Alaska Housing
FINANCE CORPORATION

DECEMBER 2022

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2022 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2021	FY 2022	% Change	12/31/21	12/31/22	% Change
Total Mortgage Loan Portfolio	**3,021,889,791**	**3,045,181,838**	**1%**	**3,010,642,261**	**3,209,061,393**	**7%**
Mortgage Average Rate %	4.17%	4.00%	(4%)	4.05%	4.10%	1%
Delinquency % of $ (30+ Days)	4.63%	3.65%	(21%)	3.62%	3.06%	(15%)
Foreclosure % of $ (Annualized)	0.09%	0.16%	78%	0.15%	0.11%	(27%)
Mortgage Purchases	601,625,028	558,436,080	(7%)	316,440,771	330,489,461	4%
Mortgage Payoffs	721,815,525	403,936,804	(44%)	259,063,255	99,272,209	(62%)
Purchase/Payoff Variance	**(120,190,497)**	**154,499,276**	**229%**	**57,377,516**	**231,217,252**	**303%**
Purchase Average Rate %	3.00%	3.20%	7%	3.04%	5.06%	66%
Bonds - Fixed Rate GO	640,915,000	549,680,000	(14%)	576,790,000	623,695,000	8%
Bonds - Fixed Rate Housing	556,930,000	588,285,000	6%	492,910,000	657,660,000	33%
Bonds - Floating Hedged	705,995,000	675,770,000	(4%)	691,640,000	631,300,000	(9%)
Bonds - Floating Unhedged	380,000,000	380,000,000	0%	380,000,000	410,260,000	8%
Total Bonds Outstanding	**2,283,840,000**	**2,193,735,000**	**(4%)**	**2,141,340,000**	**2,322,915,000**	**8%**
Requiring Self-Liquidity	390,350,000	323,525,000	(17%)	386,975,000	320,000,000	(17%)
Bond Average Rate %	3.03%	3.25%	7%	3.03%	3.82%	26%
New Bond Issuances	396,930,000	322,795,000	(19%)	-	185,665,000	N/A
Special Bond Redemptions	329,655,000	392,280,000	19%	57,130,000	10,345,000	(82%)
Scheduled Bond Redemptions	95,325,000	94,935,000	(0%)	45,340,000	46,140,000	2%
Issue/Redemption Variance	**(28,050,000)**	**(164,420,000)**	**(486%)**	**(102,470,000)**	**129,180,000**	**226%**
Issuance Average Yield %	1.64%	1.30%	(21%)	0.00%	3.77%	N/A
Mortgage/Bond Spread %	**1.14%**	**0.75%**	**(34%)**	**1.02%**	**0.28%**	**(73%)**
Mortgage/Bond Ratio	**1.32**	**1.39**	**5%**	**1.41**	**1.38**	**(2%)**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	12/31/21	12/31/22	% Change	12/31/21	12/31/22	% Change
Liquidity Reserve Fund	301,641,621	306,829,417	2%	0.20%	1.73%	767%
Bond Trust Funds	218,895,065	179,477,744	(18%)	0.12%	1.80%	1402%
SAM General Fund	306,319,368	335,663,461	10%	0.11%	1.73%	1475%
Mortgage Collections	66,999,000	31,488,357	(53%)	0.11%	1.64%	1386%
Total Investments	**893,855,054**	**853,458,979**	(5%)	**0.14%**	**1.74%**	1121%

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2022 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2021	FY 2022	% Change	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	30,934	30,694	(1%)
Investment Income	4,090	5,135	26%	603	6,026	899%
Grant Revenue	142,101	270,563	90%	66,137	34,844	(47%)
Housing Rental Subsidies	11,922	12,443	4%	3,096	3,077	(1%)
Rental Income	11,219	11,280	1%	2,806	2,869	2%
Other Revenue	4,490	4,347	(3%)	1,686	2,977	77%
Total Revenue	**306,080**	**424,642**	**39%**	**105,262**	**80,487**	**(24%)**
Interest Expenses	70,987	60,780	(14%)	15,287	19,080	25%
Grant Expenses	143,129	276,268	93%	65,450	36,061	(45%)
Operations & Administration	50,360	48,911	(3%)	9,490	13,364	41%
Rental Housing Expenses	17,012	19,274	13%	3,667	3,879	6%
Mortgage and Loan Costs	11,342	11,767	4%	2,804	3,115	11%
Bond Financing Expenses	6,033	4,923	(18%)	969	1,219	26%
Provision for Loan Loss	(2,761)	485	118%	323	540	67%
Total Expenses	**296,102**	**422,408**	**43%**	**97,990**	**77,258**	**(21%)**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**7,272**	**3,229**	**(56%)**
Contributions to the State	1,011	933	(8%)	-	2,801	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**7,272**	**428**	**(94%)**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,484,769	4,406,264	(2%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,861,566	2,806,375	(2%)
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,623,203**	**1,599,889**	**(1%)**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year		
	FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	**35,487**	**31,260**	**(12%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**26,615**	**23,445**	**(12%)**

Through FY 2023 - First Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,067,952**
Total Dividend Remaining	**126,356**

ALASKA HOUSING FINANCE CORPORATION

Loan Forbearance and Loss Mitigation Summary

December 31, 2022

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	**3,209,061,393**		**14,056**		**2,779,066,253**		**13,656**		**429,995,140**		**400**	
Less Unconventionals/REOs	**3,157,191,868**				**2,755,888,692**				**401,303,176**			
Delinquent - In Forbearance												
Delinquent 30 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 60 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 90 Days	121,798	0.00%	1	0.01%	121,798	0.00%	1	0.01%	-	0.00%	-	0.00%
Delinquent 120+ Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
SUBTOTAL	**121,798**	**0.00%**	**1**	**0.01%**	**121,798**	**0.00%**	**1**	**0.01%**	**-**	**0.00%**	**-**	**0.00%**
Delinquent - In Loss Mitigation												
Delinquent 30 Days	2,589,199	0.08%	18	0.13%	2,589,199	0.09%	18	0.13%	-	0.00%	-	0.00%
Delinquent 60 Days	3,627,366	0.11%	27	0.19%	3,082,468	0.11%	26	0.19%	544,897	0.14%	1	0.25%
Delinquent 90 Days	1,736,063	0.05%	9	0.06%	1,736,063	0.06%	9	0.07%	-	0.00%	-	0.00%
Delinquent 120+ Days	9,265,219	0.29%	57	0.41%	9,265,219	0.34%	57	0.42%	-	0.00%	-	0.00%
SUBTOTAL	**17,217,846**	**0.55%**	**111**	**0.79%**	**16,672,949**	**0.60%**	**110**	**0.81%**	**544,897**	**0.14%**	**1**	**0.25%**
Delinquent - Other												
Delinquent 30 Days	54,796,942	1.74%	296	2.11%	52,460,724	1.90%	291	2.13%	2,336,219	0.58%	5	1.25%
Delinquent 60 Days	9,410,741	0.30%	66	0.47%	9,278,881	0.34%	65	0.48%	131,860	0.03%	1	0.25%
Delinquent 90 Days	5,427,466	0.17%	29	0.21%	4,462,132	0.16%	27	0.20%	965,334	0.24%	2	0.50%
Delinquent 120+ Days	9,673,173	0.31%	63	0.45%	9,673,173	0.35%	63	0.46%	-	0.00%	-	0.00%
SUBTOTAL	**79,308,322**	**2.51%**	**454**	**3.23%**	**75,874,909**	**2.75%**	**446**	**3.27%**	**3,433,413**	**0.86%**	**8**	**2.00%**
Total Delinquent												
Delinquent 30 Days	57,386,142	1.82%	314	2.23%	55,049,923	2.00%	309	2.26%	2,336,219	0.58%	5	1.25%
Delinquent 60 Days	13,038,107	0.41%	93	0.66%	12,361,349	0.45%	91	0.67%	676,758	0.17%	2	0.50%
Delinquent 90 Days	7,285,327	0.23%	39	0.28%	6,319,992	0.23%	37	0.27%	965,334	0.24%	2	0.50%
Delinquent 120+ Days	18,938,391	0.60%	120	0.85%	18,938,391	0.69%	120	0.88%	-	0.00%	-	0.00%
TOTAL	**96,647,966**	**3.06%**	**566**	**4.03%**	**92,669,656**	**3.36%**	**557**	**4.08%**	**3,978,311**	**0.99%**	**9**	**2.25%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2022**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,079,292,580	95.96%
PARTICIPATION LOANS	77,899,288	2.43%
UNCONVENTIONAL/REO	51,869,525	1.62%
TOTAL PORTFOLIO	**3,209,061,393**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	57,386,142	1.82%
60 DAYS PAST DUE	13,038,107	0.41%
90 DAYS PAST DUE	7,285,327	0.23%
120+ DAYS PAST DUE	18,938,391	0.60%
TOTAL DELINQUENT	**96,647,966**	3.06%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.058%	PMI INSURANCE %	27.0%
- (Exclude UNC/REO)	4.095%	FHA/HUD184 INS %	8.5%
AVG REMAINING TERM	299	VA INSURANCE %	4.4%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.7%
MY HOME %	29.8%	UNINSURED %	56.4%
FIRST HOME LTD %	22.4%	SINGLE FAMILY %	87.7%
RURAL %	13.2%	MULTI-FAMILY %	12.3%
FIRST HOME %	15.9%	ANCHORAGE %	39.9%
MF/SPEC NEEDS %	12.5%	NOT ANCHORAGE %	60.1%
VETERANS %	4.1%	NORTHRIM BANK %	28.7%
OTHER PROGRAM %	2.1%	OTHER SERVICER %	71.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	627,247,414	729,679,050	638,120,914	263,218,354	23,564,094
MORTGAGE COMMITMENTS	588,927,238	724,056,503	635,656,257	262,078,029	21,755,794
MORTGAGE PURCHASES	514,240,618	601,983,416	558,436,080	330,489,461	58,641,557
AVG PURCHASE PRICE	299,333	311,240	353,243	403,555	380,060
AVG INTEREST RATE	3.575%	3.003%	3.192%	5.057%	5.771%
AVG BEGINNING TERM	351	349	352	356	355
AVG LOAN TO VALUE	86	85	85	85	86
INSURANCE %	50.9%	50.4%	49.2%	52.4%	57.4%
SINGLE FAMILY%	97.9%	95.4%	94.9%	94.3%	97.1%
ANCHORAGE %	36.8%	40.2%	38.2%	37.1%	36.6%
NORTHRIM BANK %	36.9%	44.2%	40.3%	36.3%	33.5%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%
MORTGAGE PAYOFFS	473,661,536	721,815,525	403,936,804	99,272,209	13,450,808
MORTGAGE FORECLOSURES	7,799,147	2,802,013	4,652,303	1,590,641	76,978

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.058%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,079,292,580	96.0%
PARTICIPATION LOANS	77,899,288	2.4%
UNCONVENTIONAL/REO	51,869,525	1.6%
TOTAL PORTFOLIO	**3,209,061,393**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	57,386,142	1.82%
60 DAYS PAST DUE	13,038,107	0.41%
90 DAYS PAST DUE	7,285,327	0.23%
120+ DAYS PAST DUE	18,938,391	0.60%
TOTAL DELINQUENT	**96,647,966**	**3.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	957,628,562	29.8%
FIRST HOME LIMITED	719,286,488	22.4%
FIRST HOME	511,175,945	15.9%
RURAL	422,361,347	13.2%
MULTI-FAMILY/SPECIAL NEEDS	401,303,176	12.5%
VETERANS MORTGAGE PROGRAM	130,728,688	4.1%
OTHER LOAN PROGRAM	66,577,187	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,255,067,147	70.3%
MULTI-FAMILY	395,552,855	12.3%
CONDO	289,722,321	9.0%
DUPLEX	208,348,245	6.5%
3-PLEX/4-PLEX	48,195,262	1.5%
OTHER PROPERTY TYPE	12,175,563	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,279,586,178	39.9%
FAIRBANKS/NORTH POLE	452,469,159	14.1%
WASILLA/PALMER	367,277,357	11.4%
JUNEAU/KETCHIKAN	270,724,303	8.4%
KENAI/SOLDOTNA/HOMER	243,438,393	7.6%
EAGLE RIVER/CHUGIAK	138,194,405	4.3%
KODIAK ISLAND	87,252,979	2.7%
OTHER GEOGRAPHIC REGION	370,118,619	11.5%
MORTGAGE INSURANCE		
UNINSURED	1,809,671,998	56.4%
PRIMARY MORTGAGE INSURANCE	867,497,455	27.0%
FEDERALLY INSURED - FHA	198,945,695	6.2%
FEDERALLY INSURED - VA	140,749,281	4.4%
FEDERALLY INSURED - RD	119,951,113	3.7%
FEDERALLY INSURED - HUD 184	72,245,851	2.3%
SELLER SERVICER		
NORTHRIM BANK	919,796,595	28.7%
ALASKA USA	553,889,543	17.3%
AHFC (SUBSERVICED BY FNBA)	371,901,909	11.6%
OTHER SELLER SERVICER	1,363,473,347	42.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.069%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,696,729	75.9%
PARTICIPATION LOANS	7,061,495	2.9%
UNCONVENTIONAL/REO	51,869,525	21.2%
TOTAL PORTFOLIO	**244,627,750**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	4,797,634	2.49%
60 DAYS PAST DUE	273,406	0.14%
90 DAYS PAST DUE	298,830	0.16%
120+ DAYS PAST DUE	867,153	0.45%
TOTAL DELINQUENT	**6,237,023**	**3.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	61,582,848	25.2%
FIRST HOME LIMITED	22,855,018	9.3%
FIRST HOME	41,147,118	16.8%
RURAL	17,719,507	7.2%
MULTI-FAMILY/SPECIAL NEEDS	12,268,735	5.0%
VETERANS MORTGAGE PROGRAM	36,095,238	14.8%
OTHER LOAN PROGRAM	52,959,285	21.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	173,982,123	71.1%
MULTI-FAMILY	41,319,490	16.9%
CONDO	14,462,981	5.9%
DUPLEX	9,579,108	3.9%
3-PLEX/4-PLEX	3,909,252	1.6%
OTHER PROPERTY TYPE	1,374,795	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	82,238,879	33.6%
FAIRBANKS/NORTH POLE	31,807,012	13.0%
WASILLA/PALMER	30,977,523	12.7%
JUNEAU/KETCHIKAN	27,049,165	11.1%
KENAI/SOLDOTNA/HOMER	16,319,788	6.7%
EAGLE RIVER/CHUGIAK	12,394,404	5.1%
KODIAK ISLAND	5,323,623	2.2%
OTHER GEOGRAPHIC REGION	38,517,355	15.7%
MORTGAGE INSURANCE		
UNINSURED	142,945,728	58.4%
PRIMARY MORTGAGE INSURANCE	58,717,499	24.0%
FEDERALLY INSURED - FHA	8,845,866	3.6%
FEDERALLY INSURED - VA	28,189,531	11.5%
FEDERALLY INSURED - RD	4,474,167	1.8%
FEDERALLY INSURED - HUD 184	1,454,958	0.6%
SELLER SERVICER		
NORTHRIM BANK	64,648,069	26.4%
ALASKA USA	22,853,799	9.3%
AHFC (SUBSERVICED BY FNBA)	47,984,852	19.6%
OTHER SELLER SERVICER	109,141,030	44.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.370%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,689,841	99.2%
PARTICIPATION LOANS	516,259	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,206,100**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,488,244	3.82%
60 DAYS PAST DUE	125,346	0.19%
90 DAYS PAST DUE	247,353	0.38%
120+ DAYS PAST DUE	915,410	1.40%
TOTAL DELINQUENT	**3,776,354**	**5.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,186,612	37.1%
FIRST HOME LIMITED	22,144,642	34.0%
FIRST HOME	4,295,495	6.6%
RURAL	14,455,275	22.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	124,077	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,004,627	81.3%
MULTI-FAMILY	0	0.0%
CONDO	7,452,259	11.4%
DUPLEX	3,190,752	4.9%
3-PLEX/4-PLEX	1,102,342	1.7%
OTHER PROPERTY TYPE	456,120	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	22,834,619	35.0%
FAIRBANKS/NORTH POLE	6,321,307	9.7%
WASILLA/PALMER	8,701,765	13.3%
JUNEAU/KETCHIKAN	4,634,608	7.1%
KENAI/SOLDOTNA/HOMER	8,178,362	12.5%
EAGLE RIVER/CHUGIAK	1,929,604	3.0%
KODIAK ISLAND	2,651,359	4.1%
OTHER GEOGRAPHIC REGION	9,954,477	15.3%
MORTGAGE INSURANCE		
UNINSURED	36,147,837	55.4%
PRIMARY MORTGAGE INSURANCE	14,513,841	22.3%
FEDERALLY INSURED - FHA	7,727,920	11.9%
FEDERALLY INSURED - VA	1,657,928	2.5%
FEDERALLY INSURED - RD	3,337,923	5.1%
FEDERALLY INSURED - HUD 184	1,820,652	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,646,058	24.0%
ALASKA USA	16,071,076	24.6%
AHFC (SUBSERVICED BY FNBA)	3,626,569	5.6%
OTHER SELLER SERVICER	29,862,397	45.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.909%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,022,636	99.2%
PARTICIPATION LOANS	563,431	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,586,067**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,063,763	1.49%
60 DAYS PAST DUE	188,120	0.26%
90 DAYS PAST DUE	289,909	0.40%
120+ DAYS PAST DUE	504,578	0.70%
TOTAL DELINQUENT	**2,046,370**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	30,592,309	42.7%
FIRST HOME LIMITED	12,508,040	17.5%
FIRST HOME	9,223,202	12.9%
RURAL	19,262,516	26.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,447,610	81.6%
MULTI-FAMILY	0	0.0%
CONDO	5,617,021	7.8%
DUPLEX	5,321,101	7.4%
3-PLEX/4-PLEX	1,929,894	2.7%
OTHER PROPERTY TYPE	270,441	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,627,037	34.4%
FAIRBANKS/NORTH POLE	5,872,552	8.2%
WASILLA/PALMER	6,950,471	9.7%
JUNEAU/KETCHIKAN	4,594,305	6.4%
KENAI/SOLDOTNA/HOMER	12,347,386	17.2%
EAGLE RIVER/CHUGIAK	2,843,747	4.0%
KODIAK ISLAND	4,027,654	5.6%
OTHER GEOGRAPHIC REGION	10,322,915	14.4%
MORTGAGE INSURANCE		
UNINSURED	41,570,080	58.1%
PRIMARY MORTGAGE INSURANCE	21,054,307	29.4%
FEDERALLY INSURED - FHA	4,459,516	6.2%
FEDERALLY INSURED - VA	286,484	0.4%
FEDERALLY INSURED - RD	2,908,964	4.1%
FEDERALLY INSURED - HUD 184	1,306,715	1.8%
SELLER SERVICER		
NORTHRIM BANK	25,787,348	36.0%
ALASKA USA	12,399,034	17.3%
AHFC (SUBSERVICED BY FNBA)	7,818,014	10.9%
OTHER SELLER SERVICER	25,581,671	35.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.870%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,816,543	99.6%
PARTICIPATION LOANS	265,464	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,082,007**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,383,209	2.03%
60 DAYS PAST DUE	680,363	1.00%
90 DAYS PAST DUE	249,891	0.37%
120+ DAYS PAST DUE	343,484	0.50%
TOTAL DELINQUENT	**2,656,947**	**3.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	28,809,258	42.3%
FIRST HOME LIMITED	11,786,672	17.3%
FIRST HOME	16,363,597	24.0%
RURAL	11,108,905	16.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,575	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,129,487	76.6%
MULTI-FAMILY	0	0.0%
CONDO	7,352,872	10.8%
DUPLEX	6,455,724	9.5%
3-PLEX/4-PLEX	1,976,894	2.9%
OTHER PROPERTY TYPE	167,030	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	29,131,982	42.8%
FAIRBANKS/NORTH POLE	5,867,983	8.6%
WASILLA/PALMER	8,285,163	12.2%
JUNEAU/KETCHIKAN	6,385,435	9.4%
KENAI/SOLDOTNA/HOMER	6,724,021	9.9%
EAGLE RIVER/CHUGIAK	2,375,496	3.5%
KODIAK ISLAND	1,990,154	2.9%
OTHER GEOGRAPHIC REGION	7,321,774	10.8%
MORTGAGE INSURANCE		
UNINSURED	33,875,589	49.8%
PRIMARY MORTGAGE INSURANCE	22,265,315	32.7%
FEDERALLY INSURED - FHA	6,207,011	9.1%
FEDERALLY INSURED - VA	931,907	1.4%
FEDERALLY INSURED - RD	2,726,579	4.0%
FEDERALLY INSURED - HUD 184	2,075,606	3.0%
SELLER SERVICER		
NORTHRIM BANK	25,025,815	36.8%
ALASKA USA	10,152,111	14.9%
AHFC (SUBSERVICED BY FNBA)	7,271,275	10.7%
OTHER SELLER SERVICER	25,632,806	37.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.726%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,139,251	99.8%
PARTICIPATION LOANS	213,089	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**96,352,340**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,277,713	3.40%
60 DAYS PAST DUE	371,504	0.39%
90 DAYS PAST DUE	711,269	0.74%
120+ DAYS PAST DUE	219,980	0.23%
TOTAL DELINQUENT	**4,580,467**	**4.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	46,905,447	48.7%
FIRST HOME LIMITED	13,112,114	13.6%
FIRST HOME	22,474,058	23.3%
RURAL	13,860,722	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,105,946	74.8%
MULTI-FAMILY	0	0.0%
CONDO	9,474,951	9.8%
DUPLEX	12,813,220	13.3%
3-PLEX/4-PLEX	1,654,444	1.7%
OTHER PROPERTY TYPE	303,778	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	43,106,405	44.7%
FAIRBANKS/NORTH POLE	8,052,098	8.4%
WASILLA/PALMER	11,233,811	11.7%
JUNEAU/KETCHIKAN	8,978,682	9.3%
KENAI/SOLDOTNA/HOMER	7,904,437	8.2%
EAGLE RIVER/CHUGIAK	3,903,830	4.1%
KODIAK ISLAND	1,787,304	1.9%
OTHER GEOGRAPHIC REGION	11,385,774	11.8%
MORTGAGE INSURANCE		
UNINSURED	51,967,838	53.9%
PRIMARY MORTGAGE INSURANCE	30,466,378	31.6%
FEDERALLY INSURED - FHA	7,846,883	8.1%
FEDERALLY INSURED - VA	1,385,034	1.4%
FEDERALLY INSURED - RD	3,154,887	3.3%
FEDERALLY INSURED - HUD 184	1,531,320	1.6%
SELLER SERVICER		
NORTHRIM BANK	32,359,514	33.6%
ALASKA USA	19,339,928	20.1%
AHFC (SUBSERVICED BY FNBA)	5,993,716	6.2%
OTHER SELLER SERVICER	38,659,182	40.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.493%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,555,464	95.6%
PARTICIPATION LOANS	4,960,506	4.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**113,515,970**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,673,566	1.47%
60 DAYS PAST DUE	792,832	0.70%
90 DAYS PAST DUE	382,607	0.34%
120+ DAYS PAST DUE	1,244,636	1.10%
TOTAL DELINQUENT	**4,093,641**	**3.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	58,019,434	51.1%
FIRST HOME LIMITED	13,527,632	11.9%
FIRST HOME	26,382,453	23.2%
RURAL	15,140,349	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	408,650	0.4%
OTHER LOAN PROGRAM	37,453	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,100,099	80.3%
MULTI-FAMILY	0	0.0%
CONDO	10,490,163	9.2%
DUPLEX	9,320,187	8.2%
3-PLEX/4-PLEX	2,459,240	2.2%
OTHER PROPERTY TYPE	146,282	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,149,272	38.9%
FAIRBANKS/NORTH POLE	13,070,305	11.5%
WASILLA/PALMER	11,423,407	10.1%
JUNEAU/KETCHIKAN	15,068,239	13.3%
KENAI/SOLDOTNA/HOMER	9,838,244	8.7%
EAGLE RIVER/CHUGIAK	4,202,605	3.7%
KODIAK ISLAND	2,752,567	2.4%
OTHER GEOGRAPHIC REGION	13,011,331	11.5%
MORTGAGE INSURANCE		
UNINSURED	62,713,842	55.2%
PRIMARY MORTGAGE INSURANCE	31,261,283	27.5%
FEDERALLY INSURED - FHA	9,564,997	8.4%
FEDERALLY INSURED - VA	2,070,039	1.8%
FEDERALLY INSURED - RD	4,501,495	4.0%
FEDERALLY INSURED - HUD 184	3,404,314	3.0%
SELLER SERVICER		
NORTHRIM BANK	35,475,557	31.3%
ALASKA USA	17,409,939	15.3%
AHFC (SUBSERVICED BY FNBA)	7,984,969	7.0%
OTHER SELLER SERVICER	52,645,505	46.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.529%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	120,970,886	96.7%
PARTICIPATION LOANS	4,074,811	3.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**125,045,697**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,806,340	1.44%
60 DAYS PAST DUE	704,057	0.56%
90 DAYS PAST DUE	439,337	0.35%
120+ DAYS PAST DUE	949,121	0.76%
TOTAL DELINQUENT	**3,898,855**	**3.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	63,438,997	50.7%
FIRST HOME LIMITED	13,406,419	10.7%
FIRST HOME	34,762,504	27.8%
RURAL	12,474,393	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	780,921	0.6%
OTHER LOAN PROGRAM	182,463	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,777,421	76.6%
MULTI-FAMILY	0	0.0%
CONDO	9,716,067	7.8%
DUPLEX	16,016,178	12.8%
3-PLEX/4-PLEX	3,208,135	2.6%
OTHER PROPERTY TYPE	327,895	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	51,733,530	41.4%
FAIRBANKS/NORTH POLE	13,101,953	10.5%
WASILLA/PALMER	14,988,325	12.0%
JUNEAU/KETCHIKAN	16,012,669	12.8%
KENAI/SOLDOTNA/HOMER	7,094,791	5.7%
EAGLE RIVER/CHUGIAK	5,607,243	4.5%
KODIAK ISLAND	2,896,183	2.3%
OTHER GEOGRAPHIC REGION	13,611,005	10.9%
MORTGAGE INSURANCE		
UNINSURED	59,797,958	47.8%
PRIMARY MORTGAGE INSURANCE	44,580,468	35.7%
FEDERALLY INSURED - FHA	9,020,286	7.2%
FEDERALLY INSURED - VA	3,465,966	2.8%
FEDERALLY INSURED - RD	4,675,625	3.7%
FEDERALLY INSURED - HUD 184	3,505,394	2.8%
SELLER SERVICER		
NORTHRIM BANK	38,654,592	30.9%
ALASKA USA	22,214,747	17.8%
AHFC (SUBSERVICED BY FNBA)	11,620,422	9.3%
OTHER SELLER SERVICER	52,555,935	42.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.817%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	163,987,113	97.8%
PARTICIPATION LOANS	3,701,300	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**167,688,413**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,058,239	1.82%
60 DAYS PAST DUE	1,419,167	0.85%
90 DAYS PAST DUE	764,068	0.46%
120+ DAYS PAST DUE	885,908	0.53%
TOTAL DELINQUENT	**6,127,382**	**3.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	68,878,922	41.1%
FIRST HOME LIMITED	28,734,064	17.1%
FIRST HOME	35,591,496	21.2%
RURAL	16,943,701	10.1%
MULTI-FAMILY/SPECIAL NEEDS	261,371	0.2%
VETERANS MORTGAGE PROGRAM	17,177,209	10.2%
OTHER LOAN PROGRAM	101,650	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	134,832,848	80.4%
MULTI-FAMILY	261,371	0.2%
CONDO	14,890,199	8.9%
DUPLEX	15,244,891	9.1%
3-PLEX/4-PLEX	1,522,682	0.9%
OTHER PROPERTY TYPE	936,420	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	66,131,536	39.4%
FAIRBANKS/NORTH POLE	23,711,400	14.1%
WASILLA/PALMER	21,080,864	12.6%
JUNEAU/KETCHIKAN	17,932,631	10.7%
KENAI/SOLDOTNA/HOMER	9,801,174	5.8%
EAGLE RIVER/CHUGIAK	9,571,558	5.7%
KODIAK ISLAND	4,068,484	2.4%
OTHER GEOGRAPHIC REGION	15,390,766	9.2%
MORTGAGE INSURANCE		
UNINSURED	80,720,281	48.1%
PRIMARY MORTGAGE INSURANCE	48,171,465	28.7%
FEDERALLY INSURED - FHA	13,318,938	7.9%
FEDERALLY INSURED - VA	14,587,441	8.7%
FEDERALLY INSURED - RD	6,182,837	3.7%
FEDERALLY INSURED - HUD 184	4,707,451	2.8%
SELLER SERVICER		
NORTHRIM BANK	48,520,086	28.9%
ALASKA USA	28,168,063	16.8%
AHFC (SUBSERVICED BY FNBA)	10,630,035	6.3%
OTHER SELLER SERVICER	80,370,229	47.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.256%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,811,423	91.9%
PARTICIPATION LOANS	2,529,546	8.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**31,340,969**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	245,203	0.78%
60 DAYS PAST DUE	318,523	1.02%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	233,962	0.75%
TOTAL DELINQUENT	**797,688**	**2.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	31,340,969	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,213,763	90.0%
MULTI-FAMILY	0	0.0%
CONDO	1,187,338	3.8%
DUPLEX	1,027,441	3.3%
3-PLEX/4-PLEX	912,427	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,842,555	18.6%
FAIRBANKS/NORTH POLE	8,682,563	27.7%
WASILLA/PALMER	7,855,502	25.1%
JUNEAU/KETCHIKAN	1,082,228	3.5%
KENAI/SOLDOTNA/HOMER	300,893	1.0%
EAGLE RIVER/CHUGIAK	5,223,588	16.7%
KODIAK ISLAND	580,586	1.9%
OTHER GEOGRAPHIC REGION	1,773,053	5.7%
MORTGAGE INSURANCE		
UNINSURED	5,563,149	17.8%
PRIMARY MORTGAGE INSURANCE	200,735	0.6%
FEDERALLY INSURED - FHA	635,690	2.0%
FEDERALLY INSURED - VA	24,941,395	79.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,159,304	22.8%
ALASKA USA	5,483,260	17.5%
AHFC (SUBSERVICED BY FNBA)	5,118,957	16.3%
OTHER SELLER SERVICER	13,579,447	43.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.910%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,740,614	98.5%
PARTICIPATION LOANS	636,783	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**41,377,397**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,062,139	2.57%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	339,916	0.82%
TOTAL DELINQUENT	**1,402,055**	**3.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	3,426,644	8.3%
FIRST HOME LIMITED	828,672	2.0%
FIRST HOME	1,772,008	4.3%
RURAL	10,204,350	24.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,651,417	59.6%
OTHER LOAN PROGRAM	494,306	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,114,965	87.3%
MULTI-FAMILY	0	0.0%
CONDO	1,700,286	4.1%
DUPLEX	1,750,194	4.2%
3-PLEX/4-PLEX	1,614,491	3.9%
OTHER PROPERTY TYPE	197,460	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	5,881,330	14.2%
FAIRBANKS/NORTH POLE	10,357,847	25.0%
WASILLA/PALMER	6,653,230	16.1%
JUNEAU/KETCHIKAN	2,852,532	6.9%
KENAI/SOLDOTNA/HOMER	4,827,458	11.7%
EAGLE RIVER/CHUGIAK	3,406,807	8.2%
KODIAK ISLAND	1,413,845	3.4%
OTHER GEOGRAPHIC REGION	5,984,349	14.5%
MORTGAGE INSURANCE		
UNINSURED	15,223,625	36.8%
PRIMARY MORTGAGE INSURANCE	4,756,176	11.5%
FEDERALLY INSURED - FHA	1,103,153	2.7%
FEDERALLY INSURED - VA	19,209,581	46.4%
FEDERALLY INSURED - RD	834,634	2.0%
FEDERALLY INSURED - HUD 184	250,228	0.6%
SELLER SERVICER		
NORTHRIM BANK	9,778,618	23.6%
ALASKA USA	8,646,557	20.9%
AHFC (SUBSERVICED BY FNBA)	5,343,934	12.9%
OTHER SELLER SERVICER	17,608,288	42.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.612%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,309,748	92.3%
PARTICIPATION LOANS	4,762,001	7.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**62,071,749**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,349,118	2.17%
60 DAYS PAST DUE	589,029	0.95%
90 DAYS PAST DUE	305,183	0.49%
120+ DAYS PAST DUE	188,435	0.30%
TOTAL DELINQUENT	**2,431,765**	**3.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	62,071,749	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,652,995	73.5%
MULTI-FAMILY	0	0.0%
CONDO	14,870,761	24.0%
DUPLEX	1,547,994	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,196,399	63.1%
FAIRBANKS/NORTH POLE	4,680,284	7.5%
WASILLA/PALMER	7,438,976	12.0%
JUNEAU/KETCHIKAN	3,584,893	5.8%
KENAI/SOLDOTNA/HOMER	1,183,725	1.9%
EAGLE RIVER/CHUGIAK	2,395,238	3.9%
KODIAK ISLAND	1,020,545	1.6%
OTHER GEOGRAPHIC REGION	2,571,690	4.1%
MORTGAGE INSURANCE		
UNINSURED	30,653,621	49.4%
PRIMARY MORTGAGE INSURANCE	19,485,296	31.4%
FEDERALLY INSURED - FHA	3,346,751	5.4%
FEDERALLY INSURED - VA	850,861	1.4%
FEDERALLY INSURED - RD	5,179,730	8.3%
FEDERALLY INSURED - HUD 184	2,555,491	4.1%
SELLER SERVICER		
NORTHRIM BANK	24,448,192	39.4%
ALASKA USA	18,687,641	30.1%
AHFC (SUBSERVICED BY FNBA)	3,135,751	5.1%
OTHER SELLER SERVICER	15,800,165	25.5%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.370%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,020,970	98.6%
PARTICIPATION LOANS	989,050	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**70,010,019**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,759,580	2.51%
60 DAYS PAST DUE	6,855	0.01%
90 DAYS PAST DUE	13,432	0.02%
120+ DAYS PAST DUE	746,991	1.07%
TOTAL DELINQUENT	**2,526,858**	**3.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,475,574	2.1%
FIRST HOME LIMITED	61,881,053	88.4%
FIRST HOME	2,335,762	3.3%
RURAL	2,443,257	3.5%
MULTI-FAMILY/SPECIAL NEEDS	171,554	0.2%
VETERANS MORTGAGE PROGRAM	1,675,803	2.4%
OTHER LOAN PROGRAM	27,016	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,971,855	75.7%
MULTI-FAMILY	0	0.0%
CONDO	14,437,616	20.6%
DUPLEX	2,451,188	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	149,360	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	38,638,046	55.2%
FAIRBANKS/NORTH POLE	5,290,122	7.6%
WASILLA/PALMER	12,313,210	17.6%
JUNEAU/KETCHIKAN	4,075,390	5.8%
KENAI/SOLDOTNA/HOMER	1,891,992	2.7%
EAGLE RIVER/CHUGIAK	2,597,028	3.7%
KODIAK ISLAND	1,752,785	2.5%
OTHER GEOGRAPHIC REGION	3,451,446	4.9%
MORTGAGE INSURANCE		
UNINSURED	23,290,623	33.3%
PRIMARY MORTGAGE INSURANCE	23,947,683	34.2%
FEDERALLY INSURED - FHA	8,114,601	11.6%
FEDERALLY INSURED - VA	3,092,439	4.4%
FEDERALLY INSURED - RD	7,629,023	10.9%
FEDERALLY INSURED - HUD 184	3,935,651	5.6%
SELLER SERVICER		
NORTHRIM BANK	22,408,327	32.0%
ALASKA USA	23,565,758	33.7%
AHFC (SUBSERVICED BY FNBA)	4,797,753	6.9%
OTHER SELLER SERVICER	19,238,181	27.5%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.736%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,485,512	98.1%
PARTICIPATION LOANS	2,468,174	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**126,953,686**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,051,412	1.62%
60 DAYS PAST DUE	1,163,809	0.92%
90 DAYS PAST DUE	172,479	0.14%
120+ DAYS PAST DUE	1,416,660	1.12%
TOTAL DELINQUENT	**4,804,359**	**3.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,380,118	5.0%
FIRST HOME LIMITED	109,205,231	86.0%
FIRST HOME	2,806,642	2.2%
RURAL	7,994,647	6.3%
MULTI-FAMILY/SPECIAL NEEDS	567,048	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,962,318	74.0%
MULTI-FAMILY	567,048	0.4%
CONDO	25,774,961	20.3%
DUPLEX	6,091,188	4.8%
3-PLEX/4-PLEX	303,781	0.2%
OTHER PROPERTY TYPE	254,391	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	62,351,826	49.1%
FAIRBANKS/NORTH POLE	12,288,027	9.7%
WASILLA/PALMER	19,486,568	15.3%
JUNEAU/KETCHIKAN	7,104,730	5.6%
KENAI/SOLDOTNA/HOMER	7,924,627	6.2%
EAGLE RIVER/CHUGIAK	5,900,224	4.6%
KODIAK ISLAND	2,933,538	2.3%
OTHER GEOGRAPHIC REGION	8,964,146	7.1%
MORTGAGE INSURANCE		
UNINSURED	44,901,824	35.4%
PRIMARY MORTGAGE INSURANCE	38,188,620	30.1%
FEDERALLY INSURED - FHA	19,176,182	15.1%
FEDERALLY INSURED - VA	2,002,764	1.6%
FEDERALLY INSURED - RD	14,650,274	11.5%
FEDERALLY INSURED - HUD 184	8,034,021	6.3%
SELLER SERVICER		
NORTHRIM BANK	44,491,395	35.0%
ALASKA USA	31,909,651	25.1%
AHFC (SUBSERVICED BY FNBA)	8,934,443	7.0%
OTHER SELLER SERVICER	41,618,197	32.8%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.305%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	213,073,623	91.1%
PARTICIPATION LOANS	20,729,669	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**233,803,293**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	5,173,450	2.21%
60 DAYS PAST DUE	904,766	0.39%
90 DAYS PAST DUE	729,612	0.31%
120+ DAYS PAST DUE	1,048,244	0.45%
TOTAL DELINQUENT	**7,856,073**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,182,281	16.3%
FIRST HOME LIMITED	146,746,161	62.8%
FIRST HOME	26,123,319	11.2%
RURAL	19,184,061	8.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,527,962	1.5%
OTHER LOAN PROGRAM	39,509	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	185,429,892	79.3%
MULTI-FAMILY	0	0.0%
CONDO	34,347,697	14.7%
DUPLEX	12,077,647	5.2%
3-PLEX/4-PLEX	1,792,354	0.8%
OTHER PROPERTY TYPE	155,703	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	109,301,665	46.7%
FAIRBANKS/NORTH POLE	21,562,643	9.2%
WASILLA/PALMER	34,877,289	14.9%
JUNEAU/KETCHIKAN	17,774,709	7.6%
KENAI/SOLDOTNA/HOMER	16,450,480	7.0%
EAGLE RIVER/CHUGIAK	12,125,726	5.2%
KODIAK ISLAND	6,412,007	2.7%
OTHER GEOGRAPHIC REGION	15,298,775	6.5%
MORTGAGE INSURANCE		
UNINSURED	91,417,850	39.1%
PRIMARY MORTGAGE INSURANCE	79,910,868	34.2%
FEDERALLY INSURED - FHA	25,024,457	10.7%
FEDERALLY INSURED - VA	8,997,831	3.8%
FEDERALLY INSURED - RD	20,021,664	8.6%
FEDERALLY INSURED - HUD 184	8,430,621	3.6%
SELLER SERVICER		
NORTHRIM BANK	78,112,859	33.4%
ALASKA USA	46,932,305	20.1%
AHFC (SUBSERVICED BY FNBA)	20,278,938	8.7%
OTHER SELLER SERVICER	88,479,190	37.8%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.657%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	177,477,884	99.9%
PARTICIPATION LOANS	145,244	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**177,623,128**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,199,760	1.80%
60 DAYS PAST DUE	222,949	0.13%
90 DAYS PAST DUE	134,764	0.08%
120+ DAYS PAST DUE	872,918	0.49%
TOTAL DELINQUENT	**4,430,392**	**2.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	67,395,590	37.9%
FIRST HOME LIMITED	49,028,483	27.6%
FIRST HOME	21,753,317	12.2%
RURAL	35,731,050	20.1%
MULTI-FAMILY/SPECIAL NEEDS	173,457	0.1%
VETERANS MORTGAGE PROGRAM	2,304,761	1.3%
OTHER LOAN PROGRAM	1,236,470	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	143,884,702	81.0%
MULTI-FAMILY	173,457	0.1%
CONDO	16,422,792	9.2%
DUPLEX	11,952,118	6.7%
3-PLEX/4-PLEX	5,040,260	2.8%
OTHER PROPERTY TYPE	149,797	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	70,538,930	39.7%
FAIRBANKS/NORTH POLE	12,678,281	7.1%
WASILLA/PALMER	19,394,376	10.9%
JUNEAU/KETCHIKAN	20,603,802	11.6%
KENAI/SOLDOTNA/HOMER	16,918,702	9.5%
EAGLE RIVER/CHUGIAK	8,163,941	4.6%
KODIAK ISLAND	5,949,937	3.3%
OTHER GEOGRAPHIC REGION	23,375,158	13.2%
MORTGAGE INSURANCE		
UNINSURED	87,015,121	49.0%
PRIMARY MORTGAGE INSURANCE	61,602,244	34.7%
FEDERALLY INSURED - FHA	12,807,965	7.2%
FEDERALLY INSURED - VA	3,694,566	2.1%
FEDERALLY INSURED - RD	7,681,317	4.3%
FEDERALLY INSURED - HUD 184	4,821,914	2.7%
SELLER SERVICER		
NORTHRIM BANK	66,722,766	37.6%
ALASKA USA	25,043,396	14.1%
AHFC (SUBSERVICED BY FNBA)	14,752,617	8.3%
OTHER SELLER SERVICER	71,104,348	40.0%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.023%
Weighted Average Remaining Term	352
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,766,330	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,766,330**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,558,059	2.17%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	311,102	0.43%
TOTAL DELINQUENT	**1,869,161**	**2.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	71,766,330	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,947,279	69.6%
MULTI-FAMILY	0	0.0%
CONDO	19,380,966	27.0%
DUPLEX	2,438,085	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,874,270	54.2%
FAIRBANKS/NORTH POLE	9,990,873	13.9%
WASILLA/PALMER	8,426,855	11.7%
JUNEAU/KETCHIKAN	3,406,224	4.7%
KENAI/SOLDOTNA/HOMER	1,376,805	1.9%
EAGLE RIVER/CHUGIAK	6,053,642	8.4%
KODIAK ISLAND	278,732	0.4%
OTHER GEOGRAPHIC REGION	3,358,929	4.7%
MORTGAGE INSURANCE		
UNINSURED	18,494,045	25.8%
PRIMARY MORTGAGE INSURANCE	39,016,210	54.4%
FEDERALLY INSURED - FHA	9,104,736	12.7%
FEDERALLY INSURED - VA	2,035,703	2.8%
FEDERALLY INSURED - RD	2,513,716	3.5%
FEDERALLY INSURED - HUD 184	601,919	0.8%
SELLER SERVICER		
NORTHRIM BANK	29,415,283	41.0%
ALASKA USA	10,661,650	14.9%
AHFC (SUBSERVICED BY FNBA)	15,907,300	22.2%
OTHER SELLER SERVICER	15,782,097	22.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.053%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,031,824	86.5%
PARTICIPATION LOANS	23,082,015	13.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**171,113,838**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,178,349	1.27%
60 DAYS PAST DUE	1,685,630	0.99%
90 DAYS PAST DUE	414,252	0.24%
120+ DAYS PAST DUE	829,341	0.48%
TOTAL DELINQUENT	**5,107,572**	**2.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,489,916	26.0%
FIRST HOME LIMITED	47,227,634	27.6%
FIRST HOME	40,815,057	23.9%
RURAL	35,470,495	20.7%
MULTI-FAMILY/SPECIAL NEEDS	2,009,051	1.2%
VETERANS MORTGAGE PROGRAM	950,204	0.6%
OTHER LOAN PROGRAM	151,481	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	132,419,851	77.4%
MULTI-FAMILY	1,929,560	1.1%
CONDO	18,182,238	10.6%
DUPLEX	14,663,322	8.6%
3-PLEX/4-PLEX	3,431,857	2.0%
OTHER PROPERTY TYPE	487,011	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,519,130	41.8%
FAIRBANKS/NORTH POLE	15,818,095	9.2%
WASILLA/PALMER	17,190,891	10.0%
JUNEAU/KETCHIKAN	14,496,371	8.5%
KENAI/SOLDOTNA/HOMER	13,661,273	8.0%
EAGLE RIVER/CHUGIAK	6,187,989	3.6%
KODIAK ISLAND	5,070,511	3.0%
OTHER GEOGRAPHIC REGION	27,169,578	15.9%
MORTGAGE INSURANCE		
UNINSURED	94,248,601	55.1%
PRIMARY MORTGAGE INSURANCE	50,908,119	29.8%
FEDERALLY INSURED - FHA	12,485,055	7.3%
FEDERALLY INSURED - VA	3,221,307	1.9%
FEDERALLY INSURED - RD	5,319,725	3.1%
FEDERALLY INSURED - HUD 184	4,931,032	2.9%
SELLER SERVICER		
NORTHRIM BANK	56,752,996	33.2%
ALASKA USA	29,837,753	17.4%
AHFC (SUBSERVICED BY FNBA)	9,050,141	5.3%
OTHER SELLER SERVICER	75,472,949	44.1%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.556%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,269,696,190	99.9%
PARTICIPATION LOANS	1,200,450	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,270,896,640**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	19,260,364	1.52%
60 DAYS PAST DUE	3,591,748	0.28%
90 DAYS PAST DUE	2,132,340	0.17%
120+ DAYS PAST DUE	7,020,552	0.55%
TOTAL DELINQUENT	**32,005,003**	**2.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	413,864,611	32.6%
FIRST HOME LIMITED	32,456,573	2.6%
FIRST HOME	225,329,918	17.7%
RURAL	190,368,121	15.0%
MULTI-FAMILY/SPECIAL NEEDS	385,851,960	30.4%
VETERANS MORTGAGE PROGRAM	11,677,903	0.9%
OTHER LOAN PROGRAM	11,347,554	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	755,089,365	59.4%
MULTI-FAMILY	351,301,930	27.6%
CONDO	63,961,152	5.0%
DUPLEX	76,407,906	6.0%
3-PLEX/4-PLEX	17,337,208	1.4%
OTHER PROPERTY TYPE	6,799,079	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	473,488,765	37.3%
FAIRBANKS/NORTH POLE	243,315,814	19.1%
WASILLA/PALMER	119,999,133	9.4%
JUNEAU/KETCHIKAN	95,087,689	7.5%
KENAI/SOLDOTNA/HOMER	100,694,238	7.9%
EAGLE RIVER/CHUGIAK	43,311,737	3.4%
KODIAK ISLAND	36,343,165	2.9%
OTHER GEOGRAPHIC REGION	158,656,099	12.5%
MORTGAGE INSURANCE		
UNINSURED	889,124,385	70.0%
PRIMARY MORTGAGE INSURANCE	278,450,949	21.9%
FEDERALLY INSURED - FHA	40,155,687	3.2%
FEDERALLY INSURED - VA	20,128,502	1.6%
FEDERALLY INSURED - RD	24,158,553	1.9%
FEDERALLY INSURED - HUD 184	18,878,563	1.5%
SELLER SERVICER		
NORTHRIM BANK	294,389,815	23.2%
ALASKA USA	204,512,875	16.1%
AHFC (SUBSERVICED BY FNBA)	181,652,222	14.3%
OTHER SELLER SERVICER	590,341,728	46.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	8,152,914	0	0	8,152,914	3.3%	5.383%	359	90	0	0.00%
CMFTX	5,424,718	0	0	5,424,718	2.2%	5.930%	339	70	0	0.00%
CNCL	258,864	0	0	258,864	0.1%	3.875%	351	71	0	0.00%
COMH	1,005,331	0	0	1,005,331	0.4%	5.141%	358	98	227,920	22.67%
COR	7,402,524	0	0	7,402,524	3.0%	5.439%	354	83	392,908	5.31%
CSPND	1,173,700	0	0	1,173,700	0.5%	7.372%	360	97	0	0.00%
CTAX	43,097,148	0	0	43,097,148	17.6%	5.617%	349	81	1,688,477	3.92%
CVETS	35,085,546	0	0	35,085,546	14.3%	4.147%	351	90	1,848,666	5.27%
ETAX	35,614,419	0	0	35,614,419	14.6%	5.589%	355	89	220,743	0.62%
CTEMP	210,370	0	0	210,370	0.1%	3.875%	336	97	0	0.00%
CREOS	0	0	2,160,251	2,160,251	0.9%	0.000%	0	-	-	-
CHD04	4,128,940	2,259,426	0	6,388,367	2.6%	3.378%	166	49	112,695	1.76%
COHAP	9,045,851	3,721,450	0	12,767,302	5.2%	1.998%	312	79	1,266,031	9.92%
CMIL	830,896	0	0	830,896	0.3%	6.837%	359	77	0	0.00%
SRHRF	34,265,508	1,080,619	0	35,346,127	14.4%	3.670%	279	65	479,582	1.36%
UNCON	0	0	49,709,274	49,709,274	20.3%	1.897%	276	-	-	-
	185,696,729	**7,061,495**	**51,869,525**	**244,627,750**	**100.0%**	**4.069%**	**316**	**63**	**6,237,023**	**3.24%**
COLLATERALIZED VETERANS BONDS										
C1611	5,284,247	53,252	0	5,337,499	7.3%	4.641%	208	68	786,677	14.74%
C1612	23,527,176	2,476,294	0	26,003,470	35.8%	2.971%	306	86	11,011	0.04%
C1911	23,061,893	636,783	0	23,698,677	32.6%	3.684%	316	87	1,321,236	5.58%
C191C	17,678,721	0	0	17,678,721	24.3%	4.211%	288	75	80,818	0.46%
	69,552,036	**3,166,330**	**0**	**72,718,366**	**100.0%**	**3.628%**	**298**	**83**	**2,199,743**	**3.03%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	57,309,748	4,762,001	0	62,071,749	8.4%	3.612%	289	76	2,431,765	3.92%
GM18A	61,065,547	0	0	61,065,547	8.2%	4.339%	304	81	1,846,979	3.02%
GM18B	6,061,272	989,050	0	7,050,322	0.9%	4.390%	166	52	476,669	6.76%
GM18X	1,894,150	0	0	1,894,150	0.3%	5.280%	306	89	203,210	10.73%
GM19A	52,839,810	2,116,272	0	54,956,082	7.4%	3.470%	318	84	2,344,097	4.27%
GM19P	47,650,877	0	0	47,650,877	6.4%	3.770%	272	76	1,658,728	3.48%
GM19T	1,991,037	0	0	1,991,037	0.3%	4.326%	233	64	67,302	3.38%
GM19B	20,400,626	351,902	0	20,752,527	2.8%	4.173%	270	70	628,150	3.03%
GM19X	1,603,162	0	0	1,603,162	0.2%	5.496%	308	83	106,083	6.62%
GM20A	63,721,892	8,765,403	0	72,487,296	9.8%	3.222%	327	84	2,357,618	3.25%
GM20P	47,434,140	9,993,963	0	57,428,104	7.7%	2.935%	268	73	2,639,526	4.60%
GM20B	92,207,925	1,567,397	0	93,775,322	12.6%	3.548%	300	76	1,977,000	2.11%
GM20X	9,709,666	402,906	0	10,112,572	1.4%	3.742%	238	66	881,929	8.72%
GM22A	38,416,016	0	0	38,416,016	5.2%	3.237%	339	86	869,595	2.26%
GM22B	129,245,799	145,244	0	129,391,043	17.4%	3.797%	295	75	3,286,765	2.54%
GM22X	9,816,069	0	0	9,816,069	1.3%	3.462%	333	81	274,033	2.79%
GM22C	71,766,330	0	0	71,766,330	9.7%	5.023%	352	89	1,869,161	2.60%
	713,134,067	**29,094,138**	**0**	**742,228,205**	**100.0%**	**3.755%**	**303**	**79**	**23,918,609**	**3.22%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,848,748	466,352	0	12,315,100	7.2%	3.182%	297	74	754,389	6.13%
GP012	10,729,770	796,624	0	11,526,394	6.7%	3.068%	299	72	188,524	1.64%
GP013	18,037,818	1,850,451	0	19,888,269	11.6%	2.991%	295	76	268,119	1.35%
GP01C	72,153,593	16,673,349	0	88,826,942	51.9%	2.975%	270	71	2,573,110	2.90%
GPGM1	29,723,720	2,312,720	0	32,036,440	18.7%	3.202%	300	77	1,285,446	4.01%
GP10B	2,739,685	313,706	0	3,053,391	1.8%	3.083%	299	80	0	0.00%
GP11B	2,798,490	668,814	0	3,467,303	2.0%	3.502%	270	72	37,984	1.10%
	148,031,824	**23,082,015**	**0**	**171,113,838**	**100.0%**	**3.053%**	**283**	**73**	**5,107,572**	**2.98%**
HOME MORTGAGE REVENUE BONDS										
E021A	14,361,272	516,259	0	14,877,531	2.1%	5.401%	180	55	1,238,459	8.32%
E021B	50,328,569	0	0	50,328,569	7.1%	4.065%	300	73	2,537,894	5.04%
E071A	68,655,567	198,743	0	68,854,310	9.7%	3.861%	302	75	1,733,600	2.52%
E071B	65,176,412	92,782	0	65,269,194	9.2%	3.805%	304	78	2,075,522	3.18%
E071D	91,439,158	92,399	0	91,531,557	12.9%	3.651%	313	78	3,957,880	4.32%
E076B	2,367,069	364,688	0	2,731,757	0.4%	5.124%	159	53	312,770	11.45%
E076C	2,640,131	172,682	0	2,812,813	0.4%	5.392%	170	60	581,425	20.67%
E077C	4,700,093	120,690	0	4,820,783	0.7%	5.134%	170	56	622,587	12.91%
E091A	105,700,152	4,842,298	0	110,542,451	15.6%	3.443%	305	76	3,649,011	3.30%
E098A	2,855,312	118,208	0	2,973,520	0.4%	5.328%	182	62	444,630	14.95%
E098B	4,161,029	130,233	0	4,291,262	0.6%	5.408%	191	61	960,021	22.37%
E099C	9,142,197	0	0	9,142,197	1.3%	5.440%	202	61	691,522	7.56%
E091B	116,809,857	3,944,578	0	120,754,435	17.1%	3.462%	308	77	2,938,834	2.43%
E091D	113,100,148	3,701,300	0	116,801,448	16.5%	3.563%	310	78	3,833,112	3.28%
E09DL	41,744,769	0	0	41,744,769	5.9%	4.170%	289	76	1,602,747	3.84%
	693,181,734	**14,294,861**	**0**	**707,476,595**	**100.0%**	**3.767%**	**298**	**76**	**27,180,016**	**3.84%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,269,696,190	1,200,450	0	1,270,896,640	100.0%	4.556%	297	73	32,005,003	2.52%
	1,269,696,190	**1,200,450**	**0**	**1,270,896,640**	**100.0%**	**4.556%**	**297**	**73**	**32,005,003**	**2.52%**
TOTAL	**3,079,292,580**	**77,899,288**	**51,869,525**	**3,209,061,393**	**100.0%**	**4.058%**	**299**	**74**	**96,647,966**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **12/31/2022**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	948,760,279	8,868,283	0	957,628,562	29.8%	3.753%	311	75	30,036,217	3.14%
FIRST HOME LIMITED	663,701,404	55,585,084	0	719,286,488	22.4%	3.901%	289	77	32,689,988	4.54%
FIRST HOME	507,500,876	3,675,069	0	511,175,945	15.9%	3.854%	307	80	18,571,109	3.63%
RURAL HOME	417,273,997	5,087,351	0	422,361,347	13.2%	3.656%	286	71	5,119,478	1.21%
MULTI-FAMILY/SPECIAL NEEDS	401,303,176	0	0	401,303,176	12.5%	6.115%	300	69	3,978,311	0.99%
VETERANS MORTGAGE PROGRAM	126,048,550	4,680,139	0	130,728,688	4.1%	3.758%	309	85	6,221,781	4.76%
MF SOFT SECONDS	0	0	28,691,964	28,691,964	0.9%	1.423%	286	-	-	-
LOANS TO SPONSORS II	0	0	10,354,987	10,354,987	0.3%	2.950%	320	-	-	-
LOANS TO SPONSORS	0	0	6,371,124	6,371,124	0.2%	0.000%	252	-	-	-
CONDO ASSOCIATION LOANS	5,903,392	0	0	5,903,392	0.2%	5.846%	121	25	0	0.00%
UNIQUELY ALASKAN	5,824,179	3,363	0	5,827,542	0.2%	3.663%	297	65	0	0.00%
NOTES RECEIVABLE	0	0	3,187,060	3,187,060	0.1%	6.397%	82	-	-	-
REAL ESTATE OWNED	0	0	2,160,251	2,160,251	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,635,194	0	0	1,635,194	0.1%	3.625%	109	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,104,140	1,104,140	0.0%	2.304%	312	-	-	-
MILITARY FACILITY ZONE	830,896	0	0	830,896	0.0%	6.837%	359	77	0	0.00%
OTHER LOAN PROGRAM	353,424	0	0	353,424	0.0%	5.000%	29	12	31,083	8.79%
BUILDING MATERIAL LOAN	122,936	0	0	122,936	0.0%	3.500%	128	26	0	0.00%
SECOND MORTGAGE ENERGY	34,277	0	0	34,277	0.0%	3.770%	95	4	0	0.00%
AHFC TOTAL	**3,079,292,580**	**77,899,288**	**51,869,525**	**3,209,061,393**	**100.0%**	**4.058%**	**299**	**74**	**96,647,966**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **12/31/2022**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,176,483,229	58,529,819	20,054,099	2,255,067,147	70.3%	3.802%	301	76	75,944,809	3.40%
MULTI-PLEX	364,082,295	0	31,470,561	395,552,855	12.3%	5.845%	299	62	3,086,541	0.85%
CONDOMINIUM	274,892,189	14,830,131	0	289,722,321	9.0%	3.916%	291	76	10,469,895	3.61%
DUPLEX	204,148,166	4,097,026	103,054	208,348,245	6.5%	3.727%	303	76	4,947,725	2.38%
FOUR-PLEX	30,899,535	338,937	71,863	31,310,335	1.0%	3.755%	302	71	1,077,141	3.45%
TRI-PLEX	16,714,978	0	169,949	16,884,927	0.5%	3.695%	307	70	723,477	4.33%
MOBILE HOME TYPE I	10,190,136	103,376	0	10,293,512	0.3%	3.936%	279	73	398,378	3.87%
ENERGY EFFICIENCY RLP	1,635,194	0	0	1,635,194	0.1%	3.625%	109	80	0	0.00%
MOBILE HOME TYPE II	246,857	0	0	246,857	0.0%	3.000%	349	82	0	0.00%
AHFC TOTAL	**3,079,292,580**	**77,899,288**	**51,869,525**	**3,209,061,393**	**100.0%**	**4.058%**	**299**	**74**	**96,647,966**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2022**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,224,918,189	38,040,982	33,353,118	1,296,312,289	40.4%	4.040%	290	74	41,470,417	3.28%
WASILLA	240,428,169	7,376,043	1,255,619	249,059,830	7.8%	3.977%	299	78	10,355,648	4.18%
FAIRBANKS	229,904,167	6,236,254	2,192,480	238,332,901	7.4%	3.949%	295	75	14,966,021	6.34%
FORT WAINWRIGHT	139,694,298	0	0	139,694,298	4.4%	6.625%	424	80	0	0.00%
JUNEAU	126,271,954	2,551,685	7,173,274	135,996,913	4.2%	3.930%	311	69	1,925,661	1.49%
KETCHIKAN	131,572,884	2,479,058	675,447	134,727,389	4.2%	3.643%	305	73	1,220,472	0.91%
SOLDOTNA	124,378,248	2,286,484	333,753	126,998,484	4.0%	3.570%	296	75	1,693,973	1.34%
PALMER	113,441,866	3,906,421	869,240	118,217,527	3.7%	4.000%	300	76	3,418,058	2.91%
EAGLE RIVER	107,829,767	3,021,069	0	110,850,836	3.5%	3.725%	310	80	3,504,920	3.16%
KODIAK	86,238,922	1,112,998	0	87,351,921	2.7%	3.815%	285	74	2,103,886	2.41%
NORTH POLE	72,008,107	2,058,853	375,000	74,441,960	2.3%	4.065%	301	79	5,823,926	7.86%
KENAI	61,058,348	1,569,760	0	62,628,108	2.0%	3.879%	298	76	2,292,115	3.66%
OTHER SOUTHEAST	57,800,803	842,331	665,269	59,308,403	1.8%	3.866%	284	68	719,253	1.23%
HOMER	50,826,731	662,201	2,322,869	53,811,801	1.7%	3.677%	296	68	524,627	1.02%
OTHER SOUTHCENTRAL	43,197,752	1,365,833	322,769	44,886,355	1.4%	3.922%	304	75	795,581	1.79%
SITKA	35,706,587	768,799	0	36,475,386	1.1%	3.775%	307	71	11,518	0.03%
PETERSBURG	33,979,617	408,639	0	34,388,256	1.1%	3.485%	276	67	124,636	0.36%
OTHER NORTH	27,768,557	450,237	386,049	28,604,843	0.9%	4.133%	250	67	1,008,443	3.57%
CHUGIAK	26,621,402	722,167	0	27,343,569	0.9%	4.055%	302	77	1,279,336	4.68%
OTHER KENAI PENNINSULA	22,200,041	192,179	142,549	22,534,769	0.7%	3.732%	298	72	63,941	0.29%
STERLING	19,849,909	221,543	0	20,071,452	0.6%	3.373%	310	77	168,442	0.84%
CORDOVA	17,205,350	233,808	139,041	17,578,199	0.5%	3.715%	286	69	0	0.00%
SEWARD	15,540,675	258,880	269,500	16,069,055	0.5%	4.353%	285	69	620,309	3.93%
OTHER SOUTHWEST	14,067,388	313,681	1,277,455	15,658,524	0.5%	4.283%	257	60	1,474,289	10.25%
NIKISKI	15,210,007	267,715	111,313	15,589,035	0.5%	3.807%	280	72	321,774	2.08%
BETHEL	14,473,905	137,512	1,198	14,612,615	0.5%	5.014%	213	66	416,973	2.85%
NOME	13,708,985	205,226	3,582	13,917,794	0.4%	4.129%	276	73	343,748	2.47%
VALDEZ	13,389,951	208,929	0	13,598,880	0.4%	3.775%	301	81	0	0.00%
AHFC TOTAL	**3,079,292,580**	**77,899,288**	**51,869,525**	**3,209,061,393**	**100.0%**	**4.058%**	**299**	**74**	**96,647,966**	**3.06%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,455,723,605	32,122,311	4,642,944	1,492,488,861	46.5%	4.324%	296	66	31,189,041	2.10%
PMI - RADIAN GUARANTY	270,267,521	7,340,454	637,746	278,245,720	8.7%	3.916%	328	87	5,715,921	2.06%
UNINSURED - LTV > 80 (RURAL)	268,452,678	2,107,041	4,123,892	274,683,611	8.6%	4.079%	285	74	5,580,011	2.06%
FEDERALLY INSURED - FHA	190,466,504	8,479,191	0	198,945,695	6.2%	4.194%	269	79	16,815,836	8.45%
PMI - UNITED GUARANTY	183,264,013	3,758,805	0	187,022,818	5.8%	3.410%	330	87	5,457,452	2.92%
PMI - MORTGAGE GUARANTY	154,251,674	3,074,464	0	157,326,137	4.9%	3.522%	328	87	4,036,102	2.57%
FEDERALLY INSURED - VA	135,270,133	5,479,148	0	140,749,281	4.4%	3.922%	293	86	8,647,062	6.14%
PMI - ESSENT GUARANTY	120,668,885	3,067,413	0	123,736,298	3.9%	3.733%	316	86	2,917,972	2.36%
FEDERALLY INSURED - RD	113,877,089	6,074,024	0	119,951,113	3.7%	3.898%	283	85	5,373,646	4.48%
FEDERALLY INSURED - HUD 184	69,379,860	2,865,992	0	72,245,851	2.3%	4.057%	264	80	6,500,205	9.00%
PMI - GENWORTH GE	58,727,258	1,130,858	0	59,858,116	1.9%	3.710%	320	85	3,026,605	5.06%
UNINSURED - UNCONVENTIONAL	0	0	42,464,943	42,464,943	1.3%	1.730%	258	-	-	-
PMI - CMG MORTGAGE INSURANCE	29,363,174	1,746,164	0	31,109,338	1.0%	4.035%	281	80	1,016,973	3.27%
PMI - NATIONAL MORTGAGE INSUR	28,923,046	634,925	0	29,557,971	0.9%	4.557%	352	90	0	0.00%
PMI - COMMONWEALTH	371,141	0	0	371,141	0.0%	4.500%	262	78	371,141	100.00%
PMI - PMI MORTGAGE INSURANCE	254,018	15,900	0	269,917	0.0%	5.550%	172	57	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	31,983	2,599	0	34,583	0.0%	6.127%	80	28	0	0.00%
AHFC TOTAL	**3,079,292,580**	**77,899,288**	**51,869,525**	**3,209,061,393**	**100.0%**	**4.058%**	**299**	**74**	**96,647,966**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2022**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	899,654,510	20,142,085	0	919,796,595	28.7%	3.657%	319	81	17,523,326	1.91%
ALASKA USA FCU	534,067,710	19,821,833	0	553,889,543	17.3%	4.134%	281	75	14,575,753	2.63%
AHFC (SUBSERVICED BY FNBA)	366,560,083	5,341,826	0	371,901,909	11.6%	4.271%	325	78	10,309,313	2.77%
WELLS FARGO MORTGAGE	293,747,094	14,048,530	0	307,795,623	9.6%	4.572%	216	62	19,776,475	6.43%
FIRST NATIONAL BANK OF AK	276,076,506	6,780,822	0	282,857,328	8.8%	4.342%	270	68	10,567,866	3.74%
FIRST BANK	227,669,429	3,700,218	0	231,369,647	7.2%	3.585%	305	73	1,125,144	0.49%
COMMERCIAL LOANS	152,462,661	0	0	152,462,661	4.8%	6.404%	398	80	0	0.00%
NUVISION CREDIT UNION	119,270,011	3,082,369	0	122,352,381	3.8%	3.499%	307	79	4,659,644	3.81%
MT. MCKINLEY BANK	80,107,118	2,099,870	0	82,206,989	2.6%	3.799%	301	76	15,022,068	18.27%
DENALI STATE BANK	79,441,975	1,717,014	0	81,158,989	2.5%	3.761%	321	80	1,846,759	2.28%
AHFC DIRECT SERVICING	0	0	51,869,525	51,869,525	1.6%	1.818%	265	-	-	-
SPIRIT OF ALASKA FCU	23,419,291	850,428	0	24,269,719	0.8%	4.185%	252	69	1,024,957	4.22%
TONGASS FCU	18,058,206	49,105	0	18,107,311	0.6%	3.490%	326	73	0	0.00%
CORNERSTONE HOME LENDING	5,060,368	136,827	0	5,197,195	0.2%	3.863%	286	77	216,661	4.17%
MATANUSKA VALLEY FCU	3,697,618	128,360	0	3,825,979	0.1%	4.062%	295	72	0	0.00%
AHFC TOTAL	**3,079,292,580**	**77,899,288**	**51,869,525**	**3,209,061,393**	**100.0%**	**4.058%**	**299**	**74**	**96,647,966**	**3.06%**

As of: **12/31/2022**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,269,696,190	1,200,450	0	1,270,896,640	39.6%	4.556%	297	73	32,005,003	2.52%
GENERAL MORTGAGE REVENUE BONDS II	713,134,067	29,094,138	0	742,228,205	23.1%	3.755%	303	79	23,918,609	3.22%
HOME MORTGAGE REVENUE BONDS	693,181,734	14,294,861	0	707,476,595	22.0%	3.767%	298	76	27,180,016	3.84%
AHFC GENERAL FUND	185,696,729	7,061,495	51,869,525	244,627,750	7.6%	4.069%	316	63	6,237,023	3.24%
GOVERNMENTAL PURPOSE BONDS	148,031,824	23,082,015	0	171,113,838	5.3%	3.053%	283	73	5,107,572	2.98%
COLLATERALIZED VETERANS BONDS	69,552,036	3,166,330	0	72,718,366	2.3%	3.628%	298	83	2,199,743	3.03%
AHFC TOTAL	**3,079,292,580**	**77,899,288**	**51,869,525**	**3,209,061,393**	**100.0%**	**4.058%**	**299**	**74**	**96,647,966**	**3.06%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2022**

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**627,247,414**	**729,679,050**	**638,120,914**	**263,218,354**	**23,564,094**
MORTGAGE AND LOAN COMMITMENTS	**588,927,238**	**724,056,503**	**635,656,257**	**262,078,029**	**21,755,794**
MORTGAGE AND LOAN PURCHASES	**514,240,618**	**601,983,416**	**558,436,080**	**330,489,461**	**58,641,557**
MORTGAGE AND LOAN PAYOFFS	**473,661,536**	**721,815,525**	**403,936,804**	**99,272,209**	**13,450,808**
MORTGAGE AND LOAN FORECLOSURES	**7,799,147**	**2,802,013**	**4,652,303**	**1,590,641**	**76,978**

MORTGAGE PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	299,333	311,240	353,243	403,555	380,060
WEIGHTED AVERAGE INTEREST RATE	3.575%	3.003%	3.192%	5.057%	5.771%
WEIGHTED AVERAGE BEGINNING TERM	351	349	352	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	86
FHA INSURANCE %	3.3%	9.1%	5.3%	4.2%	8.0%
VA INSURANCE %	4.7%	4.0%	4.7%	5.8%	4.9%
RD INSURANCE %	4.2%	3.1%	1.9%	1.3%	2.7%
HUD 184 INSURANCE %	0.6%	0.6%	1.0%	0.5%	1.1%
PRIMARY MORTGAGE INSURANCE %	38.1%	33.5%	36.3%	40.8%	40.8%
CONVENTIONAL UNINSURED %	49.1%	49.6%	50.8%	47.6%	42.6%
SINGLE FAMILY (1-4 UNIT) %	97.9%	95.4%	94.9%	94.3%	97.1%
MULTI FAMILY (>4 UNIT) %	2.1%	4.6%	5.1%	5.7%	2.9%
ANCHORAGE %	36.8%	40.2%	38.2%	37.1%	36.6%
OTHER ALASKAN CITY %	63.2%	59.8%	61.8%	62.9%	63.4%
NORTHRIM BANK %	36.9%	44.2%	40.3%	36.3%	33.5%
OTHER SELLER SERVICER %	63.1%	55.8%	59.7%	63.7%	66.5%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%

MY HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	222,130,210	273,260,880	277,385,673	108,751,584	7,198,022
MORTGAGE AND LOAN COMMITMENTS	221,609,029	271,535,997	276,466,420	108,751,584	7,198,022
MORTGAGE AND LOAN PURCHASES	191,894,856	221,909,703	225,206,198	133,740,332	20,466,632
MORTGAGE AND LOAN PAYOFFS	199,300,021	288,764,659	132,111,612	30,252,055	3,383,152
MORTGAGE AND LOAN FORECLOSURES	2,360,378	584,170	991,603	448	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.3%	36.9%	40.3%	40.5%	34.9%
AVERAGE PURCHASE PRICE	354,711	360,913	407,989	487,375	466,541
WEIGHTED AVERAGE INTEREST RATE	3.650%	2.961%	3.152%	5.008%	5.802%
WEIGHTED AVERAGE BEGINNING TERM	350	348	354	355	353
WEIGHTED AVERAGE LOAN-TO-VALUE	83	82	82	82	82
FHA INSURANCE %	1.1%	3.6%	2.6%	0.8%	3.2%
VA INSURANCE %	1.6%	0.4%	1.2%	0.5%	0.0%
RD INSURANCE %	0.5%	0.4%	0.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.1%	0.2%	0.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.2%	44.8%	42.3%	48.3%	52.4%
CONVENTIONAL UNINSURED %	55.4%	50.6%	52.7%	50.5%	44.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	48.5%	39.3%	34.1%	37.0%
OTHER ALASKAN CITY %	62.8%	51.5%	60.7%	65.9%	63.0%
NORTHRIM BANK %	39.5%	46.3%	42.0%	39.4%	29.8%
OTHER SELLER SERVICER %	60.5%	53.7%	58.0%	60.6%	70.2%
STREAMLINE REFINANCE %	19.4%	17.7%	2.1%	0.0%	0.0%

FIRST HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,958,325	113,884,570	108,565,713	62,294,764	7,860,586
MORTGAGE AND LOAN COMMITMENTS	86,958,325	113,291,470	107,573,441	62,294,764	7,860,586
MORTGAGE AND LOAN PURCHASES	78,643,986	95,850,969	95,851,929	69,332,131	16,108,916
MORTGAGE AND LOAN PAYOFFS	76,167,338	129,564,559	67,368,338	13,396,155	1,831,437
MORTGAGE AND LOAN FORECLOSURES	1,132,619	337,413	321,368	505,052	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.3%	15.9%	17.2%	21.0%	27.5%
AVERAGE PURCHASE PRICE	310,661	315,056	359,852	386,362	384,141
WEIGHTED AVERAGE INTEREST RATE	3.564%	2.882%	3.097%	5.272%	5.947%
WEIGHTED AVERAGE BEGINNING TERM	355	357	356	356	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	90	89	88	89
FHA INSURANCE %	4.0%	16.9%	6.8%	8.7%	12.3%
VA INSURANCE %	1.0%	1.6%	1.4%	0.5%	0.0%
RD INSURANCE %	5.2%	5.3%	2.3%	3.7%	7.3%
HUD 184 INSURANCE %	1.0%	1.2%	3.0%	0.5%	2.3%
PRIMARY MORTGAGE INSURANCE %	59.8%	52.0%	55.1%	56.4%	49.6%
CONVENTIONAL UNINSURED %	29.0%	23.1%	31.5%	30.2%	28.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.3%	44.2%	47.5%	44.8%	44.5%
OTHER ALASKAN CITY %	54.7%	55.8%	52.5%	55.2%	55.5%
NORTHRIM BANK %	37.5%	47.4%	43.1%	34.3%	39.1%
OTHER SELLER SERVICER %	62.5%	52.6%	56.9%	65.7%	60.9%
STREAMLINE REFINANCE %	13.3%	15.4%	2.1%	0.0%	0.0%

FIRST HOME LIMITED	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	123,214,253	108,183,287	92,396,134	45,358,940	4,110,488
MORTGAGE AND LOAN COMMITMENTS	122,847,253	108,522,937	92,468,414	44,802,740	4,110,488
MORTGAGE AND LOAN PURCHASES	121,674,619	99,090,533	87,735,513	49,529,390	8,421,747
MORTGAGE AND LOAN PAYOFFS	68,523,444	124,422,264	84,723,900	25,054,051	3,354,510
MORTGAGE AND LOAN FORECLOSURES	3,250,966	1,362,588	2,345,347	981,607	76,978
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.7%	16.5%	15.7%	15.0%	14.4%
AVERAGE PURCHASE PRICE	227,365	223,893	243,099	250,596	266,537
WEIGHTED AVERAGE INTEREST RATE	3.227%	2.600%	2.798%	4.887%	5.394%
WEIGHTED AVERAGE BEGINNING TERM	357	356	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	91
FHA INSURANCE %	6.3%	18.2%	12.1%	12.9%	21.2%
VA INSURANCE %	1.5%	1.6%	1.4%	3.2%	0.0%
RD INSURANCE %	10.5%	10.4%	4.8%	1.4%	0.0%
HUD 184 INSURANCE %	2.0%	2.2%	0.8%	1.6%	3.0%
PRIMARY MORTGAGE INSURANCE %	48.3%	41.5%	52.2%	54.3%	55.7%
CONVENTIONAL UNINSURED %	31.4%	26.2%	28.7%	26.6%	20.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.3%	58.1%	56.0%	53.9%	49.9%
OTHER ALASKAN CITY %	47.7%	41.9%	44.0%	46.1%	50.1%
NORTHRIM BANK %	40.3%	54.7%	44.3%	37.6%	39.7%
OTHER SELLER SERVICER %	59.7%	45.3%	55.7%	62.4%	60.3%
STREAMLINE REFINANCE %	2.9%	14.4%	2.2%	0.0%	0.0%

RURAL HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,725,040	124,140,767	77,422,854	19,508,396	1,403,800
MORTGAGE AND LOAN COMMITMENTS	101,371,040	123,853,435	77,022,354	19,508,396	1,675,500
MORTGAGE AND LOAN PURCHASES	72,793,309	111,345,586	77,256,674	31,417,830	6,151,447
MORTGAGE AND LOAN PAYOFFS	76,556,628	95,558,314	55,153,814	9,878,219	876,086
MORTGAGE AND LOAN FORECLOSURES	730,497	228,409	0	103,536	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	18.5%	13.8%	9.5%	10.5%
AVERAGE PURCHASE PRICE	275,720	267,237	293,467	333,820	295,849
WEIGHTED AVERAGE INTEREST RATE	3.585%	2.934%	2.979%	4.665%	5.463%
WEIGHTED AVERAGE BEGINNING TERM	343	342	348	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	80	82	83	85
FHA INSURANCE %	0.2%	0.9%	1.3%	0.8%	3.9%
VA INSURANCE %	0.0%	0.0%	0.3%	1.1%	0.0%
RD INSURANCE %	5.1%	2.3%	4.2%	2.9%	6.7%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	1.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.2%	6.0%	9.1%	8.8%	8.5%
CONVENTIONAL UNINSURED %	85.4%	90.8%	84.6%	85.4%	80.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	35.6%	41.3%	40.0%	34.6%	33.3%
OTHER SELLER SERVICER %	64.4%	58.7%	60.0%	65.4%	66.7%
STREAMLINE REFINANCE %	25.1%	37.4%	14.4%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,048,853	32,418,679	39,903,674	22,063,820	911,198
MORTGAGE AND LOAN COMMITMENTS	32,048,853	32,418,679	39,454,674	22,063,820	911,198
MORTGAGE AND LOAN PURCHASES	28,430,702	24,794,641	29,065,321	22,428,423	3,507,515
MORTGAGE AND LOAN PAYOFFS	35,027,072	39,660,728	15,381,754	4,433,960	168,399
MORTGAGE AND LOAN FORECLOSURES	324,687	289,434	207,490	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.5%	4.1%	5.2%	6.8%	6.0%
AVERAGE PURCHASE PRICE	352,676	356,817	425,638	456,822	372,140
WEIGHTED AVERAGE INTEREST RATE	3.305%	2.692%	2.815%	4.802%	5.850%
WEIGHTED AVERAGE BEGINNING TERM	349	358	356	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	97	94	89	92
FHA INSURANCE %	2.4%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.0%	80.7%	72.2%	71.8%	81.1%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.9%	7.9%	6.8%	6.7%	0.0%
CONVENTIONAL UNINSURED %	21.7%	11.4%	20.9%	21.5%	18.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	32.7%	16.5%	22.7%	22.6%
OTHER ALASKAN CITY %	77.1%	67.3%	83.5%	77.3%	77.4%
NORTHRIM BANK %	28.4%	54.2%	42.0%	37.0%	12.4%
OTHER SELLER SERVICER %	71.6%	45.8%	58.0%	63.0%	87.6%
STREAMLINE REFINANCE %	11.7%	14.5%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	**FY 2020**	**FY 2021**	**FY 2022**	**FY 2023 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**50,482,750**	**56,386,100**	**28,958,556**	**3,785,250**	**2,080,000**
MORTGAGE AND LOAN COMMITMENTS	**15,949,000**	**52,019,200**	**29,393,651**	**3,201,125**	**0**
MORTGAGE AND LOAN PURCHASES	**13,284,500**	**30,721,850**	**32,803,101**	**21,186,725**	**2,891,200**
MORTGAGE AND LOAN PAYOFFS	**17,227,761**	**41,525,579**	**47,828,168**	**16,232,527**	**3,835,109**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**786,496**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	5.1%	5.9%	6.4%	4.9%
AVERAGE PURCHASE PRICE	699,130	1,274,089	818,774	1,248,615	646,800
WEIGHTED AVERAGE INTEREST RATE	5.849%	5.380%	5.478%	5.949%	6.088%
WEIGHTED AVERAGE BEGINNING TERM	354	348	327	356	330
WEIGHTED AVERAGE LOAN-TO-VALUE	75	70	71	76	78
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	19.5%	8.9%	12.9%	11.8%	40.6%
MULTI FAMILY (>4 UNIT) %	80.5%	91.1%	87.1%	88.2%	59.4%
ANCHORAGE %	81.1%	64.5%	66.8%	65.0%	59.4%
OTHER ALASKAN CITY %	18.9%	35.5%	33.2%	35.0%	40.6%
NORTHRIM BANK %	5.1%	9.6%	22.5%	27.4%	49.2%
OTHER SELLER SERVICER %	94.9%	90.4%	77.5%	72.6%	50.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNIQUELY ALASKAN	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN COMMITMENTS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN PURCHASES	745,350	1,958,810	723,920	1,803,030	262,500
MORTGAGE AND LOAN PAYOFFS	720,246	1,978,419	1,280,241	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.1%	0.5%	0.4%
AVERAGE PURCHASE PRICE	227,013	306,973	380,950	325,338	262,500
WEIGHTED AVERAGE INTEREST RATE	3.978%	3.166%	3.151%	3.822%	3.875%
WEIGHTED AVERAGE BEGINNING TERM	336	298	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	80	71	72
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	62.3%	72.2%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	37.7%	27.8%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	40.4%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**1,398,540**	**2,545,750**	**1,220,000**	**1,271,600**	**0**
MORTGAGE AND LOAN COMMITMENTS	**831,000**	**2,522,500**	**1,220,000**	**1,271,600**	**0**
MORTGAGE AND LOAN PURCHASES	**1,155,655**	**402,500**	**1,359,090**	**1,051,600**	**831,600**
MORTGAGE AND LOAN PAYOFFS	**139,026**	**341,003**	**88,979**	**25,241**	**2,115**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.2%	0.3%	1.4%
AVERAGE PURCHASE PRICE	288,914	134,167	271,818	383,667	465,500
WEIGHTED AVERAGE INTEREST RATE	5.787%	5.120%	4.974%	6.452%	6.837%
WEIGHTED AVERAGE BEGINNING TERM	180	179	180	322	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	97	86	82	78
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	12.5%	52.8%	10.8%	20.9%	0.0%
OTHER ALASKAN CITY %	87.5%	47.2%	89.2%	79.1%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,142,143	13,403,287	6,841,280	0	0
MORTGAGE AND LOAN COMMITMENTS	5,665,438	12,936,555	6,630,273	0	0
MORTGAGE AND LOAN PURCHASES	3,117,641	11,908,824	5,434,334	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	2.0%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	265,100	258,174	252,355	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.673%	3.195%	3.834%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	100.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	32.2%	55.3%	54.0%	N/A	N/A
OTHER ALASKAN CITY %	67.8%	44.7%	46.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

UNCONVENTIONAL LOANS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	2,500,000	3,000,000	0	0
MORTGAGE AND LOAN COMMITMENTS	1,000,000	4,000,000	3,000,000	0	0
MORTGAGE AND LOAN PURCHASES	2,500,000	4,000,000	3,000,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.7%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,250,000	1,333,333	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.300%	3.000%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	372	279	371	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	40.0%	62.5%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	60.0%	37.5%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2022

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$142,550,000	$27,450,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$10,605,000	$0	$64,395,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$12,650,000	$0	$76,720,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$7,090,000	$0	$73,790,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$7,090,000	$0	$73,780,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$7,705,000	$10,230,000	$14,215,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$690,000	$4,330,000	$12,830,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,550,000	$40,735,000	$16,715,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$23,645,000	$32,825,000	$43,530,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$8,625,000	$68,405,000	$32,230,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$8,475,000	$37,495,000	$90,730,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$7,370,000	$12,810,000	$114,990,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$595,000	$870,000	$37,600,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$0	$0	$87,965,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$46,320,000	$0	$30,260,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$56,610,000	$0	$36,980,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 12/31/2022

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$35,400,000	$0	$59,715,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$12,255,000	$0	$17,030,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$23,060,000	$0	$55,045,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$36,165,000	$0	$75,370,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$21,300,000	$0	$72,065,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$14,785,000	$0	$40,835,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$26,160,000	$0	$117,795,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$4,685,000	$0	$30,885,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$5,815,000	$0	$54,185,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$2,100,000	$0	$94,565,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$2,710,000	$0	$94,990,000
				State Capital Project Bonds II Total			**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**
				Total AHFC Bonds and Notes			**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	22,550,000	27,450,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$142,550,000**	**$27,450,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
	01170PBW5		2017	Jun	Sinker	SWAP	Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	SWAP	Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	SWAP	Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	SWAP	Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	SWAP	Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	SWAP	Pre-Ulm	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	SWAP	Pre-Ulm	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	SWAP	Pre-Ulm	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	SWAP	Pre-Ulm	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	SWAP	Pre-Ulm	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	SWAP	Pre-Ulm	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	SWAP	Pre-Ulm	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	SWAP	Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker	SWAP	Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker	SWAP	Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	SWAP	Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	SWAP	Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	SWAP	Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	SWAP	Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	SWAP	Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	SWAP	Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	SWAP	Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	SWAP	Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	SWAP	Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	SWAP	Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	SWAP	Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	SWAP	Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	SWAP	Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	SWAP	Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	SWAP	Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	SWAP	Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	SWAP	Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	SWAP	Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	SWAP	Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	SWAP	Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	SWAP	Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	SWAP	Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	SWAP	Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	SWAP	Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	SWAP	Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	SWAP	Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	SWAP	Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	SWAP	Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	SWAP	Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	SWAP	Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	SWAP	Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	SWAP	Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	SWAP	Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	SWAP	Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	SWAP	Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	SWAP	Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	SWAP	Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	SWAP	Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	SWAP	Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	SWAP	Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	SWAP	Pre-Ulm	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	SWAP	Pre-Ulm	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	SWAP	Pre-Ulm	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	SWAP	Pre-Ulm	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	SWAP	Pre-Ulm	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	SWAP	Pre-Ulm	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	SWAP	Pre-Ulm	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	SWAP	Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker	SWAP	Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker	SWAP	Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	SWAP	Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	SWAP	Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	SWAP	Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	SWAP	Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	SWAP	Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	SWAP	Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	SWAP	Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	SWAP	Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	SWAP	Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	SWAP	Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	SWAP	Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	SWAP	Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	SWAP	Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	SWAP	Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	SWAP	Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	SWAP	Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	SWAP	Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	SWAP	Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	SWAP	Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	SWAP	Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	SWAP	Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	SWAP	Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	SWAP	Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	SWAP	Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	SWAP	Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	SWAP	Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	SWAP	Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	SWAP	Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	SWAP	Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	SWAP	Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	SWAP	Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	SWAP	Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	SWAP	Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	SWAP	Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	SWAP	Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$10,605,000**	**$0**	**$64,395,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	SWAP	Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	SWAP	Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	SWAP	Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	SWAP	Pre-Ulm	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2019	Jun	Sinker	SWAP	Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	SWAP	Pre-Ulm	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	SWAP	Pre-Ulm	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	SWAP	Pre-Ulm	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	SWAP	Pre-Ulm	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	SWAP	Pre-Ulm	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	SWAP	Pre-Ulm	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	SWAP	Pre-Ulm	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	SWAP	Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker	SWAP	Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker	SWAP	Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	SWAP	Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	SWAP	Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	SWAP	Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	SWAP	Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	SWAP	Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	SWAP	Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	SWAP	Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	SWAP	Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	SWAP	Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	SWAP	Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	SWAP	Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	SWAP	Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	SWAP	Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	SWAP	Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	SWAP	Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	SWAP	Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	SWAP	Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	SWAP	Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	SWAP	Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	SWAP	Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	SWAP	Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	SWAP	Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	SWAP	Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	SWAP	Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	SWAP	Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	SWAP	Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	SWAP	Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	SWAP	Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	SWAP	Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	SWAP	Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	SWAP	Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	SWAP	Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	SWAP	Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	SWAP	Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	SWAP	Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$12,650,000**	**$0**	**$76,720,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* *Aa2/WR* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker	SWAP	Pre-Ulm	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	SWAP	Pre-Ulm	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	SWAP	Pre-Ulm	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	SWAP	Pre-Ulm	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	SWAP	Pre-Ulm	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	SWAP	Pre-Ulm	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	SWAP	Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker	SWAP	Pre-Ulm	1,320,000	0	0	1,320,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	Moodys	Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker	SWAP	Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	SWAP	Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	SWAP	Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	SWAP	Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	SWAP	Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	SWAP	Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	SWAP	Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	SWAP	Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	SWAP	Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	SWAP	Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	SWAP	Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	SWAP	Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	SWAP	Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	SWAP	Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	SWAP	Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	SWAP	Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	SWAP	Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	SWAP	Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	SWAP	Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	SWAP	Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	SWAP	Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	SWAP	Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	SWAP	Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	SWAP	Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	SWAP	Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	SWAP	Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	SWAP	Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	SWAP	Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	SWAP	Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	SWAP	Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	SWAP	Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	SWAP	Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	SWAP	Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	SWAP	Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker	SWAP	Pre-Ulm	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	SWAP	Pre-Ulm	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	SWAP	Pre-Ulm	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	SWAP	Pre-Ulm	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	SWAP	Pre-Ulm	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	SWAP	Pre-Ulm	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	SWAP	Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker	SWAP	Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker	SWAP	Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	SWAP	Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	SWAP	Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	SWAP	Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	SWAP	Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	SWAP	Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	SWAP	Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	SWAP	Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	SWAP	Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	SWAP	Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	SWAP	Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	SWAP	Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker	SWAP	Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	SWAP	Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	SWAP	Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	SWAP	Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	SWAP	Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	SWAP	Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	SWAP	Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	SWAP	Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	SWAP	Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	SWAP	Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	SWAP	Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	SWAP	Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	SWAP	Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	SWAP	Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	SWAP	Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	SWAP	Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	SWAP	Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	SWAP	Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	SWAP	Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	SWAP	Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	SWAP	Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	SWAP	Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$7,090,000**	**$0**	**$73,790,000**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	SWAP	Pre-Ulm	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	SWAP	Pre-Ulm	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	SWAP	Pre-Ulm	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	SWAP	Pre-Ulm	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	SWAP	Pre-Ulm	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	SWAP	Pre-Ulm	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	SWAP	Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker	SWAP	Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	SWAP	Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	SWAP	Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	SWAP	Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	SWAP	Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	SWAP	Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	SWAP	Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	SWAP	Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	SWAP	Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	SWAP	Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	SWAP	Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	SWAP	Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	SWAP	Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	SWAP	Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	SWAP	Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	SWAP	Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	SWAP	Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	SWAP	Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	SWAP	Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	SWAP	Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	SWAP	Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	SWAP	Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	SWAP	Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	SWAP	Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	SWAP	Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

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E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* — *Aa2/VMIG1* — *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	SWAP	Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	SWAP	Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	SWAP	Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	SWAP	Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	SWAP	Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	SWAP	Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	SWAP	Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	SWAP	Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	SWAP	Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	SWAP	Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$7,090,000**	**$0**	**$73,780,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$55,130,000**	**$142,550,000**	**$454,320,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$7,705,000**	**$10,230,000**	**$14,215,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$690,000**	**$4,330,000**	**$12,830,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	255,000	415,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker	Prem	PAC	530,000	0	160,000	370,000
2	011839UL9	4.000%	2040	Dec	Sinker	Prem	PAC	540,000	0	165,000	375,000
2	011839UL9	4.000%	2041	Jun	Sinker	Prem	PAC	550,000	0	165,000	385,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker	Prem	PAC	560,000	0	170,000	390,000
2	011839UL9	4.000%	2042	Jun	Sinker	Prem	PAC	575,000	0	170,000	405,000
2	011839UL9	4.000%	2042	Dec	Sinker	Prem	PAC	585,000	0	170,000	415,000
2	011839UL9	4.000%	2043	Jun	Sinker	Prem	PAC	595,000	0	175,000	420,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker	Prem	PAC	605,000	0	180,000	425,000
2	011839UL9	4.000%	2044	Jun	Sinker	Prem	PAC	625,000	0	190,000	435,000
2	011839UL9	4.000%	2044	Dec	Sinker	Prem	PAC	635,000	0	200,000	435,000
2	011839UL9	4.000%	2045	Jun	Sinker	Prem	PAC	650,000	0	200,000	450,000
2	011839UL9	4.000%	2045	Dec	Sinker	Prem	PAC	660,000	0	205,000	455,000
2	011839UL9	4.000%	2046	Jun	Sinker	Prem	PAC	670,000	0	205,000	465,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker	Prem	PAC	685,000	0	205,000	480,000
2	011839UL9	4.000%	2047	Jun	Sinker	Prem	PAC	700,000	0	210,000	490,000
2	011839UL9	4.000%	2047	Dec	Sinker	Prem	PAC	715,000	0	220,000	495,000
2	011839UL9	4.000%	2048	Jun	Sinker	Prem	PAC	725,000	0	220,000	505,000
2	011839UL9	4.000%	2048	Dec	Term	Prem	PAC	740,000	0	215,000	525,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,550,000**	**$40,735,000**	**$16,715,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$10,945,000**	**$55,295,000**	**$43,760,000**
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker	Prem	PAC	265,000	0	205,000	60,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker	Prem	PAC	270,000	0	205,000	65,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker	Prem	PAC	275,000	0	210,000	65,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker	Prem	PAC	285,000	0	215,000	70,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker	Prem	PAC	285,000	0	205,000	80,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker	Prem	PAC	290,000	0	205,000	85,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker	Prem	PAC	295,000	0	210,000	85,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker	Prem	PAC	300,000	0	210,000	90,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker	Prem	PAC	305,000	0	210,000	95,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker	Prem	PAC	310,000	0	210,000	100,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker	Prem	PAC	320,000	0	215,000	105,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker	Prem	PAC	325,000	0	220,000	105,000
01170RFN7	3.500%	2034	Jun	Sinker	Prem	PAC	330,000	0	225,000	105,000
01170RFN7	3.500%	2034	Dec	Sinker	Prem	PAC	335,000	0	230,000	105,000
01170RFN7	3.500%	2035	Jun	Sinker	Prem	PAC	340,000	0	235,000	105,000
01170RFN7	3.500%	2035	Dec	Sinker	Prem	PAC	350,000	0	240,000	110,000
01170RFN7	3.500%	2036	Jun	Sinker	Prem	PAC	355,000	0	245,000	110,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker	Prem	PAC	360,000	0	250,000	110,000
01170RFN7	3.500%	2037	Jun	Sinker	Prem	PAC	370,000	0	260,000	110,000
01170RFN7	3.500%	2037	Dec	Sinker	Prem	PAC	375,000	0	265,000	110,000
01170RFN7	3.500%	2038	Jun	Sinker	Prem	PAC	380,000	0	270,000	110,000
01170RFN7	3.500%	2038	Dec	Sinker	Prem	PAC	390,000	0	270,000	120,000
01170RFN7	3.500%	2039	Jun	Sinker	Prem	PAC	395,000	0	270,000	125,000
01170RFN7	3.500%	2039	Dec	Sinker	Prem	PAC	405,000	0	280,000	125,000
01170RFN7	3.500%	2040	Jun	Sinker	Prem	PAC	410,000	0	285,000	125,000
01170RFN7	3.500%	2040	Dec	Sinker	Prem	PAC	420,000	0	290,000	130,000
01170RFN7	3.500%	2041	Jun	Sinker	Prem	PAC	425,000	0	295,000	130,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker	Prem	PAC	435,000	0	305,000	130,000
01170RFN7	3.500%	2042	Jun	Sinker	Prem	PAC	445,000	0	315,000	130,000
01170RFN7	3.500%	2042	Dec	Sinker	Prem	PAC	450,000	0	315,000	135,000
01170RFN7	3.500%	2043	Jun	Sinker	Prem	PAC	460,000	0	325,000	135,000
01170RFN7	3.500%	2043	Dec	Sinker	Prem	PAC	470,000	0	330,000	140,000
01170RFN7	3.500%	2044	Jun	Sinker	Prem	PAC	480,000	0	335,000	145,000
01170RFN7	3.500%	2044	Dec	Sinker	Prem	PAC	485,000	0	340,000	145,000
01170RFN7	3.500%	2045	Jun	Sinker	Prem	PAC	495,000	0	345,000	150,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170RFN7	3.500%	2045	Dec	Sinker	Prem	PAC	505,000	0	350,000	155,000
01170RFN7	3.500%	2046	Jun	Term	Prem	PAC	305,000	0	200,000	105,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$23,645,000**	**$32,825,000**	**$43,530,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker	Prem	PAC	1,500,000	0	710,000	790,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker	Prem	PAC	2,180,000	0	1,025,000	1,155,000
01170RGV8	4.000%	2041	Dec	Sinker	Prem	PAC	2,225,000	0	1,040,000	1,185,000
01170RGV8	4.000%	2042	Jun	Sinker	Prem	PAC	2,270,000	0	1,070,000	1,200,000
01170RGV8	4.000%	2042	Dec	Sinker	Prem	PAC	2,320,000	0	1,090,000	1,230,000
01170RGV8	4.000%	2043	Jun	Sinker	Prem	PAC	2,370,000	0	1,115,000	1,255,000
01170RGV8	4.000%	2043	Dec	Sinker	Prem	PAC	2,420,000	0	1,145,000	1,275,000
01170RGV8	4.000%	2044	Jun	Sinker	Prem	PAC	2,475,000	0	1,165,000	1,310,000
01170RGV8	4.000%	2044	Dec	Sinker	Prem	PAC	2,525,000	0	1,185,000	1,340,000
01170RGV8	4.000%	2045	Jun	Sinker	Prem	PAC	2,585,000	0	1,220,000	1,365,000
01170RGV8	4.000%	2045	Dec	Sinker	Prem	PAC	2,640,000	0	1,240,000	1,400,000
01170RGV8	4.000%	2046	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2046	Dec	Sinker	Prem	PAC	2,755,000	0	1,295,000	1,460,000
01170RGV8	4.000%	2047	Jun	Sinker	Prem	PAC	2,815,000	0	1,325,000	1,490,000
01170RGV8	4.000%	2047	Dec	Sinker	Prem	PAC	2,870,000	0	1,350,000	1,520,000
01170RGV8	4.000%	2048	Jun	Sinker	Prem	PAC	2,695,000	0	1,270,000	1,425,000
01170RGV8	4.000%	2048	Dec	Term	Prem	PAC	835,000	0	390,000	445,000
						GM18A Total	**$109,260,000**	**$8,625,000**	**$68,405,000**	**$32,230,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**

General Mortgage Revenue Bonds II

S and P: AA+ | Moodys: Aa1 | Fitch: N/A

GM19A General Mortgage Revenue Bonds II, 2019 Series A **Exempt** Prog: **408** Yield: **2.550%** Delivery: **10/22/2019** Underwriter: **Jefferies**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	405,000	645,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	600,000	940,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	605,000	970,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	625,000	985,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	630,000	1,015,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	650,000	1,030,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	660,000	1,055,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	675,000	1,080,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	690,000	1,105,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	705,000	1,130,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	720,000	1,155,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	735,000	1,180,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM19A **General Mortgage Revenue Bonds II, 2019 Series A**				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	750,000	1,205,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	765,000	1,235,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	290,000	495,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$8,475,000**	**$37,495,000**	**$90,730,000**
GM19B **General Mortgage Revenue Bonds II, 2019 Series B**				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A **General Mortgage Revenue Bonds II, 2020 Series A**				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	350,000	985,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	975,000	2,815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	995,000	2,865,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,015,000	2,915,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,035,000	2,970,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,055,000	3,015,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,075,000	3,080,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,090,000	3,130,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,110,000	3,190,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,130,000	3,250,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	800,000	2,295,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	465,000	1,315,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	465,000	1,345,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	465,000	1,375,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	475,000	1,395,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	310,000	930,000
						GM20A Total	**$135,170,000**	**$7,370,000**	**$12,810,000**	**$114,990,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	0	0	410,000
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000

General Mortgage Revenue Bonds II

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GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	40,000	560,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	45,000	760,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	45,000	775,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	50,000	785,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	50,000	795,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	50,000	810,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	50,000	825,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	50,000	840,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	50,000	855,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	50,000	870,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	50,000	885,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	50,000	900,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	55,000	915,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	55,000	930,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	60,000	945,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	60,000	960,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	60,000	975,000
							GM22A Total	**$39,065,000**	**$595,000**	**$870,000**	**$37,600,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
										S and P	**Moodys**
											Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **Bank of America**	*AA+*	*Aa1* *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	0	0	210,000
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	01170RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	01170RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	01170RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	01170RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	01170RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	01170RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	0	1,745,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	0	2,250,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM22C General Mortgage Revenue Bonds II, 2022 Series C — **Exempt** — Prog: **411** — Yield: **4.290%** — Delivery: **12/22/2022** — Underwriter: **Bank of America** — *AA+* | *Aa1* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	0	2,375,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	0	2,440,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	0	2,505,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	0	2,575,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	0	2,645,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	0	2,715,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	0	2,790,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	0	2,865,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	0	2,525,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	0	815,000
						GM22C Total	**$87,965,000**	**$0**	**$0**	**$87,965,000**
						General Mortgage Revenue Bonds II Total	**$850,070,000**	**$48,710,000**	**$187,460,000**	**$613,900,000**

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aaa/VMIG1* | *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$46,320,000**	**$0**	**$30,260,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$56,610,000**	**$0**	**$36,980,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$102,930,000**	**$0**	**$67,240,000**
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0	0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys Fitch
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 AA+
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$35,400,000**	**$0**	**$59,715,000**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$12,255,000**	**$0**	**$17,030,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC14D State Capital Project Bonds II, 2014 Series D — **Exempt** — Prog: **621** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$23,060,000**	**$0**	**$55,045,000**

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **621** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$36,165,000**	**$0**	**$75,370,000**

SC15B State Capital Project Bonds II, 2015 Series B — **Exempt** — Prog: **621** — Yield: **3.294%** — Delivery: **6/30/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$21,300,000**	**$0**	**$72,065,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$14,785,000**	**$0**	**$40,835,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	AA+ / Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC17A State Capital Project Bonds II, 2017 Series A — **Exempt** — Prog: **621** — Yield: **2.485%** — Delivery: **9/6/2017** — Underwriter: **Jefferies** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$26,160,000**	**$0**	**$117,795,000**

SC17B State Capital Project Bonds II, 2017 Series B — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **12/7/2017** — Underwriter: **Jefferies** — *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**

SC17C State Capital Project Bonds II, 2017 Series C — **Exempt** — Prog: **621** — Yield: **2.524%** — Delivery: **12/21/2017** — Underwriter: **Jefferies** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**

SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$4,685,000**	**$0**	**$30,885,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds II — S and P | Moodys | Fitch

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2022

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2*	*N/A*
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
						SC19B Total	**$60,000,000**	**$5,815,000**	**$0**		**$54,185,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0		0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0		0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0		0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0		585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0		585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0		595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0		2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0		560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0		2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0		200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0		18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0		7,865,000
						SC20A Total	**$96,665,000**	**$2,100,000**	**$0**		**$94,565,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0		2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0		2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0		2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0		2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0		6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0		7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0		7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0		7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0		7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0		8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0		8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0		8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0		8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0		8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**		**$90,420,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0		6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0		6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0		6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0		6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0		6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0		6,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* *Aa1/VMIG1*	*N/A*
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+* *Aa2*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	0	0	2,295,000
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$2,710,000**	**$0**	**$94,990,000**
						State Capital Project Bonds II Total	**$1,611,190,000**	**$184,435,000**	**$60,000,000**	**$1,366,755,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$96,143,000**					**Total AHFC Bonds**	**$3,393,430,000**	**$402,150,000**	**$445,305,000**	**$2,545,975,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,322,915,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date: $53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02C,E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$333,715	5.94%	99
Remaining Principal Balance:	$65,206,100	3-Months	$821,483	5.00%	83
Weighted Average Seasoning:	82	6-Months	$2,339,008	6.99%	116
Weighted Average Interest Rate:	4.370%	12-Months	$4,383,109	6.55%	109
Bond Yield (TIC):	N/A	Life	$354,227,683	12.51%	208

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$298,724	4.87%	81
Remaining Principal Balance:	$71,586,067	3-Months	$1,321,400	7.38%	123
Weighted Average Seasoning:	58	6-Months	$2,221,488	6.21%	104
Weighted Average Interest Rate:	3.909%	12-Months	$6,688,396	9.27%	155
Bond Yield (TIC):	N/A	Life	$182,351,781	15.12%	252

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$14,308	0.25%	4
Remaining Principal Balance:	$68,082,007	3-Months	$316,323	1.90%	32
Weighted Average Seasoning:	60	6-Months	$945,319	2.80%	47
Weighted Average Interest Rate:	3.870%	12-Months	$3,972,218	5.89%	98
Bond Yield (TIC):	N/A	Life	$161,686,961	13.77%	230

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$119,249	1.47%	25
Remaining Principal Balance:	$96,352,340	3-Months	$2,294,013	9.62%	160
Weighted Average Seasoning:	53	6-Months	$4,401,234	9.15%	152
Weighted Average Interest Rate:	3.726%	12-Months	$8,451,385	8.80%	147
Bond Yield (TIC):	N/A	Life	$225,082,605	14.81%	247

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$637,946	6.50%	108
Remaining Principal Balance:	$113,515,970	3-Months	$1,884,826	6.61%	110
Weighted Average Seasoning:	53	6-Months	$3,365,780	5.91%	99
Weighted Average Interest Rate:	3.493%	12-Months	$10,747,555	9.37%	156
Bond Yield (TIC):	N/A	Life	$225,211,448	14.91%	248

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$790,061	7.28%	121
Remaining Principal Balance:	$125,045,697	3-Months	$1,806,708	5.78%	96
Weighted Average Seasoning:	53	6-Months	$4,231,405	6.74%	112
Weighted Average Interest Rate:	3.529%	12-Months	$10,742,244	8.60%	143
Bond Yield (TIC):	N/A	Life	$229,205,956	14.55%	242

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,145,725	10.30%	172
Remaining Principal Balance:	$125,943,645	3-Months	$1,708,137	5.36%	89
Weighted Average Seasoning:	56	6-Months	$4,945,371	7.76%	129
Weighted Average Interest Rate:	3.699%	12-Months	$10,629,261	8.34%	139
Bond Yield (TIC):	N/A	Life	$227,505,051	14.40%	240

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$189,452	6.98%	116
Remaining Principal Balance:	$31,340,969	3-Months	$1,307,153	15.06%	251
Weighted Average Seasoning:	62	6-Months	$1,738,047	10.24%	171
Weighted Average Interest Rate:	3.256%	12-Months	$4,213,601	12.26%	204
Bond Yield (TIC):	2.578%	Life	$45,363,279	16.25%	271

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$7,532	0.38%	6
Remaining Principal Balance:	$23,698,677	3-Months	$297,536	4.95%	82
Weighted Average Seasoning:	38	6-Months	$1,462,968	12.99%	216
Weighted Average Interest Rate:	3.684%	12-Months	$4,033,213	16.76%	279
Bond Yield (TIC):	3.217%	Life	$39,239,891	25.86%	535

10 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$620,975	11.26%	188
Remaining Principal Balance:	$62,071,749	3-Months	$1,054,797	6.61%	110
Weighted Average Seasoning:	70	6-Months	$3,457,146	10.50%	175
Weighted Average Interest Rate:	3.612%	12-Months	$6,224,995	9.36%	156
Bond Yield (TIC):	2.532%	Life	$38,297,755	7.48%	125

11 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$313,085	5.95%	99
Remaining Principal Balance:	$61,065,547	3-Months	$616,544	3.99%	66
Weighted Average Seasoning:	55	6-Months	$3,540,045	10.80%	180
Weighted Average Interest Rate:	4.339%	12-Months	$7,669,536	11.27%	188
Bond Yield (TIC):	3.324%	Life	$41,530,950	10.89%	182

12 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$149,442	18.03%	301
Remaining Principal Balance:	$8,944,472	3-Months	$207,670	8.72%	145
Weighted Average Seasoning:	154	6-Months	$862,540	16.46%	274
Weighted Average Interest Rate:	4.579%	12-Months	$1,726,187	15.66%	261
Bond Yield (TIC):	3.324%	Life	$46,682,556	19.65%	327

13 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$472,808	5.27%	88
Remaining Principal Balance:	$104,597,996	3-Months	$1,998,792	7.65%	127
Weighted Average Seasoning:	62	6-Months	$4,057,945	7.71%	129
Weighted Average Interest Rate:	3.623%	12-Months	$9,079,029	8.47%	141
Bond Yield (TIC):	2.550%	Life	$47,941,778	11.85%	197

14 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$95,457	4.98%	83
Remaining Principal Balance:	$22,355,689	3-Months	$285,076	4.92%	82
Weighted Average Seasoning:	72	6-Months	$813,486	6.82%	114
Weighted Average Interest Rate:	4.268%	12-Months	$1,625,035	6.93%	116
Bond Yield (TIC):	2.550%	Life	$16,181,768	17.62%	294

15 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$680,028	6.07%	101
Remaining Principal Balance:	$129,915,399	3-Months	$1,506,993	4.62%	77
Weighted Average Seasoning:	58	6-Months	$3,783,440	5.76%	96
Weighted Average Interest Rate:	3.095%	12-Months	$9,426,111	7.05%	118
Bond Yield (TIC):	1.822%	Life	$26,483,461	8.21%	137

16 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$181,539	2.07%	35
Remaining Principal Balance:	$103,887,893	3-Months	$703,560	2.78%	46
Weighted Average Seasoning:	59	6-Months	$3,175,317	6.12%	102
Weighted Average Interest Rate:	3.567%	12-Months	$8,025,647	7.89%	131
Bond Yield (TIC):	1.822%	Life	$46,758,586	19.77%	329

17 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$140,683	4.29%	119
Remaining Principal Balance:	$38,416,016	3-Months	$150,582	1.55%	45
Weighted Average Seasoning:	18	6-Months	$745,561	3.78%	122
Weighted Average Interest Rate:	3.237%	12-Months	$1,210,783	3.06%	122
Bond Yield (TIC):	2.024%	Life	$1,210,783	3.06%	122

18 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$560,135	4.70%	78
Remaining Principal Balance:	$139,207,112	3-Months	$2,054,962	5.80%	97
Weighted Average Seasoning:	53	6-Months	$4,162,370	5.83%	97
Weighted Average Interest Rate:	3.773%	12-Months	$9,967,886	6.84%	114
Bond Yield (TIC):	2.024%	Life	$9,967,886	6.84%	114

19 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$16,311	0.27%	21
Remaining Principal Balance:	$71,766,330	3-Months	$16,311	0.27%	21
Weighted Average Seasoning:	7	6-Months	$16,311	0.27%	21
Weighted Average Interest Rate:	5.023%	12-Months	$16,311	0.27%	21
Bond Yield (TIC):	4.290%	Life	$16,311	0.27%	21

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$6,767,174	5.33%	91
Remaining Principal Balance:	$1,462,999,676	3-Months	$20,352,866	5.51%	93
Weighted Average Seasoning:	55	6-Months	$50,264,781	6.75%	115
Weighted Average Interest Rate:	3.737%	12-Months	$118,832,503	7.92%	135
Bond Yield (TIC):	N/A	Life	$1,964,946,489	12.21%	208

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

12/31/22

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2023	10,345,000	-	**10,345,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,160,000	-	1,160,000
C1911	775,000	-	775,000
GM16A	845,000	-	845,000
GM18A	2,375,000	-	2,375,000
GM19A	1,380,000	-	1,380,000
GM20A	3,210,000	-	3,210,000
GM22A	600,000	-	600,000

ALASKA HOUSING FINANCE CORPORATION *12/31/22*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	30,260,000	36,980,000	27,450,000	64,395,000	64,395,000	76,720,000	73,790,000	73,790,000	73,780,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.65%	3.65%	3.65%	3.64%	3.60%	3.65%	3.65%	3.65%	3.65%	4.39%	4.38%	4.40%	4.35%
Average Rate	1.09%	1.09%	1.25%	0.81%	0.79%	0.77%	0.48%	0.48%	0.51%	1.37%	1.34%	1.04%	2.66%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	4.68%	7.00%	4.37%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.09%	1.09%	1.07%	0.74%	0.74%	0.74%	0.51%	0.51%	0.51%	1.12%	1.11%	0.78%	1.43%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.04%	(0.02%)	(0.03%)	(0.01%)	0.24%	0.23%	0.26%	1.24%
FY 2022 Avg	0.24%	0.24%	0.25%	0.24%	0.24%	0.24%	0.24%	0.24%	0.24%	0.33%	0.33%	0.30%	1.21%
FY 2023 Avg	1.97%	1.97%	1.79%	1.96%	1.97%	1.96%	1.96%	1.96%	1.97%	2.98%	2.97%	2.94%	2.95%
FY 2023 Sprd	(0.01%)	(0.01%)	(0.18%)	(0.01%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	1.51%	1.50%	1.47%	1.47%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	36,980,000	4.113%	1.000%	3.113%	1.093%	4.205%	0.093%	61,717,666	16,089,604	45,628,062
E021A	Goldman	AA-/Aa2	06/01/32	27,450,000	2.980%	0.832%	2.148%	1.253%	3.401%	0.421%	34,547,829	9,894,282	24,653,547
E071A[1]	Goldman	AA-/Aa2	12/01/41	125,238,000	3.735%	0.832%	2.903%	0.799%	3.701%	(0.033%)	81,040,231	17,354,489	63,685,742
E071A[2]	JP Morgan	A+/Aa1	12/01/41	80,272,000	3.720%	0.832%	2.888%	0.775%	3.663%	(0.057%)	53,826,713	11,693,182	42,133,530
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	67,539,000	3.761%	0.618%	3.143%	0.485%	3.627%	(0.134%)	36,689,066	5,825,979	30,863,087
E091A[2]	Goldman	AA-/Aa2	12/01/40	67,539,000	3.761%	0.618%	3.143%	0.480%	3.622%	(0.139%)	36,689,066	5,552,605	31,136,460
E091A[3]	JP Morgan	A+/Aa1	12/01/40	86,282,000	3.740%	0.618%	3.122%	0.502%	3.623%	(0.117%)	48,645,610	7,705,951	40,939,660
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.043%	2.179%	1.039%	3.217%	(0.005%)	15,787,800	4,706,141	11,081,659
			TOTAL	**631,300,000**	**3.615%**	**0.814%**	**2.801%**	**0.777%**	**3.579%**	**(0.036%)**	**368,943,980**	**78,822,234**	**290,121,747**

FY 2023 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY23	Bond Data	Exempt WF	Exempt FHLB	Exempt SSBT	AMT FHLB	Taxable Self	Total FY23	Total FY22	Total FY21
WF	Allocation	14.2%	13.5%	19.7%	2.6%	49.9%	100.0%	100.0%	100.0%
1.96%	Avg Rate	1.96%	1.97%	1.96%	1.79%	2.95%	2.45%	1.17%	0.17%
#1 RA FY22	Max Rate	3.85%	3.85%	3.85%	3.88%	4.41%	4.41%	1.67%	0.67%
TD	Min Rate	0.61%	0.65%	0.61%	0.42%	1.58%	0.42%	0.02%	0.02%
0.24%	Bench Spread	(0.01%)	(0.01%)	(0.01%)	(0.18%)	1.48%	0.73%	0.03%	0.02%

MONTHLY FLOAT SUMMARY	
December 31, 2022	
Total Bonds	**$2,322,915,000**
Total Float	**$1,041,560,000**
Self-Liquid	**$320,000,000**
Float %	**44.8%**
Hedge %	**60.6%**

AHFC LIQUIDITY ANALYSIS

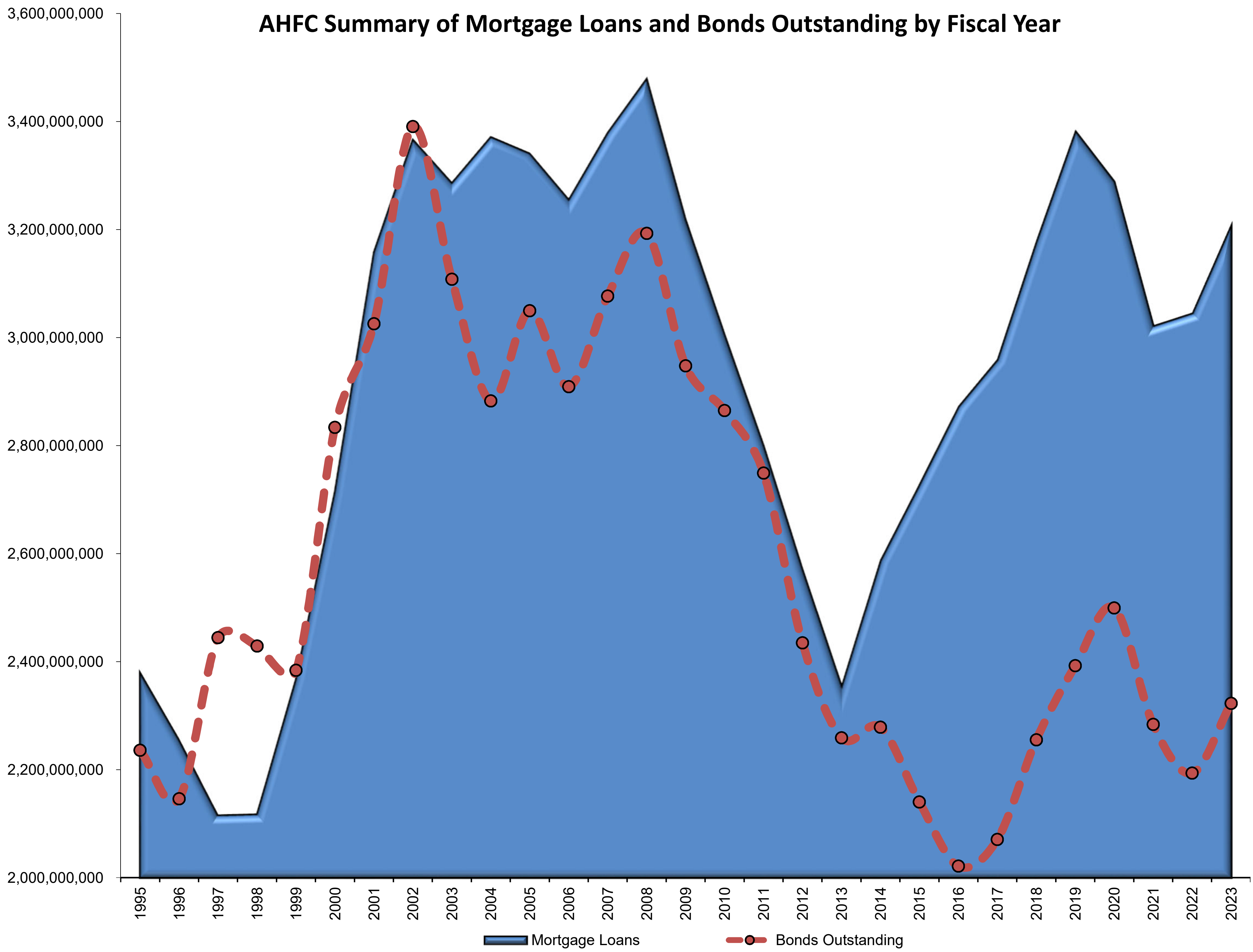
12/31/22

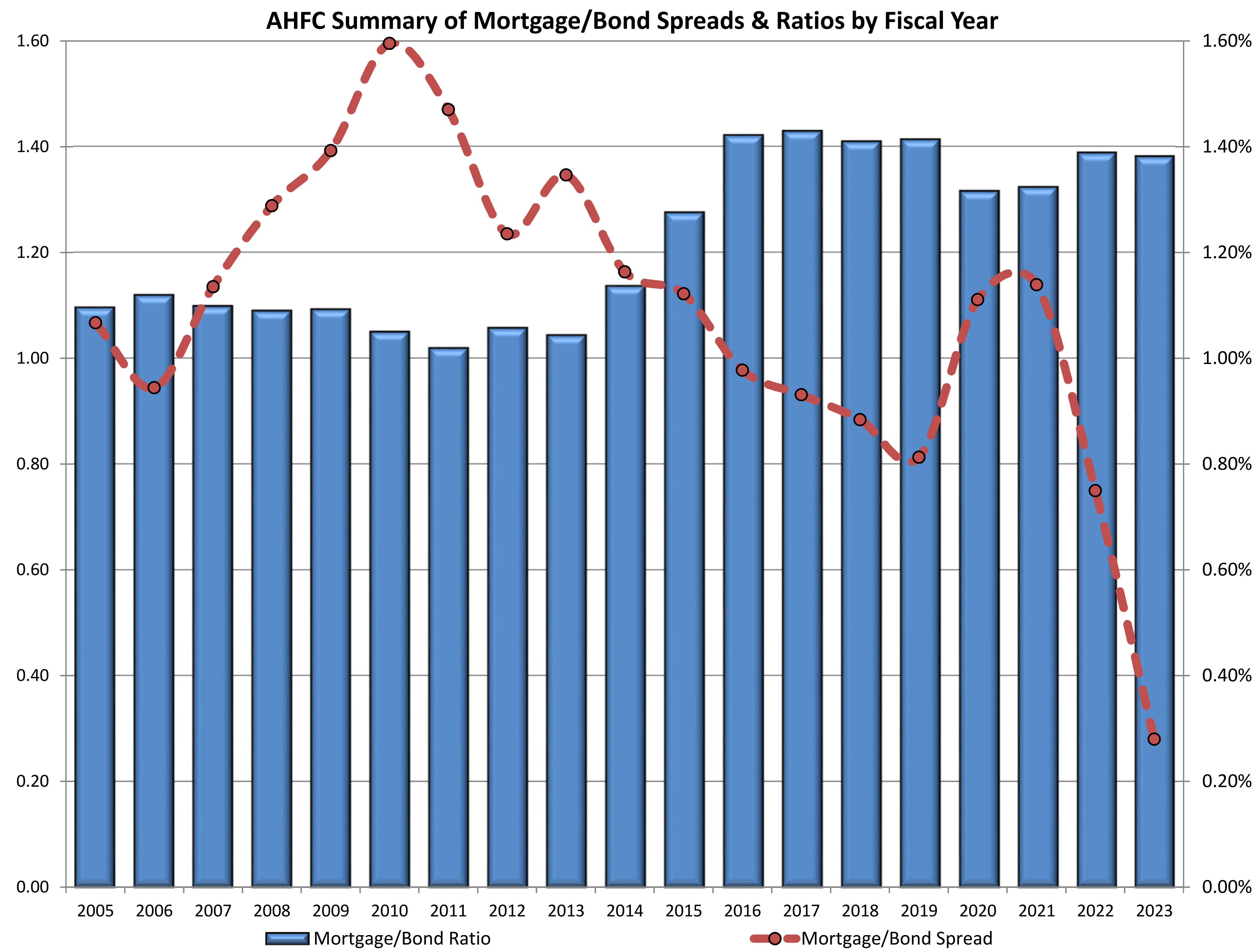
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	4.23	12/31/22	110,875,624		110,875,624	110,875,624
		CP1	4.35	01/17/23	77,840,987	52,153,461	52,153,461	72,080,754
		CP2	4.83	02/15/23	14,907,189		9,987,817	13,804,057
2	SAM Commercial Paper (Collateralized)	MMF1	4.23	12/31/22	1,110,152		1,110,152	1,110,152
		CP1	4.75	03/01/23	95,407,057	63,922,728	63,922,728	88,346,934
3	AHFC Liquidity Reserve Fund (H)	MMF3	4.41	12/31/22	34,554,184	34,554,184	34,554,184	34,554,184
		CP1	4.68	04/04/23	53,314,446	35,720,679	35,720,679	49,369,177
		CP2	3.68	03/20/23	11,906,400		7,977,288	11,025,326
4	AHFC Liquidity Reserve Fund (A)	MMF3	4.41	12/31/22	189,062	189,062	189,062	189,062
		CP1	4.58	04/09/23	106,222,073	71,168,789	71,168,789	98,361,640
5	State Capital Project Bonds (Unrestricted)	MMF2	4.45	12/31/22	66,844,272	66,844,272	66,844,272	66,844,272
		CP1	4.88	04/27/23	31,950,319	21,406,714	21,406,714	29,585,995
6	AHFC Operations Reserve Fund	MMF3	4.41	12/31/22	23,965,711	23,965,711	23,965,711	23,965,711
		CP1	3.59	01/19/23	75,187,622	50,375,707	50,375,707	69,623,738
7	State of Alaska Investment Pool	GEF	0.61	11/30/22	1,491,900	1,268,115	999,573	1,491,900
8	Alaska USA Accounts Payable	CASH	0.05	12/31/22	12,452,498		12,452,498	12,452,498
9	Revolving Credit Agreement	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**4.32**	**02/10/23**	**918,219,494**	**621,569,421**	**763,704,257**	**883,681,024**

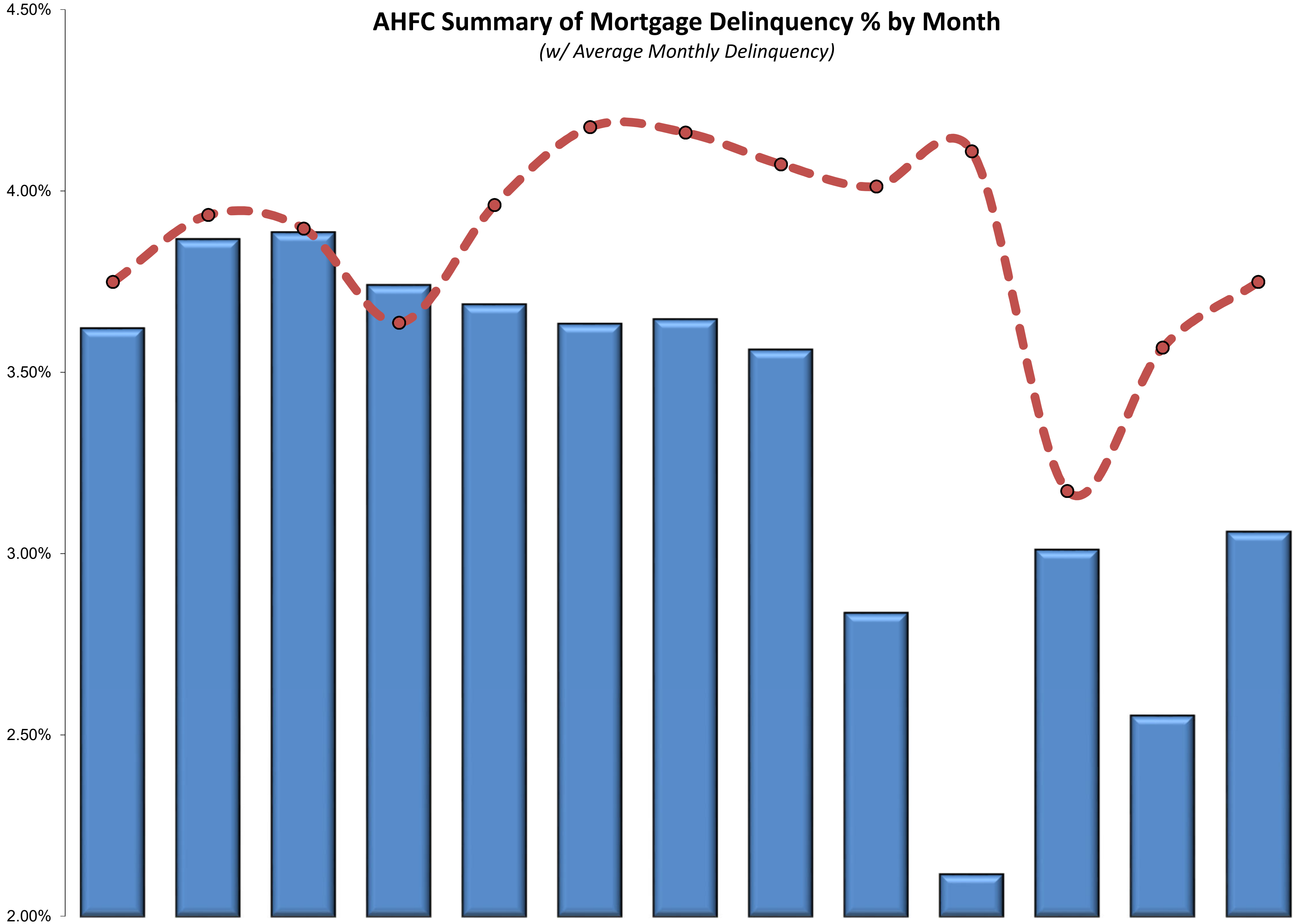
	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	96,143,000	96,143,000	96,143,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**416,143,000**	**416,143,000**	**416,143,000**	**470,000,000**
	Excess of Sources Over Requirements				**502,076,494**	**205,426,421**	**347,561,257**	**413,681,024**
	Ratio of Sources to Requirements				**2.21**	**1.49**	**1.84**	**1.88**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**205,426,421**	**347,561,257**	**296,181,024**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	27,450,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	205,510,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	147,580,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	73,780,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	67,240,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**721,560,000**

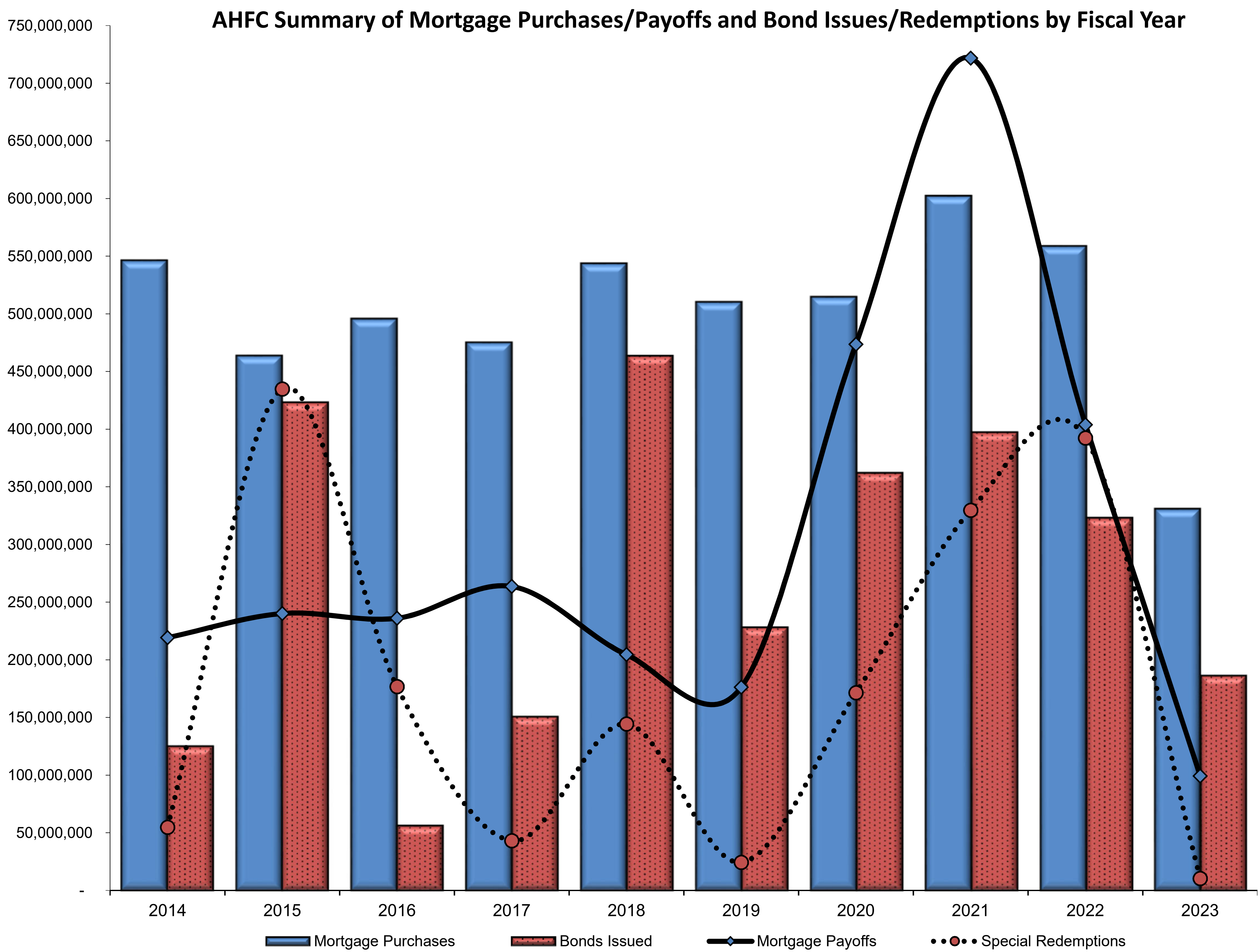
Investment Types	
MMF1	111,985,776
MMF2	66,844,272
MMF3	58,708,957
CP1	439,922,502
CP2	26,813,589
Other	13,944,398
Total	**718,219,494**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Loans
Bonds Outstanding

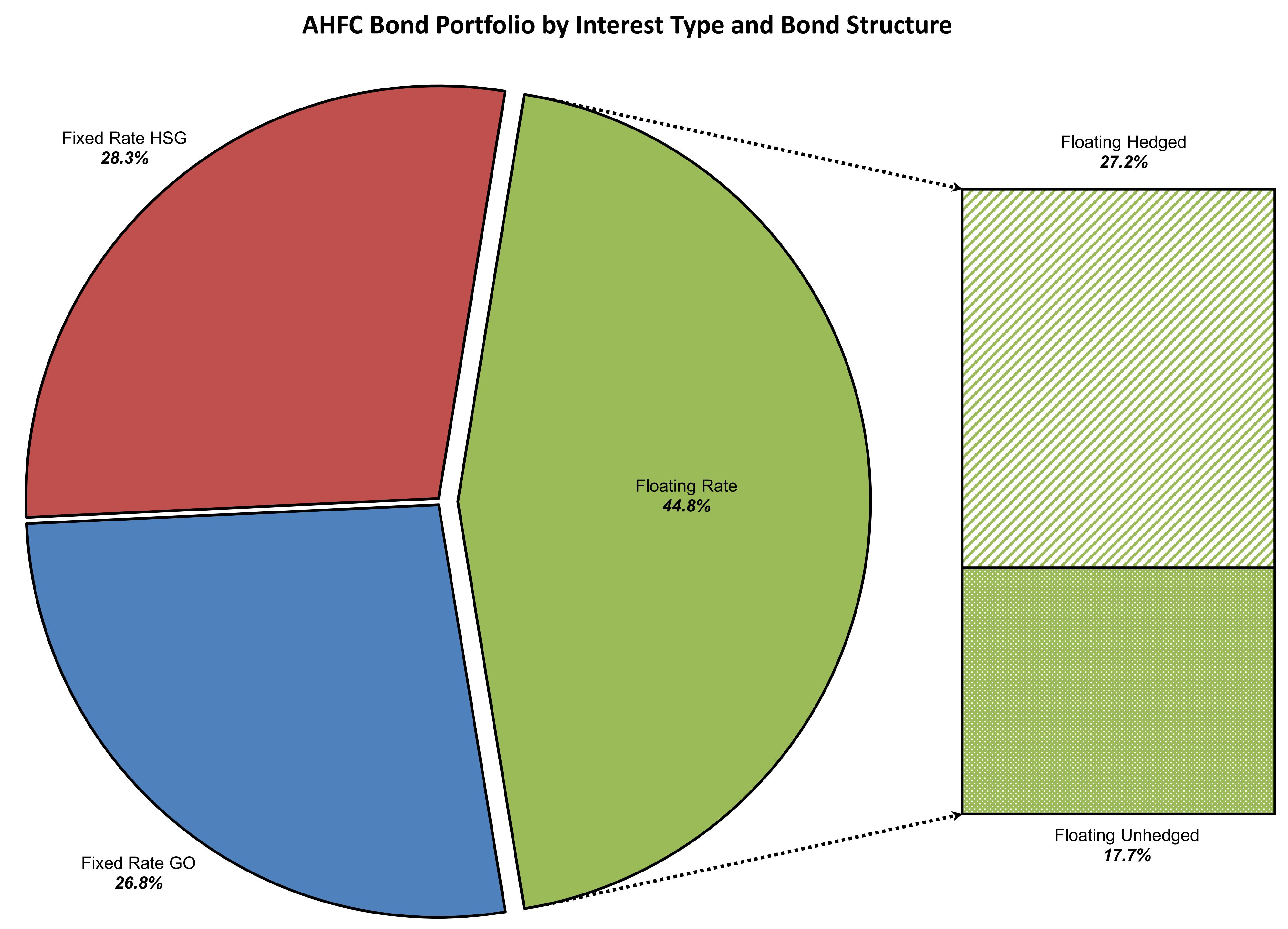

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22
Del	3.62%	3.87%	3.89%	3.74%	3.69%	3.63%	3.65%	3.56%	2.84%	2.12%	3.01%	2.55%	3.06%
Avg	3.75%	3.93%	3.90%	3.64%	3.96%	4.18%	4.16%	4.07%	4.01%	4.11%	3.17%	3.57%	3.75%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions


AHFC Bond Portfolio by Interest Type and Bond Structure
Fixed Rate HSG
28.3%
Floating Rate
44.8%
Fixed Rate GO
26.8%
Floating Hedged
27.2%
Floating Unhedged
17.7%