

SEPTEMBER 2026

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

SEPTEMBER 2026 COMPARATIVE SUMMARY

PORTFOLIO/ACTIVITY:
($ in Thousands)

	Current	1 Month Ago		1 Year Ago		3 Years Ago	
	09/30/26	08/31/26	% Change	09/30/25	% Change	9/30/2023	% Change
Total Mortgage Loan Portfolio	4,244,424	4,212,581	1%	4,059,262	5%	3,368,953	26%
Total Bonds Outstanding	3,018,880	3,018,880	0%	2,927,175	3%	2,317,075	30%
Mortgage/Bond Ratio	**1.41**	**1.40**	**1%**	**1.39**	**1%**	**1.45**	**(3%)**
Mortgage Purchases (12 Months)	582,767	586,083	(1%)	625,941	(7%)	502,047	16%
Mortgage Payoffs (12 Months)	241,711	232,978	4%	185,358	30%	145,290	66%
Purchase/Payoff Variance	**341,056**	**353,105**	**(3%)**	**440,583**	**(23%)**	**356,757**	**(4%)**
New Bond Issuances (12 Months)	221,400	321,400	(31%)	343,000	(35%)	137,865	61%
Special Redemptions (12 Months)	64,610	64,610	0%	176,720	(63%)	20,955	208%
Issue/Redemption Variance	**156,790**	**256,790**	**(39%)**	**166,280**	**(6%)**	**116,910**	**34%**
Mortgage Average Rate	4.99%	4.97%	0%	4.86%	2%	4.31%	16%
Fixed Bond Average Rate	4.21%	4.21%	0%	4.13%	2%	3.75%	12%
Mortgage/Fixed Bond Spread	**0.78%**	**0.76%**	**2%**	**0.74%**	**5%**	**0.56%**	**39%**
Delinquent % of $ (30 Days)	1.52%	1.54%	(1%)	1.34%	13%	2.21%	(31%)
Delinquent % of $ (60+ Days)	1.24%	1.21%	2%	1.06%	17%	1.24%	0%
Delinquent % of $ (30+ Days)	**2.76%**	**2.75%**	**0%**	**2.40%**	**15%**	**3.45%**	**(20%)**

INVESTMENT SUMMARY:
($ in Thousands)

	Current	1 Month Ago		1 Year Ago		3 Years Ago	
	09/30/26	08/31/26	% Change	09/30/25	% Change	09/30/23	% Change
Liquidity Reserve Fund	156,737	196,976	(20%)	203,272	(23%)	283,388	(45%)
Bond Trust Funds	310,672	264,942	17%	235,957	32%	180,452	72%
SAM General Fund	181,500	212,420	(15%)	165,244	10%	192,761	(6%)
Mortgage Collections	49,276	43,922	12%	41,444	19%	64,576	(24%)
Total Investments	**698,185**	**718,260**	**(3%)**	**645,917**	**8%**	**721,177**	**(3%)**
Liquidity Reserve Fund	3.23%	3.70%	(13%)	4.85%	(33%)	4.73%	(32%)
Bond Trust Funds	4.01%	4.06%	(1%)	4.56%	(12%)	4.94%	(19%)
SAM General Fund	4.13%	4.15%	(1%)	4.65%	(11%)	4.85%	(15%)
Mortgage Collections	3.84%	3.89%	(1%)	4.47%	(14%)	4.71%	(18%)
Total Annual Return	**3.85%**	**3.98%**	**(3%)**	**4.66%**	**(17%)**	**4.81%**	**(20%)**
Portfolio Current Yield	4.03%	3.98%	1%	4.30%	(6%)	5.42%	(26%)
MMF Govt Benchmark	3.81%	3.68%	4%	4.05%	(6%)	5.26%	(28%)
VRDO Unhedged Bond Rate	3.91%	3.62%	8%	4.06%	(4%)	5.27%	(26%)
Portfolio/MMF Spread	**0.22%**	**0.30%**	**(26%)**	**0.25%**	**(11%)**	**0.16%**	**39%**
Portfolio/VRDO Spread	**0.12%**	**0.36%**	**(66%)**	**0.24%**	**(49%)**	**0.15%**	**(20%)**

ALASKA HOUSING FINANCE CORPORATION

SEPTEMBER 2026 COMPARATIVE SUMMARY

AHFC Financial Statements:
($ in Thousands)

Fiscal Year Annual Audited

	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	147,583	177,021	20%
Investment Income	44,241	36,267	(18%)
Grant Revenue	92,403	143,605	55%
Housing Rental Subsidies	12,664	13,408	6%
Rental Income	12,307	12,267	(0%)
Other Revenue	3,021	8,472	180%
Total Revenue	**312,219**	**391,040**	**25%**
Interest Expenses	91,885	99,980	9%
Grant Expenses	90,592	127,681	41%
Operations & Administration	53,648	66,059	23%
Rental Housing Expenses	18,506	16,778	(9%)
Mortgage and Loan Costs	13,814	14,992	9%
Bond Financing Expenses	6,206	5,721	(8%)
Provision for Loan Loss	7,317	10,113	38%
Total Expenses	**281,968**	**341,324**	**21%**
Operating Income (Loss)	**30,251**	**49,716**	**64%**
Contributions to the State	5,665	3,324	(41%)
Change in Net Position	**24,586**	**46,392**	**89%**
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%
Net Position	**1,652,836**	**1,699,228**	**3%**

Fourth Quarter - Audited

FY 2025	FY 2026	% Change
177,021	197,133	11%
36,267	26,286	(28%)
143,605	111,269	(23%)
13,408	12,578	(6%)
12,267	13,191	8%
8,472	8,341	(2%)
391,040	**368,798**	**(6%)**
99,980	105,403	5%
127,681	110,464	(13%)
66,059	64,767	(2%)
16,778	16,121	(4%)
14,992	15,949	6%
5,721	6,334	11%
10,113	2,833	(72%)
341,324	**321,871**	**(6%)**
49,716	**46,927**	**(6%)**
3,324	1,718	(48%)
46,392	**45,209**	**(3%)**
4,783,856	4,994,611	4%
3,084,628	3,250,174	5%
1,699,228	**1,744,437**	**3%**

AHFC Dividend Calculation:
($ in Thousands)

Through Fiscal Year

FY 2025	FY 2026	% Change
46,392	45,209	(3%)
3,324	1,718	(48%)
3,520	3,185	(10%)
19,131	23,288	22%
72,367	**73,400**	**1%**
75%	75%	
54,275	**55,050**	**1%**

Through FY 2026 - Fourth Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	516,242
SOA Capital Projects	310,640
AHFC Capital Projects	707,882
Total Dividend Appropriations	**2,334,278**
Total Dividend Expenditures	**2,181,593**
Total Dividend Remaining	**152,685**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2026**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,998,010,680	94.19%
PARTICIPATION LOANS	167,773,416	3.95%
UNCONVENTIONAL/REO	78,640,093	1.85%
TOTAL PORTFOLIO	**4,244,424,189**	100.00%
DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	63,478,620	1.52%
60 DAYS PAST DUE	24,446,193	0.59%
90 DAYS PAST DUE	14,943,316	0.36%
120+ DAYS PAST DUE	12,093,058	0.29%
TOTAL DELINQUENT	**114,961,187**	2.76%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.925%	PMI INSURANCE %	29.0%
- (Exclude UNC/REO)	4.985%	FHA/HUD184 INS %	7.4%
AVG REMAINING TERM	300	VA INSURANCE %	7.8%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.4%
MY HOME %	30.5%	UNINSURED %	53.4%
FIRST HOME LTD %	21.1%	SINGLE FAMILY %	91.5%
FIRST HOME %	19.7%	MULTI-FAMILY %	8.5%
RURAL %	9.7%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	7.7%	NOT ANCHORAGE %	60.6%
VETERANS %	8.5%	NORTHRIM BANK %	39.9%
OTHER PROGRAM %	2.7%	OTHER SERVICER %	60.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	617,484,674	608,443,813	607,169,132	197,468,044	48,072,059
MORTGAGE COMMITMENTS	627,398,644	596,374,043	608,509,764	221,789,219	71,595,141
MORTGAGE PURCHASES	606,942,223	649,829,443	587,525,145	192,513,846	70,282,133
AVG PURCHASE PRICE	412,574	437,728	449,703	470,609	458,279
AVG INTEREST RATE	6.380%	6.177%	5.983%	5.942%	5.993%
AVG BEGINNING TERM	354	353	354	357	356
AVG LOAN TO VALUE	86	87	87	87	87
INSURANCE %	58.8%	59.4%	63.4%	65.7%	68.3%
SINGLE FAMILY%	99.7%	98.7%	99.5%	99.1%	98.9%
ANCHORAGE %	40.1%	38.3%	41.1%	39.7%	38.3%
NORTHRIM BANK %	41.1%	45.1%	45.3%	44.1%	41.8%
STREAMLINE REFINANCE %	0.1%	0.1%	0.8%	0.1%	0.0%
MORTGAGE PAYOFFS	124,882,497	172,636,998	210,933,553	83,573,388	24,981,654
MORTGAGE FORECLOSURES	3,568,682	3,542,891	3,888,339	867,117	77,840

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **9/30/2026**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.925%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,998,010,680	94.2%
PARTICIPATION LOANS	167,773,416	4.0%
UNCONVENTIONAL/REO	78,640,093	1.9%
TOTAL PORTFOLIO	**4,244,424,189**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	63,478,620	1.52%
60 DAYS PAST DUE	24,446,193	0.59%
90 DAYS PAST DUE	14,943,316	0.36%
120+ DAYS PAST DUE	12,093,058	0.29%
TOTAL DELINQUENT	**114,961,187**	**2.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,292,619,261	30.5%
FIRST HOME LIMITED	897,028,117	21.1%
FIRST HOME	837,765,940	19.7%
RURAL	413,647,100	9.7%
VETERANS MORTGAGE PROGRAM	360,864,294	8.5%
MULTI-FAMILY/SPECIAL NEEDS	327,986,193	7.7%
OTHER LOAN PROGRAM	114,513,285	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	3,226,995,235	76.0%
MULTI-FAMILY	359,663,103	8.5%
CONDO	343,080,670	8.1%
DUPLEX	246,450,264	5.8%
3-PLEX/4-PLEX	55,338,584	1.3%
OTHER PROPERTY TYPE	12,896,334	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,671,422,681	39.4%
FAIRBANKS/NORTH POLE	567,554,936	13.4%
WASILLA/PALMER	529,301,815	12.5%
JUNEAU/KETCHIKAN	396,699,465	9.3%
KENAI/SOLDOTNA/HOMER	293,878,108	6.9%
EAGLE RIVER/CHUGIAK	244,082,537	5.8%
KODIAK ISLAND	101,532,947	2.4%
OTHER GEOGRAPHIC REGION	439,951,701	10.4%
MORTGAGE INSURANCE		
UNINSURED	2,267,820,585	53.4%
PRIMARY MORTGAGE INSURANCE	1,231,057,455	29.0%
FEDERALLY INSURED - VA	330,210,491	7.8%
FEDERALLY INSURED - FHA	241,462,864	5.7%
FEDERALLY INSURED - RD	101,533,426	2.4%
FEDERALLY INSURED - HUD 184	72,339,369	1.7%
SELLER SERVICER		
NORTHRIM BANK	1,692,031,510	39.9%
AHFC (SUBSERVICED BY FNBA)	740,200,419	17.4%
GLOBAL FCU	564,844,996	13.3%
OTHER SELLER SERVICER	1,247,347,265	29.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.224%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	478,883,524	82.6%
PARTICIPATION LOANS	22,021,908	3.8%
UNCONVENTIONAL/REO	78,640,093	13.6%
TOTAL PORTFOLIO	**579,545,525**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,803,481	0.56%
60 DAYS PAST DUE	771,787	0.15%
90 DAYS PAST DUE	34,014	0.01%
120+ DAYS PAST DUE	250,885	0.05%
TOTAL DELINQUENT	**3,860,167**	**0.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	162,812,984	28.1%
FIRST HOME LIMITED	86,717,583	15.0%
FIRST HOME	121,748,986	21.0%
RURAL	30,473,639	5.3%
VETERANS MORTGAGE PROGRAM	93,713,055	16.2%
MULTI-FAMILY/SPECIAL NEEDS	4,840,412	0.8%
OTHER LOAN PROGRAM	79,238,867	13.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	453,494,143	78.2%
MULTI-FAMILY	66,266,823	11.4%
CONDO	35,132,125	6.1%
DUPLEX	20,714,521	3.6%
3-PLEX/4-PLEX	2,851,198	0.5%
OTHER PROPERTY TYPE	1,086,716	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	222,849,824	38.5%
FAIRBANKS/NORTH POLE	74,153,167	12.8%
WASILLA/PALMER	67,122,686	11.6%
JUNEAU/KETCHIKAN	59,772,900	10.3%
KENAI/SOLDOTNA/HOMER	31,066,909	5.4%
EAGLE RIVER/CHUGIAK	48,125,392	8.3%
KODIAK ISLAND	12,453,213	2.1%
OTHER GEOGRAPHIC REGION	64,001,435	11.0%
MORTGAGE INSURANCE		
UNINSURED	257,410,902	44.4%
PRIMARY MORTGAGE INSURANCE	216,672,655	37.4%
FEDERALLY INSURED - FHA	18,492,961	3.2%
FEDERALLY INSURED - VA	81,047,362	14.0%
FEDERALLY INSURED - RD	2,884,486	0.5%
FEDERALLY INSURED - HUD 184	3,037,159	0.5%
SELLER SERVICER		
NORTHRIM BANK	226,469,491	39.1%
GLOBAL FCU	45,450,974	7.8%
AHFC (SUBSERVICED BY FNBA)	117,661,121	20.3%
OTHER SELLER SERVICER	189,963,938	32.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.996%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,386,152	98.9%
PARTICIPATION LOANS	608,865	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,995,017**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,322,552	2.32%
60 DAYS PAST DUE	210,395	0.37%
90 DAYS PAST DUE	8,359	0.01%
120+ DAYS PAST DUE	322,869	0.57%
TOTAL DELINQUENT	**1,864,175**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,195,407	47.7%
FIRST HOME LIMITED	11,770,319	20.7%
FIRST HOME	6,413,290	11.3%
RURAL	11,027,609	19.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	588,391	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,743,666	83.8%
MULTI-FAMILY	0	0.0%
CONDO	4,604,602	8.1%
DUPLEX	2,705,372	4.7%
3-PLEX/4-PLEX	1,799,473	3.2%
OTHER PROPERTY TYPE	141,905	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,209,280	31.9%
FAIRBANKS/NORTH POLE	6,638,944	11.6%
WASILLA/PALMER	8,204,796	14.4%
JUNEAU/KETCHIKAN	4,006,249	7.0%
KENAI/SOLDOTNA/HOMER	7,163,433	12.6%
EAGLE RIVER/CHUGIAK	1,291,691	2.3%
KODIAK ISLAND	2,552,790	4.5%
OTHER GEOGRAPHIC REGION	8,927,834	15.7%
MORTGAGE INSURANCE		
UNINSURED	33,265,544	58.4%
PRIMARY MORTGAGE INSURANCE	13,539,768	23.8%
FEDERALLY INSURED - FHA	5,416,406	9.5%
FEDERALLY INSURED - VA	902,804	1.6%
FEDERALLY INSURED - RD	1,781,506	3.1%
FEDERALLY INSURED - HUD 184	2,088,988	3.7%
SELLER SERVICER		
NORTHRIM BANK	24,844,679	43.6%
GLOBAL FCU	10,460,184	18.4%
AHFC (SUBSERVICED BY FNBA)	5,018,734	8.8%
OTHER SELLER SERVICER	16,671,419	29.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.334%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,661,451	99.4%
PARTICIPATION LOANS	302,123	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,963,573**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	825,828	1.59%
60 DAYS PAST DUE	681,298	1.31%
90 DAYS PAST DUE	783,941	1.51%
120+ DAYS PAST DUE	486,853	0.94%
TOTAL DELINQUENT	**2,777,920**	**5.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	22,738,852	43.8%
FIRST HOME LIMITED	8,231,941	15.8%
FIRST HOME	8,591,514	16.5%
RURAL	12,175,720	23.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	225,546	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,124,477	84.9%
MULTI-FAMILY	0	0.0%
CONDO	3,218,672	6.2%
DUPLEX	3,412,605	6.6%
3-PLEX/4-PLEX	970,113	1.9%
OTHER PROPERTY TYPE	237,707	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	19,040,569	36.6%
FAIRBANKS/NORTH POLE	3,978,331	7.7%
WASILLA/PALMER	5,927,577	11.4%
JUNEAU/KETCHIKAN	3,863,537	7.4%
KENAI/SOLDOTNA/HOMER	7,466,170	14.4%
EAGLE RIVER/CHUGIAK	1,696,738	3.3%
KODIAK ISLAND	3,370,582	6.5%
OTHER GEOGRAPHIC REGION	6,620,068	12.7%
MORTGAGE INSURANCE		
UNINSURED	35,703,180	68.7%
PRIMARY MORTGAGE INSURANCE	10,633,095	20.5%
FEDERALLY INSURED - FHA	2,794,006	5.4%
FEDERALLY INSURED - VA	150,053	0.3%
FEDERALLY INSURED - RD	1,939,717	3.7%
FEDERALLY INSURED - HUD 184	743,523	1.4%
SELLER SERVICER		
NORTHRIM BANK	26,809,009	51.6%
GLOBAL FCU	8,090,923	15.6%
AHFC (SUBSERVICED BY FNBA)	6,845,643	13.2%
OTHER SELLER SERVICER	10,217,998	19.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.342%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,953,683	99.6%
PARTICIPATION LOANS	197,285	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,150,968**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,383,848	2.56%
60 DAYS PAST DUE	1,155,823	2.13%
90 DAYS PAST DUE	298,563	0.55%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,838,234**	**5.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,234,541	44.8%
FIRST HOME LIMITED	7,401,664	13.7%
FIRST HOME	14,804,780	27.3%
RURAL	7,206,344	13.3%
VETERANS MORTGAGE PROGRAM	9,735	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	493,903	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,405,721	78.3%
MULTI-FAMILY	0	0.0%
CONDO	5,293,488	9.8%
DUPLEX	4,821,326	8.9%
3-PLEX/4-PLEX	1,478,535	2.7%
OTHER PROPERTY TYPE	151,897	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	22,641,719	41.8%
FAIRBANKS/NORTH POLE	4,817,139	8.9%
WASILLA/PALMER	6,008,643	11.1%
JUNEAU/KETCHIKAN	4,627,294	8.5%
KENAI/SOLDOTNA/HOMER	5,155,593	9.5%
EAGLE RIVER/CHUGIAK	2,908,858	5.4%
KODIAK ISLAND	1,388,841	2.6%
OTHER GEOGRAPHIC REGION	6,602,880	12.2%
MORTGAGE INSURANCE		
UNINSURED	31,559,353	58.3%
PRIMARY MORTGAGE INSURANCE	14,235,873	26.3%
FEDERALLY INSURED - FHA	4,612,772	8.5%
FEDERALLY INSURED - VA	625,520	1.2%
FEDERALLY INSURED - RD	1,725,933	3.2%
FEDERALLY INSURED - HUD 184	1,391,516	2.6%
SELLER SERVICER		
NORTHRIM BANK	27,497,454	50.8%
GLOBAL FCU	7,408,679	13.7%
AHFC (SUBSERVICED BY FNBA)	8,002,887	14.8%
OTHER SELLER SERVICER	11,241,947	20.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.059%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,101,048	99.7%
PARTICIPATION LOANS	214,044	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**78,315,093**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	943,161	1.20%
60 DAYS PAST DUE	1,065,670	1.36%
90 DAYS PAST DUE	669,693	0.86%
120+ DAYS PAST DUE	389,408	0.50%
TOTAL DELINQUENT	**3,067,932**	**3.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,925,200	51.0%
FIRST HOME LIMITED	7,528,801	9.6%
FIRST HOME	21,391,938	27.3%
RURAL	8,798,552	11.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	670,601	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,698,638	76.2%
MULTI-FAMILY	0	0.0%
CONDO	6,786,508	8.7%
DUPLEX	9,918,369	12.7%
3-PLEX/4-PLEX	1,836,485	2.3%
OTHER PROPERTY TYPE	75,093	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,864,297	45.8%
FAIRBANKS/NORTH POLE	6,569,569	8.4%
WASILLA/PALMER	9,471,299	12.1%
JUNEAU/KETCHIKAN	6,643,556	8.5%
KENAI/SOLDOTNA/HOMER	6,229,003	8.0%
EAGLE RIVER/CHUGIAK	4,446,367	5.7%
KODIAK ISLAND	1,221,988	1.6%
OTHER GEOGRAPHIC REGION	7,869,013	10.0%
MORTGAGE INSURANCE		
UNINSURED	48,399,416	61.8%
PRIMARY MORTGAGE INSURANCE	21,152,029	27.0%
FEDERALLY INSURED - FHA	5,268,849	6.7%
FEDERALLY INSURED - VA	511,501	0.7%
FEDERALLY INSURED - RD	2,074,433	2.6%
FEDERALLY INSURED - HUD 184	908,865	1.2%
SELLER SERVICER		
NORTHRIM BANK	36,440,602	46.5%
GLOBAL FCU	14,095,662	18.0%
AHFC (SUBSERVICED BY FNBA)	5,591,563	7.1%
OTHER SELLER SERVICER	22,187,266	28.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.010%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,406,528	96.5%
PARTICIPATION LOANS	3,345,345	3.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**95,751,873**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,782,707	1.86%
60 DAYS PAST DUE	231,289	0.24%
90 DAYS PAST DUE	223,771	0.23%
120+ DAYS PAST DUE	504,197	0.53%
TOTAL DELINQUENT	**2,741,964**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,273,594	53.5%
FIRST HOME LIMITED	8,437,247	8.8%
FIRST HOME	21,047,916	22.0%
RURAL	14,015,642	14.6%
VETERANS MORTGAGE PROGRAM	301,128	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	676,346	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,064,102	80.5%
MULTI-FAMILY	0	0.0%
CONDO	8,165,608	8.5%
DUPLEX	8,175,501	8.5%
3-PLEX/4-PLEX	2,233,467	2.3%
OTHER PROPERTY TYPE	113,194	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,969,870	36.5%
FAIRBANKS/NORTH POLE	11,959,862	12.5%
WASILLA/PALMER	9,934,486	10.4%
JUNEAU/KETCHIKAN	11,814,172	12.3%
KENAI/SOLDOTNA/HOMER	10,495,843	11.0%
EAGLE RIVER/CHUGIAK	3,866,750	4.0%
KODIAK ISLAND	2,522,426	2.6%
OTHER GEOGRAPHIC REGION	10,188,465	10.6%
MORTGAGE INSURANCE		
UNINSURED	59,914,294	62.6%
PRIMARY MORTGAGE INSURANCE	24,152,533	25.2%
FEDERALLY INSURED - FHA	6,718,179	7.0%
FEDERALLY INSURED - VA	894,403	0.9%
FEDERALLY INSURED - RD	2,605,075	2.7%
FEDERALLY INSURED - HUD 184	1,467,389	1.5%
SELLER SERVICER		
NORTHRIM BANK	41,207,446	43.0%
GLOBAL FCU	15,156,955	15.8%
AHFC (SUBSERVICED BY FNBA)	9,091,574	9.5%
OTHER SELLER SERVICER	30,295,898	31.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.020%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,143,619	97.6%
PARTICIPATION LOANS	2,418,894	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**102,562,513**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,843,164	2.77%
60 DAYS PAST DUE	807,321	0.79%
90 DAYS PAST DUE	117,975	0.12%
120+ DAYS PAST DUE	25,216	0.02%
TOTAL DELINQUENT	**3,793,676**	**3.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,380,045	50.1%
FIRST HOME LIMITED	8,116,551	7.9%
FIRST HOME	29,623,333	28.9%
RURAL	12,259,879	12.0%
VETERANS MORTGAGE PROGRAM	588,144	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	594,561	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,701,254	78.7%
MULTI-FAMILY	0	0.0%
CONDO	6,536,078	6.4%
DUPLEX	13,457,767	13.1%
3-PLEX/4-PLEX	1,684,224	1.6%
OTHER PROPERTY TYPE	183,190	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,557,427	39.5%
FAIRBANKS/NORTH POLE	10,938,339	10.7%
WASILLA/PALMER	12,356,448	12.0%
JUNEAU/KETCHIKAN	14,477,857	14.1%
KENAI/SOLDOTNA/HOMER	4,882,603	4.8%
EAGLE RIVER/CHUGIAK	4,646,854	4.5%
KODIAK ISLAND	2,370,362	2.3%
OTHER GEOGRAPHIC REGION	12,332,622	12.0%
MORTGAGE INSURANCE		
UNINSURED	60,773,849	59.3%
PRIMARY MORTGAGE INSURANCE	27,782,072	27.1%
FEDERALLY INSURED - FHA	5,293,374	5.2%
FEDERALLY INSURED - VA	2,332,960	2.3%
FEDERALLY INSURED - RD	3,317,483	3.2%
FEDERALLY INSURED - HUD 184	3,062,774	3.0%
SELLER SERVICER		
NORTHRIM BANK	43,007,707	41.9%
GLOBAL FCU	14,048,887	13.7%
AHFC (SUBSERVICED BY FNBA)	13,770,242	13.4%
OTHER SELLER SERVICER	31,735,677	30.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.342%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,351,590	98.3%
PARTICIPATION LOANS	2,342,891	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**138,694,482**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,473,730	1.78%
60 DAYS PAST DUE	930,911	0.67%
90 DAYS PAST DUE	1,119,896	0.81%
120+ DAYS PAST DUE	279,356	0.20%
TOTAL DELINQUENT	**4,803,893**	**3.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,779,880	39.5%
FIRST HOME LIMITED	19,183,045	13.8%
FIRST HOME	37,987,144	27.4%
RURAL	14,563,495	10.5%
VETERANS MORTGAGE PROGRAM	10,736,101	7.7%
MULTI-FAMILY/SPECIAL NEEDS	169,867	0.1%
OTHER LOAN PROGRAM	1,274,950	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	113,915,320	82.1%
MULTI-FAMILY	169,867	0.1%
CONDO	10,461,187	7.5%
DUPLEX	12,881,531	9.3%
3-PLEX/4-PLEX	524,705	0.4%
OTHER PROPERTY TYPE	741,871	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	54,124,765	39.0%
FAIRBANKS/NORTH POLE	16,948,047	12.2%
WASILLA/PALMER	18,587,512	13.4%
JUNEAU/KETCHIKAN	15,544,989	11.2%
KENAI/SOLDOTNA/HOMER	8,929,667	6.4%
EAGLE RIVER/CHUGIAK	8,183,109	5.9%
KODIAK ISLAND	2,946,329	2.1%
OTHER GEOGRAPHIC REGION	13,430,065	9.7%
MORTGAGE INSURANCE		
UNINSURED	75,560,262	54.5%
PRIMARY MORTGAGE INSURANCE	35,037,749	25.3%
FEDERALLY INSURED - FHA	9,754,809	7.0%
FEDERALLY INSURED - VA	8,214,376	5.9%
FEDERALLY INSURED - RD	5,151,988	3.7%
FEDERALLY INSURED - HUD 184	4,975,298	3.6%
SELLER SERVICER		
NORTHRIM BANK	59,320,148	42.8%
GLOBAL FCU	19,344,841	13.9%
AHFC (SUBSERVICED BY FNBA)	14,061,671	10.1%
OTHER SELLER SERVICER	45,967,822	33.1%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.072%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,182,719	84.0%
PARTICIPATION LOANS	3,845,560	16.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**24,028,279**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	104,772	0.44%
60 DAYS PAST DUE	126,780	0.53%
90 DAYS PAST DUE	382,622	1.59%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**614,174**	**2.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	24,028,279	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,898,515	91.1%
MULTI-FAMILY	0	0.0%
CONDO	919,124	3.8%
DUPLEX	323,766	1.3%
3-PLEX/4-PLEX	886,874	3.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,959,609	20.6%
FAIRBANKS/NORTH POLE	6,607,963	27.5%
WASILLA/PALMER	5,459,120	22.7%
JUNEAU/KETCHIKAN	779,181	3.2%
KENAI/SOLDOTNA/HOMER	349,119	1.5%
EAGLE RIVER/CHUGIAK	3,916,866	16.3%
KODIAK ISLAND	479,538	2.0%
OTHER GEOGRAPHIC REGION	1,476,883	6.1%
MORTGAGE INSURANCE		
UNINSURED	4,437,312	18.5%
PRIMARY MORTGAGE INSURANCE	307,891	1.3%
FEDERALLY INSURED - FHA	575,644	2.4%
FEDERALLY INSURED - VA	18,707,432	77.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,983,329	33.2%
GLOBAL FCU	4,370,588	18.2%
AHFC (SUBSERVICED BY FNBA)	4,258,462	17.7%
OTHER SELLER SERVICER	7,415,900	30.9%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.696%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,136,761	93.5%
PARTICIPATION LOANS	3,833,261	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,970,022**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	510,340	0.87%
60 DAYS PAST DUE	584,361	0.99%
90 DAYS PAST DUE	163,841	0.28%
120+ DAYS PAST DUE	369,386	0.63%
TOTAL DELINQUENT	**1,627,927**	**2.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	13,313,741	22.6%
FIRST HOME LIMITED	556,314	0.9%
FIRST HOME	13,966,135	23.7%
RURAL	10,809,329	18.3%
VETERANS MORTGAGE PROGRAM	19,638,478	33.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	686,026	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,076,488	86.6%
MULTI-FAMILY	0	0.0%
CONDO	1,881,790	3.2%
DUPLEX	3,309,282	5.6%
3-PLEX/4-PLEX	2,635,717	4.5%
OTHER PROPERTY TYPE	66,744	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	12,303,393	20.9%
FAIRBANKS/NORTH POLE	10,448,411	17.7%
WASILLA/PALMER	10,488,798	17.8%
JUNEAU/KETCHIKAN	5,444,892	9.2%
KENAI/SOLDOTNA/HOMER	6,809,048	11.5%
EAGLE RIVER/CHUGIAK	3,908,235	6.6%
KODIAK ISLAND	1,357,227	2.3%
OTHER GEOGRAPHIC REGION	8,210,018	13.9%
MORTGAGE INSURANCE		
UNINSURED	26,025,867	44.1%
PRIMARY MORTGAGE INSURANCE	13,401,568	22.7%
FEDERALLY INSURED - FHA	3,639,241	6.2%
FEDERALLY INSURED - VA	14,164,969	24.0%
FEDERALLY INSURED - RD	1,510,143	2.6%
FEDERALLY INSURED - HUD 184	228,234	0.4%
SELLER SERVICER		
NORTHRIM BANK	18,481,835	31.3%
GLOBAL FCU	7,472,953	12.7%
AHFC (SUBSERVICED BY FNBA)	10,140,618	17.2%
OTHER SELLER SERVICER	22,874,615	38.8%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.110%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	38,465,661	90.2%
PARTICIPATION LOANS	4,180,007	9.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**42,645,668**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	360,229	0.84%
60 DAYS PAST DUE	46,637	0.11%
90 DAYS PAST DUE	483,174	1.13%
120+ DAYS PAST DUE	435,643	1.02%
TOTAL DELINQUENT	**1,325,683**	**3.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	42,645,668	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,237,259	94.4%
MULTI-FAMILY	0	0.0%
CONDO	1,383,165	3.2%
DUPLEX	471,683	1.1%
3-PLEX/4-PLEX	553,562	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,961,380	28.0%
FAIRBANKS/NORTH POLE	8,768,506	20.6%
WASILLA/PALMER	10,930,993	25.6%
JUNEAU/KETCHIKAN	1,602,590	3.8%
KENAI/SOLDOTNA/HOMER	733,497	1.7%
EAGLE RIVER/CHUGIAK	5,724,309	13.4%
KODIAK ISLAND	809,026	1.9%
OTHER GEOGRAPHIC REGION	2,115,368	5.0%
MORTGAGE INSURANCE		
UNINSURED	6,766,971	15.9%
PRIMARY MORTGAGE INSURANCE	2,537,064	5.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	33,341,633	78.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	19,699,961	46.2%
GLOBAL FCU	2,386,623	5.6%
AHFC (SUBSERVICED BY FNBA)	11,785,279	27.6%
OTHER SELLER SERVICER	8,773,805	20.6%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.283%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,559,286	86.5%
PARTICIPATION LOANS	8,503,456	13.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,062,742**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	334,777	0.53%
60 DAYS PAST DUE	602,099	0.95%
90 DAYS PAST DUE	754,858	1.20%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,691,734**	**2.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	63,062,742	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,948,242	87.1%
MULTI-FAMILY	0	0.0%
CONDO	3,021,945	4.8%
DUPLEX	2,663,052	4.2%
3-PLEX/4-PLEX	2,199,872	3.5%
OTHER PROPERTY TYPE	229,631	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	16,341,036	25.9%
FAIRBANKS/NORTH POLE	11,513,130	18.3%
WASILLA/PALMER	10,349,809	16.4%
JUNEAU/KETCHIKAN	1,656,306	2.6%
KENAI/SOLDOTNA/HOMER	2,326,787	3.7%
EAGLE RIVER/CHUGIAK	13,547,091	21.5%
KODIAK ISLAND	2,568,536	4.1%
OTHER GEOGRAPHIC REGION	4,760,046	7.5%
MORTGAGE INSURANCE		
UNINSURED	11,159,653	17.7%
PRIMARY MORTGAGE INSURANCE	4,430,251	7.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	47,065,311	74.6%
FEDERALLY INSURED - RD	407,527	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	28,239,529	44.8%
GLOBAL FCU	5,043,786	8.0%
AHFC (SUBSERVICED BY FNBA)	15,944,527	25.3%
OTHER SELLER SERVICER	13,834,899	21.9%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.322%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,331,002	97.8%
PARTICIPATION LOANS	1,997,352	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,328,354**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	226,301	0.25%
60 DAYS PAST DUE	219,764	0.24%
90 DAYS PAST DUE	444,115	0.48%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**890,180**	**0.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	92,328,354	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,781,102	89.7%
MULTI-FAMILY	0	0.0%
CONDO	3,900,822	4.2%
DUPLEX	3,687,438	4.0%
3-PLEX/4-PLEX	1,776,757	1.9%
OTHER PROPERTY TYPE	182,234	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	21,859,807	23.7%
FAIRBANKS/NORTH POLE	16,123,484	17.5%
WASILLA/PALMER	20,614,178	22.3%
JUNEAU/KETCHIKAN	4,128,110	4.5%
KENAI/SOLDOTNA/HOMER	2,816,018	3.1%
EAGLE RIVER/CHUGIAK	16,715,271	18.1%
KODIAK ISLAND	3,865,123	4.2%
OTHER GEOGRAPHIC REGION	6,206,361	6.7%
MORTGAGE INSURANCE		
UNINSURED	13,405,571	14.5%
PRIMARY MORTGAGE INSURANCE	6,783,590	7.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	72,139,192	78.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	51,411,627	55.7%
GLOBAL FCU	3,391,053	3.7%
AHFC (SUBSERVICED BY FNBA)	21,258,792	23.0%
OTHER SELLER SERVICER	16,266,883	17.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.392%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,853,569	87.8%
PARTICIPATION LOANS	5,547,714	12.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,401,282**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,331,711	2.93%
60 DAYS PAST DUE	557,869	1.23%
90 DAYS PAST DUE	115,858	0.26%
120+ DAYS PAST DUE	300,846	0.66%
TOTAL DELINQUENT	**2,306,283**	**5.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	45,401,282	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,698,932	74.2%
MULTI-FAMILY	0	0.0%
CONDO	10,376,933	22.9%
DUPLEX	1,286,462	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	38,954	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	28,222,850	62.2%
FAIRBANKS/NORTH POLE	3,522,510	7.8%
WASILLA/PALMER	5,624,067	12.4%
JUNEAU/KETCHIKAN	2,344,317	5.2%
KENAI/SOLDOTNA/HOMER	905,905	2.0%
EAGLE RIVER/CHUGIAK	1,785,497	3.9%
KODIAK ISLAND	716,029	1.6%
OTHER GEOGRAPHIC REGION	2,280,106	5.0%
MORTGAGE INSURANCE		
UNINSURED	29,460,983	64.9%
PRIMARY MORTGAGE INSURANCE	7,272,230	16.0%
FEDERALLY INSURED - FHA	2,302,003	5.1%
FEDERALLY INSURED - VA	663,647	1.5%
FEDERALLY INSURED - RD	4,166,436	9.2%
FEDERALLY INSURED - HUD 184	1,535,985	3.4%
SELLER SERVICER		
NORTHRIM BANK	21,605,808	47.6%
GLOBAL FCU	11,967,017	26.4%
AHFC (SUBSERVICED BY FNBA)	3,161,803	7.0%
OTHER SELLER SERVICER	8,666,655	19.1%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.684%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,795,809	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,795,809**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,320,640	1.56%
60 DAYS PAST DUE	591,445	0.70%
90 DAYS PAST DUE	121,274	0.14%
120+ DAYS PAST DUE	120,936	0.14%
TOTAL DELINQUENT	**2,154,295**	**2.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	34,782,941	41.0%
FIRST HOME LIMITED	44,168,685	52.1%
FIRST HOME	1,907,933	2.3%
RURAL	3,340,599	3.9%
VETERANS MORTGAGE PROGRAM	595,651	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,875,084	83.6%
MULTI-FAMILY	0	0.0%
CONDO	10,771,148	12.7%
DUPLEX	2,772,118	3.3%
3-PLEX/4-PLEX	327,922	0.4%
OTHER PROPERTY TYPE	49,537	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,135,242	48.5%
FAIRBANKS/NORTH POLE	8,173,375	9.6%
WASILLA/PALMER	13,520,422	15.9%
JUNEAU/KETCHIKAN	6,490,968	7.7%
KENAI/SOLDOTNA/HOMER	3,898,885	4.6%
EAGLE RIVER/CHUGIAK	4,111,754	4.8%
KODIAK ISLAND	1,031,085	1.2%
OTHER GEOGRAPHIC REGION	6,434,078	7.6%
MORTGAGE INSURANCE		
UNINSURED	42,537,353	50.2%
PRIMARY MORTGAGE INSURANCE	25,371,048	29.9%
FEDERALLY INSURED - FHA	7,295,674	8.6%
FEDERALLY INSURED - VA	1,798,591	2.1%
FEDERALLY INSURED - RD	4,717,309	5.6%
FEDERALLY INSURED - HUD 184	3,075,834	3.6%
SELLER SERVICER		
NORTHRIM BANK	34,952,606	41.2%
GLOBAL FCU	18,742,527	22.1%
AHFC (SUBSERVICED BY FNBA)	11,249,267	13.3%
OTHER SELLER SERVICER	19,851,408	23.4%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.826%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,836,079	91.4%
PARTICIPATION LOANS	9,083,755	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,919,834**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,237,405	3.06%
60 DAYS PAST DUE	908,639	0.86%
90 DAYS PAST DUE	768,439	0.73%
120+ DAYS PAST DUE	936,248	0.88%
TOTAL DELINQUENT	**5,850,730**	**5.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,172,846	9.6%
FIRST HOME LIMITED	87,672,998	82.8%
FIRST HOME	2,158,340	2.0%
RURAL	5,268,965	5.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	504,061	0.5%
OTHER LOAN PROGRAM	142,623	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,548,015	76.0%
MULTI-FAMILY	504,061	0.5%
CONDO	20,778,075	19.6%
DUPLEX	3,939,919	3.7%
3-PLEX/4-PLEX	78,140	0.1%
OTHER PROPERTY TYPE	71,622	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	51,235,806	48.4%
FAIRBANKS/NORTH POLE	10,761,130	10.2%
WASILLA/PALMER	15,790,494	14.9%
JUNEAU/KETCHIKAN	8,426,692	8.0%
KENAI/SOLDOTNA/HOMER	4,913,977	4.6%
EAGLE RIVER/CHUGIAK	4,106,971	3.9%
KODIAK ISLAND	1,524,981	1.4%
OTHER GEOGRAPHIC REGION	9,159,782	8.6%
MORTGAGE INSURANCE		
UNINSURED	47,295,790	44.7%
PRIMARY MORTGAGE INSURANCE	26,007,051	24.6%
FEDERALLY INSURED - FHA	14,375,778	13.6%
FEDERALLY INSURED - VA	2,074,800	2.0%
FEDERALLY INSURED - RD	10,405,745	9.8%
FEDERALLY INSURED - HUD 184	5,760,670	5.4%
SELLER SERVICER		
NORTHRIM BANK	48,820,369	46.1%
GLOBAL FCU	23,795,563	22.5%
AHFC (SUBSERVICED BY FNBA)	10,653,913	10.1%
OTHER SELLER SERVICER	22,649,988	21.4%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.421%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,842,361	87.0%
PARTICIPATION LOANS	25,765,136	13.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**197,607,497**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,417,606	1.73%
60 DAYS PAST DUE	2,605,599	1.32%
90 DAYS PAST DUE	1,105,817	0.56%
120+ DAYS PAST DUE	1,610,011	0.81%
TOTAL DELINQUENT	**8,739,034**	**4.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,704,713	19.1%
FIRST HOME LIMITED	110,419,006	55.9%
FIRST HOME	31,540,532	16.0%
RURAL	14,775,173	7.5%
VETERANS MORTGAGE PROGRAM	2,167,478	1.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,000,594	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	160,271,650	81.1%
MULTI-FAMILY	0	0.0%
CONDO	24,869,576	12.6%
DUPLEX	10,828,860	5.5%
3-PLEX/4-PLEX	1,562,686	0.8%
OTHER PROPERTY TYPE	74,725	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	91,497,631	46.3%
FAIRBANKS/NORTH POLE	17,499,173	8.9%
WASILLA/PALMER	28,076,538	14.2%
JUNEAU/KETCHIKAN	16,852,547	8.5%
KENAI/SOLDOTNA/HOMER	12,563,564	6.4%
EAGLE RIVER/CHUGIAK	11,176,552	5.7%
KODIAK ISLAND	4,720,385	2.4%
OTHER GEOGRAPHIC REGION	15,221,107	7.7%
MORTGAGE INSURANCE		
UNINSURED	95,329,085	48.2%
PRIMARY MORTGAGE INSURANCE	58,364,848	29.5%
FEDERALLY INSURED - FHA	18,771,125	9.5%
FEDERALLY INSURED - VA	5,838,686	3.0%
FEDERALLY INSURED - RD	13,490,547	6.8%
FEDERALLY INSURED - HUD 184	5,813,205	2.9%
SELLER SERVICER		
NORTHRIM BANK	92,576,257	46.8%
GLOBAL FCU	33,572,580	17.0%
AHFC (SUBSERVICED BY FNBA)	21,551,440	10.9%
OTHER SELLER SERVICER	49,907,220	25.3%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.352%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	144,749,099	86.8%
PARTICIPATION LOANS	22,021,807	13.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**166,770,906**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,159,094	1.29%
60 DAYS PAST DUE	1,197,061	0.72%
90 DAYS PAST DUE	979,957	0.59%
120+ DAYS PAST DUE	478,708	0.29%
TOTAL DELINQUENT	**4,814,820**	**2.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,616,376	39.3%
FIRST HOME LIMITED	37,213,748	22.3%
FIRST HOME	31,233,839	18.7%
RURAL	30,198,168	18.1%
VETERANS MORTGAGE PROGRAM	1,174,918	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,333,857	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	136,218,306	81.7%
MULTI-FAMILY	0	0.0%
CONDO	13,051,208	7.8%
DUPLEX	12,099,788	7.3%
3-PLEX/4-PLEX	5,267,828	3.2%
OTHER PROPERTY TYPE	133,775	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	66,779,693	40.0%
FAIRBANKS/NORTH POLE	10,976,609	6.6%
WASILLA/PALMER	18,607,451	11.2%
JUNEAU/KETCHIKAN	20,070,619	12.0%
KENAI/SOLDOTNA/HOMER	16,527,728	9.9%
EAGLE RIVER/CHUGIAK	7,541,706	4.5%
KODIAK ISLAND	5,515,532	3.3%
OTHER GEOGRAPHIC REGION	20,751,568	12.4%
MORTGAGE INSURANCE		
UNINSURED	94,368,739	56.6%
PRIMARY MORTGAGE INSURANCE	49,136,663	29.5%
FEDERALLY INSURED - FHA	11,273,617	6.8%
FEDERALLY INSURED - VA	2,233,624	1.3%
FEDERALLY INSURED - RD	6,137,956	3.7%
FEDERALLY INSURED - HUD 184	3,620,305	2.2%
SELLER SERVICER		
NORTHRIM BANK	73,641,470	44.2%
GLOBAL FCU	21,404,925	12.8%
AHFC (SUBSERVICED BY FNBA)	21,547,955	12.9%
OTHER SELLER SERVICER	50,176,556	30.1%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.335%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,175,792	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,175,792**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,952,711	4.09%
60 DAYS PAST DUE	1,133,432	1.57%
90 DAYS PAST DUE	497,665	0.69%
120+ DAYS PAST DUE	321,575	0.45%
TOTAL DELINQUENT	**4,905,384**	**6.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	72,175,792	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,468,109	72.7%
MULTI-FAMILY	0	0.0%
CONDO	17,536,568	24.3%
DUPLEX	2,171,115	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,455,054	53.3%
FAIRBANKS/NORTH POLE	9,672,732	13.4%
WASILLA/PALMER	9,122,012	12.6%
JUNEAU/KETCHIKAN	4,258,126	5.9%
KENAI/SOLDOTNA/HOMER	1,648,520	2.3%
EAGLE RIVER/CHUGIAK	5,925,830	8.2%
KODIAK ISLAND	250,668	0.3%
OTHER GEOGRAPHIC REGION	2,842,849	3.9%
MORTGAGE INSURANCE		
UNINSURED	22,466,285	31.1%
PRIMARY MORTGAGE INSURANCE	34,851,619	48.3%
FEDERALLY INSURED - FHA	10,183,551	14.1%
FEDERALLY INSURED - VA	2,047,738	2.8%
FEDERALLY INSURED - RD	2,148,210	3.0%
FEDERALLY INSURED - HUD 184	478,390	0.7%
SELLER SERVICER		
NORTHRIM BANK	27,559,551	38.2%
GLOBAL FCU	11,401,424	15.8%
AHFC (SUBSERVICED BY FNBA)	16,654,898	23.1%
OTHER SELLER SERVICER	16,559,920	22.9%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	5.987%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	225,595,224	95.0%
PARTICIPATION LOANS	11,867,607	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**237,462,831**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,684,135	1.13%
60 DAYS PAST DUE	1,995,303	0.84%
90 DAYS PAST DUE	1,187,069	0.50%
120+ DAYS PAST DUE	555,783	0.23%
TOTAL DELINQUENT	**6,422,290**	**2.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	80,267,386	33.8%
FIRST HOME LIMITED	73,193,606	30.8%
FIRST HOME	63,533,396	26.8%
RURAL	17,561,561	7.4%
VETERANS MORTGAGE PROGRAM	2,016,480	0.8%
MULTI-FAMILY/SPECIAL NEEDS	132,235	0.1%
OTHER LOAN PROGRAM	758,168	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	195,178,210	82.2%
MULTI-FAMILY	0	0.0%
CONDO	24,345,944	10.3%
DUPLEX	13,741,603	5.8%
3-PLEX/4-PLEX	2,962,343	1.2%
OTHER PROPERTY TYPE	1,234,731	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	106,327,531	44.8%
FAIRBANKS/NORTH POLE	23,888,544	10.1%
WASILLA/PALMER	31,490,424	13.3%
JUNEAU/KETCHIKAN	21,143,293	8.9%
KENAI/SOLDOTNA/HOMER	14,953,573	6.3%
EAGLE RIVER/CHUGIAK	13,899,020	5.9%
KODIAK ISLAND	2,848,907	1.2%
OTHER GEOGRAPHIC REGION	22,911,538	9.6%
MORTGAGE INSURANCE		
UNINSURED	103,822,448	43.7%
PRIMARY MORTGAGE INSURANCE	93,253,822	39.3%
FEDERALLY INSURED - FHA	23,263,878	9.8%
FEDERALLY INSURED - VA	7,699,313	3.2%
FEDERALLY INSURED - RD	3,763,822	1.6%
FEDERALLY INSURED - HUD 184	5,659,549	2.4%
SELLER SERVICER		
NORTHRIM BANK	99,094,003	41.7%
GLOBAL FCU	31,479,908	13.3%
AHFC (SUBSERVICED BY FNBA)	48,150,326	20.3%
OTHER SELLER SERVICER	58,738,594	24.7%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.816%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,169,834	96.8%
PARTICIPATION LOANS	3,441,796	3.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,611,630**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,636,094	2.47%
60 DAYS PAST DUE	1,183,216	1.11%
90 DAYS PAST DUE	292,779	0.27%
120+ DAYS PAST DUE	944,036	0.89%
TOTAL DELINQUENT	**5,056,126**	**4.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	106,611,630	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,626,645	74.7%
MULTI-FAMILY	0	0.0%
CONDO	23,046,614	21.6%
DUPLEX	3,740,107	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	198,264	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	60,001,478	56.3%
FAIRBANKS/NORTH POLE	7,918,418	7.4%
WASILLA/PALMER	12,922,669	12.1%
JUNEAU/KETCHIKAN	7,124,685	6.7%
KENAI/SOLDOTNA/HOMER	4,316,330	4.0%
EAGLE RIVER/CHUGIAK	7,140,144	6.7%
KODIAK ISLAND	1,089,586	1.0%
OTHER GEOGRAPHIC REGION	6,098,320	5.7%
MORTGAGE INSURANCE		
UNINSURED	26,307,219	24.7%
PRIMARY MORTGAGE INSURANCE	51,552,541	48.4%
FEDERALLY INSURED - FHA	18,182,795	17.1%
FEDERALLY INSURED - VA	5,110,603	4.8%
FEDERALLY INSURED - RD	3,673,760	3.4%
FEDERALLY INSURED - HUD 184	1,784,712	1.7%
SELLER SERVICER		
NORTHRIM BANK	40,576,946	38.1%
GLOBAL FCU	19,201,477	18.0%
AHFC (SUBSERVICED BY FNBA)	32,630,004	30.6%
OTHER SELLER SERVICER	14,203,204	13.3%

414 GENERAL MORTGAGE REVENUE BONDS II 2026 SERIES A

Weighted Average Interest Rate	6.408%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,197,744	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,197,744**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,408,423	1.29%
60 DAYS PAST DUE	161,442	0.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	247,563	0.23%
TOTAL DELINQUENT	**1,817,428**	**1.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	109,197,744	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,121,551	76.1%
MULTI-FAMILY	0	0.0%
CONDO	20,528,266	18.8%
DUPLEX	5,151,606	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	396,322	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	60,926,896	55.8%
FAIRBANKS/NORTH POLE	8,323,533	7.6%
WASILLA/PALMER	12,611,407	11.5%
JUNEAU/KETCHIKAN	7,194,890	6.6%
KENAI/SOLDOTNA/HOMER	5,321,734	4.9%
EAGLE RIVER/CHUGIAK	4,567,510	4.2%
KODIAK ISLAND	1,350,754	1.2%
OTHER GEOGRAPHIC REGION	8,901,020	8.2%
MORTGAGE INSURANCE		
UNINSURED	32,499,558	29.8%
PRIMARY MORTGAGE INSURANCE	54,377,211	49.8%
FEDERALLY INSURED - FHA	13,633,640	12.5%
FEDERALLY INSURED - VA	4,682,985	4.3%
FEDERALLY INSURED - RD	2,477,930	2.3%
FEDERALLY INSURED - HUD 184	1,526,421	1.4%
SELLER SERVICER		
NORTHRIM BANK	47,596,157	43.6%
GLOBAL FCU	14,272,028	13.1%
AHFC (SUBSERVICED BY FNBA)	28,171,976	25.8%
OTHER SELLER SERVICER	19,157,584	17.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.703%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,359,152	75.6%
PARTICIPATION LOANS	35,658,052	24.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**146,017,205**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,968,846	2.03%
60 DAYS PAST DUE	1,405,768	0.96%
90 DAYS PAST DUE	35,774	0.02%
120+ DAYS PAST DUE	307,174	0.21%
TOTAL DELINQUENT	**4,717,562**	**3.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	42,051,370	28.8%
FIRST HOME LIMITED	33,753,923	23.1%
FIRST HOME	41,391,614	28.3%
RURAL	25,499,253	17.5%
VETERANS MORTGAGE PROGRAM	792,201	0.5%
MULTI-FAMILY/SPECIAL NEEDS	1,119,835	0.8%
OTHER LOAN PROGRAM	1,409,009	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,557,121	79.1%
MULTI-FAMILY	1,085,306	0.7%
CONDO	12,704,451	8.7%
DUPLEX	13,452,801	9.2%
3-PLEX/4-PLEX	2,777,007	1.9%
OTHER PROPERTY TYPE	440,518	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	64,230,728	44.0%
FAIRBANKS/NORTH POLE	11,859,490	8.1%
WASILLA/PALMER	15,004,981	10.3%
JUNEAU/KETCHIKAN	12,889,086	8.8%
KENAI/SOLDOTNA/HOMER	10,504,468	7.2%
EAGLE RIVER/CHUGIAK	5,941,381	4.1%
KODIAK ISLAND	3,336,571	2.3%
OTHER GEOGRAPHIC REGION	22,250,500	15.2%
MORTGAGE INSURANCE		
UNINSURED	86,757,368	59.4%
PRIMARY MORTGAGE INSURANCE	41,024,183	28.1%
FEDERALLY INSURED - FHA	9,380,310	6.4%
FEDERALLY INSURED - VA	2,037,894	1.4%
FEDERALLY INSURED - RD	3,546,640	2.4%
FEDERALLY INSURED - HUD 184	3,270,809	2.2%
SELLER SERVICER		
NORTHRIM BANK	69,248,390	47.4%
GLOBAL FCU	22,216,841	15.2%
AHFC (SUBSERVICED BY FNBA)	11,906,652	8.2%
OTHER SELLER SERVICER	42,645,322	29.2%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.303%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,532,872,992	100.0%
PARTICIPATION LOANS	576,559	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,533,449,551**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	23,447,063	1.53%
60 DAYS PAST DUE	5,272,284	0.34%
90 DAYS PAST DUE	4,353,863	0.28%
120+ DAYS PAST DUE	3,206,367	0.21%
TOTAL DELINQUENT	**36,279,577**	**2.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	574,369,384	37.5%
FIRST HOME LIMITED	19,276,237	1.3%
FIRST HOME	390,425,252	25.5%
RURAL	195,673,171	12.8%
VETERANS MORTGAGE PROGRAM	7,065,884	0.5%
MULTI-FAMILY/SPECIAL NEEDS	321,219,782	20.9%
OTHER LOAN PROGRAM	25,419,842	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,049,342,685	68.4%
MULTI-FAMILY	291,637,045	19.0%
CONDO	73,766,771	4.8%
DUPLEX	90,723,672	5.9%
3-PLEX/4-PLEX	20,931,676	1.4%
OTHER PROPERTY TYPE	7,047,702	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	546,926,795	35.7%
FAIRBANKS/NORTH POLE	265,494,529	17.3%
WASILLA/PALMER	171,075,003	11.2%
JUNEAU/KETCHIKAN	155,542,608	10.1%
KENAI/SOLDOTNA/HOMER	123,899,734	8.1%
EAGLE RIVER/CHUGIAK	58,908,640	3.8%
KODIAK ISLAND	41,242,466	2.7%
OTHER GEOGRAPHIC REGION	170,359,775	11.1%
MORTGAGE INSURANCE		
UNINSURED	1,022,593,581	66.7%
PRIMARY MORTGAGE INSURANCE	399,180,103	26.0%
FEDERALLY INSURED - FHA	50,234,251	3.3%
FEDERALLY INSURED - VA	15,925,091	1.0%
FEDERALLY INSURED - RD	23,606,780	1.5%
FEDERALLY INSURED - HUD 184	21,909,745	1.4%
SELLER SERVICER		
NORTHRIM BANK	524,947,136	34.2%
GLOBAL FCU	200,068,599	13.0%
AHFC (SUBSERVICED BY FNBA)	291,091,072	19.0%
OTHER SELLER SERVICER	517,342,744	33.7%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **9/30/2026**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	72,657,466	0	0	72,657,466	12.5%	5.571%	354	89	375,781	0.52%
CMFTX	1,754,866	0	0	1,754,866	0.3%	7.148%	357	-	-	-
COR	23,081,711	212,126	0	23,293,837	4.0%	6.385%	338	81	0	0.00%
CTAX	139,069,235	443,848	0	139,513,084	24.1%	6.386%	352	84	355,539	0.25%
CVETS	86,080,995	7,321,472	0	93,402,467	16.1%	5.539%	349	93	267,586	0.29%
ETAX	114,598,052	2,129,463	0	116,727,515	20.1%	6.294%	351	87	1,708,584	1.46%
CREOS	0	0	1,223,341	1,223,341	0.2%	0.000%	0	-	-	-
CHD04	2,469,396	1,235,001	0	3,704,398	0.6%	3.159%	149	41	52,731	1.42%
COHAP	7,114,122	5,945,892	0	13,060,014	2.3%	1.501%	287	75	428,427	3.28%
CONDO	215,000	0	0	215,000	0.0%	6.875%	180	-	-	-
C2NDS	237,958	0	0	237,958	0.0%	6.625%	357	52	0	0.00%
SRHRF	31,604,723	4,734,106	0	36,338,828	6.3%	4.034%	281	66	671,519	1.85%
UNCON	0	0	77,416,752	77,416,752	13.4%	1.777%	394	-	-	-
	478,883,524	**22,021,908**	**78,640,093**	**579,545,525**	**100.0%**	**5.224%**	**348**	**73**	**3,860,167**	**0.77%**
COLLATERALIZED VETERANS BONDS										
C1611	2,461,114	0	0	2,461,114	0.9%	4.685%	162	56	231,552	9.41%
C1612	17,721,605	3,845,560	0	21,567,165	7.7%	2.888%	274	78	382,622	1.77%
C1911	15,401,340	403,044	0	15,804,384	5.6%	3.641%	274	77	538,853	3.41%
C191C	39,735,421	3,430,217	0	43,165,638	15.4%	5.083%	295	76	1,089,075	2.52%
C2311	38,465,661	4,180,007	0	42,645,668	15.2%	5.110%	313	85	1,325,683	3.11%
C2411	54,559,286	8,503,456	0	63,062,742	22.4%	5.283%	327	89	1,691,734	2.68%
C2511	90,331,002	1,997,352	0	92,328,354	32.9%	6.322%	338	91	890,180	0.96%
	258,675,428	**22,359,636**	**0**	**281,035,064**	**100.0%**	**5.286%**	**315**	**85**	**6,149,698**	**2.19%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	39,853,569	5,547,714	0	45,401,282	4.0%	3.392%	250	68	2,306,283	5.08%
GM18A	43,993,813	0	0	43,993,813	3.9%	4.342%	259	72	1,287,072	2.93%
GM18B	6,747,595	0	0	6,747,595	0.6%	6.574%	238	67	286,450	4.25%
GM18X	34,054,402	0	0	34,054,402	3.0%	7.242%	326	79	580,774	1.71%
GM19A	41,019,834	9,042,891	0	50,062,725	4.4%	3.091%	287	77	3,187,607	6.37%
GM19P	32,913,265	0	0	32,913,265	2.9%	3.747%	230	66	2,224,775	6.76%
GM19T	1,411,007	0	0	1,411,007	0.1%	4.192%	191	53	115,753	8.20%
GM19B	15,920,852	40,864	0	15,961,716	1.4%	5.203%	258	68	322,594	2.02%
GM19X	5,571,120	0	0	5,571,120	0.5%	6.864%	299	76	0	0.00%
GM20A	47,388,271	12,869,696	0	60,257,967	5.4%	2.870%	288	76	3,030,203	5.03%
GM20P	30,258,791	8,480,367	0	38,739,158	3.4%	2.712%	235	65	3,220,785	8.31%
GM20B	87,228,922	4,120,512	0	91,349,434	8.1%	4.032%	276	72	2,330,078	2.55%
GM20X	6,966,377	294,561	0	7,260,938	0.6%	4.086%	215	61	157,968	2.18%
GM22A	29,829,938	558,581	0	30,388,519	2.7%	3.161%	297	78	1,075,942	3.54%
GM22B	108,020,827	20,043,708	0	128,064,535	11.4%	3.437%	277	72	3,738,878	2.92%
GM22X	6,898,334	1,419,518	0	8,317,852	0.7%	2.737%	302	76	0	0.00%
GM22C	72,175,792	0	0	72,175,792	6.4%	5.335%	309	82	4,905,384	6.80%
GM24A	62,356,783	8,408,308	0	70,765,091	6.3%	5.813%	325	86	3,208,513	4.53%
GM24B	58,688,955	3,459,299	0	62,148,254	5.5%	4.359%	273	71	2,058,715	3.31%
GM24C	104,549,486	0	0	104,549,486	9.3%	7.072%	325	82	1,155,062	1.10%
GM25A	103,169,834	3,441,796	0	106,611,630	9.5%	5.816%	334	87	5,056,126	4.74%
GM26A	109,197,744	0	0	109,197,744	9.7%	6.408%	346	87	1,817,428	1.66%
	1,048,215,512	**77,727,814**	**0**	**1,125,943,326**	**100.0%**	**4.799%**	**296**	**77**	**42,066,389**	**3.74%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **9/30/2026**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	9,238,422	2,498,841	0	11,737,264	8.0%	2.711%	278	70	84,511	0.72%
GP012	8,490,315	2,093,218	0	10,583,533	7.2%	2.670%	278	69	265,857	2.51%
GP013	15,316,823	4,953,525	0	20,270,348	13.9%	2.726%	279	72	320,934	1.58%
GP01C	77,313,591	26,112,469	0	103,426,060	70.8%	2.701%	259	68	4,046,260	3.91%
	110,359,152	**35,658,052**	**0**	**146,017,205**	**100.0%**	**2.703%**	**264**	**69**	**4,717,562**	**3.23%**
HOME MORTGAGE REVENUE BONDS										
E021A	7,375,873	234,723	0	7,610,596	1.3%	5.412%	144	45	514,604	6.76%
E021B	49,010,279	374,142	0	49,384,421	8.5%	4.932%	283	70	1,349,570	2.73%
E071A	50,320,578	171,092	0	50,491,670	8.7%	4.313%	273	70	2,708,301	5.36%
E071B	52,627,079	94,848	0	52,721,926	9.1%	4.316%	274	71	2,556,112	4.85%
E071D	75,282,783	157,653	0	75,440,436	13.0%	4.018%	282	72	2,680,192	3.55%
E076B	1,340,872	131,030	0	1,471,903	0.3%	5.048%	112	40	69,618	4.73%
E076C	1,326,604	102,437	0	1,429,041	0.2%	5.299%	121	46	282,122	19.74%
E077C	2,818,265	56,391	0	2,874,657	0.5%	5.134%	125	44	387,740	13.49%
E091A	90,988,621	3,270,008	0	94,258,629	16.3%	3.991%	280	71	2,664,413	2.83%
E098A	1,417,907	75,337	0	1,493,244	0.3%	5.268%	132	49	77,551	5.19%
E098B	1,903,084	60,772	0	1,963,856	0.3%	5.448%	143	48	113,996	5.80%
E099C	5,947,412	0	0	5,947,412	1.0%	5.289%	158	49	284,249	4.78%
E091B	98,240,536	2,358,122	0	100,598,657	17.4%	3.992%	281	72	3,679,680	3.66%
E091D	95,341,563	1,997,387	0	97,338,950	16.8%	4.222%	283	73	3,294,057	3.38%
E09DL	35,062,615	345,505	0	35,408,120	6.1%	4.512%	266	71	1,225,588	3.46%
	569,004,071	**9,429,447**	**0**	**578,433,518**	**100.0%**	**4.255%**	**274**	**70**	**21,887,794**	**3.78%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,532,872,992	576,559	0	1,533,449,551	100.0%	5.303%	294	73	36,279,577	2.37%
	1,532,872,992	**576,559**	**0**	**1,533,449,551**	**100.0%**	**5.303%**	**294**	**73**	**36,279,577**	**2.37%**
TOTAL	**3,998,010,680**	**167,773,416**	**78,640,093**	**4,244,424,189**	**100.0%**	**4.925%**	**300**	**75**	**114,961,187**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2026**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,257,989,097	34,630,164	0	1,292,619,261	30.5%	4.971%	302	74	31,972,602	2.47%
FIRST HOME LIMITED	825,884,551	71,143,566	0	897,028,117	21.1%	4.631%	291	77	41,224,997	4.60%
FIRST HOME	814,175,933	23,590,007	0	837,765,940	19.7%	5.120%	304	79	27,182,285	3.24%
RURAL HOME	406,166,153	7,480,947	0	413,647,100	9.7%	4.351%	275	69	5,332,970	1.29%
VETERANS MORTGAGE PROGRAM	330,421,037	30,443,258	0	360,864,294	8.5%	5.210%	321	88	6,186,202	1.71%
MULTI-FAMILY/SPECIAL NEEDS	327,986,193	0	0	327,986,193	7.7%	6.278%	295	71	1,973,440	0.60%
ACAH SOFT SECONDS	0	0	37,229,600	37,229,600	0.9%	1.793%	516	-	-	-
MF SOFT SECONDS	0	0	25,416,832	25,416,832	0.6%	1.386%	283	-	-	-
OTHER LOAN PROGRAM	22,694,370	483,046	0	23,177,417	0.5%	4.021%	235	66	779,025	3.36%
LOANS TO SPONSORS II	0	0	10,009,303	10,009,303	0.2%	3.269%	297	-	-	-
UNIQUELY ALASKAN	5,978,164	2,429	0	5,980,593	0.1%	4.365%	286	61	309,664	5.18%
CONDO ASSOCIATION LOANS	4,260,246	0	0	4,260,246	0.1%	5.986%	113	19	0	0.00%
LOANS TO SPONSORS	0	0	3,654,274	3,654,274	0.1%	0.000%	213	-	-	-
MILITARY FACILITY ZONE	1,352,531	0	0	1,352,531	0.0%	6.958%	319	72	0	0.00%
REAL ESTATE OWNED	0	0	1,223,341	1,223,341	0.0%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,024,511	0	0	1,024,511	0.0%	3.625%	64	80	0	0.00%
GOAL PROGRAM LOANS	0	0	979,350	979,350	0.0%	2.396%	277	-	-	-
NOTES RECEIVABLE	0	0	127,392	127,392	0.0%	3.879%	229	-	-	-
BUILDING MATERIAL LOAN	67,655	0	0	67,655	0.0%	3.500%	91	20	0	0.00%
SECOND MORTGAGE ENERGY	10,240	0	0	10,240	0.0%	3.584%	58	2	0	0.00%
AHFC TOTAL	**3,998,010,680**	**167,773,416**	**78,640,093**	**4,244,424,189**	**100.0%**	**4.925%**	**300**	**75**	**114,961,187**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2026**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	3,073,011,681	138,081,840	15,901,714	3,226,995,235	76.0%	4.911%	299	76	93,172,085	2.90%
MULTI-PLEX	297,244,972	0	62,418,130	359,663,103	8.5%	5.509%	321	59	1,123,271	0.38%
CONDOMINIUM	322,787,256	20,293,414	0	343,080,670	8.1%	4.768%	290	76	12,072,856	3.52%
DUPLEX	238,921,960	7,436,356	91,947	246,450,264	5.8%	4.557%	289	74	6,745,780	2.74%
FOUR-PLEX	36,278,519	1,196,078	58,353	37,532,950	0.9%	4.718%	290	72	1,379,856	3.68%
TRI-PLEX	17,142,025	493,659	169,949	17,805,633	0.4%	4.447%	282	68	217,721	1.23%
MOBILE HOME TYPE I	11,395,106	272,068	0	11,667,174	0.3%	4.692%	281	75	249,618	2.14%
ENERGY EFFICIENCY RLP	1,024,511	0	0	1,024,511	0.0%	3.625%	64	80	0	0.00%
MOBILE HOME TYPE II	204,649	0	0	204,649	0.0%	3.000%	304	68	0	0.00%
AHFC TOTAL	**3,998,010,680**	**167,773,416**	**78,640,093**	**4,244,424,189**	**100.0%**	**4.925%**	**300**	**75**	**114,961,187**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **9/30/2026**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,568,215,958	73,848,843	29,357,880	1,671,422,681	39.4%	4.879%	293	75	50,114,948	3.05%
WASILLA	354,949,701	16,398,470	1,223,233	372,571,405	8.8%	5.064%	298	77	17,393,595	4.68%
FAIRBANKS	291,952,693	12,461,862	19,633,169	324,047,723	7.6%	4.797%	311	72	9,527,052	3.13%
JUNEAU	219,397,521	8,623,962	6,892,041	234,913,524	5.5%	5.150%	312	76	4,888,069	2.14%
EAGLE RIVER	185,750,650	10,082,732	0	195,833,382	4.6%	5.065%	312	81	5,830,295	2.98%
KETCHIKAN	157,036,688	4,335,706	413,546	161,785,940	3.8%	4.613%	294	73	910,750	0.56%
PALMER	148,160,504	7,709,272	860,635	156,730,411	3.7%	4.883%	296	76	2,960,196	1.90%
FORT WAINWRIGHT	135,403,945	0	0	135,403,945	3.2%	6.625%	379	80	0	0.00%
SOLDOTNA	129,499,213	3,871,152	333,753	133,704,118	3.2%	4.425%	283	71	3,491,626	2.62%
NORTH POLE	102,436,600	5,291,667	375,000	108,103,268	2.5%	5.060%	303	82	3,286,295	3.05%
KODIAK	98,546,803	2,986,144	0	101,532,947	2.4%	4.653%	285	74	2,329,133	2.29%
HOMER	77,287,908	2,411,587	2,322,869	82,022,365	1.9%	4.940%	302	71	1,259,965	1.58%
KENAI	75,076,305	3,075,320	0	78,151,625	1.8%	4.857%	295	76	2,308,738	2.95%
SITKA	54,529,471	2,644,719	0	57,174,190	1.3%	4.955%	302	69	152,388	0.27%
OTHER SOUTHCENTRAL	42,487,677	2,079,684	7,515,193	52,082,554	1.2%	4.697%	300	65	1,604,688	3.60%
OTHER SOUTHEAST	47,551,043	1,091,117	0	48,642,160	1.1%	4.582%	277	69	1,451,005	2.98%
CHUGIAK	46,030,017	2,219,138	0	48,249,155	1.1%	5.128%	303	78	575,599	1.19%
OTHER KENAI PENNINSULA	40,780,314	1,017,619	149,251	41,947,184	1.0%	4.495%	280	72	631,745	1.51%
PETERSBURG	36,490,145	813,476	0	37,303,621	0.9%	4.466%	279	68	0	0.00%
OTHER NORTH	32,220,340	1,174,082	260,882	33,655,305	0.8%	5.011%	276	72	1,344,446	4.03%
VALDEZ	21,209,673	1,125,456	7,192,148	29,527,277	0.7%	4.026%	350	62	231,784	1.04%
OTHER SOUTHWEST	23,365,307	880,234	1,385,605	25,631,146	0.6%	4.646%	258	66	1,325,953	5.47%
SEWARD	22,231,349	711,700	75,000	23,018,049	0.5%	5.106%	294	75	657,005	2.86%
STERLING	19,971,981	386,475	0	20,358,456	0.5%	4.045%	292	75	576,064	2.83%
NOME	18,163,334	437,981	0	18,601,315	0.4%	5.216%	287	76	467,150	2.51%
DOUGLAS	16,688,653	819,849	535,143	18,043,645	0.4%	5.119%	289	73	359,394	2.05%
GIRDWOOD	16,227,431	801,504	0	17,028,935	0.4%	4.775%	299	75	1,029,335	6.04%
CORDOVA	16,349,457	473,663	114,745	16,937,865	0.4%	4.192%	271	66	253,970	1.51%
AHFC TOTAL	**3,998,010,680**	**167,773,416**	**78,640,093**	**4,244,424,189**	**100.0%**	**4.925%**	**300**	**75**	**114,961,187**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **9/30/2026**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,884,182,708	60,851,047	4,121,551	1,949,155,306	45.9%	4.882%	290	66	33,169,129	1.71%
PMI - RADIAN GUARANTY	415,522,624	20,350,218	637,746	436,510,588	10.3%	5.406%	323	87	12,636,170	2.90%
FEDERALLY INSURED - VA	303,695,213	26,515,277	0	330,210,491	7.8%	5.200%	317	91	8,043,317	2.44%
UNINSURED - LTV > 80 (RURAL)	241,412,697	3,356,492	5,624,040	250,393,229	5.9%	4.503%	269	70	3,384,719	1.38%
FEDERALLY INSURED - FHA	228,760,557	12,702,307	0	241,462,864	5.7%	4.846%	282	82	25,245,190	10.46%
PMI - NATIONAL MORTGAGE INSUR	225,732,309	13,347,709	0	239,080,019	5.6%	5.987%	337	90	2,806,208	1.17%
PMI - ARCH (UNITED GUARANTY)	189,502,974	7,704,328	0	197,207,302	4.6%	4.732%	312	85	7,613,895	3.86%
PMI - MORTGAGE GUARANTY	186,043,682	8,289,940	0	194,333,621	4.6%	5.122%	318	86	4,699,399	2.42%
FEDERALLY INSURED - RD	96,518,824	5,014,601	0	101,533,426	2.4%	4.213%	262	81	6,522,346	6.42%
PMI - ESSENT GUARANTY	86,070,134	3,365,703	0	89,435,837	2.1%	4.625%	301	83	1,210,437	1.35%
FEDERALLY INSURED - HUD 184	69,062,147	3,277,222	0	72,339,369	1.7%	4.646%	257	78	7,530,361	10.41%
UNINSURED - UNCONVENTIONAL	0	0	68,256,756	68,256,756	1.6%	1.620%	403	-	-	-
PMI - ENACT (GENWORTH)	58,167,882	2,120,450	0	60,288,332	1.4%	5.065%	314	85	1,636,836	2.72%
PMI - CMG MORTGAGE INSURANCE	12,604,043	876,983	0	13,481,026	0.3%	4.120%	233	69	463,180	3.44%
PMI - PMI MORTGAGE INSURANCE	720,730	0	0	720,730	0.0%	6.360%	327	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	14,156	1,137	0	15,293	0.0%	6.132%	35	13	0	0.00%
AHFC TOTAL	**3,998,010,680**	**167,773,416**	**78,640,093**	**4,244,424,189**	**100.0%**	**4.925%**	**300**	**75**	**114,961,187**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **9/30/2026**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,616,743,984	75,287,526	0	1,692,031,510	39.9%	4.890%	296	77	59,175,538	3.50%
AHFC (SUBSERVICED BY FNBA)	709,200,708	30,999,711	0	740,200,419	17.4%	5.385%	316	82	19,270,217	2.60%
GLOBAL FCU	541,113,418	23,731,578	0	564,844,996	13.3%	4.734%	275	72	14,787,600	2.62%
FIRST NATIONAL BANK OF AK	253,712,016	9,234,317	0	262,946,332	6.2%	4.746%	263	65	6,079,418	2.31%
FIRST BANK	248,186,453	7,401,634	0	255,588,087	6.0%	4.437%	290	70	1,905,796	0.75%
CORNERSTONE HOME LENDING	137,418,927	7,753,229	0	145,172,156	3.4%	5.980%	336	86	3,052,232	2.10%
COMMERCIAL LOANS	135,403,945	0	0	135,403,945	3.2%	6.625%	379	80	0	0.00%
MT. MCKINLEY BANK	104,756,699	5,088,026	0	109,844,725	2.6%	4.924%	299	75	2,396,466	2.18%
NUVISION CREDIT UNION	106,027,045	3,286,458	0	109,313,504	2.6%	3.937%	279	73	4,992,719	4.57%
DENALI STATE BANK	101,917,432	4,096,167	0	106,013,599	2.5%	4.847%	303	77	2,337,762	2.21%
AHFC DIRECT SERVICING	0	0	78,640,093	78,640,093	1.9%	1.749%	387	-	-	-
TONGASS FCU	19,775,329	107,871	0	19,883,201	0.5%	4.496%	303	69	473,884	2.38%
SPIRIT OF ALASKA FCU	17,509,516	644,185	0	18,153,702	0.4%	4.220%	219	61	489,555	2.70%
MATANUSKA VALLEY FCU	6,245,209	142,712	0	6,387,921	0.2%	5.161%	295	71	0	0.00%
AHFC TOTAL	**3,998,010,680**	**167,773,416**	**78,640,093**	**4,244,424,189**	**100.0%**	**4.925%**	**300**	**75**	**114,961,187**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2026**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,532,872,992	576,559	0	1,533,449,551	36.1%	5.303%	294	73	36,279,577	2.37%
GENERAL MORTGAGE REVENUE BONDS II	1,048,215,512	77,727,814	0	1,125,943,326	26.5%	4.799%	296	77	42,066,389	3.74%
AHFC GENERAL FUND	478,883,524	22,021,908	78,640,093	579,545,525	13.7%	5.224%	348	73	3,860,167	0.77%
HOME MORTGAGE REVENUE BONDS	569,004,071	9,429,447	0	578,433,518	13.6%	4.255%	274	70	21,887,794	3.78%
COLLATERALIZED VETERANS BONDS	258,675,428	22,359,636	0	281,035,064	6.6%	5.286%	315	85	6,149,698	2.19%
GOVERNMENTAL PURPOSE BONDS	110,359,152	35,658,052	0	146,017,205	3.4%	2.703%	264	69	4,717,562	3.23%
AHFC TOTAL	**3,998,010,680**	**167,773,416**	**78,640,093**	**4,244,424,189**	**100.0%**	**4.925%**	**300**	**75**	**114,961,187**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2026**

	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**617,484,674**	**608,443,813**	**607,169,132**	**197,468,044**	**48,072,059**
MORTGAGE AND LOAN COMMITMENTS	**627,398,644**	**596,374,043**	**608,509,764**	**221,789,219**	**71,595,141**
MORTGAGE AND LOAN PURCHASES	**606,942,223**	**649,829,443**	**587,525,145**	**192,513,846**	**70,282,133**
MORTGAGE AND LOAN PAYOFFS	**124,882,497**	**172,636,998**	**210,933,553**	**83,573,388**	**24,981,654**
MORTGAGE AND LOAN FORECLOSURES	**3,568,682**	**3,542,891**	**3,888,339**	**867,117**	**77,840**
MORTGAGE PURCHASE STATISTICS:					
AVERAGE PURCHASE PRICE	412,574	437,728	449,703	470,609	458,279
WEIGHTED AVERAGE INTEREST RATE	6.380%	6.177%	5.983%	5.942%	5.993%
WEIGHTED AVERAGE BEGINNING TERM	354	353	354	357	356
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	87	87	87
PRIMARY MORTGAGE INSURANCE %	37.5%	37.4%	46.0%	46.0%	50.7%
VA INSURANCE %	11.8%	14.4%	11.7%	15.3%	14.4%
FHA INSURANCE %	7.2%	5.1%	4.4%	3.6%	1.9%
RD INSURANCE %	1.0%	1.4%	0.5%	0.2%	0.4%
HUD 184 INSURANCE %	1.3%	1.2%	0.8%	0.5%	0.9%
CONVENTIONAL UNINSURED %	41.2%	40.6%	36.6%	34.3%	31.7%
SINGLE FAMILY (1-4 UNIT) %	99.7%	98.7%	99.5%	99.1%	98.9%
MULTI FAMILY (>4 UNIT) %	0.3%	1.3%	0.5%	0.9%	1.1%
ANCHORAGE %	40.1%	38.3%	41.1%	39.7%	38.3%
OTHER ALASKAN CITY %	59.9%	61.7%	58.9%	60.3%	61.7%
NORTHRIM BANK %	41.1%	45.1%	45.3%	44.1%	41.8%
OTHER SELLER SERVICER %	58.9%	54.9%	54.7%	55.9%	58.2%
STREAMLINE REFINANCE %	0.1%	0.1%	0.8%	0.1%	0.0%
97% LTV OPTION	0.0%	0.2%	3.8%	5.0%	5.1%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2026**

MY HOME	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**218,928,542**	**199,732,347**	**202,406,894**	**57,563,218**	**14,915,121**
MORTGAGE AND LOAN COMMITMENTS	**228,333,384**	**193,298,688**	**203,770,416**	**64,397,895**	**20,032,956**
MORTGAGE AND LOAN PURCHASES	**233,605,839**	**212,200,393**	**201,994,865**	**58,307,930**	**19,605,017**
MORTGAGE AND LOAN PAYOFFS	**39,601,343**	**65,334,588**	**84,287,896**	**28,210,592**	**9,785,011**
MORTGAGE AND LOAN FORECLOSURES	**1,016,894**	**677,121**	**876,783**	**470,593**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.5%	32.7%	34.4%	30.3%	27.9%
AVERAGE PURCHASE PRICE	482,550	524,029	537,325	573,978	553,200
WEIGHTED AVERAGE INTEREST RATE	6.563%	6.493%	6.248%	6.227%	6.356%
WEIGHTED AVERAGE BEGINNING TERM	352	352	353	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	81	83	84	85	86
PRIMARY MORTGAGE INSURANCE %	40.3%	45.6%	52.5%	61.8%	71.6%
VA INSURANCE %	0.9%	0.9%	0.0%	0.7%	0.0%
FHA INSURANCE %	3.1%	1.7%	2.0%	0.0%	0.0%
RD INSURANCE %	0.2%	0.2%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.6%	0.2%	0.3%	0.0%	0.0%
CONVENTIONAL UNINSURED %	55.0%	51.4%	45.2%	37.5%	28.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.2%	42.2%	46.4%	39.0%	36.0%
OTHER ALASKAN CITY %	59.8%	57.8%	53.6%	61.0%	64.0%
NORTHRIM BANK %	44.6%	48.9%	52.3%	42.4%	37.4%
OTHER SELLER SERVICER %	55.4%	51.1%	47.7%	57.6%	62.6%
STREAMLINE REFINANCE %	0.0%	0.1%	0.8%	0.0%	0.0%
97% LTV OPTION	0.0%	0.3%	1.9%	1.6%	1.7%

FIRST HOME	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**136,205,994**	**132,423,795**	**156,008,444**	**49,416,731**	**10,648,957**
MORTGAGE AND LOAN COMMITMENTS	**140,503,674**	**129,686,148**	**158,206,832**	**54,986,611**	**17,900,858**
MORTGAGE AND LOAN PURCHASES	**140,145,747**	**143,641,082**	**138,054,356**	**52,735,276**	**17,468,523**
MORTGAGE AND LOAN PAYOFFS	**19,175,867**	**25,882,797**	**35,437,841**	**7,910,755**	**1,828,558**
MORTGAGE AND LOAN FORECLOSURES	**741,546**	**246,745**	**1,478,252**	**160,914**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	23.1%	22.1%	23.5%	27.4%	24.9%
AVERAGE PURCHASE PRICE	406,132	433,629	467,708	465,466	479,587
WEIGHTED AVERAGE INTEREST RATE	6.506%	6.324%	6.061%	6.102%	6.162%
WEIGHTED AVERAGE BEGINNING TERM	356	351	353	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	88	88	86	84
PRIMARY MORTGAGE INSURANCE %	54.2%	51.4%	60.2%	54.4%	48.5%
VA INSURANCE %	0.6%	1.1%	0.1%	0.5%	0.0%
FHA INSURANCE %	10.8%	7.0%	4.8%	3.7%	0.0%
RD INSURANCE %	1.5%	1.7%	0.7%	0.0%	0.0%
HUD 184 INSURANCE %	2.7%	3.4%	2.1%	1.3%	2.1%
CONVENTIONAL UNINSURED %	30.3%	35.4%	31.9%	40.0%	49.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.6%	41.9%	37.2%	39.7%	43.3%
OTHER ALASKAN CITY %	58.4%	58.1%	62.8%	60.3%	56.7%
NORTHRIM BANK %	39.6%	44.7%	36.2%	43.2%	42.5%
OTHER SELLER SERVICER %	60.4%	55.3%	63.8%	56.8%	57.5%
STREAMLINE REFINANCE %	0.0%	0.4%	1.8%	0.0%	0.0%
97% LTV OPTION	0.0%	0.4%	6.1%	7.4%	5.1%

FIRST HOME LIMITED	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**118,608,970**	**128,107,278**	**129,781,230**	**44,297,529**	**11,531,990**
MORTGAGE AND LOAN COMMITMENTS	**118,756,259**	**126,052,734**	**127,264,462**	**52,523,643**	**18,355,711**
MORTGAGE AND LOAN PURCHASES	**110,386,025**	**127,337,455**	**126,613,167**	**36,757,010**	**13,760,498**
MORTGAGE AND LOAN PAYOFFS	**27,167,137**	**33,450,036**	**35,759,045**	**14,444,540**	**4,786,047**
MORTGAGE AND LOAN FORECLOSURES	**1,233,049**	**1,589,692**	**1,303,234**	**77,840**	**77,840**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.2%	19.6%	21.6%	19.1%	19.6%
AVERAGE PURCHASE PRICE	292,555	312,779	329,695	339,690	334,723
WEIGHTED AVERAGE INTEREST RATE	6.063%	5.706%	5.599%	5.579%	5.644%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	90	91
PRIMARY MORTGAGE INSURANCE %	42.2%	46.9%	53.8%	51.0%	64.1%
VA INSURANCE %	6.6%	4.9%	4.1%	8.6%	6.9%
FHA INSURANCE %	19.5%	15.2%	10.7%	13.6%	9.6%
RD INSURANCE %	2.7%	3.8%	1.1%	0.8%	2.1%
HUD 184 INSURANCE %	2.4%	1.7%	0.9%	0.8%	2.1%
CONVENTIONAL UNINSURED %	26.7%	27.5%	29.3%	25.3%	15.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.9%	52.1%	55.2%	54.8%	56.4%
OTHER ALASKAN CITY %	43.1%	47.9%	44.8%	45.2%	43.6%
NORTHRIM BANK %	42.9%	38.6%	42.1%	38.1%	37.8%
OTHER SELLER SERVICER %	57.1%	61.4%	57.9%	61.9%	62.2%
STREAMLINE REFINANCE %	0.3%	0.1%	0.3%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	6.6%	11.4%	17.2%

VETERANS MORTGAGE PROGRAM	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**88,684,082**	**103,139,748**	**81,473,149**	**25,580,434**	**4,336,862**
MORTGAGE AND LOAN COMMITMENTS	**90,493,841**	**100,555,764**	**79,941,573**	**32,909,618**	**9,806,666**
MORTGAGE AND LOAN PURCHASES	**84,369,721**	**107,126,489**	**76,933,414**	**35,623,930**	**14,469,946**
MORTGAGE AND LOAN PAYOFFS	**5,888,569**	**15,293,745**	**26,274,542**	**9,021,943**	**2,171,602**
MORTGAGE AND LOAN FORECLOSURES	**233,962**	**310,696**	**66,794**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.9%	16.5%	13.1%	18.5%	20.6%
AVERAGE PURCHASE PRICE	464,032	503,708	516,363	541,012	514,028
WEIGHTED AVERAGE INTEREST RATE	5.942%	5.720%	5.708%	5.554%	5.585%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	93	94	94	93	94
PRIMARY MORTGAGE INSURANCE %	7.8%	7.2%	6.1%	9.6%	20.9%
VA INSURANCE %	72.8%	77.6%	81.7%	72.0%	63.2%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.9%	15.2%	12.3%	18.3%	15.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	28.7%	27.5%	31.3%	29.6%	24.5%
OTHER ALASKAN CITY %	71.3%	72.5%	68.7%	70.4%	75.5%
NORTHRIM BANK %	40.5%	56.2%	55.6%	58.2%	57.2%
OTHER SELLER SERVICER %	59.5%	43.8%	44.4%	41.8%	42.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.4%	0.0%	0.0%

RURAL HOME	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**39,835,491**	**39,859,895**	**33,389,765**	**12,707,400**	**3,491,800**
MORTGAGE AND LOAN COMMITMENTS	**38,544,741**	**40,876,009**	**31,875,931**	**14,587,370**	**3,307,950**
MORTGAGE AND LOAN PURCHASES	**29,203,641**	**46,849,629**	**36,170,993**	**7,114,500**	**3,963,149**
MORTGAGE AND LOAN PAYOFFS	**16,867,283**	**20,637,703**	**17,017,953**	**7,334,280**	**2,141,737**
MORTGAGE AND LOAN FORECLOSURES	**93,616**	**573,350**	**163,277**	**157,770**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.8%	7.2%	6.2%	3.7%	5.6%
AVERAGE PURCHASE PRICE	382,567	408,764	397,003	421,388	378,823
WEIGHTED AVERAGE INTEREST RATE	6.584%	6.362%	6.131%	5.920%	5.870%
WEIGHTED AVERAGE BEGINNING TERM	355	353	349	330	313
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	83	77	79
PRIMARY MORTGAGE INSURANCE %	15.2%	9.8%	23.3%	24.7%	31.6%
VA INSURANCE %	0.0%	0.8%	1.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	3.8%	0.0%	0.0%
RD INSURANCE %	0.0%	2.6%	1.8%	0.0%	0.0%
HUD 184 INSURANCE %	1.1%	0.6%	0.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	83.8%	86.2%	69.6%	75.3%	68.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	24.0%	32.9%	40.2%	36.0%	29.4%
OTHER SELLER SERVICER %	76.0%	67.1%	59.8%	64.0%	70.6%
STREAMLINE REFINANCE %	0.0%	0.0%	1.3%	1.8%	0.0%
97% LTV OPTION	0.0%	0.0%	4.4%	7.2%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**12,839,250**	**1,183,250**	**2,865,800**	**6,402,732**	**1,647,329**
MORTGAGE AND LOAN COMMITMENTS	**8,267,400**	**5,155,100**	**2,865,800**	**2,384,082**	**2,191,000**
MORTGAGE AND LOAN PURCHASES	**7,360,600**	**10,922,650**	**3,112,850**	**1,760,200**	**800,000**
MORTGAGE AND LOAN PAYOFFS	**14,901,368**	**11,043,831**	**10,380,936**	**16,650,124**	**4,268,698**
MORTGAGE AND LOAN FORECLOSURES	**249,616**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.2%	1.7%	0.5%	0.9%	1.1%
AVERAGE PURCHASE PRICE	864,050	906,753	914,510	640,500	800,000
WEIGHTED AVERAGE INTEREST RATE	7.167%	7.551%	7.505%	7.148%	7.125%
WEIGHTED AVERAGE BEGINNING TERM	284	325	319	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	81	66	60	46
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	71.2%	19.9%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	28.8%	80.1%	100.0%	100.0%	100.0%
ANCHORAGE %	50.3%	32.0%	49.9%	100.0%	100.0%
OTHER ALASKAN CITY %	49.7%	68.0%	50.1%	0.0%	0.0%
NORTHRIM BANK %	14.6%	4.2%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	85.4%	95.8%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2024	FY 2025	FY 2026	FY 2027 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**2,382,345**	**3,997,500**	**1,243,850**	**1,500,000**	**1,500,000**
MORTGAGE AND LOAN COMMITMENTS	**2,499,345**	**749,600**	**4,584,750**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**1,870,650**	**1,751,745**	**4,645,500**	**215,000**	**215,000**
MORTGAGE AND LOAN PAYOFFS	**1,280,930**	**994,299**	**1,775,340**	**1,153**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**145,288**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.3%	0.8%	0.1%	0.3%
AVERAGE PURCHASE PRICE	276,464	582,898	529,722	215,000	215,000
WEIGHTED AVERAGE INTEREST RATE	6.256%	4.507%	4.941%	6.875%	6.875%
WEIGHTED AVERAGE BEGINNING TERM	281	360	350	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	75	80	80
PRIMARY MORTGAGE INSURANCE %	0.0%	8.9%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	91.1%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.2%	0.0%	17.4%	100.0%	100.0%
OTHER ALASKAN CITY %	68.8%	100.0%	82.6%	0.0%	0.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$151,405,000	$18,595,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$18,410,000	$0	$56,590,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$18,410,000	$0	$56,590,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$21,965,000	$0	$67,405,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$16,810,000	$0	$64,070,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$16,810,000	$0	$64,070,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$16,810,000	$0	$64,060,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$109,215,000**	**$151,405,000**	**$391,380,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$12,520,000	$10,230,000	$9,400,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$3,215,000	$4,330,000	$10,305,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$5,570,000	$47,040,000	$7,390,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	$100,000,000	$960,000	$0	$99,040,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$334,900,000**	**$22,265,000**	**$61,600,000**	**$251,035,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$39,535,000	$36,930,000	$23,535,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$16,825,000	$82,475,000	$9,960,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$21,135,000	$45,505,000	$70,060,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$21,630,000	$31,615,000	$81,925,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$3,605,000	$7,545,000	$27,915,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$4,225,000	$13,400,000	$70,340,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$1,870,000	$3,375,000	$69,755,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$2,665,000	$7,015,000	$110,320,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$1,395,000	$1,820,000	$106,785,000
GM26A	414	General Mortgage Revenue Bonds II, 2026 Series A	Exempt	3/17/2026	4.212%	2056	$106,400,000	$0	$160,000	$106,240,000
		General Mortgage Revenue Bonds II Total					**$1,309,590,000**	**$112,885,000**	**$264,895,000**	**$931,810,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$58,385,000	$0	$18,195,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$71,360,000	$0	$22,230,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$129,745,000**	**$0**	**$40,425,000**
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$59,230,000	$0	$84,725,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$19,415,000	$0	$24,440,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$9,625,000	$0	$25,945,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$13,700,000	$0	$46,300,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$9,915,000	$0	$86,750,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$24,975,000	$0	$65,445,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$22,170,000	$0	$75,530,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	$133,000,000	$0	$0	$133,000,000
SC26A	621	State Capital Project Bonds II, 2026 Series A	Exempt	7/1/2026	3.236%	2036	$115,000,000	$0	$0	$115,000,000
				State Capital Project Bonds II Total			**$1,623,260,000**	**$159,030,000**	**$60,000,000**	**$1,404,230,000**
				Total AHFC Bonds and Notes			**$4,089,920,000**	**$533,140,000**	**$537,900,000**	**$3,018,880,000**
									Defeased Bonds	**$0**
									Total AHFC Bonds w/o Defeased Bonds	**$3,018,880,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa1/VMIG1*	*N/A*
A1	0118327K2		2032	Jun	Serial	AMT	VRDO	50,000,000	0	31,405,000		18,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
							E021A Total	**$170,000,000**	**$0**	**$151,405,000**		**$18,595,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
							E071A Total	**$75,000,000**	**$18,410,000**	**$0**		**$56,590,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
						E071B Total	**$75,000,000**	**$18,410,000**	**$0**		**$56,590,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0		0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0		0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0		0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	1,435,000	0		0
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
						E071D Total	**$89,370,000**	**$21,965,000**	**$0**		**$67,405,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	1,495,000	0		0
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
						E091A Total	**$80,880,000**	**$16,810,000**	**$0**		**$64,070,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	1,495,000	0		0
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
						E091B Total	**$80,880,000**	**$16,810,000**	**$0**		**$64,070,000**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0		0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0		0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0		0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0		0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0		0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0		0
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	1,490,000	0		0
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0		3,060,000
						E091D Total	**$80,870,000**	**$16,810,000**	**$0**		**$64,060,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$109,215,000**	**$151,405,000**		**$391,380,000**
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**			**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0		0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0		0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0		0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0		0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	670,000	0		0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	685,000	0		0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	700,000	0		0
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	715,000	0		0
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	720,000	0		0
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000		0
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000		0
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0
						C1611 Total	**$32,150,000**	**$12,520,000**	**$10,230,000**		**$9,400,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**			**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial		345,000	345,000	0		0
2	011839LS4	1.350%	2022	Dec	Serial		345,000	345,000	0		0
2	011839LT2	1.400%	2023	Jun	Serial		350,000	350,000	0		0
2	011839LU9	1.500%	2023	Dec	Serial		355,000	355,000	0		0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0		0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0		0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	365,000	0		0
2	011839LY1	1.850%	2025	Dec	Serial			370,000	370,000	0		0
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	370,000	0		0
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0		375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0		380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0		385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0		390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0		395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0		405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0		410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0		415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0		430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0		460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0		490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0		530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0		535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000		0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000		0
							C1612 Total	**$17,850,000**	**$3,215,000**	**$4,330,000**		**$10,305,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000		0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000		0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000		0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000		0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000		0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000		0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000		0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000		0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000		0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	440,000	260,000		0
1	011839SK4	2.200%	2025	Dec	Serial			710,000	445,000	265,000		0
1	011839SL2	2.300%	2026	Jun	Serial			715,000	445,000	270,000		0
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000		510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000		520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000		0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000		0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000		0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000		0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000		0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	455,000		75,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	465,000		75,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	470,000		80,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	480,000		80,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	490,000		85,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	500,000		85,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	510,000		85,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	520,000		85,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	535,000		90,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	545,000		90,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	560,000		90,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	565,000		95,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	575,000		95,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	585,000		100,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	600,000		100,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	615,000		100,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	625,000		100,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	635,000		105,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000		0
							C1911 Total	**$60,000,000**	**$5,570,000**	**$47,040,000**		**$7,390,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0		560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0		570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0		580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0		590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0		600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0		610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0		620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0		630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0		640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0		655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0		665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0		675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0		690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0		705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0		715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0		730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0		745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0		760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0		775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
										S and P	**Moodys**	**Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa*	*N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0		790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0		805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0		820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0		840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0		855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0		875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0		890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0		910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0		930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0		950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0		970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0		990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0		1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0		1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0		1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0		1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0		1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0		1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0		1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0		1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0		1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0		1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0		1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0		1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0		1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0		1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0		1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0		1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0		1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0		1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0		1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0		1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0		1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**		**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa*	*N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0		800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0		815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0		830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0		840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0		855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0		870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0		885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0		900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0		915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0		930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0		945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0		965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0		980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0		1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0		1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0		1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0		1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0		1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0		1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0		1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0		1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa*	*N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0		1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0		1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0		1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0		1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0		1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0		1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0		1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0		1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0		1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0		1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0		1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0		1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0		1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0		1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0		1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0		1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0		1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0		1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0		1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0		1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0		1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0		1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0		1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0		1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0		1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0		1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0		2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0		2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0		2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0		2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0		2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0		2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0		2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**		**$75,000,000**
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**	*AAA*	*Aaa*	*N/A*
1	011839T56	2.500%	2026	Jun	Serial			960,000	960,000	0		0
1	011839T64	2.500%	2026	Dec	Serial			975,000	0	0		975,000
1	011839T72	2.500%	2027	Jun	Serial			985,000	0	0		985,000
1	011839T80	2.550%	2027	Dec	Serial			995,000	0	0		995,000
1	011839T98	2.650%	2028	Jun	Serial			1,010,000	0	0		1,010,000
1	011839U21	2.700%	2028	Dec	Serial			1,025,000	0	0		1,025,000
1	011839U39	2.750%	2029	Jun	Serial			1,035,000	0	0		1,035,000
1	011839U47	2.800%	2029	Dec	Serial			1,050,000	0	0		1,050,000
1	011839U54	3.000%	2030	Jun	Serial			1,065,000	0	0		1,065,000
1	011839U62	3.050%	2030	Dec	Serial			1,080,000	0	0		1,080,000
1	011839U70	3.200%	2031	Jun	Serial			1,100,000	0	0		1,100,000
1	011839U88	3.300%	2031	Dec	Serial			1,115,000	0	0		1,115,000
1	011839U96	3.500%	2032	Jun	Serial			1,135,000	0	0		1,135,000
1	011839V20	3.500%	2032	Dec	Serial			1,155,000	0	0		1,155,000
1	011839V38	3.550%	2033	Jun	Serial			1,175,000	0	0		1,175,000
1	011839V46	3.600%	2033	Dec	Serial			1,195,000	0	0		1,195,000
1	011839V53	3.700%	2034	Jun	Serial			1,215,000	0	0		1,215,000
1	011839V61	3.750%	2034	Dec	Serial			1,240,000	0	0		1,240,000
1	011839V79	3.850%	2035	Jun	Serial			1,265,000	0	0		1,265,000
1	011839V87	4.000%	2035	Dec	Serial			1,285,000	0	0		1,285,000
1	011839W29	4.000%	2036	Jun	Sinker			1,315,000	0	0		1,315,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
										S and P	**Moodys**	**Fitch**
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**	*AAA*	*Aaa*	*N/A*
1	011839W29	4.000%	2036	Dec	Term			1,340,000	0	0		1,340,000
1	011839W45	4.100%	2037	Jun	Sinker			1,365,000	0	0		1,365,000
1	011839W45	4.100%	2037	Dec	Term			1,395,000	0	0		1,395,000
1	011839W45	4.200%	2038	Jun	Sinker			1,420,000	0	0		1,420,000
1	011839W60	4.200%	2038	Dec	Term			1,450,000	0	0		1,450,000
1	011839W60	4.350%	2039	Jun	Sinker			1,485,000	0	0		1,485,000
1	011839W86	4.350%	2039	Dec	Term			1,515,000	0	0		1,515,000
1	011839W86	4.500%	2040	Jun	Sinker			1,550,000	0	0		1,550,000
1	011839X28	4.500%	2040	Dec	Term			1,585,000	0	0		1,585,000
1	011839X28	4.600%	2041	Jun	Sinker			1,620,000	0	0		1,620,000
1	011839X44	4.600%	2041	Dec	Term			1,655,000	0	0		1,655,000
1	011839X44	4.650%	2042	Jun	Sinker			1,695,000	0	0		1,695,000
1	011839X69	4.650%	2042	Dec	Term			1,735,000	0	0		1,735,000
1	011839Y43	4.750%	2043	Jun	Sinker			1,775,000	0	0		1,775,000
1	011839Y43	4.750%	2043	Dec	Sinker			1,815,000	0	0		1,815,000
1	011839Y43	4.750%	2044	Jun	Sinker			1,860,000	0	0		1,860,000
1	011839Y43	4.750%	2044	Dec	Sinker			1,905,000	0	0		1,905,000
1	011839Y43	4.750%	2045	Jun	Sinker			1,950,000	0	0		1,950,000
1	011839Y43	4.750%	2045	Dec	Term			1,995,000	0	0		1,995,000
1	011839Z42	4.875%	2046	Jun	Sinker			2,040,000	0	0		2,040,000
1	011839Z42	4.875%	2046	Dec	Sinker			2,090,000	0	0		2,090,000
1	011839Z42	4.875%	2047	Jun	Sinker			2,140,000	0	0		2,140,000
1	011839Z42	4.875%	2047	Dec	Sinker			2,195,000	0	0		2,195,000
1	011839Z42	4.875%	2048	Jun	Sinker			2,250,000	0	0		2,250,000
1	011839Z42	4.875%	2048	Dec	Sinker			2,305,000	0	0		2,305,000
1	011839Z42	4.875%	2049	Jun	Sinker			2,360,000	0	0		2,360,000
1	011839Z42	4.875%	2049	Dec	Term			2,415,000	0	0		2,415,000
1	0118392E6	5.000%	2050	Jun	Sinker			2,475,000	0	0		2,475,000
1	0118392E6	5.000%	2050	Dec	Sinker			2,535,000	0	0		2,535,000
1	0118392E6	5.000%	2051	Jun	Sinker			2,600,000	0	0		2,600,000
1	0118392E6	5.000%	2051	Dec	Sinker			2,665,000	0	0		2,665,000
1	0118392E6	5.000%	2052	Jun	Sinker			2,730,000	0	0		2,730,000
1	0118392E6	5.000%	2052	Dec	Sinker			2,800,000	0	0		2,800,000
1	0118392E6	5.000%	2053	Jun	Sinker			2,870,000	0	0		2,870,000
1	0118392E6	5.000%	2053	Dec	Sinker			2,940,000	0	0		2,940,000
1	0118392E6	5.000%	2054	Jun	Sinker			3,015,000	0	0		3,015,000
1	0118392E6	5.000%	2054	Dec	Term			3,090,000	0	0		3,090,000
							C2511 Total	**$100,000,000**	**$960,000**	**$0**		**$99,040,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$334,900,000**	**$22,265,000**	**$61,600,000**		**$251,035,000**
General Mortgage Revenue Bonds II											
										S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA*	*Aaa*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0		0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0		0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0		0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0		0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0		0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA*	*Aaa*	*AA+*
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0		0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0		0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0		0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0		0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0		0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	2,345,000	0		0
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000		0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000		0
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000		0
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000		0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000		0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000		0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000		0
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000		0
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000		0
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000		0
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000		0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000		0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000		0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000		0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000		0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000		0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000		0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000		0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000		0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000		0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000		0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000		0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000		0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000		0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000		0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000		0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000		0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000		0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000		0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA*	*Aaa*	*AA+*
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000		0
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000		0
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000		0
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000		0
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
						GM16A Total	**$100,000,000**	**$39,535,000**	**$36,930,000**		**$23,535,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AAA*	*Aaa*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000		0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000		0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000		0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000		0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	1,610,000	85,000		0
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,230,000		270,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,800,000		380,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,825,000		400,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,870,000		400,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,900,000		420,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,950,000		420,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,985,000		435,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	2,035,000		440,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	2,065,000		460,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,125,000		460,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,165,000		475,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,215,000		480,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,260,000		495,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,310,000		505,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,355,000		515,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,210,000		485,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	675,000		160,000
						GM18A Total	**$109,260,000**	**$16,825,000**	**$82,475,000**		**$9,960,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AAA*	*Aaa*	*N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0	0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0	0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	1,915,000	0	0
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	740,000	310,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,095,000	445,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,115,000	460,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,145,000	465,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,165,000	480,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,190,000	490,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,215,000	500,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,245,000	510,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,270,000	525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,300,000	535,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,330,000	545,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,355,000	560,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,385,000	570,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,420,000	580,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	545,000	240,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$21,135,000**	**$45,505,000**	**$70,060,000**
GM19B	**General Mortgage Revenue Bonds II, 2019 Series B**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A	**General Mortgage Revenue Bonds II, 2020 Series A**			**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0	0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0	0
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	2,150,000	0	0
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	850,000	485,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,410,000	1,380,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,465,000	1,395,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,500,000	1,430,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,545,000	1,460,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,595,000	1,475,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,650,000	1,505,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,685,000	1,535,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,735,000	1,565,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,790,000	1,590,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,970,000	1,125,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,135,000	645,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,160,000	650,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,165,000	675,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,180,000	690,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	780,000	460,000
						GM20A Total	**$135,170,000**	**$21,630,000**	**$31,615,000**	**$81,925,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0	0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0	0
01170RLE0	0.800%	2026	Jun	Serial			450,000	450,000	0	0
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000

General Mortgage Revenue Bonds II

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys**	**Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA*	*Aaa*	*N/A*
	01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0		580,000
	01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0		595,000
	01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0		600,000
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0		610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0		620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0		630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0		640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0		655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0		665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0		670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0		685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0		695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0		705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0		720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0		730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0		740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0		755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0		765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0		780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0		190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	300,000		300,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	400,000		405,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	405,000		415,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	420,000		415,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	420,000		425,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	425,000		435,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	435,000		440,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	435,000		455,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	450,000		455,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	455,000		465,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	460,000		475,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	470,000		480,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	475,000		495,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	485,000		500,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	500,000		505,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	505,000		515,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	505,000		530,000
							GM22A Total	**$39,065,000**	**$3,605,000**	**$7,545,000**		**$27,915,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA*	*Aaa*	*N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0		30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0		5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0		3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0		3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0		25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0		6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0		6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0		3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0		3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0		4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0		4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0		3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0		7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0		7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0		5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0		4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P** / **Moodys** / **Fitch**	
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AAA* / *Aaa* / *N/A*	
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0
	01170RMW9	3.000%	2026	Jun	Serial			725,000	725,000	0	0
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	535,000	645,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	540,000	670,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	560,000	685,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	575,000	700,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	585,000	725,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	605,000	745,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AAA* / *Aaa*	*N/A*
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	570,000	1,175,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	740,000	1,510,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	760,000	1,550,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	775,000	1,600,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	800,000	1,640,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	820,000	1,685,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	845,000	1,730,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	865,000	1,780,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	890,000	1,825,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	910,000	1,880,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	935,000	1,930,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	825,000	1,700,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	265,000	550,000
						GM22C Total	**$87,965,000**	**$4,225,000**	**$13,400,000**	**$70,340,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA* / *Aaa*	*N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0	0
01170RNX6	3.250%	2026	Jun	Serial			490,000	490,000	0	0
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P** / **Moodys** / **Fitch**	
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
	01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
	01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
	01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	135,000	665,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	345,000	1,825,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	355,000	1,880,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	370,000	1,940,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	380,000	2,000,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	385,000	2,070,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	405,000	2,130,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	420,000	2,195,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	430,000	2,265,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	150,000	845,000
							GM24A Total	**$75,000,000**	**$1,870,000**	**$3,375,000**	**$69,755,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000	0	0
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	700,000	0	0
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**			**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	645,000	2,605,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	735,000	3,010,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	765,000	3,110,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	790,000	3,225,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	820,000	3,335,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	855,000	3,445,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	880,000	3,575,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	905,000	3,710,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	620,000	2,550,000
						GM24C Total	**$120,000,000**	**$2,665,000**	**$7,015,000**	**$110,320,000**
GM25A	**General Mortgage Revenue Bonds II, 2025 Series A**			**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AAA* / *Aaa* / *N/A*	
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000	0	0
01170RRL8	3.000%	2026	Jun	Serial			710,000	710,000	0	0
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM25A	**General Mortgage Revenue Bonds II, 2025 Series A**			**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AAA*	*Aaa*	*N/A*
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0		830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0		855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0		880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0		910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0		935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0		965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0		995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0		1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0		1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0		1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0		1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0		1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0		1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0		2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0		2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0		2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0		2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0		2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0		2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0		3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0		3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0		2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0		2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0		1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0		1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0		1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0		1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0		1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0		1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0		710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0		2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0		2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0		2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0		2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0		2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0		2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0		2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	265,000		3,105,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	270,000		3,205,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	280,000		3,300,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	285,000		3,405,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	295,000		3,510,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	300,000		3,620,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	125,000		1,495,000
						GM25A Total	**$110,000,000**	**$1,395,000**	**$1,820,000**		**$106,785,000**
GM26A	**General Mortgage Revenue Bonds II, 2026 Series A**			**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
01170RSU7	5.000%	2026	Dec	Serial	Prem		780,000	0	0		780,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
									S and P	**Moodys**	**Fitch**
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
01170RSV5	5.000%	2027	Jun	Serial	Prem		965,000	0	0		965,000
01170RSW3	5.000%	2027	Dec	Serial	Prem		990,000	0	0		990,000
01170RSX1	5.000%	2028	Jun	Serial	Prem		1,015,000	0	0		1,015,000
01170RSY9	5.000%	2028	Dec	Serial	Prem		1,040,000	0	0		1,040,000
01170RSZ6	5.000%	2029	Jun	Serial	Prem		1,065,000	0	0		1,065,000
01170RTA0	5.000%	2029	Dec	Serial	Prem		1,095,000	0	0		1,095,000
01170RTB8	5.000%	2030	Jun	Serial	Prem		1,120,000	0	0		1,120,000
01170RTC6	5.000%	2030	Dec	Serial	Prem		1,150,000	0	0		1,150,000
01170RTD4	5.000%	2031	Jun	Serial	Prem		1,175,000	0	0		1,175,000
01170RTE2	5.000%	2031	Dec	Serial	Prem		1,205,000	0	0		1,205,000
01170RTF9	5.000%	2032	Jun	Serial	Prem		1,235,000	0	0		1,235,000
01170RTG7	5.000%	2032	Dec	Serial	Prem		1,265,000	0	0		1,265,000
01170RTH5	5.000%	2033	Jun	Serial	Prem		1,300,000	0	0		1,300,000
01170RTJ1	5.000%	2033	Dec	Serial	Prem		1,330,000	0	0		1,330,000
01170RTK8	5.000%	2034	Jun	Serial	Prem		1,360,000	0	0		1,360,000
01170RTL6	3.350%	2034	Dec	Serial			1,145,000	0	0		1,145,000
01170RTM4	3.450%	2035	Jun	Serial			910,000	0	0		910,000
01170RTV4	5.000%	2035	Jun	Sinker	Prem		505,000	0	0		505,000
01170RTN2	3.500%	2035	Dec	Serial			1,220,000	0	0		1,220,000
01170RTV4	5.000%	2035	Dec	Sinker	Prem		210,000	0	0		210,000
01170RTP7	3.550%	2036	Jun	Serial			945,000	0	0		945,000
01170RTV4	5.000%	2036	Jun	Sinker	Prem		500,000	0	0		500,000
01170RTQ5	3.600%	2036	Dec	Serial			2,065,000	0	0		2,065,000
01170RTV4	5.000%	2037	Jun	Sinker	Prem		740,000	0	0		740,000
01170RTR3	3.700%	2037	Jun	Serial			735,000	0	0		735,000
01170RTS1	3.750%	2037	Dec	Serial			865,000	0	0		865,000
01170RTV4	5.000%	2037	Dec	Sinker	Prem		625,000	0	0		625,000
01170RTT9	3.800%	2038	Jun	Serial			825,000	0	0		825,000
01170RTV4	5.000%	2038	Jun	Sinker	Prem		475,000	0	0		475,000
01170RTU6	3.850%	2038	Dec	Serial			950,000	0	0		950,000
01170RTV4	5.000%	2038	Dec	Term	Prem		375,000	0	0		375,000
01170RTW2	4.000%	2039	Jun	Sinker			1,350,000	0	0		1,350,000
01170RTW2	4.000%	2039	Dec	Term			1,380,000	0	0		1,380,000
01170RTX0	4.250%	2040	Jun	Sinker			1,410,000	0	0		1,410,000
01170RTX0	4.250%	2040	Dec	Sinker			1,440,000	0	0		1,440,000
01170RTX0	4.250%	2041	Jun	Sinker			1,465,000	0	0		1,465,000
01170RTX0	4.250%	2041	Dec	Sinker			1,500,000	0	0		1,500,000
01170RTX0	4.250%	2042	Jun	Sinker			1,530,000	0	0		1,530,000
01170RTX0	4.250%	2042	Dec	Term			1,565,000	0	0		1,565,000
01170RTY8	4.650%	2043	Jun	Sinker			1,600,000	0	0		1,600,000
01170RTY8	4.650%	2043	Dec	Sinker			1,640,000	0	0		1,640,000
01170RTY8	4.650%	2044	Jun	Sinker			1,675,000	0	0		1,675,000
01170RTY8	4.650%	2044	Dec	Sinker			1,715,000	0	0		1,715,000
01170RTY8	4.650%	2045	Jun	Sinker			1,755,000	0	0		1,755,000
01170RTY8	4.650%	2045	Dec	Sinker			1,800,000	0	0		1,800,000
01170RTY8	4.650%	2046	Jun	Sinker			1,840,000	0	0		1,840,000
01170RTY8	4.650%	2046	Dec	Term			1,885,000	0	0		1,885,000
01170RTZ5	4.750%	2047	Jun	Sinker			1,930,000	0	0		1,930,000
01170RTZ5	4.750%	2047	Dec	Sinker			1,980,000	0	0		1,980,000
01170RTZ5	4.750%	2048	Jun	Sinker			2,025,000	0	0		2,025,000
01170RTZ5	4.750%	2048	Dec	Sinker			2,075,000	0	0		2,075,000
01170RTZ5	4.750%	2049	Jun	Sinker			2,125,000	0	0		2,125,000
01170RTZ5	4.750%	2049	Dec	Sinker			2,180,000	0	0		2,180,000
01170RTZ5	4.750%	2050	Jun	Sinker			2,230,000	0	0		2,230,000
01170RTZ5	4.750%	2050	Dec	Sinker			2,285,000	0	0		2,285,000
01170RTZ5	4.750%	2051	Jun	Sinker			2,340,000	0	0		2,340,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
01170RTZ5	4.750%	2051	Dec	Term			2,400,000	0	0		2,400,000
01170RUA8	4.800%	2052	Jun	Sinker			2,460,000	0	0		2,460,000
01170RUA8	4.800%	2052	Dec	Sinker			2,520,000	0	0		2,520,000
01170RUA8	4.800%	2053	Jun	Sinker			2,600,000	0	0		2,600,000
01170RUA8	4.800%	2053	Dec	Term			2,350,000	0	0		2,350,000
01170RUB6	6.000%	2053	Dec	Sinker	Prem	PAC	325,000	0	5,000		320,000
01170RUB6	6.000%	2054	Jun	Sinker	Prem	PAC	2,760,000	0	25,000		2,735,000
01170RUB6	6.000%	2054	Dec	Sinker	Prem	PAC	2,840,000	0	25,000		2,815,000
01170RUB6	6.000%	2055	Jun	Sinker	Prem	PAC	2,925,000	0	25,000		2,900,000
01170RUB6	6.000%	2055	Dec	Sinker	Prem	PAC	3,015,000	0	25,000		2,990,000
01170RUB6	6.000%	2056	Jun	Sinker	Prem	PAC	3,105,000	0	25,000		3,080,000
01170RUB6	6.000%	2056	Dec	Term	Prem	PAC	3,200,000	0	30,000		3,170,000
						GM26A Total	**$106,400,000**	**$0**	**$160,000**		**$106,240,000**
						General Mortgage Revenue Bonds II Total	**$1,309,590,000**	**$112,885,000**	**$264,895,000**		**$931,810,000**
Governmental Purpose Bonds									**S and P**	**Moodys**	**Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
									S and P	**Moodys**	**Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0		0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0		0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0		0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0		0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	1,830,000	0		0
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
						GP01A Total	**$76,580,000**	**$58,385,000**	**$0**		**$18,195,000**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys**	**Fitch**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0		0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0		0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0		0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0		0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0		0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	2,235,000	0		0
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	**$93,590,000**	**$71,360,000**	**$0**		**$22,230,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$129,745,000**	**$0**		**$40,425,000**
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0		0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0		0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0		0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0		0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0		0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	5,120,000	0		0
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC17A **State Capital Project Bonds II, 2017 Series A**				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *Aa1* / *AA+*	
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$59,230,000**	**$0**	**$84,725,000**
SC17B **State Capital Project Bonds II, 2017 Series B**				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+* / *Aa1/VMIG1* / *AA+/F1+*	
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C **State Capital Project Bonds II, 2017 Series C**				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *Aa1* / *AA+*	
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0	0
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	4,140,000	0	0
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$19,415,000**	**$0**	**$24,440,000**
SC18A **State Capital Project Bonds II, 2018 Series A**				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *Aa1/VMIG1* / *N/A*	
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC18B **State Capital Project Bonds II, 2018 Series B**				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa1* / *N/A*	
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0	0
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	765,000	0	0
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$9,625,000**	**$0**	**$25,945,000**
SC19A **State Capital Project Bonds II, 2019 Series A**				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* / *Aa1/VMIG1* / *N/A*	
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1*	*N/A*
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0		7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0		7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0		7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0		7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0		7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0		8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0		8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0		8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0		8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**		**$140,000,000**
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa1*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0		0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0		0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0		0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0		0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0		0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0		0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0		0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0		0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	1,210,000	0		0
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
						SC19B Total	**$60,000,000**	**$13,700,000**	**$0**		**$46,300,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa1*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0		0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC20A **State Capital Project Bonds II, 2020 Series A**				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa1* / *N/A*	
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0	0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0	0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	530,000	0	0
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$9,915,000**	**$0**	**$86,750,000**
SC21A **State Capital Project Bonds II, 2021 Series A**				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+* / *Aa1* / *N/A*	
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0	0
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	7,165,000	0	0
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$24,975,000**	**$0**	**$65,445,000**
SC22A **State Capital Project Bonds II, 2022 Series A**				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* / *Aa1/VMIG1* / *N/A*	
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1*	*N/A*
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0		6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0		6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0		6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0		6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0		6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0		6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0		6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0		7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0		7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0		7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0		7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0		7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0		7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0		7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**		**$200,000,000**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0		0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0		0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0		0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0		0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0		0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0		0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0		0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	3,415,000	0		0
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0		3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0		3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0		3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0		3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0		3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0		3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0		4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0		4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0		4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0		4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0		4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0		4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0		4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0		3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0		3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0		3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0		4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0		7,030,000
						SC22B Total	**$97,700,000**	**$22,170,000**	**$0**		**$75,530,000**
SC23A	**State Capital Project Bonds II, 2023 Series A**			**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0		16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0		2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0		2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0		2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0		2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0		2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0		2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0		2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0		2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0		2,605,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC23A	**State Capital Project Bonds II, 2023 Series A**			**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0		5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0		5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0		2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0		2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0		2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0		3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0		5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0		5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0		3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0		3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0		3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0		3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0		1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0		1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0		3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0		4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**		**$99,995,000**
SC24A	**State Capital Project Bonds II, 2024 Series A**			**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1*	*N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0		7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0		3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0		3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0		3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0		4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0		4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0		4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0		4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0		4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0		4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0		4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0		4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0		4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0		5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0		5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0		5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0		5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0		5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0		5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0		5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0		6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0		6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0		6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0		6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**		**$127,100,000**
SC25A	**State Capital Project Bonds II, 2025 Series A**			**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	*AA+*	*Aa1*	*N/A*
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0		7,000,000
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0		21,000,000
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0		6,000,000
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0		6,000,000
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0		4,000,000
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0		4,000,000
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0		4,000,000
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0		11,000,000
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0		11,000,000
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0		9,000,000

Exhibit A *AHFC SUMMARY OF BONDS OUTSTANDING* **As of: 9/30/2026**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC25A	**State Capital Project Bonds II, 2025 Series A**			**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	*AA+*	*Aa1*	*N/A*
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0		11,000,000
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0		11,000,000
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0		14,000,000
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0		14,000,000
						SC25A Total	**$133,000,000**	**$0**	**$0**		**$133,000,000**
SC26A	**State Capital Project Bonds II, 2026 Series A**			**Exempt**	Prog: **621**	Yield: **3.236%**	Delivery: **7/1/2026**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
0118392F3	5.000%	2027	Dec	Serial		Prem	6,000,000	0	0		6,000,000
0118392G1	5.000%	2028	Dec	Serial		Prem	5,000,000	0	0		5,000,000
0118392H9	5.000%	2029	Jun	Serial		Prem	5,000,000	0	0		5,000,000
0118392J5	5.000%	2030	Jun	Serial		Prem	1,000,000	0	0		1,000,000
0118392K2	5.000%	2031	Jun	Serial		Prem	1,000,000	0	0		1,000,000
0118392L0	5.000%	2032	Jun	Serial		Prem	1,000,000	0	0		1,000,000
0118392M8	5.000%	2033	Jun	Serial		Prem	1,000,000	0	0		1,000,000
0118392N6	5.000%	2034	Jun	Serial		Prem	5,000,000	0	0		5,000,000
0118392P1	5.000%	2034	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118392Q9	5.000%	2035	Jun	Serial		Prem	20,000,000	0	0		20,000,000
0118392R7	5.000%	2035	Dec	Serial		Prem	20,000,000	0	0		20,000,000
0118392S5	5.000%	2036	Jun	Serial		Prem	20,000,000	0	0		20,000,000
0118392T3	5.000%	2036	Dec	Serial		Prem	20,000,000	0	0		20,000,000
						SC26A Total	**$115,000,000**	**$0**	**$0**		**$115,000,000**
						State Capital Project Bonds II Total	**$1,623,260,000**	**$159,030,000**	**$60,000,000**		**$1,404,230,000**
Commercial Paper Total	**$150,000,000.00**					**Total AHFC Bonds**	**$4,089,920,000**	**$533,140,000**	**$537,900,000**		**$3,018,880,000**
									Total AHFC Bonds w/o Defeased Bonds		**$3,018,880,000**

Comments:

1 AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.

2 AHFC has issued $21.555 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$498,896	9.93%	165
Remaining Principal Balance:	$56,995,017	3-Months	$1,083,713	7.23%	121
Weighted Average Seasoning:	92	6-Months	$2,509,616	8.18%	136
Weighted Average Interest Rate:	4.996%	12-Months	$4,424,095	7.07%	118
Bond Yield (TIC):	N/A	Life	$371,149,436	11.66%	194

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$737,972	15.57%	259
Remaining Principal Balance:	$51,963,573	3-Months	$1,710,916	12.12%	202
Weighted Average Seasoning:	90	6-Months	$2,272,279	8.16%	136
Weighted Average Interest Rate:	4.334%	12-Months	$5,927,829	10.08%	168
Bond Yield (TIC):	N/A	Life	$197,152,167	13.50%	225

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$24,437	0.54%	9
Remaining Principal Balance:	$54,150,968	3-Months	$201,357	1.47%	24
Weighted Average Seasoning:	89	6-Months	$594,791	2.14%	36
Weighted Average Interest Rate:	4.342%	12-Months	$1,719,105	3.02%	50
Bond Yield (TIC):	N/A	Life	$172,788,518	12.11%	202

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$31,172	0.48%	8
Remaining Principal Balance:	$78,315,093	3-Months	$422,913	2.12%	35
Weighted Average Seasoning:	83	6-Months	$1,301,293	3.22%	54
Weighted Average Interest Rate:	4.059%	12-Months	$2,764,116	3.35%	56
Bond Yield (TIC):	N/A	Life	$237,891,968	12.80%	213

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$386,819	4.72%	79
Remaining Principal Balance:	$95,751,873	3-Months	$675,801	2.77%	46
Weighted Average Seasoning:	77	6-Months	$1,576,071	3.19%	53
Weighted Average Interest Rate:	4.010%	12-Months	$5,233,686	5.08%	85
Bond Yield (TIC):	N/A	Life	$247,203,660	12.97%	216

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$197,359	2.28%	38
Remaining Principal Balance:	$102,562,513	3-Months	$1,814,430	6.74%	112
Weighted Average Seasoning:	81	6-Months	$2,893,408	5.38%	90
Weighted Average Interest Rate:	4.020%	12-Months	$5,550,327	5.06%	84
Bond Yield (TIC):	N/A	Life	$248,241,168	12.47%	208

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$230,412	2.64%	44
Remaining Principal Balance:	$103,286,362	3-Months	$1,269,457	4.75%	79
Weighted Average Seasoning:	83	6-Months	$3,875,813	7.04%	117
Weighted Average Interest Rate:	4.283%	12-Months	$6,322,949	5.69%	95
Bond Yield (TIC):	N/A	Life	$251,521,576	12.54%	209

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$192,167	9.12%	152
Remaining Principal Balance:	$24,028,279	3-Months	$412,011	6.56%	109
Weighted Average Seasoning:	90	6-Months	$1,560,526	11.70%	195
Weighted Average Interest Rate:	3.072%	12-Months	$2,426,168	9.02%	150
Bond Yield (TIC):	2.578%	Life	$53,282,901	13.08%	218

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$26,029	1.96%	33
Remaining Principal Balance:	$15,804,384	3-Months	$355,991	8.46%	141
Weighted Average Seasoning:	83	6-Months	$1,095,993	12.37%	206
Weighted Average Interest Rate:	3.641%	12-Months	$2,337,686	12.65%	211
Bond Yield (TIC):	3.217%	Life	$45,004,254	17.28%	288

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$531,908	13.82%	230
Remaining Principal Balance:	$42,645,668	3-Months	$1,515,933	12.98%	216
Weighted Average Seasoning:	41	6-Months	$3,625,481	14.95%	249
Weighted Average Interest Rate:	5.110%	12-Months	$5,613,312	11.51%	192
Bond Yield (TIC):	4.333%	Life	$14,603,715	9.14%	183

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$1,359,486	22.58%	376
Remaining Principal Balance:	$63,062,742	3-Months	$4,063,275	22.04%	367
Weighted Average Seasoning:	31	6-Months	$7,071,397	19.06%	334
Weighted Average Interest Rate:	5.283%	12-Months	$11,734,666	15.58%	303
Bond Yield (TIC):	4.352%	Life	$18,054,951	10.73%	287

12 **Veterans Collateralized Bonds, 2025 First**

			Prepayments	CPR	PSA
Series: C2511	Prog: 214	1-Month	$134,967	1.74%	42
Remaining Principal Balance:	$92,328,354	3-Months	$1,790,395	7.35%	189
Weighted Average Seasoning:	20	6-Months	$3,423,572	6.98%	194
Weighted Average Interest Rate:	6.322%	12-Months	$6,084,452	6.13%	204
Bond Yield (TIC):	4.592%	Life	$6,131,363	5.71%	197

13 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$143,042	3.70%	62
Remaining Principal Balance:	$45,401,282	3-Months	$698,083	5.90%	98
Weighted Average Seasoning:	109	6-Months	$1,207,847	5.08%	85
Weighted Average Interest Rate:	3.392%	12-Months	$2,456,191	5.05%	84
Bond Yield (TIC):	2.532%	Life	$50,658,467	6.93%	115

14 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$118,927	3.19%	53
Remaining Principal Balance:	$43,993,813	3-Months	$218,478	1.96%	33
Weighted Average Seasoning:	100	6-Months	$1,122,752	4.87%	81
Weighted Average Interest Rate:	4.342%	12-Months	$2,288,758	4.86%	81
Bond Yield (TIC):	3.324%	Life	$52,439,082	8.41%	140

15 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$541,721	14.64%	244
Remaining Principal Balance:	$40,801,997	3-Months	$1,921,786	16.78%	280
Weighted Average Seasoning:	43	6-Months	$3,031,782	13.29%	221
Weighted Average Interest Rate:	7.131%	12-Months	$5,376,339	11.67%	195
Bond Yield (TIC):	3.324%	Life	$59,597,411	15.24%	254

16 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$55,282	0.78%	13
Remaining Principal Balance:	$84,386,997	3-Months	$1,212,585	5.52%	92
Weighted Average Seasoning:	95	6-Months	$2,023,321	4.59%	77
Weighted Average Interest Rate:	3.365%	12-Months	$4,437,208	4.94%	82
Bond Yield (TIC):	2.550%	Life	$68,161,066	8.53%	142

17 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$267,618	13.78%	230
Remaining Principal Balance:	$21,532,837	3-Months	$771,008	13.07%	218
Weighted Average Seasoning:	76	6-Months	$1,095,457	9.35%	156
Weighted Average Interest Rate:	5.633%	12-Months	$2,488,978	10.34%	172
Bond Yield (TIC):	2.550%	Life	$23,328,071	12.65%	211

18 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$652,756	7.58%	126
Remaining Principal Balance:	$98,997,125	3-Months	$1,871,157	7.19%	120
Weighted Average Seasoning:	92	6-Months	$3,541,244	6.73%	112
Weighted Average Interest Rate:	2.808%	12-Months	$6,483,772	6.07%	101
Bond Yield (TIC):	1.825%	Life	$50,081,006	6.49%	108

19 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$799,841	9.24%	154
Remaining Principal Balance:	$98,610,372	3-Months	$3,623,755	13.39%	223
Weighted Average Seasoning:	80	6-Months	$4,382,834	8.27%	138
Weighted Average Interest Rate:	4.036%	12-Months	$7,170,093	6.77%	113
Bond Yield (TIC):	1.825%	Life	$67,590,325	11.12%	185

20 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$495,616	17.65%	294
Remaining Principal Balance:	$30,388,519	3-Months	$916,430	11.16%	186
Weighted Average Seasoning:	62	6-Months	$1,117,601	6.92%	115
Weighted Average Interest Rate:	3.161%	12-Months	$1,912,786	5.85%	98
Bond Yield (TIC):	2.024%	Life	$6,388,841	3.79%	63

21 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$279,696	2.43%	40
Remaining Principal Balance:	$136,382,386	3-Months	$1,785,265	5.05%	84
Weighted Average Seasoning:	73	6-Months	$4,571,372	6.33%	106
Weighted Average Interest Rate:	3.394%	12-Months	$8,158,640	5.61%	93
Bond Yield (TIC):	2.024%	Life	$38,706,246	5.71%	95

22 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$1,280,648	19.03%	317
Remaining Principal Balance:	$72,175,792	3-Months	$2,377,267	12.13%	202
Weighted Average Seasoning:	50	6-Months	$4,037,043	10.27%	171
Weighted Average Interest Rate:	5.335%	12-Months	$5,633,236	7.18%	120
Bond Yield (TIC):	4.290%	Life	$11,674,121	3.75%	68

23 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$570,839	9.19%	153
Remaining Principal Balance:	$70,765,091	3-Months	$1,862,510	9.86%	164
Weighted Average Seasoning:	34	6-Months	$2,812,286	7.48%	125
Weighted Average Interest Rate:	5.813%	12-Months	$5,199,262	6.85%	119
Bond Yield (TIC):	4.056%	Life	$9,220,540	4.56%	117

24 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$430,093	7.94%	132
Remaining Principal Balance:	$62,148,254	3-Months	$1,608,720	9.69%	161
Weighted Average Seasoning:	80	6-Months	$3,751,800	10.98%	183
Weighted Average Interest Rate:	4.359%	12-Months	$5,078,833	7.50%	125
Bond Yield (TIC):	4.056%	Life	$10,340,594	5.75%	96

25 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$565,563	6.27%	104
Remaining Principal Balance:	$104,549,486	3-Months	$4,112,494	14.23%	237
Weighted Average Seasoning:	33	6-Months	$7,379,745	12.68%	211
Weighted Average Interest Rate:	7.072%	12-Months	$16,525,175	13.90%	245
Bond Yield (TIC):	5.746%	Life	$27,977,089	8.87%	229

26 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$671,567	7.26%	148
Remaining Principal Balance:	$106,611,630	3-Months	$2,455,570	8.68%	185
Weighted Average Seasoning:	24	6-Months	$3,169,210	5.67%	129
Weighted Average Interest Rate:	5.816%	12-Months	$4,476,909	4.02%	105
Bond Yield (TIC):	4.228%	Life	$6,102,845	3.28%	108

27 **General Mortgage Revenue Bonds II, 2026 Series A**

			Prepayments	CPR	PSA
Series: GM26A	Prog: 414	1-Month	$45,395	0.50%	20
Remaining Principal Balance:	$109,197,744	3-Months	$116,255	0.42%	18
Weighted Average Seasoning:	13	6-Months	$424,378	0.77%	38
Weighted Average Interest Rate:	6.408%	12-Months	$735,926	1.14%	59
Bond Yield (TIC):	4.212%	Life	$735,926	1.14%	59

28 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$11,270,227	6.62%	113
Remaining Principal Balance:	$1,906,838,151	3-Months	$40,867,556	7.93%	138
Weighted Average Seasoning:	64	6-Months	$75,468,914	7.29%	129
Weighted Average Interest Rate:	4.704%	12-Months	$138,560,497	6.63%	122
Bond Yield (TIC):	N/A	Life	$2,346,027,307	8.55%	163

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *09/30/26*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2027	115,000,000	-	**115,000,000**
FY 2026	339,400,000	-	**339,400,000**
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2027	-	-	**-**
FY 2026	33,565,000	56,700,000	**90,265,000**
FY 2025	26,360,000	124,705,000	**151,065,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2027 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC26A	115,000,000	-	115,000,000
	-	-	-
	-	-	-

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
GM26A	106,400,000	-	106,400,000

FY 2027 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

ALASKA HOUSING FINANCE CORPORATION

09/30/26

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	18,195,000	22,230,000	18,595,000	56,590,000	56,590,000	67,405,000	64,070,000	64,070,000	64,060,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.32%	3.32%	3.55%	3.32%	3.33%	3.32%	3.32%	3.33%	3.32%	3.95%	3.97%	3.95%	3.95%
Average Rate	1.37%	1.37%	1.50%	1.22%	1.21%	1.19%	1.01%	1.01%	1.04%	2.76%	2.81%	2.89%	4.34%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.37%	1.37%	1.36%	1.17%	1.17%	1.17%	1.04%	1.04%	1.05%	2.73%	2.74%	2.82%	4.32%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.03%	0.02%	(0.03%)	(0.03%)	(0.02%)	0.03%	0.07%	0.08%	0.02%
FY 2026 Avg	2.40%	2.40%	2.56%	2.40%	2.42%	2.40%	2.40%	2.42%	2.40%	3.96%	3.96%	3.96%	3.96%
FY 2027 Avg	2.35%	2.35%	2.63%	2.35%	2.36%	2.35%	2.35%	2.36%	2.35%	3.75%	3.75%	3.75%	3.75%
FY 2027 Sprd	(0.05%)	(0.05%)	0.23%	(0.05%)	(0.04%)	(0.05%)	(0.05%)	(0.04%)	(0.05%)	0.07%	0.07%	0.07%	0.06%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	22,230,000	4.113%	1.319%	2.793%	1.366%	4.159%	0.046%	66,154,549	19,564,340	46,590,210
E071A[1]	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.322%	2.412%	1.213%	3.625%	(0.109%)	96,347,012	31,577,199	64,769,813
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	69,933,000	3.720%	1.322%	2.398%	1.193%	3.591%	(0.129%)	63,991,613	21,223,740	42,767,872
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	57,660,000	3.761%	1.220%	2.541%	1.014%	3.555%	(0.206%)	44,953,355	13,450,935	31,502,420
E091A[2]	Goldman	AA-/Aa2	12/01/40	57,660,000	3.761%	1.220%	2.541%	1.013%	3.554%	(0.207%)	44,953,355	13,179,596	31,773,760
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	76,880,000	3.740%	1.220%	2.520%	1.032%	3.552%	(0.188%)	59,603,137	17,931,143	41,671,994
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.904%	0.318%	2.895%	3.213%	(0.009%)	31,575,600	28,355,152	3,220,448
			TOTAL	**535,015,000**	**3.621%**	**1.699%**	**1.921%**	**1.588%**	**3.509%**	**(0.112%)**	**407,578,622**	**145,282,105**	**262,296,518**

FY 2027 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY27	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY27	Total FY26	Total FY25
WF	Allocation	43.4%	2.0%	21.0%	33.6%	100.0%	100.0%	100.0%
2.35%	Avg Rate	2.35%	2.63%	3.75%	3.75%	3.12%	3.26%	3.89%
#1 RA FY26	Max Rate	3.33%	3.55%	3.95%	3.97%	3.97%	4.36%	5.38%
WF	Min Rate	1.59%	1.04%	3.72%	3.72%	1.04%	0.20%	0.62%
2.40%	Bench Spread	(0.05%)	0.23%	0.06%	0.07%	0.02%	(0.01%)	(0.05%)

MONTHLY FLOAT SUMMARY	
September 30, 2026	
Total Bonds	**$3,018,880,000**
Total Float	**$951,805,000**
Self-Liquid	**$320,000,000**
Float %	**31.5%**
Hedge %	**56.2%**

AHFC LIQUIDITY ANALYSIS (As 9/30/26)

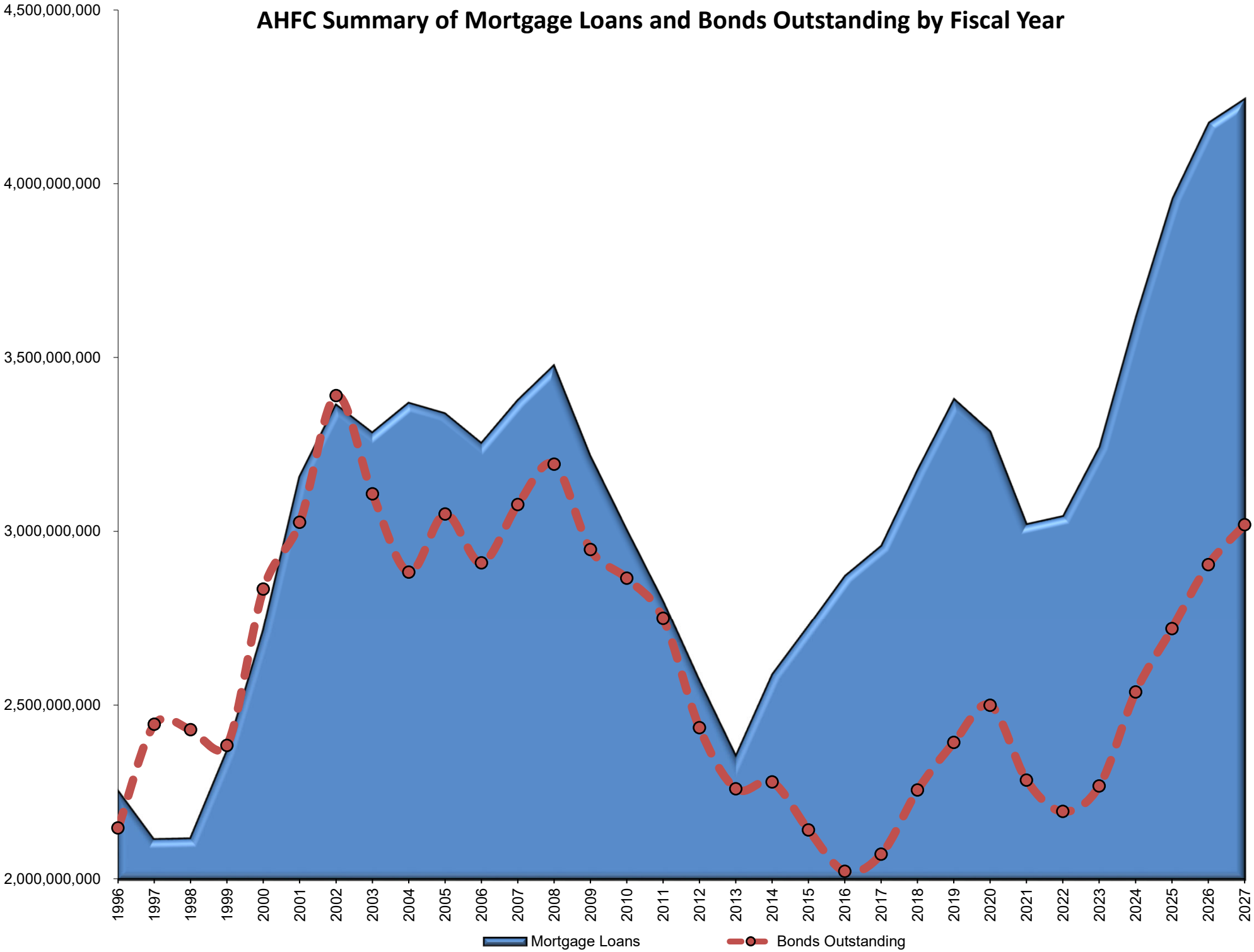
Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.81	09/30/26	301,846	301,846	301,846	301,846
Commercial Paper	CP1	4.13	12/05/26	127,031,435	85,111,061	85,111,061	117,631,108
Commercial Paper	CP2	4.04	11/30/26	22,666,719		15,186,702	20,989,382
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.11**	**12/04/26**	**470,000,000**	**405,412,907**	**420,599,609**	**458,922,337**

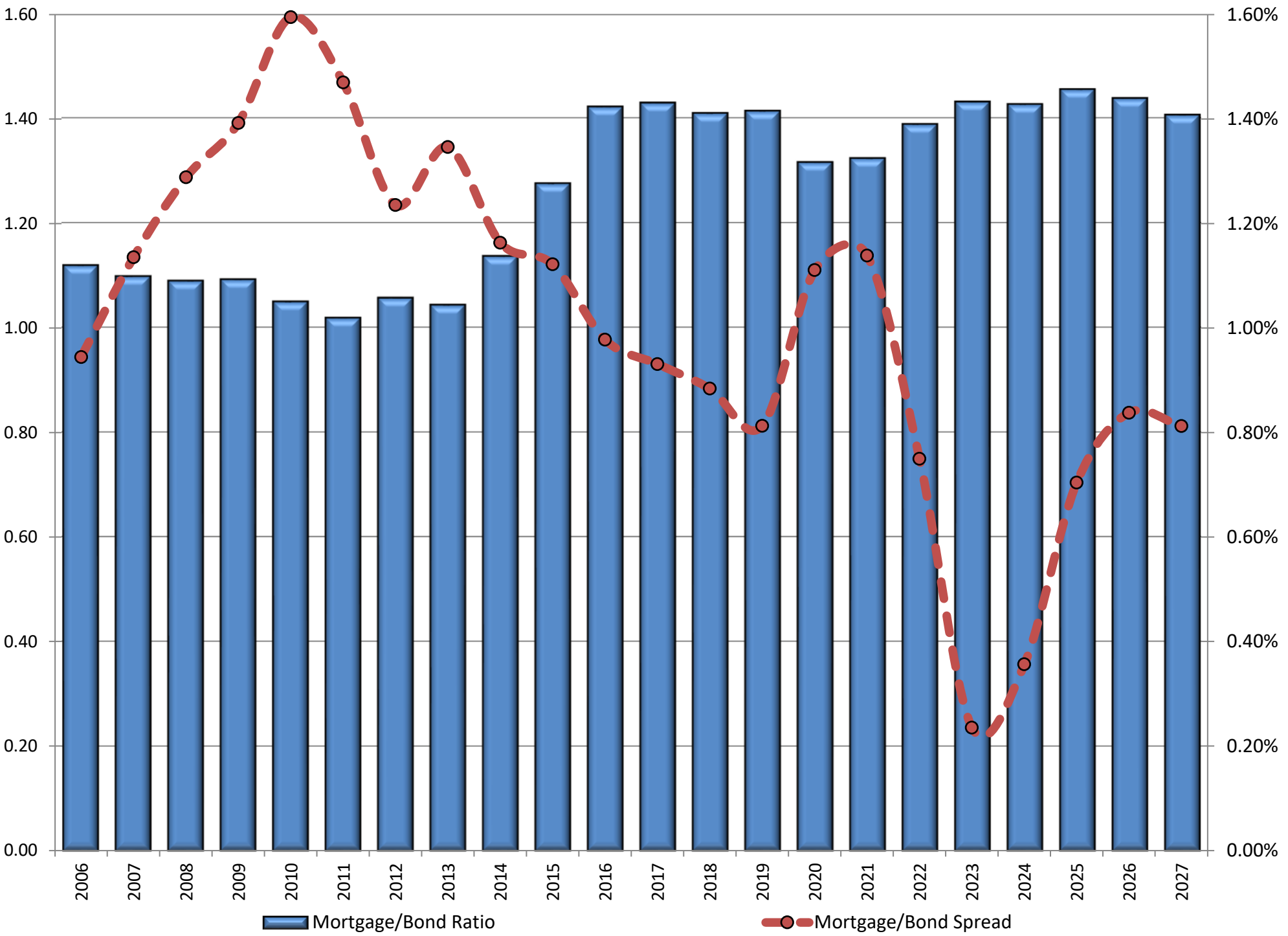
Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.81	09/30/26	14,210,115	14,210,115	14,210,115	14,210,115
JP Morgan Prime MMF	MMF2	3.90	09/30/26	42,793,962		42,793,962	42,793,962
Morgan Stanley Prime MMF	MMF3	3.97	09/30/26	17,101,720	17,101,720	17,101,720	17,101,720
Commercial Paper - Highest	CP1	4.05	12/01/26	121,796,101	81,603,388	81,603,388	112,783,190
Commercial Paper - Other	CP2	4.14	11/02/26	15,324,851		10,267,650	14,190,812
Agency Bonds AAA	BOND	4.17	08/05/30	33,108,651	29,797,786	30,128,872	29,797,786
GeFONSI AK Investment Pool	GEF	4.21	09/30/26	35,850,560		24,019,875	35,850,560
Unrestricted Cash DDA	CASH	2.90	09/30/26	13,968,765	13,968,765	13,968,765	13,968,765
Total Self-Liquidity Other Sources		**4.00**	**04/03/27**	**294,154,725**	**156,681,773**	**234,094,347**	**280,696,909**
Total Self-Liquidity Combined Sources		**4.04**	**02/22/27**	**764,154,725**	**562,094,680**	**654,693,956**	**739,619,246**

Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**470,000,000**	**470,000,000**	**470,000,000**	**470,000,000**
Excess of Sources Over Requirements				**294,154,725**	**92,094,680**	**184,693,956**	**269,619,246**
Ratio of Sources to Requirements				**1.63**	**1.20**	**1.39**	**1.57**

VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	06/01/32	18,595,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	180,585,000
HMRB 2009 Series A & B	Weekly	FHLB	05/01/31	128,140,000
HMRB 2009 Series D	Weekly	FHLB	05/01/31	64,060,000
GPB 2001 Series A & B	Weekly	FHLB	12/01/30	40,425,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**631,805,000**

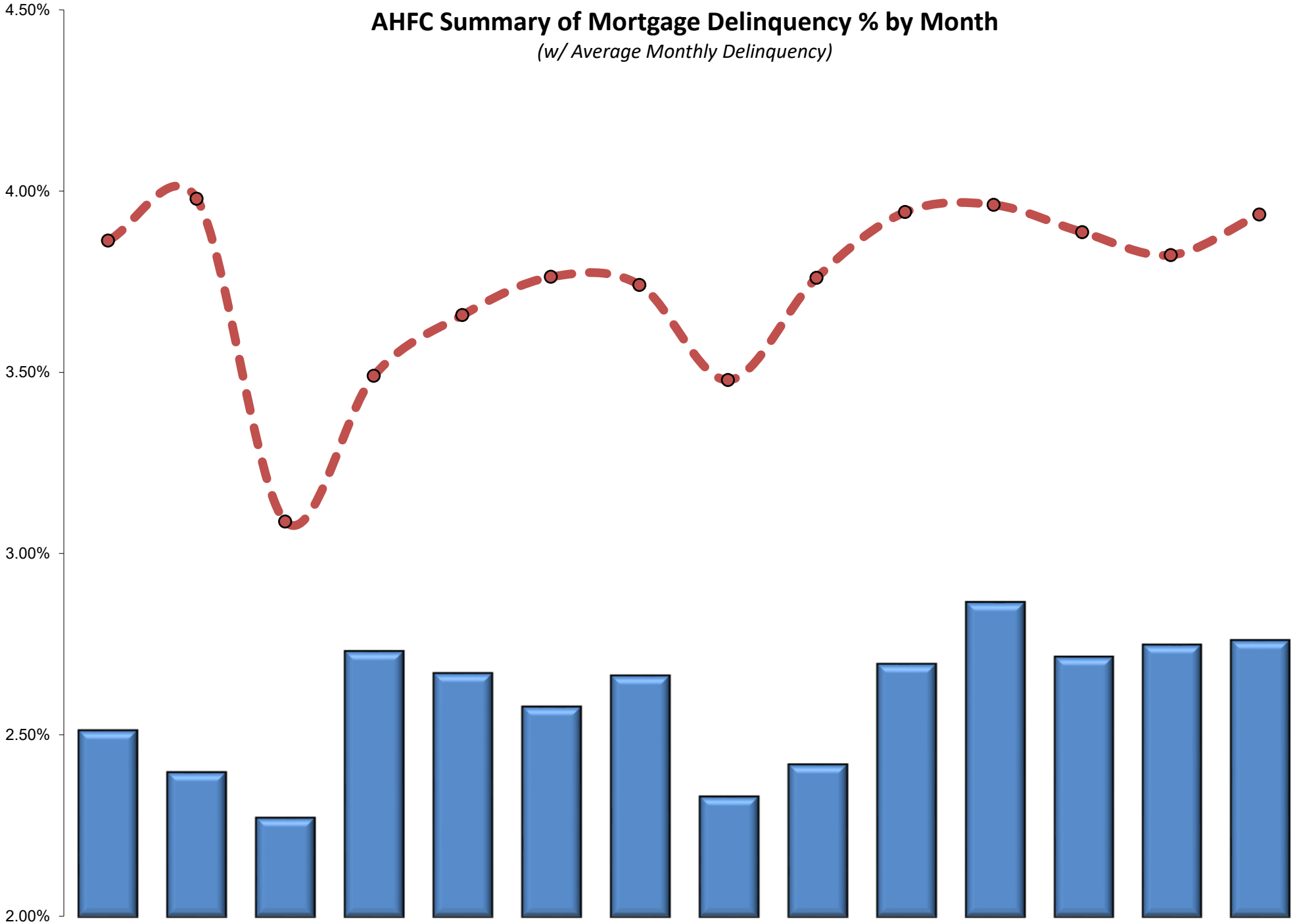
1D Liquidity	88,376,407
3D Liquidity	35,850,560
Repo Facility	33,108,651
Securities	286,819,107
Direct Credit	320,000,000
CP next 6M	150,000,000
CP next 12M	150,000,000


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
3,500,000,000
3,000,000,000
2,500,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
Mortgage Loans
Bonds Outstanding

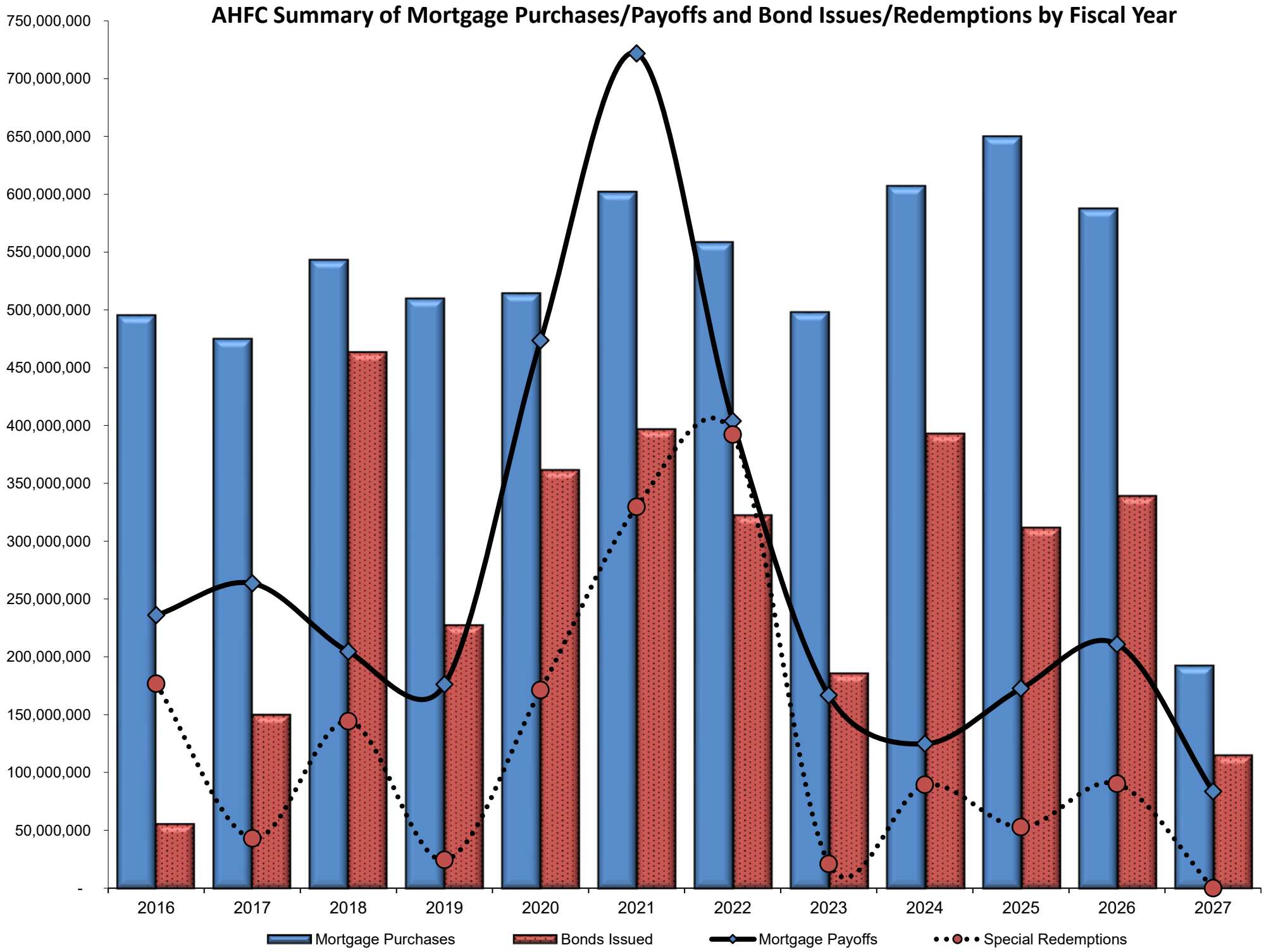

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26
Del	2.51%	2.40%	2.27%	2.73%	2.67%	2.58%	2.66%	2.33%	2.42%	2.69%	2.86%	2.71%	2.75%	2.76%
Avg	3.86%	3.98%	3.09%	3.49%	3.66%	3.76%	3.74%	3.48%	3.76%	3.94%	3.96%	3.89%	3.82%	3.94%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure

