Alaska Housing
FINANCE CORPORATION

AUGUST 2019

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A H O U S I N G F I N A N C E C O R P O R A T I O N

AUGUST 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	08/31/18	08/31/19	% Change
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,242,403,053**	**3,376,875,573**	**4.1%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.53%	(0.2%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.37%	3.10%	(8.0%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.33%	0.23%	(30.3%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	118,870,679	72,914,060	(38.7%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	33,302,039	53,303,190	60.1%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**85,568,640**	**19,610,870**	**(77.1%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.42%	3.88%	(12.2%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	766,800,000	796,845,000	3.9%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	615,175,000	628,795,000	2.2%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	647,810,000	768,540,000	18.6%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,409,830,000**	**2,559,625,000**	**6.2%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	377,460,000	400,055,000	6.0%
Bond Average Rate %	3.65%	3.73%	2.2%	3.66%	3.65%	(0.3%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	167,780,000	200,000,000	N/A
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	10,225,000	29,700,000	190.5%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	2,970,000	3,100,000	4.4%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**154,585,000**	**167,200,000**	**8.2%**
Issuance Average Yield %	2.04%	3.29%	61.3%	3.32%	2.39%	N/A
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.88%**	**0.88%**	**0.0%**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.35**	**1.32**	**(1.9%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Returns as of Month End		
	08/31/18	08/31/19	% Change	08/31/18	08/31/19	% Change
Liquidity Reserve Fund	302,382,228	360,445,164	19.2%	1.22%	2.62%	114.8%
Bond Trust Funds	181,450,034	246,344,340	35.8%	1.66%	2.58%	55.4%
SAM General Fund	139,546,515	100,296,810	(28.1%)	1.79%	2.58%	44.1%
Mortgage Collections	34,536,146	44,204,764	28.0%	1.62%	2.48%	53.1%
Total Investments	**657,914,923**	**751,291,078**	14.2%	**1.48%**	**2.59%**	74.8%

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2017	FY 2018	% Change	**Third Quarter Unaudited** FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	100,370	108,708	8.3%
Investment Income	7,654	10,000	30.7%	6,942	12,084	74.1%
Grant Revenue	82,277	72,781	(11.5%)	52,571	51,428	(2.2%)
Housing Rental Subsidies	13,804	14,063	1.9%	11,127	9,408	(15.4%)
Rental Income	11,155	11,305	1.3%	8,409	8,838	5.1%
Other Revenue	4,051	3,076	(24.1%)	2,074	3,667	76.8%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**181,493**	**194,133**	**7.0%**
Interest Expenses	69,890	71,246	1.9%	51,681	56,689	9.7%
Grant Expenses	84,310	68,314	(19.0%)	49,366	52,515	6.4%
Operations & Administration	56,867	46,127	(18.9%)	36,062	36,075	0.0%
Rental Housing Expenses	14,296	15,091	5.6%	10,092	10,635	5.4%
Mortgage and Loan Costs	10,843	11,452	5.6%	8,475	9,048	6.8%
Bond Financing Expenses	4,512	5,027	11.4%	4,022	4,852	20.6%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(4,207)	(3,709)	11.8%
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**155,491**	**166,105**	**6.8%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**26,002**	**28,028**	**7.8%**
Contributions to the State	250	125	(50.0%)	107	67	(37.4%)
Change in Net Position	**14,095**	**33,458**	**137.4%**	**25,895**	**27,961**	**8.0%**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,229,784	4,322,087	2.2%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,682,760	2,755,430	2.7%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,547,024**	**1,566,657**	**1.3%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2019 - Third Quarter AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,973,725**
Total Dividend Remaining	**82,347**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2019**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,188,260,637	94.41%
PARTICIPATION LOANS	120,838,476	3.58%
UNCONVENTIONAL/REO	67,776,460	2.01%
TOTAL PORTFOLIO	**3,376,875,573**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	59,968,475	1.81%
60 DAYS PAST DUE	18,498,572	0.56%
90 DAYS PAST DUE	6,772,694	0.20%
120+ DAYS PAST DUE	17,303,856	0.52%
TOTAL DELINQUENT	**102,543,597**	3.10%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.467%	PMI INSURANCE %	25.5%
- (Exclude UNC/REO)	4.531%	FHA/HUD184 INS %	10.3%
AVG REMAINING TERM	297	VA INSURANCE %	5.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	26.1%	UNINSURED %	54.7%
TAX-EXEMPT FTHB %	23.0%	SINGLE FAMILY %	86.2%
RURAL %	13.0%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.4%	ANCHORAGE %	41.8%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	58.2%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	20.5%
OTHER PROGRAM %	4.6%	OTHER SERVICER %	79.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,817,563	126,763,043	51,809,558
MORTGAGE COMMITMENTS	428,078,361	594,588,930	491,007,974	116,191,688	51,451,508
MORTGAGE PURCHASES	474,798,903	543,289,800	509,921,547	72,914,060	37,791,900
AVG PURCHASE PRICE	356,881	312,112	299,590	286,402	298,686
AVG INTEREST RATE	4.250%	4.091%	4.459%	3.878%	3.791%
AVG BEGINNING TERM	365	354	353	354	354
AVG LOAN TO VALUE	84	86	87	88	87
INSURANCE %	39.5%	54.4%	57.3%	58.6%	55.2%
SINGLE FAMILY%	78.2%	90.7%	97.1%	98.6%	97.4%
ANCHORAGE %	39.7%	41.9%	36.4%	34.6%	37.5%
WELLS FARGO %	18.5%	30.9%	26.4%	17.5%	18.4%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	1.1%	2.1%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	53,303,190	27,719,910
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	1,730,368	713,710

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.467%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,188,260,637	94.4%
PARTICIPATION LOANS	120,838,476	3.6%
UNCONVENTIONAL/REO	67,776,460	2.0%
TOTAL PORTFOLIO	**3,376,875,573**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	59,968,475	1.81%
60 DAYS PAST DUE	18,498,572	0.56%
90 DAYS PAST DUE	6,772,694	0.20%
120+ DAYS PAST DUE	17,303,856	0.52%
TOTAL DELINQUENT	**102,543,597**	**3.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	882,206,569	26.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	776,107,486	23.0%
TAXABLE FIRST-TIME HOMEBUYER	520,445,782	15.4%
MULTI-FAMILY/SPECIAL NEEDS	466,071,023	13.8%
RURAL	438,292,351	13.0%
VETERANS MORTGAGE PROGRAM	138,093,557	4.1%
OTHER LOAN PROGRAM	155,658,805	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,375,075,859	70.3%
MULTI-FAMILY	466,162,291	13.8%
CONDO	307,356,343	9.1%
DUPLEX	175,757,479	5.2%
3-PLEX/4-PLEX	41,596,332	1.2%
OTHER PROPERTY TYPE	10,927,269	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,411,512,552	41.8%
FAIRBANKS/NORTH POLE	459,674,386	13.6%
WASILLA/PALMER	401,865,845	11.9%
JUNEAU/KETCHIKAN	261,079,036	7.7%
KENAI/SOLDOTNA/HOMER	236,683,958	7.0%
EAGLE RIVER/CHUGIAK	163,706,917	4.8%
KODIAK ISLAND	88,068,943	2.6%
OTHER GEOGRAPHIC REGION	354,283,936	10.5%
MORTGAGE INSURANCE		
UNINSURED	1,848,145,130	54.7%
PRIMARY MORTGAGE INSURANCE	859,433,398	25.5%
FEDERALLY INSURED - FHA	228,272,896	6.8%
FEDERALLY INSURED - VA	179,082,980	5.3%
FEDERALLY INSURED - RD	141,799,924	4.2%
FEDERALLY INSURED - HUD 184	120,141,245	3.6%
SELLER SERVICER		
ALASKA USA	799,370,194	23.7%
WELLS FARGO	691,494,160	20.5%
NORTHRIM BANK	619,352,536	18.3%
OTHER SELLER SERVICER	1,266,658,684	37.5%

As of: **8/31/2019**

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.136%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	167,216,923	67.6%
PARTICIPATION LOANS	12,338,348	5.0%
UNCONVENTIONAL/REO	67,776,460	27.4%
TOTAL PORTFOLIO	**247,331,732**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,078,674	1.16%
60 DAYS PAST DUE	451,560	0.25%
90 DAYS PAST DUE	226,769	0.13%
120+ DAYS PAST DUE	67,368	0.04%
TOTAL DELINQUENT	**2,824,372**	**1.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	34,637,838	14.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	95,123,820	38.5%
TAXABLE FIRST-TIME HOMEBUYER	12,107,378	4.9%
MULTI-FAMILY/SPECIAL NEEDS	12,045,362	4.9%
RURAL	13,043,270	5.3%
VETERANS MORTGAGE PROGRAM	10,455,442	4.2%
OTHER LOAN PROGRAM	69,918,622	28.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	159,718,269	64.6%
MULTI-FAMILY	52,098,082	21.1%
CONDO	24,557,734	9.9%
DUPLEX	8,567,283	3.5%
3-PLEX/4-PLEX	2,000,153	0.8%
OTHER PROPERTY TYPE	390,211	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	122,697,244	49.6%
FAIRBANKS/NORTH POLE	24,871,055	10.1%
WASILLA/PALMER	28,184,122	11.4%
JUNEAU/KETCHIKAN	22,116,327	8.9%
KENAI/SOLDOTNA/HOMER	15,399,262	6.2%
EAGLE RIVER/CHUGIAK	11,027,969	4.5%
KODIAK ISLAND	3,716,568	1.5%
OTHER GEOGRAPHIC REGION	19,319,184	7.8%
MORTGAGE INSURANCE		
UNINSURED	145,036,569	58.6%
PRIMARY MORTGAGE INSURANCE	62,867,768	25.4%
FEDERALLY INSURED - FHA	10,693,817	4.3%
FEDERALLY INSURED - VA	13,143,805	5.3%
FEDERALLY INSURED - RD	12,637,859	5.1%
FEDERALLY INSURED - HUD 184	2,951,913	1.2%
SELLER SERVICER		
ALASKA USA	39,388,339	15.9%
WELLS FARGO	19,722,687	8.0%
NORTHRIM BANK	64,428,727	26.0%
OTHER SELLER SERVICER	123,791,979	50.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.318%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,925,093	98.7%
PARTICIPATION LOANS	1,021,962	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**75,947,055**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,039,753	2.69%
60 DAYS PAST DUE	866,670	1.14%
90 DAYS PAST DUE	12,498	0.02%
120+ DAYS PAST DUE	450,347	0.59%
TOTAL DELINQUENT	**3,369,267**	**4.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,591,782	20.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,726,832	52.3%
TAXABLE FIRST-TIME HOMEBUYER	3,022,927	4.0%
MULTI-FAMILY/SPECIAL NEEDS	318,725	0.4%
RURAL	16,349,705	21.5%
VETERANS MORTGAGE PROGRAM	336,401	0.4%
OTHER LOAN PROGRAM	600,683	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,506,495	75.7%
MULTI-FAMILY	318,725	0.4%
CONDO	13,041,788	17.2%
DUPLEX	3,552,087	4.7%
3-PLEX/4-PLEX	1,199,912	1.6%
OTHER PROPERTY TYPE	328,047	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,725,646	41.8%
FAIRBANKS/NORTH POLE	7,986,793	10.5%
WASILLA/PALMER	7,985,982	10.5%
JUNEAU/KETCHIKAN	6,648,954	8.8%
KENAI/SOLDOTNA/HOMER	7,400,833	9.7%
EAGLE RIVER/CHUGIAK	2,083,552	2.7%
KODIAK ISLAND	2,740,866	3.6%
OTHER GEOGRAPHIC REGION	9,374,428	12.3%
MORTGAGE INSURANCE		
UNINSURED	37,822,460	49.8%
PRIMARY MORTGAGE INSURANCE	9,116,177	12.0%
FEDERALLY INSURED - FHA	15,679,947	20.6%
FEDERALLY INSURED - VA	4,060,432	5.3%
FEDERALLY INSURED - RD	5,276,279	6.9%
FEDERALLY INSURED - HUD 184	3,991,759	5.3%
SELLER SERVICER		
ALASKA USA	18,272,354	24.1%
WELLS FARGO	27,324,870	36.0%
NORTHRIM BANK	6,512,548	8.6%
OTHER SELLER SERVICER	23,837,283	31.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.639%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,957,674	98.5%
PARTICIPATION LOANS	1,259,352	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,217,026**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,253,603	1.52%
60 DAYS PAST DUE	987,989	1.20%
90 DAYS PAST DUE	152,441	0.19%
120+ DAYS PAST DUE	543,315	0.66%
TOTAL DELINQUENT	**2,937,348**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,514,865	27.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,038,911	34.1%
TAXABLE FIRST-TIME HOMEBUYER	9,765,480	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	19,008,162	23.1%
VETERANS MORTGAGE PROGRAM	562,533	0.7%
OTHER LOAN PROGRAM	2,327,075	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,211,834	79.3%
MULTI-FAMILY	0	0.0%
CONDO	9,209,660	11.2%
DUPLEX	4,542,927	5.5%
3-PLEX/4-PLEX	3,190,611	3.9%
OTHER PROPERTY TYPE	61,995	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	31,973,794	38.9%
FAIRBANKS/NORTH POLE	8,515,645	10.4%
WASILLA/PALMER	8,215,363	10.0%
JUNEAU/KETCHIKAN	7,135,740	8.7%
KENAI/SOLDOTNA/HOMER	9,409,811	11.4%
EAGLE RIVER/CHUGIAK	3,427,759	4.2%
KODIAK ISLAND	2,082,494	2.5%
OTHER GEOGRAPHIC REGION	11,456,419	13.9%
MORTGAGE INSURANCE		
UNINSURED	45,662,468	55.5%
PRIMARY MORTGAGE INSURANCE	17,028,662	20.7%
FEDERALLY INSURED - FHA	7,719,325	9.4%
FEDERALLY INSURED - VA	2,620,735	3.2%
FEDERALLY INSURED - RD	4,782,869	5.8%
FEDERALLY INSURED - HUD 184	4,402,966	5.4%
SELLER SERVICER		
ALASKA USA	21,306,590	25.9%
WELLS FARGO	26,737,996	32.5%
NORTHRIM BANK	11,706,631	14.2%
OTHER SELLER SERVICER	22,465,809	27.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.734%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,783,145	99.3%
PARTICIPATION LOANS	565,554	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**79,348,699**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,402,956	3.03%
60 DAYS PAST DUE	942,602	1.19%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	202,144	0.25%
TOTAL DELINQUENT	**3,547,703**	**4.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,268,821	39.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,851,575	31.3%
TAXABLE FIRST-TIME HOMEBUYER	10,003,353	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,300,368	14.2%
VETERANS MORTGAGE PROGRAM	505,546	0.6%
OTHER LOAN PROGRAM	1,419,036	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,261,490	78.5%
MULTI-FAMILY	0	0.0%
CONDO	10,128,515	12.8%
DUPLEX	5,842,197	7.4%
3-PLEX/4-PLEX	1,018,798	1.3%
OTHER PROPERTY TYPE	97,699	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,527,246	46.0%
FAIRBANKS/NORTH POLE	5,183,540	6.5%
WASILLA/PALMER	10,055,026	12.7%
JUNEAU/KETCHIKAN	6,160,841	7.8%
KENAI/SOLDOTNA/HOMER	5,800,273	7.3%
EAGLE RIVER/CHUGIAK	4,679,930	5.9%
KODIAK ISLAND	2,214,091	2.8%
OTHER GEOGRAPHIC REGION	8,727,752	11.0%
MORTGAGE INSURANCE		
UNINSURED	35,812,352	45.1%
PRIMARY MORTGAGE INSURANCE	24,686,579	31.1%
FEDERALLY INSURED - FHA	7,712,980	9.7%
FEDERALLY INSURED - VA	2,147,633	2.7%
FEDERALLY INSURED - RD	3,891,588	4.9%
FEDERALLY INSURED - HUD 184	5,097,568	6.4%
SELLER SERVICER		
ALASKA USA	20,563,910	25.9%
WELLS FARGO	27,089,429	34.1%
NORTHRIM BANK	11,634,286	14.7%
OTHER SELLER SERVICER	20,061,074	25.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.634%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,384,588	99.6%
PARTICIPATION LOANS	461,387	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,845,974**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,338,202	2.19%
60 DAYS PAST DUE	463,151	0.43%
90 DAYS PAST DUE	310,920	0.29%
120+ DAYS PAST DUE	481,814	0.45%
TOTAL DELINQUENT	**3,594,087**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,864,762	42.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,899,543	27.0%
TAXABLE FIRST-TIME HOMEBUYER	16,686,027	15.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,932,836	11.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,462,806	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,040,557	78.7%
MULTI-FAMILY	0	0.0%
CONDO	12,340,903	11.6%
DUPLEX	7,806,138	7.3%
3-PLEX/4-PLEX	2,329,577	2.2%
OTHER PROPERTY TYPE	328,799	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,264,692	47.0%
FAIRBANKS/NORTH POLE	10,652,962	10.0%
WASILLA/PALMER	11,648,348	10.9%
JUNEAU/KETCHIKAN	11,469,695	10.7%
KENAI/SOLDOTNA/HOMER	4,986,449	4.7%
EAGLE RIVER/CHUGIAK	3,494,694	3.3%
KODIAK ISLAND	1,791,553	1.7%
OTHER GEOGRAPHIC REGION	12,537,580	11.7%
MORTGAGE INSURANCE		
UNINSURED	46,221,407	43.3%
PRIMARY MORTGAGE INSURANCE	41,642,246	39.0%
FEDERALLY INSURED - FHA	9,694,587	9.1%
FEDERALLY INSURED - VA	1,881,217	1.8%
FEDERALLY INSURED - RD	3,073,750	2.9%
FEDERALLY INSURED - HUD 184	4,332,768	4.1%
SELLER SERVICER		
ALASKA USA	28,018,364	26.2%
WELLS FARGO	30,051,214	28.1%
NORTHRIM BANK	17,765,692	16.6%
OTHER SELLER SERVICER	31,010,703	29.0%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.262%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,253,988	90.7%
PARTICIPATION LOANS	11,038,803	9.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**118,292,790**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,811,836	2.38%
60 DAYS PAST DUE	1,394,643	1.18%
90 DAYS PAST DUE	203,529	0.17%
120+ DAYS PAST DUE	1,635,878	1.38%
TOTAL DELINQUENT	**6,045,886**	**5.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,293,442	38.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,826,723	24.4%
TAXABLE FIRST-TIME HOMEBUYER	26,541,934	22.4%
MULTI-FAMILY/SPECIAL NEEDS	282,080	0.2%
RURAL	12,946,486	10.9%
VETERANS MORTGAGE PROGRAM	791,375	0.7%
OTHER LOAN PROGRAM	3,610,751	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,796,818	79.3%
MULTI-FAMILY	282,080	0.2%
CONDO	13,212,846	11.2%
DUPLEX	9,290,684	7.9%
3-PLEX/4-PLEX	1,397,420	1.2%
OTHER PROPERTY TYPE	312,943	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	53,209,313	45.0%
FAIRBANKS/NORTH POLE	13,455,109	11.4%
WASILLA/PALMER	15,567,572	13.2%
JUNEAU/KETCHIKAN	8,618,744	7.3%
KENAI/SOLDOTNA/HOMER	7,389,572	6.2%
EAGLE RIVER/CHUGIAK	6,389,712	5.4%
KODIAK ISLAND	1,550,585	1.3%
OTHER GEOGRAPHIC REGION	12,112,184	10.2%
MORTGAGE INSURANCE		
UNINSURED	53,686,846	45.4%
PRIMARY MORTGAGE INSURANCE	34,927,821	29.5%
FEDERALLY INSURED - FHA	11,607,902	9.8%
FEDERALLY INSURED - VA	4,373,383	3.7%
FEDERALLY INSURED - RD	5,726,222	4.8%
FEDERALLY INSURED - HUD 184	7,970,616	6.7%
SELLER SERVICER		
ALASKA USA	30,739,664	26.0%
WELLS FARGO	32,429,286	27.4%
NORTHRIM BANK	17,918,423	15.1%
OTHER SELLER SERVICER	37,205,417	31.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.225%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,451,196	92.4%
PARTICIPATION LOANS	9,775,723	7.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**128,226,919**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,312,743	2.58%
60 DAYS PAST DUE	1,196,310	0.93%
90 DAYS PAST DUE	495,673	0.39%
120+ DAYS PAST DUE	1,031,639	0.80%
TOTAL DELINQUENT	**6,036,364**	**4.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	49,490,785	38.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,277,808	22.8%
TAXABLE FIRST-TIME HOMEBUYER	29,482,150	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,444,120	11.3%
VETERANS MORTGAGE PROGRAM	2,791,605	2.2%
OTHER LOAN PROGRAM	2,740,452	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,295,393	79.0%
MULTI-FAMILY	0	0.0%
CONDO	14,058,871	11.0%
DUPLEX	10,222,730	8.0%
3-PLEX/4-PLEX	2,473,546	1.9%
OTHER PROPERTY TYPE	176,378	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,527,123	44.1%
FAIRBANKS/NORTH POLE	12,540,256	9.8%
WASILLA/PALMER	16,366,794	12.8%
JUNEAU/KETCHIKAN	11,850,896	9.2%
KENAI/SOLDOTNA/HOMER	7,331,938	5.7%
EAGLE RIVER/CHUGIAK	7,674,953	6.0%
KODIAK ISLAND	3,434,984	2.7%
OTHER GEOGRAPHIC REGION	12,499,974	9.7%
MORTGAGE INSURANCE		
UNINSURED	61,708,624	48.1%
PRIMARY MORTGAGE INSURANCE	35,917,039	28.0%
FEDERALLY INSURED - FHA	13,885,451	10.8%
FEDERALLY INSURED - VA	6,072,872	4.7%
FEDERALLY INSURED - RD	3,990,199	3.1%
FEDERALLY INSURED - HUD 184	6,652,733	5.2%
SELLER SERVICER		
ALASKA USA	33,362,336	26.0%
WELLS FARGO	37,530,156	29.3%
NORTHRIM BANK	23,239,047	18.1%
OTHER SELLER SERVICER	34,095,379	26.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.446%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,533,835	94.1%
PARTICIPATION LOANS	8,075,434	5.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**136,609,269**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,634,248	2.66%
60 DAYS PAST DUE	1,559,960	1.14%
90 DAYS PAST DUE	788,502	0.58%
120+ DAYS PAST DUE	845,938	0.62%
TOTAL DELINQUENT	**6,828,647**	**5.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,571,141	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,055,003	33.0%
TAXABLE FIRST-TIME HOMEBUYER	25,694,515	18.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,209,940	10.4%
VETERANS MORTGAGE PROGRAM	591,434	0.4%
OTHER LOAN PROGRAM	3,487,236	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	113,863,872	83.4%
MULTI-FAMILY	0	0.0%
CONDO	15,763,502	11.5%
DUPLEX	5,239,262	3.8%
3-PLEX/4-PLEX	1,178,449	0.9%
OTHER PROPERTY TYPE	564,184	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	58,020,885	42.5%
FAIRBANKS/NORTH POLE	15,490,368	11.3%
WASILLA/PALMER	20,324,744	14.9%
JUNEAU/KETCHIKAN	10,196,999	7.5%
KENAI/SOLDOTNA/HOMER	9,696,945	7.1%
EAGLE RIVER/CHUGIAK	6,101,726	4.5%
KODIAK ISLAND	4,558,615	3.3%
OTHER GEOGRAPHIC REGION	12,218,988	8.9%
MORTGAGE INSURANCE		
UNINSURED	59,359,051	43.5%
PRIMARY MORTGAGE INSURANCE	41,745,095	30.6%
FEDERALLY INSURED - FHA	14,709,226	10.8%
FEDERALLY INSURED - VA	3,247,328	2.4%
FEDERALLY INSURED - RD	10,955,620	8.0%
FEDERALLY INSURED - HUD 184	6,592,948	4.8%
SELLER SERVICER		
ALASKA USA	36,233,124	26.5%
WELLS FARGO	36,798,025	26.9%
NORTHRIM BANK	23,240,062	17.0%
OTHER SELLER SERVICER	40,338,058	29.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.593%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,559,503	99.2%
PARTICIPATION LOANS	731,073	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**94,290,576**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,461,273	2.61%
60 DAYS PAST DUE	836,855	0.89%
90 DAYS PAST DUE	425,276	0.45%
120+ DAYS PAST DUE	780,851	0.83%
TOTAL DELINQUENT	**4,504,255**	**4.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	11,884,963	12.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,939,669	73.1%
TAXABLE FIRST-TIME HOMEBUYER	5,160,266	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,741,864	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	563,814	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,147,482	78.6%
MULTI-FAMILY	0	0.0%
CONDO	15,455,365	16.4%
DUPLEX	4,205,014	4.5%
3-PLEX/4-PLEX	391,654	0.4%
OTHER PROPERTY TYPE	91,060	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,278,474	45.9%
FAIRBANKS/NORTH POLE	9,413,990	10.0%
WASILLA/PALMER	14,687,333	15.6%
JUNEAU/KETCHIKAN	6,370,125	6.8%
KENAI/SOLDOTNA/HOMER	5,423,267	5.8%
EAGLE RIVER/CHUGIAK	4,361,572	4.6%
KODIAK ISLAND	1,764,410	1.9%
OTHER GEOGRAPHIC REGION	8,991,405	9.5%
MORTGAGE INSURANCE		
UNINSURED	33,433,521	35.5%
PRIMARY MORTGAGE INSURANCE	17,930,948	19.0%
FEDERALLY INSURED - FHA	19,982,585	21.2%
FEDERALLY INSURED - VA	1,983,772	2.1%
FEDERALLY INSURED - RD	12,220,803	13.0%
FEDERALLY INSURED - HUD 184	8,738,947	9.3%
SELLER SERVICER		
ALASKA USA	30,088,087	31.9%
WELLS FARGO	35,568,525	37.7%
NORTHRIM BANK	10,436,682	11.1%
OTHER SELLER SERVICER	18,197,282	19.3%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.980%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,003,532	94.7%
PARTICIPATION LOANS	7,119,278	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**133,122,810**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,176,121	3.14%
60 DAYS PAST DUE	874,841	0.66%
90 DAYS PAST DUE	579,984	0.44%
120+ DAYS PAST DUE	1,255,394	0.94%
TOTAL DELINQUENT	**6,886,340**	**5.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,660,565	10.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,453,824	70.2%
TAXABLE FIRST-TIME HOMEBUYER	10,737,696	8.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,143,405	9.9%
VETERANS MORTGAGE PROGRAM	1,306,959	1.0%
OTHER LOAN PROGRAM	820,361	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	107,531,641	80.8%
MULTI-FAMILY	0	0.0%
CONDO	19,105,392	14.4%
DUPLEX	5,924,895	4.5%
3-PLEX/4-PLEX	374,119	0.3%
OTHER PROPERTY TYPE	186,763	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,884,745	42.7%
FAIRBANKS/NORTH POLE	12,645,313	9.5%
WASILLA/PALMER	20,689,018	15.5%
JUNEAU/KETCHIKAN	10,283,024	7.7%
KENAI/SOLDOTNA/HOMER	9,296,725	7.0%
EAGLE RIVER/CHUGIAK	5,841,300	4.4%
KODIAK ISLAND	5,235,584	3.9%
OTHER GEOGRAPHIC REGION	12,247,100	9.2%
MORTGAGE INSURANCE		
UNINSURED	50,385,192	37.8%
PRIMARY MORTGAGE INSURANCE	23,489,006	17.6%
FEDERALLY INSURED - FHA	21,887,099	16.4%
FEDERALLY INSURED - VA	8,477,609	6.4%
FEDERALLY INSURED - RD	18,008,025	13.5%
FEDERALLY INSURED - HUD 184	10,875,880	8.2%
SELLER SERVICER		
ALASKA USA	39,402,769	29.6%
WELLS FARGO	48,617,455	36.5%
NORTHRIM BANK	16,341,927	12.3%
OTHER SELLER SERVICER	28,760,659	21.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.144%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,796,715	92.9%
PARTICIPATION LOANS	3,961,900	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,758,615**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	898,863	1.61%
60 DAYS PAST DUE	838,353	1.50%
90 DAYS PAST DUE	211,885	0.38%
120+ DAYS PAST DUE	641,861	1.15%
TOTAL DELINQUENT	**2,590,962**	**4.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,200,329	11.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,293,866	4.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,564,704	2.8%
VETERANS MORTGAGE PROGRAM	45,420,654	81.5%
OTHER LOAN PROGRAM	279,061	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,259,612	90.1%
MULTI-FAMILY	0	0.0%
CONDO	3,342,879	6.0%
DUPLEX	1,701,149	3.1%
3-PLEX/4-PLEX	454,975	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,269,524	23.8%
FAIRBANKS/NORTH POLE	12,388,907	22.2%
WASILLA/PALMER	13,141,049	23.6%
JUNEAU/KETCHIKAN	1,548,635	2.8%
KENAI/SOLDOTNA/HOMER	1,858,230	3.3%
EAGLE RIVER/CHUGIAK	8,974,369	16.1%
KODIAK ISLAND	1,183,890	2.1%
OTHER GEOGRAPHIC REGION	3,394,011	6.1%
MORTGAGE INSURANCE		
UNINSURED	8,856,410	15.9%
PRIMARY MORTGAGE INSURANCE	3,822,695	6.9%
FEDERALLY INSURED - FHA	2,049,019	3.7%
FEDERALLY INSURED - VA	40,218,939	72.1%
FEDERALLY INSURED - RD	705,670	1.3%
FEDERALLY INSURED - HUD 184	105,883	0.2%
SELLER SERVICER		
ALASKA USA	16,232,919	29.1%
WELLS FARGO	10,967,509	19.7%
NORTHRIM BANK	11,800,939	21.2%
OTHER SELLER SERVICER	16,757,248	30.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.886%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,404,942	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,404,942**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	431,619	0.89%
TOTAL DELINQUENT	**431,619**	**0.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	252,888	0.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,837,859	18.3%
VETERANS MORTGAGE PROGRAM	37,175,662	76.8%
OTHER LOAN PROGRAM	2,138,532	4.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,378,955	89.6%
MULTI-FAMILY	0	0.0%
CONDO	2,037,217	4.2%
DUPLEX	1,744,577	3.6%
3-PLEX/4-PLEX	1,244,193	2.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,692,768	22.1%
FAIRBANKS/NORTH POLE	9,718,569	20.1%
WASILLA/PALMER	8,149,934	16.8%
JUNEAU/KETCHIKAN	877,565	1.8%
KENAI/SOLDOTNA/HOMER	3,367,526	7.0%
EAGLE RIVER/CHUGIAK	6,625,065	13.7%
KODIAK ISLAND	1,687,901	3.5%
OTHER GEOGRAPHIC REGION	7,285,612	15.1%
MORTGAGE INSURANCE		
UNINSURED	13,816,111	28.5%
PRIMARY MORTGAGE INSURANCE	6,189,276	12.8%
FEDERALLY INSURED - FHA	422,721	0.9%
FEDERALLY INSURED - VA	27,452,526	56.7%
FEDERALLY INSURED - RD	524,307	1.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	12,419,241	25.7%
WELLS FARGO	158,706	0.3%
NORTHRIM BANK	15,442,833	31.9%
OTHER SELLER SERVICER	20,384,161	42.1%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.416%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,729,009	99.4%
PARTICIPATION LOANS	740,226	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**119,469,235**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,522,258	1.27%
60 DAYS PAST DUE	678,813	0.57%
90 DAYS PAST DUE	209,206	0.18%
120+ DAYS PAST DUE	261,702	0.22%
TOTAL DELINQUENT	**2,671,980**	**2.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	61,519,897	51.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,350,977	1.1%
TAXABLE FIRST-TIME HOMEBUYER	29,066,151	24.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,167,562	18.6%
VETERANS MORTGAGE PROGRAM	1,233,313	1.0%
OTHER LOAN PROGRAM	4,131,334	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	105,035,193	87.9%
MULTI-FAMILY	0	0.0%
CONDO	5,748,631	4.8%
DUPLEX	6,478,042	5.4%
3-PLEX/4-PLEX	2,010,177	1.7%
OTHER PROPERTY TYPE	197,192	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,064,461	33.5%
FAIRBANKS/NORTH POLE	11,438,922	9.6%
WASILLA/PALMER	18,266,461	15.3%
JUNEAU/KETCHIKAN	10,414,035	8.7%
KENAI/SOLDOTNA/HOMER	13,579,971	11.4%
EAGLE RIVER/CHUGIAK	6,293,013	5.3%
KODIAK ISLAND	5,054,535	4.2%
OTHER GEOGRAPHIC REGION	14,357,836	12.0%
MORTGAGE INSURANCE		
UNINSURED	59,945,224	50.2%
PRIMARY MORTGAGE INSURANCE	42,178,762	35.3%
FEDERALLY INSURED - FHA	6,392,005	5.4%
FEDERALLY INSURED - VA	3,812,771	3.2%
FEDERALLY INSURED - RD	3,420,149	2.9%
FEDERALLY INSURED - HUD 184	3,720,324	3.1%
SELLER SERVICER		
ALASKA USA	30,323,356	25.4%
WELLS FARGO	19,913,575	16.7%
NORTHRIM BANK	24,909,192	20.8%
OTHER SELLER SERVICER	44,323,112	37.1%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.850%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,411,012	91.6%
PARTICIPATION LOANS	7,429,333	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,840,344**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,044,474	1.18%
60 DAYS PAST DUE	516,541	0.58%
90 DAYS PAST DUE	102,916	0.12%
120+ DAYS PAST DUE	471,418	0.53%
TOTAL DELINQUENT	**2,135,349**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,840,344	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,984,168	74.3%
MULTI-FAMILY	0	0.0%
CONDO	21,258,515	23.9%
DUPLEX	1,597,662	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	58,962,360	66.4%
FAIRBANKS/NORTH POLE	5,241,215	5.9%
WASILLA/PALMER	10,475,799	11.8%
JUNEAU/KETCHIKAN	4,671,739	5.3%
KENAI/SOLDOTNA/HOMER	1,718,054	1.9%
EAGLE RIVER/CHUGIAK	3,337,985	3.8%
KODIAK ISLAND	1,121,031	1.3%
OTHER GEOGRAPHIC REGION	3,312,162	3.7%
MORTGAGE INSURANCE		
UNINSURED	34,704,319	39.1%
PRIMARY MORTGAGE INSURANCE	37,988,615	42.8%
FEDERALLY INSURED - FHA	4,253,649	4.8%
FEDERALLY INSURED - VA	1,324,876	1.5%
FEDERALLY INSURED - RD	6,344,596	7.1%
FEDERALLY INSURED - HUD 184	4,224,290	4.8%
SELLER SERVICER		
ALASKA USA	28,817,789	32.4%
WELLS FARGO	8,596,160	9.7%
NORTHRIM BANK	32,459,911	36.5%
OTHER SELLER SERVICER	18,966,484	21.3%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.384%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	178,935,860	98.4%
PARTICIPATION LOANS	2,850,503	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**181,786,363**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,863,553	1.58%
60 DAYS PAST DUE	1,197,644	0.66%
90 DAYS PAST DUE	471,930	0.26%
120+ DAYS PAST DUE	524,844	0.29%
TOTAL DELINQUENT	**5,057,971**	**2.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	30,051,960	16.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	110,491,035	60.8%
TAXABLE FIRST-TIME HOMEBUYER	16,525,354	9.1%
MULTI-FAMILY/SPECIAL NEEDS	400,361	0.2%
RURAL	16,659,527	9.2%
VETERANS MORTGAGE PROGRAM	5,704,721	3.1%
OTHER LOAN PROGRAM	1,953,405	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	141,702,449	77.9%
MULTI-FAMILY	0	0.0%
CONDO	27,466,069	15.1%
DUPLEX	10,252,199	5.6%
3-PLEX/4-PLEX	1,988,757	1.1%
OTHER PROPERTY TYPE	376,888	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	89,101,577	49.0%
FAIRBANKS/NORTH POLE	11,227,999	6.2%
WASILLA/PALMER	28,083,645	15.4%
JUNEAU/KETCHIKAN	14,905,947	8.2%
KENAI/SOLDOTNA/HOMER	9,340,676	5.1%
EAGLE RIVER/CHUGIAK	9,848,503	5.4%
KODIAK ISLAND	4,895,037	2.7%
OTHER GEOGRAPHIC REGION	14,382,980	7.9%
MORTGAGE INSURANCE		
UNINSURED	70,733,003	38.9%
PRIMARY MORTGAGE INSURANCE	60,987,829	33.5%
FEDERALLY INSURED - FHA	15,505,034	8.5%
FEDERALLY INSURED - VA	11,140,124	6.1%
FEDERALLY INSURED - RD	13,820,240	7.6%
FEDERALLY INSURED - HUD 184	9,600,133	5.3%
SELLER SERVICER		
ALASKA USA	51,930,321	28.6%
WELLS FARGO	26,150,211	14.4%
NORTHRIM BANK	52,620,818	28.9%
OTHER SELLER SERVICER	51,085,012	28.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.352%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,527,386	74.2%
PARTICIPATION LOANS	51,747,883	25.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**200,275,269**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,957,889	1.48%
60 DAYS PAST DUE	971,881	0.49%
90 DAYS PAST DUE	366,411	0.18%
120+ DAYS PAST DUE	1,732,603	0.87%
TOTAL DELINQUENT	**6,028,784**	**3.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	64,429,248	32.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,067,994	15.0%
TAXABLE FIRST-TIME HOMEBUYER	54,715,756	27.3%
MULTI-FAMILY/SPECIAL NEEDS	2,976,211	1.5%
RURAL	39,946,995	19.9%
VETERANS MORTGAGE PROGRAM	3,063,969	1.5%
OTHER LOAN PROGRAM	5,075,096	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	163,047,109	81.4%
MULTI-FAMILY	2,865,524	1.4%
CONDO	17,880,153	8.9%
DUPLEX	12,953,828	6.5%
3-PLEX/4-PLEX	3,139,003	1.6%
OTHER PROPERTY TYPE	389,653	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	84,218,863	42.1%
FAIRBANKS/NORTH POLE	17,945,071	9.0%
WASILLA/PALMER	21,251,191	10.6%
JUNEAU/KETCHIKAN	17,782,401	8.9%
KENAI/SOLDOTNA/HOMER	14,582,465	7.3%
EAGLE RIVER/CHUGIAK	10,248,975	5.1%
KODIAK ISLAND	6,226,277	3.1%
OTHER GEOGRAPHIC REGION	28,020,025	14.0%
MORTGAGE INSURANCE		
UNINSURED	108,544,443	54.2%
PRIMARY MORTGAGE INSURANCE	54,572,803	27.2%
FEDERALLY INSURED - FHA	12,801,536	6.4%
FEDERALLY INSURED - VA	7,452,792	3.7%
FEDERALLY INSURED - RD	6,363,168	3.2%
FEDERALLY INSURED - HUD 184	10,540,527	5.3%
SELLER SERVICER		
ALASKA USA	47,012,647	23.5%
WELLS FARGO	54,843,123	27.4%
NORTHRIM BANK	31,420,142	15.7%
OTHER SELLER SERVICER	66,999,357	33.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.296%
Weighted Average Remaining Term	209
Weighted Average Loan To Value	58

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,536,179	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**22,536,179**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,242,927	5.52%
60 DAYS PAST DUE	411,489	1.83%
90 DAYS PAST DUE	97,759	0.43%
120+ DAYS PAST DUE	305,681	1.36%
TOTAL DELINQUENT	**2,057,856**	**9.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,474,357	15.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,141,027	18.4%
TAXABLE FIRST-TIME HOMEBUYER	3,231,626	14.3%
MULTI-FAMILY/SPECIAL NEEDS	2,907,837	12.9%
RURAL	8,669,090	38.5%
VETERANS MORTGAGE PROGRAM	112,241	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,256,953	76.6%
MULTI-FAMILY	2,907,837	12.9%
CONDO	1,414,503	6.3%
DUPLEX	605,042	2.7%
3-PLEX/4-PLEX	257,150	1.1%
OTHER PROPERTY TYPE	94,694	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,547,623	24.6%
FAIRBANKS/NORTH POLE	1,520,965	6.7%
WASILLA/PALMER	2,964,326	13.2%
JUNEAU/KETCHIKAN	1,298,172	5.8%
KENAI/SOLDOTNA/HOMER	4,241,108	18.8%
EAGLE RIVER/CHUGIAK	188,205	0.8%
KODIAK ISLAND	1,242,925	5.5%
OTHER GEOGRAPHIC REGION	5,532,856	24.6%
MORTGAGE INSURANCE		
UNINSURED	15,466,963	68.6%
PRIMARY MORTGAGE INSURANCE	882,713	3.9%
FEDERALLY INSURED - FHA	3,808,421	16.9%
FEDERALLY INSURED - VA	884,645	3.9%
FEDERALLY INSURED - RD	1,146,676	5.1%
FEDERALLY INSURED - HUD 184	346,761	1.5%
SELLER SERVICER		
ALASKA USA	5,003,466	22.2%
WELLS FARGO	10,019,780	44.5%
NORTHRIM BANK	544,931	2.4%
OTHER SELLER SERVICER	6,968,002	30.9%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.640%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,910,997	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,910,997**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	910,103	18.53%
60 DAYS PAST DUE	36,591	0.75%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	80,758	1.64%
TOTAL DELINQUENT	**1,027,452**	**20.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,748,860	35.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,452,431	49.9%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	709,707	14.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,810,192	57.2%
MULTI-FAMILY	1,820,485	37.1%
CONDO	280,320	5.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,643,661	74.2%
FAIRBANKS/NORTH POLE	203,682	4.1%
WASILLA/PALMER	371,981	7.6%
JUNEAU/KETCHIKAN	13,665	0.3%
KENAI/SOLDOTNA/HOMER	70,415	1.4%
EAGLE RIVER/CHUGIAK	95,990	2.0%
KODIAK ISLAND	27,633	0.6%
OTHER GEOGRAPHIC REGION	483,970	9.9%
MORTGAGE INSURANCE		
UNINSURED	2,934,841	59.8%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	836,341	17.0%
FEDERALLY INSURED - VA	936,273	19.1%
FEDERALLY INSURED - RD	203,542	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,605,926	53.1%
WELLS FARGO	1,489,466	30.3%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	815,605	16.6%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.564%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,559,227	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,559,227**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,140,877	2.50%
60 DAYS PAST DUE	373,533	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,514,410**	**3.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,200,652	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,438,120	3.2%
TAXABLE FIRST-TIME HOMEBUYER	4,680,865	10.3%
MULTI-FAMILY/SPECIAL NEEDS	27,962,663	61.4%
RURAL	3,970,822	8.7%
VETERANS MORTGAGE PROGRAM	1,427,230	3.1%
OTHER LOAN PROGRAM	878,875	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,573,603	38.6%
MULTI-FAMILY	24,546,499	53.9%
CONDO	1,255,598	2.8%
DUPLEX	1,925,155	4.2%
3-PLEX/4-PLEX	258,373	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,274,197	37.9%
FAIRBANKS/NORTH POLE	7,351,887	16.1%
WASILLA/PALMER	4,525,032	9.9%
JUNEAU/KETCHIKAN	5,549,688	12.2%
KENAI/SOLDOTNA/HOMER	2,181,993	4.8%
EAGLE RIVER/CHUGIAK	1,058,115	2.3%
KODIAK ISLAND	1,816,771	4.0%
OTHER GEOGRAPHIC REGION	5,801,543	12.7%
MORTGAGE INSURANCE		
UNINSURED	36,032,127	79.1%
PRIMARY MORTGAGE INSURANCE	4,319,456	9.5%
FEDERALLY INSURED - FHA	1,056,694	2.3%
FEDERALLY INSURED - VA	1,975,833	4.3%
FEDERALLY INSURED - RD	415,318	0.9%
FEDERALLY INSURED - HUD 184	1,759,800	3.9%
SELLER SERVICER		
ALASKA USA	7,735,824	17.0%
WELLS FARGO	14,766,964	32.4%
NORTHRIM BANK	5,994,417	13.2%
OTHER SELLER SERVICER	17,062,022	37.5%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.456%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,228,138	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**69,228,138**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	738,273	1.07%
60 DAYS PAST DUE	226,284	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	53,674	0.08%
TOTAL DELINQUENT	**1,018,232**	**1.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,716,464	14.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,379,916	3.4%
TAXABLE FIRST-TIME HOMEBUYER	8,853,944	12.8%
MULTI-FAMILY/SPECIAL NEEDS	41,205,450	59.5%
RURAL	4,896,655	7.1%
VETERANS MORTGAGE PROGRAM	1,121,933	1.6%
OTHER LOAN PROGRAM	1,053,777	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,449,287	39.7%
MULTI-FAMILY	35,131,455	50.7%
CONDO	4,381,022	6.3%
DUPLEX	1,877,283	2.7%
3-PLEX/4-PLEX	242,984	0.4%
OTHER PROPERTY TYPE	146,108	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	44,274,085	64.0%
FAIRBANKS/NORTH POLE	5,982,786	8.6%
WASILLA/PALMER	5,906,361	8.5%
JUNEAU/KETCHIKAN	4,142,573	6.0%
KENAI/SOLDOTNA/HOMER	2,473,619	3.6%
EAGLE RIVER/CHUGIAK	2,957,447	4.3%
KODIAK ISLAND	186,980	0.3%
OTHER GEOGRAPHIC REGION	3,304,287	4.8%
MORTGAGE INSURANCE		
UNINSURED	58,376,330	84.3%
PRIMARY MORTGAGE INSURANCE	7,038,736	10.2%
FEDERALLY INSURED - FHA	647,381	0.9%
FEDERALLY INSURED - VA	1,249,765	1.8%
FEDERALLY INSURED - RD	355,243	0.5%
FEDERALLY INSURED - HUD 184	1,560,682	2.3%
SELLER SERVICER		
ALASKA USA	8,373,341	12.1%
WELLS FARGO	19,827,550	28.6%
NORTHRIM BANK	7,123,497	10.3%
OTHER SELLER SERVICER	33,903,750	49.0%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.316%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,888,910	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**90,888,910**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,088,372	3.40%
60 DAYS PAST DUE	303,304	0.33%
90 DAYS PAST DUE	744,693	0.82%
120+ DAYS PAST DUE	734,295	0.81%
TOTAL DELINQUENT	**4,870,664**	**5.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,590,541	21.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,772,121	4.2%
TAXABLE FIRST-TIME HOMEBUYER	14,227,008	15.7%
MULTI-FAMILY/SPECIAL NEEDS	40,642,012	44.7%
RURAL	9,540,405	10.5%
VETERANS MORTGAGE PROGRAM	651,778	0.7%
OTHER LOAN PROGRAM	2,465,044	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,449,113	51.1%
MULTI-FAMILY	37,590,774	41.4%
CONDO	2,836,599	3.1%
DUPLEX	3,326,141	3.7%
3-PLEX/4-PLEX	686,283	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,556,872	50.1%
FAIRBANKS/NORTH POLE	6,588,260	7.2%
WASILLA/PALMER	9,594,824	10.6%
JUNEAU/KETCHIKAN	4,816,926	5.3%
KENAI/SOLDOTNA/HOMER	6,046,630	6.7%
EAGLE RIVER/CHUGIAK	4,885,211	5.4%
KODIAK ISLAND	2,081,651	2.3%
OTHER GEOGRAPHIC REGION	11,318,535	12.5%
MORTGAGE INSURANCE		
UNINSURED	67,264,613	74.0%
PRIMARY MORTGAGE INSURANCE	13,403,962	14.7%
FEDERALLY INSURED - FHA	2,312,744	2.5%
FEDERALLY INSURED - VA	1,612,924	1.8%
FEDERALLY INSURED - RD	2,113,775	2.3%
FEDERALLY INSURED - HUD 184	4,180,892	4.6%
SELLER SERVICER		
ALASKA USA	22,467,166	24.7%
WELLS FARGO	26,323,693	29.0%
NORTHRIM BANK	8,080,745	8.9%
OTHER SELLER SERVICER	34,017,305	37.4%

609 **STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.338%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,687,213	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**26,687,213**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,257,455	4.71%
60 DAYS PAST DUE	127,907	0.48%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	544,318	2.04%
TOTAL DELINQUENT	**1,929,680**	**7.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,051,657	15.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,119,196	7.9%
TAXABLE FIRST-TIME HOMEBUYER	2,260,699	8.5%
MULTI-FAMILY/SPECIAL NEEDS	8,088,321	30.3%
RURAL	9,173,805	34.4%
VETERANS MORTGAGE PROGRAM	155,255	0.6%
OTHER LOAN PROGRAM	838,281	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,421,824	61.5%
MULTI-FAMILY	7,014,019	26.3%
CONDO	1,618,548	6.1%
DUPLEX	1,086,345	4.1%
3-PLEX/4-PLEX	181,669	0.7%
OTHER PROPERTY TYPE	364,809	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,401,482	31.5%
FAIRBANKS/NORTH POLE	1,595,918	6.0%
WASILLA/PALMER	2,472,073	9.3%
JUNEAU/KETCHIKAN	1,893,233	7.1%
KENAI/SOLDOTNA/HOMER	3,365,536	12.6%
EAGLE RIVER/CHUGIAK	1,589,182	6.0%
KODIAK ISLAND	877,650	3.3%
OTHER GEOGRAPHIC REGION	6,492,139	24.3%
MORTGAGE INSURANCE		
UNINSURED	19,699,104	73.8%
PRIMARY MORTGAGE INSURANCE	2,513,006	9.4%
FEDERALLY INSURED - FHA	2,386,937	8.9%
FEDERALLY INSURED - VA	819,949	3.1%
FEDERALLY INSURED - RD	1,029,303	3.9%
FEDERALLY INSURED - HUD 184	238,915	0.9%
SELLER SERVICER		
ALASKA USA	7,370,446	27.6%
WELLS FARGO	5,918,686	22.2%
NORTHRIM BANK	2,087,709	7.8%
OTHER SELLER SERVICER	11,310,373	42.4%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.942%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,077,923	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**159,077,923**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,227,660	1.40%
60 DAYS PAST DUE	529,511	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	199,442	0.13%
TOTAL DELINQUENT	**2,956,612**	**1.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	42,589,005	26.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,111,538	4.5%
TAXABLE FIRST-TIME HOMEBUYER	43,293,455	27.2%
MULTI-FAMILY/SPECIAL NEEDS	12,781,615	8.0%
RURAL	43,274,151	27.2%
VETERANS MORTGAGE PROGRAM	3,718,178	2.3%
OTHER LOAN PROGRAM	6,309,980	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,618,792	77.7%
MULTI-FAMILY	10,790,824	6.8%
CONDO	8,750,286	5.5%
DUPLEX	11,356,438	7.1%
3-PLEX/4-PLEX	3,259,697	2.0%
OTHER PROPERTY TYPE	1,301,887	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	53,279,638	33.5%
FAIRBANKS/NORTH POLE	16,632,098	10.5%
WASILLA/PALMER	15,195,336	9.6%
JUNEAU/KETCHIKAN	12,207,777	7.7%
KENAI/SOLDOTNA/HOMER	18,157,156	11.4%
EAGLE RIVER/CHUGIAK	7,778,929	4.9%
KODIAK ISLAND	7,283,346	4.6%
OTHER GEOGRAPHIC REGION	28,543,643	17.9%
MORTGAGE INSURANCE		
UNINSURED	98,544,708	61.9%
PRIMARY MORTGAGE INSURANCE	39,889,676	25.1%
FEDERALLY INSURED - FHA	5,942,880	3.7%
FEDERALLY INSURED - VA	5,895,676	3.7%
FEDERALLY INSURED - RD	4,334,095	2.7%
FEDERALLY INSURED - HUD 184	4,470,888	2.8%
SELLER SERVICER		
ALASKA USA	35,205,888	22.1%
WELLS FARGO	35,639,110	22.4%
NORTHRIM BANK	25,572,009	16.1%
OTHER SELLER SERVICER	62,660,916	39.4%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,521,180	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**89,521,180**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,101,155	1.23%
60 DAYS PAST DUE	51,605	0.06%
90 DAYS PAST DUE	337,491	0.38%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,490,250**	**1.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	35,123,053	39.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,258,431	12.6%
TAXABLE FIRST-TIME HOMEBUYER	3,602,774	4.0%
MULTI-FAMILY/SPECIAL NEEDS	29,961,829	33.5%
RURAL	5,094,648	5.7%
VETERANS MORTGAGE PROGRAM	2,378,422	2.7%
OTHER LOAN PROGRAM	2,102,023	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,618,758	56.5%
MULTI-FAMILY	26,106,457	29.2%
CONDO	6,685,816	7.5%
DUPLEX	4,346,122	4.9%
3-PLEX/4-PLEX	1,611,923	1.8%
OTHER PROPERTY TYPE	152,104	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,057,572	51.4%
FAIRBANKS/NORTH POLE	7,151,744	8.0%
WASILLA/PALMER	10,325,032	11.5%
JUNEAU/KETCHIKAN	8,441,036	9.4%
KENAI/SOLDOTNA/HOMER	3,705,682	4.1%
EAGLE RIVER/CHUGIAK	6,713,698	7.5%
KODIAK ISLAND	2,269,202	2.5%
OTHER GEOGRAPHIC REGION	4,857,212	5.4%
MORTGAGE INSURANCE		
UNINSURED	58,299,265	65.1%
PRIMARY MORTGAGE INSURANCE	22,477,351	25.1%
FEDERALLY INSURED - FHA	2,672,934	3.0%
FEDERALLY INSURED - VA	2,731,359	3.1%
FEDERALLY INSURED - RD	1,574,115	1.8%
FEDERALLY INSURED - HUD 184	1,766,154	2.0%
SELLER SERVICER		
ALASKA USA	20,368,466	22.8%
WELLS FARGO	26,927,128	30.1%
NORTHRIM BANK	6,035,169	6.7%
OTHER SELLER SERVICER	36,190,417	40.4%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.906%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,905,154	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,905,154**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,855,317	2.60%
60 DAYS PAST DUE	345,097	0.31%
90 DAYS PAST DUE	322,314	0.29%
120+ DAYS PAST DUE	1,019,821	0.93%
TOTAL DELINQUENT	**4,542,549**	**4.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,541,730	21.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,456,079	6.8%
TAXABLE FIRST-TIME HOMEBUYER	17,729,340	16.1%
MULTI-FAMILY/SPECIAL NEEDS	25,344,672	23.1%
RURAL	24,922,087	22.7%
VETERANS MORTGAGE PROGRAM	6,685,186	6.1%
OTHER LOAN PROGRAM	4,226,060	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,064,509	72.8%
MULTI-FAMILY	17,958,187	16.3%
CONDO	6,129,292	5.6%
DUPLEX	4,373,288	4.0%
3-PLEX/4-PLEX	807,087	0.7%
OTHER PROPERTY TYPE	572,791	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	48,169,437	43.8%
FAIRBANKS/NORTH POLE	9,539,571	8.7%
WASILLA/PALMER	11,882,323	10.8%
JUNEAU/KETCHIKAN	6,909,045	6.3%
KENAI/SOLDOTNA/HOMER	7,974,930	7.3%
EAGLE RIVER/CHUGIAK	5,512,081	5.0%
KODIAK ISLAND	4,635,034	4.2%
OTHER GEOGRAPHIC REGION	15,282,734	13.9%
MORTGAGE INSURANCE		
UNINSURED	66,884,411	60.9%
PRIMARY MORTGAGE INSURANCE	19,029,783	17.3%
FEDERALLY INSURED - FHA	6,707,450	6.1%
FEDERALLY INSURED - VA	7,769,870	7.1%
FEDERALLY INSURED - RD	3,626,848	3.3%
FEDERALLY INSURED - HUD 184	5,886,792	5.4%
SELLER SERVICER		
ALASKA USA	24,880,108	22.6%
WELLS FARGO	33,044,241	30.1%
NORTHRIM BANK	13,319,787	12.1%
OTHER SELLER SERVICER	38,661,018	35.2%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.065%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,490,827	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**101,490,827**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,873,712	2.83%
60 DAYS PAST DUE	1,077,416	1.06%
90 DAYS PAST DUE	572,119	0.56%
120+ DAYS PAST DUE	750,101	0.74%
TOTAL DELINQUENT	**5,273,349**	**5.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,856,868	23.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,060,154	10.9%
TAXABLE FIRST-TIME HOMEBUYER	13,689,659	13.5%
MULTI-FAMILY/SPECIAL NEEDS	25,445,808	25.1%
RURAL	19,021,306	18.7%
VETERANS MORTGAGE PROGRAM	4,772,076	4.7%
OTHER LOAN PROGRAM	3,644,956	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,224,000	59.3%
MULTI-FAMILY	23,462,684	23.1%
CONDO	7,957,665	7.8%
DUPLEX	7,641,648	7.5%
3-PLEX/4-PLEX	1,197,434	1.2%
OTHER PROPERTY TYPE	1,007,396	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,048,410	48.3%
FAIRBANKS/NORTH POLE	7,220,321	7.1%
WASILLA/PALMER	8,671,569	8.5%
JUNEAU/KETCHIKAN	7,914,553	7.8%
KENAI/SOLDOTNA/HOMER	7,977,069	7.9%
EAGLE RIVER/CHUGIAK	3,148,323	3.1%
KODIAK ISLAND	3,379,632	3.3%
OTHER GEOGRAPHIC REGION	14,130,949	13.9%
MORTGAGE INSURANCE		
UNINSURED	69,848,854	68.8%
PRIMARY MORTGAGE INSURANCE	12,350,480	12.2%
FEDERALLY INSURED - FHA	8,584,831	8.5%
FEDERALLY INSURED - VA	6,201,399	6.1%
FEDERALLY INSURED - RD	2,673,139	2.6%
FEDERALLY INSURED - HUD 184	1,832,123	1.8%
SELLER SERVICER		
ALASKA USA	23,585,640	23.2%
WELLS FARGO	26,876,743	26.5%
NORTHRIM BANK	15,094,978	14.9%
OTHER SELLER SERVICER	35,933,465	35.4%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.348%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,890,171	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,890,171**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,099,451	8.06%
60 DAYS PAST DUE	762,290	1.50%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,748,704	3.44%
TOTAL DELINQUENT	**6,610,445**	**12.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,759,630	19.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,158,270	10.1%
TAXABLE FIRST-TIME HOMEBUYER	12,532,271	24.6%
MULTI-FAMILY/SPECIAL NEEDS	14,006,718	27.5%
RURAL	5,644,281	11.1%
VETERANS MORTGAGE PROGRAM	2,161,699	4.2%
OTHER LOAN PROGRAM	1,627,301	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,368,473	57.7%
MULTI-FAMILY	13,568,862	26.7%
CONDO	4,593,600	9.0%
DUPLEX	2,687,006	5.3%
3-PLEX/4-PLEX	354,791	0.7%
OTHER PROPERTY TYPE	317,439	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	27,351,673	53.7%
FAIRBANKS/NORTH POLE	5,760,317	11.3%
WASILLA/PALMER	5,977,765	11.7%
JUNEAU/KETCHIKAN	2,748,396	5.4%
KENAI/SOLDOTNA/HOMER	1,981,292	3.9%
EAGLE RIVER/CHUGIAK	1,609,052	3.2%
KODIAK ISLAND	1,239,884	2.4%
OTHER GEOGRAPHIC REGION	4,221,791	8.3%
MORTGAGE INSURANCE		
UNINSURED	29,612,236	58.2%
PRIMARY MORTGAGE INSURANCE	11,757,678	23.1%
FEDERALLY INSURED - FHA	4,441,309	8.7%
FEDERALLY INSURED - VA	2,278,101	4.5%
FEDERALLY INSURED - RD	914,999	1.8%
FEDERALLY INSURED - HUD 184	1,885,848	3.7%
SELLER SERVICER		
ALASKA USA	16,331,350	32.1%
WELLS FARGO	10,698,329	21.0%
NORTHRIM BANK	3,332,351	6.5%
OTHER SELLER SERVICER	20,528,140	40.3%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	463
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,290,141	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,290,141**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	579,456	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,710,685	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	579,456	0.4%
MULTI-FAMILY	142,710,685	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	579,456	0.4%
FAIRBANKS/NORTH POLE	142,710,685	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,710,685	99.6%
PRIMARY MORTGAGE INSURANCE	579,456	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	579,456	0.4%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	142,710,685	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.995%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	170,175,071	99.0%
PARTICIPATION LOANS	1,721,719	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**171,896,790**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	865,304	0.50%
60 DAYS PAST DUE	475,732	0.28%
90 DAYS PAST DUE	140,378	0.08%
120+ DAYS PAST DUE	206,401	0.12%
TOTAL DELINQUENT	**1,687,815**	**0.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	66,276,009	38.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,778,203	2.2%
TAXABLE FIRST-TIME HOMEBUYER	54,690,592	31.8%
MULTI-FAMILY/SPECIAL NEEDS	9,231,884	5.4%
RURAL	26,689,222	15.5%
VETERANS MORTGAGE PROGRAM	3,157,203	1.8%
OTHER LOAN PROGRAM	8,073,677	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	139,267,052	81.0%
MULTI-FAMILY	8,685,593	5.1%
CONDO	10,006,465	5.8%
DUPLEX	11,693,185	6.8%
3-PLEX/4-PLEX	1,878,048	1.1%
OTHER PROPERTY TYPE	366,448	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	68,054,159	39.6%
FAIRBANKS/NORTH POLE	19,018,189	11.1%
WASILLA/PALMER	20,368,242	11.8%
JUNEAU/KETCHIKAN	15,385,960	9.0%
KENAI/SOLDOTNA/HOMER	15,982,796	9.3%
EAGLE RIVER/CHUGIAK	11,968,471	7.0%
KODIAK ISLAND	3,085,464	1.8%
OTHER GEOGRAPHIC REGION	18,033,509	10.5%
MORTGAGE INSURANCE		
UNINSURED	86,367,545	50.2%
PRIMARY MORTGAGE INSURANCE	69,108,739	40.2%
FEDERALLY INSURED - FHA	6,024,377	3.5%
FEDERALLY INSURED - VA	3,891,114	2.3%
FEDERALLY INSURED - RD	3,744,553	2.2%
FEDERALLY INSURED - HUD 184	2,760,461	1.6%
SELLER SERVICER		
ALASKA USA	46,289,379	26.9%
WELLS FARGO	24,188,404	14.1%
NORTHRIM BANK	45,820,420	26.7%
OTHER SELLER SERVICER	55,598,586	32.3%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.556%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,340,293	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,340,293**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	169,277	0.34%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**169,277**	**0.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,778,591	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,426,714	2.8%
TAXABLE FIRST-TIME HOMEBUYER	4,146,973	8.2%
MULTI-FAMILY/SPECIAL NEEDS	31,007,050	61.6%
RURAL	4,204,828	8.4%
VETERANS MORTGAGE PROGRAM	863,467	1.7%
OTHER LOAN PROGRAM	912,670	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,829,110	41.4%
MULTI-FAMILY	25,434,927	50.5%
CONDO	1,643,785	3.3%
DUPLEX	1,522,255	3.0%
3-PLEX/4-PLEX	852,156	1.7%
OTHER PROPERTY TYPE	58,061	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,860,743	51.4%
FAIRBANKS/NORTH POLE	5,313,585	10.6%
WASILLA/PALMER	5,898,961	11.7%
JUNEAU/KETCHIKAN	3,181,880	6.3%
KENAI/SOLDOTNA/HOMER	5,083,316	10.1%
EAGLE RIVER/CHUGIAK	1,439,524	2.9%
KODIAK ISLAND	820,371	1.6%
OTHER GEOGRAPHIC REGION	2,741,913	5.4%
MORTGAGE INSURANCE		
UNINSURED	42,429,656	84.3%
PRIMARY MORTGAGE INSURANCE	5,060,280	10.1%
FEDERALLY INSURED - FHA	485,976	1.0%
FEDERALLY INSURED - VA	458,937	0.9%
FEDERALLY INSURED - RD	832,331	1.7%
FEDERALLY INSURED - HUD 184	1,073,114	2.1%
SELLER SERVICER		
ALASKA USA	6,628,977	13.2%
WELLS FARGO	9,371,146	18.6%
NORTHRIM BANK	18,228,810	36.2%
OTHER SELLER SERVICER	16,111,360	32.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.264%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,502,700	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,502,700**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	987,653	0.69%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	301,925	0.21%
TOTAL DELINQUENT	**1,289,579**	**0.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,422,761	42.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	30,198,888	21.0%
MULTI-FAMILY/SPECIAL NEEDS	13,950,920	9.7%
RURAL	25,130,274	17.5%
VETERANS MORTGAGE PROGRAM	157,919	0.1%
OTHER LOAN PROGRAM	13,641,937	9.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,510,812	72.8%
MULTI-FAMILY	13,126,328	9.1%
CONDO	10,576,972	7.4%
DUPLEX	10,331,418	7.2%
3-PLEX/4-PLEX	2,367,609	1.6%
OTHER PROPERTY TYPE	2,589,561	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	55,708,634	38.8%
FAIRBANKS/NORTH POLE	11,956,919	8.3%
WASILLA/PALMER	15,333,520	10.7%
JUNEAU/KETCHIKAN	14,773,231	10.3%
KENAI/SOLDOTNA/HOMER	15,149,708	10.6%
EAGLE RIVER/CHUGIAK	7,776,114	5.4%
KODIAK ISLAND	2,653,528	1.8%
OTHER GEOGRAPHIC REGION	20,151,045	14.0%
MORTGAGE INSURANCE		
UNINSURED	83,894,179	58.5%
PRIMARY MORTGAGE INSURANCE	53,186,254	37.1%
FEDERALLY INSURED - FHA	2,657,190	1.9%
FEDERALLY INSURED - VA	1,416,010	1.0%
FEDERALLY INSURED - RD	1,861,526	1.3%
FEDERALLY INSURED - HUD 184	487,540	0.3%
SELLER SERVICER		
ALASKA USA	43,039,933	30.0%
WELLS FARGO	926,501	0.6%
NORTHRIM BANK	38,712,271	27.0%
OTHER SELLER SERVICER	60,823,995	42.4%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.322%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	200,382,115	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**200,382,115**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	614,494	0.31%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**614,494**	**0.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	90,012,507	44.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	314,798	0.2%
TAXABLE FIRST-TIME HOMEBUYER	55,504,836	27.7%
MULTI-FAMILY/SPECIAL NEEDS	22,348,388	11.2%
RURAL	24,763,973	12.4%
VETERANS MORTGAGE PROGRAM	81,650	0.0%
OTHER LOAN PROGRAM	7,355,963	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	149,252,589	74.5%
MULTI-FAMILY	19,742,264	9.9%
CONDO	14,617,834	7.3%
DUPLEX	13,065,482	6.5%
3-PLEX/4-PLEX	3,249,785	1.6%
OTHER PROPERTY TYPE	454,161	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	75,286,195	37.6%
FAIRBANKS/NORTH POLE	22,411,741	11.2%
WASILLA/PALMER	29,286,115	14.6%
JUNEAU/KETCHIKAN	20,751,233	10.4%
KENAI/SOLDOTNA/HOMER	15,710,712	7.8%
EAGLE RIVER/CHUGIAK	6,575,497	3.3%
KODIAK ISLAND	7,210,454	3.6%
OTHER GEOGRAPHIC REGION	23,150,168	11.6%
MORTGAGE INSURANCE		
UNINSURED	104,051,611	51.9%
PRIMARY MORTGAGE INSURANCE	82,744,509	41.3%
FEDERALLY INSURED - FHA	4,710,548	2.4%
FEDERALLY INSURED - VA	1,550,312	0.8%
FEDERALLY INSURED - RD	5,233,118	2.6%
FEDERALLY INSURED - HUD 184	2,092,016	1.0%
SELLER SERVICER		
ALASKA USA	44,793,017	22.4%
WELLS FARGO	2,977,490	1.5%
NORTHRIM BANK	57,527,580	28.7%
OTHER SELLER SERVICER	95,084,028	47.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	80,845,775	0	0	80,845,775	32.7%	4.066%	353	89	888,683	1.10%
CHELP	240,000	0	0	240,000	0.1%	3.750%	360	80	0	0.00%
CMFTX	998,097	0	0	998,097	0.4%	6.250%	358	80	0	0.00%
CNCL	97,643	0	0	97,643	0.0%	3.750%	179	57	0	0.00%
COR	5,689,903	0	0	5,689,903	2.3%	4.007%	351	84	0	0.00%
COR30	448,032	0	0	448,032	0.2%	4.375%	357	90	0	0.00%
CSPND	385,000	0	0	385,000	0.2%	6.250%	360	100	0	0.00%
CTAX	16,109,361	0	0	16,109,361	6.5%	3.946%	349	85	0	0.00%
CVETS	9,790,736	0	0	9,790,736	4.0%	3.782%	353	97	0	0.00%
ETAX	6,458,261	0	0	6,458,261	2.6%	3.752%	359	91	335,000	5.19%
SRX15	352,000	0	0	352,000	0.1%	3.375%	180	80	0	0.00%
CFTVT	591,281	0	0	591,281	0.2%	3.960%	353	100	0	0.00%
CREOS	0	0	4,142,226	4,142,226	1.7%	0.000%	0	-	-	-
CNCL2	1,947,464	0	0	1,947,464	0.8%	3.973%	359	89	0	0.00%
CHD04	8,337,306	6,481,821	0	14,819,127	6.0%	3.029%	190	75	364,460	2.46%
COHAP	7,090,557	3,953,224	0	11,043,781	4.5%	2.435%	315	82	702,354	6.36%
SRHRF	27,507,318	1,903,304	0	29,410,621	11.9%	3.892%	291	69	533,875	1.82%
SRQ30	328,188	0	0	328,188	0.1%	3.875%	357	95	0	0.00%
UNCON	0	0	63,634,234	63,634,234	25.7%	1.395%	293	-	-	-
	167,216,923	**12,338,348**	**67,776,460**	**247,331,732**	**100.0%**	**3.136%**	**312**	**61**	**2,824,372**	**1.57%**
COLLATERALIZED VETERANS BONDS										
C1611	15,545,393	65,735	0	15,611,128	15.0%	4.637%	242	77	1,252,797	8.03%
C1612	23,371,473	3,896,165	0	27,267,638	26.2%	3.194%	324	91	934,862	3.43%
C161C	12,879,849	0	0	12,879,849	12.4%	5.560%	290	79	403,303	3.13%
C1911	37,175,662	0	0	37,175,662	35.7%	4.969%	343	92	431,619	1.16%
C191C	11,229,279	0	0	11,229,279	10.8%	4.608%	350	83	0	0.00%
	100,201,656	**3,961,900**	**0**	**104,163,556**	**100.0%**	**4.489%**	**317**	**87**	**3,022,581**	**2.90%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	108,869,811	740,226	0	109,610,037	28.1%	4.394%	305	78	2,671,980	2.44%
GM16A	81,411,012	7,429,333	0	88,840,344	22.8%	3.850%	321	82	2,135,349	2.40%
GM18A	107,685,179	0	0	107,685,179	27.6%	4.373%	343	88	2,399,066	2.23%
GM18B	63,832,720	2,850,503	0	66,683,223	17.1%	4.322%	274	72	2,452,935	3.68%
GM18X	7,417,961	0	0	7,417,961	1.9%	5.096%	336	91	205,970	2.78%
GM12X	9,859,197	0	0	9,859,197	2.5%	4.650%	340	87	0	0.00%
	379,075,881	**11,020,061**	**0**	**390,095,942**	**100.0%**	**4.272%**	**315**	**81**	**9,865,301**	**2.53%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,270,309	1,113,633	0	12,383,942	6.2%	3.892%	293	74	202,830	1.64%
GP012	9,841,780	1,488,990	0	11,330,770	5.7%	3.901%	283	73	114,838	1.01%
GP013	16,724,638	3,853,812	0	20,578,450	10.3%	3.550%	297	76	438,387	2.13%
GP01C	74,508,338	36,943,551	0	111,451,889	55.6%	3.215%	274	73	4,048,479	3.63%
GPGM1	27,167,422	5,938,854	0	33,106,276	16.5%	3.263%	292	75	789,564	2.38%
GP10B	2,662,582	816,452	0	3,479,034	1.7%	3.419%	292	77	4,408	0.13%
GP11B	6,352,317	1,592,590	0	7,944,908	4.0%	3.483%	296	77	430,277	5.42%
	148,527,386	**51,747,883**	**0**	**200,275,269**	**100.0%**	**3.352%**	**282**	**74**	**6,028,784**	**3.01%**
HOME MORTGAGE REVENUE BONDS										
E021A	27,468,589	1,021,962	0	28,490,550	3.9%	5.381%	220	66	1,750,775	6.15%
E021B	41,112,737	0	0	41,112,737	5.7%	5.341%	284	75	1,009,661	2.46%
E021C	6,343,767	0	0	6,343,767	0.9%	4.893%	268	73	608,831	9.60%
E071A	71,046,079	466,349	0	71,512,428	9.8%	4.617%	287	76	1,688,038	2.36%
E07AL	4,789,151	0	0	4,789,151	0.7%	4.448%	284	72	465,088	9.71%
E071B	69,820,749	228,629	0	70,049,378	9.6%	4.695%	291	78	2,391,848	3.41%
E07BL	4,037,760	0	0	4,037,760	0.6%	4.606%	291	76	404,507	10.02%
E071D	91,074,082	229,501	0	91,303,582	12.6%	4.560%	297	77	1,801,493	1.97%
E07DL	6,159,413	0	0	6,159,413	0.8%	4.942%	290	79	228,624	3.71%
E076B	5,122,445	793,003	0	5,915,447	0.8%	5.058%	198	63	784,221	13.26%
E076C	4,924,636	336,925	0	5,261,561	0.7%	5.347%	206	69	751,348	14.28%
E077C	9,151,093	231,886	0	9,382,979	1.3%	5.154%	210	66	1,563,970	16.67%
E091A	93,774,806	10,777,119	0	104,551,925	14.4%	4.167%	296	77	4,392,704	4.20%
E09AL	7,166,647	0	0	7,166,647	1.0%	4.649%	295	78	493,387	6.88%
E098A	6,312,535	261,683	0	6,574,218	0.9%	5.355%	219	71	1,159,795	17.64%
E098B	8,176,054	391,236	0	8,567,290	1.2%	5.344%	229	71	2,000,135	23.35%
E099C	20,592,364	0	0	20,592,364	2.8%	5.439%	243	72	2,593,562	12.59%
E091B	102,543,298	9,384,487	0	111,927,784	15.4%	4.129%	295	77	3,516,314	3.14%
E09BL	7,731,845	0	0	7,731,845	1.1%	4.368%	295	76	519,916	6.72%
E091D	100,316,977	8,075,434	0	108,392,411	14.9%	4.258%	297	78	3,954,670	3.65%
E09DL	7,624,493	0	0	7,624,493	1.0%	4.433%	300	80	280,415	3.68%
	695,289,518	**32,198,213**	**0**	**727,487,732**	**100.0%**	**4.549%**	**285**	**76**	**32,359,302**	**4.45%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	25,232,231	0	0	25,232,231	11.1%	4.244%	257	76	1,618,782	6.42%
E10A1	37,463,520	0	0	37,463,520	16.5%	4.434%	290	80	1,917,350	5.12%
E10B1	26,011,527	731,073	0	26,742,600	11.8%	4.984%	284	73	450,714	1.69%
E10AL	4,852,226	0	0	4,852,226	2.1%	5.470%	263	74	517,409	10.66%
E0912	69,205,903	1,984,565	0	71,190,468	31.3%	3.543%	266	74	5,318,219	7.47%
E11A2	18,748,010	0	0	18,748,010	8.2%	4.929%	285	78	624,713	3.33%
E11B1	23,093,369	3,725,182	0	26,818,551	11.8%	4.028%	298	79	793,051	2.96%
E11AL	14,956,250	1,409,531	0	16,365,781	7.2%	4.714%	270	70	150,358	0.92%
	219,563,035	**7,850,351**	**0**	**227,413,386**	**100.0%**	**4.234%**	**276**	**76**	**11,390,595**	**5.01%**
STATE CAPITAL PROJECT BONDS										
SC02A	22,536,179	0	0	22,536,179	82.1%	5.296%	209	58	2,057,856	9.13%
SC11A	4,910,997	0	0	4,910,997	17.9%	6.640%	215	60	1,027,452	20.92%
	27,447,176	**0**	**0**	**27,447,176**	**100.0%**	**5.536%**	**210**	**59**	**3,085,308**	**11.24%**
STATE CAPITAL PROJECT BONDS II										
SC12A	45,559,227	0	0	45,559,227	3.1%	5.564%	228	61	1,514,410	3.32%
SC13A	69,228,138	0	0	69,228,138	4.8%	5.456%	270	69	1,018,232	1.47%
SC14A	90,888,910	0	0	90,888,910	6.3%	5.316%	256	69	4,870,664	5.36%
SC14B	26,687,213	0	0	26,687,213	1.8%	5.338%	238	64	1,929,680	7.23%
SC14C	159,077,923	0	0	159,077,923	11.0%	3.942%	267	72	2,956,612	1.86%
SC14D	89,521,180	0	0	89,521,180	6.2%	5.324%	293	71	1,490,250	1.66%
SC15A	109,905,154	0	0	109,905,154	7.6%	4.906%	267	72	4,542,549	4.13%
SC15B	101,490,827	0	0	101,490,827	7.0%	5.065%	241	65	5,273,349	5.20%
SC15C	50,890,171	0	0	50,890,171	3.5%	5.348%	255	72	6,610,445	12.99%
SC17A	143,290,141	0	0	143,290,141	9.9%	6.615%	463	80	0	0.00%
SC17B	170,175,071	1,721,719	0	171,896,790	11.8%	3.995%	305	77	1,687,815	0.98%
SC17C	50,340,293	0	0	50,340,293	3.5%	5.556%	250	72	169,277	0.34%
SC18A	143,502,700	0	0	143,502,700	9.9%	4.264%	323	79	1,289,579	0.90%
SC19A	200,382,115	0	0	200,382,115	13.8%	4.322%	326	84	614,494	0.31%
	1,450,939,062	**1,721,719**	**0**	**1,452,660,781**	**100.0%**	**4.873%**	**301**	**74**	**33,967,354**	**2.34%**
TOTAL	**3,188,260,637**	**120,838,476**	**67,776,460**	**3,376,875,573**	**100.0%**	**4.467%**	**297**	**75**	**102,543,597**	**3.10%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **8/31/2019**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	859,635,505	22,571,064	0	882,206,569	26.1%	4.223%	308	77	19,071,592	2.16%
TAX-EXEMPT FIRST-TIME HOMEBUYER	710,604,267	65,503,219	0	776,107,486	23.0%	4.280%	290	78	40,092,982	5.17%
TAXABLE FIRST-TIME HOMEBUYER	510,882,111	9,563,671	0	520,445,782	15.4%	4.229%	305	81	16,506,401	3.17%
MULTI-FAMILY/SPECIAL NEEDS	466,071,023	0	0	466,071,023	13.8%	6.283%	305	69	11,830,605	2.54%
RURAL	425,440,383	12,851,969	0	438,292,351	13.0%	4.214%	273	71	8,508,895	1.94%
VETERANS	129,295,525	8,798,032	0	138,093,557	4.1%	4.297%	300	85	3,980,793	2.88%
NON-CONFORMING II	70,926,465	1,495,669	0	72,422,135	2.1%	4.141%	315	79	2,452,362	3.39%
MF SOFT SECONDS	0	0	40,067,049	40,067,049	1.2%	1.511%	299	-	-	-
LOANS TO SPONSORS	0	0	10,304,873	10,304,873	0.3%	0.000%	287	-	-	-
LOANS TO SPONSORS II	0	0	8,441,753	8,441,753	0.2%	2.776%	340	-	-	-
CONDO ASSOCIATION LOANS	6,125,640	0	0	6,125,640	0.2%	6.380%	121	11	74,261	1.21%
NON-CONFORMING I	5,362,749	54,852	0	5,417,602	0.2%	4.144%	272	65	0	0.00%
NOTES RECEIVABLE	0	0	4,820,559	4,820,559	0.1%	0.988%	171	-	-	-
REAL ESTATE OWNED	0	0	4,142,226	4,142,226	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,112,636	0	0	2,112,636	0.1%	3.625%	149	80	0	0.00%
OTHER LOAN PROGRAM	1,448,636	0	0	1,448,636	0.0%	5.000%	68	27	25,705	1.77%
SECOND MORTGAGE ENERGY	181,500	0	0	181,500	0.0%	3.700%	126	5	0	0.00%
BUILDING MATERIAL LOAN	174,196	0	0	174,196	0.0%	3.772%	148	24	0	0.00%
AHFC TOTAL	**3,188,260,637**	**120,838,476**	**67,776,460**	**3,376,875,573**	**100.0%**	**4.467%**	**297**	**75**	**102,543,597**	**3.10%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,256,436,568	94,139,117	24,500,174	2,375,075,859	70.3%	4.214%	297	77	77,556,854	3.30%
MULTI-PLEX	423,242,784	0	42,919,507	466,162,291	13.8%	5.920%	305	61	10,492,356	2.48%
CONDOMINIUM	287,889,247	19,467,096	0	307,356,343	9.1%	4.360%	289	77	10,371,766	3.37%
DUPLEX	169,468,666	6,176,527	112,287	175,757,479	5.2%	4.265%	299	76	3,165,450	1.80%
FOUR-PLEX	27,650,992	829,593	74,544	28,555,128	0.8%	4.352%	300	73	648,391	2.28%
TRI-PLEX	12,815,768	55,487	169,949	13,041,205	0.4%	4.166%	304	71	221,874	1.72%
MOBILE HOME TYPE I	8,593,840	170,656	0	8,764,496	0.3%	4.449%	267	71	86,906	0.99%
ENERGY EFFICIENCY RLP	2,112,636	0	0	2,112,636	0.1%	3.625%	149	80	0	0.00%
MOBILE HOME TYPE II	50,137	0	0	50,137	0.0%	5.431%	53	28	0	0.00%
AHFC TOTAL	**3,188,260,637**	**120,838,476**	**67,776,460**	**3,376,875,573**	**100.0%**	**4.467%**	**297**	**75**	**102,543,597**	**3.10%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	1,313,501,786	53,961,336	44,049,431	1,411,512,552	41.8%	4.426%	290	74	49,645,881	3.63%
WASILLA	269,089,805	12,372,924	1,528,221	282,990,950	8.4%	4.386%	296	79	15,581,052	5.54%
FAIRBANKS	222,008,119	8,937,201	4,616,776	235,562,097	7.0%	4.417%	292	74	6,103,927	2.64%
FORT WAINWRIGHT	142,710,685	0	0	142,710,685	4.2%	6.625%	464	80	0	0.00%
JUNEAU	128,680,794	4,034,155	7,819,845	140,534,793	4.2%	4.283%	310	70	2,108,408	1.59%
EAGLE RIVER	126,985,137	5,168,860	0	132,153,997	3.9%	4.227%	302	80	4,712,669	3.57%
KETCHIKAN	115,305,102	4,391,339	847,802	120,544,243	3.6%	4.172%	292	74	873,900	0.73%
PALMER	112,381,396	5,360,610	1,132,888	118,874,894	3.5%	4.508%	292	77	3,036,866	2.58%
SOLDOTNA	112,770,841	5,000,771	364,846	118,136,458	3.5%	4.067%	285	75	2,714,176	2.30%
KODIAK	85,802,720	2,370,156	0	88,172,876	2.6%	4.397%	280	74	1,764,720	2.00%
NORTH POLE	77,808,485	3,218,119	375,000	81,401,604	2.4%	4.409%	295	80	3,087,258	3.81%
KENAI	61,983,389	2,765,425	0	64,748,814	1.9%	4.398%	294	74	2,919,210	4.51%
OTHER SOUTHEAST	59,474,447	1,591,075	929,951	61,995,474	1.8%	4.293%	271	68	529,503	0.87%
HOMER	50,167,932	1,306,294	2,324,460	53,798,686	1.6%	4.117%	284	68	1,233,660	2.40%
OTHER SOUTHCENTRAL	41,080,633	2,032,182	629,023	43,741,838	1.3%	4.324%	292	73	1,111,180	2.58%
PETERSBURG	35,632,465	1,053,584	0	36,686,049	1.1%	3.988%	267	69	181,087	0.49%
OTHER NORTH	31,188,386	675,837	623,109	32,487,332	1.0%	4.515%	243	69	1,033,387	3.24%
CHUGIAK	30,213,598	1,339,322	0	31,552,920	0.9%	4.244%	304	78	790,724	2.51%
SITKA	28,643,448	1,119,545	0	29,762,992	0.9%	4.274%	301	72	722,844	2.43%
OTHER KENAI PENNINSULA	22,701,898	743,182	160,512	23,605,592	0.7%	4.215%	285	72	344,048	1.47%
NIKISKI	19,521,614	632,019	129,997	20,283,631	0.6%	4.172%	283	75	1,337,541	6.64%
BETHEL	18,960,073	249,377	1,198	19,210,648	0.6%	5.095%	220	69	246,347	1.28%
STERLING	18,253,543	592,737	322,247	19,168,526	0.6%	4.114%	282	73	152,441	0.81%
SEWARD	16,586,063	580,068	281,500	17,447,631	0.5%	4.709%	284	70	770,927	4.49%
OTHER SOUTHWEST	15,539,668	425,690	1,477,486	17,442,844	0.5%	4.713%	249	58	179,507	1.12%
CORDOVA	16,728,634	531,018	157,263	17,416,916	0.5%	4.214%	283	71	235,312	1.36%
NOME	14,539,974	385,652	4,905	14,930,531	0.4%	4.575%	267	74	1,127,020	7.55%
AHFC TOTAL	**3,188,260,637**	**120,838,476**	**67,776,460**	**3,376,875,573**	**100.0%**	**4.467%**	**297**	**75**	**102,543,597**	**3.10%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,430,575,550	47,702,237	4,914,979	1,483,192,766	43.9%	4.740%	296	67	29,521,609	2.00%
UNINSURED - LTV > 80 (RURAL)	296,393,941	5,648,009	1,862,834	303,904,784	9.0%	4.624%	276	76	6,907,255	2.29%
PMI - RADIAN GUARANTY	252,688,783	8,893,265	0	261,582,048	7.7%	4.138%	325	88	6,167,902	2.36%
FEDERALLY INSURED - FHA	215,968,880	12,304,016	0	228,272,896	6.8%	4.809%	250	77	23,701,788	10.38%
FEDERALLY INSURED - VA	167,496,358	11,586,623	0	179,082,980	5.3%	4.395%	286	86	8,125,205	4.54%
PMI - ESSENT GUARANTY	166,747,769	5,786,122	0	172,533,891	5.1%	4.105%	331	88	3,651,890	2.12%
PMI - CMG MORTGAGE INSURANCE	141,745,664	6,688,227	0	148,433,891	4.4%	4.211%	322	87	1,896,637	1.28%
FEDERALLY INSURED - RD	133,079,281	8,720,643	0	141,799,924	4.2%	4.296%	284	86	8,633,073	6.09%
PMI - MORTGAGE GUARANTY	133,042,562	4,054,304	0	137,096,865	4.1%	4.132%	329	88	846,482	0.62%
FEDERALLY INSURED - HUD 184	114,826,762	5,314,483	0	120,141,245	3.6%	4.283%	285	85	9,638,090	8.02%
PMI - UNITED GUARANTY	77,800,712	2,051,285	0	79,851,997	2.4%	4.184%	326	88	2,543,063	3.18%
UNINSURED - UNCONVENTIONAL	0	0	60,998,647	60,998,647	1.8%	1.245%	271	-	-	-
PMI - GENWORTH GE	55,650,500	2,004,044	0	57,654,544	1.7%	4.104%	330	88	739,812	1.28%
PMI - NATIONAL MORTGAGE INSUR	1,345,130	60,005	0	1,405,136	0.0%	4.459%	336	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	464,807	21,223	0	486,030	0.0%	5.188%	228	67	170,792	35.14%
PMI - COMMONWEALTH	388,995	0	0	388,995	0.0%	4.500%	299	82	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	44,943	3,990	0	48,933	0.0%	6.085%	120	40	0	0.00%
AHFC TOTAL	**3,188,260,637**	**120,838,476**	**67,776,460**	**3,376,875,573**	**100.0%**	**4.467%**	**297**	**75**	**102,543,597**	**3.10%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	764,057,342	35,312,852	0	799,370,194	23.7%	4.377%	292	79	27,899,200	3.49%
WELLS FARGO MORTGAGE	658,048,143	33,446,017	0	691,494,160	20.5%	4.564%	255	71	40,997,851	5.93%
NORTHRIM BANK	598,905,361	20,447,175	0	619,352,536	18.3%	4.235%	327	83	9,856,726	1.59%
FIRST NATIONAL BANK OF AK	367,770,273	11,567,556	0	379,337,829	11.2%	4.945%	271	69	8,279,006	2.18%
FIRST BANK	192,883,526	6,050,431	0	198,933,957	5.9%	4.064%	297	74	757,066	0.38%
COMMERCIAL LOANS	157,584,848	0	0	157,584,848	4.7%	6.320%	434	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	140,281,657	2,870,702	0	143,152,359	4.2%	4.876%	320	72	5,663,058	3.96%
DENALI FEDERAL CREDIT UNION	101,390,394	3,760,569	0	105,150,963	3.1%	4.097%	316	82	4,013,729	3.82%
MT. MCKINLEY BANK	76,648,848	2,900,373	0	79,549,221	2.4%	4.204%	301	78	2,124,145	2.67%
AHFC DIRECT SERVICING	0	0	67,776,460	67,776,460	2.0%	1.309%	275	-	-	-
DENALI STATE BANK	47,264,586	1,246,364	0	48,510,950	1.4%	4.170%	312	81	669,071	1.38%
SPIRIT OF ALASKA FCU	38,507,674	1,917,223	0	40,424,897	1.2%	4.360%	276	75	1,037,457	2.57%
KODIAK ISLAND HA	23,194,222	599,081	0	23,793,303	0.7%	4.301%	266	70	1,246,288	5.24%
CORNERSTONE HOME LENDING	8,443,220	239,074	0	8,682,293	0.3%	3.960%	329	86	0	0.00%
MATANUSKA VALLEY FCU	7,733,710	303,228	0	8,036,937	0.2%	4.149%	324	76	0	0.00%
TONGASS FCU	5,546,835	177,831	0	5,724,667	0.2%	4.377%	322	79	0	0.00%
AHFC TOTAL	**3,188,260,637**	**120,838,476**	**67,776,460**	**3,376,875,573**	**100.0%**	**4.467%**	**297**	**75**	**102,543,597**	**3.10%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2019**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,450,939,062	1,721,719	0	1,452,660,781	43.0%	4.873%	301	74	33,967,354	2.34%
HOME MORTGAGE REVENUE BONDS	695,289,518	32,198,213	0	727,487,732	21.5%	4.549%	285	76	32,359,302	4.45%
GENERAL MORTGAGE REVENUE BONDS II	379,075,881	11,020,061	0	390,095,942	11.6%	4.272%	315	81	9,865,301	2.53%
AHFC GENERAL FUND	167,216,923	12,338,348	67,776,460	247,331,732	7.3%	3.136%	312	61	2,824,372	1.57%
MORTGAGE REVENUE BONDS	219,563,035	7,850,351	0	227,413,386	6.7%	4.234%	276	76	11,390,595	5.01%
GOVERNMENTAL PURPOSE BONDS	148,527,386	51,747,883	0	200,275,269	5.9%	3.352%	282	74	6,028,784	3.01%
COLLATERALIZED VETERANS BONDS	100,201,656	3,961,900	0	104,163,556	3.1%	4.489%	317	87	3,022,581	2.90%
STATE CAPITAL PROJECT BONDS	27,447,176	0	0	27,447,176	0.8%	5.536%	210	59	3,085,308	11.24%
AHFC TOTAL	**3,188,260,637**	**120,838,476**	**67,776,460**	**3,376,875,573**	**100.0%**	**4.467%**	**297**	**75**	**102,543,597**	**3.10%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2019**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**440,334,212**	**607,776,685**	**494,817,563**	**126,763,043**	**51,809,558**
MORTGAGE AND LOAN COMMITMENTS	**428,078,361**	**594,588,930**	**491,007,974**	**116,191,688**	**51,451,508**
MORTGAGE AND LOAN PURCHASES	**474,798,903**	**543,289,800**	**509,921,547**	**72,914,060**	**37,791,900**
MORTGAGE AND LOAN PAYOFFS	**263,602,671**	**204,484,966**	**176,145,987**	**53,303,190**	**27,719,910**
MORTGAGE AND LOAN FORECLOSURES	**9,198,246**	**10,348,869**	**7,306,859**	**1,730,368**	**713,710**

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,590	286,402	298,686
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.091%	4.459%	3.878%	3.791%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	88	87
FHA INSURANCE %	3.4%	4.0%	3.8%	5.2%	4.0%
VA INSURANCE %	2.5%	6.5%	7.4%	7.2%	4.7%
RD INSURANCE %	1.7%	3.6%	3.9%	5.3%	7.7%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	0.7%	0.3%
PRIMARY MORTGAGE INSURANCE %	31.0%	39.0%	40.6%	40.2%	38.4%
CONVENTIONAL UNINSURED %	60.5%	45.6%	42.7%	41.4%	44.8%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	98.6%	97.4%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	1.4%	2.6%
ANCHORAGE %	39.7%	41.9%	36.4%	34.6%	37.5%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	65.4%	62.5%
ALASKA USA %	18.5%	30.9%	26.4%	17.5%	18.4%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	82.5%	81.6%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	1.1%	2.1%

TAXABLE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	154,042,358	203,982,507	165,792,548	40,873,339	16,388,003
MORTGAGE AND LOAN COMMITMENTS	154,329,623	203,486,507	165,066,453	41,446,684	16,388,003
MORTGAGE AND LOAN PURCHASES	143,926,003	166,915,533	164,841,128	23,849,533	12,084,658
MORTGAGE AND LOAN PAYOFFS	70,731,542	64,099,245	56,143,611	21,146,850	10,317,355
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	392,618	392,618
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	30.3%	30.7%	32.3%	32.7%	32.0%
AVERAGE PURCHASE PRICE	330,715	347,907	353,350	357,072	385,566
WEIGHTED AVERAGE INTEREST RATE	3.780%	4.015%	4.593%	3.981%	3.845%
WEIGHTED AVERAGE BEGINNING TERM	354	350	351	348	342
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	84	85
FHA INSURANCE %	2.0%	1.1%	1.8%	1.8%	0.0%
VA INSURANCE %	2.3%	0.7%	0.8%	1.1%	0.0%
RD INSURANCE %	0.3%	0.6%	0.3%	1.4%	2.7%
HUD 184 INSURANCE %	0.4%	0.6%	0.4%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	44.7%	48.1%	50.3%	45.1%	49.6%
CONVENTIONAL UNINSURED %	50.3%	48.9%	46.4%	50.1%	47.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.3%	45.0%	36.4%	36.8%	51.6%
OTHER ALASKAN CITY %	49.7%	55.0%	63.6%	63.2%	48.4%
ALASKA USA %	19.6%	32.8%	28.1%	17.5%	16.1%
OTHER SELLER SERVICER %	80.4%	67.2%	71.9%	82.5%	83.9%
STREAMLINE REFINANCE %	0.9%	0.4%	1.0%	1.5%	2.9%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	28,343,993	14,807,187
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	28,079,993	14,760,737
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	18,446,573	10,035,635
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	10,609,133	5,589,555
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	596,006	321,092
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	25.3%	26.6%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	215,276	218,546
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.158%	3.497%	3.368%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	89	89
FHA INSURANCE %	3.9%	8.6%	8.5%	9.0%	5.1%
VA INSURANCE %	1.5%	4.7%	4.3%	0.4%	0.0%
RD INSURANCE %	7.5%	11.3%	8.5%	11.5%	17.5%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	2.1%	1.3%
PRIMARY MORTGAGE INSURANCE %	49.4%	44.4%	46.3%	44.3%	42.5%
CONVENTIONAL UNINSURED %	34.4%	27.0%	29.5%	32.7%	33.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	54.1%	51.8%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	45.9%	48.2%
ALASKA USA %	31.2%	32.9%	29.6%	22.3%	24.7%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	77.7%	75.3%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	19,512,008	8,504,565
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	19,512,008	8,504,565
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	10,675,465	4,576,785
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	7,710,726	4,322,980
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	295,343	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	14.6%	12.1%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	333,837	357,836
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.501%	3.860%	3.718%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	92	92
FHA INSURANCE %	3.8%	4.5%	3.8%	6.8%	0.0%
VA INSURANCE %	1.3%	0.0%	1.5%	0.0%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	5.7%	13.4%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	57.0%	63.1%	51.8%	76.6%	72.2%
CONVENTIONAL UNINSURED %	33.3%	28.2%	31.2%	10.9%	14.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	44.1%	30.0%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	55.9%	70.0%
ALASKA USA %	23.8%	35.9%	27.2%	12.6%	0.0%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	87.4%	100.0%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	0.0%	0.0%

RURAL	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	13,433,114	5,812,656
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	13,433,114	5,812,656
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	8,019,327	3,600,686
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	7,701,226	3,999,164
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	121,713	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	11.0%	9.5%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	255,578	244,431
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	4.136%	4.009%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	351	358
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	86	85
FHA INSURANCE %	0.8%	0.0%	1.4%	0.0%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	7.1%	6.1%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.3%	15.5%	14.9%	12.5%	12.5%
CONVENTIONAL UNINSURED %	90.0%	80.6%	80.7%	80.4%	81.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	19.2%	33.1%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	80.8%	66.9%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	5.6%	12.5%

VETERANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	6,702,078	2,425,563
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	6,702,078	2,425,563
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	5,327,823	2,299,300
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	4,681,458	3,089,428
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	7.3%	6.1%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	303,268	334,473
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.616%	4.225%	3.598%	3.392%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	352	354
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	95	90
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	79.8%	59.7%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	0.0%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	20.2%	40.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	2.8%	0.0%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	97.2%	100.0%
ALASKA USA %	17.7%	35.7%	25.6%	6.1%	14.2%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	93.9%	85.8%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,986,268	16,602,024	11,173,108	2,274,005	1,395,400
MORTGAGE AND LOAN COMMITMENTS	15,658,294	16,602,024	11,031,358	2,415,755	1,395,400
MORTGAGE AND LOAN PURCHASES	14,258,494	15,445,495	11,921,002	2,703,120	1,302,617
MORTGAGE AND LOAN PAYOFFS	2,777,375	4,159,415	3,350,698	984,663	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	2.8%	2.3%	3.7%	3.4%
AVERAGE PURCHASE PRICE	396,090	315,424	306,515	202,907	181,213
WEIGHTED AVERAGE INTEREST RATE	3.844%	4.069%	4.614%	4.056%	3.797%
WEIGHTED AVERAGE BEGINNING TERM	349	357	345	353	346
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	88	83
FHA INSURANCE %	2.4%	0.0%	2.0%	0.0%	0.0%
VA INSURANCE %	3.3%	0.0%	1.6%	25.4%	31.4%
RD INSURANCE %	0.0%	4.6%	0.0%	8.5%	0.0%
HUD 184 INSURANCE %	0.0%	1.9%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.1%	51.2%	62.7%	43.1%	37.5%
CONVENTIONAL UNINSURED %	56.1%	42.3%	33.7%	22.9%	31.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	24.5%	10.7%	8.3%	0.0%
OTHER ALASKAN CITY %	60.0%	75.5%	89.3%	91.7%	100.0%
ALASKA USA %	24.1%	19.6%	22.0%	8.0%	0.0%
OTHER SELLER SERVICER %	75.9%	80.4%	78.0%	92.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	1,500,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	2.1%	4.0%
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.500%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**47,487,900**	**30,015,925**	**16,158,700**	**14,088,800**	**2,142,600**
MORTGAGE AND LOAN COMMITMENTS	**35,364,660**	**20,201,550**	**11,811,075**	**3,106,350**	**1,871,000**
MORTGAGE AND LOAN PURCHASES	**106,497,060**	**53,636,450**	**19,437,675**	**1,385,000**	**1,385,000**
MORTGAGE AND LOAN PAYOFFS	**22,661,493**	**6,754,654**	**10,026,777**	**400,783**	**400,783**
MORTGAGE AND LOAN FORECLOSURES	**1,132,925**	**784,004**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	1.9%	3.7%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	692,500	692,500
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.305%	5.407%	6.250%	6.250%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	86	86
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	27.8%	27.8%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	72.2%	72.2%
ANCHORAGE %	27.9%	35.5%	51.6%	100.0%	100.0%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	0.0%	0.0%
ALASKA USA %	8.6%	28.7%	10.8%	72.2%	72.2%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	27.8%	27.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	1,495,706	293,584
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	1,495,706	293,584
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,312,731	1,007,219	1,007,219
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	1.4%	2.7%
AVERAGE PURCHASE PRICE	261,140	251,032	261,333	256,450	256,450
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.631%	4.838%	4.838%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	90.1%	100.0%	92.6%	100.0%	100.0%
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	3.2%	0.0%	7.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.2%	37.1%	10.5%	0.0%	0.0%
OTHER ALASKAN CITY %	83.8%	62.9%	89.5%	100.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,851,750	40,000	40,000
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,851,750	0	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	0	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	68,352	645
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	N/A	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	N/A	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	N/A	N/A
ALASKA USA %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 8/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$135,735,000	$34,265,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$4,835,000	$0	$84,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$25,470,000	$38,880,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$20,100,000	$1,800,000	$21,230,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,695,000	$1,000,000	$27,985,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$60,500,000	$68,250,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$38,290,000	$6,510,000	$26,560,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$65,085,000**	**$95,280,000**	**$182,905,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,160,000	$0	$28,990,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$0	$60,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$3,160,000**	**$0**	**$106,840,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$22,180,000	$37,660,000	$86,050,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$8,735,000	$3,270,000	$87,995,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$845,000	$1,930,000	$106,485,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$31,760,000**	**$42,860,000**	**$339,050,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$35,820,000	$0	$40,760,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$43,780,000	$0	$49,810,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 8/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$40,195,000	$0	$20,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$29,420,000	$0	$69,940,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$9,785,000	$0	$76,980,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$15,765,000	$0	$79,350,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$5,710,000	$0	$23,575,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$395,000	$0	$77,710,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$13,795,000	$0	$97,740,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$4,170,000	$0	$139,785,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$540,000	$0	$35,030,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**
				Total AHFC Bonds and Notes			**$3,307,075,000**	**$363,730,000**	**$273,875,000**	**$2,669,470,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,559,625,000**

Home Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1*	*N/A*
E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR*	*AA+/F1+*

E021A Home Mortgage Revenue Bonds, 2002 Series A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	15,735,000	34,265,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$135,735,000**	**$34,265,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E071D Home Mortgage Revenue Bonds, 2007 Series D — Exempt — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* — *Aa2/WR* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$4,835,000**	**$0**	**$84,535,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — Exempt — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: 119 — Yield: VRDO — Delivery: 8/26/2009 — Underwriter: Merrill Lynch — *AA+/A-1* | *Aa2/VMIG1* | *AA+/F1+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program)Total	**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — Exempt — Prog: 121 — Yield: 3.362% — Delivery: 9/30/2010 — Underwriter: Merrill Lynch — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	390,000	510,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	690,000	1,060,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	710,000	1,070,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	720,000	1,090,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	720,000	1,120,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	730,000	1,130,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	750,000	1,140,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	770,000	1,150,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	780,000	1,170,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	800,000	1,180,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	800,000	1,210,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	820,000	1,220,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	830,000	1,240,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	840,000	1,260,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	850,000	1,290,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	850,000	1,320,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	850,000	1,350,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	880,000	1,360,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	900,000	1,370,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	910,000	1,400,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	930,000	1,410,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	950,000	1,430,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	960,000	1,450,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	970,000	1,480,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	980,000	1,510,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	1,000,000	1,530,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	1,010,000	1,560,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	1,020,000	1,590,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	1,030,000	1,620,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	1,030,000	1,660,000
							E0911 Total	**$64,350,000**	**$0**	**$25,470,000**	**$38,880,000**

E10A1 Mortgage Revenue Bonds, 2010 Series A — Exempt — Prog: 121 — Yield: 3.362% — Delivery: 9/30/2010 — Underwriter: Merrill Lynch — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	1,285,000	0	0
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	130,000	1,230,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	130,000	1,255,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	135,000	1,280,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	135,000	1,305,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	140,000	1,330,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	140,000	1,360,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	145,000	1,385,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	145,000	1,415,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	150,000	1,440,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	155,000	1,470,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	155,000	1,500,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	160,000	1,530,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	80,000	745,000
						E10A1 Total	**$43,130,000**	**$20,100,000**	**$1,800,000**	**$21,230,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	430,000	0	0
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — S and P: *AAA* — Moodys: *Aaa* — Fitch: *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	90,000	750,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	90,000	765,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	95,000	780,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	95,000	800,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	100,000	815,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	100,000	840,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	105,000	855,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	105,000	875,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	110,000	895,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	110,000	920,000
							E10B1 Total	**$35,680,000**	**$6,695,000**	**$1,000,000**	**$27,985,000**

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — S and P: *AAA* — Moodys: *Aaa* — Fitch: *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,500,000	1,660,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,170,000	2,460,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,190,000	2,500,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,250,000	2,500,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,250,000	2,510,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,280,000	2,610,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,330,000	2,620,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,360,000	2,660,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,390,000	2,690,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,420,000	2,730,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,450,000	2,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,410,000	2,720,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,050,000	2,320,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,080,000	2,350,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,100,000	2,390,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,140,000	2,410,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,170,000	2,440,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,190,000	2,480,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,890,000	2,160,000

Mortgage Revenue Bonds (FTHB Program) — S and P / Moodys / Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* (S and P)	*Aaa* (Moodys) *AAA* (Fitch)
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,740,000	1,960,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,770,000	1,980,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,700,000	1,900,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,250,000	1,420,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,270,000	1,440,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,300,000	1,440,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,320,000	1,460,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,320,000	1,500,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,340,000	1,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,330,000	1,560,000
							E0912 Total	**$128,750,000**	**$0**	**$60,500,000**	**$68,250,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* (S and P)	*Aaa* (Moodys) *AAA* (Fitch)
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	410,000	505,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	1,040,000	1,270,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	1,030,000	1,255,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	1,020,000	1,245,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	1,010,000	1,240,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	1,005,000	1,225,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	995,000	1,220,000
							E11B1 Total	**$71,360,000**	**$38,290,000**	**$6,510,000**	**$26,560,000**
					Mortgage Revenue Bonds (FTHB Program)Total			**$343,270,000**	**$65,085,000**	**$95,280,000**	**$182,905,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P / Moodys / Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* (S and P)	*Aaa* (Moodys) *N/A* (Fitch)
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,160,000**	**$0**	**$28,990,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	0	530,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	0	540,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	0	550,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	0	560,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	0	575,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	0	585,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	0	595,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	0	605,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	0	625,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	0	635,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	0	650,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	0	660,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	0	670,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	0	685,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	0	700,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	0	715,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	0	725,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	0	740,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Bonds (Veterans Mortgage Program) S and P Moodys Fitch

Collateralized Bonds (Veterans Mortgage Program) Total **$110,000,000** **$3,160,000** **$0** **$106,840,000**

General Mortgage Revenue Bonds II S and P Moodys Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A **Exempt** Prog: **405** Yield: **3.653%** Delivery: **7/11/2012** Underwriter: **BofA Merrill Lynch** *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0	0
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	645,000	2,260,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	640,000	2,250,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	635,000	2,235,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	635,000	2,220,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	625,000	2,205,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	625,000	2,190,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	620,000	2,175,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	620,000	2,165,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	145,000	500,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	145,000	500,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+	Aa1 / AA+
						GM12A Total	**$145,890,000**	**$22,180,000**	**$37,660,000**	**$86,050,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	70,000	195,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	65,000	205,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	65,000	210,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	70,000	215,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	70,000	215,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	70,000	220,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	70,000	225,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	70,000	230,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	70,000	235,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	70,000	240,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	70,000	250,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	75,000	250,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	75,000	255,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	75,000	260,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	75,000	265,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	80,000	270,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	85,000	270,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	85,000	275,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	90,000	280,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	95,000	280,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	95,000	285,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	95,000	295,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	95,000	300,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	95,000	310,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	100,000	310,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	100,000	320,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	105,000	320,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	105,000	330,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	110,000	335,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	110,000	340,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	115,000	345,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	115,000	355,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	115,000	365,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	120,000	365,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	120,000	375,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	120,000	385,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	60,000	245,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$8,735,000**	**$3,270,000**	**$87,995,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1	N/A
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	75,000	1,425,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	105,000	2,075,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	105,000	2,120,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	105,000	2,165,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	110,000	2,210,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	115,000	2,255,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	120,000	2,300,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	120,000	2,355,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	120,000	2,405,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	125,000	2,460,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	125,000	2,515,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	130,000	2,625,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	135,000	2,680,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	140,000	2,730,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	40,000	795,000
						GM18A Total	**$109,260,000**	**$845,000**	**$1,930,000**	**$106,485,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
						General Mortgage Revenue Bonds IITotal	**$413,670,000**	**$31,760,000**	**$42,860,000**	**$339,050,000**
Governmental Purpose Bonds										
								S and P	**Moodys**	**Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — Exempt — Prog: 502 — Yield: VRDO — Delivery: 8/2/2001 — Underwriter: Lehman Brothers — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$35,820,000**	**$0**	**$40,760,000**

GP01B Governmental Purpose Bonds, 2001 Series B — Exempt — Prog: 502 — Yield: VRDO — Delivery: 8/2/2001 — Underwriter: Lehman Brothers — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+ · Aaa/VMIG1	AAA/F1+
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$43,780,000**	**$0**	**$49,810,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**
State Capital Project Bonds										
								S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	AA+/A-1+ · Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$40,195,000**	**$0**	**$20,055,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+ · Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0

State Capital Project Bonds — **S and P** | **Moodys** | **Fitch**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**

State Capital Project Bonds II — **S and P** | **Moodys** | **Fitch**

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$29,420,000**	**$0**	**$69,940,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$9,785,000**	**$0**	**$76,980,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000

State Capital Project Bonds II

S and P / Moodys / Fitch

SC14A State Capital Project Bonds II, 2014 Series A — Exempt — Prog: **608** — Yield: **3.448%** — Delivery: **1/15/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$15,765,000**	**$0**	**$79,350,000**

SC14B State Capital Project Bonds II, 2014 Series B — Exempt — Prog: **609** — Yield: **2.682%** — Delivery: **6/12/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$5,710,000**	**$0**	**$23,575,000**

SC14C State Capital Project Bonds II, 2014 Series C — Taxable — Prog: **610** — Yield: **N/A** — Delivery: **8/27/2014** — Underwriter: **FHLB Seattle** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC14D State Capital Project Bonds II, 2014 Series D — Exempt — Prog: **611** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys Fitch**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$395,000**	**$0**	**$77,710,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$13,795,000**	**$0**	**$97,740,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**	**$88,130,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**	**$46,360,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	AA+	Aa2 / AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**			*AA+*	*Aa2*	*AA+*
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000			
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000			
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000			
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000			
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000			
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000			
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000			
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000			
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000			
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000			
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000			
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000			
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000			
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000			
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000			
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000			
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000			
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000			
						SC17A Total	**$143,955,000**	**$4,170,000**	**$0**	**$139,785,000**			
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**			*AA+/A-1+*	*Aa2/VMIG1*	*AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000			
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**			
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**			*AA+*	*Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000			
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000			
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000			
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000			
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000			
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000			
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000			
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000			
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000			
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000			
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000			
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000			
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000			
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**			
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**			*AA+/A-1+*	*Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000			
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000			
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000			
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000			
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000			
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000			
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000			
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000			
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000			
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000			
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000			
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000			

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2*	*N/A*
						SC18B Total	**$35,570,000**	**$540,000**	**$0**	**$35,030,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19B **State Capital Project Bonds II, 2019 Series B**				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds IITotal	**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**
Commercial Paper Total	**$31,710,000**					**Total AHFC Bonds**	**$3,307,075,000**	**$363,730,000**	**$273,875,000**	**$2,669,470,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,559,625,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$920,329	14.58%	243
Remaining Principal Balance:	$69,603,287	3-Months	$1,820,193	9.78%	163
Weighted Average Seasoning:	96	6-Months	$3,119,752	8.33%	139
Weighted Average Interest Rate:	5.357%	12-Months	$5,448,891	7.24%	121
Bond Yield (TIC):	N/A	Life	$319,651,243	12.04%	201

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$416,106	6.23%	104
Remaining Principal Balance:	$77,427,875	3-Months	$2,315,651	11.04%	184
Weighted Average Seasoning:	72	6-Months	$3,624,813	8.66%	144
Weighted Average Interest Rate:	4.651%	12-Months	$4,676,653	5.63%	94
Bond Yield (TIC):	N/A	Life	$139,057,103	14.73%	245

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,435,658	20.28%	338
Remaining Principal Balance:	$75,310,939	3-Months	$2,403,850	11.77%	196
Weighted Average Seasoning:	73	6-Months	$3,751,895	9.21%	153
Weighted Average Interest Rate:	4.741%	12-Months	$5,806,203	7.18%	120
Bond Yield (TIC):	N/A	Life	$119,443,248	12.99%	217

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$701,179	7.99%	133
Remaining Principal Balance:	$100,686,561	3-Months	$2,769,363	10.24%	171
Weighted Average Seasoning:	69	6-Months	$5,601,298	10.18%	170
Weighted Average Interest Rate:	4.616%	12-Months	$9,415,296	8.66%	144
Bond Yield (TIC):	N/A	Life	$160,363,014	13.75%	229

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,115,184	11.29%	188
Remaining Principal Balance:	$111,126,143	3-Months	$3,928,370	12.93%	215
Weighted Average Seasoning:	67	6-Months	$6,787,348	11.11%	185
Weighted Average Interest Rate:	4.237%	12-Months	$9,563,783	7.91%	132
Bond Yield (TIC):	N/A	Life	$157,331,860	14.12%	235

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,498,832	21.83%	364
Remaining Principal Balance:	$120,495,074	3-Months	$4,075,912	12.41%	207
Weighted Average Seasoning:	65	6-Months	$5,704,491	8.77%	146
Weighted Average Interest Rate:	4.216%	12-Months	$8,381,642	6.50%	108
Bond Yield (TIC):	N/A	Life	$161,303,330	14.02%	234

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$709,623	6.37%	106
Remaining Principal Balance:	$128,984,775	3-Months	$3,046,604	8.89%	148
Weighted Average Seasoning:	67	6-Months	$4,893,684	7.13%	119
Weighted Average Interest Rate:	4.446%	12-Months	$7,528,077	5.55%	92
Bond Yield (TIC):	N/A	Life	$154,036,212	13.73%	229

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$25,232,231	3-Months	$410,252	6.20%	103
Weighted Average Seasoning:	102	6-Months	$877,200	6.53%	109
Weighted Average Interest Rate:	4.244%	12-Months	$2,732,641	9.54%	159
Bond Yield (TIC):	3.362%	Life	$25,849,796	7.09%	118

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$360,035	10.84%	181
Remaining Principal Balance:	$37,463,520	3-Months	$692,204	7.05%	117
Weighted Average Seasoning:	69	6-Months	$1,603,733	7.98%	133
Weighted Average Interest Rate:	4.434%	12-Months	$2,327,003	5.82%	97
Bond Yield (TIC):	3.362%	Life	$24,153,337	6.96%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$209,930	8.96%	149
Remaining Principal Balance:	$26,742,600	3-Months	$753,504	10.43%	174
Weighted Average Seasoning:	74	6-Months	$1,275,957	8.78%	146
Weighted Average Interest Rate:	4.984%	12-Months	$2,135,869	7.33%	122
Bond Yield (TIC):	3.362%	Life	$36,044,971	12.15%	202

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$308,825	5.06%	84
Remaining Principal Balance:	$71,190,468	3-Months	$1,406,533	7.50%	125
Weighted Average Seasoning:	92	6-Months	$3,174,937	8.28%	138
Weighted Average Interest Rate:	3.543%	12-Months	$5,731,213	7.31%	122
Bond Yield (TIC):	2.532%	Life	$45,744,186	6.17%	103

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$155,831	9.46%	158
Remaining Principal Balance:	$18,748,010	3-Months	$689,961	13.41%	224
Weighted Average Seasoning:	73	6-Months	$1,002,310	9.81%	163
Weighted Average Interest Rate:	4.929%	12-Months	$1,799,513	8.83%	147
Bond Yield (TIC):	2.532%	Life	$24,527,071	11.37%	190

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$852,265	31.30%	522
Remaining Principal Balance:	$26,818,551	3-Months	$917,205	12.48%	208
Weighted Average Seasoning:	57	6-Months	$2,836,792	17.96%	299
Weighted Average Interest Rate:	4.028%	12-Months	$3,511,844	11.36%	189
Bond Yield (TIC):	2.532%	Life	$53,700,596	13.21%	220

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$593,991	15.22%	254
Remaining Principal Balance:	$42,878,766	3-Months	$1,996,660	16.58%	276
Weighted Average Seasoning:	59	6-Months	$3,403,946	14.04%	234
Weighted Average Interest Rate:	3.719%	12-Months	$5,005,512	10.50%	175
Bond Yield (TIC):	2.578%	Life	$17,260,822	12.44%	207

15 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$990,518	27.06%	1,177
Remaining Principal Balance:	$37,175,662	3-Months	$1,865,581	17.73%	848
Weighted Average Seasoning:	11	6-Months	$2,289,138	11.18%	625
Weighted Average Interest Rate:	4.969%	12-Months	$2,289,138	11.18%	625
Bond Yield (TIC):	3.217%	Life	$2,289,138	11.18%	625

16 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$2,049,123	18.46%	308
Remaining Principal Balance:	$119,469,235	3-Months	$4,210,417	12.90%	215
Weighted Average Seasoning:	44	6-Months	$6,256,354	9.65%	161
Weighted Average Interest Rate:	4.416%	12-Months	$8,327,172	6.46%	108
Bond Yield (TIC):	3.653%	Life	$102,272,651	9.33%	156

17 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$480,932	6.27%	105
Remaining Principal Balance:	$88,840,344	3-Months	$1,113,268	4.85%	81
Weighted Average Seasoning:	38	6-Months	$2,534,691	5.44%	91
Weighted Average Interest Rate:	3.850%	12-Months	$3,367,118	3.62%	60
Bond Yield (TIC):	2.532%	Life	$7,785,385	2.83%	64

18 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$177,191	1.95%	62
Remaining Principal Balance:	$107,685,179	3-Months	$462,788	1.70%	57
Weighted Average Seasoning:	16	6-Months	$809,012	1.48%	56
Weighted Average Interest Rate:	4.373%	12-Months	$809,012	0.74%	35
Bond Yield (TIC):	3.324%	Life	$809,012	0.68%	34

19 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$1,184,225	17.33%	289
Remaining Principal Balance:	$74,101,183	3-Months	$1,596,909	8.13%	136
Weighted Average Seasoning:	71	6-Months	$2,526,388	6.42%	107
Weighted Average Interest Rate:	4.399%	12-Months	$4,758,852	5.92%	99
Bond Yield (TIC):	3.324%	Life	$5,473,211	6.25%	104

20 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,253,805	7.22%	120
Remaining Principal Balance:	$200,275,269	3-Months	$4,198,259	7.92%	132
Weighted Average Seasoning:	69	6-Months	$7,965,794	7.43%	124
Weighted Average Interest Rate:	3.352%	12-Months	$12,886,963	6.00%	100
Bond Yield (TIC):	N/A	Life	$685,177,191	15.45%	257

21 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$16,413,581	11.49%	211
Remaining Principal Balance:	$1,560,255,673	3-Months	$40,673,481	9.66%	176
Weighted Average Seasoning:	63	6-Months	$70,039,532	8.27%	151
Weighted Average Interest Rate:	4.261%	12-Months	$106,502,396	6.45%	119
Bond Yield (TIC):	N/A	Life	$2,242,273,375	10.95%	196

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/31/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	60,000,000	140,000,000	**200,000,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
<FY 1995	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	15,100,000	14,600,000	**29,700,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E10A1	1,800,000	-	1,800,000
E10B1	1,000,000	-	1,000,000
E11B1	5,000,000	-	5,000,000
GM12A	7,300,000	-	7,300,000
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

08/31/19

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	40,760,000	49,810,000	34,265,000	20,055,000	70,965,000	70,965,000	84,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.30%	1.30%	1.47%	1.39%	1.30%	1.30%	1.30%	1.30%	1.30%	1.30%	2.73%	2.15%	2.10%	2.10%
Average Rate	1.17%	1.17%	1.36%	1.17%	0.84%	0.82%	0.81%	0.43%	0.42%	0.46%	1.58%	2.09%	2.23%	2.26%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%	2.10%
Bnchmrk Rate	1.17%	1.17%	1.14%	1.14%	0.76%	0.76%	0.76%	0.46%	0.46%	0.46%	1.09%	2.05%	2.21%	2.23%
Bnchmrk Sprd	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.04%	0.02%	0.03%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.32%	1.32%	1.37%	1.33%	1.32%	1.32%	1.31%	1.31%	1.31%	1.32%	2.81%	2.30%	2.25%	2.26%
FY 2020 Sprd	(0.03%)	(0.03%)	0.02%	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	0.56%	0.05%	0.00%	0.03%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	40,760,000	2.453%	1.068%	1.385%	1.173%	2.558%	0.105%
GP01B	BofA Merrill	AA/Aa3	12/01/30	49,810,000	4.143%	1.068%	3.075%	1.173%	4.248%	0.105%
E021A	Goldman	AA-/Aa2	06/01/32	34,265,000	2.980%	0.837%	2.143%	1.363%	3.506%	0.526%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.503%	2.267%	2.087%	4.354%	0.584%
SC02C	JP Morgan	A+/Aa1	07/01/22	20,055,000	4.303%	1.250%	3.053%	1.174%	4.227%	(0.076%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	137,502,000	3.735%	0.837%	2.897%	0.832%	3.730%	(0.005%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	88,963,000	3.720%	0.837%	2.883%	0.806%	3.689%	(0.031%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.555%	3.206%	0.429%	3.635%	(0.126%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.555%	3.206%	0.422%	3.628%	(0.133%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.555%	3.185%	0.427%	3.612%	(0.128%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.303%	0.919%	2.854%	3.773%	0.551%
			TOTAL	**768,540,000**	**3.586%**	**1.066%**	**2.520%**	**1.166%**	**3.686%**	**0.100%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,358,811	12,339,877	(32,018,934)
55,277,981	15,103,511	(40,174,470)
31,257,239	9,075,820	(22,181,419)
9,093,568	2,680,720	(6,412,848)
37,260,493	11,212,973	(26,047,519)
63,960,831	13,951,961	(50,008,870)
42,484,656	9,296,214	(33,188,442)
27,398,756	3,994,725	(23,404,031)
27,398,756	3,718,465	(23,680,291)
36,327,696	5,103,773	(31,223,923)
-	-	-
374,818,786	**86,478,039**	**(288,340,747)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily JPM	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.3%	35.1%	1.8%	3.0%	33.5%	12.3%	100.0%	100.0%	100.0%
1.31%	Avg Rate	1.31%	1.32%	1.33%	1.37%	2.27%	2.81%	1.82%	1.89%	1.39%
#1 RA FY19	Max Rate	1.45%	1.45%	1.48%	1.52%	2.43%	2.90%	2.90%	3.02%	2.48%
Wells Fargo	Min Rate	1.17%	1.15%	1.15%	1.19%	2.10%	2.73%	1.15%	0.67%	0.71%
1.51%	Bench Spread	(0.03%)	(0.03%)	(0.02%)	0.02%	0.02%	0.56%	(0.01%)	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

August 31, 2019	
Total Bonds	**$2,559,625,000**
Total Float	**$1,133,985,000**
Self-Liquid	**$400,055,000**
Float %	**44.3%**
Hedge %	**67.8%**

AHFC LIQUIDITY ANALYSIS

08/31/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	62,707,783
SAM Commercial Paper Match	31,710,000
Alaska USA Operating DDAs	15,540,729
AHFC Self-Liquidity Reserve Fund	209,755,431
Funds Available from Self-Liquidity VRDOs:	
State Capital Project Bonds, 2002 Series C	1,394,092
State Capital Project Bonds II, 2017 Series B	7,278,410
State Capital Project Bonds II, 2018 Series A	6,745,253
State Capital Project Bonds II, 2019 Series A	4,089,836
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**639,221,536**

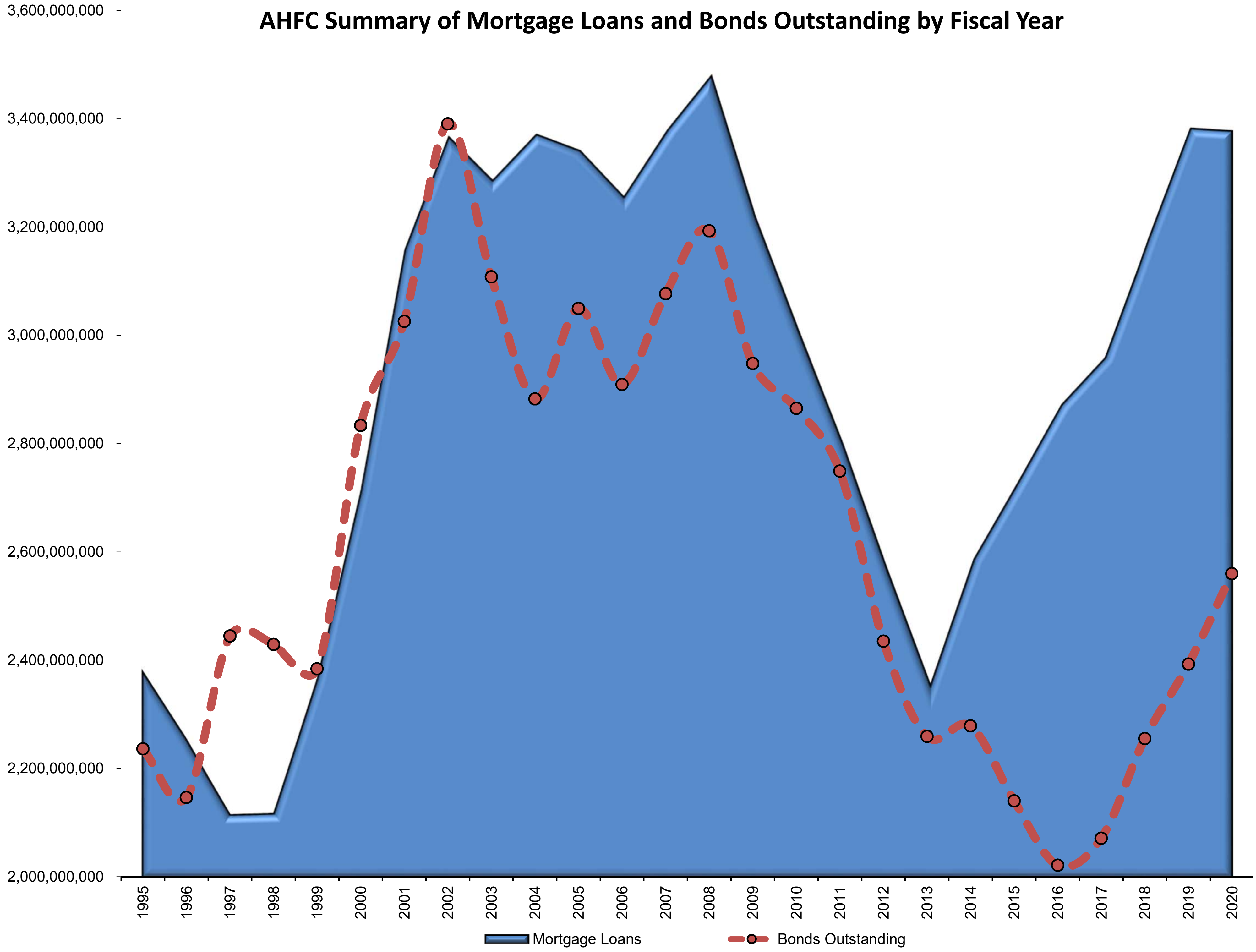
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
Hedged Variable Rate Bonds:	
State Capital Project Bonds, 2002 Series C	20,055,000
State Capital Project Bonds II, 2018 Series A	14,555,000
Short-Term Warehouse Debt:	
Commercial Paper	31,710,000
Reverse Repos	-
Total Self-Liquidity Requirements	**431,765,000**
Excess of Sources over Requirements	**207,456,536**
Ratio of Sources to Requirements	**1.48**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	10,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	140,000,000
Other Unrestricted Funds	-
Total Additional Funds Available	**150,000,000**

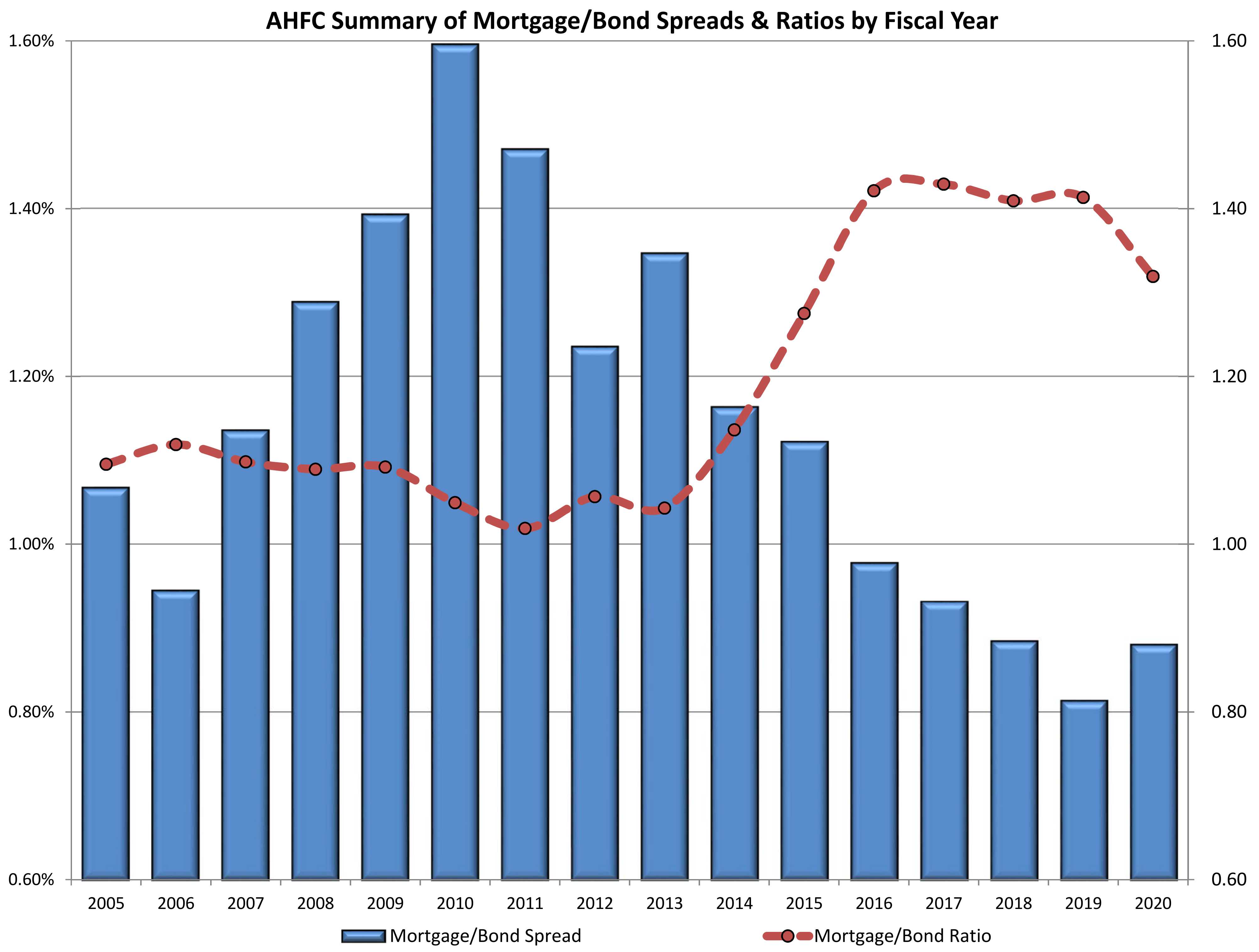
Rating Agency Requirements	
Rating Agency Requirements (1.25X)	539,706,250
Rating Agency Discounted Sources (-10%)	605,299,382
Excess of Rating Agency Sources over Requirements	**65,593,132**
Excess Ratio of Rating Agency Sources to Requirements	**1.12**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	34,265,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	226,465,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	90,570,000
Total Variable Rate Bonds w/ External Liquidity	**593,930,000**

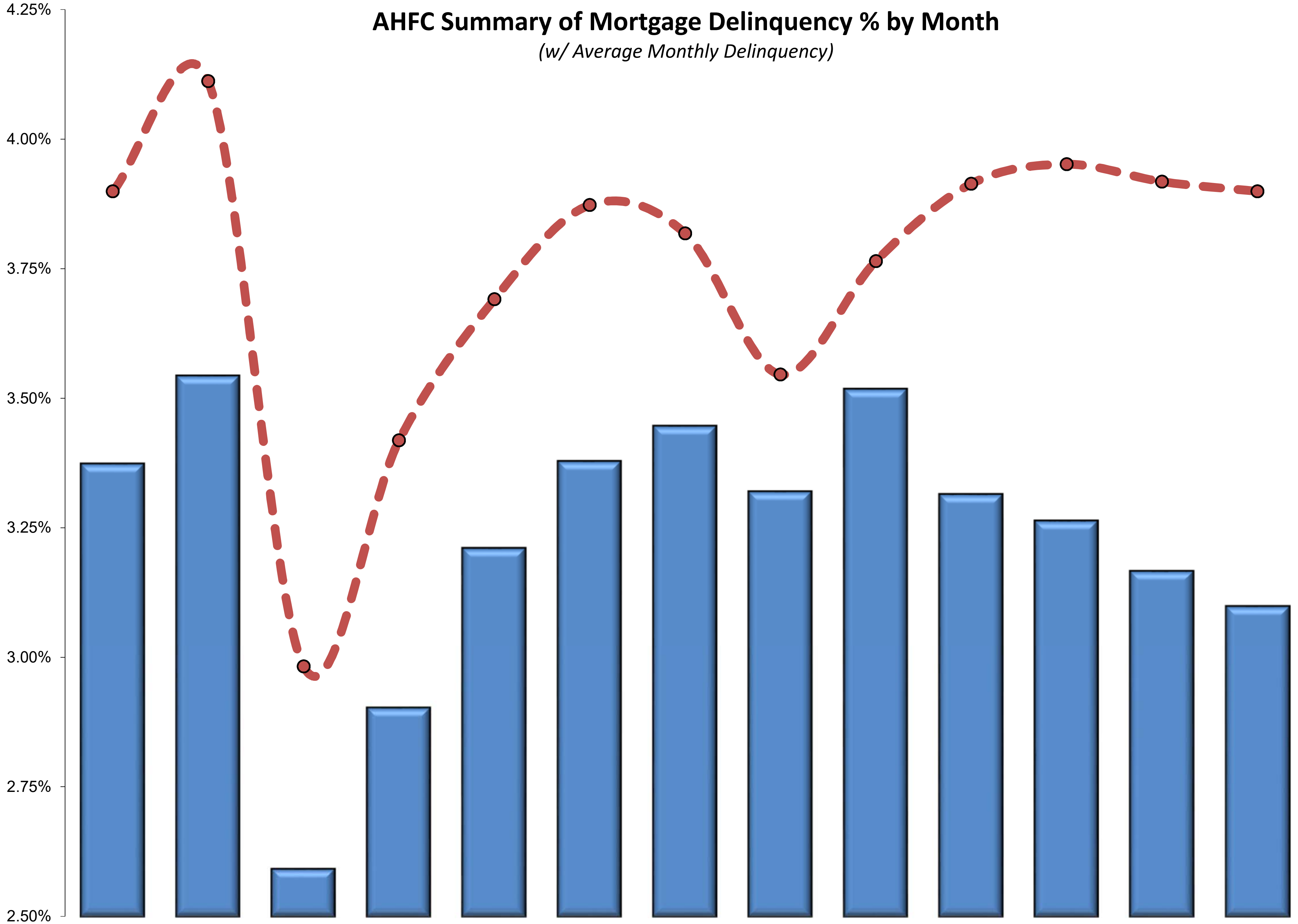
External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	34,265,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	226,465,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	90,570,000
Total External Liquidity Facilities	**593,930,000**



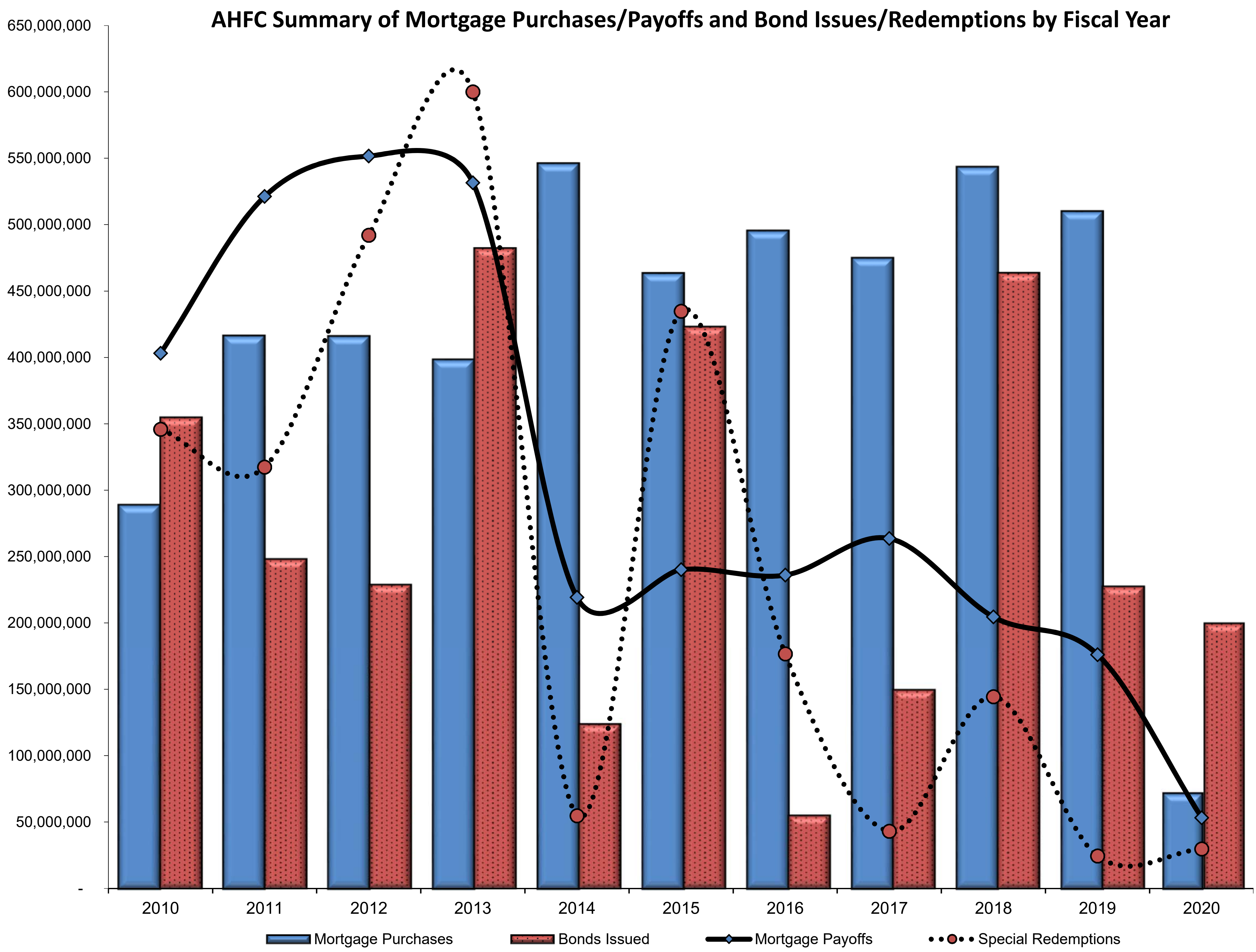
AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Loans
Bonds Outstanding

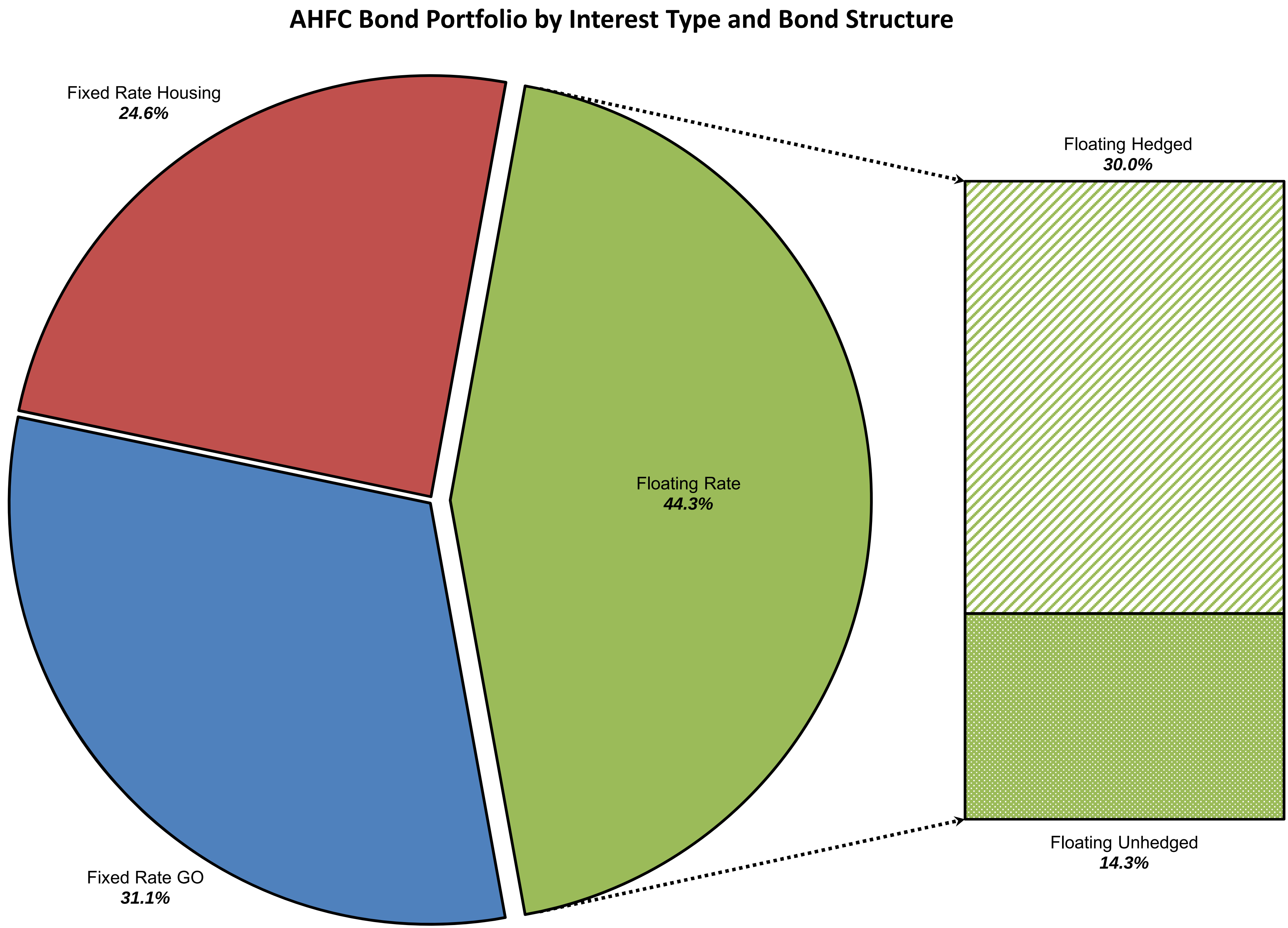


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
1.60
1.40
1.20
1.00
0.80
0.60
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19
Del	3.37%	3.54%	2.59%	2.90%	3.21%	3.38%	3.45%	3.32%	3.52%	3.31%	3.26%	3.17%	3.10%
Avg	3.90%	4.11%	2.98%	3.42%	3.69%	3.87%	3.82%	3.55%	3.76%	3.91%	3.95%	3.92%	3.90%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions


AHFC Bond Portfolio by Interest Type and Bond Structure
Fixed Rate Housing
24.6%
Floating Rate
44.3%
Fixed Rate GO
31.1%
Floating Hedged
30.0%
Floating Unhedged
14.3%