Alaska Housing
FINANCE CORPORATION

MARCH 2019

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	03/31/18	03/31/19	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**3,122,345,937**	**3,382,603,326**	**8.3%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.54%	4.54%	0.0%
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.18%	3.32%	4.4%
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.37%	0.26%	(29.7%)
Mortgage Purchases	474,916,892	543,289,800	14.4%	397,847,265	419,385,026	5.4%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	146,991,507	117,434,879	(20.1%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**250,855,758**	**301,950,147**	**20.4%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.04%	4.50%	11.4%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	745,535,000	755,005,000	1.3%
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	471,880,000	659,030,000	39.7%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	657,130,000	638,260,000	(2.9%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	290,045,000	380,045,000	31.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,164,590,000**	**2,432,340,000**	**12.4%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	293,390,000	374,430,000	27.6%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.66%	3.71%	1.4%
New Bond Issuances	150,000,000	463,380,000	208.9%	337,810,000	227,780,000	(32.6%)
Special Bond Redemptions	43,060,000	144,425,000	235.4%	137,480,000	18,250,000	(86.7%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	34,855,000	32,435,000	(6.9%)
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**165,475,000**	**177,095,000**	**7.0%**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	1.97%	3.29%	67.0%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.88%**	**0.83%**	**(5.7%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.44**	**1.39**	**(3.6%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Returns as of Month End		
	03/31/18	03/31/19	% Change	03/31/18	03/31/19	% Change
Liquidity Reserve Fund	346,036,216	306,992,518	(11.3%)	0.85%	2.21%	160.0%
Bond Trust Funds	134,703,017	168,440,167	25.0%	1.30%	2.36%	81.5%
SAM General Fund	67,085,428	96,055,943	43.2%	1.30%	2.42%	86.2%
Mortgage Collections	29,459,125	30,440,009	3.3%	1.24%	2.31%	86.3%
Total Investments	**577,283,786**	**601,928,637**	4.3%	**1.03%**	**2.29%**	123.0%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Second Quarter Unaudited**		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	66,422	71,801	8.1%
Investment Income	7,654	10,000	30.7%	5,028	8,417	67.4%
Grant Revenue	82,277	72,781	(11.5%)	34,810	31,954	(8.2%)
Housing Rental Subsidies	13,804	14,063	1.9%	7,996	5,504	(31.2%)
Rental Income	11,155	11,305	1.3%	5,553	5,892	6.1%
Other Revenue	4,051	3,076	(24.1%)	1,383	2,926	111.6%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**121,192**	**126,494**	**4.4%**
Interest Expenses	69,890	71,246	1.9%	34,220	37,644	10.0%
Grant Expenses	84,310	68,314	(19.0%)	33,217	35,817	7.8%
Operations & Administration	56,867	46,127	(18.9%)	23,660	23,618	(0.2%)
Rental Housing Expenses	14,296	15,091	5.6%	6,823	6,346	(7.0%)
Mortgage and Loan Costs	10,843	11,452	5.6%	5,598	6,230	11.3%
Bond Financing Expenses	4,512	5,027	11.4%	2,986	3,090	3.5%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(3,004)	(2,057)	31.5%
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**103,500**	**110,688**	**6.9%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**17,692**	**15,806**	**(10.7%)**
Contributions to the State	250	125	(50.0%)	61	66	8.2%
Change in Net Position	**14,095**	**33,458**	**137.4%**	**17,631**	**15,740**	**(10.7%)**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,032,178	4,218,468	4.6%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,500,919	2,664,032	6.5%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,531,259**	**1,554,436**	**1.5%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2019 - Third Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,973,725**
Total Dividend Remaining	**82,347**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2019**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,182,477,647	94.08%
PARTICIPATION LOANS	129,298,426	3.82%
UNCONVENTIONAL/REO	70,827,253	2.09%
TOTAL PORTFOLIO	**3,382,603,326**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	56,635,111	1.71%
60 DAYS PAST DUE	20,730,263	0.63%
90 DAYS PAST DUE	9,646,081	0.29%
120+ DAYS PAST DUE	22,936,857	0.69%
TOTAL DELINQUENT	**109,948,312**	3.32%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.473%	PMI INSURANCE %	25.5%
- (Exclude UNC/REO)	4.541%	FHA/HUD184 INS %	10.7%
AVG REMAINING TERM	298	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.1%
TAXABLE %	26.1%	UNINSURED %	54.3%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	86.1%
RURAL %	13.2%	MULTI-FAMILY %	13.9%
TAXABLE FTHB %	15.3%	ANCHORAGE %	42.1%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	57.9%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	21.8%
OTHER PROGRAM %	4.7%	OTHER SERVICER %	78.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,776,685	367,563,435	33,328,990
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,588,930	363,387,327	31,371,024
MORTGAGE PURCHASES	491,845,298	474,798,903	543,289,800	419,385,026	24,631,303
AVG PURCHASE PRICE	301,220	356,881	312,198	298,903	283,418
AVG INTEREST RATE	4.003%	4.250%	4.091%	4.501%	4.696%
AVG BEGINNING TERM	347	365	354	353	351
AVG LOAN TO VALUE	85	84	86	87	88
INSURANCE %	47.4%	40.5%	55.1%	57.6%	54.9%
SINGLE FAMILY%	91.8%	78.2%	90.7%	97.6%	93.3%
ANCHORAGE %	46.4%	39.7%	41.9%	36.3%	37.7%
WELLS FARGO %	12.4%	0.9%	1.4%	1.6%	0.0%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	117,434,879	12,787,066
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	5,744,856	91,925

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.473%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,182,477,647	94.1%
PARTICIPATION LOANS	129,298,426	3.8%
UNCONVENTIONAL/REO	70,827,253	2.1%
TOTAL PORTFOLIO	**3,382,603,326**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	56,635,111	1.71%
60 DAYS PAST DUE	20,730,263	0.63%
90 DAYS PAST DUE	9,646,081	0.29%
120+ DAYS PAST DUE	22,936,857	0.69%
TOTAL DELINQUENT	**109,948,312**	**3.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	882,140,792	26.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	770,320,427	22.8%
TAXABLE FIRST-TIME HOMEBUYER	517,356,493	15.3%
MULTI-FAMILY/SPECIAL NEEDS	467,897,682	13.8%
RURAL	445,625,314	13.2%
VETERANS MORTGAGE PROGRAM	140,191,254	4.1%
OTHER LOAN PROGRAM	159,071,363	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,375,437,223	70.2%
MULTI-FAMILY	470,301,385	13.9%
CONDO	307,487,292	9.1%
DUPLEX	175,991,791	5.2%
3-PLEX/4-PLEX	41,816,649	1.2%
OTHER PROPERTY TYPE	11,568,986	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,423,292,984	42.1%
FAIRBANKS/NORTH POLE	455,995,719	13.5%
WASILLA/PALMER	401,661,872	11.9%
JUNEAU/KETCHIKAN	259,941,242	7.7%
KENAI/SOLDOTNA/HOMER	236,304,837	7.0%
EAGLE RIVER/CHUGIAK	162,883,563	4.8%
KODIAK ISLAND	86,170,661	2.5%
OTHER GEOGRAPHIC REGION	356,352,448	10.5%
MORTGAGE INSURANCE		
UNINSURED	1,835,826,477	54.3%
PRIMARY MORTGAGE INSURANCE	863,029,378	25.5%
FEDERALLY INSURED - FHA	237,205,909	7.0%
FEDERALLY INSURED - VA	182,740,204	5.4%
FEDERALLY INSURED - RD	139,126,482	4.1%
FEDERALLY INSURED - HUD 184	124,674,877	3.7%
SELLER SERVICER		
ALASKA USA	804,672,281	23.8%
WELLS FARGO	738,082,346	21.8%
NORTHRIM BANK	584,842,538	17.3%
OTHER SELLER SERVICER	1,255,006,160	37.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.436%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	58

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	163,765,360	66.1%
PARTICIPATION LOANS	12,978,704	5.2%
UNCONVENTIONAL/REO	70,827,253	28.6%
TOTAL PORTFOLIO	**247,571,318**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,549,738	0.88%
60 DAYS PAST DUE	87,512	0.05%
90 DAYS PAST DUE	22,012	0.01%
120+ DAYS PAST DUE	51,207	0.03%
TOTAL DELINQUENT	**1,710,469**	**0.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,515,033	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,405,909	22.8%
TAXABLE FIRST-TIME HOMEBUYER	27,904,351	11.3%
MULTI-FAMILY/SPECIAL NEEDS	14,943,848	6.0%
RURAL	10,888,119	4.4%
VETERANS MORTGAGE PROGRAM	701,287	0.3%
OTHER LOAN PROGRAM	76,212,771	30.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	154,344,233	62.3%
MULTI-FAMILY	56,424,521	22.8%
CONDO	22,816,820	9.2%
DUPLEX	11,580,072	4.7%
3-PLEX/4-PLEX	1,839,551	0.7%
OTHER PROPERTY TYPE	566,122	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	121,313,283	49.0%
FAIRBANKS/NORTH POLE	23,474,724	9.5%
WASILLA/PALMER	32,010,406	12.9%
JUNEAU/KETCHIKAN	23,588,784	9.5%
KENAI/SOLDOTNA/HOMER	14,628,490	5.9%
EAGLE RIVER/CHUGIAK	8,847,983	3.6%
KODIAK ISLAND	3,132,475	1.3%
OTHER GEOGRAPHIC REGION	20,575,173	8.3%
MORTGAGE INSURANCE		
UNINSURED	157,374,845	63.6%
PRIMARY MORTGAGE INSURANCE	67,508,108	27.3%
FEDERALLY INSURED - FHA	8,455,508	3.4%
FEDERALLY INSURED - VA	4,583,897	1.9%
FEDERALLY INSURED - RD	7,467,135	3.0%
FEDERALLY INSURED - HUD 184	2,181,825	0.9%
SELLER SERVICER		
ALASKA USA	44,550,225	18.0%
WELLS FARGO	20,813,873	8.4%
NORTHRIM BANK	51,755,359	20.9%
OTHER SELLER SERVICER	130,451,861	52.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,157,688	98.7%
PARTICIPATION LOANS	1,069,944	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,227,632**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,589,487	3.23%
60 DAYS PAST DUE	1,130,569	1.41%
90 DAYS PAST DUE	181,110	0.23%
120+ DAYS PAST DUE	440,957	0.55%
TOTAL DELINQUENT	**4,342,123**	**5.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	16,404,563	20.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,586,286	53.1%
TAXABLE FIRST-TIME HOMEBUYER	3,057,417	3.8%
MULTI-FAMILY/SPECIAL NEEDS	325,748	0.4%
RURAL	16,898,170	21.1%
VETERANS MORTGAGE PROGRAM	349,062	0.4%
OTHER LOAN PROGRAM	606,387	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,770,956	75.7%
MULTI-FAMILY	325,748	0.4%
CONDO	13,895,473	17.3%
DUPLEX	3,694,045	4.6%
3-PLEX/4-PLEX	1,210,073	1.5%
OTHER PROPERTY TYPE	331,337	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	33,182,102	41.4%
FAIRBANKS/NORTH POLE	8,371,811	10.4%
WASILLA/PALMER	8,791,977	11.0%
JUNEAU/KETCHIKAN	7,244,335	9.0%
KENAI/SOLDOTNA/HOMER	7,506,721	9.4%
EAGLE RIVER/CHUGIAK	2,213,280	2.8%
KODIAK ISLAND	2,812,543	3.5%
OTHER GEOGRAPHIC REGION	10,104,863	12.6%
MORTGAGE INSURANCE		
UNINSURED	39,157,220	48.8%
PRIMARY MORTGAGE INSURANCE	9,357,796	11.7%
FEDERALLY INSURED - FHA	17,043,389	21.2%
FEDERALLY INSURED - VA	4,125,110	5.1%
FEDERALLY INSURED - RD	5,699,863	7.1%
FEDERALLY INSURED - HUD 184	4,844,254	6.0%
SELLER SERVICER		
ALASKA USA	19,112,544	23.8%
WELLS FARGO	29,737,499	37.1%
NORTHRIM BANK	6,576,452	8.2%
OTHER SELLER SERVICER	24,801,138	30.9%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.647%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,801,793	98.5%
PARTICIPATION LOANS	1,342,180	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,143,973**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,977,947	2.27%
60 DAYS PAST DUE	904,344	1.04%
90 DAYS PAST DUE	122,650	0.14%
120+ DAYS PAST DUE	336,167	0.39%
TOTAL DELINQUENT	**3,341,108**	**3.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,825,677	27.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,476,978	33.8%
TAXABLE FIRST-TIME HOMEBUYER	10,308,638	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	20,594,127	23.6%
VETERANS MORTGAGE PROGRAM	568,724	0.7%
OTHER LOAN PROGRAM	2,369,830	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,273,422	79.5%
MULTI-FAMILY	0	0.0%
CONDO	9,466,294	10.9%
DUPLEX	4,595,601	5.3%
3-PLEX/4-PLEX	3,533,653	4.1%
OTHER PROPERTY TYPE	275,004	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,696,582	38.7%
FAIRBANKS/NORTH POLE	8,848,261	10.2%
WASILLA/PALMER	8,968,178	10.3%
JUNEAU/KETCHIKAN	7,630,429	8.8%
KENAI/SOLDOTNA/HOMER	9,768,992	11.2%
EAGLE RIVER/CHUGIAK	3,471,300	4.0%
KODIAK ISLAND	2,118,931	2.4%
OTHER GEOGRAPHIC REGION	12,641,300	14.5%
MORTGAGE INSURANCE		
UNINSURED	47,033,365	54.0%
PRIMARY MORTGAGE INSURANCE	19,302,748	22.2%
FEDERALLY INSURED - FHA	8,333,991	9.6%
FEDERALLY INSURED - VA	2,802,078	3.2%
FEDERALLY INSURED - RD	5,215,499	6.0%
FEDERALLY INSURED - HUD 184	4,456,292	5.1%
SELLER SERVICER		
ALASKA USA	22,313,834	25.6%
WELLS FARGO	28,740,370	33.0%
NORTHRIM BANK	12,876,676	14.8%
OTHER SELLER SERVICER	23,213,093	26.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.727%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,628,868	99.2%
PARTICIPATION LOANS	652,975	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,281,843**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,781,479	2.11%
60 DAYS PAST DUE	581,696	0.69%
90 DAYS PAST DUE	179,986	0.21%
120+ DAYS PAST DUE	346,090	0.41%
TOTAL DELINQUENT	**2,889,251**	**3.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,536,326	39.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,788,624	30.6%
TAXABLE FIRST-TIME HOMEBUYER	10,458,825	12.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,555,008	14.9%
VETERANS MORTGAGE PROGRAM	511,979	0.6%
OTHER LOAN PROGRAM	1,431,080	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,365,068	78.7%
MULTI-FAMILY	0	0.0%
CONDO	10,373,719	12.3%
DUPLEX	5,919,202	7.0%
3-PLEX/4-PLEX	1,525,270	1.8%
OTHER PROPERTY TYPE	98,583	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,312,884	45.5%
FAIRBANKS/NORTH POLE	5,259,049	6.2%
WASILLA/PALMER	10,779,030	12.8%
JUNEAU/KETCHIKAN	6,843,875	8.1%
KENAI/SOLDOTNA/HOMER	6,617,034	7.9%
EAGLE RIVER/CHUGIAK	4,740,820	5.6%
KODIAK ISLAND	2,630,695	3.1%
OTHER GEOGRAPHIC REGION	9,098,456	10.8%
MORTGAGE INSURANCE		
UNINSURED	37,779,642	44.8%
PRIMARY MORTGAGE INSURANCE	27,152,577	32.2%
FEDERALLY INSURED - FHA	7,920,963	9.4%
FEDERALLY INSURED - VA	2,194,942	2.6%
FEDERALLY INSURED - RD	4,071,590	4.8%
FEDERALLY INSURED - HUD 184	5,162,128	6.1%
SELLER SERVICER		
ALASKA USA	21,561,137	25.6%
WELLS FARGO	28,859,246	34.2%
NORTHRIM BANK	11,732,715	13.9%
OTHER SELLER SERVICER	22,128,745	26.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.642%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,795,555	99.6%
PARTICIPATION LOANS	503,259	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**113,298,814**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,938,498	1.71%
60 DAYS PAST DUE	509,160	0.45%
90 DAYS PAST DUE	362,302	0.32%
120+ DAYS PAST DUE	592,685	0.52%
TOTAL DELINQUENT	**3,402,645**	**3.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	48,557,107	42.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,378,841	26.8%
TAXABLE FIRST-TIME HOMEBUYER	17,783,112	15.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,909,776	11.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,669,978	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,418,491	78.0%
MULTI-FAMILY	0	0.0%
CONDO	12,844,932	11.3%
DUPLEX	9,163,519	8.1%
3-PLEX/4-PLEX	2,364,051	2.1%
OTHER PROPERTY TYPE	507,821	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	52,923,246	46.7%
FAIRBANKS/NORTH POLE	11,385,899	10.0%
WASILLA/PALMER	12,068,911	10.7%
JUNEAU/KETCHIKAN	12,389,601	10.9%
KENAI/SOLDOTNA/HOMER	5,050,082	4.5%
EAGLE RIVER/CHUGIAK	3,762,586	3.3%
KODIAK ISLAND	2,021,499	1.8%
OTHER GEOGRAPHIC REGION	13,696,989	12.1%
MORTGAGE INSURANCE		
UNINSURED	48,616,104	42.9%
PRIMARY MORTGAGE INSURANCE	43,634,705	38.5%
FEDERALLY INSURED - FHA	10,541,070	9.3%
FEDERALLY INSURED - VA	2,047,295	1.8%
FEDERALLY INSURED - RD	3,456,768	3.1%
FEDERALLY INSURED - HUD 184	5,002,872	4.4%
SELLER SERVICER		
ALASKA USA	29,451,265	26.0%
WELLS FARGO	32,414,184	28.6%
NORTHRIM BANK	18,031,974	15.9%
OTHER SELLER SERVICER	33,401,391	29.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.268%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,049,678	90.6%
PARTICIPATION LOANS	11,775,243	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**125,824,922**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,497,444	2.78%
60 DAYS PAST DUE	541,446	0.43%
90 DAYS PAST DUE	614,008	0.49%
120+ DAYS PAST DUE	1,719,263	1.37%
TOTAL DELINQUENT	**6,372,160**	**5.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	48,030,902	38.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,636,717	24.3%
TAXABLE FIRST-TIME HOMEBUYER	28,379,432	22.6%
MULTI-FAMILY/SPECIAL NEEDS	295,280	0.2%
RURAL	13,629,199	10.8%
VETERANS MORTGAGE PROGRAM	895,347	0.7%
OTHER LOAN PROGRAM	3,958,044	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,627,472	79.2%
MULTI-FAMILY	295,280	0.2%
CONDO	14,155,096	11.2%
DUPLEX	10,017,663	8.0%
3-PLEX/4-PLEX	1,412,493	1.1%
OTHER PROPERTY TYPE	316,917	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	56,723,050	45.1%
FAIRBANKS/NORTH POLE	14,229,826	11.3%
WASILLA/PALMER	16,252,425	12.9%
JUNEAU/KETCHIKAN	9,039,430	7.2%
KENAI/SOLDOTNA/HOMER	8,000,701	6.4%
EAGLE RIVER/CHUGIAK	6,753,518	5.4%
KODIAK ISLAND	1,648,252	1.3%
OTHER GEOGRAPHIC REGION	13,177,718	10.5%
MORTGAGE INSURANCE		
UNINSURED	55,208,024	43.9%
PRIMARY MORTGAGE INSURANCE	38,607,557	30.7%
FEDERALLY INSURED - FHA	12,495,883	9.9%
FEDERALLY INSURED - VA	4,773,804	3.8%
FEDERALLY INSURED - RD	6,185,305	4.9%
FEDERALLY INSURED - HUD 184	8,554,349	6.8%
SELLER SERVICER		
ALASKA USA	32,799,466	26.1%
WELLS FARGO	36,097,337	28.7%
NORTHRIM BANK	18,707,275	14.9%
OTHER SELLER SERVICER	38,220,844	30.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.218%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,752,478	92.0%
PARTICIPATION LOANS	10,830,942	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**135,583,420**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,097,412	2.28%
60 DAYS PAST DUE	1,372,845	1.01%
90 DAYS PAST DUE	558,875	0.41%
120+ DAYS PAST DUE	1,335,418	0.98%
TOTAL DELINQUENT	**6,364,550**	**4.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	51,785,622	38.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,570,069	23.3%
TAXABLE FIRST-TIME HOMEBUYER	31,127,831	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,968,501	11.0%
VETERANS MORTGAGE PROGRAM	3,204,291	2.4%
OTHER LOAN PROGRAM	2,927,106	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,917,473	78.9%
MULTI-FAMILY	0	0.0%
CONDO	15,392,267	11.4%
DUPLEX	10,394,233	7.7%
3-PLEX/4-PLEX	2,700,767	2.0%
OTHER PROPERTY TYPE	178,680	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	60,889,257	44.9%
FAIRBANKS/NORTH POLE	13,351,984	9.8%
WASILLA/PALMER	16,941,128	12.5%
JUNEAU/KETCHIKAN	12,570,297	9.3%
KENAI/SOLDOTNA/HOMER	7,544,290	5.6%
EAGLE RIVER/CHUGIAK	8,105,914	6.0%
KODIAK ISLAND	3,476,540	2.6%
OTHER GEOGRAPHIC REGION	12,704,010	9.4%
MORTGAGE INSURANCE		
UNINSURED	61,611,666	45.4%
PRIMARY MORTGAGE INSURANCE	41,222,835	30.4%
FEDERALLY INSURED - FHA	14,878,395	11.0%
FEDERALLY INSURED - VA	6,376,643	4.7%
FEDERALLY INSURED - RD	4,183,385	3.1%
FEDERALLY INSURED - HUD 184	7,310,497	5.4%
SELLER SERVICER		
ALASKA USA	35,144,520	25.9%
WELLS FARGO	40,578,079	29.9%
NORTHRIM BANK	24,154,014	17.8%
OTHER SELLER SERVICER	35,706,808	26.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.438%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,063,002	93.9%
PARTICIPATION LOANS	8,842,617	6.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,905,619**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,435,685	2.39%
60 DAYS PAST DUE	1,098,340	0.76%
90 DAYS PAST DUE	339,693	0.24%
120+ DAYS PAST DUE	592,484	0.41%
TOTAL DELINQUENT	**5,466,202**	**3.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	51,411,190	35.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,395,416	32.9%
TAXABLE FIRST-TIME HOMEBUYER	26,066,215	18.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,649,837	10.2%
VETERANS MORTGAGE PROGRAM	813,902	0.6%
OTHER LOAN PROGRAM	3,569,060	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	119,604,381	83.1%
MULTI-FAMILY	0	0.0%
CONDO	16,722,109	11.6%
DUPLEX	5,305,978	3.7%
3-PLEX/4-PLEX	1,604,243	1.1%
OTHER PROPERTY TYPE	668,907	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	60,688,440	42.2%
FAIRBANKS/NORTH POLE	16,222,433	11.3%
WASILLA/PALMER	21,841,981	15.2%
JUNEAU/KETCHIKAN	10,982,904	7.6%
KENAI/SOLDOTNA/HOMER	10,704,299	7.4%
EAGLE RIVER/CHUGIAK	6,179,523	4.3%
KODIAK ISLAND	4,621,368	3.2%
OTHER GEOGRAPHIC REGION	12,664,671	8.8%
MORTGAGE INSURANCE		
UNINSURED	60,066,360	41.7%
PRIMARY MORTGAGE INSURANCE	45,735,680	31.8%
FEDERALLY INSURED - FHA	15,593,373	10.8%
FEDERALLY INSURED - VA	3,956,839	2.7%
FEDERALLY INSURED - RD	11,860,538	8.2%
FEDERALLY INSURED - HUD 184	6,692,828	4.7%
SELLER SERVICER		
ALASKA USA	37,869,375	26.3%
WELLS FARGO	38,186,917	26.5%
NORTHRIM BANK	26,177,288	18.2%
OTHER SELLER SERVICER	41,672,040	29.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.603%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,797,550	99.2%
PARTICIPATION LOANS	842,189	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,639,739**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,900,690	2.91%
60 DAYS PAST DUE	1,043,529	1.05%
90 DAYS PAST DUE	681,336	0.68%
120+ DAYS PAST DUE	839,078	0.84%
TOTAL DELINQUENT	**5,464,633**	**5.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,298,808	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,039,575	72.3%
TAXABLE FIRST-TIME HOMEBUYER	5,538,753	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,184,892	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	577,711	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,351,759	78.6%
MULTI-FAMILY	0	0.0%
CONDO	16,275,642	16.3%
DUPLEX	4,433,816	4.4%
3-PLEX/4-PLEX	486,468	0.5%
OTHER PROPERTY TYPE	92,054	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,516,238	45.7%
FAIRBANKS/NORTH POLE	10,181,523	10.2%
WASILLA/PALMER	15,418,639	15.5%
JUNEAU/KETCHIKAN	6,456,626	6.5%
KENAI/SOLDOTNA/HOMER	5,850,883	5.9%
EAGLE RIVER/CHUGIAK	4,931,474	4.9%
KODIAK ISLAND	1,799,016	1.8%
OTHER GEOGRAPHIC REGION	9,485,340	9.5%
MORTGAGE INSURANCE		
UNINSURED	34,283,197	34.4%
PRIMARY MORTGAGE INSURANCE	20,042,968	20.1%
FEDERALLY INSURED - FHA	20,956,427	21.0%
FEDERALLY INSURED - VA	2,104,644	2.1%
FEDERALLY INSURED - RD	12,949,188	13.0%
FEDERALLY INSURED - HUD 184	9,303,314	9.3%
SELLER SERVICER		
ALASKA USA	31,625,114	31.7%
WELLS FARGO	37,943,483	38.1%
NORTHRIM BANK	10,954,030	11.0%
OTHER SELLER SERVICER	19,117,112	19.2%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.980%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	134,228,787	94.5%
PARTICIPATION LOANS	7,797,955	5.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,026,742**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,949,429	1.37%
60 DAYS PAST DUE	1,716,475	1.21%
90 DAYS PAST DUE	305,760	0.22%
120+ DAYS PAST DUE	1,147,869	0.81%
TOTAL DELINQUENT	**5,119,532**	**3.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,414,791	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	99,029,815	69.7%
TAXABLE FIRST-TIME HOMEBUYER	11,049,539	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,260,537	10.0%
VETERANS MORTGAGE PROGRAM	1,444,705	1.0%
OTHER LOAN PROGRAM	827,356	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,220,072	81.1%
MULTI-FAMILY	0	0.0%
CONDO	20,097,928	14.2%
DUPLEX	6,135,625	4.3%
3-PLEX/4-PLEX	383,168	0.3%
OTHER PROPERTY TYPE	189,949	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	61,625,114	43.4%
FAIRBANKS/NORTH POLE	13,402,114	9.4%
WASILLA/PALMER	21,441,942	15.1%
JUNEAU/KETCHIKAN	10,836,323	7.6%
KENAI/SOLDOTNA/HOMER	10,454,553	7.4%
EAGLE RIVER/CHUGIAK	6,125,194	4.3%
KODIAK ISLAND	5,538,525	3.9%
OTHER GEOGRAPHIC REGION	12,602,976	8.9%
MORTGAGE INSURANCE		
UNINSURED	53,423,437	37.6%
PRIMARY MORTGAGE INSURANCE	26,130,645	18.4%
FEDERALLY INSURED - FHA	22,920,430	16.1%
FEDERALLY INSURED - VA	8,930,296	6.3%
FEDERALLY INSURED - RD	19,006,338	13.4%
FEDERALLY INSURED - HUD 184	11,615,597	8.2%
SELLER SERVICER		
ALASKA USA	41,874,558	29.5%
WELLS FARGO	51,121,137	36.0%
NORTHRIM BANK	18,143,374	12.8%
OTHER SELLER SERVICER	30,887,673	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.155%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,233,726	92.8%
PARTICIPATION LOANS	4,344,651	7.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,578,377**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,280,146	2.11%
60 DAYS PAST DUE	511,199	0.84%
90 DAYS PAST DUE	562,874	0.93%
120+ DAYS PAST DUE	917,087	1.51%
TOTAL DELINQUENT	**3,271,306**	**5.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,611,195	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,324,067	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,579,299	2.6%
VETERANS MORTGAGE PROGRAM	49,782,542	82.2%
OTHER LOAN PROGRAM	281,274	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,044,356	89.2%
MULTI-FAMILY	0	0.0%
CONDO	4,098,768	6.8%
DUPLEX	1,973,785	3.3%
3-PLEX/4-PLEX	461,467	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,236,954	25.2%
FAIRBANKS/NORTH POLE	13,563,480	22.4%
WASILLA/PALMER	13,831,848	22.8%
JUNEAU/KETCHIKAN	1,824,709	3.0%
KENAI/SOLDOTNA/HOMER	2,129,355	3.5%
EAGLE RIVER/CHUGIAK	9,084,080	15.0%
KODIAK ISLAND	1,197,153	2.0%
OTHER GEOGRAPHIC REGION	3,710,799	6.1%
MORTGAGE INSURANCE		
UNINSURED	9,723,378	16.1%
PRIMARY MORTGAGE INSURANCE	4,696,806	7.8%
FEDERALLY INSURED - FHA	2,072,700	3.4%
FEDERALLY INSURED - VA	43,051,683	71.1%
FEDERALLY INSURED - RD	713,255	1.2%
FEDERALLY INSURED - HUD 184	320,554	0.5%
SELLER SERVICER		
ALASKA USA	17,636,826	29.1%
WELLS FARGO	12,009,311	19.8%
NORTHRIM BANK	12,948,473	21.4%
OTHER SELLER SERVICER	17,983,767	29.7%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.892%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,525,118	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,525,118**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	594,148	1.15%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**594,148**	**1.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	254,297	0.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,024,377	17.5%
VETERANS MORTGAGE PROGRAM	40,090,221	77.8%
OTHER LOAN PROGRAM	2,156,223	4.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,707,454	90.6%
MULTI-FAMILY	0	0.0%
CONDO	2,060,381	4.0%
DUPLEX	1,504,554	2.9%
3-PLEX/4-PLEX	1,252,728	2.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,397,653	22.1%
FAIRBANKS/NORTH POLE	10,702,026	20.8%
WASILLA/PALMER	9,211,951	17.9%
JUNEAU/KETCHIKAN	885,214	1.7%
KENAI/SOLDOTNA/HOMER	3,391,611	6.6%
EAGLE RIVER/CHUGIAK	6,773,872	13.1%
KODIAK ISLAND	1,700,784	3.3%
OTHER GEOGRAPHIC REGION	7,462,006	14.5%
MORTGAGE INSURANCE		
UNINSURED	14,423,119	28.0%
PRIMARY MORTGAGE INSURANCE	6,494,066	12.6%
FEDERALLY INSURED - FHA	425,776	0.8%
FEDERALLY INSURED - VA	29,654,054	57.6%
FEDERALLY INSURED - RD	528,102	1.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	13,740,451	26.7%
WELLS FARGO	159,983	0.3%
NORTHRIM BANK	16,506,015	32.0%
OTHER SELLER SERVICER	21,118,669	41.0%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.434%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,239,505	99.4%
PARTICIPATION LOANS	809,567	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**127,049,071**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,554,230	1.22%
60 DAYS PAST DUE	702,953	0.55%
90 DAYS PAST DUE	109,477	0.09%
120+ DAYS PAST DUE	56,933	0.04%
TOTAL DELINQUENT	**2,423,592**	**1.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	66,029,623	52.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,415,466	1.1%
TAXABLE FIRST-TIME HOMEBUYER	30,473,380	24.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,181,865	18.2%
VETERANS MORTGAGE PROGRAM	1,254,746	1.0%
OTHER LOAN PROGRAM	4,693,991	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	111,072,849	87.4%
MULTI-FAMILY	0	0.0%
CONDO	6,289,015	5.0%
DUPLEX	7,457,359	5.9%
3-PLEX/4-PLEX	2,030,741	1.6%
OTHER PROPERTY TYPE	199,107	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,136,258	34.0%
FAIRBANKS/NORTH POLE	12,544,116	9.9%
WASILLA/PALMER	19,293,728	15.2%
JUNEAU/KETCHIKAN	10,881,323	8.6%
KENAI/SOLDOTNA/HOMER	14,522,674	11.4%
EAGLE RIVER/CHUGIAK	6,713,192	5.3%
KODIAK ISLAND	5,271,500	4.1%
OTHER GEOGRAPHIC REGION	14,686,280	11.6%
MORTGAGE INSURANCE		
UNINSURED	62,793,184	49.4%
PRIMARY MORTGAGE INSURANCE	45,996,900	36.2%
FEDERALLY INSURED - FHA	6,846,380	5.4%
FEDERALLY INSURED - VA	3,875,044	3.1%
FEDERALLY INSURED - RD	3,767,395	3.0%
FEDERALLY INSURED - HUD 184	3,770,169	3.0%
SELLER SERVICER		
ALASKA USA	32,250,049	25.4%
WELLS FARGO	21,440,747	16.9%
NORTHRIM BANK	27,231,718	21.4%
OTHER SELLER SERVICER	46,126,557	36.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.857%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,211,985	91.6%
PARTICIPATION LOANS	7,726,595	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,938,581**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,167,408	1.27%
60 DAYS PAST DUE	673,475	0.73%
90 DAYS PAST DUE	429,281	0.47%
120+ DAYS PAST DUE	185,564	0.20%
TOTAL DELINQUENT	**2,455,728**	**2.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	91,938,581	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,251,679	74.2%
MULTI-FAMILY	0	0.0%
CONDO	22,068,407	24.0%
DUPLEX	1,618,495	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	60,736,092	66.1%
FAIRBANKS/NORTH POLE	5,503,412	6.0%
WASILLA/PALMER	10,980,686	11.9%
JUNEAU/KETCHIKAN	4,733,095	5.1%
KENAI/SOLDOTNA/HOMER	1,862,910	2.0%
EAGLE RIVER/CHUGIAK	3,399,225	3.7%
KODIAK ISLAND	1,133,889	1.2%
OTHER GEOGRAPHIC REGION	3,589,270	3.9%
MORTGAGE INSURANCE		
UNINSURED	35,120,712	38.2%
PRIMARY MORTGAGE INSURANCE	40,071,744	43.6%
FEDERALLY INSURED - FHA	4,319,114	4.7%
FEDERALLY INSURED - VA	1,340,682	1.5%
FEDERALLY INSURED - RD	6,820,281	7.4%
FEDERALLY INSURED - HUD 184	4,266,047	4.6%
SELLER SERVICER		
ALASKA USA	30,045,174	32.7%
WELLS FARGO	9,080,947	9.9%
NORTHRIM BANK	33,281,665	36.2%
OTHER SELLER SERVICER	19,530,794	21.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.390%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	184,408,628	98.4%
PARTICIPATION LOANS	2,933,346	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**187,341,974**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,719,148	0.92%
60 DAYS PAST DUE	838,184	0.45%
90 DAYS PAST DUE	619,166	0.33%
120+ DAYS PAST DUE	477,004	0.25%
TOTAL DELINQUENT	**3,653,502**	**1.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,334,546	17.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,344,368	60.0%
TAXABLE FIRST-TIME HOMEBUYER	16,874,781	9.0%
MULTI-FAMILY/SPECIAL NEEDS	406,885	0.2%
RURAL	17,626,377	9.4%
VETERANS MORTGAGE PROGRAM	5,755,323	3.1%
OTHER LOAN PROGRAM	1,999,694	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	146,267,379	78.1%
MULTI-FAMILY	0	0.0%
CONDO	28,145,208	15.0%
DUPLEX	10,535,911	5.6%
3-PLEX/4-PLEX	2,008,094	1.1%
OTHER PROPERTY TYPE	385,383	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	91,283,292	48.7%
FAIRBANKS/NORTH POLE	12,111,605	6.5%
WASILLA/PALMER	28,698,210	15.3%
JUNEAU/KETCHIKAN	15,529,061	8.3%
KENAI/SOLDOTNA/HOMER	9,793,708	5.2%
EAGLE RIVER/CHUGIAK	9,968,656	5.3%
KODIAK ISLAND	4,957,149	2.6%
OTHER GEOGRAPHIC REGION	15,000,294	8.0%
MORTGAGE INSURANCE		
UNINSURED	73,047,428	39.0%
PRIMARY MORTGAGE INSURANCE	62,720,484	33.5%
FEDERALLY INSURED - FHA	16,521,512	8.8%
FEDERALLY INSURED - VA	11,411,789	6.1%
FEDERALLY INSURED - RD	13,949,552	7.4%
FEDERALLY INSURED - HUD 184	9,691,208	5.2%
SELLER SERVICER		
ALASKA USA	53,119,408	28.4%
WELLS FARGO	27,360,701	14.6%
NORTHRIM BANK	53,835,246	28.7%
OTHER SELLER SERVICER	53,026,620	28.3%

 As of: **3/31/2019**

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.775%
Weighted Average Remaining Term	167
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,725,970	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**20,725,970**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	20,725,970	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	20,725,970	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,725,970	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	20,725,970	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	20,725,970	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.356%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	156,011,687	73.9%
PARTICIPATION LOANS	55,096,762	26.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**211,108,449**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,371,296	1.60%
60 DAYS PAST DUE	1,382,333	0.65%
90 DAYS PAST DUE	608,697	0.29%
120+ DAYS PAST DUE	1,370,204	0.65%
TOTAL DELINQUENT	**6,732,530**	**3.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	67,896,068	32.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,762,963	15.0%
TAXABLE FIRST-TIME HOMEBUYER	57,537,746	27.3%
MULTI-FAMILY/SPECIAL NEEDS	3,084,426	1.5%
RURAL	41,908,772	19.9%
VETERANS MORTGAGE PROGRAM	3,452,446	1.6%
OTHER LOAN PROGRAM	5,466,028	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	172,149,854	81.5%
MULTI-FAMILY	2,969,654	1.4%
CONDO	18,756,917	8.9%
DUPLEX	13,622,586	6.5%
3-PLEX/4-PLEX	3,179,701	1.5%
OTHER PROPERTY TYPE	429,736	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	88,385,009	41.9%
FAIRBANKS/NORTH POLE	19,214,062	9.1%
WASILLA/PALMER	22,543,257	10.7%
JUNEAU/KETCHIKAN	19,077,538	9.0%
KENAI/SOLDOTNA/HOMER	15,179,670	7.2%
EAGLE RIVER/CHUGIAK	10,782,874	5.1%
KODIAK ISLAND	6,374,643	3.0%
OTHER GEOGRAPHIC REGION	29,551,396	14.0%
MORTGAGE INSURANCE		
UNINSURED	111,594,817	52.9%
PRIMARY MORTGAGE INSURANCE	59,902,671	28.4%
FEDERALLY INSURED - FHA	13,704,660	6.5%
FEDERALLY INSURED - VA	8,156,481	3.9%
FEDERALLY INSURED - RD	6,642,752	3.1%
FEDERALLY INSURED - HUD 184	11,107,068	5.3%
SELLER SERVICER		
ALASKA USA	49,638,642	23.5%
WELLS FARGO	57,628,259	27.3%
NORTHRIM BANK	32,800,059	15.5%
OTHER SELLER SERVICER	71,041,488	33.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.007%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,500,264	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,500,264**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,004,007	3.29%
60 DAYS PAST DUE	721,071	2.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	342,363	1.12%
TOTAL DELINQUENT	**2,067,442**	**6.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,675,900	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,529,295	14.9%
TAXABLE FIRST-TIME HOMEBUYER	5,830,217	19.1%
MULTI-FAMILY/SPECIAL NEEDS	2,930,324	9.6%
RURAL	11,419,365	37.4%
VETERANS MORTGAGE PROGRAM	115,163	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,388,839	80.0%
MULTI-FAMILY	2,930,324	9.6%
CONDO	1,866,648	6.1%
DUPLEX	953,380	3.1%
3-PLEX/4-PLEX	261,490	0.9%
OTHER PROPERTY TYPE	99,583	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,959,518	26.1%
FAIRBANKS/NORTH POLE	2,030,107	6.7%
WASILLA/PALMER	4,614,678	15.1%
JUNEAU/KETCHIKAN	1,581,262	5.2%
KENAI/SOLDOTNA/HOMER	5,382,564	17.6%
EAGLE RIVER/CHUGIAK	193,073	0.6%
KODIAK ISLAND	1,369,909	4.5%
OTHER GEOGRAPHIC REGION	7,369,154	24.2%
MORTGAGE INSURANCE		
UNINSURED	20,212,768	66.3%
PRIMARY MORTGAGE INSURANCE	2,389,983	7.8%
FEDERALLY INSURED - FHA	5,122,220	16.8%
FEDERALLY INSURED - VA	1,234,177	4.0%
FEDERALLY INSURED - RD	1,187,775	3.9%
FEDERALLY INSURED - HUD 184	353,341	1.2%
SELLER SERVICER		
ALASKA USA	7,018,109	23.0%
WELLS FARGO	12,548,949	41.1%
NORTHRIM BANK	800,550	2.6%
OTHER SELLER SERVICER	10,132,656	33.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.026%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,000,429	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,000,429**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	473,271	6.76%
60 DAYS PAST DUE	57,419	0.82%
90 DAYS PAST DUE	37,994	0.54%
120+ DAYS PAST DUE	82,994	1.19%
TOTAL DELINQUENT	**651,678**	**9.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	206,954	3.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,979,044	28.3%
TAXABLE FIRST-TIME HOMEBUYER	516,311	7.4%
MULTI-FAMILY/SPECIAL NEEDS	2,467,394	35.2%
RURAL	337,694	4.8%
VETERANS MORTGAGE PROGRAM	834,715	11.9%
OTHER LOAN PROGRAM	658,316	9.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,521,071	64.6%
MULTI-FAMILY	1,832,494	26.2%
CONDO	646,864	9.2%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,078,101	58.3%
FAIRBANKS/NORTH POLE	822,464	11.7%
WASILLA/PALMER	387,609	5.5%
JUNEAU/KETCHIKAN	16,329	0.2%
KENAI/SOLDOTNA/HOMER	75,518	1.1%
EAGLE RIVER/CHUGIAK	100,804	1.4%
KODIAK ISLAND	368,230	5.3%
OTHER GEOGRAPHIC REGION	1,151,374	16.4%
MORTGAGE INSURANCE		
UNINSURED	3,794,180	54.2%
PRIMARY MORTGAGE INSURANCE	996,027	14.2%
FEDERALLY INSURED - FHA	1,015,234	14.5%
FEDERALLY INSURED - VA	982,597	14.0%
FEDERALLY INSURED - RD	212,392	3.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	3,405,826	48.7%
WELLS FARGO	1,659,401	23.7%
NORTHRIM BANK	508,547	7.3%
OTHER SELLER SERVICER	1,426,655	20.4%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.351%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,418,330	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**52,418,330**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,216,797	4.23%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,216,797**	**4.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,981,881	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,535,173	2.9%
TAXABLE FIRST-TIME HOMEBUYER	8,390,073	16.0%
MULTI-FAMILY/SPECIAL NEEDS	28,443,167	54.3%
RURAL	4,724,364	9.0%
VETERANS MORTGAGE PROGRAM	1,446,216	2.8%
OTHER LOAN PROGRAM	897,455	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,870,122	43.6%
MULTI-FAMILY	24,967,490	47.6%
CONDO	1,631,653	3.1%
DUPLEX	2,395,223	4.6%
3-PLEX/4-PLEX	553,842	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,053,585	38.3%
FAIRBANKS/NORTH POLE	7,789,018	14.9%
WASILLA/PALMER	6,108,087	11.7%
JUNEAU/KETCHIKAN	6,608,249	12.6%
KENAI/SOLDOTNA/HOMER	2,272,080	4.3%
EAGLE RIVER/CHUGIAK	1,117,714	2.1%
KODIAK ISLAND	1,894,959	3.6%
OTHER GEOGRAPHIC REGION	6,574,637	12.5%
MORTGAGE INSURANCE		
UNINSURED	39,162,041	74.7%
PRIMARY MORTGAGE INSURANCE	6,934,636	13.2%
FEDERALLY INSURED - FHA	1,503,742	2.9%
FEDERALLY INSURED - VA	2,008,526	3.8%
FEDERALLY INSURED - RD	702,881	1.3%
FEDERALLY INSURED - HUD 184	2,106,503	4.0%
SELLER SERVICER		
ALASKA USA	8,985,233	17.1%
WELLS FARGO	15,361,980	29.3%
NORTHRIM BANK	9,321,336	17.8%
OTHER SELLER SERVICER	18,749,782	35.8%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.332%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,555,518	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**76,555,518**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,684,970	3.51%
60 DAYS PAST DUE	792,611	1.04%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	54,793	0.07%
TOTAL DELINQUENT	**3,532,374**	**4.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,494,897	16.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,482,032	3.2%
TAXABLE FIRST-TIME HOMEBUYER	9,941,516	13.0%
MULTI-FAMILY/SPECIAL NEEDS	41,879,105	54.7%
RURAL	6,240,505	8.2%
VETERANS MORTGAGE PROGRAM	1,873,609	2.4%
OTHER LOAN PROGRAM	1,643,854	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,061,439	43.2%
MULTI-FAMILY	35,428,106	46.3%
CONDO	5,061,860	6.6%
DUPLEX	2,608,784	3.4%
3-PLEX/4-PLEX	246,497	0.3%
OTHER PROPERTY TYPE	148,831	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,210,440	63.0%
FAIRBANKS/NORTH POLE	6,817,017	8.9%
WASILLA/PALMER	5,992,368	7.8%
JUNEAU/KETCHIKAN	5,144,506	6.7%
KENAI/SOLDOTNA/HOMER	3,119,831	4.1%
EAGLE RIVER/CHUGIAK	2,993,465	3.9%
KODIAK ISLAND	552,396	0.7%
OTHER GEOGRAPHIC REGION	3,725,494	4.9%
MORTGAGE INSURANCE		
UNINSURED	62,294,947	81.4%
PRIMARY MORTGAGE INSURANCE	9,648,600	12.6%
FEDERALLY INSURED - FHA	658,243	0.9%
FEDERALLY INSURED - VA	2,005,899	2.6%
FEDERALLY INSURED - RD	363,784	0.5%
FEDERALLY INSURED - HUD 184	1,584,045	2.1%
SELLER SERVICER		
ALASKA USA	9,925,653	13.0%
WELLS FARGO	20,961,832	27.4%
NORTHRIM BANK	9,264,481	12.1%
OTHER SELLER SERVICER	36,403,551	47.6%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.201%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,895,548	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,895,548**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,156,834	1.17%
60 DAYS PAST DUE	848,489	0.86%
90 DAYS PAST DUE	710,822	0.72%
120+ DAYS PAST DUE	474,434	0.48%
TOTAL DELINQUENT	**3,190,578**	**3.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,123,915	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,831,342	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,803,501	16.0%
MULTI-FAMILY/SPECIAL NEEDS	41,379,262	41.8%
RURAL	10,328,159	10.4%
VETERANS MORTGAGE PROGRAM	660,138	0.7%
OTHER LOAN PROGRAM	2,769,231	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,258,411	52.8%
MULTI-FAMILY	37,613,346	38.0%
CONDO	3,478,228	3.5%
DUPLEX	4,504,326	4.6%
3-PLEX/4-PLEX	1,041,236	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,907,648	50.5%
FAIRBANKS/NORTH POLE	7,468,019	7.6%
WASILLA/PALMER	10,463,382	10.6%
JUNEAU/KETCHIKAN	4,854,398	4.9%
KENAI/SOLDOTNA/HOMER	7,054,505	7.1%
EAGLE RIVER/CHUGIAK	5,304,121	5.4%
KODIAK ISLAND	2,123,061	2.1%
OTHER GEOGRAPHIC REGION	11,720,414	11.9%
MORTGAGE INSURANCE		
UNINSURED	69,054,905	69.8%
PRIMARY MORTGAGE INSURANCE	18,318,240	18.5%
FEDERALLY INSURED - FHA	2,876,052	2.9%
FEDERALLY INSURED - VA	1,982,926	2.0%
FEDERALLY INSURED - RD	2,144,411	2.2%
FEDERALLY INSURED - HUD 184	4,519,014	4.6%
SELLER SERVICER		
ALASKA USA	24,006,981	24.3%
WELLS FARGO	27,424,684	27.7%
NORTHRIM BANK	9,920,102	10.0%
OTHER SELLER SERVICER	37,543,780	38.0%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.238%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,121,401	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,121,401**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	309,909	1.10%
60 DAYS PAST DUE	217,101	0.77%
90 DAYS PAST DUE	150,513	0.54%
120+ DAYS PAST DUE	297,200	1.06%
TOTAL DELINQUENT	**974,723**	**3.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,628,775	16.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,309,166	8.2%
TAXABLE FIRST-TIME HOMEBUYER	2,477,753	8.8%
MULTI-FAMILY/SPECIAL NEEDS	7,442,217	26.5%
RURAL	10,458,606	37.2%
VETERANS MORTGAGE PROGRAM	158,774	0.6%
OTHER LOAN PROGRAM	646,109	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,696,466	66.5%
MULTI-FAMILY	6,241,526	22.2%
CONDO	1,523,397	5.4%
DUPLEX	1,105,738	3.9%
3-PLEX/4-PLEX	183,420	0.7%
OTHER PROPERTY TYPE	370,854	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,736,563	31.1%
FAIRBANKS/NORTH POLE	2,263,630	8.0%
WASILLA/PALMER	1,676,625	6.0%
JUNEAU/KETCHIKAN	1,979,901	7.0%
KENAI/SOLDOTNA/HOMER	3,762,138	13.4%
EAGLE RIVER/CHUGIAK	1,493,477	5.3%
KODIAK ISLAND	1,052,808	3.7%
OTHER GEOGRAPHIC REGION	7,156,258	25.4%
MORTGAGE INSURANCE		
UNINSURED	19,974,312	71.0%
PRIMARY MORTGAGE INSURANCE	3,273,900	11.6%
FEDERALLY INSURED - FHA	2,645,494	9.4%
FEDERALLY INSURED - VA	840,080	3.0%
FEDERALLY INSURED - RD	1,142,405	4.1%
FEDERALLY INSURED - HUD 184	245,210	0.9%
SELLER SERVICER		
ALASKA USA	7,854,565	27.9%
WELLS FARGO	6,429,472	22.9%
NORTHRIM BANK	2,318,425	8.2%
OTHER SELLER SERVICER	11,518,940	41.0%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.935%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	168,568,954	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**168,568,954**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	919,769	0.55%
60 DAYS PAST DUE	1,051,434	0.62%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	509,494	0.30%
TOTAL DELINQUENT	**2,480,697**	**1.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,712,569	26.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,775,999	4.6%
TAXABLE FIRST-TIME HOMEBUYER	45,657,551	27.1%
MULTI-FAMILY/SPECIAL NEEDS	13,187,732	7.8%
RURAL	46,391,864	27.5%
VETERANS MORTGAGE PROGRAM	3,809,342	2.3%
OTHER LOAN PROGRAM	7,033,897	4.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	131,387,702	77.9%
MULTI-FAMILY	10,889,283	6.5%
CONDO	9,742,796	5.8%
DUPLEX	11,702,603	6.9%
3-PLEX/4-PLEX	3,311,850	2.0%
OTHER PROPERTY TYPE	1,534,720	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	54,628,575	32.4%
FAIRBANKS/NORTH POLE	17,609,721	10.4%
WASILLA/PALMER	16,641,756	9.9%
JUNEAU/KETCHIKAN	14,136,525	8.4%
KENAI/SOLDOTNA/HOMER	19,781,879	11.7%
EAGLE RIVER/CHUGIAK	7,922,956	4.7%
KODIAK ISLAND	7,797,930	4.6%
OTHER GEOGRAPHIC REGION	30,049,611	17.8%
MORTGAGE INSURANCE		
UNINSURED	101,877,062	60.4%
PRIMARY MORTGAGE INSURANCE	44,979,853	26.7%
FEDERALLY INSURED - FHA	6,532,187	3.9%
FEDERALLY INSURED - VA	6,030,064	3.6%
FEDERALLY INSURED - RD	4,621,862	2.7%
FEDERALLY INSURED - HUD 184	4,527,926	2.7%
SELLER SERVICER		
ALASKA USA	36,849,789	21.9%
WELLS FARGO	38,073,593	22.6%
NORTHRIM BANK	27,101,390	16.1%
OTHER SELLER SERVICER	66,544,182	39.5%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.301%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,190,097	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,190,097**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	509,133	0.55%
60 DAYS PAST DUE	119,649	0.13%
90 DAYS PAST DUE	440,964	0.48%
120+ DAYS PAST DUE	271,544	0.29%
TOTAL DELINQUENT	**1,341,290**	**1.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	36,732,503	39.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,238,544	13.3%
TAXABLE FIRST-TIME HOMEBUYER	3,643,554	4.0%
MULTI-FAMILY/SPECIAL NEEDS	29,290,304	31.8%
RURAL	5,588,375	6.1%
VETERANS MORTGAGE PROGRAM	2,809,003	3.0%
OTHER LOAN PROGRAM	1,887,814	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,419,200	59.0%
MULTI-FAMILY	25,400,993	27.6%
CONDO	6,187,337	6.7%
DUPLEX	4,399,336	4.8%
3-PLEX/4-PLEX	1,629,427	1.8%
OTHER PROPERTY TYPE	153,804	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	45,989,010	49.9%
FAIRBANKS/NORTH POLE	7,040,553	7.6%
WASILLA/PALMER	10,768,978	11.7%
JUNEAU/KETCHIKAN	8,510,834	9.2%
KENAI/SOLDOTNA/HOMER	4,401,985	4.8%
EAGLE RIVER/CHUGIAK	7,792,382	8.5%
KODIAK ISLAND	2,373,593	2.6%
OTHER GEOGRAPHIC REGION	5,312,763	5.8%
MORTGAGE INSURANCE		
UNINSURED	56,427,719	61.2%
PRIMARY MORTGAGE INSURANCE	25,870,808	28.1%
FEDERALLY INSURED - FHA	2,902,568	3.1%
FEDERALLY INSURED - VA	3,130,187	3.4%
FEDERALLY INSURED - RD	1,671,424	1.8%
FEDERALLY INSURED - HUD 184	2,187,391	2.4%
SELLER SERVICER		
ALASKA USA	20,648,081	22.4%
WELLS FARGO	28,645,859	31.1%
NORTHRIM BANK	7,003,961	7.6%
OTHER SELLER SERVICER	35,892,196	38.9%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.855%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,163,959	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**118,163,959**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,285,832	2.78%
60 DAYS PAST DUE	1,340,354	1.13%
90 DAYS PAST DUE	32,162	0.03%
120+ DAYS PAST DUE	945,936	0.80%
TOTAL DELINQUENT	**5,604,284**	**4.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,755,786	22.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,106,660	6.9%
TAXABLE FIRST-TIME HOMEBUYER	20,080,761	17.0%
MULTI-FAMILY/SPECIAL NEEDS	25,223,246	21.3%
RURAL	26,744,751	22.6%
VETERANS MORTGAGE PROGRAM	7,325,374	6.2%
OTHER LOAN PROGRAM	3,927,381	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,729,456	73.4%
MULTI-FAMILY	18,133,192	15.3%
CONDO	7,215,457	6.1%
DUPLEX	4,619,322	3.9%
3-PLEX/4-PLEX	1,043,481	0.9%
OTHER PROPERTY TYPE	423,051	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	51,012,596	43.2%
FAIRBANKS/NORTH POLE	10,479,148	8.9%
WASILLA/PALMER	13,335,307	11.3%
JUNEAU/KETCHIKAN	8,225,404	7.0%
KENAI/SOLDOTNA/HOMER	7,382,674	6.2%
EAGLE RIVER/CHUGIAK	5,801,890	4.9%
KODIAK ISLAND	5,064,430	4.3%
OTHER GEOGRAPHIC REGION	16,862,509	14.3%
MORTGAGE INSURANCE		
UNINSURED	69,905,502	59.2%
PRIMARY MORTGAGE INSURANCE	21,758,477	18.4%
FEDERALLY INSURED - FHA	7,252,194	6.1%
FEDERALLY INSURED - VA	8,635,047	7.3%
FEDERALLY INSURED - RD	3,877,655	3.3%
FEDERALLY INSURED - HUD 184	6,735,084	5.7%
SELLER SERVICER		
ALASKA USA	26,597,211	22.5%
WELLS FARGO	35,972,544	30.4%
NORTHRIM BANK	14,224,940	12.0%
OTHER SELLER SERVICER	41,369,263	35.0%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.019%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,758,305	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,758,305**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,639,704	1.55%
60 DAYS PAST DUE	1,137,191	1.08%
90 DAYS PAST DUE	533,085	0.50%
120+ DAYS PAST DUE	696,471	0.66%
TOTAL DELINQUENT	**4,006,451**	**3.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,630,568	24.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,960,277	11.3%
TAXABLE FIRST-TIME HOMEBUYER	15,047,300	14.2%
MULTI-FAMILY/SPECIAL NEEDS	25,236,344	23.9%
RURAL	20,111,919	19.0%
VETERANS MORTGAGE PROGRAM	5,177,315	4.9%
OTHER LOAN PROGRAM	2,594,582	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,987,968	60.5%
MULTI-FAMILY	23,720,893	22.4%
CONDO	7,568,444	7.2%
DUPLEX	7,747,821	7.3%
3-PLEX/4-PLEX	1,704,157	1.6%
OTHER PROPERTY TYPE	1,029,022	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	50,135,367	47.4%
FAIRBANKS/NORTH POLE	7,639,029	7.2%
WASILLA/PALMER	9,724,041	9.2%
JUNEAU/KETCHIKAN	8,204,997	7.8%
KENAI/SOLDOTNA/HOMER	7,943,271	7.5%
EAGLE RIVER/CHUGIAK	3,461,157	3.3%
KODIAK ISLAND	3,494,431	3.3%
OTHER GEOGRAPHIC REGION	15,156,012	14.3%
MORTGAGE INSURANCE		
UNINSURED	70,342,728	66.5%
PRIMARY MORTGAGE INSURANCE	14,627,023	13.8%
FEDERALLY INSURED - FHA	9,399,667	8.9%
FEDERALLY INSURED - VA	6,808,783	6.4%
FEDERALLY INSURED - RD	2,721,735	2.6%
FEDERALLY INSURED - HUD 184	1,858,368	1.8%
SELLER SERVICER		
ALASKA USA	25,331,167	24.0%
WELLS FARGO	28,346,662	26.8%
NORTHRIM BANK	15,815,982	15.0%
OTHER SELLER SERVICER	36,264,494	34.3%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.293%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,470,879	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,470,879**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,461,286	6.02%
60 DAYS PAST DUE	497,585	0.87%
90 DAYS PAST DUE	1,787,608	3.11%
120+ DAYS PAST DUE	807,345	1.40%
TOTAL DELINQUENT	**6,553,824**	**11.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,375,605	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,302,777	9.2%
TAXABLE FIRST-TIME HOMEBUYER	14,143,236	24.6%
MULTI-FAMILY/SPECIAL NEEDS	14,844,917	25.8%
RURAL	6,782,958	11.8%
VETERANS MORTGAGE PROGRAM	2,519,319	4.4%
OTHER LOAN PROGRAM	1,502,067	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,416,816	59.9%
MULTI-FAMILY	14,379,365	25.0%
CONDO	4,997,864	8.7%
DUPLEX	2,995,024	5.2%
3-PLEX/4-PLEX	360,018	0.6%
OTHER PROPERTY TYPE	321,792	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,103,339	52.4%
FAIRBANKS/NORTH POLE	6,247,793	10.9%
WASILLA/PALMER	6,850,254	11.9%
JUNEAU/KETCHIKAN	3,258,750	5.7%
KENAI/SOLDOTNA/HOMER	2,181,662	3.8%
EAGLE RIVER/CHUGIAK	1,935,592	3.4%
KODIAK ISLAND	1,615,670	2.8%
OTHER GEOGRAPHIC REGION	5,277,820	9.2%
MORTGAGE INSURANCE		
UNINSURED	33,001,157	57.4%
PRIMARY MORTGAGE INSURANCE	14,449,536	25.1%
FEDERALLY INSURED - FHA	4,551,805	7.9%
FEDERALLY INSURED - VA	2,629,773	4.6%
FEDERALLY INSURED - RD	931,570	1.6%
FEDERALLY INSURED - HUD 184	1,907,039	3.3%
SELLER SERVICER		
ALASKA USA	17,754,418	30.9%
WELLS FARGO	13,067,552	22.7%
NORTHRIM BANK	4,593,054	8.0%
OTHER SELLER SERVICER	22,055,854	38.4%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.544%
Weighted Average Remaining Term	464
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,981,623	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,981,623**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,887,427	1.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	398,221	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,043,141	96.0%
RURAL	2,348,180	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	1,304,654	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,881,308	3.3%
MULTI-FAMILY	143,043,141	96.0%
CONDO	353,236	0.2%
DUPLEX	703,938	0.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	983,090	0.7%
FAIRBANKS/NORTH POLE	143,735,096	96.5%
WASILLA/PALMER	961,306	0.6%
JUNEAU/KETCHIKAN	1,415,141	0.9%
KENAI/SOLDOTNA/HOMER	375,118	0.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	723,059	0.5%
OTHER GEOGRAPHIC REGION	788,813	0.5%
MORTGAGE INSURANCE		
UNINSURED	145,439,781	97.6%
PRIMARY MORTGAGE INSURANCE	3,541,843	2.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	1,945,553	1.3%
WELLS FARGO	0	0.0%
NORTHRIM BANK	1,786,234	1.2%
OTHER SELLER SERVICER	145,249,837	97.5%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.009%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	184,544,800	99.1%
PARTICIPATION LOANS	1,751,497	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**186,296,297**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,052,344	1.10%
60 DAYS PAST DUE	288,861	0.16%
90 DAYS PAST DUE	255,709	0.14%
120+ DAYS PAST DUE	899,726	0.48%
TOTAL DELINQUENT	**3,496,640**	**1.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	70,970,071	38.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,056,139	2.2%
TAXABLE FIRST-TIME HOMEBUYER	58,185,318	31.2%
MULTI-FAMILY/SPECIAL NEEDS	9,306,933	5.0%
RURAL	31,116,532	16.7%
VETERANS MORTGAGE PROGRAM	3,268,884	1.8%
OTHER LOAN PROGRAM	9,392,420	5.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	151,023,584	81.1%
MULTI-FAMILY	8,756,853	4.7%
CONDO	11,192,488	6.0%
DUPLEX	12,548,951	6.7%
3-PLEX/4-PLEX	2,236,495	1.2%
OTHER PROPERTY TYPE	537,926	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,173,386	38.2%
FAIRBANKS/NORTH POLE	19,813,487	10.6%
WASILLA/PALMER	23,169,073	12.4%
JUNEAU/KETCHIKAN	17,151,062	9.2%
KENAI/SOLDOTNA/HOMER	17,851,310	9.6%
EAGLE RIVER/CHUGIAK	12,923,283	6.9%
KODIAK ISLAND	3,800,475	2.0%
OTHER GEOGRAPHIC REGION	20,414,221	11.0%
MORTGAGE INSURANCE		
UNINSURED	94,437,657	50.7%
PRIMARY MORTGAGE INSURANCE	73,659,055	39.5%
FEDERALLY INSURED - FHA	6,537,537	3.5%
FEDERALLY INSURED - VA	4,555,190	2.4%
FEDERALLY INSURED - RD	4,312,136	2.3%
FEDERALLY INSURED - HUD 184	2,794,721	1.5%
SELLER SERVICER		
ALASKA USA	50,763,807	27.2%
WELLS FARGO	26,175,428	14.1%
NORTHRIM BANK	47,461,529	25.5%
OTHER SELLER SERVICER	61,895,533	33.2%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.281%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,808,831	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,808,831**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,517,070	4.68%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	7,146,548	13.28%
TOTAL DELINQUENT	**9,663,618**	**17.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,896,412	18.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,444,372	2.7%
TAXABLE FIRST-TIME HOMEBUYER	7,318,791	13.6%
MULTI-FAMILY/SPECIAL NEEDS	29,409,244	54.7%
RURAL	4,332,350	8.1%
VETERANS MORTGAGE PROGRAM	1,209,726	2.2%
OTHER LOAN PROGRAM	197,935	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,826,184	49.9%
MULTI-FAMILY	23,021,796	42.8%
CONDO	1,486,395	2.8%
DUPLEX	1,548,018	2.9%
3-PLEX/4-PLEX	865,760	1.6%
OTHER PROPERTY TYPE	60,677	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,580,005	47.5%
FAIRBANKS/NORTH POLE	5,952,848	11.1%
WASILLA/PALMER	6,622,611	12.3%
JUNEAU/KETCHIKAN	3,425,854	6.4%
KENAI/SOLDOTNA/HOMER	6,309,400	11.7%
EAGLE RIVER/CHUGIAK	1,778,381	3.3%
KODIAK ISLAND	830,483	1.5%
OTHER GEOGRAPHIC REGION	3,309,248	6.2%
MORTGAGE INSURANCE		
UNINSURED	43,666,297	81.2%
PRIMARY MORTGAGE INSURANCE	6,916,679	12.9%
FEDERALLY INSURED - FHA	499,332	0.9%
FEDERALLY INSURED - VA	799,275	1.5%
FEDERALLY INSURED - RD	841,541	1.6%
FEDERALLY INSURED - HUD 184	1,085,706	2.0%
SELLER SERVICER		
ALASKA USA	7,065,182	13.1%
WELLS FARGO	10,308,329	19.2%
NORTHRIM BANK	17,494,044	32.5%
OTHER SELLER SERVICER	18,941,276	35.2%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.256%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,101,331	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,101,331**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	564,437	0.38%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**564,437**	**0.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,161,782	42.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	31,038,304	21.0%
MULTI-FAMILY/SPECIAL NEEDS	14,032,195	9.5%
RURAL	25,840,836	17.4%
VETERANS MORTGAGE PROGRAM	159,101	0.1%
OTHER LOAN PROGRAM	13,869,114	9.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	108,581,757	73.3%
MULTI-FAMILY	13,201,409	8.9%
CONDO	11,075,651	7.5%
DUPLEX	10,206,880	6.9%
3-PLEX/4-PLEX	2,386,507	1.6%
OTHER PROPERTY TYPE	2,649,127	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	58,970,334	39.8%
FAIRBANKS/NORTH POLE	11,921,463	8.0%
WASILLA/PALMER	15,271,496	10.3%
JUNEAU/KETCHIKAN	14,914,487	10.1%
KENAI/SOLDOTNA/HOMER	15,404,930	10.4%
EAGLE RIVER/CHUGIAK	8,211,778	5.5%
KODIAK ISLAND	2,674,265	1.8%
OTHER GEOGRAPHIC REGION	20,732,579	14.0%
MORTGAGE INSURANCE		
UNINSURED	84,252,953	56.9%
PRIMARY MORTGAGE INSURANCE	57,086,426	38.5%
FEDERALLY INSURED - FHA	2,680,061	1.8%
FEDERALLY INSURED - VA	1,712,401	1.2%
FEDERALLY INSURED - RD	1,877,964	1.3%
FEDERALLY INSURED - HUD 184	491,526	0.3%
SELLER SERVICER		
ALASKA USA	43,788,120	29.6%
WELLS FARGO	933,986	0.6%
NORTHRIM BANK	41,515,633	28.0%
OTHER SELLER SERVICER	61,863,593	41.8%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	41,760,658	0	0	41,760,658	16.9%	4.425%	354	89	0	0.00%
CHELP	253,281	0	0	253,281	0.1%	4.750%	359	80	0	0.00%
CMFTX	2,791,500	0	0	2,791,500	1.1%	6.209%	286	78	0	0.00%
COMH	161,684	0	0	161,684	0.1%	4.250%	359	90	0	0.00%
COR	3,549,343	0	0	3,549,343	1.4%	4.742%	346	90	0	0.00%
CSPND	1,208,256	0	0	1,208,256	0.5%	6.699%	358	100	0	0.00%
CTAX	41,142,601	0	0	41,142,601	16.6%	4.803%	352	84	323,000	0.79%
ETAX	22,044,065	0	0	22,044,065	8.9%	4.750%	356	88	0	0.00%
SRX30	192,511	0	0	192,511	0.1%	5.125%	358	53	0	0.00%
CFTVT	417,721	0	0	417,721	0.2%	3.995%	356	101	0	0.00%
CREOS	0	0	4,611,717	4,611,717	1.9%	0.000%	0	-	-	-
CNCL2	782,260	0	0	782,260	0.3%	4.818%	357	86	0	0.00%
CHD04	8,572,362	6,979,900	0	15,552,261	6.3%	2.977%	196	77	427,781	2.75%
COHAP	7,433,661	4,057,035	0	11,490,696	4.6%	2.455%	320	83	556,114	4.84%
CONDO	3,666,035	0	0	3,666,035	1.5%	6.593%	108	6	76,380	2.08%
CBMLP	84,705	0	0	84,705	0.0%	3.520%	147	22	0	0.00%
CSMEP	172,056	0	0	172,056	0.1%	3.766%	126	4	0	0.00%
SRHRF	29,532,661	1,941,770	0	31,474,430	12.7%	3.887%	296	70	327,194	1.04%
UNCON	0	0	66,215,536	66,215,536	26.7%	1.375%	298	-	-	-
	163,765,360	**12,978,704**	**70,827,253**	**247,571,318**	**100.0%**	**3.436%**	**309**	**58**	**1,710,469**	**0.97%**
COLLATERALIZED VETERANS BONDS										
C1611	17,061,074	118,880	0	17,179,954	15.3%	4.618%	247	78	1,561,802	9.09%
C1612	25,439,099	4,225,771	0	29,664,870	26.5%	3.222%	329	92	1,130,659	3.81%
C161C	13,733,553	0	0	13,733,553	12.3%	5.592%	293	79	578,846	4.21%
C1911	40,090,221	0	0	40,090,221	35.8%	4.973%	348	93	594,148	1.48%
C191C	11,434,897	0	0	11,434,897	10.2%	4.606%	356	83	0	0.00%
	107,758,843	**4,344,651**	**0**	**112,103,494**	**100.0%**	**4.494%**	**322**	**88**	**3,865,454**	**3.45%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	115,441,788	809,567	0	116,251,355	28.6%	4.414%	310	79	2,423,592	2.08%
GM16A	84,211,985	7,726,595	0	91,938,581	22.6%	3.857%	326	83	2,455,728	2.67%
GM18A	109,432,706	0	0	109,432,706	26.9%	4.372%	348	89	1,497,727	1.37%
GM18B	67,495,955	2,933,346	0	70,429,300	17.3%	4.343%	279	73	2,155,775	3.06%
GM18X	7,479,967	0	0	7,479,967	1.8%	5.096%	341	92	0	0.00%
GM12X	10,797,717	0	0	10,797,717	2.7%	4.652%	345	87	0	0.00%
	394,860,119	**11,469,508**	**0**	**406,329,626**	**100.0%**	**4.283%**	**320**	**82**	**8,532,823**	**2.10%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	20,725,970	0	0	20,725,970	8.9%	2.775%	167	80	0	0.00%
GP011	11,421,498	1,199,076	0	12,620,574	5.4%	3.872%	297	75	31,043	0.25%
GP012	10,556,380	1,676,282	0	12,232,662	5.3%	3.902%	287	74	219,567	1.79%
GP013	17,726,904	4,117,922	0	21,844,826	9.4%	3.561%	300	77	1,201,758	5.50%
GP01C	78,737,183	38,983,057	0	117,720,241	50.8%	3.231%	279	74	4,268,620	3.63%
GPGM1	28,410,516	6,390,143	0	34,800,658	15.0%	3.259%	296	76	964,403	2.77%
GP10B	2,701,871	832,394	0	3,534,266	1.5%	3.419%	296	78	4,480	0.13%
GP11B	6,457,335	1,897,888	0	8,355,223	3.6%	3.367%	300	77	42,658	0.51%
	176,737,657	**55,096,762**	**0**	**231,834,419**	**100.0%**	**3.304%**	**276**	**75**	**6,732,530**	**2.90%**
HOME MORTGAGE REVENUE BONDS										
E021A	29,596,981	1,069,944	0	30,666,925	4.0%	5.391%	224	67	2,212,399	7.21%
E021B	42,941,516	0	0	42,941,516	5.6%	5.337%	288	76	1,431,873	3.33%
E021C	6,619,191	0	0	6,619,191	0.9%	4.944%	270	73	697,852	10.54%
E071A	75,478,815	479,292	0	75,958,107	9.9%	4.629%	291	77	2,509,892	3.30%
E07AL	4,870,990	0	0	4,870,990	0.6%	4.443%	289	73	386,220	7.93%
E071B	74,151,331	251,463	0	74,402,794	9.7%	4.698%	297	78	1,809,531	2.43%
E07BL	4,462,695	0	0	4,462,695	0.6%	4.531%	296	77	138,363	3.10%
E071D	96,722,603	266,103	0	96,988,706	12.6%	4.566%	301	78	2,049,398	2.11%
E07DL	6,403,692	0	0	6,403,692	0.8%	5.015%	293	79	0	0.00%
E076B	5,451,988	862,888	0	6,314,876	0.8%	5.029%	203	65	444,995	7.05%
E076C	5,014,842	401,512	0	5,416,354	0.7%	5.289%	211	71	941,357	17.38%
E077C	9,669,260	237,156	0	9,906,416	1.3%	5.145%	215	67	1,353,247	13.66%
E091A	100,092,219	11,482,193	0	111,574,413	14.5%	4.176%	300	78	4,402,020	3.95%
E09AL	7,253,309	0	0	7,253,309	0.9%	4.648%	300	79	582,936	8.04%
E098A	6,704,150	293,050	0	6,997,200	0.9%	5.339%	223	71	1,387,205	19.83%
E098B	8,766,061	399,585	0	9,165,646	1.2%	5.348%	233	71	1,891,306	20.63%
E099C	21,611,719	0	0	21,611,719	2.8%	5.446%	248	73	2,059,659	9.53%
E091B	108,158,425	10,431,357	0	118,589,783	15.4%	4.121%	299	78	4,196,847	3.54%
E09BL	7,827,992	0	0	7,827,992	1.0%	4.368%	300	77	276,397	3.53%
E091D	105,231,426	8,842,617	0	114,074,043	14.8%	4.242%	302	79	2,963,321	2.60%
E09DL	8,219,857	0	0	8,219,857	1.1%	4.499%	304	81	443,221	5.39%
	735,249,063	**35,017,160**	**0**	**770,266,223**	**100.0%**	**4.549%**	**289**	**77**	**32,178,039**	**4.18%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	26,227,538	0	0	26,227,538	10.9%	4.241%	262	77	1,705,085	6.50%
E10A1	39,360,035	0	0	39,360,035	16.3%	4.440%	294	81	2,060,945	5.24%
E10B1	27,762,347	842,189	0	28,604,536	11.8%	4.988%	290	74	1,178,037	4.12%
E10AL	5,447,630	0	0	5,447,630	2.3%	5.511%	268	75	520,566	9.56%
E0912	73,345,820	2,190,446	0	75,536,266	31.3%	3.544%	271	75	4,412,173	5.84%
E11A2	19,720,676	0	0	19,720,676	8.2%	4.929%	290	79	423,863	2.15%
E11B1	25,865,082	4,153,713	0	30,018,795	12.4%	4.050%	303	79	202,584	0.67%
E11AL	15,297,208	1,453,796	0	16,751,005	6.9%	4.699%	274	70	80,912	0.48%
	233,026,337	**8,640,143**	**0**	**241,666,481**	**100.0%**	**4.237%**	**282**	**77**	**10,584,165**	**4.38%**
STATE CAPITAL PROJECT BONDS										
SC02A	30,500,264	0	0	30,500,264	81.3%	5.007%	232	63	2,067,442	6.78%
SC11A	7,000,429	0	0	7,000,429	18.7%	6.026%	246	66	651,678	9.31%
	37,500,693	**0**	**0**	**37,500,693**	**100.0%**	**5.197%**	**235**	**64**	**2,719,120**	**7.25%**
STATE CAPITAL PROJECT BONDS II										
SC12A	52,418,330	0	0	52,418,330	3.9%	5.351%	243	64	2,216,797	4.23%
SC13A	76,555,518	0	0	76,555,518	5.7%	5.332%	279	70	3,532,374	4.61%
SC14A	98,895,548	0	0	98,895,548	7.4%	5.201%	266	71	3,190,578	3.23%
SC14B	28,121,401	0	0	28,121,401	2.1%	5.238%	251	65	974,723	3.47%
SC14C	168,568,954	0	0	168,568,954	12.6%	3.935%	271	73	2,480,697	1.47%
SC14D	92,190,097	0	0	92,190,097	6.9%	5.301%	299	72	1,341,290	1.45%
SC15A	118,163,959	0	0	118,163,959	8.8%	4.855%	270	73	5,604,284	4.74%
SC15B	105,758,305	0	0	105,758,305	7.9%	5.019%	248	67	4,006,451	3.79%
SC15C	57,470,879	0	0	57,470,879	4.3%	5.293%	263	73	6,553,824	11.40%
SC17A	148,981,623	0	0	148,981,623	11.2%	6.544%	464	80	0	0.00%
SC17B	184,544,800	1,751,497	0	186,296,297	14.0%	4.009%	309	78	3,496,640	1.88%
SC17C	53,808,831	0	0	53,808,831	4.0%	5.281%	263	70	9,663,618	17.96%
SC18A	148,101,331	0	0	148,101,331	11.1%	4.256%	328	78	564,437	0.38%
	1,333,579,575	**1,751,497**	**0**	**1,335,331,072**	**100.0%**	**4.903%**	**302**	**74**	**43,625,713**	**3.27%**
TOTAL	**3,182,477,647**	**129,298,426**	**70,827,253**	**3,382,603,326**	**100.0%**	**4.473%**	**298**	**75**	**109,948,312**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **3/31/2019**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	857,922,851	24,217,941	0	882,140,792	26.1%	4.234%	310	78	19,933,435	2.26%
TAX-EXEMPT FIRST-TIME HOMEBUYER	700,674,011	69,646,416	0	770,320,427	22.8%	4.317%	291	79	37,104,268	4.82%
TAXABLE FIRST-TIME HOMEBUYER	507,086,685	10,269,808	0	517,356,493	15.3%	4.239%	307	82	13,865,880	2.68%
MULTI-FAMILY/SPECIAL NEEDS	467,897,682	0	0	467,897,682	13.8%	6.235%	308	69	20,394,638	4.36%
RURAL	431,909,003	13,716,311	0	445,625,314	13.2%	4.217%	273	71	9,570,142	2.15%
VETERANS	130,432,127	9,759,127	0	140,191,254	4.1%	4.345%	300	85	5,690,715	4.06%
NON-CONFORMING II	70,385,970	1,632,718	0	72,018,689	2.1%	4.139%	318	80	3,216,050	4.47%
MF SOFT SECONDS	0	0	42,337,928	42,337,928	1.3%	1.518%	305	-	-	-
LOANS TO SPONSORS	0	0	11,008,742	11,008,742	0.3%	0.000%	293	-	-	-
LOANS TO SPONSORS II	0	0	8,014,335	8,014,335	0.2%	2.750%	343	-	-	-
CONDO ASSOCIATION LOANS	6,454,404	0	0	6,454,404	0.2%	6.403%	124	11	76,380	1.18%
NON-CONFORMING I	5,448,101	56,103	0	5,504,204	0.2%	4.143%	275	65	0	0.00%
NOTES RECEIVABLE	0	0	4,854,531	4,854,531	0.1%	0.982%	174	-	-	-
REAL ESTATE OWNED	0	0	4,611,717	4,611,717	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,168,367	0	0	2,168,367	0.1%	3.625%	154	-	-	-
OTHER LOAN PROGRAM	1,718,971	0	0	1,718,971	0.1%	5.007%	73	29	96,803	5.63%
SECOND MORTGAGE ENERGY	198,991	0	0	198,991	0.0%	3.713%	130	5	0	0.00%
BUILDING MATERIAL LOAN	180,485	0	0	180,485	0.0%	3.775%	153	24	0	0.00%
AHFC TOTAL	**3,182,477,647**	**129,298,426**	**70,827,253**	**3,382,603,326**	**100.0%**	**4.473%**	**298**	**75**	**109,948,312**	**3.32%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,249,185,904	100,984,893	25,266,427	2,375,437,223	70.2%	4.229%	298	77	77,118,402	3.28%
MULTI-PLEX	425,098,380	0	45,203,005	470,301,385	13.9%	5.853%	308	61	19,319,220	4.54%
CONDOMINIUM	286,903,485	20,583,807	0	307,487,292	9.1%	4.386%	290	77	8,962,895	2.91%
DUPLEX	169,265,786	6,612,676	113,329	175,991,791	5.2%	4.282%	300	76	3,711,523	2.11%
FOUR-PLEX	27,339,644	846,929	74,544	28,261,117	0.8%	4.369%	303	74	276,916	0.98%
TRI-PLEX	13,328,046	57,537	169,949	13,555,532	0.4%	4.221%	306	72	193,572	1.45%
MOBILE HOME TYPE I	9,133,191	212,584	0	9,345,776	0.3%	4.480%	273	73	365,786	3.91%
ENERGY EFFICIENCY RLP	2,168,367	0	0	2,168,367	0.1%	3.625%	154	-	-	-
MOBILE HOME TYPE II	54,843	0	0	54,843	0.0%	5.454%	58	30	0	0.00%
AHFC TOTAL	**3,182,477,647**	**129,298,426**	**70,827,253**	**3,382,603,326**	**100.0%**	**4.473%**	**298**	**75**	**109,948,312**	**3.32%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,318,893,431	57,700,513	46,699,039	1,423,292,984	42.1%	4.420%	291	75	56,473,308	4.10%
WASILLA	268,333,030	13,652,975	1,631,778	283,617,783	8.4%	4.419%	297	80	16,823,525	5.97%
FAIRBANKS	217,389,646	9,552,767	4,641,543	231,583,957	6.8%	4.450%	293	74	5,521,756	2.43%
FORT WAINWRIGHT	143,043,141	0	0	143,043,141	4.2%	6.625%	469	80	0	0.00%
JUNEAU	125,365,357	4,248,919	7,831,114	137,445,390	4.1%	4.307%	309	70	1,860,464	1.44%
EAGLE RIVER	125,346,710	5,427,251	0	130,773,961	3.9%	4.232%	304	80	2,578,842	1.97%
KETCHIKAN	116,930,812	4,655,959	909,082	122,495,853	3.6%	4.183%	294	74	428,357	0.35%
PALMER	111,349,442	5,541,055	1,153,593	118,044,089	3.5%	4.518%	294	77	3,049,344	2.61%
SOLDOTNA	112,260,377	5,107,324	374,028	117,741,729	3.5%	4.062%	286	75	2,601,393	2.22%
KODIAK	83,761,778	2,513,579	0	86,275,357	2.6%	4.411%	279	74	2,221,167	2.57%
NORTH POLE	77,358,493	3,635,128	375,000	81,368,620	2.4%	4.439%	294	80	2,403,248	2.97%
KENAI	59,708,385	3,017,083	0	62,725,468	1.9%	4.393%	293	74	2,968,390	4.73%
HOMER	52,062,658	1,450,523	2,324,460	55,837,640	1.7%	4.125%	286	68	817,270	1.53%
OTHER SOUTHEAST	49,460,952	1,554,140	938,261	51,953,353	1.5%	4.276%	271	67	885,663	1.74%
OTHER SOUTHCENTRAL	40,289,138	2,080,153	630,192	42,999,483	1.3%	4.359%	291	73	2,260,417	5.34%
PETERSBURG	36,036,094	1,181,636	0	37,217,730	1.1%	3.998%	269	69	326,423	0.88%
OTHER NORTH	32,079,128	697,653	740,359	33,517,140	1.0%	4.538%	244	64	1,980,915	6.04%
CHUGIAK	30,695,256	1,414,346	0	32,109,602	0.9%	4.239%	308	79	454,134	1.41%
SITKA	26,908,341	1,149,060	0	28,057,401	0.8%	4.304%	301	72	714,986	2.55%
OTHER KENAI PENNINSULA	21,873,406	779,461	179,817	22,832,684	0.7%	4.264%	286	72	526,229	2.32%
NIKISKI	19,918,216	646,187	129,997	20,694,400	0.6%	4.173%	285	75	875,711	4.26%
BETHEL	19,821,393	352,426	1,198	20,175,017	0.6%	5.088%	223	70	446,579	2.21%
OTHER SOUTHWEST	17,045,438	575,852	1,495,802	19,117,092	0.6%	4.687%	253	60	1,510,021	8.57%
STERLING	17,913,958	606,181	322,247	18,842,387	0.6%	4.086%	276	72	292,524	1.58%
CORDOVA	17,481,966	543,389	163,337	18,188,693	0.5%	4.200%	288	71	235,838	1.31%
SEWARD	15,466,712	594,883	281,500	16,343,095	0.5%	4.689%	280	69	733,863	4.57%
NOME	15,250,321	445,784	4,905	15,701,010	0.5%	4.551%	271	74	957,946	6.10%
VALDEZ	10,434,066	174,200	0	10,608,266	0.3%	4.425%	275	75	0	0.00%
AHFC TOTAL	**3,182,477,647**	**129,298,426**	**70,827,253**	**3,382,603,326**	**100.0%**	**4.473%**	**298**	**75**	**109,948,312**	**3.32%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,411,017,142	49,177,781	5,019,941	1,465,214,864	43.3%	4.747%	298	66	37,970,537	2.60%
UNINSURED - LTV > 80 (RURAL)	298,577,745	6,175,865	1,782,433	306,536,042	9.1%	4.625%	278	76	9,959,524	3.27%
PMI - RADIAN GUARANTY	259,779,614	9,665,822	0	269,445,435	8.0%	4.134%	328	88	2,944,822	1.09%
FEDERALLY INSURED - FHA	223,685,121	13,520,787	0	237,205,909	7.0%	4.839%	252	78	23,653,646	9.97%
FEDERALLY INSURED - VA	170,412,619	12,327,585	0	182,740,204	5.4%	4.439%	286	86	9,966,936	5.45%
PMI - ESSENT GUARANTY	160,584,203	6,397,209	0	166,981,412	4.9%	4.128%	332	89	1,759,373	1.05%
PMI - CMG MORTGAGE INSURANCE	146,794,929	7,457,030	0	154,251,958	4.6%	4.197%	325	87	2,119,219	1.37%
FEDERALLY INSURED - RD	129,846,063	9,280,419	0	139,126,482	4.1%	4.330%	282	86	7,319,989	5.26%
PMI - MORTGAGE GUARANTY	132,320,115	4,625,476	0	136,945,591	4.0%	4.152%	330	88	2,220,601	1.62%
FEDERALLY INSURED - HUD 184	118,686,461	5,988,416	0	124,674,877	3.7%	4.284%	288	85	7,635,899	6.12%
PMI - UNITED GUARANTY	75,312,651	2,242,173	0	77,554,824	2.3%	4.196%	327	88	3,354,203	4.32%
UNINSURED - UNCONVENTIONAL	0	0	64,024,879	64,024,879	1.9%	1.224%	275	-	-	-
PMI - GENWORTH GE	53,315,551	2,352,584	0	55,668,135	1.6%	4.115%	330	88	869,512	1.56%
PMI - NATIONAL MORTGAGE INSUR	1,017,665	61,251	0	1,078,916	0.0%	4.483%	334	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	688,760	21,854	0	710,614	0.0%	4.862%	244	72	174,050	24.49%
PMI - COMMONWEALTH	392,493	0	0	392,493	0.0%	4.500%	304	83	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	46,515	4,175	0	50,691	0.0%	6.079%	125	42	0	0.00%
AHFC TOTAL	**3,182,477,647**	**129,298,426**	**70,827,253**	**3,382,603,326**	**100.0%**	**4.473%**	**298**	**75**	**109,948,312**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	766,904,754	37,767,528	0	804,672,281	23.8%	4.381%	294	79	24,619,755	3.06%
WELLS FARGO MORTGAGE	701,625,266	36,457,080	0	738,082,346	21.8%	4.569%	259	72	42,096,125	5.70%
NORTHRIM BANK	563,498,166	21,344,372	0	584,842,538	17.3%	4.253%	330	83	18,505,948	3.16%
FIRST NATIONAL BANK OF AK	373,731,136	12,301,069	0	386,032,205	11.4%	4.955%	273	69	11,043,930	2.86%
FIRST BANK	192,429,872	6,478,510	0	198,908,382	5.9%	4.073%	298	75	607,589	0.31%
COMMERCIAL LOANS	163,769,111	0	0	163,769,111	4.8%	6.138%	431	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	123,306,715	3,045,508	0	126,352,223	3.7%	4.962%	318	69	4,218,922	3.34%
DENALI FEDERAL CREDIT UNION	97,368,579	4,092,342	0	101,460,921	3.0%	4.118%	317	82	3,360,399	3.31%
MT. MCKINLEY BANK	75,403,856	3,043,340	0	78,447,196	2.3%	4.224%	303	79	1,528,431	1.95%
AHFC DIRECT SERVICING	0	0	70,827,253	70,827,253	2.1%	1.286%	279	-	-	-
SPIRIT OF ALASKA FCU	40,789,799	1,989,510	0	42,779,309	1.3%	4.342%	281	76	1,045,226	2.44%
DENALI STATE BANK	39,543,227	1,431,575	0	40,974,802	1.2%	4.251%	307	79	1,220,068	2.98%
KODIAK ISLAND HA	22,704,650	612,688	0	23,317,338	0.7%	4.301%	264	69	1,508,962	6.47%
CORNERSTONE HOME LENDING	8,528,164	243,296	0	8,771,460	0.3%	3.959%	334	86	192,960	2.20%
MATANUSKA VALLEY FCU	7,677,169	309,825	0	7,986,994	0.2%	4.148%	328	77	0	0.00%
TONGASS FCU	5,197,182	181,783	0	5,378,965	0.2%	4.332%	319	78	0	0.00%
AHFC TOTAL	**3,182,477,647**	**129,298,426**	**70,827,253**	**3,382,603,326**	**100.0%**	**4.473%**	**298**	**75**	**109,948,312**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,333,579,575	1,751,497	0	1,335,331,072	39.5%	4.903%	302	74	43,625,713	3.27%
HOME MORTGAGE REVENUE BONDS	735,249,063	35,017,160	0	770,266,223	22.8%	4.549%	289	77	32,178,039	4.18%
GENERAL MORTGAGE REVENUE BONDS II	394,860,119	11,469,508	0	406,329,626	12.0%	4.283%	320	82	8,532,823	2.10%
AHFC GENERAL FUND	163,765,360	12,978,704	70,827,253	247,571,318	7.3%	3.436%	309	58	1,710,469	0.97%
MORTGAGE REVENUE BONDS	233,026,337	8,640,143	0	241,666,481	7.1%	4.237%	282	77	10,584,165	4.38%
GOVERNMENTAL PURPOSE BONDS	176,737,657	55,096,762	0	231,834,419	6.9%	3.304%	276	75	6,732,530	2.90%
COLLATERALIZED VETERANS BONDS	107,758,843	4,344,651	0	112,103,494	3.3%	4.494%	322	88	3,865,454	3.45%
STATE CAPITAL PROJECT BONDS	37,500,693	0	0	37,500,693	1.1%	5.197%	235	64	2,719,120	7.25%
AHFC TOTAL	**3,182,477,647**	**129,298,426**	**70,827,253**	**3,382,603,326**	**100.0%**	**4.473%**	**298**	**75**	**109,948,312**	**3.32%**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**542,477,078**	**440,334,212**	**607,776,685**	**367,563,435**	**33,328,990**
MORTGAGE AND LOAN COMMITMENTS	**516,199,088**	**428,078,361**	**594,588,930**	**363,387,327**	**31,371,024**
MORTGAGE AND LOAN PURCHASES	**491,845,298**	**474,798,903**	**543,289,800**	**419,385,026**	**24,631,303**
MORTGAGE AND LOAN PAYOFFS	**235,978,891**	**263,602,671**	**204,484,966**	**117,434,879**	**12,787,066**
MORTGAGE AND LOAN FORECLOSURES	**8,040,474**	**9,198,246**	**10,348,869**	**5,744,856**	**91,925**

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,220	356,881	312,198	298,903	283,418
WEIGHTED AVERAGE INTEREST RATE	4.003%	4.250%	4.091%	4.501%	4.696%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	353	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	88
FHA INSURANCE %	4.1%	3.4%	4.0%	4.0%	1.3%
VA INSURANCE %	2.2%	2.5%	6.5%	7.7%	5.7%
RD INSURANCE %	1.8%	1.7%	3.6%	3.3%	4.5%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.4%	0.8%
PRIMARY MORTGAGE INSURANCE %	37.8%	32.0%	39.7%	41.2%	42.7%
CONVENTIONAL UNINSURED %	52.6%	59.5%	44.9%	42.4%	45.1%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	97.6%	93.3%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	2.4%	6.7%
ANCHORAGE %	46.4%	39.7%	41.9%	36.3%	37.7%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	63.7%	62.3%
WELLS FARGO %	12.4%	0.9%	1.4%	1.6%	0.0%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	98.4%	100.0%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2019**

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,982,507	121,341,663	10,115,626
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,486,507	120,818,913	10,115,626
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	135,028,100	8,826,444
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	37,056,608	3,546,913
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	1,140,259	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.2%	35.8%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	350,246	314,933
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.652%	4.601%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	352	345
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	85	83
FHA INSURANCE %	2.0%	2.0%	1.1%	2.1%	0.0%
VA INSURANCE %	1.4%	2.3%	0.7%	1.0%	7.6%
RD INSURANCE %	0.5%	0.3%	0.6%	0.4%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.1%	45.9%	49.1%	52.2%	40.5%
CONVENTIONAL UNINSURED %	49.5%	49.2%	47.8%	43.8%	51.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	37.2%	38.9%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	62.8%	61.1%
WELLS FARGO %	15.6%	0.3%	0.9%	1.3%	0.0%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	98.7%	100.0%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.1%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	85,483,562	7,431,627
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	84,862,248	7,248,211
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	94,811,145	6,261,908
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	27,908,876	3,011,945
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	3,166,919	0

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	22.6%	25.4%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	223,044	213,479
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.224%	4.183%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	358	353
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	92
FHA INSURANCE %	4.6%	3.9%	8.6%	9.2%	5.0%
VA INSURANCE %	2.7%	1.5%	4.7%	4.4%	0.0%
RD INSURANCE %	7.0%	7.5%	11.3%	7.5%	14.9%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	2.7%	3.2%
PRIMARY MORTGAGE INSURANCE %	40.0%	50.0%	44.6%	46.7%	58.6%
CONVENTIONAL UNINSURED %	41.2%	33.8%	26.8%	29.6%	18.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	54.9%	44.2%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	45.1%	55.8%
WELLS FARGO %	12.1%	2.7%	3.2%	4.6%	0.0%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	95.4%	100.0%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	63,860,443	4,997,544
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,845,865	63,596,599	4,689,994
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	72,403,887	2,329,856
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	19,786,827	2,364,931
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	720,748	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.3%	9.5%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	305,677	251,505
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.934%	4.559%	4.589%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	90
FHA INSURANCE %	7.1%	3.8%	4.5%	3.9%	0.0%
VA INSURANCE %	0.9%	1.3%	0.0%	1.4%	0.0%
RD INSURANCE %	1.0%	1.6%	2.8%	6.9%	7.2%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	3.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	62.9%	57.9%	63.4%	51.0%	75.8%
CONVENTIONAL UNINSURED %	25.8%	32.5%	27.9%	33.2%	17.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	44.1%	31.0%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	55.9%	69.0%
WELLS FARGO %	15.0%	0.2%	0.8%	0.2%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	99.8%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	66,950,752	37,344,613	4,638,802
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	66,950,752	37,127,113	4,638,802
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	49,948,818	3,217,055
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	17,259,264	1,753,191
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	641,869	91,925
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.1%	10.0%	11.9%	13.1%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	266,342	294,814
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.891%	4.475%	4.699%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	354	346
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	90
FHA INSURANCE %	0.0%	0.8%	0.0%	1.3%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.3%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	2.1%	0.0%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.3%	10.7%	17.4%	14.0%	32.0%
CONVENTIONAL UNINSURED %	90.2%	86.6%	78.7%	82.3%	68.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	1.0%	0.0%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	99.0%	100.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	32,918,591	2,505,641
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	32,422,266	2,505,641
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	34,659,574	837,175
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	7,105,147	658,405
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	75,060	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	8.3%	3.4%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	363,032	282,408
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.250%	4.254%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	94	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	73.3%	86.1%
RD INSURANCE %	0.0%	0.0%	0.0%	0.5%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	9.0%	0.0%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	17.2%	13.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	25.6%	0.0%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	74.4%	100.0%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,015,925	12,357,000	2,500,000
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,201,550	8,802,625	1,033,000
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	14,060,825	2,372,000
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	6,437,419	993,715
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	3.4%	9.6%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	672,052	688,750
WEIGHTED AVERAGE INTEREST RATE	6.055%	6.283%	6.305%	5.418%	6.624%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	338	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	74	87
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	29.0%	30.4%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	71.0%	69.6%
ANCHORAGE %	67.8%	27.9%	35.5%	48.6%	100.0%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	51.4%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,602,024	8,319,988	1,139,750
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,602,024	8,319,988	1,139,750
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	10,640,452	786,865
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	1,687,840	457,967
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.5%	3.2%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	294,785	246,133
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.651%	4.818%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	343	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	84	87
FHA INSURANCE %	5.1%	2.4%	0.0%	2.3%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	1.8%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.7%	40.4%	51.2%	59.5%	60.5%
CONVENTIONAL UNINSURED %	54.1%	53.8%	42.3%	36.4%	39.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	11.9%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	88.1%	100.0%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,403,900	5,500,000	6,000,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	5,179,550	4,903,900	3,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	7,155,200	4,794,561	2,403,900	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	1.1%	N/A
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	368	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	57	73	61	87	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	N/A
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	N/A
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	1,887,575	0
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	1,887,575	0
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	1,887,575	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.5%	N/A
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	274,143	N/A
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.632%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	91.6%	90.1%	100.0%	90.9%	N/A
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	N/A
RD INSURANCE %	3.7%	3.2%	0.0%	9.1%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	22.9%	16.2%	37.1%	12.9%	N/A
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	87.1%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	2,550,000	0
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	2,550,000	0
MORTGAGE AND LOAN PURCHASES	663,232	3,030,371	577,650	1,444,650	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	192,898	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.6%	0.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	47,374	233,105	192,550	361,163	N/A
WEIGHTED AVERAGE INTEREST RATE	4.827%	3.894%	5.925%	5.820%	N/A
WEIGHTED AVERAGE BEGINNING TERM	140	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	55	74	80	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.9%	1.5%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	94.1%	98.5%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	31.9%	12.7%	0.0%	55.0%	N/A
OTHER ALASKAN CITY %	68.1%	87.3%	100.0%	45.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 3/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,890,000	$35,110,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$3,830,000	$0	$85,540,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$23,940,000	$40,410,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$18,815,000	$0	$24,315,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,265,000	$0	$29,415,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$59,200,000	$69,550,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$35,690,000	$1,510,000	$34,160,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$2,520,000	$0	$29,630,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$0	$0	$60,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$110,000,000**	**$2,520,000**	**$0**	**$107,480,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$20,225,000	$30,360,000	$95,305,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$6,660,000	$2,340,000	$91,000,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$385,000	$108,875,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$34,440,000	$0	$42,140,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$42,090,000	$0	$51,500,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$37,095,000	$0	$23,155,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$27,055,000	$0	$72,305,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$8,035,000	$0	$78,730,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$13,220,000	$0	$81,895,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,865,000	$0	$24,420,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$335,000	$0	$77,770,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$11,600,000	$0	$99,935,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$2,120,000	$0	$141,835,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
				Total AHFC Bonds and Notes			**$3,140,075,000**	**$326,865,000**	**$271,025,000**	**$2,542,185,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,432,340,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	AA+/A-1	Aa2/WR AA+/WD
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,890,000	35,110,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,890,000**	**$35,110,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	AA+/A-1+	Aa2/WR AA+/F1+
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

S and P / Moodys / Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$3,830,000**	**$0**	**$85,540,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	AA+/A-1	Aa2/WR AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	AA+/A-1	Aa2/WR AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	370,000	530,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	650,000	1,100,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	670,000	1,110,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	680,000	1,130,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	680,000	1,160,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	690,000	1,170,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	700,000	1,190,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	720,000	1,200,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	730,000	1,220,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	750,000	1,230,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	750,000	1,260,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	770,000	1,270,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	780,000	1,290,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	790,000	1,310,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	800,000	1,340,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	800,000	1,370,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	800,000	1,400,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	830,000	1,410,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	850,000	1,420,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	860,000	1,450,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	870,000	1,470,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	890,000	1,490,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	900,000	1,510,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	910,000	1,540,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	920,000	1,570,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	940,000	1,590,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	950,000	1,620,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	960,000	1,650,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	970,000	1,680,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	960,000	1,730,000
							E0911 Total	**$64,350,000**	**$0**	**$23,940,000**	**$40,410,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$18,815,000**	**$0**	**$24,315,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$6,265,000**	**$0**	**$29,415,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,470,000	1,690,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,120,000	2,510,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,140,000	2,550,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,200,000	2,550,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,200,000	2,560,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,230,000	2,660,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,280,000	2,670,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,310,000	2,710,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,340,000	2,740,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,370,000	2,780,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,400,000	2,820,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,360,000	2,770,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,010,000	2,360,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,040,000	2,390,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,050,000	2,440,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,090,000	2,460,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,120,000	2,490,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,140,000	2,530,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,850,000	2,200,000

Mortgage Revenue Bonds (FTHB Program)

S and P	Moodys	Fitch

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* / *Aaa* / *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,700,000	2,000,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,730,000	2,020,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,660,000	1,940,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,220,000	1,450,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,240,000	1,470,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,270,000	1,470,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,290,000	1,490,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,300,000	1,520,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,320,000	1,530,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,310,000	1,580,000
							E0912 Total	**$128,750,000**	**$0**	**$59,200,000**	**$69,550,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* / *Aaa* / *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$35,690,000**	**$1,510,000**	**$34,160,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P	Moodys	Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* / *Aaa* / *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$2,520,000**	**$0**	**$29,630,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
							C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — Exempt — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	0	0	640,000
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	0	0	645,000
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	0	650,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	0	655,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	0	660,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	0	665,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	0	670,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	0	675,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	0	680,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	0	695,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	0	700,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	0	710,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	0	715,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	0	725,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	0	730,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	0	740,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	0	755,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	0	765,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	0	770,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	0	780,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	0	795,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	0	805,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	0	820,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	0	830,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / **Moodys** / **Fitch**	
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	0	845,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	0	855,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	0	875,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	0	885,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	0	900,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	0	915,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	0	935,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	0	950,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	0	965,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	0	985,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	0	1,005,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	0	1,020,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	0	1,040,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	0	1,065,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	0	1,100,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	0	595,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	0	530,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	0	605,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	0	540,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	0	615,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	0	550,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	0	625,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	0	560,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	0	645,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	0	575,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	0	655,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	0	585,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	0	670,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	0	595,000
1	011839TX5	3.700%	2043	Dec	Term			685,000	0	0	685,000
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	0	605,000
1	011839UD7	3.750%	2044	Jun	Sinker			685,000	0	0	685,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	0	625,000
1	011839UD7	3.750%	2044	Dec	Sinker			710,000	0	0	710,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	0	635,000
1	011839UD7	3.750%	2045	Jun	Sinker			720,000	0	0	720,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	0	650,000
1	011839UD7	3.750%	2045	Dec	Sinker			735,000	0	0	735,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	0	660,000
1	011839UD7	3.750%	2046	Jun	Sinker			755,000	0	0	755,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	0	670,000
1	011839UD7	3.750%	2046	Dec	Term			770,000	0	0	770,000
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	0	685,000
1	011839UK1	3.850%	2047	Jun	Sinker			785,000	0	0	785,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	0	700,000
1	011839UK1	3.850%	2047	Dec	Sinker			800,000	0	0	800,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	0	715,000
1	011839UK1	3.850%	2048	Jun	Sinker			820,000	0	0	820,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	0	725,000
1	011839UK1	3.850%	2048	Dec	Sinker			835,000	0	0	835,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	0	740,000
1	011839UK1	3.850%	2049	Jun	Sinker			1,610,000	0	0	1,610,000
1	011839UK1	3.850%	2049	Dec	Term			1,640,000	0	0	1,640,000
							C1911 Total	**$60,000,000**	**$0**	**$0**	**$60,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys / Fitch
				Collateralized Bonds (Veterans Mortgage Program) Total			$110,000,000	$2,520,000	$0	$107,480,000
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**			**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+	Aa1 / AA+
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$20,225,000**	**$30,360,000**	**$95,305,000**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	55,000	210,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	45,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	45,000	230,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	50,000	240,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	50,000	245,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	50,000	250,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	50,000	255,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	50,000	260,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	50,000	270,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	50,000	275,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	50,000	280,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	50,000	285,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	50,000	290,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	55,000	295,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	60,000	295,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	60,000	300,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	65,000	305,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	70,000	305,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	70,000	310,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	70,000	320,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	70,000	325,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	70,000	335,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	70,000	340,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	70,000	350,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	75,000	350,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	75,000	360,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	80,000	365,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	80,000	370,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	85,000	375,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	85,000	385,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	85,000	395,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	85,000	400,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	85,000	410,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	85,000	420,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	45,000	260,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$6,660,000**	**$2,340,000**	**$91,000,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	15,000	1,485,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	20,000	2,160,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	20,000	2,205,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	20,000	2,250,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	20,000	2,300,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	25,000	2,345,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	25,000	2,395,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	25,000	2,450,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	25,000	2,500,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	25,000	2,560,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	25,000	2,615,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	25,000	2,730,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	25,000	2,790,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	30,000	2,840,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	10,000	825,000
						GM18A Total	**$109,260,000**	**$0**	**$385,000**	**$108,875,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$34,440,000**	**$0**	**$42,140,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		
								AA+/A-1+	*Aaa/VMIG1*	*AAA/F1+*
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$42,090,000**	**$0**	**$51,500,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**
State Capital Project Bonds										
								S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**		
								AA+/A-1+	*Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$37,095,000**	**$0**	**$23,155,000**

Exhibit A — **AHFC SUMMARY OF BONDS OUTSTANDING** — **As of: 3/31/2019**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$27,055,000**	**$0**	**$72,305,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$8,035,000**	**$0**	**$78,730,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$13,220,000**	**$0**	**$81,895,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,865,000**	**$0**	**$24,420,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* / *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$335,000**	**$0**	**$77,770,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$11,600,000**	**$0**	**$99,935,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	AA+ / Aa2	AA+
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$2,120,000**	**$0**	**$141,835,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	AA+/A-1+ / Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	AA+ / Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+/A-1+ / Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2/VMIG1*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch** *AA+*	*Aa2/VMIG1*	*N/A*
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
Commercial Paper Total	**$23,689,000**					**Total AHFC Bonds**	**$3,140,075,000**	**$326,865,000**	**$271,025,000**	**$2,542,185,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,432,340,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$370,080	5.84%	97
Remaining Principal Balance:	$73,608,441	3-Months	$1,311,387	6.79%	113
Weighted Average Seasoning:	93	6-Months	$2,401,620	6.32%	105
Weighted Average Interest Rate:	5.360%	12-Months	$7,537,845	9.56%	159
Bond Yield (TIC):	N/A	Life	$316,901,571	12.12%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$165,543	2.38%	40
Remaining Principal Balance:	$82,272,983	3-Months	$840,295	3.96%	66
Weighted Average Seasoning:	68	6-Months	$1,121,837	2.68%	45
Weighted Average Interest Rate:	4.659%	12-Months	$3,718,078	4.40%	73
Bond Yield (TIC):	N/A	Life	$135,597,832	14.89%	248

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$258,585	3.81%	63
Remaining Principal Balance:	$79,819,148	3-Months	$596,358	2.93%	49
Weighted Average Seasoning:	68	6-Months	$1,651,821	4.12%	69
Weighted Average Interest Rate:	4.738%	12-Months	$5,629,786	6.88%	115
Bond Yield (TIC):	N/A	Life	$115,949,938	13.09%	218

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,000,190	10.57%	176
Remaining Principal Balance:	$106,895,121	3-Months	$1,518,042	5.47%	91
Weighted Average Seasoning:	64	6-Months	$3,497,662	6.49%	108
Weighted Average Interest Rate:	4.620%	12-Months	$10,494,577	9.45%	158
Bond Yield (TIC):	N/A	Life	$155,761,906	13.87%	231

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$976,046	9.37%	156
Remaining Principal Balance:	$118,571,613	3-Months	$2,119,292	6.82%	114
Weighted Average Seasoning:	63	6-Months	$3,546,386	5.83%	97
Weighted Average Interest Rate:	4.245%	12-Months	$7,880,093	6.48%	108
Bond Yield (TIC):	N/A	Life	$151,520,558	14.23%	237

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$508,814	4.66%	78
Remaining Principal Balance:	$127,755,428	3-Months	$1,528,050	4.63%	77
Weighted Average Seasoning:	61	6-Months	$2,800,712	4.35%	73
Weighted Average Interest Rate:	4.209%	12-Months	$8,347,384	6.44%	107
Bond Yield (TIC):	N/A	Life	$156,107,652	14.21%	237

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$458,596	3.97%	66
Remaining Principal Balance:	$135,685,761	3-Months	$964,814	2.79%	46
Weighted Average Seasoning:	62	6-Months	$2,465,457	3.67%	61
Weighted Average Interest Rate:	4.434%	12-Months	$7,943,896	5.82%	97
Bond Yield (TIC):	N/A	Life	$149,601,124	13.98%	233

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$322,267	13.63%	227
Remaining Principal Balance:	$26,227,538	3-Months	$672,625	9.60%	160
Weighted Average Seasoning:	97	6-Months	$2,015,954	13.62%	227
Weighted Average Interest Rate:	4.241%	12-Months	$2,839,938	9.58%	160
Bond Yield (TIC):	3.362%	Life	$25,294,863	7.19%	120

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$272,698	7.95%	133
Remaining Principal Balance:	$39,360,035	3-Months	$397,942	3.93%	66
Weighted Average Seasoning:	64	6-Months	$995,968	4.93%	82
Weighted Average Interest Rate:	4.440%	12-Months	$2,314,412	5.80%	97
Bond Yield (TIC):	3.362%	Life	$22,822,302	6.91%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$28,604,536	3-Months	$0	0.00%	0
Weighted Average Seasoning:	69	6-Months	$473,644	3.21%	53
Weighted Average Interest Rate:	4.988%	12-Months	$1,836,399	6.22%	104
Bond Yield (TIC):	3.362%	Life	$34,769,014	12.23%	204

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$206,025	3.22%	54
Remaining Principal Balance:	$75,536,266	3-Months	$911,723	4.67%	78
Weighted Average Seasoning:	86	6-Months	$2,298,532	5.75%	96
Weighted Average Interest Rate:	3.544%	12-Months	$6,383,768	7.77%	129
Bond Yield (TIC):	2.532%	Life	$42,775,275	5.99%	100

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$312,349	17.19%	286
Remaining Principal Balance:	$19,720,676	3-Months	$436,044	8.35%	139
Weighted Average Seasoning:	68	6-Months	$937,475	8.90%	148
Weighted Average Interest Rate:	4.929%	12-Months	$1,791,470	8.82%	147
Bond Yield (TIC):	2.532%	Life	$23,837,110	11.55%	192

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$44,835	1.77%	30
Remaining Principal Balance:	$30,018,795	3-Months	$473,653	6.03%	100
Weighted Average Seasoning:	52	6-Months	$491,852	3.17%	53
Weighted Average Interest Rate:	4.050%	12-Months	$1,655,624	5.08%	85
Bond Yield (TIC):	2.532%	Life	$50,908,639	12.76%	213

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$334,682	8.19%	136
Remaining Principal Balance:	$46,844,824	3-Months	$608,828	5.02%	84
Weighted Average Seasoning:	55	6-Months	$1,397,127	5.89%	98
Weighted Average Interest Rate:	3.734%	12-Months	$3,496,706	7.36%	123
Bond Yield (TIC):	2.578%	Life	$14,191,558	12.02%	200

15 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$0	0.00%	0
Remaining Principal Balance:	$40,090,221	3-Months	$0	0.00%	0
Weighted Average Seasoning:	6	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.973%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.217%	Life	$0	0.00%	0

16 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$285,009	2.65%	44
Remaining Principal Balance:	$127,049,071	3-Months	$823,859	2.54%	42
Weighted Average Seasoning:	40	6-Months	$2,255,872	3.45%	58
Weighted Average Interest Rate:	4.434%	12-Months	$6,566,957	4.95%	83
Bond Yield (TIC):	3.653%	Life	$96,301,306	9.23%	154

17 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$473,409	5.98%	100
Remaining Principal Balance:	$91,938,581	3-Months	$644,993	2.75%	46
Weighted Average Seasoning:	33	6-Months	$1,014,446	2.16%	36
Weighted Average Interest Rate:	3.857%	12-Months	$2,937,662	3.08%	55
Bond Yield (TIC):	2.532%	Life	$5,724,103	2.43%	61

18 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$115,184	1.25%	58
Remaining Principal Balance:	$109,432,706	3-Months	$115,184	0.42%	21
Weighted Average Seasoning:	11	6-Months	$115,184	0.21%	12
Weighted Average Interest Rate:	4.372%	12-Months	$115,184	0.16%	10
Bond Yield (TIC):	3.324%	Life	$115,184	0.16%	10

19 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$370,387	5.53%	92
Remaining Principal Balance:	$77,909,268	3-Months	$1,463,493	7.13%	119
Weighted Average Seasoning:	67	6-Months	$2,412,368	5.87%	98
Weighted Average Interest Rate:	4.415%	12-Months	$3,317,210	6.04%	101
Bond Yield (TIC):	3.324%	Life	$3,317,210	6.04%	101

20 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,104,020	6.07%	101
Remaining Principal Balance:	$211,108,449	3-Months	$2,493,124	4.58%	76
Weighted Average Seasoning:	65	6-Months	$5,134,934	4.73%	79
Weighted Average Interest Rate:	3.356%	12-Months	$13,401,333	6.18%	103
Bond Yield (TIC):	N/A	Life	$678,315,417	15.62%	260

21 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$7,578,718	5.30%	91
Remaining Principal Balance:	$1,648,449,463	3-Months	$17,919,705	4.19%	71
Weighted Average Seasoning:	58	6-Months	$37,028,852	4.36%	73
Weighted Average Interest Rate:	4.265%	12-Months	$98,208,320	5.84%	98
Bond Yield (TIC):	N/A	Life	$2,179,812,561	10.72%	180

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/31/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	60,000,000	-	60,000,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000
GM16A	100,000,000	-	100,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	18,250,000	-	**18,250,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	830,000	-	830,000
E0911	990,000	-	990,000
E0912	3,790,000	-	3,790,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	850,000	-	850,000
GM18A	385,000	-	385,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

03/31/19

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	42,140,000	51,500,000	35,110,000	23,155,000	71,815,000	71,815,000	85,540,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.48%	1.48%	1.49%	1.50%	1.46%	1.48%	1.48%	1.48%	1.48%	1.48%	1.49%	2.99%	2.39%	2.40%
Average Rate	1.57%	1.16%	1.16%	1.36%	1.16%	0.82%	0.79%	0.78%	0.38%	0.37%	0.41%	1.46%	2.00%	2.17%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	3.02%	2.42%	2.42%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.16%	1.16%	1.13%	1.12%	0.73%	0.73%	0.73%	0.41%	0.41%	0.41%	0.97%	1.95%	2.15%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.48%	0.04%	0.01%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.46%	1.46%	1.49%	1.51%	1.47%	1.49%	1.48%	1.46%	1.46%	1.46%	1.48%	2.80%	2.22%	2.21%
FY 2019 Sprd	(0.04%)	(0.05%)	(0.02%)	0.00%	(0.04%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.02%)	0.48%	0.02%	0.00%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	42,140,000	2.453%	1.056%	1.397%	1.164%	2.561%	0.108%
GP01B	BofA Merrill	AA/Aa3	12/01/30	51,500,000	4.143%	1.056%	3.087%	1.164%	4.251%	0.108%
E021A	Goldman	AA-/Aa2	06/01/32	35,110,000	2.980%	0.807%	2.173%	1.356%	3.529%	0.549%
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.074%	2.696%	1.099%	3.795%	0.025%
SC02C	JP Morgan	A+/Aa1	07/01/22	23,155,000	4.303%	1.239%	3.064%	1.165%	4.228%	(0.075%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.807%	2.927%	0.807%	3.734%	(0.000%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	90,075,000	3.720%	0.807%	2.913%	0.780%	3.693%	(0.027%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.507%	3.254%	0.382%	3.636%	(0.125%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.507%	3.254%	0.375%	3.629%	(0.132%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.507%	3.233%	0.380%	3.613%	(0.127%)
			TOTAL	**638,260,000**	**3.668%**	**0.751%**	**2.916%**	**0.743%**	**3.659%**	**(0.009%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,841,964	11,991,466	(31,850,498)
54,211,235	14,676,849	(39,534,386)
30,734,100	8,748,573	(21,985,527)
8,820,730	2,565,383	(6,255,348)
36,765,081	11,015,331	(25,749,749)
61,393,325	12,667,200	(48,726,125)
40,779,631	8,441,309	(32,338,322)
26,029,959	3,313,450	(22,716,509)
26,029,959	3,038,355	(22,991,604)
34,512,823	4,199,695	(30,313,128)
363,118,808	**80,657,613**	**(282,461,195)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt WF	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	Total FY19	Total FY18
Wells Fargo	Allocation	15.9%	12.9%	22.5%	7.9%	3.4%	23.6%	13.7%	100.0%	100.0%
1.46%	Max Rate	1.70%	1.75%	1.73%	1.73%	1.79%	2.42%	3.02%	3.02%	2.48%
#1 RA FY18	Min Rate	0.90%	0.88%	0.90%	0.88%	0.67%	1.94%	2.54%	0.67%	0.71%
Wells Fargo	Avg Rate	1.46%	1.47%	1.48%	1.48%	1.51%	2.22%	2.80%	1.83%	1.39%
1.10%	Bench Spread	(0.04%)	(0.03%)	(0.03%)	(0.02%)	0.00%	0.01%	0.48%	(0.02%)	(0.01%)

MONTHLY FLOAT SUMMARY

March 31, 2019	
Total Bonds	**$2,432,340,000**
Total Float	**$1,018,305,000**
Self-Liquid	**$371,395,000**
Float %	**41.9%**
Hedge %	**62.7%**

AHFC LIQUIDITY ANALYSIS

03/31/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	69,795,498
SAM Commercial Paper Match	23,689,000
Alaska USA Operating DDAs	20,779,073
AHFC Self-Liquidity Reserve Fund	206,992,518
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	2,990,273
Governmental Purpose Bonds, 2001 Series ABC	5,752,719
State Capital Project Bonds, 2002 Series C	2,692,182
State Capital Project Bonds II, 2017 Series B	3,914,185
State Capital Project Bonds II, 2018 Series A	2,322,702
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**638,928,149**

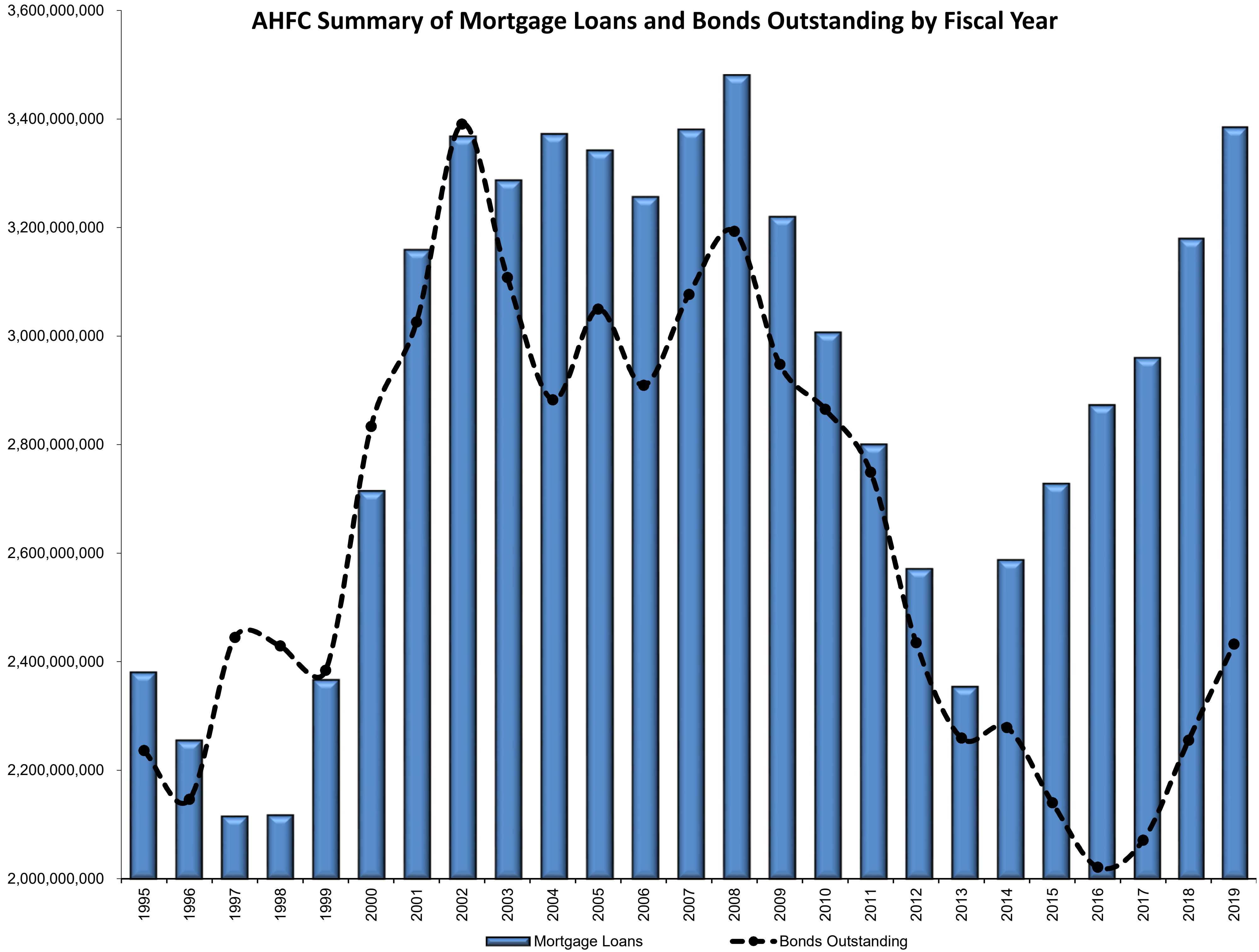
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	42,140,000
Governmental Purpose Bonds, 2001 Series B	51,500,000
State Capital Project Bonds, 2002 Series C	23,155,000
Short-Term Warehouse Debt:	
Commercial Paper	23,689,000
Reverse Repos	-
Total Self-Liquidity Requirements	**395,084,000**
Excess of Sources over Requirements	**243,844,149**
Ratio of Sources to Requirements	**1.62**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	493,855,000
Rating Agency Discounted Sources (-10%)	605,035,334
Excess of Rating Agency Sources over Requirements	**111,180,334**
Excess Ratio of Rating Agency Sources to Requirements	**1.23**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,110,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	229,170,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**506,910,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	35,110,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	229,170,000
Wells Fargo SBPA (12/06/21)	161,760,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**506,910,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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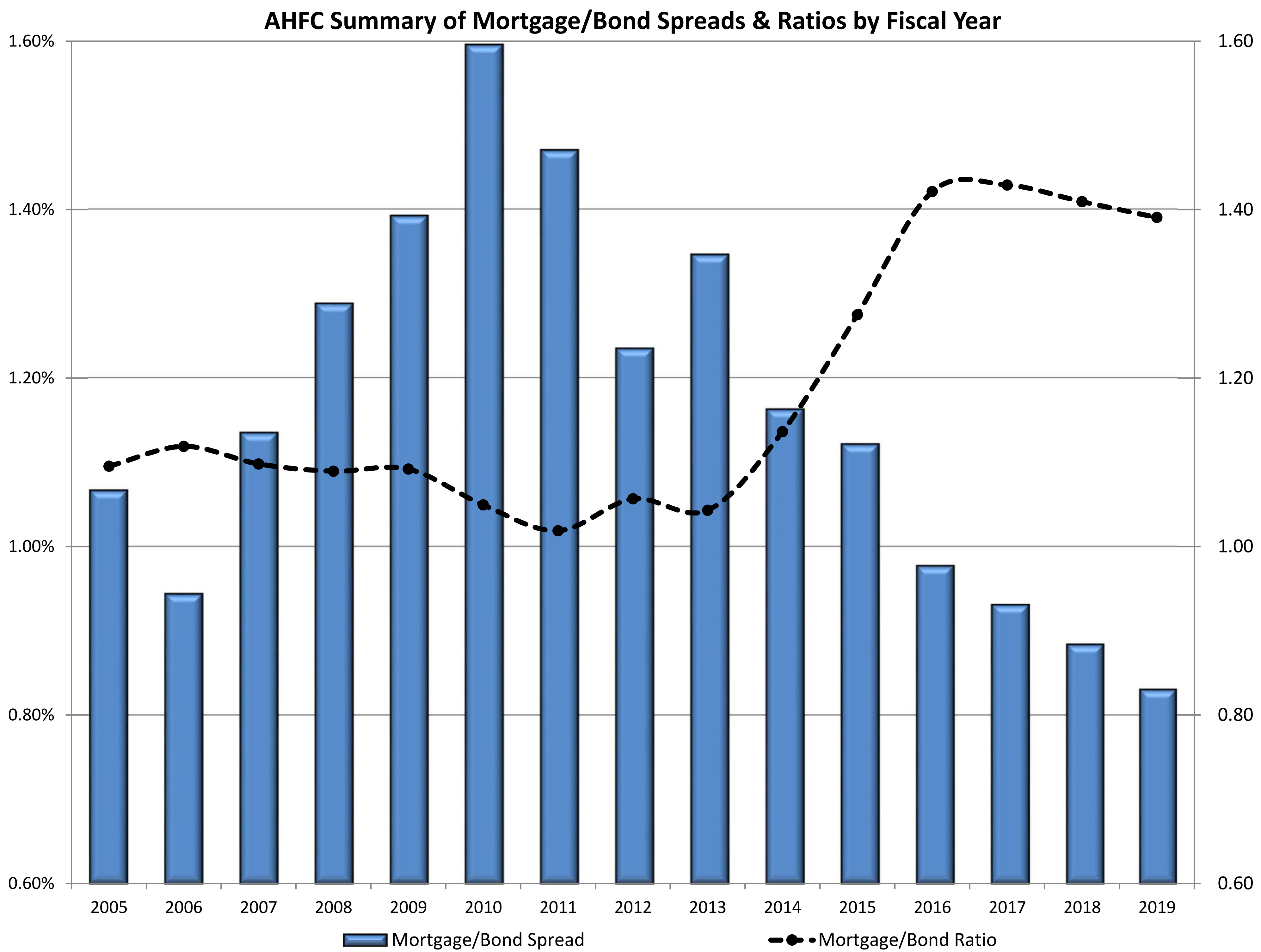
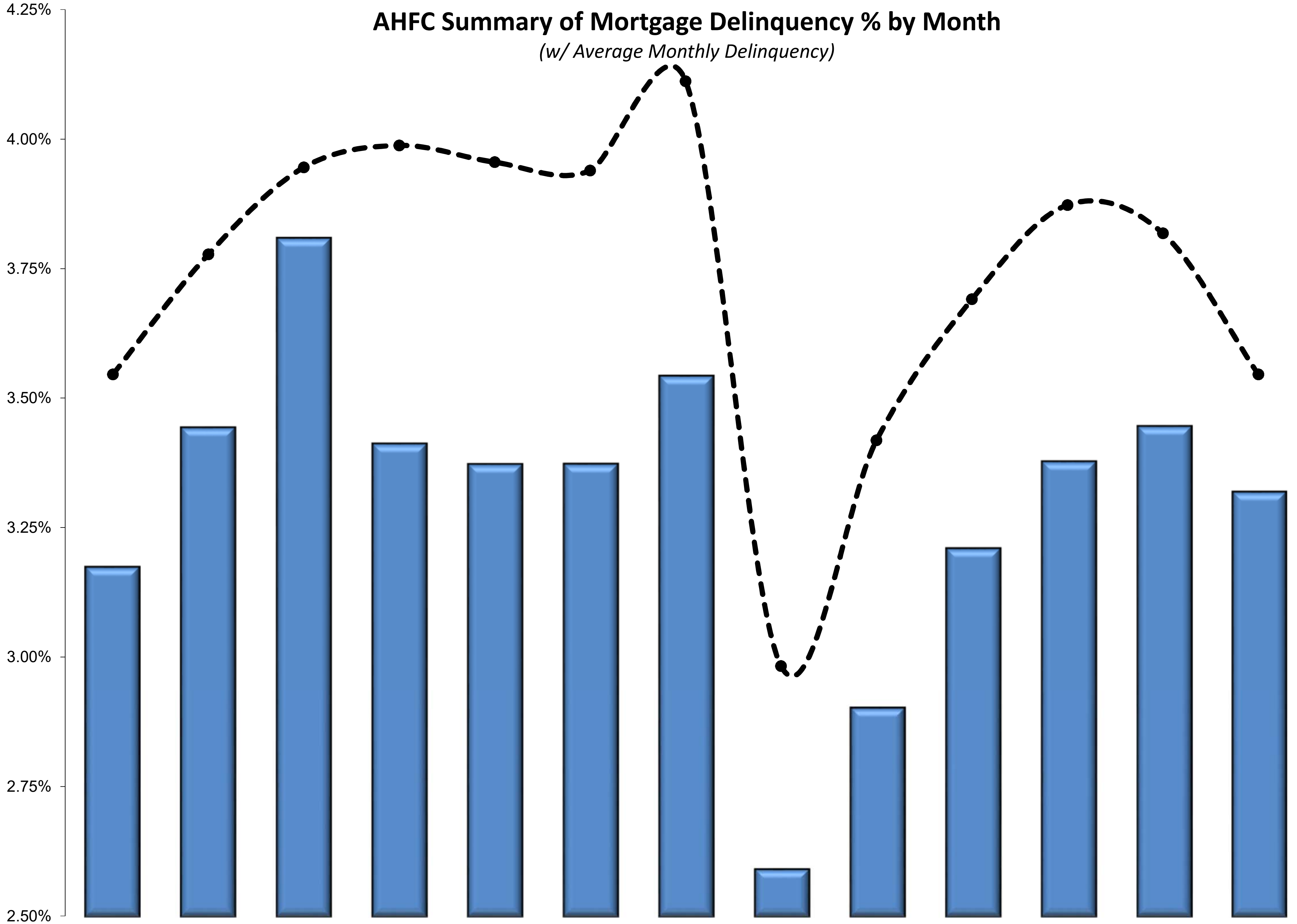
2019
Mortgage Loans
Bonds Outstanding

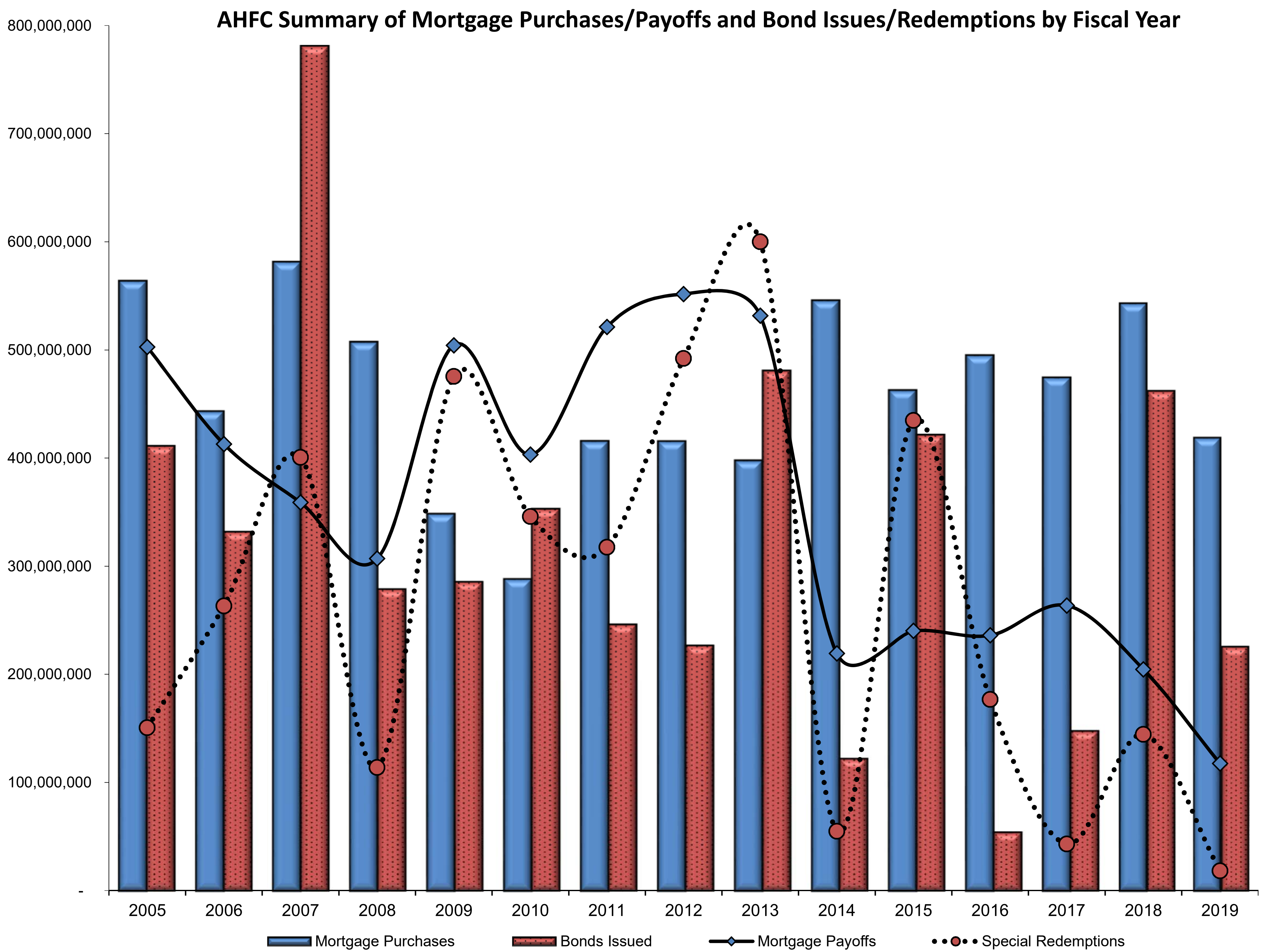

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
1.60
1.40
1.20
1.00
0.80
0.60
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage/Bond Spread
Mortgage/Bond Ratio

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19
Del	3.18%	3.44%	3.81%	3.41%	3.37%	3.37%	3.54%	2.59%	2.90%	3.21%	3.38%	3.45%	3.32%
Avg	3.55%	3.78%	3.95%	3.99%	3.96%	3.94%	4.11%	2.98%	3.42%	3.69%	3.87%	3.82%	3.55%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure