Alaska Housing
FINANCE CORPORATION

FEBRUARY 2019

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	02/28/18	02/28/19	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**3,112,983,722**	**3,381,048,683**	**8.6%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.54%	4.54%	0.0%
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.58%	3.45%	(3.6%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.33%	0.31%	(6.1%)
Mortgage Purchases	474,916,892	543,289,800	14.4%	365,668,886	394,753,723	8.0%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	134,341,801	104,647,813	(22.1%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**231,327,085**	**290,105,910**	**25.4%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.05%	4.49%	10.9%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	745,535,000	755,005,000	1.3%
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	471,880,000	599,030,000	26.9%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	657,130,000	638,260,000	(2.9%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	290,045,000	380,045,000	31.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,164,590,000**	**2,372,340,000**	**9.6%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	293,390,000	374,430,000	27.6%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.64%	3.73%	2.5%
New Bond Issuances	150,000,000	463,380,000	208.9%	337,810,000	167,780,000	(50.3%)
Special Bond Redemptions	43,060,000	144,425,000	235.4%	137,480,000	18,250,000	(86.7%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	34,855,000	32,435,000	(6.9%)
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**165,475,000**	**117,095,000**	**(29.2%)**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	1.97%	3.32%	68.5%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.90%**	**0.81%**	**(10.0%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.44**	**1.43**	**(0.9%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Returns as of Month End		
	02/28/18	02/28/19	% Change	02/28/18	02/28/19	% Change
Liquidity Reserve Fund	345,510,325	306,296,187	(11.3%)	0.75%	2.05%	173.3%
Bond Trust Funds	115,970,684	123,405,415	6.4%	1.24%	2.29%	84.7%
SAM General Fund	92,336,687	74,380,288	(19.4%)	1.23%	2.36%	91.9%
Mortgage Collections	27,484,115	29,098,834	5.9%	1.16%	2.30%	98.3%
Total Investments	**581,301,811**	**533,180,724**	(8.3%)	**0.94%**	**2.16%**	129.2%

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Second Quarter Unaudited**		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	66,422	71,801	8.1%
Investment Income	7,654	10,000	30.7%	5,028	8,417	67.4%
Grant Revenue	82,277	72,781	(11.5%)	34,810	31,954	(8.2%)
Housing Rental Subsidies	13,804	14,063	1.9%	7,996	5,504	(31.2%)
Rental Income	11,155	11,305	1.3%	5,553	5,892	6.1%
Other Revenue	4,051	3,076	(24.1%)	1,383	2,926	111.6%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**121,192**	**126,494**	**4.4%**
Interest Expenses	69,890	71,246	1.9%	34,220	37,644	10.0%
Grant Expenses	84,310	68,314	(19.0%)	33,217	35,817	7.8%
Operations & Administration	56,867	46,127	(18.9%)	23,660	23,618	(0.2%)
Rental Housing Expenses	14,296	15,091	5.6%	6,823	6,346	(7.0%)
Mortgage and Loan Costs	10,843	11,452	5.6%	5,598	6,230	11.3%
Bond Financing Expenses	4,512	5,027	11.4%	2,986	3,090	3.5%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(3,004)	(2,057)	31.5%
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**103,500**	**110,688**	**6.9%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**17,692**	**15,806**	**(10.7%)**
Contributions to the State	250	125	(50.0%)	61	66	8.2%
Change in Net Position	**14,095**	**33,458**	**137.4%**	**17,631**	**15,740**	**(10.7%)**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,032,178	4,218,468	4.6%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,500,919	2,664,032	6.5%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,531,259**	**1,554,436**	**1.5%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2019 - Second Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,966,604**
Total Dividend Remaining	**89,469**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2019**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,178,968,128	94.02%
PARTICIPATION LOANS	130,600,416	3.86%
UNCONVENTIONAL/REO	71,480,139	2.11%
TOTAL PORTFOLIO	**3,381,048,683**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	63,916,357	1.93%
60 DAYS PAST DUE	20,049,711	0.61%
90 DAYS PAST DUE	15,529,367	0.47%
120+ DAYS PAST DUE	14,561,059	0.44%
TOTAL DELINQUENT	**114,056,495**	3.45%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.472%	PMI INSURANCE %	25.4%
- (Exclude UNC/REO)	4.541%	FHA/HUD184 INS %	10.8%
AVG REMAINING TERM	299	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.1%
TAXABLE %	26.0%	UNINSURED %	54.3%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	86.2%
RURAL %	13.2%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.3%	ANCHORAGE %	42.1%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	57.9%
TAX-EXEMPT VETS %	4.2%	WELLS FARGO %	22.0%
OTHER PROGRAM %	4.7%	OTHER SERVICER %	78.0%

MORTGAGE AND LOAN ACTIVITY:	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,776,685	334,050,691	24,313,436
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,588,930	332,191,549	22,848,438
MORTGAGE PURCHASES	491,845,298	474,798,903	543,289,800	394,753,723	27,081,530
AVG PURCHASE PRICE	301,220	356,881	312,198	299,884	287,967
AVG INTEREST RATE	4.003%	4.250%	4.092%	4.489%	4.532%
AVG BEGINNING TERM	347	365	354	353	357
AVG LOAN TO VALUE	85	84	86	87	86
INSURANCE %	47.4%	40.5%	55.1%	57.8%	61.3%
SINGLE FAMILY%	91.8%	78.2%	90.7%	97.9%	98.8%
ANCHORAGE %	46.4%	39.7%	41.9%	36.2%	27.3%
WELLS FARGO %	12.4%	0.9%	1.4%	1.7%	2.5%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	104,647,813	9,889,268
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	5,652,931	294,954

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.472%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,178,968,128	94.0%
PARTICIPATION LOANS	130,600,416	3.9%
UNCONVENTIONAL/REO	71,480,139	2.1%
TOTAL PORTFOLIO	**3,381,048,683**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	63,916,357	1.93%
60 DAYS PAST DUE	20,049,711	0.61%
90 DAYS PAST DUE	15,529,367	0.47%
120+ DAYS PAST DUE	14,561,059	0.44%
TOTAL DELINQUENT	**114,056,495**	**3.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	879,347,443	26.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	769,389,393	22.8%
TAXABLE FIRST-TIME HOMEBUYER	518,874,709	15.3%
MULTI-FAMILY/SPECIAL NEEDS	467,229,641	13.8%
RURAL	445,936,467	13.2%
VETERANS MORTGAGE PROGRAM	140,551,019	4.2%
OTHER LOAN PROGRAM	159,720,010	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,375,404,332	70.3%
MULTI-FAMILY	467,039,692	13.8%
CONDO	308,706,278	9.1%
DUPLEX	176,333,748	5.2%
3-PLEX/4-PLEX	42,076,706	1.2%
OTHER PROPERTY TYPE	11,487,927	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,423,508,836	42.1%
FAIRBANKS/NORTH POLE	456,095,170	13.5%
WASILLA/PALMER	399,979,300	11.8%
JUNEAU/KETCHIKAN	261,493,168	7.7%
KENAI/SOLDOTNA/HOMER	235,632,548	7.0%
EAGLE RIVER/CHUGIAK	162,970,490	4.8%
KODIAK ISLAND	86,446,866	2.6%
OTHER GEOGRAPHIC REGION	354,922,303	10.5%
MORTGAGE INSURANCE		
UNINSURED	1,836,330,052	54.3%
PRIMARY MORTGAGE INSURANCE	857,751,038	25.4%
FEDERALLY INSURED - FHA	239,281,806	7.1%
FEDERALLY INSURED - VA	183,267,195	5.4%
FEDERALLY INSURED - RD	138,876,101	4.1%
FEDERALLY INSURED - HUD 184	125,542,490	3.7%
SELLER SERVICER		
ALASKA USA	804,250,733	23.8%
WELLS FARGO	744,107,519	22.0%
NORTHRIM BANK	578,525,590	17.1%
OTHER SELLER SERVICER	1,254,164,841	37.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.616%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	196,777,151	69.9%
PARTICIPATION LOANS	13,106,641	4.7%
UNCONVENTIONAL/REO	71,480,139	25.4%
TOTAL PORTFOLIO	**281,363,930**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,002,848	1.43%
60 DAYS PAST DUE	346,656	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	51,207	0.02%
TOTAL DELINQUENT	**3,400,711**	**1.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	52,364,635	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,267,528	17.9%
TAXABLE FIRST-TIME HOMEBUYER	25,641,506	9.1%
MULTI-FAMILY/SPECIAL NEEDS	12,638,952	4.5%
RURAL	16,887,381	6.0%
VETERANS MORTGAGE PROGRAM	40,165,920	14.3%
OTHER LOAN PROGRAM	83,398,007	29.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	185,748,677	66.0%
MULTI-FAMILY	51,636,961	18.4%
CONDO	25,819,951	9.2%
DUPLEX	12,473,743	4.4%
3-PLEX/4-PLEX	3,099,143	1.1%
OTHER PROPERTY TYPE	2,585,456	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	125,614,790	44.6%
FAIRBANKS/NORTH POLE	32,504,859	11.6%
WASILLA/PALMER	37,066,529	13.2%
JUNEAU/KETCHIKAN	23,935,497	8.5%
KENAI/SOLDOTNA/HOMER	15,995,780	5.7%
EAGLE RIVER/CHUGIAK	14,271,413	5.1%
KODIAK ISLAND	4,846,631	1.7%
OTHER GEOGRAPHIC REGION	27,128,430	9.6%
MORTGAGE INSURANCE		
UNINSURED	166,918,900	59.3%
PRIMARY MORTGAGE INSURANCE	63,984,697	22.7%
FEDERALLY INSURED - FHA	8,618,046	3.1%
FEDERALLY INSURED - VA	32,939,026	11.7%
FEDERALLY INSURED - RD	6,911,860	2.5%
FEDERALLY INSURED - HUD 184	1,991,401	0.7%
SELLER SERVICER		
ALASKA USA	52,375,761	18.6%
WELLS FARGO	21,321,388	7.6%
NORTHRIM BANK	59,064,198	21.0%
OTHER SELLER SERVICER	148,602,584	52.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.334%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,779,097	98.7%
PARTICIPATION LOANS	1,076,790	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,855,887**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,547,056	3.15%
60 DAYS PAST DUE	751,162	0.93%
90 DAYS PAST DUE	15,829	0.02%
120+ DAYS PAST DUE	440,957	0.55%
TOTAL DELINQUENT	**3,755,004**	**4.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	16,438,449	20.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,004,065	53.2%
TAXABLE FIRST-TIME HOMEBUYER	3,190,429	3.9%
MULTI-FAMILY/SPECIAL NEEDS	326,341	0.4%
RURAL	16,939,126	20.9%
VETERANS MORTGAGE PROGRAM	349,665	0.4%
OTHER LOAN PROGRAM	607,812	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,104,196	75.6%
MULTI-FAMILY	326,341	0.4%
CONDO	14,178,243	17.5%
DUPLEX	3,703,127	4.6%
3-PLEX/4-PLEX	1,212,083	1.5%
OTHER PROPERTY TYPE	331,897	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	33,637,353	41.6%
FAIRBANKS/NORTH POLE	8,432,809	10.4%
WASILLA/PALMER	8,826,215	10.9%
JUNEAU/KETCHIKAN	7,266,677	9.0%
KENAI/SOLDOTNA/HOMER	7,525,790	9.3%
EAGLE RIVER/CHUGIAK	2,218,193	2.7%
KODIAK ISLAND	2,818,056	3.5%
OTHER GEOGRAPHIC REGION	10,130,793	12.5%
MORTGAGE INSURANCE		
UNINSURED	39,289,405	48.6%
PRIMARY MORTGAGE INSURANCE	9,377,898	11.6%
FEDERALLY INSURED - FHA	17,477,192	21.6%
FEDERALLY INSURED - VA	4,137,927	5.1%
FEDERALLY INSURED - RD	5,719,102	7.1%
FEDERALLY INSURED - HUD 184	4,854,363	6.0%
SELLER SERVICER		
ALASKA USA	19,258,881	23.8%
WELLS FARGO	30,135,030	37.3%
NORTHRIM BANK	6,589,462	8.1%
OTHER SELLER SERVICER	24,872,513	30.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.649%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,290,573	98.4%
PARTICIPATION LOANS	1,368,899	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,659,472**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,189,207	2.50%
60 DAYS PAST DUE	550,222	0.63%
90 DAYS PAST DUE	253,748	0.29%
120+ DAYS PAST DUE	506,456	0.58%
TOTAL DELINQUENT	**3,499,633**	**3.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,876,608	27.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,679,530	33.9%
TAXABLE FIRST-TIME HOMEBUYER	10,335,905	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	20,819,542	23.8%
VETERANS MORTGAGE PROGRAM	569,951	0.7%
OTHER LOAN PROGRAM	2,377,936	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,626,782	79.4%
MULTI-FAMILY	0	0.0%
CONDO	9,610,899	11.0%
DUPLEX	4,605,696	5.3%
3-PLEX/4-PLEX	3,540,418	4.0%
OTHER PROPERTY TYPE	275,677	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,903,247	38.7%
FAIRBANKS/NORTH POLE	8,870,290	10.1%
WASILLA/PALMER	8,991,555	10.3%
JUNEAU/KETCHIKAN	7,648,942	8.7%
KENAI/SOLDOTNA/HOMER	9,797,360	11.2%
EAGLE RIVER/CHUGIAK	3,480,959	4.0%
KODIAK ISLAND	2,126,546	2.4%
OTHER GEOGRAPHIC REGION	12,840,572	14.6%
MORTGAGE INSURANCE		
UNINSURED	47,340,378	54.0%
PRIMARY MORTGAGE INSURANCE	19,337,196	22.1%
FEDERALLY INSURED - FHA	8,472,148	9.7%
FEDERALLY INSURED - VA	2,811,002	3.2%
FEDERALLY INSURED - RD	5,232,834	6.0%
FEDERALLY INSURED - HUD 184	4,465,914	5.1%
SELLER SERVICER		
ALASKA USA	22,371,662	25.5%
WELLS FARGO	28,953,285	33.0%
NORTHRIM BANK	12,900,689	14.7%
OTHER SELLER SERVICER	23,433,836	26.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.724%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,335,654	99.2%
PARTICIPATION LOANS	656,629	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,992,283**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,237,320	2.63%
60 DAYS PAST DUE	950,568	1.12%
90 DAYS PAST DUE	76,302	0.09%
120+ DAYS PAST DUE	325,503	0.38%
TOTAL DELINQUENT	**3,589,693**	**4.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,870,809	39.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,067,184	30.7%
TAXABLE FIRST-TIME HOMEBUYER	10,488,509	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,620,475	14.8%
VETERANS MORTGAGE PROGRAM	513,127	0.6%
OTHER LOAN PROGRAM	1,432,179	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,846,720	78.7%
MULTI-FAMILY	0	0.0%
CONDO	10,586,680	12.5%
DUPLEX	5,931,285	7.0%
3-PLEX/4-PLEX	1,528,836	1.8%
OTHER PROPERTY TYPE	98,762	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,407,533	45.2%
FAIRBANKS/NORTH POLE	5,458,094	6.4%
WASILLA/PALMER	10,829,582	12.7%
JUNEAU/KETCHIKAN	6,862,553	8.1%
KENAI/SOLDOTNA/HOMER	6,632,158	7.8%
EAGLE RIVER/CHUGIAK	4,934,766	5.8%
KODIAK ISLAND	2,639,249	3.1%
OTHER GEOGRAPHIC REGION	9,228,350	10.9%
MORTGAGE INSURANCE		
UNINSURED	37,912,198	44.6%
PRIMARY MORTGAGE INSURANCE	27,591,282	32.5%
FEDERALLY INSURED - FHA	7,948,702	9.4%
FEDERALLY INSURED - VA	2,204,806	2.6%
FEDERALLY INSURED - RD	4,083,652	4.8%
FEDERALLY INSURED - HUD 184	5,251,643	6.2%
SELLER SERVICER		
ALASKA USA	21,609,791	25.4%
WELLS FARGO	29,254,556	34.4%
NORTHRIM BANK	11,752,401	13.8%
OTHER SELLER SERVICER	22,375,535	26.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.640%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,102,818	99.6%
PARTICIPATION LOANS	506,690	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**114,609,509**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,943,484	2.57%
60 DAYS PAST DUE	768,507	0.67%
90 DAYS PAST DUE	553,510	0.48%
120+ DAYS PAST DUE	333,535	0.29%
TOTAL DELINQUENT	**4,599,035**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	49,462,869	43.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,488,486	26.6%
TAXABLE FIRST-TIME HOMEBUYER	18,028,622	15.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,953,725	11.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,675,807	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,665,506	78.2%
MULTI-FAMILY	0	0.0%
CONDO	12,879,298	11.2%
DUPLEX	9,184,926	8.0%
3-PLEX/4-PLEX	2,371,138	2.1%
OTHER PROPERTY TYPE	508,641	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	53,605,492	46.8%
FAIRBANKS/NORTH POLE	11,416,245	10.0%
WASILLA/PALMER	12,302,371	10.7%
JUNEAU/KETCHIKAN	12,419,052	10.8%
KENAI/SOLDOTNA/HOMER	5,329,993	4.7%
EAGLE RIVER/CHUGIAK	3,769,247	3.3%
KODIAK ISLAND	2,027,884	1.8%
OTHER GEOGRAPHIC REGION	13,739,224	12.0%
MORTGAGE INSURANCE		
UNINSURED	48,906,122	42.7%
PRIMARY MORTGAGE INSURANCE	44,590,873	38.9%
FEDERALLY INSURED - FHA	10,576,619	9.2%
FEDERALLY INSURED - VA	2,053,688	1.8%
FEDERALLY INSURED - RD	3,466,645	3.0%
FEDERALLY INSURED - HUD 184	5,015,562	4.4%
SELLER SERVICER		
ALASKA USA	29,952,292	26.1%
WELLS FARGO	32,511,693	28.4%
NORTHRIM BANK	18,064,081	15.8%
OTHER SELLER SERVICER	34,081,442	29.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.267%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	115,145,662	90.6%
PARTICIPATION LOANS	11,994,740	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**127,140,402**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,183,965	2.50%
60 DAYS PAST DUE	787,271	0.62%
90 DAYS PAST DUE	738,987	0.58%
120+ DAYS PAST DUE	1,072,537	0.84%
TOTAL DELINQUENT	**5,782,760**	**4.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	48,136,359	37.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,888,775	24.3%
TAXABLE FIRST-TIME HOMEBUYER	28,889,725	22.7%
MULTI-FAMILY/SPECIAL NEEDS	297,910	0.2%
RURAL	13,673,680	10.8%
VETERANS MORTGAGE PROGRAM	898,556	0.7%
OTHER LOAN PROGRAM	4,355,396	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	100,526,140	79.1%
MULTI-FAMILY	297,910	0.2%
CONDO	14,542,800	11.4%
DUPLEX	10,041,081	7.9%
3-PLEX/4-PLEX	1,414,757	1.1%
OTHER PROPERTY TYPE	317,714	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	57,648,261	45.3%
FAIRBANKS/NORTH POLE	14,264,149	11.2%
WASILLA/PALMER	16,370,826	12.9%
JUNEAU/KETCHIKAN	9,062,953	7.1%
KENAI/SOLDOTNA/HOMER	8,024,548	6.3%
EAGLE RIVER/CHUGIAK	6,895,394	5.4%
KODIAK ISLAND	1,654,169	1.3%
OTHER GEOGRAPHIC REGION	13,220,102	10.4%
MORTGAGE INSURANCE		
UNINSURED	55,796,090	43.9%
PRIMARY MORTGAGE INSURANCE	38,987,327	30.7%
FEDERALLY INSURED - FHA	12,582,952	9.9%
FEDERALLY INSURED - VA	4,917,013	3.9%
FEDERALLY INSURED - RD	6,280,629	4.9%
FEDERALLY INSURED - HUD 184	8,576,391	6.7%
SELLER SERVICER		
ALASKA USA	33,701,665	26.5%
WELLS FARGO	36,303,544	28.6%
NORTHRIM BANK	18,744,099	14.7%
OTHER SELLER SERVICER	38,391,094	30.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.217%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,523,479	92.0%
PARTICIPATION LOANS	10,952,975	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**136,476,454**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,506,374	1.84%
60 DAYS PAST DUE	1,287,713	0.94%
90 DAYS PAST DUE	410,857	0.30%
120+ DAYS PAST DUE	1,562,960	1.15%
TOTAL DELINQUENT	**5,767,904**	**4.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	51,909,313	38.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,659,145	23.2%
TAXABLE FIRST-TIME HOMEBUYER	31,584,679	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,162,471	11.1%
VETERANS MORTGAGE PROGRAM	3,215,026	2.4%
OTHER LOAN PROGRAM	2,945,821	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	107,656,256	78.9%
MULTI-FAMILY	0	0.0%
CONDO	15,508,986	11.4%
DUPLEX	10,422,073	7.6%
3-PLEX/4-PLEX	2,709,855	2.0%
OTHER PROPERTY TYPE	179,283	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	61,123,345	44.8%
FAIRBANKS/NORTH POLE	13,528,624	9.9%
WASILLA/PALMER	17,153,987	12.6%
JUNEAU/KETCHIKAN	12,607,271	9.2%
KENAI/SOLDOTNA/HOMER	7,565,427	5.5%
EAGLE RIVER/CHUGIAK	8,124,445	6.0%
KODIAK ISLAND	3,486,670	2.6%
OTHER GEOGRAPHIC REGION	12,886,685	9.4%
MORTGAGE INSURANCE		
UNINSURED	62,254,547	45.6%
PRIMARY MORTGAGE INSURANCE	41,301,510	30.3%
FEDERALLY INSURED - FHA	15,001,166	11.0%
FEDERALLY INSURED - VA	6,393,210	4.7%
FEDERALLY INSURED - RD	4,195,671	3.1%
FEDERALLY INSURED - HUD 184	7,330,350	5.4%
SELLER SERVICER		
ALASKA USA	35,396,405	25.9%
WELLS FARGO	40,879,580	30.0%
NORTHRIM BANK	24,202,141	17.7%
OTHER SELLER SERVICER	35,998,328	26.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.436%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,874,625	93.9%
PARTICIPATION LOANS	8,891,159	6.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**144,765,783**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,207,663	2.22%
60 DAYS PAST DUE	1,306,048	0.90%
90 DAYS PAST DUE	74,016	0.05%
120+ DAYS PAST DUE	951,682	0.66%
TOTAL DELINQUENT	**5,539,409**	**3.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	51,970,951	35.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,561,696	32.9%
TAXABLE FIRST-TIME HOMEBUYER	26,147,683	18.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,693,011	10.1%
VETERANS MORTGAGE PROGRAM	816,253	0.6%
OTHER LOAN PROGRAM	3,576,188	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	120,238,254	83.1%
MULTI-FAMILY	0	0.0%
CONDO	16,767,596	11.6%
DUPLEX	5,318,723	3.7%
3-PLEX/4-PLEX	1,767,150	1.2%
OTHER PROPERTY TYPE	674,060	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	60,834,813	42.0%
FAIRBANKS/NORTH POLE	16,271,620	11.2%
WASILLA/PALMER	22,060,916	15.2%
JUNEAU/KETCHIKAN	11,308,415	7.8%
KENAI/SOLDOTNA/HOMER	10,737,153	7.4%
EAGLE RIVER/CHUGIAK	6,195,003	4.3%
KODIAK ISLAND	4,631,326	3.2%
OTHER GEOGRAPHIC REGION	12,726,537	8.8%
MORTGAGE INSURANCE		
UNINSURED	60,400,651	41.7%
PRIMARY MORTGAGE INSURANCE	46,129,191	31.9%
FEDERALLY INSURED - FHA	15,644,738	10.8%
FEDERALLY INSURED - VA	3,968,774	2.7%
FEDERALLY INSURED - RD	11,908,722	8.2%
FEDERALLY INSURED - HUD 184	6,713,707	4.6%
SELLER SERVICER		
ALASKA USA	37,972,280	26.2%
WELLS FARGO	38,785,586	26.8%
NORTHRIM BANK	26,218,859	18.1%
OTHER SELLER SERVICER	41,789,059	28.9%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.605%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,649,829	99.2%
PARTICIPATION LOANS	846,053	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**100,495,882**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,747,803	3.73%
60 DAYS PAST DUE	907,146	0.90%
90 DAYS PAST DUE	809,674	0.81%
120+ DAYS PAST DUE	763,352	0.76%
TOTAL DELINQUENT	**6,227,974**	**6.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,329,159	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,818,444	72.5%
TAXABLE FIRST-TIME HOMEBUYER	5,556,912	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,211,693	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	579,674	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,766,172	78.4%
MULTI-FAMILY	0	0.0%
CONDO	16,704,238	16.6%
DUPLEX	4,443,560	4.4%
3-PLEX/4-PLEX	489,662	0.5%
OTHER PROPERTY TYPE	92,250	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,921,609	45.7%
FAIRBANKS/NORTH POLE	10,207,063	10.2%
WASILLA/PALMER	15,456,266	15.4%
JUNEAU/KETCHIKAN	6,681,372	6.6%
KENAI/SOLDOTNA/HOMER	5,868,421	5.8%
EAGLE RIVER/CHUGIAK	4,942,073	4.9%
KODIAK ISLAND	1,804,776	1.8%
OTHER GEOGRAPHIC REGION	9,614,303	9.6%
MORTGAGE INSURANCE		
UNINSURED	34,384,094	34.2%
PRIMARY MORTGAGE INSURANCE	20,081,078	20.0%
FEDERALLY INSURED - FHA	21,127,588	21.0%
FEDERALLY INSURED - VA	2,282,108	2.3%
FEDERALLY INSURED - RD	12,983,330	12.9%
FEDERALLY INSURED - HUD 184	9,637,686	9.6%
SELLER SERVICER		
ALASKA USA	31,700,913	31.5%
WELLS FARGO	38,446,902	38.3%
NORTHRIM BANK	10,976,792	10.9%
OTHER SELLER SERVICER	19,371,276	19.3%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.981%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,165,990	94.5%
PARTICIPATION LOANS	7,918,382	5.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,084,372**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,833,485	1.98%
60 DAYS PAST DUE	1,373,866	0.96%
90 DAYS PAST DUE	1,308,696	0.91%
120+ DAYS PAST DUE	508,147	0.36%
TOTAL DELINQUENT	**6,024,194**	**4.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,451,934	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	99,924,694	69.8%
TAXABLE FIRST-TIME HOMEBUYER	11,074,447	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,312,815	10.0%
VETERANS MORTGAGE PROGRAM	1,491,318	1.0%
OTHER LOAN PROGRAM	829,163	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,969,231	81.0%
MULTI-FAMILY	0	0.0%
CONDO	20,384,206	14.2%
DUPLEX	6,155,500	4.3%
3-PLEX/4-PLEX	384,958	0.3%
OTHER PROPERTY TYPE	190,478	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	61,987,303	43.3%
FAIRBANKS/NORTH POLE	13,551,934	9.5%
WASILLA/PALMER	21,839,442	15.3%
JUNEAU/KETCHIKAN	10,866,865	7.6%
KENAI/SOLDOTNA/HOMER	10,488,380	7.3%
EAGLE RIVER/CHUGIAK	6,143,055	4.3%
KODIAK ISLAND	5,555,545	3.9%
OTHER GEOGRAPHIC REGION	12,651,847	8.8%
MORTGAGE INSURANCE		
UNINSURED	53,702,715	37.5%
PRIMARY MORTGAGE INSURANCE	26,373,913	18.4%
FEDERALLY INSURED - FHA	23,122,562	16.2%
FEDERALLY INSURED - VA	9,006,354	6.3%
FEDERALLY INSURED - RD	19,232,098	13.4%
FEDERALLY INSURED - HUD 184	11,646,731	8.1%
SELLER SERVICER		
ALASKA USA	42,322,463	29.6%
WELLS FARGO	51,536,377	36.0%
NORTHRIM BANK	18,220,417	12.7%
OTHER SELLER SERVICER	31,005,115	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.163%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,663,065	92.8%
PARTICIPATION LOANS	4,401,406	7.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,064,471**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	988,123	1.62%
60 DAYS PAST DUE	597,475	0.98%
90 DAYS PAST DUE	618,711	1.01%
120+ DAYS PAST DUE	669,896	1.10%
TOTAL DELINQUENT	**2,874,204**	**4.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,624,130	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,330,774	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,582,224	2.6%
VETERANS MORTGAGE PROGRAM	50,245,631	82.3%
OTHER LOAN PROGRAM	281,712	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,512,207	89.3%
MULTI-FAMILY	0	0.0%
CONDO	4,109,915	6.7%
DUPLEX	1,979,459	3.2%
3-PLEX/4-PLEX	462,890	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,270,801	25.0%
FAIRBANKS/NORTH POLE	13,690,373	22.4%
WASILLA/PALMER	13,866,023	22.7%
JUNEAU/KETCHIKAN	1,828,239	3.0%
KENAI/SOLDOTNA/HOMER	2,134,000	3.5%
EAGLE RIVER/CHUGIAK	9,356,231	15.3%
KODIAK ISLAND	1,199,566	2.0%
OTHER GEOGRAPHIC REGION	3,719,239	6.1%
MORTGAGE INSURANCE		
UNINSURED	9,828,989	16.1%
PRIMARY MORTGAGE INSURANCE	4,707,787	7.7%
FEDERALLY INSURED - FHA	2,078,868	3.4%
FEDERALLY INSURED - VA	43,413,246	71.1%
FEDERALLY INSURED - RD	714,736	1.2%
FEDERALLY INSURED - HUD 184	320,845	0.5%
SELLER SERVICER		
ALASKA USA	17,765,582	29.1%
WELLS FARGO	12,250,267	20.1%
NORTHRIM BANK	12,972,922	21.2%
OTHER SELLER SERVICER	18,075,700	29.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.434%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,106,160	99.4%
PARTICIPATION LOANS	827,815	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**127,933,975**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,684,541	2.10%
60 DAYS PAST DUE	99,880	0.08%
90 DAYS PAST DUE	162,447	0.13%
120+ DAYS PAST DUE	9,293	0.01%
TOTAL DELINQUENT	**2,956,160**	**2.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	66,458,129	51.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,428,145	1.1%
TAXABLE FIRST-TIME HOMEBUYER	30,570,692	23.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,512,280	18.4%
VETERANS MORTGAGE PROGRAM	1,258,988	1.0%
OTHER LOAN PROGRAM	4,705,740	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	111,918,461	87.5%
MULTI-FAMILY	0	0.0%
CONDO	6,307,480	4.9%
DUPLEX	7,473,860	5.8%
3-PLEX/4-PLEX	2,034,290	1.6%
OTHER PROPERTY TYPE	199,883	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,252,350	33.8%
FAIRBANKS/NORTH POLE	12,833,702	10.0%
WASILLA/PALMER	19,360,061	15.1%
JUNEAU/KETCHIKAN	11,173,696	8.7%
KENAI/SOLDOTNA/HOMER	14,557,139	11.4%
EAGLE RIVER/CHUGIAK	6,726,767	5.3%
KODIAK ISLAND	5,285,135	4.1%
OTHER GEOGRAPHIC REGION	14,745,123	11.5%
MORTGAGE INSURANCE		
UNINSURED	63,518,679	49.6%
PRIMARY MORTGAGE INSURANCE	46,099,404	36.0%
FEDERALLY INSURED - FHA	6,871,466	5.4%
FEDERALLY INSURED - VA	3,890,939	3.0%
FEDERALLY INSURED - RD	3,774,136	3.0%
FEDERALLY INSURED - HUD 184	3,779,350	3.0%
SELLER SERVICER		
ALASKA USA	32,340,123	25.3%
WELLS FARGO	21,542,819	16.8%
NORTHRIM BANK	27,538,720	21.5%
OTHER SELLER SERVICER	46,512,313	36.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.855%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,883,640	91.6%
PARTICIPATION LOANS	7,752,780	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,636,420**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,257,476	1.36%
60 DAYS PAST DUE	1,126,379	1.22%
90 DAYS PAST DUE	237,028	0.26%
120+ DAYS PAST DUE	185,888	0.20%
TOTAL DELINQUENT	**2,806,771**	**3.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	92,636,420	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,702,845	74.2%
MULTI-FAMILY	0	0.0%
CONDO	22,311,172	24.1%
DUPLEX	1,622,403	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	61,057,954	65.9%
FAIRBANKS/NORTH POLE	5,515,692	6.0%
WASILLA/PALMER	11,009,736	11.9%
JUNEAU/KETCHIKAN	4,743,299	5.1%
KENAI/SOLDOTNA/HOMER	1,867,860	2.0%
EAGLE RIVER/CHUGIAK	3,707,747	4.0%
KODIAK ISLAND	1,136,199	1.2%
OTHER GEOGRAPHIC REGION	3,597,933	3.9%
MORTGAGE INSURANCE		
UNINSURED	35,392,025	38.2%
PRIMARY MORTGAGE INSURANCE	40,164,988	43.4%
FEDERALLY INSURED - FHA	4,326,923	4.7%
FEDERALLY INSURED - VA	1,644,800	1.8%
FEDERALLY INSURED - RD	6,833,664	7.4%
FEDERALLY INSURED - HUD 184	4,274,020	4.6%
SELLER SERVICER		
ALASKA USA	30,116,071	32.5%
WELLS FARGO	9,186,704	9.9%
NORTHRIM BANK	33,754,267	36.4%
OTHER SELLER SERVICER	19,579,377	21.1%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.389%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,316,481	98.4%
PARTICIPATION LOANS	2,946,550	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**188,263,032**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,091,249	1.11%
60 DAYS PAST DUE	1,117,796	0.59%
90 DAYS PAST DUE	370,985	0.20%
120+ DAYS PAST DUE	146,421	0.08%
TOTAL DELINQUENT	**3,726,451**	**1.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,583,002	17.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,659,095	59.8%
TAXABLE FIRST-TIME HOMEBUYER	17,133,389	9.1%
MULTI-FAMILY/SPECIAL NEEDS	408,175	0.2%
RURAL	17,700,641	9.4%
VETERANS MORTGAGE PROGRAM	5,769,208	3.1%
OTHER LOAN PROGRAM	2,009,523	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	147,103,006	78.1%
MULTI-FAMILY	0	0.0%
CONDO	28,203,465	15.0%
DUPLEX	10,557,649	5.6%
3-PLEX/4-PLEX	2,011,808	1.1%
OTHER PROPERTY TYPE	387,103	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	91,464,420	48.6%
FAIRBANKS/NORTH POLE	12,511,173	6.6%
WASILLA/PALMER	28,875,211	15.3%
JUNEAU/KETCHIKAN	15,565,803	8.3%
KENAI/SOLDOTNA/HOMER	9,827,697	5.2%
EAGLE RIVER/CHUGIAK	9,993,380	5.3%
KODIAK ISLAND	4,969,671	2.6%
OTHER GEOGRAPHIC REGION	15,055,677	8.0%
MORTGAGE INSURANCE		
UNINSURED	73,260,160	38.9%
PRIMARY MORTGAGE INSURANCE	62,829,046	33.4%
FEDERALLY INSURED - FHA	16,778,767	8.9%
FEDERALLY INSURED - VA	11,593,117	6.2%
FEDERALLY INSURED - RD	14,090,855	7.5%
FEDERALLY INSURED - HUD 184	9,711,088	5.2%
SELLER SERVICER		
ALASKA USA	53,232,193	28.3%
WELLS FARGO	27,448,337	14.6%
NORTHRIM BANK	54,042,055	28.7%
OTHER SELLER SERVICER	53,540,447	28.4%

As of: **2/28/2019**

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.775%
Weighted Average Remaining Term	168
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,725,970	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**20,725,970**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	20,725,970	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	20,725,970	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,725,970	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	20,725,970	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	20,725,970	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.358%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	157,402,630	73.9%
PARTICIPATION LOANS	55,576,441	26.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**212,979,071**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,260,589	2.00%
60 DAYS PAST DUE	745,296	0.35%
90 DAYS PAST DUE	534,086	0.25%
120+ DAYS PAST DUE	1,706,383	0.80%
TOTAL DELINQUENT	**7,246,354**	**3.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	68,456,362	32.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,026,320	15.0%
TAXABLE FIRST-TIME HOMEBUYER	58,118,713	27.3%
MULTI-FAMILY/SPECIAL NEEDS	3,104,891	1.5%
RURAL	42,246,641	19.8%
VETERANS MORTGAGE PROGRAM	3,466,741	1.6%
OTHER LOAN PROGRAM	5,559,403	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	173,543,289	81.5%
MULTI-FAMILY	2,990,120	1.4%
CONDO	18,852,903	8.9%
DUPLEX	13,974,750	6.6%
3-PLEX/4-PLEX	3,187,407	1.5%
OTHER PROPERTY TYPE	430,602	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	89,226,720	41.9%
FAIRBANKS/NORTH POLE	19,421,876	9.1%
WASILLA/PALMER	22,720,743	10.7%
JUNEAU/KETCHIKAN	19,334,894	9.1%
KENAI/SOLDOTNA/HOMER	15,304,164	7.2%
EAGLE RIVER/CHUGIAK	10,809,096	5.1%
KODIAK ISLAND	6,403,356	3.0%
OTHER GEOGRAPHIC REGION	29,758,222	14.0%
MORTGAGE INSURANCE		
UNINSURED	112,609,693	52.9%
PRIMARY MORTGAGE INSURANCE	60,108,326	28.2%
FEDERALLY INSURED - FHA	13,884,555	6.5%
FEDERALLY INSURED - VA	8,191,260	3.8%
FEDERALLY INSURED - RD	6,685,722	3.1%
FEDERALLY INSURED - HUD 184	11,499,516	5.4%
SELLER SERVICER		
ALASKA USA	50,131,230	23.5%
WELLS FARGO	57,917,288	27.2%
NORTHRIM BANK	32,914,240	15.5%
OTHER SELLER SERVICER	72,016,313	33.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.018%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,749,519	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,749,519**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,502,872	4.89%
60 DAYS PAST DUE	546,889	1.78%
90 DAYS PAST DUE	123,753	0.40%
120+ DAYS PAST DUE	343,012	1.12%
TOTAL DELINQUENT	**2,516,527**	**8.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,804,340	18.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,564,963	14.8%
TAXABLE FIRST-TIME HOMEBUYER	5,846,323	19.0%
MULTI-FAMILY/SPECIAL NEEDS	2,934,743	9.5%
RURAL	11,482,849	37.3%
VETERANS MORTGAGE PROGRAM	116,301	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,617,442	80.1%
MULTI-FAMILY	2,934,743	9.5%
CONDO	1,874,313	6.1%
DUPLEX	960,438	3.1%
3-PLEX/4-PLEX	262,041	0.9%
OTHER PROPERTY TYPE	100,543	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,103,583	26.4%
FAIRBANKS/NORTH POLE	2,037,834	6.6%
WASILLA/PALMER	4,634,416	15.1%
JUNEAU/KETCHIKAN	1,588,857	5.2%
KENAI/SOLDOTNA/HOMER	5,407,529	17.6%
EAGLE RIVER/CHUGIAK	194,029	0.6%
KODIAK ISLAND	1,379,549	4.5%
OTHER GEOGRAPHIC REGION	7,403,720	24.1%
MORTGAGE INSURANCE		
UNINSURED	20,417,582	66.4%
PRIMARY MORTGAGE INSURANCE	2,396,231	7.8%
FEDERALLY INSURED - FHA	5,143,614	16.7%
FEDERALLY INSURED - VA	1,242,078	4.0%
FEDERALLY INSURED - RD	1,195,442	3.9%
FEDERALLY INSURED - HUD 184	354,572	1.2%
SELLER SERVICER		
ALASKA USA	7,040,276	22.9%
WELLS FARGO	12,608,053	41.0%
NORTHRIM BANK	802,499	2.6%
OTHER SELLER SERVICER	10,298,690	33.5%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.028%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,027,631	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,027,631**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	637,504	9.07%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	121,218	1.72%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**758,723**	**10.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	207,368	3.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,994,384	28.4%
TAXABLE FIRST-TIME HOMEBUYER	517,288	7.4%
MULTI-FAMILY/SPECIAL NEEDS	2,469,984	35.1%
RURAL	338,212	4.8%
VETERANS MORTGAGE PROGRAM	841,044	12.0%
OTHER LOAN PROGRAM	659,351	9.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,542,506	64.6%
MULTI-FAMILY	1,834,355	26.1%
CONDO	650,769	9.3%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,093,435	58.2%
FAIRBANKS/NORTH POLE	825,208	11.7%
WASILLA/PALMER	391,031	5.6%
JUNEAU/KETCHIKAN	16,853	0.2%
KENAI/SOLDOTNA/HOMER	76,526	1.1%
EAGLE RIVER/CHUGIAK	101,659	1.4%
KODIAK ISLAND	369,319	5.3%
OTHER GEOGRAPHIC REGION	1,153,601	16.4%
MORTGAGE INSURANCE		
UNINSURED	3,804,289	54.1%
PRIMARY MORTGAGE INSURANCE	997,661	14.2%
FEDERALLY INSURED - FHA	1,021,920	14.5%
FEDERALLY INSURED - VA	989,231	14.1%
FEDERALLY INSURED - RD	214,530	3.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	3,413,989	48.6%
WELLS FARGO	1,673,681	23.8%
NORTHRIM BANK	509,345	7.2%
OTHER SELLER SERVICER	1,430,616	20.4%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.351%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,094,358	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,094,358**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,495,333	2.82%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,495,333**	**2.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,287,408	13.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,538,007	2.9%
TAXABLE FIRST-TIME HOMEBUYER	8,409,982	15.8%
MULTI-FAMILY/SPECIAL NEEDS	28,756,290	54.2%
RURAL	4,751,332	8.9%
VETERANS MORTGAGE PROGRAM	1,449,799	2.7%
OTHER LOAN PROGRAM	901,540	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,941,436	43.2%
MULTI-FAMILY	25,271,109	47.6%
CONDO	1,635,614	3.1%
DUPLEX	2,691,263	5.1%
3-PLEX/4-PLEX	554,937	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,392,694	38.4%
FAIRBANKS/NORTH POLE	7,803,461	14.7%
WASILLA/PALMER	6,120,748	11.5%
JUNEAU/KETCHIKAN	6,625,993	12.5%
KENAI/SOLDOTNA/HOMER	2,513,799	4.7%
EAGLE RIVER/CHUGIAK	1,123,624	2.1%
KODIAK ISLAND	1,911,529	3.6%
OTHER GEOGRAPHIC REGION	6,602,512	12.4%
MORTGAGE INSURANCE		
UNINSURED	39,807,052	75.0%
PRIMARY MORTGAGE INSURANCE	6,950,052	13.1%
FEDERALLY INSURED - FHA	1,507,029	2.8%
FEDERALLY INSURED - VA	2,014,959	3.8%
FEDERALLY INSURED - RD	704,411	1.3%
FEDERALLY INSURED - HUD 184	2,110,856	4.0%
SELLER SERVICER		
ALASKA USA	9,526,557	17.9%
WELLS FARGO	15,419,006	29.0%
NORTHRIM BANK	9,340,735	17.6%
OTHER SELLER SERVICER	18,808,061	35.4%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,994,000	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**76,994,000**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,920,690	3.79%
60 DAYS PAST DUE	254,570	0.33%
90 DAYS PAST DUE	54,793	0.07%
120+ DAYS PAST DUE	230,288	0.30%
TOTAL DELINQUENT	**3,460,341**	**4.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,524,890	16.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,487,832	3.2%
TAXABLE FIRST-TIME HOMEBUYER	9,969,129	12.9%
MULTI-FAMILY/SPECIAL NEEDS	41,948,779	54.5%
RURAL	6,536,306	8.5%
VETERANS MORTGAGE PROGRAM	1,878,773	2.4%
OTHER LOAN PROGRAM	1,648,291	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,423,651	43.4%
MULTI-FAMILY	35,483,535	46.1%
CONDO	5,076,348	6.6%
DUPLEX	2,613,903	3.4%
3-PLEX/4-PLEX	247,193	0.3%
OTHER PROPERTY TYPE	149,370	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,298,269	62.7%
FAIRBANKS/NORTH POLE	6,832,262	8.9%
WASILLA/PALMER	6,010,189	7.8%
JUNEAU/KETCHIKAN	5,432,866	7.1%
KENAI/SOLDOTNA/HOMER	3,128,439	4.1%
EAGLE RIVER/CHUGIAK	3,000,686	3.9%
KODIAK ISLAND	553,662	0.7%
OTHER GEOGRAPHIC REGION	3,737,627	4.9%
MORTGAGE INSURANCE		
UNINSURED	62,695,568	81.4%
PRIMARY MORTGAGE INSURANCE	9,672,094	12.6%
FEDERALLY INSURED - FHA	660,013	0.9%
FEDERALLY INSURED - VA	2,011,945	2.6%
FEDERALLY INSURED - RD	364,874	0.5%
FEDERALLY INSURED - HUD 184	1,589,506	2.1%
SELLER SERVICER		
ALASKA USA	9,949,005	12.9%
WELLS FARGO	21,018,354	27.3%
NORTHRIM BANK	9,282,048	12.1%
OTHER SELLER SERVICER	36,744,593	47.7%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.206%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,337,443	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,337,443**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,317,063	2.33%
60 DAYS PAST DUE	786,156	0.79%
90 DAYS PAST DUE	76,621	0.08%
120+ DAYS PAST DUE	474,888	0.48%
TOTAL DELINQUENT	**3,654,728**	**3.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,194,258	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,846,189	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,838,877	15.9%
MULTI-FAMILY/SPECIAL NEEDS	41,481,556	41.8%
RURAL	10,361,197	10.4%
VETERANS MORTGAGE PROGRAM	842,166	0.8%
OTHER LOAN PROGRAM	2,773,201	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,616,716	53.0%
MULTI-FAMILY	37,674,274	37.9%
CONDO	3,489,324	3.5%
DUPLEX	4,513,327	4.5%
3-PLEX/4-PLEX	1,043,803	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	50,049,657	50.4%
FAIRBANKS/NORTH POLE	7,483,379	7.5%
WASILLA/PALMER	10,484,613	10.6%
JUNEAU/KETCHIKAN	4,865,644	4.9%
KENAI/SOLDOTNA/HOMER	7,073,691	7.1%
EAGLE RIVER/CHUGIAK	5,496,242	5.5%
KODIAK ISLAND	2,132,061	2.1%
OTHER GEOGRAPHIC REGION	11,752,158	11.8%
MORTGAGE INSURANCE		
UNINSURED	69,242,228	69.7%
PRIMARY MORTGAGE INSURANCE	18,364,944	18.5%
FEDERALLY INSURED - FHA	2,882,430	2.9%
FEDERALLY INSURED - VA	2,169,795	2.2%
FEDERALLY INSURED - RD	2,149,476	2.2%
FEDERALLY INSURED - HUD 184	4,528,572	4.6%
SELLER SERVICER		
ALASKA USA	24,060,293	24.2%
WELLS FARGO	27,501,664	27.7%
NORTHRIM BANK	9,936,974	10.0%
OTHER SELLER SERVICER	37,838,513	38.1%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.241%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,497,342	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,497,342**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	522,945	1.84%
60 DAYS PAST DUE	150,513	0.53%
90 DAYS PAST DUE	203,316	0.71%
120+ DAYS PAST DUE	267,412	0.94%
TOTAL DELINQUENT	**1,144,185**	**4.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,730,732	16.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,396,847	8.4%
TAXABLE FIRST-TIME HOMEBUYER	2,484,894	8.7%
MULTI-FAMILY/SPECIAL NEEDS	7,453,642	26.2%
RURAL	10,624,389	37.3%
VETERANS MORTGAGE PROGRAM	159,468	0.6%
OTHER LOAN PROGRAM	647,369	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,052,680	66.9%
MULTI-FAMILY	6,250,482	21.9%
CONDO	1,528,196	5.4%
DUPLEX	1,110,668	3.9%
3-PLEX/4-PLEX	183,767	0.6%
OTHER PROPERTY TYPE	371,549	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,756,227	30.7%
FAIRBANKS/NORTH POLE	2,269,898	8.0%
WASILLA/PALMER	1,759,546	6.2%
JUNEAU/KETCHIKAN	1,986,812	7.0%
KENAI/SOLDOTNA/HOMER	3,795,863	13.3%
EAGLE RIVER/CHUGIAK	1,495,929	5.2%
KODIAK ISLAND	1,058,314	3.7%
OTHER GEOGRAPHIC REGION	7,374,754	25.9%
MORTGAGE INSURANCE		
UNINSURED	20,239,949	71.0%
PRIMARY MORTGAGE INSURANCE	3,279,895	11.5%
FEDERALLY INSURED - FHA	2,738,319	9.6%
FEDERALLY INSURED - VA	845,460	3.0%
FEDERALLY INSURED - RD	1,147,271	4.0%
FEDERALLY INSURED - HUD 184	246,450	0.9%
SELLER SERVICER		
ALASKA USA	7,971,422	28.0%
WELLS FARGO	6,558,080	23.0%
NORTHRIM BANK	2,322,515	8.1%
OTHER SELLER SERVICER	11,645,325	40.9%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.938%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	170,127,359	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**170,127,359**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,809,699	1.06%
60 DAYS PAST DUE	506,225	0.30%
90 DAYS PAST DUE	51,279	0.03%
120+ DAYS PAST DUE	510,506	0.30%
TOTAL DELINQUENT	**2,877,709**	**1.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,920,374	26.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,964,696	4.7%
TAXABLE FIRST-TIME HOMEBUYER	45,969,670	27.0%
MULTI-FAMILY/SPECIAL NEEDS	13,211,342	7.8%
RURAL	47,183,803	27.7%
VETERANS MORTGAGE PROGRAM	3,827,684	2.2%
OTHER LOAN PROGRAM	7,049,790	4.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	132,771,750	78.0%
MULTI-FAMILY	10,908,642	6.4%
CONDO	9,775,100	5.7%
DUPLEX	11,772,578	6.9%
3-PLEX/4-PLEX	3,322,187	2.0%
OTHER PROPERTY TYPE	1,577,102	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	54,923,671	32.3%
FAIRBANKS/NORTH POLE	17,681,957	10.4%
WASILLA/PALMER	16,686,878	9.8%
JUNEAU/KETCHIKAN	14,894,813	8.8%
KENAI/SOLDOTNA/HOMER	19,913,330	11.7%
EAGLE RIVER/CHUGIAK	7,952,176	4.7%
KODIAK ISLAND	7,824,506	4.6%
OTHER GEOGRAPHIC REGION	30,250,028	17.8%
MORTGAGE INSURANCE		
UNINSURED	102,931,286	60.5%
PRIMARY MORTGAGE INSURANCE	45,267,937	26.6%
FEDERALLY INSURED - FHA	6,695,523	3.9%
FEDERALLY INSURED - VA	6,056,341	3.6%
FEDERALLY INSURED - RD	4,637,290	2.7%
FEDERALLY INSURED - HUD 184	4,538,982	2.7%
SELLER SERVICER		
ALASKA USA	36,954,522	21.7%
WELLS FARGO	38,453,838	22.6%
NORTHRIM BANK	27,169,917	16.0%
OTHER SELLER SERVICER	67,549,081	39.7%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.302%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,566,005	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,566,005**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	740,505	0.80%
60 DAYS PAST DUE	341,522	0.37%
90 DAYS PAST DUE	45,871	0.05%
120+ DAYS PAST DUE	668,825	0.72%
TOTAL DELINQUENT	**1,796,723**	**1.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	36,894,610	39.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,381,206	13.4%
TAXABLE FIRST-TIME HOMEBUYER	3,652,607	3.9%
MULTI-FAMILY/SPECIAL NEEDS	29,332,317	31.7%
RURAL	5,597,051	6.0%
VETERANS MORTGAGE PROGRAM	2,816,925	3.0%
OTHER LOAN PROGRAM	1,891,288	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,682,062	59.1%
MULTI-FAMILY	25,437,667	27.5%
CONDO	6,248,163	6.7%
DUPLEX	4,411,216	4.8%
3-PLEX/4-PLEX	1,632,813	1.8%
OTHER PROPERTY TYPE	154,084	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,131,816	49.8%
FAIRBANKS/NORTH POLE	7,134,014	7.7%
WASILLA/PALMER	10,857,633	11.7%
JUNEAU/KETCHIKAN	8,524,039	9.2%
KENAI/SOLDOTNA/HOMER	4,410,500	4.8%
EAGLE RIVER/CHUGIAK	7,808,417	8.4%
KODIAK ISLAND	2,377,768	2.6%
OTHER GEOGRAPHIC REGION	5,321,817	5.7%
MORTGAGE INSURANCE		
UNINSURED	56,585,183	61.1%
PRIMARY MORTGAGE INSURANCE	25,996,573	28.1%
FEDERALLY INSURED - FHA	2,910,470	3.1%
FEDERALLY INSURED - VA	3,137,907	3.4%
FEDERALLY INSURED - RD	1,744,273	1.9%
FEDERALLY INSURED - HUD 184	2,191,600	2.4%
SELLER SERVICER		
ALASKA USA	20,765,717	22.4%
WELLS FARGO	28,757,980	31.1%
NORTHRIM BANK	7,019,587	7.6%
OTHER SELLER SERVICER	36,022,720	38.9%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.877%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,582,034	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**119,582,034**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,937,255	2.46%
60 DAYS PAST DUE	709,153	0.59%
90 DAYS PAST DUE	335,672	0.28%
120+ DAYS PAST DUE	751,357	0.63%
TOTAL DELINQUENT	**4,733,437**	**3.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,951,506	22.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,220,934	6.9%
TAXABLE FIRST-TIME HOMEBUYER	20,231,104	16.9%
MULTI-FAMILY/SPECIAL NEEDS	26,032,197	21.8%
RURAL	26,858,306	22.5%
VETERANS MORTGAGE PROGRAM	7,353,104	6.1%
OTHER LOAN PROGRAM	3,934,885	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,184,320	72.9%
MULTI-FAMILY	18,930,134	15.8%
CONDO	7,361,435	6.2%
DUPLEX	4,633,281	3.9%
3-PLEX/4-PLEX	1,047,842	0.9%
OTHER PROPERTY TYPE	425,022	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	52,008,571	43.5%
FAIRBANKS/NORTH POLE	10,526,357	8.8%
WASILLA/PALMER	13,516,530	11.3%
JUNEAU/KETCHIKAN	8,251,867	6.9%
KENAI/SOLDOTNA/HOMER	7,410,936	6.2%
EAGLE RIVER/CHUGIAK	5,824,518	4.9%
KODIAK ISLAND	5,081,050	4.2%
OTHER GEOGRAPHIC REGION	16,962,206	14.2%
MORTGAGE INSURANCE		
UNINSURED	71,016,491	59.4%
PRIMARY MORTGAGE INSURANCE	21,806,373	18.2%
FEDERALLY INSURED - FHA	7,432,601	6.2%
FEDERALLY INSURED - VA	8,679,887	7.3%
FEDERALLY INSURED - RD	3,891,756	3.3%
FEDERALLY INSURED - HUD 184	6,754,927	5.6%
SELLER SERVICER		
ALASKA USA	26,734,145	22.4%
WELLS FARGO	36,239,393	30.3%
NORTHRIM BANK	15,024,576	12.6%
OTHER SELLER SERVICER	41,583,920	34.8%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.017%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,415,558	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,415,558**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,068,376	2.88%
60 DAYS PAST DUE	1,272,547	1.20%
90 DAYS PAST DUE	451,919	0.42%
120+ DAYS PAST DUE	576,479	0.54%
TOTAL DELINQUENT	**5,369,320**	**5.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,986,286	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,007,094	11.3%
TAXABLE FIRST-TIME HOMEBUYER	15,106,823	14.2%
MULTI-FAMILY/SPECIAL NEEDS	25,291,524	23.8%
RURAL	20,196,759	19.0%
VETERANS MORTGAGE PROGRAM	5,209,528	4.9%
OTHER LOAN PROGRAM	2,617,545	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,541,232	60.7%
MULTI-FAMILY	23,772,405	22.3%
CONDO	7,593,426	7.1%
DUPLEX	7,768,442	7.3%
3-PLEX/4-PLEX	1,707,092	1.6%
OTHER PROPERTY TYPE	1,032,961	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	50,590,476	47.5%
FAIRBANKS/NORTH POLE	7,665,819	7.2%
WASILLA/PALMER	9,750,467	9.2%
JUNEAU/KETCHIKAN	8,231,030	7.7%
KENAI/SOLDOTNA/HOMER	7,965,783	7.5%
EAGLE RIVER/CHUGIAK	3,475,635	3.3%
KODIAK ISLAND	3,504,552	3.3%
OTHER GEOGRAPHIC REGION	15,231,798	14.3%
MORTGAGE INSURANCE		
UNINSURED	70,585,402	66.3%
PRIMARY MORTGAGE INSURANCE	14,956,102	14.1%
FEDERALLY INSURED - FHA	9,438,313	8.9%
FEDERALLY INSURED - VA	6,841,288	6.4%
FEDERALLY INSURED - RD	2,731,105	2.6%
FEDERALLY INSURED - HUD 184	1,863,348	1.8%
SELLER SERVICER		
ALASKA USA	25,725,429	24.2%
WELLS FARGO	28,470,308	26.8%
NORTHRIM BANK	15,847,270	14.9%
OTHER SELLER SERVICER	36,372,552	34.2%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.296%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,762,695	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,762,695**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,830,597	6.63%
60 DAYS PAST DUE	1,966,766	3.40%
90 DAYS PAST DUE	577,033	1.00%
120+ DAYS PAST DUE	604,348	1.05%
TOTAL DELINQUENT	**6,978,744**	**12.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,431,082	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,331,681	9.2%
TAXABLE FIRST-TIME HOMEBUYER	14,178,372	24.5%
MULTI-FAMILY/SPECIAL NEEDS	14,868,494	25.7%
RURAL	6,810,514	11.8%
VETERANS MORTGAGE PROGRAM	2,638,024	4.6%
OTHER LOAN PROGRAM	1,504,528	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,664,431	60.0%
MULTI-FAMILY	14,401,718	24.9%
CONDO	5,010,783	8.7%
DUPLEX	3,001,740	5.2%
3-PLEX/4-PLEX	361,386	0.6%
OTHER PROPERTY TYPE	322,638	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,296,871	52.5%
FAIRBANKS/NORTH POLE	6,264,071	10.8%
WASILLA/PALMER	6,871,373	11.9%
JUNEAU/KETCHIKAN	3,276,185	5.7%
KENAI/SOLDOTNA/HOMER	2,189,477	3.8%
EAGLE RIVER/CHUGIAK	1,940,195	3.4%
KODIAK ISLAND	1,621,879	2.8%
OTHER GEOGRAPHIC REGION	5,302,644	9.2%
MORTGAGE INSURANCE		
UNINSURED	33,118,596	57.3%
PRIMARY MORTGAGE INSURANCE	14,478,384	25.1%
FEDERALLY INSURED - FHA	4,574,384	7.9%
FEDERALLY INSURED - VA	2,744,405	4.8%
FEDERALLY INSURED - RD	935,645	1.6%
FEDERALLY INSURED - HUD 184	1,911,281	3.3%
SELLER SERVICER		
ALASKA USA	17,798,206	30.8%
WELLS FARGO	13,125,189	22.7%
NORTHRIM BANK	4,601,883	8.0%
OTHER SELLER SERVICER	22,237,417	38.5%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.544%
Weighted Average Remaining Term	465
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	149,056,557	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**149,056,557**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,890,400	1.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	398,783	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,108,541	96.0%
RURAL	2,351,374	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	1,307,458	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,889,353	3.3%
MULTI-FAMILY	143,108,541	96.0%
CONDO	353,809	0.2%
DUPLEX	704,854	0.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	984,723	0.7%
FAIRBANKS/NORTH POLE	143,801,425	96.5%
WASILLA/PALMER	962,622	0.6%
JUNEAU/KETCHIKAN	1,417,075	1.0%
KENAI/SOLDOTNA/HOMER	375,603	0.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	724,007	0.5%
OTHER GEOGRAPHIC REGION	791,103	0.5%
MORTGAGE INSURANCE		
UNINSURED	145,509,439	97.6%
PRIMARY MORTGAGE INSURANCE	3,547,119	2.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	1,948,501	1.3%
WELLS FARGO	0	0.0%
NORTHRIM BANK	1,788,677	1.2%
OTHER SELLER SERVICER	145,319,379	97.5%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.009%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,502,267	99.1%
PARTICIPATION LOANS	1,776,467	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**187,278,733**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,212,113	0.65%
60 DAYS PAST DUE	536,521	0.29%
90 DAYS PAST DUE	176,469	0.09%
120+ DAYS PAST DUE	899,726	0.48%
TOTAL DELINQUENT	**2,824,829**	**1.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,132,076	38.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,097,697	2.2%
TAXABLE FIRST-TIME HOMEBUYER	58,739,905	31.4%
MULTI-FAMILY/SPECIAL NEEDS	9,321,768	5.0%
RURAL	31,276,046	16.7%
VETERANS MORTGAGE PROGRAM	3,286,099	1.8%
OTHER LOAN PROGRAM	9,425,142	5.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	151,927,401	81.1%
MULTI-FAMILY	8,770,942	4.7%
CONDO	11,217,785	6.0%
DUPLEX	12,581,057	6.7%
3-PLEX/4-PLEX	2,240,888	1.2%
OTHER PROPERTY TYPE	540,660	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,529,501	38.2%
FAIRBANKS/NORTH POLE	19,862,149	10.6%
WASILLA/PALMER	23,246,504	12.4%
JUNEAU/KETCHIKAN	17,190,362	9.2%
KENAI/SOLDOTNA/HOMER	17,946,903	9.6%
EAGLE RIVER/CHUGIAK	13,188,051	7.0%
KODIAK ISLAND	3,812,146	2.0%
OTHER GEOGRAPHIC REGION	20,503,117	10.9%
MORTGAGE INSURANCE		
UNINSURED	95,001,953	50.7%
PRIMARY MORTGAGE INSURANCE	74,005,557	39.5%
FEDERALLY INSURED - FHA	6,577,501	3.5%
FEDERALLY INSURED - VA	4,569,544	2.4%
FEDERALLY INSURED - RD	4,321,122	2.3%
FEDERALLY INSURED - HUD 184	2,803,057	1.5%
SELLER SERVICER		
ALASKA USA	51,139,489	27.3%
WELLS FARGO	26,527,416	14.2%
NORTHRIM BANK	47,554,958	25.4%
OTHER SELLER SERVICER	62,056,870	33.1%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.280%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,951,144	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,951,144**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	424,608	0.79%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	7,146,548	13.25%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**7,571,156**	**14.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,924,996	18.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,448,335	2.7%
TAXABLE FIRST-TIME HOMEBUYER	7,338,599	13.6%
MULTI-FAMILY/SPECIAL NEEDS	29,466,516	54.6%
RURAL	4,361,602	8.1%
VETERANS MORTGAGE PROGRAM	1,212,395	2.2%
OTHER LOAN PROGRAM	198,701	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,912,691	49.9%
MULTI-FAMILY	23,066,140	42.8%
CONDO	1,491,161	2.8%
DUPLEX	1,552,360	2.9%
3-PLEX/4-PLEX	868,114	1.6%
OTHER PROPERTY TYPE	60,677	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,630,920	47.5%
FAIRBANKS/NORTH POLE	5,968,807	11.1%
WASILLA/PALMER	6,637,639	12.3%
JUNEAU/KETCHIKAN	3,436,732	6.4%
KENAI/SOLDOTNA/HOMER	6,335,080	11.7%
EAGLE RIVER/CHUGIAK	1,783,492	3.3%
KODIAK ISLAND	833,291	1.5%
OTHER GEOGRAPHIC REGION	3,325,181	6.2%
MORTGAGE INSURANCE		
UNINSURED	43,783,129	81.2%
PRIMARY MORTGAGE INSURANCE	6,931,932	12.8%
FEDERALLY INSURED - FHA	502,955	0.9%
FEDERALLY INSURED - VA	801,061	1.5%
FEDERALLY INSURED - RD	843,608	1.6%
FEDERALLY INSURED - HUD 184	1,088,459	2.0%
SELLER SERVICER		
ALASKA USA	7,085,501	13.1%
WELLS FARGO	10,345,732	19.2%
NORTHRIM BANK	17,519,057	32.5%
OTHER SELLER SERVICER	19,000,854	35.2%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.229%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,561,393	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,561,393**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	815,616	0.57%
60 DAYS PAST DUE	262,865	0.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,078,481**	**0.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,534,408	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	31,100,364	21.7%
MULTI-FAMILY/SPECIAL NEEDS	14,049,708	9.8%
RURAL	25,891,024	18.0%
VETERANS MORTGAGE PROGRAM	159,324	0.1%
OTHER LOAN PROGRAM	8,826,564	6.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	108,708,916	75.7%
MULTI-FAMILY	13,217,704	9.2%
CONDO	8,632,220	6.0%
DUPLEX	10,130,790	7.1%
3-PLEX/4-PLEX	2,390,249	1.7%
OTHER PROPERTY TYPE	481,515	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	58,036,461	40.4%
FAIRBANKS/NORTH POLE	11,460,027	8.0%
WASILLA/PALMER	15,319,650	10.7%
JUNEAU/KETCHIKAN	14,448,512	10.1%
KENAI/SOLDOTNA/HOMER	15,433,217	10.8%
EAGLE RIVER/CHUGIAK	8,018,070	5.6%
KODIAK ISLAND	2,678,455	1.9%
OTHER GEOGRAPHIC REGION	18,167,000	12.7%
MORTGAGE INSURANCE		
UNINSURED	79,351,290	55.3%
PRIMARY MORTGAGE INSURANCE	57,435,669	40.0%
FEDERALLY INSURED - FHA	2,684,445	1.9%
FEDERALLY INSURED - VA	1,716,027	1.2%
FEDERALLY INSURED - RD	1,881,646	1.3%
FEDERALLY INSURED - HUD 184	492,316	0.3%
SELLER SERVICER		
ALASKA USA	43,890,370	30.6%
WELLS FARGO	935,468	0.7%
NORTHRIM BANK	41,850,205	29.2%
OTHER SELLER SERVICER	56,885,349	39.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	35,734,544	0	0	35,734,544	12.7%	4.467%	355	89	360,278	1.01%
CHELP	254,831	0	0	254,831	0.1%	4.919%	359	83	0	0.00%
CMFTX	1,151,618	0	0	1,151,618	0.4%	5.696%	185	74	0	0.00%
CNCL	467,937	0	0	467,937	0.2%	4.378%	312	85	0	0.00%
COR	9,389,931	0	0	9,389,931	3.3%	4.607%	358	82	0	0.00%
CSPND	488,256	0	0	488,256	0.2%	6.625%	356	100	0	0.00%
CTAX	32,707,391	0	0	32,707,391	11.6%	4.857%	355	85	282,600	0.86%
CVETS	39,429,115	0	0	39,429,115	14.0%	4.991%	349	93	594,863	1.51%
ETAX	19,747,346	0	0	19,747,346	7.0%	4.769%	356	88	325,600	1.65%
SRX30	192,773	0	0	192,773	0.1%	5.125%	359	53	0	0.00%
CFTVT	418,717	0	0	418,717	0.1%	3.995%	358	101	0	0.00%
CREOS	0	0	5,236,141	5,236,141	1.9%	0.000%	0	-	-	-
CEELP	2,179,413	0	0	2,179,413	0.8%	3.625%	155	80	0	0.00%
CNCL2	1,690,788	0	0	1,690,788	0.6%	4.725%	359	91	0	0.00%
CHD04	8,618,177	7,085,628	0	15,703,804	5.6%	2.965%	196	78	474,270	3.02%
COHAP	7,451,457	4,071,272	0	11,522,729	4.1%	2.454%	321	83	583,242	5.06%
CONDO	6,513,123	0	0	6,513,123	2.3%	6.406%	125	11	55,039	0.85%
CBMLP	182,723	0	0	182,723	0.1%	3.777%	155	24	97,173	53.18%
CSMEP	201,900	0	0	201,900	0.1%	3.716%	131	5	0	0.00%
SRHRF	29,957,110	1,949,741	0	31,906,851	11.3%	3.884%	296	70	627,646	1.97%
UNCON	0	0	66,243,998	66,243,998	23.5%	1.374%	298	-	-	-
	196,777,151	**13,106,641**	**71,480,139**	**281,363,930**	**100.0%**	**3.616%**	**310**	**61**	**3,400,711**	**1.62%**
COLLATERALIZED VETERANS BONDS										
C1611	17,328,258	160,982	0	17,489,240	28.6%	4.641%	248	78	1,686,482	9.64%
C1612	25,573,157	4,240,424	0	29,813,581	48.8%	3.223%	330	92	608,634	2.04%
C161C	13,761,651	0	0	13,761,651	22.5%	5.592%	294	80	579,088	4.21%
	56,663,065	**4,401,406**	**0**	**61,064,471**	**100.0%**	**4.163%**	**298**	**85**	**2,874,204**	**4.71%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	116,288,834	827,815	0	117,116,649	28.6%	4.414%	310	79	2,956,160	2.52%
GM16A	84,883,640	7,752,780	0	92,636,420	22.7%	3.855%	327	83	2,806,771	3.03%
GM18A	109,735,224	0	0	109,735,224	26.8%	4.373%	349	89	959,497	0.87%
GM18B	68,084,220	2,946,550	0	71,030,771	17.4%	4.341%	280	73	2,558,907	3.60%
GM18X	7,497,037	0	0	7,497,037	1.8%	5.096%	342	92	208,047	2.78%
GM12X	10,817,325	0	0	10,817,325	2.6%	4.652%	346	88	0	0.00%
	397,306,281	**11,527,145**	**0**	**408,833,426**	**100.0%**	**4.282%**	**321**	**82**	**9,489,383**	**2.32%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	20,725,970	0	0	20,725,970	8.9%	2.775%	168	80	0	0.00%
GP011	11,587,474	1,204,224	0	12,791,698	5.5%	3.860%	296	75	1,299,266	10.16%
GP012	10,612,484	1,687,835	0	12,300,319	5.3%	3.903%	288	75	121,542	0.99%
GP013	17,775,446	4,134,060	0	21,909,506	9.4%	3.561%	301	77	479,656	2.19%
GP01C	79,393,052	39,220,864	0	118,613,916	50.8%	3.239%	279	74	4,716,396	3.98%
GPGM1	28,500,717	6,549,242	0	35,049,960	15.0%	3.246%	297	76	582,356	1.66%
GP10B	2,708,789	876,165	0	3,584,953	1.5%	3.380%	297	79	4,480	0.12%
GP11B	6,824,669	1,904,050	0	8,728,719	3.7%	3.402%	301	78	42,658	0.49%
	178,128,600	**55,576,441**	**0**	**233,705,041**	**100.0%**	**3.306%**	**277**	**76**	**7,246,354**	**3.10%**
HOME MORTGAGE REVENUE BONDS										
E021A	29,916,437	1,076,790	0	30,993,227	4.0%	5.397%	225	67	2,318,151	7.48%
E021B	43,226,066	0	0	43,226,066	5.6%	5.349%	288	76	1,191,289	2.76%
E021C	6,636,594	0	0	6,636,594	0.9%	4.944%	271	73	245,564	3.70%
E071A	75,836,067	481,253	0	76,317,320	9.8%	4.628%	292	77	2,358,579	3.09%
E07AL	4,981,599	0	0	4,981,599	0.6%	4.503%	288	73	386,623	7.76%
E071B	74,643,288	252,902	0	74,896,190	9.6%	4.696%	297	79	2,492,715	3.33%
E07BL	4,659,219	0	0	4,659,219	0.6%	4.524%	297	78	138,695	2.98%
E071D	97,982,343	268,409	0	98,250,752	12.7%	4.564%	302	78	2,914,896	2.97%
E07DL	6,417,696	0	0	6,417,696	0.8%	5.015%	294	79	94,798	1.48%
E076B	5,472,906	887,646	0	6,360,552	0.8%	5.012%	204	65	754,431	11.86%
E076C	5,033,146	403,727	0	5,436,874	0.7%	5.287%	212	71	958,283	17.63%
E077C	9,702,779	238,282	0	9,941,060	1.3%	5.145%	216	67	1,589,341	15.99%
E091A	101,152,847	11,700,101	0	112,852,947	14.5%	4.176%	301	78	3,953,066	3.50%
E09AL	7,270,707	0	0	7,270,707	0.9%	4.648%	301	79	316,427	4.35%
E098A	6,722,108	294,640	0	7,016,748	0.9%	5.339%	224	72	1,513,267	21.57%
E098B	8,789,203	401,758	0	9,190,961	1.2%	5.347%	234	71	1,711,090	18.62%
E099C	21,695,868	0	0	21,695,868	2.8%	5.445%	249	73	2,262,656	10.43%
E091B	108,884,191	10,551,217	0	119,435,408	15.4%	4.120%	300	78	3,430,958	2.87%
E09BL	7,850,085	0	0	7,850,085	1.0%	4.368%	301	77	625,856	7.97%
E091D	105,941,498	8,891,159	0	114,832,656	14.8%	4.241%	303	79	2,993,657	2.61%
E09DL	8,237,260	0	0	8,237,260	1.1%	4.499%	305	81	283,096	3.44%
	741,051,907	**35,447,882**	**0**	**776,499,789**	**100.0%**	**4.549%**	**290**	**77**	**32,533,438**	**4.19%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	26,626,613	0	0	26,626,613	10.9%	4.245%	263	77	2,192,077	8.23%
E10A1	39,725,010	0	0	39,725,010	16.3%	4.444%	295	81	2,004,866	5.05%
E10B1	27,837,655	846,053	0	28,683,708	11.8%	4.988%	291	74	1,254,152	4.37%
E10AL	5,460,551	0	0	5,460,551	2.2%	5.510%	269	75	776,879	14.23%
E0912	73,796,677	2,200,054	0	75,996,731	31.2%	3.545%	272	76	4,984,199	6.56%
E11A2	20,096,027	0	0	20,096,027	8.3%	4.943%	290	79	708,622	3.53%
E11B1	25,931,246	4,255,871	0	30,187,117	12.4%	4.038%	304	79	250,037	0.83%
E11AL	15,342,040	1,462,457	0	16,804,497	6.9%	4.697%	275	71	81,336	0.48%
	234,815,819	**8,764,435**	**0**	**243,580,255**	**100.0%**	**4.238%**	**282**	**77**	**12,252,169**	**5.03%**
STATE CAPITAL PROJECT BONDS										
SC02A	30,749,519	0	0	30,749,519	81.4%	5.018%	233	63	2,516,527	8.18%
SC11A	7,027,631	0	0	7,027,631	18.6%	6.028%	246	67	758,723	10.80%
	37,777,150	**0**	**0**	**37,777,150**	**100.0%**	**5.206%**	**235**	**64**	**3,275,250**	**8.67%**
STATE CAPITAL PROJECT BONDS II										
SC12A	53,094,358	0	0	53,094,358	4.0%	5.351%	244	64	1,495,333	2.82%
SC13A	76,994,000	0	0	76,994,000	5.8%	5.325%	280	70	3,460,341	4.49%
SC14A	99,337,443	0	0	99,337,443	7.4%	5.206%	267	71	3,654,728	3.68%
SC14B	28,497,342	0	0	28,497,342	2.1%	5.241%	251	65	1,144,185	4.02%
SC14C	170,127,359	0	0	170,127,359	12.7%	3.938%	272	73	2,877,709	1.69%
SC14D	92,566,005	0	0	92,566,005	6.9%	5.302%	300	72	1,796,723	1.94%
SC15A	119,582,034	0	0	119,582,034	8.9%	4.877%	270	73	4,733,437	3.96%
SC15B	106,415,558	0	0	106,415,558	8.0%	5.017%	249	67	5,369,320	5.05%
SC15C	57,762,695	0	0	57,762,695	4.3%	5.296%	264	73	6,978,744	12.08%
SC17A	149,056,557	0	0	149,056,557	11.1%	6.544%	465	80	0	0.00%
SC17B	185,502,267	1,776,467	0	187,278,733	14.0%	4.009%	309	78	2,824,829	1.51%
SC17C	53,951,144	0	0	53,951,144	4.0%	5.280%	263	70	7,571,156	14.03%
SC18A	143,561,393	0	0	143,561,393	10.7%	4.229%	335	81	1,078,481	0.75%
	1,336,448,156	**1,776,467**	**0**	**1,338,224,622**	**100.0%**	**4.904%**	**303**	**74**	**42,984,988**	**3.21%**
TOTAL	**3,178,968,128**	**130,600,416**	**71,480,139**	**3,381,048,683**	**100.0%**	**4.472%**	**299**	**75**	**114,056,495**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **2/28/2019**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	854,933,083	24,414,360	0	879,347,443	26.0%	4.231%	311	78	20,501,266	2.33%
TAX-EXEMPT FIRST-TIME HOMEBUYER	699,115,988	70,273,405	0	769,389,393	22.8%	4.320%	291	79	41,151,208	5.35%
TAXABLE FIRST-TIME HOMEBUYER	508,450,278	10,424,431	0	518,874,709	15.3%	4.239%	307	82	15,782,373	3.04%
MULTI-FAMILY/SPECIAL NEEDS	467,229,641	0	0	467,229,641	13.8%	6.235%	308	69	17,498,226	3.75%
RURAL	432,132,785	13,803,683	0	445,936,467	13.2%	4.214%	273	71	9,734,461	2.18%
VETERANS	130,639,169	9,911,850	0	140,551,019	4.2%	4.354%	301	85	5,496,280	3.91%
NON-CONFORMING II	70,176,625	1,716,334	0	71,892,959	2.1%	4.134%	318	80	3,630,446	5.05%
MF SOFT SECONDS	0	0	42,379,726	42,379,726	1.3%	1.518%	305	-	-	-
LOANS TO SPONSORS	0	0	11,038,318	11,038,318	0.3%	0.000%	293	-	-	-
LOANS TO SPONSORS II	0	0	7,968,375	7,968,375	0.2%	2.748%	344	-	-	-
CONDO ASSOCIATION LOANS	6,513,123	0	0	6,513,123	0.2%	6.406%	125	11	55,039	0.85%
NON-CONFORMING I	5,463,483	56,353	0	5,519,836	0.2%	4.142%	276	65	0	0.00%
REAL ESTATE OWNED	0	0	5,236,141	5,236,141	0.2%	0.000%	0	-	-	-
NOTES RECEIVABLE	0	0	4,857,579	4,857,579	0.1%	0.982%	174	-	-	-
ALASKA ENERGY EFFICIENCY	2,179,413	0	0	2,179,413	0.1%	3.625%	155	80	0	0.00%
OTHER LOAN PROGRAM	1,749,917	0	0	1,749,917	0.1%	5.009%	74	29	110,022	6.29%
SECOND MORTGAGE ENERGY	201,900	0	0	201,900	0.0%	3.716%	131	5	0	0.00%
BUILDING MATERIAL LOAN	182,723	0	0	182,723	0.0%	3.777%	155	24	97,173	53.18%
AHFC TOTAL	**3,178,968,128**	**130,600,416**	**71,480,139**	**3,381,048,683**	**100.0%**	**4.472%**	**299**	**75**	**114,056,495**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/28/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,244,421,563	101,866,892	29,115,877	2,375,404,332	70.3%	4.220%	298	77	81,456,206	3.47%
MULTI-PLEX	425,033,459	0	42,006,233	467,039,692	13.8%	5.895%	309	61	17,302,138	4.07%
CONDOMINIUM	287,787,629	20,918,649	0	308,706,278	9.1%	4.389%	291	77	10,570,519	3.42%
DUPLEX	169,527,095	6,693,118	113,536	176,333,748	5.2%	4.286%	301	76	3,206,646	1.82%
FOUR-PLEX	27,564,341	850,242	74,544	28,489,126	0.8%	4.370%	304	74	738,038	2.60%
TRI-PLEX	13,359,685	57,946	169,949	13,587,580	0.4%	4.221%	307	72	193,572	1.44%
MOBILE HOME TYPE I	9,039,182	213,570	0	9,252,752	0.3%	4.478%	272	72	589,376	6.37%
ENERGY EFFICIENCY RLP	2,179,413	0	0	2,179,413	0.1%	3.625%	155	80	0	0.00%
MOBILE HOME TYPE II	55,762	0	0	55,762	0.0%	5.458%	59	30	0	0.00%
AHFC TOTAL	**3,178,968,128**	**130,600,416**	**71,480,139**	**3,381,048,683**	**100.0%**	**4.472%**	**299**	**75**	**114,056,495**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **2/28/2019**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,317,876,197	58,292,564	47,340,076	1,423,508,836	42.1%	4.417%	292	75	57,998,568	4.21%
WASILLA	265,902,681	13,907,656	1,637,530	281,447,867	8.3%	4.418%	297	80	16,722,382	5.98%
FAIRBANKS	217,447,312	9,600,321	4,645,576	231,693,210	6.9%	4.448%	293	74	6,984,319	3.08%
FORT WAINWRIGHT	143,108,541	0	0	143,108,541	4.2%	6.625%	470	80	0	0.00%
JUNEAU	125,144,959	4,307,097	7,831,114	137,283,170	4.1%	4.312%	309	70	2,867,653	2.22%
EAGLE RIVER	124,962,451	5,521,593	0	130,484,044	3.9%	4.240%	305	80	2,177,000	1.67%
KETCHIKAN	118,626,191	4,674,725	909,082	124,209,998	3.7%	4.182%	294	74	725,176	0.59%
PALMER	111,746,452	5,631,389	1,153,593	118,531,433	3.5%	4.519%	295	77	2,686,347	2.29%
SOLDOTNA	111,551,880	5,143,180	374,028	117,069,088	3.5%	4.055%	286	75	2,760,218	2.37%
KODIAK	84,026,560	2,525,192	0	86,551,753	2.6%	4.411%	279	74	1,612,920	1.86%
NORTH POLE	77,267,767	3,650,652	375,000	81,293,419	2.4%	4.436%	294	80	2,888,776	3.57%
KENAI	59,690,102	3,029,429	0	62,719,531	1.9%	4.391%	294	74	3,027,589	4.83%
HOMER	52,061,631	1,457,839	2,324,460	55,843,930	1.7%	4.133%	286	68	964,307	1.80%
OTHER SOUTHEAST	49,478,686	1,562,312	938,261	51,979,260	1.5%	4.275%	271	67	729,479	1.43%
OTHER SOUTHCENTRAL	39,646,005	2,090,395	630,192	42,366,592	1.3%	4.354%	291	73	2,155,526	5.16%
PETERSBURG	35,939,617	1,187,876	0	37,127,493	1.1%	3.992%	269	69	199,432	0.54%
OTHER NORTH	32,316,296	702,065	740,595	33,758,956	1.0%	4.534%	244	69	1,822,348	5.52%
CHUGIAK	31,066,271	1,420,175	0	32,486,447	1.0%	4.230%	309	79	290,438	0.89%
SITKA	26,661,331	1,153,605	0	27,814,936	0.8%	4.299%	301	72	393,960	1.42%
OTHER KENAI PENNINSULA	21,693,438	783,730	179,817	22,656,985	0.7%	4.257%	286	73	1,455,062	6.47%
NIKISKI	19,617,071	649,224	129,997	20,396,292	0.6%	4.161%	284	75	1,196,605	5.90%
BETHEL	19,594,440	355,059	1,198	19,950,697	0.6%	5.093%	222	70	558,435	2.80%
OTHER SOUTHWEST	17,146,380	578,782	1,497,630	19,222,792	0.6%	4.686%	253	60	1,324,081	7.47%
STERLING	17,989,208	608,862	322,247	18,920,316	0.6%	4.086%	277	73	153,769	0.83%
CORDOVA	17,246,674	546,168	163,337	17,956,179	0.5%	4.190%	287	71	322,600	1.81%
SEWARD	15,530,774	597,793	281,500	16,410,067	0.5%	4.688%	281	69	1,063,960	6.60%
NOME	15,075,905	447,957	4,905	15,528,767	0.5%	4.555%	271	74	975,546	6.28%
VALDEZ	10,553,308	174,778	0	10,728,086	0.3%	4.417%	274	75	0	0.00%
AHFC TOTAL	**3,178,968,128**	**130,600,416**	**71,480,139**	**3,381,048,683**	**100.0%**	**4.472%**	**299**	**75**	**114,056,495**	**3.45%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,411,370,841	49,668,936	5,020,177	1,466,059,954	43.4%	4.746%	298	66	39,815,995	2.73%
UNINSURED - LTV > 80 (RURAL)	297,554,924	6,204,203	1,804,099	305,563,226	9.0%	4.618%	278	76	8,356,630	2.75%
PMI - RADIAN GUARANTY	257,813,342	9,699,127	0	267,512,468	7.9%	4.129%	328	88	3,387,476	1.27%
FEDERALLY INSURED - FHA	225,504,184	13,777,622	0	239,281,806	7.1%	4.846%	252	78	25,286,900	10.57%
FEDERALLY INSURED - VA	170,772,520	12,494,674	0	183,267,195	5.4%	4.443%	286	86	10,037,199	5.48%
PMI - ESSENT GUARANTY	159,621,581	6,417,426	0	166,039,008	4.9%	4.124%	333	89	1,626,824	0.98%
PMI - CMG MORTGAGE INSURANCE	146,779,022	7,523,233	0	154,302,255	4.6%	4.195%	326	88	2,643,643	1.71%
FEDERALLY INSURED - RD	129,458,030	9,418,071	0	138,876,101	4.1%	4.328%	283	86	8,101,088	5.83%
PMI - MORTGAGE GUARANTY	130,666,575	4,641,922	0	135,308,497	4.0%	4.147%	330	88	1,549,945	1.15%
FEDERALLY INSURED - HUD 184	119,531,005	6,011,485	0	125,542,490	3.7%	4.284%	288	85	9,444,097	7.52%
PMI - UNITED GUARANTY	74,960,397	2,295,537	0	77,255,935	2.3%	4.194%	328	88	2,363,023	3.06%
UNINSURED - UNCONVENTIONAL	0	0	64,655,862	64,655,862	1.9%	1.210%	273	-	-	-
PMI - GENWORTH GE	52,785,604	2,360,499	0	55,146,103	1.6%	4.111%	331	88	1,268,980	2.30%
PMI - NATIONAL MORTGAGE INSUR	1,019,420	61,490	0	1,080,910	0.0%	4.482%	335	90	0	0.00%
PMI - PMI MORTGAGE INSURANCE	690,699	21,981	0	712,679	0.0%	4.862%	245	72	174,693	24.51%
PMI - COMMONWEALTH	393,184	0	0	393,184	0.0%	4.500%	305	83	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	46,800	4,210	0	51,010	0.0%	6.078%	126	42	0	0.00%
AHFC TOTAL	**3,178,968,128**	**130,600,416**	**71,480,139**	**3,381,048,683**	**100.0%**	**4.472%**	**299**	**75**	**114,056,495**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **2/28/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	766,132,074	38,118,659	0	804,250,733	23.8%	4.379%	295	79	25,988,900	3.23%
WELLS FARGO MORTGAGE	707,179,372	36,928,147	0	744,107,519	22.0%	4.570%	260	72	46,669,130	6.27%
NORTHRIM BANK	557,041,572	21,484,018	0	578,525,590	17.1%	4.252%	330	83	16,729,511	2.89%
FIRST NATIONAL BANK OF AK	372,282,755	12,455,456	0	384,738,211	11.4%	4.956%	273	69	11,532,849	3.00%
FIRST BANK	193,097,083	6,504,421	0	199,601,504	5.9%	4.072%	298	75	319,624	0.16%
COMMERCIAL LOANS	163,834,511	0	0	163,834,511	4.8%	6.138%	432	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	122,483,195	3,056,512	0	125,539,707	3.7%	4.954%	318	70	4,919,368	3.92%
DENALI FEDERAL CREDIT UNION	97,731,984	4,208,302	0	101,940,286	3.0%	4.115%	317	82	2,347,598	2.30%
MT. MCKINLEY BANK	74,781,618	3,056,009	0	77,837,627	2.3%	4.217%	302	79	2,177,582	2.80%
AHFC DIRECT SERVICING	0	0	71,480,139	71,480,139	2.1%	1.273%	276	-	-	-
SPIRIT OF ALASKA FCU	41,122,843	1,998,039	0	43,120,882	1.3%	4.343%	282	76	1,698,350	3.94%
DENALI STATE BANK	38,999,126	1,437,418	0	40,436,544	1.2%	4.233%	305	79	813,480	2.01%
KODIAK ISLAND HA	22,782,951	615,377	0	23,398,328	0.7%	4.301%	265	69	708,682	3.03%
CORNERSTONE HOME LENDING	8,549,556	244,443	0	8,793,999	0.3%	3.959%	335	87	151,419	1.72%
MATANUSKA VALLEY FCU	7,696,301	311,147	0	8,007,448	0.2%	4.147%	329	77	0	0.00%
TONGASS FCU	5,253,186	182,469	0	5,435,655	0.2%	4.326%	318	78	0	0.00%
AHFC TOTAL	**3,178,968,128**	**130,600,416**	**71,480,139**	**3,381,048,683**	**100.0%**	**4.472%**	**299**	**75**	**114,056,495**	**3.45%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,336,448,156	1,776,467	0	1,338,224,622	39.6%	4.904%	303	74	42,984,988	3.21%
HOME MORTGAGE REVENUE BONDS	741,051,907	35,447,882	0	776,499,789	23.0%	4.549%	290	77	32,533,438	4.19%
GENERAL MORTGAGE REVENUE BONDS II	397,306,281	11,527,145	0	408,833,426	12.1%	4.282%	321	82	9,489,383	2.32%
AHFC GENERAL FUND	196,777,151	13,106,641	71,480,139	281,363,930	8.3%	3.616%	310	61	3,400,711	1.62%
MORTGAGE REVENUE BONDS	234,815,819	8,764,435	0	243,580,255	7.2%	4.238%	282	77	12,252,169	5.03%
GOVERNMENTAL PURPOSE BONDS	178,128,600	55,576,441	0	233,705,041	6.9%	3.306%	277	76	7,246,354	3.10%
COLLATERALIZED VETERANS BONDS	56,663,065	4,401,406	0	61,064,471	1.8%	4.163%	298	85	2,874,204	4.71%
STATE CAPITAL PROJECT BONDS	37,777,150	0	0	37,777,150	1.1%	5.206%	235	64	3,275,250	8.67%
AHFC TOTAL	**3,178,968,128**	**130,600,416**	**71,480,139**	**3,381,048,683**	**100.0%**	**4.472%**	**299**	**75**	**114,056,495**	**3.45%**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**542,477,078**	**440,334,212**	**607,776,685**	**334,050,691**	**24,313,436**
MORTGAGE AND LOAN COMMITMENTS	**516,199,088**	**428,078,361**	**594,588,930**	**332,191,549**	**22,848,438**
MORTGAGE AND LOAN PURCHASES	**491,845,298**	**474,798,903**	**543,289,800**	**394,753,723**	**27,081,530**
MORTGAGE AND LOAN PAYOFFS	**235,978,891**	**263,602,671**	**204,484,966**	**104,647,813**	**9,889,268**
MORTGAGE AND LOAN FORECLOSURES	**8,040,474**	**9,198,246**	**10,348,869**	**5,652,931**	**294,954**

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,220	356,881	312,198	299,884	287,967
WEIGHTED AVERAGE INTEREST RATE	4.003%	4.250%	4.092%	4.489%	4.532%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	353	357
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	86
FHA INSURANCE %	4.1%	3.4%	4.0%	4.2%	4.1%
VA INSURANCE %	2.2%	2.5%	6.5%	7.8%	11.2%
RD INSURANCE %	1.8%	1.7%	3.6%	3.3%	1.4%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	37.8%	32.0%	39.7%	41.1%	44.6%
CONVENTIONAL UNINSURED %	52.6%	59.5%	44.9%	42.2%	38.7%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	97.9%	98.8%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	2.1%	1.2%
ANCHORAGE %	46.4%	39.7%	41.9%	36.2%	27.3%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	63.8%	72.7%
WELLS FARGO %	12.4%	0.9%	1.4%	1.7%	2.5%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	98.3%	97.5%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,982,507	111,383,837	8,890,960
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,486,507	110,861,087	8,890,960
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	126,201,656	7,214,997
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	33,509,696	3,381,028
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	1,140,259	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.0%	26.6%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	352,762	347,399
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.655%	4.835%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	85	86
FHA INSURANCE %	2.0%	2.0%	1.1%	2.2%	0.0%
VA INSURANCE %	1.4%	2.3%	0.7%	0.6%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	0.4%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.1%	45.9%	49.1%	53.0%	69.6%
CONVENTIONAL UNINSURED %	49.5%	49.2%	47.8%	43.3%	30.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	37.0%	30.3%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	63.0%	69.7%
WELLS FARGO %	15.6%	0.3%	0.9%	1.4%	0.0%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	98.6%	100.0%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.2%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	78,065,435	5,633,159
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	77,627,537	5,443,261
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	88,549,237	6,366,750
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	24,896,931	2,590,105
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	3,166,919	294,954
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	22.4%	23.5%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	223,733	215,507
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.227%	4.338%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	88
FHA INSURANCE %	4.6%	3.9%	8.6%	9.5%	13.4%
VA INSURANCE %	2.7%	1.5%	4.7%	4.7%	4.6%
RD INSURANCE %	7.0%	7.5%	11.3%	7.0%	2.7%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	2.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.0%	50.0%	44.6%	45.8%	44.9%
CONVENTIONAL UNINSURED %	41.2%	33.8%	26.8%	30.3%	34.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	55.7%	47.0%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	44.3%	53.0%
WELLS FARGO %	12.1%	2.7%	3.2%	5.0%	10.8%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	95.0%	89.2%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	58,866,845	3,405,736
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,845,865	58,910,551	3,405,736
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	70,074,031	4,176,911
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	17,421,896	1,396,914
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	720,748	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.8%	15.4%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	307,810	293,706
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.934%	4.558%	4.783%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	82
FHA INSURANCE %	7.1%	3.8%	4.5%	4.1%	0.0%
VA INSURANCE %	0.9%	1.3%	0.0%	1.5%	4.9%
RD INSURANCE %	1.0%	1.6%	2.8%	6.9%	5.1%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	3.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	62.9%	57.9%	63.4%	50.2%	26.7%
CONVENTIONAL UNINSURED %	25.8%	32.5%	27.9%	33.7%	63.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	44.5%	35.1%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	55.5%	64.9%
WELLS FARGO %	15.0%	0.2%	0.8%	0.2%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	99.8%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	66,950,752	32,705,811	2,839,212
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	66,950,752	32,488,311	2,839,212
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	46,731,763	3,752,390
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	15,506,073	1,035,413
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	549,945	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.1%	10.0%	11.8%	13.9%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	264,581	229,503
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.892%	4.459%	4.620%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	81
FHA INSURANCE %	0.0%	0.8%	0.0%	1.4%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.4%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	2.2%	0.0%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.3%	10.7%	17.4%	12.8%	16.7%
CONVENTIONAL UNINSURED %	90.2%	86.6%	78.7%	83.2%	83.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	1.0%	0.0%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	99.0%	100.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	30,412,950	1,695,269
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	29,916,625	1,695,269
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	33,822,399	3,296,954
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	6,446,742	648,372
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	75,060	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	8.6%	12.2%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	365,475	352,615
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.250%	4.392%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	353	341
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	94	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	73.0%	76.9%
RD INSURANCE %	0.0%	0.0%	0.0%	0.5%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	9.3%	23.1%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	17.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	26.3%	23.1%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	73.7%	76.9%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,015,925	9,498,000	349,100
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,201,550	7,769,625	574,000
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	11,688,825	330,000
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	5,443,704	531,204
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	3.0%	1.2%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	668,537	523,000
WEIGHTED AVERAGE INTEREST RATE	6.055%	6.283%	6.305%	5.173%	5.875%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	333	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	71	63
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	28.7%	0.0%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	71.3%	100.0%
ANCHORAGE %	67.8%	27.9%	35.5%	38.2%	0.0%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	61.8%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**18,136,826**	**15,986,268**	**16,602,024**	**7,180,238**	**0**
MORTGAGE AND LOAN COMMITMENTS	**18,465,776**	**15,658,294**	**16,602,024**	**7,180,238**	**0**
MORTGAGE AND LOAN PURCHASES	**18,713,504**	**14,258,494**	**15,445,495**	**9,853,587**	**443,528**
MORTGAGE AND LOAN PAYOFFS	**2,890,462**	**2,777,375**	**4,159,415**	**1,229,873**	**305,940**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.5%	1.6%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	298,840	208,000
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.638%	4.513%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	342	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	84	91
FHA INSURANCE %	5.1%	2.4%	0.0%	2.5%	55.1%
VA INSURANCE %	0.6%	3.3%	0.0%	1.9%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.7%	40.4%	51.2%	59.4%	44.9%
CONVENTIONAL UNINSURED %	54.1%	53.8%	42.3%	36.2%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	12.9%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	87.1%	100.0%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,403,900	5,500,000	6,000,000	1,500,000	1,500,000
MORTGAGE AND LOAN COMMITMENTS	5,179,550	4,903,900	3,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	7,155,200	4,794,561	2,403,900	4,500,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	1.1%	5.5%
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	368	360
WEIGHTED AVERAGE LOAN-TO-VALUE	57	73	61	87	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	100.0%
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	0.0%
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	1,887,575	0
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	1,887,575	0
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	1,887,575	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.5%	N/A
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	274,143	N/A
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.632%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	91.6%	90.1%	100.0%	90.9%	N/A
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	N/A
RD INSURANCE %	3.7%	3.2%	0.0%	9.1%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	22.9%	16.2%	37.1%	12.9%	N/A
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	87.1%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	2,550,000	0
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	2,550,000	0
MORTGAGE AND LOAN PURCHASES	663,232	3,030,371	577,650	1,444,650	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	192,898	292
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.6%	0.1%	0.4%	N/A
AVERAGE PURCHASE PRICE	47,374	233,105	192,550	361,163	N/A
WEIGHTED AVERAGE INTEREST RATE	4.827%	3.894%	5.925%	5.820%	N/A
WEIGHTED AVERAGE BEGINNING TERM	140	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	55	74	80	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.9%	1.5%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	94.1%	98.5%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	31.9%	12.7%	0.0%	55.0%	N/A
OTHER ALASKAN CITY %	68.1%	87.3%	100.0%	45.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,890,000	$35,110,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$3,830,000	$0	$85,540,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$23,940,000	$40,410,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$18,815,000	$0	$24,315,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,265,000	$0	$29,415,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$59,200,000	$69,550,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$35,690,000	$1,510,000	$34,160,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$2,520,000	$0	$29,630,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$50,000,000**	**$2,520,000**	**$0**	**$47,480,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$20,225,000	$30,360,000	$95,305,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$6,660,000	$2,340,000	$91,000,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$385,000	$108,875,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$34,440,000	$0	$42,140,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$42,090,000	$0	$51,500,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 2/28/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$37,095,000	$0	$23,155,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$27,055,000	$0	$72,305,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$8,035,000	$0	$78,730,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$13,220,000	$0	$81,895,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,865,000	$0	$24,420,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$335,000	$0	$77,770,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$11,600,000	$0	$99,935,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$2,120,000	$0	$141,835,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
				Total AHFC Bonds and Notes			**$3,080,075,000**	**$326,865,000**	**$271,025,000**	**$2,482,185,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,372,340,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P Moodys Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,890,000	35,110,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,890,000**	**$35,110,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/WR*	*AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$3,830,000**	**$0**	**$85,540,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	AA+/A-1 / Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	AA+/A-1 / Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
					Home Mortgage Revenue Bonds (FTHB Program) Total			**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	370,000	530,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	650,000	1,100,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	670,000	1,110,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	680,000	1,130,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	680,000	1,160,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	690,000	1,170,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	700,000	1,190,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	720,000	1,200,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	730,000	1,220,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	750,000	1,230,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	750,000	1,260,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	770,000	1,270,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	780,000	1,290,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	790,000	1,310,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	800,000	1,340,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	800,000	1,370,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	800,000	1,400,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	830,000	1,410,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	850,000	1,420,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	860,000	1,450,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	870,000	1,470,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	890,000	1,490,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	900,000	1,510,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	910,000	1,540,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	920,000	1,570,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	940,000	1,590,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	950,000	1,620,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	960,000	1,650,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	970,000	1,680,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	960,000	1,730,000
							E0911 Total	**$64,350,000**	**$0**	**$23,940,000**	**$40,410,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$18,815,000**	**$0**	**$24,315,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$6,265,000**	**$0**	**$29,415,000**

	S and P	Moodys	Fitch
E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,470,000	1,690,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,120,000	2,510,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,140,000	2,550,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,200,000	2,550,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,200,000	2,560,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,230,000	2,660,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,280,000	2,670,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,310,000	2,710,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,340,000	2,740,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,370,000	2,780,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,400,000	2,820,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,360,000	2,770,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,010,000	2,360,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,040,000	2,390,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,050,000	2,440,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,090,000	2,460,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,120,000	2,490,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,140,000	2,530,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,850,000	2,200,000

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,700,000	2,000,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,730,000	2,020,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,660,000	1,940,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,220,000	1,450,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,240,000	1,470,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,270,000	1,470,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,290,000	1,490,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,300,000	1,520,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,320,000	1,530,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,310,000	1,580,000
							E0912 Total	**$128,750,000**	**$0**	**$59,200,000**	**$69,550,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$35,690,000**	**$1,510,000**	**$34,160,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$2,520,000**	**$0**	**$29,630,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P** / **Moodys**	**Fitch**
C1612 Veterans Collateralized Bonds, 2016 Second				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$2,520,000**	**$0**	**$47,480,000**
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa1*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa1*	*AA+*
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$20,225,000**	**$30,360,000**	**$95,305,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

GM16A General Mortgage Revenue Bonds II, 2016 Series A **Exempt** Prog: **406** Yield: **2.532%** Delivery: **8/24/2016** Underwriter: **Wells Fargo** *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	55,000	210,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	45,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	45,000	230,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	50,000	240,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	50,000	245,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	50,000	250,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	50,000	255,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	50,000	260,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	50,000	270,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	50,000	275,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	50,000	280,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	50,000	285,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	50,000	290,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	55,000	295,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	60,000	295,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	60,000	300,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	65,000	305,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	70,000	305,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	70,000	310,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	70,000	320,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	70,000	325,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	70,000	335,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	70,000	340,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1	AA+
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	70,000	350,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	75,000	350,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	75,000	360,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	80,000	365,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	80,000	370,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	85,000	375,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	85,000	385,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	85,000	395,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	85,000	400,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	85,000	410,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	85,000	420,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	45,000	260,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$6,660,000**	**$2,340,000**	**$91,000,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	15,000	1,485,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	20,000	2,160,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	20,000	2,205,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	20,000	2,250,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	20,000	2,300,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	25,000	2,345,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	25,000	2,395,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	25,000	2,450,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	25,000	2,500,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	25,000	2,560,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	25,000	2,615,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	25,000	2,730,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	25,000	2,790,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	30,000	2,840,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	10,000	825,000
						GM18A Total	**$109,260,000**	**$0**	**$385,000**	**$108,875,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0

Governmental Purpose Bonds

S and P | **Moodys** | **Fitch**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$34,440,000**	**$0**	**$42,140,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$42,090,000**	**$0**	**$51,500,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**
State Capital Project Bonds									S and P	Moodys / Fitch
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$37,095,000**	**$0**	**$23,155,000**
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* *AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds — S and P / Moodys / Fitch

SC11A State Capital Project Bonds, 2011 Series A — Exempt — Prog: 605 — Yield: 4.333% — Delivery: 2/16/2011 — Underwriter: Goldman Sachs — AA+ / Aa2 / AA+

SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
State Capital Project Bonds Total	**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**

State Capital Project Bonds II — S and P / Moodys / Fitch

SC12A State Capital Project Bonds II, 2012 Series A — Exempt — Prog: 606 — Yield: 2.642% — Delivery: 10/17/2012 — Underwriter: Keybanc — AA+ / Aa2 / AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$27,055,000**	**$0**	**$72,305,000**

SC13A State Capital Project Bonds II, 2013 Series A — Exempt — Prog: 607 — Yield: 2.553% — Delivery: 5/30/2013 — Underwriter: Keybanc — AA+ / Aa2 / AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+	Aa2	AA+
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$8,035,000**	**$0**	**$78,730,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$13,220,000**	**$0**	**$81,895,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0

State Capital Project Bonds II

								S and P	Moodys	Fitch
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**		
								AA+	Aa2	AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,865,000**	**$0**	**$24,420,000**

								S and P	Moodys	Fitch
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**		
								AA+	Aa2	AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

								S and P	Moodys	Fitch
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**		
								AA+	Aa2	AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$335,000**	**$0**	**$77,770,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* / *Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$11,600,000**	**$0**	**$99,935,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* *Aa2*	*AA+*
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$2,120,000**	**$0**	**$141,835,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* *Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
									S and P / **Moodys** / **Fitch**	
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2/VMIG1*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$23,738,000**					**Total AHFC Bonds**	**$3,080,075,000**	**$326,865,000**	**$271,025,000**	**$2,482,185,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,372,340,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$867,381	13.01%	217
Remaining Principal Balance:	$74,219,293	3-Months	$1,619,700	8.42%	140
Weighted Average Seasoning:	92	6-Months	$2,329,139	6.14%	102
Weighted Average Interest Rate:	5.369%	12-Months	$7,475,179	9.47%	158
Bond Yield (TIC):	N/A	Life	$316,531,491	12.15%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$170,349	2.44%	41
Remaining Principal Balance:	$82,677,872	3-Months	$717,996	3.40%	57
Weighted Average Seasoning:	67	6-Months	$1,051,840	2.51%	42
Weighted Average Interest Rate:	4.658%	12-Months	$3,904,275	4.62%	77
Bond Yield (TIC):	N/A	Life	$135,432,289	14.97%	250

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$151,771	2.24%	37
Remaining Principal Balance:	$80,333,064	3-Months	$704,331	3.52%	59
Weighted Average Seasoning:	67	6-Months	$2,054,308	5.11%	85
Weighted Average Interest Rate:	4.736%	12-Months	$5,651,942	6.91%	115
Bond Yield (TIC):	N/A	Life	$115,691,353	13.15%	219

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$277,971	3.03%	51
Remaining Principal Balance:	$108,191,812	3-Months	$925,089	3.47%	58
Weighted Average Seasoning:	63	6-Months	$3,813,998	7.11%	118
Weighted Average Interest Rate:	4.617%	12-Months	$10,162,047	9.17%	153
Bond Yield (TIC):	N/A	Life	$154,761,716	13.90%	232

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$534,828	5.20%	87
Remaining Principal Balance:	$119,869,695	3-Months	$1,627,560	5.33%	89
Weighted Average Seasoning:	62	6-Months	$2,776,435	4.61%	77
Weighted Average Interest Rate:	4.244%	12-Months	$7,294,918	6.02%	100
Bond Yield (TIC):	N/A	Life	$150,544,512	14.27%	238

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$363,769	3.33%	56
Remaining Principal Balance:	$128,626,369	3-Months	$1,647,674	5.08%	85
Weighted Average Seasoning:	60	6-Months	$2,677,150	4.18%	70
Weighted Average Interest Rate:	4.208%	12-Months	$8,721,764	6.72%	112
Bond Yield (TIC):	N/A	Life	$155,598,838	14.28%	238

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$180,424	1.57%	26
Remaining Principal Balance:	$136,528,524	3-Months	$1,221,371	3.63%	61
Weighted Average Seasoning:	61	6-Months	$2,634,393	3.94%	66
Weighted Average Interest Rate:	4.432%	12-Months	$8,367,604	6.13%	102
Bond Yield (TIC):	N/A	Life	$149,142,528	14.07%	234

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$350,359	14.52%	242
Remaining Principal Balance:	$26,626,613	3-Months	$531,406	7.57%	126
Weighted Average Seasoning:	96	6-Months	$1,855,441	12.46%	208
Weighted Average Interest Rate:	4.245%	12-Months	$2,644,490	8.85%	147
Bond Yield (TIC):	3.362%	Life	$24,972,596	7.12%	119

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$39,725,010	3-Months	$250,462	2.47%	41
Weighted Average Seasoning:	63	6-Months	$723,270	3.61%	60
Weighted Average Interest Rate:	4.444%	12-Months	$2,041,714	5.15%	86
Bond Yield (TIC):	3.362%	Life	$22,549,604	6.90%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$28,683,708	3-Months	$292,817	3.95%	66
Weighted Average Seasoning:	68	6-Months	$859,911	5.86%	98
Weighted Average Interest Rate:	4.988%	12-Months	$1,836,399	6.22%	104
Bond Yield (TIC):	3.362%	Life	$34,769,014	12.34%	206

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$346,578	5.31%	89
Remaining Principal Balance:	$75,996,731	3-Months	$1,047,623	5.31%	88
Weighted Average Seasoning:	85	6-Months	$2,556,276	6.33%	105
Weighted Average Interest Rate:	3.545%	12-Months	$6,482,599	7.88%	131
Bond Yield (TIC):	2.532%	Life	$42,569,249	6.02%	100

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$123,695	7.10%	118
Remaining Principal Balance:	$20,096,027	3-Months	$326,547	6.20%	103
Weighted Average Seasoning:	68	6-Months	$797,203	7.85%	131
Weighted Average Interest Rate:	4.943%	12-Months	$1,489,266	7.42%	124
Bond Yield (TIC):	2.532%	Life	$23,524,761	11.48%	191

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$421,259	15.32%	255
Remaining Principal Balance:	$30,187,117	3-Months	$428,818	5.46%	91
Weighted Average Seasoning:	51	6-Months	$675,052	4.28%	71
Weighted Average Interest Rate:	4.038%	12-Months	$2,166,313	6.49%	108
Bond Yield (TIC):	2.532%	Life	$50,863,804	12.87%	215

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$274,145	6.70%	112
Remaining Principal Balance:	$47,302,820	3-Months	$674,859	5.61%	94
Weighted Average Seasoning:	54	6-Months	$1,601,566	6.83%	114
Weighted Average Interest Rate:	3.747%	12-Months	$3,724,226	7.81%	130
Bond Yield (TIC):	2.578%	Life	$13,856,876	12.14%	202

15 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$192,244	1.79%	30
Remaining Principal Balance:	$127,933,975	3-Months	$1,500,173	4.53%	76
Weighted Average Seasoning:	39	6-Months	$2,070,819	3.17%	53
Weighted Average Interest Rate:	4.434%	12-Months	$6,697,512	5.03%	84
Bond Yield (TIC):	3.653%	Life	$96,016,298	9.31%	155

16 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$171,584	2.20%	37
Remaining Principal Balance:	$92,636,420	3-Months	$171,584	0.74%	12
Weighted Average Seasoning:	32	6-Months	$832,427	1.77%	30
Weighted Average Interest Rate:	3.855%	12-Months	$2,464,253	2.58%	48
Bond Yield (TIC):	2.532%	Life	$5,250,694	2.31%	59

17 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$109,735,224	3-Months	$0	0.00%	0
Weighted Average Seasoning:	10	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.373%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.324%	Life	$0	0.00%	0

18 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$16,049	0.24%	4
Remaining Principal Balance:	$78,527,808	3-Months	$1,482,943	7.17%	119
Weighted Average Seasoning:	66	6-Months	$2,232,465	5.42%	90
Weighted Average Interest Rate:	4.413%	12-Months	$2,946,823	6.11%	102
Bond Yield (TIC):	3.324%	Life	$2,946,823	6.11%	102

19 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,103,516	6.01%	100
Remaining Principal Balance:	$212,979,071	3-Months	$1,914,867	3.51%	58
Weighted Average Seasoning:	64	6-Months	$4,921,169	4.55%	76
Weighted Average Interest Rate:	3.358%	12-Months	$13,407,218	6.20%	103
Bond Yield (TIC):	N/A	Life	$677,211,397	15.67%	261

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$5,545,923	3.94%	66
Remaining Principal Balance:	$1,620,877,152	3-Months	$17,085,821	4.12%	69
Weighted Average Seasoning:	59	6-Months	$36,462,863	4.42%	74
Weighted Average Interest Rate:	4.248%	12-Months	$97,478,543	5.97%	100
Bond Yield (TIC):	N/A	Life	$2,172,233,843	11.02%	185

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

02/28/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	167,780,000	-	**167,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000
GM16A	100,000,000	-	100,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	18,250,000	-	**18,250,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	830,000	-	830,000
E0911	990,000	-	990,000
E0912	3,790,000	-	3,790,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	850,000	-	850,000
GM18A	385,000	-	385,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

02/28/19

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	42,140,000	51,500,000	35,110,000	23,155,000	71,815,000	71,815,000	85,540,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.70%	1.70%	1.72%	1.76%	1.73%	1.72%	1.72%	1.70%	1.70%	1.70%	1.71%	3.01%	2.42%	2.41%
Average Rate	1.57%	1.16%	1.16%	1.36%	1.16%	0.82%	0.79%	0.77%	0.37%	0.37%	0.40%	1.43%	1.97%	2.15%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	3.02%	2.42%	2.42%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.16%	1.16%	1.13%	1.12%	0.72%	0.72%	0.72%	0.40%	0.40%	0.40%	0.95%	1.93%	2.13%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.22%	0.04%	0.09%	0.07%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.48%	0.05%	0.02%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.45%	1.45%	1.48%	1.52%	1.46%	1.48%	1.48%	1.45%	1.45%	1.45%	1.48%	2.78%	2.20%	2.19%
FY 2019 Sprd	(0.04%)	(0.05%)	(0.02%)	0.02%	(0.04%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.02%)	0.48%	0.02%	0.01%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	42,140,000	2.453%	1.053%	1.400%	1.163%	2.563%	0.110%
GP01B	BofA Merrill	AA/Aa3	12/01/30	51,500,000	4.143%	1.053%	3.090%	1.162%	4.252%	0.109%
E021A	Goldman	AA-/Aa2	06/01/32	35,110,000	2.980%	0.800%	2.180%	1.356%	3.536%	0.556%
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.071%	2.699%	1.097%	3.796%	0.026%
SC02C	JP Morgan	A+/Aa1	07/01/22	23,155,000	4.303%	1.237%	3.066%	1.163%	4.229%	(0.074%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.800%	2.934%	0.803%	3.737%	0.002%
E071A[2]	JP Morgan	A+/Aa1	12/01/41	90,075,000	3.720%	0.800%	2.920%	0.775%	3.695%	(0.025%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.497%	3.264%	0.373%	3.637%	(0.124%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.497%	3.264%	0.366%	3.630%	(0.131%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.497%	3.243%	0.371%	3.614%	(0.126%)
			TOTAL	**638,260,000**	**3.668%**	**0.744%**	**2.923%**	**0.737%**	**3.661%**	**(0.007%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,841,964	11,991,466	(31,850,498)
54,211,235	14,676,849	(39,534,386)
30,734,100	8,748,573	(21,985,527)
8,820,730	2,545,472	(6,275,259)
36,765,081	11,015,331	(25,749,749)
61,393,325	12,667,200	(48,726,125)
40,779,631	8,441,309	(32,338,322)
26,029,959	3,313,450	(22,716,509)
26,029,959	3,038,355	(22,991,604)
34,512,823	4,199,695	(30,313,128)
363,118,808	**80,637,702**	**(282,481,106)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt WF	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	Total FY19	Total FY18
Wells Fargo	Allocation	15.9%	12.9%	22.5%	7.9%	3.4%	23.6%	13.7%	100.0%	100.0%
1.45%	Max Rate	1.70%	1.75%	1.73%	1.73%	1.79%	2.42%	3.02%	3.02%	2.48%
#1 RA FY18	Min Rate	0.90%	0.88%	0.90%	0.88%	0.67%	1.94%	2.54%	0.67%	0.71%
Wells Fargo	Avg Rate	1.45%	1.46%	1.47%	1.48%	1.52%	2.20%	2.78%	1.82%	1.39%
1.10%	Bench Spread	(0.04%)	(0.04%)	(0.03%)	(0.02%)	0.02%	0.02%	0.48%	(0.02%)	(0.01%)

MONTHLY FLOAT SUMMARY

February 28, 2019	
Total Bonds	**$2,372,340,000**
Total Float	**$1,018,305,000**
Self-Liquid	**$371,395,000**
Float %	**42.9%**
Hedge %	**62.7%**

AHFC LIQUIDITY ANALYSIS

02/28/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	48,326,146
SAM Commercial Paper Match	23,738,000
Alaska USA Operating DDAs	22,306,849
AHFC Self-Liquidity Reserve Fund	206,268,157
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	3,002,130
Governmental Purpose Bonds, 2001 Series ABC	3,416,758
State Capital Project Bonds, 2002 Series C	2,375,842
State Capital Project Bonds II, 2017 Series B	2,726,990
State Capital Project Bonds II, 2018 Series A	1,568,362
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**613,729,234**

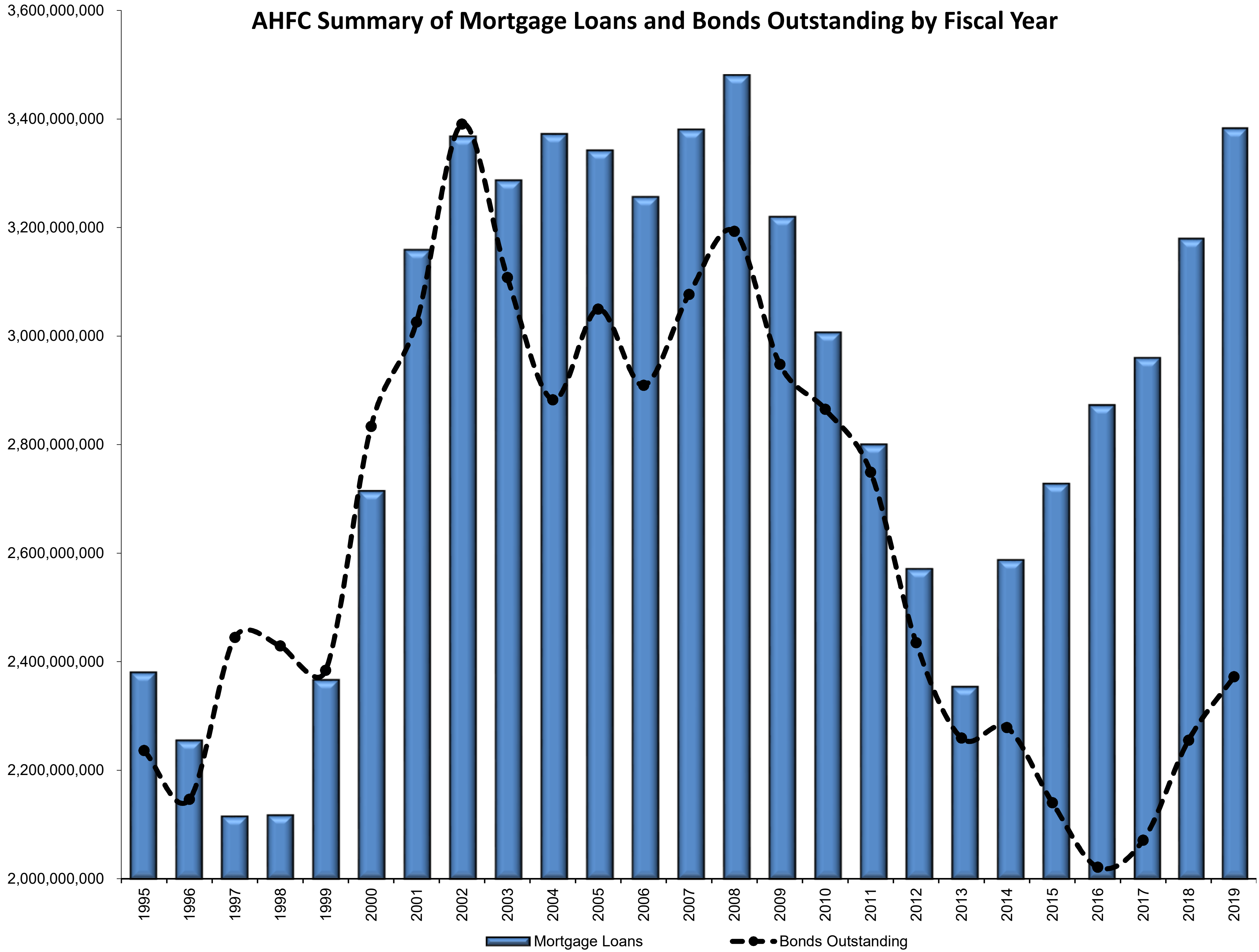
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	42,140,000
Governmental Purpose Bonds, 2001 Series B	51,500,000
State Capital Project Bonds, 2002 Series C	23,155,000
Short-Term Warehouse Debt:	
Commercial Paper	23,738,000
Reverse Repos	-
Total Self-Liquidity Requirements	**395,133,000**
Excess of Sources over Requirements	**218,596,234**
Ratio of Sources to Requirements	**1.55**

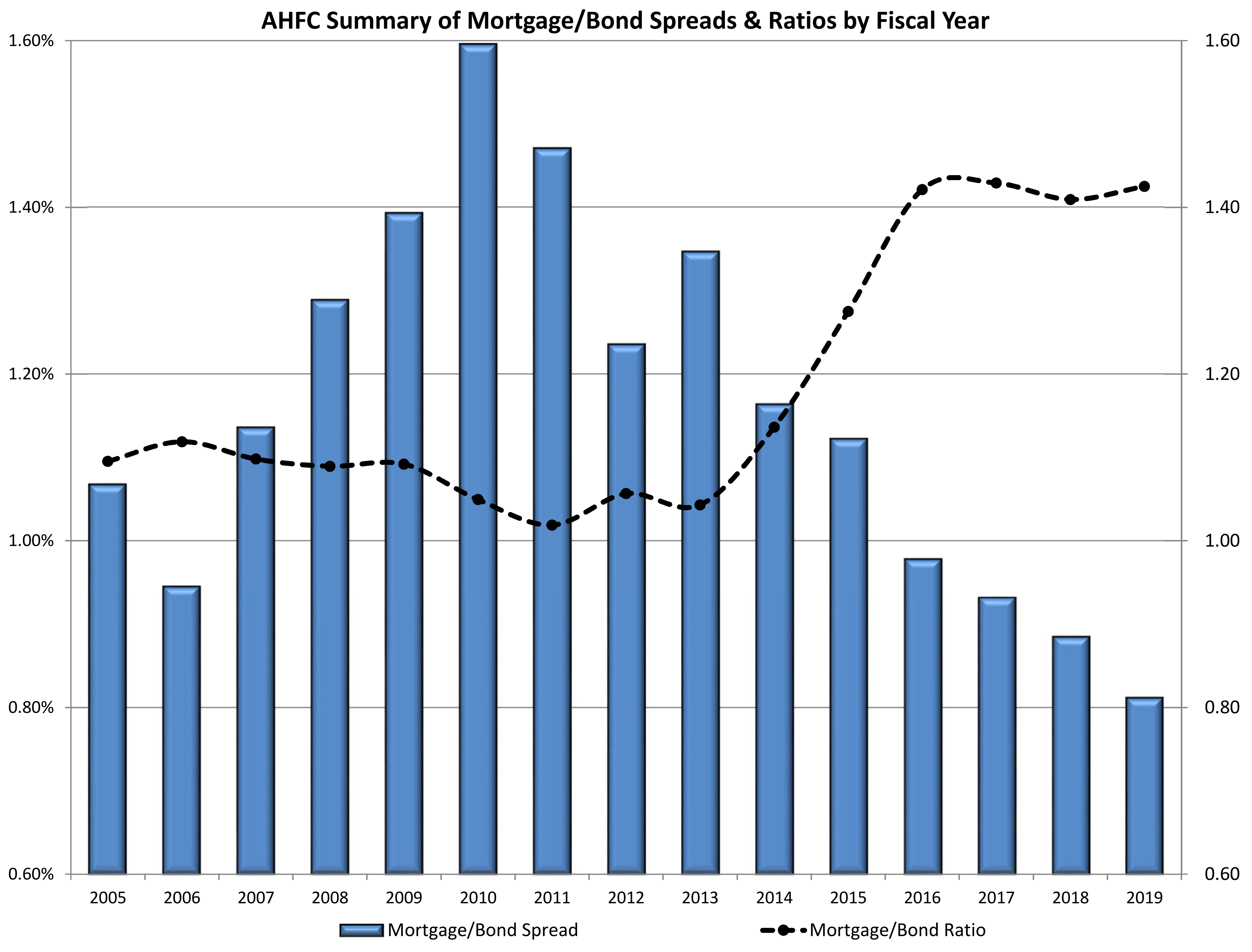
Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	493,916,250
Rating Agency Discounted Sources (-10%)	582,356,310
Excess of Rating Agency Sources over Requirements	**88,440,060**
Excess Ratio of Rating Agency Sources to Requirements	**1.18**

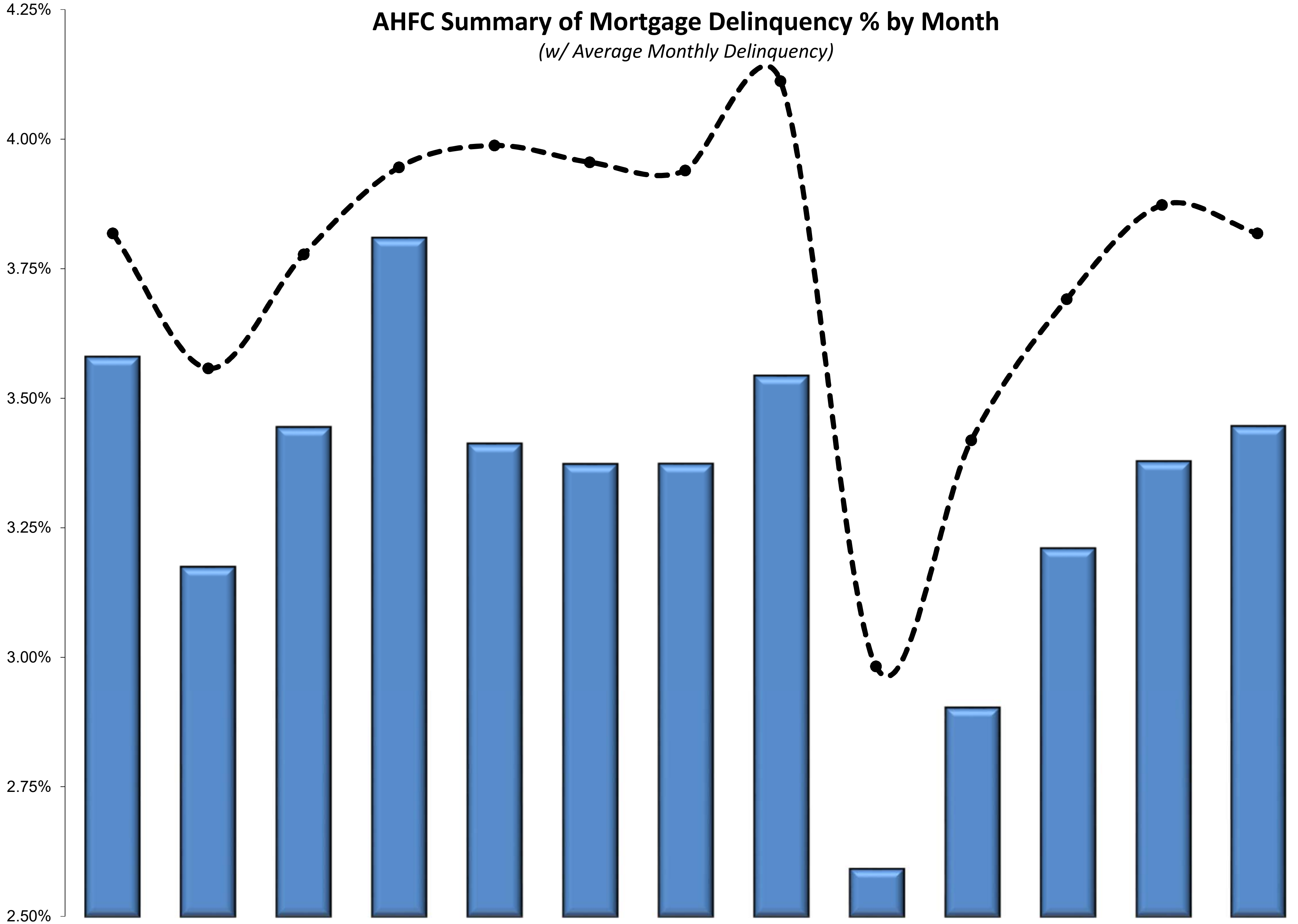
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,110,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	229,170,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**506,910,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	35,110,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	229,170,000
Wells Fargo SBPA (12/06/21)	161,760,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**506,910,000**

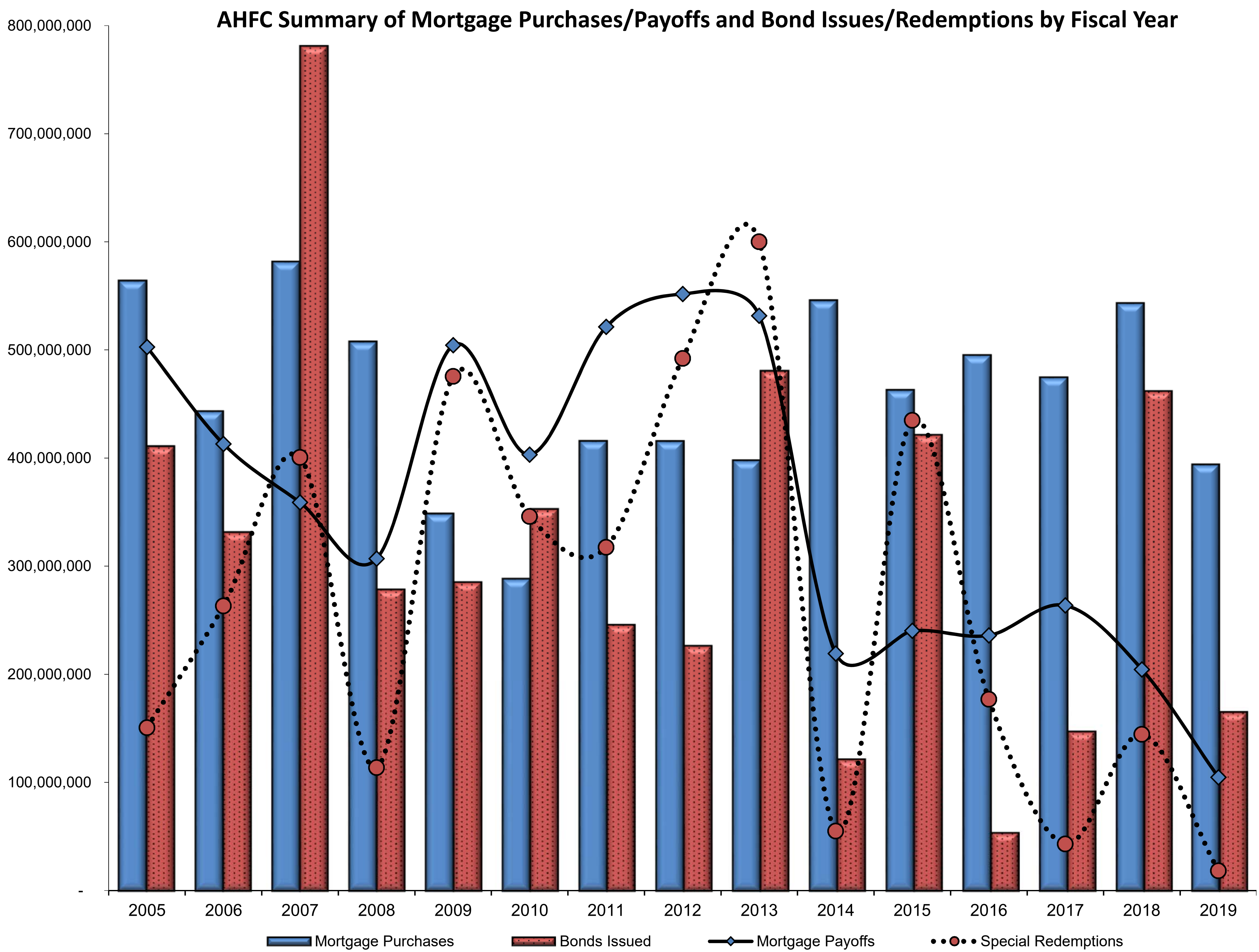

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
1.60
1.40
1.20
1.00
0.80
0.60
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19
Del	3.58%	3.18%	3.44%	3.81%	3.41%	3.37%	3.37%	3.54%	2.59%	2.90%	3.21%	3.38%	3.45%
Avg	3.82%	3.56%	3.78%	3.95%	3.99%	3.96%	3.94%	4.11%	2.98%	3.42%	3.69%	3.87%	3.82%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure