APRIL 2023

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

APRIL 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2021	FY 2022	% Change	04/30/22	04/30/23	% Change
Total Mortgage Loan Portfolio	**3,021,889,791**	**3,045,181,838**	**1%**	**3,021,396,627**	**3,234,059,770**	**7%**
Mortgage Average Rate %	4.17%	4.00%	(4%)	4.00%	4.16%	4%
Delinquency % of $ (30+ Days)	4.63%	3.65%	(21%)	3.69%	2.92%	(21%)
Foreclosure % of $ (Annualized)	0.09%	0.16%	78%	0.17%	0.12%	(29%)
Mortgage Purchases	601,625,028	558,436,080	(7%)	463,734,309	438,403,621	(5%)
Mortgage Payoffs	721,815,525	403,936,804	(44%)	352,057,810	139,112,583	(60%)
Purchase/Payoff Variance	**(120,190,497)**	**154,499,276**	**229%**	**111,676,499**	**299,291,038**	**168%**
Purchase Average Rate %	3.00%	3.20%	7%	3.06%	5.26%	72%
Bonds - Fixed Rate GO	640,915,000	549,680,000	(14%)	576,790,000	623,695,000	8%
Bonds - Fixed Rate Housing	556,930,000	588,285,000	6%	604,765,000	657,660,000	9%
Bonds - Floating Hedged	705,995,000	675,770,000	(4%)	688,190,000	631,300,000	(8%)
Bonds - Floating Unhedged	380,000,000	380,000,000	0%	380,000,000	410,260,000	8%
Total Bonds Outstanding	**2,283,840,000**	**2,193,735,000**	**(4%)**	**2,249,745,000**	**2,322,915,000**	**3%**
Requiring Self-Liquidity	390,350,000	323,525,000	(17%)	383,525,000	320,000,000	(17%)
Bond Average Rate %	3.03%	3.25%	7%	3.12%	3.93%	26%
New Bond Issuances	396,930,000	322,795,000	(19%)	122,795,000	185,665,000	N/A
Special Bond Redemptions	329,655,000	392,280,000	19%	68,070,000	10,345,000	(85%)
Scheduled Bond Redemptions	95,325,000	94,935,000	(0%)	48,790,000	46,140,000	(5%)
Issue/Redemption Variance	**(28,050,000)**	**(164,420,000)**	**(486%)**	**5,935,000**	**129,180,000**	**2077%**
Issuance Average Yield %	1.64%	1.30%	(21%)	2.02%	3.77%	N/A
Mortgage/Bond Spread %	**1.14%**	**0.75%**	**(34%)**	**0.88%**	**0.23%**	**(74%)**
Mortgage/Bond Ratio	**1.32**	**1.39**	**5%**	**1.34**	**1.39**	**4%**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	04/30/22	04/30/23	% Change	04/30/22	04/30/23	% Change
Liquidity Reserve Fund	301,970,340	311,457,158	3%	0.23%	3.15%	1245%
Bond Trust Funds	389,259,221	297,476,940	(24%)	0.16%	3.40%	2051%
SAM General Fund	254,940,015	220,264,433	(14%)	0.12%	3.26%	2708%
Mortgage Collections	37,415,116	27,737,244	(26%)	0.10%	3.18%	3076%
Total Investments	**983,584,692**	**856,935,775**	(13%)	**0.17%**	**3.26%**	1840%

ALASKA HOUSING FINANCE CORPORATION

APRIL 2023 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2021	FY 2022	% Change	**Second Quarter Unaudited** FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	61,229	62,426	2%
Investment Income	4,090	5,135	26%	2,115	14,967	608%
Grant Revenue	142,101	270,563	90%	79,495	79,097	(1%)
Housing Rental Subsidies	11,922	12,443	4%	6,308	6,178	(2%)
Rental Income	11,219	11,280	1%	5,675	5,703	0%
Other Revenue	4,490	4,347	(3%)	2,594	3,430	32%
Total Revenue	**306,080**	**424,642**	**39%**	**157,416**	**171,801**	**9%**
Interest Expenses	70,987	60,780	(14%)	29,805	37,475	26%
Grant Expenses	143,129	276,268	93%	81,939	81,764	(0%)
Operations & Administration	50,360	48,911	(3%)	23,636	24,975	6%
Rental Housing Expenses	17,012	19,274	13%	8,711	7,537	(13%)
Mortgage and Loan Costs	11,342	11,767	4%	6,051	6,489	7%
Bond Financing Expenses	6,033	4,923	(18%)	1,925	2,812	46%
Provision for Loan Loss	(2,761)	485	118%	153	1,277	735%
Total Expenses	**296,102**	**422,408**	**43%**	**152,220**	**162,329**	**7%**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**5,196**	**9,472**	**82%**
Contributions to the State	1,011	933	(8%)	-	4,458	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**5,196**	**5,014**	**(4%)**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,417,661	4,364,544	(1%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,796,534	2,760,069	(1%)
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,621,127**	**1,604,475**	**(1%)**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	**35,487**	**31,260**	**(12%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**26,615**	**23,445**	**(12%)**

Through FY 2023 - Second Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,079,913**
Total Dividend Remaining	**114,395**

ALASKA HOUSING FINANCE CORPORATION

Loan Forbearance and Loss Mitigation Summary

April 30, 2023

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	**3,234,059,770**		**14,121**		**2,811,792,958**		**13,729**		**422,266,812**		**392**	
Less Unconventionals/REOs	**3,182,673,712**				**2,789,014,673**				**393,659,039**			
Delinquent - In Forbearance												
Delinquent 30 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 60 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 90 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 120+ Days	782,294	0.02%	5	0.04%	782,294	0.03%	5	0.04%	-	0.00%	-	0.00%
SUBTOTAL	**782,294**	**0.02%**	**5**	**0.04%**	**782,294**	**0.03%**	**5**	**0.04%**	**-**	**0.00%**	**-**	**0.00%**
Delinquent - In Loss Mitigation												
Delinquent 30 Days	7,648,755	0.24%	52	0.37%	7,648,755	0.27%	52	0.38%	-	0.00%	-	0.00%
Delinquent 60 Days	3,680,983	0.12%	25	0.18%	3,145,515	0.11%	24	0.17%	535,469	0.14%	1	0.26%
Delinquent 90 Days	1,373,273	0.04%	10	0.07%	1,373,273	0.05%	10	0.07%	-	0.00%	-	0.00%
Delinquent 120+ Days	6,945,528	0.22%	44	0.31%	6,945,528	0.25%	44	0.32%	-	0.00%	-	0.00%
SUBTOTAL	**19,648,539**	**0.62%**	**131**	**0.93%**	**19,113,071**	**0.69%**	**130**	**0.95%**	**535,469**	**0.14%**	**1**	**0.26%**
Delinquent - Other												
Delinquent 30 Days	48,582,430	1.53%	262	1.86%	44,204,920	1.58%	253	1.84%	4,377,510	1.11%	9	2.30%
Delinquent 60 Days	10,164,882	0.32%	60	0.42%	9,794,472	0.35%	58	0.42%	370,410	0.09%	2	0.51%
Delinquent 90 Days	5,213,222	0.16%	34	0.24%	5,213,222	0.19%	34	0.25%	-	0.00%	-	0.00%
Delinquent 120+ Days	8,581,511	0.27%	55	0.39%	7,875,143	0.28%	54	0.39%	706,367	0.18%	1	0.26%
SUBTOTAL	**72,542,044**	**2.28%**	**411**	**2.91%**	**67,087,757**	**2.41%**	**399**	**2.91%**	**5,454,287**	**1.39%**	**12**	**3.06%**
Total Delinquent												
Delinquent 30 Days	56,231,185	1.77%	314	2.22%	51,853,675	1.86%	305	2.22%	4,377,510	1.11%	9	2.30%
Delinquent 60 Days	13,845,865	0.44%	85	0.60%	12,939,986	0.46%	82	0.60%	905,879	0.23%	3	0.77%
Delinquent 90 Days	6,586,495	0.21%	44	0.31%	6,586,495	0.24%	44	0.32%	-	0.00%	-	0.00%
Delinquent 120+ Days	16,309,333	0.51%	104	0.74%	15,602,966	0.56%	103	0.75%	706,367	0.18%	1	0.26%
TOTAL	**92,972,878**	**2.92%**	**547**	**3.87%**	**86,983,122**	**3.12%**	**534**	**3.89%**	**5,989,755**	**1.52%**	**13**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2023**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,107,423,379	96.08%
PARTICIPATION LOANS	75,250,334	2.33%
UNCONVENTIONAL/REO	51,386,058	1.59%
TOTAL PORTFOLIO	**3,234,059,770**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	56,231,185	1.77%
60 DAYS PAST DUE	13,845,865	0.44%
90 DAYS PAST DUE	6,586,495	0.21%
120+ DAYS PAST DUE	16,309,333	0.51%
TOTAL DELINQUENT	**92,972,878**	2.92%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.119%	PMI INSURANCE %	27.2%
- (W/O UNC/REO)	4.156%	FHA/HUD184 INS %	8.3%
AVG REMAINING TERM	299	VA INSURANCE %	4.5%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.6%
MY HOME %	30.2%	UNINSURED %	56.4%
FIRST HOME LTD %	22.1%	SINGLE FAMILY %	88.0%
RURAL %	13.1%	MULTI-FAMILY %	12.0%
FIRST HOME %	16.2%	ANCHORAGE %	39.5%
MF/SPEC NEEDS %	12.2%	NOT ANCHORAGE %	60.5%
VETERANS %	4.2%	NORTHRIM BANK %	29.0%
OTHER PROGRAM %	2.0%	OTHER SERVICER %	71.0%

MORTGAGE AND LOAN ACTIVITY:	**FY 2020**	**FY 2021**	**FY 2022**	**FY 2023 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	627,247,414	729,679,050	637,729,350	369,901,132	32,753,051
MORTGAGE COMMITMENTS	588,927,238	724,056,503	635,264,693	360,959,419	30,422,051
MORTGAGE PURCHASES	514,240,618	601,983,416	558,436,080	438,403,621	21,420,407
AVG PURCHASE PRICE	299,333	311,240	353,243	398,746	421,715
AVG INTEREST RATE	3.575%	3.003%	3.192%	5.255%	5.805%
AVG BEGINNING TERM	351	349	352	356	357
AVG LOAN TO VALUE	86	85	85	85	87
INSURANCE %	50.6%	49.6%	49.0%	53.9%	62.7%
SINGLE FAMILY%	97.9%	95.4%	94.9%	95.7%	100.0%
ANCHORAGE %	36.8%	40.2%	38.2%	34.9%	25.7%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.6%	44.0%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%
MORTGAGE PAYOFFS	473,661,536	721,815,525	403,936,804	139,112,583	10,906,560
MORTGAGE FORECLOSURES	7,799,147	2,802,013	4,652,303	3,370,418	0

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **4/30/2023**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.119%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,107,423,379	96.1%
PARTICIPATION LOANS	75,250,334	2.3%
UNCONVENTIONAL/REO	51,386,058	1.6%
TOTAL PORTFOLIO	**3,234,059,770**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	56,231,185	1.77%
60 DAYS PAST DUE	13,845,865	0.44%
90 DAYS PAST DUE	6,586,495	0.21%
120+ DAYS PAST DUE	16,309,333	0.51%
TOTAL DELINQUENT	**92,972,878**	**2.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	977,756,953	30.2%
FIRST HOME LIMITED	714,669,486	22.1%
FIRST HOME	522,634,421	16.2%
RURAL	423,080,223	13.1%
MULTI-FAMILY/SPECIAL NEEDS	393,659,039	12.2%
VETERANS MORTGAGE PROGRAM	136,681,000	4.2%
OTHER LOAN PROGRAM	65,578,649	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,283,308,463	70.6%
MULTI-FAMILY	388,670,484	12.0%
CONDO	288,464,084	8.9%
DUPLEX	211,553,068	6.5%
3-PLEX/4-PLEX	49,848,070	1.5%
OTHER PROPERTY TYPE	12,215,601	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,278,586,584	39.5%
FAIRBANKS/NORTH POLE	459,559,409	14.2%
WASILLA/PALMER	373,558,330	11.6%
JUNEAU/KETCHIKAN	278,748,993	8.6%
KENAI/SOLDOTNA/HOMER	246,412,670	7.6%
EAGLE RIVER/CHUGIAK	140,911,823	4.4%
KODIAK ISLAND	86,135,474	2.7%
OTHER GEOGRAPHIC REGION	370,146,488	11.4%
MORTGAGE INSURANCE		
UNINSURED	1,822,964,667	56.4%
PRIMARY MORTGAGE INSURANCE	878,197,161	27.2%
FEDERALLY INSURED - FHA	198,939,139	6.2%
FEDERALLY INSURED - VA	146,074,730	4.5%
FEDERALLY INSURED - RD	116,994,590	3.6%
FEDERALLY INSURED - HUD 184	70,889,484	2.2%
SELLER SERVICER		
NORTHRIM BANK	937,151,671	29.0%
GLOBAL FEDERAL CREDIT UNION	544,339,900	16.8%
AHFC (SUBSERVICED BY FNBA)	390,813,424	12.1%
OTHER SELLER SERVICER	1,361,754,775	42.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.619%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	284,805,829	83.0%
PARTICIPATION LOANS	6,766,682	2.0%
UNCONVENTIONAL/REO	51,386,058	15.0%
TOTAL PORTFOLIO	**342,958,569**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	5,894,891	2.02%
60 DAYS PAST DUE	511,098	0.18%
90 DAYS PAST DUE	114,032	0.04%
120+ DAYS PAST DUE	930,311	0.32%
TOTAL DELINQUENT	**7,450,332**	**2.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	99,707,190	29.1%
FIRST HOME LIMITED	38,721,136	11.3%
FIRST HOME	65,614,691	19.1%
RURAL	28,174,543	8.2%
MULTI-FAMILY/SPECIAL NEEDS	13,043,564	3.8%
VETERANS MORTGAGE PROGRAM	45,230,520	13.2%
OTHER LOAN PROGRAM	52,466,925	15.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	254,142,590	74.1%
MULTI-FAMILY	41,339,820	12.1%
CONDO	22,820,482	6.7%
DUPLEX	16,369,771	4.8%
3-PLEX/4-PLEX	6,688,958	2.0%
OTHER PROPERTY TYPE	1,596,948	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	111,824,714	32.6%
FAIRBANKS/NORTH POLE	47,053,322	13.7%
WASILLA/PALMER	46,260,087	13.5%
JUNEAU/KETCHIKAN	41,703,607	12.2%
KENAI/SOLDOTNA/HOMER	24,616,713	7.2%
EAGLE RIVER/CHUGIAK	17,851,030	5.2%
KODIAK ISLAND	6,609,459	1.9%
OTHER GEOGRAPHIC REGION	47,039,637	13.7%
MORTGAGE INSURANCE		
UNINSURED	182,309,901	53.2%
PRIMARY MORTGAGE INSURANCE	100,357,968	29.3%
FEDERALLY INSURED - FHA	15,240,093	4.4%
FEDERALLY INSURED - VA	37,253,367	10.9%
FEDERALLY INSURED - RD	5,271,880	1.5%
FEDERALLY INSURED - HUD 184	2,525,361	0.7%
SELLER SERVICER		
NORTHRIM BANK	99,315,601	29.0%
GLOBAL FEDERAL CREDIT UNION	29,085,510	8.5%
AHFC (SUBSERVICED BY FNBA)	73,519,400	21.4%
OTHER SELLER SERVICER	141,038,059	41.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.358%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,681,932	99.2%
PARTICIPATION LOANS	498,369	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,180,301**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,215,873	1.92%
60 DAYS PAST DUE	240,978	0.38%
90 DAYS PAST DUE	136,653	0.22%
120+ DAYS PAST DUE	707,552	1.12%
TOTAL DELINQUENT	**2,301,056**	**3.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,449,100	37.1%
FIRST HOME LIMITED	21,116,006	33.4%
FIRST HOME	4,243,391	6.7%
RURAL	14,249,392	22.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	122,413	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,411,420	81.4%
MULTI-FAMILY	0	0.0%
CONDO	7,094,410	11.2%
DUPLEX	3,140,748	5.0%
3-PLEX/4-PLEX	1,082,135	1.7%
OTHER PROPERTY TYPE	451,588	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	22,184,556	35.1%
FAIRBANKS/NORTH POLE	5,976,833	9.5%
WASILLA/PALMER	8,361,921	13.2%
JUNEAU/KETCHIKAN	4,566,089	7.2%
KENAI/SOLDOTNA/HOMER	7,769,921	12.3%
EAGLE RIVER/CHUGIAK	1,901,373	3.0%
KODIAK ISLAND	2,606,801	4.1%
OTHER GEOGRAPHIC REGION	9,812,807	15.5%
MORTGAGE INSURANCE		
UNINSURED	34,734,145	55.0%
PRIMARY MORTGAGE INSURANCE	14,371,775	22.7%
FEDERALLY INSURED - FHA	7,395,794	11.7%
FEDERALLY INSURED - VA	1,617,771	2.6%
FEDERALLY INSURED - RD	3,265,891	5.2%
FEDERALLY INSURED - HUD 184	1,794,926	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,487,783	24.5%
GLOBAL FEDERAL CREDIT UNION	15,496,610	24.5%
AHFC (SUBSERVICED BY FNBA)	3,593,218	5.7%
OTHER SELLER SERVICER	28,602,690	45.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,904,026	99.2%
PARTICIPATION LOANS	540,584	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**69,444,610**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,950,548	2.81%
60 DAYS PAST DUE	463,229	0.67%
90 DAYS PAST DUE	304,269	0.44%
120+ DAYS PAST DUE	291,481	0.42%
TOTAL DELINQUENT	**3,009,528**	**4.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	29,620,248	42.7%
FIRST HOME LIMITED	12,088,768	17.4%
FIRST HOME	8,880,483	12.8%
RURAL	18,855,111	27.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,015,292	82.1%
MULTI-FAMILY	0	0.0%
CONDO	5,326,570	7.7%
DUPLEX	4,925,378	7.1%
3-PLEX/4-PLEX	1,909,601	2.7%
OTHER PROPERTY TYPE	267,769	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	23,783,179	34.2%
FAIRBANKS/NORTH POLE	5,782,099	8.3%
WASILLA/PALMER	6,457,374	9.3%
JUNEAU/KETCHIKAN	4,249,215	6.1%
KENAI/SOLDOTNA/HOMER	12,230,006	17.6%
EAGLE RIVER/CHUGIAK	2,810,847	4.0%
KODIAK ISLAND	3,951,112	5.7%
OTHER GEOGRAPHIC REGION	10,180,777	14.7%
MORTGAGE INSURANCE		
UNINSURED	40,453,597	58.3%
PRIMARY MORTGAGE INSURANCE	20,400,185	29.4%
FEDERALLY INSURED - FHA	4,151,146	6.0%
FEDERALLY INSURED - VA	278,402	0.4%
FEDERALLY INSURED - RD	2,871,692	4.1%
FEDERALLY INSURED - HUD 184	1,289,587	1.9%
SELLER SERVICER		
NORTHRIM BANK	24,852,525	35.8%
GLOBAL FEDERAL CREDIT UNION	12,240,938	17.6%
AHFC (SUBSERVICED BY FNBA)	7,748,617	11.2%
OTHER SELLER SERVICER	24,602,530	35.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.864%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,677,150	99.6%
PARTICIPATION LOANS	253,088	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,930,237**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,861,287	2.82%
60 DAYS PAST DUE	823,054	1.25%
90 DAYS PAST DUE	340,103	0.52%
120+ DAYS PAST DUE	235,873	0.36%
TOTAL DELINQUENT	**3,260,317**	**4.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	28,238,600	42.8%
FIRST HOME LIMITED	11,371,674	17.2%
FIRST HOME	15,539,507	23.6%
RURAL	10,767,195	16.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,262	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,136,075	76.0%
MULTI-FAMILY	0	0.0%
CONDO	7,266,748	11.0%
DUPLEX	6,404,027	9.7%
3-PLEX/4-PLEX	1,957,676	3.0%
OTHER PROPERTY TYPE	165,711	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	28,654,336	43.5%
FAIRBANKS/NORTH POLE	5,808,172	8.8%
WASILLA/PALMER	8,191,327	12.4%
JUNEAU/KETCHIKAN	6,056,298	9.2%
KENAI/SOLDOTNA/HOMER	6,578,489	10.0%
EAGLE RIVER/CHUGIAK	2,054,465	3.1%
KODIAK ISLAND	1,971,776	3.0%
OTHER GEOGRAPHIC REGION	6,615,373	10.0%
MORTGAGE INSURANCE		
UNINSURED	34,164,879	51.8%
PRIMARY MORTGAGE INSURANCE	20,412,659	31.0%
FEDERALLY INSURED - FHA	5,960,849	9.0%
FEDERALLY INSURED - VA	919,409	1.4%
FEDERALLY INSURED - RD	2,428,879	3.7%
FEDERALLY INSURED - HUD 184	2,043,563	3.1%
SELLER SERVICER		
NORTHRIM BANK	24,108,429	36.6%
GLOBAL FEDERAL CREDIT UNION	9,953,659	15.1%
AHFC (SUBSERVICED BY FNBA)	7,213,440	10.9%
OTHER SELLER SERVICER	24,654,709	37.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.720%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,171,129	99.8%
PARTICIPATION LOANS	207,737	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**94,378,866**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,998,581	3.18%
60 DAYS PAST DUE	250,953	0.27%
90 DAYS PAST DUE	100,511	0.11%
120+ DAYS PAST DUE	1,110,669	1.18%
TOTAL DELINQUENT	**4,460,715**	**4.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,614,055	48.3%
FIRST HOME LIMITED	12,837,232	13.6%
FIRST HOME	22,218,662	23.5%
RURAL	13,708,917	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,536,696	74.7%
MULTI-FAMILY	0	0.0%
CONDO	9,204,215	9.8%
DUPLEX	12,696,183	13.5%
3-PLEX/4-PLEX	1,640,373	1.7%
OTHER PROPERTY TYPE	301,398	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,113,512	44.6%
FAIRBANKS/NORTH POLE	7,964,348	8.4%
WASILLA/PALMER	10,782,171	11.4%
JUNEAU/KETCHIKAN	8,868,125	9.4%
KENAI/SOLDOTNA/HOMER	7,832,952	8.3%
EAGLE RIVER/CHUGIAK	3,870,540	4.1%
KODIAK ISLAND	1,766,046	1.9%
OTHER GEOGRAPHIC REGION	11,181,173	11.8%
MORTGAGE INSURANCE		
UNINSURED	51,095,647	54.1%
PRIMARY MORTGAGE INSURANCE	29,533,393	31.3%
FEDERALLY INSURED - FHA	7,748,566	8.2%
FEDERALLY INSURED - VA	1,365,101	1.4%
FEDERALLY INSURED - RD	3,125,017	3.3%
FEDERALLY INSURED - HUD 184	1,511,142	1.6%
SELLER SERVICER		
NORTHRIM BANK	32,085,077	34.0%
GLOBAL FEDERAL CREDIT UNION	19,123,821	20.3%
AHFC (SUBSERVICED BY FNBA)	5,950,651	6.3%
OTHER SELLER SERVICER	37,219,317	39.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.488%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,217,799	95.7%
PARTICIPATION LOANS	4,799,362	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,017,161**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,207,065	1.99%
60 DAYS PAST DUE	453,336	0.41%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	490,022	0.44%
TOTAL DELINQUENT	**3,150,424**	**2.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	57,439,188	51.7%
FIRST HOME LIMITED	12,929,475	11.6%
FIRST HOME	25,264,021	22.8%
RURAL	14,963,066	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	400,809	0.4%
OTHER LOAN PROGRAM	20,602	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,668,894	80.8%
MULTI-FAMILY	0	0.0%
CONDO	9,930,763	8.9%
DUPLEX	8,833,905	8.0%
3-PLEX/4-PLEX	2,439,964	2.2%
OTHER PROPERTY TYPE	143,635	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	42,573,683	38.3%
FAIRBANKS/NORTH POLE	12,778,040	11.5%
WASILLA/PALMER	11,284,408	10.2%
JUNEAU/KETCHIKAN	14,913,055	13.4%
KENAI/SOLDOTNA/HOMER	9,739,382	8.8%
EAGLE RIVER/CHUGIAK	4,162,969	3.7%
KODIAK ISLAND	2,717,440	2.4%
OTHER GEOGRAPHIC REGION	12,848,184	11.6%
MORTGAGE INSURANCE		
UNINSURED	62,488,930	56.3%
PRIMARY MORTGAGE INSURANCE	29,940,926	27.0%
FEDERALLY INSURED - FHA	9,214,050	8.3%
FEDERALLY INSURED - VA	1,824,992	1.6%
FEDERALLY INSURED - RD	4,438,571	4.0%
FEDERALLY INSURED - HUD 184	3,109,692	2.8%
SELLER SERVICER		
NORTHRIM BANK	34,446,728	31.0%
GLOBAL FEDERAL CREDIT UNION	17,179,639	15.5%
AHFC (SUBSERVICED BY FNBA)	7,914,210	7.1%
OTHER SELLER SERVICER	51,476,584	46.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.530%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,418,604	96.8%
PARTICIPATION LOANS	3,872,506	3.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**122,291,110**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,953,871	2.42%
60 DAYS PAST DUE	874,843	0.72%
90 DAYS PAST DUE	466,084	0.38%
120+ DAYS PAST DUE	839,854	0.69%
TOTAL DELINQUENT	**5,134,651**	**4.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	62,461,985	51.1%
FIRST HOME LIMITED	12,898,351	10.5%
FIRST HOME	33,791,636	27.6%
RURAL	12,219,513	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	770,346	0.6%
OTHER LOAN PROGRAM	149,279	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,582,976	76.5%
MULTI-FAMILY	0	0.0%
CONDO	9,362,709	7.7%
DUPLEX	15,844,216	13.0%
3-PLEX/4-PLEX	3,175,961	2.6%
OTHER PROPERTY TYPE	325,249	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,541,397	41.3%
FAIRBANKS/NORTH POLE	12,859,638	10.5%
WASILLA/PALMER	14,834,229	12.1%
JUNEAU/KETCHIKAN	15,452,334	12.6%
KENAI/SOLDOTNA/HOMER	7,017,953	5.7%
EAGLE RIVER/CHUGIAK	5,461,098	4.5%
KODIAK ISLAND	2,755,963	2.3%
OTHER GEOGRAPHIC REGION	13,368,498	10.9%
MORTGAGE INSURANCE		
UNINSURED	59,177,116	48.4%
PRIMARY MORTGAGE INSURANCE	42,934,002	35.1%
FEDERALLY INSURED - FHA	8,666,981	7.1%
FEDERALLY INSURED - VA	3,420,155	2.8%
FEDERALLY INSURED - RD	4,623,942	3.8%
FEDERALLY INSURED - HUD 184	3,468,914	2.8%
SELLER SERVICER		
NORTHRIM BANK	37,650,292	30.8%
GLOBAL FEDERAL CREDIT UNION	21,842,190	17.9%
AHFC (SUBSERVICED BY FNBA)	11,317,420	9.3%
OTHER SELLER SERVICER	51,481,208	42.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.808%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,014,973	97.9%
PARTICIPATION LOANS	3,485,694	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**163,500,667**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,882,367	2.37%
60 DAYS PAST DUE	1,194,479	0.73%
90 DAYS PAST DUE	559,187	0.34%
120+ DAYS PAST DUE	847,826	0.52%
TOTAL DELINQUENT	**6,483,859**	**3.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	66,810,863	40.9%
FIRST HOME LIMITED	27,664,161	16.9%
FIRST HOME	35,195,712	21.5%
RURAL	16,644,375	10.2%
MULTI-FAMILY/SPECIAL NEEDS	255,431	0.2%
VETERANS MORTGAGE PROGRAM	16,831,436	10.3%
OTHER LOAN PROGRAM	98,689	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	131,565,245	80.5%
MULTI-FAMILY	255,431	0.2%
CONDO	14,151,687	8.7%
DUPLEX	15,094,633	9.2%
3-PLEX/4-PLEX	1,510,127	0.9%
OTHER PROPERTY TYPE	923,544	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	64,563,684	39.5%
FAIRBANKS/NORTH POLE	23,220,477	14.2%
WASILLA/PALMER	20,668,299	12.6%
JUNEAU/KETCHIKAN	17,389,015	10.6%
KENAI/SOLDOTNA/HOMER	9,035,008	5.5%
EAGLE RIVER/CHUGIAK	9,486,205	5.8%
KODIAK ISLAND	4,015,239	2.5%
OTHER GEOGRAPHIC REGION	15,122,741	9.2%
MORTGAGE INSURANCE		
UNINSURED	78,572,647	48.1%
PRIMARY MORTGAGE INSURANCE	47,079,140	28.8%
FEDERALLY INSURED - FHA	13,128,211	8.0%
FEDERALLY INSURED - VA	14,253,470	8.7%
FEDERALLY INSURED - RD	5,816,389	3.6%
FEDERALLY INSURED - HUD 184	4,650,809	2.8%
SELLER SERVICER		
NORTHRIM BANK	48,103,819	29.4%
GLOBAL FEDERAL CREDIT UNION	27,015,058	16.5%
AHFC (SUBSERVICED BY FNBA)	10,437,497	6.4%
OTHER SELLER SERVICER	77,944,294	47.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.245%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,770,627	91.9%
PARTICIPATION LOANS	2,438,024	8.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,208,652**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	36,862	0.12%
60 DAYS PAST DUE	180,934	0.60%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	233,962	0.77%
TOTAL DELINQUENT	**451,758**	**1.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,208,652	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,124,245	89.8%
MULTI-FAMILY	0	0.0%
CONDO	1,167,637	3.9%
DUPLEX	1,011,719	3.3%
3-PLEX/4-PLEX	905,051	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,766,387	19.1%
FAIRBANKS/NORTH POLE	8,541,706	28.3%
WASILLA/PALMER	7,350,491	24.3%
JUNEAU/KETCHIKAN	1,068,057	3.5%
KENAI/SOLDOTNA/HOMER	298,469	1.0%
EAGLE RIVER/CHUGIAK	4,865,230	16.1%
KODIAK ISLAND	564,749	1.9%
OTHER GEOGRAPHIC REGION	1,753,563	5.8%
MORTGAGE INSURANCE		
UNINSURED	5,470,979	18.1%
PRIMARY MORTGAGE INSURANCE	198,101	0.7%
FEDERALLY INSURED - FHA	630,633	2.1%
FEDERALLY INSURED - VA	23,908,939	79.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,074,574	23.4%
GLOBAL FEDERAL CREDIT UNION	5,379,046	17.8%
AHFC (SUBSERVICED BY FNBA)	4,720,173	15.6%
OTHER SELLER SERVICER	13,034,859	43.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.915%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,484,052	98.4%
PARTICIPATION LOANS	628,074	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**40,112,126**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	549,416	1.37%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	115,285	0.29%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**664,701**	**1.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	3,277,309	8.2%
FIRST HOME LIMITED	822,010	2.0%
FIRST HOME	1,754,716	4.4%
RURAL	9,881,077	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,886,547	59.5%
OTHER LOAN PROGRAM	490,469	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,916,451	87.0%
MULTI-FAMILY	0	0.0%
CONDO	1,671,313	4.2%
DUPLEX	1,731,097	4.3%
3-PLEX/4-PLEX	1,601,990	4.0%
OTHER PROPERTY TYPE	191,274	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	5,711,451	14.2%
FAIRBANKS/NORTH POLE	9,970,734	24.9%
WASILLA/PALMER	6,588,160	16.4%
JUNEAU/KETCHIKAN	2,828,105	7.1%
KENAI/SOLDOTNA/HOMER	4,775,263	11.9%
EAGLE RIVER/CHUGIAK	3,366,774	8.4%
KODIAK ISLAND	1,402,554	3.5%
OTHER GEOGRAPHIC REGION	5,469,085	13.6%
MORTGAGE INSURANCE		
UNINSURED	14,731,649	36.7%
PRIMARY MORTGAGE INSURANCE	4,705,173	11.7%
FEDERALLY INSURED - FHA	1,089,758	2.7%
FEDERALLY INSURED - VA	18,508,720	46.1%
FEDERALLY INSURED - RD	828,075	2.1%
FEDERALLY INSURED - HUD 184	248,751	0.6%
SELLER SERVICER		
NORTHRIM BANK	9,666,264	24.1%
GLOBAL FEDERAL CREDIT UNION	8,555,688	21.3%
AHFC (SUBSERVICED BY FNBA)	5,070,076	12.6%
OTHER SELLER SERVICER	16,820,098	41.9%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.622%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,451,170	92.3%
PARTICIPATION LOANS	4,640,538	7.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,091,708**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,260,059	2.10%
60 DAYS PAST DUE	136,543	0.23%
90 DAYS PAST DUE	331,164	0.55%
120+ DAYS PAST DUE	301,706	0.50%
TOTAL DELINQUENT	**2,029,472**	**3.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	60,091,708	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,273,309	73.7%
MULTI-FAMILY	0	0.0%
CONDO	14,287,311	23.8%
DUPLEX	1,531,088	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,930,647	63.1%
FAIRBANKS/NORTH POLE	4,619,778	7.7%
WASILLA/PALMER	7,001,716	11.7%
JUNEAU/KETCHIKAN	3,547,959	5.9%
KENAI/SOLDOTNA/HOMER	1,170,327	1.9%
EAGLE RIVER/CHUGIAK	2,358,777	3.9%
KODIAK ISLAND	1,009,142	1.7%
OTHER GEOGRAPHIC REGION	2,453,363	4.1%
MORTGAGE INSURANCE		
UNINSURED	30,450,016	50.7%
PRIMARY MORTGAGE INSURANCE	18,252,619	30.4%
FEDERALLY INSURED - FHA	3,067,787	5.1%
FEDERALLY INSURED - VA	840,665	1.4%
FEDERALLY INSURED - RD	5,126,556	8.5%
FEDERALLY INSURED - HUD 184	2,354,065	3.9%
SELLER SERVICER		
NORTHRIM BANK	23,395,756	38.9%
GLOBAL FEDERAL CREDIT UNION	18,287,261	30.4%
AHFC (SUBSERVICED BY FNBA)	2,918,127	4.9%
OTHER SELLER SERVICER	15,490,564	25.8%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.366%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,409,521	98.6%
PARTICIPATION LOANS	959,260	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**67,368,782**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,039,169	3.03%
60 DAYS PAST DUE	94,476	0.14%
90 DAYS PAST DUE	357,923	0.53%
120+ DAYS PAST DUE	339,992	0.50%
TOTAL DELINQUENT	**2,831,560**	**4.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,424,297	2.1%
FIRST HOME LIMITED	59,712,153	88.6%
FIRST HOME	2,284,675	3.4%
RURAL	2,302,076	3.4%
MULTI-FAMILY/SPECIAL NEEDS	168,407	0.2%
VETERANS MORTGAGE PROGRAM	1,466,447	2.2%
OTHER LOAN PROGRAM	10,727	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,845,897	75.5%
MULTI-FAMILY	0	0.0%
CONDO	13,958,052	20.7%
DUPLEX	2,423,232	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	141,601	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,063,197	55.0%
FAIRBANKS/NORTH POLE	5,189,543	7.7%
WASILLA/PALMER	11,972,082	17.8%
JUNEAU/KETCHIKAN	3,855,790	5.7%
KENAI/SOLDOTNA/HOMER	1,793,830	2.7%
EAGLE RIVER/CHUGIAK	2,383,544	3.5%
KODIAK ISLAND	1,725,226	2.6%
OTHER GEOGRAPHIC REGION	3,385,570	5.0%
MORTGAGE INSURANCE		
UNINSURED	23,572,388	35.0%
PRIMARY MORTGAGE INSURANCE	21,998,411	32.7%
FEDERALLY INSURED - FHA	7,584,698	11.3%
FEDERALLY INSURED - VA	2,753,819	4.1%
FEDERALLY INSURED - RD	7,556,246	11.2%
FEDERALLY INSURED - HUD 184	3,903,220	5.8%
SELLER SERVICER		
NORTHRIM BANK	21,438,489	31.8%
GLOBAL FEDERAL CREDIT UNION	22,592,789	33.5%
AHFC (SUBSERVICED BY FNBA)	4,751,142	7.1%
OTHER SELLER SERVICER	18,586,361	27.6%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.742%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	120,166,709	98.1%
PARTICIPATION LOANS	2,388,474	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**122,555,183**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,068,190	2.50%
60 DAYS PAST DUE	372,846	0.30%
90 DAYS PAST DUE	1,360,874	1.11%
120+ DAYS PAST DUE	858,815	0.70%
TOTAL DELINQUENT	**5,660,726**	**4.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,093,717	5.0%
FIRST HOME LIMITED	105,460,263	86.1%
FIRST HOME	2,551,084	2.1%
RURAL	7,888,450	6.4%
MULTI-FAMILY/SPECIAL NEEDS	561,669	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,873,899	74.1%
MULTI-FAMILY	561,669	0.5%
CONDO	25,006,619	20.4%
DUPLEX	5,766,417	4.7%
3-PLEX/4-PLEX	94,130	0.1%
OTHER PROPERTY TYPE	252,449	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	60,596,494	49.4%
FAIRBANKS/NORTH POLE	11,747,975	9.6%
WASILLA/PALMER	18,195,350	14.8%
JUNEAU/KETCHIKAN	6,805,638	5.6%
KENAI/SOLDOTNA/HOMER	7,822,789	6.4%
EAGLE RIVER/CHUGIAK	5,851,672	4.8%
KODIAK ISLAND	2,904,945	2.4%
OTHER GEOGRAPHIC REGION	8,630,321	7.0%
MORTGAGE INSURANCE		
UNINSURED	43,711,327	35.7%
PRIMARY MORTGAGE INSURANCE	36,668,753	29.9%
FEDERALLY INSURED - FHA	18,405,414	15.0%
FEDERALLY INSURED - VA	1,850,695	1.5%
FEDERALLY INSURED - RD	14,481,292	11.8%
FEDERALLY INSURED - HUD 184	7,437,701	6.1%
SELLER SERVICER		
NORTHRIM BANK	43,165,250	35.2%
GLOBAL FEDERAL CREDIT UNION	31,072,127	25.4%
AHFC (SUBSERVICED BY FNBA)	8,691,410	7.1%
OTHER SELLER SERVICER	39,626,397	32.3%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.299%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	207,552,252	91.1%
PARTICIPATION LOANS	20,267,370	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**227,819,622**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	5,230,351	2.30%
60 DAYS PAST DUE	812,272	0.36%
90 DAYS PAST DUE	333,538	0.15%
120+ DAYS PAST DUE	1,498,570	0.66%
TOTAL DELINQUENT	**7,874,730**	**3.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,773,842	16.6%
FIRST HOME LIMITED	142,561,901	62.6%
FIRST HOME	25,291,511	11.1%
RURAL	18,682,731	8.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,493,830	1.5%
OTHER LOAN PROGRAM	15,807	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	180,878,383	79.4%
MULTI-FAMILY	0	0.0%
CONDO	33,083,929	14.5%
DUPLEX	11,931,669	5.2%
3-PLEX/4-PLEX	1,774,453	0.8%
OTHER PROPERTY TYPE	151,188	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	107,291,828	47.1%
FAIRBANKS/NORTH POLE	20,491,823	9.0%
WASILLA/PALMER	33,863,341	14.9%
JUNEAU/KETCHIKAN	17,204,453	7.6%
KENAI/SOLDOTNA/HOMER	15,848,422	7.0%
EAGLE RIVER/CHUGIAK	11,819,485	5.2%
KODIAK ISLAND	6,282,943	2.8%
OTHER GEOGRAPHIC REGION	15,017,328	6.6%
MORTGAGE INSURANCE		
UNINSURED	90,050,707	39.5%
PRIMARY MORTGAGE INSURANCE	78,046,411	34.3%
FEDERALLY INSURED - FHA	23,972,366	10.5%
FEDERALLY INSURED - VA	8,873,644	3.9%
FEDERALLY INSURED - RD	18,827,414	8.3%
FEDERALLY INSURED - HUD 184	8,049,080	3.5%
SELLER SERVICER		
NORTHRIM BANK	76,740,322	33.7%
GLOBAL FEDERAL CREDIT UNION	45,552,068	20.0%
AHFC (SUBSERVICED BY FNBA)	19,476,649	8.5%
OTHER SELLER SERVICER	86,050,582	37.8%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.654%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	173,601,741	99.9%
PARTICIPATION LOANS	139,949	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**173,741,690**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,146,360	1.24%
60 DAYS PAST DUE	439,601	0.25%
90 DAYS PAST DUE	233,471	0.13%
120+ DAYS PAST DUE	370,544	0.21%
TOTAL DELINQUENT	**3,189,975**	**1.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,560,080	37.7%
FIRST HOME LIMITED	48,268,001	27.8%
FIRST HOME	21,323,686	12.3%
RURAL	34,933,083	20.1%
MULTI-FAMILY/SPECIAL NEEDS	162,293	0.1%
VETERANS MORTGAGE PROGRAM	2,285,469	1.3%
OTHER LOAN PROGRAM	1,209,077	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	140,837,266	81.1%
MULTI-FAMILY	162,293	0.1%
CONDO	15,782,402	9.1%
DUPLEX	11,824,918	6.8%
3-PLEX/4-PLEX	4,986,384	2.9%
OTHER PROPERTY TYPE	148,427	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,605,351	40.1%
FAIRBANKS/NORTH POLE	12,338,130	7.1%
WASILLA/PALMER	18,644,463	10.7%
JUNEAU/KETCHIKAN	19,651,100	11.3%
KENAI/SOLDOTNA/HOMER	16,756,662	9.6%
EAGLE RIVER/CHUGIAK	8,038,302	4.6%
KODIAK ISLAND	5,888,505	3.4%
OTHER GEOGRAPHIC REGION	22,819,177	13.1%
MORTGAGE INSURANCE		
UNINSURED	86,038,560	49.5%
PRIMARY MORTGAGE INSURANCE	59,041,002	34.0%
FEDERALLY INSURED - FHA	12,639,216	7.3%
FEDERALLY INSURED - VA	3,655,541	2.1%
FEDERALLY INSURED - RD	7,614,292	4.4%
FEDERALLY INSURED - HUD 184	4,753,079	2.7%
SELLER SERVICER		
NORTHRIM BANK	65,842,842	37.9%
GLOBAL FEDERAL CREDIT UNION	24,732,733	14.2%
AHFC (SUBSERVICED BY FNBA)	14,335,503	8.3%
OTHER SELLER SERVICER	68,830,612	39.6%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.024%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,326,126	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,326,126**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	780,220	1.09%
60 DAYS PAST DUE	325,187	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	114,067	0.16%
TOTAL DELINQUENT	**1,219,474**	**1.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	71,326,126	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,655,699	69.6%
MULTI-FAMILY	0	0.0%
CONDO	19,252,450	27.0%
DUPLEX	2,417,977	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,633,281	54.2%
FAIRBANKS/NORTH POLE	9,935,671	13.9%
WASILLA/PALMER	8,377,302	11.7%
JUNEAU/KETCHIKAN	3,384,189	4.7%
KENAI/SOLDOTNA/HOMER	1,367,902	1.9%
EAGLE RIVER/CHUGIAK	6,017,211	8.4%
KODIAK ISLAND	273,533	0.4%
OTHER GEOGRAPHIC REGION	3,337,037	4.7%
MORTGAGE INSURANCE		
UNINSURED	18,376,693	25.8%
PRIMARY MORTGAGE INSURANCE	38,782,897	54.4%
FEDERALLY INSURED - FHA	9,050,112	12.7%
FEDERALLY INSURED - VA	2,022,980	2.8%
FEDERALLY INSURED - RD	2,496,519	3.5%
FEDERALLY INSURED - HUD 184	596,925	0.8%
SELLER SERVICER		
NORTHRIM BANK	29,226,790	41.0%
GLOBAL FEDERAL CREDIT UNION	10,592,173	14.9%
AHFC (SUBSERVICED BY FNBA)	15,815,224	22.2%
OTHER SELLER SERVICER	15,691,939	22.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.043%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,723,858	86.6%
PARTICIPATION LOANS	22,254,525	13.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**165,978,383**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,312,651	1.39%
60 DAYS PAST DUE	697,282	0.42%
90 DAYS PAST DUE	1,077,368	0.65%
120+ DAYS PAST DUE	550,315	0.33%
TOTAL DELINQUENT	**4,637,617**	**2.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	43,210,707	26.0%
FIRST HOME LIMITED	45,665,087	27.5%
FIRST HOME	39,532,596	23.8%
RURAL	34,527,071	20.8%
MULTI-FAMILY/SPECIAL NEEDS	1,955,095	1.2%
VETERANS MORTGAGE PROGRAM	938,017	0.6%
OTHER LOAN PROGRAM	149,810	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	128,534,236	77.4%
MULTI-FAMILY	1,879,141	1.1%
CONDO	17,466,526	10.5%
DUPLEX	14,430,746	8.7%
3-PLEX/4-PLEX	3,184,696	1.9%
OTHER PROPERTY TYPE	483,038	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	69,317,751	41.8%
FAIRBANKS/NORTH POLE	15,259,681	9.2%
WASILLA/PALMER	16,903,721	10.2%
JUNEAU/KETCHIKAN	13,963,670	8.4%
KENAI/SOLDOTNA/HOMER	13,405,713	8.1%
EAGLE RIVER/CHUGIAK	6,110,196	3.7%
KODIAK ISLAND	4,699,183	2.8%
OTHER GEOGRAPHIC REGION	26,318,468	15.9%
MORTGAGE INSURANCE		
UNINSURED	92,975,555	56.0%
PRIMARY MORTGAGE INSURANCE	48,149,382	29.0%
FEDERALLY INSURED - FHA	12,079,528	7.3%
FEDERALLY INSURED - VA	3,148,099	1.9%
FEDERALLY INSURED - RD	4,872,585	2.9%
FEDERALLY INSURED - HUD 184	4,753,235	2.9%
SELLER SERVICER		
NORTHRIM BANK	55,306,216	33.3%
GLOBAL FEDERAL CREDIT UNION	28,914,582	17.4%
AHFC (SUBSERVICED BY FNBA)	8,958,916	5.4%
OTHER SELLER SERVICER	72,798,669	43.9%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.564%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,241,045,881	99.9%
PARTICIPATION LOANS	1,110,097	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,242,155,978**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	15,843,424	1.28%
60 DAYS PAST DUE	5,974,753	0.48%
90 DAYS PAST DUE	756,032	0.06%
120+ DAYS PAST DUE	6,587,774	0.53%
TOTAL DELINQUENT	**29,161,983**	**2.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	407,075,773	32.8%
FIRST HOME LIMITED	31,135,432	2.5%
FIRST HOME	219,148,051	17.6%
RURAL	185,283,623	14.9%
MULTI-FAMILY/SPECIAL NEEDS	377,512,579	30.4%
VETERANS MORTGAGE PROGRAM	11,033,254	0.9%
OTHER LOAN PROGRAM	10,967,265	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	737,309,891	59.4%
MULTI-FAMILY	344,472,130	27.7%
CONDO	61,630,262	5.0%
DUPLEX	75,175,343	6.1%
3-PLEX/4-PLEX	16,896,571	1.4%
OTHER PROPERTY TYPE	6,671,780	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	460,431,136	37.1%
FAIRBANKS/NORTH POLE	240,021,440	19.3%
WASILLA/PALMER	117,821,890	9.5%
JUNEAU/KETCHIKAN	93,242,293	7.5%
KENAI/SOLDOTNA/HOMER	98,352,870	7.9%
EAGLE RIVER/CHUGIAK	42,502,104	3.4%
KODIAK ISLAND	34,990,859	2.8%
OTHER GEOGRAPHIC REGION	154,793,386	12.5%
MORTGAGE INSURANCE		
UNINSURED	874,589,929	70.4%
PRIMARY MORTGAGE INSURANCE	267,324,364	21.5%
FEDERALLY INSURED - FHA	38,913,939	3.1%
FEDERALLY INSURED - VA	19,578,960	1.6%
FEDERALLY INSURED - RD	23,349,349	1.9%
FEDERALLY INSURED - HUD 184	18,399,436	1.5%
SELLER SERVICER		
NORTHRIM BANK	289,244,915	23.3%
GLOBAL FEDERAL CREDIT UNION	196,724,008	15.8%
AHFC (SUBSERVICED BY FNBA)	178,381,753	14.4%
OTHER SELLER SERVICER	577,805,302	46.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	24,508,496	0	0	24,508,496	7.1%	5.633%	356	89	1,336,447	5.45%
CHELP	331,268	0	0	331,268	0.1%	6.061%	358	73	0	0.00%
CMFTX	5,749,723	0	0	5,749,723	1.7%	6.011%	337	68	0	0.00%
CNCL	252,827	0	0	252,827	0.1%	3.875%	347	69	0	0.00%
COMH	1,232,309	0	0	1,232,309	0.4%	5.398%	355	94	0	0.00%
COR	18,113,784	0	0	18,113,784	5.3%	5.598%	351	82	0	0.00%
CSPND	1,859,664	0	0	1,859,664	0.5%	7.327%	358	96	0	0.00%
CTAX	81,325,520	0	0	81,325,520	23.7%	5.750%	349	81	1,501,952	1.85%
CVETS	44,253,164	0	0	44,253,164	12.9%	4.519%	349	91	1,034,327	2.34%
ETAX	60,332,973	0	0	60,332,973	17.6%	5.791%	351	88	1,022,084	1.69%
CREOS	0	0	2,395,145	2,395,145	0.7%	0.000%	0	-	-	-
CHD04	3,937,897	2,160,081	0	6,097,978	1.8%	3.350%	165	48	595,990	9.77%
COHAP	8,966,481	3,564,646	0	12,531,127	3.7%	2.017%	309	79	1,243,256	9.92%
CMIL	828,040	0	0	828,040	0.2%	6.837%	355	77	0	0.00%
SRHRF	33,113,683	1,041,955	0	34,155,638	10.0%	3.668%	276	65	716,276	2.10%
UNCON	0	0	48,990,913	48,990,913	14.3%	1.905%	274	-	-	-
	284,805,829	**6,766,682**	**51,386,058**	**342,958,569**	**100.0%**	**4.619%**	**325**	**70**	**7,450,332**	**2.56%**
COLLATERALIZED VETERANS BONDS										
C1611	4,863,765	0	0	4,863,765	6.9%	4.679%	205	68	414,895	8.53%
C1612	22,906,863	2,438,024	0	25,344,887	36.0%	2.969%	302	85	36,862	0.15%
C1911	22,319,096	628,074	0	22,947,169	32.6%	3.686%	312	86	363,621	1.58%
C191C	17,164,957	0	0	17,164,957	24.4%	4.221%	283	75	301,080	1.75%
	67,254,680	**3,066,098**	**0**	**70,320,778**	**100.0%**	**3.627%**	**294**	**82**	**1,116,459**	**1.59%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	55,451,170	4,640,538	0	60,091,708	8.3%	3.622%	285	75	2,029,472	3.38%
GM18A	58,973,102	0	0	58,973,102	8.2%	4.339%	300	80	2,039,573	3.46%
GM18B	5,752,257	959,260	0	6,711,517	0.9%	4.389%	165	51	588,778	8.77%
GM18X	1,684,163	0	0	1,684,163	0.2%	5.249%	304	87	203,210	12.07%
GM19A	51,001,775	2,043,020	0	53,044,795	7.3%	3.482%	314	83	2,488,670	4.69%
GM19P	45,894,562	0	0	45,894,562	6.3%	3.777%	268	75	2,261,855	4.93%
GM19T	1,956,749	0	0	1,956,749	0.3%	4.325%	229	63	67,302	3.44%
GM19B	19,721,858	345,454	0	20,067,312	2.8%	4.154%	267	69	737,347	3.67%
GM19X	1,591,766	0	0	1,591,766	0.2%	5.495%	304	82	105,552	6.63%
GM20A	62,008,657	8,552,247	0	70,560,904	9.8%	3.225%	323	83	2,220,434	3.15%
GM20P	46,038,329	9,823,778	0	55,862,107	7.7%	2.927%	265	72	3,138,966	5.62%
GM20B	90,366,703	1,496,531	0	91,863,234	12.7%	3.538%	297	75	1,876,932	2.04%
GM20X	9,138,562	394,815	0	9,533,377	1.3%	3.726%	233	64	638,398	6.70%
GM22A	37,925,989	0	0	37,925,989	5.2%	3.235%	336	86	785,398	2.07%
GM22B	126,359,803	139,949	0	126,499,752	17.5%	3.799%	291	75	2,132,383	1.69%
GM22X	9,315,949	0	0	9,315,949	1.3%	3.403%	330	80	272,194	2.92%
GM22C	71,326,126	0	0	71,326,126	9.9%	5.024%	348	88	1,219,474	1.71%
	694,507,519	**28,395,592**	**0**	**722,903,111**	**100.0%**	**3.756%**	**299**	**78**	**22,805,937**	**3.15%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,721,628	434,503	0	12,156,131	7.3%	3.188%	294	73	826,069	6.80%
GP012	10,537,479	780,277	0	11,317,755	6.8%	3.036%	296	72	0	0.00%
GP013	17,800,040	1,768,732	0	19,568,772	11.8%	2.997%	291	75	89,190	0.46%
GP01C	70,076,288	16,074,758	0	86,151,046	51.9%	2.960%	267	70	2,558,644	2.97%
GPGM1	28,108,183	2,230,533	0	30,338,717	18.3%	3.195%	296	77	1,125,730	3.71%
GP10B	2,713,041	308,524	0	3,021,565	1.8%	3.084%	295	80	0	0.00%
GP11B	2,767,199	657,199	0	3,424,398	2.1%	3.502%	267	71	37,984	1.11%
	143,723,858	**22,254,525**	**0**	**165,978,383**	**100.0%**	**3.043%**	**280**	**73**	**4,637,617**	**2.79%**
HOME MORTGAGE REVENUE BONDS										
E021A	13,670,081	498,369	0	14,168,451	2.1%	5.401%	177	54	1,029,572	7.27%
E021B	49,011,850	0	0	49,011,850	7.1%	4.056%	297	73	1,271,484	2.59%
E071A	66,711,641	186,051	0	66,897,692	9.7%	3.848%	299	75	2,646,655	3.96%
E071B	63,253,888	85,008	0	63,338,896	9.2%	3.802%	300	77	2,468,249	3.90%
E071D	89,643,848	89,837	0	89,733,685	13.0%	3.647%	310	77	3,808,820	4.24%
E076B	2,192,385	354,533	0	2,546,917	0.4%	5.124%	155	52	362,872	14.25%
E076C	2,423,262	168,080	0	2,591,341	0.4%	5.382%	163	58	792,068	30.57%
E077C	4,527,281	117,899	0	4,645,181	0.7%	5.129%	166	55	651,894	14.03%
E091A	103,617,072	4,684,235	0	108,301,307	15.7%	3.443%	301	75	3,020,323	2.79%
E098A	2,600,727	115,127	0	2,715,854	0.4%	5.288%	173	60	130,100	4.79%
E098B	3,983,809	127,433	0	4,111,242	0.6%	5.404%	186	60	897,397	21.83%
E099C	8,840,194	0	0	8,840,194	1.3%	5.432%	198	60	827,134	9.36%
E091B	114,434,795	3,745,073	0	118,179,868	17.1%	3.465%	305	77	4,237,254	3.59%
E091D	111,045,876	3,485,694	0	114,531,570	16.6%	3.566%	306	77	4,386,847	3.83%
E09DL	40,128,903	0	0	40,128,903	5.8%	4.142%	287	75	1,269,879	3.16%
	676,085,612	**13,657,340**	**0**	**689,742,952**	**100.0%**	**3.760%**	**295**	**75**	**27,800,550**	**4.03%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,241,045,881	1,110,097	0	1,242,155,978	100.0%	4.564%	297	72	29,161,983	2.35%
	1,241,045,881	**1,110,097**	**0**	**1,242,155,978**	**100.0%**	**4.564%**	**297**	**72**	**29,161,983**	**2.35%**
TOTAL	**3,107,423,379**	**75,250,334**	**51,386,058**	**3,234,059,770**	**100.0%**	**4.119%**	**299**	**74**	**92,972,878**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2023**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	969,256,373	8,500,580	0	977,756,953	30.2%	3.836%	309	75	23,280,431	2.38%
FIRST HOME LIMITED	660,918,388	53,751,098	0	714,669,486	22.1%	3.944%	288	77	33,407,603	4.67%
FIRST HOME	519,081,543	3,552,878	0	522,634,421	16.2%	3.960%	305	80	21,531,308	4.12%
RURAL HOME	418,135,987	4,944,235	0	423,080,223	13.1%	3.706%	285	71	5,633,927	1.33%
MULTI-FAMILY/SPECIAL NEEDS	393,659,039	0	0	393,659,039	12.2%	6.151%	305	67	5,989,755	1.52%
VETERANS MORTGAGE PROGRAM	132,182,721	4,498,279	0	136,681,000	4.2%	3.896%	310	85	3,105,976	2.27%
MF SOFT SECONDS	0	0	28,607,773	28,607,773	0.9%	1.422%	285	-	-	-
LOANS TO SPONSORS II	0	0	10,071,754	10,071,754	0.3%	2.949%	317	-	-	-
LOANS TO SPONSORS	0	0	6,023,522	6,023,522	0.2%	0.000%	247	-	-	-
UNIQUELY ALASKAN	5,729,077	3,264	0	5,732,341	0.2%	3.664%	293	64	0	0.00%
CONDO ASSOCIATION LOANS	5,642,995	0	0	5,642,995	0.2%	5.824%	118	25	0	0.00%
NOTES RECEIVABLE	0	0	3,183,725	3,183,725	0.1%	6.399%	82	-	-	-
REAL ESTATE OWNED	0	0	2,395,145	2,395,145	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,584,205	0	0	1,584,205	0.0%	3.625%	105	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,104,140	1,104,140	0.0%	2.304%	312	-	-	-
MILITARY FACILITY ZONE	828,040	0	0	828,040	0.0%	6.837%	355	77	0	0.00%
OTHER LOAN PROGRAM	254,359	0	0	254,359	0.0%	5.000%	24	11	23,878	9.39%
BUILDING MATERIAL LOAN	118,279	0	0	118,279	0.0%	3.500%	124	25	0	0.00%
SECOND MORTGAGE ENERGY	32,371	0	0	32,371	0.0%	3.764%	91	4	0	0.00%
AHFC TOTAL	**3,107,423,379**	**75,250,334**	**51,386,058**	**3,234,059,770**	**100.0%**	**4.119%**	**299**	**74**	**92,972,878**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2023**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,207,233,288	56,419,353	19,655,822	2,283,308,463	70.6%	3.874%	299	76	70,326,076	3.11%
MULTI-PLEX	357,284,114	0	31,386,370	388,670,484	12.0%	5.874%	305	60	5,619,735	1.57%
CONDOMINIUM	274,023,495	14,440,589	0	288,464,084	8.9%	3.984%	289	76	10,952,989	3.80%
DUPLEX	207,464,434	3,986,580	102,054	211,553,068	6.5%	3.801%	301	75	4,876,658	2.31%
FOUR-PLEX	32,911,737	302,368	71,863	33,285,968	1.0%	3.913%	303	72	610,417	1.84%
TRI-PLEX	16,392,153	0	169,949	16,562,102	0.5%	3.747%	305	70	345,784	2.11%
MOBILE HOME TYPE I	10,286,112	101,444	0	10,387,556	0.3%	3.990%	278	73	241,220	2.32%
ENERGY EFFICIENCY RLP	1,584,205	0	0	1,584,205	0.0%	3.625%	105	80	0	0.00%
MOBILE HOME TYPE II	243,840	0	0	243,840	0.0%	3.000%	345	81	0	0.00%
AHFC TOTAL	**3,107,423,379**	**75,250,334**	**51,386,058**	**3,234,059,770**	**100.0%**	**4.119%**	**299**	**74**	**92,972,878**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2023**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,224,737,149	36,998,985	32,945,725	1,294,681,859	40.0%	4.093%	291	73	44,251,203	3.51%
WASILLA	246,422,409	7,092,752	1,255,619	254,770,780	7.9%	4.073%	299	77	11,075,667	4.37%
FAIRBANKS	236,828,252	6,048,928	2,123,116	245,000,296	7.6%	4.051%	295	75	7,391,188	3.04%
JUNEAU	131,406,981	2,427,472	7,173,274	141,007,728	4.4%	4.062%	310	69	2,423,591	1.81%
FORT WAINWRIGHT	139,354,499	0	0	139,354,499	4.3%	6.625%	420	80	0	0.00%
KETCHIKAN	134,662,423	2,403,395	675,447	137,741,265	4.3%	3.749%	305	73	1,368,454	1.00%
SOLDOTNA	125,067,421	2,201,771	333,753	127,602,945	3.9%	3.613%	295	74	2,088,693	1.64%
PALMER	114,160,329	3,757,982	869,240	118,787,550	3.7%	4.028%	298	76	5,302,609	4.50%
EAGLE RIVER	110,962,215	2,928,069	0	113,890,284	3.5%	3.797%	309	80	2,011,165	1.77%
KODIAK	85,088,932	1,046,542	0	86,135,474	2.7%	3.849%	283	73	2,133,283	2.48%
NORTH POLE	72,836,639	1,992,975	375,000	75,204,614	2.3%	4.128%	300	79	2,884,679	3.85%
KENAI	60,509,768	1,406,752	0	61,916,520	1.9%	3.918%	296	75	2,279,243	3.68%
OTHER SOUTHEAST	58,156,584	820,788	665,269	59,642,641	1.8%	3.909%	282	67	185,547	0.31%
HOMER	53,923,381	646,955	2,322,869	56,893,205	1.8%	3.810%	297	69	2,181,473	4.00%
OTHER SOUTHCENTRAL	43,431,110	1,339,057	322,769	45,092,936	1.4%	3.996%	303	75	1,073,356	2.40%
SITKA	36,389,473	724,738	0	37,114,211	1.1%	3.864%	305	71	178,691	0.48%
PETERSBURG	33,527,257	399,025	0	33,926,282	1.0%	3.534%	276	67	216,970	0.64%
OTHER NORTH	27,263,957	436,989	386,049	28,086,994	0.9%	4.136%	249	66	678,066	2.45%
CHUGIAK	26,402,292	619,247	0	27,021,539	0.8%	4.071%	299	77	908,725	3.36%
OTHER KENAI PENNINSULA	22,019,208	183,020	142,549	22,344,777	0.7%	3.751%	296	72	70,515	0.32%
STERLING	19,845,153	217,379	0	20,062,532	0.6%	3.402%	307	76	0	0.00%
CORDOVA	16,925,127	226,743	139,041	17,290,911	0.5%	3.711%	283	68	0	0.00%
SEWARD	16,421,792	253,306	269,500	16,944,598	0.5%	4.402%	286	70	667,635	4.00%
NIKISKI	15,375,416	262,728	111,313	15,749,457	0.5%	3.846%	278	72	354,660	2.27%
OTHER SOUTHWEST	14,036,128	304,582	1,273,004	15,613,714	0.5%	4.326%	256	60	1,634,737	11.40%
BETHEL	14,195,513	102,057	1,198	14,298,768	0.4%	5.059%	213	66	689,702	4.82%
VALDEZ	13,894,721	206,152	0	14,100,873	0.4%	3.884%	302	81	445,514	3.16%
NOME	13,579,251	201,942	1,322	13,782,516	0.4%	4.196%	275	73	477,513	3.46%
AHFC TOTAL	**3,107,423,379**	**75,250,334**	**51,386,058**	**3,234,059,770**	**100.0%**	**4.119%**	**299**	**74**	**92,972,878**	**2.92%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,471,101,051	31,518,808	4,642,944	1,507,262,803	46.6%	4.361%	296	66	28,194,211	1.88%
PMI - RADIAN GUARANTY	282,997,300	7,020,591	637,746	290,655,637	9.0%	4.064%	327	87	6,322,200	2.18%
UNINSURED - LTV > 80 (RURAL)	267,514,895	2,048,587	4,014,486	273,577,968	8.5%	4.113%	285	74	6,106,053	2.27%
FEDERALLY INSURED - FHA	190,795,669	8,143,471	0	198,939,139	6.2%	4.249%	269	79	19,937,879	10.02%
PMI - UNITED GUARANTY	181,345,631	3,698,732	0	185,044,363	5.7%	3.467%	327	87	4,975,488	2.69%
PMI - MORTGAGE GUARANTY	156,513,484	2,910,485	0	159,423,968	4.9%	3.635%	326	86	1,121,016	0.70%
FEDERALLY INSURED - VA	140,823,659	5,251,071	0	146,074,730	4.5%	4.040%	294	86	5,547,979	3.80%
PMI - ESSENT GUARANTY	115,794,857	2,799,328	0	118,594,185	3.7%	3.772%	313	85	4,343,819	3.66%
FEDERALLY INSURED - RD	111,260,776	5,733,814	0	116,994,590	3.6%	3.920%	280	84	6,905,002	5.90%
FEDERALLY INSURED - HUD 184	68,099,863	2,789,621	0	70,889,484	2.2%	4.097%	262	79	6,208,891	8.76%
PMI - GENWORTH GE	59,379,634	1,113,731	0	60,493,365	1.9%	3.797%	318	85	1,931,568	3.19%
UNINSURED - UNCONVENTIONAL	0	0	42,090,882	42,090,882	1.3%	1.730%	254	-	-	-
PMI - NATIONAL MORTGAGE INSUR	33,600,593	627,522	0	34,228,115	1.1%	4.836%	350	90	226,332	0.66%
PMI - CMG MORTGAGE INSURANCE	27,667,389	1,592,114	0	29,259,503	0.9%	4.032%	277	79	782,134	2.67%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
PMI - PMI MORTGAGE INSURANCE	127,720	0	0	127,720	0.0%	4.375%	209	58	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	30,553	2,461	0	33,014	0.0%	6.131%	76	27	0	0.00%
AHFC TOTAL	**3,107,423,379**	**75,250,334**	**51,386,058**	**3,234,059,770**	**100.0%**	**4.119%**	**299**	**74**	**92,972,878**	**2.92%**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **4/30/2023**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	917,572,134	19,579,537	0	937,151,671	29.0%	3.756%	320	80	20,601,705	2.20%
GLOBAL FEDERAL CREDIT UNION	525,305,801	19,034,100	0	544,339,900	16.8%	4.146%	280	74	18,693,597	3.43%
AHFC (SUBSERVICED BY FNBA)	385,587,789	5,225,635	0	390,813,424	12.1%	4.392%	323	78	9,933,405	2.54%
WELLS FARGO MORTGAGE	282,530,147	13,506,769	0	296,036,916	9.2%	4.568%	213	61	23,703,811	8.01%
FIRST NATIONAL BANK OF AK	275,999,818	6,538,399	0	282,538,217	8.7%	4.369%	269	68	9,879,259	3.50%
FIRST BANK	230,062,150	3,570,416	0	233,632,566	7.2%	3.663%	303	72	1,052,768	0.45%
COMMERCIAL LOANS	151,627,272	0	0	151,627,272	4.7%	6.411%	395	80	0	0.00%
NUVISION CREDIT UNION	116,189,014	2,996,863	0	119,185,877	3.7%	3.496%	304	78	4,080,917	3.42%
DENALI STATE BANK	83,077,858	1,666,524	0	84,744,382	2.6%	3.908%	320	79	1,720,192	2.03%
MT. MCKINLEY BANK	82,441,115	2,039,639	0	84,480,754	2.6%	3.908%	300	76	2,079,829	2.46%
AHFC DIRECT SERVICING	0	0	51,386,058	51,386,058	1.6%	1.816%	261	-	-	-
SPIRIT OF ALASKA FCU	23,529,228	828,831	0	24,358,059	0.8%	4.228%	251	69	791,129	3.25%
TONGASS FCU	18,637,524	48,517	0	18,686,041	0.6%	3.600%	324	73	436,265	2.33%
CORNERSTONE HOME LENDING	11,199,510	88,818	0	11,288,328	0.3%	5.021%	325	80	0	0.00%
MATANUSKA VALLEY FCU	3,664,019	126,286	0	3,790,305	0.1%	4.063%	291	71	0	0.00%
AHFC TOTAL	**3,107,423,379**	**75,250,334**	**51,386,058**	**3,234,059,770**	**100.0%**	**4.119%**	**299**	**74**	**92,972,878**	**2.92%**

As of: **4/30/2023**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,241,045,881	1,110,097	0	1,242,155,978	38.4%	4.564%	297	72	29,161,983	2.35%
GENERAL MORTGAGE REVENUE BONDS II	694,507,519	28,395,592	0	722,903,111	22.4%	3.756%	299	78	22,805,937	3.15%
HOME MORTGAGE REVENUE BONDS	676,085,612	13,657,340	0	689,742,952	21.3%	3.760%	295	75	27,800,550	4.03%
AHFC GENERAL FUND	284,805,829	6,766,682	51,386,058	342,958,569	10.6%	4.619%	325	70	7,450,332	2.56%
GOVERNMENTAL PURPOSE BONDS	143,723,858	22,254,525	0	165,978,383	5.1%	3.043%	280	73	4,637,617	2.79%
COLLATERALIZED VETERANS BONDS	67,254,680	3,066,098	0	70,320,778	2.2%	3.627%	294	82	1,116,459	1.59%
AHFC TOTAL	**3,107,423,379**	**75,250,334**	**51,386,058**	**3,234,059,770**	**100.0%**	**4.119%**	**299**	**74**	**92,972,878**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2023**

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**627,247,414**	**729,679,050**	**637,729,350**	**369,901,132**	**32,753,051**
MORTGAGE AND LOAN COMMITMENTS	**588,927,238**	**724,056,503**	**635,264,693**	**360,959,419**	**30,422,051**
MORTGAGE AND LOAN PURCHASES	**514,240,618**	**601,983,416**	**558,436,080**	**438,403,621**	**21,420,407**
MORTGAGE AND LOAN PAYOFFS	**473,661,536**	**721,815,525**	**403,936,804**	**139,112,583**	**10,906,560**
MORTGAGE AND LOAN FORECLOSURES	**7,799,147**	**2,802,013**	**4,652,303**	**3,370,418**	**0**

MORTGAGE PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	299,333	311,240	353,243	398,746	421,715
WEIGHTED AVERAGE INTEREST RATE	3.575%	3.003%	3.192%	5.255%	5.805%
WEIGHTED AVERAGE BEGINNING TERM	351	349	352	356	357
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	87
FHA INSURANCE %	3.3%	9.1%	5.3%	4.6%	3.8%
VA INSURANCE %	4.7%	4.0%	4.7%	6.6%	15.1%
RD INSURANCE %	4.2%	3.1%	1.9%	1.2%	0.0%
HUD 184 INSURANCE %	0.6%	0.6%	1.0%	0.6%	2.5%
PRIMARY MORTGAGE INSURANCE %	37.8%	32.7%	36.1%	40.8%	41.3%
CONVENTIONAL UNINSURED %	49.4%	50.4%	51.0%	46.1%	37.3%
SINGLE FAMILY (1-4 UNIT) %	97.9%	95.4%	94.9%	95.7%	100.0%
MULTI FAMILY (>4 UNIT) %	2.1%	4.6%	5.1%	4.3%	0.0%
ANCHORAGE %	36.8%	40.2%	38.2%	34.9%	25.7%
OTHER ALASKAN CITY %	63.2%	59.8%	61.8%	65.1%	74.3%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.6%	44.0%
OTHER SELLER SERVICER %	63.1%	55.8%	59.7%	64.4%	56.0%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%

MY HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	222,130,210	273,260,880	277,127,673	148,287,968	12,318,657
MORTGAGE AND LOAN COMMITMENTS	221,609,029	271,535,997	276,208,420	147,590,480	11,880,657
MORTGAGE AND LOAN PURCHASES	191,894,856	221,909,703	225,206,198	175,109,376	8,137,742
MORTGAGE AND LOAN PAYOFFS	199,300,021	288,764,659	132,111,612	39,083,369	2,859,924
MORTGAGE AND LOAN FORECLOSURES	2,360,378	584,170	991,603	153,586	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.3%	36.9%	40.3%	39.9%	38.0%
AVERAGE PURCHASE PRICE	354,711	360,913	407,989	473,598	432,340
WEIGHTED AVERAGE INTEREST RATE	3.650%	2.961%	3.151%	5.220%	6.058%
WEIGHTED AVERAGE BEGINNING TERM	350	348	354	355	353
WEIGHTED AVERAGE LOAN-TO-VALUE	83	82	82	82	83
FHA INSURANCE %	1.1%	3.6%	2.6%	1.4%	3.4%
VA INSURANCE %	1.6%	0.4%	1.2%	0.3%	0.0%
RD INSURANCE %	0.5%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.1%	0.2%	0.8%	0.3%	3.8%
PRIMARY MORTGAGE INSURANCE %	40.9%	43.5%	42.0%	47.4%	46.3%
CONVENTIONAL UNINSURED %	55.8%	51.9%	53.0%	50.3%	46.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	48.5%	39.3%	32.0%	34.2%
OTHER ALASKAN CITY %	62.8%	51.5%	60.7%	68.0%	65.8%
NORTHRIM BANK %	39.5%	46.3%	42.0%	36.0%	41.8%
OTHER SELLER SERVICER %	60.5%	53.7%	58.0%	64.0%	58.2%
STREAMLINE REFINANCE %	19.4%	17.7%	2.1%	0.0%	0.0%

FIRST HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,958,325	113,884,570	108,565,713	85,075,832	7,507,730
MORTGAGE AND LOAN COMMITMENTS	86,958,325	113,291,470	107,573,441	85,075,832	7,507,730
MORTGAGE AND LOAN PURCHASES	78,643,986	95,850,969	95,851,929	94,665,122	3,264,740
MORTGAGE AND LOAN PAYOFFS	76,167,338	129,564,559	67,368,338	20,637,158	3,267,247
MORTGAGE AND LOAN FORECLOSURES	1,132,619	337,413	321,368	1,110,469	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.3%	15.9%	17.2%	21.6%	15.2%
AVERAGE PURCHASE PRICE	310,661	315,056	359,852	385,232	365,846
WEIGHTED AVERAGE INTEREST RATE	3.564%	2.882%	3.097%	5.487%	6.042%
WEIGHTED AVERAGE BEGINNING TERM	355	357	356	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	90	89	89	91
FHA INSURANCE %	4.0%	16.9%	6.8%	9.4%	8.4%
VA INSURANCE %	1.0%	1.6%	1.4%	1.0%	0.0%
RD INSURANCE %	5.2%	5.3%	2.3%	2.8%	0.0%
HUD 184 INSURANCE %	1.0%	1.2%	3.0%	0.9%	7.3%
PRIMARY MORTGAGE INSURANCE %	59.2%	51.6%	54.8%	56.4%	54.2%
CONVENTIONAL UNINSURED %	29.6%	23.5%	31.7%	29.5%	30.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.3%	44.2%	47.5%	41.8%	27.3%
OTHER ALASKAN CITY %	54.7%	55.8%	52.5%	58.2%	72.7%
NORTHRIM BANK %	37.5%	47.4%	43.1%	36.8%	53.5%
OTHER SELLER SERVICER %	62.5%	52.6%	56.9%	63.2%	46.5%
STREAMLINE REFINANCE %	13.3%	15.4%	2.1%	0.0%	0.0%

FIRST HOME LIMITED	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	123,214,253	108,183,287	92,396,134	61,177,244	4,762,529
MORTGAGE AND LOAN COMMITMENTS	122,847,253	108,522,937	92,468,414	60,355,044	4,629,529
MORTGAGE AND LOAN PURCHASES	121,674,619	99,090,533	87,735,513	65,987,540	3,262,620
MORTGAGE AND LOAN PAYOFFS	68,523,444	124,422,264	84,723,900	36,066,585	2,298,885
MORTGAGE AND LOAN FORECLOSURES	3,250,966	1,362,588	2,345,347	1,903,886	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.7%	16.5%	15.7%	15.1%	15.2%
AVERAGE PURCHASE PRICE	227,365	223,893	243,099	250,980	300,723
WEIGHTED AVERAGE INTEREST RATE	3.227%	2.600%	2.798%	5.104%	5.471%
WEIGHTED AVERAGE BEGINNING TERM	357	356	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	86
FHA INSURANCE %	6.3%	18.2%	12.1%	13.1%	7.7%
VA INSURANCE %	1.5%	1.6%	1.4%	3.6%	0.0%
RD INSURANCE %	10.5%	10.4%	4.8%	1.7%	0.0%
HUD 184 INSURANCE %	2.0%	2.2%	0.8%	1.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.3%	41.5%	52.2%	52.9%	55.5%
CONVENTIONAL UNINSURED %	31.4%	26.2%	28.7%	27.5%	36.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.3%	58.1%	56.0%	52.2%	56.1%
OTHER ALASKAN CITY %	47.7%	41.9%	44.0%	47.8%	43.9%
NORTHRIM BANK %	40.3%	54.7%	44.3%	36.5%	47.5%
OTHER SELLER SERVICER %	59.7%	45.3%	55.7%	63.5%	52.5%
STREAMLINE REFINANCE %	2.9%	14.4%	2.2%	0.0%	0.0%

RURAL HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,725,040	124,140,767	77,289,290	28,462,801	3,807,705
MORTGAGE AND LOAN COMMITMENTS	101,371,040	123,853,435	76,888,790	28,462,801	3,807,705
MORTGAGE AND LOAN PURCHASES	72,793,309	111,345,586	77,256,674	42,470,879	2,016,100
MORTGAGE AND LOAN PAYOFFS	76,556,628	95,558,314	55,153,814	13,570,185	1,191,966
MORTGAGE AND LOAN FORECLOSURES	730,497	228,409	0	202,477	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	18.5%	13.8%	9.7%	9.4%
AVERAGE PURCHASE PRICE	275,720	267,237	293,467	334,423	357,000
WEIGHTED AVERAGE INTEREST RATE	3.585%	2.934%	2.979%	4.939%	6.161%
WEIGHTED AVERAGE BEGINNING TERM	343	342	348	354	352
WEIGHTED AVERAGE LOAN-TO-VALUE	84	80	82	83	80
FHA INSURANCE %	0.2%	0.9%	1.3%	0.9%	0.0%
VA INSURANCE %	0.0%	0.0%	0.3%	0.8%	0.0%
RD INSURANCE %	5.1%	2.3%	4.2%	2.9%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.5%	4.8%	8.7%	9.7%	0.0%
CONVENTIONAL UNINSURED %	86.1%	92.0%	85.0%	85.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	35.6%	41.3%	40.0%	34.8%	35.2%
OTHER SELLER SERVICER %	64.4%	58.7%	60.0%	65.2%	64.8%
STREAMLINE REFINANCE %	25.1%	37.4%	14.4%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,048,853	32,418,679	39,903,674	31,129,787	2,596,430
MORTGAGE AND LOAN COMMITMENTS	32,048,853	32,418,679	39,454,674	31,129,787	2,596,430
MORTGAGE AND LOAN PURCHASES	28,430,702	24,794,641	29,065,321	32,589,349	3,739,205
MORTGAGE AND LOAN PAYOFFS	35,027,072	39,660,728	15,381,754	7,101,858	1,288,537
MORTGAGE AND LOAN FORECLOSURES	324,687	289,434	207,490	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.5%	4.1%	5.2%	7.4%	17.5%
AVERAGE PURCHASE PRICE	352,676	356,817	425,638	491,910	774,104
WEIGHTED AVERAGE INTEREST RATE	3.305%	2.692%	2.812%	5.117%	5.631%
WEIGHTED AVERAGE BEGINNING TERM	349	358	356	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	97	94	91	97
FHA INSURANCE %	2.4%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.0%	80.7%	72.2%	76.1%	86.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.9%	7.9%	6.8%	7.3%	13.6%
CONVENTIONAL UNINSURED %	21.7%	11.4%	20.9%	16.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	32.7%	16.5%	24.5%	0.0%
OTHER ALASKAN CITY %	77.1%	67.3%	83.5%	75.5%	100.0%
NORTHRIM BANK %	28.4%	54.2%	42.0%	40.7%	54.2%
OTHER SELLER SERVICER %	71.6%	45.8%	58.0%	59.3%	45.8%
STREAMLINE REFINANCE %	11.7%	14.5%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	50,482,750	56,386,100	28,958,556	11,311,900	1,760,000
MORTGAGE AND LOAN COMMITMENTS	15,949,000	52,019,200	29,393,651	3,889,875	0
MORTGAGE AND LOAN PURCHASES	13,284,500	30,721,850	32,803,101	22,226,725	0
MORTGAGE AND LOAN PAYOFFS	17,227,761	41,525,579	47,828,168	22,602,541	0
MORTGAGE AND LOAN FORECLOSURES	0	0	786,496	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	5.1%	5.9%	5.1%	N/A
AVERAGE PURCHASE PRICE	699,130	1,274,089	818,774	1,195,004	N/A
WEIGHTED AVERAGE INTEREST RATE	5.849%	5.380%	5.478%	6.010%	N/A
WEIGHTED AVERAGE BEGINNING TERM	354	348	327	356	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	70	71	76	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	19.5%	8.9%	12.9%	14.4%	N/A
MULTI FAMILY (>4 UNIT) %	80.5%	91.1%	87.1%	85.6%	N/A
ANCHORAGE %	81.1%	64.5%	66.8%	66.7%	N/A
OTHER ALASKAN CITY %	18.9%	35.5%	33.2%	33.3%	N/A
NORTHRIM BANK %	5.1%	9.6%	22.5%	26.1%	N/A
OTHER SELLER SERVICER %	94.9%	90.4%	77.5%	73.9%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNCONVENTIONAL LOANS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	2,500,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	1,000,000	4,000,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN PURCHASES	2,500,000	4,000,000	3,000,000	2,500,000	1,000,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.7%	0.5%	0.6%	4.7%
AVERAGE PURCHASE PRICE	1,250,000	1,333,333	1,500,000	1,250,000	1,000,000
WEIGHTED AVERAGE INTEREST RATE	3.300%	3.000%	3.000%	4.000%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	372	279	371	367	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.0%	62.5%	0.0%	40.0%	100.0%
CONVENTIONAL UNINSURED %	60.0%	37.5%	100.0%	60.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNIQUELY ALASKAN	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN COMMITMENTS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN PURCHASES	745,350	1,958,810	723,920	1,803,030	0
MORTGAGE AND LOAN PAYOFFS	720,246	1,978,419	1,280,241	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.1%	0.4%	N/A
AVERAGE PURCHASE PRICE	227,013	306,973	380,950	325,338	N/A
WEIGHTED AVERAGE INTEREST RATE	3.978%	3.166%	3.151%	3.822%	N/A
WEIGHTED AVERAGE BEGINNING TERM	336	298	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	80	71	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	62.3%	72.2%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	37.7%	27.8%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	40.4%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,398,540	2,545,750	1,220,000	1,771,600	0
MORTGAGE AND LOAN COMMITMENTS	831,000	2,522,500	1,220,000	1,771,600	0
MORTGAGE AND LOAN PURCHASES	1,155,655	402,500	1,359,090	1,051,600	0
MORTGAGE AND LOAN PAYOFFS	139,026	341,003	88,979	50,887	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.2%	0.2%	N/A
AVERAGE PURCHASE PRICE	288,914	134,167	271,818	383,667	N/A
WEIGHTED AVERAGE INTEREST RATE	5.787%	5.120%	4.974%	6.452%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	179	180	322	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	97	86	82	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.5%	52.8%	10.8%	20.9%	N/A
OTHER ALASKAN CITY %	87.5%	47.2%	89.2%	79.1%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**6,142,143**	**13,403,287**	**6,841,280**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**5,665,438**	**12,936,555**	**6,630,273**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**3,117,641**	**11,908,824**	**5,434,334**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	2.0%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	265,100	258,174	252,355	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.673%	3.195%	3.834%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	100.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	32.2%	55.3%	54.0%	N/A	N/A
OTHER ALASKAN CITY %	67.8%	44.7%	46.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$142,550,000	$27,450,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$12,650,000	$0	$76,720,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$7,090,000	$0	$73,780,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$7,705,000	$10,230,000	$14,215,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$690,000	$4,330,000	$12,830,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,550,000	$40,735,000	$16,715,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$23,645,000	$32,825,000	$43,530,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$8,625,000	$68,405,000	$32,230,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$8,475,000	$37,495,000	$90,730,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$7,370,000	$12,810,000	$114,990,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$595,000	$870,000	$37,600,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$0	$0	$87,965,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$46,320,000	$0	$30,260,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$56,610,000	$0	$36,980,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$35,400,000	$0	$59,715,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$12,255,000	$0	$17,030,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$23,060,000	$0	$55,045,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$36,165,000	$0	$75,370,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$21,300,000	$0	$72,065,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$14,785,000	$0	$40,835,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$26,160,000	$0	$117,795,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$4,685,000	$0	$30,885,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$5,815,000	$0	$54,185,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$2,100,000	$0	$94,565,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$2,710,000	$0	$94,990,000
				State Capital Project Bonds II Total			**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**
				Total AHFC Bonds and Notes			**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* — *Aa2/VMIG1* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	22,550,000	27,450,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$142,550,000**	**$27,450,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* — *Aa2/VMIG1* — *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$12,650,000**	**$0**	**$76,720,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: 119 — Yield: VRDO — Delivery: 8/26/2009 — Underwriter: Merrill Lynch — *AA+/A-1+* — *Aa2/VMIG1* — *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$7,090,000**	**$0**	**$73,780,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$7,705,000**	**$10,230,000**	**$14,215,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$690,000**	**$4,330,000**	**$12,830,000**

	S and P	Moodys	Fitch
C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	255,000	415,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker	Prem	PAC	530,000	0	160,000	370,000
2	011839UL9	4.000%	2040	Dec	Sinker	Prem	PAC	540,000	0	165,000	375,000
2	011839UL9	4.000%	2041	Jun	Sinker	Prem	PAC	550,000	0	165,000	385,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker	Prem	PAC	560,000	0	170,000	390,000
2	011839UL9	4.000%	2042	Jun	Sinker	Prem	PAC	575,000	0	170,000	405,000
2	011839UL9	4.000%	2042	Dec	Sinker	Prem	PAC	585,000	0	170,000	415,000
2	011839UL9	4.000%	2043	Jun	Sinker	Prem	PAC	595,000	0	175,000	420,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker	Prem	PAC	605,000	0	180,000	425,000
2	011839UL9	4.000%	2044	Jun	Sinker	Prem	PAC	625,000	0	190,000	435,000
2	011839UL9	4.000%	2044	Dec	Sinker	Prem	PAC	635,000	0	200,000	435,000
2	011839UL9	4.000%	2045	Jun	Sinker	Prem	PAC	650,000	0	200,000	450,000
2	011839UL9	4.000%	2045	Dec	Sinker	Prem	PAC	660,000	0	205,000	455,000
2	011839UL9	4.000%	2046	Jun	Sinker	Prem	PAC	670,000	0	205,000	465,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker	Prem	PAC	685,000	0	205,000	480,000
2	011839UL9	4.000%	2047	Jun	Sinker	Prem	PAC	700,000	0	210,000	490,000
2	011839UL9	4.000%	2047	Dec	Sinker	Prem	PAC	715,000	0	220,000	495,000
2	011839UL9	4.000%	2048	Jun	Sinker	Prem	PAC	725,000	0	220,000	505,000
2	011839UL9	4.000%	2048	Dec	Term	Prem	PAC	740,000	0	215,000	525,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,550,000**	**$40,735,000**	**$16,715,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker	Prem	PAC	265,000	0	205,000	60,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker	Prem	PAC	270,000	0	205,000	65,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker	Prem	PAC	275,000	0	210,000	65,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker	Prem	PAC	285,000	0	215,000	70,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker	Prem	PAC	285,000	0	205,000	80,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker	Prem	PAC	290,000	0	205,000	85,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker	Prem	PAC	295,000	0	210,000	85,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker	Prem	PAC	300,000	0	210,000	90,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker	Prem	PAC	305,000	0	210,000	95,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker	Prem	PAC	310,000	0	210,000	100,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker	Prem	PAC	320,000	0	215,000	105,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker	Prem	PAC	325,000	0	220,000	105,000
01170RFN7	3.500%	2034	Jun	Sinker	Prem	PAC	330,000	0	225,000	105,000
01170RFN7	3.500%	2034	Dec	Sinker	Prem	PAC	335,000	0	230,000	105,000
01170RFN7	3.500%	2035	Jun	Sinker	Prem	PAC	340,000	0	235,000	105,000
01170RFN7	3.500%	2035	Dec	Sinker	Prem	PAC	350,000	0	240,000	110,000
01170RFN7	3.500%	2036	Jun	Sinker	Prem	PAC	355,000	0	245,000	110,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker	Prem	PAC	360,000	0	250,000	110,000
01170RFN7	3.500%	2037	Jun	Sinker	Prem	PAC	370,000	0	260,000	110,000
01170RFN7	3.500%	2037	Dec	Sinker	Prem	PAC	375,000	0	265,000	110,000
01170RFN7	3.500%	2038	Jun	Sinker	Prem	PAC	380,000	0	270,000	110,000
01170RFN7	3.500%	2038	Dec	Sinker	Prem	PAC	390,000	0	270,000	120,000
01170RFN7	3.500%	2039	Jun	Sinker	Prem	PAC	395,000	0	270,000	125,000
01170RFN7	3.500%	2039	Dec	Sinker	Prem	PAC	405,000	0	280,000	125,000
01170RFN7	3.500%	2040	Jun	Sinker	Prem	PAC	410,000	0	285,000	125,000
01170RFN7	3.500%	2040	Dec	Sinker	Prem	PAC	420,000	0	290,000	130,000
01170RFN7	3.500%	2041	Jun	Sinker	Prem	PAC	425,000	0	295,000	130,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker	Prem	PAC	435,000	0	305,000	130,000
01170RFN7	3.500%	2042	Jun	Sinker	Prem	PAC	445,000	0	315,000	130,000
01170RFN7	3.500%	2042	Dec	Sinker	Prem	PAC	450,000	0	315,000	135,000
01170RFN7	3.500%	2043	Jun	Sinker	Prem	PAC	460,000	0	325,000	135,000
01170RFN7	3.500%	2043	Dec	Sinker	Prem	PAC	470,000	0	330,000	140,000
01170RFN7	3.500%	2044	Jun	Sinker	Prem	PAC	480,000	0	335,000	145,000
01170RFN7	3.500%	2044	Dec	Sinker	Prem	PAC	485,000	0	340,000	145,000
01170RFN7	3.500%	2045	Jun	Sinker	Prem	PAC	495,000	0	345,000	150,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFN7	3.500%	2045	Dec	Sinker	Prem	PAC	505,000	0	350,000	155,000
01170RFN7	3.500%	2046	Jun	Term	Prem	PAC	305,000	0	200,000	105,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$23,645,000**	**$32,825,000**	**$43,530,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker	Prem	PAC	1,500,000	0	710,000	790,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker	Prem	PAC	2,180,000	0	1,025,000	1,155,000
01170RGV8	4.000%	2041	Dec	Sinker	Prem	PAC	2,225,000	0	1,040,000	1,185,000
01170RGV8	4.000%	2042	Jun	Sinker	Prem	PAC	2,270,000	0	1,070,000	1,200,000
01170RGV8	4.000%	2042	Dec	Sinker	Prem	PAC	2,320,000	0	1,090,000	1,230,000
01170RGV8	4.000%	2043	Jun	Sinker	Prem	PAC	2,370,000	0	1,115,000	1,255,000
01170RGV8	4.000%	2043	Dec	Sinker	Prem	PAC	2,420,000	0	1,145,000	1,275,000
01170RGV8	4.000%	2044	Jun	Sinker	Prem	PAC	2,475,000	0	1,165,000	1,310,000
01170RGV8	4.000%	2044	Dec	Sinker	Prem	PAC	2,525,000	0	1,185,000	1,340,000
01170RGV8	4.000%	2045	Jun	Sinker	Prem	PAC	2,585,000	0	1,220,000	1,365,000
01170RGV8	4.000%	2045	Dec	Sinker	Prem	PAC	2,640,000	0	1,240,000	1,400,000
01170RGV8	4.000%	2046	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2046	Dec	Sinker	Prem	PAC	2,755,000	0	1,295,000	1,460,000
01170RGV8	4.000%	2047	Jun	Sinker	Prem	PAC	2,815,000	0	1,325,000	1,490,000
01170RGV8	4.000%	2047	Dec	Sinker	Prem	PAC	2,870,000	0	1,350,000	1,520,000
01170RGV8	4.000%	2048	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2048	Dec	Term	Prem	PAC	835,000	0	390,000	445,000
						GM18A Total	**$109,260,000**	**$8,625,000**	**$68,405,000**	**$32,230,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	405,000	645,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	600,000	940,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	605,000	970,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	625,000	985,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	630,000	1,015,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	650,000	1,030,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	660,000	1,055,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	675,000	1,080,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	690,000	1,105,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	705,000	1,130,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	720,000	1,155,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	735,000	1,180,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	750,000	1,205,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	765,000	1,235,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	290,000	495,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$8,475,000**	**$37,495,000**	**$90,730,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	350,000	985,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	975,000	2,815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	995,000	2,865,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,015,000	2,915,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,035,000	2,970,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,055,000	3,015,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,075,000	3,080,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,090,000	3,130,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,110,000	3,190,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,130,000	3,250,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	800,000	2,295,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	465,000	1,315,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	465,000	1,345,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	465,000	1,375,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	475,000	1,395,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	310,000	930,000
						GM20A Total	**$135,170,000**	**$7,370,000**	**$12,810,000**	**$114,990,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	0	0	410,000
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	40,000	560,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	45,000	760,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	45,000	775,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	50,000	785,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	50,000	795,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	50,000	810,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	50,000	825,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	50,000	840,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	50,000	855,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	50,000	870,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	50,000	885,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	50,000	900,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	55,000	915,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	55,000	930,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	60,000	945,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	60,000	960,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	60,000	975,000
							GM22A Total	**$39,065,000**	**$595,000**	**$870,000**	**$37,600,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **Bank of America**	*AA+* *Aa1*	*N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	0	0	210,000
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	01170RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	01170RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	01170RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	01170RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	01170RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	01170RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	0	1,745,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	0	2,250,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **Bank of America**	*AA+* / *Aa1*	*N/A*
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	0	2,375,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	0	2,440,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	0	2,505,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	0	2,575,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	0	2,645,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	0	2,715,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	0	2,790,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	0	2,865,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	0	2,525,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	0	815,000
						GM22C Total	**$87,965,000**	**$0**	**$0**	**$87,965,000**
				General Mortgage Revenue Bonds II Total			**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$46,320,000**	**$0**	**$30,260,000**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$56,610,000**	**$0**	**$36,980,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0	0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$35,400,000**	**$0**	**$59,715,000**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$12,255,000**	**$0**	**$17,030,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$23,060,000**	**$0**	**$55,045,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$36,165,000**	**$0**	**$75,370,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$21,300,000**	**$0**	**$72,065,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$14,785,000**	**$0**	**$40,835,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$26,160,000**	**$0**	**$117,795,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* — *Aa2/VMIG1* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

SC18B State Capital Project Bonds II, 2018 Series B — **Exempt** — Prog: **621** — Yield: **3.081%** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+* — *Aa2* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$4,685,000**	**$0**	**$30,885,000**

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* — *Aa2/VMIG1* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2033	Dec	Sinker	Tax	SWAP	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	SWAP	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	SWAP	4,470,000	0	0	4,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839VW4		2035	Jun	Sinker	Tax	SWAP	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	SWAP	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	SWAP	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	SWAP	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	SWAP	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	SWAP	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	SWAP	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	SWAP	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	SWAP	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	SWAP	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	SWAP	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	SWAP	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	SWAP	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	SWAP	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	SWAP	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	SWAP	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	SWAP	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	SWAP	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	SWAP	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	SWAP	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000

State Capital Project Bonds II — S and P | Moodys | Fitch

SC19B State Capital Project Bonds II, 2019 Series B — Exempt — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$5,815,000**	**$0**	**$54,185,000**

SC20A State Capital Project Bonds II, 2020 Series A — Taxable — Prog: **621** — Yield: **N/A** — Delivery: **10/13/2020** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$2,100,000**	**$0**	**$94,565,000**

SC21A State Capital Project Bonds II, 2021 Series A — Exempt — Prog: **621** — Yield: **0.938%** — Delivery: **4/28/2021** — Underwriter: **Wells Fargo** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**

SC22A State Capital Project Bonds II, 2022 Series A — Taxable — Prog: **621** — Yield: **N/A** — Delivery: **6/1/2022** — Underwriter: **Barclays** — *AA+/A-1* *Aa1/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	0	0	2,295,000
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$2,710,000**	**$0**	**$94,990,000**
						State Capital Project Bonds II Total	**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$95,890,000**					**Total AHFC Bonds**	**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date: $53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: E021A	Prog: 106		1-Month	$401,958	7.33%	122
Remaining Principal Balance:	$63,180,301		3-Months	$1,021,443	6.20%	103
Weighted Average Seasoning:	84		6-Months	$1,711,265	5.20%	87
Weighted Average Interest Rate:	4.358%		12-Months	$3,968,842	5.97%	99
Bond Yield (TIC):	N/A		Life	$355,400,084	12.40%	207

2 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog: 110		1-Month	$538,321	8.85%	147
Remaining Principal Balance:	$69,444,610		3-Months	$1,053,542	5.83%	97
Weighted Average Seasoning:	61		6-Months	$2,320,150	6.43%	107
Weighted Average Interest Rate:	3.895%		12-Months	$5,021,842	6.98%	116
Bond Yield (TIC):	N/A		Life	$183,733,996	14.94%	249

3 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog: 111		1-Month	$403,832	7.07%	118
Remaining Principal Balance:	$65,930,237		3-Months	$1,142,651	6.62%	110
Weighted Average Seasoning:	64		6-Months	$1,647,595	4.80%	80
Weighted Average Interest Rate:	3.864%		12-Months	$3,549,896	5.22%	87
Bond Yield (TIC):	N/A		Life	$163,205,709	13.63%	227

4 **Home Mortgage Revenue Bonds, 2007 Series D**

				Prepayments	CPR	PSA
Series: E071D	Prog: 113		1-Month	$24,695	0.31%	5
Remaining Principal Balance:	$94,378,866		3-Months	$830,381	3.43%	57
Weighted Average Seasoning:	56		6-Months	$2,911,393	6.11%	102
Weighted Average Interest Rate:	3.720%		12-Months	$7,603,097	7.91%	132
Bond Yield (TIC):	N/A		Life	$226,167,327	14.59%	243

5 **Home Mortgage Revenue Bonds, 2009 Series A**

				Prepayments	CPR	PSA
Series: E091A	Prog: 116		1-Month	$257,242	2.74%	46
Remaining Principal Balance:	$111,017,161		3-Months	$879,725	3.10%	52
Weighted Average Seasoning:	57		6-Months	$2,191,709	3.86%	64
Weighted Average Interest Rate:	3.488%		12-Months	$6,226,959	5.49%	92
Bond Yield (TIC):	N/A		Life	$226,140,861	14.63%	244

6 **Home Mortgage Revenue Bonds, 2009 Series B**

				Prepayments	CPR	PSA
Series: E091B	Prog: 117		1-Month	$1,003,580	9.34%	156
Remaining Principal Balance:	$122,291,110		3-Months	$1,178,482	3.75%	63
Weighted Average Seasoning:	56		6-Months	$2,821,867	4.48%	75
Weighted Average Interest Rate:	3.530%		12-Months	$7,959,317	6.37%	106
Bond Yield (TIC):	N/A		Life	$230,712,908	14.30%	238

7 **Home Mortgage Revenue Bonds, 2009 Series D**

				Prepayments	CPR	PSA
Series: E091D	Prog: 119		1-Month	$356,414	3.40%	57
Remaining Principal Balance:	$123,371,764		3-Months	$1,178,916	3.72%	62
Weighted Average Seasoning:	59		6-Months	$2,716,727	4.26%	71
Weighted Average Interest Rate:	3.700%		12-Months	$8,232,197	6.48%	108
Bond Yield (TIC):	N/A		Life	$228,873,966	14.14%	236

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$24,469	0.97%	16
Remaining Principal Balance:	$30,208,652	3-Months	$476,244	6.03%	100
Weighted Average Seasoning:	65	6-Months	$1,861,017	11.12%	185
Weighted Average Interest Rate:	3.245%	12-Months	$3,070,241	9.16%	153
Bond Yield (TIC):	2.578%	Life	$46,155,362	15.84%	264

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$288,176	13.91%	232
Remaining Principal Balance:	$22,947,169	3-Months	$305,113	5.13%	85
Weighted Average Seasoning:	42	6-Months	$814,920	6.69%	111
Weighted Average Interest Rate:	3.686%	12-Months	$4,085,029	16.96%	283
Bond Yield (TIC):	3.217%	Life	$39,786,177	24.47%	480

10 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$234,150	4.56%	76
Remaining Principal Balance:	$60,091,708	3-Months	$1,033,605	6.57%	110
Weighted Average Seasoning:	74	6-Months	$2,129,741	6.70%	112
Weighted Average Interest Rate:	3.622%	12-Months	$5,555,124	8.53%	142
Bond Yield (TIC):	2.532%	Life	$39,683,498	7.44%	124

11 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$157,956	3.16%	53
Remaining Principal Balance:	$58,973,102	3-Months	$1,042,769	6.75%	112
Weighted Average Seasoning:	59	6-Months	$2,008,130	6.46%	108
Weighted Average Interest Rate:	4.339%	12-Months	$6,353,522	9.74%	162
Bond Yield (TIC):	3.324%	Life	$42,973,839	10.62%	177

12 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$6,962	0.99%	16
Remaining Principal Balance:	$8,395,680	3-Months	$261,352	11.39%	190
Weighted Average Seasoning:	159	6-Months	$505,026	10.84%	181
Weighted Average Interest Rate:	4.561%	12-Months	$1,558,963	15.10%	252
Bond Yield (TIC):	3.324%	Life	$47,034,016	19.09%	318

13 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$549,401	6.31%	105
Remaining Principal Balance:	$100,896,105	3-Months	$1,749,155	6.63%	110
Weighted Average Seasoning:	66	6-Months	$3,328,209	6.29%	105
Weighted Average Interest Rate:	3.632%	12-Months	$8,100,590	7.62%	127
Bond Yield (TIC):	2.550%	Life	$50,395,770	11.40%	190

14 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$201,378	10.51%	175
Remaining Principal Balance:	$21,659,078	3-Months	$405,838	7.13%	119
Weighted Average Seasoning:	75	6-Months	$552,692	4.88%	81
Weighted Average Interest Rate:	4.252%	12-Months	$1,262,500	5.42%	90
Bond Yield (TIC):	2.550%	Life	$16,618,095	16.58%	276

15 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$519,276	4.80%	80
Remaining Principal Balance:	$126,423,011	3-Months	$1,023,620	3.17%	53
Weighted Average Seasoning:	61	6-Months	$2,958,439	4.51%	75
Weighted Average Interest Rate:	3.093%	12-Months	$7,976,363	6.01%	100
Bond Yield (TIC):	1.822%	Life	$28,497,045	7.76%	129

16 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$245,265	2.86%	48
Remaining Principal Balance:	$101,396,611	3-Months	$936,264	3.60%	60
Weighted Average Seasoning:	62	6-Months	$1,600,744	3.08%	51
Weighted Average Interest Rate:	3.555%	12-Months	$6,018,678	5.75%	96
Bond Yield (TIC):	1.822%	Life	$48,092,905	17.92%	299

17 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$5,278	0.17%	4
Remaining Principal Balance:	$37,925,989	3-Months	$14,497	0.15%	4
Weighted Average Seasoning:	22	6-Months	$340,803	1.76%	45
Weighted Average Interest Rate:	3.235%	12-Months	$1,208,873	3.07%	93
Bond Yield (TIC):	2.024%	Life	$1,405,971	2.67%	92

18 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$1,172,153	9.80%	163
Remaining Principal Balance:	$135,815,701	3-Months	$1,686,291	4.80%	80
Weighted Average Seasoning:	57	6-Months	$2,674,702	3.81%	64
Weighted Average Interest Rate:	3.772%	12-Months	$7,716,740	5.40%	90
Bond Yield (TIC):	2.024%	Life	$11,977,229	6.21%	103

19 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$13,717	0.23%	11
Remaining Principal Balance:	$71,326,126	3-Months	$39,291	0.22%	12
Weighted Average Seasoning:	11	6-Months	$73,445	0.25%	14
Weighted Average Interest Rate:	5.024%	12-Months	$73,445	0.25%	14
Bond Yield (TIC):	4.290%	Life	$73,445	0.25%	14

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$6,404,221	5.17%	87
Remaining Principal Balance:	$1,425,672,981	3-Months	$16,259,180	4.40%	74
Weighted Average Seasoning:	59	6-Months	$35,168,574	4.74%	80
Weighted Average Interest Rate:	3.735%	12-Months	$95,542,217	6.40%	108
Bond Yield (TIC):	N/A	Life	$1,986,928,205	11.75%	199

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

04/30/23

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2023	10,345,000	-	**10,345,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,160,000	-	1,160,000
C1911	775,000	-	775,000
GM16A	845,000	-	845,000
GM18A	2,375,000	-	2,375,000
GM19A	1,380,000	-	1,380,000
GM20A	3,210,000	-	3,210,000
GM22A	600,000	-	600,000

ALASKA HOUSING FINANCE CORPORATION

04/30/23

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	30,260,000	36,980,000	27,450,000	64,395,000	64,395,000	76,720,000	73,790,000	73,790,000	73,780,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.80%	3.80%	3.87%	3.95%	3.80%	3.85%	3.85%	3.85%	3.80%	5.00%	4.91%	5.05%	4.87%
Average Rate	1.12%	1.12%	1.28%	0.85%	0.83%	0.82%	0.54%	0.54%	0.56%	1.57%	1.56%	1.35%	3.34%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	4.91%	7.00%	4.87%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.12%	1.12%	1.10%	0.78%	0.78%	0.78%	0.57%	0.57%	0.57%	1.45%	1.45%	1.20%	3.26%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.11%	0.11%	0.15%	0.08%
FY 2022 Avg	0.24%	0.24%	0.25%	0.24%	0.24%	0.24%	0.24%	0.24%	0.24%	0.33%	0.33%	0.30%	1.21%
FY 2023 Avg	2.33%	2.33%	2.18%	2.34%	2.35%	2.33%	2.33%	2.33%	2.33%	3.63%	3.62%	3.60%	3.59%
FY 2023 Sprd	(0.01%)	(0.01%)	(0.17%)	(0.01%)	(0.00%)	(0.02%)	(0.02%)	(0.02%)	(0.01%)	0.11%	0.10%	0.08%	0.07%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	36,980,000	4.113%	1.032%	3.081%	1.120%	4.200%	0.088%	61,717,666	16,089,604	45,628,062
E021A	Goldman	AA-/Aa2	06/01/32	27,450,000	2.980%	0.886%	2.094%	1.281%	3.374%	0.394%	34,547,829	9,894,282	24,653,547
E071A[1]	Goldman	AA-/Aa2	12/01/41	123,306,000	3.735%	0.886%	2.848%	0.842%	3.691%	(0.044%)	81,040,231	17,354,489	63,685,742
E071A[2]	JP Morgan	A+/Aa1	12/01/41	82,204,000	3.720%	0.886%	2.834%	0.818%	3.652%	(0.068%)	53,826,713	11,693,182	42,133,530
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	66,408,000	3.761%	0.686%	3.075%	0.542%	3.617%	(0.144%)	36,689,066	5,825,979	30,863,087
E091A[2]	Goldman	AA-/Aa2	12/01/40	66,408,000	3.761%	0.686%	3.075%	0.537%	3.612%	(0.149%)	36,689,066	5,552,605	31,136,460
E091A[3]	JP Morgan	A+/Aa1	12/01/40	88,544,000	3.740%	0.686%	3.054%	0.559%	3.613%	(0.127%)	48,645,610	7,705,951	40,939,660
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.346%	1.876%	1.348%	3.224%	0.002%	15,787,800	4,706,141	11,081,659
			TOTAL	**631,300,000**	**3.615%**	**0.926%**	**2.688%**	**0.883%**	**3.571%**	**(0.043%)**	**368,943,980**	**78,822,234**	**290,121,747**

FY 2023 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY23	Bond Data	Exempt WF	Exempt FHLB	Exempt SSBT	AMT FHLB	Taxable Self	Total FY23	Total FY22	Total FY21
WF	Allocation	14.2%	13.5%	19.7%	2.6%	49.9%	100.0%	100.0%	100.0%
2.33%	Avg Rate	2.33%	2.33%	2.34%	2.18%	3.61%	2.97%	0.27%	0.17%
#1 RA FY22	Max Rate	4.30%	4.30%	4.30%	4.32%	5.05%	5.05%	1.67%	0.67%
TD	Min Rate	0.61%	0.65%	0.61%	0.42%	1.58%	0.42%	0.02%	0.02%
0.24%	Bench Spread	(0.02%)	(0.01%)	(0.01%)	(0.17%)	0.08%	0.03%	(0.02%)	0.02%

MONTHLY FLOAT SUMMARY	
April 30, 2023	
Total Bonds	**$2,322,915,000**
Total Float	**$1,041,560,000**
Self-Liquid	**$320,000,000**
Float %	**44.8%**
Hedge %	**60.6%**

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AHFC LIQUIDITY ANALYSIS

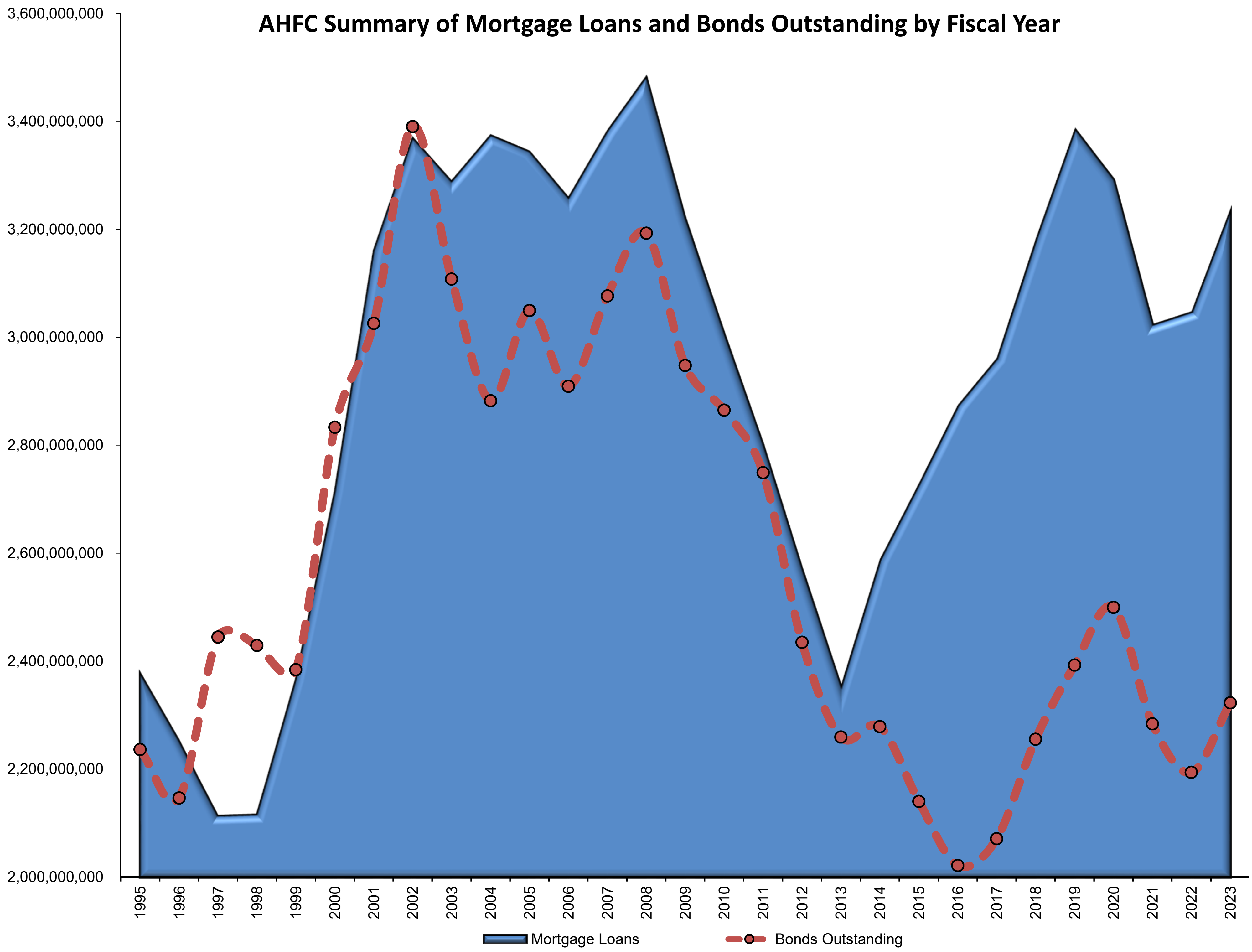
04/30/23

	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	4.80	04/30/23	34,038,524	34,038,524	34,038,524	34,038,524
2	SAM Commercial Paper (Collateralized)	MMF1	4.80	04/30/23	210,934	210,934	210,934	210,934
		CP1	4.97	05/02/23	71,985,240	48,230,111	48,230,111	66,658,332
		CP2	5.05	05/01/23	24,300,000		16,281,000	22,501,800
3	AHFC Liquidity Reserve Fund (H)	MMF3	4.96	04/30/23	346,732	346,732	346,732	346,732
		CP1	5.27	09/19/23	101,044,277	67,699,665	67,699,665	93,567,000
4	AHFC Liquidity Reserve Fund (A)	MMF3	4.96	04/30/23	113,749	113,749	113,749	113,749
		CP1	5.19	08/26/23	108,126,426	72,444,705	72,444,705	100,125,070
5	State Capital Project Bonds (Unrestricted)	MMF2	4.91	04/30/23	151,241,812		151,241,812	151,241,812
6	AHFC Operations Reserve Fund	MMF3	4.96	04/30/23	5,049,773	5,049,773	5,049,773	5,049,773
		BOND	5.40	01/27/26	10,073,480	9,066,132	9,166,867	9,066,132
		CP1	4.46	05/18/23	52,030,950	34,860,737	34,860,737	48,180,660
		CP2	5.38	06/18/23	33,155,376		22,214,102	30,701,878
7	State of Alaska Investment Pool	GEF	0.59	03/31/23	1,516,396	1,288,937	1,015,986	1,516,396
8	Alaska USA Accounts Payable	CASH	0.05	04/30/23	12,025,102		12,025,102	12,025,102
9	Revolving Credit Agreement	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**4.91**	**07/05/23**	**805,258,769**	**473,349,997**	**674,939,796**	**775,343,893**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	95,890,000	95,890,000	95,890,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**415,890,000**	**415,890,000**	**415,890,000**	**470,000,000**
	Excess of Sources Over Requirements				**389,368,769**	**57,459,997**	**259,049,796**	**305,343,893**
	Ratio of Sources to Requirements				**1.94**	**1.14**	**1.62**	**1.65**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**57,459,997**	**259,049,796**	**187,843,893**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	27,450,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	205,510,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	147,580,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	73,780,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	67,240,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**721,560,000**

Investment Types	
MMF1	34,249,457
MMF2	151,241,812
MMF3	5,510,253
CP1	333,186,892
CP2	57,455,376
Other	23,614,978
Total	**605,258,769**



AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
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2012
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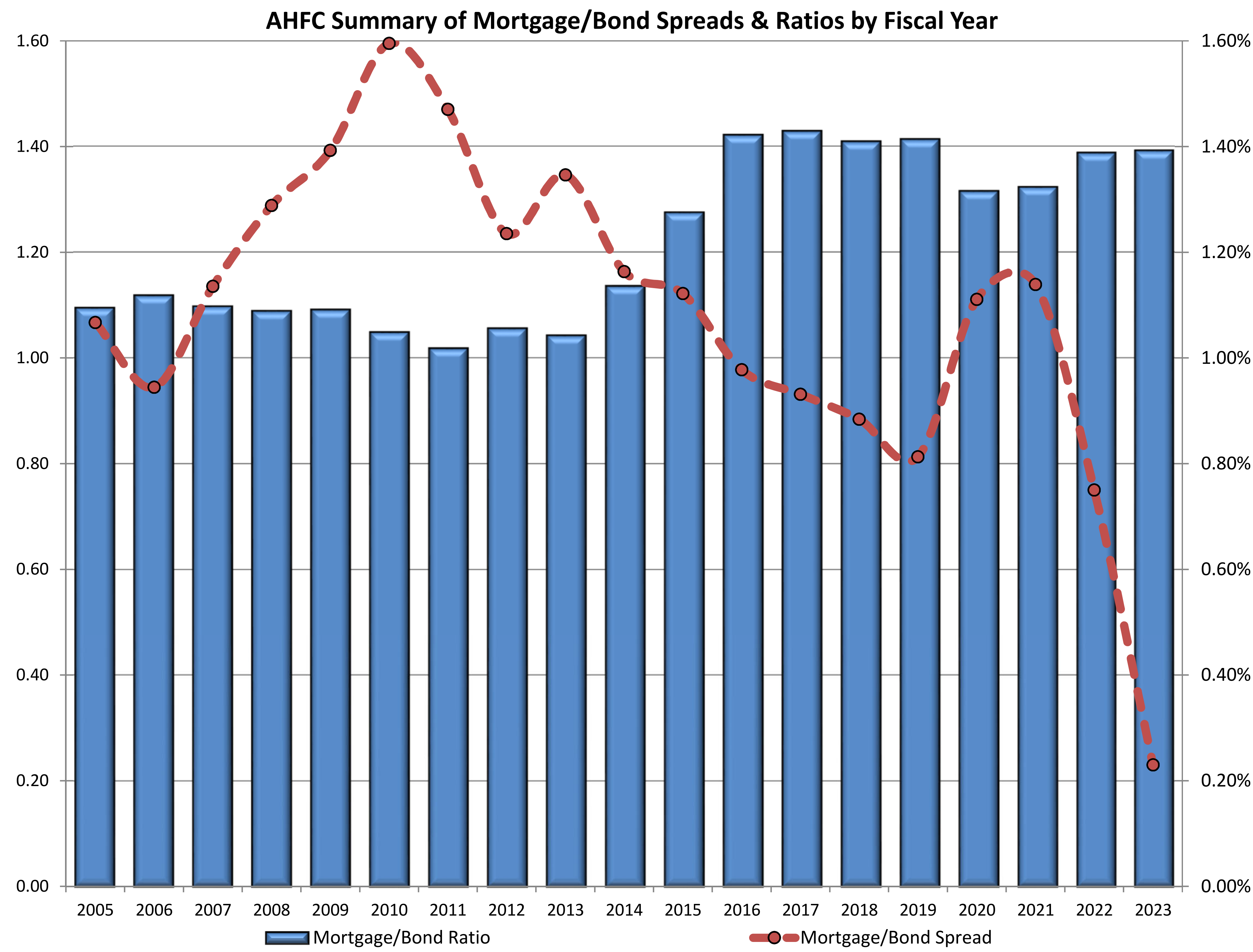
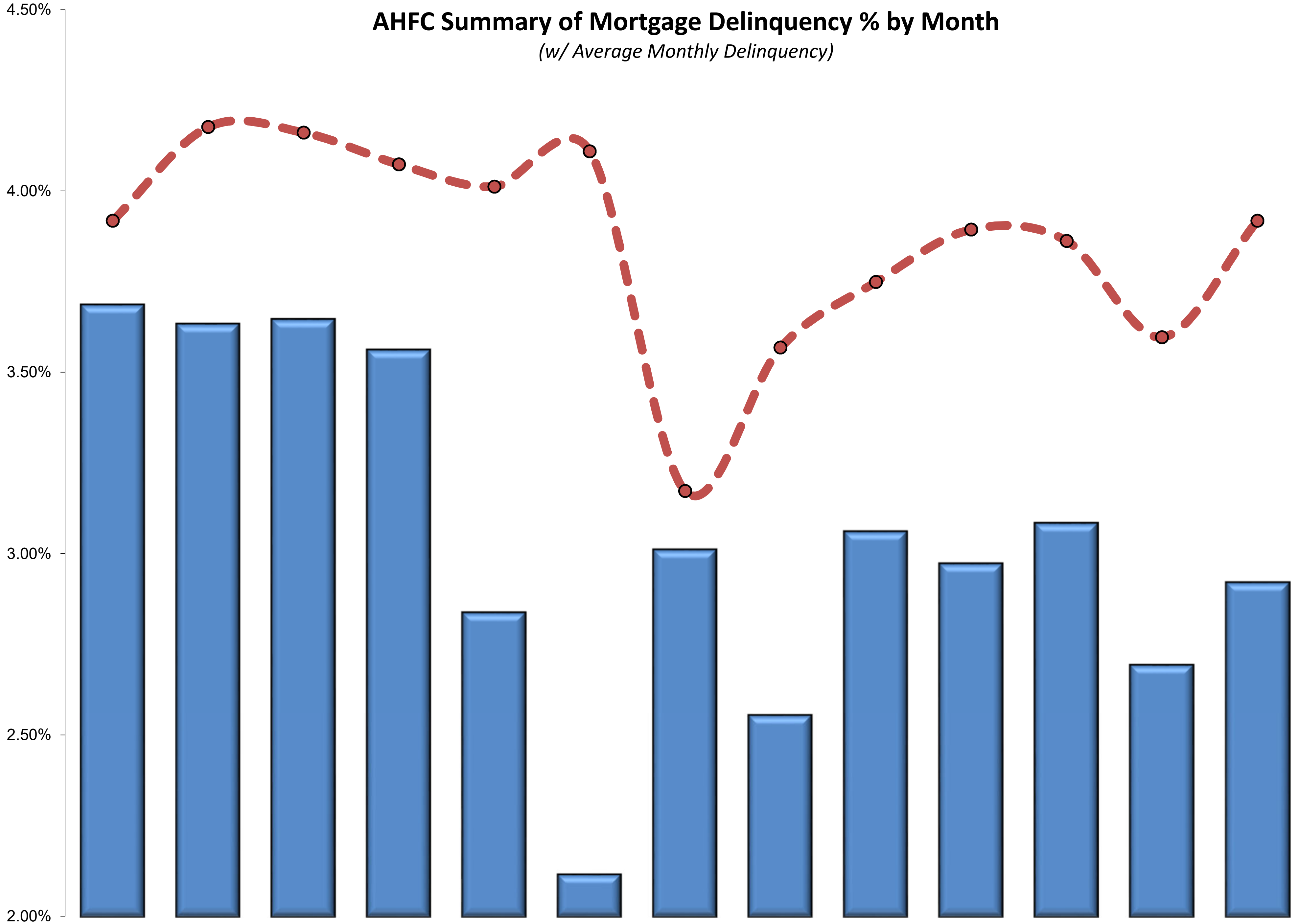
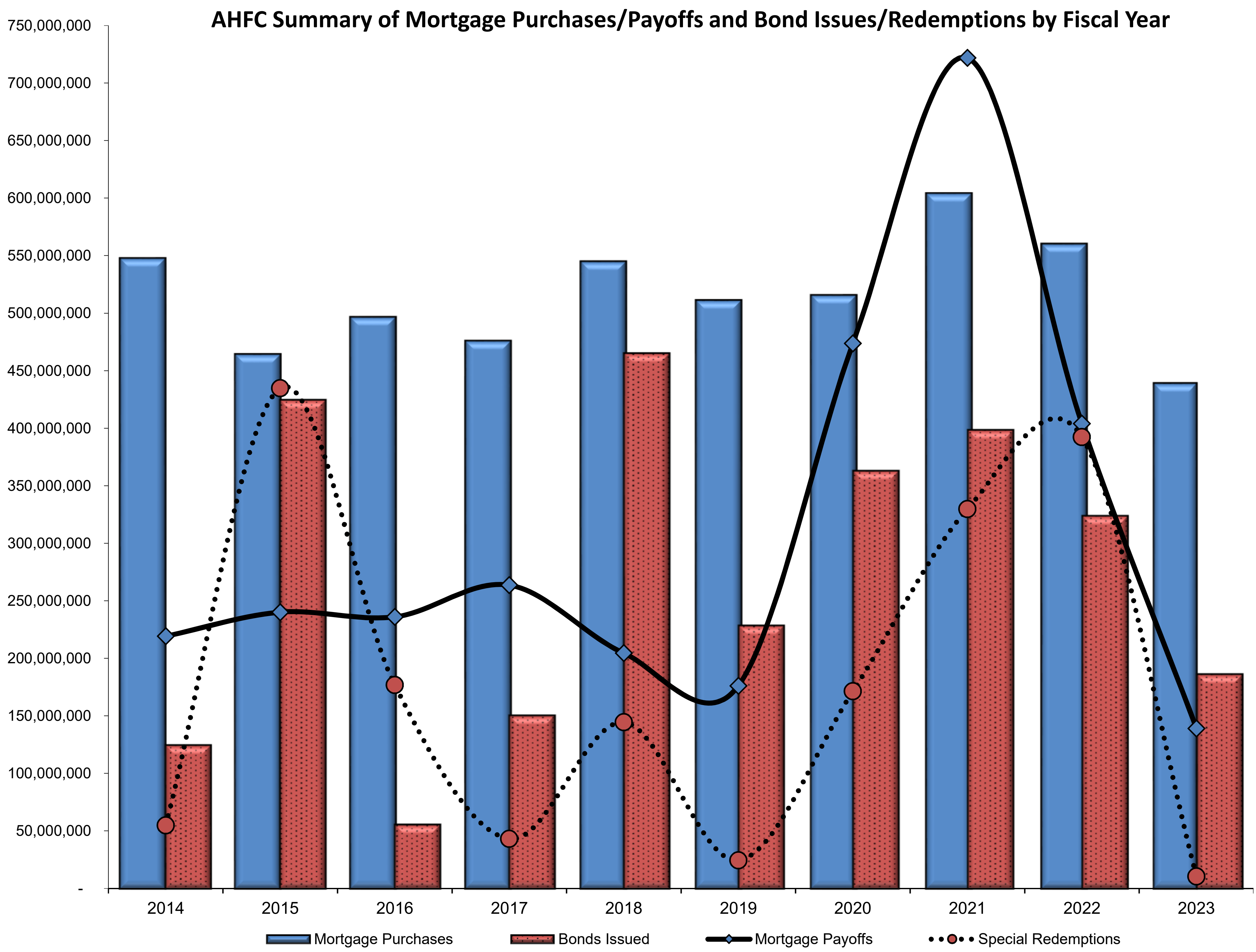
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23
Del	3.69%	3.63%	3.65%	3.56%	2.84%	2.12%	3.01%	2.55%	3.06%	2.97%	3.08%	2.69%	2.92%
Avg	3.92%	4.18%	4.16%	4.07%	4.01%	4.11%	3.17%	3.57%	3.75%	3.89%	3.86%	3.60%	3.92%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure