Alaska Housing
FINANCE CORPORATION

MARCH 2020

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MARCH 2020 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	03/31/19	03/31/20	% Change
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,382,603,326**	**3,397,659,998**	**0.4%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.46%	(1.8%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.32%	3.81%	14.8%
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.26%	0.27%	3.8%
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	419,385,026	380,287,950	(9.3%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	117,434,879	260,599,207	121.9%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**301,950,147**	**119,688,743**	**(60.4%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.50%	3.64%	(19.1%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	755,005,000	779,245,000	3.2%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	659,030,000	669,340,000	1.6%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	638,260,000	758,605,000	18.9%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,432,340,000**	**2,572,635,000**	**5.8%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	371,395,000	396,890,000	6.9%
Bond Average Rate %	3.65%	3.73%	2.2%	3.71%	3.99%	7.5%
New Bond Issuances	463,380,000	227,780,000	(50.8%)	227,780,000	361,685,000	58.8%
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	18,250,000	141,805,000	677.0%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	32,435,000	39,670,000	22.3%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**177,095,000**	**180,210,000**	**1.8%**
Issuance Average Yield %	2.04%	3.29%	61.3%	3.29%	2.46%	(25.2%)
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.83%**	**0.47%**	**(43.4%)**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.39**	**1.32**	**(5.0%)**

Investment Portfolio:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	03/31/19	03/31/20	% Change	03/31/19	03/31/20	% Change
Liquidity Reserve Fund	306,992,518	297,623,778	(3.1%)	2.21%	2.19%	(0.9%)
Bond Trust Funds	168,440,167	287,548,282	70.7%	2.36%	2.09%	(11.4%)
SAM General Fund	96,055,943	159,541,022	66.1%	2.42%	2.08%	(14.0%)
Mortgage Collections	30,440,009	54,216,822	78.1%	2.31%	1.98%	(14.3%)
Total Investments	**601,928,637**	**798,929,904**	32.7%	**2.29%**	**2.12%**	(7.5%)

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Second Quarter Unaudited**		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	71,801	74,121	3.2%
Investment Income	10,000	16,288	62.9%	8,417	9,360	11.2%
Grant Revenue	72,781	64,951	(10.8%)	31,954	30,847	(3.5%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	5,504	6,646	20.7%
Rental Income	11,305	11,926	5.5%	5,892	5,859	(0.6%)
Other Revenue	3,076	4,634	50.7%	2,926	(6)	(100.2%)
Total Revenue	**246,280**	**256,033**	**4.0%**	**126,494**	**126,827**	**0.3%**
Interest Expenses	71,246	76,831	7.8%	37,644	40,796	8.4%
Grant Expenses	68,314	72,198	5.7%	35,817	31,316	(12.6%)
Operations & Administration	46,127	44,781	(2.9%)	23,618	23,472	(0.6%)
Rental Housing Expenses	15,091	15,042	(0.3%)	6,346	7,492	18.1%
Mortgage and Loan Costs	11,452	12,034	5.1%	6,230	6,670	7.1%
Bond Financing Expenses	5,027	6,054	20.4%	3,090	3,210	3.9%
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(2,057)	(4,050)	(96.9%)
Total Expenses	**212,697**	**221,200**	**4.0%**	**110,688**	**108,906**	**(1.6%)**
Operating Income (Loss)	**33,583**	**34,833**	**3.7%**	**15,806**	**17,921**	**13.4%**
Contributions to the State	125	2,106	1584.8%	66	-	(100.0%)
Change in Net Position	**33,458**	**32,727**	**(2.2%)**	**15,740**	**17,921**	**13.9%**
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,218,468	4,544,102	7.7%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,664,032	2,954,760	10.9%
Net Position	**1,538,696**	**1,571,423**	**2.1%**	**1,554,436**	**1,589,342**	**2.2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2018	FY 2019	% Change
Change in Net Position	33,458	32,727	(2.2%)
Add - State Contributions	125	2,106	1584.8%
Add - SCPB Debt Service	12,004	12,007	0.0%
Add - AHFC Capital Projects	6,406	13,960	117.9%
Adjusted Net Position Change	**51,993**	**60,800**	**16.9%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**38,995**	**45,600**	**16.9%**

Through FY 2020 - Second Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	836,793
SOA Bond Debt Service	482,877
SOA Capital Projects	255,761
AHFC Capital Projects	526,242
Total Dividend Appropriations	**2,101,673**
Total Dividend Expenditures	**1,994,178**
Total Dividend Remaining	**107,495**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2020**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,217,568,708	94.70%
PARTICIPATION LOANS	113,216,235	3.33%
UNCONVENTIONAL/REO	66,875,055	1.97%
TOTAL PORTFOLIO	**3,397,659,998**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	78,792,684	2.37%
60 DAYS PAST DUE	26,140,043	0.78%
90 DAYS PAST DUE	8,603,326	0.26%
120+ DAYS PAST DUE	13,498,141	0.41%
TOTAL DELINQUENT	**127,034,193**	3.81%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.401%	PMI INSURANCE %	26.1%
- (Exclude UNC/REO)	4.457%	FHA/HUD184 INS %	9.6%
AVG REMAINING TERM	296	VA INSURANCE %	4.9%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.3%
TAXABLE %	28.3%	UNINSURED %	55.0%
TAX-EXEMPT FTHB %	23.7%	SINGLE FAMILY %	86.5%
RURAL %	12.6%	MULTI-FAMILY %	13.5%
TAXABLE FTHB %	15.5%	ANCHORAGE %	42.0%
MF/SPECIAL NEEDS %	13.6%	NOT ANCHORAGE %	58.0%
TAX-EXEMPT VETS %	4.0%	ALASKA USA %	23.2%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	81.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	464,538,195	67,586,711
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	446,726,274	61,631,711
MORTGAGE PURCHASES	474,798,903	543,289,800	510,221,022	380,287,950	35,007,086
AVG PURCHASE PRICE	356,881	312,112	299,593	296,443	309,787
AVG INTEREST RATE	4.250%	4.092%	4.458%	3.637%	3.628%
AVG BEGINNING TERM	365	354	353	352	345
AVG LOAN TO VALUE	84	86	87	87	82
INSURANCE %	38.1%	53.4%	56.6%	56.2%	41.3%
SINGLE FAMILY%	78.2%	90.7%	97.1%	98.5%	91.8%
ANCHORAGE %	39.7%	41.9%	36.4%	38.4%	42.4%
ALASKA USA %	18.5%	30.9%	26.4%	17.5%	24.8%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	8.4%	13.4%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	260,599,207	39,709,164
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	7,401,067	704,739

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.401%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,217,568,708	94.7%
PARTICIPATION LOANS	113,216,235	3.3%
UNCONVENTIONAL/REO	66,875,055	2.0%
TOTAL PORTFOLIO	**3,397,659,998**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	78,792,684	2.37%
60 DAYS PAST DUE	26,140,043	0.78%
90 DAYS PAST DUE	8,603,326	0.26%
120+ DAYS PAST DUE	13,498,141	0.41%
TOTAL DELINQUENT	**127,034,193**	**3.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	962,256,879	28.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	805,693,827	23.7%
TAXABLE FIRST-TIME HOMEBUYER	525,102,810	15.5%
MULTI-FAMILY/SPECIAL NEEDS	460,490,624	13.6%
RURAL	427,458,418	12.6%
VETERANS MORTGAGE PROGRAM	134,781,376	4.0%
OTHER LOAN PROGRAM	81,876,064	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,392,842,347	70.4%
MULTI-FAMILY	457,553,671	13.5%
CONDO	309,734,499	9.1%
DUPLEX	183,550,929	5.4%
3-PLEX/4-PLEX	42,973,921	1.3%
OTHER PROPERTY TYPE	11,004,632	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,426,875,892	42.0%
FAIRBANKS/NORTH POLE	471,383,820	13.9%
WASILLA/PALMER	401,620,866	11.8%
JUNEAU/KETCHIKAN	262,287,098	7.7%
KENAI/SOLDOTNA/HOMER	237,114,495	7.0%
EAGLE RIVER/CHUGIAK	160,323,017	4.7%
KODIAK ISLAND	89,968,390	2.6%
OTHER GEOGRAPHIC REGION	348,086,422	10.2%
MORTGAGE INSURANCE		
UNINSURED	1,870,037,762	55.0%
PRIMARY MORTGAGE INSURANCE	888,110,171	26.1%
FEDERALLY INSURED - FHA	214,300,757	6.3%
FEDERALLY INSURED - VA	166,786,918	4.9%
FEDERALLY INSURED - RD	145,075,047	4.3%
FEDERALLY INSURED - HUD 184	113,349,343	3.3%
SELLER SERVICER		
ALASKA USA	786,909,521	23.2%
NORTHRIM BANK	681,587,577	20.1%
WELLS FARGO	624,069,875	18.4%
OTHER SELLER SERVICER	1,305,093,025	38.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.046%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	59

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	165,309,443	67.3%
PARTICIPATION LOANS	13,433,387	5.5%
UNCONVENTIONAL/REO	66,875,055	27.2%
TOTAL PORTFOLIO	**245,617,885**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,392,294	0.78%
60 DAYS PAST DUE	237,779	0.13%
90 DAYS PAST DUE	25,221	0.01%
120+ DAYS PAST DUE	398,251	0.22%
TOTAL DELINQUENT	**2,053,545**	**1.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,815,883	19.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,573,713	35.7%
TAXABLE FIRST-TIME HOMEBUYER	11,995,918	4.9%
MULTI-FAMILY/SPECIAL NEEDS	14,153,521	5.8%
RURAL	15,537,957	6.3%
VETERANS MORTGAGE PROGRAM	2,665,838	1.1%
OTHER LOAN PROGRAM	66,875,055	27.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	158,591,226	64.6%
MULTI-FAMILY	51,202,502	20.8%
CONDO	20,699,486	8.4%
DUPLEX	12,394,538	5.0%
3-PLEX/4-PLEX	2,353,706	1.0%
OTHER PROPERTY TYPE	376,427	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	124,706,430	50.8%
FAIRBANKS/NORTH POLE	22,171,910	9.0%
WASILLA/PALMER	28,232,622	11.5%
JUNEAU/KETCHIKAN	23,087,860	9.4%
KENAI/SOLDOTNA/HOMER	15,032,256	6.1%
EAGLE RIVER/CHUGIAK	9,311,679	3.8%
KODIAK ISLAND	4,846,469	2.0%
OTHER GEOGRAPHIC REGION	18,228,660	7.4%
MORTGAGE INSURANCE		
UNINSURED	156,992,458	63.9%
PRIMARY MORTGAGE INSURANCE	64,899,984	26.4%
FEDERALLY INSURED - FHA	7,062,347	2.9%
FEDERALLY INSURED - VA	4,430,010	1.8%
FEDERALLY INSURED - RD	10,021,632	4.1%
FEDERALLY INSURED - HUD 184	2,211,453	0.9%
SELLER SERVICER		
ALASKA USA	37,851,393	15.4%
NORTHRIM BANK	58,377,836	23.8%
WELLS FARGO	19,314,119	7.9%
OTHER SELLER SERVICER	130,074,536	53.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.159%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,037,441	98.7%
PARTICIPATION LOANS	937,841	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**74,975,281**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,696,795	2.26%
60 DAYS PAST DUE	647,074	0.86%
90 DAYS PAST DUE	314,834	0.42%
120+ DAYS PAST DUE	287,147	0.38%
TOTAL DELINQUENT	**2,945,850**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	18,165,214	24.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,561,676	48.8%
TAXABLE FIRST-TIME HOMEBUYER	3,383,116	4.5%
MULTI-FAMILY/SPECIAL NEEDS	309,457	0.4%
RURAL	16,120,983	21.5%
VETERANS MORTGAGE PROGRAM	331,845	0.4%
OTHER LOAN PROGRAM	102,990	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,281,119	75.1%
MULTI-FAMILY	309,457	0.4%
CONDO	12,403,084	16.5%
DUPLEX	4,065,375	5.4%
3-PLEX/4-PLEX	1,185,369	1.6%
OTHER PROPERTY TYPE	730,876	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	30,274,024	40.4%
FAIRBANKS/NORTH POLE	8,704,121	11.6%
WASILLA/PALMER	7,059,384	9.4%
JUNEAU/KETCHIKAN	6,787,119	9.1%
KENAI/SOLDOTNA/HOMER	6,874,012	9.2%
EAGLE RIVER/CHUGIAK	2,208,606	2.9%
KODIAK ISLAND	3,338,500	4.5%
OTHER GEOGRAPHIC REGION	9,729,515	13.0%
MORTGAGE INSURANCE		
UNINSURED	37,575,472	50.1%
PRIMARY MORTGAGE INSURANCE	10,613,614	14.2%
FEDERALLY INSURED - FHA	14,419,722	19.2%
FEDERALLY INSURED - VA	3,317,233	4.4%
FEDERALLY INSURED - RD	5,291,883	7.1%
FEDERALLY INSURED - HUD 184	3,757,356	5.0%
SELLER SERVICER		
ALASKA USA	17,326,995	23.1%
NORTHRIM BANK	8,085,061	10.8%
WELLS FARGO	24,083,715	32.1%
OTHER SELLER SERVICER	25,479,510	34.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.608%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,846,544	98.8%
PARTICIPATION LOANS	1,026,108	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,872,652**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,191,796	2.64%
60 DAYS PAST DUE	1,157,327	1.40%
90 DAYS PAST DUE	213,312	0.26%
120+ DAYS PAST DUE	323,947	0.39%
TOTAL DELINQUENT	**3,886,382**	**4.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,897,221	36.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,006,797	31.4%
TAXABLE FIRST-TIME HOMEBUYER	9,719,714	11.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	16,843,506	20.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	405,414	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,806,077	79.4%
MULTI-FAMILY	0	0.0%
CONDO	9,363,265	11.3%
DUPLEX	4,854,889	5.9%
3-PLEX/4-PLEX	2,788,014	3.4%
OTHER PROPERTY TYPE	60,407	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	33,841,234	40.8%
FAIRBANKS/NORTH POLE	8,728,214	10.5%
WASILLA/PALMER	8,710,528	10.5%
JUNEAU/KETCHIKAN	7,042,683	8.5%
KENAI/SOLDOTNA/HOMER	8,703,294	10.5%
EAGLE RIVER/CHUGIAK	2,752,313	3.3%
KODIAK ISLAND	2,027,503	2.4%
OTHER GEOGRAPHIC REGION	11,066,883	13.4%
MORTGAGE INSURANCE		
UNINSURED	43,963,575	53.0%
PRIMARY MORTGAGE INSURANCE	21,433,170	25.9%
FEDERALLY INSURED - FHA	6,770,280	8.2%
FEDERALLY INSURED - VA	1,870,699	2.3%
FEDERALLY INSURED - RD	4,548,943	5.5%
FEDERALLY INSURED - HUD 184	4,285,986	5.2%
SELLER SERVICER		
ALASKA USA	22,020,433	26.6%
NORTHRIM BANK	14,220,213	17.2%
WELLS FARGO	24,243,610	29.3%
OTHER SELLER SERVICER	22,388,396	27.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.632%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,725,735	99.4%
PARTICIPATION LOANS	500,626	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,226,360**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,633,827	3.24%
60 DAYS PAST DUE	293,085	0.36%
90 DAYS PAST DUE	452,151	0.56%
120+ DAYS PAST DUE	830,732	1.02%
TOTAL DELINQUENT	**4,209,795**	**5.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	34,899,483	43.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,310,491	28.7%
TAXABLE FIRST-TIME HOMEBUYER	12,230,006	15.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,290,252	12.7%
VETERANS MORTGAGE PROGRAM	496,128	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,685,985	78.4%
MULTI-FAMILY	0	0.0%
CONDO	9,821,895	12.1%
DUPLEX	6,251,926	7.7%
3-PLEX/4-PLEX	1,369,847	1.7%
OTHER PROPERTY TYPE	96,707	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,168,405	45.8%
FAIRBANKS/NORTH POLE	6,572,848	8.1%
WASILLA/PALMER	10,230,507	12.6%
JUNEAU/KETCHIKAN	6,631,778	8.2%
KENAI/SOLDOTNA/HOMER	5,874,316	7.2%
EAGLE RIVER/CHUGIAK	4,013,981	4.9%
KODIAK ISLAND	2,045,313	2.5%
OTHER GEOGRAPHIC REGION	8,689,213	10.7%
MORTGAGE INSURANCE		
UNINSURED	36,285,553	44.7%
PRIMARY MORTGAGE INSURANCE	26,437,142	32.5%
FEDERALLY INSURED - FHA	7,502,414	9.2%
FEDERALLY INSURED - VA	2,513,922	3.1%
FEDERALLY INSURED - RD	3,685,585	4.5%
FEDERALLY INSURED - HUD 184	4,801,744	5.9%
SELLER SERVICER		
ALASKA USA	20,413,733	25.1%
NORTHRIM BANK	16,939,750	20.9%
WELLS FARGO	23,993,218	29.5%
OTHER SELLER SERVICER	19,879,659	24.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.540%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,739,972	99.6%
PARTICIPATION LOANS	440,990	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**110,180,962**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,125,312	2.84%
60 DAYS PAST DUE	1,077,590	0.98%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	181,800	0.17%
TOTAL DELINQUENT	**4,384,702**	**3.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	53,147,701	48.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,341,851	24.8%
TAXABLE FIRST-TIME HOMEBUYER	18,931,221	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,760,188	9.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,484,229	79.4%
MULTI-FAMILY	0	0.0%
CONDO	11,546,034	10.5%
DUPLEX	8,571,707	7.8%
3-PLEX/4-PLEX	2,255,412	2.0%
OTHER PROPERTY TYPE	323,579	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	52,692,570	47.8%
FAIRBANKS/NORTH POLE	11,815,647	10.7%
WASILLA/PALMER	11,353,468	10.3%
JUNEAU/KETCHIKAN	11,153,603	10.1%
KENAI/SOLDOTNA/HOMER	5,064,793	4.6%
EAGLE RIVER/CHUGIAK	4,034,126	3.7%
KODIAK ISLAND	2,057,644	1.9%
OTHER GEOGRAPHIC REGION	12,009,110	10.9%
MORTGAGE INSURANCE		
UNINSURED	51,028,265	46.3%
PRIMARY MORTGAGE INSURANCE	41,182,424	37.4%
FEDERALLY INSURED - FHA	8,302,547	7.5%
FEDERALLY INSURED - VA	1,841,360	1.7%
FEDERALLY INSURED - RD	3,599,987	3.3%
FEDERALLY INSURED - HUD 184	4,226,379	3.8%
SELLER SERVICER		
ALASKA USA	28,309,060	25.7%
NORTHRIM BANK	23,300,479	21.1%
WELLS FARGO	27,245,610	24.7%
OTHER SELLER SERVICER	31,325,813	28.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.165%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,210,057	91.7%
PARTICIPATION LOANS	10,188,876	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**122,398,933**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,121,752	3.37%
60 DAYS PAST DUE	451,115	0.37%
90 DAYS PAST DUE	49,189	0.04%
120+ DAYS PAST DUE	1,236,776	1.01%
TOTAL DELINQUENT	**5,858,831**	**4.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	57,338,469	46.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,981,652	21.2%
TAXABLE FIRST-TIME HOMEBUYER	26,131,941	21.3%
MULTI-FAMILY/SPECIAL NEEDS	263,461	0.2%
RURAL	11,685,941	9.5%
VETERANS MORTGAGE PROGRAM	716,311	0.6%
OTHER LOAN PROGRAM	281,159	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,342,825	78.7%
MULTI-FAMILY	263,461	0.2%
CONDO	14,569,859	11.9%
DUPLEX	8,645,038	7.1%
3-PLEX/4-PLEX	2,270,926	1.9%
OTHER PROPERTY TYPE	306,824	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	56,558,709	46.2%
FAIRBANKS/NORTH POLE	14,535,727	11.9%
WASILLA/PALMER	14,449,118	11.8%
JUNEAU/KETCHIKAN	8,339,484	6.8%
KENAI/SOLDOTNA/HOMER	7,886,547	6.4%
EAGLE RIVER/CHUGIAK	7,490,191	6.1%
KODIAK ISLAND	1,454,405	1.2%
OTHER GEOGRAPHIC REGION	11,684,753	9.5%
MORTGAGE INSURANCE		
UNINSURED	57,580,771	47.0%
PRIMARY MORTGAGE INSURANCE	38,022,541	31.1%
FEDERALLY INSURED - FHA	10,126,698	8.3%
FEDERALLY INSURED - VA	4,049,703	3.3%
FEDERALLY INSURED - RD	5,318,333	4.3%
FEDERALLY INSURED - HUD 184	7,300,887	6.0%
SELLER SERVICER		
ALASKA USA	28,879,614	23.6%
NORTHRIM BANK	23,903,914	19.5%
WELLS FARGO	28,667,396	23.4%
OTHER SELLER SERVICER	40,948,009	33.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.131%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,651,817	93.2%
PARTICIPATION LOANS	8,914,490	6.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**130,566,307**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,184,565	2.44%
60 DAYS PAST DUE	978,266	0.75%
90 DAYS PAST DUE	473,144	0.36%
120+ DAYS PAST DUE	738,628	0.57%
TOTAL DELINQUENT	**5,374,604**	**4.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	49,362,493	37.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,432,451	20.2%
TAXABLE FIRST-TIME HOMEBUYER	38,526,752	29.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,155,598	10.1%
VETERANS MORTGAGE PROGRAM	2,374,329	1.8%
OTHER LOAN PROGRAM	714,684	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,309,259	79.1%
MULTI-FAMILY	0	0.0%
CONDO	13,083,155	10.0%
DUPLEX	11,122,080	8.5%
3-PLEX/4-PLEX	2,895,123	2.2%
OTHER PROPERTY TYPE	156,690	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,212,768	44.6%
FAIRBANKS/NORTH POLE	12,389,004	9.5%
WASILLA/PALMER	16,103,203	12.3%
JUNEAU/KETCHIKAN	12,701,923	9.7%
KENAI/SOLDOTNA/HOMER	7,856,565	6.0%
EAGLE RIVER/CHUGIAK	6,823,167	5.2%
KODIAK ISLAND	3,428,933	2.6%
OTHER GEOGRAPHIC REGION	13,050,744	10.0%
MORTGAGE INSURANCE		
UNINSURED	59,981,038	45.9%
PRIMARY MORTGAGE INSURANCE	41,546,071	31.8%
FEDERALLY INSURED - FHA	12,299,258	9.4%
FEDERALLY INSURED - VA	5,606,637	4.3%
FEDERALLY INSURED - RD	5,065,718	3.9%
FEDERALLY INSURED - HUD 184	6,067,585	4.6%
SELLER SERVICER		
ALASKA USA	30,682,348	23.5%
NORTHRIM BANK	27,089,369	20.7%
WELLS FARGO	33,279,532	25.5%
OTHER SELLER SERVICER	39,515,058	30.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.356%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,442,049	94.9%
PARTICIPATION LOANS	7,076,918	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**139,518,967**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,872,943	2.06%
60 DAYS PAST DUE	937,475	0.67%
90 DAYS PAST DUE	664,325	0.48%
120+ DAYS PAST DUE	912,093	0.65%
TOTAL DELINQUENT	**5,386,836**	**3.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	54,398,371	39.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,409,675	29.7%
TAXABLE FIRST-TIME HOMEBUYER	30,312,500	21.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,742,186	9.1%
VETERANS MORTGAGE PROGRAM	500,089	0.4%
OTHER LOAN PROGRAM	156,146	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,605,582	82.9%
MULTI-FAMILY	0	0.0%
CONDO	15,480,251	11.1%
DUPLEX	7,084,770	5.1%
3-PLEX/4-PLEX	805,383	0.6%
OTHER PROPERTY TYPE	542,981	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	59,500,269	42.6%
FAIRBANKS/NORTH POLE	16,442,196	11.8%
WASILLA/PALMER	19,447,683	13.9%
JUNEAU/KETCHIKAN	11,090,092	7.9%
KENAI/SOLDOTNA/HOMER	9,518,445	6.8%
EAGLE RIVER/CHUGIAK	6,421,782	4.6%
KODIAK ISLAND	4,119,349	3.0%
OTHER GEOGRAPHIC REGION	12,979,149	9.3%
MORTGAGE INSURANCE		
UNINSURED	63,185,926	45.3%
PRIMARY MORTGAGE INSURANCE	43,683,299	31.3%
FEDERALLY INSURED - FHA	13,664,091	9.8%
FEDERALLY INSURED - VA	3,077,477	2.2%
FEDERALLY INSURED - RD	9,939,914	7.1%
FEDERALLY INSURED - HUD 184	5,968,260	4.3%
SELLER SERVICER		
ALASKA USA	34,098,991	24.4%
NORTHRIM BANK	28,794,784	20.6%
WELLS FARGO	32,645,015	23.4%
OTHER SELLER SERVICER	43,980,177	31.5%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.998%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	115,675,472	94.9%
PARTICIPATION LOANS	6,172,368	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,847,840**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,712,253	3.05%
60 DAYS PAST DUE	642,474	0.53%
90 DAYS PAST DUE	1,313,169	1.08%
120+ DAYS PAST DUE	369,734	0.30%
TOTAL DELINQUENT	**6,037,629**	**4.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,585,492	11.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,482,403	70.2%
TAXABLE FIRST-TIME HOMEBUYER	9,808,395	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,747,743	9.6%
VETERANS MORTGAGE PROGRAM	1,106,780	0.9%
OTHER LOAN PROGRAM	117,027	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,210,115	80.6%
MULTI-FAMILY	0	0.0%
CONDO	17,775,711	14.6%
DUPLEX	5,355,412	4.4%
3-PLEX/4-PLEX	324,308	0.3%
OTHER PROPERTY TYPE	182,293	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	52,058,561	42.7%
FAIRBANKS/NORTH POLE	12,079,732	9.9%
WASILLA/PALMER	18,634,331	15.3%
JUNEAU/KETCHIKAN	9,421,557	7.7%
KENAI/SOLDOTNA/HOMER	8,786,111	7.2%
EAGLE RIVER/CHUGIAK	5,599,613	4.6%
KODIAK ISLAND	4,560,918	3.7%
OTHER GEOGRAPHIC REGION	10,707,019	8.8%
MORTGAGE INSURANCE		
UNINSURED	47,096,798	38.7%
PRIMARY MORTGAGE INSURANCE	21,064,591	17.3%
FEDERALLY INSURED - FHA	20,287,639	16.6%
FEDERALLY INSURED - VA	7,120,680	5.8%
FEDERALLY INSURED - RD	16,345,327	13.4%
FEDERALLY INSURED - HUD 184	9,932,805	8.2%
SELLER SERVICER		
ALASKA USA	36,409,031	29.9%
NORTHRIM BANK	14,582,180	12.0%
WELLS FARGO	44,356,396	36.4%
OTHER SELLER SERVICER	26,500,233	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.028%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,263,572	93.7%
PARTICIPATION LOANS	3,376,431	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,640,003**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	482,157	0.90%
60 DAYS PAST DUE	807,105	1.50%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	229,799	0.43%
TOTAL DELINQUENT	**1,519,062**	**2.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,383,874	10.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,251,711	4.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,656,775	3.1%
VETERANS MORTGAGE PROGRAM	44,229,489	82.5%
OTHER LOAN PROGRAM	118,154	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,368,862	88.3%
MULTI-FAMILY	0	0.0%
CONDO	3,461,807	6.5%
DUPLEX	1,916,151	3.6%
3-PLEX/4-PLEX	893,183	1.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,821,119	25.8%
FAIRBANKS/NORTH POLE	11,976,963	22.3%
WASILLA/PALMER	11,637,425	21.7%
JUNEAU/KETCHIKAN	972,547	1.8%
KENAI/SOLDOTNA/HOMER	2,347,933	4.4%
EAGLE RIVER/CHUGIAK	8,820,471	16.4%
KODIAK ISLAND	853,334	1.6%
OTHER GEOGRAPHIC REGION	3,210,211	6.0%
MORTGAGE INSURANCE		
UNINSURED	8,513,185	15.9%
PRIMARY MORTGAGE INSURANCE	4,146,125	7.7%
FEDERALLY INSURED - FHA	2,499,825	4.7%
FEDERALLY INSURED - VA	37,683,011	70.3%
FEDERALLY INSURED - RD	693,784	1.3%
FEDERALLY INSURED - HUD 184	104,072	0.2%
SELLER SERVICER		
ALASKA USA	15,399,082	28.7%
NORTHRIM BANK	11,763,420	21.9%
WELLS FARGO	8,522,743	15.9%
OTHER SELLER SERVICER	17,954,758	33.5%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.372%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,524,932	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**64,524,932**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	366,230	0.57%
60 DAYS PAST DUE	427,381	0.66%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**793,611**	**1.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	2,836,098	4.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	640,618	1.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,781,673	18.3%
VETERANS MORTGAGE PROGRAM	48,383,232	75.0%
OTHER LOAN PROGRAM	883,311	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,363,533	85.8%
MULTI-FAMILY	0	0.0%
CONDO	3,848,501	6.0%
DUPLEX	2,979,490	4.6%
3-PLEX/4-PLEX	2,333,408	3.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,061,197	18.7%
FAIRBANKS/NORTH POLE	16,091,462	24.9%
WASILLA/PALMER	10,008,997	15.5%
JUNEAU/KETCHIKAN	3,218,896	5.0%
KENAI/SOLDOTNA/HOMER	5,210,676	8.1%
EAGLE RIVER/CHUGIAK	6,741,301	10.4%
KODIAK ISLAND	3,027,705	4.7%
OTHER GEOGRAPHIC REGION	8,164,698	12.7%
MORTGAGE INSURANCE		
UNINSURED	17,247,032	26.7%
PRIMARY MORTGAGE INSURANCE	9,055,231	14.0%
FEDERALLY INSURED - FHA	418,562	0.6%
FEDERALLY INSURED - VA	36,325,634	56.3%
FEDERALLY INSURED - RD	1,212,214	1.9%
FEDERALLY INSURED - HUD 184	266,258	0.4%
SELLER SERVICER		
ALASKA USA	14,930,630	23.1%
NORTHRIM BANK	20,117,621	31.2%
WELLS FARGO	157,190	0.2%
OTHER SELLER SERVICER	29,319,491	45.4%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.407%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,671,370	99.4%
PARTICIPATION LOANS	689,532	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,360,902**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,381,604	1.29%
60 DAYS PAST DUE	1,216,749	1.13%
90 DAYS PAST DUE	523,532	0.49%
120+ DAYS PAST DUE	582,559	0.54%
TOTAL DELINQUENT	**3,704,444**	**3.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	57,469,505	53.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,305,641	1.2%
TAXABLE FIRST-TIME HOMEBUYER	27,491,806	25.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	19,960,691	18.6%
VETERANS MORTGAGE PROGRAM	812,923	0.8%
OTHER LOAN PROGRAM	320,336	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,119,627	87.7%
MULTI-FAMILY	0	0.0%
CONDO	5,483,232	5.1%
DUPLEX	5,776,680	5.4%
3-PLEX/4-PLEX	1,786,302	1.7%
OTHER PROPERTY TYPE	195,061	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	36,675,649	34.2%
FAIRBANKS/NORTH POLE	10,998,916	10.2%
WASILLA/PALMER	16,005,236	14.9%
JUNEAU/KETCHIKAN	9,439,640	8.8%
KENAI/SOLDOTNA/HOMER	11,787,257	11.0%
EAGLE RIVER/CHUGIAK	5,495,630	5.1%
KODIAK ISLAND	4,841,487	4.5%
OTHER GEOGRAPHIC REGION	12,117,088	11.3%
MORTGAGE INSURANCE		
UNINSURED	57,025,140	53.1%
PRIMARY MORTGAGE INSURANCE	34,432,420	32.1%
FEDERALLY INSURED - FHA	5,953,101	5.5%
FEDERALLY INSURED - VA	3,061,233	2.9%
FEDERALLY INSURED - RD	3,239,586	3.0%
FEDERALLY INSURED - HUD 184	3,649,422	3.4%
SELLER SERVICER		
ALASKA USA	26,993,802	25.1%
NORTHRIM BANK	21,382,628	19.9%
WELLS FARGO	19,126,294	17.8%
OTHER SELLER SERVICER	39,858,178	37.1%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.781%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,874,393	90.5%
PARTICIPATION LOANS	8,182,619	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,057,013**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,830,099	2.13%
60 DAYS PAST DUE	409,016	0.48%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	233,322	0.27%
TOTAL DELINQUENT	**2,472,437**	**2.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,057,013	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,702,472	74.0%
MULTI-FAMILY	0	0.0%
CONDO	20,756,611	24.1%
DUPLEX	1,597,930	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	57,115,277	66.4%
FAIRBANKS/NORTH POLE	5,083,323	5.9%
WASILLA/PALMER	10,257,934	11.9%
JUNEAU/KETCHIKAN	4,168,641	4.8%
KENAI/SOLDOTNA/HOMER	1,735,016	2.0%
EAGLE RIVER/CHUGIAK	3,342,379	3.9%
KODIAK ISLAND	1,140,606	1.3%
OTHER GEOGRAPHIC REGION	3,213,837	3.7%
MORTGAGE INSURANCE		
UNINSURED	35,225,333	40.9%
PRIMARY MORTGAGE INSURANCE	35,426,995	41.2%
FEDERALLY INSURED - FHA	4,221,753	4.9%
FEDERALLY INSURED - VA	1,316,606	1.5%
FEDERALLY INSURED - RD	5,834,809	6.8%
FEDERALLY INSURED - HUD 184	4,031,517	4.7%
SELLER SERVICER		
ALASKA USA	28,368,325	33.0%
NORTHRIM BANK	31,422,939	36.5%
WELLS FARGO	7,717,612	9.0%
OTHER SELLER SERVICER	18,548,136	21.6%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.416%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	172,477,617	98.4%
PARTICIPATION LOANS	2,734,698	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**175,212,315**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,010,836	1.72%
60 DAYS PAST DUE	1,742,274	0.99%
90 DAYS PAST DUE	145,202	0.08%
120+ DAYS PAST DUE	1,185,560	0.68%
TOTAL DELINQUENT	**6,083,871**	**3.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,831,199	15.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,044,719	63.9%
TAXABLE FIRST-TIME HOMEBUYER	14,168,263	8.1%
MULTI-FAMILY/SPECIAL NEEDS	391,010	0.2%
RURAL	14,749,075	8.4%
VETERANS MORTGAGE PROGRAM	5,110,443	2.9%
OTHER LOAN PROGRAM	917,606	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	136,104,005	77.7%
MULTI-FAMILY	0	0.0%
CONDO	27,026,624	15.4%
DUPLEX	9,753,689	5.6%
3-PLEX/4-PLEX	1,963,735	1.1%
OTHER PROPERTY TYPE	364,262	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	87,317,935	49.8%
FAIRBANKS/NORTH POLE	10,741,489	6.1%
WASILLA/PALMER	27,342,422	15.6%
JUNEAU/KETCHIKAN	13,855,965	7.9%
KENAI/SOLDOTNA/HOMER	8,233,030	4.7%
EAGLE RIVER/CHUGIAK	9,760,901	5.6%
KODIAK ISLAND	4,385,427	2.5%
OTHER GEOGRAPHIC REGION	13,575,146	7.7%
MORTGAGE INSURANCE		
UNINSURED	68,125,180	38.9%
PRIMARY MORTGAGE INSURANCE	58,962,977	33.7%
FEDERALLY INSURED - FHA	15,758,167	9.0%
FEDERALLY INSURED - VA	9,181,928	5.2%
FEDERALLY INSURED - RD	13,947,714	8.0%
FEDERALLY INSURED - HUD 184	9,236,348	5.3%
SELLER SERVICER		
ALASKA USA	51,772,669	29.5%
NORTHRIM BANK	51,835,352	29.6%
WELLS FARGO	24,411,579	13.9%
OTHER SELLER SERVICER	47,192,715	26.9%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.178%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	157,641,818	99.6%
PARTICIPATION LOANS	630,347	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**158,272,165**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,482,978	1.57%
60 DAYS PAST DUE	780,072	0.49%
90 DAYS PAST DUE	188,953	0.12%
120+ DAYS PAST DUE	515,371	0.33%
TOTAL DELINQUENT	**3,967,374**	**2.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	8,725,941	5.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	139,857,066	88.4%
TAXABLE FIRST-TIME HOMEBUYER	3,451,924	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	6,107,468	3.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	129,766	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,519,453	78.0%
MULTI-FAMILY	0	0.0%
CONDO	29,794,148	18.8%
DUPLEX	4,503,348	2.8%
3-PLEX/4-PLEX	365,578	0.2%
OTHER PROPERTY TYPE	89,638	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	78,509,949	49.6%
FAIRBANKS/NORTH POLE	15,584,256	9.8%
WASILLA/PALMER	24,855,364	15.7%
JUNEAU/KETCHIKAN	8,940,292	5.6%
KENAI/SOLDOTNA/HOMER	7,910,414	5.0%
EAGLE RIVER/CHUGIAK	9,575,645	6.1%
KODIAK ISLAND	2,584,511	1.6%
OTHER GEOGRAPHIC REGION	10,311,733	6.5%
MORTGAGE INSURANCE		
UNINSURED	49,907,488	31.5%
PRIMARY MORTGAGE INSURANCE	52,846,512	33.4%
FEDERALLY INSURED - FHA	22,833,053	14.4%
FEDERALLY INSURED - VA	3,413,855	2.2%
FEDERALLY INSURED - RD	19,351,352	12.2%
FEDERALLY INSURED - HUD 184	9,919,906	6.3%
SELLER SERVICER		
ALASKA USA	46,671,024	29.5%
NORTHRIM BANK	44,564,448	28.2%
WELLS FARGO	31,975,575	20.2%
OTHER SELLER SERVICER	35,061,118	22.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.358%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	153,253,627	76.4%
PARTICIPATION LOANS	47,343,174	23.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**200,596,801**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,095,276	2.04%
60 DAYS PAST DUE	1,587,906	0.79%
90 DAYS PAST DUE	855,944	0.43%
120+ DAYS PAST DUE	1,196,559	0.60%
TOTAL DELINQUENT	**7,735,685**	**3.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	72,399,685	36.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,715,743	13.8%
TAXABLE FIRST-TIME HOMEBUYER	56,432,967	28.1%
MULTI-FAMILY/SPECIAL NEEDS	2,792,300	1.4%
RURAL	38,117,328	19.0%
VETERANS MORTGAGE PROGRAM	2,973,186	1.5%
OTHER LOAN PROGRAM	165,592	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	164,433,038	82.0%
MULTI-FAMILY	2,686,562	1.3%
CONDO	17,409,786	8.7%
DUPLEX	12,436,379	6.2%
3-PLEX/4-PLEX	3,246,832	1.6%
OTHER PROPERTY TYPE	384,204	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	84,128,032	41.9%
FAIRBANKS/NORTH POLE	18,917,490	9.4%
WASILLA/PALMER	21,952,459	10.9%
JUNEAU/KETCHIKAN	19,437,774	9.7%
KENAI/SOLDOTNA/HOMER	14,749,040	7.4%
EAGLE RIVER/CHUGIAK	9,518,807	4.7%
KODIAK ISLAND	5,263,001	2.6%
OTHER GEOGRAPHIC REGION	26,630,198	13.3%
MORTGAGE INSURANCE		
UNINSURED	107,480,951	53.6%
PRIMARY MORTGAGE INSURANCE	59,073,360	29.4%
FEDERALLY INSURED - FHA	11,925,250	5.9%
FEDERALLY INSURED - VA	6,774,249	3.4%
FEDERALLY INSURED - RD	5,960,748	3.0%
FEDERALLY INSURED - HUD 184	9,382,242	4.7%
SELLER SERVICER		
ALASKA USA	45,420,572	22.6%
NORTHRIM BANK	35,871,886	17.9%
WELLS FARGO	47,984,944	23.9%
OTHER SELLER SERVICER	71,319,399	35.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	203
Weighted Average Loan To Value	57

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,692,494	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**20,692,494**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	685,508	3.31%
60 DAYS PAST DUE	759,638	3.67%
90 DAYS PAST DUE	59,639	0.29%
120+ DAYS PAST DUE	299,732	1.45%
TOTAL DELINQUENT	**1,804,517**	**8.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,250,162	15.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,830,383	18.5%
TAXABLE FIRST-TIME HOMEBUYER	2,953,103	14.3%
MULTI-FAMILY/SPECIAL NEEDS	2,580,981	12.5%
RURAL	7,969,543	38.5%
VETERANS MORTGAGE PROGRAM	108,322	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,986,350	77.3%
MULTI-FAMILY	2,580,981	12.5%
CONDO	1,305,136	6.3%
DUPLEX	479,634	2.3%
3-PLEX/4-PLEX	252,945	1.2%
OTHER PROPERTY TYPE	87,449	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,028,913	24.3%
FAIRBANKS/NORTH POLE	1,185,869	5.7%
WASILLA/PALMER	2,859,591	13.8%
JUNEAU/KETCHIKAN	1,253,452	6.1%
KENAI/SOLDOTNA/HOMER	3,773,636	18.2%
EAGLE RIVER/CHUGIAK	119,716	0.6%
KODIAK ISLAND	1,181,130	5.7%
OTHER GEOGRAPHIC REGION	5,290,188	25.6%
MORTGAGE INSURANCE		
UNINSURED	14,083,203	68.1%
PRIMARY MORTGAGE INSURANCE	868,565	4.2%
FEDERALLY INSURED - FHA	3,510,953	17.0%
FEDERALLY INSURED - VA	804,952	3.9%
FEDERALLY INSURED - RD	1,086,564	5.3%
FEDERALLY INSURED - HUD 184	338,257	1.6%
SELLER SERVICER		
ALASKA USA	4,625,105	22.4%
NORTHRIM BANK	536,473	2.6%
WELLS FARGO	9,364,097	45.3%
OTHER SELLER SERVICER	6,166,819	29.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.635%
Weighted Average Remaining Term	213
Weighted Average Loan To Value	59

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,628,182	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,628,182**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	165,187	3.57%
60 DAYS PAST DUE	1,006,783	21.75%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,171,970**	**25.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,637,138	35.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,432,117	52.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	558,928	12.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,571,772	55.6%
MULTI-FAMILY	1,804,724	39.0%
CONDO	251,686	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,430,019	74.1%
FAIRBANKS/NORTH POLE	195,291	4.2%
WASILLA/PALMER	353,059	7.6%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	63,080	1.4%
EAGLE RIVER/CHUGIAK	90,221	1.9%
KODIAK ISLAND	23,429	0.5%
OTHER GEOGRAPHIC REGION	473,084	10.2%
MORTGAGE INSURANCE		
UNINSURED	2,868,842	62.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	790,919	17.1%
FEDERALLY INSURED - VA	777,049	16.8%
FEDERALLY INSURED - RD	191,373	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,552,752	55.2%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,283,364	27.7%
OTHER SELLER SERVICER	792,066	17.1%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.564%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,579,645	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**42,579,645**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,061,670	2.49%
60 DAYS PAST DUE	550,545	1.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,612,215**	**3.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,679,001	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,419,878	3.3%
TAXABLE FIRST-TIME HOMEBUYER	4,418,471	10.4%
MULTI-FAMILY/SPECIAL NEEDS	25,956,796	61.0%
RURAL	3,822,141	9.0%
VETERANS MORTGAGE PROGRAM	1,012,786	2.4%
OTHER LOAN PROGRAM	270,572	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,592,415	39.0%
MULTI-FAMILY	22,626,271	53.1%
CONDO	1,232,543	2.9%
DUPLEX	1,874,424	4.4%
3-PLEX/4-PLEX	253,992	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,319,354	38.3%
FAIRBANKS/NORTH POLE	7,077,575	16.6%
WASILLA/PALMER	4,436,391	10.4%
JUNEAU/KETCHIKAN	4,643,376	10.9%
KENAI/SOLDOTNA/HOMER	2,113,016	5.0%
EAGLE RIVER/CHUGIAK	1,008,048	2.4%
KODIAK ISLAND	1,701,379	4.0%
OTHER GEOGRAPHIC REGION	5,280,505	12.4%
MORTGAGE INSURANCE		
UNINSURED	33,964,778	79.8%
PRIMARY MORTGAGE INSURANCE	4,060,372	9.5%
FEDERALLY INSURED - FHA	871,637	2.0%
FEDERALLY INSURED - VA	1,540,342	3.6%
FEDERALLY INSURED - RD	409,483	1.0%
FEDERALLY INSURED - HUD 184	1,733,033	4.1%
SELLER SERVICER		
ALASKA USA	7,605,662	17.9%
NORTHRIM BANK	5,506,490	12.9%
WELLS FARGO	13,395,692	31.5%
OTHER SELLER SERVICER	16,071,800	37.7%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.486%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,578,669	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,578,669**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	6,365,256	10.01%
60 DAYS PAST DUE	1,548,700	2.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	223,734	0.35%
TOTAL DELINQUENT	**8,137,690**	**12.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,189,920	16.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,825,953	2.9%
TAXABLE FIRST-TIME HOMEBUYER	7,831,591	12.3%
MULTI-FAMILY/SPECIAL NEEDS	38,144,209	60.0%
RURAL	4,695,402	7.4%
VETERANS MORTGAGE PROGRAM	891,593	1.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,841,320	39.1%
MULTI-FAMILY	32,702,050	51.4%
CONDO	3,808,129	6.0%
DUPLEX	1,847,834	2.9%
3-PLEX/4-PLEX	237,243	0.4%
OTHER PROPERTY TYPE	142,091	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,541,874	63.8%
FAIRBANKS/NORTH POLE	5,741,022	9.0%
WASILLA/PALMER	5,273,336	8.3%
JUNEAU/KETCHIKAN	4,073,974	6.4%
KENAI/SOLDOTNA/HOMER	2,334,906	3.7%
EAGLE RIVER/CHUGIAK	2,215,741	3.5%
KODIAK ISLAND	174,125	0.3%
OTHER GEOGRAPHIC REGION	3,223,690	5.1%
MORTGAGE INSURANCE		
UNINSURED	54,895,837	86.3%
PRIMARY MORTGAGE INSURANCE	5,518,897	8.7%
FEDERALLY INSURED - FHA	430,284	0.7%
FEDERALLY INSURED - VA	860,019	1.4%
FEDERALLY INSURED - RD	339,679	0.5%
FEDERALLY INSURED - HUD 184	1,533,952	2.4%
SELLER SERVICER		
ALASKA USA	6,308,191	9.9%
NORTHRIM BANK	7,018,885	11.0%
WELLS FARGO	17,558,574	27.6%
OTHER SELLER SERVICER	32,693,019	51.4%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.377%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,018,928	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,018,928**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,503,491	4.17%
60 DAYS PAST DUE	2,302,784	2.74%
90 DAYS PAST DUE	766,147	0.91%
120+ DAYS PAST DUE	306,089	0.36%
TOTAL DELINQUENT	**6,878,511**	**8.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	18,706,163	22.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,685,741	4.4%
TAXABLE FIRST-TIME HOMEBUYER	11,970,980	14.2%
MULTI-FAMILY/SPECIAL NEEDS	39,848,279	47.4%
RURAL	8,809,182	10.5%
VETERANS MORTGAGE PROGRAM	642,227	0.8%
OTHER LOAN PROGRAM	356,356	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,506,110	48.2%
MULTI-FAMILY	36,836,178	43.8%
CONDO	2,732,787	3.3%
DUPLEX	3,271,866	3.9%
3-PLEX/4-PLEX	671,987	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,188,884	51.4%
FAIRBANKS/NORTH POLE	6,249,984	7.4%
WASILLA/PALMER	9,028,690	10.7%
JUNEAU/KETCHIKAN	3,323,228	4.0%
KENAI/SOLDOTNA/HOMER	4,953,273	5.9%
EAGLE RIVER/CHUGIAK	4,227,183	5.0%
KODIAK ISLAND	2,016,799	2.4%
OTHER GEOGRAPHIC REGION	11,030,887	13.1%
MORTGAGE INSURANCE		
UNINSURED	66,470,631	79.1%
PRIMARY MORTGAGE INSURANCE	8,657,268	10.3%
FEDERALLY INSURED - FHA	2,075,816	2.5%
FEDERALLY INSURED - VA	1,579,858	1.9%
FEDERALLY INSURED - RD	2,070,947	2.5%
FEDERALLY INSURED - HUD 184	3,164,408	3.8%
SELLER SERVICER		
ALASKA USA	21,369,279	25.4%
NORTHRIM BANK	7,583,031	9.0%
WELLS FARGO	22,988,944	27.4%
OTHER SELLER SERVICER	32,077,675	38.2%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.349%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,730,695	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**24,730,695**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	277,595	1.12%
60 DAYS PAST DUE	1,664,174	6.73%
90 DAYS PAST DUE	147,520	0.60%
120+ DAYS PAST DUE	46,960	0.19%
TOTAL DELINQUENT	**2,136,249**	**8.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,365,363	17.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,879,054	7.6%
TAXABLE FIRST-TIME HOMEBUYER	1,614,895	6.5%
MULTI-FAMILY/SPECIAL NEEDS	7,995,450	32.3%
RURAL	8,363,586	33.8%
VETERANS MORTGAGE PROGRAM	150,188	0.6%
OTHER LOAN PROGRAM	362,160	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,680,060	59.4%
MULTI-FAMILY	6,939,201	28.1%
CONDO	1,517,779	6.1%
DUPLEX	1,057,225	4.3%
3-PLEX/4-PLEX	179,172	0.7%
OTHER PROPERTY TYPE	357,259	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	7,944,876	32.1%
FAIRBANKS/NORTH POLE	1,541,184	6.2%
WASILLA/PALMER	2,430,656	9.8%
JUNEAU/KETCHIKAN	1,734,782	7.0%
KENAI/SOLDOTNA/HOMER	3,215,524	13.0%
EAGLE RIVER/CHUGIAK	1,064,765	4.3%
KODIAK ISLAND	829,281	3.4%
OTHER GEOGRAPHIC REGION	5,969,628	24.1%
MORTGAGE INSURANCE		
UNINSURED	18,685,214	75.6%
PRIMARY MORTGAGE INSURANCE	1,928,715	7.8%
FEDERALLY INSURED - FHA	2,210,875	8.9%
FEDERALLY INSURED - VA	676,630	2.7%
FEDERALLY INSURED - RD	999,429	4.0%
FEDERALLY INSURED - HUD 184	229,834	0.9%
SELLER SERVICER		
ALASKA USA	6,431,459	26.0%
NORTHRIM BANK	2,060,848	8.3%
WELLS FARGO	5,670,873	22.9%
OTHER SELLER SERVICER	10,567,515	42.7%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.919%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	154,611,908	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**154,611,908**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,973,273	1.28%
60 DAYS PAST DUE	798,343	0.52%
90 DAYS PAST DUE	309,219	0.20%
120+ DAYS PAST DUE	30,239	0.02%
TOTAL DELINQUENT	**3,111,073**	**2.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	49,422,462	32.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,520,068	4.2%
TAXABLE FIRST-TIME HOMEBUYER	41,099,978	26.6%
MULTI-FAMILY/SPECIAL NEEDS	11,786,936	7.6%
RURAL	41,869,527	27.1%
VETERANS MORTGAGE PROGRAM	3,004,526	1.9%
OTHER LOAN PROGRAM	908,410	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	121,278,672	78.4%
MULTI-FAMILY	9,822,142	6.4%
CONDO	8,278,625	5.4%
DUPLEX	11,141,048	7.2%
3-PLEX/4-PLEX	2,861,779	1.9%
OTHER PROPERTY TYPE	1,229,642	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	49,376,477	31.9%
FAIRBANKS/NORTH POLE	15,915,414	10.3%
WASILLA/PALMER	17,186,109	11.1%
JUNEAU/KETCHIKAN	12,282,936	7.9%
KENAI/SOLDOTNA/HOMER	17,437,799	11.3%
EAGLE RIVER/CHUGIAK	7,269,205	4.7%
KODIAK ISLAND	7,825,022	5.1%
OTHER GEOGRAPHIC REGION	27,318,946	17.7%
MORTGAGE INSURANCE		
UNINSURED	96,376,347	62.3%
PRIMARY MORTGAGE INSURANCE	38,980,907	25.2%
FEDERALLY INSURED - FHA	5,601,984	3.6%
FEDERALLY INSURED - VA	5,221,634	3.4%
FEDERALLY INSURED - RD	4,560,357	2.9%
FEDERALLY INSURED - HUD 184	3,870,679	2.5%
SELLER SERVICER		
ALASKA USA	33,477,173	21.7%
NORTHRIM BANK	28,134,031	18.2%
WELLS FARGO	31,272,467	20.2%
OTHER SELLER SERVICER	61,728,237	39.9%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.369%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,544,724	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,544,724**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,032,384	2.46%
60 DAYS PAST DUE	470,847	0.57%
90 DAYS PAST DUE	251,395	0.30%
120+ DAYS PAST DUE	596,355	0.72%
TOTAL DELINQUENT	**3,350,982**	**4.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,217,717	39.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,471,373	12.7%
TAXABLE FIRST-TIME HOMEBUYER	3,266,231	4.0%
MULTI-FAMILY/SPECIAL NEEDS	29,637,789	35.9%
RURAL	4,143,290	5.0%
VETERANS MORTGAGE PROGRAM	2,115,594	2.6%
OTHER LOAN PROGRAM	692,731	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,045,044	55.8%
MULTI-FAMILY	25,827,811	31.3%
CONDO	4,985,872	6.0%
DUPLEX	3,947,839	4.8%
3-PLEX/4-PLEX	1,587,790	1.9%
OTHER PROPERTY TYPE	150,369	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,694,455	51.7%
FAIRBANKS/NORTH POLE	6,649,409	8.1%
WASILLA/PALMER	9,528,846	11.5%
JUNEAU/KETCHIKAN	7,459,016	9.0%
KENAI/SOLDOTNA/HOMER	3,344,538	4.1%
EAGLE RIVER/CHUGIAK	6,615,227	8.0%
KODIAK ISLAND	1,701,734	2.1%
OTHER GEOGRAPHIC REGION	4,551,499	5.5%
MORTGAGE INSURANCE		
UNINSURED	56,390,515	68.3%
PRIMARY MORTGAGE INSURANCE	17,912,266	21.7%
FEDERALLY INSURED - FHA	2,387,222	2.9%
FEDERALLY INSURED - VA	2,562,703	3.1%
FEDERALLY INSURED - RD	1,549,916	1.9%
FEDERALLY INSURED - HUD 184	1,742,102	2.1%
SELLER SERVICER		
ALASKA USA	19,087,993	23.1%
NORTHRIM BANK	4,624,440	5.6%
WELLS FARGO	23,998,516	29.1%
OTHER SELLER SERVICER	34,833,774	42.2%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.922%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,140,931	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,140,931**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,437,626	1.35%
60 DAYS PAST DUE	749,051	0.71%
90 DAYS PAST DUE	220,370	0.21%
120+ DAYS PAST DUE	247,650	0.23%
TOTAL DELINQUENT	**2,654,696**	**2.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,588,238	25.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,625,630	6.2%
TAXABLE FIRST-TIME HOMEBUYER	16,796,749	15.8%
MULTI-FAMILY/SPECIAL NEEDS	27,102,988	25.5%
RURAL	22,804,604	21.5%
VETERANS MORTGAGE PROGRAM	6,044,358	5.7%
OTHER LOAN PROGRAM	178,363	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,897,104	71.5%
MULTI-FAMILY	19,030,563	17.9%
CONDO	5,732,381	5.4%
DUPLEX	4,180,555	3.9%
3-PLEX/4-PLEX	790,698	0.7%
OTHER PROPERTY TYPE	509,629	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	48,500,298	45.7%
FAIRBANKS/NORTH POLE	9,174,039	8.6%
WASILLA/PALMER	11,305,852	10.7%
JUNEAU/KETCHIKAN	6,102,977	5.7%
KENAI/SOLDOTNA/HOMER	7,410,534	7.0%
EAGLE RIVER/CHUGIAK	4,684,507	4.4%
KODIAK ISLAND	4,500,211	4.2%
OTHER GEOGRAPHIC REGION	14,462,513	13.6%
MORTGAGE INSURANCE		
UNINSURED	66,557,541	62.7%
PRIMARY MORTGAGE INSURANCE	17,215,484	16.2%
FEDERALLY INSURED - FHA	6,345,639	6.0%
FEDERALLY INSURED - VA	6,998,345	6.6%
FEDERALLY INSURED - RD	3,274,279	3.1%
FEDERALLY INSURED - HUD 184	5,749,642	5.4%
SELLER SERVICER		
ALASKA USA	24,540,782	23.1%
NORTHRIM BANK	12,708,061	12.0%
WELLS FARGO	31,003,946	29.2%
OTHER SELLER SERVICER	37,888,142	35.7%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.129%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,592,005	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**96,592,005**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,079,301	2.15%
60 DAYS PAST DUE	1,402,302	1.45%
90 DAYS PAST DUE	601,919	0.62%
120+ DAYS PAST DUE	594,082	0.62%
TOTAL DELINQUENT	**4,677,605**	**4.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,470,654	25.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,993,321	11.4%
TAXABLE FIRST-TIME HOMEBUYER	12,879,348	13.3%
MULTI-FAMILY/SPECIAL NEEDS	25,034,797	25.9%
RURAL	17,373,343	18.0%
VETERANS MORTGAGE PROGRAM	4,535,341	4.7%
OTHER LOAN PROGRAM	1,305,202	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,374,631	59.4%
MULTI-FAMILY	23,083,572	23.9%
CONDO	7,566,539	7.8%
DUPLEX	7,087,552	7.3%
3-PLEX/4-PLEX	500,408	0.5%
OTHER PROPERTY TYPE	979,303	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,076,847	49.8%
FAIRBANKS/NORTH POLE	6,939,160	7.2%
WASILLA/PALMER	8,706,438	9.0%
JUNEAU/KETCHIKAN	6,823,446	7.1%
KENAI/SOLDOTNA/HOMER	7,194,081	7.4%
EAGLE RIVER/CHUGIAK	3,186,751	3.3%
KODIAK ISLAND	2,950,000	3.1%
OTHER GEOGRAPHIC REGION	12,715,282	13.2%
MORTGAGE INSURANCE		
UNINSURED	66,028,054	68.4%
PRIMARY MORTGAGE INSURANCE	12,158,552	12.6%
FEDERALLY INSURED - FHA	8,560,074	8.9%
FEDERALLY INSURED - VA	5,713,518	5.9%
FEDERALLY INSURED - RD	2,447,115	2.5%
FEDERALLY INSURED - HUD 184	1,684,693	1.7%
SELLER SERVICER		
ALASKA USA	23,034,176	23.8%
NORTHRIM BANK	13,718,055	14.2%
WELLS FARGO	26,129,613	27.1%
OTHER SELLER SERVICER	33,710,162	34.9%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.352%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,658,266	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**46,658,266**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,224,177	9.05%
60 DAYS PAST DUE	687,225	1.47%
90 DAYS PAST DUE	508,680	1.09%
120+ DAYS PAST DUE	1,667,199	3.57%
TOTAL DELINQUENT	**7,087,281**	**15.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,398,748	20.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,369,097	9.4%
TAXABLE FIRST-TIME HOMEBUYER	11,654,731	25.0%
MULTI-FAMILY/SPECIAL NEEDS	13,263,976	28.4%
RURAL	5,392,063	11.6%
VETERANS MORTGAGE PROGRAM	1,980,543	4.2%
OTHER LOAN PROGRAM	599,110	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,314,284	56.4%
MULTI-FAMILY	12,849,460	27.5%
CONDO	4,206,404	9.0%
DUPLEX	2,637,289	5.7%
3-PLEX/4-PLEX	339,291	0.7%
OTHER PROPERTY TYPE	311,539	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	24,943,043	53.5%
FAIRBANKS/NORTH POLE	5,573,393	11.9%
WASILLA/PALMER	5,569,628	11.9%
JUNEAU/KETCHIKAN	2,401,682	5.1%
KENAI/SOLDOTNA/HOMER	1,916,204	4.1%
EAGLE RIVER/CHUGIAK	1,080,656	2.3%
KODIAK ISLAND	1,196,081	2.6%
OTHER GEOGRAPHIC REGION	3,977,580	8.5%
MORTGAGE INSURANCE		
UNINSURED	28,332,856	60.7%
PRIMARY MORTGAGE INSURANCE	9,554,919	20.5%
FEDERALLY INSURED - FHA	4,173,547	8.9%
FEDERALLY INSURED - VA	1,931,002	4.1%
FEDERALLY INSURED - RD	819,550	1.8%
FEDERALLY INSURED - HUD 184	1,846,393	4.0%
SELLER SERVICER		
ALASKA USA	14,352,942	30.8%
NORTHRIM BANK	2,869,665	6.2%
WELLS FARGO	9,568,207	20.5%
OTHER SELLER SERVICER	19,867,452	42.6%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	456
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,800,611	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,800,611**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	571,011	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,229,600	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	571,011	0.4%
MULTI-FAMILY	142,229,600	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	571,011	0.4%
FAIRBANKS/NORTH POLE	142,229,600	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,229,600	99.6%
PRIMARY MORTGAGE INSURANCE	571,011	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	571,011	0.4%
NORTHRIM BANK	0	0.0%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,229,600	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.950%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	167,456,756	99.1%
PARTICIPATION LOANS	1,567,829	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**169,024,585**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,335,907	1.38%
60 DAYS PAST DUE	163,939	0.10%
90 DAYS PAST DUE	30,799	0.02%
120+ DAYS PAST DUE	263,825	0.16%
TOTAL DELINQUENT	**2,794,470**	**1.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,484,554	42.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,645,670	2.2%
TAXABLE FIRST-TIME HOMEBUYER	52,664,060	31.2%
MULTI-FAMILY/SPECIAL NEEDS	9,124,978	5.4%
RURAL	29,151,616	17.2%
VETERANS MORTGAGE PROGRAM	2,953,707	1.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	137,200,968	81.2%
MULTI-FAMILY	8,584,166	5.1%
CONDO	9,448,188	5.6%
DUPLEX	11,487,148	6.8%
3-PLEX/4-PLEX	1,847,518	1.1%
OTHER PROPERTY TYPE	456,596	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	64,882,984	38.4%
FAIRBANKS/NORTH POLE	18,397,256	10.9%
WASILLA/PALMER	19,407,547	11.5%
JUNEAU/KETCHIKAN	14,913,643	8.8%
KENAI/SOLDOTNA/HOMER	17,348,982	10.3%
EAGLE RIVER/CHUGIAK	11,101,793	6.6%
KODIAK ISLAND	3,527,143	2.1%
OTHER GEOGRAPHIC REGION	19,445,238	11.5%
MORTGAGE INSURANCE		
UNINSURED	88,452,530	52.3%
PRIMARY MORTGAGE INSURANCE	64,898,158	38.4%
FEDERALLY INSURED - FHA	5,654,588	3.3%
FEDERALLY INSURED - VA	3,631,221	2.1%
FEDERALLY INSURED - RD	3,680,223	2.2%
FEDERALLY INSURED - HUD 184	2,707,865	1.6%
SELLER SERVICER		
ALASKA USA	44,239,633	26.2%
NORTHRIM BANK	47,299,342	28.0%
WELLS FARGO	21,552,113	12.8%
OTHER SELLER SERVICER	55,933,498	33.1%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.582%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,771,163	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,771,163**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	10,345,617	21.21%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**10,345,617**	**21.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,803,014	16.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,400,918	2.9%
TAXABLE FIRST-TIME HOMEBUYER	3,816,250	7.8%
MULTI-FAMILY/SPECIAL NEEDS	30,508,804	62.6%
RURAL	3,732,915	7.7%
VETERANS MORTGAGE PROGRAM	849,210	1.7%
OTHER LOAN PROGRAM	660,051	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,812,049	40.6%
MULTI-FAMILY	25,019,725	51.3%
CONDO	1,567,111	3.2%
DUPLEX	1,486,485	3.0%
3-PLEX/4-PLEX	831,514	1.7%
OTHER PROPERTY TYPE	54,279	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,400,202	52.1%
FAIRBANKS/NORTH POLE	5,171,894	10.6%
WASILLA/PALMER	5,790,442	11.9%
JUNEAU/KETCHIKAN	2,919,754	6.0%
KENAI/SOLDOTNA/HOMER	4,642,219	9.5%
EAGLE RIVER/CHUGIAK	1,407,681	2.9%
KODIAK ISLAND	806,350	1.7%
OTHER GEOGRAPHIC REGION	2,632,619	5.4%
MORTGAGE INSURANCE		
UNINSURED	41,158,333	84.4%
PRIMARY MORTGAGE INSURANCE	4,987,514	10.2%
FEDERALLY INSURED - FHA	468,935	1.0%
FEDERALLY INSURED - VA	451,587	0.9%
FEDERALLY INSURED - RD	649,332	1.3%
FEDERALLY INSURED - HUD 184	1,055,462	2.2%
SELLER SERVICER		
ALASKA USA	6,420,942	13.2%
NORTHRIM BANK	17,982,626	36.9%
WELLS FARGO	9,121,295	18.7%
OTHER SELLER SERVICER	15,246,299	31.3%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.214%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,616,194	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,616,194**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,242,641	0.87%
60 DAYS PAST DUE	643,026	0.45%
90 DAYS PAST DUE	488,660	0.34%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,374,327**	**1.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	67,885,634	47.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	33,325,912	23.2%
MULTI-FAMILY/SPECIAL NEEDS	13,498,974	9.4%
RURAL	24,044,979	16.7%
VETERANS MORTGAGE PROGRAM	156,255	0.1%
OTHER LOAN PROGRAM	4,704,439	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,843,581	73.0%
MULTI-FAMILY	12,682,124	8.8%
CONDO	10,087,066	7.0%
DUPLEX	11,158,101	7.8%
3-PLEX/4-PLEX	2,340,624	1.6%
OTHER PROPERTY TYPE	2,504,697	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	54,324,898	37.8%
FAIRBANKS/NORTH POLE	12,156,238	8.5%
WASILLA/PALMER	14,728,781	10.3%
JUNEAU/KETCHIKAN	17,022,574	11.9%
KENAI/SOLDOTNA/HOMER	14,213,531	9.9%
EAGLE RIVER/CHUGIAK	8,392,811	5.8%
KODIAK ISLAND	2,852,901	2.0%
OTHER GEOGRAPHIC REGION	19,924,461	13.9%
MORTGAGE INSURANCE		
UNINSURED	84,413,112	58.8%
PRIMARY MORTGAGE INSURANCE	52,639,099	36.7%
FEDERALLY INSURED - FHA	2,624,457	1.8%
FEDERALLY INSURED - VA	1,070,535	0.7%
FEDERALLY INSURED - RD	2,387,212	1.7%
FEDERALLY INSURED - HUD 184	481,780	0.3%
SELLER SERVICER		
ALASKA USA	41,262,141	28.7%
NORTHRIM BANK	38,721,731	27.0%
WELLS FARGO	915,822	0.6%
OTHER SELLER SERVICER	62,716,501	43.7%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.226%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	211,801,680	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**211,801,680**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,482,334	1.17%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,482,334**	**1.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	97,967,608	46.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	308,713	0.1%
TAXABLE FIRST-TIME HOMEBUYER	55,333,659	26.1%
MULTI-FAMILY/SPECIAL NEEDS	23,434,198	11.1%
RURAL	34,028,864	16.1%
VETERANS MORTGAGE PROGRAM	77,206	0.0%
OTHER LOAN PROGRAM	651,431	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	158,399,568	74.8%
MULTI-FAMILY	20,473,121	9.7%
CONDO	14,490,806	6.8%
DUPLEX	14,584,524	6.9%
3-PLEX/4-PLEX	3,441,833	1.6%
OTHER PROPERTY TYPE	411,828	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	77,009,627	36.4%
FAIRBANKS/NORTH POLE	24,353,195	11.5%
WASILLA/PALMER	28,734,821	13.6%
JUNEAU/KETCHIKAN	21,042,405	9.9%
KENAI/SOLDOTNA/HOMER	19,583,467	9.2%
EAGLE RIVER/CHUGIAK	5,948,119	2.8%
KODIAK ISLAND	8,707,702	4.1%
OTHER GEOGRAPHIC REGION	26,422,345	12.5%
MORTGAGE INSURANCE		
UNINSURED	111,916,203	52.8%
PRIMARY MORTGAGE INSURANCE	85,331,988	40.3%
FEDERALLY INSURED - FHA	4,549,120	2.1%
FEDERALLY INSURED - VA	1,383,287	0.7%
FEDERALLY INSURED - RD	6,552,058	3.1%
FEDERALLY INSURED - HUD 184	2,069,024	1.0%
SELLER SERVICER		
ALASKA USA	45,482,578	21.5%
NORTHRIM BANK	60,572,020	28.6%
WELLS FARGO	2,521,802	1.2%
OTHER SELLER SERVICER	103,225,280	48.7%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **3/31/2020**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	67,317,047	0	0	67,317,047	27.4%	3.577%	354	89	341,359	0.51%
CHELP	252,000	0	0	252,000	0.1%	3.500%	360	90	0	0.00%
CMFTX	3,185,611	0	0	3,185,611	1.3%	5.918%	358	79	0	0.00%
COR	6,028,734	0	0	6,028,734	2.5%	3.669%	341	83	0	0.00%
COR15	247,816	0	0	247,816	0.1%	3.125%	178	80	0	0.00%
COR30	1,892,880	0	0	1,892,880	0.8%	3.776%	357	80	0	0.00%
CSPND	1,094,711	0	0	1,094,711	0.4%	6.034%	360	100	0	0.00%
CTAX	23,172,227	0	0	23,172,227	9.4%	3.757%	348	80	0	0.00%
CVETS	1,314,943	0	0	1,314,943	0.5%	3.206%	359	96	0	0.00%
ETAX	5,878,069	0	0	5,878,069	2.4%	3.492%	335	87	0	0.00%
SRETX	644,996	0	0	644,996	0.3%	3.625%	359	78	0	0.00%
SRV30	732,500	0	0	732,500	0.3%	3.500%	360	61	0	0.00%
SRX15	207,331	0	0	207,331	0.1%	3.250%	178	59	0	0.00%
SRX30	2,607,894	0	0	2,607,894	1.1%	3.650%	357	82	0	0.00%
CREOS	0	0	5,352,008	5,352,008	2.2%	0.000%	0	-	-	-
CNCL2	1,206,247	0	0	1,206,247	0.5%	3.836%	357	86	0	0.00%
CHD04	7,996,973	5,853,079	0	13,850,052	5.6%	3.094%	183	71	339,375	2.45%
COHAP	6,970,478	5,825,674	0	12,796,152	5.2%	2.066%	314	82	496,317	3.88%
GM19T	3,828,193	0	0	3,828,193	1.6%	4.459%	271	75	179,612	4.69%
SRHRF	29,295,500	1,754,634	0	31,050,134	12.6%	3.850%	296	70	696,882	2.24%
SRQ30	1,435,291	0	0	1,435,291	0.6%	3.482%	354	82	0	0.00%
UNCON	0	0	61,523,047	61,523,047	25.0%	1.764%	289	-	-	-
	165,309,443	**13,433,387**	**66,875,055**	**245,617,885**	**100.0%**	**3.046%**	**308**	**59**	**2,053,545**	**1.15%**
COLLATERALIZED VETERANS BONDS										
C1611	12,597,750	63,711	0	12,661,461	10.7%	4.664%	235	76	941,345	7.43%
C1612	25,985,129	3,312,720	0	29,297,849	24.8%	3.175%	314	90	407,735	1.39%
C161C	11,680,693	0	0	11,680,693	9.9%	5.477%	281	78	169,981	1.46%
C1911	48,383,232	0	0	48,383,232	40.9%	4.419%	342	93	793,611	1.64%
C191C	16,141,700	0	0	16,141,700	13.7%	4.231%	345	82	0	0.00%
	114,788,504	**3,376,431**	**0**	**118,164,935**	**100.0%**	**4.216%**	**318**	**87**	**2,312,672**	**1.96%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	98,290,084	689,532	0	98,979,616	18.8%	4.386%	299	77	3,400,305	3.44%
GM16A	77,874,393	8,182,619	0	86,057,013	16.3%	3.781%	315	81	2,472,437	2.87%
GM18A	103,771,169	0	0	103,771,169	19.7%	4.375%	336	87	2,634,411	2.54%
GM18B	62,772,499	2,734,698	0	65,507,197	12.4%	4.419%	274	72	3,245,628	4.95%
GM18X	5,933,949	0	0	5,933,949	1.1%	5.092%	327	89	203,832	3.44%
GM12X	8,381,286	0	0	8,381,286	1.6%	4.658%	338	86	304,139	3.63%
GM19A	77,285,605	0	0	77,285,605	14.7%	3.740%	346	89	76,838	0.10%
GM19P	53,740,493	0	0	53,740,493	10.2%	4.348%	270	77	3,553,133	6.61%
GM19B	23,001,571	630,347	0	23,631,918	4.5%	5.012%	276	71	337,403	1.43%
GM19X	3,614,149	0	0	3,614,149	0.7%	5.541%	341	87	0	0.00%
	514,665,198	**12,237,196**	**0**	**526,902,394**	**100.0%**	**4.239%**	**310**	**81**	**16,228,126**	**3.08%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	12,418,583	993,856	0	13,412,439	6.7%	3.824%	304	77	668,485	4.98%
GP012	10,570,581	1,339,525	0	11,910,106	5.9%	3.872%	287	73	269,538	2.26%
GP013	17,698,392	3,645,613	0	21,344,005	10.6%	3.517%	299	77	1,018,834	4.77%
GP01C	73,918,072	33,692,397	0	107,610,468	53.6%	3.213%	273	73	4,078,746	3.79%
GPGM1	28,615,425	5,424,995	0	34,040,420	17.0%	3.306%	295	76	1,427,690	4.19%
GP10B	2,951,322	792,561	0	3,743,884	1.9%	3.433%	294	79	4,323	0.12%
GP11B	7,081,252	1,454,227	0	8,535,479	4.3%	3.516%	297	77	268,069	3.14%
	153,253,627	**47,343,174**	**0**	**200,596,801**	**100.0%**	**3.358%**	**284**	**74**	**7,735,685**	**3.86%**
HOME MORTGAGE REVENUE BONDS										
E021A	25,369,183	937,841	0	26,307,024	3.5%	5.394%	213	64	1,755,624	6.67%
E021B	42,356,251	0	0	42,356,251	5.7%	5.086%	284	75	1,035,827	2.45%
E021C	6,312,006	0	0	6,312,006	0.9%	4.679%	250	71	154,398	2.45%
E071A	72,556,657	312,301	0	72,868,958	9.8%	4.590%	288	76	2,865,265	3.93%
E07AL	4,856,173	0	0	4,856,173	0.7%	4.405%	274	70	593,552	12.22%
E071B	71,515,115	201,676	0	71,716,791	9.7%	4.596%	293	78	2,717,812	3.79%
E07BL	4,412,475	0	0	4,412,475	0.6%	4.367%	276	76	364,770	8.27%
E071D	95,012,075	216,853	0	95,228,928	12.8%	4.468%	297	77	2,885,326	3.03%
E07DL	6,421,551	0	0	6,421,551	0.9%	4.796%	289	77	91,738	1.43%
E076B	4,433,713	713,807	0	5,147,521	0.7%	5.050%	191	61	427,565	8.31%
E076C	4,798,145	298,949	0	5,097,094	0.7%	5.379%	199	68	1,127,213	22.11%
E077C	8,306,346	224,137	0	8,530,483	1.2%	5.143%	203	64	1,407,639	16.50%
E091A	100,413,963	9,958,110	0	110,372,073	14.9%	4.084%	300	78	4,770,461	4.32%
E09AL	6,685,068	0	0	6,685,068	0.9%	4.550%	293	77	116,346	1.74%
E098A	5,111,027	230,766	0	5,341,792	0.7%	5.354%	212	69	972,024	18.20%
E098B	6,597,202	360,023	0	6,957,225	0.9%	5.309%	222	69	1,704,067	24.49%
E099C	18,538,212	0	0	18,538,212	2.5%	5.394%	235	70	1,950,784	10.52%
E091B	107,660,932	8,554,467	0	116,215,399	15.7%	4.046%	297	77	3,187,442	2.74%
E09BL	7,393,684	0	0	7,393,684	1.0%	4.354%	291	76	483,094	6.53%
E091D	105,649,066	7,076,918	0	112,725,985	15.2%	4.186%	299	77	2,608,422	2.31%
E09DL	8,254,770	0	0	8,254,770	1.1%	4.338%	299	80	827,630	10.03%
	712,653,614	**29,085,849**	**0**	**741,739,463**	**100.0%**	**4.452%**	**287**	**76**	**32,047,000**	**4.32%**
MORTGAGE REVENUE BONDS										
E0912	62,488,599	1,707,876	0	64,196,475	52.7%	3.539%	259	73	3,749,700	5.84%
E11A2	17,900,949	0	0	17,900,949	14.7%	4.928%	279	77	902,289	5.04%
E11B1	21,573,410	3,262,961	0	24,836,371	20.4%	4.072%	290	78	1,307,342	5.26%
E11AL	13,712,514	1,201,532	0	14,914,046	12.2%	4.731%	265	68	78,299	0.53%
	115,675,472	**6,172,368**	**0**	**121,847,840**	**100.0%**	**3.998%**	**269**	**74**	**6,037,629**	**4.96%**
STATE CAPITAL PROJECT BONDS										
SC02A	20,692,494	0	0	20,692,494	81.7%	5.248%	203	57	1,804,517	8.72%
SC11A	4,628,182	0	0	4,628,182	18.3%	6.635%	213	59	1,171,970	25.32%
	25,320,677	**0**	**0**	**25,320,677**	**100.0%**	**5.501%**	**205**	**57**	**2,976,486**	**11.76%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II										
SC12A	42,579,645	0	0	42,579,645	3.0%	5.564%	221	60	1,612,215	3.79%
SC13A	63,578,669	0	0	63,578,669	4.5%	5.486%	263	67	8,137,690	12.80%
SC14A	84,018,928	0	0	84,018,928	5.9%	5.377%	247	67	6,878,511	8.19%
SC14B	24,730,695	0	0	24,730,695	1.7%	5.349%	232	63	2,136,249	8.64%
SC14C	154,611,908	0	0	154,611,908	10.9%	3.919%	267	72	3,111,073	2.01%
SC14D	82,544,724	0	0	82,544,724	5.8%	5.369%	286	69	3,350,982	4.06%
SC15A	106,140,931	0	0	106,140,931	7.5%	4.922%	263	71	2,654,696	2.50%
SC15B	96,592,005	0	0	96,592,005	6.8%	5.129%	233	64	4,677,605	4.84%
SC15C	46,658,266	0	0	46,658,266	3.3%	5.352%	250	71	7,087,281	15.19%
SC17A	142,800,611	0	0	142,800,611	10.1%	6.615%	456	80	0	0.00%
SC17B	167,456,756	1,567,829	0	169,024,585	11.9%	3.950%	298	76	2,794,470	1.65%
SC17C	48,771,163	0	0	48,771,163	3.4%	5.582%	245	71	10,345,617	21.21%
SC18A	143,616,194	0	0	143,616,194	10.1%	4.214%	319	78	2,374,327	1.65%
SC19A	211,801,680	0	0	211,801,680	14.9%	4.226%	323	83	2,482,334	1.17%
	1,415,902,174	**1,567,829**	**0**	**1,417,470,003**	**100.0%**	**4.847%**	**297**	**74**	**57,643,049**	**4.07%**
TOTAL	**3,217,568,708**	**113,216,235**	**66,875,055**	**3,397,659,998**	**100.0%**	**4.401%**	**296**	**75**	**127,034,193**	**3.81%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	940,543,040	21,713,839	0	962,256,879	28.3%	4.143%	307	77	26,345,117	2.74%
FIRST HOME LIMITED	741,936,350	63,757,477	0	805,693,827	23.7%	4.178%	291	78	36,841,614	4.57%
FIRST HOME	516,562,387	8,540,423	0	525,102,810	15.5%	4.162%	303	81	18,184,270	3.46%
MULTI-FAMILY/SPECIAL NEEDS	460,490,624	0	0	460,490,624	13.6%	6.285%	301	69	31,672,829	6.88%
RURAL HOME	415,887,375	11,571,044	0	427,458,418	12.6%	4.155%	272	71	9,921,187	2.32%
VETERANS MORTGAGE PROGRAM	127,201,025	7,580,351	0	134,781,376	4.0%	4.156%	298	85	3,965,166	2.94%
MF SOFT SECONDS	0	0	37,648,796	37,648,796	1.1%	1.510%	295	-	-	-
LOANS TO SPONSORS II	0	0	9,690,611	9,690,611	0.3%	2.840%	337	-	-	-
LOANS TO SPONSORS	0	0	9,611,418	9,611,418	0.3%	0.000%	281	-	-	-
CONDO ASSOCIATION LOANS	6,050,611	0	0	6,050,611	0.2%	6.345%	122	15	47,821	0.79%
UNIQUELY ALASKAN	5,313,926	53,101	0	5,367,027	0.2%	4.161%	277	65	0	0.00%
REAL ESTATE OWNED	0	0	5,352,008	5,352,008	0.2%	0.000%	0	-	-	-
NOTES RECEIVABLE	0	0	4,572,222	4,572,222	0.1%	5.286%	159	-	-	-
ALASKA ENERGY EFFICIENCY	2,033,187	0	0	2,033,187	0.1%	3.625%	142	80	0	0.00%
OTHER LOAN PROGRAM	1,248,892	0	0	1,248,892	0.0%	5.000%	61	25	56,189	4.50%
BUILDING MATERIAL LOAN	165,240	0	0	165,240	0.0%	3.771%	141	22	0	0.00%
SECOND MORTGAGE ENERGY	136,052	0	0	136,052	0.0%	3.643%	122	5	0	0.00%
AHFC TOTAL	**3,217,568,708**	**113,216,235**	**66,875,055**	**3,397,659,998**	**100.0%**	**4.401%**	**296**	**75**	**127,034,193**	**3.81%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2020**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,278,695,127	88,208,566	25,938,654	2,392,842,347	70.4%	4.136%	296	77	81,971,555	3.46%
MULTI-PLEX	416,972,346	0	40,581,325	457,553,671	13.5%	5.980%	301	61	30,164,908	7.23%
CONDOMINIUM	291,074,826	18,659,673	0	309,734,499	9.1%	4.286%	289	77	10,198,055	3.29%
DUPLEX	177,996,025	5,444,321	110,583	183,550,929	5.4%	4.179%	297	76	3,768,631	2.05%
FOUR-PLEX	26,816,112	707,125	74,544	27,597,780	0.8%	4.210%	296	73	295,971	1.08%
TRI-PLEX	15,158,360	47,831	169,949	15,376,140	0.5%	4.090%	308	72	218,985	1.44%
MOBILE HOME TYPE I	8,655,822	148,720	0	8,804,542	0.3%	4.385%	268	71	416,090	4.73%
ENERGY EFFICIENCY RLP	2,033,187	0	0	2,033,187	0.1%	3.625%	142	80	0	0.00%
MOBILE HOME TYPE II	166,903	0	0	166,903	0.0%	3.899%	95	55	0	0.00%
AHFC TOTAL	**3,217,568,708**	**113,216,235**	**66,875,055**	**3,397,659,998**	**100.0%**	**4.401%**	**296**	**75**	**127,034,193**	**3.81%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2020**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,331,372,515	51,418,026	44,121,891	1,426,912,432	42.0%	4.371%	288	74	71,464,835	5.17%
WASILLA	269,181,294	11,643,163	1,511,339	282,335,796	8.3%	4.304%	294	79	12,936,564	4.61%
FAIRBANKS	236,261,015	8,175,508	4,446,918	248,883,441	7.3%	4.320%	292	75	6,452,032	2.64%
FORT WAINWRIGHT	142,229,600	0	0	142,229,600	4.2%	6.625%	457	80	0	0.00%
JUNEAU	128,682,163	3,682,705	7,494,605	139,859,473	4.1%	4.201%	310	69	2,685,913	2.03%
EAGLE RIVER	124,073,620	4,832,074	0	128,905,694	3.8%	4.151%	300	79	4,581,103	3.55%
KETCHIKAN	117,452,762	4,127,061	847,802	122,427,625	3.6%	4.091%	291	74	1,107,130	0.91%
PALMER	113,097,336	5,054,846	1,132,888	119,285,070	3.5%	4.435%	291	76	3,977,792	3.37%
SOLDOTNA	113,337,291	4,638,028	339,940	118,315,259	3.5%	4.021%	286	75	5,100,888	4.32%
KODIAK	87,875,149	2,195,813	0	90,070,962	2.7%	4.308%	280	74	2,475,916	2.75%
NORTH POLE	76,980,710	2,915,068	375,000	80,270,779	2.4%	4.309%	295	79	3,729,714	4.67%
KENAI	63,085,648	2,759,823	0	65,845,472	1.9%	4.315%	295	75	2,688,317	4.08%
OTHER SOUTHEAST	61,390,931	1,494,933	918,509	63,804,373	1.9%	4.212%	272	69	488,394	0.78%
HOMER	49,763,833	1,045,249	2,322,869	53,131,951	1.6%	4.041%	285	68	1,008,297	1.98%
OTHER SOUTHCENTRAL	41,173,933	1,855,986	626,691	43,656,609	1.3%	4.249%	289	73	1,794,817	4.17%
PETERSBURG	34,191,055	954,356	0	35,145,411	1.0%	3.948%	265	69	172,083	0.49%
OTHER NORTH	31,943,726	648,428	561,814	33,153,968	1.0%	4.407%	244	69	858,195	2.63%
CHUGIAK	30,141,401	1,275,922	0	31,417,323	0.9%	4.168%	301	77	1,596,374	5.08%
SITKA	28,528,035	954,468	0	29,482,503	0.9%	4.129%	302	72	695,920	2.36%
OTHER KENAI PENNINSULA	21,472,764	619,212	160,512	22,252,488	0.7%	4.181%	280	71	511,444	2.32%
NIKISKI	17,960,127	553,438	129,997	18,643,562	0.5%	4.181%	280	73	566,828	3.06%
SEWARD	17,547,086	535,412	278,500	18,360,999	0.5%	4.615%	285	70	82,711	0.46%
CORDOVA	17,231,055	483,229	157,263	17,871,548	0.5%	4.186%	284	71	271,582	1.53%
BETHEL	17,440,932	231,951	1,198	17,674,081	0.5%	5.140%	209	67	54,593	0.31%
STERLING	16,791,651	439,383	0	17,231,034	0.5%	3.970%	282	74	601,961	3.49%
OTHER SOUTHWEST	15,050,431	409,744	1,442,412	16,902,587	0.5%	4.674%	248	58	320,918	2.08%
NOME	13,312,642	272,409	4,905	13,589,957	0.4%	4.553%	259	73	809,870	5.96%
AHFC TOTAL	**3,217,568,708**	**113,216,235**	**66,875,055**	**3,397,659,998**	**100.0%**	**4.401%**	**296**	**75**	**127,034,193**	**3.81%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **3/31/2020**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,464,089,938	45,794,098	4,914,979	1,514,799,015	44.6%	4.666%	295	67	49,745,597	3.29%
UNINSURED - LTV > 80 (RURAL)	288,077,865	5,154,212	2,301,019	295,533,096	8.7%	4.605%	274	75	9,938,342	3.39%
PMI - RADIAN GUARANTY	249,130,396	8,077,747	0	257,208,143	7.6%	4.068%	322	87	6,995,201	2.72%
FEDERALLY INSURED - FHA	202,876,702	11,424,055	0	214,300,757	6.3%	4.761%	248	77	21,416,966	9.99%
PMI - ESSENT GUARANTY	177,191,634	5,290,215	0	182,481,850	5.4%	4.006%	329	88	3,291,144	1.80%
FEDERALLY INSURED - VA	156,860,238	9,926,680	0	166,786,918	4.9%	4.304%	282	85	7,286,089	4.37%
FEDERALLY INSURED - RD	136,632,697	8,442,349	0	145,075,047	4.3%	4.223%	285	86	9,214,096	6.35%
PMI - MORTGAGE GUARANTY	139,926,482	3,813,552	0	143,740,034	4.2%	4.005%	328	88	1,938,249	1.35%
PMI - UNITED GUARANTY	127,304,823	2,551,822	0	129,856,645	3.8%	4.086%	333	89	6,855,430	5.28%
FEDERALLY INSURED - HUD 184	108,237,398	5,111,945	0	113,349,343	3.3%	4.253%	280	84	7,948,069	7.01%
PMI - CMG MORTGAGE INSURANCE	102,273,288	5,664,130	0	107,937,418	3.2%	4.109%	310	85	1,500,247	1.39%
PMI - GENWORTH GE	62,181,759	1,883,424	0	64,065,182	1.9%	4.015%	329	88	904,766	1.41%
UNINSURED - UNCONVENTIONAL	0	0	59,659,057	59,659,057	1.8%	1.574%	261	-	-	-
PMI - NATIONAL MORTGAGE INSUR	1,798,086	58,275	0	1,856,361	0.1%	4.313%	336	88	0	0.00%
PMI - COMMONWEALTH	383,988	0	0	383,988	0.0%	4.500%	292	81	0	0.00%
PMI - PMI MORTGAGE INSURANCE	293,216	19,984	0	313,201	0.0%	5.532%	204	66	0	0.00%
PMI - REPUBLIC MORTGAGE	267,350	0	0	267,350	0.0%	3.625%	354	89	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	42,847	3,747	0	46,594	0.0%	6.092%	113	38	0	0.00%
AHFC TOTAL	**3,217,568,708**	**113,216,235**	**66,875,055**	**3,397,659,998**	**100.0%**	**4.401%**	**296**	**75**	**127,034,193**	**3.81%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2020**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
ALASKA USA FCU	753,538,013	33,371,508	0	786,909,521	23.2%	4.326%	289	78	29,911,359	3.80%
NORTHRIM BANK	661,375,053	20,212,524	0	681,587,577	20.1%	4.129%	324	82	22,964,786	3.37%
WELLS FARGO MORTGAGE	593,864,666	30,205,209	0	624,069,875	18.4%	4.557%	248	70	38,378,782	6.15%
FIRST NATIONAL BANK OF AK	360,925,713	10,687,298	0	371,613,010	10.9%	4.885%	269	68	17,025,777	4.58%
FIRST BANK	197,420,143	5,600,199	0	203,020,342	6.0%	3.970%	297	74	972,162	0.48%
AHFC (SUBSERVICED BY FNBA)	162,691,252	2,623,754	0	165,315,005	4.9%	4.671%	321	74	6,863,310	4.15%
COMMERCIAL LOANS	156,606,251	0	0	156,606,251	4.6%	6.328%	428	80	0	0.00%
DENALI FEDERAL CREDIT UNION	112,047,162	3,744,867	0	115,792,029	3.4%	4.000%	317	81	4,529,089	3.91%
MT. MCKINLEY BANK	79,490,094	2,584,772	0	82,074,867	2.4%	4.111%	301	78	2,056,090	2.51%
AHFC DIRECT SERVICING	0	0	66,875,055	66,875,055	2.0%	1.623%	266	-	-	-
DENALI STATE BANK	57,893,341	1,172,312	0	59,065,653	1.7%	4.009%	315	81	1,090,817	1.85%
SPIRIT OF ALASKA FCU	37,153,875	1,753,360	0	38,907,235	1.1%	4.334%	271	74	1,346,254	3.46%
KODIAK ISLAND HA	23,852,449	531,490	0	24,383,939	0.7%	4.230%	266	71	1,682,625	6.90%
CORNERSTONE HOME LENDING	7,988,744	233,267	0	8,222,011	0.2%	3.955%	322	85	0	0.00%
MATANUSKA VALLEY FCU	7,800,870	324,708	0	8,125,578	0.2%	4.120%	320	76	213,143	2.62%
TONGASS FCU	4,921,082	170,966	0	5,092,048	0.1%	4.266%	314	77	0	0.00%
AHFC TOTAL	**3,217,568,708**	**113,216,235**	**66,875,055**	**3,397,659,998**	**100.0%**	**4.401%**	**296**	**75**	**127,034,193**	**3.81%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,415,902,174	1,567,829	0	1,417,470,003	41.7%	4.847%	297	74	57,643,049	4.07%
HOME MORTGAGE REVENUE BONDS	712,653,614	29,085,849	0	741,739,463	21.8%	4.452%	287	76	32,047,000	4.32%
GENERAL MORTGAGE REVENUE BONDS II	514,665,198	12,237,196	0	526,902,394	15.5%	4.239%	310	81	16,228,126	3.08%
AHFC GENERAL FUND	165,309,443	13,433,387	66,875,055	245,617,885	7.2%	3.046%	308	59	2,053,545	1.15%
GOVERNMENTAL PURPOSE BONDS	153,253,627	47,343,174	0	200,596,801	5.9%	3.358%	284	74	7,735,685	3.86%
MORTGAGE REVENUE BONDS	115,675,472	6,172,368	0	121,847,840	3.6%	3.998%	269	74	6,037,629	4.96%
COLLATERALIZED VETERANS BONDS	114,788,504	3,376,431	0	118,164,935	3.5%	4.216%	318	87	2,312,672	1.96%
STATE CAPITAL PROJECT BONDS	25,320,677	0	0	25,320,677	0.7%	5.501%	205	57	2,976,486	11.76%
AHFC TOTAL	**3,217,568,708**	**113,216,235**	**66,875,055**	**3,397,659,998**	**100.0%**	**4.401%**	**296**	**75**	**127,034,193**	**3.81%**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**440,334,212**	**607,776,685**	**494,609,268**	**464,538,195**	**67,586,711**
MORTGAGE AND LOAN COMMITMENTS	**428,078,361**	**594,588,930**	**490,799,679**	**446,726,274**	**61,631,711**
MORTGAGE AND LOAN PURCHASES	**474,798,903**	**543,289,800**	**510,221,022**	**380,287,950**	**35,007,086**
MORTGAGE AND LOAN PAYOFFS	**263,602,671**	**204,484,966**	**176,145,987**	**260,599,207**	**39,709,164**
MORTGAGE AND LOAN FORECLOSURES	**9,198,246**	**10,348,869**	**7,306,859**	**7,401,067**	**704,739**

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,593	296,443	309,787
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.092%	4.458%	3.637%	3.628%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	352	345
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	87	82
FHA INSURANCE %	3.4%	4.0%	3.9%	3.1%	3.3%
VA INSURANCE %	2.5%	6.5%	7.4%	5.0%	2.9%
RD INSURANCE %	1.7%	3.6%	3.9%	4.2%	0.8%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	0.8%	1.5%
PRIMARY MORTGAGE INSURANCE %	29.6%	38.0%	39.9%	43.2%	32.9%
CONVENTIONAL UNINSURED %	61.9%	46.6%	43.4%	43.8%	58.7%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	98.5%	91.8%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	1.5%	8.2%
ANCHORAGE %	39.7%	41.9%	36.4%	38.4%	42.4%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	61.6%	57.6%
ALASKA USA %	18.5%	30.9%	26.4%	17.5%	24.8%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	82.5%	75.2%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	8.4%	13.4%

MY HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	169,296,626	219,354,497	176,747,246	165,803,545	23,719,968
MORTGAGE AND LOAN COMMITMENTS	169,255,917	218,858,497	175,879,401	165,781,864	23,719,968
MORTGAGE AND LOAN PURCHASES	157,628,497	181,423,994	176,172,770	139,171,844	11,034,887
MORTGAGE AND LOAN PAYOFFS	73,358,602	67,959,403	59,465,525	105,303,416	13,956,083
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	2,108,089	318,203
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	33.2%	33.4%	34.5%	36.6%	31.5%
AVERAGE PURCHASE PRICE	335,971	346,500	350,600	355,270	315,594
WEIGHTED AVERAGE INTEREST RATE	3.785%	4.020%	4.595%	3.753%	3.578%
WEIGHTED AVERAGE BEGINNING TERM	354	351	351	352	335
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	83	77
FHA INSURANCE %	2.0%	1.0%	1.8%	0.5%	2.1%
VA INSURANCE %	2.4%	0.7%	0.9%	1.6%	0.0%
RD INSURANCE %	0.3%	0.9%	0.3%	0.6%	0.0%
HUD 184 INSURANCE %	0.4%	0.7%	0.4%	0.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	42.6%	47.5%	49.6%	45.1%	28.6%
CONVENTIONAL UNINSURED %	52.3%	49.1%	47.0%	52.2%	69.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.6%	43.5%	34.8%	38.2%	45.1%
OTHER ALASKAN CITY %	50.4%	56.5%	65.2%	61.8%	54.9%
ALASKA USA %	20.1%	31.8%	27.8%	13.5%	9.8%
OTHER SELLER SERVICER %	79.9%	68.2%	72.2%	86.5%	90.2%
STREAMLINE REFINANCE %	0.8%	0.3%	0.9%	12.2%	18.8%

FIRST HOME LIMITED	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**77,536,797**	**125,149,786**	**114,505,715**	**102,695,322**	**8,089,370**
MORTGAGE AND LOAN COMMITMENTS	**78,008,495**	**125,272,406**	**114,257,715**	**102,695,322**	**8,089,370**
MORTGAGE AND LOAN PURCHASES	**73,034,864**	**115,273,019**	**117,712,711**	**100,026,807**	**7,327,206**
MORTGAGE AND LOAN PAYOFFS	**68,124,269**	**54,004,556**	**40,118,049**	**43,109,522**	**3,758,561**
MORTGAGE AND LOAN FORECLOSURES	**4,157,772**	**5,236,198**	**3,742,222**	**3,105,174**	**271,578**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	26.3%	20.9%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	229,152	240,577
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.156%	3.263%	3.193%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	89
FHA INSURANCE %	3.9%	8.6%	8.5%	5.7%	3.4%
VA INSURANCE %	1.5%	4.7%	4.3%	1.5%	0.0%
RD INSURANCE %	7.5%	11.3%	8.5%	9.8%	3.7%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	1.9%	7.1%
PRIMARY MORTGAGE INSURANCE %	47.2%	43.7%	46.3%	52.3%	52.9%
CONVENTIONAL UNINSURED %	36.6%	27.7%	29.5%	28.7%	32.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	51.5%	58.6%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	48.5%	41.4%
ALASKA USA %	31.2%	32.9%	29.6%	23.2%	23.3%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	76.8%	76.7%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	1.7%	2.5%

FIRST HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**64,931,975**	**103,845,865**	**86,609,029**	**65,989,653**	**8,170,151**
MORTGAGE AND LOAN COMMITMENTS	**64,931,975**	**103,845,865**	**86,652,735**	**65,989,653**	**8,170,151**
MORTGAGE AND LOAN PURCHASES	**62,372,968**	**93,977,887**	**88,802,164**	**59,851,846**	**5,731,633**
MORTGAGE AND LOAN PAYOFFS	**34,467,706**	**28,498,087**	**28,824,982**	**40,884,139**	**8,609,178**
MORTGAGE AND LOAN FORECLOSURES	**501,204**	**1,943,229**	**800,260**	**1,132,619**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	15.7%	16.4%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	310,168	298,447
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.498%	3.645%	3.452%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	354	337
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	89	87
FHA INSURANCE %	3.8%	4.5%	3.8%	3.4%	11.5%
VA INSURANCE %	1.3%	0.0%	1.5%	1.1%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	4.5%	0.0%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	1.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	56.0%	61.5%	51.2%	66.2%	45.6%
CONVENTIONAL UNINSURED %	34.4%	29.8%	31.8%	23.5%	42.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	46.0%	41.7%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	54.0%	58.3%
ALASKA USA %	23.8%	35.9%	27.2%	15.4%	32.9%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	84.6%	67.1%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	8.5%	6.5%

RURAL HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**53,535,928**	**66,950,752**	**52,722,863**	**68,182,276**	**17,675,205**
MORTGAGE AND LOAN COMMITMENTS	**53,535,928**	**66,950,752**	**52,505,363**	**68,182,276**	**17,675,205**
MORTGAGE AND LOAN PURCHASES	**52,476,963**	**54,494,346**	**59,192,466**	**43,580,685**	**4,999,530**
MORTGAGE AND LOAN PAYOFFS	**46,812,445**	**35,161,905**	**25,750,083**	**41,220,133**	**8,741,176**
MORTGAGE AND LOAN FORECLOSURES	**935,950**	**893,571**	**641,869**	**730,497**	**114,958**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	11.5%	14.3%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	272,459	248,388
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.735%	3.526%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	345	332
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	84	78
FHA INSURANCE %	0.8%	0.0%	1.4%	0.4%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	6.4%	0.0%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.9%	13.5%	14.2%	10.5%	17.4%
CONVENTIONAL UNINSURED %	93.3%	82.6%	81.4%	82.7%	82.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	14.5%	15.7%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	85.5%	84.3%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	14.3%	26.3%

VETERANS MORTGAGE PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	24,330,501	2,639,271
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	24,330,501	2,639,271
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	23,262,003	2,051,030
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	22,848,744	4,209,184
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0

PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	6.1%	5.9%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	346,513	424,600
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.351%	3.311%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	347	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	92	83
FHA INSURANCE %	0.0%	0.0%	0.0%	2.9%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	62.3%	48.7%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	15.9%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	18.9%	51.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	26.6%	15.6%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	73.4%	84.4%
ALASKA USA %	17.7%	35.7%	25.6%	19.1%	34.8%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	80.9%	65.2%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	8.9%	35.7%

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	31,622,650	6,905,000
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	13,909,000	950,000
MORTGAGE AND LOAN PURCHASES	106,497,060	53,636,450	19,437,675	8,232,750	2,862,800
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	10,026,777	6,731,119	434,981
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	2.2%	8.2%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	583,936	908,725
WEIGHTED AVERAGE INTEREST RATE	6.281%	6.317%	5.407%	6.017%	5.908%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	350	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	88	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	29.6%	0.0%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	70.4%	100.0%
ANCHORAGE %	27.9%	35.5%	51.6%	84.9%	100.0%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	15.1%	0.0%
ALASKA USA %	8.6%	28.7%	10.8%	51.6%	88.0%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	48.4%	12.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	1,000,000	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	1,000,000	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	2,500,000	1,000,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.7%	2.9%
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,250,000	1,000,000
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.300%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	40.0%	100.0%
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	60.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	4,005,358	387,746
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	4,005,358	387,746
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,612,206	2,430,420	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.6%	N/A
AVERAGE PURCHASE PRICE	261,140	251,032	265,700	248,130	N/A
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.530%	4.846%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	90.1%	100.0%	93.4%	100.0%	N/A
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	3.2%	0.0%	6.6%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	16.2%	37.1%	9.3%	29.0%	N/A
OTHER ALASKAN CITY %	83.8%	62.9%	90.7%	71.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	261,590	0
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	185,000	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	686,245	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	134,632	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.2%	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	171,561	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	5.760%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	88	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	11.2%	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	88.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	21.1%	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	78.9%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNIQUELY ALASKAN	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**732,000**	**1,230,034**	**218,410**	**647,300**	**0**
MORTGAGE AND LOAN COMMITMENTS	**732,000**	**1,230,034**	**218,410**	**647,300**	**0**
MORTGAGE AND LOAN PURCHASES	**556,000**	**937,034**	**589,360**	**545,350**	**0**
MORTGAGE AND LOAN PAYOFFS	**150,315**	**299,257**	**28,784**	**367,502**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	347,500	177,699	216,483	226,017	N/A
WEIGHTED AVERAGE INTEREST RATE	4.084%	3.927%	4.454%	4.016%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	314	323	328	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	73	84	74	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	8.4%	59.2%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	91.6%	40.8%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	24.5%	0.0%	33.6%	N/A
OTHER SELLER SERVICER %	100.0%	75.5%	100.0%	66.4%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$136,600,000	$33,400,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$5,870,000	$0	$83,500,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$65,670,000	$63,080,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$40,850,000	$10,510,000	$20,000,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$200,110,000**	**$40,850,000**	**$76,180,000**	**$83,080,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,800,000	$0	$28,350,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$225,000	$59,775,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$3,800,000**	**$225,000**	**$105,975,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$24,185,000	$50,110,000	$71,595,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$10,825,000	$4,225,000	$84,950,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$1,710,000	$4,015,000	$103,535,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$0	$0	$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$0	$24,985,000
		General Mortgage Revenue Bonds II Total					**$575,355,000**	**$36,720,000**	**$58,350,000**	**$480,285,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$37,230,000	$0	$39,350,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$45,500,000	$0	$48,090,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 3/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$43,360,000	$0	$16,890,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$38,440,000	$0	$66,745,000
				State Capital Project Bonds Total			**$165,435,000**	**$81,800,000**	**$0**	**$83,635,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$31,775,000	$0	$67,585,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$12,550,000	$0	$74,215,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$18,370,000	$0	$76,745,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$6,575,000	$0	$22,710,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$3,075,000	$0	$75,030,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$15,990,000	$0	$95,545,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$6,270,000	$0	$137,685,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$1,085,000	$0	$34,485,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**
				Total AHFC Bonds and Notes			**$3,325,600,000**	**$371,765,000**	**$271,355,000**	**$2,682,480,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,572,635,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	16,600,000	33,400,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$136,600,000**	**$33,400,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* *Aa2/WR* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$5,870,000**	**$0**	**$83,500,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

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E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* — *Aa2/VMIG1* — *AA+/F1+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**

Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* — *Aaa* — *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,630,000	1,530,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,360,000	2,270,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,380,000	2,310,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,440,000	2,310,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,440,000	2,320,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,480,000	2,410,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,530,000	2,420,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,560,000	2,460,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,590,000	2,490,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,630,000	2,520,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,660,000	2,560,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,620,000	2,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,230,000	2,140,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,260,000	2,170,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,280,000	2,210,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,320,000	2,230,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,350,000	2,260,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,380,000	2,290,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	2,050,000	2,000,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,890,000	1,810,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,920,000	1,830,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,840,000	1,760,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,360,000	1,310,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,380,000	1,330,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,410,000	1,330,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,430,000	1,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,430,000	1,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,450,000	1,400,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,450,000	1,440,000
							E0912 Total	**$128,750,000**	**$0**	**$65,670,000**	**$63,080,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* — *Aaa* — *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	2,560,000	0	0
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	660,000	255,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	1,680,000	630,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	1,660,000	625,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	1,650,000	615,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	1,635,000	615,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	1,620,000	610,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	1,605,000	610,000
							E11B1 Total	**$71,360,000**	**$40,850,000**	**$10,510,000**	**$20,000,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$200,110,000**	**$40,850,000**	**$76,180,000**	**$83,080,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,800,000**	**$0**	**$28,350,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	10,000	520,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	10,000	530,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	10,000	540,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	10,000	550,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	10,000	565,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	10,000	575,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	10,000	585,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	10,000	595,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	10,000	615,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	15,000	620,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	15,000	635,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	15,000	645,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	15,000	655,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	15,000	670,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	15,000	685,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	15,000	700,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	15,000	710,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	15,000	725,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$225,000**	**$59,775,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$3,800,000**	**$225,000**	**$105,975,000**

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* | *Aa1* | *AA+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
	01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
	01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
	01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
	01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
	01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
	01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
	01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
	01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
	01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
	01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
	01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
	01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
	01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0	0
	01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	2,005,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1*	*AA+*
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	2,160,000	745,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	2,135,000	755,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	2,125,000	745,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	2,115,000	740,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	2,090,000	740,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	2,080,000	735,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	2,070,000	725,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	2,060,000	725,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	475,000	170,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	475,000	170,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000	0
						GM12A Total	**$145,890,000**	**$24,185,000**	**$50,110,000**	**$71,595,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	90,000	175,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	85,000	185,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	85,000	190,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	90,000	200,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	90,000	205,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	90,000	210,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	90,000	215,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	90,000	220,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	95,000	225,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	100,000	225,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	100,000	230,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	100,000	235,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	100,000	240,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	105,000	245,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	110,000	245,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	110,000	250,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	115,000	255,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	120,000	255,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	120,000	260,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	120,000	270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	120,000	275,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	125,000	280,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	130,000	280,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	130,000	290,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	135,000	290,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	135,000	300,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	140,000	305,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	140,000	310,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	145,000	315,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	150,000	320,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	150,000	330,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	155,000	330,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	155,000	340,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	155,000	350,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	75,000	230,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$10,825,000**	**$4,225,000**	**$84,950,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	150,000	1,350,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	215,000	1,965,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	220,000	2,005,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	225,000	2,045,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	230,000	2,090,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	240,000	2,130,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	245,000	2,175,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	250,000	2,225,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	250,000	2,275,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	260,000	2,325,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	260,000	2,380,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	275,000	2,480,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	280,000	2,535,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	290,000	2,580,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	85,000	750,000
						GM18A Total	**$109,260,000**	**$1,710,000**	**$4,015,000**	**$103,535,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0	0	1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0	1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0	1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0	1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0	1,050,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0	1,540,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0	1,575,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0	1,610,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0	1,645,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0	1,680,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0	1,715,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0	1,755,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0	1,795,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0	1,835,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0	1,875,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0	1,915,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0	1,955,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0	2,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0	785,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000

General Mortgage Revenue Bonds II

S and P	Moodys	Fitch

GM19A General Mortgage Revenue Bonds II, 2019 Series A — **Exempt** — Prog: **408** — Yield: **2.550%** — Delivery: **10/22/2019** — Underwriter: **Jefferies** — *AA+* — *Aa1* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	1,460,000
						GM19A Total	**$136,700,000**	**$0**	**$0**	**$136,700,000**

GM19B General Mortgage Revenue Bonds II, 2019 Series B — **Exempt** — Prog: **408** — Yield: **2.550%** — Delivery: **10/22/2019** — Underwriter: **Jefferies** — *AA+* — *Aa1* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	5,000,000
						GM19B Total	**$24,985,000**	**$0**	**$0**	**$24,985,000**
						General Mortgage Revenue Bonds II Total	**$575,355,000**	**$36,720,000**	**$58,350,000**	**$480,285,000**

Governmental Purpose Bonds

S and P	Moodys	Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* — *Aaa/VMIG1* — *AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$37,230,000**	**$0**	**$39,350,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys	Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$45,500,000**	**$0**	**$48,090,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0	0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC02C State Capital Project Bonds, 2002 Series C				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	AA+/A-1+ Aa2/VMIG1	AA+/F1+
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$43,360,000**	**$0**	**$16,890,000**
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+ Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	0	0
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$38,440,000**	**$0**	**$66,745,000**
						State Capital Project Bonds Total	**$165,435,000**	**$81,800,000**	**$0**	**$83,635,000**
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	AA+ Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0	0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2*	*AA+*
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
						SC12A Total	**$99,360,000**	**$31,775,000**	**$0**	**$67,585,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2*	*AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0	0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$12,550,000**	**$0**	**$74,215,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$18,370,000**	**$0**	**$76,745,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$6,575,000**	**$0**	**$22,710,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+* / *Aa2*	*AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
									S and P	Moodys	Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$3,075,000**	**$0**	**$75,030,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
						SC15A Total	**$111,535,000**	**$15,990,000**	**$0**	**$95,545,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**	**$88,130,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**	**$46,360,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$6,270,000**	**$0**	**$137,685,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000

State Capital Project Bonds II

S and P | **Moodys** | **Fitch**

SC18B State Capital Project Bonds II, 2018 Series B — **Exempt** — Prog: **618** — Yield: **3.081%** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$1,085,000**	**$0**	**$34,485,000**

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **619** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **619** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2*	*N/A*
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds II Total	**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**
Commercial Paper Total	**$70,170,000**					**Total AHFC Bonds**	**$3,325,600,000**	**$371,765,000**	**$271,355,000**	**$2,682,480,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,572,635,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$215,724	3.69%	62
Remaining Principal Balance:	$68,663,275	3-Months	$2,020,775	10.83%	180
Weighted Average Seasoning:	96	6-Months	$4,533,092	12.14%	202
Weighted Average Interest Rate:	5.204%	12-Months	$8,222,170	11.03%	184
Bond Yield (TIC):	N/A	Life	$325,123,741	12.06%	201

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,660,316	22.33%	372
Remaining Principal Balance:	$78,016,479	3-Months	$2,596,522	12.21%	203
Weighted Average Seasoning:	71	6-Months	$4,323,461	10.52%	175
Weighted Average Interest Rate:	4.620%	12-Months	$9,546,801	11.48%	191
Bond Yield (TIC):	N/A	Life	$145,144,633	14.63%	244

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$406,104	6.13%	102
Remaining Principal Balance:	$76,813,885	3-Months	$1,601,245	7.89%	132
Weighted Average Seasoning:	72	6-Months	$4,208,372	10.69%	178
Weighted Average Interest Rate:	4.648%	12-Months	$9,572,139	11.90%	198
Bond Yield (TIC):	N/A	Life	$125,522,077	12.99%	217

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$720,062	7.96%	133
Remaining Principal Balance:	$103,759,411	3-Months	$2,838,357	10.20%	170
Weighted Average Seasoning:	68	6-Months	$5,375,670	9.97%	166
Weighted Average Interest Rate:	4.524%	12-Months	$10,685,923	9.87%	165
Bond Yield (TIC):	N/A	Life	$166,447,828	13.57%	226

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,345,591	12.95%	216
Remaining Principal Balance:	$115,713,866	3-Months	$3,033,349	9.80%	163
Weighted Average Seasoning:	63	6-Months	$8,151,501	13.44%	224
Weighted Average Interest Rate:	4.142%	12-Months	$15,981,605	13.17%	219
Bond Yield (TIC):	N/A	Life	$167,502,162	14.14%	236

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,865,484	16.50%	275
Remaining Principal Balance:	$123,172,623	3-Months	$4,169,184	12.42%	207
Weighted Average Seasoning:	63	6-Months	$8,326,696	12.73%	212
Weighted Average Interest Rate:	4.117%	12-Months	$15,342,811	11.77%	196
Bond Yield (TIC):	N/A	Life	$171,450,463	13.99%	233

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$2,022,708	16.77%	279
Remaining Principal Balance:	$131,264,196	3-Months	$5,168,684	14.26%	238
Weighted Average Seasoning:	66	6-Months	$8,323,598	11.87%	198
Weighted Average Interest Rate:	4.357%	12-Months	$13,576,700	9.80%	163
Bond Yield (TIC):	N/A	Life	$163,177,824	13.60%	227

8 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$282,210	5.13%	85
Remaining Principal Balance:	$64,196,475	3-Months	$1,522,424	8.89%	148
Weighted Average Seasoning:	98	6-Months	$3,788,797	10.66%	178
Weighted Average Interest Rate:	3.539%	12-Months	$7,754,199	10.51%	175
Bond Yield (TIC):	2.532%	Life	$50,529,473	6.54%	109

9 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$243,653	14.98%	250
Remaining Principal Balance:	$17,900,949	3-Months	$444,608	9.32%	155
Weighted Average Seasoning:	80	6-Months	$444,608	4.76%	79
Weighted Average Interest Rate:	4.928%	12-Months	$1,135,155	5.85%	98
Bond Yield (TIC):	2.532%	Life	$24,972,265	10.89%	181

10 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$222,432	10.15%	169
Remaining Principal Balance:	$24,836,371	3-Months	$258,326	4.04%	67
Weighted Average Seasoning:	65	6-Months	$686,105	5.25%	88
Weighted Average Interest Rate:	4.072%	12-Months	$4,227,672	14.15%	236
Bond Yield (TIC):	2.532%	Life	$55,136,311	12.92%	215

11 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$1,146,854	27.65%	461
Remaining Principal Balance:	$41,959,310	3-Months	$1,357,389	11.92%	199
Weighted Average Seasoning:	57	6-Months	$4,441,875	19.04%	317
Weighted Average Interest Rate:	3.624%	12-Months	$7,759,002	16.46%	274
Bond Yield (TIC):	2.578%	Life	$21,950,559	13.23%	220

12 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$1,949,268	37.75%	1,375
Remaining Principal Balance:	$48,383,232	3-Months	$3,817,247	26.99%	1,004
Weighted Average Seasoning:	14	6-Months	$7,509,953	29.11%	1,087
Weighted Average Interest Rate:	4.419%	12-Months	$11,407,148	24.04%	1,030
Bond Yield (TIC):	3.217%	Life	$11,407,148	22.40%	994

13 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$3,284,758	30.35%	506
Remaining Principal Balance:	$107,360,902	3-Months	$3,824,419	12.95%	216
Weighted Average Seasoning:	52	6-Months	$6,999,565	11.70%	195
Weighted Average Interest Rate:	4.407%	12-Months	$14,777,094	11.84%	197
Bond Yield (TIC):	3.653%	Life	$111,078,400	9.57%	160

14 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$425,946	5.75%	96
Remaining Principal Balance:	$86,057,013	3-Months	$1,050,534	4.73%	79
Weighted Average Seasoning:	45	6-Months	$1,980,072	4.42%	74
Weighted Average Interest Rate:	3.781%	12-Months	$4,545,006	4.99%	83
Bond Yield (TIC):	2.532%	Life	$10,269,109	3.13%	62

15 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$535,110	5.99%	131
Remaining Principal Balance:	$103,771,169	3-Months	$1,464,018	5.44%	125
Weighted Average Seasoning:	23	6-Months	$2,158,638	4.02%	99
Weighted Average Interest Rate:	4.375%	12-Months	$2,852,467	2.65%	77
Bond Yield (TIC):	3.324%	Life	$2,967,651	1.66%	62

16 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$1,547,363	22.67%	378
Remaining Principal Balance:	$71,441,146	3-Months	$2,364,675	12.16%	203
Weighted Average Seasoning:	75	6-Months	$5,062,236	12.68%	211
Weighted Average Interest Rate:	4.475%	12-Months	$9,098,996	11.47%	191
Bond Yield (TIC):	3.324%	Life	$12,416,206	9.33%	156

17 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$249,236	2.25%	38
Remaining Principal Balance:	$131,026,098	3-Months	$1,415,197	4.19%	70
Weighted Average Seasoning:	42	6-Months	$3,976,786	6.06%	101
Weighted Average Interest Rate:	3.990%	12-Months	$3,976,786	6.06%	101
Bond Yield (TIC):	2.550%	Life	$3,976,786	6.06%	101

18 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$490,666	19.28%	321
Remaining Principal Balance:	$27,246,067	3-Months	$960,408	12.91%	215
Weighted Average Seasoning:	74	6-Months	$2,341,659	15.00%	250
Weighted Average Interest Rate:	5.082%	12-Months	$2,341,659	15.00%	250
Bond Yield (TIC):	2.550%	Life	$2,341,659	15.00%	250

19 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$18,613,486	13.84%	258
Remaining Principal Balance:	$1,421,582,466	3-Months	$39,907,361	10.32%	193
Weighted Average Seasoning:	60	6-Months	$82,632,687	10.88%	204
Weighted Average Interest Rate:	4.304%	12-Months	$152,803,332	10.43%	198
Bond Yield (TIC):	N/A	Life	$1,571,414,297	10.86%	205

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/31/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	40,850,000	100,955,000	**141,805,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	225,000	-	225,000
E021A	865,000	-	865,000
E0911	-	38,880,000	38,880,000
E0912	5,170,000	-	5,170,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	9,000,000	-	9,000,000
GM12A	19,750,000	-	19,750,000
GM16A	955,000	-	955,000
GM18A	2,085,000	-	2,085,000
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

ALASKA HOUSING FINANCE CORPORATION *03/31/20*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	39,350,000	48,090,000	33,400,000	16,890,000	70,095,000	70,095,000	83,500,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.70%	3.70%	1.53%	4.25%	4.75%	4.70%	3.70%	3.70%	3.70%	3.70%	2.08%	3.50%	4.68%	6.25%
Average Rate	1.18%	1.18%	1.37%	1.18%	0.87%	0.85%	0.83%	0.48%	0.47%	0.51%	1.65%	2.06%	2.14%	2.09%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.28%	1.20%	1.28%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.15%	0.79%	0.79%	0.79%	0.51%	0.51%	0.51%	1.15%	1.93%	2.02%	1.73%
Bnchmrk Sprd	0.00%	0.00%	0.21%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.01%)	0.50%	0.12%	0.11%	0.36%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.37%	1.37%	1.43%	1.45%	1.44%	1.44%	1.38%	1.38%	1.38%	1.37%	2.41%	2.04%	2.00%	2.09%
FY 2020 Sprd	(0.05%)	(0.05%)	0.01%	0.03%	0.02%	0.02%	(0.05%)	(0.05%)	(0.05%)	(0.05%)	0.61%	0.29%	0.25%	0.36%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	39,350,000	2.453%	1.070%	1.383%	1.179%	2.563%	0.110%
GP01B	BofA Merrill	AA/Aa3	12/01/30	48,090,000	4.143%	1.070%	3.073%	1.180%	4.253%	0.110%
E021A	Goldman	AA-/Aa2	06/01/32	33,400,000	2.980%	0.856%	2.124%	1.366%	3.490%	0.510%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.420%	2.350%	2.055%	4.405%	0.635%
SC02C	JP Morgan	A+/Aa1	07/01/22	16,890,000	4.303%	1.260%	3.043%	1.185%	4.227%	(0.076%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	134,214,000	3.735%	0.856%	2.879%	0.861%	3.740%	0.006%
E071A[2]	JP Morgan	A+/Aa1	12/01/41	89,476,000	3.720%	0.856%	2.864%	0.833%	3.697%	(0.023%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.592%	3.169%	0.480%	3.649%	(0.112%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.592%	3.169%	0.474%	3.642%	(0.119%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.592%	3.148%	0.479%	3.626%	(0.114%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.871%	1.351%	2.474%	3.825%	0.603%
			TOTAL	**758,605,000**	**3.584%**	**1.003%**	**2.580%**	**1.122%**	**3.702%**	**0.119%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,858,733	12,627,757	(32,230,976)
56,309,720	15,453,146	(40,856,574)
31,767,787	9,355,283	(22,412,504)
9,369,454	2,783,270	(6,586,184)
37,694,373	11,357,540	(26,336,833)
66,498,032	15,065,629	(51,432,403)
44,169,556	9,996,898	(34,172,658)
28,767,553	4,589,194	(24,178,359)
28,767,553	4,315,046	(24,452,508)
38,142,568	5,846,017	(32,296,552)
2,255,400	1,541,449	(713,951)
388,600,729	**92,931,229**	**(295,669,500)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.4%	34.9%	1.5%	3.0%	33.8%	12.5%	100.0%	100.0%	100.0%
1.37%	Avg Rate	1.38%	1.40%	1.45%	1.43%	2.05%	2.41%	1.74%	1.89%	1.39%
#1 RA FY19	Max Rate	5.00%	6.73%	6.75%	6.90%	7.00%	2.90%	7.00%	3.02%	2.48%
Wells Fargo	Min Rate	0.75%	0.75%	0.76%	0.50%	1.20%	2.08%	0.50%	0.67%	0.71%
1.51%	Bench Spread	(0.05%)	(0.02%)	0.03%	0.01%	0.30%	0.61%	0.10%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

March 31, 2020	
Total Bonds	**$2,572,635,000**
Total Float	**$1,124,050,000**
Self-Liquid	**$396,890,000**
Float %	**43.7%**
Hedge %	**67.5%**

AHFC LIQUIDITY ANALYSIS

03/31/20

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	91,083,734
SAM Commercial Paper Match	70,170,000
Alaska USA Operating DDAs	19,022,667
AHFC Self-Liquidity Reserve Fund	190,624,376
Funds Available from Self-Liquidity VRDOs:	
State Capital Project Bonds, 2002 Series C	957,965
State Capital Project Bonds II, 2017 Series B	26,622,211
State Capital Project Bonds II, 2018 Series A	5,561,944
State Capital Project Bonds II, 2019 Series A	13,055,980
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**717,098,877**

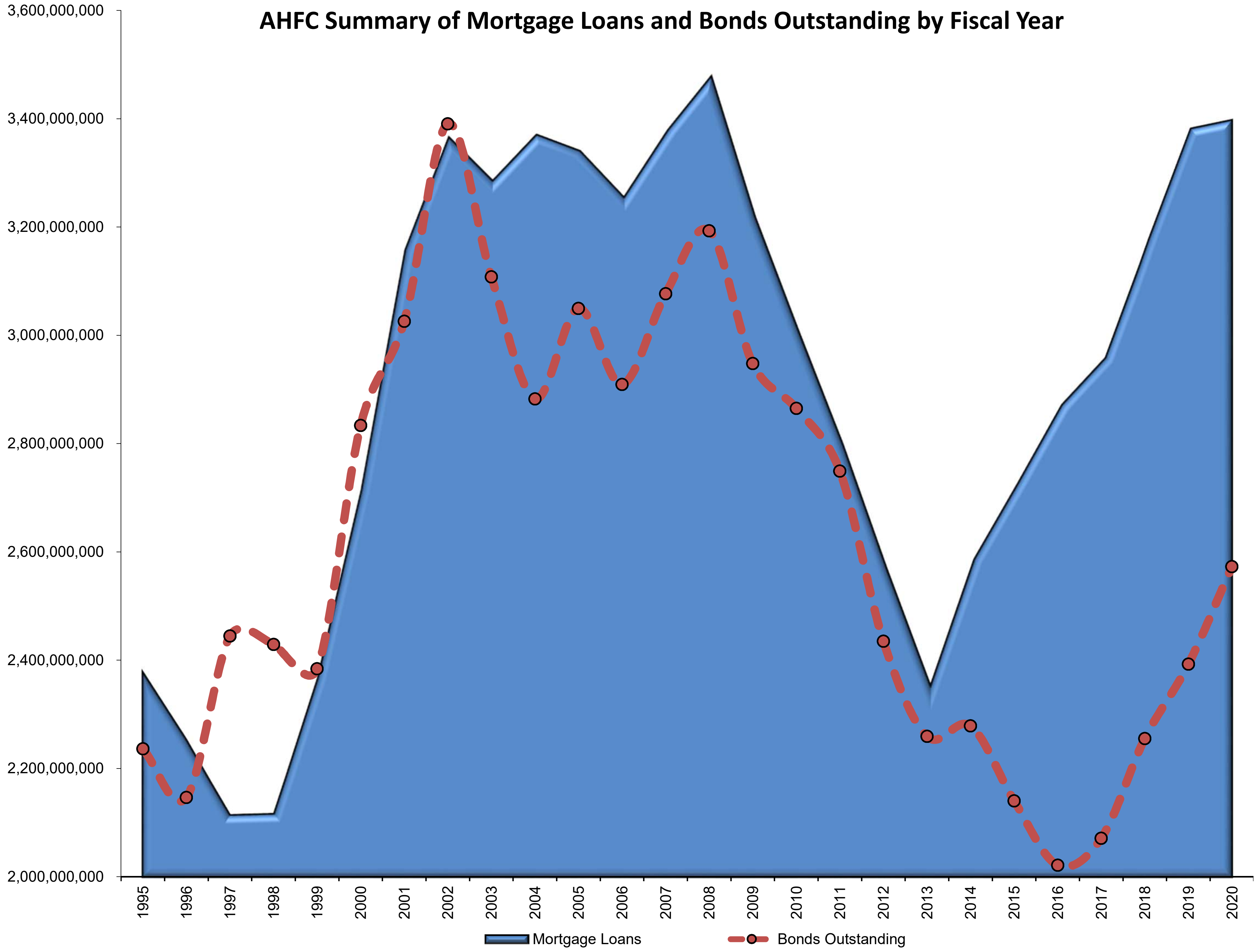
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
Hedged Variable Rate Bonds:	
State Capital Project Bonds, 2002 Series C	16,890,000
State Capital Project Bonds II, 2018 Series A	14,555,000
Short-Term Warehouse Debt:	
Commercial Paper	70,170,000
Reverse Repos	-
Total Self-Liquidity Requirements	**467,060,000**
Excess of Sources over Requirements	**250,038,877**
Ratio of Sources to Requirements	**1.54**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	583,825,000
Rating Agency Discounted Sources (-10%)	675,388,990
Excess of Rating Agency Sources over Requirements	**91,563,990**
Excess Ratio of Rating Agency Sources to Requirements	**1.16**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	33,400,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	223,690,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	87,440,000
Total Variable Rate Bonds w/ External Liquidity	**587,160,000**

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	33,400,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	223,690,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	87,440,000
Total External Liquidity Facilities	**587,160,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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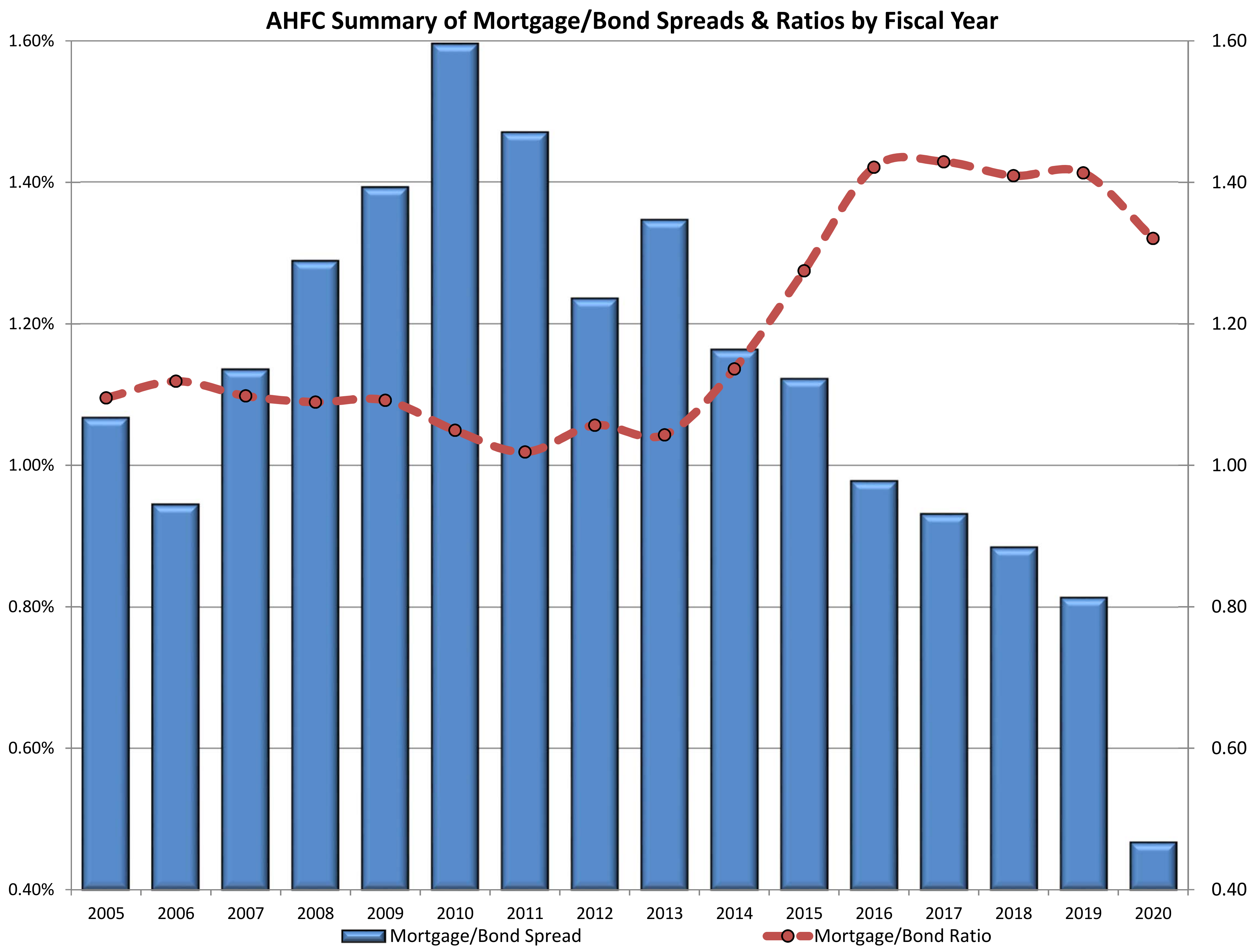
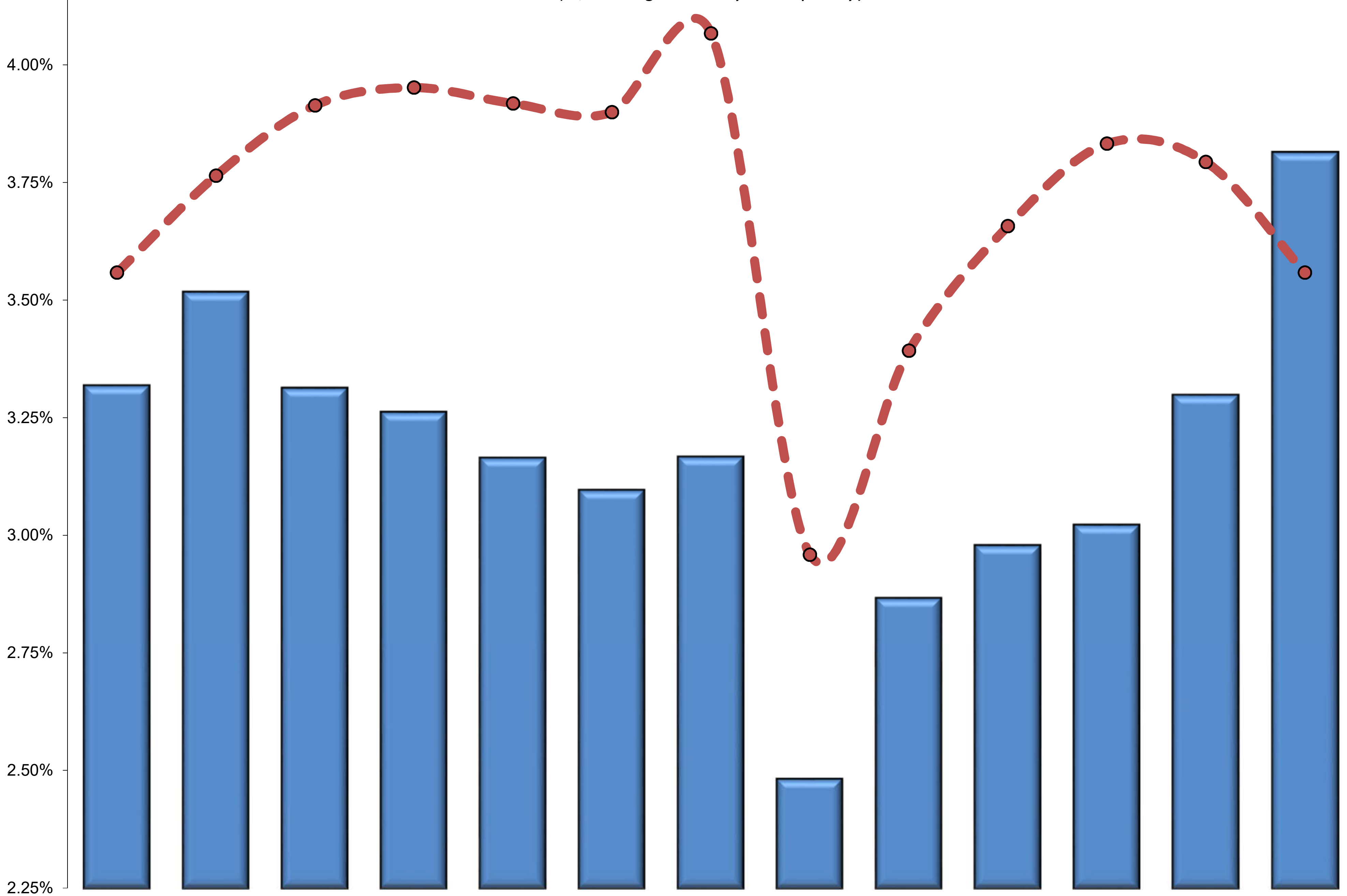
2020
Mortgage Loans
Bonds Outstanding

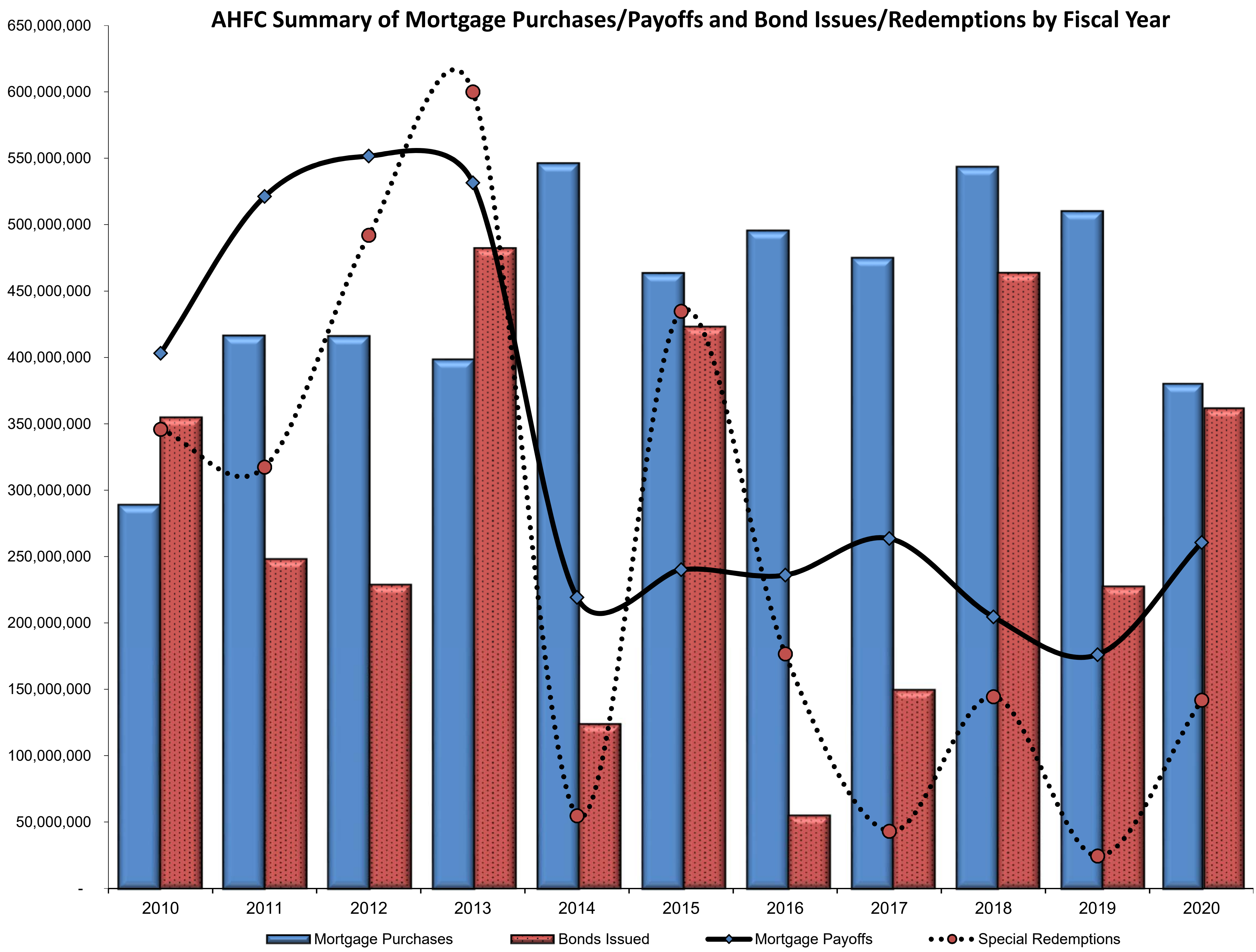

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
1.60
1.40
1.20
1.00
0.80
0.60
0.40
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20
Del	3.32%	3.52%	3.31%	3.26%	3.17%	3.10%	3.17%	2.49%	2.87%	2.98%	3.02%	3.30%	3.81%
Avg	3.56%	3.76%	3.91%	3.95%	3.92%	3.90%	4.07%	2.96%	3.39%	3.66%	3.83%	3.79%	3.56%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure