Alaska Housing
FINANCE CORPORATION

JULY 2019

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	07/31/18	07/31/19	% Change
Total Mortgage Loan Portfolio	**3,178,606,593**	**3,381,581,951**	**6.4%**	**3,205,300,348**	**3,380,078,377**	**5.5%**
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.54%	0.0%
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.37%	3.17%	(5.9%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.34%	0.25%	(26.5%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	53,770,715	35,122,160	(34.7%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	16,537,843	25,583,280	54.7%
Purchase/Payoff Variance	**338,804,834**	**333,775,560**	**(1.5%)**	**37,232,872**	**9,538,880**	**(74.4%)**
Purchase Average Rate %	4.09%	4.46%	9.0%	4.45%	3.97%	(10.8%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	766,800,000	796,845,000	3.9%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	447,395,000	643,895,000	43.9%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	647,810,000	768,540,000	18.6%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	**2,255,245,000**	**2,392,425,000**	**6.1%**	**2,242,050,000**	**2,574,725,000**	**14.8%**
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	377,460,000	400,055,000	6.0%
Bond Average Rate %	3.65%	3.73%	2.2%	3.65%	3.69%	1.1%
New Bond Issuances	463,380,000	227,780,000	(50.8%)	-	200,000,000	N/A
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	10,225,000	14,600,000	42.8%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	2,970,000	3,100,000	4.4%
Issue/Redemption Variance	**256,130,000**	**137,180,000**	**(46.4%)**	**(13,195,000)**	**182,300,000**	**1481.6%**
Issuance Average Yield %	2.04%	3.29%	61.3%	N/A	2.39%	N/A
Mortgage/Bond Spread %	**0.89%**	**0.81%**	**(9.0%)**	**0.89%**	**0.85%**	**(4.5%)**
Mortgage/Bond Ratio	**1.41**	**1.41**	**0.3%**	**1.43**	**1.31**	**(8.2%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Returns as of Month End		
	07/31/18	07/31/19	% Change	07/31/18	07/31/19	% Change
Liquidity Reserve Fund	301,764,210	399,678,568	32.4%	1.08%	2.63%	143.9%
Bond Trust Funds	116,722,400	214,457,718	83.7%	1.60%	2.56%	60.0%
SAM General Fund	125,462,700	78,567,512	(37.4%)	1.72%	2.57%	49.4%
Mortgage Collections	34,818,507	44,058,235	26.5%	1.53%	2.49%	62.7%
Total Investments	**578,767,817**	**736,762,033**	27.3%	**1.35%**	**2.60%**	92.3%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	100,370	108,708	8.3%
Investment Income	7,654	10,000	30.7%	6,942	12,084	74.1%
Grant Revenue	82,277	72,781	(11.5%)	52,571	51,428	(2.2%)
Housing Rental Subsidies	13,804	14,063	1.9%	11,127	9,408	(15.4%)
Rental Income	11,155	11,305	1.3%	8,409	8,838	5.1%
Other Revenue	4,051	3,076	(24.1%)	2,074	3,667	76.8%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**181,493**	**194,133**	**7.0%**
Interest Expenses	69,890	71,246	1.9%	51,681	56,689	9.7%
Grant Expenses	84,310	68,314	(19.0%)	49,366	52,515	6.4%
Operations & Administration	56,867	46,127	(18.9%)	36,062	36,075	0.0%
Rental Housing Expenses	14,296	15,091	5.6%	10,092	10,635	5.4%
Mortgage and Loan Costs	10,843	11,452	5.6%	8,475	9,048	6.8%
Bond Financing Expenses	4,512	5,027	11.4%	4,022	4,852	20.6%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(4,207)	(3,709)	11.8%
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**155,491**	**166,105**	**6.8%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**26,002**	**28,028**	**7.8%**
Contributions to the State	250	125	(50.0%)	107	67	(37.4%)
Change in Net Position	**14,095**	**33,458**	**137.4%**	**25,895**	**27,961**	**8.0%**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,229,784	4,322,087	2.2%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,682,760	2,755,430	2.7%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,547,024**	**1,566,657**	**1.3%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2019 - Third Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,973,725**
Total Dividend Remaining	**82,347**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2019**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,188,734,409	94.34%
PARTICIPATION LOANS	123,139,868	3.64%
UNCONVENTIONAL/REO	68,204,100	2.02%
TOTAL PORTFOLIO	**3,380,078,377**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	59,568,556	1.80%
60 DAYS PAST DUE	18,937,118	0.57%
90 DAYS PAST DUE	8,710,842	0.26%
120+ DAYS PAST DUE	17,662,435	0.53%
TOTAL DELINQUENT	**104,878,950**	3.17%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.473%	PMI INSURANCE %	25.5%
- (Exclude UNC/REO)	4.538%	FHA/HUD184 INS %	10.4%
AVG REMAINING TERM	297	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	26.1%	UNINSURED %	54.5%
TAX-EXEMPT FTHB %	22.9%	SINGLE FAMILY %	86.2%
RURAL %	13.0%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.4%	ANCHORAGE %	41.8%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	58.2%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	20.8%
OTHER PROGRAM %	4.6%	OTHER SERVICER %	79.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,824,392	74,851,746	74,851,746
MORTGAGE COMMITMENTS	428,078,361	594,588,930	491,014,803	64,379,441	64,379,441
MORTGAGE PURCHASES	474,798,903	543,289,800	509,921,547	35,122,160	35,122,160
AVG PURCHASE PRICE	356,881	312,112	299,590	274,118	274,118
AVG INTEREST RATE	4.250%	4.091%	4.459%	3.971%	3.971%
AVG BEGINNING TERM	365	354	353	355	355
AVG LOAN TO VALUE	84	86	87	88	88
INSURANCE %	39.9%	54.6%	57.4%	62.4%	62.4%
SINGLE FAMILY%	78.2%	90.7%	97.1%	100.0%	100.0%
ANCHORAGE %	39.7%	41.9%	36.4%	31.4%	31.4%
WELLS FARGO %	18.5%	30.9%	26.4%	16.5%	16.5%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	25,583,280	25,583,280
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	1,016,658	1,016,658

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.473%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,188,734,409	94.3%
PARTICIPATION LOANS	123,139,868	3.6%
UNCONVENTIONAL/REO	68,204,100	2.0%
TOTAL PORTFOLIO	**3,380,078,377**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	59,568,556	1.80%
60 DAYS PAST DUE	18,937,118	0.57%
90 DAYS PAST DUE	8,710,842	0.26%
120+ DAYS PAST DUE	17,662,435	0.53%
TOTAL DELINQUENT	**104,878,950**	**3.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	883,365,236	26.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	774,480,174	22.9%
TAXABLE FIRST-TIME HOMEBUYER	521,580,854	15.4%
MULTI-FAMILY/SPECIAL NEEDS	465,839,652	13.8%
RURAL	440,373,107	13.0%
VETERANS MORTGAGE PROGRAM	139,355,328	4.1%
OTHER LOAN PROGRAM	155,084,027	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,376,433,406	70.3%
MULTI-FAMILY	465,847,196	13.8%
CONDO	309,087,758	9.1%
DUPLEX	175,538,535	5.2%
3-PLEX/4-PLEX	42,115,508	1.2%
OTHER PROPERTY TYPE	11,055,974	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,412,004,326	41.8%
FAIRBANKS/NORTH POLE	458,843,402	13.6%
WASILLA/PALMER	404,324,819	12.0%
JUNEAU/KETCHIKAN	261,722,544	7.7%
KENAI/SOLDOTNA/HOMER	236,348,307	7.0%
EAGLE RIVER/CHUGIAK	164,260,836	4.9%
KODIAK ISLAND	88,358,070	2.6%
OTHER GEOGRAPHIC REGION	354,216,072	10.5%
MORTGAGE INSURANCE		
UNINSURED	1,842,488,902	54.5%
PRIMARY MORTGAGE INSURANCE	862,844,492	25.5%
FEDERALLY INSURED - FHA	231,240,964	6.8%
FEDERALLY INSURED - VA	181,397,325	5.4%
FEDERALLY INSURED - RD	140,640,396	4.2%
FEDERALLY INSURED - HUD 184	121,466,298	3.6%
SELLER SERVICER		
ALASKA USA	800,124,443	23.7%
WELLS FARGO	704,143,031	20.8%
NORTHRIM BANK	610,776,679	18.1%
OTHER SELLER SERVICER	1,265,034,224	37.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.028%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	57

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	133,146,702	62.3%
PARTICIPATION LOANS	12,413,019	5.8%
UNCONVENTIONAL/REO	68,204,100	31.9%
TOTAL PORTFOLIO	**213,763,821**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,028,765	0.71%
60 DAYS PAST DUE	391,980	0.27%
90 DAYS PAST DUE	241,561	0.17%
120+ DAYS PAST DUE	304,901	0.21%
TOTAL DELINQUENT	**1,967,207**	**1.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,647,416	10.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,779,294	40.1%
TAXABLE FIRST-TIME HOMEBUYER	7,619,852	3.6%
MULTI-FAMILY/SPECIAL NEEDS	10,719,892	5.0%
RURAL	9,490,124	4.4%
VETERANS MORTGAGE PROGRAM	8,458,603	4.0%
OTHER LOAN PROGRAM	69,048,640	32.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	131,242,820	61.4%
MULTI-FAMILY	51,168,197	23.9%
CONDO	22,609,563	10.6%
DUPLEX	6,830,028	3.2%
3-PLEX/4-PLEX	1,521,604	0.7%
OTHER PROPERTY TYPE	391,610	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	109,395,648	51.2%
FAIRBANKS/NORTH POLE	19,803,355	9.3%
WASILLA/PALMER	25,652,658	12.0%
JUNEAU/KETCHIKAN	18,814,959	8.8%
KENAI/SOLDOTNA/HOMER	11,895,608	5.6%
EAGLE RIVER/CHUGIAK	10,256,050	4.8%
KODIAK ISLAND	3,095,639	1.4%
OTHER GEOGRAPHIC REGION	14,849,905	6.9%
MORTGAGE INSURANCE		
UNINSURED	130,733,839	61.2%
PRIMARY MORTGAGE INSURANCE	48,861,214	22.9%
FEDERALLY INSURED - FHA	10,205,499	4.8%
FEDERALLY INSURED - VA	11,389,548	5.3%
FEDERALLY INSURED - RD	9,745,564	4.6%
FEDERALLY INSURED - HUD 184	2,828,158	1.3%
SELLER SERVICER		
ALASKA USA	32,649,382	15.3%
WELLS FARGO	19,564,983	9.2%
NORTHRIM BANK	50,123,979	23.4%
OTHER SELLER SERVICER	111,425,477	52.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.326%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,162,143	98.7%
PARTICIPATION LOANS	1,037,695	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**77,199,838**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,510,669	3.25%
60 DAYS PAST DUE	243,062	0.31%
90 DAYS PAST DUE	400,055	0.52%
120+ DAYS PAST DUE	575,984	0.75%
TOTAL DELINQUENT	**3,729,770**	**4.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,626,717	20.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,562,826	52.5%
TAXABLE FIRST-TIME HOMEBUYER	3,029,439	3.9%
MULTI-FAMILY/SPECIAL NEEDS	320,015	0.4%
RURAL	16,721,958	21.7%
VETERANS MORTGAGE PROGRAM	337,043	0.4%
OTHER LOAN PROGRAM	601,840	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,426,634	75.7%
MULTI-FAMILY	320,015	0.4%
CONDO	13,361,139	17.3%
DUPLEX	3,561,381	4.6%
3-PLEX/4-PLEX	1,201,959	1.6%
OTHER PROPERTY TYPE	328,709	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	32,337,003	41.9%
FAIRBANKS/NORTH POLE	8,013,026	10.4%
WASILLA/PALMER	8,186,921	10.6%
JUNEAU/KETCHIKAN	6,675,649	8.6%
KENAI/SOLDOTNA/HOMER	7,421,488	9.6%
EAGLE RIVER/CHUGIAK	2,088,509	2.7%
KODIAK ISLAND	2,746,407	3.6%
OTHER GEOGRAPHIC REGION	9,730,835	12.6%
MORTGAGE INSURANCE		
UNINSURED	38,310,224	49.6%
PRIMARY MORTGAGE INSURANCE	9,141,677	11.8%
FEDERALLY INSURED - FHA	16,201,268	21.0%
FEDERALLY INSURED - VA	4,073,455	5.3%
FEDERALLY INSURED - RD	5,293,761	6.9%
FEDERALLY INSURED - HUD 184	4,179,452	5.4%
SELLER SERVICER		
ALASKA USA	18,478,354	23.9%
WELLS FARGO	28,281,688	36.6%
NORTHRIM BANK	6,525,232	8.5%
OTHER SELLER SERVICER	23,914,564	31.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.642%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,604,192	98.4%
PARTICIPATION LOANS	1,294,685	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,898,878**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,242,599	2.71%
60 DAYS PAST DUE	720,963	0.87%
90 DAYS PAST DUE	287,547	0.35%
120+ DAYS PAST DUE	409,538	0.49%
TOTAL DELINQUENT	**3,660,646**	**4.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,572,716	27.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,273,440	34.1%
TAXABLE FIRST-TIME HOMEBUYER	9,801,096	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	19,351,978	23.3%
VETERANS MORTGAGE PROGRAM	563,778	0.7%
OTHER LOAN PROGRAM	2,335,870	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,844,107	79.4%
MULTI-FAMILY	0	0.0%
CONDO	9,239,844	11.1%
DUPLEX	4,554,767	5.5%
3-PLEX/4-PLEX	3,197,942	3.9%
OTHER PROPERTY TYPE	62,218	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	32,188,877	38.8%
FAIRBANKS/NORTH POLE	8,545,423	10.3%
WASILLA/PALMER	8,265,500	10.0%
JUNEAU/KETCHIKAN	7,346,315	8.9%
KENAI/SOLDOTNA/HOMER	9,433,810	11.4%
EAGLE RIVER/CHUGIAK	3,438,233	4.1%
KODIAK ISLAND	2,090,738	2.5%
OTHER GEOGRAPHIC REGION	11,589,983	14.0%
MORTGAGE INSURANCE		
UNINSURED	45,772,130	55.2%
PRIMARY MORTGAGE INSURANCE	17,324,613	20.9%
FEDERALLY INSURED - FHA	7,772,461	9.4%
FEDERALLY INSURED - VA	2,631,718	3.2%
FEDERALLY INSURED - RD	4,984,299	6.0%
FEDERALLY INSURED - HUD 184	4,413,657	5.3%
SELLER SERVICER		
ALASKA USA	21,490,982	25.9%
WELLS FARGO	26,941,665	32.5%
NORTHRIM BANK	11,737,930	14.2%
OTHER SELLER SERVICER	22,728,300	27.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.727%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,765,651	99.3%
PARTICIPATION LOANS	589,494	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,355,145**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,806,035	2.22%
60 DAYS PAST DUE	800,795	0.98%
90 DAYS PAST DUE	110,255	0.14%
120+ DAYS PAST DUE	345,266	0.42%
TOTAL DELINQUENT	**3,062,350**	**3.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,362,158	39.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,063,106	30.8%
TAXABLE FIRST-TIME HOMEBUYER	10,036,812	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,964,775	14.7%
VETERANS MORTGAGE PROGRAM	506,830	0.6%
OTHER LOAN PROGRAM	1,421,463	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,728,900	78.3%
MULTI-FAMILY	0	0.0%
CONDO	10,157,370	12.5%
DUPLEX	5,857,751	7.2%
3-PLEX/4-PLEX	1,513,261	1.9%
OTHER PROPERTY TYPE	97,862	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,010,579	45.5%
FAIRBANKS/NORTH POLE	5,200,896	6.4%
WASILLA/PALMER	10,204,684	12.5%
JUNEAU/KETCHIKAN	6,646,701	8.2%
KENAI/SOLDOTNA/HOMER	6,306,387	7.8%
EAGLE RIVER/CHUGIAK	4,693,564	5.8%
KODIAK ISLAND	2,513,028	3.1%
OTHER GEOGRAPHIC REGION	8,779,306	10.8%
MORTGAGE INSURANCE		
UNINSURED	36,890,907	45.3%
PRIMARY MORTGAGE INSURANCE	25,418,072	31.2%
FEDERALLY INSURED - FHA	7,755,564	9.5%
FEDERALLY INSURED - VA	2,155,472	2.6%
FEDERALLY INSURED - RD	4,024,788	4.9%
FEDERALLY INSURED - HUD 184	5,110,342	6.3%
SELLER SERVICER		
ALASKA USA	20,614,160	25.3%
WELLS FARGO	27,685,399	34.0%
NORTHRIM BANK	11,653,169	14.3%
OTHER SELLER SERVICER	21,402,418	26.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.637%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,673,627	99.6%
PARTICIPATION LOANS	464,016	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**108,137,643**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,066,844	1.91%
60 DAYS PAST DUE	887,649	0.82%
90 DAYS PAST DUE	470,534	0.44%
120+ DAYS PAST DUE	490,215	0.45%
TOTAL DELINQUENT	**3,915,243**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,154,910	42.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,442,785	27.2%
TAXABLE FIRST-TIME HOMEBUYER	16,971,671	15.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,097,958	11.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,470,319	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,266,719	78.9%
MULTI-FAMILY	0	0.0%
CONDO	12,380,777	11.4%
DUPLEX	7,824,112	7.2%
3-PLEX/4-PLEX	2,336,460	2.2%
OTHER PROPERTY TYPE	329,576	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,784,705	47.0%
FAIRBANKS/NORTH POLE	10,842,573	10.0%
WASILLA/PALMER	11,817,000	10.9%
JUNEAU/KETCHIKAN	11,501,675	10.6%
KENAI/SOLDOTNA/HOMER	4,998,537	4.6%
EAGLE RIVER/CHUGIAK	3,502,100	3.2%
KODIAK ISLAND	1,797,429	1.7%
OTHER GEOGRAPHIC REGION	12,893,624	11.9%
MORTGAGE INSURANCE		
UNINSURED	46,345,562	42.9%
PRIMARY MORTGAGE INSURANCE	41,895,711	38.7%
FEDERALLY INSURED - FHA	10,250,442	9.5%
FEDERALLY INSURED - VA	1,888,097	1.7%
FEDERALLY INSURED - RD	3,221,854	3.0%
FEDERALLY INSURED - HUD 184	4,535,976	4.2%
SELLER SERVICER		
ALASKA USA	28,671,158	26.5%
WELLS FARGO	30,264,011	28.0%
NORTHRIM BANK	17,823,290	16.5%
OTHER SELLER SERVICER	31,379,185	29.0%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.256%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,397,115	90.5%
PARTICIPATION LOANS	11,339,435	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**119,736,551**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,866,393	2.39%
60 DAYS PAST DUE	1,143,378	0.95%
90 DAYS PAST DUE	346,675	0.29%
120+ DAYS PAST DUE	1,424,579	1.19%
TOTAL DELINQUENT	**5,781,024**	**4.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,911,249	38.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,135,703	24.3%
TAXABLE FIRST-TIME HOMEBUYER	26,819,983	22.4%
MULTI-FAMILY/SPECIAL NEEDS	284,727	0.2%
RURAL	13,080,343	10.9%
VETERANS MORTGAGE PROGRAM	876,390	0.7%
OTHER LOAN PROGRAM	3,628,156	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,925,622	79.3%
MULTI-FAMILY	284,727	0.2%
CONDO	13,499,509	11.3%
DUPLEX	9,312,370	7.8%
3-PLEX/4-PLEX	1,400,627	1.2%
OTHER PROPERTY TYPE	313,697	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	53,822,425	45.0%
FAIRBANKS/NORTH POLE	13,640,195	11.4%
WASILLA/PALMER	15,677,798	13.1%
JUNEAU/KETCHIKAN	8,637,559	7.2%
KENAI/SOLDOTNA/HOMER	7,493,524	6.3%
EAGLE RIVER/CHUGIAK	6,404,358	5.3%
KODIAK ISLAND	1,555,714	1.3%
OTHER GEOGRAPHIC REGION	12,504,978	10.4%
MORTGAGE INSURANCE		
UNINSURED	53,858,945	45.0%
PRIMARY MORTGAGE INSURANCE	35,742,001	29.9%
FEDERALLY INSURED - FHA	11,649,636	9.7%
FEDERALLY INSURED - VA	4,604,135	3.8%
FEDERALLY INSURED - RD	5,891,813	4.9%
FEDERALLY INSURED - HUD 184	7,990,021	6.7%
SELLER SERVICER		
ALASKA USA	30,970,007	25.9%
WELLS FARGO	33,506,401	28.0%
NORTHRIM BANK	17,952,816	15.0%
OTHER SELLER SERVICER	37,307,327	31.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.219%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,020,733	92.2%
PARTICIPATION LOANS	10,175,442	7.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**131,196,174**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,528,449	2.69%
60 DAYS PAST DUE	831,062	0.63%
90 DAYS PAST DUE	307,715	0.23%
120+ DAYS PAST DUE	1,439,244	1.10%
TOTAL DELINQUENT	**6,106,471**	**4.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	49,913,469	38.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,284,762	23.1%
TAXABLE FIRST-TIME HOMEBUYER	30,504,230	23.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,754,207	11.2%
VETERANS MORTGAGE PROGRAM	2,980,226	2.3%
OTHER LOAN PROGRAM	2,759,282	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,691,969	79.0%
MULTI-FAMILY	0	0.0%
CONDO	14,597,680	11.1%
DUPLEX	10,250,153	7.8%
3-PLEX/4-PLEX	2,479,534	1.9%
OTHER PROPERTY TYPE	176,839	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,593,014	44.7%
FAIRBANKS/NORTH POLE	12,622,908	9.6%
WASILLA/PALMER	16,517,739	12.6%
JUNEAU/KETCHIKAN	12,430,368	9.5%
KENAI/SOLDOTNA/HOMER	7,352,021	5.6%
EAGLE RIVER/CHUGIAK	7,694,162	5.9%
KODIAK ISLAND	3,442,958	2.6%
OTHER GEOGRAPHIC REGION	12,543,005	9.6%
MORTGAGE INSURANCE		
UNINSURED	62,409,836	47.6%
PRIMARY MORTGAGE INSURANCE	37,535,168	28.6%
FEDERALLY INSURED - FHA	14,113,214	10.8%
FEDERALLY INSURED - VA	6,090,685	4.6%
FEDERALLY INSURED - RD	4,000,427	3.0%
FEDERALLY INSURED - HUD 184	7,046,845	5.4%
SELLER SERVICER		
ALASKA USA	34,013,172	25.9%
WELLS FARGO	38,973,340	29.7%
NORTHRIM BANK	23,550,658	18.0%
OTHER SELLER SERVICER	34,659,004	26.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.444%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,605,125	94.0%
PARTICIPATION LOANS	8,223,428	6.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**137,828,552**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,905,516	2.83%
60 DAYS PAST DUE	1,270,812	0.92%
90 DAYS PAST DUE	252,611	0.18%
120+ DAYS PAST DUE	1,107,124	0.80%
TOTAL DELINQUENT	**6,536,062**	**4.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	48,119,385	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,598,880	33.1%
TAXABLE FIRST-TIME HOMEBUYER	25,761,284	18.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,261,584	10.3%
VETERANS MORTGAGE PROGRAM	593,594	0.4%
OTHER LOAN PROGRAM	3,493,825	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	114,479,319	83.1%
MULTI-FAMILY	0	0.0%
CONDO	15,846,516	11.5%
DUPLEX	5,253,353	3.8%
3-PLEX/4-PLEX	1,593,762	1.2%
OTHER PROPERTY TYPE	655,603	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	58,301,732	42.3%
FAIRBANKS/NORTH POLE	15,740,264	11.4%
WASILLA/PALMER	20,378,693	14.8%
JUNEAU/KETCHIKAN	10,316,990	7.5%
KENAI/SOLDOTNA/HOMER	10,144,475	7.4%
EAGLE RIVER/CHUGIAK	6,117,784	4.4%
KODIAK ISLAND	4,569,480	3.3%
OTHER GEOGRAPHIC REGION	12,259,134	8.9%
MORTGAGE INSURANCE		
UNINSURED	58,691,150	42.6%
PRIMARY MORTGAGE INSURANCE	42,929,466	31.1%
FEDERALLY INSURED - FHA	14,858,905	10.8%
FEDERALLY INSURED - VA	3,672,059	2.7%
FEDERALLY INSURED - RD	11,061,688	8.0%
FEDERALLY INSURED - HUD 184	6,615,285	4.8%
SELLER SERVICER		
ALASKA USA	36,630,061	26.6%
WELLS FARGO	37,030,597	26.9%
NORTHRIM BANK	23,695,593	17.2%
OTHER SELLER SERVICER	40,472,301	29.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.595%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,623,110	99.2%
PARTICIPATION LOANS	733,911	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**95,357,020**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,575,715	1.65%
60 DAYS PAST DUE	1,675,621	1.76%
90 DAYS PAST DUE	436,629	0.46%
120+ DAYS PAST DUE	867,318	0.91%
TOTAL DELINQUENT	**4,555,283**	**4.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,322,897	12.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,519,642	72.9%
TAXABLE FIRST-TIME HOMEBUYER	5,180,146	5.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,768,363	8.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	565,973	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,956,423	78.6%
MULTI-FAMILY	0	0.0%
CONDO	15,700,010	16.5%
DUPLEX	4,214,827	4.4%
3-PLEX/4-PLEX	394,500	0.4%
OTHER PROPERTY TYPE	91,260	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,627,131	45.8%
FAIRBANKS/NORTH POLE	9,638,612	10.1%
WASILLA/PALMER	14,722,197	15.4%
JUNEAU/KETCHIKAN	6,386,317	6.7%
KENAI/SOLDOTNA/HOMER	5,442,730	5.7%
EAGLE RIVER/CHUGIAK	4,585,861	4.8%
KODIAK ISLAND	1,770,821	1.9%
OTHER GEOGRAPHIC REGION	9,183,352	9.6%
MORTGAGE INSURANCE		
UNINSURED	33,656,597	35.3%
PRIMARY MORTGAGE INSURANCE	18,374,424	19.3%
FEDERALLY INSURED - FHA	20,159,178	21.1%
FEDERALLY INSURED - VA	1,993,630	2.1%
FEDERALLY INSURED - RD	12,252,636	12.8%
FEDERALLY INSURED - HUD 184	8,920,556	9.4%
SELLER SERVICER		
ALASKA USA	30,283,002	31.8%
WELLS FARGO	35,962,902	37.7%
NORTHRIM BANK	10,457,503	11.0%
OTHER SELLER SERVICER	18,653,614	19.6%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.982%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,603,130	94.6%
PARTICIPATION LOANS	7,280,571	5.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**134,883,701**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,892,538	2.14%
60 DAYS PAST DUE	1,368,164	1.01%
90 DAYS PAST DUE	674,537	0.50%
120+ DAYS PAST DUE	1,309,690	0.97%
TOTAL DELINQUENT	**6,244,930**	**4.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,434,879	10.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	94,273,305	69.9%
TAXABLE FIRST-TIME HOMEBUYER	10,764,417	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,190,472	9.8%
VETERANS MORTGAGE PROGRAM	1,398,853	1.0%
OTHER LOAN PROGRAM	821,775	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,192,792	81.0%
MULTI-FAMILY	0	0.0%
CONDO	19,181,897	14.2%
DUPLEX	5,945,762	4.4%
3-PLEX/4-PLEX	375,943	0.3%
OTHER PROPERTY TYPE	187,306	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,041,012	43.0%
FAIRBANKS/NORTH POLE	12,689,710	9.4%
WASILLA/PALMER	20,836,037	15.4%
JUNEAU/KETCHIKAN	10,314,033	7.6%
KENAI/SOLDOTNA/HOMER	9,329,247	6.9%
EAGLE RIVER/CHUGIAK	5,871,997	4.4%
KODIAK ISLAND	5,467,867	4.1%
OTHER GEOGRAPHIC REGION	12,333,797	9.1%
MORTGAGE INSURANCE		
UNINSURED	51,167,185	37.9%
PRIMARY MORTGAGE INSURANCE	23,936,141	17.7%
FEDERALLY INSURED - FHA	21,955,695	16.3%
FEDERALLY INSURED - VA	8,594,438	6.4%
FEDERALLY INSURED - RD	18,283,440	13.6%
FEDERALLY INSURED - HUD 184	10,946,802	8.1%
SELLER SERVICER		
ALASKA USA	39,523,956	29.3%
WELLS FARGO	49,298,892	36.5%
NORTHRIM BANK	17,196,607	12.7%
OTHER SELLER SERVICER	28,864,247	21.4%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.149%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,489,060	92.9%
PARTICIPATION LOANS	4,013,007	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,502,066**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	887,560	1.57%
60 DAYS PAST DUE	1,058,736	1.87%
90 DAYS PAST DUE	410,534	0.73%
120+ DAYS PAST DUE	231,327	0.41%
TOTAL DELINQUENT	**2,588,157**	**4.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,212,305	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,300,303	4.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,567,653	2.8%
VETERANS MORTGAGE PROGRAM	46,142,117	81.7%
OTHER LOAN PROGRAM	279,689	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,814,956	89.9%
MULTI-FAMILY	0	0.0%
CONDO	3,525,623	6.2%
DUPLEX	1,705,203	3.0%
3-PLEX/4-PLEX	456,285	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,471,799	23.8%
FAIRBANKS/NORTH POLE	12,667,648	22.4%
WASILLA/PALMER	13,360,604	23.6%
JUNEAU/KETCHIKAN	1,552,358	2.7%
KENAI/SOLDOTNA/HOMER	1,861,816	3.3%
EAGLE RIVER/CHUGIAK	8,998,022	15.9%
KODIAK ISLAND	1,186,532	2.1%
OTHER GEOGRAPHIC REGION	3,403,287	6.0%
MORTGAGE INSURANCE		
UNINSURED	8,683,521	15.4%
PRIMARY MORTGAGE INSURANCE	4,025,898	7.1%
FEDERALLY INSURED - FHA	2,053,151	3.6%
FEDERALLY INSURED - VA	40,926,150	72.4%
FEDERALLY INSURED - RD	707,206	1.3%
FEDERALLY INSURED - HUD 184	106,139	0.2%
SELLER SERVICER		
ALASKA USA	16,277,539	28.8%
WELLS FARGO	11,410,873	20.2%
NORTHRIM BANK	11,825,428	20.9%
OTHER SELLER SERVICER	16,988,227	30.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.884%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,531,381	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,531,381**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	160,726	0.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	431,619	0.87%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**592,345**	**1.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	253,215	0.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,852,361	17.9%
VETERANS MORTGAGE PROGRAM	38,283,289	77.3%
OTHER LOAN PROGRAM	2,142,516	4.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,496,808	89.8%
MULTI-FAMILY	0	0.0%
CONDO	2,041,369	4.1%
DUPLEX	1,747,289	3.5%
3-PLEX/4-PLEX	1,245,915	2.5%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,107,316	22.4%
FAIRBANKS/NORTH POLE	10,064,550	20.3%
WASILLA/PALMER	8,433,717	17.0%
JUNEAU/KETCHIKAN	878,956	1.8%
KENAI/SOLDOTNA/HOMER	3,373,199	6.8%
EAGLE RIVER/CHUGIAK	6,685,342	13.5%
KODIAK ISLAND	1,690,501	3.4%
OTHER GEOGRAPHIC REGION	7,297,801	14.7%
MORTGAGE INSURANCE		
UNINSURED	13,859,309	28.0%
PRIMARY MORTGAGE INSURANCE	6,197,912	12.5%
FEDERALLY INSURED - FHA	423,307	0.9%
FEDERALLY INSURED - VA	28,525,825	57.6%
FEDERALLY INSURED - RD	525,028	1.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	12,784,492	25.8%
WELLS FARGO	158,919	0.3%
NORTHRIM BANK	16,169,950	32.6%
OTHER SELLER SERVICER	20,418,020	41.2%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.424%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,033,056	99.4%
PARTICIPATION LOANS	780,168	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,813,223**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,241,566	1.02%
60 DAYS PAST DUE	416,495	0.34%
90 DAYS PAST DUE	415,563	0.34%
120+ DAYS PAST DUE	56,382	0.05%
TOTAL DELINQUENT	**2,130,006**	**1.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	62,695,839	51.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,384,919	1.1%
TAXABLE FIRST-TIME HOMEBUYER	29,611,824	24.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,740,545	18.7%
VETERANS MORTGAGE PROGRAM	1,237,644	1.0%
OTHER LOAN PROGRAM	4,142,452	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,438,943	87.4%
MULTI-FAMILY	0	0.0%
CONDO	6,201,488	5.1%
DUPLEX	6,962,122	5.7%
3-PLEX/4-PLEX	2,013,193	1.7%
OTHER PROPERTY TYPE	197,477	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,991,620	33.7%
FAIRBANKS/NORTH POLE	11,941,881	9.8%
WASILLA/PALMER	18,548,873	15.2%
JUNEAU/KETCHIKAN	10,439,269	8.6%
KENAI/SOLDOTNA/HOMER	13,989,101	11.5%
EAGLE RIVER/CHUGIAK	6,306,429	5.2%
KODIAK ISLAND	5,204,700	4.3%
OTHER GEOGRAPHIC REGION	14,391,351	11.8%
MORTGAGE INSURANCE		
UNINSURED	61,303,351	50.3%
PRIMARY MORTGAGE INSURANCE	42,801,494	35.1%
FEDERALLY INSURED - FHA	6,585,979	5.4%
FEDERALLY INSURED - VA	3,826,410	3.1%
FEDERALLY INSURED - RD	3,565,774	2.9%
FEDERALLY INSURED - HUD 184	3,730,215	3.1%
SELLER SERVICER		
ALASKA USA	30,593,244	25.1%
WELLS FARGO	20,520,029	16.8%
NORTHRIM BANK	25,804,393	21.2%
OTHER SELLER SERVICER	44,895,558	36.9%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.854%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,073,435	91.7%
PARTICIPATION LOANS	7,476,773	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**89,550,209**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,497,225	1.67%
60 DAYS PAST DUE	654,589	0.73%
90 DAYS PAST DUE	111,393	0.12%
120+ DAYS PAST DUE	360,685	0.40%
TOTAL DELINQUENT	**2,623,892**	**2.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	89,550,209	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,620,090	74.4%
MULTI-FAMILY	0	0.0%
CONDO	21,327,518	23.8%
DUPLEX	1,602,600	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	59,409,047	66.3%
FAIRBANKS/NORTH POLE	5,423,924	6.1%
WASILLA/PALMER	10,500,505	11.7%
JUNEAU/KETCHIKAN	4,682,480	5.2%
KENAI/SOLDOTNA/HOMER	1,722,575	1.9%
EAGLE RIVER/CHUGIAK	3,367,399	3.8%
KODIAK ISLAND	1,123,627	1.3%
OTHER GEOGRAPHIC REGION	3,320,652	3.7%
MORTGAGE INSURANCE		
UNINSURED	34,695,147	38.7%
PRIMARY MORTGAGE INSURANCE	38,673,368	43.2%
FEDERALLY INSURED - FHA	4,261,813	4.8%
FEDERALLY INSURED - VA	1,328,103	1.5%
FEDERALLY INSURED - RD	6,358,123	7.1%
FEDERALLY INSURED - HUD 184	4,233,654	4.7%
SELLER SERVICER		
ALASKA USA	29,194,008	32.6%
WELLS FARGO	8,614,649	9.6%
NORTHRIM BANK	32,558,344	36.4%
OTHER SELLER SERVICER	19,183,207	21.4%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.389%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	181,024,756	98.4%
PARTICIPATION LOANS	2,868,221	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**183,892,977**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,160,940	1.72%
60 DAYS PAST DUE	304,397	0.17%
90 DAYS PAST DUE	564,625	0.31%
120+ DAYS PAST DUE	900,716	0.49%
TOTAL DELINQUENT	**4,930,678**	**2.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,356,812	17.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	110,894,371	60.3%
TAXABLE FIRST-TIME HOMEBUYER	16,570,571	9.0%
MULTI-FAMILY/SPECIAL NEEDS	401,676	0.2%
RURAL	16,991,426	9.2%
VETERANS MORTGAGE PROGRAM	5,715,130	3.1%
OTHER LOAN PROGRAM	1,962,991	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	143,437,895	78.0%
MULTI-FAMILY	0	0.0%
CONDO	27,811,125	15.1%
DUPLEX	10,273,024	5.6%
3-PLEX/4-PLEX	1,992,602	1.1%
OTHER PROPERTY TYPE	378,330	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	89,962,527	48.9%
FAIRBANKS/NORTH POLE	11,557,047	6.3%
WASILLA/PALMER	28,146,510	15.3%
JUNEAU/KETCHIKAN	15,389,040	8.4%
KENAI/SOLDOTNA/HOMER	9,618,815	5.2%
EAGLE RIVER/CHUGIAK	9,871,939	5.4%
KODIAK ISLAND	4,907,863	2.7%
OTHER GEOGRAPHIC REGION	14,439,235	7.9%
MORTGAGE INSURANCE		
UNINSURED	71,649,337	39.0%
PRIMARY MORTGAGE INSURANCE	61,584,917	33.5%
FEDERALLY INSURED - FHA	15,880,101	8.6%
FEDERALLY INSURED - VA	11,311,229	6.2%
FEDERALLY INSURED - RD	13,848,306	7.5%
FEDERALLY INSURED - HUD 184	9,619,087	5.2%
SELLER SERVICER		
ALASKA USA	52,329,337	28.5%
WELLS FARGO	26,590,775	14.5%
NORTHRIM BANK	53,178,281	28.9%
OTHER SELLER SERVICER	51,794,584	28.2%

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.349%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	149,638,234	73.9%
PARTICIPATION LOANS	52,721,911	26.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**202,360,145**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,027,590	1.50%
60 DAYS PAST DUE	1,040,818	0.51%
90 DAYS PAST DUE	243,469	0.12%
120+ DAYS PAST DUE	1,792,818	0.89%
TOTAL DELINQUENT	**6,104,695**	**3.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	64,965,543	32.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,514,102	15.1%
TAXABLE FIRST-TIME HOMEBUYER	55,311,220	27.3%
MULTI-FAMILY/SPECIAL NEEDS	2,997,971	1.5%
RURAL	40,367,580	19.9%
VETERANS MORTGAGE PROGRAM	3,114,993	1.5%
OTHER LOAN PROGRAM	5,088,737	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	164,671,286	81.4%
MULTI-FAMILY	2,886,593	1.4%
CONDO	18,209,865	9.0%
DUPLEX	13,055,184	6.5%
3-PLEX/4-PLEX	3,146,753	1.6%
OTHER PROPERTY TYPE	390,464	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	85,019,040	42.0%
FAIRBANKS/NORTH POLE	18,234,945	9.0%
WASILLA/PALMER	21,454,745	10.6%
JUNEAU/KETCHIKAN	18,100,673	8.9%
KENAI/SOLDOTNA/HOMER	14,657,016	7.2%
EAGLE RIVER/CHUGIAK	10,319,063	5.1%
KODIAK ISLAND	6,252,805	3.1%
OTHER GEOGRAPHIC REGION	28,321,856	14.0%
MORTGAGE INSURANCE		
UNINSURED	109,034,685	53.9%
PRIMARY MORTGAGE INSURANCE	55,584,435	27.5%
FEDERALLY INSURED - FHA	13,205,755	6.5%
FEDERALLY INSURED - VA	7,527,200	3.7%
FEDERALLY INSURED - RD	6,437,109	3.2%
FEDERALLY INSURED - HUD 184	10,570,960	5.2%
SELLER SERVICER		
ALASKA USA	47,552,713	23.5%
WELLS FARGO	55,289,185	27.3%
NORTHRIM BANK	31,514,411	15.6%
OTHER SELLER SERVICER	68,003,837	33.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.292%
Weighted Average Remaining Term	209
Weighted Average Loan To Value	58

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,711,399	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**22,711,399**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,088,716	4.79%
60 DAYS PAST DUE	408,813	1.80%
90 DAYS PAST DUE	359,894	1.58%
120+ DAYS PAST DUE	156,274	0.69%
TOTAL DELINQUENT	**2,013,696**	**8.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	3,486,028	15.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,177,750	18.4%
TAXABLE FIRST-TIME HOMEBUYER	3,240,711	14.3%
MULTI-FAMILY/SPECIAL NEEDS	2,912,387	12.8%
RURAL	8,781,122	38.7%
VETERANS MORTGAGE PROGRAM	113,401	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,411,722	76.7%
MULTI-FAMILY	2,912,387	12.8%
CONDO	1,421,879	6.3%
DUPLEX	610,925	2.7%
3-PLEX/4-PLEX	258,797	1.1%
OTHER PROPERTY TYPE	95,688	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	5,573,061	24.5%
FAIRBANKS/NORTH POLE	1,525,701	6.7%
WASILLA/PALMER	2,979,704	13.1%
JUNEAU/KETCHIKAN	1,304,795	5.7%
KENAI/SOLDOTNA/HOMER	4,271,306	18.8%
EAGLE RIVER/CHUGIAK	189,185	0.8%
KODIAK ISLAND	1,250,763	5.5%
OTHER GEOGRAPHIC REGION	5,616,884	24.7%
MORTGAGE INSURANCE		
UNINSURED	15,601,375	68.7%
PRIMARY MORTGAGE INSURANCE	883,957	3.9%
FEDERALLY INSURED - FHA	3,830,276	16.9%
FEDERALLY INSURED - VA	891,063	3.9%
FEDERALLY INSURED - RD	1,156,355	5.1%
FEDERALLY INSURED - HUD 184	348,374	1.5%
SELLER SERVICER		
ALASKA USA	5,073,572	22.3%
WELLS FARGO	10,069,972	44.3%
NORTHRIM BANK	546,149	2.4%
OTHER SELLER SERVICER	7,021,706	30.9%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.640%
Weighted Average Remaining Term	216
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,934,399	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**4,934,399**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	385,038	7.80%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	37,063	0.75%
120+ DAYS PAST DUE	80,758	1.64%
TOTAL DELINQUENT	**502,859**	**10.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,763,968	35.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,454,774	49.7%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	715,658	14.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,828,650	57.3%
MULTI-FAMILY	1,822,828	36.9%
CONDO	282,921	5.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,657,080	74.1%
FAIRBANKS/NORTH POLE	204,902	4.2%
WASILLA/PALMER	375,068	7.6%
JUNEAU/KETCHIKAN	14,204	0.3%
KENAI/SOLDOTNA/HOMER	71,445	1.4%
EAGLE RIVER/CHUGIAK	97,343	2.0%
KODIAK ISLAND	28,220	0.6%
OTHER GEOGRAPHIC REGION	486,138	9.9%
MORTGAGE INSURANCE		
UNINSURED	2,942,373	59.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	842,438	17.1%
FEDERALLY INSURED - VA	943,763	19.1%
FEDERALLY INSURED - RD	205,824	4.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	2,612,047	52.9%
WELLS FARGO	1,503,124	30.5%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	819,229	16.6%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.572%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,735,274	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,735,274**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,193,660	2.61%
60 DAYS PAST DUE	375,227	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,568,887**	**3.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,214,226	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,440,365	3.1%
TAXABLE FIRST-TIME HOMEBUYER	4,694,215	10.3%
MULTI-FAMILY/SPECIAL NEEDS	28,074,519	61.4%
RURAL	3,997,596	8.7%
VETERANS MORTGAGE PROGRAM	1,431,744	3.1%
OTHER LOAN PROGRAM	882,610	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,637,252	38.6%
MULTI-FAMILY	24,649,280	53.9%
CONDO	1,258,532	2.8%
DUPLEX	1,931,222	4.2%
3-PLEX/4-PLEX	258,988	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,321,214	37.9%
FAIRBANKS/NORTH POLE	7,363,634	16.1%
WASILLA/PALMER	4,539,204	9.9%
JUNEAU/KETCHIKAN	5,564,675	12.2%
KENAI/SOLDOTNA/HOMER	2,192,207	4.8%
EAGLE RIVER/CHUGIAK	1,089,840	2.4%
KODIAK ISLAND	1,833,614	4.0%
OTHER GEOGRAPHIC REGION	5,830,887	12.7%
MORTGAGE INSURANCE		
UNINSURED	36,184,758	79.1%
PRIMARY MORTGAGE INSURANCE	4,329,587	9.5%
FEDERALLY INSURED - FHA	1,058,215	2.3%
FEDERALLY INSURED - VA	1,982,846	4.3%
FEDERALLY INSURED - RD	415,890	0.9%
FEDERALLY INSURED - HUD 184	1,763,978	3.9%
SELLER SERVICER		
ALASKA USA	7,756,878	17.0%
WELLS FARGO	14,849,272	32.5%
NORTHRIM BANK	6,006,145	13.1%
OTHER SELLER SERVICER	17,122,980	37.4%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.448%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,667,084	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**69,667,084**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	521,686	0.75%
60 DAYS PAST DUE	226,790	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	53,674	0.08%
TOTAL DELINQUENT	**802,151**	**1.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,740,276	14.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,453,369	3.5%
TAXABLE FIRST-TIME HOMEBUYER	8,878,476	12.7%
MULTI-FAMILY/SPECIAL NEEDS	41,275,822	59.2%
RURAL	4,969,417	7.1%
VETERANS MORTGAGE PROGRAM	1,292,103	1.9%
OTHER LOAN PROGRAM	1,057,621	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,745,407	39.8%
MULTI-FAMILY	35,189,677	50.5%
CONDO	4,461,017	6.4%
DUPLEX	1,881,344	2.7%
3-PLEX/4-PLEX	242,984	0.3%
OTHER PROPERTY TYPE	146,656	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	44,423,834	63.8%
FAIRBANKS/NORTH POLE	6,161,251	8.8%
WASILLA/PALMER	5,923,841	8.5%
JUNEAU/KETCHIKAN	4,153,063	6.0%
KENAI/SOLDOTNA/HOMER	2,536,697	3.6%
EAGLE RIVER/CHUGIAK	2,964,440	4.3%
KODIAK ISLAND	187,927	0.3%
OTHER GEOGRAPHIC REGION	3,316,031	4.8%
MORTGAGE INSURANCE		
UNINSURED	58,620,713	84.1%
PRIMARY MORTGAGE INSURANCE	7,053,895	10.1%
FEDERALLY INSURED - FHA	650,127	0.9%
FEDERALLY INSURED - VA	1,420,833	2.0%
FEDERALLY INSURED - RD	356,573	0.5%
FEDERALLY INSURED - HUD 184	1,564,943	2.2%
SELLER SERVICER		
ALASKA USA	8,393,572	12.0%
WELLS FARGO	19,950,754	28.6%
NORTHRIM BANK	7,133,698	10.2%
OTHER SELLER SERVICER	34,189,061	49.1%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.308%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,587,194	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,587,194**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,599,555	6.11%
60 DAYS PAST DUE	1,239,303	1.35%
90 DAYS PAST DUE	708,281	0.77%
120+ DAYS PAST DUE	1,077,606	1.18%
TOTAL DELINQUENT	**8,624,746**	**9.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	19,854,603	21.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,782,963	4.1%
TAXABLE FIRST-TIME HOMEBUYER	14,502,562	15.8%
MULTI-FAMILY/SPECIAL NEEDS	40,736,457	44.5%
RURAL	9,576,535	10.5%
VETERANS MORTGAGE PROGRAM	653,387	0.7%
OTHER LOAN PROGRAM	2,480,687	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,801,376	51.1%
MULTI-FAMILY	37,678,406	41.1%
CONDO	3,085,606	3.4%
DUPLEX	3,333,470	3.6%
3-PLEX/4-PLEX	688,336	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,904,998	50.1%
FAIRBANKS/NORTH POLE	6,608,518	7.2%
WASILLA/PALMER	9,830,261	10.7%
JUNEAU/KETCHIKAN	4,828,561	5.3%
KENAI/SOLDOTNA/HOMER	6,063,494	6.6%
EAGLE RIVER/CHUGIAK	4,897,169	5.3%
KODIAK ISLAND	2,090,803	2.3%
OTHER GEOGRAPHIC REGION	11,363,390	12.4%
MORTGAGE INSURANCE		
UNINSURED	67,283,778	73.5%
PRIMARY MORTGAGE INSURANCE	14,054,221	15.3%
FEDERALLY INSURED - FHA	2,319,204	2.5%
FEDERALLY INSURED - VA	1,620,285	1.8%
FEDERALLY INSURED - RD	2,120,088	2.3%
FEDERALLY INSURED - HUD 184	4,189,618	4.6%
SELLER SERVICER		
ALASKA USA	22,523,696	24.6%
WELLS FARGO	26,853,285	29.3%
NORTHRIM BANK	8,094,867	8.8%
OTHER SELLER SERVICER	34,115,346	37.2%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.339%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,200,578	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**27,200,578**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	181,959	0.67%
60 DAYS PAST DUE	80,211	0.29%
90 DAYS PAST DUE	136,390	0.50%
120+ DAYS PAST DUE	659,918	2.43%
TOTAL DELINQUENT	**1,058,477**	**3.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,062,702	14.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,126,990	7.8%
TAXABLE FIRST-TIME HOMEBUYER	2,266,757	8.3%
MULTI-FAMILY/SPECIAL NEEDS	8,214,168	30.2%
RURAL	9,525,232	35.0%
VETERANS MORTGAGE PROGRAM	155,966	0.6%
OTHER LOAN PROGRAM	848,763	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,908,491	62.2%
MULTI-FAMILY	7,023,452	25.8%
CONDO	1,631,388	6.0%
DUPLEX	1,089,711	4.0%
3-PLEX/4-PLEX	182,022	0.7%
OTHER PROPERTY TYPE	365,515	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,422,963	31.0%
FAIRBANKS/NORTH POLE	1,602,470	5.9%
WASILLA/PALMER	2,477,285	9.1%
JUNEAU/KETCHIKAN	1,991,581	7.3%
KENAI/SOLDOTNA/HOMER	3,377,386	12.4%
EAGLE RIVER/CHUGIAK	1,593,618	5.9%
KODIAK ISLAND	883,626	3.2%
OTHER GEOGRAPHIC REGION	6,851,649	25.2%
MORTGAGE INSURANCE		
UNINSURED	20,096,460	73.9%
PRIMARY MORTGAGE INSURANCE	2,516,682	9.3%
FEDERALLY INSURED - FHA	2,399,721	8.8%
FEDERALLY INSURED - VA	823,378	3.0%
FEDERALLY INSURED - RD	1,124,151	4.1%
FEDERALLY INSURED - HUD 184	240,187	0.9%
SELLER SERVICER		
ALASKA USA	7,385,421	27.2%
WELLS FARGO	6,218,127	22.9%
NORTHRIM BANK	2,091,470	7.7%
OTHER SELLER SERVICER	11,505,560	42.3%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.938%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,670,885	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**161,670,885**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,411,786	0.87%
60 DAYS PAST DUE	242,089	0.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	199,442	0.12%
TOTAL DELINQUENT	**1,853,317**	**1.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,374,497	26.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,171,149	4.4%
TAXABLE FIRST-TIME HOMEBUYER	44,140,300	27.3%
MULTI-FAMILY/SPECIAL NEEDS	13,093,058	8.1%
RURAL	43,819,240	27.1%
VETERANS MORTGAGE PROGRAM	3,739,191	2.3%
OTHER LOAN PROGRAM	6,333,449	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,108,237	78.0%
MULTI-FAMILY	10,811,193	6.7%
CONDO	8,783,174	5.4%
DUPLEX	11,392,246	7.0%
3-PLEX/4-PLEX	3,270,190	2.0%
OTHER PROPERTY TYPE	1,305,845	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	53,445,971	33.1%
FAIRBANKS/NORTH POLE	17,032,718	10.5%
WASILLA/PALMER	15,725,946	9.7%
JUNEAU/KETCHIKAN	12,981,517	8.0%
KENAI/SOLDOTNA/HOMER	18,338,490	11.3%
EAGLE RIVER/CHUGIAK	7,809,650	4.8%
KODIAK ISLAND	7,307,833	4.5%
OTHER GEOGRAPHIC REGION	29,028,759	18.0%
MORTGAGE INSURANCE		
UNINSURED	98,952,010	61.2%
PRIMARY MORTGAGE INSURANCE	41,790,414	25.8%
FEDERALLY INSURED - FHA	5,975,743	3.7%
FEDERALLY INSURED - VA	5,925,482	3.7%
FEDERALLY INSURED - RD	4,545,436	2.8%
FEDERALLY INSURED - HUD 184	4,481,800	2.8%
SELLER SERVICER		
ALASKA USA	36,127,054	22.3%
WELLS FARGO	36,216,696	22.4%
NORTHRIM BANK	25,986,310	16.1%
OTHER SELLER SERVICER	63,340,825	39.2%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,589,624	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**90,589,624**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,039,754	1.15%
60 DAYS PAST DUE	687,945	0.76%
90 DAYS PAST DUE	338,303	0.37%
120+ DAYS PAST DUE	117,290	0.13%
TOTAL DELINQUENT	**2,183,293**	**2.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	35,751,123	39.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,613,781	12.8%
TAXABLE FIRST-TIME HOMEBUYER	3,610,842	4.0%
MULTI-FAMILY/SPECIAL NEEDS	30,011,940	33.1%
RURAL	5,103,285	5.6%
VETERANS MORTGAGE PROGRAM	2,387,826	2.6%
OTHER LOAN PROGRAM	2,110,827	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,531,654	56.9%
MULTI-FAMILY	26,145,521	28.9%
CONDO	6,787,481	7.5%
DUPLEX	4,356,366	4.8%
3-PLEX/4-PLEX	1,615,928	1.8%
OTHER PROPERTY TYPE	152,674	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,369,608	51.2%
FAIRBANKS/NORTH POLE	7,171,228	7.9%
WASILLA/PALMER	10,462,980	11.5%
JUNEAU/KETCHIKAN	8,455,038	9.3%
KENAI/SOLDOTNA/HOMER	3,712,769	4.1%
EAGLE RIVER/CHUGIAK	7,277,816	8.0%
KODIAK ISLAND	2,272,876	2.5%
OTHER GEOGRAPHIC REGION	4,867,309	5.4%
MORTGAGE INSURANCE		
UNINSURED	57,753,502	63.8%
PRIMARY MORTGAGE INSURANCE	23,749,375	26.2%
FEDERALLY INSURED - FHA	2,798,818	3.1%
FEDERALLY INSURED - VA	2,737,321	3.0%
FEDERALLY INSURED - RD	1,577,426	1.7%
FEDERALLY INSURED - HUD 184	1,973,183	2.2%
SELLER SERVICER		
ALASKA USA	20,410,827	22.5%
WELLS FARGO	27,866,055	30.8%
NORTHRIM BANK	6,049,020	6.7%
OTHER SELLER SERVICER	36,263,723	40.0%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.905%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,570,243	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,570,243**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,083,765	1.87%
60 DAYS PAST DUE	177,059	0.16%
90 DAYS PAST DUE	662,119	0.59%
120+ DAYS PAST DUE	697,183	0.62%
TOTAL DELINQUENT	**3,620,127**	**3.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,667,387	21.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,722,282	6.9%
TAXABLE FIRST-TIME HOMEBUYER	18,013,885	16.1%
MULTI-FAMILY/SPECIAL NEEDS	25,391,382	22.8%
RURAL	25,627,104	23.0%
VETERANS MORTGAGE PROGRAM	6,912,531	6.2%
OTHER LOAN PROGRAM	4,235,672	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,657,006	73.2%
MULTI-FAMILY	17,991,812	16.1%
CONDO	6,149,365	5.5%
DUPLEX	4,385,907	3.9%
3-PLEX/4-PLEX	810,347	0.7%
OTHER PROPERTY TYPE	575,805	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	48,636,002	43.6%
FAIRBANKS/NORTH POLE	9,786,348	8.8%
WASILLA/PALMER	12,082,262	10.8%
JUNEAU/KETCHIKAN	6,930,744	6.2%
KENAI/SOLDOTNA/HOMER	8,002,751	7.2%
EAGLE RIVER/CHUGIAK	5,537,096	5.0%
KODIAK ISLAND	4,651,402	4.2%
OTHER GEOGRAPHIC REGION	15,943,639	14.3%
MORTGAGE INSURANCE		
UNINSURED	67,424,722	60.4%
PRIMARY MORTGAGE INSURANCE	19,551,306	17.5%
FEDERALLY INSURED - FHA	6,990,624	6.3%
FEDERALLY INSURED - VA	8,061,454	7.2%
FEDERALLY INSURED - RD	3,640,678	3.3%
FEDERALLY INSURED - HUD 184	5,901,459	5.3%
SELLER SERVICER		
ALASKA USA	25,229,827	22.6%
WELLS FARGO	33,907,057	30.4%
NORTHRIM BANK	13,348,477	12.0%
OTHER SELLER SERVICER	39,084,883	35.0%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.063%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,148,048	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**102,148,048**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,788,852	2.73%
60 DAYS PAST DUE	1,212,163	1.19%
90 DAYS PAST DUE	714,514	0.70%
120+ DAYS PAST DUE	695,080	0.68%
TOTAL DELINQUENT	**5,410,609**	**5.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,909,577	23.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,174,665	10.9%
TAXABLE FIRST-TIME HOMEBUYER	14,003,202	13.7%
MULTI-FAMILY/SPECIAL NEEDS	25,496,969	25.0%
RURAL	19,103,098	18.7%
VETERANS MORTGAGE PROGRAM	4,798,386	4.7%
OTHER LOAN PROGRAM	3,662,152	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,774,842	59.5%
MULTI-FAMILY	23,511,051	23.0%
CONDO	7,989,810	7.8%
DUPLEX	7,662,604	7.5%
3-PLEX/4-PLEX	1,199,430	1.2%
OTHER PROPERTY TYPE	1,010,311	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,511,960	48.5%
FAIRBANKS/NORTH POLE	7,243,154	7.1%
WASILLA/PALMER	8,704,720	8.5%
JUNEAU/KETCHIKAN	7,939,027	7.8%
KENAI/SOLDOTNA/HOMER	7,999,777	7.8%
EAGLE RIVER/CHUGIAK	3,166,744	3.1%
KODIAK ISLAND	3,390,569	3.3%
OTHER GEOGRAPHIC REGION	14,192,097	13.9%
MORTGAGE INSURANCE		
UNINSURED	69,660,282	68.2%
PRIMARY MORTGAGE INSURANCE	13,105,845	12.8%
FEDERALLY INSURED - FHA	8,622,140	8.4%
FEDERALLY INSURED - VA	6,236,980	6.1%
FEDERALLY INSURED - RD	2,683,558	2.6%
FEDERALLY INSURED - HUD 184	1,839,243	1.8%
SELLER SERVICER		
ALASKA USA	23,703,224	23.2%
WELLS FARGO	26,999,519	26.4%
NORTHRIM BANK	15,122,757	14.8%
OTHER SELLER SERVICER	36,322,547	35.6%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.368%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,737,176	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,737,176**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,465,982	8.63%
60 DAYS PAST DUE	545,391	1.05%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,755,793	3.39%
TOTAL DELINQUENT	**6,767,165**	**13.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,267,793	19.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,183,515	10.0%
TAXABLE FIRST-TIME HOMEBUYER	12,619,069	24.4%
MULTI-FAMILY/SPECIAL NEEDS	14,031,712	27.1%
RURAL	5,667,527	11.0%
VETERANS MORTGAGE PROGRAM	2,335,020	4.5%
OTHER LOAN PROGRAM	1,632,542	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,168,531	58.3%
MULTI-FAMILY	13,592,343	26.3%
CONDO	4,608,855	8.9%
DUPLEX	2,693,572	5.2%
3-PLEX/4-PLEX	355,569	0.7%
OTHER PROPERTY TYPE	318,306	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	27,878,346	53.9%
FAIRBANKS/NORTH POLE	5,781,234	11.2%
WASILLA/PALMER	6,071,475	11.7%
JUNEAU/KETCHIKAN	2,761,779	5.3%
KENAI/SOLDOTNA/HOMER	2,142,696	4.1%
EAGLE RIVER/CHUGIAK	1,614,134	3.1%
KODIAK ISLAND	1,244,799	2.4%
OTHER GEOGRAPHIC REGION	4,242,714	8.2%
MORTGAGE INSURANCE		
UNINSURED	30,398,602	58.8%
PRIMARY MORTGAGE INSURANCE	11,780,553	22.8%
FEDERALLY INSURED - FHA	4,460,245	8.6%
FEDERALLY INSURED - VA	2,290,048	4.4%
FEDERALLY INSURED - RD	917,971	1.8%
FEDERALLY INSURED - HUD 184	1,889,757	3.7%
SELLER SERVICER		
ALASKA USA	16,601,201	32.1%
WELLS FARGO	11,087,514	21.4%
NORTHRIM BANK	3,341,164	6.5%
OTHER SELLER SERVICER	20,707,297	40.0%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	464
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,358,456	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,358,456**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	580,546	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,777,911	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	580,546	0.4%
MULTI-FAMILY	142,777,911	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	580,546	0.4%
FAIRBANKS/NORTH POLE	142,777,911	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	142,777,911	99.6%
PRIMARY MORTGAGE INSURANCE	580,546	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	580,546	0.4%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	142,777,911	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.994%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,551,056	99.0%
PARTICIPATION LOANS	1,728,092	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**173,279,148**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,793,489	1.04%
60 DAYS PAST DUE	605,412	0.35%
90 DAYS PAST DUE	48,956	0.03%
120+ DAYS PAST DUE	251,704	0.15%
TOTAL DELINQUENT	**2,699,561**	**1.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	67,085,724	38.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,846,085	2.2%
TAXABLE FIRST-TIME HOMEBUYER	55,052,259	31.8%
MULTI-FAMILY/SPECIAL NEEDS	9,247,197	5.3%
RURAL	26,778,136	15.5%
VETERANS MORTGAGE PROGRAM	3,173,308	1.8%
OTHER LOAN PROGRAM	8,096,440	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	140,566,758	81.1%
MULTI-FAMILY	8,700,140	5.0%
CONDO	10,031,425	5.8%
DUPLEX	11,729,888	6.8%
3-PLEX/4-PLEX	1,882,091	1.1%
OTHER PROPERTY TYPE	368,846	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	68,272,211	39.4%
FAIRBANKS/NORTH POLE	19,176,696	11.1%
WASILLA/PALMER	20,704,964	11.9%
JUNEAU/KETCHIKAN	15,645,186	9.0%
KENAI/SOLDOTNA/HOMER	16,291,417	9.4%
EAGLE RIVER/CHUGIAK	12,001,534	6.9%
KODIAK ISLAND	3,097,043	1.8%
OTHER GEOGRAPHIC REGION	18,090,098	10.4%
MORTGAGE INSURANCE		
UNINSURED	86,783,393	50.1%
PRIMARY MORTGAGE INSURANCE	69,720,539	40.2%
FEDERALLY INSURED - FHA	6,090,873	3.5%
FEDERALLY INSURED - VA	4,162,811	2.4%
FEDERALLY INSURED - RD	3,753,932	2.2%
FEDERALLY INSURED - HUD 184	2,767,600	1.6%
SELLER SERVICER		
ALASKA USA	46,625,087	26.9%
WELLS FARGO	24,598,193	14.2%
NORTHRIM BANK	45,921,855	26.5%
OTHER SELLER SERVICER	56,134,013	32.4%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.526%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,342,923	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,342,923**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	452,044	0.88%
60 DAYS PAST DUE	183,399	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**635,443**	**1.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	8,330,267	16.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,430,370	2.8%
TAXABLE FIRST-TIME HOMEBUYER	4,157,622	8.1%
MULTI-FAMILY/SPECIAL NEEDS	31,071,533	60.5%
RURAL	4,232,760	8.2%
VETERANS MORTGAGE PROGRAM	1,197,506	2.3%
OTHER LOAN PROGRAM	922,866	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,756,798	42.4%
MULTI-FAMILY	25,490,144	49.6%
CONDO	1,655,949	3.2%
DUPLEX	1,527,577	3.0%
3-PLEX/4-PLEX	853,857	1.7%
OTHER PROPERTY TYPE	58,598	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	26,442,207	51.5%
FAIRBANKS/NORTH POLE	5,334,137	10.4%
WASILLA/PALMER	6,243,767	12.2%
JUNEAU/KETCHIKAN	3,194,462	6.2%
KENAI/SOLDOTNA/HOMER	5,105,218	9.9%
EAGLE RIVER/CHUGIAK	1,444,138	2.8%
KODIAK ISLAND	820,697	1.6%
OTHER GEOGRAPHIC REGION	2,758,297	5.4%
MORTGAGE INSURANCE		
UNINSURED	42,946,255	83.6%
PRIMARY MORTGAGE INSURANCE	5,205,318	10.1%
FEDERALLY INSURED - FHA	489,020	1.0%
FEDERALLY INSURED - VA	792,075	1.5%
FEDERALLY INSURED - RD	834,434	1.6%
FEDERALLY INSURED - HUD 184	1,075,822	2.1%
SELLER SERVICER		
ALASKA USA	6,646,438	12.9%
WELLS FARGO	10,015,556	19.5%
NORTHRIM BANK	18,261,102	35.6%
OTHER SELLER SERVICER	16,419,828	32.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.264%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,798,781	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,798,781**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	741,326	0.52%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	301,925	0.21%
TOTAL DELINQUENT	**1,043,251**	**0.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,543,073	42.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	30,259,575	21.0%
MULTI-FAMILY/SPECIAL NEEDS	13,967,998	9.7%
RURAL	25,181,689	17.5%
VETERANS MORTGAGE PROGRAM	158,148	0.1%
OTHER LOAN PROGRAM	13,688,297	9.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,727,561	72.8%
MULTI-FAMILY	13,142,154	9.1%
CONDO	10,604,577	7.4%
DUPLEX	10,351,541	7.2%
3-PLEX/4-PLEX	2,371,414	1.6%
OTHER PROPERTY TYPE	2,601,534	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	55,812,599	38.8%
FAIRBANKS/NORTH POLE	11,987,285	8.3%
WASILLA/PALMER	15,365,055	10.7%
JUNEAU/KETCHIKAN	14,804,075	10.3%
KENAI/SOLDOTNA/HOMER	15,181,537	10.6%
EAGLE RIVER/CHUGIAK	7,789,927	5.4%
KODIAK ISLAND	2,657,657	1.8%
OTHER GEOGRAPHIC REGION	20,200,647	14.0%
MORTGAGE INSURANCE		
UNINSURED	83,728,423	58.2%
PRIMARY MORTGAGE INSURANCE	53,636,054	37.3%
FEDERALLY INSURED - FHA	2,661,980	1.9%
FEDERALLY INSURED - VA	1,419,075	1.0%
FEDERALLY INSURED - RD	1,864,906	1.3%
FEDERALLY INSURED - HUD 184	488,343	0.3%
SELLER SERVICER		
ALASKA USA	43,127,275	30.0%
WELLS FARGO	928,007	0.6%
NORTHRIM BANK	38,786,672	27.0%
OTHER SELLER SERVICER	60,956,828	42.4%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.324%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	202,739,836	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**202,739,836**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,421,812	0.70%
60 DAYS PAST DUE	144,796	0.07%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,566,608**	**0.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	91,947,905	45.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	315,581	0.2%
TAXABLE FIRST-TIME HOMEBUYER	55,858,531	27.6%
MULTI-FAMILY/SPECIAL NEEDS	22,357,546	11.0%
RURAL	24,809,039	12.2%
VETERANS MORTGAGE PROGRAM	82,662	0.0%
OTHER LOAN PROGRAM	7,368,574	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	150,993,292	74.5%
MULTI-FAMILY	19,749,366	9.7%
CONDO	14,644,485	7.2%
DUPLEX	13,642,234	6.7%
3-PLEX/4-PLEX	3,255,214	1.6%
OTHER PROPERTY TYPE	455,245	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	75,688,252	37.3%
FAIRBANKS/NORTH POLE	22,459,258	11.1%
WASILLA/PALMER	30,134,103	14.9%
JUNEAU/KETCHIKAN	21,040,496	10.4%
KENAI/SOLDOTNA/HOMER	16,020,768	7.9%
EAGLE RIVER/CHUGIAK	6,587,392	3.2%
KODIAK ISLAND	7,224,135	3.6%
OTHER GEOGRAPHIC REGION	23,585,433	11.6%
MORTGAGE INSURANCE		
UNINSURED	104,272,622	51.4%
PRIMARY MORTGAGE INSURANCE	84,859,689	41.9%
FEDERALLY INSURED - FHA	4,719,569	2.3%
FEDERALLY INSURED - VA	1,551,758	0.8%
FEDERALLY INSURED - RD	5,241,357	2.6%
FEDERALLY INSURED - HUD 184	2,094,842	1.0%
SELLER SERVICER		
ALASKA USA	45,272,215	22.3%
WELLS FARGO	2,985,591	1.5%
NORTHRIM BANK	58,319,410	28.8%
OTHER SELLER SERVICER	96,162,621	47.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	71,298,327	0	0	71,298,327	33.4%	4.165%	353	89	298,051	0.42%
COR	2,555,273	0	0	2,555,273	1.2%	4.070%	346	84	0	0.00%
CTAX	4,644,167	0	0	4,644,167	2.2%	4.156%	359	87	0	0.00%
CVETS	7,789,973	0	0	7,789,973	3.6%	3.915%	348	98	0	0.00%
ETAX	1,941,219	0	0	1,941,219	0.9%	3.843%	360	92	0	0.00%
CFTVT	592,280	0	0	592,280	0.3%	3.959%	354	100	0	0.00%
CREOS	0	0	4,530,571	4,530,571	2.1%	0.000%	0	-	-	-
CNCL2	747,183	0	0	747,183	0.3%	4.250%	359	96	0	0.00%
CHD04	8,384,597	6,536,085	0	14,920,683	7.0%	3.028%	191	75	400,681	2.69%
COHAP	7,269,559	3,965,758	0	11,235,318	5.3%	2.453%	316	82	548,963	4.89%
SRHRF	27,595,446	1,911,176	0	29,506,622	13.8%	3.892%	292	69	719,512	2.44%
SRQ30	328,677	0	0	328,677	0.2%	3.875%	358	95	0	0.00%
UNCON	0	0	63,673,529	63,673,529	29.8%	1.386%	293	-	-	-
	133,146,702	**12,413,019**	**68,204,100**	**213,763,821**	**100.0%**	**3.028%**	**306**	**57**	**1,967,207**	**1.35%**
COLLATERALIZED VETERANS BONDS										
C1611	16,012,663	66,024	0	16,078,686	15.2%	4.633%	244	77	1,407,456	8.75%
C1612	23,569,444	3,946,983	0	27,516,428	26.0%	3.205%	325	91	935,890	3.40%
C161C	12,906,952	0	0	12,906,952	12.2%	5.560%	291	79	244,811	1.90%
C1911	38,283,289	0	0	38,283,289	36.1%	4.966%	344	92	592,345	1.55%
C191C	11,248,092	0	0	11,248,092	10.6%	4.608%	352	83	0	0.00%
	102,020,441	**4,013,007**	**0**	**106,033,447**	**100.0%**	**4.493%**	**318**	**87**	**3,180,502**	**3.00%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	110,687,179	780,168	0	111,467,347	28.2%	4.403%	306	78	2,130,006	1.91%
GM16A	82,073,435	7,476,773	0	89,550,209	22.7%	3.854%	322	82	2,623,892	2.93%
GM18A	108,077,016	0	0	108,077,016	27.3%	4.373%	344	88	1,652,978	1.53%
GM18B	65,516,647	2,868,221	0	68,384,868	17.3%	4.338%	276	72	3,071,131	4.49%
GM18X	7,431,093	0	0	7,431,093	1.9%	5.096%	337	91	206,570	2.78%
GM12X	10,345,877	0	0	10,345,877	2.6%	4.649%	341	87	0	0.00%
	384,131,247	**11,125,162**	**0**	**395,256,409**	**100.0%**	**4.278%**	**316**	**81**	**9,684,577**	**2.45%**
GOVERNMENTAL PURPOSE BONDS										
GP011	11,304,831	1,154,978	0	12,459,810	6.2%	3.881%	293	74	853,859	6.85%
GP012	9,876,688	1,517,466	0	11,394,154	5.6%	3.913%	284	73	57,905	0.51%
GP013	16,772,960	3,868,356	0	20,641,316	10.2%	3.556%	298	76	414,152	2.01%
GP01C	75,236,506	37,450,837	0	112,687,343	55.7%	3.215%	275	73	3,925,808	3.48%
GPGM1	27,401,190	6,128,853	0	33,530,042	16.6%	3.262%	293	76	614,023	1.83%
GP10B	2,671,366	819,760	0	3,491,126	1.7%	3.420%	293	78	4,642	0.13%
GP11B	6,374,693	1,781,661	0	8,156,354	4.0%	3.405%	297	77	234,306	2.87%
	149,638,234	**52,721,911**	**0**	**202,360,145**	**100.0%**	**3.349%**	**283**	**74**	**6,104,695**	**3.02%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS										
E021A	28,096,715	1,037,695	0	29,134,411	3.9%	5.385%	221	66	2,324,153	7.98%
E021B	41,623,362	0	0	41,623,362	5.6%	5.346%	284	75	852,516	2.05%
E021C	6,442,065	0	0	6,442,065	0.9%	4.932%	267	73	553,101	8.59%
E071A	71,655,555	468,277	0	72,123,832	9.8%	4.623%	288	76	2,110,007	2.93%
E07AL	4,805,667	0	0	4,805,667	0.7%	4.447%	285	72	604,899	12.59%
E071B	71,419,069	229,897	0	71,648,966	9.7%	4.695%	293	78	1,920,316	2.68%
E07BL	4,401,394	0	0	4,401,394	0.6%	4.532%	293	77	405,081	9.20%
E071D	92,054,618	231,067	0	92,285,685	12.5%	4.560%	298	78	2,262,464	2.45%
E07DL	6,297,094	0	0	6,297,094	0.9%	4.991%	290	79	655,510	10.41%
E076B	5,142,971	826,408	0	5,969,379	0.8%	5.033%	199	64	945,740	15.84%
E076C	4,945,188	359,597	0	5,304,785	0.7%	5.326%	207	70	736,954	13.89%
E077C	9,321,915	232,949	0	9,554,865	1.3%	5.146%	211	66	997,270	10.44%
E091A	94,881,336	11,076,379	0	105,957,715	14.4%	4.161%	297	78	3,875,598	3.66%
E09AL	7,186,627	0	0	7,186,627	1.0%	4.649%	296	78	494,570	6.88%
E098A	6,329,153	263,057	0	6,592,209	0.9%	5.354%	220	71	1,410,856	21.40%
E098B	8,198,242	393,126	0	8,591,368	1.2%	5.344%	230	71	1,963,717	22.86%
E099C	20,771,650	0	0	20,771,650	2.8%	5.435%	244	72	2,496,230	12.02%
E091B	105,070,645	9,782,315	0	114,852,960	15.6%	4.124%	296	77	3,621,780	3.15%
E09BL	7,751,846	0	0	7,751,846	1.0%	4.368%	296	77	520,974	6.72%
E091D	101,097,593	8,223,428	0	109,321,021	14.8%	4.255%	298	78	3,759,417	3.44%
E09DL	7,735,881	0	0	7,735,881	1.0%	4.446%	301	80	280,415	3.62%
	705,228,586	**33,124,196**	**0**	**738,352,781**	**100.0%**	**4.547%**	**286**	**76**	**32,791,567**	**4.44%**
MORTGAGE REVENUE BONDS										
E0911	25,347,621	0	0	25,347,621	11.0%	4.243%	258	76	1,466,746	5.79%
E10A1	37,913,591	0	0	37,913,591	16.5%	4.434%	291	80	2,061,459	5.44%
E10B1	26,498,634	733,911	0	27,232,545	11.8%	4.992%	286	73	646,724	2.37%
E10AL	4,863,264	0	0	4,863,264	2.1%	5.469%	264	74	380,353	7.82%
E0912	69,748,301	1,993,195	0	71,741,496	31.2%	3.543%	267	74	4,795,090	6.68%
E11A2	18,959,988	0	0	18,959,988	8.2%	4.943%	286	79	537,866	2.84%
E11B1	23,893,365	3,869,115	0	27,762,480	12.1%	4.026%	300	78	744,728	2.68%
E11AL	15,001,477	1,418,260	0	16,419,737	7.1%	4.712%	271	70	167,247	1.02%
	222,226,240	**8,014,482**	**0**	**230,240,721**	**100.0%**	**4.236%**	**278**	**76**	**10,800,213**	**4.69%**
STATE CAPITAL PROJECT BONDS										
SC02A	22,711,399	0	0	22,711,399	82.2%	5.292%	209	58	2,013,696	8.87%
SC11A	4,934,399	0	0	4,934,399	17.8%	6.640%	216	60	502,859	10.19%
	27,645,799	**0**	**0**	**27,645,799**	**100.0%**	**5.533%**	**210**	**59**	**2,516,555**	**9.10%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II										
SC12A	45,735,274	0	0	45,735,274	3.1%	5.572%	229	61	1,568,887	3.43%
SC13A	69,667,084	0	0	69,667,084	4.8%	5.448%	271	69	802,151	1.15%
SC14A	91,587,194	0	0	91,587,194	6.2%	5.308%	258	69	8,624,746	9.42%
SC14B	27,200,578	0	0	27,200,578	1.9%	5.339%	239	64	1,058,477	3.89%
SC14C	161,670,885	0	0	161,670,885	11.0%	3.938%	268	72	1,853,317	1.15%
SC14D	90,589,624	0	0	90,589,624	6.2%	5.324%	294	71	2,183,293	2.41%
SC15A	111,570,243	0	0	111,570,243	7.6%	4.905%	267	72	3,620,127	3.24%
SC15B	102,148,048	0	0	102,148,048	7.0%	5.063%	242	66	5,410,609	5.30%
SC15C	51,737,176	0	0	51,737,176	3.5%	5.368%	256	72	6,767,165	13.08%
SC17A	143,358,456	0	0	143,358,456	9.8%	6.615%	464	80	0	0.00%
SC17B	171,551,056	1,728,092	0	173,279,148	11.8%	3.994%	305	77	2,699,561	1.56%
SC17C	51,342,923	0	0	51,342,923	3.5%	5.526%	251	72	635,443	1.24%
SC18A	143,798,781	0	0	143,798,781	9.8%	4.264%	324	79	1,043,251	0.73%
SC19A	202,739,836	0	0	202,739,836	13.8%	4.324%	328	84	1,566,608	0.77%
	1,464,697,161	**1,728,092**	**0**	**1,466,425,253**	**100.0%**	**4.870%**	**302**	**74**	**37,833,635**	**2.58%**
TOTAL	**3,188,734,409**	**123,139,868**	**68,204,100**	**3,380,078,377**	**100.0%**	**4.473%**	**297**	**75**	**104,878,950**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2019**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	860,320,182	23,045,054	0	883,365,236	26.1%	4.231%	308	77	17,698,828	2.00%
TAX-EXEMPT FIRST-TIME HOMEBUYER	707,788,029	66,692,145	0	774,480,174	22.9%	4.294%	290	78	41,051,534	5.30%
TAXABLE FIRST-TIME HOMEBUYER	511,874,235	9,706,618	0	521,580,854	15.4%	4.233%	306	81	16,449,920	3.15%
MULTI-FAMILY/SPECIAL NEEDS	465,839,652	0	0	465,839,652	13.8%	6.283%	306	69	12,808,963	2.75%
RURAL	427,272,686	13,100,422	0	440,373,107	13.0%	4.218%	273	71	8,660,091	1.97%
VETERANS	130,315,589	9,039,739	0	139,355,328	4.1%	4.313%	300	85	5,241,851	3.76%
NON-CONFORMING II	69,884,972	1,500,788	0	71,385,760	2.1%	4.147%	316	80	2,813,047	3.94%
MF SOFT SECONDS	0	0	40,074,954	40,074,954	1.2%	1.511%	299	-	-	-
LOANS TO SPONSORS	0	0	10,471,255	10,471,255	0.3%	0.000%	288	-	-	-
LOANS TO SPONSORS II	0	0	8,294,507	8,294,507	0.2%	2.766%	340	-	-	-
CONDO ASSOCIATION LOANS	6,185,780	0	0	6,185,780	0.2%	6.383%	122	11	74,795	1.21%
NON-CONFORMING I	5,290,357	55,103	0	5,345,459	0.2%	4.150%	274	65	0	0.00%
NOTES RECEIVABLE	0	0	4,832,812	4,832,812	0.1%	0.986%	171	-	-	-
REAL ESTATE OWNED	0	0	4,530,571	4,530,571	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,123,850	0	0	2,123,850	0.1%	3.625%	150	80	0	0.00%
OTHER LOAN PROGRAM	1,479,372	0	0	1,479,372	0.0%	5.002%	69	28	79,922	5.40%
SECOND MORTGAGE ENERGY	184,264	0	0	184,264	0.0%	3.702%	127	5	0	0.00%
BUILDING MATERIAL LOAN	175,442	0	0	175,442	0.0%	3.772%	149	24	0	0.00%
AHFC TOTAL	**3,188,734,409**	**123,139,868**	**68,204,100**	**3,380,078,377**	**100.0%**	**4.473%**	**297**	**75**	**104,878,950**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,255,468,539	96,054,369	24,910,497	2,376,433,406	70.3%	4.222%	297	77	77,746,094	3.31%
MULTI-PLEX	422,910,792	0	42,936,404	465,847,196	13.8%	5.920%	306	61	12,308,542	2.91%
CONDOMINIUM	289,264,888	19,822,870	0	309,087,758	9.1%	4.368%	290	77	11,561,328	3.74%
DUPLEX	169,223,001	6,202,828	112,706	175,538,535	5.2%	4.271%	299	76	2,677,043	1.53%
FOUR-PLEX	27,723,102	832,527	74,544	28,630,173	0.8%	4.364%	301	73	0	0.00%
TRI-PLEX	13,259,489	55,897	169,949	13,485,335	0.4%	4.185%	307	72	222,281	1.67%
MOBILE HOME TYPE I	8,709,670	171,377	0	8,881,047	0.3%	4.458%	268	71	363,662	4.09%
ENERGY EFFICIENCY RLP	2,123,850	0	0	2,123,850	0.1%	3.625%	150	80	0	0.00%
MOBILE HOME TYPE II	51,078	0	0	51,078	0.0%	5.436%	54	28	0	0.00%
AHFC TOTAL	**3,188,734,409**	**123,139,868**	**68,204,100**	**3,380,078,377**	**100.0%**	**4.473%**	**297**	**75**	**104,878,950**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,312,695,853	54,842,545	44,465,929	1,412,004,326	41.8%	4.431%	290	75	48,010,515	3.51%
WASILLA	271,223,402	12,832,911	1,528,221	285,584,533	8.4%	4.390%	296	79	15,279,139	5.38%
FAIRBANKS	220,842,642	9,142,105	4,619,593	234,604,339	6.9%	4.430%	292	74	6,480,481	2.82%
FORT WAINWRIGHT	142,777,911	0	0	142,777,911	4.2%	6.625%	465	80	0	0.00%
JUNEAU	128,429,575	4,104,658	7,819,845	140,354,077	4.2%	4.291%	310	70	2,375,981	1.79%
EAGLE RIVER	126,864,357	5,246,677	0	132,111,034	3.9%	4.232%	303	80	4,750,885	3.60%
KETCHIKAN	116,056,740	4,463,926	847,802	121,368,467	3.6%	4.182%	292	74	786,691	0.65%
PALMER	112,202,657	5,397,652	1,139,977	118,740,286	3.5%	4.512%	293	77	3,065,173	2.61%
SOLDOTNA	111,557,741	5,021,261	364,846	116,943,848	3.5%	4.068%	284	75	2,640,030	2.26%
KODIAK	86,081,738	2,380,265	0	88,462,003	2.6%	4.405%	280	74	2,826,068	3.19%
NORTH POLE	77,732,590	3,353,562	375,000	81,461,152	2.4%	4.416%	295	80	3,093,757	3.82%
KENAI	61,901,922	2,860,116	0	64,762,037	1.9%	4.408%	294	74	2,667,390	4.12%
OTHER SOUTHEAST	58,746,436	1,599,621	929,951	61,276,008	1.8%	4.300%	271	68	357,667	0.59%
HOMER	51,005,170	1,312,791	2,324,460	54,642,422	1.6%	4.134%	285	68	963,470	1.84%
OTHER SOUTHCENTRAL	40,891,229	2,042,071	629,023	43,562,323	1.3%	4.345%	291	73	1,531,771	3.57%
PETERSBURG	35,924,222	1,095,658	0	37,019,880	1.1%	3.997%	266	69	301,862	0.82%
OTHER NORTH	31,435,444	680,548	623,109	32,739,101	1.0%	4.528%	243	69	1,131,660	3.52%
CHUGIAK	30,803,860	1,345,942	0	32,149,802	1.0%	4.246%	304	78	1,245,502	3.87%
SITKA	28,378,485	1,125,697	0	29,504,182	0.9%	4.304%	301	72	389,261	1.32%
OTHER KENAI PENNINSULA	22,025,168	747,374	160,512	22,933,054	0.7%	4.235%	283	72	638,437	2.80%
NIKISKI	19,667,159	635,179	129,997	20,432,335	0.6%	4.172%	284	75	1,054,355	5.19%
BETHEL	19,187,725	339,744	1,198	19,528,668	0.6%	5.095%	221	70	3,906,180	20.00%
STERLING	18,175,384	595,470	322,247	19,093,101	0.6%	4.112%	279	73	152,774	0.81%
CORDOVA	17,039,479	533,847	157,263	17,730,589	0.5%	4.211%	284	71	235,312	1.34%
OTHER SOUTHWEST	15,760,631	468,971	1,478,721	17,708,323	0.5%	4.712%	250	59	180,253	1.11%
SEWARD	16,554,765	582,870	281,500	17,419,135	0.5%	4.715%	284	70	414,019	2.42%
NOME	14,772,127	388,409	4,905	15,165,441	0.4%	4.564%	269	74	400,314	2.64%
AHFC TOTAL	**3,188,734,409**	**123,139,868**	**68,204,100**	**3,380,078,377**	**100.0%**	**4.473%**	**297**	**75**	**104,878,950**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **7/31/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,422,680,927	47,951,593	4,914,979	1,475,547,499	43.7%	4.749%	296	67	31,456,587	2.14%
UNINSURED - LTV > 80 (RURAL)	297,748,231	5,854,792	1,770,765	305,373,788	9.0%	4.626%	277	76	6,437,213	2.12%
PMI - RADIAN GUARANTY	254,460,052	9,098,182	0	263,558,234	7.8%	4.140%	325	88	5,246,560	1.99%
FEDERALLY INSURED - FHA	218,556,183	12,684,781	0	231,240,964	6.8%	4.818%	251	77	24,216,163	10.47%
FEDERALLY INSURED - VA	169,638,001	11,759,324	0	181,397,325	5.4%	4.404%	287	86	9,026,656	4.98%
PMI - ESSENT GUARANTY	167,008,990	5,952,406	0	172,961,396	5.1%	4.117%	331	88	2,855,213	1.65%
PMI - CMG MORTGAGE INSURANCE	142,752,773	6,821,808	0	149,574,581	4.4%	4.207%	323	87	2,104,674	1.41%
FEDERALLY INSURED - RD	131,754,029	8,886,367	0	140,640,396	4.2%	4.314%	283	86	9,447,648	6.72%
PMI - MORTGAGE GUARANTY	133,118,596	4,231,251	0	137,349,847	4.1%	4.148%	329	88	1,942,644	1.41%
FEDERALLY INSURED - HUD 184	115,913,314	5,552,984	0	121,466,298	3.6%	4.280%	285	85	8,713,395	7.17%
PMI - UNITED GUARANTY	77,084,420	2,058,460	0	79,142,880	2.3%	4.193%	326	88	1,699,815	2.15%
UNINSURED - UNCONVENTIONAL	0	0	61,518,356	61,518,356	1.8%	1.232%	270	-	-	-
PMI - GENWORTH GE	55,770,929	2,202,415	0	57,973,343	1.7%	4.122%	329	88	1,732,382	2.99%
PMI - NATIONAL MORTGAGE INSUR	1,347,355	60,257	0	1,407,613	0.0%	4.458%	337	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	465,675	21,223	0	486,898	0.0%	5.186%	228	67	0	0.00%
PMI - COMMONWEALTH	389,700	0	0	389,700	0.0%	4.500%	300	82	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	45,235	4,025	0	49,260	0.0%	6.084%	121	40	0	0.00%
AHFC TOTAL	**3,188,734,409**	**123,139,868**	**68,204,100**	**3,380,078,377**	**100.0%**	**4.473%**	**297**	**75**	**104,878,950**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2019**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
ALASKA USA FCU	764,222,274	35,902,168	0	800,124,443	23.7%	4.379%	292	79	28,479,473	3.56%
WELLS FARGO MORTGAGE	669,735,726	34,407,306	0	704,143,031	20.8%	4.564%	256	71	42,234,157	6.00%
NORTHRIM BANK	590,165,216	20,611,463	0	610,776,679	18.1%	4.250%	328	83	6,586,574	1.08%
FIRST NATIONAL BANK OF AK	369,850,364	11,663,774	0	381,514,138	11.3%	4.946%	271	69	10,770,019	2.82%
FIRST BANK	192,889,984	6,165,786	0	199,055,770	5.9%	4.074%	296	74	495,362	0.25%
COMMERCIAL LOANS	157,652,073	0	0	157,652,073	4.7%	6.320%	435	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	136,325,212	2,880,188	0	139,205,400	4.1%	4.904%	319	72	5,712,546	4.10%
DENALI FEDERAL CREDIT UNION	101,725,077	3,919,545	0	105,644,622	3.1%	4.108%	316	82	5,614,150	5.31%
MT. MCKINLEY BANK	76,175,030	2,959,935	0	79,134,965	2.3%	4.225%	302	78	2,086,679	2.64%
AHFC DIRECT SERVICING	0	0	68,204,100	68,204,100	2.0%	1.294%	274	-	-	-
DENALI STATE BANK	46,076,816	1,381,138	0	47,457,954	1.4%	4.192%	311	81	831,423	1.75%
SPIRIT OF ALASKA FCU	38,799,710	1,924,919	0	40,724,629	1.2%	4.361%	276	75	1,063,664	2.61%
KODIAK ISLAND HA	23,347,062	600,924	0	23,947,986	0.7%	4.317%	266	69	854,953	3.57%
CORNERSTONE HOME LENDING	8,459,328	239,645	0	8,698,973	0.3%	3.960%	330	86	149,951	1.72%
MATANUSKA VALLEY FCU	7,750,732	304,547	0	8,055,280	0.2%	4.149%	325	77	0	0.00%
TONGASS FCU	5,559,805	178,529	0	5,738,334	0.2%	4.377%	323	79	0	0.00%
AHFC TOTAL	**3,188,734,409**	**123,139,868**	**68,204,100**	**3,380,078,377**	**100.0%**	**4.473%**	**297**	**75**	**104,878,950**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2019**

BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
STATE CAPITAL PROJECT BONDS II	1,464,697,161	1,728,092	0	1,466,425,253	43.4%	4.870%	302	74	37,833,635	2.58%
HOME MORTGAGE REVENUE BONDS	705,228,586	33,124,196	0	738,352,781	21.8%	4.547%	286	76	32,791,567	4.44%
GENERAL MORTGAGE REVENUE BONDS II	384,131,247	11,125,162	0	395,256,409	11.7%	4.278%	316	81	9,684,577	2.45%
MORTGAGE REVENUE BONDS	222,226,240	8,014,482	0	230,240,721	6.8%	4.236%	278	76	10,800,213	4.69%
AHFC GENERAL FUND	133,146,702	12,413,019	68,204,100	213,763,821	6.3%	3.028%	306	57	1,967,207	1.35%
GOVERNMENTAL PURPOSE BONDS	149,638,234	52,721,911	0	202,360,145	6.0%	3.349%	283	74	6,104,695	3.02%
COLLATERALIZED VETERANS BONDS	102,020,441	4,013,007	0	106,033,447	3.1%	4.493%	318	87	3,180,502	3.00%
STATE CAPITAL PROJECT BONDS	27,645,799	0	0	27,645,799	0.8%	5.533%	210	59	2,516,555	9.10%
AHFC TOTAL	**3,188,734,409**	**123,139,868**	**68,204,100**	**3,380,078,377**	**100.0%**	**4.473%**	**297**	**75**	**104,878,950**	**3.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2019**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**440,334,212**	**607,776,685**	**494,824,392**	**74,851,746**	**74,851,746**
MORTGAGE AND LOAN COMMITMENTS	**428,078,361**	**594,588,930**	**491,014,803**	**64,379,441**	**64,379,441**
MORTGAGE AND LOAN PURCHASES	**474,798,903**	**543,289,800**	**509,921,547**	**35,122,160**	**35,122,160**
MORTGAGE AND LOAN PAYOFFS	**263,602,671**	**204,484,966**	**176,145,987**	**25,583,280**	**25,583,280**
MORTGAGE AND LOAN FORECLOSURES	**9,198,246**	**10,348,869**	**7,306,859**	**1,016,658**	**1,016,658**

MORTGAGE PURCHASE STATISTICS:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	356,881	312,112	299,590	274,118	274,118
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.091%	4.459%	3.971%	3.971%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	88	88
FHA INSURANCE %	3.4%	4.0%	3.8%	6.5%	6.5%
VA INSURANCE %	2.5%	6.5%	7.4%	9.9%	9.9%
RD INSURANCE %	1.7%	3.6%	3.9%	2.7%	2.7%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	1.1%	1.1%
PRIMARY MORTGAGE INSURANCE %	31.4%	39.1%	40.8%	42.1%	42.1%
CONVENTIONAL UNINSURED %	60.1%	45.4%	42.6%	37.6%	37.6%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	0.0%	0.0%
ANCHORAGE %	39.7%	41.9%	36.4%	31.4%	31.4%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	68.6%	68.6%
ALASKA USA %	18.5%	30.9%	26.4%	16.5%	16.5%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	83.5%	83.5%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	0.0%	0.0%

TAXABLE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	154,042,358	203,982,507	165,795,048	24,494,336	24,494,336
MORTGAGE AND LOAN COMMITMENTS	154,329,623	203,486,507	165,068,953	24,697,681	24,697,681
MORTGAGE AND LOAN PURCHASES	143,926,003	166,915,533	164,841,128	11,764,875	11,764,875
MORTGAGE AND LOAN PAYOFFS	70,731,542	64,099,245	56,143,611	10,829,495	10,829,495
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	30.3%	30.7%	32.3%	33.5%	33.5%
AVERAGE PURCHASE PRICE	330,715	347,907	353,350	331,500	331,500
WEIGHTED AVERAGE INTEREST RATE	3.780%	4.015%	4.593%	4.120%	4.120%
WEIGHTED AVERAGE BEGINNING TERM	354	350	351	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	83	83
FHA INSURANCE %	2.0%	1.1%	1.8%	3.6%	3.6%
VA INSURANCE %	2.3%	0.7%	0.8%	2.2%	2.2%
RD INSURANCE %	0.3%	0.6%	0.3%	0.0%	0.0%
HUD 184 INSURANCE %	0.4%	0.6%	0.4%	1.2%	1.2%
PRIMARY MORTGAGE INSURANCE %	45.0%	48.6%	50.7%	40.6%	40.6%
CONVENTIONAL UNINSURED %	50.0%	48.4%	46.0%	52.5%	52.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.3%	45.0%	36.4%	21.7%	21.7%
OTHER ALASKAN CITY %	49.7%	55.0%	63.6%	78.3%	78.3%
ALASKA USA %	19.6%	32.8%	28.1%	19.0%	19.0%
OTHER SELLER SERVICER %	80.4%	67.2%	71.9%	81.0%	81.0%
STREAMLINE REFINANCE %	0.9%	0.4%	1.0%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	13,536,017	13,536,017
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	13,318,467	13,318,467
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	8,410,938	8,410,938
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	5,019,578	5,019,578
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	274,914	274,914
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	23.9%	23.9%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	211,498	211,498
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.158%	3.650%	3.650%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	90
FHA INSURANCE %	3.9%	8.6%	8.5%	13.6%	13.6%
VA INSURANCE %	1.5%	4.7%	4.3%	1.0%	1.0%
RD INSURANCE %	7.5%	11.3%	8.5%	4.3%	4.3%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	3.0%	3.0%
PRIMARY MORTGAGE INSURANCE %	49.7%	44.6%	46.3%	46.5%	46.5%
CONVENTIONAL UNINSURED %	34.1%	26.8%	29.5%	31.7%	31.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	56.8%	56.8%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	43.2%	43.2%
ALASKA USA %	31.2%	32.9%	29.6%	19.5%	19.5%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	80.5%	80.5%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	11,007,443	11,007,443
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	11,007,443	11,007,443
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	6,098,680	6,098,680
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	3,387,746	3,387,746
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	295,343	295,343
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	17.4%	17.4%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	317,838	317,838
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.501%	3.966%	3.966%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	92	92
FHA INSURANCE %	3.8%	4.5%	3.8%	11.9%	11.9%
VA INSURANCE %	1.3%	0.0%	1.5%	0.0%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	0.0%	0.0%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	57.6%	63.1%	51.8%	79.9%	79.9%
CONVENTIONAL UNINSURED %	32.8%	28.2%	31.2%	8.2%	8.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	54.7%	54.7%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	45.3%	45.3%
ALASKA USA %	23.8%	35.9%	27.2%	22.1%	22.1%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	77.9%	77.9%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	0.0%	0.0%

RURAL	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	7,621,508	7,621,508
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	7,621,508	7,621,508
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	4,418,641	4,418,641
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	3,702,062	3,702,062
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	121,713	121,713
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	12.6%	12.6%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	265,486	265,486
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	4.240%	4.240%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	345	345
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	87	87
FHA INSURANCE %	0.8%	0.0%	1.4%	0.0%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	8.0%	8.0%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.5%	15.5%	14.9%	12.5%	12.5%
CONVENTIONAL UNINSURED %	88.8%	80.6%	80.7%	79.5%	79.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	8.0%	8.0%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	92.0%	92.0%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	0.0%	0.0%

VETERANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**11,789,223**	**49,279,974**	**41,195,448**	**4,276,515**	**4,276,515**
MORTGAGE AND LOAN COMMITMENTS	**11,789,223**	**49,279,974**	**40,023,123**	**4,276,515**	**4,276,515**
MORTGAGE AND LOAN PURCHASES	**6,438,712**	**34,921,525**	**39,757,020**	**3,028,523**	**3,028,523**
MORTGAGE AND LOAN PAYOFFS	**17,609,107**	**11,564,870**	**11,666,123**	**1,592,031**	**1,592,031**
MORTGAGE AND LOAN FORECLOSURES	**948,105**	**655,826**	**484,831**	**324,687**	**324,687**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	8.6%	8.6%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	280,573	280,573
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.616%	4.225%	3.755%	3.755%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	351	351
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	99	99
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	95.0%	95.0%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	0.0%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	5.0%	5.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	5.0%	5.0%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	95.0%	95.0%
ALASKA USA %	17.7%	35.7%	25.6%	0.0%	0.0%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**15,986,268**	**16,602,024**	**11,173,108**	**878,605**	**878,605**
MORTGAGE AND LOAN COMMITMENTS	**15,658,294**	**16,602,024**	**11,031,358**	**1,020,355**	**1,020,355**
MORTGAGE AND LOAN PURCHASES	**14,258,494**	**15,445,495**	**11,921,002**	**1,400,503**	**1,400,503**
MORTGAGE AND LOAN PAYOFFS	**2,777,375**	**4,159,415**	**3,350,698**	**984,663**	**984,663**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	2.8%	2.3%	4.0%	4.0%
AVERAGE PURCHASE PRICE	396,090	315,424	306,515	231,833	231,833
WEIGHTED AVERAGE INTEREST RATE	3.844%	4.069%	4.614%	4.296%	4.296%
WEIGHTED AVERAGE BEGINNING TERM	349	357	345	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	92	92
FHA INSURANCE %	2.4%	0.0%	2.0%	0.0%	0.0%
VA INSURANCE %	3.3%	0.0%	1.6%	19.9%	19.9%
RD INSURANCE %	0.0%	4.6%	0.0%	16.4%	16.4%
HUD 184 INSURANCE %	0.0%	1.9%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.2%	51.2%	62.7%	48.4%	48.4%
CONVENTIONAL UNINSURED %	55.0%	42.3%	33.7%	15.4%	15.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	24.5%	10.7%	16.1%	16.1%
OTHER ALASKAN CITY %	60.0%	75.5%	89.3%	83.9%	83.9%
ALASKA USA %	24.1%	19.6%	22.0%	15.4%	15.4%
OTHER SELLER SERVICER %	75.9%	80.4%	78.0%	84.6%	84.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**8,484,513**	**4,671,502**	**2,312,731**	**1,202,122**	**1,202,122**
MORTGAGE AND LOAN COMMITMENTS	**8,484,513**	**4,671,502**	**2,312,731**	**1,202,122**	**1,202,122**
MORTGAGE AND LOAN PURCHASES	**7,968,907**	**5,643,995**	**2,312,731**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	261,140	251,032	261,333	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.631%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	90.1%	100.0%	92.6%	N/A	N/A
VA INSURANCE %	6.7%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	3.2%	0.0%	7.4%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	16.2%	37.1%	10.5%	N/A	N/A
OTHER ALASKAN CITY %	83.8%	62.9%	89.5%	N/A	N/A
ALASKA USA %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	11,835,200	11,835,200
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	1,235,350	1,235,350
MORTGAGE AND LOAN PURCHASES	106,497,060	53,636,450	19,437,675	0	0
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	10,026,777	0	0
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	N/A	N/A
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.305%	5.407%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	N/A	N/A
ANCHORAGE %	27.9%	35.5%	51.6%	N/A	N/A
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	N/A	N/A
ALASKA USA %	8.6%	28.7%	10.8%	N/A	N/A
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,851,750	0	0
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,851,750	0	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	0	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	67,707	67,707
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	N/A	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	N/A	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	N/A	N/A
ALASKA USA %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	N/A	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	N/A	N/A
ALASKA USA %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 7/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$135,735,000	$34,265,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$4,035,000	$0	$70,965,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$4,835,000	$0	$84,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$25,470,000	$38,880,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$20,100,000	$0	$23,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,695,000	$0	$28,985,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$60,500,000	$68,250,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$38,290,000	$1,510,000	$31,560,000
						Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$65,085,000**	**$87,480,000**	**$190,705,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$3,160,000	$0	$28,990,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$0	$60,000,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$3,160,000**	**$0**	**$106,840,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$22,180,000	$30,360,000	$93,350,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$8,735,000	$3,270,000	$87,995,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$845,000	$1,930,000	$106,485,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
						General Mortgage Revenue Bonds II Total	**$413,670,000**	**$31,760,000**	**$35,560,000**	**$346,350,000**
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$35,820,000	$0	$40,760,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$43,780,000	$0	$49,810,000
						Governmental Purpose Bonds Total	**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 7/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$40,195,000	$0	$20,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$29,420,000	$0	$69,940,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$9,785,000	$0	$76,980,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$15,765,000	$0	$79,350,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$5,710,000	$0	$23,575,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$395,000	$0	$77,710,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$13,795,000	$0	$97,740,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$5,235,000	$0	$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$9,260,000	$0	$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$4,170,000	$0	$139,785,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$540,000	$0	$35,030,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$0	$0	$60,000,000
				State Capital Project Bonds II Total			**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**
				Total AHFC Bonds and Notes			**$3,307,075,000**	**$363,730,000**	**$258,775,000**	**$2,684,570,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,574,725,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* *N/A*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	15,735,000	34,265,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$135,735,000**	**$34,265,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$4,035,000**	**$0**	**$70,965,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$4,835,000**	**$0**	**$84,535,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P	Moodys	Fitch

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* — *Aa2/VMIG1* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

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E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* *Aa2/VMIG1* *AA+/F1+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$12,905,000**	**$135,735,000**	**$503,360,000**

Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	390,000	510,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	690,000	1,060,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	710,000	1,070,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	720,000	1,090,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	720,000	1,120,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	730,000	1,130,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	750,000	1,140,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	770,000	1,150,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	780,000	1,170,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	800,000	1,180,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	800,000	1,210,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	820,000	1,220,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	830,000	1,240,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	840,000	1,260,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	850,000	1,290,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	850,000	1,320,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	850,000	1,350,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	880,000	1,360,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	900,000	1,370,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	910,000	1,400,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	930,000	1,410,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	950,000	1,430,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	960,000	1,450,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	970,000	1,480,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	980,000	1,510,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	1,000,000	1,530,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	1,010,000	1,560,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	1,020,000	1,590,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	1,030,000	1,620,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	1,030,000	1,660,000
							E0911 Total	**$64,350,000**	**$0**	**$25,470,000**	**$38,880,000**

E10A1 Mortgage Revenue Bonds, 2010 Series A — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	1,285,000	0	0
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$20,100,000**	**$0**	**$23,030,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	430,000	0	0
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$6,695,000**	**$0**	**$28,985,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,500,000	1,660,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,170,000	2,460,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,190,000	2,500,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,250,000	2,500,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,250,000	2,510,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,270,000	2,550,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,280,000	2,610,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,330,000	2,620,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,360,000	2,660,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,390,000	2,690,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,420,000	2,730,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,450,000	2,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,410,000	2,720,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,050,000	2,320,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,080,000	2,350,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,100,000	2,390,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,140,000	2,410,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,170,000	2,440,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,190,000	2,480,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,890,000	2,160,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,740,000	1,960,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,770,000	1,980,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,700,000	1,900,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,250,000	1,420,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,270,000	1,440,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,300,000	1,440,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,320,000	1,460,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,320,000	1,500,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,340,000	1,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,330,000	1,560,000
							E0912 Total	**$128,750,000**	**$0**	**$60,500,000**	**$68,250,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	2,600,000	0	0
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$38,290,000**	**$1,510,000**	**$31,560,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$65,085,000**	**$87,480,000**	**$190,705,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	AAA	Aaa / N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First **Exempt** Prog: **210** Yield: **2.578%** Delivery: **7/27/2016** Underwriter: **Raymond James** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$3,160,000**	**$0**	**$28,990,000**

C1612 Veterans Collateralized Bonds, 2016 Second **Exempt** Prog: **210** Yield: **2.578%** Delivery: **7/27/2016** Underwriter: **Raymond James** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / Moodys	Fitch
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	AAA / Aaa	N/A
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	AAA / Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	0	530,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	0	540,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	0	550,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	0	560,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	0	575,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	0	585,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	0	595,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	0	605,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	0	625,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	0	635,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	0	650,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	0	660,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	0	670,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	0	685,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	0	700,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	0	715,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	0	725,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	0	740,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

Collateralized Bonds (Veterans Mortgage Program) Total | **$110,000,000** | **$3,160,000** | **$0** | **$106,840,000**

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0	0
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *AA+*
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$22,180,000**	**$30,360,000**	**$93,350,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	70,000	195,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	65,000	205,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	65,000	210,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	70,000	215,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	70,000	215,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	70,000	220,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	70,000	225,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	70,000	230,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	70,000	235,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	70,000	240,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	70,000	250,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	75,000	250,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	75,000	255,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	75,000	260,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	75,000	265,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	80,000	270,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	85,000	270,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	85,000	275,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	90,000	280,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	95,000	280,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	95,000	285,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	95,000	295,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	95,000	300,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	95,000	310,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	100,000	310,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	100,000	320,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	105,000	320,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	105,000	330,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	110,000	335,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	110,000	340,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	115,000	345,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	115,000	355,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	115,000	365,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	120,000	365,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	120,000	375,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	120,000	385,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	60,000	245,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$8,735,000**	**$3,270,000**	**$87,995,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	75,000	1,425,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	105,000	2,075,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	105,000	2,120,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	105,000	2,165,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	110,000	2,210,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	115,000	2,255,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	120,000	2,300,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	120,000	2,355,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	120,000	2,405,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	125,000	2,460,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	125,000	2,515,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	130,000	2,625,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	135,000	2,680,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	140,000	2,730,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	130,000	2,565,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	40,000	795,000
						GM18A Total	**$109,260,000**	**$845,000**	**$1,930,000**	**$106,485,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
						General Mortgage Revenue Bonds II Total	**$413,670,000**	**$31,760,000**	**$35,560,000**	**$346,350,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		
								AA+/A-1+	*Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$35,820,000**	**$0**	**$40,760,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0

Governmental Purpose Bonds

						S and P	Moodys	Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**	**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$43,780,000**	**$0**	**$49,810,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$79,600,000**	**$0**	**$90,570,000**

State Capital Project Bonds

							S and P	Moodys	Fitch
SC02C	**State Capital Project Bonds, 2002 Series C**	**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0	0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$40,195,000**	**$0**	**$20,055,000**

SC11A	**State Capital Project Bonds, 2011 Series A**	**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys**	**Fitch**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2*	*AA+*
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$77,145,000**	**$0**	**$88,290,000**
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$29,420,000**	**$0**	**$69,940,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$9,785,000**	**$0**	**$76,980,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000

State Capital Project Bonds II — S and P / Moodys / Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$15,765,000**	**$0**	**$79,350,000**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$5,710,000**	**$0**	**$23,575,000**
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$395,000**	**$0**	**$77,710,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$13,795,000**	**$0**	**$97,740,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$5,235,000**	**$0**	**$88,130,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$9,260,000**	**$0**	**$46,360,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$4,170,000**	**$0**	**$139,785,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+/A-1+ / Aa2/VMIG1	N/A
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+ / Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2*	*N/A*
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$540,000**	**$0**	**$35,030,000**
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **619**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **619**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**
						State Capital Project Bonds II Total	**$1,452,530,000**	**$94,075,000**	**$0**	**$1,358,455,000**
Commercial Paper Total	**$16,601,000**					**Total AHFC Bonds**	**$3,307,075,000**	**$363,730,000**	**$258,775,000**	**$2,684,570,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,574,725,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$616,367	9.88%	165
Remaining Principal Balance:	$70,757,773	3-Months	$1,359,575	7.30%	122
Weighted Average Seasoning:	96	6-Months	$3,066,804	8.06%	134
Weighted Average Interest Rate:	5.362%	12-Months	$5,301,483	6.99%	117
Bond Yield (TIC):	N/A	Life	$318,730,913	12.03%	200

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$415,477	6.17%	103
Remaining Principal Balance:	$78,093,211	3-Months	$2,250,585	10.68%	178
Weighted Average Seasoning:	71	6-Months	$3,379,057	8.05%	134
Weighted Average Interest Rate:	4.654%	12-Months	$4,577,264	5.49%	91
Bond Yield (TIC):	N/A	Life	$138,640,997	14.78%	246

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$207,630	3.18%	53
Remaining Principal Balance:	$76,953,751	3-Months	$1,279,825	6.36%	106
Weighted Average Seasoning:	72	6-Months	$2,468,008	6.08%	101
Weighted Average Interest Rate:	4.738%	12-Months	$4,939,688	6.09%	101
Bond Yield (TIC):	N/A	Life	$118,007,590	12.94%	216

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$914,281	10.17%	169
Remaining Principal Balance:	$101,840,549	3-Months	$3,215,208	11.66%	194
Weighted Average Seasoning:	68	6-Months	$5,178,090	9.39%	156
Weighted Average Interest Rate:	4.615%	12-Months	$9,764,206	8.93%	149
Bond Yield (TIC):	N/A	Life	$159,661,835	13.79%	230

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,183,387	20.59%	343
Remaining Principal Balance:	$112,549,924	3-Months	$3,923,707	12.77%	213
Weighted Average Seasoning:	66	6-Months	$6,206,992	10.12%	169
Weighted Average Interest Rate:	4.231%	12-Months	$8,871,644	7.32%	122
Bond Yield (TIC):	N/A	Life	$156,216,676	14.15%	236

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,239,184	11.30%	188
Remaining Principal Balance:	$123,444,328	3-Months	$2,631,295	8.06%	134
Weighted Average Seasoning:	64	6-Months	$3,569,428	5.50%	92
Weighted Average Interest Rate:	4.209%	12-Months	$6,952,191	5.39%	90
Bond Yield (TIC):	N/A	Life	$158,804,497	13.96%	233

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,138,062	9.92%	165
Remaining Principal Balance:	$130,092,671	3-Months	$3,231,070	9.32%	155
Weighted Average Seasoning:	66	6-Months	$4,364,485	6.35%	106
Weighted Average Interest Rate:	4.444%	12-Months	$8,833,391	6.45%	108
Bond Yield (TIC):	N/A	Life	$153,326,589	13.79%	230

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$257,363	11.42%	190
Remaining Principal Balance:	$25,347,621	3-Months	$554,933	8.28%	138
Weighted Average Seasoning:	101	6-Months	$1,227,559	8.94%	149
Weighted Average Interest Rate:	4.243%	12-Months	$2,732,641	9.54%	159
Bond Yield (TIC):	3.362%	Life	$25,849,796	7.16%	119

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$153,496	4.73%	79
Remaining Principal Balance:	$37,913,591	3-Months	$892,542	8.83%	147
Weighted Average Seasoning:	68	6-Months	$1,243,698	6.20%	103
Weighted Average Interest Rate:	4.434%	12-Months	$2,525,753	6.29%	105
Bond Yield (TIC):	3.362%	Life	$23,793,301	6.92%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$467,119	18.46%	308
Remaining Principal Balance:	$27,232,545	3-Months	$1,066,028	14.18%	236
Weighted Average Seasoning:	73	6-Months	$1,066,028	7.34%	122
Weighted Average Interest Rate:	4.992%	12-Months	$1,994,015	6.83%	114
Bond Yield (TIC):	3.362%	Life	$35,835,041	12.18%	203

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$685,529	10.79%	180
Remaining Principal Balance:	$71,741,496	3-Months	$1,886,669	9.83%	164
Weighted Average Seasoning:	91	6-Months	$3,212,690	8.32%	139
Weighted Average Interest Rate:	3.543%	12-Months	$5,870,015	7.42%	124
Bond Yield (TIC):	2.532%	Life	$45,435,361	6.18%	103

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$254,412	14.78%	246
Remaining Principal Balance:	$18,959,988	3-Months	$534,130	10.48%	175
Weighted Average Seasoning:	72	6-Months	$970,173	9.42%	157
Weighted Average Interest Rate:	4.943%	12-Months	$1,724,534	8.50%	142
Bond Yield (TIC):	2.532%	Life	$24,371,240	11.39%	190

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$64,940	2.76%	46
Remaining Principal Balance:	$27,762,480	3-Months	$616,243	8.33%	139
Weighted Average Seasoning:	55	6-Months	$2,405,786	15.07%	251
Weighted Average Interest Rate:	4.026%	12-Months	$2,663,546	8.58%	143
Bond Yield (TIC):	2.532%	Life	$52,848,331	12.99%	217

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$474,837	12.19%	203
Remaining Principal Balance:	$43,595,114	3-Months	$1,646,177	13.71%	229
Weighted Average Seasoning:	59	6-Months	$3,084,100	12.65%	211
Weighted Average Interest Rate:	3.731%	12-Months	$5,161,664	10.75%	179
Bond Yield (TIC):	2.578%	Life	$16,666,831	12.37%	206

15 Veterans Collateralized Bonds, 2019 First & Second

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$586,322	16.67%	799
Remaining Principal Balance:	$38,283,289	3-Months	$875,063	8.62%	456
Weighted Average Seasoning:	10	6-Months	$1,298,621	7.64%	453
Weighted Average Interest Rate:	4.966%	12-Months	$1,298,621	7.64%	453
Bond Yield (TIC):	3.217%	Life	$1,298,621	7.64%	453

16 General Mortgage Revenue Bonds II, 2012 Series A

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,845,621	16.51%	275
Remaining Principal Balance:	$121,813,223	3-Months	$3,218,910	9.87%	165
Weighted Average Seasoning:	43	6-Months	$4,399,475	6.81%	114
Weighted Average Interest Rate:	4.424%	12-Months	$6,432,516	4.98%	83
Bond Yield (TIC):	3.653%	Life	$100,223,529	9.22%	154

17 General Mortgage Revenue Bonds II, 2016 Series A

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$456,777	5.92%	99
Remaining Principal Balance:	$89,550,209	3-Months	$1,062,638	4.60%	77
Weighted Average Seasoning:	37	6-Months	$2,225,343	4.76%	79
Weighted Average Interest Rate:	3.854%	12-Months	$3,529,222	3.76%	63
Bond Yield (TIC):	2.532%	Life	$7,304,453	2.73%	63

18 General Mortgage Revenue Bonds II, 2018 Series A

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$108,077,016	3-Months	$285,597	1.05%	38
Weighted Average Seasoning:	15	6-Months	$631,821	1.15%	47
Weighted Average Interest Rate:	4.373%	12-Months	$631,821	0.58%	30
Bond Yield (TIC):	3.324%	Life	$631,821	0.58%	30

19 General Mortgage Revenue Bonds II, 2018 Series B

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$12,572	0.20%	3
Remaining Principal Balance:	$75,815,961	3-Months	$971,776	4.93%	82
Weighted Average Seasoning:	70	6-Months	$1,358,212	3.46%	58
Weighted Average Interest Rate:	4.412%	12-Months	$4,288,986	5.27%	88
Bond Yield (TIC):	3.324%	Life	$4,288,986	5.27%	88

20 Governmental Purpose Bonds, 2001 Series A

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$848,294	4.90%	82
Remaining Principal Balance:	$202,360,145	3-Months	$4,063,618	7.61%	127
Weighted Average Seasoning:	68	6-Months	$7,815,505	7.23%	121
Weighted Average Interest Rate:	3.349%	12-Months	$12,687,640	5.89%	98
Bond Yield (TIC):	N/A	Life	$683,923,386	15.49%	258

21 Corporation

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$12,821,669	9.03%	163
Remaining Principal Balance:	$1,582,184,885	3-Months	$35,565,590	8.41%	149
Weighted Average Seasoning:	62	6-Months	$59,171,875	7.00%	126
Weighted Average Interest Rate:	4.263%	12-Months	$100,780,840	6.06%	110
Bond Yield (TIC):	N/A	Life	$2,225,859,794	10.81%	190

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

07/31/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	60,000,000	140,000,000	**200,000,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
<FY 1995	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	-	14,600,000	**14,600,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GP97A	-	14,600,000	14,600,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

07/31/19

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	40,760,000	49,810,000	34,265,000	20,055,000	70,965,000	70,965,000	84,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.37%	1.37%	1.52%	1.42%	1.38%	1.38%	1.37%	1.37%	1.37%	1.37%	2.90%	2.41%	2.33%	2.35%
Average Rate	1.17%	1.17%	1.36%	1.17%	0.84%	0.81%	0.80%	0.42%	0.41%	0.45%	1.56%	2.08%	2.24%	2.39%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%	2.35%
Bnchmrk Rate	1.17%	1.17%	1.14%	1.13%	0.75%	0.75%	0.75%	0.45%	0.45%	0.45%	1.07%	2.04%	2.22%	2.37%
Bnchmrk Sprd	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.04%	0.02%	0.02%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.29%	1.29%	1.34%	1.32%	1.31%	1.31%	1.30%	1.30%	1.30%	1.29%	2.90%	2.40%	2.36%	2.39%
FY 2020 Sprd	(0.04%)	(0.04%)	0.00%	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	(0.04%)	0.58%	0.02%	(0.02%)	0.02%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	40,760,000	2.453%	1.066%	1.387%	1.172%	2.559%	0.106%
GP01B	BofA Merrill	AA/Aa3	12/01/30	49,810,000	4.143%	1.066%	3.077%	1.172%	4.249%	0.106%
E021A	Goldman	AA-/Aa2	06/01/32	34,265,000	2.980%	0.832%	2.148%	1.363%	3.511%	0.531%
SC17B	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.502%	2.268%	2.079%	4.347%	0.577%
SC02C	JP Morgan	A+/Aa1	07/01/22	20,055,000	4.303%	1.249%	3.054%	1.173%	4.227%	(0.076%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	137,502,000	3.735%	0.832%	2.903%	0.828%	3.731%	(0.003%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	88,963,000	3.720%	0.832%	2.888%	0.802%	3.691%	(0.029%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.546%	3.215%	0.421%	3.636%	(0.125%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.546%	3.215%	0.414%	3.629%	(0.132%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.546%	3.194%	0.419%	3.613%	(0.127%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.369%	0.853%	2.923%	3.775%	0.553%
			TOTAL	**768,540,000**	**3.586%**	**1.073%**	**2.513%**	**1.174%**	**3.687%**	**0.101%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
44,358,811	12,339,877	(32,018,934)
55,277,981	15,103,511	(40,174,470)
31,257,239	9,075,820	(22,181,419)
9,093,568	2,662,797	(6,430,771)
37,260,493	11,212,973	(26,047,519)
63,960,831	13,951,961	(50,008,870)
42,484,656	9,296,214	(33,188,442)
27,398,756	3,994,725	(23,404,031)
27,398,756	3,718,465	(23,680,291)
36,327,696	5,103,773	(31,223,923)
-	-	-
374,818,786	**86,460,116**	**(288,358,670)**

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE

#1 RA FY20	Bond Data	Exempt WF	Exempt Self	Exempt FHLB	AMT Daily JPM	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo	Allocation	14.3%	1.8%	35.1%	3.0%	33.5%	12.3%	100.0%	100.0%	100.0%
1.29%	Avg Rate	1.30%	1.32%	1.30%	1.34%	2.38%	2.90%	1.86%	1.89%	1.39%
#1 RA FY19	Max Rate	1.45%	1.48%	1.45%	1.52%	2.43%	2.90%	2.90%	3.02%	2.48%
Wells Fargo	Min Rate	1.17%	1.15%	1.15%	1.19%	2.33%	2.90%	1.15%	0.67%	0.71%
1.51%	Bench Spread	(0.03%)	(0.02%)	(0.03%)	0.00%	0.01%	0.58%	(0.02%)	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

July 31, 2019

Total Bonds	**$2,574,725,000**
Total Float	**$1,133,985,000**
Self-Liquid	**$400,055,000**
Float %	**44.0%**
Hedge %	**67.8%**

AHFC LIQUIDITY ANALYSIS

07/31/19

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	57,430,289
SAM Commercial Paper Match	16,601,000
Alaska USA Operating DDAs	15,772,290
AHFC Self-Liquidity Reserve Fund	209,016,979
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	661,034
State Capital Project Bonds II, 2017 Series B	4,381,633
State Capital Project Bonds II, 2018 Series A	4,504,970
State Capital Project Bonds II, 2019 Series A	-
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**608,368,194**

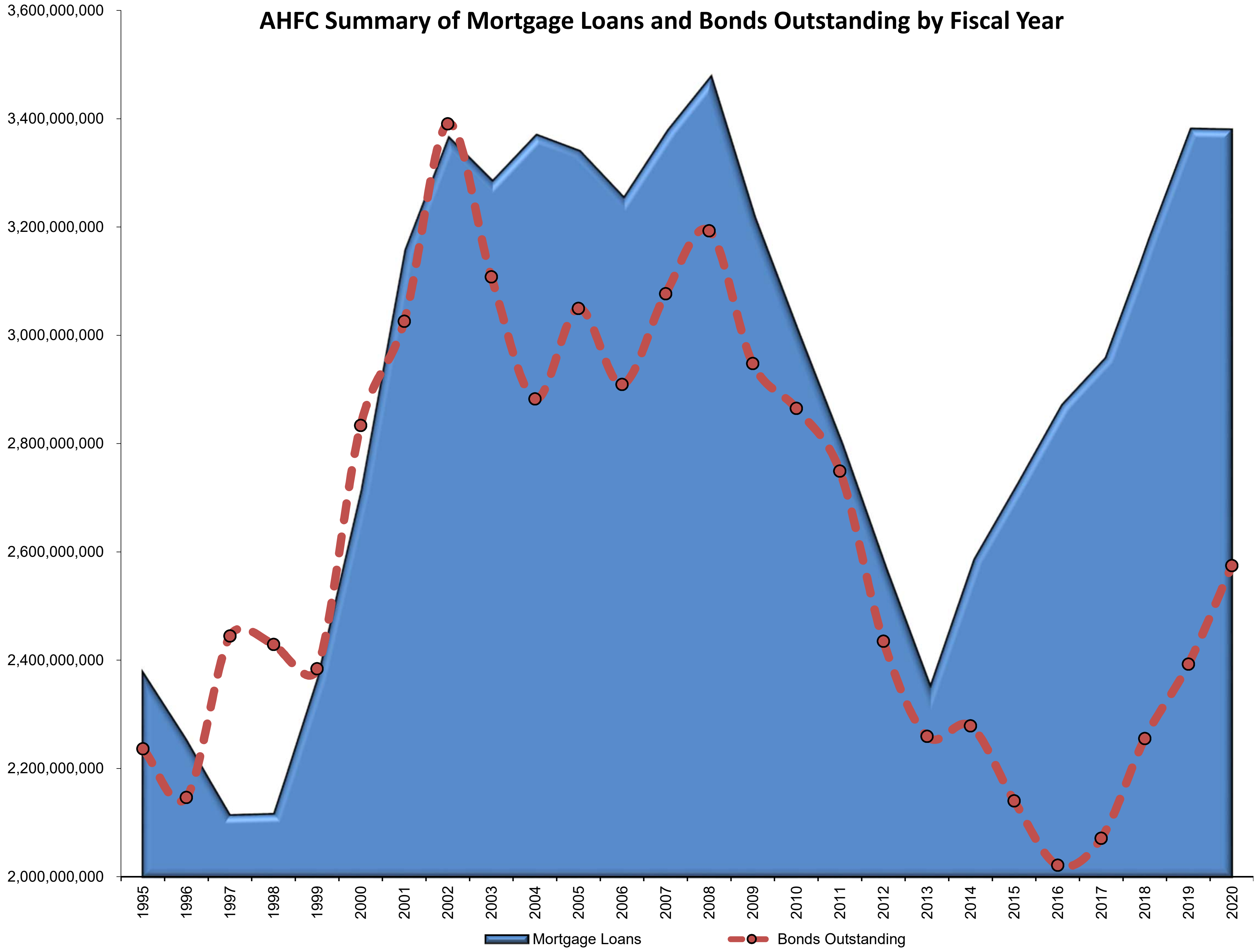
Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	20,055,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	16,601,000
Reverse Repos	-
Total Self-Liquidity Requirements	**416,656,000**
Excess of Sources over Requirements	**191,712,194**
Ratio of Sources to Requirements	**1.46**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	140,000,000
Other Unrestricted Funds	-
Total Additional Funds Available	**190,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	520,820,000
Rating Agency Discounted Sources (-10%)	577,531,375
Excess of Rating Agency Sources over Requirements	**56,711,375**
Excess Ratio of Rating Agency Sources to Requirements	**1.11**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	34,265,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	226,465,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	90,570,000
Total Variable Rate Bonds w/ External Liquidity	**593,930,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	34,265,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	226,465,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	90,570,000
Total External Liquidity Facilities	**593,930,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
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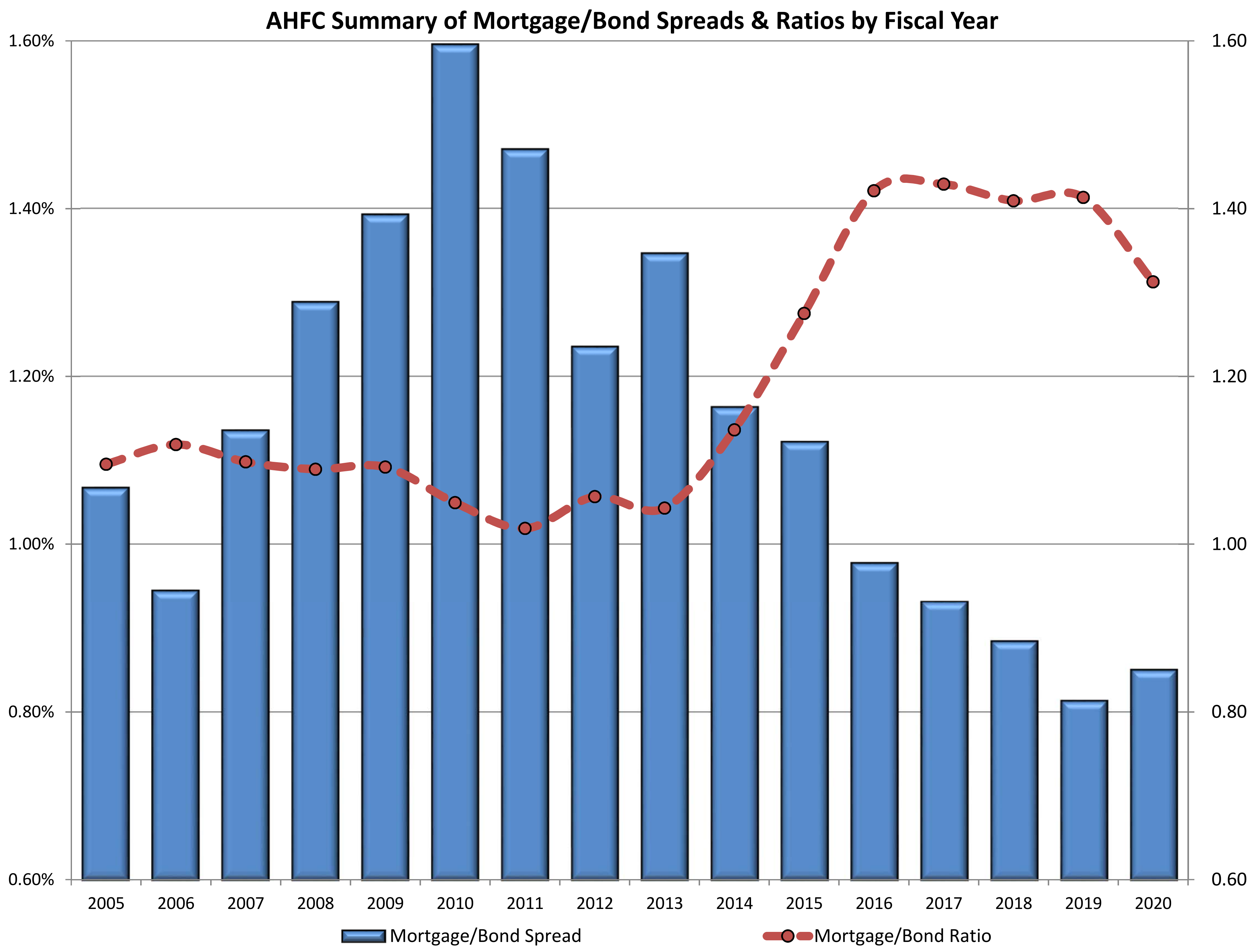
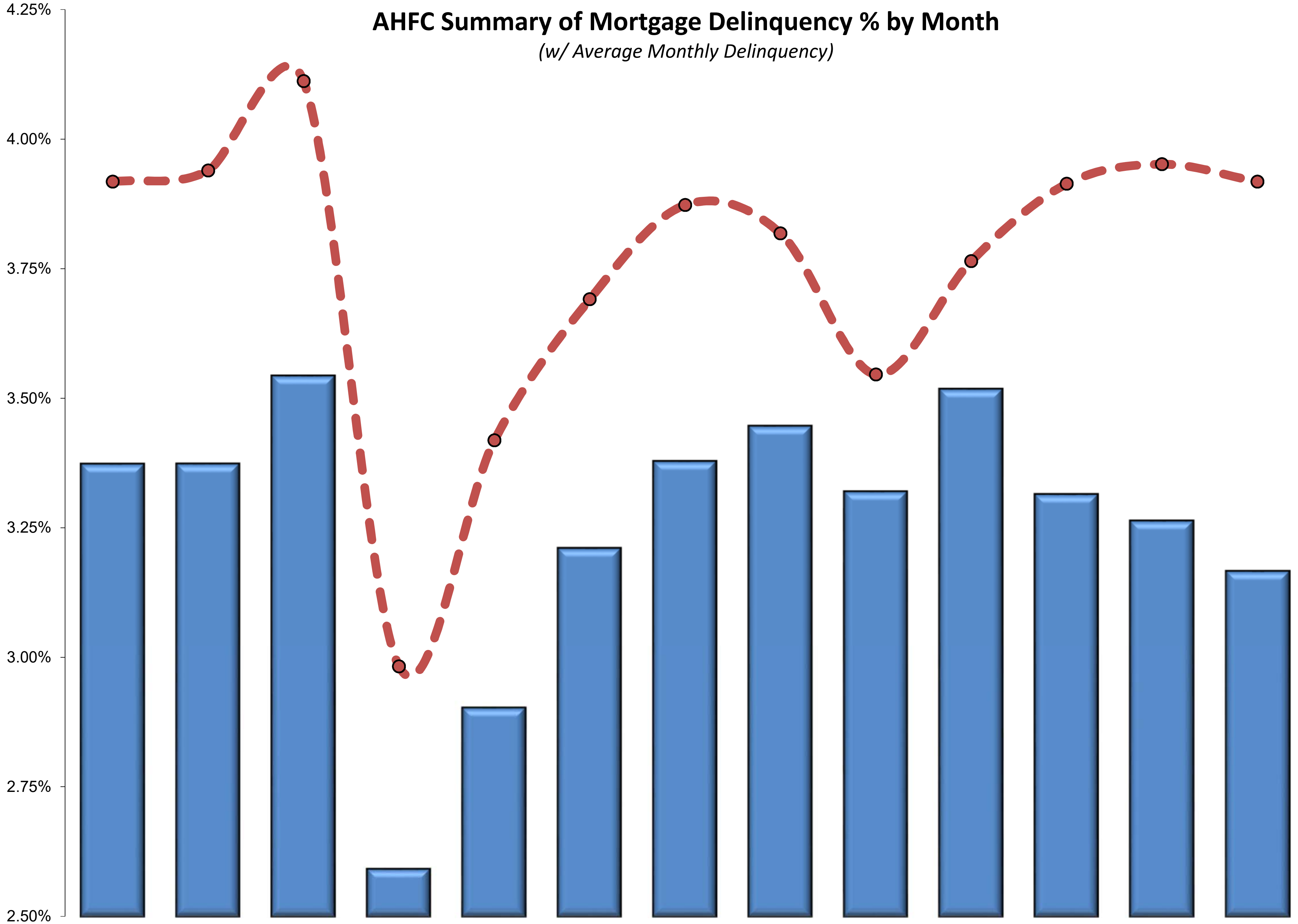
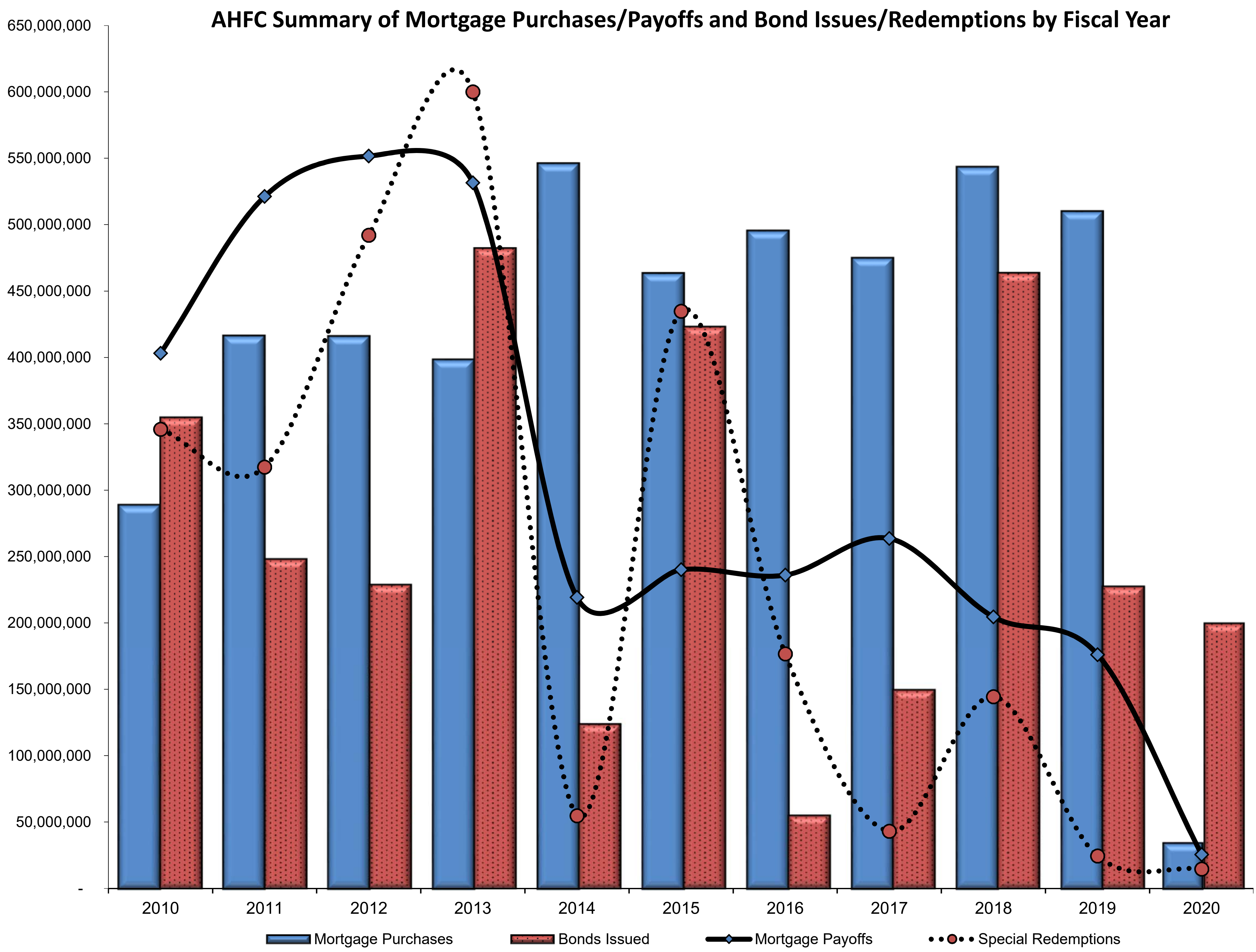
2018
2019
2020
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
1.60
1.40
1.20
1.00
0.80
0.60
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19
Del	3.37%	3.37%	3.54%	2.59%	2.90%	3.21%	3.38%	3.45%	3.32%	3.52%	3.31%	3.26%	3.17%
Avg	3.92%	3.94%	4.11%	2.98%	3.42%	3.69%	3.87%	3.82%	3.55%	3.76%	3.91%	3.95%	3.92%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure