Alaska Housing

FINANCE CORPORATION

FEBRUARY 2020

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

FEBRUARY 2020 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	**As Of/Through Fiscal Year End**			**As Of/Through Fiscal Month End**		
	FY 2018	FY 2019	% Change	02/28/19	02/29/20	% Change
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,381,048,683**	**3,413,444,936**	**1.0%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.46%	(1.8%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.45%	3.30%	(4.3%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.31%	0.25%	(19.4%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	394,753,723	345,280,864	(12.5%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	104,647,813	220,890,043	111.1%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**290,105,910**	**124,390,821**	**(57.1%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.49%	3.64%	(18.9%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	755,005,000	779,245,000	3.2%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	599,030,000	671,090,000	12.0%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	638,260,000	758,605,000	18.9%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,372,340,000**	**2,574,385,000**	**8.5%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	374,430,000	396,890,000	6.0%
Bond Average Rate %	3.65%	3.73%	2.2%	3.73%	3.51%	(5.9%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	167,780,000	361,685,000	115.6%
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	18,250,000	140,055,000	667.4%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	32,435,000	39,670,000	22.3%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**117,095,000**	**181,960,000**	**55.4%**
Issuance Average Yield %	2.04%	3.29%	61.3%	3.32%	2.46%	(25.9%)
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.81%**	**0.95%**	**17.3%**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.43**	**1.33**	**(7.0%)**

Investment Portfolio:	**Investment Amounts as of Month End**			**Annual Returns as of Month End**		
	02/28/19	02/29/20	% Change	02/28/19	02/29/20	% Change
Liquidity Reserve Fund	306,296,187	313,697,019	2.4%	2.05%	2.32%	13.2%
Bond Trust Funds	123,405,415	257,670,113	108.8%	2.29%	2.27%	(0.9%)
SAM General Fund	74,380,288	165,996,289	123.2%	2.36%	2.27%	(3.8%)
Mortgage Collections	29,098,834	38,155,620	31.1%	2.30%	2.24%	(2.6%)
Total Investments	**533,180,724**	**775,519,041**	45.5%	**2.16%**	**2.29%**	5.8%

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2018	FY 2019	% Change	**Second Quarter Unaudited** FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	71,801	74,121	3.2%
Investment Income	10,000	16,288	62.9%	8,417	9,360	11.2%
Grant Revenue	72,781	64,951	(10.8%)	31,954	30,847	(3.5%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	5,504	6,646	20.7%
Rental Income	11,305	11,926	5.5%	5,892	5,859	(0.6%)
Other Revenue	3,076	4,634	50.7%	2,926	(6)	(100.2%)
Total Revenue	**246,280**	**256,033**	**4.0%**	**126,494**	**126,827**	**0.3%**
Interest Expenses	71,246	76,831	7.8%	37,644	40,796	8.4%
Grant Expenses	68,314	72,198	5.7%	35,817	31,316	(12.6%)
Operations & Administration	46,127	44,781	(2.9%)	23,618	23,472	(0.6%)
Rental Housing Expenses	15,091	15,042	(0.3%)	6,346	7,492	18.1%
Mortgage and Loan Costs	11,452	12,034	5.1%	6,230	6,670	7.1%
Bond Financing Expenses	5,027	6,054	20.4%	3,090	3,210	3.9%
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(2,057)	(4,050)	(96.9%)
Total Expenses	**212,697**	**221,200**	**4.0%**	**110,688**	**108,906**	**(1.6%)**
Operating Income (Loss)	**33,583**	**34,833**	**3.7%**	**15,806**	**17,921**	**13.4%**
Contributions to the State	125	2,106	1584.8%	66	-	(100.0%)
Change in Net Position	**33,458**	**32,727**	**(2.2%)**	**15,740**	**17,921**	**13.9%**
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,218,468	4,544,102	7.7%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,664,032	2,954,760	10.9%
Net Position	**1,538,696**	**1,571,423**	**2.1%**	**1,554,436**	**1,589,342**	**2.2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2018	FY 2019	% Change
Change in Net Position	33,458	32,727	(2.2%)
Add - State Contributions	125	2,106	1584.8%
Add - SCPB Debt Service	12,004	12,007	0.0%
Add - AHFC Capital Projects	6,406	13,960	117.9%
Adjusted Net Position Change	**51,993**	**60,800**	**16.9%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**38,995**	**45,600**	**16.9%**

Through FY 2020 - Second Quarter

AHFC Dividend Summary	
SOA Cash Transfers	836,793
SOA Bond Debt Service	482,877
SOA Capital Projects	255,761
AHFC Capital Projects	526,242
Total Dividend Appropriations	**2,101,673**
Total Dividend Expenditures	**1,994,178**
Total Dividend Remaining	**107,495**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/29/2020**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,232,318,720	94.69%
PARTICIPATION LOANS	114,442,174	3.35%
UNCONVENTIONAL/REO	66,684,042	1.95%
TOTAL PORTFOLIO	**3,413,444,936**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	67,829,498	2.03%
60 DAYS PAST DUE	20,973,790	0.63%
90 DAYS PAST DUE	7,604,994	0.23%
120+ DAYS PAST DUE	14,030,952	0.42%
TOTAL DELINQUENT	**110,439,233**	3.30%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.407%	PMI INSURANCE %	26.3%
- (Exclude UNC/REO)	4.463%	FHA/HUD184 INS %	9.7%
AVG REMAINING TERM	296	VA INSURANCE %	5.0%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.3%
TAXABLE %	28.4%	UNINSURED %	54.8%
TAX-EXEMPT FTHB %	23.6%	SINGLE FAMILY %	86.7%
RURAL %	12.7%	MULTI-FAMILY %	13.3%
TAXABLE FTHB %	15.5%	ANCHORAGE %	41.8%
MF/SPECIAL NEEDS %	13.4%	NOT ANCHORAGE %	58.2%
TAX-EXEMPT VETS %	4.0%	ALASKA USA %	23.1%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	81.4%

MORTGAGE AND LOAN ACTIVITY:	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	396,932,420	37,898,000
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	385,097,999	36,425,774
MORTGAGE PURCHASES	474,798,903	543,289,800	510,221,022	345,280,864	32,921,602
AVG PURCHASE PRICE	356,881	312,112	299,593	295,150	299,455
AVG INTEREST RATE	4.250%	4.092%	4.458%	3.638%	3.685%
AVG BEGINNING TERM	365	354	353	353	357
AVG LOAN TO VALUE	84	86	87	87	87
INSURANCE %	38.3%	53.7%	56.8%	57.7%	53.8%
SINGLE FAMILY%	78.2%	90.7%	97.1%	99.1%	99.0%
ANCHORAGE %	39.7%	41.9%	36.4%	38.0%	41.3%
ALASKA USA %	18.5%	30.9%	26.4%	16.7%	10.8%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	7.9%	7.8%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	220,890,043	21,414,765
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	6,696,328	302,286

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.407%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,232,318,720	94.7%
PARTICIPATION LOANS	114,442,174	3.4%
UNCONVENTIONAL/REO	66,684,042	2.0%
TOTAL PORTFOLIO	**3,413,444,936**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	67,829,498	2.03%
60 DAYS PAST DUE	20,973,790	0.63%
90 DAYS PAST DUE	7,604,994	0.23%
120+ DAYS PAST DUE	14,030,952	0.42%
TOTAL DELINQUENT	**110,439,233**	**3.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	968,180,870	28.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	804,838,861	23.6%
TAXABLE FIRST-TIME HOMEBUYER	529,379,136	15.5%
MULTI-FAMILY/SPECIAL NEEDS	458,814,512	13.4%
RURAL	433,069,029	12.7%
VETERANS MORTGAGE PROGRAM	137,331,953	4.0%
OTHER LOAN PROGRAM	81,830,577	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,408,603,873	70.6%
MULTI-FAMILY	455,378,065	13.3%
CONDO	310,942,885	9.1%
DUPLEX	183,251,053	5.4%
3-PLEX/4-PLEX	44,214,801	1.3%
OTHER PROPERTY TYPE	11,054,258	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,427,714,624	41.8%
FAIRBANKS/NORTH POLE	469,482,102	13.8%
WASILLA/PALMER	403,767,846	11.8%
JUNEAU/KETCHIKAN	266,488,387	7.8%
KENAI/SOLDOTNA/HOMER	243,035,202	7.1%
EAGLE RIVER/CHUGIAK	164,356,517	4.8%
KODIAK ISLAND	90,113,024	2.6%
OTHER GEOGRAPHIC REGION	348,487,234	10.2%
MORTGAGE INSURANCE		
UNINSURED	1,870,876,084	54.8%
PRIMARY MORTGAGE INSURANCE	896,669,991	26.3%
FEDERALLY INSURED - FHA	215,907,506	6.3%
FEDERALLY INSURED - VA	169,996,928	5.0%
FEDERALLY INSURED - RD	146,388,615	4.3%
FEDERALLY INSURED - HUD 184	113,605,812	3.3%
SELLER SERVICER		
ALASKA USA	789,140,327	23.1%
NORTHRIM BANK	682,486,181	20.0%
WELLS FARGO	633,994,717	18.6%
OTHER SELLER SERVICER	1,307,823,710	38.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.026%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	59

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	158,244,366	66.4%
PARTICIPATION LOANS	13,525,332	5.7%
UNCONVENTIONAL/REO	66,684,042	28.0%
TOTAL PORTFOLIO	**238,453,739**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,399,389	1.40%
60 DAYS PAST DUE	408,444	0.24%
90 DAYS PAST DUE	33,964	0.02%
120+ DAYS PAST DUE	398,251	0.23%
TOTAL DELINQUENT	**3,240,048**	**1.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,421,608	19.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,447,111	33.7%
TAXABLE FIRST-TIME HOMEBUYER	14,218,116	6.0%
MULTI-FAMILY/SPECIAL NEEDS	11,355,153	4.8%
RURAL	13,229,484	5.5%
VETERANS MORTGAGE PROGRAM	5,656,336	2.4%
OTHER LOAN PROGRAM	67,125,931	28.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	156,560,028	65.7%
MULTI-FAMILY	48,414,744	20.3%
CONDO	20,121,219	8.4%
DUPLEX	10,976,433	4.6%
3-PLEX/4-PLEX	2,000,431	0.8%
OTHER PROPERTY TYPE	380,885	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	120,339,675	50.5%
FAIRBANKS/NORTH POLE	22,756,472	9.5%
WASILLA/PALMER	26,670,628	11.2%
JUNEAU/KETCHIKAN	25,005,855	10.5%
KENAI/SOLDOTNA/HOMER	15,144,741	6.4%
EAGLE RIVER/CHUGIAK	8,861,222	3.7%
KODIAK ISLAND	3,595,884	1.5%
OTHER GEOGRAPHIC REGION	16,079,262	6.7%
MORTGAGE INSURANCE		
UNINSURED	147,310,041	61.8%
PRIMARY MORTGAGE INSURANCE	66,233,433	27.8%
FEDERALLY INSURED - FHA	6,122,026	2.6%
FEDERALLY INSURED - VA	7,318,577	3.1%
FEDERALLY INSURED - RD	9,773,547	4.1%
FEDERALLY INSURED - HUD 184	1,696,116	0.7%
SELLER SERVICER		
ALASKA USA	32,244,753	13.5%
NORTHRIM BANK	54,095,217	22.7%
WELLS FARGO	19,322,108	8.1%
OTHER SELLER SERVICER	132,791,662	55.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.160%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,503,360	98.7%
PARTICIPATION LOANS	944,643	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**75,448,003**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,527,026	2.02%
60 DAYS PAST DUE	699,435	0.93%
90 DAYS PAST DUE	444,789	0.59%
120+ DAYS PAST DUE	117,010	0.16%
TOTAL DELINQUENT	**2,788,259**	**3.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	18,207,224	24.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,938,570	49.0%
TAXABLE FIRST-TIME HOMEBUYER	3,393,105	4.5%
MULTI-FAMILY/SPECIAL NEEDS	311,512	0.4%
RURAL	16,161,885	21.4%
VETERANS MORTGAGE PROGRAM	332,503	0.4%
OTHER LOAN PROGRAM	103,205	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,519,059	74.9%
MULTI-FAMILY	311,512	0.4%
CONDO	12,621,730	16.7%
DUPLEX	4,076,039	5.4%
3-PLEX/4-PLEX	1,187,470	1.6%
OTHER PROPERTY TYPE	732,193	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	30,604,970	40.6%
FAIRBANKS/NORTH POLE	8,731,568	11.6%
WASILLA/PALMER	7,094,482	9.4%
JUNEAU/KETCHIKAN	6,809,877	9.0%
KENAI/SOLDOTNA/HOMER	6,892,712	9.1%
EAGLE RIVER/CHUGIAK	2,213,092	2.9%
KODIAK ISLAND	3,345,119	4.4%
OTHER GEOGRAPHIC REGION	9,756,184	12.9%
MORTGAGE INSURANCE		
UNINSURED	37,764,373	50.1%
PRIMARY MORTGAGE INSURANCE	10,637,940	14.1%
FEDERALLY INSURED - FHA	14,479,044	19.2%
FEDERALLY INSURED - VA	3,488,980	4.6%
FEDERALLY INSURED - RD	5,311,091	7.0%
FEDERALLY INSURED - HUD 184	3,766,576	5.0%
SELLER SERVICER		
ALASKA USA	17,387,855	23.0%
NORTHRIM BANK	8,104,302	10.7%
WELLS FARGO	24,329,310	32.2%
OTHER SELLER SERVICER	25,626,537	34.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.594%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,748,488	98.7%
PARTICIPATION LOANS	1,075,960	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,824,448**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,230,603	2.63%
60 DAYS PAST DUE	138,842	0.16%
90 DAYS PAST DUE	79,760	0.09%
120+ DAYS PAST DUE	503,003	0.59%
TOTAL DELINQUENT	**2,952,207**	**3.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	30,454,462	35.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,085,380	30.8%
TAXABLE FIRST-TIME HOMEBUYER	10,063,242	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,260,258	20.3%
VETERANS MORTGAGE PROGRAM	554,983	0.7%
OTHER LOAN PROGRAM	406,123	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,271,400	79.3%
MULTI-FAMILY	0	0.0%
CONDO	9,392,582	11.1%
DUPLEX	5,305,810	6.3%
3-PLEX/4-PLEX	2,794,019	3.3%
OTHER PROPERTY TYPE	60,637	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	33,929,689	40.0%
FAIRBANKS/NORTH POLE	8,750,021	10.3%
WASILLA/PALMER	9,095,185	10.7%
JUNEAU/KETCHIKAN	7,505,908	8.8%
KENAI/SOLDOTNA/HOMER	9,080,841	10.7%
EAGLE RIVER/CHUGIAK	3,314,194	3.9%
KODIAK ISLAND	2,035,060	2.4%
OTHER GEOGRAPHIC REGION	11,113,550	13.1%
MORTGAGE INSURANCE		
UNINSURED	44,825,195	52.8%
PRIMARY MORTGAGE INSURANCE	21,913,202	25.8%
FEDERALLY INSURED - FHA	6,791,498	8.0%
FEDERALLY INSURED - VA	2,433,326	2.9%
FEDERALLY INSURED - RD	4,563,423	5.4%
FEDERALLY INSURED - HUD 184	4,297,803	5.1%
SELLER SERVICER		
ALASKA USA	22,520,902	26.6%
NORTHRIM BANK	14,565,257	17.2%
WELLS FARGO	25,273,811	29.8%
OTHER SELLER SERVICER	22,464,478	26.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.630%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,623,797	99.4%
PARTICIPATION LOANS	503,741	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,127,538**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,065,514	2.52%
60 DAYS PAST DUE	894,373	1.09%
90 DAYS PAST DUE	300,448	0.37%
120+ DAYS PAST DUE	676,610	0.82%
TOTAL DELINQUENT	**3,936,944**	**4.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	34,975,388	42.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,595,025	28.7%
TAXABLE FIRST-TIME HOMEBUYER	12,549,784	15.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,509,924	12.8%
VETERANS MORTGAGE PROGRAM	497,417	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,402,825	78.4%
MULTI-FAMILY	0	0.0%
CONDO	9,846,695	12.0%
DUPLEX	6,408,194	7.8%
3-PLEX/4-PLEX	1,372,785	1.7%
OTHER PROPERTY TYPE	97,039	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,544,308	45.7%
FAIRBANKS/NORTH POLE	6,590,464	8.0%
WASILLA/PALMER	10,477,623	12.8%
JUNEAU/KETCHIKAN	6,648,868	8.1%
KENAI/SOLDOTNA/HOMER	6,074,167	7.4%
EAGLE RIVER/CHUGIAK	4,022,144	4.9%
KODIAK ISLAND	2,051,942	2.5%
OTHER GEOGRAPHIC REGION	8,718,021	10.6%
MORTGAGE INSURANCE		
UNINSURED	36,649,959	44.6%
PRIMARY MORTGAGE INSURANCE	26,775,177	32.6%
FEDERALLY INSURED - FHA	7,670,743	9.3%
FEDERALLY INSURED - VA	2,521,202	3.1%
FEDERALLY INSURED - RD	3,696,713	4.5%
FEDERALLY INSURED - HUD 184	4,813,743	5.9%
SELLER SERVICER		
ALASKA USA	20,650,166	25.1%
NORTHRIM BANK	16,969,802	20.7%
WELLS FARGO	24,431,088	29.7%
OTHER SELLER SERVICER	20,076,482	24.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.544%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,748,012	99.6%
PARTICIPATION LOANS	443,456	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,191,468**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,690,860	2.42%
60 DAYS PAST DUE	453,356	0.41%
90 DAYS PAST DUE	236,434	0.21%
120+ DAYS PAST DUE	172,937	0.16%
TOTAL DELINQUENT	**3,553,588**	**3.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	53,711,580	48.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,533,958	24.8%
TAXABLE FIRST-TIME HOMEBUYER	18,977,748	17.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,968,182	9.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,366,346	79.5%
MULTI-FAMILY	0	0.0%
CONDO	11,648,066	10.5%
DUPLEX	8,590,988	7.7%
3-PLEX/4-PLEX	2,261,692	2.0%
OTHER PROPERTY TYPE	324,376	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	52,932,735	47.6%
FAIRBANKS/NORTH POLE	11,848,881	10.7%
WASILLA/PALMER	11,380,675	10.2%
JUNEAU/KETCHIKAN	11,630,783	10.5%
KENAI/SOLDOTNA/HOMER	5,077,053	4.6%
EAGLE RIVER/CHUGIAK	4,041,790	3.6%
KODIAK ISLAND	2,063,543	1.9%
OTHER GEOGRAPHIC REGION	12,216,008	11.0%
MORTGAGE INSURANCE		
UNINSURED	50,723,975	45.6%
PRIMARY MORTGAGE INSURANCE	42,378,557	38.1%
FEDERALLY INSURED - FHA	8,397,042	7.6%
FEDERALLY INSURED - VA	1,846,061	1.7%
FEDERALLY INSURED - RD	3,608,604	3.2%
FEDERALLY INSURED - HUD 184	4,237,228	3.8%
SELLER SERVICER		
ALASKA USA	28,380,571	25.5%
NORTHRIM BANK	23,513,914	21.1%
WELLS FARGO	27,330,135	24.6%
OTHER SELLER SERVICER	31,966,848	28.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.174%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,291,649	91.7%
PARTICIPATION LOANS	10,282,709	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**124,574,359**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,523,541	2.83%
60 DAYS PAST DUE	176,454	0.14%
90 DAYS PAST DUE	315,657	0.25%
120+ DAYS PAST DUE	1,110,338	0.89%
TOTAL DELINQUENT	**5,125,990**	**4.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	57,944,529	46.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,640,323	21.4%
TAXABLE FIRST-TIME HOMEBUYER	26,543,048	21.3%
MULTI-FAMILY/SPECIAL NEEDS	266,131	0.2%
RURAL	12,175,905	9.8%
VETERANS MORTGAGE PROGRAM	717,900	0.6%
OTHER LOAN PROGRAM	286,524	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,255,219	78.9%
MULTI-FAMILY	266,131	0.2%
CONDO	14,802,534	11.9%
DUPLEX	8,668,240	7.0%
3-PLEX/4-PLEX	2,274,590	1.8%
OTHER PROPERTY TYPE	307,645	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	57,153,147	45.9%
FAIRBANKS/NORTH POLE	14,869,483	11.9%
WASILLA/PALMER	15,022,411	12.1%
JUNEAU/KETCHIKAN	8,361,392	6.7%
KENAI/SOLDOTNA/HOMER	8,154,332	6.5%
EAGLE RIVER/CHUGIAK	7,505,326	6.0%
KODIAK ISLAND	1,518,561	1.2%
OTHER GEOGRAPHIC REGION	11,989,707	9.6%
MORTGAGE INSURANCE		
UNINSURED	58,765,168	47.2%
PRIMARY MORTGAGE INSURANCE	38,281,658	30.7%
FEDERALLY INSURED - FHA	10,479,923	8.4%
FEDERALLY INSURED - VA	4,075,739	3.3%
FEDERALLY INSURED - RD	5,528,065	4.4%
FEDERALLY INSURED - HUD 184	7,443,806	6.0%
SELLER SERVICER		
ALASKA USA	29,945,384	24.0%
NORTHRIM BANK	23,950,282	19.2%
WELLS FARGO	29,017,736	23.3%
OTHER SELLER SERVICER	41,660,957	33.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.134%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,220,965	93.3%
PARTICIPATION LOANS	8,987,680	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**133,208,644**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,945,168	2.21%
60 DAYS PAST DUE	810,491	0.61%
90 DAYS PAST DUE	930,039	0.70%
120+ DAYS PAST DUE	488,301	0.37%
TOTAL DELINQUENT	**5,173,998**	**3.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	50,487,051	37.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,761,531	20.1%
TAXABLE FIRST-TIME HOMEBUYER	38,719,781	29.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,827,322	10.4%
VETERANS MORTGAGE PROGRAM	2,674,419	2.0%
OTHER LOAN PROGRAM	738,539	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	105,754,677	79.4%
MULTI-FAMILY	0	0.0%
CONDO	13,235,873	9.9%
DUPLEX	11,152,317	8.4%
3-PLEX/4-PLEX	2,908,705	2.2%
OTHER PROPERTY TYPE	157,072	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	59,166,092	44.4%
FAIRBANKS/NORTH POLE	12,424,663	9.3%
WASILLA/PALMER	16,464,662	12.4%
JUNEAU/KETCHIKAN	12,816,208	9.6%
KENAI/SOLDOTNA/HOMER	8,225,404	6.2%
EAGLE RIVER/CHUGIAK	7,183,550	5.4%
KODIAK ISLAND	3,438,871	2.6%
OTHER GEOGRAPHIC REGION	13,489,195	10.1%
MORTGAGE INSURANCE		
UNINSURED	60,941,865	45.7%
PRIMARY MORTGAGE INSURANCE	42,580,997	32.0%
FEDERALLY INSURED - FHA	12,610,982	9.5%
FEDERALLY INSURED - VA	5,913,584	4.4%
FEDERALLY INSURED - RD	5,078,640	3.8%
FEDERALLY INSURED - HUD 184	6,082,576	4.6%
SELLER SERVICER		
ALASKA USA	31,272,859	23.5%
NORTHRIM BANK	27,910,145	21.0%
WELLS FARGO	33,791,450	25.4%
OTHER SELLER SERVICER	40,234,191	30.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.356%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,021,092	94.9%
PARTICIPATION LOANS	7,197,825	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,218,917**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,323,858	2.34%
60 DAYS PAST DUE	891,087	0.63%
90 DAYS PAST DUE	841,756	0.59%
120+ DAYS PAST DUE	1,012,783	0.71%
TOTAL DELINQUENT	**6,069,484**	**4.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	55,030,889	38.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,846,284	29.4%
TAXABLE FIRST-TIME HOMEBUYER	31,168,202	21.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,514,884	9.5%
VETERANS MORTGAGE PROGRAM	502,220	0.4%
OTHER LOAN PROGRAM	156,439	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,776,952	82.8%
MULTI-FAMILY	0	0.0%
CONDO	15,627,302	11.0%
DUPLEX	7,101,379	5.0%
3-PLEX/4-PLEX	1,166,033	0.8%
OTHER PROPERTY TYPE	547,252	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	60,630,706	42.6%
FAIRBANKS/NORTH POLE	16,625,044	11.7%
WASILLA/PALMER	19,634,382	13.8%
JUNEAU/KETCHIKAN	11,123,497	7.8%
KENAI/SOLDOTNA/HOMER	9,620,240	6.8%
EAGLE RIVER/CHUGIAK	6,711,326	4.7%
KODIAK ISLAND	4,489,566	3.2%
OTHER GEOGRAPHIC REGION	13,384,155	9.4%
MORTGAGE INSURANCE		
UNINSURED	63,707,294	44.8%
PRIMARY MORTGAGE INSURANCE	45,229,264	31.8%
FEDERALLY INSURED - FHA	13,873,290	9.8%
FEDERALLY INSURED - VA	3,087,794	2.2%
FEDERALLY INSURED - RD	10,191,014	7.2%
FEDERALLY INSURED - HUD 184	6,130,261	4.3%
SELLER SERVICER		
ALASKA USA	34,511,086	24.3%
NORTHRIM BANK	28,856,967	20.3%
WELLS FARGO	33,347,848	23.4%
OTHER SELLER SERVICER	45,503,017	32.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.997%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	116,992,901	95.0%
PARTICIPATION LOANS	6,203,347	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,196,248**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,430,741	1.97%
60 DAYS PAST DUE	1,912,599	1.55%
90 DAYS PAST DUE	705,020	0.57%
120+ DAYS PAST DUE	369,734	0.30%
TOTAL DELINQUENT	**5,418,094**	**4.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,633,459	11.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,318,782	70.1%
TAXABLE FIRST-TIME HOMEBUYER	9,836,015	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,179,004	9.9%
VETERANS MORTGAGE PROGRAM	1,111,799	0.9%
OTHER LOAN PROGRAM	117,189	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,213,367	80.5%
MULTI-FAMILY	0	0.0%
CONDO	18,099,358	14.7%
DUPLEX	5,374,990	4.4%
3-PLEX/4-PLEX	325,079	0.3%
OTHER PROPERTY TYPE	183,454	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	52,627,071	42.7%
FAIRBANKS/NORTH POLE	12,120,872	9.8%
WASILLA/PALMER	18,837,759	15.3%
JUNEAU/KETCHIKAN	9,462,693	7.7%
KENAI/SOLDOTNA/HOMER	8,822,815	7.2%
EAGLE RIVER/CHUGIAK	5,615,530	4.6%
KODIAK ISLAND	4,576,668	3.7%
OTHER GEOGRAPHIC REGION	11,132,840	9.0%
MORTGAGE INSURANCE		
UNINSURED	47,518,349	38.6%
PRIMARY MORTGAGE INSURANCE	21,505,642	17.5%
FEDERALLY INSURED - FHA	20,359,657	16.5%
FEDERALLY INSURED - VA	7,146,887	5.8%
FEDERALLY INSURED - RD	16,706,126	13.6%
FEDERALLY INSURED - HUD 184	9,959,588	8.1%
SELLER SERVICER		
ALASKA USA	36,822,572	29.9%
NORTHRIM BANK	15,081,312	12.2%
WELLS FARGO	44,518,944	36.1%
OTHER SELLER SERVICER	26,773,421	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.048%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,934,391	93.4%
PARTICIPATION LOANS	3,575,152	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,509,543**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	383,593	0.70%
60 DAYS PAST DUE	828,123	1.52%
90 DAYS PAST DUE	162,428	0.30%
120+ DAYS PAST DUE	474,610	0.87%
TOTAL DELINQUENT	**1,848,754**	**3.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,925,167	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,258,418	4.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,661,672	3.0%
VETERANS MORTGAGE PROGRAM	44,545,944	81.7%
OTHER LOAN PROGRAM	118,342	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,039,472	88.1%
MULTI-FAMILY	0	0.0%
CONDO	3,653,373	6.7%
DUPLEX	1,921,605	3.5%
3-PLEX/4-PLEX	895,093	1.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,967,438	25.6%
FAIRBANKS/NORTH POLE	11,377,744	20.9%
WASILLA/PALMER	12,280,844	22.5%
JUNEAU/KETCHIKAN	1,603,600	2.9%
KENAI/SOLDOTNA/HOMER	2,363,111	4.3%
EAGLE RIVER/CHUGIAK	8,842,578	16.2%
KODIAK ISLAND	855,365	1.6%
OTHER GEOGRAPHIC REGION	3,218,862	5.9%
MORTGAGE INSURANCE		
UNINSURED	9,048,533	16.6%
PRIMARY MORTGAGE INSURANCE	4,166,088	7.6%
FEDERALLY INSURED - FHA	2,505,299	4.6%
FEDERALLY INSURED - VA	37,989,675	69.7%
FEDERALLY INSURED - RD	695,613	1.3%
FEDERALLY INSURED - HUD 184	104,335	0.2%
SELLER SERVICER		
ALASKA USA	15,876,032	29.1%
NORTHRIM BANK	12,190,017	22.4%
WELLS FARGO	8,974,390	16.5%
OTHER SELLER SERVICER	17,469,104	32.0%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.462%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,790,908	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,790,908**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	363,052	0.59%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	428,343	0.69%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**791,395**	**1.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	2,439,724	3.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	641,900	1.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,908,901	19.3%
VETERANS MORTGAGE PROGRAM	46,356,341	75.0%
OTHER LOAN PROGRAM	444,042	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,970,900	85.7%
MULTI-FAMILY	0	0.0%
CONDO	3,499,447	5.7%
DUPLEX	2,983,507	4.8%
3-PLEX/4-PLEX	2,337,054	3.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,600,434	17.2%
FAIRBANKS/NORTH POLE	14,527,427	23.5%
WASILLA/PALMER	10,160,703	16.4%
JUNEAU/KETCHIKAN	3,224,159	5.2%
KENAI/SOLDOTNA/HOMER	5,015,768	8.1%
EAGLE RIVER/CHUGIAK	7,691,163	12.4%
KODIAK ISLAND	3,032,109	4.9%
OTHER GEOGRAPHIC REGION	7,539,144	12.2%
MORTGAGE INSURANCE		
UNINSURED	16,820,781	27.2%
PRIMARY MORTGAGE INSURANCE	8,471,510	13.7%
FEDERALLY INSURED - FHA	419,159	0.7%
FEDERALLY INSURED - VA	34,598,217	56.0%
FEDERALLY INSURED - RD	1,214,304	2.0%
FEDERALLY INSURED - HUD 184	266,937	0.4%
SELLER SERVICER		
ALASKA USA	13,978,467	22.6%
NORTHRIM BANK	20,255,950	32.8%
WELLS FARGO	157,628	0.3%
OTHER SELLER SERVICER	27,398,863	44.3%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.409%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,233,711	99.4%
PARTICIPATION LOANS	693,800	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**110,927,511**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,036,276	2.74%
60 DAYS PAST DUE	707,204	0.64%
90 DAYS PAST DUE	354,989	0.32%
120+ DAYS PAST DUE	582,559	0.53%
TOTAL DELINQUENT	**4,681,027**	**4.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	59,235,802	53.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,312,240	1.2%
TAXABLE FIRST-TIME HOMEBUYER	27,656,466	24.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,583,619	19.5%
VETERANS MORTGAGE PROGRAM	815,398	0.7%
OTHER LOAN PROGRAM	323,987	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,164,800	87.6%
MULTI-FAMILY	0	0.0%
CONDO	5,654,140	5.1%
DUPLEX	5,933,090	5.3%
3-PLEX/4-PLEX	1,980,127	1.8%
OTHER PROPERTY TYPE	195,354	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,149,372	33.5%
FAIRBANKS/NORTH POLE	11,029,993	9.9%
WASILLA/PALMER	16,472,469	14.8%
JUNEAU/KETCHIKAN	10,035,544	9.0%
KENAI/SOLDOTNA/HOMER	12,735,630	11.5%
EAGLE RIVER/CHUGIAK	5,507,459	5.0%
KODIAK ISLAND	4,986,021	4.5%
OTHER GEOGRAPHIC REGION	13,011,024	11.7%
MORTGAGE INSURANCE		
UNINSURED	58,371,018	52.6%
PRIMARY MORTGAGE INSURANCE	36,472,749	32.9%
FEDERALLY INSURED - FHA	5,975,973	5.4%
FEDERALLY INSURED - VA	3,071,356	2.8%
FEDERALLY INSURED - RD	3,377,210	3.0%
FEDERALLY INSURED - HUD 184	3,659,207	3.3%
SELLER SERVICER		
ALASKA USA	27,721,378	25.0%
NORTHRIM BANK	22,677,209	20.4%
WELLS FARGO	19,413,173	17.5%
OTHER SELLER SERVICER	41,115,752	37.1%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.786%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,473,033	90.5%
PARTICIPATION LOANS	8,210,933	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,683,966**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,357,301	1.57%
60 DAYS PAST DUE	409,735	0.47%
90 DAYS PAST DUE	18,327	0.02%
120+ DAYS PAST DUE	230,784	0.27%
TOTAL DELINQUENT	**2,016,147**	**2.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,683,966	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,119,411	74.0%
MULTI-FAMILY	0	0.0%
CONDO	20,962,396	24.2%
DUPLEX	1,602,159	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	57,562,474	66.4%
FAIRBANKS/NORTH POLE	5,207,691	6.0%
WASILLA/PALMER	10,279,414	11.9%
JUNEAU/KETCHIKAN	4,179,561	4.8%
KENAI/SOLDOTNA/HOMER	1,739,564	2.0%
EAGLE RIVER/CHUGIAK	3,350,527	3.9%
KODIAK ISLAND	1,143,192	1.3%
OTHER GEOGRAPHIC REGION	3,221,544	3.7%
MORTGAGE INSURANCE		
UNINSURED	35,531,768	41.0%
PRIMARY MORTGAGE INSURANCE	35,605,505	41.1%
FEDERALLY INSURED - FHA	4,230,628	4.9%
FEDERALLY INSURED - VA	1,319,161	1.5%
FEDERALLY INSURED - RD	5,957,330	6.9%
FEDERALLY INSURED - HUD 184	4,039,575	4.7%
SELLER SERVICER		
ALASKA USA	28,592,651	33.0%
NORTHRIM BANK	31,597,800	36.5%
WELLS FARGO	7,793,804	9.0%
OTHER SELLER SERVICER	18,699,712	21.6%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.416%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	174,985,608	98.5%
PARTICIPATION LOANS	2,752,611	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**177,738,219**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,899,813	1.63%
60 DAYS PAST DUE	871,822	0.49%
90 DAYS PAST DUE	161,727	0.09%
120+ DAYS PAST DUE	1,209,360	0.68%
TOTAL DELINQUENT	**5,142,723**	**2.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,697,699	16.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,809,383	63.5%
TAXABLE FIRST-TIME HOMEBUYER	14,967,606	8.4%
MULTI-FAMILY/SPECIAL NEEDS	391,010	0.2%
RURAL	14,828,397	8.3%
VETERANS MORTGAGE PROGRAM	5,119,618	2.9%
OTHER LOAN PROGRAM	924,506	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	138,471,366	77.9%
MULTI-FAMILY	0	0.0%
CONDO	27,158,721	15.3%
DUPLEX	9,773,589	5.5%
3-PLEX/4-PLEX	1,967,680	1.1%
OTHER PROPERTY TYPE	366,863	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	88,325,579	49.7%
FAIRBANKS/NORTH POLE	10,766,960	6.1%
WASILLA/PALMER	27,641,415	15.6%
JUNEAU/KETCHIKAN	14,396,138	8.1%
KENAI/SOLDOTNA/HOMER	8,274,924	4.7%
EAGLE RIVER/CHUGIAK	10,307,122	5.8%
KODIAK ISLAND	4,396,504	2.5%
OTHER GEOGRAPHIC REGION	13,629,577	7.7%
MORTGAGE INSURANCE		
UNINSURED	69,462,488	39.1%
PRIMARY MORTGAGE INSURANCE	59,789,131	33.6%
FEDERALLY INSURED - FHA	16,053,744	9.0%
FEDERALLY INSURED - VA	9,204,590	5.2%
FEDERALLY INSURED - RD	13,975,006	7.9%
FEDERALLY INSURED - HUD 184	9,253,260	5.2%
SELLER SERVICER		
ALASKA USA	52,422,043	29.5%
NORTHRIM BANK	52,735,244	29.7%
WELLS FARGO	24,741,962	13.9%
OTHER SELLER SERVICER	47,838,970	26.9%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.179%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	158,806,863	99.6%
PARTICIPATION LOANS	633,240	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**159,440,103**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,513,316	1.58%
60 DAYS PAST DUE	1,457,682	0.91%
90 DAYS PAST DUE	189,423	0.12%
120+ DAYS PAST DUE	515,683	0.32%
TOTAL DELINQUENT	**4,676,104**	**2.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	8,744,206	5.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	140,676,797	88.2%
TAXABLE FIRST-TIME HOMEBUYER	3,754,603	2.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	6,134,237	3.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	130,261	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	124,595,592	78.1%
MULTI-FAMILY	0	0.0%
CONDO	29,872,839	18.7%
DUPLEX	4,514,193	2.8%
3-PLEX/4-PLEX	367,636	0.2%
OTHER PROPERTY TYPE	89,843	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	78,915,357	49.5%
FAIRBANKS/NORTH POLE	15,637,319	9.8%
WASILLA/PALMER	25,020,278	15.7%
JUNEAU/KETCHIKAN	8,961,227	5.6%
KENAI/SOLDOTNA/HOMER	7,932,248	5.0%
EAGLE RIVER/CHUGIAK	10,033,817	6.3%
KODIAK ISLAND	2,591,703	1.6%
OTHER GEOGRAPHIC REGION	10,348,156	6.5%
MORTGAGE INSURANCE		
UNINSURED	50,523,663	31.7%
PRIMARY MORTGAGE INSURANCE	53,233,359	33.4%
FEDERALLY INSURED - FHA	22,890,893	14.4%
FEDERALLY INSURED - VA	3,426,870	2.1%
FEDERALLY INSURED - RD	19,417,101	12.2%
FEDERALLY INSURED - HUD 184	9,948,217	6.2%
SELLER SERVICER		
ALASKA USA	47,222,794	29.6%
NORTHRIM BANK	44,841,916	28.1%
WELLS FARGO	32,185,161	20.2%
OTHER SELLER SERVICER	35,190,232	22.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.326%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	134,868,137	73.8%
PARTICIPATION LOANS	47,838,170	26.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**182,706,307**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,089,207	2.79%
60 DAYS PAST DUE	894,223	0.49%
90 DAYS PAST DUE	206,326	0.11%
120+ DAYS PAST DUE	1,199,772	0.66%
TOTAL DELINQUENT	**7,389,528**	**4.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	62,690,867	34.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,009,981	15.3%
TAXABLE FIRST-TIME HOMEBUYER	49,938,738	27.3%
MULTI-FAMILY/SPECIAL NEEDS	2,842,963	1.6%
RURAL	36,072,607	19.7%
VETERANS MORTGAGE PROGRAM	2,985,560	1.6%
OTHER LOAN PROGRAM	165,592	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	148,426,991	81.2%
MULTI-FAMILY	2,736,505	1.5%
CONDO	16,518,738	9.0%
DUPLEX	11,650,061	6.4%
3-PLEX/4-PLEX	2,989,022	1.6%
OTHER PROPERTY TYPE	384,991	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	77,083,202	42.2%
FAIRBANKS/NORTH POLE	16,317,092	8.9%
WASILLA/PALMER	19,476,164	10.7%
JUNEAU/KETCHIKAN	16,083,125	8.8%
KENAI/SOLDOTNA/HOMER	13,623,320	7.5%
EAGLE RIVER/CHUGIAK	9,615,432	5.3%
KODIAK ISLAND	5,290,632	2.9%
OTHER GEOGRAPHIC REGION	25,217,340	13.8%
MORTGAGE INSURANCE		
UNINSURED	99,426,931	54.4%
PRIMARY MORTGAGE INSURANCE	49,200,322	26.9%
FEDERALLY INSURED - FHA	11,831,384	6.5%
FEDERALLY INSURED - VA	6,822,267	3.7%
FEDERALLY INSURED - RD	6,012,947	3.3%
FEDERALLY INSURED - HUD 184	9,412,456	5.2%
SELLER SERVICER		
ALASKA USA	43,987,045	24.1%
NORTHRIM BANK	29,692,403	16.3%
WELLS FARGO	49,060,458	26.9%
OTHER SELLER SERVICER	59,966,400	32.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.249%
Weighted Average Remaining Term	204
Weighted Average Loan To Value	57

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,788,173	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**20,788,173**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,239,094	5.96%
60 DAYS PAST DUE	260,207	1.25%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	299,732	1.44%
TOTAL DELINQUENT	**1,799,032**	**8.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,259,687	15.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,861,258	18.6%
TAXABLE FIRST-TIME HOMEBUYER	2,961,977	14.2%
MULTI-FAMILY/SPECIAL NEEDS	2,585,273	12.4%
RURAL	8,011,189	38.5%
VETERANS MORTGAGE PROGRAM	108,790	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,066,373	77.3%
MULTI-FAMILY	2,585,273	12.4%
CONDO	1,311,927	6.3%
DUPLEX	482,177	2.3%
3-PLEX/4-PLEX	253,644	1.2%
OTHER PROPERTY TYPE	88,780	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,051,890	24.3%
FAIRBANKS/NORTH POLE	1,190,958	5.7%
WASILLA/PALMER	2,874,862	13.8%
JUNEAU/KETCHIKAN	1,260,008	6.1%
KENAI/SOLDOTNA/HOMER	3,786,192	18.2%
EAGLE RIVER/CHUGIAK	120,149	0.6%
KODIAK ISLAND	1,188,978	5.7%
OTHER GEOGRAPHIC REGION	5,315,136	25.6%
MORTGAGE INSURANCE		
UNINSURED	14,141,419	68.0%
PRIMARY MORTGAGE INSURANCE	870,619	4.2%
FEDERALLY INSURED - FHA	3,530,915	17.0%
FEDERALLY INSURED - VA	809,523	3.9%
FEDERALLY INSURED - RD	1,096,164	5.3%
FEDERALLY INSURED - HUD 184	339,534	1.6%
SELLER SERVICER		
ALASKA USA	4,643,919	22.3%
NORTHRIM BANK	537,697	2.6%
WELLS FARGO	9,407,996	45.3%
OTHER SELLER SERVICER	6,198,562	29.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.635%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	59

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,647,454	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,647,454**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	286,782	6.17%
60 DAYS PAST DUE	721,430	15.52%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,008,213**	**21.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,649,406	35.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,434,550	52.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	563,497	12.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,587,244	55.7%
MULTI-FAMILY	1,806,388	38.9%
CONDO	253,822	5.5%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,441,791	74.1%
FAIRBANKS/NORTH POLE	196,554	4.2%
WASILLA/PALMER	355,806	7.7%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	64,141	1.4%
EAGLE RIVER/CHUGIAK	91,126	2.0%
KODIAK ISLAND	24,040	0.5%
OTHER GEOGRAPHIC REGION	473,996	10.2%
MORTGAGE INSURANCE		
UNINSURED	2,875,585	61.9%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	796,141	17.1%
FEDERALLY INSURED - VA	782,865	16.8%
FEDERALLY INSURED - RD	192,863	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,558,154	55.0%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,293,785	27.8%
OTHER SELLER SERVICER	795,515	17.1%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.559%
Weighted Average Remaining Term	222
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,895,276	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**42,895,276**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	558,193	1.30%
60 DAYS PAST DUE	552,128	1.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,110,321**	**2.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,696,632	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,422,480	3.3%
TAXABLE FIRST-TIME HOMEBUYER	4,601,965	10.7%
MULTI-FAMILY/SPECIAL NEEDS	26,047,151	60.7%
RURAL	3,840,942	9.0%
VETERANS MORTGAGE PROGRAM	1,014,926	2.4%
OTHER LOAN PROGRAM	271,180	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,815,677	39.2%
MULTI-FAMILY	22,708,266	52.9%
CONDO	1,235,772	2.9%
DUPLEX	1,880,936	4.4%
3-PLEX/4-PLEX	254,626	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,368,866	38.2%
FAIRBANKS/NORTH POLE	7,260,509	16.9%
WASILLA/PALMER	4,448,780	10.4%
JUNEAU/KETCHIKAN	4,660,873	10.9%
KENAI/SOLDOTNA/HOMER	2,121,085	4.9%
EAGLE RIVER/CHUGIAK	1,014,555	2.4%
KODIAK ISLAND	1,718,746	4.0%
OTHER GEOGRAPHIC REGION	5,301,862	12.4%
MORTGAGE INSURANCE		
UNINSURED	34,088,130	79.5%
PRIMARY MORTGAGE INSURANCE	4,070,619	9.5%
FEDERALLY INSURED - FHA	1,043,526	2.4%
FEDERALLY INSURED - VA	1,545,857	3.6%
FEDERALLY INSURED - RD	410,071	1.0%
FEDERALLY INSURED - HUD 184	1,737,074	4.0%
SELLER SERVICER		
ALASKA USA	7,622,611	17.8%
NORTHRIM BANK	5,519,630	12.9%
WELLS FARGO	13,447,419	31.3%
OTHER SELLER SERVICER	16,305,616	38.0%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.466%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,524,867	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**64,524,867**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,990,609	3.09%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	224,247	0.35%
TOTAL DELINQUENT	**2,214,856**	**3.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,216,311	15.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,830,269	2.8%
TAXABLE FIRST-TIME HOMEBUYER	8,307,642	12.9%
MULTI-FAMILY/SPECIAL NEEDS	38,465,766	59.6%
RURAL	4,807,290	7.5%
VETERANS MORTGAGE PROGRAM	897,590	1.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,465,228	39.5%
MULTI-FAMILY	32,749,483	50.8%
CONDO	4,077,117	6.3%
DUPLEX	1,852,383	2.9%
3-PLEX/4-PLEX	237,969	0.4%
OTHER PROPERTY TYPE	142,687	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,128,437	63.7%
FAIRBANKS/NORTH POLE	5,756,711	8.9%
WASILLA/PALMER	5,482,848	8.5%
JUNEAU/KETCHIKAN	4,084,070	6.3%
KENAI/SOLDOTNA/HOMER	2,437,450	3.8%
EAGLE RIVER/CHUGIAK	2,225,201	3.4%
KODIAK ISLAND	174,376	0.3%
OTHER GEOGRAPHIC REGION	3,235,775	5.0%
MORTGAGE INSURANCE		
UNINSURED	55,364,975	85.8%
PRIMARY MORTGAGE INSURANCE	5,984,181	9.3%
FEDERALLY INSURED - FHA	432,325	0.7%
FEDERALLY INSURED - VA	866,629	1.3%
FEDERALLY INSURED - RD	340,320	0.5%
FEDERALLY INSURED - HUD 184	1,536,439	2.4%
SELLER SERVICER		
ALASKA USA	6,516,434	10.1%
NORTHRIM BANK	7,033,122	10.9%
WELLS FARGO	18,229,836	28.3%
OTHER SELLER SERVICER	32,745,474	50.7%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.355%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,805,157	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,805,157**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,322,028	3.87%
60 DAYS PAST DUE	2,683,271	3.13%
90 DAYS PAST DUE	216,744	0.25%
120+ DAYS PAST DUE	999,173	1.16%
TOTAL DELINQUENT	**7,221,216**	**8.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,615,434	22.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,694,940	4.3%
TAXABLE FIRST-TIME HOMEBUYER	12,701,454	14.8%
MULTI-FAMILY/SPECIAL NEEDS	39,939,236	46.5%
RURAL	8,844,655	10.3%
VETERANS MORTGAGE PROGRAM	643,160	0.7%
OTHER LOAN PROGRAM	366,278	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,182,163	49.2%
MULTI-FAMILY	36,922,325	43.0%
CONDO	2,747,828	3.2%
DUPLEX	3,279,975	3.8%
3-PLEX/4-PLEX	672,865	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,958,627	51.2%
FAIRBANKS/NORTH POLE	6,265,823	7.3%
WASILLA/PALMER	9,050,137	10.5%
JUNEAU/KETCHIKAN	4,033,398	4.7%
KENAI/SOLDOTNA/HOMER	5,162,900	6.0%
EAGLE RIVER/CHUGIAK	4,234,633	4.9%
KODIAK ISLAND	2,025,222	2.4%
OTHER GEOGRAPHIC REGION	11,074,418	12.9%
MORTGAGE INSURANCE		
UNINSURED	66,444,169	77.4%
PRIMARY MORTGAGE INSURANCE	10,251,298	11.9%
FEDERALLY INSURED - FHA	2,275,708	2.7%
FEDERALLY INSURED - VA	1,585,056	1.8%
FEDERALLY INSURED - RD	2,076,533	2.4%
FEDERALLY INSURED - HUD 184	3,172,394	3.7%
SELLER SERVICER		
ALASKA USA	21,749,570	25.3%
NORTHRIM BANK	7,599,203	8.9%
WELLS FARGO	23,395,294	27.3%
OTHER SELLER SERVICER	33,061,089	38.5%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.348%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,873,702	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**24,873,702**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	999,963	4.02%
60 DAYS PAST DUE	935,681	3.76%
90 DAYS PAST DUE	21,925	0.09%
120+ DAYS PAST DUE	125,177	0.50%
TOTAL DELINQUENT	**2,082,745**	**8.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,376,451	17.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,886,568	7.6%
TAXABLE FIRST-TIME HOMEBUYER	1,620,810	6.5%
MULTI-FAMILY/SPECIAL NEEDS	8,009,348	32.2%
RURAL	8,462,375	34.0%
VETERANS MORTGAGE PROGRAM	150,922	0.6%
OTHER LOAN PROGRAM	367,228	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,795,715	59.5%
MULTI-FAMILY	6,951,457	27.9%
CONDO	1,526,182	6.1%
DUPLEX	1,061,708	4.3%
3-PLEX/4-PLEX	179,532	0.7%
OTHER PROPERTY TYPE	359,109	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	7,965,859	32.0%
FAIRBANKS/NORTH POLE	1,546,571	6.2%
WASILLA/PALMER	2,435,140	9.8%
JUNEAU/KETCHIKAN	1,741,466	7.0%
KENAI/SOLDOTNA/HOMER	3,225,167	13.0%
EAGLE RIVER/CHUGIAK	1,068,138	4.3%
KODIAK ISLAND	837,348	3.4%
OTHER GEOGRAPHIC REGION	6,054,013	24.3%
MORTGAGE INSURANCE		
UNINSURED	18,802,268	75.6%
PRIMARY MORTGAGE INSURANCE	1,932,293	7.8%
FEDERALLY INSURED - FHA	2,223,138	8.9%
FEDERALLY INSURED - VA	679,924	2.7%
FEDERALLY INSURED - RD	1,004,929	4.0%
FEDERALLY INSURED - HUD 184	231,151	0.9%
SELLER SERVICER		
ALASKA USA	6,446,940	25.9%
NORTHRIM BANK	2,063,987	8.3%
WELLS FARGO	5,704,723	22.9%
OTHER SELLER SERVICER	10,658,053	42.8%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.922%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	157,731,002	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**157,731,002**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,772,970	1.76%
60 DAYS PAST DUE	266,404	0.17%
90 DAYS PAST DUE	400,618	0.25%
120+ DAYS PAST DUE	221,668	0.14%
TOTAL DELINQUENT	**3,661,660**	**2.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	50,765,446	32.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,606,051	4.2%
TAXABLE FIRST-TIME HOMEBUYER	41,790,685	26.5%
MULTI-FAMILY/SPECIAL NEEDS	11,809,288	7.5%
RURAL	42,824,805	27.2%
VETERANS MORTGAGE PROGRAM	3,020,931	1.9%
OTHER LOAN PROGRAM	913,797	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,473,006	78.3%
MULTI-FAMILY	9,840,734	6.2%
CONDO	8,310,020	5.3%
DUPLEX	11,473,807	7.3%
3-PLEX/4-PLEX	3,399,979	2.2%
OTHER PROPERTY TYPE	1,233,455	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	50,689,538	32.1%
FAIRBANKS/NORTH POLE	16,375,776	10.4%
WASILLA/PALMER	17,236,541	10.9%
JUNEAU/KETCHIKAN	12,568,052	8.0%
KENAI/SOLDOTNA/HOMER	18,086,273	11.5%
EAGLE RIVER/CHUGIAK	7,291,408	4.6%
KODIAK ISLAND	7,852,116	5.0%
OTHER GEOGRAPHIC REGION	27,631,297	17.5%
MORTGAGE INSURANCE		
UNINSURED	97,798,999	62.0%
PRIMARY MORTGAGE INSURANCE	40,566,129	25.7%
FEDERALLY INSURED - FHA	5,666,368	3.6%
FEDERALLY INSURED - VA	5,244,703	3.3%
FEDERALLY INSURED - RD	4,576,202	2.9%
FEDERALLY INSURED - HUD 184	3,878,602	2.5%
SELLER SERVICER		
ALASKA USA	33,577,703	21.3%
NORTHRIM BANK	28,445,329	18.0%
WELLS FARGO	32,528,407	20.6%
OTHER SELLER SERVICER	63,179,563	40.1%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.357%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,101,898	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,101,898**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,056,307	2.45%
60 DAYS PAST DUE	80,016	0.10%
90 DAYS PAST DUE	216,950	0.26%
120+ DAYS PAST DUE	597,097	0.71%
TOTAL DELINQUENT	**2,950,369**	**3.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,713,640	38.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,576,428	12.6%
TAXABLE FIRST-TIME HOMEBUYER	3,271,774	3.9%
MULTI-FAMILY/SPECIAL NEEDS	29,686,150	35.3%
RURAL	5,035,437	6.0%
VETERANS MORTGAGE PROGRAM	2,120,530	2.5%
OTHER LOAN PROGRAM	697,939	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,339,927	56.3%
MULTI-FAMILY	25,868,635	30.8%
CONDO	5,193,966	6.2%
DUPLEX	3,957,673	4.7%
3-PLEX/4-PLEX	1,591,035	1.9%
OTHER PROPERTY TYPE	150,661	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,978,650	51.1%
FAIRBANKS/NORTH POLE	6,662,358	7.9%
WASILLA/PALMER	9,548,078	11.4%
JUNEAU/KETCHIKAN	7,823,321	9.3%
KENAI/SOLDOTNA/HOMER	3,661,837	4.4%
EAGLE RIVER/CHUGIAK	6,627,531	7.9%
KODIAK ISLAND	2,238,925	2.7%
OTHER GEOGRAPHIC REGION	4,561,197	5.4%
MORTGAGE INSURANCE		
UNINSURED	57,024,173	67.8%
PRIMARY MORTGAGE INSURANCE	18,740,257	22.3%
FEDERALLY INSURED - FHA	2,470,810	2.9%
FEDERALLY INSURED - VA	2,568,955	3.1%
FEDERALLY INSURED - RD	1,553,105	1.8%
FEDERALLY INSURED - HUD 184	1,744,599	2.1%
SELLER SERVICER		
ALASKA USA	19,240,923	22.9%
NORTHRIM BANK	5,169,827	6.1%
WELLS FARGO	24,442,344	29.1%
OTHER SELLER SERVICER	35,248,804	41.9%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.918%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,117,421	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,117,421**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,586,370	1.48%
60 DAYS PAST DUE	215,387	0.20%
90 DAYS PAST DUE	330,768	0.31%
120+ DAYS PAST DUE	221,825	0.21%
TOTAL DELINQUENT	**2,354,349**	**2.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,670,939	24.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,812,421	6.4%
TAXABLE FIRST-TIME HOMEBUYER	16,846,727	15.7%
MULTI-FAMILY/SPECIAL NEEDS	27,329,097	25.5%
RURAL	22,942,721	21.4%
VETERANS MORTGAGE PROGRAM	6,334,950	5.9%
OTHER LOAN PROGRAM	180,566	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,797,029	71.7%
MULTI-FAMILY	19,068,644	17.8%
CONDO	5,752,792	5.4%
DUPLEX	4,193,123	3.9%
3-PLEX/4-PLEX	793,396	0.7%
OTHER PROPERTY TYPE	512,437	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	48,897,527	45.6%
FAIRBANKS/NORTH POLE	9,207,853	8.6%
WASILLA/PALMER	11,664,608	10.9%
JUNEAU/KETCHIKAN	6,121,638	5.7%
KENAI/SOLDOTNA/HOMER	7,442,556	6.9%
EAGLE RIVER/CHUGIAK	4,699,241	4.4%
KODIAK ISLAND	4,553,798	4.3%
OTHER GEOGRAPHIC REGION	14,530,201	13.6%
MORTGAGE INSURANCE		
UNINSURED	67,136,093	62.7%
PRIMARY MORTGAGE INSURANCE	17,254,097	16.1%
FEDERALLY INSURED - FHA	6,380,594	6.0%
FEDERALLY INSURED - VA	7,293,805	6.8%
FEDERALLY INSURED - RD	3,286,444	3.1%
FEDERALLY INSURED - HUD 184	5,766,388	5.4%
SELLER SERVICER		
ALASKA USA	24,880,372	23.2%
NORTHRIM BANK	12,737,397	11.9%
WELLS FARGO	31,134,492	29.1%
OTHER SELLER SERVICER	38,365,159	35.8%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.122%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,533,210	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,533,210**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,049,799	2.08%
60 DAYS PAST DUE	1,811,877	1.84%
90 DAYS PAST DUE	817,940	0.83%
120+ DAYS PAST DUE	317,565	0.32%
TOTAL DELINQUENT	**4,997,180**	**5.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,218,224	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,052,812	11.2%
TAXABLE FIRST-TIME HOMEBUYER	13,629,372	13.8%
MULTI-FAMILY/SPECIAL NEEDS	25,094,079	25.5%
RURAL	17,662,397	17.9%
VETERANS MORTGAGE PROGRAM	4,561,590	4.6%
OTHER LOAN PROGRAM	1,314,737	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,520,401	59.4%
MULTI-FAMILY	23,139,410	23.5%
CONDO	7,597,801	7.7%
DUPLEX	7,106,697	7.2%
3-PLEX/4-PLEX	1,185,319	1.2%
OTHER PROPERTY TYPE	983,582	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,205,704	48.9%
FAIRBANKS/NORTH POLE	7,076,007	7.2%
WASILLA/PALMER	8,743,679	8.9%
JUNEAU/KETCHIKAN	7,454,658	7.6%
KENAI/SOLDOTNA/HOMER	7,903,205	8.0%
EAGLE RIVER/CHUGIAK	3,205,190	3.3%
KODIAK ISLAND	2,959,818	3.0%
OTHER GEOGRAPHIC REGION	12,984,951	13.2%
MORTGAGE INSURANCE		
UNINSURED	67,527,308	68.5%
PRIMARY MORTGAGE INSURANCE	12,183,302	12.4%
FEDERALLY INSURED - FHA	8,596,412	8.7%
FEDERALLY INSURED - VA	5,861,480	5.9%
FEDERALLY INSURED - RD	2,457,602	2.5%
FEDERALLY INSURED - HUD 184	1,907,107	1.9%
SELLER SERVICER		
ALASKA USA	23,092,485	23.4%
NORTHRIM BANK	13,744,877	13.9%
WELLS FARGO	26,467,395	26.9%
OTHER SELLER SERVICER	35,228,454	35.8%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.348%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,056,481	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**47,056,481**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,627,902	9.83%
60 DAYS PAST DUE	653,000	1.39%
90 DAYS PAST DUE	159,590	0.34%
120+ DAYS PAST DUE	1,698,626	3.61%
TOTAL DELINQUENT	**7,139,118**	**15.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,452,376	20.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,401,968	9.4%
TAXABLE FIRST-TIME HOMEBUYER	11,908,727	25.3%
MULTI-FAMILY/SPECIAL NEEDS	13,286,724	28.2%
RURAL	5,412,871	11.5%
VETERANS MORTGAGE PROGRAM	1,991,964	4.2%
OTHER LOAN PROGRAM	601,850	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,665,800	56.7%
MULTI-FAMILY	12,870,555	27.4%
CONDO	4,220,330	9.0%
DUPLEX	2,647,158	5.6%
3-PLEX/4-PLEX	340,283	0.7%
OTHER PROPERTY TYPE	312,354	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	25,002,932	53.1%
FAIRBANKS/NORTH POLE	5,618,167	11.9%
WASILLA/PALMER	5,810,478	12.3%
JUNEAU/KETCHIKAN	2,419,798	5.1%
KENAI/SOLDOTNA/HOMER	1,923,155	4.1%
EAGLE RIVER/CHUGIAK	1,085,121	2.3%
KODIAK ISLAND	1,199,977	2.6%
OTHER GEOGRAPHIC REGION	3,996,853	8.5%
MORTGAGE INSURANCE		
UNINSURED	28,446,672	60.5%
PRIMARY MORTGAGE INSURANCE	9,797,957	20.8%
FEDERALLY INSURED - FHA	4,197,601	8.9%
FEDERALLY INSURED - VA	1,939,316	4.1%
FEDERALLY INSURED - RD	823,509	1.8%
FEDERALLY INSURED - HUD 184	1,851,426	3.9%
SELLER SERVICER		
ALASKA USA	14,608,796	31.0%
NORTHRIM BANK	2,875,549	6.1%
WELLS FARGO	9,618,859	20.4%
OTHER SELLER SERVICER	19,953,277	42.4%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	457
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,871,697	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,871,697**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	572,230	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,299,467	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	572,230	0.4%
MULTI-FAMILY	142,299,467	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	572,230	0.4%
FAIRBANKS/NORTH POLE	142,299,467	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,299,467	99.6%
PRIMARY MORTGAGE INSURANCE	572,230	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	572,230	0.4%
NORTHRIM BANK	0	0.0%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,299,467	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.948%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	170,605,122	99.1%
PARTICIPATION LOANS	1,573,576	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**172,178,697**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,634,460	2.11%
60 DAYS PAST DUE	751,859	0.44%
90 DAYS PAST DUE	31,030	0.02%
120+ DAYS PAST DUE	264,108	0.15%
TOTAL DELINQUENT	**4,681,458**	**2.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	73,385,649	42.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,669,974	2.1%
TAXABLE FIRST-TIME HOMEBUYER	53,371,489	31.0%
MULTI-FAMILY/SPECIAL NEEDS	9,140,471	5.3%
RURAL	29,643,060	17.2%
VETERANS MORTGAGE PROGRAM	2,968,053	1.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	140,277,145	81.5%
MULTI-FAMILY	8,598,863	5.0%
CONDO	9,470,540	5.5%
DUPLEX	11,522,300	6.7%
3-PLEX/4-PLEX	1,851,659	1.1%
OTHER PROPERTY TYPE	458,190	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	66,389,801	38.6%
FAIRBANKS/NORTH POLE	18,451,748	10.7%
WASILLA/PALMER	19,662,802	11.4%
JUNEAU/KETCHIKAN	14,954,905	8.7%
KENAI/SOLDOTNA/HOMER	17,569,932	10.2%
EAGLE RIVER/CHUGIAK	11,690,005	6.8%
KODIAK ISLAND	3,540,800	2.1%
OTHER GEOGRAPHIC REGION	19,918,704	11.6%
MORTGAGE INSURANCE		
UNINSURED	90,255,905	52.4%
PRIMARY MORTGAGE INSURANCE	66,196,172	38.4%
FEDERALLY INSURED - FHA	5,677,263	3.3%
FEDERALLY INSURED - VA	3,644,407	2.1%
FEDERALLY INSURED - RD	3,688,614	2.1%
FEDERALLY INSURED - HUD 184	2,716,336	1.6%
SELLER SERVICER		
ALASKA USA	44,928,919	26.1%
NORTHRIM BANK	48,951,054	28.4%
WELLS FARGO	22,038,467	12.8%
OTHER SELLER SERVICER	56,260,258	32.7%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.561%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,349,687	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,349,687**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	528,095	1.07%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**528,095**	**1.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,826,736	15.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,404,935	2.8%
TAXABLE FIRST-TIME HOMEBUYER	3,995,581	8.1%
MULTI-FAMILY/SPECIAL NEEDS	30,559,879	61.9%
RURAL	4,045,595	8.2%
VETERANS MORTGAGE PROGRAM	850,271	1.7%
OTHER LOAN PROGRAM	666,691	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,331,221	41.2%
MULTI-FAMILY	25,061,708	50.8%
CONDO	1,576,413	3.2%
DUPLEX	1,491,524	3.0%
3-PLEX/4-PLEX	833,997	1.7%
OTHER PROPERTY TYPE	54,823	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,436,031	51.5%
FAIRBANKS/NORTH POLE	5,190,300	10.5%
WASILLA/PALMER	5,805,813	11.8%
JUNEAU/KETCHIKAN	3,103,470	6.3%
KENAI/SOLDOTNA/HOMER	4,948,621	10.0%
EAGLE RIVER/CHUGIAK	1,411,026	2.9%
KODIAK ISLAND	808,179	1.6%
OTHER GEOGRAPHIC REGION	2,646,246	5.4%
MORTGAGE INSURANCE		
UNINSURED	41,548,867	84.2%
PRIMARY MORTGAGE INSURANCE	4,997,413	10.1%
FEDERALLY INSURED - FHA	471,204	1.0%
FEDERALLY INSURED - VA	452,648	0.9%
FEDERALLY INSURED - RD	821,404	1.7%
FEDERALLY INSURED - HUD 184	1,058,151	2.1%
SELLER SERVICER		
ALASKA USA	6,437,562	13.0%
NORTHRIM BANK	18,002,357	36.5%
WELLS FARGO	9,149,794	18.5%
OTHER SELLER SERVICER	15,759,974	31.9%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.213%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,646,755	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**145,646,755**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,288,228	1.57%
60 DAYS PAST DUE	488,660	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,776,888**	**1.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	68,291,156	46.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	33,767,003	23.2%
MULTI-FAMILY/SPECIAL NEEDS	13,515,685	9.3%
RURAL	25,171,987	17.3%
VETERANS MORTGAGE PROGRAM	156,488	0.1%
OTHER LOAN PROGRAM	4,744,436	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,788,796	73.3%
MULTI-FAMILY	12,697,740	8.7%
CONDO	10,116,278	6.9%
DUPLEX	11,182,501	7.7%
3-PLEX/4-PLEX	2,344,517	1.6%
OTHER PROPERTY TYPE	2,516,924	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	54,448,298	37.4%
FAIRBANKS/NORTH POLE	12,181,611	8.4%
WASILLA/PALMER	15,143,218	10.4%
JUNEAU/KETCHIKAN	17,333,622	11.9%
KENAI/SOLDOTNA/HOMER	15,049,030	10.3%
EAGLE RIVER/CHUGIAK	8,410,454	5.8%
KODIAK ISLAND	2,857,612	2.0%
OTHER GEOGRAPHIC REGION	20,222,911	13.9%
MORTGAGE INSURANCE		
UNINSURED	85,228,022	58.5%
PRIMARY MORTGAGE INSURANCE	53,843,461	37.0%
FEDERALLY INSURED - FHA	2,629,563	1.8%
FEDERALLY INSURED - VA	1,072,182	0.7%
FEDERALLY INSURED - RD	2,390,925	1.6%
FEDERALLY INSURED - HUD 184	482,602	0.3%
SELLER SERVICER		
ALASKA USA	42,067,154	28.9%
NORTHRIM BANK	39,516,610	27.1%
WELLS FARGO	917,363	0.6%
OTHER SELLER SERVICER	63,145,628	43.4%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.229%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	216,283,536	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**216,283,536**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,109,442	0.51%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,109,442**	**0.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	101,520,304	46.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	310,022	0.1%
TAXABLE FIRST-TIME HOMEBUYER	55,917,156	25.9%
MULTI-FAMILY/SPECIAL NEEDS	23,445,580	10.8%
RURAL	34,347,427	15.9%
VETERANS MORTGAGE PROGRAM	77,851	0.0%
OTHER LOAN PROGRAM	665,197	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	162,017,514	74.9%
MULTI-FAMILY	20,480,226	9.5%
CONDO	14,837,083	6.9%
DUPLEX	15,086,498	7.0%
3-PLEX/4-PLEX	3,448,564	1.6%
OTHER PROPERTY TYPE	413,652	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	78,646,196	36.4%
FAIRBANKS/NORTH POLE	24,619,996	11.4%
WASILLA/PALMER	29,495,963	13.6%
JUNEAU/KETCHIKAN	21,080,675	9.7%
KENAI/SOLDOTNA/HOMER	20,876,785	9.7%
EAGLE RIVER/CHUGIAK	6,366,466	2.9%
KODIAK ISLAND	8,722,351	4.0%
OTHER GEOGRAPHIC REGION	26,475,105	12.2%
MORTGAGE INSURANCE		
UNINSURED	114,502,630	52.9%
PRIMARY MORTGAGE INSURANCE	86,935,431	40.2%
FEDERALLY INSURED - FHA	4,824,656	2.2%
FEDERALLY INSURED - VA	1,385,295	0.6%
FEDERALLY INSURED - RD	6,563,199	3.0%
FEDERALLY INSURED - HUD 184	2,072,325	1.0%
SELLER SERVICER		
ALASKA USA	46,659,998	21.6%
NORTHRIM BANK	63,251,806	29.2%
WELLS FARGO	2,529,540	1.2%
OTHER SELLER SERVICER	103,842,192	48.0%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	60,310,007	0	0	60,310,007	25.3%	3.624%	354	89	1,032,697	1.71%
CMFTX	330,000	0	0	330,000	0.1%	6.000%	360	73	0	0.00%
CNCL	441,889	0	0	441,889	0.2%	4.073%	357	76	0	0.00%
COR	4,422,016	0	0	4,422,016	1.9%	3.740%	350	87	0	0.00%
COR15	267,185	0	0	267,185	0.1%	3.125%	178	69	0	0.00%
COR30	1,092,845	0	0	1,092,845	0.5%	3.786%	358	86	0	0.00%
CSPND	1,095,000	0	0	1,095,000	0.5%	6.034%	360	100	0	0.00%
CTAX	22,996,632	0	0	22,996,632	9.6%	3.800%	358	84	235,000	1.02%
CVETS	4,376,105	0	0	4,376,105	1.8%	3.268%	345	96	0	0.00%
ETAX	7,673,559	0	0	7,673,559	3.2%	3.698%	358	90	432,843	5.64%
SRETX	1,033,487	0	0	1,033,487	0.4%	3.684%	358	76	0	0.00%
SRV30	659,242	0	0	659,242	0.3%	3.500%	355	75	0	0.00%
SRX30	2,255,355	0	0	2,255,355	0.9%	3.750%	358	83	0	0.00%
CREOS	0	0	5,065,039	5,065,039	2.1%	0.000%	0	-	-	-
CNCL2	1,717,501	0	0	1,717,501	0.7%	3.854%	358	90	0	0.00%
CHD04	8,044,904	5,917,150	0	13,962,054	5.9%	3.090%	184	71	365,670	2.62%
COHAP	6,987,532	5,846,266	0	12,833,798	5.4%	2.065%	315	82	504,683	3.93%
GM19T	3,839,403	0	0	3,839,403	1.6%	4.460%	272	75	179,612	4.68%
CBMLP	0	0	0	0	0.0%	0.000%	0	-	-	-
SRHRF	29,443,952	1,761,916	0	31,205,868	13.1%	3.852%	296	70	489,543	1.57%
SRQ30	1,257,753	0	0	1,257,753	0.5%	3.480%	357	82	0	0.00%
UNCON	0	0	61,619,003	61,619,003	25.8%	1.760%	290	-	-	-
	158,244,366	**13,525,332**	**66,684,042**	**238,453,739**	**100.0%**	**3.026%**	**309**	**59**	**3,240,048**	**1.89%**
COLLATERALIZED VETERANS BONDS										
C1611	12,978,457	64,001	0	13,042,458	11.2%	4.678%	236	76	814,899	6.25%
C1612	25,716,168	3,511,151	0	29,227,319	25.1%	3.162%	316	90	618,284	2.12%
C161C	12,239,766	0	0	12,239,766	10.5%	5.492%	282	78	415,571	3.40%
C1911	46,356,341	0	0	46,356,341	39.9%	4.528%	342	92	791,395	1.71%
C191C	15,434,567	0	0	15,434,567	13.3%	4.264%	345	83	0	0.00%
	112,725,299	**3,575,152**	**0**	**116,300,451**	**100.0%**	**4.268%**	**318**	**87**	**2,640,149**	**2.27%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	101,466,911	693,800	0	102,160,711	19.1%	4.387%	299	77	4,376,889	4.28%
GM16A	78,473,033	8,210,933	0	86,683,966	16.2%	3.786%	316	81	2,016,147	2.33%
GM18A	104,511,656	0	0	104,511,656	19.5%	4.374%	337	87	1,513,406	1.45%
GM18B	64,022,512	2,752,611	0	66,775,123	12.5%	4.420%	275	72	3,425,485	5.13%
GM18X	6,451,440	0	0	6,451,440	1.2%	5.065%	329	89	203,832	3.16%
GM12X	8,766,800	0	0	8,766,800	1.6%	4.659%	339	86	304,139	3.47%
GM19A	77,436,065	0	0	77,436,065	14.5%	3.740%	347	89	940,203	1.21%
GM19P	54,189,745	0	0	54,189,745	10.1%	4.347%	271	77	3,112,081	5.74%
GM19B	23,367,524	633,240	0	24,000,764	4.5%	5.008%	277	71	623,821	2.60%
GM19X	3,813,529	0	0	3,813,529	0.7%	5.494%	342	87	0	0.00%
	522,499,216	**12,290,584**	**0**	**534,789,800**	**100.0%**	**4.242%**	**311**	**81**	**16,516,001**	**3.09%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	9,795,285	999,016	0	10,794,301	5.9%	3.861%	292	73	840,348	7.79%
GP012	9,091,337	1,375,556	0	10,466,893	5.7%	3.909%	276	72	378,199	3.61%
GP013	15,236,887	3,660,614	0	18,897,501	10.3%	3.519%	290	75	963,426	5.10%
GP01C	67,077,746	34,030,370	0	101,108,116	55.3%	3.180%	269	72	4,109,766	4.06%
GPGM1	24,976,514	5,448,494	0	30,425,008	16.7%	3.253%	287	74	863,267	2.84%
GP10B	2,465,857	795,989	0	3,261,845	1.8%	3.408%	285	76	4,323	0.13%
GP11B	6,224,512	1,528,131	0	7,752,643	4.2%	3.500%	291	76	230,199	2.97%
	134,868,137	**47,838,170**	**0**	**182,706,307**	**100.0%**	**3.326%**	**277**	**73**	**7,389,528**	**4.04%**
HOME MORTGAGE REVENUE BONDS										
E021A	25,693,858	944,643	0	26,638,501	3.5%	5.390%	214	64	1,867,360	7.01%
E021B	42,475,259	0	0	42,475,259	5.6%	5.087%	285	75	665,932	1.57%
E021C	6,334,244	0	0	6,334,244	0.8%	4.679%	251	71	254,967	4.03%
E071A	74,422,419	358,073	0	74,780,492	9.9%	4.574%	289	76	1,743,073	2.33%
E07AL	4,873,049	0	0	4,873,049	0.6%	4.404%	275	70	506,247	10.39%
E071B	72,096,119	202,877	0	72,298,996	9.6%	4.595%	294	78	2,304,021	3.19%
E07BL	4,710,741	0	0	4,710,741	0.6%	4.353%	278	77	502,697	10.67%
E071D	95,909,787	218,232	0	96,128,019	12.8%	4.473%	298	77	2,142,943	2.23%
E07DL	6,438,441	0	0	6,438,441	0.9%	4.797%	290	77	225,569	3.50%
E076B	4,453,021	717,887	0	5,170,907	0.7%	5.049%	192	61	702,887	13.59%
E076C	4,816,937	300,864	0	5,117,801	0.7%	5.378%	200	68	1,130,226	22.08%
E077C	8,399,783	225,224	0	8,625,008	1.1%	5.146%	204	65	1,185,076	13.74%
E091A	101,696,874	10,029,661	0	111,726,534	14.8%	4.087%	301	78	3,836,812	3.43%
E09AL	7,081,350	0	0	7,081,350	0.9%	4.590%	293	77	293,272	4.14%
E098A	5,513,426	253,048	0	5,766,474	0.8%	5.344%	213	70	995,906	17.27%
E098B	6,840,261	381,119	0	7,221,380	1.0%	5.311%	223	70	1,635,190	22.64%
E099C	18,820,902	0	0	18,820,902	2.5%	5.401%	236	70	2,022,882	10.75%
E091B	109,750,218	8,606,560	0	118,356,778	15.7%	4.049%	298	77	3,268,393	2.76%
E09BL	7,630,486	0	0	7,630,486	1.0%	4.347%	293	76	270,415	3.54%
E091D	107,927,611	7,197,825	0	115,125,436	15.3%	4.187%	300	78	3,632,110	3.15%
E09DL	8,272,579	0	0	8,272,579	1.1%	4.338%	300	81	414,492	5.01%
	724,157,363	**29,436,014**	**0**	**753,593,377**	**100.0%**	**4.452%**	**288**	**76**	**29,600,470**	**3.93%**
MORTGAGE REVENUE BONDS										
E0912	63,002,188	1,715,160	0	64,717,349	52.5%	3.538%	260	73	3,789,313	5.86%
E11A2	18,202,996	0	0	18,202,996	14.8%	4.921%	280	77	797,517	4.38%
E11B1	21,857,502	3,278,950	0	25,136,453	20.4%	4.073%	292	78	801,148	3.19%
E11AL	13,930,214	1,209,236	0	15,139,451	12.3%	4.724%	265	69	30,115	0.20%
	116,992,901	**6,203,347**	**0**	**123,196,248**	**100.0%**	**3.997%**	**270**	**74**	**5,418,094**	**4.40%**
STATE CAPITAL PROJECT BONDS										
SC02A	20,788,173	0	0	20,788,173	81.7%	5.249%	204	57	1,799,032	8.65%
SC11A	4,647,454	0	0	4,647,454	18.3%	6.635%	214	59	1,008,213	21.69%
	25,435,627	**0**	**0**	**25,435,627**	**100.0%**	**5.502%**	**206**	**58**	**2,807,245**	**11.04%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II										
SC12A	42,895,276	0	0	42,895,276	3.0%	5.559%	222	60	1,110,321	2.59%
SC13A	64,524,867	0	0	64,524,867	4.5%	5.466%	264	67	2,214,856	3.43%
SC14A	85,805,157	0	0	85,805,157	6.0%	5.355%	249	67	7,221,216	8.42%
SC14B	24,873,702	0	0	24,873,702	1.7%	5.348%	233	63	2,082,745	8.37%
SC14C	157,731,002	0	0	157,731,002	11.0%	3.922%	269	72	3,661,660	2.32%
SC14D	84,101,898	0	0	84,101,898	5.8%	5.357%	287	69	2,950,369	3.51%
SC15A	107,117,421	0	0	107,117,421	7.4%	4.918%	264	71	2,354,349	2.20%
SC15B	98,533,210	0	0	98,533,210	6.8%	5.122%	235	65	4,997,180	5.07%
SC15C	47,056,481	0	0	47,056,481	3.3%	5.348%	251	71	7,139,118	15.17%
SC17A	142,871,697	0	0	142,871,697	9.9%	6.615%	457	80	0	0.00%
SC17B	170,605,122	1,573,576	0	172,178,697	12.0%	3.948%	298	76	4,681,458	2.72%
SC17C	49,349,687	0	0	49,349,687	3.4%	5.561%	245	71	528,095	1.07%
SC18A	145,646,755	0	0	145,646,755	10.1%	4.213%	320	78	2,776,888	1.91%
SC19A	216,283,536	0	0	216,283,536	15.0%	4.229%	324	83	1,109,442	0.51%
	1,437,395,812	**1,573,576**	**0**	**1,438,969,388**	**100.0%**	**4.839%**	**298**	**74**	**42,827,698**	**2.98%**
TOTAL	**3,232,318,720**	**114,442,174**	**66,684,042**	**3,413,444,936**	**100.0%**	**4.407%**	**296**	**75**	**110,439,233**	**3.30%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	946,256,983	21,923,887	0	968,180,870	28.4%	4.153%	308	77	24,016,416	2.48%
FIRST HOME LIMITED	740,512,203	64,326,657	0	804,838,861	23.6%	4.189%	292	78	35,671,174	4.43%
FIRST HOME	520,751,392	8,627,743	0	529,379,136	15.5%	4.170%	304	81	20,706,747	3.91%
MULTI-FAMILY/SPECIAL NEEDS	458,814,512	0	0	458,814,512	13.4%	6.285%	302	69	16,352,649	3.56%
RURAL HOME	421,356,385	11,712,644	0	433,069,029	12.7%	4.165%	273	71	9,733,187	2.25%
VETERANS MORTGAGE PROGRAM	129,534,062	7,797,891	0	137,331,953	4.0%	4.168%	299	85	3,756,623	2.74%
MF SOFT SECONDS	0	0	37,794,102	37,794,102	1.1%	1.511%	296	-	-	-
LOANS TO SPONSORS	0	0	9,658,711	9,658,711	0.3%	0.000%	281	-	-	-
LOANS TO SPONSORS II	0	0	9,593,728	9,593,728	0.3%	2.833%	338	-	-	-
CONDO ASSOCIATION LOANS	6,126,235	0	0	6,126,235	0.2%	6.346%	122	16	145,000	2.37%
UNIQUELY ALASKAN	5,331,690	53,351	0	5,385,042	0.2%	4.161%	278	65	0	0.00%
REAL ESTATE OWNED	0	0	5,065,039	5,065,039	0.1%	0.000%	0	-	-	-
NOTES RECEIVABLE	0	0	4,572,462	4,572,462	0.1%	5.286%	159	-	-	-
ALASKA ENERGY EFFICIENCY	2,044,640	0	0	2,044,640	0.1%	3.625%	143	80	0	0.00%
OTHER LOAN PROGRAM	1,284,952	0	0	1,284,952	0.0%	5.000%	62	25	57,438	4.47%
BUILDING MATERIAL LOAN	166,909	0	0	166,909	0.0%	3.771%	142	23	0	0.00%
SECOND MORTGAGE ENERGY	138,758	0	0	138,758	0.0%	3.646%	123	5	0	0.00%
AHFC TOTAL	**3,232,318,720**	**114,442,174**	**66,684,042**	**3,413,444,936**	**100.0%**	**4.407%**	**296**	**75**	**110,439,233**	**3.30%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/29/2020**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,293,646,820	89,225,934	25,731,119	2,408,603,873	70.6%	4.146%	296	77	80,421,705	3.37%
MULTI-PLEX	414,780,434	0	40,597,631	455,378,065	13.3%	5.981%	302	61	15,347,634	3.70%
CONDOMINIUM	292,100,824	18,842,061	0	310,942,885	9.1%	4.295%	289	77	10,435,315	3.36%
DUPLEX	177,673,150	5,467,105	110,798	183,251,053	5.4%	4.186%	298	76	2,956,800	1.61%
FOUR-PLEX	28,272,966	709,406	74,544	29,056,916	0.9%	4.241%	300	73	449,216	1.55%
TRI-PLEX	14,939,613	48,324	169,949	15,157,885	0.4%	4.094%	308	72	219,402	1.46%
MOBILE HOME TYPE I	8,691,462	149,344	0	8,840,806	0.3%	4.385%	269	71	609,160	6.89%
ENERGY EFFICIENCY RLP	2,044,640	0	0	2,044,640	0.1%	3.625%	143	80	0	0.00%
MOBILE HOME TYPE II	168,812	0	0	168,812	0.0%	3.906%	96	56	0	0.00%
AHFC TOTAL	**3,232,318,720**	**114,442,174**	**66,684,042**	**3,413,444,936**	**100.0%**	**4.407%**	**296**	**75**	**110,439,233**	**3.30%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,331,877,044	51,916,104	43,921,476	1,427,714,624	41.8%	4.376%	289	74	57,842,127	4.18%
WASILLA	270,805,810	11,895,827	1,514,690	284,216,326	8.3%	4.316%	295	79	13,141,737	4.65%
FAIRBANKS	234,688,074	8,241,103	4,448,589	247,377,765	7.2%	4.333%	293	75	6,852,783	2.82%
FORT WAINWRIGHT	142,299,467	0	0	142,299,467	4.2%	6.625%	458	80	0	0.00%
JUNEAU	130,872,324	3,700,348	7,494,605	142,067,278	4.2%	4.212%	310	70	2,047,960	1.52%
EAGLE RIVER	127,265,351	4,869,945	0	132,135,296	3.9%	4.152%	301	79	4,229,465	3.20%
KETCHIKAN	119,425,095	4,148,213	847,802	124,421,110	3.6%	4.096%	293	74	752,514	0.61%
SOLDOTNA	115,767,531	4,660,395	339,940	120,767,866	3.5%	4.029%	285	75	3,713,462	3.08%
PALMER	113,301,601	5,117,030	1,132,888	119,551,519	3.5%	4.442%	291	76	4,399,768	3.72%
KODIAK	88,009,705	2,205,891	0	90,215,596	2.6%	4.328%	281	75	2,745,174	3.04%
NORTH POLE	76,488,752	2,941,117	375,000	79,804,870	2.3%	4.331%	295	79	3,099,011	3.90%
KENAI	65,563,129	2,772,858	0	68,335,986	2.0%	4.316%	295	75	2,425,313	3.55%
OTHER SOUTHEAST	61,762,356	1,503,779	920,592	64,186,727	1.9%	4.219%	273	69	841,669	1.33%
HOMER	50,498,340	1,110,141	2,322,869	53,931,350	1.6%	4.052%	285	68	934,486	1.81%
OTHER SOUTHCENTRAL	39,476,713	1,865,408	627,950	41,970,071	1.2%	4.283%	287	73	1,479,928	3.58%
PETERSBURG	34,542,974	959,666	0	35,502,639	1.0%	3.947%	265	69	248,928	0.70%
OTHER NORTH	32,054,514	652,846	561,814	33,269,174	1.0%	4.419%	244	69	1,324,861	4.05%
CHUGIAK	30,938,900	1,282,321	0	32,221,221	0.9%	4.170%	303	78	1,339,346	4.16%
SITKA	28,817,999	958,555	0	29,776,554	0.9%	4.143%	302	72	396,075	1.33%
OTHER KENAI PENNINSULA	22,174,661	670,894	160,512	23,006,067	0.7%	4.188%	282	71	368,817	1.61%
NIKISKI	18,234,390	555,777	129,997	18,920,164	0.6%	4.180%	281	74	696,634	3.71%
CORDOVA	17,283,733	485,638	157,263	17,926,634	0.5%	4.186%	285	71	61,440	0.35%
SEWARD	16,980,734	538,168	278,500	17,797,402	0.5%	4.649%	283	70	126,066	0.72%
BETHEL	17,511,105	233,765	1,198	17,746,068	0.5%	5.139%	210	68	402,760	2.27%
STERLING	16,931,222	442,180	0	17,373,401	0.5%	3.986%	283	74	150,766	0.87%
OTHER SOUTHWEST	15,262,471	411,998	1,443,451	17,117,920	0.5%	4.673%	249	59	388,263	2.48%
NOME	13,484,725	302,209	4,905	13,791,840	0.4%	4.553%	261	73	429,883	3.12%
AHFC TOTAL	**3,232,318,720**	**114,442,174**	**66,684,042**	**3,413,444,936**	**100.0%**	**4.407%**	**296**	**75**	**110,439,233**	**3.30%**

MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
UNINSURED - LTV < 80	1,460,029,433	46,003,865	4,914,979	1,510,948,277	44.3%	4.674%	295	67	36,643,678	2.43%
UNINSURED - LTV > 80 (RURAL)	292,854,684	5,257,129	2,353,185	300,464,998	8.8%	4.605%	275	75	9,617,102	3.23%
PMI - RADIAN GUARANTY	251,975,920	8,212,206	0	260,188,126	7.6%	4.079%	323	87	5,083,583	1.95%
FEDERALLY INSURED - FHA	204,338,531	11,568,975	0	215,907,506	6.3%	4.771%	248	77	22,333,712	10.34%
PMI - ESSENT GUARANTY	178,144,519	5,358,016	0	183,502,535	5.4%	4.017%	330	88	4,004,897	2.18%
FEDERALLY INSURED - VA	159,826,527	10,170,401	0	169,996,928	5.0%	4.307%	283	86	6,909,459	4.06%
PMI - MORTGAGE GUARANTY	143,399,666	3,910,839	0	147,310,505	4.3%	4.014%	328	88	1,042,343	0.71%
FEDERALLY INSURED - RD	137,823,450	8,565,165	0	146,388,615	4.3%	4.225%	286	86	7,628,996	5.21%
PMI - UNITED GUARANTY	125,776,560	2,604,149	0	128,380,709	3.8%	4.108%	333	89	5,466,382	4.26%
FEDERALLY INSURED - HUD 184	108,474,834	5,130,978	0	113,605,812	3.3%	4.259%	280	84	7,762,346	6.83%
PMI - CMG MORTGAGE INSURANCE	104,625,694	5,687,058	0	110,312,752	3.2%	4.107%	311	85	2,925,296	2.65%
PMI - GENWORTH GE	62,257,846	1,890,991	0	64,148,838	1.9%	4.018%	330	88	1,021,438	1.59%
UNINSURED - UNCONVENTIONAL	0	0	59,415,878	59,415,878	1.7%	1.580%	263	-	-	-
PMI - NATIONAL MORTGAGE INSUR	1,801,200	58,510	0	1,859,710	0.1%	4.313%	337	88	0	0.00%
PMI - COMMONWEALTH	384,711	0	0	384,711	0.0%	4.500%	293	81	0	0.00%
PMI - PMI MORTGAGE INSURANCE	294,214	20,111	0	314,324	0.0%	5.531%	205	67	0	0.00%
PMI - REPUBLIC MORTGAGE	267,780	0	0	267,780	0.0%	3.625%	355	89	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	43,150	3,781	0	46,931	0.0%	6.091%	114	38	0	0.00%
AHFC TOTAL	**3,232,318,720**	**114,442,174**	**66,684,042**	**3,413,444,936**	**100.0%**	**4.407%**	**296**	**75**	**110,439,233**	**3.30%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	755,492,966	33,647,362	0	789,140,327	23.1%	4.328%	290	78	33,097,828	4.19%
NORTHRIM BANK	661,998,858	20,487,323	0	682,486,181	20.0%	4.141%	325	83	13,215,022	1.94%
WELLS FARGO MORTGAGE	603,455,614	30,539,104	0	633,994,717	18.6%	4.556%	249	70	36,668,042	5.78%
FIRST NATIONAL BANK OF AK	361,403,409	10,820,197	0	372,223,606	10.9%	4.894%	269	69	9,707,365	2.61%
FIRST BANK	201,730,725	5,626,530	0	207,357,255	6.1%	3.982%	297	74	188,931	0.09%
AHFC (SUBSERVICED BY FNBA)	161,133,899	2,727,554	0	163,861,453	4.8%	4.693%	321	74	6,253,191	3.82%
COMMERCIAL LOANS	156,676,118	0	0	156,676,118	4.6%	6.329%	429	80	0	0.00%
DENALI FEDERAL CREDIT UNION	112,477,885	3,778,010	0	116,255,895	3.4%	4.005%	318	81	4,495,795	3.87%
MT. MCKINLEY BANK	78,985,146	2,595,717	0	81,580,863	2.4%	4.128%	302	78	2,019,611	2.48%
AHFC DIRECT SERVICING	0	0	66,684,042	66,684,042	2.0%	1.626%	268	-	-	-
DENALI STATE BANK	56,828,259	1,189,670	0	58,017,928	1.7%	4.027%	316	81	805,335	1.39%
SPIRIT OF ALASKA FCU	37,144,539	1,762,466	0	38,907,005	1.1%	4.338%	273	74	1,230,953	3.16%
KODIAK ISLAND HA	23,868,992	533,726	0	24,402,718	0.7%	4.259%	269	71	2,260,236	9.26%
CORNERSTONE HOME LENDING	8,194,688	234,140	0	8,428,829	0.2%	3.962%	324	85	283,782	3.37%
MATANUSKA VALLEY FCU	7,992,092	328,527	0	8,320,619	0.2%	4.118%	320	76	213,143	2.56%
TONGASS FCU	4,935,532	171,848	0	5,107,380	0.1%	4.264%	315	77	0	0.00%
BUILDING MATERIAL LOANS	0	0	0	0	0.0%	0.000%	0	-	-	-
AHFC TOTAL	**3,232,318,720**	**114,442,174**	**66,684,042**	**3,413,444,936**	**100.0%**	**4.407%**	**296**	**75**	**110,439,233**	**3.30%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/29/2020**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,437,395,812	1,573,576	0	1,438,969,388	42.2%	4.839%	298	74	42,827,698	2.98%
HOME MORTGAGE REVENUE BONDS	724,157,363	29,436,014	0	753,593,377	22.1%	4.452%	288	76	29,600,470	3.93%
GENERAL MORTGAGE REVENUE BONDS II	522,499,216	12,290,584	0	534,789,800	15.7%	4.242%	311	81	16,516,001	3.09%
AHFC GENERAL FUND	158,244,366	13,525,332	66,684,042	238,453,739	7.0%	3.026%	309	59	3,240,048	1.89%
GOVERNMENTAL PURPOSE BONDS	134,868,137	47,838,170	0	182,706,307	5.4%	3.326%	277	73	7,389,528	4.04%
MORTGAGE REVENUE BONDS	116,992,901	6,203,347	0	123,196,248	3.6%	3.997%	270	74	5,418,094	4.40%
COLLATERALIZED VETERANS BONDS	112,725,299	3,575,152	0	116,300,451	3.4%	4.268%	318	87	2,640,149	2.27%
STATE CAPITAL PROJECT BONDS	25,435,627	0	0	25,435,627	0.7%	5.502%	206	58	2,807,245	11.04%
AHFC TOTAL	**3,232,318,720**	**114,442,174**	**66,684,042**	**3,413,444,936**	**100.0%**	**4.407%**	**296**	**75**	**110,439,233**	**3.30%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **2/29/2020**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	440,334,212	607,776,685	494,609,268	396,932,420	37,898,000
MORTGAGE AND LOAN COMMITMENTS	428,078,361	594,588,930	490,799,679	385,097,999	36,425,774
MORTGAGE AND LOAN PURCHASES	474,798,903	543,289,800	510,221,022	345,280,864	32,921,602
MORTGAGE AND LOAN PAYOFFS	263,602,671	204,484,966	176,145,987	220,890,043	21,414,765
MORTGAGE AND LOAN FORECLOSURES	9,198,246	10,348,869	7,306,859	6,696,328	302,286

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,593	295,150	299,455
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.092%	4.458%	3.638%	3.685%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	353	357
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	87	87
FHA INSURANCE %	3.4%	4.0%	3.9%	3.0%	3.2%
VA INSURANCE %	2.5%	6.5%	7.4%	5.2%	4.6%
RD INSURANCE %	1.7%	3.6%	3.9%	4.6%	2.6%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	29.8%	38.2%	40.1%	44.2%	43.4%
CONVENTIONAL UNINSURED %	61.7%	46.3%	43.2%	42.3%	46.2%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	99.1%	99.0%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	0.9%	1.0%
ANCHORAGE %	39.7%	41.9%	36.4%	38.0%	41.3%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	62.0%	58.7%
ALASKA USA %	18.5%	30.9%	26.4%	16.7%	10.8%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	83.3%	89.2%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	7.9%	7.8%

MY HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	169,296,626	219,354,497	176,747,246	142,076,542	15,350,314
MORTGAGE AND LOAN COMMITMENTS	169,255,917	218,858,497	175,879,401	142,054,861	14,613,538
MORTGAGE AND LOAN PURCHASES	157,628,497	181,423,994	176,172,770	128,136,957	13,684,544
MORTGAGE AND LOAN PAYOFFS	73,358,602	67,959,403	59,465,525	91,347,332	10,372,257
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	1,789,886	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	33.2%	33.4%	34.5%	37.1%	41.6%
AVERAGE PURCHASE PRICE	335,971	346,500	350,600	359,136	374,954
WEIGHTED AVERAGE INTEREST RATE	3.785%	4.020%	4.595%	3.768%	3.748%
WEIGHTED AVERAGE BEGINNING TERM	354	351	351	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	84	84
FHA INSURANCE %	2.0%	1.0%	1.8%	0.3%	0.0%
VA INSURANCE %	2.4%	0.7%	0.9%	1.7%	0.0%
RD INSURANCE %	0.3%	0.9%	0.3%	0.6%	0.0%
HUD 184 INSURANCE %	0.4%	0.7%	0.4%	0.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	43.0%	47.9%	49.9%	46.6%	52.1%
CONVENTIONAL UNINSURED %	51.9%	48.8%	46.7%	50.7%	47.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.6%	43.5%	34.8%	37.6%	59.2%
OTHER ALASKAN CITY %	50.4%	56.5%	65.2%	62.4%	40.8%
ALASKA USA %	20.1%	31.8%	27.8%	13.9%	5.0%
OTHER SELLER SERVICER %	79.9%	68.2%	72.2%	86.1%	95.0%
STREAMLINE REFINANCE %	0.8%	0.3%	0.9%	11.6%	9.1%

FIRST HOME LIMITED	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	94,605,952	7,266,458
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	94,605,952	7,266,458
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	92,699,601	7,732,920
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	39,350,961	3,128,395
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	2,833,596	118,005
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	26.8%	23.5%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	228,293	228,198
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.156%	3.268%	3.168%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	357	358
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	89
FHA INSURANCE %	3.9%	8.6%	8.5%	5.9%	4.3%
VA INSURANCE %	1.5%	4.7%	4.3%	1.7%	1.4%
RD INSURANCE %	7.5%	11.3%	8.5%	10.3%	11.1%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	1.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.2%	43.9%	46.3%	52.3%	50.4%
CONVENTIONAL UNINSURED %	36.6%	27.5%	29.5%	28.4%	32.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	50.9%	30.3%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	49.1%	69.7%
ALASKA USA %	31.2%	32.9%	29.6%	23.2%	19.9%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	76.8%	80.1%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	1.6%	0.0%

FIRST HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	57,819,502	6,634,199
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	57,819,502	6,634,199
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	54,120,213	3,789,635
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	32,274,961	2,559,571
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	1,132,619	184,281
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	15.7%	11.5%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	311,484	269,702
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.498%	3.665%	3.588%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	90	89
FHA INSURANCE %	3.8%	4.5%	3.8%	2.5%	0.0%
VA INSURANCE %	1.3%	0.0%	1.5%	1.2%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	5.0%	0.0%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	1.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	56.0%	61.7%	51.5%	68.4%	65.4%
CONVENTIONAL UNINSURED %	34.4%	29.5%	31.5%	21.4%	34.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	46.5%	38.0%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	53.5%	62.0%
ALASKA USA %	23.8%	35.9%	27.2%	13.5%	0.0%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	86.5%	100.0%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	8.7%	14.4%

RURAL HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	50,515,542	6,192,652
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	50,515,542	6,192,652
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	38,581,155	3,986,729
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	32,478,957	2,471,644
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	615,539	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	11.2%	12.1%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	275,742	306,742
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.762%	3.631%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	347	339
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	85	85
FHA INSURANCE %	0.8%	0.0%	1.4%	0.4%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	7.2%	0.0%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.4%	14.1%	14.7%	9.6%	19.4%
CONVENTIONAL UNINSURED %	92.9%	82.0%	80.9%	82.8%	80.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	14.4%	8.9%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	85.6%	91.1%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	12.8%	13.3%

VETERANS MORTGAGE PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	21,691,230	894,000
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	21,691,230	894,000
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	21,210,973	1,406,666
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	18,639,560	2,058,651
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	6.1%	4.3%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	340,597	279,612
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.355%	3.339%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	346	358
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	93	100
FHA INSURANCE %	0.0%	0.0%	0.0%	3.2%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	63.7%	100.0%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	17.4%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	15.7%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	27.7%	28.7%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	72.3%	71.3%
ALASKA USA %	17.7%	35.7%	25.6%	17.6%	57.6%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	82.4%	42.4%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	6.3%	17.6%

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**47,487,900**	**30,015,925**	**16,158,700**	**24,697,150**	**1,364,000**
MORTGAGE AND LOAN COMMITMENTS	**35,364,660**	**20,201,550**	**11,811,075**	**12,961,000**	**628,550**
MORTGAGE AND LOAN PURCHASES	**106,497,060**	**53,636,450**	**19,437,675**	**5,369,950**	**1,425,000**
MORTGAGE AND LOAN PAYOFFS	**22,661,493**	**6,754,654**	**10,026,777**	**6,296,138**	**820,882**
MORTGAGE AND LOAN FORECLOSURES	**1,132,925**	**784,004**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	1.6%	4.3%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	475,673	386,250
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.317%	5.407%	6.075%	6.026%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	92	94
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	45.3%	76.8%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	54.7%	23.2%
ANCHORAGE %	27.9%	35.5%	51.6%	76.8%	74.0%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	23.2%	26.0%
ALASKA USA %	8.6%	28.7%	10.8%	32.2%	0.0%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	67.8%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	3,617,612	196,377
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	3,617,612	196,377
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,612,206	2,430,420	712,808
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.7%	2.2%
AVERAGE PURCHASE PRICE	261,140	251,032	265,700	248,130	244,000
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.530%	4.846%	4.806%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	97
FHA INSURANCE %	90.1%	100.0%	93.4%	100.0%	100.0%
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	3.2%	0.0%	6.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.2%	37.1%	9.3%	29.0%	38.0%
OTHER ALASKAN CITY %	83.8%	62.9%	90.7%	71.0%	62.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	**FY 2017**	**FY 2018**	**FY 2019**	**FY 2020 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**5,500,000**	**6,000,000**	**1,500,000**	**1,000,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**4,903,900**	**3,000,000**	**4,500,000**	**1,000,000**	**0**
MORTGAGE AND LOAN PURCHASES	**4,794,561**	**2,403,900**	**4,500,000**	**1,500,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**

PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.4%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	261,590	0
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	185,000	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	686,245	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	134,632	3,366
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.2%	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	171,561	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	5.760%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	88	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	11.2%	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	88.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	21.1%	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	78.9%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNIQUELY ALASKAN	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN COMMITMENTS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN PURCHASES	556,000	937,034	589,360	545,350	183,300
MORTGAGE AND LOAN PAYOFFS	150,315	299,257	28,784	367,502	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.1%	0.2%	0.6%
AVERAGE PURCHASE PRICE	347,500	177,699	216,483	226,017	250,000
WEIGHTED AVERAGE INTEREST RATE	4.084%	3.927%	4.454%	4.016%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	360	314	323	328	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	73	84	74	73
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	8.4%	59.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	91.6%	40.8%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	0.0%	24.5%	0.0%	33.6%	100.0%
OTHER SELLER SERVICER %	100.0%	75.5%	100.0%	66.4%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/29/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$136,600,000	$33,400,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$5,870,000	$0	$83,500,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$65,670,000	$63,080,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$40,850,000	$10,510,000	$20,000,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$200,110,000**	**$40,850,000**	**$76,180,000**	**$83,080,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,800,000	$0	$28,350,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$225,000	$59,775,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$3,800,000**	**$225,000**	**$105,975,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$24,185,000	$48,360,000	$73,345,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$10,825,000	$4,225,000	$84,950,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$1,710,000	$4,015,000	$103,535,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$0	$0	$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$0	$24,985,000
		General Mortgage Revenue Bonds II Total					**$575,355,000**	**$36,720,000**	**$56,600,000**	**$482,035,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$37,230,000	$0	$39,350,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$45,500,000	$0	$48,090,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 2/29/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$43,360,000	$0	$16,890,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$38,440,000	$0	$66,745,000
				State Capital Project Bonds Total			**$165,435,000**	**$81,800,000**	**$0**	**$83,635,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$31,775,000	$0	$67,585,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$12,550,000	$0	$74,215,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$18,370,000	$0	$76,745,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$6,575,000	$0	$22,710,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$3,075,000	$0	$75,030,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$15,990,000	$0	$95,545,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$6,270,000	$0	$137,685,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$1,085,000	$0	$34,485,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**
				Total AHFC Bonds and Notes			**$3,325,600,000**	**$371,765,000**	**$269,605,000**	**$2,684,230,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,574,385,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	16,600,000	33,400,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$136,600,000**	**$33,400,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E071B Home Mortgage Revenue Bonds, 2007 Series B — **Exempt** — Prog: **111** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Goldman Sachs** — *AA+/A-1+* | *Aa2/WR* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* | *Aa2/WR* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$5,870,000**	**$0**	**$83,500,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	AA+/A-1 / Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	AA+/A-1 / Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,630,000	1,530,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,360,000	2,270,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,380,000	2,310,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,440,000	2,310,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,440,000	2,320,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,480,000	2,410,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,530,000	2,420,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,560,000	2,460,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,590,000	2,490,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,630,000	2,520,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,660,000	2,560,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,620,000	2,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,230,000	2,140,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,260,000	2,170,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,280,000	2,210,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,320,000	2,230,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,350,000	2,260,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,380,000	2,290,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	2,050,000	2,000,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,890,000	1,810,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,920,000	1,830,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,840,000	1,760,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,360,000	1,310,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,380,000	1,330,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,410,000	1,330,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,430,000	1,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,430,000	1,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,450,000	1,400,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,450,000	1,440,000
							E0912 Total	**$128,750,000**	**$0**	**$65,670,000**	**$63,080,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	2,560,000	0	0
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	660,000	255,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	1,680,000	630,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	1,660,000	625,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	1,650,000	615,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	1,635,000	615,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	1,620,000	610,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	1,605,000	610,000
							E11B1 Total	**$71,360,000**	**$40,850,000**	**$10,510,000**	**$20,000,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$200,110,000**	**$40,850,000**	**$76,180,000**	**$83,080,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000

Collateralized Bonds (Veterans Mortgage Program) — **S and P** **Moodys** **Fitch**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,800,000**	**$0**	**$28,350,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / **Moodys** / **Fitch**	
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	10,000	520,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	10,000	530,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	10,000	540,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	10,000	550,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	10,000	565,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	10,000	575,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	10,000	585,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	10,000	595,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	10,000	615,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	15,000	620,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	15,000	635,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	15,000	645,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	15,000	655,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	15,000	670,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	15,000	685,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	15,000	700,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	15,000	710,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	15,000	725,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$225,000**	**$59,775,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$3,800,000**	**$225,000**	**$105,975,000**
General Mortgage Revenue Bonds II										**S and P** / **Moodys**	**Fitch**
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa1*	*AA+*
	01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
	01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
	01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
	01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
	01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
	01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
	01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
	01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
	01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
	01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
	01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
	01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
	01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
	01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0	0
	01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	2,005,000	0	0

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *AA+*
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	1,945,000	960,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	1,925,000	965,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	1,915,000	955,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	1,905,000	950,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	1,885,000	945,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	1,875,000	940,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	1,865,000	930,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	1,860,000	925,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	430,000	215,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	430,000	215,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000	0
						GM12A Total	**$145,890,000**	**$24,185,000**	**$48,360,000**	**$73,345,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	90,000	175,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	85,000	185,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	85,000	190,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	90,000	200,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	90,000	205,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	90,000	210,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	90,000	215,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	90,000	220,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	95,000	225,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	100,000	225,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	100,000	230,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	100,000	235,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	100,000	240,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	105,000	245,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	110,000	245,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	110,000	250,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	115,000	255,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	120,000	255,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	120,000	260,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	120,000	270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	120,000	275,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	125,000	280,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	130,000	280,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	130,000	290,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	135,000	290,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	135,000	300,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	140,000	305,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	140,000	310,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	145,000	315,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	150,000	320,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	150,000	330,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	155,000	330,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	155,000	340,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	155,000	350,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	75,000	230,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$10,825,000**	**$4,225,000**	**$84,950,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	150,000	1,350,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	215,000	1,965,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	220,000	2,005,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	225,000	2,045,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	230,000	2,090,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	240,000	2,130,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	245,000	2,175,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	250,000	2,225,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	250,000	2,275,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	260,000	2,325,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	260,000	2,380,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	275,000	2,480,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	280,000	2,535,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	290,000	2,580,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	85,000	750,000
						GM18A Total	**$109,260,000**	**$1,710,000**	**$4,015,000**	**$103,535,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0	0	1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0	1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0	1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0	1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0	1,050,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0	1,540,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0	1,575,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0	1,610,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0	1,645,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0	1,680,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0	1,715,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0	1,755,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0	1,795,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0	1,835,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0	1,875,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0	1,915,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0	1,955,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0	2,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0	785,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000

General Mortgage Revenue Bonds II

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GM19A General Mortgage Revenue Bonds II, 2019 Series A — **Exempt** — Prog: **408** — Yield: **2.550%** — Delivery: **10/22/2019** — Underwriter: **Jefferies** — *AA+* — *Aa1* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	1,460,000
						GM19A Total	**$136,700,000**	**$0**	**$0**	**$136,700,000**

GM19B General Mortgage Revenue Bonds II, 2019 Series B — **Exempt** — Prog: **408** — Yield: **2.550%** — Delivery: **10/22/2019** — Underwriter: **Jefferies** — *AA+* — *Aa1* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	5,000,000
						GM19B Total	**$24,985,000**	**$0**	**$0**	**$24,985,000**
						General Mortgage Revenue Bonds II Total	**$575,355,000**	**$36,720,000**	**$56,600,000**	**$482,035,000**

Governmental Purpose Bonds

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GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* — *Aaa/VMIG1* — *AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$37,230,000**	**$0**	**$39,350,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$45,500,000**	**$0**	**$48,090,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**
State Capital Project Bonds										
								S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0	0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P** / **Moodys** / **Fitch**	
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$43,360,000**	**$0**	**$16,890,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	0	0
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$38,440,000**	**$0**	**$66,745,000**
						State Capital Project Bonds Total	**$165,435,000**	**$81,800,000**	**$0**	**$83,635,000**
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0	0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
						SC12A Total	**$99,360,000**	**$31,775,000**	**$0**	**$67,585,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0	0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$12,550,000**	**$0**	**$74,215,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$18,370,000**	**$0**	**$76,745,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$6,575,000**	**$0**	**$22,710,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	AA+	Aa2 / AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$3,075,000**	**$0**	**$75,030,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
						SC15A Total	**$111,535,000**	**$15,990,000**	**$0**	**$95,545,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**	**$88,130,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption / S and P	Moodys	Outstanding Amount / Fitch
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**		**$46,360,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0		2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
						SC17A Total	**$143,955,000**	**$6,270,000**	**$0**		**$137,685,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0		150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**		**$150,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**		**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$1,085,000**	**$0**	**$34,485,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James** AA+	Aa2	N/A
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds II Total	**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**
Commercial Paper Total	**$70,116,000**					**Total AHFC Bonds**	**$3,325,600,000**	**$371,765,000**	**$269,605,000**	**$2,684,230,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,574,385,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$36,370	0.63%	10
Remaining Principal Balance:	$69,113,760	3-Months	$2,930,909	15.17%	253
Weighted Average Seasoning:	95	6-Months	$5,256,774	13.97%	233
Weighted Average Interest Rate:	5.204%	12-Months	$8,376,526	11.19%	187
Bond Yield (TIC):	N/A	Life	$324,908,017	12.09%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$2,282	0.03%	1
Remaining Principal Balance:	$79,951,399	3-Months	$1,065,509	5.12%	85
Weighted Average Seasoning:	70	6-Months	$4,427,214	10.88%	181
Weighted Average Interest Rate:	4.605%	12-Months	$8,052,027	9.78%	163
Bond Yield (TIC):	N/A	Life	$143,484,316	14.58%	243

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$348,247	5.24%	87
Remaining Principal Balance:	$77,416,797	3-Months	$1,397,520	6.89%	115
Weighted Average Seasoning:	71	6-Months	$5,672,725	14.17%	236
Weighted Average Interest Rate:	4.647%	12-Months	$9,424,620	11.72%	195
Bond Yield (TIC):	N/A	Life	$125,115,973	13.04%	217

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,280,772	13.57%	226
Remaining Principal Balance:	$104,753,027	3-Months	$2,359,301	8.50%	142
Weighted Average Seasoning:	67	6-Months	$5,364,752	10.00%	167
Weighted Average Interest Rate:	4.529%	12-Months	$10,966,050	10.09%	168
Bond Yield (TIC):	N/A	Life	$165,727,766	13.60%	227

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$401,212	4.01%	67
Remaining Principal Balance:	$117,493,008	3-Months	$3,054,970	9.71%	162
Weighted Average Seasoning:	62	6-Months	$8,824,711	14.61%	243
Weighted Average Interest Rate:	4.149%	12-Months	$15,612,059	12.87%	215
Bond Yield (TIC):	N/A	Life	$166,156,571	14.14%	236

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,622,805	14.28%	238
Remaining Principal Balance:	$125,578,159	3-Months	$3,260,707	9.70%	162
Weighted Average Seasoning:	62	6-Months	$8,281,649	12.77%	213
Weighted Average Interest Rate:	4.121%	12-Months	$13,986,141	10.79%	180
Bond Yield (TIC):	N/A	Life	$169,584,979	13.97%	233

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,505,883	12.55%	209
Remaining Principal Balance:	$133,946,338	3-Months	$3,678,347	10.24%	171
Weighted Average Seasoning:	65	6-Months	$7,118,904	10.29%	172
Weighted Average Interest Rate:	4.357%	12-Months	$12,012,588	8.72%	145
Bond Yield (TIC):	N/A	Life	$161,155,116	13.57%	226

8 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$242,314	4.39%	73
Remaining Principal Balance:	$64,717,349	3-Months	$1,240,694	7.27%	121
Weighted Average Seasoning:	97	6-Months	$4,503,077	12.39%	207
Weighted Average Interest Rate:	3.538%	12-Months	$7,678,014	10.36%	173
Bond Yield (TIC):	2.532%	Life	$50,247,264	6.55%	109

9 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$109,906	6.97%	116
Remaining Principal Balance:	$18,202,996	3-Months	$200,955	4.29%	71
Weighted Average Seasoning:	78	6-Months	$201,541	2.17%	36
Weighted Average Interest Rate:	4.921%	12-Months	$1,203,851	6.06%	101
Bond Yield (TIC):	2.532%	Life	$24,728,612	10.84%	181

10 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$25,136,453	3-Months	$157,123	2.45%	41
Weighted Average Seasoning:	63	6-Months	$1,213,283	8.84%	147
Weighted Average Interest Rate:	4.073%	12-Months	$4,050,075	13.51%	225
Bond Yield (TIC):	2.532%	Life	$54,913,879	12.95%	216

11 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$158,807	4.40%	73
Remaining Principal Balance:	$42,269,777	3-Months	$907,089	8.09%	135
Weighted Average Seasoning:	58	6-Months	$3,542,883	15.54%	259
Weighted Average Interest Rate:	3.630%	12-Months	$6,946,829	14.79%	247
Bond Yield (TIC):	2.578%	Life	$20,803,705	12.87%	215

12 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$1,598,274	33.42%	1,213
Remaining Principal Balance:	$46,356,341	3-Months	$3,464,258	24.92%	972
Weighted Average Seasoning:	14	6-Months	$7,168,742	29.78%	1,129
Weighted Average Interest Rate:	4.528%	12-Months	$9,457,880	20.98%	948
Bond Yield (TIC):	3.217%	Life	$9,457,880	20.98%	948

13 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$269,831	2.84%	47
Remaining Principal Balance:	$112,432,735	3-Months	$1,636,346	5.61%	93
Weighted Average Seasoning:	49	6-Months	$5,520,991	9.07%	151
Weighted Average Interest Rate:	4.409%	12-Months	$11,777,345	9.36%	156
Bond Yield (TIC):	3.653%	Life	$107,793,643	9.32%	155

14 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$422,819	5.67%	95
Remaining Principal Balance:	$86,683,966	3-Months	$928,977	4.17%	69
Weighted Average Seasoning:	44	6-Months	$2,057,778	4.57%	76
Weighted Average Interest Rate:	3.786%	12-Months	$4,592,469	5.01%	83
Bond Yield (TIC):	2.532%	Life	$9,843,163	3.07%	62

15 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$556,988	6.18%	142
Remaining Principal Balance:	$104,511,656	3-Months	$1,128,968	4.20%	101
Weighted Average Seasoning:	22	6-Months	$1,623,528	3.02%	78
Weighted Average Interest Rate:	4.374%	12-Months	$2,432,540	2.25%	69
Bond Yield (TIC):	3.324%	Life	$2,432,540	1.43%	55

16 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$732,578	11.26%	188
Remaining Principal Balance:	$73,226,563	3-Months	$1,280,118	6.67%	111
Weighted Average Seasoning:	73	6-Months	$5,395,633	13.42%	224
Weighted Average Interest Rate:	4.477%	12-Months	$7,922,021	9.98%	166
Bond Yield (TIC):	3.324%	Life	$10,868,844	8.57%	143

17 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$333,533	2.99%	50
Remaining Principal Balance:	$131,625,810	3-Months	$1,986,800	5.80%	97
Weighted Average Seasoning:	42	6-Months	$3,727,550	6.80%	113
Weighted Average Interest Rate:	3.990%	12-Months	$3,727,550	6.80%	113
Bond Yield (TIC):	2.550%	Life	$3,727,550	6.80%	113

18 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$314,103	12.61%	210
Remaining Principal Balance:	$27,814,293	3-Months	$1,825,998	22.22%	370
Weighted Average Seasoning:	72	6-Months	$1,850,993	14.12%	235
Weighted Average Interest Rate:	5.075%	12-Months	$1,850,993	14.12%	235
Bond Yield (TIC):	2.550%	Life	$1,850,993	14.12%	235

19 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$9,936,723	7.63%	151
Remaining Principal Balance:	$1,441,230,427	3-Months	$32,504,589	8.34%	159
Weighted Average Seasoning:	59	6-Months	$81,752,730	10.95%	205
Weighted Average Interest Rate:	4.309%	12-Months	$140,069,578	9.72%	184
Bond Yield (TIC):	N/A	Life	$1,552,800,811	10.76%	202

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

02/29/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	39,100,000	100,955,000	**140,055,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	225,000	-	225,000
E021A	865,000	-	865,000
E0911	-	38,880,000	38,880,000
E0912	5,170,000	-	5,170,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	9,000,000	-	9,000,000
GM12A	18,000,000	-	18,000,000
GM16A	955,000	-	955,000
GM18A	2,085,000	-	2,085,000
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

02/28/20

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	39,350,000	48,090,000	33,400,000	16,890,000	70,095,000	70,095,000	83,500,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.15%	1.15%	1.18%	1.29%	1.13%	1.13%	1.15%	1.15%	1.15%	1.15%	2.16%	1.52%	1.62%	1.59%
Average Rate	1.17%	1.17%	1.36%	1.17%	0.86%	0.83%	0.82%	0.46%	0.46%	0.49%	1.65%	2.02%	2.10%	1.87%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.59%	1.58%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.77%	0.77%	0.77%	0.49%	0.49%	0.49%	1.15%	1.97%	2.07%	1.83%
Bnchmrk Sprd	0.01%	0.01%	0.21%	0.04%	0.08%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.05%	0.03%	0.05%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.20%	1.20%	1.24%	1.23%	1.21%	1.21%	1.21%	1.21%	1.21%	1.20%	2.45%	1.90%	1.89%	1.87%
FY 2020 Sprd	(0.02%)	(0.02%)	0.01%	0.00%	(0.02%)	(0.02%)	(0.02%)	(0.02%)	(0.02%)	(0.02%)	0.55%	0.06%	0.05%	0.05%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	39,350,000	2.453%	1.072%	1.381%	1.172%	2.554%	0.101%
GP01B	BofA Merrill	AA/Aa3	12/01/30	48,090,000	4.143%	1.072%	3.071%	1.173%	4.244%	0.101%
E021A	Goldman	AA-/Aa2	06/01/32	33,400,000	2.980%	0.856%	2.124%	1.358%	3.482%	0.502%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.448%	2.322%	2.015%	4.337%	0.567%
SC02C	JP Morgan	A+/Aa1	07/01/22	16,890,000	4.303%	1.252%	3.051%	1.175%	4.226%	(0.077%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	134,214,000	3.735%	0.856%	2.878%	0.845%	3.724%	(0.011%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	89,476,000	3.720%	0.856%	2.864%	0.821%	3.684%	(0.036%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.591%	3.170%	0.464%	3.633%	(0.128%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.591%	3.170%	0.457%	3.627%	(0.134%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.591%	3.149%	0.462%	3.611%	(0.129%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.969%	1.253%	2.514%	3.767%	0.545%
			TOTAL	**758,605,000**	**3.584%**	**1.022%**	**2.562%**	**1.118%**	**3.679%**	**0.096%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,858,733	12,627,757	(32,230,976)
56,309,720	15,453,146	(40,856,574)
31,767,787	9,355,283	(22,412,504)
9,369,454	2,770,039	(6,599,415)
37,694,373	11,357,540	(26,336,833)
66,498,032	15,065,629	(51,432,403)
44,169,556	9,996,898	(34,172,658)
28,767,553	4,589,194	(24,178,359)
28,767,553	4,315,046	(24,452,508)
38,142,568	5,846,017	(32,296,552)
2,255,400	1,541,449	(713,951)
388,600,729	**92,917,998**	**(295,682,731)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.4%	34.9%	1.5%	3.0%	33.8%	12.5%	100.0%	100.0%	100.0%
1.20%	Avg Rate	1.21%	1.21%	1.23%	1.24%	1.89%	2.45%	1.59%	1.89%	1.39%
#1 RA FY19	Max Rate	1.65%	1.65%	1.67%	1.67%	2.43%	2.90%	2.90%	3.02%	2.48%
Wells Fargo	Min Rate	0.75%	0.75%	0.76%	0.50%	1.52%	2.16%	0.50%	0.67%	0.71%
1.51%	Bench Spread	(0.02%)	(0.02%)	0.00%	0.01%	0.05%	0.55%	0.01%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

February 29, 2020	
Total Bonds	**$2,574,385,000**
Total Float	**$1,124,050,000**
Self-Liquid	**$396,890,000**
Float %	**43.7%**
Hedge %	**67.5%**

AHFC LIQUIDITY ANALYSIS

02/29/20

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	93,157,850
SAM Commercial Paper Match	70,116,000
Alaska USA Operating DDAs	23,361,487
AHFC Self-Liquidity Reserve Fund	213,702,854
Funds Available from Self-Liquidity VRDOs:	
State Capital Project Bonds, 2002 Series C	618,792
State Capital Project Bonds II, 2017 Series B	8,268,026
State Capital Project Bonds II, 2018 Series A	4,125,573
State Capital Project Bonds II, 2019 Series A	8,034,363
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**721,384,945**

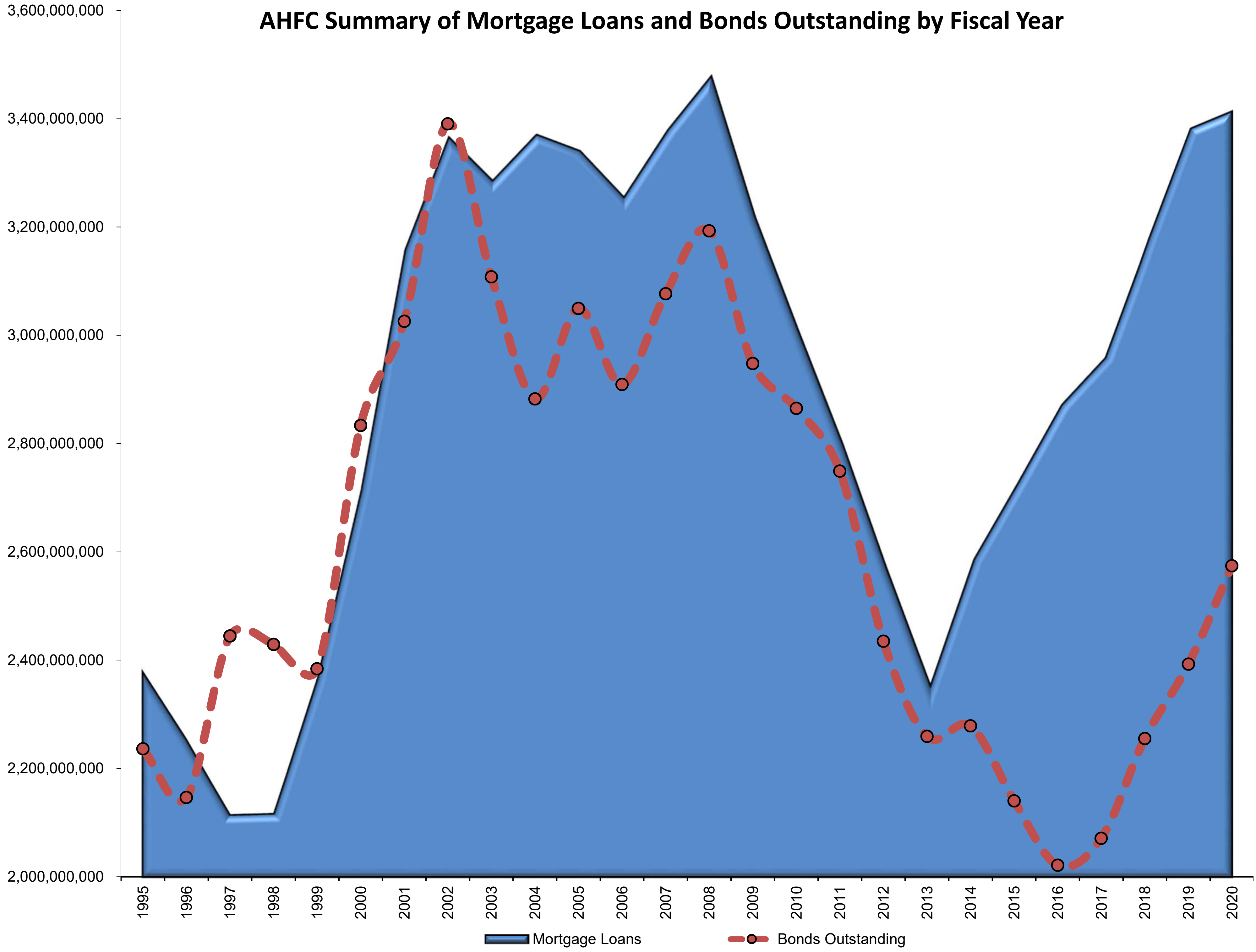
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
Hedged Variable Rate Bonds:	
State Capital Project Bonds, 2002 Series C	16,890,000
State Capital Project Bonds II, 2018 Series A	14,555,000
Short-Term Warehouse Debt:	
Commercial Paper	70,116,000
Reverse Repos	-
Total Self-Liquidity Requirements	**467,006,000**
Excess of Sources over Requirements	**254,378,945**
Ratio of Sources to Requirements	**1.54**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	583,757,500
Rating Agency Discounted Sources (-10%)	679,246,451
Excess of Rating Agency Sources over Requirements	**95,488,951**
Excess Ratio of Rating Agency Sources to Requirements	**1.16**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	33,400,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	223,690,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	87,440,000
Total Variable Rate Bonds w/ External Liquidity	**587,160,000**

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	33,400,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	223,690,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	87,440,000
Total External Liquidity Facilities	**587,160,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
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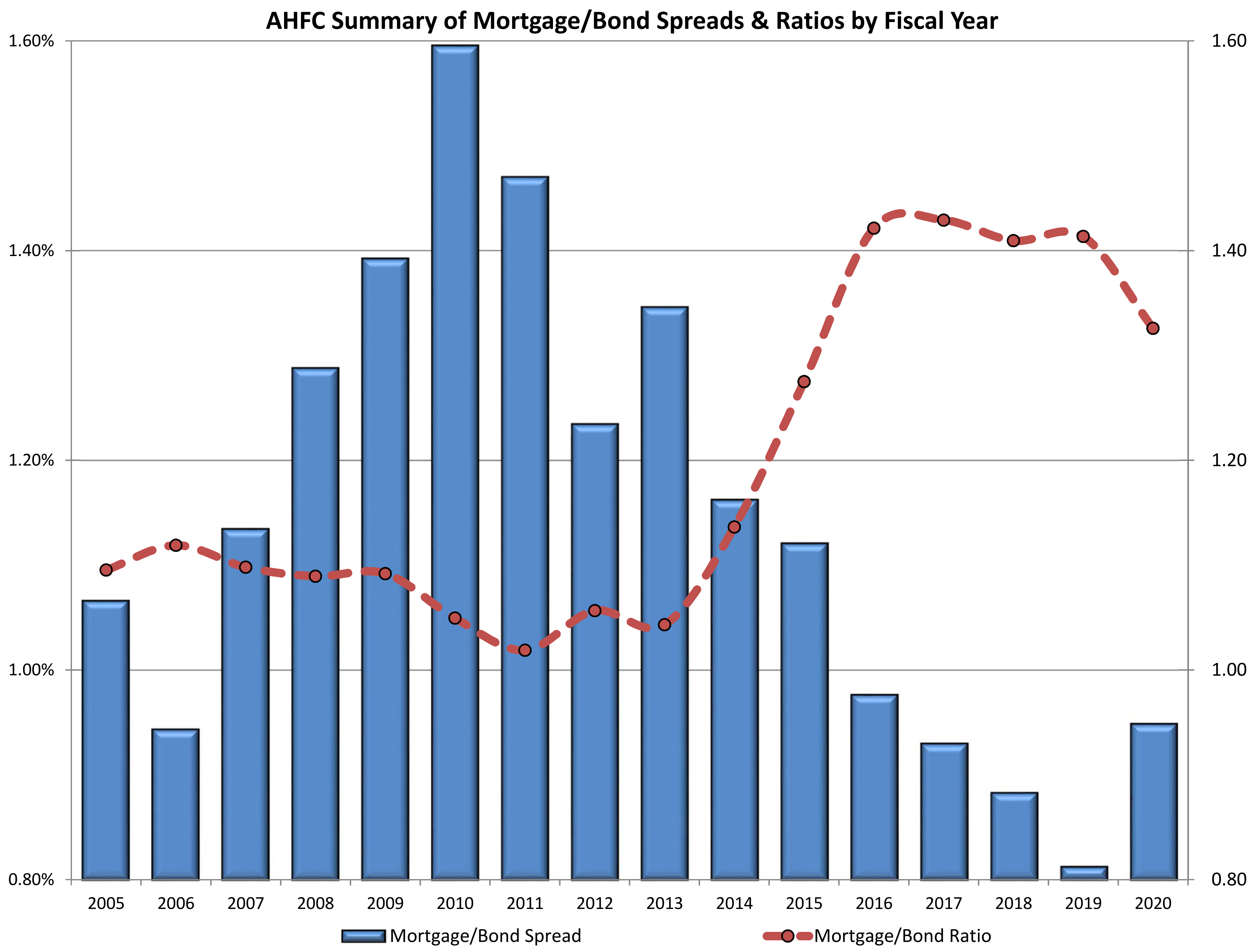
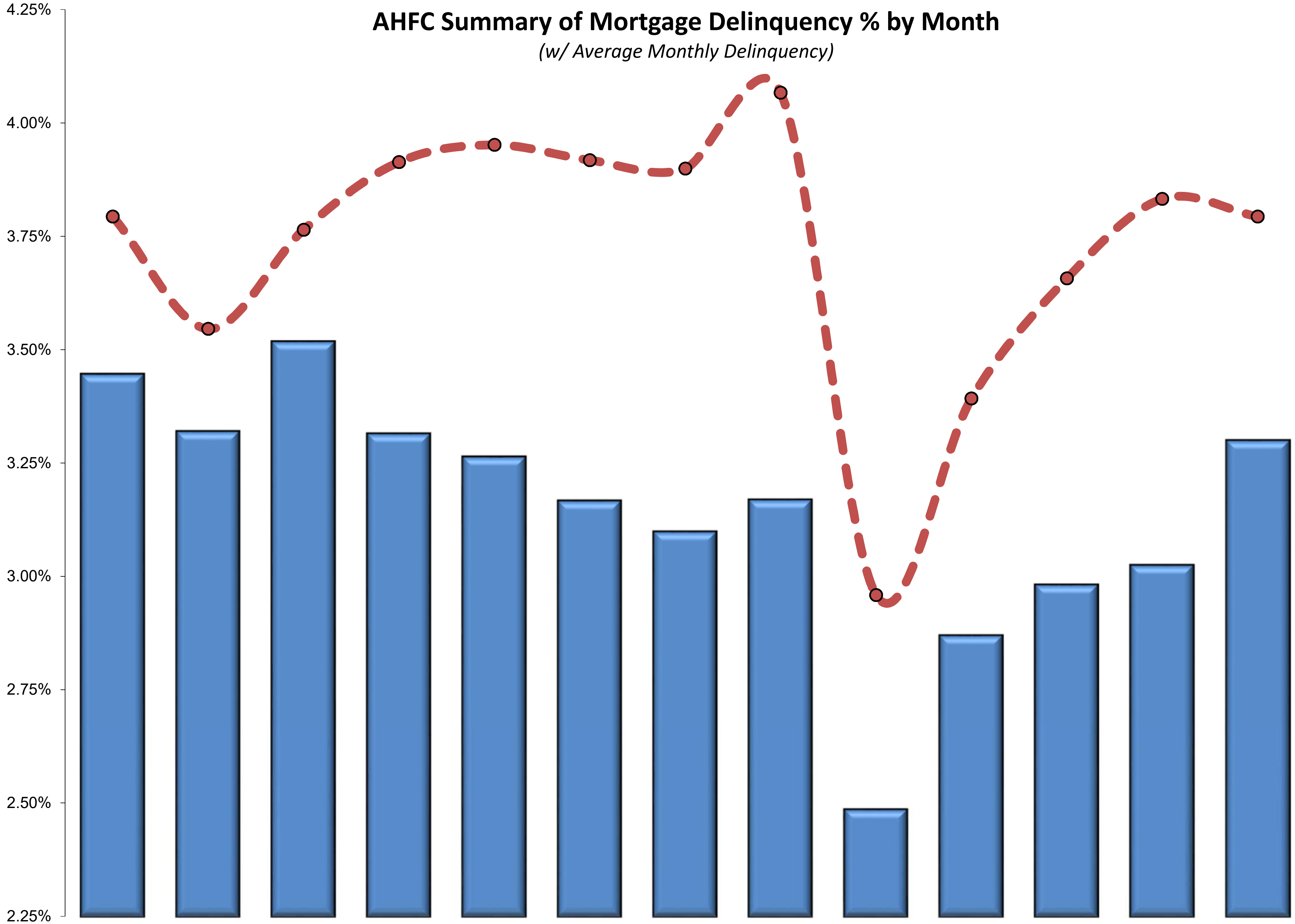
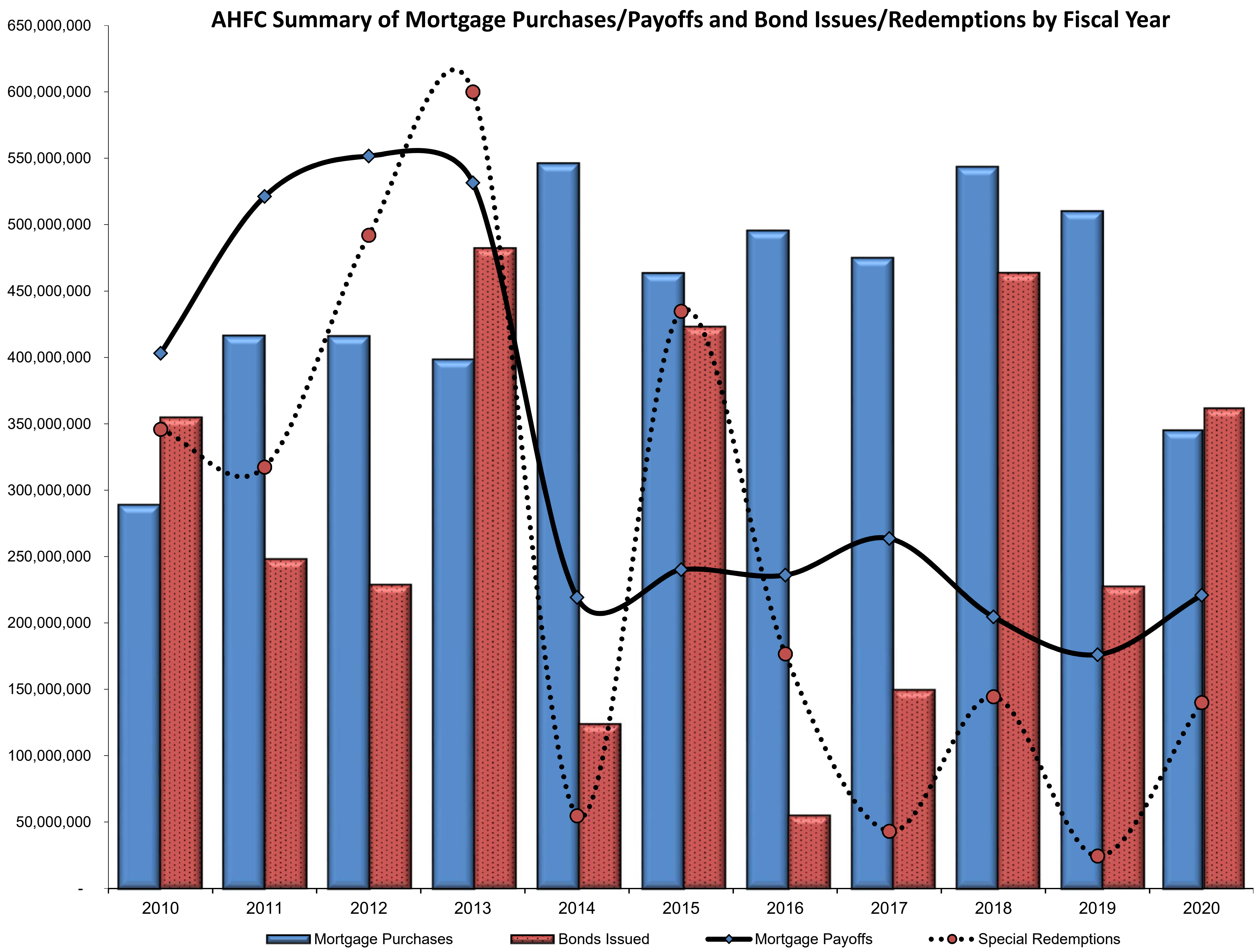
2020
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20
Del	3.45%	3.32%	3.52%	3.31%	3.26%	3.17%	3.10%	3.17%	2.49%	2.87%	2.98%	3.02%	3.30%
Avg	3.79%	3.55%	3.76%	3.91%	3.95%	3.92%	3.90%	4.07%	2.96%	3.39%	3.66%	3.83%	3.79%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure