



FEBRUARY 2023

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2021	FY 2022	% Change	02/28/22	02/28/23	% Change
Total Mortgage Loan Portfolio	3,021,889,791	3,045,181,838	1%	3,022,525,472	3,242,402,714	7%
Mortgage Average Rate %	4.17%	4.00%	(4%)	4.01%	4.14%	3%
Delinquency % of \$ (30+ Days)	4.63%	3.65%	(21%)	3.89%	3.08%	(21%)
Foreclosure % of \$ (Annualized)	0.09%	0.16%	78%	0.16%	0.13%	(19%)
Mortgage Purchases	601,625,028	558,436,080	(7%)	399,206,771	397,859,041	(0%)
Mortgage Payoffs	721,815,525	403,936,804	(44%)	306,854,876	113,755,933	(63%)
Purchase/Payoff Variance	(120,190,497)	154,499,276	229%	92,351,895	284,103,108	208%
Purchase Average Rate %	3.00%	3.20%	7%	3.03%	5.20%	72%
Bonds - Fixed Rate GO	640,915,000	549,680,000	(14%)	576,790,000	623,695,000	8%
Bonds - Fixed Rate Housing	556,930,000	588,285,000	6%	612,420,000	657,660,000	7%
Bonds - Floating Hedged	705,995,000	675,770,000	(4%)	688,190,000	631,300,000	(8%)
Bonds - Floating Unhedged	380,000,000	380,000,000	0%	380,000,000	410,260,000	8%
Total Bonds Outstanding	2,283,840,000	2,193,735,000	(4%)	2,257,400,000	2,322,915,000	3%
Requiring Self-Liquidity	390,350,000	323,525,000	(17%)	383,525,000	320,000,000	(17%)
Bond Average Rate %	3.03%	3.25%	7%	3.06%	3.86%	26%
New Bond Issuances	396,930,000	322,795,000	(19%)	122,795,000	185,665,000	N/A
Special Bond Redemptions	329,655,000	392,280,000	19%	60,415,000	10,345,000	(83%)
Scheduled Bond Redemptions	95,325,000	94,935,000	(0%)	48,790,000	46,140,000	(5%)
Issue/Redemption Variance	(28,050,000)	(164,420,000)	(486%)	13,590,000	129,180,000	851%
Issuance Average Yield %	1.64%	1.30%	(21%)	2.02%	3.77%	N/A
Mortgage/Bond Spread %	1.14%	0.75%	(34%)	0.95%	0.28%	(71%)
Mortgage/Bond Ratio	1.32	1.39	5%	1.34	1.40	4%

Investment Portfolio:

	Investment Amounts as of Month End			Annualized Returns as of Month End		
	02/28/22	02/28/23	% Change	02/28/22	02/28/23	% Change
Liquidity Reserve Fund	301,753,867	308,995,350	2%	0.20%	2.41%	1135%
Bond Trust Funds	323,598,716	239,781,734	(26%)	0.12%	2.66%	2155%
SAM General Fund	279,163,122	269,219,493	(4%)	0.10%	2.46%	2465%
Mortgage Collections	36,575,161	23,951,468	(35%)	0.11%	2.36%	2067%
Total Investments	941,090,866	841,948,046	(11%)	0.14%	2.50%	1738%

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2023 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

Fiscal Year Annual Audited

	FY 2021	FY 2022	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)
Investment Income	4,090	5,135	26%
Grant Revenue	142,101	270,563	90%
Housing Rental Subsidies	11,922	12,443	4%
Rental Income	11,219	11,280	1%
Other Revenue	4,490	4,347	(3%)
Total Revenue	306,080	424,642	39%
Interest Expenses	70,987	60,780	(14%)
Grant Expenses	143,129	276,268	93%
Operations & Administration	50,360	48,911	(3%)
Rental Housing Expenses	17,012	19,274	13%
Mortgage and Loan Costs	11,342	11,767	4%
Bond Financing Expenses	6,033	4,923	(18%)
Provision for Loan Loss	(2,761)	485	118%
Total Expenses	296,102	422,408	43%
Operating Income (Loss)	9,978	2,234	(78%)
Contributions to the State	1,011	933	(8%)
Change in Net Position	8,967	1,301	(85%)
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)
Net Position	1,615,931	1,599,461	(1%)

First Quarter Unaudited

	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	30,934	30,694	(1%)
Investment Income	603	6,026	899%
Grant Revenue	66,137	34,844	(47%)
Housing Rental Subsidies	3,096	3,077	(1%)
Rental Income	2,806	2,869	2%
Other Revenue	1,686	2,977	77%
Total Revenue	105,262	80,487	(24%)
Interest Expenses	15,287	19,080	25%
Grant Expenses	65,450	36,061	(45%)
Operations & Administration	9,490	13,364	41%
Rental Housing Expenses	3,667	3,879	6%
Mortgage and Loan Costs	2,804	3,115	11%
Bond Financing Expenses	969	1,219	26%
Provision for Loan Loss	323	540	67%
Total Expenses	97,990	77,258	(21%)
Operating Income (Loss)	7,272	3,229	(56%)
Contributions to the State	-	2,801	0%
Change in Net Position	7,272	428	(94%)
Total Assets/Deferred Outflows	4,484,769	4,406,264	(2%)
Total Liabilities/Deferred Inflows	2,861,566	2,806,375	(2%)
Net Position	1,623,203	1,599,889	(1%)

AHFC Dividend Calculation:

(in Thousands of Dollars)

Through Fiscal Year

	FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	35,487	31,260	(12%)
Factor % from Statutes	75%	75%	
Dividend Transfer Available	26,615	23,445	(12%)

Through FY 2023 - First Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	2,194,308
Total Dividend Expenditures	2,067,952
Total Dividend Remaining	126,356

ALASKA HOUSING FINANCE CORPORATION

Loan Forbearance and Loss Mitigation Summary

February 28, 2023

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	3,242,402,714		14,144		2,814,107,770		13,746		428,294,944		398	
Less Unconventionals/REOs	3,190,100,753				2,790,464,270				399,636,483			
<u>Delinquent - In Forbearance</u>												
Delinquent 30 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 60 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 90 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 120+ Days	650,463	0.02%	4	0.03%	650,463	0.02%	4	0.03%	-	0.00%	-	0.00%
SUBTOTAL	650,463	0.02%	4	0.03%	650,463	0.02%	4	0.03%	-	0.00%	-	0.00%
<u>Delinquent - In Loss Mitigation</u>												
Delinquent 30 Days	7,222,201	0.23%	48	0.34%	4,892,086	0.18%	46	0.33%	2,330,115	0.58%	2	0.50%
Delinquent 60 Days	3,886,809	0.12%	22	0.16%	3,344,247	0.12%	21	0.15%	542,561	0.14%	1	0.25%
Delinquent 90 Days	2,378,156	0.07%	13	0.09%	2,378,156	0.09%	13	0.09%	-	0.00%	-	0.00%
Delinquent 120+ Days	7,995,864	0.25%	50	0.35%	7,995,864	0.29%	50	0.36%	-	0.00%	-	0.00%
SUBTOTAL	21,483,029	0.67%	133	0.94%	18,610,353	0.67%	130	0.95%	2,872,676	0.72%	3	0.75%
<u>Delinquent - Other</u>												
Delinquent 30 Days	49,104,828	1.54%	274	1.94%	45,762,576	1.64%	268	1.95%	3,342,252	0.84%	6	1.51%
Delinquent 60 Days	11,466,000	0.36%	66	0.47%	11,335,015	0.41%	65	0.47%	130,985	0.03%	1	0.25%
Delinquent 90 Days	5,862,798	0.18%	31	0.22%	5,152,619	0.18%	30	0.22%	710,179	0.18%	1	0.25%
Delinquent 120+ Days	9,833,002	0.31%	66	0.47%	9,833,002	0.35%	66	0.48%	-	0.00%	-	0.00%
SUBTOTAL	76,266,629	2.39%	437	3.09%	72,083,212	2.58%	429	3.12%	4,183,417	1.05%	8	2.01%
<u>Total Delinquent</u>												
Delinquent 30 Days	56,327,029	1.77%	322	2.28%	50,654,662	1.82%	314	2.28%	5,672,367	1.42%	8	2.01%
Delinquent 60 Days	15,352,809	0.48%	88	0.62%	14,679,262	0.53%	86	0.63%	673,547	0.17%	2	0.50%
Delinquent 90 Days	8,240,954	0.26%	44	0.31%	7,530,775	0.27%	43	0.31%	710,179	0.18%	1	0.25%
Delinquent 120+ Days	18,479,329	0.58%	120	0.85%	18,479,329	0.66%	120	0.87%	-	0.00%	-	0.00%
TOTAL	98,400,121	3.08%	574	4.06%	91,344,029	3.27%	563	4.10%	7,056,093	1.77%	11	2.76%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2023**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,113,480,595	96.02%
PARTICIPATION LOANS	76,620,158	2.36%
UNCONVENTIONAL/REO	52,301,961	1.61%
TOTAL PORTFOLIO	3,242,402,714	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	56,327,029	1.77%
60 DAYS PAST DUE	15,352,809	0.48%
90 DAYS PAST DUE	8,240,954	0.26%
120+ DAYS PAST DUE	18,479,329	0.58%
TOTAL DELINQUENT	98,400,121	3.08%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.099%	PMI INSURANCE %	27.2%
- (Exclude UNC/REO)	4.137%	FHA/HUD184 INS %	8.4%
AVG REMAINING TERM	300	VA INSURANCE %	4.5%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.6%
MY HOME %	30.1%	UNINSURED %	56.3%
FIRST HOME LTD %	22.2%	SINGLE FAMILY %	87.9%
RURAL %	13.0%	MULTI-FAMILY %	12.1%
FIRST HOME %	16.1%	ANCHORAGE %	39.7%
MF/SPEC NEEDS %	12.3%	NOT ANCHORAGE %	60.3%
VETERANS %	4.2%	NORTHRIM BANK %	28.7%
OTHER PROGRAM %	2.1%	OTHER SERVICER %	71.3%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	627,247,414	729,679,050	638,049,350	303,142,823	20,540,268
MORTGAGE COMMITMENTS	588,927,238	724,056,503	635,584,693	298,861,748	20,540,268
MORTGAGE PURCHASES	514,240,618	601,983,416	558,436,080	397,859,041	25,958,534
AVG PURCHASE PRICE	299,333	311,240	353,243	399,101	382,151
AVG INTEREST RATE	3.575%	3.003%	3.192%	5.203%	5.784%
AVG BEGINNING TERM	351	349	352	356	355
AVG LOAN TO VALUE	86	85	85	85	85
INSURANCE %	50.7%	50.3%	49.2%	53.5%	54.4%
SINGLE FAMILY%	97.9%	95.4%	94.9%	95.2%	98.6%
ANCHORAGE %	36.8%	40.2%	38.2%	35.4%	21.9%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.2%	23.4%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%
MORTGAGE PAYOFFS	473,661,536	721,815,525	403,936,804	113,755,933	5,185,753
MORTGAGE FORECLOSURES	7,799,147	2,802,013	4,652,303	2,665,079	647,034

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.099%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,113,480,595	96.0%
PARTICIPATION LOANS	76,620,158	2.4%
UNCONVENTIONAL/REO	52,301,961	1.6%
TOTAL PORTFOLIO	3,242,402,714	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	56,327,029	1.77%
60 DAYS PAST DUE	15,352,809	0.48%
90 DAYS PAST DUE	8,240,954	0.26%
120+ DAYS PAST DUE	18,479,329	0.58%
TOTAL DELINQUENT	98,400,121	3.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	976,849,122	30.1%
FIRST HOME LIMITED	719,295,246	22.2%
FIRST HOME	522,937,570	16.1%
RURAL	422,884,473	13.0%
MULTI-FAMILY/SPECIAL NEEDS	398,553,569	12.3%
VETERANS MORTGAGE PROGRAM	135,145,624	4.2%
OTHER LOAN PROGRAM	66,737,111	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,285,780,226	70.5%
MULTI-FAMILY	393,836,564	12.1%
CONDO	290,479,399	9.0%
DUPLEX	209,558,887	6.5%
3-PLEX/4-PLEX	50,436,283	1.6%
OTHER PROPERTY TYPE	12,311,357	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,286,113,684	39.7%
FAIRBANKS/NORTH POLE	461,253,372	14.2%
WASILLA/PALMER	374,840,820	11.6%
JUNEAU/KETCHIKAN	276,310,240	8.5%
KENAI/SOLDOTNA/HOMER	247,632,400	7.6%
EAGLE RIVER/CHUGIAK	138,544,919	4.3%
KODIAK ISLAND	87,024,906	2.7%
OTHER GEOGRAPHIC REGION	370,682,374	11.4%

MORTGAGE INSURANCE

UNINSURED	1,824,065,643	56.3%
PRIMARY MORTGAGE INSURANCE	882,897,890	27.2%
FEDERALLY INSURED - FHA	201,114,511	6.2%
FEDERALLY INSURED - VA	144,971,389	4.5%
FEDERALLY INSURED - RD	118,243,115	3.6%
FEDERALLY INSURED - HUD 184	71,110,165	2.2%

SELLER SERVICER

NORTHRIM BANK	931,490,168	28.7%
ALASKA USA	552,885,815	17.1%
AHFC (SUBSERVICED BY FNBA)	388,376,882	12.0%
OTHER SELLER SERVICER	1,369,649,849	42.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.455%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	250,680,866	80.9%
PARTICIPATION LOANS	6,930,578	2.2%
UNCONVENTIONAL/REO	52,301,961	16.9%
TOTAL PORTFOLIO	309,913,405	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,072,602	1.97%
60 DAYS PAST DUE	506,803	0.20%
90 DAYS PAST DUE	461,025	0.18%
120+ DAYS PAST DUE	1,002,643	0.39%
TOTAL DELINQUENT	7,043,073	2.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	87,594,568	28.3%
FIRST HOME LIMITED	33,318,930	10.8%
FIRST HOME	58,195,378	18.8%
RURAL	23,033,525	7.4%
MULTI-FAMILY/SPECIAL NEEDS	12,493,412	4.0%
VETERANS MORTGAGE PROGRAM	41,892,495	13.5%
OTHER LOAN PROGRAM	53,385,096	17.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	228,895,142	73.9%
MULTI-FAMILY	41,508,104	13.4%
CONDO	19,145,189	6.2%
DUPLEX	12,366,150	4.0%
3-PLEX/4-PLEX	6,395,795	2.1%
OTHER PROPERTY TYPE	1,603,026	0.5%

GEOGRAPHIC REGION

ANCHORAGE	100,475,756	32.4%
FAIRBANKS/NORTH POLE	44,551,634	14.4%
WASILLA/PALMER	42,372,140	13.7%
JUNEAU/KETCHIKAN	36,151,101	11.7%
KENAI/SOLDOTNA/HOMER	22,489,052	7.3%
EAGLE RIVER/CHUGIAK	14,442,389	4.7%
KODIAK ISLAND	6,310,529	2.0%
OTHER GEOGRAPHIC REGION	43,120,804	13.9%

MORTGAGE INSURANCE

UNINSURED	169,458,740	54.7%
PRIMARY MORTGAGE INSURANCE	85,284,583	27.5%
FEDERALLY INSURED - FHA	14,006,292	4.5%
FEDERALLY INSURED - VA	34,004,447	11.0%
FEDERALLY INSURED - RD	5,171,035	1.7%
FEDERALLY INSURED - HUD 184	1,988,308	0.6%

SELLER SERVICER

NORTHRIM BANK	84,231,120	27.2%
ALASKA USA	27,076,738	8.7%
AHFC (SUBSERVICED BY FNBA)	68,106,227	22.0%
OTHER SELLER SERVICER	130,499,321	42.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.364%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,031,655	99.2%
PARTICIPATION LOANS	507,187	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	64,538,842	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	957,061	1.48%
60 DAYS PAST DUE	120,677	0.19%
90 DAYS PAST DUE	205,974	0.32%
120+ DAYS PAST DUE	657,164	1.02%
TOTAL DELINQUENT	1,940,876	3.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,058,947	37.3%
FIRST HOME LIMITED	21,734,827	33.7%
FIRST HOME	4,268,602	6.6%
RURAL	14,353,219	22.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	123,247	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,572,247	81.5%
MULTI-FAMILY	0	0.0%
CONDO	7,267,715	11.3%
DUPLEX	3,158,728	4.9%
3-PLEX/4-PLEX	1,086,596	1.7%
OTHER PROPERTY TYPE	453,556	0.7%

GEOGRAPHIC REGION

ANCHORAGE	22,553,662	34.9%
FAIRBANKS/NORTH POLE	6,201,801	9.6%
WASILLA/PALMER	8,626,512	13.4%
JUNEAU/KETCHIKAN	4,595,869	7.1%
KENAI/SOLDOTNA/HOMER	8,129,013	12.6%
EAGLE RIVER/CHUGIAK	1,917,501	3.0%
KODIAK ISLAND	2,629,321	4.1%
OTHER GEOGRAPHIC REGION	9,885,164	15.3%

MORTGAGE INSURANCE

UNINSURED	35,790,413	55.5%
PRIMARY MORTGAGE INSURANCE	14,438,453	22.4%
FEDERALLY INSURED - FHA	7,564,219	11.7%
FEDERALLY INSURED - VA	1,637,059	2.5%
FEDERALLY INSURED - RD	3,302,100	5.1%
FEDERALLY INSURED - HUD 184	1,806,598	2.8%

SELLER SERVICER

NORTHRIM BANK	15,565,451	24.1%
ALASKA USA	15,874,444	24.6%
AHFC (SUBSERVICED BY FNBA)	3,610,644	5.6%
OTHER SELLER SERVICER	29,488,304	45.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.906%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,077,573	99.2%
PARTICIPATION LOANS	547,459	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	70,625,032	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,982,265	2.81%
60 DAYS PAST DUE	256,362	0.36%
90 DAYS PAST DUE	290,167	0.41%
120+ DAYS PAST DUE	471,327	0.67%
TOTAL DELINQUENT	3,000,121	4.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	30,248,676	42.8%
FIRST HOME LIMITED	12,218,468	17.3%
FIRST HOME	9,179,673	13.0%
RURAL	18,978,215	26.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,875,974	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,399,984	7.6%
DUPLEX	5,160,775	7.3%
3-PLEX/4-PLEX	1,919,190	2.7%
OTHER PROPERTY TYPE	269,109	0.4%

GEOGRAPHIC REGION

ANCHORAGE	24,442,912	34.6%
FAIRBANKS/NORTH POLE	5,811,908	8.2%
WASILLA/PALMER	6,743,379	9.5%
JUNEAU/KETCHIKAN	4,285,672	6.1%
KENAI/SOLDOTNA/HOMER	12,287,372	17.4%
EAGLE RIVER/CHUGIAK	2,826,007	4.0%
KODIAK ISLAND	3,986,131	5.6%
OTHER GEOGRAPHIC REGION	10,241,650	14.5%

MORTGAGE INSURANCE

UNINSURED	40,766,285	57.7%
PRIMARY MORTGAGE INSURANCE	20,955,545	29.7%
FEDERALLY INSURED - FHA	4,431,921	6.3%
FEDERALLY INSURED - VA	282,470	0.4%
FEDERALLY INSURED - RD	2,890,283	4.1%
FEDERALLY INSURED - HUD 184	1,298,527	1.8%

SELLER SERVICER

NORTHRIM BANK	25,476,239	36.1%
ALASKA USA	12,315,640	17.4%
AHFC (SUBSERVICED BY FNBA)	7,782,971	11.0%
OTHER SELLER SERVICER	25,050,182	35.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.874%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,117,536	99.6%
PARTICIPATION LOANS	256,796	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	67,374,333	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,707,008	2.53%
60 DAYS PAST DUE	574,664	0.85%
90 DAYS PAST DUE	575,586	0.85%
120+ DAYS PAST DUE	342,988	0.51%
TOTAL DELINQUENT	3,200,247	4.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,671,468	42.6%
FIRST HOME LIMITED	11,623,610	17.3%
FIRST HOME	16,018,094	23.8%
RURAL	11,047,794	16.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,366	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,499,803	76.4%
MULTI-FAMILY	0	0.0%
CONDO	7,310,549	10.9%
DUPLEX	6,430,344	9.5%
3-PLEX/4-PLEX	1,967,257	2.9%
OTHER PROPERTY TYPE	166,379	0.2%

GEOGRAPHIC REGION

ANCHORAGE	28,979,677	43.0%
FAIRBANKS/NORTH POLE	5,837,199	8.7%
WASILLA/PALMER	8,243,480	12.2%
JUNEAU/KETCHIKAN	6,086,912	9.0%
KENAI/SOLDOTNA/HOMER	6,605,226	9.8%
EAGLE RIVER/CHUGIAK	2,362,070	3.5%
KODIAK ISLAND	1,980,963	2.9%
OTHER GEOGRAPHIC REGION	7,278,807	10.8%

MORTGAGE INSURANCE

UNINSURED	33,616,140	49.9%
PRIMARY MORTGAGE INSURANCE	22,162,172	32.9%
FEDERALLY INSURED - FHA	6,167,381	9.2%
FEDERALLY INSURED - VA	924,910	1.4%
FEDERALLY INSURED - RD	2,444,563	3.6%
FEDERALLY INSURED - HUD 184	2,059,168	3.1%

SELLER SERVICER

NORTHRIM BANK	24,914,769	37.0%
ALASKA USA	10,008,588	14.9%
AHFC (SUBSERVICED BY FNBA)	7,242,239	10.7%
OTHER SELLER SERVICER	25,208,736	37.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.722%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,022,991	99.8%
PARTICIPATION LOANS	210,158	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,233,149	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,047,361	2.15%
60 DAYS PAST DUE	200,349	0.21%
90 DAYS PAST DUE	801,986	0.84%
120+ DAYS PAST DUE	535,339	0.56%
TOTAL DELINQUENT	3,585,035	3.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,167,268	48.5%
FIRST HOME LIMITED	12,934,756	13.6%
FIRST HOME	22,347,667	23.5%
RURAL	13,783,457	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,267,754	74.8%
MULTI-FAMILY	0	0.0%
CONDO	9,265,936	9.7%
DUPLEX	12,748,793	13.4%
3-PLEX/4-PLEX	1,648,075	1.7%
OTHER PROPERTY TYPE	302,592	0.3%

GEOGRAPHIC REGION

ANCHORAGE	42,352,066	44.5%
FAIRBANKS/NORTH POLE	8,005,205	8.4%
WASILLA/PALMER	11,180,553	11.7%
JUNEAU/KETCHIKAN	8,919,266	9.4%
KENAI/SOLDOTNA/HOMER	7,867,480	8.3%
EAGLE RIVER/CHUGIAK	3,886,756	4.1%
KODIAK ISLAND	1,777,245	1.9%
OTHER GEOGRAPHIC REGION	11,244,578	11.8%

MORTGAGE INSURANCE

UNINSURED	51,407,399	54.0%
PRIMARY MORTGAGE INSURANCE	29,991,560	31.5%
FEDERALLY INSURED - FHA	7,797,514	8.2%
FEDERALLY INSURED - VA	1,374,848	1.4%
FEDERALLY INSURED - RD	3,140,503	3.3%
FEDERALLY INSURED - HUD 184	1,521,324	1.6%

SELLER SERVICER

NORTHRIM BANK	32,222,414	33.8%
ALASKA USA	19,231,918	20.2%
AHFC (SUBSERVICED BY FNBA)	5,972,148	6.3%
OTHER SELLER SERVICER	37,806,669	39.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.486%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,016,165	95.6%
PARTICIPATION LOANS	4,888,733	4.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	111,904,899	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,800,619	1.61%
60 DAYS PAST DUE	787,377	0.70%
90 DAYS PAST DUE	39,018	0.03%
120+ DAYS PAST DUE	853,078	0.76%
TOTAL DELINQUENT	3,480,093	3.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,719,055	51.6%
FIRST HOME LIMITED	13,075,856	11.7%
FIRST HOME	25,611,948	22.9%
RURAL	15,058,663	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	405,677	0.4%
OTHER LOAN PROGRAM	33,699	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,199,572	80.6%
MULTI-FAMILY	0	0.0%
CONDO	10,213,551	9.1%
DUPLEX	8,897,148	8.0%
3-PLEX/4-PLEX	2,449,679	2.2%
OTHER PROPERTY TYPE	144,949	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,061,082	38.5%
FAIRBANKS/NORTH POLE	12,851,357	11.5%
WASILLA/PALMER	11,351,636	10.1%
JUNEAU/KETCHIKAN	14,990,231	13.4%
KENAI/SOLDOTNA/HOMER	9,790,984	8.7%
EAGLE RIVER/CHUGIAK	4,184,005	3.7%
KODIAK ISLAND	2,733,793	2.4%
OTHER GEOGRAPHIC REGION	12,941,810	11.6%

MORTGAGE INSURANCE

UNINSURED	62,488,629	55.8%
PRIMARY MORTGAGE INSURANCE	30,463,717	27.2%
FEDERALLY INSURED - FHA	9,502,697	8.5%
FEDERALLY INSURED - VA	1,846,935	1.7%
FEDERALLY INSURED - RD	4,472,835	4.0%
FEDERALLY INSURED - HUD 184	3,130,085	2.8%

SELLER SERVICER

NORTHRIM BANK	34,808,297	31.1%
ALASKA USA	17,312,079	15.5%
AHFC (SUBSERVICED BY FNBA)	7,948,292	7.1%
OTHER SELLER SERVICER	51,836,230	46.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.528%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,120,624	96.8%
PARTICIPATION LOANS	3,927,267	3.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	124,047,891	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,702,055	2.18%
60 DAYS PAST DUE	577,489	0.47%
90 DAYS PAST DUE	618,429	0.50%
120+ DAYS PAST DUE	817,084	0.66%
TOTAL DELINQUENT	4,715,057	3.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	63,133,905	50.9%
FIRST HOME LIMITED	12,997,371	10.5%
FIRST HOME	34,587,236	27.9%
RURAL	12,389,337	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	776,075	0.6%
OTHER LOAN PROGRAM	163,968	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,957,165	76.5%
MULTI-FAMILY	0	0.0%
CONDO	9,642,224	7.8%
DUPLEX	15,931,489	12.8%
3-PLEX/4-PLEX	3,190,436	2.6%
OTHER PROPERTY TYPE	326,575	0.3%

GEOGRAPHIC REGION

ANCHORAGE	51,437,523	41.5%
FAIRBANKS/NORTH POLE	12,932,458	10.4%
WASILLA/PALMER	14,909,654	12.0%
JUNEAU/KETCHIKAN	15,919,149	12.8%
KENAI/SOLDOTNA/HOMER	7,053,710	5.7%
EAGLE RIVER/CHUGIAK	5,488,744	4.4%
KODIAK ISLAND	2,772,170	2.2%
OTHER GEOGRAPHIC REGION	13,534,481	10.9%

MORTGAGE INSURANCE

UNINSURED	59,734,565	48.2%
PRIMARY MORTGAGE INSURANCE	43,989,061	35.5%
FEDERALLY INSURED - FHA	8,744,457	7.0%
FEDERALLY INSURED - VA	3,443,260	2.8%
FEDERALLY INSURED - RD	4,650,855	3.7%
FEDERALLY INSURED - HUD 184	3,485,693	2.8%

SELLER SERVICER

NORTHRIM BANK	38,491,576	31.0%
ALASKA USA	21,978,779	17.7%
AHFC (SUBSERVICED BY FNBA)	11,574,172	9.3%
OTHER SELLER SERVICER	52,003,363	41.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.816%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	162,721,433	97.9%
PARTICIPATION LOANS	3,560,355	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	166,281,788	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,018,774	2.42%
60 DAYS PAST DUE	1,375,473	0.83%
90 DAYS PAST DUE	548,760	0.33%
120+ DAYS PAST DUE	1,353,594	0.81%
TOTAL DELINQUENT	7,296,601	4.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	68,526,506	41.2%
FIRST HOME LIMITED	28,147,555	16.9%
FIRST HOME	35,388,552	21.3%
RURAL	16,758,013	10.1%
MULTI-FAMILY/SPECIAL NEEDS	257,933	0.2%
VETERANS MORTGAGE PROGRAM	17,103,385	10.3%
OTHER LOAN PROGRAM	99,845	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,747,645	80.4%
MULTI-FAMILY	257,933	0.2%
CONDO	14,659,429	8.8%
DUPLEX	15,170,329	9.1%
3-PLEX/4-PLEX	1,516,120	0.9%
OTHER PROPERTY TYPE	930,333	0.6%

GEOGRAPHIC REGION

ANCHORAGE	65,651,119	39.5%
FAIRBANKS/NORTH POLE	23,471,803	14.1%
WASILLA/PALMER	20,974,289	12.6%
JUNEAU/KETCHIKAN	17,820,087	10.7%
KENAI/SOLDOTNA/HOMER	9,556,196	5.7%
EAGLE RIVER/CHUGIAK	9,535,093	5.7%
KODIAK ISLAND	4,042,139	2.4%
OTHER GEOGRAPHIC REGION	15,231,061	9.2%

MORTGAGE INSURANCE

UNINSURED	80,276,167	48.3%
PRIMARY MORTGAGE INSURANCE	47,611,170	28.6%
FEDERALLY INSURED - FHA	13,226,815	8.0%
FEDERALLY INSURED - VA	14,521,740	8.7%
FEDERALLY INSURED - RD	5,965,636	3.6%
FEDERALLY INSURED - HUD 184	4,680,260	2.8%

SELLER SERVICER

NORTHRIM BANK	48,312,640	29.1%
ALASKA USA	27,739,725	16.7%
AHFC (SUBSERVICED BY FNBA)	10,480,731	6.3%
OTHER SELLER SERVICER	79,748,691	48.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.240%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	28,322,294	91.9%
PARTICIPATION LOANS	2,509,834	8.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	30,832,127	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	182,116	0.59%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	369,197	1.20%
TOTAL DELINQUENT	551,314	1.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,832,127	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,724,764	89.9%
MULTI-FAMILY	0	0.0%
CONDO	1,179,030	3.8%
DUPLEX	1,019,585	3.3%
3-PLEX/4-PLEX	908,748	2.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,807,411	18.8%
FAIRBANKS/NORTH POLE	8,610,410	27.9%
WASILLA/PALMER	7,804,689	25.3%
JUNEAU/KETCHIKAN	1,075,247	3.5%
KENAI/SOLDOTNA/HOMER	299,684	1.0%
EAGLE RIVER/CHUGIAK	4,899,916	15.9%
KODIAK ISLAND	572,684	1.9%
OTHER GEOGRAPHIC REGION	1,762,086	5.7%

MORTGAGE INSURANCE

UNINSURED	5,514,697	17.9%
PRIMARY MORTGAGE INSURANCE	199,405	0.6%
FEDERALLY INSURED - FHA	633,168	2.1%
FEDERALLY INSURED - VA	24,484,857	79.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	7,118,811	23.1%
ALASKA USA	5,430,685	17.6%
AHFC (SUBSERVICED BY FNBA)	5,097,537	16.5%
OTHER SELLER SERVICER	13,185,095	42.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.911%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,284,481	98.5%
PARTICIPATION LOANS	632,326	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	40,916,808	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	283,890	0.69%
60 DAYS PAST DUE	333,990	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	617,880	1.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,406,728	8.3%
FIRST HOME LIMITED	825,349	2.0%
FIRST HOME	1,762,516	4.3%
RURAL	10,145,590	24.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,284,385	59.4%
OTHER LOAN PROGRAM	492,239	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,691,365	87.2%
MULTI-FAMILY	0	0.0%
CONDO	1,682,600	4.1%
DUPLEX	1,740,596	4.3%
3-PLEX/4-PLEX	1,607,871	3.9%
OTHER PROPERTY TYPE	194,375	0.5%

GEOGRAPHIC REGION

ANCHORAGE	5,845,879	14.3%
FAIRBANKS/NORTH POLE	10,302,520	25.2%
WASILLA/PALMER	6,617,510	16.2%
JUNEAU/KETCHIKAN	2,840,840	6.9%
KENAI/SOLDOTNA/HOMER	4,797,643	11.7%
EAGLE RIVER/CHUGIAK	3,388,091	8.3%
KODIAK ISLAND	1,408,016	3.4%
OTHER GEOGRAPHIC REGION	5,716,309	14.0%

MORTGAGE INSURANCE

UNINSURED	15,130,357	37.0%
PRIMARY MORTGAGE INSURANCE	4,730,633	11.6%
FEDERALLY INSURED - FHA	1,096,426	2.7%
FEDERALLY INSURED - VA	18,879,439	46.1%
FEDERALLY INSURED - RD	830,708	2.0%
FEDERALLY INSURED - HUD 184	249,245	0.6%

SELLER SERVICER

NORTHRIM BANK	9,715,666	23.7%
ALASKA USA	8,598,139	21.0%
AHFC (SUBSERVICED BY FNBA)	5,089,893	12.4%
OTHER SELLER SERVICER	17,513,111	42.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.617%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,239,006	92.3%
PARTICIPATION LOANS	4,701,785	7.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,940,791	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,146,426	1.88%
60 DAYS PAST DUE	476,099	0.78%
90 DAYS PAST DUE	138,516	0.23%
120+ DAYS PAST DUE	409,075	0.67%
TOTAL DELINQUENT	2,170,116	3.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	60,940,791	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,787,476	73.5%
MULTI-FAMILY	0	0.0%
CONDO	14,613,540	24.0%
DUPLEX	1,539,775	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,580,305	63.3%
FAIRBANKS/NORTH POLE	4,643,768	7.6%
WASILLA/PALMER	7,041,692	11.6%
JUNEAU/KETCHIKAN	3,567,043	5.9%
KENAI/SOLDOTNA/HOMER	1,178,279	1.9%
EAGLE RIVER/CHUGIAK	2,382,856	3.9%
KODIAK ISLAND	1,014,943	1.7%
OTHER GEOGRAPHIC REGION	2,531,904	4.2%

MORTGAGE INSURANCE

UNINSURED	30,439,555	49.9%
PRIMARY MORTGAGE INSURANCE	19,032,562	31.2%
FEDERALLY INSURED - FHA	3,103,038	5.1%
FEDERALLY INSURED - VA	845,483	1.4%
FEDERALLY INSURED - RD	5,155,103	8.5%
FEDERALLY INSURED - HUD 184	2,365,049	3.9%

SELLER SERVICER

NORTHRIM BANK	23,622,843	38.8%
ALASKA USA	18,572,452	30.5%
AHFC (SUBSERVICED BY FNBA)	3,106,287	5.1%
OTHER SELLER SERVICER	15,639,208	25.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.368%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,635,972	98.6%
PARTICIPATION LOANS	971,664	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	68,607,637	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,636,122	2.38%
60 DAYS PAST DUE	626,789	0.91%
90 DAYS PAST DUE	405,222	0.59%
120+ DAYS PAST DUE	327,297	0.48%
TOTAL DELINQUENT	2,995,431	4.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,450,682	2.1%
FIRST HOME LIMITED	60,848,409	88.7%
FIRST HOME	2,307,231	3.4%
RURAL	2,340,865	3.4%
MULTI-FAMILY/SPECIAL NEEDS	169,987	0.2%
VETERANS MORTGAGE PROGRAM	1,478,631	2.2%
OTHER LOAN PROGRAM	11,832	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,848,739	75.6%
MULTI-FAMILY	0	0.0%
CONDO	14,175,528	20.7%
DUPLEX	2,437,687	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	145,683	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,042,813	55.4%
FAIRBANKS/NORTH POLE	5,238,593	7.6%
WASILLA/PALMER	12,077,060	17.6%
JUNEAU/KETCHIKAN	3,880,736	5.7%
KENAI/SOLDOTNA/HOMER	1,807,677	2.6%
EAGLE RIVER/CHUGIAK	2,399,397	3.5%
KODIAK ISLAND	1,739,619	2.5%
OTHER GEOGRAPHIC REGION	3,421,742	5.0%

MORTGAGE INSURANCE

UNINSURED	23,514,488	34.3%
PRIMARY MORTGAGE INSURANCE	22,816,734	33.3%
FEDERALLY INSURED - FHA	7,934,593	11.6%
FEDERALLY INSURED - VA	2,828,685	4.1%
FEDERALLY INSURED - RD	7,593,099	11.1%
FEDERALLY INSURED - HUD 184	3,920,038	5.7%

SELLER SERVICER

NORTHRIM BANK	21,813,657	31.8%
ALASKA USA	23,229,407	33.9%
AHFC (SUBSERVICED BY FNBA)	4,775,558	7.0%
OTHER SELLER SERVICER	18,789,014	27.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.740%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,567,052	98.0%
PARTICIPATION LOANS	2,440,920	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	125,007,973	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,152,346	1.72%
60 DAYS PAST DUE	938,077	0.75%
90 DAYS PAST DUE	734,713	0.59%
120+ DAYS PAST DUE	1,491,578	1.19%
TOTAL DELINQUENT	5,316,714	4.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,333,714	5.1%
FIRST HOME LIMITED	107,587,276	86.1%
FIRST HOME	2,577,366	2.1%
RURAL	7,944,353	6.4%
MULTI-FAMILY/SPECIAL NEEDS	565,263	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,483,940	74.0%
MULTI-FAMILY	565,263	0.5%
CONDO	25,353,886	20.3%
DUPLEX	6,058,444	4.8%
3-PLEX/4-PLEX	293,018	0.2%
OTHER PROPERTY TYPE	253,422	0.2%

GEOGRAPHIC REGION

ANCHORAGE	61,462,808	49.2%
FAIRBANKS/NORTH POLE	12,080,566	9.7%
WASILLA/PALMER	18,952,911	15.2%
JUNEAU/KETCHIKAN	6,941,105	5.6%
KENAI/SOLDOTNA/HOMER	7,883,697	6.3%
EAGLE RIVER/CHUGIAK	5,877,280	4.7%
KODIAK ISLAND	2,920,195	2.3%
OTHER GEOGRAPHIC REGION	8,889,410	7.1%

MORTGAGE INSURANCE

UNINSURED	44,288,073	35.4%
PRIMARY MORTGAGE INSURANCE	37,796,548	30.2%
FEDERALLY INSURED - FHA	18,766,158	15.0%
FEDERALLY INSURED - VA	1,986,787	1.6%
FEDERALLY INSURED - RD	14,575,400	11.7%
FEDERALLY INSURED - HUD 184	7,595,007	6.1%

SELLER SERVICER

NORTHRIM BANK	44,085,437	35.3%
ALASKA USA	31,579,171	25.3%
AHFC (SUBSERVICED BY FNBA)	8,740,011	7.0%
OTHER SELLER SERVICER	40,603,355	32.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.301%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	210,127,238	91.1%
PARTICIPATION LOANS	20,512,349	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	230,639,587	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,090,140	2.21%
60 DAYS PAST DUE	1,533,295	0.66%
90 DAYS PAST DUE	1,161,369	0.50%
120+ DAYS PAST DUE	1,182,388	0.51%
TOTAL DELINQUENT	8,967,193	3.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	37,984,497	16.5%
FIRST HOME LIMITED	144,618,057	62.7%
FIRST HOME	25,442,189	11.0%
RURAL	19,049,504	8.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,510,313	1.5%
OTHER LOAN PROGRAM	35,028	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	182,999,969	79.3%
MULTI-FAMILY	0	0.0%
CONDO	33,698,486	14.6%
DUPLEX	12,004,237	5.2%
3-PLEX/4-PLEX	1,783,220	0.8%
OTHER PROPERTY TYPE	153,675	0.1%

GEOGRAPHIC REGION

ANCHORAGE	108,468,062	47.0%
FAIRBANKS/NORTH POLE	20,864,270	9.0%
WASILLA/PALMER	34,288,913	14.9%
JUNEAU/KETCHIKAN	17,304,712	7.5%
KENAI/SOLDOTNA/HOMER	16,326,154	7.1%
EAGLE RIVER/CHUGIAK	11,879,921	5.2%
KODIAK ISLAND	6,355,071	2.8%
OTHER GEOGRAPHIC REGION	15,152,484	6.6%

MORTGAGE INSURANCE

UNINSURED	90,775,031	39.4%
PRIMARY MORTGAGE INSURANCE	79,218,172	34.3%
FEDERALLY INSURED - FHA	24,530,271	10.6%
FEDERALLY INSURED - VA	8,937,324	3.9%
FEDERALLY INSURED - RD	18,960,432	8.2%
FEDERALLY INSURED - HUD 184	8,218,357	3.6%

SELLER SERVICER

NORTHRIM BANK	77,765,885	33.7%
ALASKA USA	46,458,993	20.1%
AHFC (SUBSERVICED BY FNBA)	19,572,594	8.5%
OTHER SELLER SERVICER	86,842,114	37.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.658%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	175,746,322	99.9%
PARTICIPATION LOANS	142,720	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	175,889,041	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,037,539	1.73%
60 DAYS PAST DUE	871,211	0.50%
90 DAYS PAST DUE	214,950	0.12%
120+ DAYS PAST DUE	505,060	0.29%
TOTAL DELINQUENT	4,628,760	2.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	66,762,611	38.0%
FIRST HOME LIMITED	48,645,479	27.7%
FIRST HOME	21,623,591	12.3%
RURAL	35,173,031	20.0%
MULTI-FAMILY/SPECIAL NEEDS	167,882	0.1%
VETERANS MORTGAGE PROGRAM	2,294,985	1.3%
OTHER LOAN PROGRAM	1,221,462	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	142,320,855	80.9%
MULTI-FAMILY	167,882	0.1%
CONDO	16,344,593	9.3%
DUPLEX	11,893,129	6.8%
3-PLEX/4-PLEX	5,013,468	2.9%
OTHER PROPERTY TYPE	149,114	0.1%

GEOGRAPHIC REGION

ANCHORAGE	70,182,112	39.9%
FAIRBANKS/NORTH POLE	12,609,685	7.2%
WASILLA/PALMER	19,021,603	10.8%
JUNEAU/KETCHIKAN	20,175,325	11.5%
KENAI/SOLDOTNA/HOMER	16,838,571	9.6%
EAGLE RIVER/CHUGIAK	8,120,700	4.6%
KODIAK ISLAND	5,918,347	3.4%
OTHER GEOGRAPHIC REGION	23,022,698	13.1%

MORTGAGE INSURANCE

UNINSURED	85,977,623	48.9%
PRIMARY MORTGAGE INSURANCE	61,068,032	34.7%
FEDERALLY INSURED - FHA	12,729,984	7.2%
FEDERALLY INSURED - VA	3,676,113	2.1%
FEDERALLY INSURED - RD	7,648,695	4.3%
FEDERALLY INSURED - HUD 184	4,788,593	2.7%

SELLER SERVICER

NORTHRIM BANK	66,438,584	37.8%
ALASKA USA	24,908,769	14.2%
AHFC (SUBSERVICED BY FNBA)	14,406,458	8.2%
OTHER SELLER SERVICER	70,135,229	39.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.023%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,547,270	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	71,547,270	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,375,750	1.92%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	311,102	0.43%
TOTAL DELINQUENT	1,686,851	2.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	71,547,270	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,802,823	69.6%
MULTI-FAMILY	0	0.0%
CONDO	19,315,935	27.0%
DUPLEX	2,428,512	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,751,993	54.2%
FAIRBANKS/NORTH POLE	9,963,893	13.9%
WASILLA/PALMER	8,402,262	11.7%
JUNEAU/KETCHIKAN	3,395,495	4.7%
KENAI/SOLDOTNA/HOMER	1,372,472	1.9%
EAGLE RIVER/CHUGIAK	6,035,300	8.4%
KODIAK ISLAND	277,993	0.4%
OTHER GEOGRAPHIC REGION	3,347,861	4.7%

MORTGAGE INSURANCE

UNINSURED	18,432,061	25.8%
PRIMARY MORTGAGE INSURANCE	38,899,976	54.4%
FEDERALLY INSURED - FHA	9,080,513	12.7%
FEDERALLY INSURED - VA	2,029,362	2.8%
FEDERALLY INSURED - RD	2,505,926	3.5%
FEDERALLY INSURED - HUD 184	599,432	0.8%

SELLER SERVICER

NORTHRIM BANK	29,319,625	41.0%
ALASKA USA	10,627,291	14.9%
AHFC (SUBSERVICED BY FNBA)	15,862,702	22.2%
OTHER SELLER SERVICER	15,737,652	22.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.050%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	146,152,177	86.5%
PARTICIPATION LOANS	22,742,280	13.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	168,894,457	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,740,588	1.62%
60 DAYS PAST DUE	1,210,544	0.72%
90 DAYS PAST DUE	70,752	0.04%
120+ DAYS PAST DUE	597,731	0.35%
TOTAL DELINQUENT	4,619,615	2.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,103,634	26.1%
FIRST HOME LIMITED	46,377,200	27.5%
FIRST HOME	40,410,252	23.9%
RURAL	34,925,978	20.7%
MULTI-FAMILY/SPECIAL NEEDS	1,982,230	1.2%
VETERANS MORTGAGE PROGRAM	944,514	0.6%
OTHER LOAN PROGRAM	150,648	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	130,486,285	77.3%
MULTI-FAMILY	1,904,497	1.1%
CONDO	18,034,561	10.7%
DUPLEX	14,569,485	8.6%
3-PLEX/4-PLEX	3,414,601	2.0%
OTHER PROPERTY TYPE	485,030	0.3%

GEOGRAPHIC REGION

ANCHORAGE	70,718,577	41.9%
FAIRBANKS/NORTH POLE	15,505,325	9.2%
WASILLA/PALMER	17,091,451	10.1%
JUNEAU/KETCHIKAN	14,289,992	8.5%
KENAI/SOLDOTNA/HOMER	13,559,279	8.0%
EAGLE RIVER/CHUGIAK	6,150,585	3.6%
KODIAK ISLAND	5,005,936	3.0%
OTHER GEOGRAPHIC REGION	26,573,312	15.7%

MORTGAGE INSURANCE

UNINSURED	93,428,932	55.3%
PRIMARY MORTGAGE INSURANCE	49,916,905	29.6%
FEDERALLY INSURED - FHA	12,266,994	7.3%
FEDERALLY INSURED - VA	3,186,105	1.9%
FEDERALLY INSURED - RD	5,279,241	3.1%
FEDERALLY INSURED - HUD 184	4,816,280	2.9%

SELLER SERVICER

NORTHRIM BANK	56,251,631	33.3%
ALASKA USA	29,251,198	17.3%
AHFC (SUBSERVICED BY FNBA)	9,004,657	5.3%
OTHER SELLER SERVICER	74,386,971	44.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.565%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,258,069,940	99.9%
PARTICIPATION LOANS	1,137,746	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,259,207,686	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	18,576,483	1.48%
60 DAYS PAST DUE	4,781,493	0.38%
90 DAYS PAST DUE	1,974,486	0.16%
120+ DAYS PAST DUE	7,252,682	0.58%
TOTAL DELINQUENT	32,585,145	2.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	410,686,864	32.6%
FIRST HOME LIMITED	31,854,041	2.5%
FIRST HOME	223,217,275	17.7%
RURAL	187,902,927	14.9%
MULTI-FAMILY/SPECIAL NEEDS	382,916,862	30.4%
VETERANS MORTGAGE PROGRAM	11,486,424	0.9%
OTHER LOAN PROGRAM	11,143,294	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	746,618,707	59.3%
MULTI-FAMILY	349,432,885	27.8%
CONDO	63,176,662	5.0%
DUPLEX	76,003,682	6.0%
3-PLEX/4-PLEX	17,242,210	1.4%
OTHER PROPERTY TYPE	6,733,538	0.5%

GEOGRAPHIC REGION

ANCHORAGE	469,299,923	37.3%
FAIRBANKS/NORTH POLE	241,770,977	19.2%
WASILLA/PALMER	119,141,087	9.5%
JUNEAU/KETCHIKAN	94,071,458	7.5%
KENAI/SOLDOTNA/HOMER	99,789,910	7.9%
EAGLE RIVER/CHUGIAK	42,768,308	3.4%
KODIAK ISLAND	35,579,811	2.8%
OTHER GEOGRAPHIC REGION	156,786,213	12.5%

MORTGAGE INSURANCE

UNINSURED	883,026,486	70.1%
PRIMARY MORTGAGE INSURANCE	274,322,663	21.8%
FEDERALLY INSURED - FHA	39,532,070	3.1%
FEDERALLY INSURED - VA	20,081,564	1.6%
FEDERALLY INSURED - RD	23,656,701	1.9%
FEDERALLY INSURED - HUD 184	18,588,201	1.5%

SELLER SERVICER

NORTHRIM BANK	291,335,522	23.1%
ALASKA USA	202,691,799	16.1%
AHFC (SUBSERVICED BY FNBA)	180,003,762	14.3%
OTHER SELLER SERVICER	585,176,603	46.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2023

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
AHFC GENERAL FUND										
CFTHB	18,758,872	0	0	18,758,872	6.1%	5.658%	357	90	1,039,749	5.54%
CHELP	125,368	0	0	125,368	0.0%	5.750%	359	63	0	0.00%
CMFTX	5,763,699	0	0	5,763,699	1.9%	6.010%	339	69	0	0.00%
CNCL	253,659	0	0	253,659	0.1%	3.875%	349	70	0	0.00%
COMH	1,235,954	0	0	1,235,954	0.4%	5.398%	357	94	0	0.00%
COR	12,717,023	0	0	12,717,023	4.1%	5.451%	355	81	0	0.00%
CSPND	1,172,235	0	0	1,172,235	0.4%	7.372%	358	97	0	0.00%
CTAX	69,261,640	0	0	69,261,640	22.3%	5.714%	351	81	1,408,139	2.03%
CVETS	40,899,287	0	0	40,899,287	13.2%	4.405%	350	91	1,479,165	3.62%
ETAX	52,700,165	0	0	52,700,165	17.0%	5.760%	352	88	1,179,333	2.24%
CTEMP	209,600	0	0	209,600	0.1%	3.875%	334	96	0	0.00%
CREOS	0	0	2,934,037	2,934,037	0.9%	0.000%	0	-	-	-
CHD04	4,038,201	2,227,478	0	6,265,680	2.0%	3.358%	165	48	663,386	10.59%
COHAP	9,005,267	3,650,977	0	12,656,244	4.1%	2.006%	310	79	908,784	7.18%
CMIL	829,476	0	0	829,476	0.3%	6.837%	357	77	0	0.00%
SRHRF	33,710,420	1,052,123	0	34,762,543	11.2%	3.672%	278	65	364,517	1.05%
UNCON	0	0	49,367,924	49,367,924	15.9%	1.897%	275	-	-	-
	250,680,866	6,930,578	52,301,961	309,913,405	100.0%	4.455%	322	68	7,043,073	2.73%
COLLATERALIZED VETERANS BONDS										
C1611	4,926,752	52,902	0	4,979,654	6.9%	4.632%	207	68	551,314	11.07%
C1612	23,395,542	2,456,931	0	25,852,473	36.0%	2.972%	304	86	0	0.00%
C1911	22,706,009	632,326	0	23,338,335	32.5%	3.684%	314	87	617,880	2.65%
C191C	17,578,473	0	0	17,578,473	24.5%	4.212%	286	75	0	0.00%
	68,606,775	3,142,160	0	71,748,935	100.0%	3.623%	296	82	1,169,194	1.63%
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	56,239,006	4,701,785	0	60,940,791	8.3%	3.617%	287	76	2,170,116	3.56%
GM18A	60,047,495	0	0	60,047,495	8.2%	4.338%	302	81	2,196,579	3.66%
GM18B	5,891,609	971,664	0	6,863,273	0.9%	4.408%	165	52	595,642	8.68%
GM18X	1,696,868	0	0	1,696,868	0.2%	5.253%	305	88	203,210	11.98%
GM19A	52,125,387	2,092,228	0	54,217,615	7.4%	3.474%	316	83	2,470,089	4.56%
GM19P	46,806,028	0	0	46,806,028	6.4%	3.777%	270	75	2,064,257	4.41%
GM19T	1,976,170	0	0	1,976,170	0.3%	4.326%	231	63	67,302	3.41%
GM19B	20,061,322	348,692	0	20,410,014	2.8%	4.167%	268	69	608,982	2.98%
GM19X	1,598,147	0	0	1,598,147	0.2%	5.495%	307	82	106,083	6.64%
GM20A	62,706,453	8,678,231	0	71,384,684	9.7%	3.223%	325	84	2,235,528	3.13%
GM20P	46,687,854	9,899,194	0	56,587,048	7.7%	2.932%	267	73	3,159,022	5.58%
GM20B	91,154,536	1,536,302	0	92,690,838	12.7%	3.540%	299	76	2,972,736	3.21%
GM20X	9,578,395	398,623	0	9,977,018	1.4%	3.727%	236	65	599,906	6.01%
GM22A	38,085,738	0	0	38,085,738	5.2%	3.235%	338	86	829,647	2.18%
GM22B	127,882,125	142,720	0	128,024,845	17.5%	3.799%	293	75	3,525,996	2.75%
GM22X	9,778,459	0	0	9,778,459	1.3%	3.462%	331	81	273,117	2.79%
GM22C	71,547,270	0	0	71,547,270	9.8%	5.023%	350	89	1,686,851	2.36%
	703,862,861	28,769,438	0	732,632,299	100.0%	3.756%	301	78	25,765,064	3.52%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2023**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

TOTAL PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	UNCONV / REO	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP011	11,781,902	460,679	0	12,242,581	7.2%	3.182%	295	73	135,489	1.11%
GP012	10,667,409	788,359	0	11,455,768	6.8%	3.065%	297	72	0	0.00%
GP013	17,914,994	1,832,382	0	19,747,376	11.7%	2.990%	293	75	48,062	0.24%
GP01C	71,315,068	16,394,614	0	87,709,682	51.9%	2.971%	268	71	3,147,528	3.59%
GPGM1	28,963,045	2,292,063	0	31,255,108	18.5%	3.197%	298	77	1,250,552	4.00%
GP10B	2,726,706	311,448	0	3,038,154	1.8%	3.083%	297	80	0	0.00%
GP11B	2,783,053	662,735	0	3,445,788	2.0%	3.502%	268	72	37,984	1.10%
146,152,177	22,742,280	0	168,894,457	100.0%		3.050%	281	73	4,619,615	2.74%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	14,091,518	507,187	0	14,598,705	2.1%	5.405%	179	55	1,066,527	7.31%
E021B	49,940,137	0	0	49,940,137	7.1%	4.060%	298	73	874,349	1.75%
E071A	67,820,389	188,658	0	68,009,047	9.7%	3.859%	301	75	2,579,114	3.79%
E071B	64,497,975	86,464	0	64,584,439	9.2%	3.809%	302	77	2,465,313	3.82%
E071D	90,448,784	91,042	0	90,539,826	12.9%	3.649%	311	78	3,069,982	3.39%
E076B	2,257,184	358,801	0	2,615,985	0.4%	5.123%	157	53	421,007	16.09%
E076C	2,619,561	170,333	0	2,789,894	0.4%	5.393%	168	59	734,934	26.34%
E077C	4,574,206	119,116	0	4,693,322	0.7%	5.128%	168	55	515,053	10.97%
E091A	104,389,777	4,772,135	0	109,161,912	15.6%	3.441%	303	75	3,371,479	3.09%
E098A	2,626,388	116,598	0	2,742,986	0.4%	5.288%	175	60	108,614	3.96%
E098B	4,016,700	128,882	0	4,145,582	0.6%	5.404%	188	61	900,024	21.71%
E099C	8,998,896	0	0	8,998,896	1.3%	5.448%	200	61	911,743	10.13%
E091B	116,103,924	3,798,385	0	119,902,308	17.1%	3.463%	306	77	3,815,033	3.18%
E091D	112,344,069	3,560,355	0	115,904,424	16.6%	3.565%	308	78	4,732,808	4.08%
E09DL	41,378,468	0	0	41,378,468	5.9%	4.165%	287	75	1,652,050	3.99%
686,107,977	13,897,955	0	700,005,932	100.0%		3.765%	297	75	27,218,030	3.89%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SCPB2	1,258,069,940	1,137,746	0	1,259,207,686	100.0%	4.565%	298	72	32,585,145	2.59%
1,258,069,940	1,137,746	0	1,259,207,686	100.0%		4.565%	298	72	32,585,145	2.59%
TOTAL	3,113,480,595	76,620,158	52,301,961	3,242,402,714	100.0%	4.099%	300	74	98,400,121	3.08%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 2/28/2023

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	968,079,370	8,769,751	0	976,849,122	30.1%	3.810%	310	75	23,677,935	2.42%
FIRST HOME LIMITED	664,684,400	54,610,847	0	719,295,246	22.2%	3.931%	289	77	34,558,714	4.80%
FIRST HOME	519,309,724	3,627,846	0	522,937,570	16.1%	3.927%	306	80	22,924,199	4.38%
RURAL HOME	417,867,075	5,017,398	0	422,884,473	13.0%	3.679%	286	71	7,195,599	1.70%
MULTI-FAMILY/SPECIAL NEEDS	398,553,569	0	0	398,553,569	12.3%	6.146%	304	67	6,102,351	1.53%
VETERANS MORTGAGE PROGRAM	130,554,621	4,591,003	0	135,145,624	4.2%	3.849%	310	85	3,923,627	2.90%
MF SOFT SECONDS	0	0	28,646,223	28,646,223	0.9%	1.422%	285	-	-	-
LOANS TO SPONSORS II	0	0	10,167,045	10,167,045	0.3%	2.949%	319	-	-	-
LOANS TO SPONSORS	0	0	6,265,742	6,265,742	0.2%	0.000%	249	-	-	-
UNIQUELY ALASKAN	5,769,194	3,313	0	5,772,507	0.2%	3.663%	295	65	0	0.00%
CONDO ASSOCIATION LOANS	5,763,799	0	0	5,763,799	0.2%	5.836%	119	25	0	0.00%
NOTES RECEIVABLE	0	0	4,288,914	4,288,914	0.1%	5.344%	141	-	-	-
REAL ESTATE OWNED	0	0	2,934,037	2,934,037	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,609,777	0	0	1,609,777	0.0%	3.625%	107	80	0	0.00%
MILITARY FACILITY ZONE	829,476	0	0	829,476	0.0%	6.837%	357	77	0	0.00%
OTHER LOAN PROGRAM	305,648	0	0	305,648	0.0%	5.000%	26	11	17,697	5.79%
BUILDING MATERIAL LOAN	120,567	0	0	120,567	0.0%	3.500%	126	25	0	0.00%
SECOND MORTGAGE ENERGY	33,376	0	0	33,376	0.0%	3.767%	93	4	0	0.00%
AHFC TOTAL	3,113,480,595	76,620,158	52,301,961	3,242,402,714	100.0%	4.099%	300	74	98,400,121	3.08%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: 2/28/2023

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,207,724,175	57,523,775	20,532,275	2,285,780,226	70.5%	3.849%	300	76	74,382,563	3.28%
MULTI-PLEX	362,411,744	0	31,424,820	393,836,564	12.1%	5.874%	303	60	5,115,511	1.41%
CONDOMINIUM	275,880,755	14,598,643	0	290,479,399	9.0%	3.955%	290	76	10,596,288	3.65%
DUPLEX	205,395,360	4,060,474	103,054	209,558,887	6.5%	3.759%	302	76	5,992,923	2.86%
FOUR-PLEX	32,946,425	335,018	71,863	33,353,307	1.0%	3.897%	304	72	1,241,880	3.73%
TRI-PLEX	16,913,027	0	169,949	17,082,976	0.5%	3.745%	306	70	720,057	4.26%
MOBILE HOME TYPE I	10,353,980	102,247	0	10,456,228	0.3%	3.992%	280	73	350,900	3.36%
ENERGY EFFICIENCY RLP	1,609,777	0	0	1,609,777	0.0%	3.625%	107	80	0	0.00%
MOBILE HOME TYPE II	245,353	0	0	245,353	0.0%	3.000%	347	82	0	0.00%
AHFC TOTAL	3,113,480,595	76,620,158	52,301,961	3,242,402,714	100.0%	4.099%	300	74	98,400,121	3.08%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 2/28/2023

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,231,132,531	37,591,761	33,822,179	1,302,546,471	40.2%	4.077%	291	73	44,474,212	3.51%
WASILLA	247,300,702	7,249,528	1,255,619	255,805,848	7.9%	4.047%	300	78	13,668,560	5.37%
FAIRBANKS	237,810,514	6,124,577	2,159,838	246,094,929	7.6%	4.033%	297	75	6,593,240	2.70%
JUNEAU	131,105,810	2,481,665	7,173,274	140,760,749	4.3%	4.040%	311	69	2,763,422	2.07%
FORT WAINWRIGHT	139,525,334	0	0	139,525,334	4.3%	6.625%	422	80	0	0.00%
KETCHIKAN	132,444,909	2,429,134	675,447	135,549,491	4.2%	3.689%	305	73	534,868	0.40%
SOLDOTNA	125,498,964	2,263,099	333,753	128,095,816	4.0%	3.591%	295	74	2,767,408	2.17%
PALMER	114,295,766	3,869,966	869,240	119,034,972	3.7%	4.021%	299	76	4,689,343	3.97%
EAGLE RIVER	108,737,272	2,950,425	0	111,687,697	3.4%	3.749%	309	79	3,524,383	3.16%
KODIAK	86,044,507	1,079,341	0	87,123,848	2.7%	3.836%	284	73	2,073,080	2.38%
NORTH POLE	73,217,921	2,040,187	375,000	75,633,108	2.3%	4.112%	301	79	3,069,339	4.08%
KENAI	60,938,979	1,483,741	0	62,422,719	1.9%	3.900%	297	76	1,787,114	2.86%
OTHER SOUTHEAST	58,015,161	832,367	665,269	59,512,797	1.8%	3.895%	283	68	658,471	1.12%
HOMER	54,134,983	656,013	2,322,869	57,113,865	1.8%	3.802%	298	69	2,557,155	4.67%
OTHER SOUTHCENTRAL	43,446,509	1,351,607	322,769	45,120,886	1.4%	3.938%	304	76	1,439,096	3.21%
SITKA	35,702,380	731,831	0	36,434,211	1.1%	3.812%	307	71	179,603	0.49%
PETERSBURG	33,799,763	403,833	0	34,203,597	1.1%	3.492%	275	67	403,764	1.18%
OTHER NORTH	27,447,155	443,460	386,049	28,276,664	0.9%	4.141%	249	67	831,100	2.98%
CHUGIAK	26,232,607	624,615	0	26,857,222	0.8%	4.049%	300	77	1,332,647	4.96%
OTHER KENAI PENNINSULA	22,162,259	186,779	142,549	22,491,588	0.7%	3.752%	297	72	169,073	0.76%
STERLING	19,744,709	219,467	0	19,964,176	0.6%	3.373%	308	76	377,416	1.89%
CORDOVA	17,036,799	230,301	139,041	17,406,141	0.5%	3.712%	284	69	0	0.00%
SEWARD	16,523,884	256,107	269,500	17,049,490	0.5%	4.402%	288	71	567,217	3.38%
NIKISKI	15,488,218	265,996	111,313	15,865,527	0.5%	3.849%	280	72	833,879	5.29%
OTHER SOUTHWEST	13,938,003	309,344	1,275,731	15,523,078	0.5%	4.301%	256	59	1,802,002	12.65%
BETHEL	14,732,828	134,041	1,198	14,868,067	0.5%	5.045%	216	66	689,983	4.64%
VALDEZ	13,587,250	207,431	0	13,794,681	0.4%	3.827%	302	81	92,497	0.67%
NOME	13,434,879	203,541	1,322	13,639,742	0.4%	4.134%	275	73	521,248	3.82%
AHFC TOTAL	3,113,480,595	76,620,158	52,301,961	3,242,402,714	100.0%	4.099%	300	74	98,400,121	3.08%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2023**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,470,599,257	31,905,950	4,642,944	1,507,148,151	46.5%	4.355%	297	66	23,800,619	1.58%
PMI - RADIAN GUARANTY	280,956,187	7,213,597	637,746	288,807,530	8.9%	4.013%	328	87	6,074,588	2.11%
UNINSURED - LTV > 80 (RURAL)	267,784,617	2,077,802	4,073,904	273,936,323	8.4%	4.093%	285	74	7,208,504	2.67%
FEDERALLY INSURED - FHA	192,849,472	8,265,039	0	201,114,511	6.2%	4.236%	270	79	22,620,488	11.25%
PMI - UNITED GUARANTY	183,996,154	3,722,740	0	187,718,893	5.8%	3.445%	329	87	5,170,637	2.75%
PMI - MORTGAGE GUARANTY	156,491,658	2,929,743	0	159,421,400	4.9%	3.600%	327	86	3,705,169	2.32%
FEDERALLY INSURED - VA	139,611,644	5,359,745	0	144,971,389	4.5%	4.001%	294	86	6,647,825	4.59%
PMI - ESSENT GUARANTY	120,308,417	2,936,771	0	123,245,188	3.8%	3.756%	315	85	3,957,197	3.21%
FEDERALLY INSURED - RD	112,312,903	5,930,213	0	118,243,115	3.6%	3.915%	281	85	6,808,119	5.76%
FEDERALLY INSURED - HUD 184	68,268,387	2,841,778	0	71,110,165	2.2%	4.084%	263	79	7,003,194	9.85%
PMI - GENWORTH GE	59,542,158	1,122,708	0	60,664,866	1.9%	3.778%	319	85	3,691,574	6.09%
UNINSURED - UNCONVENTIONAL	0	0	42,947,367	42,947,367	1.3%	1.699%	252	-	-	-
PMI - NATIONAL MORTGAGE INSUR	31,923,908	631,177	0	32,555,085	1.0%	4.679%	351	90	226,704	0.70%
PMI - CMG MORTGAGE INSURANCE	28,182,885	1,664,720	0	29,847,605	0.9%	4.036%	279	79	1,115,198	3.74%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
PMI - PMI MORTGAGE INSURANCE	251,373	15,645	0	267,018	0.0%	5.551%	170	57	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	31,272	2,530	0	33,802	0.0%	6.129%	78	28	0	0.00%
AHFC TOTAL	3,113,480,595	76,620,158	52,301,961	3,242,402,714	100.0%	4.099%	300	74	98,400,121	3.08%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2023**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	911,576,590	19,913,578	0	931,490,168	28.7%	3.718%	321	80	20,420,617	2.19%
ALASKA USA FCU	533,486,287	19,399,528	0	552,885,815	17.1%	4.148%	280	74	17,560,284	3.18%
AHFC (SUBSERVICED BY FNBA)	383,114,467	5,262,415	0	388,376,882	12.0%	4.362%	325	78	11,813,506	3.04%
WELLS FARGO MORTGAGE	288,616,323	13,821,535	0	302,437,858	9.3%	4.573%	215	61	24,284,348	8.03%
FIRST NATIONAL BANK OF AK	277,477,945	6,681,590	0	284,159,535	8.8%	4.360%	269	68	12,313,400	4.33%
FIRST BANK	227,195,415	3,608,813	0	230,804,228	7.1%	3.609%	304	72	670,479	0.29%
COMMERCIAL LOANS	151,798,107	0	0	151,798,107	4.7%	6.412%	397	80	0	0.00%
NUVISION CREDIT UNION	118,257,177	3,058,950	0	121,316,126	3.7%	3.500%	306	78	5,293,906	4.36%
DENALI STATE BANK	84,718,175	1,706,326	0	86,424,501	2.7%	3.907%	322	80	1,428,559	1.65%
MT. MCKINLEY BANK	82,854,459	2,063,918	0	84,918,377	2.6%	3.886%	301	76	3,127,331	3.68%
AHFC DIRECT SERVICING	0	0	52,301,961	52,301,961	1.6%	1.791%	260	-	-	-
SPIRIT OF ALASKA FCU	23,497,677	838,108	0	24,335,784	0.8%	4.205%	251	69	984,082	4.04%
TONGASS FCU	17,953,397	48,738	0	18,002,135	0.6%	3.523%	325	73	179,136	1.00%
CORNERSTONE HOME LENDING	9,253,735	89,336	0	9,343,071	0.3%	4.839%	319	80	324,474	3.47%
MATANUSKA VALLEY FCU	3,680,843	127,324	0	3,808,167	0.1%	4.063%	293	71	0	0.00%
AHFC TOTAL	3,113,480,595	76,620,158	52,301,961	3,242,402,714	100.0%	4.099%	300	74	98,400,121	3.08%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

 As of: **2/28/2023**

BOND INDENTURE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,258,069,940	1,137,746	0	1,259,207,686	38.8%	4.565%	298	72	32,585,145	2.59%
GENERAL MORTGAGE REVENUE BONDS II	703,862,861	28,769,438	0	732,632,299	22.6%	3.756%	301	78	25,765,064	3.52%
HOME MORTGAGE REVENUE BONDS	686,107,977	13,897,955	0	700,005,932	21.6%	3.765%	297	75	27,218,030	3.89%
AHFC GENERAL FUND	250,680,866	6,930,578	52,301,961	309,913,405	9.6%	4.455%	322	68	7,043,073	2.73%
GOVERNMENTAL PURPOSE BONDS	146,152,177	22,742,280	0	168,894,457	5.2%	3.050%	281	73	4,619,615	2.74%
COLLATERALIZED VETERANS BONDS	68,606,775	3,142,160	0	71,748,935	2.2%	3.623%	296	82	1,169,194	1.63%
AHFC TOTAL	3,113,480,595	76,620,158	52,301,961	3,242,402,714	100.0%	4.099%	300	74	98,400,121	3.08%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	627,247,414	729,679,050	638,049,350	303,142,823	20,540,268
MORTGAGE AND LOAN COMMITMENTS	588,927,238	724,056,503	635,584,693	298,861,748	20,540,268
MORTGAGE AND LOAN PURCHASES	514,240,618	601,983,416	558,436,080	397,859,041	25,958,534
MORTGAGE AND LOAN PAYOFFS	473,661,536	721,815,525	403,936,804	113,755,933	5,185,753
MORTGAGE AND LOAN FORECLOSURES	7,799,147	2,802,013	4,652,303	2,665,079	647,034

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	299,333	311,240	353,243	399,101	382,151
WEIGHTED AVERAGE INTEREST RATE	3.575%	3.003%	3.192%	5.203%	5.784%
WEIGHTED AVERAGE BEGINNING TERM	351	349	352	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	85
FHA INSURANCE %	3.3%	9.1%	5.3%	4.8%	6.2%
VA INSURANCE %	4.7%	4.0%	4.7%	6.3%	6.7%
RD INSURANCE %	4.2%	3.1%	1.9%	1.2%	0.8%
HUD 184 INSURANCE %	0.6%	0.6%	1.0%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	37.9%	33.4%	36.3%	40.7%	40.7%
CONVENTIONAL UNINSURED %	49.3%	49.7%	50.8%	46.5%	45.6%
SINGLE FAMILY (1-4 UNIT) %	97.9%	95.4%	94.9%	95.2%	98.6%
MULTI FAMILY (>4 UNIT) %	2.1%	4.6%	5.1%	4.8%	1.4%
ANCHORAGE %	36.8%	40.2%	38.2%	35.4%	21.9%
OTHER ALASKAN CITY %	63.2%	59.8%	61.8%	64.6%	78.1%
NORTHRIM BANK %	36.9%	44.2%	40.3%	35.2%	23.4%
OTHER SELLER SERVICER %	63.1%	55.8%	59.7%	64.8%	76.6%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 2/28/2023

MY HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	222,130,210	273,260,880	277,289,673	122,809,146	8,851,805
MORTGAGE AND LOAN COMMITMENTS	221,609,029	271,535,997	276,370,420	122,809,146	8,851,805
MORTGAGE AND LOAN PURCHASES	191,894,856	221,909,703	225,206,198	161,244,846	11,205,628
MORTGAGE AND LOAN PAYOFFS	199,300,021	288,764,659	132,111,612	32,551,850	1,187,367
MORTGAGE AND LOAN FORECLOSURES	2,360,378	584,170	991,603	153,586	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.3%	36.9%	40.3%	40.5%	43.2%
AVERAGE PURCHASE PRICE	354,711	360,913	407,989	481,656	475,872
WEIGHTED AVERAGE INTEREST RATE	3.650%	2.961%	3.151%	5.157%	5.759%
WEIGHTED AVERAGE BEGINNING TERM	350	348	354	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	83	82	82	82	83
FHA INSURANCE %	1.1%	3.6%	2.6%	1.3%	3.4%
VA INSURANCE %	1.6%	0.4%	1.2%	0.4%	0.0%
RD INSURANCE %	0.5%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.1%	0.2%	0.8%	0.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.9%	44.7%	42.3%	47.6%	43.8%
CONVENTIONAL UNINSURED %	55.8%	50.7%	52.7%	50.3%	52.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	48.5%	39.3%	31.4%	15.1%
OTHER ALASKAN CITY %	62.8%	51.5%	60.7%	68.6%	84.9%
NORTHRIM BANK %	39.5%	46.3%	42.0%	35.7%	7.8%
OTHER SELLER SERVICER %	60.5%	53.7%	58.0%	64.3%	92.2%
STREAMLINE REFINANCE %	19.4%	17.7%	2.1%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

FIRST HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,958,325	113,884,570	108,565,713	70,719,354	3,659,276
MORTGAGE AND LOAN COMMITMENTS	86,958,325	113,291,470	107,573,441	70,719,354	3,659,276
MORTGAGE AND LOAN PURCHASES	78,643,986	95,850,969	95,851,929	86,652,983	6,401,249
MORTGAGE AND LOAN PAYOFFS	76,167,338	129,564,559	67,368,338	15,608,385	734,194
MORTGAGE AND LOAN FORECLOSURES	1,132,619	337,413	321,368	757,062	252,011

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.3%	15.9%	17.2%	21.8%	24.7%
AVERAGE PURCHASE PRICE	310,661	315,056	359,852	384,089	360,040
WEIGHTED AVERAGE INTEREST RATE	3.564%	2.882%	3.097%	5.440%	5.988%
WEIGHTED AVERAGE BEGINNING TERM	355	357	356	355	341
WEIGHTED AVERAGE LOAN-TO-VALUE	89	90	89	89	89
FHA INSURANCE %	4.0%	16.9%	6.8%	9.6%	17.3%
VA INSURANCE %	1.0%	1.6%	1.4%	0.6%	0.0%
RD INSURANCE %	5.2%	5.3%	2.3%	3.1%	0.0%
HUD 184 INSURANCE %	1.0%	1.2%	3.0%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	59.8%	52.0%	55.1%	55.9%	55.1%
CONVENTIONAL UNINSURED %	29.0%	23.1%	31.5%	30.0%	27.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.3%	44.2%	47.5%	42.5%	27.6%
OTHER ALASKAN CITY %	54.7%	55.8%	52.5%	57.5%	72.4%
NORTHRIM BANK %	37.5%	47.4%	43.1%	35.4%	28.6%
OTHER SELLER SERVICER %	62.5%	52.6%	56.9%	64.6%	71.4%
STREAMLINE REFINANCE %	13.3%	15.4%	2.1%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

FIRST HOME LIMITED	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	123,214,253	108,183,287	92,396,134	51,409,780	3,165,170
MORTGAGE AND LOAN COMMITMENTS	122,847,253	108,522,937	92,468,414	50,853,580	3,165,170
MORTGAGE AND LOAN PURCHASES	121,674,619	99,090,533	87,735,513	60,176,698	4,404,156
MORTGAGE AND LOAN PAYOFFS	68,523,444	124,422,264	84,723,900	30,436,274	1,639,853
MORTGAGE AND LOAN FORECLOSURES	3,250,966	1,362,588	2,345,347	1,650,895	395,023

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	23.7%	16.5%	15.7%	15.1%	17.0%
AVERAGE PURCHASE PRICE	227,365	223,893	243,099	249,499	253,168
WEIGHTED AVERAGE INTEREST RATE	3.227%	2.600%	2.798%	5.060%	5.674%
WEIGHTED AVERAGE BEGINNING TERM	357	356	358	360	356
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	6.3%	18.2%	12.1%	13.5%	0.0%
VA INSURANCE %	1.5%	1.6%	1.4%	3.9%	17.2%
RD INSURANCE %	10.5%	10.4%	4.8%	1.5%	4.6%
HUD 184 INSURANCE %	2.0%	2.2%	0.8%	1.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.3%	41.5%	52.2%	53.1%	44.5%
CONVENTIONAL UNINSURED %	31.4%	26.2%	28.7%	26.7%	33.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.3%	58.1%	56.0%	52.2%	42.8%
OTHER ALASKAN CITY %	47.7%	41.9%	44.0%	47.8%	57.2%
NORTHRIM BANK %	40.3%	54.7%	44.3%	36.2%	33.8%
OTHER SELLER SERVICER %	59.7%	45.3%	55.7%	63.8%	66.2%
STREAMLINE REFINANCE %	2.9%	14.4%	2.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

RURAL HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,725,040	124,140,767	77,447,290	22,633,346	2,302,450
MORTGAGE AND LOAN COMMITMENTS	101,371,040	123,853,435	77,046,790	22,633,346	2,302,450
MORTGAGE AND LOAN PURCHASES	72,793,309	111,345,586	77,256,674	36,997,963	2,013,720
MORTGAGE AND LOAN PAYOFFS	76,556,628	95,558,314	55,153,814	11,521,796	686,122
MORTGAGE AND LOAN FORECLOSURES	730,497	228,409	0	103,536	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	18.5%	13.8%	9.3%	7.8%
AVERAGE PURCHASE PRICE	275,720	267,237	293,467	333,677	296,625
WEIGHTED AVERAGE INTEREST RATE	3.585%	2.934%	2.979%	4.793%	5.395%
WEIGHTED AVERAGE BEGINNING TERM	343	342	348	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	80	82	82	82
FHA INSURANCE %	0.2%	0.9%	1.3%	1.0%	6.3%
VA INSURANCE %	0.0%	0.0%	0.3%	1.0%	0.0%
RD INSURANCE %	5.1%	2.3%	4.2%	2.5%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.8%	6.0%	9.1%	8.3%	8.2%
CONVENTIONAL UNINSURED %	85.9%	90.8%	84.6%	86.3%	85.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	35.6%	41.3%	40.0%	35.5%	45.0%
OTHER SELLER SERVICER %	64.4%	58.7%	60.0%	64.5%	55.0%
STREAMLINE REFINANCE %	25.1%	37.4%	14.4%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

VETERANS MORTGAGE PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,048,853	32,418,679	39,903,674	26,189,597	2,561,567
MORTGAGE AND LOAN COMMITMENTS	32,048,853	32,418,679	39,454,674	26,189,597	2,561,567
MORTGAGE AND LOAN PURCHASES	28,430,702	24,794,641	29,065,321	28,393,946	1,582,531
MORTGAGE AND LOAN PAYOFFS	35,027,072	39,660,728	15,381,754	5,203,606	236,077
MORTGAGE AND LOAN FORECLOSURES	324,687	289,434	207,490	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.5%	4.1%	5.2%	7.1%	6.1%
AVERAGE PURCHASE PRICE	352,676	356,817	425,638	470,410	664,636
WEIGHTED AVERAGE INTEREST RATE	3.305%	2.692%	2.812%	5.036%	5.606%
WEIGHTED AVERAGE BEGINNING TERM	349	358	356	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	97	94	91	85
FHA INSURANCE %	2.4%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.0%	80.7%	72.2%	74.3%	62.5%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.9%	7.9%	6.8%	6.6%	0.0%
CONVENTIONAL UNINSURED %	21.7%	11.4%	20.9%	19.1%	37.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	32.7%	16.5%	26.5%	0.0%
OTHER ALASKAN CITY %	77.1%	67.3%	83.5%	73.5%	100.0%
NORTHRIM BANK %	28.4%	54.2%	42.0%	39.6%	62.5%
OTHER SELLER SERVICER %	71.6%	45.8%	58.0%	60.4%	37.5%
STREAMLINE REFINANCE %	11.7%	14.5%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2023**

MULTI-FAMILY/SPECIAL NEEDS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	50,482,750	56,386,100	28,958,556	4,926,000	0
MORTGAGE AND LOAN COMMITMENTS	15,949,000	52,019,200	29,393,651	3,201,125	0
MORTGAGE AND LOAN PURCHASES	13,284,500	30,721,850	32,803,101	21,537,975	351,250
MORTGAGE AND LOAN PAYOFFS	17,227,761	41,525,579	47,828,168	18,396,601	702,141
MORTGAGE AND LOAN FORECLOSURES	0	0	786,496	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	5.1%	5.9%	5.4%	1.4%
AVERAGE PURCHASE PRICE	699,130	1,274,089	818,774	1,218,425	675,000
WEIGHTED AVERAGE INTEREST RATE	5.849%	5.380%	5.478%	5.970%	7.250%
WEIGHTED AVERAGE BEGINNING TERM	354	348	327	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	70	71	75	52
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	19.5%	8.9%	12.9%	11.6%	0.0%
MULTI FAMILY (>4 UNIT) %	80.5%	91.1%	87.1%	88.4%	100.0%
ANCHORAGE %	81.1%	64.5%	66.8%	65.6%	100.0%
OTHER ALASKAN CITY %	18.9%	35.5%	33.2%	34.4%	0.0%
NORTHRIM BANK %	5.1%	9.6%	22.5%	26.9%	0.0%
OTHER SELLER SERVICER %	94.9%	90.4%	77.5%	73.1%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

UNIQUELY ALASKAN	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN COMMITMENTS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN PURCHASES	745,350	1,958,810	723,920	1,803,030	0
MORTGAGE AND LOAN PAYOFFS	720,246	1,978,419	1,280,241	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.1%	0.5%	N/A
AVERAGE PURCHASE PRICE	227,013	306,973	380,950	325,338	N/A
WEIGHTED AVERAGE INTEREST RATE	3.978%	3.166%	3.151%	3.822%	N/A
WEIGHTED AVERAGE BEGINNING TERM	336	298	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	80	71	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	62.3%	72.2%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	37.7%	27.8%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	40.4%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

OTHER LOAN PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,398,540	2,545,750	1,220,000	1,771,600	0
MORTGAGE AND LOAN COMMITMENTS	831,000	2,522,500	1,220,000	1,271,600	0
MORTGAGE AND LOAN PURCHASES	1,155,655	402,500	1,359,090	1,051,600	0
MORTGAGE AND LOAN PAYOFFS	139,026	341,003	88,979	37,420	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.2%	0.3%	N/A
AVERAGE PURCHASE PRICE	288,914	134,167	271,818	383,667	N/A
WEIGHTED AVERAGE INTEREST RATE	5.787%	5.120%	4.974%	6.452%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	179	180	322	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	97	86	82	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.5%	52.8%	10.8%	20.9%	N/A
OTHER ALASKAN CITY %	87.5%	47.2%	89.2%	79.1%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 2/28/2023

CLOSING COST ASSISTANCE	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,142,143	13,403,287	6,841,280	0	0
MORTGAGE AND LOAN COMMITMENTS	5,665,438	12,936,555	6,630,273	0	0
MORTGAGE AND LOAN PURCHASES	3,117,641	11,908,824	5,434,334	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	2.0%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	265,100	258,174	252,355	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.673%	3.195%	3.834%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	100.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	32.2%	55.3%	54.0%	N/A	N/A
OTHER ALASKAN CITY %	67.8%	44.7%	46.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2023**

UNCONVENTIONAL LOANS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	2,500,000	3,000,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	1,000,000	4,000,000	3,000,000	1,000,000	0
MORTGAGE AND LOAN PURCHASES	2,500,000	4,000,000	3,000,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.7%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,250,000	1,333,333	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.300%	3.000%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	372	279	371	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	40.0%	62.5%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	60.0%	37.5%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$142,550,000	\$27,450,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$10,605,000	\$0	\$64,395,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$10,605,000	\$0	\$64,395,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$12,650,000	\$0	\$76,720,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$7,090,000	\$0	\$73,790,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$7,090,000	\$0	\$73,790,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$7,090,000	\$0	\$73,780,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$55,130,000	\$142,550,000	\$454,320,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$7,705,000	\$10,230,000	\$14,215,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$690,000	\$4,330,000	\$12,830,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$2,550,000	\$40,735,000	\$16,715,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$10,945,000	\$55,295,000	\$43,760,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$23,645,000	\$32,825,000	\$43,530,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$8,625,000	\$68,405,000	\$32,230,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$8,475,000	\$37,495,000	\$90,730,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$7,370,000	\$12,810,000	\$114,990,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$595,000	\$870,000	\$37,600,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$0	\$0	\$87,965,000
General Mortgage Revenue Bonds II Total							\$850,070,000	\$48,710,000	\$187,460,000	\$613,900,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$46,320,000	\$0	\$30,260,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$56,610,000	\$0	\$36,980,000
Governmental Purpose Bonds Total							\$170,170,000	\$102,930,000	\$0	\$67,240,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$35,400,000	\$0	\$59,715,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$12,255,000	\$0	\$17,030,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$23,060,000	\$0	\$55,045,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$36,165,000	\$0	\$75,370,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$21,300,000	\$0	\$72,065,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$14,785,000	\$0	\$40,835,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$26,160,000	\$0	\$117,795,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$4,685,000	\$0	\$30,885,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$5,815,000	\$0	\$54,185,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$2,100,000	\$0	\$94,565,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$0	\$0	\$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$2,710,000	\$0	\$94,990,000
State Capital Project Bonds II Total							\$1,611,190,000	\$184,435,000	\$60,000,000	\$1,366,755,000
Total AHFC Bonds and Notes							\$3,393,430,000	\$402,150,000	\$445,305,000	\$2,545,975,000
Defeased Bonds (SC14A/14B/14D/15A/15B/15C)										\$223,060,000
Total AHFC Bonds w/o Defeased Bonds										\$2,322,915,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	22,550,000	27,450,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$142,550,000	\$27,450,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PBW5	2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
	01170PBW5	2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
	01170PBW5	2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
	01170PBW5	2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
	01170PBW5	2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
	01170PBW5	2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
	01170PBW5	2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
	01170PBW5	2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
	01170PBW5	2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
	01170PBW5	2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
	01170PBW5	2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
	01170PBW5	2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0		1,035,000
	01170PBW5	2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0		1,060,000
	01170PBW5	2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0		1,085,000
	01170PBW5	2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0		1,115,000
	01170PBW5	2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0		1,140,000
	01170PBW5	2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0		1,170,000
	01170PBW5	2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
	01170PBW5	2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
	01170PBW5	2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
	01170PBW5	2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
	01170PBW5	2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
	01170PBW5	2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
	01170PBW5	2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
	01170PBW5	2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
	01170PBW5	2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
	01170PBW5	2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
	01170PBW5	2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
	01170PBW5	2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
	01170PBW5	2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
	01170PBW5	2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
	01170PBW5	2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
	01170PBW5	2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
	01170PBW5	2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
	01170PBW5	2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
	01170PBW5	2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
	01170PBW5	2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
	01170PBW5	2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
	01170PBW5	2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
	01170PBW5	2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
	01170PBW5	2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
	01170PBW5	2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
	01170PBW5	2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
	01170PBW5	2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
	01170PBW5	2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
	01170PBW5	2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
	01170PBW5	2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
	01170PBW5	2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
	01170PBW5	2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$10,605,000	\$0	\$64,395,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P AA+/A-1+	Moodys Aa2/VMIG1	Fitch AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$10,605,000	\$0	\$64,395,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$12,650,000	\$0	\$76,720,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0		1,320,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P AA+/A-1	Moodys Aa2/WR	Fitch AA+/F1+
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$7,090,000	\$0	\$73,790,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E091B Home Mortgage Revenue Bonds, 2009 Series B									S and P	Moodys
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
E091B Total							\$80,880,000	\$7,090,000	\$0	\$73,790,000
E091D Home Mortgage Revenue Bonds, 2009 Series D									AA+/A-1+	Aa2/VMIG1
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
E091D Total							\$80,870,000	\$7,090,000	\$0	\$73,780,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$55,130,000	\$142,550,000	\$454,320,000	
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0		0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0		0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000		0
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000		0
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0
C1611 Total							\$32,150,000	\$7,705,000	\$10,230,000	\$14,215,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	345,000	0		0
2	011839LS4	1.350%	2022	Dec	Serial		345,000	345,000	0		0
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0		350,000
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0		355,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0		0		355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0		0		360,000
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0		0		365,000
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0		0		370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0		0		370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0		0		375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0		0		380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0		0		385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0		0		390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0		0		395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0		0		405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0		0		410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0		0		415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0		0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0		0		430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0		0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0		0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0		0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0		0		460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0		0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0		0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0		0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0		0		490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0		0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0		0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0		0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0		0		530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0		0		535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000			0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000			0
C1612 Total							\$17,850,000	\$690,000	\$4,330,000	\$12,830,000		
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000		125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000		240,000		0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000		245,000		0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000		250,000		0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000		250,000		0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000		255,000		0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0		255,000		415,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0		255,000		420,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0		260,000		420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0		260,000		435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0		260,000		440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0		265,000		445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0		270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0		280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0		285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0		285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0		285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0		290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0		290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0		300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0		305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0		305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0		315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0		320,000		510,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch
C1911	Veterans Collateralized Bonds, 2019 First & Second			Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000		520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000		0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000		0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000		0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000		0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000		0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker	Prem PAC	530,000	0	160,000		370,000
2	011839UL9	4.000%	2040	Dec	Sinker	Prem PAC	540,000	0	165,000		375,000
2	011839UL9	4.000%	2041	Jun	Sinker	Prem PAC	550,000	0	165,000		385,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker	Prem PAC	560,000	0	170,000		390,000
2	011839UL9	4.000%	2042	Jun	Sinker	Prem PAC	575,000	0	170,000		405,000
2	011839UL9	4.000%	2042	Dec	Sinker	Prem PAC	585,000	0	170,000		415,000
2	011839UL9	4.000%	2043	Jun	Sinker	Prem PAC	595,000	0	175,000		420,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker	Prem PAC	605,000	0	180,000		425,000
2	011839UL9	4.000%	2044	Jun	Sinker	Prem PAC	625,000	0	190,000		435,000
2	011839UL9	4.000%	2044	Dec	Sinker	Prem PAC	635,000	0	200,000		435,000
2	011839UL9	4.000%	2045	Jun	Sinker	Prem PAC	650,000	0	200,000		450,000
2	011839UL9	4.000%	2045	Dec	Sinker	Prem PAC	660,000	0	205,000		455,000
2	011839UL9	4.000%	2046	Jun	Sinker	Prem PAC	670,000	0	205,000		465,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	Prem PAC	685,000	0	205,000		480,000
2	011839UL9	4.000%	2047	Jun	Sinker	Prem PAC	700,000	0	210,000		490,000
2	011839UL9	4.000%	2047	Dec	Sinker	Prem PAC	715,000	0	220,000		495,000
2	011839UL9	4.000%	2048	Jun	Sinker	Prem PAC	725,000	0	220,000		505,000
2	011839UL9	4.000%	2048	Dec	Term	Prem PAC	740,000	0	215,000		525,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0
C1911 Total							\$60,000,000	\$2,550,000	\$40,735,000	\$16,715,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$10,945,000	\$55,295,000	\$43,760,000	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0		0
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0		0
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0		0
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000	0		0
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000	0		0
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000	0		0
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000	0		0
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000	0		0
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000	0		0
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000	0		0
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000	0		0
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000	0		0
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	0	0		2,200,000
	01170REZ1	1.750%	2023	Dec	Serial		2,225,000	0	0		2,225,000
	01170RFA5	1.850%	2024	Jun	Serial		2,245,000	0	0		2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker	Prem	PAC	265,000	0	205,000		60,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Dec	Sinker	Prem	PAC	270,000	0	205,000		65,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFN7	3.500%	2029	Jun	Sinker	Prem	PAC	275,000	0	210,000		65,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Dec	Sinker	Prem	PAC	285,000	0	215,000		70,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2030	Jun	Sinker	Prem	PAC	285,000	0	205,000		80,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFN7	3.500%	2030	Dec	Sinker	Prem	PAC	290,000	0	205,000		85,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2031	Jun	Sinker	Prem	PAC	295,000	0	210,000		85,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Dec	Sinker	Prem	PAC	300,000	0	210,000		90,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2032	Jun	Sinker	Prem	PAC	305,000	0	210,000		95,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Dec	Sinker	Prem	PAC	310,000	0	210,000		100,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFN7	3.500%	2033	Jun	Sinker	Prem	PAC	320,000	0	215,000		105,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2033	Dec	Sinker	Prem	PAC	325,000	0	220,000		105,000
01170RFN7	3.500%	2034	Jun	Sinker	Prem	PAC	330,000	0	225,000		105,000
01170RFN7	3.500%	2034	Dec	Sinker	Prem	PAC	335,000	0	230,000		105,000
01170RFN7	3.500%	2035	Jun	Sinker	Prem	PAC	340,000	0	235,000		105,000
01170RFN7	3.500%	2035	Dec	Sinker	Prem	PAC	350,000	0	240,000		110,000
01170RFN7	3.500%	2036	Jun	Sinker	Prem	PAC	355,000	0	245,000		110,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2036	Dec	Sinker	Prem	PAC	360,000	0	250,000		110,000
01170RFN7	3.500%	2037	Jun	Sinker	Prem	PAC	370,000	0	260,000		110,000
01170RFN7	3.500%	2037	Dec	Sinker	Prem	PAC	375,000	0	265,000		110,000
01170RFN7	3.500%	2038	Jun	Sinker	Prem	PAC	380,000	0	270,000		110,000
01170RFN7	3.500%	2038	Dec	Sinker	Prem	PAC	390,000	0	270,000		120,000
01170RFN7	3.500%	2039	Jun	Sinker	Prem	PAC	395,000	0	270,000		125,000
01170RFN7	3.500%	2039	Dec	Sinker	Prem	PAC	405,000	0	280,000		125,000
01170RFN7	3.500%	2040	Jun	Sinker	Prem	PAC	410,000	0	285,000		125,000
01170RFN7	3.500%	2040	Dec	Sinker	Prem	PAC	420,000	0	290,000		130,000
01170RFN7	3.500%	2041	Jun	Sinker	Prem	PAC	425,000	0	295,000		130,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker	Prem	PAC	435,000	0	305,000		130,000
01170RFN7	3.500%	2042	Jun	Sinker	Prem	PAC	445,000	0	315,000		130,000
01170RFN7	3.500%	2042	Dec	Sinker	Prem	PAC	450,000	0	315,000		135,000
01170RFN7	3.500%	2043	Jun	Sinker	Prem	PAC	460,000	0	325,000		135,000
01170RFN7	3.500%	2043	Dec	Sinker	Prem	PAC	470,000	0	330,000		140,000
01170RFN7	3.500%	2044	Jun	Sinker	Prem	PAC	480,000	0	335,000		145,000
01170RFN7	3.500%	2044	Dec	Sinker	Prem	PAC	485,000	0	340,000		145,000
01170RFN7	3.500%	2045	Jun	Sinker	Prem	PAC	495,000	0	345,000		150,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moody's	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170RFN7	3.500%	2045	Dec	Sinker	Prem	PAC	505,000	0	350,000		155,000
01170RFN7	3.500%	2046	Jun	Term	Prem	PAC	305,000	0	200,000		105,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
GM16A Total							\$100,000,000	\$23,645,000	\$32,825,000	\$43,530,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGV8	4.000%	2040	Dec	Sinker	Prem	PAC	1,500,000	0	710,000		790,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2041	Jun	Sinker	Prem	PAC	2,180,000	0	1,025,000		1,155,000
01170RGV8	4.000%	2041	Dec	Sinker	Prem	PAC	2,225,000	0	1,040,000		1,185,000
01170RGV8	4.000%	2042	Jun	Sinker	Prem	PAC	2,270,000	0	1,070,000		1,200,000
01170RGV8	4.000%	2042	Dec	Sinker	Prem	PAC	2,320,000	0	1,090,000		1,230,000
01170RGV8	4.000%	2043	Jun	Sinker	Prem	PAC	2,370,000	0	1,115,000		1,255,000
01170RGV8	4.000%	2043	Dec	Sinker	Prem	PAC	2,420,000	0	1,145,000		1,275,000
01170RGV8	4.000%	2044	Jun	Sinker	Prem	PAC	2,475,000	0	1,165,000		1,310,000
01170RGV8	4.000%	2044	Dec	Sinker	Prem	PAC	2,525,000	0	1,185,000		1,340,000
01170RGV8	4.000%	2045	Jun	Sinker	Prem	PAC	2,585,000	0	1,220,000		1,365,000
01170RGV8	4.000%	2045	Dec	Sinker	Prem	PAC	2,640,000	0	1,240,000		1,400,000
01170RGV8	4.000%	2046	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000		1,425,000
01170RGV8	4.000%	2046	Dec	Sinker	Prem	PAC	2,755,000	0	1,295,000		1,460,000
01170RGV8	4.000%	2047	Jun	Sinker	Prem	PAC	2,815,000	0	1,325,000		1,490,000
01170RGV8	4.000%	2047	Dec	Sinker	Prem	PAC	2,870,000	0	1,350,000		1,520,000
01170RGV8	4.000%	2048	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000		1,425,000
01170RGV8	4.000%	2048	Dec	Term	Prem	PAC	835,000	0	390,000		445,000
GM18A Total							\$109,260,000	\$8,625,000	\$68,405,000	\$32,230,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
GM18B Total							\$58,520,000	\$0	\$30,055,000	\$28,465,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	AA+	Aa1	N/A
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0		0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0		0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0		0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0		0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	405,000		645,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	600,000		940,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	605,000		970,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	625,000		985,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	630,000		1,015,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	650,000		1,030,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	660,000		1,055,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	675,000		1,080,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	690,000		1,105,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000		605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	705,000		1,130,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	720,000		1,155,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000		615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	735,000		1,180,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000		625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P AA+	Moody's Aa1	Fitch N/A
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	750,000		1,205,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000		650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	765,000		1,235,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	290,000		495,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000		665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000		675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000		690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000		700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000		720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
GM19A Total							\$136,700,000	\$8,475,000	\$37,495,000	\$90,730,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000	
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0		0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0		0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0		0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0		1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0		1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0		1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0		2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0		2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0		2,110,000
01170R JW3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170R JX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170R JY9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170R JZ6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0		2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	350,000		985,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	975,000		2,815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	995,000		2,865,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,015,000		2,915,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,035,000		2,970,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,055,000		3,015,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,075,000		3,080,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,090,000		3,130,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,110,000		3,190,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,130,000		3,250,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	800,000		2,295,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	465,000		1,315,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	465,000		1,345,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	465,000		1,375,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	475,000		1,395,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	310,000		930,000
GM20A Total							\$135,170,000	\$7,370,000	\$12,810,000	\$114,990,000	
GM20B General Mortgage Revenue Bonds II, 2020 Series B				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0		10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0		3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0		5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0		7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0		10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0		7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0		6,000,000
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000	
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0		0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0		0
01170RKY7	0.300%	2023	Jun	Serial			410,000	0	0		410,000
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0		415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0		425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0		430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0		435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0		445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0		450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0		460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0		465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0		475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0		485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0		490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0		500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0		505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0		515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0		525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0		535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0		540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0		550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0		560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0		570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0		580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0		595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0		600,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0		610,000
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0		620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0		630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0		640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0		655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0		665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0		670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0		685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0		695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0		705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0		720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0		730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0		740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0		755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0		765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0		780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0		190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	40,000		560,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	45,000		760,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	45,000		775,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	50,000		785,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	50,000		795,000
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	50,000		810,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	50,000		825,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	50,000		840,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	50,000		855,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	50,000		870,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	50,000		885,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	50,000		900,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	55,000		915,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	55,000		930,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	60,000		945,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	60,000		960,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	60,000		975,000
GM22A Total							\$39,065,000	\$595,000	\$870,000	\$37,600,000	
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		30,000	0	0		30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
GM22B Total							\$83,730,000	\$0	\$0	\$83,730,000	
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: Bank of America	AA+	Aa1	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	0	0	210,000
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	01170RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	01170RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	01170RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	01170RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	01170RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	01170RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	0	1,745,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	0	2,250,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: Bank of America	S and P	Moody's	Fitch
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	AA+	Aa1	N/A
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	0		2,375,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	0		2,440,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	0		2,505,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	0		2,575,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	0		2,645,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	0		2,715,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	0		2,790,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	0		2,865,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	0		2,525,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	0		815,000
GM22C Total							\$87,965,000	\$0	\$0	\$87,965,000	
General Mortgage Revenue Bonds II Total							\$850,070,000	\$48,710,000	\$187,460,000	\$613,900,000	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$46,320,000	\$0	\$30,260,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P AA+/A-1+	Moody's Aaa/VMIG1	Fitch WD/WD
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$56,610,000	\$0	\$36,980,000	
Governmental Purpose Bonds Total							\$170,170,000	\$102,930,000	\$0	\$67,240,000	
State Capital Project Bonds II											
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 621	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P AA+	Moody's Aa2	Fitch AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0		0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0		0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0		0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0		0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0		0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0		4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0		5,000,000
SC14D Total							\$78,105,000	\$23,060,000	\$0	\$55,045,000	
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 621	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0		0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0		0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0		0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0		0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0		0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0		0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0		0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0		0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0		0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0		3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
SC15A Total							\$111,535,000	\$36,165,000	\$0	\$75,370,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0		0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0		0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0		0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0		0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0		0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II										S and P	Moody's	Fitch
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0		0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0		0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0		0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0		0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0		0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0		0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0		0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0		0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0		0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0		0		300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0		0		4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0		0		3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0		0		3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0		0		3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0		0		4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0		0		4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0		0		4,475,000
SC15B Total							\$93,365,000	\$21,300,000	\$0	\$72,065,000		
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 621	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000		0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000		0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000		0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000		0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000		0		0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000		0		0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000		0		0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0		0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0		0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0		0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0		0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0		0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0		0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0		0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0		0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0		0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0		0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0		0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0		0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0		0		2,670,000
SC15C Total							\$55,620,000	\$14,785,000	\$0	\$40,835,000		
SC17A	State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000		0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000		0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000		0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000		0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000		0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000		0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000		0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000		0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000		0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000		0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0		0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0		0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0		0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0		0		4,715,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
SC17A Total							\$143,955,000	\$26,160,000	\$0	\$117,795,000	
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/F1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000		90,000,000
SC17B Total							\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0		2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0		2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0		3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0		3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0		3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0		3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0		3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0		3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0		3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0		3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0		3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0		3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0		3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0		3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0		3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0		3,680,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moodys	Fitch
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0		3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0		3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0		3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0		3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0		3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0		4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0		4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0		4,140,000
SC18A Total							\$90,000,000	\$0	\$0		\$90,000,000
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0		0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0		0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0		0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
SC18B Total							\$35,570,000	\$4,685,000	\$0		\$30,885,000
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	SWAP	4,295,000	0	0		4,295,000
011839VW4		2034	Jun	Sinker	Tax	SWAP	4,415,000	0	0		4,415,000
011839VW4		2034	Dec	Sinker	Tax	SWAP	4,470,000	0	0		4,470,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2035	Jun	Sinker	Tax	SWAP	4,525,000	0	0		4,525,000
011839VW4		2035	Dec	Sinker	Tax	SWAP	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax	SWAP	4,640,000	0	0		4,640,000
011839VW4		2036	Dec	Sinker	Tax	SWAP	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax	SWAP	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax	SWAP	4,820,000	0	0		4,820,000
011839VW4		2038	Jun	Sinker	Tax	SWAP	4,880,000	0	0		4,880,000
011839VW4		2038	Dec	Sinker	Tax	SWAP	4,940,000	0	0		4,940,000
011839VW4		2039	Jun	Sinker	Tax	SWAP	5,000,000	0	0		5,000,000
011839VW4		2039	Dec	Sinker	Tax	SWAP	5,025,000	0	0		5,025,000
011839VW4		2040	Jun	Sinker	Tax	SWAP	7,455,000	0	0		7,455,000
011839VW4		2040	Dec	Sinker	Tax	SWAP	7,550,000	0	0		7,550,000
011839VW4		2041	Jun	Sinker	Tax	SWAP	7,645,000	0	0		7,645,000
011839VW4		2041	Dec	Sinker	Tax	SWAP	7,745,000	0	0		7,745,000
011839VW4		2042	Jun	Sinker	Tax	SWAP	7,840,000	0	0		7,840,000
011839VW4		2042	Dec	Sinker	Tax	SWAP	7,940,000	0	0		7,940,000
011839VW4		2043	Jun	Sinker	Tax	SWAP	8,040,000	0	0		8,040,000
011839VW4		2043	Dec	Sinker	Tax	SWAP	8,140,000	0	0		8,140,000
011839VW4		2044	Jun	Sinker	Tax	SWAP	8,245,000	0	0		8,245,000
011839VW4		2044	Dec	Term	Tax	SWAP	8,345,000	0	0		8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0		0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0		0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0		1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0		1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
	011839VT1	5.000%	2037	Jun	Sinker	Prem	2,005,000	0	0		2,005,000
	011839VT1	5.000%	2037	Dec	Term	Prem	2,055,000	0	0		2,055,000
	011839VU8	5.000%	2038	Jun	Sinker	Prem	2,105,000	0	0		2,105,000
	011839VU8	5.000%	2038	Dec	Term	Prem	2,160,000	0	0		2,160,000
	011839VV6	5.000%	2039	Jun	Sinker	Prem	2,215,000	0	0		2,215,000
	011839VV6	5.000%	2039	Dec	Term	Prem	2,270,000	0	0		2,270,000
	SC19B Total						\$60,000,000	\$5,815,000	\$0	\$54,185,000	
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
	011839WA1	0.531%	2021	Jun	Serial	Tax	345,000	345,000	0		0
	011839WB9	0.631%	2021	Dec	Serial	Tax	585,000	585,000	0		0
	011839WC7	0.681%	2022	Jun	Serial	Tax	585,000	585,000	0		0
	011839WD5	0.731%	2022	Dec	Serial	Tax	585,000	585,000	0		0
	011839WE3	0.796%	2023	Jun	Serial	Tax	585,000	0	0		585,000
	011839WF0	0.846%	2023	Dec	Serial	Tax	585,000	0	0		585,000
	011839WG8	0.956%	2024	Jun	Serial	Tax	595,000	0	0		595,000
	011839WH6	1.006%	2024	Dec	Serial	Tax	2,475,000	0	0		2,475,000
	011839WJ2	1.056%	2025	Jun	Serial	Tax	560,000	0	0		560,000
	011839WK9	1.186%	2025	Dec	Serial	Tax	2,485,000	0	0		2,485,000
	011839WL7	1.398%	2026	Jun	Serial	Tax	530,000	0	0		530,000
	011839WM5	1.448%	2026	Dec	Serial	Tax	2,595,000	0	0		2,595,000
	011839WN3	1.498%	2027	Jun	Serial	Tax	500,000	0	0		500,000
	011839WP8	1.538%	2027	Dec	Serial	Tax	2,670,000	0	0		2,670,000
	011839WQ6	1.680%	2028	Jun	Serial	Tax	500,000	0	0		500,000
	011839WR4	1.730%	2028	Dec	Serial	Tax	15,320,000	0	0		15,320,000
	011839WS2	1.780%	2029	Jun	Serial	Tax	320,000	0	0		320,000
	011839WT0	1.830%	2029	Dec	Serial	Tax	12,170,000	0	0		12,170,000
	011839WU7	1.880%	2030	Jun	Serial	Tax	200,000	0	0		200,000
	011839WV5	1.930%	2030	Dec	Serial	Tax	18,125,000	0	0		18,125,000
	011839WX1	2.030%	2031	Dec	Serial	Tax	15,290,000	0	0		15,290,000
	011839WZ6	2.130%	2032	Dec	Serial	Tax	11,195,000	0	0		11,195,000
	011839XA0	2.180%	2033	Dec	Serial	Tax	7,865,000	0	0		7,865,000
	SC20A Total						\$96,665,000	\$2,100,000	\$0	\$94,565,000	
SC21A	State Capital Project Bonds II, 2021 Series A			Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa2	N/A
	011839XB8	3.000%	2023	Dec	Serial	ESG	2,700,000	0	0		2,700,000
	011839XC6	3.000%	2024	Jun	Serial	ESG	2,740,000	0	0		2,740,000
	011839XD4	4.000%	2024	Dec	Serial	ESG	2,790,000	0	0		2,790,000
	011839XE2	4.000%	2025	Jun	Serial	ESG	2,845,000	0	0		2,845,000
	011839XF9	4.000%	2025	Dec	Serial	ESG	6,735,000	0	0		6,735,000
	011839XG7	4.000%	2026	Jun	Serial	ESG	7,165,000	0	0		7,165,000
	011839XH5	5.000%	2026	Dec	Serial	ESG	7,315,000	0	0		7,315,000
	011839XJ1	5.000%	2027	Jun	Serial	ESG	7,515,000	0	0		7,515,000
	011839XK8	5.000%	2027	Dec	Serial	ESG	7,930,000	0	0		7,930,000
	011839XL6	5.000%	2028	Jun	Serial	ESG	8,130,000	0	0		8,130,000
	011839XM4	5.000%	2028	Dec	Serial	ESG	8,330,000	0	0		8,330,000
	011839XN2	5.000%	2029	Jun	Serial	ESG	8,540,000	0	0		8,540,000
	011839XP7	4.000%	2029	Dec	Serial	ESG	8,755,000	0	0		8,755,000
	011839XQ5	4.000%	2030	Jun	Serial	ESG	8,930,000	0	0		8,930,000
	SC21A Total						\$90,420,000	\$0	\$0	\$90,420,000	
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
	011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0		6,080,000
	011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0		6,120,000
	011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0		6,160,000
	011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0		6,195,000
	011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0		6,235,000
	011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0		6,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moodys	Fitch
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/-A-1	Aa1/VMIG1	N/A
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0		6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0		6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0		6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0		6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0		6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0		6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0		6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0		6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0		7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0		7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0		7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0		7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0		7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0		7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0		7,285,000
SC22A Total							\$200,000,000	\$0	\$0		\$200,000,000
SC22B	State Capital Project Bonds II, 2022 Series B			Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa2	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0		0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	0	0		2,295,000
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0		2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0		2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0		2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0		3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0		3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0		3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0		3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0		3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0		3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0		3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0		3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0		3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0		4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0		4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0		4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0		4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0		4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0		4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0		4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0		3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0		3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0		3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0		4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0		7,030,000
SC22B Total							\$97,700,000	\$2,710,000	\$0		\$94,990,000
State Capital Project Bonds II Total							\$1,611,190,000	\$184,435,000	\$60,000,000		\$1,366,755,000

AHFC SUMMARY OF BONDS OUTSTANDINGAs of: **2/28/2023**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total		\$96,143,000				Total AHFC Bonds	\$3,393,430,000	\$402,150,000	\$445,305,000	\$2,545,975,000
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		\$223,060,000
							Total AHFC Bonds w/o Defeased Bonds			\$2,322,915,000

Comments:

- 1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date: \$53,450,000 2014 Series A (redeem 12/01/23), \$13,860,000 2014 Series B (redeem 06/01/24), \$39,980,000 2014 Series D (redeem 12/01/24), \$54,780,000 2015 Series A (redeem 06/01/25), \$29,945,000 2015 Series B (redeem 06/01/25), and \$31,045,000 2015 Series C (redeem 12/01/25).
- 2 AHFC has issued \$20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- 6 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$64,538,842
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 4.364%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$71,409	1.32%	22
3-Months	\$556,082	3.36%	56
6-Months	\$1,535,625	4.67%	78
12-Months	\$3,505,411	5.28%	88
Life	\$354,450,050	12.43%	207

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$70,625,032
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 3.906%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$239,115	3.97%	66
3-Months	\$866,512	4.75%	79
6-Months	\$2,050,044	5.73%	95
12-Months	\$5,906,946	8.22%	137
Life	\$182,919,569	15.02%	250

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$67,374,333
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.874%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$22,313	0.40%	7
3-Months	\$412,719	2.40%	40
6-Months	\$1,216,562	3.57%	60
12-Months	\$3,336,031	4.96%	83
Life	\$162,085,371	13.67%	228

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$95,233,149
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.722%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$419,178	5.13%	86
3-Months	\$792,768	3.26%	54
6-Months	\$3,672,222	7.68%	128
12-Months	\$8,765,535	9.09%	152
Life	\$225,756,125	14.71%	245

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$111,904,899
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.486%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$555,155	5.77%	96
3-Months	\$1,242,789	4.30%	72
6-Months	\$2,739,824	4.83%	80
12-Months	\$9,206,719	8.09%	135
Life	\$225,816,292	14.77%	246

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$124,047,891
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.528%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$38,207	0.37%	6
3-Months	\$1,156,739	3.63%	60
6-Months	\$2,718,372	4.37%	73
12-Months	\$9,647,567	7.75%	129
Life	\$229,572,634	14.40%	240

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$124,903,320
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.701%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$255,357	2.42%	40
3-Months	\$1,591,080	4.91%	82
6-Months	\$3,283,290	5.20%	87
12-Months	\$8,781,119	6.93%	116
Life	\$227,950,406	14.25%	238

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$30,832,127
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 3.240%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$24,677	0.96%	16
3-Months	\$529,968	6.56%	109
6-Months	\$1,667,051	9.92%	165
12-Months	\$3,411,959	10.05%	167
Life	\$45,703,795	16.01%	267

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$23,338,335
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 3.684%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$9,232	0.47%	8
3-Months	\$257,937	4.28%	71
6-Months	\$574,557	4.81%	80
12-Months	\$3,844,672	16.09%	268
Life	\$39,490,296	25.12%	506

10 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$60,940,791
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 3.617%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$484,601	9.07%	151
3-Months	\$1,457,715	9.00%	150
6-Months	\$2,747,203	8.53%	142
12-Months	\$5,710,817	8.71%	145
Life	\$39,134,494	7.49%	125

11 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$60,047,495
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.338%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$212,280	4.15%	69
3-Months	\$925,484	5.91%	98
6-Months	\$2,939,278	9.15%	153
12-Months	\$6,743,308	10.15%	169
Life	\$42,143,350	10.72%	179

12 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$8,560,141
 Weighted Average Seasoning: 158
 Weighted Average Interest Rate: 4.575%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$193,573	23.53%	392
3-Months	\$433,124	17.82%	297
6-Months	\$534,786	11.29%	188
12-Months	\$1,684,343	15.95%	266
Life	\$46,966,237	19.58%	326

13 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$102,999,812
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 3.628%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$404,699	4.60%	77
3-Months	\$1,582,344	5.90%	98
6-Months	\$4,212,144	7.97%	133
12-Months	\$8,928,018	8.35%	139
Life	\$49,051,313	11.58%	193

14 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$22,008,161
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.263%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$187,214	9.67%	161
3-Months	\$313,160	5.48%	91
6-Months	\$510,890	4.46%	74
12-Months	\$1,374,410	5.90%	98
Life	\$16,399,471	17.08%	285

15 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$127,971,732
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.094%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$144,664	1.35%	22
3-Months	\$1,814,656	5.45%	91
6-Months	\$3,322,983	5.07%	84
12-Months	\$9,012,649	6.77%	113
Life	\$27,618,089	8.01%	133

16 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$102,667,855
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.558%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$229,205	2.64%	44
3-Months	\$808,798	3.08%	51
6-Months	\$2,169,490	4.22%	70
12-Months	\$7,163,326	6.98%	116
Life	\$47,385,845	18.77%	313

17 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$38,085,738
 Weighted Average Seasoning: 20
 Weighted Average Interest Rate: 3.235%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$3,434	0.11%	3
3-Months	\$324,808	3.33%	87
6-Months	\$695,687	3.55%	101
12-Months	\$1,209,521	3.07%	106
Life	\$1,394,908	3.03%	112

18 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$137,803,304
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.775%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$391,421	3.35%	56
3-Months	\$1,274,608	3.61%	60
6-Months	\$3,264,601	4.62%	77
12-Months	\$7,543,592	5.27%	88
Life	\$10,682,359	6.30%	105

19 General Mortgage Revenue Bonds II, 2022 Series C

Series: GM22C Prog: 411
 Remaining Principal Balance: \$71,547,270
 Weighted Average Seasoning: 9
 Weighted Average Interest Rate: 5.023%
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$9,332	0.16%	9
3-Months	\$43,486	0.24%	16
6-Months	\$43,486	0.24%	16
12-Months	\$43,486	0.24%	16
Life	\$43,486	0.24%	16

20 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,445,430,226
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.736%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,895,066	3.13%	53
3-Months	\$16,384,776	4.37%	74
6-Months	\$39,898,093	5.39%	91
12-Months	\$105,819,430	7.09%	120
Life	\$1,974,564,090	11.95%	203

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

02/28/23

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2023	10,345,000	-	10,345,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,160,000	-	1,160,000
C1911	775,000	-	775,000
GM16A	845,000	-	845,000
GM18A	2,375,000	-	2,375,000
GM19A	1,380,000	-	1,380,000
GM20A	3,210,000	-	3,210,000
GM22A	600,000	-	600,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

02/28/23

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	30,260,000	36,980,000	27,450,000	64,395,000	64,395,000	76,720,000	73,790,000	73,790,000	73,780,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.40%	3.40%	2.86%	3.40%	3.40%	3.40%	3.40%	3.40%	3.40%	4.60%	4.61%	4.60%	4.57%
Average Rate	1.10%	1.10%	1.27%	0.83%	0.81%	0.79%	0.51%	0.50%	0.53%	1.46%	1.44%	1.18%	3.02%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	4.68%	7.00%	4.57%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.10%	1.10%	1.08%	0.76%	0.76%	0.76%	0.53%	0.53%	0.54%	1.34%	1.33%	1.03%	2.93%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.12%	0.11%	0.15%	0.09%
FY 2022 Avg	0.24%	0.24%	0.25%	0.24%	0.24%	0.24%	0.24%	0.24%	0.24%	0.33%	0.33%	0.30%	1.21%
FY 2023 Avg	2.14%	2.14%	1.97%	2.14%	2.15%	2.14%	2.14%	2.14%	2.14%	3.32%	3.32%	3.30%	3.29%
FY 2023 Sprd	(0.01%)	(0.01%)	(0.19%)	(0.02%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.01%)	0.11%	0.10%	0.09%	0.08%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	36,980,000	4.113%	1.014%	3.098%	1.104%	4.203%	0.090%	61,717,666	16,089,604	45,628,062
E021A	Goldman	AA-/Aa2	06/01/32	27,450,000	2.980%	0.857%	2.123%	1.265%	3.389%	0.409%	34,547,829	9,894,282	24,653,547
E071A ¹	Goldman	AA-/Aa2	12/01/41	123,306,000	3.735%	0.857%	2.878%	0.817%	3.695%	(0.039%)	81,040,231	17,354,489	63,685,742
E071A ²	JP Morgan	A+/Aa1	12/01/41	82,204,000	3.720%	0.857%	2.863%	0.794%	3.657%	(0.063%)	53,826,713	11,693,182	42,133,530
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	66,408,000	3.761%	0.649%	3.112%	0.510%	3.622%	(0.139%)	36,689,066	5,825,979	30,863,087
E091A ²	Goldman	AA-/Aa2	12/01/40	66,408,000	3.761%	0.649%	3.112%	0.505%	3.617%	(0.144%)	36,689,066	5,552,605	31,136,460
E091A ³	JP Morgan	A+/Aa1	12/01/40	88,544,000	3.740%	0.649%	3.091%	0.527%	3.618%	(0.122%)	48,645,610	7,705,951	40,939,660
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.185%	2.037%	1.184%	3.221%	(0.001%)	15,787,800	4,706,141	11,081,659
TOTAL				631,300,000	3.615%	0.866%	2.749%	0.826%	3.575%	(0.040%)	368,943,980	78,822,234	290,121,747

FY 2023 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY23	Bond Data	Exempt WF	Exempt FHLB	Exempt SSBT	AMT FHLB	Taxable Self	Total FY23	Total FY22	Total FY21
WF 2.14%	Allocation	14.2%	13.5%	19.7%	2.6%	49.9%	100.0%	100.0%	100.0%
	Avg Rate	2.14%	2.14%	2.14%	1.97%	3.30%	2.72%	0.27%	0.17%
#1 RA FY22	Max Rate	3.95%	3.95%	3.95%	3.97%	4.63%	4.63%	1.67%	0.67%
TD 0.24%	Min Rate	0.61%	0.65%	0.61%	0.42%	1.58%	0.42%	0.02%	0.02%
	Bench Spread	(0.02%)	(0.01%)	(0.01%)	(0.19%)	0.09%	0.03%	(0.02%)	0.02%

MONTHLY FLOAT SUMMARY	
February 28, 2023	
Total Bonds	\$2,322,915,000
Total Float	\$1,041,560,000
Self-Liquid	\$320,000,000
Float %	44.8%
Hedge %	60.6%

AHFC LIQUIDITY ANALYSIS

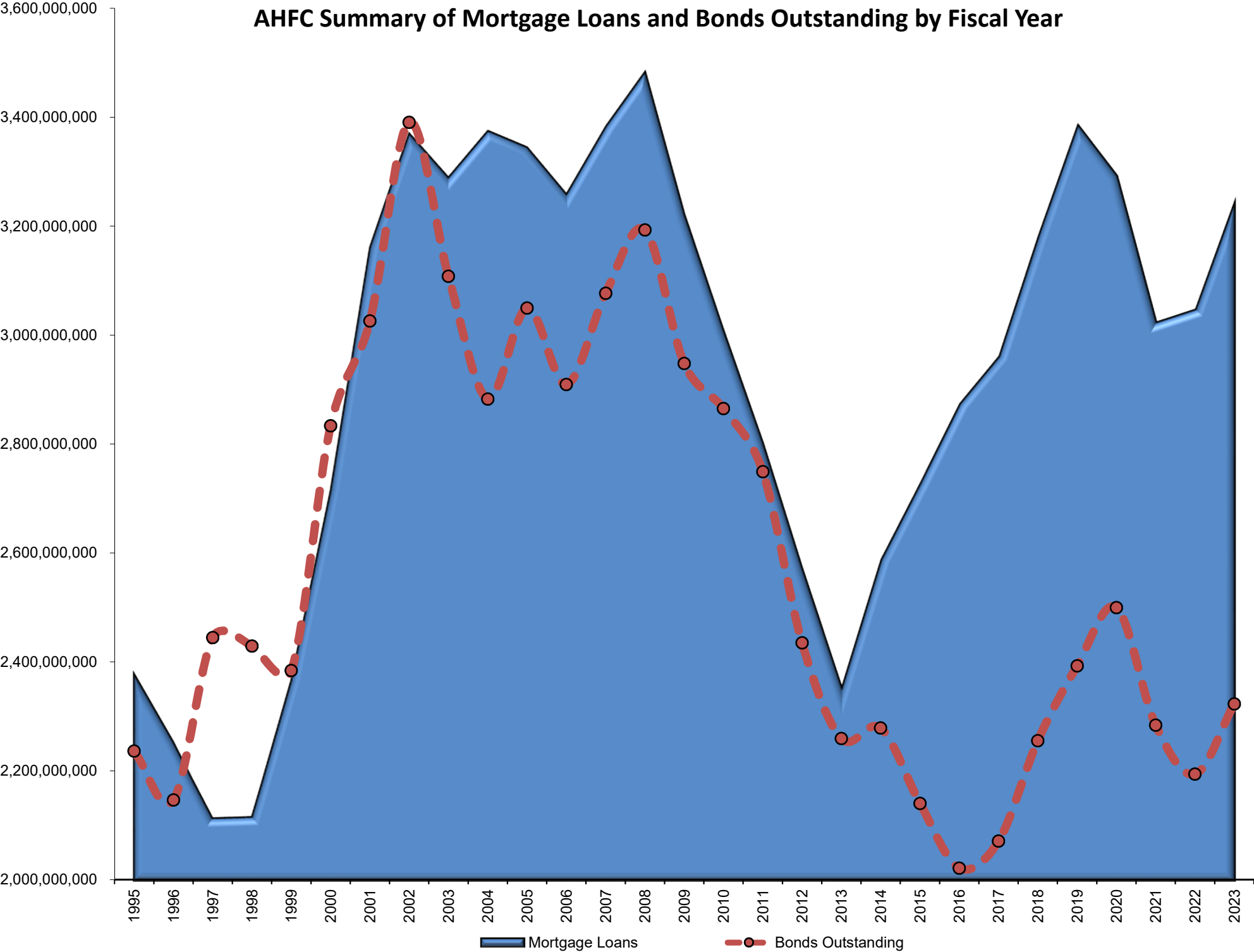
02/28/23

AHFC Self-Liquidity Sources					R1	R2	R3
Type	Yield	Maturity	Amount				
1 SAM General Operating Fund	MMF1	4.52	02/28/23	72,664,757		72,664,757	72,664,757
	CP2	4.76	03/22/23	9,972,583		6,681,631	9,234,612
2 SAM Commercial Paper (Collateralized)	MMF1	4.52	02/28/23	1,110,152		1,110,152	1,110,152
	CP1	4.75	03/01/23	96,143,000	64,415,810	64,415,810	89,028,418
3 AHFC Liquidity Reserve Fund (H)	MMF3	4.70	02/28/23	8,983,546	8,983,546	8,983,546	8,983,546
	CP1	5.00	08/21/23	91,664,849	61,415,449	61,415,449	84,881,650
4 AHFC Liquidity Reserve Fund (A)	MMF3	4.70	02/28/23	208,055	208,055	208,055	208,055
	CP1	4.96	06/29/23	107,089,054	71,749,666	71,749,666	99,164,464
5 State Capital Project Bonds (Unrestricted)	MMF2	4.69	02/28/23	93,747,825	93,747,825	93,747,825	93,747,825
	CP1	4.88	04/27/23	32,204,467	21,576,993	21,576,993	29,821,336
6 AHFC Operations Reserve Fund	MMF3	4.70	02/28/23	29,842,308	29,842,308	29,842,308	29,842,308
	BOND	5.40	01/27/26	10,002,660	9,002,394	9,002,394	9,002,394
	CP1	4.52	04/26/23	36,836,655	24,680,559	24,680,559	34,110,743
	CP2	4.33	04/15/23	22,863,763		15,318,721	21,171,844
7 State of Alaska Investment Pool	GEF	0.60	01/31/23	1,504,461	1,278,792	1,007,989	1,504,461
8 Alaska USA Accounts Payable	CASH	0.05	02/28/23	11,107,450		11,107,450	11,107,450
9 Revolving Credit Agreement	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
Total Self-Liquidity Sources				4.68	05/10/23	825,945,585	
						586,901,396	693,513,304
							795,584,015

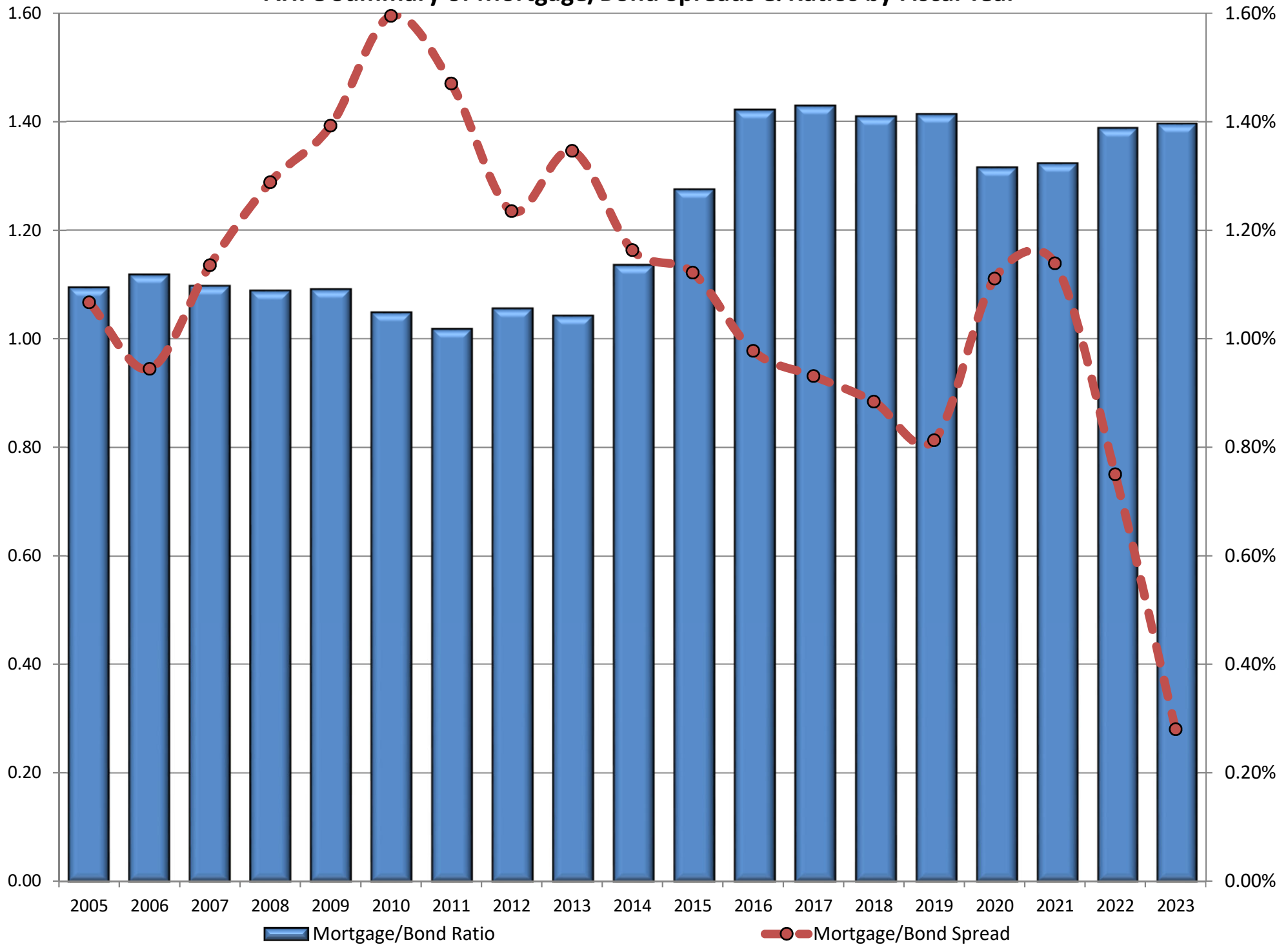
AHFC Self-Liquidity Requirements					R1	R2	R3
Mode	Tax Status	Hedge	Amount				
1 AHFC Commercial Paper	Various	Taxable	Unhedged	96,143,000	96,143,000	96,143,000	150,000,000
2 SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3 SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4 SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				416,143,000	416,143,000	416,143,000	470,000,000
Excess of Sources Over Requirements				409,802,585	170,758,396	277,370,304	325,584,015
Ratio of Sources to Requirements				1.98	1.41	1.67	1.69
Minimum Ratio Coverage to Maintain					1.00	1.00	1.25
Excess of Sources over Minimum Coverage					170,758,396	277,370,304	208,084,015

AHFC Bonds Supported by SBPA/LOC					Investment Types	
Mode	Provider	Maturity	Amount			
1 HMRB 2002 Series A	Daily	FHLB	04/22/25	27,450,000	MMF1	73,774,909
2 HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	205,510,000	MMF2	93,747,825
3 HMRB 2009 Series A & B	Weekly	Wells	08/19/24	147,580,000	MMF3	39,033,909
4 HMRB 2009 Series D	Weekly	FHLB	04/22/25	73,780,000	CP1	363,938,025
5 GPB 2001 Series A & B	Weekly	FHLB	04/22/25	67,240,000	CP2	32,836,346
6 SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000	Other	22,614,571
Total VRDO/SBPA				721,560,000	Total	625,945,585

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

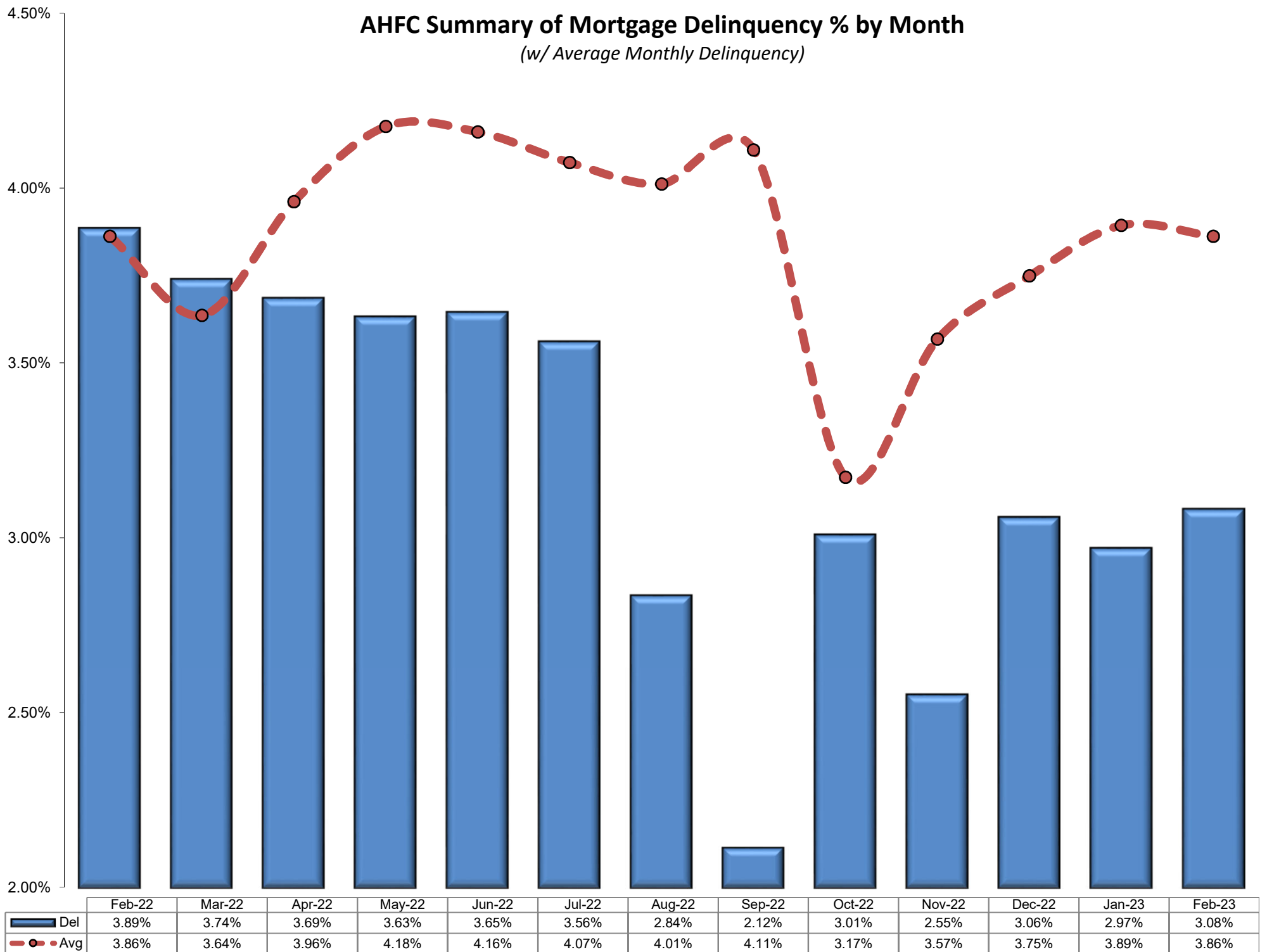


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

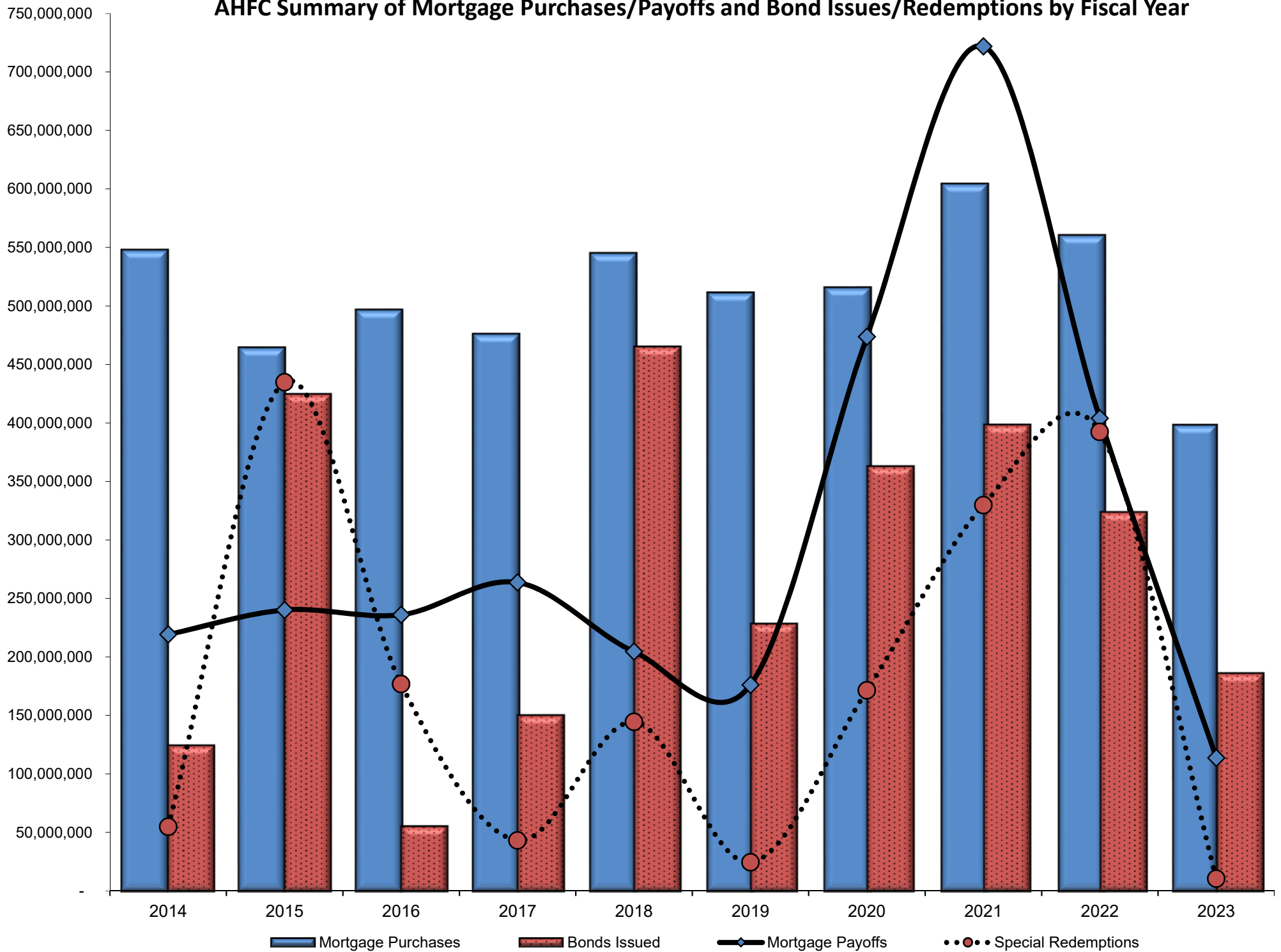


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

