Alaska Housing
FINANCE CORPORATION

JANAUARY 2020

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JANUARY 2020 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	01/31/19	01/31/20	% Change
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,375,342,130**	**3,414,689,429**	**1.2%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.47%	(1.5%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.38%	3.02%	(10.7%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.31%	0.25%	(19.4%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	367,672,193	312,555,639	(15.0%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	94,758,545	199,475,247	110.5%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**272,913,648**	**113,080,392**	**(58.6%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.49%	3.63%	(19.2%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	755,005,000	779,245,000	3.2%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	599,030,000	673,090,000	12.4%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	638,260,000	758,605,000	18.9%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,372,340,000**	**2,576,385,000**	**8.6%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	371,395,000	396,890,000	6.9%
Bond Average Rate %	3.65%	3.73%	2.2%	3.73%	3.52%	(5.6%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	167,780,000	361,685,000	115.6%
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	18,250,000	138,055,000	656.5%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	32,435,000	39,670,000	22.3%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**117,095,000**	**183,960,000**	**57.1%**
Issuance Average Yield %	2.04%	3.29%	61.3%	3.32%	2.46%	(25.9%)
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.81%**	**0.95%**	**17.3%**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.42**	**1.33**	**(6.8%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Returns as of Month End		
	01/31/19	01/31/20	% Change	01/31/19	01/31/20	% Change
Liquidity Reserve Fund	305,638,131	313,158,366	2.5%	1.88%	2.39%	27.0%
Bond Trust Funds	96,794,491	265,889,397	174.7%	2.20%	2.36%	7.3%
SAM General Fund	102,011,023	139,146,155	36.4%	2.24%	2.35%	5.0%
Mortgage Collections	27,229,288	45,684,074	67.8%	2.15%	2.32%	8.0%
Total Investments	**531,672,933**	**763,877,992**	43.7%	**2.02%**	**2.37%**	17.1%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JANUARY 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**First Quarter Unaudited**		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	35,417	37,114	4.8%
Investment Income	10,000	16,288	62.9%	3,727	4,185	12.3%
Grant Revenue	72,781	64,951	(10.8%)	13,633	14,032	2.9%
Housing Rental Subsidies	14,063	12,192	(13.3%)	2,985	3,676	23.1%
Rental Income	11,305	11,926	5.5%	2,907	2,976	2.4%
Other Revenue	3,076	4,634	50.7%	1,717	(1,274)	(174.2%)
Total Revenue	**246,280**	**256,033**	**4.0%**	**60,386**	**60,709**	**0.5%**
Interest Expenses	71,246	76,831	7.8%	18,387	20,944	13.9%
Grant Expenses	68,314	72,198	5.7%	15,158	14,629	(3.5%)
Operations & Administration	46,127	44,781	(2.9%)	11,531	11,079	(3.9%)
Rental Housing Expenses	15,091	15,042	(0.3%)	2,682	3,731	39.1%
Mortgage and Loan Costs	11,452	12,034	5.1%	3,055	3,237	6.0%
Bond Financing Expenses	5,027	6,054	20.4%	2,192	1,316	(40.0%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(978)	(2,299)	(135.1%)
Total Expenses	**212,697**	**221,200**	**4.0%**	**52,027**	**52,637**	**1.2%**
Operating Income (Loss)	**33,583**	**34,833**	**3.7%**	**8,359**	**8,072**	**(3.4%)**
Contributions to the State	125	2,106	1584.8%	31	-	(100.0%)
Change in Net Position	**33,458**	**32,727**	**(2.2%)**	**8,328**	**8,072**	**(3.1%)**
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,229,784	4,526,243	7.0%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,682,760	2,946,748	9.8%
Net Position	**1,538,696**	**1,571,423**	**2.1%**	**1,547,024**	**1,579,495**	**2.1%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2018	FY 2019	% Change
Change in Net Position	33,458	32,727	(2.2%)
Add - State Contributions	125	2,106	1584.8%
Add - SCPB Debt Service	12,004	12,007	0.0%
Add - AHFC Capital Projects	6,406	13,960	117.9%
Adjusted Net Position Change	**51,993**	**60,800**	**16.9%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**38,995**	**45,600**	**16.9%**

Through FY 2020 - First Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	827,443
SOA Bond Debt Service	482,877
SOA Capital Projects	255,761
AHFC Capital Projects	535,592
Total Dividend Appropriations	**2,101,673**
Total Dividend Expenditures	**1,989,788**
Total Dividend Remaining	**111,885**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2020**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,233,011,207	94.68%
PARTICIPATION LOANS	113,422,127	3.32%
UNCONVENTIONAL/REO	68,256,095	2.00%
TOTAL PORTFOLIO	**3,414,689,429**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	64,090,745	1.92%
60 DAYS PAST DUE	15,904,053	0.48%
90 DAYS PAST DUE	8,140,409	0.24%
120+ DAYS PAST DUE	13,093,129	0.39%
TOTAL DELINQUENT	**101,228,336**	3.02%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.411%	PMI INSURANCE %	26.2%
- (Exclude UNC/REO)	4.468%	FHA/HUD184 INS %	9.7%
AVG REMAINING TERM	297	VA INSURANCE %	5.0%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.3%
TAXABLE %	28.3%	UNINSURED %	54.8%
TAX-EXEMPT FTHB %	23.5%	SINGLE FAMILY %	86.6%
RURAL %	12.7%	MULTI-FAMILY %	13.4%
TAXABLE FTHB %	15.5%	ANCHORAGE %	41.8%
MF/SPECIAL NEEDS %	13.4%	NOT ANCHORAGE %	58.2%
TAX-EXEMPT VETS %	4.1%	ALASKA USA %	23.3%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	81.2%

MORTGAGE AND LOAN ACTIVITY:	**FY 2017**	**FY 2018**	**FY 2019**	**FY 2020 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	359,011,166	32,271,173
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	348,668,971	36,442,673
MORTGAGE PURCHASES	474,798,903	543,289,800	510,221,022	312,555,639	44,493,769
AVG PURCHASE PRICE	356,881	312,112	299,593	294,622	287,293
AVG INTEREST RATE	4.250%	4.092%	4.458%	3.634%	3.586%
AVG BEGINNING TERM	365	354	353	353	354
AVG LOAN TO VALUE	84	86	87	87	86
INSURANCE %	38.4%	53.9%	57.0%	58.6%	53.9%
SINGLE FAMILY%	78.2%	90.7%	97.1%	99.2%	100.0%
ANCHORAGE %	39.7%	41.9%	36.4%	37.7%	34.2%
ALASKA USA %	18.5%	30.9%	26.4%	17.3%	20.6%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	7.9%	6.4%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	199,475,247	24,750,475
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	6,394,042	1,082,611

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **1/31/2020**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.411%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,233,011,207	94.7%
PARTICIPATION LOANS	113,422,127	3.3%
UNCONVENTIONAL/REO	68,256,095	2.0%
TOTAL PORTFOLIO	**3,414,689,429**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	64,090,745	1.92%
60 DAYS PAST DUE	15,904,053	0.48%
90 DAYS PAST DUE	8,140,409	0.24%
120+ DAYS PAST DUE	13,093,129	0.39%
TOTAL DELINQUENT	**101,228,336**	**3.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	967,536,715	28.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	802,702,989	23.5%
TAXABLE FIRST-TIME HOMEBUYER	529,988,332	15.5%
MULTI-FAMILY/SPECIAL NEEDS	458,940,401	13.4%
RURAL	433,551,248	12.7%
VETERANS MORTGAGE PROGRAM	138,599,454	4.1%
OTHER LOAN PROGRAM	83,370,290	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,406,490,952	70.5%
MULTI-FAMILY	457,679,545	13.4%
CONDO	312,314,523	9.1%
DUPLEX	182,572,543	5.3%
3-PLEX/4-PLEX	44,456,152	1.3%
OTHER PROPERTY TYPE	11,175,713	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,427,737,484	41.8%
FAIRBANKS/NORTH POLE	469,102,857	13.7%
WASILLA/PALMER	405,232,899	11.9%
JUNEAU/KETCHIKAN	264,972,630	7.8%
KENAI/SOLDOTNA/HOMER	241,965,178	7.1%
EAGLE RIVER/CHUGIAK	164,600,559	4.8%
KODIAK ISLAND	90,048,189	2.6%
OTHER GEOGRAPHIC REGION	351,029,632	10.3%
MORTGAGE INSURANCE		
UNINSURED	1,872,435,253	54.8%
PRIMARY MORTGAGE INSURANCE	893,167,077	26.2%
FEDERALLY INSURED - FHA	217,706,577	6.4%
FEDERALLY INSURED - VA	170,251,182	5.0%
FEDERALLY INSURED - RD	146,046,737	4.3%
FEDERALLY INSURED - HUD 184	115,082,603	3.4%
SELLER SERVICER		
ALASKA USA	794,434,346	23.3%
NORTHRIM BANK	675,260,319	19.8%
WELLS FARGO	640,897,764	18.8%
OTHER SELLER SERVICER	1,304,097,000	38.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.075%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	182,198,526	69.5%
PARTICIPATION LOANS	11,586,827	4.4%
UNCONVENTIONAL/REO	68,256,095	26.0%
TOTAL PORTFOLIO	**262,041,448**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,240,665	1.16%
60 DAYS PAST DUE	82,265	0.04%
90 DAYS PAST DUE	239,908	0.12%
120+ DAYS PAST DUE	398,284	0.21%
TOTAL DELINQUENT	**2,961,122**	**1.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	59,613,256	22.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,924,313	28.2%
TAXABLE FIRST-TIME HOMEBUYER	21,193,095	8.1%
MULTI-FAMILY/SPECIAL NEEDS	12,267,706	4.7%
RURAL	21,589,711	8.2%
VETERANS MORTGAGE PROGRAM	4,790,717	1.8%
OTHER LOAN PROGRAM	68,662,650	26.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	175,123,159	66.8%
MULTI-FAMILY	50,889,159	19.4%
CONDO	20,292,129	7.7%
DUPLEX	12,939,880	4.9%
3-PLEX/4-PLEX	2,271,417	0.9%
OTHER PROPERTY TYPE	525,705	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	123,664,628	47.2%
FAIRBANKS/NORTH POLE	24,885,843	9.5%
WASILLA/PALMER	29,541,918	11.3%
JUNEAU/KETCHIKAN	29,939,282	11.4%
KENAI/SOLDOTNA/HOMER	18,851,395	7.2%
EAGLE RIVER/CHUGIAK	9,134,794	3.5%
KODIAK ISLAND	5,704,768	2.2%
OTHER GEOGRAPHIC REGION	20,318,821	7.8%
MORTGAGE INSURANCE		
UNINSURED	165,388,000	63.1%
PRIMARY MORTGAGE INSURANCE	70,526,907	26.9%
FEDERALLY INSURED - FHA	6,891,286	2.6%
FEDERALLY INSURED - VA	6,904,970	2.6%
FEDERALLY INSURED - RD	10,364,350	4.0%
FEDERALLY INSURED - HUD 184	1,965,936	0.8%
SELLER SERVICER		
ALASKA USA	36,991,822	14.1%
NORTHRIM BANK	59,746,226	22.8%
WELLS FARGO	20,810,498	7.9%
OTHER SELLER SERVICER	144,492,902	55.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.162%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,810,129	98.7%
PARTICIPATION LOANS	950,691	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**75,760,820**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,604,961	2.12%
60 DAYS PAST DUE	1,036,697	1.37%
90 DAYS PAST DUE	338,738	0.45%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,980,396**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	18,256,428	24.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,122,419	49.0%
TAXABLE FIRST-TIME HOMEBUYER	3,402,670	4.5%
MULTI-FAMILY/SPECIAL NEEDS	312,148	0.4%
RURAL	16,230,579	21.4%
VETERANS MORTGAGE PROGRAM	333,158	0.4%
OTHER LOAN PROGRAM	103,418	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,724,510	74.9%
MULTI-FAMILY	312,148	0.4%
CONDO	12,714,427	16.8%
DUPLEX	4,086,666	5.4%
3-PLEX/4-PLEX	1,189,563	1.6%
OTHER PROPERTY TYPE	733,506	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	30,750,364	40.6%
FAIRBANKS/NORTH POLE	8,761,455	11.6%
WASILLA/PALMER	7,125,441	9.4%
JUNEAU/KETCHIKAN	6,830,071	9.0%
KENAI/SOLDOTNA/HOMER	6,910,792	9.1%
EAGLE RIVER/CHUGIAK	2,218,286	2.9%
KODIAK ISLAND	3,353,744	4.4%
OTHER GEOGRAPHIC REGION	9,810,669	12.9%
MORTGAGE INSURANCE		
UNINSURED	37,811,866	49.9%
PRIMARY MORTGAGE INSURANCE	10,795,182	14.2%
FEDERALLY INSURED - FHA	14,546,630	19.2%
FEDERALLY INSURED - VA	3,501,273	4.6%
FEDERALLY INSURED - RD	5,330,686	7.0%
FEDERALLY INSURED - HUD 184	3,775,182	5.0%
SELLER SERVICER		
ALASKA USA	17,448,758	23.0%
NORTHRIM BANK	8,127,180	10.7%
WELLS FARGO	24,434,768	32.3%
OTHER SELLER SERVICER	25,750,114	34.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.591%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,086,858	98.7%
PARTICIPATION LOANS	1,081,867	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,168,725**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,733,602	2.04%
60 DAYS PAST DUE	620,651	0.73%
90 DAYS PAST DUE	231,186	0.27%
120+ DAYS PAST DUE	504,291	0.59%
TOTAL DELINQUENT	**3,089,730**	**3.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	30,524,037	35.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,160,905	30.7%
TAXABLE FIRST-TIME HOMEBUYER	10,192,633	12.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,328,777	20.3%
VETERANS MORTGAGE PROGRAM	556,251	0.7%
OTHER LOAN PROGRAM	406,123	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,573,178	79.3%
MULTI-FAMILY	0	0.0%
CONDO	9,418,416	11.1%
DUPLEX	5,316,213	6.2%
3-PLEX/4-PLEX	2,800,051	3.3%
OTHER PROPERTY TYPE	60,865	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,017,416	39.9%
FAIRBANKS/NORTH POLE	8,773,799	10.3%
WASILLA/PALMER	9,117,871	10.7%
JUNEAU/KETCHIKAN	7,523,293	8.8%
KENAI/SOLDOTNA/HOMER	9,106,341	10.7%
EAGLE RIVER/CHUGIAK	3,323,939	3.9%
KODIAK ISLAND	2,042,153	2.4%
OTHER GEOGRAPHIC REGION	11,263,912	13.2%
MORTGAGE INSURANCE		
UNINSURED	44,729,272	52.5%
PRIMARY MORTGAGE INSURANCE	22,298,651	26.2%
FEDERALLY INSURED - FHA	6,813,132	8.0%
FEDERALLY INSURED - VA	2,442,458	2.9%
FEDERALLY INSURED - RD	4,576,472	5.4%
FEDERALLY INSURED - HUD 184	4,308,739	5.1%
SELLER SERVICER		
ALASKA USA	22,578,202	26.5%
NORTHRIM BANK	14,593,751	17.1%
WELLS FARGO	25,360,140	29.8%
OTHER SELLER SERVICER	22,636,632	26.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.634%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,168,912	99.4%
PARTICIPATION LOANS	506,289	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,675,200**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,163,045	2.62%
60 DAYS PAST DUE	829,084	1.00%
90 DAYS PAST DUE	337,525	0.41%
120+ DAYS PAST DUE	560,805	0.68%
TOTAL DELINQUENT	**3,890,460**	**4.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	35,396,967	42.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,656,138	28.6%
TAXABLE FIRST-TIME HOMEBUYER	12,579,702	15.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,543,588	12.8%
VETERANS MORTGAGE PROGRAM	498,806	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,806,107	78.4%
MULTI-FAMILY	0	0.0%
CONDO	9,975,874	12.1%
DUPLEX	6,420,194	7.8%
3-PLEX/4-PLEX	1,375,821	1.7%
OTHER PROPERTY TYPE	97,205	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,977,484	45.9%
FAIRBANKS/NORTH POLE	6,608,231	8.0%
WASILLA/PALMER	10,503,397	12.7%
JUNEAU/KETCHIKAN	6,664,313	8.1%
KENAI/SOLDOTNA/HOMER	6,086,900	7.4%
EAGLE RIVER/CHUGIAK	4,029,329	4.9%
KODIAK ISLAND	2,057,869	2.5%
OTHER GEOGRAPHIC REGION	8,747,679	10.6%
MORTGAGE INSURANCE		
UNINSURED	37,094,083	44.9%
PRIMARY MORTGAGE INSURANCE	26,820,991	32.4%
FEDERALLY INSURED - FHA	7,695,715	9.3%
FEDERALLY INSURED - VA	2,533,035	3.1%
FEDERALLY INSURED - RD	3,705,892	4.5%
FEDERALLY INSURED - HUD 184	4,825,483	5.8%
SELLER SERVICER		
ALASKA USA	20,802,488	25.2%
NORTHRIM BANK	16,997,017	20.6%
WELLS FARGO	24,745,135	29.9%
OTHER SELLER SERVICER	20,130,560	24.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.545%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,325,022	99.6%
PARTICIPATION LOANS	446,307	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,771,329**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,067,493	0.95%
60 DAYS PAST DUE	367,596	0.33%
90 DAYS PAST DUE	741,910	0.66%
120+ DAYS PAST DUE	25,362	0.02%
TOTAL DELINQUENT	**2,202,361**	**1.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	55,077,066	48.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,620,852	24.5%
TAXABLE FIRST-TIME HOMEBUYER	19,060,286	16.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,013,125	9.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,120,639	79.0%
MULTI-FAMILY	0	0.0%
CONDO	12,128,430	10.8%
DUPLEX	8,610,119	7.6%
3-PLEX/4-PLEX	2,587,411	2.3%
OTHER PROPERTY TYPE	324,731	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	53,502,091	47.4%
FAIRBANKS/NORTH POLE	12,239,620	10.9%
WASILLA/PALMER	11,737,175	10.4%
JUNEAU/KETCHIKAN	11,661,650	10.3%
KENAI/SOLDOTNA/HOMER	5,249,866	4.7%
EAGLE RIVER/CHUGIAK	4,052,347	3.6%
KODIAK ISLAND	2,069,419	1.8%
OTHER GEOGRAPHIC REGION	12,259,160	10.9%
MORTGAGE INSURANCE		
UNINSURED	51,188,407	45.4%
PRIMARY MORTGAGE INSURANCE	43,118,436	38.2%
FEDERALLY INSURED - FHA	8,748,332	7.8%
FEDERALLY INSURED - VA	1,851,495	1.6%
FEDERALLY INSURED - RD	3,617,345	3.2%
FEDERALLY INSURED - HUD 184	4,247,314	3.8%
SELLER SERVICER		
ALASKA USA	28,939,726	25.7%
NORTHRIM BANK	23,727,292	21.0%
WELLS FARGO	27,725,077	24.6%
OTHER SELLER SERVICER	32,379,234	28.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.174%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,998,390	91.7%
PARTICIPATION LOANS	10,355,892	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**125,354,282**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,539,174	2.03%
60 DAYS PAST DUE	457,707	0.37%
90 DAYS PAST DUE	176,430	0.14%
120+ DAYS PAST DUE	1,260,367	1.01%
TOTAL DELINQUENT	**4,433,678**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	58,445,791	46.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,725,452	21.3%
TAXABLE FIRST-TIME HOMEBUYER	26,607,622	21.2%
MULTI-FAMILY/SPECIAL NEEDS	268,797	0.2%
RURAL	12,293,033	9.8%
VETERANS MORTGAGE PROGRAM	721,208	0.6%
OTHER LOAN PROGRAM	292,379	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,970,305	79.0%
MULTI-FAMILY	268,797	0.2%
CONDO	14,840,709	11.8%
DUPLEX	8,687,685	6.9%
3-PLEX/4-PLEX	2,278,570	1.8%
OTHER PROPERTY TYPE	308,216	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	57,679,342	46.0%
FAIRBANKS/NORTH POLE	14,903,016	11.9%
WASILLA/PALMER	15,058,069	12.0%
JUNEAU/KETCHIKAN	8,382,345	6.7%
KENAI/SOLDOTNA/HOMER	8,177,219	6.5%
EAGLE RIVER/CHUGIAK	7,519,877	6.0%
KODIAK ISLAND	1,523,593	1.2%
OTHER GEOGRAPHIC REGION	12,110,820	9.7%
MORTGAGE INSURANCE		
UNINSURED	58,692,510	46.8%
PRIMARY MORTGAGE INSURANCE	39,051,679	31.2%
FEDERALLY INSURED - FHA	10,515,990	8.4%
FEDERALLY INSURED - VA	4,090,920	3.3%
FEDERALLY INSURED - RD	5,542,197	4.4%
FEDERALLY INSURED - HUD 184	7,460,986	6.0%
SELLER SERVICER		
ALASKA USA	30,021,614	23.9%
NORTHRIM BANK	23,995,742	19.1%
WELLS FARGO	29,517,201	23.5%
OTHER SELLER SERVICER	41,819,725	33.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.141%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,191,509	93.3%
PARTICIPATION LOANS	9,085,808	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**135,277,317**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,435,929	1.80%
60 DAYS PAST DUE	589,149	0.44%
90 DAYS PAST DUE	805,553	0.60%
120+ DAYS PAST DUE	710,372	0.53%
TOTAL DELINQUENT	**4,541,003**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	51,407,218	38.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,475,346	20.3%
TAXABLE FIRST-TIME HOMEBUYER	39,085,004	28.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,874,449	10.3%
VETERANS MORTGAGE PROGRAM	2,684,343	2.0%
OTHER LOAN PROGRAM	750,957	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	107,392,091	79.4%
MULTI-FAMILY	0	0.0%
CONDO	13,629,333	10.1%
DUPLEX	11,183,283	8.3%
3-PLEX/4-PLEX	2,915,156	2.2%
OTHER PROPERTY TYPE	157,454	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	60,011,444	44.4%
FAIRBANKS/NORTH POLE	12,803,760	9.5%
WASILLA/PALMER	16,904,478	12.5%
JUNEAU/KETCHIKAN	13,045,673	9.6%
KENAI/SOLDOTNA/HOMER	8,246,722	6.1%
EAGLE RIVER/CHUGIAK	7,203,365	5.3%
KODIAK ISLAND	3,446,805	2.5%
OTHER GEOGRAPHIC REGION	13,615,069	10.1%
MORTGAGE INSURANCE		
UNINSURED	62,147,124	45.9%
PRIMARY MORTGAGE INSURANCE	42,666,673	31.5%
FEDERALLY INSURED - FHA	12,944,756	9.6%
FEDERALLY INSURED - VA	5,931,021	4.4%
FEDERALLY INSURED - RD	5,092,167	3.8%
FEDERALLY INSURED - HUD 184	6,495,576	4.8%
SELLER SERVICER		
ALASKA USA	31,862,800	23.6%
NORTHRIM BANK	27,963,133	20.7%
WELLS FARGO	34,342,572	25.4%
OTHER SELLER SERVICER	41,108,811	30.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.355%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,847,050	95.0%
PARTICIPATION LOANS	7,259,911	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**144,106,960**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,512,948	1.74%
60 DAYS PAST DUE	820,180	0.57%
90 DAYS PAST DUE	815,641	0.57%
120+ DAYS PAST DUE	1,151,269	0.80%
TOTAL DELINQUENT	**5,300,038**	**3.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	56,106,758	38.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,270,304	29.3%
TAXABLE FIRST-TIME HOMEBUYER	31,491,618	21.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,577,454	9.4%
VETERANS MORTGAGE PROGRAM	504,096	0.3%
OTHER LOAN PROGRAM	156,731	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	119,270,616	82.8%
MULTI-FAMILY	0	0.0%
CONDO	15,667,921	10.9%
DUPLEX	7,451,114	5.2%
3-PLEX/4-PLEX	1,168,149	0.8%
OTHER PROPERTY TYPE	549,160	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	61,284,594	42.5%
FAIRBANKS/NORTH POLE	17,036,075	11.8%
WASILLA/PALMER	20,309,139	14.1%
JUNEAU/KETCHIKAN	11,158,240	7.7%
KENAI/SOLDOTNA/HOMER	9,671,287	6.7%
EAGLE RIVER/CHUGIAK	6,723,924	4.7%
KODIAK ISLAND	4,499,929	3.1%
OTHER GEOGRAPHIC REGION	13,423,773	9.3%
MORTGAGE INSURANCE		
UNINSURED	65,009,782	45.1%
PRIMARY MORTGAGE INSURANCE	45,532,920	31.6%
FEDERALLY INSURED - FHA	14,100,097	9.8%
FEDERALLY INSURED - VA	3,097,852	2.1%
FEDERALLY INSURED - RD	10,219,399	7.1%
FEDERALLY INSURED - HUD 184	6,146,910	4.3%
SELLER SERVICER		
ALASKA USA	34,596,503	24.0%
NORTHRIM BANK	28,906,071	20.1%
WELLS FARGO	34,019,219	23.6%
OTHER SELLER SERVICER	46,585,168	32.3%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.999%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	117,725,193	95.0%
PARTICIPATION LOANS	6,235,954	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,961,147**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,543,100	2.86%
60 DAYS PAST DUE	1,333,086	1.08%
90 DAYS PAST DUE	482,809	0.39%
120+ DAYS PAST DUE	201,133	0.16%
TOTAL DELINQUENT	**5,560,127**	**4.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,670,091	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,974,910	70.2%
TAXABLE FIRST-TIME HOMEBUYER	9,858,728	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,224,212	9.9%
VETERANS MORTGAGE PROGRAM	1,115,855	0.9%
OTHER LOAN PROGRAM	117,350	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,760,827	80.5%
MULTI-FAMILY	0	0.0%
CONDO	18,297,029	14.8%
DUPLEX	5,393,401	4.4%
3-PLEX/4-PLEX	325,878	0.3%
OTHER PROPERTY TYPE	184,012	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	52,925,340	42.7%
FAIRBANKS/NORTH POLE	12,201,036	9.8%
WASILLA/PALMER	19,092,245	15.4%
JUNEAU/KETCHIKAN	9,488,370	7.7%
KENAI/SOLDOTNA/HOMER	8,850,828	7.1%
EAGLE RIVER/CHUGIAK	5,635,046	4.5%
KODIAK ISLAND	4,593,352	3.7%
OTHER GEOGRAPHIC REGION	11,174,931	9.0%
MORTGAGE INSURANCE		
UNINSURED	48,061,546	38.8%
PRIMARY MORTGAGE INSURANCE	21,557,889	17.4%
FEDERALLY INSURED - FHA	20,430,922	16.5%
FEDERALLY INSURED - VA	7,171,048	5.8%
FEDERALLY INSURED - RD	16,755,819	13.5%
FEDERALLY INSURED - HUD 184	9,983,923	8.1%
SELLER SERVICER		
ALASKA USA	37,130,787	30.0%
NORTHRIM BANK	15,109,984	12.2%
WELLS FARGO	44,800,228	36.1%
OTHER SELLER SERVICER	26,920,148	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.036%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,714,884	93.4%
PARTICIPATION LOANS	3,587,125	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,302,009**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	873,751	1.61%
60 DAYS PAST DUE	509,079	0.94%
90 DAYS PAST DUE	162,899	0.30%
120+ DAYS PAST DUE	474,610	0.87%
TOTAL DELINQUENT	**2,020,339**	**3.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,935,669	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,263,929	4.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,666,936	3.1%
VETERANS MORTGAGE PROGRAM	44,316,761	81.6%
OTHER LOAN PROGRAM	118,715	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,654,671	87.8%
MULTI-FAMILY	0	0.0%
CONDO	3,662,928	6.7%
DUPLEX	2,087,415	3.8%
3-PLEX/4-PLEX	896,996	1.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,998,151	25.8%
FAIRBANKS/NORTH POLE	11,568,842	21.3%
WASILLA/PALMER	12,315,047	22.7%
JUNEAU/KETCHIKAN	1,608,009	3.0%
KENAI/SOLDOTNA/HOMER	2,368,788	4.4%
EAGLE RIVER/CHUGIAK	8,357,786	15.4%
KODIAK ISLAND	857,574	1.6%
OTHER GEOGRAPHIC REGION	3,227,812	5.9%
MORTGAGE INSURANCE		
UNINSURED	9,069,936	16.7%
PRIMARY MORTGAGE INSURANCE	4,175,989	7.7%
FEDERALLY INSURED - FHA	2,510,170	4.6%
FEDERALLY INSURED - VA	37,743,505	69.5%
FEDERALLY INSURED - RD	697,813	1.3%
FEDERALLY INSURED - HUD 184	104,596	0.2%
SELLER SERVICER		
ALASKA USA	15,919,443	29.3%
NORTHRIM BANK	11,709,974	21.6%
WELLS FARGO	9,159,741	16.9%
OTHER SELLER SERVICER	17,512,852	32.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.458%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,517,066	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,517,066**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	657,494	1.04%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	428,820	0.68%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,086,314**	**1.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	2,444,806	3.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	643,178	1.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,927,710	18.8%
VETERANS MORTGAGE PROGRAM	48,054,303	75.7%
OTHER LOAN PROGRAM	447,068	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,679,969	86.1%
MULTI-FAMILY	0	0.0%
CONDO	3,507,862	5.5%
DUPLEX	2,988,548	4.7%
3-PLEX/4-PLEX	2,340,688	3.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,105,351	17.5%
FAIRBANKS/NORTH POLE	14,552,618	22.9%
WASILLA/PALMER	10,567,122	16.6%
JUNEAU/KETCHIKAN	3,229,647	5.1%
KENAI/SOLDOTNA/HOMER	5,023,781	7.9%
EAGLE RIVER/CHUGIAK	7,716,198	12.1%
KODIAK ISLAND	3,036,496	4.8%
OTHER GEOGRAPHIC REGION	8,285,852	13.0%
MORTGAGE INSURANCE		
UNINSURED	18,092,683	28.5%
PRIMARY MORTGAGE INSURANCE	8,485,261	13.4%
FEDERALLY INSURED - FHA	420,009	0.7%
FEDERALLY INSURED - VA	35,035,332	55.2%
FEDERALLY INSURED - RD	1,216,168	1.9%
FEDERALLY INSURED - HUD 184	267,613	0.4%
SELLER SERVICER		
ALASKA USA	14,501,960	22.8%
NORTHRIM BANK	20,299,711	32.0%
WELLS FARGO	157,845	0.2%
OTHER SELLER SERVICER	28,557,550	45.0%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.409%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,733,877	99.4%
PARTICIPATION LOANS	698,858	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,432,735**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,759,278	2.45%
60 DAYS PAST DUE	466,508	0.41%
90 DAYS PAST DUE	206,628	0.18%
120+ DAYS PAST DUE	582,559	0.52%
TOTAL DELINQUENT	**4,014,973**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,316,714	53.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,318,195	1.2%
TAXABLE FIRST-TIME HOMEBUYER	28,010,069	24.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,643,035	19.2%
VETERANS MORTGAGE PROGRAM	817,866	0.7%
OTHER LOAN PROGRAM	326,856	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,495,914	87.6%
MULTI-FAMILY	0	0.0%
CONDO	5,666,582	5.0%
DUPLEX	6,089,745	5.4%
3-PLEX/4-PLEX	1,984,847	1.8%
OTHER PROPERTY TYPE	195,646	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,431,740	33.3%
FAIRBANKS/NORTH POLE	11,277,356	10.0%
WASILLA/PALMER	17,322,249	15.4%
JUNEAU/KETCHIKAN	10,068,805	9.0%
KENAI/SOLDOTNA/HOMER	12,766,833	11.4%
EAGLE RIVER/CHUGIAK	5,519,027	4.9%
KODIAK ISLAND	4,995,892	4.4%
OTHER GEOGRAPHIC REGION	13,050,833	11.6%
MORTGAGE INSURANCE		
UNINSURED	59,175,095	52.6%
PRIMARY MORTGAGE INSURANCE	37,118,321	33.0%
FEDERALLY INSURED - FHA	6,004,317	5.3%
FEDERALLY INSURED - VA	3,081,104	2.7%
FEDERALLY INSURED - RD	3,384,406	3.0%
FEDERALLY INSURED - HUD 184	3,669,493	3.3%
SELLER SERVICER		
ALASKA USA	28,126,256	25.0%
NORTHRIM BANK	22,920,868	20.4%
WELLS FARGO	19,477,765	17.3%
OTHER SELLER SERVICER	41,907,846	37.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.789%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,998,403	90.5%
PARTICIPATION LOANS	8,302,893	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,301,297**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,813,220	2.08%
60 DAYS PAST DUE	297,717	0.34%
90 DAYS PAST DUE	121,985	0.14%
120+ DAYS PAST DUE	127,182	0.15%
TOTAL DELINQUENT	**2,360,104**	**2.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,301,297	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,687,569	74.1%
MULTI-FAMILY	0	0.0%
CONDO	21,007,408	24.1%
DUPLEX	1,606,320	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	58,071,087	66.5%
FAIRBANKS/NORTH POLE	5,219,593	6.0%
WASILLA/PALMER	10,304,852	11.8%
JUNEAU/KETCHIKAN	4,228,797	4.8%
KENAI/SOLDOTNA/HOMER	1,744,062	2.0%
EAGLE RIVER/CHUGIAK	3,359,333	3.8%
KODIAK ISLAND	1,145,627	1.3%
OTHER GEOGRAPHIC REGION	3,227,946	3.7%
MORTGAGE INSURANCE		
UNINSURED	35,684,204	40.9%
PRIMARY MORTGAGE INSURANCE	36,035,738	41.3%
FEDERALLY INSURED - FHA	4,240,634	4.9%
FEDERALLY INSURED - VA	1,322,422	1.5%
FEDERALLY INSURED - RD	5,971,235	6.8%
FEDERALLY INSURED - HUD 184	4,047,064	4.6%
SELLER SERVICER		
ALASKA USA	28,699,613	32.9%
NORTHRIM BANK	31,874,102	36.5%
WELLS FARGO	7,965,380	9.1%
OTHER SELLER SERVICER	18,762,201	21.5%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.418%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	176,671,275	98.5%
PARTICIPATION LOANS	2,766,182	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**179,437,457**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,988,518	1.67%
60 DAYS PAST DUE	828,106	0.46%
90 DAYS PAST DUE	356,491	0.20%
120+ DAYS PAST DUE	977,878	0.54%
TOTAL DELINQUENT	**5,150,993**	**2.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,983,303	16.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	113,719,059	63.4%
TAXABLE FIRST-TIME HOMEBUYER	15,137,386	8.4%
MULTI-FAMILY/SPECIAL NEEDS	392,362	0.2%
RURAL	15,144,154	8.4%
VETERANS MORTGAGE PROGRAM	5,129,838	2.9%
OTHER LOAN PROGRAM	931,356	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	139,751,797	77.9%
MULTI-FAMILY	0	0.0%
CONDO	27,353,001	15.2%
DUPLEX	9,993,590	5.6%
3-PLEX/4-PLEX	1,970,948	1.1%
OTHER PROPERTY TYPE	368,120	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	89,253,409	49.7%
FAIRBANKS/NORTH POLE	10,791,488	6.0%
WASILLA/PALMER	27,989,209	15.6%
JUNEAU/KETCHIKAN	14,426,949	8.0%
KENAI/SOLDOTNA/HOMER	8,553,344	4.8%
EAGLE RIVER/CHUGIAK	10,330,981	5.8%
KODIAK ISLAND	4,408,377	2.5%
OTHER GEOGRAPHIC REGION	13,683,700	7.6%
MORTGAGE INSURANCE		
UNINSURED	70,027,907	39.0%
PRIMARY MORTGAGE INSURANCE	60,060,051	33.5%
FEDERALLY INSURED - FHA	16,354,908	9.1%
FEDERALLY INSURED - VA	9,520,783	5.3%
FEDERALLY INSURED - RD	14,000,822	7.8%
FEDERALLY INSURED - HUD 184	9,472,986	5.3%
SELLER SERVICER		
ALASKA USA	52,835,960	29.4%
NORTHRIM BANK	53,091,307	29.6%
WELLS FARGO	24,951,547	13.9%
OTHER SELLER SERVICER	48,558,643	27.1%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.182%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,844,601	99.6%
PARTICIPATION LOANS	636,597	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**160,481,198**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,533,454	1.58%
60 DAYS PAST DUE	695,284	0.43%
90 DAYS PAST DUE	486,054	0.30%
120+ DAYS PAST DUE	594,964	0.37%
TOTAL DELINQUENT	**4,309,756**	**2.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	8,926,071	5.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	141,499,137	88.2%
TAXABLE FIRST-TIME HOMEBUYER	3,766,437	2.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	6,158,800	3.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	130,754	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	125,211,996	78.0%
MULTI-FAMILY	0	0.0%
CONDO	30,122,877	18.8%
DUPLEX	4,686,015	2.9%
3-PLEX/4-PLEX	370,263	0.2%
OTHER PROPERTY TYPE	90,048	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	79,414,739	49.5%
FAIRBANKS/NORTH POLE	15,672,575	9.8%
WASILLA/PALMER	25,072,964	15.6%
JUNEAU/KETCHIKAN	9,173,033	5.7%
KENAI/SOLDOTNA/HOMER	7,950,388	5.0%
EAGLE RIVER/CHUGIAK	10,053,606	6.3%
KODIAK ISLAND	2,598,515	1.6%
OTHER GEOGRAPHIC REGION	10,545,379	6.6%
MORTGAGE INSURANCE		
UNINSURED	50,738,501	31.6%
PRIMARY MORTGAGE INSURANCE	53,734,436	33.5%
FEDERALLY INSURED - FHA	23,138,272	14.4%
FEDERALLY INSURED - VA	3,437,353	2.1%
FEDERALLY INSURED - RD	19,462,539	12.1%
FEDERALLY INSURED - HUD 184	9,970,098	6.2%
SELLER SERVICER		
ALASKA USA	47,471,923	29.6%
NORTHRIM BANK	44,959,333	28.0%
WELLS FARGO	32,281,324	20.1%
OTHER SELLER SERVICER	35,768,619	22.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.330%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,246,865	73.8%
PARTICIPATION LOANS	48,341,643	26.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**184,588,508**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,088,021	1.67%
60 DAYS PAST DUE	656,129	0.36%
90 DAYS PAST DUE	221,712	0.12%
120+ DAYS PAST DUE	1,255,547	0.68%
TOTAL DELINQUENT	**5,221,409**	**2.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,011,158	34.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,313,337	15.3%
TAXABLE FIRST-TIME HOMEBUYER	50,601,878	27.4%
MULTI-FAMILY/SPECIAL NEEDS	2,864,779	1.6%
RURAL	36,636,029	19.8%
VETERANS MORTGAGE PROGRAM	2,995,323	1.6%
OTHER LOAN PROGRAM	166,005	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	150,008,527	81.3%
MULTI-FAMILY	2,758,322	1.5%
CONDO	16,643,610	9.0%
DUPLEX	11,796,388	6.4%
3-PLEX/4-PLEX	2,995,886	1.6%
OTHER PROPERTY TYPE	385,775	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	77,550,279	42.0%
FAIRBANKS/NORTH POLE	16,416,572	8.9%
WASILLA/PALMER	19,532,348	10.6%
JUNEAU/KETCHIKAN	16,143,187	8.7%
KENAI/SOLDOTNA/HOMER	13,779,945	7.5%
EAGLE RIVER/CHUGIAK	9,646,957	5.2%
KODIAK ISLAND	5,434,874	2.9%
OTHER GEOGRAPHIC REGION	26,084,347	14.1%
MORTGAGE INSURANCE		
UNINSURED	100,386,212	54.4%
PRIMARY MORTGAGE INSURANCE	49,834,759	27.0%
FEDERALLY INSURED - FHA	11,927,546	6.5%
FEDERALLY INSURED - VA	6,849,994	3.7%
FEDERALLY INSURED - RD	6,153,890	3.3%
FEDERALLY INSURED - HUD 184	9,436,107	5.1%
SELLER SERVICER		
ALASKA USA	44,230,464	24.0%
NORTHRIM BANK	29,825,376	16.2%
WELLS FARGO	49,543,509	26.8%
OTHER SELLER SERVICER	60,989,158	33.0%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.241%
Weighted Average Remaining Term	204
Weighted Average Loan To Value	57

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,037,374	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,037,374**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,007,886	4.79%
60 DAYS PAST DUE	334,921	1.59%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	300,692	1.43%
TOTAL DELINQUENT	**1,643,499**	**7.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,270,182	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,951,546	18.8%
TAXABLE FIRST-TIME HOMEBUYER	2,969,091	14.1%
MULTI-FAMILY/SPECIAL NEEDS	2,589,539	12.3%
RURAL	8,147,761	38.7%
VETERANS MORTGAGE PROGRAM	109,255	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,236,456	77.2%
MULTI-FAMILY	2,589,539	12.3%
CONDO	1,380,139	6.6%
DUPLEX	487,162	2.3%
3-PLEX/4-PLEX	254,341	1.2%
OTHER PROPERTY TYPE	89,737	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,073,150	24.1%
FAIRBANKS/NORTH POLE	1,194,833	5.7%
WASILLA/PALMER	2,888,963	13.7%
JUNEAU/KETCHIKAN	1,266,011	6.0%
KENAI/SOLDOTNA/HOMER	3,893,800	18.5%
EAGLE RIVER/CHUGIAK	182,865	0.9%
KODIAK ISLAND	1,196,729	5.7%
OTHER GEOGRAPHIC REGION	5,341,022	25.4%
MORTGAGE INSURANCE		
UNINSURED	14,260,969	67.8%
PRIMARY MORTGAGE INSURANCE	872,458	4.1%
FEDERALLY INSURED - FHA	3,643,666	17.3%
FEDERALLY INSURED - VA	814,750	3.9%
FEDERALLY INSURED - RD	1,104,725	5.3%
FEDERALLY INSURED - HUD 184	340,806	1.6%
SELLER SERVICER		
ALASKA USA	4,815,865	22.9%
NORTHRIM BANK	538,914	2.6%
WELLS FARGO	9,454,405	44.9%
OTHER SELLER SERVICER	6,228,190	29.6%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.636%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,669,561	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,669,561**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	932,696	19.97%
60 DAYS PAST DUE	153,047	3.28%
90 DAYS PAST DUE	35,633	0.76%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,121,376**	**24.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,665,117	35.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,436,970	52.2%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	567,474	12.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,604,885	55.8%
MULTI-FAMILY	1,808,808	38.7%
CONDO	255,869	5.5%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,455,692	74.0%
FAIRBANKS/NORTH POLE	197,460	4.2%
WASILLA/PALMER	358,499	7.7%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	65,198	1.4%
EAGLE RIVER/CHUGIAK	92,027	2.0%
KODIAK ISLAND	24,647	0.5%
OTHER GEOGRAPHIC REGION	476,038	10.2%
MORTGAGE INSURANCE		
UNINSURED	2,883,206	61.7%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	803,168	17.2%
FEDERALLY INSURED - VA	788,081	16.9%
FEDERALLY INSURED - RD	195,106	4.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,563,800	54.9%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,306,901	28.0%
OTHER SELLER SERVICER	798,860	17.1%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.559%
Weighted Average Remaining Term	222
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,043,259	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**43,043,259**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	197,297	0.46%
60 DAYS PAST DUE	553,702	1.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**750,999**	**1.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,714,605	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,425,070	3.3%
TAXABLE FIRST-TIME HOMEBUYER	4,612,581	10.7%
MULTI-FAMILY/SPECIAL NEEDS	26,141,943	60.7%
RURAL	3,859,087	9.0%
VETERANS MORTGAGE PROGRAM	1,018,186	2.4%
OTHER LOAN PROGRAM	271,786	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,869,781	39.2%
MULTI-FAMILY	22,791,152	52.9%
CONDO	1,238,989	2.9%
DUPLEX	1,888,080	4.4%
3-PLEX/4-PLEX	255,257	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,416,021	38.1%
FAIRBANKS/NORTH POLE	7,275,305	16.9%
WASILLA/PALMER	4,461,790	10.4%
JUNEAU/KETCHIKAN	4,678,289	10.9%
KENAI/SOLDOTNA/HOMER	2,131,162	5.0%
EAGLE RIVER/CHUGIAK	1,023,033	2.4%
KODIAK ISLAND	1,733,660	4.0%
OTHER GEOGRAPHIC REGION	5,323,998	12.4%
MORTGAGE INSURANCE		
UNINSURED	34,216,150	79.5%
PRIMARY MORTGAGE INSURANCE	4,078,298	9.5%
FEDERALLY INSURED - FHA	1,045,695	2.4%
FEDERALLY INSURED - VA	1,551,695	3.6%
FEDERALLY INSURED - RD	410,656	1.0%
FEDERALLY INSURED - HUD 184	1,740,765	4.0%
SELLER SERVICER		
ALASKA USA	7,642,314	17.8%
NORTHRIM BANK	5,532,563	12.9%
WELLS FARGO	13,505,002	31.4%
OTHER SELLER SERVICER	16,363,379	38.0%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.460%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,129,431	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,129,431**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,060,649	3.16%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	224,247	0.34%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,284,896**	**3.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,241,668	15.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,836,559	2.8%
TAXABLE FIRST-TIME HOMEBUYER	8,330,173	12.8%
MULTI-FAMILY/SPECIAL NEEDS	38,796,929	59.6%
RURAL	4,821,907	7.4%
VETERANS MORTGAGE PROGRAM	1,102,194	1.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,998,005	39.9%
MULTI-FAMILY	32,805,105	50.4%
CONDO	4,087,772	6.3%
DUPLEX	1,856,575	2.9%
3-PLEX/4-PLEX	238,692	0.4%
OTHER PROPERTY TYPE	143,280	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,466,933	63.7%
FAIRBANKS/NORTH POLE	5,768,919	8.9%
WASILLA/PALMER	5,501,143	8.4%
JUNEAU/KETCHIKAN	4,093,277	6.3%
KENAI/SOLDOTNA/HOMER	2,443,986	3.8%
EAGLE RIVER/CHUGIAK	2,432,056	3.7%
KODIAK ISLAND	176,974	0.3%
OTHER GEOGRAPHIC REGION	3,246,144	5.0%
MORTGAGE INSURANCE		
UNINSURED	55,743,016	85.6%
PRIMARY MORTGAGE INSURANCE	5,997,005	9.2%
FEDERALLY INSURED - FHA	433,409	0.7%
FEDERALLY INSURED - VA	1,071,844	1.6%
FEDERALLY INSURED - RD	343,307	0.5%
FEDERALLY INSURED - HUD 184	1,540,849	2.4%
SELLER SERVICER		
ALASKA USA	6,532,238	10.0%
NORTHRIM BANK	7,047,987	10.8%
WELLS FARGO	18,744,544	28.8%
OTHER SELLER SERVICER	32,804,663	50.4%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.351%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,394,731	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,394,731**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,748,671	6.65%
60 DAYS PAST DUE	975,014	1.13%
90 DAYS PAST DUE	252,366	0.29%
120+ DAYS PAST DUE	999,173	1.16%
TOTAL DELINQUENT	**7,975,224**	**9.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,667,229	22.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,725,272	4.3%
TAXABLE FIRST-TIME HOMEBUYER	13,091,537	15.2%
MULTI-FAMILY/SPECIAL NEEDS	40,012,865	46.3%
RURAL	8,877,597	10.3%
VETERANS MORTGAGE PROGRAM	644,809	0.7%
OTHER LOAN PROGRAM	375,422	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,679,725	49.4%
MULTI-FAMILY	36,990,106	42.8%
CONDO	2,761,931	3.2%
DUPLEX	3,288,061	3.8%
3-PLEX/4-PLEX	674,909	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,049,079	51.0%
FAIRBANKS/NORTH POLE	6,304,586	7.3%
WASILLA/PALMER	9,074,705	10.5%
JUNEAU/KETCHIKAN	4,403,634	5.1%
KENAI/SOLDOTNA/HOMER	5,176,205	6.0%
EAGLE RIVER/CHUGIAK	4,240,374	4.9%
KODIAK ISLAND	2,033,614	2.4%
OTHER GEOGRAPHIC REGION	11,112,534	12.9%
MORTGAGE INSURANCE		
UNINSURED	66,627,880	77.1%
PRIMARY MORTGAGE INSURANCE	10,272,549	11.9%
FEDERALLY INSURED - FHA	2,279,955	2.6%
FEDERALLY INSURED - VA	1,590,290	1.8%
FEDERALLY INSURED - RD	2,083,837	2.4%
FEDERALLY INSURED - HUD 184	3,540,221	4.1%
SELLER SERVICER		
ALASKA USA	21,814,922	25.3%
NORTHRIM BANK	7,613,327	8.8%
WELLS FARGO	23,817,908	27.6%
OTHER SELLER SERVICER	33,148,574	38.4%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.346%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,024,232	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**25,024,232**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,613,371	6.45%
60 DAYS PAST DUE	160,043	0.64%
90 DAYS PAST DUE	78,216	0.31%
120+ DAYS PAST DUE	47,219	0.19%
TOTAL DELINQUENT	**1,898,849**	**7.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,388,050	17.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,893,854	7.6%
TAXABLE FIRST-TIME HOMEBUYER	1,626,545	6.5%
MULTI-FAMILY/SPECIAL NEEDS	8,021,883	32.1%
RURAL	8,569,431	34.2%
VETERANS MORTGAGE PROGRAM	151,653	0.6%
OTHER LOAN PROGRAM	372,815	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,922,130	59.6%
MULTI-FAMILY	6,961,175	27.8%
CONDO	1,535,164	6.1%
DUPLEX	1,066,150	4.3%
3-PLEX/4-PLEX	179,891	0.7%
OTHER PROPERTY TYPE	359,723	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	7,985,150	31.9%
FAIRBANKS/NORTH POLE	1,551,934	6.2%
WASILLA/PALMER	2,441,183	9.8%
JUNEAU/KETCHIKAN	1,748,769	7.0%
KENAI/SOLDOTNA/HOMER	3,295,769	13.2%
EAGLE RIVER/CHUGIAK	1,071,188	4.3%
KODIAK ISLAND	843,631	3.4%
OTHER GEOGRAPHIC REGION	6,086,608	24.3%
MORTGAGE INSURANCE		
UNINSURED	18,928,435	75.6%
PRIMARY MORTGAGE INSURANCE	1,935,882	7.7%
FEDERALLY INSURED - FHA	2,235,597	8.9%
FEDERALLY INSURED - VA	683,203	2.7%
FEDERALLY INSURED - RD	1,008,655	4.0%
FEDERALLY INSURED - HUD 184	232,461	0.9%
SELLER SERVICER		
ALASKA USA	6,460,511	25.8%
NORTHRIM BANK	2,067,506	8.3%
WELLS FARGO	5,737,155	22.9%
OTHER SELLER SERVICER	10,759,059	43.0%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.934%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	151,107,585	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**151,107,585**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,179,803	1.44%
60 DAYS PAST DUE	925,015	0.61%
90 DAYS PAST DUE	76,472	0.05%
120+ DAYS PAST DUE	145,499	0.10%
TOTAL DELINQUENT	**3,326,789**	**2.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,016,604	29.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,691,563	4.4%
TAXABLE FIRST-TIME HOMEBUYER	41,910,391	27.7%
MULTI-FAMILY/SPECIAL NEEDS	11,831,562	7.8%
RURAL	41,697,813	27.6%
VETERANS MORTGAGE PROGRAM	3,037,293	2.0%
OTHER LOAN PROGRAM	922,359	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,511,280	77.8%
MULTI-FAMILY	9,859,264	6.5%
CONDO	8,199,574	5.4%
DUPLEX	11,052,194	7.3%
3-PLEX/4-PLEX	3,204,765	2.1%
OTHER PROPERTY TYPE	1,280,509	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	50,125,958	33.2%
FAIRBANKS/NORTH POLE	15,891,010	10.5%
WASILLA/PALMER	14,966,340	9.9%
JUNEAU/KETCHIKAN	11,823,195	7.8%
KENAI/SOLDOTNA/HOMER	16,925,238	11.2%
EAGLE RIVER/CHUGIAK	7,651,133	5.1%
KODIAK ISLAND	6,940,974	4.6%
OTHER GEOGRAPHIC REGION	26,783,737	17.7%
MORTGAGE INSURANCE		
UNINSURED	94,760,651	62.7%
PRIMARY MORTGAGE INSURANCE	37,434,652	24.8%
FEDERALLY INSURED - FHA	5,695,241	3.8%
FEDERALLY INSURED - VA	4,831,374	3.2%
FEDERALLY INSURED - RD	4,250,570	2.8%
FEDERALLY INSURED - HUD 184	4,135,097	2.7%
SELLER SERVICER		
ALASKA USA	32,891,974	21.8%
NORTHRIM BANK	25,149,925	16.6%
WELLS FARGO	32,994,438	21.8%
OTHER SELLER SERVICER	60,071,247	39.8%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.355%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,498,902	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,498,902**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,547,336	1.83%
60 DAYS PAST DUE	817,366	0.97%
90 DAYS PAST DUE	387,858	0.46%
120+ DAYS PAST DUE	209,239	0.25%
TOTAL DELINQUENT	**2,961,799**	**3.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,940,560	39.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,648,943	12.6%
TAXABLE FIRST-TIME HOMEBUYER	3,280,949	3.9%
MULTI-FAMILY/SPECIAL NEEDS	29,732,047	35.2%
RURAL	5,044,066	6.0%
VETERANS MORTGAGE PROGRAM	2,149,208	2.5%
OTHER LOAN PROGRAM	703,129	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,623,080	56.4%
MULTI-FAMILY	25,908,511	30.7%
CONDO	5,254,051	6.2%
DUPLEX	3,968,039	4.7%
3-PLEX/4-PLEX	1,594,270	1.9%
OTHER PROPERTY TYPE	150,951	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,296,372	51.2%
FAIRBANKS/NORTH POLE	6,675,887	7.9%
WASILLA/PALMER	9,565,850	11.3%
JUNEAU/KETCHIKAN	7,836,530	9.3%
KENAI/SOLDOTNA/HOMER	3,668,355	4.3%
EAGLE RIVER/CHUGIAK	6,642,256	7.9%
KODIAK ISLAND	2,243,744	2.7%
OTHER GEOGRAPHIC REGION	4,569,908	5.4%
MORTGAGE INSURANCE		
UNINSURED	57,361,970	67.9%
PRIMARY MORTGAGE INSURANCE	18,779,828	22.2%
FEDERALLY INSURED - FHA	2,476,845	2.9%
FEDERALLY INSURED - VA	2,575,307	3.0%
FEDERALLY INSURED - RD	1,556,294	1.8%
FEDERALLY INSURED - HUD 184	1,748,658	2.1%
SELLER SERVICER		
ALASKA USA	19,329,917	22.9%
NORTHRIM BANK	5,182,692	6.1%
WELLS FARGO	24,675,764	29.2%
OTHER SELLER SERVICER	35,310,529	41.8%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.895%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,907,659	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**104,907,659**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,765,434	1.68%
60 DAYS PAST DUE	37,075	0.04%
90 DAYS PAST DUE	303,968	0.29%
120+ DAYS PAST DUE	407,803	0.39%
TOTAL DELINQUENT	**2,514,279**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,902,620	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,845,207	6.5%
TAXABLE FIRST-TIME HOMEBUYER	16,778,994	16.0%
MULTI-FAMILY/SPECIAL NEEDS	25,098,425	23.9%
RURAL	22,680,107	21.6%
VETERANS MORTGAGE PROGRAM	6,566,091	6.3%
OTHER LOAN PROGRAM	36,215	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,862,024	72.3%
MULTI-FAMILY	17,781,205	16.9%
CONDO	5,750,218	5.5%
DUPLEX	4,204,927	4.0%
3-PLEX/4-PLEX	795,595	0.8%
OTHER PROPERTY TYPE	513,690	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	47,105,197	44.9%
FAIRBANKS/NORTH POLE	9,277,226	8.8%
WASILLA/PALMER	11,694,143	11.1%
JUNEAU/KETCHIKAN	6,140,071	5.9%
KENAI/SOLDOTNA/HOMER	6,993,443	6.7%
EAGLE RIVER/CHUGIAK	5,015,022	4.8%
KODIAK ISLAND	4,257,811	4.1%
OTHER GEOGRAPHIC REGION	14,424,747	13.7%
MORTGAGE INSURANCE		
UNINSURED	64,634,684	61.6%
PRIMARY MORTGAGE INSURANCE	17,419,849	16.6%
FEDERALLY INSURED - FHA	6,241,088	5.9%
FEDERALLY INSURED - VA	7,531,160	7.2%
FEDERALLY INSURED - RD	3,298,767	3.1%
FEDERALLY INSURED - HUD 184	5,782,110	5.5%
SELLER SERVICER		
ALASKA USA	24,275,699	23.1%
NORTHRIM BANK	12,455,525	11.9%
WELLS FARGO	31,180,390	29.7%
OTHER SELLER SERVICER	36,996,045	35.3%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.085%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,737,548	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**95,737,548**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,751,611	3.92%
60 DAYS PAST DUE	928,486	0.97%
90 DAYS PAST DUE	472,370	0.49%
120+ DAYS PAST DUE	317,852	0.33%
TOTAL DELINQUENT	**5,470,319**	**5.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,384,041	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,236,013	10.7%
TAXABLE FIRST-TIME HOMEBUYER	13,292,841	13.9%
MULTI-FAMILY/SPECIAL NEEDS	25,151,765	26.3%
RURAL	17,736,460	18.5%
VETERANS MORTGAGE PROGRAM	4,584,948	4.8%
OTHER LOAN PROGRAM	1,351,479	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,926,851	58.4%
MULTI-FAMILY	23,192,727	24.2%
CONDO	7,450,647	7.8%
DUPLEX	6,992,558	7.3%
3-PLEX/4-PLEX	1,187,356	1.2%
OTHER PROPERTY TYPE	987,410	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	47,109,537	49.2%
FAIRBANKS/NORTH POLE	6,347,624	6.6%
WASILLA/PALMER	8,339,139	8.7%
JUNEAU/KETCHIKAN	7,138,737	7.5%
KENAI/SOLDOTNA/HOMER	7,723,050	8.1%
EAGLE RIVER/CHUGIAK	3,068,441	3.2%
KODIAK ISLAND	2,970,734	3.1%
OTHER GEOGRAPHIC REGION	13,040,286	13.6%
MORTGAGE INSURANCE		
UNINSURED	66,195,000	69.1%
PRIMARY MORTGAGE INSURANCE	11,988,097	12.5%
FEDERALLY INSURED - FHA	7,879,758	8.2%
FEDERALLY INSURED - VA	5,779,052	6.0%
FEDERALLY INSURED - RD	2,251,380	2.4%
FEDERALLY INSURED - HUD 184	1,644,261	1.7%
SELLER SERVICER		
ALASKA USA	22,612,911	23.6%
NORTHRIM BANK	13,771,110	14.4%
WELLS FARGO	25,412,602	26.5%
OTHER SELLER SERVICER	33,940,925	35.5%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.361%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,878,196	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**47,878,196**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,806,250	10.04%
60 DAYS PAST DUE	687,262	1.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,700,650	3.55%
TOTAL DELINQUENT	**7,194,162**	**15.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,480,268	19.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,428,953	9.3%
TAXABLE FIRST-TIME HOMEBUYER	11,974,212	25.0%
MULTI-FAMILY/SPECIAL NEEDS	13,872,466	29.0%
RURAL	5,434,906	11.4%
VETERANS MORTGAGE PROGRAM	2,082,527	4.3%
OTHER LOAN PROGRAM	604,865	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,844,135	56.1%
MULTI-FAMILY	13,455,959	28.1%
CONDO	4,268,465	8.9%
DUPLEX	2,653,961	5.5%
3-PLEX/4-PLEX	342,362	0.7%
OTHER PROPERTY TYPE	313,314	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	25,732,382	53.7%
FAIRBANKS/NORTH POLE	5,635,926	11.8%
WASILLA/PALMER	5,828,721	12.2%
JUNEAU/KETCHIKAN	2,432,885	5.1%
KENAI/SOLDOTNA/HOMER	1,938,807	4.0%
EAGLE RIVER/CHUGIAK	1,088,492	2.3%
KODIAK ISLAND	1,203,996	2.5%
OTHER GEOGRAPHIC REGION	4,016,987	8.4%
MORTGAGE INSURANCE		
UNINSURED	29,000,712	60.6%
PRIMARY MORTGAGE INSURANCE	10,030,401	20.9%
FEDERALLY INSURED - FHA	4,215,026	8.8%
FEDERALLY INSURED - VA	1,948,373	4.1%
FEDERALLY INSURED - RD	826,785	1.7%
FEDERALLY INSURED - HUD 184	1,856,899	3.9%
SELLER SERVICER		
ALASKA USA	15,324,670	32.0%
NORTHRIM BANK	2,881,406	6.0%
WELLS FARGO	9,665,610	20.2%
OTHER SELLER SERVICER	20,006,510	41.8%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	458
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,942,394	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,942,394**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	573,444	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,368,950	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	573,444	0.4%
MULTI-FAMILY	142,368,950	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	573,444	0.4%
FAIRBANKS/NORTH POLE	142,368,950	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,368,950	99.6%
PRIMARY MORTGAGE INSURANCE	573,444	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	573,444	0.4%
NORTHRIM BANK	0	0.0%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,368,950	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.992%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,470,057	99.0%
PARTICIPATION LOANS	1,579,282	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**163,049,339**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,541,042	0.95%
60 DAYS PAST DUE	99,710	0.06%
90 DAYS PAST DUE	154,990	0.10%
120+ DAYS PAST DUE	140,378	0.09%
TOTAL DELINQUENT	**1,936,121**	**1.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	70,048,313	43.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,554,333	2.2%
TAXABLE FIRST-TIME HOMEBUYER	52,778,340	32.4%
MULTI-FAMILY/SPECIAL NEEDS	9,155,678	5.6%
RURAL	24,532,849	15.0%
VETERANS MORTGAGE PROGRAM	2,979,825	1.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	131,837,822	80.9%
MULTI-FAMILY	8,613,279	5.3%
CONDO	9,492,076	5.8%
DUPLEX	10,894,577	6.7%
3-PLEX/4-PLEX	1,854,881	1.1%
OTHER PROPERTY TYPE	356,703	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	65,181,483	40.0%
FAIRBANKS/NORTH POLE	17,750,312	10.9%
WASILLA/PALMER	19,212,429	11.8%
JUNEAU/KETCHIKAN	13,536,712	8.3%
KENAI/SOLDOTNA/HOMER	15,384,857	9.4%
EAGLE RIVER/CHUGIAK	11,717,641	7.2%
KODIAK ISLAND	2,852,006	1.7%
OTHER GEOGRAPHIC REGION	17,413,899	10.7%
MORTGAGE INSURANCE		
UNINSURED	82,159,172	50.4%
PRIMARY MORTGAGE INSURANCE	65,113,962	39.9%
FEDERALLY INSURED - FHA	5,697,851	3.5%
FEDERALLY INSURED - VA	3,656,412	2.2%
FEDERALLY INSURED - RD	3,698,385	2.3%
FEDERALLY INSURED - HUD 184	2,723,556	1.7%
SELLER SERVICER		
ALASKA USA	44,069,918	27.0%
NORTHRIM BANK	44,918,742	27.5%
WELLS FARGO	22,283,083	13.7%
OTHER SELLER SERVICER	51,777,596	31.8%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.561%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,496,986	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,496,986**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	984,381	1.99%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**984,381**	**1.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,848,622	15.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,408,067	2.8%
TAXABLE FIRST-TIME HOMEBUYER	4,004,427	8.1%
MULTI-FAMILY/SPECIAL NEEDS	30,634,880	61.9%
RURAL	4,072,382	8.2%
VETERANS MORTGAGE PROGRAM	852,250	1.7%
OTHER LOAN PROGRAM	676,359	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,395,307	41.2%
MULTI-FAMILY	25,124,823	50.8%
CONDO	1,588,120	3.2%
DUPLEX	1,496,548	3.0%
3-PLEX/4-PLEX	836,822	1.7%
OTHER PROPERTY TYPE	55,366	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,490,816	51.5%
FAIRBANKS/NORTH POLE	5,211,306	10.5%
WASILLA/PALMER	5,819,451	11.8%
JUNEAU/KETCHIKAN	3,115,083	6.3%
KENAI/SOLDOTNA/HOMER	4,974,319	10.0%
EAGLE RIVER/CHUGIAK	1,415,278	2.9%
KODIAK ISLAND	810,339	1.6%
OTHER GEOGRAPHIC REGION	2,660,395	5.4%
MORTGAGE INSURANCE		
UNINSURED	41,678,649	84.2%
PRIMARY MORTGAGE INSURANCE	5,008,365	10.1%
FEDERALLY INSURED - FHA	473,680	1.0%
FEDERALLY INSURED - VA	453,705	0.9%
FEDERALLY INSURED - RD	822,373	1.7%
FEDERALLY INSURED - HUD 184	1,060,215	2.1%
SELLER SERVICER		
ALASKA USA	6,453,796	13.0%
NORTHRIM BANK	18,038,611	36.4%
WELLS FARGO	9,187,077	18.6%
OTHER SELLER SERVICER	15,817,502	32.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.265%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,142,621	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**136,142,621**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	875,473	0.64%
60 DAYS PAST DUE	489,446	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,364,919**	**1.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	65,077,798	47.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	29,263,767	21.5%
MULTI-FAMILY/SPECIAL NEEDS	13,532,272	9.9%
RURAL	23,340,018	17.1%
VETERANS MORTGAGE PROGRAM	156,721	0.1%
OTHER LOAN PROGRAM	4,772,045	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,804,470	72.6%
MULTI-FAMILY	12,713,237	9.3%
CONDO	9,523,138	7.0%
DUPLEX	10,224,264	7.5%
3-PLEX/4-PLEX	2,348,398	1.7%
OTHER PROPERTY TYPE	2,529,115	1.9%
GEOGRAPHIC REGION		
ANCHORAGE	52,761,671	38.8%
FAIRBANKS/NORTH POLE	11,430,924	8.4%
WASILLA/PALMER	14,601,165	10.7%
JUNEAU/KETCHIKAN	13,847,106	10.2%
KENAI/SOLDOTNA/HOMER	14,328,334	10.5%
EAGLE RIVER/CHUGIAK	7,705,582	5.7%
KODIAK ISLAND	2,253,919	1.7%
OTHER GEOGRAPHIC REGION	19,213,920	14.1%
MORTGAGE INSURANCE		
UNINSURED	79,667,365	58.5%
PRIMARY MORTGAGE INSURANCE	50,440,335	37.0%
FEDERALLY INSURED - FHA	2,633,845	1.9%
FEDERALLY INSURED - VA	1,073,823	0.8%
FEDERALLY INSURED - RD	1,843,809	1.4%
FEDERALLY INSURED - HUD 184	483,443	0.4%
SELLER SERVICER		
ALASKA USA	41,652,230	30.6%
NORTHRIM BANK	36,604,802	26.9%
WELLS FARGO	919,185	0.7%
OTHER SELLER SERVICER	56,966,404	41.8%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.281%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	204,452,112	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**204,452,112**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	524,194	0.26%
60 DAYS PAST DUE	153,727	0.08%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**677,921**	**0.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	94,867,381	46.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	310,827	0.2%
TAXABLE FIRST-TIME HOMEBUYER	52,180,249	25.5%
MULTI-FAMILY/SPECIAL NEEDS	23,456,433	11.5%
RURAL	32,885,272	16.1%
VETERANS MORTGAGE PROGRAM	78,493	0.0%
OTHER LOAN PROGRAM	673,456	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	152,569,683	74.6%
MULTI-FAMILY	20,487,279	10.0%
CONDO	14,599,837	7.1%
DUPLEX	13,162,872	6.4%
3-PLEX/4-PLEX	3,216,971	1.6%
OTHER PROPERTY TYPE	415,470	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	73,277,141	35.8%
FAIRBANKS/NORTH POLE	22,508,777	11.0%
WASILLA/PALMER	27,985,852	13.7%
JUNEAU/KETCHIKAN	19,340,666	9.5%
KENAI/SOLDOTNA/HOMER	19,684,164	9.6%
EAGLE RIVER/CHUGIAK	6,430,380	3.1%
KODIAK ISLAND	8,736,427	4.3%
OTHER GEOGRAPHIC REGION	26,488,706	13.0%
MORTGAGE INSURANCE		
UNINSURED	108,651,317	53.1%
PRIMARY MORTGAGE INSURANCE	81,408,070	39.8%
FEDERALLY INSURED - FHA	4,669,036	2.3%
FEDERALLY INSURED - VA	1,387,546	0.7%
FEDERALLY INSURED - RD	6,260,889	3.1%
FEDERALLY INSURED - HUD 184	2,075,255	1.0%
SELLER SERVICER		
ALASKA USA	45,261,818	22.1%
NORTHRIM BANK	59,610,141	29.2%
WELLS FARGO	2,721,750	1.3%
OTHER SELLER SERVICER	96,858,404	47.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	54,743,844	0	0	54,743,844	20.9%	3.402%	355	89	435,297	0.80%
CHELP	903,792	0	0	903,792	0.3%	3.750%	359	93	0	0.00%
CMFTX	1,324,269	0	0	1,324,269	0.5%	5.742%	296	88	0	0.00%
CNCL	261,555	0	0	261,555	0.1%	4.125%	358	79	0	0.00%
COGLC	4,545,283	0	0	4,545,283	1.7%	5.527%	258	73	136,942	3.01%
COMH	143,404	0	0	143,404	0.1%	2.750%	358	80	0	0.00%
COR	11,930,551	0	0	11,930,551	4.6%	3.578%	347	83	0	0.00%
COR15	153,727	0	0	153,727	0.1%	3.250%	177	39	0	0.00%
COR30	2,568,927	0	0	2,568,927	1.0%	3.666%	358	80	0	0.00%
CSPND	954,000	0	0	954,000	0.4%	6.267%	360	100	0	0.00%
CTAX	32,736,482	0	0	32,736,482	12.5%	3.705%	350	82	534,654	1.63%
CVETS	3,734,352	0	0	3,734,352	1.4%	3.492%	341	95	0	0.00%
ETAX	13,609,266	0	0	13,609,266	5.2%	3.617%	352	90	0	0.00%
SRETX	1,656,286	0	0	1,656,286	0.6%	3.591%	359	78	0	0.00%
SRV30	414,500	0	0	414,500	0.2%	3.500%	360	64	0	0.00%
SRX15	952,320	0	0	952,320	0.4%	3.177%	166	83	0	0.00%
SRX30	3,740,014	0	0	3,740,014	1.4%	3.634%	358	80	0	0.00%
CREOS	0	0	5,123,222	5,123,222	2.0%	0.000%	0	-	-	-
CNCL2	2,156,380	0	0	2,156,380	0.8%	3.757%	358	85	0	0.00%
CHD04	8,095,225	5,975,268	0	14,070,492	5.4%	3.088%	185	72	279,707	1.99%
COHAP	7,005,906	3,825,461	0	10,831,366	4.1%	2.453%	310	81	865,624	7.99%
GM19T	3,860,008	0	0	3,860,008	1.5%	4.460%	273	75	266,917	6.91%
CONDO	145,000	0	0	145,000	0.1%	5.625%	180	-	-	-
SRHRF	25,302,768	1,786,099	0	27,088,867	10.3%	3.855%	287	68	441,981	1.63%
SRQ30	1,260,670	0	0	1,260,670	0.5%	3.480%	358	83	0	0.00%
UNCON	0	0	63,132,873	63,132,873	24.1%	1.755%	291	-	-	-
	182,198,526	**11,586,827**	**68,256,095**	**262,041,448**	**100.0%**	**3.075%**	**309**	**61**	**2,961,122**	**1.53%**
COLLATERALIZED VETERANS BONDS										
C1611	13,183,267	64,291	0	13,247,558	11.2%	4.657%	237	76	1,156,374	8.73%
C1612	25,771,214	3,522,834	0	29,294,048	24.9%	3.161%	317	90	619,154	2.11%
C161C	11,760,403	0	0	11,760,403	10.0%	5.513%	281	77	244,811	2.08%
C1911	48,054,303	0	0	48,054,303	40.8%	4.521%	343	92	428,820	0.89%
C191C	15,462,763	0	0	15,462,763	13.1%	4.264%	346	83	657,494	4.25%
	114,231,950	**3,587,125**	**0**	**117,819,075**	**100.0%**	**4.264%**	**319**	**87**	**3,106,652**	**2.64%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	102,661,452	698,858	0	103,360,310	19.2%	4.387%	300	77	4,014,973	3.88%
GM16A	78,998,403	8,302,893	0	87,301,297	16.2%	3.789%	317	81	2,360,104	2.70%
GM18A	105,243,876	0	0	105,243,876	19.5%	4.373%	338	87	1,608,020	1.53%
GM18B	64,964,153	2,766,182	0	67,730,335	12.6%	4.426%	276	73	3,338,524	4.93%
GM18X	6,463,246	0	0	6,463,246	1.2%	5.065%	330	89	204,449	3.16%
GM12X	9,072,425	0	0	9,072,425	1.7%	4.659%	340	86	0	0.00%
GM19A	77,753,826	0	0	77,753,826	14.4%	3.739%	348	89	511,735	0.66%
GM19P	54,522,342	0	0	54,522,342	10.1%	4.347%	272	77	3,119,637	5.72%
GM19B	23,594,863	636,597	0	24,231,461	4.5%	5.011%	278	71	678,384	2.80%
GM19X	3,973,570	0	0	3,973,570	0.7%	5.514%	343	86	0	0.00%
	527,248,157	**12,404,531**	**0**	**539,652,687**	**100.0%**	**4.244%**	**312**	**81**	**15,835,826**	**2.93%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	9,820,666	1,004,219	0	10,824,886	5.9%	3.860%	292	73	198,689	1.84%
GP012	9,117,976	1,381,660	0	10,499,636	5.7%	3.909%	277	72	112,715	1.07%
GP013	15,282,062	3,716,393	0	18,998,454	10.3%	3.511%	291	75	405,348	2.13%
GP01C	67,762,519	34,271,689	0	102,034,209	55.3%	3.186%	270	72	3,224,990	3.16%
GPGM1	25,546,587	5,605,679	0	31,152,266	16.9%	3.264%	288	75	1,005,837	3.23%
GP10B	2,472,638	801,084	0	3,273,722	1.8%	3.405%	286	77	4,337	0.13%
GP11B	6,244,416	1,560,920	0	7,805,335	4.2%	3.487%	292	76	269,494	3.45%
	136,246,865	**48,341,643**	**0**	**184,588,508**	**100.0%**	**3.330%**	**278**	**73**	**5,221,409**	**2.83%**
HOME MORTGAGE REVENUE BONDS										
E021A	25,816,604	950,691	0	26,767,296	3.5%	5.389%	215	65	1,806,007	6.75%
E021B	42,640,844	0	0	42,640,844	5.6%	5.091%	286	75	1,108,282	2.60%
E021C	6,352,680	0	0	6,352,680	0.8%	4.678%	252	72	66,107	1.04%
E071A	74,728,289	359,822	0	75,088,111	9.9%	4.572%	290	76	2,265,918	3.02%
E07AL	4,887,497	0	0	4,887,497	0.6%	4.403%	276	70	460,155	9.41%
E071B	72,610,869	203,683	0	72,814,552	9.6%	4.600%	294	78	2,509,015	3.45%
E07BL	4,724,089	0	0	4,724,089	0.6%	4.353%	278	77	362,449	7.67%
E071D	97,441,858	219,889	0	97,661,747	12.8%	4.475%	300	78	1,386,893	1.42%
E07DL	6,450,951	0	0	6,450,951	0.8%	4.798%	291	77	0	0.00%
E076B	4,471,072	722,044	0	5,193,116	0.7%	5.048%	193	62	363,658	7.00%
E076C	4,833,954	302,605	0	5,136,559	0.7%	5.377%	201	68	1,018,996	19.84%
E077C	8,432,213	226,418	0	8,658,631	1.1%	5.146%	205	65	815,468	9.42%
E091A	102,308,515	10,101,258	0	112,409,773	14.8%	4.088%	302	78	3,216,440	2.86%
E09AL	7,159,072	0	0	7,159,072	0.9%	4.585%	294	77	222,597	3.11%
E098A	5,530,802	254,635	0	5,785,437	0.8%	5.344%	214	70	994,642	17.19%
E098B	7,251,004	382,912	0	7,633,915	1.0%	5.323%	224	70	1,563,303	20.48%
E099C	19,177,894	0	0	19,177,894	2.5%	5.384%	237	70	2,081,361	10.85%
E091B	111,291,404	8,702,896	0	119,994,300	15.8%	4.052%	299	78	2,706,882	2.26%
E09BL	7,649,101	0	0	7,649,101	1.0%	4.347%	294	77	270,819	3.54%
E091D	109,377,611	7,259,911	0	116,637,522	15.3%	4.188%	301	78	2,803,635	2.40%
E09DL	8,291,544	0	0	8,291,544	1.1%	4.338%	301	81	415,043	5.01%
	731,427,869	**29,686,765**	**0**	**761,114,633**	**100.0%**	**4.452%**	**289**	**76**	**26,437,668**	**3.47%**
MORTGAGE REVENUE BONDS										
E0912	63,454,698	1,721,738	0	65,176,436	52.6%	3.541%	261	73	3,195,079	4.90%
E11A2	18,381,803	0	0	18,381,803	14.8%	4.927%	281	78	730,543	3.97%
E11B1	21,915,703	3,296,257	0	25,211,960	20.3%	4.072%	292	78	1,547,748	6.14%
E11AL	13,972,989	1,217,958	0	15,190,947	12.3%	4.721%	266	69	86,756	0.57%
	117,725,193	**6,235,954**	**0**	**123,961,147**	**100.0%**	**3.999%**	**271**	**74**	**5,560,127**	**4.49%**
STATE CAPITAL PROJECT BONDS										
SC02A	21,037,374	0	0	21,037,374	81.8%	5.241%	204	57	1,643,499	7.81%
SC11A	4,669,561	0	0	4,669,561	18.2%	6.636%	214	60	1,121,376	24.01%
	25,706,935	**0**	**0**	**25,706,935**	**100.0%**	**5.495%**	**206**	**58**	**2,764,875**	**10.76%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II										
SC12A	43,043,259	0	0	43,043,259	3.1%	5.559%	222	60	750,999	1.74%
SC13A	65,129,431	0	0	65,129,431	4.7%	5.460%	265	67	2,284,896	3.51%
SC14A	86,394,731	0	0	86,394,731	6.2%	5.351%	250	68	7,975,224	9.23%
SC14B	25,024,232	0	0	25,024,232	1.8%	5.346%	233	63	1,898,849	7.59%
SC14C	151,107,585	0	0	151,107,585	10.8%	3.934%	264	71	3,326,789	2.20%
SC14D	84,498,902	0	0	84,498,902	6.0%	5.355%	288	69	2,961,799	3.51%
SC15A	104,907,659	0	0	104,907,659	7.5%	4.895%	263	71	2,514,279	2.40%
SC15B	95,737,548	0	0	95,737,548	6.8%	5.085%	235	64	5,470,319	5.71%
SC15C	47,878,196	0	0	47,878,196	3.4%	5.361%	250	71	7,194,162	15.03%
SC17A	142,942,394	0	0	142,942,394	10.2%	6.615%	458	80	0	0.00%
SC17B	161,470,057	1,579,282	0	163,049,339	11.6%	3.992%	300	76	1,936,121	1.19%
SC17C	49,496,986	0	0	49,496,986	3.5%	5.561%	246	71	984,381	1.99%
SC18A	136,142,621	0	0	136,142,621	9.7%	4.265%	318	78	1,364,919	1.00%
SC19A	204,452,112	0	0	204,452,112	14.6%	4.281%	322	83	677,921	0.33%
	1,398,225,712	**1,579,282**	**0**	**1,399,804,995**	**100.0%**	**4.874%**	**297**	**74**	**39,340,658**	**2.81%**
TOTAL	**3,233,011,207**	**113,422,127**	**68,256,095**	**3,414,689,429**	**100.0%**	**4.411%**	**297**	**75**	**101,228,336**	**3.02%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **1/31/2020**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	945,395,424	22,141,291	0	967,536,715	28.3%	4.161%	308	77	21,961,020	2.27%
FIRST HOME LIMITED	739,858,401	62,844,587	0	802,702,989	23.5%	4.190%	292	79	34,939,924	4.35%
FIRST HOME	521,270,309	8,718,023	0	529,988,332	15.5%	4.175%	304	81	15,680,817	2.96%
MULTI-FAMILY/SPECIAL NEEDS	458,940,401	0	0	458,940,401	13.4%	6.285%	302	69	17,210,994	3.75%
RURAL HOME	421,732,603	11,818,645	0	433,551,248	12.7%	4.171%	273	71	7,787,079	1.80%
VETERANS MORTGAGE PROGRAM	130,753,476	7,845,978	0	138,599,454	4.1%	4.177%	299	85	3,541,237	2.56%
MF SOFT SECONDS	0	0	39,187,784	39,187,784	1.1%	1.510%	298	-	-	-
LOANS TO SPONSORS	0	0	9,726,059	9,726,059	0.3%	0.000%	282	-	-	-
LOANS TO SPONSORS II	0	0	9,612,907	9,612,907	0.3%	2.833%	339	-	-	-
CONDO ASSOCIATION LOANS	6,213,137	0	0	6,213,137	0.2%	6.346%	123	16	48,695	0.78%
UNIQUELY ALASKAN	5,172,568	53,602	0	5,226,169	0.2%	4.166%	276	65	0	0.00%
REAL ESTATE OWNED	0	0	5,123,222	5,123,222	0.2%	0.000%	0	-	-	-
NOTES RECEIVABLE	0	0	4,606,122	4,606,122	0.1%	5.294%	159	-	-	-
ALASKA ENERGY EFFICIENCY	2,056,058	0	0	2,056,058	0.1%	3.625%	144	80	0	0.00%
OTHER LOAN PROGRAM	1,309,243	0	0	1,309,243	0.0%	5.000%	63	26	58,539	4.47%
BUILDING MATERIAL LOAN	168,108	0	0	168,108	0.0%	3.771%	143	23	30	0.02%
SECOND MORTGAGE ENERGY	141,479	0	0	141,479	0.0%	3.649%	123	5	0	0.00%
AHFC TOTAL	**3,233,011,207**	**113,422,127**	**68,256,095**	**3,414,689,429**	**100.0%**	**4.411%**	**297**	**75**	**101,228,336**	**3.02%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,292,207,962	88,407,160	25,875,830	2,406,490,952	70.5%	4.151%	297	77	72,219,609	3.03%
MULTI-PLEX	415,654,786	0	42,024,759	457,679,545	13.4%	5.969%	302	61	16,073,536	3.87%
CONDOMINIUM	293,765,691	18,548,832	0	312,314,523	9.1%	4.293%	290	77	9,169,253	2.94%
DUPLEX	176,907,005	5,554,525	111,013	182,572,543	5.3%	4.193%	298	76	2,557,296	1.40%
FOUR-PLEX	29,079,216	712,342	74,544	29,866,101	0.9%	4.256%	302	74	485,812	1.63%
TRI-PLEX	14,370,763	49,339	169,949	14,590,051	0.4%	4.109%	307	71	219,818	1.52%
MOBILE HOME TYPE I	8,799,380	149,929	0	8,949,309	0.3%	4.378%	268	71	503,012	5.62%
ENERGY EFFICIENCY RLP	2,056,058	0	0	2,056,058	0.1%	3.625%	144	80	0	0.00%
MOBILE HOME TYPE II	170,346	0	0	170,346	0.0%	3.912%	97	56	0	0.00%
AHFC TOTAL	**3,233,011,207**	**113,422,127**	**68,256,095**	**3,414,689,429**	**100.0%**	**4.411%**	**297**	**75**	**101,228,336**	**3.02%**

GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
ANCHORAGE	1,330,991,549	51,321,303	45,424,632	1,427,737,484	41.8%	4.377%	289	74	51,918,324	3.76%
WASILLA	272,536,610	11,722,795	1,518,116	285,777,521	8.4%	4.324%	295	79	13,427,390	4.72%
FAIRBANKS	233,764,235	8,198,386	4,448,589	246,411,210	7.2%	4.340%	293	75	5,738,234	2.37%
FORT WAINWRIGHT	142,368,950	0	0	142,368,950	4.2%	6.625%	459	80	0	0.00%
JUNEAU	130,857,928	3,716,635	7,494,605	142,069,167	4.2%	4.218%	311	70	2,344,422	1.74%
EAGLE RIVER	128,364,618	4,807,208	0	133,171,827	3.9%	4.150%	302	79	4,627,246	3.47%
KETCHIKAN	117,924,481	4,131,180	847,802	122,903,463	3.6%	4.103%	292	74	866,275	0.71%
SOLDOTNA	115,548,216	4,680,371	339,940	120,568,527	3.5%	4.036%	286	75	2,926,879	2.43%
PALMER	113,395,524	4,926,966	1,132,888	119,455,378	3.5%	4.443%	292	76	2,828,079	2.39%
KODIAK	87,935,235	2,215,723	0	90,150,958	2.6%	4.332%	281	75	2,600,170	2.88%
NORTH POLE	76,995,082	2,952,616	375,000	80,322,698	2.4%	4.337%	295	79	2,837,260	3.55%
KENAI	65,265,733	2,716,204	0	67,981,938	2.0%	4.317%	296	75	2,075,939	3.05%
OTHER SOUTHEAST	61,073,894	1,511,501	922,658	63,508,054	1.9%	4.233%	273	69	398,462	0.64%
HOMER	49,943,642	1,148,202	2,322,869	53,414,713	1.6%	4.050%	285	68	734,763	1.44%
OTHER SOUTHCENTRAL	40,847,730	1,909,456	629,023	43,386,209	1.3%	4.283%	289	73	1,980,180	4.63%
PETERSBURG	34,841,889	964,975	0	35,806,864	1.0%	3.945%	266	69	157,218	0.44%
OTHER NORTH	32,296,546	653,734	623,109	33,573,389	1.0%	4.413%	244	69	1,303,402	3.96%
CHUGIAK	30,171,237	1,257,496	0	31,428,733	0.9%	4.181%	302	78	1,964,749	6.25%
SITKA	28,991,002	903,028	0	29,894,030	0.9%	4.164%	302	73	397,905	1.33%
OTHER KENAI PENNINSULA	21,815,036	674,798	160,512	22,650,346	0.7%	4.206%	281	71	417,534	1.86%
NIKISKI	18,285,348	558,535	129,997	18,973,880	0.6%	4.180%	282	74	306,144	1.62%
SEWARD	17,231,691	563,031	278,500	18,073,222	0.5%	4.642%	284	70	183,547	1.03%
BETHEL	17,831,483	236,097	1,198	18,068,778	0.5%	5.118%	213	68	186,377	1.03%
CORDOVA	17,338,764	489,292	157,263	17,985,319	0.5%	4.186%	286	71	61,440	0.34%
STERLING	17,396,215	444,195	0	17,840,410	0.5%	3.994%	284	75	151,102	0.85%
OTHER SOUTHWEST	15,469,105	414,366	1,444,488	17,327,959	0.5%	4.672%	249	59	279,353	1.76%
NOME	13,529,464	304,034	4,905	13,838,404	0.4%	4.553%	262	73	515,942	3.73%
AHFC TOTAL	**3,233,011,207**	**113,422,127**	**68,256,095**	**3,414,689,429**	**100.0%**	**4.411%**	**297**	**75**	**101,228,336**	**3.02%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **1/31/2020**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,460,200,831	45,806,921	4,914,979	1,510,922,732	44.2%	4.680%	295	67	35,068,860	2.33%
UNINSURED - LTV > 80 (RURAL)	292,821,425	5,302,713	2,357,127	300,481,265	8.8%	4.603%	275	75	8,956,664	3.00%
PMI - RADIAN GUARANTY	252,246,576	8,180,458	0	260,427,034	7.6%	4.079%	323	87	4,515,670	1.73%
FEDERALLY INSURED - FHA	206,168,361	11,538,216	0	217,706,577	6.4%	4.771%	249	77	19,364,306	8.89%
PMI - ESSENT GUARANTY	176,558,851	5,213,896	0	181,772,747	5.3%	4.022%	330	88	4,531,738	2.49%
FEDERALLY INSURED - VA	160,073,365	10,177,816	0	170,251,182	5.0%	4.314%	284	86	6,975,392	4.10%
PMI - MORTGAGE GUARANTY	144,340,273	3,698,798	0	148,039,071	4.3%	4.020%	329	88	931,829	0.63%
FEDERALLY INSURED - RD	137,651,137	8,395,599	0	146,046,737	4.3%	4.227%	286	87	7,681,843	5.26%
PMI - UNITED GUARANTY	123,086,665	2,311,615	0	125,398,280	3.7%	4.120%	333	89	2,589,455	2.06%
FEDERALLY INSURED - HUD 184	109,962,408	5,120,196	0	115,082,603	3.4%	4.260%	281	84	6,806,358	5.91%
PMI - CMG MORTGAGE INSURANCE	105,549,047	5,819,550	0	111,368,597	3.3%	4.112%	312	85	3,153,566	2.83%
PMI - GENWORTH GE	61,555,098	1,773,450	0	63,328,548	1.9%	4.018%	330	88	652,655	1.03%
UNINSURED - UNCONVENTIONAL	0	0	60,983,989	60,983,989	1.8%	1.578%	265	-	-	-
PMI - NATIONAL MORTGAGE INSUR	1,804,146	58,745	0	1,862,891	0.1%	4.313%	338	88	0	0.00%
PMI - COMMONWEALTH	385,432	0	0	385,432	0.0%	4.500%	294	81	0	0.00%
PMI - PMI MORTGAGE INSURANCE	295,931	20,338	0	316,269	0.0%	5.534%	206	67	0	0.00%
PMI - REPUBLIC MORTGAGE	268,209	0	0	268,209	0.0%	3.625%	356	89	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	43,451	3,816	0	47,267	0.0%	6.090%	115	39	0	0.00%
AHFC TOTAL	**3,233,011,207**	**113,422,127**	**68,256,095**	**3,414,689,429**	**100.0%**	**4.411%**	**297**	**75**	**101,228,336**	**3.02%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	760,900,242	33,534,103	0	794,434,346	23.3%	4.332%	290	78	29,959,447	3.77%
NORTHRIM BANK	655,528,621	19,731,699	0	675,260,319	19.8%	4.141%	325	83	10,814,350	1.60%
WELLS FARGO MORTGAGE	610,209,538	30,688,226	0	640,897,764	18.8%	4.555%	250	70	35,715,833	5.57%
FIRST NATIONAL BANK OF AK	364,836,842	10,907,845	0	375,744,687	11.0%	4.898%	270	69	9,679,559	2.58%
FIRST BANK	199,267,915	5,555,744	0	204,823,659	6.0%	3.989%	297	74	691,589	0.34%
AHFC (SUBSERVICED BY FNBA)	158,824,954	2,689,273	0	161,514,227	4.7%	4.703%	321	74	4,993,298	3.09%
COMMERCIAL LOANS	156,745,601	0	0	156,745,601	4.6%	6.329%	430	80	0	0.00%
DENALI FEDERAL CREDIT UNION	110,086,782	3,582,289	0	113,669,072	3.3%	4.012%	317	81	3,779,306	3.32%
MT. MCKINLEY BANK	77,461,412	2,567,272	0	80,028,685	2.3%	4.148%	301	78	1,802,464	2.25%
AHFC DIRECT SERVICING	0	0	68,256,095	68,256,095	2.0%	1.623%	269	-	-	-
DENALI STATE BANK	57,201,466	1,164,687	0	58,366,153	1.7%	4.028%	316	82	546,963	0.94%
SPIRIT OF ALASKA FCU	37,091,368	1,739,105	0	38,830,473	1.1%	4.339%	272	74	1,570,339	4.04%
KODIAK ISLAND HA	23,947,461	536,078	0	24,483,539	0.7%	4.258%	270	71	1,675,189	6.84%
CORNERSTONE HOME LENDING	8,209,548	234,795	0	8,444,344	0.2%	3.961%	324	85	0	0.00%
MATANUSKA VALLEY FCU	8,019,847	318,621	0	8,338,468	0.2%	4.125%	321	77	0	0.00%
TONGASS FCU	4,679,609	172,388	0	4,851,997	0.1%	4.326%	323	78	0	0.00%
AHFC TOTAL	**3,233,011,207**	**113,422,127**	**68,256,095**	**3,414,689,429**	**100.0%**	**4.411%**	**297**	**75**	**101,228,336**	**3.02%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **1/31/2020**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,398,225,712	1,579,282	0	1,399,804,995	41.0%	4.874%	297	74	39,340,658	2.81%
HOME MORTGAGE REVENUE BONDS	731,427,869	29,686,765	0	761,114,633	22.3%	4.452%	289	76	26,437,668	3.47%
GENERAL MORTGAGE REVENUE BONDS II	527,248,157	12,404,531	0	539,652,687	15.8%	4.244%	312	81	15,835,826	2.93%
AHFC GENERAL FUND	182,198,526	11,586,827	68,256,095	262,041,448	7.7%	3.075%	309	61	2,961,122	1.53%
GOVERNMENTAL PURPOSE BONDS	136,246,865	48,341,643	0	184,588,508	5.4%	3.330%	278	73	5,221,409	2.83%
MORTGAGE REVENUE BONDS	117,725,193	6,235,954	0	123,961,147	3.6%	3.999%	271	74	5,560,127	4.49%
COLLATERALIZED VETERANS BONDS	114,231,950	3,587,125	0	117,819,075	3.5%	4.264%	319	87	3,106,652	2.64%
STATE CAPITAL PROJECT BONDS	25,706,935	0	0	25,706,935	0.8%	5.495%	206	58	2,764,875	10.76%
AHFC TOTAL	**3,233,011,207**	**113,422,127**	**68,256,095**	**3,414,689,429**	**100.0%**	**4.411%**	**297**	**75**	**101,228,336**	**3.02%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2020**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	440,334,212	607,776,685	494,609,268	359,011,166	32,271,173
MORTGAGE AND LOAN COMMITMENTS	428,078,361	594,588,930	490,799,679	348,668,971	36,442,673
MORTGAGE AND LOAN PURCHASES	474,798,903	543,289,800	510,221,022	312,555,639	44,493,769
MORTGAGE AND LOAN PAYOFFS	263,602,671	204,484,966	176,145,987	199,475,247	24,750,475
MORTGAGE AND LOAN FORECLOSURES	9,198,246	10,348,869	7,306,859	6,394,042	1,082,611

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,593	294,622	287,293
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.092%	4.458%	3.634%	3.586%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	353	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	87	86
FHA INSURANCE %	3.4%	4.0%	3.9%	3.1%	2.7%
VA INSURANCE %	2.5%	6.5%	7.4%	5.2%	4.7%
RD INSURANCE %	1.7%	3.6%	3.9%	4.8%	3.7%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	29.9%	38.4%	40.3%	44.7%	42.9%
CONVENTIONAL UNINSURED %	61.6%	46.1%	43.0%	41.4%	46.1%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	99.2%	100.0%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	0.8%	0.0%
ANCHORAGE %	39.7%	41.9%	36.4%	37.7%	34.2%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	62.3%	65.8%
ALASKA USA %	18.5%	30.9%	26.4%	17.3%	20.6%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	82.7%	79.4%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	7.9%	6.4%

MY HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	169,296,626	219,354,497	176,747,246	126,726,228	11,143,664
MORTGAGE AND LOAN COMMITMENTS	169,255,917	218,858,497	175,879,401	127,441,323	11,143,664
MORTGAGE AND LOAN PURCHASES	157,628,497	181,423,994	176,172,770	114,452,413	18,930,503
MORTGAGE AND LOAN PAYOFFS	73,358,602	67,959,403	59,465,525	80,975,075	7,882,236
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	1,789,886	822,134
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	33.2%	33.4%	34.5%	36.6%	42.5%
AVERAGE PURCHASE PRICE	335,971	346,500	350,600	357,329	373,093
WEIGHTED AVERAGE INTEREST RATE	3.785%	4.020%	4.595%	3.770%	3.753%
WEIGHTED AVERAGE BEGINNING TERM	354	351	351	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	84	83
FHA INSURANCE %	2.0%	1.0%	1.8%	0.4%	0.0%
VA INSURANCE %	2.4%	0.7%	0.9%	1.9%	0.0%
RD INSURANCE %	0.3%	0.9%	0.3%	0.7%	0.0%
HUD 184 INSURANCE %	0.4%	0.7%	0.4%	0.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	43.0%	47.9%	50.3%	47.1%	45.2%
CONVENTIONAL UNINSURED %	51.9%	48.8%	46.3%	49.8%	54.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.6%	43.5%	34.8%	35.0%	26.4%
OTHER ALASKAN CITY %	50.4%	56.5%	65.2%	65.0%	73.6%
ALASKA USA %	20.1%	31.8%	27.8%	14.9%	19.3%
OTHER SELLER SERVICER %	79.9%	68.2%	72.2%	85.1%	80.7%
STREAMLINE REFINANCE %	0.8%	0.3%	0.9%	11.9%	8.5%

FIRST HOME LIMITED	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	87,338,569	6,880,231
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	87,338,569	6,880,231
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	84,966,681	10,827,621
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	36,222,565	5,008,358
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	2,715,591	260,477
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	27.2%	24.3%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	228,301	216,955
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.156%	3.277%	3.276%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	356	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	90
FHA INSURANCE %	3.9%	8.6%	8.5%	6.0%	7.7%
VA INSURANCE %	1.5%	4.7%	4.3%	1.7%	1.8%
RD INSURANCE %	7.5%	11.3%	8.5%	10.3%	9.8%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.2%	43.9%	46.3%	52.4%	54.7%
CONVENTIONAL UNINSURED %	36.6%	27.5%	29.5%	28.0%	26.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	52.8%	53.2%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	47.2%	46.8%
ALASKA USA %	31.2%	32.9%	29.6%	23.5%	26.2%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	76.5%	73.8%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	1.7%	1.9%

FIRST HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	51,185,303	5,441,759
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	51,185,303	5,441,759
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	50,330,578	5,668,824
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	29,715,390	4,326,536
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	948,338	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	16.1%	12.7%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	315,128	258,171
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.498%	3.671%	3.648%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	355	354
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	90	91
FHA INSURANCE %	3.8%	4.5%	3.8%	2.7%	0.0%
VA INSURANCE %	1.3%	0.0%	1.5%	1.3%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	5.4%	5.5%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	1.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	56.4%	62.6%	51.5%	68.6%	73.0%
CONVENTIONAL UNINSURED %	34.0%	28.7%	31.5%	20.4%	21.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	47.1%	38.8%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	52.9%	61.2%
ALASKA USA %	23.8%	35.9%	27.2%	14.5%	24.1%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	85.5%	75.9%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	8.3%	4.1%

RURAL HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	44,320,561	6,289,058
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	44,320,561	6,289,058
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	34,594,426	5,521,002
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	30,007,313	4,741,543
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	615,539	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	11.1%	12.4%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	272,642	259,076
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.777%	3.447%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	348	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	85	82
FHA INSURANCE %	0.8%	0.0%	1.4%	0.5%	3.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	8.1%	4.6%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.4%	14.5%	14.9%	8.4%	7.3%
CONVENTIONAL UNINSURED %	92.9%	81.6%	80.7%	83.0%	85.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	15.0%	23.5%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	85.0%	76.5%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	12.7%	6.6%

VETERANS MORTGAGE PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	20,797,230	2,000,030
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	20,797,230	2,000,030
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	19,804,307	2,833,323
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	16,580,909	438,875
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	6.3%	6.4%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	345,596	357,813
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.356%	3.333%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	92	91
FHA INSURANCE %	0.0%	0.0%	0.0%	3.4%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	61.1%	66.0%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	18.6%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	16.8%	34.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	27.6%	57.8%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	72.4%	42.2%
ALASKA USA %	17.7%	35.7%	25.6%	14.7%	0.0%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	85.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	5.5%	14.6%

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**47,487,900**	**30,015,925**	**16,158,700**	**23,313,150**	**0**
MORTGAGE AND LOAN COMMITMENTS	**35,364,660**	**20,201,550**	**11,811,075**	**12,332,450**	**3,171,500**
MORTGAGE AND LOAN PURCHASES	**106,497,060**	**53,636,450**	**19,437,675**	**3,944,950**	**414,000**
MORTGAGE AND LOAN PAYOFFS	**22,661,493**	**6,754,654**	**10,026,777**	**5,475,257**	**2,173,357**
MORTGAGE AND LOAN FORECLOSURES	**1,132,925**	**784,004**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	1.3%	0.9%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	520,384	435,000
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.317%	5.407%	6.092%	6.125%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	339	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	91	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	33.9%	100.0%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	66.1%	0.0%
ANCHORAGE %	27.9%	35.5%	51.6%	77.8%	100.0%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	22.2%	0.0%
ALASKA USA %	8.6%	28.7%	10.8%	43.8%	0.0%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	56.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	3,421,235	516,431
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	3,421,235	516,431
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,612,206	1,913,989	221,906
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.6%	0.5%
AVERAGE PURCHASE PRICE	261,140	251,032	265,700	243,663	226,000
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.530%	4.838%	4.750%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	90.1%	100.0%	93.4%	100.0%	100.0%
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	3.2%	0.0%	6.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.2%	37.1%	9.3%	22.6%	100.0%
OTHER ALASKAN CITY %	83.8%	62.9%	90.7%	77.4%	0.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	1,000,000	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	1,000,000	1,000,000
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	1,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.5%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	261,590	0
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	185,000	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	686,245	76,590
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	131,236	29,782
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.2%	0.2%
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	171,561	76,590
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	5.760%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	179	174
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	88	37
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	11.2%	100.0%
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	88.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	12.7%	0.0%	55.0%	21.1%	0.0%
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	78.9%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNIQUELY ALASKAN	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN COMMITMENTS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN PURCHASES	556,000	937,034	589,360	362,050	0
MORTGAGE AND LOAN PAYOFFS	150,315	299,257	28,784	367,502	149,788
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	347,500	177,699	216,483	214,025	N/A
WEIGHTED AVERAGE INTEREST RATE	4.084%	3.927%	4.454%	4.023%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	314	323	311	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	73	84	74	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	8.4%	59.2%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	91.6%	40.8%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	24.5%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	75.5%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$136,600,000	$33,400,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$5,870,000	$0	$83,500,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$65,670,000	$63,080,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$40,850,000	$10,010,000	$20,500,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$200,110,000**	**$40,850,000**	**$75,680,000**	**$83,580,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,800,000	$0	$28,350,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$225,000	$59,775,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$3,800,000**	**$225,000**	**$105,975,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$24,185,000	$46,860,000	$74,845,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$10,825,000	$4,225,000	$84,950,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$1,710,000	$4,015,000	$103,535,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$0	$0	$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$0	$24,985,000
		General Mortgage Revenue Bonds II Total					**$575,355,000**	**$36,720,000**	**$55,100,000**	**$483,535,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$37,230,000	$0	$39,350,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$45,500,000	$0	$48,090,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$43,360,000	$0	$16,890,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$38,440,000	$0	$66,745,000
				State Capital Project Bonds Total			**$165,435,000**	**$81,800,000**	**$0**	**$83,635,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$31,775,000	$0	$67,585,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$12,550,000	$0	$74,215,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$18,370,000	$0	$76,745,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$6,575,000	$0	$22,710,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$3,075,000	$0	$75,030,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$15,990,000	$0	$95,545,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$6,270,000	$0	$137,685,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$1,085,000	$0	$34,485,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**
				Total AHFC Bonds and Notes			**$3,325,600,000**	**$371,765,000**	**$267,605,000**	**$2,686,230,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,576,385,000**

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aa2/VMIG1* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	16,600,000	33,400,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$136,600,000**	**$33,400,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* | *Aa2/WR* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	AA+/A-1+	Aa2/WR / AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	AA+/A-1+	Aa2/WR / AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								**S and P**	**Moodys**	**Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$5,870,000**	**$0**	**$83,500,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,630,000	1,530,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,360,000	2,270,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,380,000	2,310,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,440,000	2,310,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,440,000	2,320,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,480,000	2,410,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,530,000	2,420,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,560,000	2,460,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,590,000	2,490,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,630,000	2,520,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,660,000	2,560,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,620,000	2,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,230,000	2,140,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,260,000	2,170,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,280,000	2,210,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,320,000	2,230,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,350,000	2,260,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,380,000	2,290,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	2,050,000	2,000,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,890,000	1,810,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,920,000	1,830,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,840,000	1,760,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,360,000	1,310,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,380,000	1,330,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,410,000	1,330,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,430,000	1,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,430,000	1,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,450,000	1,400,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,450,000	1,440,000
							E0912 Total	**$128,750,000**	**$0**	**$65,670,000**	**$63,080,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	2,560,000	0	0
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	630,000	285,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	1,600,000	710,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	1,580,000	705,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	1,570,000	695,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	1,555,000	695,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	1,545,000	685,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	1,530,000	685,000
							E11B1 Total	**$71,360,000**	**$40,850,000**	**$10,010,000**	**$20,500,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$200,110,000**	**$40,850,000**	**$75,680,000**	**$83,580,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,800,000**	**$0**	**$28,350,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	10,000	520,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	10,000		530,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0		615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	10,000		540,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0		625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	10,000		550,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0		645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	10,000		565,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0		655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	10,000		575,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0		670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	10,000		585,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0		685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	10,000		595,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0		685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	10,000		615,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0		710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	15,000		620,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0		720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	15,000		635,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0		735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	15,000		645,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0		755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	15,000		655,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0		770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	15,000		670,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0		785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	15,000		685,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0		800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	15,000		700,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0		820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	15,000		710,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0		835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	15,000		725,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0		1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0		1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$225,000**		**$59,775,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$3,800,000**	**$225,000**		**$105,975,000**
General Mortgage Revenue Bonds II										**S and P**	**Moodys**	**Fitch**
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1*	*AA+*
	01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
	01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
	01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
	01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
	01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
	01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		0
	01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		0
	01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		0
	01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		0
	01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0		0
	01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0		0
	01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0		0
	01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0		0
	01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0		0
	01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	2,005,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa1*	*AA+*
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	1,765,000	1,140,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	1,745,000	1,145,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	1,735,000	1,135,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	1,725,000	1,130,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	1,710,000	1,120,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	1,700,000	1,115,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	1,690,000	1,105,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	1,685,000	1,100,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	390,000	255,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	390,000	255,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000	0
						GM12A Total	**$145,890,000**	**$24,185,000**	**$46,860,000**	**$74,845,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
									S and P / Moodys / Fitch	
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	90,000	175,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	85,000	185,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	85,000	190,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	90,000	200,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	90,000	205,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	90,000	210,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	90,000	215,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	90,000	220,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	95,000	225,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	100,000	225,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	100,000	230,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	100,000	235,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	100,000	240,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	105,000	245,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	110,000	245,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	110,000	250,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	115,000	255,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	120,000	255,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	120,000	260,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	120,000	270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	120,000	275,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	125,000	280,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	130,000	280,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	130,000	290,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	135,000	290,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	135,000	300,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	140,000	305,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	140,000	310,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	145,000	315,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	150,000	320,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	150,000	330,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	155,000	330,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	155,000	340,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	155,000	350,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	75,000	230,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$10,825,000**	**$4,225,000**	**$84,950,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	150,000	1,350,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	215,000	1,965,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	220,000	2,005,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	225,000	2,045,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	230,000	2,090,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	240,000	2,130,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	245,000	2,175,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	250,000	2,225,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	250,000	2,275,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	260,000	2,325,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	260,000	2,380,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	275,000	2,480,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	280,000	2,535,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	290,000	2,580,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	85,000	750,000
						GM18A Total	**$109,260,000**	**$1,710,000**	**$4,015,000**	**$103,535,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0	0	1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0	1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0	1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0	1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								AA+	Aa1	N/A
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0	1,050,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0	1,540,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0	1,575,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0	1,610,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0	1,645,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0	1,680,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0	1,715,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0	1,755,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0	1,795,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0	1,835,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0	1,875,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0	1,915,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0	1,955,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0	2,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0	785,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+	Aa1 N/A
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	1,460,000
						GM19A Total	**$136,700,000**	**$0**	**$0**	**$136,700,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+	Aa1 N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	5,000,000
						GM19B Total	**$24,985,000**	**$0**	**$0**	**$24,985,000**
						General Mortgage Revenue Bonds II Total	**$575,355,000**	**$36,720,000**	**$55,100,000**	**$483,535,000**
Governmental Purpose Bonds									S and P	Moodys Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+	Aaa/VMIG1 AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$37,230,000**	**$0**	**$39,350,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+ / Aaa/VMIG1	AAA/F1+
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$45,500,000**	**$0**	**$48,090,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**
State Capital Project Bonds									S and P / Moodys / Fitch	
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	AA+/A-1+ / Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0	0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	AA+/A-1+	Aa2/VMIG1 AA+/F1+
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$43,360,000**	**$0**	**$16,890,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+	Aa2 AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	0	0
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$38,440,000**	**$0**	**$66,745,000**
						State Capital Project Bonds Total	**$165,435,000**	**$81,800,000**	**$0**	**$83,635,000**
State Capital Project Bonds II									S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+	Aa2 AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0	0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
						SC12A Total	**$99,360,000**	**$31,775,000**	**$0**	**$67,585,000**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0	0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$12,550,000**	**$0**	**$74,215,000**
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$18,370,000**	**$0**	**$76,745,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$6,575,000**	**$0**	**$22,710,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* / *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$3,075,000**	**$0**	**$75,030,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2*	*AA+*
						SC15A Total	**$111,535,000**	**$15,990,000**	**$0**		**$95,545,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**		**$88,130,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0		2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
									S and P	**Moodys**	**Fitch**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**	**$46,360,000**	
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000	
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000	
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000	
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000	
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000	
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000	
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000	
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000	
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000	
						SC17A Total	**$143,955,000**	**$6,270,000**	**$0**	**$137,685,000**	
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000	
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**	
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000	
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**	
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2*	*N/A*
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$1,085,000**	**$0**	**$34,485,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James** AA+	Aa2	N/A
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds II Total	**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**
Commercial Paper Total	**$66,364,000**					**Total AHFC Bonds**	**$3,325,600,000**	**$371,765,000**	**$267,605,000**	**$2,686,230,000**
									Defeased Bonds (SC11A, SC12A, SC13A)	**$109,845,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,576,385,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,768,681	26.06%	434
Remaining Principal Balance:	$69,408,140	3-Months	$3,062,237	15.85%	264
Weighted Average Seasoning:	94	6-Months	$6,140,733	16.13%	269
Weighted Average Interest Rate:	5.206%	12-Months	$9,207,537	12.18%	203
Bond Yield (TIC):	N/A	Life	$324,871,647	12.15%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$933,924	12.96%	216
Remaining Principal Balance:	$80,281,227	3-Months	$1,810,932	8.88%	148
Weighted Average Seasoning:	69	6-Months	$4,841,038	11.84%	197
Weighted Average Interest Rate:	4.603%	12-Months	$8,220,094	9.96%	166
Bond Yield (TIC):	N/A	Life	$143,482,034	14.67%	244

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$846,894	12.16%	203
Remaining Principal Balance:	$77,951,111	3-Months	$2,063,715	10.46%	174
Weighted Average Seasoning:	71	6-Months	$6,760,136	16.61%	277
Weighted Average Interest Rate:	4.651%	12-Months	$9,228,144	11.49%	191
Bond Yield (TIC):	N/A	Life	$124,767,726	13.09%	218

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$837,522	8.99%	150
Remaining Principal Balance:	$106,320,378	3-Months	$1,963,486	7.38%	123
Weighted Average Seasoning:	66	6-Months	$4,785,159	9.06%	151
Weighted Average Interest Rate:	4.529%	12-Months	$9,963,249	9.22%	154
Bond Yield (TIC):	N/A	Life	$164,446,994	13.60%	227

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,286,546	12.18%	203
Remaining Principal Balance:	$118,195,210	3-Months	$3,479,999	11.31%	189
Weighted Average Seasoning:	61	6-Months	$9,538,683	15.73%	262
Weighted Average Interest Rate:	4.149%	12-Months	$15,745,675	12.97%	216
Bond Yield (TIC):	N/A	Life	$165,755,359	14.22%	237

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$680,896	6.19%	103
Remaining Principal Balance:	$127,628,216	3-Months	$2,640,170	8.21%	137
Weighted Average Seasoning:	62	6-Months	$9,157,677	14.10%	235
Weighted Average Interest Rate:	4.128%	12-Months	$12,727,105	9.89%	165
Bond Yield (TIC):	N/A	Life	$167,962,174	13.96%	233

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,640,093	13.41%	224
Remaining Principal Balance:	$135,815,416	3-Months	$3,178,656	9.13%	152
Weighted Average Seasoning:	64	6-Months	$6,322,644	9.26%	154
Weighted Average Interest Rate:	4.357%	12-Months	$10,687,129	7.82%	130
Bond Yield (TIC):	N/A	Life	$159,649,233	13.58%	226

8 Mortgage Revenue Bonds, 2009 Series A-2

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$997,900	16.67%	278
Remaining Principal Balance:	$65,176,436	3-Months	$2,110,086	11.87%	198
Weighted Average Seasoning:	96	6-Months	$4,569,589	12.50%	208
Weighted Average Interest Rate:	3.541%	12-Months	$7,782,279	10.43%	174
Bond Yield (TIC):	2.532%	Life	$50,004,950	6.57%	110

9 Mortgage Revenue Bonds, 2011 Series A

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$91,049	5.76%	96
Remaining Principal Balance:	$18,381,803	3-Months	$91,049	1.95%	33
Weighted Average Seasoning:	77	6-Months	$247,466	2.61%	43
Weighted Average Interest Rate:	4.927%	12-Months	$1,217,639	6.07%	101
Bond Yield (TIC):	2.532%	Life	$24,618,705	10.88%	181

10 Mortgage Revenue Bonds, 2011 Series B

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$35,894	1.69%	28
Remaining Principal Balance:	$25,211,960	3-Months	$216,950	3.36%	56
Weighted Average Seasoning:	63	6-Months	$2,065,548	14.34%	239
Weighted Average Interest Rate:	4.072%	12-Months	$4,471,334	14.70%	245
Bond Yield (TIC):	2.532%	Life	$54,913,879	13.07%	218

11 Veterans Collateralized Bonds, 2016 First

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$51,727	1.45%	24
Remaining Principal Balance:	$42,541,606	3-Months	$1,467,315	13.12%	219
Weighted Average Seasoning:	57	6-Months	$3,978,067	17.22%	287
Weighted Average Interest Rate:	3.627%	12-Months	$7,062,167	14.97%	249
Bond Yield (TIC):	2.578%	Life	$20,644,898	13.06%	218

12 Veterans Collateralized Bonds, 2019 First & Second

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$269,704	6.50%	253
Remaining Principal Balance:	$48,054,303	3-Months	$2,519,772	20.49%	782
Weighted Average Seasoning:	13	6-Months	$6,560,986	28.70%	1,120
Weighted Average Interest Rate:	4.521%	12-Months	$7,859,606	19.75%	912
Bond Yield (TIC):	3.217%	Life	$7,859,606	19.75%	912

13 General Mortgage Revenue Bonds II, 2012 Series A

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$269,831	2.84%	47
Remaining Principal Balance:	$112,432,735	3-Months	$1,645,376	5.62%	94
Weighted Average Seasoning:	49	6-Months	$7,300,283	11.69%	195
Weighted Average Interest Rate:	4.409%	12-Months	$11,699,758	9.28%	155
Bond Yield (TIC):	3.653%	Life	$107,523,812	9.39%	156

14 General Mortgage Revenue Bonds II, 2016 Series A

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$201,770	2.73%	46
Remaining Principal Balance:	$87,301,297	3-Months	$728,551	3.26%	54
Weighted Average Seasoning:	43	6-Months	$2,115,891	4.67%	78
Weighted Average Interest Rate:	3.789%	12-Months	$4,341,234	4.72%	79
Bond Yield (TIC):	2.532%	Life	$9,420,344	3.01%	62

15 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$371,920	4.14%	100
Remaining Principal Balance:	$105,243,876	3-Months	$961,179	3.56%	90
Weighted Average Seasoning:	21	6-Months	$1,243,731	2.31%	63
Weighted Average Interest Rate:	4.373%	12-Months	$1,875,553	1.73%	57
Bond Yield (TIC):	3.324%	Life	$1,875,553	1.16%	46

16 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$84,735	1.36%	23
Remaining Principal Balance:	$74,193,581	3-Months	$1,258,693	6.47%	108
Weighted Average Seasoning:	73	6-Months	$5,847,280	14.44%	241
Weighted Average Interest Rate:	4.481%	12-Months	$7,205,492	9.10%	152
Bond Yield (TIC):	3.324%	Life	$10,136,266	8.42%	140

17 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$832,428	7.25%	121
Remaining Principal Balance:	$132,276,168	3-Months	$2,080,165	6.04%	101
Weighted Average Seasoning:	41	6-Months	$3,394,017	7.73%	129
Weighted Average Interest Rate:	3.990%	12-Months	$3,394,017	7.73%	129
Bond Yield (TIC):	2.550%	Life	$3,394,017	7.73%	129

18 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$155,638	6.39%	107
Remaining Principal Balance:	$28,205,031	3-Months	$1,536,890	18.87%	315
Weighted Average Seasoning:	71	6-Months	$1,536,890	14.49%	241
Weighted Average Interest Rate:	5.082%	12-Months	$1,536,890	14.49%	241
Bond Yield (TIC):	2.550%	Life	$1,536,890	14.49%	241

19 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$11,357,151	8.69%	152
Remaining Principal Balance:	$1,454,618,495	3-Months	$32,815,222	8.65%	161
Weighted Average Seasoning:	58	6-Months	$86,405,818	11.72%	218
Weighted Average Interest Rate:	4.310%	12-Months	$134,224,903	9.54%	180
Bond Yield (TIC):	N/A	Life	$1,542,864,088	10.83%	202

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/31/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	37,100,000	100,955,000	**138,055,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	225,000	-	225,000
E021A	865,000	-	865,000
E0911	-	38,880,000	38,880,000
E0912	5,170,000	-	5,170,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	8,500,000	-	8,500,000
GM12A	16,500,000	-	16,500,000
GM16A	955,000	-	955,000
GM18A	2,085,000	-	2,085,000
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

01/31/20

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	39,350,000	48,090,000	33,400,000	16,890,000	70,095,000	70,095,000	83,500,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.10%	1.10%	1.19%	1.06%	0.94%	0.94%	1.10%	1.10%	1.10%	1.10%	2.28%	1.56%	1.62%	1.58%
Average Rate	1.17%	1.17%	1.36%	1.17%	0.86%	0.83%	0.82%	0.46%	0.45%	0.48%	1.64%	2.03%	2.12%	1.91%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.59%	1.58%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.77%	0.77%	0.77%	0.49%	0.49%	0.49%	1.15%	1.98%	2.09%	1.86%
Bnchmrk Sprd	0.01%	0.01%	0.21%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.05%	0.03%	0.05%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.22%	1.22%	1.26%	1.23%	1.22%	1.22%	1.23%	1.23%	1.23%	1.22%	2.49%	1.95%	1.93%	1.91%
FY 2020 Sprd	(0.03%)	(0.03%)	0.01%	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.02%)	(0.02%)	(0.03%)	0.55%	0.07%	0.05%	0.05%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	39,350,000	2.453%	1.071%	1.382%	1.173%	2.554%	0.101%
GP01B	BofA Merrill	AA/Aa3	12/01/30	48,090,000	4.143%	1.071%	3.071%	1.173%	4.244%	0.102%
E021A	Goldman	AA-/Aa2	06/01/32	33,400,000	2.980%	0.854%	2.126%	1.359%	3.485%	0.505%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.458%	2.312%	2.032%	4.343%	0.573%
SC02C	JP Morgan	A+/Aa1	07/01/22	16,890,000	4.303%	1.252%	3.051%	1.174%	4.226%	(0.077%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	134,214,000	3.735%	0.854%	2.880%	0.844%	3.724%	(0.011%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	89,476,000	3.720%	0.854%	2.866%	0.819%	3.685%	(0.035%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.587%	3.174%	0.459%	3.633%	(0.128%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.587%	3.174%	0.453%	3.626%	(0.135%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.587%	3.153%	0.458%	3.610%	(0.130%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.006%	1.216%	2.557%	3.773%	0.551%
			TOTAL	**758,605,000**	**3.584%**	**1.027%**	**2.557%**	**1.124%**	**3.681%**	**0.097%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,858,733	12,627,757	(32,230,976)
56,309,720	15,453,146	(40,856,574)
31,767,787	9,355,283	(22,412,504)
9,369,454	2,756,749	(6,612,705)
37,694,373	11,357,540	(26,336,833)
66,498,032	15,065,629	(51,432,403)
44,169,556	9,996,898	(34,172,658)
28,767,553	4,589,194	(24,178,359)
28,767,553	4,315,046	(24,452,508)
38,142,568	5,846,017	(32,296,552)
2,255,400	1,541,449	(713,951)
388,600,729	**92,904,708**	**(295,696,021)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily JPM	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.4%	34.9%	1.5%	3.0%	33.8%	12.5%	100.0%	100.0%	100.0%
1.22%	Avg Rate	1.23%	1.22%	1.23%	1.26%	1.93%	2.49%	1.62%	1.89%	1.39%
#1 RA FY19	Max Rate	1.65%	1.65%	1.67%	1.67%	2.43%	2.90%	2.90%	3.02%	2.48%
Wells Fargo	Min Rate	0.75%	0.75%	0.76%	0.50%	1.56%	2.21%	0.50%	0.67%	0.71%
1.51%	Bench Spread	(0.02%)	(0.02%)	(0.01%)	0.01%	0.05%	0.55%	0.01%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

January 31, 2020	
Total Bonds	**$2,576,385,000**
Total Float	**$1,124,050,000**
Self-Liquid	**$396,890,000**
Float %	**43.6%**
Hedge %	**67.5%**

AHFC LIQUIDITY ANALYSIS

01/31/20

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	64,413,042
SAM Commercial Paper Match	66,364,000
Alaska USA Operating DDAs	23,578,647
AHFC Self-Liquidity Reserve Fund	213,222,353
Funds Available from Self-Liquidity VRDOs:	
State Capital Project Bonds, 2002 Series C	407,086
State Capital Project Bonds II, 2017 Series B	16,090,445
State Capital Project Bonds II, 2018 Series A	13,241,017
State Capital Project Bonds II, 2019 Series A	20,432,481
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**717,749,071**

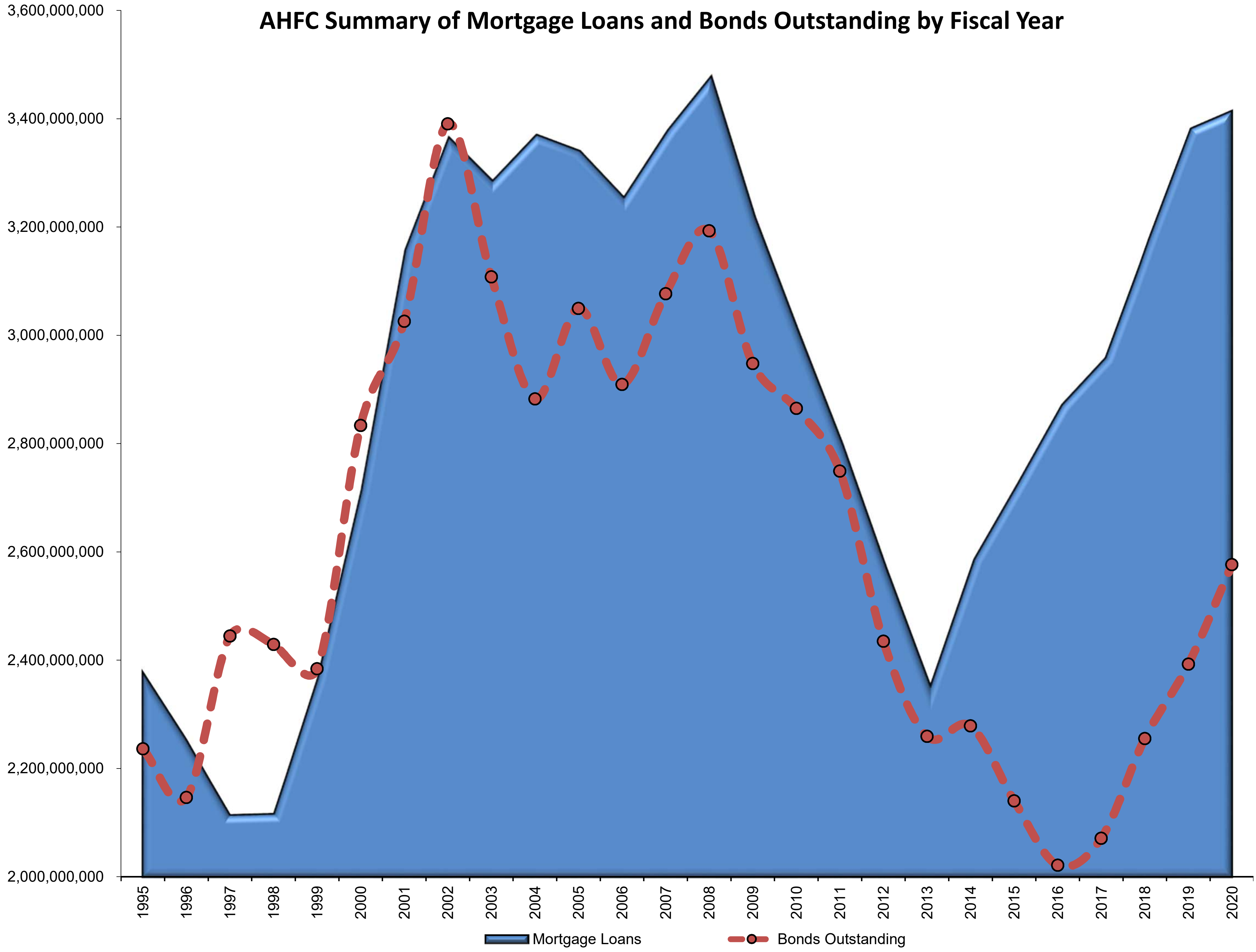
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
Hedged Variable Rate Bonds:	
State Capital Project Bonds, 2002 Series C	16,890,000
State Capital Project Bonds II, 2018 Series A	14,555,000
Short-Term Warehouse Debt:	
Commercial Paper	66,364,000
Reverse Repos	-
Total Self-Liquidity Requirements	**463,254,000**
Excess of Sources over Requirements	**254,495,071**
Ratio of Sources to Requirements	**1.55**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	579,067,500
Rating Agency Discounted Sources (-10%)	675,974,164
Excess of Rating Agency Sources over Requirements	**96,906,664**
Excess Ratio of Rating Agency Sources to Requirements	**1.17**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	33,400,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	223,690,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	87,440,000
Total Variable Rate Bonds w/ External Liquidity	**587,160,000**

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	33,400,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	223,690,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	87,440,000
Total External Liquidity Facilities	**587,160,000**



AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
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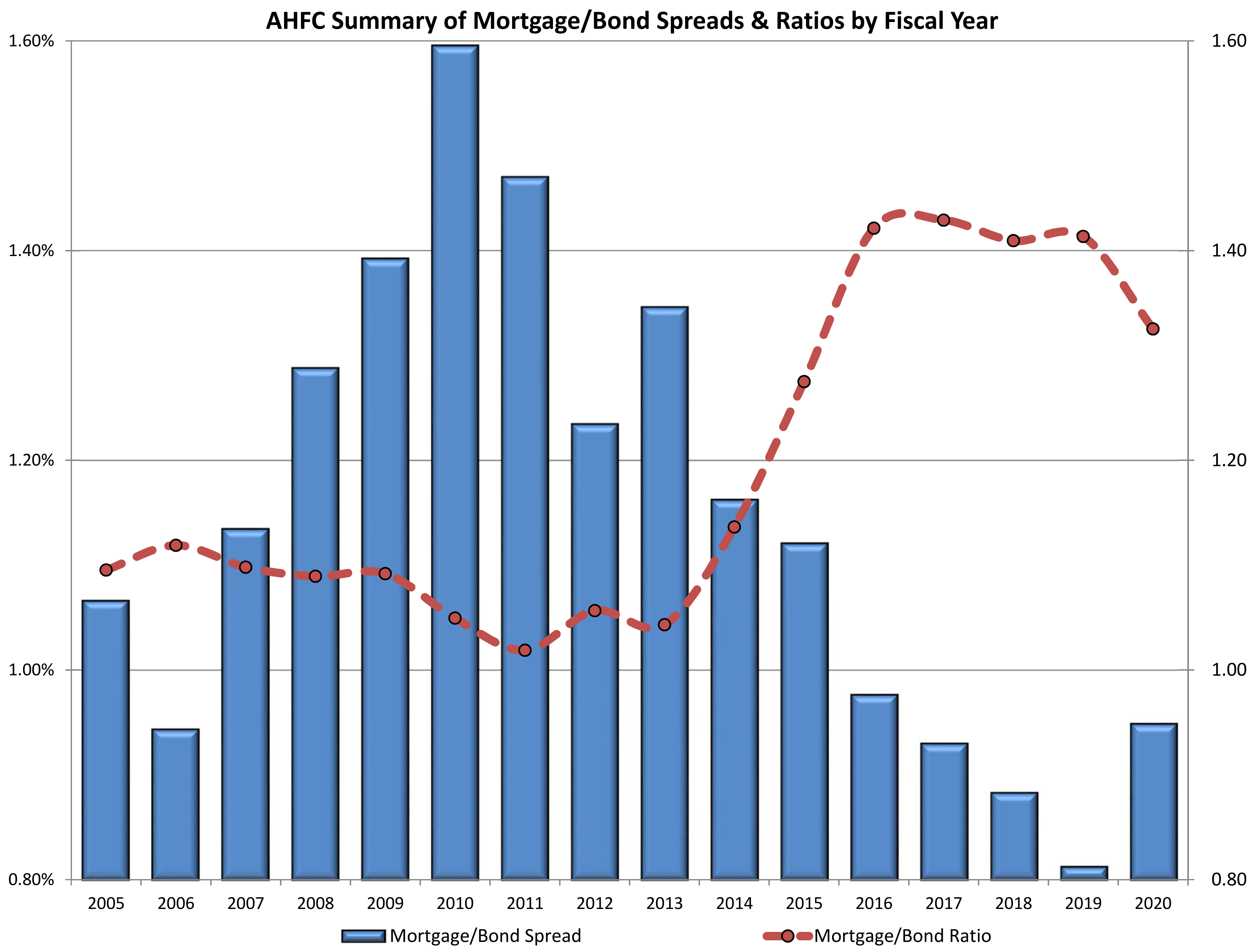
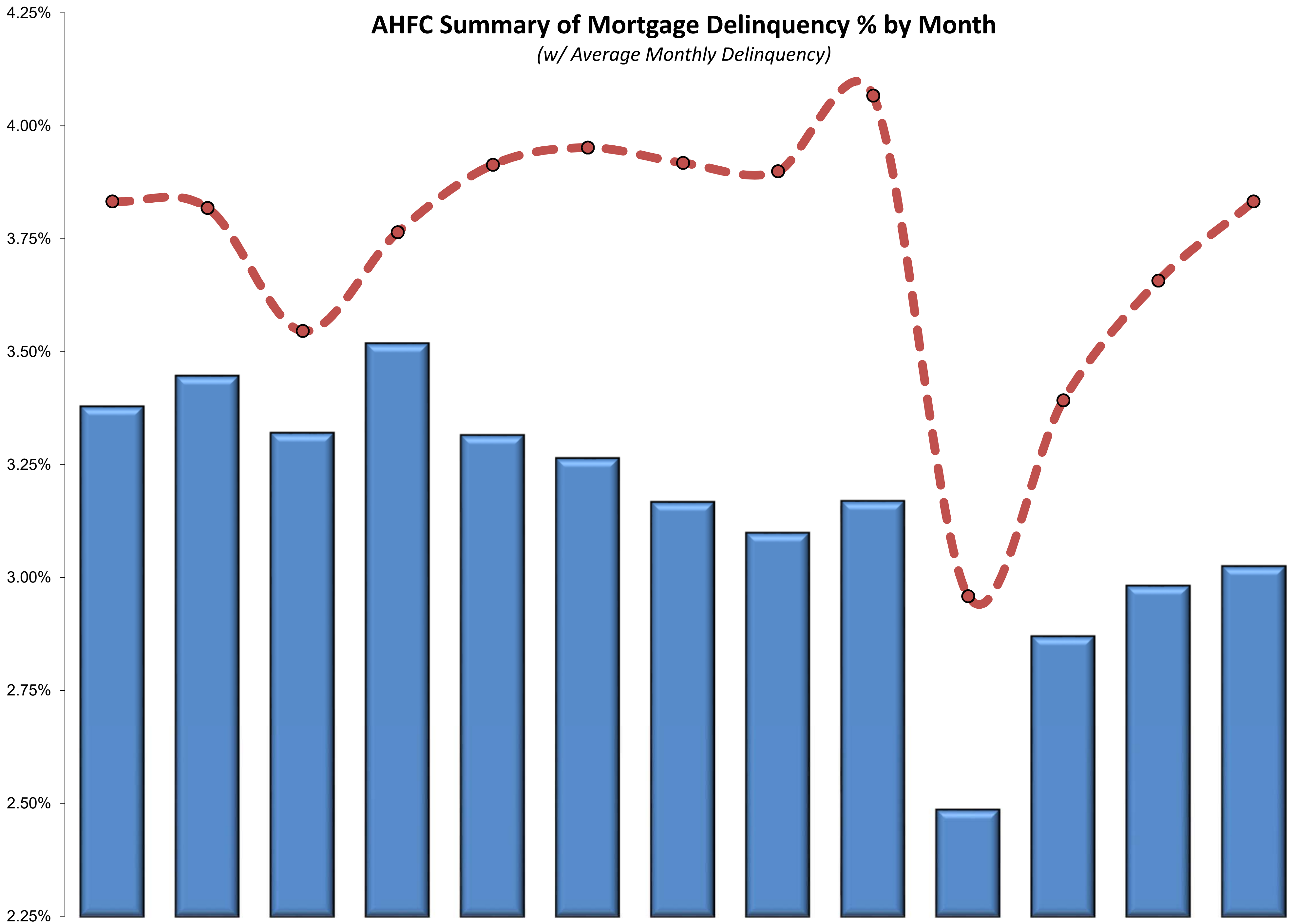
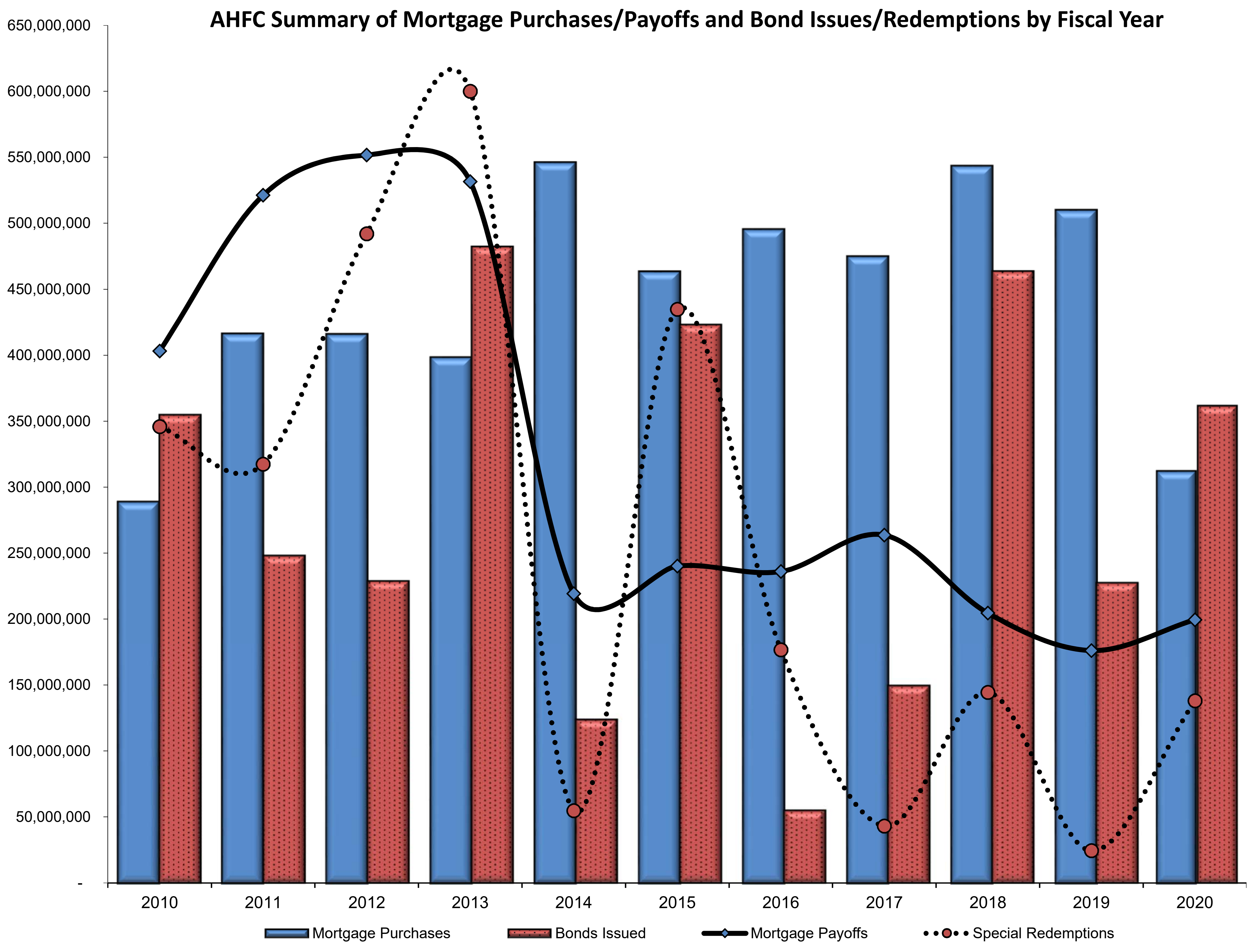
2020
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20
Del	3.38%	3.45%	3.32%	3.52%	3.31%	3.26%	3.17%	3.10%	3.17%	2.49%	2.87%	2.98%	3.02%
Avg	3.83%	3.82%	3.55%	3.76%	3.91%	3.95%	3.92%	3.90%	4.07%	2.96%	3.39%	3.66%	3.83%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure