APRIL 2019

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	04/30/18	04/30/19	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**3,141,283,116**	**3,379,772,451**	**7.6%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.53%	4.54%	0.2%
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.44%	3.52%	2.3%
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.32%	0.26%	(18.8%)
Mortgage Purchases	474,916,892	543,289,800	14.4%	441,267,301	443,488,568	0.5%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	162,348,893	133,967,840	(17.5%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**278,918,408**	**309,520,728**	**11.0%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.06%	4.50%	10.8%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	745,535,000	755,005,000	1.3%
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	471,880,000	659,030,000	39.7%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	657,130,000	638,260,000	(2.9%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	290,045,000	380,045,000	31.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,164,590,000**	**2,432,340,000**	**12.4%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	293,390,000	374,430,000	27.6%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.66%	3.73%	1.9%
New Bond Issuances	150,000,000	463,380,000	208.9%	337,810,000	227,780,000	(32.6%)
Special Bond Redemptions	43,060,000	144,425,000	235.4%	137,480,000	18,250,000	(86.7%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	34,855,000	32,435,000	(6.9%)
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**165,475,000**	**177,095,000**	**7.0%**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	1.97%	3.29%	67.0%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.87%**	**0.81%**	**(6.9%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.45**	**1.39**	**(4.3%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Returns as of Month End		
	04/30/18	04/30/19	% Change	04/30/18	04/30/19	% Change
Liquidity Reserve Fund	201,132,658	307,692,458	53.0%	0.79%	2.32%	193.7%
Bond Trust Funds	157,848,169	178,037,811	12.8%	1.38%	2.43%	76.1%
SAM General Fund	173,131,372	91,475,326	(47.2%)	1.41%	2.45%	73.8%
Mortgage Collections	31,253,776	34,208,292	9.5%	1.33%	2.35%	76.7%
Total Investments	**563,365,975**	**611,413,887**	8.5%	**1.18%**	**2.37%**	101.8%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	66,422	71,801	8.1%
Investment Income	7,654	10,000	30.7%	5,028	8,417	67.4%
Grant Revenue	82,277	72,781	(11.5%)	34,810	31,954	(8.2%)
Housing Rental Subsidies	13,804	14,063	1.9%	7,996	5,504	(31.2%)
Rental Income	11,155	11,305	1.3%	5,553	5,892	6.1%
Other Revenue	4,051	3,076	(24.1%)	1,383	2,926	111.6%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**121,192**	**126,494**	**4.4%**
Interest Expenses	69,890	71,246	1.9%	34,220	37,644	10.0%
Grant Expenses	84,310	68,314	(19.0%)	33,217	35,817	7.8%
Operations & Administration	56,867	46,127	(18.9%)	23,660	23,618	(0.2%)
Rental Housing Expenses	14,296	15,091	5.6%	6,823	6,346	(7.0%)
Mortgage and Loan Costs	10,843	11,452	5.6%	5,598	6,230	11.3%
Bond Financing Expenses	4,512	5,027	11.4%	2,986	3,090	3.5%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(3,004)	(2,057)	31.5%
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**103,500**	**110,688**	**6.9%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**17,692**	**15,806**	**(10.7%)**
Contributions to the State	250	125	(50.0%)	61	66	8.2%
Change in Net Position	**14,095**	**33,458**	**137.4%**	**17,631**	**15,740**	**(10.7%)**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,032,178	4,218,468	4.6%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,500,919	2,664,032	6.5%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,531,259**	**1,554,436**	**1.5%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2019 - Third Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,973,725**
Total Dividend Remaining	**82,347**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2019**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,181,654,692	94.14%
PARTICIPATION LOANS	127,925,404	3.79%
UNCONVENTIONAL/REO	70,192,356	2.08%
TOTAL PORTFOLIO	**3,379,772,451**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	65,748,261	1.99%
60 DAYS PAST DUE	17,116,884	0.52%
90 DAYS PAST DUE	9,326,956	0.28%
120+ DAYS PAST DUE	24,235,827	0.73%
TOTAL DELINQUENT	**116,427,928**	3.52%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.474%	PMI INSURANCE %	25.4%
- (Exclude UNC/REO)	4.542%	FHA/HUD184 INS %	10.7%
AVG REMAINING TERM	298	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.1%
TAXABLE %	26.0%	UNINSURED %	54.4%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	86.2%
RURAL %	13.2%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.3%	ANCHORAGE %	42.0%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	58.0%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	21.7%
OTHER PROGRAM %	4.7%	OTHER SERVICER %	78.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,776,685	411,848,002	44,333,587
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,588,930	407,400,008	43,941,701
MORTGAGE PURCHASES	491,845,298	474,798,903	543,289,800	443,488,568	24,103,542
AVG PURCHASE PRICE	301,220	356,881	312,112	298,206	286,894
AVG INTEREST RATE	4.003%	4.250%	4.091%	4.497%	4.431%
AVG BEGINNING TERM	347	365	354	353	352
AVG LOAN TO VALUE	85	84	86	87	89
INSURANCE %	46.8%	40.3%	54.9%	57.9%	63.6%
SINGLE FAMILY%	91.8%	78.2%	90.7%	97.7%	98.7%
ANCHORAGE %	46.4%	39.7%	41.9%	36.0%	30.9%
WELLS FARGO %	12.4%	0.9%	1.4%	1.6%	1.8%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	133,967,841	16,532,961
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	6,076,295	331,439

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.474%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,181,654,692	94.1%
PARTICIPATION LOANS	127,925,404	3.8%
UNCONVENTIONAL/REO	70,192,356	2.1%
TOTAL PORTFOLIO	**3,379,772,451**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	65,748,261	1.99%
60 DAYS PAST DUE	17,116,884	0.52%
90 DAYS PAST DUE	9,326,956	0.28%
120+ DAYS PAST DUE	24,235,827	0.73%
TOTAL DELINQUENT	**116,427,928**	**3.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	879,983,544	26.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	770,781,528	22.8%
TAXABLE FIRST-TIME HOMEBUYER	518,486,733	15.3%
MULTI-FAMILY/SPECIAL NEEDS	467,998,886	13.8%
RURAL	445,091,205	13.2%
VETERANS MORTGAGE PROGRAM	139,494,542	4.1%
OTHER LOAN PROGRAM	157,936,014	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,377,546,661	70.3%
MULTI-FAMILY	466,565,312	13.8%
CONDO	307,641,724	9.1%
DUPLEX	175,087,558	5.2%
3-PLEX/4-PLEX	41,406,577	1.2%
OTHER PROPERTY TYPE	11,524,619	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,418,929,165	42.0%
FAIRBANKS/NORTH POLE	454,920,976	13.5%
WASILLA/PALMER	401,673,145	11.9%
JUNEAU/KETCHIKAN	261,124,666	7.7%
KENAI/SOLDOTNA/HOMER	236,352,680	7.0%
EAGLE RIVER/CHUGIAK	163,709,195	4.8%
KODIAK ISLAND	86,285,003	2.6%
OTHER GEOGRAPHIC REGION	356,777,622	10.6%
MORTGAGE INSURANCE		
UNINSURED	1,839,448,635	54.4%
PRIMARY MORTGAGE INSURANCE	859,219,201	25.4%
FEDERALLY INSURED - FHA	236,082,445	7.0%
FEDERALLY INSURED - VA	181,271,640	5.4%
FEDERALLY INSURED - RD	139,813,070	4.1%
FEDERALLY INSURED - HUD 184	123,937,461	3.7%
SELLER SERVICER		
ALASKA USA	803,599,201	23.8%
WELLS FARGO	732,212,336	21.7%
NORTHRIM BANK	585,920,374	17.3%
OTHER SELLER SERVICER	1,258,040,540	37.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.371%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	163,072,079	66.3%
PARTICIPATION LOANS	12,814,495	5.2%
UNCONVENTIONAL/REO	70,192,356	28.5%
TOTAL PORTFOLIO	**246,078,929**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,385,494	1.36%
60 DAYS PAST DUE	276,685	0.16%
90 DAYS PAST DUE	46,690	0.03%
120+ DAYS PAST DUE	35,236	0.02%
TOTAL DELINQUENT	**2,744,105**	**1.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	58,260,734	23.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,047,095	25.2%
TAXABLE FIRST-TIME HOMEBUYER	30,189,726	12.3%
MULTI-FAMILY/SPECIAL NEEDS	11,700,454	4.8%
RURAL	10,698,988	4.3%
VETERANS MORTGAGE PROGRAM	2,310,661	0.9%
OTHER LOAN PROGRAM	70,871,271	28.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	160,415,352	65.2%
MULTI-FAMILY	50,456,038	20.5%
CONDO	21,555,025	8.8%
DUPLEX	11,413,576	4.6%
3-PLEX/4-PLEX	1,836,355	0.7%
OTHER PROPERTY TYPE	402,583	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	119,251,962	48.5%
FAIRBANKS/NORTH POLE	22,461,719	9.1%
WASILLA/PALMER	31,905,942	13.0%
JUNEAU/KETCHIKAN	25,337,364	10.3%
KENAI/SOLDOTNA/HOMER	14,333,753	5.8%
EAGLE RIVER/CHUGIAK	8,708,579	3.5%
KODIAK ISLAND	3,849,016	1.6%
OTHER GEOGRAPHIC REGION	20,230,594	8.2%
MORTGAGE INSURANCE		
UNINSURED	148,723,828	60.4%
PRIMARY MORTGAGE INSURANCE	70,350,752	28.6%
FEDERALLY INSURED - FHA	9,215,512	3.7%
FEDERALLY INSURED - VA	5,624,245	2.3%
FEDERALLY INSURED - RD	9,392,583	3.8%
FEDERALLY INSURED - HUD 184	2,772,010	1.1%
SELLER SERVICER		
ALASKA USA	45,734,325	18.6%
WELLS FARGO	20,905,110	8.5%
NORTHRIM BANK	50,756,076	20.6%
OTHER SELLER SERVICER	128,683,419	52.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.330%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,333,173	98.7%
PARTICIPATION LOANS	1,063,453	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**79,396,626**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,602,250	2.02%
60 DAYS PAST DUE	1,047,811	1.32%
90 DAYS PAST DUE	695,847	0.88%
120+ DAYS PAST DUE	435,928	0.55%
TOTAL DELINQUENT	**3,781,835**	**4.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,998,250	20.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,223,049	53.2%
TAXABLE FIRST-TIME HOMEBUYER	3,050,532	3.8%
MULTI-FAMILY/SPECIAL NEEDS	323,835	0.4%
RURAL	16,856,459	21.2%
VETERANS MORTGAGE PROGRAM	338,957	0.4%
OTHER LOAN PROGRAM	605,542	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,117,565	75.7%
MULTI-FAMILY	323,835	0.4%
CONDO	13,731,658	17.3%
DUPLEX	3,684,835	4.6%
3-PLEX/4-PLEX	1,208,056	1.5%
OTHER PROPERTY TYPE	330,677	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	32,900,658	41.4%
FAIRBANKS/NORTH POLE	8,311,108	10.5%
WASILLA/PALMER	8,748,211	11.0%
JUNEAU/KETCHIKAN	6,857,057	8.6%
KENAI/SOLDOTNA/HOMER	7,487,784	9.4%
EAGLE RIVER/CHUGIAK	2,207,991	2.8%
KODIAK ISLAND	2,807,188	3.5%
OTHER GEOGRAPHIC REGION	10,076,629	12.7%
MORTGAGE INSURANCE		
UNINSURED	38,877,087	49.0%
PRIMARY MORTGAGE INSURANCE	9,337,437	11.8%
FEDERALLY INSURED - FHA	16,814,362	21.2%
FEDERALLY INSURED - VA	4,112,516	5.2%
FEDERALLY INSURED - RD	5,682,356	7.2%
FEDERALLY INSURED - HUD 184	4,572,867	5.8%
SELLER SERVICER		
ALASKA USA	18,930,805	23.8%
WELLS FARGO	29,269,936	36.9%
NORTHRIM BANK	6,562,800	8.3%
OTHER SELLER SERVICER	24,633,086	31.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.650%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,780,760	98.5%
PARTICIPATION LOANS	1,321,046	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,101,806**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,725,733	2.00%
60 DAYS PAST DUE	988,041	1.15%
90 DAYS PAST DUE	213,866	0.25%
120+ DAYS PAST DUE	313,720	0.36%
TOTAL DELINQUENT	**3,241,359**	**3.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,460,101	27.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,285,211	34.0%
TAXABLE FIRST-TIME HOMEBUYER	10,279,317	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	20,148,679	23.4%
VETERANS MORTGAGE PROGRAM	567,493	0.7%
OTHER LOAN PROGRAM	2,361,005	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,697,930	79.8%
MULTI-FAMILY	0	0.0%
CONDO	9,326,171	10.8%
DUPLEX	4,585,662	5.3%
3-PLEX/4-PLEX	3,217,716	3.7%
OTHER PROPERTY TYPE	274,327	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,184,744	38.5%
FAIRBANKS/NORTH POLE	8,821,537	10.2%
WASILLA/PALMER	8,947,991	10.4%
JUNEAU/KETCHIKAN	7,612,305	8.8%
KENAI/SOLDOTNA/HOMER	9,579,227	11.1%
EAGLE RIVER/CHUGIAK	3,461,915	4.0%
KODIAK ISLAND	2,111,435	2.5%
OTHER GEOGRAPHIC REGION	12,382,652	14.4%
MORTGAGE INSURANCE		
UNINSURED	46,502,623	54.0%
PRIMARY MORTGAGE INSURANCE	18,849,197	21.9%
FEDERALLY INSURED - FHA	8,309,766	9.7%
FEDERALLY INSURED - VA	2,793,118	3.2%
FEDERALLY INSURED - RD	5,201,625	6.0%
FEDERALLY INSURED - HUD 184	4,445,477	5.2%
SELLER SERVICER		
ALASKA USA	22,090,384	25.7%
WELLS FARGO	28,128,620	32.7%
NORTHRIM BANK	12,849,722	14.9%
OTHER SELLER SERVICER	23,033,081	26.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.724%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,627,945	99.2%
PARTICIPATION LOANS	649,117	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,277,062**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,747,888	2.10%
60 DAYS PAST DUE	414,142	0.50%
90 DAYS PAST DUE	290,249	0.35%
120+ DAYS PAST DUE	345,455	0.41%
TOTAL DELINQUENT	**2,797,735**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,054,468	39.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,683,405	30.8%
TAXABLE FIRST-TIME HOMEBUYER	10,173,119	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,427,123	14.9%
VETERANS MORTGAGE PROGRAM	510,619	0.6%
OTHER LOAN PROGRAM	1,428,329	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,455,268	78.6%
MULTI-FAMILY	0	0.0%
CONDO	10,305,462	12.4%
DUPLEX	5,895,656	7.1%
3-PLEX/4-PLEX	1,522,273	1.8%
OTHER PROPERTY TYPE	98,404	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,535,956	45.1%
FAIRBANKS/NORTH POLE	5,245,706	6.3%
WASILLA/PALMER	10,743,324	12.9%
JUNEAU/KETCHIKAN	6,825,890	8.2%
KENAI/SOLDOTNA/HOMER	6,603,102	7.9%
EAGLE RIVER/CHUGIAK	4,720,783	5.7%
KODIAK ISLAND	2,534,570	3.0%
OTHER GEOGRAPHIC REGION	9,067,730	10.9%
MORTGAGE INSURANCE		
UNINSURED	37,763,875	45.3%
PRIMARY MORTGAGE INSURANCE	26,222,109	31.5%
FEDERALLY INSURED - FHA	7,892,548	9.5%
FEDERALLY INSURED - VA	2,187,343	2.6%
FEDERALLY INSURED - RD	4,060,892	4.9%
FEDERALLY INSURED - HUD 184	5,150,296	6.2%
SELLER SERVICER		
ALASKA USA	21,084,756	25.3%
WELLS FARGO	28,684,604	34.4%
NORTHRIM BANK	11,711,432	14.1%
OTHER SELLER SERVICER	21,796,270	26.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.641%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,774,914	99.6%
PARTICIPATION LOANS	471,525	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,246,439**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,050,933	1.83%
60 DAYS PAST DUE	599,043	0.53%
90 DAYS PAST DUE	479,125	0.43%
120+ DAYS PAST DUE	421,153	0.38%
TOTAL DELINQUENT	**3,550,254**	**3.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,774,418	42.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,240,372	26.9%
TAXABLE FIRST-TIME HOMEBUYER	17,741,238	15.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,827,750	11.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,662,661	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,129,495	78.5%
MULTI-FAMILY	0	0.0%
CONDO	12,758,579	11.4%
DUPLEX	8,494,634	7.6%
3-PLEX/4-PLEX	2,356,935	2.1%
OTHER PROPERTY TYPE	506,797	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	52,448,304	46.7%
FAIRBANKS/NORTH POLE	11,323,971	10.1%
WASILLA/PALMER	12,038,664	10.7%
JUNEAU/KETCHIKAN	12,013,418	10.7%
KENAI/SOLDOTNA/HOMER	5,038,228	4.5%
EAGLE RIVER/CHUGIAK	3,753,589	3.3%
KODIAK ISLAND	2,013,132	1.8%
OTHER GEOGRAPHIC REGION	13,617,133	12.1%
MORTGAGE INSURANCE		
UNINSURED	47,945,230	42.7%
PRIMARY MORTGAGE INSURANCE	43,316,962	38.6%
FEDERALLY INSURED - FHA	10,505,341	9.4%
FEDERALLY INSURED - VA	2,041,322	1.8%
FEDERALLY INSURED - RD	3,447,118	3.1%
FEDERALLY INSURED - HUD 184	4,990,466	4.4%
SELLER SERVICER		
ALASKA USA	29,103,079	25.9%
WELLS FARGO	32,270,200	28.7%
NORTHRIM BANK	17,970,607	16.0%
OTHER SELLER SERVICER	32,902,553	29.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.265%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,060,718	90.7%
PARTICIPATION LOANS	11,638,750	9.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**124,699,469**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,647,414	2.92%
60 DAYS PAST DUE	481,053	0.39%
90 DAYS PAST DUE	280,585	0.23%
120+ DAYS PAST DUE	1,533,906	1.23%
TOTAL DELINQUENT	**5,942,957**	**4.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,625,173	38.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,318,553	24.3%
TAXABLE FIRST-TIME HOMEBUYER	28,314,770	22.7%
MULTI-FAMILY/SPECIAL NEEDS	292,647	0.2%
RURAL	13,484,590	10.8%
VETERANS MORTGAGE PROGRAM	891,897	0.7%
OTHER LOAN PROGRAM	3,771,838	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,881,466	79.3%
MULTI-FAMILY	292,647	0.2%
CONDO	13,806,223	11.1%
DUPLEX	9,995,470	8.0%
3-PLEX/4-PLEX	1,407,336	1.1%
OTHER PROPERTY TYPE	316,327	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	56,134,605	45.0%
FAIRBANKS/NORTH POLE	14,193,639	11.4%
WASILLA/PALMER	16,210,803	13.0%
JUNEAU/KETCHIKAN	9,019,740	7.2%
KENAI/SOLDOTNA/HOMER	7,791,879	6.2%
EAGLE RIVER/CHUGIAK	6,739,234	5.4%
KODIAK ISLAND	1,573,112	1.3%
OTHER GEOGRAPHIC REGION	13,036,457	10.5%
MORTGAGE INSURANCE		
UNINSURED	55,144,828	44.2%
PRIMARY MORTGAGE INSURANCE	37,891,470	30.4%
FEDERALLY INSURED - FHA	12,373,943	9.9%
FEDERALLY INSURED - VA	4,652,923	3.7%
FEDERALLY INSURED - RD	6,100,099	4.9%
FEDERALLY INSURED - HUD 184	8,536,207	6.8%
SELLER SERVICER		
ALASKA USA	32,544,077	26.1%
WELLS FARGO	35,466,787	28.4%
NORTHRIM BANK	18,669,407	15.0%
OTHER SELLER SERVICER	38,019,198	30.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.221%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,435,934	92.1%
PARTICIPATION LOANS	10,708,586	7.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**135,144,519**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,630,463	1.95%
60 DAYS PAST DUE	1,186,716	0.88%
90 DAYS PAST DUE	468,667	0.35%
120+ DAYS PAST DUE	1,500,449	1.11%
TOTAL DELINQUENT	**5,786,294**	**4.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	51,667,290	38.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,471,180	23.3%
TAXABLE FIRST-TIME HOMEBUYER	31,046,550	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,918,789	11.0%
VETERANS MORTGAGE PROGRAM	3,131,761	2.3%
OTHER LOAN PROGRAM	2,908,950	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,559,000	78.8%
MULTI-FAMILY	0	0.0%
CONDO	15,346,700	11.4%
DUPLEX	10,365,735	7.7%
3-PLEX/4-PLEX	2,694,867	2.0%
OTHER PROPERTY TYPE	178,217	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	60,724,795	44.9%
FAIRBANKS/NORTH POLE	13,253,212	9.8%
WASILLA/PALMER	16,889,041	12.5%
JUNEAU/KETCHIKAN	12,536,407	9.3%
KENAI/SOLDOTNA/HOMER	7,525,215	5.6%
EAGLE RIVER/CHUGIAK	8,085,935	6.0%
KODIAK ISLAND	3,467,346	2.6%
OTHER GEOGRAPHIC REGION	12,662,570	9.4%
MORTGAGE INSURANCE		
UNINSURED	62,713,761	46.4%
PRIMARY MORTGAGE INSURANCE	39,854,159	29.5%
FEDERALLY INSURED - FHA	14,813,448	11.0%
FEDERALLY INSURED - VA	6,298,755	4.7%
FEDERALLY INSURED - RD	4,171,791	3.1%
FEDERALLY INSURED - HUD 184	7,292,606	5.4%
SELLER SERVICER		
ALASKA USA	35,054,151	25.9%
WELLS FARGO	40,381,890	29.9%
NORTHRIM BANK	24,111,662	17.8%
OTHER SELLER SERVICER	35,596,816	26.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.438%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	134,231,502	93.9%
PARTICIPATION LOANS	8,793,870	6.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,025,372**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,909,059	2.03%
60 DAYS PAST DUE	1,436,074	1.00%
90 DAYS PAST DUE	76,198	0.05%
120+ DAYS PAST DUE	852,168	0.60%
TOTAL DELINQUENT	**5,273,500**	**3.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	50,936,605	35.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,114,058	32.9%
TAXABLE FIRST-TIME HOMEBUYER	26,000,298	18.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,602,154	10.2%
VETERANS MORTGAGE PROGRAM	811,242	0.6%
OTHER LOAN PROGRAM	3,561,016	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,794,122	83.1%
MULTI-FAMILY	0	0.0%
CONDO	16,671,595	11.7%
DUPLEX	5,293,046	3.7%
3-PLEX/4-PLEX	1,601,150	1.1%
OTHER PROPERTY TYPE	665,460	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	60,534,855	42.3%
FAIRBANKS/NORTH POLE	16,163,727	11.3%
WASILLA/PALMER	21,304,283	14.9%
JUNEAU/KETCHIKAN	10,952,649	7.7%
KENAI/SOLDOTNA/HOMER	10,667,989	7.5%
EAGLE RIVER/CHUGIAK	6,164,269	4.3%
KODIAK ISLAND	4,610,320	3.2%
OTHER GEOGRAPHIC REGION	12,627,281	8.8%
MORTGAGE INSURANCE		
UNINSURED	59,923,185	41.9%
PRIMARY MORTGAGE INSURANCE	45,249,006	31.6%
FEDERALLY INSURED - FHA	15,543,491	10.9%
FEDERALLY INSURED - VA	3,944,694	2.8%
FEDERALLY INSURED - RD	11,690,767	8.2%
FEDERALLY INSURED - HUD 184	6,674,229	4.7%
SELLER SERVICER		
ALASKA USA	37,771,096	26.4%
WELLS FARGO	37,925,258	26.5%
NORTHRIM BANK	25,774,636	18.0%
OTHER SELLER SERVICER	41,554,383	29.1%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.603%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,459,906	99.2%
PARTICIPATION LOANS	839,088	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,298,994**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,480,051	2.50%
60 DAYS PAST DUE	1,355,032	1.36%
90 DAYS PAST DUE	832,100	0.84%
120+ DAYS PAST DUE	838,220	0.84%
TOTAL DELINQUENT	**5,505,404**	**5.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,272,158	13.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,768,706	72.3%
TAXABLE FIRST-TIME HOMEBUYER	5,521,267	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,162,712	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	574,151	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,145,049	78.7%
MULTI-FAMILY	0	0.0%
CONDO	16,152,561	16.3%
DUPLEX	4,425,869	4.5%
3-PLEX/4-PLEX	483,658	0.5%
OTHER PROPERTY TYPE	91,856	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,324,992	45.6%
FAIRBANKS/NORTH POLE	10,152,576	10.2%
WASILLA/PALMER	15,379,068	15.5%
JUNEAU/KETCHIKAN	6,438,311	6.5%
KENAI/SOLDOTNA/HOMER	5,833,668	5.9%
EAGLE RIVER/CHUGIAK	4,919,823	5.0%
KODIAK ISLAND	1,793,070	1.8%
OTHER GEOGRAPHIC REGION	9,457,486	9.5%
MORTGAGE INSURANCE		
UNINSURED	34,553,984	34.8%
PRIMARY MORTGAGE INSURANCE	19,553,624	19.7%
FEDERALLY INSURED - FHA	20,896,592	21.0%
FEDERALLY INSURED - VA	2,099,218	2.1%
FEDERALLY INSURED - RD	12,914,936	13.0%
FEDERALLY INSURED - HUD 184	9,280,641	9.3%
SELLER SERVICER		
ALASKA USA	31,470,744	31.7%
WELLS FARGO	37,829,174	38.1%
NORTHRIM BANK	10,933,102	11.0%
OTHER SELLER SERVICER	19,065,974	19.2%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.979%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,711,168	94.5%
PARTICIPATION LOANS	7,629,022	5.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**139,340,189**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,974,164	2.13%
60 DAYS PAST DUE	1,121,102	0.80%
90 DAYS PAST DUE	911,154	0.65%
120+ DAYS PAST DUE	1,116,625	0.80%
TOTAL DELINQUENT	**6,123,045**	**4.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,844,475	10.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,775,464	70.2%
TAXABLE FIRST-TIME HOMEBUYER	10,841,246	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,639,039	9.8%
VETERANS MORTGAGE PROGRAM	1,413,978	1.0%
OTHER LOAN PROGRAM	825,987	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	112,985,323	81.1%
MULTI-FAMILY	0	0.0%
CONDO	19,668,771	14.1%
DUPLEX	6,115,305	4.4%
3-PLEX/4-PLEX	381,372	0.3%
OTHER PROPERTY TYPE	189,417	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	60,385,512	43.3%
FAIRBANKS/NORTH POLE	13,079,722	9.4%
WASILLA/PALMER	21,373,809	15.3%
JUNEAU/KETCHIKAN	10,807,035	7.8%
KENAI/SOLDOTNA/HOMER	9,702,848	7.0%
EAGLE RIVER/CHUGIAK	5,919,588	4.2%
KODIAK ISLAND	5,521,941	4.0%
OTHER GEOGRAPHIC REGION	12,549,734	9.0%
MORTGAGE INSURANCE		
UNINSURED	52,976,759	38.0%
PRIMARY MORTGAGE INSURANCE	24,712,196	17.7%
FEDERALLY INSURED - FHA	22,560,608	16.2%
FEDERALLY INSURED - VA	8,901,537	6.4%
FEDERALLY INSURED - RD	18,790,837	13.5%
FEDERALLY INSURED - HUD 184	11,398,252	8.2%
SELLER SERVICER		
ALASKA USA	40,911,168	29.4%
WELLS FARGO	50,852,996	36.5%
NORTHRIM BANK	17,655,577	12.7%
OTHER SELLER SERVICER	29,920,447	21.5%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.163%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,261,185	92.9%
PARTICIPATION LOANS	4,228,933	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,490,119**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,392,442	2.34%
60 DAYS PAST DUE	794,399	1.34%
90 DAYS PAST DUE	191,562	0.32%
120+ DAYS PAST DUE	916,587	1.54%
TOTAL DELINQUENT	**3,294,991**	**5.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,500,193	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,317,837	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,576,409	2.6%
VETERANS MORTGAGE PROGRAM	48,814,846	82.1%
OTHER LOAN PROGRAM	280,834	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,071,627	89.2%
MULTI-FAMILY	0	0.0%
CONDO	3,988,209	6.7%
DUPLEX	1,970,102	3.3%
3-PLEX/4-PLEX	460,180	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,889,472	25.0%
FAIRBANKS/NORTH POLE	13,275,942	22.3%
WASILLA/PALMER	13,794,511	23.2%
JUNEAU/KETCHIKAN	1,720,760	2.9%
KENAI/SOLDOTNA/HOMER	2,125,444	3.6%
EAGLE RIVER/CHUGIAK	9,061,556	15.2%
KODIAK ISLAND	1,194,731	2.0%
OTHER GEOGRAPHIC REGION	3,427,702	5.8%
MORTGAGE INSURANCE		
UNINSURED	9,548,902	16.1%
PRIMARY MORTGAGE INSURANCE	4,686,835	7.9%
FEDERALLY INSURED - FHA	2,068,015	3.5%
FEDERALLY INSURED - VA	42,154,304	70.9%
FEDERALLY INSURED - RD	711,757	1.2%
FEDERALLY INSURED - HUD 184	320,305	0.5%
SELLER SERVICER		
ALASKA USA	17,590,500	29.6%
WELLS FARGO	11,977,044	20.1%
NORTHRIM BANK	12,608,434	21.2%
OTHER SELLER SERVICER	17,314,141	29.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.887%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,010,966	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,010,966**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	161,398	0.32%
60 DAYS PAST DUE	432,485	0.85%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**593,883**	**1.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	253,974	0.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,009,515	17.7%
VETERANS MORTGAGE PROGRAM	39,595,032	77.6%
OTHER LOAN PROGRAM	2,152,444	4.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,201,446	90.6%
MULTI-FAMILY	0	0.0%
CONDO	2,056,201	4.0%
DUPLEX	1,502,282	2.9%
3-PLEX/4-PLEX	1,251,036	2.5%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,381,827	22.3%
FAIRBANKS/NORTH POLE	10,263,039	20.1%
WASILLA/PALMER	9,198,933	18.0%
JUNEAU/KETCHIKAN	883,631	1.7%
KENAI/SOLDOTNA/HOMER	3,386,583	6.6%
EAGLE RIVER/CHUGIAK	6,749,184	13.2%
KODIAK ISLAND	1,698,230	3.3%
OTHER GEOGRAPHIC REGION	7,449,538	14.6%
MORTGAGE INSURANCE		
UNINSURED	14,224,555	27.9%
PRIMARY MORTGAGE INSURANCE	6,225,542	12.2%
FEDERALLY INSURED - FHA	425,149	0.8%
FEDERALLY INSURED - VA	29,608,546	58.0%
FEDERALLY INSURED - RD	527,173	1.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	13,579,159	26.6%
WELLS FARGO	159,554	0.3%
NORTHRIM BANK	16,479,233	32.3%
OTHER SELLER SERVICER	20,793,020	40.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.432%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,233,454	99.4%
PARTICIPATION LOANS	804,803	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**126,038,257**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	719,501	0.57%
60 DAYS PAST DUE	818,523	0.65%
90 DAYS PAST DUE	108,861	0.09%
120+ DAYS PAST DUE	56,382	0.04%
TOTAL DELINQUENT	**1,703,268**	**1.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	65,586,967	52.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,407,221	1.1%
TAXABLE FIRST-TIME HOMEBUYER	29,995,452	23.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,116,738	18.3%
VETERANS MORTGAGE PROGRAM	1,250,491	1.0%
OTHER LOAN PROGRAM	4,681,388	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	110,101,325	87.4%
MULTI-FAMILY	0	0.0%
CONDO	6,270,759	5.0%
DUPLEX	7,440,800	5.9%
3-PLEX/4-PLEX	2,026,545	1.6%
OTHER PROPERTY TYPE	198,827	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,804,369	34.0%
FAIRBANKS/NORTH POLE	12,159,768	9.6%
WASILLA/PALMER	19,252,286	15.3%
JUNEAU/KETCHIKAN	10,732,123	8.5%
KENAI/SOLDOTNA/HOMER	14,487,129	11.5%
EAGLE RIVER/CHUGIAK	6,698,652	5.3%
KODIAK ISLAND	5,257,509	4.2%
OTHER GEOGRAPHIC REGION	14,646,421	11.6%
MORTGAGE INSURANCE		
UNINSURED	62,590,010	49.7%
PRIMARY MORTGAGE INSURANCE	45,418,935	36.0%
FEDERALLY INSURED - FHA	6,818,615	5.4%
FEDERALLY INSURED - VA	3,862,481	3.1%
FEDERALLY INSURED - RD	3,587,911	2.8%
FEDERALLY INSURED - HUD 184	3,760,305	3.0%
SELLER SERVICER		
ALASKA USA	31,880,230	25.3%
WELLS FARGO	21,142,372	16.8%
NORTHRIM BANK	27,176,436	21.6%
OTHER SELLER SERVICER	45,839,218	36.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.856%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,502,293	91.6%
PARTICIPATION LOANS	7,700,562	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,202,855**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,016,655	2.21%
60 DAYS PAST DUE	256,548	0.28%
90 DAYS PAST DUE	35,050	0.04%
120+ DAYS PAST DUE	578,414	0.63%
TOTAL DELINQUENT	**2,886,668**	**3.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	91,202,855	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,875,853	74.4%
MULTI-FAMILY	0	0.0%
CONDO	21,712,252	23.8%
DUPLEX	1,614,750	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	60,277,286	66.1%
FAIRBANKS/NORTH POLE	5,489,946	6.0%
WASILLA/PALMER	10,876,110	11.9%
JUNEAU/KETCHIKAN	4,721,810	5.2%
KENAI/SOLDOTNA/HOMER	1,859,209	2.0%
EAGLE RIVER/CHUGIAK	3,391,063	3.7%
KODIAK ISLAND	1,131,246	1.2%
OTHER GEOGRAPHIC REGION	3,456,184	3.8%
MORTGAGE INSURANCE		
UNINSURED	35,150,222	38.5%
PRIMARY MORTGAGE INSURANCE	39,464,239	43.3%
FEDERALLY INSURED - FHA	4,310,625	4.7%
FEDERALLY INSURED - VA	1,337,726	1.5%
FEDERALLY INSURED - RD	6,682,992	7.3%
FEDERALLY INSURED - HUD 184	4,257,053	4.7%
SELLER SERVICER		
ALASKA USA	29,722,057	32.6%
WELLS FARGO	8,982,135	9.8%
NORTHRIM BANK	33,006,441	36.2%
OTHER SELLER SERVICER	19,492,222	21.4%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.390%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	183,747,992	98.4%
PARTICIPATION LOANS	2,919,654	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**186,667,647**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,202,319	1.18%
60 DAYS PAST DUE	582,532	0.31%
90 DAYS PAST DUE	356,590	0.19%
120+ DAYS PAST DUE	523,171	0.28%
TOTAL DELINQUENT	**3,664,612**	**1.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,225,540	17.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	111,908,112	60.0%
TAXABLE FIRST-TIME HOMEBUYER	16,830,772	9.0%
MULTI-FAMILY/SPECIAL NEEDS	405,591	0.2%
RURAL	17,561,814	9.4%
VETERANS MORTGAGE PROGRAM	5,745,705	3.1%
OTHER LOAN PROGRAM	1,990,114	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	145,703,259	78.1%
MULTI-FAMILY	0	0.0%
CONDO	28,064,910	15.0%
DUPLEX	10,512,318	5.6%
3-PLEX/4-PLEX	2,003,796	1.1%
OTHER PROPERTY TYPE	383,365	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	90,843,564	48.7%
FAIRBANKS/NORTH POLE	12,081,982	6.5%
WASILLA/PALMER	28,638,399	15.3%
JUNEAU/KETCHIKAN	15,497,114	8.3%
KENAI/SOLDOTNA/HOMER	9,765,586	5.2%
EAGLE RIVER/CHUGIAK	9,946,565	5.3%
KODIAK ISLAND	4,944,315	2.6%
OTHER GEOGRAPHIC REGION	14,950,122	8.0%
MORTGAGE INSURANCE		
UNINSURED	72,824,525	39.0%
PRIMARY MORTGAGE INSURANCE	62,380,051	33.4%
FEDERALLY INSURED - FHA	16,480,016	8.8%
FEDERALLY INSURED - VA	11,387,742	6.1%
FEDERALLY INSURED - RD	13,923,198	7.5%
FEDERALLY INSURED - HUD 184	9,672,115	5.2%
SELLER SERVICER		
ALASKA USA	52,755,066	28.3%
WELLS FARGO	27,271,761	14.6%
NORTHRIM BANK	53,740,985	28.8%
OTHER SELLER SERVICER	52,899,835	28.3%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.775%
Weighted Average Remaining Term	166
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,725,970	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**20,725,970**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	20,725,970	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	20,725,970	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,725,970	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	20,725,970	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	20,725,970	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.352%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	154,213,064	73.9%
PARTICIPATION LOANS	54,596,620	26.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**208,809,684**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,629,686	1.74%
60 DAYS PAST DUE	1,107,886	0.53%
90 DAYS PAST DUE	972,441	0.47%
120+ DAYS PAST DUE	1,319,318	0.63%
TOTAL DELINQUENT	**7,029,331**	**3.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	67,248,473	32.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,471,254	15.1%
TAXABLE FIRST-TIME HOMEBUYER	56,717,156	27.2%
MULTI-FAMILY/SPECIAL NEEDS	3,062,495	1.5%
RURAL	41,691,558	20.0%
VETERANS MORTGAGE PROGRAM	3,197,006	1.5%
OTHER LOAN PROGRAM	5,421,741	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	170,061,040	81.4%
MULTI-FAMILY	2,949,070	1.4%
CONDO	18,622,848	8.9%
DUPLEX	13,576,014	6.5%
3-PLEX/4-PLEX	3,171,801	1.5%
OTHER PROPERTY TYPE	428,912	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	87,419,296	41.9%
FAIRBANKS/NORTH POLE	18,884,299	9.0%
WASILLA/PALMER	22,203,520	10.6%
JUNEAU/KETCHIKAN	18,743,389	9.0%
KENAI/SOLDOTNA/HOMER	15,070,573	7.2%
EAGLE RIVER/CHUGIAK	10,754,292	5.2%
KODIAK ISLAND	6,343,430	3.0%
OTHER GEOGRAPHIC REGION	29,390,886	14.1%
MORTGAGE INSURANCE		
UNINSURED	111,332,925	53.3%
PRIMARY MORTGAGE INSURANCE	58,580,566	28.1%
FEDERALLY INSURED - FHA	13,639,679	6.5%
FEDERALLY INSURED - VA	7,875,390	3.8%
FEDERALLY INSURED - RD	6,619,998	3.2%
FEDERALLY INSURED - HUD 184	10,761,125	5.2%
SELLER SERVICER		
ALASKA USA	48,765,999	23.4%
WELLS FARGO	57,042,001	27.3%
NORTHRIM BANK	32,694,947	15.7%
OTHER SELLER SERVICER	70,306,737	33.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.015%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,964,564	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,964,564**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,498,782	5.00%
60 DAYS PAST DUE	63,184	0.21%
90 DAYS PAST DUE	312,781	1.04%
120+ DAYS PAST DUE	245,685	0.82%
TOTAL DELINQUENT	**2,120,432**	**7.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,659,841	18.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,400,248	14.7%
TAXABLE FIRST-TIME HOMEBUYER	5,814,871	19.4%
MULTI-FAMILY/SPECIAL NEEDS	2,925,879	9.8%
RURAL	11,048,999	36.9%
VETERANS MORTGAGE PROGRAM	114,725	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,873,158	79.7%
MULTI-FAMILY	2,925,879	9.8%
CONDO	1,858,710	6.2%
DUPLEX	947,261	3.2%
3-PLEX/4-PLEX	260,937	0.9%
OTHER PROPERTY TYPE	98,619	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,932,681	26.5%
FAIRBANKS/NORTH POLE	1,926,299	6.4%
WASILLA/PALMER	4,595,145	15.3%
JUNEAU/KETCHIKAN	1,574,116	5.3%
KENAI/SOLDOTNA/HOMER	5,366,918	17.9%
EAGLE RIVER/CHUGIAK	192,115	0.6%
KODIAK ISLAND	1,277,380	4.3%
OTHER GEOGRAPHIC REGION	7,099,909	23.7%
MORTGAGE INSURANCE		
UNINSURED	20,015,845	66.8%
PRIMARY MORTGAGE INSURANCE	2,385,505	8.0%
FEDERALLY INSURED - FHA	4,865,661	16.2%
FEDERALLY INSURED - VA	1,165,016	3.9%
FEDERALLY INSURED - RD	1,180,783	3.9%
FEDERALLY INSURED - HUD 184	351,753	1.2%
SELLER SERVICER		
ALASKA USA	6,695,723	22.3%
WELLS FARGO	12,496,762	41.7%
NORTHRIM BANK	799,315	2.7%
OTHER SELLER SERVICER	9,972,763	33.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.023%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	6,958,942	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**6,958,942**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	217,948	3.13%
60 DAYS PAST DUE	430,005	6.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**647,953**	**9.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	206,123	3.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,962,444	28.2%
TAXABLE FIRST-TIME HOMEBUYER	515,331	7.4%
MULTI-FAMILY/SPECIAL NEEDS	2,463,950	35.4%
RURAL	337,174	4.8%
VETERANS MORTGAGE PROGRAM	816,121	11.7%
OTHER LOAN PROGRAM	657,799	9.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,486,646	64.5%
MULTI-FAMILY	1,829,782	26.3%
CONDO	642,514	9.2%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,048,238	58.2%
FAIRBANKS/NORTH POLE	819,710	11.8%
WASILLA/PALMER	384,787	5.5%
JUNEAU/KETCHIKAN	15,803	0.2%
KENAI/SOLDOTNA/HOMER	74,507	1.1%
EAGLE RIVER/CHUGIAK	99,945	1.4%
KODIAK ISLAND	367,136	5.3%
OTHER GEOGRAPHIC REGION	1,148,816	16.5%
MORTGAGE INSURANCE		
UNINSURED	3,784,593	54.4%
PRIMARY MORTGAGE INSURANCE	993,972	14.3%
FEDERALLY INSURED - FHA	1,006,039	14.5%
FEDERALLY INSURED - VA	963,428	13.8%
FEDERALLY INSURED - RD	210,910	3.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	3,397,426	48.8%
WELLS FARGO	1,631,539	23.4%
NORTHRIM BANK	507,746	7.3%
OTHER SELLER SERVICER	1,422,231	20.4%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.353%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,197,533	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**52,197,533**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,767,133	3.39%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,767,133**	**3.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,963,656	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,532,884	2.9%
TAXABLE FIRST-TIME HOMEBUYER	8,321,227	15.9%
MULTI-FAMILY/SPECIAL NEEDS	28,344,285	54.3%
RURAL	4,699,104	9.0%
VETERANS MORTGAGE PROGRAM	1,442,618	2.8%
OTHER LOAN PROGRAM	893,758	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,744,816	43.6%
MULTI-FAMILY	24,883,957	47.7%
CONDO	1,628,236	3.1%
DUPLEX	2,387,780	4.6%
3-PLEX/4-PLEX	552,744	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	19,946,881	38.2%
FAIRBANKS/NORTH POLE	7,772,367	14.9%
WASILLA/PALMER	6,090,414	11.7%
JUNEAU/KETCHIKAN	6,590,669	12.6%
KENAI/SOLDOTNA/HOMER	2,262,420	4.3%
EAGLE RIVER/CHUGIAK	1,110,931	2.1%
KODIAK ISLAND	1,878,250	3.6%
OTHER GEOGRAPHIC REGION	6,545,600	12.5%
MORTGAGE INSURANCE		
UNINSURED	38,972,593	74.7%
PRIMARY MORTGAGE INSURANCE	6,919,626	13.3%
FEDERALLY INSURED - FHA	1,500,801	2.9%
FEDERALLY INSURED - VA	2,002,073	3.8%
FEDERALLY INSURED - RD	700,523	1.3%
FEDERALLY INSURED - HUD 184	2,101,917	4.0%
SELLER SERVICER		
ALASKA USA	8,964,461	17.2%
WELLS FARGO	15,248,444	29.2%
NORTHRIM BANK	9,299,916	17.8%
OTHER SELLER SERVICER	18,684,711	35.8%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.332%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,397,667	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**76,397,667**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	8,194,219	10.73%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	846,848	1.11%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**9,041,067**	**11.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,466,684	16.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,474,158	3.2%
TAXABLE FIRST-TIME HOMEBUYER	9,917,777	13.0%
MULTI-FAMILY/SPECIAL NEEDS	41,812,273	54.7%
RURAL	6,219,830	8.1%
VETERANS MORTGAGE PROGRAM	1,867,899	2.4%
OTHER LOAN PROGRAM	1,639,047	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,971,115	43.2%
MULTI-FAMILY	35,381,358	46.3%
CONDO	5,048,156	6.6%
DUPLEX	2,603,649	3.4%
3-PLEX/4-PLEX	245,099	0.3%
OTHER PROPERTY TYPE	148,289	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,125,997	63.0%
FAIRBANKS/NORTH POLE	6,803,446	8.9%
WASILLA/PALMER	5,975,763	7.8%
JUNEAU/KETCHIKAN	5,132,191	6.7%
KENAI/SOLDOTNA/HOMER	3,111,858	4.1%
EAGLE RIVER/CHUGIAK	2,986,220	3.9%
KODIAK ISLAND	550,260	0.7%
OTHER GEOGRAPHIC REGION	3,711,932	4.9%
MORTGAGE INSURANCE		
UNINSURED	62,868,958	82.3%
PRIMARY MORTGAGE INSURANCE	8,932,976	11.7%
FEDERALLY INSURED - FHA	656,068	0.9%
FEDERALLY INSURED - VA	1,999,303	2.6%
FEDERALLY INSURED - RD	361,824	0.5%
FEDERALLY INSURED - HUD 184	1,578,536	2.1%
SELLER SERVICER		
ALASKA USA	9,904,593	13.0%
WELLS FARGO	20,903,046	27.4%
NORTHRIM BANK	9,243,144	12.1%
OTHER SELLER SERVICER	36,346,883	47.6%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.207%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,274,549	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,274,549**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,183,943	3.21%
60 DAYS PAST DUE	604,595	0.61%
90 DAYS PAST DUE	267,659	0.27%
120+ DAYS PAST DUE	1,002,732	1.01%
TOTAL DELINQUENT	**5,058,929**	**5.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,878,558	24.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,816,736	3.8%
TAXABLE FIRST-TIME HOMEBUYER	15,768,522	15.9%
MULTI-FAMILY/SPECIAL NEEDS	41,635,811	41.9%
RURAL	10,295,385	10.4%
VETERANS MORTGAGE PROGRAM	659,211	0.7%
OTHER LOAN PROGRAM	3,220,327	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,127,778	52.5%
MULTI-FAMILY	37,877,110	38.2%
CONDO	3,922,180	4.0%
DUPLEX	4,309,368	4.3%
3-PLEX/4-PLEX	1,038,112	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,884,855	50.2%
FAIRBANKS/NORTH POLE	7,516,653	7.6%
WASILLA/PALMER	10,436,935	10.5%
JUNEAU/KETCHIKAN	4,863,178	4.9%
KENAI/SOLDOTNA/HOMER	7,039,012	7.1%
EAGLE RIVER/CHUGIAK	5,295,892	5.3%
KODIAK ISLAND	2,115,041	2.1%
OTHER GEOGRAPHIC REGION	12,122,983	12.2%
MORTGAGE INSURANCE		
UNINSURED	69,499,785	70.0%
PRIMARY MORTGAGE INSURANCE	18,285,385	18.4%
FEDERALLY INSURED - FHA	2,869,076	2.9%
FEDERALLY INSURED - VA	1,976,656	2.0%
FEDERALLY INSURED - RD	2,137,257	2.2%
FEDERALLY INSURED - HUD 184	4,506,390	4.5%
SELLER SERVICER		
ALASKA USA	23,961,416	24.1%
WELLS FARGO	27,350,851	27.6%
NORTHRIM BANK	10,229,288	10.3%
OTHER SELLER SERVICER	37,732,995	38.0%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.267%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,188,155	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,188,155**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	811,910	2.78%
60 DAYS PAST DUE	250,502	0.86%
90 DAYS PAST DUE	119,102	0.41%
120+ DAYS PAST DUE	297,200	1.02%
TOTAL DELINQUENT	**1,478,715**	**5.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,607,038	15.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,300,695	7.9%
TAXABLE FIRST-TIME HOMEBUYER	2,470,988	8.5%
MULTI-FAMILY/SPECIAL NEEDS	8,252,613	28.3%
RURAL	10,313,273	35.3%
VETERANS MORTGAGE PROGRAM	158,077	0.5%
OTHER LOAN PROGRAM	1,085,471	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,603,217	63.7%
MULTI-FAMILY	7,054,402	24.2%
CONDO	1,875,597	6.4%
DUPLEX	1,102,428	3.8%
3-PLEX/4-PLEX	183,072	0.6%
OTHER PROPERTY TYPE	369,439	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,885,216	30.4%
FAIRBANKS/NORTH POLE	2,280,835	7.8%
WASILLA/PALMER	2,494,218	8.5%
JUNEAU/KETCHIKAN	2,013,587	6.9%
KENAI/SOLDOTNA/HOMER	3,746,481	12.8%
EAGLE RIVER/CHUGIAK	1,606,609	5.5%
KODIAK ISLAND	1,025,796	3.5%
OTHER GEOGRAPHIC REGION	7,135,414	24.4%
MORTGAGE INSURANCE		
UNINSURED	21,139,278	72.4%
PRIMARY MORTGAGE INSURANCE	3,269,002	11.2%
FEDERALLY INSURED - FHA	2,562,843	8.8%
FEDERALLY INSURED - VA	835,455	2.9%
FEDERALLY INSURED - RD	1,137,613	3.9%
FEDERALLY INSURED - HUD 184	243,963	0.8%
SELLER SERVICER		
ALASKA USA	7,835,513	26.8%
WELLS FARGO	6,324,476	21.7%
NORTHRIM BANK	2,314,298	7.9%
OTHER SELLER SERVICER	12,713,868	43.6%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.959%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	173,165,800	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**173,165,800**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,354,505	0.78%
60 DAYS PAST DUE	545,431	0.31%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	508,477	0.29%
TOTAL DELINQUENT	**2,408,413**	**1.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	48,054,795	27.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,683,244	4.4%
TAXABLE FIRST-TIME HOMEBUYER	45,442,027	26.2%
MULTI-FAMILY/SPECIAL NEEDS	13,164,188	7.6%
RURAL	48,020,730	27.7%
VETERANS MORTGAGE PROGRAM	3,791,426	2.2%
OTHER LOAN PROGRAM	7,009,391	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	136,056,518	78.6%
MULTI-FAMILY	10,869,859	6.3%
CONDO	9,745,046	5.6%
DUPLEX	11,663,373	6.7%
3-PLEX/4-PLEX	3,301,482	1.9%
OTHER PROPERTY TYPE	1,529,522	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	55,356,915	32.0%
FAIRBANKS/NORTH POLE	18,106,602	10.5%
WASILLA/PALMER	17,185,858	9.9%
JUNEAU/KETCHIKAN	14,441,015	8.3%
KENAI/SOLDOTNA/HOMER	20,687,314	11.9%
EAGLE RIVER/CHUGIAK	8,325,392	4.8%
KODIAK ISLAND	7,772,922	4.5%
OTHER GEOGRAPHIC REGION	31,289,783	18.1%
MORTGAGE INSURANCE		
UNINSURED	105,380,942	60.9%
PRIMARY MORTGAGE INSURANCE	46,356,551	26.8%
FEDERALLY INSURED - FHA	6,302,012	3.6%
FEDERALLY INSURED - VA	6,003,399	3.5%
FEDERALLY INSURED - RD	4,605,379	2.7%
FEDERALLY INSURED - HUD 184	4,517,517	2.6%
SELLER SERVICER		
ALASKA USA	38,273,546	22.1%
WELLS FARGO	37,729,416	21.8%
NORTHRIM BANK	28,760,922	16.6%
OTHER SELLER SERVICER	68,401,916	39.5%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.319%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,157,098	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,157,098**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,333,183	1.43%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	514,073	0.55%
120+ DAYS PAST DUE	271,411	0.29%
TOTAL DELINQUENT	**2,118,668**	**2.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	36,654,817	39.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,127,736	13.0%
TAXABLE FIRST-TIME HOMEBUYER	3,636,171	3.9%
MULTI-FAMILY/SPECIAL NEEDS	30,144,174	32.4%
RURAL	5,131,696	5.5%
VETERANS MORTGAGE PROGRAM	2,801,229	3.0%
OTHER LOAN PROGRAM	2,661,275	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,780,544	57.7%
MULTI-FAMILY	26,260,796	28.2%
CONDO	6,950,406	7.5%
DUPLEX	4,387,499	4.7%
3-PLEX/4-PLEX	1,624,613	1.7%
OTHER PROPERTY TYPE	153,241	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	47,265,544	50.7%
FAIRBANKS/NORTH POLE	7,212,082	7.7%
WASILLA/PALMER	10,747,744	11.5%
JUNEAU/KETCHIKAN	8,495,942	9.1%
KENAI/SOLDOTNA/HOMER	3,948,037	4.2%
EAGLE RIVER/CHUGIAK	7,778,542	8.3%
KODIAK ISLAND	2,287,896	2.5%
OTHER GEOGRAPHIC REGION	5,421,311	5.8%
MORTGAGE INSURANCE		
UNINSURED	57,585,437	61.8%
PRIMARY MORTGAGE INSURANCE	25,781,680	27.7%
FEDERALLY INSURED - FHA	2,896,057	3.1%
FEDERALLY INSURED - VA	3,123,797	3.4%
FEDERALLY INSURED - RD	1,586,735	1.7%
FEDERALLY INSURED - HUD 184	2,183,392	2.3%
SELLER SERVICER		
ALASKA USA	20,601,366	22.1%
WELLS FARGO	28,502,259	30.6%
NORTHRIM BANK	6,544,309	7.0%
OTHER SELLER SERVICER	37,509,164	40.3%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.856%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	120,160,573	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**120,160,573**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,433,475	2.86%
60 DAYS PAST DUE	739,263	0.62%
90 DAYS PAST DUE	160,705	0.13%
120+ DAYS PAST DUE	943,461	0.79%
TOTAL DELINQUENT	**5,276,905**	**4.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,673,655	22.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,092,760	6.7%
TAXABLE FIRST-TIME HOMEBUYER	19,766,797	16.5%
MULTI-FAMILY/SPECIAL NEEDS	25,534,857	21.3%
RURAL	28,160,992	23.4%
VETERANS MORTGAGE PROGRAM	7,180,513	6.0%
OTHER LOAN PROGRAM	4,750,997	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,635,014	73.8%
MULTI-FAMILY	18,097,845	15.1%
CONDO	7,199,656	6.0%
DUPLEX	4,605,920	3.8%
3-PLEX/4-PLEX	1,040,217	0.9%
OTHER PROPERTY TYPE	581,923	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	51,261,750	42.7%
FAIRBANKS/NORTH POLE	10,567,564	8.8%
WASILLA/PALMER	13,597,422	11.3%
JUNEAU/KETCHIKAN	8,200,393	6.8%
KENAI/SOLDOTNA/HOMER	8,479,691	7.1%
EAGLE RIVER/CHUGIAK	5,789,574	4.8%
KODIAK ISLAND	5,058,677	4.2%
OTHER GEOGRAPHIC REGION	17,205,502	14.3%
MORTGAGE INSURANCE		
UNINSURED	71,630,387	59.6%
PRIMARY MORTGAGE INSURANCE	22,646,397	18.8%
FEDERALLY INSURED - FHA	7,217,155	6.0%
FEDERALLY INSURED - VA	8,487,291	7.1%
FEDERALLY INSURED - RD	3,727,865	3.1%
FEDERALLY INSURED - HUD 184	6,451,478	5.4%
SELLER SERVICER		
ALASKA USA	27,539,296	22.9%
WELLS FARGO	35,577,975	29.6%
NORTHRIM BANK	14,918,633	12.4%
OTHER SELLER SERVICER	42,124,669	35.1%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.034%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,887,855	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,887,855**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,292,157	2.14%
60 DAYS PAST DUE	1,091,982	1.02%
90 DAYS PAST DUE	401,876	0.38%
120+ DAYS PAST DUE	780,980	0.73%
TOTAL DELINQUENT	**4,566,996**	**4.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,824,823	24.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,768,880	11.0%
TAXABLE FIRST-TIME HOMEBUYER	15,012,941	14.0%
MULTI-FAMILY/SPECIAL NEEDS	25,667,502	24.0%
RURAL	19,932,890	18.6%
VETERANS MORTGAGE PROGRAM	4,965,412	4.6%
OTHER LOAN PROGRAM	3,715,408	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,212,121	60.1%
MULTI-FAMILY	23,669,548	22.1%
CONDO	8,552,642	8.0%
DUPLEX	7,727,687	7.2%
3-PLEX/4-PLEX	1,701,212	1.6%
OTHER PROPERTY TYPE	1,024,645	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,254,442	48.0%
FAIRBANKS/NORTH POLE	7,642,546	7.2%
WASILLA/PALMER	9,538,797	8.9%
JUNEAU/KETCHIKAN	8,418,916	7.9%
KENAI/SOLDOTNA/HOMER	8,071,809	7.6%
EAGLE RIVER/CHUGIAK	3,444,531	3.2%
KODIAK ISLAND	3,484,029	3.3%
OTHER GEOGRAPHIC REGION	15,032,785	14.1%
MORTGAGE INSURANCE		
UNINSURED	71,906,605	67.3%
PRIMARY MORTGAGE INSURANCE	14,598,807	13.7%
FEDERALLY INSURED - FHA	9,364,036	8.8%
FEDERALLY INSURED - VA	6,452,067	6.0%
FEDERALLY INSURED - RD	2,712,098	2.5%
FEDERALLY INSURED - HUD 184	1,854,242	1.7%
SELLER SERVICER		
ALASKA USA	25,123,692	23.5%
WELLS FARGO	27,952,681	26.2%
NORTHRIM BANK	16,036,426	15.0%
OTHER SELLER SERVICER	37,775,056	35.3%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.306%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,747,074	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,747,074**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,102,541	7.10%
60 DAYS PAST DUE	372,907	0.65%
90 DAYS PAST DUE	245,368	0.42%
120+ DAYS PAST DUE	2,006,586	3.47%
TOTAL DELINQUENT	**6,727,403**	**11.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,162,375	21.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,272,514	9.1%
TAXABLE FIRST-TIME HOMEBUYER	14,109,055	24.4%
MULTI-FAMILY/SPECIAL NEEDS	15,181,515	26.3%
RURAL	6,755,933	11.7%
VETERANS MORTGAGE PROGRAM	2,499,101	4.3%
OTHER LOAN PROGRAM	1,766,582	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,472,248	59.7%
MULTI-FAMILY	14,356,886	24.9%
CONDO	5,249,954	9.1%
DUPLEX	2,988,243	5.2%
3-PLEX/4-PLEX	358,805	0.6%
OTHER PROPERTY TYPE	320,938	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,432,463	52.7%
FAIRBANKS/NORTH POLE	6,396,381	11.1%
WASILLA/PALMER	6,830,128	11.8%
JUNEAU/KETCHIKAN	3,275,344	5.7%
KENAI/SOLDOTNA/HOMER	2,175,193	3.8%
EAGLE RIVER/CHUGIAK	1,931,295	3.3%
KODIAK ISLAND	1,610,342	2.8%
OTHER GEOGRAPHIC REGION	5,095,929	8.8%
MORTGAGE INSURANCE		
UNINSURED	33,717,792	58.4%
PRIMARY MORTGAGE INSURANCE	14,052,493	24.3%
FEDERALLY INSURED - FHA	4,530,489	7.8%
FEDERALLY INSURED - VA	2,615,215	4.5%
FEDERALLY INSURED - RD	928,593	1.6%
FEDERALLY INSURED - HUD 184	1,902,493	3.3%
SELLER SERVICER		
ALASKA USA	17,711,957	30.7%
WELLS FARGO	12,834,569	22.2%
NORTHRIM BANK	4,584,140	7.9%
OTHER SELLER SERVICER	22,616,408	39.2%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.544%
Weighted Average Remaining Term	463
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,905,819	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,905,819**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,883,969	1.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	397,657	0.3%
MULTI-FAMILY/SPECIAL NEEDS	142,977,380	96.0%
RURAL	2,344,973	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	1,301,839	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,872,759	3.3%
MULTI-FAMILY	142,977,380	96.0%
CONDO	352,661	0.2%
DUPLEX	703,019	0.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	981,451	0.7%
FAIRBANKS/NORTH POLE	143,667,930	96.5%
WASILLA/PALMER	959,985	0.6%
JUNEAU/KETCHIKAN	1,413,200	0.9%
KENAI/SOLDOTNA/HOMER	374,631	0.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	722,107	0.5%
OTHER GEOGRAPHIC REGION	786,515	0.5%
MORTGAGE INSURANCE		
UNINSURED	145,369,272	97.6%
PRIMARY MORTGAGE INSURANCE	3,536,547	2.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	1,942,594	1.3%
WELLS FARGO	0	0.0%
NORTHRIM BANK	1,783,780	1.2%
OTHER SELLER SERVICER	145,179,445	97.5%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.023%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	187,818,099	99.1%
PARTICIPATION LOANS	1,745,879	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**189,563,977**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,355,031	1.24%
60 DAYS PAST DUE	120,940	0.06%
90 DAYS PAST DUE	197,635	0.10%
120+ DAYS PAST DUE	246,014	0.13%
TOTAL DELINQUENT	**2,919,620**	**1.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	73,029,803	38.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,992,904	2.1%
TAXABLE FIRST-TIME HOMEBUYER	59,608,015	31.4%
MULTI-FAMILY/SPECIAL NEEDS	9,292,094	4.9%
RURAL	31,019,660	16.4%
VETERANS MORTGAGE PROGRAM	3,252,596	1.7%
OTHER LOAN PROGRAM	9,368,905	4.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	153,868,119	81.2%
MULTI-FAMILY	8,742,764	4.6%
CONDO	11,370,191	6.0%
DUPLEX	12,815,478	6.8%
3-PLEX/4-PLEX	2,232,084	1.2%
OTHER PROPERTY TYPE	535,342	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,851,582	37.9%
FAIRBANKS/NORTH POLE	19,933,028	10.5%
WASILLA/PALMER	23,385,023	12.3%
JUNEAU/KETCHIKAN	17,578,325	9.3%
KENAI/SOLDOTNA/HOMER	18,093,264	9.5%
EAGLE RIVER/CHUGIAK	13,752,947	7.3%
KODIAK ISLAND	3,787,712	2.0%
OTHER GEOGRAPHIC REGION	21,182,096	11.2%
MORTGAGE INSURANCE		
UNINSURED	96,298,881	50.8%
PRIMARY MORTGAGE INSURANCE	75,160,111	39.6%
FEDERALLY INSURED - FHA	6,474,122	3.4%
FEDERALLY INSURED - VA	4,540,344	2.4%
FEDERALLY INSURED - RD	4,302,845	2.3%
FEDERALLY INSURED - HUD 184	2,787,673	1.5%
SELLER SERVICER		
ALASKA USA	50,794,650	26.8%
WELLS FARGO	26,165,722	13.8%
NORTHRIM BANK	49,366,629	26.0%
OTHER SELLER SERVICER	63,236,977	33.4%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.334%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,955,100	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,955,100**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	170,420	0.31%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	7,146,548	13.00%
TOTAL DELINQUENT	**7,316,968**	**13.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,672,904	17.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,439,788	2.6%
TAXABLE FIRST-TIME HOMEBUYER	7,299,661	13.3%
MULTI-FAMILY/SPECIAL NEEDS	30,075,601	54.7%
RURAL	4,306,168	7.8%
VETERANS MORTGAGE PROGRAM	1,207,050	2.2%
OTHER LOAN PROGRAM	953,929	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,624,300	48.4%
MULTI-FAMILY	23,703,974	43.1%
CONDO	2,161,491	3.9%
DUPLEX	1,542,763	2.8%
3-PLEX/4-PLEX	862,371	1.6%
OTHER PROPERTY TYPE	60,201	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	26,308,451	47.9%
FAIRBANKS/NORTH POLE	6,310,766	11.5%
WASILLA/PALMER	6,487,712	11.8%
JUNEAU/KETCHIKAN	3,525,125	6.4%
KENAI/SOLDOTNA/HOMER	6,285,576	11.4%
EAGLE RIVER/CHUGIAK	1,917,853	3.5%
KODIAK ISLAND	827,710	1.5%
OTHER GEOGRAPHIC REGION	3,291,908	6.0%
MORTGAGE INSURANCE		
UNINSURED	45,098,643	82.1%
PRIMARY MORTGAGE INSURANCE	6,640,568	12.1%
FEDERALLY INSURED - FHA	495,003	0.9%
FEDERALLY INSURED - VA	797,484	1.5%
FEDERALLY INSURED - RD	839,985	1.5%
FEDERALLY INSURED - HUD 184	1,083,418	2.0%
SELLER SERVICER		
ALASKA USA	7,785,313	14.2%
WELLS FARGO	10,272,655	18.7%
NORTHRIM BANK	17,452,238	31.8%
OTHER SELLER SERVICER	19,444,894	35.4%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.259%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,692,841	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,692,841**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	757,561	0.51%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	301,925	0.20%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,059,486**	**0.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,535,683	42.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	31,386,411	21.1%
MULTI-FAMILY/SPECIAL NEEDS	14,015,772	9.4%
RURAL	25,782,082	17.3%
VETERANS MORTGAGE PROGRAM	158,878	0.1%
OTHER LOAN PROGRAM	13,814,015	9.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,023,188	73.3%
MULTI-FAMILY	13,186,212	8.9%
CONDO	11,046,361	7.4%
DUPLEX	10,417,037	7.0%
3-PLEX/4-PLEX	2,382,752	1.6%
OTHER PROPERTY TYPE	2,637,291	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	58,624,533	39.4%
FAIRBANKS/NORTH POLE	12,802,874	8.6%
WASILLA/PALMER	15,458,319	10.4%
JUNEAU/KETCHIKAN	14,887,859	10.0%
KENAI/SOLDOTNA/HOMER	15,377,751	10.3%
EAGLE RIVER/CHUGIAK	8,194,333	5.5%
KODIAK ISLAND	2,669,152	1.8%
OTHER GEOGRAPHIC REGION	20,678,021	13.9%
MORTGAGE INSURANCE		
UNINSURED	84,657,353	56.9%
PRIMARY MORTGAGE INSURANCE	57,566,503	38.7%
FEDERALLY INSURED - FHA	2,675,374	1.8%
FEDERALLY INSURED - VA	1,428,251	1.0%
FEDERALLY INSURED - RD	1,874,626	1.3%
FEDERALLY INSURED - HUD 184	490,734	0.3%
SELLER SERVICER		
ALASKA USA	44,080,058	29.6%
WELLS FARGO	932,499	0.6%
NORTHRIM BANK	41,378,094	27.8%
OTHER SELLER SERVICER	62,302,190	41.9%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	47,667,462	0	0	47,667,462	19.4%	4.376%	354	90	669,352	1.40%
CMFTX	313,000	0	0	313,000	0.1%	6.625%	360	75	0	0.00%
COR	3,390,656	0	0	3,390,656	1.4%	4.526%	349	88	0	0.00%
CSPND	499,000	0	0	499,000	0.2%	6.625%	360	100	0	0.00%
CTAX	39,680,887	0	0	39,680,887	16.1%	4.805%	352	85	322,594	0.81%
CVETS	1,614,070	0	0	1,614,070	0.7%	4.194%	359	85	0	0.00%
ETAX	24,413,503	0	0	24,413,503	9.9%	4.714%	357	89	0	0.00%
CFTVT	417,079	0	0	417,079	0.2%	3.995%	355	101	0	0.00%
CREOS	0	0	4,216,834	4,216,834	1.7%	0.000%	0	-	-	-
CHD04	8,525,955	6,873,346	0	15,399,301	6.3%	2.988%	194	77	349,629	2.27%
COHAP	7,418,789	4,007,782	0	11,426,571	4.6%	2.464%	318	83	728,488	6.38%
SRHRF	29,131,677	1,933,368	0	31,065,045	12.6%	3.891%	295	69	674,043	2.17%
UNCON	0	0	65,975,522	65,975,522	26.8%	1.380%	297	-	-	-
	163,072,079	**12,814,495**	**70,192,356**	**246,078,929**	**100.0%**	**3.371%**	**314**	**60**	**2,744,105**	**1.56%**
COLLATERALIZED VETERANS BONDS										
C1611	16,992,719	118,345	0	17,111,064	15.5%	4.618%	246	78	1,588,718	9.28%
C1612	24,661,025	4,110,588	0	28,771,613	26.0%	3.212%	328	92	1,127,918	3.92%
C161C	13,607,441	0	0	13,607,441	12.3%	5.601%	292	79	578,355	4.25%
C1911	39,595,032	0	0	39,595,032	35.8%	4.968%	347	93	593,883	1.50%
C191C	11,415,933	0	0	11,415,933	10.3%	4.606%	354	83	0	0.00%
	106,272,151	**4,228,933**	**0**	**110,501,085**	**100.0%**	**4.497%**	**321**	**88**	**3,888,873**	**3.52%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	114,451,919	804,803	0	115,256,722	28.5%	4.412%	309	79	1,703,268	1.48%
GM16A	83,502,293	7,700,562	0	91,202,855	22.6%	3.856%	325	83	2,886,668	3.17%
GM18A	109,008,828	0	0	109,008,828	27.0%	4.372%	347	89	1,187,021	1.09%
GM18B	67,270,188	2,919,654	0	70,189,843	17.4%	4.343%	278	73	2,270,723	3.24%
GM18X	7,468,976	0	0	7,468,976	1.8%	5.096%	340	92	206,868	2.77%
GM12X	10,781,535	0	0	10,781,535	2.7%	4.652%	344	87	0	0.00%
	392,483,739	**11,425,020**	**0**	**403,908,759**	**100.0%**	**4.283%**	**319**	**82**	**8,254,548**	**2.04%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	20,725,970	0	0	20,725,970	9.0%	2.775%	166	80	0	0.00%
GP011	11,392,695	1,171,720	0	12,564,415	5.5%	3.879%	296	75	684,254	5.45%
GP012	10,523,941	1,661,089	0	12,185,030	5.3%	3.905%	287	74	290,348	2.38%
GP013	17,153,548	4,068,918	0	21,222,466	9.2%	3.543%	299	77	1,058,814	4.99%
GP01C	77,695,814	38,672,985	0	116,368,799	50.7%	3.225%	278	74	4,204,253	3.61%
GPGM1	28,318,142	6,302,258	0	34,620,400	15.1%	3.265%	295	76	708,433	2.05%
GP10B	2,694,256	829,475	0	3,523,731	1.5%	3.419%	295	78	4,480	0.13%
GP11B	6,434,668	1,890,176	0	8,324,844	3.6%	3.367%	300	77	78,748	0.95%
	174,939,033	**54,596,620**	**0**	**229,535,654**	**100.0%**	**3.300%**	**275**	**75**	**7,029,331**	**3.06%**
HOME MORTGAGE REVENUE BONDS										
E021A	29,277,868	1,063,453	0	30,341,321	4.0%	5.391%	223	67	1,951,756	6.43%
E021B	42,559,927	0	0	42,559,927	5.6%	5.348%	287	76	1,411,311	3.32%
E021C	6,495,378	0	0	6,495,378	0.9%	4.934%	270	73	418,769	6.45%
E071A	74,589,912	475,932	0	75,065,844	9.8%	4.631%	290	77	2,320,374	3.09%
E07AL	4,855,356	0	0	4,855,356	0.6%	4.443%	288	73	376,598	7.76%
E071B	73,189,671	250,006	0	73,439,677	9.6%	4.694%	296	78	1,882,357	2.56%
E07BL	4,438,743	0	0	4,438,743	0.6%	4.532%	295	77	138,029	3.11%
E071D	95,802,220	235,484	0	96,037,705	12.6%	4.566%	300	78	2,391,609	2.49%
E07DL	6,341,726	0	0	6,341,726	0.8%	4.992%	293	79	0	0.00%
E076B	5,335,492	845,114	0	6,180,606	0.8%	5.044%	202	64	544,388	8.81%
E076C	4,999,532	399,111	0	5,398,643	0.7%	5.290%	210	70	777,349	14.40%
E077C	9,630,968	236,041	0	9,867,009	1.3%	5.145%	214	66	1,158,644	11.74%
E091A	99,285,504	11,347,150	0	110,632,654	14.5%	4.174%	299	78	3,949,589	3.57%
E09AL	7,238,984	0	0	7,238,984	0.9%	4.648%	299	79	690,396	9.54%
E098A	6,536,230	291,600	0	6,827,830	0.9%	5.337%	222	71	1,302,972	19.08%
E098B	8,740,277	398,409	0	9,138,687	1.2%	5.348%	232	71	1,322,137	14.47%
E099C	21,404,900	0	0	21,404,900	2.8%	5.453%	247	72	2,294,383	10.72%
E091B	107,886,403	10,310,176	0	118,196,579	15.5%	4.124%	298	78	3,968,775	3.36%
E09BL	7,809,254	0	0	7,809,254	1.0%	4.368%	299	77	495,382	6.34%
E091D	104,628,641	8,793,870	0	113,422,511	14.8%	4.243%	301	79	2,697,087	2.38%
E09DL	8,197,961	0	0	8,197,961	1.1%	4.499%	303	81	282,029	3.44%
	729,244,947	**34,646,347**	**0**	**763,891,294**	**100.0%**	**4.549%**	**289**	**77**	**30,373,935**	**3.98%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	26,146,810	0	0	26,146,810	11.0%	4.241%	261	77	1,528,026	5.84%
E10A1	39,184,852	0	0	39,184,852	16.4%	4.438%	293	80	2,065,114	5.27%
E10B1	27,693,487	839,088	0	28,532,576	12.0%	4.988%	289	74	1,392,204	4.88%
E10AL	5,434,756	0	0	5,434,756	2.3%	5.513%	267	75	520,060	9.57%
E0912	72,281,641	2,091,817	0	74,373,458	31.2%	3.549%	269	75	4,435,474	5.96%
E11A2	19,662,629	0	0	19,662,629	8.2%	4.928%	289	79	632,037	3.21%
E11B1	24,520,615	4,092,722	0	28,613,337	12.0%	4.019%	301	79	974,622	3.41%
E11AL	15,246,283	1,444,483	0	16,690,766	7.0%	4.702%	273	70	80,912	0.48%
	230,171,073	**8,468,110**	**0**	**238,639,183**	**100.0%**	**4.238%**	**280**	**76**	**11,628,448**	**4.87%**
STATE CAPITAL PROJECT BONDS										
SC02A	29,964,564	0	0	29,964,564	81.2%	5.015%	232	63	2,120,432	7.08%
SC11A	6,958,942	0	0	6,958,942	18.8%	6.023%	245	66	647,953	9.31%
	36,923,505	**0**	**0**	**36,923,505**	**100.0%**	**5.205%**	**234**	**64**	**2,768,385**	**7.50%**
STATE CAPITAL PROJECT BONDS II										
SC12A	52,197,533	0	0	52,197,533	3.9%	5.353%	242	64	1,767,133	3.39%
SC13A	76,397,667	0	0	76,397,667	5.7%	5.332%	278	70	9,041,067	11.83%
SC14A	99,274,549	0	0	99,274,549	7.4%	5.207%	264	71	5,058,929	5.10%
SC14B	29,188,155	0	0	29,188,155	2.2%	5.267%	244	65	1,478,715	5.07%
SC14C	173,165,800	0	0	173,165,800	12.8%	3.959%	272	73	2,408,413	1.39%
SC14D	93,157,098	0	0	93,157,098	6.9%	5.319%	297	72	2,118,668	2.27%
SC15A	120,160,573	0	0	120,160,573	8.9%	4.856%	271	73	5,276,905	4.39%
SC15B	106,887,855	0	0	106,887,855	7.9%	5.034%	247	67	4,566,996	4.27%
SC15C	57,747,074	0	0	57,747,074	4.3%	5.306%	262	72	6,727,403	11.65%
SC17A	148,905,819	0	0	148,905,819	11.0%	6.544%	463	80	0	0.00%
SC17B	187,818,099	1,745,879	0	189,563,977	14.0%	4.023%	309	78	2,919,620	1.54%
SC17C	54,955,100	0	0	54,955,100	4.1%	5.334%	260	69	7,316,968	13.31%
SC18A	148,692,841	0	0	148,692,841	11.0%	4.259%	327	79	1,059,486	0.71%
	1,348,548,164	**1,745,879**	**0**	**1,350,294,043**	**100.0%**	**4.910%**	**301**	**73**	**49,740,302**	**3.68%**
TOTAL	**3,181,654,692**	**127,925,404**	**70,192,356**	**3,379,772,451**	**100.0%**	**4.474%**	**298**	**75**	**116,427,928**	**3.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2019**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	856,042,664	23,940,879	0	879,983,544	26.0%	4.235%	310	78	19,905,966	2.26%
TAX-EXEMPT FIRST-TIME HOMEBUYER	701,723,417	69,058,111	0	770,781,528	22.8%	4.315%	290	79	37,283,398	4.84%
TAXABLE FIRST-TIME HOMEBUYER	508,388,420	10,098,313	0	518,486,733	15.3%	4.241%	306	81	16,823,242	3.24%
MULTI-FAMILY/SPECIAL NEEDS	467,998,886	0	0	467,998,886	13.8%	6.235%	307	69	25,153,531	5.37%
RURAL	431,448,579	13,642,626	0	445,091,205	13.2%	4.219%	273	71	8,696,787	1.95%
VETERANS	129,961,753	9,532,789	0	139,494,542	4.1%	4.344%	300	85	5,556,675	3.98%
NON-CONFORMING II	70,048,499	1,596,833	0	71,645,332	2.1%	4.139%	317	80	2,806,217	3.92%
MF SOFT SECONDS	0	0	42,135,878	42,135,878	1.2%	1.517%	304	-	-	-
LOANS TO SPONSORS	0	0	10,881,371	10,881,371	0.3%	0.000%	291	-	-	-
LOANS TO SPONSORS II	0	0	8,106,791	8,106,791	0.2%	2.754%	342	-	-	-
CONDO ASSOCIATION LOANS	6,395,983	0	0	6,395,983	0.2%	6.400%	123	11	75,855	1.19%
NON-CONFORMING I	5,423,990	55,853	0	5,479,843	0.2%	4.145%	274	65	0	0.00%
NOTES RECEIVABLE	0	0	4,851,481	4,851,481	0.1%	0.983%	174	-	-	-
REAL ESTATE OWNED	0	0	4,216,834	4,216,834	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,157,288	0	0	2,157,288	0.1%	3.625%	153	80	0	0.00%
OTHER LOAN PROGRAM	1,690,896	0	0	1,690,896	0.1%	5.006%	72	29	126,257	7.47%
SECOND MORTGAGE ENERGY	195,641	0	0	195,641	0.0%	3.709%	129	5	0	0.00%
BUILDING MATERIAL LOAN	178,675	0	0	178,675	0.0%	3.773%	151	24	0	0.00%
AHFC TOTAL	**3,181,654,692**	**127,925,404**	**70,192,356**	**3,379,772,451**	**100.0%**	**4.474%**	**298**	**75**	**116,427,928**	**3.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,249,603,647	99,870,658	28,072,356	2,377,546,661	70.3%	4.225%	297	77	78,843,003	3.36%
MULTI-PLEX	424,802,927	0	41,762,385	466,565,312	13.8%	5.895%	308	61	24,591,403	5.79%
CONDOMINIUM	287,256,433	20,385,292	0	307,641,724	9.1%	4.384%	290	77	8,737,439	2.84%
DUPLEX	168,416,665	6,557,771	113,122	175,087,558	5.2%	4.278%	299	76	3,330,626	1.90%
FOUR-PLEX	27,273,320	843,209	74,544	28,191,072	0.8%	4.370%	302	74	275,936	0.98%
TRI-PLEX	12,988,429	57,127	169,949	13,215,505	0.4%	4.211%	305	72	417,063	3.20%
MOBILE HOME TYPE I	9,102,110	211,348	0	9,313,458	0.3%	4.480%	272	73	232,457	2.50%
ENERGY EFFICIENCY RLP	2,157,288	0	0	2,157,288	0.1%	3.625%	153	80	0	0.00%
MOBILE HOME TYPE II	53,873	0	0	53,873	0.0%	5.450%	57	29	0	0.00%
AHFC TOTAL	**3,181,654,692**	**127,925,404**	**70,192,356**	**3,379,772,451**	**100.0%**	**4.474%**	**298**	**75**	**116,427,928**	**3.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2019**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,315,850,794	56,967,496	46,110,875	1,418,929,165	42.0%	4.421%	291	75	64,547,323	4.70%
WASILLA	268,017,633	13,597,661	1,611,476	283,226,770	8.4%	4.421%	296	79	15,091,060	5.36%
FAIRBANKS	216,846,898	9,373,611	4,632,769	230,853,278	6.8%	4.450%	292	74	6,641,307	2.94%
FORT WAINWRIGHT	142,977,380	0	0	142,977,380	4.2%	6.625%	468	80	0	0.00%
JUNEAU	126,592,430	4,231,308	7,831,114	138,654,852	4.1%	4.307%	309	70	1,601,368	1.22%
EAGLE RIVER	126,279,330	5,404,249	0	131,683,579	3.9%	4.234%	304	80	2,711,721	2.06%
KETCHIKAN	116,925,094	4,635,638	909,082	122,469,814	3.6%	4.184%	293	74	348,715	0.29%
PALMER	111,802,220	5,493,638	1,150,517	118,446,375	3.5%	4.518%	294	77	2,876,222	2.45%
SOLDOTNA	111,051,438	5,087,500	374,028	116,512,965	3.4%	4.060%	285	75	2,907,765	2.50%
KODIAK	83,957,462	2,432,048	0	86,389,509	2.6%	4.414%	279	74	1,124,806	1.30%
NORTH POLE	77,126,871	3,588,446	375,000	81,090,318	2.4%	4.430%	294	80	3,664,368	4.54%
KENAI	60,502,740	2,994,181	0	63,496,921	1.9%	4.404%	294	74	2,948,837	4.64%
HOMER	52,574,656	1,443,678	2,324,460	56,342,794	1.7%	4.127%	286	69	710,536	1.32%
OTHER SOUTHEAST	49,391,241	1,543,406	938,261	51,872,909	1.5%	4.277%	271	67	853,979	1.68%
OTHER SOUTHCENTRAL	40,888,764	2,068,522	630,192	43,587,477	1.3%	4.366%	292	73	1,760,720	4.10%
PETERSBURG	36,072,646	1,175,290	0	37,247,936	1.1%	3.998%	268	69	422,472	1.13%
OTHER NORTH	31,879,736	693,631	740,000	33,313,368	1.0%	4.537%	243	69	1,571,936	4.83%
CHUGIAK	30,618,042	1,407,574	0	32,025,616	0.9%	4.239%	307	79	1,369,783	4.28%
SITKA	27,213,560	1,143,812	0	28,357,372	0.8%	4.305%	301	72	392,310	1.38%
OTHER KENAI PENNINSULA	21,807,175	776,053	179,817	22,763,046	0.7%	4.265%	285	72	447,289	1.98%
NIKISKI	19,884,748	643,476	129,997	20,658,221	0.6%	4.179%	285	75	907,369	4.42%
BETHEL	20,041,563	348,378	1,198	20,391,139	0.6%	5.086%	224	70	505,439	2.48%
OTHER SOUTHWEST	16,951,191	573,590	1,481,580	19,006,360	0.6%	4.684%	253	60	1,184,330	6.76%
STERLING	17,614,096	603,520	322,247	18,539,862	0.5%	4.091%	276	72	153,107	0.84%
CORDOVA	17,427,868	541,052	163,337	18,132,257	0.5%	4.200%	287	71	387,651	2.16%
SEWARD	15,981,921	591,675	281,500	16,855,095	0.5%	4.746%	282	70	731,285	4.41%
NOME	15,197,094	442,965	4,905	15,644,964	0.5%	4.551%	270	74	449,133	2.87%
VALDEZ	10,180,103	123,006	0	10,303,109	0.3%	4.425%	273	74	117,100	1.14%
AHFC TOTAL	**3,181,654,692**	**127,925,404**	**70,192,356**	**3,379,772,451**	**100.0%**	**4.474%**	**298**	**75**	**116,427,928**	**3.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2019**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,415,256,852	49,085,482	4,965,498	1,469,307,833	43.5%	4.744%	297	66	40,436,829	2.76%
UNINSURED - LTV > 80 (RURAL)	298,717,782	6,145,929	1,779,454	306,643,165	9.1%	4.630%	278	76	9,977,680	3.27%
PMI - RADIAN GUARANTY	258,236,997	9,529,314	0	267,766,311	7.9%	4.139%	327	88	5,610,755	2.10%
FEDERALLY INSURED - FHA	222,635,485	13,446,959	0	236,082,445	7.0%	4.839%	251	78	23,849,015	10.10%
FEDERALLY INSURED - VA	169,106,276	12,165,365	0	181,271,640	5.4%	4.437%	286	86	9,989,784	5.51%
PMI - ESSENT GUARANTY	159,320,951	6,263,531	0	165,584,482	4.9%	4.128%	331	88	2,602,062	1.57%
PMI - CMG MORTGAGE INSURANCE	146,016,080	7,215,681	0	153,231,762	4.5%	4.201%	325	87	2,115,766	1.38%
FEDERALLY INSURED - RD	130,637,812	9,175,258	0	139,813,070	4.1%	4.330%	283	86	7,458,811	5.33%
PMI - MORTGAGE GUARANTY	132,737,606	4,524,943	0	137,262,549	4.1%	4.157%	329	88	2,252,555	1.64%
FEDERALLY INSURED - HUD 184	117,970,857	5,966,603	0	123,937,461	3.7%	4.290%	287	85	7,427,755	5.99%
PMI - UNITED GUARANTY	75,003,838	2,094,785	0	77,098,623	2.3%	4.190%	326	88	3,632,192	4.71%
UNINSURED - UNCONVENTIONAL	0	0	63,447,403	63,447,403	1.9%	1.236%	276	-	-	-
PMI - GENWORTH GE	53,873,440	2,224,684	0	56,098,124	1.7%	4.117%	330	88	901,319	1.61%
PMI - NATIONAL MORTGAGE INSUR	1,015,999	61,013	0	1,077,012	0.0%	4.483%	333	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	686,813	21,728	0	708,541	0.0%	4.862%	243	72	173,405	24.47%
PMI - COMMONWEALTH	391,798	0	0	391,798	0.0%	4.500%	303	82	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	46,105	4,129	0	50,235	0.0%	6.080%	124	41	0	0.00%
AHFC TOTAL	**3,181,654,692**	**127,925,404**	**70,192,356**	**3,379,772,451**	**100.0%**	**4.474%**	**298**	**75**	**116,427,928**	**3.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **4/30/2019**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
ALASKA USA FCU	766,256,262	37,342,939	0	803,599,201	23.8%	4.383%	293	79	24,741,133	3.08%
WELLS FARGO MORTGAGE	696,177,106	36,035,230	0	732,212,336	21.7%	4.568%	258	72	40,620,511	5.55%
NORTHRIM BANK	564,662,449	21,257,925	0	585,920,374	17.3%	4.253%	329	83	16,145,618	2.76%
FIRST NATIONAL BANK OF AK	372,759,972	12,025,238	0	384,785,210	11.4%	4.955%	272	69	17,590,035	4.57%
FIRST BANK	192,858,596	6,450,264	0	199,308,859	5.9%	4.074%	298	75	156,500	0.08%
COMMERCIAL LOANS	163,703,350	0	0	163,703,350	4.8%	6.138%	430	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	126,532,166	2,983,871	0	129,516,036	3.8%	4.957%	318	71	4,508,147	3.48%
DENALI FEDERAL CREDIT UNION	98,057,577	4,078,956	0	102,136,533	3.0%	4.122%	316	82	5,985,290	5.86%
MT. MCKINLEY BANK	75,575,493	3,030,522	0	78,606,015	2.3%	4.225%	302	79	2,988,537	3.80%
AHFC DIRECT SERVICING	0	0	70,192,356	70,192,356	2.1%	1.297%	279	-	-	-
SPIRIT OF ALASKA FCU	40,202,667	1,980,991	0	42,183,658	1.2%	4.351%	280	75	1,199,811	2.84%
DENALI STATE BANK	40,222,101	1,397,725	0	41,619,826	1.2%	4.236%	308	79	1,439,912	3.46%
KODIAK ISLAND HA	23,256,003	609,982	0	23,865,984	0.7%	4.314%	267	69	859,753	3.60%
CORNERSTONE HOME LENDING	8,511,872	242,680	0	8,754,552	0.3%	3.959%	333	86	192,681	2.20%
MATANUSKA VALLEY FCU	7,660,964	308,286	0	7,969,250	0.2%	4.148%	327	77	0	0.00%
TONGASS FCU	5,218,113	180,796	0	5,398,909	0.2%	4.366%	323	79	0	0.00%
AHFC TOTAL	**3,181,654,692**	**127,925,404**	**70,192,356**	**3,379,772,451**	**100.0%**	**4.474%**	**298**	**75**	**116,427,928**	**3.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2019**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,348,548,164	1,745,879	0	1,350,294,043	40.0%	4.910%	301	73	49,740,302	3.68%
HOME MORTGAGE REVENUE BONDS	729,244,947	34,646,347	0	763,891,294	22.6%	4.549%	289	77	30,373,935	3.98%
GENERAL MORTGAGE REVENUE BONDS II	392,483,739	11,425,020	0	403,908,759	12.0%	4.283%	319	82	8,254,548	2.04%
AHFC GENERAL FUND	163,072,079	12,814,495	70,192,356	246,078,929	7.3%	3.371%	314	60	2,744,105	1.56%
MORTGAGE REVENUE BONDS	230,171,073	8,468,110	0	238,639,183	7.1%	4.238%	280	76	11,628,448	4.87%
GOVERNMENTAL PURPOSE BONDS	174,939,033	54,596,620	0	229,535,654	6.8%	3.300%	275	75	7,029,331	3.06%
COLLATERALIZED VETERANS BONDS	106,272,151	4,228,933	0	110,501,085	3.3%	4.497%	321	88	3,888,873	3.52%
STATE CAPITAL PROJECT BONDS	36,923,505	0	0	36,923,505	1.1%	5.205%	234	64	2,768,385	7.50%
AHFC TOTAL	**3,181,654,692**	**127,925,404**	**70,192,356**	**3,379,772,451**	**100.0%**	**4.474%**	**298**	**75**	**116,427,928**	**3.52%**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	542,477,078	440,334,212	607,776,685	411,848,002	44,333,587
MORTGAGE AND LOAN COMMITMENTS	516,199,088	428,078,361	594,588,930	407,400,008	43,941,701
MORTGAGE AND LOAN PURCHASES	491,845,298	474,798,903	543,289,800	443,488,568	24,103,542
MORTGAGE AND LOAN PAYOFFS	235,978,891	263,602,671	204,484,966	133,967,841	16,532,961
MORTGAGE AND LOAN FORECLOSURES	8,040,474	9,198,246	10,348,869	6,076,295	331,439

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,220	356,881	312,112	298,206	286,894
WEIGHTED AVERAGE INTEREST RATE	4.003%	4.250%	4.091%	4.497%	4.431%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	353	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	89
FHA INSURANCE %	4.1%	3.4%	4.0%	4.0%	3.2%
VA INSURANCE %	2.2%	2.5%	6.5%	7.6%	5.6%
RD INSURANCE %	1.8%	1.7%	3.6%	3.6%	8.0%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.4%	2.5%
PRIMARY MORTGAGE INSURANCE %	37.2%	31.8%	39.5%	41.3%	44.2%
CONVENTIONAL UNINSURED %	53.2%	59.7%	45.1%	42.1%	36.4%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	97.7%	98.7%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	2.3%	1.3%
ANCHORAGE %	46.4%	39.7%	41.9%	36.0%	30.9%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	64.0%	69.1%
WELLS FARGO %	12.4%	0.9%	1.4%	1.6%	1.8%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	98.4%	98.2%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**211,202,838**	**154,042,358**	**203,982,507**	**138,815,663**	**17,399,310**
MORTGAGE AND LOAN COMMITMENTS	**211,202,838**	**154,329,623**	**203,486,507**	**138,292,913**	**17,399,310**
MORTGAGE AND LOAN PURCHASES	**197,104,079**	**143,926,003**	**166,915,533**	**142,267,945**	**7,239,845**
MORTGAGE AND LOAN PAYOFFS	**59,202,135**	**70,731,542**	**64,099,245**	**43,727,657**	**6,671,048**
MORTGAGE AND LOAN FORECLOSURES	**1,091,880**	**1,522,290**	**836,042**	**1,140,259**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.1%	30.0%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	350,275	350,830
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.645%	4.518%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	352	339
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	85	85
FHA INSURANCE %	2.0%	2.0%	1.1%	2.0%	0.0%
VA INSURANCE %	1.4%	2.3%	0.7%	1.0%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	0.4%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.5%	45.7%	49.0%	52.0%	48.3%
CONVENTIONAL UNINSURED %	50.2%	49.4%	48.0%	44.2%	51.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	36.5%	24.5%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	63.5%	75.5%
WELLS FARGO %	15.6%	0.3%	0.9%	1.2%	0.0%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	98.8%	100.0%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.1%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	94,628,889	9,305,327
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	94,380,889	9,518,641
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	101,160,666	6,349,521
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	31,371,072	3,462,196
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	3,311,737	144,818
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	22.8%	26.3%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	222,484	214,156
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.214%	4.059%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	92
FHA INSURANCE %	4.6%	3.9%	8.6%	8.9%	5.6%
VA INSURANCE %	2.7%	1.5%	4.7%	4.3%	2.1%
RD INSURANCE %	7.0%	7.5%	11.3%	7.9%	13.5%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	2.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.9%	49.7%	44.6%	47.8%	64.4%
CONVENTIONAL UNINSURED %	41.3%	34.1%	26.8%	28.6%	14.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	54.9%	55.1%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	45.1%	44.9%
WELLS FARGO %	12.1%	2.7%	3.2%	4.8%	6.9%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	95.2%	93.1%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	71,213,920	7,357,187
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,845,865	71,257,626	7,664,737
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	77,089,460	4,685,573
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	22,004,514	2,217,687
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	720,748	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.4%	19.4%
AVERAGE PURCHASE PRICE	278,534	302,442	302,458	300,138	230,507
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.934%	4.551%	4.436%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	89	92
FHA INSURANCE %	7.1%	3.8%	4.5%	4.0%	5.3%
VA INSURANCE %	0.9%	1.3%	0.0%	1.3%	0.0%
RD INSURANCE %	1.0%	1.6%	2.8%	7.4%	14.7%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	4.1%	12.8%
PRIMARY MORTGAGE INSURANCE %	62.1%	57.6%	63.4%	50.8%	47.9%
CONVENTIONAL UNINSURED %	26.6%	32.8%	27.9%	32.3%	19.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	43.9%	40.8%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	56.1%	59.2%
WELLS FARGO %	15.0%	0.2%	0.8%	0.2%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	99.8%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	66,950,752	42,335,841	4,991,228
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	66,950,752	42,118,341	4,991,228
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	53,346,766	3,397,948
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	19,561,350	2,302,086
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	641,869	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.1%	10.0%	12.0%	14.1%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	267,182	280,488
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.891%	4.478%	4.526%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	354	351
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	88
FHA INSURANCE %	0.0%	0.8%	0.0%	1.5%	5.2%
VA INSURANCE %	1.1%	0.4%	0.0%	0.3%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	2.0%	0.0%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.0%	9.8%	17.4%	14.3%	24.3%
CONVENTIONAL UNINSURED %	91.5%	87.4%	78.7%	81.9%	70.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	0.9%	0.0%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	99.1%	100.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	34,927,616	2,009,025
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	34,431,291	2,009,025
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	36,278,229	1,618,655
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	8,799,904	1,694,756
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	261,681	186,621

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	8.2%	6.7%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	366,200	430,818
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.248%	4.194%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	94	89
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	73.4%	75.9%
RD INSURANCE %	0.0%	0.0%	0.0%	1.5%	24.1%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	6.2%	8.6%	0.0%
CONVENTIONAL UNINSURED %	25.0%	11.5%	11.3%	16.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	25.2%	15.8%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	74.8%	84.2%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,015,925	15,308,750	2,911,750
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,201,550	9,301,625	499,000
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	14,872,825	812,000
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	6,437,419	0
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	3.4%	3.4%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	697,434	989,323
WEIGHTED AVERAGE INTEREST RATE	6.055%	6.283%	6.305%	5.483%	6.625%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	339	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	74	90
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	30.7%	61.5%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	69.3%	38.5%
ANCHORAGE %	67.8%	27.9%	35.5%	46.0%	0.0%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	54.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,602,024	8,460,788	140,800
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,602,024	8,460,788	140,800
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	10,640,452	0
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	1,873,011	185,171
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.4%	N/A
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	294,785	N/A
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.651%	N/A
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	343	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	84	N/A
FHA INSURANCE %	5.1%	2.4%	0.0%	2.3%	N/A
VA INSURANCE %	0.6%	3.3%	0.0%	1.8%	N/A
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	36.7%	40.4%	51.2%	59.5%	N/A
CONVENTIONAL UNINSURED %	54.1%	53.8%	42.3%	36.4%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	39.9%	40.0%	24.5%	11.9%	N/A
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	88.1%	N/A
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	N/A
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**5,403,900**	**5,500,000**	**6,000,000**	**1,500,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**5,179,550**	**4,903,900**	**3,000,000**	**4,500,000**	**1,500,000**
MORTGAGE AND LOAN PURCHASES	**7,155,200**	**4,794,561**	**2,403,900**	**4,500,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	1.0%	N/A
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	368	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	57	73	61	87	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	N/A
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	N/A
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	2,106,535	218,960
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	2,106,535	218,960
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	1,887,575	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.4%	N/A
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	274,143	N/A
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.632%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	91.6%	90.1%	100.0%	90.9%	N/A
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	N/A
RD INSURANCE %	3.7%	3.2%	0.0%	9.1%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	22.9%	16.2%	37.1%	12.9%	N/A
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	87.1%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	2,550,000	0
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	2,550,000	0
MORTGAGE AND LOAN PURCHASES	663,232	3,030,371	577,650	1,444,650	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	192,915	17
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.6%	0.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	47,374	233,105	192,550	361,163	N/A
WEIGHTED AVERAGE INTEREST RATE	4.827%	3.894%	5.925%	5.820%	N/A
WEIGHTED AVERAGE BEGINNING TERM	140	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	55	74	80	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.9%	1.5%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	94.1%	98.5%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	31.9%	12.7%	0.0%	55.0%	N/A
OTHER ALASKAN CITY %	68.1%	87.3%	100.0%	45.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,890,000	$35,110,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$3,830,000	$0	$85,540,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$23,940,000	$40,410,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$18,815,000	$0	$24,315,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,265,000	$0	$29,415,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$59,200,000	$69,550,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$35,690,000	$1,510,000	$34,160,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$2,520,000	$0	$29,630,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$0	$60,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$2,520,000**	**$0**	**$107,480,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$20,225,000	$30,360,000	$95,305,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$6,660,000	$2,340,000	$91,000,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$385,000	$108,875,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 4/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$34,440,000	$0	$42,140,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$42,090,000	$0	$51,500,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$37,095,000	$0	$23,155,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$27,055,000	$0	$72,305,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$8,035,000	$0	$78,730,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$13,220,000	$0	$81,895,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,865,000	$0	$24,420,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$335,000	$0	$77,770,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$11,600,000	$0	$99,935,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$2,120,000	$0	$141,835,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
				Total AHFC Bonds and Notes			**$3,140,075,000**	**$326,865,000**	**$271,025,000**	**$2,542,185,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,432,340,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P **Moodys** **Fitch**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,890,000	35,110,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,890,000**	**$35,110,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								**S and P**	**Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$3,830,000**	**$0**	**$85,540,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

Home Mortgage Revenue Bonds (FTHB Program) | **S and P** | **Moodys** | **Fitch**

E091B Home Mortgage Revenue Bonds, 2009 Series B | **Exempt** | Prog: **117** | Yield: **VRDO** | Delivery: **5/28/2009** | Underwriter: **Goldman Sachs** | *AA+/A-1* | *Aa2/WR* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091D Home Mortgage Revenue Bonds, 2009 Series D | **Exempt** | Prog: **119** | Yield: **VRDO** | Delivery: **8/26/2009** | Underwriter: **Merrill Lynch** | *AA+/A-1* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	370,000	530,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	650,000	1,100,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	670,000	1,110,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	680,000	1,130,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	680,000	1,160,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	690,000	1,170,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	700,000	1,190,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	720,000	1,200,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	730,000	1,220,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	750,000	1,230,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	750,000	1,260,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	770,000	1,270,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	780,000	1,290,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	790,000	1,310,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	800,000	1,340,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	800,000	1,370,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	800,000	1,400,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	830,000	1,410,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	850,000	1,420,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	860,000	1,450,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	870,000	1,470,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	890,000	1,490,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	900,000	1,510,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	910,000	1,540,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	920,000	1,570,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	940,000	1,590,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	950,000	1,620,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	960,000	1,650,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	970,000	1,680,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	960,000	1,730,000
							E0911 Total	**$64,350,000**	**$0**	**$23,940,000**	**$40,410,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E10A1 Mortgage Revenue Bonds, 2010 Series A — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$18,815,000**	**$0**	**$24,315,000**

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** / **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$6,265,000**	**$0**	**$29,415,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,470,000	1,690,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,120,000	2,510,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,140,000	2,550,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,200,000	2,550,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,200,000	2,560,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,230,000	2,660,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,280,000	2,670,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,310,000	2,710,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,340,000	2,740,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,370,000	2,780,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,400,000	2,820,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,360,000	2,770,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,010,000	2,360,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,040,000	2,390,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,050,000	2,440,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,090,000	2,460,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,120,000	2,490,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,140,000	2,530,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,850,000	2,200,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,700,000	2,000,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,730,000	2,020,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,660,000	1,940,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,220,000	1,450,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,240,000	1,470,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,270,000	1,470,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,290,000	1,490,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,300,000	1,520,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,320,000	1,530,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,310,000	1,580,000
							E0912 Total	**$128,750,000**	**$0**	**$59,200,000**	**$69,550,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$35,690,000**	**$1,510,000**	**$34,160,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	AAA	Aaa / N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$2,520,000**	**$0**	**$29,630,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James** AAA	Aaa	N/A
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan** AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000

Collateralized Bonds (Veterans Mortgage Program) **S and P** **Moodys** **Fitch**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	0	530,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	0	540,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	0	550,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	0	560,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	0	575,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	0	585,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	0	595,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	0	605,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	0	625,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	0	635,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	0	650,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	0	660,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	0	670,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	0	685,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	0	700,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	0	715,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	0	725,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	0	740,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys** **Fitch**
				Collateralized Bonds (Veterans Mortgage Program) Total			**$110,000,000**	**$2,520,000**	**$0**	**$107,480,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000

General Mortgage Revenue Bonds II

S and P	Moodys	Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$20,225,000**	**$30,360,000**	**$95,305,000**

GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	55,000	210,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	45,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	45,000	230,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	50,000	240,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	50,000	245,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	50,000	250,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	50,000	255,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	50,000	260,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	50,000	270,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	50,000	275,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	50,000	280,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P** / **Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	50,000	285,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	50,000	290,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	55,000	295,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	60,000	295,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	60,000	300,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	65,000	305,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	70,000	305,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	70,000	310,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	70,000	320,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	70,000	325,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	70,000	335,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	70,000	340,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	70,000	350,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	75,000	350,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	75,000	360,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	80,000	365,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	80,000	370,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	85,000	375,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	85,000	385,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	85,000	395,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	85,000	400,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	85,000	410,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	85,000	420,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	45,000	260,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$6,660,000**	**$2,340,000**	**$91,000,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1*
										Fitch: *N/A*
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	15,000	1,485,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	20,000	2,160,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	20,000	2,205,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	20,000	2,250,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	20,000	2,300,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	25,000	2,345,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	25,000	2,395,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	25,000	2,450,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	25,000	2,500,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	25,000	2,560,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	25,000	2,615,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	25,000	2,730,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	25,000	2,790,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	30,000	2,840,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	10,000	825,000
						GM18A Total	**$109,260,000**	**$0**	**$385,000**	**$108,875,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$34,440,000**	**$0**	**$42,140,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$42,090,000**	**$0**	**$51,500,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$37,095,000**	**$0**	**$23,155,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys**	**Fitch**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**		**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$74,045,000**	**$0**		**$91,390,000**
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0		2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$27,055,000**	**$0**	**$72,305,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$8,035,000**	**$0**	**$78,730,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$13,220,000**	**$0**	**$81,895,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,865,000**	**$0**	**$24,420,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$335,000**	**$0**	**$77,770,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$11,600,000**	**$0**	**$99,935,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$2,120,000**	**$0**	**$141,835,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2/VMIG1*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch** *AA+*	*Aa2/VMIG1*	*N/A*
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
Commercial Paper Total	**$23,675,000**					**Total AHFC Bonds**	**$3,140,075,000**	**$326,865,000**	**$271,025,000**	**$2,542,185,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,432,340,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$469,768	7.42%	124
Remaining Principal Balance:	$72,901,248	3-Months	$1,707,229	8.81%	147
Weighted Average Seasoning:	94	6-Months	$2,674,813	7.02%	117
Weighted Average Interest Rate:	5.366%	12-Months	$7,545,089	9.60%	160
Bond Yield (TIC):	N/A	Life	$317,371,339	12.10%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$792,580	11.00%	183
Remaining Principal Balance:	$81,246,450	3-Months	$1,128,471	5.35%	89
Weighted Average Seasoning:	68	6-Months	$1,914,385	4.55%	76
Weighted Average Interest Rate:	4.663%	12-Months	$4,219,875	4.98%	83
Bond Yield (TIC):	N/A	Life	$136,390,411	14.87%	248

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$777,827	11.11%	185
Remaining Principal Balance:	$78,838,320	3-Months	$1,188,183	5.79%	97
Weighted Average Seasoning:	69	6-Months	$1,865,030	4.61%	77
Weighted Average Interest Rate:	4.734%	12-Months	$5,634,097	6.88%	115
Bond Yield (TIC):	N/A	Life	$116,727,765	13.07%	218

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$684,721	7.44%	124
Remaining Principal Balance:	$105,904,713	3-Months	$1,962,882	7.06%	118
Weighted Average Seasoning:	65	6-Months	$3,043,212	5.61%	93
Weighted Average Interest Rate:	4.620%	12-Months	$10,388,787	9.37%	156
Bond Yield (TIC):	N/A	Life	$156,446,627	13.83%	230

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$772,411	7.56%	126
Remaining Principal Balance:	$117,460,484	3-Months	$2,283,285	7.39%	123
Weighted Average Seasoning:	63	6-Months	$3,705,231	6.07%	101
Weighted Average Interest Rate:	4.242%	12-Months	$7,705,059	6.33%	105
Bond Yield (TIC):	N/A	Life	$152,292,969	14.18%	236

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$65,550	0.62%	10
Remaining Principal Balance:	$127,335,266	3-Months	$938,133	2.88%	48
Weighted Average Seasoning:	62	6-Months	$2,646,290	4.11%	68
Weighted Average Interest Rate:	4.212%	12-Months	$7,123,521	5.51%	92
Bond Yield (TIC):	N/A	Life	$156,173,202	14.10%	235

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$494,395	4.30%	72
Remaining Principal Balance:	$134,827,411	3-Months	$1,133,415	3.29%	55
Weighted Average Seasoning:	63	6-Months	$2,639,324	3.90%	65
Weighted Average Interest Rate:	4.435%	12-Months	$8,082,880	5.91%	99
Bond Yield (TIC):	N/A	Life	$150,095,519	13.91%	232

8 Mortgage Revenue Bonds, 2009 Series A-1

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$26,146,810	3-Months	$672,625	9.60%	160
Weighted Average Seasoning:	98	6-Months	$1,223,852	8.65%	144
Weighted Average Interest Rate:	4.241%	12-Months	$2,709,528	9.19%	153
Bond Yield (TIC):	3.362%	Life	$25,294,863	7.12%	119

9 Mortgage Revenue Bonds, 2010 Series A

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$78,457	2.37%	40
Remaining Principal Balance:	$39,184,852	3-Months	$351,156	3.49%	58
Weighted Average Seasoning:	65	6-Months	$829,176	4.07%	68
Weighted Average Interest Rate:	4.438%	12-Months	$2,248,391	5.63%	94
Bond Yield (TIC):	3.362%	Life	$22,900,759	6.87%	114

10 Mortgage Revenue Bonds, 2010 Series B

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$28,532,576	3-Months	$0	0.00%	0
Weighted Average Seasoning:	70	6-Months	$454,591	3.07%	51
Weighted Average Interest Rate:	4.988%	12-Months	$1,791,690	6.08%	101
Bond Yield (TIC):	3.362%	Life	$34,769,014	12.12%	202

11 Mortgage Revenue Bonds, 2009 Series A-2

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$773,417	11.67%	195
Remaining Principal Balance:	$74,373,458	3-Months	$1,326,021	6.80%	113
Weighted Average Seasoning:	88	6-Months	$2,247,729	5.73%	96
Weighted Average Interest Rate:	3.549%	12-Months	$6,621,939	8.09%	135
Bond Yield (TIC):	2.532%	Life	$43,548,692	6.06%	101

12 Mortgage Revenue Bonds, 2011 Series A

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$19,662,629	3-Months	$436,044	8.35%	139
Weighted Average Seasoning:	69	6-Months	$879,711	8.28%	138
Weighted Average Interest Rate:	4.928%	12-Months	$1,696,368	8.44%	141
Bond Yield (TIC):	2.532%	Life	$23,837,110	11.42%	190

13 Mortgage Revenue Bonds, 2011 Series B

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$1,323,449	41.88%	698
Remaining Principal Balance:	$28,613,337	3-Months	$1,789,543	21.36%	356
Weighted Average Seasoning:	54	6-Months	$1,815,300	11.41%	190
Weighted Average Interest Rate:	4.019%	12-Months	$2,859,628	8.88%	148
Bond Yield (TIC):	2.532%	Life	$52,232,088	13.14%	219

14 Veterans Collateralized Bonds, 2016 First

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$829,096	19.34%	322
Remaining Principal Balance:	$45,882,677	3-Months	$1,437,923	11.58%	193
Weighted Average Seasoning:	56	6-Months	$1,838,637	7.57%	126
Weighted Average Interest Rate:	3.736%	12-Months	$4,325,802	9.00%	150
Bond Yield (TIC):	2.578%	Life	$15,020,653	12.25%	204

15 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$423,558	11.99%	808
Remaining Principal Balance:	$39,595,032	3-Months	$423,558	6.17%	445
Weighted Average Seasoning:	7	6-Months	$423,558	6.17%	445
Weighted Average Interest Rate:	4.968%	12-Months	$423,558	6.17%	445
Bond Yield (TIC):	3.217%	Life	$423,558	6.17%	445

16 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$703,312	6.46%	108
Remaining Principal Balance:	$126,038,257	3-Months	$1,180,565	3.65%	61
Weighted Average Seasoning:	41	6-Months	$2,488,494	3.80%	63
Weighted Average Interest Rate:	4.432%	12-Months	$6,123,711	4.66%	78
Bond Yield (TIC):	3.653%	Life	$97,004,618	9.20%	153

17 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$517,712	6.57%	109
Remaining Principal Balance:	$91,202,855	3-Months	$1,162,705	4.93%	82
Weighted Average Seasoning:	34	6-Months	$1,390,135	2.97%	49
Weighted Average Interest Rate:	3.856%	12-Months	$3,311,009	3.48%	60
Bond Yield (TIC):	2.532%	Life	$6,241,815	2.56%	63

18 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$231,040	2.51%	107
Remaining Principal Balance:	$109,008,828	3-Months	$346,224	1.26%	59
Weighted Average Seasoning:	12	6-Months	$346,224	0.63%	34
Weighted Average Interest Rate:	4.372%	12-Months	$346,224	0.42%	26
Bond Yield (TIC):	3.324%	Life	$346,224	0.42%	26

19 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$77,658,819	3-Months	$386,436	1.96%	33
Weighted Average Seasoning:	68	6-Months	$2,412,020	5.86%	98
Weighted Average Interest Rate:	4.415%	12-Months	$3,317,210	5.38%	90
Bond Yield (TIC):	3.324%	Life	$3,317,210	5.38%	90

20 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,544,351	8.46%	141
Remaining Principal Balance:	$208,809,684	3-Months	$3,751,887	6.85%	114
Weighted Average Seasoning:	66	6-Months	$5,309,475	4.87%	81
Weighted Average Interest Rate:	3.352%	12-Months	$14,153,250	6.51%	109
Bond Yield (TIC):	N/A	Life	$679,859,768	15.59%	260

21 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$10,481,644	7.11%	138
Remaining Principal Balance:	$1,633,223,706	3-Months	$23,606,284	5.53%	103
Weighted Average Seasoning:	59	6-Months	$40,147,186	4.82%	90
Weighted Average Interest Rate:	4.265%	12-Months	$100,627,616	6.07%	111
Bond Yield (TIC):	N/A	Life	$2,190,294,204	10.83%	191

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/30/19

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	60,000,000	-	60,000,000

FY 2018 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2017 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000
GM16A	100,000,000	-	100,000,000

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2019	18,250,000	-	**18,250,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	830,000	-	830,000
E0911	990,000	-	990,000
E0912	3,790,000	-	3,790,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	850,000	-	850,000
GM18A	385,000	-	385,000

FY 2018 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

04/30/19

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	42,140,000	51,500,000	35,110,000	23,155,000	71,815,000	71,815,000	85,540,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	2.20%	2.20%	2.41%	2.33%	2.30%	2.28%	2.28%	2.25%	2.25%	2.25%	2.41%	3.00%	2.49%	2.50%
Average Rate	1.57%	1.17%	1.17%	1.36%	1.17%	0.83%	0.80%	0.79%	0.39%	0.39%	0.42%	1.48%	2.02%	2.19%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.50%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.16%	1.16%	1.14%	1.13%	0.73%	0.73%	0.73%	0.42%	0.42%	0.42%	1.00%	1.98%	2.17%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.22%	0.04%	0.09%	0.07%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.48%	0.04%	0.01%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.49%	1.49%	1.52%	1.55%	1.50%	1.52%	1.52%	1.50%	1.50%	1.50%	1.52%	2.82%	2.24%	2.23%
FY 2019 Sprd	(0.04%)	(0.04%)	(0.01%)	0.01%	(0.03%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.02%)	0.49%	0.02%	0.01%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	42,140,000	2.453%	1.058%	1.395%	1.167%	2.562%	0.109%
GP01B	BofA Merrill	AA/Aa3	12/01/30	51,500,000	4.143%	1.058%	3.084%	1.167%	4.251%	0.109%
E021A	Goldman	AA-/Aa2	06/01/32	35,110,000	2.980%	0.814%	2.166%	1.359%	3.526%	0.546%
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.078%	2.692%	1.103%	3.795%	0.025%
SC02C	JP Morgan	A+/Aa1	07/01/22	23,155,000	4.303%	1.243%	3.060%	1.168%	4.228%	(0.075%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	137,502,000	3.735%	0.814%	2.921%	0.814%	3.735%	0.000%
E071A[2]	JP Morgan	A+/Aa1	12/01/41	91,668,000	3.720%	0.814%	2.906%	0.787%	3.694%	(0.026%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.517%	3.244%	0.393%	3.637%	(0.124%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.517%	3.244%	0.386%	3.630%	(0.131%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.517%	3.223%	0.391%	3.614%	(0.126%)
			TOTAL	**638,260,000**	**3.668%**	**0.758%**	**2.909%**	**0.750%**	**3.659%**	**(0.008%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,841,964	11,991,466	(31,850,498)
54,211,235	14,676,849	(39,534,386)
30,734,100	8,748,573	(21,985,527)
8,820,730	2,585,128	(6,235,602)
36,765,081	11,015,331	(25,749,749)
61,393,325	12,667,200	(48,726,125)
40,779,631	8,441,309	(32,338,322)
26,029,959	3,313,450	(22,716,509)
26,029,959	3,038,355	(22,991,604)
34,512,823	4,199,695	(30,313,128)
363,118,808	**80,677,358**	**(282,441,450)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt WF	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	Total FY19	Total FY18
Wells Fargo	Allocation	15.9%	12.9%	22.5%	7.9%	3.4%	23.6%	13.7%	100.0%	100.0%
1.49%	Max Rate	2.25%	2.41%	2.28%	2.41%	2.33%	2.50%	3.02%	3.02%	2.48%
#1 RA FY18	Min Rate	0.90%	0.88%	0.90%	0.88%	0.67%	1.94%	2.54%	0.67%	0.71%
Wells Fargo	Avg Rate	1.50%	1.51%	1.51%	1.52%	1.55%	2.24%	2.82%	1.86%	1.39%
1.10%	Bench Spread	(0.04%)	(0.03%)	(0.03%)	(0.02%)	0.01%	0.02%	0.49%	(0.02%)	(0.01%)

MONTHLY FLOAT SUMMARY

April 30, 2019	
Total Bonds	**$2,432,340,000**
Total Float	**$1,018,305,000**
Self-Liquid	**$371,395,000**
Float %	**41.9%**
Hedge %	**62.7%**

AHFC LIQUIDITY ANALYSIS

04/30/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	64,467,627
SAM Commercial Paper Match	23,675,000
Alaska USA Operating DDAs	23,870,657
AHFC Self-Liquidity Reserve Fund	207,341,533
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	2,977,394
Governmental Purpose Bonds, 2001 Series ABC	8,178,454
State Capital Project Bonds, 2002 Series C	3,083,373
State Capital Project Bonds II, 2017 Series B	713,166
State Capital Project Bonds II, 2018 Series A	1,878,890
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**636,186,093**

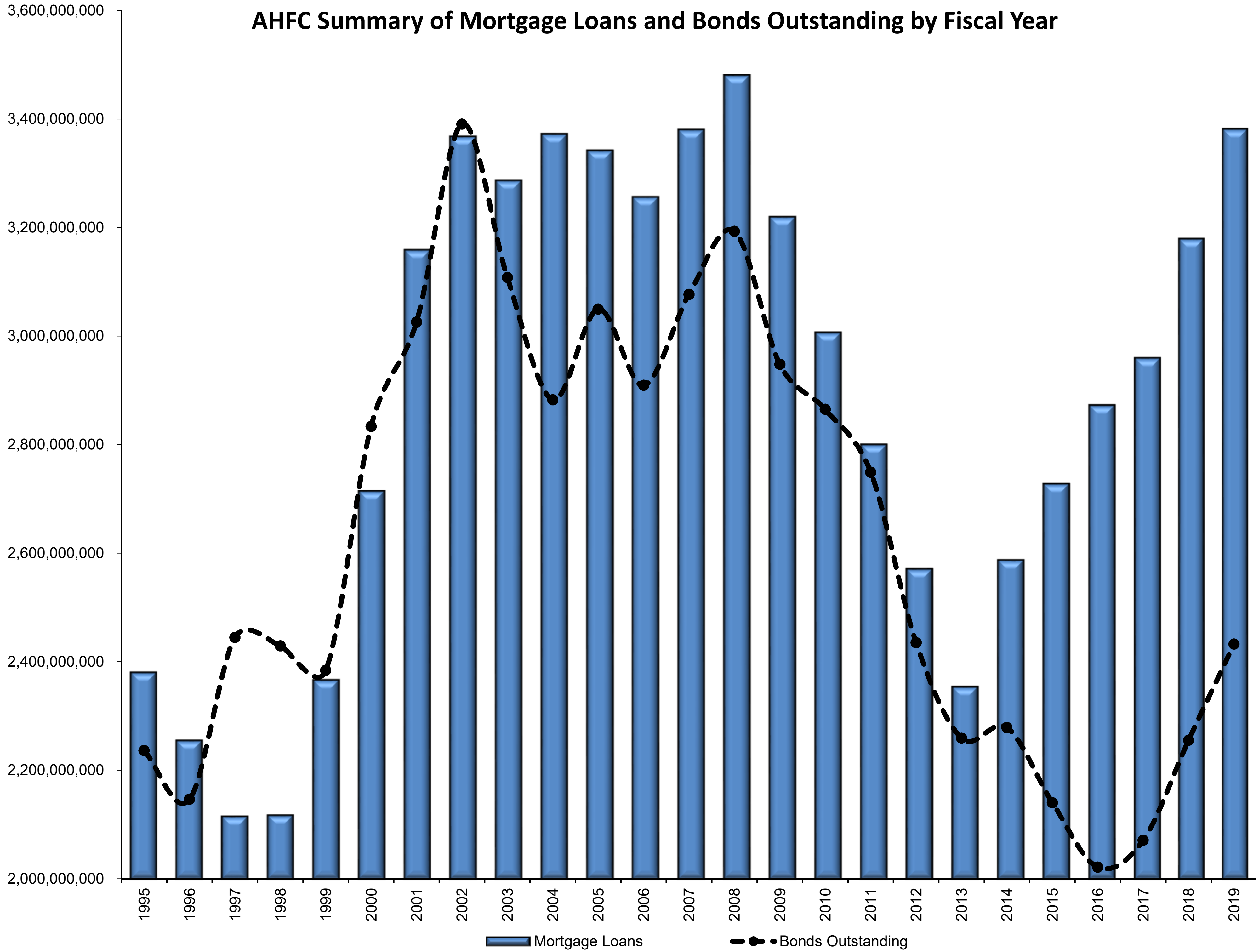
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	42,140,000
Governmental Purpose Bonds, 2001 Series B	51,500,000
State Capital Project Bonds, 2002 Series C	23,155,000
Short-Term Warehouse Debt:	
Commercial Paper	23,675,000
Reverse Repos	-
Total Self-Liquidity Requirements	**395,070,000**
Excess of Sources over Requirements	**241,116,093**
Ratio of Sources to Requirements	**1.61**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	493,837,500
Rating Agency Discounted Sources (-10%)	602,567,484
Excess of Rating Agency Sources over Requirements	**108,729,984**
Excess Ratio of Rating Agency Sources to Requirements	**1.22**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,110,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	229,170,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**506,910,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	35,110,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	229,170,000
Wells Fargo SBPA (12/06/21)	161,760,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**506,910,000**



AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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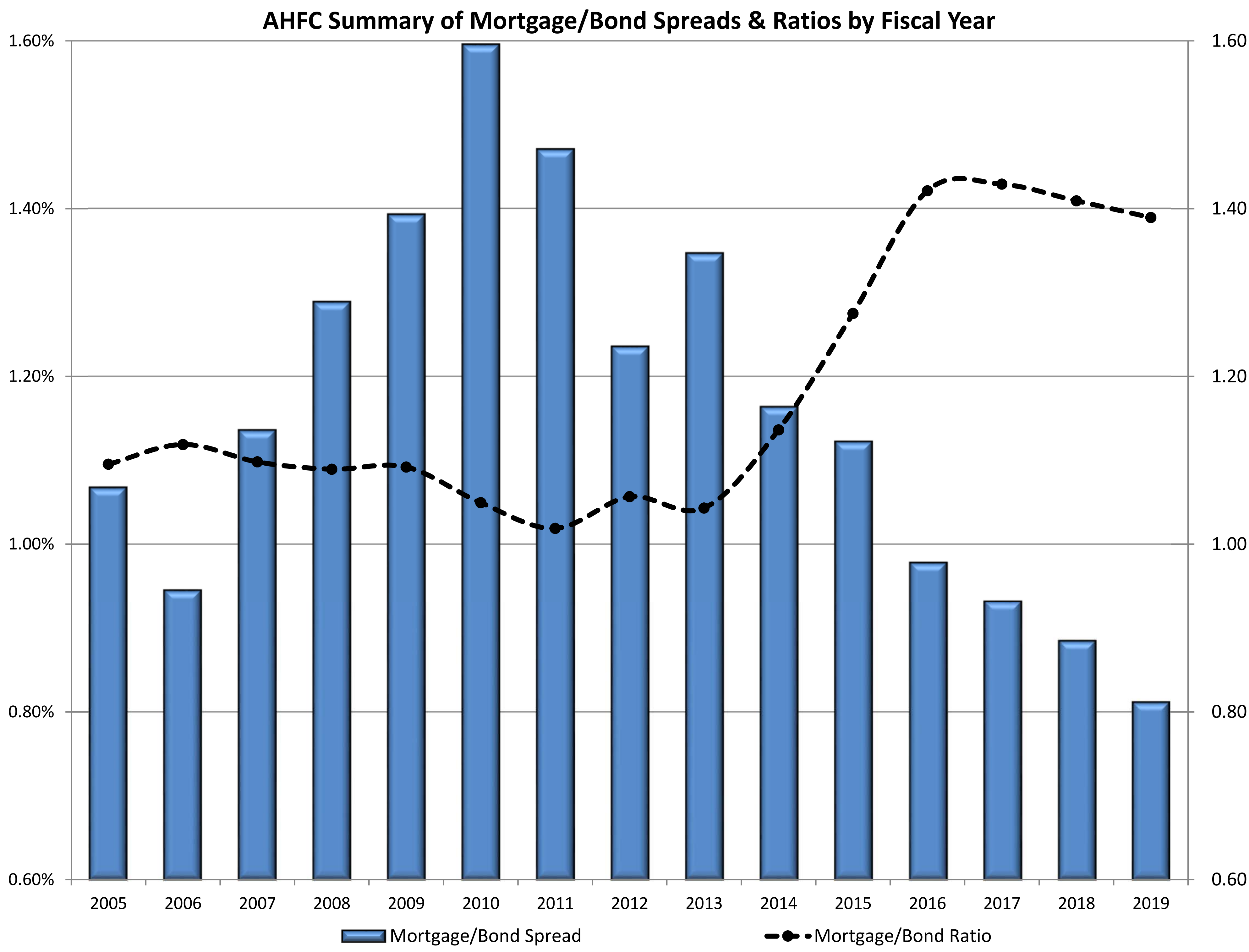
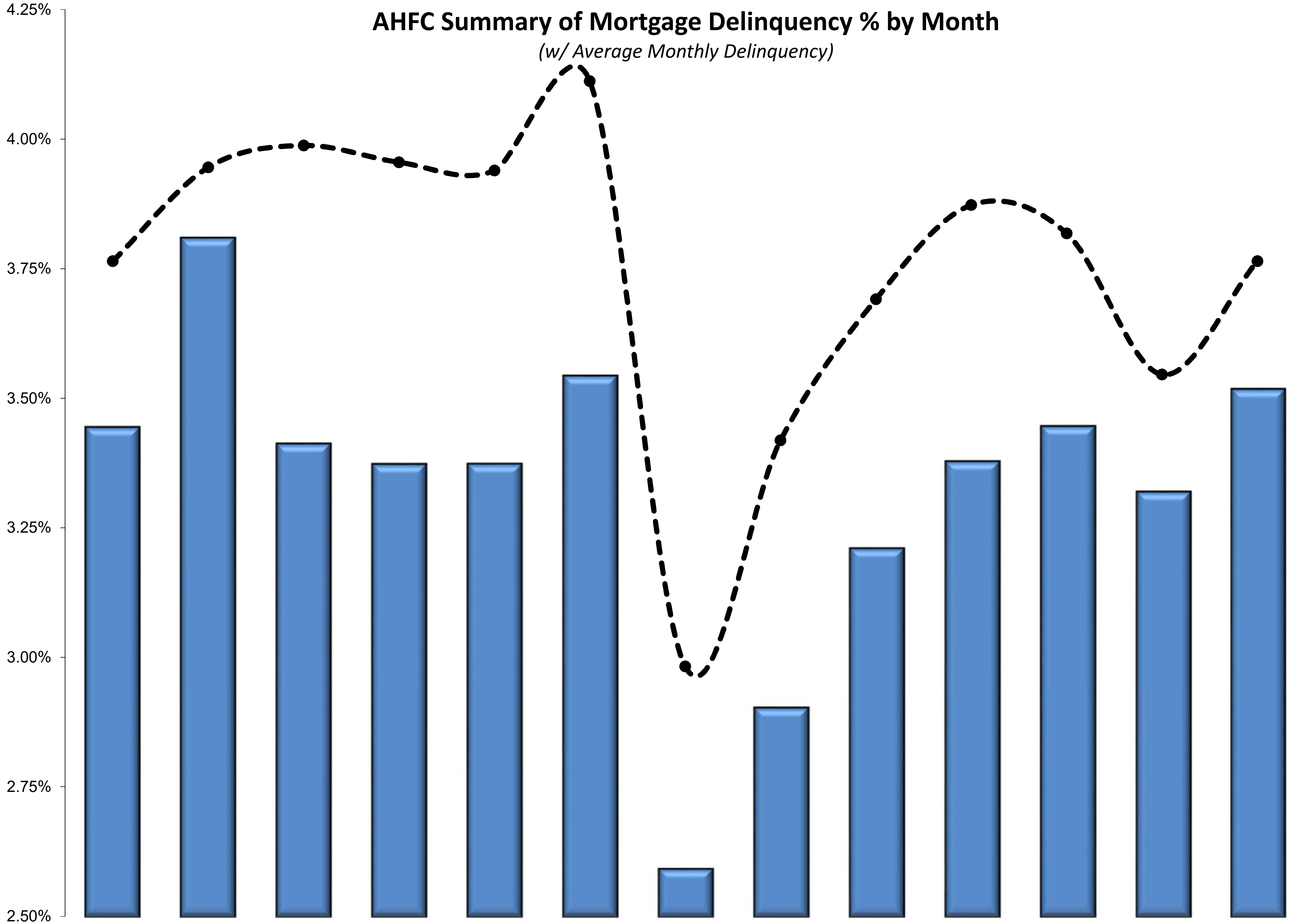
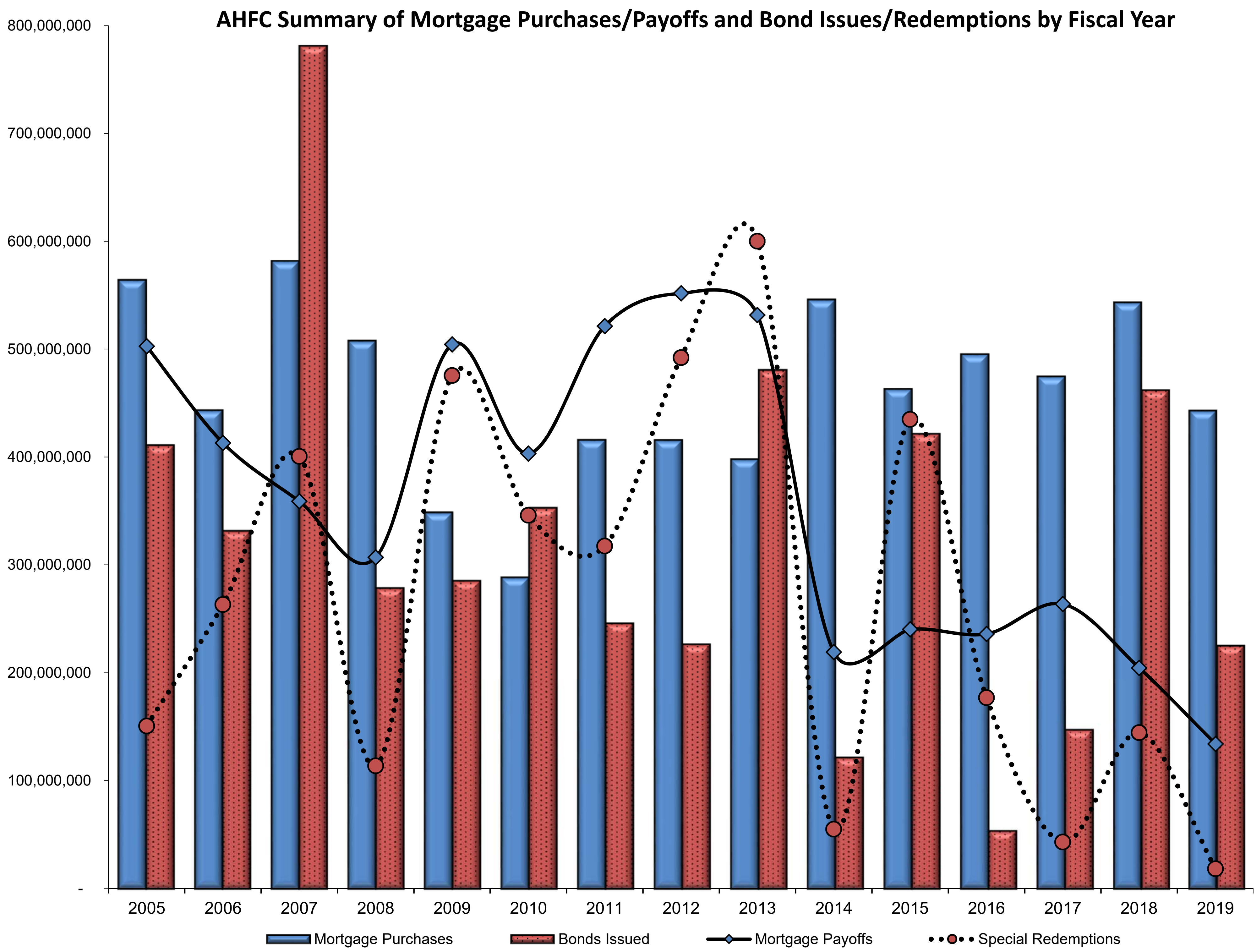
2019
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
1.60
1.40
1.20
1.00
0.80
0.60
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19
Del	3.44%	3.81%	3.41%	3.37%	3.37%	3.54%	2.59%	2.90%	3.21%	3.38%	3.45%	3.32%	3.52%
Avg	3.76%	3.95%	3.99%	3.96%	3.94%	4.11%	2.98%	3.42%	3.69%	3.87%	3.82%	3.55%	3.76%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure