



**APRIL 2026**

MORTGAGE & BOND  
DISCLOSURE REPORT

# ALASKA HOUSING FINANCE CORPORATION

## APRIL 2026 COMPARATIVE SUMMARY

<u>Mortgage &amp; Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	04/30/25	04/30/26	% Change
Total Mortgage Loan Portfolio	<b>3,619,469,561</b>	<b>3,957,030,890</b>	<b>9%</b>	<b>3,929,724,988</b>	<b>4,157,573,218</b>	<b>6%</b>
Mortgage Average Rate %	4.54%	4.79%	5%	4.76%	4.92%	3%
Delinquency % of \$ (30+ Days)	2.85%	2.62%	(8%)	2.40%	2.42%	1%
Foreclosure % of \$ (Annualized)	0.11%	0.09%	(18%)	0.10%	0.08%	(20%)
Mortgage Purchases	606,942,223	649,829,443	7%	562,414,109	501,251,128	(11%)
Mortgage Payoffs	124,880,884	172,634,291	38%	137,946,126	167,414,119	21%
Purchase/Payoff Variance	<b>482,061,339</b>	<b>477,195,152</b>	<b>(1%)</b>	<b>424,467,983</b>	<b>333,837,009</b>	<b>(21%)</b>
Purchase Average Rate %	6.38%	6.18%	(3%)	6.18%	6.03%	(2%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	734,035,000	791,575,000	8%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	1,056,570,000	1,210,485,000	15%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	588,455,000	565,500,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	403,570,000	400,025,000	(1%)
Total Bonds Outstanding	<b>2,537,575,000</b>	<b>2,719,830,000</b>	<b>7%</b>	<b>2,782,630,000</b>	<b>2,967,585,000</b>	<b>7%</b>
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.10%	4.10%	0%
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.06%	4.16%	2%
New Bond Issuances	393,015,000	312,100,000	(21%)	312,100,000	339,400,000	9%
Special Bond Redemptions	89,370,000	151,065,000	69%	52,815,000	74,875,000	42%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	54,210,000	47,815,000	(12%)
Issue/Redemption Variance	<b>203,090,000</b>	<b>57,550,000</b>	<b>(72%)</b>	<b>205,075,000</b>	<b>216,710,000</b>	<b>6%</b>
Issuance Average Yield %	4.50%	3.82%	(15%)	3.82%	3.95%	3%
Mortgage/Fixed Bond Spread %	<b>0.57%</b>	<b>0.73%</b>	<b>28%</b>	<b>0.69%</b>	<b>0.76%</b>	<b>9%</b>
Mortgage/Bond Ratio	<b>1.43</b>	<b>1.45</b>	<b>2%</b>	<b>1.41</b>	<b>1.40</b>	<b>(1%)</b>

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	04/30/25	04/30/26	% Change	04/30/25	04/30/26	% Change
Liquidity Reserve Fund	243,559,432	204,634,900	(16%)	5.34%	4.10%	(23%)
Bond Trust Funds	251,833,882	280,337,864	11%	5.14%	4.28%	(17%)
SAM General Fund	72,405,622	143,154,395	98%	5.04%	4.32%	(14%)
Mortgage Collections	36,630,970	40,262,948	10%	4.94%	4.04%	(18%)
Total Investments	<b>604,429,905</b>	<b>668,390,107</b>	<b>11%</b>	<b>5.19%</b>	<b>4.22%</b>	<b>(19%)</b>

# ALASKA HOUSING FINANCE CORPORATION

## APRIL 2026 COMPARATIVE SUMMARY

### AHFC Financial Statements:

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2024	FY 2025	% Change	FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	85,735	97,065	13%
Investment Income	44,241	36,267	(18%)	18,723	15,511	(17%)
Grant Revenue	92,403	143,605	55%	48,414	60,079	24%
Housing Rental Subsidies	12,664	13,408	6%	7,177	6,981	(3%)
Rental Income	12,307	12,267	(0%)	6,177	6,683	8%
Other Revenue	3,021	8,472	180%	994	1,638	65%
<b>Total Revenue</b>	<b>312,219</b>	<b>391,040</b>	<b>25%</b>	<b>167,220</b>	<b>187,957</b>	<b>12%</b>
Interest Expenses	91,885	99,980	9%	50,304	52,689	5%
Grant Expenses	90,592	127,681	41%	49,388	51,814	5%
Operations & Administration	53,648	66,059	23%	28,421	32,006	13%
Rental Housing Expenses	18,506	16,778	(9%)	7,769	6,961	(10%)
Mortgage and Loan Costs	13,814	14,992	9%	7,610	7,766	2%
Bond Financing Expenses	6,206	5,721	(8%)	2,897	3,458	19%
Provision for Loan Loss	7,317	10,113	38%	2,187	2,062	(6%)
<b>Total Expenses</b>	<b>281,968</b>	<b>341,324</b>	<b>21%</b>	<b>148,576</b>	<b>156,756</b>	<b>6%</b>
<b>Operating Income (Loss)</b>	<b>30,251</b>	<b>49,716</b>	<b>64%</b>	<b>18,644</b>	<b>31,201</b>	<b>67%</b>
Contributions to the State	5,665	3,324	(41%)	3,012	1,583	(47%)
<b>Change in Net Position</b>	<b>24,586</b>	<b>46,392</b>	<b>89%</b>	<b>15,632</b>	<b>29,618</b>	<b>89%</b>
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,617,432	4,896,012	6%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	2,948,964	3,167,166	7%
<b>Net Position</b>	<b>1,652,836</b>	<b>1,699,228</b>	<b>3%</b>	<b>1,668,468</b>	<b>1,728,846</b>	<b>4%</b>

### AHFC Dividend Calculation:

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2026 - Second Quarter	
	FY 2024	FY 2025	% Change	AHFC Dividend Summary	
Change in Net Position	24,586	46,392	89%	SOA Cash Transfers	799,514
Add - State Contributions	5,665	3,324	(41%)	SOA Bond Debt Service	516,242
Add - SCPB Debt Service	3,745	3,520	(6%)	SOA Capital Projects	294,915
Add - AHFC Capital Projects	16,384	19,131	17%	AHFC Capital Projects	723,607
<b>Adjusted Net Position Change</b>	<b>50,380</b>	<b>72,367</b>	<b>44%</b>	<b>Total Dividend Appropriations</b>	<b>2,334,278</b>
Factor % from Statutes	75%	75%		<b>Total Dividend Expenditures</b>	<b>2,163,572</b>
<b>Dividend Transfer Available</b>	<b>37,785</b>	<b>54,275</b>	<b>44%</b>	<b>Total Dividend Remaining</b>	<b>170,706</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2026**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	3,909,389,228	94.03%
PARTICIPATION LOANS	167,734,150	4.03%
UNCONVENTIONAL/REO	80,449,840	1.94%
<b>TOTAL PORTFOLIO</b>	<b>4,157,573,218</b>	100.00%

<b>DELINQUENT (Exclude UNC/REO):</b>		
30 DAYS PAST DUE	56,175,532	1.38%
60 DAYS PAST DUE	22,548,856	0.55%
90 DAYS PAST DUE	8,502,485	0.21%
120+ DAYS PAST DUE	11,398,871	0.28%
<b>TOTAL DELINQUENT</b>	<b>98,625,743</b>	2.42%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.859%	PMI INSURANCE %	28.3%
- (Exclude UNC/REO)	4.920%	FHA/HUD184 INS %	7.6%
AVG REMAINING TERM	299	VA INSURANCE %	7.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.5%
MY HOME %	30.4%	UNINSURED %	54.1%
FIRST HOME LTD %	21.0%	SINGLE FAMILY %	90.9%
FIRST HOME %	19.1%	MULTI-FAMILY %	9.1%
RURAL %	10.2%	ANCHORAGE %	39.5%
MF/SPEC NEEDS %	8.4%	NOT ANCHORAGE %	60.5%
VETERANS %	8.1%	NORTHRIM BANK %	39.4%
OTHER PROGRAM %	2.8%	OTHER SERVICER %	60.6%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	509,364,368	617,484,674	608,443,813	446,254,148	32,802,205
MORTGAGE COMMITMENTS	465,650,120	627,398,644	596,374,043	477,330,002	50,449,103
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	501,251,128	42,414,185
AVG PURCHASE PRICE	397,479	412,574	437,728	448,249	453,138
AVG INTEREST RATE	5.341%	6.380%	6.177%	6.027%	5.704%
AVG BEGINNING TERM	356	354	353	354	354
AVG LOAN TO VALUE	85	86	86	87	86
INSURANCE %	51.8%	59.1%	59.6%	62.9%	61.0%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.4%	98.7%
ANCHORAGE %	34.2%	40.1%	38.3%	42.2%	42.9%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.5%	40.1%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.9%	2.0%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	167,414,119	14,815,552
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	3,237,282	94,669

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.859%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	3,909,389,228	94.0%
PARTICIPATION LOANS	167,734,150	4.0%
UNCONVENTIONAL/REO	80,449,840	1.9%
<b>TOTAL PORTFOLIO</b>	<b>4,157,573,218</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	56,175,532	1.38%
60 DAYS PAST DUE	22,548,856	0.55%
90 DAYS PAST DUE	8,502,485	0.21%
120+ DAYS PAST DUE	11,398,871	0.28%
<b>TOTAL DELINQUENT</b>	<b>98,625,743</b>	<b>2.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,265,811,952	30.4%
FIRST HOME LIMITED	873,424,193	21.0%
FIRST HOME	792,588,773	19.1%
RURAL	423,859,700	10.2%
MULTI-FAMILY/SPECIAL NEEDS	348,777,523	8.4%
VETERANS MORTGAGE PROGRAM	335,849,454	8.1%
OTHER LOAN PROGRAM	117,261,625	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,118,129,189	75.0%
MULTI-FAMILY	378,048,653	9.1%
CONDO	342,434,506	8.2%
DUPLEX	249,028,226	6.0%
3-PLEX/4-PLEX	57,438,558	1.4%
OTHER PROPERTY TYPE	12,494,087	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,643,283,161	39.5%
FAIRBANKS/NORTH POLE	555,411,239	13.4%
WASILLA/PALMER	520,793,990	12.5%
JUNEAU/KETCHIKAN	382,723,986	9.2%
KENAI/SOLDOTNA/HOMER	289,963,944	7.0%
EAGLE RIVER/CHUGIAK	221,168,437	5.3%
KODIAK ISLAND	103,269,257	2.5%
OTHER GEOGRAPHIC REGION	440,959,202	10.6%

MORTGAGE INSURANCE

UNINSURED	2,250,755,088	54.1%
PRIMARY MORTGAGE INSURANCE	1,177,123,466	28.3%
FEDERALLY INSURED - VA	309,716,584	7.4%
FEDERALLY INSURED - FHA	242,054,618	5.8%
FEDERALLY INSURED - RD	104,610,833	2.5%
FEDERALLY INSURED - HUD 184	73,312,629	1.8%

SELLER SERVICER

NORTHRIM BANK	1,638,027,413	39.4%
AHFC (SUBSERVICED BY FNBA)	702,440,720	16.9%
GLOBAL FCU	561,385,830	13.5%
OTHER SELLER SERVICER	1,255,719,255	30.2%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.844%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	262,312,297	73.2%
PARTICIPATION LOANS	15,461,135	4.3%
UNCONVENTIONAL/REO	80,449,840	22.5%
<b>TOTAL PORTFOLIO</b>	<b>358,223,272</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,524,621	0.55%
60 DAYS PAST DUE	109,292	0.04%
90 DAYS PAST DUE	115,098	0.04%
120+ DAYS PAST DUE	145,775	0.05%
<b>TOTAL DELINQUENT</b>	<b>1,894,787</b>	<b>0.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	108,484,630	30.3%
FIRST HOME LIMITED	30,184,988	8.4%
FIRST HOME	62,021,610	17.3%
RURAL	24,031,532	6.7%
MULTI-FAMILY/SPECIAL NEEDS	3,278,405	0.9%
VETERANS MORTGAGE PROGRAM	49,385,588	13.8%
OTHER LOAN PROGRAM	80,836,520	22.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	254,317,661	71.0%
MULTI-FAMILY	65,761,995	18.4%
CONDO	18,862,041	5.3%
DUPLEX	15,039,146	4.2%
3-PLEX/4-PLEX	3,937,592	1.1%
OTHER PROPERTY TYPE	304,838	0.1%

GEOGRAPHIC REGION

ANCHORAGE	140,105,417	39.1%
FAIRBANKS/NORTH POLE	46,006,018	12.8%
WASILLA/PALMER	38,154,263	10.7%
JUNEAU/KETCHIKAN	39,679,618	11.1%
KENAI/SOLDOTNA/HOMER	17,374,810	4.9%
EAGLE RIVER/CHUGIAK	19,647,770	5.5%
KODIAK ISLAND	10,096,435	2.8%
OTHER GEOGRAPHIC REGION	47,158,942	13.2%

MORTGAGE INSURANCE

UNINSURED	189,572,929	52.9%
PRIMARY MORTGAGE INSURANCE	110,785,849	30.9%
FEDERALLY INSURED - FHA	10,474,382	2.9%
FEDERALLY INSURED - VA	43,092,093	12.0%
FEDERALLY INSURED - RD	2,601,341	0.7%
FEDERALLY INSURED - HUD 184	1,696,678	0.5%

SELLER SERVICER

NORTHRIM BANK	130,000,246	36.3%
GLOBAL FCU	18,734,285	5.2%
AHFC (SUBSERVICED BY FNBA)	64,596,634	18.0%
OTHER SELLER SERVICER	144,892,107	40.4%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.017%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,701,226	99.0%
PARTICIPATION LOANS	626,773	1.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,327,999</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	496,589	0.82%
60 DAYS PAST DUE	180,118	0.30%
90 DAYS PAST DUE	118,412	0.20%
120+ DAYS PAST DUE	150,229	0.25%
<b>TOTAL DELINQUENT</b>	<b>945,349</b>	<b>1.57%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,408,100	47.1%
FIRST HOME LIMITED	12,642,692	21.0%
FIRST HOME	7,028,530	11.7%
RURAL	11,550,881	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	100,374	0.2%
OTHER LOAN PROGRAM	597,422	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,332,416	83.4%
MULTI-FAMILY	0	0.0%
CONDO	5,238,613	8.7%
DUPLEX	2,793,027	4.6%
3-PLEX/4-PLEX	1,818,653	3.0%
OTHER PROPERTY TYPE	145,290	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,541,091	32.4%
FAIRBANKS/NORTH POLE	7,024,960	11.6%
WASILLA/PALMER	8,482,046	14.1%
JUNEAU/KETCHIKAN	4,448,388	7.4%
KENAI/SOLDOTNA/HOMER	7,499,318	12.4%
EAGLE RIVER/CHUGIAK	1,311,128	2.2%
KODIAK ISLAND	2,592,113	4.3%
OTHER GEOGRAPHIC REGION	9,428,955	15.6%

MORTGAGE INSURANCE

UNINSURED	34,589,768	57.3%
PRIMARY MORTGAGE INSURANCE	15,047,265	24.9%
FEDERALLY INSURED - FHA	5,688,367	9.4%
FEDERALLY INSURED - VA	942,134	1.6%
FEDERALLY INSURED - RD	1,939,941	3.2%
FEDERALLY INSURED - HUD 184	2,120,525	3.5%

SELLER SERVICER

NORTHRIM BANK	26,180,424	43.4%
GLOBAL FCU	11,062,554	18.3%
AHFC (SUBSERVICED BY FNBA)	5,324,949	8.8%
OTHER SELLER SERVICER	17,760,073	29.4%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.335%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	54,637,259	99.4%
PARTICIPATION LOANS	320,375	0.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>54,957,634</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,435,248	2.61%
60 DAYS PAST DUE	1,191,297	2.17%
90 DAYS PAST DUE	392,715	0.71%
120+ DAYS PAST DUE	190,889	0.35%
<b>TOTAL DELINQUENT</b>	<b>3,210,149</b>	<b>5.84%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,392,559	44.4%
FIRST HOME LIMITED	8,682,765	15.8%
FIRST HOME	9,031,883	16.4%
RURAL	12,620,601	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	229,826	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,736,624	85.0%
MULTI-FAMILY	0	0.0%
CONDO	3,533,896	6.4%
DUPLEX	3,456,096	6.3%
3-PLEX/4-PLEX	988,930	1.8%
OTHER PROPERTY TYPE	242,089	0.4%

GEOGRAPHIC REGION

ANCHORAGE	19,589,955	35.6%
FAIRBANKS/NORTH POLE	4,192,344	7.6%
WASILLA/PALMER	6,461,506	11.8%
JUNEAU/KETCHIKAN	3,939,912	7.2%
KENAI/SOLDOTNA/HOMER	8,673,858	15.8%
EAGLE RIVER/CHUGIAK	1,755,295	3.2%
KODIAK ISLAND	3,424,497	6.2%
OTHER GEOGRAPHIC REGION	6,920,267	12.6%

MORTGAGE INSURANCE

UNINSURED	36,676,567	66.7%
PRIMARY MORTGAGE INSURANCE	12,458,713	22.7%
FEDERALLY INSURED - FHA	2,924,995	5.3%
FEDERALLY INSURED - VA	153,997	0.3%
FEDERALLY INSURED - RD	1,981,438	3.6%
FEDERALLY INSURED - HUD 184	761,924	1.4%

SELLER SERVICER

NORTHRIM BANK	28,412,934	51.7%
GLOBAL FCU	8,841,175	16.1%
AHFC (SUBSERVICED BY FNBA)	6,928,015	12.6%
OTHER SELLER SERVICER	10,775,510	19.6%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.347%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	55,124,313	99.6%
PARTICIPATION LOANS	205,176	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>55,329,489</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,056,486	1.91%
60 DAYS PAST DUE	682,818	1.23%
90 DAYS PAST DUE	443,479	0.80%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>2,182,783</b>	<b>3.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,568,260	44.4%
FIRST HOME LIMITED	7,773,187	14.0%
FIRST HOME	15,027,919	27.2%
RURAL	7,448,389	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,368	0.0%
OTHER LOAN PROGRAM	501,366	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,237,942	78.1%
MULTI-FAMILY	0	0.0%
CONDO	5,557,458	10.0%
DUPLEX	4,877,889	8.8%
3-PLEX/4-PLEX	1,502,549	2.7%
OTHER PROPERTY TYPE	153,650	0.3%

GEOGRAPHIC REGION

ANCHORAGE	23,056,240	41.7%
FAIRBANKS/NORTH POLE	4,893,582	8.8%
WASILLA/PALMER	6,266,352	11.3%
JUNEAU/KETCHIKAN	4,706,108	8.5%
KENAI/SOLDOTNA/HOMER	5,347,442	9.7%
EAGLE RIVER/CHUGIAK	2,947,688	5.3%
KODIAK ISLAND	1,409,105	2.5%
OTHER GEOGRAPHIC REGION	6,702,972	12.1%

MORTGAGE INSURANCE

UNINSURED	32,267,168	58.3%
PRIMARY MORTGAGE INSURANCE	14,400,448	26.0%
FEDERALLY INSURED - FHA	4,701,402	8.5%
FEDERALLY INSURED - VA	646,003	1.2%
FEDERALLY INSURED - RD	1,886,579	3.4%
FEDERALLY INSURED - HUD 184	1,427,890	2.6%

SELLER SERVICER

NORTHRIM BANK	27,955,052	50.5%
GLOBAL FCU	7,835,859	14.2%
AHFC (SUBSERVICED BY FNBA)	8,090,181	14.6%
OTHER SELLER SERVICER	11,448,397	20.7%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.064%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	80,434,531	99.7%
PARTICIPATION LOANS	234,272	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>80,668,803</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,338,622	2.90%
60 DAYS PAST DUE	987,583	1.22%
90 DAYS PAST DUE	313,116	0.39%
120+ DAYS PAST DUE	437,699	0.54%
<b>TOTAL DELINQUENT</b>	<b>4,077,020</b>	<b>5.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,155,148	51.0%
FIRST HOME LIMITED	7,984,241	9.9%
FIRST HOME	21,722,613	26.9%
RURAL	9,126,209	11.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	680,592	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,194,093	75.9%
MULTI-FAMILY	0	0.0%
CONDO	7,061,264	8.8%
DUPLEX	10,481,509	13.0%
3-PLEX/4-PLEX	1,855,823	2.3%
OTHER PROPERTY TYPE	76,115	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,147,649	46.0%
FAIRBANKS/NORTH POLE	6,902,406	8.6%
WASILLA/PALMER	9,613,757	11.9%
JUNEAU/KETCHIKAN	6,748,243	8.4%
KENAI/SOLDOTNA/HOMER	6,332,271	7.8%
EAGLE RIVER/CHUGIAK	4,501,220	5.6%
KODIAK ISLAND	1,243,129	1.5%
OTHER GEOGRAPHIC REGION	8,180,128	10.1%

MORTGAGE INSURANCE

UNINSURED	47,599,614	59.0%
PRIMARY MORTGAGE INSURANCE	23,982,661	29.7%
FEDERALLY INSURED - FHA	5,464,506	6.8%
FEDERALLY INSURED - VA	581,600	0.7%
FEDERALLY INSURED - RD	2,109,328	2.6%
FEDERALLY INSURED - HUD 184	931,094	1.2%

SELLER SERVICER

NORTHRIM BANK	37,792,100	46.8%
GLOBAL FCU	14,710,210	18.2%
AHFC (SUBSERVICED BY FNBA)	5,648,688	7.0%
OTHER SELLER SERVICER	22,517,806	27.9%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.004%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	95,055,239	96.5%
PARTICIPATION LOANS	3,484,510	3.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,539,749</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,925,082	2.97%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	333,284	0.34%
120+ DAYS PAST DUE	150,659	0.15%
<b>TOTAL DELINQUENT</b>	<b>3,409,026</b>	<b>3.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	52,126,293	52.9%
FIRST HOME LIMITED	8,870,113	9.0%
FIRST HOME	21,862,496	22.2%
RURAL	14,677,004	14.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	313,763	0.3%
OTHER LOAN PROGRAM	690,080	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,163,589	80.3%
MULTI-FAMILY	0	0.0%
CONDO	8,688,278	8.8%
DUPLEX	8,311,023	8.4%
3-PLEX/4-PLEX	2,259,840	2.3%
OTHER PROPERTY TYPE	117,019	0.1%

GEOGRAPHIC REGION

ANCHORAGE	35,904,541	36.4%
FAIRBANKS/NORTH POLE	12,373,933	12.6%
WASILLA/PALMER	10,159,935	10.3%
JUNEAU/KETCHIKAN	11,990,082	12.2%
KENAI/SOLDOTNA/HOMER	10,765,269	10.9%
EAGLE RIVER/CHUGIAK	3,921,248	4.0%
KODIAK ISLAND	2,825,787	2.9%
OTHER GEOGRAPHIC REGION	10,598,953	10.8%

MORTGAGE INSURANCE

UNINSURED	60,258,978	61.2%
PRIMARY MORTGAGE INSURANCE	25,956,854	26.3%
FEDERALLY INSURED - FHA	6,844,157	6.9%
FEDERALLY INSURED - VA	992,392	1.0%
FEDERALLY INSURED - RD	2,992,645	3.0%
FEDERALLY INSURED - HUD 184	1,494,723	1.5%

SELLER SERVICER

NORTHRIM BANK	42,072,380	42.7%
GLOBAL FCU	15,642,689	15.9%
AHFC (SUBSERVICED BY FNBA)	9,433,287	9.6%
OTHER SELLER SERVICER	31,391,392	31.9%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.014%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	104,274,760	97.6%
PARTICIPATION LOANS	2,524,720	2.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>106,799,480</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	738,971	0.69%
60 DAYS PAST DUE	517,393	0.48%
90 DAYS PAST DUE	344,284	0.32%
120+ DAYS PAST DUE	72,401	0.07%
<b>TOTAL DELINQUENT</b>	<b>1,673,048</b>	<b>1.57%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,282,921	50.8%
FIRST HOME LIMITED	8,541,487	8.0%
FIRST HOME	30,312,011	28.4%
RURAL	12,456,577	11.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	598,981	0.6%
OTHER LOAN PROGRAM	607,502	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,486,479	78.2%
MULTI-FAMILY	0	0.0%
CONDO	7,323,287	6.9%
DUPLEX	13,829,899	12.9%
3-PLEX/4-PLEX	1,974,341	1.8%
OTHER PROPERTY TYPE	185,474	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,001,378	39.3%
FAIRBANKS/NORTH POLE	11,505,183	10.8%
WASILLA/PALMER	13,406,587	12.6%
JUNEAU/KETCHIKAN	14,717,541	13.8%
KENAI/SOLDOTNA/HOMER	5,100,337	4.8%
EAGLE RIVER/CHUGIAK	5,143,629	4.8%
KODIAK ISLAND	2,404,682	2.3%
OTHER GEOGRAPHIC REGION	12,520,143	11.7%

MORTGAGE INSURANCE

UNINSURED	61,016,712	57.1%
PRIMARY MORTGAGE INSURANCE	30,998,562	29.0%
FEDERALLY INSURED - FHA	5,479,228	5.1%
FEDERALLY INSURED - VA	2,807,943	2.6%
FEDERALLY INSURED - RD	3,383,567	3.2%
FEDERALLY INSURED - HUD 184	3,113,467	2.9%

SELLER SERVICER

NORTHRIM BANK	44,803,379	42.0%
GLOBAL FCU	14,758,919	13.8%
AHFC (SUBSERVICED BY FNBA)	14,096,659	13.2%
OTHER SELLER SERVICER	33,140,523	31.0%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.351%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	142,065,936	98.3%
PARTICIPATION LOANS	2,456,045	1.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>144,521,981</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,663,827	1.84%
60 DAYS PAST DUE	596,684	0.41%
90 DAYS PAST DUE	304,838	0.21%
120+ DAYS PAST DUE	522,399	0.36%
<b>TOTAL DELINQUENT</b>	<b>4,087,747</b>	<b>2.83%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,465,509	39.8%
FIRST HOME LIMITED	19,885,440	13.8%
FIRST HOME	39,537,338	27.4%
RURAL	15,272,293	10.6%
MULTI-FAMILY/SPECIAL NEEDS	180,118	0.1%
VETERANS MORTGAGE PROGRAM	10,881,200	7.5%
OTHER LOAN PROGRAM	1,300,085	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	119,205,361	82.5%
MULTI-FAMILY	180,118	0.1%
CONDO	10,670,963	7.4%
DUPLEX	13,106,522	9.1%
3-PLEX/4-PLEX	531,795	0.4%
OTHER PROPERTY TYPE	827,223	0.6%

GEOGRAPHIC REGION

ANCHORAGE	55,956,138	38.7%
FAIRBANKS/NORTH POLE	17,730,333	12.3%
WASILLA/PALMER	19,732,987	13.7%
JUNEAU/KETCHIKAN	16,602,154	11.5%
KENAI/SOLDOTNA/HOMER	9,089,805	6.3%
EAGLE RIVER/CHUGIAK	8,296,594	5.7%
KODIAK ISLAND	3,004,740	2.1%
OTHER GEOGRAPHIC REGION	14,109,230	9.8%

MORTGAGE INSURANCE

UNINSURED	77,792,957	53.8%
PRIMARY MORTGAGE INSURANCE	37,843,546	26.2%
FEDERALLY INSURED - FHA	10,222,233	7.1%
FEDERALLY INSURED - VA	8,344,026	5.8%
FEDERALLY INSURED - RD	5,264,001	3.6%
FEDERALLY INSURED - HUD 184	5,055,219	3.5%

SELLER SERVICER

NORTHRIM BANK	62,003,546	42.9%
GLOBAL FCU	20,135,013	13.9%
AHFC (SUBSERVICED BY FNBA)	14,488,698	10.0%
OTHER SELLER SERVICER	47,894,724	33.1%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	3.040%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	21,670,969	84.0%
PARTICIPATION LOANS	4,137,290	16.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>25,808,259</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	75,420	0.29%
60 DAYS PAST DUE	264,018	1.02%
90 DAYS PAST DUE	46,485	0.18%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>385,923</b>	<b>1.50%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,808,259	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,272,007	90.2%
MULTI-FAMILY	0	0.0%
CONDO	937,502	3.6%
DUPLEX	701,759	2.7%
3-PLEX/4-PLEX	896,992	3.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,554,664	21.5%
FAIRBANKS/NORTH POLE	6,975,769	27.0%
WASILLA/PALMER	5,995,848	23.2%
JUNEAU/KETCHIKAN	932,032	3.6%
KENAI/SOLDOTNA/HOMER	352,969	1.4%
EAGLE RIVER/CHUGIAK	3,995,044	15.5%
KODIAK ISLAND	500,396	1.9%
OTHER GEOGRAPHIC REGION	1,501,536	5.8%

MORTGAGE INSURANCE

UNINSURED	4,695,310	18.2%
PRIMARY MORTGAGE INSURANCE	310,798	1.2%
FEDERALLY INSURED - FHA	582,668	2.3%
FEDERALLY INSURED - VA	20,219,483	78.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	8,710,432	33.8%
GLOBAL FCU	4,467,803	17.3%
AHFC (SUBSERVICED BY FNBA)	4,534,256	17.6%
OTHER SELLER SERVICER	8,095,768	31.4%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.669%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	57,794,183	93.5%
PARTICIPATION LOANS	4,041,882	6.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>61,836,066</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	489,804	0.79%
60 DAYS PAST DUE	312,565	0.51%
90 DAYS PAST DUE	148,693	0.24%
120+ DAYS PAST DUE	384,279	0.62%
<b>TOTAL DELINQUENT</b>	<b>1,335,342</b>	<b>2.16%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,044,482	22.7%
FIRST HOME LIMITED	563,083	0.9%
FIRST HOME	14,419,992	23.3%
RURAL	10,973,357	17.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	21,139,898	34.2%
OTHER LOAN PROGRAM	695,253	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,215,500	86.1%
MULTI-FAMILY	0	0.0%
CONDO	1,913,053	3.1%
DUPLEX	3,915,369	6.3%
3-PLEX/4-PLEX	2,661,695	4.3%
OTHER PROPERTY TYPE	130,448	0.2%

GEOGRAPHIC REGION

ANCHORAGE	12,435,422	20.1%
FAIRBANKS/NORTH POLE	11,569,534	18.7%
WASILLA/PALMER	10,975,402	17.7%
JUNEAU/KETCHIKAN	5,506,835	8.9%
KENAI/SOLDOTNA/HOMER	7,240,223	11.7%
EAGLE RIVER/CHUGIAK	4,029,074	6.5%
KODIAK ISLAND	1,740,725	2.8%
OTHER GEOGRAPHIC REGION	8,338,850	13.5%

MORTGAGE INSURANCE

UNINSURED	26,475,800	42.8%
PRIMARY MORTGAGE INSURANCE	13,892,467	22.5%
FEDERALLY INSURED - FHA	3,926,454	6.3%
FEDERALLY INSURED - VA	15,785,341	25.5%
FEDERALLY INSURED - RD	1,526,126	2.5%
FEDERALLY INSURED - HUD 184	229,878	0.4%

SELLER SERVICER

NORTHRIM BANK	19,103,204	30.9%
GLOBAL FCU	7,686,642	12.4%
AHFC (SUBSERVICED BY FNBA)	10,284,861	16.6%
OTHER SELLER SERVICER	24,761,359	40.0%

**212 VETERANS COLLATERALIZED BONDS 2023 FIRST**

Weighted Average Interest Rate	5.154%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	42,348,354	90.8%
PARTICIPATION LOANS	4,286,315	9.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>46,634,669</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	484,119	1.04%
90 DAYS PAST DUE	437,181	0.94%
120+ DAYS PAST DUE	488,616	1.05%
<b>TOTAL DELINQUENT</b>	<b>1,409,915</b>	<b>3.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	46,634,669	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,787,173	93.9%
MULTI-FAMILY	0	0.0%
CONDO	1,815,816	3.9%
DUPLEX	475,999	1.0%
3-PLEX/4-PLEX	555,681	1.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,848,750	27.6%
FAIRBANKS/NORTH POLE	9,643,803	20.7%
WASILLA/PALMER	12,514,610	26.8%
JUNEAU/KETCHIKAN	1,615,345	3.5%
KENAI/SOLDOTNA/HOMER	750,883	1.6%
EAGLE RIVER/CHUGIAK	6,019,521	12.9%
KODIAK ISLAND	1,111,310	2.4%
OTHER GEOGRAPHIC REGION	2,130,447	4.6%

MORTGAGE INSURANCE

UNINSURED	7,141,546	15.3%
PRIMARY MORTGAGE INSURANCE	3,205,472	6.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	36,287,651	77.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	21,971,241	47.1%
GLOBAL FCU	2,840,631	6.1%
AHFC (SUBSERVICED BY FNBA)	12,187,719	26.1%
OTHER SELLER SERVICER	9,635,078	20.7%

**213 VETERANS COLLATERALIZED BONDS 2024 FIRST**

Weighted Average Interest Rate	5.315%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	60,438,430	86.8%
PARTICIPATION LOANS	9,222,915	13.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,661,345</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,054,037	1.51%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	45,961	0.07%
<b>TOTAL DELINQUENT</b>	<b>1,099,998</b>	<b>1.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	69,661,345	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,453,832	86.8%
MULTI-FAMILY	0	0.0%
CONDO	3,478,854	5.0%
DUPLEX	2,690,202	3.9%
3-PLEX/4-PLEX	2,807,361	4.0%
OTHER PROPERTY TYPE	231,096	0.3%

GEOGRAPHIC REGION

ANCHORAGE	18,495,215	26.6%
FAIRBANKS/NORTH POLE	12,348,301	17.7%
WASILLA/PALMER	12,224,106	17.5%
JUNEAU/KETCHIKAN	1,671,376	2.4%
KENAI/SOLDOTNA/HOMER	2,663,377	3.8%
EAGLE RIVER/CHUGIAK	14,722,334	21.1%
KODIAK ISLAND	2,602,706	3.7%
OTHER GEOGRAPHIC REGION	4,933,930	7.1%

MORTGAGE INSURANCE

UNINSURED	11,686,818	16.8%
PRIMARY MORTGAGE INSURANCE	5,967,972	8.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	51,596,508	74.1%
FEDERALLY INSURED - RD	410,047	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	31,234,099	44.8%
GLOBAL FCU	5,609,075	8.1%
AHFC (SUBSERVICED BY FNBA)	17,771,838	25.5%
OTHER SELLER SERVICER	15,046,334	21.6%

**214 VETERANS COLLATERALIZED BONDS 2025 FIRST**

Weighted Average Interest Rate	6.326%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	92

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	94,221,218	97.8%
PARTICIPATION LOANS	2,078,260	2.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>96,299,479</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	994,177	1.03%
60 DAYS PAST DUE	221,075	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,417	0.22%
<b>TOTAL DELINQUENT</b>	<b>1,422,669</b>	<b>1.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	96,299,479	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,389,969	89.7%
MULTI-FAMILY	0	0.0%
CONDO	4,227,099	4.4%
DUPLEX	3,711,943	3.9%
3-PLEX/4-PLEX	1,786,708	1.9%
OTHER PROPERTY TYPE	183,760	0.2%

GEOGRAPHIC REGION

ANCHORAGE	22,693,569	23.6%
FAIRBANKS/NORTH POLE	16,631,125	17.3%
WASILLA/PALMER	21,712,806	22.5%
JUNEAU/KETCHIKAN	4,164,128	4.3%
KENAI/SOLDOTNA/HOMER	2,835,862	2.9%
EAGLE RIVER/CHUGIAK	17,177,338	17.8%
KODIAK ISLAND	3,887,642	4.0%
OTHER GEOGRAPHIC REGION	7,197,009	7.5%

MORTGAGE INSURANCE

UNINSURED	14,724,158	15.3%
PRIMARY MORTGAGE INSURANCE	6,826,993	7.1%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	74,748,327	77.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	52,658,344	54.7%
GLOBAL FCU	3,766,542	3.9%
AHFC (SUBSERVICED BY FNBA)	22,531,861	23.4%
OTHER SELLER SERVICER	17,342,732	18.0%

**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.396%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	41,335,161	87.7%
PARTICIPATION LOANS	5,810,775	12.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>47,145,936</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,121,747	2.38%
60 DAYS PAST DUE	665,826	1.41%
90 DAYS PAST DUE	130,018	0.28%
120+ DAYS PAST DUE	305,088	0.65%
<b>TOTAL DELINQUENT</b>	<b>2,222,679</b>	<b>4.71%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	47,145,936	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,858,532	73.9%
MULTI-FAMILY	0	0.0%
CONDO	10,938,197	23.2%
DUPLEX	1,310,031	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,176	0.1%

GEOGRAPHIC REGION

ANCHORAGE	29,173,508	61.9%
FAIRBANKS/NORTH POLE	3,604,115	7.6%
WASILLA/PALMER	5,770,192	12.2%
JUNEAU/KETCHIKAN	2,779,535	5.9%
KENAI/SOLDOTNA/HOMER	920,916	2.0%
EAGLE RIVER/CHUGIAK	1,813,852	3.8%
KODIAK ISLAND	756,321	1.6%
OTHER GEOGRAPHIC REGION	2,327,498	4.9%

MORTGAGE INSURANCE

UNINSURED	30,633,531	65.0%
PRIMARY MORTGAGE INSURANCE	7,578,272	16.1%
FEDERALLY INSURED - FHA	2,336,186	5.0%
FEDERALLY INSURED - VA	728,119	1.5%
FEDERALLY INSURED - RD	4,310,049	9.1%
FEDERALLY INSURED - HUD 184	1,559,779	3.3%

SELLER SERVICER

NORTHRIM BANK	22,366,845	47.4%
GLOBAL FCU	12,291,044	26.1%
AHFC (SUBSERVICED BY FNBA)	3,287,680	7.0%
OTHER SELLER SERVICER	9,200,367	19.5%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	5.717%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	89,307,411	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>89,307,411</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,048,586	1.17%
60 DAYS PAST DUE	334,562	0.37%
90 DAYS PAST DUE	218,671	0.24%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,601,818</b>	<b>1.79%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	37,463,997	41.9%
FIRST HOME LIMITED	45,759,498	51.2%
FIRST HOME	2,019,407	2.3%
RURAL	3,445,601	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	618,907	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,352,008	83.3%
MULTI-FAMILY	0	0.0%
CONDO	11,104,183	12.4%
DUPLEX	3,028,124	3.4%
3-PLEX/4-PLEX	769,926	0.9%
OTHER PROPERTY TYPE	53,169	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,037,914	48.2%
FAIRBANKS/NORTH POLE	9,585,643	10.7%
WASILLA/PALMER	13,912,098	15.6%
JUNEAU/KETCHIKAN	6,782,804	7.6%
KENAI/SOLDOTNA/HOMER	3,960,467	4.4%
EAGLE RIVER/CHUGIAK	4,154,807	4.7%
KODIAK ISLAND	1,297,292	1.5%
OTHER GEOGRAPHIC REGION	6,576,385	7.4%

MORTGAGE INSURANCE

UNINSURED	44,266,131	49.6%
PRIMARY MORTGAGE INSURANCE	27,503,873	30.8%
FEDERALLY INSURED - FHA	7,726,652	8.7%
FEDERALLY INSURED - VA	1,854,754	2.1%
FEDERALLY INSURED - RD	4,839,379	5.4%
FEDERALLY INSURED - HUD 184	3,116,622	3.5%

SELLER SERVICER

NORTHRIM BANK	36,312,525	40.7%
GLOBAL FCU	19,415,022	21.7%
AHFC (SUBSERVICED BY FNBA)	12,103,711	13.6%
OTHER SELLER SERVICER	21,476,152	24.0%

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	3.829%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,920,823	91.6%
PARTICIPATION LOANS	9,283,255	8.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,204,078</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,290,465	2.08%
60 DAYS PAST DUE	1,317,776	1.20%
90 DAYS PAST DUE	444,251	0.40%
120+ DAYS PAST DUE	744,310	0.68%
<b>TOTAL DELINQUENT</b>	<b>4,796,802</b>	<b>4.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,856,674	9.9%
FIRST HOME LIMITED	90,820,795	82.4%
FIRST HOME	2,349,204	2.1%
RURAL	5,522,807	5.0%
MULTI-FAMILY/SPECIAL NEEDS	509,795	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	144,804	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,786,221	76.0%
MULTI-FAMILY	509,795	0.5%
CONDO	21,503,761	19.5%
DUPLEX	4,251,335	3.9%
3-PLEX/4-PLEX	80,266	0.1%
OTHER PROPERTY TYPE	72,700	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,233,338	48.3%
FAIRBANKS/NORTH POLE	11,281,324	10.2%
WASILLA/PALMER	16,581,305	15.0%
JUNEAU/KETCHIKAN	8,702,579	7.9%
KENAI/SOLDOTNA/HOMER	5,000,198	4.5%
EAGLE RIVER/CHUGIAK	4,165,478	3.8%
KODIAK ISLAND	1,657,309	1.5%
OTHER GEOGRAPHIC REGION	9,582,546	8.7%

MORTGAGE INSURANCE

UNINSURED	48,821,697	44.3%
PRIMARY MORTGAGE INSURANCE	27,341,690	24.8%
FEDERALLY INSURED - FHA	15,086,737	13.7%
FEDERALLY INSURED - VA	2,130,250	1.9%
FEDERALLY INSURED - RD	10,954,386	9.9%
FEDERALLY INSURED - HUD 184	5,869,318	5.3%

SELLER SERVICER

NORTHRIM BANK	51,030,537	46.3%
GLOBAL FCU	24,954,085	22.6%
AHFC (SUBSERVICED BY FNBA)	10,796,735	9.8%
OTHER SELLER SERVICER	23,422,721	21.3%

**409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B**

Weighted Average Interest Rate	3.427%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	180,405,781	87.0%
PARTICIPATION LOANS	27,015,173	13.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>207,420,954</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,148,050	2.00%
60 DAYS PAST DUE	1,831,878	0.88%
90 DAYS PAST DUE	1,211,023	0.58%
120+ DAYS PAST DUE	886,419	0.43%
<b>TOTAL DELINQUENT</b>	<b>8,077,370</b>	<b>3.89%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,006,980	19.3%
FIRST HOME LIMITED	115,688,464	55.8%
FIRST HOME	32,216,932	15.5%
RURAL	15,959,064	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,530,337	1.2%
OTHER LOAN PROGRAM	1,019,177	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	168,331,994	81.2%
MULTI-FAMILY	0	0.0%
CONDO	26,212,876	12.6%
DUPLEX	11,214,980	5.4%
3-PLEX/4-PLEX	1,584,816	0.8%
OTHER PROPERTY TYPE	76,287	0.0%

GEOGRAPHIC REGION

ANCHORAGE	95,787,262	46.2%
FAIRBANKS/NORTH POLE	18,226,751	8.8%
WASILLA/PALMER	30,100,814	14.5%
JUNEAU/KETCHIKAN	17,268,163	8.3%
KENAI/SOLDOTNA/HOMER	13,126,719	6.3%
EAGLE RIVER/CHUGIAK	11,545,350	5.6%
KODIAK ISLAND	5,104,940	2.5%
OTHER GEOGRAPHIC REGION	16,260,955	7.8%

MORTGAGE INSURANCE

UNINSURED	96,700,499	46.6%
PRIMARY MORTGAGE INSURANCE	63,410,428	30.6%
FEDERALLY INSURED - FHA	19,637,902	9.5%
FEDERALLY INSURED - VA	6,985,336	3.4%
FEDERALLY INSURED - RD	14,459,583	7.0%
FEDERALLY INSURED - HUD 184	6,227,207	3.0%

SELLER SERVICER

NORTHRIM BANK	96,525,511	46.5%
GLOBAL FCU	35,756,292	17.2%
AHFC (SUBSERVICED BY FNBA)	22,843,006	11.0%
OTHER SELLER SERVICER	52,296,144	25.2%

**410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B**

Weighted Average Interest Rate	3.354%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	150,930,282	86.8%
PARTICIPATION LOANS	23,001,753	13.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>173,932,035</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,224,005	1.28%
60 DAYS PAST DUE	506,486	0.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	468,281	0.27%
<b>TOTAL DELINQUENT</b>	<b>3,198,771</b>	<b>1.84%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	68,482,529	39.4%
FIRST HOME LIMITED	38,824,552	22.3%
FIRST HOME	32,552,374	18.7%
RURAL	31,088,737	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,611,349	0.9%
OTHER LOAN PROGRAM	1,372,495	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	141,953,456	81.6%
MULTI-FAMILY	0	0.0%
CONDO	14,128,801	8.1%
DUPLEX	12,364,389	7.1%
3-PLEX/4-PLEX	5,349,685	3.1%
OTHER PROPERTY TYPE	135,705	0.1%

GEOGRAPHIC REGION

ANCHORAGE	69,752,823	40.1%
FAIRBANKS/NORTH POLE	11,650,980	6.7%
WASILLA/PALMER	19,525,646	11.2%
JUNEAU/KETCHIKAN	20,646,988	11.9%
KENAI/SOLDOTNA/HOMER	16,777,180	9.6%
EAGLE RIVER/CHUGIAK	8,276,579	4.8%
KODIAK ISLAND	5,629,120	3.2%
OTHER GEOGRAPHIC REGION	21,672,718	12.5%

MORTGAGE INSURANCE

UNINSURED	93,918,482	54.0%
PRIMARY MORTGAGE INSURANCE	55,635,983	32.0%
FEDERALLY INSURED - FHA	11,638,414	6.7%
FEDERALLY INSURED - VA	2,427,590	1.4%
FEDERALLY INSURED - RD	6,224,992	3.6%
FEDERALLY INSURED - HUD 184	4,086,574	2.3%

SELLER SERVICER

NORTHRIM BANK	77,766,977	44.7%
GLOBAL FCU	22,338,464	12.8%
AHFC (SUBSERVICED BY FNBA)	22,014,685	12.7%
OTHER SELLER SERVICER	51,811,909	29.8%

**411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C**

Weighted Average Interest Rate	5.326%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	76,298,719	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>76,298,719</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,574,928	3.37%
60 DAYS PAST DUE	1,120,212	1.47%
90 DAYS PAST DUE	189,632	0.25%
120+ DAYS PAST DUE	400,503	0.52%
<b>TOTAL DELINQUENT</b>	<b>4,285,274</b>	<b>5.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	76,298,719	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,086,650	72.2%
MULTI-FAMILY	0	0.0%
CONDO	18,677,027	24.5%
DUPLEX	2,535,042	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,430,519	53.0%
FAIRBANKS/NORTH POLE	10,279,338	13.5%
WASILLA/PALMER	9,846,846	12.9%
JUNEAU/KETCHIKAN	4,440,503	5.8%
KENAI/SOLDOTNA/HOMER	1,663,350	2.2%
EAGLE RIVER/CHUGIAK	6,167,987	8.1%
KODIAK ISLAND	253,736	0.3%
OTHER GEOGRAPHIC REGION	3,216,440	4.2%

MORTGAGE INSURANCE

UNINSURED	22,634,429	29.7%
PRIMARY MORTGAGE INSURANCE	37,928,609	49.7%
FEDERALLY INSURED - FHA	11,008,873	14.4%
FEDERALLY INSURED - VA	2,070,865	2.7%
FEDERALLY INSURED - RD	2,170,984	2.8%
FEDERALLY INSURED - HUD 184	484,959	0.6%

SELLER SERVICER

NORTHRIM BANK	29,933,755	39.2%
GLOBAL FCU	11,864,187	15.5%
AHFC (SUBSERVICED BY FNBA)	17,192,279	22.5%
OTHER SELLER SERVICER	17,308,499	22.7%

**412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C**

Weighted Average Interest Rate	5.995%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	238,395,003	95.1%
PARTICIPATION LOANS	12,348,409	4.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>250,743,412</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,813,106	1.12%
60 DAYS PAST DUE	1,157,596	0.46%
90 DAYS PAST DUE	825,177	0.33%
120+ DAYS PAST DUE	598,642	0.24%
<b>TOTAL DELINQUENT</b>	<b>5,394,522</b>	<b>2.15%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	85,709,804	34.2%
FIRST HOME LIMITED	76,203,803	30.4%
FIRST HOME	66,760,393	26.6%
RURAL	19,092,912	7.6%
MULTI-FAMILY/SPECIAL NEEDS	136,849	0.1%
VETERANS MORTGAGE PROGRAM	2,043,056	0.8%
OTHER LOAN PROGRAM	796,595	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	207,045,209	82.6%
MULTI-FAMILY	0	0.0%
CONDO	25,301,044	10.1%
DUPLEX	14,172,597	5.7%
3-PLEX/4-PLEX	2,980,973	1.2%
OTHER PROPERTY TYPE	1,243,589	0.5%

GEOGRAPHIC REGION

ANCHORAGE	111,286,090	44.4%
FAIRBANKS/NORTH POLE	25,532,508	10.2%
WASILLA/PALMER	34,431,966	13.7%
JUNEAU/KETCHIKAN	21,380,819	8.5%
KENAI/SOLDOTNA/HOMER	15,711,629	6.3%
EAGLE RIVER/CHUGIAK	14,027,279	5.6%
KODIAK ISLAND	3,549,057	1.4%
OTHER GEOGRAPHIC REGION	24,824,065	9.9%

MORTGAGE INSURANCE

UNINSURED	108,671,669	43.3%
PRIMARY MORTGAGE INSURANCE	100,095,617	39.9%
FEDERALLY INSURED - FHA	24,461,753	9.8%
FEDERALLY INSURED - VA	7,993,619	3.2%
FEDERALLY INSURED - RD	3,811,152	1.5%
FEDERALLY INSURED - HUD 184	5,709,603	2.3%

SELLER SERVICER

NORTHRIM BANK	103,487,732	41.3%
GLOBAL FCU	32,787,746	13.1%
AHFC (SUBSERVICED BY FNBA)	51,665,014	20.6%
OTHER SELLER SERVICER	62,802,920	25.0%

**413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A**

Weighted Average Interest Rate	5.832%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	106,880,479	96.8%
PARTICIPATION LOANS	3,535,265	3.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,415,744</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,773,978	1.61%
60 DAYS PAST DUE	920,080	0.83%
90 DAYS PAST DUE	1,075,954	0.97%
120+ DAYS PAST DUE	567,229	0.51%
<b>TOTAL DELINQUENT</b>	<b>4,337,241</b>	<b>3.93%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	110,415,744	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,949,649	74.2%
MULTI-FAMILY	0	0.0%
CONDO	24,234,686	21.9%
DUPLEX	4,032,014	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	199,395	0.2%

GEOGRAPHIC REGION

ANCHORAGE	61,952,862	56.1%
FAIRBANKS/NORTH POLE	8,336,440	7.6%
WASILLA/PALMER	13,165,227	11.9%
JUNEAU/KETCHIKAN	7,481,250	6.8%
KENAI/SOLDOTNA/HOMER	4,538,088	4.1%
EAGLE RIVER/CHUGIAK	7,671,642	6.9%
KODIAK ISLAND	1,096,943	1.0%
OTHER GEOGRAPHIC REGION	6,173,291	5.6%

MORTGAGE INSURANCE

UNINSURED	27,402,098	24.8%
PRIMARY MORTGAGE INSURANCE	52,951,543	48.0%
FEDERALLY INSURED - FHA	19,153,200	17.3%
FEDERALLY INSURED - VA	5,416,360	4.9%
FEDERALLY INSURED - RD	3,697,822	3.3%
FEDERALLY INSURED - HUD 184	1,794,721	1.6%

SELLER SERVICER

NORTHRIM BANK	42,252,125	38.3%
GLOBAL FCU	19,364,880	17.5%
AHFC (SUBSERVICED BY FNBA)	33,859,778	30.7%
OTHER SELLER SERVICER	14,938,962	13.5%

**414 GENERAL MORTGAGE REVENUE BONDS II 2026 SERIES A**

Weighted Average Interest Rate	6.412%
Weighted Average Remaining Term	351
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	110,214,581	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,214,581</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	437,698	0.40%
60 DAYS PAST DUE	247,563	0.22%
90 DAYS PAST DUE	282,828	0.26%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>968,089</b>	<b>0.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	110,214,581	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,792,389	76.0%
MULTI-FAMILY	0	0.0%
CONDO	20,828,834	18.9%
DUPLEX	5,194,789	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	398,569	0.4%

GEOGRAPHIC REGION

ANCHORAGE	61,398,518	55.7%
FAIRBANKS/NORTH POLE	8,391,790	7.6%
WASILLA/PALMER	12,744,186	11.6%
JUNEAU/KETCHIKAN	7,246,519	6.6%
KENAI/SOLDOTNA/HOMER	5,354,050	4.9%
EAGLE RIVER/CHUGIAK	4,596,700	4.2%
KODIAK ISLAND	1,358,862	1.2%
OTHER GEOGRAPHIC REGION	9,123,955	8.3%

MORTGAGE INSURANCE

UNINSURED	32,735,665	29.7%
PRIMARY MORTGAGE INSURANCE	55,021,561	49.9%
FEDERALLY INSURED - FHA	13,714,835	12.4%
FEDERALLY INSURED - VA	4,712,642	4.3%
FEDERALLY INSURED - RD	2,492,263	2.3%
FEDERALLY INSURED - HUD 184	1,537,615	1.4%

SELLER SERVICER

NORTHRIM BANK	47,949,352	43.5%
GLOBAL FCU	14,370,462	13.0%
AHFC (SUBSERVICED BY FNBA)	28,538,981	25.9%
OTHER SELLER SERVICER	19,355,787	17.6%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.714%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	116,649,082	75.9%
PARTICIPATION LOANS	37,013,636	24.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>153,662,718</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,850,661	1.20%
60 DAYS PAST DUE	1,040,380	0.68%
90 DAYS PAST DUE	36,304	0.02%
120+ DAYS PAST DUE	255,910	0.17%
<b>TOTAL DELINQUENT</b>	<b>3,183,255</b>	<b>2.07%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,286,351	28.8%
FIRST HOME LIMITED	36,184,353	23.5%
FIRST HOME	42,657,762	27.8%
RURAL	27,135,215	17.7%
MULTI-FAMILY/SPECIAL NEEDS	1,157,107	0.8%
VETERANS MORTGAGE PROGRAM	809,795	0.5%
OTHER LOAN PROGRAM	1,432,135	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	121,896,262	79.3%
MULTI-FAMILY	1,116,982	0.7%
CONDO	13,433,912	8.7%
DUPLEX	13,948,208	9.1%
3-PLEX/4-PLEX	2,821,404	1.8%
OTHER PROPERTY TYPE	445,950	0.3%

GEOGRAPHIC REGION

ANCHORAGE	67,873,601	44.2%
FAIRBANKS/NORTH POLE	12,913,437	8.4%
WASILLA/PALMER	15,503,316	10.1%
JUNEAU/KETCHIKAN	13,212,819	8.6%
KENAI/SOLDOTNA/HOMER	11,038,644	7.2%
EAGLE RIVER/CHUGIAK	6,217,828	4.0%
KODIAK ISLAND	3,669,585	2.4%
OTHER GEOGRAPHIC REGION	23,233,489	15.1%

MORTGAGE INSURANCE

UNINSURED	88,525,367	57.6%
PRIMARY MORTGAGE INSURANCE	45,562,393	29.7%
FEDERALLY INSURED - FHA	10,003,964	6.5%
FEDERALLY INSURED - VA	2,612,006	1.7%
FEDERALLY INSURED - RD	3,628,930	2.4%
FEDERALLY INSURED - HUD 184	3,330,060	2.2%

SELLER SERVICER

NORTHRIM BANK	72,256,407	47.0%
GLOBAL FCU	23,566,817	15.3%
AHFC (SUBSERVICED BY FNBA)	12,593,155	8.2%
OTHER SELLER SERVICER	45,246,340	29.4%

**621 STATE CAPITAL PROJECT BONDS II**

Weighted Average Interest Rate	5.261%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	1,567,973,188	100.0%
PARTICIPATION LOANS	646,214	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>1,568,619,402</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	20,099,425	1.28%
60 DAYS PAST DUE	7,859,535	0.50%
90 DAYS PAST DUE	1,091,041	0.07%
120+ DAYS PAST DUE	4,376,166	0.28%
<b>TOTAL DELINQUENT</b>	<b>33,426,167</b>	<b>2.13%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	574,077,716	36.6%
FIRST HOME LIMITED	20,739,753	1.3%
FIRST HOME	393,068,308	25.1%
RURAL	203,458,520	13.0%
MULTI-FAMILY/SPECIAL NEEDS	343,515,248	21.9%
VETERANS MORTGAGE PROGRAM	7,402,086	0.5%
OTHER LOAN PROGRAM	26,357,771	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,060,284,173	67.6%
MULTI-FAMILY	310,479,763	19.8%
CONDO	76,763,059	4.9%
DUPLEX	93,586,332	6.0%
3-PLEX/4-PLEX	20,273,530	1.3%
OTHER PROPERTY TYPE	7,232,544	0.5%

GEOGRAPHIC REGION

ANCHORAGE	564,026,695	36.0%
FAIRBANKS/NORTH POLE	267,811,621	17.1%
WASILLA/PALMER	173,512,188	11.1%
JUNEAU/KETCHIKAN	156,060,244	9.9%
KENAI/SOLDOTNA/HOMER	127,846,278	8.2%
EAGLE RIVER/CHUGIAK	59,063,052	3.8%
KODIAK ISLAND	42,052,824	2.7%
OTHER GEOGRAPHIC REGION	178,246,500	11.4%

MORTGAGE INSURANCE

UNINSURED	1,051,947,195	67.1%
PRIMARY MORTGAGE INSURANCE	402,415,899	25.7%
FEDERALLY INSURED - FHA	50,977,711	3.2%
FEDERALLY INSURED - VA	16,587,545	1.1%
FEDERALLY INSURED - RD	23,926,280	1.5%
FEDERALLY INSURED - HUD 184	22,764,771	1.5%

SELLER SERVICER

NORTHRIM BANK	525,248,267	33.5%
GLOBAL FCU	208,585,435	13.3%
AHFC (SUBSERVICED BY FNBA)	291,628,049	18.6%
OTHER SELLER SERVICER	543,157,651	34.6%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2026

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	15,568,341	0	0	15,568,341	4.3%	5.867%	351	88	360,000	2.31%
COR	16,426,219	213,290	0	16,639,509	4.6%	6.656%	349	84	0	0.00%
CTAX	83,572,465	446,877	0	84,019,342	23.5%	6.624%	352	84	0	0.00%
CVETS	49,056,640	0	0	49,056,640	13.7%	5.700%	350	94	269,021	0.55%
ETAX	54,666,134	2,143,107	0	56,809,241	15.9%	6.564%	349	88	0	0.00%
CREOS	0	0	1,726,279	1,726,279	0.5%	0.000%	0	-	-	-
CHD04	2,628,271	1,307,279	0	3,935,549	1.1%	3.175%	153	44	114,282	2.90%
COHAP	7,332,347	6,259,794	0	13,592,141	3.8%	1.478%	292	76	634,121	4.67%
SRHRF	33,061,881	5,090,788	0	38,152,669	10.7%	3.995%	285	67	517,363	1.36%
UNCON	0	0	78,723,561	78,723,561	22.0%	1.766%	392	-	-	-
	<b>262,312,297</b>	<b>15,461,135</b>	<b>80,449,840</b>	<b>358,223,272</b>	<b>100.0%</b>	<b>4.844%</b>	<b>347</b>	<b>65</b>	<b>1,894,787</b>	<b>0.68%</b>
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	2,549,726	0	0	2,549,726	0.8%	4.677%	167	57	0	0.00%
C1612	19,121,243	4,137,290	0	23,258,533	7.7%	2.860%	276	79	385,923	1.66%
C1911	16,621,070	481,304	0	17,102,374	5.7%	3.647%	279	78	352,295	2.06%
C191C	41,173,113	3,560,578	0	44,733,691	14.9%	5.060%	299	77	983,047	2.20%
C2311	42,348,354	4,286,315	0	46,634,669	15.5%	5.154%	318	86	1,409,915	3.02%
C2411	60,438,430	9,222,915	0	69,661,345	23.2%	5.315%	332	90	1,099,998	1.58%
C2511	94,221,218	2,078,260	0	96,299,479	32.1%	6.326%	343	92	1,422,669	1.48%
	<b>276,473,155</b>	<b>23,766,663</b>	<b>0</b>	<b>300,239,818</b>	<b>100.0%</b>	<b>5.286%</b>	<b>320</b>	<b>86</b>	<b>5,653,848</b>	<b>1.88%</b>
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM16A	41,335,161	5,810,775	0	47,145,936	4.0%	3.396%	255	69	2,222,679	4.71%
GM18A	45,554,305	0	0	45,554,305	3.9%	4.344%	264	73	1,067,909	2.34%
GM18B	6,962,808	0	0	6,962,808	0.6%	6.562%	240	68	204,136	2.93%
GM18X	36,790,297	0	0	36,790,297	3.1%	7.258%	331	79	329,773	0.90%
GM19A	42,648,939	9,240,999	0	51,889,938	4.4%	3.093%	292	78	2,408,434	4.64%
GM19P	34,029,634	0	0	34,029,634	2.9%	3.759%	234	67	1,944,798	5.72%
GM19T	1,459,392	0	0	1,459,392	0.1%	4.201%	195	55	0	0.00%
GM19B	16,881,041	42,256	0	16,923,297	1.4%	5.157%	260	68	443,570	2.62%
GM19X	5,901,817	0	0	5,901,817	0.5%	6.808%	297	76	0	0.00%
GM20A	48,605,408	13,319,668	0	61,925,075	5.3%	2.864%	293	77	2,036,631	3.29%
GM20P	32,363,504	8,986,418	0	41,349,922	3.5%	2.731%	239	66	3,189,705	7.71%
GM20B	92,045,903	4,374,626	0	96,420,529	8.2%	4.039%	280	73	2,567,752	2.66%
GM20X	7,390,967	334,462	0	7,725,428	0.7%	4.022%	218	61	283,282	3.67%
GM22A	31,283,542	594,766	0	31,878,307	2.7%	3.164%	302	79	611,230	1.92%
GM22B	112,629,193	20,979,521	0	133,608,714	11.4%	3.438%	281	72	2,248,178	1.68%
GM22X	7,017,547	1,427,466	0	8,445,014	0.7%	2.741%	307	76	339,363	4.02%
GM22C	76,298,719	0	0	76,298,719	6.5%	5.326%	314	83	4,285,274	5.62%
GM24A	64,897,930	8,673,937	0	73,571,868	6.3%	5.816%	330	86	2,057,903	2.80%
GM24B	62,694,771	3,674,472	0	66,369,243	5.6%	4.392%	278	72	2,738,013	4.13%
GM24C	110,802,302	0	0	110,802,302	9.4%	7.073%	330	82	598,606	0.54%
GM25A	106,880,479	3,535,265	0	110,415,744	9.4%	5.832%	339	88	4,337,241	3.93%
GM26A	110,214,581	0	0	110,214,581	9.4%	6.412%	351	88	968,089	0.88%
	<b>1,094,688,241</b>	<b>80,994,631</b>	<b>0</b>	<b>1,175,682,872</b>	<b>100.0%</b>	<b>4.803%</b>	<b>301</b>	<b>78</b>	<b>34,882,565</b>	<b>2.97%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2026**

**DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES**

	<b>TOTAL PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>GOVERNMENTAL PURPOSE BONDS</b>										
GP011	9,587,321	2,699,856	0	12,287,177	8.0%	2.700%	281	71	123,755	1.01%
GP012	8,733,989	2,116,106	0	10,850,095	7.1%	2.695%	281	70	227,284	2.09%
GP013	16,082,407	5,102,946	0	21,185,353	13.8%	2.743%	283	73	230,106	1.09%
GP01C	82,245,365	27,094,729	0	109,340,094	71.2%	2.711%	263	69	2,602,110	2.38%
	<b>116,649,082</b>	<b>37,013,636</b>	<b>0</b>	<b>153,662,718</b>	<b>100.0%</b>	<b>2.714%</b>	<b>268</b>	<b>70</b>	<b>3,183,255</b>	<b>2.07%</b>
<b>HOME MORTGAGE REVENUE BONDS</b>										
E021A	7,894,148	249,800	0	8,143,949	1.4%	5.399%	147	46	347,446	4.27%
E021B	51,807,078	376,973	0	52,184,051	8.7%	4.957%	288	71	597,903	1.15%
E071A	53,171,038	175,163	0	53,346,201	8.9%	4.314%	278	71	2,991,122	5.61%
E071B	53,709,932	97,525	0	53,807,457	9.0%	4.320%	279	72	1,945,868	3.62%
E071D	77,371,992	161,627	0	77,533,619	12.9%	4.021%	286	73	3,640,466	4.70%
E076B	1,466,221	145,212	0	1,611,433	0.3%	5.050%	118	42	219,028	13.59%
E076C	1,414,381	107,651	0	1,522,032	0.3%	5.310%	126	47	236,915	15.57%
E077C	3,062,539	72,645	0	3,135,185	0.5%	5.128%	130	45	436,553	13.92%
E091A	93,405,937	3,392,894	0	96,798,830	16.1%	3.982%	284	72	3,316,851	3.43%
E098A	1,649,303	91,616	0	1,740,919	0.3%	5.214%	137	50	92,175	5.29%
E098B	2,178,552	62,500	0	2,241,052	0.4%	5.451%	148	49	185,678	8.29%
E099C	6,161,748	0	0	6,161,748	1.0%	5.287%	163	51	374,410	6.08%
E091B	102,096,208	2,462,220	0	104,558,428	17.4%	3.983%	285	73	1,487,371	1.42%
E091D	99,759,249	2,107,843	0	101,867,092	16.9%	4.237%	288	74	1,818,304	1.78%
E09DL	36,144,940	348,202	0	36,493,142	6.1%	4.512%	270	71	1,895,033	5.19%
	<b>591,293,265</b>	<b>9,851,872</b>	<b>0</b>	<b>601,145,136</b>	<b>100.0%</b>	<b>4.261%</b>	<b>278</b>	<b>71</b>	<b>19,585,122</b>	<b>3.26%</b>
<b>STATE CAPITAL PROJECT BONDS II</b>										
SCPB2	1,567,973,188	646,214	0	1,568,619,402	100.0%	5.261%	295	74	33,426,167	2.13%
	<b>1,567,973,188</b>	<b>646,214</b>	<b>0</b>	<b>1,568,619,402</b>	<b>100.0%</b>	<b>5.261%</b>	<b>295</b>	<b>74</b>	<b>33,426,167</b>	<b>2.13%</b>
<b>TOTAL</b>	<b>3,909,389,228</b>	<b>167,734,150</b>	<b>80,449,840</b>	<b>4,157,573,218</b>	<b>100.0%</b>	<b>4.859%</b>	<b>299</b>	<b>75</b>	<b>98,625,743</b>	<b>2.42%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2026**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,229,346,466	36,465,486	0	1,265,811,952	30.4%	4.889%	303	74	27,216,654	2.15%
FIRST HOME LIMITED	799,331,408	74,092,785	0	873,424,193	21.0%	4.568%	290	77	35,483,856	4.06%
FIRST HOME	768,404,382	24,184,391	0	792,588,773	19.1%	5.028%	304	79	19,532,590	2.46%
RURAL HOME	415,925,090	7,934,609	0	423,859,700	10.2%	4.324%	278	70	7,344,753	1.73%
MULTI-FAMILY/SPECIAL NEEDS	348,777,523	0	0	348,777,523	8.4%	6.196%	291	72	2,564,888	0.74%
VETERANS MORTGAGE PROGRAM	311,288,979	24,560,475	0	335,849,454	8.1%	5.189%	321	88	5,774,800	1.72%
ACAH SOFT SECONDS	0	0	37,229,600	37,229,600	0.9%	1.793%	516	-	-	-
MF SOFT SECONDS	0	0	26,557,541	26,557,541	0.6%	1.391%	283	-	-	-
OTHER LOAN PROGRAM	23,430,361	493,867	0	23,924,228	0.6%	4.016%	240	67	708,203	2.96%
LOANS TO SPONSORS II	0	0	10,019,835	10,019,835	0.2%	3.240%	299	-	-	-
UNIQUELY ALASKAN	6,067,658	2,537	0	6,070,196	0.1%	4.356%	290	61	0	0.00%
CONDO ASSOCIATION LOANS	4,275,225	0	0	4,275,225	0.1%	5.941%	113	20	0	0.00%
LOANS TO SPONSORS	0	0	3,802,209	3,802,209	0.1%	0.000%	216	-	-	-
REAL ESTATE OWNED	0	0	1,726,279	1,726,279	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,359,901	0	0	1,359,901	0.0%	6.958%	324	72	0	0.00%
ALASKA ENERGY EFFICIENCY	1,096,529	0	0	1,096,529	0.0%	3.625%	69	80	0	0.00%
GOAL PROGRAM LOANS	0	0	985,424	985,424	0.0%	2.381%	278	-	-	-
NOTES RECEIVABLE	0	0	128,952	128,952	0.0%	3.876%	234	-	-	-
BUILDING MATERIAL LOAN	74,081	0	0	74,081	0.0%	3.500%	94	20	0	0.00%
SECOND MORTGAGE ENERGY	11,625	0	0	11,625	0.0%	3.598%	61	3	0	0.00%
<b>AHFC TOTAL</b>	<b>3,909,389,228</b>	<b>167,734,150</b>	<b>80,449,840</b>	<b>4,157,573,218</b>	<b>100.0%</b>	<b>4.859%</b>	<b>299</b>	<b>75</b>	<b>98,625,743</b>	<b>2.42%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2026**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,964,788,835	136,771,038	16,569,317	3,118,129,189	75.0%	4.835%	299	76	77,768,076	2.51%
MULTI-PLEX	314,489,814	0	63,558,839	378,048,653	9.1%	5.461%	317	59	1,644,858	0.52%
CONDOMINIUM	321,374,571	21,059,935	0	342,434,506	8.2%	4.715%	290	76	11,146,803	3.26%
DUPLEX	241,093,947	7,840,896	93,383	249,028,226	6.0%	4.512%	291	74	6,133,535	2.46%
FOUR-PLEX	38,046,421	1,288,895	58,353	39,393,669	0.9%	4.740%	296	72	1,390,837	3.54%
TRI-PLEX	17,376,881	498,059	169,949	18,044,889	0.4%	4.443%	287	69	224,001	1.25%
MOBILE HOME TYPE I	10,912,584	275,328	0	11,187,912	0.3%	4.588%	278	74	317,633	2.84%
ENERGY EFFICIENCY RLP	1,096,529	0	0	1,096,529	0.0%	3.625%	69	80	0	0.00%
MOBILE HOME TYPE II	209,646	0	0	209,646	0.0%	3.000%	309	70	0	0.00%
<b>AHFC TOTAL</b>	<b>3,909,389,228</b>	<b>167,734,150</b>	<b>80,449,840</b>	<b>4,157,573,218</b>	<b>100.0%</b>	<b>4.859%</b>	<b>299</b>	<b>75</b>	<b>98,625,743</b>	<b>2.42%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2026**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,538,000,405	74,263,037	31,019,719	1,643,283,161	39.5%	4.812%	292	75	46,887,317	2.91%
WASILLA	346,711,809	16,250,034	1,223,233	364,185,077	8.8%	5.005%	299	77	11,021,179	3.04%
FAIRBANKS	286,157,571	12,860,825	19,745,455	318,763,851	7.7%	4.730%	312	72	8,742,157	2.92%
JUNEAU	206,049,372	8,714,745	6,892,041	221,656,157	5.3%	5.074%	312	75	1,885,750	0.88%
EAGLE RIVER	168,091,447	9,603,383	0	177,694,831	4.3%	4.943%	309	80	4,381,406	2.47%
KETCHIKAN	156,081,142	4,510,821	475,866	161,067,829	3.9%	4.548%	296	73	1,420,065	0.88%
PALMER	148,033,583	7,714,696	860,635	156,608,914	3.8%	4.829%	297	76	2,553,355	1.64%
FORT WAINWRIGHT	135,934,799	0	0	135,934,799	3.3%	6.625%	384	80	0	0.00%
SOLDOTNA	131,191,560	3,884,262	333,753	135,409,575	3.3%	4.389%	284	71	2,619,021	1.94%
KODIAK	100,534,160	2,735,098	0	103,269,257	2.5%	4.636%	286	74	2,090,943	2.02%
NORTH POLE	95,376,267	4,961,322	375,000	100,712,589	2.4%	4.950%	300	80	3,814,152	3.80%
HOMER	74,167,703	2,340,253	2,322,869	78,830,825	1.9%	4.846%	301	70	1,839,081	2.40%
KENAI	72,584,592	3,138,953	0	75,723,545	1.8%	4.780%	295	75	1,977,976	2.61%
SITKA	53,856,841	2,727,882	0	56,584,723	1.4%	4.866%	304	69	154,363	0.27%
OTHER SOUTHEAST	53,825,821	1,098,122	0	54,923,943	1.3%	4.606%	283	69	1,049,230	1.91%
OTHER SOUTHCENTRAL	41,876,347	2,203,067	7,402,101	51,481,514	1.2%	4.662%	301	65	907,315	2.06%
CHUGIAK	41,410,813	2,062,794	0	43,473,607	1.0%	5.051%	301	78	164,417	0.38%
OTHER KENAI PENNINSULA	39,422,209	1,106,252	167,336	40,695,798	1.0%	4.404%	280	71	714,681	1.76%
PETERSBURG	35,176,501	837,364	0	36,013,865	0.9%	4.353%	277	67	236,402	0.66%
OTHER NORTH	32,822,512	1,321,708	260,882	34,405,102	0.8%	5.003%	278	73	1,328,854	3.89%
VALDEZ	21,375,698	922,181	7,192,148	29,490,027	0.7%	3.999%	352	62	231,784	1.04%
OTHER SOUTHWEST	23,388,773	823,417	1,395,358	25,607,548	0.6%	4.626%	260	66	990,363	4.09%
SEWARD	21,500,168	737,715	75,000	22,312,883	0.5%	5.057%	292	74	662,399	2.98%
STERLING	20,334,782	392,246	0	20,727,028	0.5%	4.009%	293	76	536,996	2.59%
NOME	18,432,831	445,033	0	18,877,864	0.5%	5.091%	287	76	478,110	2.53%
DOUGLAS	15,549,322	860,054	587,624	16,997,000	0.4%	5.081%	287	72	444,538	2.71%
CORDOVA	16,311,171	409,456	120,819	16,841,446	0.4%	4.121%	271	66	867,953	5.19%
GIRDWOOD	15,191,030	809,430	0	16,000,461	0.4%	4.676%	299	75	625,936	3.91%
<b>AHFC TOTAL</b>	<b>3,909,389,228</b>	<b>167,734,150</b>	<b>80,449,840</b>	<b>4,157,573,218</b>	<b>100.0%</b>	<b>4.859%</b>	<b>299</b>	<b>75</b>	<b>98,625,743</b>	<b>2.42%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2026**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,849,631,425	62,585,410	4,527,105	1,916,743,939	46.1%	4.840%	290	67	30,670,518	1.60%
PMI - RADIAN GUARANTY	390,969,175	21,201,155	637,746	412,808,076	9.9%	5.300%	322	87	10,386,698	2.52%
FEDERALLY INSURED - VA	288,229,971	21,486,612	0	309,716,584	7.4%	5.165%	316	90	8,495,408	2.74%
UNINSURED - LTV > 80 (RURAL)	255,185,653	3,522,883	5,409,398	264,117,934	6.4%	4.521%	273	71	3,924,303	1.52%
FEDERALLY INSURED - FHA	228,944,731	13,109,887	0	242,054,618	5.8%	4.817%	283	82	21,337,526	8.82%
PMI - NATIONAL MORTGAGE INSUR	193,296,692	13,757,577	0	207,054,269	5.0%	5.986%	338	90	1,581,228	0.76%
PMI - UNITED GUARANTY	193,328,143	8,298,840	0	201,626,983	4.8%	4.601%	313	85	5,960,810	2.96%
PMI - MORTGAGE GUARANTY	178,245,619	8,593,505	0	186,839,124	4.5%	5.008%	318	86	1,973,894	1.06%
FEDERALLY INSURED - RD	99,378,007	5,232,826	0	104,610,833	2.5%	4.203%	265	81	4,691,275	4.48%
PMI - ESSENT GUARANTY	87,274,993	3,440,546	0	90,715,540	2.2%	4.485%	302	83	950,778	1.05%
FEDERALLY INSURED - HUD 184	69,985,622	3,327,007	0	73,312,629	1.8%	4.621%	259	79	6,307,731	8.60%
UNINSURED - UNCONVENTIONAL	0	0	69,875,592	69,875,592	1.7%	1.608%	398	-	-	-
PMI - GENWORTH GE	60,066,936	2,252,822	0	62,319,758	1.5%	4.932%	315	85	1,703,127	2.73%
PMI - CMG MORTGAGE INSURANCE	13,308,827	923,771	0	14,232,598	0.3%	4.122%	238	70	298,711	2.10%
PMI - COMMONWEALTH	801,694	0	0	801,694	0.0%	5.285%	304	80	343,736	42.88%
PMI - PMI MORTGAGE INSURANCE	725,426	0	0	725,426	0.0%	6.360%	332	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	16,313	1,311	0	17,624	0.0%	6.132%	40	14	0	0.00%
<b>AHFC TOTAL</b>	<b>3,909,389,228</b>	<b>167,734,150</b>	<b>80,449,840</b>	<b>4,157,573,218</b>	<b>100.0%</b>	<b>4.859%</b>	<b>299</b>	<b>75</b>	<b>98,625,743</b>	<b>2.42%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2026**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,564,646,162	73,381,252	0	1,638,027,413	39.4%	4.823%	296	77	50,941,817	3.11%
AHFC (SUBSERVICED BY FNBA)	671,478,044	30,962,676	0	702,440,720	16.9%	5.341%	317	82	13,877,536	1.98%
GLOBAL FCU	536,846,576	24,539,253	0	561,385,830	13.5%	4.663%	274	72	13,307,346	2.37%
FIRST NATIONAL BANK OF AK	264,457,081	9,478,637	0	273,935,719	6.6%	4.734%	266	66	6,482,539	2.37%
FIRST BANK	253,141,885	7,659,574	0	260,801,459	6.3%	4.398%	293	70	1,988,968	0.76%
COMMERCIAL LOANS	145,019,637	0	0	145,019,637	3.5%	6.460%	365	80	0	0.00%
CORNERSTONE HOME LENDING	115,572,787	7,493,793	0	123,066,581	3.0%	6.006%	336	86	1,878,745	1.53%
NUVISION CREDIT UNION	108,772,890	3,465,633	0	112,238,523	2.7%	3.910%	282	74	3,946,656	3.52%
MT. MCKINLEY BANK	102,906,632	5,465,792	0	108,372,424	2.6%	4.853%	299	75	1,971,817	1.82%
DENALI STATE BANK	103,942,167	4,362,545	0	108,304,712	2.6%	4.794%	306	77	3,242,568	2.99%
AHFC DIRECT SERVICING	0	0	80,449,840	80,449,840	1.9%	1.728%	384	-	-	-
TONGASS FCU	19,293,986	108,891	0	19,402,877	0.5%	4.285%	302	69	0	0.00%
SPIRIT OF ALASKA FCU	18,624,177	671,092	0	19,295,269	0.5%	4.203%	224	62	987,752	5.12%
MATANUSKA VALLEY FCU	4,687,204	145,011	0	4,832,215	0.1%	4.767%	278	67	0	0.00%
<b>AHFC TOTAL</b>	<b>3,909,389,228</b>	<b>167,734,150</b>	<b>80,449,840</b>	<b>4,157,573,218</b>	<b>100.0%</b>	<b>4.859%</b>	<b>299</b>	<b>75</b>	<b>98,625,743</b>	<b>2.42%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **4/30/2026**

<b>BOND INDENTURE</b>	<b><u>MORTGAGE AND LOAN PORTFOLIO</u></b>					<b><u>WEIGHTED AVERAGES</u></b>			<b><u>DELINQUENT</u></b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,567,973,188	646,214	0	1,568,619,402	37.7%	5.261%	295	74	33,426,167	2.13%
GENERAL MORTGAGE REVENUE BONDS II	1,094,688,241	80,994,631	0	1,175,682,872	28.3%	4.803%	301	78	34,882,565	2.97%
HOME MORTGAGE REVENUE BONDS	591,293,265	9,851,872	0	601,145,136	14.5%	4.261%	278	71	19,585,122	3.26%
AHFC GENERAL FUND	262,312,297	15,461,135	80,449,840	358,223,272	8.6%	4.844%	347	65	1,894,787	0.68%
COLLATERALIZED VETERANS BONDS	276,473,155	23,766,663	0	300,239,818	7.2%	5.286%	320	86	5,653,848	1.88%
GOVERNMENTAL PURPOSE BONDS	116,649,082	37,013,636	0	153,662,718	3.7%	2.714%	268	70	3,183,255	2.07%
<b>AHFC TOTAL</b>	<b>3,909,389,228</b>	<b>167,734,150</b>	<b>80,449,840</b>	<b>4,157,573,218</b>	<b>100.0%</b>	<b>4.859%</b>	<b>299</b>	<b>75</b>	<b>98,625,743</b>	<b>2.42%</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2026**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	509,364,368	617,484,674	608,443,813	446,254,148	32,802,205
MORTGAGE AND LOAN COMMITMENTS	465,650,120	627,398,644	596,374,043	477,330,002	50,449,103
MORTGAGE AND LOAN PURCHASES	498,034,730	606,942,223	649,829,443	501,251,128	42,414,185
MORTGAGE AND LOAN PAYOFFS	166,704,214	124,882,497	172,636,998	167,414,119	14,815,552
MORTGAGE AND LOAN FORECLOSURES	4,168,814	3,568,682	3,542,891	3,237,282	94,669

### **MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	397,479	412,574	437,728	448,249	453,138
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.177%	6.027%	5.704%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	87	86
PRIMARY MORTGAGE INSURANCE %	38.1%	37.7%	37.6%	45.2%	47.2%
VA INSURANCE %	7.2%	11.8%	14.4%	11.7%	5.7%
FHA INSURANCE %	4.6%	7.2%	5.1%	4.5%	6.6%
RD INSURANCE %	1.3%	1.0%	1.4%	0.6%	1.2%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	0.9%	0.5%
CONVENTIONAL UNINSURED %	48.2%	40.9%	40.4%	37.1%	39.0%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.4%	98.7%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.6%	1.3%
ANCHORAGE %	34.2%	40.1%	38.3%	42.2%	42.9%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	57.8%	57.1%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.5%	40.1%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	54.5%	59.9%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.9%	2.0%
97% LTV OPTION	0.0%	0.0%	0.2%	4.0%	1.3%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2026**

<b>MY HOME</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	199,732,347	155,865,420	11,032,692
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,298,688	165,840,957	14,812,110
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	168,854,067	13,173,491
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	67,161,664	5,216,171
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	876,783	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	33.7%	31.1%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	530,648	509,150
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.493%	6.308%	5.887%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	86
PRIMARY MORTGAGE INSURANCE %	44.7%	40.5%	45.9%	52.5%	61.8%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	2.2%	2.9%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.3%	0.0%
CONVENTIONAL UNINSURED %	53.1%	54.7%	51.1%	45.0%	35.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	48.0%	44.0%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	52.0%	56.0%
NORTHRIM BANK %	37.1%	44.6%	48.9%	53.1%	54.4%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	46.9%	45.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.9%	2.4%
97% LTV OPTION	0.0%	0.0%	0.3%	2.2%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2026**

<b>FIRST HOME</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	132,423,795	110,896,418	9,719,719
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	129,686,148	117,436,832	13,548,724
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	118,508,674	15,457,295
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	28,280,158	3,921,545
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	1,074,849	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	23.6%	36.4%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	472,021	462,464
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.324%	6.089%	5.759%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	88	88
PRIMARY MORTGAGE INSURANCE %	53.3%	54.5%	52.0%	58.1%	47.9%
VA INSURANCE %	0.9%	0.6%	1.1%	0.2%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	5.6%	11.5%
RD INSURANCE %	3.0%	1.5%	1.7%	0.6%	3.2%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	2.2%	0.0%
CONVENTIONAL UNINSURED %	32.3%	29.9%	34.8%	33.4%	37.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.6%	41.9%	38.5%	35.5%
OTHER ALASKAN CITY %	60.0%	58.4%	58.1%	61.5%	64.5%
NORTHRIM BANK %	36.9%	39.6%	44.7%	36.1%	26.3%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	63.9%	73.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	1.8%	2.2%
97% LTV OPTION	0.0%	0.0%	0.4%	6.1%	3.6%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2026**

<b>FIRST HOME LIMITED</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	78,305,380	118,608,970	128,107,278	96,689,376	6,606,283
MORTGAGE AND LOAN COMMITMENTS	71,164,894	118,756,259	126,052,734	103,353,657	9,639,675
MORTGAGE AND LOAN PURCHASES	75,569,661	110,386,025	127,337,455	105,499,823	8,129,983
MORTGAGE AND LOAN PAYOFFS	44,984,416	27,167,137	33,450,036	29,439,321	3,095,072
MORTGAGE AND LOAN FORECLOSURES	2,394,015	1,233,049	1,589,692	1,073,134	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	21.0%	19.2%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	328,482	337,986
WEIGHTED AVERAGE INTEREST RATE	5.177%	6.063%	5.706%	5.649%	5.355%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	88	87
PRIMARY MORTGAGE INSURANCE %	48.1%	42.2%	46.9%	53.1%	54.8%
VA INSURANCE %	4.2%	6.6%	4.9%	3.6%	4.6%
FHA INSURANCE %	13.1%	19.5%	15.2%	10.4%	7.6%
RD INSURANCE %	1.8%	2.7%	3.8%	1.3%	0.0%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	1.1%	0.0%
CONVENTIONAL UNINSURED %	31.4%	26.7%	27.5%	30.5%	33.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	57.9%	59.2%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	42.1%	40.8%
NORTHRIM BANK %	37.1%	42.9%	38.6%	43.1%	61.9%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	56.9%	38.1%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.3%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	6.7%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2026**

<b>VETERANS MORTGAGE PROGRAM</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	51,517,750	3,529,711
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	56,310,336	7,736,652
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	66,276,634	3,114,798
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	18,740,415	1,086,554
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	66,794	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	13.2%	7.3%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	512,079	804,050
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.747%	5.323%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	356	331
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	95	90
PRIMARY MORTGAGE INSURANCE %	6.8%	8.3%	7.2%	7.0%	0.0%
VA INSURANCE %	77.1%	72.8%	77.6%	82.0%	65.6%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	18.4%	15.2%	11.0%	34.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	31.9%	49.5%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	68.1%	50.5%
NORTHRIM BANK %	42.6%	40.5%	56.2%	55.0%	0.0%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	45.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.5%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2026**

<b>RURAL HOME</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	39,859,895	28,364,384	1,913,800
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	40,876,009	28,626,520	3,751,742
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	34,353,580	2,008,018
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	14,177,382	1,369,975
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	145,722	94,669

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	6.9%	4.7%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	396,686	352,893
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.155%	5.706%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	350	341
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	83	77
PRIMARY MORTGAGE INSURANCE %	6.3%	15.2%	9.8%	24.5%	0.0%
VA INSURANCE %	0.7%	0.0%	0.8%	1.1%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	4.0%	0.0%
RD INSURANCE %	2.6%	0.0%	2.6%	1.9%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.6%	9.6%
CONVENTIONAL UNINSURED %	89.0%	83.8%	86.2%	68.0%	90.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	39.0%	36.7%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	61.0%	63.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	1.3%	10.5%
97% LTV OPTION	0.0%	0.0%	0.0%	4.6%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2026**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	3,997,500	1,055,000	0
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	749,600	3,895,900	0
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	4,645,500	0
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,501,247	0
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	0.9%	N/A
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	529,722	N/A
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	4.941%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	350	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	40	65	8	16	N/A
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	4.1%	31.2%	0.0%	17.4%	N/A
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	82.6%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2026**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	9,870,900	12,839,250	1,183,250	1,865,800	0
MORTGAGE AND LOAN COMMITMENTS	10,116,375	8,267,400	5,155,100	1,865,800	960,200
MORTGAGE AND LOAN PURCHASES	22,226,725	7,360,600	10,922,650	3,112,850	530,600
MORTGAGE AND LOAN PAYOFFS	22,769,107	14,901,368	11,043,831	8,113,932	126,235
MORTGAGE AND LOAN FORECLOSURES	0	249,616	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.6%	1.3%
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	914,510	530,600
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.505%	7.125%
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	319	120
WEIGHTED AVERAGE LOAN-TO-VALUE	76	50	35	66	51
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	100.0%
ANCHORAGE %	66.7%	50.3%	32.0%	49.9%	100.0%
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	50.1%	0.0%
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	0.0%
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	0.0%

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 4/30/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$150,065,000	\$19,935,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$20,530,000	\$0	\$68,840,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$15,320,000	\$0	\$65,550,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$100,900,000</b>	<b>\$150,065,000</b>	<b>\$401,035,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$5,125,000	\$46,225,000	\$8,650,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	\$49,900,000	\$0	\$0	\$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	\$75,000,000	\$0	\$0	\$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	\$100,000,000	\$0	\$0	\$100,000,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$334,900,000</b>	<b>\$19,770,000</b>	<b>\$60,785,000</b>	<b>\$254,345,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$37,190,000	\$36,930,000	\$25,880,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$15,215,000	\$80,720,000	\$13,325,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	\$135,170,000	\$19,480,000	\$29,305,000	\$86,385,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$3,500,000	\$11,015,000	\$73,450,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	\$75,000,000	\$1,380,000	\$2,055,000	\$71,565,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	\$48,120,000	\$0	\$0	\$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	\$120,000,000	\$1,965,000	\$4,580,000	\$113,455,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	\$110,000,000	\$685,000	\$820,000	\$108,495,000
GM26A	414	General Mortgage Revenue Bonds II, 2026 Series A	Exempt	3/17/2026	4.212%	2056	\$106,400,000	\$0	\$0	\$106,400,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$1,309,590,000</b>	<b>\$101,790,000</b>	<b>\$251,660,000</b>	<b>\$956,140,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2026

## Summary by Program Indenture

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$56,555,000	\$0	\$20,025,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$69,125,000	\$0	\$24,465,000
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$125,680,000</b>	<b>\$0</b>	<b>\$44,490,000</b>
<b>State Capital Project Bonds II</b>										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$54,110,000	\$0	\$89,845,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$15,275,000	\$0	\$28,580,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$8,860,000	\$0	\$26,710,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$12,490,000	\$0	\$47,510,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$9,385,000	\$0	\$87,280,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$17,810,000	\$0	\$72,610,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$18,755,000	\$0	\$78,945,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	\$127,100,000	\$0	\$0	\$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	\$133,000,000	\$0	\$0	\$133,000,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,508,260,000</b>	<b>\$136,685,000</b>	<b>\$60,000,000</b>	<b>\$1,311,575,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,974,920,000</b>	<b>\$484,825,000</b>	<b>\$522,510,000</b>	<b>\$2,967,585,000</b>
									<b>Defeased Bonds</b>	<b>\$0</b>
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,967,585,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>										
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	30,065,000	19,935,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$150,065,000</b>	<b>\$19,935,000</b>
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>										
Exempt Prog: 110 Yield: VRDO Delivery: 5/31/2007 Underwriter: Citigroup										
01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$17,210,000</b>	<b>\$0</b>	<b>\$57,790,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$17,210,000</b>	<b>\$0</b>		<b>\$57,790,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0		0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0		0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0		0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$20,530,000</b>	<b>\$0</b>		<b>\$68,840,000</b>
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$15,315,000</b>	<b>\$0</b>	<b>\$65,565,000</b>	
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$15,315,000</b>	<b>\$0</b>	<b>\$65,565,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/WD</b>
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0		0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0		0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0		0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0		0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0		0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0		0
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000	
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$15,320,000</b>	<b>\$0</b>	<b>\$65,550,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$100,900,000</b>	<b>\$150,065,000</b>	<b>\$401,035,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0	0	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0	0	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0	0	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0	0	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0	0	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	670,000	0	0	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	685,000	0	0	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	700,000	0	0	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	715,000	0	0	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000	0	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000	0	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000	0	
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$11,800,000</b>	<b>\$10,230,000</b>	<b>\$10,120,000</b>	
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	345,000	0	0	
2	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	345,000	0	0	
2	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	350,000	0	0	
2	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	355,000	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
2	011839LV7	1.550%	2024	Jun	Serial		355,000	355,000	0	AAA	Aaa	N/A
2	011839LW5	1.650%	2024	Dec	Serial		360,000	360,000	0			0
2	011839LX3	1.750%	2025	Jun	Serial		365,000	365,000	0			0
2	011839LY1	1.850%	2025	Dec	Serial		370,000	370,000	0			0
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0			370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0			375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0			380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0			385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0			390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0			395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0			405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0			410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0			415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0			420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0			430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0			435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0			445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0			450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0			460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0			465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000			0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000			0
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$2,845,000</b>	<b>\$4,330,000</b>	<b>\$10,675,000</b>		
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000			0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000			0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000			0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000			0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000			0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000			0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000			0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	420,000	255,000			0
1	011839SG3	2.000%	2024	Jun	Serial		680,000	420,000	260,000			0
1	011839SH1	2.050%	2024	Dec	Serial		695,000	435,000	260,000			0
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	440,000	260,000			0
1	011839SK4	2.200%	2025	Dec	Serial		710,000	445,000	265,000			0
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000			445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000			445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000			445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000			455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000			470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000			475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000			480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000			480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000			490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000			500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000			505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000			510,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>			<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000	Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000		0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000		0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000		0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000		0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000		0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	415,000		115,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	425,000		115,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	430,000		120,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	440,000		120,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	450,000		125,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	455,000		130,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	465,000		130,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	475,000		130,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	490,000		135,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	500,000		135,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	515,000		135,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	520,000		140,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	530,000		140,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	535,000		150,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	550,000		150,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	565,000		150,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	575,000		150,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	580,000		160,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$5,125,000</b>	<b>\$46,225,000</b>	<b>\$8,650,000</b>	
<b>C2311</b>	<b>Veterans Collateralized Bonds, 2023 First</b>			<b>Exempt</b>	<b>Prog: 212</b>	<b>Yield: 4.333%</b>	<b>Delivery: 7/27/2023</b>	<b>Underwriter: Fidelity/RayJames</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839YY7	3.150%	2027	Jun	Serial		560,000	0	0		560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0		570,000
1	011839ZA8	3.250%	2028	Jun	Serial		580,000	0	0		580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0		590,000
1	011839ZC4	3.400%	2029	Jun	Serial		600,000	0	0		600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0		610,000
1	011839ZE0	3.500%	2030	Jun	Serial		620,000	0	0		620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0		630,000
1	011839ZG5	3.650%	2031	Jun	Serial		640,000	0	0		640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0		655,000
1	011839ZJ9	3.750%	2032	Jun	Serial		665,000	0	0		665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0		675,000
1	011839ZL4	3.800%	2033	Jun	Serial		690,000	0	0		690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0		705,000
1	011839ZN0	3.850%	2034	Jun	Serial		715,000	0	0		715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0		730,000
1	011839ZQ3	3.950%	2035	Jun	Serial		745,000	0	0		745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0		760,000
1	011839ZS9	4.000%	2036	Jun	Serial		775,000	0	0		775,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C2311</b>	<b>Veterans Collateralized Bonds, 2023 First</b>				<b>Exempt</b>	<b>Prog: 212</b>	<b>Yield: 4.333%</b>	<b>Delivery: 7/27/2023</b>	<b>Underwriter: Fidelity/RayJames</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0	0	0	Aaa	N/A
1	011839ZU4	4.050%	2037	Jun	Serial		805,000	0	0	0	Aaa	N/A
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0	0	0	Aaa	N/A
1	011839ZW0	4.100%	2038	Jun	Serial		840,000	0	0	0	Aaa	N/A
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0	0	0	Aaa	N/A
1	011839ZY6	4.150%	2039	Jun	Serial		875,000	0	0	0	Aaa	N/A
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0	0	0	Aaa	N/A
1	011839A23	4.200%	2040	Jun	Serial		910,000	0	0	0	Aaa	N/A
1	011839A31	4.200%	2040	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839A49	4.250%	2041	Jun	Serial		950,000	0	0	0	Aaa	N/A
1	011839A56	4.250%	2041	Dec	Serial		970,000	0	0	0	Aaa	N/A
1	011839A64	4.350%	2042	Jun	Serial		990,000	0	0	0	Aaa	N/A
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Jun	Sinker		1,035,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Jun	Sinker		1,080,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Jun	Sinker		1,130,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Jun	Sinker		1,180,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Jun	Sinker		1,235,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Jun	Sinker		1,290,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Jun	Sinker		1,350,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Jun	Sinker		1,410,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Jun	Sinker		1,475,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Jun	Sinker		1,545,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0	0	0	Aaa	N/A
						<b>C2311 Total</b>	<b>\$49,900,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>		<b>\$49,900,000</b>
<b>C2411</b>	<b>Veterans Collateralized Bonds, 2024 First</b>				<b>Exempt</b>	<b>Prog: 213</b>	<b>Yield: 4.352%</b>	<b>Delivery: 7/30/2024</b>	<b>Underwriter: Truist</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839G27	3.250%	2027	June	Serial		800,000	0	0	0	Aaa	N/A
1	011839G35	3.250%	2027	Dec	Serial		815,000	0	0	0	Aaa	N/A
1	011839G43	3.300%	2028	June	Serial		830,000	0	0	0	Aaa	N/A
1	011839G50	3.300%	2028	Dec	Serial		840,000	0	0	0	Aaa	N/A
1	011839G68	3.350%	2029	June	Serial		855,000	0	0	0	Aaa	N/A
1	011839G76	3.350%	2029	Dec	Serial		870,000	0	0	0	Aaa	N/A
1	011839G84	3.450%	2030	June	Serial		885,000	0	0	0	Aaa	N/A
1	011839G92	3.450%	2030	Dec	Serial		900,000	0	0	0	Aaa	N/A
1	011839H26	3.500%	2031	June	Serial		915,000	0	0	0	Aaa	N/A
1	011839H34	3.500%	2031	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839H42	3.600%	2032	June	Serial		945,000	0	0	0	Aaa	N/A
1	011839H59	3.600%	2032	Dec	Serial		965,000	0	0	0	Aaa	N/A
1	011839H67	3.700%	2033	June	Serial		980,000	0	0	0	Aaa	N/A
1	011839H75	3.700%	2033	Dec	Serial		1,000,000	0	0	0	Aaa	N/A
1	011839H83	3.850%	2034	June	Serial		1,020,000	0	0	0	Aaa	N/A
1	011839H91	3.850%	2034	Dec	Serial		1,040,000	0	0	0	Aaa	N/A
1	011839J24	3.900%	2035	June	Serial		1,060,000	0	0	0	Aaa	N/A
1	011839J32	3.900%	2035	Dec	Serial		1,080,000	0	0	0	Aaa	N/A
1	011839J40	3.950%	2036	June	Serial		1,100,000	0	0	0	Aaa	N/A
1	011839J57	4.000%	2036	Dec	Serial		1,120,000	0	0	0	Aaa	N/A
1	011839J65	4.000%	2037	June	Serial		1,145,000	0	0	0	Aaa	N/A

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C2411</b>	<b>Veterans Collateralized Bonds, 2024 First</b>			<b>Exempt</b>	<b>Prog: 213</b>	<b>Yield: 4.352%</b>	<b>Delivery: 7/30/2024</b>	<b>Underwriter: Truist</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
1	011839J73	4.050%	2037	Dec	Serial		1,165,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2038	June	Sinker	Disc	1,190,000	0	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker	Disc	1,215,000	0	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker	Disc	1,240,000	0	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker	Disc	1,265,000	0	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker	Disc	1,290,000	0	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker	Disc	1,315,000	0	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker	Disc	1,340,000	0	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term	Disc	1,370,000	0	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker	Disc	1,395,000	0	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker	Disc	1,425,000	0	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker	Disc	1,455,000	0	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker	Disc	1,485,000	0	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker	Disc	1,515,000	0	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker	Disc	1,550,000	0	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker	Disc	1,580,000	0	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term	Disc	1,615,000	0	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker		1,650,000	0	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker		1,690,000	0	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker		1,725,000	0	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker		1,765,000	0	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker		1,805,000	0	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker		1,850,000	0	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker		1,890,000	0	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term		1,935,000	0	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker		1,980,000	0	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker		2,025,000	0	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker		2,075,000	0	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker		2,120,000	0	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker		2,170,000	0	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker		2,220,000	0	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker		2,270,000	0	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term		2,325,000	0	0	0	2,325,000
							<b>C2411 Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>
<b>C2511</b>	<b>Veterans Collateralized Bonds, 2025 First</b>			<b>Exempt</b>	<b>Prog: 214</b>	<b>Yield: 4.592%</b>	<b>Delivery: 9/30/2025</b>	<b>Underwriter: Robert W. Baird</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839T56	2.500%	2026	Jun	Serial		960,000	0	0	0	960,000
1	011839T64	2.500%	2026	Dec	Serial		975,000	0	0	0	975,000
1	011839T72	2.500%	2027	Jun	Serial		985,000	0	0	0	985,000
1	011839T80	2.550%	2027	Dec	Serial		995,000	0	0	0	995,000
1	011839T98	2.650%	2028	Jun	Serial		1,010,000	0	0	0	1,010,000
1	011839U21	2.700%	2028	Dec	Serial		1,025,000	0	0	0	1,025,000
1	011839U39	2.750%	2029	Jun	Serial		1,035,000	0	0	0	1,035,000
1	011839U47	2.800%	2029	Dec	Serial		1,050,000	0	0	0	1,050,000
1	011839U54	3.000%	2030	Jun	Serial		1,065,000	0	0	0	1,065,000
1	011839U62	3.050%	2030	Dec	Serial		1,080,000	0	0	0	1,080,000
1	011839U70	3.200%	2031	Jun	Serial		1,100,000	0	0	0	1,100,000
1	011839U88	3.300%	2031	Dec	Serial		1,115,000	0	0	0	1,115,000
1	011839U96	3.500%	2032	Jun	Serial		1,135,000	0	0	0	1,135,000
1	011839V20	3.500%	2032	Dec	Serial		1,155,000	0	0	0	1,155,000
1	011839V38	3.550%	2033	Jun	Serial		1,175,000	0	0	0	1,175,000
1	011839V46	3.600%	2033	Dec	Serial		1,195,000	0	0	0	1,195,000
1	011839V53	3.700%	2034	Jun	Serial		1,215,000	0	0	0	1,215,000
1	011839V61	3.750%	2034	Dec	Serial		1,240,000	0	0	0	1,240,000
1	011839V79	3.850%	2035	Jun	Serial		1,265,000	0	0	0	1,265,000
1	011839V87	4.000%	2035	Dec	Serial		1,285,000	0	0	0	1,285,000
1	011839W29	4.000%	2036	Jun	Sinker		1,315,000	0	0	0	1,315,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C2511</b>	<b>Veterans Collateralized Bonds, 2025 First</b>				<b>Exempt</b>	<b>Prog: 214</b>	<b>Yield: 4.592%</b>	<b>Delivery: 9/30/2025</b>	<b>Underwriter: Robert W. Baird</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>	
1	011839W29	4.000%	2036	Dec	Term		1,340,000	0	0	1,340,000		
1	011839W45	4.100%	2037	Jun	Sinker		1,365,000	0	0	1,365,000		
1	011839W45	4.100%	2037	Dec	Term		1,395,000	0	0	1,395,000		
1	011839W45	4.200%	2038	Jun	Sinker		1,420,000	0	0	1,420,000		
1	011839W60	4.200%	2038	Dec	Term		1,450,000	0	0	1,450,000		
1	011839W60	4.350%	2039	Jun	Sinker		1,485,000	0	0	1,485,000		
1	011839W86	4.350%	2039	Dec	Term		1,515,000	0	0	1,515,000		
1	011839W86	4.500%	2040	Jun	Sinker		1,550,000	0	0	1,550,000		
1	011839X28	4.500%	2040	Dec	Term		1,585,000	0	0	1,585,000		
1	011839X28	4.600%	2041	Jun	Sinker		1,620,000	0	0	1,620,000		
1	011839X44	4.600%	2041	Dec	Term		1,655,000	0	0	1,655,000		
1	011839X44	4.650%	2042	Jun	Sinker		1,695,000	0	0	1,695,000		
1	011839X69	4.650%	2042	Dec	Term		1,735,000	0	0	1,735,000		
1	011839Y43	4.750%	2043	Jun	Sinker		1,775,000	0	0	1,775,000		
1	011839Y43	4.750%	2043	Dec	Sinker		1,815,000	0	0	1,815,000		
1	011839Y43	4.750%	2044	Jun	Sinker		1,860,000	0	0	1,860,000		
1	011839Y43	4.750%	2044	Dec	Sinker		1,905,000	0	0	1,905,000		
1	011839Y43	4.750%	2045	Jun	Sinker		1,950,000	0	0	1,950,000		
1	011839Y43	4.750%	2045	Dec	Term		1,995,000	0	0	1,995,000		
1	011839Z42	4.875%	2046	Jun	Sinker		2,040,000	0	0	2,040,000		
1	011839Z42	4.875%	2046	Dec	Sinker		2,090,000	0	0	2,090,000		
1	011839Z42	4.875%	2047	Jun	Sinker		2,140,000	0	0	2,140,000		
1	011839Z42	4.875%	2047	Dec	Sinker		2,195,000	0	0	2,195,000		
1	011839Z42	4.875%	2048	Jun	Sinker		2,250,000	0	0	2,250,000		
1	011839Z42	4.875%	2048	Dec	Sinker		2,305,000	0	0	2,305,000		
1	011839Z42	4.875%	2049	Jun	Sinker		2,360,000	0	0	2,360,000		
1	011839Z42	4.875%	2049	Dec	Term		2,415,000	0	0	2,415,000		
1	0118392E6	5.000%	2050	Jun	Sinker		2,475,000	0	0	2,475,000		
1	0118392E6	5.000%	2050	Dec	Sinker		2,535,000	0	0	2,535,000		
1	0118392E6	5.000%	2051	Jun	Sinker		2,600,000	0	0	2,600,000		
1	0118392E6	5.000%	2051	Dec	Sinker		2,665,000	0	0	2,665,000		
1	0118392E6	5.000%	2052	Jun	Sinker		2,730,000	0	0	2,730,000		
1	0118392E6	5.000%	2052	Dec	Sinker		2,800,000	0	0	2,800,000		
1	0118392E6	5.000%	2053	Jun	Sinker		2,870,000	0	0	2,870,000		
1	0118392E6	5.000%	2053	Dec	Sinker		2,940,000	0	0	2,940,000		
1	0118392E6	5.000%	2054	Jun	Sinker		3,015,000	0	0	3,015,000		
1	0118392E6	5.000%	2054	Dec	Term		3,090,000	0	0	3,090,000		
<b>C2511 Total</b>							<b>\$100,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$334,900,000</b>	<b>\$19,770,000</b>	<b>\$60,785,000</b>	<b>\$254,345,000</b>		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AA+</b>	
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	0	0	
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0	0	0	
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0	0	0	
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000	0	0	0	
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000	0	0	0	
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000	0	0	0	
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000	0	0	0	
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000	0	0	0	
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000	0	0	0	
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000	0	0	0	
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000	0	0	0	
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000	0	0	0	
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000	0	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>										
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AA+</b>
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0		0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0		0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0		0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0		0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0		0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000		0
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000		0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000		0
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000		0
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000		0
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000		0
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000		0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000		0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000		0
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000		0
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000		0
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000		0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000		0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000		0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000		0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000		0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000		0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000		0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000		0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000		0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000		0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000		0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000		0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000		0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000		0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000		0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000		0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000		0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000		0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000		0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	Aaa	AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000		
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000		
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000		
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		
							<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$37,190,000</b>	<b>\$36,930,000</b>	<b>\$25,880,000</b>
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000		0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000		0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000		0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000		0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,165,000		335,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,705,000		475,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,725,000		500,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,770,000		500,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,795,000		525,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,845,000		525,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,880,000		540,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,925,000		550,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,955,000		570,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,010,000		575,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,050,000		590,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,140,000		615,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,190,000		625,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,230,000		640,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	645,000		190,000
							<b>GM18A Total</b>	<b>\$109,260,000</b>	<b>\$15,215,000</b>	<b>\$80,720,000</b>	<b>\$13,325,000</b>
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM18B</b>	<b>General Mortgage Revenue Bonds II, 2018 Series B</b>			<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	Aaa	N/A
<b>GM18B Total</b>							<b>\$58,520,000</b>	<b>\$0</b>	<b>\$30,055,000</b>	<b>\$28,465,000</b>	
<b>GM19A</b>	<b>General Mortgage Revenue Bonds II, 2019 Series A</b>			<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0		0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0		0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0		0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0		0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0		0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0		0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0		0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0		0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0		0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0		0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170R HQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	700,000		350,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,035,000		505,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,055,000		520,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,080,000		530,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,100,000		545,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,125,000		555,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,145,000		570,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,175,000		580,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,200,000		595,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,230,000		605,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000		605,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000		615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,255,000		620,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,280,000	Aaa	N/A
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000		625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,305,000		650,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000		650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,340,000		660,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000		665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	510,000		275,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000		675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000		690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000		700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000		720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
<b>GM19A Total</b>							<b>\$136,700,000</b>	<b>\$19,220,000</b>	<b>\$44,525,000</b>	<b>\$72,955,000</b>	
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RHH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
<b>GM19B Total</b>							<b>\$24,985,000</b>	<b>\$0</b>	<b>\$5,000,000</b>	<b>\$19,985,000</b>	
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.825%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0		0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0		0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0		0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0		0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0		0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0		0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0		0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0		0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0		0
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170RJV9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170RJV6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>											
				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.825%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AAA	Aaa	N/A
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	790,000		545,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0		2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,235,000		1,555,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,285,000		1,575,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,315,000		1,615,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,360,000		1,645,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,405,000		1,665,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,455,000		1,700,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,490,000		1,730,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,535,000		1,765,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,585,000		1,795,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,825,000		1,270,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,050,000		730,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,075,000		735,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,080,000		760,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,095,000		775,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	725,000		515,000
						<b>GM20A Total</b>	<b>\$135,170,000</b>	<b>\$19,480,000</b>	<b>\$29,305,000</b>		<b>\$86,385,000</b>
<b>GM20B General Mortgage Revenue Bonds II, 2020 Series B</b>											
				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.825%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0		10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0		3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0		5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0		7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0		10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0		7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0		6,000,000
						<b>GM20B Total</b>	<b>\$74,675,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$74,675,000</b>
<b>GM22A General Mortgage Revenue Bonds II, 2022 Series A</b>											
				<b>Exempt</b>	<b>Prog: 410</b>	<b>Yield: 2.024%</b>	<b>Delivery: 1/12/2022</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0		0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0		0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0		0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0		0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0		0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0		0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0		0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0		0
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0		450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0		460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0		465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0		475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0		485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0		490,000
01170RLM4	1.500%	2029	Jun	Serial			500,000	0	0		500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0		505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0		515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0		525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0		535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0		540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0		550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0		560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0		570,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM22A</b>	<b>General Mortgage Revenue Bonds II, 2022 Series A</b>			<b>Exempt</b>	<b>Prog: 410</b>	<b>Yield: 2.024%</b>	<b>Delivery: 1/12/2022</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000	
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000	
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000	
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000	
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000	
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000	
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000	
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000	
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000	
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000	
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000	
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000	
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000	
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000	
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000	
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000	
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000	
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000	
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000	
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	265,000	335,000	
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000	
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	355,000	450,000	
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	355,000	465,000	
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	370,000	465,000	
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	370,000	475,000	
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	375,000	485,000	
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	385,000	490,000	
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	385,000	505,000	
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	395,000	510,000	
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	400,000	520,000	
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	405,000	530,000	
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	415,000	535,000	
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	420,000	550,000	
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	430,000	555,000	
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	440,000	565,000	
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	445,000	575,000	
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	445,000	590,000	
<b>GM22A Total</b>							<b>\$39,065,000</b>	<b>\$3,155,000</b>	<b>\$6,655,000</b>	<b>\$29,255,000</b>	
<b>GM22B</b>	<b>General Mortgage Revenue Bonds II, 2022 Series B</b>			<b>Exempt</b>	<b>Prog: 410</b>	<b>Yield: 2.024%</b>	<b>Delivery: 1/12/2022</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
B-1	01170RMA7	1.650%	2030	Jun	Serial		30,000	0	0	30,000	
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	5,000,000	0	0	5,000,000	
B-1	01170RMB5	1.750%	2030	Dec	Serial		3,025,000	0	0	3,025,000	
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	3,285,000	0	0	3,285,000	
B-1	01170RMC3	1.850%	2031	Jun	Serial		25,000	0	0	25,000	
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	6,000,000	0	0	6,000,000	
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	6,300,000	0	0	6,300,000	
B-1	01170RMD1	1.950%	2032	Jun	Serial		3,500,000	0	0	3,500,000	
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	3,475,000	0	0	3,475,000	
B-1	01170RME9	2.000%	2032	Dec	Serial		4,750,000	0	0	4,750,000	
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	4,680,000	0	0	4,680,000	
B-1	01170RMF6	2.050%	2033	Jun	Serial		3,025,000	0	0	3,025,000	
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	7,500,000	0	0	7,500,000	
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	7,525,000	0	0	7,525,000	
B-1	01170RMG4	2.150%	2034	Jun	Sinker		5,010,000	0	0	5,010,000	
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	4,785,000	0	0	4,785,000	
B-1	01170RMG4	2.150%	2034	Dec	Sinker		3,000,000	0	0	3,000,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM22B General Mortgage Revenue Bonds II, 2022 Series B</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
				<b>Exempt</b>	Prog: <b>410</b>	Yield: <b>2.024%</b>	Delivery: <b>1/12/2022</b>	Underwriter: <b>Jefferies</b>	AAA	Aaa	N/A	
B-2 01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000		
B-1 01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000		
B-2 01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000		
B-1 01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000		
B-2 01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000		
B-1 01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000		
B-2 01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000		
<b>GM22B Total</b>							<b>\$83,730,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$83,730,000</b>		
<b>GM22C General Mortgage Revenue Bonds II, 2022 Series C</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
				<b>Exempt</b>	Prog: <b>411</b>	Yield: <b>4.290%</b>	Delivery: <b>12/22/2022</b>	Underwriter: <b>BoFA Securities</b>	AAA	Aaa	N/A	
01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0		
01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0		
01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0		
01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0		
01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0		
01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0		
01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000		
01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000		
01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000		
01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000		
01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000		
01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000		
01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000		
01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000		
01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000		
01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000		
01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000		
01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000		
01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000		
01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000		
01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000		
01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000		
01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000		
01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000		
0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	535,000	645,000		
0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	540,000	670,000		
0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	560,000	685,000		
0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	575,000	700,000		
0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	585,000	725,000		
0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	605,000	745,000		
01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000		
01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000		
01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000		
01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000		
01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000		
01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000		
01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000		
01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000		
01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000		
01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000		
01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000		
01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000		
01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000		
01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000		
01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000		
01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM22C General Mortgage Revenue Bonds II, 2022 Series C</b>												
				<b>Exempt</b>		<b>Prog: 411</b>	<b>Yield: 4.290%</b>	<b>Delivery: 12/22/2022</b>	<b>Underwriter: BOFA Securities</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	AAA	Aaa	N/A
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	435,000			1,310,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	565,000			1,685,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	580,000			1,730,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	590,000			1,785,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	610,000			1,830,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	625,000			1,880,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	645,000			1,930,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	660,000			1,985,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	680,000			2,035,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	690,000			2,100,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	710,000			2,155,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	625,000			1,900,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	200,000			615,000
							<b>GM22C Total</b>	<b>\$87,965,000</b>	<b>\$3,500,000</b>	<b>\$11,015,000</b>		<b>\$73,450,000</b>
<b>GM24A General Mortgage Revenue Bonds II, 2024 Series A</b>												
				<b>Exempt</b>		<b>Prog: 412</b>	<b>Yield: 4.056%</b>	<b>Delivery: 3/5/2024</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0			0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0			0
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0			0
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0			490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0			505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0			520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0			535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0			555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0			570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0			590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0			605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0			625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0			645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0			665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0			685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0			710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0			730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0			755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0			775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0			800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0			825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0			850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0			880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0			905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0			935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0			965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0			995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0			1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0			1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0			1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0			1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0			1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0			1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0			1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0			1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0			1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0			1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0			1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0			1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0			1,495,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM24A General Mortgage Revenue Bonds II, 2024 Series A</b>												
				<b>Exempt</b>		<b>Prog: 412</b>	<b>Yield: 4.056%</b>	<b>Delivery: 3/5/2024</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0		0		1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0		0		1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0		0		1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0		0		1,690,000
01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0		0		1,745,000
01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0		0		1,800,000
01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0		0		1,855,000
01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0		0		1,915,000
01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0		0		1,975,000
01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0		0		2,040,000
01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	85,000			715,000
01170RPV8	4.700%	2049	Dec	Term			1,300,000	0		0		1,300,000
01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	210,000			1,960,000
01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	215,000			2,020,000
01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	225,000			2,085,000
01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	230,000			2,150,000
01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	230,000			2,225,000
01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	245,000			2,290,000
01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	255,000			2,360,000
01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	265,000			2,430,000
01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	95,000			900,000
<b>GM24A Total</b>							<b>\$75,000,000</b>		<b>\$1,380,000</b>	<b>\$2,055,000</b>		<b>\$71,565,000</b>
<b>GM24B General Mortgage Revenue Bonds II, 2024 Series B</b>												
				<b>Exempt</b>		<b>Prog: 412</b>	<b>Yield: 4.056%</b>	<b>Delivery: 3/5/2024</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
B-1	01170RPX4	3.625%	2031	Jun	Serial		2,500,000	0		0		2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	4,380,000	0		0		4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		2,500,000	0		0		2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	4,380,000	0		0		4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		2,500,000	0		0		2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	4,275,000	0		0		4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		2,500,000	0		0		2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	4,275,000	0		0		4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		2,500,000	0		0		2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	3,275,000	0		0		3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		2,500,000	0		0		2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	2,375,000	0		0		2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	1,820,000	0		0		1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	1,800,000	0		0		1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	1,770,000	0		0		1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	1,770,000	0		0		1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	1,500,000	0		0		1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	1,500,000	0		0		1,500,000
<b>GM24B Total</b>							<b>\$48,120,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$48,120,000</b>
<b>GM24C General Mortgage Revenue Bonds II, 2024 Series C</b>												
				<b>Taxable</b>		<b>Prog: 412</b>	<b>Yield: N/A</b>	<b>Delivery: 2/1/2024</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000		0		0
01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000		0		0
01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000		0		0
01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0		0		700,000
01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0		0		725,000
01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0		0		755,000
01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0		0		780,000
01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0		0		805,000
01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0		0		835,000
01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0		0		865,000
01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0		0		895,000
01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0		0		925,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM24C General Mortgage Revenue Bonds II, 2024 Series C</b>												
				<b>Taxable</b>		<b>Prog: 412</b>	<b>Yield: N/A</b>	<b>Delivery: 2/1/2024</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0		0		960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0		0		995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0		0		1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0		0		1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0		0		1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0		0		1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0		0		1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0		0		1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0		0		1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0		0		1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0		0		1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0		0		1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0		0		1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0		0		1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0		0		1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0		0		1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0		0		1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0		0		1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0		0		1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0		0		1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0		0		1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0		0		2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0		0		2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0		0		2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0		0		2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0		0		2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0		0		2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0		0		2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0		0		2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0		0		2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0		0		2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0		0		2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0		0		2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0		0		3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0		0		3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0		0		3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0		0		3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0		0		3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0		0		365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	425,000			2,825,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	480,000			3,265,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	500,000			3,375,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	515,000			3,500,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	535,000			3,620,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	560,000			3,740,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	575,000			3,880,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	590,000			4,025,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	400,000			2,770,000
						<b>GM24C Total</b>	<b>\$120,000,000</b>		<b>\$1,965,000</b>	<b>\$4,580,000</b>		<b>\$113,455,000</b>
<b>GM25A General Mortgage Revenue Bonds II, 2025 Series A</b>												
				<b>Exempt</b>		<b>Prog: 413</b>	<b>Yield: 4.228%</b>	<b>Delivery: 2/20/2025</b>	<b>Underwriter: Jefferies</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000		0		0
01170RRL8	3.000%	2026	Jun	Serial			710,000	0		0		710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0		0		735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0		0		755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0		0		780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0		0		805,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM25A General Mortgage Revenue Bonds II, 2025 Series A</b>											
				<b>Exempt</b>	<b>Prog: 413</b>	<b>Yield: 4.228%</b>	<b>Delivery: 2/20/2025</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0		830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0		855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0		880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0		910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0		935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0		965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0		995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0		1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0		1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0		1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0		1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0		1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0		1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0		2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0		2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0		2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0		2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0		2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0		2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0		3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0		3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0		2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0		2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0		1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0		1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0		1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0		1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0		1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0		1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0		710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0		2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0		2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0		2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0		2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0		2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0		2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0		2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	120,000		3,250,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	120,000		3,355,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	125,000		3,455,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	130,000		3,560,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	135,000		3,670,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	135,000		3,785,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	55,000		1,565,000
						<b>GM25A Total</b>	<b>\$110,000,000</b>	<b>\$685,000</b>	<b>\$820,000</b>		<b>\$108,495,000</b>
<b>GM26A General Mortgage Revenue Bonds II, 2026 Series A</b>											
				<b>Exempt</b>	<b>Prog: 414</b>	<b>Yield: 4.212%</b>	<b>Delivery: 3/17/2026</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
01170RSU7	5.000%	2026	Dec	Serial	Prem		780,000	0	0		780,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM26A</b>	<b>General Mortgage Revenue Bonds II, 2026 Series A</b>			<b>Exempt</b>	<b>Prog: 414</b>	<b>Yield: 4.212%</b>	<b>Delivery: 3/17/2026</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RSV5	5.000%	2027	Jun	Serial	Prem		965,000	0	0	965,000	
01170RSW3	5.000%	2027	Dec	Serial	Prem		990,000	0	0	990,000	
01170RSX1	5.000%	2028	Jun	Serial	Prem		1,015,000	0	0	1,015,000	
01170RSY9	5.000%	2028	Dec	Serial	Prem		1,040,000	0	0	1,040,000	
01170RSZ6	5.000%	2029	Jun	Serial	Prem		1,065,000	0	0	1,065,000	
01170RTA0	5.000%	2029	Dec	Serial	Prem		1,095,000	0	0	1,095,000	
01170RTB8	5.000%	2030	Jun	Serial	Prem		1,120,000	0	0	1,120,000	
01170RTC6	5.000%	2030	Dec	Serial	Prem		1,150,000	0	0	1,150,000	
01170RTD4	5.000%	2031	Jun	Serial	Prem		1,175,000	0	0	1,175,000	
01170RTE2	5.000%	2031	Dec	Serial	Prem		1,205,000	0	0	1,205,000	
01170RTF9	5.000%	2032	Jun	Serial	Prem		1,235,000	0	0	1,235,000	
01170RTG7	5.000%	2032	Dec	Serial	Prem		1,265,000	0	0	1,265,000	
01170RTH5	5.000%	2033	Jun	Serial	Prem		1,300,000	0	0	1,300,000	
01170RTJ1	5.000%	2033	Dec	Serial	Prem		1,330,000	0	0	1,330,000	
01170RTK8	5.000%	2034	Jun	Serial	Prem		1,360,000	0	0	1,360,000	
01170RTL6	3.350%	2034	Dec	Serial			1,145,000	0	0	1,145,000	
01170RTM4	3.450%	2035	Jun	Serial			910,000	0	0	910,000	
01170RTV4	5.000%	2035	Jun	Sinker	Prem		505,000	0	0	505,000	
01170RTN2	3.500%	2035	Dec	Serial			1,220,000	0	0	1,220,000	
01170RTV4	5.000%	2035	Dec	Sinker	Prem		210,000	0	0	210,000	
01170RTP7	3.550%	2036	Jun	Serial			945,000	0	0	945,000	
01170RTV4	5.000%	2036	Jun	Sinker	Prem		500,000	0	0	500,000	
01170RTQ5	3.600%	2036	Dec	Serial			2,065,000	0	0	2,065,000	
01170RTV4	5.000%	2037	Jun	Sinker	Prem		740,000	0	0	740,000	
01170RTR3	3.700%	2037	Jun	Serial			735,000	0	0	735,000	
01170RTS1	3.750%	2037	Dec	Serial			865,000	0	0	865,000	
01170RTV4	5.000%	2037	Dec	Sinker	Prem		625,000	0	0	625,000	
01170RTT9	3.800%	2038	Jun	Serial			825,000	0	0	825,000	
01170RTV4	5.000%	2038	Jun	Sinker	Prem		475,000	0	0	475,000	
01170RTU6	3.850%	2038	Dec	Serial			950,000	0	0	950,000	
01170RTV4	5.000%	2038	Dec	Term	Prem		375,000	0	0	375,000	
01170RTW2	4.000%	2039	Jun	Sinker			1,350,000	0	0	1,350,000	
01170RTW2	4.000%	2039	Dec	Term			1,380,000	0	0	1,380,000	
01170RTX0	4.250%	2040	Jun	Sinker			1,410,000	0	0	1,410,000	
01170RTX0	4.250%	2040	Dec	Sinker			1,440,000	0	0	1,440,000	
01170RTX0	4.250%	2041	Jun	Sinker			1,465,000	0	0	1,465,000	
01170RTX0	4.250%	2041	Dec	Sinker			1,500,000	0	0	1,500,000	
01170RTX0	4.250%	2042	Jun	Sinker			1,530,000	0	0	1,530,000	
01170RTX0	4.250%	2042	Dec	Term			1,565,000	0	0	1,565,000	
01170RTY8	4.650%	2043	Jun	Sinker			1,600,000	0	0	1,600,000	
01170RTY8	4.650%	2043	Dec	Sinker			1,640,000	0	0	1,640,000	
01170RTY8	4.650%	2044	Jun	Sinker			1,675,000	0	0	1,675,000	
01170RTY8	4.650%	2044	Dec	Sinker			1,715,000	0	0	1,715,000	
01170RTY8	4.650%	2045	Jun	Sinker			1,755,000	0	0	1,755,000	
01170RTY8	4.650%	2045	Dec	Sinker			1,800,000	0	0	1,800,000	
01170RTY8	4.650%	2046	Jun	Sinker			1,840,000	0	0	1,840,000	
01170RTY8	4.650%	2046	Dec	Term			1,885,000	0	0	1,885,000	
01170RTZ5	4.750%	2047	Jun	Sinker			1,930,000	0	0	1,930,000	
01170RTZ5	4.750%	2047	Dec	Sinker			1,980,000	0	0	1,980,000	
01170RTZ5	4.750%	2048	Jun	Sinker			2,025,000	0	0	2,025,000	
01170RTZ5	4.750%	2048	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RTZ5	4.750%	2049	Jun	Sinker			2,125,000	0	0	2,125,000	
01170RTZ5	4.750%	2049	Dec	Sinker			2,180,000	0	0	2,180,000	
01170RTZ5	4.750%	2050	Jun	Sinker			2,230,000	0	0	2,230,000	
01170RTZ5	4.750%	2050	Dec	Sinker			2,285,000	0	0	2,285,000	
01170RTZ5	4.750%	2051	Jun	Sinker			2,340,000	0	0	2,340,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM26A General Mortgage Revenue Bonds II, 2026 Series A</b>												
				<b>Exempt</b>		<b>Prog: 414</b>	<b>Yield: 4.212%</b>	<b>Delivery: 3/17/2026</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RTZ5	4.750%	2051	Dec	Term			2,400,000	0	0	AAA	Aaa	N/A
01170RUA8	4.800%	2052	Jun	Sinker			2,460,000	0	0			2,460,000
01170RUA8	4.800%	2052	Dec	Sinker			2,520,000	0	0			2,520,000
01170RUA8	4.800%	2053	Jun	Sinker			2,600,000	0	0			2,600,000
01170RUA8	4.800%	2053	Dec	Term			2,350,000	0	0			2,350,000
01170RUB6	6.000%	2053	Dec	Sinker	Prem	PAC	325,000	0	0			325,000
01170RUB6	6.000%	2054	Jun	Sinker	Prem	PAC	2,760,000	0	0			2,760,000
01170RUB6	6.000%	2054	Dec	Sinker	Prem	PAC	2,840,000	0	0			2,840,000
01170RUB6	6.000%	2055	Jun	Sinker	Prem	PAC	2,925,000	0	0			2,925,000
01170RUB6	6.000%	2055	Dec	Sinker	Prem	PAC	3,015,000	0	0			3,015,000
01170RUB6	6.000%	2056	Jun	Sinker	Prem	PAC	3,105,000	0	0			3,105,000
01170RUB6	6.000%	2056	Dec	Term	Prem	PAC	3,200,000	0	0			3,200,000
<b>GM26A Total</b>							<b>\$106,400,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$106,400,000</b>		
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$1,309,590,000</b>	<b>\$101,790,000</b>	<b>\$251,660,000</b>	<b>\$956,140,000</b>		
<b>Governmental Purpose Bonds</b>												
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>												
				<b>Exempt</b>		<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker			VRDO	500,000	500,000	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2002	Jun	Sinker			VRDO	705,000	705,000			0
0118326M9		2002	Dec	Sinker			VRDO	720,000	720,000			0
0118326M9		2003	Jun	Sinker			VRDO	735,000	735,000			0
0118326M9		2003	Dec	Sinker			VRDO	745,000	745,000			0
0118326M9		2004	Jun	Sinker			VRDO	770,000	770,000			0
0118326M9		2004	Dec	Sinker			VRDO	780,000	780,000			0
0118326M9		2005	Jun	Sinker			VRDO	795,000	795,000			0
0118326M9		2005	Dec	Sinker			VRDO	815,000	815,000			0
0118326M9		2006	Jun	Sinker			VRDO	825,000	825,000			0
0118326M9		2006	Dec	Sinker			VRDO	845,000	845,000			0
0118326M9		2007	Jun	Sinker			VRDO	860,000	860,000			0
0118326M9		2007	Dec	Sinker			VRDO	880,000	880,000			0
0118326M9		2008	Jun	Sinker			VRDO	895,000	895,000			0
0118326M9		2008	Dec	Sinker			VRDO	920,000	920,000			0
0118326M9		2009	Jun	Sinker			VRDO	930,000	930,000			0
0118326M9		2009	Dec	Sinker			VRDO	950,000	950,000			0
0118326M9		2010	Jun	Sinker			VRDO	960,000	960,000			0
0118326M9		2010	Dec	Sinker			VRDO	995,000	995,000			0
0118326M9		2011	Jun	Sinker			VRDO	1,010,000	1,010,000			0
0118326M9		2011	Dec	Sinker			VRDO	1,030,000	1,030,000			0
0118326M9		2012	Jun	Sinker			VRDO	1,050,000	1,050,000			0
0118326M9		2012	Dec	Sinker			VRDO	1,070,000	1,070,000			0
0118326M9		2013	Jun	Sinker			VRDO	1,090,000	1,090,000			0
0118326M9		2013	Dec	Sinker			VRDO	1,115,000	1,115,000			0
0118326M9		2014	Jun	Sinker			VRDO	1,135,000	1,135,000			0
0118326M9		2014	Dec	Sinker			VRDO	1,160,000	1,160,000			0
0118326M9		2015	Jun	Sinker			VRDO	1,180,000	1,180,000			0
0118326M9		2015	Dec	Sinker			VRDO	1,205,000	1,205,000			0
0118326M9		2016	Jun	Sinker			VRDO	1,235,000	1,235,000			0
0118326M9		2016	Dec	Sinker			VRDO	1,255,000	1,255,000			0
0118326M9		2017	Jun	Sinker			VRDO	1,275,000	1,275,000			0
0118326M9		2017	Dec	Sinker			VRDO	1,305,000	1,305,000			0
0118326M9		2018	Jun	Sinker			VRDO	1,335,000	1,335,000			0
0118326M9		2018	Dec	Sinker			VRDO	1,365,000	1,365,000			0
0118326M9		2019	Jun	Sinker			VRDO	1,380,000	1,380,000			0
0118326M9		2019	Dec	Sinker			VRDO	1,410,000	1,410,000			0
0118326M9		2020	Jun	Sinker			VRDO	1,445,000	1,445,000			0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>WD/WD</b>
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0		0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0		0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0		0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0		0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$56,555,000</b>	<b>\$0</b>	<b>\$20,025,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>WD/WD</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>WD/WD</b>
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0		0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0		0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0		0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0		0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0		0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$69,125,000</b>	<b>\$0</b>	<b>\$24,465,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$125,680,000</b>	<b>\$0</b>	<b>\$44,490,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>											
				<b>Exempt</b>	<b>Prog: 621</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0		0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0		0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0		0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0		0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0		0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC17A</b>	<b>State Capital Project Bonds II, 2017 Series A</b>			<b>Exempt</b>	Prog: <b>621</b>	Yield: <b>2.485%</b>	Delivery: <b>9/6/2017</b>	Underwriter: <b>Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000	
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000	
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000	
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000	
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000	
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000	
<b>SC17A Total</b>							<b>\$143,955,000</b>	<b>\$54,110,000</b>	<b>\$0</b>	<b>\$89,845,000</b>	
<b>SC17B</b>	<b>State Capital Project Bonds II, 2017 Series B</b>			<b>Taxable</b>	Prog: <b>621</b>	Yield: <b>N/A</b>	Delivery: <b>12/7/2017</b>	Underwriter: <b>Jefferies</b>	<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>AA+/F1+</b>
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000	
<b>SC17B Total</b>							<b>\$150,000,000</b>	<b>\$0</b>	<b>\$60,000,000</b>	<b>\$90,000,000</b>	
<b>SC17C</b>	<b>State Capital Project Bonds II, 2017 Series C</b>			<b>Exempt</b>	Prog: <b>621</b>	Yield: <b>2.524%</b>	Delivery: <b>12/21/2017</b>	Underwriter: <b>Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0	0	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000	
<b>SC17C Total</b>							<b>\$43,855,000</b>	<b>\$15,275,000</b>	<b>\$0</b>	<b>\$28,580,000</b>	
<b>SC18A</b>	<b>State Capital Project Bonds II, 2018 Series A</b>			<b>Taxable</b>	Prog: <b>621</b>	Yield: <b>N/A</b>	Delivery: <b>5/22/2018</b>	Underwriter: <b>BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>N/A</b>
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000	
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
<b>SC18A Total</b>							<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC18B</b>	<b>State Capital Project Bonds II, 2018 Series B</b>			<b>Exempt</b>	<b>Prog: 621</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	Aa+	Aa1	N/A
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0			0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0			0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0			0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0			0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0			0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0			0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0			0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0			0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0			0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0			0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0			0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0			0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0			0
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0			765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0			770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0			805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0			805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0			850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0			845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0			885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0			895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0			930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0			940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0			975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0			980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0			1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0			1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0			1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0			1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0			1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0			1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0			1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0			1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0			1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0			1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0			1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0			1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0			1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0			1,340,000
<b>SC18B Total</b>							<b>\$35,570,000</b>	<b>\$8,860,000</b>	<b>\$0</b>	<b>\$26,710,000</b>		
<b>SC19A</b>	<b>State Capital Project Bonds II, 2019 Series A</b>			<b>Taxable</b>	<b>Prog: 621</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+/A-1+</b>	<b>Aa1/VMIG1</b>	<b>N/A</b>	
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0		4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0		4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0		4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0		4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0		4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0		4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0		5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0		5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0		7,455,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	Prog: <b>621</b>	Yield: <b>N/A</b>	Delivery: <b>7/11/2019</b>	Underwriter: <b>Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	AA+/A-1+	Aa1/VMIG1	N/A
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	0	8,345,000
<b>SC19A Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	Prog: <b>621</b>	Yield: <b>2.320%</b>	Delivery: <b>7/11/2019</b>	Underwriter: <b>Raymond James</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0	0	0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	0	2,270,000
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$12,490,000</b>	<b>\$0</b>	<b>\$47,510,000</b>	
<b>SC20A State Capital Project Bonds II, 2020 Series A</b>				<b>Taxable</b>	Prog: <b>621</b>	Yield: <b>N/A</b>	Delivery: <b>10/13/2020</b>	Underwriter: <b>Raymond James</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0	0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC20A</b>	<b>State Capital Project Bonds II, 2020 Series A</b>			<b>Taxable</b>	Prog: <b>621</b>	Yield: <b>N/A</b>	Delivery: <b>10/13/2020</b>	Underwriter: <b>Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	Aa1	N/A
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0		0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0		0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0		0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0		0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0		0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0		0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0		200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0		18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0		7,865,000
<b>SC20A Total</b>							<b>\$96,665,000</b>	<b>\$9,385,000</b>	<b>\$0</b>	<b>\$87,280,000</b>	
<b>SC21A</b>	<b>State Capital Project Bonds II, 2021 Series A</b>			<b>Exempt</b>	Prog: <b>621</b>	Yield: <b>0.938%</b>	Delivery: <b>4/28/2021</b>	Underwriter: <b>Wells Fargo</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0		0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0		0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0		0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0		0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0		0
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0		7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0		7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0		7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0		7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0		8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0		8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0		8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0		8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0		8,930,000
<b>SC21A Total</b>							<b>\$90,420,000</b>	<b>\$17,810,000</b>	<b>\$0</b>	<b>\$72,610,000</b>	
<b>SC22A</b>	<b>State Capital Project Bonds II, 2022 Series A</b>			<b>Taxable</b>	Prog: <b>621</b>	Yield: <b>N/A</b>	Delivery: <b>6/1/2022</b>	Underwriter: <b>Barclays</b>	<b>AA+/A-1</b>	<b>Aa1/VMIG1</b>	<b>N/A</b>
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0		6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0		6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0		6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0		6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0		6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0		6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0		6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC22A State Capital Project Bonds II, 2022 Series A</b>				<b>Taxable</b>	Prog: <b>621</b>	Yield: <b>N/A</b>	Delivery: <b>6/1/2022</b>	Underwriter: <b>Barclays</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	0	7,285,000
<b>SC22A Total</b>							<b>\$200,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000,000</b>	
<b>SC22B State Capital Project Bonds II, 2022 Series B</b>				<b>Exempt</b>	Prog: <b>621</b>	Yield: <b>3.314%</b>	Delivery: <b>7/7/2022</b>	Underwriter: <b>Barclays</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	0	7,030,000
<b>SC22B Total</b>							<b>\$97,700,000</b>	<b>\$18,755,000</b>	<b>\$0</b>	<b>\$78,945,000</b>	
<b>SC23A State Capital Project Bonds II, 2023 Series A</b>				<b>Exempt</b>	Prog: <b>621</b>	Yield: <b>3.648%</b>	Delivery: <b>10/17/2023</b>	Underwriter: <b>Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	0	2,605,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC23A State Capital Project Bonds II, 2023 Series A</b>												
				<b>Exempt</b>		<b>Prog: 621</b>	<b>Yield: 3.648%</b>	<b>Delivery: 10/17/2023</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839E78	5.000%	2033	Jun	Serial			5,765,000	0		AA+	Aa1	N/A
011839E86	5.000%	2033	Dec	Serial			5,905,000	0				5,905,000
011839E94	5.000%	2034	Jun	Serial			2,805,000	0				2,805,000
011839F28	5.000%	2034	Dec	Serial			2,875,000	0				2,875,000
011839F36	5.000%	2035	Jun	Serial			2,945,000	0				2,945,000
011839F44	5.000%	2035	Dec	Serial			3,020,000	0				3,020,000
011839F51	5.000%	2037	Jun	Sinker			5,545,000	0				5,545,000
011839F51	5.000%	2037	Dec	Term			5,680,000	0				5,680,000
011839F69	5.000%	2038	Jun	Sinker			3,415,000	0				3,415,000
011839F69	5.000%	2038	Dec	Term			3,500,000	0				3,500,000
011839F77	5.000%	2039	Jun	Sinker			3,590,000	0				3,590,000
011839F77	5.000%	2039	Dec	Term			3,675,000	0				3,675,000
011839F85	5.000%	2040	Jun	Sinker			1,480,000	0				1,480,000
011839F85	5.000%	2040	Dec	Term			1,515,000	0				1,515,000
011839F93	5.250%	2041	Jun	Sinker			3,970,000	0				3,970,000
011839F93	5.250%	2041	Dec	Term			4,075,000	0				4,075,000
<b>SC23A Total</b>							<b>\$99,995,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$99,995,000</b>
<b>SC24A State Capital Project Bonds II, 2024 Series A</b>												
				<b>Exempt</b>		<b>Prog: 621</b>	<b>Yield: 3.145%</b>	<b>Delivery: 9/10/2024</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839N86	5.000%	2027	Dec	Serial			7,910,000	0				7,910,000
011839N94	5.000%	2028	Jun	Serial			3,685,000	0				3,685,000
011839P27	5.000%	2028	Dec	Serial			3,775,000	0				3,775,000
011839P35	5.000%	2029	Jun	Serial			3,870,000	0				3,870,000
011839P43	5.000%	2029	Dec	Serial			3,970,000	0				3,970,000
011839P50	5.000%	2030	Jun	Serial			4,070,000	0				4,070,000
011839P68	5.000%	2030	Dec	Serial			4,170,000	0				4,170,000
011839P76	5.000%	2031	Jun	Serial			4,275,000	0				4,275,000
011839P84	5.000%	2031	Dec	Serial			4,380,000	0				4,380,000
011839P92	5.000%	2032	Jun	Serial			4,490,000	0				4,490,000
011839Q26	5.000%	2032	Dec	Serial			4,600,000	0				4,600,000
011839Q34	5.000%	2033	Jun	Serial			4,715,000	0				4,715,000
011839Q42	5.000%	2033	Dec	Serial			4,835,000	0				4,835,000
011839Q59	5.000%	2034	Jun	Serial			4,955,000	0				4,955,000
011839Q67	5.000%	2034	Dec	Serial			5,080,000	0				5,080,000
011839Q75	5.000%	2035	Jun	Serial			5,205,000	0				5,205,000
011839Q83	5.000%	2035	Dec	Serial			5,335,000	0				5,335,000
011839Q91	5.000%	2036	Jun	Serial			5,470,000	0				5,470,000
011839R25	5.000%	2036	Dec	Serial			5,605,000	0				5,605,000
011839R33	5.000%	2037	Jun	Serial			5,745,000	0				5,745,000
011839R41	5.000%	2037	Dec	Serial			5,890,000	0				5,890,000
011839R58	5.000%	2038	Jun	Sinker			6,040,000	0				6,040,000
011839R58	5.000%	2038	Dec	Term			6,190,000	0				6,190,000
011839R66	5.000%	2039	Jun	Sinker			6,345,000	0				6,345,000
011839R66	5.000%	2039	Dec	Term			6,495,000	0				6,495,000
<b>SC24A Total</b>							<b>\$127,100,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$127,100,000</b>
<b>SC25A State Capital Project Bonds II, 2025 Series A</b>												
				<b>Exempt</b>		<b>Prog: 621</b>	<b>Yield: 3.250%</b>	<b>Delivery: 7/1/2025</b>	<b>Underwriter: RBC</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839R74	5.000%	2027	Jun	Serial			7,000,000	0				7,000,000
011839R82	5.000%	2027	Dec	Serial			21,000,000	0				21,000,000
011839R90	5.000%	2028	Jun	Serial			6,000,000	0				6,000,000
011839S24	5.000%	2028	Dec	Serial			6,000,000	0				6,000,000
011839S32	5.000%	2029	Jun	Serial			4,000,000	0				4,000,000
011839S40	5.000%	2029	Dec	Serial			4,000,000	0				4,000,000
011839S57	5.000%	2030	Jun	Serial			4,000,000	0				4,000,000
011839S65	5.000%	2030	Dec	Serial			11,000,000	0				11,000,000
011839S73	5.000%	2031	Jun	Serial			11,000,000	0				11,000,000
011839S81	5.000%	2031	Dec	Serial			9,000,000	0				9,000,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>SC25A</b>	<b>State Capital Project Bonds II, 2025 Series A</b>				<b>Exempt</b>	<b>Prog: 621</b>	<b>Yield: 3.250%</b>	<b>Delivery: 7/1/2025</b>	<b>Underwriter: RBC</b>		<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0		0		11,000,000	
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0		0		11,000,000	
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0		0		14,000,000	
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0		0		14,000,000	
<b>SC25A Total</b>							<b>\$133,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$133,000,000</b>			
<b>State Capital Project Bonds II Total</b>							<b>\$1,508,260,000</b>	<b>\$136,685,000</b>	<b>\$60,000,000</b>	<b>\$1,311,575,000</b>			
<b>Commercial Paper Total</b>		<b>\$100,262,000.00</b>					<b>Total AHFC Bonds</b>	<b>\$3,974,920,000</b>	<b>\$484,825,000</b>	<b>\$522,510,000</b>	<b>\$2,967,585,000</b>		
											<b>Defeased Bonds</b>	<b>\$0</b>	
											<b>Total AHFC Bonds w/o Defeased Bonds</b>	<b>\$2,967,585,000</b>	

Comments:

- AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.
- AHFC has issued \$21.44 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$60,327,999  
 Weighted Average Seasoning: 87  
 Weighted Average Interest Rate: 5.017%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$220,726	4.29%	71
3-Months	\$683,275	4.39%	73
6-Months	\$1,942,689	6.08%	101
12-Months	\$3,906,735	6.28%	105
Life	\$368,773,172	11.70%	195

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$54,957,634  
 Weighted Average Seasoning: 85  
 Weighted Average Interest Rate: 4.335%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$172,813	3.70%	62
3-Months	\$550,095	3.89%	65
6-Months	\$2,321,738	7.79%	130
12-Months	\$5,554,123	9.16%	153
Life	\$194,240,762	13.53%	225

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$55,329,489  
 Weighted Average Seasoning: 85  
 Weighted Average Interest Rate: 4.347%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$181,165	3.85%	64
3-Months	\$534,687	3.77%	63
6-Months	\$1,416,602	4.90%	82
12-Months	\$3,224,252	5.60%	93
Life	\$172,627,381	12.35%	206

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$80,668,803  
 Weighted Average Seasoning: 79  
 Weighted Average Interest Rate: 4.064%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$242,767	3.54%	59
3-Months	\$746,154	3.62%	60
6-Months	\$1,802,918	4.30%	72
12-Months	\$4,110,214	4.92%	82
Life	\$236,969,711	13.01%	217

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$98,539,749  
 Weighted Average Seasoning: 73  
 Weighted Average Interest Rate: 4.004%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$285,214	3.41%	57
3-Months	\$895,597	3.55%	59
6-Months	\$3,567,931	6.81%	113
12-Months	\$7,390,846	7.10%	118
Life	\$246,150,159	13.21%	220

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$106,799,480  
 Weighted Average Seasoning: 76  
 Weighted Average Interest Rate: 4.014%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$318,260	3.51%	58
3-Months	\$976,372	3.57%	60
6-Months	\$2,310,081	4.17%	70
12-Months	\$5,620,261	5.09%	85
Life	\$245,691,460	12.63%	210

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$108,028,839  
 Weighted Average Seasoning: 78  
 Weighted Average Interest Rate: 4.296%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$338,121	3.68%	61
3-Months	\$1,060,451	3.82%	64
6-Months	\$2,739,295	4.85%	81
12-Months	\$5,591,974	5.02%	84
Life	\$248,232,357	12.67%	211

**8 Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$25,808,259  
 Weighted Average Seasoning: 85  
 Weighted Average Interest Rate: 3.040%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$57,306	2.63%	44
3-Months	\$177,864	2.70%	45
6-Months	\$543,173	4.01%	67
12-Months	\$2,342,113	8.29%	138
Life	\$51,687,147	13.04%	217

**9 Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$17,102,374  
 Weighted Average Seasoning: 78  
 Weighted Average Interest Rate: 3.647%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$46,100	3.18%	53
3-Months	\$132,426	3.02%	50
6-Months	\$997,633	10.47%	174
12-Months	\$1,261,913	6.68%	111
Life	\$43,672,072	17.27%	288

**10 Veterans Collateralized Bonds, 2023 First**

Series: C2311 Prog: 212  
 Remaining Principal Balance: \$46,634,669  
 Weighted Average Seasoning: 36  
 Weighted Average Interest Rate: 5.154%  
 Bond Yield (TIC): 4.333%

	Prepayments	CPR	PSA
1-Month	\$171,600	4.31%	72
3-Months	\$546,648	4.54%	76
6-Months	\$1,866,248	7.48%	125
12-Months	\$5,127,192	10.25%	171
Life	\$10,883,908	7.76%	169

**11 Veterans Collateralized Bonds, 2024 First**

Series: C2411 Prog: 213  
 Remaining Principal Balance: \$69,661,345  
 Weighted Average Seasoning: 26  
 Weighted Average Interest Rate: 5.315%  
 Bond Yield (TIC): 4.352%

	Prepayments	CPR	PSA
1-Month	\$306,401	5.13%	98
3-Months	\$922,176	5.08%	101
6-Months	\$2,928,290	7.75%	163
12-Months	\$5,969,366	7.84%	186
Life	\$10,425,598	7.46%	228

**12 Veterans Collateralized Bonds, 2025 First**

Series: C2511 Prog: 214  
 Remaining Principal Balance: \$96,299,479  
 Weighted Average Seasoning: 15  
 Weighted Average Interest Rate: 6.326%  
 Bond Yield (TIC): 4.592%

	Prepayments	CPR	PSA
1-Month	\$478,589	5.78%	187
3-Months	\$1,497,652	5.98%	206
6-Months	\$2,115,667	4.24%	162
12-Months	\$2,221,144	3.35%	139
Life	\$2,221,144	3.35%	139

**13 General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$47,145,936  
 Weighted Average Seasoning: 104  
 Weighted Average Interest Rate: 3.396%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$110,101	2.76%	46
3-Months	\$327,546	2.72%	45
6-Months	\$1,276,818	5.15%	86
12-Months	\$3,438,829	6.73%	112
Life	\$49,584,383	6.99%	117

**14 General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407  
 Remaining Principal Balance: \$45,554,305  
 Weighted Average Seasoning: 95  
 Weighted Average Interest Rate: 4.344%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$133,005	3.44%	57
3-Months	\$383,525	3.28%	55
6-Months	\$752,011	3.18%	53
12-Months	\$2,553,797	5.19%	86
Life	\$51,316,143	8.55%	142

**15 General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407  
 Remaining Principal Balance: \$43,753,106  
 Weighted Average Seasoning: 38  
 Weighted Average Interest Rate: 7.147%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$261,539	6.90%	115
3-Months	\$790,866	6.93%	115
6-Months	\$1,364,789	5.94%	99
12-Months	\$3,108,445	6.92%	115
Life	\$55,872,776	15.04%	251

**16 General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408  
 Remaining Principal Balance: \$87,378,964  
 Weighted Average Seasoning: 91  
 Weighted Average Interest Rate: 3.371%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$215,628	2.91%	49
3-Months	\$654,541	2.94%	49
6-Months	\$1,998,911	4.39%	73
12-Months	\$4,910,561	5.33%	89
Life	\$65,973,602	8.70%	145

**17 General Mortgage Revenue Bonds II, 2019 Series B**

Series: GM19B Prog: 408  
 Remaining Principal Balance: \$22,825,115  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 5.584%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$98,741	5.05%	84
3-Months	\$287,125	4.91%	82
6-Months	\$1,072,614	8.94%	149
12-Months	\$1,427,728	6.02%	100
Life	\$21,933,171	12.58%	210

**18 General Mortgage Revenue Bonds II, 2020 Series A**

Series: GM20A Prog: 409  
 Remaining Principal Balance: \$103,274,997  
 Weighted Average Seasoning: 88  
 Weighted Average Interest Rate: 2.811%  
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$201,174	2.31%	38
3-Months	\$619,526	2.35%	39
6-Months	\$2,553,008	4.72%	79
12-Months	\$5,764,347	5.25%	88
Life	\$46,676,860	6.40%	107

**19 General Mortgage Revenue Bonds II, 2020 Series B**

Series: GM20B Prog: 409  
 Remaining Principal Balance: \$104,145,957  
 Weighted Average Seasoning: 75  
 Weighted Average Interest Rate: 4.037%  
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$317,227	3.58%	60
3-Months	\$962,319	3.63%	61
6-Months	\$2,285,813	4.30%	72
12-Months	\$4,679,688	4.44%	74
Life	\$63,316,635	11.23%	187

**20 General Mortgage Revenue Bonds II, 2022 Series A**

Series: GM22A Prog: 410  
 Remaining Principal Balance: \$31,878,307  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 3.164%  
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$62,423	2.32%	39
3-Months	\$197,796	2.43%	40
6-Months	\$213,085	1.31%	22
12-Months	\$949,944	2.85%	47
Life	\$4,853,182	3.06%	51

**21 General Mortgage Revenue Bonds II, 2022 Series B**

Series: GM22B Prog: 410  
 Remaining Principal Balance: \$142,053,728  
 Weighted Average Seasoning: 68  
 Weighted Average Interest Rate: 3.396%  
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$355,848	2.96%	49
3-Months	\$1,078,786	2.99%	50
6-Months	\$2,878,021	3.91%	65
12-Months	\$7,025,149	4.85%	81
Life	\$33,839,987	5.49%	91

**22 General Mortgage Revenue Bonds II, 2022 Series C**

Series: GM22C Prog: 411  
 Remaining Principal Balance: \$76,298,719  
 Weighted Average Seasoning: 45  
 Weighted Average Interest Rate: 5.326%  
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$293,474	4.50%	75
3-Months	\$885,698	4.49%	75
6-Months	\$1,878,446	4.71%	79
12-Months	\$3,816,181	4.69%	78
Life	\$8,020,530	2.82%	56

**23 General Mortgage Revenue Bonds II, 2024 Series A**

Series: GM24A Prog: 412  
 Remaining Principal Balance: \$73,571,868  
 Weighted Average Seasoning: 29  
 Weighted Average Interest Rate: 5.816%  
 Bond Yield (TIC): 4.056%

	Prepayments	CPR	PSA
1-Month	\$341,922	5.41%	93
3-Months	\$1,041,803	5.49%	97
6-Months	\$2,228,335	5.85%	108
12-Months	\$4,283,821	5.60%	116
Life	\$7,284,688	4.24%	124

**24 General Mortgage Revenue Bonds II, 2024 Series B**

Series: GM24B Prog: 412  
 Remaining Principal Balance: \$66,369,243  
 Weighted Average Seasoning: 75  
 Weighted Average Interest Rate: 4.392%  
 Bond Yield (TIC): 4.056%

	Prepayments	CPR	PSA
1-Month	\$226,667	4.01%	67
3-Months	\$671,913	3.95%	66
6-Months	\$1,248,513	3.67%	61
12-Months	\$2,187,632	3.23%	54
Life	\$6,600,314	4.35%	72

**25 General Mortgage Revenue Bonds II, 2024 Series C**

Series: GM24C Prog: 412  
 Remaining Principal Balance: \$110,802,302  
 Weighted Average Seasoning: 28  
 Weighted Average Interest Rate: 7.073%  
 Bond Yield (TIC): 5.746%

	Prepayments	CPR	PSA
1-Month	\$634,378	6.62%	117
3-Months	\$1,915,284	6.65%	120
6-Months	\$7,383,447	12.39%	232
12-Months	\$13,108,942	10.97%	226
Life	\$19,853,009	7.41%	217

**26 General Mortgage Revenue Bonds II, 2025 Series A**

Series: GM25A Prog: 413  
 Remaining Principal Balance: \$110,415,744  
 Weighted Average Seasoning: 20  
 Weighted Average Interest Rate: 5.832%  
 Bond Yield (TIC): 4.228%

	Prepayments	CPR	PSA
1-Month	\$498,341	5.26%	135
3-Months	\$1,539,966	5.42%	146
6-Months	\$2,519,145	4.46%	130
12-Months	\$3,973,946	3.52%	123
Life	\$4,252,827	3.02%	118

**27 General Mortgage Revenue Bonds II, 2026 Series A**

Series: GM26A Prog: 414  
 Remaining Principal Balance: \$110,378,385  
 Weighted Average Seasoning: 20  
 Weighted Average Interest Rate: 6.412%  
 Bond Yield (TIC): 4.212%

	Prepayments	CPR	PSA
1-Month	\$584,135	6.14%	460
3-Months	\$1,168,270	6.14%	460
6-Months	\$1,168,270	6.14%	460
12-Months	\$1,168,270	6.14%	460
Life	\$1,168,270	6.14%	460

**28 Corporation**

Series: CORP Prog: 2  
 Remaining Principal Balance: \$1,996,004,796  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 4.712%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$7,153,667	4.19%	98
3-Months	\$21,248,361	4.25%	100
6-Months	\$55,373,490	5.50%	122
12-Months	\$114,717,415	5.79%	129
Life	\$2,272,121,248	8.42%	180

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**  
**BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY**

04/30/26

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2026	339,400,000	-	<b>339,400,000</b>
FY 2025	312,100,000	-	<b>312,100,000</b>
FY 2024	273,015,000	120,000,000	<b>393,015,000</b>
FY 2023	185,665,000	-	<b>185,665,000</b>
FY 2022	122,795,000	200,000,000	<b>322,795,000</b>
FY 2021	300,265,000	96,665,000	<b>396,930,000</b>
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2026	18,175,000	56,700,000	<b>74,875,000</b>
FY 2025	26,360,000	124,705,000	<b>151,065,000</b>
FY 2024	22,060,000	67,310,000	<b>89,370,000</b>
FY 2023	20,955,000	-	<b>20,955,000</b>
FY 2022	77,935,000	314,345,000	<b>392,280,000</b>
FY 2021	195,805,000	133,850,000	<b>329,655,000</b>
FY 2020	70,440,000	100,955,000	<b>171,395,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2026 ISSUANCES DETAIL BY SERIES</b>			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
GM26A	106,400,000	-	106,400,000
	-	-	-
	-	-	-
	-	-	-

<b>FY 2026 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
SC15C	-	31,045,000	31,045,000
E021A	1,320,000	-	1,320,000
C1911	845,000	-	845,000
GM16A	225,000	-	225,000
GM18A	1,835,000	-	1,835,000
GM19A	1,030,000	-	1,030,000
GM20A	2,425,000	-	2,425,000
GM22A	930,000	-	930,000
GM22C	5,765,000	-	5,765,000
GM24A	1,010,000	-	1,010,000
GM24C	1,970,000	-	1,970,000
GM25A	820,000	-	820,000

<b>FY 2025 ISSUANCES DETAIL BY SERIES</b>			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

**ALASKA HOUSING FINANCE CORPORATION**

04/30/26

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	20,025,000	24,465,000	19,935,000	57,790,000	57,790,000	68,840,000	65,565,000	65,565,000	65,550,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.04%	3.04%	3.45%	3.04%	3.05%	3.04%	3.04%	3.05%	3.04%	3.72%	3.72%	3.72%	3.72%
Average Rate	1.35%	1.35%	1.49%	1.20%	1.18%	1.17%	0.98%	0.98%	1.01%	2.71%	2.76%	2.84%	4.40%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.35%	1.35%	1.34%	1.15%	1.15%	1.15%	1.01%	1.01%	1.02%	2.68%	2.69%	2.77%	4.39%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.03%	0.07%	0.08%	0.01%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.43%	2.43%	2.58%	2.43%	2.45%	2.43%	2.43%	2.45%	2.43%	4.01%	4.00%	4.00%	4.01%
FY 2026 Sprd	(0.04%)	(0.04%)	0.11%	(0.04%)	(0.02%)	(0.04%)	(0.04%)	(0.02%)	(0.04%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	24,465,000	4.113%	1.300%	2.812%	1.351%	4.163%	0.051%	65,651,463	19,256,463	46,395,000
E021A	Goldman	AA-/Aa2	06/01/32	19,935,000	2.980%	1.446%	1.534%	1.485%	3.019%	0.039%	36,728,742	12,525,638	24,203,104
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.292%	2.442%	1.190%	3.632%	(0.103%)	94,280,863	30,049,108	64,231,755
E071A <sup>2</sup>	JP Morgan	AA-/Aa2	12/01/41	73,768,000	3.720%	1.292%	2.428%	1.170%	3.597%	(0.123%)	62,619,528	20,209,209	42,410,319
E091A <sup>1</sup>	Wells Fargo	A+/Aa2	12/01/40	59,004,000	3.761%	1.184%	2.577%	0.984%	3.561%	(0.200%)	43,843,785	12,636,214	31,207,571
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	59,004,000	3.761%	1.184%	2.577%	0.983%	3.559%	(0.202%)	43,843,785	12,364,757	31,479,028
E091A <sup>3</sup>	JP Morgan	AA-/Aa2	12/01/40	78,672,000	3.740%	1.184%	2.556%	1.002%	3.558%	(0.182%)	58,131,971	16,852,006	41,279,964
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.856%	0.366%	2.845%	3.211%	(0.011%)	29,320,200	25,667,794	3,652,406
<b>TOTAL</b>				<b>565,500,000</b>	<b>3.602%</b>	<b>1.648%</b>	<b>1.954%</b>	<b>1.545%</b>	<b>3.499%</b>	<b>(0.103%)</b>	<b>434,420,338</b>	<b>149,561,190</b>	<b>284,859,148</b>

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
<b>WF</b> <b>2.43%</b>	Allocation	44.1%	2.1%	20.7%	33.1%	100.0%	100.0%	100.0%
	Avg Rate	2.44%	2.58%	4.01%	4.00%	3.28%	3.89%	4.45%
<b>#1 RA FY25</b> <b>WF</b> <b>2.96%</b>	Max Rate	3.62%	3.79%	4.35%	4.36%	4.36%	5.38%	5.43%
	Min Rate	1.23%	0.20%	3.70%	3.72%	0.20%	0.62%	0.82%
	Bench Spread	(0.04%)	0.11%	(0.01%)	(0.01%)	(0.02%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
April 30, 2026	
Total Bonds	<b>\$2,967,585,000</b>
Total Float	<b>\$965,525,000</b>
Self-Liquid	<b>\$320,000,000</b>
Float %	<b>32.5%</b>
Hedge %	<b>58.6%</b>

**AHFC LIQUIDITY ANALYSIS (As 4/30/26)**

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount
Invesco US Govt MMF	MMF1	3.58	04/30/26	13,024,913
Commercial Paper	CP1	3.92	06/24/26	87,237,087
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000
<b>Total Self-Liquidity Matched Sources</b>		<b>3.87</b>	<b>06/17/26</b>	<b>420,262,000</b>

R1	R2	R3
13,024,913	13,024,913	13,024,913
58,448,848	58,448,848	80,781,542
180,000,000	180,000,000	180,000,000
140,000,000	140,000,000	140,000,000
<b>391,473,761</b>	<b>391,473,761</b>	<b>413,806,456</b>

Self-Liquidity Other Sources	Type	Yield	Maturity	Amount
Invesco US Govt MMF	MMF1	3.58	04/30/26	1,866,535
JP Morgan Prime MMF	MMF2	3.71	04/30/26	5,189,917
Morgan Stanley Prime MMF	MMF3	3.70	04/30/26	34,497,242
Commercial Paper - Highest	CP1	4.00	07/14/26	193,206,019
Commercial Paper - Other	CP2	4.01	05/16/26	54,528,211
Agency Bonds AAA	BOND	4.17	08/06/30	34,143,976
GeFONSI AK Investment Pool	GEF	3.98	04/30/26	35,411,676
Unrestricted Cash DDA	CASH	2.79	04/30/26	8,537,846
<b>Total Self-Liquidity Other Sources</b>		<b>3.95</b>	<b>11/02/26</b>	<b>367,381,422</b>
<b>Total Self-Liquidity Combined Sources</b>		<b>3.94</b>	<b>10/04/26</b>	<b>787,643,422</b>

R1	R2	R3
1,866,535	1,866,535	1,866,535
5,189,917	5,189,917	5,189,917
	34,497,242	34,497,242
129,448,033	129,448,033	178,908,774
	36,533,901	50,493,123
30,729,578	31,071,018	30,729,578
	23,725,823	35,411,676
8,537,846	8,537,846	8,537,846
<b>175,771,909</b>	<b>270,870,315</b>	<b>345,634,692</b>
<b>567,245,671</b>	<b>662,344,077</b>	<b>759,441,147</b>

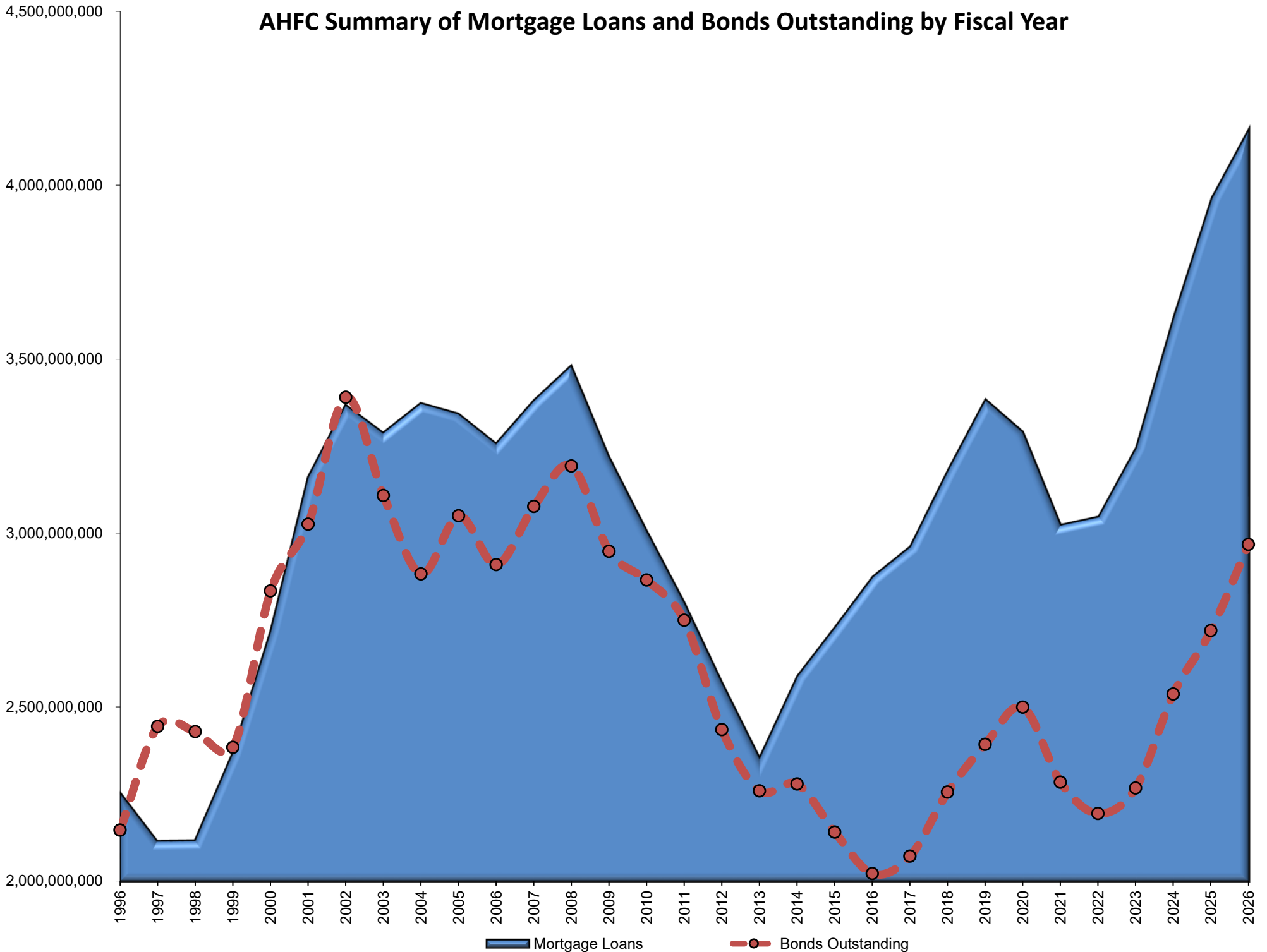
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount
AHFC Commercial Paper	Various	Taxable	Unhedged	100,262,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000
<b>Total Self-Liquidity Requirements</b>				<b>420,262,000</b>
<b>Excess of Sources Over Requirements</b>				<b>367,381,422</b>
<b>Ratio of Sources to Requirements</b>				<b>1.87</b>

R1	R2	R3
129,850,000	100,262,000	129,850,000
90,000,000	90,000,000	90,000,000
90,000,000	90,000,000	90,000,000
140,000,000	140,000,000	140,000,000
<b>449,850,000</b>	<b>420,262,000</b>	<b>449,850,000</b>
<b>117,395,671</b>	<b>242,082,077</b>	<b>309,591,147</b>
<b>1.26</b>	<b>1.58</b>	<b>1.69</b>

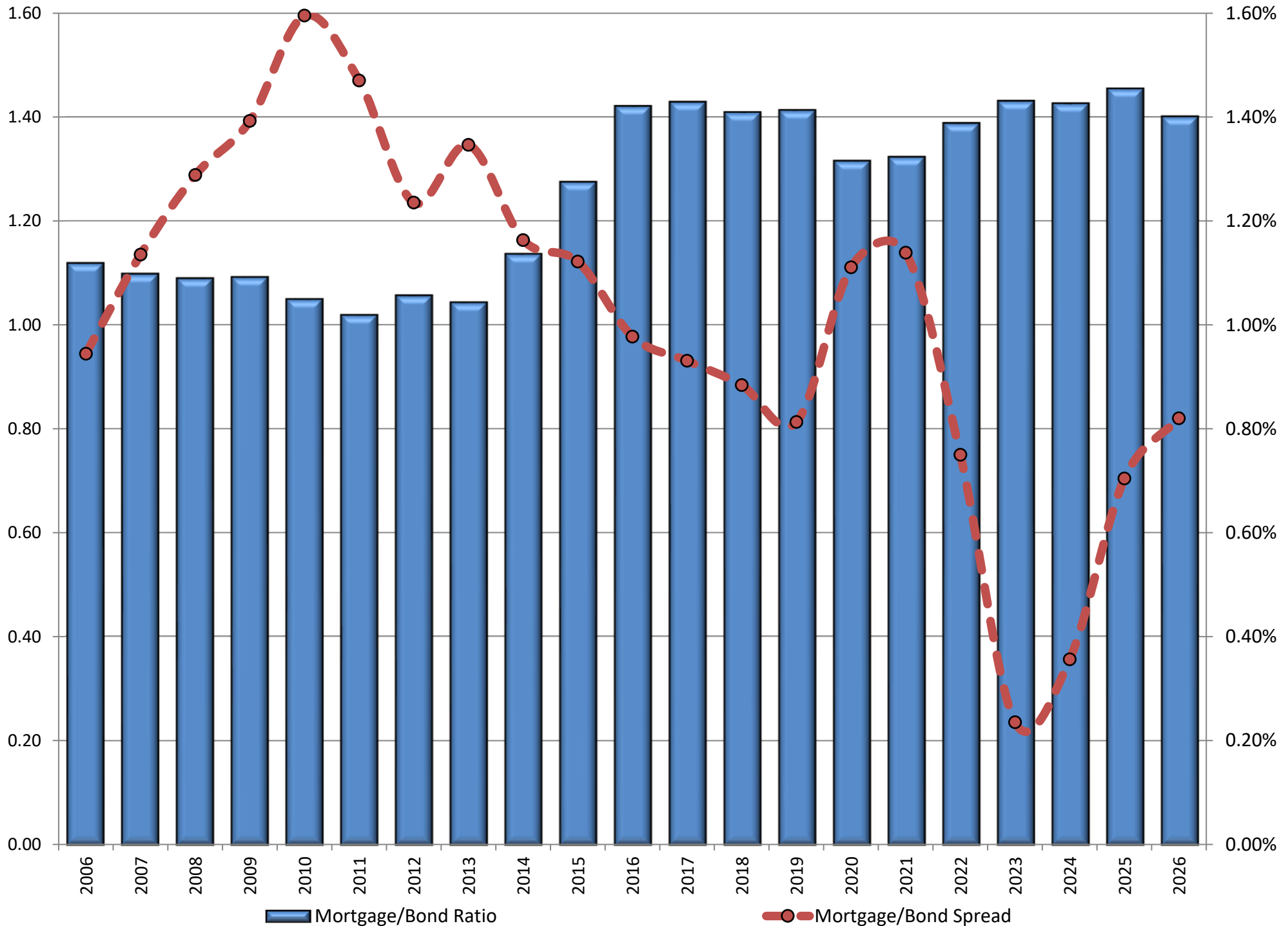
VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	19,935,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	184,420,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	131,130,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	65,550,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	44,490,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
<b>Total VRDO/SBPA</b>				<b>645,525,000</b>

1D Liquidity	63,116,453
3D Liquidity	35,411,676
Repo Facility	34,143,976
Securities	334,971,317
Direct Credit	320,000,000
CP next 6M	129,850,000
CP next 12M	65,370,000

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

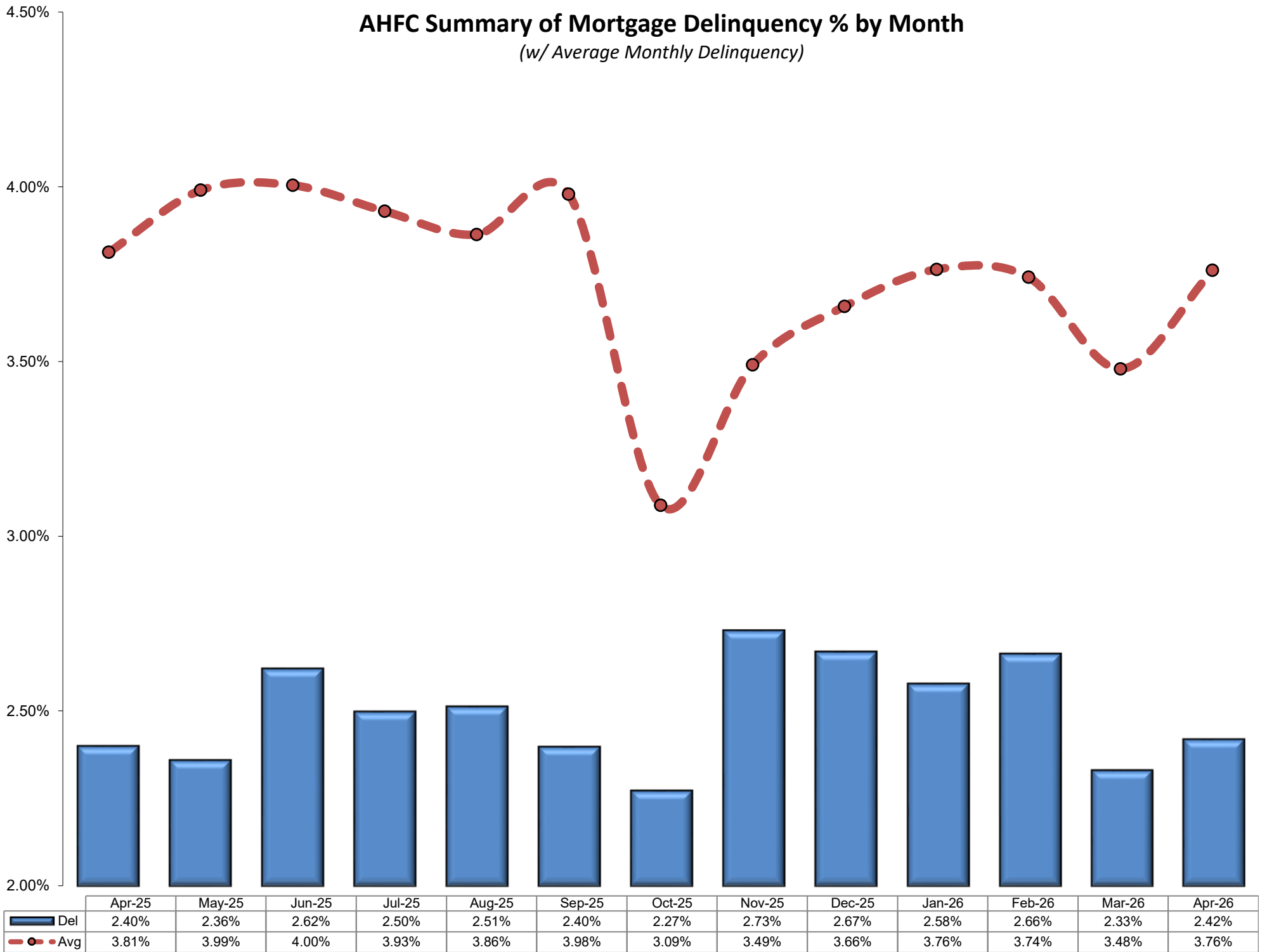


# AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

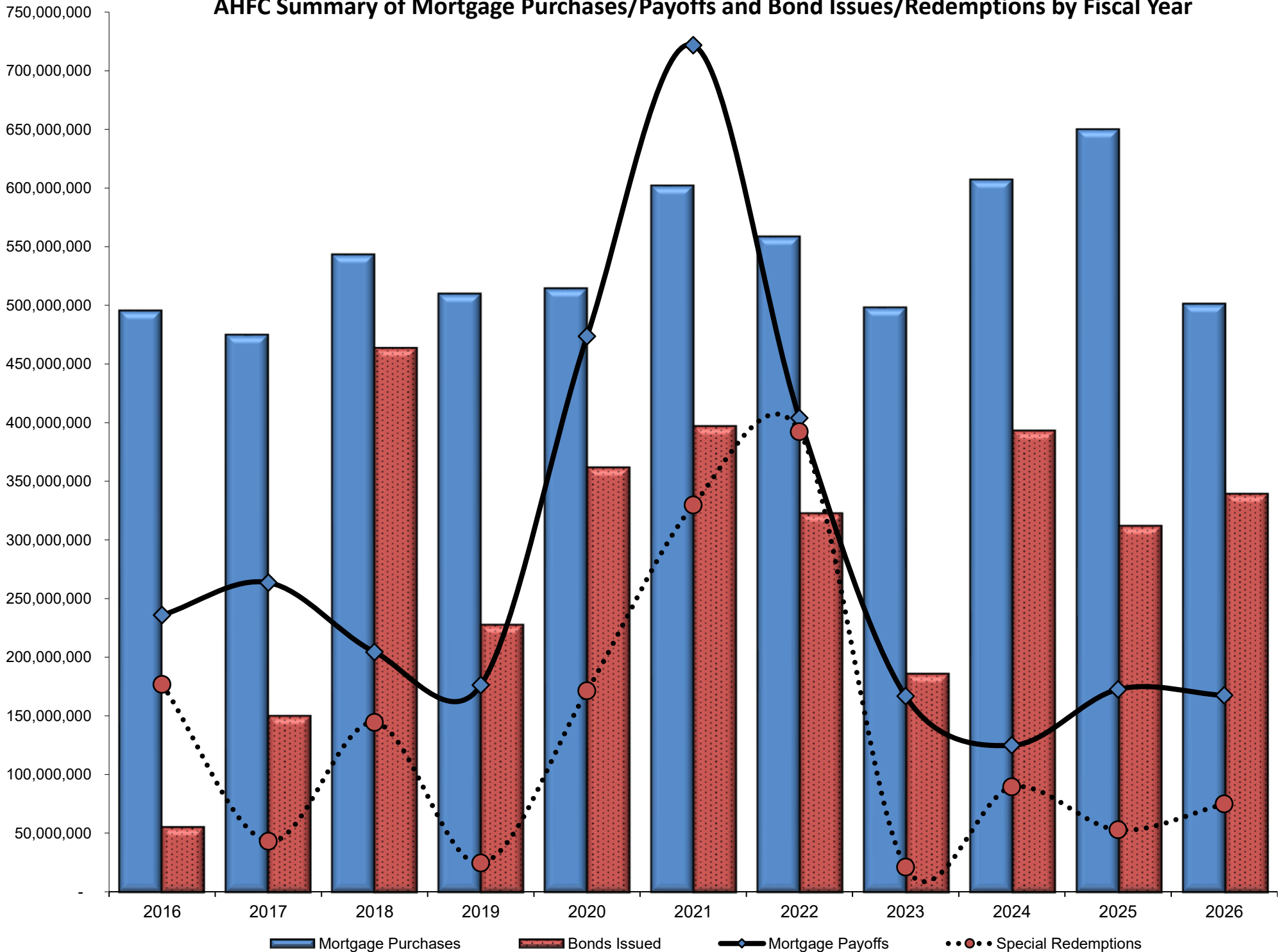


# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

