Alaska Housing
FINANCE CORPORATION

SEPTEMBER 2019

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

SEPTEMBER 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	FY 2018	FY 2019	% Change	09/30/18	09/30/19	% Change
	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,273,640,074**	**3,387,180,297**	**3.5%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.53%	4.52%	(0.2%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.54%	3.17%	(10.5%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.32%	0.23%	(28.1%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	176,959,178	127,259,228	(28.1%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	50,264,110	86,515,762	72.1%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**126,695,068**	**40,743,466**	**(67.8%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.42%	3.79%	(14.3%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	766,800,000	796,845,000	3.9%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	615,175,000	627,795,000	2.1%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	647,810,000	768,540,000	18.6%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,409,830,000**	**2,558,625,000**	**6.2%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	377,460,000	400,055,000	6.0%
Bond Average Rate %	3.65%	3.73%	2.2%	3.68%	3.65%	(0.8%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	167,780,000	200,000,000	N/A
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	10,225,000	30,700,000	200.2%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	2,970,000	3,100,000	4.4%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**154,585,000**	**166,200,000**	**7.5%**
Issuance Average Yield %	2.04%	3.29%	61.3%	3.32%	2.39%	N/A
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.85%**	**0.87%**	**2.4%**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.36**	**1.32**	**(2.5%)**

Investment Portfolio:	09/30/18	09/30/19	% Change	09/30/18	09/30/19	% Change
	Investment Amounts as of Month End			Annual Returns as of Month End		
Liquidity Reserve Fund	302,977,050	311,055,418	2.7%	1.35%	2.60%	92.6%
Bond Trust Funds	217,722,489	293,032,022	34.6%	1.73%	2.56%	48.0%
SAM General Fund	93,111,854	92,530,634	(0.6%)	1.88%	2.56%	36.2%
Mortgage Collections	32,884,524	48,520,944	47.5%	1.82%	2.49%	36.8%
Total Investments	**646,695,917**	**745,139,018**	15.2%	**1.58%**	**2.57%**	63.0%

ALASKA HOUSING FINANCE CORPORATION

SEPTEMBER 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2017	FY 2018	% Change	**Fiscal Year Annual Audited** FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	135,055	146,042	8.1%
Investment Income	7,654	10,000	30.7%	10,000	16,288	62.9%
Grant Revenue	82,277	72,781	(11.5%)	72,781	64,951	(10.8%)
Housing Rental Subsidies	13,804	14,063	1.9%	14,063	12,192	(13.3%)
Rental Income	11,155	11,305	1.3%	11,305	11,926	5.5%
Other Revenue	4,051	3,076	(24.1%)	3,076	4,634	50.7%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**246,280**	**256,033**	**4.0%**
Interest Expenses	69,890	71,246	1.9%	71,246	76,831	7.8%
Grant Expenses	84,310	68,314	(19.0%)	68,314	72,198	5.7%
Operations & Administration	56,867	46,127	(18.9%)	46,127	44,781	(2.9%)
Rental Housing Expenses	14,296	15,091	5.6%	15,091	15,042	(0.3%)
Mortgage and Loan Costs	10,843	11,452	5.6%	11,452	12,034	5.1%
Bond Financing Expenses	4,512	5,027	11.4%	5,027	6,054	20.4%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(4,560)	(5,740)	(25.9%)
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**212,697**	**221,200**	**4.0%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**33,583**	**34,833**	**3.7%**
Contributions to the State	250	125	(50.0%)	125	2,106	1584.8%
Change in Net Position	**14,095**	**33,458**	**137.4%**	**33,458**	**32,727**	**(2.2%)**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,101,560	4,322,532	5.4%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,562,864	2,751,109	7.3%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,538,696**	**1,571,423**	**2.1%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2018	FY 2019	% Change
Change in Net Position	33,458	32,727	(2.2%)
Add - State Contributions	125	2,106	1584.8%
Add - SCPB Debt Service	12,004	12,007	0.0%
Add - AHFC Capital Projects	6,406	13,960	117.9%
Adjusted Net Position Change	**51,993**	**60,800**	**16.9%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**38,995**	**45,600**	**16.9%**

Through FY 2019 - Fourth Quarter AHFC Dividend Summary	
SOA General Fund Transfers	821,643
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	507,792
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,982,805**
Total Dividend Remaining	**73,267**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2019**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,201,533,178	94.52%
PARTICIPATION LOANS	118,955,340	3.51%
UNCONVENTIONAL/REO	66,691,779	1.97%
TOTAL PORTFOLIO	**3,387,180,297**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	60,514,020	1.82%
60 DAYS PAST DUE	19,387,726	0.58%
90 DAYS PAST DUE	7,993,031	0.24%
120+ DAYS PAST DUE	17,328,407	0.52%
TOTAL DELINQUENT	**105,223,184**	3.17%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.456%	PMI INSURANCE %	25.9%
- (Exclude UNC/REO)	4.519%	FHA/HUD184 INS %	10.2%
AVG REMAINING TERM	297	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	26.2%	UNINSURED %	54.4%
TAX-EXEMPT FTHB %	23.0%	SINGLE FAMILY %	86.3%
RURAL %	12.8%	MULTI-FAMILY %	13.7%
TAXABLE FTHB %	15.6%	ANCHORAGE %	41.9%
MF/SPECIAL NEEDS %	13.7%	NOT ANCHORAGE %	58.1%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	20.0%
OTHER PROGRAM %	4.5%	OTHER SERVICER %	80.0%

MORTGAGE AND LOAN ACTIVITY:	**FY 2017**	**FY 2018**	**FY 2019**	**FY 2020 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	177,741,837	51,208,494
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	167,176,476	51,214,288
MORTGAGE PURCHASES	474,798,903	543,289,800	509,921,547	127,259,228	54,345,168
AVG PURCHASE PRICE	356,881	312,112	299,590	302,251	326,768
AVG INTEREST RATE	4.250%	4.091%	4.458%	3.789%	3.671%
AVG BEGINNING TERM	365	354	353	353	351
AVG LOAN TO VALUE	84	86	87	88	88
INSURANCE %	39.5%	54.4%	57.3%	61.9%	66.2%
SINGLE FAMILY%	78.2%	90.7%	97.1%	99.0%	99.5%
ANCHORAGE %	39.7%	41.9%	36.4%	38.4%	43.5%
WELLS FARGO %	18.5%	30.9%	26.4%	17.1%	16.6%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	4.7%	9.4%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	86,515,762	33,212,572
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	2,186,055	455,687

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.456%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,201,533,178	94.5%
PARTICIPATION LOANS	118,955,340	3.5%
UNCONVENTIONAL/REO	66,691,779	2.0%
TOTAL PORTFOLIO	**3,387,180,297**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	60,514,020	1.82%
60 DAYS PAST DUE	19,387,726	0.58%
90 DAYS PAST DUE	7,993,031	0.24%
120+ DAYS PAST DUE	17,328,407	0.52%
TOTAL DELINQUENT	**105,223,184**	**3.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	888,465,854	26.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	780,267,543	23.0%
TAXABLE FIRST-TIME HOMEBUYER	527,592,159	15.6%
MULTI-FAMILY/SPECIAL NEEDS	464,961,590	13.7%
RURAL	435,037,258	12.8%
VETERANS MORTGAGE PROGRAM	137,490,538	4.1%
OTHER LOAN PROGRAM	153,365,356	4.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,382,599,291	70.3%
MULTI-FAMILY	464,997,739	13.7%
CONDO	309,046,144	9.1%
DUPLEX	177,629,621	5.2%
3-PLEX/4-PLEX	41,891,783	1.2%
OTHER PROPERTY TYPE	11,015,718	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,419,295,101	41.9%
FAIRBANKS/NORTH POLE	462,043,639	13.6%
WASILLA/PALMER	401,225,322	11.8%
JUNEAU/KETCHIKAN	262,275,507	7.7%
KENAI/SOLDOTNA/HOMER	238,261,070	7.0%
EAGLE RIVER/CHUGIAK	164,192,655	4.8%
KODIAK ISLAND	87,705,287	2.6%
OTHER GEOGRAPHIC REGION	352,181,715	10.4%
MORTGAGE INSURANCE		
UNINSURED	1,843,780,895	54.4%
PRIMARY MORTGAGE INSURANCE	878,403,591	25.9%
FEDERALLY INSURED - FHA	226,776,169	6.7%
FEDERALLY INSURED - VA	175,508,482	5.2%
FEDERALLY INSURED - RD	142,551,074	4.2%
FEDERALLY INSURED - HUD 184	120,160,085	3.5%
SELLER SERVICER		
ALASKA USA	800,342,723	23.6%
WELLS FARGO	679,099,324	20.0%
NORTHRIM BANK	637,300,837	18.8%
OTHER SELLER SERVICER	1,270,437,413	37.5%

As of: **9/30/2019**

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.238%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	220,272,930	73.6%
PARTICIPATION LOANS	12,256,715	4.1%
UNCONVENTIONAL/REO	66,691,779	22.3%
TOTAL PORTFOLIO	**299,221,424**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	864,081	0.37%
60 DAYS PAST DUE	168,413	0.07%
90 DAYS PAST DUE	559,507	0.24%
120+ DAYS PAST DUE	67,336	0.03%
TOTAL DELINQUENT	**1,659,336**	**0.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	56,096,378	18.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	106,826,802	35.7%
TAXABLE FIRST-TIME HOMEBUYER	24,720,002	8.3%
MULTI-FAMILY/SPECIAL NEEDS	12,268,262	4.1%
RURAL	16,743,376	5.6%
VETERANS MORTGAGE PROGRAM	12,935,079	4.3%
OTHER LOAN PROGRAM	69,631,525	23.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	201,857,075	67.5%
MULTI-FAMILY	52,169,664	17.4%
CONDO	28,840,946	9.6%
DUPLEX	12,976,213	4.3%
3-PLEX/4-PLEX	2,859,699	1.0%
OTHER PROPERTY TYPE	517,828	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	144,960,079	48.4%
FAIRBANKS/NORTH POLE	32,085,438	10.7%
WASILLA/PALMER	33,112,045	11.1%
JUNEAU/KETCHIKAN	27,193,052	9.1%
KENAI/SOLDOTNA/HOMER	19,801,413	6.6%
EAGLE RIVER/CHUGIAK	14,531,790	4.9%
KODIAK ISLAND	5,165,320	1.7%
OTHER GEOGRAPHIC REGION	22,372,287	7.5%
MORTGAGE INSURANCE		
UNINSURED	161,729,649	54.1%
PRIMARY MORTGAGE INSURANCE	91,247,383	30.5%
FEDERALLY INSURED - FHA	12,309,490	4.1%
FEDERALLY INSURED - VA	14,874,239	5.0%
FEDERALLY INSURED - RD	15,328,651	5.1%
FEDERALLY INSURED - HUD 184	3,732,012	1.2%
SELLER SERVICER		
ALASKA USA	48,301,371	16.1%
WELLS FARGO	19,633,883	6.6%
NORTHRIM BANK	89,549,436	29.9%
OTHER SELLER SERVICER	141,736,734	47.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.312%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,684,315	98.6%
PARTICIPATION LOANS	1,014,512	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**74,698,828**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,695,418	2.27%
60 DAYS PAST DUE	1,530,102	2.05%
90 DAYS PAST DUE	108,031	0.14%
120+ DAYS PAST DUE	287,732	0.39%
TOTAL DELINQUENT	**3,621,283**	**4.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,482,930	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,968,549	52.2%
TAXABLE FIRST-TIME HOMEBUYER	3,016,130	4.0%
MULTI-FAMILY/SPECIAL NEEDS	317,427	0.4%
RURAL	15,978,506	21.4%
VETERANS MORTGAGE PROGRAM	335,756	0.4%
OTHER LOAN PROGRAM	599,530	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,317,720	75.4%
MULTI-FAMILY	317,427	0.4%
CONDO	12,995,248	17.4%
DUPLEX	3,543,192	4.7%
3-PLEX/4-PLEX	1,197,857	1.6%
OTHER PROPERTY TYPE	327,382	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,439,795	42.1%
FAIRBANKS/NORTH POLE	7,853,055	10.5%
WASILLA/PALMER	7,567,151	10.1%
JUNEAU/KETCHIKAN	6,622,629	8.9%
KENAI/SOLDOTNA/HOMER	7,281,116	9.7%
EAGLE RIVER/CHUGIAK	2,079,729	2.8%
KODIAK ISLAND	2,735,728	3.7%
OTHER GEOGRAPHIC REGION	9,119,624	12.2%
MORTGAGE INSURANCE		
UNINSURED	37,077,678	49.6%
PRIMARY MORTGAGE INSURANCE	9,095,546	12.2%
FEDERALLY INSURED - FHA	15,510,220	20.8%
FEDERALLY INSURED - VA	3,852,412	5.2%
FEDERALLY INSURED - RD	5,178,929	6.9%
FEDERALLY INSURED - HUD 184	3,984,044	5.3%
SELLER SERVICER		
ALASKA USA	17,950,143	24.0%
WELLS FARGO	26,481,703	35.5%
NORTHRIM BANK	6,498,673	8.7%
OTHER SELLER SERVICER	23,768,307	31.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.637%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,049,208	98.5%
PARTICIPATION LOANS	1,166,085	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,215,293**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,831,450	3.53%
60 DAYS PAST DUE	337,865	0.42%
90 DAYS PAST DUE	81,618	0.10%
120+ DAYS PAST DUE	541,274	0.67%
TOTAL DELINQUENT	**3,792,206**	**4.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,005,079	27.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,200,086	33.9%
TAXABLE FIRST-TIME HOMEBUYER	9,578,880	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	18,551,857	23.1%
VETERANS MORTGAGE PROGRAM	561,284	0.7%
OTHER LOAN PROGRAM	2,318,107	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,683,396	79.4%
MULTI-FAMILY	0	0.0%
CONDO	9,111,429	11.4%
DUPLEX	4,534,238	5.7%
3-PLEX/4-PLEX	2,824,458	3.5%
OTHER PROPERTY TYPE	61,771	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	31,412,055	39.2%
FAIRBANKS/NORTH POLE	8,002,069	10.0%
WASILLA/PALMER	7,952,354	9.9%
JUNEAU/KETCHIKAN	7,069,930	8.8%
KENAI/SOLDOTNA/HOMER	8,899,041	11.1%
EAGLE RIVER/CHUGIAK	3,419,825	4.3%
KODIAK ISLAND	2,075,448	2.6%
OTHER GEOGRAPHIC REGION	11,384,572	14.2%
MORTGAGE INSURANCE		
UNINSURED	44,217,349	55.1%
PRIMARY MORTGAGE INSURANCE	16,999,548	21.2%
FEDERALLY INSURED - FHA	7,694,272	9.6%
FEDERALLY INSURED - VA	2,531,565	3.2%
FEDERALLY INSURED - RD	4,419,168	5.5%
FEDERALLY INSURED - HUD 184	4,353,390	5.4%
SELLER SERVICER		
ALASKA USA	21,131,744	26.3%
WELLS FARGO	26,298,644	32.8%
NORTHRIM BANK	11,677,466	14.6%
OTHER SELLER SERVICER	21,107,438	26.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.741%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,511,553	99.3%
PARTICIPATION LOANS	562,516	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**77,074,068**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,483,398	3.22%
60 DAYS PAST DUE	749,228	0.97%
90 DAYS PAST DUE	663,247	0.86%
120+ DAYS PAST DUE	20,207	0.03%
TOTAL DELINQUENT	**3,916,079**	**5.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,643,865	38.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,784,345	32.2%
TAXABLE FIRST-TIME HOMEBUYER	9,756,824	12.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,968,123	14.2%
VETERANS MORTGAGE PROGRAM	504,325	0.7%
OTHER LOAN PROGRAM	1,416,587	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,029,380	77.9%
MULTI-FAMILY	0	0.0%
CONDO	10,100,600	13.1%
DUPLEX	5,830,111	7.6%
3-PLEX/4-PLEX	1,016,443	1.3%
OTHER PROPERTY TYPE	97,535	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,234,925	47.0%
FAIRBANKS/NORTH POLE	5,154,899	6.7%
WASILLA/PALMER	9,699,815	12.6%
JUNEAU/KETCHIKAN	5,619,973	7.3%
KENAI/SOLDOTNA/HOMER	5,787,369	7.5%
EAGLE RIVER/CHUGIAK	3,965,255	5.1%
KODIAK ISLAND	2,080,499	2.7%
OTHER GEOGRAPHIC REGION	8,531,335	11.1%
MORTGAGE INSURANCE		
UNINSURED	34,185,422	44.4%
PRIMARY MORTGAGE INSURANCE	24,113,414	31.3%
FEDERALLY INSURED - FHA	7,685,100	10.0%
FEDERALLY INSURED - VA	2,124,796	2.8%
FEDERALLY INSURED - RD	3,880,324	5.0%
FEDERALLY INSURED - HUD 184	5,085,012	6.6%
SELLER SERVICER		
ALASKA USA	20,187,661	26.2%
WELLS FARGO	25,928,402	33.6%
NORTHRIM BANK	11,614,235	15.1%
OTHER SELLER SERVICER	19,343,771	25.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.632%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,415,751	99.6%
PARTICIPATION LOANS	458,987	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,874,739**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,569,498	2.43%
60 DAYS PAST DUE	699,537	0.66%
90 DAYS PAST DUE	149,168	0.14%
120+ DAYS PAST DUE	614,010	0.58%
TOTAL DELINQUENT	**4,032,212**	**3.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,319,764	42.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,790,584	27.2%
TAXABLE FIRST-TIME HOMEBUYER	16,646,921	15.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,660,637	11.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,456,833	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,127,355	78.5%
MULTI-FAMILY	0	0.0%
CONDO	12,308,564	11.6%
DUPLEX	7,788,148	7.4%
3-PLEX/4-PLEX	2,322,653	2.2%
OTHER PROPERTY TYPE	328,018	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,949,356	47.2%
FAIRBANKS/NORTH POLE	10,624,829	10.0%
WASILLA/PALMER	11,343,474	10.7%
JUNEAU/KETCHIKAN	11,442,023	10.8%
KENAI/SOLDOTNA/HOMER	4,811,141	4.5%
EAGLE RIVER/CHUGIAK	3,487,360	3.3%
KODIAK ISLAND	1,785,460	1.7%
OTHER GEOGRAPHIC REGION	12,431,095	11.7%
MORTGAGE INSURANCE		
UNINSURED	45,987,396	43.4%
PRIMARY MORTGAGE INSURANCE	41,162,337	38.9%
FEDERALLY INSURED - FHA	9,459,193	8.9%
FEDERALLY INSURED - VA	1,876,728	1.8%
FEDERALLY INSURED - RD	3,065,760	2.9%
FEDERALLY INSURED - HUD 184	4,323,325	4.1%
SELLER SERVICER		
ALASKA USA	27,544,355	26.0%
WELLS FARGO	29,762,088	28.1%
NORTHRIM BANK	17,732,591	16.7%
OTHER SELLER SERVICER	30,835,705	29.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.262%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,989,947	90.7%
PARTICIPATION LOANS	10,772,550	9.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**115,762,498**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,107,980	2.68%
60 DAYS PAST DUE	1,382,901	1.19%
90 DAYS PAST DUE	226,487	0.20%
120+ DAYS PAST DUE	1,527,048	1.32%
TOTAL DELINQUENT	**6,244,416**	**5.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,915,281	38.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,212,925	24.4%
TAXABLE FIRST-TIME HOMEBUYER	25,932,520	22.4%
MULTI-FAMILY/SPECIAL NEEDS	279,430	0.2%
RURAL	12,653,211	10.9%
VETERANS MORTGAGE PROGRAM	732,426	0.6%
OTHER LOAN PROGRAM	3,036,705	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,525,034	79.1%
MULTI-FAMILY	279,430	0.2%
CONDO	13,175,062	11.4%
DUPLEX	9,075,722	7.8%
3-PLEX/4-PLEX	1,395,418	1.2%
OTHER PROPERTY TYPE	311,833	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	51,571,718	44.5%
FAIRBANKS/NORTH POLE	13,421,309	11.6%
WASILLA/PALMER	15,120,983	13.1%
JUNEAU/KETCHIKAN	8,539,523	7.4%
KENAI/SOLDOTNA/HOMER	7,310,224	6.3%
EAGLE RIVER/CHUGIAK	6,377,320	5.5%
KODIAK ISLAND	1,546,064	1.3%
OTHER GEOGRAPHIC REGION	11,875,358	10.3%
MORTGAGE INSURANCE		
UNINSURED	51,969,901	44.9%
PRIMARY MORTGAGE INSURANCE	34,391,462	29.7%
FEDERALLY INSURED - FHA	11,567,216	10.0%
FEDERALLY INSURED - VA	4,168,160	3.6%
FEDERALLY INSURED - RD	5,712,017	4.9%
FEDERALLY INSURED - HUD 184	7,953,742	6.9%
SELLER SERVICER		
ALASKA USA	29,222,964	25.2%
WELLS FARGO	31,738,171	27.4%
NORTHRIM BANK	17,882,806	15.4%
OTHER SELLER SERVICER	36,918,557	31.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.215%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	116,120,771	92.3%
PARTICIPATION LOANS	9,724,531	7.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**125,845,302**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,838,407	2.26%
60 DAYS PAST DUE	1,655,101	1.32%
90 DAYS PAST DUE	481,354	0.38%
120+ DAYS PAST DUE	1,183,631	0.94%
TOTAL DELINQUENT	**6,158,493**	**4.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,872,200	38.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,919,905	23.0%
TAXABLE FIRST-TIME HOMEBUYER	29,400,770	23.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,146,938	11.2%
VETERANS MORTGAGE PROGRAM	2,781,701	2.2%
OTHER LOAN PROGRAM	2,723,787	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,391,666	79.0%
MULTI-FAMILY	0	0.0%
CONDO	13,862,308	11.0%
DUPLEX	9,950,044	7.9%
3-PLEX/4-PLEX	2,465,367	2.0%
OTHER PROPERTY TYPE	175,917	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,224,456	44.7%
FAIRBANKS/NORTH POLE	11,344,751	9.0%
WASILLA/PALMER	16,138,421	12.8%
JUNEAU/KETCHIKAN	11,731,830	9.3%
KENAI/SOLDOTNA/HOMER	7,314,576	5.8%
EAGLE RIVER/CHUGIAK	7,456,461	5.9%
KODIAK ISLAND	3,182,142	2.5%
OTHER GEOGRAPHIC REGION	12,452,665	9.9%
MORTGAGE INSURANCE		
UNINSURED	60,584,350	48.1%
PRIMARY MORTGAGE INSURANCE	35,046,155	27.8%
FEDERALLY INSURED - FHA	13,539,278	10.8%
FEDERALLY INSURED - VA	6,057,565	4.8%
FEDERALLY INSURED - RD	3,979,585	3.2%
FEDERALLY INSURED - HUD 184	6,638,369	5.3%
SELLER SERVICER		
ALASKA USA	33,005,606	26.2%
WELLS FARGO	36,664,980	29.1%
NORTHRIM BANK	23,193,927	18.4%
OTHER SELLER SERVICER	32,980,788	26.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.448%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,442,806	94.1%
PARTICIPATION LOANS	8,002,241	5.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**135,445,047**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,155,867	2.33%
60 DAYS PAST DUE	753,939	0.56%
90 DAYS PAST DUE	798,389	0.59%
120+ DAYS PAST DUE	1,352,882	1.00%
TOTAL DELINQUENT	**6,061,076**	**4.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,274,064	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,773,893	33.1%
TAXABLE FIRST-TIME HOMEBUYER	25,394,180	18.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,934,116	10.3%
VETERANS MORTGAGE PROGRAM	589,664	0.4%
OTHER LOAN PROGRAM	3,479,129	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	112,839,732	83.3%
MULTI-FAMILY	0	0.0%
CONDO	15,641,467	11.5%
DUPLEX	5,226,844	3.9%
3-PLEX/4-PLEX	1,176,404	0.9%
OTHER PROPERTY TYPE	560,600	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	57,727,826	42.6%
FAIRBANKS/NORTH POLE	15,209,333	11.2%
WASILLA/PALMER	20,084,339	14.8%
JUNEAU/KETCHIKAN	10,169,131	7.5%
KENAI/SOLDOTNA/HOMER	9,666,795	7.1%
EAGLE RIVER/CHUGIAK	6,090,194	4.5%
KODIAK ISLAND	4,547,252	3.4%
OTHER GEOGRAPHIC REGION	11,950,177	8.8%
MORTGAGE INSURANCE		
UNINSURED	58,806,677	43.4%
PRIMARY MORTGAGE INSURANCE	41,670,483	30.8%
FEDERALLY INSURED - FHA	14,668,386	10.8%
FEDERALLY INSURED - VA	3,237,659	2.4%
FEDERALLY INSURED - RD	10,653,391	7.9%
FEDERALLY INSURED - HUD 184	6,408,451	4.7%
SELLER SERVICER		
ALASKA USA	36,102,904	26.7%
WELLS FARGO	36,206,384	26.7%
NORTHRIM BANK	23,040,386	17.0%
OTHER SELLER SERVICER	40,095,374	29.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.595%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,346,887	99.2%
PARTICIPATION LOANS	726,248	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,073,134**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,758,177	2.96%
60 DAYS PAST DUE	697,221	0.75%
90 DAYS PAST DUE	369,244	0.40%
120+ DAYS PAST DUE	628,704	0.68%
TOTAL DELINQUENT	**4,453,346**	**4.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	11,592,541	12.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,195,957	73.3%
TAXABLE FIRST-TIME HOMEBUYER	5,144,526	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,577,928	8.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	562,184	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,984,368	78.4%
MULTI-FAMILY	0	0.0%
CONDO	15,413,035	16.6%
DUPLEX	4,196,077	4.5%
3-PLEX/4-PLEX	388,795	0.4%
OTHER PROPERTY TYPE	90,859	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	42,452,490	45.6%
FAIRBANKS/NORTH POLE	9,279,651	10.0%
WASILLA/PALMER	14,646,179	15.7%
JUNEAU/KETCHIKAN	6,352,840	6.8%
KENAI/SOLDOTNA/HOMER	5,408,050	5.8%
EAGLE RIVER/CHUGIAK	4,351,033	4.7%
KODIAK ISLAND	1,758,836	1.9%
OTHER GEOGRAPHIC REGION	8,824,055	9.5%
MORTGAGE INSURANCE		
UNINSURED	33,341,105	35.8%
PRIMARY MORTGAGE INSURANCE	17,633,656	18.9%
FEDERALLY INSURED - FHA	19,362,006	20.8%
FEDERALLY INSURED - VA	1,977,610	2.1%
FEDERALLY INSURED - RD	12,046,086	12.9%
FEDERALLY INSURED - HUD 184	8,712,673	9.4%
SELLER SERVICER		
ALASKA USA	30,008,620	32.2%
WELLS FARGO	34,758,501	37.3%
NORTHRIM BANK	10,418,044	11.2%
OTHER SELLER SERVICER	17,887,968	19.2%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.987%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,959,548	94.7%
PARTICIPATION LOANS	6,888,711	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**130,848,259**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,829,448	2.93%
60 DAYS PAST DUE	1,272,089	0.97%
90 DAYS PAST DUE	431,272	0.33%
120+ DAYS PAST DUE	1,372,151	1.05%
TOTAL DELINQUENT	**6,904,961**	**5.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,449,682	10.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	92,005,793	70.3%
TAXABLE FIRST-TIME HOMEBUYER	10,327,825	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,051,644	10.0%
VETERANS MORTGAGE PROGRAM	1,194,404	0.9%
OTHER LOAN PROGRAM	818,911	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	105,527,708	80.6%
MULTI-FAMILY	0	0.0%
CONDO	18,856,266	14.4%
DUPLEX	5,905,775	4.5%
3-PLEX/4-PLEX	372,292	0.3%
OTHER PROPERTY TYPE	186,218	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,758,682	42.6%
FAIRBANKS/NORTH POLE	12,605,817	9.6%
WASILLA/PALMER	20,005,996	15.3%
JUNEAU/KETCHIKAN	10,254,264	7.8%
KENAI/SOLDOTNA/HOMER	9,138,825	7.0%
EAGLE RIVER/CHUGIAK	5,708,367	4.4%
KODIAK ISLAND	5,217,668	4.0%
OTHER GEOGRAPHIC REGION	12,158,639	9.3%
MORTGAGE INSURANCE		
UNINSURED	50,092,570	38.3%
PRIMARY MORTGAGE INSURANCE	23,060,202	17.6%
FEDERALLY INSURED - FHA	21,156,757	16.2%
FEDERALLY INSURED - VA	7,865,352	6.0%
FEDERALLY INSURED - RD	17,823,369	13.6%
FEDERALLY INSURED - HUD 184	10,850,009	8.3%
SELLER SERVICER		
ALASKA USA	38,975,178	29.8%
WELLS FARGO	47,623,213	36.4%
NORTHRIM BANK	15,818,914	12.1%
OTHER SELLER SERVICER	28,430,953	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.130%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,968,615	92.8%
PARTICIPATION LOANS	3,950,127	7.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,918,742**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,227,621	2.24%
60 DAYS PAST DUE	405,271	0.74%
90 DAYS PAST DUE	595,762	1.08%
120+ DAYS PAST DUE	641,354	1.17%
TOTAL DELINQUENT	**2,870,007**	**5.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,190,765	11.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,287,774	4.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,246,758	2.3%
VETERANS MORTGAGE PROGRAM	44,914,831	81.8%
OTHER LOAN PROGRAM	278,614	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,747,635	90.6%
MULTI-FAMILY	0	0.0%
CONDO	3,334,098	6.1%
DUPLEX	1,383,350	2.5%
3-PLEX/4-PLEX	453,659	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,240,422	24.1%
FAIRBANKS/NORTH POLE	12,256,746	22.3%
WASILLA/PALMER	12,959,484	23.6%
JUNEAU/KETCHIKAN	1,400,008	2.5%
KENAI/SOLDOTNA/HOMER	1,855,191	3.4%
EAGLE RIVER/CHUGIAK	8,954,828	16.3%
KODIAK ISLAND	866,439	1.6%
OTHER GEOGRAPHIC REGION	3,385,624	6.2%
MORTGAGE INSURANCE		
UNINSURED	8,522,892	15.5%
PRIMARY MORTGAGE INSURANCE	3,816,511	6.9%
FEDERALLY INSURED - FHA	2,045,710	3.7%
FEDERALLY INSURED - VA	39,723,906	72.3%
FEDERALLY INSURED - RD	704,098	1.3%
FEDERALLY INSURED - HUD 184	105,625	0.2%
SELLER SERVICER		
ALASKA USA	16,044,700	29.2%
WELLS FARGO	10,788,354	19.6%
NORTHRIM BANK	11,781,041	21.5%
OTHER SELLER SERVICER	16,304,647	29.7%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.892%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,502,586	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**46,502,586**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	160,275	0.34%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	431,619	0.93%
TOTAL DELINQUENT	**591,894**	**1.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	252,560	0.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,622,536	18.5%
VETERANS MORTGAGE PROGRAM	35,497,008	76.3%
OTHER LOAN PROGRAM	2,130,483	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,484,911	89.2%
MULTI-FAMILY	0	0.0%
CONDO	2,032,231	4.4%
DUPLEX	1,742,981	3.7%
3-PLEX/4-PLEX	1,242,463	2.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,675,937	23.0%
FAIRBANKS/NORTH POLE	9,705,308	20.9%
WASILLA/PALMER	7,833,418	16.8%
JUNEAU/KETCHIKAN	876,624	1.9%
KENAI/SOLDOTNA/HOMER	3,363,564	7.2%
EAGLE RIVER/CHUGIAK	5,295,552	11.4%
KODIAK ISLAND	1,685,065	3.6%
OTHER GEOGRAPHIC REGION	7,067,116	15.2%
MORTGAGE INSURANCE		
UNINSURED	13,575,280	29.2%
PRIMARY MORTGAGE INSURANCE	6,180,962	13.3%
FEDERALLY INSURED - FHA	422,133	0.9%
FEDERALLY INSURED - VA	25,800,853	55.5%
FEDERALLY INSURED - RD	523,359	1.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	12,386,554	26.6%
WELLS FARGO	158,492	0.3%
NORTHRIM BANK	13,989,381	30.1%
OTHER SELLER SERVICER	19,968,158	42.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.414%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	116,645,100	99.4%
PARTICIPATION LOANS	733,679	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**117,378,779**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	620,340	0.53%
60 DAYS PAST DUE	840,110	0.72%
90 DAYS PAST DUE	564,132	0.48%
120+ DAYS PAST DUE	261,702	0.22%
TOTAL DELINQUENT	**2,286,285**	**1.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,160,821	51.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,344,262	1.1%
TAXABLE FIRST-TIME HOMEBUYER	28,417,527	24.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,105,778	18.8%
VETERANS MORTGAGE PROGRAM	1,228,985	1.0%
OTHER LOAN PROGRAM	4,121,406	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,983,911	87.7%
MULTI-FAMILY	0	0.0%
CONDO	5,736,286	4.9%
DUPLEX	6,458,297	5.5%
3-PLEX/4-PLEX	2,003,480	1.7%
OTHER PROPERTY TYPE	196,805	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	39,428,993	33.6%
FAIRBANKS/NORTH POLE	11,408,925	9.7%
WASILLA/PALMER	18,227,752	15.5%
JUNEAU/KETCHIKAN	10,390,014	8.9%
KENAI/SOLDOTNA/HOMER	13,543,125	11.5%
EAGLE RIVER/CHUGIAK	5,964,633	5.1%
KODIAK ISLAND	5,041,912	4.3%
OTHER GEOGRAPHIC REGION	13,373,426	11.4%
MORTGAGE INSURANCE		
UNINSURED	58,556,407	49.9%
PRIMARY MORTGAGE INSURANCE	41,788,082	35.6%
FEDERALLY INSURED - FHA	6,109,661	5.2%
FEDERALLY INSURED - VA	3,801,812	3.2%
FEDERALLY INSURED - RD	3,412,335	2.9%
FEDERALLY INSURED - HUD 184	3,710,482	3.2%
SELLER SERVICER		
ALASKA USA	29,686,911	25.3%
WELLS FARGO	19,845,217	16.9%
NORTHRIM BANK	24,314,771	20.7%
OTHER SELLER SERVICER	43,531,879	37.1%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.846%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,554,266	91.6%
PARTICIPATION LOANS	7,405,857	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,960,123**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,503,440	1.71%
60 DAYS PAST DUE	637,822	0.73%
90 DAYS PAST DUE	36,094	0.04%
120+ DAYS PAST DUE	381,262	0.43%
TOTAL DELINQUENT	**2,558,619**	**2.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,960,123	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,154,708	74.1%
MULTI-FAMILY	0	0.0%
CONDO	21,211,780	24.1%
DUPLEX	1,593,635	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	58,519,244	66.5%
FAIRBANKS/NORTH POLE	5,230,038	5.9%
WASILLA/PALMER	10,278,268	11.7%
JUNEAU/KETCHIKAN	4,464,191	5.1%
KENAI/SOLDOTNA/HOMER	1,714,073	1.9%
EAGLE RIVER/CHUGIAK	3,330,776	3.8%
KODIAK ISLAND	1,118,683	1.3%
OTHER GEOGRAPHIC REGION	3,304,851	3.8%
MORTGAGE INSURANCE		
UNINSURED	34,489,935	39.2%
PRIMARY MORTGAGE INSURANCE	37,724,041	42.9%
FEDERALLY INSURED - FHA	4,245,893	4.8%
FEDERALLY INSURED - VA	1,322,101	1.5%
FEDERALLY INSURED - RD	5,961,355	6.8%
FEDERALLY INSURED - HUD 184	4,216,798	4.8%
SELLER SERVICER		
ALASKA USA	28,754,486	32.7%
WELLS FARGO	8,273,912	9.4%
NORTHRIM BANK	32,179,269	36.6%
OTHER SELLER SERVICER	18,752,456	21.3%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.386%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	176,651,251	98.4%
PARTICIPATION LOANS	2,836,928	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**179,488,179**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,330,711	1.86%
60 DAYS PAST DUE	904,673	0.50%
90 DAYS PAST DUE	562,436	0.31%
120+ DAYS PAST DUE	607,212	0.34%
TOTAL DELINQUENT	**5,405,032**	**3.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,215,876	16.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	110,288,702	61.4%
TAXABLE FIRST-TIME HOMEBUYER	16,157,055	9.0%
MULTI-FAMILY/SPECIAL NEEDS	399,041	0.2%
RURAL	16,069,397	9.0%
VETERANS MORTGAGE PROGRAM	5,412,620	3.0%
OTHER LOAN PROGRAM	1,945,488	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	139,890,810	77.9%
MULTI-FAMILY	0	0.0%
CONDO	27,404,188	15.3%
DUPLEX	9,831,696	5.5%
3-PLEX/4-PLEX	1,985,545	1.1%
OTHER PROPERTY TYPE	375,939	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	88,249,674	49.2%
FAIRBANKS/NORTH POLE	10,918,795	6.1%
WASILLA/PALMER	28,035,293	15.6%
JUNEAU/KETCHIKAN	14,470,961	8.1%
KENAI/SOLDOTNA/HOMER	9,308,991	5.2%
EAGLE RIVER/CHUGIAK	9,823,967	5.5%
KODIAK ISLAND	4,470,009	2.5%
OTHER GEOGRAPHIC REGION	14,210,489	7.9%
MORTGAGE INSURANCE		
UNINSURED	70,008,555	39.0%
PRIMARY MORTGAGE INSURANCE	60,211,601	33.5%
FEDERALLY INSURED - FHA	15,463,974	8.6%
FEDERALLY INSURED - VA	10,425,147	5.8%
FEDERALLY INSURED - RD	13,796,187	7.7%
FEDERALLY INSURED - HUD 184	9,582,716	5.3%
SELLER SERVICER		
ALASKA USA	51,811,887	28.9%
WELLS FARGO	26,068,812	14.5%
NORTHRIM BANK	52,201,811	29.1%
OTHER SELLER SERVICER	49,405,669	27.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.356%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	146,683,740	74.3%
PARTICIPATION LOANS	50,807,230	25.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**197,490,969**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,731,620	2.40%
60 DAYS PAST DUE	399,064	0.20%
90 DAYS PAST DUE	763,434	0.39%
120+ DAYS PAST DUE	1,754,608	0.89%
TOTAL DELINQUENT	**7,648,727**	**3.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,280,377	32.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,629,597	15.0%
TAXABLE FIRST-TIME HOMEBUYER	54,365,448	27.5%
MULTI-FAMILY/SPECIAL NEEDS	2,954,324	1.5%
RURAL	39,142,462	19.8%
VETERANS MORTGAGE PROGRAM	3,056,288	1.5%
OTHER LOAN PROGRAM	5,062,472	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	160,811,449	81.4%
MULTI-FAMILY	2,844,332	1.4%
CONDO	17,595,073	8.9%
DUPLEX	12,822,875	6.5%
3-PLEX/4-PLEX	3,028,356	1.5%
OTHER PROPERTY TYPE	388,883	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	83,312,810	42.2%
FAIRBANKS/NORTH POLE	17,198,654	8.7%
WASILLA/PALMER	21,100,595	10.7%
JUNEAU/KETCHIKAN	17,723,937	9.0%
KENAI/SOLDOTNA/HOMER	14,348,545	7.3%
EAGLE RIVER/CHUGIAK	10,223,018	5.2%
KODIAK ISLAND	6,146,549	3.1%
OTHER GEOGRAPHIC REGION	27,436,862	13.9%
MORTGAGE INSURANCE		
UNINSURED	106,612,992	54.0%
PRIMARY MORTGAGE INSURANCE	54,203,008	27.4%
FEDERALLY INSURED - FHA	12,739,678	6.5%
FEDERALLY INSURED - VA	7,416,285	3.8%
FEDERALLY INSURED - RD	6,280,201	3.2%
FEDERALLY INSURED - HUD 184	10,238,806	5.2%
SELLER SERVICER		
ALASKA USA	46,286,823	23.4%
WELLS FARGO	54,299,439	27.5%
NORTHRIM BANK	31,325,602	15.9%
OTHER SELLER SERVICER	65,579,105	33.2%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.259%
Weighted Average Remaining Term	207
Weighted Average Loan To Value	58

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,133,041	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**22,133,041**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,252,374	5.66%
60 DAYS PAST DUE	447,787	2.02%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	402,502	1.82%
TOTAL DELINQUENT	**2,102,663**	**9.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,462,369	15.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,111,661	18.6%
TAXABLE FIRST-TIME HOMEBUYER	3,219,273	14.5%
MULTI-FAMILY/SPECIAL NEEDS	2,606,361	11.8%
RURAL	8,621,587	39.0%
VETERANS MORTGAGE PROGRAM	111,790	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,170,743	77.6%
MULTI-FAMILY	2,606,361	11.8%
CONDO	1,407,984	6.4%
DUPLEX	597,495	2.7%
3-PLEX/4-PLEX	257,150	1.2%
OTHER PROPERTY TYPE	93,308	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,225,920	23.6%
FAIRBANKS/NORTH POLE	1,516,057	6.8%
WASILLA/PALMER	2,949,317	13.3%
JUNEAU/KETCHIKAN	1,289,503	5.8%
KENAI/SOLDOTNA/HOMER	4,227,980	19.1%
EAGLE RIVER/CHUGIAK	187,222	0.8%
KODIAK ISLAND	1,233,561	5.6%
OTHER GEOGRAPHIC REGION	5,503,483	24.9%
MORTGAGE INSURANCE		
UNINSURED	15,099,134	68.2%
PRIMARY MORTGAGE INSURANCE	880,815	4.0%
FEDERALLY INSURED - FHA	3,788,745	17.1%
FEDERALLY INSURED - VA	880,107	4.0%
FEDERALLY INSURED - RD	1,138,374	5.1%
FEDERALLY INSURED - HUD 184	345,867	1.6%
SELLER SERVICER		
ALASKA USA	4,983,097	22.5%
WELLS FARGO	9,969,774	45.0%
NORTHRIM BANK	543,752	2.5%
OTHER SELLER SERVICER	6,636,419	30.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.640%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,887,845	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,887,845**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	954,226	19.52%
60 DAYS PAST DUE	110,088	2.25%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,064,314**	**21.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,733,389	35.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,449,326	50.1%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	705,130	14.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,791,987	57.1%
MULTI-FAMILY	1,818,129	37.2%
CONDO	277,729	5.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,628,557	74.2%
FAIRBANKS/NORTH POLE	202,455	4.1%
WASILLA/PALMER	369,153	7.6%
JUNEAU/KETCHIKAN	13,123	0.3%
KENAI/SOLDOTNA/HOMER	69,381	1.4%
EAGLE RIVER/CHUGIAK	95,586	2.0%
KODIAK ISLAND	27,042	0.6%
OTHER GEOGRAPHIC REGION	482,547	9.9%
MORTGAGE INSURANCE		
UNINSURED	2,927,125	59.9%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	827,712	16.9%
FEDERALLY INSURED - VA	930,919	19.0%
FEDERALLY INSURED - RD	202,090	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,600,150	53.2%
WELLS FARGO	1,474,952	30.2%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	812,744	16.6%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.573%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,405,389	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,405,389**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,038,029	2.29%
60 DAYS PAST DUE	228,352	0.50%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,266,381**	**2.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,186,072	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,435,362	3.2%
TAXABLE FIRST-TIME HOMEBUYER	4,668,648	10.3%
MULTI-FAMILY/SPECIAL NEEDS	27,868,859	61.4%
RURAL	3,946,800	8.7%
VETERANS MORTGAGE PROGRAM	1,424,519	3.1%
OTHER LOAN PROGRAM	875,131	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,510,708	38.6%
MULTI-FAMILY	24,467,272	53.9%
CONDO	1,252,464	2.8%
DUPLEX	1,917,191	4.2%
3-PLEX/4-PLEX	257,755	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,223,684	37.9%
FAIRBANKS/NORTH POLE	7,337,580	16.2%
WASILLA/PALMER	4,513,956	9.9%
JUNEAU/KETCHIKAN	5,532,862	12.2%
KENAI/SOLDOTNA/HOMER	2,170,903	4.8%
EAGLE RIVER/CHUGIAK	1,051,139	2.3%
KODIAK ISLAND	1,799,772	4.0%
OTHER GEOGRAPHIC REGION	5,775,493	12.7%
MORTGAGE INSURANCE		
UNINSURED	35,901,163	79.1%
PRIMARY MORTGAGE INSURANCE	4,309,746	9.5%
FEDERALLY INSURED - FHA	1,054,295	2.3%
FEDERALLY INSURED - VA	1,969,766	4.3%
FEDERALLY INSURED - RD	414,306	0.9%
FEDERALLY INSURED - HUD 184	1,756,113	3.9%
SELLER SERVICER		
ALASKA USA	7,717,060	17.0%
WELLS FARGO	14,707,573	32.4%
NORTHRIM BANK	5,978,531	13.2%
OTHER SELLER SERVICER	17,002,225	37.4%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.457%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,615,079	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,615,079**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	261,308	0.38%
60 DAYS PAST DUE	225,777	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**487,085**	**0.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,692,941	14.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,242,712	3.3%
TAXABLE FIRST-TIME HOMEBUYER	8,831,824	12.9%
MULTI-FAMILY/SPECIAL NEEDS	40,798,567	59.5%
RURAL	4,881,071	7.1%
VETERANS MORTGAGE PROGRAM	1,118,001	1.6%
OTHER LOAN PROGRAM	1,049,962	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,241,114	39.7%
MULTI-FAMILY	34,743,636	50.6%
CONDO	4,370,005	6.4%
DUPLEX	1,873,208	2.7%
3-PLEX/4-PLEX	241,563	0.4%
OTHER PROPERTY TYPE	145,553	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,728,587	63.7%
FAIRBANKS/NORTH POLE	5,970,601	8.7%
WASILLA/PALMER	5,887,560	8.6%
JUNEAU/KETCHIKAN	4,133,047	6.0%
KENAI/SOLDOTNA/HOMER	2,467,690	3.6%
EAGLE RIVER/CHUGIAK	2,949,587	4.3%
KODIAK ISLAND	185,725	0.3%
OTHER GEOGRAPHIC REGION	3,292,281	4.8%
MORTGAGE INSURANCE		
UNINSURED	57,921,431	84.4%
PRIMARY MORTGAGE INSURANCE	6,895,888	10.1%
FEDERALLY INSURED - FHA	643,557	0.9%
FEDERALLY INSURED - VA	1,244,938	1.8%
FEDERALLY INSURED - RD	353,605	0.5%
FEDERALLY INSURED - HUD 184	1,555,660	2.3%
SELLER SERVICER		
ALASKA USA	8,025,806	11.7%
WELLS FARGO	19,640,949	28.6%
NORTHRIM BANK	7,105,741	10.4%
OTHER SELLER SERVICER	33,842,582	49.3%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.320%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,387,432	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**90,387,432**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,227,839	3.57%
60 DAYS PAST DUE	905,548	1.00%
90 DAYS PAST DUE	264,712	0.29%
120+ DAYS PAST DUE	511,734	0.57%
TOTAL DELINQUENT	**4,909,833**	**5.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,520,223	21.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,762,988	4.2%
TAXABLE FIRST-TIME HOMEBUYER	14,196,464	15.7%
MULTI-FAMILY/SPECIAL NEEDS	40,546,322	44.9%
RURAL	9,256,742	10.2%
VETERANS MORTGAGE PROGRAM	650,872	0.7%
OTHER LOAN PROGRAM	2,453,821	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,061,180	51.0%
MULTI-FAMILY	37,499,943	41.5%
CONDO	2,823,134	3.1%
DUPLEX	3,318,954	3.7%
3-PLEX/4-PLEX	684,222	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,460,712	50.3%
FAIRBANKS/NORTH POLE	6,573,998	7.3%
WASILLA/PALMER	9,566,770	10.6%
JUNEAU/KETCHIKAN	4,805,243	5.3%
KENAI/SOLDOTNA/HOMER	5,753,315	6.4%
EAGLE RIVER/CHUGIAK	4,874,974	5.4%
KODIAK ISLAND	2,073,478	2.3%
OTHER GEOGRAPHIC REGION	11,278,943	12.5%
MORTGAGE INSURANCE		
UNINSURED	66,813,349	73.9%
PRIMARY MORTGAGE INSURANCE	13,377,123	14.8%
FEDERALLY INSURED - FHA	2,307,788	2.6%
FEDERALLY INSURED - VA	1,610,407	1.8%
FEDERALLY INSURED - RD	2,108,190	2.3%
FEDERALLY INSURED - HUD 184	4,170,575	4.6%
SELLER SERVICER		
ALASKA USA	22,422,701	24.8%
WELLS FARGO	25,988,388	28.8%
NORTHRIM BANK	8,064,698	8.9%
OTHER SELLER SERVICER	33,911,645	37.5%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.327%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,374,425	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**26,374,425**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	842,441	3.19%
60 DAYS PAST DUE	322,954	1.22%
90 DAYS PAST DUE	79,920	0.30%
120+ DAYS PAST DUE	544,318	2.06%
TOTAL DELINQUENT	**1,789,634**	**6.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,041,573	15.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,111,099	8.0%
TAXABLE FIRST-TIME HOMEBUYER	2,134,840	8.1%
MULTI-FAMILY/SPECIAL NEEDS	8,073,998	30.6%
RURAL	9,030,632	34.2%
VETERANS MORTGAGE PROGRAM	154,541	0.6%
OTHER LOAN PROGRAM	827,742	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,139,727	61.2%
MULTI-FAMILY	7,002,291	26.5%
CONDO	1,605,386	6.1%
DUPLEX	1,081,598	4.1%
3-PLEX/4-PLEX	181,316	0.7%
OTHER PROPERTY TYPE	364,106	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,258,046	31.3%
FAIRBANKS/NORTH POLE	1,589,026	6.0%
WASILLA/PALMER	2,466,772	9.4%
JUNEAU/KETCHIKAN	1,885,666	7.1%
KENAI/SOLDOTNA/HOMER	3,343,949	12.7%
EAGLE RIVER/CHUGIAK	1,584,828	6.0%
KODIAK ISLAND	871,653	3.3%
OTHER GEOGRAPHIC REGION	6,374,485	24.2%
MORTGAGE INSURANCE		
UNINSURED	19,617,664	74.4%
PRIMARY MORTGAGE INSURANCE	2,509,292	9.5%
FEDERALLY INSURED - FHA	2,288,511	8.7%
FEDERALLY INSURED - VA	696,293	2.6%
FEDERALLY INSURED - RD	1,025,028	3.9%
FEDERALLY INSURED - HUD 184	237,637	0.9%
SELLER SERVICER		
ALASKA USA	7,267,580	27.6%
WELLS FARGO	5,876,368	22.3%
NORTHRIM BANK	2,084,457	7.9%
OTHER SELLER SERVICER	11,146,020	42.3%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.941%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	157,579,426	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**157,579,426**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,651,880	1.05%
60 DAYS PAST DUE	816,913	0.52%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	199,442	0.13%
TOTAL DELINQUENT	**2,668,235**	**1.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	41,940,355	26.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,011,296	4.4%
TAXABLE FIRST-TIME HOMEBUYER	43,007,626	27.3%
MULTI-FAMILY/SPECIAL NEEDS	12,758,071	8.1%
RURAL	43,088,751	27.3%
VETERANS MORTGAGE PROGRAM	3,486,635	2.2%
OTHER LOAN PROGRAM	6,286,692	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	122,381,105	77.7%
MULTI-FAMILY	10,770,876	6.8%
CONDO	8,558,440	5.4%
DUPLEX	11,321,618	7.2%
3-PLEX/4-PLEX	3,249,756	2.1%
OTHER PROPERTY TYPE	1,297,629	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	52,551,672	33.3%
FAIRBANKS/NORTH POLE	16,399,191	10.4%
WASILLA/PALMER	15,153,203	9.6%
JUNEAU/KETCHIKAN	12,168,245	7.7%
KENAI/SOLDOTNA/HOMER	18,076,461	11.5%
EAGLE RIVER/CHUGIAK	7,755,907	4.9%
KODIAK ISLAND	7,042,525	4.5%
OTHER GEOGRAPHIC REGION	28,432,221	18.0%
MORTGAGE INSURANCE		
UNINSURED	97,470,030	61.9%
PRIMARY MORTGAGE INSURANCE	39,806,659	25.3%
FEDERALLY INSURED - FHA	5,913,184	3.8%
FEDERALLY INSURED - VA	5,610,659	3.6%
FEDERALLY INSURED - RD	4,319,040	2.7%
FEDERALLY INSURED - HUD 184	4,459,855	2.8%
SELLER SERVICER		
ALASKA USA	35,100,380	22.3%
WELLS FARGO	34,750,708	22.1%
NORTHRIM BANK	25,502,450	16.2%
OTHER SELLER SERVICER	62,225,887	39.5%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.345%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,648,239	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,648,239**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	613,902	0.70%
60 DAYS PAST DUE	264,047	0.30%
90 DAYS PAST DUE	117,645	0.13%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**995,595**	**1.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,447,962	38.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,138,678	12.7%
TAXABLE FIRST-TIME HOMEBUYER	3,595,833	4.1%
MULTI-FAMILY/SPECIAL NEEDS	29,917,582	34.1%
RURAL	5,083,202	5.8%
VETERANS MORTGAGE PROGRAM	2,371,487	2.7%
OTHER LOAN PROGRAM	2,093,496	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,517,824	56.5%
MULTI-FAMILY	26,068,243	29.7%
CONDO	6,287,641	7.2%
DUPLEX	4,015,332	4.6%
3-PLEX/4-PLEX	1,607,095	1.8%
OTHER PROPERTY TYPE	152,104	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	45,182,796	51.6%
FAIRBANKS/NORTH POLE	7,045,439	8.0%
WASILLA/PALMER	10,042,981	11.5%
JUNEAU/KETCHIKAN	8,105,820	9.2%
KENAI/SOLDOTNA/HOMER	3,697,765	4.2%
EAGLE RIVER/CHUGIAK	6,699,145	7.6%
KODIAK ISLAND	2,263,765	2.6%
OTHER GEOGRAPHIC REGION	4,610,528	5.3%
MORTGAGE INSURANCE		
UNINSURED	57,069,657	65.1%
PRIMARY MORTGAGE INSURANCE	21,852,987	24.9%
FEDERALLY INSURED - FHA	2,665,948	3.0%
FEDERALLY INSURED - VA	2,725,872	3.1%
FEDERALLY INSURED - RD	1,570,718	1.8%
FEDERALLY INSURED - HUD 184	1,763,057	2.0%
SELLER SERVICER		
ALASKA USA	20,326,328	23.2%
WELLS FARGO	25,436,432	29.0%
NORTHRIM BANK	6,020,553	6.9%
OTHER SELLER SERVICER	35,864,926	40.9%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.906%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,873,563	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**108,873,563**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,170,125	2.91%
60 DAYS PAST DUE	558,983	0.51%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,339,445	1.23%
TOTAL DELINQUENT	**5,068,552**	**4.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,461,882	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,359,839	6.8%
TAXABLE FIRST-TIME HOMEBUYER	17,637,085	16.2%
MULTI-FAMILY/SPECIAL NEEDS	25,298,379	23.2%
RURAL	24,233,476	22.3%
VETERANS MORTGAGE PROGRAM	6,664,299	6.1%
OTHER LOAN PROGRAM	4,218,603	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,167,123	72.7%
MULTI-FAMILY	17,924,965	16.5%
CONDO	6,046,355	5.6%
DUPLEX	4,358,999	4.0%
3-PLEX/4-PLEX	805,407	0.7%
OTHER PROPERTY TYPE	570,713	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	47,990,533	44.1%
FAIRBANKS/NORTH POLE	9,461,091	8.7%
WASILLA/PALMER	11,852,621	10.9%
JUNEAU/KETCHIKAN	6,879,693	6.3%
KENAI/SOLDOTNA/HOMER	7,433,692	6.8%
EAGLE RIVER/CHUGIAK	5,494,899	5.0%
KODIAK ISLAND	4,618,298	4.2%
OTHER GEOGRAPHIC REGION	15,142,735	13.9%
MORTGAGE INSURANCE		
UNINSURED	66,058,769	60.7%
PRIMARY MORTGAGE INSURANCE	18,987,939	17.4%
FEDERALLY INSURED - FHA	6,674,450	6.1%
FEDERALLY INSURED - VA	7,668,035	7.0%
FEDERALLY INSURED - RD	3,614,235	3.3%
FEDERALLY INSURED - HUD 184	5,870,134	5.4%
SELLER SERVICER		
ALASKA USA	24,747,879	22.7%
WELLS FARGO	32,780,775	30.1%
NORTHRIM BANK	12,844,381	11.8%
OTHER SELLER SERVICER	38,500,528	35.4%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.075%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,490,862	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,490,862**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,460,531	3.48%
60 DAYS PAST DUE	901,716	0.91%
90 DAYS PAST DUE	789,255	0.79%
120+ DAYS PAST DUE	333,207	0.33%
TOTAL DELINQUENT	**5,484,709**	**5.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,319,718	23.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,852,503	10.9%
TAXABLE FIRST-TIME HOMEBUYER	13,529,996	13.6%
MULTI-FAMILY/SPECIAL NEEDS	25,387,695	25.5%
RURAL	18,460,350	18.6%
VETERANS MORTGAGE PROGRAM	4,742,030	4.8%
OTHER LOAN PROGRAM	3,198,571	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,861,417	59.2%
MULTI-FAMILY	23,410,179	23.5%
CONDO	7,930,120	8.0%
DUPLEX	7,090,211	7.1%
3-PLEX/4-PLEX	1,195,432	1.2%
OTHER PROPERTY TYPE	1,003,503	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,394,254	48.6%
FAIRBANKS/NORTH POLE	6,970,275	7.0%
WASILLA/PALMER	8,622,660	8.7%
JUNEAU/KETCHIKAN	7,593,407	7.6%
KENAI/SOLDOTNA/HOMER	7,938,615	8.0%
EAGLE RIVER/CHUGIAK	3,133,416	3.1%
KODIAK ISLAND	3,187,667	3.2%
OTHER GEOGRAPHIC REGION	13,650,569	13.7%
MORTGAGE INSURANCE		
UNINSURED	68,536,704	68.9%
PRIMARY MORTGAGE INSURANCE	12,098,759	12.2%
FEDERALLY INSURED - FHA	8,371,700	8.4%
FEDERALLY INSURED - VA	6,173,921	6.2%
FEDERALLY INSURED - RD	2,481,087	2.5%
FEDERALLY INSURED - HUD 184	1,828,691	1.8%
SELLER SERVICER		
ALASKA USA	23,212,679	23.3%
WELLS FARGO	26,573,433	26.7%
NORTHRIM BANK	14,404,231	14.5%
OTHER SELLER SERVICER	35,300,519	35.5%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.376%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,987,176	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,987,176**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,788,063	7.58%
60 DAYS PAST DUE	1,108,807	2.22%
90 DAYS PAST DUE	449	0.00%
120+ DAYS PAST DUE	1,676,324	3.35%
TOTAL DELINQUENT	**6,573,643**	**13.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,311,250	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,114,267	10.2%
TAXABLE FIRST-TIME HOMEBUYER	12,196,026	24.4%
MULTI-FAMILY/SPECIAL NEEDS	13,979,197	28.0%
RURAL	5,624,234	11.3%
VETERANS MORTGAGE PROGRAM	2,139,501	4.3%
OTHER LOAN PROGRAM	1,622,700	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,518,069	57.1%
MULTI-FAMILY	13,545,110	27.1%
CONDO	4,578,302	9.2%
DUPLEX	2,679,627	5.4%
3-PLEX/4-PLEX	349,498	0.7%
OTHER PROPERTY TYPE	316,570	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	26,556,683	53.1%
FAIRBANKS/NORTH POLE	5,728,419	11.5%
WASILLA/PALMER	5,954,657	11.9%
JUNEAU/KETCHIKAN	2,734,877	5.5%
KENAI/SOLDOTNA/HOMER	1,970,167	3.9%
EAGLE RIVER/CHUGIAK	1,604,739	3.2%
KODIAK ISLAND	1,235,967	2.5%
OTHER GEOGRAPHIC REGION	4,201,665	8.4%
MORTGAGE INSURANCE		
UNINSURED	29,499,215	59.0%
PRIMARY MORTGAGE INSURANCE	11,012,092	22.0%
FEDERALLY INSURED - FHA	4,419,262	8.8%
FEDERALLY INSURED - VA	2,268,197	4.5%
FEDERALLY INSURED - RD	910,775	1.8%
FEDERALLY INSURED - HUD 184	1,877,635	3.8%
SELLER SERVICER		
ALASKA USA	16,284,587	32.6%
WELLS FARGO	10,328,029	20.7%
NORTHRIM BANK	2,906,775	5.8%
OTHER SELLER SERVICER	20,467,785	40.9%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	462
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,221,350	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,221,350**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	578,262	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,643,089	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	578,262	0.4%
MULTI-FAMILY	142,643,089	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	578,262	0.4%
FAIRBANKS/NORTH POLE	142,643,089	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,643,089	99.6%
PRIMARY MORTGAGE INSURANCE	578,262	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	578,262	0.4%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	142,643,089	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.998%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	168,975,471	99.0%
PARTICIPATION LOANS	1,648,425	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**170,623,896**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,305,017	0.76%
60 DAYS PAST DUE	80,626	0.05%
90 DAYS PAST DUE	350,876	0.21%
120+ DAYS PAST DUE	346,779	0.20%
TOTAL DELINQUENT	**2,083,298**	**1.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	65,631,956	38.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,755,254	2.2%
TAXABLE FIRST-TIME HOMEBUYER	54,278,735	31.8%
MULTI-FAMILY/SPECIAL NEEDS	9,216,505	5.4%
RURAL	26,610,345	15.6%
VETERANS MORTGAGE PROGRAM	3,077,171	1.8%
OTHER LOAN PROGRAM	8,053,930	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	138,213,653	81.0%
MULTI-FAMILY	8,670,984	5.1%
CONDO	9,855,891	5.8%
DUPLEX	11,644,834	6.8%
3-PLEX/4-PLEX	1,873,992	1.1%
OTHER PROPERTY TYPE	364,542	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	67,679,931	39.7%
FAIRBANKS/NORTH POLE	18,907,860	11.1%
WASILLA/PALMER	19,975,680	11.7%
JUNEAU/KETCHIKAN	15,129,066	8.9%
KENAI/SOLDOTNA/HOMER	15,937,815	9.3%
EAGLE RIVER/CHUGIAK	11,939,459	7.0%
KODIAK ISLAND	3,075,355	1.8%
OTHER GEOGRAPHIC REGION	17,978,730	10.5%
MORTGAGE INSURANCE		
UNINSURED	85,726,603	50.2%
PRIMARY MORTGAGE INSURANCE	68,595,296	40.2%
FEDERALLY INSURED - FHA	6,003,046	3.5%
FEDERALLY INSURED - VA	3,810,563	2.2%
FEDERALLY INSURED - RD	3,735,429	2.2%
FEDERALLY INSURED - HUD 184	2,752,960	1.6%
SELLER SERVICER		
ALASKA USA	45,950,022	26.9%
WELLS FARGO	24,027,019	14.1%
NORTHRIM BANK	45,579,915	26.7%
OTHER SELLER SERVICER	55,066,939	32.3%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.556%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,191,868	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,191,868**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	364,108	0.73%
60 DAYS PAST DUE	169,277	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**533,384**	**1.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,757,403	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,422,962	2.8%
TAXABLE FIRST-TIME HOMEBUYER	4,137,686	8.2%
MULTI-FAMILY/SPECIAL NEEDS	30,927,147	61.6%
RURAL	4,180,601	8.3%
VETERANS MORTGAGE PROGRAM	861,524	1.7%
OTHER LOAN PROGRAM	904,546	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,766,009	41.4%
MULTI-FAMILY	25,367,662	50.5%
CONDO	1,634,669	3.3%
DUPLEX	1,517,310	3.0%
3-PLEX/4-PLEX	848,690	1.7%
OTHER PROPERTY TYPE	57,528	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,797,947	51.4%
FAIRBANKS/NORTH POLE	5,296,557	10.6%
WASILLA/PALMER	5,883,301	11.7%
JUNEAU/KETCHIKAN	3,169,500	6.3%
KENAI/SOLDOTNA/HOMER	5,062,334	10.1%
EAGLE RIVER/CHUGIAK	1,435,336	2.9%
KODIAK ISLAND	818,940	1.6%
OTHER GEOGRAPHIC REGION	2,727,954	5.4%
MORTGAGE INSURANCE		
UNINSURED	42,298,942	84.3%
PRIMARY MORTGAGE INSURANCE	5,050,108	10.1%
FEDERALLY INSURED - FHA	483,279	1.0%
FEDERALLY INSURED - VA	457,898	0.9%
FEDERALLY INSURED - RD	830,485	1.7%
FEDERALLY INSURED - HUD 184	1,071,157	2.1%
SELLER SERVICER		
ALASKA USA	6,612,591	13.2%
WELLS FARGO	9,340,160	18.6%
NORTHRIM BANK	18,182,434	36.2%
OTHER SELLER SERVICER	16,056,683	32.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.264%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,068,374	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,068,374**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	494,346	0.35%
60 DAYS PAST DUE	492,563	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	301,925	0.21%
TOTAL DELINQUENT	**1,288,835**	**0.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,305,753	42.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	30,135,787	21.1%
MULTI-FAMILY/SPECIAL NEEDS	13,934,898	9.7%
RURAL	25,069,695	17.5%
VETERANS MORTGAGE PROGRAM	157,641	0.1%
OTHER LOAN PROGRAM	13,464,600	9.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,155,979	72.8%
MULTI-FAMILY	13,111,565	9.2%
CONDO	10,550,232	7.4%
DUPLEX	10,309,302	7.2%
3-PLEX/4-PLEX	2,363,792	1.7%
OTHER PROPERTY TYPE	2,577,504	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	55,609,881	38.9%
FAIRBANKS/NORTH POLE	11,923,412	8.3%
WASILLA/PALMER	15,300,677	10.7%
JUNEAU/KETCHIKAN	14,745,545	10.3%
KENAI/SOLDOTNA/HOMER	15,113,848	10.6%
EAGLE RIVER/CHUGIAK	7,761,660	5.4%
KODIAK ISLAND	2,649,394	1.9%
OTHER GEOGRAPHIC REGION	19,963,956	14.0%
MORTGAGE INSURANCE		
UNINSURED	83,560,750	58.4%
PRIMARY MORTGAGE INSURANCE	53,096,763	37.1%
FEDERALLY INSURED - FHA	2,653,103	1.9%
FEDERALLY INSURED - VA	1,412,887	1.0%
FEDERALLY INSURED - RD	1,858,135	1.3%
FEDERALLY INSURED - HUD 184	486,735	0.3%
SELLER SERVICER		
ALASKA USA	42,956,022	30.0%
WELLS FARGO	925,272	0.6%
NORTHRIM BANK	38,636,094	27.0%
OTHER SELLER SERVICER	60,550,985	42.3%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.315%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	196,894,362	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**196,894,362**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	382,101	0.19%
60 DAYS PAST DUE	320,952	0.16%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**703,053**	**0.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	88,055,954	44.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	314,011	0.2%
TAXABLE FIRST-TIME HOMEBUYER	54,875,953	27.9%
MULTI-FAMILY/SPECIAL NEEDS	22,337,108	11.3%
RURAL	24,496,506	12.4%
VETERANS MORTGAGE PROGRAM	81,026	0.0%
OTHER LOAN PROGRAM	6,733,804	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	146,167,535	74.2%
MULTI-FAMILY	19,736,581	10.0%
CONDO	14,249,207	7.2%
DUPLEX	13,044,742	6.6%
3-PLEX/4-PLEX	3,243,224	1.6%
OTHER PROPERTY TYPE	453,073	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	74,269,173	37.7%
FAIRBANKS/NORTH POLE	22,178,972	11.3%
WASILLA/PALMER	28,580,446	14.5%
JUNEAU/KETCHIKAN	19,768,980	10.0%
KENAI/SOLDOTNA/HOMER	15,445,115	7.8%
EAGLE RIVER/CHUGIAK	6,564,652	3.3%
KODIAK ISLAND	7,199,073	3.7%
OTHER GEOGRAPHIC REGION	22,887,951	11.6%
MORTGAGE INSURANCE		
UNINSURED	102,879,113	52.3%
PRIMARY MORTGAGE INSURANCE	81,007,473	41.1%
FEDERALLY INSURED - FHA	4,702,625	2.4%
FEDERALLY INSURED - VA	991,830	0.5%
FEDERALLY INSURED - RD	5,224,767	2.7%
FEDERALLY INSURED - HUD 184	2,088,555	1.1%
SELLER SERVICER		
ALASKA USA	44,155,672	22.4%
WELLS FARGO	2,749,296	1.4%
NORTHRIM BANK	56,228,467	28.6%
OTHER SELLER SERVICER	93,760,926	47.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	92,374,806	0	0	92,374,806	30.9%	3.965%	352	89	60,378	0.07%
CHELP	239,639	0	0	239,639	0.1%	3.750%	359	80	0	0.00%
CMFTX	1,275,221	0	0	1,275,221	0.4%	6.277%	357	84	0	0.00%
CNCL	97,235	0	0	97,235	0.0%	3.750%	178	57	0	0.00%
COMH2	129,060	0	0	129,060	0.0%	3.375%	118	69	0	0.00%
COR	9,170,774	0	0	9,170,774	3.1%	3.965%	346	86	0	0.00%
COR30	696,978	0	0	696,978	0.2%	4.062%	357	79	0	0.00%
CSPND	385,000	0	0	385,000	0.1%	6.250%	360	100	0	0.00%
CTAX	33,587,339	0	0	33,587,339	11.2%	3.866%	354	86	0	0.00%
CVETS	12,275,263	0	0	12,275,263	4.1%	3.652%	340	95	0	0.00%
ETAX	18,361,338	0	0	18,361,338	6.1%	3.719%	357	90	0	0.00%
SRETX	731,766	0	0	731,766	0.2%	3.625%	359	86	0	0.00%
SRX15	348,986	0	0	348,986	0.1%	3.375%	178	79	0	0.00%
SRX30	3,918,015	0	0	3,918,015	1.3%	3.750%	359	75	0	0.00%
CFTVT	590,265	0	0	590,265	0.2%	3.960%	352	100	0	0.00%
CREOS	0	0	3,156,488	3,156,488	1.1%	0.000%	0	-	-	-
CNCL2	2,299,233	0	0	2,299,233	0.8%	3.869%	358	89	0	0.00%
CHD04	8,292,623	6,440,314	0	14,732,936	4.9%	3.029%	190	74	346,637	2.35%
COHAP	7,074,523	3,940,181	0	11,014,704	3.7%	2.436%	314	82	719,041	6.53%
CONDO	464,655	0	0	464,655	0.2%	6.175%	180	91	0	0.00%
SRHRF	27,419,788	1,876,221	0	29,296,009	9.8%	3.895%	290	68	533,280	1.82%
SRQ15	212,724	0	0	212,724	0.1%	3.250%	179	79	0	0.00%
SRQ30	327,698	0	0	327,698	0.1%	3.875%	356	94	0	0.00%
UNCON	0	0	63,535,291	63,535,291	21.2%	1.388%	293	-	-	-
	220,272,930	**12,256,715**	**66,691,779**	**299,221,424**	**100.0%**	**3.238%**	**320**	**66**	**1,659,336**	**0.71%**
COLLATERALIZED VETERANS BONDS										
C1611	15,246,599	65,447	0	15,312,045	15.1%	4.632%	242	77	1,692,245	11.05%
C1612	23,326,519	3,884,680	0	27,211,199	26.8%	3.194%	324	91	932,952	3.43%
C161C	12,395,497	0	0	12,395,497	12.2%	5.567%	288	78	244,811	1.97%
C1911	35,497,008	0	0	35,497,008	35.0%	4.979%	342	92	591,894	1.67%
C191C	11,005,578	0	0	11,005,578	10.9%	4.613%	350	83	0	0.00%
	97,471,201	**3,950,127**	**0**	**101,421,328**	**100.0%**	**4.480%**	**316**	**87**	**3,461,901**	**3.41%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	106,806,088	733,679	0	107,539,766	27.9%	4.392%	304	78	2,286,285	2.13%
GM16A	80,554,266	7,405,857	0	87,960,123	22.9%	3.846%	320	82	2,558,619	2.91%
GM18A	107,494,940	0	0	107,494,940	27.9%	4.373%	342	88	2,438,591	2.27%
GM18B	62,374,585	2,836,928	0	65,211,513	16.9%	4.333%	273	72	2,760,471	4.23%
GM18X	6,781,726	0	0	6,781,726	1.8%	5.097%	334	91	205,970	3.04%
GM12X	9,839,012	0	0	9,839,012	2.6%	4.650%	339	87	0	0.00%
	373,850,618	**10,976,463**	**0**	**384,827,081**	**100.0%**	**4.271%**	**314**	**81**	**10,249,936**	**2.66%**
GOVERNMENTAL PURPOSE BONDS										
GP011	11,241,646	1,108,991	0	12,350,636	6.3%	3.893%	292	74	174,712	1.41%
GP012	9,805,810	1,415,692	0	11,221,502	5.7%	3.942%	282	73	114,379	1.02%
GP013	16,678,257	3,806,346	0	20,484,603	10.4%	3.562%	296	76	1,017,249	4.97%
GP01C	73,022,993	36,160,571	0	109,183,564	55.3%	3.210%	274	73	4,709,519	4.31%
GPGM1	26,946,928	5,915,300	0	32,862,229	16.6%	3.271%	292	75	1,355,241	4.12%
GP10B	2,654,429	813,377	0	3,467,807	1.8%	3.419%	291	77	4,408	0.13%
GP11B	6,333,676	1,586,952	0	7,920,628	4.0%	3.484%	295	77	273,218	3.45%
	146,683,740	**50,807,230**	**0**	**197,490,969**	**100.0%**	**3.356%**	**282**	**74**	**7,648,727**	**3.87%**
HOME MORTGAGE REVENUE BONDS										
E021A	27,068,051	1,014,512	0	28,082,563	3.9%	5.381%	219	66	2,079,507	7.40%
E021B	40,368,495	0	0	40,368,495	5.6%	5.335%	283	75	1,000,467	2.48%
E021C	6,247,769	0	0	6,247,769	0.9%	4.853%	267	72	541,310	8.66%
E071A	69,322,546	403,242	0	69,725,788	9.8%	4.614%	286	76	2,529,780	3.63%
E07AL	4,775,224	0	0	4,775,224	0.7%	4.448%	283	72	464,680	9.73%
E071B	67,782,331	227,358	0	68,009,689	9.5%	4.700%	290	78	3,063,355	4.50%
E07BL	3,826,150	0	0	3,826,150	0.5%	4.624%	290	76	265,889	6.95%
E071D	90,176,206	228,133	0	90,404,340	12.6%	4.557%	296	77	2,397,842	2.65%
E07DL	6,146,487	0	0	6,146,487	0.9%	4.941%	290	79	228,120	3.71%
E076B	4,951,438	762,843	0	5,714,281	0.8%	5.080%	197	63	797,745	13.96%
E076C	4,903,072	335,157	0	5,238,229	0.7%	5.347%	205	69	586,835	11.20%
E077C	9,093,058	230,854	0	9,323,912	1.3%	5.156%	209	65	1,406,251	15.08%
E091A	92,005,878	10,512,143	0	102,518,021	14.3%	4.168%	295	77	4,632,436	4.52%
E09AL	6,951,078	0	0	6,951,078	1.0%	4.657%	293	77	492,594	7.09%
E098A	6,032,991	260,407	0	6,293,399	0.9%	5.351%	218	71	1,119,386	17.79%
E098B	7,950,042	389,839	0	8,339,882	1.2%	5.336%	228	70	2,375,463	28.48%
E099C	20,380,994	0	0	20,380,994	2.9%	5.444%	242	71	2,754,043	13.51%
E091B	100,458,546	9,334,691	0	109,793,237	15.4%	4.120%	294	77	3,263,977	2.97%
E09BL	7,712,183	0	0	7,712,183	1.1%	4.368%	295	76	519,052	6.73%
E091D	99,453,277	8,002,241	0	107,455,518	15.0%	4.260%	296	78	2,888,519	2.69%
E09DL	7,608,535	0	0	7,608,535	1.1%	4.433%	299	80	418,514	5.50%
	683,214,352	**31,701,422**	**0**	**714,915,773**	**100.0%**	**4.547%**	**284**	**76**	**33,825,765**	**4.73%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	24,822,438	0	0	24,822,438	11.1%	4.248%	256	76	1,799,885	7.25%
E10A1	37,142,869	0	0	37,142,869	16.6%	4.432%	289	80	2,207,672	5.94%
E10B1	25,543,779	726,248	0	26,270,026	11.7%	4.990%	283	72	348,612	1.33%
E10AL	4,837,800	0	0	4,837,800	2.2%	5.471%	262	74	97,177	2.01%
E0912	67,924,812	1,918,019	0	69,842,831	31.2%	3.543%	265	74	4,746,090	6.80%
E11A2	18,695,554	0	0	18,695,554	8.3%	4.936%	284	78	1,172,575	6.27%
E11B1	22,423,973	3,568,421	0	25,992,394	11.6%	4.040%	296	79	631,770	2.43%
E11AL	14,915,209	1,402,271	0	16,317,480	7.3%	4.717%	269	70	354,526	2.17%
	216,306,434	**7,614,959**	**0**	**223,921,393**	**100.0%**	**4.240%**	**275**	**75**	**11,358,307**	**5.07%**
STATE CAPITAL PROJECT BONDS										
SC02A	22,133,041	0	0	22,133,041	81.9%	5.259%	207	58	2,102,663	9.50%
SC11A	4,887,845	0	0	4,887,845	18.1%	6.640%	214	60	1,064,314	21.77%
	27,020,887	**0**	**0**	**27,020,887**	**100.0%**	**5.508%**	**208**	**58**	**3,166,977**	**11.72%**
STATE CAPITAL PROJECT BONDS II										
SC12A	45,405,389	0	0	45,405,389	3.2%	5.573%	227	61	1,266,381	2.79%
SC13A	68,615,079	0	0	68,615,079	4.8%	5.457%	270	69	487,085	0.71%
SC14A	90,387,432	0	0	90,387,432	6.3%	5.320%	255	69	4,909,833	5.43%
SC14B	26,374,425	0	0	26,374,425	1.8%	5.327%	238	64	1,789,634	6.79%
SC14C	157,579,426	0	0	157,579,426	11.0%	3.941%	267	72	2,668,235	1.69%
SC14D	87,648,239	0	0	87,648,239	6.1%	5.345%	292	70	995,595	1.14%
SC15A	108,873,563	0	0	108,873,563	7.6%	4.906%	266	72	5,068,552	4.66%
SC15B	99,490,862	0	0	99,490,862	6.9%	5.075%	239	65	5,484,709	5.51%
SC15C	49,987,176	0	0	49,987,176	3.5%	5.376%	253	72	6,573,643	13.15%
SC17A	143,221,350	0	0	143,221,350	10.0%	6.615%	462	80	0	0.00%
SC17B	168,975,471	1,648,425	0	170,623,896	11.9%	3.998%	304	76	2,083,298	1.22%
SC17C	50,191,868	0	0	50,191,868	3.5%	5.556%	249	72	533,384	1.06%
SC18A	143,068,374	0	0	143,068,374	9.9%	4.264%	322	79	1,288,835	0.90%
SC19A	196,894,362	0	0	196,894,362	13.7%	4.315%	325	84	703,053	0.36%
	1,436,713,016	**1,648,425**	**0**	**1,438,361,442**	**100.0%**	**4.876%**	**300**	**74**	**33,852,236**	**2.35%**
TOTAL	**3,201,533,178**	**118,955,340**	**66,691,779**	**3,387,180,297**	**100.0%**	**4.456%**	**297**	**75**	**105,223,184**	**3.17%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	866,348,689	22,117,165	0	888,465,854	26.2%	4.211%	308	77	18,625,166	2.10%
TAX-EXEMPT FIRST-TIME HOMEBUYER	715,463,879	64,803,663	0	780,267,543	23.0%	4.265%	291	78	41,244,163	5.29%
TAXABLE FIRST-TIME HOMEBUYER	518,158,463	9,433,696	0	527,592,159	15.6%	4.213%	305	81	18,099,383	3.43%
MULTI-FAMILY/SPECIAL NEEDS	464,961,590	0	0	464,961,590	13.7%	6.284%	305	69	10,833,622	2.33%
RURAL	422,496,876	12,540,382	0	435,037,258	12.8%	4.209%	272	71	7,724,201	1.78%
VETERANS	128,957,653	8,532,885	0	137,490,538	4.1%	4.272%	299	85	5,000,496	3.64%
NON-CONFORMING II	69,394,983	1,472,947	0	70,867,930	2.1%	4.134%	314	80	3,560,752	5.02%
MF SOFT SECONDS	0	0	39,910,543	39,910,543	1.2%	1.511%	298	-	-	-
LOANS TO SPONSORS	0	0	10,239,471	10,239,471	0.3%	0.000%	287	-	-	-
LOANS TO SPONSORS II	0	0	8,726,221	8,726,221	0.3%	2.789%	340	-	-	-
CONDO ASSOCIATION LOANS	6,539,008	0	0	6,539,008	0.2%	6.363%	125	17	73,725	1.13%
NON-CONFORMING I	5,333,095	54,602	0	5,387,697	0.2%	4.145%	271	64	0	0.00%
NOTES RECEIVABLE	0	0	4,659,056	4,659,056	0.1%	0.767%	166	-	-	-
REAL ESTATE OWNED	0	0	3,156,488	3,156,488	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,101,389	0	0	2,101,389	0.1%	3.625%	148	80	0	0.00%
OTHER LOAN PROGRAM	1,425,948	0	0	1,425,948	0.0%	5.000%	67	27	61,677	4.33%
SECOND MORTGAGE ENERGY	179,146	0	0	179,146	0.0%	3.698%	125	5	0	0.00%
BUILDING MATERIAL LOAN	172,459	0	0	172,459	0.0%	3.770%	147	23	0	0.00%
AHFC TOTAL	**3,201,533,178**	**118,955,340**	**66,691,779**	**3,387,180,297**	**100.0%**	**4.456%**	**297**	**75**	**105,223,184**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,266,369,454	92,657,628	23,572,209	2,382,599,291	70.3%	4.203%	297	77	80,985,008	3.43%
MULTI-PLEX	422,234,738	0	42,763,001	464,997,739	13.7%	5.920%	305	61	9,941,116	2.35%
CONDOMINIUM	289,758,368	19,287,777	0	309,046,144	9.1%	4.351%	289	77	10,521,504	3.40%
DUPLEX	171,454,180	6,063,365	112,076	177,629,621	5.2%	4.251%	298	76	2,709,401	1.53%
FOUR-PLEX	27,226,704	723,747	74,544	28,024,995	0.8%	4.340%	299	73	488,018	1.75%
TRI-PLEX	13,643,953	52,886	169,949	13,866,788	0.4%	4.140%	307	72	221,466	1.62%
MOBILE HOME TYPE I	8,566,503	169,938	0	8,736,441	0.3%	4.449%	267	71	356,671	4.08%
ENERGY EFFICIENCY RLP	2,101,389	0	0	2,101,389	0.1%	3.625%	148	80	0	0.00%
MOBILE HOME TYPE II	177,889	0	0	177,889	0.0%	3.940%	100	57	0	0.00%
AHFC TOTAL	**3,201,533,178**	**118,955,340**	**66,691,779**	**3,387,180,297**	**100.0%**	**4.456%**	**297**	**75**	**105,223,184**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **9/30/2019**

GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
ANCHORAGE	1,322,870,509	53,300,309	43,124,284	1,419,295,101	41.9%	4.415%	290	75	51,937,073	3.77%
WASILLA	267,592,086	12,241,901	1,528,221	281,362,208	8.3%	4.378%	295	79	15,546,086	5.56%
FAIRBANKS	225,699,430	8,722,271	4,458,269	238,879,970	7.1%	4.402%	292	75	7,420,308	3.17%
FORT WAINWRIGHT	142,643,089	0	0	142,643,089	4.2%	6.625%	463	80	0	0.00%
JUNEAU	130,535,122	3,958,305	7,819,845	142,313,271	4.2%	4.268%	310	70	1,674,650	1.25%
EAGLE RIVER	126,954,225	5,040,247	0	131,994,472	3.9%	4.212%	301	79	4,337,122	3.29%
KETCHIKAN	114,741,919	4,372,515	847,802	119,962,235	3.5%	4.157%	291	74	894,020	0.75%
PALMER	113,508,868	5,221,359	1,132,888	119,863,115	3.5%	4.491%	293	77	3,357,215	2.83%
SOLDOTNA	113,407,064	4,815,651	364,846	118,587,561	3.5%	4.056%	285	75	2,349,519	1.99%
KODIAK	85,499,585	2,309,249	0	87,808,834	2.6%	4.391%	280	74	1,848,521	2.11%
NORTH POLE	77,007,218	3,138,363	375,000	80,520,581	2.4%	4.392%	294	80	3,543,793	4.42%
KENAI	63,290,118	2,753,269	0	66,043,386	1.9%	4.390%	294	75	3,043,135	4.61%
OTHER SOUTHEAST	59,585,369	1,582,877	929,951	62,098,197	1.8%	4.281%	272	68	554,326	0.91%
HOMER	50,067,005	1,238,658	2,324,460	53,630,123	1.6%	4.109%	283	68	1,621,340	3.16%
OTHER SOUTHCENTRAL	40,503,860	2,022,333	629,023	43,155,216	1.3%	4.321%	290	73	693,372	1.63%
PETERSBURG	35,018,406	1,047,669	0	36,066,074	1.1%	3.985%	267	69	158,236	0.44%
OTHER NORTH	31,262,506	671,683	623,109	32,557,298	1.0%	4.514%	242	69	995,950	3.12%
CHUGIAK	30,863,764	1,334,419	0	32,198,183	1.0%	4.228%	304	78	1,273,347	3.95%
SITKA	28,002,592	1,096,739	0	29,099,331	0.9%	4.261%	299	72	402,803	1.38%
OTHER KENAI PENNINSULA	22,630,347	739,313	160,512	23,530,172	0.7%	4.215%	284	72	388,798	1.66%
NIKISKI	19,545,600	629,817	129,997	20,305,414	0.6%	4.167%	283	75	981,644	4.87%
STERLING	18,204,593	589,519	322,247	19,116,358	0.6%	4.114%	281	73	174,100	0.93%
BETHEL	18,366,313	245,338	1,198	18,612,849	0.5%	5.130%	217	69	314,588	1.69%
OTHER SOUTHWEST	15,660,208	423,485	1,476,458	17,560,151	0.5%	4.691%	250	59	231,004	1.44%
CORDOVA	16,828,841	498,830	157,263	17,484,934	0.5%	4.204%	283	71	235,312	1.36%
SEWARD	16,540,044	576,850	281,500	17,398,394	0.5%	4.710%	283	70	806,451	4.71%
NOME	14,704,499	384,374	4,905	15,093,779	0.4%	4.550%	267	74	440,470	2.92%
AHFC TOTAL	**3,201,533,178**	**118,955,340**	**66,691,779**	**3,387,180,297**	**100.0%**	**4.456%**	**297**	**75**	**105,223,184**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **9/30/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,430,358,050	46,858,904	4,914,979	1,482,131,933	43.8%	4.732%	296	67	32,466,238	2.20%
UNINSURED - LTV > 80 (RURAL)	294,282,373	5,541,185	1,951,500	301,775,058	8.9%	4.628%	275	76	5,988,940	2.00%
PMI - RADIAN GUARANTY	256,016,477	8,707,720	0	264,724,197	7.8%	4.125%	324	88	5,299,261	2.00%
FEDERALLY INSURED - FHA	214,534,910	12,241,259	0	226,776,169	6.7%	4.802%	250	77	23,620,104	10.42%
PMI - ESSENT GUARANTY	172,067,148	5,766,453	0	177,833,601	5.3%	4.081%	331	88	3,141,830	1.77%
FEDERALLY INSURED - VA	164,262,430	11,246,052	0	175,508,482	5.2%	4.379%	285	86	9,931,361	5.66%
PMI - CMG MORTGAGE INSURANCE	143,022,006	6,586,370	0	149,608,376	4.4%	4.203%	321	87	1,694,872	1.13%
FEDERALLY INSURED - RD	133,962,053	8,589,021	0	142,551,074	4.2%	4.285%	285	86	8,515,790	5.97%
PMI - MORTGAGE GUARANTY	137,104,482	4,039,540	0	141,144,022	4.2%	4.097%	329	88	1,463,271	1.04%
FEDERALLY INSURED - HUD 184	114,908,188	5,251,897	0	120,160,085	3.5%	4.272%	284	85	9,161,614	7.62%
PMI - UNITED GUARANTY	82,245,043	2,044,580	0	84,289,623	2.5%	4.157%	327	88	2,799,596	3.32%
UNINSURED - UNCONVENTIONAL	0	0	59,825,300	59,825,300	1.8%	1.255%	275	-	-	-
PMI - GENWORTH GE	56,260,986	1,997,679	0	58,258,665	1.7%	4.101%	329	88	1,140,306	1.96%
PMI - NATIONAL MORTGAGE INSUR	1,343,382	59,754	0	1,403,136	0.0%	4.459%	335	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	462,803	20,970	0	483,773	0.0%	5.187%	226	67	0	0.00%
PMI - COMMONWEALTH	388,288	0	0	388,288	0.0%	4.500%	298	82	0	0.00%
PMI - REPUBLIC MORTGAGE	269,910	0	0	269,910	0.0%	3.625%	360	90	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	44,649	3,956	0	48,605	0.0%	6.086%	119	40	0	0.00%
AHFC TOTAL	**3,201,533,178**	**118,955,340**	**66,691,779**	**3,387,180,297**	**100.0%**	**4.456%**	**297**	**75**	**105,223,184**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **9/30/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	765,484,007	34,858,716	0	800,342,723	23.6%	4.368%	292	79	27,922,338	3.49%
WELLS FARGO MORTGAGE	646,194,163	32,905,161	0	679,099,324	20.0%	4.569%	253	71	41,358,466	6.09%
NORTHRIM BANK	617,033,861	20,266,976	0	637,300,837	18.8%	4.209%	327	83	10,671,469	1.67%
FIRST NATIONAL BANK OF AK	368,466,715	11,289,646	0	379,756,361	11.2%	4.933%	271	69	8,170,833	2.15%
FIRST BANK	192,131,717	6,006,428	0	198,138,145	5.8%	4.049%	296	74	525,204	0.27%
COMMERCIAL LOANS	157,517,251	0	0	157,517,251	4.7%	6.320%	433	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	143,402,903	2,794,288	0	146,197,191	4.3%	4.846%	319	73	4,945,002	3.38%
DENALI FEDERAL CREDIT UNION	102,869,493	3,708,621	0	106,578,114	3.1%	4.080%	316	81	4,706,658	4.42%
MT. MCKINLEY BANK	75,127,385	2,755,921	0	77,883,306	2.3%	4.203%	300	78	1,918,922	2.46%
AHFC DIRECT SERVICING	0	0	66,691,779	66,691,779	2.0%	1.323%	279	-	-	-
DENALI STATE BANK	50,116,474	1,242,416	0	51,358,890	1.5%	4.127%	313	81	1,656,689	3.23%
SPIRIT OF ALASKA FCU	38,400,941	1,864,776	0	40,265,717	1.2%	4.353%	276	75	1,459,139	3.62%
KODIAK ISLAND HA	23,113,609	545,476	0	23,659,085	0.7%	4.287%	266	70	1,458,860	6.17%
CORNERSTONE HOME LENDING	8,424,097	237,790	0	8,661,888	0.3%	3.961%	328	85	191,269	2.21%
MATANUSKA VALLEY FCU	7,717,156	301,834	0	8,018,990	0.2%	4.149%	323	76	0	0.00%
TONGASS FCU	5,533,405	177,292	0	5,710,697	0.2%	4.378%	321	79	238,334	4.17%
AHFC TOTAL	**3,201,533,178**	**118,955,340**	**66,691,779**	**3,387,180,297**	**100.0%**	**4.456%**	**297**	**75**	**105,223,184**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2019**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,436,713,016	1,648,425	0	1,438,361,442	42.5%	4.876%	300	74	33,852,236	2.35%
HOME MORTGAGE REVENUE BONDS	683,214,352	31,701,422	0	714,915,773	21.1%	4.547%	284	76	33,825,765	4.73%
GENERAL MORTGAGE REVENUE BONDS II	373,850,618	10,976,463	0	384,827,081	11.4%	4.271%	314	81	10,249,936	2.66%
AHFC GENERAL FUND	220,272,930	12,256,715	66,691,779	299,221,424	8.8%	3.238%	320	66	1,659,336	0.71%
MORTGAGE REVENUE BONDS	216,306,434	7,614,959	0	223,921,393	6.6%	4.240%	275	75	11,358,307	5.07%
GOVERNMENTAL PURPOSE BONDS	146,683,740	50,807,230	0	197,490,969	5.8%	3.356%	282	74	7,648,727	3.87%
COLLATERALIZED VETERANS BONDS	97,471,201	3,950,127	0	101,421,328	3.0%	4.480%	316	87	3,461,901	3.41%
STATE CAPITAL PROJECT BONDS	27,020,887	0	0	27,020,887	0.8%	5.508%	208	58	3,166,977	11.72%
AHFC TOTAL	**3,201,533,178**	**118,955,340**	**66,691,779**	**3,387,180,297**	**100.0%**	**4.456%**	**297**	**75**	**105,223,184**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2019**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**440,334,212**	**607,776,685**	**494,609,268**	**177,741,837**	**51,208,494**
MORTGAGE AND LOAN COMMITMENTS	**428,078,361**	**594,588,930**	**490,799,679**	**167,176,476**	**51,214,288**
MORTGAGE AND LOAN PURCHASES	**474,798,903**	**543,289,800**	**509,921,547**	**127,259,228**	**54,345,168**
MORTGAGE AND LOAN PAYOFFS	**263,602,671**	**204,484,966**	**176,145,987**	**86,515,762**	**33,212,572**
MORTGAGE AND LOAN FORECLOSURES	**9,198,246**	**10,348,869**	**7,306,859**	**2,186,055**	**455,687**

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,590	302,251	326,768
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.091%	4.458%	3.789%	3.671%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	353	351
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	88	88
FHA INSURANCE %	3.4%	4.0%	3.8%	4.7%	3.9%
VA INSURANCE %	2.5%	6.5%	7.4%	5.5%	3.2%
RD INSURANCE %	1.7%	3.6%	3.9%	5.2%	5.0%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	1.0%	1.5%
PRIMARY MORTGAGE INSURANCE %	31.0%	39.0%	40.6%	45.5%	52.6%
CONVENTIONAL UNINSURED %	60.5%	45.6%	42.7%	38.1%	33.8%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	99.0%	99.5%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	1.0%	0.5%
ANCHORAGE %	39.7%	41.9%	36.4%	38.4%	43.5%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	61.6%	56.5%
ALASKA USA %	18.5%	30.9%	26.4%	17.1%	16.6%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	82.9%	83.4%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	4.7%	9.4%

TAXABLE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	154,042,358	203,982,507	165,792,548	57,385,032	16,741,193
MORTGAGE AND LOAN COMMITMENTS	154,329,623	203,486,507	165,066,453	57,958,377	16,741,193
MORTGAGE AND LOAN PURCHASES	143,926,003	166,915,533	164,841,128	45,455,433	21,605,900
MORTGAGE AND LOAN PAYOFFS	70,731,542	64,099,245	56,143,611	34,170,191	13,023,341
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	392,618	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	30.3%	30.7%	32.3%	35.7%	39.8%
AVERAGE PURCHASE PRICE	330,715	347,907	353,350	375,878	399,465
WEIGHTED AVERAGE INTEREST RATE	3.780%	4.015%	4.593%	3.887%	3.783%
WEIGHTED AVERAGE BEGINNING TERM	354	350	351	353	359
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	84	84
FHA INSURANCE %	2.0%	1.1%	1.8%	0.9%	0.0%
VA INSURANCE %	2.3%	0.7%	0.8%	1.2%	1.4%
RD INSURANCE %	0.3%	0.6%	0.3%	1.2%	1.0%
HUD 184 INSURANCE %	0.4%	0.6%	0.4%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	44.7%	48.1%	50.3%	49.7%	54.8%
CONVENTIONAL UNINSURED %	50.3%	48.9%	46.4%	46.6%	42.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.3%	45.0%	36.4%	40.8%	45.1%
OTHER ALASKAN CITY %	49.7%	55.0%	63.6%	59.2%	54.9%
ALASKA USA %	19.6%	32.8%	28.1%	15.9%	14.1%
OTHER SELLER SERVICER %	80.4%	67.2%	71.9%	84.1%	85.9%
STREAMLINE REFINANCE %	0.9%	0.4%	1.0%	9.4%	18.2%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	40,741,730	12,397,737
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	40,597,524	12,517,531
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	30,355,428	11,908,855
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	15,722,282	5,113,149
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	1,051,693	455,687
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	23.9%	21.9%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	228,603	253,463
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.157%	3.406%	3.265%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	355	352
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	90
FHA INSURANCE %	3.9%	8.6%	8.5%	9.3%	9.8%
VA INSURANCE %	1.5%	4.7%	4.3%	1.3%	2.5%
RD INSURANCE %	7.5%	11.3%	8.5%	10.7%	9.5%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	2.2%	2.3%
PRIMARY MORTGAGE INSURANCE %	49.4%	44.4%	46.3%	47.0%	51.1%
CONVENTIONAL UNINSURED %	34.4%	27.0%	29.5%	29.6%	24.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	48.9%	40.9%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	51.1%	59.1%
ALASKA USA %	31.2%	32.9%	29.6%	23.4%	25.1%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	76.6%	74.9%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	0.7%	1.8%

TAXABLE FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	26,992,031	7,480,023
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	26,992,031	7,480,023
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	23,355,379	12,679,914
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	11,869,416	4,158,691
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	295,343	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	18.4%	23.3%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	337,994	341,632
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.500%	3.772%	3.698%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	91	90
FHA INSURANCE %	3.8%	4.5%	3.8%	5.1%	3.8%
VA INSURANCE %	1.3%	0.0%	1.5%	0.0%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	5.8%	5.9%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	2.2%	4.0%
PRIMARY MORTGAGE INSURANCE %	57.0%	63.1%	51.8%	71.6%	67.4%
CONVENTIONAL UNINSURED %	33.3%	28.2%	31.2%	15.2%	18.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	51.6%	57.9%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	48.4%	42.1%
ALASKA USA %	23.8%	35.9%	27.2%	14.4%	15.9%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	85.6%	84.1%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	3.1%	5.8%

RURAL	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	21,127,687	7,694,573
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	21,127,687	7,694,573
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	12,081,099	4,061,772
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	13,486,145	5,784,919
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	121,713	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	9.5%	7.5%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	258,795	265,229
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	4.059%	3.908%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	349	344
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	87	88
FHA INSURANCE %	0.8%	0.0%	1.4%	0.0%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	10.0%	15.5%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.3%	15.5%	14.9%	15.2%	20.5%
CONVENTIONAL UNINSURED %	90.0%	80.6%	80.7%	74.9%	64.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	20.8%	24.0%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	79.2%	76.0%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	5.8%	6.2%

VETERANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	10,825,896	4,123,818
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	10,825,896	4,123,818
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	7,830,058	2,502,235
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	7,431,258	2,749,799
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	6.2%	4.6%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	333,548	429,435
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.616%	4.225%	3.452%	3.140%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	334	295
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	94	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	69.1%	46.4%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	13.6%	42.7%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	17.2%	10.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	20.4%	57.9%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	79.6%	42.1%
ALASKA USA %	17.7%	35.7%	25.6%	4.2%	0.0%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	95.8%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,986,268	16,602,024	11,173,108	3,595,155	1,321,150
MORTGAGE AND LOAN COMMITMENTS	15,658,294	16,602,024	11,031,358	3,736,905	1,321,150
MORTGAGE AND LOAN PURCHASES	14,258,494	15,445,495	11,921,002	3,057,870	354,750
MORTGAGE AND LOAN PAYOFFS	2,777,375	4,159,415	3,350,698	2,739,355	1,754,692
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	2.8%	2.3%	2.4%	0.7%
AVERAGE PURCHASE PRICE	396,090	315,424	306,515	202,856	202,500
WEIGHTED AVERAGE INTEREST RATE	3.844%	4.069%	4.614%	3.968%	3.299%
WEIGHTED AVERAGE BEGINNING TERM	349	357	345	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	88	88
FHA INSURANCE %	2.4%	0.0%	2.0%	0.0%	0.0%
VA INSURANCE %	3.3%	0.0%	1.6%	22.5%	0.0%
RD INSURANCE %	0.0%	4.6%	0.0%	7.5%	0.0%
HUD 184 INSURANCE %	0.0%	1.9%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.1%	51.2%	62.7%	44.5%	54.9%
CONVENTIONAL UNINSURED %	56.1%	42.3%	33.7%	25.5%	45.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	24.5%	10.7%	7.4%	0.0%
OTHER ALASKAN CITY %	60.0%	75.5%	89.3%	92.6%	100.0%
ALASKA USA %	24.1%	19.6%	22.0%	7.0%	0.0%
OTHER SELLER SERVICER %	75.9%	80.4%	78.0%	93.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	15,538,600	1,450,000
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	4,402,350	1,296,000
MORTGAGE AND LOAN PURCHASES	106,497,060	53,636,450	19,437,675	1,663,600	278,600
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	10,026,777	1,027,136	626,353
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	1.3%	0.5%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	554,533	278,600
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.305%	5.407%	6.271%	6.375%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	88	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	23.1%	0.0%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	76.9%	100.0%
ANCHORAGE %	27.9%	35.5%	51.6%	83.3%	0.0%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	16.7%	100.0%
ALASKA USA %	8.6%	28.7%	10.8%	60.1%	0.0%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	39.9%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	1,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	1.2%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	1,495,706	0
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	1,495,706	0
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,312,731	1,495,706	488,487
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	1.2%	0.9%
AVERAGE PURCHASE PRICE	261,140	251,032	261,333	253,883	248,750
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.631%	4.879%	4.963%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	90.1%	100.0%	92.6%	100.0%	100.0%
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	3.2%	0.0%	7.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.2%	37.1%	10.5%	14.1%	43.2%
OTHER ALASKAN CITY %	83.8%	62.9%	89.5%	85.9%	56.8%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	40,000	0
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	40,000	40,000
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	464,655	464,655
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	69,980	1,628
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.4%	0.9%
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	232,328	232,328
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	6.175%	6.175%
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	98	98
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	12.7%	0.0%	55.0%	0.0%	0.0%
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	100.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$135,735,000	$34,265,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$4,835,000	$0	$84,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$25,470,000	$38,880,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$20,100,000	$1,800,000	$21,230,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,695,000	$1,000,000	$27,985,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$60,500,000	$68,250,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$38,290,000	$6,510,000	$26,560,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$65,085,000**	**$95,280,000**	**$182,905,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,160,000	$0	$28,990,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$0	$60,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$3,160,000**	**$0**	**$106,840,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$22,180,000	$38,660,000	$85,050,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$8,735,000	$3,270,000	$87,995,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$845,000	$1,930,000	$106,485,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$31,760,000**	**$43,860,000**	**$338,050,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$35,820,000	$0	$40,760,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$43,780,000	$0	$49,810,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 9/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$40,195,000	$0	$20,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$29,420,000	$0	$69,940,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$9,785,000	$0	$76,980,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$15,765,000	$0	$79,350,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$5,710,000	$0	$23,575,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$395,000	$0	$77,710,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$13,795,000	$0	$97,740,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$4,170,000	$0	$139,785,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$540,000	$0	$35,030,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**
				Total AHFC Bonds and Notes			**$3,307,075,000**	**$363,730,000**	**$274,875,000**	**$2,668,470,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,558,625,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	15,735,000	34,265,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$135,735,000**	**$34,265,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$4,835,000**	**$0**	**$84,535,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

Home Mortgage Revenue Bonds (FTHB Program)

							S and P	**Moodys**	**Fitch**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**	**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR*	*AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091D	**Home Mortgage Revenue Bonds, 2009 Series D**	**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1*	*AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* — *Aa2/VMIG1* — *AA+/F1+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**

Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* — *Aaa* — *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	390,000	510,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	690,000	1,060,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	710,000	1,070,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	720,000	1,090,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	720,000	1,120,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	730,000	1,130,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	750,000	1,140,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	770,000	1,150,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	780,000	1,170,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	800,000	1,180,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	800,000	1,210,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	820,000	1,220,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	830,000	1,240,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	840,000	1,260,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	850,000	1,290,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	850,000	1,320,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	850,000	1,350,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	880,000	1,360,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	900,000	1,370,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	910,000	1,400,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	930,000	1,410,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	950,000	1,430,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	960,000	1,450,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	970,000	1,480,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	980,000	1,510,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	1,000,000	1,530,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	1,010,000	1,560,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	1,020,000	1,590,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	1,030,000	1,620,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	1,030,000	1,660,000
							E0911 Total	**$64,350,000**	**$0**	**$25,470,000**	**$38,880,000**

E10A1 Mortgage Revenue Bonds, 2010 Series A — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* — *Aaa* — *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	1,285,000	0	0
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	130,000	1,230,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	130,000	1,255,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	135,000	1,280,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	135,000	1,305,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	140,000	1,330,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	140,000	1,360,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	145,000	1,385,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	145,000	1,415,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	150,000	1,440,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	155,000	1,470,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	155,000	1,500,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	160,000	1,530,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	80,000	745,000
						E10A1 Total	**$43,130,000**	**$20,100,000**	**$1,800,000**	**$21,230,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	430,000	0	0
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	90,000	750,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	90,000	765,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	95,000	780,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	95,000	800,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	100,000	815,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	100,000	840,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	105,000	855,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	105,000	875,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	110,000	895,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	110,000	920,000
							E10B1 Total	**$35,680,000**	**$6,695,000**	**$1,000,000**	**$27,985,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,500,000	1,660,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,170,000	2,460,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,190,000	2,500,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,250,000	2,500,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,250,000	2,510,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,280,000	2,610,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,330,000	2,620,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,360,000	2,660,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,390,000	2,690,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,420,000	2,730,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,450,000	2,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,410,000	2,720,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,050,000	2,320,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,080,000	2,350,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,100,000	2,390,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,140,000	2,410,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,170,000	2,440,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,190,000	2,480,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,890,000	2,160,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,740,000	1,960,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,770,000	1,980,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,700,000	1,900,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,250,000	1,420,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,270,000	1,440,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,300,000	1,440,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,320,000	1,460,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,320,000	1,500,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,340,000	1,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,330,000	1,560,000
							E0912 Total	**$128,750,000**	**$0**	**$60,500,000**	**$68,250,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	410,000	505,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	1,040,000	1,270,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	1,030,000	1,255,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	1,020,000	1,245,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	1,010,000	1,240,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	1,005,000	1,225,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	995,000	1,220,000
							E11B1 Total	**$71,360,000**	**$38,290,000**	**$6,510,000**	**$26,560,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$65,085,000**	**$95,280,000**	**$182,905,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,160,000**	**$0**	**$28,990,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / Moodys	Fitch
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	0	530,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	0	540,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	0	550,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	0	560,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	0	575,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	0	585,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	0	595,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	0	605,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	0	625,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	0	635,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	0	650,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	0	660,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	0	670,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	0	685,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	0	700,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	0	715,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	0	725,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	0	740,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**

Fitch: *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys / Fitch
				Collateralized Bonds (Veterans Mortgage Program) Total			**$110,000,000**	**$3,160,000**	**$0**	**$106,840,000**
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0	0
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	770,000	2,135,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	760,000	2,130,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	755,000	2,115,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	755,000	2,100,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	745,000	2,085,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	740,000	2,075,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	735,000	2,060,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	735,000	2,050,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	170,000	475,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	170,000	475,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2019

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**			**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *AA+*
						GM12A Total	**$145,890,000**	**$22,180,000**	**$38,660,000**	**$85,050,000**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	70,000	195,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	65,000	205,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	65,000	210,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	70,000	215,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	70,000	215,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	70,000	220,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	70,000	225,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	70,000	230,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	70,000	235,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	70,000	240,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	70,000	250,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	75,000	250,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	75,000	255,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	75,000	260,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	75,000	265,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	80,000	270,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	85,000	270,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	85,000	275,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	90,000	280,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	95,000	280,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	95,000	285,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	95,000	295,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	95,000	300,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	95,000	310,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	100,000	310,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	100,000	320,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	105,000	320,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	105,000	330,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	110,000	335,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	110,000	340,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	115,000	345,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	115,000	355,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	115,000	365,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	120,000	365,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	120,000	375,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	120,000	385,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	60,000	245,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$8,735,000**	**$3,270,000**	**$87,995,000**

GM18A General Mortgage Revenue Bonds II, 2018 Series A — **Exempt** — Prog: **407** — Yield: **3.324%** — Delivery: **8/28/2018** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	75,000	1,425,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	105,000	2,075,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	105,000	2,120,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	105,000	2,165,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	110,000	2,210,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	115,000	2,255,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	120,000	2,300,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	120,000	2,355,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	120,000	2,405,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	125,000	2,460,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	125,000	2,515,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	130,000	2,625,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	135,000	2,680,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	140,000	2,730,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	40,000	795,000
						GM18A Total	**$109,260,000**	**$845,000**	**$1,930,000**	**$106,485,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1	N/A
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$31,760,000**	**$43,860,000**	**$338,050,000**
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										S and P / Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		*AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$35,820,000**	**$0**	**$40,760,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		*AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$43,780,000**	**$0**	**$49,810,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**
State Capital Project Bonds									**S and P** / **Moodys**	**Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$40,195,000**	**$0**	**$20,055,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+ / Aa2 / AA+	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / Aa2 / AA+	
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$29,420,000**	**$0**	**$69,940,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$9,785,000**	**$0**	**$76,980,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$15,765,000**	**$0**	**$79,350,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$5,710,000**	**$0**	**$23,575,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$395,000**	**$0**	**$77,710,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+	Aa2 / AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$13,795,000**	**$0**	**$97,740,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan** AA+	Aa2	AA+
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**	**$88,130,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan** AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**	**$46,360,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies** AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$4,170,000**	**$0**	**$139,785,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
						SC18B Total	**$35,570,000**	**$540,000**	**$0**	**$35,030,000**
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2*
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds II Total	**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**
Commercial Paper Total	**$31,710,000**					**Total AHFC Bonds**	**$3,307,075,000**	**$363,730,000**	**$274,875,000**	**$2,668,470,000**
									Defeased Bonds (SC11A, SC12A, SC13A)	**$109,845,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,558,625,000**

Fitch: *N/A*

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

Home Mortgage Revenue Bonds, 2007 Series A

					Prepayments	CPR	PSA
Series: E071A	Prog:	110		1-Month		N/A	N/A
Remaining Principal Balance:				3-Months		N/A	N/A
Weighted Average Seasoning:				6-Months		N/A	N/A
Weighted Average Interest Rate:				12-Months		N/A	N/A
Bond Yield (TIC):		N/A		Life		N/A	N/A

1 **Home Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: E021A	Prog:	106	1-Month	$939,406	15.09%	251
Remaining Principal Balance:		$68,451,058	3-Months	$2,476,101	13.21%	220
Weighted Average Seasoning:		97	6-Months	$3,689,077	9.90%	165
Weighted Average Interest Rate:		5.353%	12-Months	$6,090,697	8.13%	135
Bond Yield (TIC):		N/A	Life	$320,590,648	12.05%	201

2 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog:	110	1-Month	$1,764,069	24.22%	404
Remaining Principal Balance:		$75,440,069	3-Months	$2,595,651	12.60%	210
Weighted Average Seasoning:		73	6-Months	$5,223,340	12.42%	207
Weighted Average Interest Rate:		4.649%	12-Months	$6,345,177	7.67%	128
Bond Yield (TIC):		N/A	Life	$140,821,172	14.79%	247

3 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog:	111	1-Month	$1,870,457	26.11%	435
Remaining Principal Balance:		$73,247,918	3-Months	$3,513,745	17.03%	284
Weighted Average Seasoning:		75	6-Months	$5,363,767	13.09%	218
Weighted Average Interest Rate:		4.747%	12-Months	$7,015,588	8.71%	145
Bond Yield (TIC):		N/A	Life	$121,313,705	13.09%	218

4 **Home Mortgage Revenue Bonds, 2007 Series D**

				Prepayments	CPR	PSA
Series: E071D	Prog:	113	1-Month	$709,144	8.15%	136
Remaining Principal Balance:		$99,728,252	3-Months	$2,324,604	8.78%	146
Weighted Average Seasoning:		70	6-Months	$5,310,252	9.78%	163
Weighted Average Interest Rate:		4.613%	12-Months	$8,807,915	8.15%	136
Bond Yield (TIC):		N/A	Life	$161,072,158	13.71%	229

5 **Home Mortgage Revenue Bonds, 2009 Series A**

				Prepayments	CPR	PSA
Series: E091A	Prog:	116	1-Month	$2,018,802	19.80%	330
Remaining Principal Balance:		$108,811,419	3-Months	$5,317,372	17.32%	289
Weighted Average Seasoning:		68	6-Months	$7,830,104	12.90%	215
Weighted Average Interest Rate:		4.237%	12-Months	$11,376,489	9.43%	157
Bond Yield (TIC):		N/A	Life	$159,350,661	14.17%	236

6 **Home Mortgage Revenue Bonds, 2009 Series B**

				Prepayments	CPR	PSA
Series: E091B	Prog:	117	1-Month	$1,820,437	16.77%	279
Remaining Principal Balance:		$118,133,119	3-Months	$5,558,453	16.73%	279
Weighted Average Seasoning:		66	6-Months	$7,016,115	10.81%	180
Weighted Average Interest Rate:		4.205%	12-Months	$9,816,827	7.63%	127
Bond Yield (TIC):		N/A	Life	$163,123,767	14.05%	234

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$818,014	7.37%	123
Remaining Principal Balance:	$127,836,512	3-Months	$2,665,699	7.90%	132
Weighted Average Seasoning:	68	6-Months	$5,253,102	7.68%	128
Weighted Average Interest Rate:	4.449%	12-Months	$7,718,559	5.70%	95
Bond Yield (TIC):	N/A	Life	$154,854,226	13.68%	228

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$330,812	14.69%	245
Remaining Principal Balance:	$24,822,438	3-Months	$588,175	8.90%	148
Weighted Average Seasoning:	103	6-Months	$885,746	6.72%	112
Weighted Average Interest Rate:	4.248%	12-Months	$2,901,700	10.23%	170
Bond Yield (TIC):	3.362%	Life	$26,180,608	7.16%	119

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$233,108	7.23%	121
Remaining Principal Balance:	$37,142,869	3-Months	$746,640	7.63%	127
Weighted Average Seasoning:	69	6-Months	$1,564,143	7.86%	131
Weighted Average Interest Rate:	4.432%	12-Months	$2,560,111	6.41%	107
Bond Yield (TIC):	3.362%	Life	$24,386,445	6.96%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$404,868	16.77%	279
Remaining Principal Balance:	$26,270,026	3-Months	$1,081,917	14.82%	247
Weighted Average Seasoning:	76	6-Months	$1,680,825	11.53%	192
Weighted Average Interest Rate:	4.990%	12-Months	$2,154,469	7.45%	124
Bond Yield (TIC):	3.362%	Life	$36,449,839	12.19%	203

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$996,490	15.63%	261
Remaining Principal Balance:	$69,842,831	3-Months	$1,990,845	10.59%	176
Weighted Average Seasoning:	92	6-Months	$3,965,402	10.36%	173
Weighted Average Interest Rate:	3.543%	12-Months	$6,263,934	8.08%	135
Bond Yield (TIC):	2.532%	Life	$46,740,676	6.27%	105

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$586	0.04%	1
Remaining Principal Balance:	$18,695,554	3-Months	$410,829	8.27%	138
Weighted Average Seasoning:	74	6-Months	$690,547	6.93%	116
Weighted Average Interest Rate:	4.936%	12-Months	$1,628,022	7.92%	132
Bond Yield (TIC):	2.532%	Life	$24,527,657	11.26%	188

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$749,610	28.91%	482
Remaining Principal Balance:	$25,992,394	3-Months	$1,666,815	21.90%	365
Weighted Average Seasoning:	59	6-Months	$3,541,567	22.28%	371
Weighted Average Interest Rate:	4.040%	12-Months	$4,033,419	13.20%	220
Bond Yield (TIC):	2.532%	Life	$54,450,206	13.39%	223

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$247,862	6.74%	112
Remaining Principal Balance:	$42,523,245	3-Months	$1,316,690	11.45%	191
Weighted Average Seasoning:	60	6-Months	$3,317,126	13.81%	230
Weighted Average Interest Rate:	3.712%	12-Months	$4,714,254	9.93%	166
Bond Yield (TIC):	2.578%	Life	$17,508,684	12.30%	205

15 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$1,608,057	41.24%	1,648
Remaining Principal Balance:	$35,497,008	3-Months	$3,184,896	28.99%	1,263
Weighted Average Seasoning:	13	6-Months	$3,897,195	18.65%	936
Weighted Average Interest Rate:	4.979%	12-Months	$3,897,195	16.20%	856
Bond Yield (TIC):	3.217%	Life	$3,897,195	16.20%	856

16 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,806,184	16.74%	279
Remaining Principal Balance:	$117,378,779	3-Months	$5,700,928	17.24%	287
Weighted Average Seasoning:	45	6-Months	$7,777,529	11.98%	200
Weighted Average Interest Rate:	4.414%	12-Months	$10,033,401	7.81%	130
Bond Yield (TIC):	3.653%	Life	$104,078,835	9.42%	157

17 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$503,652	6.62%	110
Remaining Principal Balance:	$87,960,123	3-Months	$1,441,361	6.27%	105
Weighted Average Seasoning:	39	6-Months	$2,564,934	5.55%	92
Weighted Average Interest Rate:	3.846%	12-Months	$3,579,380	3.87%	64
Bond Yield (TIC):	2.532%	Life	$8,289,037	2.93%	65

18 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$107,494,940	3-Months	$177,191	0.66%	21
Weighted Average Seasoning:	17	6-Months	$693,828	1.27%	45
Weighted Average Interest Rate:	4.373%	12-Months	$809,012	0.74%	33
Bond Yield (TIC):	3.324%	Life	$809,012	0.64%	30

19 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$1,880,759	26.62%	444
Remaining Principal Balance:	$71,993,239	3-Months	$3,077,556	15.34%	256
Weighted Average Seasoning:	73	6-Months	$4,036,760	10.25%	171
Weighted Average Interest Rate:	4.405%	12-Months	$6,449,128	8.08%	135
Bond Yield (TIC):	3.324%	Life	$7,353,970	7.86%	131

20 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,106,724	11.96%	199
Remaining Principal Balance:	$197,490,969	3-Months	$4,208,823	8.07%	134
Weighted Average Seasoning:	70	6-Months	$8,968,498	8.43%	140
Weighted Average Interest Rate:	3.356%	12-Months	$14,103,432	6.59%	110
Bond Yield (TIC):	N/A	Life	$687,283,915	15.43%	257

21 **Corporation**

				Prepayments	CPR	PSA
Series: CORP	Prog:	2	1-Month	$20,809,041	14.44%	263
Remaining Principal Balance:		$1,534,752,763	3-Months	$50,044,291	11.77%	215
Weighted Average Seasoning:		64	6-Months	$83,269,856	9.83%	180
Weighted Average Interest Rate:		4.260%	12-Months	$120,298,708	7.30%	137
Bond Yield (TIC):		N/A	Life	$2,263,082,417	11.15%	202

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/30/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	60,000,000	140,000,000	**200,000,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	16,100,000	14,600,000	**30,700,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E10A1	1,800,000	-	1,800,000
E10B1	1,000,000	-	1,000,000
E11B1	5,000,000	-	5,000,000
GM12A	8,300,000	-	8,300,000
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION *09/30/19*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	40,760,000	49,810,000	34,265,000	20,055,000	70,965,000	70,965,000	84,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.55%	1.55%	1.71%	1.55%	1.55%	1.55%	1.55%	1.55%	1.55%	1.55%	2.60%	2.12%	2.10%	2.10%
Average Rate	1.17%	1.17%	1.36%	1.17%	0.85%	0.82%	0.81%	0.44%	0.43%	0.46%	1.59%	2.09%	2.22%	2.20%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%	2.05%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.76%	0.76%	0.76%	0.46%	0.46%	0.47%	1.11%	2.05%	2.20%	2.17%
Bnchmrk Sprd	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.04%	0.02%	0.03%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.34%	1.34%	1.42%	1.34%	1.34%	1.34%	1.34%	1.34%	1.34%	1.34%	2.74%	2.24%	2.20%	2.20%
FY 2020 Sprd	(0.03%)	(0.03%)	0.05%	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	0.55%	0.05%	0.02%	0.03%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	40,760,000	2.453%	1.069%	1.384%	1.174%	2.557%	0.104%
GP01B	BofA Merrill	AA/Aa3	12/01/30	49,810,000	4.143%	1.069%	3.073%	1.174%	4.247%	0.104%
E021A	Goldman	AA-/Aa2	06/01/32	34,265,000	2.980%	0.841%	2.139%	1.364%	3.502%	0.522%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.501%	2.269%	2.088%	4.357%	0.587%
SC02C	JP Morgan	A+/Aa1	07/01/22	20,055,000	4.303%	1.251%	3.052%	1.175%	4.226%	(0.077%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	137,502,000	3.735%	0.841%	2.893%	0.836%	3.729%	(0.005%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	88,963,000	3.720%	0.841%	2.879%	0.810%	3.689%	(0.031%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.562%	3.199%	0.436%	3.635%	(0.126%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.562%	3.199%	0.429%	3.628%	(0.133%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.562%	3.178%	0.435%	3.612%	(0.128%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.246%	0.976%	2.793%	3.769%	0.547%
			TOTAL	**768,540,000**	**3.586%**	**1.059%**	**2.526%**	**1.158%**	**3.685%**	**0.099%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,358,811	12,339,877	(32,018,934)
55,277,981	15,103,511	(40,174,470)
31,257,239	9,075,820	(22,181,419)
9,093,568	2,697,889	(6,395,678)
37,260,493	11,212,973	(26,047,519)
63,960,831	13,951,961	(50,008,870)
42,484,656	9,296,214	(33,188,442)
27,398,756	3,994,725	(23,404,031)
27,398,756	3,718,465	(23,680,291)
36,327,696	5,103,773	(31,223,923)
-	-	-
374,818,786	**86,495,209**	**(288,323,578)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily JPM	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.3%	35.1%	1.8%	3.0%	33.5%	12.3%	100.0%	100.0%	100.0%
1.34%	Avg Rate	1.34%	1.34%	1.34%	1.42%	2.21%	2.74%	1.81%	1.89%	1.39%
#1 RA FY19	Max Rate	1.55%	1.55%	1.55%	1.71%	2.43%	2.90%	2.90%	3.02%	2.48%
Wells Fargo	Min Rate	1.17%	1.15%	1.15%	1.19%	2.05%	2.60%	1.15%	0.67%	0.71%
1.51%	Bench Spread	(0.03%)	(0.03%)	(0.03%)	0.05%	0.03%	0.55%	(0.00%)	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

September 30, 2019	
Total Bonds	**$2,558,625,000**
Total Float	**$1,133,985,000**
Self-Liquid	**$400,055,000**
Float %	**44.3%**
Hedge %	**67.8%**

AHFC LIQUIDITY ANALYSIS

09/30/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	54,543,656
SAM Commercial Paper Match	31,710,000
Alaska USA Operating DDAs	18,100,485
AHFC Self-Liquidity Reserve Fund	210,485,039
Funds Available from Self-Liquidity VRDOs:	
State Capital Project Bonds, 2002 Series C	1,678,834
State Capital Project Bonds II, 2017 Series B	9,209,766
State Capital Project Bonds II, 2018 Series A	7,522,293
State Capital Project Bonds II, 2019 Series A	7,092,996
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**640,343,068**

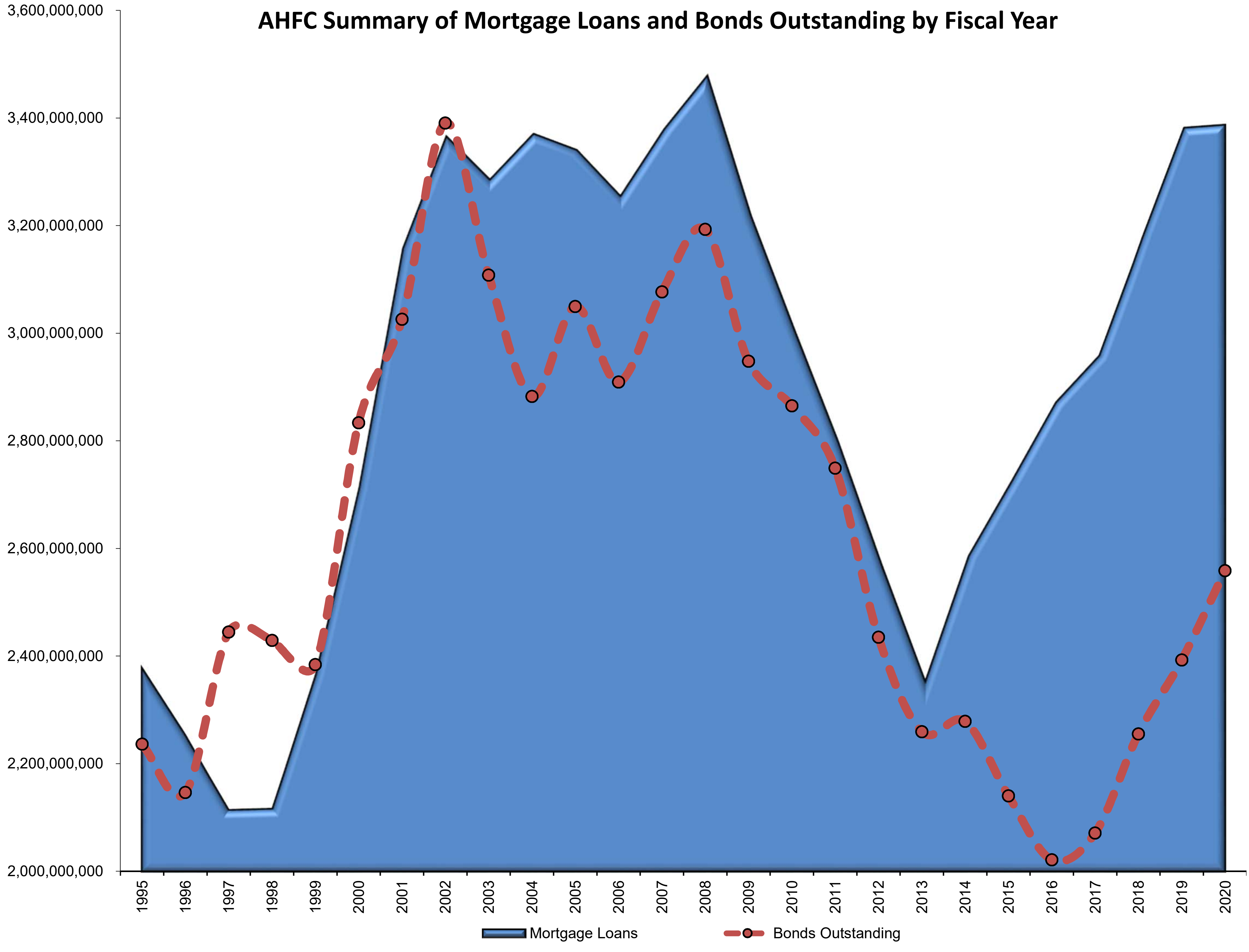
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
Hedged Variable Rate Bonds:	
State Capital Project Bonds, 2002 Series C	20,055,000
State Capital Project Bonds II, 2018 Series A	14,555,000
Short-Term Warehouse Debt:	
Commercial Paper	31,710,000
Reverse Repos	-
Total Self-Liquidity Requirements	**431,765,000**
Excess of Sources over Requirements	**208,578,068**
Ratio of Sources to Requirements	**1.48**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	539,706,250
Rating Agency Discounted Sources (-10%)	606,308,761
Excess of Rating Agency Sources over Requirements	**66,602,511**
Excess Ratio of Rating Agency Sources to Requirements	**1.12**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	34,265,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	226,465,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	90,570,000
Total Variable Rate Bonds w/ External Liquidity	**593,930,000**

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	34,265,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	226,465,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	90,570,000
Total External Liquidity Facilities	**593,930,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
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2009
2010
2011
2012
2013
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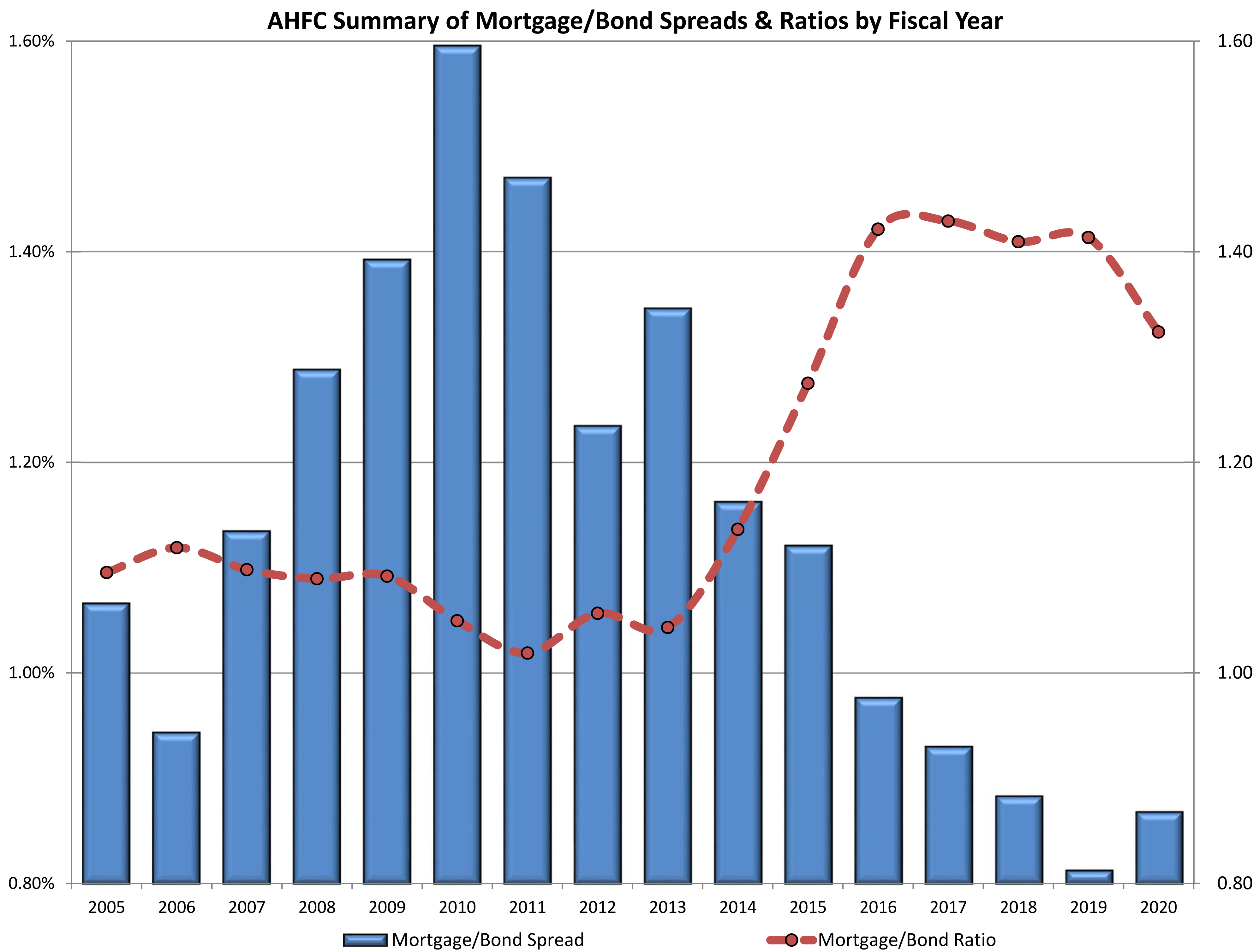
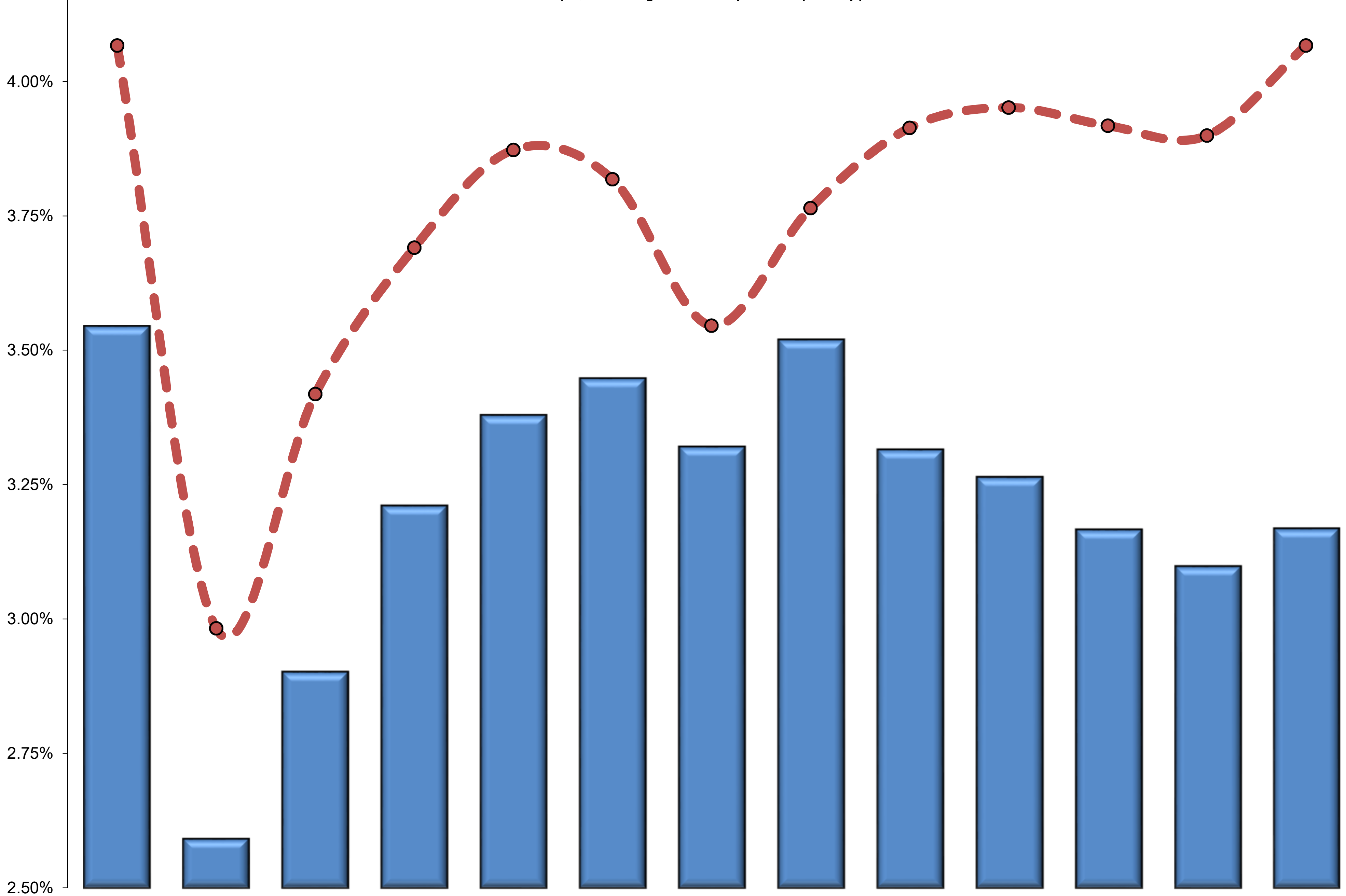
2015
2016
2017
2018
2019
2020
Mortgage Loans
Bonds Outstanding



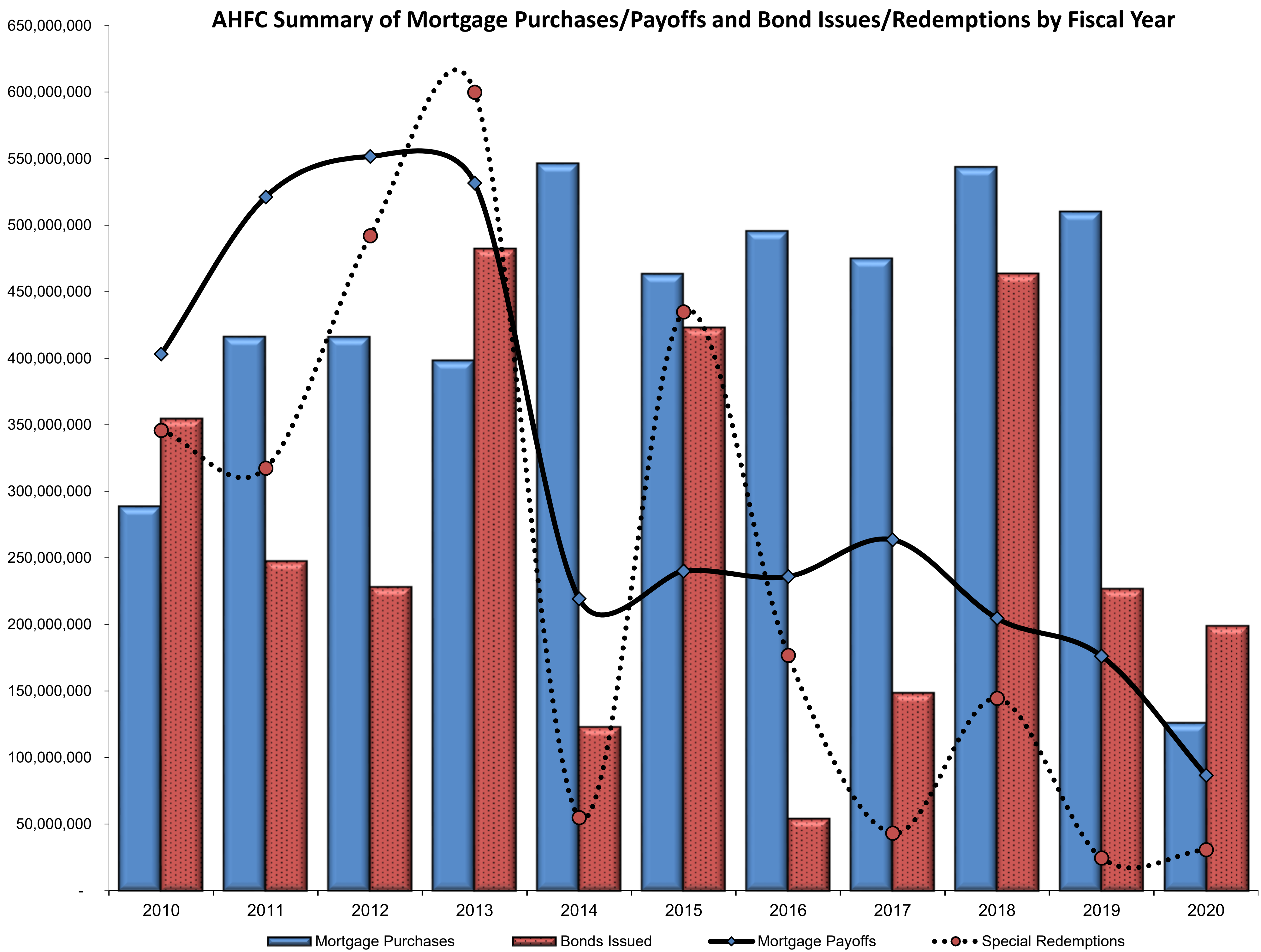
AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19
Del	3.54%	2.59%	2.90%	3.21%	3.38%	3.45%	3.32%	3.52%	3.31%	3.26%	3.17%	3.10%	3.17%
Avg	4.07%	2.98%	3.42%	3.69%	3.87%	3.82%	3.55%	3.76%	3.91%	3.95%	3.92%	3.90%	4.07%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure