Alaska Housing

FINANCE CORPORATION

MAY 2019

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MAY 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	**As Of/Through Fiscal Year End**			**As Of/Through Fiscal Month End**		
	FY 2017	FY 2018	% Change	05/31/18	05/31/19	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**3,157,426,659**	**3,374,324,434**	**6.9%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.53%	4.55%	0.4%
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.81%	3.31%	(13.1%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.36%	0.22%	(38.9%)
Mortgage Purchases	474,916,892	543,289,800	14.4%	491,570,549	472,880,579	(3.8%)
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	184,502,872	155,703,189	(15.6%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**307,067,677**	**317,177,390**	**3.3%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.07%	4.48%	10.1%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	781,105,000	755,005,000	(3.3%)
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	471,880,000	659,030,000	39.7%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	657,130,000	638,260,000	(2.9%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	380,045,000	380,045,000	0.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,290,160,000**	**2,432,340,000**	**6.2%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	383,390,000	371,395,000	(3.1%)
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.62%	3.71%	2.5%
New Bond Issuances	150,000,000	463,380,000	208.9%	463,380,000	227,780,000	(50.8%)
Special Bond Redemptions	43,060,000	144,425,000	235.4%	137,480,000	18,250,000	(86.7%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	34,855,000	32,435,000	(6.9%)
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**291,045,000**	**177,095,000**	**(39.2%)**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	2.04%	3.29%	61.3%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.91%**	**0.84%**	**(7.7%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.38**	**1.39**	**0.6%**

Investment Portfolio:	**Investment Amounts as of Month End**			**Annual Returns as of Month End**		
	05/31/18	05/31/19	% Change	05/31/18	05/31/19	% Change
Liquidity Reserve Fund	300,562,304	258,365,792	(14.0%)	0.80%	2.59%	223.8%
Bond Trust Funds	223,078,578	214,203,274	(4.0%)	1.44%	2.50%	73.6%
SAM General Fund	122,574,395	107,672,554	(12.2%)	1.53%	2.50%	63.4%
Mortgage Collections	38,445,445	39,768,611	3.4%	1.35%	2.52%	86.7%
Total Investments	**684,660,722**	**620,010,231**	(9.4%)	**1.17%**	**2.54%**	117.0%

A L A S K A H O U S I N G F I N A N C E C O R P O R A T I O N

MAY 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	100,370	108,708	8.3%
Investment Income	7,654	10,000	30.7%	6,942	12,084	74.1%
Grant Revenue	82,277	72,781	(11.5%)	52,571	51,428	(2.2%)
Housing Rental Subsidies	13,804	14,063	1.9%	11,127	9,408	(15.4%)
Rental Income	11,155	11,305	1.3%	8,409	8,838	5.1%
Other Revenue	4,051	3,076	(24.1%)	2,074	3,667	76.8%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**181,493**	**194,133**	**7.0%**
Interest Expenses	69,890	71,246	1.9%	51,681	56,689	9.7%
Grant Expenses	84,310	68,314	(19.0%)	49,366	52,515	6.4%
Operations & Administration	56,867	46,127	(18.9%)	36,062	36,075	0.0%
Rental Housing Expenses	14,296	15,091	5.6%	10,092	10,635	5.4%
Mortgage and Loan Costs	10,843	11,452	5.6%	8,475	9,048	6.8%
Bond Financing Expenses	4,512	5,027	11.4%	4,022	4,852	20.6%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(4,207)	(3,709)	11.8%
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**155,491**	**166,105**	**6.8%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**26,002**	**28,028**	**7.8%**
Contributions to the State	250	125	(50.0%)	107	67	(37.4%)
Change in Net Position	**14,095**	**33,458**	**137.4%**	**25,895**	**27,961**	**8.0%**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,229,784	4,322,087	2.2%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,682,760	2,755,430	2.7%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,547,024**	**1,566,657**	**1.3%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2019 - Third Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,973,725**
Total Dividend Remaining	**82,347**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,178,478,985	94.20%
PARTICIPATION LOANS	126,148,244	3.74%
UNCONVENTIONAL/REO	69,697,204	2.07%
TOTAL PORTFOLIO	**3,374,324,434**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	59,121,597	1.79%
60 DAYS PAST DUE	18,470,120	0.56%
90 DAYS PAST DUE	7,877,826	0.24%
120+ DAYS PAST DUE	24,074,774	0.73%
TOTAL DELINQUENT	**109,544,318**	3.31%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.479%	PMI INSURANCE %	25.3%
- (Exclude UNC/REO)	4.546%	FHA/HUD184 INS %	10.6%
AVG REMAINING TERM	298	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.1%
TAXABLE %	26.1%	UNINSURED %	54.5%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	86.2%
RURAL %	13.1%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.3%	ANCHORAGE %	41.8%
MF/SPECIAL NEEDS %	13.7%	NOT ANCHORAGE %	58.2%
TAX-EXEMPT VETS %	4.2%	WELLS FARGO %	21.5%
OTHER PROGRAM %	4.7%	OTHER SERVICER %	78.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,776,685	453,584,179	41,733,455
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,588,930	449,497,535	41,745,705
MORTGAGE PURCHASES	491,845,298	474,798,903	543,289,800	472,880,579	29,392,011
AVG PURCHASE PRICE	301,220	356,881	312,112	297,633	289,229
AVG INTEREST RATE	4.002%	4.250%	4.091%	4.480%	4.230%
AVG BEGINNING TERM	347	365	354	353	349
AVG LOAN TO VALUE	85	84	86	87	87
INSURANCE %	46.5%	40.0%	54.7%	57.8%	56.1%
SINGLE FAMILY%	91.8%	78.2%	90.7%	97.5%	95.6%
ANCHORAGE %	46.4%	39.7%	41.9%	35.8%	33.1%
WELLS FARGO %	12.4%	0.9%	1.4%	1.5%	0.0%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	155,703,189	21,735,348
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	6,701,966	625,671

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.479%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,178,478,985	94.2%
PARTICIPATION LOANS	126,148,244	3.7%
UNCONVENTIONAL/REO	69,697,204	2.1%
TOTAL PORTFOLIO	**3,374,324,434**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	59,121,597	1.79%
60 DAYS PAST DUE	18,470,120	0.56%
90 DAYS PAST DUE	7,877,826	0.24%
120+ DAYS PAST DUE	24,074,774	0.73%
TOTAL DELINQUENT	**109,544,318**	**3.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	881,284,617	26.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	771,029,265	22.8%
TAXABLE FIRST-TIME HOMEBUYER	517,810,110	15.3%
MULTI-FAMILY/SPECIAL NEEDS	463,229,414	13.7%
RURAL	443,093,560	13.1%
VETERANS MORTGAGE PROGRAM	140,320,025	4.2%
OTHER LOAN PROGRAM	157,557,444	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,372,913,383	70.3%
MULTI-FAMILY	464,943,342	13.8%
CONDO	307,991,810	9.1%
DUPLEX	175,653,716	5.2%
3-PLEX/4-PLEX	41,675,331	1.2%
OTHER PROPERTY TYPE	11,146,853	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,411,100,288	41.8%
FAIRBANKS/NORTH POLE	456,161,911	13.5%
WASILLA/PALMER	402,948,869	11.9%
JUNEAU/KETCHIKAN	259,542,869	7.7%
KENAI/SOLDOTNA/HOMER	234,806,001	7.0%
EAGLE RIVER/CHUGIAK	165,099,989	4.9%
KODIAK ISLAND	87,666,598	2.6%
OTHER GEOGRAPHIC REGION	356,997,908	10.6%
MORTGAGE INSURANCE		
UNINSURED	1,840,446,633	54.5%
PRIMARY MORTGAGE INSURANCE	855,347,427	25.3%
FEDERALLY INSURED - FHA	234,091,579	6.9%
FEDERALLY INSURED - VA	181,632,406	5.4%
FEDERALLY INSURED - RD	139,437,471	4.1%
FEDERALLY INSURED - HUD 184	123,368,918	3.7%
SELLER SERVICER		
ALASKA USA	803,212,910	23.8%
WELLS FARGO	723,838,639	21.5%
NORTHRIM BANK	588,920,530	17.5%
OTHER SELLER SERVICER	1,258,352,354	37.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.469%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	62

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	191,645,856	70.0%
PARTICIPATION LOANS	12,613,543	4.6%
UNCONVENTIONAL/REO	69,697,204	25.4%
TOTAL PORTFOLIO	**273,956,604**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,885,813	0.92%
60 DAYS PAST DUE	513,259	0.25%
90 DAYS PAST DUE	16,171	0.01%
120+ DAYS PAST DUE	81,926	0.04%
TOTAL DELINQUENT	**2,497,168**	**1.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	67,647,142	24.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,303,215	25.3%
TAXABLE FIRST-TIME HOMEBUYER	34,659,466	12.7%
MULTI-FAMILY/SPECIAL NEEDS	12,948,788	4.7%
RURAL	13,163,738	4.8%
VETERANS MORTGAGE PROGRAM	4,721,325	1.7%
OTHER LOAN PROGRAM	71,512,929	26.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	178,112,655	65.0%
MULTI-FAMILY	54,764,441	20.0%
CONDO	25,050,696	9.1%
DUPLEX	13,345,596	4.9%
3-PLEX/4-PLEX	2,196,368	0.8%
OTHER PROPERTY TYPE	486,847	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	128,186,797	46.8%
FAIRBANKS/NORTH POLE	25,918,216	9.5%
WASILLA/PALMER	36,439,935	13.3%
JUNEAU/KETCHIKAN	27,171,454	9.9%
KENAI/SOLDOTNA/HOMER	15,496,591	5.7%
EAGLE RIVER/CHUGIAK	11,567,337	4.2%
KODIAK ISLAND	5,695,492	2.1%
OTHER GEOGRAPHIC REGION	23,480,782	8.6%
MORTGAGE INSURANCE		
UNINSURED	160,733,777	58.7%
PRIMARY MORTGAGE INSURANCE	80,392,710	29.3%
FEDERALLY INSURED - FHA	10,089,879	3.7%
FEDERALLY INSURED - VA	8,513,437	3.1%
FEDERALLY INSURED - RD	10,758,531	3.9%
FEDERALLY INSURED - HUD 184	3,468,269	1.3%
SELLER SERVICER		
ALASKA USA	52,488,040	19.2%
WELLS FARGO	20,713,024	7.6%
NORTHRIM BANK	59,068,313	21.6%
OTHER SELLER SERVICER	141,687,226	51.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.328%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,627,691	98.7%
PARTICIPATION LOANS	1,056,492	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**78,684,183**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,704,250	2.17%
60 DAYS PAST DUE	804,015	1.02%
90 DAYS PAST DUE	625,688	0.80%
120+ DAYS PAST DUE	640,477	0.81%
TOTAL DELINQUENT	**3,774,430**	**4.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,963,162	20.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,598,414	52.9%
TAXABLE FIRST-TIME HOMEBUYER	3,043,165	3.9%
MULTI-FAMILY/SPECIAL NEEDS	322,570	0.4%
RURAL	16,814,414	21.4%
VETERANS MORTGAGE PROGRAM	338,321	0.4%
OTHER LOAN PROGRAM	604,138	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,687,273	75.9%
MULTI-FAMILY	322,570	0.4%
CONDO	13,462,314	17.1%
DUPLEX	3,676,155	4.7%
3-PLEX/4-PLEX	1,206,031	1.5%
OTHER PROPERTY TYPE	329,840	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	32,683,001	41.5%
FAIRBANKS/NORTH POLE	8,284,692	10.5%
WASILLA/PALMER	8,474,000	10.8%
JUNEAU/KETCHIKAN	6,827,029	8.7%
KENAI/SOLDOTNA/HOMER	7,467,642	9.5%
EAGLE RIVER/CHUGIAK	2,097,592	2.7%
KODIAK ISLAND	2,801,375	3.6%
OTHER GEOGRAPHIC REGION	10,048,852	12.8%
MORTGAGE INSURANCE		
UNINSURED	38,546,665	49.0%
PRIMARY MORTGAGE INSURANCE	9,309,513	11.8%
FEDERALLY INSURED - FHA	16,643,514	21.2%
FEDERALLY INSURED - VA	4,099,363	5.2%
FEDERALLY INSURED - RD	5,523,669	7.0%
FEDERALLY INSURED - HUD 184	4,561,459	5.8%
SELLER SERVICER		
ALASKA USA	18,730,444	23.8%
WELLS FARGO	28,948,952	36.8%
NORTHRIM BANK	6,550,977	8.3%
OTHER SELLER SERVICER	24,453,810	31.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.647%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,089,049	98.5%
PARTICIPATION LOANS	1,309,467	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,398,516**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,822,163	2.13%
60 DAYS PAST DUE	1,043,586	1.22%
90 DAYS PAST DUE	279,821	0.33%
120+ DAYS PAST DUE	415,369	0.49%
TOTAL DELINQUENT	**3,560,940**	**4.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,400,846	27.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,064,082	34.0%
TAXABLE FIRST-TIME HOMEBUYER	9,939,353	11.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	20,075,885	23.5%
VETERANS MORTGAGE PROGRAM	566,258	0.7%
OTHER LOAN PROGRAM	2,352,091	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,254,151	79.9%
MULTI-FAMILY	0	0.0%
CONDO	9,297,752	10.9%
DUPLEX	4,573,570	5.4%
3-PLEX/4-PLEX	3,210,382	3.8%
OTHER PROPERTY TYPE	62,662	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	32,990,417	38.6%
FAIRBANKS/NORTH POLE	8,659,096	10.1%
WASILLA/PALMER	8,925,707	10.5%
JUNEAU/KETCHIKAN	7,382,246	8.6%
KENAI/SOLDOTNA/HOMER	9,551,238	11.2%
EAGLE RIVER/CHUGIAK	3,451,800	4.0%
KODIAK ISLAND	2,104,330	2.5%
OTHER GEOGRAPHIC REGION	12,333,682	14.4%
MORTGAGE INSURANCE		
UNINSURED	46,731,005	54.7%
PRIMARY MORTGAGE INSURANCE	18,325,650	21.5%
FEDERALLY INSURED - FHA	8,074,498	9.5%
FEDERALLY INSURED - VA	2,647,113	3.1%
FEDERALLY INSURED - RD	5,187,115	6.1%
FEDERALLY INSURED - HUD 184	4,433,135	5.2%
SELLER SERVICER		
ALASKA USA	22,031,273	25.8%
WELLS FARGO	27,689,284	32.4%
NORTHRIM BANK	12,722,913	14.9%
OTHER SELLER SERVICER	22,955,046	26.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.727%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,109,668	99.2%
PARTICIPATION LOANS	637,568	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,747,236**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,765,990	2.13%
60 DAYS PAST DUE	362,536	0.44%
90 DAYS PAST DUE	233,457	0.28%
120+ DAYS PAST DUE	345,455	0.42%
TOTAL DELINQUENT	**2,707,438**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,788,144	39.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,494,681	30.8%
TAXABLE FIRST-TIME HOMEBUYER	10,144,688	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,383,970	15.0%
VETERANS MORTGAGE PROGRAM	509,464	0.6%
OTHER LOAN PROGRAM	1,426,289	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,965,241	78.5%
MULTI-FAMILY	0	0.0%
CONDO	10,281,063	12.4%
DUPLEX	5,883,443	7.1%
3-PLEX/4-PLEX	1,519,265	1.8%
OTHER PROPERTY TYPE	98,224	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,253,358	45.0%
FAIRBANKS/NORTH POLE	5,229,614	6.3%
WASILLA/PALMER	10,701,383	12.9%
JUNEAU/KETCHIKAN	6,809,799	8.2%
KENAI/SOLDOTNA/HOMER	6,479,234	7.8%
EAGLE RIVER/CHUGIAK	4,712,541	5.7%
KODIAK ISLAND	2,527,830	3.1%
OTHER GEOGRAPHIC REGION	9,033,477	10.9%
MORTGAGE INSURANCE		
UNINSURED	37,860,111	45.8%
PRIMARY MORTGAGE INSURANCE	25,665,741	31.0%
FEDERALLY INSURED - FHA	7,857,341	9.5%
FEDERALLY INSURED - VA	2,180,010	2.6%
FEDERALLY INSURED - RD	4,048,473	4.9%
FEDERALLY INSURED - HUD 184	5,135,560	6.2%
SELLER SERVICER		
ALASKA USA	21,036,457	25.4%
WELLS FARGO	28,283,299	34.2%
NORTHRIM BANK	11,693,300	14.1%
OTHER SELLER SERVICER	21,734,180	26.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.636%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,336,872	99.6%
PARTICIPATION LOANS	469,509	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**110,806,381**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,367,412	3.04%
60 DAYS PAST DUE	219,460	0.20%
90 DAYS PAST DUE	547,899	0.49%
120+ DAYS PAST DUE	594,856	0.54%
TOTAL DELINQUENT	**4,729,627**	**4.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,422,657	42.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,921,755	27.0%
TAXABLE FIRST-TIME HOMEBUYER	17,500,071	15.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,480,105	11.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,481,793	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,232,575	78.7%
MULTI-FAMILY	0	0.0%
CONDO	12,718,886	11.5%
DUPLEX	8,174,286	7.4%
3-PLEX/4-PLEX	2,350,138	2.1%
OTHER PROPERTY TYPE	330,496	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	52,319,096	47.2%
FAIRBANKS/NORTH POLE	11,292,191	10.2%
WASILLA/PALMER	12,008,652	10.8%
JUNEAU/KETCHIKAN	11,563,016	10.4%
KENAI/SOLDOTNA/HOMER	5,024,389	4.5%
EAGLE RIVER/CHUGIAK	3,516,551	3.2%
KODIAK ISLAND	1,807,946	1.6%
OTHER GEOGRAPHIC REGION	13,274,540	12.0%
MORTGAGE INSURANCE		
UNINSURED	47,567,328	42.9%
PRIMARY MORTGAGE INSURANCE	42,516,083	38.4%
FEDERALLY INSURED - FHA	10,471,941	9.5%
FEDERALLY INSURED - VA	2,035,258	1.8%
FEDERALLY INSURED - RD	3,238,453	2.9%
FEDERALLY INSURED - HUD 184	4,977,318	4.5%
SELLER SERVICER		
ALASKA USA	29,022,578	26.2%
WELLS FARGO	31,682,204	28.6%
NORTHRIM BANK	17,939,852	16.2%
OTHER SELLER SERVICER	32,161,745	29.0%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.259%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,692,170	90.6%
PARTICIPATION LOANS	11,555,058	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,247,228**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,667,734	2.16%
60 DAYS PAST DUE	973,707	0.79%
90 DAYS PAST DUE	442,698	0.36%
120+ DAYS PAST DUE	996,319	0.81%
TOTAL DELINQUENT	**5,080,458**	**4.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,514,003	38.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,886,103	24.2%
TAXABLE FIRST-TIME HOMEBUYER	27,762,729	22.5%
MULTI-FAMILY/SPECIAL NEEDS	290,010	0.2%
RURAL	13,159,397	10.7%
VETERANS MORTGAGE PROGRAM	881,390	0.7%
OTHER LOAN PROGRAM	3,753,596	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,816,167	79.4%
MULTI-FAMILY	290,010	0.2%
CONDO	13,768,384	11.2%
DUPLEX	9,652,008	7.8%
3-PLEX/4-PLEX	1,404,864	1.1%
OTHER PROPERTY TYPE	315,796	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	55,648,433	45.2%
FAIRBANKS/NORTH POLE	14,156,020	11.5%
WASILLA/PALMER	16,149,480	13.1%
JUNEAU/KETCHIKAN	8,680,728	7.0%
KENAI/SOLDOTNA/HOMER	7,613,799	6.2%
EAGLE RIVER/CHUGIAK	6,724,709	5.5%
KODIAK ISLAND	1,567,132	1.3%
OTHER GEOGRAPHIC REGION	12,706,925	10.3%
MORTGAGE INSURANCE		
UNINSURED	55,824,063	45.3%
PRIMARY MORTGAGE INSURANCE	36,814,473	29.9%
FEDERALLY INSURED - FHA	12,024,938	9.8%
FEDERALLY INSURED - VA	4,630,090	3.8%
FEDERALLY INSURED - RD	5,923,173	4.8%
FEDERALLY INSURED - HUD 184	8,030,491	6.5%
SELLER SERVICER		
ALASKA USA	32,299,228	26.2%
WELLS FARGO	34,869,007	28.3%
NORTHRIM BANK	18,317,830	14.9%
OTHER SELLER SERVICER	37,761,165	30.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.221%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,159,408	92.1%
PARTICIPATION LOANS	10,530,237	7.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**133,689,645**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,306,758	2.47%
60 DAYS PAST DUE	917,997	0.69%
90 DAYS PAST DUE	378,246	0.28%
120+ DAYS PAST DUE	1,591,232	1.19%
TOTAL DELINQUENT	**6,194,232**	**4.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	50,772,969	38.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,103,280	23.3%
TAXABLE FIRST-TIME HOMEBUYER	30,938,617	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,865,032	11.1%
VETERANS MORTGAGE PROGRAM	3,119,751	2.3%
OTHER LOAN PROGRAM	2,889,997	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	105,527,449	78.9%
MULTI-FAMILY	0	0.0%
CONDO	14,961,400	11.2%
DUPLEX	10,337,110	7.7%
3-PLEX/4-PLEX	2,686,084	2.0%
OTHER PROPERTY TYPE	177,602	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	59,696,848	44.7%
FAIRBANKS/NORTH POLE	13,054,691	9.8%
WASILLA/PALMER	16,797,061	12.6%
JUNEAU/KETCHIKAN	12,498,867	9.3%
KENAI/SOLDOTNA/HOMER	7,501,294	5.6%
EAGLE RIVER/CHUGIAK	8,062,533	6.0%
KODIAK ISLAND	3,459,303	2.6%
OTHER GEOGRAPHIC REGION	12,619,049	9.4%
MORTGAGE INSURANCE		
UNINSURED	63,267,085	47.3%
PRIMARY MORTGAGE INSURANCE	38,035,937	28.5%
FEDERALLY INSURED - FHA	14,755,753	11.0%
FEDERALLY INSURED - VA	6,279,362	4.7%
FEDERALLY INSURED - RD	4,159,622	3.1%
FEDERALLY INSURED - HUD 184	7,191,885	5.4%
SELLER SERVICER		
ALASKA USA	34,797,016	26.0%
WELLS FARGO	39,861,150	29.8%
NORTHRIM BANK	23,628,909	17.7%
OTHER SELLER SERVICER	35,402,571	26.5%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.440%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,750,562	93.9%
PARTICIPATION LOANS	8,562,554	6.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**141,313,116**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,737,570	1.94%
60 DAYS PAST DUE	1,494,323	1.06%
90 DAYS PAST DUE	504,969	0.36%
120+ DAYS PAST DUE	573,658	0.41%
TOTAL DELINQUENT	**5,310,519**	**3.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	50,171,391	35.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,704,002	33.1%
TAXABLE FIRST-TIME HOMEBUYER	25,917,938	18.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,367,681	10.2%
VETERANS MORTGAGE PROGRAM	598,057	0.4%
OTHER LOAN PROGRAM	3,554,049	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,707,393	83.3%
MULTI-FAMILY	0	0.0%
CONDO	16,063,972	11.4%
DUPLEX	5,280,366	3.7%
3-PLEX/4-PLEX	1,599,123	1.1%
OTHER PROPERTY TYPE	662,263	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	59,834,789	42.3%
FAIRBANKS/NORTH POLE	15,935,461	11.3%
WASILLA/PALMER	21,070,327	14.9%
JUNEAU/KETCHIKAN	10,854,759	7.7%
KENAI/SOLDOTNA/HOMER	10,465,498	7.4%
EAGLE RIVER/CHUGIAK	6,148,794	4.4%
KODIAK ISLAND	4,599,612	3.3%
OTHER GEOGRAPHIC REGION	12,403,877	8.8%
MORTGAGE INSURANCE		
UNINSURED	59,448,365	42.1%
PRIMARY MORTGAGE INSURANCE	44,803,353	31.7%
FEDERALLY INSURED - FHA	15,224,662	10.8%
FEDERALLY INSURED - VA	3,693,306	2.6%
FEDERALLY INSURED - RD	11,491,571	8.1%
FEDERALLY INSURED - HUD 184	6,651,859	4.7%
SELLER SERVICER		
ALASKA USA	37,280,234	26.4%
WELLS FARGO	37,685,689	26.7%
NORTHRIM BANK	25,215,516	17.8%
OTHER SELLER SERVICER	41,131,677	29.1%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.598%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,710,816	99.1%
PARTICIPATION LOANS	835,215	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**97,546,031**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,892,680	2.97%
60 DAYS PAST DUE	1,324,554	1.36%
90 DAYS PAST DUE	511,258	0.52%
120+ DAYS PAST DUE	911,212	0.93%
TOTAL DELINQUENT	**5,639,704**	**5.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,738,635	13.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,732,832	72.5%
TAXABLE FIRST-TIME HOMEBUYER	5,503,073	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,999,197	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	572,294	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,687,018	78.6%
MULTI-FAMILY	0	0.0%
CONDO	15,871,617	16.3%
DUPLEX	4,414,871	4.5%
3-PLEX/4-PLEX	480,867	0.5%
OTHER PROPERTY TYPE	91,658	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,185,533	45.3%
FAIRBANKS/NORTH POLE	10,037,758	10.3%
WASILLA/PALMER	15,192,831	15.6%
JUNEAU/KETCHIKAN	6,420,801	6.6%
KENAI/SOLDOTNA/HOMER	5,593,028	5.7%
EAGLE RIVER/CHUGIAK	4,908,432	5.0%
KODIAK ISLAND	1,781,854	1.8%
OTHER GEOGRAPHIC REGION	9,425,795	9.7%
MORTGAGE INSURANCE		
UNINSURED	34,027,585	34.9%
PRIMARY MORTGAGE INSURANCE	19,009,828	19.5%
FEDERALLY INSURED - FHA	20,427,934	20.9%
FEDERALLY INSURED - VA	2,093,193	2.1%
FEDERALLY INSURED - RD	12,730,691	13.1%
FEDERALLY INSURED - HUD 184	9,256,800	9.5%
SELLER SERVICER		
ALASKA USA	30,981,744	31.8%
WELLS FARGO	37,147,124	38.1%
NORTHRIM BANK	10,671,062	10.9%
OTHER SELLER SERVICER	18,746,101	19.2%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.980%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	130,054,147	94.6%
PARTICIPATION LOANS	7,484,409	5.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**137,538,556**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,252,392	2.36%
60 DAYS PAST DUE	903,532	0.66%
90 DAYS PAST DUE	1,051,910	0.76%
120+ DAYS PAST DUE	1,190,446	0.87%
TOTAL DELINQUENT	**6,398,280**	**4.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,506,256	10.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,535,604	70.2%
TAXABLE FIRST-TIME HOMEBUYER	10,814,186	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,448,987	9.8%
VETERANS MORTGAGE PROGRAM	1,408,934	1.0%
OTHER LOAN PROGRAM	824,588	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	111,414,217	81.0%
MULTI-FAMILY	0	0.0%
CONDO	19,460,838	14.1%
DUPLEX	6,095,047	4.4%
3-PLEX/4-PLEX	379,571	0.3%
OTHER PROPERTY TYPE	188,883	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	59,572,330	43.3%
FAIRBANKS/NORTH POLE	13,035,215	9.5%
WASILLA/PALMER	21,102,386	15.3%
JUNEAU/KETCHIKAN	10,470,081	7.6%
KENAI/SOLDOTNA/HOMER	9,451,526	6.9%
EAGLE RIVER/CHUGIAK	5,904,936	4.3%
KODIAK ISLAND	5,501,884	4.0%
OTHER GEOGRAPHIC REGION	12,500,198	9.1%
MORTGAGE INSURANCE		
UNINSURED	52,295,196	38.0%
PRIMARY MORTGAGE INSURANCE	24,423,640	17.8%
FEDERALLY INSURED - FHA	22,401,097	16.3%
FEDERALLY INSURED - VA	8,873,336	6.5%
FEDERALLY INSURED - RD	18,392,408	13.4%
FEDERALLY INSURED - HUD 184	11,152,879	8.1%
SELLER SERVICER		
ALASKA USA	40,441,948	29.4%
WELLS FARGO	50,195,986	36.5%
NORTHRIM BANK	17,381,118	12.6%
OTHER SELLER SERVICER	29,519,503	21.5%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.156%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,754,171	92.9%
PARTICIPATION LOANS	4,163,578	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,917,749**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,768,243	3.00%
60 DAYS PAST DUE	1,422,980	2.42%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	669,395	1.14%
TOTAL DELINQUENT	**3,860,618**	**6.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,486,264	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,312,370	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,573,638	2.7%
VETERANS MORTGAGE PROGRAM	48,264,903	81.9%
OTHER LOAN PROGRAM	280,574	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,532,313	89.2%
MULTI-FAMILY	0	0.0%
CONDO	3,962,621	6.7%
DUPLEX	1,963,928	3.3%
3-PLEX/4-PLEX	458,887	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,840,490	25.2%
FAIRBANKS/NORTH POLE	12,988,340	22.0%
WASILLA/PALMER	13,755,156	23.3%
JUNEAU/KETCHIKAN	1,559,936	2.6%
KENAI/SOLDOTNA/HOMER	2,120,001	3.6%
EAGLE RIVER/CHUGIAK	9,041,268	15.3%
KODIAK ISLAND	1,192,482	2.0%
OTHER GEOGRAPHIC REGION	3,420,076	5.8%
MORTGAGE INSURANCE		
UNINSURED	9,523,332	16.2%
PRIMARY MORTGAGE INSURANCE	4,678,443	7.9%
FEDERALLY INSURED - FHA	2,064,055	3.5%
FEDERALLY INSURED - VA	41,621,615	70.6%
FEDERALLY INSURED - RD	710,250	1.2%
FEDERALLY INSURED - HUD 184	320,054	0.5%
SELLER SERVICER		
ALASKA USA	17,333,805	29.4%
WELLS FARGO	11,939,751	20.3%
NORTHRIM BANK	12,570,540	21.3%
OTHER SELLER SERVICER	17,073,654	29.0%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.889%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,692,270	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,692,270**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	432,075	0.85%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**432,075**	**0.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	253,865	0.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,995,694	17.7%
VETERANS MORTGAGE PROGRAM	39,293,832	77.5%
OTHER LOAN PROGRAM	2,148,879	4.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,640,838	90.0%
MULTI-FAMILY	0	0.0%
CONDO	2,049,946	4.0%
DUPLEX	1,752,150	3.5%
3-PLEX/4-PLEX	1,249,336	2.5%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,139,887	22.0%
FAIRBANKS/NORTH POLE	10,247,662	20.2%
WASILLA/PALMER	9,184,009	18.1%
JUNEAU/KETCHIKAN	882,276	1.7%
KENAI/SOLDOTNA/HOMER	3,381,991	6.7%
EAGLE RIVER/CHUGIAK	6,723,369	13.3%
KODIAK ISLAND	1,695,270	3.3%
OTHER GEOGRAPHIC REGION	7,437,805	14.7%
MORTGAGE INSURANCE		
UNINSURED	14,189,668	28.0%
PRIMARY MORTGAGE INSURANCE	6,216,566	12.3%
FEDERALLY INSURED - FHA	424,521	0.8%
FEDERALLY INSURED - VA	29,334,843	57.9%
FEDERALLY INSURED - RD	526,672	1.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	13,316,823	26.3%
WELLS FARGO	159,554	0.3%
NORTHRIM BANK	16,455,091	32.5%
OTHER SELLER SERVICER	20,760,802	41.0%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.426%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,829,171	99.4%
PARTICIPATION LOANS	800,530	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**124,629,701**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,177,338	0.94%
60 DAYS PAST DUE	556,728	0.45%
90 DAYS PAST DUE	189,432	0.15%
120+ DAYS PAST DUE	56,382	0.05%
TOTAL DELINQUENT	**1,979,881**	**1.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	64,965,275	52.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,399,955	1.1%
TAXABLE FIRST-TIME HOMEBUYER	29,769,983	23.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,054,807	18.5%
VETERANS MORTGAGE PROGRAM	1,246,220	1.0%
OTHER LOAN PROGRAM	4,193,462	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	108,856,967	87.3%
MULTI-FAMILY	0	0.0%
CONDO	6,245,407	5.0%
DUPLEX	7,305,777	5.9%
3-PLEX/4-PLEX	2,023,505	1.6%
OTHER PROPERTY TYPE	198,045	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,633,242	33.4%
FAIRBANKS/NORTH POLE	12,126,423	9.7%
WASILLA/PALMER	19,172,109	15.4%
JUNEAU/KETCHIKAN	10,707,242	8.6%
KENAI/SOLDOTNA/HOMER	14,455,001	11.6%
EAGLE RIVER/CHUGIAK	6,685,331	5.4%
KODIAK ISLAND	5,242,161	4.2%
OTHER GEOGRAPHIC REGION	14,608,193	11.7%
MORTGAGE INSURANCE		
UNINSURED	62,691,789	50.3%
PRIMARY MORTGAGE INSURANCE	44,081,326	35.4%
FEDERALLY INSURED - FHA	6,673,590	5.4%
FEDERALLY INSURED - VA	3,850,414	3.1%
FEDERALLY INSURED - RD	3,581,490	2.9%
FEDERALLY INSURED - HUD 184	3,751,092	3.0%
SELLER SERVICER		
ALASKA USA	30,872,825	24.8%
WELLS FARGO	20,937,394	16.8%
NORTHRIM BANK	27,115,150	21.8%
OTHER SELLER SERVICER	45,704,333	36.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.851%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,924,616	91.6%
PARTICIPATION LOANS	7,652,199	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**90,576,815**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,835,567	2.03%
60 DAYS PAST DUE	499,889	0.55%
90 DAYS PAST DUE	254,669	0.28%
120+ DAYS PAST DUE	361,341	0.40%
TOTAL DELINQUENT	**2,951,466**	**3.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,576,815	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,542,063	74.6%
MULTI-FAMILY	0	0.0%
CONDO	21,424,138	23.7%
DUPLEX	1,610,614	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	59,882,535	66.1%
FAIRBANKS/NORTH POLE	5,477,994	6.0%
WASILLA/PALMER	10,690,207	11.8%
JUNEAU/KETCHIKAN	4,711,513	5.2%
KENAI/SOLDOTNA/HOMER	1,854,975	2.0%
EAGLE RIVER/CHUGIAK	3,383,087	3.7%
KODIAK ISLAND	1,128,926	1.2%
OTHER GEOGRAPHIC REGION	3,447,578	3.8%
MORTGAGE INSURANCE		
UNINSURED	35,102,358	38.8%
PRIMARY MORTGAGE INSURANCE	39,081,993	43.1%
FEDERALLY INSURED - FHA	4,302,541	4.8%
FEDERALLY INSURED - VA	1,333,575	1.5%
FEDERALLY INSURED - RD	6,506,578	7.2%
FEDERALLY INSURED - HUD 184	4,249,770	4.7%
SELLER SERVICER		
ALASKA USA	29,598,680	32.7%
WELLS FARGO	8,800,375	9.7%
NORTHRIM BANK	32,804,004	36.2%
OTHER SELLER SERVICER	19,373,756	21.4%

As of: **5/31/2019**

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.387%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	182,745,521	98.4%
PARTICIPATION LOANS	2,905,577	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**185,651,098**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,786,917	1.50%
60 DAYS PAST DUE	1,073,522	0.58%
90 DAYS PAST DUE	49,200	0.03%
120+ DAYS PAST DUE	1,043,162	0.56%
TOTAL DELINQUENT	**4,952,801**	**2.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,874,693	17.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	111,688,870	60.2%
TAXABLE FIRST-TIME HOMEBUYER	16,650,857	9.0%
MULTI-FAMILY/SPECIAL NEEDS	402,986	0.2%
RURAL	17,315,884	9.3%
VETERANS MORTGAGE PROGRAM	5,737,829	3.1%
OTHER LOAN PROGRAM	1,979,979	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	144,965,580	78.1%
MULTI-FAMILY	0	0.0%
CONDO	27,979,842	15.1%
DUPLEX	10,323,676	5.6%
3-PLEX/4-PLEX	2,000,373	1.1%
OTHER PROPERTY TYPE	381,628	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	90,631,319	48.8%
FAIRBANKS/NORTH POLE	11,801,318	6.4%
WASILLA/PALMER	28,446,131	15.3%
JUNEAU/KETCHIKAN	15,459,773	8.3%
KENAI/SOLDOTNA/HOMER	9,732,643	5.2%
EAGLE RIVER/CHUGIAK	9,920,235	5.3%
KODIAK ISLAND	4,932,767	2.7%
OTHER GEOGRAPHIC REGION	14,726,911	7.9%
MORTGAGE INSURANCE		
UNINSURED	72,167,860	38.9%
PRIMARY MORTGAGE INSURANCE	62,269,473	33.5%
FEDERALLY INSURED - FHA	16,301,813	8.8%
FEDERALLY INSURED - VA	11,358,789	6.1%
FEDERALLY INSURED - RD	13,898,329	7.5%
FEDERALLY INSURED - HUD 184	9,654,834	5.2%
SELLER SERVICER		
ALASKA USA	52,626,537	28.3%
WELLS FARGO	26,791,391	14.4%
NORTHRIM BANK	53,650,492	28.9%
OTHER SELLER SERVICER	52,582,678	28.3%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	153
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	15,363,369	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**15,363,369**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,363,369	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,363,369	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,363,369	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	15,363,369	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	15,363,369	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.356%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	152,954,610	74.0%
PARTICIPATION LOANS	53,832,440	26.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**206,787,050**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,679,853	2.26%
60 DAYS PAST DUE	460,166	0.22%
90 DAYS PAST DUE	1,143,141	0.55%
120+ DAYS PAST DUE	1,050,201	0.51%
TOTAL DELINQUENT	**7,333,360**	**3.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	66,734,726	32.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,142,252	15.1%
TAXABLE FIRST-TIME HOMEBUYER	56,272,031	27.2%
MULTI-FAMILY/SPECIAL NEEDS	3,041,112	1.5%
RURAL	41,040,527	19.8%
VETERANS MORTGAGE PROGRAM	3,185,429	1.5%
OTHER LOAN PROGRAM	5,370,972	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	168,459,529	81.5%
MULTI-FAMILY	2,928,365	1.4%
CONDO	18,453,787	8.9%
DUPLEX	13,389,644	6.5%
3-PLEX/4-PLEX	3,163,691	1.5%
OTHER PROPERTY TYPE	392,033	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	86,896,563	42.0%
FAIRBANKS/NORTH POLE	18,757,530	9.1%
WASILLA/PALMER	21,960,710	10.6%
JUNEAU/KETCHIKAN	18,404,645	8.9%
KENAI/SOLDOTNA/HOMER	14,859,599	7.2%
EAGLE RIVER/CHUGIAK	10,726,286	5.2%
KODIAK ISLAND	6,314,518	3.1%
OTHER GEOGRAPHIC REGION	28,867,198	14.0%
MORTGAGE INSURANCE		
UNINSURED	110,913,170	53.6%
PRIMARY MORTGAGE INSURANCE	57,452,489	27.8%
FEDERALLY INSURED - FHA	13,459,097	6.5%
FEDERALLY INSURED - VA	7,773,419	3.8%
FEDERALLY INSURED - RD	6,537,877	3.2%
FEDERALLY INSURED - HUD 184	10,650,998	5.2%
SELLER SERVICER		
ALASKA USA	48,469,515	23.4%
WELLS FARGO	56,125,084	27.1%
NORTHRIM BANK	32,516,150	15.7%
OTHER SELLER SERVICER	69,676,300	33.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.003%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,704,206	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,704,206**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	810,626	2.73%
60 DAYS PAST DUE	305,784	1.03%
90 DAYS PAST DUE	95,695	0.32%
120+ DAYS PAST DUE	245,685	0.83%
TOTAL DELINQUENT	**1,457,789**	**4.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,643,300	19.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,369,156	14.7%
TAXABLE FIRST-TIME HOMEBUYER	5,703,304	19.2%
MULTI-FAMILY/SPECIAL NEEDS	2,921,408	9.8%
RURAL	10,952,753	36.9%
VETERANS MORTGAGE PROGRAM	114,286	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,631,892	79.6%
MULTI-FAMILY	2,921,408	9.8%
CONDO	1,852,277	6.2%
DUPLEX	940,603	3.2%
3-PLEX/4-PLEX	260,383	0.9%
OTHER PROPERTY TYPE	97,644	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,904,098	26.6%
FAIRBANKS/NORTH POLE	1,920,846	6.5%
WASILLA/PALMER	4,479,273	15.1%
JUNEAU/KETCHIKAN	1,535,252	5.2%
KENAI/SOLDOTNA/HOMER	5,340,552	18.0%
EAGLE RIVER/CHUGIAK	191,132	0.6%
KODIAK ISLAND	1,268,846	4.3%
OTHER GEOGRAPHIC REGION	7,064,208	23.8%
MORTGAGE INSURANCE		
UNINSURED	19,800,599	66.7%
PRIMARY MORTGAGE INSURANCE	2,379,553	8.0%
FEDERALLY INSURED - FHA	4,842,240	16.3%
FEDERALLY INSURED - VA	1,157,998	3.9%
FEDERALLY INSURED - RD	1,172,949	3.9%
FEDERALLY INSURED - HUD 184	350,868	1.2%
SELLER SERVICER		
ALASKA USA	6,668,581	22.4%
WELLS FARGO	12,342,555	41.6%
NORTHRIM BANK	796,621	2.7%
OTHER SELLER SERVICER	9,896,450	33.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.016%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	6,880,194	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**6,880,194**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	231,948	3.37%
60 DAYS PAST DUE	80,758	1.17%
90 DAYS PAST DUE	94,627	1.38%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**407,333**	**5.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	205,704	3.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,897,126	27.6%
TAXABLE FIRST-TIME HOMEBUYER	514,347	7.5%
MULTI-FAMILY/SPECIAL NEEDS	2,461,331	35.8%
RURAL	336,653	4.9%
VETERANS MORTGAGE PROGRAM	809,925	11.8%
OTHER LOAN PROGRAM	655,107	9.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,414,408	64.2%
MULTI-FAMILY	1,827,900	26.6%
CONDO	637,886	9.3%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,033,212	58.6%
FAIRBANKS/NORTH POLE	766,836	11.1%
WASILLA/PALMER	381,295	5.5%
JUNEAU/KETCHIKAN	15,273	0.2%
KENAI/SOLDOTNA/HOMER	73,490	1.1%
EAGLE RIVER/CHUGIAK	99,082	1.4%
KODIAK ISLAND	366,037	5.3%
OTHER GEOGRAPHIC REGION	1,144,969	16.6%
MORTGAGE INSURANCE		
UNINSURED	3,722,810	54.1%
PRIMARY MORTGAGE INSURANCE	992,325	14.4%
FEDERALLY INSURED - FHA	999,167	14.5%
FEDERALLY INSURED - VA	956,806	13.9%
FEDERALLY INSURED - RD	209,086	3.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	3,389,401	49.3%
WELLS FARGO	1,567,745	22.8%
NORTHRIM BANK	506,942	7.4%
OTHER SELLER SERVICER	1,416,106	20.6%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.359%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,803,067	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,803,067**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	887,150	1.71%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**887,150**	**1.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,945,284	13.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,530,710	3.0%
TAXABLE FIRST-TIME HOMEBUYER	8,071,743	15.6%
MULTI-FAMILY/SPECIAL NEEDS	28,252,058	54.5%
RURAL	4,674,589	9.0%
VETERANS MORTGAGE PROGRAM	1,438,630	2.8%
OTHER LOAN PROGRAM	890,051	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,442,619	43.3%
MULTI-FAMILY	24,805,718	47.9%
CONDO	1,624,670	3.1%
DUPLEX	2,378,418	4.6%
3-PLEX/4-PLEX	551,642	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	19,890,465	38.4%
FAIRBANKS/NORTH POLE	7,755,229	15.0%
WASILLA/PALMER	6,074,437	11.7%
JUNEAU/KETCHIKAN	6,343,967	12.2%
KENAI/SOLDOTNA/HOMER	2,252,281	4.3%
EAGLE RIVER/CHUGIAK	1,104,473	2.1%
KODIAK ISLAND	1,863,812	3.6%
OTHER GEOGRAPHIC REGION	6,518,403	12.6%
MORTGAGE INSURANCE		
UNINSURED	38,835,006	75.0%
PRIMARY MORTGAGE INSURANCE	6,677,377	12.9%
FEDERALLY INSURED - FHA	1,498,473	2.9%
FEDERALLY INSURED - VA	1,995,600	3.9%
FEDERALLY INSURED - RD	699,337	1.3%
FEDERALLY INSURED - HUD 184	2,097,274	4.0%
SELLER SERVICER		
ALASKA USA	8,940,816	17.3%
WELLS FARGO	15,185,785	29.3%
NORTHRIM BANK	9,282,353	17.9%
OTHER SELLER SERVICER	18,394,112	35.5%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.337%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,011,000	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**76,011,000**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	825,254	1.09%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	54,237	0.07%
TOTAL DELINQUENT	**879,491**	**1.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,232,471	16.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,465,878	3.2%
TAXABLE FIRST-TIME HOMEBUYER	9,891,980	13.0%
MULTI-FAMILY/SPECIAL NEEDS	41,725,945	54.9%
RURAL	6,200,340	8.2%
VETERANS MORTGAGE PROGRAM	1,860,162	2.4%
OTHER LOAN PROGRAM	1,634,225	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,675,088	43.0%
MULTI-FAMILY	35,309,586	46.5%
CONDO	5,034,998	6.6%
DUPLEX	2,598,481	3.4%
3-PLEX/4-PLEX	245,099	0.3%
OTHER PROPERTY TYPE	147,746	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	47,821,868	62.9%
FAIRBANKS/NORTH POLE	6,789,173	8.9%
WASILLA/PALMER	5,956,578	7.8%
JUNEAU/KETCHIKAN	5,116,828	6.7%
KENAI/SOLDOTNA/HOMER	3,103,410	4.1%
EAGLE RIVER/CHUGIAK	2,978,951	3.9%
KODIAK ISLAND	548,041	0.7%
OTHER GEOGRAPHIC REGION	3,696,152	4.9%
MORTGAGE INSURANCE		
UNINSURED	62,518,558	82.2%
PRIMARY MORTGAGE INSURANCE	8,915,108	11.7%
FEDERALLY INSURED - FHA	653,910	0.9%
FEDERALLY INSURED - VA	1,990,678	2.6%
FEDERALLY INSURED - RD	359,782	0.5%
FEDERALLY INSURED - HUD 184	1,572,965	2.1%
SELLER SERVICER		
ALASKA USA	9,680,548	12.7%
WELLS FARGO	20,831,762	27.4%
NORTHRIM BANK	9,229,605	12.1%
OTHER SELLER SERVICER	36,269,085	47.7%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.205%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,703,655	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,703,655**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,171,019	4.23%
60 DAYS PAST DUE	756,429	0.77%
90 DAYS PAST DUE	267,073	0.27%
120+ DAYS PAST DUE	1,002,732	1.02%
TOTAL DELINQUENT	**6,197,253**	**6.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,628,410	23.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,800,750	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,591,434	15.8%
MULTI-FAMILY/SPECIAL NEEDS	41,557,250	42.1%
RURAL	10,261,452	10.4%
VETERANS MORTGAGE PROGRAM	657,027	0.7%
OTHER LOAN PROGRAM	3,207,332	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,806,487	52.5%
MULTI-FAMILY	37,806,546	38.3%
CONDO	3,896,830	3.9%
DUPLEX	4,159,400	4.2%
3-PLEX/4-PLEX	1,034,393	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,436,798	50.1%
FAIRBANKS/NORTH POLE	7,498,101	7.6%
WASILLA/PALMER	10,412,250	10.5%
JUNEAU/KETCHIKAN	4,851,687	4.9%
KENAI/SOLDOTNA/HOMER	7,020,410	7.1%
EAGLE RIVER/CHUGIAK	5,288,666	5.4%
KODIAK ISLAND	2,106,992	2.1%
OTHER GEOGRAPHIC REGION	12,088,751	12.2%
MORTGAGE INSURANCE		
UNINSURED	69,252,323	70.2%
PRIMARY MORTGAGE INSURANCE	18,130,745	18.4%
FEDERALLY INSURED - FHA	2,719,584	2.8%
FEDERALLY INSURED - VA	1,972,173	2.0%
FEDERALLY INSURED - RD	2,131,720	2.2%
FEDERALLY INSURED - HUD 184	4,497,109	4.6%
SELLER SERVICER		
ALASKA USA	23,720,432	24.0%
WELLS FARGO	27,275,055	27.6%
NORTHRIM BANK	10,208,532	10.3%
OTHER SELLER SERVICER	37,499,636	38.0%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.266%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,891,276	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,891,276**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	415,983	1.44%
60 DAYS PAST DUE	653,580	2.26%
90 DAYS PAST DUE	60,482	0.21%
120+ DAYS PAST DUE	297,200	1.03%
TOTAL DELINQUENT	**1,427,245**	**4.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,594,204	15.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,143,976	7.4%
TAXABLE FIRST-TIME HOMEBUYER	2,465,116	8.5%
MULTI-FAMILY/SPECIAL NEEDS	8,239,200	28.5%
RURAL	10,218,386	35.4%
VETERANS MORTGAGE PROGRAM	157,377	0.5%
OTHER LOAN PROGRAM	1,073,017	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,336,870	63.5%
MULTI-FAMILY	7,044,137	24.4%
CONDO	1,860,824	6.4%
DUPLEX	1,097,958	3.8%
3-PLEX/4-PLEX	182,723	0.6%
OTHER PROPERTY TYPE	368,764	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,858,857	30.7%
FAIRBANKS/NORTH POLE	2,124,613	7.4%
WASILLA/PALMER	2,487,819	8.6%
JUNEAU/KETCHIKAN	2,007,015	6.9%
KENAI/SOLDOTNA/HOMER	3,695,412	12.8%
EAGLE RIVER/CHUGIAK	1,602,332	5.5%
KODIAK ISLAND	1,018,684	3.5%
OTHER GEOGRAPHIC REGION	7,096,543	24.6%
MORTGAGE INSURANCE		
UNINSURED	21,020,236	72.8%
PRIMARY MORTGAGE INSURANCE	3,115,434	10.8%
FEDERALLY INSURED - FHA	2,548,742	8.8%
FEDERALLY INSURED - VA	831,439	2.9%
FEDERALLY INSURED - RD	1,132,714	3.9%
FEDERALLY INSURED - HUD 184	242,711	0.8%
SELLER SERVICER		
ALASKA USA	7,780,459	26.9%
WELLS FARGO	6,285,539	21.8%
NORTHRIM BANK	2,310,540	8.0%
OTHER SELLER SERVICER	12,514,738	43.3%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.962%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,670,234	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**171,670,234**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,379,175	0.80%
60 DAYS PAST DUE	497,930	0.29%
90 DAYS PAST DUE	193,259	0.11%
120+ DAYS PAST DUE	508,155	0.30%
TOTAL DELINQUENT	**2,578,519**	**1.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,447,406	27.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,573,417	4.4%
TAXABLE FIRST-TIME HOMEBUYER	45,312,054	26.4%
MULTI-FAMILY/SPECIAL NEEDS	13,140,560	7.7%
RURAL	47,438,262	27.6%
VETERANS MORTGAGE PROGRAM	3,772,252	2.2%
OTHER LOAN PROGRAM	6,986,284	4.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	134,820,966	78.5%
MULTI-FAMILY	10,850,370	6.3%
CONDO	9,556,376	5.6%
DUPLEX	11,626,579	6.8%
3-PLEX/4-PLEX	3,291,083	1.9%
OTHER PROPERTY TYPE	1,524,862	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	55,125,414	32.1%
FAIRBANKS/NORTH POLE	18,037,311	10.5%
WASILLA/PALMER	17,141,831	10.0%
JUNEAU/KETCHIKAN	14,293,804	8.3%
KENAI/SOLDOTNA/HOMER	19,862,918	11.6%
EAGLE RIVER/CHUGIAK	8,294,700	4.8%
KODIAK ISLAND	7,746,846	4.5%
OTHER GEOGRAPHIC REGION	31,167,411	18.2%
MORTGAGE INSURANCE		
UNINSURED	104,960,857	61.1%
PRIMARY MORTGAGE INSURANCE	45,368,637	26.4%
FEDERALLY INSURED - FHA	6,269,681	3.7%
FEDERALLY INSURED - VA	5,975,212	3.5%
FEDERALLY INSURED - RD	4,588,796	2.7%
FEDERALLY INSURED - HUD 184	4,507,053	2.6%
SELLER SERVICER		
ALASKA USA	38,164,422	22.2%
WELLS FARGO	37,509,518	21.8%
NORTHRIM BANK	27,939,742	16.3%
OTHER SELLER SERVICER	68,056,553	39.6%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.317%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,506,303	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,506,303**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	624,177	0.67%
60 DAYS PAST DUE	374,660	0.41%
90 DAYS PAST DUE	393,704	0.43%
120+ DAYS PAST DUE	117,290	0.13%
TOTAL DELINQUENT	**1,509,831**	**1.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	36,575,234	39.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,849,620	12.8%
TAXABLE FIRST-TIME HOMEBUYER	3,627,079	3.9%
MULTI-FAMILY/SPECIAL NEEDS	30,100,562	32.5%
RURAL	5,122,627	5.5%
VETERANS MORTGAGE PROGRAM	2,577,770	2.8%
OTHER LOAN PROGRAM	2,653,410	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,200,074	57.5%
MULTI-FAMILY	26,223,005	28.3%
CONDO	6,930,683	7.5%
DUPLEX	4,377,845	4.7%
3-PLEX/4-PLEX	1,621,453	1.8%
OTHER PROPERTY TYPE	153,241	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,913,851	50.7%
FAIRBANKS/NORTH POLE	7,200,289	7.8%
WASILLA/PALMER	10,727,293	11.6%
JUNEAU/KETCHIKAN	8,481,972	9.2%
KENAI/SOLDOTNA/HOMER	3,726,419	4.0%
EAGLE RIVER/CHUGIAK	7,761,484	8.4%
KODIAK ISLAND	2,283,344	2.5%
OTHER GEOGRAPHIC REGION	5,411,650	5.9%
MORTGAGE INSURANCE		
UNINSURED	58,048,367	62.8%
PRIMARY MORTGAGE INSURANCE	25,152,252	27.2%
FEDERALLY INSURED - FHA	2,889,071	3.1%
FEDERALLY INSURED - VA	2,748,919	3.0%
FEDERALLY INSURED - RD	1,583,658	1.7%
FEDERALLY INSURED - HUD 184	2,084,035	2.3%
SELLER SERVICER		
ALASKA USA	20,562,081	22.2%
WELLS FARGO	28,273,908	30.6%
NORTHRIM BANK	6,529,698	7.1%
OTHER SELLER SERVICER	37,140,617	40.1%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.859%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,921,192	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**118,921,192**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,316,087	2.79%
60 DAYS PAST DUE	757,580	0.64%
90 DAYS PAST DUE	31,413	0.03%
120+ DAYS PAST DUE	1,068,461	0.90%
TOTAL DELINQUENT	**5,173,541**	**4.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,403,459	22.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,056,958	6.8%
TAXABLE FIRST-TIME HOMEBUYER	19,536,827	16.4%
MULTI-FAMILY/SPECIAL NEEDS	25,487,058	21.4%
RURAL	27,542,711	23.2%
VETERANS MORTGAGE PROGRAM	7,153,485	6.0%
OTHER LOAN PROGRAM	4,740,693	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,652,057	73.7%
MULTI-FAMILY	18,062,303	15.2%
CONDO	6,998,195	5.9%
DUPLEX	4,591,993	3.9%
3-PLEX/4-PLEX	1,036,941	0.9%
OTHER PROPERTY TYPE	579,704	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	50,949,819	42.8%
FAIRBANKS/NORTH POLE	10,527,122	8.9%
WASILLA/PALMER	13,385,819	11.3%
JUNEAU/KETCHIKAN	8,175,468	6.9%
KENAI/SOLDOTNA/HOMER	8,453,122	7.1%
EAGLE RIVER/CHUGIAK	5,765,554	4.8%
KODIAK ISLAND	5,042,638	4.2%
OTHER GEOGRAPHIC REGION	16,621,650	14.0%
MORTGAGE INSURANCE		
UNINSURED	70,862,231	59.6%
PRIMARY MORTGAGE INSURANCE	22,276,905	18.7%
FEDERALLY INSURED - FHA	7,183,739	6.0%
FEDERALLY INSURED - VA	8,449,617	7.1%
FEDERALLY INSURED - RD	3,716,074	3.1%
FEDERALLY INSURED - HUD 184	6,432,625	5.4%
SELLER SERVICER		
ALASKA USA	27,086,027	22.8%
WELLS FARGO	35,244,707	29.6%
NORTHRIM BANK	14,886,310	12.5%
OTHER SELLER SERVICER	41,704,149	35.1%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.035%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,993,530	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,993,530**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,002,746	1.89%
60 DAYS PAST DUE	1,495,297	1.41%
90 DAYS PAST DUE	297,473	0.28%
120+ DAYS PAST DUE	704,876	0.67%
TOTAL DELINQUENT	**4,500,392**	**4.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,366,415	23.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,628,116	11.0%
TAXABLE FIRST-TIME HOMEBUYER	14,899,638	14.1%
MULTI-FAMILY/SPECIAL NEEDS	25,608,779	24.2%
RURAL	19,850,557	18.7%
VETERANS MORTGAGE PROGRAM	4,941,685	4.7%
OTHER LOAN PROGRAM	3,698,341	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,506,465	59.9%
MULTI-FAMILY	23,614,909	22.3%
CONDO	8,448,323	8.0%
DUPLEX	7,704,723	7.3%
3-PLEX/4-PLEX	1,698,364	1.6%
OTHER PROPERTY TYPE	1,020,746	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,050,377	48.2%
FAIRBANKS/NORTH POLE	7,618,306	7.2%
WASILLA/PALMER	9,414,692	8.9%
JUNEAU/KETCHIKAN	7,990,814	7.5%
KENAI/SOLDOTNA/HOMER	8,047,953	7.6%
EAGLE RIVER/CHUGIAK	3,428,218	3.2%
KODIAK ISLAND	3,473,692	3.3%
OTHER GEOGRAPHIC REGION	14,969,478	14.1%
MORTGAGE INSURANCE		
UNINSURED	71,287,738	67.3%
PRIMARY MORTGAGE INSURANCE	14,567,996	13.7%
FEDERALLY INSURED - FHA	9,255,300	8.7%
FEDERALLY INSURED - VA	6,332,523	6.0%
FEDERALLY INSURED - RD	2,701,856	2.5%
FEDERALLY INSURED - HUD 184	1,848,117	1.7%
SELLER SERVICER		
ALASKA USA	24,889,500	23.5%
WELLS FARGO	27,838,687	26.3%
NORTHRIM BANK	15,604,605	14.7%
OTHER SELLER SERVICER	37,660,738	35.5%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.315%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,925,841	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,925,841**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,098,453	7.20%
60 DAYS PAST DUE	473,542	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,941,443	3.41%
TOTAL DELINQUENT	**6,513,438**	**11.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	11,898,741	20.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,235,565	9.2%
TAXABLE FIRST-TIME HOMEBUYER	13,768,630	24.2%
MULTI-FAMILY/SPECIAL NEEDS	15,157,662	26.6%
RURAL	6,729,655	11.8%
VETERANS MORTGAGE PROGRAM	2,373,746	4.2%
OTHER LOAN PROGRAM	1,761,842	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,699,235	59.2%
MULTI-FAMILY	14,334,278	25.2%
CONDO	5,233,971	9.2%
DUPLEX	2,980,463	5.2%
3-PLEX/4-PLEX	357,821	0.6%
OTHER PROPERTY TYPE	320,074	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,022,939	52.7%
FAIRBANKS/NORTH POLE	6,377,712	11.2%
WASILLA/PALMER	6,809,436	12.0%
JUNEAU/KETCHIKAN	3,260,913	5.7%
KENAI/SOLDOTNA/HOMER	2,155,187	3.8%
EAGLE RIVER/CHUGIAK	1,622,277	2.8%
KODIAK ISLAND	1,605,584	2.8%
OTHER GEOGRAPHIC REGION	5,071,795	8.9%
MORTGAGE INSURANCE		
UNINSURED	33,386,271	58.6%
PRIMARY MORTGAGE INSURANCE	13,720,565	24.1%
FEDERALLY INSURED - FHA	4,499,147	7.9%
FEDERALLY INSURED - VA	2,496,081	4.4%
FEDERALLY INSURED - RD	924,825	1.6%
FEDERALLY INSURED - HUD 184	1,898,953	3.3%
SELLER SERVICER		
ALASKA USA	17,117,434	30.1%
WELLS FARGO	12,676,597	22.3%
NORTHRIM BANK	4,575,189	8.0%
OTHER SELLER SERVICER	22,556,621	39.6%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.544%
Weighted Average Remaining Term	462
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,830,560	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,830,560**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,881,446	1.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	397,091	0.3%
MULTI-FAMILY/SPECIAL NEEDS	142,911,256	96.0%
RURAL	2,341,754	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	1,299,013	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,865,124	3.3%
MULTI-FAMILY	142,911,256	96.0%
CONDO	352,084	0.2%
DUPLEX	702,097	0.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	979,806	0.7%
FAIRBANKS/NORTH POLE	143,601,342	96.5%
WASILLA/PALMER	958,659	0.6%
JUNEAU/KETCHIKAN	1,411,251	0.9%
KENAI/SOLDOTNA/HOMER	374,142	0.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	721,152	0.5%
OTHER GEOGRAPHIC REGION	784,208	0.5%
MORTGAGE INSURANCE		
UNINSURED	145,299,329	97.6%
PRIMARY MORTGAGE INSURANCE	3,531,231	2.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	1,939,624	1.3%
WELLS FARGO	0	0.0%
NORTHRIM BANK	1,781,317	1.2%
OTHER SELLER SERVICER	145,109,619	97.5%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.021%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	186,162,642	99.1%
PARTICIPATION LOANS	1,739,868	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**187,902,510**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,726,203	0.92%
60 DAYS PAST DUE	72,232	0.04%
90 DAYS PAST DUE	215,541	0.11%
120+ DAYS PAST DUE	164,791	0.09%
TOTAL DELINQUENT	**2,178,768**	**1.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	72,690,006	38.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,890,272	2.1%
TAXABLE FIRST-TIME HOMEBUYER	58,850,274	31.3%
MULTI-FAMILY/SPECIAL NEEDS	9,276,973	4.9%
RURAL	30,669,991	16.3%
VETERANS MORTGAGE PROGRAM	3,229,458	1.7%
OTHER LOAN PROGRAM	9,295,536	4.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	152,284,624	81.0%
MULTI-FAMILY	8,728,396	4.6%
CONDO	11,344,913	6.0%
DUPLEX	12,782,960	6.8%
3-PLEX/4-PLEX	2,228,620	1.2%
OTHER PROPERTY TYPE	532,996	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,398,645	38.0%
FAIRBANKS/NORTH POLE	19,878,442	10.6%
WASILLA/PALMER	22,749,387	12.1%
JUNEAU/KETCHIKAN	17,282,424	9.2%
KENAI/SOLDOTNA/HOMER	18,037,269	9.6%
EAGLE RIVER/CHUGIAK	13,658,941	7.3%
KODIAK ISLAND	3,775,717	2.0%
OTHER GEOGRAPHIC REGION	21,121,685	11.2%
MORTGAGE INSURANCE		
UNINSURED	95,623,335	50.9%
PRIMARY MORTGAGE INSURANCE	74,645,551	39.7%
FEDERALLY INSURED - FHA	6,371,996	3.4%
FEDERALLY INSURED - VA	4,187,836	2.2%
FEDERALLY INSURED - RD	4,293,190	2.3%
FEDERALLY INSURED - HUD 184	2,780,601	1.5%
SELLER SERVICER		
ALASKA USA	50,184,001	26.7%
WELLS FARGO	25,967,837	13.8%
NORTHRIM BANK	49,261,654	26.2%
OTHER SELLER SERVICER	62,489,017	33.3%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.339%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,659,858	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,659,858**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	720,653	1.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	7,146,548	13.07%
TOTAL DELINQUENT	**7,867,201**	**14.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,645,560	17.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,435,862	2.6%
TAXABLE FIRST-TIME HOMEBUYER	7,128,617	13.0%
MULTI-FAMILY/SPECIAL NEEDS	30,019,831	54.9%
RURAL	4,283,047	7.8%
VETERANS MORTGAGE PROGRAM	1,203,857	2.2%
OTHER LOAN PROGRAM	943,083	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,393,357	48.3%
MULTI-FAMILY	23,662,399	43.3%
CONDO	2,148,020	3.9%
DUPLEX	1,537,072	2.8%
3-PLEX/4-PLEX	859,338	1.6%
OTHER PROPERTY TYPE	59,673	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	26,110,841	47.8%
FAIRBANKS/NORTH POLE	6,287,680	11.5%
WASILLA/PALMER	6,471,606	11.8%
JUNEAU/KETCHIKAN	3,512,007	6.4%
KENAI/SOLDOTNA/HOMER	6,262,431	11.5%
EAGLE RIVER/CHUGIAK	1,911,654	3.5%
KODIAK ISLAND	826,295	1.5%
OTHER GEOGRAPHIC REGION	3,277,344	6.0%
MORTGAGE INSURANCE		
UNINSURED	44,825,660	82.0%
PRIMARY MORTGAGE INSURANCE	6,628,184	12.1%
FEDERALLY INSURED - FHA	492,667	0.9%
FEDERALLY INSURED - VA	795,179	1.5%
FEDERALLY INSURED - RD	837,904	1.5%
FEDERALLY INSURED - HUD 184	1,080,264	2.0%
SELLER SERVICER		
ALASKA USA	7,766,297	14.2%
WELLS FARGO	10,078,672	18.4%
NORTHRIM BANK	17,433,426	31.9%
OTHER SELLER SERVICER	19,381,463	35.5%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.261%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	147,375,458	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**147,375,458**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	261,444	0.18%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	301,925	0.20%
TOTAL DELINQUENT	**563,370**	**0.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	62,886,949	42.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	30,823,447	20.9%
MULTI-FAMILY/SPECIAL NEEDS	14,000,703	9.5%
RURAL	25,731,828	17.5%
VETERANS MORTGAGE PROGRAM	158,651	0.1%
OTHER LOAN PROGRAM	13,773,880	9.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	107,782,688	73.1%
MULTI-FAMILY	13,172,375	8.9%
CONDO	11,019,097	7.5%
DUPLEX	10,396,885	7.1%
3-PLEX/4-PLEX	2,378,985	1.6%
OTHER PROPERTY TYPE	2,625,428	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	57,845,293	39.3%
FAIRBANKS/NORTH POLE	12,776,686	8.7%
WASILLA/PALMER	15,428,408	10.5%
JUNEAU/KETCHIKAN	14,860,028	10.1%
KENAI/SOLDOTNA/HOMER	15,352,554	10.4%
EAGLE RIVER/CHUGIAK	7,817,725	5.3%
KODIAK ISLAND	2,666,037	1.8%
OTHER GEOGRAPHIC REGION	20,628,725	14.0%
MORTGAGE INSURANCE		
UNINSURED	84,750,585	57.5%
PRIMARY MORTGAGE INSURANCE	56,168,348	38.1%
FEDERALLY INSURED - FHA	2,670,687	1.8%
FEDERALLY INSURED - VA	1,425,219	1.0%
FEDERALLY INSURED - RD	1,870,679	1.3%
FEDERALLY INSURED - HUD 184	489,940	0.3%
SELLER SERVICER		
ALASKA USA	43,996,141	29.9%
WELLS FARGO	931,004	0.6%
NORTHRIM BANK	40,272,778	27.3%
OTHER SELLER SERVICER	62,175,535	42.2%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	54,885,880	0	0	54,885,880	20.0%	4.302%	353	89	298,222	0.54%
CHELP	124,000	0	0	124,000	0.0%	4.125%	360	80	0	0.00%
CMFTX	1,616,247	0	0	1,616,247	0.6%	5.891%	316	68	0	0.00%
COMH	85,635	0	0	85,635	0.0%	3.625%	180	36	0	0.00%
COR	5,799,165	0	0	5,799,165	2.1%	4.466%	353	88	0	0.00%
CSPND	499,000	0	0	499,000	0.2%	6.625%	360	100	0	0.00%
CTAX	49,130,929	0	0	49,130,929	17.9%	4.713%	349	84	326,800	0.67%
CVETS	4,028,384	0	0	4,028,384	1.5%	4.090%	359	95	0	0.00%
ETAX	28,926,011	0	0	28,926,011	10.6%	4.640%	356	88	176,000	0.61%
CFTVT	594,296	0	0	594,296	0.2%	3.959%	356	100	0	0.00%
CREOS	0	0	3,822,698	3,822,698	1.4%	0.000%	0	-	-	-
CNCL2	1,138,227	0	0	1,138,227	0.4%	4.422%	359	95	0	0.00%
CHD04	8,479,487	6,695,294	0	15,174,781	5.5%	3.014%	193	76	390,182	2.57%
COHAP	7,303,815	3,992,681	0	11,296,496	4.1%	2.451%	318	83	595,400	5.27%
SRHRF	29,034,780	1,925,568	0	30,960,348	11.3%	3.891%	294	69	710,565	2.30%
UNCON	0	0	65,874,506	65,874,506	24.0%	1.385%	296	-	-	-
	191,645,856	**12,613,543**	**69,697,204**	**273,956,604**	**100.0%**	**3.469%**	**317**	**62**	**2,497,168**	**1.22%**
COLLATERALIZED VETERANS BONDS										
C1611	16,738,274	66,601	0	16,804,875	15.3%	4.631%	246	77	1,781,916	10.60%
C1612	24,593,207	4,096,977	0	28,690,184	26.2%	3.212%	327	92	1,446,716	5.04%
C161C	13,422,690	0	0	13,422,690	12.2%	5.578%	292	79	631,987	4.71%
C1911	39,293,832	0	0	39,293,832	35.8%	4.971%	346	93	432,075	1.10%
C191C	11,398,438	0	0	11,398,438	10.4%	4.606%	353	83	0	0.00%
	105,446,441	**4,163,578**	**0**	**109,610,019**	**100.0%**	**4.495%**	**320**	**87**	**4,292,694**	**3.92%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	113,065,686	800,530	0	113,866,216	28.4%	4.405%	308	78	1,979,881	1.74%
GM16A	82,924,616	7,652,199	0	90,576,815	22.6%	3.851%	324	83	2,951,466	3.26%
GM18A	108,802,740	0	0	108,802,740	27.1%	4.372%	346	88	1,286,344	1.18%
GM18B	66,484,315	2,905,577	0	69,389,892	17.3%	4.336%	278	73	3,459,589	4.99%
GM18X	7,458,466	0	0	7,458,466	1.9%	5.096%	339	92	206,868	2.77%
GM12X	10,763,485	0	0	10,763,485	2.7%	4.652%	343	87	0	0.00%
	389,499,308	**11,358,306**	**0**	**400,857,615**	**100.0%**	**4.278%**	**318**	**82**	**9,884,148**	**2.47%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	15,363,369	0	0	15,363,369	6.9%	3.395%	153	80	0	0.00%
GP011	11,360,453	1,166,885	0	12,527,337	5.6%	3.880%	295	75	86,782	0.69%
GP012	10,301,467	1,594,153	0	11,895,620	5.4%	3.914%	285	74	120,982	1.02%
GP013	17,101,612	4,053,708	0	21,155,320	9.5%	3.543%	298	77	1,158,640	5.48%
GP01C	77,051,350	38,125,777	0	115,177,126	51.8%	3.229%	277	74	4,489,313	3.90%
GPGM1	28,036,911	6,242,043	0	34,278,954	15.4%	3.270%	295	76	1,114,835	3.25%
GP10B	2,685,763	826,051	0	3,511,814	1.6%	3.419%	294	78	4,873	0.14%
GP11B	6,417,053	1,823,825	0	8,240,878	3.7%	3.392%	299	77	357,934	4.34%
	168,317,979	**53,832,440**	**0**	**222,150,419**	**100.0%**	**3.359%**	**276**	**75**	**7,333,360**	**3.30%**
HOME MORTGAGE REVENUE BONDS										
E021A	28,825,603	1,056,492	0	29,882,094	4.0%	5.394%	222	67	2,222,261	7.44%
E021B	42,326,673	0	0	42,326,673	5.6%	5.341%	286	75	1,237,555	2.92%
E021C	6,475,416	0	0	6,475,416	0.9%	4.933%	269	73	314,614	4.86%
E071A	74,068,353	472,539	0	74,540,892	9.9%	4.630%	290	76	2,672,184	3.58%
E07AL	4,842,115	0	0	4,842,115	0.6%	4.444%	287	73	383,780	7.93%
E071B	72,704,202	240,655	0	72,944,857	9.7%	4.697%	295	78	1,710,615	2.35%
E07BL	4,425,857	0	0	4,425,857	0.6%	4.531%	294	77	276,649	6.25%
E071D	94,414,892	234,393	0	94,649,285	12.5%	4.560%	299	78	2,862,709	3.02%
E07DL	6,325,316	0	0	6,325,316	0.8%	4.992%	292	79	0	0.00%
E076B	5,178,581	836,928	0	6,015,509	0.8%	5.028%	201	64	504,976	8.39%
E076C	4,979,609	396,913	0	5,376,522	0.7%	5.291%	209	70	720,173	13.39%
E077C	9,596,664	235,115	0	9,831,779	1.3%	5.145%	213	66	1,866,918	18.99%
E091A	97,955,336	11,264,959	0	109,220,295	14.4%	4.166%	298	78	3,308,383	3.03%
E09AL	7,219,854	0	0	7,219,854	1.0%	4.648%	298	79	581,727	8.06%
E098A	6,516,980	290,099	0	6,807,079	0.9%	5.337%	221	71	1,190,347	17.49%
E098B	8,714,442	396,576	0	9,111,018	1.2%	5.348%	231	71	1,590,728	17.46%
E099C	21,333,304	0	0	21,333,304	2.8%	5.454%	246	72	2,143,488	10.05%
E091B	106,654,309	10,133,661	0	116,787,970	15.5%	4.124%	297	77	4,080,232	3.49%
E09BL	7,790,657	0	0	7,790,657	1.0%	4.368%	298	77	523,272	6.72%
E091D	103,378,474	8,562,554	0	111,941,029	14.8%	4.246%	300	78	2,885,538	2.58%
E09DL	8,038,783	0	0	8,038,783	1.1%	4.438%	303	81	281,493	3.50%
	721,765,420	**34,120,886**	**0**	**755,886,306**	**100.0%**	**4.548%**	**288**	**77**	**31,357,643**	**4.15%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	25,917,517	0	0	25,917,517	11.0%	4.241%	260	77	1,840,192	7.10%
E10A1	38,531,462	0	0	38,531,462	16.4%	4.433%	293	80	2,100,262	5.45%
E10B1	27,086,150	835,215	0	27,921,365	11.9%	4.984%	287	73	1,292,892	4.63%
E10AL	5,175,687	0	0	5,175,687	2.2%	5.533%	265	75	406,357	7.85%
E0912	71,233,790	2,083,250	0	73,317,040	31.2%	3.550%	268	75	4,494,199	6.13%
E11A2	19,605,305	0	0	19,605,305	8.3%	4.927%	288	79	488,720	2.49%
E11B1	24,016,092	3,965,604	0	27,981,696	11.9%	4.015%	302	79	1,334,449	4.77%
E11AL	15,198,960	1,435,554	0	16,634,514	7.1%	4.704%	272	70	80,912	0.49%
	226,764,964	**8,319,623**	**0**	**235,084,587**	**100.0%**	**4.237%**	**280**	**76**	**12,037,984**	**5.12%**
STATE CAPITAL PROJECT BONDS										
SC02A	29,704,206	0	0	29,704,206	81.2%	5.003%	231	63	1,457,789	4.91%
SC11A	6,880,194	0	0	6,880,194	18.8%	6.016%	245	66	407,333	5.92%
	36,584,401	**0**	**0**	**36,584,401**	**100.0%**	**5.194%**	**234**	**64**	**1,865,122**	**5.10%**
STATE CAPITAL PROJECT BONDS II										
SC12A	51,803,067	0	0	51,803,067	3.9%	5.359%	241	64	887,150	1.71%
SC13A	76,011,000	0	0	76,011,000	5.7%	5.337%	277	70	879,491	1.16%
SC14A	98,703,655	0	0	98,703,655	7.4%	5.205%	264	70	6,197,253	6.28%
SC14B	28,891,276	0	0	28,891,276	2.2%	5.266%	243	65	1,427,245	4.94%
SC14C	171,670,234	0	0	171,670,234	12.8%	3.962%	272	73	2,578,519	1.50%
SC14D	92,506,303	0	0	92,506,303	6.9%	5.317%	297	71	1,509,831	1.63%
SC15A	118,921,192	0	0	118,921,192	8.9%	4.859%	271	73	5,173,541	4.35%
SC15B	105,993,530	0	0	105,993,530	7.9%	5.035%	246	66	4,500,392	4.25%
SC15C	56,925,841	0	0	56,925,841	4.2%	5.315%	261	72	6,513,438	11.44%
SC17A	148,830,560	0	0	148,830,560	11.1%	6.544%	462	80	0	0.00%
SC17B	186,162,642	1,739,868	0	187,902,510	14.0%	4.021%	308	77	2,178,768	1.16%
SC17C	54,659,858	0	0	54,659,858	4.1%	5.339%	259	69	7,867,201	14.39%
SC18A	147,375,458	0	0	147,375,458	11.0%	4.261%	326	79	563,370	0.38%
	1,338,454,617	**1,739,868**	**0**	**1,340,194,485**	**100.0%**	**4.913%**	**300**	**73**	**40,276,198**	**3.01%**
TOTAL	**3,178,478,985**	**126,148,244**	**69,697,204**	**3,374,324,434**	**100.0%**	**4.479%**	**298**	**75**	**109,544,318**	**3.31%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **5/31/2019**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	857,722,062	23,562,555	0	881,284,617	26.1%	4.236%	309	77	19,161,089	2.17%
TAX-EXEMPT FIRST-TIME HOMEBUYER	702,814,825	68,214,440	0	771,029,265	22.8%	4.310%	290	78	38,278,113	4.96%
TAXABLE FIRST-TIME HOMEBUYER	507,840,255	9,969,855	0	517,810,110	15.3%	4.238%	306	81	17,422,104	3.36%
MULTI-FAMILY/SPECIAL NEEDS	463,229,414	0	0	463,229,414	13.7%	6.294%	307	68	16,240,602	3.51%
RURAL	429,673,179	13,420,381	0	443,093,560	13.1%	4.218%	273	71	9,205,364	2.08%
VETERANS	130,950,856	9,369,169	0	140,320,025	4.2%	4.332%	300	85	5,783,055	4.12%
NON-CONFORMING II	70,333,380	1,556,242	0	71,889,622	2.1%	4.142%	316	80	3,283,176	4.57%
MF SOFT SECONDS	0	0	41,953,216	41,953,216	1.2%	1.517%	303	-	-	-
LOANS TO SPONSORS	0	0	10,804,994	10,804,994	0.3%	0.000%	291	-	-	-
LOANS TO SPONSORS II	0	0	8,271,309	8,271,309	0.2%	2.759%	342	-	-	-
CONDO ASSOCIATION LOANS	6,339,762	0	0	6,339,762	0.2%	6.397%	123	11	75,326	1.19%
NON-CONFORMING I	5,400,304	55,603	0	5,455,907	0.2%	4.146%	274	65	0	0.00%
NOTES RECEIVABLE	0	0	4,844,987	4,844,987	0.1%	0.984%	172	-	-	-
REAL ESTATE OWNED	0	0	3,822,698	3,822,698	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,146,176	0	0	2,146,176	0.1%	3.625%	152	80	0	0.00%
OTHER LOAN PROGRAM	1,658,422	0	0	1,658,422	0.0%	5.005%	71	28	95,487	5.76%
SECOND MORTGAGE ENERGY	192,429	0	0	192,429	0.0%	3.707%	128	5	0	0.00%
BUILDING MATERIAL LOAN	177,921	0	0	177,921	0.0%	3.773%	151	24	0	0.00%
AHFC TOTAL	**3,178,478,985**	**126,148,244**	**69,697,204**	**3,374,324,434**	**100.0%**	**4.479%**	**298**	**75**	**109,544,318**	**3.31%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,249,864,861	98,523,598	24,524,924	2,372,913,383	70.3%	4.230%	297	77	79,235,296	3.37%
MULTI-PLEX	420,128,676	0	44,814,665	464,943,342	13.8%	5.911%	307	60	16,126,705	3.84%
CONDOMINIUM	287,815,728	20,176,082	0	307,991,810	9.1%	4.380%	290	77	10,660,153	3.46%
DUPLEX	169,163,166	6,377,428	113,122	175,653,716	5.2%	4.274%	299	76	2,678,088	1.53%
FOUR-PLEX	27,213,104	840,024	74,544	28,127,671	0.8%	4.370%	301	73	275,443	0.98%
TRI-PLEX	13,320,993	56,717	169,949	13,547,660	0.4%	4.212%	306	72	336,792	2.52%
MOBILE HOME TYPE I	8,773,336	174,396	0	8,947,731	0.3%	4.457%	270	72	231,842	2.59%
ENERGY EFFICIENCY RLP	2,146,176	0	0	2,146,176	0.1%	3.625%	152	80	0	0.00%
MOBILE HOME TYPE II	52,946	0	0	52,946	0.0%	5.446%	56	29	0	0.00%
AHFC TOTAL	**3,178,478,985**	**126,148,244**	**69,697,204**	**3,374,324,434**	**100.0%**	**4.479%**	**298**	**75**	**109,544,318**	**3.31%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2019**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,309,240,278	56,106,291	45,753,719	1,411,100,288	41.8%	4.433%	291	74	55,236,969	4.05%
WASILLA	269,219,085	13,378,551	1,605,704	284,203,340	8.4%	4.416%	296	79	15,877,976	5.62%
FAIRBANKS	217,281,169	9,301,133	4,628,681	231,210,984	6.9%	4.445%	291	74	7,551,510	3.33%
FORT WAINWRIGHT	142,911,256	0	0	142,911,256	4.2%	6.625%	467	80	0	0.00%
JUNEAU	125,795,829	4,141,910	7,831,114	137,768,853	4.1%	4.301%	309	70	2,094,009	1.61%
EAGLE RIVER	127,371,804	5,382,053	0	132,753,857	3.9%	4.236%	304	80	5,031,203	3.79%
KETCHIKAN	116,339,021	4,525,913	909,082	121,774,016	3.6%	4.183%	292	74	568,751	0.47%
PALMER	112,131,101	5,467,422	1,147,007	118,745,530	3.5%	4.518%	293	77	2,833,757	2.41%
SOLDOTNA	109,957,132	5,066,391	367,532	115,391,055	3.4%	4.065%	285	75	2,594,375	2.26%
KODIAK	85,349,101	2,421,813	0	87,770,914	2.6%	4.413%	280	74	2,305,281	2.63%
NORTH POLE	78,167,835	3,496,837	375,000	82,039,671	2.4%	4.427%	294	80	3,091,288	3.79%
KENAI	60,651,387	2,904,857	0	63,556,245	1.9%	4.405%	293	74	2,968,638	4.67%
HOMER	52,097,438	1,436,804	2,324,460	55,858,702	1.7%	4.131%	285	68	919,863	1.72%
OTHER SOUTHEAST	49,611,623	1,534,642	938,261	52,084,527	1.5%	4.278%	272	67	859,345	1.68%
OTHER SOUTHCENTRAL	40,823,831	2,059,901	629,023	43,512,755	1.3%	4.357%	292	73	1,079,367	2.52%
PETERSBURG	36,023,995	1,168,572	0	37,192,567	1.1%	3.998%	267	69	280,387	0.75%
OTHER NORTH	31,745,930	689,220	623,853	33,059,003	1.0%	4.546%	242	69	1,894,757	5.84%
CHUGIAK	30,944,461	1,401,671	0	32,346,132	1.0%	4.237%	306	79	681,661	2.11%
SITKA	27,537,959	1,139,354	0	28,677,313	0.8%	4.310%	301	72	391,299	1.36%
OTHER KENAI PENNINSULA	21,897,497	771,682	179,817	22,848,996	0.7%	4.240%	283	72	324,614	1.43%
NIKISKI	19,820,748	640,068	129,997	20,590,813	0.6%	4.179%	284	75	959,413	4.69%
BETHEL	19,595,403	343,207	1,198	19,939,809	0.6%	5.088%	223	70	59,239	0.30%
STERLING	18,261,625	600,523	322,247	19,184,395	0.6%	4.096%	278	73	211,853	1.12%
OTHER SOUTHWEST	16,524,345	527,840	1,480,766	18,532,951	0.5%	4.694%	253	60	1,067,786	6.26%
CORDOVA	17,368,822	538,654	163,337	18,070,813	0.5%	4.200%	286	71	235,312	1.31%
SEWARD	16,444,344	588,514	281,500	17,314,358	0.5%	4.736%	284	70	51,482	0.30%
NOME	15,216,714	391,890	4,905	15,613,510	0.5%	4.547%	270	75	374,183	2.40%
VALDEZ	10,149,253	122,534	0	10,271,786	0.3%	4.426%	272	74	0	0.00%
AHFC TOTAL	**3,178,478,985**	**126,148,244**	**69,697,204**	**3,374,324,434**	**100.0%**	**4.479%**	**298**	**75**	**109,544,318**	**3.31%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,418,022,110	48,949,304	4,918,540	1,471,889,954	43.6%	4.754%	297	66	35,156,949	2.40%
UNINSURED - LTV > 80 (RURAL)	297,709,066	6,019,038	1,776,446	305,504,549	9.1%	4.631%	277	76	6,864,817	2.26%
PMI - RADIAN GUARANTY	254,000,195	9,313,101	0	263,313,296	7.8%	4.143%	326	88	6,631,645	2.52%
FEDERALLY INSURED - FHA	220,951,426	13,140,153	0	234,091,579	6.9%	4.831%	251	78	23,912,972	10.22%
FEDERALLY INSURED - VA	169,670,583	11,961,823	0	181,632,406	5.4%	4.423%	286	86	10,038,797	5.53%
PMI - ESSENT GUARANTY	161,100,060	6,124,978	0	167,225,038	5.0%	4.128%	331	88	2,082,319	1.25%
PMI - CMG MORTGAGE INSURANCE	144,218,030	7,003,129	0	151,221,159	4.5%	4.205%	324	87	2,329,252	1.54%
FEDERALLY INSURED - RD	130,360,255	9,077,215	0	139,437,471	4.1%	4.325%	283	86	7,921,725	5.68%
PMI - MORTGAGE GUARANTY	132,472,399	4,342,760	0	136,815,159	4.1%	4.155%	329	88	1,331,764	0.97%
FEDERALLY INSURED - HUD 184	117,542,431	5,826,487	0	123,368,918	3.7%	4.287%	287	85	8,738,963	7.08%
PMI - UNITED GUARANTY	75,090,068	2,087,076	0	77,177,145	2.3%	4.192%	326	88	2,685,016	3.48%
UNINSURED - UNCONVENTIONAL	0	0	63,002,219	63,002,219	1.9%	1.250%	277	-	-	-
PMI - GENWORTH GE	55,206,757	2,216,850	0	57,423,606	1.7%	4.117%	330	88	1,850,099	3.22%
PMI - NATIONAL MORTGAGE INSUR	1,014,279	60,761	0	1,075,040	0.0%	4.484%	332	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	684,407	21,475	0	705,882	0.0%	4.861%	242	71	0	0.00%
PMI - COMMONWEALTH	391,102	0	0	391,102	0.0%	4.500%	302	82	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	45,816	4,095	0	49,911	0.0%	6.082%	123	41	0	0.00%
AHFC TOTAL	**3,178,478,985**	**126,148,244**	**69,697,204**	**3,374,324,434**	**100.0%**	**4.479%**	**298**	**75**	**109,544,318**	**3.31%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **5/31/2019**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
ALASKA USA FCU	766,335,178	36,877,733	0	803,212,910	23.8%	4.383%	293	79	26,580,964	3.31%
WELLS FARGO MORTGAGE	688,461,365	35,377,274	0	723,838,639	21.5%	4.566%	257	72	43,106,254	5.96%
NORTHRIM BANK	567,842,457	21,078,073	0	588,920,530	17.5%	4.253%	328	83	14,683,061	2.49%
FIRST NATIONAL BANK OF AK	371,406,732	11,911,727	0	383,318,459	11.4%	4.952%	272	69	6,350,971	1.66%
FIRST BANK	193,135,445	6,332,926	0	199,468,371	5.9%	4.075%	297	75	194,225	0.10%
COMMERCIAL LOANS	158,274,625	0	0	158,274,625	4.7%	6.311%	437	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	130,520,150	2,898,072	0	133,418,222	4.0%	4.935%	319	71	4,009,946	3.01%
DENALI FEDERAL CREDIT UNION	98,954,869	3,954,150	0	102,909,020	3.0%	4.122%	316	82	9,019,949	8.76%
MT. MCKINLEY BANK	76,447,212	3,018,026	0	79,465,238	2.4%	4.230%	302	79	2,359,507	2.97%
AHFC DIRECT SERVICING	0	0	69,697,204	69,697,204	2.1%	1.309%	280	-	-	-
DENALI STATE BANK	42,245,105	1,390,269	0	43,635,375	1.3%	4.222%	307	79	742,269	1.70%
SPIRIT OF ALASKA FCU	39,998,066	1,973,334	0	41,971,400	1.2%	4.351%	279	75	778,609	1.86%
KODIAK ISLAND HA	23,512,910	607,803	0	24,120,713	0.7%	4.316%	267	70	1,718,562	7.12%
CORNERSTONE HOME LENDING	8,494,244	241,680	0	8,735,924	0.3%	3.959%	332	86	0	0.00%
MATANUSKA VALLEY FCU	7,645,549	307,185	0	7,952,735	0.2%	4.148%	327	77	0	0.00%
TONGASS FCU	5,205,077	179,992	0	5,385,068	0.2%	4.366%	322	78	0	0.00%
AHFC TOTAL	**3,178,478,985**	**126,148,244**	**69,697,204**	**3,374,324,434**	**100.0%**	**4.479%**	**298**	**75**	**109,544,318**	**3.31%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2019**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,338,454,617	1,739,868	0	1,340,194,485	39.7%	4.913%	300	73	40,276,198	3.01%
HOME MORTGAGE REVENUE BONDS	721,765,420	34,120,886	0	755,886,306	22.4%	4.548%	288	77	31,357,643	4.15%
GENERAL MORTGAGE REVENUE BONDS II	389,499,308	11,358,306	0	400,857,615	11.9%	4.278%	318	82	9,884,148	2.47%
AHFC GENERAL FUND	191,645,856	12,613,543	69,697,204	273,956,604	8.1%	3.469%	317	62	2,497,168	1.22%
MORTGAGE REVENUE BONDS	226,764,964	8,319,623	0	235,084,587	7.0%	4.237%	280	76	12,037,984	5.12%
GOVERNMENTAL PURPOSE BONDS	168,317,979	53,832,440	0	222,150,419	6.6%	3.359%	276	75	7,333,360	3.30%
COLLATERALIZED VETERANS BONDS	105,446,441	4,163,578	0	109,610,019	3.2%	4.495%	320	87	4,292,694	3.92%
STATE CAPITAL PROJECT BONDS	36,584,401	0	0	36,584,401	1.1%	5.194%	234	64	1,865,122	5.10%
AHFC TOTAL	**3,178,478,985**	**126,148,244**	**69,697,204**	**3,374,324,434**	**100.0%**	**4.479%**	**298**	**75**	**109,544,318**	**3.31%**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	542,477,078	440,334,212	607,776,685	453,584,179	41,733,455
MORTGAGE AND LOAN COMMITMENTS	516,199,088	428,078,361	594,588,930	449,497,535	41,745,705
MORTGAGE AND LOAN PURCHASES	491,845,298	474,798,903	543,289,800	472,880,579	29,392,011
MORTGAGE AND LOAN PAYOFFS	235,978,891	263,602,671	204,484,966	155,703,189	21,735,348
MORTGAGE AND LOAN FORECLOSURES	8,040,474	9,198,246	10,348,869	6,701,966	625,671

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,220	356,881	312,112	297,633	289,229
WEIGHTED AVERAGE INTEREST RATE	4.002%	4.250%	4.091%	4.480%	4.230%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	353	349
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	87
FHA INSURANCE %	4.1%	3.4%	4.0%	3.9%	3.1%
VA INSURANCE %	2.2%	2.5%	6.5%	7.7%	9.9%
RD INSURANCE %	1.8%	1.7%	3.6%	3.7%	4.7%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.5%	2.4%
PRIMARY MORTGAGE INSURANCE %	36.9%	31.5%	39.3%	40.9%	35.9%
CONVENTIONAL UNINSURED %	53.5%	60.0%	45.3%	42.2%	43.9%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	97.5%	95.6%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	2.5%	4.4%
ANCHORAGE %	46.4%	39.7%	41.9%	35.8%	33.1%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	64.2%	66.9%
ALASKA USA %	26.8%	18.5%	30.9%	27.0%	23.9%
OTHER SELLER SERVICER %	73.2%	81.5%	69.1%	73.0%	76.1%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,982,507	150,081,846	11,262,632
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,486,507	149,559,096	11,262,632
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	152,011,929	9,743,984
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	49,437,018	5,709,361
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	1,491,256	350,997
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.1%	33.2%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	349,073	332,349
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.625%	4.331%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	351	339
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	84	82
FHA INSURANCE %	2.0%	2.0%	1.1%	1.8%	0.0%
VA INSURANCE %	1.4%	2.3%	0.7%	0.9%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	0.3%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.2%	45.2%	48.6%	51.7%	47.4%
CONVENTIONAL UNINSURED %	50.4%	49.8%	48.4%	44.8%	52.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	36.4%	34.8%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	63.6%	65.2%
ALASKA USA %	24.6%	19.6%	32.8%	28.8%	23.1%
OTHER SELLER SERVICER %	75.4%	80.4%	67.2%	71.2%	76.9%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.1%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	104,809,075	10,180,162
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	104,561,075	10,180,162
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	108,875,619	7,714,953
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	36,331,285	4,960,213
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	3,506,900	195,162
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	23.0%	26.2%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	222,423	221,626
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.522%	4.188%	3.841%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	358	355
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	89
FHA INSURANCE %	4.6%	3.9%	8.6%	9.1%	11.9%
VA INSURANCE %	2.7%	1.5%	4.7%	4.1%	2.3%
RD INSURANCE %	7.0%	7.5%	11.3%	8.0%	9.3%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	2.8%	6.0%
PRIMARY MORTGAGE INSURANCE %	39.6%	49.7%	44.6%	46.5%	32.6%
CONVENTIONAL UNINSURED %	41.6%	34.1%	26.8%	29.5%	37.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	55.0%	56.3%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	45.0%	43.7%
ALASKA USA %	36.6%	31.2%	32.9%	30.1%	31.7%
OTHER SELLER SERVICER %	63.4%	68.8%	67.1%	69.9%	68.3%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	79,468,010	8,254,090
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,845,865	79,511,716	8,254,090
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	81,647,676	4,558,216
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	25,690,300	3,685,786
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	800,260	79,512
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.3%	15.5%
AVERAGE PURCHASE PRICE	278,534	302,442	302,458	299,579	290,722
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.934%	4.534%	4.242%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	89	87
FHA INSURANCE %	7.1%	3.8%	4.5%	3.8%	0.0%
VA INSURANCE %	0.9%	1.3%	0.0%	1.6%	6.7%
RD INSURANCE %	1.0%	1.6%	2.8%	7.4%	7.4%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	3.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	61.6%	57.6%	63.1%	50.6%	46.9%
CONVENTIONAL UNINSURED %	27.1%	32.8%	28.2%	32.7%	38.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	43.3%	33.5%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	56.7%	66.5%
ALASKA USA %	32.2%	23.8%	35.9%	28.5%	9.0%
OTHER SELLER SERVICER %	67.8%	76.2%	64.1%	71.5%	91.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	66,950,752	47,788,198	5,453,210
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	66,950,752	47,570,698	5,453,210
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	55,852,703	2,505,937
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	22,445,204	2,883,854
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	641,869	0

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.1%	10.0%	11.8%	8.5%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	266,600	255,012
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.891%	4.473%	4.358%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	88
FHA INSURANCE %	0.0%	0.8%	0.0%	1.5%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.3%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	2.5%	13.3%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.4%	9.5%
PRIMARY MORTGAGE INSURANCE %	2.6%	8.5%	16.7%	13.9%	5.7%
CONVENTIONAL UNINSURED %	92.0%	88.8%	79.4%	81.4%	71.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	21.9%	15.6%	19.0%	23.5%	26.0%
OTHER SELLER SERVICER %	78.1%	84.4%	81.0%	76.5%	74.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	38,555,823	3,628,207
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	37,383,498	2,952,207
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	38,703,400	2,425,171
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	9,719,163	919,259
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	261,681	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	8.2%	8.3%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	364,177	333,262
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.233%	4.021%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	94	102
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	75.1%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	1.4%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	6.2%	8.1%	0.0%
CONVENTIONAL UNINSURED %	25.0%	11.5%	11.3%	15.4%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	24.1%	7.6%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	75.9%	92.4%
ALASKA USA %	17.6%	17.7%	35.7%	25.9%	26.0%
OTHER SELLER SERVICER %	82.4%	82.3%	64.3%	74.1%	74.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,015,925	16,137,350	828,600
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,201,550	11,469,325	1,818,600
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	16,176,825	1,304,000
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	9,327,024	2,889,605
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	3.4%	4.4%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	676,280	500,000
WEIGHTED AVERAGE INTEREST RATE	6.048%	6.283%	6.305%	5.502%	5.715%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	337	307
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	74	67
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	28.3%	0.0%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	71.7%	100.0%
ANCHORAGE %	67.8%	27.9%	35.5%	44.1%	22.2%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	55.9%	77.8%
ALASKA USA %	26.9%	8.6%	28.7%	12.9%	22.2%
OTHER SELLER SERVICER %	73.1%	91.4%	71.3%	87.1%	77.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,602,024	10,079,396	1,618,608
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,602,024	10,079,396	1,618,608
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	11,780,202	1,139,750
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	2,559,021	686,009
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.5%	3.9%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	309,698	600,500
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.069%	4.617%	4.422%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	95
FHA INSURANCE %	5.1%	2.4%	0.0%	2.1%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	1.6%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.7%	40.4%	51.2%	63.4%	100.0%
CONVENTIONAL UNINSURED %	54.1%	53.8%	42.3%	32.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	10.8%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	89.2%	100.0%
ALASKA USA %	28.1%	24.1%	19.6%	21.1%	31.2%
OTHER SELLER SERVICER %	71.9%	75.9%	80.4%	78.9%	68.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,403,900	5,500,000	6,000,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	5,179,550	4,903,900	3,000,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	7,155,200	4,794,561	2,403,900	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	1.0%	N/A
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	368	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	57	73	61	87	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	N/A
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	N/A
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	2,312,731	206,196
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	2,312,731	206,196
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	1,887,575	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.4%	N/A
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	274,143	N/A
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.632%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	91.6%	90.1%	100.0%	90.9%	N/A
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	N/A
RD INSURANCE %	3.7%	3.2%	0.0%	9.1%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	22.9%	16.2%	37.1%	12.9%	N/A
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	87.1%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	2,851,750	301,750
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	2,550,000	0
MORTGAGE AND LOAN PURCHASES	663,232	3,030,371	577,650	1,444,650	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	194,175	1,260
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.6%	0.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	47,374	233,105	192,550	361,163	N/A
WEIGHTED AVERAGE INTEREST RATE	4.827%	3.894%	5.925%	5.820%	N/A
WEIGHTED AVERAGE BEGINNING TERM	140	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	55	74	80	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.9%	1.5%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	94.1%	98.5%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	31.9%	12.7%	0.0%	55.0%	N/A
OTHER ALASKAN CITY %	68.1%	87.3%	100.0%	45.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,890,000	$35,110,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$3,830,000	$0	$85,540,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$23,940,000	$40,410,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$18,815,000	$0	$24,315,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,265,000	$0	$29,415,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$59,200,000	$69,550,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$35,690,000	$1,510,000	$34,160,000
						Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$2,520,000	$0	$29,630,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$0	$60,000,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$110,000,000**	**$2,520,000**	**$0**	**$107,480,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$20,225,000	$30,360,000	$95,305,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$6,660,000	$2,340,000	$91,000,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$385,000	$108,875,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
						General Mortgage Revenue Bonds II Total	**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$34,440,000	$0	$42,140,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$42,090,000	$0	$51,500,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$37,095,000	$0	$23,155,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$27,055,000	$0	$72,305,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$8,035,000	$0	$78,730,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$13,220,000	$0	$81,895,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,865,000	$0	$24,420,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$335,000	$0	$77,770,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$11,600,000	$0	$99,935,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$2,120,000	$0	$141,835,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
				Total AHFC Bonds and Notes			**$3,140,075,000**	**$326,865,000**	**$271,025,000**	**$2,542,185,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,432,340,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,890,000	35,110,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,890,000**	**$35,110,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$3,830,000**	**$0**	**$85,540,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program) — S and P / Moodys / Fitch

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* *Aa2/WR* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	370,000	530,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	650,000	1,100,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	670,000	1,110,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	680,000	1,130,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	680,000	1,160,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	690,000	1,170,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	700,000	1,190,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	720,000	1,200,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	730,000	1,220,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	750,000	1,230,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	750,000	1,260,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	770,000	1,270,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	780,000	1,290,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	790,000	1,310,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	800,000	1,340,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	800,000	1,370,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	800,000	1,400,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	830,000	1,410,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	850,000	1,420,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	860,000	1,450,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	870,000	1,470,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	890,000	1,490,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	900,000	1,510,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	910,000	1,540,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	920,000	1,570,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	940,000	1,590,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	950,000	1,620,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	960,000	1,650,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	970,000	1,680,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	960,000	1,730,000
							E0911 Total	**$64,350,000**	**$0**	**$23,940,000**	**$40,410,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$18,815,000**	**$0**	**$24,315,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
										S and P	**Moodys**	**Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0		515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0		525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0		535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0		545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0		555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0		570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0		580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0		595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0		605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0		620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0		630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0		655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0		670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0		685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0		700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0		715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0		735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0		750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0		785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0		800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0		820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0		840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0		855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0		875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0		895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0		915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0		940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0		980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0		1,030,000
							E10B1 Total	**$35,680,000**	**$6,265,000**	**$0**		**$29,415,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,470,000		1,690,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,120,000		2,510,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,140,000		2,550,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,200,000		2,550,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,220,000		2,600,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,200,000		2,560,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,220,000		2,600,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,230,000		2,660,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,280,000		2,670,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,310,000		2,710,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,340,000		2,740,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,370,000		2,780,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,400,000		2,820,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,360,000		2,770,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,010,000		2,360,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,040,000		2,390,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,050,000		2,440,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,090,000		2,460,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,120,000		2,490,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,140,000		2,530,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,850,000		2,200,000

Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* / *Aaa* / *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,700,000	2,000,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,730,000	2,020,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,660,000	1,940,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,220,000	1,450,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,240,000	1,470,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,270,000	1,470,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,290,000	1,490,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,300,000	1,520,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,320,000	1,530,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,310,000	1,580,000
							E0912 Total	**$128,750,000**	**$0**	**$59,200,000**	**$69,550,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* / *Aaa* / *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$35,690,000**	**$1,510,000**	**$34,160,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* / *Aaa* / *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$2,520,000**	**$0**	**$29,630,000**

	S and P	Moodys	Fitch
C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	0	530,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	0	540,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	0	550,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	0	560,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	0	575,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	0	585,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	0	595,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	0	605,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	0	625,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	0	635,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	0	650,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	0	660,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	0	670,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	0	685,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	0	700,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	0	715,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	0	725,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	0	740,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)								**S and P**	**Moodys**	**Fitch**
				Collateralized Bonds (Veterans Mortgage Program) Total			**$110,000,000**	**$2,520,000**	**$0**	**$107,480,000**
General Mortgage Revenue Bonds II								**S and P**	**Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa1*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+	Aa1 / AA+
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$20,225,000**	**$30,360,000**	**$95,305,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	55,000	210,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	45,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	45,000	230,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	50,000	240,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	50,000	245,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	50,000	250,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	50,000	255,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	50,000	260,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	50,000	270,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	50,000	275,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	50,000	280,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	50,000	285,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	50,000	290,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	55,000	295,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	60,000	295,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	60,000	300,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	65,000	305,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	70,000	305,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	70,000	310,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	70,000	320,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	70,000	325,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	70,000	335,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	70,000	340,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	70,000	350,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	75,000	350,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	75,000	360,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	80,000	365,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	80,000	370,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	85,000	375,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	85,000	385,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	85,000	395,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	85,000	400,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	85,000	410,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	85,000	420,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	45,000	260,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$6,660,000**	**$2,340,000**	**$91,000,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	Moodys	Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	15,000	1,485,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	20,000	2,160,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	20,000	2,205,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	20,000	2,250,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	20,000	2,300,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	25,000	2,345,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	25,000	2,395,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	25,000	2,450,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	25,000	2,500,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	25,000	2,560,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	25,000	2,615,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	25,000	2,730,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	25,000	2,790,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	30,000	2,840,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	10,000	825,000
						GM18A Total	**$109,260,000**	**$0**	**$385,000**	**$108,875,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000

Governmental Purpose Bonds

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$34,440,000**	**$0**	**$42,140,000**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$42,090,000**	**$0**	**$51,500,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$37,095,000**	**$0**	**$23,155,000**

State Capital Project Bonds

S and P | Moodys | Fitch

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — AA+ | Aa2 | AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**

State Capital Project Bonds II

S and P | Moodys | Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — AA+ | Aa2 | AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000

State Capital Project Bonds II

									S and P	Moodys	Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$27,055,000**	**$0**	**$72,305,000**

SC13A State Capital Project Bonds II, 2013 Series A — **Exempt** — Prog: **607** — Yield: **2.553%** — Delivery: **5/30/2013** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$8,035,000**	**$0**	**$78,730,000**

SC14A State Capital Project Bonds II, 2014 Series A — **Exempt** — Prog: **608** — Yield: **3.448%** — Delivery: **1/15/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$13,220,000**	**$0**	**$81,895,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,865,000**	**$0**	**$24,420,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	AA+	Aa2 / AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$335,000**	**$0**	**$77,770,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$11,600,000**	**$0**	**$99,935,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0

State Capital Project Bonds II

S and P	Moodys	Fitch

SC15B State Capital Project Bonds II, 2015 Series B | **Exempt** | Prog: **613** | Yield: **3.294%** | Delivery: **6/30/2015** | Underwriter: **J.P. Morgan** | *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**

SC15C State Capital Project Bonds II, 2015 Series C | **Exempt** | Prog: **614** | Yield: **2.682%** | Delivery: **12/16/2015** | Underwriter: **J.P. Morgan** | *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**

SC17A State Capital Project Bonds II, 2017 Series A | **Exempt** | Prog: **615** | Yield: **2.485%** | Delivery: **9/6/2017** | Underwriter: **Jefferies** | *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds II — S and P | Moodys | Fitch

SC17A State Capital Project Bonds II, 2017 Series A Exempt Prog: **615** Yield: **2.485%** Delivery: **9/6/2017** Underwriter: **Jefferies** *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$2,120,000**	**$0**	**$141,835,000**

SC17B State Capital Project Bonds II, 2017 Series B Taxable Prog: **616** Yield: **N/A** Delivery: **12/7/2017** Underwriter: **Jefferies** *AA+/A-1+* *Aa2/VMIG1* *AA+/A-1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**

SC17C State Capital Project Bonds II, 2017 Series C Exempt Prog: **617** Yield: **2.524%** Delivery: **12/21/2017** Underwriter: **Jefferies** *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**

SC18A State Capital Project Bonds II, 2018 Series A Taxable Prog: **618** Yield: **N/A** Delivery: **5/22/2018** Underwriter: **BofA Merrill Lynch** *AA+/A-1+* *Aa2/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2/VMIG1* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch** *AA+*	*Aa2/VMIG1*	*N/A*
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
Commercial Paper Total	**$23,667,000**					**Total AHFC Bonds**	**$3,140,075,000**	**$326,865,000**	**$271,025,000**	**$2,542,185,000**
									Defeased Bonds (SC11A, SC12A, SC13A)	**$109,845,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,432,340,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$459,711	7.33%	122
Remaining Principal Balance:	$72,208,767	3-Months	$1,299,559	6.87%	114
Weighted Average Seasoning:	94	6-Months	$2,919,259	7.65%	127
Weighted Average Interest Rate:	5.363%	12-Months	$6,622,585	8.51%	142
Bond Yield (TIC):	N/A	Life	$317,831,050	12.07%	201

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$351,040	5.08%	85
Remaining Principal Balance:	$80,556,401	3-Months	$1,309,163	6.22%	104
Weighted Average Seasoning:	69	6-Months	$2,027,159	4.82%	80
Weighted Average Interest Rate:	4.659%	12-Months	$3,943,332	4.66%	78
Bond Yield (TIC):	N/A	Life	$136,741,452	14.80%	247

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$311,633	4.65%	78
Remaining Principal Balance:	$78,321,380	3-Months	$1,348,045	6.58%	110
Weighted Average Seasoning:	70	6-Months	$2,052,376	5.06%	84
Weighted Average Interest Rate:	4.738%	12-Months	$4,968,610	6.08%	101
Bond Yield (TIC):	N/A	Life	$117,039,398	13.02%	217

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,147,024	12.28%	205
Remaining Principal Balance:	$104,481,064	3-Months	$2,831,935	10.12%	169
Weighted Average Seasoning:	66	6-Months	$3,757,024	6.85%	114
Weighted Average Interest Rate:	4.615%	12-Months	$10,415,085	9.39%	157
Bond Yield (TIC):	N/A	Life	$157,593,651	13.82%	230

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,110,521	10.80%	180
Remaining Principal Balance:	$116,027,374	3-Months	$2,858,977	9.25%	154
Weighted Average Seasoning:	64	6-Months	$4,486,537	7.31%	122
Weighted Average Interest Rate:	4.235%	12-Months	$7,593,585	6.23%	104
Bond Yield (TIC):	N/A	Life	$153,403,489	14.15%	236

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,054,216	9.52%	159
Remaining Principal Balance:	$125,898,988	3-Months	$1,628,579	5.00%	83
Weighted Average Seasoning:	63	6-Months	$3,276,253	5.04%	84
Weighted Average Interest Rate:	4.212%	12-Months	$7,065,028	5.44%	91
Bond Yield (TIC):	N/A	Life	$157,227,418	14.06%	234

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$894,089	7.71%	129
Remaining Principal Balance:	$133,274,333	3-Months	$1,847,080	5.34%	89
Weighted Average Seasoning:	64	6-Months	$3,068,451	4.49%	75
Weighted Average Interest Rate:	4.440%	12-Months	$7,725,511	5.63%	94
Bond Yield (TIC):	N/A	Life	$150,989,608	13.85%	231

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$144,682	6.46%	108
Remaining Principal Balance:	$25,917,517	3-Months	$466,948	6.85%	114
Weighted Average Seasoning:	99	6-Months	$998,354	7.21%	120
Weighted Average Interest Rate:	4.241%	12-Months	$2,322,390	8.07%	135
Bond Yield (TIC):	3.362%	Life	$25,439,544	7.12%	119

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$560,374	15.91%	265
Remaining Principal Balance:	$38,531,462	3-Months	$911,529	8.90%	148
Weighted Average Seasoning:	66	6-Months	$1,161,991	5.74%	96
Weighted Average Interest Rate:	4.433%	12-Months	$2,581,872	6.41%	107
Bond Yield (TIC):	3.362%	Life	$23,461,133	6.96%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$522,454	19.95%	332
Remaining Principal Balance:	$27,921,365	3-Months	$522,454	7.10%	118
Weighted Average Seasoning:	71	6-Months	$815,271	5.54%	92
Weighted Average Interest Rate:	4.984%	12-Months	$2,126,159	7.20%	120
Bond Yield (TIC):	3.362%	Life	$35,291,468	12.20%	203

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$788,962	12.05%	201
Remaining Principal Balance:	$73,317,040	3-Months	$1,768,404	9.06%	151
Weighted Average Seasoning:	89	6-Months	$2,816,027	7.20%	120
Weighted Average Interest Rate:	3.550%	12-Months	$6,263,980	7.69%	128
Bond Yield (TIC):	2.532%	Life	$44,337,654	6.12%	102

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$19,605,305	3-Months	$312,349	6.06%	101
Weighted Average Seasoning:	70	6-Months	$638,896	6.13%	102
Weighted Average Interest Rate:	4.927%	12-Months	$1,586,043	8.00%	133
Bond Yield (TIC):	2.532%	Life	$23,837,110	11.31%	188

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$551,303	20.87%	348
Remaining Principal Balance:	$27,981,696	3-Months	$1,919,587	23.12%	385
Weighted Average Seasoning:	53	6-Months	$2,348,405	14.71%	245
Weighted Average Interest Rate:	4.015%	12-Months	$3,206,172	10.08%	168
Bond Yield (TIC):	2.532%	Life	$52,783,391	13.23%	221

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$243,509	6.20%	103
Remaining Principal Balance:	$45,495,058	3-Months	$1,407,286	11.42%	190
Weighted Average Seasoning:	57	6-Months	$2,082,145	8.56%	143
Weighted Average Interest Rate:	3.736%	12-Months	$3,968,923	8.31%	139
Bond Yield (TIC):	2.578%	Life	$15,264,162	12.08%	201

15 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$0	0.00%	0
Remaining Principal Balance:	$39,293,832	3-Months	$423,558	4.15%	279
Weighted Average Seasoning:	8	6-Months	$423,558	4.15%	279
Weighted Average Interest Rate:	4.971%	12-Months	$423,558	4.15%	279
Bond Yield (TIC):	3.217%	Life	$423,558	4.15%	279

16 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,057,616	9.64%	161
Remaining Principal Balance:	$124,629,701	3-Months	$2,045,937	6.29%	105
Weighted Average Seasoning:	42	6-Months	$3,546,110	5.42%	90
Weighted Average Interest Rate:	4.426%	12-Months	$6,467,644	4.94%	82
Bond Yield (TIC):	3.653%	Life	$98,062,234	9.20%	153

17 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$430,302	5.53%	92
Remaining Principal Balance:	$90,576,815	3-Months	$1,421,424	6.03%	100
Weighted Average Seasoning:	35	6-Months	$1,593,007	3.41%	57
Weighted Average Interest Rate:	3.851%	12-Months	$3,476,284	3.67%	62
Bond Yield (TIC):	2.532%	Life	$6,672,117	2.65%	64

18 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$108,802,740	3-Months	$346,224	1.26%	54
Weighted Average Seasoning:	13	6-Months	$346,224	0.63%	31
Weighted Average Interest Rate:	4.372%	12-Months	$346,224	0.38%	22
Bond Yield (TIC):	3.324%	Life	$346,224	0.38%	22

19 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$559,092	8.33%	139
Remaining Principal Balance:	$76,848,358	3-Months	$929,479	4.68%	78
Weighted Average Seasoning:	68	6-Months	$2,412,422	5.93%	99
Weighted Average Interest Rate:	4.410%	12-Months	$3,876,302	5.68%	95
Bond Yield (TIC):	3.324%	Life	$3,876,302	5.68%	95

20 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,119,164	6.27%	105
Remaining Principal Balance:	$206,787,050	3-Months	$3,767,535	6.94%	116
Weighted Average Seasoning:	67	6-Months	$5,682,402	5.24%	87
Weighted Average Interest Rate:	3.356%	12-Months	$13,130,978	6.03%	100
Bond Yield (TIC):	N/A	Life	$680,978,932	15.55%	259

21 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$11,305,690	7.91%	132
Remaining Principal Balance:	$1,616,476,248	3-Months	$29,366,051	6.85%	122
Weighted Average Seasoning:	60	6-Months	$46,451,872	5.51%	98
Weighted Average Interest Rate:	4.264%	12-Months	$98,110,264	5.86%	104
Bond Yield (TIC):	N/A	Life	$2,201,599,894	10.77%	187

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

05/31/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	60,000,000	-	60,000,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000
GM16A	100,000,000	-	100,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	18,250,000	-	**18,250,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	830,000	-	830,000
E0911	990,000	-	990,000
E0912	3,790,000	-	3,790,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	850,000	-	850,000
GM18A	385,000	-	385,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

05/31/19

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	42,140,000	51,500,000	35,110,000	23,155,000	71,815,000	71,815,000	85,540,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.43%	1.40%	1.40%	2.25%	1.30%	1.40%	1.40%	1.39%	1.39%	1.39%	1.43%	2.99%	2.39%	2.41%
Average Rate	1.57%	1.17%	1.17%	1.36%	1.17%	0.83%	0.81%	0.79%	0.40%	0.40%	0.43%	1.51%	2.05%	2.21%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.16%	1.16%	1.14%	1.13%	0.74%	0.74%	0.74%	0.43%	0.43%	0.43%	1.03%	2.01%	2.20%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.48%	0.04%	0.02%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.50%	1.49%	1.53%	1.56%	1.50%	1.52%	1.52%	1.50%	1.50%	1.50%	1.52%	2.83%	2.26%	2.25%
FY 2019 Sprd	(0.04%)	(0.05%)	(0.01%)	0.02%	(0.04%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.02%)	0.49%	0.02%	0.01%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	42,140,000	2.453%	1.062%	1.391%	1.169%	2.560%	0.107%
GP01B	BofA Merrill	AA/Aa3	12/01/30	51,500,000	4.143%	1.062%	3.081%	1.169%	4.250%	0.108%
E021A	Goldman	AA-/Aa2	06/01/32	35,110,000	2.980%	0.821%	2.159%	1.361%	3.520%	0.540%
GP97A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.081%	2.689%	1.105%	3.794%	0.024%
SC02C	JP Morgan	A+/Aa1	07/01/22	23,155,000	4.303%	1.245%	3.058%	1.170%	4.228%	(0.075%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	137,502,000	3.735%	0.821%	2.913%	0.820%	3.733%	(0.002%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	91,668,000	3.720%	0.821%	2.899%	0.793%	3.692%	(0.028%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.529%	3.232%	0.404%	3.635%	(0.126%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.529%	3.232%	0.397%	3.628%	(0.133%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.529%	3.211%	0.402%	3.613%	(0.127%)
SC14C	BONY	AA-/Aa2	12/01/29	-	-	-	-	-	-	-
			TOTAL	**638,260,000**	**3.668%**	**0.767%**	**2.901%**	**0.757%**	**3.658%**	**(0.010%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,841,964	11,991,466	(31,850,498)
54,211,235	14,676,849	(39,534,386)
30,734,100	8,748,573	(21,985,527)
8,820,730	2,585,128	(6,235,602)
36,765,081	11,015,331	(25,749,749)
61,393,325	12,667,200	(48,726,125)
40,779,631	8,441,309	(32,338,322)
26,029,959	3,313,450	(22,716,509)
26,029,959	3,038,355	(22,991,604)
34,512,823	4,199,695	(30,313,128)
-	-	-
363,118,808	**80,677,358**	**(282,441,450)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt WF	Exempt Self	Exempt FHLB	AMT Daily JPM	Taxable Self	Index Floater	Total FY19	Total FY18	Total FY17
Wells Fargo	Allocation	15.9%	12.9%	30.4%	3.4%	23.6%	13.7%	100.0%	100.0%	100.0%
1.49%	Max Rate	2.25%	2.41%	2.41%	2.33%	2.53%	3.02%	3.02%	2.48%	1.85%
#1 RA FY18	Min Rate	0.90%	0.88%	0.88%	0.67%	1.94%	2.54%	0.67%	0.71%	0.36%
Wells Fargo	Avg Rate	1.50%	1.51%	1.51%	1.56%	2.26%	2.83%	1.87%	1.39%	0.81%
1.10%	Bench Spread	(0.04%)	(0.03%)	(0.03%)	0.02%	0.02%	0.49%	(0.02%)	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY

May 31, 2019	
Total Bonds	**$2,432,340,000**
Total Float	**$1,018,305,000**
Self-Liquid	**$371,395,000**
Float %	**41.9%**
Hedge %	**62.7%**

AHFC LIQUIDITY ANALYSIS

05/31/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	80,072,746
SAM Commercial Paper Match	23,667,000
Alaska USA Operating DDAs	21,927,647
AHFC Self-Liquidity Reserve Fund	207,987,539
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	2,962,889
Governmental Purpose Bonds, 2001 Series ABC	11,069,323
State Capital Project Bonds, 2002 Series C	3,777,775
State Capital Project Bonds II, 2017 Series B	2,322,663
State Capital Project Bonds II, 2018 Series A	3,300,864
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**657,088,445**

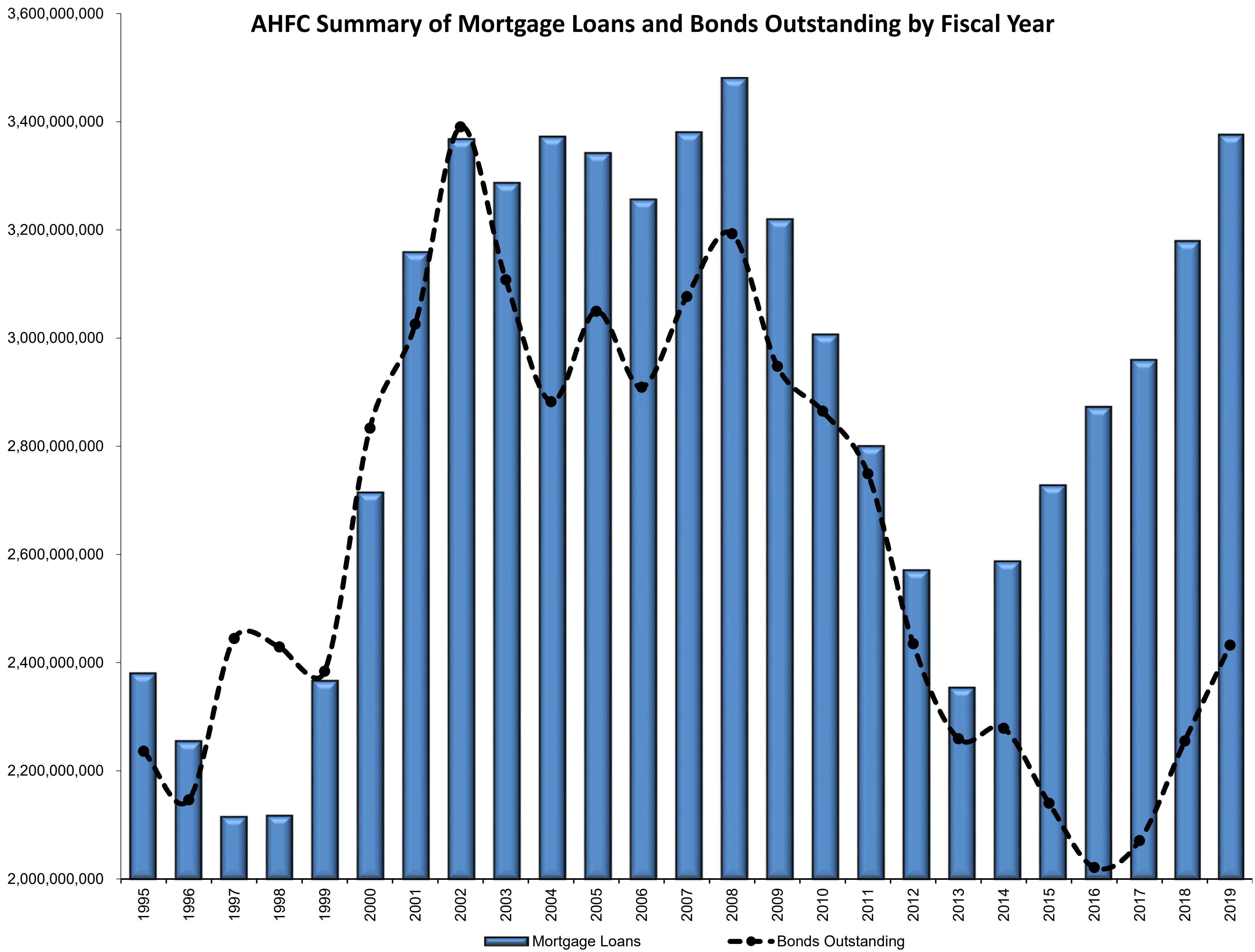
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	42,140,000
Governmental Purpose Bonds, 2001 Series B	51,500,000
State Capital Project Bonds, 2002 Series C	23,155,000
Short-Term Warehouse Debt:	
Commercial Paper	23,667,000
Reverse Repos	-
Total Self-Liquidity Requirements	**395,062,000**
Excess of Sources over Requirements	**262,026,445**
Ratio of Sources to Requirements	**1.66**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	12,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**50,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	493,827,500
Rating Agency Discounted Sources (-10%)	621,379,600
Excess of Rating Agency Sources over Requirements	**127,552,100**
Excess Ratio of Rating Agency Sources to Requirements	**1.26**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,110,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	229,170,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**506,910,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	35,110,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	229,170,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Total External Liquidity Facilities	**506,910,000**



AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
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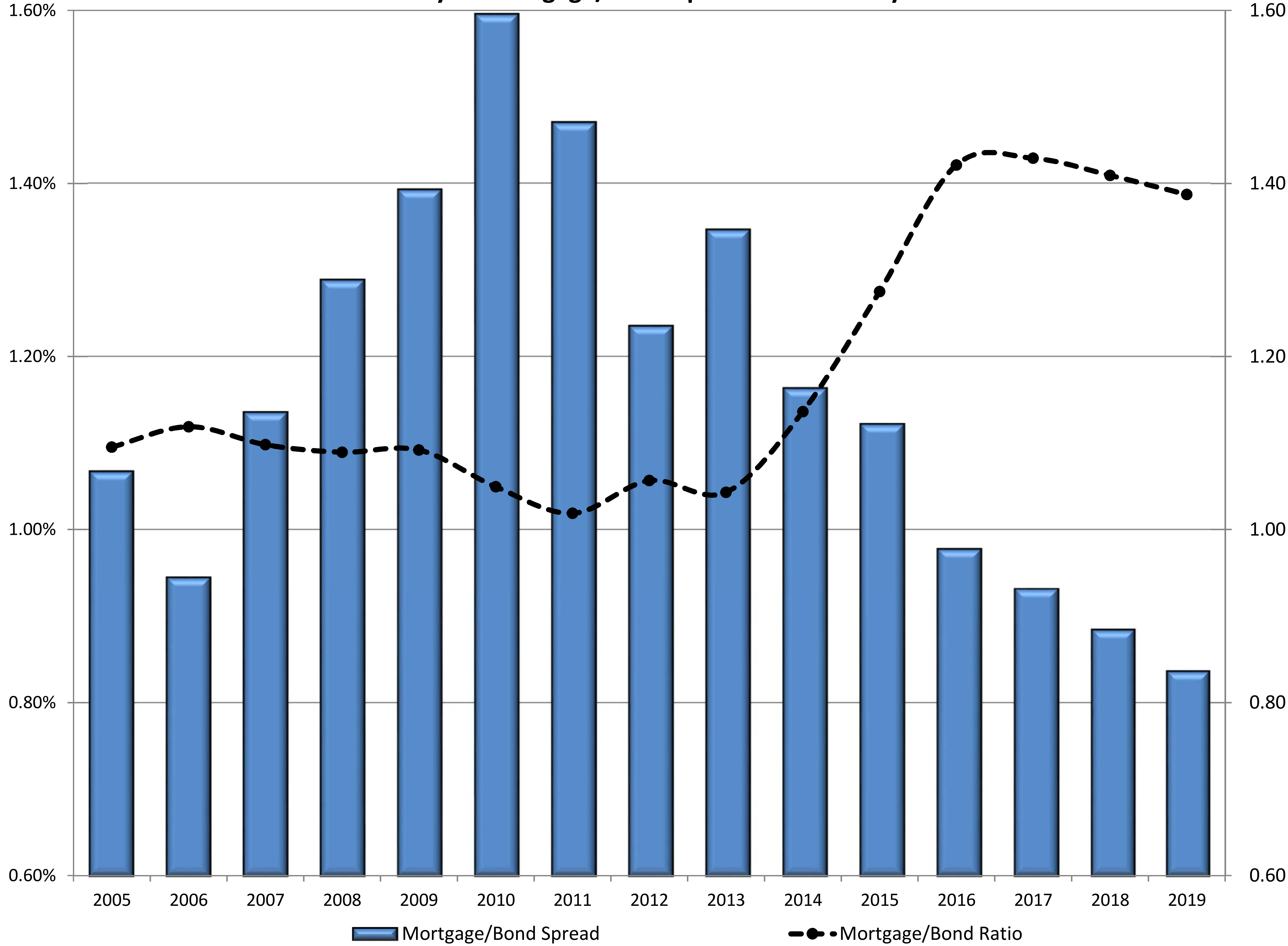
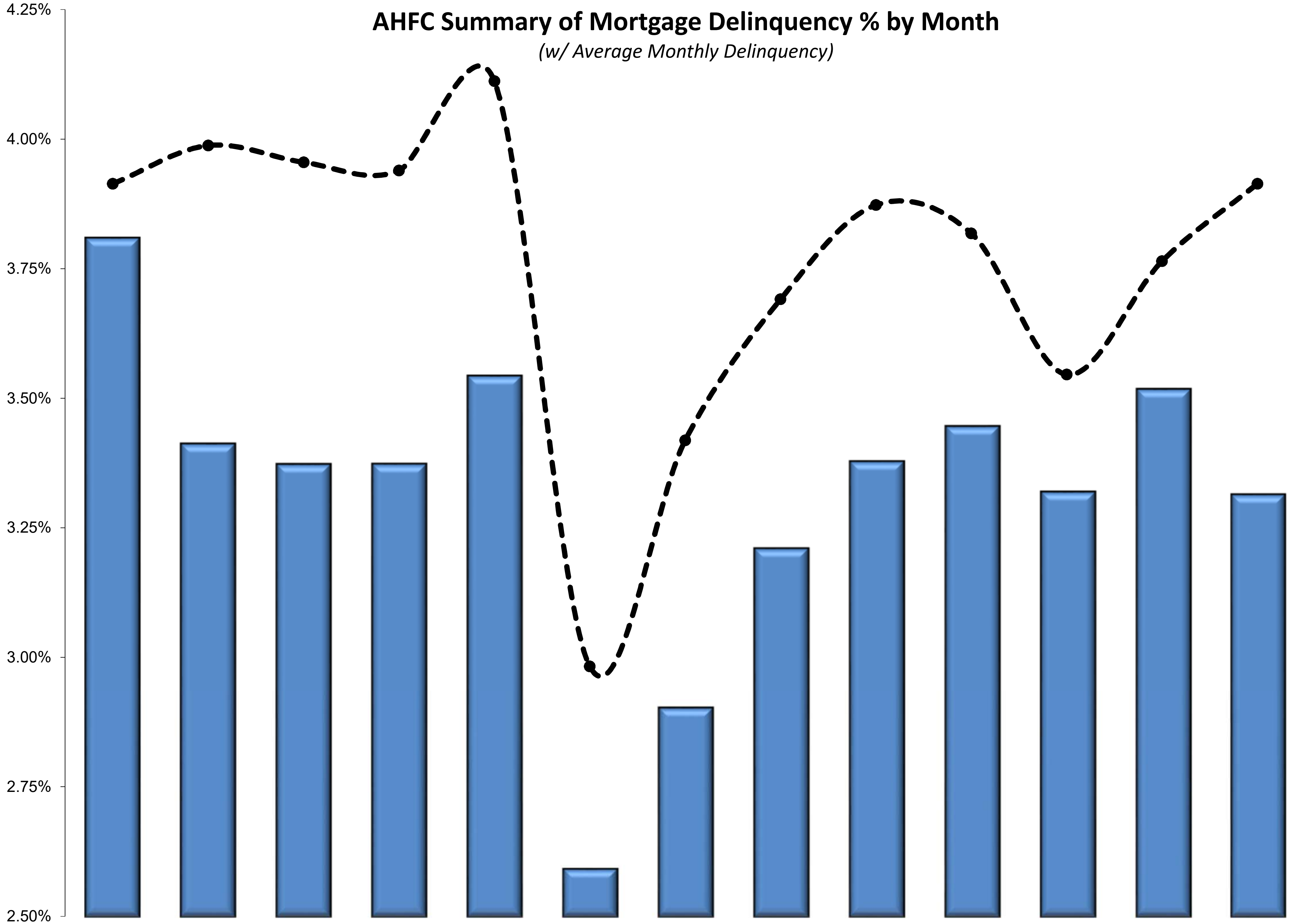
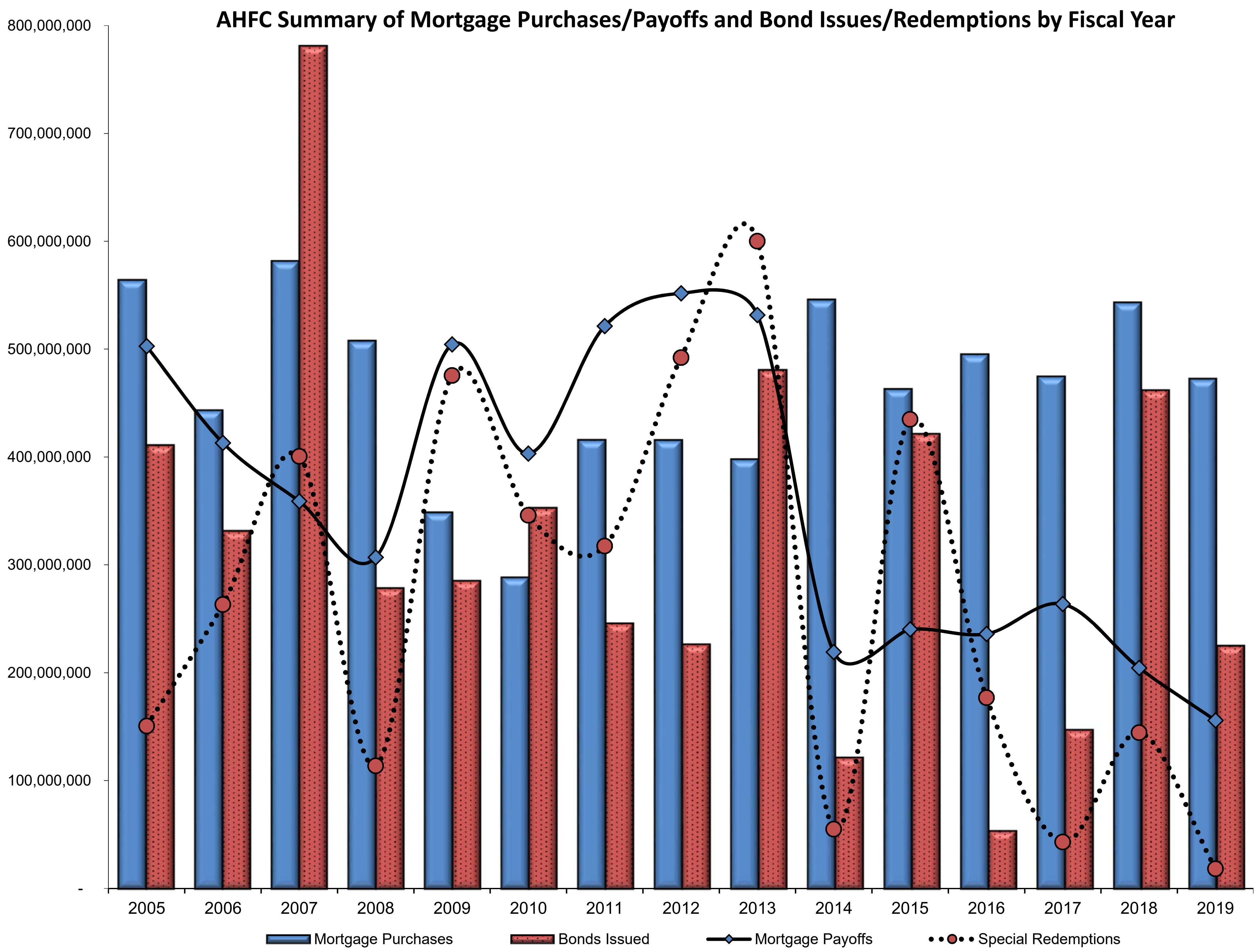
2015
2016
2017
2018
2019
Mortgage Loans
Bonds Outstanding

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year





	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19
Del	3.81%	3.41%	3.37%	3.37%	3.54%	2.59%	2.90%	3.21%	3.38%	3.45%	3.32%	3.52%	3.31%
Avg	3.91%	3.99%	3.96%	3.94%	4.11%	2.98%	3.42%	3.69%	3.87%	3.82%	3.55%	3.76%	3.91%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure