Alaska Housing
FINANCE CORPORATION

OCTOBER 2019

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	10/31/18	10/31/19	% Change
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,301,217,315**	**3,379,110,210**	**2.4%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.51%	(0.7%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	2.59%	2.49%	(3.9%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.37%	0.20%	(45.9%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	230,898,378	168,995,268	(26.8%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	64,160,170	126,018,750	96.4%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**166,738,208**	**42,976,518**	**(74.2%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.44%	3.79%	(14.6%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	766,800,000	796,845,000	3.9%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	615,175,000	787,480,000	28.0%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	647,810,000	768,540,000	18.6%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,409,830,000**	**2,718,310,000**	**12.8%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	377,460,000	400,055,000	6.0%
Bond Average Rate %	3.65%	3.73%	2.2%	3.69%	3.56%	(3.5%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	167,780,000	361,685,000	N/A
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	10,225,000	32,700,000	219.8%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	2,970,000	3,100,000	4.4%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**154,585,000**	**325,885,000**	**110.8%**
Issuance Average Yield %	2.04%	3.29%	61.3%	3.32%	2.46%	N/A
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.85%**	**0.95%**	**11.8%**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.37**	**1.24**	**(9.3%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Returns as of Month End		
	10/31/18	10/31/19	% Change	10/31/18	10/31/19	% Change
Liquidity Reserve Fund	303,603,309	311,623,578	2.6%	1.47%	2.57%	74.8%
Bond Trust Funds	238,629,536	428,167,471	79.4%	1.90%	2.55%	34.2%
SAM General Fund	56,168,598	133,145,256	137.0%	1.95%	2.56%	31.3%
Mortgage Collections	34,068,818	58,428,490	71.5%	1.88%	2.50%	33.0%
Total Investments	**632,470,261**	**931,364,795**	47.3%	**1.70%**	**2.55%**	50.6%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

OCTOBER 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	135,055	146,042	8.1%
Investment Income	7,654	10,000	30.7%	10,000	16,288	62.9%
Grant Revenue	82,277	72,781	(11.5%)	72,781	64,951	(10.8%)
Housing Rental Subsidies	13,804	14,063	1.9%	14,063	12,192	(13.3%)
Rental Income	11,155	11,305	1.3%	11,305	11,926	5.5%
Other Revenue	4,051	3,076	(24.1%)	3,076	4,634	50.7%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**246,280**	**256,033**	**4.0%**
Interest Expenses	69,890	71,246	1.9%	71,246	76,831	7.8%
Grant Expenses	84,310	68,314	(19.0%)	68,314	72,198	5.7%
Operations & Administration	56,867	46,127	(18.9%)	46,127	44,781	(2.9%)
Rental Housing Expenses	14,296	15,091	5.6%	15,091	15,042	(0.3%)
Mortgage and Loan Costs	10,843	11,452	5.6%	11,452	12,034	5.1%
Bond Financing Expenses	4,512	5,027	11.4%	5,027	6,054	20.4%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(4,560)	(5,740)	(25.9%)
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**212,697**	**221,200**	**4.0%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**33,583**	**34,833**	**3.7%**
Contributions to the State	250	125	(50.0%)	125	2,106	1584.8%
Change in Net Position	**14,095**	**33,458**	**137.4%**	**33,458**	**32,727**	**(2.2%)**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,101,560	4,322,532	5.4%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,562,864	2,751,109	7.3%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,538,696**	**1,571,423**	**2.1%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year		
	FY 2018	FY 2019	% Change
Change in Net Position	33,458	32,727	(2.2%)
Add - State Contributions	125	2,106	1584.8%
Add - SCPB Debt Service	12,004	12,007	0.0%
Add - AHFC Capital Projects	6,406	13,960	117.9%
Adjusted Net Position Change	**51,993**	**60,800**	**16.9%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**38,995**	**45,600**	**16.9%**

Through FY 2019 - Fourth Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	821,643
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	507,792
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,982,805**
Total Dividend Remaining	**73,267**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **10/31/2019**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,193,061,396	94.49%
PARTICIPATION LOANS	118,262,731	3.50%
UNCONVENTIONAL/REO	67,786,082	2.01%
TOTAL PORTFOLIO	**3,379,110,210**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	44,194,511	1.33%
60 DAYS PAST DUE	17,623,968	0.53%
90 DAYS PAST DUE	5,860,546	0.18%
120+ DAYS PAST DUE	14,632,903	0.44%
TOTAL DELINQUENT	**82,311,927**	2.49%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.445%	PMI INSURANCE %	25.7%
- (Exclude UNC/REO)	4.508%	FHA/HUD184 INS %	10.2%
AVG REMAINING TERM	297	VA INSURANCE %	5.1%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	26.1%	UNINSURED %	54.7%
TAX-EXEMPT FTHB %	23.2%	SINGLE FAMILY %	86.3%
RURAL %	12.8%	MULTI-FAMILY %	13.7%
TAXABLE FTHB %	15.6%	ANCHORAGE %	41.8%
MF/SPECIAL NEEDS %	13.7%	NOT ANCHORAGE %	58.2%
TAX-EXEMPT VETS %	4.0%	WELLS FARGO %	19.7%
OTHER PROGRAM %	4.6%	OTHER SERVICER %	80.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	236,405,283	58,745,144
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	225,564,728	58,469,950
MORTGAGE PURCHASES	474,798,903	543,289,800	509,921,547	168,995,268	41,736,040
AVG PURCHASE PRICE	356,881	312,112	299,590	294,808	274,504
AVG INTEREST RATE	4.250%	4.092%	4.463%	3.718%	3.503%
AVG BEGINNING TERM	365	354	353	353	351
AVG LOAN TO VALUE	84	86	87	87	86
INSURANCE %	39.2%	54.2%	57.1%	60.1%	55.0%
SINGLE FAMILY%	78.2%	90.7%	97.1%	99.0%	99.2%
ANCHORAGE %	39.7%	41.9%	36.4%	37.4%	34.5%
WELLS FARGO %	18.5%	30.9%	26.4%	16.9%	16.3%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	6.1%	10.5%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	126,018,750	39,502,988
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	3,146,322	960,268

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.445%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,193,061,396	94.5%
PARTICIPATION LOANS	118,262,731	3.5%
UNCONVENTIONAL/REO	67,786,082	2.0%
TOTAL PORTFOLIO	**3,379,110,210**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	44,194,511	1.33%
60 DAYS PAST DUE	17,623,968	0.53%
90 DAYS PAST DUE	5,860,546	0.18%
120+ DAYS PAST DUE	14,632,903	0.44%
TOTAL DELINQUENT	**82,311,927**	**2.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	880,469,727	26.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	783,486,363	23.2%
TAXABLE FIRST-TIME HOMEBUYER	527,766,289	15.6%
MULTI-FAMILY/SPECIAL NEEDS	464,095,790	13.7%
RURAL	431,858,116	12.8%
VETERANS MORTGAGE PROGRAM	136,512,081	4.0%
OTHER LOAN PROGRAM	154,921,843	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,372,587,420	70.2%
MULTI-FAMILY	464,212,406	13.7%
CONDO	309,816,420	9.2%
DUPLEX	178,518,493	5.3%
3-PLEX/4-PLEX	42,586,684	1.3%
OTHER PROPERTY TYPE	11,388,788	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,414,105,560	41.8%
FAIRBANKS/NORTH POLE	463,466,980	13.7%
WASILLA/PALMER	400,433,305	11.9%
JUNEAU/KETCHIKAN	260,491,535	7.7%
KENAI/SOLDOTNA/HOMER	236,144,449	7.0%
EAGLE RIVER/CHUGIAK	165,083,968	4.9%
KODIAK ISLAND	87,479,556	2.6%
OTHER GEOGRAPHIC REGION	351,904,856	10.4%
MORTGAGE INSURANCE		
UNINSURED	1,849,228,293	54.7%
PRIMARY MORTGAGE INSURANCE	869,910,278	25.7%
FEDERALLY INSURED - FHA	224,000,840	6.6%
FEDERALLY INSURED - VA	173,230,519	5.1%
FEDERALLY INSURED - RD	143,502,484	4.2%
FEDERALLY INSURED - HUD 184	119,237,795	3.5%
SELLER SERVICER		
ALASKA USA	795,048,863	23.5%
WELLS FARGO	666,928,114	19.7%
NORTHRIM BANK	642,790,575	19.0%
OTHER SELLER SERVICER	1,274,342,657	37.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.960%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	58

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	150,506,306	65.4%
PARTICIPATION LOANS	11,994,789	5.2%
UNCONVENTIONAL/REO	67,786,082	29.4%
TOTAL PORTFOLIO	**230,287,177**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,126,330	0.69%
60 DAYS PAST DUE	318,485	0.20%
90 DAYS PAST DUE	200,307	0.12%
120+ DAYS PAST DUE	39,506	0.02%
TOTAL DELINQUENT	**1,684,628**	**1.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,544,504	27.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,526,350	12.4%
TAXABLE FIRST-TIME HOMEBUYER	30,509,398	13.2%
MULTI-FAMILY/SPECIAL NEEDS	10,890,921	4.7%
RURAL	11,468,805	5.0%
VETERANS MORTGAGE PROGRAM	15,898,896	6.9%
OTHER LOAN PROGRAM	69,448,303	30.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	146,833,303	63.8%
MULTI-FAMILY	51,173,816	22.2%
CONDO	14,673,034	6.4%
DUPLEX	13,150,969	5.7%
3-PLEX/4-PLEX	3,652,952	1.6%
OTHER PROPERTY TYPE	803,102	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	108,810,962	47.3%
FAIRBANKS/NORTH POLE	26,567,139	11.5%
WASILLA/PALMER	23,452,463	10.2%
JUNEAU/KETCHIKAN	23,968,473	10.4%
KENAI/SOLDOTNA/HOMER	14,031,747	6.1%
EAGLE RIVER/CHUGIAK	10,482,116	4.6%
KODIAK ISLAND	2,955,193	1.3%
OTHER GEOGRAPHIC REGION	20,019,085	8.7%
MORTGAGE INSURANCE		
UNINSURED	143,493,217	62.3%
PRIMARY MORTGAGE INSURANCE	58,328,448	25.3%
FEDERALLY INSURED - FHA	3,955,893	1.7%
FEDERALLY INSURED - VA	14,364,837	6.2%
FEDERALLY INSURED - RD	7,711,084	3.3%
FEDERALLY INSURED - HUD 184	2,433,697	1.1%
SELLER SERVICER		
ALASKA USA	27,209,677	11.8%
WELLS FARGO	17,892,443	7.8%
NORTHRIM BANK	57,623,545	25.0%
OTHER SELLER SERVICER	127,561,512	55.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.321%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,857,106	98.6%
PARTICIPATION LOANS	1,007,426	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,864,532**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,479,334	2.03%
60 DAYS PAST DUE	722,190	0.99%
90 DAYS PAST DUE	333,647	0.46%
120+ DAYS PAST DUE	287,732	0.39%
TOTAL DELINQUENT	**2,822,904**	**3.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,080,454	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,408,755	52.7%
TAXABLE FIRST-TIME HOMEBUYER	3,008,227	4.1%
MULTI-FAMILY/SPECIAL NEEDS	316,120	0.4%
RURAL	15,117,494	20.7%
VETERANS MORTGAGE PROGRAM	335,110	0.5%
OTHER LOAN PROGRAM	598,372	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,577,411	74.9%
MULTI-FAMILY	316,120	0.4%
CONDO	12,914,439	17.7%
DUPLEX	3,534,242	4.9%
3-PLEX/4-PLEX	1,195,795	1.6%
OTHER PROPERTY TYPE	326,524	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	30,939,810	42.5%
FAIRBANKS/NORTH POLE	7,647,238	10.5%
WASILLA/PALMER	7,536,603	10.3%
JUNEAU/KETCHIKAN	6,027,734	8.3%
KENAI/SOLDOTNA/HOMER	7,056,549	9.7%
EAGLE RIVER/CHUGIAK	2,074,744	2.8%
KODIAK ISLAND	2,729,875	3.7%
OTHER GEOGRAPHIC REGION	8,851,979	12.1%
MORTGAGE INSURANCE		
UNINSURED	36,224,700	49.7%
PRIMARY MORTGAGE INSURANCE	8,963,757	12.3%
FEDERALLY INSURED - FHA	15,220,621	20.9%
FEDERALLY INSURED - VA	3,839,069	5.3%
FEDERALLY INSURED - RD	5,007,878	6.9%
FEDERALLY INSURED - HUD 184	3,608,507	5.0%
SELLER SERVICER		
ALASKA USA	17,448,459	23.9%
WELLS FARGO	25,837,497	35.5%
NORTHRIM BANK	6,486,131	8.9%
OTHER SELLER SERVICER	23,092,445	31.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.635%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,958,192	98.5%
PARTICIPATION LOANS	1,159,022	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**79,117,214**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,851,809	2.34%
60 DAYS PAST DUE	1,113,692	1.41%
90 DAYS PAST DUE	64,638	0.08%
120+ DAYS PAST DUE	436,170	0.55%
TOTAL DELINQUENT	**3,466,309**	**4.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	21,900,315	27.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,121,915	34.3%
TAXABLE FIRST-TIME HOMEBUYER	9,261,415	11.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,963,744	22.7%
VETERANS MORTGAGE PROGRAM	560,031	0.7%
OTHER LOAN PROGRAM	2,309,794	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,629,891	79.2%
MULTI-FAMILY	0	0.0%
CONDO	9,086,292	11.5%
DUPLEX	4,521,487	5.7%
3-PLEX/4-PLEX	2,817,998	3.6%
OTHER PROPERTY TYPE	61,546	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	31,189,577	39.4%
FAIRBANKS/NORTH POLE	7,977,322	10.1%
WASILLA/PALMER	7,725,961	9.8%
JUNEAU/KETCHIKAN	7,052,684	8.9%
KENAI/SOLDOTNA/HOMER	8,462,243	10.7%
EAGLE RIVER/CHUGIAK	3,410,602	4.3%
KODIAK ISLAND	2,068,071	2.6%
OTHER GEOGRAPHIC REGION	11,230,753	14.2%
MORTGAGE INSURANCE		
UNINSURED	44,183,724	55.8%
PRIMARY MORTGAGE INSURANCE	16,120,575	20.4%
FEDERALLY INSURED - FHA	7,591,599	9.6%
FEDERALLY INSURED - VA	2,473,319	3.1%
FEDERALLY INSURED - RD	4,406,035	5.6%
FEDERALLY INSURED - HUD 184	4,341,960	5.5%
SELLER SERVICER		
ALASKA USA	20,455,819	25.9%
WELLS FARGO	26,213,692	33.1%
NORTHRIM BANK	11,647,267	14.7%
OTHER SELLER SERVICER	20,800,436	26.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.740%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,929,738	99.3%
PARTICIPATION LOANS	539,675	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**75,469,414**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,351,916	1.79%
60 DAYS PAST DUE	844,728	1.12%
90 DAYS PAST DUE	176,520	0.23%
120+ DAYS PAST DUE	136,503	0.18%
TOTAL DELINQUENT	**2,509,667**	**3.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,511,542	37.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,497,068	32.5%
TAXABLE FIRST-TIME HOMEBUYER	9,723,107	12.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,820,973	14.3%
VETERANS MORTGAGE PROGRAM	502,950	0.7%
OTHER LOAN PROGRAM	1,413,774	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,990,700	78.2%
MULTI-FAMILY	0	0.0%
CONDO	9,686,117	12.8%
DUPLEX	5,681,537	7.5%
3-PLEX/4-PLEX	1,013,525	1.3%
OTHER PROPERTY TYPE	97,535	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,197,185	46.6%
FAIRBANKS/NORTH POLE	5,120,129	6.8%
WASILLA/PALMER	9,669,280	12.8%
JUNEAU/KETCHIKAN	5,604,834	7.4%
KENAI/SOLDOTNA/HOMER	5,662,360	7.5%
EAGLE RIVER/CHUGIAK	3,639,368	4.8%
KODIAK ISLAND	2,074,480	2.7%
OTHER GEOGRAPHIC REGION	8,501,778	11.3%
MORTGAGE INSURANCE		
UNINSURED	34,044,266	45.1%
PRIMARY MORTGAGE INSURANCE	22,822,267	30.2%
FEDERALLY INSURED - FHA	7,548,047	10.0%
FEDERALLY INSURED - VA	2,116,372	2.8%
FEDERALLY INSURED - RD	3,867,026	5.1%
FEDERALLY INSURED - HUD 184	5,071,435	6.7%
SELLER SERVICER		
ALASKA USA	19,463,632	25.8%
WELLS FARGO	25,517,259	33.8%
NORTHRIM BANK	11,592,854	15.4%
OTHER SELLER SERVICER	18,895,668	25.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.632%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,671,268	99.6%
PARTICIPATION LOANS	455,644	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**104,126,912**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	886,469	0.85%
60 DAYS PAST DUE	623,901	0.60%
90 DAYS PAST DUE	303,565	0.29%
120+ DAYS PAST DUE	458,349	0.44%
TOTAL DELINQUENT	**2,272,284**	**2.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,936,178	42.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,552,974	27.4%
TAXABLE FIRST-TIME HOMEBUYER	16,604,455	15.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,584,211	11.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,449,094	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,452,194	78.2%
MULTI-FAMILY	0	0.0%
CONDO	12,263,392	11.8%
DUPLEX	7,768,191	7.5%
3-PLEX/4-PLEX	2,315,700	2.2%
OTHER PROPERTY TYPE	327,435	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,476,865	47.5%
FAIRBANKS/NORTH POLE	10,583,323	10.2%
WASILLA/PALMER	11,146,156	10.7%
JUNEAU/KETCHIKAN	11,161,312	10.7%
KENAI/SOLDOTNA/HOMER	4,496,779	4.3%
EAGLE RIVER/CHUGIAK	3,479,065	3.3%
KODIAK ISLAND	1,775,354	1.7%
OTHER GEOGRAPHIC REGION	12,008,058	11.5%
MORTGAGE INSURANCE		
UNINSURED	45,570,014	43.8%
PRIMARY MORTGAGE INSURANCE	40,379,907	38.8%
FEDERALLY INSURED - FHA	9,106,031	8.7%
FEDERALLY INSURED - VA	1,871,355	1.8%
FEDERALLY INSURED - RD	3,056,479	2.9%
FEDERALLY INSURED - HUD 184	4,143,126	4.0%
SELLER SERVICER		
ALASKA USA	27,285,204	26.2%
WELLS FARGO	28,905,124	27.8%
NORTHRIM BANK	17,695,015	17.0%
OTHER SELLER SERVICER	30,241,569	29.0%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.261%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,839,073	90.5%
PARTICIPATION LOANS	10,646,573	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,485,646**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,897,592	1.69%
60 DAYS PAST DUE	1,007,316	0.90%
90 DAYS PAST DUE	150,872	0.13%
120+ DAYS PAST DUE	1,397,182	1.24%
TOTAL DELINQUENT	**4,452,962**	**3.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	42,938,290	38.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,740,187	24.7%
TAXABLE FIRST-TIME HOMEBUYER	25,238,223	22.4%
MULTI-FAMILY/SPECIAL NEEDS	276,777	0.2%
RURAL	12,543,200	11.2%
VETERANS MORTGAGE PROGRAM	729,768	0.6%
OTHER LOAN PROGRAM	3,019,201	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,297,436	79.4%
MULTI-FAMILY	276,777	0.2%
CONDO	13,053,256	11.6%
DUPLEX	8,154,979	7.2%
3-PLEX/4-PLEX	1,391,933	1.2%
OTHER PROPERTY TYPE	311,267	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,881,565	44.3%
FAIRBANKS/NORTH POLE	13,192,320	11.7%
WASILLA/PALMER	14,798,050	13.2%
JUNEAU/KETCHIKAN	8,101,158	7.2%
KENAI/SOLDOTNA/HOMER	7,289,095	6.5%
EAGLE RIVER/CHUGIAK	5,934,252	5.3%
KODIAK ISLAND	1,540,413	1.4%
OTHER GEOGRAPHIC REGION	11,748,793	10.4%
MORTGAGE INSURANCE		
UNINSURED	51,594,471	45.9%
PRIMARY MORTGAGE INSURANCE	32,524,386	28.9%
FEDERALLY INSURED - FHA	11,245,257	10.0%
FEDERALLY INSURED - VA	4,153,541	3.7%
FEDERALLY INSURED - RD	5,442,497	4.8%
FEDERALLY INSURED - HUD 184	7,525,495	6.7%
SELLER SERVICER		
ALASKA USA	28,696,086	25.5%
WELLS FARGO	31,130,000	27.7%
NORTHRIM BANK	16,923,922	15.0%
OTHER SELLER SERVICER	35,735,638	31.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.211%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,581,245	92.2%
PARTICIPATION LOANS	9,665,535	7.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,246,780**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,505,410	2.03%
60 DAYS PAST DUE	1,094,829	0.89%
90 DAYS PAST DUE	252,859	0.21%
120+ DAYS PAST DUE	1,178,737	0.96%
TOTAL DELINQUENT	**5,031,835**	**4.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,438,882	37.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,676,363	23.3%
TAXABLE FIRST-TIME HOMEBUYER	28,591,032	23.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,074,601	11.4%
VETERANS MORTGAGE PROGRAM	2,771,425	2.2%
OTHER LOAN PROGRAM	2,694,475	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,431,284	79.1%
MULTI-FAMILY	0	0.0%
CONDO	13,260,431	10.8%
DUPLEX	9,920,432	8.0%
3-PLEX/4-PLEX	2,459,335	2.0%
OTHER PROPERTY TYPE	175,298	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	54,932,326	44.6%
FAIRBANKS/NORTH POLE	11,123,637	9.0%
WASILLA/PALMER	16,079,788	13.0%
JUNEAU/KETCHIKAN	11,358,715	9.2%
KENAI/SOLDOTNA/HOMER	7,059,339	5.7%
EAGLE RIVER/CHUGIAK	7,437,038	6.0%
KODIAK ISLAND	3,173,784	2.6%
OTHER GEOGRAPHIC REGION	12,082,153	9.8%
MORTGAGE INSURANCE		
UNINSURED	60,155,222	48.8%
PRIMARY MORTGAGE INSURANCE	33,180,132	26.9%
FEDERALLY INSURED - FHA	13,286,029	10.8%
FEDERALLY INSURED - VA	6,038,917	4.9%
FEDERALLY INSURED - RD	3,967,877	3.2%
FEDERALLY INSURED - HUD 184	6,618,604	5.4%
SELLER SERVICER		
ALASKA USA	31,930,282	25.9%
WELLS FARGO	35,824,761	29.1%
NORTHRIM BANK	23,146,305	18.8%
OTHER SELLER SERVICER	32,345,431	26.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.447%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,108,505	94.2%
PARTICIPATION LOANS	7,672,458	5.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**132,780,963**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,984,929	1.49%
60 DAYS PAST DUE	1,078,848	0.81%
90 DAYS PAST DUE	434,442	0.33%
120+ DAYS PAST DUE	1,116,235	0.84%
TOTAL DELINQUENT	**4,614,453**	**3.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,216,283	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,679,225	32.9%
TAXABLE FIRST-TIME HOMEBUYER	24,940,695	18.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,884,363	10.5%
VETERANS MORTGAGE PROGRAM	587,262	0.4%
OTHER LOAN PROGRAM	3,473,135	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	110,382,905	83.1%
MULTI-FAMILY	0	0.0%
CONDO	15,452,488	11.6%
DUPLEX	5,213,142	3.9%
3-PLEX/4-PLEX	1,174,352	0.9%
OTHER PROPERTY TYPE	558,077	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	56,153,397	42.3%
FAIRBANKS/NORTH POLE	15,163,367	11.4%
WASILLA/PALMER	19,481,838	14.7%
JUNEAU/KETCHIKAN	10,141,013	7.6%
KENAI/SOLDOTNA/HOMER	9,495,347	7.2%
EAGLE RIVER/CHUGIAK	5,897,695	4.4%
KODIAK ISLAND	4,533,531	3.4%
OTHER GEOGRAPHIC REGION	11,914,775	9.0%
MORTGAGE INSURANCE		
UNINSURED	58,181,330	43.8%
PRIMARY MORTGAGE INSURANCE	40,377,724	30.4%
FEDERALLY INSURED - FHA	14,620,606	11.0%
FEDERALLY INSURED - VA	2,996,100	2.3%
FEDERALLY INSURED - RD	10,399,001	7.8%
FEDERALLY INSURED - HUD 184	6,206,202	4.7%
SELLER SERVICER		
ALASKA USA	34,685,102	26.1%
WELLS FARGO	35,554,538	26.8%
NORTHRIM BANK	22,995,177	17.3%
OTHER SELLER SERVICER	39,546,146	29.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.854%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,997,720	98.6%
PARTICIPATION LOANS	723,337	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**52,721,057**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	664,053	1.26%
60 DAYS PAST DUE	224,971	0.43%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	191,456	0.36%
TOTAL DELINQUENT	**1,080,481**	**2.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	11,476,333	21.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,933,646	54.9%
TAXABLE FIRST-TIME HOMEBUYER	5,126,746	9.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	6,625,702	12.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	558,630	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,271,137	80.2%
MULTI-FAMILY	0	0.0%
CONDO	6,964,898	13.2%
DUPLEX	3,127,175	5.9%
3-PLEX/4-PLEX	357,847	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,546,159	46.6%
FAIRBANKS/NORTH POLE	3,928,663	7.5%
WASILLA/PALMER	7,233,182	13.7%
JUNEAU/KETCHIKAN	3,713,349	7.0%
KENAI/SOLDOTNA/HOMER	2,875,651	5.5%
EAGLE RIVER/CHUGIAK	3,020,063	5.7%
KODIAK ISLAND	1,022,453	1.9%
OTHER GEOGRAPHIC REGION	6,381,537	12.1%
MORTGAGE INSURANCE		
UNINSURED	23,640,278	44.8%
PRIMARY MORTGAGE INSURANCE	15,635,289	29.7%
FEDERALLY INSURED - FHA	5,818,903	11.0%
FEDERALLY INSURED - VA	690,093	1.3%
FEDERALLY INSURED - RD	3,409,054	6.5%
FEDERALLY INSURED - HUD 184	3,527,439	6.7%
SELLER SERVICER		
ALASKA USA	16,528,078	31.4%
WELLS FARGO	15,368,826	29.2%
NORTHRIM BANK	9,265,406	17.6%
OTHER SELLER SERVICER	11,558,747	21.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.984%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,528,342	94.7%
PARTICIPATION LOANS	6,856,782	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**128,385,124**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,974,052	2.32%
60 DAYS PAST DUE	1,288,909	1.00%
90 DAYS PAST DUE	379,670	0.30%
120+ DAYS PAST DUE	907,292	0.71%
TOTAL DELINQUENT	**5,549,923**	**4.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,355,571	10.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,496,167	70.5%
TAXABLE FIRST-TIME HOMEBUYER	10,038,807	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,487,487	9.7%
VETERANS MORTGAGE PROGRAM	1,189,624	0.9%
OTHER LOAN PROGRAM	817,468	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,154,511	80.3%
MULTI-FAMILY	0	0.0%
CONDO	18,790,799	14.6%
DUPLEX	5,883,685	4.6%
3-PLEX/4-PLEX	370,459	0.3%
OTHER PROPERTY TYPE	185,670	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	54,729,229	42.6%
FAIRBANKS/NORTH POLE	12,556,302	9.8%
WASILLA/PALMER	19,583,653	15.3%
JUNEAU/KETCHIKAN	10,138,834	7.9%
KENAI/SOLDOTNA/HOMER	9,104,976	7.1%
EAGLE RIVER/CHUGIAK	5,691,944	4.4%
KODIAK ISLAND	4,876,982	3.8%
OTHER GEOGRAPHIC REGION	11,703,204	9.1%
MORTGAGE INSURANCE		
UNINSURED	49,247,779	38.4%
PRIMARY MORTGAGE INSURANCE	22,246,426	17.3%
FEDERALLY INSURED - FHA	20,931,743	16.3%
FEDERALLY INSURED - VA	7,835,548	6.1%
FEDERALLY INSURED - RD	17,304,120	13.5%
FEDERALLY INSURED - HUD 184	10,819,507	8.4%
SELLER SERVICER		
ALASKA USA	38,254,683	29.8%
WELLS FARGO	46,785,822	36.4%
NORTHRIM BANK	15,199,030	11.8%
OTHER SELLER SERVICER	28,145,589	21.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.117%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,257,686	92.9%
PARTICIPATION LOANS	3,746,568	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,004,254**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,013,249	1.91%
60 DAYS PAST DUE	599,463	1.13%
90 DAYS PAST DUE	194,814	0.37%
120+ DAYS PAST DUE	640,883	1.21%
TOTAL DELINQUENT	**2,448,409**	**4.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,077,101	11.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,282,417	4.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,244,271	2.3%
VETERANS MORTGAGE PROGRAM	43,122,115	81.4%
OTHER LOAN PROGRAM	278,349	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,847,807	90.3%
MULTI-FAMILY	0	0.0%
CONDO	3,325,582	6.3%
DUPLEX	1,378,527	2.6%
3-PLEX/4-PLEX	452,337	0.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,818,169	24.2%
FAIRBANKS/NORTH POLE	11,540,987	21.8%
WASILLA/PALMER	12,824,313	24.2%
JUNEAU/KETCHIKAN	1,396,331	2.6%
KENAI/SOLDOTNA/HOMER	1,850,867	3.5%
EAGLE RIVER/CHUGIAK	8,932,687	16.9%
KODIAK ISLAND	864,635	1.6%
OTHER GEOGRAPHIC REGION	2,776,265	5.2%
MORTGAGE INSURANCE		
UNINSURED	8,348,871	15.8%
PRIMARY MORTGAGE INSURANCE	3,808,333	7.2%
FEDERALLY INSURED - FHA	2,040,059	3.8%
FEDERALLY INSURED - VA	37,999,105	71.7%
FEDERALLY INSURED - RD	702,515	1.3%
FEDERALLY INSURED - HUD 184	105,370	0.2%
SELLER SERVICER		
ALASKA USA	15,704,250	29.6%
WELLS FARGO	9,335,462	17.6%
NORTHRIM BANK	11,704,171	22.1%
OTHER SELLER SERVICER	16,260,370	30.7%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.897%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,579,815	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**44,579,815**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	639,687	1.43%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	431,160	0.97%
TOTAL DELINQUENT	**1,070,846**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	252,230	0.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,610,186	19.3%
VETERANS MORTGAGE PROGRAM	33,974,175	76.2%
OTHER LOAN PROGRAM	1,743,224	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,570,887	88.8%
MULTI-FAMILY	0	0.0%
CONDO	2,028,135	4.5%
DUPLEX	1,740,068	3.9%
3-PLEX/4-PLEX	1,240,725	2.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	9,408,189	21.1%
FAIRBANKS/NORTH POLE	9,689,346	21.7%
WASILLA/PALMER	7,546,742	16.9%
JUNEAU/KETCHIKAN	572,528	1.3%
KENAI/SOLDOTNA/HOMER	3,358,394	7.5%
EAGLE RIVER/CHUGIAK	5,269,663	11.8%
KODIAK ISLAND	1,682,668	3.8%
OTHER GEOGRAPHIC REGION	7,052,285	15.8%
MORTGAGE INSURANCE		
UNINSURED	13,220,890	29.7%
PRIMARY MORTGAGE INSURANCE	5,263,909	11.8%
FEDERALLY INSURED - FHA	421,542	0.9%
FEDERALLY INSURED - VA	25,150,402	56.4%
FEDERALLY INSURED - RD	523,073	1.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	11,969,183	26.8%
WELLS FARGO	158,492	0.4%
NORTHRIM BANK	12,820,291	28.8%
OTHER SELLER SERVICER	19,631,848	44.0%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.415%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,519,405	99.4%
PARTICIPATION LOANS	712,305	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**115,231,711**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	798,429	0.69%
60 DAYS PAST DUE	1,175,434	1.02%
90 DAYS PAST DUE	105,106	0.09%
120+ DAYS PAST DUE	261,260	0.23%
TOTAL DELINQUENT	**2,340,229**	**2.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	58,439,598	50.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,337,768	1.2%
TAXABLE FIRST-TIME HOMEBUYER	28,297,037	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,822,025	18.9%
VETERANS MORTGAGE PROGRAM	1,224,649	1.1%
OTHER LOAN PROGRAM	4,110,633	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	100,906,611	87.6%
MULTI-FAMILY	0	0.0%
CONDO	5,712,057	5.0%
DUPLEX	6,417,210	5.6%
3-PLEX/4-PLEX	1,999,315	1.7%
OTHER PROPERTY TYPE	196,517	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	38,165,868	33.1%
FAIRBANKS/NORTH POLE	11,377,277	9.9%
WASILLA/PALMER	18,171,018	15.8%
JUNEAU/KETCHIKAN	10,338,633	9.0%
KENAI/SOLDOTNA/HOMER	12,864,047	11.2%
EAGLE RIVER/CHUGIAK	5,952,006	5.2%
KODIAK ISLAND	5,030,423	4.4%
OTHER GEOGRAPHIC REGION	13,332,439	11.6%
MORTGAGE INSURANCE		
UNINSURED	59,126,559	51.3%
PRIMARY MORTGAGE INSURANCE	39,138,560	34.0%
FEDERALLY INSURED - FHA	6,071,952	5.3%
FEDERALLY INSURED - VA	3,789,168	3.3%
FEDERALLY INSURED - RD	3,405,300	3.0%
FEDERALLY INSURED - HUD 184	3,700,173	3.2%
SELLER SERVICER		
ALASKA USA	29,105,106	25.3%
WELLS FARGO	19,748,209	17.1%
NORTHRIM BANK	23,402,481	20.3%
OTHER SELLER SERVICER	42,975,915	37.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.793%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,097,367	90.4%
PARTICIPATION LOANS	8,554,824	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,652,191**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,308,071	1.48%
60 DAYS PAST DUE	347,116	0.39%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	215,698	0.24%
TOTAL DELINQUENT	**1,870,885**	**2.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,652,191	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,803,147	74.2%
MULTI-FAMILY	0	0.0%
CONDO	21,230,602	23.9%
DUPLEX	1,618,442	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	58,828,384	66.4%
FAIRBANKS/NORTH POLE	5,346,661	6.0%
WASILLA/PALMER	10,380,393	11.7%
JUNEAU/KETCHIKAN	4,489,756	5.1%
KENAI/SOLDOTNA/HOMER	1,758,265	2.0%
EAGLE RIVER/CHUGIAK	3,383,094	3.8%
KODIAK ISLAND	1,153,454	1.3%
OTHER GEOGRAPHIC REGION	3,312,185	3.7%
MORTGAGE INSURANCE		
UNINSURED	34,995,130	39.5%
PRIMARY MORTGAGE INSURANCE	37,739,837	42.6%
FEDERALLY INSURED - FHA	4,416,850	5.0%
FEDERALLY INSURED - VA	1,359,130	1.5%
FEDERALLY INSURED - RD	6,069,920	6.8%
FEDERALLY INSURED - HUD 184	4,071,324	4.6%
SELLER SERVICER		
ALASKA USA	29,095,745	32.8%
WELLS FARGO	8,153,202	9.2%
NORTHRIM BANK	32,317,016	36.5%
OTHER SELLER SERVICER	19,086,229	21.5%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.419%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	180,372,760	98.5%
PARTICIPATION LOANS	2,824,517	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**183,197,276**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,388,145	1.30%
60 DAYS PAST DUE	876,526	0.48%
90 DAYS PAST DUE	555,854	0.30%
120+ DAYS PAST DUE	348,550	0.19%
TOTAL DELINQUENT	**4,169,075**	**2.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,449,920	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	115,535,064	63.1%
TAXABLE FIRST-TIME HOMEBUYER	16,105,142	8.8%
MULTI-FAMILY/SPECIAL NEEDS	397,715	0.2%
RURAL	15,369,618	8.4%
VETERANS MORTGAGE PROGRAM	5,401,984	2.9%
OTHER LOAN PROGRAM	1,937,834	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	142,934,200	78.0%
MULTI-FAMILY	0	0.0%
CONDO	27,845,899	15.2%
DUPLEX	10,062,439	5.5%
3-PLEX/4-PLEX	1,981,672	1.1%
OTHER PROPERTY TYPE	373,065	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	90,631,773	49.5%
FAIRBANKS/NORTH POLE	11,227,285	6.1%
WASILLA/PALMER	29,420,883	16.1%
JUNEAU/KETCHIKAN	14,543,014	7.9%
KENAI/SOLDOTNA/HOMER	8,653,755	4.7%
EAGLE RIVER/CHUGIAK	10,407,090	5.7%
KODIAK ISLAND	4,457,689	2.4%
OTHER GEOGRAPHIC REGION	13,855,787	7.6%
MORTGAGE INSURANCE		
UNINSURED	71,183,316	38.9%
PRIMARY MORTGAGE INSURANCE	61,529,406	33.6%
FEDERALLY INSURED - FHA	16,620,335	9.1%
FEDERALLY INSURED - VA	10,203,478	5.6%
FEDERALLY INSURED - RD	14,097,300	7.7%
FEDERALLY INSURED - HUD 184	9,563,442	5.2%
SELLER SERVICER		
ALASKA USA	53,893,223	29.4%
WELLS FARGO	25,530,955	13.9%
NORTHRIM BANK	53,736,974	29.3%
OTHER SELLER SERVICER	50,036,123	27.3%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.961%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,459,202	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,459,202**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	968,159	0.80%
60 DAYS PAST DUE	263,916	0.22%
90 DAYS PAST DUE	479,690	0.39%
120+ DAYS PAST DUE	162,328	0.13%
TOTAL DELINQUENT	**1,874,092**	**1.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	90,657	0.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	120,638,424	99.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	730,121	0.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,230,103	76.8%
MULTI-FAMILY	0	0.0%
CONDO	25,240,090	20.8%
DUPLEX	2,871,650	2.4%
3-PLEX/4-PLEX	26,701	0.0%
OTHER PROPERTY TYPE	90,657	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	60,610,883	49.9%
FAIRBANKS/NORTH POLE	13,509,768	11.1%
WASILLA/PALMER	19,291,691	15.9%
JUNEAU/KETCHIKAN	7,619,209	6.3%
KENAI/SOLDOTNA/HOMER	5,845,588	4.8%
EAGLE RIVER/CHUGIAK	7,562,677	6.2%
KODIAK ISLAND	1,913,420	1.6%
OTHER GEOGRAPHIC REGION	5,105,967	4.2%
MORTGAGE INSURANCE		
UNINSURED	31,850,426	26.2%
PRIMARY MORTGAGE INSURANCE	41,367,241	34.1%
FEDERALLY INSURED - FHA	20,481,342	16.9%
FEDERALLY INSURED - VA	3,030,100	2.5%
FEDERALLY INSURED - RD	17,260,549	14.2%
FEDERALLY INSURED - HUD 184	7,469,544	6.1%
SELLER SERVICER		
ALASKA USA	34,344,455	28.3%
WELLS FARGO	20,854,683	17.2%
NORTHRIM BANK	37,463,966	30.8%
OTHER SELLER SERVICER	28,796,098	23.7%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.352%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,715,354	74.1%
PARTICIPATION LOANS	50,106,940	25.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**193,822,294**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,725,381	1.41%
60 DAYS PAST DUE	400,380	0.21%
90 DAYS PAST DUE	143,813	0.07%
120+ DAYS PAST DUE	1,806,987	0.93%
TOTAL DELINQUENT	**5,076,562**	**2.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	61,448,370	31.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,341,748	15.1%
TAXABLE FIRST-TIME HOMEBUYER	53,635,830	27.7%
MULTI-FAMILY/SPECIAL NEEDS	2,932,310	1.5%
RURAL	38,372,672	19.8%
VETERANS MORTGAGE PROGRAM	3,045,120	1.6%
OTHER LOAN PROGRAM	5,046,243	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	157,603,392	81.3%
MULTI-FAMILY	2,823,017	1.5%
CONDO	17,215,785	8.9%
DUPLEX	12,771,015	6.6%
3-PLEX/4-PLEX	3,020,975	1.6%
OTHER PROPERTY TYPE	388,110	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	81,714,119	42.2%
FAIRBANKS/NORTH POLE	17,009,303	8.8%
WASILLA/PALMER	20,213,835	10.4%
JUNEAU/KETCHIKAN	17,360,974	9.0%
KENAI/SOLDOTNA/HOMER	14,283,002	7.4%
EAGLE RIVER/CHUGIAK	10,117,878	5.2%
KODIAK ISLAND	6,044,314	3.1%
OTHER GEOGRAPHIC REGION	27,078,868	14.0%
MORTGAGE INSURANCE		
UNINSURED	105,036,750	54.2%
PRIMARY MORTGAGE INSURANCE	52,479,048	27.1%
FEDERALLY INSURED - FHA	12,677,365	6.5%
FEDERALLY INSURED - VA	7,160,524	3.7%
FEDERALLY INSURED - RD	6,258,748	3.2%
FEDERALLY INSURED - HUD 184	10,209,859	5.3%
SELLER SERVICER		
ALASKA USA	45,933,259	23.7%
WELLS FARGO	52,696,386	27.2%
NORTHRIM BANK	31,154,295	16.1%
OTHER SELLER SERVICER	64,038,355	33.0%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.226%
Weighted Average Remaining Term	207
Weighted Average Loan To Value	58

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,607,961	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,607,961**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,048,546	4.85%
60 DAYS PAST DUE	296,933	1.37%
90 DAYS PAST DUE	59,569	0.28%
120+ DAYS PAST DUE	326,896	1.51%
TOTAL DELINQUENT	**1,731,945**	**8.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,298,001	15.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,080,718	18.9%
TAXABLE FIRST-TIME HOMEBUYER	3,210,520	14.9%
MULTI-FAMILY/SPECIAL NEEDS	2,602,192	12.0%
RURAL	8,305,194	38.4%
VETERANS MORTGAGE PROGRAM	111,337	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,751,421	77.5%
MULTI-FAMILY	2,602,192	12.0%
CONDO	1,400,945	6.5%
DUPLEX	504,243	2.3%
3-PLEX/4-PLEX	256,448	1.2%
OTHER PROPERTY TYPE	92,713	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,139,837	23.8%
FAIRBANKS/NORTH POLE	1,421,896	6.6%
WASILLA/PALMER	2,932,616	13.6%
JUNEAU/KETCHIKAN	1,283,956	5.9%
KENAI/SOLDOTNA/HOMER	3,946,147	18.3%
EAGLE RIVER/CHUGIAK	186,234	0.9%
KODIAK ISLAND	1,223,366	5.7%
OTHER GEOGRAPHIC REGION	5,473,911	25.3%
MORTGAGE INSURANCE		
UNINSURED	14,677,000	67.9%
PRIMARY MORTGAGE INSURANCE	878,788	4.1%
FEDERALLY INSURED - FHA	3,702,824	17.1%
FEDERALLY INSURED - VA	874,837	4.0%
FEDERALLY INSURED - RD	1,130,270	5.2%
FEDERALLY INSURED - HUD 184	344,241	1.6%
SELLER SERVICER		
ALASKA USA	4,877,355	22.6%
WELLS FARGO	9,853,076	45.6%
NORTHRIM BANK	542,282	2.5%
OTHER SELLER SERVICER	6,335,248	29.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.639%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,863,363	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,863,363**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	149,150	3.07%
60 DAYS PAST DUE	84,938	1.75%
90 DAYS PAST DUE	36,353	0.75%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**270,441**	**5.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,718,221	35.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,445,361	50.3%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	699,781	14.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,772,775	57.0%
MULTI-FAMILY	1,815,673	37.3%
CONDO	274,915	5.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,612,973	74.3%
FAIRBANKS/NORTH POLE	201,568	4.1%
WASILLA/PALMER	366,490	7.5%
JUNEAU/KETCHIKAN	12,578	0.3%
KENAI/SOLDOTNA/HOMER	68,342	1.4%
EAGLE RIVER/CHUGIAK	94,221	1.9%
KODIAK ISLAND	26,448	0.5%
OTHER GEOGRAPHIC REGION	480,743	9.9%
MORTGAGE INSURANCE		
UNINSURED	2,918,301	60.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	820,732	16.9%
FEDERALLY INSURED - VA	924,074	19.0%
FEDERALLY INSURED - RD	200,256	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,592,538	53.3%
WELLS FARGO	1,461,877	30.1%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	808,948	16.6%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.573%
Weighted Average Remaining Term	226
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,256,086	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,256,086**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	893,364	1.97%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**893,364**	**1.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,171,914	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,432,538	3.2%
TAXABLE FIRST-TIME HOMEBUYER	4,654,765	10.3%
MULTI-FAMILY/SPECIAL NEEDS	27,777,886	61.4%
RURAL	3,926,768	8.7%
VETERANS MORTGAGE PROGRAM	1,420,839	3.1%
OTHER LOAN PROGRAM	871,377	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,453,015	38.6%
MULTI-FAMILY	24,386,585	53.9%
CONDO	1,249,225	2.8%
DUPLEX	1,910,127	4.2%
3-PLEX/4-PLEX	257,134	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,175,184	38.0%
FAIRBANKS/NORTH POLE	7,321,722	16.2%
WASILLA/PALMER	4,500,738	9.9%
JUNEAU/KETCHIKAN	5,517,741	12.2%
KENAI/SOLDOTNA/HOMER	2,163,312	4.8%
EAGLE RIVER/CHUGIAK	1,044,698	2.3%
KODIAK ISLAND	1,782,708	3.9%
OTHER GEOGRAPHIC REGION	5,749,983	12.7%
MORTGAGE INSURANCE		
UNINSURED	35,776,882	79.1%
PRIMARY MORTGAGE INSURANCE	4,298,831	9.5%
FEDERALLY INSURED - FHA	1,052,157	2.3%
FEDERALLY INSURED - VA	1,963,163	4.3%
FEDERALLY INSURED - RD	413,291	0.9%
FEDERALLY INSURED - HUD 184	1,751,763	3.9%
SELLER SERVICER		
ALASKA USA	7,700,508	17.0%
WELLS FARGO	14,649,124	32.4%
NORTHRIM BANK	5,964,904	13.2%
OTHER SELLER SERVICER	16,941,550	37.4%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.457%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,768,320	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**67,768,320**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	225,777	0.33%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**225,777**	**0.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,670,846	14.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,235,968	3.3%
TAXABLE FIRST-TIME HOMEBUYER	8,603,721	12.7%
MULTI-FAMILY/SPECIAL NEEDS	40,233,023	59.4%
RURAL	4,864,572	7.2%
VETERANS MORTGAGE PROGRAM	1,114,076	1.6%
OTHER LOAN PROGRAM	1,046,114	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,960,640	39.8%
MULTI-FAMILY	34,194,684	50.5%
CONDO	4,358,450	6.4%
DUPLEX	1,868,701	2.8%
3-PLEX/4-PLEX	240,849	0.4%
OTHER PROPERTY TYPE	144,996	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,642,991	64.4%
FAIRBANKS/NORTH POLE	5,958,090	8.8%
WASILLA/PALMER	5,666,090	8.4%
JUNEAU/KETCHIKAN	4,123,617	6.1%
KENAI/SOLDOTNA/HOMER	2,460,779	3.6%
EAGLE RIVER/CHUGIAK	2,452,436	3.6%
KODIAK ISLAND	184,104	0.3%
OTHER GEOGRAPHIC REGION	3,280,213	4.8%
MORTGAGE INSURANCE		
UNINSURED	57,305,204	84.6%
PRIMARY MORTGAGE INSURANCE	6,881,097	10.2%
FEDERALLY INSURED - FHA	438,003	0.6%
FEDERALLY INSURED - VA	1,240,116	1.8%
FEDERALLY INSURED - RD	351,599	0.5%
FEDERALLY INSURED - HUD 184	1,552,301	2.3%
SELLER SERVICER		
ALASKA USA	7,802,477	11.5%
WELLS FARGO	19,582,331	28.9%
NORTHRIM BANK	7,092,312	10.5%
OTHER SELLER SERVICER	33,291,200	49.1%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.330%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,305,786	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**89,305,786**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,698,606	3.02%
60 DAYS PAST DUE	1,255,638	1.41%
90 DAYS PAST DUE	218,803	0.25%
120+ DAYS PAST DUE	264,712	0.30%
TOTAL DELINQUENT	**4,437,760**	**4.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,109,428	21.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,754,394	4.2%
TAXABLE FIRST-TIME HOMEBUYER	14,162,619	15.9%
MULTI-FAMILY/SPECIAL NEEDS	40,482,805	45.3%
RURAL	8,996,842	10.1%
VETERANS MORTGAGE PROGRAM	649,710	0.7%
OTHER LOAN PROGRAM	2,149,986	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,060,007	50.5%
MULTI-FAMILY	37,442,139	41.9%
CONDO	2,810,585	3.1%
DUPLEX	3,310,899	3.7%
3-PLEX/4-PLEX	682,156	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,366,774	50.8%
FAIRBANKS/NORTH POLE	6,558,326	7.3%
WASILLA/PALMER	9,544,117	10.7%
JUNEAU/KETCHIKAN	4,436,743	5.0%
KENAI/SOLDOTNA/HOMER	5,219,756	5.8%
EAGLE RIVER/CHUGIAK	4,864,765	5.4%
KODIAK ISLAND	2,065,275	2.3%
OTHER GEOGRAPHIC REGION	11,250,030	12.6%
MORTGAGE INSURANCE		
UNINSURED	66,900,306	74.9%
PRIMARY MORTGAGE INSURANCE	12,594,248	14.1%
FEDERALLY INSURED - FHA	2,300,690	2.6%
FEDERALLY INSURED - VA	1,605,676	1.8%
FEDERALLY INSURED - RD	2,101,542	2.4%
FEDERALLY INSURED - HUD 184	3,803,323	4.3%
SELLER SERVICER		
ALASKA USA	22,147,495	24.8%
WELLS FARGO	25,275,504	28.3%
NORTHRIM BANK	8,049,307	9.0%
OTHER SELLER SERVICER	33,833,479	37.9%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.312%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,977,193	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**25,977,193**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,254,366	4.83%
60 DAYS PAST DUE	126,312	0.49%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	564,350	2.17%
TOTAL DELINQUENT	**1,945,028**	**7.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,030,889	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,916,262	7.4%
TAXABLE FIRST-TIME HOMEBUYER	2,128,627	8.2%
MULTI-FAMILY/SPECIAL NEEDS	8,061,456	31.0%
RURAL	8,868,034	34.1%
VETERANS MORTGAGE PROGRAM	153,824	0.6%
OTHER LOAN PROGRAM	818,102	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,770,082	60.7%
MULTI-FAMILY	6,992,353	26.9%
CONDO	1,593,123	6.1%
DUPLEX	1,078,009	4.1%
3-PLEX/4-PLEX	180,961	0.7%
OTHER PROPERTY TYPE	362,665	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,051,678	31.0%
FAIRBANKS/NORTH POLE	1,582,340	6.1%
WASILLA/PALMER	2,459,482	9.5%
JUNEAU/KETCHIKAN	1,770,121	6.8%
KENAI/SOLDOTNA/HOMER	3,331,933	12.8%
EAGLE RIVER/CHUGIAK	1,581,615	6.1%
KODIAK ISLAND	863,698	3.3%
OTHER GEOGRAPHIC REGION	6,336,326	24.4%
MORTGAGE INSURANCE		
UNINSURED	19,245,609	74.1%
PRIMARY MORTGAGE INSURANCE	2,505,590	9.6%
FEDERALLY INSURED - FHA	2,275,832	8.8%
FEDERALLY INSURED - VA	693,067	2.7%
FEDERALLY INSURED - RD	1,020,743	3.9%
FEDERALLY INSURED - HUD 184	236,353	0.9%
SELLER SERVICER		
ALASKA USA	7,066,801	27.2%
WELLS FARGO	5,840,571	22.5%
NORTHRIM BANK	2,080,555	8.0%
OTHER SELLER SERVICER	10,989,267	42.3%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.942%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	155,629,381	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**155,629,381**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,221,279	0.78%
60 DAYS PAST DUE	361,828	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	114,958	0.07%
TOTAL DELINQUENT	**1,698,064**	**1.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	41,137,948	26.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,947,647	4.5%
TAXABLE FIRST-TIME HOMEBUYER	42,714,129	27.4%
MULTI-FAMILY/SPECIAL NEEDS	12,734,242	8.2%
RURAL	42,752,623	27.5%
VETERANS MORTGAGE PROGRAM	3,092,763	2.0%
OTHER LOAN PROGRAM	6,250,029	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	120,696,035	77.6%
MULTI-FAMILY	10,751,052	6.9%
CONDO	8,366,624	5.4%
DUPLEX	11,284,820	7.3%
3-PLEX/4-PLEX	3,237,240	2.1%
OTHER PROPERTY TYPE	1,293,610	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	51,889,248	33.3%
FAIRBANKS/NORTH POLE	16,316,993	10.5%
WASILLA/PALMER	15,106,794	9.7%
JUNEAU/KETCHIKAN	11,942,678	7.7%
KENAI/SOLDOTNA/HOMER	18,004,602	11.6%
EAGLE RIVER/CHUGIAK	7,731,978	5.0%
KODIAK ISLAND	7,017,083	4.5%
OTHER GEOGRAPHIC REGION	27,620,006	17.7%
MORTGAGE INSURANCE		
UNINSURED	96,715,365	62.1%
PRIMARY MORTGAGE INSURANCE	39,081,488	25.1%
FEDERALLY INSURED - FHA	5,872,765	3.8%
FEDERALLY INSURED - VA	5,209,600	3.3%
FEDERALLY INSURED - RD	4,300,889	2.8%
FEDERALLY INSURED - HUD 184	4,449,274	2.9%
SELLER SERVICER		
ALASKA USA	34,536,236	22.2%
WELLS FARGO	33,861,996	21.8%
NORTHRIM BANK	25,421,539	16.3%
OTHER SELLER SERVICER	61,809,610	39.7%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,168,725	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,168,725**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	917,980	1.05%
60 DAYS PAST DUE	45,376	0.05%
90 DAYS PAST DUE	335,855	0.39%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,299,211**	**1.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,380,442	38.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,953,070	12.6%
TAXABLE FIRST-TIME HOMEBUYER	3,587,044	4.1%
MULTI-FAMILY/SPECIAL NEEDS	29,871,121	34.3%
RURAL	5,073,684	5.8%
VETERANS MORTGAGE PROGRAM	2,327,862	2.7%
OTHER LOAN PROGRAM	1,975,501	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,221,295	56.5%
MULTI-FAMILY	26,027,990	29.9%
CONDO	6,158,426	7.1%
DUPLEX	4,004,758	4.6%
3-PLEX/4-PLEX	1,604,726	1.8%
OTHER PROPERTY TYPE	151,529	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	44,975,405	51.6%
FAIRBANKS/NORTH POLE	6,840,145	7.8%
WASILLA/PALMER	10,022,985	11.5%
JUNEAU/KETCHIKAN	8,092,746	9.3%
KENAI/SOLDOTNA/HOMER	3,690,558	4.2%
EAGLE RIVER/CHUGIAK	6,687,323	7.7%
KODIAK ISLAND	2,258,953	2.6%
OTHER GEOGRAPHIC REGION	4,600,610	5.3%
MORTGAGE INSURANCE		
UNINSURED	57,487,376	65.9%
PRIMARY MORTGAGE INSURANCE	20,977,823	24.1%
FEDERALLY INSURED - FHA	2,658,194	3.0%
FEDERALLY INSURED - VA	2,719,002	3.1%
FEDERALLY INSURED - RD	1,567,024	1.8%
FEDERALLY INSURED - HUD 184	1,759,306	2.0%
SELLER SERVICER		
ALASKA USA	20,284,733	23.3%
WELLS FARGO	25,377,851	29.1%
NORTHRIM BANK	6,005,769	6.9%
OTHER SELLER SERVICER	35,500,372	40.7%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.906%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,599,461	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,599,461**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	705,296	0.66%
60 DAYS PAST DUE	913,964	0.85%
90 DAYS PAST DUE	416,449	0.39%
120+ DAYS PAST DUE	819,303	0.76%
TOTAL DELINQUENT	**2,855,011**	**2.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,074,399	21.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,212,698	6.7%
TAXABLE FIRST-TIME HOMEBUYER	17,243,803	16.0%
MULTI-FAMILY/SPECIAL NEEDS	25,247,252	23.5%
RURAL	23,974,677	22.3%
VETERANS MORTGAGE PROGRAM	6,639,852	6.2%
OTHER LOAN PROGRAM	4,206,781	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,052,642	72.5%
MULTI-FAMILY	17,889,310	16.6%
CONDO	5,940,448	5.5%
DUPLEX	4,345,581	4.0%
3-PLEX/4-PLEX	803,247	0.7%
OTHER PROPERTY TYPE	568,234	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	47,612,523	44.2%
FAIRBANKS/NORTH POLE	9,427,642	8.8%
WASILLA/PALMER	11,798,120	11.0%
JUNEAU/KETCHIKAN	6,530,760	6.1%
KENAI/SOLDOTNA/HOMER	7,406,530	6.9%
EAGLE RIVER/CHUGIAK	5,472,108	5.1%
KODIAK ISLAND	4,448,497	4.1%
OTHER GEOGRAPHIC REGION	14,903,281	13.9%
MORTGAGE INSURANCE		
UNINSURED	66,341,954	61.7%
PRIMARY MORTGAGE INSURANCE	17,835,668	16.6%
FEDERALLY INSURED - FHA	6,491,220	6.0%
FEDERALLY INSURED - VA	7,637,935	7.1%
FEDERALLY INSURED - RD	3,447,895	3.2%
FEDERALLY INSURED - HUD 184	5,844,788	5.4%
SELLER SERVICER		
ALASKA USA	24,490,706	22.8%
WELLS FARGO	32,486,351	30.2%
NORTHRIM BANK	12,811,186	11.9%
OTHER SELLER SERVICER	37,811,218	35.1%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.076%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,968,520	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,968,520**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,212,850	2.24%
60 DAYS PAST DUE	913,505	0.92%
90 DAYS PAST DUE	220,610	0.22%
120+ DAYS PAST DUE	593,634	0.60%
TOTAL DELINQUENT	**3,940,598**	**3.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,267,335	23.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,797,128	10.9%
TAXABLE FIRST-TIME HOMEBUYER	13,495,203	13.6%
MULTI-FAMILY/SPECIAL NEEDS	25,329,536	25.6%
RURAL	18,186,382	18.4%
VETERANS MORTGAGE PROGRAM	4,718,377	4.8%
OTHER LOAN PROGRAM	3,174,558	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,463,560	59.1%
MULTI-FAMILY	23,355,765	23.6%
CONDO	7,886,698	8.0%
DUPLEX	7,069,484	7.1%
3-PLEX/4-PLEX	1,193,423	1.2%
OTHER PROPERTY TYPE	999,590	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,264,759	48.8%
FAIRBANKS/NORTH POLE	6,940,105	7.0%
WASILLA/PALMER	8,596,636	8.7%
JUNEAU/KETCHIKAN	7,557,229	7.6%
KENAI/SOLDOTNA/HOMER	7,799,413	7.9%
EAGLE RIVER/CHUGIAK	3,117,053	3.1%
KODIAK ISLAND	3,178,175	3.2%
OTHER GEOGRAPHIC REGION	13,515,150	13.7%
MORTGAGE INSURANCE		
UNINSURED	68,312,476	69.0%
PRIMARY MORTGAGE INSURANCE	12,075,380	12.2%
FEDERALLY INSURED - FHA	8,135,880	8.2%
FEDERALLY INSURED - VA	6,148,301	6.2%
FEDERALLY INSURED - RD	2,472,018	2.5%
FEDERALLY INSURED - HUD 184	1,824,466	1.8%
SELLER SERVICER		
ALASKA USA	23,068,793	23.3%
WELLS FARGO	26,346,814	26.6%
NORTHRIM BANK	14,376,329	14.5%
OTHER SELLER SERVICER	35,176,583	35.5%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.377%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,339,535	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,339,535**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,835,370	7.77%
60 DAYS PAST DUE	507,449	1.03%
90 DAYS PAST DUE	301,741	0.61%
120+ DAYS PAST DUE	1,673,155	3.39%
TOTAL DELINQUENT	**6,317,715**	**12.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,032,821	18.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,839,116	9.8%
TAXABLE FIRST-TIME HOMEBUYER	12,163,379	24.7%
MULTI-FAMILY/SPECIAL NEEDS	13,956,688	28.3%
RURAL	5,603,465	11.4%
VETERANS MORTGAGE PROGRAM	2,125,447	4.3%
OTHER LOAN PROGRAM	1,618,619	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,916,361	56.6%
MULTI-FAMILY	13,524,153	27.4%
CONDO	4,562,944	9.2%
DUPLEX	2,673,714	5.4%
3-PLEX/4-PLEX	346,664	0.7%
OTHER PROPERTY TYPE	315,698	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	26,247,722	53.2%
FAIRBANKS/NORTH POLE	5,711,451	11.6%
WASILLA/PALMER	5,934,637	12.0%
JUNEAU/KETCHIKAN	2,471,139	5.0%
KENAI/SOLDOTNA/HOMER	1,961,060	4.0%
EAGLE RIVER/CHUGIAK	1,600,010	3.2%
KODIAK ISLAND	1,232,576	2.5%
OTHER GEOGRAPHIC REGION	4,180,939	8.5%
MORTGAGE INSURANCE		
UNINSURED	29,252,881	59.3%
PRIMARY MORTGAGE INSURANCE	10,827,011	21.9%
FEDERALLY INSURED - FHA	4,397,973	8.9%
FEDERALLY INSURED - VA	2,083,583	4.2%
FEDERALLY INSURED - RD	906,796	1.8%
FEDERALLY INSURED - HUD 184	1,871,291	3.8%
SELLER SERVICER		
ALASKA USA	15,826,510	32.1%
WELLS FARGO	10,279,194	20.8%
NORTHRIM BANK	2,900,046	5.9%
OTHER SELLER SERVICER	20,333,785	41.2%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	461
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,152,183	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,152,183**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	577,064	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,575,119	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	577,064	0.4%
MULTI-FAMILY	142,575,119	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	577,064	0.4%
FAIRBANKS/NORTH POLE	142,575,119	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,575,119	99.6%
PRIMARY MORTGAGE INSURANCE	577,064	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	577,064	0.4%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	142,575,119	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.000%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	167,373,801	99.1%
PARTICIPATION LOANS	1,596,339	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**168,970,140**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,827,384	1.08%
60 DAYS PAST DUE	156,011	0.09%
90 DAYS PAST DUE	269,591	0.16%
120+ DAYS PAST DUE	259,866	0.15%
TOTAL DELINQUENT	**2,512,852**	**1.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	65,069,428	38.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,727,905	2.2%
TAXABLE FIRST-TIME HOMEBUYER	53,718,878	31.8%
MULTI-FAMILY/SPECIAL NEEDS	9,201,780	5.4%
RURAL	26,199,166	15.5%
VETERANS MORTGAGE PROGRAM	3,018,232	1.8%
OTHER LOAN PROGRAM	8,034,752	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	136,639,684	80.9%
MULTI-FAMILY	8,657,034	5.1%
CONDO	9,830,331	5.8%
DUPLEX	11,612,622	6.9%
3-PLEX/4-PLEX	1,868,089	1.1%
OTHER PROPERTY TYPE	362,380	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	66,888,093	39.6%
FAIRBANKS/NORTH POLE	18,854,274	11.2%
WASILLA/PALMER	19,745,572	11.7%
JUNEAU/KETCHIKAN	15,024,134	8.9%
KENAI/SOLDOTNA/HOMER	15,768,224	9.3%
EAGLE RIVER/CHUGIAK	11,913,431	7.1%
KODIAK ISLAND	3,062,608	1.8%
OTHER GEOGRAPHIC REGION	17,713,804	10.5%
MORTGAGE INSURANCE		
UNINSURED	85,165,479	50.4%
PRIMARY MORTGAGE INSURANCE	67,560,128	40.0%
FEDERALLY INSURED - FHA	5,977,328	3.5%
FEDERALLY INSURED - VA	3,797,181	2.2%
FEDERALLY INSURED - RD	3,725,562	2.2%
FEDERALLY INSURED - HUD 184	2,744,463	1.6%
SELLER SERVICER		
ALASKA USA	45,463,107	26.9%
WELLS FARGO	23,433,637	13.9%
NORTHRIM BANK	45,221,584	26.8%
OTHER SELLER SERVICER	54,851,811	32.5%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.559%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,950,435	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,950,435**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	168,988	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**168,988**	**0.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,734,399	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,420,120	2.8%
TAXABLE FIRST-TIME HOMEBUYER	4,037,402	8.1%
MULTI-FAMILY/SPECIAL NEEDS	30,856,656	61.8%
RURAL	4,150,696	8.3%
VETERANS MORTGAGE PROGRAM	859,061	1.7%
OTHER LOAN PROGRAM	892,102	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,607,070	41.3%
MULTI-FAMILY	25,307,699	50.7%
CONDO	1,621,230	3.2%
DUPLEX	1,511,528	3.0%
3-PLEX/4-PLEX	845,918	1.7%
OTHER PROPERTY TYPE	56,990	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,653,638	51.4%
FAIRBANKS/NORTH POLE	5,273,360	10.6%
WASILLA/PALMER	5,866,543	11.7%
JUNEAU/KETCHIKAN	3,157,055	6.3%
KENAI/SOLDOTNA/HOMER	5,038,568	10.1%
EAGLE RIVER/CHUGIAK	1,431,160	2.9%
KODIAK ISLAND	816,076	1.6%
OTHER GEOGRAPHIC REGION	2,714,035	5.4%
MORTGAGE INSURANCE		
UNINSURED	42,076,262	84.2%
PRIMARY MORTGAGE INSURANCE	5,038,864	10.1%
FEDERALLY INSURED - FHA	481,173	1.0%
FEDERALLY INSURED - VA	456,340	0.9%
FEDERALLY INSURED - RD	828,893	1.7%
FEDERALLY INSURED - HUD 184	1,068,904	2.1%
SELLER SERVICER		
ALASKA USA	6,505,931	13.0%
WELLS FARGO	9,305,451	18.6%
NORTHRIM BANK	18,144,780	36.3%
OTHER SELLER SERVICER	15,994,273	32.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.267%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,535,574	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**140,535,574**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	693,142	0.49%
60 DAYS PAST DUE	491,788	0.35%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,184,930**	**0.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	58,637,323	41.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	30,079,606	21.4%
MULTI-FAMILY/SPECIAL NEEDS	13,918,326	9.9%
RURAL	24,331,548	17.3%
VETERANS MORTGAGE PROGRAM	157,412	0.1%
OTHER LOAN PROGRAM	13,411,360	9.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,260,789	72.8%
MULTI-FAMILY	13,096,058	9.3%
CONDO	9,962,529	7.1%
DUPLEX	10,290,452	7.3%
3-PLEX/4-PLEX	2,360,285	1.7%
OTHER PROPERTY TYPE	2,565,461	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	54,508,534	38.8%
FAIRBANKS/NORTH POLE	11,899,836	8.5%
WASILLA/PALMER	14,702,530	10.5%
JUNEAU/KETCHIKAN	14,332,213	10.2%
KENAI/SOLDOTNA/HOMER	15,088,645	10.7%
EAGLE RIVER/CHUGIAK	7,746,553	5.5%
KODIAK ISLAND	2,645,237	1.9%
OTHER GEOGRAPHIC REGION	19,612,027	14.0%
MORTGAGE INSURANCE		
UNINSURED	82,096,437	58.4%
PRIMARY MORTGAGE INSURANCE	52,040,501	37.0%
FEDERALLY INSURED - FHA	2,648,220	1.9%
FEDERALLY INSURED - VA	1,409,803	1.0%
FEDERALLY INSURED - RD	1,854,731	1.3%
FEDERALLY INSURED - HUD 184	485,883	0.3%
SELLER SERVICER		
ALASKA USA	42,700,040	30.4%
WELLS FARGO	923,475	0.7%
NORTHRIM BANK	37,700,482	26.8%
OTHER SELLER SERVICER	59,211,576	42.1%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.293%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	211,585,987	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**211,585,987**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	174,162	0.08%
60 DAYS PAST DUE	320,537	0.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**494,700**	**0.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	89,121,263	42.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	312,735	0.1%
TAXABLE FIRST-TIME HOMEBUYER	54,604,060	25.8%
MULTI-FAMILY/SPECIAL NEEDS	23,988,503	11.3%
RURAL	33,904,994	16.0%
VETERANS MORTGAGE PROGRAM	80,398	0.0%
OTHER LOAN PROGRAM	9,574,033	4.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	158,468,060	74.9%
MULTI-FAMILY	21,004,870	9.9%
CONDO	15,056,652	7.1%
DUPLEX	13,238,365	6.3%
3-PLEX/4-PLEX	3,237,921	1.5%
OTHER PROPERTY TYPE	580,119	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	76,464,676	36.1%
FAIRBANKS/NORTH POLE	23,024,049	10.9%
WASILLA/PALMER	28,634,107	13.5%
JUNEAU/KETCHIKAN	20,650,276	9.8%
KENAI/SOLDOTNA/HOMER	20,048,577	9.5%
EAGLE RIVER/CHUGIAK	6,468,402	3.1%
KODIAK ISLAND	8,778,012	4.1%
OTHER GEOGRAPHIC REGION	27,517,889	13.0%
MORTGAGE INSURANCE		
UNINSURED	112,284,700	53.1%
PRIMARY MORTGAGE INSURANCE	84,832,554	40.1%
FEDERALLY INSURED - FHA	4,693,674	2.2%
FEDERALLY INSURED - VA	1,396,783	0.7%
FEDERALLY INSURED - RD	6,292,517	3.0%
FEDERALLY INSURED - HUD 184	2,085,759	1.0%
SELLER SERVICER		
ALASKA USA	47,406,327	22.4%
WELLS FARGO	2,743,510	1.3%
NORTHRIM BANK	61,305,650	29.0%
OTHER SELLER SERVICER	100,130,500	47.3%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	15,156,567	0	0	15,156,567	6.6%	3.975%	352	88	0	0.00%
CHELP	226,758	0	0	226,758	0.1%	3.625%	359	72	0	0.00%
CMFTX	340,772	0	0	340,772	0.1%	6.250%	117	77	0	0.00%
COMH	415,699	0	0	415,699	0.2%	3.750%	360	85	0	0.00%
COR	4,540,262	0	0	4,540,262	2.0%	3.714%	340	86	0	0.00%
COR30	168,213	0	0	168,213	0.1%	3.375%	360	80	0	0.00%
CTAX	42,204,079	0	0	42,204,079	18.3%	3.832%	353	85	508,499	1.20%
CVETS	15,247,821	0	0	15,247,821	6.6%	3.589%	343	95	0	0.00%
ETAX	23,814,149	0	0	23,814,149	10.3%	3.678%	355	90	189,900	0.80%
SRETX	1,090,484	0	0	1,090,484	0.5%	3.511%	338	78	0	0.00%
SRX15	347,473	0	0	347,473	0.2%	3.375%	177	79	0	0.00%
SRX30	2,941,024	0	0	2,941,024	1.3%	3.637%	359	78	0	0.00%
CREOS	0	0	3,859,165	3,859,165	1.7%	0.000%	0	-	-	-
CNCL2	1,583,843	0	0	1,583,843	0.7%	3.704%	360	86	0	0.00%
CHD04	8,243,460	6,310,175	0	14,553,635	6.3%	3.046%	188	73	235,895	1.62%
COHAP	7,057,822	3,876,616	0	10,934,439	4.7%	2.448%	313	82	553,299	5.06%
SRHRF	26,943,174	1,807,997	0	28,751,172	12.5%	3.901%	289	68	197,035	0.69%
SRQ30	184,706	0	0	184,706	0.1%	3.500%	359	82	0	0.00%
UNCON	0	0	63,926,918	63,926,918	27.8%	1.409%	293	-	-	-
	150,506,306	**11,994,789**	**67,786,082**	**230,287,177**	**100.0%**	**2.960%**	**309**	**58**	**1,684,628**	**1.04%**
COLLATERALIZED VETERANS BONDS										
C1611	14,177,417	65,158	0	14,242,575	14.6%	4.652%	240	76	1,115,462	7.83%
C1612	22,811,342	3,681,410	0	26,492,752	27.1%	3.169%	323	91	930,658	3.51%
C161C	12,268,926	0	0	12,268,926	12.6%	5.547%	287	78	402,289	3.28%
C1911	33,974,175	0	0	33,974,175	34.8%	4.990%	341	91	591,207	1.74%
C191C	10,605,640	0	0	10,605,640	10.9%	4.599%	349	82	479,639	4.52%
	93,837,500	**3,746,568**	**0**	**97,584,068**	**100.0%**	**4.474%**	**315**	**86**	**3,519,255**	**3.61%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	105,396,357	712,305	0	106,108,663	20.9%	4.394%	303	78	2,340,229	2.21%
GM16A	80,097,367	8,554,824	0	88,652,191	17.4%	3.793%	320	82	1,870,885	2.11%
GM18A	106,999,850	0	0	106,999,850	21.0%	4.372%	341	88	1,754,328	1.64%
GM18B	66,614,006	2,824,517	0	69,438,523	13.7%	4.425%	278	73	2,414,747	3.48%
GM18X	6,758,904	0	0	6,758,904	1.3%	5.097%	333	90	0	0.00%
GM12X	9,123,048	0	0	9,123,048	1.8%	4.659%	343	87	0	0.00%
GM19A	78,552,721	0	0	78,552,721	15.4%	3.741%	351	90	217,108	0.28%
GM19P	37,289,028	0	0	37,289,028	7.3%	4.238%	255	75	1,656,984	4.44%
GM19B	1,624,332	0	0	1,624,332	0.3%	4.429%	288	69	0	0.00%
GM19X	3,993,121	0	0	3,993,121	0.8%	5.514%	346	87	0	0.00%
	496,448,734	**12,091,646**	**0**	**508,540,380**	**100.0%**	**4.200%**	**316**	**82**	**10,254,281**	**2.02%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,211,753	1,070,896	0	12,282,649	6.3%	3.904%	291	74	173,556	1.41%
GP012	9,562,522	1,408,657	0	10,971,179	5.7%	3.930%	281	73	194,156	1.77%
GP013	16,433,596	3,791,306	0	20,224,902	10.4%	3.555%	295	76	419,192	2.07%
GP01C	71,055,644	35,683,199	0	106,738,842	55.1%	3.203%	273	73	3,371,220	3.16%
GPGM1	26,497,690	5,762,336	0	32,260,027	16.6%	3.273%	290	75	637,040	1.97%
GP10B	2,646,909	810,335	0	3,457,244	1.8%	3.419%	290	77	4,365	0.13%
GP11B	6,307,239	1,580,211	0	7,887,451	4.1%	3.484%	294	76	277,033	3.51%
	143,715,354	**50,106,940**	**0**	**193,822,294**	**100.0%**	**3.352%**	**281**	**74**	**5,076,562**	**2.62%**
HOME MORTGAGE REVENUE BONDS										
E021A	26,552,601	1,007,426	0	27,560,027	3.9%	5.381%	218	65	1,925,108	6.99%
E021B	39,442,477	0	0	39,442,477	5.6%	5.344%	281	74	830,945	2.11%
E021C	5,862,028	0	0	5,862,028	0.8%	4.881%	266	72	66,850	1.14%
E071A	68,268,712	400,908	0	68,669,619	9.8%	4.611%	285	76	2,521,022	3.67%
E07AL	4,757,968	0	0	4,757,968	0.7%	4.449%	283	72	373,164	7.84%
E071B	66,228,955	207,248	0	66,436,203	9.5%	4.698%	289	77	1,395,812	2.10%
E07BL	3,814,519	0	0	3,814,519	0.5%	4.622%	289	76	362,363	9.50%
E071D	88,609,229	225,927	0	88,835,156	12.7%	4.557%	295	77	1,440,490	1.62%
E07DL	6,131,351	0	0	6,131,351	0.9%	4.941%	288	78	0	0.00%
E076B	4,931,512	758,114	0	5,689,626	0.8%	5.081%	196	63	572,123	10.06%
E076C	4,886,265	332,427	0	5,218,692	0.7%	5.349%	204	69	751,493	14.40%
E077C	8,930,688	229,717	0	9,160,404	1.3%	5.151%	208	66	831,794	9.08%
E091A	88,906,907	10,387,980	0	99,294,887	14.2%	4.165%	295	77	3,225,383	3.25%
E09AL	6,931,790	0	0	6,931,790	1.0%	4.657%	292	77	313,681	4.53%
E098A	6,000,377	258,593	0	6,258,970	0.9%	5.352%	217	71	913,899	14.60%
E098B	7,770,144	388,308	0	8,158,452	1.2%	5.328%	227	70	1,875,836	22.99%
E099C	19,673,039	0	0	19,673,039	2.8%	5.392%	240	71	1,689,835	8.59%
E091B	98,119,255	9,277,227	0	107,396,481	15.3%	4.115%	293	76	2,883,362	2.68%
E09BL	7,691,846	0	0	7,691,846	1.1%	4.367%	293	76	272,636	3.54%
E091D	97,850,266	7,672,458	0	105,522,724	15.1%	4.271%	295	77	2,645,288	2.51%
E09DL	7,585,200	0	0	7,585,200	1.1%	4.434%	298	80	279,330	3.68%
	668,945,128	**31,146,332**	**0**	**700,091,460**	**100.0%**	**4.547%**	**283**	**76**	**25,170,414**	**3.60%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	2,754,695	0	0	2,754,695	1.5%	4.411%	258	74	337,280	12.24%
E10A1	20,766,946	0	0	20,766,946	11.5%	4.562%	312	83	558,786	2.69%
E10B1	23,650,090	723,337	0	24,373,426	13.5%	5.030%	282	72	184,415	0.76%
E10AL	4,825,989	0	0	4,825,989	2.7%	5.472%	261	74	0	0.00%
E0912	66,497,408	1,909,480	0	68,406,887	37.8%	3.542%	264	74	3,899,616	5.70%
E11A2	18,633,370	0	0	18,633,370	10.3%	4.934%	283	78	652,290	3.50%
E11B1	22,097,748	3,554,560	0	25,652,308	14.2%	4.036%	295	78	733,038	2.86%
E11AL	14,299,817	1,392,742	0	15,692,560	8.7%	4.699%	268	69	264,979	1.69%
	173,526,062	**7,580,119**	**0**	**181,106,181**	**100.0%**	**4.237%**	**278**	**75**	**6,630,403**	**3.66%**
STATE CAPITAL PROJECT BONDS										
SC02A	21,607,961	0	0	21,607,961	81.6%	5.226%	207	58	1,731,945	8.02%
SC11A	4,863,363	0	0	4,863,363	18.4%	6.639%	214	60	270,441	5.56%
	26,471,325	**0**	**0**	**26,471,325**	**100.0%**	**5.486%**	**208**	**58**	**2,002,385**	**7.56%**
STATE CAPITAL PROJECT BONDS II										
SC12A	45,256,086	0	0	45,256,086	3.1%	5.573%	226	61	893,364	1.97%
SC13A	67,768,320	0	0	67,768,320	4.7%	5.457%	269	68	225,777	0.33%
SC14A	89,305,786	0	0	89,305,786	6.2%	5.330%	254	68	4,437,760	4.97%
SC14B	25,977,193	0	0	25,977,193	1.8%	5.312%	237	64	1,945,028	7.49%
SC14C	155,629,381	0	0	155,629,381	10.8%	3.942%	266	72	1,698,064	1.09%
SC14D	87,168,725	0	0	87,168,725	6.0%	5.343%	291	70	1,299,211	1.49%
SC15A	107,599,461	0	0	107,599,461	7.5%	4.906%	265	72	2,855,011	2.65%
SC15B	98,968,520	0	0	98,968,520	6.9%	5.076%	238	65	3,940,598	3.98%
SC15C	49,339,535	0	0	49,339,535	3.4%	5.377%	252	72	6,317,715	12.80%
SC17A	143,152,183	0	0	143,152,183	9.9%	6.615%	461	80	0	0.00%
SC17B	167,373,801	1,596,339	0	168,970,140	11.7%	4.000%	303	76	2,512,852	1.49%
SC17C	49,950,435	0	0	49,950,435	3.5%	5.559%	248	71	168,988	0.34%
SC18A	140,535,574	0	0	140,535,574	9.8%	4.267%	321	78	1,184,930	0.84%
SC19A	211,585,987	0	0	211,585,987	14.7%	4.293%	326	84	494,700	0.23%
	1,439,610,987	**1,596,339**	**0**	**1,441,207,325**	**100.0%**	**4.870%**	**300**	**74**	**27,973,998**	**1.94%**
TOTAL	**3,193,061,396**	**118,262,731**	**67,786,082**	**3,379,110,210**	**100.0%**	**4.445%**	**297**	**75**	**82,311,927**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **10/31/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	858,713,809	21,755,918	0	880,469,727	26.1%	4.199%	308	77	15,585,638	1.77%
TAX-EXEMPT FIRST-TIME HOMEBUYER	718,338,973	65,147,390	0	783,486,363	23.2%	4.249%	291	78	30,806,733	3.93%
TAXABLE FIRST-TIME HOMEBUYER	518,478,914	9,287,375	0	527,766,289	15.6%	4.204%	305	81	13,541,727	2.57%
MULTI-FAMILY/SPECIAL NEEDS	464,095,790	0	0	464,095,790	13.7%	6.284%	304	69	10,228,785	2.20%
RURAL	419,565,265	12,292,852	0	431,858,116	12.8%	4.201%	272	71	6,126,531	1.42%
VETERANS	128,254,624	8,257,457	0	136,512,081	4.0%	4.248%	299	85	4,184,310	3.07%
NON-CONFORMING II	70,144,400	1,467,388	0	71,611,788	2.1%	4.119%	314	79	1,702,663	2.38%
MF SOFT SECONDS	0	0	39,903,745	39,903,745	1.2%	1.511%	298	-	-	-
LOANS TO SPONSORS	0	0	10,063,610	10,063,610	0.3%	0.000%	285	-	-	-
LOANS TO SPONSORS II	0	0	9,306,327	9,306,327	0.3%	2.814%	340	-	-	-
CONDO ASSOCIATION LOANS	6,349,072	0	0	6,349,072	0.2%	6.368%	124	17	73,725	1.16%
NON-CONFORMING I	5,292,795	54,352	0	5,347,147	0.2%	4.147%	271	64	0	0.00%
NOTES RECEIVABLE	0	0	4,653,235	4,653,235	0.1%	0.768%	165	-	-	-
REAL ESTATE OWNED	0	0	3,859,165	3,859,165	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,090,107	0	0	2,090,107	0.1%	3.625%	147	80	0	0.00%
OTHER LOAN PROGRAM	1,389,679	0	0	1,389,679	0.0%	5.000%	66	27	61,816	4.45%
SECOND MORTGAGE ENERGY	176,275	0	0	176,275	0.0%	3.696%	124	5	0	0.00%
BUILDING MATERIAL LOAN	171,693	0	0	171,693	0.0%	3.771%	146	23	0	0.00%
AHFC TOTAL	**3,193,061,396**	**118,262,731**	**67,786,082**	**3,379,110,210**	**100.0%**	**4.445%**	**297**	**75**	**82,311,927**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **10/31/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,255,899,986	92,011,146	24,676,289	2,372,587,420	70.2%	4.190%	297	77	59,424,349	2.53%
MULTI-PLEX	421,458,970	0	42,753,436	464,212,406	13.7%	5.920%	304	61	10,228,785	2.43%
CONDOMINIUM	290,550,250	19,266,170	0	309,816,420	9.2%	4.338%	289	77	8,728,958	2.82%
DUPLEX	172,362,876	6,043,751	111,865	178,518,493	5.3%	4.231%	298	76	2,739,478	1.54%
FOUR-PLEX	27,961,521	721,031	74,544	28,757,095	0.9%	4.322%	300	73	654,722	2.28%
TRI-PLEX	13,608,156	51,483	169,949	13,829,588	0.4%	4.139%	306	72	221,057	1.62%
MOBILE HOME TYPE I	8,953,152	169,150	0	9,122,302	0.3%	4.417%	270	72	314,579	3.45%
ENERGY EFFICIENCY RLP	2,090,107	0	0	2,090,107	0.1%	3.625%	147	80	0	0.00%
MOBILE HOME TYPE II	176,378	0	0	176,378	0.0%	3.934%	99	57	0	0.00%
AHFC TOTAL	**3,193,061,396**	**118,262,731**	**67,786,082**	**3,379,110,210**	**100.0%**	**4.445%**	**297**	**75**	**82,311,927**	**2.49%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	1,316,677,316	53,199,831	44,228,413	1,414,105,560	41.8%	4.403%	289	74	42,100,594	3.07%
WASILLA	266,489,570	12,255,225	1,524,537	280,269,333	8.3%	4.371%	295	79	10,552,974	3.79%
FAIRBANKS	226,963,118	8,676,275	4,454,258	240,093,651	7.1%	4.389%	292	75	5,895,453	2.50%
FORT WAINWRIGHT	142,575,119	0	0	142,575,119	4.2%	6.625%	462	80	0	0.00%
JUNEAU	128,669,724	3,909,160	7,819,845	140,398,728	4.2%	4.262%	310	70	1,713,862	1.29%
EAGLE RIVER	127,334,188	4,995,132	0	132,329,320	3.9%	4.190%	301	79	4,913,824	3.71%
PALMER	113,823,069	5,208,015	1,132,888	120,163,972	3.6%	4.476%	292	77	2,515,775	2.11%
KETCHIKAN	114,954,607	4,290,398	847,802	120,092,807	3.6%	4.144%	291	74	389,151	0.33%
SOLDOTNA	112,794,359	4,807,855	364,846	117,967,060	3.5%	4.050%	285	75	1,792,091	1.52%
KODIAK	85,321,343	2,261,566	0	87,582,909	2.6%	4.382%	280	74	1,595,387	1.82%
NORTH POLE	77,305,078	3,118,132	375,000	80,798,210	2.4%	4.368%	294	80	2,470,199	3.07%
KENAI	63,043,987	2,761,485	0	65,805,472	1.9%	4.374%	295	75	1,880,413	2.86%
OTHER SOUTHEAST	60,440,159	1,574,372	928,849	62,943,380	1.9%	4.267%	272	68	383,503	0.62%
HOMER	48,804,245	1,243,212	2,324,460	52,371,916	1.5%	4.092%	284	68	794,624	1.59%
OTHER SOUTHCENTRAL	40,514,684	1,972,392	629,023	43,116,099	1.3%	4.304%	290	73	929,407	2.19%
PETERSBURG	35,755,060	1,041,287	0	36,796,347	1.1%	3.979%	269	69	81,075	0.22%
CHUGIAK	31,460,538	1,294,110	0	32,754,648	1.0%	4.202%	305	78	725,816	2.22%
OTHER NORTH	31,104,815	666,891	623,109	32,394,815	1.0%	4.504%	240	69	1,014,569	3.19%
SITKA	28,652,575	1,091,768	0	29,744,343	0.9%	4.223%	301	73	402,047	1.35%
OTHER KENAI PENNINSULA	22,112,790	687,817	160,512	22,961,119	0.7%	4.213%	282	72	154,617	0.68%
NIKISKI	19,091,337	626,968	129,997	19,848,302	0.6%	4.169%	284	74	574,637	2.91%
STERLING	17,682,983	451,186	322,247	18,456,416	0.5%	4.098%	279	72	152,107	0.84%
BETHEL	17,912,933	243,086	1,198	18,157,218	0.5%	5.154%	214	68	132,805	0.73%
CORDOVA	17,193,167	496,557	157,263	17,846,987	0.5%	4.194%	286	71	0	0.00%
SEWARD	16,708,940	587,832	281,500	17,578,272	0.5%	4.698%	283	70	761,195	4.40%
OTHER SOUTHWEST	15,595,632	420,762	1,475,429	17,491,822	0.5%	4.690%	250	59	230,211	1.44%
NOME	14,080,059	381,417	4,905	14,466,382	0.4%	4.561%	266	74	155,594	1.08%
AHFC TOTAL	**3,193,061,396**	**118,262,731**	**67,786,082**	**3,379,110,210**	**100.0%**	**4.445%**	**297**	**75**	**82,311,927**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **10/31/2019**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,436,512,228	46,936,223	4,914,979	1,488,363,430	44.0%	4.720%	296	67	25,124,113	1.69%
UNINSURED - LTV > 80 (RURAL)	292,448,580	5,496,905	2,156,184	300,101,669	8.9%	4.622%	275	75	4,655,581	1.56%
PMI - RADIAN GUARANTY	251,443,779	8,678,966	0	260,122,745	7.7%	4.111%	324	87	4,050,530	1.56%
FEDERALLY INSURED - FHA	211,656,775	12,344,064	0	224,000,840	6.6%	4.797%	250	77	19,658,954	8.78%
PMI - ESSENT GUARANTY	172,988,614	5,629,310	0	178,617,924	5.3%	4.062%	331	88	2,850,541	1.60%
FEDERALLY INSURED - VA	162,271,361	10,959,158	0	173,230,519	5.1%	4.363%	284	86	7,759,257	4.48%
PMI - CMG MORTGAGE INSURANCE	141,171,942	6,485,091	0	147,657,033	4.4%	4.191%	321	87	885,898	0.60%
FEDERALLY INSURED - RD	134,890,639	8,611,845	0	143,502,484	4.2%	4.270%	285	87	5,584,570	3.89%
PMI - MORTGAGE GUARANTY	135,305,351	3,866,530	0	139,171,881	4.1%	4.090%	328	88	1,320,895	0.95%
FEDERALLY INSURED - HUD 184	114,057,583	5,180,213	0	119,237,795	3.5%	4.263%	284	84	6,427,592	5.39%
PMI - UNITED GUARANTY	80,618,792	2,050,552	0	82,669,344	2.4%	4.142%	327	88	2,976,551	3.60%
UNINSURED - UNCONVENTIONAL	0	0	60,714,919	60,714,919	1.8%	1.255%	272	-	-	-
PMI - GENWORTH GE	57,191,812	1,939,482	0	59,131,294	1.7%	4.079%	329	88	847,977	1.43%
PMI - NATIONAL MORTGAGE INSUR	1,340,654	59,502	0	1,400,156	0.0%	4.460%	334	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	461,867	20,970	0	482,837	0.0%	5.188%	226	66	169,467	35.10%
PMI - COMMONWEALTH	387,578	0	0	387,578	0.0%	4.500%	297	82	0	0.00%
PMI - REPUBLIC MORTGAGE	269,487	0	0	269,487	0.0%	3.625%	359	90	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	44,354	3,921	0	48,275	0.0%	6.087%	118	40	0	0.00%
AHFC TOTAL	**3,193,061,396**	**118,262,731**	**67,786,082**	**3,379,110,210**	**100.0%**	**4.445%**	**297**	**75**	**82,311,927**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **10/31/2019**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
ALASKA USA FCU	760,318,816	34,730,048	0	795,048,863	23.5%	4.362%	291	79	22,955,555	2.89%
WELLS FARGO MORTGAGE	634,619,919	32,308,195	0	666,928,114	19.7%	4.569%	252	71	30,617,775	4.59%
NORTHRIM BANK	622,371,748	20,418,826	0	642,790,575	19.0%	4.193%	326	83	8,325,739	1.30%
FIRST NATIONAL BANK OF AK	366,079,461	11,344,450	0	377,423,910	11.2%	4.923%	271	69	7,498,335	1.99%
FIRST BANK	194,218,069	5,872,041	0	200,090,110	5.9%	4.034%	296	74	0	0.00%
COMMERCIAL LOANS	157,449,281	0	0	157,449,281	4.7%	6.320%	432	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	145,432,560	2,823,062	0	148,255,622	4.4%	4.816%	320	73	5,206,021	3.51%
DENALI FEDERAL CREDIT UNION	102,980,777	3,736,536	0	106,717,312	3.2%	4.061%	316	81	2,854,079	2.67%
MT. MCKINLEY BANK	76,314,117	2,665,713	0	78,979,831	2.3%	4.182%	300	78	2,145,574	2.72%
AHFC DIRECT SERVICING	0	0	67,786,082	67,786,082	2.0%	1.328%	276	-	-	-
DENALI STATE BANK	50,247,912	1,264,212	0	51,512,124	1.5%	4.111%	313	81	969,266	1.88%
SPIRIT OF ALASKA FCU	38,225,472	1,820,003	0	40,045,475	1.2%	4.348%	274	75	550,969	1.38%
KODIAK ISLAND HA	23,197,741	543,246	0	23,740,987	0.7%	4.281%	266	70	1,188,614	5.01%
CORNERSTONE HOME LENDING	8,407,661	237,164	0	8,644,825	0.3%	3.961%	327	85	0	0.00%
MATANUSKA VALLEY FCU	7,678,504	322,801	0	8,001,305	0.2%	4.158%	322	76	0	0.00%
TONGASS FCU	5,519,357	176,434	0	5,695,791	0.2%	4.379%	320	78	0	0.00%
AHFC TOTAL	**3,193,061,396**	**118,262,731**	**67,786,082**	**3,379,110,210**	**100.0%**	**4.445%**	**297**	**75**	**82,311,927**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **10/31/2019**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,439,610,987	1,596,339	0	1,441,207,325	42.7%	4.870%	300	74	27,973,998	1.94%
HOME MORTGAGE REVENUE BONDS	668,945,128	31,146,332	0	700,091,460	20.7%	4.547%	283	76	25,170,414	3.60%
GENERAL MORTGAGE REVENUE BONDS II	496,448,734	12,091,646	0	508,540,380	15.0%	4.200%	316	82	10,254,281	2.02%
AHFC GENERAL FUND	150,506,306	11,994,789	67,786,082	230,287,177	6.8%	2.960%	309	58	1,684,628	1.04%
GOVERNMENTAL PURPOSE BONDS	143,715,354	50,106,940	0	193,822,294	5.7%	3.352%	281	74	5,076,562	2.62%
MORTGAGE REVENUE BONDS	173,526,062	7,580,119	0	181,106,181	5.4%	4.237%	278	75	6,630,403	3.66%
COLLATERALIZED VETERANS BONDS	93,837,500	3,746,568	0	97,584,068	2.9%	4.474%	315	86	3,519,255	3.61%
STATE CAPITAL PROJECT BONDS	26,471,325	0	0	26,471,325	0.8%	5.486%	208	58	2,002,385	7.56%
AHFC TOTAL	**3,193,061,396**	**118,262,731**	**67,786,082**	**3,379,110,210**	**100.0%**	**4.445%**	**297**	**75**	**82,311,927**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **10/31/2019**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**440,334,212**	**607,776,685**	**494,609,268**	**236,405,283**	**58,745,144**
MORTGAGE AND LOAN COMMITMENTS	**428,078,361**	**594,588,930**	**490,799,679**	**225,564,728**	**58,469,950**
MORTGAGE AND LOAN PURCHASES	**474,798,903**	**543,289,800**	**509,921,547**	**168,995,268**	**41,736,040**
MORTGAGE AND LOAN PAYOFFS	**263,602,671**	**204,484,966**	**176,145,987**	**126,018,750**	**39,502,988**
MORTGAGE AND LOAN FORECLOSURES	**9,198,246**	**10,348,869**	**7,306,859**	**3,146,322**	**960,268**

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,590	294,808	274,504
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.092%	4.463%	3.718%	3.503%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	353	351
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	87	86
FHA INSURANCE %	3.4%	4.0%	3.8%	3.9%	1.6%
VA INSURANCE %	2.5%	6.5%	7.4%	5.5%	5.3%
RD INSURANCE %	1.7%	3.6%	3.9%	5.4%	6.2%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	1.4%	2.5%
PRIMARY MORTGAGE INSURANCE %	30.7%	38.8%	40.5%	43.9%	39.4%
CONVENTIONAL UNINSURED %	60.8%	45.8%	42.9%	39.9%	45.0%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	99.0%	99.2%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	1.0%	0.8%
ANCHORAGE %	39.7%	41.9%	36.4%	37.4%	34.5%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	62.6%	65.5%
ALASKA USA %	18.5%	30.9%	26.4%	16.9%	16.3%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	83.1%	83.7%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	6.1%	10.5%

TAXABLE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	154,042,358	203,982,507	165,792,548	78,694,764	21,315,240
MORTGAGE AND LOAN COMMITMENTS	154,329,623	203,486,507	165,066,453	79,268,109	21,315,240
MORTGAGE AND LOAN PURCHASES	143,926,003	166,915,533	164,841,128	57,835,428	12,379,995
MORTGAGE AND LOAN PAYOFFS	70,731,542	64,099,245	56,143,611	51,672,573	17,502,382
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	392,618	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	30.3%	30.7%	32.3%	34.2%	29.7%
AVERAGE PURCHASE PRICE	330,715	347,907	353,350	358,569	306,249
WEIGHTED AVERAGE INTEREST RATE	3.780%	4.015%	4.593%	3.844%	3.684%
WEIGHTED AVERAGE BEGINNING TERM	354	350	351	354	358
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	84	82
FHA INSURANCE %	2.0%	1.1%	1.8%	0.7%	0.0%
VA INSURANCE %	2.3%	0.7%	0.8%	1.2%	1.2%
RD INSURANCE %	0.3%	0.6%	0.3%	0.9%	0.0%
HUD 184 INSURANCE %	0.4%	0.6%	0.4%	0.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	44.4%	48.0%	49.8%	47.3%	38.2%
CONVENTIONAL UNINSURED %	50.6%	49.0%	46.8%	49.6%	60.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.3%	45.0%	36.4%	38.5%	29.9%
OTHER ALASKAN CITY %	49.7%	55.0%	63.6%	61.5%	70.1%
ALASKA USA %	19.6%	32.8%	28.1%	15.2%	12.6%
OTHER SELLER SERVICER %	80.4%	67.2%	71.9%	84.8%	87.4%
STREAMLINE REFINANCE %	0.9%	0.4%	1.0%	12.5%	23.8%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	59,145,770	18,406,165
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	58,833,770	18,238,371
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	43,453,983	13,098,555
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	22,441,156	6,718,875
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	1,710,035	658,342
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	25.7%	31.4%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	226,471	221,658
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.157%	3.340%	3.187%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	354	351
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	89
FHA INSURANCE %	3.9%	8.6%	8.5%	8.1%	5.2%
VA INSURANCE %	1.5%	4.7%	4.3%	1.8%	3.1%
RD INSURANCE %	7.5%	11.3%	8.5%	10.7%	10.7%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	3.3%	5.8%
PRIMARY MORTGAGE INSURANCE %	49.2%	44.2%	46.3%	45.2%	42.1%
CONVENTIONAL UNINSURED %	34.6%	27.2%	29.5%	31.0%	33.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	51.4%	57.1%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	48.6%	42.9%
ALASKA USA %	31.2%	32.9%	29.6%	24.3%	26.4%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	75.7%	73.6%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	0.9%	1.4%

TAXABLE FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	34,667,566	7,676,735
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	34,667,566	7,676,735
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	29,947,362	6,591,983
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	16,789,987	4,920,571
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	295,343	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	17.7%	15.8%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	332,632	315,144
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.498%	3.719%	3.534%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	357	351
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	90	87
FHA INSURANCE %	3.8%	4.5%	3.8%	4.0%	0.0%
VA INSURANCE %	1.3%	0.0%	1.5%	0.0%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	7.0%	11.1%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	2.6%	4.1%
PRIMARY MORTGAGE INSURANCE %	57.0%	62.9%	51.8%	68.2%	56.2%
CONVENTIONAL UNINSURED %	33.3%	28.4%	31.2%	18.2%	28.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	48.5%	37.6%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	51.5%	62.4%
ALASKA USA %	23.8%	35.9%	27.2%	12.5%	5.6%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	87.5%	94.4%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	6.1%	16.6%

RURAL	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**53,535,928**	**66,950,752**	**52,722,863**	**26,194,549**	**5,079,727**
MORTGAGE AND LOAN COMMITMENTS	**53,535,928**	**66,950,752**	**52,505,363**	**26,194,549**	**5,079,727**
MORTGAGE AND LOAN PURCHASES	**52,476,963**	**54,494,346**	**59,192,466**	**16,816,916**	**4,735,817**
MORTGAGE AND LOAN PAYOFFS	**46,812,445**	**35,161,905**	**25,750,083**	**19,124,692**	**5,638,547**
MORTGAGE AND LOAN FORECLOSURES	**935,950**	**893,571**	**641,869**	**423,638**	**301,925**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	10.0%	11.3%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	259,819	262,304
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.959%	3.702%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	347	343
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	86	86
FHA INSURANCE %	0.8%	0.0%	1.4%	0.0%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	9.9%	9.8%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	15.0%	14.9%	12.3%	4.9%
CONVENTIONAL UNINSURED %	91.7%	81.1%	80.7%	77.8%	85.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	18.4%	12.1%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	81.6%	87.9%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	5.2%	3.6%

VETERANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	14,359,970	3,594,074
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	14,359,970	3,594,074
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	10,833,548	3,003,490
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	10,977,860	3,546,603
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	6.4%	7.2%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	334,163	335,700
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.418%	3.331%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	341	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	93	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	65.0%	54.4%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	19.9%	36.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	15.1%	9.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	18.6%	13.8%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	81.4%	86.2%
ALASKA USA %	17.7%	35.7%	25.6%	7.7%	17.0%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	92.3%	83.0%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**15,986,268**	**16,602,024**	**11,173,108**	**5,416,075**	**1,820,920**
MORTGAGE AND LOAN COMMITMENTS	**15,658,294**	**16,602,024**	**11,031,358**	**5,557,825**	**1,820,920**
MORTGAGE AND LOAN PURCHASES	**14,258,494**	**15,445,495**	**11,921,002**	**4,642,320**	**1,584,450**
MORTGAGE AND LOAN PAYOFFS	**2,777,375**	**4,159,415**	**3,350,698**	**3,411,772**	**672,417**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	2.8%	2.3%	2.7%	3.8%
AVERAGE PURCHASE PRICE	396,090	315,424	306,515	248,935	433,250
WEIGHTED AVERAGE INTEREST RATE	3.844%	4.069%	4.614%	3.878%	3.704%
WEIGHTED AVERAGE BEGINNING TERM	349	357	345	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	87	86
FHA INSURANCE %	2.4%	0.0%	2.0%	0.0%	0.0%
VA INSURANCE %	3.3%	0.0%	1.6%	14.8%	0.0%
RD INSURANCE %	0.0%	4.6%	0.0%	5.0%	0.0%
HUD 184 INSURANCE %	0.0%	1.9%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.1%	51.2%	62.7%	55.3%	76.1%
CONVENTIONAL UNINSURED %	56.1%	42.3%	33.7%	25.0%	23.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	24.5%	10.7%	4.8%	0.0%
OTHER ALASKAN CITY %	60.0%	75.5%	89.3%	95.2%	100.0%
ALASKA USA %	24.1%	19.6%	22.0%	4.6%	0.0%
OTHER SELLER SERVICER %	75.9%	80.4%	78.0%	95.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	16,243,600	705,000
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	4,999,950	597,600
MORTGAGE AND LOAN PURCHASES	106,497,060	53,636,450	19,437,675	2,005,350	341,750
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	10,026,777	1,516,888	489,752
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	1.2%	0.8%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	525,900	440,000
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.319%	5.548%	6.267%	6.250%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	319	120
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	86	78
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	19.2%	0.0%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	80.8%	100.0%
ANCHORAGE %	27.9%	35.5%	51.6%	86.1%	100.0%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	13.9%	0.0%
ALASKA USA %	8.6%	28.7%	10.8%	66.9%	100.0%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	33.1%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	1,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.9%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**8,484,513**	**4,671,502**	**2,312,731**	**1,642,989**	**147,283**
MORTGAGE AND LOAN COMMITMENTS	**8,484,513**	**4,671,502**	**2,312,731**	**1,642,989**	**147,283**
MORTGAGE AND LOAN PURCHASES	**7,968,907**	**5,643,995**	**2,312,731**	**1,495,706**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.9%	N/A
AVERAGE PURCHASE PRICE	261,140	251,032	261,333	253,883	N/A
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.631%	4.879%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	90.1%	100.0%	92.6%	100.0%	N/A
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	3.2%	0.0%	7.4%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	16.2%	37.1%	10.5%	14.1%	N/A
OTHER ALASKAN CITY %	83.8%	62.9%	89.5%	85.9%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	40,000	0
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	40,000	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	464,655	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	83,822	13,842
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.3%	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	232,328	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	6.175%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	98	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	0.0%	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$135,735,000	$34,265,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$4,835,000	$0	$84,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$25,470,000	$38,880,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$20,100,000	$1,800,000	$21,230,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,695,000	$1,000,000	$27,985,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$60,500,000	$68,250,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$38,290,000	$6,510,000	$26,560,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$65,085,000**	**$95,280,000**	**$182,905,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,160,000	$0	$28,990,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$0	$60,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$3,160,000**	**$0**	**$106,840,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$22,180,000	$40,660,000	$83,050,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$8,735,000	$3,270,000	$87,995,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$845,000	$1,930,000	$106,485,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	VRDO	2049	$136,700,000	$0	$0	$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	VRDO	2034	$24,985,000	$0	$0	$24,985,000
		General Mortgage Revenue Bonds II Total					**$575,355,000**	**$31,760,000**	**$45,860,000**	**$497,735,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 10/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$35,820,000	$0	$40,760,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$43,780,000	$0	$49,810,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$40,195,000	$0	$20,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$29,420,000	$0	$69,940,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$9,785,000	$0	$76,980,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$15,765,000	$0	$79,350,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$5,710,000	$0	$23,575,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$395,000	$0	$77,710,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$13,795,000	$0	$97,740,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$4,170,000	$0	$139,785,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$540,000	$0	$35,030,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**
				Total AHFC Bonds and Notes			**$3,468,760,000**	**$363,730,000**	**$276,875,000**	**$2,828,155,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,718,310,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / Moodys / Fitch	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	15,735,000	34,265,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$135,735,000**	**$34,265,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* / *Aa2/WR*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/WR*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/WR*	*AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$4,835,000**	**$0**	**$84,535,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

Home Mortgage Revenue Bonds (FTHB Program) | S and P | Moodys | Fitch

E091A Home Mortgage Revenue Bonds, 2009 Series A | Exempt | Prog: 116 | Yield: VRDO | Delivery: 5/28/2009 | Underwriter: Citigroup | AA+/A-1 | Aa2/WR | AA+/F1+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091B Home Mortgage Revenue Bonds, 2009 Series B | Exempt | Prog: 117 | Yield: VRDO | Delivery: 5/28/2009 | Underwriter: Goldman Sachs | AA+/A-1 | Aa2/WR | AA+/F1+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	AA+/A-1 / Aa2/VMIG1	AA+/F1+
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	390,000	510,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	690,000	1,060,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	710,000	1,070,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	720,000	1,090,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	720,000	1,120,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	730,000	1,130,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	750,000	1,140,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	770,000	1,150,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	780,000	1,170,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	800,000	1,180,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	800,000	1,210,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	820,000	1,220,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	830,000	1,240,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	840,000	1,260,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	850,000	1,290,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	850,000	1,320,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	850,000	1,350,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	880,000	1,360,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	900,000	1,370,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	910,000	1,400,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	930,000	1,410,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	950,000	1,430,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	960,000	1,450,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	970,000	1,480,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	980,000	1,510,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	1,000,000	1,530,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	1,010,000	1,560,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	1,020,000	1,590,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	1,030,000	1,620,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	1,030,000	1,660,000
							E0911 Total	**$64,350,000**	**$0**	**$25,470,000**	**$38,880,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E10A1 **Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	1,285,000	0	0
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	130,000	1,230,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	130,000	1,255,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	135,000	1,280,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	135,000	1,305,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	140,000	1,330,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	140,000	1,360,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	145,000	1,385,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	145,000	1,415,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	150,000	1,440,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	155,000	1,470,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	155,000	1,500,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	160,000	1,530,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	80,000	745,000
						E10A1 Total	**$43,130,000**	**$20,100,000**	**$1,800,000**	**$21,230,000**
E10B1 **Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	430,000	0	0
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	90,000	750,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	90,000	765,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	95,000	780,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	95,000	800,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	100,000	815,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	100,000	840,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	105,000	855,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	105,000	875,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	110,000	895,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	110,000	920,000
							E10B1 Total	**$35,680,000**	**$6,695,000**	**$1,000,000**	**$27,985,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,500,000	1,660,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,170,000	2,460,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,190,000	2,500,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,250,000	2,500,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,250,000	2,510,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,280,000	2,610,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,330,000	2,620,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,360,000	2,660,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,390,000	2,690,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,420,000	2,730,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,450,000	2,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,410,000	2,720,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,050,000	2,320,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,080,000	2,350,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,100,000	2,390,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,140,000	2,410,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,170,000	2,440,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,190,000	2,480,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,890,000	2,160,000

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — Exempt — Prog: 122 — Yield: 2.532% — Delivery: 11/22/2011 — Underwriter: Morgan Keegan — S and P: AAA — Moodys: Aaa — Fitch: AAA

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,740,000	1,960,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,770,000	1,980,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,700,000	1,900,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,250,000	1,420,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,270,000	1,440,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,300,000	1,440,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,320,000	1,460,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,320,000	1,500,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,340,000	1,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,330,000	1,560,000
							E0912 Total	**$128,750,000**	**$0**	**$60,500,000**	**$68,250,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — Exempt — Prog: 122 — Yield: 2.532% — Delivery: 11/22/2011 — Underwriter: Morgan Keegan — S and P: AAA — Moodys: Aaa — Fitch: AAA

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	410,000	505,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	1,040,000	1,270,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	1,030,000	1,255,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	1,020,000	1,245,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	1,010,000	1,240,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	1,005,000	1,225,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	995,000	1,220,000
							E11B1 Total	**$71,360,000**	**$38,290,000**	**$6,510,000**	**$26,560,000**
							Mortgage Revenue Bonds (FTHB Program)Total	**$343,270,000**	**$65,085,000**	**$95,280,000**	**$182,905,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: 210 — Yield: 2.578% — Delivery: 7/27/2016 — Underwriter: Raymond James — S and P: AAA — Moodys: Aaa — Fitch: N/A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,160,000**	**$0**	**$28,990,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	Moodys	Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	0	530,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	0	540,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	0	550,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	0	560,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	0	575,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	0	585,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	0	595,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	0	605,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	0	625,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	0	635,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	0	650,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	0	660,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	0	670,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	0	685,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	0	700,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	0	715,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	0	725,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	0	740,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P** / **Moodys**	**Fitch**
				Collateralized Bonds (Veterans Mortgage Program) Total			**$110,000,000**	**$3,160,000**	**$0**	**$106,840,000**
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa1*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0	0
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	1,010,000	1,895,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	1,000,000	1,890,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	995,000	1,875,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	990,000	1,865,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	980,000	1,850,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	975,000	1,840,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	970,000	1,825,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	965,000	1,820,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	225,000	420,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	225,000	420,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+	Aa1 / AA+
						GM12A Total	**$145,890,000**	**$22,180,000**	**$40,660,000**	**$83,050,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	70,000	195,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	65,000	205,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	65,000	210,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	70,000	215,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	70,000	215,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	70,000	220,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	70,000	225,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	70,000	230,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	70,000	235,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	70,000	240,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	70,000	250,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	75,000	250,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	75,000	255,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	75,000	260,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	75,000	265,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	80,000	270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	85,000	270,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	85,000	275,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	90,000	280,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	95,000	280,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	95,000	285,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	95,000	295,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	95,000	300,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	95,000	310,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	100,000	310,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	100,000	320,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	105,000	320,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	105,000	330,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	110,000	335,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	110,000	340,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	115,000	345,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	115,000	355,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	115,000	365,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	120,000	365,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	120,000	375,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	120,000	385,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	60,000	245,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$8,735,000**	**$3,270,000**	**$87,995,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker	Prem	PAC	1,500,000	0	75,000	1,425,000
01170RGV8	4.000%	2041	Jun	Sinker	Prem	PAC	2,180,000	0	105,000	2,075,000
01170RGV8	4.000%	2041	Dec	Sinker	Prem	PAC	2,225,000	0	105,000	2,120,000
01170RGV8	4.000%	2042	Jun	Sinker	Prem	PAC	2,270,000	0	105,000	2,165,000
01170RGV8	4.000%	2042	Dec	Sinker	Prem	PAC	2,320,000	0	110,000	2,210,000
01170RGV8	4.000%	2043	Jun	Sinker	Prem	PAC	2,370,000	0	115,000	2,255,000
01170RGV8	4.000%	2043	Dec	Sinker	Prem	PAC	2,420,000	0	120,000	2,300,000
01170RGV8	4.000%	2044	Jun	Sinker	Prem	PAC	2,475,000	0	120,000	2,355,000
01170RGV8	4.000%	2044	Dec	Sinker	Prem	PAC	2,525,000	0	120,000	2,405,000
01170RGV8	4.000%	2045	Jun	Sinker	Prem	PAC	2,585,000	0	125,000	2,460,000
01170RGV8	4.000%	2045	Dec	Sinker	Prem	PAC	2,640,000	0	125,000	2,515,000
01170RGV8	4.000%	2046	Jun	Sinker	Prem	PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2046	Dec	Sinker	Prem	PAC	2,755,000	0	130,000	2,625,000
01170RGV8	4.000%	2047	Jun	Sinker	Prem	PAC	2,815,000	0	135,000	2,680,000
01170RGV8	4.000%	2047	Dec	Sinker	Prem	PAC	2,870,000	0	140,000	2,730,000
01170RGV8	4.000%	2048	Jun	Sinker	Prem	PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2048	Dec	Term	Prem	PAC	835,000	0	40,000	795,000
						GM18A Total	**$109,260,000**	**$845,000**	**$1,930,000**	**$106,485,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **VRDO**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0	0	1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0	1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0	1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0	1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0	1,050,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0	1,540,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0	1,575,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0	1,610,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0	1,645,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0	1,680,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0	1,715,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0	1,755,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **VRDO**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0		1,795,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0		1,835,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0		1,875,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0		1,915,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0		1,955,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0		2,000,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0		785,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0		1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0		1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0		1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0		1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0		1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0		2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0		2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0		2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0		2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0		1,460,000
						GM19A Total	**$136,700,000**	**$0**	**$0**		**$136,700,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **VRDO**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0		5,000,000
						GM19B Total	**$24,985,000**	**$0**	**$0**		**$24,985,000**
						General Mortgage Revenue Bonds IITotal	**$575,355,000**	**$31,760,000**	**$45,860,000**		**$497,735,000**
Governmental Purpose Bonds									**S and P**	**Moodys**	**Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$35,820,000**	**$0**	**$40,760,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0

Governmental Purpose Bonds

S and P	Moodys	Fitch

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$43,780,000**	**$0**	**$49,810,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**

State Capital Project Bonds

S and P	Moodys	Fitch

SC02C State Capital Project Bonds, 2002 Series C — **Exempt** — Prog: **602** — Yield: **VRDO** — Delivery: **12/5/2002** — Underwriter: **Bear Stearns** — *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$40,195,000**	**$0**	**$20,055,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**
State Capital Project Bonds II								S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys Fitch
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
						SC12A Total	**$99,360,000**	**$29,420,000**	**$0**	**$69,940,000**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$9,785,000**	**$0**	**$76,980,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$15,765,000**	**$0**	**$79,350,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys Fitch
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 AA+
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$5,710,000**	**$0**	**$23,575,000**
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	AA+	Aa2 AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$395,000**	**$0**	**$77,710,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+	Aa2 AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000

State Capital Project Bonds II — **S and P** | **Moodys** | **Fitch**

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **612** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$13,795,000**	**$0**	**$97,740,000**

SC15B State Capital Project Bonds II, 2015 Series B — **Exempt** — Prog: **613** — Yield: **3.294%** — Delivery: **6/30/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**	**$88,130,000**

SC15C State Capital Project Bonds II, 2015 Series C — **Exempt** — Prog: **614** — Yield: **2.682%** — Delivery: **12/16/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**	**$46,360,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$4,170,000**	**$0**	**$139,785,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	AA+ / Aa2	AA+
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+/A-1+ / Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+ / Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$540,000**	**$0**	**$35,030,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**		
								AA+	*Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds IITotal	**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$30,966,000**					**Total AHFC Bonds**	**$3,468,760,000**	**$363,730,000**	**$276,875,000**	**$2,828,155,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,718,310,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,218,761	19.45%	324
Remaining Principal Balance:	$67,002,504	3-Months	$3,078,496	16.40%	273
Weighted Average Seasoning:	99	6-Months	$4,438,071	11.96%	199
Weighted Average Interest Rate:	5.359%	12-Months	$7,112,884	9.52%	159
Bond Yield (TIC):	N/A	Life	$321,809,409	12.09%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$849,931	12.75%	212
Remaining Principal Balance:	$74,359,246	3-Months	$3,030,105	14.70%	245
Weighted Average Seasoning:	74	6-Months	$5,280,691	12.71%	212
Weighted Average Interest Rate:	4.647%	12-Months	$7,195,076	8.71%	145
Bond Yield (TIC):	N/A	Life	$141,671,102	14.78%	246

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,390,306	20.59%	343
Remaining Principal Balance:	$71,654,895	3-Months	$4,696,421	22.37%	373
Weighted Average Seasoning:	76	6-Months	$5,976,246	14.71%	245
Weighted Average Interest Rate:	4.746%	12-Months	$7,841,276	9.79%	163
Bond Yield (TIC):	N/A	Life	$122,704,011	13.14%	219

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,411,350	15.77%	263
Remaining Principal Balance:	$97,995,560	3-Months	$2,821,673	10.71%	178
Weighted Average Seasoning:	71	6-Months	$6,036,881	11.18%	186
Weighted Average Interest Rate:	4.612%	12-Months	$9,080,093	8.43%	141
Bond Yield (TIC):	N/A	Life	$162,483,508	13.73%	229

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,924,699	27.96%	466
Remaining Principal Balance:	$105,553,857	3-Months	$6,058,684	19.95%	332
Weighted Average Seasoning:	69	6-Months	$9,982,391	16.43%	274
Weighted Average Interest Rate:	4.235%	12-Months	$13,687,622	11.39%	190
Bond Yield (TIC):	N/A	Life	$162,275,360	14.29%	238

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,198,237	20.24%	337
Remaining Principal Balance:	$115,554,933	3-Months	$6,517,507	19.64%	327
Weighted Average Seasoning:	68	6-Months	$9,148,802	14.03%	234
Weighted Average Interest Rate:	4.201%	12-Months	$11,795,092	9.19%	153
Bond Yield (TIC):	N/A	Life	$165,322,004	14.10%	235

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,616,351	14.27%	238
Remaining Principal Balance:	$125,195,763	3-Months	$3,143,988	9.40%	157
Weighted Average Seasoning:	69	6-Months	$6,375,058	9.36%	156
Weighted Average Interest Rate:	4.447%	12-Months	$9,014,382	6.67%	111
Bond Yield (TIC):	N/A	Life	$156,470,577	13.69%	228

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$6,886	2.95%	49
Remaining Principal Balance:	$2,754,695	3-Months	$337,699	6.08%	101
Weighted Average Seasoning:	103	6-Months	$892,632	7.18%	120
Weighted Average Interest Rate:	4.411%	12-Months	$2,116,484	7.92%	132
Bond Yield (TIC):	3.362%	Life	$26,187,495	7.13%	119

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$335,611	17.50%	292
Remaining Principal Balance:	$20,766,946	3-Months	$928,754	11.95%	199
Weighted Average Seasoning:	46	6-Months	$1,821,296	10.41%	173
Weighted Average Interest Rate:	4.562%	12-Months	$2,650,472	7.29%	121
Bond Yield (TIC):	3.362%	Life	$24,722,056	7.06%	118

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$195,277	9.13%	152
Remaining Principal Balance:	$24,373,426	3-Months	$810,075	11.69%	195
Weighted Average Seasoning:	77	6-Months	$1,876,103	12.94%	216
Weighted Average Interest Rate:	5.030%	12-Months	$2,330,694	8.13%	135
Bond Yield (TIC):	3.362%	Life	$36,645,116	12.17%	203

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$1,154,188	18.19%	303
Remaining Principal Balance:	$68,406,887	3-Months	$2,459,503	13.13%	219
Weighted Average Seasoning:	93	6-Months	$4,346,172	11.49%	192
Weighted Average Interest Rate:	3.542%	12-Months	$6,593,901	8.65%	144
Bond Yield (TIC):	2.532%	Life	$47,894,864	6.40%	107

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$18,633,370	3-Months	$156,417	3.26%	54
Weighted Average Seasoning:	75	6-Months	$690,547	6.93%	116
Weighted Average Interest Rate:	4.934%	12-Months	$1,570,258	7.61%	127
Bond Yield (TIC):	2.532%	Life	$24,527,657	11.15%	186

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$246,722	10.85%	181
Remaining Principal Balance:	$25,652,308	3-Months	$1,848,598	24.16%	403
Weighted Average Seasoning:	60	6-Months	$2,464,841	16.59%	276
Weighted Average Interest Rate:	4.036%	12-Months	$4,280,141	14.04%	234
Bond Yield (TIC):	2.532%	Life	$54,696,929	13.36%	223

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$1,668,898	38.23%	637
Remaining Principal Balance:	$40,735,327	3-Months	$2,510,752	21.15%	352
Weighted Average Seasoning:	60	6-Months	$4,156,929	17.51%	292
Weighted Average Interest Rate:	3.687%	12-Months	$5,995,566	12.67%	211
Bond Yield (TIC):	2.578%	Life	$19,177,582	13.05%	218

15 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$1,442,639	39.29%	1,447
Remaining Principal Balance:	$33,974,175	3-Months	$4,041,213	36.13%	1,442
Weighted Average Seasoning:	14	6-Months	$4,916,276	23.50%	1,070
Weighted Average Interest Rate:	4.990%	12-Months	$5,339,834	19.47%	976
Bond Yield (TIC):	3.217%	Life	$5,339,834	19.47%	976

16 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,799,600	16.97%	283
Remaining Principal Balance:	$115,231,711	3-Months	$5,654,907	17.39%	290
Weighted Average Seasoning:	47	6-Months	$8,873,817	13.71%	228
Weighted Average Interest Rate:	4.415%	12-Months	$11,362,311	8.88%	148
Bond Yield (TIC):	3.653%	Life	$105,878,436	9.51%	159

17 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$402,757	5.29%	88
Remaining Principal Balance:	$88,652,191	3-Months	$1,387,340	6.06%	101
Weighted Average Seasoning:	40	6-Months	$2,449,978	5.33%	89
Weighted Average Interest Rate:	3.793%	12-Months	$3,840,113	4.16%	69
Bond Yield (TIC):	2.532%	Life	$8,691,793	2.99%	65

18 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$105,362	1.17%	33
Remaining Principal Balance:	$106,999,850	3-Months	$282,553	1.05%	31
Weighted Average Seasoning:	18	6-Months	$568,150	1.05%	34
Weighted Average Interest Rate:	4.372%	12-Months	$914,374	0.84%	34
Bond Yield (TIC):	3.324%	Life	$914,374	0.67%	30

19 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$1,523,603	21.15%	352
Remaining Principal Balance:	$76,197,427	3-Months	$4,588,587	21.78%	363
Weighted Average Seasoning:	69	6-Months	$5,560,362	13.73%	229
Weighted Average Interest Rate:	4.485%	12-Months	$7,972,382	9.88%	165
Bond Yield (TIC):	3.324%	Life	$8,877,573	8.81%	147

20 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$1,313,853	12.66%	211
Remaining Principal Balance:	$115,841,749	3-Months	$1,313,853	12.66%	211
Weighted Average Seasoning:	37	6-Months	$1,313,853	12.66%	211
Weighted Average Interest Rate:	3.901%	12-Months	$1,313,853	12.66%	211
Bond Yield (TIC):	2.550%	Life	$1,313,853	12.66%	211

21 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$0	0.00%	0
Remaining Principal Balance:	$5,617,453	3-Months	$0	0.00%	0
Weighted Average Seasoning:	29	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	5.201%	12-Months	$0	0.00%	0
Bond Yield (TIC):	2.550%	Life	$0	0.00%	0

22 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,873,759	16.19%	270
Remaining Principal Balance:	$193,822,294	3-Months	$6,234,287	11.86%	198
Weighted Average Seasoning:	71	6-Months	$10,297,905	9.76%	163
Weighted Average Interest Rate:	3.352%	12-Months	$15,607,381	7.34%	122
Bond Yield (TIC):	N/A	Life	$690,157,673	15.44%	257

23 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$24,678,789	16.38%	291
Remaining Principal Balance:	$1,594,976,565	3-Months	$61,901,411	14.23%	256
Weighted Average Seasoning:	61	6-Months	$97,467,001	11.53%	208
Weighted Average Interest Rate:	4.237%	12-Months	$137,614,187	8.58%	158
Bond Yield (TIC):	N/A	Life	$2,287,761,205	11.44%	207

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/31/19

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2020	18,100,000	14,600,000	**32,700,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2019 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2020 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E10A1	1,800,000	-	1,800,000
E10B1	1,000,000	-	1,000,000
E11B1	5,000,000	-	5,000,000
GM12A	10,300,000	-	10,300,000
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

FY 2018 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

10/31/19

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	40,760,000	49,810,000	34,265,000	20,055,000	70,965,000	70,965,000	84,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.10%	1.10%	1.23%	1.09%	1.10%	1.10%	1.10%	1.10%	1.10%	1.10%	2.32%	1.78%	1.80%	1.80%
Average Rate	1.17%	1.17%	1.36%	1.18%	0.85%	0.83%	0.81%	0.44%	0.44%	0.47%	1.61%	2.08%	2.20%	2.11%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.80%	1.80%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.76%	0.76%	0.76%	0.47%	0.47%	0.47%	1.12%	2.04%	2.18%	2.07%
Bnchmrk Sprd	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.04%	0.02%	0.04%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.32%	1.32%	1.38%	1.32%	1.32%	1.32%	1.31%	1.31%	1.31%	1.32%	2.67%	2.15%	2.12%	2.11%
FY 2020 Sprd	(0.03%)	(0.03%)	0.03%	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	0.57%	0.07%	0.04%	0.04%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	40,760,000	2.453%	1.070%	1.383%	1.174%	2.557%	0.104%
GP01B	BofA Merrill	AA/Aa3	12/01/30	49,810,000	4.143%	1.070%	3.072%	1.174%	4.247%	0.104%
E021A	Goldman	AA-/Aa2	06/01/32	34,265,000	2.980%	0.845%	2.135%	1.363%	3.498%	0.518%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.491%	2.279%	2.080%	4.358%	0.588%
SC02C	JP Morgan	A+/Aa1	07/01/22	20,055,000	4.303%	1.252%	3.051%	1.175%	4.226%	(0.077%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	135,879,000	3.735%	0.845%	2.889%	0.839%	3.728%	(0.006%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	90,586,000	3.720%	0.845%	2.875%	0.813%	3.688%	(0.032%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.570%	3.191%	0.444%	3.635%	(0.126%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.570%	3.191%	0.437%	3.628%	(0.133%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.570%	3.170%	0.442%	3.612%	(0.128%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.167%	1.055%	2.726%	3.782%	0.560%
			TOTAL	**768,540,000**	**3.586%**	**1.048%**	**2.537%**	**1.149%**	**3.686%**	**0.101%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,358,811	12,339,877	(32,018,934)
55,277,981	15,103,511	(40,174,470)
31,257,239	9,075,820	(22,181,419)
9,093,568	2,714,089	(6,379,479)
37,260,493	11,212,973	(26,047,519)
63,960,831	13,951,961	(50,008,870)
42,484,656	9,296,214	(33,188,442)
27,398,756	3,994,725	(23,404,031)
27,398,756	3,718,465	(23,680,291)
36,327,696	5,103,773	(31,223,923)
-	-	-
374,818,786	**86,511,408**	**(288,307,378)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily JPM	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.3%	35.1%	1.8%	3.0%	33.5%	12.3%	100.0%	100.0%	100.0%
1.31%	Avg Rate	1.31%	1.32%	1.32%	1.38%	2.13%	2.67%	1.76%	1.89%	1.39%
#1 RA FY19	Max Rate	1.55%	1.55%	1.55%	1.67%	2.43%	2.90%	2.90%	3.02%	2.48%
Wells Fargo	Min Rate	1.10%	1.10%	1.09%	1.19%	1.78%	2.32%	1.09%	0.67%	0.71%
1.51%	Bench Spread	(0.03%)	(0.03%)	(0.03%)	0.03%	0.04%	0.57%	0.00%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

October 31, 2019	
Total Bonds	**$2,718,310,000**
Total Float	**$1,133,985,000**
Self-Liquid	**$400,055,000**
Float %	**41.7%**
Hedge %	**67.8%**

AHFC LIQUIDITY ANALYSIS

10/31/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	95,581,576
SAM Commercial Paper Match	30,966,000
Alaska USA Operating DDAs	16,146,572
AHFC Self-Liquidity Reserve Fund	211,474,076
Funds Available from Self-Liquidity VRDOs:	
State Capital Project Bonds, 2002 Series C	2,193,091
State Capital Project Bonds II, 2017 Series B	10,995,585
State Capital Project Bonds II, 2018 Series A	8,425,663
State Capital Project Bonds II, 2019 Series A	11,206,578
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**686,989,141**

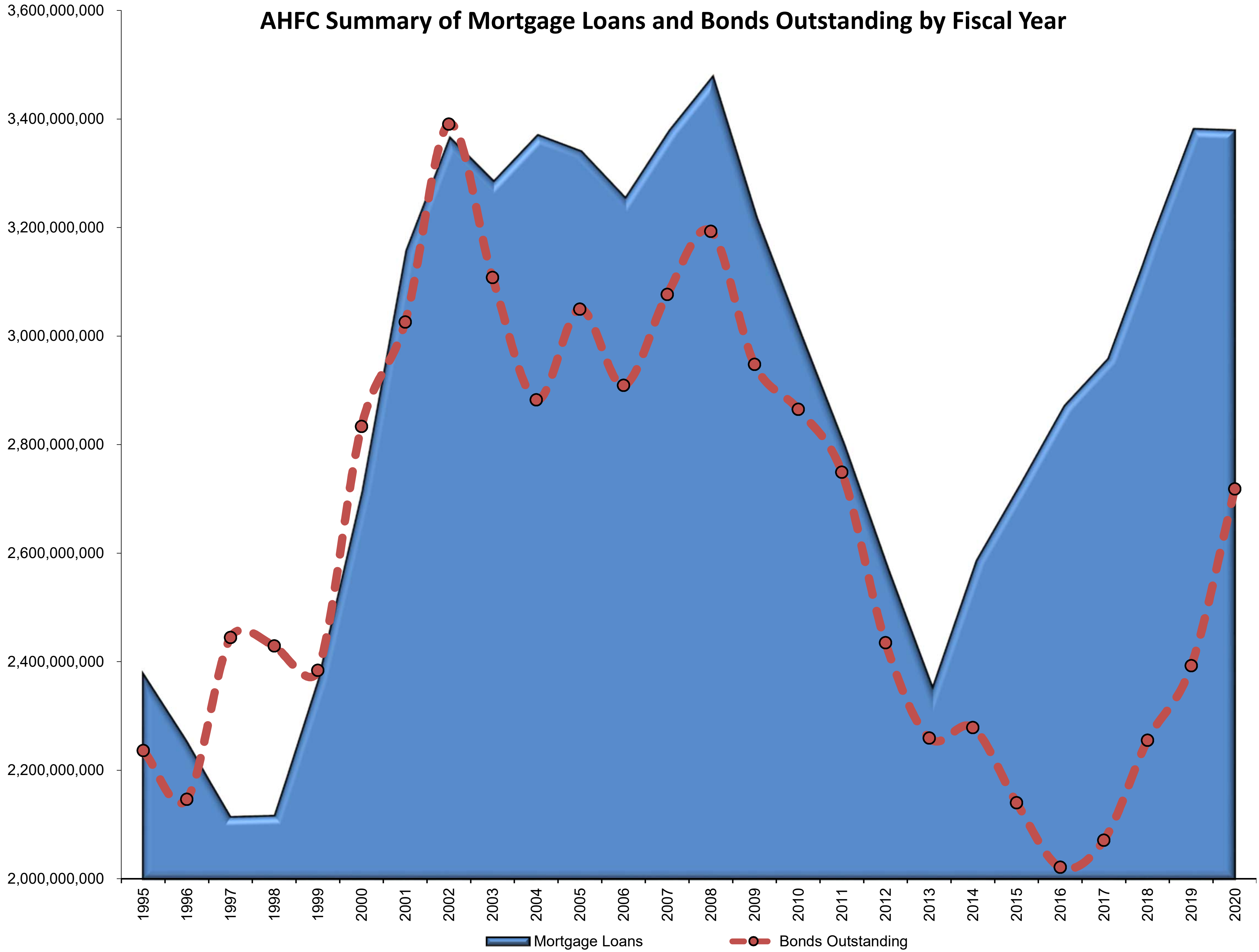
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
Hedged Variable Rate Bonds:	
State Capital Project Bonds, 2002 Series C	20,055,000
State Capital Project Bonds II, 2018 Series A	14,555,000
Short-Term Warehouse Debt:	
Commercial Paper	30,966,000
Reverse Repos	-
Total Self-Liquidity Requirements	**431,021,000**
Excess of Sources over Requirements	**255,968,141**
Ratio of Sources to Requirements	**1.59**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	538,776,250
Rating Agency Discounted Sources (-10%)	648,290,227
Excess of Rating Agency Sources over Requirements	**109,513,977**
Excess Ratio of Rating Agency Sources to Requirements	**1.20**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	34,265,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	226,465,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	90,570,000
Total Variable Rate Bonds w/ External Liquidity	**593,930,000**

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	34,265,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	226,465,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	90,570,000
Total External Liquidity Facilities	**593,930,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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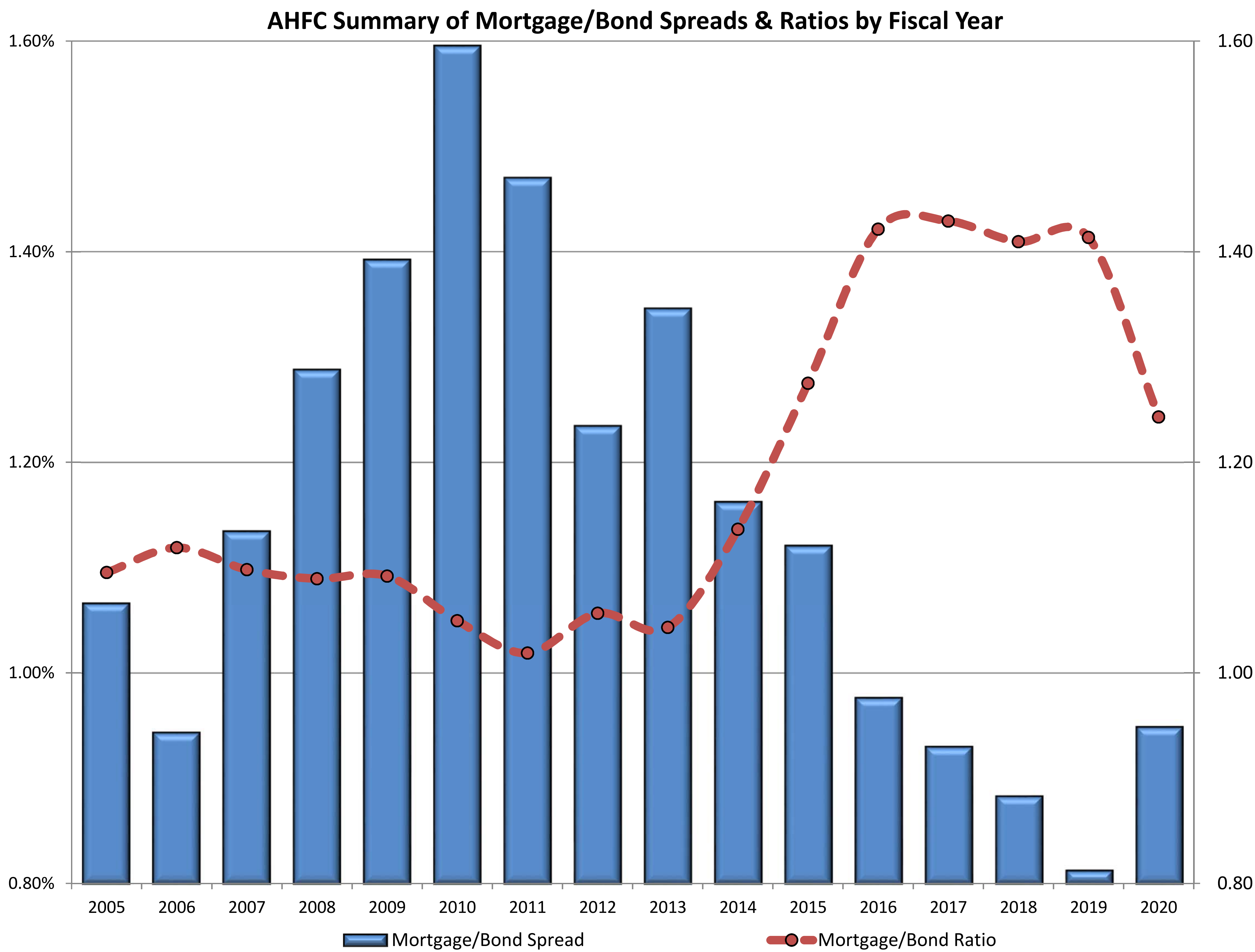
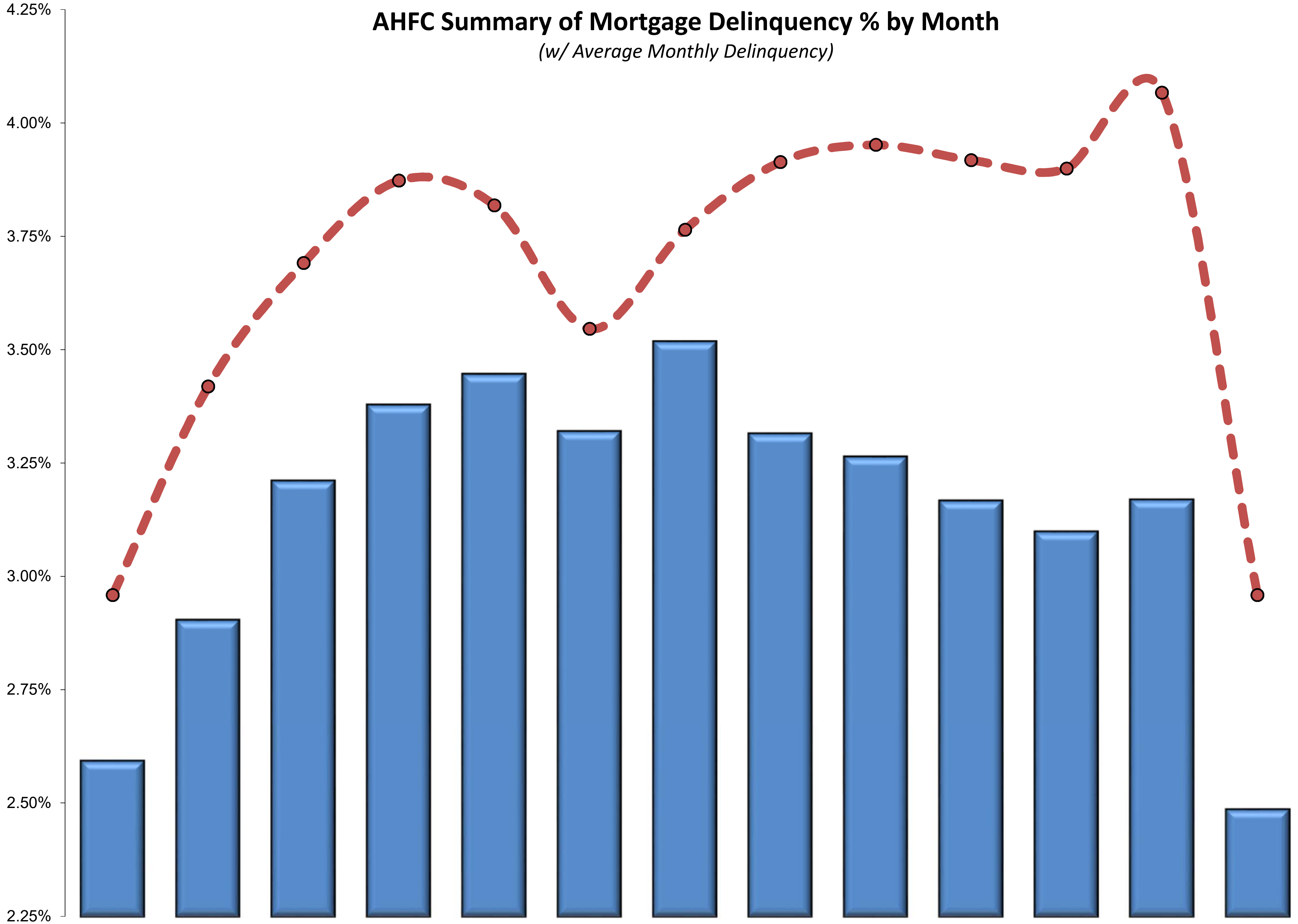
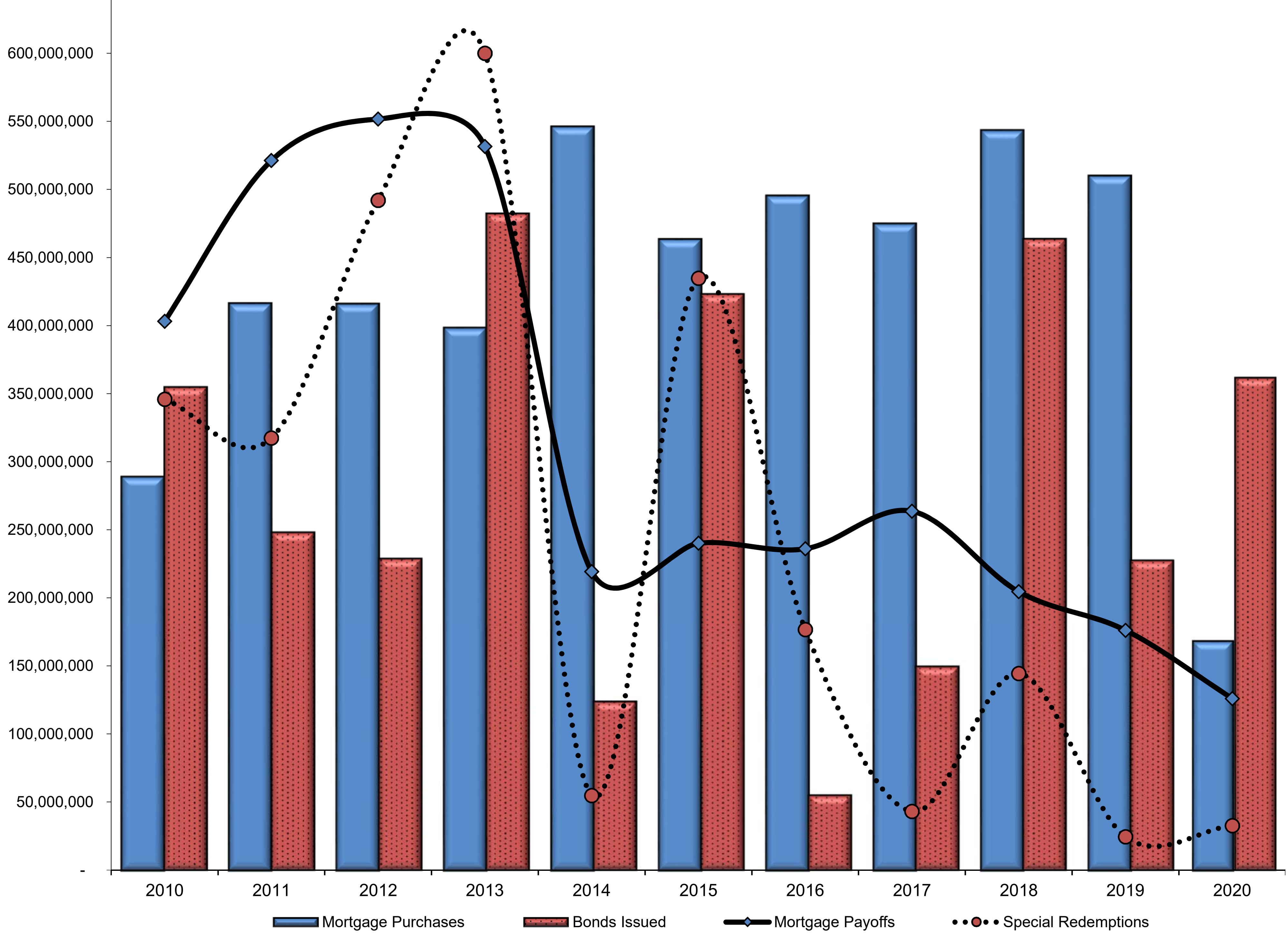
2020
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19
Del	2.59%	2.90%	3.21%	3.38%	3.45%	3.32%	3.52%	3.31%	3.26%	3.17%	3.10%	3.17%	2.49%
Avg	2.96%	3.42%	3.69%	3.87%	3.82%	3.55%	3.76%	3.91%	3.95%	3.92%	3.90%	4.07%	2.96%

AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure