Alaska Housing
FINANCE CORPORATION

MARCH 2023

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MARCH 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2021	FY 2022	% Change	03/31/22	03/31/23	% Change
Total Mortgage Loan Portfolio	**3,021,889,791**	**3,045,181,838**	**1%**	**3,022,772,556**	**3,234,504,938**	**7%**
Mortgage Average Rate %	4.17%	4.00%	(4%)	4.01%	4.15%	3%
Delinquency % of $ (30+ Days)	4.63%	3.65%	(21%)	3.74%	2.69%	(28%)
Foreclosure % of $ (Annualized)	0.09%	0.16%	78%	0.18%	0.14%	(22%)
Mortgage Purchases	601,625,028	558,436,080	(7%)	433,326,833	416,983,214	(4%)
Mortgage Payoffs	721,815,525	403,936,804	(44%)	330,831,921	128,206,022	(61%)
Purchase/Payoff Variance	**(120,190,497)**	**154,499,276**	**229%**	**102,494,912**	**288,777,192**	**182%**
Purchase Average Rate %	3.00%	3.20%	7%	3.05%	5.23%	71%
Bonds - Fixed Rate GO	640,915,000	549,680,000	(14%)	576,790,000	623,695,000	8%
Bonds - Fixed Rate Housing	556,930,000	588,285,000	6%	608,210,000	657,660,000	8%
Bonds - Floating Hedged	705,995,000	675,770,000	(4%)	688,190,000	631,300,000	(8%)
Bonds - Floating Unhedged	380,000,000	380,000,000	0%	380,000,000	410,260,000	8%
Total Bonds Outstanding	**2,283,840,000**	**2,193,735,000**	**(4%)**	**2,253,190,000**	**2,322,915,000**	**3%**
Requiring Self-Liquidity	390,350,000	323,525,000	(17%)	383,525,000	320,000,000	(17%)
Bond Average Rate %	3.03%	3.25%	7%	3.10%	3.92%	26%
New Bond Issuances	396,930,000	322,795,000	(19%)	122,795,000	185,665,000	N/A
Special Bond Redemptions	329,655,000	392,280,000	19%	64,625,000	10,345,000	(84%)
Scheduled Bond Redemptions	95,325,000	94,935,000	(0%)	48,790,000	46,140,000	(5%)
Issue/Redemption Variance	**(28,050,000)**	**(164,420,000)**	**(486%)**	**9,380,000**	**129,180,000**	**1277%**
Issuance Average Yield %	1.64%	1.30%	(21%)	2.02%	3.77%	N/A
Mortgage/Bond Spread %	**1.14%**	**0.75%**	**(34%)**	**0.91%**	**0.23%**	**(75%)**
Mortgage/Bond Ratio	**1.32**	**1.39**	**5%**	**1.34**	**1.39**	**4%**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	03/31/22	03/31/23	% Change	03/31/22	03/31/23	% Change
Liquidity Reserve Fund	301,847,609	310,193,324	3%	0.71%	2.77%	290%
Bond Trust Funds	358,147,118	264,540,481	(26%)	0.46%	3.04%	565%
SAM General Fund	284,718,755	237,312,848	(17%)	0.43%	2.86%	560%
Mortgage Collections	41,307,081	33,404,598	(19%)	0.44%	2.80%	530%
Total Investments	**986,020,562**	**845,451,251**	(14%)	**0.53%**	**2.88%**	447%

ALASKA HOUSING FINANCE CORPORATION

MARCH 2023 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2021	FY 2022	% Change	**Second Quarter Unaudited** FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	61,229	62,426	2%
Investment Income	4,090	5,135	26%	2,115	14,967	608%
Grant Revenue	142,101	270,563	90%	79,495	79,097	(1%)
Housing Rental Subsidies	11,922	12,443	4%	6,308	6,178	(2%)
Rental Income	11,219	11,280	1%	5,675	5,703	0%
Other Revenue	4,490	4,347	(3%)	2,594	3,430	32%
Total Revenue	**306,080**	**424,642**	**39%**	**157,416**	**171,801**	**9%**
Interest Expenses	70,987	60,780	(14%)	29,805	37,475	26%
Grant Expenses	143,129	276,268	93%	81,939	81,764	(0%)
Operations & Administration	50,360	48,911	(3%)	23,636	24,975	6%
Rental Housing Expenses	17,012	19,274	13%	8,711	7,537	(13%)
Mortgage and Loan Costs	11,342	11,767	4%	6,051	6,489	7%
Bond Financing Expenses	6,033	4,923	(18%)	1,925	2,812	46%
Provision for Loan Loss	(2,761)	485	118%	153	1,277	735%
Total Expenses	**296,102**	**422,408**	**43%**	**152,220**	**162,329**	**7%**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**5,196**	**9,472**	**82%**
Contributions to the State	1,011	933	(8%)	-	4,458	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**5,196**	**5,014**	**(4%)**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,417,661	4,364,544	(1%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,796,534	2,760,069	(1%)
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,621,127**	**1,604,475**	**(1%)**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	**35,487**	**31,260**	**(12%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**26,615**	**23,445**	**(12%)**

Through FY 2023 - Second Quarter AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,079,913**
Total Dividend Remaining	**114,395**

ALASKA HOUSING FINANCE CORPORATION

Loan Forbearance and Loss Mitigation Summary

March 31, 2023

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	3,234,504,938		14,126		2,811,507,617		13,734		422,997,321		392	
Less Unconventionals/REOs	3,182,169,732				2,787,817,771				394,351,961			
Delinquent - In Forbearance												
Delinquent 30 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 60 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 90 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 120+ Days	782,677	0.02%	5	0.04%	782,677	0.03%	5	0.04%	-	0.00%	-	0.00%
SUBTOTAL	**782,677**	**0.02%**	**5**	**0.04%**	**782,677**	**0.03%**	**5**	**0.04%**	**-**	**0.00%**	**-**	**0.00%**
Delinquent - In Loss Mitigation												
Delinquent 30 Days	5,701,931	0.18%	44	0.31%	5,701,931	0.20%	44	0.32%	-	0.00%	-	0.00%
Delinquent 60 Days	4,816,252	0.15%	26	0.18%	3,791,966	0.14%	24	0.17%	1,024,286	0.26%	2	0.51%
Delinquent 90 Days	836,808	0.03%	6	0.04%	836,808	0.03%	6	0.04%	-	0.00%	-	0.00%
Delinquent 120+ Days	8,261,707	0.26%	49	0.35%	8,261,707	0.30%	49	0.36%	-	0.00%	-	0.00%
SUBTOTAL	**19,616,698**	**0.62%**	**125**	**0.88%**	**18,592,412**	**0.67%**	**123**	**0.90%**	**1,024,286**	**0.26%**	**2**	**0.51%**
Delinquent - Other												
Delinquent 30 Days	40,972,580	1.29%	202	1.43%	36,162,053	1.30%	192	1.40%	4,810,527	1.22%	10	2.55%
Delinquent 60 Days	11,392,410	0.36%	81	0.57%	11,037,541	0.40%	80	0.58%	354,869	0.09%	1	0.26%
Delinquent 90 Days	5,035,599	0.16%	29	0.21%	4,329,232	0.16%	28	0.20%	706,367	0.18%	1	0.26%
Delinquent 120+ Days	7,917,499	0.25%	51	0.36%	7,917,499	0.28%	51	0.37%	-	0.00%	-	0.00%
SUBTOTAL	**65,318,088**	**2.05%**	**363**	**2.57%**	**59,446,326**	**2.13%**	**351**	**2.56%**	**5,871,763**	**1.49%**	**12**	**3.06%**
Total Delinquent												
Delinquent 30 Days	46,674,511	1.47%	246	1.74%	41,863,984	1.50%	236	1.72%	4,810,527	1.22%	10	2.55%
Delinquent 60 Days	16,208,662	0.51%	107	0.76%	14,829,507	0.53%	104	0.76%	1,379,155	0.35%	3	0.77%
Delinquent 90 Days	5,872,407	0.18%	35	0.25%	5,166,040	0.19%	34	0.25%	706,367	0.18%	1	0.26%
Delinquent 120+ Days	16,961,883	0.53%	105	0.74%	16,961,883	0.61%	105	0.76%	-	0.00%	-	0.00%
TOTAL	**85,717,463**	**2.69%**	**493**	**3.49%**	**78,821,414**	**2.83%**	**479**	**3.49%**	**6,896,049**	**1.75%**	**14**	**3.57%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2023**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,106,314,109	96.04%
PARTICIPATION LOANS	75,855,622	2.35%
UNCONVENTIONAL/REO	52,335,206	1.62%
TOTAL PORTFOLIO	**3,234,504,938**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	46,674,511	1.47%
60 DAYS PAST DUE	16,208,662	0.51%
90 DAYS PAST DUE	5,872,407	0.18%
120+ DAYS PAST DUE	16,961,883	0.53%
TOTAL DELINQUENT	**85,717,463**	2.69%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.106%	PMI INSURANCE %	27.2%
- (W/O UNC/REO)	4.145%	FHA/HUD184 INS %	8.4%
AVG REMAINING TERM	299	VA INSURANCE %	4.5%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.6%
MY HOME %	30.2%	UNINSURED %	56.3%
FIRST HOME LTD %	22.1%	SINGLE FAMILY %	88.0%
RURAL %	13.1%	MULTI-FAMILY %	12.0%
FIRST HOME %	16.2%	ANCHORAGE %	39.6%
MF/SPEC NEEDS %	12.2%	NOT ANCHORAGE %	60.4%
VETERANS %	4.2%	NORTHRIM BANK %	28.8%
OTHER PROGRAM %	2.1%	OTHER SERVICER %	71.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	627,247,414	729,679,050	638,049,350	337,046,821	30,434,167
MORTGAGE COMMITMENTS	588,927,238	724,056,503	635,584,693	330,436,108	31,732,929
MORTGAGE PURCHASES	514,240,618	601,983,416	558,436,080	416,983,214	19,124,173
AVG PURCHASE PRICE	299,333	311,240	353,243	397,622	368,358
AVG INTEREST RATE	3.575%	3.003%	3.192%	5.227%	5.740%
AVG BEGINNING TERM	351	349	352	356	355
AVG LOAN TO VALUE	86	85	85	85	86
INSURANCE %	50.7%	49.9%	49.1%	53.7%	57.8%
SINGLE FAMILY%	97.9%	95.4%	94.9%	95.4%	100.0%
ANCHORAGE %	36.8%	40.2%	38.2%	35.4%	35.7%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.1%	32.8%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%
MORTGAGE PAYOFFS	473,661,536	721,815,525	403,936,804	128,206,022	14,450,090
MORTGAGE FORECLOSURES	7,799,147	2,802,013	4,652,303	3,370,418	705,339

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2023**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.106%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,106,314,109	96.0%
PARTICIPATION LOANS	75,855,622	2.3%
UNCONVENTIONAL/REO	52,335,206	1.6%
TOTAL PORTFOLIO	**3,234,504,938**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	46,674,511	1.47%
60 DAYS PAST DUE	16,208,662	0.51%
90 DAYS PAST DUE	5,872,407	0.18%
120+ DAYS PAST DUE	16,961,883	0.53%
TOTAL DELINQUENT	**85,717,463**	**2.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	975,339,565	30.2%
FIRST HOME LIMITED	715,833,572	22.1%
FIRST HOME	524,003,608	16.2%
RURAL	423,764,760	13.1%
MULTI-FAMILY/SPECIAL NEEDS	394,351,961	12.2%
VETERANS MORTGAGE PROGRAM	134,577,488	4.2%
OTHER LOAN PROGRAM	66,633,984	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,282,611,332	70.6%
MULTI-FAMILY	389,322,757	12.0%
CONDO	290,016,517	9.0%
DUPLEX	210,100,130	6.5%
3-PLEX/4-PLEX	50,194,661	1.6%
OTHER PROPERTY TYPE	12,259,541	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,282,109,481	39.6%
FAIRBANKS/NORTH POLE	459,859,530	14.2%
WASILLA/PALMER	372,892,355	11.5%
JUNEAU/KETCHIKAN	277,297,677	8.6%
KENAI/SOLDOTNA/HOMER	247,478,724	7.7%
EAGLE RIVER/CHUGIAK	138,427,506	4.3%
KODIAK ISLAND	86,108,977	2.7%
OTHER GEOGRAPHIC REGION	370,330,688	11.4%
MORTGAGE INSURANCE		
UNINSURED	1,821,162,708	56.3%
PRIMARY MORTGAGE INSURANCE	880,932,419	27.2%
FEDERALLY INSURED - FHA	199,620,532	6.2%
FEDERALLY INSURED - VA	144,643,171	4.5%
FEDERALLY INSURED - RD	117,495,461	3.6%
FEDERALLY INSURED - HUD 184	70,650,647	2.2%
SELLER SERVICER		
NORTHRIM BANK	932,191,592	28.8%
ALASKA USA	546,085,829	16.9%
AHFC (SUBSERVICED BY FNBA)	390,422,802	12.1%
OTHER SELLER SERVICER	1,365,804,714	42.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.528%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	265,860,700	81.8%
PARTICIPATION LOANS	6,817,752	2.1%
UNCONVENTIONAL/REO	52,335,206	16.1%
TOTAL PORTFOLIO	**325,013,659**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	5,279,074	1.94%
60 DAYS PAST DUE	1,030,587	0.38%
90 DAYS PAST DUE	39,736	0.01%
120+ DAYS PAST DUE	1,268,209	0.47%
TOTAL DELINQUENT	**7,617,606**	**2.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	91,912,173	28.3%
FIRST HOME LIMITED	35,528,147	10.9%
FIRST HOME	62,518,963	19.2%
RURAL	26,255,929	8.1%
MULTI-FAMILY/SPECIAL NEEDS	13,113,155	4.0%
VETERANS MORTGAGE PROGRAM	42,268,994	13.0%
OTHER LOAN PROGRAM	53,416,298	16.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	240,523,995	74.0%
MULTI-FAMILY	41,442,501	12.8%
CONDO	21,003,807	6.5%
DUPLEX	13,735,415	4.2%
3-PLEX/4-PLEX	6,708,242	2.1%
OTHER PROPERTY TYPE	1,599,698	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	107,170,639	33.0%
FAIRBANKS/NORTH POLE	45,193,657	13.9%
WASILLA/PALMER	43,637,446	13.4%
JUNEAU/KETCHIKAN	38,721,902	11.9%
KENAI/SOLDOTNA/HOMER	24,332,214	7.5%
EAGLE RIVER/CHUGIAK	15,006,660	4.6%
KODIAK ISLAND	6,289,226	1.9%
OTHER GEOGRAPHIC REGION	44,661,914	13.7%
MORTGAGE INSURANCE		
UNINSURED	175,736,208	54.1%
PRIMARY MORTGAGE INSURANCE	92,772,744	28.5%
FEDERALLY INSURED - FHA	14,457,006	4.4%
FEDERALLY INSURED - VA	34,781,501	10.7%
FEDERALLY INSURED - RD	5,281,246	1.6%
FEDERALLY INSURED - HUD 184	1,984,953	0.6%
SELLER SERVICER		
NORTHRIM BANK	90,071,216	27.7%
ALASKA USA	27,839,892	8.6%
AHFC (SUBSERVICED BY FNBA)	71,830,685	22.1%
OTHER SELLER SERVICER	135,271,866	41.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.357%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,271,542	99.2%
PARTICIPATION LOANS	502,424	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,773,965**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	619,965	0.97%
60 DAYS PAST DUE	379,610	0.60%
90 DAYS PAST DUE	134,306	0.21%
120+ DAYS PAST DUE	590,113	0.93%
TOTAL DELINQUENT	**1,723,994**	**2.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,815,337	37.3%
FIRST HOME LIMITED	21,281,251	33.4%
FIRST HOME	4,255,297	6.7%
RURAL	14,299,250	22.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	122,830	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,927,664	81.4%
MULTI-FAMILY	0	0.0%
CONDO	7,159,925	11.2%
DUPLEX	3,149,662	4.9%
3-PLEX/4-PLEX	1,084,369	1.7%
OTHER PROPERTY TYPE	452,345	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	22,321,160	35.0%
FAIRBANKS/NORTH POLE	5,995,652	9.4%
WASILLA/PALMER	8,398,922	13.2%
JUNEAU/KETCHIKAN	4,579,815	7.2%
KENAI/SOLDOTNA/HOMER	8,104,009	12.7%
EAGLE RIVER/CHUGIAK	1,910,618	3.0%
KODIAK ISLAND	2,617,898	4.1%
OTHER GEOGRAPHIC REGION	9,845,892	15.4%
MORTGAGE INSURANCE		
UNINSURED	35,213,379	55.2%
PRIMARY MORTGAGE INSURANCE	14,402,762	22.6%
FEDERALLY INSURED - FHA	7,447,322	11.7%
FEDERALLY INSURED - VA	1,626,695	2.6%
FEDERALLY INSURED - RD	3,283,374	5.1%
FEDERALLY INSURED - HUD 184	1,800,433	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,525,326	24.3%
ALASKA USA	15,557,312	24.4%
AHFC (SUBSERVICED BY FNBA)	3,602,131	5.6%
OTHER SELLER SERVICER	29,089,196	45.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.908%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,609,955	99.2%
PARTICIPATION LOANS	543,385	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**70,153,340**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,777,355	2.53%
60 DAYS PAST DUE	136,843	0.20%
90 DAYS PAST DUE	400,727	0.57%
120+ DAYS PAST DUE	307,126	0.44%
TOTAL DELINQUENT	**2,622,051**	**3.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	30,166,369	43.0%
FIRST HOME LIMITED	12,166,411	17.3%
FIRST HOME	8,906,083	12.7%
RURAL	18,914,478	27.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,438,777	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,381,782	7.7%
DUPLEX	5,149,393	7.3%
3-PLEX/4-PLEX	1,914,948	2.7%
OTHER PROPERTY TYPE	268,440	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,362,546	34.7%
FAIRBANKS/NORTH POLE	5,796,240	8.3%
WASILLA/PALMER	6,472,495	9.2%
JUNEAU/KETCHIKAN	4,267,779	6.1%
KENAI/SOLDOTNA/HOMER	12,258,328	17.5%
EAGLE RIVER/CHUGIAK	2,818,812	4.0%
KODIAK ISLAND	3,967,181	5.7%
OTHER GEOGRAPHIC REGION	10,209,959	14.6%
MORTGAGE INSURANCE		
UNINSURED	40,625,057	57.9%
PRIMARY MORTGAGE INSURANCE	20,908,090	29.8%
FEDERALLY INSURED - FHA	4,166,249	5.9%
FEDERALLY INSURED - VA	280,452	0.4%
FEDERALLY INSURED - RD	2,880,804	4.1%
FEDERALLY INSURED - HUD 184	1,292,688	1.8%
SELLER SERVICER		
NORTHRIM BANK	25,163,422	35.9%
ALASKA USA	12,277,193	17.5%
AHFC (SUBSERVICED BY FNBA)	7,765,722	11.1%
OTHER SELLER SERVICER	24,947,004	35.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.873%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,230,881	99.6%
PARTICIPATION LOANS	254,865	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**66,485,747**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,668,336	2.51%
60 DAYS PAST DUE	458,640	0.69%
90 DAYS PAST DUE	688,871	1.04%
120+ DAYS PAST DUE	287,737	0.43%
TOTAL DELINQUENT	**3,103,584**	**4.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	28,303,280	42.6%
FIRST HOME LIMITED	11,572,487	17.4%
FIRST HOME	15,579,292	23.4%
RURAL	11,017,426	16.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,262	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,651,100	76.2%
MULTI-FAMILY	0	0.0%
CONDO	7,289,983	11.0%
DUPLEX	6,417,221	9.7%
3-PLEX/4-PLEX	1,961,396	3.0%
OTHER PROPERTY TYPE	166,046	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,897,158	43.5%
FAIRBANKS/NORTH POLE	5,821,696	8.8%
WASILLA/PALMER	8,210,165	12.3%
JUNEAU/KETCHIKAN	6,071,124	9.1%
KENAI/SOLDOTNA/HOMER	6,591,385	9.9%
EAGLE RIVER/CHUGIAK	2,060,904	3.1%
KODIAK ISLAND	1,976,381	3.0%
OTHER GEOGRAPHIC REGION	6,856,933	10.3%
MORTGAGE INSURANCE		
UNINSURED	34,060,182	51.2%
PRIMARY MORTGAGE INSURANCE	20,870,445	31.4%
FEDERALLY INSURED - FHA	6,148,111	9.2%
FEDERALLY INSURED - VA	921,423	1.4%
FEDERALLY INSURED - RD	2,435,970	3.7%
FEDERALLY INSURED - HUD 184	2,049,616	3.1%
SELLER SERVICER		
NORTHRIM BANK	24,164,223	36.3%
ALASKA USA	9,981,399	15.0%
AHFC (SUBSERVICED BY FNBA)	7,227,990	10.9%
OTHER SELLER SERVICER	25,112,135	37.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.721%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,403,519	99.8%
PARTICIPATION LOANS	208,987	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**94,612,506**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,518,330	2.66%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	357,593	0.38%
120+ DAYS PAST DUE	966,712	1.02%
TOTAL DELINQUENT	**3,842,635**	**4.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,714,861	48.3%
FIRST HOME LIMITED	12,883,276	13.6%
FIRST HOME	22,269,415	23.5%
RURAL	13,744,954	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,708,973	74.7%
MULTI-FAMILY	0	0.0%
CONDO	9,234,920	9.8%
DUPLEX	12,722,104	13.4%
3-PLEX/4-PLEX	1,644,513	1.7%
OTHER PROPERTY TYPE	301,996	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,213,048	44.6%
FAIRBANKS/NORTH POLE	7,985,228	8.4%
WASILLA/PALMER	10,808,936	11.4%
JUNEAU/KETCHIKAN	8,894,344	9.4%
KENAI/SOLDOTNA/HOMER	7,849,793	8.3%
EAGLE RIVER/CHUGIAK	3,878,465	4.1%
KODIAK ISLAND	1,771,656	1.9%
OTHER GEOGRAPHIC REGION	11,211,035	11.8%
MORTGAGE INSURANCE		
UNINSURED	51,235,183	54.2%
PRIMARY MORTGAGE INSURANCE	29,589,073	31.3%
FEDERALLY INSURED - FHA	7,770,950	8.2%
FEDERALLY INSURED - VA	1,369,632	1.4%
FEDERALLY INSURED - RD	3,132,196	3.3%
FEDERALLY INSURED - HUD 184	1,515,474	1.6%
SELLER SERVICER		
NORTHRIM BANK	32,148,448	34.0%
ALASKA USA	19,172,780	20.3%
AHFC (SUBSERVICED BY FNBA)	5,959,698	6.3%
OTHER SELLER SERVICER	37,331,580	39.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.487%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,709,387	95.7%
PARTICIPATION LOANS	4,827,273	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,536,660**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,607,677	1.44%
60 DAYS PAST DUE	536,046	0.48%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	582,138	0.52%
TOTAL DELINQUENT	**2,725,861**	**2.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	57,573,313	51.6%
FIRST HOME LIMITED	12,981,801	11.6%
FIRST HOME	25,540,413	22.9%
RURAL	15,016,055	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	403,577	0.4%
OTHER LOAN PROGRAM	21,501	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,898,617	80.6%
MULTI-FAMILY	0	0.0%
CONDO	10,178,861	9.1%
DUPLEX	8,870,111	8.0%
3-PLEX/4-PLEX	2,444,777	2.2%
OTHER PROPERTY TYPE	144,294	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	42,900,454	38.5%
FAIRBANKS/NORTH POLE	12,810,172	11.5%
WASILLA/PALMER	11,314,177	10.1%
JUNEAU/KETCHIKAN	14,950,460	13.4%
KENAI/SOLDOTNA/HOMER	9,763,339	8.8%
EAGLE RIVER/CHUGIAK	4,173,771	3.7%
KODIAK ISLAND	2,724,664	2.4%
OTHER GEOGRAPHIC REGION	12,899,623	11.6%
MORTGAGE INSURANCE		
UNINSURED	62,414,067	56.0%
PRIMARY MORTGAGE INSURANCE	30,259,757	27.1%
FEDERALLY INSURED - FHA	9,457,319	8.5%
FEDERALLY INSURED - VA	1,832,987	1.6%
FEDERALLY INSURED - RD	4,452,654	4.0%
FEDERALLY INSURED - HUD 184	3,119,877	2.8%
SELLER SERVICER		
NORTHRIM BANK	34,729,799	31.1%
ALASKA USA	17,223,963	15.4%
AHFC (SUBSERVICED BY FNBA)	7,930,218	7.1%
OTHER SELLER SERVICER	51,652,680	46.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.529%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,688,966	96.8%
PARTICIPATION LOANS	3,898,361	3.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,587,327**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,780,029	1.44%
60 DAYS PAST DUE	984,053	0.80%
90 DAYS PAST DUE	476,480	0.39%
120+ DAYS PAST DUE	694,483	0.56%
TOTAL DELINQUENT	**3,935,045**	**3.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	62,875,332	50.9%
FIRST HOME LIMITED	12,943,844	10.5%
FIRST HOME	34,492,782	27.9%
RURAL	12,347,305	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	772,299	0.6%
OTHER LOAN PROGRAM	155,765	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,588,114	76.5%
MULTI-FAMILY	0	0.0%
CONDO	9,606,411	7.8%
DUPLEX	15,884,379	12.9%
3-PLEX/4-PLEX	3,182,933	2.6%
OTHER PROPERTY TYPE	325,491	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	51,285,814	41.5%
FAIRBANKS/NORTH POLE	12,892,971	10.4%
WASILLA/PALMER	14,871,750	12.0%
JUNEAU/KETCHIKAN	15,771,393	12.8%
KENAI/SOLDOTNA/HOMER	7,034,736	5.7%
EAGLE RIVER/CHUGIAK	5,472,535	4.4%
KODIAK ISLAND	2,763,395	2.2%
OTHER GEOGRAPHIC REGION	13,494,733	10.9%
MORTGAGE INSURANCE		
UNINSURED	59,452,540	48.1%
PRIMARY MORTGAGE INSURANCE	43,886,415	35.5%
FEDERALLY INSURED - FHA	8,705,033	7.0%
FEDERALLY INSURED - VA	3,429,461	2.8%
FEDERALLY INSURED - RD	4,636,737	3.8%
FEDERALLY INSURED - HUD 184	3,477,140	2.8%
SELLER SERVICER		
NORTHRIM BANK	38,406,229	31.1%
ALASKA USA	21,902,014	17.7%
AHFC (SUBSERVICED BY FNBA)	11,550,331	9.3%
OTHER SELLER SERVICER	51,728,753	41.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.808%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,758,358	97.9%
PARTICIPATION LOANS	3,508,282	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**164,266,640**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,742,014	1.06%
60 DAYS PAST DUE	1,829,451	1.11%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,122,353	1.29%
TOTAL DELINQUENT	**5,693,818**	**3.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	67,127,891	40.9%
FIRST HOME LIMITED	27,927,192	17.0%
FIRST HOME	35,292,005	21.5%
RURAL	16,698,327	10.2%
MULTI-FAMILY/SPECIAL NEEDS	256,238	0.2%
VETERANS MORTGAGE PROGRAM	16,865,798	10.3%
OTHER LOAN PROGRAM	99,189	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	132,241,692	80.5%
MULTI-FAMILY	256,238	0.2%
CONDO	14,198,816	8.6%
DUPLEX	15,131,199	9.2%
3-PLEX/4-PLEX	1,513,128	0.9%
OTHER PROPERTY TYPE	925,567	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	65,058,407	39.6%
FAIRBANKS/NORTH POLE	23,280,922	14.2%
WASILLA/PALMER	20,717,359	12.6%
JUNEAU/KETCHIKAN	17,427,113	10.6%
KENAI/SOLDOTNA/HOMER	9,066,970	5.5%
EAGLE RIVER/CHUGIAK	9,515,846	5.8%
KODIAK ISLAND	4,029,092	2.5%
OTHER GEOGRAPHIC REGION	15,170,931	9.2%
MORTGAGE INSURANCE		
UNINSURED	78,959,576	48.1%
PRIMARY MORTGAGE INSURANCE	47,350,790	28.8%
FEDERALLY INSURED - FHA	13,171,250	8.0%
FEDERALLY INSURED - VA	14,284,076	8.7%
FEDERALLY INSURED - RD	5,836,770	3.6%
FEDERALLY INSURED - HUD 184	4,664,179	2.8%
SELLER SERVICER		
NORTHRIM BANK	48,209,003	29.3%
ALASKA USA	27,250,371	16.6%
AHFC (SUBSERVICED BY FNBA)	10,458,774	6.4%
OTHER SELLER SERVICER	78,348,493	47.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.246%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,861,845	91.9%
PARTICIPATION LOANS	2,446,609	8.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,308,453**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	36,980	0.12%
60 DAYS PAST DUE	181,527	0.60%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	233,962	0.77%
TOTAL DELINQUENT	**452,469**	**1.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,308,453	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,214,037	89.8%
MULTI-FAMILY	0	0.0%
CONDO	1,172,499	3.9%
DUPLEX	1,015,488	3.4%
3-PLEX/4-PLEX	906,430	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,786,061	19.1%
FAIRBANKS/NORTH POLE	8,573,728	28.3%
WASILLA/PALMER	7,369,938	24.3%
JUNEAU/KETCHIKAN	1,071,488	3.5%
KENAI/SOLDOTNA/HOMER	299,077	1.0%
EAGLE RIVER/CHUGIAK	4,881,392	16.1%
KODIAK ISLAND	568,720	1.9%
OTHER GEOGRAPHIC REGION	1,758,050	5.8%
MORTGAGE INSURANCE		
UNINSURED	5,491,516	18.1%
PRIMARY MORTGAGE INSURANCE	198,585	0.7%
FEDERALLY INSURED - FHA	631,902	2.1%
FEDERALLY INSURED - VA	23,986,450	79.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,094,714	23.4%
ALASKA USA	5,402,196	17.8%
AHFC (SUBSERVICED BY FNBA)	4,729,416	15.6%
OTHER SELLER SERVICER	13,082,127	43.2%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.911%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,175,784	98.5%
PARTICIPATION LOANS	630,277	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**40,806,062**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	333,386	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**333,386**	**0.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	3,393,502	8.3%
FIRST HOME LIMITED	823,682	2.0%
FIRST HOME	1,757,774	4.3%
RURAL	10,119,513	24.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,220,810	59.4%
OTHER LOAN PROGRAM	490,781	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,595,357	87.2%
MULTI-FAMILY	0	0.0%
CONDO	1,677,615	4.1%
DUPLEX	1,735,131	4.3%
3-PLEX/4-PLEX	1,605,132	3.9%
OTHER PROPERTY TYPE	192,827	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	5,833,057	14.3%
FAIRBANKS/NORTH POLE	10,270,693	25.2%
WASILLA/PALMER	6,602,612	16.2%
JUNEAU/KETCHIKAN	2,833,796	6.9%
KENAI/SOLDOTNA/HOMER	4,785,934	11.7%
EAGLE RIVER/CHUGIAK	3,375,851	8.3%
KODIAK ISLAND	1,404,971	3.4%
OTHER GEOGRAPHIC REGION	5,699,147	14.0%
MORTGAGE INSURANCE		
UNINSURED	15,089,051	37.0%
PRIMARY MORTGAGE INSURANCE	4,716,671	11.6%
FEDERALLY INSURED - FHA	1,093,069	2.7%
FEDERALLY INSURED - VA	18,829,698	46.1%
FEDERALLY INSURED - RD	828,821	2.0%
FEDERALLY INSURED - HUD 184	248,751	0.6%
SELLER SERVICER		
NORTHRIM BANK	9,690,932	23.7%
ALASKA USA	8,575,974	21.0%
AHFC (SUBSERVICED BY FNBA)	5,079,565	12.4%
OTHER SELLER SERVICER	17,459,590	42.8%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.618%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,783,177	92.3%
PARTICIPATION LOANS	4,680,941	7.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,464,118**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	487,295	0.81%
60 DAYS PAST DUE	280,154	0.46%
90 DAYS PAST DUE	258,330	0.43%
120+ DAYS PAST DUE	218,022	0.36%
TOTAL DELINQUENT	**1,243,801**	**2.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	60,464,118	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,440,166	73.5%
MULTI-FAMILY	0	0.0%
CONDO	14,488,515	24.0%
DUPLEX	1,535,438	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,211,106	63.2%
FAIRBANKS/NORTH POLE	4,631,885	7.7%
WASILLA/PALMER	7,019,836	11.6%
JUNEAU/KETCHIKAN	3,556,988	5.9%
KENAI/SOLDOTNA/HOMER	1,173,215	1.9%
EAGLE RIVER/CHUGIAK	2,365,946	3.9%
KODIAK ISLAND	1,012,046	1.7%
OTHER GEOGRAPHIC REGION	2,493,097	4.1%
MORTGAGE INSURANCE		
UNINSURED	30,095,104	49.8%
PRIMARY MORTGAGE INSURANCE	18,942,660	31.3%
FEDERALLY INSURED - FHA	3,085,642	5.1%
FEDERALLY INSURED - VA	842,567	1.4%
FEDERALLY INSURED - RD	5,139,818	8.5%
FEDERALLY INSURED - HUD 184	2,358,328	3.9%
SELLER SERVICER		
NORTHRIM BANK	23,462,591	38.8%
ALASKA USA	18,511,973	30.6%
AHFC (SUBSERVICED BY FNBA)	2,925,041	4.8%
OTHER SELLER SERVICER	15,564,513	25.7%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.366%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,726,312	98.6%
PARTICIPATION LOANS	965,674	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**67,691,987**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,436,981	2.12%
60 DAYS PAST DUE	431,315	0.64%
90 DAYS PAST DUE	181,207	0.27%
120+ DAYS PAST DUE	327,069	0.48%
TOTAL DELINQUENT	**2,376,573**	**3.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,438,731	2.1%
FIRST HOME LIMITED	59,988,965	88.6%
FIRST HOME	2,293,420	3.4%
RURAL	2,318,883	3.4%
MULTI-FAMILY/SPECIAL NEEDS	169,198	0.2%
VETERANS MORTGAGE PROGRAM	1,470,958	2.2%
OTHER LOAN PROGRAM	11,832	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,986,622	75.3%
MULTI-FAMILY	0	0.0%
CONDO	14,132,405	20.9%
DUPLEX	2,430,464	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	142,496	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,294,066	55.1%
FAIRBANKS/NORTH POLE	5,208,667	7.7%
WASILLA/PALMER	11,997,560	17.7%
JUNEAU/KETCHIKAN	3,867,921	5.7%
KENAI/SOLDOTNA/HOMER	1,799,964	2.7%
EAGLE RIVER/CHUGIAK	2,390,180	3.5%
KODIAK ISLAND	1,732,514	2.6%
OTHER GEOGRAPHIC REGION	3,401,115	5.0%
MORTGAGE INSURANCE		
UNINSURED	23,652,775	34.9%
PRIMARY MORTGAGE INSURANCE	22,045,978	32.6%
FEDERALLY INSURED - FHA	7,745,288	11.4%
FEDERALLY INSURED - VA	2,764,093	4.1%
FEDERALLY INSURED - RD	7,573,249	11.2%
FEDERALLY INSURED - HUD 184	3,910,603	5.8%
SELLER SERVICER		
NORTHRIM BANK	21,483,561	31.7%
ALASKA USA	22,788,026	33.7%
AHFC (SUBSERVICED BY FNBA)	4,764,351	7.0%
OTHER SELLER SERVICER	18,656,050	27.6%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.744%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,188,820	98.0%
PARTICIPATION LOANS	2,413,648	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,602,468**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,900,347	1.54%
60 DAYS PAST DUE	1,111,899	0.90%
90 DAYS PAST DUE	1,189,129	0.96%
120+ DAYS PAST DUE	386,211	0.31%
TOTAL DELINQUENT	**4,587,586**	**3.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,307,135	5.1%
FIRST HOME LIMITED	106,256,621	86.0%
FIRST HOME	2,561,204	2.1%
RURAL	7,915,838	6.4%
MULTI-FAMILY/SPECIAL NEEDS	561,669	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,445,470	74.0%
MULTI-FAMILY	561,669	0.5%
CONDO	25,269,303	20.4%
DUPLEX	5,785,739	4.7%
3-PLEX/4-PLEX	287,603	0.2%
OTHER PROPERTY TYPE	252,684	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	60,866,480	49.2%
FAIRBANKS/NORTH POLE	11,777,775	9.5%
WASILLA/PALMER	18,560,533	15.0%
JUNEAU/KETCHIKAN	6,921,776	5.6%
KENAI/SOLDOTNA/HOMER	7,846,445	6.3%
EAGLE RIVER/CHUGIAK	5,863,563	4.7%
KODIAK ISLAND	2,912,021	2.4%
OTHER GEOGRAPHIC REGION	8,853,875	7.2%
MORTGAGE INSURANCE		
UNINSURED	44,045,536	35.6%
PRIMARY MORTGAGE INSURANCE	37,142,506	30.0%
FEDERALLY INSURED - FHA	18,459,825	14.9%
FEDERALLY INSURED - VA	1,978,250	1.6%
FEDERALLY INSURED - RD	14,519,948	11.7%
FEDERALLY INSURED - HUD 184	7,456,402	6.0%
SELLER SERVICER		
NORTHRIM BANK	43,554,615	35.2%
ALASKA USA	31,265,026	25.3%
AHFC (SUBSERVICED BY FNBA)	8,711,828	7.0%
OTHER SELLER SERVICER	40,070,998	32.4%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.300%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	208,815,770	91.1%
PARTICIPATION LOANS	20,355,390	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**229,171,160**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	4,153,666	1.81%
60 DAYS PAST DUE	1,159,312	0.51%
90 DAYS PAST DUE	208,991	0.09%
120+ DAYS PAST DUE	1,428,479	0.62%
TOTAL DELINQUENT	**6,950,448**	**3.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,871,135	16.5%
FIRST HOME LIMITED	143,660,012	62.7%
FIRST HOME	25,367,117	11.1%
RURAL	18,755,046	8.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,500,840	1.5%
OTHER LOAN PROGRAM	17,009	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	181,689,928	79.3%
MULTI-FAMILY	0	0.0%
CONDO	33,583,485	14.7%
DUPLEX	11,966,231	5.2%
3-PLEX/4-PLEX	1,778,633	0.8%
OTHER PROPERTY TYPE	152,884	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	108,129,142	47.2%
FAIRBANKS/NORTH POLE	20,679,704	9.0%
WASILLA/PALMER	33,975,436	14.8%
JUNEAU/KETCHIKAN	17,249,178	7.5%
KENAI/SOLDOTNA/HOMER	15,895,435	6.9%
EAGLE RIVER/CHUGIAK	11,849,683	5.2%
KODIAK ISLAND	6,309,393	2.8%
OTHER GEOGRAPHIC REGION	15,083,189	6.6%
MORTGAGE INSURANCE		
UNINSURED	90,549,505	39.5%
PRIMARY MORTGAGE INSURANCE	78,390,348	34.2%
FEDERALLY INSURED - FHA	24,254,528	10.6%
FEDERALLY INSURED - VA	8,904,643	3.9%
FEDERALLY INSURED - RD	18,884,926	8.2%
FEDERALLY INSURED - HUD 184	8,187,211	3.6%
SELLER SERVICER		
NORTHRIM BANK	77,215,010	33.7%
ALASKA USA	45,960,474	20.1%
AHFC (SUBSERVICED BY FNBA)	19,518,966	8.5%
OTHER SELLER SERVICER	86,476,710	37.7%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.657%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	175,179,771	99.9%
PARTICIPATION LOANS	141,311	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**175,321,083**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,340,852	1.34%
60 DAYS PAST DUE	1,110,253	0.63%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	370,544	0.21%
TOTAL DELINQUENT	**3,821,649**	**2.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	66,574,789	38.0%
FIRST HOME LIMITED	48,473,563	27.6%
FIRST HOME	21,551,608	12.3%
RURAL	35,049,989	20.0%
MULTI-FAMILY/SPECIAL NEEDS	165,089	0.1%
VETERANS MORTGAGE PROGRAM	2,290,477	1.3%
OTHER LOAN PROGRAM	1,215,567	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	141,907,358	80.9%
MULTI-FAMILY	165,089	0.1%
CONDO	16,245,762	9.3%
DUPLEX	11,854,369	6.8%
3-PLEX/4-PLEX	4,999,734	2.9%
OTHER PROPERTY TYPE	148,771	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,935,503	39.9%
FAIRBANKS/NORTH POLE	12,573,043	7.2%
WASILLA/PALMER	18,984,532	10.8%
JUNEAU/KETCHIKAN	20,123,620	11.5%
KENAI/SOLDOTNA/HOMER	16,796,742	9.6%
EAGLE RIVER/CHUGIAK	8,088,531	4.6%
KODIAK ISLAND	5,904,832	3.4%
OTHER GEOGRAPHIC REGION	22,914,279	13.1%
MORTGAGE INSURANCE		
UNINSURED	86,506,107	49.3%
PRIMARY MORTGAGE INSURANCE	60,066,412	34.3%
FEDERALLY INSURED - FHA	12,684,695	7.2%
FEDERALLY INSURED - VA	3,665,404	2.1%
FEDERALLY INSURED - RD	7,631,831	4.4%
FEDERALLY INSURED - HUD 184	4,766,634	2.7%
SELLER SERVICER		
NORTHRIM BANK	66,282,896	37.8%
ALASKA USA	24,823,176	14.2%
AHFC (SUBSERVICED BY FNBA)	14,369,000	8.2%
OTHER SELLER SERVICER	69,846,011	39.8%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.024%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,427,629	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,427,629**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	463,209	0.65%
60 DAYS PAST DUE	103,995	0.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	114,067	0.16%
TOTAL DELINQUENT	**681,270**	**0.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	71,427,629	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,720,297	69.6%
MULTI-FAMILY	0	0.0%
CONDO	19,283,483	27.0%
DUPLEX	2,423,848	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,691,363	54.2%
FAIRBANKS/NORTH POLE	9,947,257	13.9%
WASILLA/PALMER	8,388,237	11.7%
JUNEAU/KETCHIKAN	3,388,341	4.7%
KENAI/SOLDOTNA/HOMER	1,369,696	1.9%
EAGLE RIVER/CHUGIAK	6,026,297	8.4%
KODIAK ISLAND	273,922	0.4%
OTHER GEOGRAPHIC REGION	3,342,516	4.7%
MORTGAGE INSURANCE		
UNINSURED	18,401,869	25.8%
PRIMARY MORTGAGE INSURANCE	38,840,035	54.4%
FEDERALLY INSURED - FHA	9,061,677	12.7%
FEDERALLY INSURED - VA	2,026,178	2.8%
FEDERALLY INSURED - RD	2,499,689	3.5%
FEDERALLY INSURED - HUD 184	598,181	0.8%
SELLER SERVICER		
NORTHRIM BANK	29,271,206	41.0%
ALASKA USA	10,608,166	14.9%
AHFC (SUBSERVICED BY FNBA)	15,836,871	22.2%
OTHER SELLER SERVICER	15,711,385	22.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.042%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	144,406,393	86.5%
PARTICIPATION LOANS	22,529,892	13.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**166,936,285**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,133,856	1.28%
60 DAYS PAST DUE	1,371,639	0.82%
90 DAYS PAST DUE	162,802	0.10%
120+ DAYS PAST DUE	570,254	0.34%
TOTAL DELINQUENT	**4,238,551**	**2.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	43,510,563	26.1%
FIRST HOME LIMITED	45,863,200	27.5%
FIRST HOME	39,823,666	23.9%
RURAL	34,679,974	20.8%
MULTI-FAMILY/SPECIAL NEEDS	1,968,702	1.2%
VETERANS MORTGAGE PROGRAM	939,950	0.6%
OTHER LOAN PROGRAM	150,230	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	129,162,261	77.4%
MULTI-FAMILY	1,891,855	1.1%
CONDO	17,659,885	10.6%
DUPLEX	14,516,358	8.7%
3-PLEX/4-PLEX	3,221,890	1.9%
OTHER PROPERTY TYPE	484,035	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	69,671,852	41.7%
FAIRBANKS/NORTH POLE	15,433,409	9.2%
WASILLA/PALMER	17,012,499	10.2%
JUNEAU/KETCHIKAN	14,022,567	8.4%
KENAI/SOLDOTNA/HOMER	13,493,873	8.1%
EAGLE RIVER/CHUGIAK	6,127,970	3.7%
KODIAK ISLAND	4,721,226	2.8%
OTHER GEOGRAPHIC REGION	26,452,890	15.8%
MORTGAGE INSURANCE		
UNINSURED	92,710,966	55.5%
PRIMARY MORTGAGE INSURANCE	49,212,793	29.5%
FEDERALLY INSURED - FHA	12,148,783	7.3%
FEDERALLY INSURED - VA	3,164,173	1.9%
FEDERALLY INSURED - RD	4,929,026	3.0%
FEDERALLY INSURED - HUD 184	4,770,543	2.9%
SELLER SERVICER		
NORTHRIM BANK	55,521,303	33.3%
ALASKA USA	29,081,897	17.4%
AHFC (SUBSERVICED BY FNBA)	8,982,478	5.4%
OTHER SELLER SERVICER	73,350,607	43.9%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.562%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,248,215,299	99.9%
PARTICIPATION LOANS	1,130,550	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,249,345,850**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	16,728,545	1.34%
60 DAYS PAST DUE	4,769,951	0.38%
90 DAYS PAST DUE	1,774,235	0.14%
120+ DAYS PAST DUE	6,494,404	0.52%
TOTAL DELINQUENT	**29,767,135**	**2.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	408,755,154	32.7%
FIRST HOME LIMITED	31,591,371	2.5%
FIRST HOME	221,794,570	17.8%
RURAL	186,631,793	14.9%
MULTI-FAMILY/SPECIAL NEEDS	378,117,909	30.3%
VETERANS MORTGAGE PROGRAM	11,399,241	0.9%
OTHER LOAN PROGRAM	11,055,812	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	742,470,904	59.4%
MULTI-FAMILY	345,005,404	27.6%
CONDO	62,449,061	5.0%
DUPLEX	75,777,579	6.1%
3-PLEX/4-PLEX	16,940,932	1.4%
OTHER PROPERTY TYPE	6,701,968	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	463,481,624	37.1%
FAIRBANKS/NORTH POLE	240,986,830	19.3%
WASILLA/PALMER	118,549,924	9.5%
JUNEAU/KETCHIKAN	93,578,073	7.5%
KENAI/SOLDOTNA/HOMER	99,017,568	7.9%
EAGLE RIVER/CHUGIAK	42,620,480	3.4%
KODIAK ISLAND	35,129,839	2.8%
OTHER GEOGRAPHIC REGION	155,981,512	12.5%
MORTGAGE INSURANCE		
UNINSURED	876,924,085	70.2%
PRIMARY MORTGAGE INSURANCE	271,336,356	21.7%
FEDERALLY INSURED - FHA	39,131,884	3.1%
FEDERALLY INSURED - VA	19,955,488	1.6%
FEDERALLY INSURED - RD	23,548,403	1.9%
FEDERALLY INSURED - HUD 184	18,449,634	1.5%
SELLER SERVICER		
NORTHRIM BANK	290,197,097	23.2%
ALASKA USA	197,863,997	15.8%
AHFC (SUBSERVICED BY FNBA)	179,179,738	14.3%
OTHER SELLER SERVICER	582,105,017	46.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	21,277,009	0	0	21,277,009	6.5%	5.658%	356	90	1,337,948	6.29%
CHELP	125,236	0	0	125,236	0.0%	5.750%	358	63	0	0.00%
CMFTX	5,756,728	0	0	5,756,728	1.8%	6.011%	338	69	0	0.00%
CNCL	252,827	0	0	252,827	0.1%	3.875%	347	69	0	0.00%
COMH	1,233,860	0	0	1,233,860	0.4%	5.398%	355	94	0	0.00%
COR	16,148,813	0	0	16,148,813	5.0%	5.525%	352	82	143,500	0.89%
CSPND	1,860,571	0	0	1,860,571	0.6%	7.327%	359	96	0	0.00%
CTAX	73,679,601	0	0	73,679,601	22.7%	5.719%	350	81	2,326,553	3.16%
CVETS	41,284,415	0	0	41,284,415	12.7%	4.423%	349	91	1,477,417	3.58%
ETAX	57,204,362	0	0	57,204,362	17.6%	5.777%	351	88	563,352	0.98%
CREOS	0	0	3,054,014	3,054,014	0.9%	0.000%	0	-	-	-
CHD04	3,988,039	2,193,099	0	6,181,138	1.9%	3.354%	165	48	650,374	10.52%
COHAP	8,986,101	3,577,554	0	12,563,655	3.9%	2.016%	310	79	898,561	7.15%
CMIL	828,265	0	0	828,265	0.3%	6.837%	355	77	0	0.00%
SRHRF	33,234,872	1,047,099	0	34,281,971	10.5%	3.668%	277	65	219,901	0.64%
UNCON	0	0	49,281,192	49,281,192	15.2%	1.899%	275	-	-	-
	265,860,700	**6,817,752**	**52,335,206**	**325,013,659**	**100.0%**	**4.528%**	**323**	**69**	**7,617,606**	**2.79%**
COLLATERALIZED VETERANS BONDS										
C1611	4,897,677	0	0	4,897,677	6.9%	4.680%	206	68	415,488	8.48%
C1612	22,964,167	2,446,609	0	25,410,776	35.7%	2.969%	303	86	36,980	0.15%
C1911	22,647,811	630,277	0	23,278,088	32.7%	3.685%	313	87	333,386	1.43%
C191C	17,527,973	0	0	17,527,973	24.6%	4.212%	285	75	0	0.00%
	68,037,629	**3,076,886**	**0**	**71,114,515**	**100.0%**	**3.627%**	**295**	**82**	**785,855**	**1.11%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	55,783,177	4,680,941	0	60,464,118	8.3%	3.618%	286	75	1,243,801	2.06%
GM18A	59,243,845	0	0	59,243,845	8.1%	4.338%	301	80	1,664,799	2.81%
GM18B	5,793,532	965,674	0	6,759,207	0.9%	4.388%	165	52	508,565	7.52%
GM18X	1,688,935	0	0	1,688,935	0.2%	5.250%	304	88	203,210	12.03%
GM19A	51,315,278	2,066,723	0	53,382,001	7.3%	3.483%	315	83	1,965,033	3.68%
GM19P	46,331,916	0	0	46,331,916	6.4%	3.774%	269	75	1,881,430	4.06%
GM19T	1,966,790	0	0	1,966,790	0.3%	4.325%	230	63	67,302	3.42%
GM19B	19,980,138	346,925	0	20,327,063	2.8%	4.167%	267	69	568,269	2.80%
GM19X	1,594,698	0	0	1,594,698	0.2%	5.495%	305	82	105,552	6.62%
GM20A	62,413,021	8,592,518	0	71,005,539	9.8%	3.226%	324	83	1,428,297	2.01%
GM20P	46,393,978	9,863,034	0	56,257,012	7.7%	2.930%	266	73	3,410,762	6.06%
GM20B	90,629,627	1,503,561	0	92,133,188	12.7%	3.538%	298	76	1,502,092	1.63%
GM20X	9,379,145	396,276	0	9,775,421	1.3%	3.724%	234	65	609,297	6.23%
GM22A	37,999,513	0	0	37,999,513	5.2%	3.235%	337	86	1,001,032	2.63%
GM22B	127,421,411	141,311	0	127,562,723	17.5%	3.798%	292	75	2,122,511	1.66%
GM22X	9,758,847	0	0	9,758,847	1.3%	3.462%	330	81	698,105	7.15%
GM22C	71,427,629	0	0	71,427,629	9.8%	5.024%	349	88	681,270	0.95%
	699,121,480	**28,556,964**	**0**	**727,678,444**	**100.0%**	**3.756%**	**300**	**78**	**19,661,327**	**2.70%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,750,721	436,840	0	12,187,561	7.3%	3.188%	294	73	135,213	1.11%
GP012	10,632,695	783,872	0	11,416,567	6.8%	3.065%	296	72	0	0.00%
GP013	17,856,888	1,776,789	0	19,633,678	11.8%	2.997%	292	75	20,641	0.11%
GP01C	70,489,881	16,282,581	0	86,772,462	52.0%	2.956%	268	71	2,601,176	3.00%
GPGM1	28,181,604	2,280,133	0	30,461,738	18.2%	3.191%	297	77	1,443,537	4.74%
GP10B	2,719,837	309,709	0	3,029,546	1.8%	3.084%	296	80	0	0.00%
GP11B	2,774,766	659,968	0	3,434,734	2.1%	3.502%	268	72	37,984	1.11%
	144,406,393	**22,529,892**	**0**	**166,936,285**	**100.0%**	**3.042%**	**280**	**73**	**4,238,551**	**2.54%**
HOME MORTGAGE REVENUE BONDS										
E021A	13,803,373	502,424	0	14,305,797	2.1%	5.401%	178	54	795,241	5.56%
E021B	49,468,168	0	0	49,468,168	7.1%	4.056%	297	73	928,753	1.88%
E071A	67,370,155	187,044	0	67,557,199	9.7%	3.861%	300	75	2,278,604	3.37%
E071B	63,632,504	85,662	0	63,718,166	9.2%	3.807%	301	77	2,412,962	3.79%
E071D	89,854,730	90,409	0	89,945,139	13.0%	3.648%	311	78	3,212,001	3.57%
E076B	2,239,800	356,341	0	2,596,141	0.4%	5.122%	155	52	343,447	13.23%
E076C	2,598,377	169,203	0	2,767,580	0.4%	5.396%	166	59	690,622	24.95%
E077C	4,548,788	118,578	0	4,667,367	0.7%	5.128%	167	55	630,634	13.51%
E091A	104,096,543	4,711,500	0	108,808,043	15.7%	3.442%	302	75	2,710,908	2.49%
E098A	2,612,844	115,773	0	2,728,617	0.4%	5.288%	174	60	14,954	0.55%
E098B	3,998,684	128,050	0	4,126,734	0.6%	5.404%	187	60	716,992	17.37%
E099C	8,878,443	0	0	8,878,443	1.3%	5.432%	199	60	762,103	8.58%
E091B	115,690,282	3,770,310	0	119,460,593	17.2%	3.464%	305	77	3,218,053	2.69%
E091D	111,641,206	3,508,282	0	115,149,488	16.6%	3.566%	307	78	4,087,534	3.55%
E09DL	40,238,709	0	0	40,238,709	5.8%	4.142%	288	75	844,181	2.10%
	680,672,608	**13,743,577**	**0**	**694,416,185**	**100.0%**	**3.762%**	**296**	**75**	**23,646,989**	**3.41%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,248,215,299	1,130,550	0	1,249,345,850	100.0%	4.562%	297	72	29,767,135	2.38%
	1,248,215,299	**1,130,550**	**0**	**1,249,345,850**	**100.0%**	**4.562%**	**297**	**72**	**29,767,135**	**2.38%**
TOTAL	**3,106,314,109**	**75,855,622**	**52,335,206**	**3,234,504,938**	**100.0%**	**4.106%**	**299**	**74**	**85,717,463**	**2.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **3/31/2023**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	966,656,495	8,683,070	0	975,339,565	30.2%	3.819%	310	75	22,294,187	2.29%
FIRST HOME LIMITED	661,750,599	54,082,973	0	715,833,572	22.1%	3.937%	288	77	29,279,413	4.09%
FIRST HOME	520,413,251	3,590,357	0	524,003,608	16.2%	3.945%	306	80	18,366,816	3.51%
RURAL HOME	418,785,866	4,978,894	0	423,764,760	13.1%	3.696%	284	71	5,506,225	1.30%
MULTI-FAMILY/SPECIAL NEEDS	394,351,961	0	0	394,351,961	12.2%	6.151%	306	67	6,896,049	1.75%
VETERANS MORTGAGE PROGRAM	130,060,448	4,517,040	0	134,577,488	4.2%	3.853%	309	85	3,357,076	2.49%
MF SOFT SECONDS	0	0	28,645,360	28,645,360	0.9%	1.422%	285	-	-	-
LOANS TO SPONSORS II	0	0	10,138,357	10,138,357	0.3%	2.949%	317	-	-	-
LOANS TO SPONSORS	0	0	6,209,366	6,209,366	0.2%	0.000%	248	-	-	-
UNIQUELY ALASKAN	5,748,501	3,289	0	5,751,789	0.2%	3.664%	294	65	0	0.00%
CONDO ASSOCIATION LOANS	5,703,487	0	0	5,703,487	0.2%	5.829%	119	25	0	0.00%
NOTES RECEIVABLE	0	0	3,183,969	3,183,969	0.1%	6.399%	82	-	-	-
REAL ESTATE OWNED	0	0	3,054,014	3,054,014	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,597,010	0	0	1,597,010	0.0%	3.625%	106	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,104,140	1,104,140	0.0%	2.304%	312	-	-	-
MILITARY FACILITY ZONE	828,265	0	0	828,265	0.0%	6.837%	355	77	0	0.00%
OTHER LOAN PROGRAM	265,928	0	0	265,928	0.0%	5.000%	25	11	17,697	6.65%
BUILDING MATERIAL LOAN	119,425	0	0	119,425	0.0%	3.500%	125	25	0	0.00%
SECOND MORTGAGE ENERGY	32,875	0	0	32,875	0.0%	3.765%	92	4	0	0.00%
AHFC TOTAL	**3,106,314,109**	**75,855,622**	**52,335,206**	**3,234,504,938**	**100.0%**	**4.106%**	**299**	**74**	**85,717,463**	**2.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2023**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,205,192,172	56,852,020	20,567,139	2,282,611,332	70.6%	3.859%	299	76	62,887,512	2.78%
MULTI-PLEX	357,898,801	0	31,423,957	389,322,757	12.0%	5.874%	305	60	5,565,396	1.56%
CONDOMINIUM	275,488,853	14,527,664	0	290,016,517	9.0%	3.969%	290	76	9,957,193	3.43%
DUPLEX	205,956,652	4,041,179	102,298	210,100,130	6.5%	3.775%	301	75	5,171,801	2.46%
FOUR-PLEX	33,188,547	332,931	71,863	33,593,341	1.0%	3.918%	303	72	1,239,313	3.70%
TRI-PLEX	16,431,371	0	169,949	16,601,320	0.5%	3.747%	306	70	686,703	4.18%
MOBILE HOME TYPE I	10,316,106	101,827	0	10,417,933	0.3%	3.991%	279	73	209,544	2.01%
ENERGY EFFICIENCY RLP	1,597,010	0	0	1,597,010	0.0%	3.625%	106	80	0	0.00%
MOBILE HOME TYPE II	244,597	0	0	244,597	0.0%	3.000%	346	82	0	0.00%
AHFC TOTAL	**3,106,314,109**	**75,855,622**	**52,335,206**	**3,234,504,938**	**100.0%**	**4.106%**	**299**	**74**	**85,717,463**	**2.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2023**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,227,298,372	37,301,790	33,857,043	1,298,457,204	40.1%	4.082%	291	73	40,516,990	3.20%
WASILLA	245,763,764	7,156,057	1,255,619	254,175,439	7.9%	4.056%	299	77	10,531,520	4.16%
FAIRBANKS	236,853,911	6,085,111	2,159,838	245,098,860	7.6%	4.038%	296	75	6,230,141	2.56%
JUNEAU	130,949,640	2,451,470	7,173,274	140,574,384	4.3%	4.045%	310	69	1,894,990	1.42%
FORT WAINWRIGHT	139,440,152	0	0	139,440,152	4.3%	6.625%	421	80	0	0.00%
KETCHIKAN	133,632,134	2,415,712	675,447	136,723,293	4.2%	3.718%	305	73	1,262,329	0.93%
SOLDOTNA	125,547,216	2,251,201	333,753	128,132,170	4.0%	3.608%	295	74	2,587,572	2.02%
PALMER	114,070,143	3,777,533	869,240	118,716,916	3.7%	4.020%	299	76	4,770,760	4.05%
EAGLE RIVER	108,396,225	2,938,926	0	111,335,151	3.4%	3.751%	309	79	2,242,216	2.01%
KODIAK	85,056,711	1,052,266	0	86,108,977	2.7%	3.840%	276	73	1,835,727	2.13%
NORTH POLE	72,944,314	2,001,203	375,000	75,320,517	2.3%	4.118%	300	79	2,407,319	3.21%
KENAI	60,673,422	1,412,501	0	62,085,923	1.9%	3.917%	296	75	1,745,898	2.81%
OTHER SOUTHEAST	58,047,715	825,814	665,269	59,538,798	1.8%	3.898%	282	68	750,682	1.28%
HOMER	54,288,080	649,682	2,322,869	57,260,631	1.8%	3.811%	298	69	2,866,125	5.22%
OTHER SOUTHCENTRAL	43,054,483	1,344,704	322,769	44,721,956	1.4%	3.954%	303	75	567,328	1.28%
SITKA	35,959,118	728,954	0	36,688,072	1.1%	3.828%	305	71	168,053	0.46%
PETERSBURG	33,819,406	401,429	0	34,220,835	1.1%	3.503%	275	67	216,970	0.63%
OTHER NORTH	27,301,002	440,148	386,049	28,127,199	0.9%	4.139%	248	67	606,930	2.19%
CHUGIAK	26,470,653	621,701	0	27,092,354	0.8%	4.072%	300	77	493,573	1.82%
OTHER KENAI PENNINSULA	22,083,478	185,143	142,549	22,411,170	0.7%	3.751%	296	72	19,950	0.09%
STERLING	19,691,567	218,372	0	19,909,939	0.6%	3.372%	307	76	171,142	0.86%
CORDOVA	16,980,651	228,516	139,041	17,348,208	0.5%	3.711%	284	69	0	0.00%
SEWARD	16,465,662	254,375	269,500	16,989,536	0.5%	4.402%	287	71	564,397	3.38%
NIKISKI	15,424,521	264,615	111,313	15,800,449	0.5%	3.846%	279	72	236,310	1.51%
OTHER SOUTHWEST	14,087,062	306,508	1,274,112	15,667,682	0.5%	4.327%	257	60	1,507,732	10.48%
BETHEL	14,577,497	132,402	1,198	14,711,097	0.5%	5.041%	215	66	604,796	4.11%
VALDEZ	13,780,474	206,829	0	13,987,303	0.4%	3.860%	302	81	208,685	1.49%
NOME	13,656,735	202,664	1,322	13,860,722	0.4%	4.194%	276	73	709,328	5.12%
AHFC TOTAL	**3,106,314,109**	**75,855,622**	**52,335,206**	**3,234,504,938**	**100.0%**	**4.106%**	**299**	**74**	**85,717,463**	**2.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **3/31/2023**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,468,296,944	31,740,050	4,642,944	1,504,679,938	46.5%	4.356%	297	66	24,477,532	1.63%
PMI - RADIAN GUARANTY	282,417,757	7,076,689	637,746	290,132,192	9.0%	4.034%	327	87	6,112,760	2.11%
UNINSURED - LTV > 80 (RURAL)	266,644,456	2,063,289	4,064,884	272,772,629	8.4%	4.096%	283	74	7,500,494	2.79%
FEDERALLY INSURED - FHA	191,435,554	8,184,978	0	199,620,532	6.2%	4.242%	269	79	17,076,292	8.55%
PMI - UNITED GUARANTY	182,250,048	3,709,699	0	185,959,747	5.7%	3.459%	328	87	3,031,511	1.63%
PMI - MORTGAGE GUARANTY	156,455,328	2,919,742	0	159,375,071	4.9%	3.619%	326	86	2,991,297	1.88%
FEDERALLY INSURED - VA	139,368,470	5,274,701	0	144,643,171	4.5%	4.009%	294	86	5,222,154	3.61%
PMI - ESSENT GUARANTY	118,155,781	2,918,428	0	121,074,210	3.7%	3.760%	314	85	2,427,916	2.01%
FEDERALLY INSURED - RD	111,699,420	5,796,041	0	117,495,461	3.6%	3.922%	280	85	6,895,015	5.87%
FEDERALLY INSURED - HUD 184	67,850,016	2,800,632	0	70,650,647	2.2%	4.082%	262	79	5,381,299	7.62%
PMI - GENWORTH GE	59,203,288	1,118,383	0	60,321,671	1.9%	3.778%	318	85	3,090,227	5.12%
UNINSURED - UNCONVENTIONAL	688,750	0	42,989,632	43,678,382	1.4%	1.784%	252	1	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	33,430,741	628,831	0	34,059,572	1.1%	4.766%	350	90	226,332	0.66%
PMI - CMG MORTGAGE INSURANCE	27,889,502	1,621,786	0	29,511,289	0.9%	4.031%	278	79	914,329	3.10%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
PMI - PMI MORTGAGE INSURANCE	128,363	0	0	128,363	0.0%	4.375%	210	59	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	29,387	2,372	0	31,759	0.0%	6.130%	77	26	0	0.00%
AHFC TOTAL	**3,106,314,109**	**75,855,622**	**52,335,206**	**3,234,504,938**	**100.0%**	**4.106%**	**299**	**74**	**85,717,463**	**2.69%**

As of: **3/31/2023**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
NORTHRIM BANK	912,428,125	19,763,467	0	932,191,592	28.8%	3.734%	320	80	18,319,851	1.97%
ALASKA USA FCU	526,925,267	19,160,562	0	546,085,829	16.9%	4.141%	281	74	16,355,297	3.00%
AHFC (SUBSERVICED BY FNBA)	385,180,261	5,242,541	0	390,422,802	12.1%	4.382%	323	78	9,964,982	2.55%
WELLS FARGO MORTGAGE	285,740,648	13,635,193	0	299,375,842	9.3%	4.570%	214	61	20,697,272	6.91%
FIRST NATIONAL BANK OF AK	276,692,302	6,602,249	0	283,294,551	8.8%	4.363%	269	68	9,527,879	3.36%
FIRST BANK	228,040,322	3,589,529	0	231,629,851	7.2%	3.627%	303	72	840,185	0.36%
COMMERCIAL LOANS	151,712,925	0	0	151,712,925	4.7%	6.411%	396	80	0	0.00%
NUVISION CREDIT UNION	117,707,204	3,046,396	0	120,753,600	3.7%	3.500%	305	78	3,806,331	3.15%
DENALI STATE BANK	83,589,736	1,670,063	0	85,259,799	2.6%	3.898%	320	79	1,309,097	1.54%
MT. MCKINLEY BANK	82,104,054	2,048,558	0	84,152,611	2.6%	3.883%	300	76	2,233,746	2.65%
AHFC DIRECT SERVICING	0	0	52,335,206	52,335,206	1.6%	1.788%	259	-	-	-
SPIRIT OF ALASKA FCU	23,615,457	832,797	0	24,448,254	0.8%	4.227%	251	69	1,022,344	4.18%
TONGASS FCU	18,687,932	48,554	0	18,736,486	0.6%	3.599%	325	74	342,480	1.83%
CORNERSTONE HOME LENDING	10,217,753	88,909	0	10,306,662	0.3%	4.943%	322	80	1,298,000	12.59%
MATANUSKA VALLEY FCU	3,672,123	126,805	0	3,798,928	0.1%	4.063%	292	71	0	0.00%
AHFC TOTAL	**3,106,314,109**	**75,855,622**	**52,335,206**	**3,234,504,938**	**100.0%**	**4.106%**	**299**	**74**	**85,717,463**	**2.69%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,248,215,299	1,130,550	0	1,249,345,850	38.6%	4.562%	297	72	29,767,135	2.38%
GENERAL MORTGAGE REVENUE BONDS II	699,121,480	28,556,964	0	727,678,444	22.5%	3.756%	300	78	19,661,327	2.70%
HOME MORTGAGE REVENUE BONDS	680,672,608	13,743,577	0	694,416,185	21.5%	3.762%	296	75	23,646,989	3.41%
AHFC GENERAL FUND	265,860,700	6,817,752	52,335,206	325,013,659	10.0%	4.528%	323	69	7,617,606	2.79%
GOVERNMENTAL PURPOSE BONDS	144,406,393	22,529,892	0	166,936,285	5.2%	3.042%	280	73	4,238,551	2.54%
COLLATERALIZED VETERANS BONDS	68,037,629	3,076,886	0	71,114,515	2.2%	3.627%	295	82	785,855	1.11%
AHFC TOTAL	**3,106,314,109**	**75,855,622**	**52,335,206**	**3,234,504,938**	**100.0%**	**4.106%**	**299**	**74**	**85,717,463**	**2.69%**

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	627,247,414	729,679,050	638,049,350	337,046,821	30,434,167
MORTGAGE AND LOAN COMMITMENTS	588,927,238	724,056,503	635,584,693	330,436,108	31,732,929
MORTGAGE AND LOAN PURCHASES	514,240,618	601,983,416	558,436,080	416,983,214	19,124,173
MORTGAGE AND LOAN PAYOFFS	473,661,536	721,815,525	403,936,804	128,206,022	14,450,090
MORTGAGE AND LOAN FORECLOSURES	7,799,147	2,802,013	4,652,303	3,370,418	705,339

MORTGAGE PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	299,333	311,240	353,243	397,622	368,358
WEIGHTED AVERAGE INTEREST RATE	3.575%	3.003%	3.192%	5.227%	5.740%
WEIGHTED AVERAGE BEGINNING TERM	351	349	352	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	86
FHA INSURANCE %	3.3%	9.1%	5.3%	4.7%	3.2%
VA INSURANCE %	4.7%	4.0%	4.7%	6.2%	4.4%
RD INSURANCE %	4.2%	3.1%	1.9%	1.3%	2.7%
HUD 184 INSURANCE %	0.6%	0.6%	1.0%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	37.8%	33.1%	36.2%	41.1%	47.5%
CONVENTIONAL UNINSURED %	49.3%	50.1%	50.9%	46.3%	42.2%
SINGLE FAMILY (1-4 UNIT) %	97.9%	95.4%	94.9%	95.4%	100.0%
MULTI FAMILY (>4 UNIT) %	2.1%	4.6%	5.1%	4.6%	0.0%
ANCHORAGE %	36.8%	40.2%	38.2%	35.4%	35.7%
OTHER ALASKAN CITY %	63.2%	59.8%	61.8%	64.6%	64.3%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.1%	32.8%
OTHER SELLER SERVICER %	63.1%	55.8%	59.7%	64.9%	67.2%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%

MY HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**222,130,210**	**273,260,880**	**277,289,673**	**135,973,732**	**13,125,405**
MORTGAGE AND LOAN COMMITMENTS	**221,609,029**	**271,535,997**	**276,370,420**	**135,714,244**	**12,865,917**
MORTGAGE AND LOAN PURCHASES	**191,894,856**	**221,909,703**	**225,206,198**	**166,971,634**	**5,726,788**
MORTGAGE AND LOAN PAYOFFS	**199,300,021**	**288,764,659**	**132,111,612**	**36,223,445**	**3,671,594**
MORTGAGE AND LOAN FORECLOSURES	**2,360,378**	**584,170**	**991,603**	**153,586**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.3%	36.9%	40.3%	40.0%	29.9%
AVERAGE PURCHASE PRICE	354,711	360,913	407,989	475,873	354,737
WEIGHTED AVERAGE INTEREST RATE	3.650%	2.961%	3.151%	5.179%	5.803%
WEIGHTED AVERAGE BEGINNING TERM	350	348	354	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	83	82	82	82	80
FHA INSURANCE %	1.1%	3.6%	2.6%	1.3%	0.0%
VA INSURANCE %	1.6%	0.4%	1.2%	0.4%	0.0%
RD INSURANCE %	0.5%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.1%	0.2%	0.8%	0.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.9%	44.3%	42.1%	47.8%	52.8%
CONVENTIONAL UNINSURED %	55.8%	51.1%	52.9%	50.2%	47.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	48.5%	39.3%	31.9%	46.6%
OTHER ALASKAN CITY %	62.8%	51.5%	60.7%	68.1%	53.4%
NORTHRIM BANK %	39.5%	46.3%	42.0%	35.7%	37.3%
OTHER SELLER SERVICER %	60.5%	53.7%	58.0%	64.3%	62.7%
STREAMLINE REFINANCE %	19.4%	17.7%	2.1%	0.0%	0.0%

FIRST HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,958,325	113,884,570	108,565,713	77,568,101	6,848,747
MORTGAGE AND LOAN COMMITMENTS	86,958,325	113,291,470	107,573,441	77,568,101	6,848,747
MORTGAGE AND LOAN PURCHASES	78,643,986	95,850,969	95,851,929	91,400,382	4,747,399
MORTGAGE AND LOAN PAYOFFS	76,167,338	129,564,559	67,368,338	17,369,911	1,761,525
MORTGAGE AND LOAN FORECLOSURES	1,132,619	337,413	321,368	1,110,469	353,407
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.3%	15.9%	17.2%	21.9%	24.8%
AVERAGE PURCHASE PRICE	310,661	315,056	359,852	385,955	422,550
WEIGHTED AVERAGE INTEREST RATE	3.564%	2.882%	3.097%	5.467%	5.968%
WEIGHTED AVERAGE BEGINNING TERM	355	357	356	355	346
WEIGHTED AVERAGE LOAN-TO-VALUE	89	90	89	89	90
FHA INSURANCE %	4.0%	16.9%	6.8%	9.4%	6.7%
VA INSURANCE %	1.0%	1.6%	1.4%	1.0%	8.0%
RD INSURANCE %	5.2%	5.3%	2.3%	2.9%	0.0%
HUD 184 INSURANCE %	1.0%	1.2%	3.0%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	59.6%	52.0%	54.8%	56.5%	66.3%
CONVENTIONAL UNINSURED %	29.2%	23.1%	31.7%	29.4%	19.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.3%	44.2%	47.5%	42.3%	37.3%
OTHER ALASKAN CITY %	54.7%	55.8%	52.5%	57.7%	62.7%
NORTHRIM BANK %	37.5%	47.4%	43.1%	36.2%	51.6%
OTHER SELLER SERVICER %	62.5%	52.6%	56.9%	63.8%	48.4%
STREAMLINE REFINANCE %	13.3%	15.4%	2.1%	0.0%	0.0%

FIRST HOME LIMITED	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	123,214,253	108,183,287	92,396,134	56,419,015	5,009,235
MORTGAGE AND LOAN COMMITMENTS	122,847,253	108,522,937	92,468,414	55,729,815	4,876,235
MORTGAGE AND LOAN PURCHASES	121,674,619	99,090,533	87,735,513	62,724,920	2,548,222
MORTGAGE AND LOAN PAYOFFS	68,523,444	124,422,264	84,723,900	33,767,699	3,331,425
MORTGAGE AND LOAN FORECLOSURES	3,250,966	1,362,588	2,345,347	1,903,886	252,991
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.7%	16.5%	15.7%	15.0%	13.3%
AVERAGE PURCHASE PRICE	227,365	223,893	243,099	248,679	230,283
WEIGHTED AVERAGE INTEREST RATE	3.227%	2.600%	2.798%	5.085%	5.660%
WEIGHTED AVERAGE BEGINNING TERM	357	356	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	6.3%	18.2%	12.1%	13.4%	11.7%
VA INSURANCE %	1.5%	1.6%	1.4%	3.7%	0.0%
RD INSURANCE %	10.5%	10.4%	4.8%	1.7%	8.3%
HUD 184 INSURANCE %	2.0%	2.2%	0.8%	1.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.3%	41.5%	52.2%	52.8%	44.1%
CONVENTIONAL UNINSURED %	31.4%	26.2%	28.7%	27.1%	35.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.3%	58.1%	56.0%	52.0%	48.7%
OTHER ALASKAN CITY %	47.7%	41.9%	44.0%	48.0%	51.3%
NORTHRIM BANK %	40.3%	54.7%	44.3%	36.0%	29.2%
OTHER SELLER SERVICER %	59.7%	45.3%	55.7%	64.0%	70.8%
STREAMLINE REFINANCE %	2.9%	14.4%	2.2%	0.0%	0.0%

RURAL HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,725,040	124,140,767	77,447,290	24,655,096	2,027,500
MORTGAGE AND LOAN COMMITMENTS	101,371,040	123,853,435	77,046,790	24,655,096	2,027,500
MORTGAGE AND LOAN PURCHASES	72,793,309	111,345,586	77,256,674	40,454,779	3,456,816
MORTGAGE AND LOAN PAYOFFS	76,556,628	95,558,314	55,153,814	12,378,219	856,422
MORTGAGE AND LOAN FORECLOSURES	730,497	228,409	0	202,477	98,941
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	18.5%	13.8%	9.7%	18.1%
AVERAGE PURCHASE PRICE	275,720	267,237	293,467	333,310	328,940
WEIGHTED AVERAGE INTEREST RATE	3.585%	2.934%	2.979%	4.878%	5.799%
WEIGHTED AVERAGE BEGINNING TERM	343	342	348	354	347
WEIGHTED AVERAGE LOAN-TO-VALUE	84	80	82	83	87
FHA INSURANCE %	0.2%	0.9%	1.3%	0.9%	0.0%
VA INSURANCE %	0.0%	0.0%	0.3%	0.9%	0.0%
RD INSURANCE %	5.1%	2.3%	4.2%	3.0%	8.8%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.5%	4.8%	8.7%	10.4%	32.1%
CONVENTIONAL UNINSURED %	86.1%	92.0%	85.0%	84.0%	59.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	35.6%	41.3%	40.0%	34.8%	27.2%
OTHER SELLER SERVICER %	64.4%	58.7%	60.0%	65.2%	72.8%
STREAMLINE REFINANCE %	25.1%	37.4%	14.4%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,048,853	32,418,679	39,903,674	28,423,377	2,425,780
MORTGAGE AND LOAN COMMITMENTS	32,048,853	32,418,679	39,454,674	28,423,377	2,425,780
MORTGAGE AND LOAN PURCHASES	28,430,702	24,794,641	29,065,321	28,850,144	456,198
MORTGAGE AND LOAN PAYOFFS	35,027,072	39,660,728	15,381,754	5,813,321	609,715
MORTGAGE AND LOAN FORECLOSURES	324,687	289,434	207,490	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.5%	4.1%	5.2%	6.9%	2.4%
AVERAGE PURCHASE PRICE	352,676	356,817	425,638	470,850	499,900
WEIGHTED AVERAGE INTEREST RATE	3.305%	2.692%	2.812%	5.051%	6.000%
WEIGHTED AVERAGE BEGINNING TERM	349	358	356	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	97	94	91	91
FHA INSURANCE %	2.4%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.0%	80.7%	72.2%	74.7%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.9%	7.9%	6.8%	6.5%	0.0%
CONVENTIONAL UNINSURED %	21.7%	11.4%	20.9%	18.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	32.7%	16.5%	27.7%	100.0%
OTHER ALASKAN CITY %	77.1%	67.3%	83.5%	72.3%	0.0%
NORTHRIM BANK %	28.4%	54.2%	42.0%	38.9%	0.0%
OTHER SELLER SERVICER %	71.6%	45.8%	58.0%	61.1%	100.0%
STREAMLINE REFINANCE %	11.7%	14.5%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	50,482,750	56,386,100	28,958,556	9,551,900	997,500
MORTGAGE AND LOAN COMMITMENTS	15,949,000	52,019,200	29,393,651	3,889,875	688,750
MORTGAGE AND LOAN PURCHASES	13,284,500	30,721,850	32,803,101	22,226,725	688,750
MORTGAGE AND LOAN PAYOFFS	17,227,761	41,525,579	47,828,168	22,602,541	4,205,941
MORTGAGE AND LOAN FORECLOSURES	0	0	786,496	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	5.1%	5.9%	5.3%	3.6%
AVERAGE PURCHASE PRICE	699,130	1,274,089	818,774	1,195,004	750,000
WEIGHTED AVERAGE INTEREST RATE	5.849%	5.380%	5.478%	6.010%	7.250%
WEIGHTED AVERAGE BEGINNING TERM	354	348	327	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	70	71	76	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	3.1%	100.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	96.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	19.5%	8.9%	12.9%	14.4%	100.0%
MULTI FAMILY (>4 UNIT) %	80.5%	91.1%	87.1%	85.6%	0.0%
ANCHORAGE %	81.1%	64.5%	66.8%	66.7%	100.0%
OTHER ALASKAN CITY %	18.9%	35.5%	33.2%	33.3%	0.0%
NORTHRIM BANK %	5.1%	9.6%	22.5%	26.1%	0.0%
OTHER SELLER SERVICER %	94.9%	90.4%	77.5%	73.9%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNIQUELY ALASKAN	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN COMMITMENTS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN PURCHASES	745,350	1,958,810	723,920	1,803,030	0
MORTGAGE AND LOAN PAYOFFS	720,246	1,978,419	1,280,241	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.1%	0.4%	N/A
AVERAGE PURCHASE PRICE	227,013	306,973	380,950	325,338	N/A
WEIGHTED AVERAGE INTEREST RATE	3.978%	3.166%	3.151%	3.822%	N/A
WEIGHTED AVERAGE BEGINNING TERM	336	298	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	80	71	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	62.3%	72.2%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	37.7%	27.8%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	40.4%	0.0%	0.0%	N/A

UNCONVENTIONAL LOANS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	2,500,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	1,000,000	4,000,000	3,000,000	2,500,000	1,500,000
MORTGAGE AND LOAN PURCHASES	2,500,000	4,000,000	3,000,000	1,500,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.7%	0.5%	0.4%	7.8%
AVERAGE PURCHASE PRICE	1,250,000	1,333,333	1,500,000	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	3.300%	3.000%	3.000%	4.000%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	372	279	371	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.0%	62.5%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	60.0%	37.5%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**1,398,540**	**2,545,750**	**1,220,000**	**1,771,600**	**0**
MORTGAGE AND LOAN COMMITMENTS	**831,000**	**2,522,500**	**1,220,000**	**1,771,600**	**500,000**
MORTGAGE AND LOAN PURCHASES	**1,155,655**	**402,500**	**1,359,090**	**1,051,600**	**0**
MORTGAGE AND LOAN PAYOFFS	**139,026**	**341,003**	**88,979**	**50,887**	**13,467**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.2%	0.3%	N/A
AVERAGE PURCHASE PRICE	288,914	134,167	271,818	383,667	N/A
WEIGHTED AVERAGE INTEREST RATE	5.787%	5.120%	4.974%	6.452%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	179	180	322	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	97	86	82	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.5%	52.8%	10.8%	20.9%	N/A
OTHER ALASKAN CITY %	87.5%	47.2%	89.2%	79.1%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,142,143	13,403,287	6,841,280	0	0
MORTGAGE AND LOAN COMMITMENTS	5,665,438	12,936,555	6,630,273	0	0
MORTGAGE AND LOAN PURCHASES	3,117,641	11,908,824	5,434,334	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	2.0%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	265,100	258,174	252,355	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.673%	3.195%	3.834%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	100.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	32.2%	55.3%	54.0%	N/A	N/A
OTHER ALASKAN CITY %	67.8%	44.7%	46.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$142,550,000	$27,450,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$12,650,000	$0	$76,720,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$7,090,000	$0	$73,780,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$7,705,000	$10,230,000	$14,215,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$690,000	$4,330,000	$12,830,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,550,000	$40,735,000	$16,715,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$23,645,000	$32,825,000	$43,530,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$8,625,000	$68,405,000	$32,230,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$8,475,000	$37,495,000	$90,730,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$7,370,000	$12,810,000	$114,990,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$595,000	$870,000	$37,600,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$0	$0	$87,965,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$46,320,000	$0	$30,260,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$56,610,000	$0	$36,980,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 3/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$35,400,000	$0	$59,715,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$12,255,000	$0	$17,030,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$23,060,000	$0	$55,045,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$36,165,000	$0	$75,370,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$21,300,000	$0	$72,065,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$14,785,000	$0	$40,835,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$26,160,000	$0	$117,795,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$4,685,000	$0	$30,885,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$5,815,000	$0	$54,185,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$2,100,000	$0	$94,565,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$2,710,000	$0	$94,990,000
				State Capital Project Bonds II Total			**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**
				Total AHFC Bonds and Notes			**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	22,550,000	27,450,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$142,550,000**	**$27,450,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys** / **Fitch**	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$12,650,000**	**$0**	**$76,720,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$7,090,000**	**$0**	**$73,780,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$7,705,000**	**$10,230,000**	**$14,215,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$690,000**	**$4,330,000**	**$12,830,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	255,000	415,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Bonds (Veterans Mortgage Program) — **S and P** | **Moodys** | **Fitch**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker	Prem	PAC	530,000	0	160,000	370,000
2	011839UL9	4.000%	2040	Dec	Sinker	Prem	PAC	540,000	0	165,000	375,000
2	011839UL9	4.000%	2041	Jun	Sinker	Prem	PAC	550,000	0	165,000	385,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker	Prem	PAC	560,000	0	170,000	390,000
2	011839UL9	4.000%	2042	Jun	Sinker	Prem	PAC	575,000	0	170,000	405,000
2	011839UL9	4.000%	2042	Dec	Sinker	Prem	PAC	585,000	0	170,000	415,000
2	011839UL9	4.000%	2043	Jun	Sinker	Prem	PAC	595,000	0	175,000	420,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker	Prem	PAC	605,000	0	180,000	425,000
2	011839UL9	4.000%	2044	Jun	Sinker	Prem	PAC	625,000	0	190,000	435,000
2	011839UL9	4.000%	2044	Dec	Sinker	Prem	PAC	635,000	0	200,000	435,000
2	011839UL9	4.000%	2045	Jun	Sinker	Prem	PAC	650,000	0	200,000	450,000
2	011839UL9	4.000%	2045	Dec	Sinker	Prem	PAC	660,000	0	205,000	455,000
2	011839UL9	4.000%	2046	Jun	Sinker	Prem	PAC	670,000	0	205,000	465,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker	Prem	PAC	685,000	0	205,000	480,000
2	011839UL9	4.000%	2047	Jun	Sinker	Prem	PAC	700,000	0	210,000	490,000
2	011839UL9	4.000%	2047	Dec	Sinker	Prem	PAC	715,000	0	220,000	495,000
2	011839UL9	4.000%	2048	Jun	Sinker	Prem	PAC	725,000	0	220,000	505,000
2	011839UL9	4.000%	2048	Dec	Term	Prem	PAC	740,000	0	215,000	525,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,550,000**	**$40,735,000**	**$16,715,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* | *Aa1* | *AA+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 AA+
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker	Prem	PAC	265,000	0	205,000	60,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker	Prem	PAC	270,000	0	205,000	65,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker	Prem	PAC	275,000	0	210,000	65,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker	Prem	PAC	285,000	0	215,000	70,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker	Prem	PAC	285,000	0	205,000	80,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker	Prem	PAC	290,000	0	205,000	85,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker	Prem	PAC	295,000	0	210,000	85,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker	Prem	PAC	300,000	0	210,000	90,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker	Prem	PAC	305,000	0	210,000	95,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker	Prem	PAC	310,000	0	210,000	100,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker	Prem	PAC	320,000	0	215,000	105,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker	Prem	PAC	325,000	0	220,000	105,000
01170RFN7	3.500%	2034	Jun	Sinker	Prem	PAC	330,000	0	225,000	105,000
01170RFN7	3.500%	2034	Dec	Sinker	Prem	PAC	335,000	0	230,000	105,000
01170RFN7	3.500%	2035	Jun	Sinker	Prem	PAC	340,000	0	235,000	105,000
01170RFN7	3.500%	2035	Dec	Sinker	Prem	PAC	350,000	0	240,000	110,000
01170RFN7	3.500%	2036	Jun	Sinker	Prem	PAC	355,000	0	245,000	110,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker	Prem	PAC	360,000	0	250,000	110,000
01170RFN7	3.500%	2037	Jun	Sinker	Prem	PAC	370,000	0	260,000	110,000
01170RFN7	3.500%	2037	Dec	Sinker	Prem	PAC	375,000	0	265,000	110,000
01170RFN7	3.500%	2038	Jun	Sinker	Prem	PAC	380,000	0	270,000	110,000
01170RFN7	3.500%	2038	Dec	Sinker	Prem	PAC	390,000	0	270,000	120,000
01170RFN7	3.500%	2039	Jun	Sinker	Prem	PAC	395,000	0	270,000	125,000
01170RFN7	3.500%	2039	Dec	Sinker	Prem	PAC	405,000	0	280,000	125,000
01170RFN7	3.500%	2040	Jun	Sinker	Prem	PAC	410,000	0	285,000	125,000
01170RFN7	3.500%	2040	Dec	Sinker	Prem	PAC	420,000	0	290,000	130,000
01170RFN7	3.500%	2041	Jun	Sinker	Prem	PAC	425,000	0	295,000	130,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker	Prem	PAC	435,000	0	305,000	130,000
01170RFN7	3.500%	2042	Jun	Sinker	Prem	PAC	445,000	0	315,000	130,000
01170RFN7	3.500%	2042	Dec	Sinker	Prem	PAC	450,000	0	315,000	135,000
01170RFN7	3.500%	2043	Jun	Sinker	Prem	PAC	460,000	0	325,000	135,000
01170RFN7	3.500%	2043	Dec	Sinker	Prem	PAC	470,000	0	330,000	140,000
01170RFN7	3.500%	2044	Jun	Sinker	Prem	PAC	480,000	0	335,000	145,000
01170RFN7	3.500%	2044	Dec	Sinker	Prem	PAC	485,000	0	340,000	145,000
01170RFN7	3.500%	2045	Jun	Sinker	Prem	PAC	495,000	0	345,000	150,000

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170RFN7	3.500%	2045	Dec	Sinker	Prem	PAC	505,000	0	350,000	155,000
01170RFN7	3.500%	2046	Jun	Term	Prem	PAC	305,000	0	200,000	105,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$23,645,000**	**$32,825,000**	**$43,530,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker	Prem	PAC	1,500,000	0	710,000	790,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker	Prem	PAC	2,180,000	0	1,025,000	1,155,000
01170RGV8	4.000%	2041	Dec	Sinker	Prem	PAC	2,225,000	0	1,040,000	1,185,000
01170RGV8	4.000%	2042	Jun	Sinker	Prem	PAC	2,270,000	0	1,070,000	1,200,000
01170RGV8	4.000%	2042	Dec	Sinker	Prem	PAC	2,320,000	0	1,090,000	1,230,000
01170RGV8	4.000%	2043	Jun	Sinker	Prem	PAC	2,370,000	0	1,115,000	1,255,000
01170RGV8	4.000%	2043	Dec	Sinker	Prem	PAC	2,420,000	0	1,145,000	1,275,000
01170RGV8	4.000%	2044	Jun	Sinker	Prem	PAC	2,475,000	0	1,165,000	1,310,000
01170RGV8	4.000%	2044	Dec	Sinker	Prem	PAC	2,525,000	0	1,185,000	1,340,000
01170RGV8	4.000%	2045	Jun	Sinker	Prem	PAC	2,585,000	0	1,220,000	1,365,000
01170RGV8	4.000%	2045	Dec	Sinker	Prem	PAC	2,640,000	0	1,240,000	1,400,000
01170RGV8	4.000%	2046	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2046	Dec	Sinker	Prem	PAC	2,755,000	0	1,295,000	1,460,000
01170RGV8	4.000%	2047	Jun	Sinker	Prem	PAC	2,815,000	0	1,325,000	1,490,000
01170RGV8	4.000%	2047	Dec	Sinker	Prem	PAC	2,870,000	0	1,350,000	1,520,000
01170RGV8	4.000%	2048	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2048	Dec	Term	Prem	PAC	835,000	0	390,000	445,000
						GM18A Total	**$109,260,000**	**$8,625,000**	**$68,405,000**	**$32,230,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	405,000	645,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	600,000	940,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	605,000	970,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	625,000	985,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	630,000	1,015,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	650,000	1,030,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	660,000	1,055,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	675,000	1,080,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	690,000	1,105,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	705,000	1,130,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	720,000	1,155,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	735,000	1,180,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	750,000	1,205,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	765,000	1,235,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	290,000	495,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$8,475,000**	**$37,495,000**	**$90,730,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	350,000	985,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	975,000	2,815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	995,000	2,865,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,015,000	2,915,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,035,000	2,970,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,055,000	3,015,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,075,000	3,080,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,090,000	3,130,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,110,000	3,190,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,130,000	3,250,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	800,000	2,295,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	465,000	1,315,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	465,000	1,345,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	465,000	1,375,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	475,000	1,395,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	310,000	930,000
						GM20A Total	**$135,170,000**	**$7,370,000**	**$12,810,000**	**$114,990,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	0	0	410,000
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	40,000	560,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	45,000	760,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	45,000	775,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	50,000	785,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	50,000	795,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	50,000	810,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	50,000	825,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	50,000	840,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	50,000	855,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	50,000	870,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	50,000	885,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	50,000	900,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	55,000	915,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	55,000	930,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	60,000	945,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	60,000	960,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	60,000	975,000
							GM22A Total	**$39,065,000**	**$595,000**	**$870,000**	**$37,600,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **Bank of America**	*AA+*	*Aa1* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	0	0	210,000
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	01170RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	01170RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	01170RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	01170RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	01170RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	01170RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	0	1,745,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	0	2,250,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **Bank of America**	*AA+* / *Aa1*	*N/A*
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	0	2,375,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	0	2,440,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	0	2,505,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	0	2,575,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	0	2,645,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	0	2,715,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	0	2,790,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	0	2,865,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	0	2,525,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	0	815,000
						GM22C Total	**$87,965,000**	**$0**	**$0**	**$87,965,000**
				General Mortgage Revenue Bonds II Total			**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0

Governmental Purpose Bonds

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1 WD/WD*
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$46,320,000**	**$0**	**$30,260,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1 WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$56,610,000**	**$0**	**$36,980,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0	0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC14A State Capital Project Bonds II, 2014 Series A **Exempt** Prog: **621** Yield: **3.448%** Delivery: **1/15/2014** Underwriter: **J.P. Morgan** *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$35,400,000**	**$0**	**$59,715,000**

SC14B State Capital Project Bonds II, 2014 Series B **Exempt** Prog: **621** Yield: **2.682%** Delivery: **6/12/2014** Underwriter: **J.P. Morgan** *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$12,255,000**	**$0**	**$17,030,000**

SC14D State Capital Project Bonds II, 2014 Series D **Exempt** Prog: **621** Yield: **2.581%** Delivery: **11/6/2014** Underwriter: **J.P. Morgan** *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2	AA+
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$23,060,000**	**$0**	**$55,045,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$36,165,000**	**$0**	**$75,370,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II									**S and P**		**Moodys**	**Fitch**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*		*Aa2*	*AA+*
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000		
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000		
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000		
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000		
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000		
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000		
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000		
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000		
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000		
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000		
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000		
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000		
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000		
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000		
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000		
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000		
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000		
						SC15B Total	**$93,365,000**	**$21,300,000**	**$0**	**$72,065,000**		
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*		*Aa2*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0		
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0		
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0		
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0		
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0		
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0		
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0		
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000		
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000		
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000		
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000		
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000		
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000		
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000		
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000		
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000		
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000		
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000		
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000		
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000		
						SC15C Total	**$55,620,000**	**$14,785,000**	**$0**	**$40,835,000**		
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*		*Aa2*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0		
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0		
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0		
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0		
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0		
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0		
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0		
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0		
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0		
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0		
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000		
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000		
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000		
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000		

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$26,160,000**	**$0**	**$117,795,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000

State Capital Project Bonds II — S and P | Moodys | Fitch

SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

SC18B State Capital Project Bonds II, 2018 Series B — **Exempt** — Prog: **621** — Yield: **3.081%** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$4,685,000**	**$0**	**$30,885,000**

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2033	Dec	Sinker	Tax	SWAP	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	SWAP	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	SWAP	4,470,000	0	0	4,470,000

State Capital Project Bonds II

S and P	Moodys	Fitch

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* — *Aa2/VMIG1* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2035	Jun	Sinker	Tax	SWAP	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	SWAP	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	SWAP	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	SWAP	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	SWAP	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	SWAP	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	SWAP	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	SWAP	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	SWAP	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	SWAP	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	SWAP	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	SWAP	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	SWAP	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	SWAP	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	SWAP	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	SWAP	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	SWAP	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	SWAP	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	SWAP	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	SWAP	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* — *Aa2* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$5,815,000**	**$0**	**$54,185,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$2,100,000**	**$0**	**$94,565,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+* / *Aa2*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* / *Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* / *Aa1/VMIG1*	*N/A*
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+* / *Aa2*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	0	0	2,295,000
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$2,710,000**	**$0**	**$94,990,000**
						State Capital Project Bonds II Total	**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$95,890,000**					**Total AHFC Bonds**	**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date: $53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$548,077	9.76%	163
Remaining Principal Balance:	$63,773,965	3-Months	$770,444	4.68%	78
Weighted Average Seasoning:	84	6-Months	$1,591,926	4.84%	81
Weighted Average Interest Rate:	4.357%	12-Months	$3,636,322	5.47%	91
Bond Yield (TIC):	N/A	Life	$354,998,126	12.42%	207

2 Home Mortgage Revenue Bonds, 2007 Series A

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$276,106	4.60%	77
Remaining Principal Balance:	$70,153,340	3-Months	$843,894	4.66%	78
Weighted Average Seasoning:	60	6-Months	$2,165,294	6.03%	100
Weighted Average Interest Rate:	3.908%	12-Months	$4,848,888	6.77%	113
Bond Yield (TIC):	N/A	Life	$183,195,675	14.97%	249

3 Home Mortgage Revenue Bonds, 2007 Series B

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$716,506	12.07%	201
Remaining Principal Balance:	$66,485,747	3-Months	$1,114,917	6.42%	107
Weighted Average Seasoning:	63	6-Months	$1,431,239	4.18%	70
Weighted Average Interest Rate:	3.873%	12-Months	$3,575,870	5.28%	88
Bond Yield (TIC):	N/A	Life	$162,801,877	13.66%	228

4 Home Mortgage Revenue Bonds, 2007 Series D

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$386,508	4.77%	80
Remaining Principal Balance:	$94,612,506	3-Months	$1,060,027	4.35%	72
Weighted Average Seasoning:	55	6-Months	$3,354,040	7.02%	117
Weighted Average Interest Rate:	3.721%	12-Months	$7,878,037	8.19%	137
Bond Yield (TIC):	N/A	Life	$226,142,632	14.66%	244

5 Home Mortgage Revenue Bonds, 2009 Series A

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$67,328	0.72%	12
Remaining Principal Balance:	$111,536,660	3-Months	$672,171	2.37%	39
Weighted Average Seasoning:	56	6-Months	$2,556,997	4.51%	75
Weighted Average Interest Rate:	3.487%	12-Months	$7,802,489	6.89%	115
Bond Yield (TIC):	N/A	Life	$225,883,620	14.69%	245

6 Home Mortgage Revenue Bonds, 2009 Series B

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$136,695	1.32%	22
Remaining Principal Balance:	$123,587,327	3-Months	$503,372	1.61%	27
Weighted Average Seasoning:	55	6-Months	$2,310,080	3.71%	62
Weighted Average Interest Rate:	3.529%	12-Months	$7,984,752	6.44%	107
Bond Yield (TIC):	N/A	Life	$229,709,328	14.33%	239

7 Home Mortgage Revenue Bonds, 2009 Series D

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$567,146	5.33%	89
Remaining Principal Balance:	$124,027,931	3-Months	$1,012,500	3.19%	53
Weighted Average Seasoning:	58	6-Months	$2,720,637	4.28%	71
Weighted Average Interest Rate:	3.700%	12-Months	$9,064,436	7.14%	119
Bond Yield (TIC):	N/A	Life	$228,517,552	14.20%	237

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$427,098	15.46%	258
Remaining Principal Balance:	$30,308,453	3-Months	$767,613	9.48%	158
Weighted Average Seasoning:	64	6-Months	$2,074,767	12.31%	205
Weighted Average Interest Rate:	3.246%	12-Months	$3,449,953	10.17%	170
Bond Yield (TIC):	2.578%	Life	$46,130,893	16.01%	267

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$7,705	0.40%	7
Remaining Principal Balance:	$23,278,088	3-Months	$258,110	4.28%	71
Weighted Average Seasoning:	41	6-Months	$555,647	4.62%	77
Weighted Average Interest Rate:	3.685%	12-Months	$3,843,267	16.08%	268
Bond Yield (TIC):	3.217%	Life	$39,498,002	24.68%	491

10 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$314,854	6.04%	101
Remaining Principal Balance:	$60,464,118	3-Months	$1,151,593	7.25%	121
Weighted Average Seasoning:	73	6-Months	$2,206,390	6.93%	116
Weighted Average Interest Rate:	3.618%	12-Months	$5,662,075	8.67%	144
Bond Yield (TIC):	2.532%	Life	$39,449,348	7.47%	125

11 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$672,533	12.67%	211
Remaining Principal Balance:	$59,243,845	3-Months	$1,284,933	8.20%	137
Weighted Average Seasoning:	58	6-Months	$1,901,476	6.12%	102
Weighted Average Interest Rate:	4.338%	12-Months	$6,838,727	10.38%	173
Bond Yield (TIC):	3.324%	Life	$42,815,883	10.75%	179

12 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$60,817	8.25%	137
Remaining Principal Balance:	$8,448,142	3-Months	$344,499	14.67%	244
Weighted Average Seasoning:	158	6-Months	$552,169	11.74%	196
Weighted Average Interest Rate:	4.560%	12-Months	$1,567,019	15.15%	253
Bond Yield (TIC):	3.324%	Life	$47,027,054	19.39%	323

13 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$795,056	8.92%	149
Remaining Principal Balance:	$101,680,707	3-Months	$1,904,592	7.13%	119
Weighted Average Seasoning:	65	6-Months	$3,903,384	7.39%	123
Weighted Average Interest Rate:	3.632%	12-Months	$8,388,603	7.88%	131
Bond Yield (TIC):	2.550%	Life	$49,846,369	11.52%	192

14 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$17,246	0.94%	16
Remaining Principal Balance:	$21,921,761	3-Months	$234,949	4.15%	69
Weighted Average Seasoning:	74	6-Months	$520,025	4.54%	76
Weighted Average Interest Rate:	4.263%	12-Months	$1,068,776	4.57%	76
Bond Yield (TIC):	2.550%	Life	$16,416,717	16.72%	279

15 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$359,681	3.33%	56
Remaining Principal Balance:	$127,262,551	3-Months	$1,494,309	4.54%	76
Weighted Average Seasoning:	60	6-Months	$3,001,302	4.58%	76
Weighted Average Interest Rate:	3.095%	12-Months	$8,962,178	6.73%	112
Bond Yield (TIC):	1.822%	Life	$27,977,769	7.86%	131

16 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$461,795	5.28%	88
Remaining Principal Balance:	$101,908,609	3-Months	$1,089,055	4.15%	69
Weighted Average Seasoning:	62	6-Months	$1,792,615	3.47%	58
Weighted Average Interest Rate:	3.556%	12-Months	$6,576,518	6.35%	106
Bond Yield (TIC):	1.822%	Life	$47,847,641	18.37%	306

17 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$5,785	0.18%	4
Remaining Principal Balance:	$37,999,513	3-Months	$189,910	1.96%	49
Weighted Average Seasoning:	21	6-Months	$340,492	1.76%	47
Weighted Average Interest Rate:	3.235%	12-Months	$1,209,680	3.07%	99
Bond Yield (TIC):	2.024%	Life	$1,400,693	2.84%	101

18 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$122,717	1.07%	18
Remaining Principal Balance:	$137,321,569	3-Months	$837,190	2.39%	40
Weighted Average Seasoning:	56	6-Months	$2,892,153	4.11%	68
Weighted Average Interest Rate:	3.775%	12-Months	$6,935,049	4.86%	81
Bond Yield (TIC):	2.024%	Life	$10,805,076	5.96%	99

19 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$16,241	0.27%	14
Remaining Principal Balance:	$71,427,629	3-Months	$43,417	0.24%	14
Weighted Average Seasoning:	10	6-Months	$59,727	0.25%	15
Weighted Average Interest Rate:	5.024%	12-Months	$59,727	0.25%	15
Bond Yield (TIC):	4.290%	Life	$59,727	0.25%	15

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$5,959,893	4.76%	80
Remaining Principal Balance:	$1,435,442,462	3-Months	$15,577,495	4.18%	71
Weighted Average Seasoning:	58	6-Months	$35,930,360	4.85%	82
Weighted Average Interest Rate:	3.736%	12-Months	$99,352,362	6.66%	113
Bond Yield (TIC):	N/A	Life	$1,980,523,983	11.83%	200

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

03/31/23

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2023	10,345,000	-	**10,345,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,160,000	-	1,160,000
C1911	775,000	-	775,000
GM16A	845,000	-	845,000
GM18A	2,375,000	-	2,375,000
GM19A	1,380,000	-	1,380,000
GM20A	3,210,000	-	3,210,000
GM22A	600,000	-	600,000

ALASKA HOUSING FINANCE CORPORATION *03/31/23*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	30,260,000	36,980,000	27,450,000	64,395,000	64,395,000	76,720,000	73,790,000	73,790,000	73,780,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.90%	3.90%	3.69%	3.93%	4.00%	3.90%	3.90%	3.90%	3.90%	4.93%	4.90%	4.85%	4.85%
Average Rate	1.11%	1.11%	1.27%	0.84%	0.82%	0.81%	0.53%	0.52%	0.55%	1.52%	1.50%	1.27%	3.21%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	4.90%	7.00%	4.85%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.11%	1.11%	1.09%	0.77%	0.77%	0.77%	0.55%	0.55%	0.56%	1.40%	1.39%	1.13%	3.12%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.12%	0.11%	0.15%	0.09%
FY 2022 Avg	0.24%	0.24%	0.25%	0.24%	0.24%	0.24%	0.24%	0.24%	0.24%	0.33%	0.33%	0.30%	1.21%
FY 2023 Avg	2.27%	2.27%	2.10%	2.27%	2.28%	2.27%	2.27%	2.27%	2.27%	3.50%	3.49%	3.47%	3.47%
FY 2023 Sprd	(0.01%)	(0.01%)	(0.19%)	(0.01%)	(0.00%)	(0.02%)	(0.02%)	(0.02%)	(0.01%)	0.10%	0.10%	0.08%	0.07%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	36,980,000	4.113%	1.024%	3.089%	1.114%	4.202%	0.089%	61,717,666	16,089,604	45,628,062
E021A	Goldman	AA-/Aa2	06/01/32	27,450,000	2.980%	0.873%	2.107%	1.274%	3.381%	0.401%	34,547,829	9,894,282	24,653,547
E071A[1]	Goldman	AA-/Aa2	12/01/41	123,306,000	3.735%	0.873%	2.862%	0.832%	3.694%	(0.041%)	81,040,231	17,354,489	63,685,742
E071A[2]	JP Morgan	A+/Aa1	12/01/41	82,204,000	3.720%	0.873%	2.847%	0.808%	3.655%	(0.065%)	53,826,713	11,693,182	42,133,530
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	66,408,000	3.761%	0.669%	3.092%	0.529%	3.620%	(0.141%)	36,689,066	5,825,979	30,863,087
E091A[2]	Goldman	AA-/Aa2	12/01/40	66,408,000	3.761%	0.669%	3.092%	0.523%	3.615%	(0.146%)	36,689,066	5,552,605	31,136,460
E091A[3]	JP Morgan	A+/Aa1	12/01/40	88,544,000	3.740%	0.669%	3.071%	0.545%	3.616%	(0.124%)	48,645,610	7,705,951	40,939,660
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.274%	1.948%	1.275%	3.223%	0.001%	15,787,800	4,706,141	11,081,659
			TOTAL	**631,300,000**	**3.615%**	**0.899%**	**2.715%**	**0.858%**	**3.574%**	**(0.041%)**	**368,943,980**	**78,822,234**	**290,121,747**

FY 2023 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY23	Bond Data	Exempt WF	Exempt FHLB	Exempt SSBT	AMT FHLB	Taxable Self	Total FY23	Total FY22	Total FY21
WF	Allocation	14.2%	13.5%	19.7%	2.6%	49.9%	100.0%	100.0%	100.0%
2.27%	Avg Rate	2.27%	2.27%	2.27%	2.10%	3.48%	2.87%	0.27%	0.17%
#1 RA FY22	Max Rate	4.30%	4.30%	4.30%	4.32%	4.93%	4.93%	1.67%	0.67%
TD	Min Rate	0.61%	0.65%	0.61%	0.42%	1.58%	0.42%	0.02%	0.02%
0.24%	Bench Spread	(0.02%)	(0.01%)	(0.01%)	(0.19%)	0.09%	0.03%	(0.02%)	0.02%

MONTHLY FLOAT SUMMARY	
March 31, 2023	
Total Bonds	**$2,322,915,000**
Total Float	**$1,041,560,000**
Self-Liquid	**$320,000,000**
Float %	**44.8%**
Hedge %	**60.6%**

AHFC LIQUIDITY ANALYSIS

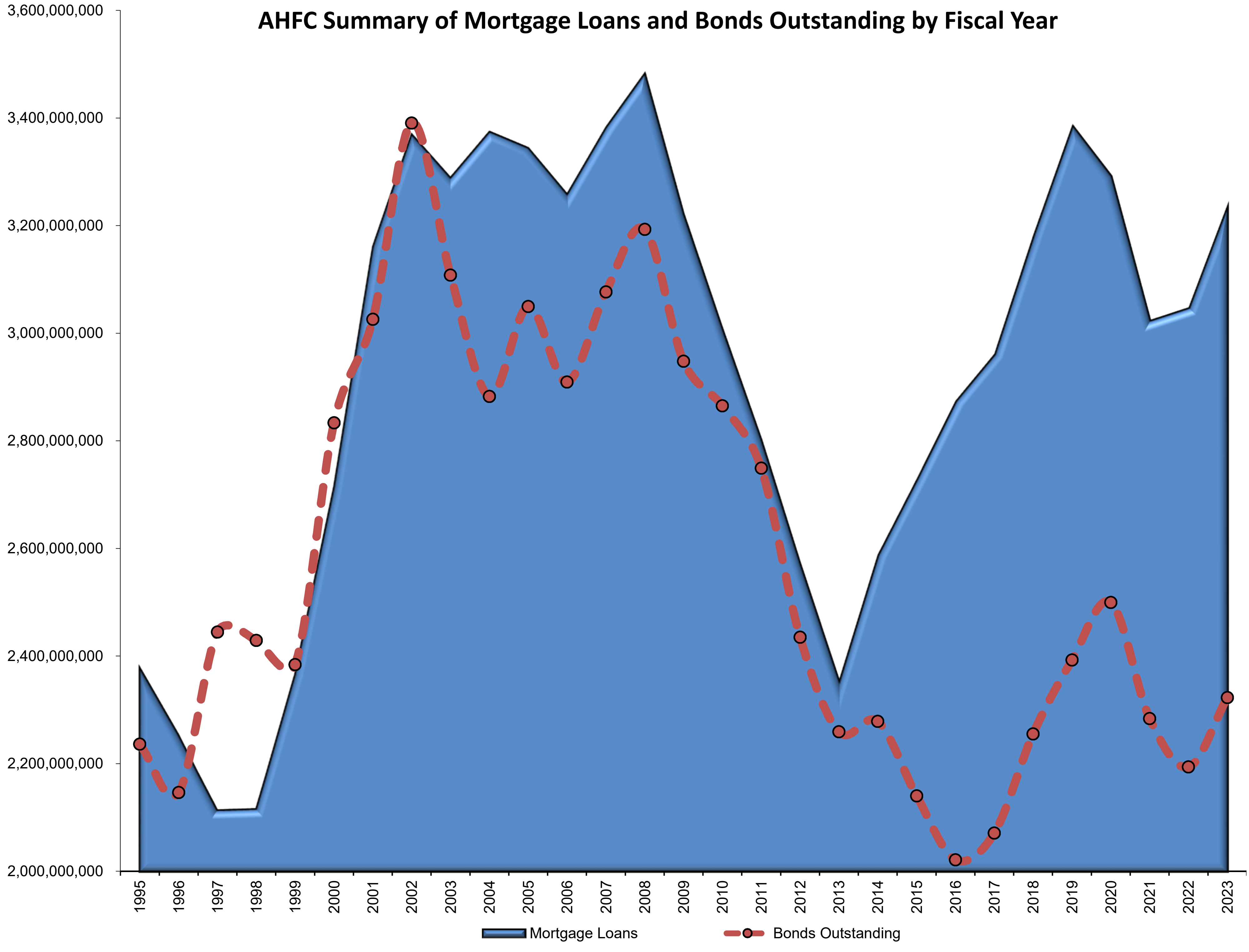
03/31/23

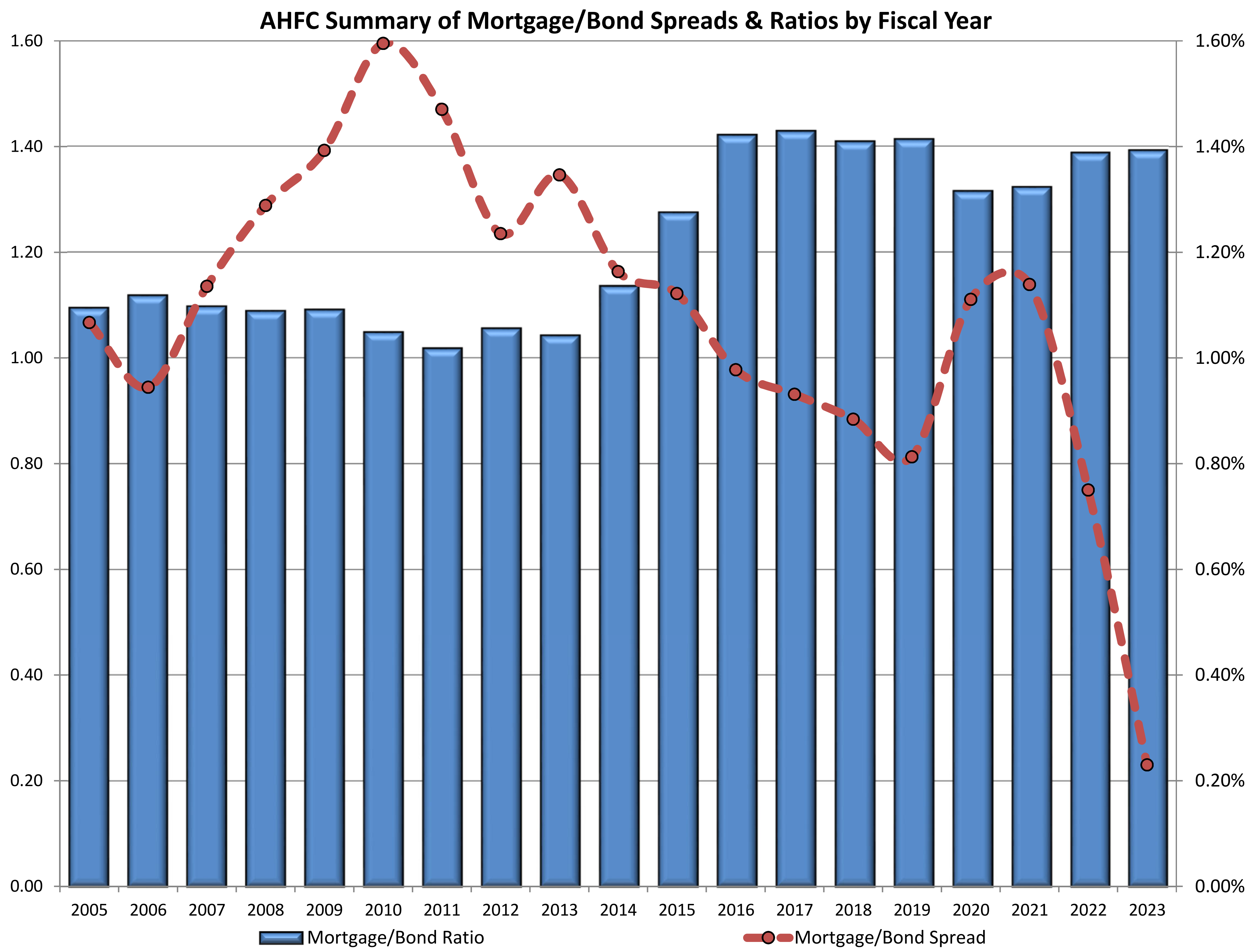
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	4.73	03/31/23	36,239,436		36,239,436	36,239,436
		CP2	4.92	04/05/23	19,989,222		13,392,779	18,510,020
2	SAM Commercial Paper (Collateralized)	MMF1	4.73	03/31/23	210,934		210,934	210,934
		CP1	4.97	05/02/23	71,691,540	48,033,332	48,033,332	66,386,366
		CP2	5.05	05/01/23	24,199,358		16,213,570	22,408,605
3	AHFC Liquidity Reserve Fund (H)	MMF3	4.92	03/31/23	8,983,546	8,983,546	8,983,546	8,983,546
		CP1	5.00	08/22/23	92,020,443	61,653,697	61,653,697	85,210,930
4	AHFC Liquidity Reserve Fund (A)	MMF3	4.92	03/31/23	319,743	319,743	319,743	319,743
		CP1	4.96	06/29/23	107,453,522	71,993,859	71,993,859	99,501,961
5	State Capital Project Bonds (Unrestricted)	MMF2	4.93	03/31/23	104,062,560	104,062,560	104,062,560	104,062,560
		CP1	4.88	04/27/23	32,338,002	21,666,462	21,666,462	29,944,990
6	AHFC Operations Reserve Fund	MMF3	4.92	03/31/23	27,173,172	27,173,172	27,173,172	27,173,172
		BOND	5.40	01/27/26	10,009,910	9,008,919	9,109,018	9,008,919
		CP1	4.77	05/08/23	51,791,912	34,700,581	34,700,581	47,959,310
		CP2	5.04	05/15/23	10,933,450		7,325,412	10,124,375
7	State of Alaska Investment Pool	GEF	0.59	02/28/23	1,507,626	1,281,482	1,010,109	1,507,626
8	Alaska USA Accounts Payable	CASH	0.05	03/31/23	8,672,390		8,672,390	8,672,390
9	Revolving Credit Agreement	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**4.85**	**06/04/23**	**807,596,766**	**588,877,353**	**670,760,600**	**776,224,884**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	95,890,000	95,890,000	95,890,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**415,890,000**	**415,890,000**	**415,890,000**	**470,000,000**
	Excess of Sources Over Requirements				**391,706,766**	**172,987,353**	**254,870,600**	**306,224,884**
	Ratio of Sources to Requirements				**1.94**	**1.42**	**1.61**	**1.65**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**172,987,353**	**254,870,600**	**188,724,884**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	27,450,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	205,510,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	147,580,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	73,780,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	67,240,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**721,560,000**

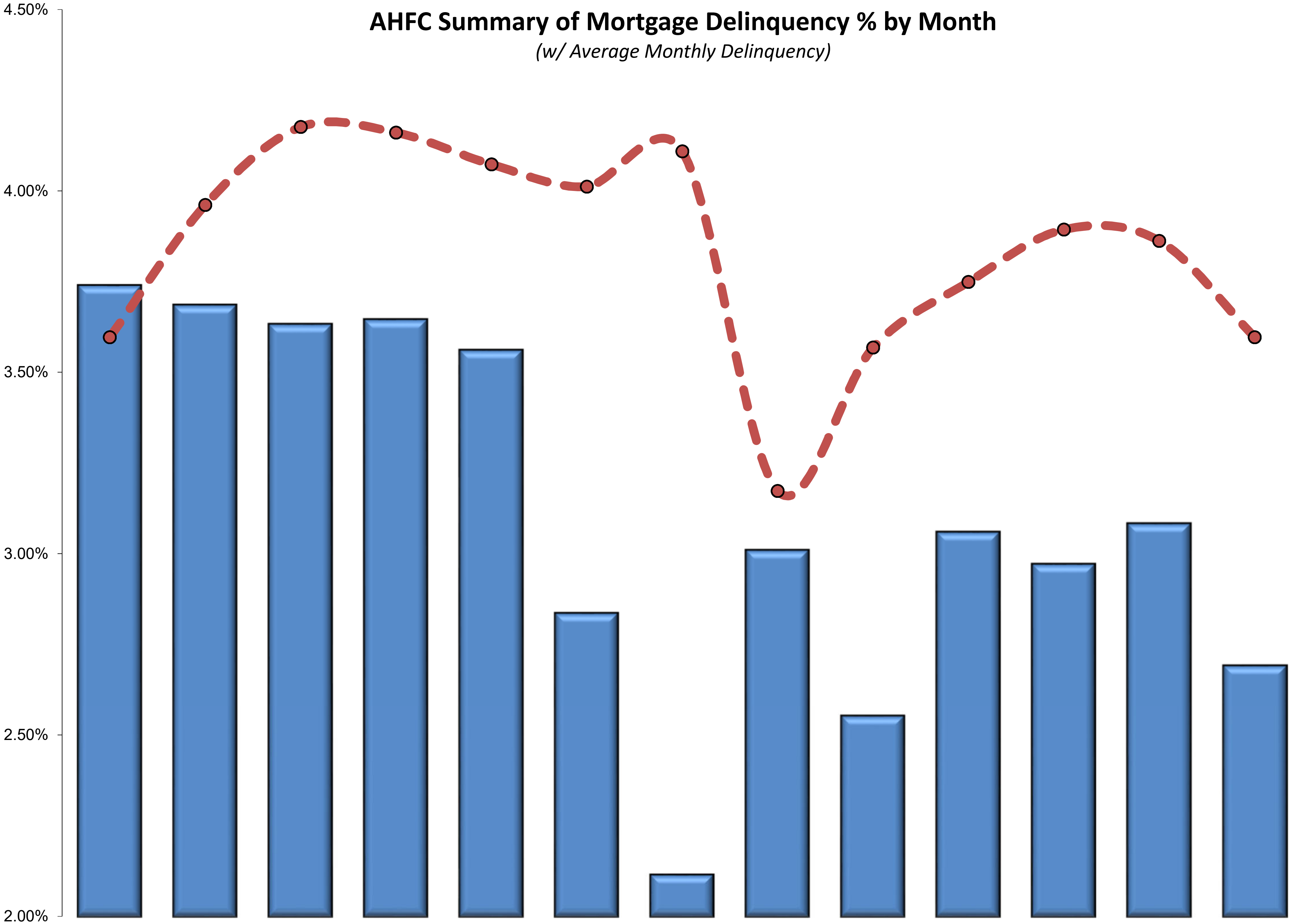
Investment Types	
MMF1	36,450,370
MMF2	104,062,560
MMF3	36,476,461
CP1	355,295,419
CP2	55,122,030
Other	20,189,926
Total	**607,596,766**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Loans
Bonds Outstanding

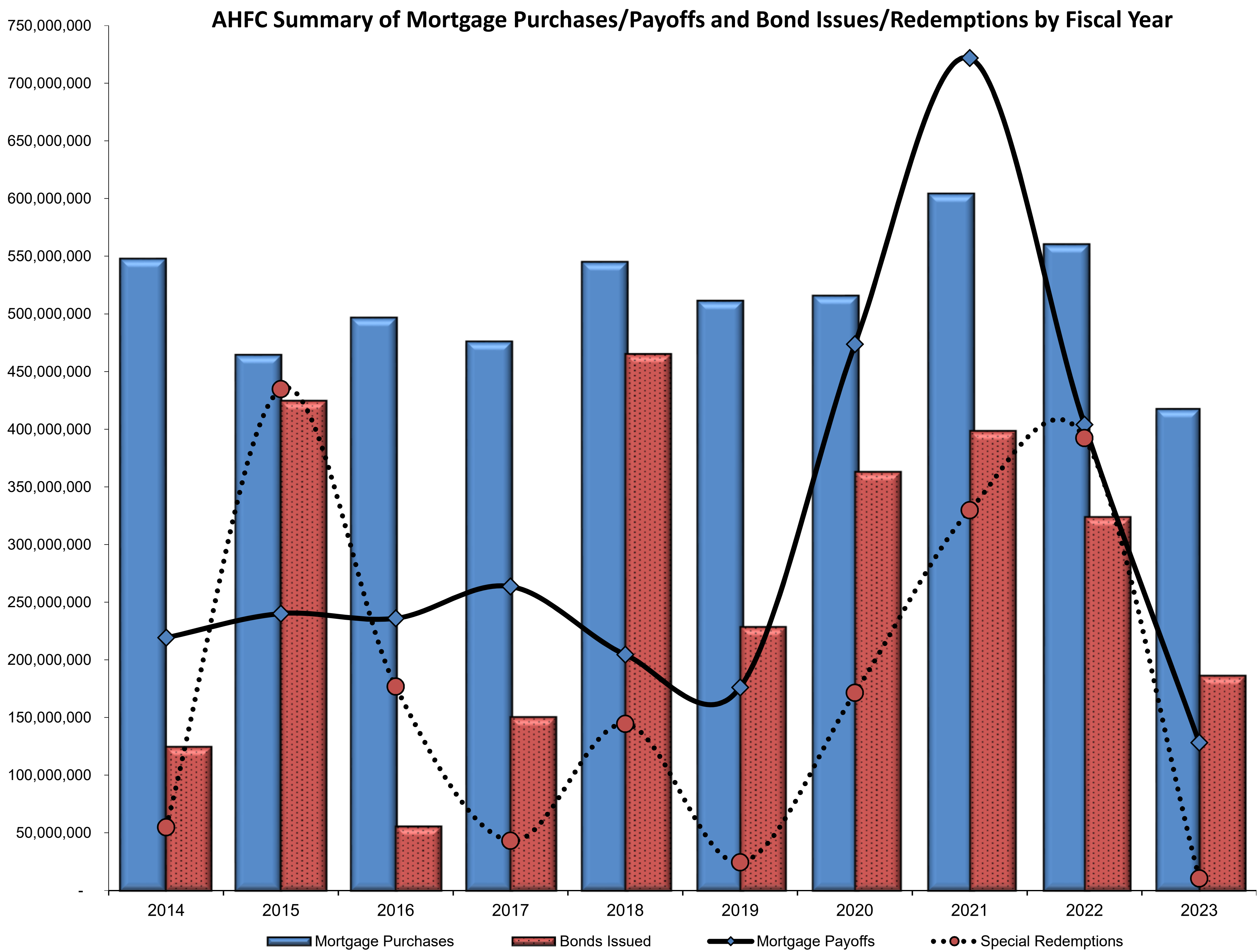

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23
Del	3.74%	3.69%	3.63%	3.65%	3.56%	2.84%	2.12%	3.01%	2.55%	3.06%	2.97%	3.08%	2.69%
Avg	3.60%	3.96%	4.18%	4.16%	4.07%	4.01%	4.11%	3.17%	3.57%	3.75%	3.89%	3.86%	3.60%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure