Alaska Housing
FINANCE CORPORATION

DECEMBER 2019

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	FY 2018	FY 2019	% Change	12/31/18	12/31/19	% Change
	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,357,747,758**	**3,407,463,843**	**1.5%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.48%	(1.3%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.21%	2.98%	(7.2%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.31%	0.24%	(22.6%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	331,169,210	268,518,396	(18.9%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	87,304,427	174,724,772	100.1%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**243,864,783**	**93,793,624**	**(61.5%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.47%	3.64%	(18.6%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	755,005,000	779,245,000	3.2%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	599,030,000	677,790,000	13.1%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	641,295,000	761,770,000	18.8%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,375,375,000**	**2,584,250,000**	**8.8%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	374,430,000	400,055,000	6.8%
Bond Average Rate %	3.65%	3.73%	2.2%	3.72%	3.54%	(4.8%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	167,780,000	361,685,000	N/A
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	18,250,000	133,355,000	630.7%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	29,400,000	36,505,000	24.2%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**120,130,000**	**191,825,000**	**59.7%**
Issuance Average Yield %	2.04%	3.29%	61.3%	3.32%	2.46%	N/A
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.82%**	**0.94%**	**14.6%**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.41**	**1.32**	**(6.7%)**

Investment Portfolio:	12/31/18	12/31/19	% Change	12/31/18	12/31/19	% Change
	Investment Amounts as of Month End			Annual Returns as of Month End		
Liquidity Reserve Fund	304,912,942	312,622,717	2.5%	1.71%	2.46%	43.9%
Bond Trust Funds	121,262,284	227,713,628	87.8%	2.09%	2.44%	16.7%
SAM General Fund	82,353,986	179,461,544	117.9%	2.14%	2.43%	13.6%
Mortgage Collections	29,006,666	43,308,855	49.3%	2.06%	2.38%	15.5%
Total Investments	**537,535,878**	**763,106,744**	42.0%	**1.88%**	**2.44%**	29.9%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	35,417	37,114	4.8%
Investment Income	10,000	16,288	62.9%	3,727	4,185	12.3%
Grant Revenue	72,781	64,951	(10.8%)	13,633	14,032	2.9%
Housing Rental Subsidies	14,063	12,192	(13.3%)	2,985	3,676	23.1%
Rental Income	11,305	11,926	5.5%	2,907	2,976	2.4%
Other Revenue	3,076	4,634	50.7%	1,717	(1,274)	(174.2%)
Total Revenue	**246,280**	**256,033**	**4.0%**	**60,386**	**60,709**	**0.5%**
Interest Expenses	71,246	76,831	7.8%	18,387	20,944	13.9%
Grant Expenses	68,314	72,198	5.7%	15,158	14,629	(3.5%)
Operations & Administration	46,127	44,781	(2.9%)	11,531	11,079	(3.9%)
Rental Housing Expenses	15,091	15,042	(0.3%)	2,682	3,731	39.1%
Mortgage and Loan Costs	11,452	12,034	5.1%	3,055	3,237	6.0%
Bond Financing Expenses	5,027	6,054	20.4%	2,192	1,316	(40.0%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(978)	(2,299)	(135.1%)
Total Expenses	**212,697**	**221,200**	**4.0%**	**52,027**	**52,637**	**1.2%**
Operating Income (Loss)	**33,583**	**34,833**	**3.7%**	**8,359**	**8,072**	**(3.4%)**
Contributions to the State	125	2,106	1584.8%	31	-	(100.0%)
Change in Net Position	**33,458**	**32,727**	**(2.2%)**	**8,328**	**8,072**	**(3.1%)**
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,229,784	4,526,243	7.0%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,682,760	2,946,748	9.8%
Net Position	**1,538,696**	**1,571,423**	**2.1%**	**1,547,024**	**1,579,495**	**2.1%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year		
	FY 2018	FY 2019	% Change
Change in Net Position	33,458	32,727	(2.2%)
Add - State Contributions	125	2,106	1584.8%
Add - SCPB Debt Service	12,004	12,007	0.0%
Add - AHFC Capital Projects	6,406	13,960	117.9%
Adjusted Net Position Change	**51,993**	**60,800**	**16.9%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**38,995**	**45,600**	**16.9%**

Through FY 2020 - First Quarter: AHFC Dividend Summary	
SOA Cash Transfers	827,443
SOA Bond Debt Service	482,877
SOA Capital Projects	255,761
AHFC Capital Projects	535,592
Total Dividend Appropriations	**2,101,673**
Total Dividend Expenditures	**1,989,788**
Total Dividend Remaining	**111,885**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,224,543,879	94.63%
PARTICIPATION LOANS	115,064,399	3.38%
UNCONVENTIONAL/REO	67,855,566	1.99%
TOTAL PORTFOLIO	**3,407,463,843**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	62,805,731	1.88%
60 DAYS PAST DUE	14,153,495	0.42%
90 DAYS PAST DUE	7,725,367	0.23%
120+ DAYS PAST DUE	14,898,422	0.45%
TOTAL DELINQUENT	**99,583,016**	2.98%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.417%	PMI INSURANCE %	26.0%
- (Exclude UNC/REO)	4.480%	FHA/HUD184 INS %	9.9%
AVG REMAINING TERM	297	VA INSURANCE %	5.0%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.3%
TAXABLE %	28.2%	UNINSURED %	54.8%
TAX-EXEMPT FTHB %	23.5%	SINGLE FAMILY %	86.5%
RURAL %	12.7%	MULTI-FAMILY %	13.5%
TAXABLE FTHB %	15.6%	ANCHORAGE %	41.9%
MF/SPECIAL NEEDS %	13.6%	NOT ANCHORAGE %	58.1%
TAX-EXEMPT VETS %	4.0%	WELLS FARGO %	19.1%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	80.9%

MORTGAGE AND LOAN ACTIVITY:	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	326,784,131	44,698,748
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	312,295,076	45,243,248
MORTGAGE PURCHASES	474,798,903	543,289,800	509,921,547	268,518,396	57,485,108
AVG PURCHASE PRICE	356,881	312,112	299,590	295,720	299,712
AVG INTEREST RATE	4.250%	4.092%	4.457%	3.642%	3.566%
AVG BEGINNING TERM	365	354	353	352	351
AVG LOAN TO VALUE	84	86	87	87	87
INSURANCE %	38.7%	54.1%	57.0%	59.3%	56.5%
SINGLE FAMILY%	78.2%	90.7%	97.1%	99.0%	98.3%
ANCHORAGE %	39.7%	41.9%	36.4%	38.2%	38.5%
ALASKA USA %	18.5%	30.9%	26.4%	17.0%	14.4%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	8.2%	11.8%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	174,724,772	25,021,221
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	5,311,431	1,698,452

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.417%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,224,543,879	94.6%
PARTICIPATION LOANS	115,064,399	3.4%
UNCONVENTIONAL/REO	67,855,566	2.0%
TOTAL PORTFOLIO	**3,407,463,843**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	62,805,731	1.88%
60 DAYS PAST DUE	14,153,495	0.42%
90 DAYS PAST DUE	7,725,367	0.23%
120+ DAYS PAST DUE	14,898,422	0.45%
TOTAL DELINQUENT	**99,583,016**	**2.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	961,012,004	28.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	799,794,236	23.5%
TAXABLE FIRST-TIME HOMEBUYER	530,351,103	15.6%
MULTI-FAMILY/SPECIAL NEEDS	461,951,376	13.6%
RURAL	434,397,209	12.7%
VETERANS MORTGAGE PROGRAM	136,650,450	4.0%
OTHER LOAN PROGRAM	83,307,465	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,397,770,861	70.4%
MULTI-FAMILY	461,417,104	13.5%
CONDO	311,253,655	9.1%
DUPLEX	181,360,321	5.3%
3-PLEX/4-PLEX	44,284,042	1.3%
OTHER PROPERTY TYPE	11,377,860	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,426,804,561	41.9%
FAIRBANKS/NORTH POLE	465,273,875	13.7%
WASILLA/PALMER	403,390,091	11.8%
JUNEAU/KETCHIKAN	263,374,061	7.7%
KENAI/SOLDOTNA/HOMER	239,830,669	7.0%
EAGLE RIVER/CHUGIAK	165,502,141	4.9%
KODIAK ISLAND	89,807,416	2.6%
OTHER GEOGRAPHIC REGION	353,481,028	10.4%
MORTGAGE INSURANCE		
UNINSURED	1,867,137,116	54.8%
PRIMARY MORTGAGE INSURANCE	887,542,645	26.0%
FEDERALLY INSURED - FHA	219,658,443	6.4%
FEDERALLY INSURED - VA	171,156,587	5.0%
FEDERALLY INSURED - RD	145,841,036	4.3%
FEDERALLY INSURED - HUD 184	116,128,015	3.4%
SELLER SERVICER		
ALASKA USA	796,128,777	23.4%
NORTHRIM BANK	665,793,974	19.5%
WELLS FARGO	651,005,335	19.1%
OTHER SELLER SERVICER	1,294,535,758	38.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.888%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	56

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,201,299	63.6%
PARTICIPATION LOANS	11,798,264	5.4%
UNCONVENTIONAL/REO	67,855,566	31.0%
TOTAL PORTFOLIO	**218,855,129**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,533,728	1.02%
60 DAYS PAST DUE	315,158	0.21%
90 DAYS PAST DUE	20,893	0.01%
120+ DAYS PAST DUE	398,448	0.26%
TOTAL DELINQUENT	**2,268,227**	**1.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	41,511,423	19.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,251,945	28.9%
TAXABLE FIRST-TIME HOMEBUYER	15,575,056	7.1%
MULTI-FAMILY/SPECIAL NEEDS	12,296,446	5.6%
RURAL	16,496,676	7.5%
VETERANS MORTGAGE PROGRAM	1,459,389	0.7%
OTHER LOAN PROGRAM	68,264,194	31.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	138,164,408	63.1%
MULTI-FAMILY	51,751,444	23.6%
CONDO	16,384,153	7.5%
DUPLEX	10,254,138	4.7%
3-PLEX/4-PLEX	1,772,893	0.8%
OTHER PROPERTY TYPE	528,091	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	108,294,755	49.5%
FAIRBANKS/NORTH POLE	18,552,004	8.5%
WASILLA/PALMER	23,100,559	10.6%
JUNEAU/KETCHIKAN	24,244,804	11.1%
KENAI/SOLDOTNA/HOMER	14,517,761	6.6%
EAGLE RIVER/CHUGIAK	7,428,227	3.4%
KODIAK ISLAND	4,747,991	2.2%
OTHER GEOGRAPHIC REGION	17,969,028	8.2%
MORTGAGE INSURANCE		
UNINSURED	145,696,991	66.6%
PRIMARY MORTGAGE INSURANCE	52,130,907	23.8%
FEDERALLY INSURED - FHA	5,912,720	2.7%
FEDERALLY INSURED - VA	4,342,943	2.0%
FEDERALLY INSURED - RD	8,755,598	4.0%
FEDERALLY INSURED - HUD 184	2,015,970	0.9%
SELLER SERVICER		
ALASKA USA	27,999,752	12.8%
NORTHRIM BANK	45,622,181	20.8%
WELLS FARGO	21,542,694	9.8%
OTHER SELLER SERVICER	123,690,502	56.5%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.149%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,107,607	98.8%
PARTICIPATION LOANS	956,532	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**78,064,138**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,766,588	2.26%
60 DAYS PAST DUE	684,619	0.88%
90 DAYS PAST DUE	271,324	0.35%
120+ DAYS PAST DUE	189,126	0.24%
TOTAL DELINQUENT	**2,911,657**	**3.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,072,466	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,378,330	47.9%
TAXABLE FIRST-TIME HOMEBUYER	3,412,258	4.4%
MULTI-FAMILY/SPECIAL NEEDS	313,481	0.4%
RURAL	17,450,164	22.4%
VETERANS MORTGAGE PROGRAM	333,810	0.4%
OTHER LOAN PROGRAM	103,629	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,521,863	75.0%
MULTI-FAMILY	313,481	0.4%
CONDO	12,800,486	16.4%
DUPLEX	4,502,024	5.8%
3-PLEX/4-PLEX	1,191,648	1.5%
OTHER PROPERTY TYPE	734,636	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	31,379,794	40.2%
FAIRBANKS/NORTH POLE	8,941,829	11.5%
WASILLA/PALMER	7,160,643	9.2%
JUNEAU/KETCHIKAN	7,256,584	9.3%
KENAI/SOLDOTNA/HOMER	7,134,899	9.1%
EAGLE RIVER/CHUGIAK	2,423,341	3.1%
KODIAK ISLAND	3,360,611	4.3%
OTHER GEOGRAPHIC REGION	10,406,436	13.3%
MORTGAGE INSURANCE		
UNINSURED	39,838,966	51.0%
PRIMARY MORTGAGE INSURANCE	10,868,186	13.9%
FEDERALLY INSURED - FHA	14,708,619	18.8%
FEDERALLY INSURED - VA	3,514,542	4.5%
FEDERALLY INSURED - RD	5,349,333	6.9%
FEDERALLY INSURED - HUD 184	3,784,492	4.8%
SELLER SERVICER		
ALASKA USA	17,808,908	22.8%
NORTHRIM BANK	8,637,658	11.1%
WELLS FARGO	25,051,085	32.1%
OTHER SELLER SERVICER	26,566,487	34.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.582%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,465,508	98.7%
PARTICIPATION LOANS	1,110,827	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,576,336**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,673,367	1.93%
60 DAYS PAST DUE	528,062	0.61%
90 DAYS PAST DUE	227,525	0.26%
120+ DAYS PAST DUE	341,706	0.39%
TOTAL DELINQUENT	**2,770,660**	**3.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,285,401	36.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,411,599	30.5%
TAXABLE FIRST-TIME HOMEBUYER	10,510,841	12.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,404,151	20.1%
VETERANS MORTGAGE PROGRAM	557,515	0.6%
OTHER LOAN PROGRAM	406,829	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,909,449	79.6%
MULTI-FAMILY	0	0.0%
CONDO	9,470,079	10.9%
DUPLEX	5,329,699	6.2%
3-PLEX/4-PLEX	2,806,016	3.2%
OTHER PROPERTY TYPE	61,093	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,781,436	40.2%
FAIRBANKS/NORTH POLE	8,800,802	10.2%
WASILLA/PALMER	9,139,430	10.6%
JUNEAU/KETCHIKAN	7,741,976	8.9%
KENAI/SOLDOTNA/HOMER	9,132,909	10.5%
EAGLE RIVER/CHUGIAK	3,613,514	4.2%
KODIAK ISLAND	2,051,194	2.4%
OTHER GEOGRAPHIC REGION	11,315,074	13.1%
MORTGAGE INSURANCE		
UNINSURED	45,390,831	52.4%
PRIMARY MORTGAGE INSURANCE	22,538,665	26.0%
FEDERALLY INSURED - FHA	7,285,181	8.4%
FEDERALLY INSURED - VA	2,452,226	2.8%
FEDERALLY INSURED - RD	4,589,557	5.3%
FEDERALLY INSURED - HUD 184	4,319,875	5.0%
SELLER SERVICER		
ALASKA USA	22,925,121	26.5%
NORTHRIM BANK	15,119,103	17.5%
WELLS FARGO	25,619,679	29.6%
OTHER SELLER SERVICER	22,912,434	26.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.636%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,222,361	99.4%
PARTICIPATION LOANS	529,697	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,752,058**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,679,404	2.01%
60 DAYS PAST DUE	654,137	0.78%
90 DAYS PAST DUE	542,750	0.65%
120+ DAYS PAST DUE	328,307	0.39%
TOTAL DELINQUENT	**3,204,598**	**3.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	35,929,380	42.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,003,478	28.7%
TAXABLE FIRST-TIME HOMEBUYER	12,739,114	15.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,579,894	12.6%
VETERANS MORTGAGE PROGRAM	500,191	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,833,119	78.6%
MULTI-FAMILY	0	0.0%
CONDO	10,000,146	11.9%
DUPLEX	6,443,406	7.7%
3-PLEX/4-PLEX	1,378,183	1.6%
OTHER PROPERTY TYPE	97,205	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,251,575	45.7%
FAIRBANKS/NORTH POLE	6,903,353	8.2%
WASILLA/PALMER	10,530,645	12.6%
JUNEAU/KETCHIKAN	6,678,801	8.0%
KENAI/SOLDOTNA/HOMER	6,102,783	7.3%
EAGLE RIVER/CHUGIAK	4,071,789	4.9%
KODIAK ISLAND	2,063,372	2.5%
OTHER GEOGRAPHIC REGION	9,149,740	10.9%
MORTGAGE INSURANCE		
UNINSURED	37,372,450	44.6%
PRIMARY MORTGAGE INSURANCE	27,274,776	32.6%
FEDERALLY INSURED - FHA	7,718,910	9.2%
FEDERALLY INSURED - VA	2,542,447	3.0%
FEDERALLY INSURED - RD	4,004,969	4.8%
FEDERALLY INSURED - HUD 184	4,838,506	5.8%
SELLER SERVICER		
ALASKA USA	21,033,812	25.1%
NORTHRIM BANK	17,029,261	20.3%
WELLS FARGO	24,842,764	29.7%
OTHER SELLER SERVICER	20,846,222	24.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.551%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,474,386	99.6%
PARTICIPATION LOANS	449,101	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**113,923,487**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,831,982	2.49%
60 DAYS PAST DUE	325,453	0.29%
90 DAYS PAST DUE	417,636	0.37%
120+ DAYS PAST DUE	197,489	0.17%
TOTAL DELINQUENT	**3,772,560**	**3.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	55,388,849	48.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,949,188	24.5%
TAXABLE FIRST-TIME HOMEBUYER	19,256,409	16.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,329,039	9.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,008,633	79.0%
MULTI-FAMILY	0	0.0%
CONDO	12,177,983	10.7%
DUPLEX	8,630,979	7.6%
3-PLEX/4-PLEX	2,779,931	2.4%
OTHER PROPERTY TYPE	325,961	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,070,457	47.5%
FAIRBANKS/NORTH POLE	12,270,977	10.8%
WASILLA/PALMER	11,768,245	10.3%
JUNEAU/KETCHIKAN	11,934,397	10.5%
KENAI/SOLDOTNA/HOMER	5,297,307	4.6%
EAGLE RIVER/CHUGIAK	4,207,695	3.7%
KODIAK ISLAND	2,075,271	1.8%
OTHER GEOGRAPHIC REGION	12,299,138	10.8%
MORTGAGE INSURANCE		
UNINSURED	50,943,931	44.7%
PRIMARY MORTGAGE INSURANCE	44,260,450	38.9%
FEDERALLY INSURED - FHA	8,978,086	7.9%
FEDERALLY INSURED - VA	1,856,759	1.6%
FEDERALLY INSURED - RD	3,625,797	3.2%
FEDERALLY INSURED - HUD 184	4,258,463	3.7%
SELLER SERVICER		
ALASKA USA	29,014,339	25.5%
NORTHRIM BANK	23,922,408	21.0%
WELLS FARGO	28,059,143	24.6%
OTHER SELLER SERVICER	32,927,597	28.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.181%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	117,063,695	91.8%
PARTICIPATION LOANS	10,472,290	8.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**127,535,984**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,907,315	2.28%
60 DAYS PAST DUE	748,864	0.59%
90 DAYS PAST DUE	325,948	0.26%
120+ DAYS PAST DUE	1,388,565	1.09%
TOTAL DELINQUENT	**5,370,692**	**4.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	59,400,717	46.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,057,764	21.2%
TAXABLE FIRST-TIME HOMEBUYER	27,323,535	21.4%
MULTI-FAMILY/SPECIAL NEEDS	271,460	0.2%
RURAL	12,460,521	9.8%
VETERANS MORTGAGE PROGRAM	724,189	0.6%
OTHER LOAN PROGRAM	297,799	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	100,723,872	79.0%
MULTI-FAMILY	271,460	0.2%
CONDO	15,225,221	11.9%
DUPLEX	8,722,554	6.8%
3-PLEX/4-PLEX	2,283,395	1.8%
OTHER PROPERTY TYPE	309,482	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	58,583,981	45.9%
FAIRBANKS/NORTH POLE	15,175,594	11.9%
WASILLA/PALMER	15,558,971	12.2%
JUNEAU/KETCHIKAN	8,674,505	6.8%
KENAI/SOLDOTNA/HOMER	8,326,150	6.5%
EAGLE RIVER/CHUGIAK	7,535,834	5.9%
KODIAK ISLAND	1,528,977	1.2%
OTHER GEOGRAPHIC REGION	12,151,971	9.5%
MORTGAGE INSURANCE		
UNINSURED	59,403,951	46.6%
PRIMARY MORTGAGE INSURANCE	39,943,984	31.3%
FEDERALLY INSURED - FHA	10,750,307	8.4%
FEDERALLY INSURED - VA	4,399,171	3.4%
FEDERALLY INSURED - RD	5,557,400	4.4%
FEDERALLY INSURED - HUD 184	7,481,171	5.9%
SELLER SERVICER		
ALASKA USA	30,398,127	23.8%
NORTHRIM BANK	24,302,023	19.1%
WELLS FARGO	30,211,021	23.7%
OTHER SELLER SERVICER	42,624,814	33.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.139%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,055,633	93.2%
PARTICIPATION LOANS	9,298,487	6.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**137,354,120**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,976,848	2.17%
60 DAYS PAST DUE	871,681	0.63%
90 DAYS PAST DUE	718,344	0.52%
120+ DAYS PAST DUE	1,218,231	0.89%
TOTAL DELINQUENT	**5,785,104**	**4.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	52,511,135	38.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,920,322	20.3%
TAXABLE FIRST-TIME HOMEBUYER	39,525,278	28.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,938,218	10.1%
VETERANS MORTGAGE PROGRAM	2,694,747	2.0%
OTHER LOAN PROGRAM	764,421	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,050,456	79.4%
MULTI-FAMILY	0	0.0%
CONDO	14,010,851	10.2%
DUPLEX	11,211,940	8.2%
3-PLEX/4-PLEX	2,923,186	2.1%
OTHER PROPERTY TYPE	157,686	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	61,108,871	44.5%
FAIRBANKS/NORTH POLE	12,838,714	9.3%
WASILLA/PALMER	17,697,760	12.9%
JUNEAU/KETCHIKAN	13,083,415	9.5%
KENAI/SOLDOTNA/HOMER	8,271,623	6.0%
EAGLE RIVER/CHUGIAK	7,224,058	5.3%
KODIAK ISLAND	3,455,254	2.5%
OTHER GEOGRAPHIC REGION	13,674,425	10.0%
MORTGAGE INSURANCE		
UNINSURED	63,397,346	46.2%
PRIMARY MORTGAGE INSURANCE	42,755,188	31.1%
FEDERALLY INSURED - FHA	13,507,395	9.8%
FEDERALLY INSURED - VA	5,948,010	4.3%
FEDERALLY INSURED - RD	5,104,657	3.7%
FEDERALLY INSURED - HUD 184	6,641,525	4.8%
SELLER SERVICER		
ALASKA USA	33,145,351	24.1%
NORTHRIM BANK	28,142,471	20.5%
WELLS FARGO	34,830,924	25.4%
OTHER SELLER SERVICER	41,235,375	30.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.356%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,081,667	95.0%
PARTICIPATION LOANS	7,342,687	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**146,424,354**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,604,907	1.78%
60 DAYS PAST DUE	748,826	0.51%
90 DAYS PAST DUE	776,832	0.53%
120+ DAYS PAST DUE	1,163,387	0.79%
TOTAL DELINQUENT	**5,293,953**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	57,329,794	39.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,759,361	29.2%
TAXABLE FIRST-TIME HOMEBUYER	32,047,920	21.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,624,361	9.3%
VETERANS MORTGAGE PROGRAM	505,896	0.3%
OTHER LOAN PROGRAM	157,021	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	121,348,097	82.9%
MULTI-FAMILY	0	0.0%
CONDO	15,885,185	10.8%
DUPLEX	7,468,892	5.1%
3-PLEX/4-PLEX	1,170,224	0.8%
OTHER PROPERTY TYPE	551,955	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	62,433,823	42.6%
FAIRBANKS/NORTH POLE	17,088,148	11.7%
WASILLA/PALMER	20,929,714	14.3%
JUNEAU/KETCHIKAN	11,342,461	7.7%
KENAI/SOLDOTNA/HOMER	9,707,738	6.6%
EAGLE RIVER/CHUGIAK	6,948,944	4.7%
KODIAK ISLAND	4,511,906	3.1%
OTHER GEOGRAPHIC REGION	13,461,620	9.2%
MORTGAGE INSURANCE		
UNINSURED	65,392,128	44.7%
PRIMARY MORTGAGE INSURANCE	47,191,579	32.2%
FEDERALLY INSURED - FHA	14,300,618	9.8%
FEDERALLY INSURED - VA	3,124,744	2.1%
FEDERALLY INSURED - RD	10,247,076	7.0%
FEDERALLY INSURED - HUD 184	6,168,209	4.2%
SELLER SERVICER		
ALASKA USA	35,436,591	24.2%
NORTHRIM BANK	28,961,785	19.8%
WELLS FARGO	34,799,872	23.8%
OTHER SELLER SERVICER	47,226,106	32.3%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.996%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,270,563	94.9%
PARTICIPATION LOANS	6,346,370	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**125,616,933**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,248,781	1.79%
60 DAYS PAST DUE	418,208	0.33%
90 DAYS PAST DUE	785,932	0.63%
120+ DAYS PAST DUE	688,715	0.55%
TOTAL DELINQUENT	**4,141,636**	**3.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,705,408	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,398,196	70.4%
TAXABLE FIRST-TIME HOMEBUYER	9,884,369	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,390,993	9.9%
VETERANS MORTGAGE PROGRAM	1,120,455	0.9%
OTHER LOAN PROGRAM	117,511	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,181,423	80.5%
MULTI-FAMILY	0	0.0%
CONDO	18,422,732	14.7%
DUPLEX	5,461,369	4.3%
3-PLEX/4-PLEX	366,843	0.3%
OTHER PROPERTY TYPE	184,567	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	53,527,248	42.6%
FAIRBANKS/NORTH POLE	12,327,321	9.8%
WASILLA/PALMER	19,209,665	15.3%
JUNEAU/KETCHIKAN	9,687,283	7.7%
KENAI/SOLDOTNA/HOMER	9,033,327	7.2%
EAGLE RIVER/CHUGIAK	5,653,219	4.5%
KODIAK ISLAND	4,838,952	3.9%
OTHER GEOGRAPHIC REGION	11,339,917	9.0%
MORTGAGE INSURANCE		
UNINSURED	48,677,973	38.8%
PRIMARY MORTGAGE INSURANCE	21,598,815	17.2%
FEDERALLY INSURED - FHA	20,549,991	16.4%
FEDERALLY INSURED - VA	7,636,948	6.1%
FEDERALLY INSURED - RD	16,962,027	13.5%
FEDERALLY INSURED - HUD 184	10,191,178	8.1%
SELLER SERVICER		
ALASKA USA	37,472,731	29.8%
NORTHRIM BANK	15,138,927	12.1%
WELLS FARGO	45,687,381	36.4%
OTHER SELLER SERVICER	27,317,894	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.041%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,352,159	93.4%
PARTICIPATION LOANS	3,651,955	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,004,114**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,059,058	1.93%
60 DAYS PAST DUE	389,337	0.71%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	638,961	1.16%
TOTAL DELINQUENT	**2,087,356**	**3.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,947,821	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,270,107	4.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,671,380	3.0%
VETERANS MORTGAGE PROGRAM	44,995,905	81.8%
OTHER LOAN PROGRAM	118,901	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,337,742	87.9%
MULTI-FAMILY	0	0.0%
CONDO	3,674,244	6.7%
DUPLEX	2,094,387	3.8%
3-PLEX/4-PLEX	897,742	1.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,033,569	25.5%
FAIRBANKS/NORTH POLE	11,607,944	21.1%
WASILLA/PALMER	12,398,242	22.5%
JUNEAU/KETCHIKAN	1,611,860	2.9%
KENAI/SOLDOTNA/HOMER	2,374,402	4.3%
EAGLE RIVER/CHUGIAK	8,883,404	16.2%
KODIAK ISLAND	859,590	1.6%
OTHER GEOGRAPHIC REGION	3,235,105	5.9%
MORTGAGE INSURANCE		
UNINSURED	9,092,648	16.5%
PRIMARY MORTGAGE INSURANCE	4,185,850	7.6%
FEDERALLY INSURED - FHA	2,514,566	4.6%
FEDERALLY INSURED - VA	38,406,960	69.8%
FEDERALLY INSURED - RD	699,235	1.3%
FEDERALLY INSURED - HUD 184	104,856	0.2%
SELLER SERVICER		
ALASKA USA	16,015,331	29.1%
NORTHRIM BANK	12,244,264	22.3%
WELLS FARGO	9,185,926	16.7%
OTHER SELLER SERVICER	17,558,594	31.9%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.464%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,187,756	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**64,187,756**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	638,018	0.99%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	429,765	0.67%
TOTAL DELINQUENT	**1,067,782**	**1.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	2,451,245	3.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	643,926	1.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,205,139	19.0%
VETERANS MORTGAGE PROGRAM	48,438,856	75.5%
OTHER LOAN PROGRAM	448,590	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,334,992	86.2%
MULTI-FAMILY	0	0.0%
CONDO	3,515,690	5.5%
DUPLEX	2,992,867	4.7%
3-PLEX/4-PLEX	2,344,208	3.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,123,804	17.3%
FAIRBANKS/NORTH POLE	14,580,447	22.7%
WASILLA/PALMER	10,861,511	16.9%
JUNEAU/KETCHIKAN	3,234,919	5.0%
KENAI/SOLDOTNA/HOMER	5,032,166	7.8%
EAGLE RIVER/CHUGIAK	7,755,835	12.1%
KODIAK ISLAND	3,040,866	4.7%
OTHER GEOGRAPHIC REGION	8,558,210	13.3%
MORTGAGE INSURANCE		
UNINSURED	18,154,899	28.3%
PRIMARY MORTGAGE INSURANCE	8,758,097	13.6%
FEDERALLY INSURED - FHA	420,354	0.7%
FEDERALLY INSURED - VA	35,368,837	55.1%
FEDERALLY INSURED - RD	1,217,809	1.9%
FEDERALLY INSURED - HUD 184	267,761	0.4%
SELLER SERVICER		
ALASKA USA	15,079,441	23.5%
NORTHRIM BANK	20,344,344	31.7%
WELLS FARGO	157,845	0.2%
OTHER SELLER SERVICER	28,606,127	44.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.412%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,328,691	99.4%
PARTICIPATION LOANS	703,322	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**113,032,013**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,040,484	0.92%
60 DAYS PAST DUE	921,340	0.82%
90 DAYS PAST DUE	106,533	0.09%
120+ DAYS PAST DUE	582,559	0.52%
TOTAL DELINQUENT	**2,650,916**	**2.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,735,380	53.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,324,470	1.2%
TAXABLE FIRST-TIME HOMEBUYER	28,118,205	24.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,703,529	19.2%
VETERANS MORTGAGE PROGRAM	820,327	0.7%
OTHER LOAN PROGRAM	330,102	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,060,648	87.6%
MULTI-FAMILY	0	0.0%
CONDO	5,681,070	5.0%
DUPLEX	6,104,127	5.4%
3-PLEX/4-PLEX	1,990,230	1.8%
OTHER PROPERTY TYPE	195,938	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,845,087	33.5%
FAIRBANKS/NORTH POLE	11,310,034	10.0%
WASILLA/PALMER	17,356,247	15.4%
JUNEAU/KETCHIKAN	10,093,739	8.9%
KENAI/SOLDOTNA/HOMER	12,800,001	11.3%
EAGLE RIVER/CHUGIAK	5,530,376	4.9%
KODIAK ISLAND	5,007,204	4.4%
OTHER GEOGRAPHIC REGION	13,089,325	11.6%
MORTGAGE INSURANCE		
UNINSURED	59,038,445	52.2%
PRIMARY MORTGAGE INSURANCE	37,805,999	33.4%
FEDERALLY INSURED - FHA	6,027,078	5.3%
FEDERALLY INSURED - VA	3,091,226	2.7%
FEDERALLY INSURED - RD	3,390,579	3.0%
FEDERALLY INSURED - HUD 184	3,678,685	3.3%
SELLER SERVICER		
ALASKA USA	28,211,134	25.0%
NORTHRIM BANK	22,991,286	20.3%
WELLS FARGO	19,550,150	17.3%
OTHER SELLER SERVICER	42,279,443	37.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.789%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,319,559	90.4%
PARTICIPATION LOANS	8,392,225	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,711,785**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,532,838	1.75%
60 DAYS PAST DUE	306,244	0.35%
90 DAYS PAST DUE	126,846	0.14%
120+ DAYS PAST DUE	128,777	0.15%
TOTAL DELINQUENT	**2,094,704**	**2.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,711,785	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,045,196	74.2%
MULTI-FAMILY	0	0.0%
CONDO	21,056,600	24.0%
DUPLEX	1,609,989	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	58,337,861	66.5%
FAIRBANKS/NORTH POLE	5,232,569	6.0%
WASILLA/PALMER	10,334,038	11.8%
JUNEAU/KETCHIKAN	4,247,998	4.8%
KENAI/SOLDOTNA/HOMER	1,748,311	2.0%
EAGLE RIVER/CHUGIAK	3,366,749	3.8%
KODIAK ISLAND	1,148,200	1.3%
OTHER GEOGRAPHIC REGION	3,296,057	3.8%
MORTGAGE INSURANCE		
UNINSURED	35,397,844	40.4%
PRIMARY MORTGAGE INSURANCE	36,640,153	41.8%
FEDERALLY INSURED - FHA	4,249,016	4.8%
FEDERALLY INSURED - VA	1,325,424	1.5%
FEDERALLY INSURED - RD	6,044,609	6.9%
FEDERALLY INSURED - HUD 184	4,054,739	4.6%
SELLER SERVICER		
ALASKA USA	28,833,544	32.9%
NORTHRIM BANK	31,954,212	36.4%
WELLS FARGO	8,119,920	9.3%
OTHER SELLER SERVICER	18,804,109	21.4%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.417%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	177,701,478	98.5%
PARTICIPATION LOANS	2,794,598	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**180,496,075**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,611,566	2.00%
60 DAYS PAST DUE	938,906	0.52%
90 DAYS PAST DUE	352,920	0.20%
120+ DAYS PAST DUE	857,297	0.47%
TOTAL DELINQUENT	**5,760,688**	**3.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,087,839	16.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	114,474,775	63.4%
TAXABLE FIRST-TIME HOMEBUYER	15,249,194	8.4%
MULTI-FAMILY/SPECIAL NEEDS	393,708	0.2%
RURAL	15,213,269	8.4%
VETERANS MORTGAGE PROGRAM	5,139,709	2.8%
OTHER LOAN PROGRAM	937,582	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	140,603,499	77.9%
MULTI-FAMILY	0	0.0%
CONDO	27,531,612	15.3%
DUPLEX	10,016,868	5.5%
3-PLEX/4-PLEX	1,974,536	1.1%
OTHER PROPERTY TYPE	369,561	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	89,635,439	49.7%
FAIRBANKS/NORTH POLE	10,814,861	6.0%
WASILLA/PALMER	28,463,382	15.8%
JUNEAU/KETCHIKAN	14,468,006	8.0%
KENAI/SOLDOTNA/HOMER	8,580,927	4.8%
EAGLE RIVER/CHUGIAK	10,356,896	5.7%
KODIAK ISLAND	4,434,077	2.5%
OTHER GEOGRAPHIC REGION	13,742,489	7.6%
MORTGAGE INSURANCE		
UNINSURED	70,431,033	39.0%
PRIMARY MORTGAGE INSURANCE	60,180,061	33.3%
FEDERALLY INSURED - FHA	16,399,225	9.1%
FEDERALLY INSURED - VA	9,914,911	5.5%
FEDERALLY INSURED - RD	14,044,808	7.8%
FEDERALLY INSURED - HUD 184	9,526,038	5.3%
SELLER SERVICER		
ALASKA USA	53,115,308	29.4%
NORTHRIM BANK	53,308,114	29.5%
WELLS FARGO	25,342,234	14.0%
OTHER SELLER SERVICER	48,730,419	27.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.184%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,260,015	99.6%
PARTICIPATION LOANS	639,412	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**161,899,427**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,481,666	1.53%
60 DAYS PAST DUE	720,294	0.44%
90 DAYS PAST DUE	306,866	0.19%
120+ DAYS PAST DUE	596,017	0.37%
TOTAL DELINQUENT	**4,104,842**	**2.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	8,946,320	5.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	142,758,042	88.2%
TAXABLE FIRST-TIME HOMEBUYER	3,780,989	2.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	6,282,831	3.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	131,245	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,543,208	78.2%
MULTI-FAMILY	0	0.0%
CONDO	30,196,535	18.7%
DUPLEX	4,696,215	2.9%
3-PLEX/4-PLEX	373,217	0.2%
OTHER PROPERTY TYPE	90,252	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	79,898,806	49.4%
FAIRBANKS/NORTH POLE	15,712,910	9.7%
WASILLA/PALMER	25,399,027	15.7%
JUNEAU/KETCHIKAN	9,379,027	5.8%
KENAI/SOLDOTNA/HOMER	7,970,530	4.9%
EAGLE RIVER/CHUGIAK	10,078,423	6.2%
KODIAK ISLAND	2,606,494	1.6%
OTHER GEOGRAPHIC REGION	10,854,211	6.7%
MORTGAGE INSURANCE		
UNINSURED	50,623,355	31.3%
PRIMARY MORTGAGE INSURANCE	54,389,794	33.6%
FEDERALLY INSURED - FHA	23,416,702	14.5%
FEDERALLY INSURED - VA	3,452,124	2.1%
FEDERALLY INSURED - RD	19,828,805	12.2%
FEDERALLY INSURED - HUD 184	10,188,647	6.3%
SELLER SERVICER		
ALASKA USA	47,907,777	29.6%
NORTHRIM BANK	45,250,654	27.9%
WELLS FARGO	32,891,126	20.3%
OTHER SELLER SERVICER	35,849,870	22.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.330%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,168,883	73.8%
PARTICIPATION LOANS	48,993,528	26.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**187,162,412**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,591,598	2.45%
60 DAYS PAST DUE	435,751	0.23%
90 DAYS PAST DUE	498,239	0.27%
120+ DAYS PAST DUE	1,259,913	0.67%
TOTAL DELINQUENT	**6,785,501**	**3.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,830,057	34.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,579,454	15.3%
TAXABLE FIRST-TIME HOMEBUYER	51,520,429	27.5%
MULTI-FAMILY/SPECIAL NEEDS	2,888,603	1.5%
RURAL	37,003,962	19.8%
VETERANS MORTGAGE PROGRAM	3,022,538	1.6%
OTHER LOAN PROGRAM	317,368	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	152,364,877	81.4%
MULTI-FAMILY	2,780,012	1.5%
CONDO	16,734,306	8.9%
DUPLEX	11,892,740	6.4%
3-PLEX/4-PLEX	3,003,831	1.6%
OTHER PROPERTY TYPE	386,645	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	78,456,891	41.9%
FAIRBANKS/NORTH POLE	16,657,637	8.9%
WASILLA/PALMER	19,661,881	10.5%
JUNEAU/KETCHIKAN	16,460,819	8.8%
KENAI/SOLDOTNA/HOMER	14,103,917	7.5%
EAGLE RIVER/CHUGIAK	10,043,866	5.4%
KODIAK ISLAND	5,457,644	2.9%
OTHER GEOGRAPHIC REGION	26,319,756	14.1%
MORTGAGE INSURANCE		
UNINSURED	102,026,221	54.5%
PRIMARY MORTGAGE INSURANCE	50,580,203	27.0%
FEDERALLY INSURED - FHA	11,993,024	6.4%
FEDERALLY INSURED - VA	6,923,191	3.7%
FEDERALLY INSURED - RD	6,175,753	3.3%
FEDERALLY INSURED - HUD 184	9,464,019	5.1%
SELLER SERVICER		
ALASKA USA	45,082,937	24.1%
NORTHRIM BANK	30,047,084	16.1%
WELLS FARGO	50,251,044	26.8%
OTHER SELLER SERVICER	61,781,347	33.0%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.242%
Weighted Average Remaining Term	205
Weighted Average Loan To Value	57

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,148,803	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,148,803**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,084,244	5.13%
60 DAYS PAST DUE	468,664	2.22%
90 DAYS PAST DUE	74,313	0.35%
120+ DAYS PAST DUE	228,394	1.08%
TOTAL DELINQUENT	**1,855,615**	**8.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,279,525	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,982,375	18.8%
TAXABLE FIRST-TIME HOMEBUYER	2,979,722	14.1%
MULTI-FAMILY/SPECIAL NEEDS	2,593,781	12.3%
RURAL	8,202,976	38.8%
VETERANS MORTGAGE PROGRAM	110,424	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,327,780	77.2%
MULTI-FAMILY	2,593,781	12.3%
CONDO	1,387,751	6.6%
DUPLEX	494,102	2.3%
3-PLEX/4-PLEX	255,035	1.2%
OTHER PROPERTY TYPE	90,354	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,097,552	24.1%
FAIRBANKS/NORTH POLE	1,198,923	5.7%
WASILLA/PALMER	2,905,719	13.7%
JUNEAU/KETCHIKAN	1,271,642	6.0%
KENAI/SOLDOTNA/HOMER	3,911,492	18.5%
EAGLE RIVER/CHUGIAK	184,244	0.9%
KODIAK ISLAND	1,205,564	5.7%
OTHER GEOGRAPHIC REGION	5,373,668	25.4%
MORTGAGE INSURANCE		
UNINSURED	14,332,655	67.8%
PRIMARY MORTGAGE INSURANCE	874,939	4.1%
FEDERALLY INSURED - FHA	3,663,490	17.3%
FEDERALLY INSURED - VA	822,102	3.9%
FEDERALLY INSURED - RD	1,113,564	5.3%
FEDERALLY INSURED - HUD 184	342,054	1.6%
SELLER SERVICER		
ALASKA USA	4,838,191	22.9%
NORTHRIM BANK	540,123	2.6%
WELLS FARGO	9,503,940	44.9%
OTHER SELLER SERVICER	6,266,549	29.6%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.639%
Weighted Average Remaining Term	213
Weighted Average Loan To Value	59

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,811,764	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,811,764**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,162,954	24.17%
60 DAYS PAST DUE	71,734	1.49%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,234,688**	**25.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,689,992	35.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,440,581	50.7%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	681,191	14.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,730,648	56.7%
MULTI-FAMILY	1,811,654	37.7%
CONDO	269,463	5.6%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,578,048	74.4%
FAIRBANKS/NORTH POLE	198,712	4.1%
WASILLA/PALMER	360,894	7.5%
JUNEAU/KETCHIKAN	11,479	0.2%
KENAI/SOLDOTNA/HOMER	66,251	1.4%
EAGLE RIVER/CHUGIAK	92,923	1.9%
KODIAK ISLAND	25,251	0.5%
OTHER GEOGRAPHIC REGION	478,207	9.9%
MORTGAGE INSURANCE		
UNINSURED	2,901,972	60.3%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	809,519	16.8%
FEDERALLY INSURED - VA	903,317	18.8%
FEDERALLY INSURED - RD	196,957	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,580,974	53.6%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,428,163	29.7%
OTHER SELLER SERVICER	802,628	16.7%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.585%
Weighted Average Remaining Term	224
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,155,647	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**44,155,647**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	977,591	2.21%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**977,591**	**2.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,733,448	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,427,352	3.2%
TAXABLE FIRST-TIME HOMEBUYER	4,626,672	10.5%
MULTI-FAMILY/SPECIAL NEEDS	27,193,427	61.6%
RURAL	3,881,297	8.8%
VETERANS MORTGAGE PROGRAM	1,021,060	2.3%
OTHER LOAN PROGRAM	272,391	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,933,899	38.4%
MULTI-FAMILY	23,828,746	54.0%
CONDO	1,241,899	2.8%
DUPLEX	1,895,217	4.3%
3-PLEX/4-PLEX	255,886	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,070,680	38.7%
FAIRBANKS/NORTH POLE	7,291,686	16.5%
WASILLA/PALMER	4,476,876	10.1%
JUNEAU/KETCHIKAN	4,695,511	10.6%
KENAI/SOLDOTNA/HOMER	2,141,240	4.8%
EAGLE RIVER/CHUGIAK	1,030,149	2.3%
KODIAK ISLAND	1,750,771	4.0%
OTHER GEOGRAPHIC REGION	5,698,733	12.9%
MORTGAGE INSURANCE		
UNINSURED	35,305,953	80.0%
PRIMARY MORTGAGE INSURANCE	4,088,034	9.3%
FEDERALLY INSURED - FHA	1,047,857	2.4%
FEDERALLY INSURED - VA	1,557,515	3.5%
FEDERALLY INSURED - RD	411,240	0.9%
FEDERALLY INSURED - HUD 184	1,745,049	4.0%
SELLER SERVICER		
ALASKA USA	7,659,688	17.3%
NORTHRIM BANK	5,547,566	12.6%
WELLS FARGO	14,522,573	32.9%
OTHER SELLER SERVICER	16,425,820	37.2%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.455%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,641,164	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,641,164**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,553,988	2.37%
60 DAYS PAST DUE	484,465	0.74%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,038,454**	**3.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,267,521	15.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,997,983	3.0%
TAXABLE FIRST-TIME HOMEBUYER	8,558,438	13.0%
MULTI-FAMILY/SPECIAL NEEDS	38,873,698	59.2%
RURAL	4,837,339	7.4%
VETERANS MORTGAGE PROGRAM	1,106,186	1.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,423,775	40.3%
MULTI-FAMILY	32,862,806	50.1%
CONDO	4,109,776	6.3%
DUPLEX	1,860,803	2.8%
3-PLEX/4-PLEX	240,132	0.4%
OTHER PROPERTY TYPE	143,872	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,759,786	63.6%
FAIRBANKS/NORTH POLE	5,933,201	9.0%
WASILLA/PALMER	5,519,152	8.4%
JUNEAU/KETCHIKAN	4,102,497	6.2%
KENAI/SOLDOTNA/HOMER	2,450,040	3.7%
EAGLE RIVER/CHUGIAK	2,438,889	3.7%
KODIAK ISLAND	179,534	0.3%
OTHER GEOGRAPHIC REGION	3,258,066	5.0%
MORTGAGE INSURANCE		
UNINSURED	55,611,127	84.7%
PRIMARY MORTGAGE INSURANCE	6,473,926	9.9%
FEDERALLY INSURED - FHA	435,172	0.7%
FEDERALLY INSURED - VA	1,230,425	1.9%
FEDERALLY INSURED - RD	346,256	0.5%
FEDERALLY INSURED - HUD 184	1,544,258	2.4%
SELLER SERVICER		
ALASKA USA	6,549,723	10.0%
NORTHRIM BANK	7,066,633	10.8%
WELLS FARGO	18,966,303	28.9%
OTHER SELLER SERVICER	33,058,505	50.4%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.345%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,010,482	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,010,482**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,556,677	4.09%
60 DAYS PAST DUE	217,262	0.25%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,253,125	1.44%
TOTAL DELINQUENT	**5,027,064**	**5.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,919,068	22.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,735,892	4.3%
TAXABLE FIRST-TIME HOMEBUYER	13,323,643	15.3%
MULTI-FAMILY/SPECIAL NEEDS	40,084,496	46.1%
RURAL	8,915,938	10.2%
VETERANS MORTGAGE PROGRAM	645,266	0.7%
OTHER LOAN PROGRAM	386,179	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,204,528	49.7%
MULTI-FAMILY	37,055,997	42.6%
CONDO	2,777,587	3.2%
DUPLEX	3,295,423	3.8%
3-PLEX/4-PLEX	676,947	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,336,874	51.0%
FAIRBANKS/NORTH POLE	6,321,694	7.3%
WASILLA/PALMER	9,096,244	10.5%
JUNEAU/KETCHIKAN	4,414,716	5.1%
KENAI/SOLDOTNA/HOMER	5,189,793	6.0%
EAGLE RIVER/CHUGIAK	4,452,871	5.1%
KODIAK ISLAND	2,042,968	2.3%
OTHER GEOGRAPHIC REGION	11,155,322	12.8%
MORTGAGE INSURANCE		
UNINSURED	66,700,326	76.7%
PRIMARY MORTGAGE INSURANCE	10,792,716	12.4%
FEDERALLY INSURED - FHA	2,285,682	2.6%
FEDERALLY INSURED - VA	1,592,376	1.8%
FEDERALLY INSURED - RD	2,089,540	2.4%
FEDERALLY INSURED - HUD 184	3,549,843	4.1%
SELLER SERVICER		
ALASKA USA	22,056,888	25.3%
NORTHRIM BANK	7,628,234	8.8%
WELLS FARGO	23,890,408	27.5%
OTHER SELLER SERVICER	33,434,952	38.4%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.345%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,199,569	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**25,199,569**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,819,524	7.22%
60 DAYS PAST DUE	56,140	0.22%
90 DAYS PAST DUE	125,746	0.50%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,001,409**	**7.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,403,854	17.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,900,613	7.5%
TAXABLE FIRST-TIME HOMEBUYER	1,632,541	6.5%
MULTI-FAMILY/SPECIAL NEEDS	8,034,872	31.9%
RURAL	8,695,074	34.5%
VETERANS MORTGAGE PROGRAM	152,380	0.6%
OTHER LOAN PROGRAM	380,235	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,071,299	59.8%
MULTI-FAMILY	6,971,856	27.7%
CONDO	1,546,040	6.1%
DUPLEX	1,069,791	4.2%
3-PLEX/4-PLEX	180,249	0.7%
OTHER PROPERTY TYPE	360,335	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,007,472	31.8%
FAIRBANKS/NORTH POLE	1,560,974	6.2%
WASILLA/PALMER	2,447,500	9.7%
JUNEAU/KETCHIKAN	1,755,544	7.0%
KENAI/SOLDOTNA/HOMER	3,308,247	13.1%
EAGLE RIVER/CHUGIAK	1,074,225	4.3%
KODIAK ISLAND	849,893	3.4%
OTHER GEOGRAPHIC REGION	6,195,716	24.6%
MORTGAGE INSURANCE		
UNINSURED	19,004,295	75.4%
PRIMARY MORTGAGE INSURANCE	2,013,715	8.0%
FEDERALLY INSURED - FHA	2,248,636	8.9%
FEDERALLY INSURED - VA	686,468	2.7%
FEDERALLY INSURED - RD	1,012,691	4.0%
FEDERALLY INSURED - HUD 184	233,765	0.9%
SELLER SERVICER		
ALASKA USA	6,552,369	26.0%
NORTHRIM BANK	2,072,638	8.2%
WELLS FARGO	5,770,040	22.9%
OTHER SELLER SERVICER	10,804,521	42.9%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.940%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	153,168,764	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**153,168,764**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,850,139	1.21%
60 DAYS PAST DUE	525,629	0.34%
90 DAYS PAST DUE	30,542	0.02%
120+ DAYS PAST DUE	114,958	0.08%
TOTAL DELINQUENT	**2,521,267**	**1.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,450,534	29.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,744,568	4.4%
TAXABLE FIRST-TIME HOMEBUYER	42,222,385	27.6%
MULTI-FAMILY/SPECIAL NEEDS	12,687,227	8.3%
RURAL	42,052,325	27.5%
VETERANS MORTGAGE PROGRAM	3,055,754	2.0%
OTHER LOAN PROGRAM	955,971	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,523,330	77.4%
MULTI-FAMILY	10,711,200	7.0%
CONDO	8,230,420	5.4%
DUPLEX	11,203,846	7.3%
3-PLEX/4-PLEX	3,215,749	2.1%
OTHER PROPERTY TYPE	1,284,219	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	51,126,813	33.4%
FAIRBANKS/NORTH POLE	15,973,010	10.4%
WASILLA/PALMER	15,008,323	9.8%
JUNEAU/KETCHIKAN	11,862,387	7.7%
KENAI/SOLDOTNA/HOMER	17,484,564	11.4%
EAGLE RIVER/CHUGIAK	7,676,379	5.0%
KODIAK ISLAND	6,966,216	4.5%
OTHER GEOGRAPHIC REGION	27,071,073	17.7%
MORTGAGE INSURANCE		
UNINSURED	96,153,458	62.8%
PRIMARY MORTGAGE INSURANCE	37,724,083	24.6%
FEDERALLY INSURED - FHA	5,721,426	3.7%
FEDERALLY INSURED - VA	5,158,519	3.4%
FEDERALLY INSURED - RD	4,266,086	2.8%
FEDERALLY INSURED - HUD 184	4,145,192	2.7%
SELLER SERVICER		
ALASKA USA	34,312,016	22.4%
NORTHRIM BANK	25,228,695	16.5%
WELLS FARGO	33,192,747	21.7%
OTHER SELLER SERVICER	60,435,306	39.5%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.355%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,246,373	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,246,373**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,601,382	1.88%
60 DAYS PAST DUE	786,639	0.92%
90 DAYS PAST DUE	427,025	0.50%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,815,045**	**3.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,391,801	39.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,836,822	12.7%
TAXABLE FIRST-TIME HOMEBUYER	3,288,566	3.9%
MULTI-FAMILY/SPECIAL NEEDS	29,779,446	34.9%
RURAL	5,053,613	5.9%
VETERANS MORTGAGE PROGRAM	2,188,006	2.6%
OTHER LOAN PROGRAM	708,119	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,842,784	56.1%
MULTI-FAMILY	25,949,242	30.4%
CONDO	5,725,588	6.7%
DUPLEX	3,979,199	4.7%
3-PLEX/4-PLEX	1,598,319	1.9%
OTHER PROPERTY TYPE	151,241	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,880,429	51.5%
FAIRBANKS/NORTH POLE	6,689,363	7.8%
WASILLA/PALMER	9,664,034	11.3%
JUNEAU/KETCHIKAN	7,849,678	9.2%
KENAI/SOLDOTNA/HOMER	3,676,910	4.3%
EAGLE RIVER/CHUGIAK	6,656,831	7.8%
KODIAK ISLAND	2,248,362	2.6%
OTHER GEOGRAPHIC REGION	4,580,766	5.4%
MORTGAGE INSURANCE		
UNINSURED	57,025,378	66.9%
PRIMARY MORTGAGE INSURANCE	19,684,304	23.1%
FEDERALLY INSURED - FHA	2,644,065	3.1%
FEDERALLY INSURED - VA	2,581,469	3.0%
FEDERALLY INSURED - RD	1,559,004	1.8%
FEDERALLY INSURED - HUD 184	1,752,153	2.1%
SELLER SERVICER		
ALASKA USA	19,745,299	23.2%
NORTHRIM BANK	5,196,023	6.1%
WELLS FARGO	24,930,263	29.2%
OTHER SELLER SERVICER	35,374,789	41.5%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.900%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,001,403	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,001,403**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,679,598	1.58%
60 DAYS PAST DUE	269,804	0.25%
90 DAYS PAST DUE	896,813	0.85%
120+ DAYS PAST DUE	447,767	0.42%
TOTAL DELINQUENT	**3,293,981**	**3.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,052,088	25.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,118,444	6.7%
TAXABLE FIRST-TIME HOMEBUYER	16,821,150	15.9%
MULTI-FAMILY/SPECIAL NEEDS	25,151,187	23.7%
RURAL	23,224,699	21.9%
VETERANS MORTGAGE PROGRAM	6,589,751	6.2%
OTHER LOAN PROGRAM	44,084	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,649,026	72.3%
MULTI-FAMILY	17,818,892	16.8%
CONDO	5,900,625	5.6%
DUPLEX	4,317,275	4.1%
3-PLEX/4-PLEX	798,416	0.8%
OTHER PROPERTY TYPE	517,169	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	47,359,087	44.7%
FAIRBANKS/NORTH POLE	9,351,522	8.8%
WASILLA/PALMER	11,727,183	11.1%
JUNEAU/KETCHIKAN	6,436,386	6.1%
KENAI/SOLDOTNA/HOMER	7,018,714	6.6%
EAGLE RIVER/CHUGIAK	5,159,832	4.9%
KODIAK ISLAND	4,284,870	4.0%
OTHER GEOGRAPHIC REGION	14,663,808	13.8%
MORTGAGE INSURANCE		
UNINSURED	65,471,306	61.8%
PRIMARY MORTGAGE INSURANCE	17,456,371	16.5%
FEDERALLY INSURED - FHA	6,392,577	6.0%
FEDERALLY INSURED - VA	7,570,556	7.1%
FEDERALLY INSURED - RD	3,311,148	3.1%
FEDERALLY INSURED - HUD 184	5,799,447	5.5%
SELLER SERVICER		
ALASKA USA	24,340,969	23.0%
NORTHRIM BANK	12,486,000	11.8%
WELLS FARGO	31,681,736	29.9%
OTHER SELLER SERVICER	37,492,699	35.4%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.084%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,114,400	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**97,114,400**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,324,014	3.42%
60 DAYS PAST DUE	926,877	0.95%
90 DAYS PAST DUE	294,025	0.30%
120+ DAYS PAST DUE	530,149	0.55%
TOTAL DELINQUENT	**5,075,064**	**5.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,095,315	24.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,509,538	10.8%
TAXABLE FIRST-TIME HOMEBUYER	13,427,142	13.8%
MULTI-FAMILY/SPECIAL NEEDS	25,210,405	26.0%
RURAL	17,883,516	18.4%
VETERANS MORTGAGE PROGRAM	4,608,064	4.7%
OTHER LOAN PROGRAM	1,380,420	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,057,002	58.8%
MULTI-FAMILY	23,246,280	23.9%
CONDO	7,617,428	7.8%
DUPLEX	7,012,460	7.2%
3-PLEX/4-PLEX	1,189,385	1.2%
OTHER PROPERTY TYPE	991,845	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	47,254,309	48.7%
FAIRBANKS/NORTH POLE	6,595,901	6.8%
WASILLA/PALMER	8,531,776	8.8%
JUNEAU/KETCHIKAN	7,491,553	7.7%
KENAI/SOLDOTNA/HOMER	7,745,254	8.0%
EAGLE RIVER/CHUGIAK	3,085,045	3.2%
KODIAK ISLAND	3,158,708	3.3%
OTHER GEOGRAPHIC REGION	13,251,854	13.6%
MORTGAGE INSURANCE		
UNINSURED	66,818,269	68.8%
PRIMARY MORTGAGE INSURANCE	12,011,380	12.4%
FEDERALLY INSURED - FHA	7,915,843	8.2%
FEDERALLY INSURED - VA	6,100,516	6.3%
FEDERALLY INSURED - RD	2,453,140	2.5%
FEDERALLY INSURED - HUD 184	1,815,251	1.9%
SELLER SERVICER		
ALASKA USA	22,896,381	23.6%
NORTHRIM BANK	13,796,826	14.2%
WELLS FARGO	25,786,288	26.6%
OTHER SELLER SERVICER	34,634,904	35.7%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.364%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,082,145	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,082,145**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,622,695	9.61%
60 DAYS PAST DUE	307,971	0.64%
90 DAYS PAST DUE	366,829	0.76%
120+ DAYS PAST DUE	1,776,389	3.69%
TOTAL DELINQUENT	**7,073,884**	**14.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,504,909	19.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,467,006	9.3%
TAXABLE FIRST-TIME HOMEBUYER	12,008,980	25.0%
MULTI-FAMILY/SPECIAL NEEDS	13,908,583	28.9%
RURAL	5,488,962	11.4%
VETERANS MORTGAGE PROGRAM	2,096,802	4.4%
OTHER LOAN PROGRAM	606,903	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,003,431	56.2%
MULTI-FAMILY	13,479,184	28.0%
CONDO	4,282,248	8.9%
DUPLEX	2,660,155	5.5%
3-PLEX/4-PLEX	343,197	0.7%
OTHER PROPERTY TYPE	313,930	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	25,803,878	53.7%
FAIRBANKS/NORTH POLE	5,653,101	11.8%
WASILLA/PALMER	5,847,235	12.2%
JUNEAU/KETCHIKAN	2,445,495	5.1%
KENAI/SOLDOTNA/HOMER	1,945,409	4.0%
EAGLE RIVER/CHUGIAK	1,092,416	2.3%
KODIAK ISLAND	1,224,076	2.5%
OTHER GEOGRAPHIC REGION	4,070,536	8.5%
MORTGAGE INSURANCE		
UNINSURED	29,129,751	60.6%
PRIMARY MORTGAGE INSURANCE	10,052,316	20.9%
FEDERALLY INSURED - FHA	4,248,462	8.8%
FEDERALLY INSURED - VA	1,960,018	4.1%
FEDERALLY INSURED - RD	830,549	1.7%
FEDERALLY INSURED - HUD 184	1,861,049	3.9%
SELLER SERVICER		
ALASKA USA	15,361,855	31.9%
NORTHRIM BANK	2,886,707	6.0%
WELLS FARGO	9,727,124	20.2%
OTHER SELLER SERVICER	20,106,459	41.8%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	459
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,012,707	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,012,707**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	574,655	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,438,052	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	574,655	0.4%
MULTI-FAMILY	142,438,052	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	574,655	0.4%
FAIRBANKS/NORTH POLE	142,438,052	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,438,052	99.6%
PRIMARY MORTGAGE INSURANCE	574,655	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	574,655	0.4%
NORTHRIM BANK	0	0.0%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,438,052	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.997%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	163,813,251	99.0%
PARTICIPATION LOANS	1,585,103	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**165,398,355**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	984,788	0.60%
60 DAYS PAST DUE	541,203	0.33%
90 DAYS PAST DUE	31,489	0.02%
120+ DAYS PAST DUE	140,378	0.08%
TOTAL DELINQUENT	**1,697,858**	**1.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	70,995,032	42.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,681,432	2.2%
TAXABLE FIRST-TIME HOMEBUYER	53,290,853	32.2%
MULTI-FAMILY/SPECIAL NEEDS	9,171,257	5.5%
RURAL	25,267,527	15.3%
VETERANS MORTGAGE PROGRAM	2,992,253	1.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,738,212	80.9%
MULTI-FAMILY	8,628,071	5.2%
CONDO	9,617,071	5.8%
DUPLEX	11,198,407	6.8%
3-PLEX/4-PLEX	1,858,015	1.1%
OTHER PROPERTY TYPE	358,578	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	66,299,609	40.1%
FAIRBANKS/NORTH POLE	17,797,016	10.8%
WASILLA/PALMER	19,458,146	11.8%
JUNEAU/KETCHIKAN	14,095,579	8.5%
KENAI/SOLDOTNA/HOMER	15,437,029	9.3%
EAGLE RIVER/CHUGIAK	11,850,890	7.2%
KODIAK ISLAND	2,863,853	1.7%
OTHER GEOGRAPHIC REGION	17,596,234	10.6%
MORTGAGE INSURANCE		
UNINSURED	82,917,502	50.1%
PRIMARY MORTGAGE INSURANCE	66,550,697	40.2%
FEDERALLY INSURED - FHA	5,720,034	3.5%
FEDERALLY INSURED - VA	3,772,440	2.3%
FEDERALLY INSURED - RD	3,708,347	2.2%
FEDERALLY INSURED - HUD 184	2,729,334	1.7%
SELLER SERVICER		
ALASKA USA	45,069,390	27.2%
NORTHRIM BANK	45,024,136	27.2%
WELLS FARGO	22,593,467	13.7%
OTHER SELLER SERVICER	52,711,363	31.9%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.560%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,647,206	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,647,206**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	168,112	0.34%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**168,112**	**0.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,873,648	15.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,412,372	2.8%
TAXABLE FIRST-TIME HOMEBUYER	4,015,609	8.1%
MULTI-FAMILY/SPECIAL NEEDS	30,708,090	61.9%
RURAL	4,098,686	8.3%
VETERANS MORTGAGE PROGRAM	853,703	1.7%
OTHER LOAN PROGRAM	685,097	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,465,503	41.2%
MULTI-FAMILY	25,185,031	50.7%
CONDO	1,599,207	3.2%
DUPLEX	1,501,557	3.0%
3-PLEX/4-PLEX	840,001	1.7%
OTHER PROPERTY TYPE	55,908	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,547,856	51.5%
FAIRBANKS/NORTH POLE	5,231,186	10.5%
WASILLA/PALMER	5,836,231	11.8%
JUNEAU/KETCHIKAN	3,129,062	6.3%
KENAI/SOLDOTNA/HOMER	4,996,716	10.1%
EAGLE RIVER/CHUGIAK	1,420,985	2.9%
KODIAK ISLAND	810,673	1.6%
OTHER GEOGRAPHIC REGION	2,674,497	5.4%
MORTGAGE INSURANCE		
UNINSURED	41,809,249	84.2%
PRIMARY MORTGAGE INSURANCE	5,019,170	10.1%
FEDERALLY INSURED - FHA	476,334	1.0%
FEDERALLY INSURED - VA	454,240	0.9%
FEDERALLY INSURED - RD	825,164	1.7%
FEDERALLY INSURED - HUD 184	1,063,049	2.1%
SELLER SERVICER		
ALASKA USA	6,470,352	13.0%
NORTHRIM BANK	18,078,315	36.4%
WELLS FARGO	9,219,829	18.6%
OTHER SELLER SERVICER	15,878,711	32.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.264%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	137,038,269	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**137,038,269**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,070,342	1.51%
60 DAYS PAST DUE	490,229	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,560,571**	**1.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	65,693,388	47.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	29,431,426	21.5%
MULTI-FAMILY/SPECIAL NEEDS	13,548,221	9.9%
RURAL	23,396,343	17.1%
VETERANS MORTGAGE PROGRAM	156,952	0.1%
OTHER LOAN PROGRAM	4,811,939	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,613,760	72.7%
MULTI-FAMILY	12,728,103	9.3%
CONDO	9,550,060	7.0%
DUPLEX	10,252,488	7.5%
3-PLEX/4-PLEX	2,352,590	1.7%
OTHER PROPERTY TYPE	2,541,268	1.9%
GEOGRAPHIC REGION		
ANCHORAGE	53,257,354	38.9%
FAIRBANKS/NORTH POLE	11,663,865	8.5%
WASILLA/PALMER	14,638,720	10.7%
JUNEAU/KETCHIKAN	13,874,179	10.1%
KENAI/SOLDOTNA/HOMER	14,356,215	10.5%
EAGLE RIVER/CHUGIAK	7,720,882	5.6%
KODIAK ISLAND	2,257,584	1.6%
OTHER GEOGRAPHIC REGION	19,269,470	14.1%
MORTGAGE INSURANCE		
UNINSURED	80,135,223	58.5%
PRIMARY MORTGAGE INSURANCE	50,856,297	37.1%
FEDERALLY INSURED - FHA	2,639,157	1.9%
FEDERALLY INSURED - VA	1,075,459	0.8%
FEDERALLY INSURED - RD	1,847,874	1.3%
FEDERALLY INSURED - HUD 184	484,259	0.4%
SELLER SERVICER		
ALASKA USA	41,765,414	30.5%
NORTHRIM BANK	37,011,394	27.0%
WELLS FARGO	920,430	0.7%
OTHER SELLER SERVICER	57,341,031	41.8%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.284%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	207,190,672	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**207,190,672**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,171,535	0.57%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,171,535**	**0.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	95,643,981	46.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	311,138	0.2%
TAXABLE FIRST-TIME HOMEBUYER	52,866,346	25.5%
MULTI-FAMILY/SPECIAL NEEDS	23,964,354	11.6%
RURAL	33,644,785	16.2%
VETERANS MORTGAGE PROGRAM	79,132	0.0%
OTHER LOAN PROGRAM	680,936	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	154,579,748	74.6%
MULTI-FAMILY	20,991,811	10.1%
CONDO	14,631,601	7.1%
DUPLEX	13,187,405	6.4%
3-PLEX/4-PLEX	3,224,037	1.6%
OTHER PROPERTY TYPE	576,070	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	74,086,762	35.8%
FAIRBANKS/NORTH POLE	22,560,526	10.9%
WASILLA/PALMER	28,302,098	13.7%
JUNEAU/KETCHIKAN	19,797,760	9.6%
KENAI/SOLDOTNA/HOMER	19,968,044	9.6%
EAGLE RIVER/CHUGIAK	6,443,411	3.1%
KODIAK ISLAND	8,751,492	4.2%
OTHER GEOGRAPHIC REGION	27,280,577	13.2%
MORTGAGE INSURANCE		
UNINSURED	110,503,588	53.3%
PRIMARY MORTGAGE INSURANCE	82,267,338	39.7%
FEDERALLY INSURED - FHA	4,678,398	2.3%
FEDERALLY INSURED - VA	1,390,705	0.7%
FEDERALLY INSURED - RD	6,271,467	3.0%
FEDERALLY INSURED - HUD 184	2,079,176	1.0%
SELLER SERVICER		
ALASKA USA	45,874,411	22.1%
NORTHRIM BANK	60,214,913	29.1%
WELLS FARGO	2,729,218	1.3%
OTHER SELLER SERVICER	98,372,130	47.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	44,220,450	0	0	44,220,450	20.2%	3.433%	355	89	749,581	1.70%
CHELP	219,968	0	0	219,968	0.1%	3.750%	359	90	0	0.00%
CMFTX	1,324,974	0	0	1,324,974	0.6%	5.743%	302	88	0	0.00%
CNCL	263,628	0	0	263,628	0.1%	4.125%	359	80	0	0.00%
COGLC	4,556,433	0	0	4,556,433	2.1%	5.526%	259	73	0	0.00%
COMH	143,662	0	0	143,662	0.1%	2.750%	359	80	0	0.00%
COR	6,929,168	0	0	6,929,168	3.2%	3.676%	340	83	0	0.00%
COR30	2,365,988	0	0	2,365,988	1.1%	3.691%	358	80	0	0.00%
CSPND	540,000	0	0	540,000	0.2%	6.375%	360	100	0	0.00%
CTAX	17,204,378	0	0	17,204,378	7.9%	3.661%	348	83	0	0.00%
CVETS	814,668	0	0	814,668	0.4%	3.111%	288	90	0	0.00%
ETAX	8,196,185	0	0	8,196,185	3.7%	3.596%	353	90	0	0.00%
SRETX	1,428,764	0	0	1,428,764	0.7%	3.586%	360	77	0	0.00%
SRX15	755,739	0	0	755,739	0.3%	3.125%	179	94	0	0.00%
SRX30	2,331,459	0	0	2,331,459	1.1%	3.563%	358	77	0	0.00%
CREOS	0	0	4,329,445	4,329,445	2.0%	0.000%	0	-	-	-
CNCL2	1,422,714	0	0	1,422,714	0.7%	3.729%	359	88	0	0.00%
CHD04	8,144,170	6,167,291	0	14,311,461	6.5%	3.056%	187	72	218,783	1.53%
COHAP	7,025,363	3,838,101	0	10,863,465	5.0%	2.452%	311	82	923,216	8.50%
GM19T	3,870,409	0	0	3,870,409	1.8%	4.460%	274	75	179,612	4.64%
CONDO	145,000	0	0	145,000	0.1%	5.625%	180	-	-	-
SRHRF	26,240,156	1,792,871	0	28,033,027	12.8%	3.903%	287	68	197,035	0.70%
SRQ30	1,058,024	0	0	1,058,024	0.5%	3.500%	358	83	0	0.00%
UNCON	0	0	63,526,120	63,526,120	29.0%	1.416%	291	-	-	-
	139,201,299	**11,798,264**	**67,855,566**	**218,855,129**	**100.0%**	**2.888%**	**302**	**56**	**2,268,227**	**1.50%**
COLLATERALIZED VETERANS BONDS										
C1611	13,231,273	64,581	0	13,295,854	11.2%	4.657%	238	76	916,570	6.89%
C1612	25,827,313	3,587,374	0	29,414,687	24.7%	3.155%	318	90	925,975	3.15%
C161C	12,293,573	0	0	12,293,573	10.3%	5.492%	284	78	244,811	1.99%
C1911	48,438,856	0	0	48,438,856	40.6%	4.526%	344	92	589,356	1.22%
C191C	15,748,900	0	0	15,748,900	13.2%	4.274%	347	83	478,426	3.04%
	115,539,915	**3,651,955**	**0**	**119,191,871**	**100.0%**	**4.269%**	**320**	**87**	**3,155,139**	**2.65%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	103,240,773	703,322	0	103,944,095	19.1%	4.391%	301	77	2,650,916	2.55%
GM16A	79,319,559	8,392,225	0	87,711,785	16.1%	3.789%	318	81	2,094,704	2.39%
GM18A	105,979,697	0	0	105,979,697	19.5%	4.373%	339	87	2,251,248	2.12%
GM18B	65,239,211	2,794,598	0	68,033,808	12.5%	4.424%	276	73	3,304,685	4.86%
GM18X	6,482,570	0	0	6,482,570	1.2%	5.064%	331	89	204,756	3.16%
GM12X	9,087,918	0	0	9,087,918	1.7%	4.659%	341	87	0	0.00%
GM19A	77,898,554	0	0	77,898,554	14.3%	3.739%	349	89	60,168	0.08%
GM19P	55,555,985	0	0	55,555,985	10.2%	4.346%	273	77	3,500,776	6.30%
GM19B	23,825,292	639,412	0	24,464,705	4.5%	5.019%	279	71	543,898	2.22%
GM19X	3,980,183	0	0	3,980,183	0.7%	5.514%	344	86	0	0.00%
	530,609,743	**12,529,557**	**0**	**543,139,300**	**100.0%**	**4.245%**	**312**	**81**	**14,611,151**	**2.69%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	10,523,303	1,008,736	0	11,532,040	6.2%	3.880%	291	74	171,947	1.49%
GP012	9,150,591	1,387,408	0	10,538,000	5.6%	3.911%	278	72	112,992	1.07%
GP013	15,332,832	3,730,472	0	19,063,304	10.2%	3.511%	292	75	984,406	5.16%
GP01C	68,110,779	34,817,069	0	102,927,848	55.0%	3.177%	271	72	3,955,509	3.84%
GPGM1	26,307,649	5,678,545	0	31,986,194	17.1%	3.278%	288	74	1,224,857	3.83%
GP10B	2,479,453	804,482	0	3,283,935	1.8%	3.404%	287	77	65,519	2.00%
GP11B	6,264,276	1,566,816	0	7,831,092	4.2%	3.486%	292	76	270,270	3.45%
	138,168,883	**48,993,528**	**0**	**187,162,412**	**100.0%**	**3.330%**	**279**	**73**	**6,785,501**	**3.63%**
HOME MORTGAGE REVENUE BONDS										
E021A	25,931,325	956,532	0	26,887,857	3.5%	5.389%	216	65	1,777,707	6.61%
E021B	44,766,265	0	0	44,766,265	5.8%	5.072%	288	75	1,067,594	2.38%
E021C	6,410,016	0	0	6,410,016	0.8%	4.684%	253	72	66,356	1.04%
E071A	75,925,398	361,321	0	76,286,719	9.9%	4.560%	291	77	1,962,770	2.57%
E07AL	4,900,923	0	0	4,900,923	0.6%	4.402%	277	70	371,670	7.58%
E071B	73,621,000	205,219	0	73,826,220	9.5%	4.604%	295	78	1,977,039	2.68%
E07BL	4,751,500	0	0	4,751,500	0.6%	4.353%	279	77	360,969	7.60%
E071D	98,534,876	221,405	0	98,756,281	12.8%	4.482%	300	78	2,531,534	2.56%
E07DL	6,468,007	0	0	6,468,007	0.8%	4.798%	292	77	226,595	3.50%
E076B	4,639,187	749,507	0	5,388,694	0.7%	5.052%	194	62	436,219	8.10%
E076C	4,849,860	324,478	0	5,174,338	0.7%	5.355%	202	69	866,590	16.75%
E077C	8,471,502	227,696	0	8,699,198	1.1%	5.146%	206	65	1,014,431	11.66%
E091A	104,026,527	10,216,459	0	114,242,986	14.8%	4.093%	302	78	3,985,689	3.49%
E09AL	7,304,072	0	0	7,304,072	0.9%	4.588%	294	77	418,945	5.74%
E098A	5,733,095	255,831	0	5,988,926	0.8%	5.344%	215	71	966,057	16.13%
E098B	7,445,315	384,598	0	7,829,913	1.0%	5.326%	225	70	1,889,382	24.13%
E099C	19,398,077	0	0	19,398,077	2.5%	5.381%	238	71	1,937,213	9.99%
E091B	112,941,199	8,913,890	0	121,855,088	15.8%	4.050%	300	78	3,624,295	2.97%
E09BL	7,669,119	0	0	7,669,119	1.0%	4.348%	295	77	271,428	3.54%
E091D	111,368,500	7,342,687	0	118,711,188	15.3%	4.190%	302	78	2,940,825	2.48%
E09DL	8,315,090	0	0	8,315,090	1.1%	4.337%	302	81	415,915	5.00%
	743,470,856	**30,159,622**	**0**	**773,630,478**	**100.0%**	**4.453%**	**289**	**76**	**29,109,223**	**3.76%**
MORTGAGE REVENUE BONDS										
E0912	64,712,897	1,728,912	0	66,441,808	52.9%	3.546%	262	73	2,792,563	4.20%
E11A2	18,526,917	0	0	18,526,917	14.7%	4.931%	282	78	740,248	4.00%
E11B1	21,975,620	3,344,592	0	25,320,212	20.2%	4.066%	293	78	608,825	2.40%
E11AL	14,055,129	1,272,866	0	15,327,995	12.2%	4.702%	266	69	0	0.00%
	119,270,563	**6,346,370**	**0**	**125,616,933**	**100.0%**	**3.996%**	**272**	**74**	**4,141,636**	**3.30%**
STATE CAPITAL PROJECT BONDS										
SC02A	21,148,803	0	0	21,148,803	81.5%	5.242%	205	57	1,855,615	8.77%
SC11A	4,811,764	0	0	4,811,764	18.5%	6.639%	213	59	1,234,688	25.66%
	25,960,567	**0**	**0**	**25,960,567**	**100.0%**	**5.501%**	**207**	**58**	**3,090,303**	**11.90%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II										
SC12A	44,155,647	0	0	44,155,647	3.1%	5.585%	224	60	977,591	2.21%
SC13A	65,641,164	0	0	65,641,164	4.6%	5.455%	266	68	2,038,454	3.11%
SC14A	87,010,482	0	0	87,010,482	6.2%	5.345%	251	68	5,027,064	5.78%
SC14B	25,199,569	0	0	25,199,569	1.8%	5.345%	234	63	2,001,409	7.94%
SC14C	153,168,764	0	0	153,168,764	10.8%	3.940%	264	71	2,521,267	1.65%
SC14D	85,246,373	0	0	85,246,373	6.0%	5.355%	289	70	2,815,045	3.30%
SC15A	106,001,403	0	0	106,001,403	7.5%	4.900%	264	71	3,293,981	3.11%
SC15B	97,114,400	0	0	97,114,400	6.9%	5.084%	236	65	5,075,064	5.23%
SC15C	48,082,145	0	0	48,082,145	3.4%	5.364%	251	71	7,073,884	14.71%
SC17A	143,012,707	0	0	143,012,707	10.1%	6.615%	459	80	0	0.00%
SC17B	163,813,251	1,585,103	0	165,398,355	11.7%	3.997%	301	76	1,697,858	1.03%
SC17C	49,647,206	0	0	49,647,206	3.5%	5.560%	247	71	168,112	0.34%
SC18A	137,038,269	0	0	137,038,269	9.7%	4.264%	319	78	2,560,571	1.87%
SC19A	207,190,672	0	0	207,190,672	14.7%	4.284%	323	83	1,171,535	0.57%
	1,412,322,052	**1,585,103**	**0**	**1,413,907,156**	**100.0%**	**4.873%**	**298**	**74**	**36,421,836**	**2.58%**
TOTAL	**3,224,543,879**	**115,064,399**	**67,855,566**	**3,407,463,843**	**100.0%**	**4.417%**	**297**	**75**	**99,583,016**	**2.98%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	938,518,357	22,493,647	0	961,012,004	28.2%	4.171%	308	77	22,978,875	2.39%
FIRST HOME LIMITED	736,167,608	63,626,628	0	799,794,236	23.5%	4.205%	292	79	33,923,551	4.24%
FIRST HOME	521,521,506	8,829,597	0	530,351,103	15.6%	4.183%	305	81	15,807,269	2.98%
MULTI-FAMILY/SPECIAL NEEDS	461,951,376	0	0	461,951,376	13.6%	6.282%	302	69	15,044,340	3.26%
RURAL HOME	422,266,834	12,130,375	0	434,397,209	12.7%	4.181%	273	71	7,758,198	1.79%
VETERANS MORTGAGE PROGRAM	128,720,149	7,930,300	0	136,650,450	4.0%	4.198%	299	85	3,927,445	2.87%
MF SOFT SECONDS	0	0	39,614,204	39,614,204	1.2%	1.511%	296	-	-	-
LOANS TO SPONSORS	0	0	9,892,903	9,892,903	0.3%	0.000%	284	-	-	-
LOANS TO SPONSORS II	0	0	9,409,627	9,409,627	0.3%	2.827%	339	-	-	-
CONDO ASSOCIATION LOANS	6,286,371	0	0	6,286,371	0.2%	6.348%	124	16	75,198	1.20%
UNIQUELY ALASKAN	5,369,770	53,852	0	5,423,622	0.2%	4.151%	272	65	0	0.00%
NOTES RECEIVABLE	0	0	4,609,386	4,609,386	0.1%	0.764%	161	-	-	-
REAL ESTATE OWNED	0	0	4,329,445	4,329,445	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,067,442	0	0	2,067,442	0.1%	3.625%	145	80	0	0.00%
OTHER LOAN PROGRAM	1,333,909	0	0	1,333,909	0.0%	5.000%	64	26	68,139	5.11%
SECOND MORTGAGE ENERGY	171,281	0	0	171,281	0.0%	3.692%	123	5	0	0.00%
BUILDING MATERIAL LOAN	169,274	0	0	169,274	0.0%	3.770%	144	23	0	0.00%
AHFC TOTAL	**3,224,543,879**	**115,064,399**	**67,855,566**	**3,407,463,843**	**100.0%**	**4.417%**	**297**	**75**	**99,583,016**	**2.98%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,282,957,460	89,764,734	25,048,667	2,397,770,861	70.4%	4.163%	297	77	71,355,153	3.01%
MULTI-PLEX	418,965,926	0	42,451,178	461,417,104	13.5%	5.918%	302	61	13,668,538	3.26%
CONDOMINIUM	292,496,031	18,757,624	0	311,253,655	9.1%	4.308%	290	77	9,416,352	3.03%
DUPLEX	175,622,816	5,626,278	111,227	181,360,321	5.3%	4.202%	297	76	4,015,506	2.22%
FOUR-PLEX	29,105,066	714,833	74,544	29,894,443	0.9%	4.267%	302	74	396,393	1.33%
TRI-PLEX	14,169,890	49,761	169,949	14,389,600	0.4%	4.117%	307	72	220,233	1.55%
MOBILE HOME TYPE I	8,986,639	151,169	0	9,137,808	0.3%	4.383%	270	72	510,841	5.59%
ENERGY EFFICIENCY RLP	2,067,442	0	0	2,067,442	0.1%	3.625%	145	80	0	0.00%
MOBILE HOME TYPE II	172,609	0	0	172,609	0.0%	3.921%	97	56	0	0.00%
AHFC TOTAL	**3,224,543,879**	**115,064,399**	**67,855,566**	**3,407,463,843**	**100.0%**	**4.417%**	**297**	**75**	**99,583,016**	**2.98%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2019**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,330,238,766	51,971,326	44,594,469	1,426,804,561	41.9%	4.374%	289	74	53,579,953	3.88%
WASILLA	269,947,660	11,867,620	1,523,954	283,339,235	8.3%	4.339%	295	79	12,355,989	4.38%
FAIRBANKS	230,461,796	8,305,192	4,449,770	243,216,758	7.1%	4.358%	292	75	5,465,389	2.29%
FORT WAINWRIGHT	142,438,052	0	0	142,438,052	4.2%	6.625%	460	80	0	0.00%
JUNEAU	128,565,776	3,732,475	7,579,010	139,877,260	4.1%	4.236%	309	70	1,842,922	1.39%
EAGLE RIVER	128,781,180	4,915,410	0	133,696,589	3.9%	4.161%	302	79	4,376,676	3.27%
KETCHIKAN	118,471,797	4,177,202	847,802	123,496,800	3.6%	4.107%	292	74	961,515	0.78%
SOLDOTNA	115,452,299	4,765,973	349,803	120,568,074	3.5%	4.044%	285	75	2,785,188	2.32%
PALMER	113,849,293	5,068,676	1,132,888	120,050,857	3.5%	4.452%	292	77	3,681,197	3.10%
KODIAK	87,668,700	2,241,680	0	89,910,380	2.6%	4.344%	282	75	1,527,947	1.70%
NORTH POLE	76,278,138	2,965,927	375,000	79,619,065	2.3%	4.355%	294	79	2,920,803	3.69%
KENAI	64,370,028	2,726,950	0	67,096,977	2.0%	4.329%	296	75	2,458,701	3.66%
OTHER SOUTHEAST	60,836,992	1,555,574	924,722	63,317,288	1.9%	4.244%	273	69	283,730	0.45%
HOMER	48,689,199	1,153,550	2,322,869	52,165,618	1.5%	4.066%	283	68	551,000	1.11%
OTHER SOUTHCENTRAL	40,682,211	1,917,965	629,023	43,229,199	1.3%	4.289%	289	73	1,172,598	2.75%
PETERSBURG	35,536,006	1,018,194	0	36,554,200	1.1%	3.953%	266	69	433,847	1.19%
OTHER NORTH	31,901,222	657,986	623,109	33,182,317	1.0%	4.450%	243	69	1,114,738	3.42%
CHUGIAK	30,542,194	1,263,357	0	31,805,552	0.9%	4.176%	303	78	898,291	2.82%
SITKA	29,347,385	906,778	0	30,254,163	0.9%	4.172%	302	73	384,082	1.27%
OTHER KENAI PENNINSULA	21,795,912	678,624	160,512	22,635,048	0.7%	4.209%	280	71	148,109	0.66%
NIKISKI	18,789,793	621,778	129,997	19,541,568	0.6%	4.166%	283	74	811,922	4.18%
STERLING	18,015,641	446,476	322,247	18,784,364	0.6%	4.091%	280	72	151,438	0.82%
BETHEL	18,003,117	238,129	1,198	18,242,445	0.5%	5.131%	214	68	56,037	0.31%
CORDOVA	17,440,114	492,067	157,263	18,089,444	0.5%	4.184%	286	71	61,440	0.34%
SEWARD	16,884,949	581,989	281,500	17,748,438	0.5%	4.672%	283	70	802,001	4.59%
OTHER SOUTHWEST	15,566,235	416,290	1,445,523	17,428,049	0.5%	4.674%	250	59	323,884	2.03%
NOME	13,989,425	377,210	4,905	14,371,541	0.4%	4.561%	264	74	433,621	3.02%
AHFC TOTAL	**3,224,543,879**	**115,064,399**	**67,855,566**	**3,407,463,843**	**100.0%**	**4.417%**	**297**	**75**	**99,583,016**	**2.98%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,453,622,595	46,250,541	4,914,979	1,504,788,115	44.2%	4.693%	295	67	34,994,712	2.33%
UNINSURED - LTV > 80 (RURAL)	293,934,378	5,426,436	2,325,966	301,686,780	8.9%	4.607%	275	75	8,180,745	2.73%
PMI - RADIAN GUARANTY	253,368,736	8,318,489	0	261,687,225	7.7%	4.091%	323	87	4,211,633	1.61%
FEDERALLY INSURED - FHA	207,810,939	11,847,505	0	219,658,443	6.4%	4.778%	249	77	19,062,886	8.68%
PMI - ESSENT GUARANTY	174,988,154	5,366,602	0	180,354,756	5.3%	4.033%	331	88	4,523,497	2.51%
FEDERALLY INSURED - VA	160,838,010	10,318,577	0	171,156,587	5.0%	4.330%	284	86	8,163,923	4.77%
PMI - MORTGAGE GUARANTY	142,255,069	3,744,137	0	145,999,206	4.3%	4.032%	329	88	1,431,322	0.98%
FEDERALLY INSURED - RD	137,335,102	8,505,934	0	145,841,036	4.3%	4.240%	286	87	7,142,336	4.90%
PMI - CMG MORTGAGE INSURANCE	125,099,613	6,152,175	0	131,251,788	3.9%	4.168%	317	86	2,177,769	1.66%
FEDERALLY INSURED - HUD 184	110,988,279	5,139,736	0	116,128,015	3.4%	4.261%	282	84	5,501,895	4.74%
PMI - UNITED GUARANTY	100,954,757	2,050,675	0	103,005,432	3.0%	4.081%	331	88	2,498,861	2.43%
PMI - GENWORTH GE	61,015,813	1,860,153	0	62,875,966	1.8%	4.029%	330	88	1,693,438	2.69%
UNINSURED - UNCONVENTIONAL	0	0	60,614,620	60,614,620	1.8%	1.246%	268	-	-	-
PMI - NATIONAL MORTGAGE INSUR	1,336,433	58,997	0	1,395,431	0.0%	4.460%	332	88	0	0.00%
PMI - COMMONWEALTH	386,150	0	0	386,150	0.0%	4.500%	295	81	0	0.00%
PMI - PMI MORTGAGE INSURANCE	297,465	20,591	0	318,056	0.0%	5.535%	207	67	0	0.00%
PMI - REPUBLIC MORTGAGE	268,636	0	0	268,636	0.0%	3.625%	357	90	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	43,750	3,851	0	47,601	0.0%	6.089%	116	39	0	0.00%
AHFC TOTAL	**3,224,543,879**	**115,064,399**	**67,855,566**	**3,407,463,843**	**100.0%**	**4.417%**	**297**	**75**	**99,583,016**	**2.98%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2019**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	762,070,176	34,058,601	0	796,128,777	23.4%	4.342%	290	78	31,667,360	3.98%
NORTHRIM BANK	645,857,680	19,936,294	0	665,793,974	19.5%	4.154%	326	83	9,805,502	1.47%
WELLS FARGO MORTGAGE	619,721,717	31,283,618	0	651,005,335	19.1%	4.561%	251	70	34,137,532	5.24%
FIRST NATIONAL BANK OF AK	366,261,155	11,046,152	0	377,307,307	11.1%	4.902%	270	69	9,113,955	2.42%
FIRST BANK	199,465,934	5,607,892	0	205,073,826	6.0%	3.998%	297	74	758,948	0.37%
COMMERCIAL LOANS	157,312,214	0	0	157,312,214	4.6%	6.320%	430	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	151,938,024	2,710,525	0	154,648,549	4.5%	4.753%	320	74	4,988,351	3.23%
DENALI FEDERAL CREDIT UNION	107,812,343	3,644,797	0	111,457,140	3.3%	4.024%	317	81	4,194,477	3.76%
MT. MCKINLEY BANK	77,596,491	2,590,959	0	80,187,450	2.4%	4.153%	301	78	1,620,823	2.02%
AHFC DIRECT SERVICING	0	0	67,855,566	67,855,566	2.0%	1.326%	272	-	-	-
DENALI STATE BANK	54,013,726	1,169,829	0	55,183,554	1.6%	4.065%	315	82	951,840	1.72%
SPIRIT OF ALASKA FCU	37,371,675	1,747,972	0	39,119,647	1.1%	4.339%	274	75	1,214,079	3.10%
KODIAK ISLAND HA	23,894,614	538,732	0	24,433,346	0.7%	4.267%	269	71	1,130,148	4.63%
CORNERSTONE HOME LENDING	8,226,888	235,854	0	8,462,741	0.2%	3.961%	325	85	0	0.00%
MATANUSKA VALLEY FCU	8,034,658	319,926	0	8,354,584	0.2%	4.125%	322	77	0	0.00%
TONGASS FCU	4,966,584	173,250	0	5,139,834	0.2%	4.321%	323	78	0	0.00%
AHFC TOTAL	**3,224,543,879**	**115,064,399**	**67,855,566**	**3,407,463,843**	**100.0%**	**4.417%**	**297**	**75**	**99,583,016**	**2.98%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **12/31/2019**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,412,322,052	1,585,103	0	1,413,907,156	41.5%	4.873%	298	74	36,421,836	2.58%
HOME MORTGAGE REVENUE BONDS	743,470,856	30,159,622	0	773,630,478	22.7%	4.453%	289	76	29,109,223	3.76%
GENERAL MORTGAGE REVENUE BONDS II	530,609,743	12,529,557	0	543,139,300	15.9%	4.245%	312	81	14,611,151	2.69%
AHFC GENERAL FUND	139,201,299	11,798,264	67,855,566	218,855,129	6.4%	2.888%	302	56	2,268,227	1.50%
GOVERNMENTAL PURPOSE BONDS	138,168,883	48,993,528	0	187,162,412	5.5%	3.330%	279	73	6,785,501	3.63%
MORTGAGE REVENUE BONDS	119,270,563	6,346,370	0	125,616,933	3.7%	3.996%	272	74	4,141,636	3.30%
COLLATERALIZED VETERANS BONDS	115,539,915	3,651,955	0	119,191,871	3.5%	4.269%	320	87	3,155,139	2.65%
STATE CAPITAL PROJECT BONDS	25,960,567	0	0	25,960,567	0.8%	5.501%	207	58	3,090,303	11.90%
AHFC TOTAL	**3,224,543,879**	**115,064,399**	**67,855,566**	**3,407,463,843**	**100.0%**	**4.417%**	**297**	**75**	**99,583,016**	**2.98%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2019**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**440,334,212**	**607,776,685**	**494,609,268**	**326,784,131**	**44,698,748**
MORTGAGE AND LOAN COMMITMENTS	**428,078,361**	**594,588,930**	**490,799,679**	**312,295,076**	**45,243,248**
MORTGAGE AND LOAN PURCHASES	**474,798,903**	**543,289,800**	**509,921,547**	**268,518,396**	**57,485,108**
MORTGAGE AND LOAN PAYOFFS	**263,602,671**	**204,484,966**	**176,145,987**	**174,724,772**	**25,021,221**
MORTGAGE AND LOAN FORECLOSURES	**9,198,246**	**10,348,869**	**7,306,859**	**5,311,431**	**1,698,452**

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,590	295,720	299,712
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.092%	4.457%	3.642%	3.566%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	352	351
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	87	87
FHA INSURANCE %	3.4%	4.0%	3.8%	3.1%	1.3%
VA INSURANCE %	2.5%	6.5%	7.4%	5.3%	3.0%
RD INSURANCE %	1.7%	3.6%	3.9%	5.0%	5.8%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	0.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	30.1%	38.7%	40.4%	45.0%	46.4%
CONVENTIONAL UNINSURED %	61.3%	45.9%	43.0%	40.7%	43.5%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	99.0%	98.3%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	1.0%	1.7%
ANCHORAGE %	39.7%	41.9%	36.4%	38.2%	38.5%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	61.8%	61.5%
ALASKA USA %	18.5%	30.9%	26.4%	17.0%	14.4%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	83.0%	85.6%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	8.2%	11.8%

MY HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	169,296,626	219,354,497	176,747,246	115,638,768	16,371,225
MORTGAGE AND LOAN COMMITMENTS	169,255,917	218,858,497	175,879,401	116,353,863	16,371,225
MORTGAGE AND LOAN PURCHASES	157,628,497	181,423,994	176,172,770	96,027,530	19,837,419
MORTGAGE AND LOAN PAYOFFS	73,358,602	67,959,403	59,465,525	73,092,839	8,065,911
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	967,752	439,821
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	33.2%	33.4%	34.5%	35.8%	34.5%
AVERAGE PURCHASE PRICE	335,971	346,500	350,600	353,560	374,501
WEIGHTED AVERAGE INTEREST RATE	3.785%	4.020%	4.595%	3.774%	3.666%
WEIGHTED AVERAGE BEGINNING TERM	354	351	351	353	348
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	84	84
FHA INSURANCE %	2.0%	1.0%	1.8%	0.4%	0.0%
VA INSURANCE %	2.4%	0.7%	0.9%	2.3%	2.4%
RD INSURANCE %	0.3%	0.9%	0.3%	0.8%	0.0%
HUD 184 INSURANCE %	0.4%	0.7%	0.4%	0.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	43.4%	48.5%	50.5%	47.3%	49.8%
CONVENTIONAL UNINSURED %	51.5%	48.2%	46.1%	49.0%	47.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.6%	43.5%	34.8%	36.5%	35.8%
OTHER ALASKAN CITY %	50.4%	56.5%	65.2%	63.5%	64.2%
ALASKA USA %	20.1%	31.8%	27.8%	14.5%	16.3%
OTHER SELLER SERVICER %	79.9%	68.2%	72.2%	85.5%	83.7%
STREAMLINE REFINANCE %	0.8%	0.3%	0.9%	12.5%	9.8%

FIRST HOME LIMITED	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	80,483,762	8,892,152
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	80,483,762	8,892,152
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	74,139,060	18,187,468
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	31,214,208	3,601,336
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	2,455,114	413,735
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	27.6%	31.6%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	230,040	238,194
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.156%	3.278%	3.212%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	356	359
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	90
FHA INSURANCE %	3.9%	8.6%	8.5%	5.7%	2.2%
VA INSURANCE %	1.5%	4.7%	4.3%	1.7%	2.5%
RD INSURANCE %	7.5%	11.3%	8.5%	10.3%	13.2%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	1.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.3%	44.2%	46.3%	52.3%	59.4%
CONVENTIONAL UNINSURED %	35.5%	27.2%	29.5%	28.0%	22.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	52.7%	48.6%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	47.3%	51.4%
ALASKA USA %	31.2%	32.9%	29.6%	23.1%	17.8%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	76.9%	82.2%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	1.7%	3.8%

FIRST HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	45,743,544	4,722,986
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	45,743,544	4,722,986
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	44,661,754	8,060,409
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	25,388,853	4,868,664
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	948,338	652,995
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	16.6%	14.0%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	324,365	304,924
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.498%	3.674%	3.613%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	90	88
FHA INSURANCE %	3.8%	4.5%	3.8%	3.1%	2.1%
VA INSURANCE %	1.3%	0.0%	1.5%	1.5%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	5.3%	3.7%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	1.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	56.4%	62.6%	51.5%	68.1%	63.0%
CONVENTIONAL UNINSURED %	34.0%	28.7%	31.5%	20.3%	31.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	48.2%	55.1%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	51.8%	44.9%
ALASKA USA %	23.8%	35.9%	27.2%	13.3%	14.8%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	86.7%	85.2%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	8.8%	17.7%

RURAL HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	38,018,653	7,646,852
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	38,018,653	7,646,852
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	29,073,424	7,663,919
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	25,265,770	3,448,310
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	615,539	191,901
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	10.8%	13.3%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	275,448	314,380
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.840%	3.640%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	346	343
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	85	82
FHA INSURANCE %	0.8%	0.0%	1.4%	0.0%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	8.7%	8.4%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.4%	14.5%	14.9%	8.7%	5.9%
CONVENTIONAL UNINSURED %	92.9%	81.6%	80.7%	82.6%	85.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	13.4%	0.0%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	86.6%	100.0%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	13.9%	30.9%

VETERANS MORTGAGE PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	18,797,200	2,764,124
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	18,797,200	2,764,124
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	16,970,984	1,654,010
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	16,142,034	3,251,988
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	6.3%	2.9%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	343,752	287,402
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.360%	3.225%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	342	325
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	93	86
FHA INSURANCE %	0.0%	0.0%	0.0%	4.0%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	60.2%	49.8%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	21.8%	28.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	14.0%	22.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	22.6%	41.7%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	77.4%	58.3%
ALASKA USA %	17.7%	35.7%	25.6%	17.2%	15.9%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	82.8%	84.1%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	4.0%	22.2%

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	23,365,100	2,261,500
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	9,160,950	3,661,000
MORTGAGE AND LOAN PURCHASES	106,497,060	53,636,450	19,437,675	3,530,950	1,525,600
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	10,026,777	3,301,900	1,785,012
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	1.3%	2.7%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	532,582	541,492
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.317%	5.407%	6.089%	5.854%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	337	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	90	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	26.2%	35.4%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	73.8%	64.6%
ANCHORAGE %	27.9%	35.5%	51.6%	75.2%	60.8%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	24.8%	39.2%
ALASKA USA %	8.6%	28.7%	10.8%	49.0%	25.4%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	51.0%	74.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	2,904,804	1,039,909
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	2,904,804	1,039,909
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,312,731	1,642,989	147,283
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.6%	0.3%
AVERAGE PURCHASE PRICE	261,140	251,032	261,333	239,043	150,000
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.631%	4.856%	4.625%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	90.1%	100.0%	92.6%	100.0%	100.0%
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	3.2%	0.0%	7.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.2%	37.1%	10.5%	12.8%	0.0%
OTHER ALASKAN CITY %	83.8%	62.9%	89.5%	87.2%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	1,000,000	1,000,000
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	1,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.6%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**1,039,250**	**1,278,350**	**2,643,455**	**185,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**1,071,750**	**1,278,350**	**2,643,455**	**185,000**	**145,000**
MORTGAGE AND LOAN PURCHASES	**3,030,371**	**577,650**	**1,444,650**	**609,655**	**145,000**
MORTGAGE AND LOAN PAYOFFS	**418,735**	**242,234**	**265,664**	**101,453**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.2%	0.3%
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	203,218	145,000
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	6.044%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	94	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	12.7%	0.0%	55.0%	23.8%	100.0%
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	76.2%	0.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNIQUELY ALASKAN	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN COMMITMENTS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN PURCHASES	556,000	937,034	589,360	362,050	264,000
MORTGAGE AND LOAN PAYOFFS	150,315	299,257	28,784	217,715	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.1%	0.1%	0.5%
AVERAGE PURCHASE PRICE	347,500	177,699	216,483	214,025	330,000
WEIGHTED AVERAGE INTEREST RATE	4.084%	3.927%	4.454%	4.023%	4.125%
WEIGHTED AVERAGE BEGINNING TERM	360	314	323	311	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	73	84	74	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	8.4%	59.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	91.6%	40.8%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	0.0%	24.5%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	75.5%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$136,600,000	$33,400,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,905,000	$0	$70,095,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$5,870,000	$0	$83,500,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$65,670,000	$63,080,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$40,850,000	$8,010,000	$22,500,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$200,110,000**	**$40,850,000**	**$73,680,000**	**$85,580,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,800,000	$0	$28,350,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$225,000	$59,775,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$3,800,000**	**$225,000**	**$105,975,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$24,185,000	$44,160,000	$77,545,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$10,825,000	$4,225,000	$84,950,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$1,710,000	$4,015,000	$103,535,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$0	$0	$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$0	$24,985,000
		General Mortgage Revenue Bonds II Total					**$575,355,000**	**$36,720,000**	**$52,400,000**	**$486,235,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$37,230,000	$0	$39,350,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$45,500,000	$0	$48,090,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 12/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$40,195,000	$0	$20,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$38,440,000	$0	$66,745,000
				State Capital Project Bonds Total			**$165,435,000**	**$78,635,000**	**$0**	**$86,800,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$31,775,000	$0	$67,585,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$12,550,000	$0	$74,215,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$18,370,000	$0	$76,745,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$6,575,000	$0	$22,710,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$3,075,000	$0	$75,030,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$15,990,000	$0	$95,545,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$6,270,000	$0	$137,685,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$1,085,000	$0	$34,485,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**
				Total AHFC Bonds and Notes			**$3,325,600,000**	**$368,600,000**	**$262,905,000**	**$2,694,095,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,584,250,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	16,600,000	33,400,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$136,600,000**	**$33,400,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,905,000**	**$0**	**$70,095,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* | *Aa2/WR* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$5,870,000**	**$0**	**$83,500,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* | *Aa2/WR* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2019

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	AA+/A-1 / Aa2/VMIG1	AA+/F1+
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$15,680,000**	**$136,600,000**	**$499,720,000**
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA / Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,630,000	1,530,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,360,000	2,270,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,380,000	2,310,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,440,000	2,310,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,440,000	2,320,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,460,000	2,360,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,480,000	2,410,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,530,000	2,420,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,560,000	2,460,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,590,000	2,490,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,630,000	2,520,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,660,000	2,560,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,620,000	2,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,230,000	2,140,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,260,000	2,170,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,280,000	2,210,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,320,000	2,230,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,350,000	2,260,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,380,000	2,290,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	2,050,000	2,000,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,890,000	1,810,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,920,000	1,830,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,840,000	1,760,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,360,000	1,310,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,380,000	1,330,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,410,000	1,330,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,430,000	1,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,430,000	1,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,450,000	1,400,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,450,000	1,440,000
							E0912 Total	**$128,750,000**	**$0**	**$65,670,000**	**$63,080,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA / Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	2,560,000	0	0
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	505,000	410,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	1,280,000	1,030,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	1,265,000	1,020,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	1,255,000	1,010,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	1,245,000	1,005,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	1,235,000	995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	1,225,000	990,000
							E11B1 Total	**$71,360,000**	**$40,850,000**	**$8,010,000**	**$22,500,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$200,110,000**	**$40,850,000**	**$73,680,000**	**$85,580,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,800,000**	**$0**	**$28,350,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	10,000	520,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	10,000	530,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	10,000	540,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	10,000	550,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	10,000	565,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	10,000	575,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	10,000	585,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	10,000	595,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	10,000	615,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	15,000	620,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	15,000	635,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	15,000	645,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	15,000	655,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	15,000	670,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	15,000	685,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	15,000	700,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	15,000	710,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	15,000	725,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$225,000**	**$59,775,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$3,800,000**	**$225,000**	**$105,975,000**
General Mortgage Revenue Bonds II										**S and P** / **Moodys**	**Fitch**
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa1*	*AA+*
	01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
	01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
	01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
	01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
	01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
	01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
	01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
	01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
	01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
	01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
	01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
	01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
	01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
	01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0	0
	01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	2,005,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *AA+*
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	1,435,000	1,470,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	1,420,000	1,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	1,415,000	1,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	1,405,000	1,450,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	1,390,000	1,440,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	1,385,000	1,430,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	1,375,000	1,420,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	1,370,000	1,415,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	320,000	325,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	320,000	325,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000	0
						GM12A Total	**$145,890,000**	**$24,185,000**	**$44,160,000**	**$77,545,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**		
								AA+	*Aa1*	*AA+*
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	90,000	175,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	85,000	185,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	85,000	190,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	90,000	195,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	90,000	200,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	90,000	205,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	90,000	210,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	90,000	215,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	90,000	220,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	95,000	225,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	100,000	225,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	100,000	230,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	100,000	235,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	100,000	240,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	105,000	245,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	110,000	245,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	110,000	250,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	115,000	255,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	120,000	255,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	120,000	260,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	120,000	270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	120,000	275,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	125,000	280,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	130,000	280,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	130,000	290,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	135,000	290,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	135,000	300,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	140,000	305,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	140,000	310,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	145,000	315,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	150,000	320,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	150,000	330,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	155,000	330,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	155,000	340,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	155,000	350,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	75,000	230,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$10,825,000**	**$4,225,000**	**$84,950,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	150,000	1,350,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	215,000	1,965,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	220,000	2,005,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	225,000	2,045,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	230,000	2,090,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	240,000	2,130,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	245,000	2,175,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	250,000	2,225,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	250,000	2,275,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	260,000	2,325,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	260,000	2,380,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	275,000	2,480,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	280,000	2,535,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	290,000	2,580,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	270,000	2,425,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	85,000	750,000
						GM18A Total	**$109,260,000**	**$1,710,000**	**$4,015,000**	**$103,535,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0	0	1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0	1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0	1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0	1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								AA+	Aa1	N/A
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0	1,050,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0	1,540,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0	1,575,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0	1,610,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0	1,645,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0	1,680,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0	1,715,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0	1,755,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0	1,795,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0	1,835,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0	1,875,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0	1,915,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0	1,955,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0	2,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0	785,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	1,460,000
						GM19A Total	**$136,700,000**	**$0**	**$0**	**$136,700,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	5,000,000
						GM19B Total	**$24,985,000**	**$0**	**$0**	**$24,985,000**
						General Mortgage Revenue Bonds II Total	**$575,355,000**	**$36,720,000**	**$52,400,000**	**$486,235,000**
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+	Aaa/VMIG1 / AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0

Governmental Purpose Bonds

S and P | **Moodys** | **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$37,230,000**	**$0**	**$39,350,000**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$45,500,000**	**$0**	**$48,090,000**
				Governmental Purpose Bonds Total			**$170,170,000**	**$82,730,000**	**$0**	**$87,440,000**
State Capital Project Bonds									**S and P** / **Moodys** / **Fitch**	
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000

State Capital Project Bonds

			S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C	**Exempt** Prog: **602**	Yield: **VRDO** Delivery: **12/5/2002** Underwriter: **Bear Stearns**	AA+/A-1+	Aa2/VMIG1	AA+/F1+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$40,195,000**	**$0**	**$20,055,000**

			S and P	Moodys	Fitch
SC11A State Capital Project Bonds, 2011 Series A	**Exempt** Prog: **605**	Yield: **4.333%** Delivery: **2/16/2011** Underwriter: **Goldman Sachs**	AA+	Aa2	AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	0	0
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$38,440,000**	**$0**	**$66,745,000**
						State Capital Project Bonds Total	**$165,435,000**	**$78,635,000**	**$0**	**$86,800,000**

State Capital Project Bonds II

			S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A	**Exempt** Prog: **606**	Yield: **2.642%** Delivery: **10/17/2012** Underwriter: **Keybanc**	AA+	Aa2	AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0	0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
						SC12A Total	**$99,360,000**	**$31,775,000**	**$0**	**$67,585,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0	0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$12,550,000**	**$0**	**$74,215,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$18,370,000**	**$0**	**$76,745,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$6,575,000**	**$0**	**$22,710,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$3,075,000**	**$0**	**$75,030,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
						SC15A Total	**$111,535,000**	**$15,990,000**	**$0**	**$95,545,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**	**$88,130,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**	**$46,360,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$6,270,000**	**$0**	**$137,685,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+ / Aa2	N/A
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$1,085,000**	**$0**	**$34,485,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	AA+/A-1+ / Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	AA+ / Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds II Total	**$1,452,530,000**	**$110,185,000**	**$0**	**$1,342,345,000**

Commercial Paper Total	**$58,491,000**	**Total AHFC Bonds**	**$3,325,600,000**	**$368,600,000**	**$262,905,000**	**$2,694,095,000**
				Defeased Bonds (SC11A, SC12A, SC13A)	**$109,845,000**
				Total AHFC Bonds w/o Defeased Bonds	**$2,584,250,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,125,858	17.06%	284
Remaining Principal Balance:	$71,654,122	3-Months	$2,512,317	13.44%	224
Weighted Average Seasoning:	92	6-Months	$4,988,419	13.33%	222
Weighted Average Interest Rate:	5.191%	12-Months	$7,512,782	10.03%	167
Bond Yield (TIC):	N/A	Life	$323,102,966	12.07%	201

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$129,304	1.88%	31
Remaining Principal Balance:	$81,675,413	3-Months	$1,726,939	8.81%	147
Weighted Average Seasoning:	67	6-Months	$4,322,591	10.72%	179
Weighted Average Interest Rate:	4.593%	12-Months	$7,790,573	9.47%	158
Bond Yield (TIC):	N/A	Life	$142,548,111	14.68%	245

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$202,379	3.02%	50
Remaining Principal Balance:	$79,000,558	3-Months	$2,607,127	13.41%	224
Weighted Average Seasoning:	70	6-Months	$6,120,871	15.24%	254
Weighted Average Interest Rate:	4.653%	12-Months	$8,567,251	10.73%	179
Bond Yield (TIC):	N/A	Life	$123,920,832	13.09%	218

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$241,006	2.65%	44
Remaining Principal Balance:	$107,455,479	3-Months	$2,537,314	9.73%	162
Weighted Average Seasoning:	65	6-Months	$4,861,918	9.26%	154
Weighted Average Interest Rate:	4.536%	12-Months	$9,365,608	8.71%	145
Bond Yield (TIC):	N/A	Life	$163,609,472	13.63%	227

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,367,212	12.69%	211
Remaining Principal Balance:	$120,231,912	3-Months	$5,118,152	16.94%	282
Weighted Average Seasoning:	61	6-Months	$10,435,524	17.13%	286
Weighted Average Interest Rate:	4.156%	12-Months	$15,067,548	12.46%	208
Bond Yield (TIC):	N/A	Life	$164,468,813	14.24%	237

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$957,007	8.44%	141
Remaining Principal Balance:	$129,685,001	3-Months	$4,157,512	13.03%	217
Weighted Average Seasoning:	61	6-Months	$9,715,965	14.90%	248
Weighted Average Interest Rate:	4.127%	12-Months	$12,701,676	9.87%	164
Bond Yield (TIC):	N/A	Life	$167,281,278	14.02%	234

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$532,371	4.51%	75
Remaining Principal Balance:	$138,109,265	3-Months	$3,154,914	9.42%	157
Weighted Average Seasoning:	63	6-Months	$5,820,613	8.67%	144
Weighted Average Interest Rate:	4.357%	12-Months	$9,372,830	6.93%	115
Bond Yield (TIC):	N/A	Life	$158,009,140	13.58%	226

8 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$480	0.01%	0
Remaining Principal Balance:	$66,441,808	3-Months	$2,266,373	12.40%	207
Weighted Average Seasoning:	95	6-Months	$4,257,218	11.50%	192
Weighted Average Interest Rate:	3.546%	12-Months	$7,143,498	9.49%	158
Bond Yield (TIC):	2.532%	Life	$49,007,050	6.47%	108

9 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$18,526,917	3-Months	$0	0.00%	0
Weighted Average Seasoning:	77	6-Months	$410,829	4.22%	70
Weighted Average Interest Rate:	4.931%	12-Months	$1,126,590	5.60%	93
Bond Yield (TIC):	2.532%	Life	$24,527,657	10.93%	182

10 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$121,229	5.57%	93
Remaining Principal Balance:	$25,320,212	3-Months	$427,779	6.45%	108
Weighted Average Seasoning:	62	6-Months	$2,094,594	14.50%	242
Weighted Average Interest Rate:	4.066%	12-Months	$4,442,999	14.60%	243
Bond Yield (TIC):	2.532%	Life	$54,877,985	13.18%	220

11 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$696,555	17.64%	294
Remaining Principal Balance:	$42,710,541	3-Months	$3,084,487	25.62%	427
Weighted Average Seasoning:	56	6-Months	$4,401,177	18.82%	314
Weighted Average Interest Rate:	3.623%	12-Months	$7,010,440	14.86%	248
Bond Yield (TIC):	2.578%	Life	$20,593,171	13.32%	222

12 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$1,596,280	32.23%	1,359
Remaining Principal Balance:	$48,438,856	3-Months	$3,692,707	31.16%	1,168
Weighted Average Seasoning:	12	6-Months	$6,877,603	30.08%	1,212
Weighted Average Interest Rate:	4.526%	12-Months	$7,589,902	20.97%	987
Bond Yield (TIC):	3.217%	Life	$7,589,902	20.97%	987

13 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,096,685	10.94%	182
Remaining Principal Balance:	$113,032,013	3-Months	$3,175,146	10.43%	174
Weighted Average Seasoning:	48	6-Months	$8,876,074	13.90%	232
Weighted Average Interest Rate:	4.412%	12-Months	$11,776,534	9.31%	155
Bond Yield (TIC):	3.653%	Life	$107,253,981	9.46%	158

14 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$304,388	4.07%	68
Remaining Principal Balance:	$87,711,785	3-Months	$929,538	4.12%	69
Weighted Average Seasoning:	42	6-Months	$2,370,898	5.20%	87
Weighted Average Interest Rate:	3.789%	12-Months	$4,139,464	4.50%	75
Bond Yield (TIC):	2.532%	Life	$9,218,574	3.02%	63

15 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$200,060	2.24%	57
Remaining Principal Balance:	$105,979,697	3-Months	$694,620	2.57%	69
Weighted Average Seasoning:	20	6-Months	$871,811	1.62%	47
Weighted Average Interest Rate:	4.373%	12-Months	$1,503,632	1.39%	49
Bond Yield (TIC):	3.324%	Life	$1,503,632	0.98%	41

16 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$462,805	7.16%	119
Remaining Principal Balance:	$74,516,378	3-Months	$2,697,561	13.19%	220
Weighted Average Seasoning:	72	6-Months	$5,775,117	14.27%	238
Weighted Average Interest Rate:	4.479%	12-Months	$8,197,814	10.22%	170
Bond Yield (TIC):	3.324%	Life	$10,051,531	8.82%	147

17 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$820,839	7.09%	118
Remaining Principal Balance:	$133,454,539	3-Months	$2,561,590	7.89%	132
Weighted Average Seasoning:	40	6-Months	$2,561,590	7.89%	132
Weighted Average Interest Rate:	3.992%	12-Months	$2,561,590	7.89%	132
Bond Yield (TIC):	2.550%	Life	$2,561,590	7.89%	132

18 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$1,356,257	42.82%	714
Remaining Principal Balance:	$28,444,888	3-Months	$1,381,252	17.04%	284
Weighted Average Seasoning:	70	6-Months	$1,381,252	17.04%	284
Weighted Average Interest Rate:	5.089%	12-Months	$1,381,252	17.04%	284
Bond Yield (TIC):	2.550%	Life	$1,381,252	17.04%	284

19 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,797,048	16.31%	272
Remaining Principal Balance:	$187,162,412	3-Months	$7,529,920	14.52%	242
Weighted Average Seasoning:	73	6-Months	$11,738,742	11.35%	189
Weighted Average Interest Rate:	3.330%	12-Months	$18,991,541	9.05%	151
Bond Yield (TIC):	N/A	Life	$694,813,835	15.42%	257

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$14,007,762	9.15%	178
Remaining Principal Balance:	$1,659,551,796	3-Months	$50,255,246	11.73%	216
Weighted Average Seasoning:	59	6-Months	$97,882,805	11.82%	219
Weighted Average Interest Rate:	4.201%	12-Months	$146,243,525	9.25%	174
Bond Yield (TIC):	N/A	Life	$2,226,320,771	11.47%	212

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION 12/31/19

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	32,400,000	100,955,000	**133,355,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	225,000	-	225,000
E021A	865,000	-	865,000
E0911	-	38,880,000	38,880,000
E0912	5,170,000	-	5,170,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	6,500,000	-	6,500,000
GM12A	13,800,000	-	13,800,000
GM16A	955,000	-	955,000
GM18A	2,085,000	-	2,085,000
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000

ALASKA HOUSING FINANCE CORPORATION *12/31/19*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	39,350,000	48,090,000	33,400,000	20,055,000	70,095,000	70,095,000	83,500,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.65%	1.65%	1.61%	1.67%	1.65%	1.65%	1.65%	1.65%	1.65%	1.65%	2.28%	1.75%	1.68%	1.70%
Average Rate	1.17%	1.17%	1.36%	1.18%	0.86%	0.83%	0.82%	0.45%	0.45%	0.48%	1.63%	2.05%	2.15%	1.97%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.63%	1.65%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.77%	0.77%	0.77%	0.48%	0.48%	0.48%	1.14%	2.00%	2.12%	1.92%
Bnchmrk Sprd	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.05%	0.03%	0.06%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.27%	1.27%	1.34%	1.27%	1.28%	1.28%	1.27%	1.27%	1.27%	1.27%	2.55%	2.01%	1.99%	1.97%
FY 2020 Sprd	(0.03%)	(0.03%)	0.04%	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	0.56%	0.08%	0.05%	0.06%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	39,350,000	2.453%	1.071%	1.382%	1.174%	2.556%	0.103%
GP01B	BofA Merrill	AA/Aa3	12/01/30	48,090,000	4.143%	1.071%	3.072%	1.174%	4.246%	0.103%
E021A	Goldman	AA-/Aa2	06/01/32	33,400,000	2.980%	0.851%	2.129%	1.362%	3.491%	0.511%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.471%	2.299%	2.051%	4.350%	0.580%
SC02C	JP Morgan	A+/Aa1	07/01/22	20,055,000	4.303%	1.253%	3.050%	1.175%	4.226%	(0.077%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	135,879,000	3.735%	0.851%	2.883%	0.843%	3.726%	(0.008%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	87,811,000	3.720%	0.851%	2.869%	0.818%	3.686%	(0.034%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.581%	3.180%	0.454%	3.634%	(0.127%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.581%	3.180%	0.448%	3.628%	(0.133%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.581%	3.159%	0.453%	3.612%	(0.128%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.058%	1.164%	2.611%	3.776%	0.554%
			TOTAL	**761,770,000**	**3.587%**	**1.035%**	**2.552%**	**1.133%**	**3.685%**	**0.098%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,858,733	12,627,757	(32,230,976)
56,309,720	15,453,146	(40,856,574)
31,767,787	9,355,283	(22,412,504)
9,093,568	2,742,956	(6,350,611)
37,260,493	11,212,973	(26,047,519)
66,498,032	15,065,629	(51,432,403)
44,169,556	9,996,898	(34,172,658)
28,767,553	4,589,194	(24,178,359)
28,767,553	4,315,046	(24,452,508)
38,142,568	5,846,017	(32,296,552)
2,255,400	1,541,449	(713,951)
387,890,963	**92,746,348**	**(295,144,614)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt Self	Exempt FHLB	AMT Daily JPM	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.4%	1.8%	34.8%	3.0%	33.7%	12.4%	100.0%	100.0%	100.0%
1.27%	Avg Rate	1.27%	1.27%	1.27%	1.34%	1.99%	2.55%	1.67%	1.89%	1.39%
#1 RA FY19	Max Rate	1.65%	1.67%	1.65%	1.67%	2.43%	2.90%	2.90%	3.02%	2.48%
Wells Fargo	Min Rate	1.03%	1.02%	1.01%	1.10%	1.63%	2.28%	1.01%	0.67%	0.71%
1.51%	Bench Spread	(0.03%)	(0.03%)	(0.02%)	0.04%	0.06%	0.56%	0.01%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

December 31, 2019

Total Bonds	**$2,584,250,000**
Total Float	**$1,127,215,000**
Self-Liquid	**$400,055,000**
Float %	**43.6%**
Hedge %	**67.6%**

AHFC LIQUIDITY ANALYSIS

12/31/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	113,106,674
SAM Commercial Paper Match	58,491,000
Alaska USA Operating DDAs	21,669,924
AHFC Self-Liquidity Reserve Fund	212,649,067
Funds Available from Self-Liquidity VRDOs:	
State Capital Project Bonds, 2002 Series C	3,069,137
State Capital Project Bonds II, 2017 Series B	14,536,100
State Capital Project Bonds II, 2018 Series A	10,798,740
State Capital Project Bonds II, 2019 Series A	18,175,713
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**752,496,355**

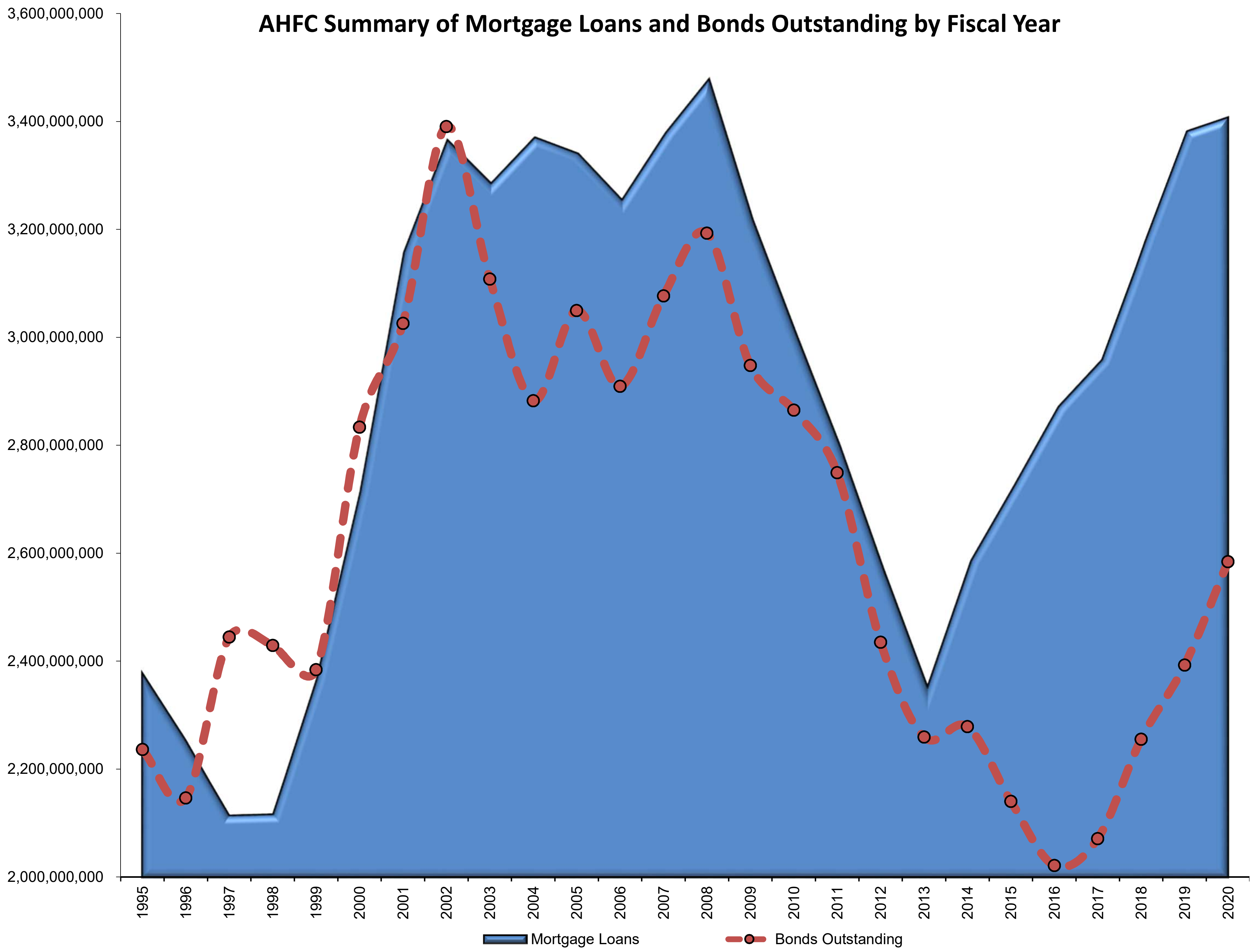
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
Hedged Variable Rate Bonds:	
State Capital Project Bonds, 2002 Series C	20,055,000
State Capital Project Bonds II, 2018 Series A	14,555,000
Short-Term Warehouse Debt:	
Commercial Paper	58,491,000
Reverse Repos	-
Total Self-Liquidity Requirements	**458,546,000**
Excess of Sources over Requirements	**293,950,355**
Ratio of Sources to Requirements	**1.64**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	573,182,500
Rating Agency Discounted Sources (-10%)	707,246,719
Excess of Rating Agency Sources over Requirements	**134,064,219**
Excess Ratio of Rating Agency Sources to Requirements	**1.23**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	33,400,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	223,690,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	87,440,000
Total Variable Rate Bonds w/ External Liquidity	**587,160,000**

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	33,400,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	223,690,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	87,440,000
Total External Liquidity Facilities	**587,160,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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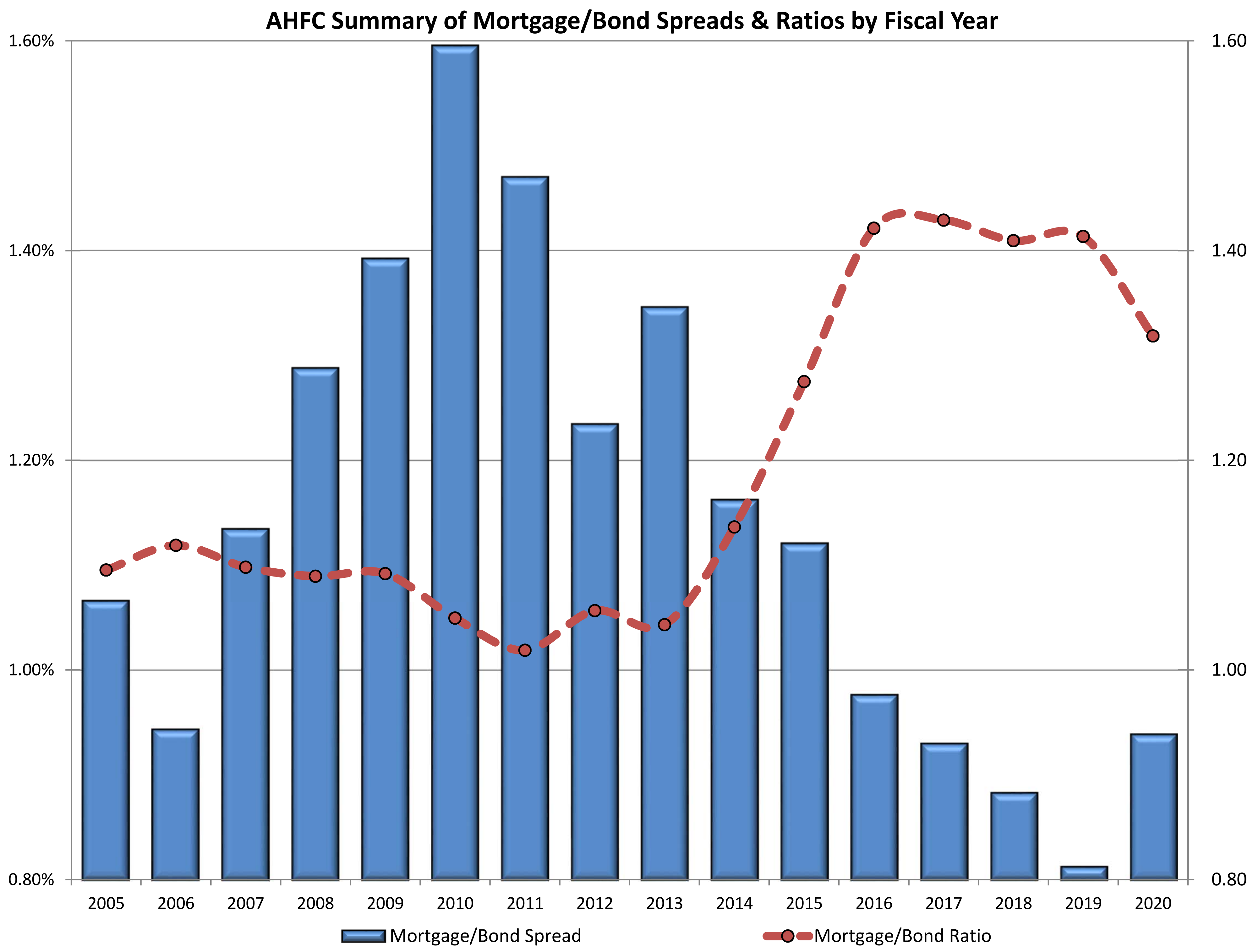
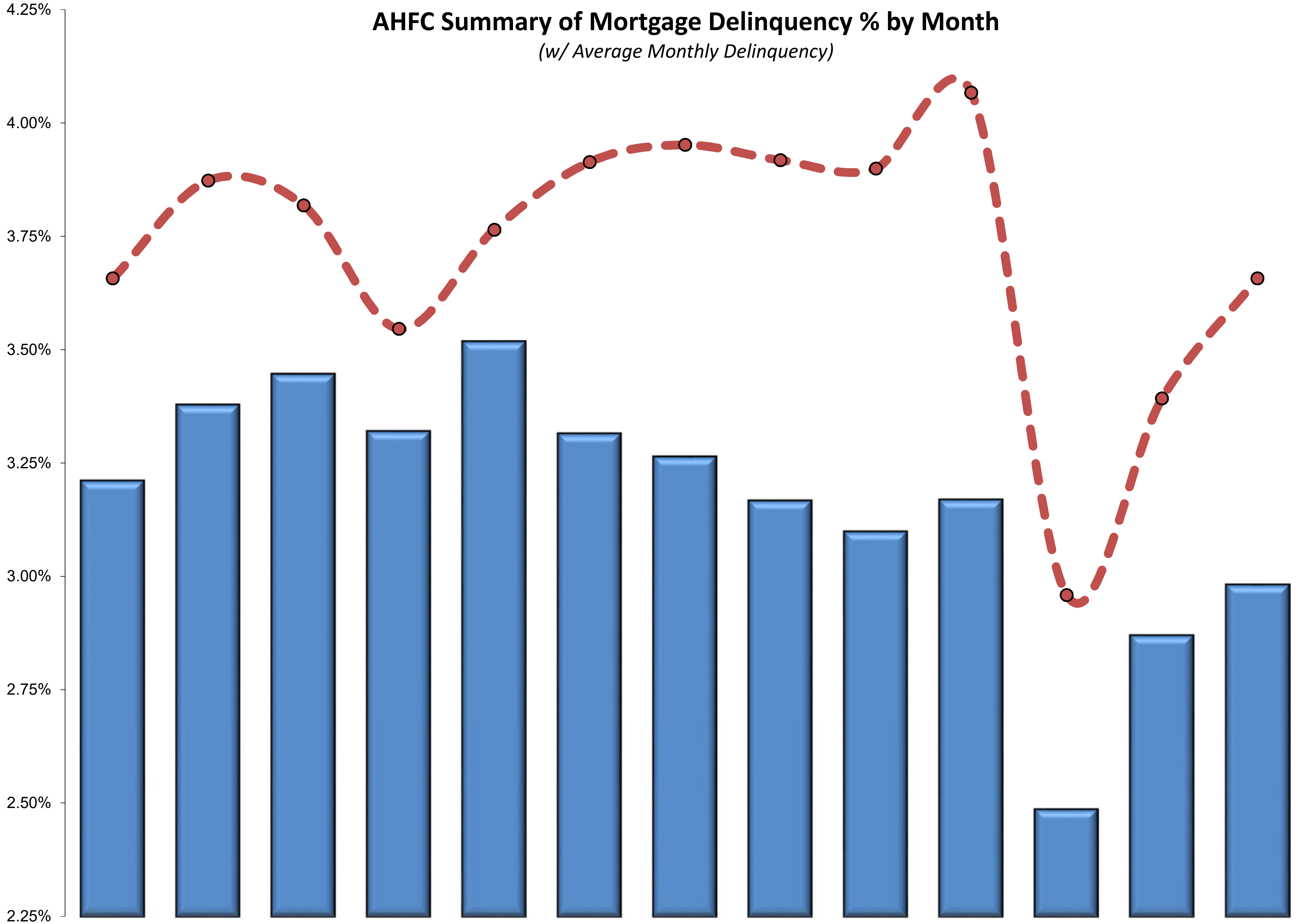
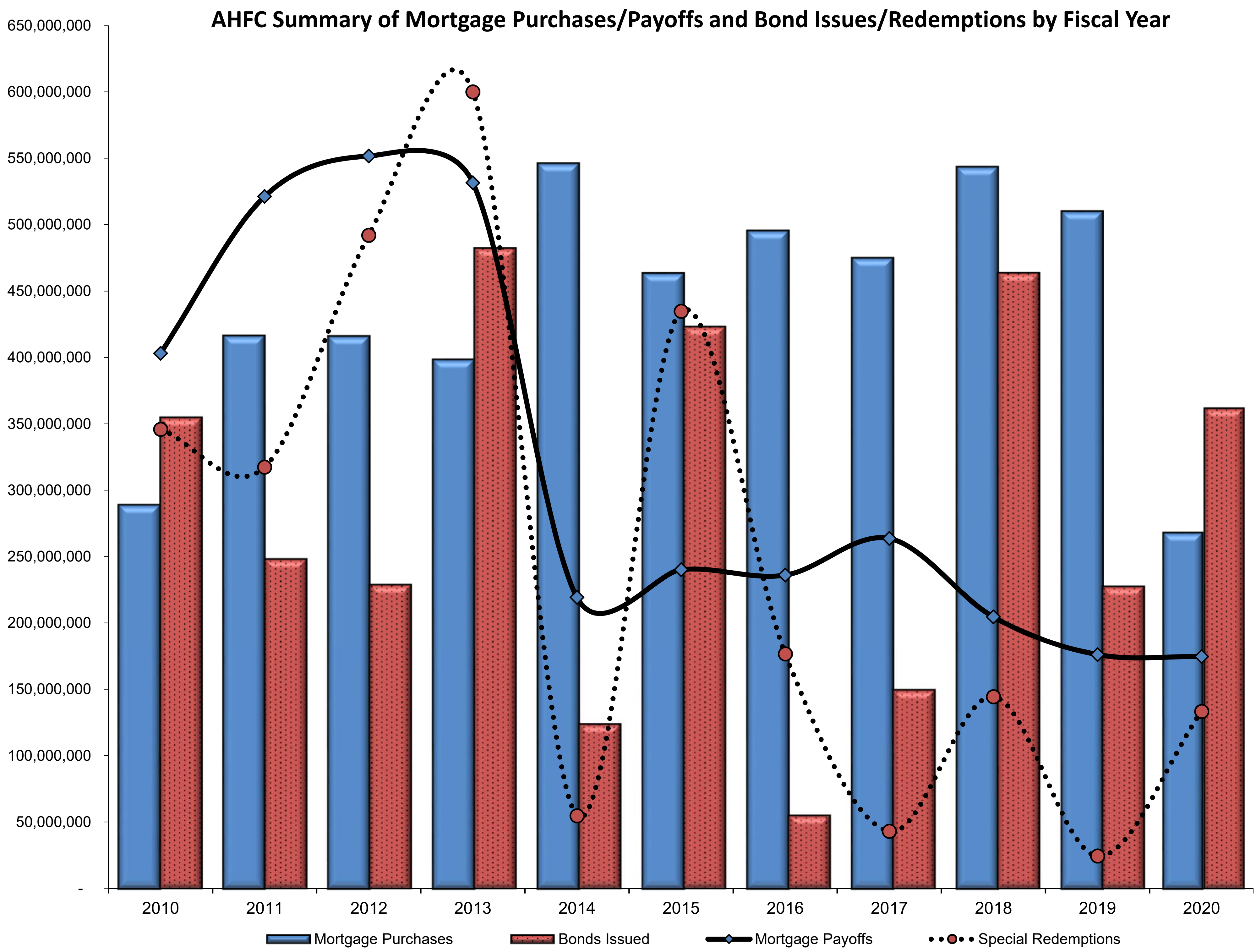
2020
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19
Del	3.21%	3.38%	3.45%	3.32%	3.52%	3.31%	3.26%	3.17%	3.10%	3.17%	2.49%	2.87%	2.98%
Avg	3.66%	3.87%	3.82%	3.55%	3.76%	3.91%	3.95%	3.92%	3.90%	4.07%	2.96%	3.39%	3.66%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure