Alaska Housing

FINANCE CORPORATION

NOVEMBER 2022

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

NOVEMBER 2022 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2021	FY 2022	% Change	11/30/21	11/30/22	% Change
Total Mortgage Loan Portfolio	**3,021,889,791**	**3,045,181,838**	**1%**	**3,019,671,328**	**3,176,478,802**	**5%**
Mortgage Average Rate %	4.17%	4.00%	(4%)	4.07%	4.06%	(0%)
Delinquency % of $ (30+ Days)	4.63%	3.65%	(21%)	5.02%	2.55%	(49%)
Foreclosure % of $ (Annualized)	0.09%	0.16%	78%	0.13%	0.14%	8%
Mortgage Purchases	601,625,028	558,436,080	(7%)	264,571,455	271,847,904	3%
Mortgage Payoffs	721,815,525	403,936,804	(44%)	208,749,820	85,821,401	(59%)
Purchase/Payoff Variance	**(120,190,497)**	**154,499,276**	**229%**	**55,821,635**	**186,026,503**	**233%**
Purchase Average Rate %	3.00%	3.20%	7%	3.05%	4.90%	61%
Bonds - Fixed Rate GO	640,915,000	549,680,000	(14%)	640,915,000	646,385,000	1%
Bonds - Fixed Rate Housing	556,930,000	588,285,000	6%	515,250,000	588,285,000	14%
Bonds - Floating Hedged	705,995,000	675,770,000	(4%)	702,620,000	673,240,000	(4%)
Bonds - Floating Unhedged	380,000,000	380,000,000	0%	380,000,000	380,000,000	0%
Total Bonds Outstanding	**2,283,840,000**	**2,193,735,000**	**(4%)**	**2,238,785,000**	**2,287,910,000**	**2%**
Requiring Self-Liquidity	390,350,000	323,525,000	(17%)	386,975,000	320,000,000	(17%)
Bond Average Rate %	3.03%	3.25%	7%	3.06%	3.70%	21%
New Bond Issuances	396,930,000	322,795,000	(19%)	-	97,700,000	N/A
Special Bond Redemptions	329,655,000	392,280,000	19%	41,680,000	-	(100%)
Scheduled Bond Redemptions	95,325,000	94,935,000	(0%)	3,375,000	3,525,000	4%
Issue/Redemption Variance	**(28,050,000)**	**(164,420,000)**	**(486%)**	**(45,055,000)**	**94,175,000**	**309%**
Issuance Average Yield %	1.64%	1.30%	(21%)	N/A	3.31%	N/A
Mortgage/Bond Spread %	**1.14%**	**0.75%**	**(34%)**	**1.01%**	**0.36%**	**(64%)**
Mortgage/Bond Ratio	**1.32**	**1.39**	**5%**	**1.35**	**1.39**	**3%**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	11/30/21	11/30/22	% Change	11/30/21	11/30/22	% Change
Liquidity Reserve Fund	291,597,963	305,781,318	5%	0.21%	1.40%	554%
Bond Trust Funds	332,518,749	294,019,175	(12%)	0.10%	1.46%	1436%
SAM General Fund	273,920,271	223,777,915	(18%)	0.11%	1.36%	1175%
Mortgage Collections	52,769,913	30,797,689	(42%)	0.11%	1.30%	1103%
Total Investments	**950,806,895**	**854,376,097**	(10%)	**0.14%**	**1.41%**	937%

ALASKA HOUSING FINANCE CORPORATION

NOVEMBER 2022 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2021	FY 2022	% Change	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	30,934	30,694	(1%)
Investment Income	4,090	5,135	26%	603	6,026	899%
Grant Revenue	142,101	270,563	90%	66,137	34,844	(47%)
Housing Rental Subsidies	11,922	12,443	4%	3,096	3,077	(1%)
Rental Income	11,219	11,280	1%	2,806	2,869	2%
Other Revenue	4,490	4,347	(3%)	1,686	2,977	77%
Total Revenue	**306,080**	**424,642**	**39%**	**105,262**	**80,487**	**(24%)**
Interest Expenses	70,987	60,780	(14%)	15,287	19,080	25%
Grant Expenses	143,129	276,268	93%	65,450	36,061	(45%)
Operations & Administration	50,360	48,911	(3%)	9,490	13,364	41%
Rental Housing Expenses	17,012	19,274	13%	3,667	3,879	6%
Mortgage and Loan Costs	11,342	11,767	4%	2,804	3,115	11%
Bond Financing Expenses	6,033	4,923	(18%)	969	1,219	26%
Provision for Loan Loss	(2,761)	485	118%	323	540	67%
Total Expenses	**296,102**	**422,408**	**43%**	**97,990**	**77,258**	**(21%)**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**7,272**	**3,229**	**(56%)**
Contributions to the State	1,011	933	(8%)	-	2,801	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**7,272**	**428**	**(94%)**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,484,769	4,406,264	(2%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,861,566	2,806,375	(2%)
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,623,203**	**1,599,889**	**(1%)**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2021	FY 2022	% Change
Change in Net Position	8,967	1,301	(85%)
Add - State Contributions	1,011	933	(8%)
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	13,509	17,026	26%
Adjusted Net Position Change	**35,487**	**31,260**	**(12%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**26,615**	**23,445**	**(12%)**

Through FY 2023 - First Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,067,952**
Total Dividend Remaining	**126,356**

ALASKA HOUSING FINANCE CORPORATION
Loan Forbearance and Loss Mitigation Summary

November 30, 2022

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	**3,176,478,802**		**13,958**		**2,743,176,327**		**13,560**		**433,302,475**		**398**	
Less Unconventionals/REOs	**3,122,533,140**				**2,719,589,848**				**402,943,292**			
Delinquent - In Forbearance												
Delinquent 30 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 60 Days	121,798	0.00%	1	0.01%	121,798	0.00%	1	0.01%	-	0.00%	-	0.00%
Delinquent 90 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 120+ Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
SUBTOTAL	**121,798**	**0.00%**	**1**	**0.01%**	**121,798**	**0.00%**	**1**	**0.01%**	**-**	**0.00%**	**-**	**0.00%**
Delinquent - In Loss Mitigation												
Delinquent 30 Days	5,912,443	0.19%	39	0.28%	5,069,932	0.19%	37	0.27%	842,511	0.21%	2	0.50%
Delinquent 60 Days	3,577,614	0.11%	19	0.14%	3,030,395	0.11%	18	0.13%	547,219	0.14%	1	0.25%
Delinquent 90 Days	1,869,979	0.06%	12	0.09%	1,869,979	0.07%	12	0.09%	-	0.00%	-	0.00%
Delinquent 120+ Days	8,986,856	0.29%	57	0.41%	8,986,856	0.33%	57	0.42%	-	0.00%	-	0.00%
SUBTOTAL	**20,346,893**	**0.65%**	**127**	**0.91%**	**18,957,162**	**0.70%**	**124**	**0.91%**	**1,389,731**	**0.34%**	**3**	**0.75%**
Delinquent - Other												
Delinquent 30 Days	35,633,910	1.14%	205	1.47%	34,393,802	1.26%	201	1.48%	1,240,109	0.31%	4	1.01%
Delinquent 60 Days	9,453,147	0.30%	55	0.39%	8,945,675	0.33%	53	0.39%	507,473	0.13%	2	0.50%
Delinquent 90 Days	5,370,491	0.17%	30	0.21%	4,656,548	0.17%	29	0.21%	713,943	0.18%	1	0.25%
Delinquent 120+ Days	8,833,355	0.28%	61	0.44%	8,833,355	0.32%	61	0.45%	-	0.00%	-	0.00%
SUBTOTAL	**59,290,904**	**1.90%**	**351**	**2.51%**	**56,829,379**	**2.09%**	**344**	**2.54%**	**2,461,525**	**0.61%**	**7**	**1.76%**
Total Delinquent												
Delinquent 30 Days	41,546,353	1.33%	244	1.75%	39,463,733	1.45%	238	1.76%	2,082,620	0.52%	6	1.51%
Delinquent 60 Days	13,152,560	0.42%	75	0.54%	12,097,868	0.44%	72	0.53%	1,054,692	0.26%	3	0.75%
Delinquent 90 Days	7,240,471	0.23%	42	0.30%	6,526,528	0.24%	41	0.30%	713,943	0.18%	1	0.25%
Delinquent 120+ Days	17,820,210	0.57%	118	0.85%	17,820,210	0.66%	118	0.87%	-	0.00%	-	0.00%
TOTAL	**79,759,595**	**2.55%**	**479**	**3.43%**	**75,908,339**	**2.79%**	**469**	**3.46%**	**3,851,255**	**0.96%**	**10**	**2.51%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **11/30/2022**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,050,086,958	96.02%
PARTICIPATION LOANS	72,446,182	2.28%
UNCONVENTIONAL/REO	53,945,662	1.70%
TOTAL PORTFOLIO	**3,176,478,802**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	41,546,353	1.33%
60 DAYS PAST DUE	13,152,560	0.42%
90 DAYS PAST DUE	7,240,471	0.23%
120+ DAYS PAST DUE	17,820,210	0.57%
TOTAL DELINQUENT	**79,759,595**	2.55%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.025%	PMI INSURANCE %	26.7%
- (Exclude UNC/REO)	4.063%	FHA/HUD184 INS %	8.5%
AVG REMAINING TERM	299	VA INSURANCE %	4.4%
AVG LOAN TO VALUE	74	RD INSURANCE %	3.7%
MY HOME %	29.7%	UNINSURED %	56.7%
FIRST HOME LTD %	22.6%	SINGLE FAMILY %	87.4%
RURAL %	13.2%	MULTI-FAMILY %	12.6%
FIRST HOME %	15.7%	ANCHORAGE %	39.9%
MF/SPEC NEEDS %	12.7%	NOT ANCHORAGE %	60.1%
VETERANS %	4.0%	NORTHRIM BANK %	28.6%
OTHER PROGRAM %	2.1%	OTHER SERVICER %	71.4%

MORTGAGE AND LOAN ACTIVITY:	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	627,247,414	729,679,050	637,622,930	238,875,686	30,846,981
MORTGAGE COMMITMENTS	588,927,238	724,056,503	635,158,273	239,543,661	31,842,881
MORTGAGE PURCHASES	514,240,618	601,983,416	558,436,080	271,847,904	56,642,387
AVG PURCHASE PRICE	299,333	311,240	353,243	408,857	393,088
AVG INTEREST RATE	3.575%	3.003%	3.193%	4.903%	5.333%
AVG BEGINNING TERM	351	349	352	356	355
AVG LOAN TO VALUE	86	85	85	84	84
INSURANCE %	51.0%	50.4%	49.2%	51.4%	53.3%
SINGLE FAMILY%	97.9%	95.4%	94.9%	93.8%	95.7%
ANCHORAGE %	36.8%	40.2%	38.2%	37.2%	34.1%
NORTHRIM BANK %	36.9%	44.2%	40.3%	37.0%	29.5%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%
MORTGAGE PAYOFFS	473,661,536	721,815,525	403,936,804	85,821,401	13,897,375
MORTGAGE FORECLOSURES	7,799,147	2,802,013	4,652,303	1,730,323	459,826

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.025%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,050,086,958	96.0%
PARTICIPATION LOANS	72,446,182	2.3%
UNCONVENTIONAL/REO	53,945,662	1.7%
TOTAL PORTFOLIO	**3,176,478,802**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	41,546,353	1.33%
60 DAYS PAST DUE	13,152,560	0.42%
90 DAYS PAST DUE	7,240,471	0.23%
120+ DAYS PAST DUE	17,820,210	0.57%
TOTAL DELINQUENT	**79,759,595**	**2.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	944,359,063	29.7%
FIRST HOME LIMITED	716,487,289	22.6%
FIRST HOME	498,400,609	15.7%
RURAL	418,824,651	13.2%
MULTI-FAMILY/SPECIAL NEEDS	402,943,292	12.7%
VETERANS MORTGAGE PROGRAM	127,762,853	4.0%
OTHER LOAN PROGRAM	67,701,045	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,220,976,372	69.9%
MULTI-FAMILY	399,954,067	12.6%
CONDO	288,279,359	9.1%
DUPLEX	208,327,666	6.6%
3-PLEX/4-PLEX	47,429,786	1.5%
OTHER PROPERTY TYPE	11,511,552	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,266,370,740	39.9%
FAIRBANKS/NORTH POLE	453,482,888	14.3%
WASILLA/PALMER	362,725,097	11.4%
JUNEAU/KETCHIKAN	265,621,832	8.4%
KENAI/SOLDOTNA/HOMER	239,231,924	7.5%
EAGLE RIVER/CHUGIAK	136,366,758	4.3%
KODIAK ISLAND	86,754,471	2.7%
OTHER GEOGRAPHIC REGION	365,925,091	11.5%
MORTGAGE INSURANCE		
UNINSURED	1,800,322,576	56.7%
PRIMARY MORTGAGE INSURANCE	849,544,734	26.7%
FEDERALLY INSURED - FHA	196,429,055	6.2%
FEDERALLY INSURED - VA	139,211,980	4.4%
FEDERALLY INSURED - RD	118,761,370	3.7%
FEDERALLY INSURED - HUD 184	72,209,086	2.3%
SELLER SERVICER		
NORTHRIM BANK	909,349,700	28.6%
ALASKA USA	550,204,659	17.3%
AHFC (SUBSERVICED BY FNBA)	356,678,728	11.2%
OTHER SELLER SERVICER	1,360,245,714	42.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.914%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	273,920,068	81.8%
PARTICIPATION LOANS	7,145,473	2.1%
UNCONVENTIONAL/REO	53,945,662	16.1%
TOTAL PORTFOLIO	**335,011,203**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	4,751,947	1.69%
60 DAYS PAST DUE	259,935	0.09%
90 DAYS PAST DUE	310,242	0.11%
120+ DAYS PAST DUE	982,185	0.35%
TOTAL DELINQUENT	**6,304,309**	**2.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	70,349,758	21.0%
FIRST HOME LIMITED	109,842,985	32.8%
FIRST HOME	36,535,730	10.9%
RURAL	22,228,897	6.6%
MULTI-FAMILY/SPECIAL NEEDS	9,454,299	2.8%
VETERANS MORTGAGE PROGRAM	32,653,872	9.7%
OTHER LOAN PROGRAM	53,945,662	16.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	234,111,564	69.9%
MULTI-FAMILY	41,341,824	12.3%
CONDO	37,410,481	11.2%
DUPLEX	18,295,872	5.5%
3-PLEX/4-PLEX	3,188,711	1.0%
OTHER PROPERTY TYPE	662,751	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	124,828,913	37.3%
FAIRBANKS/NORTH POLE	44,067,551	13.2%
WASILLA/PALMER	44,828,284	13.4%
JUNEAU/KETCHIKAN	31,780,792	9.5%
KENAI/SOLDOTNA/HOMER	19,809,998	5.9%
EAGLE RIVER/CHUGIAK	19,674,283	5.9%
KODIAK ISLAND	6,555,635	2.0%
OTHER GEOGRAPHIC REGION	43,465,746	13.0%
MORTGAGE INSURANCE		
UNINSURED	175,866,587	52.5%
PRIMARY MORTGAGE INSURANCE	106,013,622	31.6%
FEDERALLY INSURED - FHA	16,456,171	4.9%
FEDERALLY INSURED - VA	27,990,391	8.4%
FEDERALLY INSURED - RD	6,948,842	2.1%
FEDERALLY INSURED - HUD 184	1,735,590	0.5%
SELLER SERVICER		
NORTHRIM BANK	105,205,367	31.4%
ALASKA USA	37,659,916	11.2%
AHFC (SUBSERVICED BY FNBA)	59,996,297	17.9%
OTHER SELLER SERVICER	132,149,624	39.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.276%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,336,665	99.2%
PARTICIPATION LOANS	529,345	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**62,866,010**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,104,400	1.76%
60 DAYS PAST DUE	116,750	0.19%
90 DAYS PAST DUE	501,361	0.80%
120+ DAYS PAST DUE	799,867	1.27%
TOTAL DELINQUENT	**2,522,378**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	21,906,793	34.8%
FIRST HOME LIMITED	22,409,461	35.6%
FIRST HOME	3,757,255	6.0%
RURAL	14,668,011	23.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	124,490	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,826,704	80.8%
MULTI-FAMILY	0	0.0%
CONDO	7,277,372	11.6%
DUPLEX	3,201,104	5.1%
3-PLEX/4-PLEX	1,103,962	1.8%
OTHER PROPERTY TYPE	456,867	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	22,045,414	35.1%
FAIRBANKS/NORTH POLE	5,474,869	8.7%
WASILLA/PALMER	8,865,121	14.1%
JUNEAU/KETCHIKAN	3,881,933	6.2%
KENAI/SOLDOTNA/HOMER	8,202,535	13.0%
EAGLE RIVER/CHUGIAK	1,581,694	2.5%
KODIAK ISLAND	2,662,567	4.2%
OTHER GEOGRAPHIC REGION	10,151,876	16.1%
MORTGAGE INSURANCE		
UNINSURED	35,300,154	56.2%
PRIMARY MORTGAGE INSURANCE	12,801,472	20.4%
FEDERALLY INSURED - FHA	7,776,880	12.4%
FEDERALLY INSURED - VA	1,806,402	2.9%
FEDERALLY INSURED - RD	3,354,484	5.3%
FEDERALLY INSURED - HUD 184	1,826,619	2.9%
SELLER SERVICER		
NORTHRIM BANK	15,680,928	24.9%
ALASKA USA	14,707,626	23.4%
AHFC (SUBSERVICED BY FNBA)	3,226,031	5.1%
OTHER SELLER SERVICER	29,251,425	46.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.835%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,956,165	99.2%
PARTICIPATION LOANS	566,707	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**67,522,873**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	722,011	1.07%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	290,565	0.43%
120+ DAYS PAST DUE	504,871	0.75%
TOTAL DELINQUENT	**1,517,447**	**2.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,953,837	41.4%
FIRST HOME LIMITED	12,647,896	18.7%
FIRST HOME	9,247,249	13.7%
RURAL	17,673,891	26.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,543,032	80.8%
MULTI-FAMILY	0	0.0%
CONDO	5,440,069	8.1%
DUPLEX	5,333,990	7.9%
3-PLEX/4-PLEX	1,934,679	2.9%
OTHER PROPERTY TYPE	271,103	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,235,712	35.9%
FAIRBANKS/NORTH POLE	5,981,634	8.9%
WASILLA/PALMER	6,401,013	9.5%
JUNEAU/KETCHIKAN	3,979,852	5.9%
KENAI/SOLDOTNA/HOMER	11,599,831	17.2%
EAGLE RIVER/CHUGIAK	2,850,426	4.2%
KODIAK ISLAND	3,553,815	5.3%
OTHER GEOGRAPHIC REGION	8,920,590	13.2%
MORTGAGE INSURANCE		
UNINSURED	38,652,450	57.2%
PRIMARY MORTGAGE INSURANCE	19,880,647	29.4%
FEDERALLY INSURED - FHA	4,473,333	6.6%
FEDERALLY INSURED - VA	288,476	0.4%
FEDERALLY INSURED - RD	2,917,643	4.3%
FEDERALLY INSURED - HUD 184	1,310,323	1.9%
SELLER SERVICER		
NORTHRIM BANK	23,501,397	34.8%
ALASKA USA	12,189,375	18.1%
AHFC (SUBSERVICED BY FNBA)	6,893,220	10.2%
OTHER SELLER SERVICER	24,938,880	36.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.825%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,393,793	99.6%
PARTICIPATION LOANS	272,411	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,666,204**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,591,799	2.42%
60 DAYS PAST DUE	551,796	0.84%
90 DAYS PAST DUE	93,445	0.14%
120+ DAYS PAST DUE	599,520	0.91%
TOTAL DELINQUENT	**2,836,560**	**4.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,350,066	41.7%
FIRST HOME LIMITED	11,834,379	18.0%
FIRST HOME	15,551,401	23.7%
RURAL	10,916,678	16.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,680	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,271,296	76.6%
MULTI-FAMILY	0	0.0%
CONDO	7,373,359	11.2%
DUPLEX	5,869,505	8.9%
3-PLEX/4-PLEX	1,984,690	3.0%
OTHER PROPERTY TYPE	167,354	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	28,700,426	43.7%
FAIRBANKS/NORTH POLE	5,162,394	7.9%
WASILLA/PALMER	8,313,467	12.7%
JUNEAU/KETCHIKAN	6,401,059	9.7%
KENAI/SOLDOTNA/HOMER	5,889,050	9.0%
EAGLE RIVER/CHUGIAK	2,084,408	3.2%
KODIAK ISLAND	1,994,763	3.0%
OTHER GEOGRAPHIC REGION	7,120,638	10.8%
MORTGAGE INSURANCE		
UNINSURED	33,247,474	50.6%
PRIMARY MORTGAGE INSURANCE	20,436,705	31.1%
FEDERALLY INSURED - FHA	6,226,054	9.5%
FEDERALLY INSURED - VA	936,253	1.4%
FEDERALLY INSURED - RD	2,735,963	4.2%
FEDERALLY INSURED - HUD 184	2,083,755	3.2%
SELLER SERVICER		
NORTHRIM BANK	23,965,537	36.5%
ALASKA USA	10,178,814	15.5%
AHFC (SUBSERVICED BY FNBA)	6,436,890	9.8%
OTHER SELLER SERVICER	25,084,964	38.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.606%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,781,757	99.8%
PARTICIPATION LOANS	215,929	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,997,686**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,486,328	1.67%
60 DAYS PAST DUE	598,145	0.67%
90 DAYS PAST DUE	113,587	0.13%
120+ DAYS PAST DUE	323,730	0.36%
TOTAL DELINQUENT	**2,521,790**	**2.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,904,150	50.5%
FIRST HOME LIMITED	13,164,798	14.8%
FIRST HOME	17,879,716	20.1%
RURAL	13,049,022	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,097,331	74.3%
MULTI-FAMILY	0	0.0%
CONDO	8,552,433	9.6%
DUPLEX	12,382,243	13.9%
3-PLEX/4-PLEX	1,661,310	1.9%
OTHER PROPERTY TYPE	304,369	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	40,289,953	45.3%
FAIRBANKS/NORTH POLE	7,709,130	8.7%
WASILLA/PALMER	9,863,670	11.1%
JUNEAU/KETCHIKAN	8,079,479	9.1%
KENAI/SOLDOTNA/HOMER	7,589,410	8.5%
EAGLE RIVER/CHUGIAK	3,914,691	4.4%
KODIAK ISLAND	1,502,270	1.7%
OTHER GEOGRAPHIC REGION	10,049,082	11.3%
MORTGAGE INSURANCE		
UNINSURED	48,169,978	54.1%
PRIMARY MORTGAGE INSURANCE	27,772,587	31.2%
FEDERALLY INSURED - FHA	7,949,547	8.9%
FEDERALLY INSURED - VA	1,036,394	1.2%
FEDERALLY INSURED - RD	2,533,083	2.8%
FEDERALLY INSURED - HUD 184	1,536,096	1.7%
SELLER SERVICER		
NORTHRIM BANK	30,004,565	33.7%
ALASKA USA	18,883,968	21.2%
AHFC (SUBSERVICED BY FNBA)	4,593,075	5.2%
OTHER SELLER SERVICER	35,516,079	39.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.498%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,711,922	95.3%
PARTICIPATION LOANS	5,048,634	4.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,760,556**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,727,422	1.60%
60 DAYS PAST DUE	831,373	0.77%
90 DAYS PAST DUE	529,167	0.49%
120+ DAYS PAST DUE	1,006,796	0.93%
TOTAL DELINQUENT	**4,094,759**	**3.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,530,372	50.6%
FIRST HOME LIMITED	13,802,466	12.8%
FIRST HOME	25,291,646	23.5%
RURAL	13,684,574	12.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	413,161	0.4%
OTHER LOAN PROGRAM	38,337	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,218,758	80.0%
MULTI-FAMILY	0	0.0%
CONDO	10,151,207	9.4%
DUPLEX	8,779,910	8.1%
3-PLEX/4-PLEX	2,464,001	2.3%
OTHER PROPERTY TYPE	146,681	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	42,713,310	39.6%
FAIRBANKS/NORTH POLE	12,649,144	11.7%
WASILLA/PALMER	10,598,258	9.8%
JUNEAU/KETCHIKAN	14,809,007	13.7%
KENAI/SOLDOTNA/HOMER	8,644,144	8.0%
EAGLE RIVER/CHUGIAK	3,315,083	3.1%
KODIAK ISLAND	2,495,858	2.3%
OTHER GEOGRAPHIC REGION	12,535,752	11.6%
MORTGAGE INSURANCE		
UNINSURED	60,400,652	56.1%
PRIMARY MORTGAGE INSURANCE	28,060,065	26.0%
FEDERALLY INSURED - FHA	9,232,640	8.6%
FEDERALLY INSURED - VA	2,134,695	2.0%
FEDERALLY INSURED - RD	4,517,264	4.2%
FEDERALLY INSURED - HUD 184	3,415,240	3.2%
SELLER SERVICER		
NORTHRIM BANK	32,219,615	29.9%
ALASKA USA	15,733,063	14.6%
AHFC (SUBSERVICED BY FNBA)	7,628,621	7.1%
OTHER SELLER SERVICER	52,179,258	48.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.487%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,755,458	96.5%
PARTICIPATION LOANS	4,124,992	3.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**117,880,450**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,346,974	1.14%
60 DAYS PAST DUE	551,459	0.47%
90 DAYS PAST DUE	555,320	0.47%
120+ DAYS PAST DUE	716,459	0.61%
TOTAL DELINQUENT	**3,170,213**	**2.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	57,359,139	48.7%
FIRST HOME LIMITED	13,821,508	11.7%
FIRST HOME	34,822,562	29.5%
RURAL	10,901,468	9.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	784,242	0.7%
OTHER LOAN PROGRAM	191,531	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,674,858	75.2%
MULTI-FAMILY	0	0.0%
CONDO	9,752,899	8.3%
DUPLEX	15,909,121	13.5%
3-PLEX/4-PLEX	3,215,021	2.7%
OTHER PROPERTY TYPE	328,552	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,896,708	43.2%
FAIRBANKS/NORTH POLE	12,792,315	10.9%
WASILLA/PALMER	11,582,298	9.8%
JUNEAU/KETCHIKAN	15,856,383	13.5%
KENAI/SOLDOTNA/HOMER	5,408,173	4.6%
EAGLE RIVER/CHUGIAK	5,804,227	4.9%
KODIAK ISLAND	2,908,498	2.5%
OTHER GEOGRAPHIC REGION	12,631,848	10.7%
MORTGAGE INSURANCE		
UNINSURED	54,224,491	46.0%
PRIMARY MORTGAGE INSURANCE	42,731,318	36.2%
FEDERALLY INSURED - FHA	9,244,005	7.8%
FEDERALLY INSURED - VA	3,478,766	3.0%
FEDERALLY INSURED - RD	4,687,823	4.0%
FEDERALLY INSURED - HUD 184	3,514,048	3.0%
SELLER SERVICER		
NORTHRIM BANK	35,599,640	30.2%
ALASKA USA	21,420,851	18.2%
AHFC (SUBSERVICED BY FNBA)	9,641,176	8.2%
OTHER SELLER SERVICER	51,218,783	43.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.722%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	154,049,265	97.6%
PARTICIPATION LOANS	3,725,423	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**157,774,687**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,202,217	2.03%
60 DAYS PAST DUE	942,773	0.60%
90 DAYS PAST DUE	488,074	0.31%
120+ DAYS PAST DUE	886,272	0.56%
TOTAL DELINQUENT	**5,519,336**	**3.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,976,268	41.2%
FIRST HOME LIMITED	29,121,971	18.5%
FIRST HOME	33,846,587	21.5%
RURAL	12,252,760	7.8%
MULTI-FAMILY/SPECIAL NEEDS	262,163	0.2%
VETERANS MORTGAGE PROGRAM	17,212,638	10.9%
OTHER LOAN PROGRAM	102,300	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	127,259,084	80.7%
MULTI-FAMILY	262,163	0.2%
CONDO	14,680,145	9.3%
DUPLEX	13,110,013	8.3%
3-PLEX/4-PLEX	1,525,045	1.0%
OTHER PROPERTY TYPE	938,238	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	65,530,080	41.5%
FAIRBANKS/NORTH POLE	23,465,294	14.9%
WASILLA/PALMER	19,482,062	12.3%
JUNEAU/KETCHIKAN	15,861,600	10.1%
KENAI/SOLDOTNA/HOMER	8,637,044	5.5%
EAGLE RIVER/CHUGIAK	8,740,397	5.5%
KODIAK ISLAND	3,333,453	2.1%
OTHER GEOGRAPHIC REGION	12,724,758	8.1%
MORTGAGE INSURANCE		
UNINSURED	72,768,556	46.1%
PRIMARY MORTGAGE INSURANCE	45,459,529	28.8%
FEDERALLY INSURED - FHA	13,585,758	8.6%
FEDERALLY INSURED - VA	14,897,111	9.4%
FEDERALLY INSURED - RD	6,206,424	3.9%
FEDERALLY INSURED - HUD 184	4,857,310	3.1%
SELLER SERVICER		
NORTHRIM BANK	45,613,978	28.9%
ALASKA USA	27,094,630	17.2%
AHFC (SUBSERVICED BY FNBA)	8,687,399	5.5%
OTHER SELLER SERVICER	76,378,680	48.4%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.256%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,081,005	92.0%
PARTICIPATION LOANS	2,538,588	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**31,619,592**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	135,236	0.43%
60 DAYS PAST DUE	183,869	0.58%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	233,962	0.74%
TOTAL DELINQUENT	**553,066**	**1.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	31,619,592	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,482,901	90.1%
MULTI-FAMILY	0	0.0%
CONDO	1,191,506	3.8%
DUPLEX	1,030,925	3.3%
3-PLEX/4-PLEX	914,260	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,873,263	18.6%
FAIRBANKS/NORTH POLE	8,710,111	27.5%
WASILLA/PALMER	8,049,600	25.5%
JUNEAU/KETCHIKAN	1,085,714	3.4%
KENAI/SOLDOTNA/HOMER	301,495	1.0%
EAGLE RIVER/CHUGIAK	5,236,999	16.6%
KODIAK ISLAND	584,526	1.8%
OTHER GEOGRAPHIC REGION	1,777,884	5.6%
MORTGAGE INSURANCE		
UNINSURED	5,595,574	17.7%
PRIMARY MORTGAGE INSURANCE	201,314	0.6%
FEDERALLY INSURED - FHA	636,946	2.0%
FEDERALLY INSURED - VA	25,185,758	79.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,183,535	22.7%
ALASKA USA	5,684,568	18.0%
AHFC (SUBSERVICED BY FNBA)	5,131,265	16.2%
OTHER SELLER SERVICER	13,620,223	43.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.910%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,845,571	98.5%
PARTICIPATION LOANS	639,202	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**41,484,773**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	194,997	0.47%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	339,916	0.82%
TOTAL DELINQUENT	**534,913**	**1.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	3,436,113	8.3%
FIRST HOME LIMITED	830,669	2.0%
FIRST HOME	1,777,723	4.3%
RURAL	10,235,048	24.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,710,039	59.6%
OTHER LOAN PROGRAM	495,180	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,206,720	87.3%
MULTI-FAMILY	0	0.0%
CONDO	1,705,180	4.1%
DUPLEX	1,754,855	4.2%
3-PLEX/4-PLEX	1,619,020	3.9%
OTHER PROPERTY TYPE	198,997	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	5,895,282	14.2%
FAIRBANKS/NORTH POLE	10,387,116	25.0%
WASILLA/PALMER	6,666,538	16.1%
JUNEAU/KETCHIKAN	2,860,870	6.9%
KENAI/SOLDOTNA/HOMER	4,842,045	11.7%
EAGLE RIVER/CHUGIAK	3,414,885	8.2%
KODIAK ISLAND	1,416,167	3.4%
OTHER GEOGRAPHIC REGION	6,001,870	14.5%
MORTGAGE INSURANCE		
UNINSURED	15,266,294	36.8%
PRIMARY MORTGAGE INSURANCE	4,768,370	11.5%
FEDERALLY INSURED - FHA	1,106,640	2.7%
FEDERALLY INSURED - VA	19,255,318	46.4%
FEDERALLY INSURED - RD	836,945	2.0%
FEDERALLY INSURED - HUD 184	251,206	0.6%
SELLER SERVICER		
NORTHRIM BANK	9,803,845	23.6%
ALASKA USA	8,671,358	20.9%
AHFC (SUBSERVICED BY FNBA)	5,354,196	12.9%
OTHER SELLER SERVICER	17,655,373	42.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.622%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,479,931	92.0%
PARTICIPATION LOANS	4,830,864	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,310,795**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,215,836	2.02%
60 DAYS PAST DUE	328,656	0.54%
90 DAYS PAST DUE	347,535	0.58%
120+ DAYS PAST DUE	328,451	0.54%
TOTAL DELINQUENT	**2,220,478**	**3.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	60,310,795	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,970,648	74.6%
MULTI-FAMILY	0	0.0%
CONDO	14,294,762	23.7%
DUPLEX	1,045,385	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,390,844	63.7%
FAIRBANKS/NORTH POLE	4,180,315	6.9%
WASILLA/PALMER	7,490,097	12.4%
JUNEAU/KETCHIKAN	3,295,841	5.5%
KENAI/SOLDOTNA/HOMER	1,024,284	1.7%
EAGLE RIVER/CHUGIAK	2,324,834	3.9%
KODIAK ISLAND	1,024,151	1.7%
OTHER GEOGRAPHIC REGION	2,580,427	4.3%
MORTGAGE INSURANCE		
UNINSURED	30,480,778	50.5%
PRIMARY MORTGAGE INSURANCE	18,134,594	30.1%
FEDERALLY INSURED - FHA	3,356,963	5.6%
FEDERALLY INSURED - VA	887,206	1.5%
FEDERALLY INSURED - RD	4,889,430	8.1%
FEDERALLY INSURED - HUD 184	2,561,825	4.2%
SELLER SERVICER		
NORTHRIM BANK	23,622,903	39.2%
ALASKA USA	18,080,504	30.0%
AHFC (SUBSERVICED BY FNBA)	2,846,099	4.7%
OTHER SELLER SERVICER	15,761,290	26.1%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.389%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,789,804	98.5%
PARTICIPATION LOANS	1,033,916	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,823,720**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	890,860	1.29%
60 DAYS PAST DUE	243,500	0.35%
90 DAYS PAST DUE	413,054	0.60%
120+ DAYS PAST DUE	385,389	0.56%
TOTAL DELINQUENT	**1,932,804**	**2.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,589,408	2.3%
FIRST HOME LIMITED	60,511,330	87.9%
FIRST HOME	2,346,731	3.4%
RURAL	2,497,795	3.6%
MULTI-FAMILY/SPECIAL NEEDS	171,554	0.2%
VETERANS MORTGAGE PROGRAM	1,678,930	2.4%
OTHER LOAN PROGRAM	27,973	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,095,668	75.7%
MULTI-FAMILY	0	0.0%
CONDO	14,115,119	20.5%
DUPLEX	2,460,610	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	152,323	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	38,613,034	56.1%
FAIRBANKS/NORTH POLE	4,846,035	7.0%
WASILLA/PALMER	12,095,826	17.6%
JUNEAU/KETCHIKAN	3,428,002	5.0%
KENAI/SOLDOTNA/HOMER	2,000,963	2.9%
EAGLE RIVER/CHUGIAK	2,604,769	3.8%
KODIAK ISLAND	1,761,638	2.6%
OTHER GEOGRAPHIC REGION	3,473,453	5.0%
MORTGAGE INSURANCE		
UNINSURED	22,847,259	33.2%
PRIMARY MORTGAGE INSURANCE	23,675,449	34.4%
FEDERALLY INSURED - FHA	7,843,388	11.4%
FEDERALLY INSURED - VA	3,102,308	4.5%
FEDERALLY INSURED - RD	7,410,714	10.8%
FEDERALLY INSURED - HUD 184	3,944,602	5.7%
SELLER SERVICER		
NORTHRIM BANK	22,573,307	32.8%
ALASKA USA	23,623,431	34.3%
AHFC (SUBSERVICED BY FNBA)	4,431,928	6.4%
OTHER SELLER SERVICER	18,195,054	26.4%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.784%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,815,789	98.4%
PARTICIPATION LOANS	1,887,714	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**120,703,504**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,142,082	1.77%
60 DAYS PAST DUE	344,105	0.29%
90 DAYS PAST DUE	689,412	0.57%
120+ DAYS PAST DUE	1,193,290	0.99%
TOTAL DELINQUENT	**4,368,889**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,405,590	5.3%
FIRST HOME LIMITED	102,801,312	85.2%
FIRST HOME	2,819,109	2.3%
RURAL	8,108,669	6.7%
MULTI-FAMILY/SPECIAL NEEDS	568,824	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,031,749	74.6%
MULTI-FAMILY	568,824	0.5%
CONDO	24,664,344	20.4%
DUPLEX	4,874,036	4.0%
3-PLEX/4-PLEX	309,129	0.3%
OTHER PROPERTY TYPE	255,422	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	57,901,571	48.0%
FAIRBANKS/NORTH POLE	11,808,417	9.8%
WASILLA/PALMER	19,299,215	16.0%
JUNEAU/KETCHIKAN	6,652,988	5.5%
KENAI/SOLDOTNA/HOMER	7,633,575	6.3%
EAGLE RIVER/CHUGIAK	5,877,044	4.9%
KODIAK ISLAND	2,942,330	2.4%
OTHER GEOGRAPHIC REGION	8,588,365	7.1%
MORTGAGE INSURANCE		
UNINSURED	42,220,237	35.0%
PRIMARY MORTGAGE INSURANCE	35,675,616	29.6%
FEDERALLY INSURED - FHA	18,351,661	15.2%
FEDERALLY INSURED - VA	2,004,557	1.7%
FEDERALLY INSURED - RD	14,695,365	12.2%
FEDERALLY INSURED - HUD 184	7,756,068	6.4%
SELLER SERVICER		
NORTHRIM BANK	40,265,099	33.4%
ALASKA USA	31,116,400	25.8%
AHFC (SUBSERVICED BY FNBA)	8,495,964	7.0%
OTHER SELLER SERVICER	40,826,040	33.8%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.379%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	207,268,650	93.1%
PARTICIPATION LOANS	15,276,002	6.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**222,544,652**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	3,040,522	1.37%
60 DAYS PAST DUE	1,264,521	0.57%
90 DAYS PAST DUE	576,743	0.26%
120+ DAYS PAST DUE	1,129,766	0.51%
TOTAL DELINQUENT	**6,011,551**	**2.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,075,466	16.7%
FIRST HOME LIMITED	136,320,405	61.3%
FIRST HOME	26,196,165	11.8%
RURAL	19,373,468	8.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,537,413	1.6%
OTHER LOAN PROGRAM	41,735	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	176,769,931	79.4%
MULTI-FAMILY	0	0.0%
CONDO	32,640,346	14.7%
DUPLEX	11,674,828	5.2%
3-PLEX/4-PLEX	1,301,772	0.6%
OTHER PROPERTY TYPE	157,776	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	102,658,596	46.1%
FAIRBANKS/NORTH POLE	20,371,856	9.2%
WASILLA/PALMER	32,824,246	14.7%
JUNEAU/KETCHIKAN	17,333,779	7.8%
KENAI/SOLDOTNA/HOMER	16,412,927	7.4%
EAGLE RIVER/CHUGIAK	11,451,887	5.1%
KODIAK ISLAND	6,417,669	2.9%
OTHER GEOGRAPHIC REGION	15,073,692	6.8%
MORTGAGE INSURANCE		
UNINSURED	87,973,765	39.5%
PRIMARY MORTGAGE INSURANCE	73,226,476	32.9%
FEDERALLY INSURED - FHA	24,070,199	10.8%
FEDERALLY INSURED - VA	8,881,919	4.0%
FEDERALLY INSURED - RD	19,748,949	8.9%
FEDERALLY INSURED - HUD 184	8,643,344	3.9%
SELLER SERVICER		
NORTHRIM BANK	73,252,721	32.9%
ALASKA USA	45,274,194	20.3%
AHFC (SUBSERVICED BY FNBA)	17,223,213	7.7%
OTHER SELLER SERVICER	86,794,525	39.0%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.619%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	173,615,692	99.9%
PARTICIPATION LOANS	146,313	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**173,762,005**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	1,552,682	0.89%
60 DAYS PAST DUE	632,117	0.36%
90 DAYS PAST DUE	136,815	0.08%
120+ DAYS PAST DUE	876,106	0.50%
TOTAL DELINQUENT	**3,197,720**	**1.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,487,648	37.1%
FIRST HOME LIMITED	48,760,564	28.1%
FIRST HOME	20,931,997	12.0%
RURAL	35,852,252	20.6%
MULTI-FAMILY/SPECIAL NEEDS	176,239	0.1%
VETERANS MORTGAGE PROGRAM	2,310,180	1.3%
OTHER LOAN PROGRAM	1,243,124	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	141,261,881	81.3%
MULTI-FAMILY	176,239	0.1%
CONDO	16,158,591	9.3%
DUPLEX	10,965,729	6.3%
3-PLEX/4-PLEX	5,049,089	2.9%
OTHER PROPERTY TYPE	150,476	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,559,784	40.0%
FAIRBANKS/NORTH POLE	12,934,118	7.4%
WASILLA/PALMER	17,763,262	10.2%
JUNEAU/KETCHIKAN	20,096,725	11.6%
KENAI/SOLDOTNA/HOMER	16,156,087	9.3%
EAGLE RIVER/CHUGIAK	7,816,984	4.5%
KODIAK ISLAND	5,963,108	3.4%
OTHER GEOGRAPHIC REGION	23,471,937	13.5%
MORTGAGE INSURANCE		
UNINSURED	85,477,524	49.2%
PRIMARY MORTGAGE INSURANCE	58,892,722	33.9%
FEDERALLY INSURED - FHA	13,145,309	7.6%
FEDERALLY INSURED - VA	3,704,820	2.1%
FEDERALLY INSURED - RD	7,700,624	4.4%
FEDERALLY INSURED - HUD 184	4,841,005	2.8%
SELLER SERVICER		
NORTHRIM BANK	64,385,693	37.1%
ALASKA USA	24,327,109	14.0%
AHFC (SUBSERVICED BY FNBA)	14,786,036	8.5%
OTHER SELLER SERVICER	70,263,168	40.4%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.056%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	149,105,040	86.5%
PARTICIPATION LOANS	23,247,445	13.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**172,352,485**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	2,983,495	1.73%
60 DAYS PAST DUE	1,340,008	0.78%
90 DAYS PAST DUE	81,746	0.05%
120+ DAYS PAST DUE	954,456	0.55%
TOTAL DELINQUENT	**5,359,704**	**3.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,815,380	26.0%
FIRST HOME LIMITED	47,441,243	27.5%
FIRST HOME	41,247,569	23.9%
RURAL	35,719,756	20.7%
MULTI-FAMILY/SPECIAL NEEDS	2,022,346	1.2%
VETERANS MORTGAGE PROGRAM	954,295	0.6%
OTHER LOAN PROGRAM	151,895	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,514,359	77.5%
MULTI-FAMILY	1,941,982	1.1%
CONDO	18,243,059	10.6%
DUPLEX	14,723,047	8.5%
3-PLEX/4-PLEX	3,442,083	2.0%
OTHER PROPERTY TYPE	487,953	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	72,081,401	41.8%
FAIRBANKS/NORTH POLE	15,893,052	9.2%
WASILLA/PALMER	17,244,971	10.0%
JUNEAU/KETCHIKAN	14,511,187	8.4%
KENAI/SOLDOTNA/HOMER	13,872,040	8.0%
EAGLE RIVER/CHUGIAK	6,240,193	3.6%
KODIAK ISLAND	5,094,013	3.0%
OTHER GEOGRAPHIC REGION	27,415,628	15.9%
MORTGAGE INSURANCE		
UNINSURED	94,782,744	55.0%
PRIMARY MORTGAGE INSURANCE	51,440,523	29.8%
FEDERALLY INSURED - FHA	12,551,964	7.3%
FEDERALLY INSURED - VA	3,240,269	1.9%
FEDERALLY INSURED - RD	5,338,286	3.1%
FEDERALLY INSURED - HUD 184	4,998,700	2.9%
SELLER SERVICER		
NORTHRIM BANK	57,295,630	33.2%
ALASKA USA	29,995,978	17.4%
AHFC (SUBSERVICED BY FNBA)	9,084,402	5.3%
OTHER SELLER SERVICER	75,976,475	44.1%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.564%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,280,180,384	99.9%
PARTICIPATION LOANS	1,217,223	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,281,397,607**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	13,457,547	1.05%
60 DAYS PAST DUE	4,963,553	0.39%
90 DAYS PAST DUE	2,113,404	0.16%
120+ DAYS PAST DUE	6,559,172	0.51%
TOTAL DELINQUENT	**27,093,676**	**2.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	417,219,075	32.6%
FIRST HOME LIMITED	32,865,505	2.6%
FIRST HOME	226,149,168	17.6%
RURAL	191,662,363	15.0%
MULTI-FAMILY/SPECIAL NEEDS	390,287,867	30.5%
VETERANS MORTGAGE PROGRAM	11,750,320	0.9%
OTHER LOAN PROGRAM	11,463,308	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	759,639,889	59.3%
MULTI-FAMILY	355,663,034	27.8%
CONDO	64,628,488	5.0%
DUPLEX	76,916,493	6.0%
3-PLEX/4-PLEX	17,717,013	1.4%
OTHER PROPERTY TYPE	6,832,690	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	476,156,448	37.2%
FAIRBANKS/NORTH POLE	247,049,535	19.3%
WASILLA/PALMER	121,357,171	9.5%
JUNEAU/KETCHIKAN	95,706,620	7.5%
KENAI/SOLDOTNA/HOMER	101,208,323	7.9%
EAGLE RIVER/CHUGIAK	43,433,954	3.4%
KODIAK ISLAND	36,544,011	2.9%
OTHER GEOGRAPHIC REGION	159,941,544	12.5%
MORTGAGE INSURANCE		
UNINSURED	897,048,057	70.0%
PRIMARY MORTGAGE INSURANCE	280,373,725	21.9%
FEDERALLY INSURED - FHA	40,421,596	3.2%
FEDERALLY INSURED - VA	20,381,340	1.6%
FEDERALLY INSURED - RD	24,239,530	1.9%
FEDERALLY INSURED - HUD 184	18,933,357	1.5%
SELLER SERVICER		
NORTHRIM BANK	299,175,941	23.3%
ALASKA USA	205,562,875	16.0%
AHFC (SUBSERVICED BY FNBA)	182,222,916	14.2%
OTHER SELLER SERVICER	594,435,874	46.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **11/30/2022**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	94,601,043	0	0	94,601,043	28.2%	4.236%	352	89	2,023,444	2.14%
CMFTX	3,721,701	0	0	3,721,701	1.1%	6.260%	356	73	0	0.00%
COMH	291,746	0	0	291,746	0.1%	4.625%	358	90	0	0.00%
COR	11,857,562	0	0	11,857,562	3.5%	4.710%	350	81	0	0.00%
CTAX	51,759,397	0	0	51,759,397	15.5%	5.080%	348	81	967,264	1.87%
CVETS	32,092,449	0	0	32,092,449	9.6%	3.974%	351	91	506,604	1.58%
ETAX	30,977,357	0	0	30,977,357	9.2%	5.186%	356	88	220,743	0.71%
CTEMP	210,753	0	0	210,753	0.1%	3.875%	337	97	0	0.00%
CREOS	0	0	2,414,537	2,414,537	0.7%	0.000%	0	-	-	-
CHD04	4,178,729	2,281,586	0	6,460,315	1.9%	3.388%	166	49	529,353	8.19%
COHAP	9,072,312	3,739,176	0	12,811,489	3.8%	1.996%	313	80	762,077	5.95%
SRHRF	34,410,417	1,124,711	0	35,535,127	10.6%	3.666%	280	66	1,294,824	3.64%
SRQ15	145,297	0	0	145,297	0.0%	4.083%	156	53	0	0.00%
SRQ30	601,304	0	0	601,304	0.2%	4.290%	350	70	0	0.00%
UNCON	0	0	51,531,125	51,531,125	15.4%	1.884%	276	-	-	-
	273,920,068	**7,145,473**	**53,945,662**	**335,011,203**	**100.0%**	**3.914%**	**325**	**69**	**6,304,309**	**2.24%**
COLLATERALIZED VETERANS BONDS										
C1611	5,306,976	54,061	0	5,361,037	7.3%	4.640%	209	69	553,066	10.32%
C1612	23,774,029	2,484,527	0	26,258,555	35.9%	2.974%	307	86	0	0.00%
C1911	23,114,864	639,202	0	23,754,065	32.5%	3.684%	317	87	418,501	1.76%
C191C	17,730,707	0	0	17,730,707	24.3%	4.211%	289	75	116,412	0.66%
	69,926,576	**3,177,790**	**0**	**73,104,365**	**100.0%**	**3.627%**	**299**	**83**	**1,087,979**	**1.49%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	55,479,931	4,830,864	0	60,310,795	9.3%	3.622%	288	76	2,220,478	3.68%
GM18A	59,679,462	0	0	59,679,462	9.2%	4.367%	304	81	1,505,567	2.52%
GM18B	6,212,406	1,033,916	0	7,246,322	1.1%	4.336%	168	52	224,028	3.09%
GM18X	1,897,935	0	0	1,897,935	0.3%	5.280%	307	89	203,210	10.71%
GM19A	52,539,752	1,534,084	0	54,073,836	8.4%	3.510%	319	84	1,874,851	3.47%
GM19P	42,018,915	0	0	42,018,915	6.5%	3.846%	264	75	1,250,394	2.98%
GM19T	2,088,474	0	0	2,088,474	0.3%	4.377%	235	64	149,870	7.18%
GM19B	20,562,332	353,631	0	20,915,962	3.2%	4.180%	271	70	987,691	4.72%
GM19X	1,606,316	0	0	1,606,316	0.2%	5.496%	309	83	106,083	6.60%
GM20A	63,785,652	8,810,148	0	72,595,799	11.2%	3.223%	328	84	1,523,453	2.10%
GM20P	47,429,106	4,486,274	0	51,915,381	8.0%	3.255%	259	71	2,166,196	4.17%
GM20B	86,247,386	1,574,396	0	87,821,782	13.6%	3.535%	298	75	1,315,205	1.50%
GM20X	9,806,506	405,184	0	10,211,690	1.6%	3.763%	239	66	1,006,698	9.86%
GM22A	38,118,610	0	0	38,118,610	5.9%	3.240%	340	86	784,645	2.06%
GM22B	125,660,762	146,313	0	125,807,075	19.5%	3.747%	294	75	2,138,587	1.70%
GM22X	9,836,320	0	0	9,836,320	1.5%	3.462%	334	81	274,488	2.79%
	622,969,866	**23,174,810**	**0**	**646,144,676**	**100.0%**	**3.649%**	**296**	**77**	**17,731,443**	**2.74%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,881,947	469,257	0	12,351,204	7.2%	3.182%	298	74	992,694	8.04%
GP012	10,765,402	800,349	0	11,565,752	6.7%	3.069%	299	73	168,667	1.46%
GP013	18,096,109	1,890,487	0	19,986,596	11.6%	2.986%	295	76	88,178	0.44%
GP01C	72,524,854	16,749,821	0	89,274,675	51.8%	2.977%	271	71	2,658,982	2.98%
GPGM1	30,129,463	2,325,395	0	32,454,858	18.8%	3.210%	300	78	1,261,988	3.89%
GP10B	2,898,903	314,922	0	3,213,825	1.9%	3.110%	301	81	151,212	4.71%
GP11B	2,808,361	697,213	0	3,505,575	2.0%	3.477%	271	72	37,984	1.08%
	149,105,040	**23,247,445**	**0**	**172,352,485**	**100.0%**	**3.056%**	**283**	**73**	**5,359,704**	**3.11%**
HOME MORTGAGE REVENUE BONDS										
E021A	14,578,980	529,345	0	15,108,325	2.3%	5.398%	182	56	1,101,880	7.29%
E021B	47,757,685	0	0	47,757,685	7.1%	3.922%	297	73	1,420,498	2.97%
E071A	64,577,059	200,246	0	64,777,305	9.7%	3.780%	299	75	1,204,384	1.86%
E071B	62,743,870	93,648	0	62,837,518	9.4%	3.755%	304	78	2,249,206	3.58%
E071D	84,053,700	94,525	0	84,148,225	12.6%	3.518%	310	78	1,737,174	2.06%
E076B	2,379,106	366,461	0	2,745,567	0.4%	5.125%	160	53	313,063	11.40%
E076C	2,649,923	178,764	0	2,828,686	0.4%	5.381%	170	60	587,354	20.76%
E077C	4,728,056	121,405	0	4,849,461	0.7%	5.134%	171	56	784,616	16.18%
E091A	99,845,603	4,929,611	0	104,775,215	15.7%	3.445%	303	75	3,777,134	3.60%
E098A	2,866,318	119,023	0	2,985,341	0.4%	5.327%	183	62	317,625	10.64%
E098B	4,359,416	131,058	0	4,490,474	0.7%	5.426%	191	61	891,152	19.85%
E099C	9,184,657	0	0	9,184,657	1.4%	5.439%	203	61	833,602	9.08%
E091B	109,396,042	3,993,934	0	113,389,976	17.0%	3.410%	306	77	2,279,061	2.01%
E091D	105,430,240	3,725,423	0	109,155,663	16.3%	3.463%	308	78	3,105,268	2.84%
E09DL	39,434,368	0	0	39,434,368	5.9%	4.039%	285	75	1,580,466	4.01%
	653,985,024	**14,483,442**	**0**	**668,468,466**	**100.0%**	**3.703%**	**296**	**75**	**22,182,483**	**3.32%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,280,180,384	1,217,223	0	1,281,397,607	100.0%	4.564%	298	73	27,093,676	2.11%
	1,280,180,384	**1,217,223**	**0**	**1,281,397,607**	**100.0%**	**4.564%**	**298**	**73**	**27,093,676**	**2.11%**
TOTAL	**3,050,086,958**	**72,446,182**	**53,945,662**	**3,176,478,802**	**100.0%**	**4.025%**	**299**	**74**	**79,759,595**	**2.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **11/30/2022**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	935,385,223	8,973,840	0	944,359,063	29.7%	3.712%	311	75	22,889,491	2.42%
FIRST HOME LIMITED	666,585,627	49,901,662	0	716,487,289	22.6%	3.865%	289	77	28,766,730	4.01%
FIRST HOME	494,699,889	3,700,720	0	498,400,609	15.7%	3.786%	306	80	15,728,773	3.16%
RURAL HOME	413,658,375	5,166,276	0	418,824,651	13.2%	3.630%	286	71	5,087,484	1.21%
MULTI-FAMILY/SPECIAL NEEDS	402,943,292	0	0	402,943,292	12.7%	6.127%	300	68	3,851,255	0.96%
VETERANS MORTGAGE PROGRAM	123,062,557	4,700,296	0	127,762,853	4.0%	3.700%	309	85	3,331,492	2.61%
MF SOFT SECONDS	0	0	30,359,183	30,359,183	1.0%	1.427%	285	-	-	-
LOANS TO SPONSORS II	0	0	10,429,959	10,429,959	0.3%	2.953%	321	-	-	-
LOANS TO SPONSORS	0	0	6,418,260	6,418,260	0.2%	0.000%	252	-	-	-
CONDO ASSOCIATION LOANS	5,987,742	0	0	5,987,742	0.2%	5.851%	122	25	72,741	1.21%
UNIQUELY ALASKAN	5,583,010	3,388	0	5,586,397	0.2%	3.652%	295	65	0	0.00%
NOTES RECEIVABLE	0	0	3,187,320	3,187,320	0.1%	6.396%	83	-	-	-
REAL ESTATE OWNED	0	0	2,414,537	2,414,537	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,647,846	0	0	1,647,846	0.1%	3.625%	110	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,136,402	1,136,402	0.0%	2.291%	322	-	-	-
OTHER LOAN PROGRAM	368,572	0	0	368,572	0.0%	5.000%	29	12	31,628	8.58%
BUILDING MATERIAL LOAN	129,954	0	0	129,954	0.0%	3.523%	128	25	0	0.00%
SECOND MORTGAGE ENERGY	34,872	0	0	34,872	0.0%	3.770%	96	4	0	0.00%
AHFC TOTAL	**3,050,086,958**	**72,446,182**	**53,945,662**	**3,176,478,802**	**100.0%**	**4.025%**	**299**	**74**	**79,759,595**	**2.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2022**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,145,586,090	54,927,507	20,462,775	2,220,976,372	69.9%	3.754%	300	76	62,105,956	2.82%
MULTI-PLEX	366,816,286	0	33,137,781	399,954,067	12.6%	5.845%	299	61	2,503,179	0.68%
CONDOMINIUM	275,162,458	13,116,902	0	288,279,359	9.1%	3.876%	291	76	8,075,230	2.80%
DUPLEX	204,267,596	3,956,776	103,294	208,327,666	6.6%	3.716%	303	76	4,968,427	2.39%
FOUR-PLEX	30,478,114	341,280	71,863	30,891,257	1.0%	3.674%	301	71	744,513	2.42%
TRI-PLEX	16,368,580	0	169,949	16,538,529	0.5%	3.655%	307	70	1,150,858	7.03%
MOBILE HOME TYPE I	9,512,381	103,718	0	9,616,099	0.3%	3.832%	274	71	211,432	2.20%
ENERGY EFFICIENCY RLP	1,647,846	0	0	1,647,846	0.1%	3.625%	110	80	0	0.00%
MOBILE HOME TYPE II	247,607	0	0	247,607	0.0%	3.000%	350	83	0	0.00%
AHFC TOTAL	**3,050,086,958**	**72,446,182**	**53,945,662**	**3,176,478,802**	**100.0%**	**4.025%**	**299**	**74**	**79,759,595**	**2.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **11/30/2022**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,214,305,955	35,183,442	33,729,562	1,283,218,959	40.4%	4.008%	290	74	35,002,011	2.80%
WASILLA	237,063,461	7,125,001	1,255,619	245,444,080	7.7%	3.928%	299	77	12,658,695	5.18%
FAIRBANKS	232,175,315	5,593,335	3,858,839	241,627,490	7.6%	3.945%	294	74	4,728,018	1.99%
FORT WAINWRIGHT	139,778,085	0	0	139,778,085	4.4%	6.625%	425	80	0	0.00%
KETCHIKAN	130,989,697	2,399,013	675,447	134,064,158	4.2%	3.619%	305	73	532,438	0.40%
JUNEAU	122,045,456	2,338,944	7,173,274	131,557,674	4.1%	3.827%	309	69	2,649,534	2.13%
SOLDOTNA	123,790,974	2,251,212	333,753	126,375,939	4.0%	3.550%	296	75	1,448,019	1.15%
PALMER	112,844,009	3,567,768	869,240	117,281,017	3.7%	3.975%	300	77	4,078,812	3.50%
EAGLE RIVER	107,240,781	2,561,543	0	109,802,324	3.5%	3.680%	310	80	3,238,585	2.95%
KODIAK	85,751,095	1,102,317	0	86,853,412	2.7%	3.795%	285	73	1,477,998	1.70%
NORTH POLE	69,897,888	1,804,425	375,000	72,077,313	2.3%	3.970%	299	79	2,672,152	3.73%
KENAI	58,732,576	1,553,077	0	60,285,653	1.9%	3.802%	299	76	2,628,960	4.36%
OTHER SOUTHEAST	57,688,668	796,512	665,269	59,150,449	1.9%	3.839%	284	68	974,084	1.67%
HOMER	49,602,784	644,679	2,322,869	52,570,332	1.7%	3.641%	295	68	140,016	0.28%
OTHER SOUTHCENTRAL	41,206,362	1,297,671	322,769	42,826,802	1.3%	3.821%	302	75	1,118,527	2.63%
SITKA	35,328,880	772,674	0	36,101,555	1.1%	3.772%	307	72	180,959	0.50%
PETERSBURG	34,140,357	419,743	0	34,560,100	1.1%	3.485%	276	67	68,219	0.20%
OTHER NORTH	26,964,885	444,458	386,049	27,795,392	0.9%	4.069%	246	67	703,952	2.57%
CHUGIAK	25,855,048	709,386	0	26,564,434	0.8%	4.004%	300	77	1,227,441	4.62%
OTHER KENAI PENNINSULA	22,009,652	158,474	142,549	22,310,676	0.7%	3.688%	297	72	130,559	0.59%
STERLING	19,902,500	222,609	0	20,125,109	0.6%	3.373%	311	77	249,295	1.24%
CORDOVA	16,812,661	236,015	139,041	17,187,717	0.5%	3.697%	284	69	0	0.00%
SEWARD	15,608,273	241,533	272,500	16,122,306	0.5%	4.346%	285	70	1,038,419	6.55%
OTHER SOUTHWEST	14,219,033	316,237	1,307,788	15,843,059	0.5%	4.281%	258	60	1,286,454	8.85%
NIKISKI	15,056,281	270,013	111,313	15,437,607	0.5%	3.772%	279	72	605,502	3.95%
BETHEL	14,579,613	99,483	1,198	14,680,294	0.5%	5.009%	214	67	543,323	3.70%
NOME	13,693,582	206,121	3,582	13,903,285	0.4%	4.123%	276	73	377,621	2.72%
VALDEZ	12,803,087	130,494	0	12,933,581	0.4%	3.645%	298	80	0	0.00%
AHFC TOTAL	**3,050,086,958**	**72,446,182**	**53,945,662**	**3,176,478,802**	**100.0%**	**4.025%**	**299**	**74**	**79,759,595**	**2.55%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,448,274,454	30,840,710	4,642,944	1,483,758,109	46.7%	4.311%	296	66	22,718,362	1.54%
UNINSURED - LTV > 80 (RURAL)	265,729,078	2,135,447	4,138,725	272,003,249	8.6%	4.048%	284	73	4,091,435	1.53%
PMI - RADIAN GUARANTY	260,919,896	5,952,247	637,746	267,509,889	8.4%	3.815%	328	87	5,380,053	2.02%
FEDERALLY INSURED - FHA	188,633,953	7,795,102	0	196,429,055	6.2%	4.147%	267	79	17,168,836	8.74%
PMI - UNITED GUARANTY	183,501,234	3,276,986	0	186,778,220	5.9%	3.383%	331	87	3,131,907	1.68%
PMI - MORTGAGE GUARANTY	152,997,709	2,350,934	0	155,348,643	4.9%	3.459%	328	87	2,296,617	1.48%
FEDERALLY INSURED - VA	133,812,653	5,399,327	0	139,211,980	4.4%	3.884%	292	86	6,083,923	4.37%
PMI - ESSENT GUARANTY	120,609,935	2,966,776	0	123,576,711	3.9%	3.717%	317	86	2,662,572	2.15%
FEDERALLY INSURED - RD	112,727,554	6,033,816	0	118,761,370	3.7%	3.867%	282	85	4,667,084	3.93%
FEDERALLY INSURED - HUD 184	69,330,722	2,878,364	0	72,209,086	2.3%	4.047%	264	80	6,520,108	9.03%
PMI - GENWORTH GE	57,521,152	938,436	0	58,459,588	1.8%	3.635%	320	85	3,447,557	5.90%
UNINSURED - UNCONVENTIONAL	0	0	44,526,248	44,526,248	1.4%	1.711%	257	-	-	-
PMI - CMG MORTGAGE INSURANCE	29,438,912	1,753,493	0	31,192,405	1.0%	4.035%	282	80	840,095	2.69%
PMI - NATIONAL MORTGAGE INSUR	25,931,046	105,882	0	26,036,928	0.8%	4.345%	353	90	379,905	1.46%
PMI - COMMONWEALTH	371,141	0	0	371,141	0.0%	4.500%	262	78	371,141	100.00%
PMI - PMI MORTGAGE INSURANCE	255,182	16,027	0	271,208	0.0%	5.550%	173	57	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	32,337	2,634	0	34,971	0.0%	6.126%	81	29	0	0.00%
AHFC TOTAL	**3,050,086,958**	**72,446,182**	**53,945,662**	**3,176,478,802**	**100.0%**	**4.025%**	**299**	**74**	**79,759,595**	**2.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **11/30/2022**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	891,437,317	17,912,383	0	909,349,700	28.6%	3.620%	319	81	14,869,467	1.64%
ALASKA USA FCU	530,930,453	19,274,206	0	550,204,659	17.3%	4.113%	281	75	14,124,131	2.57%
AHFC (SUBSERVICED BY FNBA)	352,853,286	3,825,442	0	356,678,728	11.2%	4.171%	324	78	10,423,267	2.92%
WELLS FARGO MORTGAGE	296,370,805	14,210,944	0	310,581,749	9.8%	4.573%	217	62	21,723,244	6.99%
FIRST NATIONAL BANK OF AK	272,971,217	6,523,096	0	279,494,314	8.8%	4.324%	269	68	8,692,217	3.11%
FIRST BANK	226,890,753	3,627,247	0	230,518,000	7.3%	3.567%	305	73	487,887	0.21%
COMMERCIAL LOANS	152,546,448	0	0	152,546,448	4.8%	6.404%	399	80	0	0.00%
NUVISION CREDIT UNION	120,045,686	2,862,888	0	122,908,574	3.9%	3.493%	308	79	4,060,410	3.30%
MT. MCKINLEY BANK	80,250,493	1,905,568	0	82,156,061	2.6%	3.785%	301	76	2,146,866	2.61%
DENALI STATE BANK	75,769,119	1,179,139	0	76,948,258	2.4%	3.613%	319	80	1,680,336	2.18%
AHFC DIRECT SERVICING	0	0	53,945,662	53,945,662	1.7%	1.800%	264	-	-	-
SPIRIT OF ALASKA FCU	23,679,360	856,404	0	24,535,764	0.8%	4.169%	252	69	1,071,754	4.37%
TONGASS FCU	17,726,568	49,289	0	17,775,857	0.6%	3.455%	327	73	340,000	1.91%
CORNERSTONE HOME LENDING	4,908,662	90,698	0	4,999,360	0.2%	3.876%	286	77	140,016	2.80%
MATANUSKA VALLEY FCU	3,706,789	128,879	0	3,835,667	0.1%	4.062%	296	72	0	0.00%
AHFC TOTAL	**3,050,086,958**	**72,446,182**	**53,945,662**	**3,176,478,802**	**100.0%**	**4.025%**	**299**	**74**	**79,759,595**	**2.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **11/30/2022**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,280,180,384	1,217,223	0	1,281,397,607	40.3%	4.564%	298	73	27,093,676	2.11%
HOME MORTGAGE REVENUE BONDS	653,985,024	14,483,442	0	668,468,466	21.0%	3.703%	296	75	22,182,483	3.32%
GENERAL MORTGAGE REVENUE BONDS II	622,969,866	23,174,810	0	646,144,676	20.3%	3.649%	296	77	17,731,443	2.74%
AHFC GENERAL FUND	273,920,068	7,145,473	53,945,662	335,011,203	10.5%	3.914%	325	69	6,304,309	2.24%
GOVERNMENTAL PURPOSE BONDS	149,105,040	23,247,445	0	172,352,485	5.4%	3.056%	283	73	5,359,704	3.11%
COLLATERALIZED VETERANS BONDS	69,926,576	3,177,790	0	73,104,365	2.3%	3.627%	299	83	1,087,979	1.49%
AHFC TOTAL	**3,050,086,958**	**72,446,182**	**53,945,662**	**3,176,478,802**	**100.0%**	**4.025%**	**299**	**74**	**79,759,595**	**2.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **11/30/2022**

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**627,247,414**	**729,679,050**	**637,622,930**	**238,875,686**	**30,846,981**
MORTGAGE AND LOAN COMMITMENTS	**588,927,238**	**724,056,503**	**635,158,273**	**239,543,661**	**31,842,881**
MORTGAGE AND LOAN PURCHASES	**514,240,618**	**601,983,416**	**558,436,080**	**271,847,904**	**56,642,387**
MORTGAGE AND LOAN PAYOFFS	**473,661,536**	**721,815,525**	**403,936,804**	**85,821,401**	**13,897,375**
MORTGAGE AND LOAN FORECLOSURES	**7,799,147**	**2,802,013**	**4,652,303**	**1,730,323**	**459,826**

MORTGAGE PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	299,333	311,240	353,243	408,857	393,088
WEIGHTED AVERAGE INTEREST RATE	3.575%	3.003%	3.193%	4.903%	5.333%
WEIGHTED AVERAGE BEGINNING TERM	351	349	352	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	84	84
FHA INSURANCE %	3.3%	9.1%	5.3%	3.3%	3.9%
VA INSURANCE %	4.7%	4.0%	4.7%	5.9%	6.1%
RD INSURANCE %	4.2%	3.1%	1.9%	0.9%	0.8%
HUD 184 INSURANCE %	0.6%	0.6%	1.0%	0.3%	1.0%
PRIMARY MORTGAGE INSURANCE %	38.1%	33.5%	36.3%	40.8%	41.6%
CONVENTIONAL UNINSURED %	49.0%	49.6%	50.8%	48.6%	46.7%
SINGLE FAMILY (1-4 UNIT) %	97.9%	95.4%	94.9%	93.8%	95.7%
MULTI FAMILY (>4 UNIT) %	2.1%	4.6%	5.1%	6.2%	4.3%
ANCHORAGE %	36.8%	40.2%	38.2%	37.2%	34.1%
OTHER ALASKAN CITY %	63.2%	59.8%	61.8%	62.8%	65.9%
NORTHRIM BANK %	36.9%	44.2%	40.3%	37.0%	29.5%
OTHER SELLER SERVICER %	63.1%	55.8%	59.7%	63.0%	70.5%
STREAMLINE REFINANCE %	14.2%	19.0%	3.5%	0.0%	0.0%

MY HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	222,130,210	273,260,880	277,392,602	102,046,989	11,369,963
MORTGAGE AND LOAN COMMITMENTS	221,609,029	271,535,997	276,473,349	102,046,989	11,369,963
MORTGAGE AND LOAN PURCHASES	191,894,856	221,909,703	225,206,198	113,273,700	24,864,535
MORTGAGE AND LOAN PAYOFFS	199,300,021	288,764,659	132,111,612	26,868,903	4,646,449
MORTGAGE AND LOAN FORECLOSURES	2,360,378	584,170	991,603	448	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.3%	36.9%	40.3%	41.7%	43.9%
AVERAGE PURCHASE PRICE	354,711	360,913	407,989	491,211	470,717
WEIGHTED AVERAGE INTEREST RATE	3.650%	2.961%	3.152%	4.864%	5.408%
WEIGHTED AVERAGE BEGINNING TERM	350	348	354	355	351
WEIGHTED AVERAGE LOAN-TO-VALUE	83	82	82	82	82
FHA INSURANCE %	1.1%	3.6%	2.6%	0.4%	0.0%
VA INSURANCE %	1.6%	0.4%	1.2%	0.5%	0.0%
RD INSURANCE %	0.5%	0.4%	0.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.1%	0.2%	0.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.4%	44.8%	42.3%	47.5%	49.4%
CONVENTIONAL UNINSURED %	55.3%	50.6%	52.7%	51.5%	50.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	48.5%	39.3%	33.6%	28.1%
OTHER ALASKAN CITY %	62.8%	51.5%	60.7%	66.4%	71.9%
NORTHRIM BANK %	39.5%	46.3%	42.0%	41.2%	25.5%
OTHER SELLER SERVICER %	60.5%	53.7%	58.0%	58.8%	74.5%
STREAMLINE REFINANCE %	19.4%	17.7%	2.1%	0.0%	0.0%

FIRST HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,958,325	113,884,570	108,565,663	54,587,283	6,330,891
MORTGAGE AND LOAN COMMITMENTS	86,958,325	113,291,470	107,573,391	54,587,283	6,711,891
MORTGAGE AND LOAN PURCHASES	78,643,986	95,850,969	95,851,929	53,223,215	11,236,680
MORTGAGE AND LOAN PAYOFFS	76,167,338	129,564,559	67,368,338	11,564,718	2,885,595
MORTGAGE AND LOAN FORECLOSURES	1,132,619	337,413	321,368	505,052	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.3%	15.9%	17.2%	19.6%	19.8%
AVERAGE PURCHASE PRICE	310,661	315,056	359,852	387,027	371,057
WEIGHTED AVERAGE INTEREST RATE	3.564%	2.882%	3.097%	5.068%	5.366%
WEIGHTED AVERAGE BEGINNING TERM	355	357	356	356	354
WEIGHTED AVERAGE LOAN-TO-VALUE	89	90	89	88	86
FHA INSURANCE %	4.0%	16.9%	6.8%	7.6%	6.0%
VA INSURANCE %	1.0%	1.6%	1.4%	0.7%	0.0%
RD INSURANCE %	5.2%	5.3%	2.3%	2.6%	2.2%
HUD 184 INSURANCE %	1.0%	1.2%	3.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	59.8%	52.0%	55.1%	58.5%	48.9%
CONVENTIONAL UNINSURED %	29.0%	23.1%	31.5%	30.7%	42.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.3%	44.2%	47.5%	44.9%	45.1%
OTHER ALASKAN CITY %	54.7%	55.8%	52.5%	55.1%	54.9%
NORTHRIM BANK %	37.5%	47.4%	43.1%	32.8%	30.3%
OTHER SELLER SERVICER %	62.5%	52.6%	56.9%	67.2%	69.7%
STREAMLINE REFINANCE %	13.3%	15.4%	2.1%	0.0%	0.0%

FIRST HOME LIMITED	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	123,214,253	108,183,287	92,396,134	41,074,052	6,270,352
MORTGAGE AND LOAN COMMITMENTS	122,847,253	108,522,937	92,468,414	40,517,852	5,983,252
MORTGAGE AND LOAN PURCHASES	121,674,619	99,090,533	87,735,513	41,107,643	11,364,118
MORTGAGE AND LOAN PAYOFFS	68,523,444	124,422,264	84,723,900	21,699,542	2,235,935
MORTGAGE AND LOAN FORECLOSURES	3,250,966	1,362,588	2,345,347	1,121,289	356,290
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.7%	16.5%	15.7%	15.1%	20.1%
AVERAGE PURCHASE PRICE	227,365	223,893	243,099	247,597	269,181
WEIGHTED AVERAGE INTEREST RATE	3.227%	2.600%	2.799%	4.783%	5.145%
WEIGHTED AVERAGE BEGINNING TERM	357	356	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	91
FHA INSURANCE %	6.3%	18.2%	12.1%	11.2%	13.5%
VA INSURANCE %	1.5%	1.6%	1.4%	3.9%	6.0%
RD INSURANCE %	10.5%	10.4%	4.8%	1.7%	1.8%
HUD 184 INSURANCE %	2.0%	2.2%	0.8%	1.4%	4.9%
PRIMARY MORTGAGE INSURANCE %	48.3%	41.5%	52.2%	54.1%	50.6%
CONVENTIONAL UNINSURED %	31.4%	26.2%	28.7%	27.9%	23.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.3%	58.1%	56.0%	54.7%	52.9%
OTHER ALASKAN CITY %	47.7%	41.9%	44.0%	45.3%	47.1%
NORTHRIM BANK %	40.3%	54.7%	44.3%	37.2%	38.4%
OTHER SELLER SERVICER %	59.7%	45.3%	55.7%	62.8%	61.6%
STREAMLINE REFINANCE %	2.9%	14.4%	2.2%	0.0%	0.0%

RURAL HOME	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,725,040	124,140,767	77,317,991	17,740,596	2,975,000
MORTGAGE AND LOAN COMMITMENTS	101,371,040	123,853,435	76,917,491	17,468,896	2,703,300
MORTGAGE AND LOAN PURCHASES	72,793,309	111,345,586	77,256,674	25,266,383	2,561,000
MORTGAGE AND LOAN PAYOFFS	76,556,628	95,558,314	55,153,814	9,002,133	1,173,952
MORTGAGE AND LOAN FORECLOSURES	730,497	228,409	0	103,536	103,536

PURCHASE STATISTICS:

	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	18.5%	13.8%	9.3%	4.5%
AVERAGE PURCHASE PRICE	275,720	267,237	293,467	343,744	401,160
WEIGHTED AVERAGE INTEREST RATE	3.585%	2.934%	2.979%	4.471%	4.574%
WEIGHTED AVERAGE BEGINNING TERM	343	342	348	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	80	82	83	82
FHA INSURANCE %	0.2%	0.9%	1.3%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.3%	1.4%	0.0%
RD INSURANCE %	5.1%	2.3%	4.2%	2.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	1.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.2%	6.0%	9.1%	8.9%	0.0%
CONVENTIONAL UNINSURED %	85.4%	90.8%	84.6%	86.4%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	35.6%	41.3%	40.0%	34.9%	55.3%
OTHER SELLER SERVICER %	64.4%	58.7%	60.0%	65.1%	44.7%
STREAMLINE REFINANCE %	25.1%	37.4%	14.4%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,048,853	32,418,679	39,903,674	21,097,516	3,900,775
MORTGAGE AND LOAN COMMITMENTS	32,048,853	32,418,679	39,454,674	21,097,516	3,900,775
MORTGAGE AND LOAN PURCHASES	28,430,702	24,794,641	29,065,321	18,920,908	4,191,454
MORTGAGE AND LOAN PAYOFFS	35,027,072	39,660,728	15,381,754	4,265,561	1,914,596
MORTGAGE AND LOAN FORECLOSURES	324,687	289,434	207,490	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.5%	4.1%	5.2%	7.0%	7.4%
AVERAGE PURCHASE PRICE	352,676	356,817	425,638	476,068	441,070
WEIGHTED AVERAGE INTEREST RATE	3.305%	2.692%	2.815%	4.608%	5.164%
WEIGHTED AVERAGE BEGINNING TERM	349	358	356	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	97	94	89	83
FHA INSURANCE %	2.4%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.0%	80.7%	72.2%	70.1%	65.6%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.9%	7.9%	6.8%	7.9%	0.0%
CONVENTIONAL UNINSURED %	21.7%	11.4%	20.9%	22.0%	34.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	32.7%	16.5%	22.8%	30.2%
OTHER ALASKAN CITY %	77.1%	67.3%	83.5%	77.2%	69.8%
NORTHRIM BANK %	28.4%	54.2%	42.0%	41.6%	28.6%
OTHER SELLER SERVICER %	71.6%	45.8%	58.0%	58.4%	71.4%
STREAMLINE REFINANCE %	11.7%	14.5%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	50,482,750	56,386,100	28,958,556	1,705,250	0
MORTGAGE AND LOAN COMMITMENTS	15,949,000	52,019,200	29,393,651	3,201,125	1,173,700
MORTGAGE AND LOAN PURCHASES	13,284,500	30,721,850	32,803,101	18,295,525	2,424,600
MORTGAGE AND LOAN PAYOFFS	17,227,761	41,525,579	47,828,168	12,397,418	1,040,847
MORTGAGE AND LOAN FORECLOSURES	0	0	786,496	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	5.1%	5.9%	6.7%	4.3%
AVERAGE PURCHASE PRICE	699,130	1,274,089	818,774	1,480,083	808,200
WEIGHTED AVERAGE INTEREST RATE	5.849%	5.380%	5.478%	5.927%	6.375%
WEIGHTED AVERAGE BEGINNING TERM	354	348	327	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	70	71	75	71
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	19.5%	8.9%	12.9%	7.3%	0.0%
MULTI FAMILY (>4 UNIT) %	80.5%	91.1%	87.1%	92.7%	100.0%
ANCHORAGE %	81.1%	64.5%	66.8%	65.9%	0.0%
OTHER ALASKAN CITY %	18.9%	35.5%	33.2%	34.1%	100.0%
NORTHRIM BANK %	5.1%	9.6%	22.5%	23.9%	0.0%
OTHER SELLER SERVICER %	94.9%	90.4%	77.5%	76.1%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNIQUELY ALASKAN	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN COMMITMENTS	647,300	2,955,730	2,427,030	184,000	0
MORTGAGE AND LOAN PURCHASES	745,350	1,958,810	723,920	1,540,530	0
MORTGAGE AND LOAN PAYOFFS	720,246	1,978,419	1,280,241	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.1%	0.6%	N/A
AVERAGE PURCHASE PRICE	227,013	306,973	380,950	337,906	N/A
WEIGHTED AVERAGE INTEREST RATE	3.978%	3.166%	3.151%	3.813%	N/A
WEIGHTED AVERAGE BEGINNING TERM	336	298	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	80	71	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	62.3%	72.2%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	37.7%	27.8%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	40.4%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,398,540	2,545,750	820,000	440,000	0
MORTGAGE AND LOAN COMMITMENTS	831,000	2,522,500	820,000	440,000	0
MORTGAGE AND LOAN PURCHASES	1,155,655	402,500	1,359,090	220,000	0
MORTGAGE AND LOAN PAYOFFS	139,026	341,003	88,979	23,126	1
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	288,914	134,167	271,818	220,000	N/A
WEIGHTED AVERAGE INTEREST RATE	5.787%	5.120%	4.974%	5.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	97	86	100	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.5%	52.8%	10.8%	100.0%	N/A
OTHER ALASKAN CITY %	87.5%	47.2%	89.2%	0.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**6,142,143**	**13,403,287**	**6,841,280**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**5,665,438**	**12,936,555**	**6,630,273**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**3,117,641**	**11,908,824**	**5,434,334**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	2.0%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	265,100	258,174	252,355	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.673%	3.195%	3.834%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	100.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	32.2%	55.3%	54.0%	N/A	N/A
OTHER ALASKAN CITY %	67.8%	44.7%	46.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

UNCONVENTIONAL LOANS	FY 2020	FY 2021	FY 2022	FY 2023 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	2,500,000	3,000,000	0	0
MORTGAGE AND LOAN COMMITMENTS	1,000,000	4,000,000	3,000,000	0	0
MORTGAGE AND LOAN PURCHASES	2,500,000	4,000,000	3,000,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.7%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,250,000	1,333,333	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.300%	3.000%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	372	279	371	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	40.0%	62.5%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	60.0%	37.5%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2022

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$141,390,000	$28,610,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$9,595,000	$0	$65,405,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$9,595,000	$0	$65,405,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$11,450,000	$0	$77,920,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$5,835,000	$0	$75,045,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$5,835,000	$0	$75,045,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$5,830,000	$0	$75,040,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$48,140,000**	**$141,390,000**	**$462,470,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$7,045,000	$10,230,000	$14,875,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$345,000	$4,330,000	$13,175,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,140,000	$39,960,000	$17,900,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$9,530,000**	**$54,520,000**	**$45,950,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$21,465,000	$31,980,000	$46,555,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$6,265,000	$66,030,000	$36,965,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$7,320,000	$36,115,000	$93,265,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$5,475,000	$9,600,000	$120,095,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$195,000	$270,000	$38,600,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
		General Mortgage Revenue Bonds II Total					**$762,105,000**	**$40,720,000**	**$179,050,000**	**$542,335,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$44,730,000	$0	$31,850,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$54,670,000	$0	$38,920,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$99,400,000**	**$0**	**$70,770,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2022

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$32,385,000	$0	$62,730,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$11,250,000	$0	$18,035,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$19,520,000	$0	$58,585,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$32,400,000	$0	$79,135,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$19,180,000	$0	$74,185,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$14,785,000	$0	$40,835,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$21,865,000	$0	$122,090,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$4,050,000	$0	$31,520,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$4,795,000	$0	$55,205,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$1,515,000	$0	$95,150,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$0	$0	$97,700,000
				State Capital Project Bonds II Total			**$1,611,190,000**	**$161,745,000**	**$60,000,000**	**$1,389,445,000**
				Total AHFC Bonds and Notes			**$3,305,465,000**	**$359,535,000**	**$434,960,000**	**$2,510,970,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,287,910,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	21,390,000	28,610,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$141,390,000**	**$28,610,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$9,595,000**	**$0**	**$65,405,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$9,595,000**	**$0**	**$65,405,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$11,450,000**	**$0**	**$77,920,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$5,835,000**	**$0**	**$75,045,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1 / Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$5,835,000**	**$0**	**$75,045,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+ / Aa2/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
									S and P	Moodys	Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**		
									AA+/A-1+	*Aa2/VMIG1*	*AA+/WD*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$5,830,000**	**$0**	**$75,040,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$48,140,000**	**$141,390,000**	**$462,470,000**
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	Moodys	Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**		
									AAA	*Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$7,045,000**	**$10,230,000**	**$14,875,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**		
									AAA	*Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$345,000**	**$4,330,000**	**$13,175,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	255,000	410,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	255,000	415,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1911 Veterans Collateralized Bonds, 2019 First & Second — Exempt — Prog: 211 — Yield: 3.217% — Delivery: 3/21/2019 — Underwriter: Fidelity/JP Morgan — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	125,000	405,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	130,000	410,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	130,000	420,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	130,000	430,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	130,000	445,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	130,000	455,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	135,000	460,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	140,000	465,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	145,000	480,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	155,000	480,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	155,000	495,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	160,000	500,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	160,000	510,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	160,000	525,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	160,000	540,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	170,000	545,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	170,000	555,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	165,000	575,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,140,000**	**$39,960,000**	**$17,900,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$9,530,000**	**$54,520,000**	**$45,950,000**

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM16A General Mortgage Revenue Bonds II, 2016 Series A — Exempt — Prog: 406 — Yield: 2.532% — Delivery: 8/24/2016 — Underwriter: Wells Fargo — *AA+* | *Aa1* | *AA+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	185,000	80,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	185,000	85,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	190,000	85,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	195,000	90,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	185,000	100,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	190,000	100,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	190,000	105,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	190,000	110,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	190,000	115,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	190,000	120,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	195,000	125,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	200,000	125,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	205,000	125,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	210,000	125,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	215,000	125,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	220,000	130,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	225,000	130,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	230,000	130,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	240,000	130,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	245,000	130,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	245,000	135,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	245,000	145,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	245,000	150,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	255,000	150,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	260,000	150,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	265,000	155,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	270,000	155,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	280,000	155,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	290,000	155,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	290,000	160,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	295,000	165,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	300,000	170,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	305,000	175,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	310,000	175,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	315,000	180,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	320,000	185,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	180,000	125,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$21,465,000**	**$31,980,000**	**$46,555,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	120,000	2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	620,000	880,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	895,000	1,285,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	910,000	1,315,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	935,000	1,335,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	955,000	1,365,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	975,000	1,395,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,000,000	1,420,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,020,000	1,455,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,035,000	1,490,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,065,000	1,520,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,085,000	1,555,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,110,000	1,585,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,130,000	1,625,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,160,000	1,655,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,180,000	1,690,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,110,000	1,585,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	345,000	490,000
						GM18A Total	**$109,260,000**	**$6,265,000**	**$66,030,000**	**$36,965,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**

General Mortgage Revenue Bonds II

GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								S and P	**Moodys**	**Fitch**
								AA+	*Aa1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	345,000	705,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	515,000	1,025,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	515,000	1,060,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	535,000	1,075,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	540,000	1,105,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	555,000	1,125,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	565,000	1,150,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	575,000	1,180,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	590,000	1,205,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	600,000	1,235,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	615,000	1,260,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	630,000	1,285,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	640,000	1,315,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	655,000	1,345,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	250,000	535,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$7,320,000**	**$36,115,000**	**$93,265,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	0	0	1,895,000
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	265,000	1,070,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	730,000	3,060,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys Fitch
GM20A	**General Mortgage Revenue Bonds II, 2020 Series A**			**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	745,000	3,115,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	760,000	3,170,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	775,000	3,230,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	790,000	3,280,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	805,000	3,350,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	815,000	3,405,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	830,000	3,470,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	845,000	3,535,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	600,000	2,495,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	350,000	1,430,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	350,000	1,460,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	345,000	1,495,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	360,000	1,510,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	235,000	1,005,000
						GM20A Total	**$135,170,000**	**$5,475,000**	**$9,600,000**	**$120,095,000**
GM20B	**General Mortgage Revenue Bonds II, 2020 Series B**			**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**			**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	0	0	400,000
01170RKY7	0.300%	2023	Jun	Serial			410,000	0	0	410,000
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**		
									AA+	*Aa1*	*N/A*
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	15,000	585,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	15,000	790,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	15,000	805,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	15,000	820,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	15,000	830,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	15,000	845,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	15,000	860,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	15,000	875,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	15,000	890,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	15,000	905,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	15,000	920,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	15,000	935,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	15,000	955,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	15,000	970,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	20,000	985,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	20,000	1,000,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	20,000	1,015,000
							GM22A Total	**$39,065,000**	**$195,000**	**$270,000**	**$38,600,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**		
									AA+	*Aa1*	*N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies** AA+	Aa1	N/A
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
							General Mortgage Revenue Bonds II Total	**$762,105,000**	**$40,720,000**	**$179,050,000**	**$542,335,000**
Governmental Purpose Bonds											
									S and P	**Moodys**	**Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers** AA+/A-1+	Aaa/VMIG1	WD/WD
	0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
	0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
	0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
	0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
	0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
	0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
	0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
	0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
	0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
	0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
	0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
	0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
	0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
	0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
	0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
	0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
	0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
	0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
	0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
	0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
	0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
	0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
	0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
	0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
	0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
	0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
	0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
	0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
	0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
	0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
	0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
	0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
	0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
	0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
	0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
	0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
	0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0
	0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
	0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0	0
	0118326M9		2021	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
	0118326M9		2021	Dec	Sinker		SWAP	1,525,000	1,525,000	0	0
	0118326M9		2022	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
	0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
	0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
	0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
	0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$44,730,000**	**$0**	**$31,850,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+ / Aaa/VMIG1 / WD/WD	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$54,670,000**	**$0**	**$38,920,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$99,400,000**	**$0**	**$70,770,000**
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / Aa2 / AA+	
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$32,385,000**	**$0**	**$62,730,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+ / Aa2 / AA+	
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$11,250,000**	**$0**	**$18,035,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
						SC14D Total	**$78,105,000**	**$19,520,000**	**$0**	**$58,585,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$32,400,000**	**$0**	**$79,135,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$19,180,000**	**$0**	**$74,185,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$14,785,000**	**$0**	**$40,835,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	AA+	Aa2 / AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$21,865,000**	**$0**	**$122,090,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$4,050,000**	**$0**	**$31,520,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
						SC19B Total	**$60,000,000**	**$4,795,000**	**$0**	**$55,205,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0	585,000
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$1,515,000**	**$0**	**$95,150,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* / *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	0	0	2,710,000
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	0	0	2,295,000
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$0**	**$0**	**$97,700,000**
						State Capital Project Bonds II Total	**$1,611,190,000**	**$161,745,000**	**$60,000,000**	**$1,389,445,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$66,936,000**					**Total AHFC Bonds**	**$3,305,465,000**	**$359,535,000**	**$434,960,000**	**$2,510,970,000**
								Defeased Bonds (SC14A/14B/14D/15A/15B/15C)		**$223,060,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,287,910,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date: $53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02C,E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$205,149	3.83%	64
Remaining Principal Balance:	$62,866,010	3-Months	$979,544	5.97%	100
Weighted Average Seasoning:	84	6-Months	$2,354,307	7.02%	117
Weighted Average Interest Rate:	4.276%	12-Months	$5,871,162	8.59%	143
Bond Yield (TIC):	N/A	Life	$353,893,968	12.53%	209

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$639,210	10.69%	178
Remaining Principal Balance:	$67,522,873	3-Months	$1,183,532	6.70%	112
Weighted Average Seasoning:	61	6-Months	$2,720,712	7.53%	126
Weighted Average Interest Rate:	3.835%	12-Months	$7,306,114	9.94%	166
Bond Yield (TIC):	N/A	Life	$182,053,057	15.17%	253

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$114,539	2.07%	34
Remaining Principal Balance:	$65,666,204	3-Months	$803,843	4.72%	79
Weighted Average Seasoning:	61	6-Months	$1,199,177	3.53%	59
Weighted Average Interest Rate:	3.825%	12-Months	$4,978,598	7.12%	119
Bond Yield (TIC):	N/A	Life	$161,672,653	13.84%	231

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,707,422	20.39%	340
Remaining Principal Balance:	$88,997,686	3-Months	$2,879,454	11.92%	199
Weighted Average Seasoning:	56	6-Months	$5,171,338	10.62%	177
Weighted Average Interest Rate:	3.606%	12-Months	$10,370,215	10.46%	174
Bond Yield (TIC):	N/A	Life	$224,963,356	14.88%	248

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$624,350	6.70%	112
Remaining Principal Balance:	$107,760,556	3-Months	$1,497,035	5.36%	89
Weighted Average Seasoning:	56	6-Months	$3,783,212	6.62%	110
Weighted Average Interest Rate:	3.498%	12-Months	$11,574,905	9.98%	166
Bond Yield (TIC):	N/A	Life	$224,573,503	14.95%	249

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$524,854	5.19%	87
Remaining Principal Balance:	$117,880,450	3-Months	$1,561,633	5.11%	85
Weighted Average Seasoning:	56	6-Months	$4,402,381	7.01%	117
Weighted Average Interest Rate:	3.487%	12-Months	$12,935,287	10.15%	169
Bond Yield (TIC):	N/A	Life	$228,415,895	14.59%	243

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$202,088	2.03%	34
Remaining Principal Balance:	$118,340,320	3-Months	$1,692,210	5.49%	91
Weighted Average Seasoning:	59	6-Months	$5,291,470	8.30%	138
Weighted Average Interest Rate:	3.617%	12-Months	$11,566,478	8.90%	148
Bond Yield (TIC):	N/A	Life	$226,359,326	14.42%	240

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$879,483	28.05%	468
Remaining Principal Balance:	$31,619,592	3-Months	$1,137,083	13.18%	220
Weighted Average Seasoning:	61	6-Months	$1,897,458	11.06%	184
Weighted Average Interest Rate:	3.256%	12-Months	$4,485,254	12.97%	216
Bond Yield (TIC):	2.578%	Life	$45,173,827	16.36%	273

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$261,102	12.29%	205
Remaining Principal Balance:	$23,754,065	3-Months	$316,620	5.34%	89
Weighted Average Seasoning:	37	6-Months	$2,238,036	19.06%	318
Weighted Average Interest Rate:	3.684%	12-Months	$5,431,336	21.33%	356
Bond Yield (TIC):	3.217%	Life	$39,232,360	26.35%	553

10 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$123,022	2.42%	40
Remaining Principal Balance:	$60,310,795	3-Months	$1,289,488	8.06%	134
Weighted Average Seasoning:	71	6-Months	$2,919,957	8.94%	149
Weighted Average Interest Rate:	3.622%	12-Months	$6,681,479	9.92%	165
Bond Yield (TIC):	2.532%	Life	$37,676,780	7.43%	124

11 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$252,157	4.93%	82
Remaining Principal Balance:	$59,679,462	3-Months	$2,013,794	12.29%	205
Weighted Average Seasoning:	55	6-Months	$4,135,068	12.40%	207
Weighted Average Interest Rate:	4.367%	12-Months	$8,826,585	12.68%	211
Bond Yield (TIC):	3.324%	Life	$41,217,866	10.99%	185

12 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$4,124	0.54%	9
Remaining Principal Balance:	$9,144,258	3-Months	$101,662	4.29%	72
Weighted Average Seasoning:	153	6-Months	$918,646	17.04%	284
Weighted Average Interest Rate:	4.532%	12-Months	$2,266,722	15.90%	265
Bond Yield (TIC):	3.324%	Life	$46,533,113	19.68%	328

13 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$401,409	4.78%	80
Remaining Principal Balance:	$98,181,225	3-Months	$2,629,799	9.99%	166
Weighted Average Seasoning:	64	6-Months	$4,337,762	8.22%	137
Weighted Average Interest Rate:	3.672%	12-Months	$9,555,140	8.87%	148
Bond Yield (TIC):	2.550%	Life	$47,468,969	12.02%	200

14 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$20,909	1.11%	18
Remaining Principal Balance:	$22,522,278	3-Months	$197,730	3.42%	57
Weighted Average Seasoning:	71	6-Months	$724,532	6.07%	101
Weighted Average Interest Rate:	4.274%	12-Months	$2,097,594	8.82%	147
Bond Yield (TIC):	2.550%	Life	$16,086,312	17.93%	299

15 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$264,827	2.52%	42
Remaining Principal Balance:	$124,511,180	3-Months	$1,508,328	4.69%	78
Weighted Average Seasoning:	60	6-Months	$3,511,730	5.37%	90
Weighted Average Interest Rate:	3.236%	12-Months	$10,447,898	7.75%	129
Bond Yield (TIC):	1.822%	Life	$25,803,433	8.29%	138

16 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$84,886	1.03%	17
Remaining Principal Balance:	$98,033,472	3-Months	$1,360,692	5.34%	89
Weighted Average Seasoning:	62	6-Months	$3,807,070	7.27%	121
Weighted Average Interest Rate:	3.559%	12-Months	$8,961,715	8.80%	147
Bond Yield (TIC):	1.822%	Life	$46,577,047	20.36%	339

17 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$4,931	0.16%	5
Remaining Principal Balance:	$38,118,610	3-Months	$370,879	3.77%	117
Weighted Average Seasoning:	17	6-Months	$867,755	4.37%	150
Weighted Average Interest Rate:	3.240%	12-Months	$1,070,100	2.94%	122
Bond Yield (TIC):	2.024%	Life	$1,070,100	2.94%	122

18 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$105,224	0.93%	15
Remaining Principal Balance:	$135,643,395	3-Months	$1,989,993	5.63%	94
Weighted Average Seasoning:	54	6-Months	$4,259,145	5.95%	99
Weighted Average Interest Rate:	3.726%	12-Months	$9,407,751	7.03%	117
Bond Yield (TIC):	2.024%	Life	$9,407,751	7.03%	117

19 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$6,419,684	5.37%	90
Remaining Principal Balance:	$1,330,552,433	3-Months	$23,513,317	6.69%	113
Weighted Average Seasoning:	59	6-Months	$54,539,755	7.65%	130
Weighted Average Interest Rate:	3.656%	12-Months	$133,834,334	9.26%	156
Bond Yield (TIC):	N/A	Life	$1,958,179,315	12.92%	220

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

11/30/22

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2023	97,700,000	-	**97,700,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2023	-	-	**-**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
	-	-	-

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
	-	-	-
	-	-	-

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2022 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,080,000	-	2,080,000
C1611	2,075,000	-	2,075,000
C1612	2,255,000	-	2,255,000
C1911	6,765,000	-	6,765,000
GM16A	8,850,000	-	8,850,000
GM18A	31,700,000	-	31,700,000
GM19A	13,360,000	-	13,360,000
GM19B	4,400,000	-	4,400,000
GM20A	6,180,000	-	6,180,000
GM22A	270,000	-	270,000
SC12A	-	54,835,000	54,835,000
SC13A	-	59,510,000	59,510,000
SC14C	-	140,000,000	140,000,000
SC17B	-	60,000,000	60,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

11/30/22

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	31,850,000	38,920,000	28,610,000	65,405,000	65,405,000	77,920,000	75,045,000	75,045,000	75,040,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	State Street	State Street	State Street	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.85%	1.85%	1.00%	1.86%	1.88%	1.85%	1.85%	1.85%	1.85%	3.85%	3.86%	3.87%	3.87%
Average Rate	1.08%	1.08%	1.24%	0.79%	0.77%	0.76%	0.47%	0.46%	0.49%	1.31%	1.28%	0.95%	2.39%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	4.68%	7.00%	3.87%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.08%	1.08%	1.06%	0.72%	0.72%	0.72%	0.49%	0.49%	0.49%	1.18%	1.16%	0.79%	2.26%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.04%	(0.02%)	(0.03%)	(0.01%)	0.14%	0.11%	0.16%	0.13%
FY 2022 Avg	0.24%	0.24%	0.25%	0.24%	0.24%	0.24%	0.24%	0.24%	0.24%	0.33%	0.33%	0.30%	1.21%
FY 2023 Avg	1.72%	1.72%	1.44%	1.72%	1.72%	1.72%	1.72%	1.72%	1.72%	2.71%	2.69%	2.67%	2.67%
FY 2023 Sprd	(0.01%)	(0.01%)	(0.29%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.15%	0.13%	0.11%	0.11%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01A	RayJay/DB	A-/A2	12/01/30	31,850,000	2.453%	0.992%	1.461%	1.084%	2.545%	0.092%	47,091,453	12,866,841	34,224,612
GP01B	BANA	A+/Aa2	12/01/30	38,920,000	4.113%	0.992%	3.121%	1.084%	4.205%	0.092%	60,917,334	15,743,208	45,174,127
E021A	Goldman	AA-/Aa2	06/01/32	28,610,000	2.980%	0.816%	2.164%	1.241%	3.405%	0.425%	34,121,540	9,658,206	24,463,335
E071A[1]	Goldman	AA-/Aa2	12/01/41	125,238,000	3.735%	0.816%	2.918%	0.785%	3.703%	(0.032%)	78,701,724	16,331,614	62,370,110
E071A[2]	JP Morgan	A+/Aa1	12/01/41	83,492,000	3.720%	0.816%	2.904%	0.761%	3.664%	(0.056%)	52,273,762	10,812,787	41,460,975
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	67,539,000	3.761%	0.599%	3.162%	0.467%	3.629%	(0.132%)	35,418,995	5,274,356	30,144,639
E091A[2]	Goldman	AA-/Aa2	12/01/40	67,539,000	3.761%	0.599%	3.162%	0.462%	3.623%	(0.138%)	35,418,995	5,000,984	30,418,011
E091A[3]	JP Morgan	A+/Aa1	12/01/40	90,052,000	3.740%	0.599%	3.141%	0.483%	3.624%	(0.116%)	46,961,638	6,750,150	40,211,488
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	0.954%	2.268%	0.950%	3.218%	(0.004%)	13,532,400	2,978,273	10,554,127
			TOTAL	**673,240,000**	**3.561%**	**0.791%**	**2.770%**	**0.762%**	**3.533%**	**(0.028%)**	**404,437,841**	**85,416,418**	**319,021,423**

FY 2023 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY23	Bond Data	Exempt WF	Exempt FHLB	Exempt SSBT	AMT FHLB	Taxable Self	Total FY23	Total FY22	Total FY21
WF	Allocation	14.3%	13.8%	19.8%	2.7%	49.4%	100.0%	100.0%	100.0%
1.72%	Avg Rate	1.72%	1.72%	1.72%	1.44%	2.68%	2.19%	1.17%	0.17%
#1 RA FY22	Max Rate	2.45%	2.45%	2.45%	2.67%	3.87%	3.87%	1.67%	0.67%
TD	Min Rate	0.61%	0.65%	0.61%	0.42%	1.58%	0.42%	0.02%	0.02%
0.24%	Bench Spread	(0.01%)	(0.01%)	(0.01%)	(0.29%)	0.12%	0.05%	0.03%	0.02%

MONTHLY FLOAT SUMMARY	
November 30, 2022	
Total Bonds	**$2,287,910,000**
Total Float	**$1,053,240,000**
Self-Liquid	**$320,000,000**
Float %	**46.0%**
Hedge %	**63.9%**

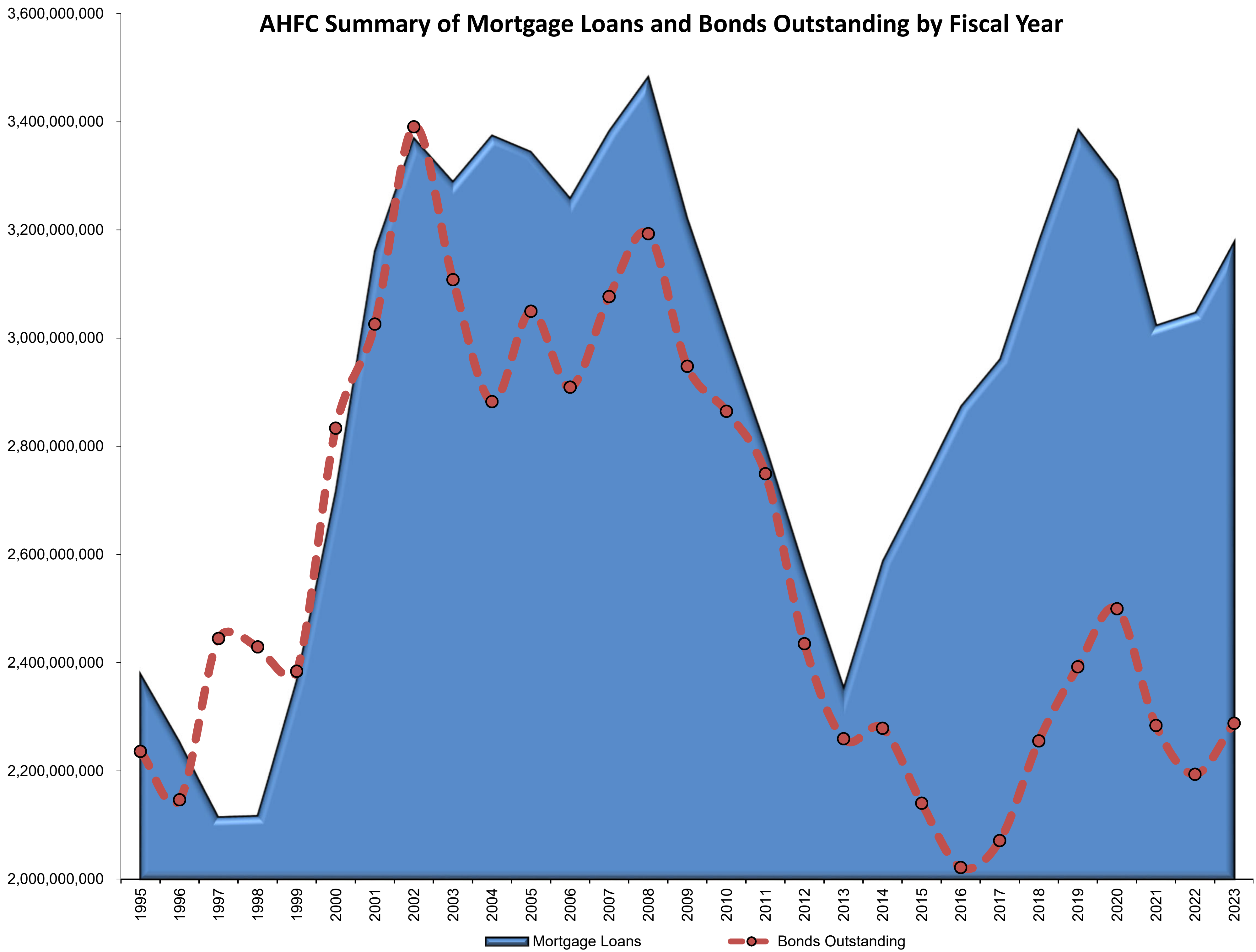
AHFC LIQUIDITY ANALYSIS *11/30/22*

	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	3.76	11/30/22	64,391,976	64,391,976	64,391,976	64,391,976
2	SAM Commercial Paper (Collateralized)	MMF1	3.76	11/30/22	11,618,244	11,618,244	11,618,244	11,618,244
		CP1	3.57	12/01/22	25,600,000	17,152,000	17,152,000	23,705,600
		CP2	3.56	12/01/22	30,000,000		20,100,000	27,780,000
3	AHFC Liquidity Reserve Fund (H)	MMF3	3.95	11/30/22	1,149,792	1,149,792	1,149,792	1,149,792
		CP1	3.16	01/20/23	56,482,796	37,843,473	37,843,473	52,303,069
		CP2	1.45	01/11/23	41,862,200		28,047,674	38,764,397
4	AHFC Liquidity Reserve Fund (A)	MMF3	3.95	11/30/22	58,784	58,784	58,784	58,784
		CP1	4.09	03/11/23	73,414,987	49,188,041	49,188,041	67,982,278
		CP2	3.87	12/28/22	32,522,211		21,789,882	30,115,568
5	State Capital Project Bonds (Unrestricted)	MMF2	3.97	11/30/22	127,878,903		127,878,903	127,878,903
6	AHFC Operations Reserve Fund	MMF3	3.95	11/30/22	46,517,925	46,517,925	46,517,925	46,517,925
		CP1	4.30	01/18/23	52,286,862	35,032,197	35,032,197	48,417,634
7	State of Alaska Investment Pool	GEF	0.61	10/31/22	1,485,760	1,262,896	995,459	1,485,760
8	Alaska USA Accounts Payable	CASH	0.05	11/30/22	11,154,964		11,154,964	11,154,964
9	Revolving Credit Agreement	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**3.60**	**12/27/22**	**776,425,404**	**464,215,329**	**672,919,315**	**753,324,894**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	66,936,000	75,000,000	66,936,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**386,936,000**	**395,000,000**	**386,936,000**	**470,000,000**
	Excess of Sources Over Requirements				**389,489,404**	**69,215,329**	**285,983,315**	**283,324,894**
	Ratio of Sources to Requirements				**2.01**	**1.18**	**1.74**	**1.60**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**69,215,329**	**285,983,315**	**165,824,894**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	28,610,000
2	HMRB 2007 Series A, B & D	Weekly	SSB&T	08/11/25	208,730,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	150,090,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	75,040,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	70,770,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**733,240,000**

Investment Types	
MMF1	76,010,219
MMF2	127,878,903
MMF3	47,726,502
CP1	207,784,645
CP2	104,384,411
Other	12,640,724
Total	**576,425,404**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
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2008
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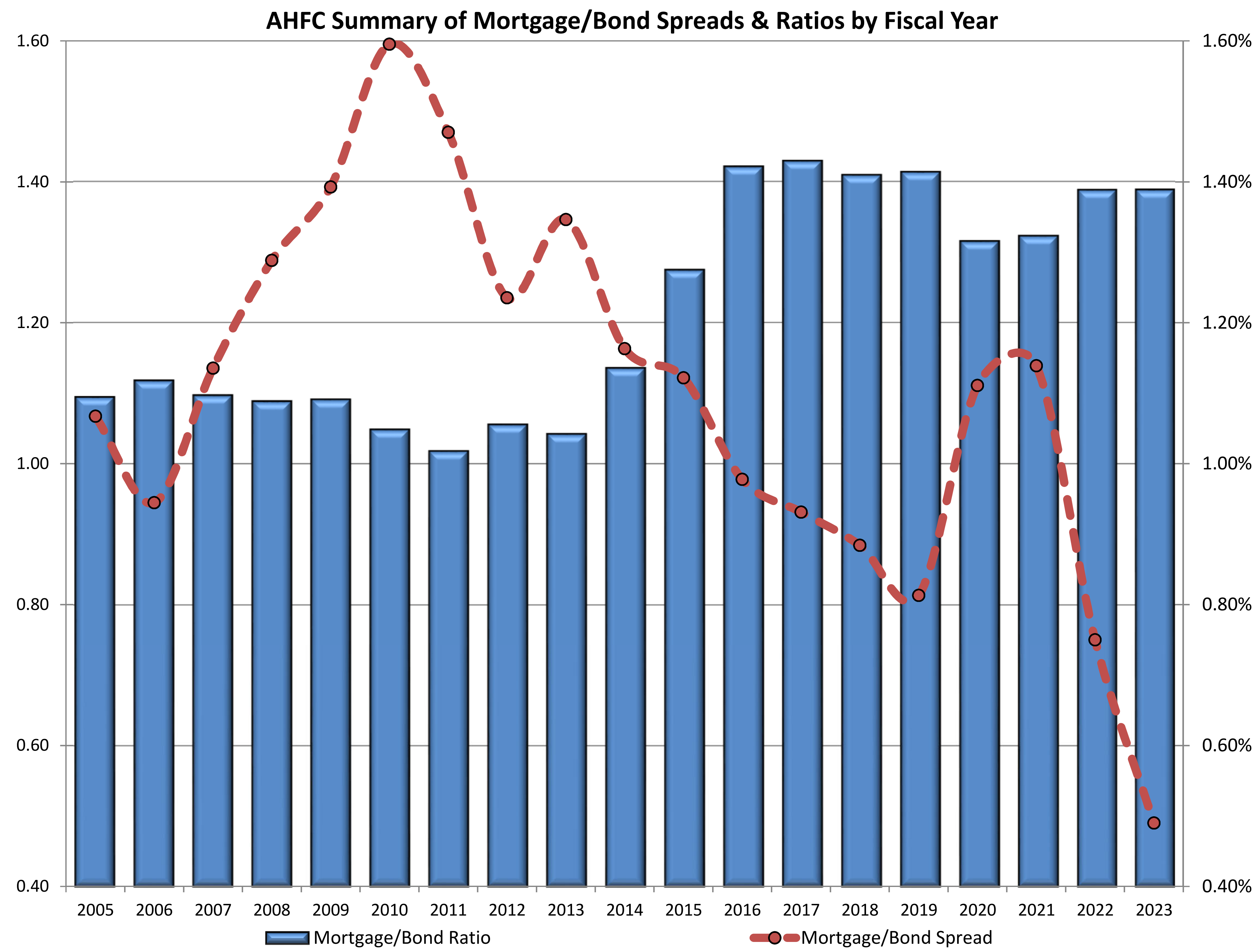
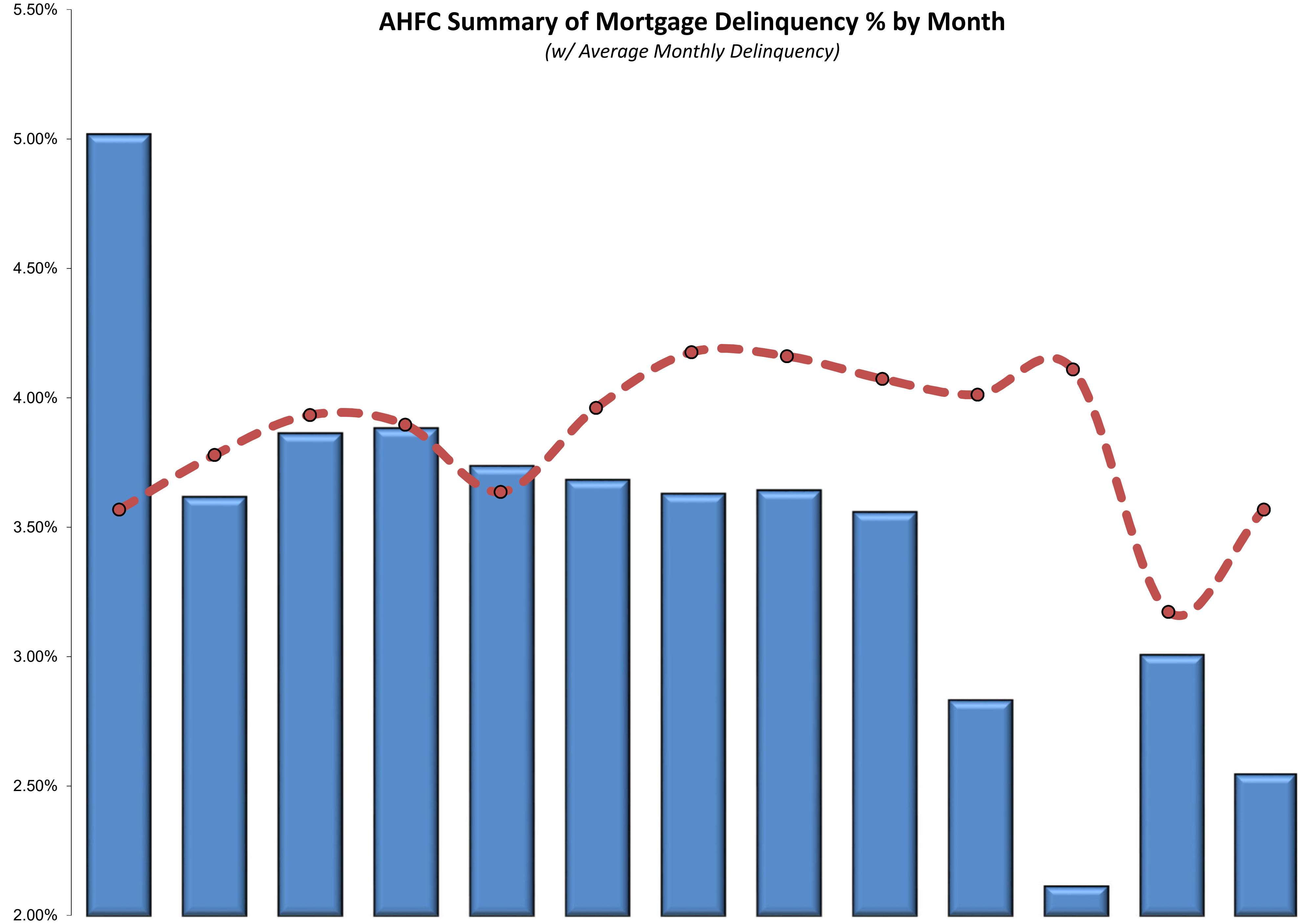
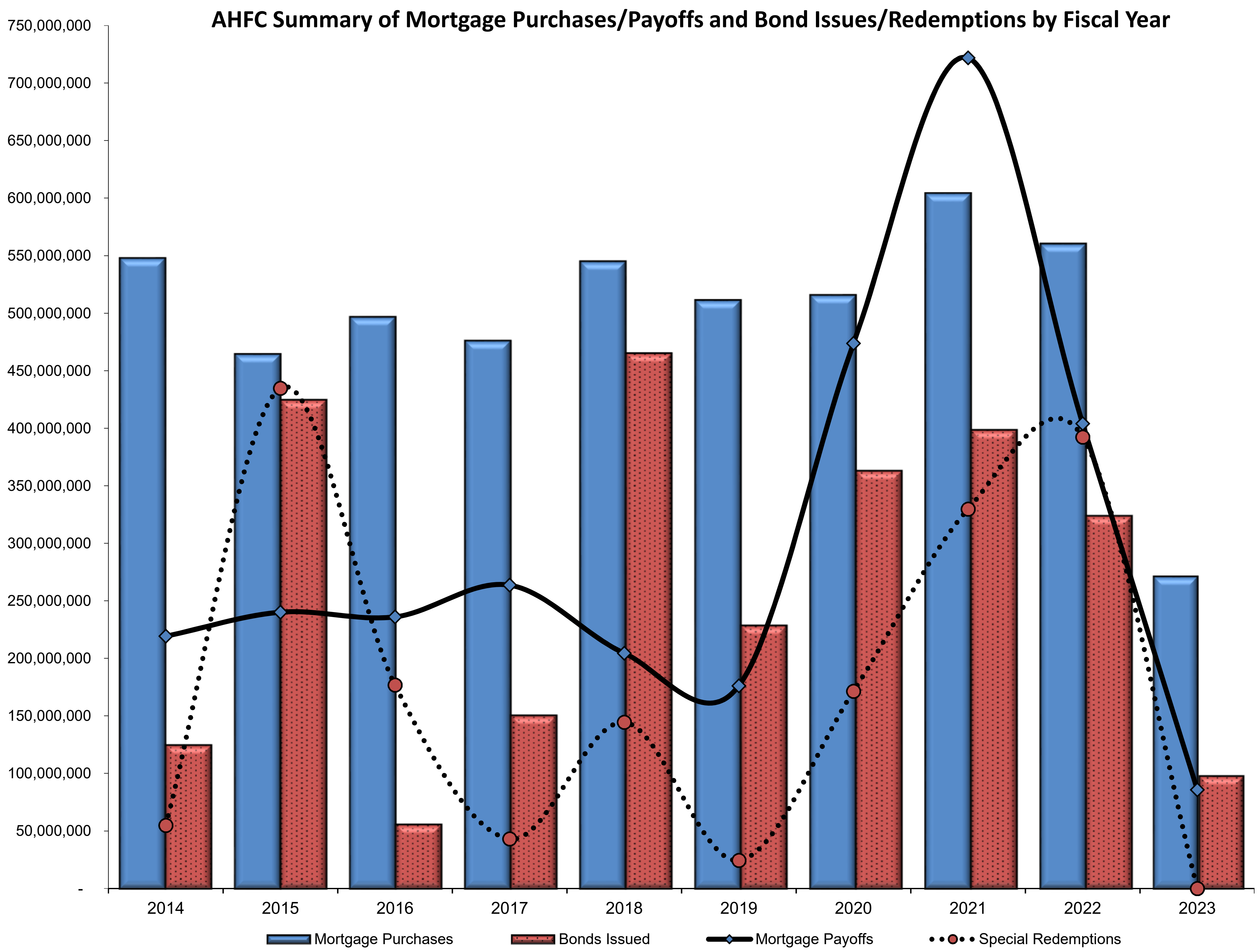
2017
2018
2019
2020
2021
2022
2023
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22
Del	5.02%	3.62%	3.87%	3.89%	3.74%	3.69%	3.63%	3.65%	3.56%	2.84%	2.12%	3.01%	2.55%
Avg	3.57%	3.78%	3.93%	3.90%	3.64%	3.96%	4.18%	4.16%	4.07%	4.01%	4.11%	3.17%	3.57%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure