICIPATION LOANS	138,615	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**172,172,966**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,795,569	1.62%
60 DAYS PAST DUE	480,005	0.28%
90 DAYS PAST DUE	1,651	0.00%
120+ DAYS PAST DUE	584,643	0.34%
TOTAL DELINQUENT	**3,861,867**	**2.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,115,440	37.8%
FIRST HOME LIMITED	48,156,009	28.0%
FIRST HOME	21,258,290	12.3%
RURAL	34,005,077	19.8%
MULTI-FAMILY/SPECIAL NEEDS	159,494	0.1%
VETERANS MORTGAGE PROGRAM	2,280,497	1.3%
OTHER LOAN PROGRAM	1,198,160	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	139,363,695	80.9%
MULTI-FAMILY	159,494	0.1%
CONDO	15,739,701	9.1%
DUPLEX	11,788,662	6.8%
3-PLEX/4-PLEX	4,972,988	2.9%
OTHER PROPERTY TYPE	148,427	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,422,019	40.3%
FAIRBANKS/NORTH POLE	12,300,846	7.1%
WASILLA/PALMER	18,343,440	10.7%
JUNEAU/KETCHIKAN	19,601,308	11.4%
KENAI/SOLDOTNA/HOMER	16,158,137	9.4%
EAGLE RIVER/CHUGIAK	8,016,683	4.7%
KODIAK ISLAND	5,873,087	3.4%
OTHER GEOGRAPHIC REGION	22,457,447	13.0%
MORTGAGE INSURANCE		
UNINSURED	84,937,159	49.3%
PRIMARY MORTGAGE INSURANCE	58,667,207	34.1%
FEDERALLY INSURED - FHA	12,597,148	7.3%
FEDERALLY INSURED - VA	3,645,141	2.1%
FEDERALLY INSURED - RD	7,595,487	4.4%
FEDERALLY INSURED - HUD 184	4,730,824	2.7%
SELLER SERVICER		
NORTHRIM BANK	65,139,509	37.8%
GLOBAL FEDERAL CREDIT UNION	24,663,012	14.3%
AHFC (SUBSERVICED BY FNBA)	14,043,075	8.2%
OTHER SELLER SERVICER	68,327,370	39.7%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.024%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,207,722	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,207,722**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,331,591	1.87%
60 DAYS PAST DUE	112,173	0.16%
90 DAYS PAST DUE	212,900	0.30%
120+ DAYS PAST DUE	114,067	0.16%
TOTAL DELINQUENT	**1,770,730**	**2.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	71,207,722	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,577,302	69.6%
MULTI-FAMILY	0	0.0%
CONDO	19,216,331	27.0%
DUPLEX	2,414,090	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,566,263	54.2%
FAIRBANKS/NORTH POLE	9,921,535	13.9%
WASILLA/PALMER	8,363,156	11.7%
JUNEAU/KETCHIKAN	3,377,997	4.7%
KENAI/SOLDOTNA/HOMER	1,365,310	1.9%
EAGLE RIVER/CHUGIAK	6,008,660	8.4%
KODIAK ISLAND	273,142	0.4%
OTHER GEOGRAPHIC REGION	3,331,659	4.7%
MORTGAGE INSURANCE		
UNINSURED	18,342,199	25.8%
PRIMARY MORTGAGE INSURANCE	38,722,823	54.4%
FEDERALLY INSURED - FHA	9,035,702	12.7%
FEDERALLY INSURED - VA	2,020,177	2.8%
FEDERALLY INSURED - RD	2,491,157	3.5%
FEDERALLY INSURED - HUD 184	595,664	0.8%
SELLER SERVICER		
NORTHRIM BANK	29,176,903	41.0%
GLOBAL FEDERAL CREDIT UNION	10,573,087	14.8%
AHFC (SUBSERVICED BY FNBA)	15,789,950	22.2%
OTHER SELLER SERVICER	15,667,782	22.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.045%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,320,962	86.7%
PARTICIPATION LOANS	21,920,437	13.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**164,241,399**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,118,674	0.68%
60 DAYS PAST DUE	1,807,395	1.10%
90 DAYS PAST DUE	525,386	0.32%
120+ DAYS PAST DUE	951,635	0.58%
TOTAL DELINQUENT	**4,403,091**	**2.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	42,723,529	26.0%
FIRST HOME LIMITED	44,922,470	27.4%
FIRST HOME	39,226,934	23.9%
RURAL	34,342,900	20.9%
MULTI-FAMILY/SPECIAL NEEDS	1,941,409	1.2%
VETERANS MORTGAGE PROGRAM	934,769	0.6%
OTHER LOAN PROGRAM	149,389	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,998,305	77.3%
MULTI-FAMILY	1,866,352	1.1%
CONDO	17,358,860	10.6%
DUPLEX	14,359,064	8.7%
3-PLEX/4-PLEX	3,176,779	1.9%
OTHER PROPERTY TYPE	482,039	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	68,483,047	41.7%
FAIRBANKS/NORTH POLE	15,062,324	9.2%
WASILLA/PALMER	16,537,315	10.1%
JUNEAU/KETCHIKAN	13,903,745	8.5%
KENAI/SOLDOTNA/HOMER	13,351,708	8.1%
EAGLE RIVER/CHUGIAK	6,087,035	3.7%
KODIAK ISLAND	4,653,661	2.8%
OTHER GEOGRAPHIC REGION	26,162,564	15.9%
MORTGAGE INSURANCE		
UNINSURED	92,229,733	56.2%
PRIMARY MORTGAGE INSURANCE	47,331,863	28.8%
FEDERALLY INSURED - FHA	12,019,727	7.3%
FEDERALLY INSURED - VA	3,127,855	1.9%
FEDERALLY INSURED - RD	4,814,505	2.9%
FEDERALLY INSURED - HUD 184	4,717,717	2.9%
SELLER SERVICER		
NORTHRIM BANK	55,086,749	33.5%
GLOBAL FEDERAL CREDIT UNION	27,904,334	17.0%
AHFC (SUBSERVICED BY FNBA)	8,936,859	5.4%
OTHER SELLER SERVICER	72,313,457	44.0%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.593%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,283,063,612	99.9%
PARTICIPATION LOANS	1,024,225	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,284,087,837**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	16,498,028	1.28%
60 DAYS PAST DUE	4,555,399	0.35%
90 DAYS PAST DUE	2,287,240	0.18%
120+ DAYS PAST DUE	4,830,153	0.38%
TOTAL DELINQUENT	**28,170,820**	**2.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	427,429,482	33.3%
FIRST HOME LIMITED	30,726,335	2.4%
FIRST HOME	228,132,273	17.8%
RURAL	190,138,858	14.8%
MULTI-FAMILY/SPECIAL NEEDS	384,452,887	29.9%
VETERANS MORTGAGE PROGRAM	11,247,033	0.9%
OTHER LOAN PROGRAM	11,960,968	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	768,130,706	59.8%
MULTI-FAMILY	349,658,129	27.2%
CONDO	62,584,377	4.9%
DUPLEX	77,489,566	6.0%
3-PLEX/4-PLEX	18,356,818	1.4%
OTHER PROPERTY TYPE	7,868,241	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	471,794,335	36.7%
FAIRBANKS/NORTH POLE	245,565,653	19.1%
WASILLA/PALMER	126,698,651	9.9%
JUNEAU/KETCHIKAN	96,489,185	7.5%
KENAI/SOLDOTNA/HOMER	105,070,987	8.2%
EAGLE RIVER/CHUGIAK	44,168,641	3.4%
KODIAK ISLAND	34,681,745	2.7%
OTHER GEOGRAPHIC REGION	159,618,640	12.4%
MORTGAGE INSURANCE		
UNINSURED	901,504,953	70.2%
PRIMARY MORTGAGE INSURANCE	281,249,067	21.9%
FEDERALLY INSURED - FHA	39,867,060	3.1%
FEDERALLY INSURED - VA	19,636,372	1.5%
FEDERALLY INSURED - RD	23,486,918	1.8%
FEDERALLY INSURED - HUD 184	18,343,468	1.4%
SELLER SERVICER		
NORTHRIM BANK	301,865,686	23.5%
GLOBAL FEDERAL CREDIT UNION	204,405,154	15.9%
AHFC (SUBSERVICED BY FNBA)	187,314,182	14.6%
OTHER SELLER SERVICER	590,502,816	46.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **5/31/2023**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	29,320,368	0	0	29,320,368	9.2%	5.645%	354	89	1,711,231	5.84%
COR	14,308,766	0	0	14,308,766	4.5%	5.968%	355	84	0	0.00%
CTAX	67,264,680	0	0	67,264,680	21.2%	6.061%	351	82	1,512,671	2.25%
CVETS	48,148,163	0	0	48,148,163	15.2%	4.586%	348	91	2,356,031	4.89%
ETAX	55,257,960	0	0	55,257,960	17.4%	5.961%	350	88	897,477	1.62%
CREOS	0	0	2,066,179	2,066,179	0.7%	0.000%	0	-	-	-
CHD04	3,877,283	2,141,742	0	6,019,025	1.9%	3.330%	165	48	162,678	2.70%
COHAP	8,943,982	3,487,802	0	12,431,784	3.9%	2.028%	308	78	1,023,388	8.23%
SRHRF	32,640,285	1,024,511	0	33,664,796	10.6%	3.661%	275	65	0	0.00%
UNCON	0	0	48,497,006	48,497,006	15.3%	1.908%	273	-	-	-
	259,761,488	**6,654,055**	**50,563,185**	**316,978,728**	**100.0%**	**4.637%**	**323**	**70**	**7,663,474**	**2.88%**
COLLATERALIZED VETERANS BONDS										
C1611	4,822,189	0	0	4,822,189	6.9%	4.676%	204	68	529,767	10.99%
C1612	22,840,233	2,427,045	0	25,267,278	36.2%	2.970%	301	85	286,744	1.13%
C1911	21,942,419	626,099	0	22,568,518	32.3%	3.680%	311	86	76,962	0.34%
C191C	17,114,924	0	0	17,114,924	24.5%	4.221%	283	75	115,285	0.67%
	66,719,764	**3,053,145**	**0**	**69,772,909**	**100.0%**	**3.625%**	**293**	**82**	**1,008,757**	**1.45%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	54,792,929	4,618,950	0	59,411,879	8.3%	3.616%	284	75	2,383,682	4.01%
GM18A	58,413,840	0	0	58,413,840	8.2%	4.340%	299	80	1,680,175	2.88%
GM18B	5,651,388	950,227	0	6,601,616	0.9%	4.400%	163	51	324,020	4.91%
GM18X	1,469,784	0	0	1,469,784	0.2%	5.279%	299	85	0	0.00%
GM19A	50,341,696	2,035,942	0	52,377,638	7.3%	3.483%	314	83	1,854,790	3.54%
GM19P	45,734,780	0	0	45,734,780	6.4%	3.776%	267	75	2,062,166	4.51%
GM19T	1,949,996	0	0	1,949,996	0.3%	4.324%	229	63	67,302	3.45%
GM19B	19,478,131	343,982	0	19,822,114	2.8%	4.151%	266	69	816,908	4.12%
GM19X	1,588,821	0	0	1,588,821	0.2%	5.495%	304	82	105,552	6.64%
GM20A	61,694,961	8,521,178	0	70,216,139	9.8%	3.224%	322	83	2,476,015	3.53%
GM20P	45,563,016	9,791,379	0	55,354,396	7.7%	2.922%	264	72	3,001,026	5.42%
GM20B	89,229,429	1,489,287	0	90,718,716	12.7%	3.540%	296	75	1,576,584	1.74%
GM20X	9,092,581	392,792	0	9,485,372	1.3%	3.723%	232	64	567,198	5.98%
GM22A	37,844,120	0	0	37,844,120	5.3%	3.235%	335	85	1,344,115	3.55%
GM22B	124,893,706	138,615	0	125,032,321	17.4%	3.801%	290	75	2,246,023	1.80%
GM22X	9,296,525	0	0	9,296,525	1.3%	3.404%	329	80	271,729	2.92%
GM22C	71,207,722	0	0	71,207,722	9.9%	5.024%	347	88	1,770,730	2.49%
	688,243,424	**28,282,353**	**0**	**716,525,777**	**100.0%**	**3.756%**	**298**	**78**	**22,548,014**	**3.15%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,690,753	431,748	0	12,122,502	7.4%	3.188%	293	73	729,872	6.02%
GP012	10,502,138	775,692	0	11,277,830	6.9%	3.034%	295	72	0	0.00%
GP013	17,740,339	1,724,010	0	19,464,348	11.9%	3.003%	291	75	58,715	0.30%
GP01C	69,182,642	15,825,371	0	85,008,012	51.8%	2.965%	267	70	2,307,855	2.71%
GPGM1	27,998,823	2,217,070	0	30,215,893	18.4%	3.195%	295	76	1,306,650	4.32%
GP10B	2,705,411	296,912	0	3,002,323	1.8%	3.094%	294	79	0	0.00%
GP11B	2,500,857	649,635	0	3,150,491	1.9%	3.476%	265	70	0	0.00%
	142,320,962	**21,920,437**	**0**	**164,241,399**	**100.0%**	**3.045%**	**279**	**72**	**4,403,091**	**2.68%**
HOME MORTGAGE REVENUE BONDS										
E021A	13,173,763	493,943	0	13,667,705	2.0%	5.407%	176	54	1,215,287	8.89%
E021B	48,629,780	0	0	48,629,780	7.1%	4.060%	296	73	793,612	1.63%
E071A	66,481,184	184,388	0	66,665,571	9.8%	3.848%	298	75	2,175,943	3.26%
E071B	62,884,354	84,053	0	62,968,407	9.2%	3.800%	299	77	2,394,515	3.80%
E071D	88,706,681	89,131	0	88,795,812	13.0%	3.644%	309	77	3,333,896	3.75%
E076B	2,175,256	352,154	0	2,527,410	0.4%	5.124%	154	52	476,303	18.85%
E076C	2,411,291	166,980	0	2,578,271	0.4%	5.383%	162	58	521,456	20.23%
E077C	4,497,565	117,070	0	4,614,634	0.7%	5.128%	165	55	550,532	11.93%
E091A	102,574,818	4,575,926	0	107,150,743	15.7%	3.446%	300	75	3,366,019	3.14%
E098A	2,586,054	114,272	0	2,700,326	0.4%	5.289%	172	59	107,408	3.98%
E098B	3,832,442	116,576	0	3,949,018	0.6%	5.407%	185	60	801,830	20.30%
E099C	8,549,237	0	0	8,549,237	1.3%	5.424%	197	60	714,087	8.35%
E091B	113,774,647	3,673,488	0	117,448,135	17.2%	3.468%	304	77	3,758,981	3.20%
E091D	109,961,617	3,461,262	0	113,422,879	16.6%	3.565%	305	77	4,144,231	3.65%
E09DL	39,770,397	0	0	39,770,397	5.8%	4.134%	286	75	1,096,645	2.76%
	670,009,086	**13,429,241**	**0**	**683,438,327**	**100.0%**	**3.758%**	**294**	**75**	**25,450,743**	**3.72%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,283,063,612	1,024,225	0	1,284,087,837	100.0%	4.593%	298	72	28,170,820	2.19%
	1,283,063,612	**1,024,225**	**0**	**1,284,087,837**	**100.0%**	**4.593%**	**298**	**72**	**28,170,820**	**2.19%**
TOTAL	**3,110,118,337**	**74,363,455**	**50,563,185**	**3,235,044,977**	**100.0%**	**4.136%**	**299**	**74**	**89,244,899**	**2.80%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
MY HOME	970,136,824	8,402,843	0	978,539,668	30.2%	3.860%	309	75	23,137,555	2.36%
FIRST HOME LIMITED	659,632,951	53,155,879	0	712,788,831	22.0%	3.956%	288	77	32,609,328	4.57%
FIRST HOME	521,798,393	3,529,691	0	525,328,085	16.2%	3.986%	305	80	18,425,085	3.51%
RURAL HOME	416,421,923	4,886,148	0	421,308,072	13.0%	3.715%	285	71	3,853,446	0.91%
MULTI-FAMILY/SPECIAL NEEDS	392,893,187	0	0	392,893,187	12.1%	6.151%	305	67	6,143,714	1.56%
VETERANS MORTGAGE PROGRAM	135,158,006	4,385,654	0	139,543,660	4.3%	3.935%	310	85	5,061,987	3.63%
MF SOFT SECONDS	0	0	28,216,359	28,216,359	0.9%	1.421%	284	-	-	-
LOANS TO SPONSORS II	0	0	10,000,823	10,000,823	0.3%	2.949%	316	-	-	-
LOANS TO SPONSORS	0	0	5,991,984	5,991,984	0.2%	0.000%	247	-	-	-
UNIQUELY ALASKAN	5,707,471	3,239	0	5,710,710	0.2%	3.665%	292	64	0	0.00%
CONDO ASSOCIATION LOANS	5,584,736	0	0	5,584,736	0.2%	5.818%	117	25	0	0.00%
NOTES RECEIVABLE	0	0	3,183,700	3,183,700	0.1%	6.399%	82	-	-	-
REAL ESTATE OWNED	0	0	2,066,179	2,066,179	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,571,361	0	0	1,571,361	0.0%	3.625%	104	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,104,140	1,104,140	0.0%	2.304%	312	-	-	-
MILITARY FACILITY ZONE	827,316	0	0	827,316	0.0%	6.837%	354	77	0	0.00%
OTHER LOAN PROGRAM	237,565	0	0	237,565	0.0%	5.000%	23	10	13,785	5.80%
BUILDING MATERIAL LOAN	116,736	0	0	116,736	0.0%	3.500%	123	25	0	0.00%
SECOND MORTGAGE ENERGY	31,867	0	0	31,867	0.0%	3.763%	90	4	0	0.00%
AHFC TOTAL	**3,110,118,337**	**74,363,455**	**50,563,185**	**3,235,044,977**	**100.0%**	**4.136%**	**299**	**74**	**89,244,899**	**2.80%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,210,231,013	55,761,021	19,224,362	2,285,216,396	70.6%	3.894%	299	76	66,777,523	2.95%
MULTI-PLEX	356,629,465	0	30,994,956	387,624,422	12.0%	5.877%	304	60	5,901,630	1.65%
CONDOMINIUM	274,219,779	14,234,743	0	288,454,522	8.9%	4.001%	289	76	10,830,779	3.75%
DUPLEX	207,785,703	3,966,023	102,054	211,853,780	6.5%	3.814%	300	75	4,332,647	2.05%
FOUR-PLEX	32,450,287	301,103	71,863	32,823,253	1.0%	3.923%	301	72	609,139	1.86%
TRI-PLEX	16,740,392	0	169,949	16,910,341	0.5%	3.805%	305	70	671,022	4.01%
MOBILE HOME TYPE I	10,247,405	100,565	0	10,347,970	0.3%	3.989%	277	73	122,159	1.18%
ENERGY EFFICIENCY RLP	1,571,361	0	0	1,571,361	0.0%	3.625%	104	80	0	0.00%
MOBILE HOME TYPE II	242,931	0	0	242,931	0.0%	3.000%	344	81	0	0.00%
AHFC TOTAL	**3,110,118,337**	**74,363,455**	**50,563,185**	**3,235,044,977**	**100.0%**	**4.136%**	**299**	**74**	**89,244,899**	**2.80%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,221,570,600	36,472,415	32,388,524	1,290,431,540	39.9%	4.103%	290	73	42,783,522	3.40%
WASILLA	248,023,147	7,021,132	1,235,805	256,280,083	7.9%	4.106%	299	77	12,551,698	4.92%
FAIRBANKS	236,049,069	6,016,028	2,123,116	244,188,212	7.5%	4.056%	295	75	6,050,487	2.50%
JUNEAU	132,474,389	2,386,495	7,021,564	141,882,448	4.4%	4.097%	310	70	2,755,905	2.04%
FORT WAINWRIGHT	139,268,374	0	0	139,268,374	4.3%	6.625%	419	80	0	0.00%
KETCHIKAN	134,941,443	2,390,011	639,758	137,971,212	4.3%	3.760%	304	73	877,213	0.64%
SOLDOTNA	124,395,694	2,190,559	333,753	126,920,006	3.9%	3.618%	294	74	2,099,121	1.66%
PALMER	116,337,616	3,689,540	869,240	120,896,396	3.7%	4.078%	299	76	4,013,107	3.34%
EAGLE RIVER	110,652,585	2,913,417	0	113,566,002	3.5%	3.810%	308	79	4,033,657	3.55%
KODIAK	84,794,389	1,015,795	0	85,810,184	2.7%	3.860%	283	73	1,267,991	1.48%
NORTH POLE	73,502,110	1,983,588	375,000	75,860,699	2.3%	4.164%	300	79	3,207,889	4.25%
KENAI	60,439,655	1,398,805	0	61,838,460	1.9%	3.925%	295	75	2,107,481	3.41%
OTHER SOUTHEAST	58,106,775	815,519	665,269	59,587,563	1.8%	3.929%	281	67	185,547	0.31%
HOMER	54,950,276	643,889	2,322,869	57,917,035	1.8%	3.851%	298	68	897,108	1.61%
OTHER SOUTHCENTRAL	44,037,616	1,314,565	322,769	45,674,951	1.4%	4.032%	303	75	1,187,660	2.62%
SITKA	38,071,355	718,837	0	38,790,192	1.2%	3.979%	306	71	167,353	0.43%
PETERSBURG	33,750,229	396,623	0	34,146,852	1.1%	3.572%	276	67	149,529	0.44%
OTHER NORTH	26,834,272	434,190	342,260	27,610,722	0.9%	4.153%	247	66	376,848	1.38%
CHUGIAK	26,284,950	616,601	0	26,901,550	0.8%	4.070%	298	76	849,079	3.16%
OTHER KENAI PENNINSULA	21,132,645	181,775	142,549	21,456,969	0.7%	3.770%	293	71	110,200	0.52%
STERLING	20,138,828	216,229	0	20,355,057	0.6%	3.436%	307	76	0	0.00%
SEWARD	16,904,414	251,600	269,500	17,425,514	0.5%	4.460%	288	71	636,395	3.71%
CORDOVA	17,035,462	224,984	139,041	17,399,487	0.5%	3.722%	281	68	0	0.00%
OTHER SOUTHWEST	13,975,887	302,334	1,258,334	15,536,554	0.5%	4.327%	256	60	1,741,387	12.20%
NIKISKI	14,969,697	261,217	111,313	15,342,228	0.5%	3.848%	277	71	354,185	2.33%
BETHEL	14,102,321	101,053	1,198	14,204,572	0.4%	5.055%	213	66	243,501	1.71%
VALDEZ	13,848,710	205,375	0	14,054,085	0.4%	3.885%	301	81	163,914	1.17%
NOME	13,525,827	200,881	1,322	13,728,030	0.4%	4.194%	274	73	434,124	3.16%
AHFC TOTAL	**3,110,118,337**	**74,363,455**	**50,563,185**	**3,235,044,977**	**100.0%**	**4.136%**	**299**	**74**	**89,244,899**	**2.80%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **5/31/2023**

MORTGAGE INSURANCE	**MORTGAGE AND LOAN PORTFOLIO**					**WEIGHTED AVERAGES**			**DELINQUENT**	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,471,238,375	31,181,444	4,591,309	1,507,011,128	46.6%	4.372%	296	66	23,565,862	1.57%
PMI - RADIAN GUARANTY	284,651,536	6,919,318	637,746	292,208,599	9.0%	4.094%	326	87	5,412,544	1.86%
UNINSURED - LTV > 80 (RURAL)	266,529,490	2,011,240	4,001,051	272,541,781	8.4%	4.126%	284	74	6,578,967	2.45%
FEDERALLY INSURED - FHA	189,671,562	8,042,852	0	197,714,413	6.1%	4.249%	269	79	19,219,669	9.72%
PMI - UNITED GUARANTY	181,965,994	3,651,943	0	185,617,937	5.7%	3.503%	327	87	4,492,260	2.42%
PMI - MORTGAGE GUARANTY	156,528,961	2,900,095	0	159,429,056	4.9%	3.671%	325	86	1,807,335	1.13%
FEDERALLY INSURED - VA	143,456,110	5,144,773	0	148,600,883	4.6%	4.075%	295	86	7,215,568	4.86%
PMI - ESSENT GUARANTY	115,031,704	2,788,746	0	117,820,450	3.6%	3.779%	313	85	3,275,022	2.78%
FEDERALLY INSURED - RD	110,782,057	5,666,758	0	116,448,815	3.6%	3.924%	279	84	7,258,192	6.23%
FEDERALLY INSURED - HUD 184	68,006,248	2,761,199	0	70,767,448	2.2%	4.102%	261	79	6,555,443	9.26%
PMI - GENWORTH GE	58,688,096	1,081,717	0	59,769,813	1.8%	3.795%	318	85	2,213,139	3.70%
UNINSURED - UNCONVENTIONAL	0	0	41,333,079	41,333,079	1.3%	1.745%	256	-	-	-
PMI - NATIONAL MORTGAGE INSUR	35,727,826	625,717	0	36,353,543	1.1%	4.915%	350	90	226,332	0.62%
PMI - CMG MORTGAGE INSURANCE	26,990,777	1,585,228	0	28,576,006	0.9%	4.034%	276	79	1,054,261	3.69%
PMI - PMI MORTGAGE INSURANCE	449,104	0	0	449,104	0.0%	5.540%	315	84	0	0.00%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
UNISNSURED - SERVICER INDEMNIFIED	30,192	2,426	0	32,617	0.0%	6.132%	75	27	0	0.00%
AHFC TOTAL	**3,110,118,337**	**74,363,455**	**50,563,185**	**3,235,044,977**	**100.0%**	**4.136%**	**299**	**74**	**89,244,899**	**2.80%**

As of: **5/31/2023**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	920,633,137	19,410,336	0	940,043,472	29.1%	3.777%	319	80	22,009,660	2.34%
GLOBAL FEDERAL CREDIT UNION	524,031,163	18,779,512	0	542,810,675	16.8%	4.160%	280	74	16,648,308	3.07%
AHFC (SUBSERVICED BY FNBA)	389,664,234	5,158,836	0	394,823,070	12.2%	4.423%	323	78	9,924,061	2.51%
WELLS FARGO MORTGAGE	278,644,889	13,357,326	0	292,002,215	9.0%	4.567%	212	61	20,356,166	6.97%
FIRST NATIONAL BANK OF AK	275,644,758	6,410,572	0	282,055,330	8.7%	4.386%	268	68	10,022,072	3.55%
FIRST BANK	230,552,939	3,548,664	0	234,101,603	7.2%	3.680%	303	72	836,640	0.36%
COMMERCIAL LOANS	151,541,146	0	0	151,541,146	4.7%	6.411%	394	80	0	0.00%
NUVISION CREDIT UNION	115,373,531	2,920,150	0	118,293,681	3.7%	3.499%	303	78	4,686,498	3.96%
MT. MCKINLEY BANK	82,835,275	2,030,921	0	84,866,195	2.6%	3.929%	300	76	2,085,570	2.46%
DENALI STATE BANK	82,693,841	1,660,786	0	84,354,627	2.6%	3.910%	320	79	1,195,742	1.42%
AHFC DIRECT SERVICING	0	0	50,563,185	50,563,185	1.6%	1.830%	262	-	-	-
SPIRIT OF ALASKA FCU	23,428,029	823,693	0	24,251,721	0.7%	4.228%	250	69	1,012,518	4.18%
TONGASS FCU	18,583,092	48,333	0	18,631,425	0.6%	3.601%	323	73	0	0.00%
CORNERSTONE HOME LENDING	12,836,606	88,559	0	12,925,164	0.4%	5.154%	328	82	467,664	3.62%
MATANUSKA VALLEY FCU	3,655,699	125,768	0	3,781,467	0.1%	4.064%	290	71	0	0.00%
AHFC TOTAL	**3,110,118,337**	**74,363,455**	**50,563,185**	**3,235,044,977**	**100.0%**	**4.136%**	**299**	**74**	**89,244,899**	**2.80%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2023**

BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
STATE CAPITAL PROJECT BONDS II	1,283,063,612	1,024,225	0	1,284,087,837	39.7%	4.593%	298	72	28,170,820	2.19%
GENERAL MORTGAGE REVENUE BONDS II	688,243,424	28,282,353	0	716,525,777	22.1%	3.756%	298	78	22,548,014	3.15%
HOME MORTGAGE REVENUE BONDS	670,009,086	13,429,241	0	683,438,327	21.1%	3.758%	294	75	25,450,743	3.72%
AHFC GENERAL FUND	259,761,488	6,654,055	50,563,185	316,978,728	9.8%	4.637%	323	70	7,663,474	2.88%
GOVERNMENTAL PURPOSE BONDS	142,320,962	21,920,437	0	164,241,399	5.1%	3.045%	279	72	4,403,091	2.68%
COLLATERALIZED VETERANS BONDS	66,719,764	3,053,145	0	69,772,909	2.2%	3.625%	293	82	1,008,757	1.45%
AHFC TOTAL	**3,110,118,337**	**74,363,455**	**50,563,185**	**3,235,044,977**	**100.0%**	**4.136%**	**299**	**74**	**89,244,899**	**2.80%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2023**

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**627,247,414**	**729,679,050**	**637,852,088**	**436,168,370**	**66,199,326**
MORTGAGE AND LOAN COMMITMENTS	**588,927,238**	**724,056,503**	**635,387,431**	**427,883,475**	**66,928,576**
MORTGAGE AND LOAN PURCHASES	**514,240,618**	**601,983,416**	**558,436,080**	**464,244,958**	**25,841,337**
MORTGAGE AND LOAN PAYOFFS	**473,661,536**	**721,815,525**	**403,936,804**	**152,752,340**	**13,639,758**
MORTGAGE AND LOAN FORECLOSURES	**7,799,147**	**2,802,013**	**4,652,303**	**3,621,018**	**250,600**

MORTGAGE PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	299,333	311,240	353,243	397,706	380,631
WEIGHTED AVERAGE INTEREST RATE	3.575%	3.003%	3.192%	5.293%	5.934%
WEIGHTED AVERAGE BEGINNING TERM	351	349	352	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	86
CONVENTIONAL UNINSURED %	49.4%	50.6%	51.0%	45.7%	38.1%
PRIMARY MORTGAGE INSURANCE %	37.7%	32.6%	36.1%	40.9%	42.3%
FHA INSURANCE %	3.3%	9.1%	5.3%	4.6%	3.1%
VA INSURANCE %	4.7%	4.0%	4.7%	7.1%	15.1%
RD INSURANCE %	4.2%	3.1%	1.9%	1.2%	0.5%
HUD 184 INSURANCE %	0.6%	0.6%	1.0%	0.6%	0.9%
SINGLE FAMILY (1-4 UNIT) %	97.9%	95.4%	94.9%	95.9%	100.0%
MULTI FAMILY (>4 UNIT) %	2.1%	4.6%	5.1%	4.1%	0.0%
ANCHORAGE %	36.8%	40.2%	38.2%	34.4%	26.4%
OTHER ALASKAN CITY %	63.2%	59.8%	61.8%	65.6%	73.6%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.6%	36.8%
OTHER SELLER SERVICER %	63.1%	55.8%	59.7%	64.4%	63.2%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%

MY HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	222,130,210	273,260,880	277,150,411	172,867,049	24,579,081
MORTGAGE AND LOAN COMMITMENTS	221,609,029	271,535,997	276,231,158	172,001,161	24,410,681
MORTGAGE AND LOAN PURCHASES	191,894,856	221,909,703	225,206,198	184,242,045	9,132,669
MORTGAGE AND LOAN PAYOFFS	199,300,021	288,764,659	132,111,612	44,462,255	5,378,886
MORTGAGE AND LOAN FORECLOSURES	2,360,378	584,170	991,603	153,586	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.3%	36.9%	40.3%	39.7%	35.3%
AVERAGE PURCHASE PRICE	354,711	360,913	407,989	468,728	389,366
WEIGHTED AVERAGE INTEREST RATE	3.650%	2.961%	3.151%	5.269%	6.209%
WEIGHTED AVERAGE BEGINNING TERM	350	348	354	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	83	82	82	82	83
CONVENTIONAL UNINSURED %	55.9%	52.0%	53.0%	49.6%	37.2%
PRIMARY MORTGAGE INSURANCE %	40.7%	43.4%	42.0%	48.2%	62.8%
FHA INSURANCE %	1.1%	3.6%	2.6%	1.3%	0.0%
VA INSURANCE %	1.6%	0.4%	1.2%	0.3%	0.0%
RD INSURANCE %	0.5%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.1%	0.2%	0.8%	0.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	48.5%	39.3%	31.1%	14.7%
OTHER ALASKAN CITY %	62.8%	51.5%	60.7%	68.9%	85.3%
NORTHRIM BANK %	39.5%	46.3%	42.0%	36.0%	35.8%
OTHER SELLER SERVICER %	60.5%	53.7%	58.0%	64.0%	64.2%
STREAMLINE REFINANCE %	19.4%	17.7%	2.1%	0.0%	0.0%

FIRST HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,958,325	113,884,570	108,565,713	103,049,541	17,973,709
MORTGAGE AND LOAN COMMITMENTS	86,958,325	113,291,470	107,573,441	102,703,541	17,627,709
MORTGAGE AND LOAN PURCHASES	78,643,986	95,850,969	95,851,929	100,678,948	6,013,826
MORTGAGE AND LOAN PAYOFFS	76,167,338	129,564,559	67,368,338	22,405,254	1,768,096
MORTGAGE AND LOAN FORECLOSURES	1,132,619	337,413	321,368	1,110,469	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.3%	15.9%	17.2%	21.7%	23.3%
AVERAGE PURCHASE PRICE	310,661	315,056	359,852	386,256	403,012
WEIGHTED AVERAGE INTEREST RATE	3.564%	2.882%	3.097%	5.526%	6.156%
WEIGHTED AVERAGE BEGINNING TERM	355	357	356	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	90	89	89	87
CONVENTIONAL UNINSURED %	29.6%	23.5%	31.7%	30.3%	42.7%
PRIMARY MORTGAGE INSURANCE %	59.2%	51.6%	54.8%	56.3%	55.3%
FHA INSURANCE %	4.0%	16.9%	6.8%	8.8%	0.0%
VA INSURANCE %	1.0%	1.6%	1.4%	0.9%	0.0%
RD INSURANCE %	5.2%	5.3%	2.3%	2.8%	2.0%
HUD 184 INSURANCE %	1.0%	1.2%	3.0%	0.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.3%	44.2%	47.5%	41.1%	30.3%
OTHER ALASKAN CITY %	54.7%	55.8%	52.5%	58.9%	69.7%
NORTHRIM BANK %	37.5%	47.4%	43.1%	35.8%	19.2%
OTHER SELLER SERVICER %	62.5%	52.6%	56.9%	64.2%	80.8%
STREAMLINE REFINANCE %	13.3%	15.4%	2.1%	0.0%	0.0%

FIRST HOME LIMITED	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	123,214,253	108,183,287	92,396,134	67,825,510	6,648,266
MORTGAGE AND LOAN COMMITMENTS	122,847,253	108,522,937	92,468,414	66,819,960	6,464,916
MORTGAGE AND LOAN PURCHASES	121,674,619	99,090,533	87,735,513	70,839,049	4,851,509
MORTGAGE AND LOAN PAYOFFS	68,523,444	124,422,264	84,723,900	40,297,092	4,230,507
MORTGAGE AND LOAN FORECLOSURES	3,250,966	1,362,588	2,345,347	1,903,886	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.7%	16.5%	15.7%	15.3%	18.8%
AVERAGE PURCHASE PRICE	227,365	223,893	243,099	251,459	258,169
WEIGHTED AVERAGE INTEREST RATE	3.227%	2.600%	2.798%	5.143%	5.702%
WEIGHTED AVERAGE BEGINNING TERM	357	356	358	359	349
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
CONVENTIONAL UNINSURED %	31.4%	26.2%	28.7%	27.5%	27.1%
PRIMARY MORTGAGE INSURANCE %	48.3%	41.5%	52.2%	51.9%	38.5%
FHA INSURANCE %	6.3%	18.2%	12.1%	13.4%	16.4%
VA INSURANCE %	1.5%	1.6%	1.4%	4.2%	13.0%
RD INSURANCE %	10.5%	10.4%	4.8%	1.5%	0.0%
HUD 184 INSURANCE %	2.0%	2.2%	0.8%	1.5%	5.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.3%	58.1%	56.0%	51.1%	35.6%
OTHER ALASKAN CITY %	47.7%	41.9%	44.0%	48.9%	64.4%
NORTHRIM BANK %	40.3%	54.7%	44.3%	37.4%	49.5%
OTHER SELLER SERVICER %	59.7%	45.3%	55.7%	62.6%	50.5%
STREAMLINE REFINANCE %	2.9%	14.4%	2.2%	0.0%	0.0%

RURAL HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,725,040	124,140,767	77,389,290	34,679,521	6,218,720
MORTGAGE AND LOAN COMMITMENTS	101,371,040	123,853,435	76,988,790	34,679,521	6,218,720
MORTGAGE AND LOAN PURCHASES	72,793,309	111,345,586	77,256,674	44,344,659	1,873,780
MORTGAGE AND LOAN PAYOFFS	76,556,628	95,558,314	55,153,814	15,476,050	1,905,865
MORTGAGE AND LOAN FORECLOSURES	730,497	228,409	0	202,477	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	18.5%	13.8%	9.6%	7.3%
AVERAGE PURCHASE PRICE	275,720	267,237	293,467	332,218	285,264
WEIGHTED AVERAGE INTEREST RATE	3.585%	2.934%	2.978%	4.975%	5.773%
WEIGHTED AVERAGE BEGINNING TERM	343	342	348	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	80	82	82	71
CONVENTIONAL UNINSURED %	86.1%	92.6%	85.0%	85.6%	100.0%
PRIMARY MORTGAGE INSURANCE %	8.5%	4.2%	8.7%	9.2%	0.0%
FHA INSURANCE %	0.2%	0.9%	1.3%	0.8%	0.0%
VA INSURANCE %	0.0%	0.0%	0.3%	0.8%	0.0%
RD INSURANCE %	5.1%	2.3%	4.2%	2.8%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.7%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	35.6%	41.3%	40.0%	33.3%	0.0%
OTHER SELLER SERVICER %	64.4%	58.7%	60.0%	66.7%	100.0%
STREAMLINE REFINANCE %	25.1%	37.4%	14.4%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,048,853	32,418,679	39,903,674	40,733,817	9,606,550
MORTGAGE AND LOAN COMMITMENTS	32,048,853	32,418,679	39,454,674	40,733,817	9,606,550
MORTGAGE AND LOAN PURCHASES	28,430,702	24,794,641	29,065,321	36,558,902	3,969,553
MORTGAGE AND LOAN PAYOFFS	35,027,072	39,660,728	15,381,754	7,458,262	356,404
MORTGAGE AND LOAN FORECLOSURES	324,687	289,434	207,490	250,600	250,600
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.5%	4.1%	5.2%	7.9%	15.4%
AVERAGE PURCHASE PRICE	352,676	356,817	425,638	518,748	905,226
WEIGHTED AVERAGE INTEREST RATE	3.305%	2.692%	2.812%	5.140%	5.329%
WEIGHTED AVERAGE BEGINNING TERM	349	358	356	354	339
WEIGHTED AVERAGE LOAN-TO-VALUE	92	97	94	91	91
CONVENTIONAL UNINSURED %	21.7%	11.4%	20.9%	16.7%	17.6%
PRIMARY MORTGAGE INSURANCE %	10.9%	7.9%	6.8%	6.5%	0.0%
FHA INSURANCE %	2.4%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.0%	80.7%	72.2%	76.8%	82.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	32.7%	16.5%	27.2%	49.0%
OTHER ALASKAN CITY %	77.1%	67.3%	83.5%	72.8%	51.0%
NORTHRIM BANK %	28.4%	54.2%	42.0%	43.6%	67.8%
OTHER SELLER SERVICER %	71.6%	45.8%	58.0%	56.4%	32.2%
STREAMLINE REFINANCE %	11.7%	14.5%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	**FY 2020**	**FY 2021**	**FY 2022**	**FY 2023 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**50,482,750**	**56,386,100**	**28,958,556**	**12,209,332**	**825,000**
MORTGAGE AND LOAN COMMITMENTS	**15,949,000**	**52,019,200**	**29,393,651**	**6,141,875**	**2,252,000**
MORTGAGE AND LOAN PURCHASES	**13,284,500**	**30,721,850**	**32,803,101**	**22,226,725**	**0**
MORTGAGE AND LOAN PAYOFFS	**17,227,761**	**41,525,579**	**47,828,168**	**22,602,541**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**786,496**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	5.1%	5.9%	4.8%	N/A
AVERAGE PURCHASE PRICE	699,130	1,274,089	818,774	1,195,004	N/A
WEIGHTED AVERAGE INTEREST RATE	5.849%	5.380%	5.478%	6.010%	N/A
WEIGHTED AVERAGE BEGINNING TERM	354	348	327	356	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	70	71	76	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	19.5%	8.9%	12.9%	14.4%	N/A
MULTI FAMILY (>4 UNIT) %	80.5%	91.1%	87.1%	85.6%	N/A
ANCHORAGE %	81.1%	64.5%	66.8%	66.7%	N/A
OTHER ALASKAN CITY %	18.9%	35.5%	33.2%	33.3%	N/A
NORTHRIM BANK %	5.1%	9.6%	22.5%	26.1%	N/A
OTHER SELLER SERVICER %	94.9%	90.4%	77.5%	73.9%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNCONVENTIONAL LOANS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	2,500,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	1,000,000	4,000,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN PURCHASES	2,500,000	4,000,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.7%	0.5%	0.5%	N/A
AVERAGE PURCHASE PRICE	1,250,000	1,333,333	1,500,000	1,250,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.300%	3.000%	3.000%	4.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	372	279	371	367	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
CONVENTIONAL UNINSURED %	60.0%	37.5%	100.0%	60.0%	N/A
PRIMARY MORTGAGE INSURANCE %	40.0%	62.5%	0.0%	40.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNIQUELY ALASKAN	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	647,300	2,955,730	2,427,030	532,000	348,000
MORTGAGE AND LOAN COMMITMENTS	647,300	2,955,730	2,427,030	532,000	348,000
MORTGAGE AND LOAN PURCHASES	745,350	1,958,810	723,920	1,803,030	0
MORTGAGE AND LOAN PAYOFFS	720,246	1,978,419	1,280,241	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.1%	0.4%	N/A
AVERAGE PURCHASE PRICE	227,013	306,973	380,950	325,338	N/A
WEIGHTED AVERAGE INTEREST RATE	3.978%	3.166%	3.151%	3.822%	N/A
WEIGHTED AVERAGE BEGINNING TERM	336	298	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	80	71	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	62.3%	72.2%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	37.7%	27.8%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	40.4%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,398,540	2,545,750	1,220,000	1,771,600	0
MORTGAGE AND LOAN COMMITMENTS	831,000	2,522,500	1,220,000	1,771,600	0
MORTGAGE AND LOAN PURCHASES	1,155,655	402,500	1,359,090	1,051,600	0
MORTGAGE AND LOAN PAYOFFS	139,026	341,003	88,979	50,887	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.2%	0.2%	N/A
AVERAGE PURCHASE PRICE	288,914	134,167	271,818	383,667	N/A
WEIGHTED AVERAGE INTEREST RATE	5.787%	5.120%	4.974%	6.452%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	179	180	322	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	97	86	82	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.5%	52.8%	10.8%	20.9%	N/A
OTHER ALASKAN CITY %	87.5%	47.2%	89.2%	79.1%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,142,143	13,403,287	6,841,280	0	0
MORTGAGE AND LOAN COMMITMENTS	5,665,438	12,936,555	6,630,273	0	0
MORTGAGE AND LOAN PURCHASES	3,117,641	11,908,824	5,434,334	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	2.0%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	265,100	258,174	252,355	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.673%	3.195%	3.834%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	100.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	32.2%	55.3%	54.0%	N/A	N/A
OTHER ALASKAN CITY %	67.8%	44.7%	46.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 5/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$142,550,000	$27,450,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$12,650,000	$0	$76,720,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$7,090,000	$0	$73,780,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$7,705,000	$10,230,000	$14,215,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$690,000	$4,330,000	$12,830,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,550,000	$40,735,000	$16,715,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$23,645,000	$32,825,000	$43,530,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$8,625,000	$68,405,000	$32,230,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$8,475,000	$37,495,000	$90,730,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$7,370,000	$12,810,000	$114,990,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$595,000	$870,000	$37,600,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$0	$0	$87,965,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$46,320,000	$0	$30,260,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$56,610,000	$0	$36,980,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$35,400,000	$0	$59,715,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$12,255,000	$0	$17,030,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$23,060,000	$0	$55,045,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$36,165,000	$0	$75,370,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$21,300,000	$0	$72,065,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$14,785,000	$0	$40,835,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$26,160,000	$0	$117,795,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$4,685,000	$0	$30,885,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$5,815,000	$0	$54,185,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$2,100,000	$0	$94,565,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$2,710,000	$0	$94,990,000
				State Capital Project Bonds II Total			**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**
				Total AHFC Bonds and Notes			**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
										S and P	**Moodys**	**Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1*	*N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	22,550,000	27,450,000	
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
							E021A Total	**$170,000,000**	**$0**	**$142,550,000**	**$27,450,000**	
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0	
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0	
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0	
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0	
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0	
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0	
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0	
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0	
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0	
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0	
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0	
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0	
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0	1,035,000	
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000	
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000	
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000	
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000	
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000	
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000	
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000	
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000	
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000	
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000	
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000	
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000	
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000	
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000	
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000	
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000	
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000	
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000	
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000	
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000	
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000	
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000	
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000	
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000	
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000	
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000	
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000	
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000	
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000	
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000	
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000	
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000	
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000	
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000	
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000	
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000	
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000	
							E071A Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$12,650,000**	**$0**	**$76,720,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

Exhibit A *AHFC SUMMARY OF BONDS OUTSTANDING* **As of: 5/31/2023**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$7,090,000**	**$0**	**$73,780,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$7,705,000**	**$10,230,000**	**$14,215,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$690,000**	**$4,330,000**	**$12,830,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	255,000	415,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker	Prem	PAC	530,000	0	160,000	370,000
2	011839UL9	4.000%	2040	Dec	Sinker	Prem	PAC	540,000	0	165,000	375,000
2	011839UL9	4.000%	2041	Jun	Sinker	Prem	PAC	550,000	0	165,000	385,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker	Prem	PAC	560,000	0	170,000	390,000
2	011839UL9	4.000%	2042	Jun	Sinker	Prem	PAC	575,000	0	170,000	405,000
2	011839UL9	4.000%	2042	Dec	Sinker	Prem	PAC	585,000	0	170,000	415,000
2	011839UL9	4.000%	2043	Jun	Sinker	Prem	PAC	595,000	0	175,000	420,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker	Prem	PAC	605,000	0	180,000	425,000
2	011839UL9	4.000%	2044	Jun	Sinker	Prem	PAC	625,000	0	190,000	435,000
2	011839UL9	4.000%	2044	Dec	Sinker	Prem	PAC	635,000	0	200,000	435,000
2	011839UL9	4.000%	2045	Jun	Sinker	Prem	PAC	650,000	0	200,000	450,000
2	011839UL9	4.000%	2045	Dec	Sinker	Prem	PAC	660,000	0	205,000	455,000
2	011839UL9	4.000%	2046	Jun	Sinker	Prem	PAC	670,000	0	205,000	465,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker	Prem	PAC	685,000	0	205,000	480,000
2	011839UL9	4.000%	2047	Jun	Sinker	Prem	PAC	700,000	0	210,000	490,000
2	011839UL9	4.000%	2047	Dec	Sinker	Prem	PAC	715,000	0	220,000	495,000
2	011839UL9	4.000%	2048	Jun	Sinker	Prem	PAC	725,000	0	220,000	505,000
2	011839UL9	4.000%	2048	Dec	Term	Prem	PAC	740,000	0	215,000	525,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,550,000**	**$40,735,000**	**$16,715,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds II

									S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1	AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker	Prem	PAC	265,000	0	205,000	60,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker	Prem	PAC	270,000	0	205,000	65,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker	Prem	PAC	275,000	0	210,000	65,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker	Prem	PAC	285,000	0	215,000	70,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker	Prem	PAC	285,000	0	205,000	80,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker	Prem	PAC	290,000	0	205,000	85,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker	Prem	PAC	295,000	0	210,000	85,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker	Prem	PAC	300,000	0	210,000	90,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker	Prem	PAC	305,000	0	210,000	95,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker	Prem	PAC	310,000	0	210,000	100,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker	Prem	PAC	320,000	0	215,000	105,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker	Prem	PAC	325,000	0	220,000	105,000
01170RFN7	3.500%	2034	Jun	Sinker	Prem	PAC	330,000	0	225,000	105,000
01170RFN7	3.500%	2034	Dec	Sinker	Prem	PAC	335,000	0	230,000	105,000
01170RFN7	3.500%	2035	Jun	Sinker	Prem	PAC	340,000	0	235,000	105,000
01170RFN7	3.500%	2035	Dec	Sinker	Prem	PAC	350,000	0	240,000	110,000
01170RFN7	3.500%	2036	Jun	Sinker	Prem	PAC	355,000	0	245,000	110,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker	Prem	PAC	360,000	0	250,000	110,000
01170RFN7	3.500%	2037	Jun	Sinker	Prem	PAC	370,000	0	260,000	110,000
01170RFN7	3.500%	2037	Dec	Sinker	Prem	PAC	375,000	0	265,000	110,000
01170RFN7	3.500%	2038	Jun	Sinker	Prem	PAC	380,000	0	270,000	110,000
01170RFN7	3.500%	2038	Dec	Sinker	Prem	PAC	390,000	0	270,000	120,000
01170RFN7	3.500%	2039	Jun	Sinker	Prem	PAC	395,000	0	270,000	125,000
01170RFN7	3.500%	2039	Dec	Sinker	Prem	PAC	405,000	0	280,000	125,000
01170RFN7	3.500%	2040	Jun	Sinker	Prem	PAC	410,000	0	285,000	125,000
01170RFN7	3.500%	2040	Dec	Sinker	Prem	PAC	420,000	0	290,000	130,000
01170RFN7	3.500%	2041	Jun	Sinker	Prem	PAC	425,000	0	295,000	130,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker	Prem	PAC	435,000	0	305,000	130,000
01170RFN7	3.500%	2042	Jun	Sinker	Prem	PAC	445,000	0	315,000	130,000
01170RFN7	3.500%	2042	Dec	Sinker	Prem	PAC	450,000	0	315,000	135,000
01170RFN7	3.500%	2043	Jun	Sinker	Prem	PAC	460,000	0	325,000	135,000
01170RFN7	3.500%	2043	Dec	Sinker	Prem	PAC	470,000	0	330,000	140,000
01170RFN7	3.500%	2044	Jun	Sinker	Prem	PAC	480,000	0	335,000	145,000
01170RFN7	3.500%	2044	Dec	Sinker	Prem	PAC	485,000	0	340,000	145,000
01170RFN7	3.500%	2045	Jun	Sinker	Prem	PAC	495,000	0	345,000	150,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFN7	3.500%	2045	Dec	Sinker	Prem	PAC	505,000	0	350,000	155,000
01170RFN7	3.500%	2046	Jun	Term	Prem	PAC	305,000	0	200,000	105,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$23,645,000**	**$32,825,000**	**$43,530,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker	Prem	PAC	1,500,000	0	710,000	790,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker	Prem	PAC	2,180,000	0	1,025,000	1,155,000
01170RGV8	4.000%	2041	Dec	Sinker	Prem	PAC	2,225,000	0	1,040,000	1,185,000
01170RGV8	4.000%	2042	Jun	Sinker	Prem	PAC	2,270,000	0	1,070,000	1,200,000
01170RGV8	4.000%	2042	Dec	Sinker	Prem	PAC	2,320,000	0	1,090,000	1,230,000
01170RGV8	4.000%	2043	Jun	Sinker	Prem	PAC	2,370,000	0	1,115,000	1,255,000
01170RGV8	4.000%	2043	Dec	Sinker	Prem	PAC	2,420,000	0	1,145,000	1,275,000
01170RGV8	4.000%	2044	Jun	Sinker	Prem	PAC	2,475,000	0	1,165,000	1,310,000
01170RGV8	4.000%	2044	Dec	Sinker	Prem	PAC	2,525,000	0	1,185,000	1,340,000
01170RGV8	4.000%	2045	Jun	Sinker	Prem	PAC	2,585,000	0	1,220,000	1,365,000
01170RGV8	4.000%	2045	Dec	Sinker	Prem	PAC	2,640,000	0	1,240,000	1,400,000
01170RGV8	4.000%	2046	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2046	Dec	Sinker	Prem	PAC	2,755,000	0	1,295,000	1,460,000
01170RGV8	4.000%	2047	Jun	Sinker	Prem	PAC	2,815,000	0	1,325,000	1,490,000
01170RGV8	4.000%	2047	Dec	Sinker	Prem	PAC	2,870,000	0	1,350,000	1,520,000
01170RGV8	4.000%	2048	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2048	Dec	Term	Prem	PAC	835,000	0	390,000	445,000
						GM18A Total	**$109,260,000**	**$8,625,000**	**$68,405,000**	**$32,230,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	405,000	645,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	600,000	940,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	605,000	970,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	625,000	985,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	630,000	1,015,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	650,000	1,030,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	660,000	1,055,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	675,000	1,080,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	690,000	1,105,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	705,000	1,130,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	720,000	1,155,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	735,000	1,180,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	750,000	1,205,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	765,000	1,235,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	290,000	495,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$8,475,000**	**$37,495,000**	**$90,730,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	350,000	985,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	975,000	2,815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	995,000	2,865,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,015,000	2,915,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,035,000	2,970,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,055,000	3,015,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,075,000	3,080,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,090,000	3,130,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,110,000	3,190,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,130,000	3,250,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	800,000	2,295,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	465,000	1,315,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	465,000	1,345,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	465,000	1,375,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	475,000	1,395,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	310,000	930,000
						GM20A Total	**$135,170,000**	**$7,370,000**	**$12,810,000**	**$114,990,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	0	0	410,000
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	40,000	560,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	45,000	760,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	45,000	775,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	50,000	785,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	50,000	795,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	50,000	810,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	50,000	825,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	50,000	840,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	50,000	855,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	50,000	870,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	50,000	885,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	50,000	900,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	55,000	915,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	55,000	930,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	60,000	945,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	60,000	960,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	60,000	975,000
							GM22A Total	**$39,065,000**	**$595,000**	**$870,000**	**$37,600,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **Bank of America**	*AA+*	*Aa1* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	0	0	210,000
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	01170RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	01170RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	01170RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	01170RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	01170RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	01170RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	0	1,745,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	0	2,250,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **Bank of America**	AA+	Aa1 / N/A
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	0	2,375,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	0	2,440,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	0	2,505,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	0	2,575,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	0	2,645,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	0	2,715,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	0	2,790,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	0	2,865,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	0	2,525,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	0	815,000
						GM22C Total	**$87,965,000**	**$0**	**$0**	**$87,965,000**
				General Mortgage Revenue Bonds II Total			**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+	Aaa/VMIG1 / WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$46,320,000**	**$0**	**$30,260,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$56,610,000**	**$0**	**$36,980,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**
State Capital Project Bonds II								S and P	Moodys	Fitch
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0	0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$35,400,000**	**$0**	**$59,715,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$12,255,000**	**$0**	**$17,030,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2	AA+
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$23,060,000**	**$0**	**$55,045,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$36,165,000**	**$0**	**$75,370,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
									S and P	Moodys	Fitch
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
						SC15B Total	**$93,365,000**	**$21,300,000**	**$0**		**$72,065,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0		0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0		0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0		0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
						SC15C Total	**$55,620,000**	**$14,785,000**	**$0**		**$40,835,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000	
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000	
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000	
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000	
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000	
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000	
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000	
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000	
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000	
						SC17A Total	**$143,955,000**	**$26,160,000**	**$0**	**$117,795,000**	
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000	
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**	
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000	
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**	
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000	
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$4,685,000**	**$0**	**$30,885,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	SWAP	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	SWAP	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	SWAP	4,470,000	0	0	4,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839VW4		2035	Jun	Sinker	Tax	SWAP	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	SWAP	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	SWAP	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	SWAP	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	SWAP	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	SWAP	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	SWAP	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	SWAP	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	SWAP	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	SWAP	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	SWAP	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	SWAP	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	SWAP	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	SWAP	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	SWAP	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	SWAP	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	SWAP	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	SWAP	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	SWAP	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	SWAP	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$5,815,000**	**$0**	**$54,185,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$2,100,000**	**$0**	**$94,565,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* / *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	0	0	2,295,000
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$2,710,000**	**$0**	**$94,990,000**
						State Capital Project Bonds II Total	**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$96,043,000**					**Total AHFC Bonds**	**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date: $53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$666,948	12.00%	200
Remaining Principal Balance:	$62,297,486	3-Months	$1,616,982	9.71%	162
Weighted Average Seasoning:	85	6-Months	$2,173,064	6.58%	110
Weighted Average Interest Rate:	4.356%	12-Months	$4,527,371	6.80%	113
Bond Yield (TIC):	N/A	Life	$356,067,032	12.39%	207

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$66,975	1.15%	19
Remaining Principal Balance:	$69,192,981	3-Months	$881,402	4.92%	82
Weighted Average Seasoning:	62	6-Months	$1,747,914	4.83%	81
Weighted Average Interest Rate:	3.894%	12-Months	$4,468,626	6.19%	103
Bond Yield (TIC):	N/A	Life	$183,800,971	14.87%	248

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$219,244	3.93%	65
Remaining Principal Balance:	$65,546,678	3-Months	$1,339,582	7.74%	129
Weighted Average Seasoning:	64	6-Months	$1,752,300	5.11%	85
Weighted Average Interest Rate:	3.862%	12-Months	$2,951,477	4.32%	72
Bond Yield (TIC):	N/A	Life	$163,424,953	13.58%	226

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$728,891	8.91%	148
Remaining Principal Balance:	$93,410,446	3-Months	$1,140,094	4.72%	79
Weighted Average Seasoning:	57	6-Months	$1,932,863	3.99%	67
Weighted Average Interest Rate:	3.717%	12-Months	$7,104,200	7.36%	123
Bond Yield (TIC):	N/A	Life	$226,896,219	14.56%	243

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$869,373	9.03%	150
Remaining Principal Balance:	$109,851,069	3-Months	$1,193,942	4.22%	70
Weighted Average Seasoning:	58	6-Months	$2,436,731	4.26%	71
Weighted Average Interest Rate:	3.492%	12-Months	$6,219,943	5.45%	91
Bond Yield (TIC):	N/A	Life	$227,010,234	14.59%	243

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$580,752	5.57%	93
Remaining Principal Balance:	$121,397,153	3-Months	$1,721,026	5.46%	91
Weighted Average Seasoning:	57	6-Months	$2,877,765	4.55%	76
Weighted Average Interest Rate:	3.531%	12-Months	$7,280,146	5.79%	96
Bond Yield (TIC):	N/A	Life	$231,293,660	14.25%	237

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,083,290	10.07%	168
Remaining Principal Balance:	$121,972,116	3-Months	$2,006,850	6.30%	105
Weighted Average Seasoning:	60	6-Months	$3,597,929	5.61%	94
Weighted Average Interest Rate:	3.695%	12-Months	$8,889,399	6.96%	116
Bond Yield (TIC):	N/A	Life	$229,957,256	14.12%	235

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$31,679	1.25%	21
Remaining Principal Balance:	$30,089,466	3-Months	$483,245	6.12%	102
Weighted Average Seasoning:	66	6-Months	$1,013,213	6.34%	106
Weighted Average Interest Rate:	3.243%	12-Months	$2,910,672	8.73%	145
Bond Yield (TIC):	2.578%	Life	$46,187,040	15.67%	261

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$330,749	16.02%	267
Remaining Principal Balance:	$22,568,518	3-Months	$626,630	10.35%	172
Weighted Average Seasoning:	43	6-Months	$884,567	7.36%	123
Weighted Average Interest Rate:	3.680%	12-Months	$3,122,603	13.39%	223
Bond Yield (TIC):	3.217%	Life	$40,116,927	24.32%	471

10 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$528,145	10.08%	168
Remaining Principal Balance:	$59,411,879	3-Months	$1,077,148	6.92%	115
Weighted Average Seasoning:	75	6-Months	$2,534,863	7.96%	133
Weighted Average Interest Rate:	3.616%	12-Months	$5,454,820	8.45%	141
Bond Yield (TIC):	2.532%	Life	$40,211,643	7.47%	125

11 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$433,493	8.49%	142
Remaining Principal Balance:	$58,413,840	3-Months	$1,263,982	8.18%	136
Weighted Average Seasoning:	60	6-Months	$2,189,467	7.05%	118
Weighted Average Interest Rate:	4.340%	12-Months	$6,324,535	9.76%	163
Bond Yield (TIC):	3.324%	Life	$43,407,333	10.59%	176

12 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$65,110	9.19%	153
Remaining Principal Balance:	$8,071,400	3-Months	$132,889	6.21%	103
Weighted Average Seasoning:	163	6-Months	$566,013	12.19%	203
Weighted Average Interest Rate:	4.560%	12-Months	$1,484,659	14.65%	244
Bond Yield (TIC):	3.324%	Life	$47,099,126	18.93%	316

13 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$576,478	6.66%	111
Remaining Principal Balance:	$100,062,414	3-Months	$1,920,934	7.30%	122
Weighted Average Seasoning:	67	6-Months	$3,503,278	6.61%	110
Weighted Average Interest Rate:	3.634%	12-Months	$7,841,040	7.42%	124
Bond Yield (TIC):	2.550%	Life	$50,972,248	11.30%	188

14 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$185,216	9.82%	164
Remaining Principal Balance:	$21,410,934	3-Months	$403,840	7.18%	120
Weighted Average Seasoning:	76	6-Months	$717,000	6.33%	106
Weighted Average Interest Rate:	4.251%	12-Months	$1,441,532	6.20%	103
Bond Yield (TIC):	2.550%	Life	$16,803,311	16.43%	274

15 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$500,195	4.66%	78
Remaining Principal Balance:	$125,570,534	3-Months	$1,379,152	4.26%	71
Weighted Average Seasoning:	62	6-Months	$3,193,807	4.86%	81
Weighted Average Interest Rate:	3.091%	12-Months	$6,705,537	5.12%	85
Bond Yield (TIC):	1.822%	Life	$28,997,240	7.67%	128

16 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$905,847	10.24%	171
Remaining Principal Balance:	$100,204,088	3-Months	$1,612,907	6.17%	103
Weighted Average Seasoning:	64	6-Months	$2,421,705	4.64%	77
Weighted Average Interest Rate:	3.557%	12-Months	$6,228,775	5.96%	99
Bond Yield (TIC):	1.822%	Life	$48,998,752	17.70%	295

17 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$4,863	0.15%	3
Remaining Principal Balance:	$37,844,120	3-Months	$15,927	0.17%	4
Weighted Average Seasoning:	23	6-Months	$340,735	1.76%	43
Weighted Average Interest Rate:	3.235%	12-Months	$1,208,489	3.07%	88
Bond Yield (TIC):	2.024%	Life	$1,410,834	2.53%	84

18 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$1,124,290	9.52%	159
Remaining Principal Balance:	$134,328,846	3-Months	$2,419,160	6.87%	115
Weighted Average Seasoning:	58	6-Months	$3,693,768	5.25%	88
Weighted Average Interest Rate:	3.774%	12-Months	$7,952,913	5.60%	93
Bond Yield (TIC):	2.024%	Life	$13,101,519	6.41%	107

19 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$14,927	0.25%	11
Remaining Principal Balance:	$71,207,722	3-Months	$44,886	0.25%	12
Weighted Average Seasoning:	12	6-Months	$88,372	0.25%	14
Weighted Average Interest Rate:	5.024%	12-Months	$88,372	0.25%	14
Bond Yield (TIC):	4.290%	Life	$88,372	0.25%	14

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$8,916,464	7.20%	120
Remaining Principal Balance:	$1,412,851,691	3-Months	$21,280,579	5.76%	96
Weighted Average Seasoning:	59	6-Months	$37,665,354	5.07%	85
Weighted Average Interest Rate:	3.734%	12-Months	$92,205,109	6.18%	104
Bond Yield (TIC):	N/A	Life	$1,995,844,669	11.70%	198

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION 05/31/23

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2023	10,345,000	-	**10,345,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,160,000	-	1,160,000
C1911	775,000	-	775,000
GM16A	845,000	-	845,000
GM18A	2,375,000	-	2,375,000
GM19A	1,380,000	-	1,380,000
GM20A	3,210,000	-	3,210,000
GM22A	600,000	-	600,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

05/31/23

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	30,260,000	36,980,000	27,450,000	64,395,000	64,395,000	76,720,000	73,790,000	73,790,000	73,780,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.40%	3.40%	3.91%	3.50%	3.38%	3.40%	3.40%	3.40%	3.40%	5.15%	5.16%	5.20%	5.08%
Average Rate	1.13%	1.13%	1.29%	0.86%	0.84%	0.83%	0.56%	0.55%	0.58%	1.62%	1.61%	1.42%	3.47%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.16%	7.00%	5.08%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.12%	1.12%	1.11%	0.79%	0.79%	0.79%	0.58%	0.58%	0.58%	1.51%	1.50%	1.28%	3.39%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.11%	0.11%	0.15%	0.08%
FY 2022 Avg	0.24%	0.24%	0.25%	0.24%	0.24%	0.24%	0.24%	0.24%	0.24%	0.33%	0.33%	0.30%	1.21%
FY 2023 Avg	2.41%	2.41%	2.25%	2.41%	2.42%	2.41%	2.41%	2.41%	2.41%	3.76%	3.75%	3.73%	3.72%
FY 2023 Sprd	(0.01%)	(0.01%)	(0.17%)	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.11%	0.10%	0.08%	0.07%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	36,980,000	4.113%	1.041%	3.072%	1.127%	4.199%	0.087%	61,717,666	16,089,604	45,628,062
E021A	Goldman	AA-/Aa2	06/01/32	27,450,000	2.980%	0.900%	2.080%	1.288%	3.368%	0.388%	34,547,829	9,894,282	24,653,547
E071A[1]	Goldman	AA-/Aa2	12/01/41	123,306,000	3.735%	0.900%	2.834%	0.854%	3.688%	(0.046%)	81,040,231	17,354,489	63,685,742
E071A[2]	JP Morgan	A+/Aa1	12/01/41	82,204,000	3.720%	0.900%	2.820%	0.830%	3.650%	(0.070%)	53,826,713	11,693,182	42,133,530
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	66,408,000	3.761%	0.702%	3.059%	0.556%	3.615%	(0.146%)	36,689,066	5,825,979	30,863,087
E091A[2]	Goldman	AA-/Aa2	12/01/40	66,408,000	3.761%	0.702%	3.059%	0.551%	3.610%	(0.151%)	36,689,066	5,552,605	31,136,460
E091A[3]	JP Morgan	A+/Aa1	12/01/40	88,544,000	3.740%	0.702%	3.038%	0.574%	3.611%	(0.129%)	48,645,610	7,705,951	40,939,660
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.418%	1.804%	1.422%	3.226%	0.004%	15,787,800	4,706,141	11,081,659
			TOTAL	**631,300,000**	**3.615%**	**0.954%**	**2.661%**	**0.909%**	**3.570%**	**(0.045%)**	**368,943,980**	**78,822,234**	**290,121,747**

FY 2023 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY23	Bond Data	Exempt WF	Exempt FHLB	Exempt SSBT	AMT FHLB	Taxable Self	Total FY23	Total FY22	Total FY21
WF	Allocation	14.2%	13.5%	19.7%	2.6%	49.9%	100.0%	100.0%	100.0%
2.41%	Avg Rate	2.41%	2.41%	2.41%	2.25%	3.73%	3.07%	0.27%	0.17%
#1 RA FY22	Max Rate	4.30%	4.30%	4.30%	4.32%	5.20%	5.20%	1.67%	0.67%
TD	Min Rate	0.61%	0.65%	0.61%	0.42%	1.58%	0.42%	0.02%	0.02%
0.24%	Bench Spread	(0.01%)	(0.01%)	(0.01%)	(0.17%)	0.08%	0.03%	(0.02%)	0.02%

MONTHLY FLOAT SUMMARY	
May 31, 2023	
Total Bonds	**$2,322,915,000**
Total Float	**$1,041,560,000**
Self-Liquid	**$320,000,000**
Float %	**44.8%**
Hedge %	**60.6%**

AHFC LIQUIDITY ANALYSIS

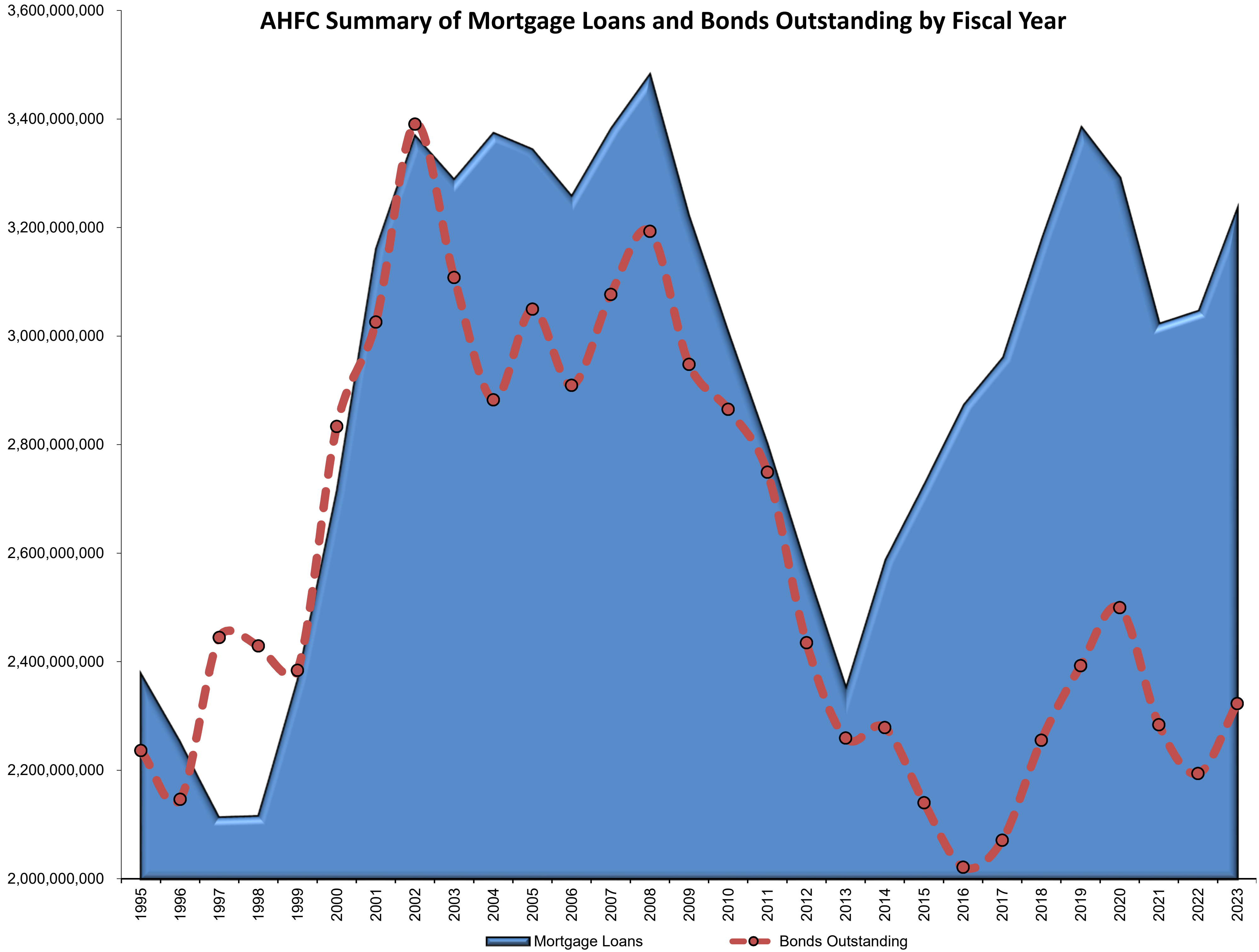
05/31/23

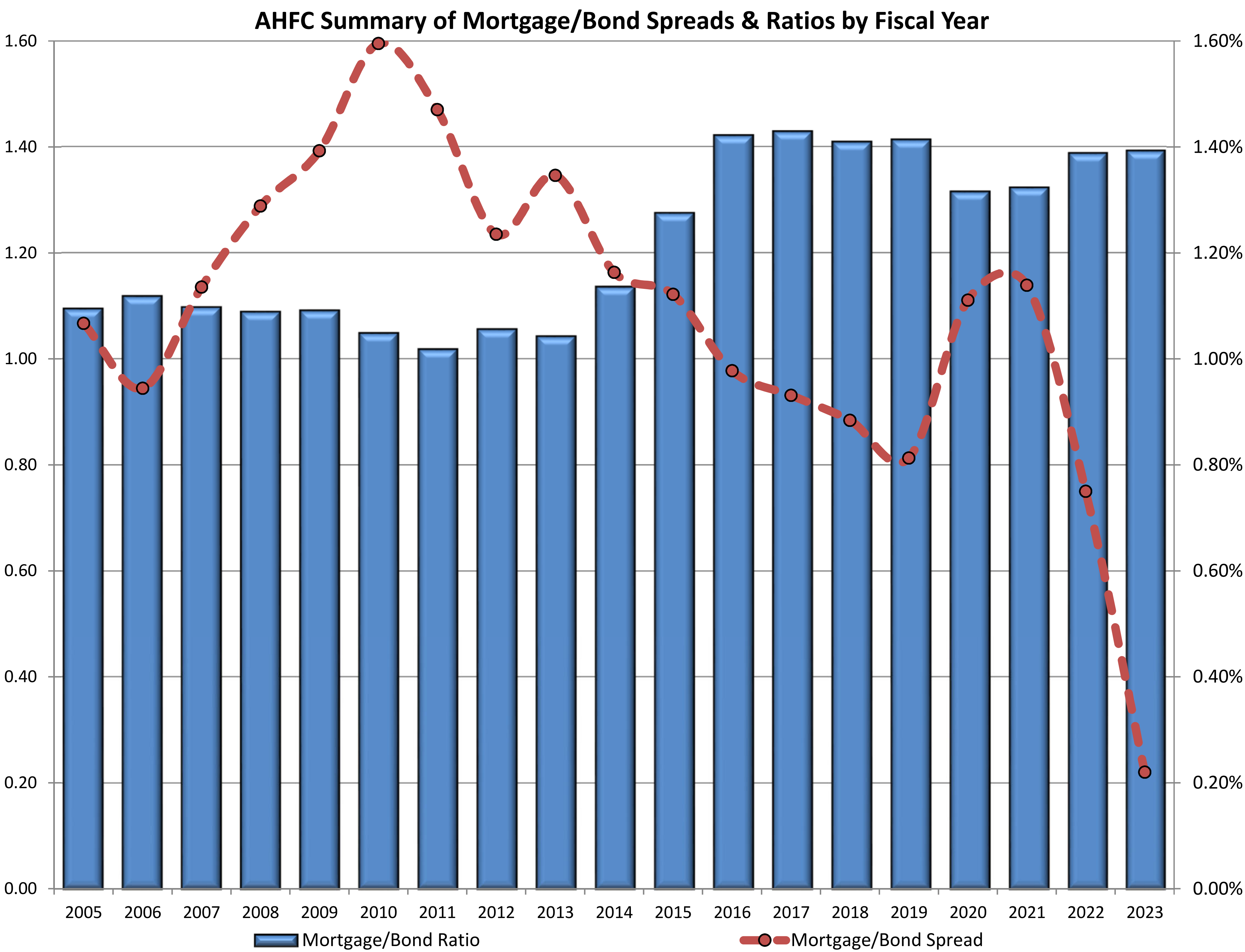
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.05	05/31/23	50,824,015		50,824,015	50,824,015
2	SAM Commercial Paper (Collateralized)	MMF1	5.05	05/31/23	8,122,124		8,122,124	8,122,124
		CP1	5.35	08/01/23	64,856,583	43,453,911	43,453,911	60,057,196
		CP2	5.20	06/01/23	23,400,000		15,678,000	21,668,400
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.15	05/31/23	17,180	17,180	17,180	17,180
		CP1	5.34	11/12/23	91,896,251	61,570,488	61,570,488	85,095,928
		CP2	5.48	12/12/23	10,004,710		6,703,156	9,264,362
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.15	05/31/23	69,455	69,455	69,455	69,455
		CP1	5.31	12/13/23	108,662,300	72,803,741	72,803,741	100,621,290
5	State Capital Project Bonds (Unrestricted)	MMF2	5.16	05/31/23	54,865,077	54,865,077	54,865,077	54,865,077
		CP1	5.45	08/28/23	58,523,433	39,210,700	39,210,700	54,192,699
6	AHFC Operations Reserve Fund	MMF3	5.15	05/31/23	17,441,640	17,441,640	17,441,640	17,441,640
		BOND	5.40	01/27/26	10,132,470	9,119,223	9,220,548	9,119,223
		CP1	5.29	06/28/23	50,792,350	34,030,874	34,030,874	47,033,716
		CP2	5.54	07/06/23	22,281,297		14,928,469	20,632,481
7	State of Alaska Investment Pool	GEF	0.59	04/30/23	1,522,367	1,294,012	1,019,986	1,522,367
8	Alaska USA Accounts Payable	CASH	0.05	05/31/23	9,714,973		9,714,973	9,714,973
9	Revolving Credit Agreement	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.19**	**09/10/23**	**783,126,225**	**533,876,301**	**639,674,336**	**750,262,125**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	96,043,000	96,043,000	96,043,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**416,043,000**	**416,043,000**	**416,043,000**	**470,000,000**
	Excess of Sources Over Requirements				**367,083,225**	**117,833,301**	**223,631,336**	**280,262,125**
	Ratio of Sources to Requirements				**1.88**	**1.28**	**1.54**	**1.60**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**117,833,301**	**223,631,336**	**162,762,125**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	27,450,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	205,510,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	147,580,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	73,780,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	67,240,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**721,560,000**

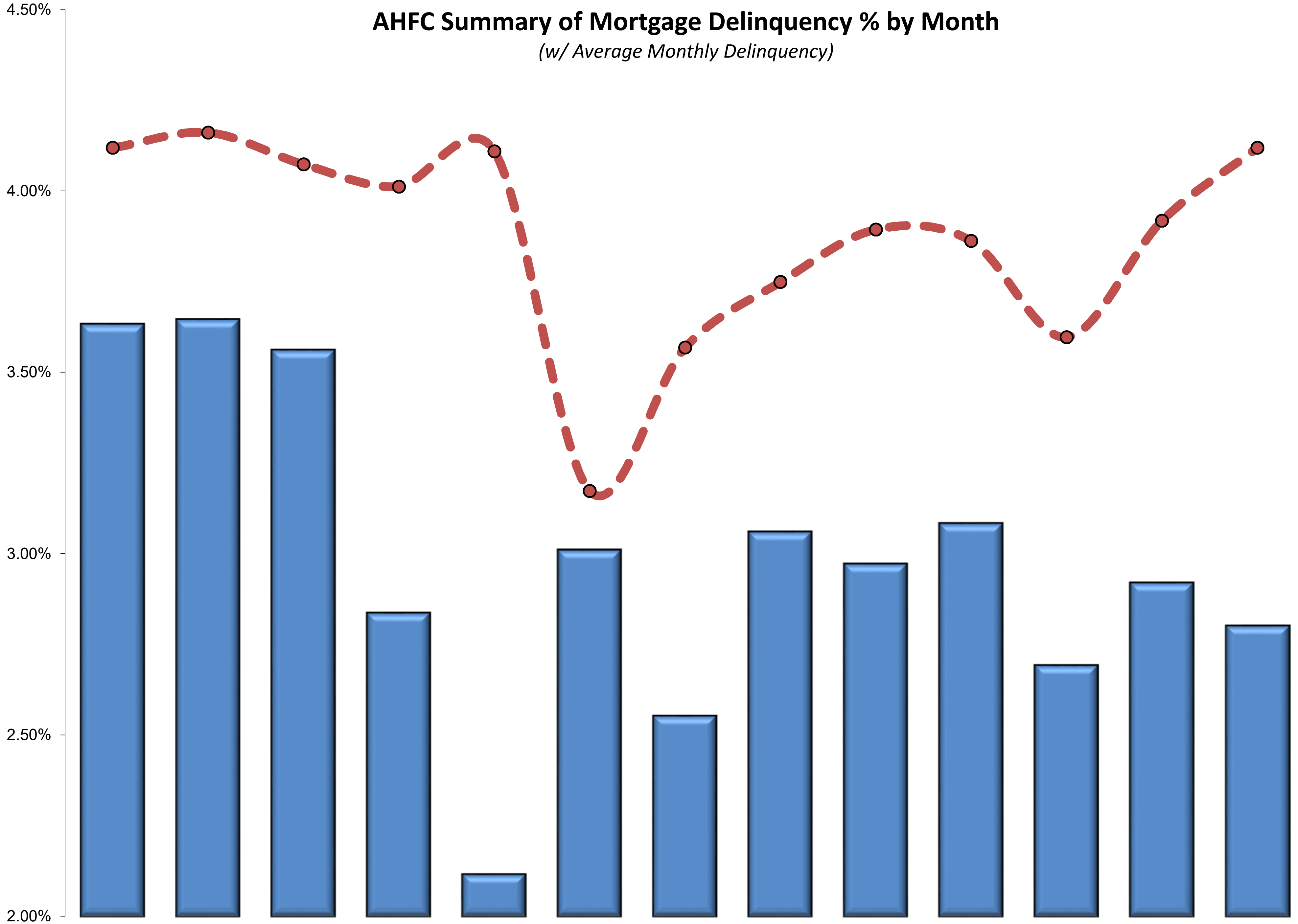
Investment Types	
MMF1	58,946,139
MMF2	54,865,077
MMF3	17,528,275
CP1	374,730,917
CP2	55,686,007
Other	21,369,811
Total	**583,126,225**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Loans
Bonds Outstanding

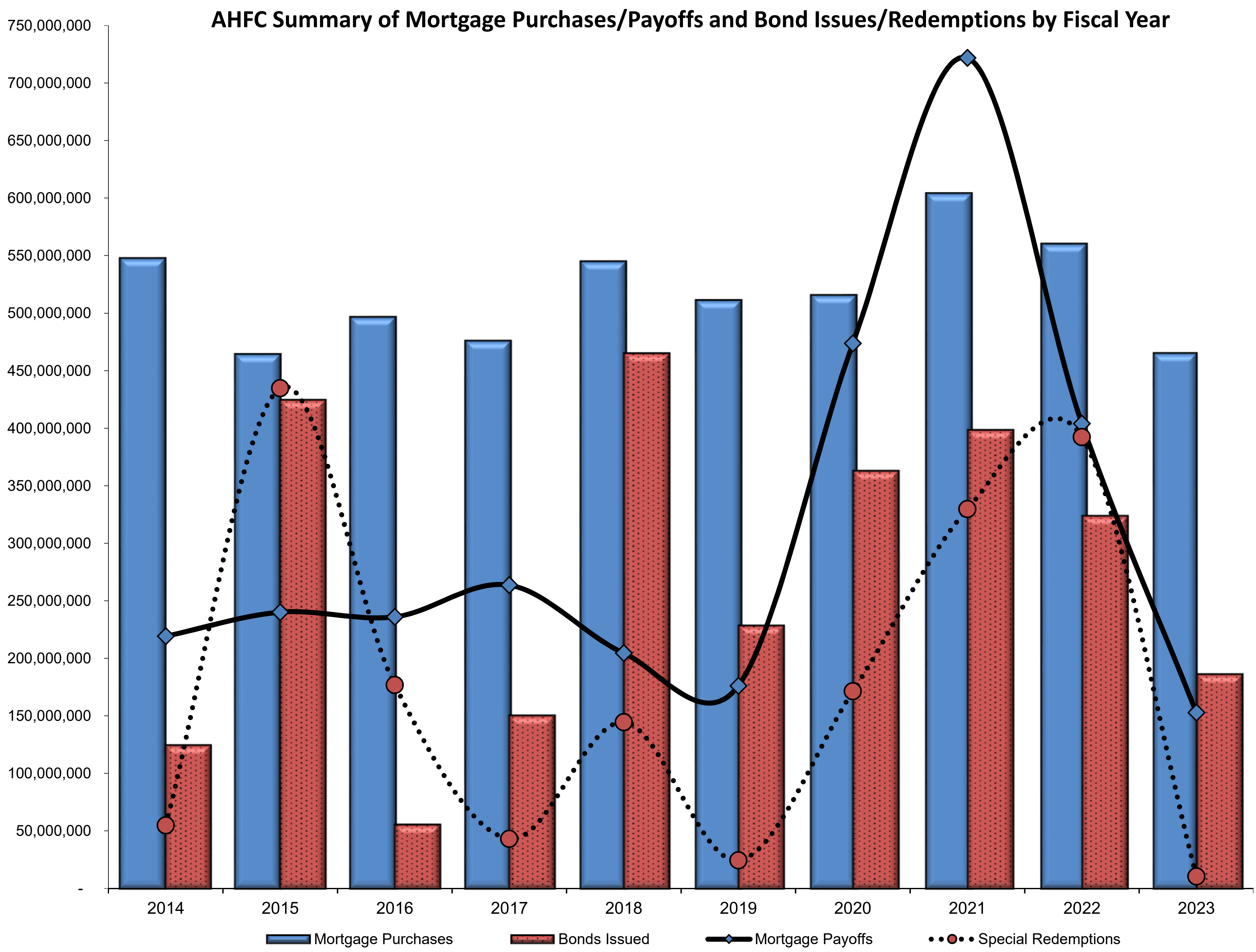

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23
Del	3.63%	3.65%	3.56%	2.84%	2.12%	3.01%	2.55%	3.06%	2.97%	3.08%	2.69%	2.92%	2.80%
Avg	4.12%	4.16%	4.07%	4.01%	4.11%	3.17%	3.57%	3.75%	3.89%	3.86%	3.60%	3.92%	4.12%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure