Alaska Housing

FINANCE CORPORATION

APRIL 2022

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2022 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2020	FY 2021	% Change	04/30/21	04/30/22	% Change
Total Mortgage Loan Portfolio	**3,288,363,707**	**3,021,889,791**	**(8%)**	**3,040,334,051**	**3,021,396,627**	**(1%)**
Mortgage Average Rate %	4.42%	4.17%	(6%)	4.22%	4.00%	(5%)
Delinquency % of $ (30+ Days)	8.40%	4.63%	(45%)	5.03%	3.69%	(27%)
Foreclosure % of $ (Annualized)	0.23%	0.09%	(61%)	0.05%	0.17%	240%
Mortgage Purchases	514,317,208	601,625,028	17%	500,003,164	463,734,309	(7%)
Mortgage Payoffs	474,006,703	721,815,525	52%	623,764,373	352,057,810	(44%)
Purchase/Payoff Variance	**40,310,505**	**(120,190,497)**	**(398%)**	**(123,761,209)**	**111,676,499**	**190%**
Purchase Average Rate %	3.58%	3.00%	(16%)	3.00%	3.06%	2%
Bonds - Fixed Rate GO	754,760,000	640,915,000	(15%)	831,420,000	576,790,000	(31%)
Bonds - Fixed Rate Housing	630,885,000	556,930,000	(12%)	632,575,000	604,765,000	(4%)
Bonds - Floating Hedged	748,330,000	720,550,000	(4%)	731,300,000	688,190,000	(6%)
Bonds - Floating Unhedged	365,445,000	365,445,000	0%	365,445,000	380,000,000	4%
Total Bonds Outstanding	**2,499,420,000**	**2,283,840,000**	**(9%)**	**2,560,740,000**	**2,249,745,000**	**(12%)**
Requiring Self-Liquidity	396,890,000	390,350,000	(2%)	390,350,000	383,525,000	(2%)
Bond Average Rate %	3.31%	3.03%	(8%)	3.18%	3.12%	(2%)
New Bond Issuances	361,685,000	396,930,000	10%	396,930,000	122,795,000	(69%)
Special Bond Redemptions	171,395,000	329,655,000	92%	262,270,000	68,070,000	(74%)
Scheduled Bond Redemptions	83,295,000	95,325,000	14%	50,350,000	48,790,000	(3%)
Issue/Redemption Variance	**106,995,000**	**(28,050,000)**	**(126%)**	**84,310,000**	**5,935,000**	**(93%)**
Issuance Average Yield %	2.46%	1.64%	(33%)	1.64%	2.02%	23%
Mortgage/Bond Spread %	**1.11%**	**1.14%**	**3%**	**1.04%**	**0.88%**	**(15%)**
Mortgage/Bond Ratio	**1.32**	**1.32**	**1%**	**1.19**	**1.34**	**13%**

Investment Portfolio:	Investment Amounts as of Month End			Annualized Returns as of Month End		
	04/30/21	04/30/22	% Change	04/30/21	04/30/22	% Change
Liquidity Reserve Fund	316,277,003	301,970,340	(5%)	0.60%	0.23%	(62%)
Bond Trust Funds	628,818,927	389,259,221	(38%)	0.29%	0.16%	(45%)
SAM General Fund	256,458,194	254,940,015	(1%)	0.32%	0.12%	(63%)
Mortgage Collections	71,711,865	37,415,116	(48%)	0.23%	0.10%	(57%)
Total Investments	**1,273,265,989**	**983,584,692**	(23%)	**0.37%**	**0.17%**	(54%)

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2022 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2020	FY 2021	% Change	FY 2021	FY 2022	% Change
Mortgage & Loan Revenue	147,068	132,258	(10%)	68,475	61,229	(11%)
Investment Income	14,776	4,090	(72%)	3,002	2,115	(30%)
Grant Revenue	64,911	142,101	119%	37,403	79,495	113%
Housing Rental Subsidies	11,202	11,922	6%	5,667	6,308	11%
Rental Income	11,512	11,219	(3%)	5,576	5,675	2%
Other Revenue	1,607	4,490	179%	2,087	2,594	24%
Total Revenue	**251,076**	**306,080**	**22%**	**122,210**	**157,416**	**29%**
Interest Expenses	81,137	70,987	(13%)	35,953	29,805	(17%)
Grant Expenses	63,800	143,129	124%	39,991	81,939	105%
Operations & Administration	40,958	50,360	23%	23,404	23,636	1%
Rental Housing Expenses	16,353	17,012	4%	7,282	8,711	20%
Mortgage and Loan Costs	14,763	11,342	(23%)	5,674	6,051	7%
Bond Financing Expenses	5,163	6,033	17%	3,479	1,925	(45%)
Provision for Loan Loss	(6,639)	(2,761)	58%	(1,690)	153	109%
Total Expenses	**215,535**	**296,102**	**37%**	**114,093**	**152,220**	**33%**
Operating Income (Loss)	**35,541**	**9,978**	**(72%)**	**8,117**	**5,196**	**(36%)**
Contributions to the State	-	1,011	100%	198	-	(100%)
Change in Net Position	**35,541**	**8,967**	**(75%)**	**7,919**	**5,196**	**(34%)**
Total Assets/Deferred Outflows	4,609,943	4,502,474	(2%)	4,603,150	4,417,661	(4%)
Total Liabilities/Deferred Inflows	3,002,979	2,886,543	(4%)	2,988,267	2,796,534	(6%)
Net Position	**1,606,964**	**1,615,931**	**1%**	**1,614,883**	**1,621,127**	**0%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

Through Fiscal Year

	FY 2020	FY 2021	% Change
Change in Net Position	35,541	8,967	(75%)
Add - State Contributions	-	1,011	100%
Add - SCPB Debt Service	12,000	12,000	0%
Add - AHFC Capital Projects	9,225	13,509	46%
Adjusted Net Position Change	**56,766**	**35,487**	**(37%)**
Factor % from Statutes	75%	75%	0%
Dividend Transfer Available	**42,575**	**26,615**	**(37%)**

Through FY 2022 - Second Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	503,292
SOA Capital Projects	294,915
AHFC Capital Projects	573,142
Total Dividend Appropriations	**2,170,863**
Total Dividend Expenditures	**2,045,669**
Total Dividend Remaining	**125,194**

ALASKA HOUSING FINANCE CORPORATION

Loan Forbearance and Loss Mitigation Summary

April 30, 2022

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	**3,021,396,627**		**13,736**		**2,577,643,626**		**13,327**		**443,753,001**		**409**	
Less Unconventionals/REOs	**2,964,855,584**				**2,554,228,775**				**410,626,809**			
Delinquent - In Forbearance												
Delinquent 30 Days	199,983	0.01%	1	0.01%	199,983	0.01%	1	0.01%	-	0.00%	-	0.00%
Delinquent 60 Days	171,954	0.01%	1	0.01%	171,954	0.01%	1	0.01%	-	0.00%	-	0.00%
Delinquent 90 Days	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Delinquent 120+ Days	632,652	0.02%	5	0.04%	632,652	0.02%	5	0.04%	-	0.00%	-	0.00%
SUBTOTAL	**1,004,589**	**0.03%**	**7**	**0.05%**	**1,004,589**	**0.04%**	**7**	**0.05%**	**-**	**0.00%**	**-**	**0.00%**
Delinquent - In Loss Mitigation												
Delinquent 30 Days	15,168,114	0.51%	58	0.42%	10,349,375	0.41%	56	0.42%	4,818,739	1.17%	2	0.49%
Delinquent 60 Days	6,730,137	0.23%	34	0.25%	6,167,051	0.24%	33	0.25%	563,086	0.14%	1	0.24%
Delinquent 90 Days	2,757,474	0.09%	19	0.14%	2,248,051	0.09%	18	0.14%	509,423	0.12%	1	0.24%
Delinquent 120+ Days	17,742,468	0.60%	119	0.87%	17,742,468	0.69%	119	0.89%	-	0.00%	-	0.00%
SUBTOTAL	**42,398,194**	**1.43%**	**230**	**1.67%**	**36,506,945**	**1.43%**	**226**	**1.70%**	**5,891,249**	**1.43%**	**4**	**0.98%**
Delinquent - Other												
Delinquent 30 Days	35,215,154	1.19%	208	1.51%	33,690,225	1.32%	201	1.51%	1,524,929	0.37%	7	1.71%
Delinquent 60 Days	10,023,408	0.34%	76	0.55%	10,023,408	0.39%	76	0.57%	-	0.00%	-	0.00%
Delinquent 90 Days	5,856,944	0.20%	31	0.23%	4,659,745	0.18%	29	0.22%	1,197,199	0.29%	2	0.49%
Delinquent 120+ Days	14,789,133	0.50%	98	0.71%	14,789,133	0.58%	98	0.74%	-	0.00%	-	0.00%
SUBTOTAL	**65,884,639**	**2.22%**	**413**	**3.01%**	**63,162,512**	**2.47%**	**404**	**3.03%**	**2,722,128**	**0.66%**	**9**	**2.20%**
Total Delinquent												
Delinquent 30 Days	50,583,252	1.71%	267	1.94%	44,239,583	1.73%	258	1.94%	6,343,668	1.54%	9	2.20%
Delinquent 60 Days	16,925,499	0.57%	111	0.81%	16,362,413	0.64%	110	0.83%	563,086	0.14%	1	0.24%
Delinquent 90 Days	8,614,418	0.29%	50	0.36%	6,907,796	0.27%	47	0.35%	1,706,622	0.42%	3	0.73%
Delinquent 120+ Days	33,164,253	1.12%	222	1.62%	33,164,253	1.30%	222	1.67%	-	0.00%	-	0.00%
TOTAL	**109,287,422**	**3.69%**	**650**	**4.73%**	**100,674,046**	**3.94%**	**637**	**4.78%**	**8,613,377**	**2.10%**	**13**	**3.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2022**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,892,148,517	95.72%
PARTICIPATION LOANS	72,707,067	2.41%
UNCONVENTIONAL/REO	56,541,042	1.87%
TOTAL PORTFOLIO	**3,021,396,627**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	50,583,252	1.71%
60 DAYS PAST DUE	16,925,499	0.57%
90 DAYS PAST DUE	8,614,418	0.29%
120+ DAYS PAST DUE	33,164,253	1.12%
TOTAL DELINQUENT	**109,287,422**	3.69%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	3.953%	PMI INSURANCE %	25.7%
- (Exclude UNC/REO)	3.995%	FHA/HUD184 INS %	9.1%
AVG REMAINING TERM	297	VA INSURANCE %	4.2%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.1%
MY HOME %	28.1%	UNINSURED %	56.8%
FIRST HOME LTD %	23.5%	SINGLE FAMILY %	86.4%
RURAL %	13.7%	MULTI-FAMILY %	13.6%
FIRST HOME %	15.0%	ANCHORAGE %	40.5%
MF/SPEC NEEDS %	13.6%	NOT ANCHORAGE %	59.5%
VETERANS %	3.7%	NORTHRIM BANK %	27.0%
OTHER PROGRAM %	2.3%	OTHER SERVICER %	73.0%

MORTGAGE AND LOAN ACTIVITY:	**FY 2019**	**FY 2020**	**FY 2021**	**FY 2022 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	494,602,968	627,247,414	729,679,050	517,233,958	71,466,039
MORTGAGE COMMITMENTS	490,793,379	588,927,238	724,056,503	505,203,169	69,583,189
MORTGAGE PURCHASES	510,221,022	514,240,618	601,983,416	463,734,309	30,407,476
AVG PURCHASE PRICE	299,593	299,333	311,240	348,519	335,630
AVG INTEREST RATE	4.462%	3.575%	3.003%	3.058%	3.177%
AVG BEGINNING TERM	353	351	349	352	357
AVG LOAN TO VALUE	87	86	85	84	85
INSURANCE %	55.4%	52.3%	50.7%	48.5%	47.9%
SINGLE FAMILY%	97.1%	97.9%	95.4%	93.8%	100.0%
ANCHORAGE %	36.4%	36.8%	40.2%	38.8%	28.8%
NORTHRIM BANK %	33.6%	36.9%	44.2%	39.8%	51.0%
STREAMLINE REFINANCE %	0.4%	14.2%	19.0%	3.9%	0.7%
MORTGAGE PAYOFFS	176,145,987	473,661,536	721,815,525	352,057,810	21,225,889
MORTGAGE FORECLOSURES	7,306,859	7,799,147	2,802,013	4,206,968	497,808

As of: **4/30/2022**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	3.953%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,892,148,517	95.7%
PARTICIPATION LOANS	72,707,067	2.4%
UNCONVENTIONAL/REO	56,541,042	1.9%
TOTAL PORTFOLIO	**3,021,396,627**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	50,583,252	1.71%
60 DAYS PAST DUE	16,925,499	0.57%
90 DAYS PAST DUE	8,614,418	0.29%
120+ DAYS PAST DUE	33,164,253	1.12%
TOTAL DELINQUENT	**109,287,422**	**3.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	849,524,389	28.1%
FIRST HOME LIMITED	710,937,285	23.5%
FIRST HOME	454,297,777	15.0%
RURAL	414,101,155	13.7%
MULTI-FAMILY/SPECIAL NEEDS	410,626,809	13.6%
VETERANS MORTGAGE PROGRAM	112,505,641	3.7%
OTHER LOAN PROGRAM	69,403,570	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,074,346,667	68.7%
MULTI-FAMILY	409,682,911	13.6%
CONDO	282,506,580	9.4%
DUPLEX	197,715,614	6.5%
3-PLEX/4-PLEX	45,789,269	1.5%
OTHER PROPERTY TYPE	11,355,586	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,225,046,591	40.5%
FAIRBANKS/NORTH POLE	431,049,488	14.3%
WASILLA/PALMER	333,049,532	11.0%
JUNEAU/KETCHIKAN	249,953,161	8.3%
KENAI/SOLDOTNA/HOMER	227,495,505	7.5%
EAGLE RIVER/CHUGIAK	121,359,908	4.0%
KODIAK ISLAND	85,260,150	2.8%
OTHER GEOGRAPHIC REGION	348,182,292	11.5%
MORTGAGE INSURANCE		
UNINSURED	1,715,939,472	56.8%
PRIMARY MORTGAGE INSURANCE	777,616,740	25.7%
FEDERALLY INSURED - FHA	199,056,459	6.6%
FEDERALLY INSURED - VA	127,959,835	4.2%
FEDERALLY INSURED - RD	124,967,675	4.1%
FEDERALLY INSURED - HUD 184	75,856,444	2.5%
SELLER SERVICER		
NORTHRIM BANK	817,104,160	27.0%
ALASKA USA	555,501,427	18.4%
WELLS FARGO	346,689,404	11.5%
OTHER SELLER SERVICER	1,302,101,636	43.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.972%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	270,291,325	80.7%
PARTICIPATION LOANS	7,982,469	2.4%
UNCONVENTIONAL/REO	56,541,042	16.9%
TOTAL PORTFOLIO	**334,814,836**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,801,644	1.37%
60 DAYS PAST DUE	1,447,080	0.52%
90 DAYS PAST DUE	548,275	0.20%
120+ DAYS PAST DUE	879,856	0.32%
TOTAL DELINQUENT	**6,676,855**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	96,910,637	28.9%
FIRST HOME LIMITED	66,287,435	19.8%
FIRST HOME	34,320,757	10.3%
RURAL	32,311,475	9.7%
MULTI-FAMILY/SPECIAL NEEDS	33,850,203	10.1%
VETERANS MORTGAGE PROGRAM	13,250,959	4.0%
OTHER LOAN PROGRAM	57,883,369	17.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	214,318,282	64.0%
MULTI-FAMILY	64,774,112	19.3%
CONDO	28,017,615	8.4%
DUPLEX	22,420,210	6.7%
3-PLEX/4-PLEX	3,947,739	1.2%
OTHER PROPERTY TYPE	1,336,877	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	135,119,233	40.4%
FAIRBANKS/NORTH POLE	36,385,547	10.9%
WASILLA/PALMER	40,385,087	12.1%
JUNEAU/KETCHIKAN	28,652,271	8.6%
KENAI/SOLDOTNA/HOMER	26,226,453	7.8%
EAGLE RIVER/CHUGIAK	11,679,556	3.5%
KODIAK ISLAND	6,664,026	2.0%
OTHER GEOGRAPHIC REGION	49,702,663	14.8%
MORTGAGE INSURANCE		
UNINSURED	208,151,009	62.2%
PRIMARY MORTGAGE INSURANCE	87,790,366	26.2%
FEDERALLY INSURED - FHA	14,278,399	4.3%
FEDERALLY INSURED - VA	13,214,099	3.9%
FEDERALLY INSURED - RD	8,048,529	2.4%
FEDERALLY INSURED - HUD 184	3,332,433	1.0%
SELLER SERVICER		
NORTHRIM BANK	98,919,302	29.5%
ALASKA USA	42,376,545	12.7%
WELLS FARGO	8,704,393	2.6%
OTHER SELLER SERVICER	184,814,595	55.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.415%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,359,816	99.2%
PARTICIPATION LOANS	584,104	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,943,920**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,912,660	4.22%
60 DAYS PAST DUE	293,964	0.43%
90 DAYS PAST DUE	738,186	1.07%
120+ DAYS PAST DUE	921,970	1.34%
TOTAL DELINQUENT	**4,866,781**	**7.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	22,600,863	32.8%
FIRST HOME LIMITED	26,378,479	38.3%
FIRST HOME	3,779,056	5.5%
RURAL	15,307,395	22.2%
MULTI-FAMILY/SPECIAL NEEDS	273,532	0.4%
VETERANS MORTGAGE PROGRAM	604,594	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,660,136	79.3%
MULTI-FAMILY	273,532	0.4%
CONDO	8,399,693	12.2%
DUPLEX	4,238,537	6.1%
3-PLEX/4-PLEX	715,158	1.0%
OTHER PROPERTY TYPE	656,863	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	26,238,966	38.1%
FAIRBANKS/NORTH POLE	6,063,697	8.8%
WASILLA/PALMER	8,410,221	12.2%
JUNEAU/KETCHIKAN	4,527,195	6.6%
KENAI/SOLDOTNA/HOMER	8,306,593	12.0%
EAGLE RIVER/CHUGIAK	1,960,398	2.8%
KODIAK ISLAND	2,926,207	4.2%
OTHER GEOGRAPHIC REGION	10,510,642	15.2%
MORTGAGE INSURANCE		
UNINSURED	37,795,955	54.8%
PRIMARY MORTGAGE INSURANCE	13,595,827	19.7%
FEDERALLY INSURED - FHA	9,020,153	13.1%
FEDERALLY INSURED - VA	2,127,787	3.1%
FEDERALLY INSURED - RD	3,688,645	5.4%
FEDERALLY INSURED - HUD 184	2,715,553	3.9%
SELLER SERVICER		
NORTHRIM BANK	16,121,357	23.4%
ALASKA USA	16,544,891	24.0%
WELLS FARGO	14,651,709	21.3%
OTHER SELLER SERVICER	21,625,963	31.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.943%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,103,035	99.1%
PARTICIPATION LOANS	631,535	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**70,734,570**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,928,178	2.73%
60 DAYS PAST DUE	1,050,561	1.49%
90 DAYS PAST DUE	626,593	0.89%
120+ DAYS PAST DUE	1,008,551	1.43%
TOTAL DELINQUENT	**4,613,882**	**6.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	26,385,585	37.3%
FIRST HOME LIMITED	15,105,431	21.4%
FIRST HOME	9,569,938	13.5%
RURAL	19,042,371	26.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	631,246	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,589,070	81.4%
MULTI-FAMILY	0	0.0%
CONDO	6,148,170	8.7%
DUPLEX	4,546,386	6.4%
3-PLEX/4-PLEX	2,175,263	3.1%
OTHER PROPERTY TYPE	275,681	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,962,714	35.3%
FAIRBANKS/NORTH POLE	5,543,687	7.8%
WASILLA/PALMER	7,081,462	10.0%
JUNEAU/KETCHIKAN	3,997,567	5.7%
KENAI/SOLDOTNA/HOMER	11,963,208	16.9%
EAGLE RIVER/CHUGIAK	3,536,879	5.0%
KODIAK ISLAND	3,734,661	5.3%
OTHER GEOGRAPHIC REGION	9,914,393	14.0%
MORTGAGE INSURANCE		
UNINSURED	40,533,833	57.3%
PRIMARY MORTGAGE INSURANCE	19,532,342	27.6%
FEDERALLY INSURED - FHA	4,863,184	6.9%
FEDERALLY INSURED - VA	1,092,273	1.5%
FEDERALLY INSURED - RD	3,183,874	4.5%
FEDERALLY INSURED - HUD 184	1,529,063	2.2%
SELLER SERVICER		
NORTHRIM BANK	24,709,975	34.9%
ALASKA USA	13,547,053	19.2%
WELLS FARGO	11,407,630	16.1%
OTHER SELLER SERVICER	21,069,911	29.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,069,929	99.5%
PARTICIPATION LOANS	324,215	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,394,144**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,313,801	1.92%
60 DAYS PAST DUE	615,449	0.90%
90 DAYS PAST DUE	128,161	0.19%
120+ DAYS PAST DUE	1,095,893	1.60%
TOTAL DELINQUENT	**3,153,303**	**4.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,257,936	39.9%
FIRST HOME LIMITED	13,405,658	19.6%
FIRST HOME	15,385,120	22.5%
RURAL	11,385,136	16.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	960,294	1.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,368,718	76.6%
MULTI-FAMILY	0	0.0%
CONDO	7,861,786	11.5%
DUPLEX	5,885,354	8.6%
3-PLEX/4-PLEX	2,015,593	2.9%
OTHER PROPERTY TYPE	262,693	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	29,781,534	43.5%
FAIRBANKS/NORTH POLE	4,544,166	6.6%
WASILLA/PALMER	9,471,403	13.8%
JUNEAU/KETCHIKAN	5,903,125	8.6%
KENAI/SOLDOTNA/HOMER	6,122,239	9.0%
EAGLE RIVER/CHUGIAK	2,581,005	3.8%
KODIAK ISLAND	2,260,753	3.3%
OTHER GEOGRAPHIC REGION	7,729,920	11.3%
MORTGAGE INSURANCE		
UNINSURED	32,145,099	47.0%
PRIMARY MORTGAGE INSURANCE	22,265,128	32.6%
FEDERALLY INSURED - FHA	6,767,107	9.9%
FEDERALLY INSURED - VA	1,907,059	2.8%
FEDERALLY INSURED - RD	3,173,863	4.6%
FEDERALLY INSURED - HUD 184	2,135,887	3.1%
SELLER SERVICER		
NORTHRIM BANK	25,334,031	37.0%
ALASKA USA	10,684,006	15.6%
WELLS FARGO	11,426,569	16.7%
OTHER SELLER SERVICER	20,949,539	30.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.717%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,544,094	99.7%
PARTICIPATION LOANS	248,439	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**95,792,534**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,627,571	3.79%
60 DAYS PAST DUE	472,970	0.49%
90 DAYS PAST DUE	254,618	0.27%
120+ DAYS PAST DUE	1,423,092	1.49%
TOTAL DELINQUENT	**5,778,251**	**6.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,362,992	47.4%
FIRST HOME LIMITED	16,105,781	16.8%
FIRST HOME	19,561,794	20.4%
RURAL	13,832,482	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	929,486	1.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,370,431	73.5%
MULTI-FAMILY	0	0.0%
CONDO	11,300,946	11.8%
DUPLEX	11,955,146	12.5%
3-PLEX/4-PLEX	1,857,555	1.9%
OTHER PROPERTY TYPE	308,456	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	43,087,518	45.0%
FAIRBANKS/NORTH POLE	9,328,419	9.7%
WASILLA/PALMER	9,827,013	10.3%
JUNEAU/KETCHIKAN	9,037,955	9.4%
KENAI/SOLDOTNA/HOMER	7,319,508	7.6%
EAGLE RIVER/CHUGIAK	4,721,802	4.9%
KODIAK ISLAND	1,725,375	1.8%
OTHER GEOGRAPHIC REGION	10,744,944	11.2%
MORTGAGE INSURANCE		
UNINSURED	49,164,282	51.3%
PRIMARY MORTGAGE INSURANCE	31,934,928	33.3%
FEDERALLY INSURED - FHA	8,890,036	9.3%
FEDERALLY INSURED - VA	1,382,035	1.4%
FEDERALLY INSURED - RD	2,672,203	2.8%
FEDERALLY INSURED - HUD 184	1,749,050	1.8%
SELLER SERVICER		
NORTHRIM BANK	31,498,294	32.9%
ALASKA USA	19,977,155	20.9%
WELLS FARGO	13,102,143	13.7%
OTHER SELLER SERVICER	31,214,941	32.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.573%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,192,607	95.0%
PARTICIPATION LOANS	5,641,014	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,833,621**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,859,104	1.66%
60 DAYS PAST DUE	896,880	0.80%
90 DAYS PAST DUE	353,773	0.32%
120+ DAYS PAST DUE	1,574,673	1.41%
TOTAL DELINQUENT	**4,684,431**	**4.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,108,520	48.4%
FIRST HOME LIMITED	16,725,421	15.0%
FIRST HOME	25,559,902	22.9%
RURAL	13,802,623	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,475,079	1.3%
OTHER LOAN PROGRAM	162,077	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,156,876	78.8%
MULTI-FAMILY	0	0.0%
CONDO	11,204,717	10.0%
DUPLEX	9,503,419	8.5%
3-PLEX/4-PLEX	2,684,165	2.4%
OTHER PROPERTY TYPE	284,444	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	47,547,553	42.5%
FAIRBANKS/NORTH POLE	11,766,657	10.5%
WASILLA/PALMER	10,336,698	9.2%
JUNEAU/KETCHIKAN	15,199,513	13.6%
KENAI/SOLDOTNA/HOMER	7,666,198	6.9%
EAGLE RIVER/CHUGIAK	3,764,329	3.4%
KODIAK ISLAND	2,696,236	2.4%
OTHER GEOGRAPHIC REGION	12,856,437	11.5%
MORTGAGE INSURANCE		
UNINSURED	57,827,109	51.7%
PRIMARY MORTGAGE INSURANCE	31,804,452	28.4%
FEDERALLY INSURED - FHA	10,215,601	9.1%
FEDERALLY INSURED - VA	2,474,555	2.2%
FEDERALLY INSURED - RD	4,666,613	4.2%
FEDERALLY INSURED - HUD 184	4,845,291	4.3%
SELLER SERVICER		
NORTHRIM BANK	32,486,427	29.0%
ALASKA USA	17,843,424	16.0%
WELLS FARGO	13,619,994	12.2%
OTHER SELLER SERVICER	47,883,777	42.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.556%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	117,575,617	96.1%
PARTICIPATION LOANS	4,751,235	3.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**122,326,852**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,670,388	1.37%
60 DAYS PAST DUE	865,692	0.71%
90 DAYS PAST DUE	287,492	0.24%
120+ DAYS PAST DUE	2,529,300	2.07%
TOTAL DELINQUENT	**5,352,872**	**4.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,885,597	44.9%
FIRST HOME LIMITED	16,916,424	13.8%
FIRST HOME	35,242,522	28.8%
RURAL	11,980,939	9.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,038,437	2.5%
OTHER LOAN PROGRAM	262,933	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,553,734	75.7%
MULTI-FAMILY	0	0.0%
CONDO	10,297,342	8.4%
DUPLEX	16,310,586	13.3%
3-PLEX/4-PLEX	2,831,672	2.3%
OTHER PROPERTY TYPE	333,518	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	52,587,979	43.0%
FAIRBANKS/NORTH POLE	12,823,328	10.5%
WASILLA/PALMER	11,289,602	9.2%
JUNEAU/KETCHIKAN	17,749,003	14.5%
KENAI/SOLDOTNA/HOMER	6,176,663	5.0%
EAGLE RIVER/CHUGIAK	5,947,294	4.9%
KODIAK ISLAND	3,269,541	2.7%
OTHER GEOGRAPHIC REGION	12,483,442	10.2%
MORTGAGE INSURANCE		
UNINSURED	56,163,092	45.9%
PRIMARY MORTGAGE INSURANCE	42,753,907	35.0%
FEDERALLY INSURED - FHA	10,065,752	8.2%
FEDERALLY INSURED - VA	4,222,818	3.5%
FEDERALLY INSURED - RD	5,139,373	4.2%
FEDERALLY INSURED - HUD 184	3,981,910	3.3%
SELLER SERVICER		
NORTHRIM BANK	36,051,747	29.5%
ALASKA USA	22,317,123	18.2%
WELLS FARGO	16,152,014	13.2%
OTHER SELLER SERVICER	47,805,969	39.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.694%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,983,403	96.7%
PARTICIPATION LOANS	4,166,768	3.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**128,150,172**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,228,140	2.52%
60 DAYS PAST DUE	309,680	0.24%
90 DAYS PAST DUE	1,034,693	0.81%
120+ DAYS PAST DUE	1,342,525	1.05%
TOTAL DELINQUENT	**5,915,039**	**4.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,418,540	42.5%
FIRST HOME LIMITED	25,047,070	19.5%
FIRST HOME	28,757,907	22.4%
RURAL	7,743,667	6.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,182,987	9.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,772,165	80.2%
MULTI-FAMILY	0	0.0%
CONDO	12,568,207	9.8%
DUPLEX	10,747,903	8.4%
3-PLEX/4-PLEX	1,358,707	1.1%
OTHER PROPERTY TYPE	703,190	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	54,795,812	42.8%
FAIRBANKS/NORTH POLE	19,086,755	14.9%
WASILLA/PALMER	15,662,241	12.2%
JUNEAU/KETCHIKAN	13,192,337	10.3%
KENAI/SOLDOTNA/HOMER	6,371,384	5.0%
EAGLE RIVER/CHUGIAK	6,004,992	4.7%
KODIAK ISLAND	2,553,942	2.0%
OTHER GEOGRAPHIC REGION	10,482,709	8.2%
MORTGAGE INSURANCE		
UNINSURED	55,193,269	43.1%
PRIMARY MORTGAGE INSURANCE	39,657,623	30.9%
FEDERALLY INSURED - FHA	12,328,243	9.6%
FEDERALLY INSURED - VA	12,380,654	9.7%
FEDERALLY INSURED - RD	5,766,749	4.5%
FEDERALLY INSURED - HUD 184	2,823,634	2.2%
SELLER SERVICER		
NORTHRIM BANK	33,956,678	26.5%
ALASKA USA	23,906,891	18.7%
WELLS FARGO	16,505,254	12.9%
OTHER SELLER SERVICER	53,781,349	42.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.548%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	37,222,213	92.3%
PARTICIPATION LOANS	3,087,157	7.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**40,309,370**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	734,175	1.82%
60 DAYS PAST DUE	198,315	0.49%
90 DAYS PAST DUE	408,650	1.01%
120+ DAYS PAST DUE	385,114	0.96%
TOTAL DELINQUENT	**1,726,254**	**4.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	2,197,227	5.5%
FIRST HOME LIMITED	844,886	2.1%
FIRST HOME	1,196,640	3.0%
RURAL	1,644,450	4.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	34,426,167	85.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,902,808	89.1%
MULTI-FAMILY	0	0.0%
CONDO	1,673,113	4.2%
DUPLEX	1,596,659	4.0%
3-PLEX/4-PLEX	927,037	2.3%
OTHER PROPERTY TYPE	209,752	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	7,877,692	19.5%
FAIRBANKS/NORTH POLE	11,109,694	27.6%
WASILLA/PALMER	9,349,359	23.2%
JUNEAU/KETCHIKAN	1,249,270	3.1%
KENAI/SOLDOTNA/HOMER	1,007,302	2.5%
EAGLE RIVER/CHUGIAK	6,205,477	15.4%
KODIAK ISLAND	611,722	1.5%
OTHER GEOGRAPHIC REGION	2,898,854	7.2%
MORTGAGE INSURANCE		
UNINSURED	9,029,187	22.4%
PRIMARY MORTGAGE INSURANCE	1,651,193	4.1%
FEDERALLY INSURED - FHA	1,739,716	4.3%
FEDERALLY INSURED - VA	27,682,771	68.7%
FEDERALLY INSURED - RD	206,502	0.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	9,362,698	23.2%
ALASKA USA	7,736,835	19.2%
WELLS FARGO	4,809,676	11.9%
OTHER SELLER SERVICER	18,400,160	45.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.999%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	33,988,571	98.1%
PARTICIPATION LOANS	674,976	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**34,663,547**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	380,840	1.10%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	899,228	2.59%
TOTAL DELINQUENT	**1,280,068**	**3.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,396,028	4.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	613,018	1.8%
RURAL	9,017,424	26.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,135,463	66.7%
OTHER LOAN PROGRAM	501,614	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,821,398	86.0%
MULTI-FAMILY	0	0.0%
CONDO	1,948,211	5.6%
DUPLEX	1,249,036	3.6%
3-PLEX/4-PLEX	1,644,903	4.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,554,854	10.3%
FAIRBANKS/NORTH POLE	8,459,828	24.4%
WASILLA/PALMER	5,965,677	17.2%
JUNEAU/KETCHIKAN	2,762,464	8.0%
KENAI/SOLDOTNA/HOMER	4,233,101	12.2%
EAGLE RIVER/CHUGIAK	3,199,944	9.2%
KODIAK ISLAND	1,436,756	4.1%
OTHER GEOGRAPHIC REGION	5,050,924	14.6%
MORTGAGE INSURANCE		
UNINSURED	11,888,719	34.3%
PRIMARY MORTGAGE INSURANCE	3,056,889	8.8%
FEDERALLY INSURED - FHA	171,612	0.5%
FEDERALLY INSURED - VA	18,281,511	52.7%
FEDERALLY INSURED - RD	1,010,717	2.9%
FEDERALLY INSURED - HUD 184	254,099	0.7%
SELLER SERVICER		
NORTHRIM BANK	8,859,030	25.6%
ALASKA USA	7,867,588	22.7%
WELLS FARGO	151,672	0.4%
OTHER SELLER SERVICER	17,785,257	51.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.654%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,189,457	91.8%
PARTICIPATION LOANS	5,199,306	8.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,388,763**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,573,835	2.48%
60 DAYS PAST DUE	500,584	0.79%
90 DAYS PAST DUE	453,626	0.72%
120+ DAYS PAST DUE	870,764	1.37%
TOTAL DELINQUENT	**3,398,809**	**5.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	63,388,763	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,346,417	74.7%
MULTI-FAMILY	0	0.0%
CONDO	14,974,150	23.6%
DUPLEX	1,068,196	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,499,764	63.9%
FAIRBANKS/NORTH POLE	4,760,139	7.5%
WASILLA/PALMER	8,113,821	12.8%
JUNEAU/KETCHIKAN	3,184,786	5.0%
KENAI/SOLDOTNA/HOMER	1,042,881	1.6%
EAGLE RIVER/CHUGIAK	2,364,643	3.7%
KODIAK ISLAND	1,043,339	1.6%
OTHER GEOGRAPHIC REGION	2,379,391	3.8%
MORTGAGE INSURANCE		
UNINSURED	31,586,091	49.8%
PRIMARY MORTGAGE INSURANCE	19,444,197	30.7%
FEDERALLY INSURED - FHA	3,537,644	5.6%
FEDERALLY INSURED - VA	759,363	1.2%
FEDERALLY INSURED - RD	5,230,729	8.3%
FEDERALLY INSURED - HUD 184	2,830,739	4.5%
SELLER SERVICER		
NORTHRIM BANK	24,194,030	38.2%
ALASKA USA	19,359,405	30.5%
WELLS FARGO	4,733,399	7.5%
OTHER SELLER SERVICER	15,101,929	23.8%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.392%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,815,804	98.6%
PARTICIPATION LOANS	1,090,616	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**75,906,420**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,405,840	1.85%
60 DAYS PAST DUE	637,103	0.84%
90 DAYS PAST DUE	210,711	0.28%
120+ DAYS PAST DUE	1,369,513	1.80%
TOTAL DELINQUENT	**3,623,167**	**4.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,982,582	2.6%
FIRST HOME LIMITED	66,244,825	87.3%
FIRST HOME	2,852,554	3.8%
RURAL	2,918,802	3.8%
MULTI-FAMILY/SPECIAL NEEDS	176,945	0.2%
VETERANS MORTGAGE PROGRAM	1,696,519	2.2%
OTHER LOAN PROGRAM	34,194	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,830,140	76.2%
MULTI-FAMILY	0	0.0%
CONDO	15,335,284	20.2%
DUPLEX	2,510,825	3.3%
3-PLEX/4-PLEX	65,170	0.1%
OTHER PROPERTY TYPE	165,001	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,085,712	55.4%
FAIRBANKS/NORTH POLE	5,282,882	7.0%
WASILLA/PALMER	13,164,308	17.3%
JUNEAU/KETCHIKAN	4,183,213	5.5%
KENAI/SOLDOTNA/HOMER	2,330,252	3.1%
EAGLE RIVER/CHUGIAK	2,662,500	3.5%
KODIAK ISLAND	1,859,187	2.4%
OTHER GEOGRAPHIC REGION	4,338,367	5.7%
MORTGAGE INSURANCE		
UNINSURED	23,987,147	31.6%
PRIMARY MORTGAGE INSURANCE	26,721,052	35.2%
FEDERALLY INSURED - FHA	8,865,285	11.7%
FEDERALLY INSURED - VA	3,569,043	4.7%
FEDERALLY INSURED - RD	8,618,549	11.4%
FEDERALLY INSURED - HUD 184	4,145,344	5.5%
SELLER SERVICER		
NORTHRIM BANK	24,957,320	32.9%
ALASKA USA	25,486,044	33.6%
WELLS FARGO	7,004,362	9.2%
OTHER SELLER SERVICER	18,458,693	24.3%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.877%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,714,007	99.7%
PARTICIPATION LOANS	375,529	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,089,535**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,553,769	1.26%
60 DAYS PAST DUE	995,913	0.81%
90 DAYS PAST DUE	123,696	0.10%
120+ DAYS PAST DUE	2,384,956	1.94%
TOTAL DELINQUENT	**5,058,335**	**4.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	5,959,085	4.8%
FIRST HOME LIMITED	106,365,489	86.4%
FIRST HOME	2,949,442	2.4%
RURAL	7,241,367	5.9%
MULTI-FAMILY/SPECIAL NEEDS	574,152	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,820,838	75.4%
MULTI-FAMILY	574,152	0.5%
CONDO	24,911,141	20.2%
DUPLEX	4,200,389	3.4%
3-PLEX/4-PLEX	322,846	0.3%
OTHER PROPERTY TYPE	260,170	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	59,637,403	48.5%
FAIRBANKS/NORTH POLE	12,206,416	9.9%
WASILLA/PALMER	19,241,249	15.6%
JUNEAU/KETCHIKAN	6,728,576	5.5%
KENAI/SOLDOTNA/HOMER	7,404,132	6.0%
EAGLE RIVER/CHUGIAK	6,375,466	5.2%
KODIAK ISLAND	2,340,680	1.9%
OTHER GEOGRAPHIC REGION	9,155,613	7.4%
MORTGAGE INSURANCE		
UNINSURED	41,219,661	33.5%
PRIMARY MORTGAGE INSURANCE	36,023,990	29.3%
FEDERALLY INSURED - FHA	20,022,709	16.3%
FEDERALLY INSURED - VA	2,292,492	1.9%
FEDERALLY INSURED - RD	15,213,386	12.4%
FEDERALLY INSURED - HUD 184	8,317,297	6.8%
SELLER SERVICER		
NORTHRIM BANK	38,560,993	31.3%
ALASKA USA	32,916,444	26.7%
WELLS FARGO	20,748,545	16.9%
OTHER SELLER SERVICER	30,863,553	25.1%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.520%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	206,927,713	95.0%
PARTICIPATION LOANS	10,854,504	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**217,782,217**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,513,892	2.07%
60 DAYS PAST DUE	1,857,782	0.85%
90 DAYS PAST DUE	786,203	0.36%
120+ DAYS PAST DUE	2,458,146	1.13%
TOTAL DELINQUENT	**9,616,024**	**4.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	29,742,227	13.7%
FIRST HOME LIMITED	139,845,621	64.2%
FIRST HOME	26,535,378	12.2%
RURAL	17,701,096	8.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,900,779	1.8%
OTHER LOAN PROGRAM	57,116	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	171,886,106	78.9%
MULTI-FAMILY	0	0.0%
CONDO	33,338,261	15.3%
DUPLEX	11,476,700	5.3%
3-PLEX/4-PLEX	915,164	0.4%
OTHER PROPERTY TYPE	165,985	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	102,185,250	46.9%
FAIRBANKS/NORTH POLE	18,847,485	8.7%
WASILLA/PALMER	32,799,031	15.1%
JUNEAU/KETCHIKAN	16,879,343	7.8%
KENAI/SOLDOTNA/HOMER	15,078,848	6.9%
EAGLE RIVER/CHUGIAK	10,263,926	4.7%
KODIAK ISLAND	6,078,757	2.8%
OTHER GEOGRAPHIC REGION	15,649,576	7.2%
MORTGAGE INSURANCE		
UNINSURED	81,885,471	37.6%
PRIMARY MORTGAGE INSURANCE	71,912,872	33.0%
FEDERALLY INSURED - FHA	24,766,672	11.4%
FEDERALLY INSURED - VA	8,821,175	4.1%
FEDERALLY INSURED - RD	21,207,966	9.7%
FEDERALLY INSURED - HUD 184	9,188,061	4.2%
SELLER SERVICER		
NORTHRIM BANK	66,933,999	30.7%
ALASKA USA	47,637,471	21.9%
WELLS FARGO	37,286,560	17.1%
OTHER SELLER SERVICER	65,924,187	30.3%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.654%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	178,031,321	99.9%
PARTICIPATION LOANS	165,629	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**178,196,950**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,530,187	0.86%
60 DAYS PAST DUE	1,019,519	0.57%
90 DAYS PAST DUE	409,515	0.23%
120+ DAYS PAST DUE	1,775,244	1.00%
TOTAL DELINQUENT	**4,734,465**	**2.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,498,377	36.8%
FIRST HOME LIMITED	50,477,271	28.3%
FIRST HOME	21,938,335	12.3%
RURAL	36,450,868	20.5%
MULTI-FAMILY/SPECIAL NEEDS	195,618	0.1%
VETERANS MORTGAGE PROGRAM	2,341,908	1.3%
OTHER LOAN PROGRAM	1,294,573	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	143,694,301	80.6%
MULTI-FAMILY	195,618	0.1%
CONDO	17,208,928	9.7%
DUPLEX	11,277,888	6.3%
3-PLEX/4-PLEX	5,667,396	3.2%
OTHER PROPERTY TYPE	152,820	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	72,117,405	40.5%
FAIRBANKS/NORTH POLE	12,886,338	7.2%
WASILLA/PALMER	18,787,657	10.5%
JUNEAU/KETCHIKAN	20,004,833	11.2%
KENAI/SOLDOTNA/HOMER	15,695,341	8.8%
EAGLE RIVER/CHUGIAK	8,180,686	4.6%
KODIAK ISLAND	5,569,886	3.1%
OTHER GEOGRAPHIC REGION	24,954,803	14.0%
MORTGAGE INSURANCE		
UNINSURED	86,512,508	48.5%
PRIMARY MORTGAGE INSURANCE	60,914,128	34.2%
FEDERALLY INSURED - FHA	13,645,765	7.7%
FEDERALLY INSURED - VA	3,870,363	2.2%
FEDERALLY INSURED - RD	8,099,922	4.5%
FEDERALLY INSURED - HUD 184	5,154,264	2.9%
SELLER SERVICER		
NORTHRIM BANK	65,248,989	36.6%
ALASKA USA	25,260,160	14.2%
WELLS FARGO	18,220,627	10.2%
OTHER SELLER SERVICER	69,467,175	39.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.079%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,101,250	86.2%
PARTICIPATION LOANS	25,615,665	13.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**185,716,915**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,600,999	1.40%
60 DAYS PAST DUE	353,456	0.19%
90 DAYS PAST DUE	504,926	0.27%
120+ DAYS PAST DUE	1,632,996	0.88%
TOTAL DELINQUENT	**5,092,377**	**2.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	48,307,337	26.0%
FIRST HOME LIMITED	50,915,613	27.4%
FIRST HOME	44,600,762	24.0%
RURAL	38,510,411	20.7%
MULTI-FAMILY/SPECIAL NEEDS	2,251,646	1.2%
VETERANS MORTGAGE PROGRAM	976,384	0.5%
OTHER LOAN PROGRAM	154,762	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	143,804,083	77.4%
MULTI-FAMILY	2,165,321	1.2%
CONDO	19,912,189	10.7%
DUPLEX	15,837,460	8.5%
3-PLEX/4-PLEX	3,503,069	1.9%
OTHER PROPERTY TYPE	494,793	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	77,393,997	41.7%
FAIRBANKS/NORTH POLE	17,424,090	9.4%
WASILLA/PALMER	18,959,712	10.2%
JUNEAU/KETCHIKAN	16,148,159	8.7%
KENAI/SOLDOTNA/HOMER	14,628,781	7.9%
EAGLE RIVER/CHUGIAK	6,424,336	3.5%
KODIAK ISLAND	5,793,516	3.1%
OTHER GEOGRAPHIC REGION	28,944,325	15.6%
MORTGAGE INSURANCE		
UNINSURED	98,305,965	52.9%
PRIMARY MORTGAGE INSURANCE	58,290,961	31.4%
FEDERALLY INSURED - FHA	13,505,334	7.3%
FEDERALLY INSURED - VA	3,773,010	2.0%
FEDERALLY INSURED - RD	6,282,044	3.4%
FEDERALLY INSURED - HUD 184	5,559,602	3.0%
SELLER SERVICER		
NORTHRIM BANK	60,415,423	32.5%
ALASKA USA	32,720,657	17.6%
WELLS FARGO	24,460,660	13.2%
OTHER SELLER SERVICER	68,120,175	36.7%

602 STATE CAPITAL PROJECT BONDS

Weighted Average Interest Rate	6.105%
Weighted Average Remaining Term	120
Weighted Average Loan To Value	42

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,996,207	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,996,207**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	251,536	5.03%
60 DAYS PAST DUE	174,298	3.49%
90 DAYS PAST DUE	107,128	2.14%
120+ DAYS PAST DUE	344,737	6.90%
TOTAL DELINQUENT	**877,698**	**17.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	103,523	2.1%
FIRST HOME LIMITED	2,492,416	49.9%
FIRST HOME	451,159	9.0%
RURAL	1,855,776	37.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	93,332	1.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,092,630	81.9%
MULTI-FAMILY	0	0.0%
CONDO	602,342	12.1%
DUPLEX	243,125	4.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	58,110	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	1,678,006	33.6%
FAIRBANKS/NORTH POLE	232,203	4.6%
WASILLA/PALMER	926,599	18.5%
JUNEAU/KETCHIKAN	75,195	1.5%
KENAI/SOLDOTNA/HOMER	553,047	11.1%
EAGLE RIVER/CHUGIAK	107,965	2.2%
KODIAK ISLAND	336,723	6.7%
OTHER GEOGRAPHIC REGION	1,086,469	21.7%
MORTGAGE INSURANCE		
UNINSURED	2,061,703	41.3%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	1,814,686	36.3%
FEDERALLY INSURED - VA	363,053	7.3%
FEDERALLY INSURED - RD	755,243	15.1%
FEDERALLY INSURED - HUD 184	1,521	0.0%
SELLER SERVICER		
NORTHRIM BANK	39,832	0.8%
ALASKA USA	534,324	10.7%
WELLS FARGO	2,828,743	56.6%
OTHER SELLER SERVICER	1,593,308	31.9%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.644%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,095,042,149	99.9%
PARTICIPATION LOANS	1,313,906	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,096,356,055**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	15,696,691	1.43%
60 DAYS PAST DUE	5,236,253	0.48%
90 DAYS PAST DUE	1,638,173	0.15%
120+ DAYS PAST DUE	10,267,694	0.94%
TOTAL DELINQUENT	**32,838,811**	**3.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	312,407,333	28.5%
FIRST HOME LIMITED	34,390,702	3.1%
FIRST HOME	180,983,495	16.5%
RURAL	173,354,871	15.8%
MULTI-FAMILY/SPECIAL NEEDS	373,304,713	34.0%
VETERANS MORTGAGE PROGRAM	12,862,008	1.2%
OTHER LOAN PROGRAM	9,052,933	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	614,358,535	56.0%
MULTI-FAMILY	341,700,175	31.2%
CONDO	56,804,485	5.2%
DUPLEX	62,647,796	5.7%
3-PLEX/4-PLEX	15,157,833	1.4%
OTHER PROPERTY TYPE	5,687,231	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	403,895,200	36.8%
FAIRBANKS/NORTH POLE	234,298,158	21.4%
WASILLA/PALMER	93,278,390	8.5%
JUNEAU/KETCHIKAN	80,478,358	7.3%
KENAI/SOLDOTNA/HOMER	85,369,573	7.8%
EAGLE RIVER/CHUGIAK	35,378,710	3.2%
KODIAK ISLAND	34,358,842	3.1%
OTHER GEOGRAPHIC REGION	129,298,823	11.8%
MORTGAGE INSURANCE		
UNINSURED	792,489,372	72.3%
PRIMARY MORTGAGE INSURANCE	210,266,883	19.2%
FEDERALLY INSURED - FHA	34,558,563	3.2%
FEDERALLY INSURED - VA	19,745,773	1.8%
FEDERALLY INSURED - RD	22,002,769	2.0%
FEDERALLY INSURED - HUD 184	17,292,696	1.6%
SELLER SERVICER		
NORTHRIM BANK	219,454,035	20.0%
ALASKA USA	188,785,411	17.2%
WELLS FARGO	120,875,456	11.0%
OTHER SELLER SERVICER	567,241,154	51.7%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **4/30/2022**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	52,689,696	0	0	52,689,696	15.7%	2.709%	354	89	1,232,042	2.34%
CHELP	244,000	0	0	244,000	0.1%	3.500%	360	80	0	0.00%
CMFTX	23,996,510	0	0	23,996,510	7.2%	5.485%	309	68	0	0.00%
COMH	702,568	0	0	702,568	0.2%	2.717%	298	82	0	0.00%
COMH2	252,801	0	0	252,801	0.1%	3.000%	357	84	0	0.00%
COR	20,252,916	0	0	20,252,916	6.0%	2.995%	351	82	498,626	2.46%
COR15	109,081	0	0	109,081	0.0%	2.500%	176	59	0	0.00%
COR30	2,232,262	0	0	2,232,262	0.7%	2.972%	356	85	251,568	11.27%
CSPND	3,703,848	0	0	3,703,848	1.1%	5.435%	356	87	470,450	12.70%
CTAX	80,898,190	0	0	80,898,190	24.2%	3.018%	351	81	1,098,168	1.36%
CVETS	12,631,965	0	0	12,631,965	3.8%	2.597%	352	93	0	0.00%
ETAX	29,412,737	0	0	29,412,737	8.8%	2.983%	354	88	878,544	2.99%
SRETX	223,224	0	0	223,224	0.1%	2.875%	356	77	0	0.00%
SRX15	324,167	0	0	324,167	0.1%	2.625%	176	78	0	0.00%
SRX30	194,863	0	0	194,863	0.1%	3.521%	358	34	0	0.00%
CREOS	0	0	1,957,245	1,957,245	0.6%	0.000%	0	-	-	-
CHD04	4,519,420	2,685,023	0	7,204,443	2.2%	3.327%	168	53	237,498	3.30%
COHAP	6,861,702	4,085,692	0	10,947,394	3.3%	1.791%	309	80	854,106	7.80%
CONDO	1,268,731	0	0	1,268,731	0.4%	5.061%	177	46	146,444	11.54%
CBMLP	73,595	0	0	73,595	0.0%	3.500%	154	36	0	0.00%
SRHRF	28,663,525	1,211,754	0	29,875,279	8.9%	3.644%	268	64	1,009,408	3.38%
SRQ15	183,197	0	0	183,197	0.1%	2.632%	165	56	0	0.00%
SRQ30	852,327	0	0	852,327	0.3%	3.257%	354	75	0	0.00%
UNCON	0	0	54,583,797	54,583,797	16.3%	1.839%	279	-	-	-
	270,291,325	**7,982,469**	**56,541,042**	**334,814,836**	**100.0%**	**2.972%**	**321**	**67**	**6,676,855**	**2.40%**
COLLATERALIZED VETERANS BONDS										
C1611	6,003,388	56,412	0	6,059,800	8.1%	4.695%	213	70	420,047	6.93%
C1612	24,357,731	3,030,745	0	27,388,475	36.5%	2.952%	311	88	759,983	2.77%
C161C	6,861,095	0	0	6,861,095	9.2%	4.916%	266	75	546,225	7.96%
C1911	22,460,487	674,976	0	23,135,463	30.9%	4.084%	319	89	1,141,578	4.93%
C191C	11,528,084	0	0	11,528,084	15.4%	3.826%	313	77	138,491	1.20%
	71,210,783	**3,762,133**	**0**	**74,972,916**	**100.0%**	**3.756%**	**302**	**84**	**3,006,322**	**4.01%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	58,189,457	5,199,306	0	63,388,763	9.6%	3.654%	293	76	3,398,809	5.36%
GM18A	65,327,005	0	0	65,327,005	9.9%	4.371%	311	82	2,979,242	4.56%
GM18B	7,571,925	1,090,616	0	8,662,542	1.3%	4.357%	175	54	440,716	5.09%
GM18X	1,916,874	0	0	1,916,874	0.3%	5.280%	313	90	203,210	10.60%
GM19A	53,839,535	0	0	53,839,535	8.2%	3.643%	323	85	2,010,448	3.73%
GM19P	45,565,870	0	0	45,565,870	6.9%	3.879%	269	76	2,287,952	5.02%
GM19T	2,148,012	0	0	2,148,012	0.3%	4.381%	241	66	292,519	13.62%
GM19B	19,533,258	375,529	0	19,908,787	3.0%	4.317%	266	70	467,415	2.35%
GM19X	1,627,332	0	0	1,627,332	0.2%	5.496%	316	84	0	0.00%
GM20A	67,180,383	4,030,750	0	71,211,132	10.8%	3.465%	333	85	1,929,779	2.71%
GM20P	51,157,118	4,662,620	0	55,819,738	8.5%	3.281%	264	72	4,739,234	8.49%
GM20B	78,054,868	1,678,958	0	79,733,826	12.1%	3.699%	295	77	2,315,406	2.90%
GM20X	10,535,344	482,176	0	11,017,520	1.7%	3.782%	243	67	631,604	5.73%
GM22A	39,510,515	0	0	39,510,515	6.0%	3.239%	347	88	558,545	1.41%
GM22B	128,543,421	165,629	0	128,709,050	19.5%	3.797%	297	76	4,175,920	3.24%
GM22X	9,977,385	0	0	9,977,385	1.5%	3.461%	341	82	0	0.00%
	640,678,301	**17,685,584**	**0**	**658,363,886**	**100.0%**	**3.737%**	**299**	**78**	**26,430,799**	**4.01%**
GOVERNMENTAL PURPOSE BONDS										
GP011	12,353,916	529,036	0	12,882,953	6.9%	3.158%	302	74	138,724	1.08%
GP012	11,409,843	844,533	0	12,254,376	6.6%	3.128%	304	74	218,093	1.78%
GP013	19,724,805	2,096,151	0	21,820,956	11.7%	3.054%	297	76	380,671	1.74%
GP01C	76,984,120	18,403,847	0	95,387,967	51.4%	2.988%	275	73	3,250,141	3.41%
GPGM1	33,186,154	2,571,270	0	35,757,424	19.3%	3.229%	306	79	783,249	2.19%
GP10B	2,949,340	382,493	0	3,331,833	1.8%	3.056%	307	82	60,639	1.82%
GP11B	3,493,072	788,335	0	4,281,407	2.3%	3.619%	273	72	260,860	6.09%
	160,101,250	**25,615,665**	**0**	**185,716,915**	**100.0%**	**3.079%**	**288**	**75**	**5,092,377**	**2.74%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS										
E021A	16,244,997	584,104	0	16,829,101	2.5%	5.400%	187	57	1,320,011	7.84%
E021B	46,481,326	0	0	46,481,326	7.0%	4.066%	298	73	3,146,868	6.77%
E021C	5,633,493	0	0	5,633,493	0.8%	4.349%	256	70	399,902	7.10%
E071A	62,980,610	217,649	0	63,198,259	9.5%	3.857%	301	76	4,016,163	6.35%
E07AL	4,292,211	0	0	4,292,211	0.6%	4.290%	272	69	83,578	1.95%
E071B	60,915,055	99,419	0	61,014,475	9.2%	3.823%	307	79	1,827,598	3.00%
E07BL	4,331,643	0	0	4,331,643	0.7%	3.910%	286	75	576,745	13.31%
E071D	84,826,255	102,189	0	84,928,444	12.7%	3.581%	313	79	4,637,950	5.46%
E07DL	5,580,423	0	0	5,580,423	0.8%	4.440%	288	76	211,532	3.79%
E076B	2,830,214	413,886	0	3,244,100	0.5%	5.144%	166	55	514,142	15.85%
E076C	2,823,231	224,796	0	3,048,027	0.5%	5.329%	177	62	748,959	24.57%
E077C	5,137,417	146,250	0	5,283,667	0.8%	5.132%	179	59	928,770	17.58%
E091A	96,701,657	5,514,324	0	102,215,982	15.3%	3.497%	305	76	4,122,195	4.03%
E09AL	6,442,222	0	0	6,442,222	1.0%	3.922%	300	76	0	0.00%
E098A	3,048,728	126,690	0	3,175,418	0.5%	5.311%	189	64	562,236	17.71%
E098B	4,601,629	173,065	0	4,774,694	0.7%	5.372%	198	63	737,866	15.45%
E099C	10,611,550	0	0	10,611,550	1.6%	5.461%	210	63	1,674,581	15.78%
E091B	106,132,089	4,578,170	0	110,710,259	16.6%	3.464%	307	78	4,321,908	3.90%
E09BL	6,841,899	0	0	6,841,899	1.0%	3.778%	305	78	293,098	4.28%
E091D	103,774,666	4,166,768	0	107,941,435	16.2%	3.501%	310	79	4,153,228	3.85%
E09DL	9,597,187	0	0	9,597,187	1.4%	3.907%	306	82	87,230	0.91%
	649,828,502	**16,347,310**	**0**	**666,175,812**	**100.0%**	**3.773%**	**297**	**76**	**34,364,560**	**5.16%**
STATE CAPITAL PROJECT BONDS										
SCPB	4,996,207	0	0	4,996,207	100.0%	6.105%	120	42	877,698	17.57%
	4,996,207	**0**	**0**	**4,996,207**	**100.0%**	**6.105%**	**120**	**42**	**877,698**	**17.57%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,095,042,149	1,313,906	0	1,096,356,055	100.0%	4.644%	290	71	32,838,811	3.00%
	1,095,042,149	**1,313,906**	**0**	**1,096,356,055**	**100.0%**	**4.644%**	**290**	**71**	**32,838,811**	**3.00%**
TOTAL	**2,892,148,517**	**72,707,067**	**56,541,042**	**3,021,396,627**	**100.0%**	**3.953%**	**297**	**74**	**109,287,422**	**3.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2022**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	839,850,653	9,673,736	0	849,524,389	28.1%	3.554%	309	76	29,625,860	3.49%
FIRST HOME LIMITED	663,056,025	47,881,260	0	710,937,285	23.5%	3.788%	289	77	39,814,284	5.60%
FIRST HOME	450,243,620	4,054,157	0	454,297,777	15.0%	3.644%	303	80	18,788,108	4.14%
RURAL HOME	408,401,107	5,700,048	0	414,101,155	13.7%	3.594%	284	71	7,757,807	1.87%
MULTI-FAMILY/SPECIAL NEEDS	410,626,809	0	0	410,626,809	13.6%	6.146%	298	68	8,613,377	2.10%
VETERANS MORTGAGE PROGRAM	107,111,336	5,394,305	0	112,505,641	3.7%	3.580%	304	85	4,506,163	4.01%
MF SOFT SECONDS	0	0	33,126,191	33,126,191	1.1%	1.434%	287	-	-	-
LOANS TO SPONSORS II	0	0	10,176,572	10,176,572	0.3%	2.935%	324	-	-	-
LOANS TO SPONSORS	0	0	6,947,727	6,947,727	0.2%	0.000%	257	-	-	-
CONDO ASSOCIATION LOANS	6,212,725	0	0	6,212,725	0.2%	5.923%	124	22	146,444	2.36%
NOTES RECEIVABLE	0	0	4,333,306	4,333,306	0.1%	5.310%	146	-	-	-
UNIQUELY ALASKAN	4,179,869	3,561	0	4,183,429	0.1%	3.589%	277	64	0	0.00%
REAL ESTATE OWNED	0	0	1,957,245	1,957,245	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,735,346	0	0	1,735,346	0.1%	3.625%	117	80	0	0.00%
OTHER LOAN PROGRAM	494,817	0	0	494,817	0.0%	5.000%	36	15	35,381	7.15%
BUILDING MATERIAL LOAN	195,428	0	0	195,428	0.0%	3.663%	130	24	0	0.00%
SECOND MORTGAGE ENERGY	40,782	0	0	40,782	0.0%	3.745%	101	4	0	0.00%
AHFC TOTAL	**2,892,148,517**	**72,707,067**	**56,541,042**	**3,021,396,627**	**100.0%**	**3.953%**	**297**	**74**	**109,287,422**	**3.69%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,998,378,881	55,678,534	20,289,252	2,074,346,667	68.7%	3.646%	298	76	82,553,524	4.02%
MULTI-PLEX	373,778,123	0	35,904,788	409,682,911	13.6%	5.846%	297	61	7,376,191	1.97%
CONDOMINIUM	269,622,222	12,884,358	0	282,506,580	9.4%	3.785%	289	76	12,175,456	4.31%
DUPLEX	193,928,404	3,682,021	105,190	197,715,614	6.5%	3.579%	303	76	4,995,895	2.53%
FOUR-PLEX	29,407,505	352,295	71,863	29,831,663	1.0%	3.668%	304	72	1,425,360	4.79%
TRI-PLEX	15,787,656	0	169,949	15,957,605	0.5%	3.592%	306	70	480,323	3.04%
MOBILE HOME TYPE I	9,257,580	109,859	0	9,367,439	0.3%	3.828%	271	71	280,673	3.00%
ENERGY EFFICIENCY RLP	1,735,346	0	0	1,735,346	0.1%	3.625%	117	80	0	0.00%
MOBILE HOME TYPE II	252,801	0	0	252,801	0.0%	3.000%	357	84	0	0.00%
AHFC TOTAL	**2,892,148,517**	**72,707,067**	**56,541,042**	**3,021,396,627**	**100.0%**	**3.953%**	**297**	**74**	**109,287,422**	**3.69%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,171,759,827	34,477,325	35,933,739	1,242,170,890	41.1%	3.938%	287	73	50,533,116	4.19%
WASILLA	219,657,089	7,347,272	1,255,619	228,259,979	7.6%	3.830%	292	78	15,002,093	6.61%
FAIRBANKS	214,499,180	5,414,029	3,858,839	223,772,049	7.4%	3.828%	290	74	6,012,071	2.73%
FORT WAINWRIGHT	140,351,853	0	0	140,351,853	4.6%	6.625%	432	80	0	0.00%
KETCHIKAN	124,518,976	2,500,264	688,871	127,708,111	4.2%	3.481%	305	74	740,008	0.58%
SOLDOTNA	120,270,377	2,383,304	333,753	122,987,434	4.1%	3.508%	296	75	2,699,405	2.20%
JUNEAU	112,723,597	2,308,739	7,212,714	122,245,051	4.0%	3.686%	308	68	4,931,792	4.29%
PALMER	100,346,835	3,559,845	882,873	104,789,553	3.5%	3.919%	295	77	5,353,399	5.15%
EAGLE RIVER	96,676,805	2,675,275	0	99,352,080	3.3%	3.536%	308	79	3,674,624	3.70%
KODIAK	84,203,791	1,155,300	0	85,359,091	2.8%	3.741%	285	74	2,668,278	3.13%
NORTH POLE	64,615,634	1,934,952	375,000	66,925,586	2.2%	3.854%	293	78	3,181,387	4.78%
KENAI	57,022,890	1,614,630	0	58,637,519	1.9%	3.737%	298	77	2,472,944	4.22%
OTHER SOUTHEAST	56,721,025	831,413	692,594	58,245,032	1.9%	3.762%	282	67	1,017,889	1.77%
HOMER	42,840,669	707,014	2,322,869	45,870,552	1.5%	3.571%	289	66	1,804,571	4.14%
OTHER SOUTHCENTRAL	38,197,601	1,341,819	599,890	40,139,310	1.3%	3.745%	295	74	1,762,884	4.46%
PETERSBURG	34,544,054	413,675	0	34,957,729	1.2%	3.427%	277	67	204,756	0.59%
SITKA	30,077,770	751,737	0	30,829,507	1.0%	3.534%	306	72	457,770	1.48%
OTHER NORTH	26,854,497	467,078	386,049	27,707,624	0.9%	4.093%	242	66	1,178,904	4.31%
CHUGIAK	21,282,416	725,412	0	22,007,827	0.7%	3.875%	291	75	1,152,555	5.24%
OTHER KENAI PENNINSULA	20,273,367	169,308	147,410	20,590,086	0.7%	3.609%	294	72	452,240	2.21%
STERLING	17,698,791	261,282	0	17,960,073	0.6%	3.336%	306	77	318,540	1.77%
CORDOVA	16,571,118	231,046	145,115	16,947,280	0.6%	3.631%	286	70	127,785	0.76%
OTHER SOUTHWEST	15,086,133	380,522	1,317,114	16,783,769	0.6%	4.317%	254	60	1,558,549	10.08%
SEWARD	13,961,270	327,581	272,500	14,561,351	0.5%	4.382%	276	69	622,996	4.36%
NIKISKI	13,784,315	279,054	111,313	14,174,682	0.5%	3.756%	275	72	257,237	1.83%
BETHEL	13,081,507	143,403	1,198	13,226,108	0.4%	5.055%	193	63	457,617	3.46%
NOME	12,942,695	191,362	3,582	13,137,639	0.4%	4.017%	275	71	482,820	3.68%
VALDEZ	11,584,435	114,427	0	11,698,863	0.4%	3.542%	291	80	161,194	1.38%
AHFC TOTAL	**2,892,148,517**	**72,707,067**	**56,541,042**	**3,021,396,627**	**100.0%**	**3.953%**	**297**	**74**	**109,287,422**	**3.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2022**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,359,222,323	30,763,992	4,699,041	1,394,685,356	46.2%	4.277%	293	66	34,125,419	2.46%
UNINSURED - LTV > 80 (RURAL)	267,716,200	2,296,019	3,429,054	273,441,273	9.1%	4.050%	284	74	8,504,004	3.15%
PMI - RADIAN GUARANTY	205,068,711	4,833,014	637,746	210,539,471	7.0%	3.502%	323	86	6,365,125	3.03%
FEDERALLY INSURED - FHA	191,461,322	7,595,138	0	199,056,459	6.6%	4.133%	265	79	20,165,019	10.13%
PMI - UNITED GUARANTY	176,490,819	2,555,358	0	179,046,177	5.9%	3.251%	334	88	5,960,248	3.33%
PMI - MORTGAGE GUARANTY	152,842,190	2,407,937	0	155,250,126	5.1%	3.350%	328	87	2,751,426	1.77%
FEDERALLY INSURED - VA	121,723,509	6,236,327	0	127,959,835	4.2%	3.822%	286	85	7,786,847	6.09%
PMI - ESSENT GUARANTY	124,168,383	3,306,402	0	127,474,784	4.2%	3.607%	319	86	4,266,626	3.35%
FEDERALLY INSURED - RD	118,572,531	6,395,144	0	124,967,675	4.1%	3.847%	285	86	6,741,099	5.39%
FEDERALLY INSURED - HUD 184	72,747,928	3,108,516	0	75,856,444	2.5%	4.057%	267	81	7,875,617	10.38%
PMI - GENWORTH GE	59,262,448	1,063,519	0	60,325,967	2.0%	3.589%	322	86	3,663,064	6.07%
UNINSURED - UNCONVENTIONAL	0	0	47,775,202	47,775,202	1.6%	1.706%	264	-	-	-
PMI - CMG MORTGAGE INSURANCE	33,020,312	2,049,459	0	35,069,771	1.2%	4.026%	288	81	429,907	1.23%
PMI - NATIONAL MORTGAGE INSUR	9,176,593	76,442	0	9,253,034	0.3%	3.073%	349	90	276,934	2.99%
PMI - COMMONWEALTH	376,087	0	0	376,087	0.0%	4.500%	268	79	376,087	100.00%
PMI - PMI MORTGAGE INSURANCE	264,397	16,924	0	281,321	0.0%	5.546%	179	60	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	34,765	2,877	0	37,641	0.0%	6.119%	88	31	0	0.00%
AHFC TOTAL	**2,892,148,517**	**72,707,067**	**56,541,042**	**3,021,396,627**	**100.0%**	**3.953%**	**297**	**74**	**109,287,422**	**3.69%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
NORTHRIM BANK	800,871,518	16,232,642	0	817,104,160	27.0%	3.470%	319	81	21,512,023	2.63%
ALASKA USA FCU	535,336,638	20,164,789	0	555,501,427	18.4%	4.073%	279	75	19,016,850	3.42%
WELLS FARGO MORTGAGE	330,726,043	15,963,361	0	346,689,404	11.5%	4.573%	223	63	30,959,824	8.93%
AHFC (SUBSERVICED BY FNBA)	275,571,568	2,801,532	0	278,373,100	9.2%	3.947%	320	76	16,327,224	5.87%
FIRST NATIONAL BANK OF AK	268,949,841	7,003,970	0	275,953,812	9.1%	4.359%	264	68	11,183,780	4.05%
FIRST BANK	216,838,409	3,628,223	0	220,466,631	7.3%	3.426%	306	73	268,156	0.12%
COMMERCIAL LOANS	153,606,125	0	0	153,606,125	5.1%	6.397%	405	80	0	0.00%
NUVISION CREDIT UNION	123,348,422	2,809,318	0	126,157,740	4.2%	3.459%	313	80	3,930,566	3.12%
MT. MCKINLEY BANK	74,204,646	2,031,403	0	76,236,050	2.5%	3.621%	300	77	1,897,301	2.49%
DENALI STATE BANK	64,686,541	771,694	0	65,458,235	2.2%	3.372%	317	80	1,786,077	2.73%
AHFC DIRECT SERVICING	0	0	56,541,042	56,541,042	1.9%	1.775%	270	-	-	-
SPIRIT OF ALASKA FCU	24,612,672	957,246	0	25,569,918	0.8%	4.162%	253	70	1,650,003	6.45%
TONGASS FCU	14,135,823	50,871	0	14,186,694	0.5%	3.055%	325	74	192,747	1.36%
CORNERSTONE HOME LENDING	5,492,314	159,354	0	5,651,668	0.2%	3.878%	294	78	562,872	9.96%
MATANUSKA VALLEY FCU	3,767,956	132,664	0	3,900,620	0.1%	4.061%	303	73	0	0.00%
AHFC TOTAL	**2,892,148,517**	**72,707,067**	**56,541,042**	**3,021,396,627**	**100.0%**	**3.953%**	**297**	**74**	**109,287,422**	**3.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2022**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,095,042,149	1,313,906	0	1,096,356,055	36.3%	4.644%	290	71	32,838,811	3.00%
HOME MORTGAGE REVENUE BONDS	649,828,502	16,347,310	0	666,175,812	22.0%	3.773%	297	76	34,364,560	5.16%
GENERAL MORTGAGE REVENUE BONDS II	640,678,301	17,685,584	0	658,363,886	21.8%	3.737%	299	78	26,430,799	4.01%
AHFC GENERAL FUND	270,291,325	7,982,469	56,541,042	334,814,836	11.1%	2.972%	321	67	6,676,855	2.40%
GOVERNMENTAL PURPOSE BONDS	160,101,250	25,615,665	0	185,716,915	6.1%	3.079%	288	75	5,092,377	2.74%
COLLATERALIZED VETERANS BONDS	71,210,783	3,762,133	0	74,972,916	2.5%	3.756%	302	84	3,006,322	4.01%
STATE CAPITAL PROJECT BONDS	4,996,207	0	0	4,996,207	0.2%	6.105%	120	42	877,698	17.57%
AHFC TOTAL	**2,892,148,517**	**72,707,067**	**56,541,042**	**3,021,396,627**	**100.0%**	**3.953%**	**297**	**74**	**109,287,422**	**3.69%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2022**

	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	494,602,968	627,247,414	729,679,050	517,233,958	71,466,039
MORTGAGE AND LOAN COMMITMENTS	490,793,379	588,927,238	724,056,503	505,203,169	69,583,189
MORTGAGE AND LOAN PURCHASES	510,221,022	514,240,618	601,983,416	463,734,309	30,407,476
MORTGAGE AND LOAN PAYOFFS	176,145,987	473,661,536	721,815,525	352,057,810	21,225,889
MORTGAGE AND LOAN FORECLOSURES	7,306,859	7,799,147	2,802,013	4,206,968	497,808

MORTGAGE PURCHASE STATISTICS:

	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	299,593	299,333	311,240	348,519	335,630
WEIGHTED AVERAGE INTEREST RATE	4.462%	3.575%	3.003%	3.058%	3.177%
WEIGHTED AVERAGE BEGINNING TERM	353	351	349	352	357
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	85	84	85
FHA INSURANCE %	3.9%	3.3%	9.1%	5.5%	5.4%
VA INSURANCE %	7.4%	4.7%	4.0%	4.4%	8.2%
RD INSURANCE %	3.9%	4.2%	3.1%	1.9%	1.4%
HUD 184 INSURANCE %	1.5%	0.6%	0.6%	0.9%	0.4%
PRIMARY MORTGAGE INSURANCE %	38.7%	39.4%	33.8%	35.8%	32.5%
CONVENTIONAL UNINSURED %	44.6%	47.7%	49.3%	51.5%	52.1%
SINGLE FAMILY (1-4 UNIT) %	97.1%	97.9%	95.4%	93.8%	100.0%
MULTI FAMILY (>4 UNIT) %	2.9%	2.1%	4.6%	6.2%	0.0%
ANCHORAGE %	36.4%	36.8%	40.2%	38.8%	28.8%
OTHER ALASKAN CITY %	63.6%	63.2%	59.8%	61.2%	71.2%
NORTHRIM BANK %	33.6%	36.9%	44.2%	39.8%	51.0%
OTHER SELLER SERVICER %	66.4%	63.1%	55.8%	60.2%	49.0%
STREAMLINE REFINANCE %	0.4%	14.2%	19.0%	3.9%	0.7%

MY HOME	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	176,747,246	222,130,210	273,260,880	226,147,087	31,599,486
MORTGAGE AND LOAN COMMITMENTS	175,879,401	221,609,029	271,535,997	225,463,087	31,599,486
MORTGAGE AND LOAN PURCHASES	176,172,770	191,894,856	221,909,703	181,730,508	11,533,522
MORTGAGE AND LOAN PAYOFFS	59,465,525	199,300,021	288,764,659	117,421,509	7,284,956
MORTGAGE AND LOAN FORECLOSURES	1,637,678	2,360,378	584,170	991,603	322,591
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	34.5%	37.3%	36.9%	39.2%	37.9%
AVERAGE PURCHASE PRICE	350,600	354,711	360,913	397,602	374,903
WEIGHTED AVERAGE INTEREST RATE	4.595%	3.650%	2.961%	2.954%	3.237%
WEIGHTED AVERAGE BEGINNING TERM	351	350	348	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	83	82	82	81
FHA INSURANCE %	1.8%	1.1%	3.6%	2.3%	3.4%
VA INSURANCE %	0.9%	1.6%	0.4%	1.4%	0.0%
RD INSURANCE %	0.3%	0.5%	0.4%	0.3%	0.0%
HUD 184 INSURANCE %	0.4%	0.1%	0.2%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.5%	42.5%	45.4%	43.7%	37.5%
CONVENTIONAL UNINSURED %	48.2%	54.2%	50.0%	51.6%	59.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.8%	37.2%	48.5%	40.8%	32.2%
OTHER ALASKAN CITY %	65.2%	62.8%	51.5%	59.2%	67.8%
NORTHRIM BANK %	33.3%	39.5%	46.3%	44.3%	48.8%
OTHER SELLER SERVICER %	66.7%	60.5%	53.7%	55.7%	51.2%
STREAMLINE REFINANCE %	0.9%	19.4%	17.7%	2.6%	0.0%

FIRST HOME	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	86,609,029	86,958,325	113,884,570	82,692,076	15,341,214
MORTGAGE AND LOAN COMMITMENTS	86,652,735	86,958,325	113,291,470	81,955,094	15,341,214
MORTGAGE AND LOAN PURCHASES	88,802,164	78,643,986	95,850,969	74,934,924	6,663,613
MORTGAGE AND LOAN PAYOFFS	28,824,982	76,167,338	129,564,559	59,323,574	3,098,460
MORTGAGE AND LOAN FORECLOSURES	800,260	1,132,619	337,413	321,368	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	15.3%	15.9%	16.2%	21.9%
AVERAGE PURCHASE PRICE	300,248	310,661	315,056	349,983	365,703
WEIGHTED AVERAGE INTEREST RATE	4.497%	3.564%	2.882%	2.882%	3.251%
WEIGHTED AVERAGE BEGINNING TERM	355	355	357	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	90	89	85
FHA INSURANCE %	3.8%	4.0%	16.9%	8.0%	10.4%
VA INSURANCE %	1.5%	1.0%	1.6%	1.0%	0.0%
RD INSURANCE %	8.2%	5.2%	5.3%	2.4%	0.0%
HUD 184 INSURANCE %	3.6%	1.0%	1.2%	2.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	50.5%	61.7%	52.0%	55.2%	36.7%
CONVENTIONAL UNINSURED %	32.4%	27.1%	23.1%	30.4%	52.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.8%	45.3%	44.2%	48.0%	38.3%
OTHER ALASKAN CITY %	56.2%	54.7%	55.8%	52.0%	61.7%
NORTHRIM BANK %	34.2%	37.5%	47.4%	36.5%	52.9%
OTHER SELLER SERVICER %	65.8%	62.5%	52.6%	63.5%	47.1%
STREAMLINE REFINANCE %	0.0%	13.3%	15.4%	2.7%	0.0%

FIRST HOME LIMITED	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,505,715	123,214,253	108,183,287	75,150,491	9,668,038
MORTGAGE AND LOAN COMMITMENTS	114,257,715	122,847,253	108,522,937	75,222,771	9,668,038
MORTGAGE AND LOAN PURCHASES	117,712,711	121,674,619	99,090,533	72,451,206	5,175,234
MORTGAGE AND LOAN PAYOFFS	40,118,049	68,523,444	124,422,264	74,010,630	4,168,956
MORTGAGE AND LOAN FORECLOSURES	3,742,222	3,250,966	1,362,588	1,900,012	175,217

PURCHASE STATISTICS:

	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	23.1%	23.7%	16.5%	15.6%	17.0%
AVERAGE PURCHASE PRICE	222,377	227,365	223,893	240,684	244,840
WEIGHTED AVERAGE INTEREST RATE	4.155%	3.227%	2.600%	2.598%	3.135%
WEIGHTED AVERAGE BEGINNING TERM	358	357	356	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	8.5%	6.3%	18.2%	12.0%	7.0%
VA INSURANCE %	4.3%	1.5%	1.6%	1.1%	0.0%
RD INSURANCE %	8.5%	10.5%	10.4%	5.4%	3.0%
HUD 184 INSURANCE %	2.9%	2.0%	2.2%	1.0%	2.2%
PRIMARY MORTGAGE INSURANCE %	44.8%	50.0%	41.5%	51.1%	59.9%
CONVENTIONAL UNINSURED %	31.0%	29.7%	26.2%	29.4%	27.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.3%	52.3%	58.1%	56.7%	44.0%
OTHER ALASKAN CITY %	44.7%	47.7%	41.9%	43.3%	56.0%
NORTHRIM BANK %	41.7%	40.3%	54.7%	43.6%	51.4%
OTHER SELLER SERVICER %	58.3%	59.7%	45.3%	56.4%	48.6%
STREAMLINE REFINANCE %	0.3%	2.9%	14.4%	2.6%	3.8%

RURAL HOME	**FY 2019**	**FY 2020**	**FY 2021**	**FY 2022 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**52,722,863**	**101,725,040**	**124,140,767**	**62,123,475**	**5,376,532**
MORTGAGE AND LOAN COMMITMENTS	**52,505,363**	**101,371,040**	**123,853,435**	**61,722,975**	**5,712,032**
MORTGAGE AND LOAN PURCHASES	**59,192,466**	**72,793,309**	**111,345,586**	**68,625,989**	**4,331,227**
MORTGAGE AND LOAN PAYOFFS	**25,750,083**	**76,556,628**	**95,558,314**	**47,180,456**	**3,620,572**
MORTGAGE AND LOAN FORECLOSURES	**641,869**	**730,497**	**228,409**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.6%	14.2%	18.5%	14.8%	14.2%
AVERAGE PURCHASE PRICE	264,490	275,720	267,237	291,219	288,618
WEIGHTED AVERAGE INTEREST RATE	4.463%	3.585%	2.934%	2.907%	3.183%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	347	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	80	82	85
FHA INSURANCE %	1.4%	0.2%	0.9%	1.5%	0.0%
VA INSURANCE %	0.3%	0.0%	0.0%	0.4%	0.0%
RD INSURANCE %	2.3%	5.1%	2.3%	4.0%	6.3%
HUD 184 INSURANCE %	0.4%	0.0%	0.0%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.7%	10.7%	6.5%	9.2%	0.0%
CONVENTIONAL UNINSURED %	84.9%	83.9%	90.3%	84.4%	93.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.1%	35.6%	41.3%	39.7%	42.9%
OTHER SELLER SERVICER %	67.9%	64.4%	58.7%	60.3%	57.1%
STREAMLINE REFINANCE %	0.0%	25.1%	37.4%	14.2%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	16,158,700	50,482,750	56,386,100	27,246,631	2,739,600
MORTGAGE AND LOAN COMMITMENTS	11,811,075	15,949,000	52,019,200	17,775,051	521,250
MORTGAGE AND LOAN PURCHASES	19,437,675	13,284,500	30,721,850	32,803,101	0
MORTGAGE AND LOAN PAYOFFS	10,026,777	17,227,761	41,525,579	40,335,272	2,662,910
MORTGAGE AND LOAN FORECLOSURES	0	0	0	786,496	0

PURCHASE STATISTICS:

	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	2.6%	5.1%	7.1%	N/A
AVERAGE PURCHASE PRICE	783,822	699,130	1,274,089	818,774	N/A
WEIGHTED AVERAGE INTEREST RATE	5.548%	5.849%	5.380%	5.478%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	354	348	327	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	77	75	70	71	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	23.5%	19.5%	8.9%	12.9%	N/A
MULTI FAMILY (>4 UNIT) %	76.5%	80.5%	91.1%	87.1%	N/A
ANCHORAGE %	51.6%	81.1%	64.5%	66.8%	N/A
OTHER ALASKAN CITY %	48.4%	18.9%	35.5%	33.2%	N/A
NORTHRIM BANK %	5.0%	5.1%	9.6%	22.5%	N/A
OTHER SELLER SERVICER %	95.0%	94.9%	90.4%	77.5%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

VETERANS MORTGAGE PROGRAM	**FY 2019**	**FY 2020**	**FY 2021**	**FY 2022 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**41,191,119**	**32,048,853**	**32,418,679**	**30,998,946**	**6,591,169**
MORTGAGE AND LOAN COMMITMENTS	**40,018,794**	**32,048,853**	**32,418,679**	**30,549,946**	**6,591,169**
MORTGAGE AND LOAN PURCHASES	**39,757,020**	**28,430,702**	**24,794,641**	**22,671,237**	**2,496,212**
MORTGAGE AND LOAN PAYOFFS	**11,666,123**	**35,027,072**	**39,660,728**	**12,417,151**	**388,714**
MORTGAGE AND LOAN FORECLOSURES	**484,831**	**324,687**	**289,434**	**207,490**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	7.8%	5.5%	4.1%	4.9%	8.2%
AVERAGE PURCHASE PRICE	361,990	352,676	356,817	435,837	538,552
WEIGHTED AVERAGE INTEREST RATE	4.225%	3.305%	2.692%	2.599%	2.620%
WEIGHTED AVERAGE BEGINNING TERM	353	349	358	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	97	93	94
FHA INSURANCE %	0.0%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	75.0%	65.0%	80.7%	69.7%	100.0%
RD INSURANCE %	1.4%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	10.9%	7.9%	8.2%	0.0%
CONVENTIONAL UNINSURED %	15.7%	21.7%	11.4%	22.1%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.5%	22.9%	32.7%	17.1%	0.0%
OTHER ALASKAN CITY %	76.5%	77.1%	67.3%	82.9%	100.0%
NORTHRIM BANK %	33.4%	28.4%	54.2%	46.1%	73.7%
OTHER SELLER SERVICER %	66.6%	71.6%	45.8%	53.9%	26.3%
STREAMLINE REFINANCE %	0.0%	11.7%	14.5%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,312,731	6,142,143	13,403,287	6,841,280	0
MORTGAGE AND LOAN COMMITMENTS	2,312,731	5,665,438	12,936,555	6,630,273	0
MORTGAGE AND LOAN PURCHASES	2,612,206	3,117,641	11,908,824	5,434,334	207,668
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.6%	2.0%	1.2%	0.7%
AVERAGE PURCHASE PRICE	265,700	265,100	258,174	252,355	211,500
WEIGHTED AVERAGE INTEREST RATE	5.530%	4.673%	3.195%	3.834%	5.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	93.4%	100.0%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	6.6%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.3%	32.2%	55.3%	54.0%	100.0%
OTHER ALASKAN CITY %	90.7%	67.8%	44.7%	46.0%	0.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,500,000	2,500,000	2,500,000	3,000,000	0
MORTGAGE AND LOAN COMMITMENTS	4,500,000	1,000,000	4,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	4,500,000	2,500,000	4,000,000	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	0.5%	0.7%	0.6%	N/A
AVERAGE PURCHASE PRICE	1,500,000	1,250,000	1,333,333	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.000%	3.300%	3.000%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	368	372	279	371	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	40.0%	62.5%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	60.0%	37.5%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,637,155	1,398,540	2,545,750	820,000	150,000
MORTGAGE AND LOAN COMMITMENTS	2,637,155	831,000	2,522,500	670,000	150,000
MORTGAGE AND LOAN PURCHASES	1,444,650	1,155,655	402,500	1,359,090	0
MORTGAGE AND LOAN PAYOFFS	265,664	139,026	341,003	88,979	1,321
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.2%	0.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	361,163	288,914	134,167	271,818	N/A
WEIGHTED AVERAGE INTEREST RATE	5.820%	5.787%	5.120%	4.974%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	179	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	97	86	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	55.0%	12.5%	52.8%	10.8%	N/A
OTHER ALASKAN CITY %	45.0%	87.5%	47.2%	89.2%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNIQUELY ALASKAN	FY 2019	FY 2020	FY 2021	FY 2022 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	218,410	647,300	2,955,730	2,213,972	0
MORTGAGE AND LOAN COMMITMENTS	218,410	647,300	2,955,730	2,213,972	0
MORTGAGE AND LOAN PURCHASES	589,360	745,350	1,958,810	723,920	0
MORTGAGE AND LOAN PAYOFFS	28,784	720,246	1,978,419	1,280,241	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.3%	0.2%	N/A
AVERAGE PURCHASE PRICE	216,483	227,013	306,973	380,950	N/A
WEIGHTED AVERAGE INTEREST RATE	4.454%	3.978%	3.166%	3.151%	N/A
WEIGHTED AVERAGE BEGINNING TERM	323	336	298	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	84	75	69	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	59.2%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	40.8%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	62.3%	72.2%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	37.7%	27.8%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	40.4%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2022

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$140,250,000	$29,750,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$8,610,000	$0	$66,390,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$8,610,000	$0	$66,390,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$10,270,000	$0	$79,100,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$4,610,000	$0	$76,270,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$4,610,000	$0	$76,270,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$4,605,000	$0	$76,265,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$41,315,000**	**$140,250,000**	**$470,435,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$6,395,000	$10,230,000	$15,525,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$4,330,000	$13,520,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$1,730,000	$39,440,000	$18,830,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$8,125,000**	**$54,000,000**	**$47,875,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$19,305,000	$31,115,000	$49,580,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$5,350,000	$63,555,000	$40,355,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$6,100,000	$34,670,000	$95,930,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$3,615,000	$6,450,000	$125,105,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$0	$0	$39,065,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
		General Mortgage Revenue Bonds II Total					**$762,105,000**	**$34,370,000**	**$170,845,000**	**$556,890,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$43,170,000	$0	$33,410,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$52,770,000	$0	$40,820,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$95,940,000**	**$0**	**$74,230,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2022

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$56,725,000	$0	$3,525,000
				State Capital Project Bonds Total			**$60,250,000**	**$56,725,000**	**$0**	**$3,525,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$41,835,000	$0	$57,525,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$24,185,000	$0	$62,580,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$29,445,000	$0	$65,670,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$10,270,000	$0	$19,015,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$16,065,000	$0	$62,040,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$28,635,000	$0	$82,900,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$15,695,000	$0	$77,670,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$13,455,000	$0	$42,165,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$17,680,000	$0	$126,275,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$3,425,000	$0	$32,145,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$3,800,000	$0	$56,200,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$930,000	$0	$95,735,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
				State Capital Project Bonds II Total			**$1,639,615,000**	**$205,420,000**	**$0**	**$1,434,195,000**
				Total AHFC Bonds and Notes			**$3,394,140,000**	**$441,895,000**	**$365,095,000**	**$2,587,150,000**
						Defeased Bonds (SC12A/13A/14A/14B/14D/15A/15B/15C)				**$337,405,000**
						Total AHFC Bonds w/o Defeased Bonds				**$2,249,745,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	20,250,000	29,750,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$140,250,000**	**$29,750,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$8,610,000**	**$0**	**$66,390,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$8,610,000**	**$0**	**$66,390,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$10,270,000**	**$0**	**$79,100,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$4,610,000**	**$0**	**$76,270,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$4,610,000**	**$0**	**$76,270,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

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E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* | *Aa2/VMIG1* | *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$4,605,000**	**$0**	**$76,265,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$41,315,000**	**$140,250,000**	**$470,435,000**

Collateralized Bonds (Veterans Mortgage Program)

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C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$6,395,000**	**$10,230,000**	**$15,525,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

Collateralized Bonds (Veterans Mortgage Program) — **S and P** | **Moodys** | **Fitch**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$0**	**$4,330,000**	**$13,520,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	250,000	410,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	255,000	410,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	255,000	415,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program)

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C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	100,000	430,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	105,000	435,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	105,000	445,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	105,000	455,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	105,000	470,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	105,000	480,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	110,000	485,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	110,000	495,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	115,000	510,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	125,000	510,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	125,000	525,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	130,000	530,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	130,000	540,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	130,000	555,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	130,000	570,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	135,000	580,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	135,000	590,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	130,000	610,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$1,730,000**	**$39,440,000**	**$18,830,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$8,125,000**	**$54,000,000**	**$47,875,000**

General Mortgage Revenue Bonds II

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GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* *Aa1* *AA+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	165,000	100,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	165,000	105,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	170,000	105,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	175,000	110,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	170,000	115,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	170,000	120,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	170,000	125,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	170,000	130,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	170,000	135,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	170,000	140,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	175,000	145,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	180,000	145,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	185,000	145,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	190,000	145,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	195,000	145,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	200,000	150,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	205,000	150,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	210,000	150,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	215,000	155,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	220,000	155,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	220,000	160,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	220,000	170,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	220,000	175,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	230,000	175,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	235,000	175,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	240,000	180,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	245,000	180,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	255,000	180,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	260,000	185,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	260,000	190,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	265,000	195,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	270,000	200,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	275,000	205,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	280,000	205,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	285,000	210,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	290,000	215,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	160,000	145,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$19,305,000**	**$31,115,000**	**$49,580,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	50,000	915,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	120,000	2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	525,000	975,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	760,000	1,420,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	775,000	1,450,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	795,000	1,475,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	810,000	1,510,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	830,000	1,540,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	850,000	1,570,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	870,000	1,605,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	880,000	1,645,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	905,000	1,680,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	920,000	1,720,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	945,000	1,750,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	960,000	1,795,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	985,000	1,830,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,005,000	1,865,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	945,000	1,750,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	295,000	540,000
						GM18A Total	**$109,260,000**	**$5,350,000**	**$63,555,000**	**$40,355,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	280,000	770,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	420,000	1,120,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	425,000	1,150,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	440,000	1,170,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	445,000	1,200,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	455,000	1,225,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	465,000	1,250,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	475,000	1,280,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	485,000	1,310,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	495,000	1,340,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	505,000	1,370,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	520,000	1,395,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	525,000	1,430,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	540,000	1,460,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	205,000	580,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$6,100,000**	**$34,670,000**	**$95,930,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	0	0	1,860,000
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	0	0	1,895,000
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	180,000	1,155,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	490,000	3,300,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM20A	**General Mortgage Revenue Bonds II, 2020 Series A**			**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	500,000	3,360,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	510,000	3,420,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	520,000	3,485,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	530,000	3,540,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	540,000	3,615,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	545,000	3,675,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	555,000	3,745,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	565,000	3,815,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	405,000	2,690,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	235,000	1,545,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	235,000	1,575,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	235,000	1,605,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	245,000	1,625,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	160,000	1,080,000
						GM20A Total	**$135,170,000**	**$3,615,000**	**$6,450,000**	**$125,105,000**
GM20B	**General Mortgage Revenue Bonds II, 2020 Series B**			**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**			**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	0	0	195,000
01170RKX9	0.200%	2022	Dec	Serial			400,000	0	0	400,000
01170RKY7	0.300%	2023	Jun	Serial			410,000	0	0	410,000
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.500%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys / Fitch
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	0	600,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	0	805,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	0	820,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	0	835,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	0	845,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	0	860,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	0	875,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	0	890,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	0	905,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	0	920,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	0	935,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	0	950,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	0	970,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	0	985,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	0	1,005,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	0	1,020,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	0	1,035,000
							GM22A Total	**$39,065,000**	**$0**	**$0**	**$39,065,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
					General Mortgage Revenue Bonds II Total			**$762,105,000**	**$34,370,000**	**$170,845,000**	**$556,890,000**
Governmental Purpose Bonds											
									S and P	**Moodys**	**Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
	0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
	0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
	0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
	0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
	0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
	0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
	0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
	0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
	0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
	0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
	0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
	0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
	0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
	0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
	0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
	0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
	0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
	0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
	0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
	0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
	0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
	0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
	0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
	0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
	0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
	0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
	0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
	0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
	0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
	0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
	0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
	0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
	0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
	0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
	0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
	0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
	0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0
	0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
	0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0	0
	0118326M9		2021	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
	0118326M9		2021	Dec	Sinker		SWAP	1,525,000	1,525,000	0	0
	0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
	0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
	0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
	0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
	0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$43,170,000**	**$0**	**$33,410,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$52,770,000**	**$0**	**$40,820,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$95,940,000**	**$0**	**$74,230,000**
State Capital Project Bonds									S and P / Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0	0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0	0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	3,305,000	0	0
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	3,375,000	0	0
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	3,450,000	0	0
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$56,725,000**	**$0**	**$3,525,000**
						State Capital Project Bonds Total	**$60,250,000**	**$56,725,000**	**$0**	**$3,525,000**
State Capital Project Bonds II									S and P / Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+* / *Aa2*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0	0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0	0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	2,450,000	0	0
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	2,580,000	0	0
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	2,560,000	0	0
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$41,835,000**	**$0**	**$57,525,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0	0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0	0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	2,905,000	0	0
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	2,905,000	0	0
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	3,070,000	0	0
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$24,185,000**	**$0**	**$62,580,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$29,445,000**	**$0**	**$65,670,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$10,270,000**	**$0**	**$19,015,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* / *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$16,065,000**	**$0**	**$62,040,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$28,635,000**	**$0**	**$82,900,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$15,695,000**	**$0**	**$77,670,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$13,455,000**	**$0**	**$42,165,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$17,680,000**	**$0**	**$126,275,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**		
								AA+	*Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**		
								AA+/A-1+	*Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**		
								AA+	*Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000

State Capital Project Bonds II

S and P **Moodys** **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* *N/A*
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$3,425,000**	**$0**	**$32,145,000**
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

State Capital Project Bonds II

				S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B	**Exempt** Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019** Underwriter: **Raymond James**	*AA+*	*Aa2*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$3,800,000**	**$0**	**$56,200,000**

				S and P	Moodys	Fitch
SC20A State Capital Project Bonds II, 2020 Series A	**Taxable** Prog: **620**	Yield: **N/A**	Delivery: **10/13/2020** Underwriter: **Raymond James**	*AA+*	*Aa2*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	0	0	585,000
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0	585,000
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC20A **State Capital Project Bonds II, 2020 Series A**				**Taxable**	Prog: **620**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$930,000**	**$0**	**$95,735,000**
SC21A **State Capital Project Bonds II, 2021 Series A**				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial			8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**
						State Capital Project Bonds II Total	**$1,639,615,000**	**$205,420,000**	**$0**	**$1,434,195,000**

Commercial Paper Total	**$43,578,000**	**Total AHFC Bonds**	**$3,394,140,000**	**$441,895,000**	**$365,095,000**	**$2,587,150,000**
		Defeased Bonds (SC12A/13A/14A/14B/14D/15A/15B/15C)				**$337,405,000**
		Total AHFC Bonds w/o Defeased Bonds				**$2,249,745,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $54,835,000 2012 Series A (redeem 06/01/22), $59,510,000 2013 Series A (redeem 06/01/22), $53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25),

2 AHFC has issued $20.0 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: E021A	Prog:	106	1-Month	$69,437	1.31%	22
Remaining Principal Balance:		$63,310,427	3-Months	$814,520	4.96%	83
Weighted Average Seasoning:		85	6-Months	$4,104,290	11.83%	197
Weighted Average Interest Rate:		4.421%	12-Months	$9,771,355	13.80%	230
Bond Yield (TIC):		N/A	Life	$351,431,242	12.71%	212

2 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog:	110	1-Month	$365,367	6.37%	106
Remaining Principal Balance:		$66,442,358	3-Months	$2,544,876	13.90%	232
Weighted Average Seasoning:		60	6-Months	$4,969,912	13.12%	219
Weighted Average Interest Rate:		3.920%	12-Months	$12,162,269	15.27%	255
Bond Yield (TIC):		N/A	Life	$178,712,155	15.44%	257

3 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog:	111	1-Month	$429,805	7.71%	129
Remaining Principal Balance:		$64,062,501	3-Months	$1,219,283	7.25%	121
Weighted Average Seasoning:		58	6-Months	$4,646,966	12.68%	211
Weighted Average Interest Rate:		3.894%	12-Months	$10,446,191	13.75%	229
Bond Yield (TIC):		N/A	Life	$159,655,813	14.16%	236

4 **Home Mortgage Revenue Bonds, 2007 Series D**

				Prepayments	CPR	PSA
Series: E071D	Prog:	113	1-Month	$299,635	3.90%	65
Remaining Principal Balance:		$90,212,111	3-Months	$1,822,161	7.66%	128
Weighted Average Seasoning:		54	6-Months	$5,584,036	11.07%	184
Weighted Average Interest Rate:		3.672%	12-Months	$17,412,137	16.50%	275
Bond Yield (TIC):		N/A	Life	$218,564,230	15.02%	250

5 **Home Mortgage Revenue Bonds, 2009 Series A**

				Prepayments	CPR	PSA
Series: E091A	Prog:	116	1-Month	$1,832,772	18.69%	311
Remaining Principal Balance:		$105,391,399	3-Months	$4,547,242	15.51%	258
Weighted Average Seasoning:		54	6-Months	$8,972,785	15.13%	252
Weighted Average Interest Rate:		3.552%	12-Months	$18,090,353	15.04%	251
Bond Yield (TIC):		N/A	Life	$219,913,903	15.29%	255

6 **Home Mortgage Revenue Bonds, 2009 Series B**

				Prepayments	CPR	PSA
Series: E091B	Prog:	117	1-Month	$1,029,015	10.10%	168
Remaining Principal Balance:		$115,484,953	3-Months	$4,191,172	13.24%	221
Weighted Average Seasoning:		55	6-Months	$8,057,796	12.45%	207
Weighted Average Interest Rate:		3.543%	12-Months	$17,013,015	13.07%	218
Bond Yield (TIC):		N/A	Life	$222,753,592	14.88%	248

7 **Home Mortgage Revenue Bonds, 2009 Series D**

				Prepayments	CPR	PSA
Series: E091D	Prog:	119	1-Month	$1,188,653	11.28%	188
Remaining Principal Balance:		$118,552,985	3-Months	$3,441,730	10.77%	179
Weighted Average Seasoning:		57	6-Months	$8,412,464	12.71%	212
Weighted Average Interest Rate:		3.676%	12-Months	$22,599,567	16.39%	273
Bond Yield (TIC):		N/A	Life	$220,641,769	14.72%	245

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$404,180	13.42%	224
Remaining Principal Balance:	$33,448,275	3-Months	$1,603,323	18.21%	303
Weighted Average Seasoning:	57	6-Months	$2,846,393	16.17%	270
Weighted Average Interest Rate:	3.268%	12-Months	$7,161,845	19.11%	318
Bond Yield (TIC):	2.578%	Life	$43,085,120	16.94%	282

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$46,413	2.38%	40
Remaining Principal Balance:	$23,135,463	3-Months	$259,564	4.34%	72
Weighted Average Seasoning:	37	6-Months	$2,120,598	15.80%	263
Weighted Average Interest Rate:	4.084%	12-Months	$5,364,554	18.71%	312
Bond Yield (TIC):	3.217%	Life	$35,701,148	26.71%	639

10 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$341,100	6.24%	104
Remaining Principal Balance:	$63,388,763	3-Months	$1,063,095	6.42%	107
Weighted Average Seasoning:	66	6-Months	$4,210,533	11.94%	199
Weighted Average Interest Rate:	3.654%	12-Months	$11,046,168	14.59%	243
Bond Yield (TIC):	2.532%	Life	$34,128,374	7.25%	121

11 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$643,161	11.09%	185
Remaining Principal Balance:	$65,327,005	3-Months	$1,407,144	8.16%	136
Weighted Average Seasoning:	48	6-Months	$5,732,888	15.36%	256
Weighted Average Interest Rate:	4.371%	12-Months	$13,962,119	17.34%	289
Bond Yield (TIC):	3.324%	Life	$36,620,317	10.86%	208

12 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$15,018	1.69%	28
Remaining Principal Balance:	$10,579,415	3-Months	$202,668	7.24%	121
Weighted Average Seasoning:	147	6-Months	$1,992,373	16.13%	269
Weighted Average Interest Rate:	4.524%	12-Months	$9,534,508	23.77%	396
Bond Yield (TIC):	3.324%	Life	$45,475,053	20.13%	335

13 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$837,413	9.38%	156
Remaining Principal Balance:	$101,553,416	3-Months	$2,509,888	9.28%	155
Weighted Average Seasoning:	61	6-Months	$5,330,270	9.66%	161
Weighted Average Interest Rate:	3.765%	12-Months	$14,724,327	12.53%	209
Bond Yield (TIC):	2.550%	Life	$42,295,180	12.82%	214

14 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$7,653	0.43%	7
Remaining Principal Balance:	$21,536,119	3-Months	$338,318	6.00%	100
Weighted Average Seasoning:	72	6-Months	$1,956,953	15.77%	263
Weighted Average Interest Rate:	4.406%	12-Months	$4,453,619	16.84%	281
Bond Yield (TIC):	2.550%	Life	$15,355,595	20.57%	343

15 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$1,505,091	13.18%	220
Remaining Principal Balance:	$127,030,871	3-Months	$2,995,428	8.88%	148
Weighted Average Seasoning:	56	6-Months	$5,730,815	8.39%	140
Weighted Average Interest Rate:	3.384%	12-Months	$12,567,655	9.15%	152
Bond Yield (TIC):	1.822%	Life	$20,520,682	8.80%	147

16 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$803,105	10.03%	167
Remaining Principal Balance:	$90,751,346	3-Months	$2,755,708	11.25%	187
Weighted Average Seasoning:	65	6-Months	$5,633,577	11.27%	188
Weighted Average Interest Rate:	3.709%	12-Months	$17,344,404	18.13%	302
Bond Yield (TIC):	1.822%	Life	$42,074,228	24.51%	409

17 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$6,085	0.18%	9
Remaining Principal Balance:	$39,510,515	3-Months	$138,007	1.38%	76
Weighted Average Seasoning:	10	6-Months	$197,098	1.47%	86
Weighted Average Interest Rate:	3.239%	12-Months	$197,098	1.47%	86
Bond Yield (TIC):	2.024%	Life	$197,098	1.47%	86

18 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$390,462	3.32%	55
Remaining Principal Balance:	$138,686,435	3-Months	$1,345,604	3.77%	63
Weighted Average Seasoning:	50	6-Months	$4,260,489	8.58%	143
Weighted Average Interest Rate:	3.773%	12-Months	$4,260,489	8.58%	143
Bond Yield (TIC):	2.024%	Life	$4,260,489	8.58%	143

19 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$10,214,366	8.58%	143
Remaining Principal Balance:	$1,338,404,358	3-Months	$33,199,732	9.23%	155
Weighted Average Seasoning:	57	6-Months	$84,760,236	11.55%	194
Weighted Average Interest Rate:	3.739%	12-Months	$208,111,675	13.72%	231
Bond Yield (TIC):	N/A	Life	$1,891,385,987	13.50%	232

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

04/30/22

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2022	122,795,000	-	**122,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2022	68,070,000	-	**68,070,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2022 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000.00	-	39,065,000
GM22B	83,730,000.00	-	83,730,000

FY 2021 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2020 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2019 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2022 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	940,000	-	940,000
C1611	2,075,000	-	2,075,000
C1612	2,255,000	-	2,255,000
C1911	6,245,000	-	6,245,000
GM16A	7,985,000	-	7,985,000
GM18A	29,225,000	-	29,225,000
GM19A	11,915,000	-	11,915,000
GM19B	4,400,000	-	4,400,000
GM20A	3,030,000	-	3,030,000

FY 2021 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C1611	10,230,000	-	10,230,000
GM16A	17,960,000	-	17,960,000
GM18A	27,965,000	-	27,965,000
GM18B	26,055,000	-	26,055,000
GM19A	20,830,000	-	20,830,000
GM19B	600,000	-	600,000
C1911	22,445,000	-	22,445,000
E021A	1,825,000	-	1,825,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	60,475,000	-	60,475,000
GM20A	3,420,000	-	3,420,000
SC11A	-	63,705,000	63,705,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

04/30/22

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	33,410,000	40,820,000	29,750,000	3,525,000	66,390,000	66,390,000	79,100,000	76,270,000	76,270,000	76,265,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Ray James	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	State Street	State Street	State Street	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.44%	0.44%	0.37%	0.46%	0.44%	0.44%	0.46%	0.46%	0.46%	0.44%	0.96%	0.55%	0.58%	0.53%
Average Rate	1.07%	1.07%	1.23%	1.07%	0.77%	0.75%	0.73%	0.42%	0.42%	0.44%	1.39%	1.19%	1.14%	0.69%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.58%	0.08%	0.08%	0.07%
Bnchmrk Rate	1.07%	1.07%	1.05%	1.04%	0.70%	0.70%	0.70%	0.45%	0.45%	0.45%	0.89%	1.06%	1.01%	0.52%
Bnchmrk Sprd	0.00%	0.00%	0.19%	0.03%	0.07%	0.05%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.50%	0.13%	0.13%	0.18%
FY 2021 Avg	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.64%	0.17%	0.14%	0.14%
FY 2022 Avg	0.13%	0.13%	0.13%	0.13%	0.13%	0.13%	0.13%	0.13%	0.13%	0.13%	0.65%	0.18%	0.17%	0.15%
FY 2022 Sprd	0.00%	0.00%	(0.00%)	0.00%	(0.00%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.47%	0.10%	0.09%	0.07%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	33,410,000	2.453%	0.974%	1.479%	1.073%	2.552%	0.099%
GP01B	BofA Merrill	AA/Aa3	12/01/30	40,820,000	4.143%	0.974%	3.169%	1.073%	4.242%	0.099%
E021A	Goldman	AA-/Aa2	06/01/32	29,750,000	2.980%	0.767%	2.213%	1.235%	3.448%	0.468%
SC02/SAM	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	0.988%	2.782%	0.000%	2.782%	(0.988%)
SC02C	JP Morgan	A+/Aa1	07/01/22	3,525,000	4.303%	1.151%	3.152%	1.071%	4.223%	(0.080%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	127,128,000	3.735%	0.767%	2.967%	0.758%	3.726%	(0.009%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	84,752,000	3.720%	0.767%	2.953%	0.733%	3.686%	(0.034%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	68,641,500	3.761%	0.533%	3.228%	0.422%	3.651%	(0.110%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	68,641,500	3.761%	0.533%	3.228%	0.417%	3.645%	(0.116%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	91,522,000	3.740%	0.533%	3.207%	0.439%	3.646%	(0.094%)
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	0.667%	2.555%	0.693%	3.249%	0.027%
			TOTAL	**702,745,000**	**3.571%**	**0.699%**	**2.872%**	**0.674%**	**3.546%**	**(0.025%)**

NET PAYMENT TOTALS (DEBT SERVICE)

Pay Fixed	Rec Float	Net Payment
46,681,680	12,827,074	33,854,606
60,071,809	15,693,230	44,378,579
33,678,265	9,622,839	24,055,426
10,468,425	2,829,987	7,638,438
38,725,130	11,481,426	27,243,704
76,327,926	16,176,808	60,151,119
50,697,374	10,639,493	40,057,881
34,128,191	5,190,771	28,937,420
34,128,191	4,917,398	29,210,794
45,250,176	6,555,973	38,694,204
11,277,000	2,767,824	8,509,176
441,434,169	**98,702,823**	**342,731,347**

FY 2022 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY22	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY22	Total FY21	Total FY20
TD	Allocation	14.3%	33.9%	0.3%	2.8%	35.6%	13.1%	100.0%	100.0%	100.0%
0.13%	Avg Rate	0.13%	0.13%	0.13%	0.13%	0.16%	0.65%	0.21%	0.17%	1.44%
#1 RA FY21	Max Rate	0.51%	0.51%	0.51%	0.43%	0.58%	0.96%	0.96%	0.67%	7.00%
Wells Fargo	Min Rate	0.02%	0.02%	0.02%	0.03%	0.07%	0.58%	0.02%	0.02%	0.10%
0.08%	Bench Spread	0.00%	0.00%	0.00%	(0.00%)	0.09%	0.47%	0.04%	0.02%	0.12%

MONTHLY FLOAT SUMMARY

April 30, 2022	
Total Bonds	**$2,249,745,000**
Total Float	**$1,068,190,000**
Self-Liquid	**$383,525,000**
Float %	**47.5%**
Hedge %	**65.8%**

AHFC LIQUIDITY ANALYSIS

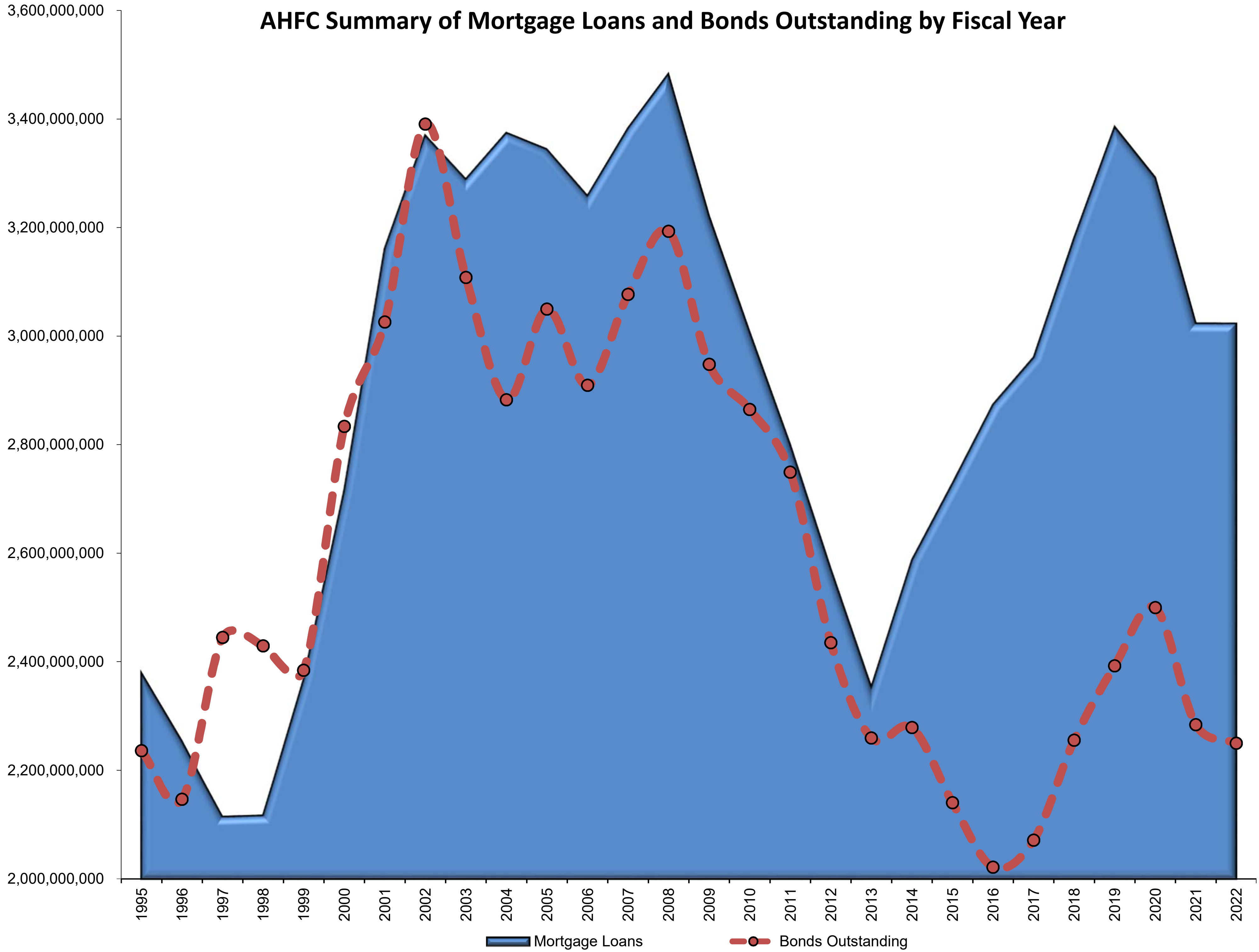
04/30/22

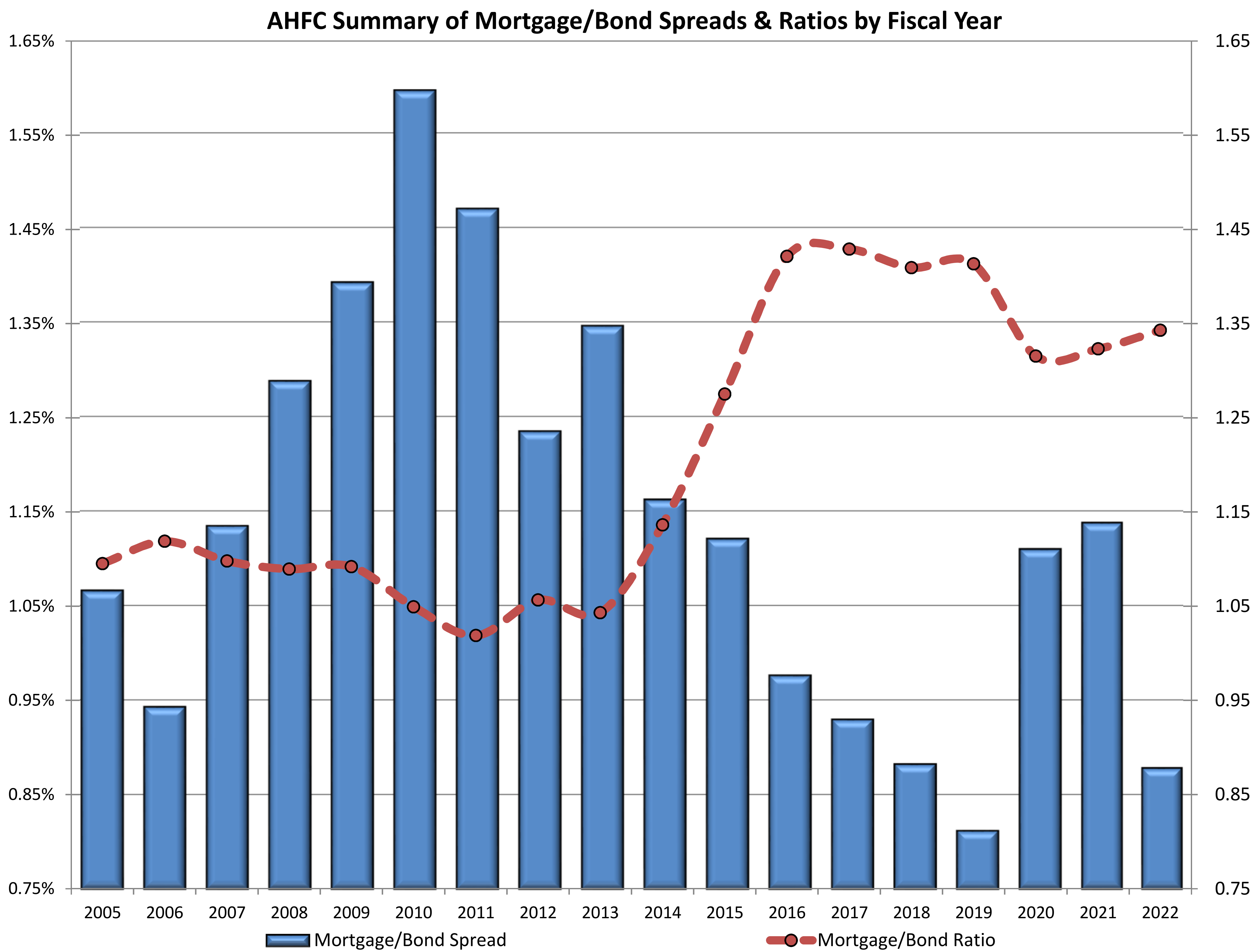
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	0.32	04/30/22	65,277,015		65,277,015	65,277,015
		CP1	0.26	06/01/22	759,830	509,086	509,086	703,602
2	SAM Commercial Paper (Collateralized)	MMF1	0.32	04/30/22	3,522,761		3,522,761	3,522,761
		CP1	0.30	05/12/22	40,091,325	26,861,187	26,861,187	37,124,567
3	AHFC Liquidity Reserve Fund (H)	MMF3	0.39	04/30/22	1,397,791	1,397,791	1,397,791	1,397,791
		CP1	0.49	11/12/22	37,065,932	24,834,174	24,834,174	34,323,053
		CP2	0.27	05/23/22	59,561,643		39,906,301	55,154,081
4	AHFC Liquidity Reserve Fund (A)	MMF3	0.39	04/30/22	87,891	87,891	87,891	87,891
		CP1	0.72	07/03/22	104,482,137	70,003,032	70,003,032	96,750,459
5	State Capital Project Bonds (Unrestricted)	MMF2	0.39	04/30/22	60,152,827	60,152,827	60,152,827	60,152,827
		MMF3	0.39	04/30/22	77,103	77,103	77,103	77,103
		CP1	0.69	07/11/22	152,625,146	102,258,848	102,258,848	141,330,885
6	AHFC Operations Reserve Fund	MMF3	0.39	04/30/22	42,933,190	42,933,190	42,933,190	42,933,190
		CP1	0.85	06/06/22	24,978,750	16,735,763	16,735,763	23,130,323
		CP2	0.85	06/06/22	29,974,500		20,082,915	27,756,387
7	State of Alaska Investment Pool	GEF	0.66	03/31/22	1,488,506	1,265,230	997,299	1,488,506
8	Alaska USA Accounts Payable	CASH	0.05	04/30/22	11,319,383		11,319,383	11,319,383
9	ICBC Revolving Credit Agreement	ICBC	N/A	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000
	Total Self-Liquidity Sources		**0.53**	**06/14/22**	**935,795,729**	**647,116,122**	**786,956,565**	**902,529,823**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	43,578,000	75,000,000	43,578,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	3,525,000	3,525,000	3,525,000	3,525,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**427,103,000**	**458,525,000**	**427,103,000**	**533,525,000**
	Excess of Sources Over Requirements				**508,692,729**	**188,591,122**	**359,853,565**	**369,004,823**
	Ratio of Sources to Requirements				**2.19**	**1.41**	**1.84**	**1.69**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**188,591,122**	**359,853,565**	**235,623,573**

	AHFC Bonds Supported by SBPA	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	29,750,000
2	HMRB 2007 Series A, B & D	Weekly	SSB&T	08/11/25	211,880,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	152,540,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	76,265,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	74,230,000
	Total VRDO/SBPA				**544,665,000**

Investment Types	
MMF1	68,799,776
MMF2	60,152,827
MMF3	44,495,975
CP1	360,003,119
CP2	89,536,143
Other	12,807,889
Total	**635,795,729**

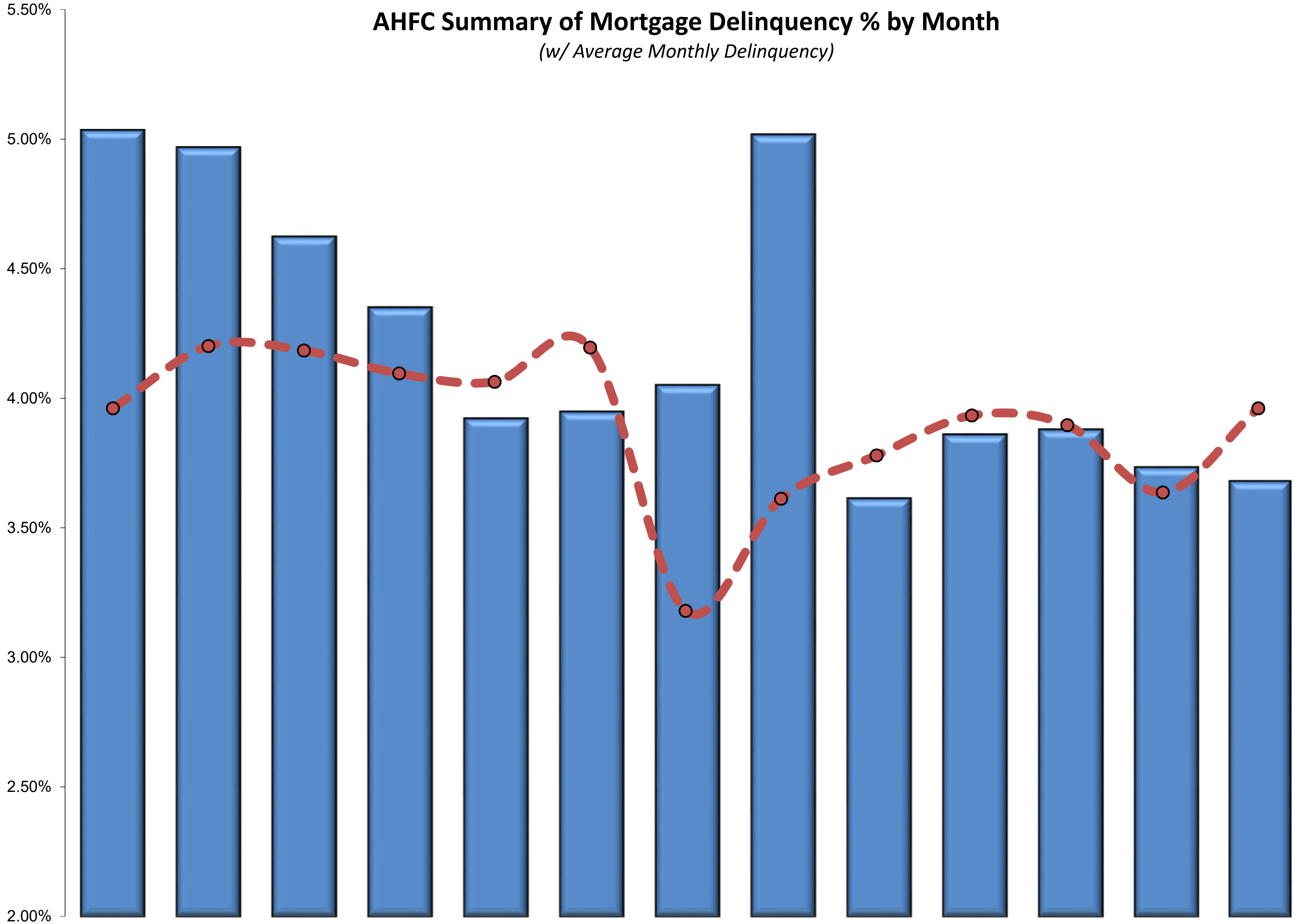

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
Mortgage Loans
Bonds Outstanding



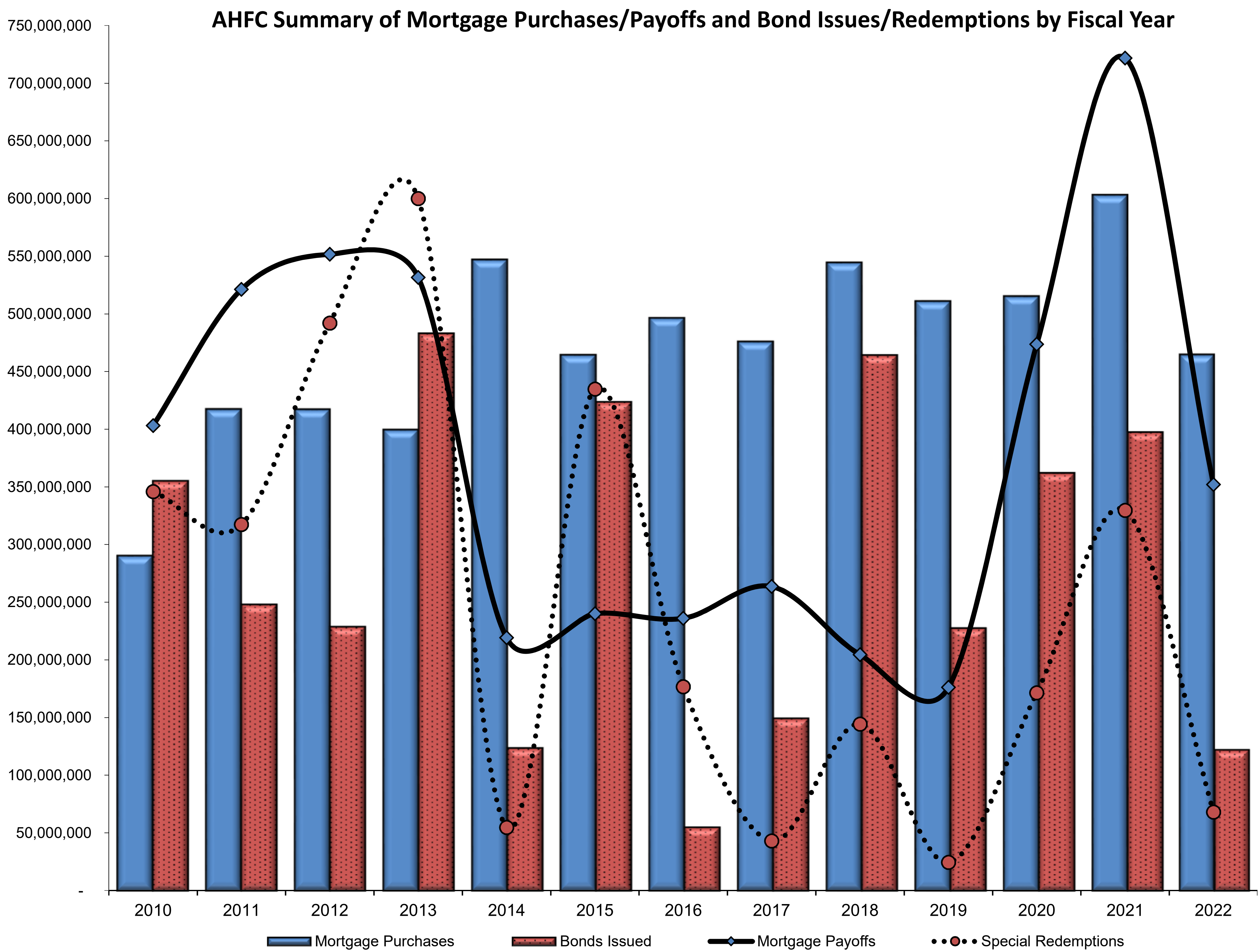
AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.65%
1.55%
1.45%
1.35%
1.25%
1.15%
1.05%
0.95%
0.85%
0.75%
1.65
1.55
1.45
1.35
1.25
1.15
1.05
0.95
0.85
0.75
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
Mortgage/Bond Spread
Mortgage/Bond Ratio

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22
Del	5.03%	4.97%	4.63%	4.35%	3.93%	3.95%	4.06%	5.02%	3.62%	3.87%	3.89%	3.74%	3.69%
Avg	3.96%	4.20%	4.18%	4.10%	4.06%	4.20%	3.18%	3.61%	3.78%	3.93%	3.90%	3.64%	3.96%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure