



MAY 2026

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MAY 2026 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	05/31/25	05/31/26	% Change
Total Mortgage Loan Portfolio	3,619,469,561	3,957,030,890	9%	3,937,822,597	4,163,589,816	6%
Mortgage Average Rate %	4.54%	4.79%	5%	4.77%	4.93%	3%
Delinquency % of \$ (30+ Days)	2.85%	2.62%	(8%)	2.36%	2.69%	14%
Foreclosure % of \$ (Annualized)	0.11%	0.09%	(18%)	0.10%	0.09%	(10%)
Mortgage Purchases	606,942,223	649,829,443	7%	601,127,368	536,660,428	(11%)
Mortgage Payoffs	124,880,884	172,634,291	38%	155,301,665	185,715,558	20%
Purchase/Payoff Variance	482,061,339	477,195,152	(1%)	445,825,703	350,944,870	(21%)
Purchase Average Rate %	6.38%	6.18%	(3%)	6.18%	6.00%	(3%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	734,035,000	791,575,000	8%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	1,056,570,000	1,210,485,000	15%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	588,455,000	565,500,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	403,570,000	400,025,000	(1%)
Total Bonds Outstanding	2,537,575,000	2,719,830,000	7%	2,782,630,000	2,967,585,000	7%
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.08%	4.09%	0%
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.06%	4.16%	2%
New Bond Issuances	393,015,000	312,100,000	(21%)	312,100,000	339,400,000	9%
Special Bond Redemptions	89,370,000	151,065,000	69%	52,815,000	74,875,000	42%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	54,210,000	47,815,000	(12%)
Issue/Redemption Variance	203,090,000	57,550,000	(72%)	205,075,000	216,710,000	6%
Issuance Average Yield %	4.50%	3.82%	(15%)	3.82%	3.95%	3%
Mortgage/Fixed Bond Spread %	0.57%	0.73%	28%	0.71%	0.77%	8%
Mortgage/Bond Ratio	1.43	1.45	2%	1.42	1.40	(1%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	05/31/25	05/31/26	% Change	05/31/25	05/31/26	% Change
Liquidity Reserve Fund	233,312,081	205,259,872	(12%)	5.23%	4.03%	(23%)
Bond Trust Funds	288,258,937	273,677,078	(5%)	5.06%	4.26%	(16%)
SAM General Fund	41,089,716	184,244,075	348%	4.96%	4.28%	(14%)
Mortgage Collections	40,246,394	42,120,982	5%	4.78%	4.04%	(15%)
Total Investments	602,907,128	705,302,006	17%	5.10%	4.18%	(18%)

ALASKA HOUSING FINANCE CORPORATION

MAY 2026 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2024	FY 2025	% Change	FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	131,061	147,167	12%
Investment Income	44,241	36,267	(18%)	25,462	21,283	(16%)
Grant Revenue	92,403	143,605	55%	95,309	80,595	(15%)
Housing Rental Subsidies	12,664	13,408	6%	10,288	9,849	(4%)
Rental Income	12,307	12,267	(0%)	9,276	9,988	8%
Other Revenue	3,021	8,472	180%	6,917	2,631	(62%)
Total Revenue	312,219	391,040	25%	278,313	271,513	(2%)
Interest Expenses	91,885	99,980	9%	74,333	78,621	6%
Grant Expenses	90,592	127,681	41%	76,254	75,210	(1%)
Operations & Administration	53,648	66,059	23%	44,906	48,727	9%
Rental Housing Expenses	18,506	16,778	(9%)	11,563	10,806	(7%)
Mortgage and Loan Costs	13,814	14,992	9%	11,479	11,699	2%
Bond Financing Expenses	6,206	5,721	(8%)	4,456	5,206	17%
Provision for Loan Loss	7,317	10,113	38%	6,374	2,548	(60%)
Total Expenses	281,968	341,324	21%	229,365	232,817	2%
Operating Income (Loss)	30,251	49,716	64%	48,948	38,696	(21%)
Contributions to the State	5,665	3,324	(41%)	3,192	1,620	(49%)
Change in Net Position	24,586	46,392	89%	45,756	37,076	(19%)
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,775,031	5,036,332	5%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	3,076,439	3,300,028	7%
Net Position	1,652,836	1,699,228	3%	1,698,592	1,736,304	2%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2026 - Third Quarter	
	FY 2024	FY 2025	% Change	AHFC Dividend Summary	
Change in Net Position	24,586	46,392	89%	SOA Cash Transfers	799,514
Add - State Contributions	5,665	3,324	(41%)	SOA Bond Debt Service	516,242
Add - SCPB Debt Service	3,745	3,520	(6%)	SOA Capital Projects	307,265
Add - AHFC Capital Projects	16,384	19,131	17%	AHFC Capital Projects	711,257
Adjusted Net Position Change	50,380	72,367	44%	Total Dividend Appropriations	2,334,278
Factor % from Statutes	75%	75%		Total Dividend Expenditures	2,172,630
Dividend Transfer Available	37,785	54,275	44%	Total Dividend Remaining	161,648

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2026**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,916,074,299	94.06%
PARTICIPATION LOANS	166,662,365	4.00%
UNCONVENTIONAL/REO	80,853,152	1.94%
TOTAL PORTFOLIO	4,163,589,816	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	63,824,476	1.56%
60 DAYS PAST DUE	23,668,247	0.58%
90 DAYS PAST DUE	13,111,860	0.32%
120+ DAYS PAST DUE	9,398,556	0.23%
TOTAL DELINQUENT	110,003,139	2.69%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.865%	PMI INSURANCE %	28.5%
- (Exclude UNC/REO)	4.927%	FHA/HUD184 INS %	7.5%
AVG REMAINING TERM	299	VA INSURANCE %	7.5%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.5%
MY HOME %	30.5%	UNINSURED %	53.9%
FIRST HOME LTD %	21.0%	SINGLE FAMILY %	90.9%
FIRST HOME %	19.1%	MULTI-FAMILY %	9.1%
RURAL %	10.1%	ANCHORAGE %	39.5%
MF/SPEC NEEDS %	8.3%	NOT ANCHORAGE %	60.5%
VETERANS %	8.1%	NORTHRIM BANK %	39.5%
OTHER PROGRAM %	2.8%	OTHER SERVICER %	60.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	509,364,368	617,484,674	608,443,813	508,756,548	28,986,012
MORTGAGE COMMITMENTS	465,650,120	627,398,644	596,374,043	542,274,557	65,073,443
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	536,660,428	35,409,300
AVG PURCHASE PRICE	397,479	412,574	437,728	449,577	469,814
AVG INTEREST RATE	5.341%	6.380%	6.177%	6.002%	5.643%
AVG BEGINNING TERM	356	354	353	354	354
AVG LOAN TO VALUE	85	86	86	87	89
INSURANCE %	51.8%	59.1%	59.5%	63.4%	70.9%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.4%	100.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.7%	37.6%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.7%	48.8%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.9%	1.1%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	185,715,558	18,301,439
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	3,658,240	420,958

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.865%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,916,074,299	94.1%
PARTICIPATION LOANS	166,662,365	4.0%
UNCONVENTIONAL/REO	80,853,152	1.9%
TOTAL PORTFOLIO	4,163,589,816	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	63,824,476	1.56%
60 DAYS PAST DUE	23,668,247	0.58%
90 DAYS PAST DUE	13,111,860	0.32%
120+ DAYS PAST DUE	9,398,556	0.23%
TOTAL DELINQUENT	110,003,139	2.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,269,791,548	30.5%
FIRST HOME LIMITED	876,368,032	21.0%
FIRST HOME	794,478,798	19.1%
RURAL	421,312,282	10.1%
MULTI-FAMILY/SPECIAL NEEDS	347,514,706	8.3%
VETERANS MORTGAGE PROGRAM	336,906,522	8.1%
OTHER LOAN PROGRAM	117,217,927	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,128,199,202	75.1%
MULTI-FAMILY	376,884,853	9.1%
CONDO	340,931,371	8.2%
DUPLEX	247,830,707	6.0%
3-PLEX/4-PLEX	57,300,276	1.4%
OTHER PROPERTY TYPE	12,443,407	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,645,494,278	39.5%
FAIRBANKS/NORTH POLE	556,390,390	13.4%
WASILLA/PALMER	522,588,607	12.6%
JUNEAU/KETCHIKAN	383,994,276	9.2%
KENAI/SOLDOTNA/HOMER	291,742,858	7.0%
EAGLE RIVER/CHUGIAK	222,486,176	5.3%
KODIAK ISLAND	102,557,440	2.5%
OTHER GEOGRAPHIC REGION	438,335,790	10.5%

MORTGAGE INSURANCE

UNINSURED	2,245,709,599	53.9%
PRIMARY MORTGAGE INSURANCE	1,187,549,346	28.5%
FEDERALLY INSURED - VA	311,817,130	7.5%
FEDERALLY INSURED - FHA	240,845,956	5.8%
FEDERALLY INSURED - RD	104,537,224	2.5%
FEDERALLY INSURED - HUD 184	73,130,560	1.8%

SELLER SERVICER

NORTHRIM BANK	1,643,965,397	39.5%
AHFC (SUBSERVICED BY FNBA)	706,833,703	17.0%
GLOBAL FCU	558,436,478	13.4%
OTHER SELLER SERVICER	1,254,354,238	30.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.910%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	296,719,187	75.5%
PARTICIPATION LOANS	15,419,417	3.9%
UNCONVENTIONAL/REO	80,853,152	20.6%
TOTAL PORTFOLIO	392,991,756	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,814,342	1.22%
60 DAYS PAST DUE	386,387	0.12%
90 DAYS PAST DUE	11,023	0.00%
120+ DAYS PAST DUE	138,050	0.04%
TOTAL DELINQUENT	4,349,802	1.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	121,622,309	30.9%
FIRST HOME LIMITED	38,265,871	9.7%
FIRST HOME	69,979,659	17.8%
RURAL	24,358,249	6.2%
MULTI-FAMILY/SPECIAL NEEDS	3,221,889	0.8%
VETERANS MORTGAGE PROGRAM	54,304,526	13.8%
OTHER LOAN PROGRAM	81,239,254	20.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	287,188,066	73.1%
MULTI-FAMILY	65,709,872	16.7%
CONDO	20,425,385	5.2%
DUPLEX	15,443,705	3.9%
3-PLEX/4-PLEX	3,921,179	1.0%
OTHER PROPERTY TYPE	303,549	0.1%

GEOGRAPHIC REGION

ANCHORAGE	153,399,243	39.0%
FAIRBANKS/NORTH POLE	50,078,113	12.7%
WASILLA/PALMER	42,687,771	10.9%
JUNEAU/KETCHIKAN	44,715,999	11.4%
KENAI/SOLDOTNA/HOMER	20,479,911	5.2%
EAGLE RIVER/CHUGIAK	22,260,496	5.7%
KODIAK ISLAND	10,421,841	2.7%
OTHER GEOGRAPHIC REGION	48,948,382	12.5%

MORTGAGE INSURANCE

UNINSURED	199,818,302	50.8%
PRIMARY MORTGAGE INSURANCE	129,546,955	33.0%
FEDERALLY INSURED - FHA	11,452,455	2.9%
FEDERALLY INSURED - VA	47,227,599	12.0%
FEDERALLY INSURED - RD	2,882,767	0.7%
FEDERALLY INSURED - HUD 184	2,063,678	0.5%

SELLER SERVICER

NORTHRIM BANK	146,946,422	37.4%
GLOBAL FCU	19,832,595	5.0%
AHFC (SUBSERVICED BY FNBA)	73,111,867	18.6%
OTHER SELLER SERVICER	153,100,871	39.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.003%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,143,440	99.0%
PARTICIPATION LOANS	623,790	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	59,767,231	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	779,386	1.30%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	53,123	0.09%
120+ DAYS PAST DUE	212,799	0.36%
TOTAL DELINQUENT	1,045,308	1.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,344,275	47.4%
FIRST HOME LIMITED	12,545,560	21.0%
FIRST HOME	6,671,491	11.2%
RURAL	11,510,472	19.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	99,888	0.2%
OTHER LOAN PROGRAM	595,544	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,817,926	83.4%
MULTI-FAMILY	0	0.0%
CONDO	5,204,298	8.7%
DUPLEX	2,784,481	4.7%
3-PLEX/4-PLEX	1,815,708	3.0%
OTHER PROPERTY TYPE	144,818	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,115,749	32.0%
FAIRBANKS/NORTH POLE	6,999,851	11.7%
WASILLA/PALMER	8,453,478	14.1%
JUNEAU/KETCHIKAN	4,431,881	7.4%
KENAI/SOLDOTNA/HOMER	7,477,728	12.5%
EAGLE RIVER/CHUGIAK	1,307,502	2.2%
KODIAK ISLAND	2,582,051	4.3%
OTHER GEOGRAPHIC REGION	9,398,990	15.7%

MORTGAGE INSURANCE

UNINSURED	34,472,313	57.7%
PRIMARY MORTGAGE INSURANCE	14,672,337	24.5%
FEDERALLY INSURED - FHA	5,649,222	9.5%
FEDERALLY INSURED - VA	934,084	1.6%
FEDERALLY INSURED - RD	1,925,323	3.2%
FEDERALLY INSURED - HUD 184	2,113,952	3.5%

SELLER SERVICER

NORTHRIM BANK	25,750,539	43.1%
GLOBAL FCU	11,012,347	18.4%
AHFC (SUBSERVICED BY FNBA)	5,315,759	8.9%
OTHER SELLER SERVICER	17,688,586	29.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.334%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,044,501	99.4%
PARTICIPATION LOANS	313,654	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	54,358,156	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	519,675	0.96%
60 DAYS PAST DUE	390,474	0.72%
90 DAYS PAST DUE	1,194,239	2.20%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,104,387	3.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,169,479	44.5%
FIRST HOME LIMITED	8,568,746	15.8%
FIRST HOME	8,828,108	16.2%
RURAL	12,562,712	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	229,110	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,406,018	85.4%
MULTI-FAMILY	0	0.0%
CONDO	3,278,059	6.0%
DUPLEX	3,447,694	6.3%
3-PLEX/4-PLEX	985,053	1.8%
OTHER PROPERTY TYPE	241,331	0.4%

GEOGRAPHIC REGION

ANCHORAGE	19,287,980	35.5%
FAIRBANKS/NORTH POLE	4,171,496	7.7%
WASILLA/PALMER	6,436,992	11.8%
JUNEAU/KETCHIKAN	3,924,352	7.2%
KENAI/SOLDOTNA/HOMER	8,492,172	15.6%
EAGLE RIVER/CHUGIAK	1,747,521	3.2%
KODIAK ISLAND	3,414,684	6.3%
OTHER GEOGRAPHIC REGION	6,882,959	12.7%

MORTGAGE INSURANCE

UNINSURED	36,355,193	66.9%
PRIMARY MORTGAGE INSURANCE	12,272,507	22.6%
FEDERALLY INSURED - FHA	2,846,418	5.2%
FEDERALLY INSURED - VA	153,130	0.3%
FEDERALLY INSURED - RD	1,972,973	3.6%
FEDERALLY INSURED - HUD 184	757,934	1.4%

SELLER SERVICER

NORTHRIM BANK	28,319,664	52.1%
GLOBAL FCU	8,473,878	15.6%
AHFC (SUBSERVICED BY FNBA)	6,909,186	12.7%
OTHER SELLER SERVICER	10,655,427	19.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.346%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,795,895	99.6%
PARTICIPATION LOANS	203,727	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	54,999,622	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,070,461	1.95%
60 DAYS PAST DUE	956,165	1.74%
90 DAYS PAST DUE	301,322	0.55%
120+ DAYS PAST DUE	132,687	0.24%
TOTAL DELINQUENT	2,460,635	4.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,503,120	44.6%
FIRST HOME LIMITED	7,590,390	13.8%
FIRST HOME	14,984,911	27.2%
RURAL	7,411,039	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,279	0.0%
OTHER LOAN PROGRAM	499,883	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,959,763	78.1%
MULTI-FAMILY	0	0.0%
CONDO	5,522,470	10.0%
DUPLEX	4,866,309	8.8%
3-PLEX/4-PLEX	1,497,778	2.7%
OTHER PROPERTY TYPE	153,302	0.3%

GEOGRAPHIC REGION

ANCHORAGE	22,982,993	41.8%
FAIRBANKS/NORTH POLE	4,879,497	8.9%
WASILLA/PALMER	6,097,821	11.1%
JUNEAU/KETCHIKAN	4,689,797	8.5%
KENAI/SOLDOTNA/HOMER	5,320,633	9.7%
EAGLE RIVER/CHUGIAK	2,940,139	5.3%
KODIAK ISLAND	1,405,074	2.6%
OTHER GEOGRAPHIC REGION	6,683,667	12.2%

MORTGAGE INSURANCE

UNINSURED	32,017,567	58.2%
PRIMARY MORTGAGE INSURANCE	14,368,727	26.1%
FEDERALLY INSURED - FHA	4,684,085	8.5%
FEDERALLY INSURED - VA	642,344	1.2%
FEDERALLY INSURED - RD	1,865,341	3.4%
FEDERALLY INSURED - HUD 184	1,421,557	2.6%

SELLER SERVICER

NORTHRIM BANK	27,869,382	50.7%
GLOBAL FCU	7,650,088	13.9%
AHFC (SUBSERVICED BY FNBA)	8,072,453	14.7%
OTHER SELLER SERVICER	11,407,698	20.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.061%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,025,471	99.7%
PARTICIPATION LOANS	233,169	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,258,640	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,894,905	2.36%
60 DAYS PAST DUE	2,565,507	3.20%
90 DAYS PAST DUE	184,059	0.23%
120+ DAYS PAST DUE	437,699	0.55%
TOTAL DELINQUENT	5,082,169	6.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,053,356	51.2%
FIRST HOME LIMITED	7,805,412	9.7%
FIRST HOME	21,631,157	27.0%
RURAL	9,090,108	11.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	678,607	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,897,061	75.9%
MULTI-FAMILY	0	0.0%
CONDO	6,979,572	8.7%
DUPLEX	10,453,443	13.0%
3-PLEX/4-PLEX	1,852,653	2.3%
OTHER PROPERTY TYPE	75,911	0.1%

GEOGRAPHIC REGION

ANCHORAGE	36,906,721	46.0%
FAIRBANKS/NORTH POLE	6,843,423	8.5%
WASILLA/PALMER	9,588,470	11.9%
JUNEAU/KETCHIKAN	6,729,184	8.4%
KENAI/SOLDOTNA/HOMER	6,308,937	7.9%
EAGLE RIVER/CHUGIAK	4,490,526	5.6%
KODIAK ISLAND	1,238,932	1.5%
OTHER GEOGRAPHIC REGION	8,152,447	10.2%

MORTGAGE INSURANCE

UNINSURED	47,355,372	59.0%
PRIMARY MORTGAGE INSURANCE	23,932,547	29.8%
FEDERALLY INSURED - FHA	5,363,491	6.7%
FEDERALLY INSURED - VA	576,799	0.7%
FEDERALLY INSURED - RD	2,103,117	2.6%
FEDERALLY INSURED - HUD 184	927,315	1.2%

SELLER SERVICER

NORTHRIM BANK	37,598,950	46.8%
GLOBAL FCU	14,565,047	18.1%
AHFC (SUBSERVICED BY FNBA)	5,638,690	7.0%
OTHER SELLER SERVICER	22,455,953	28.0%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.006%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,498,555	96.5%
PARTICIPATION LOANS	3,465,151	3.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	97,963,706	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,930,649	1.97%
60 DAYS PAST DUE	590,546	0.60%
90 DAYS PAST DUE	275,802	0.28%
120+ DAYS PAST DUE	157,415	0.16%
TOTAL DELINQUENT	2,954,412	3.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	51,987,410	53.1%
FIRST HOME LIMITED	8,827,025	9.0%
FIRST HOME	21,512,660	22.0%
RURAL	14,637,431	14.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	311,103	0.3%
OTHER LOAN PROGRAM	688,077	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,936,294	80.6%
MULTI-FAMILY	0	0.0%
CONDO	8,370,332	8.5%
DUPLEX	8,286,227	8.5%
3-PLEX/4-PLEX	2,254,594	2.3%
OTHER PROPERTY TYPE	116,260	0.1%

GEOGRAPHIC REGION

ANCHORAGE	35,507,235	36.2%
FAIRBANKS/NORTH POLE	12,339,194	12.6%
WASILLA/PALMER	10,129,088	10.3%
JUNEAU/KETCHIKAN	11,953,334	12.2%
KENAI/SOLDOTNA/HOMER	10,737,883	11.0%
EAGLE RIVER/CHUGIAK	3,911,336	4.0%
KODIAK ISLAND	2,818,652	2.9%
OTHER GEOGRAPHIC REGION	10,566,983	10.8%

MORTGAGE INSURANCE

UNINSURED	60,246,517	61.5%
PRIMARY MORTGAGE INSURANCE	25,438,810	26.0%
FEDERALLY INSURED - FHA	6,820,707	7.0%
FEDERALLY INSURED - VA	986,600	1.0%
FEDERALLY INSURED - RD	2,981,446	3.0%
FEDERALLY INSURED - HUD 184	1,489,625	1.5%

SELLER SERVICER

NORTHRIM BANK	41,958,422	42.8%
GLOBAL FCU	15,599,272	15.9%
AHFC (SUBSERVICED BY FNBA)	9,408,720	9.6%
OTHER SELLER SERVICER	30,997,292	31.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.014%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,905,470	97.6%
PARTICIPATION LOANS	2,510,677	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	106,416,147	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	712,954	0.67%
60 DAYS PAST DUE	396,132	0.37%
90 DAYS PAST DUE	479,232	0.45%
120+ DAYS PAST DUE	72,401	0.07%
TOTAL DELINQUENT	1,660,719	1.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,130,510	50.9%
FIRST HOME LIMITED	8,435,785	7.9%
FIRST HOME	30,223,236	28.4%
RURAL	12,424,486	11.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	596,851	0.6%
OTHER LOAN PROGRAM	605,279	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,180,178	78.2%
MULTI-FAMILY	0	0.0%
CONDO	7,295,783	6.9%
DUPLEX	13,786,209	13.0%
3-PLEX/4-PLEX	1,968,958	1.9%
OTHER PROPERTY TYPE	185,019	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,801,217	39.3%
FAIRBANKS/NORTH POLE	11,472,297	10.8%
WASILLA/PALMER	13,366,600	12.6%
JUNEAU/KETCHIKAN	14,674,748	13.8%
KENAI/SOLDOTNA/HOMER	5,086,626	4.8%
EAGLE RIVER/CHUGIAK	5,129,908	4.8%
KODIAK ISLAND	2,397,888	2.3%
OTHER GEOGRAPHIC REGION	12,486,862	11.7%

MORTGAGE INSURANCE

UNINSURED	60,763,886	57.1%
PRIMARY MORTGAGE INSURANCE	30,924,892	29.1%
FEDERALLY INSURED - FHA	5,454,498	5.1%
FEDERALLY INSURED - VA	2,795,642	2.6%
FEDERALLY INSURED - RD	3,372,096	3.2%
FEDERALLY INSURED - HUD 184	3,105,132	2.9%

SELLER SERVICER

NORTHRIM BANK	44,675,393	42.0%
GLOBAL FCU	14,699,153	13.8%
AHFC (SUBSERVICED BY FNBA)	14,066,320	13.2%
OTHER SELLER SERVICER	32,975,281	31.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.354%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,879,064	98.3%
PARTICIPATION LOANS	2,443,268	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	143,322,331	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,501,317	1.75%
60 DAYS PAST DUE	542,867	0.38%
90 DAYS PAST DUE	465,443	0.32%
120+ DAYS PAST DUE	224,145	0.16%
TOTAL DELINQUENT	3,733,771	2.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,170,049	39.9%
FIRST HOME LIMITED	19,785,041	13.8%
FIRST HOME	38,833,019	27.1%
RURAL	15,209,417	10.6%
MULTI-FAMILY/SPECIAL NEEDS	176,739	0.1%
VETERANS MORTGAGE PROGRAM	10,852,085	7.6%
OTHER LOAN PROGRAM	1,295,982	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	118,110,515	82.4%
MULTI-FAMILY	176,739	0.1%
CONDO	10,625,784	7.4%
DUPLEX	13,054,019	9.1%
3-PLEX/4-PLEX	530,393	0.4%
OTHER PROPERTY TYPE	824,881	0.6%

GEOGRAPHIC REGION

ANCHORAGE	55,467,519	38.7%
FAIRBANKS/NORTH POLE	17,655,468	12.3%
WASILLA/PALMER	19,674,178	13.7%
JUNEAU/KETCHIKAN	16,179,778	11.3%
KENAI/SOLDOTNA/HOMER	9,057,347	6.3%
EAGLE RIVER/CHUGIAK	8,277,003	5.8%
KODIAK ISLAND	2,993,588	2.1%
OTHER GEOGRAPHIC REGION	14,017,450	9.8%

MORTGAGE INSURANCE

UNINSURED	77,159,135	53.8%
PRIMARY MORTGAGE INSURANCE	37,396,055	26.1%
FEDERALLY INSURED - FHA	10,162,651	7.1%
FEDERALLY INSURED - VA	8,319,934	5.8%
FEDERALLY INSURED - RD	5,243,433	3.7%
FEDERALLY INSURED - HUD 184	5,041,124	3.5%

SELLER SERVICER

NORTHRIM BANK	61,732,586	43.1%
GLOBAL FCU	19,777,587	13.8%
AHFC (SUBSERVICED BY FNBA)	14,460,783	10.1%
OTHER SELLER SERVICER	47,351,376	33.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.041%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	20,998,866	83.6%
PARTICIPATION LOANS	4,124,308	16.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	25,123,174	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	338,822	1.35%
90 DAYS PAST DUE	46,379	0.18%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	385,201	1.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,123,174	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,904,249	91.2%
MULTI-FAMILY	0	0.0%
CONDO	933,849	3.7%
DUPLEX	390,097	1.6%
3-PLEX/4-PLEX	894,979	3.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,219,528	20.8%
FAIRBANKS/NORTH POLE	6,953,318	27.7%
WASILLA/PALMER	5,698,064	22.7%
JUNEAU/KETCHIKAN	928,071	3.7%
KENAI/SOLDOTNA/HOMER	351,531	1.4%
EAGLE RIVER/CHUGIAK	3,979,762	15.8%
KODIAK ISLAND	496,242	2.0%
OTHER GEOGRAPHIC REGION	1,496,658	6.0%

MORTGAGE INSURANCE

UNINSURED	4,669,748	18.6%
PRIMARY MORTGAGE INSURANCE	310,205	1.2%
FEDERALLY INSURED - FHA	581,271	2.3%
FEDERALLY INSURED - VA	19,561,950	77.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	8,365,189	33.3%
GLOBAL FCU	4,448,455	17.7%
AHFC (SUBSERVICED BY FNBA)	4,522,894	18.0%
OTHER SELLER SERVICER	7,786,636	31.0%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.679%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	57,643,612	93.6%
PARTICIPATION LOANS	3,914,177	6.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,557,789	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,119,397	1.82%
60 DAYS PAST DUE	679,340	1.10%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	369,386	0.60%
TOTAL DELINQUENT	2,168,123	3.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,017,358	22.8%
FIRST HOME LIMITED	561,736	0.9%
FIRST HOME	14,387,327	23.4%
RURAL	10,938,308	17.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	20,959,568	34.0%
OTHER LOAN PROGRAM	693,491	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,963,784	86.0%
MULTI-FAMILY	0	0.0%
CONDO	1,906,933	3.1%
DUPLEX	3,902,925	6.3%
3-PLEX/4-PLEX	2,655,457	4.3%
OTHER PROPERTY TYPE	128,690	0.2%

GEOGRAPHIC REGION

ANCHORAGE	12,410,530	20.2%
FAIRBANKS/NORTH POLE	11,538,047	18.7%
WASILLA/PALMER	10,948,831	17.8%
JUNEAU/KETCHIKAN	5,494,749	8.9%
KENAI/SOLDOTNA/HOMER	7,219,887	11.7%
EAGLE RIVER/CHUGIAK	3,947,438	6.4%
KODIAK ISLAND	1,692,233	2.7%
OTHER GEOGRAPHIC REGION	8,306,075	13.5%

MORTGAGE INSURANCE

UNINSURED	26,405,129	42.9%
PRIMARY MORTGAGE INSURANCE	13,785,890	22.4%
FEDERALLY INSURED - FHA	3,920,286	6.4%
FEDERALLY INSURED - VA	15,694,452	25.5%
FEDERALLY INSURED - RD	1,523,249	2.5%
FEDERALLY INSURED - HUD 184	228,783	0.4%

SELLER SERVICER

NORTHRIM BANK	18,983,971	30.8%
GLOBAL FCU	7,654,400	12.4%
AHFC (SUBSERVICED BY FNBA)	10,220,107	16.6%
OTHER SELLER SERVICER	24,699,312	40.1%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.150%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,434,890	90.8%
PARTICIPATION LOANS	4,222,347	9.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	45,657,236	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	532,768	1.17%
90 DAYS PAST DUE	873,842	1.91%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,406,610	3.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	45,657,236	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,812,735	93.8%
MULTI-FAMILY	0	0.0%
CONDO	1,813,676	4.0%
DUPLEX	475,144	1.0%
3-PLEX/4-PLEX	555,681	1.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,823,073	28.1%
FAIRBANKS/NORTH POLE	9,306,754	20.4%
WASILLA/PALMER	12,436,643	27.2%
JUNEAU/KETCHIKAN	1,613,849	3.5%
KENAI/SOLDOTNA/HOMER	747,424	1.6%
EAGLE RIVER/CHUGIAK	5,786,364	12.7%
KODIAK ISLAND	815,767	1.8%
OTHER GEOGRAPHIC REGION	2,127,362	4.7%

MORTGAGE INSURANCE

UNINSURED	6,854,449	15.0%
PRIMARY MORTGAGE INSURANCE	2,882,228	6.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	35,920,559	78.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	21,646,859	47.4%
GLOBAL FCU	2,834,508	6.2%
AHFC (SUBSERVICED BY FNBA)	11,873,086	26.0%
OTHER SELLER SERVICER	9,302,783	20.4%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.322%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,064,657	86.9%
PARTICIPATION LOANS	9,033,913	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	69,098,570	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	152,562	0.22%
60 DAYS PAST DUE	347,835	0.50%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	500,397	0.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	69,098,570	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,903,682	86.7%
MULTI-FAMILY	0	0.0%
CONDO	3,474,625	5.0%
DUPLEX	2,684,866	3.9%
3-PLEX/4-PLEX	2,804,591	4.1%
OTHER PROPERTY TYPE	230,806	0.3%

GEOGRAPHIC REGION

ANCHORAGE	18,432,869	26.7%
FAIRBANKS/NORTH POLE	12,327,162	17.8%
WASILLA/PALMER	11,924,151	17.3%
JUNEAU/KETCHIKAN	1,668,280	2.4%
KENAI/SOLDOTNA/HOMER	2,658,878	3.8%
EAGLE RIVER/CHUGIAK	14,704,060	21.3%
KODIAK ISLAND	2,594,691	3.8%
OTHER GEOGRAPHIC REGION	4,788,478	6.9%

MORTGAGE INSURANCE

UNINSURED	11,214,826	16.2%
PRIMARY MORTGAGE INSURANCE	5,960,219	8.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	51,513,977	74.6%
FEDERALLY INSURED - RD	409,548	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	30,868,322	44.7%
GLOBAL FCU	5,601,193	8.1%
AHFC (SUBSERVICED BY FNBA)	17,744,102	25.7%
OTHER SELLER SERVICER	14,884,952	21.5%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.325%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,296,392	97.8%
PARTICIPATION LOANS	2,075,619	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,372,011	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,220,504	1.28%
60 DAYS PAST DUE	220,815	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,441,320	1.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	95,372,011	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,474,791	89.6%
MULTI-FAMILY	0	0.0%
CONDO	4,220,940	4.4%
DUPLEX	3,707,554	3.9%
3-PLEX/4-PLEX	1,785,268	1.9%
OTHER PROPERTY TYPE	183,458	0.2%

GEOGRAPHIC REGION

ANCHORAGE	22,495,928	23.6%
FAIRBANKS/NORTH POLE	16,605,469	17.4%
WASILLA/PALMER	21,680,525	22.7%
JUNEAU/KETCHIKAN	4,156,641	4.4%
KENAI/SOLDOTNA/HOMER	2,828,901	3.0%
EAGLE RIVER/CHUGIAK	17,157,944	18.0%
KODIAK ISLAND	3,883,237	4.1%
OTHER GEOGRAPHIC REGION	6,563,366	6.9%

MORTGAGE INSURANCE

UNINSURED	13,932,920	14.6%
PRIMARY MORTGAGE INSURANCE	6,818,394	7.1%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	74,620,696	78.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	52,423,591	55.0%
GLOBAL FCU	3,761,945	3.9%
AHFC (SUBSERVICED BY FNBA)	22,496,546	23.6%
OTHER SELLER SERVICER	16,689,930	17.5%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.390%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,032,325	87.7%
PARTICIPATION LOANS	5,776,451	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	46,808,776	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,283,159	2.74%
60 DAYS PAST DUE	696,534	1.49%
90 DAYS PAST DUE	117,132	0.25%
120+ DAYS PAST DUE	178,778	0.38%
TOTAL DELINQUENT	2,275,603	4.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	46,808,776	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,717,419	74.2%
MULTI-FAMILY	0	0.0%
CONDO	10,746,741	23.0%
DUPLEX	1,305,484	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,132	0.1%

GEOGRAPHIC REGION

ANCHORAGE	28,920,568	61.8%
FAIRBANKS/NORTH POLE	3,588,927	7.7%
WASILLA/PALMER	5,730,674	12.2%
JUNEAU/KETCHIKAN	2,770,251	5.9%
KENAI/SOLDOTNA/HOMER	917,549	2.0%
EAGLE RIVER/CHUGIAK	1,808,598	3.9%
KODIAK ISLAND	753,696	1.6%
OTHER GEOGRAPHIC REGION	2,318,513	5.0%

MORTGAGE INSURANCE

UNINSURED	30,346,643	64.8%
PRIMARY MORTGAGE INSURANCE	7,555,869	16.1%
FEDERALLY INSURED - FHA	2,329,075	5.0%
FEDERALLY INSURED - VA	726,839	1.6%
FEDERALLY INSURED - RD	4,294,478	9.2%
FEDERALLY INSURED - HUD 184	1,555,872	3.3%

SELLER SERVICER

NORTHRIM BANK	22,175,750	47.4%
GLOBAL FCU	12,225,439	26.1%
AHFC (SUBSERVICED BY FNBA)	3,279,249	7.0%
OTHER SELLER SERVICER	9,128,338	19.5%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.709%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,385,631	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	88,385,631	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,209,994	1.37%
60 DAYS PAST DUE	848,026	0.96%
90 DAYS PAST DUE	217,781	0.25%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,275,801	2.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,801,438	41.6%
FIRST HOME LIMITED	45,532,965	51.5%
FIRST HOME	2,001,444	2.3%
RURAL	3,436,315	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	613,469	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,561,260	83.2%
MULTI-FAMILY	0	0.0%
CONDO	10,981,568	12.4%
DUPLEX	3,021,126	3.4%
3-PLEX/4-PLEX	769,513	0.9%
OTHER PROPERTY TYPE	52,165	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,394,943	48.0%
FAIRBANKS/NORTH POLE	9,397,042	10.6%
WASILLA/PALMER	13,877,562	15.7%
JUNEAU/KETCHIKAN	6,769,997	7.7%
KENAI/SOLDOTNA/HOMER	3,952,007	4.5%
EAGLE RIVER/CHUGIAK	4,146,945	4.7%
KODIAK ISLAND	1,286,651	1.5%
OTHER GEOGRAPHIC REGION	6,560,484	7.4%

MORTGAGE INSURANCE

UNINSURED	43,878,586	49.6%
PRIMARY MORTGAGE INSURANCE	27,029,133	30.6%
FEDERALLY INSURED - FHA	7,704,534	8.7%
FEDERALLY INSURED - VA	1,842,704	2.1%
FEDERALLY INSURED - RD	4,821,929	5.5%
FEDERALLY INSURED - HUD 184	3,108,744	3.5%

SELLER SERVICER

NORTHRIM BANK	35,779,181	40.5%
GLOBAL FCU	19,356,942	21.9%
AHFC (SUBSERVICED BY FNBA)	11,992,558	13.6%
OTHER SELLER SERVICER	21,256,950	24.1%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.828%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,254,685	91.5%
PARTICIPATION LOANS	9,267,958	8.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,522,642	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,516,597	2.30%
60 DAYS PAST DUE	1,093,033	1.00%
90 DAYS PAST DUE	1,120,207	1.02%
120+ DAYS PAST DUE	744,010	0.68%
TOTAL DELINQUENT	5,473,846	5.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,824,820	9.9%
FIRST HOME LIMITED	90,200,814	82.4%
FIRST HOME	2,343,775	2.1%
RURAL	5,500,194	5.0%
MULTI-FAMILY/SPECIAL NEEDS	508,669	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	144,371	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,198,919	76.0%
MULTI-FAMILY	508,669	0.5%
CONDO	21,431,032	19.6%
DUPLEX	4,231,478	3.9%
3-PLEX/4-PLEX	79,845	0.1%
OTHER PROPERTY TYPE	72,700	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,962,723	48.4%
FAIRBANKS/NORTH POLE	11,087,940	10.1%
WASILLA/PALMER	16,532,675	15.1%
JUNEAU/KETCHIKAN	8,682,339	7.9%
KENAI/SOLDOTNA/HOMER	4,983,729	4.6%
EAGLE RIVER/CHUGIAK	4,155,576	3.8%
KODIAK ISLAND	1,651,332	1.5%
OTHER GEOGRAPHIC REGION	9,466,327	8.6%

MORTGAGE INSURANCE

UNINSURED	48,557,805	44.3%
PRIMARY MORTGAGE INSURANCE	27,278,773	24.9%
FEDERALLY INSURED - FHA	14,793,034	13.5%
FEDERALLY INSURED - VA	2,124,078	1.9%
FEDERALLY INSURED - RD	10,920,808	10.0%
FEDERALLY INSURED - HUD 184	5,848,145	5.3%

SELLER SERVICER

NORTHRIM BANK	50,691,261	46.3%
GLOBAL FCU	24,868,579	22.7%
AHFC (SUBSERVICED BY FNBA)	10,774,105	9.8%
OTHER SELLER SERVICER	23,188,697	21.2%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.425%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	179,212,821	86.9%
PARTICIPATION LOANS	26,925,516	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	206,138,337	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,221,860	2.05%
60 DAYS PAST DUE	1,535,239	0.74%
90 DAYS PAST DUE	1,648,039	0.80%
120+ DAYS PAST DUE	995,884	0.48%
TOTAL DELINQUENT	8,401,022	4.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	39,894,347	19.4%
FIRST HOME LIMITED	114,963,304	55.8%
FIRST HOME	32,121,686	15.6%
RURAL	15,620,318	7.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,523,079	1.2%
OTHER LOAN PROGRAM	1,015,604	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	167,334,709	81.2%
MULTI-FAMILY	0	0.0%
CONDO	25,965,083	12.6%
DUPLEX	11,182,151	5.4%
3-PLEX/4-PLEX	1,580,416	0.8%
OTHER PROPERTY TYPE	75,977	0.0%

GEOGRAPHIC REGION

ANCHORAGE	95,378,141	46.3%
FAIRBANKS/NORTH POLE	18,081,818	8.8%
WASILLA/PALMER	30,008,383	14.6%
JUNEAU/KETCHIKAN	17,217,538	8.4%
KENAI/SOLDOTNA/HOMER	13,076,782	6.3%
EAGLE RIVER/CHUGIAK	11,386,382	5.5%
KODIAK ISLAND	5,066,903	2.5%
OTHER GEOGRAPHIC REGION	15,922,391	7.7%

MORTGAGE INSURANCE

UNINSURED	95,770,197	46.5%
PRIMARY MORTGAGE INSURANCE	63,246,834	30.7%
FEDERALLY INSURED - FHA	19,565,162	9.5%
FEDERALLY INSURED - VA	6,944,914	3.4%
FEDERALLY INSURED - RD	14,407,714	7.0%
FEDERALLY INSURED - HUD 184	6,203,515	3.0%

SELLER SERVICER

NORTHRIM BANK	95,857,660	46.5%
GLOBAL FCU	35,513,236	17.2%
AHFC (SUBSERVICED BY FNBA)	22,790,586	11.1%
OTHER SELLER SERVICER	51,976,855	25.2%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.352%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	149,349,519	86.7%
PARTICIPATION LOANS	22,889,475	13.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	172,238,994	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,326,301	1.93%
60 DAYS PAST DUE	1,044,854	0.61%
90 DAYS PAST DUE	281,030	0.16%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	4,652,185	2.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,993,554	39.5%
FIRST HOME LIMITED	38,724,971	22.5%
FIRST HOME	32,225,586	18.7%
RURAL	30,745,865	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,186,553	0.7%
OTHER LOAN PROGRAM	1,362,465	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	140,406,076	81.5%
MULTI-FAMILY	0	0.0%
CONDO	14,042,323	8.2%
DUPLEX	12,321,158	7.2%
3-PLEX/4-PLEX	5,334,116	3.1%
OTHER PROPERTY TYPE	135,321	0.1%

GEOGRAPHIC REGION

ANCHORAGE	69,427,227	40.3%
FAIRBANKS/NORTH POLE	11,226,609	6.5%
WASILLA/PALMER	19,451,550	11.3%
JUNEAU/KETCHIKAN	20,597,167	12.0%
KENAI/SOLDOTNA/HOMER	16,730,464	9.7%
EAGLE RIVER/CHUGIAK	7,830,047	4.5%
KODIAK ISLAND	5,613,620	3.3%
OTHER GEOGRAPHIC REGION	21,362,311	12.4%

MORTGAGE INSURANCE

UNINSURED	93,403,066	54.2%
PRIMARY MORTGAGE INSURANCE	54,569,128	31.7%
FEDERALLY INSURED - FHA	11,605,751	6.7%
FEDERALLY INSURED - VA	2,419,591	1.4%
FEDERALLY INSURED - RD	6,208,107	3.6%
FEDERALLY INSURED - HUD 184	4,033,351	2.3%

SELLER SERVICER

NORTHRIM BANK	76,779,668	44.6%
GLOBAL FCU	22,270,110	12.9%
AHFC (SUBSERVICED BY FNBA)	21,948,502	12.7%
OTHER SELLER SERVICER	51,240,715	29.7%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.330%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,694,093	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	75,694,093	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,151,065	4.16%
60 DAYS PAST DUE	609,393	0.81%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	589,833	0.78%
TOTAL DELINQUENT	4,350,290	5.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	75,694,093	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,690,926	72.3%
MULTI-FAMILY	0	0.0%
CONDO	18,474,145	24.4%
DUPLEX	2,529,022	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	39,893,300	52.7%
FAIRBANKS/NORTH POLE	10,258,941	13.6%
WASILLA/PALMER	9,829,177	13.0%
JUNEAU/KETCHIKAN	4,432,481	5.9%
KENAI/SOLDOTNA/HOMER	1,660,684	2.2%
EAGLE RIVER/CHUGIAK	6,157,361	8.1%
KODIAK ISLAND	253,126	0.3%
OTHER GEOGRAPHIC REGION	3,209,024	4.2%

MORTGAGE INSURANCE

UNINSURED	22,423,608	29.6%
PRIMARY MORTGAGE INSURANCE	37,853,424	50.0%
FEDERALLY INSURED - FHA	10,700,237	14.1%
FEDERALLY INSURED - VA	2,066,361	2.7%
FEDERALLY INSURED - RD	2,166,555	2.9%
FEDERALLY INSURED - HUD 184	483,908	0.6%

SELLER SERVICER

NORTHRIM BANK	29,580,545	39.1%
GLOBAL FCU	11,707,562	15.5%
AHFC (SUBSERVICED BY FNBA)	17,158,864	22.7%
OTHER SELLER SERVICER	17,247,123	22.8%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	5.997%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	236,928,595	95.1%
PARTICIPATION LOANS	12,323,232	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	249,251,827	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,793,805	1.12%
60 DAYS PAST DUE	1,468,661	0.59%
90 DAYS PAST DUE	610,606	0.24%
120+ DAYS PAST DUE	412,653	0.17%
TOTAL DELINQUENT	5,285,726	2.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	85,197,549	34.2%
FIRST HOME LIMITED	75,730,150	30.4%
FIRST HOME	66,323,470	26.6%
RURAL	19,037,186	7.6%
MULTI-FAMILY/SPECIAL NEEDS	135,934	0.1%
VETERANS MORTGAGE PROGRAM	2,038,584	0.8%
OTHER LOAN PROGRAM	788,955	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	205,635,804	82.5%
MULTI-FAMILY	0	0.0%
CONDO	25,253,037	10.1%
DUPLEX	14,143,869	5.7%
3-PLEX/4-PLEX	2,977,283	1.2%
OTHER PROPERTY TYPE	1,241,835	0.5%

GEOGRAPHIC REGION

ANCHORAGE	110,723,570	44.4%
FAIRBANKS/NORTH POLE	25,489,109	10.2%
WASILLA/PALMER	34,366,757	13.8%
JUNEAU/KETCHIKAN	21,338,373	8.6%
KENAI/SOLDOTNA/HOMER	15,363,195	6.2%
EAGLE RIVER/CHUGIAK	14,004,963	5.6%
KODIAK ISLAND	3,537,169	1.4%
OTHER GEOGRAPHIC REGION	24,428,690	9.8%

MORTGAGE INSURANCE

UNINSURED	108,094,834	43.4%
PRIMARY MORTGAGE INSURANCE	99,598,020	40.0%
FEDERALLY INSURED - FHA	24,076,165	9.7%
FEDERALLY INSURED - VA	7,977,952	3.2%
FEDERALLY INSURED - RD	3,804,316	1.5%
FEDERALLY INSURED - HUD 184	5,700,540	2.3%

SELLER SERVICER

NORTHRIM BANK	102,934,908	41.3%
GLOBAL FCU	32,724,103	13.1%
AHFC (SUBSERVICED BY FNBA)	51,588,748	20.7%
OTHER SELLER SERVICER	62,004,069	24.9%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.835%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,720,030	96.9%
PARTICIPATION LOANS	3,463,793	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,183,823	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,050,102	1.86%
60 DAYS PAST DUE	214,569	0.19%
90 DAYS PAST DUE	1,412,785	1.28%
120+ DAYS PAST DUE	947,217	0.86%
TOTAL DELINQUENT	4,624,673	4.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	110,183,823	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,762,548	74.2%
MULTI-FAMILY	0	0.0%
CONDO	24,195,711	22.0%
DUPLEX	4,026,393	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	199,171	0.2%

GEOGRAPHIC REGION

ANCHORAGE	61,852,623	56.1%
FAIRBANKS/NORTH POLE	8,326,738	7.6%
WASILLA/PALMER	13,146,729	11.9%
JUNEAU/KETCHIKAN	7,404,564	6.7%
KENAI/SOLDOTNA/HOMER	4,531,823	4.1%
EAGLE RIVER/CHUGIAK	7,662,362	7.0%
KODIAK ISLAND	1,095,485	1.0%
OTHER GEOGRAPHIC REGION	6,163,500	5.6%

MORTGAGE INSURANCE

UNINSURED	27,346,315	24.8%
PRIMARY MORTGAGE INSURANCE	52,814,232	47.9%
FEDERALLY INSURED - FHA	19,129,156	17.4%
FEDERALLY INSURED - VA	5,408,619	4.9%
FEDERALLY INSURED - RD	3,693,115	3.4%
FEDERALLY INSURED - HUD 184	1,792,385	1.6%

SELLER SERVICER

NORTHRIM BANK	42,179,226	38.3%
GLOBAL FCU	19,336,510	17.5%
AHFC (SUBSERVICED BY FNBA)	33,815,628	30.7%
OTHER SELLER SERVICER	14,852,460	13.5%

414 GENERAL MORTGAGE REVENUE BONDS II 2026 SERIES A

Weighted Average Interest Rate	6.410%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,064,323	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,064,323	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,050,619	0.95%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	247,563	0.22%
120+ DAYS PAST DUE	282,828	0.26%
TOTAL DELINQUENT	1,581,010	1.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	110,064,323	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,681,552	76.0%
MULTI-FAMILY	0	0.0%
CONDO	20,802,427	18.9%
DUPLEX	5,182,228	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	398,116	0.4%

GEOGRAPHIC REGION

ANCHORAGE	61,312,889	55.7%
FAIRBANKS/NORTH POLE	8,381,162	7.6%
WASILLA/PALMER	12,724,347	11.6%
JUNEAU/KETCHIKAN	7,236,868	6.6%
KENAI/SOLDOTNA/HOMER	5,348,031	4.9%
EAGLE RIVER/CHUGIAK	4,591,657	4.2%
KODIAK ISLAND	1,357,377	1.2%
OTHER GEOGRAPHIC REGION	9,111,993	8.3%

MORTGAGE INSURANCE

UNINSURED	32,680,696	29.7%
PRIMARY MORTGAGE INSURANCE	54,951,801	49.9%
FEDERALLY INSURED - FHA	13,699,189	12.4%
FEDERALLY INSURED - VA	4,707,007	4.3%
FEDERALLY INSURED - RD	2,490,119	2.3%
FEDERALLY INSURED - HUD 184	1,535,510	1.4%

SELLER SERVICER

NORTHRIM BANK	47,880,426	43.5%
GLOBAL FCU	14,354,731	13.0%
AHFC (SUBSERVICED BY FNBA)	28,501,275	25.9%
OTHER SELLER SERVICER	19,327,893	17.6%

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	2.713%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	115,668,480	75.9%
PARTICIPATION LOANS	36,792,621	24.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	152,461,101	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,331,224	1.53%
60 DAYS PAST DUE	638,210	0.42%
90 DAYS PAST DUE	463,410	0.30%
120+ DAYS PAST DUE	255,910	0.17%
TOTAL DELINQUENT	3,688,754	2.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,003,934	28.9%
FIRST HOME LIMITED	35,558,702	23.3%
FIRST HOME	42,521,375	27.9%
RURAL	26,990,924	17.7%
MULTI-FAMILY/SPECIAL NEEDS	1,149,739	0.8%
VETERANS MORTGAGE PROGRAM	807,301	0.5%
OTHER LOAN PROGRAM	1,429,125	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,894,281	79.3%
MULTI-FAMILY	1,110,720	0.7%
CONDO	13,335,836	8.7%
DUPLEX	13,862,943	9.1%
3-PLEX/4-PLEX	2,812,451	1.8%
OTHER PROPERTY TYPE	444,869	0.3%

GEOGRAPHIC REGION

ANCHORAGE	67,074,761	44.0%
FAIRBANKS/NORTH POLE	12,792,320	8.4%
WASILLA/PALMER	15,456,790	10.1%
JUNEAU/KETCHIKAN	13,170,073	8.6%
KENAI/SOLDOTNA/HOMER	10,990,204	7.2%
EAGLE RIVER/CHUGIAK	6,198,737	4.1%
KODIAK ISLAND	3,645,596	2.4%
OTHER GEOGRAPHIC REGION	23,132,618	15.2%

MORTGAGE INSURANCE

UNINSURED	88,336,425	57.9%
PRIMARY MORTGAGE INSURANCE	45,126,097	29.6%
FEDERALLY INSURED - FHA	9,917,418	6.5%
FEDERALLY INSURED - VA	2,143,510	1.4%
FEDERALLY INSURED - RD	3,617,648	2.4%
FEDERALLY INSURED - HUD 184	3,320,004	2.2%

SELLER SERVICER

NORTHRIM BANK	71,891,889	47.2%
GLOBAL FCU	23,458,765	15.4%
AHFC (SUBSERVICED BY FNBA)	12,350,781	8.1%
OTHER SELLER SERVICER	44,759,666	29.4%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.261%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,555,313,797	100.0%
PARTICIPATION LOANS	640,102	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,555,953,899	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	24,173,597	1.55%
60 DAYS PAST DUE	7,572,068	0.49%
90 DAYS PAST DUE	3,108,846	0.20%
120+ DAYS PAST DUE	3,246,863	0.21%
TOTAL DELINQUENT	38,101,374	2.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	568,078,040	36.5%
FIRST HOME LIMITED	20,520,541	1.3%
FIRST HOME	389,889,892	25.1%
RURAL	201,839,261	13.0%
MULTI-FAMILY/SPECIAL NEEDS	342,321,738	22.0%
VETERANS MORTGAGE PROGRAM	7,352,246	0.5%
OTHER LOAN PROGRAM	25,952,180	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,050,760,647	67.5%
MULTI-FAMILY	309,378,853	19.9%
CONDO	75,651,762	4.9%
DUPLEX	92,742,183	6.0%
3-PLEX/4-PLEX	20,224,359	1.3%
OTHER PROPERTY TYPE	7,196,095	0.5%

GEOGRAPHIC REGION

ANCHORAGE	559,702,948	36.0%
FAIRBANKS/NORTH POLE	266,589,695	17.1%
WASILLA/PALMER	172,341,350	11.1%
JUNEAU/KETCHIKAN	153,213,959	9.8%
KENAI/SOLDOTNA/HOMER	127,420,531	8.2%
EAGLE RIVER/CHUGIAK	58,903,549	3.8%
KODIAK ISLAND	41,541,605	2.7%
OTHER GEOGRAPHIC REGION	176,240,261	11.3%

MORTGAGE INSURANCE

UNINSURED	1,043,606,066	67.1%
PRIMARY MORTGAGE INSURANCE	399,216,267	25.7%
FEDERALLY INSURED - FHA	50,391,151	3.2%
FEDERALLY INSURED - VA	16,507,786	1.1%
FEDERALLY INSURED - RD	23,833,145	1.5%
FEDERALLY INSURED - HUD 184	22,399,485	1.4%

SELLER SERVICER

NORTHRIM BANK	521,075,594	33.5%
GLOBAL FCU	206,710,034	13.3%
AHFC (SUBSERVICED BY FNBA)	288,792,897	18.6%
OTHER SELLER SERVICER	539,375,374	34.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	23,797,732	0	0	23,797,732	6.1%	5.641%	352	89	0	0.00%
COR	16,788,627	213,077	0	17,001,704	4.3%	6.630%	348	84	0	0.00%
CTAX	96,782,705	446,411	0	97,229,116	24.7%	6.517%	351	84	1,043,002	1.07%
CVETS	53,979,503	0	0	53,979,503	13.7%	5.673%	349	94	1,610,416	2.98%
ETAX	62,642,566	2,140,868	0	64,783,435	16.5%	6.474%	350	88	479,750	0.74%
CREOS	0	0	2,079,552	2,079,552	0.5%	0.000%	0	-	-	-
CHD04	2,578,774	1,295,109	0	3,873,883	1.0%	3.166%	152	43	105,376	2.72%
COHAP	7,205,533	6,243,754	0	13,449,286	3.4%	1.477%	291	76	661,838	4.92%
SRHRF	32,943,747	5,080,198	0	38,023,946	9.7%	3.996%	284	67	449,420	1.18%
UNCON	0	0	78,773,601	78,773,601	20.0%	1.769%	378	-	-	-
	296,719,187	15,419,417	80,853,152	392,991,756	100.0%	4.910%	344	67	4,349,802	1.39%
COLLATERALIZED VETERANS BONDS										
C1611	2,532,562	0	0	2,532,562	0.9%	4.679%	166	57	0	0.00%
C1612	18,466,304	4,124,308	0	22,590,611	7.6%	2.857%	277	79	385,201	1.71%
C1911	16,572,012	407,816	0	16,979,828	5.7%	3.663%	278	78	828,801	4.88%
C191C	41,071,600	3,506,361	0	44,577,962	15.0%	5.066%	299	77	1,339,323	3.00%
C2311	41,434,890	4,222,347	0	45,657,236	15.4%	5.150%	317	86	1,406,610	3.08%
C2411	60,064,657	9,033,913	0	69,098,570	23.3%	5.322%	331	90	500,397	0.72%
C2511	93,296,392	2,075,619	0	95,372,011	32.1%	6.325%	342	92	1,441,320	1.51%
	273,438,417	23,370,363	0	296,808,781	100.0%	5.291%	319	86	5,901,650	1.99%
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	41,032,325	5,776,451	0	46,808,776	4.0%	3.390%	254	68	2,275,603	4.86%
GM18A	45,331,836	0	0	45,331,836	3.9%	4.344%	263	73	1,447,657	3.19%
GM18B	6,925,194	0	0	6,925,194	0.6%	6.564%	239	68	202,901	2.93%
GM18X	36,128,601	0	0	36,128,601	3.1%	7.257%	330	79	625,244	1.73%
GM19A	42,281,738	9,225,961	0	51,507,700	4.4%	3.089%	291	78	2,540,287	4.93%
GM19P	33,814,171	0	0	33,814,171	2.9%	3.756%	233	67	2,282,028	6.75%
GM19T	1,448,678	0	0	1,448,678	0.1%	4.199%	194	54	0	0.00%
GM19B	16,820,545	41,996	0	16,862,541	1.4%	5.157%	259	68	651,532	3.86%
GM19X	5,889,553	0	0	5,889,553	0.5%	6.809%	297	76	0	0.00%
GM20A	48,471,167	13,261,352	0	61,732,519	5.3%	2.865%	292	77	2,804,402	4.54%
GM20P	31,903,366	8,965,678	0	40,869,044	3.5%	2.725%	238	66	3,326,029	8.14%
GM20B	91,481,485	4,366,020	0	95,847,505	8.2%	4.035%	279	73	2,050,781	2.14%
GM20X	7,356,802	332,466	0	7,689,269	0.7%	4.023%	217	61	219,809	2.86%
GM22A	31,206,492	593,890	0	31,800,382	2.7%	3.164%	301	79	818,293	2.57%
GM22B	111,171,471	20,869,675	0	132,041,146	11.3%	3.436%	280	72	3,569,198	2.70%
GM22X	6,971,556	1,425,910	0	8,397,466	0.7%	2.739%	306	76	264,694	3.15%
GM22C	75,694,093	0	0	75,694,093	6.5%	5.330%	313	83	4,350,290	5.75%
GM24A	64,449,003	8,662,218	0	73,111,222	6.3%	5.812%	329	86	2,606,552	3.57%
GM24B	61,841,112	3,661,014	0	65,502,126	5.6%	4.385%	277	72	2,080,986	3.18%
GM24C	110,638,479	0	0	110,638,479	9.5%	7.073%	329	82	598,188	0.54%
GM25A	106,720,030	3,463,793	0	110,183,823	9.4%	5.835%	338	87	4,624,673	4.20%
GM26A	110,064,323	0	0	110,064,323	9.4%	6.410%	350	88	1,581,010	1.44%
	1,087,642,022	80,646,426	0	1,168,288,448	100.0%	4.804%	300	78	38,920,157	3.33%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	9,556,248	2,628,274	0	12,184,522	8.0%	2.714%	280	71	464,911	3.82%
GP012	8,701,518	2,112,320	0	10,813,838	7.1%	2.693%	280	69	254,454	2.35%
GP013	16,025,931	5,050,813	0	21,076,744	13.8%	2.747%	282	73	245,900	1.17%
GP01C	81,384,783	27,001,214	0	108,385,997	71.1%	2.708%	262	69	2,723,488	2.51%
	115,668,480	36,792,621	0	152,461,101	100.0%	2.713%	267	70	3,688,754	2.42%
HOME MORTGAGE REVENUE BONDS										
E021A	7,831,531	247,377	0	8,078,908	1.4%	5.400%	147	45	301,599	3.73%
E021B	51,311,910	376,413	0	51,688,323	8.7%	4.941%	287	71	743,709	1.44%
E071A	52,656,574	174,422	0	52,830,996	8.8%	4.314%	277	70	1,952,739	3.70%
E071B	53,391,538	97,150	0	53,488,688	9.0%	4.319%	278	72	2,169,725	4.06%
E071D	77,066,173	161,164	0	77,227,338	12.9%	4.019%	286	73	4,635,297	6.00%
E076B	1,387,927	139,233	0	1,527,160	0.3%	5.036%	116	41	151,648	9.93%
E076C	1,404,357	106,576	0	1,510,934	0.3%	5.311%	125	47	290,910	19.25%
E077C	2,959,298	72,005	0	3,031,302	0.5%	5.117%	129	45	446,872	14.74%
E091A	92,859,238	3,374,674	0	96,233,912	16.1%	3.984%	283	71	2,817,775	2.93%
E098A	1,639,317	90,477	0	1,729,794	0.3%	5.216%	136	50	136,636	7.90%
E098B	2,099,568	62,243	0	2,161,811	0.4%	5.461%	147	49	185,238	8.57%
E099C	6,118,721	0	0	6,118,721	1.0%	5.287%	162	51	262,567	4.29%
E091B	101,805,902	2,448,434	0	104,254,336	17.5%	3.984%	284	73	1,475,482	1.42%
E091D	99,021,286	2,095,568	0	101,116,854	16.9%	4.241%	287	74	2,209,732	2.19%
E09DL	35,739,056	347,700	0	36,086,757	6.0%	4.513%	269	71	1,261,473	3.50%
	587,292,396	9,793,436	0	597,085,832	100.0%	4.259%	277	71	19,041,402	3.19%
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,555,313,797	640,102	0	1,555,953,899	100.0%	5.261%	294	74	38,101,374	2.45%
	1,555,313,797	640,102	0	1,555,953,899	100.0%	5.261%	294	74	38,101,374	2.45%
TOTAL	3,916,074,299	166,662,365	80,853,152	4,163,589,816	100.0%	4.865%	299	75	110,003,139	2.69%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,233,483,624	36,307,924	0	1,269,791,548	30.5%	4.897%	303	74	31,694,293	2.50%
FIRST HOME LIMITED	802,648,264	73,719,767	0	876,368,032	21.0%	4.575%	290	77	39,537,280	4.51%
FIRST HOME	770,404,038	24,074,760	0	794,478,798	19.1%	5.038%	303	79	19,946,910	2.51%
RURAL HOME	413,405,665	7,906,617	0	421,312,282	10.1%	4.323%	277	69	7,083,507	1.68%
MULTI-FAMILY/SPECIAL NEEDS	347,514,706	0	0	347,514,706	8.3%	6.195%	291	72	3,925,242	1.13%
VETERANS MORTGAGE PROGRAM	312,747,624	24,158,899	0	336,906,522	8.1%	5.198%	321	88	7,052,827	2.09%
ACAH SOFT SECONDS	0	0	37,229,600	37,229,600	0.9%	1.793%	516	-	-	-
MF SOFT SECONDS	0	0	26,527,353	26,527,353	0.6%	1.391%	242	-	-	-
OTHER LOAN PROGRAM	23,063,412	491,881	0	23,555,293	0.6%	4.019%	238	67	722,292	3.07%
LOANS TO SPONSORS II	0	0	10,108,936	10,108,936	0.2%	3.250%	299	-	-	-
UNIQUELY ALASKAN	6,051,600	2,516	0	6,054,116	0.1%	4.358%	289	61	0	0.00%
CONDO ASSOCIATION LOANS	4,230,557	0	0	4,230,557	0.1%	5.941%	112	20	40,788	0.96%
LOANS TO SPONSORS	0	0	3,793,360	3,793,360	0.1%	0.000%	216	-	-	-
REAL ESTATE OWNED	0	0	2,079,552	2,079,552	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,358,444	0	0	1,358,444	0.0%	6.958%	323	72	0	0.00%
ALASKA ENERGY EFFICIENCY	1,082,213	0	0	1,082,213	0.0%	3.625%	68	80	0	0.00%
GOAL PROGRAM LOANS	0	0	985,424	985,424	0.0%	2.381%	278	-	-	-
NOTES RECEIVABLE	0	0	128,927	128,927	0.0%	3.877%	233	-	-	-
BUILDING MATERIAL LOAN	72,804	0	0	72,804	0.0%	3.500%	93	20	0	0.00%
SECOND MORTGAGE ENERGY	11,349	0	0	11,349	0.0%	3.596%	61	2	0	0.00%
AHFC TOTAL	3,916,074,299	166,662,365	80,853,152	4,163,589,816	100.0%	4.865%	299	75	110,003,139	2.69%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,975,332,296	135,864,090	17,002,816	3,128,199,202	75.1%	4.842%	299	76	86,833,609	2.79%
MULTI-PLEX	313,356,202	0	63,528,651	376,884,853	9.1%	5.458%	313	60	3,237,415	1.03%
CONDOMINIUM	320,013,221	20,918,150	0	340,931,371	8.2%	4.723%	290	76	11,806,637	3.46%
DUPLEX	239,916,278	7,821,047	93,383	247,830,707	6.0%	4.515%	290	74	6,241,316	2.52%
FOUR-PLEX	37,955,089	1,287,272	58,353	39,300,714	0.9%	4.741%	295	72	1,390,075	3.54%
TRI-PLEX	17,332,647	496,966	169,949	17,999,562	0.4%	4.444%	286	68	421,387	2.36%
MOBILE HOME TYPE I	10,877,703	274,841	0	11,152,544	0.3%	4.589%	277	74	72,700	0.65%
ENERGY EFFICIENCY RLP	1,082,213	0	0	1,082,213	0.0%	3.625%	68	80	0	0.00%
MOBILE HOME TYPE II	208,651	0	0	208,651	0.0%	3.000%	308	70	0	0.00%
AHFC TOTAL	3,916,074,299	166,662,365	80,853,152	4,163,589,816	100.0%	4.865%	299	75	110,003,139	2.69%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,540,326,306	73,817,070	31,350,902	1,645,494,278	39.5%	4.817%	292	75	50,501,407	3.13%
WASILLA	348,035,473	16,194,893	1,223,233	365,453,599	8.8%	5.008%	298	77	13,433,536	3.69%
FAIRBANKS	286,027,849	12,819,065	19,732,918	318,579,831	7.7%	4.743%	311	72	10,127,130	3.39%
JUNEAU	206,784,101	8,630,414	6,892,041	222,306,556	5.3%	5.076%	307	76	1,907,005	0.89%
EAGLE RIVER	169,087,662	9,514,911	0	178,602,573	4.3%	4.955%	309	81	5,619,404	3.15%
KETCHIKAN	156,712,105	4,499,748	475,866	161,687,720	3.9%	4.561%	296	73	1,577,287	0.98%
PALMER	148,635,652	7,638,721	860,635	157,135,008	3.8%	4.836%	296	76	4,487,347	2.87%
FORT WAINWRIGHT	135,829,794	0	0	135,829,794	3.3%	6.625%	383	80	0	0.00%
SOLDOTNA	131,345,419	3,871,825	333,753	135,550,996	3.3%	4.395%	284	71	3,020,084	2.23%
KODIAK	99,877,245	2,680,196	0	102,557,440	2.5%	4.632%	285	74	1,776,944	1.73%
NORTH POLE	96,654,644	4,951,121	375,000	101,980,765	2.4%	4.960%	300	80	3,822,650	3.76%
HOMER	76,217,850	2,336,302	2,322,869	80,877,022	1.9%	4.875%	302	71	2,007,488	2.56%
KENAI	72,183,321	3,131,519	0	75,314,840	1.8%	4.779%	294	75	2,408,004	3.20%
SITKA	53,767,867	2,722,927	0	56,490,795	1.4%	4.872%	303	69	544,495	0.96%
OTHER SOUTHEAST	53,722,742	1,093,660	0	54,816,402	1.3%	4.618%	283	68	1,086,445	1.98%
OTHER SOUTHCENTRAL	41,155,352	2,059,903	7,505,758	50,721,013	1.2%	4.646%	300	64	1,434,503	3.32%
CHUGIAK	41,824,678	2,058,925	0	43,883,603	1.1%	5.061%	301	78	790,026	1.80%
OTHER KENAI PENNINSULA	39,681,882	1,103,782	149,251	40,934,915	1.0%	4.419%	280	72	555,191	1.36%
PETERSBURG	34,903,597	834,358	0	35,737,956	0.9%	4.353%	277	67	226,691	0.63%
OTHER NORTH	32,363,301	1,318,123	260,882	33,942,306	0.8%	4.996%	276	73	874,670	2.60%
VALDEZ	20,832,526	920,474	7,192,148	28,945,148	0.7%	3.963%	352	62	231,784	1.07%
OTHER SOUTHWEST	23,221,621	819,745	1,394,452	25,435,819	0.6%	4.622%	259	66	726,135	3.02%
SEWARD	21,353,013	735,636	75,000	22,163,649	0.5%	5.061%	291	74	0	0.00%
STERLING	20,276,448	391,131	0	20,667,579	0.5%	4.010%	292	75	425,194	2.06%
NOME	18,124,480	443,497	0	18,567,977	0.4%	5.112%	286	76	735,928	3.96%
DOUGLAS	15,721,913	858,278	587,624	17,167,816	0.4%	5.081%	287	73	202,225	1.22%
CORDOVA	16,251,799	408,050	120,819	16,780,669	0.4%	4.121%	270	66	856,781	5.14%
GIRDWOOD	15,155,658	808,090	0	15,963,747	0.4%	4.677%	298	74	624,785	3.91%
AHFC TOTAL	3,916,074,299	166,662,365	80,853,152	4,163,589,816	100.0%	4.865%	299	75	110,003,139	2.69%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,846,347,830	62,076,411	4,515,908	1,912,940,149	45.9%	4.844%	289	66	32,348,662	1.70%
PMI - RADIAN GUARANTY	398,389,039	21,100,682	637,746	420,127,467	10.1%	5.309%	322	87	9,843,744	2.35%
FEDERALLY INSURED - VA	290,429,550	21,387,580	0	311,817,130	7.5%	5.176%	316	90	9,600,829	3.08%
UNINSURED - LTV > 80 (RURAL)	253,539,964	3,512,826	5,517,423	262,570,214	6.3%	4.519%	273	71	4,142,013	1.61%
FEDERALLY INSURED - FHA	227,774,142	13,071,814	0	240,845,956	5.8%	4.814%	282	82	24,267,959	10.08%
PMI - NATIONAL MORTGAGE INSUR	199,283,605	13,671,377	0	212,954,982	5.1%	5.977%	337	90	2,821,588	1.32%
PMI - UNITED GUARANTY	192,656,943	8,212,825	0	200,869,769	4.8%	4.610%	313	85	6,344,713	3.16%
PMI - MORTGAGE GUARANTY	177,839,291	8,491,021	0	186,330,313	4.5%	5.018%	318	86	3,747,498	2.01%
FEDERALLY INSURED - RD	99,322,595	5,214,630	0	104,537,224	2.5%	4.207%	265	81	6,486,278	6.20%
PMI - ESSENT GUARANTY	86,441,295	3,433,650	0	89,874,945	2.2%	4.485%	301	83	1,043,554	1.16%
FEDERALLY INSURED - HUD 184	69,812,130	3,318,431	0	73,130,560	1.8%	4.629%	259	79	6,988,419	9.56%
UNINSURED - UNCONVENTIONAL	0	0	70,182,075	70,182,075	1.7%	1.599%	381	-	-	-
PMI - GENWORTH GE	60,110,235	2,249,496	0	62,359,731	1.5%	4.925%	314	85	1,777,975	2.85%
PMI - CMG MORTGAGE INSURANCE	12,929,813	920,344	0	13,850,157	0.3%	4.125%	237	70	589,906	4.26%
PMI - PMI MORTGAGE INSURANCE	724,496	0	0	724,496	0.0%	6.360%	331	89	0	0.00%
PMI - COMMONWEALTH	457,486	0	0	457,486	0.0%	5.875%	357	86	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	15,885	1,276	0	17,162	0.0%	6.132%	39	14	0	0.00%
AHFC TOTAL	3,916,074,299	166,662,365	80,853,152	4,163,589,816	100.0%	4.865%	299	75	110,003,139	2.69%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,571,107,470	72,857,927	0	1,643,965,397	39.5%	4.830%	296	77	55,167,116	3.36%
AHFC (SUBSERVICED BY FNBA)	675,965,512	30,868,192	0	706,833,703	17.0%	5.344%	317	82	16,094,218	2.28%
GLOBAL FCU	534,029,982	24,406,497	0	558,436,478	13.4%	4.667%	273	72	16,378,352	2.93%
FIRST NATIONAL BANK OF AK	261,716,958	9,228,132	0	270,945,089	6.5%	4.731%	266	65	8,262,733	3.05%
FIRST BANK	252,483,177	7,639,887	0	260,123,064	6.2%	4.407%	293	70	1,731,170	0.67%
COMMERCIAL LOANS	144,914,632	0	0	144,914,632	3.5%	6.459%	364	80	0	0.00%
CORNERSTONE HOME LENDING	119,681,137	7,483,442	0	127,164,579	3.1%	5.994%	336	86	1,740,610	1.37%
NUVISION CREDIT UNION	107,868,545	3,449,356	0	111,317,901	2.7%	3.914%	282	73	3,729,940	3.35%
DENALI STATE BANK	103,786,163	4,352,335	0	108,138,497	2.6%	4.814%	306	77	3,231,839	2.99%
MT. MCKINLEY BANK	102,105,850	5,456,017	0	107,561,867	2.6%	4.852%	298	75	2,725,068	2.53%
AHFC DIRECT SERVICING	0	0	80,853,152	80,853,152	1.9%	1.724%	368	-	-	-
TONGASS FCU	19,252,033	108,648	0	19,360,682	0.5%	4.286%	301	69	0	0.00%
SPIRIT OF ALASKA FCU	18,494,939	667,367	0	19,162,307	0.5%	4.202%	223	61	942,093	4.92%
MATANUSKA VALLEY FCU	4,667,902	144,566	0	4,812,467	0.1%	4.768%	277	67	0	0.00%
AHFC TOTAL	3,916,074,299	166,662,365	80,853,152	4,163,589,816	100.0%	4.865%	299	75	110,003,139	2.69%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2026**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,555,313,797	640,102	0	1,555,953,899	37.4%	5.261%	294	74	38,101,374	2.45%
GENERAL MORTGAGE REVENUE BONDS II	1,087,642,022	80,646,426	0	1,168,288,448	28.1%	4.804%	300	78	38,920,157	3.33%
HOME MORTGAGE REVENUE BONDS	587,292,396	9,793,436	0	597,085,832	14.3%	4.259%	277	71	19,041,402	3.19%
AHFC GENERAL FUND	296,719,187	15,419,417	80,853,152	392,991,756	9.4%	4.910%	344	67	4,349,802	1.39%
COLLATERALIZED VETERANS BONDS	273,438,417	23,370,363	0	296,808,781	7.1%	5.291%	319	86	5,901,650	1.99%
GOVERNMENTAL PURPOSE BONDS	115,668,480	36,792,621	0	152,461,101	3.7%	2.713%	267	70	3,688,754	2.42%
AHFC TOTAL	3,916,074,299	166,662,365	80,853,152	4,163,589,816	100.0%	4.865%	299	75	110,003,139	2.69%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	509,364,368	617,484,674	608,443,813	508,756,548	28,986,012
MORTGAGE AND LOAN COMMITMENTS	465,650,120	627,398,644	596,374,043	542,274,557	65,073,443
MORTGAGE AND LOAN PURCHASES	498,034,730	606,942,223	649,829,443	536,660,428	35,409,300
MORTGAGE AND LOAN PAYOFFS	166,704,214	124,882,497	172,636,998	185,715,558	18,301,439
MORTGAGE AND LOAN FORECLOSURES	4,168,814	3,568,682	3,542,891	3,658,240	420,958

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	397,479	412,574	437,728	449,577	469,814
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.177%	6.002%	5.643%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	87	89
PRIMARY MORTGAGE INSURANCE %	38.0%	37.7%	37.6%	45.8%	54.4%
VA INSURANCE %	7.2%	11.8%	14.4%	11.7%	11.9%
FHA INSURANCE %	4.6%	7.2%	5.1%	4.4%	2.8%
RD INSURANCE %	1.3%	1.0%	1.4%	0.6%	0.8%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	0.9%	1.0%
CONVENTIONAL UNINSURED %	48.2%	40.9%	40.5%	36.6%	29.1%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.4%	100.0%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.6%	0.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.7%	37.6%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	58.3%	62.4%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.7%	48.8%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	54.3%	51.2%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.9%	1.1%
97% LTV OPTION	0.0%	0.0%	0.2%	3.9%	2.8%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	199,732,347	172,809,292	7,882,745
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,298,688	185,664,002	18,542,639
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	182,195,263	13,341,196
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	73,363,031	6,201,366
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	876,783	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	33.9%	37.7%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	532,637	559,959
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.493%	6.274%	5.844%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	86
PRIMARY MORTGAGE INSURANCE %	44.7%	40.5%	45.9%	53.1%	60.5%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	2.1%	0.0%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.3%	0.0%
CONVENTIONAL UNINSURED %	53.1%	54.7%	51.1%	44.6%	39.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	47.7%	46.1%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	52.3%	53.9%
NORTHRIM BANK %	37.1%	44.6%	48.9%	53.1%	53.1%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	46.9%	46.9%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.9%	0.0%
97% LTV OPTION	0.0%	0.0%	0.3%	2.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	132,423,795	130,827,013	10,294,556
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	129,686,148	137,430,021	20,923,190
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	126,574,861	8,066,187
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	32,048,698	3,768,540
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	1,478,252	403,402

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	23.6%	22.8%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	469,819	437,998
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.324%	6.073%	5.840%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	88	92
PRIMARY MORTGAGE INSURANCE %	53.0%	54.5%	51.8%	59.1%	73.7%
VA INSURANCE %	0.9%	0.6%	1.1%	0.2%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	5.3%	0.0%
RD INSURANCE %	3.0%	1.5%	1.7%	0.8%	3.6%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	2.3%	4.6%
CONVENTIONAL UNINSURED %	32.6%	29.9%	35.0%	32.4%	18.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.4%	41.9%	37.4%	25.9%
OTHER ALASKAN CITY %	60.0%	58.6%	58.1%	62.6%	74.1%
NORTHRIM BANK %	36.9%	39.6%	44.7%	35.7%	29.4%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	64.3%	70.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	2.0%	4.8%
97% LTV OPTION	0.0%	0.0%	0.4%	6.3%	9.5%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,305,380	118,608,970	128,107,278	108,813,953	3,100,297
MORTGAGE AND LOAN COMMITMENTS	71,164,894	118,756,259	126,052,734	116,024,571	12,670,914
MORTGAGE AND LOAN PURCHASES	75,569,661	110,386,025	127,337,455	114,118,910	8,619,087
MORTGAGE AND LOAN PAYOFFS	44,984,416	27,167,137	33,450,036	32,591,937	3,152,616
MORTGAGE AND LOAN FORECLOSURES	2,394,015	1,233,049	1,589,692	1,073,134	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	21.3%	24.3%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	330,725	362,206
WEIGHTED AVERAGE INTEREST RATE	5.177%	6.063%	5.706%	5.620%	5.288%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	89	92
PRIMARY MORTGAGE INSURANCE %	48.1%	42.2%	46.9%	53.7%	60.8%
VA INSURANCE %	4.2%	6.6%	4.9%	4.0%	8.9%
FHA INSURANCE %	13.1%	19.5%	15.2%	10.5%	11.6%
RD INSURANCE %	1.8%	2.7%	3.8%	1.2%	0.0%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	1.0%	0.0%
CONVENTIONAL UNINSURED %	31.4%	26.7%	27.5%	29.6%	18.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	56.7%	43.2%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	43.3%	56.8%
NORTHRIM BANK %	37.1%	42.9%	38.6%	43.6%	49.2%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	56.4%	50.8%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.3%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	6.4%	2.5%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	62,755,656	5,983,414
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	66,582,143	10,765,700
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	71,273,464	4,996,830
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	21,826,928	3,086,512
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	66,794	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	13.3%	14.1%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	516,488	578,216
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.723%	5.409%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	356	344
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	94	88
PRIMARY MORTGAGE INSURANCE %	6.8%	8.3%	7.2%	6.6%	0.0%
VA INSURANCE %	77.1%	72.8%	77.6%	81.1%	68.8%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	18.4%	15.2%	12.4%	31.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	31.5%	27.3%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	68.5%	72.7%
NORTHRIM BANK %	42.6%	40.5%	56.2%	56.2%	72.0%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	43.8%	28.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	39,859,895	29,655,984	725,000
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	40,876,009	30,812,120	2,171,000
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	34,739,580	386,000
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	15,429,136	1,251,755
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	163,277	17,555

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	6.5%	1.1%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	396,582	386,000
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.147%	5.500%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	83	83
PRIMARY MORTGAGE INSURANCE %	6.3%	15.2%	9.8%	24.2%	0.0%
VA INSURANCE %	0.7%	0.0%	0.8%	1.1%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	4.0%	0.0%
RD INSURANCE %	2.6%	0.0%	2.6%	1.8%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.6%	0.0%
CONVENTIONAL UNINSURED %	89.0%	83.8%	86.2%	68.3%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	38.5%	0.0%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	61.5%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	1.3%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	4.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	3,997,500	1,028,850	0
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	749,600	3,895,900	0
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	4,645,500	0
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,775,340	274,094
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	0.9%	N/A
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	529,722	N/A
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	4.941%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	350	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	40	65	8	16	N/A
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	4.1%	31.2%	0.0%	17.4%	N/A
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	82.6%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2026**

MULTI-FAMILY/SPECIAL NEEDS	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,870,900	12,839,250	1,183,250	2,865,800	1,000,000
MORTGAGE AND LOAN COMMITMENTS	10,116,375	8,267,400	5,155,100	1,865,800	0
MORTGAGE AND LOAN PURCHASES	22,226,725	7,360,600	10,922,650	3,112,850	0
MORTGAGE AND LOAN PAYOFFS	22,769,107	14,901,368	11,043,831	8,680,488	566,556
MORTGAGE AND LOAN FORECLOSURES	0	249,616	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.6%	N/A
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	914,510	N/A
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.505%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	319	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	50	35	66	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	N/A
ANCHORAGE %	66.7%	50.3%	32.0%	49.9%	N/A
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	50.1%	N/A
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	N/A
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2026

Summary by Program Indenture

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$150,065,000	\$19,935,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$20,530,000	\$0	\$68,840,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$15,320,000	\$0	\$65,550,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$5,125,000	\$46,225,000	\$8,650,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	\$49,900,000	\$0	\$0	\$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	\$75,000,000	\$0	\$0	\$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	\$100,000,000	\$0	\$0	\$100,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$37,190,000	\$36,930,000	\$25,880,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$15,215,000	\$80,720,000	\$13,325,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	\$135,170,000	\$19,480,000	\$29,305,000	\$86,385,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$3,500,000	\$11,015,000	\$73,450,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	\$75,000,000	\$1,380,000	\$2,055,000	\$71,565,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	\$48,120,000	\$0	\$0	\$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	\$120,000,000	\$1,965,000	\$4,580,000	\$113,455,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	\$110,000,000	\$685,000	\$820,000	\$108,495,000
GM26A	414	General Mortgage Revenue Bonds II, 2026 Series A	Exempt	3/17/2026	4.212%	2056	\$106,400,000	\$0	\$0	\$106,400,000
General Mortgage Revenue Bonds II Total							\$1,309,590,000	\$101,790,000	\$251,660,000	\$956,140,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2026

Summary by Program Indenture

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$56,555,000	\$0	\$20,025,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$69,125,000	\$0	\$24,465,000
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$54,110,000	\$0	\$89,845,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$15,275,000	\$0	\$28,580,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$8,860,000	\$0	\$26,710,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$12,490,000	\$0	\$47,510,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$9,385,000	\$0	\$87,280,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$17,810,000	\$0	\$72,610,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$18,755,000	\$0	\$78,945,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	\$127,100,000	\$0	\$0	\$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	\$133,000,000	\$0	\$0	\$133,000,000
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000
Total AHFC Bonds and Notes							\$3,974,920,000	\$484,825,000	\$522,510,000	\$2,967,585,000
									Defeased Bonds	\$0
Total AHFC Bonds w/o Defeased Bonds										\$2,967,585,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	30,065,000	Aa1/VMIG1	N/A
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$150,065,000		\$19,935,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$17,210,000	\$0		\$57,790,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$17,210,000	\$0		\$57,790,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0		0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0		0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0		0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$20,530,000	\$0		\$68,840,000
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0	
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0	
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0	
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0	
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0	
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0	
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0	
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0	
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0	
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0	
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0	
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0	0	
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000	
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000	
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000	
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000	
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000	
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$15,320,000	\$0	\$65,550,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0	0	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0	0	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0	0	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0	0	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0	0	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	670,000	0	0	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	685,000	0	0	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	700,000	0	0	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	715,000	0	0	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000	0	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000	0	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000	0	
C1611 Total							\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	345,000	0	0	
2	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	345,000	0	0	
2	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	350,000	0	0	
2	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	355,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839LV7	1.550%	2024	Jun	Serial		355,000	355,000	0	AAA	Aaa	N/A
2	011839LW5	1.650%	2024	Dec	Serial		360,000	360,000	0			0
2	011839LX3	1.750%	2025	Jun	Serial		365,000	365,000	0			0
2	011839LY1	1.850%	2025	Dec	Serial		370,000	370,000	0			0
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0			370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0			375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0			380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0			385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0			390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0			395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0			405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0			410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0			415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0			420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0			430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0			435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0			445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0			450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0			460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0			465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000			0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000			0
C1612 Total							\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000		
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000			0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000			0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000			0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000			0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000			0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000			0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000			0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	420,000	255,000			0
1	011839SG3	2.000%	2024	Jun	Serial		680,000	420,000	260,000			0
1	011839SH1	2.050%	2024	Dec	Serial		695,000	435,000	260,000			0
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	440,000	260,000			0
1	011839SK4	2.200%	2025	Dec	Serial		710,000	445,000	265,000			0
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000			445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000			445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000			445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000			455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000			470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000			475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000			480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000			480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000			490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000			500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000			505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000			510,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1911	Veterans Collateralized Bonds, 2019 First & Second			Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000	Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000		0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000		0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000		0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000		0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000		0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	415,000		115,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	425,000		115,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	430,000		120,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	440,000		120,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	450,000		125,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	455,000		130,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	465,000		130,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	475,000		130,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	490,000		135,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	500,000		135,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	515,000		135,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	520,000		140,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	530,000		140,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	535,000		150,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	550,000		150,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	565,000		150,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	575,000		150,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	580,000		160,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0
						C1911 Total	\$60,000,000	\$5,125,000	\$46,225,000		\$8,650,000
C2311	Veterans Collateralized Bonds, 2023 First			Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	Jun	Serial		560,000	0	0		560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0		570,000
1	011839ZA8	3.250%	2028	Jun	Serial		580,000	0	0		580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0		590,000
1	011839ZC4	3.400%	2029	Jun	Serial		600,000	0	0		600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0		610,000
1	011839ZE0	3.500%	2030	Jun	Serial		620,000	0	0		620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0		630,000
1	011839ZG5	3.650%	2031	Jun	Serial		640,000	0	0		640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0		655,000
1	011839ZJ9	3.750%	2032	Jun	Serial		665,000	0	0		665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0		675,000
1	011839ZL4	3.800%	2033	Jun	Serial		690,000	0	0		690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0		705,000
1	011839ZN0	3.850%	2034	Jun	Serial		715,000	0	0		715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0		730,000
1	011839ZQ3	3.950%	2035	Jun	Serial		745,000	0	0		745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0		760,000
1	011839ZS9	4.000%	2036	Jun	Serial		775,000	0	0		775,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	S and P	Moody's	Fitch
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0	0	0	Aaa	N/A
1	011839ZU4	4.050%	2037	Jun	Serial		805,000	0	0	0	Aaa	N/A
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0	0	0	Aaa	N/A
1	011839ZW0	4.100%	2038	Jun	Serial		840,000	0	0	0	Aaa	N/A
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0	0	0	Aaa	N/A
1	011839ZY6	4.150%	2039	Jun	Serial		875,000	0	0	0	Aaa	N/A
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0	0	0	Aaa	N/A
1	011839A23	4.200%	2040	Jun	Serial		910,000	0	0	0	Aaa	N/A
1	011839A31	4.200%	2040	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839A49	4.250%	2041	Jun	Serial		950,000	0	0	0	Aaa	N/A
1	011839A56	4.250%	2041	Dec	Serial		970,000	0	0	0	Aaa	N/A
1	011839A64	4.350%	2042	Jun	Serial		990,000	0	0	0	Aaa	N/A
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Jun	Sinker		1,035,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Jun	Sinker		1,080,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Jun	Sinker		1,130,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Jun	Sinker		1,180,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Jun	Sinker		1,235,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Jun	Sinker		1,290,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Jun	Sinker		1,350,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Jun	Sinker		1,410,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Jun	Sinker		1,475,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Jun	Sinker		1,545,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0	0	0	Aaa	N/A
						C2311 Total	\$49,900,000	\$0	\$0	\$0		\$49,900,000
C2411	Veterans Collateralized Bonds, 2024 First				Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	AAA	Aaa	N/A
1	011839G27	3.250%	2027	June	Serial		800,000	0	0	0	Aaa	N/A
1	011839G35	3.250%	2027	Dec	Serial		815,000	0	0	0	Aaa	N/A
1	011839G43	3.300%	2028	June	Serial		830,000	0	0	0	Aaa	N/A
1	011839G50	3.300%	2028	Dec	Serial		840,000	0	0	0	Aaa	N/A
1	011839G68	3.350%	2029	June	Serial		855,000	0	0	0	Aaa	N/A
1	011839G76	3.350%	2029	Dec	Serial		870,000	0	0	0	Aaa	N/A
1	011839G84	3.450%	2030	June	Serial		885,000	0	0	0	Aaa	N/A
1	011839G92	3.450%	2030	Dec	Serial		900,000	0	0	0	Aaa	N/A
1	011839H26	3.500%	2031	June	Serial		915,000	0	0	0	Aaa	N/A
1	011839H34	3.500%	2031	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839H42	3.600%	2032	June	Serial		945,000	0	0	0	Aaa	N/A
1	011839H59	3.600%	2032	Dec	Serial		965,000	0	0	0	Aaa	N/A
1	011839H67	3.700%	2033	June	Serial		980,000	0	0	0	Aaa	N/A
1	011839H75	3.700%	2033	Dec	Serial		1,000,000	0	0	0	Aaa	N/A
1	011839H83	3.850%	2034	June	Serial		1,020,000	0	0	0	Aaa	N/A
1	011839H91	3.850%	2034	Dec	Serial		1,040,000	0	0	0	Aaa	N/A
1	011839J24	3.900%	2035	June	Serial		1,060,000	0	0	0	Aaa	N/A
1	011839J32	3.900%	2035	Dec	Serial		1,080,000	0	0	0	Aaa	N/A
1	011839J40	3.950%	2036	June	Serial		1,100,000	0	0	0	Aaa	N/A
1	011839J57	4.000%	2036	Dec	Serial		1,120,000	0	0	0	Aaa	N/A
1	011839J65	4.000%	2037	June	Serial		1,145,000	0	0	0	Aaa	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C2411	Veterans Collateralized Bonds, 2024 First			Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	S and P	Moody's	Fitch
1	011839J73	4.050%	2037	Dec	Serial		1,165,000	0	0	1,165,000	
1	011839K71	4.000%	2038	June	Sinker	Disc	1,190,000	0	0	1,190,000	
1	011839K71	4.000%	2038	Dec	Sinker	Disc	1,215,000	0	0	1,215,000	
1	011839K71	4.000%	2039	June	Sinker	Disc	1,240,000	0	0	1,240,000	
1	011839K71	4.000%	2039	Dec	Sinker	Disc	1,265,000	0	0	1,265,000	
1	011839K71	4.000%	2040	June	Sinker	Disc	1,290,000	0	0	1,290,000	
1	011839K71	4.000%	2040	Dec	Sinker	Disc	1,315,000	0	0	1,315,000	
1	011839K71	4.000%	2041	June	Sinker	Disc	1,340,000	0	0	1,340,000	
1	011839K71	4.000%	2041	Dec	Term	Disc	1,370,000	0	0	1,370,000	
1	011839L70	4.250%	2042	June	Sinker	Disc	1,395,000	0	0	1,395,000	
1	011839L70	4.250%	2042	Dec	Sinker	Disc	1,425,000	0	0	1,425,000	
1	011839L70	4.250%	2043	June	Sinker	Disc	1,455,000	0	0	1,455,000	
1	011839L70	4.250%	2043	Dec	Sinker	Disc	1,485,000	0	0	1,485,000	
1	011839L70	4.250%	2044	June	Sinker	Disc	1,515,000	0	0	1,515,000	
1	011839L70	4.250%	2044	Dec	Sinker	Disc	1,550,000	0	0	1,550,000	
1	011839L70	4.250%	2045	June	Sinker	Disc	1,580,000	0	0	1,580,000	
1	011839L70	4.250%	2045	Dec	Term	Disc	1,615,000	0	0	1,615,000	
1	011839M79	4.600%	2046	June	Sinker		1,650,000	0	0	1,650,000	
1	011839M79	4.600%	2046	Dec	Sinker		1,690,000	0	0	1,690,000	
1	011839M79	4.600%	2047	June	Sinker		1,725,000	0	0	1,725,000	
1	011839M79	4.600%	2047	Dec	Sinker		1,765,000	0	0	1,765,000	
1	011839M79	4.600%	2048	June	Sinker		1,805,000	0	0	1,805,000	
1	011839M79	4.600%	2048	Dec	Sinker		1,850,000	0	0	1,850,000	
1	011839M79	4.600%	2049	June	Sinker		1,890,000	0	0	1,890,000	
1	011839M79	4.600%	2049	Dec	Term		1,935,000	0	0	1,935,000	
1	011839N78	4.650%	2050	June	Sinker		1,980,000	0	0	1,980,000	
1	011839N78	4.650%	2050	Dec	Sinker		2,025,000	0	0	2,025,000	
1	011839N78	4.650%	2051	June	Sinker		2,075,000	0	0	2,075,000	
1	011839N78	4.650%	2051	Dec	Sinker		2,120,000	0	0	2,120,000	
1	011839N78	4.650%	2052	June	Sinker		2,170,000	0	0	2,170,000	
1	011839N78	4.650%	2052	Dec	Sinker		2,220,000	0	0	2,220,000	
1	011839N78	4.650%	2053	June	Sinker		2,270,000	0	0	2,270,000	
1	011839N78	4.650%	2053	Dec	Term		2,325,000	0	0	2,325,000	
						C2411 Total	\$75,000,000	\$0	\$0	\$75,000,000	
C2511	Veterans Collateralized Bonds, 2025 First			Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	AAA	Aaa	N/A
1	011839T56	2.500%	2026	Jun	Serial		960,000	0	0	960,000	
1	011839T64	2.500%	2026	Dec	Serial		975,000	0	0	975,000	
1	011839T72	2.500%	2027	Jun	Serial		985,000	0	0	985,000	
1	011839T80	2.550%	2027	Dec	Serial		995,000	0	0	995,000	
1	011839T98	2.650%	2028	Jun	Serial		1,010,000	0	0	1,010,000	
1	011839U21	2.700%	2028	Dec	Serial		1,025,000	0	0	1,025,000	
1	011839U39	2.750%	2029	Jun	Serial		1,035,000	0	0	1,035,000	
1	011839U47	2.800%	2029	Dec	Serial		1,050,000	0	0	1,050,000	
1	011839U54	3.000%	2030	Jun	Serial		1,065,000	0	0	1,065,000	
1	011839U62	3.050%	2030	Dec	Serial		1,080,000	0	0	1,080,000	
1	011839U70	3.200%	2031	Jun	Serial		1,100,000	0	0	1,100,000	
1	011839U88	3.300%	2031	Dec	Serial		1,115,000	0	0	1,115,000	
1	011839U96	3.500%	2032	Jun	Serial		1,135,000	0	0	1,135,000	
1	011839V20	3.500%	2032	Dec	Serial		1,155,000	0	0	1,155,000	
1	011839V38	3.550%	2033	Jun	Serial		1,175,000	0	0	1,175,000	
1	011839V46	3.600%	2033	Dec	Serial		1,195,000	0	0	1,195,000	
1	011839V53	3.700%	2034	Jun	Serial		1,215,000	0	0	1,215,000	
1	011839V61	3.750%	2034	Dec	Serial		1,240,000	0	0	1,240,000	
1	011839V79	3.850%	2035	Jun	Serial		1,265,000	0	0	1,265,000	
1	011839V87	4.000%	2035	Dec	Serial		1,285,000	0	0	1,285,000	
1	011839W29	4.000%	2036	Jun	Sinker		1,315,000	0	0	1,315,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2511	Veterans Collateralized Bonds, 2025 First				Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
1	011839W29	4.000%	2036	Dec	Term		1,340,000	0	0	1,340,000		
1	011839W45	4.100%	2037	Jun	Sinker		1,365,000	0	0	1,365,000		
1	011839W45	4.100%	2037	Dec	Term		1,395,000	0	0	1,395,000		
1	011839W45	4.200%	2038	Jun	Sinker		1,420,000	0	0	1,420,000		
1	011839W60	4.200%	2038	Dec	Term		1,450,000	0	0	1,450,000		
1	011839W60	4.350%	2039	Jun	Sinker		1,485,000	0	0	1,485,000		
1	011839W86	4.350%	2039	Dec	Term		1,515,000	0	0	1,515,000		
1	011839W86	4.500%	2040	Jun	Sinker		1,550,000	0	0	1,550,000		
1	011839X28	4.500%	2040	Dec	Term		1,585,000	0	0	1,585,000		
1	011839X28	4.600%	2041	Jun	Sinker		1,620,000	0	0	1,620,000		
1	011839X44	4.600%	2041	Dec	Term		1,655,000	0	0	1,655,000		
1	011839X44	4.650%	2042	Jun	Sinker		1,695,000	0	0	1,695,000		
1	011839X69	4.650%	2042	Dec	Term		1,735,000	0	0	1,735,000		
1	011839Y43	4.750%	2043	Jun	Sinker		1,775,000	0	0	1,775,000		
1	011839Y43	4.750%	2043	Dec	Sinker		1,815,000	0	0	1,815,000		
1	011839Y43	4.750%	2044	Jun	Sinker		1,860,000	0	0	1,860,000		
1	011839Y43	4.750%	2044	Dec	Sinker		1,905,000	0	0	1,905,000		
1	011839Y43	4.750%	2045	Jun	Sinker		1,950,000	0	0	1,950,000		
1	011839Y43	4.750%	2045	Dec	Term		1,995,000	0	0	1,995,000		
1	011839Z42	4.875%	2046	Jun	Sinker		2,040,000	0	0	2,040,000		
1	011839Z42	4.875%	2046	Dec	Sinker		2,090,000	0	0	2,090,000		
1	011839Z42	4.875%	2047	Jun	Sinker		2,140,000	0	0	2,140,000		
1	011839Z42	4.875%	2047	Dec	Sinker		2,195,000	0	0	2,195,000		
1	011839Z42	4.875%	2048	Jun	Sinker		2,250,000	0	0	2,250,000		
1	011839Z42	4.875%	2048	Dec	Sinker		2,305,000	0	0	2,305,000		
1	011839Z42	4.875%	2049	Jun	Sinker		2,360,000	0	0	2,360,000		
1	011839Z42	4.875%	2049	Dec	Term		2,415,000	0	0	2,415,000		
1	0118392E6	5.000%	2050	Jun	Sinker		2,475,000	0	0	2,475,000		
1	0118392E6	5.000%	2050	Dec	Sinker		2,535,000	0	0	2,535,000		
1	0118392E6	5.000%	2051	Jun	Sinker		2,600,000	0	0	2,600,000		
1	0118392E6	5.000%	2051	Dec	Sinker		2,665,000	0	0	2,665,000		
1	0118392E6	5.000%	2052	Jun	Sinker		2,730,000	0	0	2,730,000		
1	0118392E6	5.000%	2052	Dec	Sinker		2,800,000	0	0	2,800,000		
1	0118392E6	5.000%	2053	Jun	Sinker		2,870,000	0	0	2,870,000		
1	0118392E6	5.000%	2053	Dec	Sinker		2,940,000	0	0	2,940,000		
1	0118392E6	5.000%	2054	Jun	Sinker		3,015,000	0	0	3,015,000		
1	0118392E6	5.000%	2054	Dec	Term		3,090,000	0	0	3,090,000		
C2511 Total							\$100,000,000	\$0	\$0	\$100,000,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AAA	Aaa	AA+	
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	0	0	
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0	0	0	
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0	0	0	
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000	0	0	0	
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000	0	0	0	
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000	0	0	0	
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000	0	0	0	
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000	0	0	0	
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000	0	0	0	
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000	0	0	0	
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000	0	0	0	
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000	0	0	0	
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000	0	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
									AAA	Aaa	AA+
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0		0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0		0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0		0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0		0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0		0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000		0
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000		0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000		0
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000		0
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000		0
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000		0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000		0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000		0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000		0
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000		0
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000		0
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000		0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000		0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000		0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000		0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000		0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000		0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000		0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000		0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000		0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000		0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000		0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000		0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000		0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000		0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000		0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000		0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000		0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000		0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	Aaa	AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000		
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000		
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000		
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		
GM16A Total							\$100,000,000	\$37,190,000	\$36,930,000	\$25,880,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000		0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000		0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000		0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000		0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,165,000		335,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,705,000		475,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,725,000		500,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,770,000		500,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,795,000		525,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,845,000		525,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,880,000		540,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,925,000		550,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,955,000		570,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,010,000		575,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,050,000		590,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,140,000		615,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,190,000		625,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,230,000		640,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	645,000		190,000
GM18A Total							\$109,260,000	\$15,215,000	\$80,720,000	\$13,325,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18B	General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	AAA	Aaa	N/A
						GM18B Total	\$58,520,000	\$0	\$30,055,000			\$28,465,000
GM19A	General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0			0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0			0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0			0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0			0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0			0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0			0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0			0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0			0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0			0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0			0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0			0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0			0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0			1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0			1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0			1,995,000
01170R HQ8	1.800%	2027	Dec	Serial			2,035,000	0	0			2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0			1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0			2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0			2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0			2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0			2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0			2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0			2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0			3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0			2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0			2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0			2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0			2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0			2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0			2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0			2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	700,000			350,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0			1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0			1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,035,000			505,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,055,000			520,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0			1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,080,000			530,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0			1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,100,000			545,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0			1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0			1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,125,000			555,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0			1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,145,000			570,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0			1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,175,000			580,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0			1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,200,000			595,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,230,000			605,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000			605,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000			615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,255,000			620,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moodys	Fitch
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	Aaa	N/A
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,280,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,305,000		650,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,340,000		660,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000		650,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	510,000		275,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000		665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000		675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000		690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000		700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000		720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
GM19A Total							\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RHH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000	
GM20A General Mortgage Revenue Bonds II, 2020 Series A											
				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0		0
01170RKN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0		0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0		0
01170RQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0		0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0		0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0		0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0		0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0		0
01170RV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0		0
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170RKY9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170RZ6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM20A General Mortgage Revenue Bonds II, 2020 Series A												
				Exempt		Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	790,000			545,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,235,000			1,555,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,285,000			1,575,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,315,000			1,615,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,360,000			1,645,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,405,000			1,665,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,455,000			1,700,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,490,000			1,730,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,535,000			1,765,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,585,000			1,795,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,825,000			1,270,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,050,000			730,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,075,000			735,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,080,000			760,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,095,000			775,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	725,000			515,000
						GM20A Total	\$135,170,000	\$19,480,000	\$29,305,000			\$86,385,000
GM20B General Mortgage Revenue Bonds II, 2020 Series B												
				Exempt		Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0			10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0			3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0			5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0			7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0			10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0			7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0			6,000,000
						GM20B Total	\$74,675,000	\$0	\$0			\$74,675,000
GM22A General Mortgage Revenue Bonds II, 2022 Series A												
				Exempt		Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0			0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0			0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0			0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0			0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0			0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0			0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0			0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0			0
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0			450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0			460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0			465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0			475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0			485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0			490,000
01170RLM4	1.500%	2029	Jun	Serial			500,000	0	0			500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0			505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0			515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0			525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0			535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0			540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0			550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0			560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0			570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A	General Mortgage Revenue Bonds II, 2022 Series A			Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000	
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000	
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000	
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000	
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000	
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000	
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000	
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000	
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000	
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000	
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000	
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000	
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000	
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000	
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000	
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000	
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000	
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000	
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000	
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	265,000	335,000	
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000	
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	355,000	450,000	
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	355,000	465,000	
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	370,000	465,000	
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	370,000	475,000	
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	375,000	485,000	
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	385,000	490,000	
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	385,000	505,000	
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	395,000	510,000	
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	400,000	520,000	
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	405,000	530,000	
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	415,000	535,000	
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	420,000	550,000	
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	430,000	555,000	
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	440,000	565,000	
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	445,000	575,000	
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	445,000	590,000	
GM22A Total							\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000	
GM22B	General Mortgage Revenue Bonds II, 2022 Series B			Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		30,000	0	0	30,000	
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	5,000,000	0	0	5,000,000	
B-1	01170RMB5	1.750%	2030	Dec	Serial		3,025,000	0	0	3,025,000	
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	3,285,000	0	0	3,285,000	
B-1	01170RMC3	1.850%	2031	Jun	Serial		25,000	0	0	25,000	
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	6,000,000	0	0	6,000,000	
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	6,300,000	0	0	6,300,000	
B-1	01170RMD1	1.950%	2032	Jun	Serial		3,500,000	0	0	3,500,000	
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	3,475,000	0	0	3,475,000	
B-1	01170RME9	2.000%	2032	Dec	Serial		4,750,000	0	0	4,750,000	
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	4,680,000	0	0	4,680,000	
B-1	01170RMF6	2.050%	2033	Jun	Serial		3,025,000	0	0	3,025,000	
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	7,500,000	0	0	7,500,000	
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	7,525,000	0	0	7,525,000	
B-1	01170RMG4	2.150%	2034	Jun	Sinker		5,010,000	0	0	5,010,000	
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	4,785,000	0	0	4,785,000	
B-1	01170RMG4	2.150%	2034	Dec	Sinker		3,000,000	0	0	3,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22B General Mortgage Revenue Bonds II, 2022 Series B										S and P	
Exempt										Moody's	
Prog: 410										Fitch	
Yield: 2.024%											
Delivery: 1/12/2022											
Underwriter: Jefferies											
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	2,775,000	0	0	2,775,000	
B-1	01170RMG4	2.150%	2035	Jun	Sinker		2,250,000	0	0	2,250,000	
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	2,025,000	0	0	2,025,000	
B-1	01170RMG4	2.150%	2035	Dec	Sinker		2,000,000	0	0	2,000,000	
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	1,775,000	0	0	1,775,000	
B-1	01170RMG4	2.150%	2036	Jun	Term		1,000,000	0	0	1,000,000	
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	990,000	0	0	990,000	
							GM22B Total	\$83,730,000	\$0	\$0	\$83,730,000
GM22C General Mortgage Revenue Bonds II, 2022 Series C											
Exempt											
Prog: 411											
Yield: 4.290%											
Delivery: 12/22/2022											
Underwriter: BofA Securities											
01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0	
01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0	
01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0	
01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0	
01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0	
01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0	
01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000	
01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000	
01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000	
01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000	
01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000	
01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000	
01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000	
01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000	
01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000	
01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000	
01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000	
01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000	
01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000	
01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000	
01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000	
01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000	
01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000	
01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000	
0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	535,000	645,000	
0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	540,000	670,000	
0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	560,000	685,000	
0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	575,000	700,000	
0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	585,000	725,000	
0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	605,000	745,000	
01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000	
01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000	
01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000	
01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000	
01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000	
01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000	
01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000	
01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000	
01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000	
01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000	
01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000	
01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000	
01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000	
01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000	
01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM22C General Mortgage Revenue Bonds II, 2022 Series C												
				Exempt		Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	S and P	Moody's	Fitch
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	AAA	Aaa	N/A
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	435,000			1,310,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	565,000			1,685,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	580,000			1,730,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	590,000			1,785,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	610,000			1,830,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	625,000			1,880,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	645,000			1,930,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	660,000			1,985,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	680,000			2,035,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	690,000			2,100,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	710,000			2,155,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	625,000			1,900,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	200,000			615,000
							GM22C Total	\$87,965,000	\$3,500,000	\$11,015,000		\$73,450,000
GM24A General Mortgage Revenue Bonds II, 2024 Series A												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Aaa	N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0			0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0			0
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0			0
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0			490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0			505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0			520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0			535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0			555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0			570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0			590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0			605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0			625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0			645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0			665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0			685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0			710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0			730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0			755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0			775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0			800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0			825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0			850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0			880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0			905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0			935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0			965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0			995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0			1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0			1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0			1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0			1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0			1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0			1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0			1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0			1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0			1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0			1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0			1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0			1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0			1,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24A General Mortgage Revenue Bonds II, 2024 Series A												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0		0		1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0		0		1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0		0		1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0		0		1,690,000
01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0		0		1,745,000
01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0		0		1,800,000
01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0		0		1,855,000
01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0		0		1,915,000
01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0		0		1,975,000
01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0		0		2,040,000
01170RPV8	4.700%	2049	Dec	Term			1,300,000	0		0		1,300,000
01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	85,000			715,000
01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	210,000			1,960,000
01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	215,000			2,020,000
01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	225,000			2,085,000
01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	230,000			2,150,000
01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	230,000			2,225,000
01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	245,000			2,290,000
01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	255,000			2,360,000
01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	265,000			2,430,000
01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	95,000			900,000
GM24A Total							\$75,000,000	\$1,380,000	\$2,055,000	\$71,565,000		
GM24B General Mortgage Revenue Bonds II, 2024 Series B												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0		4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0		4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0		4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0		4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0		3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0		2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0		1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0		1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0		1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0		1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0		1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0		1,500,000
GM24B Total							\$48,120,000	\$0	\$0	\$48,120,000		
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	AAA	Aaa	N/A
01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0		0
01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0		0
01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000	0	0		0
01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0			700,000
01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0			725,000
01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0			755,000
01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0			780,000
01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0			805,000
01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0			835,000
01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0			865,000
01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0			895,000
01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0			925,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0		0		960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0		0		995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0		0		1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0		0		1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0		0		1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0		0		1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0		0		1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0		0		1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0		0		1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0		0		1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0		0		1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0		0		1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0		0		1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0		0		1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0		0		1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0		0		1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0		0		1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0		0		1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0		0		1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0		0		1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0		0		1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0		0		2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0		0		2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0		0		2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0		0		2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0		0		2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0		0		2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0		0		2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0		0		2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0		0		2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0		0		2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0		0		2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0		0		2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0		0		3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0		0		3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0		0		3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0		0		3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0		0		3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0		0		365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	425,000			2,825,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	480,000			3,265,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	500,000			3,375,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	515,000			3,500,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	535,000			3,620,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	560,000			3,740,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	575,000			3,880,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	590,000			4,025,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	400,000			2,770,000
						GM24C Total	\$120,000,000		\$1,965,000	\$4,580,000		\$113,455,000
GM25A General Mortgage Revenue Bonds II, 2025 Series A												
				Exempt		Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	AAA	Aaa	N/A
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000		0		0
01170RRL8	3.000%	2026	Jun	Serial			710,000	0		0		710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0		0		735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0		0		755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0		0		780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0		0		805,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM25A General Mortgage Revenue Bonds II, 2025 Series A											
				Exempt	Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	S and P	Moody's	Fitch
									AAA	Aaa	N/A
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0		830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0		855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0		880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0		910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0		935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0		965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0		995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0		1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0		1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0		1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0		1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0		1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0		1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0		2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0		2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0		2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0		2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0		2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0		2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0		3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0		3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0		2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0		2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0		1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0		1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0		1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0		1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0		1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0		1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0		710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0		2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0		2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0		2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0		2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0		2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0		2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0		2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	120,000		3,250,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	120,000		3,355,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	125,000		3,455,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	130,000		3,560,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	135,000		3,670,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	135,000		3,785,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	55,000		1,565,000
						GM25A Total	\$110,000,000	\$685,000	\$820,000		\$108,495,000
GM26A General Mortgage Revenue Bonds II, 2026 Series A											
				Exempt	Prog: 414	Yield: 4.212%	Delivery: 3/17/2026	Underwriter: Raymond James	AAA	Aaa	N/A
01170RSU7	5.000%	2026	Dec	Serial	Prem		780,000	0	0		780,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM26A	General Mortgage Revenue Bonds II, 2026 Series A											
				Exempt		Prog: 414	Yield: 4.212%	Delivery: 3/17/2026	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
01170RSV5	5.000%	2027	Jun	Serial	Prem		965,000	0	0	965,000		
01170RSW3	5.000%	2027	Dec	Serial	Prem		990,000	0	0	990,000		
01170RSX1	5.000%	2028	Jun	Serial	Prem		1,015,000	0	0	1,015,000		
01170RSY9	5.000%	2028	Dec	Serial	Prem		1,040,000	0	0	1,040,000		
01170RSZ6	5.000%	2029	Jun	Serial	Prem		1,065,000	0	0	1,065,000		
01170RTA0	5.000%	2029	Dec	Serial	Prem		1,095,000	0	0	1,095,000		
01170RTB8	5.000%	2030	Jun	Serial	Prem		1,120,000	0	0	1,120,000		
01170RTC6	5.000%	2030	Dec	Serial	Prem		1,150,000	0	0	1,150,000		
01170RTD4	5.000%	2031	Jun	Serial	Prem		1,175,000	0	0	1,175,000		
01170RTE2	5.000%	2031	Dec	Serial	Prem		1,205,000	0	0	1,205,000		
01170RTF9	5.000%	2032	Jun	Serial	Prem		1,235,000	0	0	1,235,000		
01170RTG7	5.000%	2032	Dec	Serial	Prem		1,265,000	0	0	1,265,000		
01170RTH5	5.000%	2033	Jun	Serial	Prem		1,300,000	0	0	1,300,000		
01170RTJ1	5.000%	2033	Dec	Serial	Prem		1,330,000	0	0	1,330,000		
01170RTK8	5.000%	2034	Jun	Serial	Prem		1,360,000	0	0	1,360,000		
01170RTL6	3.350%	2034	Dec	Serial			1,145,000	0	0	1,145,000		
01170RTM4	3.450%	2035	Jun	Serial			910,000	0	0	910,000		
01170RTV4	5.000%	2035	Jun	Sinker	Prem		505,000	0	0	505,000		
01170RTN2	3.500%	2035	Dec	Serial			1,220,000	0	0	1,220,000		
01170RTV4	5.000%	2035	Dec	Sinker	Prem		210,000	0	0	210,000		
01170RTP7	3.550%	2036	Jun	Serial			945,000	0	0	945,000		
01170RTV4	5.000%	2036	Jun	Sinker	Prem		500,000	0	0	500,000		
01170RTQ5	3.600%	2036	Dec	Serial			2,065,000	0	0	2,065,000		
01170RTV4	5.000%	2037	Jun	Sinker	Prem		740,000	0	0	740,000		
01170RTR3	3.700%	2037	Jun	Serial			735,000	0	0	735,000		
01170RTS1	3.750%	2037	Dec	Serial			865,000	0	0	865,000		
01170RTV4	5.000%	2037	Dec	Sinker	Prem		625,000	0	0	625,000		
01170RTT9	3.800%	2038	Jun	Serial			825,000	0	0	825,000		
01170RTV4	5.000%	2038	Jun	Sinker	Prem		475,000	0	0	475,000		
01170RTU6	3.850%	2038	Dec	Serial			950,000	0	0	950,000		
01170RTV4	5.000%	2038	Dec	Term	Prem		375,000	0	0	375,000		
01170RTW2	4.000%	2039	Jun	Sinker			1,350,000	0	0	1,350,000		
01170RTW2	4.000%	2039	Dec	Term			1,380,000	0	0	1,380,000		
01170RTX0	4.250%	2040	Jun	Sinker			1,410,000	0	0	1,410,000		
01170RTX0	4.250%	2040	Dec	Sinker			1,440,000	0	0	1,440,000		
01170RTX0	4.250%	2041	Jun	Sinker			1,465,000	0	0	1,465,000		
01170RTX0	4.250%	2041	Dec	Sinker			1,500,000	0	0	1,500,000		
01170RTX0	4.250%	2042	Jun	Sinker			1,530,000	0	0	1,530,000		
01170RTX0	4.250%	2042	Dec	Term			1,565,000	0	0	1,565,000		
01170RTY8	4.650%	2043	Jun	Sinker			1,600,000	0	0	1,600,000		
01170RTY8	4.650%	2043	Dec	Sinker			1,640,000	0	0	1,640,000		
01170RTY8	4.650%	2044	Jun	Sinker			1,675,000	0	0	1,675,000		
01170RTY8	4.650%	2044	Dec	Sinker			1,715,000	0	0	1,715,000		
01170RTY8	4.650%	2045	Jun	Sinker			1,755,000	0	0	1,755,000		
01170RTY8	4.650%	2045	Dec	Sinker			1,800,000	0	0	1,800,000		
01170RTY8	4.650%	2046	Jun	Sinker			1,840,000	0	0	1,840,000		
01170RTY8	4.650%	2046	Dec	Term			1,885,000	0	0	1,885,000		
01170RTZ5	4.750%	2047	Jun	Sinker			1,930,000	0	0	1,930,000		
01170RTZ5	4.750%	2047	Dec	Sinker			1,980,000	0	0	1,980,000		
01170RTZ5	4.750%	2048	Jun	Sinker			2,025,000	0	0	2,025,000		
01170RTZ5	4.750%	2048	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RTZ5	4.750%	2049	Jun	Sinker			2,125,000	0	0	2,125,000		
01170RTZ5	4.750%	2049	Dec	Sinker			2,180,000	0	0	2,180,000		
01170RTZ5	4.750%	2050	Jun	Sinker			2,230,000	0	0	2,230,000		
01170RTZ5	4.750%	2050	Dec	Sinker			2,285,000	0	0	2,285,000		
01170RTZ5	4.750%	2051	Jun	Sinker			2,340,000	0	0	2,340,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM26A General Mortgage Revenue Bonds II, 2026 Series A												
				Exempt		Prog: 414	Yield: 4.212%	Delivery: 3/17/2026	Underwriter: Raymond James	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RTZ5	4.750%	2051	Dec	Term			2,400,000	0		0		2,400,000
01170RUA8	4.800%	2052	Jun	Sinker			2,460,000	0		0		2,460,000
01170RUA8	4.800%	2052	Dec	Sinker			2,520,000	0		0		2,520,000
01170RUA8	4.800%	2053	Jun	Sinker			2,600,000	0		0		2,600,000
01170RUA8	4.800%	2053	Dec	Term			2,350,000	0		0		2,350,000
01170RUB6	6.000%	2053	Dec	Sinker	Prem	PAC	325,000	0		0		325,000
01170RUB6	6.000%	2054	Jun	Sinker	Prem	PAC	2,760,000	0		0		2,760,000
01170RUB6	6.000%	2054	Dec	Sinker	Prem	PAC	2,840,000	0		0		2,840,000
01170RUB6	6.000%	2055	Jun	Sinker	Prem	PAC	2,925,000	0		0		2,925,000
01170RUB6	6.000%	2055	Dec	Sinker	Prem	PAC	3,015,000	0		0		3,015,000
01170RUB6	6.000%	2056	Jun	Sinker	Prem	PAC	3,105,000	0		0		3,105,000
01170RUB6	6.000%	2056	Dec	Term	Prem	PAC	3,200,000	0		0		3,200,000
GM26A Total							\$106,400,000	\$0	\$0	\$106,400,000		
General Mortgage Revenue Bonds II Total							\$1,309,590,000	\$101,790,000	\$251,660,000	\$956,140,000		
Governmental Purpose Bonds												
GP01A Governmental Purpose Bonds, 2001 Series A												
				Exempt		Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
										AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker			500,000	500,000		0		0
0118326M9		2002	Jun	Sinker			705,000	705,000		0		0
0118326M9		2002	Dec	Sinker			720,000	720,000		0		0
0118326M9		2003	Jun	Sinker			735,000	735,000		0		0
0118326M9		2003	Dec	Sinker			745,000	745,000		0		0
0118326M9		2004	Jun	Sinker			770,000	770,000		0		0
0118326M9		2004	Dec	Sinker			780,000	780,000		0		0
0118326M9		2005	Jun	Sinker			795,000	795,000		0		0
0118326M9		2005	Dec	Sinker			815,000	815,000		0		0
0118326M9		2006	Jun	Sinker			825,000	825,000		0		0
0118326M9		2006	Dec	Sinker			845,000	845,000		0		0
0118326M9		2007	Jun	Sinker			860,000	860,000		0		0
0118326M9		2007	Dec	Sinker			880,000	880,000		0		0
0118326M9		2008	Jun	Sinker			895,000	895,000		0		0
0118326M9		2008	Dec	Sinker			920,000	920,000		0		0
0118326M9		2009	Jun	Sinker			930,000	930,000		0		0
0118326M9		2009	Dec	Sinker			950,000	950,000		0		0
0118326M9		2010	Jun	Sinker			960,000	960,000		0		0
0118326M9		2010	Dec	Sinker			995,000	995,000		0		0
0118326M9		2011	Jun	Sinker			1,010,000	1,010,000		0		0
0118326M9		2011	Dec	Sinker			1,030,000	1,030,000		0		0
0118326M9		2012	Jun	Sinker			1,050,000	1,050,000		0		0
0118326M9		2012	Dec	Sinker			1,070,000	1,070,000		0		0
0118326M9		2013	Jun	Sinker			1,090,000	1,090,000		0		0
0118326M9		2013	Dec	Sinker			1,115,000	1,115,000		0		0
0118326M9		2014	Jun	Sinker			1,135,000	1,135,000		0		0
0118326M9		2014	Dec	Sinker			1,160,000	1,160,000		0		0
0118326M9		2015	Jun	Sinker			1,180,000	1,180,000		0		0
0118326M9		2015	Dec	Sinker			1,205,000	1,205,000		0		0
0118326M9		2016	Jun	Sinker			1,235,000	1,235,000		0		0
0118326M9		2016	Dec	Sinker			1,255,000	1,255,000		0		0
0118326M9		2017	Jun	Sinker			1,275,000	1,275,000		0		0
0118326M9		2017	Dec	Sinker			1,305,000	1,305,000		0		0
0118326M9		2018	Jun	Sinker			1,335,000	1,335,000		0		0
0118326M9		2018	Dec	Sinker			1,365,000	1,365,000		0		0
0118326M9		2019	Jun	Sinker			1,380,000	1,380,000		0		0
0118326M9		2019	Dec	Sinker			1,410,000	1,410,000		0		0
0118326M9		2020	Jun	Sinker			1,445,000	1,445,000		0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0		0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0		0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0		0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0		0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$56,555,000	\$0	\$20,025,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0		0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0		0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0		0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0		0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0		0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$69,125,000	\$0	\$24,465,000	
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000	
State Capital Project Bonds II											
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0		0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0		0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0		0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0		0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0		0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	AA+	Aa1	AA+
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	0	7,680,000
SC17A Total							\$143,955,000	\$54,110,000	\$0	\$89,845,000	
SC17B State Capital Project Bonds II, 2017 Series B											
				Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa1/VMIG1	AA+/F1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	0	90,000,000
SC17B Total							\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C State Capital Project Bonds II, 2017 Series C											
				Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa1	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0	0	0
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	0	700,000
SC17C Total							\$43,855,000	\$15,275,000	\$0	\$28,580,000	
SC18A State Capital Project Bonds II, 2018 Series A											
				Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa1/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	0	4,140,000
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0		0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0		0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0		0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0		0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0		0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0		0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0		0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0		0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0		0
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
SC18B Total							\$35,570,000	\$8,860,000	\$0	\$26,710,000	
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa1/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0		4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0		4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0		4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0		4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0		4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0		4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0		5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0		5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0		7,455,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19A State Capital Project Bonds II, 2019 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moodys	Fitch
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	AA+/A-1+	Aa1/VMIG1	N/A
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	0	8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa1	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0	0	0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	0	2,270,000
SC19B Total							\$60,000,000	\$12,490,000	\$0	\$47,510,000	
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa1	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	S and P	Moody's	Fitch
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	Aa1	N/A
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0		0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0		0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0		0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0		0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0		0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0		0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0		200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0		18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0		7,865,000
SC20A Total							\$96,665,000	\$9,385,000	\$0	\$87,280,000	
SC21A	State Capital Project Bonds II, 2021 Series A			Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa1	N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0		0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0		0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0		0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0		0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0		0
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0		7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0		7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0		7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0		7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0		8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0		8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0		8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0		8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0		8,930,000
SC21A Total							\$90,420,000	\$17,810,000	\$0	\$72,610,000	
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0		6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0		6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0		6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0		6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0		6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0		6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0		6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC22A State Capital Project Bonds II, 2022 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	S and P	Moodys	Fitch
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	0	7,285,000
SC22A Total							\$200,000,000	\$0	\$0	\$200,000,000	
SC22B State Capital Project Bonds II, 2022 Series B				Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa1	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	0	7,030,000
SC22B Total							\$97,700,000	\$18,755,000	\$0	\$78,945,000	
SC23A State Capital Project Bonds II, 2023 Series A				Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa1	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	0	2,605,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC23A	State Capital Project Bonds II, 2023 Series A				Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies		AA+	Aa1	N/A
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0		0		5,765,000	
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0		0		5,905,000	
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0		0		2,805,000	
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0		0		2,875,000	
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0		0		2,945,000	
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0		0		3,020,000	
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0		0		5,545,000	
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0		0		5,680,000	
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0		0		3,415,000	
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0		0		3,500,000	
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0		0		3,590,000	
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0		0		3,675,000	
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0		0		1,480,000	
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0		0		1,515,000	
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0		0		3,970,000	
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0		0		4,075,000	
						SC23A Total	\$99,995,000	\$0		\$0		\$99,995,000	
SC24A	State Capital Project Bonds II, 2024 Series A				Exempt	Prog: 621	Yield: 3.145%	Delivery: 9/10/2024	Underwriter: Raymond James		AA+	Aa1	N/A
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0		0		7,910,000	
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0		0		3,685,000	
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0		0		3,775,000	
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0		0		3,870,000	
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0		0		3,970,000	
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0		0		4,070,000	
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0		0		4,170,000	
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0		0		4,275,000	
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0		0		4,380,000	
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0		0		4,490,000	
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0		0		4,600,000	
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0		0		4,715,000	
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0		0		4,835,000	
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0		0		4,955,000	
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0		0		5,080,000	
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0		0		5,205,000	
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0		0		5,335,000	
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0		0		5,470,000	
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0		0		5,605,000	
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0		0		5,745,000	
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0		0		5,890,000	
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0		0		6,040,000	
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0		0		6,190,000	
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0		0		6,345,000	
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0		0		6,495,000	
						SC24A Total	\$127,100,000	\$0		\$0		\$127,100,000	
SC25A	State Capital Project Bonds II, 2025 Series A				Exempt	Prog: 621	Yield: 3.250%	Delivery: 7/1/2025	Underwriter: RBC		AA+	Aa1	N/A
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0		0		7,000,000	
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0		0		21,000,000	
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0		0		6,000,000	
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0		0		6,000,000	
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0		0		4,000,000	
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0		0		4,000,000	
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0		0		4,000,000	
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0		0		11,000,000	
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0		0		11,000,000	
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0		0		9,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC25A	State Capital Project Bonds II, 2025 Series A				Exempt	Prog: 621	Yield: 3.250%	Delivery: 7/1/2025	Underwriter: RBC	AA+	Aa1	N/A	
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000			
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000			
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000			
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000			
SC25A Total							\$133,000,000	\$0	\$0	\$133,000,000			
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000			
Commercial Paper Total		\$130,985,000.00					Total AHFC Bonds		\$3,974,920,000	\$484,825,000	\$522,510,000	\$2,967,585,000	
											Defeased Bonds	\$0	
											Total AHFC Bonds w/o Defeased Bonds	\$2,967,585,000	

Comments:

- AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.
- AHFC has issued \$21.44 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$59,767,231
 Weighted Average Seasoning: 89
 Weighted Average Interest Rate: 5.003%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$361,352	6.98%	116
3-Months	\$644,006	4.19%	70
6-Months	\$2,276,437	7.13%	119
12-Months	\$3,988,842	6.40%	107
Life	\$369,258,592	11.69%	195

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$54,358,156
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 4.334%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$439,898	9.22%	154
3-Months	\$1,163,899	8.09%	135
6-Months	\$2,720,205	9.23%	154
12-Months	\$5,393,520	9.02%	150
Life	\$195,367,218	13.57%	226

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$54,999,622
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 4.346%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$176,669	3.78%	63
3-Months	\$420,906	3.00%	50
6-Months	\$988,204	3.47%	58
12-Months	\$3,042,671	5.30%	88
Life	\$172,567,150	12.29%	205

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$80,258,640
 Weighted Average Seasoning: 80
 Weighted Average Interest Rate: 4.061%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$206,424	3.04%	51
3-Months	\$321,085	1.58%	26
6-Months	\$1,486,645	3.56%	59
12-Months	\$3,314,583	3.99%	67
Life	\$236,816,245	12.94%	216

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$97,963,706
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.006%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$318,279	3.82%	64
3-Months	\$751,966	3.00%	50
6-Months	\$2,989,167	5.75%	96
12-Months	\$6,684,157	6.44%	107
Life	\$246,040,591	13.14%	219

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$106,416,147
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.014%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$105,965	1.19%	20
3-Months	\$464,570	1.72%	29
6-Months	\$1,856,340	3.37%	56
12-Months	\$4,642,601	4.22%	70
Life	\$245,511,076	12.56%	209

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$107,235,575
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 4.301%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$502,895	5.46%	91
3-Months	\$1,255,743	4.54%	76
6-Months	\$3,013,267	5.35%	89
12-Months	\$5,944,252	5.33%	89
Life	\$248,737,681	12.63%	211

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$25,123,174
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 3.041%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$608,038	24.95%	416
3-Months	\$799,494	11.72%	195
6-Months	\$1,163,215	8.59%	143
12-Months	\$2,650,809	9.51%	159
Life	\$52,491,655	13.21%	220

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$16,979,828
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 3.663%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$81,366	5.58%	93
3-Months	\$435,162	9.56%	159
6-Months	\$936,391	10.08%	168
12-Months	\$1,585,099	8.41%	140
Life	\$44,009,161	17.32%	289

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$45,657,236
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 5.150%
 Bond Yield (TIC): 4.333%

	Prepayments	CPR	PSA
1-Month	\$895,100	20.78%	346
3-Months	\$1,528,997	12.30%	205
6-Months	\$2,308,798	9.33%	156
12-Months	\$5,550,175	11.09%	185
Life	\$11,905,213	8.24%	176

11 Veterans Collateralized Bonds, 2024 First

Series: C2411 Prog: 213
 Remaining Principal Balance: \$69,098,570
 Weighted Average Seasoning: 27
 Weighted Average Interest Rate: 5.322%
 Bond Yield (TIC): 4.352%

	Prepayments	CPR	PSA
1-Month	\$472,153	7.85%	144
3-Months	\$2,128,789	11.41%	218
6-Months	\$3,982,588	10.57%	214
12-Months	\$7,473,227	9.79%	223
Life	\$12,374,718	8.47%	252

12 Veterans Collateralized Bonds, 2025 First

Series: C2511 Prog: 214
 Remaining Principal Balance: \$95,372,011
 Weighted Average Seasoning: 16
 Weighted Average Interest Rate: 6.325%
 Bond Yield (TIC): 4.592%

	Prepayments	CPR	PSA
1-Month	\$804,596	9.59%	291
3-Months	\$2,169,308	8.58%	277
6-Months	\$3,394,210	6.73%	240
12-Months	\$3,555,987	4.74%	189
Life	\$3,555,987	4.74%	189

13 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$46,808,776
 Weighted Average Seasoning: 105
 Weighted Average Interest Rate: 3.390%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$194,004	4.84%	81
3-Months	\$399,634	3.34%	56
6-Months	\$1,051,328	4.31%	72
12-Months	\$3,145,515	6.23%	104
Life	\$49,816,105	6.98%	116

14 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$45,331,836
 Weighted Average Seasoning: 96
 Weighted Average Interest Rate: 4.344%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$102,482	2.67%	45
3-Months	\$577,812	4.92%	82
6-Months	\$827,910	3.53%	59
12-Months	\$2,241,938	4.63%	77
Life	\$51,587,781	8.53%	142

15 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$43,053,795
 Weighted Average Seasoning: 39
 Weighted Average Interest Rate: 7.145%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$624,770	15.88%	265
3-Months	\$1,719,457	14.47%	241
6-Months	\$2,632,870	11.23%	187
12-Months	\$4,600,626	9.97%	166
Life	\$57,646,320	15.33%	256

16 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$86,770,548
 Weighted Average Seasoning: 91
 Weighted Average Interest Rate: 3.367%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$370,365	4.98%	83
3-Months	\$1,018,178	4.55%	76
6-Months	\$1,923,904	4.28%	71
12-Months	\$5,141,985	5.60%	93
Life	\$66,774,943	8.72%	145

17 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$22,752,094
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 5.585%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$9,406	0.49%	8
3-Months	\$869,284	13.82%	230
6-Months	\$1,262,201	10.35%	172
12-Months	\$2,019,941	8.34%	139
Life	\$22,534,590	12.77%	213

18 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$102,601,563
 Weighted Average Seasoning: 89
 Weighted Average Interest Rate: 2.809%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$368,689	4.21%	70
3-Months	\$1,663,859	6.21%	104
6-Months	\$3,088,843	5.73%	96
12-Months	\$6,598,174	6.02%	100
Life	\$47,790,833	6.48%	108

19 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$103,536,774
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.034%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$325,448	3.70%	62
3-Months	\$1,264,708	4.72%	79
6-Months	\$2,521,135	4.73%	79
12-Months	\$4,999,722	4.73%	79
Life	\$63,866,132	11.16%	186

20 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$31,800,382
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.164%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$4,980	0.19%	3
3-Months	\$621,934	7.38%	123
6-Months	\$637,599	3.85%	64
12-Months	\$1,373,655	4.10%	68
Life	\$5,282,025	3.29%	55

21 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$140,438,612
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.395%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$1,235,374	9.98%	166
3-Months	\$2,774,032	7.51%	125
6-Months	\$4,144,328	5.66%	94
12-Months	\$8,529,333	5.84%	97
Life	\$36,141,734	5.73%	96

22 General Mortgage Revenue Bonds II, 2022 Series C

Series: GM22C Prog: 411
 Remaining Principal Balance: \$75,694,093
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 5.330%
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$469,750	7.16%	119
3-Months	\$1,529,724	7.68%	128
6-Months	\$2,236,228	5.63%	94
12-Months	\$3,957,336	4.92%	82
Life	\$8,698,825	3.00%	58

23 General Mortgage Revenue Bonds II, 2024 Series A

Series: GM24A Prog: 412
 Remaining Principal Balance: \$73,111,222
 Weighted Average Seasoning: 30
 Weighted Average Interest Rate: 5.812%
 Bond Yield (TIC): 4.056%

	Prepayments	CPR	PSA
1-Month	\$367,544	5.84%	97
3-Months	\$979,612	5.18%	89
6-Months	\$1,844,724	4.88%	87
12-Months	\$3,907,187	5.12%	102
Life	\$7,242,889	4.07%	116

24 General Mortgage Revenue Bonds II, 2024 Series B

Series: GM24B Prog: 412
 Remaining Principal Balance: \$65,502,126
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.385%
 Bond Yield (TIC): 4.056%

	Prepayments	CPR	PSA
1-Month	\$677,667	11.62%	194
3-Months	\$1,538,578	8.85%	147
6-Months	\$2,382,997	6.91%	115
12-Months	\$3,271,129	4.79%	80
Life	\$7,758,840	4.91%	82

25 General Mortgage Revenue Bonds II, 2024 Series C

Series: GM24C Prog: 412
 Remaining Principal Balance: \$110,638,479
 Weighted Average Seasoning: 29
 Weighted Average Interest Rate: 7.073%
 Bond Yield (TIC): 5.746%

	Prepayments	CPR	PSA
1-Month	\$36,688	0.40%	7
3-Months	\$3,200,654	10.74%	189
6-Months	\$8,441,588	14.05%	256
12-Months	\$14,619,376	12.18%	243
Life	\$22,411,133	8.06%	230

26 General Mortgage Revenue Bonds II, 2025 Series A

Series: GM25A Prog: 413
 Remaining Principal Balance: \$110,183,823
 Weighted Average Seasoning: 21
 Weighted Average Interest Rate: 5.835%
 Bond Yield (TIC): 4.228%

	Prepayments	CPR	PSA
1-Month	\$98,259	1.06%	26
3-Months	\$193,701	0.70%	18
6-Months	\$1,330,242	2.38%	66
12-Months	\$2,288,339	2.04%	67
Life	\$3,090,397	2.07%	78

27 General Mortgage Revenue Bonds II, 2026 Series A

Series: GM26A Prog: 414
 Remaining Principal Balance: \$110,064,323
 Weighted Average Seasoning: 21
 Weighted Average Interest Rate: 6.410%
 Bond Yield (TIC): 4.212%

	Prepayments	CPR	PSA
1-Month	\$30,201	0.33%	19
3-Months	\$382,706	1.38%	90
6-Months	\$382,706	1.38%	90
12-Months	\$382,706	1.38%	90
Life	\$382,706	1.38%	90

28 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,981,518,342
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.712%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$9,888,359	5.66%	102
3-Months	\$30,817,801	5.88%	110
6-Months	\$61,824,068	5.92%	113
12-Months	\$120,902,886	5.86%	113
Life	\$2,289,660,537	8.29%	162

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

05/31/26

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	339,400,000	-	339,400,000
FY 2025	312,100,000	-	312,100,000
FY 2024	273,015,000	120,000,000	393,015,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	18,175,000	56,700,000	74,875,000
FY 2025	26,360,000	124,705,000	151,065,000
FY 2024	22,060,000	67,310,000	89,370,000
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
GM26A	106,400,000	-	106,400,000
	-	-	-
	-	-	-
	-	-	-

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
SC15C	-	31,045,000	31,045,000
E021A	1,320,000	-	1,320,000
C1911	845,000	-	845,000
GM16A	225,000	-	225,000
GM18A	1,835,000	-	1,835,000
GM19A	1,030,000	-	1,030,000
GM20A	2,425,000	-	2,425,000
GM22A	930,000	-	930,000
GM22C	5,765,000	-	5,765,000
GM24A	1,010,000	-	1,010,000
GM24C	1,970,000	-	1,970,000
GM25A	820,000	-	820,000

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

ALASKA HOUSING FINANCE CORPORATION

05/31/26

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	20,025,000	24,465,000	19,935,000	57,790,000	57,790,000	68,840,000	65,565,000	65,565,000	65,550,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.52%	1.52%	2.81%	1.52%	1.52%	1.52%	1.52%	1.52%	1.52%	3.72%	3.72%	3.72%	3.72%
Average Rate	1.35%	1.35%	1.49%	1.20%	1.19%	1.17%	0.99%	0.99%	1.01%	2.72%	2.77%	2.85%	4.39%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.36%	1.36%	1.35%	1.15%	1.15%	1.15%	1.02%	1.02%	1.02%	2.69%	2.70%	2.78%	4.37%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.03%	0.07%	0.08%	0.02%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.39%	2.39%	2.54%	2.39%	2.41%	2.39%	2.39%	2.41%	2.39%	3.98%	3.98%	3.98%	3.98%
FY 2026 Sprd	(0.04%)	(0.04%)	0.11%	(0.04%)	(0.02%)	(0.04%)	(0.04%)	(0.02%)	(0.04%)	0.00%	(0.00%)	(0.00%)	0.00%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	24,465,000	4.113%	1.304%	2.809%	1.353%	4.162%	0.049%	65,651,463	19,256,463	46,395,000
E021A	Goldman	AA-/Aa2	06/01/32	19,935,000	2.980%	1.450%	1.530%	1.487%	3.017%	0.037%	36,728,742	12,525,638	24,203,104
E071A ¹	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.298%	2.436%	1.193%	3.629%	(0.105%)	94,280,863	30,049,108	64,231,755
E071A ²	JP Morgan	AA-/Aa2	12/01/41	73,768,000	3.720%	1.298%	2.422%	1.173%	3.595%	(0.125%)	62,619,528	20,209,209	42,410,319
E091A ¹	Wells Fargo	A+/Aa2	12/01/40	59,004,000	3.761%	1.191%	2.570%	0.988%	3.558%	(0.203%)	43,843,785	12,636,214	31,207,571
E091A ²	Goldman	AA-/Aa2	12/01/40	59,004,000	3.761%	1.191%	2.570%	0.987%	3.557%	(0.204%)	43,843,785	12,364,757	31,479,028
E091A ³	JP Morgan	AA-/Aa2	12/01/40	78,672,000	3.740%	1.191%	2.549%	1.006%	3.555%	(0.185%)	58,131,971	16,852,006	41,279,964
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.865%	0.357%	2.855%	3.212%	(0.010%)	29,320,200	25,667,794	3,652,406
TOTAL				565,500,000	3.602%	1.654%	1.947%	1.550%	3.497%	(0.104%)	434,420,338	149,561,190	284,859,148

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
WF 2.39%	Allocation	44.1%	2.1%	20.7%	33.1%	100.0%	100.0%	100.0%
	Avg Rate	2.39%	2.54%	3.98%	3.98%	3.25%	3.89%	4.45%
#1 RA FY25 WF 2.96%	Max Rate	3.62%	3.79%	4.35%	4.36%	4.36%	5.38%	5.43%
	Min Rate	1.23%	0.20%	3.70%	3.72%	0.20%	0.62%	0.82%
	Bench Spread	(0.04%)	0.11%	0.00%	(0.00%)	(0.01%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
May 31, 2026	
Total Bonds	\$2,967,585,000
Total Float	\$965,525,000
Self-Liquid	\$320,000,000
Float %	32.5%
Hedge %	58.6%

AHFC LIQUIDITY ANALYSIS (As 5/31/26)

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.56	05/31/26	1,361,384	1,361,384	1,361,384	1,361,384
Commercial Paper	CP1	3.96	07/17/26	107,366,198	71,935,353	71,935,353	99,421,099
Commercial Paper	CP2	4.03	07/06/26	22,257,418		14,912,470	20,610,369
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		3.97	07/15/26	450,985,000	393,296,736	408,209,207	441,392,852

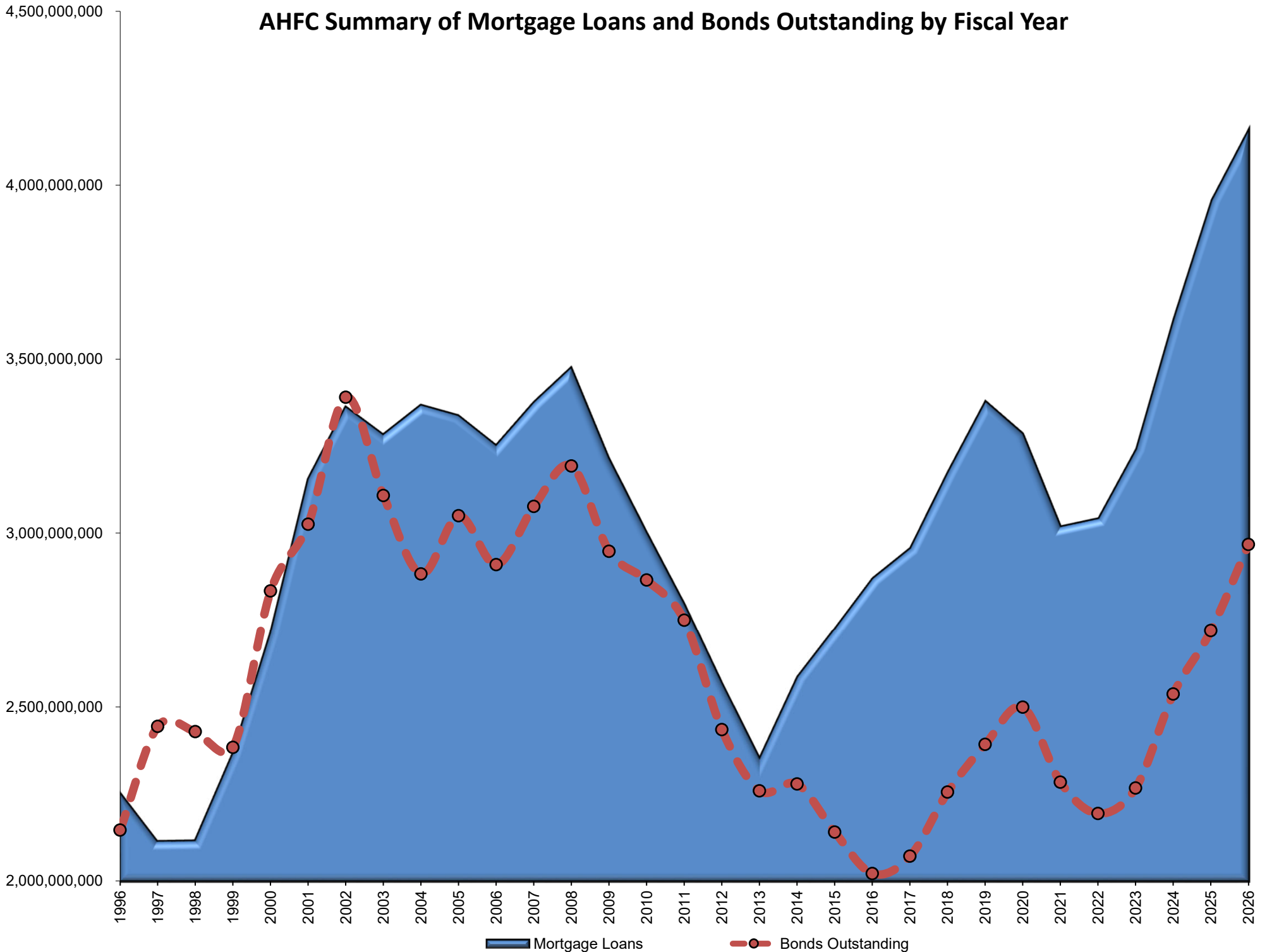
Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.56	05/31/26	15,218,659	15,218,659	15,218,659	15,218,659
JP Morgan Prime MMF	MMF2	3.69	05/31/26	48,474,256		48,474,256	48,474,256
Morgan Stanley Prime MMF	MMF3	3.69	05/31/26	34,908,475	34,908,475	34,908,475	34,908,475
Commercial Paper - Highest	CP1	4.00	08/25/26	136,206,975	91,258,673	91,258,673	126,127,659
Commercial Paper - Other	CP2	3.95	06/12/26	26,508,202		17,760,496	24,546,595
Agency Bonds AAA	BOND	4.17	08/07/30	33,906,769	30,516,092	30,855,160	30,516,092
GeFONSI AK Investment Pool	GEF	4.01	05/31/26	35,519,882		23,798,321	35,519,882
Unrestricted Cash DDA	CASH	2.79	05/31/26	16,487,572	16,487,572	16,487,572	16,487,572
Total Self-Liquidity Other Sources		3.86	12/01/26	347,230,790	188,389,471	278,761,611	331,799,190
Total Self-Liquidity Combined Sources		3.89	10/24/26	798,215,790	581,686,207	686,970,818	773,192,042

Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	130,985,000	130,985,000	130,985,000	130,985,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				450,985,000	450,985,000	450,985,000	450,985,000
Excess of Sources Over Requirements				347,230,790	130,701,207	235,985,818	322,207,042
Ratio of Sources to Requirements				1.77	1.29	1.52	1.71

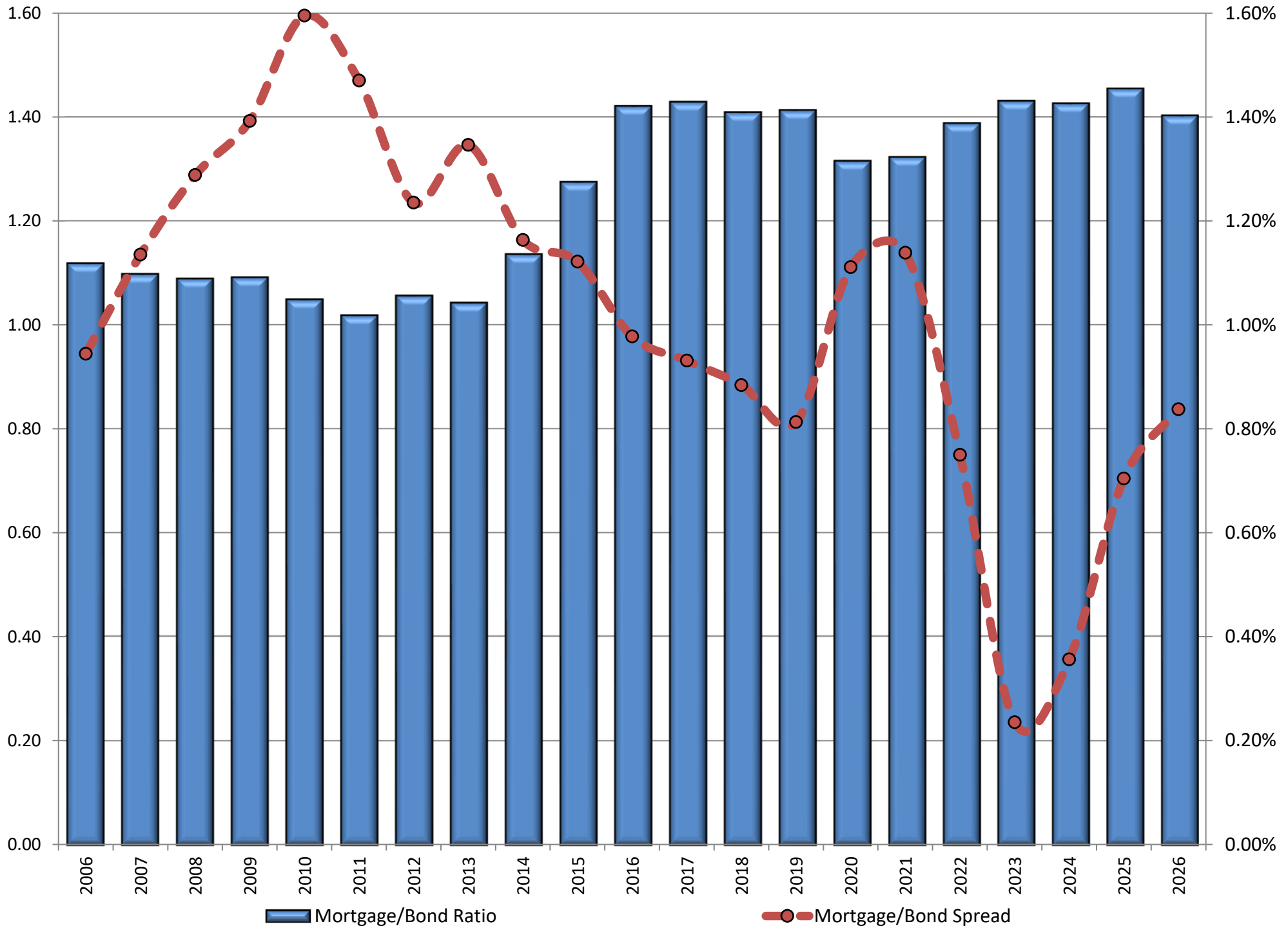
VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	19,935,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	184,420,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	131,130,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	65,550,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	44,490,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				645,525,000

1D Liquidity	116,450,345
3D Liquidity	35,519,882
Repo Facility	33,906,769
Securities	292,338,794
Direct Credit	320,000,000
CP next 6M	129,850,000
CP next 12M	65,370,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

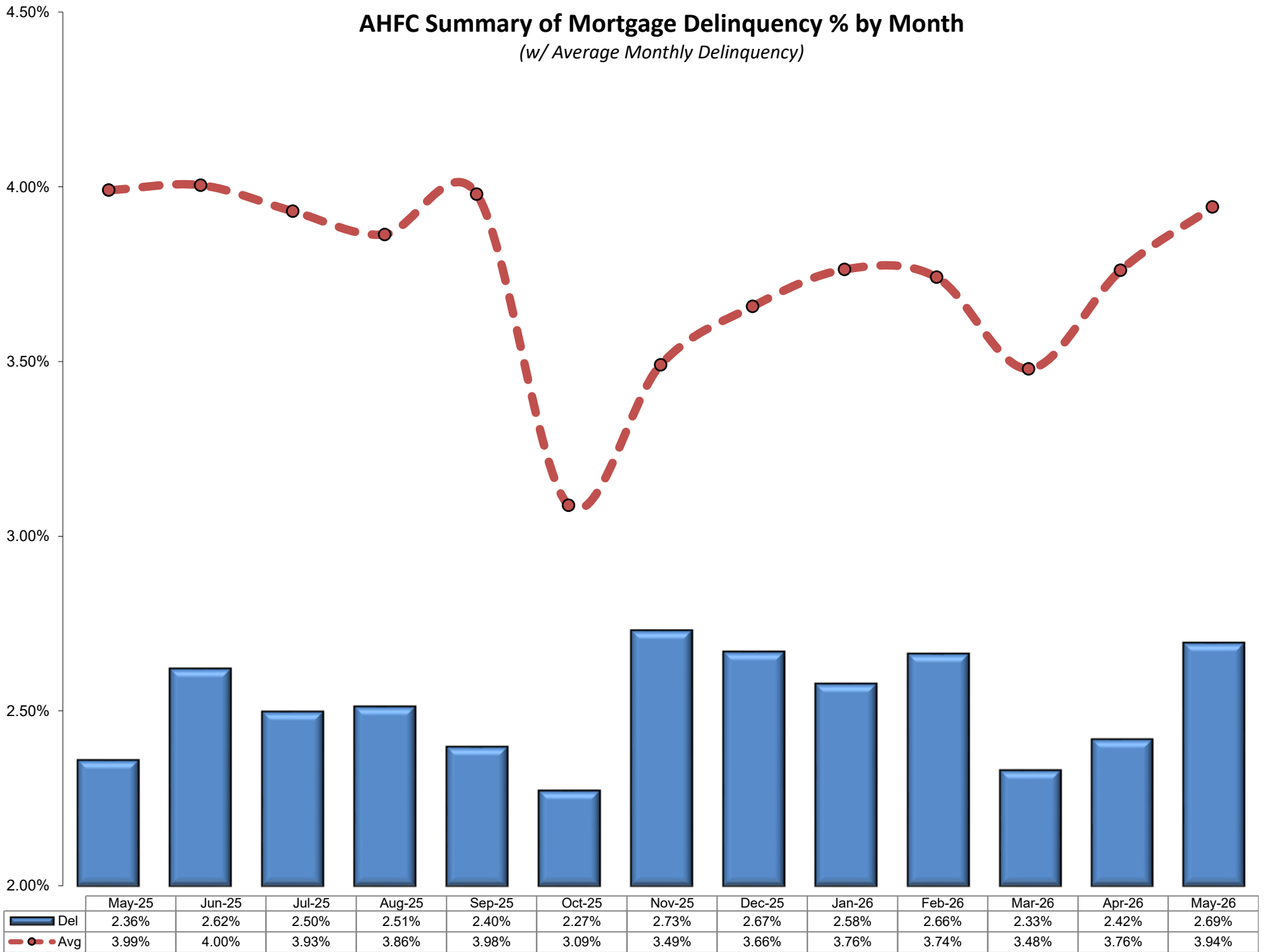


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

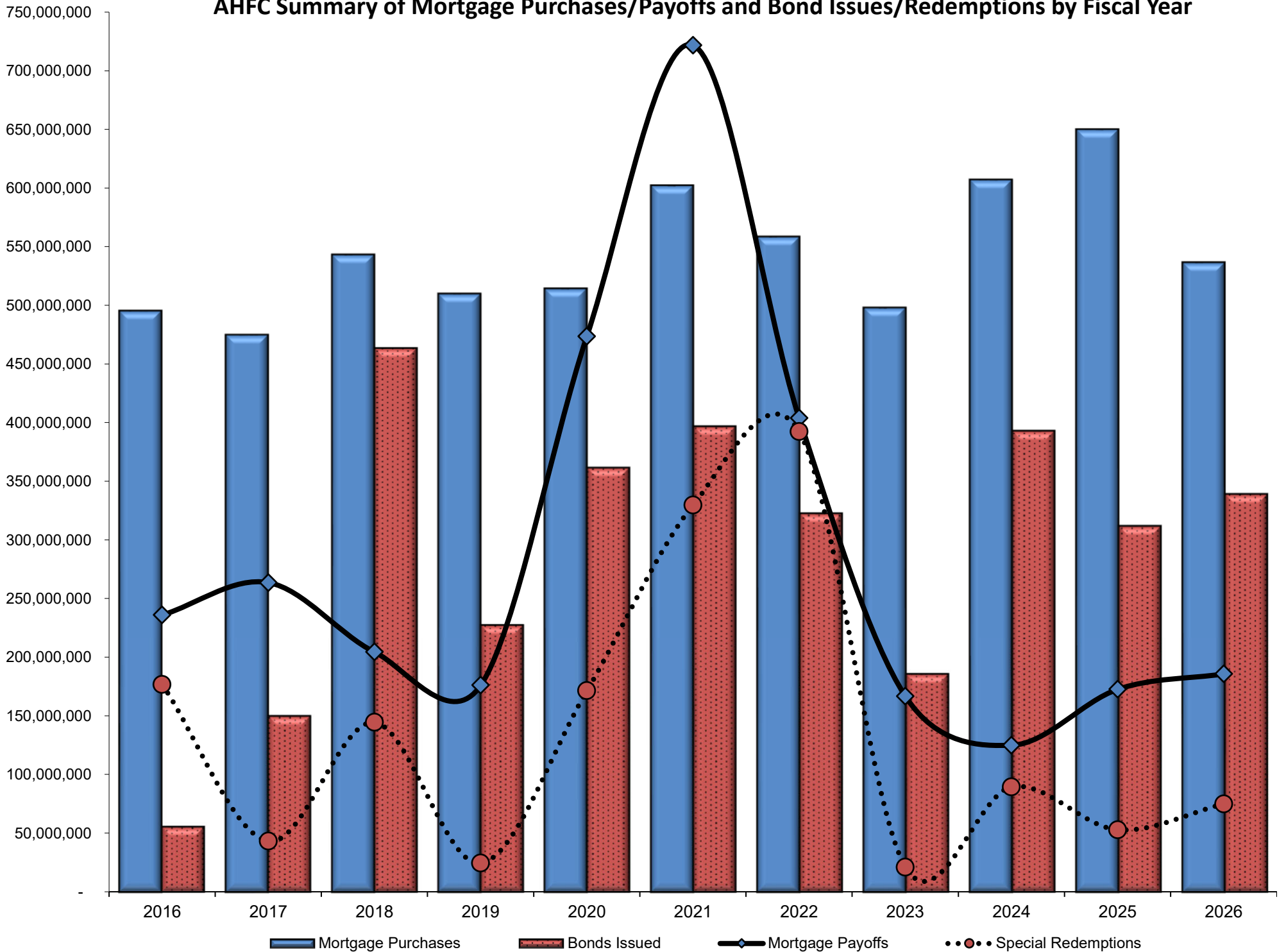


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

