Alaska Housing
FINANCE CORPORATION

AUGUST 2026

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2026 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2025	FY 2026	% Change	08/31/25	08/31/26	% Change
Total Mortgage Loan Portfolio	**3,957,030,890**	**4,175,290,204**	**6%**	**4,016,507,422**	**4,212,580,918**	**5%**
Mortgage Average Rate %	4.79%	4.94%	3%	4.84%	4.97%	3%
Delinquency % of $ (30+ Days)	2.62%	2.86%	9%	2.51%	2.75%	10%
Foreclosure % of $ (Annualized)	0.09%	0.10%	11%	0.11%	0.10%	(9%)
Mortgage Purchases	649,829,443	587,525,145	(10%)	122,173,441	122,231,713	0%
Mortgage Payoffs	172,634,291	210,934,024	22%	36,543,231	58,591,734	60%
Purchase/Payoff Variance	**477,195,152**	**376,591,121**	**(21%)**	**85,630,210**	**63,639,979**	**(26%)**
Purchase Average Rate %	6.18%	5.98%	(3%)	6.27%	5.91%	(6%)
Bonds - Fixed Rate GO	707,310,000	769,230,000	9%	814,655,000	884,230,000	9%
Bonds - Fixed Rate Housing	1,033,600,000	1,182,845,000	14%	1,033,600,000	1,182,845,000	14%
Bonds - Floating Hedged	577,105,000	553,610,000	(4%)	577,105,000	535,015,000	(7%)
Bonds - Floating Unhedged	401,815,000	398,195,000	(1%)	401,815,000	416,790,000	4%
Total Bonds Outstanding	**2,719,830,000**	**2,903,880,000**	**7%**	**2,827,175,000**	**3,018,880,000**	**7%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.09%	4.10%	0%	4.14%	4.13%	(0%)
Fixed Bond Average Rate %	4.06%	4.17%	3%	4.12%	4.21%	2%
New Bond Issuances	312,100,000	339,400,000	9%	133,000,000	115,000,000	(14%)
Special Bond Redemptions	151,065,000	90,265,000	(40%)	25,655,000	-	(100%)
Scheduled Bond Redemptions	103,485,000	96,130,000	(7%)	-	-	0%
Issue/Redemption Variance	**57,550,000**	**153,005,000**	**166%**	**107,345,000**	**115,000,000**	**7%**
Issuance Average Yield %	3.82%	3.95%	3%	3.25%	3.24%	(0%)
Mortgage/Fixed Bond Spread %	**0.73%**	**0.77%**	**5%**	**0.72%**	**0.76%**	**6%**
Mortgage/Bond Ratio	**1.45**	**1.44**	**(1%)**	**1.42**	**1.40**	**(2%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	08/31/25	08/31/26	% Change	08/31/25	08/31/26	% Change
Liquidity Reserve Fund	187,660,683	196,975,848	5%	4.98%	3.70%	(26%)
Bond Trust Funds	244,307,093	264,942,003	8%	4.44%	4.06%	(8%)
SAM General Fund	110,683,927	212,419,820	92%	4.71%	4.15%	(12%)
Mortgage Collections	44,011,259	43,922,287	(0%)	4.58%	3.89%	(15%)
Total Investments	**586,662,962**	**718,259,958**	22%	**4.67%**	**3.98%**	(15%)

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2026 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2024	FY 2025	% Change	FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	131,061	147,167	12%
Investment Income	44,241	36,267	(18%)	25,462	21,283	(16%)
Grant Revenue	92,403	143,605	55%	95,309	80,595	(15%)
Housing Rental Subsidies	12,664	13,408	6%	10,288	9,849	(4%)
Rental Income	12,307	12,267	(0%)	9,276	9,988	8%
Other Revenue	3,021	8,472	180%	6,917	2,631	(62%)
Total Revenue	**312,219**	**391,040**	**25%**	**278,313**	**271,513**	**(2%)**
Interest Expenses	91,885	99,980	9%	74,333	78,621	6%
Grant Expenses	90,592	127,681	41%	76,254	75,210	(1%)
Operations & Administration	53,648	66,059	23%	44,906	48,727	9%
Rental Housing Expenses	18,506	16,778	(9%)	11,563	10,806	(7%)
Mortgage and Loan Costs	13,814	14,992	9%	11,479	11,699	2%
Bond Financing Expenses	6,206	5,721	(8%)	4,456	5,206	17%
Provision for Loan Loss	7,317	10,113	38%	6,374	2,548	(60%)
Total Expenses	**281,968**	**341,324**	**21%**	**229,365**	**232,817**	**2%**
Operating Income (Loss)	**30,251**	**49,716**	**64%**	**48,948**	**38,696**	**(21%)**
Contributions to the State	5,665	3,324	(41%)	3,192	1,620	(49%)
Change in Net Position	**24,586**	**46,392**	**89%**	**45,756**	**37,076**	**(19%)**
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,775,031	5,036,332	5%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	3,076,439	3,300,028	7%
Net Position	**1,652,836**	**1,699,228**	**3%**	**1,698,592**	**1,736,304**	**2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year		
	FY 2024	FY 2025	% Change
Change in Net Position	24,586	46,392	89%
Add - State Contributions	5,665	3,324	(41%)
Add - SCPB Debt Service	3,745	3,520	(6%)
Add - AHFC Capital Projects	16,384	19,131	17%
Adjusted Net Position Change	**50,380**	**72,367**	**44%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**37,785**	**54,275**	**44%**

Through FY 2026 - Third Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	516,242
SOA Capital Projects	307,265
AHFC Capital Projects	711,257
Total Dividend Appropriations	**2,334,278**
Total Dividend Expenditures	**2,172,630**
Total Dividend Remaining	**161,648**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,964,210,606	94.10%
PARTICIPATION LOANS	169,159,488	4.02%
UNCONVENTIONAL/REO	79,210,824	1.88%
TOTAL PORTFOLIO	**4,212,580,918**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	63,801,688	1.54%
60 DAYS PAST DUE	26,177,649	0.63%
90 DAYS PAST DUE	10,982,712	0.27%
120+ DAYS PAST DUE	12,601,158	0.30%
TOTAL DELINQUENT	**113,563,206**	2.75%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.907%	PMI INSURANCE %	28.9%
- (Exclude UNC/REO)	4.968%	FHA/HUD184 INS %	7.5%
AVG REMAINING TERM	299	VA INSURANCE %	7.7%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.4%
MY HOME %	30.6%	UNINSURED %	53.6%
FIRST HOME LTD %	21.1%	SINGLE FAMILY %	91.4%
FIRST HOME %	19.6%	MULTI-FAMILY %	8.6%
RURAL %	9.8%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	7.9%	NOT ANCHORAGE %	60.6%
VETERANS %	8.3%	NORTHRIM BANK %	39.7%
OTHER PROGRAM %	2.7%	OTHER SERVICER %	60.3%

MORTGAGE AND LOAN ACTIVITY:	**FY 2024**	**FY 2025**	**FY 2026**	**FY 2027 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	617,484,674	608,443,813	607,488,382	121,696,757	41,581,334
MORTGAGE COMMITMENTS	627,398,644	596,374,043	608,529,764	150,756,376	75,356,570
MORTGAGE PURCHASES	606,942,223	649,829,443	587,525,145	122,231,713	59,850,700
AVG PURCHASE PRICE	412,574	437,728	449,703	477,974	481,510
AVG INTEREST RATE	6.380%	6.177%	5.983%	5.913%	5.942%
AVG BEGINNING TERM	354	353	354	357	354
AVG LOAN TO VALUE	86	86	87	87	87
INSURANCE %	58.9%	59.4%	63.4%	64.2%	61.8%
SINGLE FAMILY%	99.7%	98.7%	99.5%	99.2%	100.0%
ANCHORAGE %	40.1%	38.3%	41.1%	40.4%	39.1%
NORTHRIM BANK %	41.1%	45.1%	45.3%	45.3%	43.4%
STREAMLINE REFINANCE %	0.1%	0.1%	0.8%	0.1%	0.0%
MORTGAGE PAYOFFS	124,882,497	172,636,998	210,933,553	58,591,734	20,706,160
MORTGAGE FORECLOSURES	3,568,682	3,542,891	3,888,339	789,277	87,708

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.907%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,964,210,606	94.1%
PARTICIPATION LOANS	169,159,488	4.0%
UNCONVENTIONAL/REO	79,210,824	1.9%
TOTAL PORTFOLIO	**4,212,580,918**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	63,801,688	1.54%
60 DAYS PAST DUE	26,177,649	0.63%
90 DAYS PAST DUE	10,982,712	0.27%
120+ DAYS PAST DUE	12,601,158	0.30%
TOTAL DELINQUENT	**113,563,206**	**2.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,286,949,959	30.6%
FIRST HOME LIMITED	890,767,982	21.1%
FIRST HOME	824,674,389	19.6%
RURAL	413,341,350	9.8%
VETERANS MORTGAGE PROGRAM	349,656,969	8.3%
MULTI-FAMILY/SPECIAL NEEDS	332,135,424	7.9%
OTHER LOAN PROGRAM	115,054,846	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	3,190,538,416	75.7%
MULTI-FAMILY	364,312,369	8.6%
CONDO	342,970,438	8.1%
DUPLEX	246,358,444	5.8%
3-PLEX/4-PLEX	56,071,321	1.3%
OTHER PROPERTY TYPE	12,329,930	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,658,761,797	39.4%
FAIRBANKS/NORTH POLE	564,441,361	13.4%
WASILLA/PALMER	523,452,121	12.4%
JUNEAU/KETCHIKAN	393,244,628	9.3%
KENAI/SOLDOTNA/HOMER	295,055,104	7.0%
EAGLE RIVER/CHUGIAK	235,925,785	5.6%
KODIAK ISLAND	102,063,399	2.4%
OTHER GEOGRAPHIC REGION	439,636,723	10.4%
MORTGAGE INSURANCE		
UNINSURED	2,257,194,610	53.6%
PRIMARY MORTGAGE INSURANCE	1,215,803,692	28.9%
FEDERALLY INSURED - VA	323,416,171	7.7%
FEDERALLY INSURED - FHA	241,788,589	5.7%
FEDERALLY INSURED - RD	102,116,625	2.4%
FEDERALLY INSURED - HUD 184	72,261,231	1.7%
SELLER SERVICER		
NORTHRIM BANK	1,674,233,660	39.7%
AHFC (SUBSERVICED BY FNBA)	726,297,169	17.2%
GLOBAL FCU	562,161,644	13.3%
OTHER SELLER SERVICER	1,249,888,444	29.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.115%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	411,516,987	80.2%
PARTICIPATION LOANS	22,263,896	4.3%
UNCONVENTIONAL/REO	79,210,824	15.4%
TOTAL PORTFOLIO	**512,991,708**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,991,018	0.92%
60 DAYS PAST DUE	174,076	0.04%
90 DAYS PAST DUE	95,594	0.02%
120+ DAYS PAST DUE	226,700	0.05%
TOTAL DELINQUENT	**4,487,387**	**1.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	145,033,534	28.3%
FIRST HOME LIMITED	73,245,532	14.3%
FIRST HOME	104,839,487	20.4%
RURAL	26,608,629	5.2%
VETERANS MORTGAGE PROGRAM	79,590,687	15.5%
MULTI-FAMILY/SPECIAL NEEDS	4,078,658	0.8%
OTHER LOAN PROGRAM	79,595,181	15.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	393,861,034	76.8%
MULTI-FAMILY	66,090,652	12.9%
CONDO	31,247,949	6.1%
DUPLEX	18,454,679	3.6%
3-PLEX/4-PLEX	2,864,309	0.6%
OTHER PROPERTY TYPE	473,084	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	197,915,150	38.6%
FAIRBANKS/NORTH POLE	67,629,970	13.2%
WASILLA/PALMER	56,697,999	11.1%
JUNEAU/KETCHIKAN	53,934,851	10.5%
KENAI/SOLDOTNA/HOMER	28,369,213	5.5%
EAGLE RIVER/CHUGIAK	39,250,171	7.7%
KODIAK ISLAND	11,853,316	2.3%
OTHER GEOGRAPHIC REGION	57,341,037	11.2%
MORTGAGE INSURANCE		
UNINSURED	236,489,275	46.1%
PRIMARY MORTGAGE INSURANCE	183,141,965	35.7%
FEDERALLY INSURED - FHA	17,255,153	3.4%
FEDERALLY INSURED - VA	71,080,401	13.9%
FEDERALLY INSURED - RD	2,633,486	0.5%
FEDERALLY INSURED - HUD 184	2,391,428	0.5%
SELLER SERVICER		
NORTHRIM BANK	198,156,530	38.6%
GLOBAL FCU	38,083,061	7.4%
AHFC (SUBSERVICED BY FNBA)	97,314,123	19.0%
OTHER SELLER SERVICER	179,437,993	35.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.007%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,077,592	98.9%
PARTICIPATION LOANS	612,336	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,689,928**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,618,175	2.80%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	56,756	0.10%
120+ DAYS PAST DUE	383,677	0.67%
TOTAL DELINQUENT	**2,058,608**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,515,103	47.7%
FIRST HOME LIMITED	11,990,355	20.8%
FIRST HOME	6,426,129	11.1%
RURAL	11,069,908	19.2%
VETERANS MORTGAGE PROGRAM	98,422	0.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	590,011	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,363,621	83.8%
MULTI-FAMILY	0	0.0%
CONDO	4,668,162	8.1%
DUPLEX	2,713,295	4.7%
3-PLEX/4-PLEX	1,802,463	3.1%
OTHER PROPERTY TYPE	142,386	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,356,104	31.8%
FAIRBANKS/NORTH POLE	6,918,446	12.0%
WASILLA/PALMER	8,334,570	14.4%
JUNEAU/KETCHIKAN	4,042,307	7.0%
KENAI/SOLDOTNA/HOMER	7,219,231	12.5%
EAGLE RIVER/CHUGIAK	1,295,365	2.2%
KODIAK ISLAND	2,560,713	4.4%
OTHER GEOGRAPHIC REGION	8,963,192	15.5%
MORTGAGE INSURANCE		
UNINSURED	33,736,416	58.5%
PRIMARY MORTGAGE INSURANCE	13,572,140	23.5%
FEDERALLY INSURED - FHA	5,525,134	9.6%
FEDERALLY INSURED - VA	910,139	1.6%
FEDERALLY INSURED - RD	1,849,658	3.2%
FEDERALLY INSURED - HUD 184	2,096,441	3.6%
SELLER SERVICER		
NORTHRIM BANK	24,956,344	43.3%
GLOBAL FCU	10,646,838	18.5%
AHFC (SUBSERVICED BY FNBA)	5,283,685	9.2%
OTHER SELLER SERVICER	16,803,061	29.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.317%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,545,228	99.4%
PARTICIPATION LOANS	304,320	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**52,849,548**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	802,392	1.52%
60 DAYS PAST DUE	497,999	0.94%
90 DAYS PAST DUE	578,360	1.09%
120+ DAYS PAST DUE	481,948	0.91%
TOTAL DELINQUENT	**2,360,698**	**4.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,517,526	44.5%
FIRST HOME LIMITED	8,273,401	15.7%
FIRST HOME	8,616,055	16.3%
RURAL	12,215,617	23.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	226,949	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,983,947	85.1%
MULTI-FAMILY	0	0.0%
CONDO	3,234,275	6.1%
DUPLEX	3,419,960	6.5%
3-PLEX/4-PLEX	973,347	1.8%
OTHER PROPERTY TYPE	238,019	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	19,100,862	36.1%
FAIRBANKS/NORTH POLE	3,991,309	7.6%
WASILLA/PALMER	5,946,118	11.3%
JUNEAU/KETCHIKAN	3,878,514	7.3%
KENAI/SOLDOTNA/HOMER	8,208,215	15.5%
EAGLE RIVER/CHUGIAK	1,700,682	3.2%
KODIAK ISLAND	3,380,866	6.4%
OTHER GEOGRAPHIC REGION	6,642,982	12.6%
MORTGAGE INSURANCE		
UNINSURED	35,819,026	67.8%
PRIMARY MORTGAGE INSURANCE	11,379,687	21.5%
FEDERALLY INSURED - FHA	2,805,707	5.3%
FEDERALLY INSURED - VA	150,935	0.3%
FEDERALLY INSURED - RD	1,947,010	3.7%
FEDERALLY INSURED - HUD 184	747,182	1.4%
SELLER SERVICER		
NORTHRIM BANK	27,608,531	52.2%
GLOBAL FCU	8,122,638	15.4%
AHFC (SUBSERVICED BY FNBA)	6,863,704	13.0%
OTHER SELLER SERVICER	10,254,676	19.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.343%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,130,643	99.6%
PARTICIPATION LOANS	199,466	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,330,109**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,374,367	4.37%
60 DAYS PAST DUE	623,692	1.15%
90 DAYS PAST DUE	430,756	0.79%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,428,815**	**6.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,300,486	44.7%
FIRST HOME LIMITED	7,441,715	13.7%
FIRST HOME	14,852,524	27.3%
RURAL	7,229,971	13.3%
VETERANS MORTGAGE PROGRAM	10,009	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	495,405	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,545,358	78.3%
MULTI-FAMILY	0	0.0%
CONDO	5,315,974	9.8%
DUPLEX	4,833,157	8.9%
3-PLEX/4-PLEX	1,483,370	2.7%
OTHER PROPERTY TYPE	152,250	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	22,717,391	41.8%
FAIRBANKS/NORTH POLE	4,834,397	8.9%
WASILLA/PALMER	6,032,371	11.1%
JUNEAU/KETCHIKAN	4,643,017	8.5%
KENAI/SOLDOTNA/HOMER	5,168,517	9.5%
EAGLE RIVER/CHUGIAK	2,916,522	5.4%
KODIAK ISLAND	1,392,917	2.6%
OTHER GEOGRAPHIC REGION	6,624,977	12.2%
MORTGAGE INSURANCE		
UNINSURED	31,664,754	58.3%
PRIMARY MORTGAGE INSURANCE	14,270,409	26.3%
FEDERALLY INSURED - FHA	4,632,401	8.5%
FEDERALLY INSURED - VA	629,841	1.2%
FEDERALLY INSURED - RD	1,734,367	3.2%
FEDERALLY INSURED - HUD 184	1,398,337	2.6%
SELLER SERVICER		
NORTHRIM BANK	27,590,511	50.8%
GLOBAL FCU	7,434,470	13.7%
AHFC (SUBSERVICED BY FNBA)	8,019,564	14.8%
OTHER SELLER SERVICER	11,285,564	20.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.058%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,348,576	99.7%
PARTICIPATION LOANS	216,208	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**78,564,783**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,902,887	2.42%
60 DAYS PAST DUE	1,274,558	1.62%
90 DAYS PAST DUE	199,128	0.25%
120+ DAYS PAST DUE	389,998	0.50%
TOTAL DELINQUENT	**3,766,570**	**4.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	40,028,653	50.9%
FIRST HOME LIMITED	7,580,281	9.6%
FIRST HOME	21,454,374	27.3%
RURAL	8,828,863	11.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	672,613	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,894,142	76.2%
MULTI-FAMILY	0	0.0%
CONDO	6,810,914	8.7%
DUPLEX	9,944,256	12.7%
3-PLEX/4-PLEX	1,840,378	2.3%
OTHER PROPERTY TYPE	75,093	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,974,434	45.8%
FAIRBANKS/NORTH POLE	6,589,507	8.4%
WASILLA/PALMER	9,500,299	12.1%
JUNEAU/KETCHIKAN	6,665,714	8.5%
KENAI/SOLDOTNA/HOMER	6,253,898	8.0%
EAGLE RIVER/CHUGIAK	4,456,069	5.7%
KODIAK ISLAND	1,226,248	1.6%
OTHER GEOGRAPHIC REGION	7,898,614	10.1%
MORTGAGE INSURANCE		
UNINSURED	47,800,912	60.8%
PRIMARY MORTGAGE INSURANCE	21,958,365	27.9%
FEDERALLY INSURED - FHA	5,290,373	6.7%
FEDERALLY INSURED - VA	518,445	0.7%
FEDERALLY INSURED - RD	2,083,441	2.7%
FEDERALLY INSURED - HUD 184	913,246	1.2%
SELLER SERVICER		
NORTHRIM BANK	36,556,556	46.5%
GLOBAL FCU	14,149,650	18.0%
AHFC (SUBSERVICED BY FNBA)	5,603,224	7.1%
OTHER SELLER SERVICER	22,255,353	28.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.012%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,025,297	96.5%
PARTICIPATION LOANS	3,368,444	3.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**96,393,741**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,208,672	1.25%
60 DAYS PAST DUE	585,013	0.61%
90 DAYS PAST DUE	36,272	0.04%
120+ DAYS PAST DUE	684,704	0.71%
TOTAL DELINQUENT	**2,514,661**	**2.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,417,191	53.3%
FIRST HOME LIMITED	8,609,938	8.9%
FIRST HOME	21,110,612	21.9%
RURAL	14,273,002	14.8%
VETERANS MORTGAGE PROGRAM	303,460	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	679,538	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,577,695	80.5%
MULTI-FAMILY	0	0.0%
CONDO	8,261,329	8.6%
DUPLEX	8,201,986	8.5%
3-PLEX/4-PLEX	2,238,770	2.3%
OTHER PROPERTY TYPE	113,962	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,138,893	36.5%
FAIRBANKS/NORTH POLE	12,001,903	12.5%
WASILLA/PALMER	10,031,854	10.4%
JUNEAU/KETCHIKAN	11,848,158	12.3%
KENAI/SOLDOTNA/HOMER	10,525,884	10.9%
EAGLE RIVER/CHUGIAK	3,878,248	4.0%
KODIAK ISLAND	2,741,312	2.8%
OTHER GEOGRAPHIC REGION	10,227,489	10.6%
MORTGAGE INSURANCE		
UNINSURED	59,903,382	62.1%
PRIMARY MORTGAGE INSURANCE	24,477,700	25.4%
FEDERALLY INSURED - FHA	6,743,535	7.0%
FEDERALLY INSURED - VA	898,914	0.9%
FEDERALLY INSURED - RD	2,897,322	3.0%
FEDERALLY INSURED - HUD 184	1,472,888	1.5%
SELLER SERVICER		
NORTHRIM BANK	41,333,294	42.9%
GLOBAL FCU	15,330,906	15.9%
AHFC (SUBSERVICED BY FNBA)	9,330,878	9.7%
OTHER SELLER SERVICER	30,398,664	31.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.018%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,603,515	97.6%
PARTICIPATION LOANS	2,432,449	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**103,035,964**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,925,399	1.87%
60 DAYS PAST DUE	460,240	0.45%
90 DAYS PAST DUE	263,176	0.26%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,648,815**	**2.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,679,193	50.2%
FIRST HOME LIMITED	8,163,541	7.9%
FIRST HOME	29,707,939	28.8%
RURAL	12,296,971	11.9%
VETERANS MORTGAGE PROGRAM	589,557	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	598,763	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,954,965	78.6%
MULTI-FAMILY	0	0.0%
CONDO	6,561,388	6.4%
DUPLEX	13,646,909	13.2%
3-PLEX/4-PLEX	1,689,053	1.6%
OTHER PROPERTY TYPE	183,648	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,681,013	39.5%
FAIRBANKS/NORTH POLE	10,970,757	10.6%
WASILLA/PALMER	12,400,928	12.0%
JUNEAU/KETCHIKAN	14,520,371	14.1%
KENAI/SOLDOTNA/HOMER	5,045,794	4.9%
EAGLE RIVER/CHUGIAK	4,659,767	4.5%
KODIAK ISLAND	2,377,321	2.3%
OTHER GEOGRAPHIC REGION	12,380,013	12.0%
MORTGAGE INSURANCE		
UNINSURED	60,794,239	59.0%
PRIMARY MORTGAGE INSURANCE	28,174,609	27.3%
FEDERALLY INSURED - FHA	5,316,177	5.2%
FEDERALLY INSURED - VA	2,342,144	2.3%
FEDERALLY INSURED - RD	3,336,208	3.2%
FEDERALLY INSURED - HUD 184	3,072,587	3.0%
SELLER SERVICER		
NORTHRIM BANK	43,136,031	41.9%
GLOBAL FCU	14,104,088	13.7%
AHFC (SUBSERVICED BY FNBA)	13,952,027	13.5%
OTHER SELLER SERVICER	31,843,818	30.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.340%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,976,908	98.3%
PARTICIPATION LOANS	2,355,204	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**139,332,112**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,454,259	1.76%
60 DAYS PAST DUE	607,546	0.44%
90 DAYS PAST DUE	1,270,626	0.91%
120+ DAYS PAST DUE	5,976	0.00%
TOTAL DELINQUENT	**4,338,408**	**3.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,092,210	39.5%
FIRST HOME LIMITED	19,281,595	13.8%
FIRST HOME	38,131,806	27.4%
RURAL	14,611,552	10.5%
VETERANS MORTGAGE PROGRAM	10,765,398	7.7%
MULTI-FAMILY/SPECIAL NEEDS	169,867	0.1%
OTHER LOAN PROGRAM	1,279,683	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	114,467,648	82.2%
MULTI-FAMILY	169,867	0.1%
CONDO	10,501,724	7.5%
DUPLEX	12,923,051	9.3%
3-PLEX/4-PLEX	526,144	0.4%
OTHER PROPERTY TYPE	743,678	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	54,301,039	39.0%
FAIRBANKS/NORTH POLE	17,156,831	12.3%
WASILLA/PALMER	18,683,379	13.4%
JUNEAU/KETCHIKAN	15,583,630	11.2%
KENAI/SOLDOTNA/HOMER	8,960,007	6.4%
EAGLE RIVER/CHUGIAK	8,208,087	5.9%
KODIAK ISLAND	2,957,630	2.1%
OTHER GEOGRAPHIC REGION	13,481,508	9.7%
MORTGAGE INSURANCE		
UNINSURED	75,447,604	54.1%
PRIMARY MORTGAGE INSURANCE	35,495,055	25.5%
FEDERALLY INSURED - FHA	9,986,029	7.2%
FEDERALLY INSURED - VA	8,238,004	5.9%
FEDERALLY INSURED - RD	5,173,565	3.7%
FEDERALLY INSURED - HUD 184	4,991,854	3.6%
SELLER SERVICER		
NORTHRIM BANK	59,658,400	42.8%
GLOBAL FCU	19,420,431	13.9%
AHFC (SUBSERVICED BY FNBA)	14,086,711	10.1%
OTHER SELLER SERVICER	46,166,570	33.1%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.076%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,440,533	84.1%
PARTICIPATION LOANS	3,856,932	15.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**24,297,465**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	105,278	0.43%
60 DAYS PAST DUE	388,965	1.60%
90 DAYS PAST DUE	121,280	0.50%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**615,524**	**2.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	24,297,465	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,161,280	91.2%
MULTI-FAMILY	0	0.0%
CONDO	922,823	3.8%
DUPLEX	324,454	1.3%
3-PLEX/4-PLEX	888,908	3.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,983,122	20.5%
FAIRBANKS/NORTH POLE	6,629,033	27.3%
WASILLA/PALMER	5,648,410	23.2%
JUNEAU/KETCHIKAN	783,837	3.2%
KENAI/SOLDOTNA/HOMER	349,893	1.4%
EAGLE RIVER/CHUGIAK	3,937,942	16.2%
KODIAK ISLAND	483,727	2.0%
OTHER GEOGRAPHIC REGION	1,481,500	6.1%
MORTGAGE INSURANCE		
UNINSURED	4,461,127	18.4%
PRIMARY MORTGAGE INSURANCE	308,482	1.3%
FEDERALLY INSURED - FHA	577,056	2.4%
FEDERALLY INSURED - VA	18,950,800	78.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	8,190,097	33.7%
GLOBAL FCU	4,393,156	18.1%
AHFC (SUBSERVICED BY FNBA)	4,268,008	17.6%
OTHER SELLER SERVICER	7,446,204	30.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.692%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,293,907	93.4%
PARTICIPATION LOANS	3,883,550	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,177,457**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,240,548	2.10%
60 DAYS PAST DUE	149,114	0.25%
90 DAYS PAST DUE	371,781	0.63%
120+ DAYS PAST DUE	369,386	0.62%
TOTAL DELINQUENT	**2,130,828**	**3.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	13,342,620	22.5%
FIRST HOME LIMITED	557,675	0.9%
FIRST HOME	13,989,922	23.6%
RURAL	10,839,710	18.3%
VETERANS MORTGAGE PROGRAM	19,759,718	33.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	687,812	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,261,606	86.6%
MULTI-FAMILY	0	0.0%
CONDO	1,888,056	3.2%
DUPLEX	3,319,304	5.6%
3-PLEX/4-PLEX	2,640,997	4.5%
OTHER PROPERTY TYPE	67,494	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	12,328,480	20.8%
FAIRBANKS/NORTH POLE	10,536,690	17.8%
WASILLA/PALMER	10,516,425	17.8%
JUNEAU/KETCHIKAN	5,457,922	9.2%
KENAI/SOLDOTNA/HOMER	6,826,043	11.5%
EAGLE RIVER/CHUGIAK	3,918,794	6.6%
KODIAK ISLAND	1,359,840	2.3%
OTHER GEOGRAPHIC REGION	8,233,264	13.9%
MORTGAGE INSURANCE		
UNINSURED	26,114,921	44.1%
PRIMARY MORTGAGE INSURANCE	13,427,028	22.7%
FEDERALLY INSURED - FHA	3,645,341	6.2%
FEDERALLY INSURED - VA	14,248,666	24.1%
FEDERALLY INSURED - RD	1,513,267	2.6%
FEDERALLY INSURED - HUD 184	228,234	0.4%
SELLER SERVICER		
NORTHRIM BANK	18,525,349	31.3%
GLOBAL FCU	7,518,455	12.7%
AHFC (SUBSERVICED BY FNBA)	10,159,294	17.2%
OTHER SELLER SERVICER	22,974,360	38.8%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.119%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,069,146	90.3%
PARTICIPATION LOANS	4,188,923	9.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**43,258,069**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	46,693	0.11%
90 DAYS PAST DUE	919,730	2.13%
120+ DAYS PAST DUE	436,639	1.01%
TOTAL DELINQUENT	**1,403,063**	**3.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	43,258,069	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,846,135	94.4%
MULTI-FAMILY	0	0.0%
CONDO	1,385,677	3.2%
DUPLEX	472,554	1.1%
3-PLEX/4-PLEX	553,702	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,986,680	27.7%
FAIRBANKS/NORTH POLE	8,911,058	20.6%
WASILLA/PALMER	11,351,058	26.2%
JUNEAU/KETCHIKAN	1,604,616	3.7%
KENAI/SOLDOTNA/HOMER	736,992	1.7%
EAGLE RIVER/CHUGIAK	5,738,932	13.3%
KODIAK ISLAND	810,723	1.9%
OTHER GEOGRAPHIC REGION	2,118,010	4.9%
MORTGAGE INSURANCE		
UNINSURED	6,785,761	15.7%
PRIMARY MORTGAGE INSURANCE	2,542,671	5.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	33,929,637	78.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,146,492	46.6%
GLOBAL FCU	2,391,941	5.5%
AHFC (SUBSERVICED BY FNBA)	11,806,424	27.3%
OTHER SELLER SERVICER	8,913,212	20.6%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.301%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,991,396	86.8%
PARTICIPATION LOANS	8,515,755	13.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**64,507,152**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,359,639	2.11%
60 DAYS PAST DUE	357,260	0.55%
90 DAYS PAST DUE	398,114	0.62%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,115,013**	**3.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	64,507,152	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,353,386	85.8%
MULTI-FAMILY	0	0.0%
CONDO	3,462,436	5.4%
DUPLEX	2,668,942	4.1%
3-PLEX/4-PLEX	2,792,460	4.3%
OTHER PROPERTY TYPE	229,927	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	17,395,313	27.0%
FAIRBANKS/NORTH POLE	11,531,903	17.9%
WASILLA/PALMER	10,362,879	16.1%
JUNEAU/KETCHIKAN	1,659,364	2.6%
KENAI/SOLDOTNA/HOMER	2,648,195	4.1%
EAGLE RIVER/CHUGIAK	13,569,044	21.0%
KODIAK ISLAND	2,573,312	4.0%
OTHER GEOGRAPHIC REGION	4,767,142	7.4%
MORTGAGE INSURANCE		
UNINSURED	11,189,381	17.3%
PRIMARY MORTGAGE INSURANCE	4,436,093	6.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	48,473,641	75.1%
FEDERALLY INSURED - RD	408,036	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	28,723,921	44.5%
GLOBAL FCU	5,051,826	7.8%
AHFC (SUBSERVICED BY FNBA)	16,558,395	25.7%
OTHER SELLER SERVICER	14,173,009	22.0%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.321%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,562,262	97.8%
PARTICIPATION LOANS	2,019,983	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,582,245**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,356,919	1.47%
60 DAYS PAST DUE	423,599	0.46%
90 DAYS PAST DUE	240,827	0.26%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,021,345**	**2.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	92,582,245	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,020,419	89.7%
MULTI-FAMILY	0	0.0%
CONDO	3,906,754	4.2%
DUPLEX	3,693,630	4.0%
3-PLEX/4-PLEX	1,778,900	1.9%
OTHER PROPERTY TYPE	182,542	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	21,902,117	23.7%
FAIRBANKS/NORTH POLE	16,147,021	17.4%
WASILLA/PALMER	20,643,228	22.3%
JUNEAU/KETCHIKAN	4,136,028	4.5%
KENAI/SOLDOTNA/HOMER	2,818,930	3.0%
EAGLE RIVER/CHUGIAK	16,778,209	18.1%
KODIAK ISLAND	3,869,894	4.2%
OTHER GEOGRAPHIC REGION	6,286,817	6.8%
MORTGAGE INSURANCE		
UNINSURED	13,548,626	14.6%
PRIMARY MORTGAGE INSURANCE	6,791,852	7.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	72,241,767	78.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	51,493,432	55.6%
GLOBAL FCU	3,395,263	3.7%
AHFC (SUBSERVICED BY FNBA)	21,330,525	23.0%
OTHER SELLER SERVICER	16,363,025	17.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.385%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,011,132	87.6%
PARTICIPATION LOANS	5,675,253	12.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,686,385**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	621,335	1.36%
60 DAYS PAST DUE	906,950	1.99%
90 DAYS PAST DUE	128,617	0.28%
120+ DAYS PAST DUE	288,406	0.63%
TOTAL DELINQUENT	**1,945,307**	**4.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	45,686,385	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,862,113	74.1%
MULTI-FAMILY	0	0.0%
CONDO	10,494,154	23.0%
DUPLEX	1,291,119	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	38,999	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	28,416,037	62.2%
FAIRBANKS/NORTH POLE	3,537,713	7.7%
WASILLA/PALMER	5,671,898	12.4%
JUNEAU/KETCHIKAN	2,352,486	5.1%
KENAI/SOLDOTNA/HOMER	908,911	2.0%
EAGLE RIVER/CHUGIAK	1,791,007	3.9%
KODIAK ISLAND	718,594	1.6%
OTHER GEOGRAPHIC REGION	2,289,739	5.0%
MORTGAGE INSURANCE		
UNINSURED	29,629,438	64.9%
PRIMARY MORTGAGE INSURANCE	7,306,743	16.0%
FEDERALLY INSURED - FHA	2,309,346	5.1%
FEDERALLY INSURED - VA	720,789	1.6%
FEDERALLY INSURED - RD	4,179,223	9.1%
FEDERALLY INSURED - HUD 184	1,540,846	3.4%
SELLER SERVICER		
NORTHRIM BANK	21,677,773	47.4%
GLOBAL FCU	12,053,820	26.4%
AHFC (SUBSERVICED BY FNBA)	3,254,243	7.1%
OTHER SELLER SERVICER	8,700,551	19.0%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.694%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,652,382	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,652,382**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,010,698	1.18%
60 DAYS PAST DUE	967,388	1.13%
90 DAYS PAST DUE	372,813	0.44%
120+ DAYS PAST DUE	120,936	0.14%
TOTAL DELINQUENT	**2,471,835**	**2.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,337,231	41.3%
FIRST HOME LIMITED	44,423,184	51.9%
FIRST HOME	1,943,748	2.3%
RURAL	3,349,286	3.9%
VETERANS MORTGAGE PROGRAM	598,933	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,683,378	83.7%
MULTI-FAMILY	0	0.0%
CONDO	10,810,817	12.6%
DUPLEX	2,779,467	3.2%
3-PLEX/4-PLEX	328,669	0.4%
OTHER PROPERTY TYPE	50,052	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,262,477	48.2%
FAIRBANKS/NORTH POLE	8,565,578	10.0%
WASILLA/PALMER	13,557,316	15.8%
JUNEAU/KETCHIKAN	6,530,830	7.6%
KENAI/SOLDOTNA/HOMER	3,918,276	4.6%
EAGLE RIVER/CHUGIAK	4,119,735	4.8%
KODIAK ISLAND	1,248,023	1.5%
OTHER GEOGRAPHIC REGION	6,450,146	7.5%
MORTGAGE INSURANCE		
UNINSURED	43,141,165	50.4%
PRIMARY MORTGAGE INSURANCE	25,441,067	29.7%
FEDERALLY INSURED - FHA	7,416,402	8.7%
FEDERALLY INSURED - VA	1,811,936	2.1%
FEDERALLY INSURED - RD	4,758,640	5.6%
FEDERALLY INSURED - HUD 184	3,083,172	3.6%
SELLER SERVICER		
NORTHRIM BANK	35,276,422	41.2%
GLOBAL FCU	18,911,283	22.1%
AHFC (SUBSERVICED BY FNBA)	11,272,080	13.2%
OTHER SELLER SERVICER	20,192,597	23.6%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.828%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,431,488	91.4%
PARTICIPATION LOANS	9,123,284	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,554,772**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,213,313	3.02%
60 DAYS PAST DUE	1,252,454	1.18%
90 DAYS PAST DUE	553,992	0.52%
120+ DAYS PAST DUE	829,288	0.78%
TOTAL DELINQUENT	**5,849,048**	**5.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,458,965	9.8%
FIRST HOME LIMITED	87,991,597	82.6%
FIRST HOME	2,164,955	2.0%
RURAL	5,290,936	5.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	505,257	0.5%
OTHER LOAN PROGRAM	143,062	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,863,856	75.9%
MULTI-FAMILY	505,257	0.5%
CONDO	20,853,909	19.6%
DUPLEX	4,181,830	3.9%
3-PLEX/4-PLEX	78,570	0.1%
OTHER PROPERTY TYPE	71,350	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	51,646,644	48.5%
FAIRBANKS/NORTH POLE	10,798,428	10.1%
WASILLA/PALMER	15,862,287	14.9%
JUNEAU/KETCHIKAN	8,447,045	7.9%
KENAI/SOLDOTNA/HOMER	4,931,751	4.6%
EAGLE RIVER/CHUGIAK	4,117,586	3.9%
KODIAK ISLAND	1,530,546	1.4%
OTHER GEOGRAPHIC REGION	9,220,486	8.7%
MORTGAGE INSURANCE		
UNINSURED	46,813,461	43.9%
PRIMARY MORTGAGE INSURANCE	27,004,076	25.3%
FEDERALLY INSURED - FHA	14,429,902	13.5%
FEDERALLY INSURED - VA	2,081,891	2.0%
FEDERALLY INSURED - RD	10,442,565	9.8%
FEDERALLY INSURED - HUD 184	5,782,877	5.4%
SELLER SERVICER		
NORTHRIM BANK	49,209,652	46.2%
GLOBAL FCU	23,911,941	22.4%
AHFC (SUBSERVICED BY FNBA)	10,679,471	10.0%
OTHER SELLER SERVICER	22,753,707	21.4%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.426%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	173,663,262	86.9%
PARTICIPATION LOANS	26,078,007	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**199,741,269**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,860,068	2.43%
60 DAYS PAST DUE	2,081,325	1.04%
90 DAYS PAST DUE	983,223	0.49%
120+ DAYS PAST DUE	1,644,368	0.82%
TOTAL DELINQUENT	**9,568,984**	**4.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,414,195	19.2%
FIRST HOME LIMITED	111,507,993	55.8%
FIRST HOME	31,798,315	15.9%
RURAL	14,842,568	7.4%
VETERANS MORTGAGE PROGRAM	2,173,992	1.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,004,207	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	161,969,358	81.1%
MULTI-FAMILY	0	0.0%
CONDO	25,229,542	12.6%
DUPLEX	10,900,191	5.5%
3-PLEX/4-PLEX	1,567,138	0.8%
OTHER PROPERTY TYPE	75,040	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	92,967,591	46.5%
FAIRBANKS/NORTH POLE	17,677,336	8.9%
WASILLA/PALMER	28,206,960	14.1%
JUNEAU/KETCHIKAN	16,908,878	8.5%
KENAI/SOLDOTNA/HOMER	12,610,152	6.3%
EAGLE RIVER/CHUGIAK	11,212,125	5.6%
KODIAK ISLAND	4,873,174	2.4%
OTHER GEOGRAPHIC REGION	15,285,054	7.7%
MORTGAGE INSURANCE		
UNINSURED	94,922,441	47.5%
PRIMARY MORTGAGE INSURANCE	60,273,461	30.2%
FEDERALLY INSURED - FHA	18,891,808	9.5%
FEDERALLY INSURED - VA	6,025,995	3.0%
FEDERALLY INSURED - RD	13,666,295	6.8%
FEDERALLY INSURED - HUD 184	5,961,269	3.0%
SELLER SERVICER		
NORTHRIM BANK	93,193,544	46.7%
GLOBAL FCU	33,945,104	17.0%
AHFC (SUBSERVICED BY FNBA)	21,611,920	10.8%
OTHER SELLER SERVICER	50,990,701	25.5%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.349%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,704,142	86.7%
PARTICIPATION LOANS	22,284,708	13.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**167,988,850**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,725,128	1.62%
60 DAYS PAST DUE	1,008,800	0.60%
90 DAYS PAST DUE	662,494	0.39%
120+ DAYS PAST DUE	281,030	0.17%
TOTAL DELINQUENT	**4,677,452**	**2.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	66,027,561	39.3%
FIRST HOME LIMITED	37,808,376	22.5%
FIRST HOME	31,319,193	18.6%
RURAL	30,313,907	18.0%
VETERANS MORTGAGE PROGRAM	1,178,810	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,341,001	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	137,067,064	81.6%
MULTI-FAMILY	0	0.0%
CONDO	13,307,074	7.9%
DUPLEX	12,196,327	7.3%
3-PLEX/4-PLEX	5,284,221	3.1%
OTHER PROPERTY TYPE	134,164	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	67,292,846	40.1%
FAIRBANKS/NORTH POLE	11,060,404	6.6%
WASILLA/PALMER	18,731,963	11.2%
JUNEAU/KETCHIKAN	20,189,615	12.0%
KENAI/SOLDOTNA/HOMER	16,576,946	9.9%
EAGLE RIVER/CHUGIAK	7,565,828	4.5%
KODIAK ISLAND	5,567,587	3.3%
OTHER GEOGRAPHIC REGION	21,003,662	12.5%
MORTGAGE INSURANCE		
UNINSURED	95,006,769	56.6%
PRIMARY MORTGAGE INSURANCE	49,643,749	29.6%
FEDERALLY INSURED - FHA	11,306,570	6.7%
FEDERALLY INSURED - VA	2,242,237	1.3%
FEDERALLY INSURED - RD	6,155,785	3.7%
FEDERALLY INSURED - HUD 184	3,633,739	2.2%
SELLER SERVICER		
NORTHRIM BANK	73,901,468	44.0%
GLOBAL FCU	21,794,234	13.0%
AHFC (SUBSERVICED BY FNBA)	21,726,676	12.9%
OTHER SELLER SERVICER	50,566,472	30.1%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.330%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,588,514	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**73,588,514**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,044,024	4.14%
60 DAYS PAST DUE	1,750,632	2.38%
90 DAYS PAST DUE	131,943	0.18%
120+ DAYS PAST DUE	189,632	0.26%
TOTAL DELINQUENT	**5,116,232**	**6.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	73,588,514	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,471,293	72.7%
MULTI-FAMILY	0	0.0%
CONDO	17,710,896	24.1%
DUPLEX	2,406,325	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,916,997	52.9%
FAIRBANKS/NORTH POLE	9,922,407	13.5%
WASILLA/PALMER	9,583,454	13.0%
JUNEAU/KETCHIKAN	4,265,303	5.8%
KENAI/SOLDOTNA/HOMER	1,651,530	2.2%
EAGLE RIVER/CHUGIAK	5,937,132	8.1%
KODIAK ISLAND	251,285	0.3%
OTHER GEOGRAPHIC REGION	3,060,406	4.2%
MORTGAGE INSURANCE		
UNINSURED	22,266,472	30.3%
PRIMARY MORTGAGE INSURANCE	36,187,448	49.2%
FEDERALLY INSURED - FHA	10,449,731	14.2%
FEDERALLY INSURED - VA	2,052,284	2.8%
FEDERALLY INSURED - RD	2,152,801	2.9%
FEDERALLY INSURED - HUD 184	479,778	0.7%
SELLER SERVICER		
NORTHRIM BANK	28,550,272	38.8%
GLOBAL FCU	11,621,649	15.8%
AHFC (SUBSERVICED BY FNBA)	16,687,713	22.7%
OTHER SELLER SERVICER	16,728,879	22.7%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	5.986%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	227,540,779	95.0%
PARTICIPATION LOANS	11,903,465	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**239,444,245**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,671,382	1.12%
60 DAYS PAST DUE	1,264,554	0.53%
90 DAYS PAST DUE	768,065	0.32%
120+ DAYS PAST DUE	896,576	0.37%
TOTAL DELINQUENT	**5,600,578**	**2.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	80,663,847	33.7%
FIRST HOME LIMITED	74,004,155	30.9%
FIRST HOME	64,098,208	26.8%
RURAL	17,756,270	7.4%
VETERANS MORTGAGE PROGRAM	2,022,702	0.8%
MULTI-FAMILY/SPECIAL NEEDS	133,165	0.1%
OTHER LOAN PROGRAM	765,899	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	196,889,354	82.2%
MULTI-FAMILY	0	0.0%
CONDO	24,581,117	10.3%
DUPLEX	13,770,957	5.8%
3-PLEX/4-PLEX	2,966,105	1.2%
OTHER PROPERTY TYPE	1,236,712	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	107,579,946	44.9%
FAIRBANKS/NORTH POLE	23,937,269	10.0%
WASILLA/PALMER	31,606,784	13.2%
JUNEAU/KETCHIKAN	21,186,569	8.8%
KENAI/SOLDOTNA/HOMER	15,246,811	6.4%
EAGLE RIVER/CHUGIAK	13,921,356	5.8%
KODIAK ISLAND	2,859,781	1.2%
OTHER GEOGRAPHIC REGION	23,105,727	9.6%
MORTGAGE INSURANCE		
UNINSURED	104,621,224	43.7%
PRIMARY MORTGAGE INSURANCE	94,349,885	39.4%
FEDERALLY INSURED - FHA	23,307,079	9.7%
FEDERALLY INSURED - VA	7,720,431	3.2%
FEDERALLY INSURED - RD	3,778,344	1.6%
FEDERALLY INSURED - HUD 184	5,667,282	2.4%
SELLER SERVICER		
NORTHRIM BANK	99,691,385	41.6%
GLOBAL FCU	31,679,727	13.2%
AHFC (SUBSERVICED BY FNBA)	48,821,663	20.4%
OTHER SELLER SERVICER	59,251,469	24.7%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.823%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,976,590	96.8%
PARTICIPATION LOANS	3,446,960	3.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,423,550**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,427,434	2.26%
60 DAYS PAST DUE	710,172	0.66%
90 DAYS PAST DUE	293,139	0.27%
120+ DAYS PAST DUE	1,200,033	1.12%
TOTAL DELINQUENT	**4,630,777**	**4.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	107,423,550	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,102,347	74.6%
MULTI-FAMILY	0	0.0%
CONDO	23,377,146	21.8%
DUPLEX	3,745,565	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	198,493	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	60,405,931	56.2%
FAIRBANKS/NORTH POLE	7,932,534	7.4%
WASILLA/PALMER	13,090,570	12.2%
JUNEAU/KETCHIKAN	7,136,241	6.6%
KENAI/SOLDOTNA/HOMER	4,509,485	4.2%
EAGLE RIVER/CHUGIAK	7,150,350	6.7%
KODIAK ISLAND	1,091,071	1.0%
OTHER GEOGRAPHIC REGION	6,107,369	5.7%
MORTGAGE INSURANCE		
UNINSURED	26,542,110	24.7%
PRIMARY MORTGAGE INSURANCE	51,642,217	48.1%
FEDERALLY INSURED - FHA	18,392,287	17.1%
FEDERALLY INSURED - VA	5,382,640	5.0%
FEDERALLY INSURED - RD	3,678,173	3.4%
FEDERALLY INSURED - HUD 184	1,786,123	1.7%
SELLER SERVICER		
NORTHRIM BANK	40,642,634	37.8%
GLOBAL FCU	19,245,375	17.9%
AHFC (SUBSERVICED BY FNBA)	33,309,212	31.0%
OTHER SELLER SERVICER	14,226,328	13.2%

414 GENERAL MORTGAGE REVENUE BONDS II 2026 SERIES A

Weighted Average Interest Rate	6.410%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,370,457	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,370,457**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,527,086	1.40%
60 DAYS PAST DUE	161,625	0.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	247,563	0.23%
TOTAL DELINQUENT	**1,936,274**	**1.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	109,370,457	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,242,580	76.1%
MULTI-FAMILY	0	0.0%
CONDO	20,571,899	18.8%
DUPLEX	5,159,204	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	396,774	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	61,018,782	55.8%
FAIRBANKS/NORTH POLE	8,347,190	7.6%
WASILLA/PALMER	12,629,994	11.5%
JUNEAU/KETCHIKAN	7,206,734	6.6%
KENAI/SOLDOTNA/HOMER	5,328,627	4.9%
EAGLE RIVER/CHUGIAK	4,572,847	4.2%
KODIAK ISLAND	1,352,272	1.2%
OTHER GEOGRAPHIC REGION	8,914,012	8.2%
MORTGAGE INSURANCE		
UNINSURED	32,564,612	29.8%
PRIMARY MORTGAGE INSURANCE	54,456,184	49.8%
FEDERALLY INSURED - FHA	13,650,765	12.5%
FEDERALLY INSURED - VA	4,689,502	4.3%
FEDERALLY INSURED - RD	2,480,257	2.3%
FEDERALLY INSURED - HUD 184	1,529,137	1.4%
SELLER SERVICER		
NORTHRIM BANK	47,670,194	43.6%
GLOBAL FCU	14,289,015	13.1%
AHFC (SUBSERVICED BY FNBA)	28,212,576	25.8%
OTHER SELLER SERVICER	19,198,672	17.6%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.707%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,744,217	75.7%
PARTICIPATION LOANS	35,848,921	24.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**147,593,137**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,556,531	1.05%
60 DAYS PAST DUE	1,111,907	0.75%
90 DAYS PAST DUE	66,502	0.05%
120+ DAYS PAST DUE	307,224	0.21%
TOTAL DELINQUENT	**3,042,164**	**2.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	42,712,690	28.9%
FIRST HOME LIMITED	34,329,898	23.3%
FIRST HOME	41,573,215	28.2%
RURAL	25,642,228	17.4%
VETERANS MORTGAGE PROGRAM	794,759	0.5%
MULTI-FAMILY/SPECIAL NEEDS	1,127,376	0.8%
OTHER LOAN PROGRAM	1,412,970	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	116,764,769	79.1%
MULTI-FAMILY	1,091,715	0.7%
CONDO	13,013,302	8.8%
DUPLEX	13,496,915	9.1%
3-PLEX/4-PLEX	2,784,826	1.9%
OTHER PROPERTY TYPE	441,610	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	64,987,846	44.0%
FAIRBANKS/NORTH POLE	12,112,844	8.2%
WASILLA/PALMER	15,049,221	10.2%
JUNEAU/KETCHIKAN	13,014,724	8.8%
KENAI/SOLDOTNA/HOMER	10,579,086	7.2%
EAGLE RIVER/CHUGIAK	6,137,530	4.2%
KODIAK ISLAND	3,357,648	2.3%
OTHER GEOGRAPHIC REGION	22,354,239	15.1%
MORTGAGE INSURANCE		
UNINSURED	87,096,746	59.0%
PRIMARY MORTGAGE INSURANCE	42,179,622	28.6%
FEDERALLY INSURED - FHA	9,422,968	6.4%
FEDERALLY INSURED - VA	2,052,052	1.4%
FEDERALLY INSURED - RD	3,559,596	2.4%
FEDERALLY INSURED - HUD 184	3,282,153	2.2%
SELLER SERVICER		
NORTHRIM BANK	69,779,951	47.3%
GLOBAL FCU	22,780,864	15.4%
AHFC (SUBSERVICED BY FNBA)	11,945,257	8.1%
OTHER SELLER SERVICER	43,087,065	29.2%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.303%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,549,945,653	100.0%
PARTICIPATION LOANS	581,425	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,550,527,077**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	19,805,138	1.28%
60 DAYS PAST DUE	9,373,085	0.60%
90 DAYS PAST DUE	2,039,521	0.13%
120+ DAYS PAST DUE	3,617,073	0.23%
TOTAL DELINQUENT	**34,834,818**	**2.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	581,408,955	37.5%
FIRST HOME LIMITED	19,489,840	1.3%
FIRST HOME	392,647,908	25.3%
RURAL	198,171,934	12.8%
VETERANS MORTGAGE PROGRAM	7,125,592	0.5%
MULTI-FAMILY/SPECIAL NEEDS	326,121,100	21.0%
OTHER LOAN PROGRAM	25,561,749	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,059,331,070	68.3%
MULTI-FAMILY	296,454,878	19.1%
CONDO	74,853,122	4.8%
DUPLEX	91,814,365	5.9%
3-PLEX/4-PLEX	20,988,991	1.4%
OTHER PROPERTY TYPE	7,084,652	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	551,486,102	35.6%
FAIRBANKS/NORTH POLE	266,700,832	17.2%
WASILLA/PALMER	173,312,155	11.2%
JUNEAU/KETCHIKAN	157,247,874	10.1%
KENAI/SOLDOTNA/HOMER	125,662,717	8.1%
EAGLE RIVER/CHUGIAK	59,092,458	3.8%
KODIAK ISLAND	41,625,600	2.7%
OTHER GEOGRAPHIC REGION	175,399,339	11.3%
MORTGAGE INSURANCE		
UNINSURED	1,030,834,746	66.5%
PRIMARY MORTGAGE INSURANCE	407,343,183	26.3%
FEDERALLY INSURED - FHA	50,434,823	3.3%
FEDERALLY INSURED - VA	16,023,081	1.0%
FEDERALLY INSURED - RD	23,688,584	1.5%
FEDERALLY INSURED - HUD 184	22,202,660	1.4%
SELLER SERVICER		
NORTHRIM BANK	528,564,877	34.1%
GLOBAL FCU	201,885,911	13.0%
AHFC (SUBSERVICED BY FNBA)	294,199,796	19.0%
OTHER SELLER SERVICER	525,876,493	33.9%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	59,007,086	0	0	59,007,086	11.5%	5.553%	354	89	526,037	0.89%
CMFTX	957,667	0	0	957,667	0.2%	7.167%	357	-	-	-
COR	19,178,936	212,375	0	19,391,311	3.8%	6.490%	344	82	91,962	0.47%
CTAX	120,625,166	444,697	0	121,069,862	23.6%	6.395%	351	84	575,797	0.48%
CVETS	71,945,183	7,332,290	0	79,277,473	15.5%	5.530%	349	93	962,136	1.21%
ETAX	97,669,902	2,131,960	0	99,801,862	19.5%	6.316%	350	88	993,691	1.00%
CREOS	0	0	1,268,679	1,268,679	0.2%	0.000%	0	-	-	-
CHD04	2,498,430	1,251,672	0	3,750,102	0.7%	3.159%	150	42	89,445	2.39%
COHAP	7,135,848	6,098,498	0	13,234,346	2.6%	1.486%	288	76	486,060	3.67%
C2NDS	238,171	0	0	238,171	0.0%	6.625%	358	52	0	0.00%
SRHRF	32,260,600	4,792,404	0	37,053,004	7.2%	4.026%	282	67	762,259	2.06%
UNCON	0	0	77,942,146	77,942,146	15.2%	1.772%	391	-	-	-
	411,516,987	**22,263,896**	**79,210,824**	**512,991,708**	**100.0%**	**5.115%**	**348**	**72**	**4,487,387**	**1.03%**
COLLATERALIZED VETERANS BONDS										
C1611	2,479,834	0	0	2,479,834	0.9%	4.684%	163	57	232,696	9.38%
C1612	17,960,699	3,856,932	0	21,817,631	7.7%	2.894%	275	78	382,828	1.75%
C1911	15,469,356	404,480	0	15,873,836	5.6%	3.641%	275	77	533,102	3.36%
C191C	39,824,551	3,479,070	0	43,303,621	15.3%	5.077%	296	76	1,597,727	3.69%
C2311	39,069,146	4,188,923	0	43,258,069	15.2%	5.119%	314	86	1,403,063	3.24%
C2411	55,991,396	8,515,755	0	64,507,152	22.7%	5.301%	328	90	2,115,013	3.28%
C2511	90,562,262	2,019,983	0	92,582,245	32.6%	6.321%	339	91	2,021,345	2.18%
	261,357,245	**22,465,143**	**0**	**283,822,388**	**100.0%**	**5.289%**	**316**	**86**	**8,285,774**	**2.92%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	40,011,132	5,675,253	0	45,686,385	4.0%	3.385%	251	68	1,945,307	4.26%
GM18A	44,233,891	0	0	44,233,891	3.9%	4.342%	260	72	1,944,415	4.40%
GM18B	6,812,977	0	0	6,812,977	0.6%	6.571%	238	67	198,751	2.92%
GM18X	34,605,515	0	0	34,605,515	3.0%	7.249%	327	79	328,669	0.95%
GM19A	41,132,757	9,082,051	0	50,214,808	4.4%	3.090%	288	77	3,535,217	7.04%
GM19P	33,051,439	0	0	33,051,439	2.9%	3.748%	231	66	1,996,456	6.04%
GM19T	1,421,852	0	0	1,421,852	0.1%	4.195%	192	54	116,300	8.18%
GM19B	16,238,588	41,233	0	16,279,821	1.4%	5.196%	258	68	201,075	1.24%
GM19X	5,586,852	0	0	5,586,852	0.5%	6.862%	300	77	0	0.00%
GM20A	47,723,940	12,957,184	0	60,681,124	5.3%	2.869%	289	77	2,517,286	4.15%
GM20P	30,738,585	8,610,563	0	39,349,148	3.5%	2.719%	235	66	3,009,494	7.65%
GM20B	88,197,171	4,213,872	0	92,411,042	8.1%	4.041%	277	72	3,663,117	3.96%
GM20X	7,003,566	296,389	0	7,299,955	0.6%	4.086%	216	61	379,086	5.19%
GM22A	30,398,760	559,277	0	30,958,036	2.7%	3.166%	298	78	967,271	3.12%
GM22B	108,388,509	20,304,278	0	128,692,788	11.3%	3.432%	278	72	3,710,181	2.88%
GM22X	6,916,872	1,421,153	0	8,338,025	0.7%	2.737%	303	76	0	0.00%
GM22C	73,588,514	0	0	73,588,514	6.5%	5.330%	310	82	5,116,232	6.95%
GM24A	63,000,696	8,425,665	0	71,426,361	6.3%	5.817%	326	86	3,035,236	4.25%
GM24B	59,293,038	3,477,800	0	62,770,838	5.5%	4.356%	273	71	1,968,593	3.14%
GM24C	105,247,045	0	0	105,247,045	9.3%	7.073%	326	81	596,748	0.57%
GM25A	103,976,590	3,446,960	0	107,423,550	9.5%	5.823%	335	87	4,630,777	4.31%
GM26A	109,370,457	0	0	109,370,457	9.6%	6.410%	347	87	1,936,274	1.77%
	1,056,938,746	**78,511,678**	**0**	**1,135,450,423**	**100.0%**	**4.799%**	**297**	**77**	**41,796,488**	**3.68%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	9,270,611	2,502,953	0	11,773,563	8.0%	2.712%	279	70	17,723	0.15%
GP012	8,523,199	2,099,774	0	10,622,973	7.2%	2.671%	279	69	252,886	2.38%
GP013	15,537,508	4,993,912	0	20,531,420	13.9%	2.731%	280	72	138,601	0.68%
GP01C	78,412,899	26,252,282	0	104,665,181	70.9%	2.705%	259	68	2,632,954	2.52%
	111,744,217	**35,848,921**	**0**	**147,593,137**	**100.0%**	**2.707%**	**265**	**69**	**3,042,164**	**2.06%**
HOME MORTGAGE REVENUE BONDS										
E021A	7,529,736	237,618	0	7,767,354	1.3%	5.406%	144	45	494,574	6.37%
E021B	49,547,857	374,718	0	49,922,574	8.6%	4.945%	284	70	1,564,034	3.13%
E071A	51,192,676	171,976	0	51,364,651	8.8%	4.296%	274	70	2,290,204	4.46%
E071B	52,790,837	95,863	0	52,886,700	9.1%	4.316%	275	71	3,143,208	5.94%
E071D	75,500,016	159,528	0	75,659,544	13.0%	4.017%	283	72	3,368,257	4.45%
E076B	1,352,552	132,344	0	1,484,897	0.3%	5.047%	113	40	70,495	4.75%
E076C	1,339,806	103,604	0	1,443,409	0.2%	5.298%	122	46	285,608	19.79%
E077C	2,848,560	56,679	0	2,905,239	0.5%	5.135%	126	44	398,313	13.71%
E091A	91,468,458	3,292,451	0	94,760,909	16.3%	3.991%	280	71	2,355,101	2.49%
E098A	1,556,839	75,993	0	1,632,832	0.3%	5.263%	133	49	159,560	9.77%
E098B	1,921,631	61,120	0	1,982,751	0.3%	5.449%	144	48	114,539	5.78%
E099C	5,988,270	0	0	5,988,270	1.0%	5.289%	159	50	307,529	5.14%
E091B	98,681,884	2,371,329	0	101,053,212	17.4%	3.990%	282	72	2,534,277	2.51%
E091D	95,803,325	2,009,041	0	97,812,366	16.8%	4.219%	284	73	2,770,929	2.83%
E09DL	35,185,313	346,163	0	35,531,476	6.1%	4.511%	267	71	1,259,950	3.55%
	572,707,758	**9,488,427**	**0**	**582,196,185**	**100.0%**	**4.255%**	**275**	**71**	**21,116,576**	**3.63%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,549,945,653	581,425	0	1,550,527,077	100.0%	5.303%	295	74	34,834,818	2.25%
	1,549,945,653	**581,425**	**0**	**1,550,527,077**	**100.0%**	**5.303%**	**295**	**74**	**34,834,818**	**2.25%**
TOTAL	**3,964,210,606**	**169,159,488**	**79,210,824**	**4,212,580,918**	**100.0%**	**4.907%**	**299**	**75**	**113,563,206**	**2.75%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **8/31/2026**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,251,850,990	35,098,969	0	1,286,949,959	30.6%	4.952%	302	74	30,187,060	2.35%
FIRST HOME LIMITED	818,952,601	71,815,381	0	890,767,982	21.1%	4.614%	291	77	40,918,401	4.59%
FIRST HOME	800,995,732	23,678,657	0	824,674,389	19.6%	5.098%	304	79	23,102,450	2.80%
RURAL HOME	405,827,703	7,513,648	0	413,341,350	9.8%	4.337%	276	69	7,488,392	1.81%
VETERANS MORTGAGE PROGRAM	319,092,047	30,564,921	0	349,656,969	8.3%	5.196%	321	87	9,054,949	2.59%
MULTI-FAMILY/SPECIAL NEEDS	332,135,424	0	0	332,135,424	7.9%	6.262%	295	71	1,898,771	0.57%
ACAH SOFT SECONDS	0	0	37,229,600	37,229,600	0.9%	1.793%	516	-	-	-
MF SOFT SECONDS	0	0	26,017,225	26,017,225	0.6%	1.388%	279	-	-	-
OTHER LOAN PROGRAM	22,796,347	485,461	0	23,281,809	0.6%	4.020%	236	66	798,973	3.43%
LOANS TO SPONSORS II	0	0	9,924,336	9,924,336	0.2%	3.260%	297	-	-	-
UNIQUELY ALASKAN	5,997,164	2,451	0	5,999,615	0.1%	4.363%	287	61	0	0.00%
CONDO ASSOCIATION LOANS	4,090,108	0	0	4,090,108	0.1%	5.939%	110	20	114,209	2.79%
LOANS TO SPONSORS	0	0	3,664,217	3,664,217	0.1%	0.000%	213	-	-	-
MILITARY FACILITY ZONE	1,354,022	0	0	1,354,022	0.0%	6.958%	320	72	0	0.00%
REAL ESTATE OWNED	0	0	1,268,679	1,268,679	0.0%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,039,002	0	0	1,039,002	0.0%	3.625%	65	80	0	0.00%
GOAL PROGRAM LOANS	0	0	979,350	979,350	0.0%	2.396%	277	-	-	-
NOTES RECEIVABLE	0	0	127,417	127,417	0.0%	3.878%	229	-	-	-
BUILDING MATERIAL LOAN	68,948	0	0	68,948	0.0%	3.500%	91	20	0	0.00%
SECOND MORTGAGE ENERGY	10,519	0	0	10,519	0.0%	3.587%	58	2	0	0.00%
AHFC TOTAL	**3,964,210,606**	**169,159,488**	**79,210,824**	**4,212,580,918**	**100.0%**	**4.907%**	**299**	**75**	**113,563,206**	**2.75%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2026**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	3,035,551,535	139,114,830	15,872,052	3,190,538,416	75.7%	4.890%	299	76	90,714,045	2.86%
MULTI-PLEX	301,293,846	0	63,018,523	364,312,369	8.6%	5.498%	321	59	1,125,214	0.37%
CONDOMINIUM	322,444,233	20,526,206	0	342,970,438	8.1%	4.757%	290	76	14,047,261	4.10%
DUPLEX	238,713,016	7,553,480	91,947	246,358,444	5.8%	4.542%	289	74	5,701,138	2.32%
FOUR-PLEX	36,962,643	1,197,932	58,353	38,218,928	0.9%	4.736%	292	72	1,382,197	3.62%
TRI-PLEX	17,187,935	494,509	169,949	17,852,393	0.4%	4.446%	283	68	414,735	2.35%
MOBILE HOME TYPE I	10,812,744	272,531	0	11,085,275	0.3%	4.618%	278	74	178,616	1.61%
ENERGY EFFICIENCY RLP	1,039,002	0	0	1,039,002	0.0%	3.625%	65	80	0	0.00%
MOBILE HOME TYPE II	205,653	0	0	205,653	0.0%	3.000%	305	69	0	0.00%
AHFC TOTAL	**3,964,210,606**	**169,159,488**	**79,210,824**	**4,212,580,918**	**100.0%**	**4.907%**	**299**	**75**	**113,563,206**	**2.75%**

GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
ANCHORAGE	1,554,421,486	74,375,230	29,965,081	1,658,761,797	39.4%	4.861%	293	75	50,243,136	3.08%
WASILLA	350,107,300	16,576,218	1,223,233	367,906,751	8.7%	5.045%	298	77	15,489,694	4.22%
FAIRBANKS	290,113,287	12,596,094	19,645,488	322,354,869	7.7%	4.783%	311	72	10,193,179	3.37%
JUNEAU	216,203,816	8,709,805	6,892,041	231,805,662	5.5%	5.136%	312	76	3,485,003	1.55%
EAGLE RIVER	179,554,454	10,107,379	0	189,661,834	4.5%	5.024%	310	81	4,880,118	2.57%
KETCHIKAN	156,628,603	4,347,334	463,029	161,438,966	3.8%	4.602%	294	73	1,105,324	0.69%
PALMER	146,926,684	7,758,051	860,635	155,545,370	3.7%	4.854%	296	76	2,842,572	1.84%
FORT WAINWRIGHT	135,511,288	0	0	135,511,288	3.2%	6.625%	380	80	0	0.00%
SOLDOTNA	129,814,948	3,932,150	333,753	134,080,850	3.2%	4.414%	282	71	3,773,267	2.82%
NORTH POLE	100,791,521	5,408,684	375,000	106,575,204	2.5%	5.041%	302	81	3,764,551	3.54%
KODIAK	98,996,022	3,067,377	0	102,063,399	2.4%	4.645%	285	74	2,631,910	2.58%
HOMER	77,712,539	2,418,649	2,322,869	82,454,057	2.0%	4.919%	302	71	1,314,184	1.64%
KENAI	75,408,645	3,111,552	0	78,520,196	1.9%	4.857%	295	76	2,794,239	3.56%
SITKA	54,156,229	2,662,348	0	56,818,577	1.3%	4.947%	302	69	721,234	1.27%
OTHER SOUTHEAST	51,665,233	1,106,031	0	52,771,265	1.3%	4.594%	280	68	978,016	1.85%
OTHER SOUTHCENTRAL	41,827,311	2,084,828	7,416,011	51,328,149	1.2%	4.678%	300	65	1,157,040	2.63%
CHUGIAK	44,039,979	2,223,973	0	46,263,952	1.1%	5.098%	301	79	452,065	0.98%
OTHER KENAI PENNINSULA	39,547,228	1,020,442	149,251	40,716,922	1.0%	4.451%	280	72	899,299	2.22%
PETERSBURG	35,911,684	825,166	0	36,736,850	0.9%	4.441%	278	67	146,643	0.40%
OTHER NORTH	31,816,367	1,176,869	260,882	33,254,118	0.8%	4.992%	275	72	1,477,760	4.48%
VALDEZ	21,263,056	1,127,322	7,192,148	29,582,526	0.7%	4.027%	351	62	681,333	3.04%
OTHER SOUTHWEST	23,198,556	883,359	1,386,516	25,468,430	0.6%	4.639%	260	66	853,721	3.55%
SEWARD	21,698,089	712,965	75,000	22,486,054	0.5%	5.076%	292	74	624,531	2.79%
STERLING	19,621,343	387,452	0	20,008,795	0.5%	4.010%	291	75	854,558	4.27%
NOME	17,894,234	439,583	0	18,333,817	0.4%	5.196%	287	76	470,523	2.57%
DOUGLAS	16,464,006	822,070	535,143	17,821,218	0.4%	5.108%	289	73	444,838	2.57%
CORDOVA	16,647,689	475,198	114,745	17,237,632	0.4%	4.194%	271	66	253,970	1.48%
GIRDWOOD	16,269,009	803,361	0	17,072,370	0.4%	4.774%	300	75	1,030,497	6.04%
AHFC TOTAL	**3,964,210,606**	**169,159,488**	**79,210,824**	**4,212,580,918**	**100.0%**	**4.907%**	**299**	**75**	**113,563,206**	**2.75%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,867,420,264	61,319,776	4,121,551	1,932,861,591	45.9%	4.874%	290	66	32,358,523	1.68%
PMI - RADIAN GUARANTY	406,558,584	20,498,420	637,746	427,694,750	10.2%	5.371%	322	87	11,508,520	2.69%
FEDERALLY INSURED - VA	296,751,960	26,664,211	0	323,416,171	7.7%	5.190%	316	91	10,858,251	3.36%
UNINSURED - LTV > 80 (RURAL)	246,499,356	3,366,372	5,518,618	255,384,346	6.1%	4.511%	271	70	4,376,498	1.75%
FEDERALLY INSURED - FHA	228,950,672	12,837,917	0	241,788,589	5.7%	4.838%	282	82	23,857,170	9.87%
PMI - NATIONAL MORTGAGE INSUR	217,083,612	13,484,116	0	230,567,728	5.5%	5.986%	337	90	3,942,405	1.71%
PMI - ARCH (UNITED GUARANTY)	191,732,913	7,818,768	0	199,551,680	4.7%	4.695%	312	85	7,086,758	3.55%
PMI - MORTGAGE GUARANTY	184,946,516	8,324,595	0	193,271,111	4.6%	5.095%	318	86	3,900,109	2.02%
FEDERALLY INSURED - RD	97,036,487	5,080,138	0	102,116,625	2.4%	4.211%	263	81	6,581,213	6.44%
PMI - ESSENT GUARANTY	85,764,356	3,392,450	0	89,156,807	2.1%	4.566%	300	83	1,043,636	1.17%
FEDERALLY INSURED - HUD 184	68,974,070	3,287,161	0	72,261,231	1.7%	4.631%	257	78	6,143,924	8.50%
UNINSURED - UNCONVENTIONAL	0	0	68,932,909	68,932,909	1.6%	1.618%	400	-	-	-
PMI - ENACT (GENWORTH)	59,105,336	2,203,894	0	61,309,231	1.5%	5.022%	314	85	1,610,145	2.63%
PMI - CMG MORTGAGE INSURANCE	12,650,208	880,498	0	13,530,706	0.3%	4.120%	234	69	296,055	2.19%
PMI - PMI MORTGAGE INSURANCE	721,679	0	0	721,679	0.0%	6.360%	328	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	14,591	1,172	0	15,763	0.0%	6.132%	36	13	0	0.00%
AHFC TOTAL	**3,964,210,606**	**169,159,488**	**79,210,824**	**4,212,580,918**	**100.0%**	**4.907%**	**299**	**75**	**113,563,206**	**2.75%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2026**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,598,480,899	75,752,761	0	1,674,233,660	39.7%	4.871%	296	77	63,475,450	3.79%
AHFC (SUBSERVICED BY FNBA)	694,935,844	31,361,325	0	726,297,169	17.2%	5.367%	316	82	17,147,041	2.36%
GLOBAL FCU	538,207,679	23,953,966	0	562,161,644	13.3%	4.716%	274	72	13,360,172	2.38%
FIRST NATIONAL BANK OF AK	255,509,413	9,301,689	0	264,811,103	6.3%	4.744%	263	65	4,832,839	1.83%
FIRST BANK	252,423,120	7,516,215	0	259,939,335	6.2%	4.441%	291	70	2,207,545	0.85%
CORNERSTONE HOME LENDING	132,400,557	7,765,033	0	140,165,590	3.3%	5.982%	336	86	2,331,763	1.66%
COMMERCIAL LOANS	135,511,288	0	0	135,511,288	3.2%	6.625%	380	80	0	0.00%
NUVISION CREDIT UNION	107,000,529	3,316,396	0	110,316,925	2.6%	3.936%	280	73	4,276,467	3.88%
MT. MCKINLEY BANK	104,414,349	5,143,664	0	109,558,013	2.6%	4.917%	299	75	2,899,825	2.65%
DENALI STATE BANK	102,258,140	4,143,765	0	106,401,906	2.5%	4.838%	304	77	2,635,627	2.48%
AHFC DIRECT SERVICING	0	0	79,210,824	79,210,824	1.9%	1.743%	385	-	-	-
TONGASS FCU	19,594,812	108,076	0	19,702,889	0.5%	4.439%	302	69	0	0.00%
SPIRIT OF ALASKA FCU	17,624,440	653,514	0	18,277,954	0.4%	4.222%	219	61	396,478	2.17%
MATANUSKA VALLEY FCU	5,849,536	143,083	0	5,992,618	0.1%	5.085%	291	72	0	0.00%
AHFC TOTAL	**3,964,210,606**	**169,159,488**	**79,210,824**	**4,212,580,918**	**100.0%**	**4.907%**	**299**	**75**	**113,563,206**	**2.75%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2026**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,549,945,653	581,425	0	1,550,527,077	36.8%	5.303%	295	74	34,834,818	2.25%
GENERAL MORTGAGE REVENUE BONDS II	1,056,938,746	78,511,678	0	1,135,450,423	27.0%	4.799%	297	77	41,796,488	3.68%
HOME MORTGAGE REVENUE BONDS	572,707,758	9,488,427	0	582,196,185	13.8%	4.255%	275	71	21,116,576	3.63%
AHFC GENERAL FUND	411,516,987	22,263,896	79,210,824	512,991,708	12.2%	5.115%	348	72	4,487,387	1.03%
COLLATERALIZED VETERANS BONDS	261,357,245	22,465,143	0	283,822,388	6.7%	5.289%	316	86	8,285,774	2.92%
GOVERNMENTAL PURPOSE BONDS	111,744,217	35,848,921	0	147,593,137	3.5%	2.707%	265	69	3,042,164	2.06%
AHFC TOTAL	**3,964,210,606**	**169,159,488**	**79,210,824**	**4,212,580,918**	**100.0%**	**4.907%**	**299**	**75**	**113,563,206**	**2.75%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2026**

	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**617,484,674**	**608,443,813**	**607,488,382**	**121,696,757**	**41,581,334**
MORTGAGE AND LOAN COMMITMENTS	**627,398,644**	**596,374,043**	**608,529,764**	**150,756,376**	**75,356,570**
MORTGAGE AND LOAN PURCHASES	**606,942,223**	**649,829,443**	**587,525,145**	**122,231,713**	**59,850,700**
MORTGAGE AND LOAN PAYOFFS	**124,882,497**	**172,636,998**	**210,933,553**	**58,591,734**	**20,706,160**
MORTGAGE AND LOAN FORECLOSURES	**3,568,682**	**3,542,891**	**3,888,339**	**789,277**	**87,708**
MORTGAGE PURCHASE STATISTICS:					
AVERAGE PURCHASE PRICE	412,574	437,728	449,703	477,974	481,510
WEIGHTED AVERAGE INTEREST RATE	6.380%	6.177%	5.983%	5.913%	5.942%
WEIGHTED AVERAGE BEGINNING TERM	354	353	354	357	354
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	87	87	87
PRIMARY MORTGAGE INSURANCE %	37.5%	37.4%	46.0%	43.4%	37.9%
VA INSURANCE %	11.8%	14.4%	11.7%	15.9%	17.9%
FHA INSURANCE %	7.2%	5.1%	4.4%	4.6%	5.4%
RD INSURANCE %	1.0%	1.4%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	1.3%	1.2%	0.8%	0.3%	0.6%
CONVENTIONAL UNINSURED %	41.1%	40.6%	36.6%	35.8%	38.2%
SINGLE FAMILY (1-4 UNIT) %	99.7%	98.7%	99.5%	99.2%	100.0%
MULTI FAMILY (>4 UNIT) %	0.3%	1.3%	0.5%	0.8%	0.0%
ANCHORAGE %	40.1%	38.3%	41.1%	40.4%	39.1%
OTHER ALASKAN CITY %	59.9%	61.7%	58.9%	59.6%	60.9%
NORTHRIM BANK %	41.1%	45.1%	45.3%	45.3%	43.4%
OTHER SELLER SERVICER %	58.9%	54.9%	54.7%	54.7%	56.6%
STREAMLINE REFINANCE %	0.1%	0.1%	0.8%	0.1%	0.0%
97% LTV OPTION	0.0%	0.2%	3.8%	4.9%	5.3%

MY HOME	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	218,928,542	199,732,347	202,706,144	33,838,981	11,002,079
MORTGAGE AND LOAN COMMITMENTS	228,333,384	193,298,688	203,770,416	44,666,939	20,393,541
MORTGAGE AND LOAN PURCHASES	233,605,839	212,200,393	201,994,865	38,702,913	18,913,950
MORTGAGE AND LOAN PAYOFFS	39,601,343	65,334,588	84,287,896	18,425,581	5,402,466
MORTGAGE AND LOAN FORECLOSURES	1,016,894	677,121	876,783	470,593	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.5%	32.7%	34.4%	31.7%	31.6%
AVERAGE PURCHASE PRICE	482,550	524,029	537,325	585,025	573,400
WEIGHTED AVERAGE INTEREST RATE	6.563%	6.493%	6.248%	6.162%	6.237%
WEIGHTED AVERAGE BEGINNING TERM	352	352	353	357	355
WEIGHTED AVERAGE LOAN-TO-VALUE	81	83	84	85	84
PRIMARY MORTGAGE INSURANCE %	40.3%	45.8%	52.5%	56.8%	54.6%
VA INSURANCE %	0.9%	0.9%	0.0%	1.1%	0.0%
FHA INSURANCE %	3.1%	1.7%	2.0%	0.0%	0.0%
RD INSURANCE %	0.2%	0.2%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.6%	0.2%	0.3%	0.0%	0.0%
CONVENTIONAL UNINSURED %	55.0%	51.2%	45.2%	42.1%	45.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.2%	42.2%	46.4%	40.5%	43.0%
OTHER ALASKAN CITY %	59.8%	57.8%	53.6%	59.5%	57.0%
NORTHRIM BANK %	44.6%	48.9%	52.3%	45.0%	46.2%
OTHER SELLER SERVICER %	55.4%	51.1%	47.7%	55.0%	53.8%
STREAMLINE REFINANCE %	0.0%	0.1%	0.8%	0.0%	0.0%
97% LTV OPTION	0.0%	0.3%	1.9%	1.6%	3.2%

FIRST HOME	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	136,205,994	132,423,795	156,008,444	30,843,582	12,704,670
MORTGAGE AND LOAN COMMITMENTS	140,503,674	129,686,148	158,206,832	37,085,753	20,644,221
MORTGAGE AND LOAN PURCHASES	140,145,747	143,641,082	138,054,356	35,266,753	16,228,811
MORTGAGE AND LOAN PAYOFFS	19,175,867	25,882,797	35,437,841	6,082,197	3,373,334
MORTGAGE AND LOAN FORECLOSURES	741,546	246,745	1,478,252	160,914	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.1%	22.1%	23.5%	28.9%	27.1%
AVERAGE PURCHASE PRICE	406,132	433,629	467,708	458,406	449,602
WEIGHTED AVERAGE INTEREST RATE	6.506%	6.324%	6.061%	6.072%	6.122%
WEIGHTED AVERAGE BEGINNING TERM	356	351	353	357	353
WEIGHTED AVERAGE LOAN-TO-VALUE	88	88	88	87	86
PRIMARY MORTGAGE INSURANCE %	54.3%	51.4%	60.2%	57.3%	46.3%
VA INSURANCE %	0.6%	1.1%	0.1%	0.8%	0.0%
FHA INSURANCE %	10.8%	7.0%	4.8%	5.6%	9.0%
RD INSURANCE %	1.5%	1.7%	0.7%	0.0%	0.0%
HUD 184 INSURANCE %	2.7%	3.4%	2.1%	1.0%	2.1%
CONVENTIONAL UNINSURED %	30.2%	35.4%	31.9%	35.4%	42.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.6%	41.9%	37.2%	37.9%	33.2%
OTHER ALASKAN CITY %	58.4%	58.1%	62.8%	62.1%	66.8%
NORTHRIM BANK %	39.6%	44.7%	36.2%	43.5%	38.5%
OTHER SELLER SERVICER %	60.4%	55.3%	63.8%	56.5%	61.5%
STREAMLINE REFINANCE %	0.0%	0.4%	1.8%	0.0%	0.0%
97% LTV OPTION	0.0%	0.4%	6.1%	8.5%	10.0%

FIRST HOME LIMITED	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	118,608,970	128,107,278	129,781,230	26,063,622	7,314,758
MORTGAGE AND LOAN COMMITMENTS	118,756,259	126,052,734	127,264,462	34,428,230	16,916,230
MORTGAGE AND LOAN PURCHASES	110,386,025	127,337,455	126,613,167	22,996,512	10,650,960
MORTGAGE AND LOAN PAYOFFS	27,167,137	33,450,036	35,759,045	9,658,493	4,428,562
MORTGAGE AND LOAN FORECLOSURES	1,233,049	1,589,692	1,303,234	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.2%	19.6%	21.6%	18.8%	17.8%
AVERAGE PURCHASE PRICE	292,555	312,779	329,695	342,658	345,342
WEIGHTED AVERAGE INTEREST RATE	6.063%	5.706%	5.600%	5.540%	5.601%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	89	89
PRIMARY MORTGAGE INSURANCE %	42.2%	46.9%	53.8%	43.1%	41.6%
VA INSURANCE %	6.6%	4.9%	4.1%	9.6%	8.3%
FHA INSURANCE %	19.5%	15.2%	10.7%	15.9%	16.6%
RD INSURANCE %	2.7%	3.8%	1.1%	0.0%	0.0%
HUD 184 INSURANCE %	2.4%	1.7%	0.9%	0.0%	0.0%
CONVENTIONAL UNINSURED %	26.7%	27.5%	29.3%	31.3%	33.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.9%	52.1%	55.2%	53.8%	60.9%
OTHER ALASKAN CITY %	43.1%	47.9%	44.8%	46.2%	39.1%
NORTHRIM BANK %	42.9%	38.6%	42.1%	38.3%	28.3%
OTHER SELLER SERVICER %	57.1%	61.4%	57.9%	61.7%	71.7%
STREAMLINE REFINANCE %	0.3%	0.1%	0.3%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	6.6%	7.9%	8.9%

VETERANS MORTGAGE PROGRAM	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**88,684,082**	**103,139,748**	**81,473,149**	**17,295,873**	**6,051,355**
MORTGAGE AND LOAN COMMITMENTS	**90,493,841**	**100,555,764**	**79,941,573**	**23,102,952**	**12,018,746**
MORTGAGE AND LOAN PURCHASES	**84,369,721**	**107,126,489**	**76,933,414**	**21,153,984**	**12,364,729**
MORTGAGE AND LOAN PAYOFFS	**5,888,569**	**15,293,745**	**26,274,542**	**6,850,341**	**3,869,111**
MORTGAGE AND LOAN FORECLOSURES	**233,962**	**310,696**	**66,794**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.9%	16.5%	13.1%	17.3%	20.7%
AVERAGE PURCHASE PRICE	464,032	503,708	516,363	560,286	568,108
WEIGHTED AVERAGE INTEREST RATE	5.942%	5.720%	5.708%	5.532%	5.528%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	354	350
WEIGHTED AVERAGE LOAN-TO-VALUE	93	94	94	92	92
PRIMARY MORTGAGE INSURANCE %	7.8%	7.2%	6.1%	1.9%	3.2%
VA INSURANCE %	72.8%	77.6%	81.7%	78.1%	79.6%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.9%	15.2%	12.3%	20.0%	17.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	28.7%	27.5%	31.3%	33.2%	27.5%
OTHER ALASKAN CITY %	71.3%	72.5%	68.7%	66.8%	72.5%
NORTHRIM BANK %	40.5%	56.2%	55.6%	58.9%	59.6%
OTHER SELLER SERVICER %	59.5%	43.8%	44.4%	41.1%	40.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.4%	0.0%	0.0%

RURAL HOME	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**39,835,491**	**39,859,895**	**33,624,765**	**8,895,600**	**2,057,400**
MORTGAGE AND LOAN COMMITMENTS	**38,544,741**	**40,876,009**	**32,110,931**	**11,279,420**	**5,190,750**
MORTGAGE AND LOAN PURCHASES	**29,203,641**	**46,849,629**	**36,170,993**	**3,151,351**	**1,692,250**
MORTGAGE AND LOAN PAYOFFS	**16,867,283**	**20,637,703**	**17,017,953**	**5,192,543**	**2,027,633**
MORTGAGE AND LOAN FORECLOSURES	**93,616**	**573,350**	**163,277**	**157,770**	**87,708**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.8%	7.2%	6.2%	2.6%	2.8%
AVERAGE PURCHASE PRICE	382,567	408,764	397,003	490,556	654,867
WEIGHTED AVERAGE INTEREST RATE	6.584%	6.362%	6.131%	5.983%	6.081%
WEIGHTED AVERAGE BEGINNING TERM	355	353	349	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	83	74	72
PRIMARY MORTGAGE INSURANCE %	15.2%	9.8%	23.3%	16.2%	0.0%
VA INSURANCE %	0.0%	0.8%	1.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	3.8%	0.0%	0.0%
RD INSURANCE %	0.0%	2.6%	1.8%	0.0%	0.0%
HUD 184 INSURANCE %	1.1%	0.6%	0.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	83.8%	86.2%	69.6%	83.8%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	24.0%	32.9%	40.2%	44.4%	34.9%
OTHER SELLER SERVICER %	76.0%	67.1%	59.8%	55.6%	65.1%
STREAMLINE REFINANCE %	0.0%	0.0%	1.3%	4.1%	0.0%
97% LTV OPTION	0.0%	0.0%	4.4%	16.2%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	12,839,250	1,183,250	2,865,800	4,759,099	2,451,072
MORTGAGE AND LOAN COMMITMENTS	8,267,400	5,155,100	2,865,800	193,082	193,082
MORTGAGE AND LOAN PURCHASES	7,360,600	10,922,650	3,112,850	960,200	0
MORTGAGE AND LOAN PAYOFFS	14,901,368	11,043,831	10,380,936	12,381,426	1,603,900
MORTGAGE AND LOAN FORECLOSURES	249,616	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.2%	1.7%	0.5%	0.8%	N/A
AVERAGE PURCHASE PRICE	864,050	906,753	914,510	560,750	N/A
WEIGHTED AVERAGE INTEREST RATE	7.167%	7.551%	7.505%	7.167%	N/A
WEIGHTED AVERAGE BEGINNING TERM	284	325	319	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	50	35	66	72	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	71.2%	19.9%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	28.8%	80.1%	100.0%	100.0%	N/A
ANCHORAGE %	50.3%	32.0%	49.9%	100.0%	N/A
OTHER ALASKAN CITY %	49.7%	68.0%	50.1%	0.0%	N/A
NORTHRIM BANK %	14.6%	4.2%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	85.4%	95.8%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,382,345	3,997,500	1,028,850	0	0
MORTGAGE AND LOAN COMMITMENTS	2,499,345	749,600	4,369,750	0	0
MORTGAGE AND LOAN PURCHASES	1,870,650	1,751,745	4,645,500	0	0
MORTGAGE AND LOAN PAYOFFS	1,280,930	994,299	1,775,340	1,153	1,153
MORTGAGE AND LOAN FORECLOSURES	0	145,288	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.3%	0.8%	N/A	N/A
AVERAGE PURCHASE PRICE	276,464	582,898	529,722	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	6.256%	4.507%	4.941%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	281	360	350	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	65	8	16	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	8.9%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	91.1%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	31.2%	0.0%	17.4%	N/A	N/A
OTHER ALASKAN CITY %	68.8%	100.0%	82.6%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$151,405,000	$18,595,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$18,410,000	$0	$56,590,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$18,410,000	$0	$56,590,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$21,965,000	$0	$67,405,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$16,810,000	$0	$64,070,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$16,810,000	$0	$64,070,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$16,810,000	$0	$64,060,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$109,215,000**	**$151,405,000**	**$391,380,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$12,520,000	$10,230,000	$9,400,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$3,215,000	$4,330,000	$10,305,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$5,570,000	$47,040,000	$7,390,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	$100,000,000	$960,000	$0	$99,040,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$334,900,000**	**$22,265,000**	**$61,600,000**	**$251,035,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$39,535,000	$36,930,000	$23,535,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$16,825,000	$82,475,000	$9,960,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$21,135,000	$45,505,000	$70,060,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$21,630,000	$31,615,000	$81,925,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$3,605,000	$7,545,000	$27,915,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$4,225,000	$13,400,000	$70,340,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$1,870,000	$3,375,000	$69,755,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$2,665,000	$7,015,000	$110,320,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$1,395,000	$1,820,000	$106,785,000
GM26A	414	General Mortgage Revenue Bonds II, 2026 Series A	Exempt	3/17/2026	4.212%	2056	$106,400,000	$0	$160,000	$106,240,000
		General Mortgage Revenue Bonds II Total					**$1,309,590,000**	**$112,885,000**	**$264,895,000**	**$931,810,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$58,385,000	$0	$18,195,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$71,360,000	$0	$22,230,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$129,745,000**	**$0**	**$40,425,000**
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$59,230,000	$0	$84,725,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$19,415,000	$0	$24,440,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$9,625,000	$0	$25,945,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$13,700,000	$0	$46,300,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$9,915,000	$0	$86,750,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$24,975,000	$0	$65,445,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$22,170,000	$0	$75,530,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	$133,000,000	$0	$0	$133,000,000
SC26A	621	State Capital Project Bonds II, 2026 Series A	Exempt	7/1/2026	3.236%	2036	$115,000,000	$0	$0	$115,000,000
				State Capital Project Bonds II Total			**$1,623,260,000**	**$159,030,000**	**$60,000,000**	**$1,404,230,000**
				Total AHFC Bonds and Notes			**$4,089,920,000**	**$533,140,000**	**$537,900,000**	**$3,018,880,000**
									Defeased Bonds	**$0**
									Total AHFC Bonds w/o Defeased Bonds	**$3,018,880,000**

Home Mortgage Revenue Bonds (FTHB Program) | S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A | **Exempt** | Prog: **106** | Yield: **VRDO** | Delivery: **5/16/2002** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aa1/VMIG1* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118327K2		2032	Jun	Serial	AMT	VRDO	50,000,000	0	31,405,000	18,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$151,405,000**	**$18,595,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A | **Exempt** | Prog: **110** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Citigroup** | *AA+/A-1+* | *Aa1/VMIG1* | *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$18,410,000**	**$0**	**$56,590,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$18,410,000**	**$0**	**$56,590,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / **Moodys**	**Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0	0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	1,435,000	0	0
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$21,965,000**	**$0**	**$67,405,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0	0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	1,495,000	0	0
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$16,810,000**	**$0**	**$64,070,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0	0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	1,495,000	0	0
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$16,810,000**	**$0**	**$64,070,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0	0
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	1,490,000	0	0
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: 119 — Yield: VRDO — Delivery: 8/26/2009 — Underwriter: Merrill Lynch — AA+/A-1+ | Aa1/VMIG1 | AA+/WD

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$16,810,000**	**$0**	**$64,060,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$109,215,000**	**$151,405,000**	**$391,380,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — AAA | Aaa | N/A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	700,000	0	0
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	715,000	0	0
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	720,000	0	0
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$12,520,000**	**$10,230,000**	**$9,400,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — AAA | Aaa | N/A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	365,000	0	0
2	011839LY1	1.850%	2025	Dec	Serial			370,000	370,000	0	0
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	370,000	0	0
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$3,215,000**	**$4,330,000**	**$10,305,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	440,000	260,000	0
1	011839SK4	2.200%	2025	Dec	Serial			710,000	445,000	265,000	0
1	011839SL2	2.300%	2026	Jun	Serial			715,000	445,000	270,000	0
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	Moodys	Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	455,000	75,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	465,000	75,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	470,000	80,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	480,000	80,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	490,000	85,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	500,000	85,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	510,000	85,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	520,000	85,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	535,000	90,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	545,000	90,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	560,000	90,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	565,000	95,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	575,000	95,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	585,000	100,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	600,000	100,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	615,000	100,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	625,000	100,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	635,000	105,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$5,570,000**	**$47,040,000**	**$7,390,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA* / *Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa*	*N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0		790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0		805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0		820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0		840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0		855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0		875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0		890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0		910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0		930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0		950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0		970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0		990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0		1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0		1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0		1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0		1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0		1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0		1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0		1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0		1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0		1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0		1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0		1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0		1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0		1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0		1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0		1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0		1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0		1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0		1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0		1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0		1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0		1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**		**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa*	*N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0		800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0		815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0		830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0		840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0		855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0		870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0		885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0		900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0		915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0		930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0		945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0		965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0		980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0		1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0		1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0		1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0		1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0		1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0		1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0		1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0		1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist** AAA	Aaa	N/A
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird** AAA	Aaa	N/A
1	011839T56	2.500%	2026	Jun	Serial			960,000	960,000	0	0
1	011839T64	2.500%	2026	Dec	Serial			975,000	0	0	975,000
1	011839T72	2.500%	2027	Jun	Serial			985,000	0	0	985,000
1	011839T80	2.550%	2027	Dec	Serial			995,000	0	0	995,000
1	011839T98	2.650%	2028	Jun	Serial			1,010,000	0	0	1,010,000
1	011839U21	2.700%	2028	Dec	Serial			1,025,000	0	0	1,025,000
1	011839U39	2.750%	2029	Jun	Serial			1,035,000	0	0	1,035,000
1	011839U47	2.800%	2029	Dec	Serial			1,050,000	0	0	1,050,000
1	011839U54	3.000%	2030	Jun	Serial			1,065,000	0	0	1,065,000
1	011839U62	3.050%	2030	Dec	Serial			1,080,000	0	0	1,080,000
1	011839U70	3.200%	2031	Jun	Serial			1,100,000	0	0	1,100,000
1	011839U88	3.300%	2031	Dec	Serial			1,115,000	0	0	1,115,000
1	011839U96	3.500%	2032	Jun	Serial			1,135,000	0	0	1,135,000
1	011839V20	3.500%	2032	Dec	Serial			1,155,000	0	0	1,155,000
1	011839V38	3.550%	2033	Jun	Serial			1,175,000	0	0	1,175,000
1	011839V46	3.600%	2033	Dec	Serial			1,195,000	0	0	1,195,000
1	011839V53	3.700%	2034	Jun	Serial			1,215,000	0	0	1,215,000
1	011839V61	3.750%	2034	Dec	Serial			1,240,000	0	0	1,240,000
1	011839V79	3.850%	2035	Jun	Serial			1,265,000	0	0	1,265,000
1	011839V87	4.000%	2035	Dec	Serial			1,285,000	0	0	1,285,000
1	011839W29	4.000%	2036	Jun	Sinker			1,315,000	0	0	1,315,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**	*AAA* / *Aaa*	*N/A*
1	011839W29	4.000%	2036	Dec	Term			1,340,000	0	0	1,340,000
1	011839W45	4.100%	2037	Jun	Sinker			1,365,000	0	0	1,365,000
1	011839W45	4.100%	2037	Dec	Term			1,395,000	0	0	1,395,000
1	011839W45	4.200%	2038	Jun	Sinker			1,420,000	0	0	1,420,000
1	011839W60	4.200%	2038	Dec	Term			1,450,000	0	0	1,450,000
1	011839W60	4.350%	2039	Jun	Sinker			1,485,000	0	0	1,485,000
1	011839W86	4.350%	2039	Dec	Term			1,515,000	0	0	1,515,000
1	011839W86	4.500%	2040	Jun	Sinker			1,550,000	0	0	1,550,000
1	011839X28	4.500%	2040	Dec	Term			1,585,000	0	0	1,585,000
1	011839X28	4.600%	2041	Jun	Sinker			1,620,000	0	0	1,620,000
1	011839X44	4.600%	2041	Dec	Term			1,655,000	0	0	1,655,000
1	011839X44	4.650%	2042	Jun	Sinker			1,695,000	0	0	1,695,000
1	011839X69	4.650%	2042	Dec	Term			1,735,000	0	0	1,735,000
1	011839Y43	4.750%	2043	Jun	Sinker			1,775,000	0	0	1,775,000
1	011839Y43	4.750%	2043	Dec	Sinker			1,815,000	0	0	1,815,000
1	011839Y43	4.750%	2044	Jun	Sinker			1,860,000	0	0	1,860,000
1	011839Y43	4.750%	2044	Dec	Sinker			1,905,000	0	0	1,905,000
1	011839Y43	4.750%	2045	Jun	Sinker			1,950,000	0	0	1,950,000
1	011839Y43	4.750%	2045	Dec	Term			1,995,000	0	0	1,995,000
1	011839Z42	4.875%	2046	Jun	Sinker			2,040,000	0	0	2,040,000
1	011839Z42	4.875%	2046	Dec	Sinker			2,090,000	0	0	2,090,000
1	011839Z42	4.875%	2047	Jun	Sinker			2,140,000	0	0	2,140,000
1	011839Z42	4.875%	2047	Dec	Sinker			2,195,000	0	0	2,195,000
1	011839Z42	4.875%	2048	Jun	Sinker			2,250,000	0	0	2,250,000
1	011839Z42	4.875%	2048	Dec	Sinker			2,305,000	0	0	2,305,000
1	011839Z42	4.875%	2049	Jun	Sinker			2,360,000	0	0	2,360,000
1	011839Z42	4.875%	2049	Dec	Term			2,415,000	0	0	2,415,000
1	0118392E6	5.000%	2050	Jun	Sinker			2,475,000	0	0	2,475,000
1	0118392E6	5.000%	2050	Dec	Sinker			2,535,000	0	0	2,535,000
1	0118392E6	5.000%	2051	Jun	Sinker			2,600,000	0	0	2,600,000
1	0118392E6	5.000%	2051	Dec	Sinker			2,665,000	0	0	2,665,000
1	0118392E6	5.000%	2052	Jun	Sinker			2,730,000	0	0	2,730,000
1	0118392E6	5.000%	2052	Dec	Sinker			2,800,000	0	0	2,800,000
1	0118392E6	5.000%	2053	Jun	Sinker			2,870,000	0	0	2,870,000
1	0118392E6	5.000%	2053	Dec	Sinker			2,940,000	0	0	2,940,000
1	0118392E6	5.000%	2054	Jun	Sinker			3,015,000	0	0	3,015,000
1	0118392E6	5.000%	2054	Dec	Term			3,090,000	0	0	3,090,000
							C2511 Total	**$100,000,000**	**$960,000**	**$0**	**$99,040,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$334,900,000**	**$22,265,000**	**$61,600,000**	**$251,035,000**
General Mortgage Revenue Bonds II										**S and P** / **Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA* / *Aaa*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA*	*Aaa* / *AA+*
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0	0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0	0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	2,345,000	0	0
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000	0
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000	0
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000	0
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000	0
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000	0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000	0
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000	0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000	0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000	0
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000	0
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000	0
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000	0
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000	0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000	0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000	0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000	0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000	0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000	0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000	0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000	0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000	0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000	0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000	0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000	0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000	0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000	0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000	0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000	0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000	0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000	0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000	0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000	0

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**			*AAA*	*Aaa*	*AA+*
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	0			
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000	0			
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000	0			
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000	0			
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0			
						GM16A Total	**$100,000,000**	**$39,535,000**	**$36,930,000**	**$23,535,000**			

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**			*AAA*	*Aaa*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0			
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0			
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0			
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0			
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0			
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0			
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0			
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0			
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0			
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0			
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0			
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0			
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000	0			
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000	0			
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	1,610,000	85,000	0			
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000			
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000			
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0			
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0			
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0			
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0			
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0			
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0			
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0			
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0			
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0			
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0			
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,230,000	270,000			
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,800,000	380,000			
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,825,000	400,000			
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,870,000	400,000			
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,900,000	420,000			
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,950,000	420,000			
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,985,000	435,000			
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	2,035,000	440,000			
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	2,065,000	460,000			
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,125,000	460,000			
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,165,000	475,000			
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,215,000	480,000			
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,260,000	495,000			
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,310,000	505,000			
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,355,000	515,000			
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,210,000	485,000			
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	675,000	160,000			
						GM18A Total	**$109,260,000**	**$16,825,000**	**$82,475,000**	**$9,960,000**			

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**			*AAA*	*Aaa*	*N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000			
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0			

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0	0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0	0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	1,915,000	0	0
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	740,000	310,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,095,000	445,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,115,000	460,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,145,000	465,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,165,000	480,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,190,000	490,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,215,000	500,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,245,000	510,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,270,000	525,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,300,000	535,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,330,000	545,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,355,000	560,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,385,000	570,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,420,000	580,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	545,000	240,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$21,135,000**	**$45,505,000**	**$70,060,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0	0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0	0
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	2,150,000	0	0
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	850,000	485,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,410,000	1,380,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,465,000	1,395,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,500,000	1,430,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,545,000	1,460,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,595,000	1,475,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,650,000	1,505,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,685,000	1,535,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,735,000	1,565,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,790,000	1,590,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,970,000	1,125,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,135,000	645,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,160,000	650,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,165,000	675,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,180,000	690,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	780,000	460,000
						GM20A Total	**$135,170,000**	**$21,630,000**	**$31,615,000**	**$81,925,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0	0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0	0
01170RLE0	0.800%	2026	Jun	Serial			450,000	450,000	0	0
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys / Fitch
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
	01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
	01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
	01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	300,000	300,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	400,000	405,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	405,000	415,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	420,000	415,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	420,000	425,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	425,000	435,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	435,000	440,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	435,000	455,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	450,000	455,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	455,000	465,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	460,000	475,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	470,000	480,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	475,000	495,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	485,000	500,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	500,000	505,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	505,000	515,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	505,000	530,000
							GM22A Total	**$39,065,000**	**$3,605,000**	**$7,545,000**	**$27,915,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AAA*	*Aaa* *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0
	01170RMW9	3.000%	2026	Jun	Serial			725,000	725,000	0	0
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	535,000	645,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	540,000	670,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	560,000	685,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	575,000	700,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	585,000	725,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	605,000	745,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AAA*	*Aaa* *N/A*
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	570,000	1,175,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	740,000	1,510,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	760,000	1,550,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	775,000	1,600,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	800,000	1,640,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	820,000	1,685,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	845,000	1,730,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	865,000	1,780,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	890,000	1,825,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	910,000	1,880,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	935,000	1,930,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	825,000	1,700,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	265,000	550,000
						GM22C Total	**$87,965,000**	**$4,225,000**	**$13,400,000**	**$70,340,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0	0
01170RNX6	3.250%	2026	Jun	Serial			490,000	490,000	0	0
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
	01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
	01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
	01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	135,000	665,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	345,000	1,825,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	355,000	1,880,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	370,000	1,940,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	380,000	2,000,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	385,000	2,070,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	405,000	2,130,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	420,000	2,195,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	430,000	2,265,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	150,000	845,000
							GM24A Total	**$75,000,000**	**$1,870,000**	**$3,375,000**	**$69,755,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000	0	0
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	700,000	0	0
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	645,000	2,605,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	735,000	3,010,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	765,000	3,110,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	790,000	3,225,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	820,000	3,335,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	855,000	3,445,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	880,000	3,575,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	905,000	3,710,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	620,000	2,550,000
						GM24C Total	**$120,000,000**	**$2,665,000**	**$7,015,000**	**$110,320,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000	0	0
01170RRL8	3.000%	2026	Jun	Serial			710,000	710,000	0	0
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	265,000	3,105,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	270,000	3,205,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	280,000	3,300,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	285,000	3,405,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	295,000	3,510,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	300,000	3,620,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	125,000	1,495,000
						GM25A Total	**$110,000,000**	**$1,395,000**	**$1,820,000**	**$106,785,000**
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
01170RSU7	5.000%	2026	Dec	Serial	Prem		780,000	0	0	780,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**		
								AAA	*Aaa*	*N/A*
01170RSV5	5.000%	2027	Jun	Serial	Prem		965,000	0	0	965,000
01170RSW3	5.000%	2027	Dec	Serial	Prem		990,000	0	0	990,000
01170RSX1	5.000%	2028	Jun	Serial	Prem		1,015,000	0	0	1,015,000
01170RSY9	5.000%	2028	Dec	Serial	Prem		1,040,000	0	0	1,040,000
01170RSZ6	5.000%	2029	Jun	Serial	Prem		1,065,000	0	0	1,065,000
01170RTA0	5.000%	2029	Dec	Serial	Prem		1,095,000	0	0	1,095,000
01170RTB8	5.000%	2030	Jun	Serial	Prem		1,120,000	0	0	1,120,000
01170RTC6	5.000%	2030	Dec	Serial	Prem		1,150,000	0	0	1,150,000
01170RTD4	5.000%	2031	Jun	Serial	Prem		1,175,000	0	0	1,175,000
01170RTE2	5.000%	2031	Dec	Serial	Prem		1,205,000	0	0	1,205,000
01170RTF9	5.000%	2032	Jun	Serial	Prem		1,235,000	0	0	1,235,000
01170RTG7	5.000%	2032	Dec	Serial	Prem		1,265,000	0	0	1,265,000
01170RTH5	5.000%	2033	Jun	Serial	Prem		1,300,000	0	0	1,300,000
01170RTJ1	5.000%	2033	Dec	Serial	Prem		1,330,000	0	0	1,330,000
01170RTK8	5.000%	2034	Jun	Serial	Prem		1,360,000	0	0	1,360,000
01170RTL6	3.350%	2034	Dec	Serial			1,145,000	0	0	1,145,000
01170RTM4	3.450%	2035	Jun	Serial			910,000	0	0	910,000
01170RTV4	5.000%	2035	Jun	Sinker	Prem		505,000	0	0	505,000
01170RTN2	3.500%	2035	Dec	Serial			1,220,000	0	0	1,220,000
01170RTV4	5.000%	2035	Dec	Sinker	Prem		210,000	0	0	210,000
01170RTP7	3.550%	2036	Jun	Serial			945,000	0	0	945,000
01170RTV4	5.000%	2036	Jun	Sinker	Prem		500,000	0	0	500,000
01170RTQ5	3.600%	2036	Dec	Serial			2,065,000	0	0	2,065,000
01170RTR3	3.700%	2037	Jun	Serial			735,000	0	0	735,000
01170RTV4	5.000%	2037	Jun	Sinker	Prem		740,000	0	0	740,000
01170RTS1	3.750%	2037	Dec	Serial			865,000	0	0	865,000
01170RTV4	5.000%	2037	Dec	Sinker	Prem		625,000	0	0	625,000
01170RTT9	3.800%	2038	Jun	Serial			825,000	0	0	825,000
01170RTV4	5.000%	2038	Jun	Sinker	Prem		475,000	0	0	475,000
01170RTU6	3.850%	2038	Dec	Serial			950,000	0	0	950,000
01170RTV4	5.000%	2038	Dec	Term	Prem		375,000	0	0	375,000
01170RTW2	4.000%	2039	Jun	Sinker			1,350,000	0	0	1,350,000
01170RTW2	4.000%	2039	Dec	Term			1,380,000	0	0	1,380,000
01170RTX0	4.250%	2040	Jun	Sinker			1,410,000	0	0	1,410,000
01170RTX0	4.250%	2040	Dec	Sinker			1,440,000	0	0	1,440,000
01170RTX0	4.250%	2041	Jun	Sinker			1,465,000	0	0	1,465,000
01170RTX0	4.250%	2041	Dec	Sinker			1,500,000	0	0	1,500,000
01170RTX0	4.250%	2042	Jun	Sinker			1,530,000	0	0	1,530,000
01170RTX0	4.250%	2042	Dec	Term			1,565,000	0	0	1,565,000
01170RTY8	4.650%	2043	Jun	Sinker			1,600,000	0	0	1,600,000
01170RTY8	4.650%	2043	Dec	Sinker			1,640,000	0	0	1,640,000
01170RTY8	4.650%	2044	Jun	Sinker			1,675,000	0	0	1,675,000
01170RTY8	4.650%	2044	Dec	Sinker			1,715,000	0	0	1,715,000
01170RTY8	4.650%	2045	Jun	Sinker			1,755,000	0	0	1,755,000
01170RTY8	4.650%	2045	Dec	Sinker			1,800,000	0	0	1,800,000
01170RTY8	4.650%	2046	Jun	Sinker			1,840,000	0	0	1,840,000
01170RTY8	4.650%	2046	Dec	Term			1,885,000	0	0	1,885,000
01170RTZ5	4.750%	2047	Jun	Sinker			1,930,000	0	0	1,930,000
01170RTZ5	4.750%	2047	Dec	Sinker			1,980,000	0	0	1,980,000
01170RTZ5	4.750%	2048	Jun	Sinker			2,025,000	0	0	2,025,000
01170RTZ5	4.750%	2048	Dec	Sinker			2,075,000	0	0	2,075,000
01170RTZ5	4.750%	2049	Jun	Sinker			2,125,000	0	0	2,125,000
01170RTZ5	4.750%	2049	Dec	Sinker			2,180,000	0	0	2,180,000
01170RTZ5	4.750%	2050	Jun	Sinker			2,230,000	0	0	2,230,000
01170RTZ5	4.750%	2050	Dec	Sinker			2,285,000	0	0	2,285,000
01170RTZ5	4.750%	2051	Jun	Sinker			2,340,000	0	0	2,340,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	AAA / Aaa	N/A
01170RTZ5	4.750%	2051	Dec	Term			2,400,000	0	0	2,400,000
01170RUA8	4.800%	2052	Jun	Sinker			2,460,000	0	0	2,460,000
01170RUA8	4.800%	2052	Dec	Sinker			2,520,000	0	0	2,520,000
01170RUA8	4.800%	2053	Jun	Sinker			2,600,000	0	0	2,600,000
01170RUA8	4.800%	2053	Dec	Term			2,350,000	0	0	2,350,000
01170RUB6	6.000%	2053	Dec	Sinker	Prem	PAC	325,000	0	5,000	320,000
01170RUB6	6.000%	2054	Jun	Sinker	Prem	PAC	2,760,000	0	25,000	2,735,000
01170RUB6	6.000%	2054	Dec	Sinker	Prem	PAC	2,840,000	0	25,000	2,815,000
01170RUB6	6.000%	2055	Jun	Sinker	Prem	PAC	2,925,000	0	25,000	2,900,000
01170RUB6	6.000%	2055	Dec	Sinker	Prem	PAC	3,015,000	0	25,000	2,990,000
01170RUB6	6.000%	2056	Jun	Sinker	Prem	PAC	3,105,000	0	25,000	3,080,000
01170RUB6	6.000%	2056	Dec	Term	Prem	PAC	3,200,000	0	30,000	3,170,000
						GM26A Total	**$106,400,000**	**$0**	**$160,000**	**$106,240,000**
				General Mortgage Revenue Bonds II Total			**$1,309,590,000**	**$112,885,000**	**$264,895,000**	**$931,810,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+ / Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										**S and P** / **Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		*AA+/A-1+* *Aaa/VMIG1* *WD/WD*
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0	0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0	0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	1,830,000	0	0
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$58,385,000**	**$0**	**$18,195,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		*AA+/A-1+* *Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* — *Aaa/VMIG1* — *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0	0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	2,235,000	0	0
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$71,360,000**	**$0**	**$22,230,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$129,745,000**	**$0**	**$40,425,000**

State Capital Project Bonds II

S and P | Moodys | Fitch

SC17A State Capital Project Bonds II, 2017 Series A — **Exempt** — Prog: **621** — Yield: **2.485%** — Delivery: **9/6/2017** — Underwriter: **Jefferies** — *AA+* — *Aa1* — *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0	0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0	0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	5,120,000	0	0
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$59,230,000**	**$0**	**$84,725,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0	0
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	4,140,000	0	0
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$19,415,000**	**$0**	**$24,440,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0	0
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	765,000	0	0
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$9,625,000**	**$0**	**$25,945,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* *Aa1/VMIG1*	*N/A*
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa1*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0	0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	1,210,000	0	0
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$13,700,000**	**$0**	**$46,300,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* *Aa1*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* *Aa1*	*N/A*
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0	0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0	0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	530,000	0	0
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$9,915,000**	**$0**	**$86,750,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0	0
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	7,165,000	0	0
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$24,975,000**	**$0**	**$65,445,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* *Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	AA+	Aa1	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	3,415,000	0	0
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$22,170,000**	**$0**	**$75,530,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	AA+	Aa1	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	AA+ / Aa1	N/A
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
SC25A State Capital Project Bonds II, 2025 Series A				**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	AA+ / Aa1	N/A
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0	7,000,000
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0	21,000,000
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0	6,000,000
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0	6,000,000
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0	4,000,000
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0	9,000,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC25A State Capital Project Bonds II, 2025 Series A				**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	*AA+*	*Aa1* *N/A*
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000
						SC25A Total	**$133,000,000**	**$0**	**$0**	**$133,000,000**
SC26A State Capital Project Bonds II, 2026 Series A				**Exempt**	Prog: **621**	Yield: **3.236%**	Delivery: **7/1/2026**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
0118392F3	5.000%	2027	Dec	Serial		Prem	6,000,000	0	0	6,000,000
0118392G1	5.000%	2028	Dec	Serial		Prem	5,000,000	0	0	5,000,000
0118392H9	5.000%	2029	Jun	Serial		Prem	5,000,000	0	0	5,000,000
0118392J5	5.000%	2030	Jun	Serial		Prem	1,000,000	0	0	1,000,000
0118392K2	5.000%	2031	Jun	Serial		Prem	1,000,000	0	0	1,000,000
0118392L0	5.000%	2032	Jun	Serial		Prem	1,000,000	0	0	1,000,000
0118392M8	5.000%	2033	Jun	Serial		Prem	1,000,000	0	0	1,000,000
0118392N6	5.000%	2034	Jun	Serial		Prem	5,000,000	0	0	5,000,000
0118392P1	5.000%	2034	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118392Q9	5.000%	2035	Jun	Serial		Prem	20,000,000	0	0	20,000,000
0118392R7	5.000%	2035	Dec	Serial		Prem	20,000,000	0	0	20,000,000
0118392S5	5.000%	2036	Jun	Serial		Prem	20,000,000	0	0	20,000,000
0118392T3	5.000%	2036	Dec	Serial		Prem	20,000,000	0	0	20,000,000
						SC26A Total	**$115,000,000**	**$0**	**$0**	**$115,000,000**
						State Capital Project Bonds II Total	**$1,623,260,000**	**$159,030,000**	**$60,000,000**	**$1,404,230,000**
Commercial Paper Total	**$150,000,000.00**					**Total AHFC Bonds**	**$4,089,920,000**	**$533,140,000**	**$537,900,000**	**$3,018,880,000**
									Total AHFC Bonds w/o Defeased Bonds	**$3,018,880,000**

Comments:

1. AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.
2. AHFC has issued $21.555 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E071A/B/D, E091A/B/D and SC19A).
6. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
7. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$233,034	4.72%	79
Remaining Principal Balance:	$57,689,928	3-Months	$1,391,948	9.04%	151
Weighted Average Seasoning:	91	6-Months	$2,035,954	6.64%	111
Weighted Average Interest Rate:	5.007%	12-Months	$4,485,064	7.17%	120
Bond Yield (TIC):	N/A	Life	$370,650,540	11.66%	194

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$386,876	8.38%	140
Remaining Principal Balance:	$52,849,548	3-Months	$1,046,977	7.52%	125
Weighted Average Seasoning:	89	6-Months	$2,210,875	7.81%	130
Weighted Average Interest Rate:	4.317%	12-Months	$5,476,465	9.27%	154
Bond Yield (TIC):	N/A	Life	$196,414,194	13.49%	225

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$157,948	3.42%	57
Remaining Principal Balance:	$54,330,109	3-Months	$196,931	1.43%	24
Weighted Average Seasoning:	88	6-Months	$617,838	2.22%	37
Weighted Average Interest Rate:	4.343%	12-Months	$2,128,967	3.74%	62
Bond Yield (TIC):	N/A	Life	$172,764,081	12.16%	203

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$192,658	2.90%	48
Remaining Principal Balance:	$78,564,783	3-Months	$1,044,551	5.12%	85
Weighted Average Seasoning:	82	6-Months	$1,365,636	3.37%	56
Weighted Average Interest Rate:	4.058%	12-Months	$2,880,028	3.49%	58
Bond Yield (TIC):	N/A	Life	$237,860,796	12.85%	214

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$237,648	2.91%	49
Remaining Principal Balance:	$96,393,741	3-Months	$776,250	3.14%	52
Weighted Average Seasoning:	77	6-Months	$1,528,216	3.07%	51
Weighted Average Interest Rate:	4.012%	12-Months	$5,256,836	5.09%	85
Bond Yield (TIC):	N/A	Life	$246,816,842	13.00%	217

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$583,592	6.55%	109
Remaining Principal Balance:	$103,035,964	3-Months	$2,532,733	9.23%	154
Weighted Average Seasoning:	80	6-Months	$2,997,303	5.54%	92
Weighted Average Interest Rate:	4.018%	12-Months	$5,516,984	5.03%	84
Bond Yield (TIC):	N/A	Life	$248,043,809	12.51%	209

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$298,644	3.39%	56
Remaining Principal Balance:	$103,800,636	3-Months	$2,553,482	9.22%	154
Weighted Average Seasoning:	82	6-Months	$3,809,225	6.90%	115
Weighted Average Interest Rate:	4.281%	12-Months	$7,152,788	6.42%	107
Bond Yield (TIC):	N/A	Life	$251,291,164	12.58%	210

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$203,234	9.51%	159
Remaining Principal Balance:	$24,297,465	3-Months	$599,079	9.23%	154
Weighted Average Seasoning:	90	6-Months	$1,398,574	10.48%	175
Weighted Average Interest Rate:	3.076%	12-Months	$2,268,960	8.40%	140
Bond Yield (TIC):	2.578%	Life	$53,090,735	13.12%	219

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$38,371	2.86%	48
Remaining Principal Balance:	$15,873,836	3-Months	$969,065	20.92%	349
Weighted Average Seasoning:	82	6-Months	$1,404,227	15.41%	257
Weighted Average Interest Rate:	3.641%	12-Months	$2,316,655	12.53%	209
Bond Yield (TIC):	3.217%	Life	$44,978,226	17.44%	291

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$963,110	23.22%	387
Remaining Principal Balance:	$43,258,069	3-Months	$2,166,594	17.66%	294
Weighted Average Seasoning:	40	6-Months	$3,695,591	15.02%	250
Weighted Average Interest Rate:	5.119%	12-Months	$5,731,117	11.57%	193
Bond Yield (TIC):	4.333%	Life	$14,071,807	9.01%	183

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$2,144,966	32.47%	541
Remaining Principal Balance:	$64,507,152	3-Months	$4,320,748	22.77%	392
Weighted Average Seasoning:	30	6-Months	$6,449,537	17.27%	313
Weighted Average Interest Rate:	5.301%	12-Months	$10,640,276	14.06%	284
Bond Yield (TIC):	4.352%	Life	$16,695,466	10.24%	281

12 **Veterans Collateralized Bonds, 2025 First**

			Prepayments	CPR	PSA
Series: C2511	Prog: 214	1-Month	$31,102	0.40%	10
Remaining Principal Balance:	$92,582,245	3-Months	$2,440,409	9.84%	267
Weighted Average Seasoning:	19	6-Months	$4,609,718	9.21%	271
Weighted Average Interest Rate:	6.321%	12-Months	$5,996,396	6.04%	215
Bond Yield (TIC):	4.592%	Life	$5,996,396	6.04%	215

13 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$362,212	9.04%	151
Remaining Principal Balance:	$45,686,385	3-Months	$699,319	5.88%	98
Weighted Average Seasoning:	108	6-Months	$1,098,954	4.62%	77
Weighted Average Interest Rate:	3.385%	12-Months	$2,757,301	5.61%	93
Bond Yield (TIC):	2.532%	Life	$50,515,425	6.95%	116

14 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$83,167	2.23%	37
Remaining Principal Balance:	$44,233,891	3-Months	$732,375	6.31%	105
Weighted Average Seasoning:	99	6-Months	$1,310,187	5.62%	94
Weighted Average Interest Rate:	4.342%	12-Months	$2,416,355	5.09%	85
Bond Yield (TIC):	3.324%	Life	$52,320,156	8.46%	141

15 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$520,357	13.91%	232
Remaining Principal Balance:	$41,418,492	3-Months	$1,409,370	12.48%	208
Weighted Average Seasoning:	42	6-Months	$3,128,826	13.48%	225
Weighted Average Interest Rate:	7.138%	12-Months	$5,481,828	11.85%	198
Bond Yield (TIC):	3.324%	Life	$59,055,690	15.25%	254

16 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$558,475	7.58%	126
Remaining Principal Balance:	$84,688,099	3-Months	$1,330,842	6.03%	101
Weighted Average Seasoning:	94	6-Months	$2,349,020	5.29%	88
Weighted Average Interest Rate:	3.365%	12-Months	$4,706,961	5.23%	87
Bond Yield (TIC):	2.550%	Life	$68,105,784	8.62%	144

17 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$97,486	5.20%	87
Remaining Principal Balance:	$21,866,673	3-Months	$525,864	9.01%	150
Weighted Average Seasoning:	76	6-Months	$1,395,148	11.45%	191
Weighted Average Interest Rate:	5.622%	12-Months	$2,422,337	10.01%	167
Bond Yield (TIC):	2.550%	Life	$23,060,453	12.64%	211

18 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$760,644	8.69%	145
Remaining Principal Balance:	$100,030,272	3-Months	$1,637,416	6.27%	105
Weighted Average Seasoning:	91	6-Months	$3,301,276	6.24%	104
Weighted Average Interest Rate:	2.810%	12-Months	$6,249,495	5.82%	97
Bond Yield (TIC):	1.825%	Life	$49,428,249	6.47%	108

19 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$1,074,129	12.07%	201
Remaining Principal Balance:	$99,710,997	3-Months	$2,924,352	10.88%	181
Weighted Average Seasoning:	79	6-Months	$4,189,061	7.85%	131
Weighted Average Interest Rate:	4.044%	12-Months	$6,709,409	6.33%	105
Bond Yield (TIC):	1.825%	Life	$66,790,484	11.15%	186

20 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$5,030	0.19%	3
Remaining Principal Balance:	$30,958,036	3-Months	$611,199	7.48%	125
Weighted Average Seasoning:	61	6-Months	$1,233,133	7.43%	124
Weighted Average Interest Rate:	3.166%	12-Months	$1,603,483	4.87%	81
Bond Yield (TIC):	2.024%	Life	$5,893,224	3.52%	59

21 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$858,226	7.22%	120
Remaining Principal Balance:	$137,030,813	3-Months	$2,284,815	6.38%	106
Weighted Average Seasoning:	72	6-Months	$5,058,847	6.95%	116
Weighted Average Interest Rate:	3.390%	12-Months	$8,818,269	6.05%	101
Bond Yield (TIC):	2.024%	Life	$38,426,549	5.77%	96

22 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$636,641	9.82%	164
Remaining Principal Balance:	$73,588,514	3-Months	$1,694,649	8.69%	145
Weighted Average Seasoning:	49	6-Months	$3,224,373	8.19%	136
Weighted Average Interest Rate:	5.330%	12-Months	$4,480,333	5.69%	95
Bond Yield (TIC):	4.290%	Life	$10,393,474	3.39%	62

23 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$635,113	10.08%	168
Remaining Principal Balance:	$71,426,361	3-Months	$1,406,812	7.49%	125
Weighted Average Seasoning:	33	6-Months	$2,386,424	6.34%	106
Weighted Average Interest Rate:	5.817%	12-Months	$4,656,811	6.14%	110
Bond Yield (TIC):	4.056%	Life	$8,649,701	4.40%	116

24 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$699,868	12.46%	208
Remaining Principal Balance:	$62,770,838	3-Months	$2,151,661	12.57%	209
Weighted Average Seasoning:	79	6-Months	$3,690,240	10.73%	179
Weighted Average Interest Rate:	4.356%	12-Months	$4,948,499	7.28%	121
Bond Yield (TIC):	4.056%	Life	$9,910,501	5.68%	95

25 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$671,534	7.35%	122
Remaining Principal Balance:	$105,247,045	3-Months	$5,000,394	16.89%	281
Weighted Average Seasoning:	32	6-Months	$8,201,048	13.87%	232
Weighted Average Interest Rate:	7.073%	12-Months	$16,700,814	14.00%	254
Bond Yield (TIC):	5.746%	Life	$27,411,527	8.95%	237

26 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$298,124	3.27%	70
Remaining Principal Balance:	$107,423,550	3-Months	$2,340,882	8.24%	183
Weighted Average Seasoning:	24	6-Months	$2,534,583	4.54%	108
Weighted Average Interest Rate:	5.823%	12-Months	$4,076,262	3.65%	100
Bond Yield (TIC):	4.228%	Life	$5,431,279	3.07%	104

27 **General Mortgage Revenue Bonds II, 2026 Series A**

			Prepayments	CPR	PSA
Series: GM26A	Prog: 414	1-Month	$34,458	0.38%	16
Remaining Principal Balance:	$109,370,457	3-Months	$307,825	1.12%	52
Weighted Average Seasoning:	12	6-Months	$690,531	1.25%	68
Weighted Average Interest Rate:	6.410%	12-Months	$690,531	1.25%	68
Bond Yield (TIC):	4.212%	Life	$690,531	1.25%	68

28 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$12,766,648	7.36%	124
Remaining Principal Balance:	$1,922,633,899	3-Months	$45,096,543	8.66%	154
Weighted Average Seasoning:	63	6-Months	$75,914,343	7.28%	132
Weighted Average Interest Rate:	4.706%	12-Months	$136,569,223	6.54%	122
Bond Yield (TIC):	N/A	Life	$2,334,757,079	8.54%	165

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

08/31/26

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2027	115,000,000	-	**115,000,000**
FY 2026	339,400,000	-	**339,400,000**
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2027	-	-	**-**
FY 2026	33,565,000	56,700,000	**90,265,000**
FY 2025	26,360,000	124,705,000	**151,065,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2027 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC26A	115,000,000	-	115,000,000
	-	-	-
	-	-	-

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
GM26A	106,400,000	-	106,400,000

FY 2027 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

08/31/26

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	18,195,000	22,230,000	18,595,000	56,590,000	56,590,000	67,405,000	64,070,000	64,070,000	64,060,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.23%	2.23%	2.99%	2.19%	2.24%	2.23%	2.19%	2.24%	2.23%	3.72%	3.72%	3.72%	3.72%
Average Rate	1.36%	1.36%	1.50%	1.21%	1.20%	1.19%	1.01%	1.01%	1.03%	2.75%	2.80%	2.88%	4.35%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.37%	1.37%	1.36%	1.17%	1.17%	1.17%	1.03%	1.03%	1.04%	2.72%	2.73%	2.81%	4.33%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.03%	0.02%	(0.03%)	(0.03%)	(0.02%)	0.03%	0.07%	0.08%	0.02%
FY 2026 Avg	2.40%	2.40%	2.56%	2.40%	2.42%	2.40%	2.40%	2.42%	2.40%	3.96%	3.96%	3.96%	3.96%
FY 2027 Avg	2.20%	2.20%	2.44%	2.20%	2.21%	2.20%	2.20%	2.21%	2.20%	3.72%	3.72%	3.72%	3.72%
FY 2027 Sprd	(0.05%)	(0.05%)	0.18%	(0.05%)	(0.04%)	(0.05%)	(0.05%)	(0.04%)	(0.05%)	0.06%	0.06%	0.06%	0.06%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	22,230,000	4.113%	1.316%	2.797%	1.362%	4.159%	0.046%	66,154,549	19,564,340	46,590,210
E071A[1]	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.316%	2.418%	1.207%	3.625%	(0.110%)	96,347,012	31,577,199	64,769,813
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	69,933,000	3.720%	1.316%	2.404%	1.187%	3.590%	(0.130%)	63,991,613	21,223,740	42,767,872
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	57,660,000	3.761%	1.213%	2.548%	1.007%	3.555%	(0.206%)	44,953,355	13,450,935	31,502,420
E091A[2]	Goldman	AA-/Aa2	12/01/40	57,660,000	3.761%	1.213%	2.548%	1.006%	3.553%	(0.208%)	44,953,355	13,179,596	31,773,760
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	76,880,000	3.740%	1.213%	2.527%	1.025%	3.551%	(0.189%)	59,603,137	17,931,143	41,671,994
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.895%	0.327%	2.885%	3.212%	(0.010%)	31,575,600	28,355,152	3,220,448
			TOTAL	**535,015,000**	**3.621%**	**1.692%**	**1.928%**	**1.580%**	**3.509%**	**(0.112%)**	**407,578,622**	**145,282,105**	**262,296,518**

FY 2027 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY27	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY27	Total FY26	Total FY25
WF	Allocation	43.4%	2.0%	21.0%	33.6%	100.0%	100.0%	100.0%
2.20%	Avg Rate	2.21%	2.44%	3.72%	3.72%	3.04%	3.26%	3.89%
#1 RA FY26	Max Rate	2.87%	3.17%	3.72%	3.72%	3.72%	4.36%	5.38%
WF	Min Rate	1.59%	1.04%	3.72%	3.72%	1.04%	0.20%	0.62%
2.40%	Bench Spread	(0.05%)	0.18%	0.06%	0.06%	0.01%	(0.01%)	(0.05%)

MONTHLY FLOAT SUMMARY	
August 31, 2026	
Total Bonds	**$3,018,880,000**
Total Float	**$951,805,000**
Self-Liquid	**$320,000,000**
Float %	**31.5%**
Hedge %	**56.2%**

AHFC LIQUIDITY ANALYSIS (As 8/31/26)

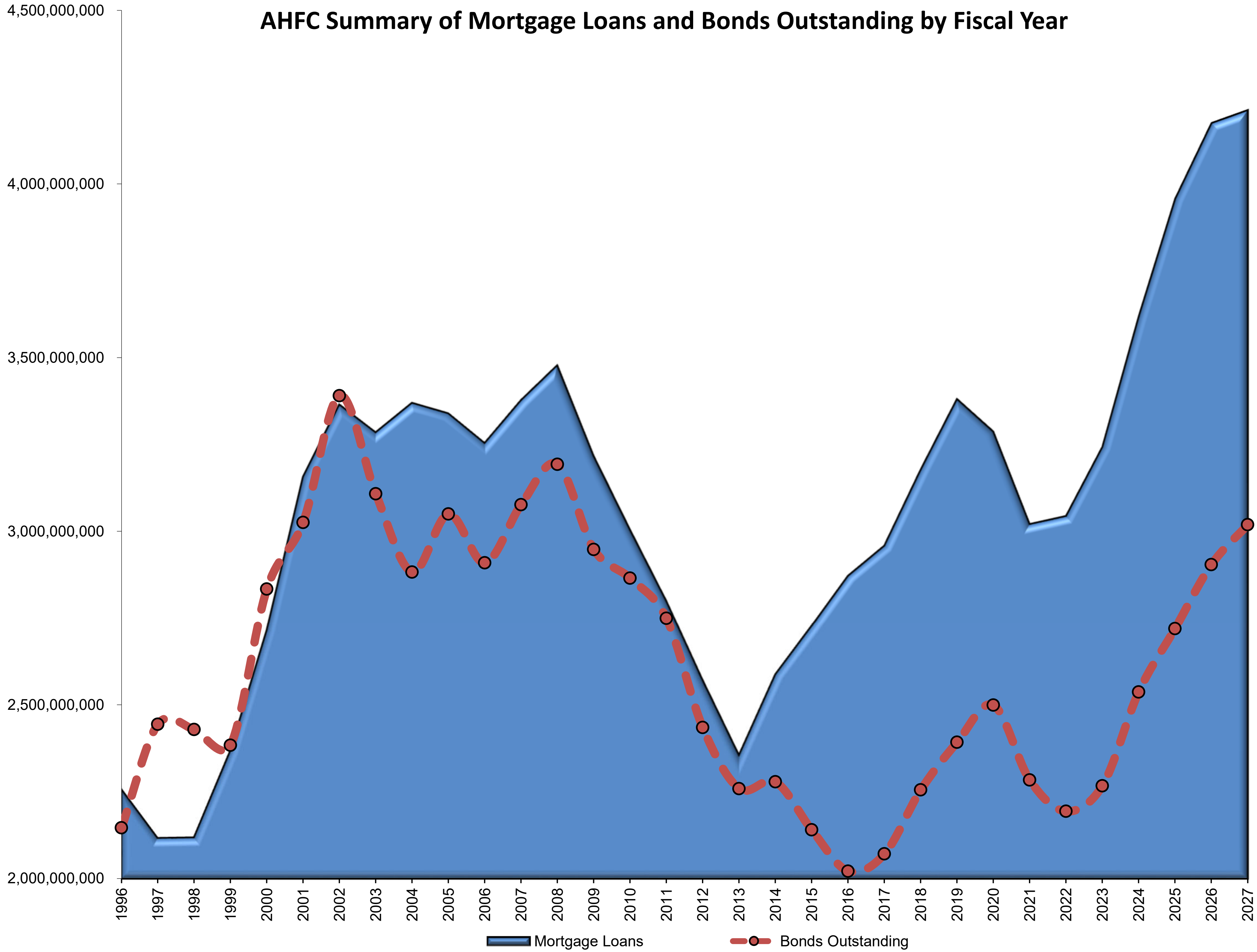
Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.68	08/31/26	301,846	301,846	301,846	301,846
Commercial Paper	CP1	4.13	12/05/26	126,894,515	85,019,325	85,019,325	117,504,321
Commercial Paper	CP2	4.04	11/30/26	22,803,639		15,278,438	21,116,170
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.11**	**12/04/26**	**470,000,000**	**405,321,171**	**420,599,609**	**458,922,337**

Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.68	08/31/26	30,263,088	30,263,088	30,263,088	30,263,088
JP Morgan Prime MMF	MMF2	3.73	08/31/26	41,250,689		41,250,689	41,250,689
Morgan Stanley Prime MMF	MMF3	3.75	08/31/26	17,053,592	17,053,592	17,053,592	17,053,592
Commercial Paper - Highest	CP1	4.01	11/24/26	119,260,823	79,904,751	79,904,751	110,435,522
Commercial Paper - Other	CP2	3.92	09/23/26	53,270,962		35,691,545	49,328,911
Agency Bonds AAA	BOND	4.17	08/05/30	33,794,283	30,414,855	30,752,798	30,414,855
GeFONSI AK Investment Pool	GEF	4.22	08/31/26	35,833,485		24,008,435	35,833,485
Unrestricted Cash DDA	CASH	2.75	08/31/26	12,872,575	12,872,575	12,872,575	12,872,575
Total Self-Liquidity Other Sources		**3.91**	**02/21/27**	**343,599,497**	**170,508,861**	**271,797,472**	**327,452,716**
Total Self-Liquidity Combined Sources		**3.97**	**01/28/27**	**813,599,497**	**575,830,032**	**692,397,081**	**786,375,053**

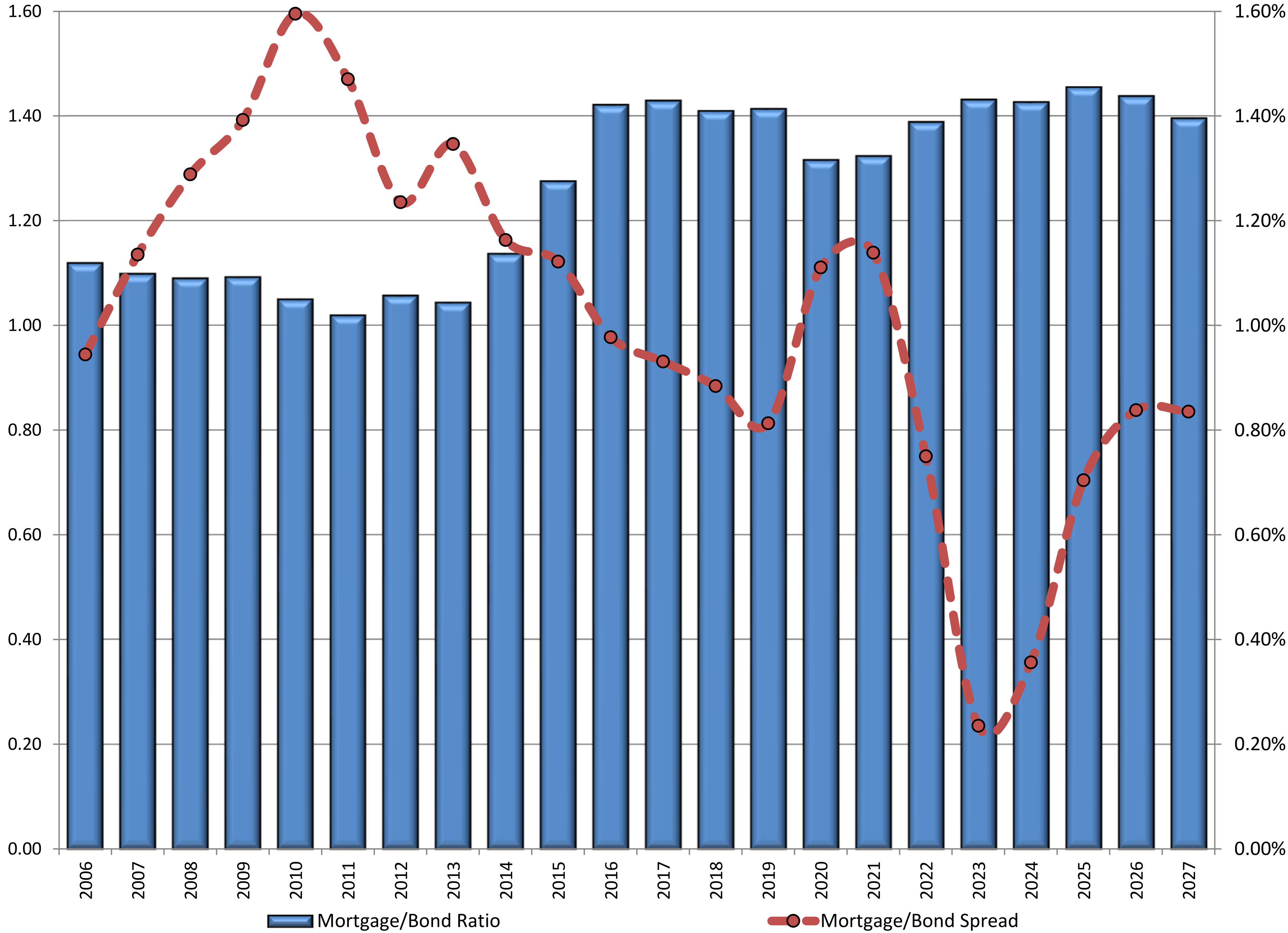
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**470,000,000**	**470,000,000**	**470,000,000**	**470,000,000**
Excess of Sources Over Requirements				**343,599,497**	**105,830,032**	**222,397,081**	**316,375,053**
Ratio of Sources to Requirements				**1.73**	**1.23**	**1.47**	**1.67**

VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	06/01/32	18,595,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	180,585,000
HMRB 2009 Series A & B	Weekly	FHLB	05/01/31	128,140,000
HMRB 2009 Series D	Weekly	FHLB	05/01/31	64,060,000
GPB 2001 Series A & B	Weekly	FHLB	12/01/30	40,425,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**631,805,000**

1D Liquidity	101,741,790
3D Liquidity	35,833,485
Repo Facility	33,794,283
Securities	322,229,939
Direct Credit	320,000,000
CP next 6M	150,000,000
CP next 12M	150,000,000

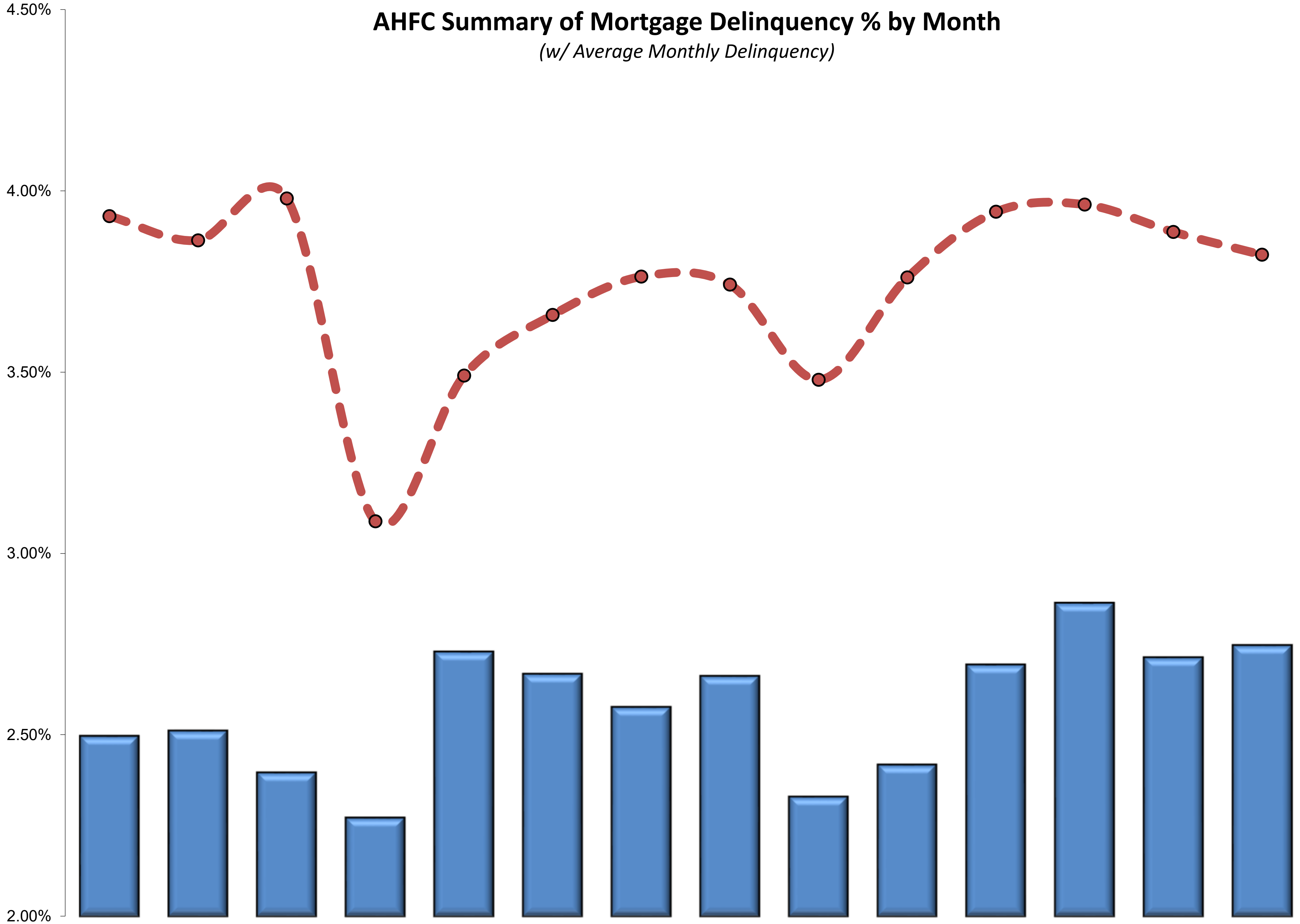

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
3,500,000,000
3,000,000,000
2,500,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
Mortgage Loans
Bonds Outstanding

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

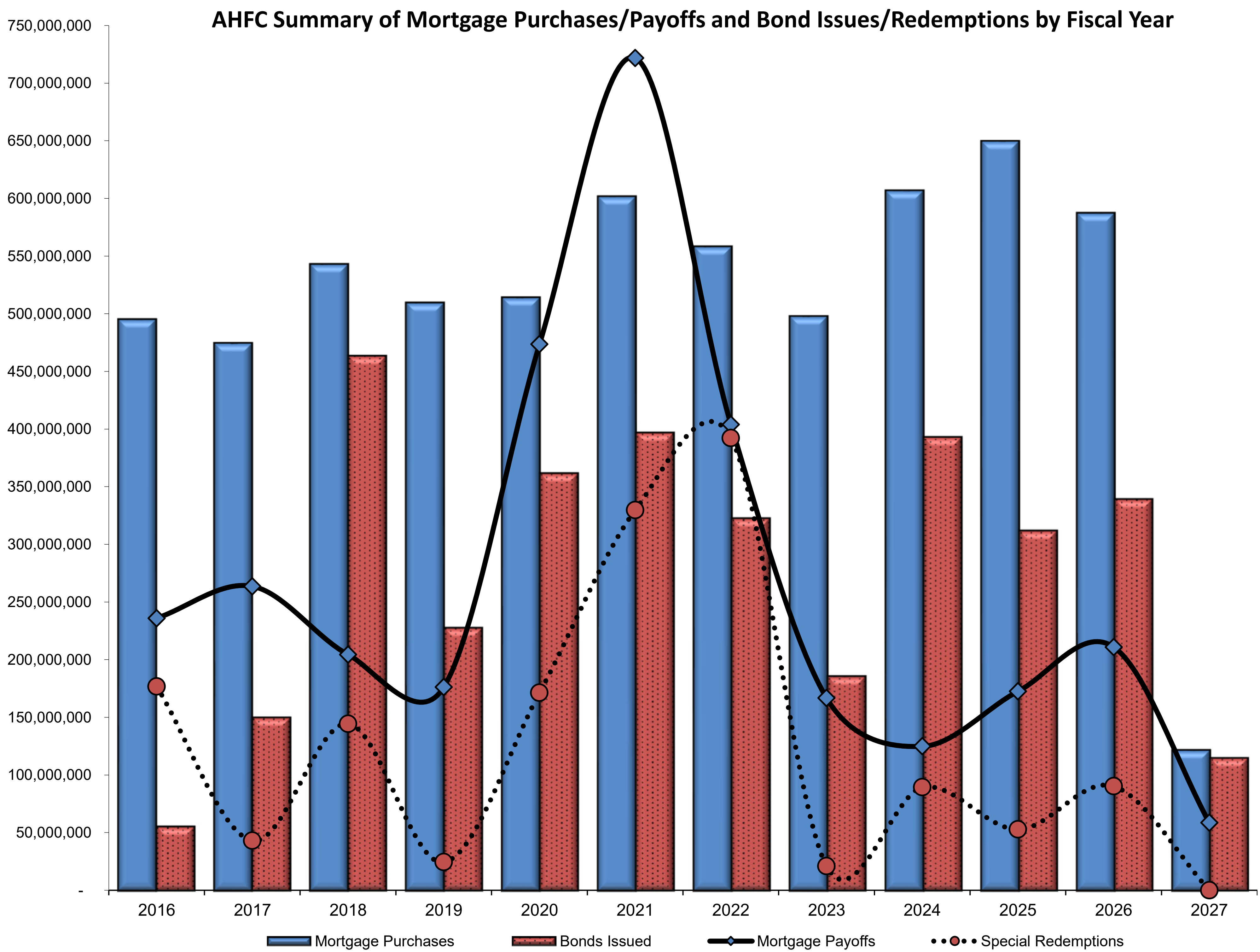


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26
Del	2.50%	2.51%	2.40%	2.27%	2.73%	2.67%	2.58%	2.66%	2.33%	2.42%	2.69%	2.86%	2.71%	2.75%
Avg	3.93%	3.86%	3.98%	3.09%	3.49%	3.66%	3.76%	3.74%	3.48%	3.76%	3.94%	3.96%	3.89%	3.82%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure