Alaska Housing
FINANCE CORPORATION

JANUARY 2019

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A H O U S I N G F I N A N C E C O R P O R A T I O N

JANUARY 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	01/31/18	01/31/19	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**3,099,427,715**	**3,375,342,130**	**8.9%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.55%	4.54%	(0.2%)
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.59%	3.38%	(5.8%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.33%	0.31%	(6.1%)
Mortgage Purchases	474,916,892	543,289,800	14.4%	331,906,624	367,672,193	10.8%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	122,428,826	94,758,545	(22.6%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**209,477,798**	**272,913,648**	**30.3%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.07%	4.49%	10.2%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	745,535,000	755,005,000	1.3%
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	471,880,000	599,030,000	26.9%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	657,130,000	638,260,000	(2.9%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	290,045,000	380,045,000	31.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,164,590,000**	**2,372,340,000**	**9.6%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	293,390,000	374,430,000	27.6%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.63%	3.73%	2.8%
New Bond Issuances	150,000,000	463,380,000	208.9%	337,810,000	167,780,000	(50.3%)
Special Bond Redemptions	43,060,000	144,425,000	235.4%	137,480,000	18,250,000	(86.7%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	34,855,000	32,435,000	(6.9%)
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**165,475,000**	**117,095,000**	**(29.2%)**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	1.97%	3.32%	68.5%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.92%**	**0.81%**	**(12.0%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.43**	**1.42**	**(0.6%)**

Cash Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	01/31/18	01/31/19	% Change	01/31/18	01/31/19	% Change
Liquidity Reserve Fund	345,374,729	305,638,131	(11.5%)	0.82%	1.88%	129.5%
Bond Trust Funds	82,207,829	96,794,491	17.7%	1.19%	2.20%	84.8%
SAM General Fund	129,427,720	102,011,023	(21.2%)	1.20%	2.24%	86.7%
Mortgage Collections	32,898,429	27,229,288	(17.2%)	1.13%	2.15%	90.2%
Total Investments	**589,908,707**	**531,672,933**	(9.9%)	**0.97%**	**2.02%**	108.0%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JANUARY 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	33,113	35,417	7.0%
Investment Income	7,654	10,000	30.7%	2,289	3,727	62.8%
Grant Revenue	82,277	72,781	(11.5%)	16,605	13,633	(17.9%)
Housing Rental Subsidies	13,804	14,063	1.9%	3,209	2,985	(7.0%)
Rental Income	11,155	11,305	1.3%	2,773	2,907	4.8%
Other Revenue	4,051	3,076	(24.1%)	553	1,717	210.5%
Total Revenue	**249,479**	**246,280**	**(1.3%)**	**58,542**	**60,386**	**3.1%**
Interest Expenses	69,890	71,246	1.9%	18,129	18,387	1.4%
Grant Expenses	84,310	68,314	(19.0%)	15,679	15,158	(3.3%)
Operations & Administration	56,867	46,127	(18.9%)	11,669	11,531	(1.2%)
Rental Housing Expenses	14,296	15,091	5.6%	3,570	2,682	(24.9%)
Mortgage and Loan Costs	10,843	11,452	5.6%	2,661	3,055	14.8%
Bond Financing Expenses	4,512	5,027	11.4%	1,762	2,192	24.4%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(1,683)	(978)	41.9%
Total Expenses	**235,134**	**212,697**	**(9.5%)**	**51,787**	**52,027**	**0.5%**
Operating Income (Loss)	**14,345**	**33,583**	**134.1%**	**6,755**	**8,359**	**23.7%**
Contributions to the State	250	125	(50.0%)	56	31	(44.6%)
Change in Net Position	**14,095**	**33,458**	**137.4%**	**6,699**	**8,328**	**24.3%**
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,003,270	4,229,784	5.7%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,482,943	2,682,760	8.0%
Net Position	**1,513,628**	**1,538,696**	**1.7%**	**1,520,327**	**1,547,024**	**1.8%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2019 - First Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	**2,056,073**
Total Dividend Expenditures	**1,958,727**
Total Dividend Remaining	**97,346**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2019**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,171,510,528	93.96%
PARTICIPATION LOANS	131,713,410	3.90%
UNCONVENTIONAL/REO	72,118,192	2.14%
TOTAL PORTFOLIO	**3,375,342,130**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	63,149,364	1.91%
60 DAYS PAST DUE	27,038,843	0.82%
90 DAYS PAST DUE	7,349,868	0.22%
120+ DAYS PAST DUE	14,056,853	0.43%
TOTAL DELINQUENT	**111,594,927**	3.38%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.470%	PMI INSURANCE %	25.4%
- (Exclude UNC/REO)	4.540%	FHA/HUD184 INS %	10.9%
AVG REMAINING TERM	299	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.1%
TAXABLE %	26.0%	UNINSURED %	54.2%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	86.1%
RURAL %	13.2%	MULTI-FAMILY %	13.9%
TAXABLE FTHB %	15.3%	ANCHORAGE %	42.2%
MF/SPECIAL NEEDS %	13.9%	NOT ANCHORAGE %	57.8%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	22.2%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	77.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,813,626	310,002,727	20,638,945
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,625,871	309,526,583	20,543,945
MORTGAGE PURCHASES	491,845,298	474,798,903	543,289,800	367,672,193	36,502,983
AVG PURCHASE PRICE	301,220	356,881	312,198	300,812	294,407
AVG INTEREST RATE	4.003%	4.250%	4.092%	4.486%	4.675%
AVG BEGINNING TERM	347	365	354	353	356
AVG LOAN TO VALUE	85	84	86	87	88
INSURANCE %	47.5%	40.6%	55.2%	57.7%	61.3%
SINGLE FAMILY%	91.8%	78.2%	90.7%	97.8%	100.0%
ANCHORAGE %	46.4%	39.7%	41.9%	36.9%	34.5%
WELLS FARGO %	12.4%	0.9%	1.4%	1.7%	0.8%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.1%	0.5%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	94,758,545	7,454,118
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	5,357,977	547,109

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **1/31/2019**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.470%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,171,510,528	94.0%
PARTICIPATION LOANS	131,713,410	3.9%
UNCONVENTIONAL/REO	72,118,192	2.1%
TOTAL PORTFOLIO	**3,375,342,130**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	63,149,364	1.91%
60 DAYS PAST DUE	27,038,843	0.82%
90 DAYS PAST DUE	7,349,868	0.22%
120+ DAYS PAST DUE	14,056,853	0.43%
TOTAL DELINQUENT	**111,594,927**	**3.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	877,724,999	26.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	768,122,232	22.8%
TAXABLE FIRST-TIME HOMEBUYER	517,641,939	15.3%
MULTI-FAMILY/SPECIAL NEEDS	468,115,202	13.9%
RURAL	444,890,065	13.2%
VETERANS MORTGAGE PROGRAM	138,297,008	4.1%
OTHER LOAN PROGRAM	160,550,685	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,370,946,547	70.2%
MULTI-FAMILY	467,858,257	13.9%
CONDO	307,130,652	9.1%
DUPLEX	175,955,718	5.2%
3-PLEX/4-PLEX	41,923,746	1.2%
OTHER PROPERTY TYPE	11,527,209	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,424,988,541	42.2%
FAIRBANKS/NORTH POLE	455,137,043	13.5%
WASILLA/PALMER	398,218,634	11.8%
JUNEAU/KETCHIKAN	260,938,295	7.7%
KENAI/SOLDOTNA/HOMER	234,502,504	6.9%
EAGLE RIVER/CHUGIAK	161,495,959	4.8%
KODIAK ISLAND	86,771,516	2.6%
OTHER GEOGRAPHIC REGION	353,289,638	10.5%
MORTGAGE INSURANCE		
UNINSURED	1,830,998,741	54.2%
PRIMARY MORTGAGE INSURANCE	855,879,117	25.4%
FEDERALLY INSURED - FHA	241,513,477	7.2%
FEDERALLY INSURED - VA	181,484,377	5.4%
FEDERALLY INSURED - RD	139,461,735	4.1%
FEDERALLY INSURED - HUD 184	126,004,683	3.7%
SELLER SERVICER		
ALASKA USA	802,196,470	23.8%
WELLS FARGO	749,738,453	22.2%
NORTHRIM BANK	572,195,099	17.0%
OTHER SELLER SERVICER	1,251,212,107	37.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.507%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	59

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,689,663	66.8%
PARTICIPATION LOANS	13,227,206	5.1%
UNCONVENTIONAL/REO	72,118,192	28.1%
TOTAL PORTFOLIO	**257,035,060**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,742,537	1.48%
60 DAYS PAST DUE	119,549	0.06%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	54,894	0.03%
TOTAL DELINQUENT	**2,916,980**	**1.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,308,931	17.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,011,540	17.1%
TAXABLE FIRST-TIME HOMEBUYER	21,533,827	8.4%
MULTI-FAMILY/SPECIAL NEEDS	12,366,623	4.8%
RURAL	13,203,662	5.1%
VETERANS MORTGAGE PROGRAM	36,936,816	14.4%
OTHER LOAN PROGRAM	83,673,662	32.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	167,709,021	65.2%
MULTI-FAMILY	51,366,735	20.0%
CONDO	21,724,822	8.5%
DUPLEX	10,782,850	4.2%
3-PLEX/4-PLEX	2,853,807	1.1%
OTHER PROPERTY TYPE	2,597,826	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	119,028,163	46.3%
FAIRBANKS/NORTH POLE	29,399,185	11.4%
WASILLA/PALMER	32,879,520	12.8%
JUNEAU/KETCHIKAN	21,991,628	8.6%
KENAI/SOLDOTNA/HOMER	14,074,451	5.5%
EAGLE RIVER/CHUGIAK	12,435,170	4.8%
KODIAK ISLAND	4,508,616	1.8%
OTHER GEOGRAPHIC REGION	22,718,328	8.8%
MORTGAGE INSURANCE		
UNINSURED	157,450,726	61.3%
PRIMARY MORTGAGE INSURANCE	53,548,224	20.8%
FEDERALLY INSURED - FHA	7,542,514	2.9%
FEDERALLY INSURED - VA	29,953,261	11.7%
FEDERALLY INSURED - RD	6,542,276	2.5%
FEDERALLY INSURED - HUD 184	1,998,059	0.8%
SELLER SERVICER		
ALASKA USA	45,352,848	17.6%
WELLS FARGO	20,748,743	8.1%
NORTHRIM BANK	50,892,007	19.8%
OTHER SELLER SERVICER	140,041,463	54.5%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.332%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,038,839	98.7%
PARTICIPATION LOANS	1,082,555	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,121,395**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,825,677	2.22%
60 DAYS PAST DUE	784,885	0.96%
90 DAYS PAST DUE	376,416	0.46%
120+ DAYS PAST DUE	583,353	0.71%
TOTAL DELINQUENT	**3,570,332**	**4.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	16,951,753	20.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,687,591	53.2%
TAXABLE FIRST-TIME HOMEBUYER	3,197,257	3.9%
MULTI-FAMILY/SPECIAL NEEDS	328,229	0.4%
RURAL	16,991,843	20.7%
VETERANS MORTGAGE PROGRAM	350,267	0.4%
OTHER LOAN PROGRAM	614,455	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,998,678	75.5%
MULTI-FAMILY	328,229	0.4%
CONDO	14,536,874	17.7%
DUPLEX	3,711,166	4.5%
3-PLEX/4-PLEX	1,214,085	1.5%
OTHER PROPERTY TYPE	332,363	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	34,179,775	41.6%
FAIRBANKS/NORTH POLE	8,525,782	10.4%
WASILLA/PALMER	8,951,884	10.9%
JUNEAU/KETCHIKAN	7,367,989	9.0%
KENAI/SOLDOTNA/HOMER	7,555,100	9.2%
EAGLE RIVER/CHUGIAK	2,222,964	2.7%
KODIAK ISLAND	2,823,444	3.4%
OTHER GEOGRAPHIC REGION	10,494,454	12.8%
MORTGAGE INSURANCE		
UNINSURED	39,688,427	48.3%
PRIMARY MORTGAGE INSURANCE	9,581,990	11.7%
FEDERALLY INSURED - FHA	17,970,751	21.9%
FEDERALLY INSURED - VA	4,152,196	5.1%
FEDERALLY INSURED - RD	5,745,157	7.0%
FEDERALLY INSURED - HUD 184	4,982,873	6.1%
SELLER SERVICER		
ALASKA USA	19,756,798	24.1%
WELLS FARGO	30,524,525	37.2%
NORTHRIM BANK	6,601,797	8.0%
OTHER SELLER SERVICER	25,238,275	30.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.650%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,757,782	98.4%
PARTICIPATION LOANS	1,375,691	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,133,473**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,480,507	2.81%
60 DAYS PAST DUE	356,953	0.41%
90 DAYS PAST DUE	123,702	0.14%
120+ DAYS PAST DUE	418,983	0.48%
TOTAL DELINQUENT	**3,380,145**	**3.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,037,555	27.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,754,988	33.8%
TAXABLE FIRST-TIME HOMEBUYER	10,368,295	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,016,054	23.8%
VETERANS MORTGAGE PROGRAM	571,175	0.6%
OTHER LOAN PROGRAM	2,385,406	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,026,828	79.5%
MULTI-FAMILY	0	0.0%
CONDO	9,666,702	11.0%
DUPLEX	4,616,416	5.2%
3-PLEX/4-PLEX	3,547,180	4.0%
OTHER PROPERTY TYPE	276,348	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	34,027,526	38.6%
FAIRBANKS/NORTH POLE	8,893,861	10.1%
WASILLA/PALMER	9,088,003	10.3%
JUNEAU/KETCHIKAN	7,689,961	8.7%
KENAI/SOLDOTNA/HOMER	9,829,458	11.2%
EAGLE RIVER/CHUGIAK	3,488,262	4.0%
KODIAK ISLAND	2,201,790	2.5%
OTHER GEOGRAPHIC REGION	12,914,614	14.7%
MORTGAGE INSURANCE		
UNINSURED	47,162,560	53.5%
PRIMARY MORTGAGE INSURANCE	19,853,595	22.5%
FEDERALLY INSURED - FHA	8,497,602	9.6%
FEDERALLY INSURED - VA	2,820,595	3.2%
FEDERALLY INSURED - RD	5,322,662	6.0%
FEDERALLY INSURED - HUD 184	4,476,459	5.1%
SELLER SERVICER		
ALASKA USA	22,462,884	25.5%
WELLS FARGO	29,153,387	33.1%
NORTHRIM BANK	12,930,176	14.7%
OTHER SELLER SERVICER	23,587,027	26.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.727%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,715,251	99.2%
PARTICIPATION LOANS	660,528	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,375,779**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,886,743	2.21%
60 DAYS PAST DUE	975,001	1.14%
90 DAYS PAST DUE	539,377	0.63%
120+ DAYS PAST DUE	142,932	0.17%
TOTAL DELINQUENT	**3,544,053**	**4.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,941,354	39.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,282,784	30.8%
TAXABLE FIRST-TIME HOMEBUYER	10,516,560	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,686,123	14.9%
VETERANS MORTGAGE PROGRAM	514,377	0.6%
OTHER LOAN PROGRAM	1,434,582	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,040,667	78.5%
MULTI-FAMILY	0	0.0%
CONDO	10,762,345	12.6%
DUPLEX	5,941,518	7.0%
3-PLEX/4-PLEX	1,532,309	1.8%
OTHER PROPERTY TYPE	98,940	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,643,350	45.3%
FAIRBANKS/NORTH POLE	5,472,875	6.4%
WASILLA/PALMER	10,858,230	12.7%
JUNEAU/KETCHIKAN	6,878,358	8.1%
KENAI/SOLDOTNA/HOMER	6,648,425	7.8%
EAGLE RIVER/CHUGIAK	4,943,388	5.8%
KODIAK ISLAND	2,646,280	3.1%
OTHER GEOGRAPHIC REGION	9,284,874	10.9%
MORTGAGE INSURANCE		
UNINSURED	38,040,631	44.6%
PRIMARY MORTGAGE INSURANCE	27,639,573	32.4%
FEDERALLY INSURED - FHA	8,123,589	9.5%
FEDERALLY INSURED - VA	2,212,278	2.6%
FEDERALLY INSURED - RD	4,095,792	4.8%
FEDERALLY INSURED - HUD 184	5,263,917	6.2%
SELLER SERVICER		
ALASKA USA	21,657,805	25.4%
WELLS FARGO	29,506,474	34.6%
NORTHRIM BANK	11,772,467	13.8%
OTHER SELLER SERVICER	22,439,033	26.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.640%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,707,063	99.5%
PARTICIPATION LOANS	542,605	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**115,249,668**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,532,160	3.06%
60 DAYS PAST DUE	979,937	0.85%
90 DAYS PAST DUE	365,288	0.32%
120+ DAYS PAST DUE	208,979	0.18%
TOTAL DELINQUENT	**5,086,364**	**4.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	49,567,319	43.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,618,652	26.6%
TAXABLE FIRST-TIME HOMEBUYER	18,381,752	15.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,000,104	11.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,681,842	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,238,472	78.3%
MULTI-FAMILY	0	0.0%
CONDO	12,915,655	11.2%
DUPLEX	9,207,788	8.0%
3-PLEX/4-PLEX	2,378,195	2.1%
OTHER PROPERTY TYPE	509,557	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	53,768,321	46.7%
FAIRBANKS/NORTH POLE	11,481,187	10.0%
WASILLA/PALMER	12,609,294	10.9%
JUNEAU/KETCHIKAN	12,458,226	10.8%
KENAI/SOLDOTNA/HOMER	5,342,044	4.6%
EAGLE RIVER/CHUGIAK	3,776,613	3.3%
KODIAK ISLAND	2,033,504	1.8%
OTHER GEOGRAPHIC REGION	13,780,478	12.0%
MORTGAGE INSURANCE		
UNINSURED	48,938,581	42.5%
PRIMARY MORTGAGE INSURANCE	45,042,754	39.1%
FEDERALLY INSURED - FHA	10,608,661	9.2%
FEDERALLY INSURED - VA	2,059,031	1.8%
FEDERALLY INSURED - RD	3,572,962	3.1%
FEDERALLY INSURED - HUD 184	5,027,679	4.4%
SELLER SERVICER		
ALASKA USA	30,026,807	26.1%
WELLS FARGO	32,746,260	28.4%
NORTHRIM BANK	18,094,053	15.7%
OTHER SELLER SERVICER	34,382,548	29.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.262%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	115,824,139	90.4%
PARTICIPATION LOANS	12,252,839	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**128,076,978**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,673,685	2.09%
60 DAYS PAST DUE	942,695	0.74%
90 DAYS PAST DUE	245,081	0.19%
120+ DAYS PAST DUE	1,000,540	0.78%
TOTAL DELINQUENT	**4,862,000**	**3.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	48,323,331	37.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,177,557	24.3%
TAXABLE FIRST-TIME HOMEBUYER	29,290,317	22.9%
MULTI-FAMILY/SPECIAL NEEDS	300,537	0.2%
RURAL	13,712,659	10.7%
VETERANS MORTGAGE PROGRAM	903,534	0.7%
OTHER LOAN PROGRAM	4,369,043	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,182,518	79.0%
MULTI-FAMILY	300,537	0.2%
CONDO	14,787,397	11.5%
DUPLEX	10,070,314	7.9%
3-PLEX/4-PLEX	1,417,914	1.1%
OTHER PROPERTY TYPE	318,298	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	58,078,468	45.3%
FAIRBANKS/NORTH POLE	14,294,166	11.2%
WASILLA/PALMER	16,590,034	13.0%
JUNEAU/KETCHIKAN	9,092,056	7.1%
KENAI/SOLDOTNA/HOMER	8,048,934	6.3%
EAGLE RIVER/CHUGIAK	6,908,872	5.4%
KODIAK ISLAND	1,659,671	1.3%
OTHER GEOGRAPHIC REGION	13,404,778	10.5%
MORTGAGE INSURANCE		
UNINSURED	55,479,439	43.3%
PRIMARY MORTGAGE INSURANCE	39,771,915	31.1%
FEDERALLY INSURED - FHA	12,855,745	10.0%
FEDERALLY INSURED - VA	4,932,812	3.9%
FEDERALLY INSURED - RD	6,402,804	5.0%
FEDERALLY INSURED - HUD 184	8,634,264	6.7%
SELLER SERVICER		
ALASKA USA	33,890,049	26.5%
WELLS FARGO	36,755,102	28.7%
NORTHRIM BANK	18,946,234	14.8%
OTHER SELLER SERVICER	38,485,594	30.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.218%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,222,827	92.0%
PARTICIPATION LOANS	11,020,485	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**137,243,311**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,670,504	2.67%
60 DAYS PAST DUE	717,564	0.52%
90 DAYS PAST DUE	211,275	0.15%
120+ DAYS PAST DUE	1,663,978	1.21%
TOTAL DELINQUENT	**6,263,320**	**4.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	52,245,153	38.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,893,828	23.2%
TAXABLE FIRST-TIME HOMEBUYER	31,690,860	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,225,960	11.1%
VETERANS MORTGAGE PROGRAM	3,225,860	2.4%
OTHER LOAN PROGRAM	2,961,650	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	108,130,720	78.8%
MULTI-FAMILY	0	0.0%
CONDO	15,769,164	11.5%
DUPLEX	10,446,208	7.6%
3-PLEX/4-PLEX	2,717,637	2.0%
OTHER PROPERTY TYPE	179,583	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	61,492,099	44.8%
FAIRBANKS/NORTH POLE	13,566,824	9.9%
WASILLA/PALMER	17,349,695	12.6%
JUNEAU/KETCHIKAN	12,642,939	9.2%
KENAI/SOLDOTNA/HOMER	7,597,868	5.5%
EAGLE RIVER/CHUGIAK	8,144,086	5.9%
KODIAK ISLAND	3,496,149	2.5%
OTHER GEOGRAPHIC REGION	12,953,652	9.4%
MORTGAGE INSURANCE		
UNINSURED	62,446,302	45.5%
PRIMARY MORTGAGE INSURANCE	41,627,285	30.3%
FEDERALLY INSURED - FHA	15,058,948	11.0%
FEDERALLY INSURED - VA	6,412,058	4.7%
FEDERALLY INSURED - RD	4,350,302	3.2%
FEDERALLY INSURED - HUD 184	7,348,417	5.4%
SELLER SERVICER		
ALASKA USA	35,622,914	26.0%
WELLS FARGO	41,237,561	30.0%
NORTHRIM BANK	24,245,027	17.7%
OTHER SELLER SERVICER	36,137,809	26.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.432%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,287,376	93.8%
PARTICIPATION LOANS	9,034,421	6.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**145,321,797**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,118,421	1.46%
60 DAYS PAST DUE	1,286,196	0.89%
90 DAYS PAST DUE	392,744	0.27%
120+ DAYS PAST DUE	981,200	0.68%
TOTAL DELINQUENT	**4,778,561**	**3.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	52,079,625	35.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,848,494	32.9%
TAXABLE FIRST-TIME HOMEBUYER	26,253,358	18.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,738,179	10.1%
VETERANS MORTGAGE PROGRAM	819,217	0.6%
OTHER LOAN PROGRAM	3,582,925	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	120,608,272	83.0%
MULTI-FAMILY	0	0.0%
CONDO	16,935,779	11.7%
DUPLEX	5,332,049	3.7%
3-PLEX/4-PLEX	1,769,545	1.2%
OTHER PROPERTY TYPE	676,153	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	61,097,647	42.0%
FAIRBANKS/NORTH POLE	16,318,586	11.2%
WASILLA/PALMER	22,168,238	15.3%
JUNEAU/KETCHIKAN	11,337,395	7.8%
KENAI/SOLDOTNA/HOMER	10,773,247	7.4%
EAGLE RIVER/CHUGIAK	6,208,176	4.3%
KODIAK ISLAND	4,642,323	3.2%
OTHER GEOGRAPHIC REGION	12,776,186	8.8%
MORTGAGE INSURANCE		
UNINSURED	60,194,981	41.4%
PRIMARY MORTGAGE INSURANCE	46,668,565	32.1%
FEDERALLY INSURED - FHA	15,754,505	10.8%
FEDERALLY INSURED - VA	3,980,760	2.7%
FEDERALLY INSURED - RD	11,988,458	8.2%
FEDERALLY INSURED - HUD 184	6,734,529	4.6%
SELLER SERVICER		
ALASKA USA	38,157,567	26.3%
WELLS FARGO	39,011,063	26.8%
NORTHRIM BANK	26,263,333	18.1%
OTHER SELLER SERVICER	41,889,835	28.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.604%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,280,648	99.2%
PARTICIPATION LOANS	849,504	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**101,130,152**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,263,484	3.23%
60 DAYS PAST DUE	1,019,166	1.01%
90 DAYS PAST DUE	583,260	0.58%
120+ DAYS PAST DUE	696,517	0.69%
TOTAL DELINQUENT	**5,562,426**	**5.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,356,123	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,353,622	72.5%
TAXABLE FIRST-TIME HOMEBUYER	5,571,946	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,267,259	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	581,202	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,335,373	78.4%
MULTI-FAMILY	0	0.0%
CONDO	16,753,052	16.6%
DUPLEX	4,455,203	4.4%
3-PLEX/4-PLEX	494,077	0.5%
OTHER PROPERTY TYPE	92,446	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,255,582	45.7%
FAIRBANKS/NORTH POLE	10,231,724	10.1%
WASILLA/PALMER	15,623,923	15.4%
JUNEAU/KETCHIKAN	6,698,869	6.6%
KENAI/SOLDOTNA/HOMER	5,914,463	5.8%
EAGLE RIVER/CHUGIAK	4,952,066	4.9%
KODIAK ISLAND	1,810,115	1.8%
OTHER GEOGRAPHIC REGION	9,643,410	9.5%
MORTGAGE INSURANCE		
UNINSURED	34,200,577	33.8%
PRIMARY MORTGAGE INSURANCE	20,421,846	20.2%
FEDERALLY INSURED - FHA	21,536,689	21.3%
FEDERALLY INSURED - VA	2,287,717	2.3%
FEDERALLY INSURED - RD	13,015,785	12.9%
FEDERALLY INSURED - HUD 184	9,667,538	9.6%
SELLER SERVICER		
ALASKA USA	31,805,871	31.5%
WELLS FARGO	38,911,357	38.5%
NORTHRIM BANK	10,995,718	10.9%
OTHER SELLER SERVICER	19,417,207	19.2%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.984%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,461,630	94.5%
PARTICIPATION LOANS	7,949,972	5.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**144,411,601**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,470,829	2.40%
60 DAYS PAST DUE	1,469,961	1.02%
90 DAYS PAST DUE	548,050	0.38%
120+ DAYS PAST DUE	482,547	0.33%
TOTAL DELINQUENT	**5,971,388**	**4.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,724,736	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	100,707,195	69.7%
TAXABLE FIRST-TIME HOMEBUYER	11,263,886	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,389,865	10.0%
VETERANS MORTGAGE PROGRAM	1,495,792	1.0%
OTHER LOAN PROGRAM	830,128	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	116,759,750	80.9%
MULTI-FAMILY	0	0.0%
CONDO	20,634,368	14.3%
DUPLEX	6,439,737	4.5%
3-PLEX/4-PLEX	386,742	0.3%
OTHER PROPERTY TYPE	191,005	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	62,680,927	43.4%
FAIRBANKS/NORTH POLE	13,662,887	9.5%
WASILLA/PALMER	22,072,592	15.3%
JUNEAU/KETCHIKAN	10,921,111	7.6%
KENAI/SOLDOTNA/HOMER	10,523,786	7.3%
EAGLE RIVER/CHUGIAK	6,157,988	4.3%
KODIAK ISLAND	5,572,356	3.9%
OTHER GEOGRAPHIC REGION	12,819,954	8.9%
MORTGAGE INSURANCE		
UNINSURED	54,059,295	37.4%
PRIMARY MORTGAGE INSURANCE	26,735,777	18.5%
FEDERALLY INSURED - FHA	23,621,206	16.4%
FEDERALLY INSURED - VA	9,032,581	6.3%
FEDERALLY INSURED - RD	19,288,558	13.4%
FEDERALLY INSURED - HUD 184	11,674,184	8.1%
SELLER SERVICER		
ALASKA USA	42,798,674	29.6%
WELLS FARGO	52,014,571	36.0%
NORTHRIM BANK	18,253,217	12.6%
OTHER SELLER SERVICER	31,345,140	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.173%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,214,973	92.8%
PARTICIPATION LOANS	4,415,142	7.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,630,115**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	963,079	1.56%
60 DAYS PAST DUE	1,161,475	1.88%
90 DAYS PAST DUE	372,235	0.60%
120+ DAYS PAST DUE	802,082	1.30%
TOTAL DELINQUENT	**3,298,871**	**5.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,634,599	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,468,834	4.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,585,125	2.6%
VETERANS MORTGAGE PROGRAM	50,659,409	82.2%
OTHER LOAN PROGRAM	282,148	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,060,340	89.3%
MULTI-FAMILY	0	0.0%
CONDO	4,119,022	6.7%
DUPLEX	1,983,745	3.2%
3-PLEX/4-PLEX	467,007	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,307,215	24.8%
FAIRBANKS/NORTH POLE	14,143,536	22.9%
WASILLA/PALMER	13,903,627	22.6%
JUNEAU/KETCHIKAN	1,831,902	3.0%
KENAI/SOLDOTNA/HOMER	2,137,673	3.5%
EAGLE RIVER/CHUGIAK	9,376,295	15.2%
KODIAK ISLAND	1,201,971	2.0%
OTHER GEOGRAPHIC REGION	3,727,897	6.0%
MORTGAGE INSURANCE		
UNINSURED	9,988,444	16.2%
PRIMARY MORTGAGE INSURANCE	4,716,482	7.7%
FEDERALLY INSURED - FHA	2,083,730	3.4%
FEDERALLY INSURED - VA	43,804,204	71.1%
FEDERALLY INSURED - RD	716,163	1.2%
FEDERALLY INSURED - HUD 184	321,091	0.5%
SELLER SERVICER		
ALASKA USA	17,813,530	28.9%
WELLS FARGO	12,284,712	19.9%
NORTHRIM BANK	12,998,325	21.1%
OTHER SELLER SERVICER	18,533,549	30.1%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.432%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,580,399	99.3%
PARTICIPATION LOANS	847,792	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**128,428,192**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,504,302	1.95%
60 DAYS PAST DUE	220,429	0.17%
90 DAYS PAST DUE	249,927	0.19%
120+ DAYS PAST DUE	9,293	0.01%
TOTAL DELINQUENT	**2,983,951**	**2.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	66,619,580	51.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,481,996	1.2%
TAXABLE FIRST-TIME HOMEBUYER	30,643,222	23.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,702,771	18.5%
VETERANS MORTGAGE PROGRAM	1,263,217	1.0%
OTHER LOAN PROGRAM	4,717,406	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	112,314,594	87.5%
MULTI-FAMILY	0	0.0%
CONDO	6,378,382	5.0%
DUPLEX	7,496,376	5.8%
3-PLEX/4-PLEX	2,038,183	1.6%
OTHER PROPERTY TYPE	200,657	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,414,931	33.8%
FAIRBANKS/NORTH POLE	12,861,659	10.0%
WASILLA/PALMER	19,413,624	15.1%
JUNEAU/KETCHIKAN	11,196,873	8.7%
KENAI/SOLDOTNA/HOMER	14,589,834	11.4%
EAGLE RIVER/CHUGIAK	6,740,293	5.2%
KODIAK ISLAND	5,299,226	4.1%
OTHER GEOGRAPHIC REGION	14,911,752	11.6%
MORTGAGE INSURANCE		
UNINSURED	63,817,924	49.7%
PRIMARY MORTGAGE INSURANCE	46,178,732	36.0%
FEDERALLY INSURED - FHA	6,942,147	5.4%
FEDERALLY INSURED - VA	3,903,396	3.0%
FEDERALLY INSURED - RD	3,797,295	3.0%
FEDERALLY INSURED - HUD 184	3,788,699	3.0%
SELLER SERVICER		
ALASKA USA	32,410,189	25.2%
WELLS FARGO	21,658,893	16.9%
NORTHRIM BANK	27,597,985	21.5%
OTHER SELLER SERVICER	46,761,124	36.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.854%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,234,937	91.6%
PARTICIPATION LOANS	7,778,295	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,013,232**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,559,721	1.68%
60 DAYS PAST DUE	502,492	0.54%
90 DAYS PAST DUE	255,333	0.27%
120+ DAYS PAST DUE	202,248	0.22%
TOTAL DELINQUENT	**2,519,794**	**2.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,013,232	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,026,718	74.2%
MULTI-FAMILY	0	0.0%
CONDO	22,360,407	24.0%
DUPLEX	1,626,106	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	61,194,470	65.8%
FAIRBANKS/NORTH POLE	5,528,304	5.9%
WASILLA/PALMER	11,205,721	12.0%
JUNEAU/KETCHIKAN	4,753,394	5.1%
KENAI/SOLDOTNA/HOMER	1,870,553	2.0%
EAGLE RIVER/CHUGIAK	3,716,451	4.0%
KODIAK ISLAND	1,138,703	1.2%
OTHER GEOGRAPHIC REGION	3,605,637	3.9%
MORTGAGE INSURANCE		
UNINSURED	35,659,790	38.3%
PRIMARY MORTGAGE INSURANCE	40,242,821	43.3%
FEDERALLY INSURED - FHA	4,335,130	4.7%
FEDERALLY INSURED - VA	1,647,941	1.8%
FEDERALLY INSURED - RD	6,846,711	7.4%
FEDERALLY INSURED - HUD 184	4,280,839	4.6%
SELLER SERVICER		
ALASKA USA	30,177,078	32.4%
WELLS FARGO	9,203,680	9.9%
NORTHRIM BANK	34,014,275	36.6%
OTHER SELLER SERVICER	19,618,199	21.1%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.389%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,756,198	98.4%
PARTICIPATION LOANS	2,960,374	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**188,716,571**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,461,559	0.77%
60 DAYS PAST DUE	1,671,858	0.89%
90 DAYS PAST DUE	205,421	0.11%
120+ DAYS PAST DUE	162,537	0.09%
TOTAL DELINQUENT	**3,501,376**	**1.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	32,667,859	17.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,880,234	59.8%
TAXABLE FIRST-TIME HOMEBUYER	17,174,714	9.1%
MULTI-FAMILY/SPECIAL NEEDS	408,175	0.2%
RURAL	17,787,576	9.4%
VETERANS MORTGAGE PROGRAM	5,779,057	3.1%
OTHER LOAN PROGRAM	2,018,956	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	147,459,662	78.1%
MULTI-FAMILY	0	0.0%
CONDO	28,273,440	15.0%
DUPLEX	10,579,471	5.6%
3-PLEX/4-PLEX	2,015,198	1.1%
OTHER PROPERTY TYPE	388,800	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	91,664,612	48.6%
FAIRBANKS/NORTH POLE	12,541,485	6.6%
WASILLA/PALMER	28,933,003	15.3%
JUNEAU/KETCHIKAN	15,598,441	8.3%
KENAI/SOLDOTNA/HOMER	9,860,076	5.2%
EAGLE RIVER/CHUGIAK	10,015,406	5.3%
KODIAK ISLAND	4,997,186	2.6%
OTHER GEOGRAPHIC REGION	15,106,362	8.0%
MORTGAGE INSURANCE		
UNINSURED	73,488,839	38.9%
PRIMARY MORTGAGE INSURANCE	62,935,228	33.3%
FEDERALLY INSURED - FHA	16,820,045	8.9%
FEDERALLY INSURED - VA	11,617,442	6.2%
FEDERALLY INSURED - RD	14,116,458	7.5%
FEDERALLY INSURED - HUD 184	9,738,559	5.2%
SELLER SERVICER		
ALASKA USA	53,347,968	28.3%
WELLS FARGO	27,528,611	14.6%
NORTHRIM BANK	54,141,775	28.7%
OTHER SELLER SERVICER	53,698,217	28.5%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.775%
Weighted Average Remaining Term	168
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,725,970	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**20,725,970**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	20,725,970	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	20,725,970	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,725,970	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	20,725,970	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	20,725,970	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.361%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	158,908,025	74.0%
PARTICIPATION LOANS	55,933,752	26.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**214,841,777**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,314,928	1.54%
60 DAYS PAST DUE	1,039,964	0.48%
90 DAYS PAST DUE	893,032	0.42%
120+ DAYS PAST DUE	1,459,030	0.68%
TOTAL DELINQUENT	**6,706,954**	**3.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	69,084,284	32.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,271,901	15.0%
TAXABLE FIRST-TIME HOMEBUYER	58,519,992	27.2%
MULTI-FAMILY/SPECIAL NEEDS	3,126,568	1.5%
RURAL	42,785,326	19.9%
VETERANS MORTGAGE PROGRAM	3,478,926	1.6%
OTHER LOAN PROGRAM	5,574,781	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	175,222,448	81.6%
MULTI-FAMILY	3,010,466	1.4%
CONDO	18,962,056	8.8%
DUPLEX	14,021,092	6.5%
3-PLEX/4-PLEX	3,194,294	1.5%
OTHER PROPERTY TYPE	431,421	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	89,789,063	41.8%
FAIRBANKS/NORTH POLE	19,921,055	9.3%
WASILLA/PALMER	22,806,757	10.6%
JUNEAU/KETCHIKAN	19,454,806	9.1%
KENAI/SOLDOTNA/HOMER	15,368,858	7.2%
EAGLE RIVER/CHUGIAK	10,837,400	5.0%
KODIAK ISLAND	6,431,745	3.0%
OTHER GEOGRAPHIC REGION	30,232,093	14.1%
MORTGAGE INSURANCE		
UNINSURED	113,322,319	52.7%
PRIMARY MORTGAGE INSURANCE	61,093,171	28.4%
FEDERALLY INSURED - FHA	13,952,140	6.5%
FEDERALLY INSURED - VA	8,240,355	3.8%
FEDERALLY INSURED - RD	6,708,130	3.1%
FEDERALLY INSURED - HUD 184	11,525,662	5.4%
SELLER SERVICER		
ALASKA USA	50,656,010	23.6%
WELLS FARGO	58,421,379	27.2%
NORTHRIM BANK	33,039,871	15.4%
OTHER SELLER SERVICER	72,724,519	33.9%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.023%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,931,284	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,931,284**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	636,342	2.06%
60 DAYS PAST DUE	572,175	1.85%
90 DAYS PAST DUE	124,317	0.40%
120+ DAYS PAST DUE	406,700	1.31%
TOTAL DELINQUENT	**1,739,534**	**5.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,818,973	18.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,656,945	15.1%
TAXABLE FIRST-TIME HOMEBUYER	5,867,802	19.0%
MULTI-FAMILY/SPECIAL NEEDS	2,939,136	9.5%
RURAL	11,531,696	37.3%
VETERANS MORTGAGE PROGRAM	116,731	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,782,338	80.1%
MULTI-FAMILY	2,939,136	9.5%
CONDO	1,881,236	6.1%
DUPLEX	964,483	3.1%
3-PLEX/4-PLEX	262,592	0.8%
OTHER PROPERTY TYPE	101,498	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,129,362	26.3%
FAIRBANKS/NORTH POLE	2,045,173	6.6%
WASILLA/PALMER	4,713,928	15.2%
JUNEAU/KETCHIKAN	1,596,400	5.2%
KENAI/SOLDOTNA/HOMER	5,422,735	17.5%
EAGLE RIVER/CHUGIAK	194,976	0.6%
KODIAK ISLAND	1,387,701	4.5%
OTHER GEOGRAPHIC REGION	7,441,008	24.1%
MORTGAGE INSURANCE		
UNINSURED	20,496,680	66.3%
PRIMARY MORTGAGE INSURANCE	2,400,471	7.8%
FEDERALLY INSURED - FHA	5,227,873	16.9%
FEDERALLY INSURED - VA	1,247,316	4.0%
FEDERALLY INSURED - RD	1,203,144	3.9%
FEDERALLY INSURED - HUD 184	355,799	1.2%
SELLER SERVICER		
ALASKA USA	7,062,083	22.8%
WELLS FARGO	12,729,178	41.2%
NORTHRIM BANK	804,240	2.6%
OTHER SELLER SERVICER	10,335,783	33.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.029%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,054,014	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,054,014**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	553,110	7.84%
60 DAYS PAST DUE	141,053	2.00%
90 DAYS PAST DUE	38,453	0.55%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**732,616**	**10.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	207,781	2.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,009,087	28.5%
TAXABLE FIRST-TIME HOMEBUYER	518,262	7.3%
MULTI-FAMILY/SPECIAL NEEDS	2,472,977	35.1%
RURAL	338,728	4.8%
VETERANS MORTGAGE PROGRAM	846,800	12.0%
OTHER LOAN PROGRAM	660,380	9.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,562,530	64.7%
MULTI-FAMILY	1,836,623	26.0%
CONDO	654,861	9.3%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,107,597	58.2%
FAIRBANKS/NORTH POLE	828,485	11.7%
WASILLA/PALMER	393,888	5.6%
JUNEAU/KETCHIKAN	17,374	0.2%
KENAI/SOLDOTNA/HOMER	77,529	1.1%
EAGLE RIVER/CHUGIAK	102,509	1.5%
KODIAK ISLAND	370,402	5.3%
OTHER GEOGRAPHIC REGION	1,156,230	16.4%
MORTGAGE INSURANCE		
UNINSURED	3,813,612	54.1%
PRIMARY MORTGAGE INSURANCE	999,289	14.2%
FEDERALLY INSURED - FHA	1,028,583	14.6%
FEDERALLY INSURED - VA	996,205	14.1%
FEDERALLY INSURED - RD	216,325	3.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	3,421,530	48.5%
WELLS FARGO	1,687,375	23.9%
NORTHRIM BANK	510,140	7.2%
OTHER SELLER SERVICER	1,434,969	20.3%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.347%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,539,178	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,539,178**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,076,504	2.01%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,076,504**	**2.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,590,192	14.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,540,078	2.9%
TAXABLE FIRST-TIME HOMEBUYER	8,426,263	15.7%
MULTI-FAMILY/SPECIAL NEEDS	28,850,490	53.9%
RURAL	4,773,568	8.9%
VETERANS MORTGAGE PROGRAM	1,453,370	2.7%
OTHER LOAN PROGRAM	905,217	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,288,079	43.5%
MULTI-FAMILY	25,357,176	47.4%
CONDO	1,639,031	3.1%
DUPLEX	2,698,865	5.0%
3-PLEX/4-PLEX	556,027	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,733,337	38.7%
FAIRBANKS/NORTH POLE	7,818,623	14.6%
WASILLA/PALMER	6,136,743	11.5%
JUNEAU/KETCHIKAN	6,642,730	12.4%
KENAI/SOLDOTNA/HOMER	2,522,633	4.7%
EAGLE RIVER/CHUGIAK	1,129,509	2.1%
KODIAK ISLAND	1,925,811	3.6%
OTHER GEOGRAPHIC REGION	6,629,793	12.4%
MORTGAGE INSURANCE		
UNINSURED	40,226,341	75.1%
PRIMARY MORTGAGE INSURANCE	6,962,822	13.0%
FEDERALLY INSURED - FHA	1,509,593	2.8%
FEDERALLY INSURED - VA	2,021,371	3.8%
FEDERALLY INSURED - RD	705,899	1.3%
FEDERALLY INSURED - HUD 184	2,113,151	3.9%
SELLER SERVICER		
ALASKA USA	9,835,102	18.4%
WELLS FARGO	15,471,580	28.9%
NORTHRIM BANK	9,359,475	17.5%
OTHER SELLER SERVICER	18,873,021	35.3%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,161,420	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**77,161,420**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,876,699	3.73%
60 DAYS PAST DUE	255,056	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	286,126	0.37%
TOTAL DELINQUENT	**3,417,881**	**4.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,554,666	16.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,494,918	3.2%
TAXABLE FIRST-TIME HOMEBUYER	9,996,013	13.0%
MULTI-FAMILY/SPECIAL NEEDS	42,019,966	54.5%
RURAL	6,557,378	8.5%
VETERANS MORTGAGE PROGRAM	1,885,053	2.4%
OTHER LOAN PROGRAM	1,653,425	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,516,334	43.4%
MULTI-FAMILY	35,538,470	46.1%
CONDO	5,089,762	6.6%
DUPLEX	2,619,058	3.4%
3-PLEX/4-PLEX	247,887	0.3%
OTHER PROPERTY TYPE	149,909	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,390,724	62.7%
FAIRBANKS/NORTH POLE	6,847,612	8.9%
WASILLA/PALMER	6,027,990	7.8%
JUNEAU/KETCHIKAN	5,444,801	7.1%
KENAI/SOLDOTNA/HOMER	3,136,501	4.1%
EAGLE RIVER/CHUGIAK	3,007,883	3.9%
KODIAK ISLAND	555,381	0.7%
OTHER GEOGRAPHIC REGION	3,750,527	4.9%
MORTGAGE INSURANCE		
UNINSURED	62,822,437	81.4%
PRIMARY MORTGAGE INSURANCE	9,695,818	12.6%
FEDERALLY INSURED - FHA	662,328	0.9%
FEDERALLY INSURED - VA	2,019,105	2.6%
FEDERALLY INSURED - RD	366,418	0.5%
FEDERALLY INSURED - HUD 184	1,595,314	2.1%
SELLER SERVICER		
ALASKA USA	9,970,634	12.9%
WELLS FARGO	21,075,923	27.3%
NORTHRIM BANK	9,302,920	12.1%
OTHER SELLER SERVICER	36,811,942	47.7%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.206%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,550,437	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,550,437**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,826,481	1.83%
60 DAYS PAST DUE	1,022,077	1.03%
90 DAYS PAST DUE	75,636	0.08%
120+ DAYS PAST DUE	475,207	0.48%
TOTAL DELINQUENT	**3,399,402**	**3.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,248,992	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,856,878	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,870,518	15.9%
MULTI-FAMILY/SPECIAL NEEDS	41,558,200	41.7%
RURAL	10,393,449	10.4%
VETERANS MORTGAGE PROGRAM	844,171	0.8%
OTHER LOAN PROGRAM	2,778,229	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,737,274	53.0%
MULTI-FAMILY	37,745,813	37.9%
CONDO	3,498,689	3.5%
DUPLEX	4,523,418	4.5%
3-PLEX/4-PLEX	1,045,242	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	50,146,208	50.4%
FAIRBANKS/NORTH POLE	7,496,308	7.5%
WASILLA/PALMER	10,511,008	10.6%
JUNEAU/KETCHIKAN	4,876,213	4.9%
KENAI/SOLDOTNA/HOMER	7,090,825	7.1%
EAGLE RIVER/CHUGIAK	5,505,260	5.5%
KODIAK ISLAND	2,140,019	2.1%
OTHER GEOGRAPHIC REGION	11,784,596	11.8%
MORTGAGE INSURANCE		
UNINSURED	69,393,804	69.7%
PRIMARY MORTGAGE INSURANCE	18,398,169	18.5%
FEDERALLY INSURED - FHA	2,888,441	2.9%
FEDERALLY INSURED - VA	2,175,293	2.2%
FEDERALLY INSURED - RD	2,155,908	2.2%
FEDERALLY INSURED - HUD 184	4,538,822	4.6%
SELLER SERVICER		
ALASKA USA	24,104,681	24.2%
WELLS FARGO	27,574,358	27.7%
NORTHRIM BANK	9,954,745	10.0%
OTHER SELLER SERVICER	37,916,653	38.1%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.252%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,219,560	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,219,560**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	546,228	1.87%
60 DAYS PAST DUE	201,768	0.69%
90 DAYS PAST DUE	236,107	0.81%
120+ DAYS PAST DUE	203,723	0.70%
TOTAL DELINQUENT	**1,187,826**	**4.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,743,309	16.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,405,339	8.2%
TAXABLE FIRST-TIME HOMEBUYER	2,492,127	8.5%
MULTI-FAMILY/SPECIAL NEEDS	7,996,180	27.4%
RURAL	10,773,820	36.9%
VETERANS MORTGAGE PROGRAM	160,159	0.5%
OTHER LOAN PROGRAM	648,625	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,224,030	65.8%
MULTI-FAMILY	6,791,209	23.2%
CONDO	1,533,454	5.2%
DUPLEX	1,114,513	3.8%
3-PLEX/4-PLEX	184,113	0.6%
OTHER PROPERTY TYPE	372,241	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,307,073	31.9%
FAIRBANKS/NORTH POLE	2,275,621	7.8%
WASILLA/PALMER	1,763,469	6.0%
JUNEAU/KETCHIKAN	1,993,138	6.8%
KENAI/SOLDOTNA/HOMER	3,906,562	13.4%
EAGLE RIVER/CHUGIAK	1,498,983	5.1%
KODIAK ISLAND	1,064,419	3.6%
OTHER GEOGRAPHIC REGION	7,410,294	25.4%
MORTGAGE INSURANCE		
UNINSURED	20,754,198	71.0%
PRIMARY MORTGAGE INSURANCE	3,371,567	11.5%
FEDERALLY INSURED - FHA	2,846,028	9.7%
FEDERALLY INSURED - VA	848,788	2.9%
FEDERALLY INSURED - RD	1,151,295	3.9%
FEDERALLY INSURED - HUD 184	247,683	0.8%
SELLER SERVICER		
ALASKA USA	8,524,042	29.2%
WELLS FARGO	6,684,309	22.9%
NORTHRIM BANK	2,326,613	8.0%
OTHER SELLER SERVICER	11,684,595	40.0%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.938%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,196,957	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**171,196,957**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,360,234	1.38%
60 DAYS PAST DUE	192,467	0.11%
90 DAYS PAST DUE	395,549	0.23%
120+ DAYS PAST DUE	114,958	0.07%
TOTAL DELINQUENT	**3,063,208**	**1.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,059,968	26.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,065,045	4.7%
TAXABLE FIRST-TIME HOMEBUYER	46,232,594	27.0%
MULTI-FAMILY/SPECIAL NEEDS	13,234,725	7.7%
RURAL	47,632,169	27.8%
VETERANS MORTGAGE PROGRAM	3,901,984	2.3%
OTHER LOAN PROGRAM	7,070,472	4.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,687,245	78.1%
MULTI-FAMILY	10,927,936	6.4%
CONDO	9,858,151	5.8%
DUPLEX	11,808,583	6.9%
3-PLEX/4-PLEX	3,332,493	1.9%
OTHER PROPERTY TYPE	1,582,550	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	55,329,500	32.3%
FAIRBANKS/NORTH POLE	17,748,402	10.4%
WASILLA/PALMER	16,730,820	9.8%
JUNEAU/KETCHIKAN	15,186,880	8.9%
KENAI/SOLDOTNA/HOMER	19,984,709	11.7%
EAGLE RIVER/CHUGIAK	7,981,490	4.7%
KODIAK ISLAND	7,850,150	4.6%
OTHER GEOGRAPHIC REGION	30,385,007	17.7%
MORTGAGE INSURANCE		
UNINSURED	103,774,566	60.6%
PRIMARY MORTGAGE INSURANCE	45,367,004	26.5%
FEDERALLY INSURED - FHA	6,770,893	4.0%
FEDERALLY INSURED - VA	6,082,036	3.6%
FEDERALLY INSURED - RD	4,653,630	2.7%
FEDERALLY INSURED - HUD 184	4,548,828	2.7%
SELLER SERVICER		
ALASKA USA	37,061,073	21.6%
WELLS FARGO	38,649,798	22.6%
NORTHRIM BANK	27,345,756	16.0%
OTHER SELLER SERVICER	68,140,331	39.8%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.302%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,379,912	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,379,912**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	726,399	0.78%
60 DAYS PAST DUE	391,977	0.42%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	668,825	0.72%
TOTAL DELINQUENT	**1,787,200**	**1.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	37,367,252	40.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,649,162	13.5%
TAXABLE FIRST-TIME HOMEBUYER	3,659,996	3.9%
MULTI-FAMILY/SPECIAL NEEDS	29,375,787	31.5%
RURAL	5,607,558	6.0%
VETERANS MORTGAGE PROGRAM	2,825,707	3.0%
OTHER LOAN PROGRAM	1,894,449	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,294,766	59.2%
MULTI-FAMILY	25,475,076	27.3%
CONDO	6,395,537	6.8%
DUPLEX	4,423,606	4.7%
3-PLEX/4-PLEX	1,636,843	1.8%
OTHER PROPERTY TYPE	154,084	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,756,589	50.1%
FAIRBANKS/NORTH POLE	7,148,694	7.7%
WASILLA/PALMER	10,876,944	11.6%
JUNEAU/KETCHIKAN	8,537,157	9.1%
KENAI/SOLDOTNA/HOMER	4,417,939	4.7%
EAGLE RIVER/CHUGIAK	7,822,359	8.4%
KODIAK ISLAND	2,382,409	2.6%
OTHER GEOGRAPHIC REGION	5,437,820	5.8%
MORTGAGE INSURANCE		
UNINSURED	56,247,684	60.2%
PRIMARY MORTGAGE INSURANCE	26,886,997	28.8%
FEDERALLY INSURED - FHA	3,051,343	3.3%
FEDERALLY INSURED - VA	3,144,799	3.4%
FEDERALLY INSURED - RD	1,853,696	2.0%
FEDERALLY INSURED - HUD 184	2,195,393	2.4%
SELLER SERVICER		
ALASKA USA	20,914,966	22.4%
WELLS FARGO	29,350,144	31.4%
NORTHRIM BANK	7,034,847	7.5%
OTHER SELLER SERVICER	36,079,955	38.6%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.875%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,087,557	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,087,557**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,998,487	2.48%
60 DAYS PAST DUE	1,123,286	0.93%
90 DAYS PAST DUE	573,924	0.47%
120+ DAYS PAST DUE	379,787	0.31%
TOTAL DELINQUENT	**5,075,484**	**4.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,659,472	22.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,314,289	6.9%
TAXABLE FIRST-TIME HOMEBUYER	20,381,057	16.8%
MULTI-FAMILY/SPECIAL NEEDS	26,082,356	21.5%
RURAL	27,011,461	22.3%
VETERANS MORTGAGE PROGRAM	7,693,240	6.4%
OTHER LOAN PROGRAM	3,945,683	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,985,778	72.7%
MULTI-FAMILY	18,968,524	15.7%
CONDO	7,382,856	6.1%
DUPLEX	5,272,798	4.4%
3-PLEX/4-PLEX	1,050,624	0.9%
OTHER PROPERTY TYPE	426,977	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	52,294,494	43.2%
FAIRBANKS/NORTH POLE	10,861,308	9.0%
WASILLA/PALMER	13,552,357	11.2%
JUNEAU/KETCHIKAN	8,613,687	7.1%
KENAI/SOLDOTNA/HOMER	7,436,838	6.1%
EAGLE RIVER/CHUGIAK	5,845,268	4.8%
KODIAK ISLAND	5,401,764	4.5%
OTHER GEOGRAPHIC REGION	17,081,841	14.1%
MORTGAGE INSURANCE		
UNINSURED	71,252,975	58.8%
PRIMARY MORTGAGE INSURANCE	22,220,642	18.4%
FEDERALLY INSURED - FHA	7,910,599	6.5%
FEDERALLY INSURED - VA	9,027,363	7.5%
FEDERALLY INSURED - RD	3,905,020	3.2%
FEDERALLY INSURED - HUD 184	6,770,958	5.6%
SELLER SERVICER		
ALASKA USA	27,141,915	22.4%
WELLS FARGO	36,796,043	30.4%
NORTHRIM BANK	15,058,647	12.4%
OTHER SELLER SERVICER	42,090,952	34.8%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.014%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,220,929	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,220,929**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,286,121	3.06%
60 DAYS PAST DUE	1,015,263	0.95%
90 DAYS PAST DUE	341,273	0.32%
120+ DAYS PAST DUE	986,295	0.92%
TOTAL DELINQUENT	**5,628,952**	**5.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,356,547	24.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,218,311	11.4%
TAXABLE FIRST-TIME HOMEBUYER	15,139,767	14.1%
MULTI-FAMILY/SPECIAL NEEDS	25,343,943	23.6%
RURAL	20,271,772	18.9%
VETERANS MORTGAGE PROGRAM	5,233,210	4.9%
OTHER LOAN PROGRAM	2,657,379	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,189,238	60.8%
MULTI-FAMILY	23,822,446	22.2%
CONDO	7,673,302	7.2%
DUPLEX	7,789,367	7.3%
3-PLEX/4-PLEX	1,710,017	1.6%
OTHER PROPERTY TYPE	1,036,558	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,089,779	47.6%
FAIRBANKS/NORTH POLE	7,687,655	7.2%
WASILLA/PALMER	9,878,050	9.2%
JUNEAU/KETCHIKAN	8,259,170	7.7%
KENAI/SOLDOTNA/HOMER	7,985,246	7.4%
EAGLE RIVER/CHUGIAK	3,490,685	3.3%
KODIAK ISLAND	3,514,780	3.3%
OTHER GEOGRAPHIC REGION	15,315,563	14.3%
MORTGAGE INSURANCE		
UNINSURED	70,482,529	65.7%
PRIMARY MORTGAGE INSURANCE	15,608,514	14.6%
FEDERALLY INSURED - FHA	9,528,165	8.9%
FEDERALLY INSURED - VA	6,993,365	6.5%
FEDERALLY INSURED - RD	2,741,162	2.6%
FEDERALLY INSURED - HUD 184	1,867,194	1.7%
SELLER SERVICER		
ALASKA USA	25,784,486	24.0%
WELLS FARGO	28,690,754	26.8%
NORTHRIM BANK	15,876,917	14.8%
OTHER SELLER SERVICER	36,868,772	34.4%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.292%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,261,084	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,261,084**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,379,840	9.23%
60 DAYS PAST DUE	805,561	1.38%
90 DAYS PAST DUE	76,390	0.13%
120+ DAYS PAST DUE	766,392	1.32%
TOTAL DELINQUENT	**7,028,184**	**12.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,481,058	21.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,357,175	9.2%
TAXABLE FIRST-TIME HOMEBUYER	14,214,090	24.4%
MULTI-FAMILY/SPECIAL NEEDS	14,891,330	25.6%
RURAL	6,841,281	11.7%
VETERANS MORTGAGE PROGRAM	2,662,701	4.6%
OTHER LOAN PROGRAM	1,813,449	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,116,918	60.3%
MULTI-FAMILY	14,423,945	24.8%
CONDO	5,025,939	8.6%
DUPLEX	3,008,436	5.2%
3-PLEX/4-PLEX	362,366	0.6%
OTHER PROPERTY TYPE	323,480	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,690,020	52.7%
FAIRBANKS/NORTH POLE	6,281,346	10.8%
WASILLA/PALMER	6,890,800	11.8%
JUNEAU/KETCHIKAN	3,290,424	5.6%
KENAI/SOLDOTNA/HOMER	2,195,958	3.8%
EAGLE RIVER/CHUGIAK	1,954,016	3.4%
KODIAK ISLAND	1,627,686	2.8%
OTHER GEOGRAPHIC REGION	5,330,834	9.1%
MORTGAGE INSURANCE		
UNINSURED	33,235,497	57.0%
PRIMARY MORTGAGE INSURANCE	14,813,289	25.4%
FEDERALLY INSURED - FHA	4,592,955	7.9%
FEDERALLY INSURED - VA	2,764,953	4.7%
FEDERALLY INSURED - RD	939,183	1.6%
FEDERALLY INSURED - HUD 184	1,915,206	3.3%
SELLER SERVICER		
ALASKA USA	17,845,451	30.6%
WELLS FARGO	13,184,114	22.6%
NORTHRIM BANK	4,917,146	8.4%
OTHER SELLER SERVICER	22,314,373	38.3%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.543%
Weighted Average Remaining Term	466
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	149,131,096	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**149,131,096**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,893,364	1.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	399,343	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,173,582	96.0%
RURAL	2,354,556	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	1,310,251	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,897,369	3.3%
MULTI-FAMILY	143,173,582	96.0%
CONDO	354,379	0.2%
DUPLEX	705,766	0.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	986,351	0.7%
FAIRBANKS/NORTH POLE	143,867,391	96.5%
WASILLA/PALMER	963,934	0.6%
JUNEAU/KETCHIKAN	1,419,000	1.0%
KENAI/SOLDOTNA/HOMER	376,086	0.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	724,951	0.5%
OTHER GEOGRAPHIC REGION	793,383	0.5%
MORTGAGE INSURANCE		
UNINSURED	145,578,721	97.6%
PRIMARY MORTGAGE INSURANCE	3,552,375	2.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	1,951,439	1.3%
WELLS FARGO	0	0.0%
NORTHRIM BANK	1,791,111	1.2%
OTHER SELLER SERVICER	145,388,546	97.5%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.010%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	186,129,983	99.1%
PARTICIPATION LOANS	1,782,249	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**187,912,232**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,915,632	1.02%
60 DAYS PAST DUE	553,241	0.29%
90 DAYS PAST DUE	127,077	0.07%
120+ DAYS PAST DUE	899,726	0.48%
TOTAL DELINQUENT	**3,495,676**	**1.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,294,623	37.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,119,646	2.2%
TAXABLE FIRST-TIME HOMEBUYER	59,051,383	31.4%
MULTI-FAMILY/SPECIAL NEEDS	9,336,202	5.0%
RURAL	31,364,302	16.7%
VETERANS MORTGAGE PROGRAM	3,301,636	1.8%
OTHER LOAN PROGRAM	9,444,440	5.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	152,306,671	81.1%
MULTI-FAMILY	8,784,635	4.7%
CONDO	11,421,034	6.1%
DUPLEX	12,612,038	6.7%
3-PLEX/4-PLEX	2,245,266	1.2%
OTHER PROPERTY TYPE	542,589	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,866,304	38.2%
FAIRBANKS/NORTH POLE	19,912,206	10.6%
WASILLA/PALMER	23,301,462	12.4%
JUNEAU/KETCHIKAN	17,229,776	9.2%
KENAI/SOLDOTNA/HOMER	18,000,617	9.6%
EAGLE RIVER/CHUGIAK	13,218,970	7.0%
KODIAK ISLAND	3,824,355	2.0%
OTHER GEOGRAPHIC REGION	20,558,542	10.9%
MORTGAGE INSURANCE		
UNINSURED	94,790,612	50.4%
PRIMARY MORTGAGE INSURANCE	74,796,847	39.8%
FEDERALLY INSURED - FHA	6,599,559	3.5%
FEDERALLY INSURED - VA	4,584,675	2.4%
FEDERALLY INSURED - RD	4,330,523	2.3%
FEDERALLY INSURED - HUD 184	2,810,016	1.5%
SELLER SERVICER		
ALASKA USA	51,251,649	27.3%
WELLS FARGO	26,805,456	14.3%
NORTHRIM BANK	47,650,010	25.4%
OTHER SELLER SERVICER	62,205,116	33.1%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.272%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,379,944	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,379,944**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	254,150	0.47%
60 DAYS PAST DUE	7,516,795	13.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**7,770,945**	**14.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,225,867	18.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,451,744	2.7%
TAXABLE FIRST-TIME HOMEBUYER	7,358,858	13.5%
MULTI-FAMILY/SPECIAL NEEDS	29,519,107	54.3%
RURAL	4,408,850	8.1%
VETERANS MORTGAGE PROGRAM	1,215,055	2.2%
OTHER LOAN PROGRAM	200,463	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,284,842	50.2%
MULTI-FAMILY	23,109,848	42.5%
CONDO	1,496,179	2.8%
DUPLEX	1,557,276	2.9%
3-PLEX/4-PLEX	870,124	1.6%
OTHER PROPERTY TYPE	61,676	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,680,830	47.2%
FAIRBANKS/NORTH POLE	5,985,955	11.0%
WASILLA/PALMER	6,650,711	12.2%
JUNEAU/KETCHIKAN	3,447,503	6.3%
KENAI/SOLDOTNA/HOMER	6,356,441	11.7%
EAGLE RIVER/CHUGIAK	1,787,514	3.3%
KODIAK ISLAND	856,313	1.6%
OTHER GEOGRAPHIC REGION	3,614,677	6.6%
MORTGAGE INSURANCE		
UNINSURED	43,915,581	80.8%
PRIMARY MORTGAGE INSURANCE	7,219,914	13.3%
FEDERALLY INSURED - FHA	505,751	0.9%
FEDERALLY INSURED - VA	802,841	1.5%
FEDERALLY INSURED - RD	845,410	1.6%
FEDERALLY INSURED - HUD 184	1,090,447	2.0%
SELLER SERVICER		
ALASKA USA	7,380,937	13.6%
WELLS FARGO	10,396,435	19.1%
NORTHRIM BANK	17,544,982	32.3%
OTHER SELLER SERVICER	19,057,589	35.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.229%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,861,454	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,861,454**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,245,000	0.87%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,245,000**	**0.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	63,680,736	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	31,159,045	21.7%
MULTI-FAMILY/SPECIAL NEEDS	14,065,118	9.8%
RURAL	25,936,971	18.0%
VETERANS MORTGAGE PROGRAM	159,546	0.1%
OTHER LOAN PROGRAM	8,860,037	6.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	108,959,075	75.7%
MULTI-FAMILY	13,231,902	9.2%
CONDO	8,646,774	6.0%
DUPLEX	10,147,473	7.1%
3-PLEX/4-PLEX	2,393,979	1.7%
OTHER PROPERTY TYPE	482,252	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	58,132,254	40.4%
FAIRBANKS/NORTH POLE	11,489,144	8.0%
WASILLA/PALMER	15,372,386	10.7%
JUNEAU/KETCHIKAN	14,470,092	10.1%
KENAI/SOLDOTNA/HOMER	15,457,115	10.7%
EAGLE RIVER/CHUGIAK	8,033,109	5.6%
KODIAK ISLAND	2,682,300	1.9%
OTHER GEOGRAPHIC REGION	18,225,053	12.7%
MORTGAGE INSURANCE		
UNINSURED	79,548,702	55.3%
PRIMARY MORTGAGE INSURANCE	57,527,437	40.0%
FEDERALLY INSURED - FHA	2,687,963	1.9%
FEDERALLY INSURED - VA	1,719,641	1.2%
FEDERALLY INSURED - RD	1,884,609	1.3%
FEDERALLY INSURED - HUD 184	493,102	0.3%
SELLER SERVICER		
ALASKA USA	44,009,491	30.6%
WELLS FARGO	936,669	0.7%
NORTHRIM BANK	41,931,289	29.1%
OTHER SELLER SERVICER	56,984,004	39.6%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **1/31/2019**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	29,437,865	0	0	29,437,865	11.5%	4.495%	356	90	100,667	0.34%
CHELP	254,938	0	0	254,938	0.1%	4.919%	359	83	0	0.00%
CMFTX	824,915	0	0	824,915	0.3%	5.625%	119	79	0	0.00%
CNCL	469,360	0	0	469,360	0.2%	4.378%	314	85	0	0.00%
COR	5,650,555	0	0	5,650,555	2.2%	4.598%	359	83	0	0.00%
CSPND	489,133	0	0	489,133	0.2%	6.625%	358	100	0	0.00%
CTAX	25,558,270	0	0	25,558,270	9.9%	4.863%	355	85	796,600	3.12%
CVETS	36,195,680	0	0	36,195,680	14.1%	5.045%	351	93	766,469	2.12%
ETAX	15,618,058	0	0	15,618,058	6.1%	4.764%	356	89	0	0.00%
SRX30	193,000	0	0	193,000	0.1%	5.125%	360	53	0	0.00%
CFTVT	418,998	0	0	418,998	0.2%	3.995%	358	101	0	0.00%
CREOS	0	0	5,830,190	5,830,190	2.3%	0.000%	0	-	-	-
CEELP	2,190,425	0	0	2,190,425	0.9%	3.625%	156	80	0	0.00%
CNCL2	1,252,120	0	0	1,252,120	0.5%	4.799%	359	92	0	0.00%
CHD04	8,662,563	7,181,960	0	15,844,522	6.2%	2.956%	197	79	386,753	2.44%
COHAP	7,466,734	4,083,712	0	11,550,446	4.5%	2.453%	321	83	445,294	3.86%
CONDO	6,571,791	0	0	6,571,791	2.6%	6.409%	126	11	0	0.00%
CBMLP	183,469	0	0	183,469	0.1%	3.777%	155	25	0	0.00%
CSMEP	204,918	0	0	204,918	0.1%	3.719%	131	5	0	0.00%
SRHRF	30,046,870	1,961,534	0	32,008,404	12.5%	3.884%	297	70	421,197	1.32%
UNCON	0	0	66,288,002	66,288,002	25.8%	1.372%	298	-	-	-
	171,689,663	**13,227,206**	**72,118,192**	**257,035,060**	**100.0%**	**3.507%**	**305**	**59**	**2,916,980**	**1.58%**
COLLATERALIZED VETERANS BONDS										
C1611	17,664,788	161,712	0	17,826,501	28.9%	4.641%	249	78	1,536,068	8.62%
C1612	25,623,269	4,253,430	0	29,876,699	48.5%	3.222%	331	92	876,077	2.93%
C161C	13,926,916	0	0	13,926,916	22.6%	5.616%	295	80	886,726	6.37%
	57,214,973	**4,415,142**	**0**	**61,630,115**	**100.0%**	**4.173%**	**299**	**85**	**3,298,871**	**5.35%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	116,739,505	847,792	0	117,587,298	28.7%	4.412%	311	79	2,983,951	2.54%
GM16A	85,234,937	7,778,295	0	93,013,232	22.7%	3.854%	328	83	2,519,794	2.71%
GM18A	109,943,892	0	0	109,943,892	26.8%	4.373%	350	89	753,764	0.69%
GM18B	68,303,491	2,960,374	0	71,263,864	17.4%	4.340%	280	73	2,539,565	3.56%
GM18X	7,508,815	0	0	7,508,815	1.8%	5.096%	343	92	208,047	2.77%
GM12X	10,840,894	0	0	10,840,894	2.6%	4.652%	347	88	0	0.00%
	398,571,534	**11,586,461**	**0**	**410,157,995**	**100.0%**	**4.281%**	**321**	**82**	**9,005,121**	**2.20%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	20,725,970	0	0	20,725,970	8.8%	2.775%	168	80	0	0.00%
GP011	11,613,438	1,209,202	0	12,822,640	5.4%	3.860%	297	75	60,856	0.47%
GP012	10,862,245	1,694,502	0	12,556,747	5.3%	3.899%	290	75	609,821	4.86%
GP013	18,107,531	4,150,067	0	22,257,599	9.4%	3.572%	302	77	1,081,624	4.86%
GP01C	79,819,465	39,454,324	0	119,273,789	50.6%	3.238%	280	74	4,480,383	3.76%
GPGM1	28,801,932	6,575,279	0	35,377,211	15.0%	3.247%	297	76	426,982	1.21%
GP10B	2,716,897	879,760	0	3,596,656	1.5%	3.380%	298	79	4,494	0.12%
GP11B	6,986,517	1,970,618	0	8,957,136	3.8%	3.450%	300	78	42,794	0.48%
	179,633,995	**55,933,752**	**0**	**235,567,747**	**100.0%**	**3.310%**	**277**	**76**	**6,706,954**	**2.85%**
HOME MORTGAGE REVENUE BONDS										
E021A	30,280,724	1,082,555	0	31,363,279	4.0%	5.395%	226	68	2,234,835	7.13%
E021B	44,097,982	0	0	44,097,982	5.6%	5.345%	289	76	921,567	2.09%
E021C	6,660,134	0	0	6,660,134	0.9%	4.945%	271	74	413,930	6.22%
E071A	76,238,852	483,316	0	76,722,168	9.8%	4.629%	293	77	2,495,206	3.25%
E07AL	5,026,419	0	0	5,026,419	0.6%	4.499%	289	74	387,315	7.71%
E071B	74,892,503	254,413	0	75,146,916	9.6%	4.698%	298	79	2,027,174	2.70%
E07BL	4,669,944	0	0	4,669,944	0.6%	4.524%	298	78	278,880	5.97%
E071D	98,540,249	303,162	0	98,843,411	12.6%	4.565%	303	79	3,439,225	3.48%
E07DL	6,432,203	0	0	6,432,203	0.8%	5.015%	295	80	327,127	5.09%
E076B	5,492,512	892,375	0	6,384,887	0.8%	5.011%	205	65	497,623	7.79%
E076C	5,152,804	406,115	0	5,558,919	0.7%	5.295%	213	71	1,237,999	22.27%
E077C	9,734,611	239,442	0	9,974,054	1.3%	5.145%	217	67	1,320,012	13.23%
E091A	101,797,877	11,956,480	0	113,754,358	14.6%	4.171%	301	79	3,159,351	2.78%
E09AL	7,288,424	0	0	7,288,424	0.9%	4.648%	302	79	425,705	5.84%
E098A	6,737,838	296,359	0	7,034,196	0.9%	5.338%	225	72	1,276,944	18.15%
E098B	8,956,920	403,152	0	9,360,072	1.2%	5.351%	235	72	1,885,045	20.14%
E099C	21,850,570	0	0	21,850,570	2.8%	5.440%	250	73	2,040,953	9.34%
E091B	109,398,101	10,617,332	0	120,015,433	15.4%	4.120%	301	78	3,879,606	3.23%
E09BL	7,867,806	0	0	7,867,806	1.0%	4.368%	302	78	498,670	6.34%
E091D	106,182,564	9,034,421	0	115,216,985	14.7%	4.236%	304	79	2,453,981	2.13%
E09DL	8,254,242	0	0	8,254,242	1.1%	4.498%	306	81	283,626	3.44%
	745,553,278	**35,969,124**	**0**	**781,522,402**	**100.0%**	**4.549%**	**291**	**77**	**31,484,775**	**4.03%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	27,053,213	0	0	27,053,213	11.0%	4.247%	264	78	2,153,590	7.96%
E10A1	39,820,631	0	0	39,820,631	16.2%	4.444%	296	81	2,203,068	5.53%
E10B1	27,903,899	849,504	0	28,753,403	11.7%	4.988%	292	74	836,321	2.91%
E10AL	5,502,905	0	0	5,502,905	2.2%	5.505%	270	75	369,448	6.71%
E0912	74,378,453	2,209,038	0	76,587,490	31.2%	3.547%	272	76	4,692,984	6.13%
E11A2	20,274,053	0	0	20,274,053	8.3%	4.948%	291	79	825,183	4.07%
E11B1	26,422,100	4,270,018	0	30,692,118	12.5%	4.046%	304	79	241,895	0.79%
E11AL	15,387,024	1,470,916	0	16,857,940	6.9%	4.694%	276	71	211,326	1.25%
	236,742,278	**8,799,476**	**0**	**245,541,754**	**100.0%**	**4.239%**	**283**	**77**	**11,533,814**	**4.70%**
STATE CAPITAL PROJECT BONDS										
SC02A	30,931,284	0	0	30,931,284	81.4%	5.023%	234	64	1,739,534	5.62%
SC11A	7,054,014	0	0	7,054,014	18.6%	6.029%	247	67	732,616	10.39%
	37,985,298	**0**	**0**	**37,985,298**	**100.0%**	**5.210%**	**236**	**64**	**2,472,151**	**6.51%**
STATE CAPITAL PROJECT BONDS II										
SC12A	53,539,178	0	0	53,539,178	4.0%	5.347%	245	65	1,076,504	2.01%
SC13A	77,161,420	0	0	77,161,420	5.7%	5.324%	281	71	3,417,881	4.43%
SC14A	99,550,437	0	0	99,550,437	7.4%	5.206%	268	71	3,399,402	3.41%
SC14B	29,219,560	0	0	29,219,560	2.2%	5.252%	249	66	1,187,826	4.07%
SC14C	171,196,957	0	0	171,196,957	12.7%	3.938%	273	73	3,063,208	1.79%
SC14D	93,379,912	0	0	93,379,912	6.9%	5.302%	301	73	1,787,200	1.91%
SC15A	121,087,557	0	0	121,087,557	9.0%	4.875%	271	73	5,075,484	4.19%
SC15B	107,220,929	0	0	107,220,929	8.0%	5.014%	250	67	5,628,952	5.25%
SC15C	58,261,084	0	0	58,261,084	4.3%	5.292%	265	73	7,028,184	12.06%
SC17A	149,131,096	0	0	149,131,096	11.1%	6.543%	466	80	0	0.00%
SC17B	186,129,983	1,782,249	0	187,912,232	14.0%	4.010%	310	78	3,495,676	1.86%
SC17C	54,379,944	0	0	54,379,944	4.0%	5.272%	264	70	7,770,945	14.29%
SC18A	143,861,454	0	0	143,861,454	10.7%	4.229%	336	81	1,245,000	0.87%
	1,344,119,509	**1,782,249**	**0**	**1,345,901,758**	**100.0%**	**4.903%**	**304**	**74**	**44,176,262**	**3.28%**
TOTAL	**3,171,510,528**	**131,713,410**	**72,118,192**	**3,375,342,130**	**100.0%**	**4.470%**	**299**	**75**	**111,594,927**	**3.38%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **1/31/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	853,168,991	24,556,008	0	877,724,999	26.0%	4.227%	311	78	19,816,124	2.26%
TAX-EXEMPT FIRST-TIME HOMEBUYER	697,184,560	70,937,672	0	768,122,232	22.8%	4.320%	291	79	39,452,364	5.14%
TAXABLE FIRST-TIME HOMEBUYER	507,061,573	10,580,366	0	517,641,939	15.3%	4.235%	308	82	16,228,228	3.14%
MULTI-FAMILY/SPECIAL NEEDS	468,115,202	0	0	468,115,202	13.9%	6.236%	309	69	16,958,827	3.62%
RURAL	430,979,254	13,910,811	0	444,890,065	13.2%	4.210%	273	71	9,690,262	2.18%
VETERANS	128,346,708	9,950,300	0	138,297,008	4.1%	4.352%	300	85	6,077,151	4.39%
NON-CONFORMING II	70,244,857	1,721,650	0	71,966,507	2.1%	4.132%	319	80	3,290,227	4.57%
MF SOFT SECONDS	0	0	42,387,377	42,387,377	1.3%	1.519%	305	-	-	-
LOANS TO SPONSORS	0	0	11,066,591	11,066,591	0.3%	0.000%	294	-	-	-
LOANS TO SPONSORS II	0	0	7,944,100	7,944,100	0.2%	2.747%	345	-	-	-
CONDO ASSOCIATION LOANS	6,571,791	0	0	6,571,791	0.2%	6.409%	126	11	0	0.00%
REAL ESTATE OWNED	0	0	5,830,190	5,830,190	0.2%	0.000%	0	-	-	-
NON-CONFORMING I	5,483,342	56,604	0	5,539,946	0.2%	4.142%	276	66	0	0.00%
NOTES RECEIVABLE	0	0	4,889,933	4,889,933	0.1%	0.975%	174	-	-	-
ALASKA ENERGY EFFICIENCY	2,190,425	0	0	2,190,425	0.1%	3.625%	156	80	0	0.00%
OTHER LOAN PROGRAM	1,775,437	0	0	1,775,437	0.1%	5.010%	75	30	81,745	4.60%
SECOND MORTGAGE ENERGY	204,918	0	0	204,918	0.0%	3.719%	131	5	0	0.00%
BUILDING MATERIAL LOAN	183,469	0	0	183,469	0.0%	3.777%	155	25	0	0.00%
AHFC TOTAL	**3,171,510,528**	**131,713,410**	**72,118,192**	**3,375,342,130**	**100.0%**	**4.470%**	**299**	**75**	**111,594,927**	**3.38%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2019**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,238,476,027	102,724,447	29,746,073	2,370,946,547	70.2%	4.216%	298	77	78,906,848	3.37%
MULTI-PLEX	425,844,373	0	42,013,885	467,858,257	13.9%	5.896%	310	61	16,728,829	3.93%
CONDOMINIUM	285,988,135	21,142,517	0	307,130,652	9.1%	4.389%	291	77	10,658,185	3.47%
DUPLEX	169,122,636	6,719,341	113,741	175,955,718	5.2%	4.283%	301	76	4,219,318	2.40%
FOUR-PLEX	27,374,264	854,593	74,544	28,303,400	0.8%	4.367%	304	74	573,400	2.03%
TRI-PLEX	13,392,041	58,356	169,949	13,620,346	0.4%	4.222%	308	73	194,329	1.44%
MOBILE HOME TYPE I	9,065,952	214,156	0	9,280,108	0.3%	4.478%	273	73	314,018	3.38%
ENERGY EFFICIENCY RLP	2,190,425	0	0	2,190,425	0.1%	3.625%	156	80	0	0.00%
MOBILE HOME TYPE II	56,676	0	0	56,676	0.0%	5.462%	60	31	0	0.00%
AHFC TOTAL	**3,171,510,528**	**131,713,410**	**72,118,192**	**3,375,342,130**	**100.0%**	**4.470%**	**299**	**75**	**111,594,927**	**3.38%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2019**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,318,323,569	58,697,517	47,967,455	1,424,988,541	42.2%	4.415%	292	75	56,724,120	4.12%
WASILLA	263,456,313	14,055,855	1,643,207	279,155,375	8.3%	4.418%	297	80	16,280,364	5.87%
FAIRBANKS	216,866,046	9,707,474	4,649,559	231,223,079	6.9%	4.449%	293	74	6,410,210	2.83%
FORT WAINWRIGHT	143,173,582	0	0	143,173,582	4.2%	6.625%	471	80	0	0.00%
JUNEAU	125,235,634	4,323,578	7,831,114	137,390,325	4.1%	4.312%	310	70	3,366,731	2.60%
EAGLE RIVER	123,622,268	5,542,591	0	129,164,860	3.8%	4.239%	305	80	2,327,312	1.80%
KETCHIKAN	117,944,383	4,694,504	909,082	123,547,970	3.7%	4.174%	294	74	1,536,417	1.25%
PALMER	112,253,334	5,656,331	1,153,593	119,063,258	3.5%	4.518%	296	77	2,964,265	2.51%
SOLDOTNA	111,025,054	5,163,000	374,028	116,562,082	3.5%	4.049%	286	75	2,952,813	2.54%
KODIAK	84,339,835	2,536,757	0	86,876,592	2.6%	4.405%	280	74	2,079,799	2.39%
NORTH POLE	76,700,595	3,664,787	375,000	80,740,382	2.4%	4.436%	294	80	2,719,264	3.38%
KENAI	59,437,184	3,040,923	0	62,478,107	1.9%	4.387%	294	74	2,790,844	4.47%
HOMER	51,661,046	1,476,809	2,324,460	55,462,315	1.6%	4.129%	286	69	836,478	1.57%
OTHER SOUTHEAST	49,913,133	1,665,514	938,261	52,516,908	1.6%	4.274%	271	67	1,022,998	1.98%
OTHER SOUTHCENTRAL	38,737,469	2,099,592	630,192	41,467,253	1.2%	4.342%	290	73	1,739,496	4.26%
PETERSBURG	35,019,642	1,218,973	0	36,238,615	1.1%	3.963%	266	69	283,086	0.78%
OTHER NORTH	31,956,307	815,088	740,595	33,511,990	1.0%	4.528%	243	69	1,522,737	4.65%
CHUGIAK	30,905,003	1,426,097	0	32,331,100	1.0%	4.229%	309	79	815,144	2.52%
SITKA	26,419,464	1,164,548	0	27,584,012	0.8%	4.291%	301	72	301,644	1.09%
OTHER KENAI PENNINSULA	21,518,387	787,788	179,817	22,485,992	0.7%	4.256%	286	73	25,690	0.12%
NIKISKI	19,903,487	651,687	129,997	20,685,170	0.6%	4.155%	286	75	757,650	3.69%
BETHEL	19,538,739	356,818	1,198	19,896,755	0.6%	5.097%	222	70	447,405	2.25%
OTHER SOUTHWEST	17,008,801	581,071	1,498,644	19,088,517	0.6%	4.692%	253	60	1,511,135	8.59%
STERLING	18,043,346	611,489	322,247	18,977,082	0.6%	4.085%	278	73	293,337	1.57%
CORDOVA	17,325,724	548,554	163,337	18,037,615	0.5%	4.190%	288	71	236,884	1.33%
SEWARD	15,586,227	600,487	281,500	16,468,214	0.5%	4.688%	282	69	1,127,635	6.97%
NOME	14,795,508	450,112	4,905	15,250,525	0.5%	4.526%	270	75	521,470	3.42%
VALDEZ	10,800,449	175,466	0	10,975,915	0.3%	4.400%	275	75	0	0.00%
AHFC TOTAL	**3,171,510,528**	**131,713,410**	**72,118,192**	**3,375,342,130**	**100.0%**	**4.470%**	**299**	**75**	**111,594,927**	**3.38%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **1/31/2019**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
UNINSURED - LTV < 80	1,405,811,898	50,028,242	5,020,177	1,460,860,317	43.3%	4.747%	298	67	34,855,387	2.39%
UNINSURED - LTV > 80 (RURAL)	296,746,797	6,231,362	1,806,851	304,785,010	9.0%	4.616%	278	76	9,435,863	3.11%
PMI - RADIAN GUARANTY	258,407,633	9,730,536	0	268,138,170	7.9%	4.124%	329	88	4,457,289	1.66%
FEDERALLY INSURED - FHA	227,540,975	13,972,502	0	241,513,477	7.2%	4.849%	252	78	24,727,822	10.24%
FEDERALLY INSURED - VA	168,924,034	12,560,343	0	181,484,377	5.4%	4.442%	286	86	9,508,843	5.24%
PMI - ESSENT GUARANTY	157,284,549	6,471,697	0	163,756,246	4.9%	4.113%	333	89	3,120,168	1.91%
PMI - CMG MORTGAGE INSURANCE	148,624,239	7,584,073	0	156,208,312	4.6%	4.191%	326	88	3,191,572	2.04%
FEDERALLY INSURED - RD	129,849,344	9,612,391	0	139,461,735	4.1%	4.331%	283	86	7,487,764	5.37%
PMI - MORTGAGE GUARANTY	129,708,739	4,691,179	0	134,399,918	4.0%	4.143%	331	88	2,376,271	1.77%
FEDERALLY INSURED - HUD 184	119,933,367	6,071,316	0	126,004,683	3.7%	4.284%	289	86	8,552,479	6.79%
PMI - UNITED GUARANTY	73,722,291	2,303,194	0	76,025,485	2.3%	4.175%	327	88	2,769,144	3.64%
UNINSURED - UNCONVENTIONAL	10,923	0	65,291,163	65,302,086	1.9%	1.198%	270	0	0	0.00%
PMI - GENWORTH GE	52,790,576	2,368,368	0	55,158,944	1.6%	4.112%	331	88	936,357	1.70%
PMI - NATIONAL MORTGAGE INSUR	1,021,068	61,729	0	1,082,796	0.0%	4.481%	336	90	0	0.00%
PMI - PMI MORTGAGE INSURANCE	693,139	22,233	0	715,373	0.0%	4.863%	246	72	175,968	24.60%
PMI - COMMONWEALTH	393,873	0	0	393,873	0.0%	4.500%	306	83	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	47,084	4,245	0	51,328	0.0%	6.077%	127	42	0	0.00%
AHFC TOTAL	**3,171,510,528**	**131,713,410**	**72,118,192**	**3,375,342,130**	**100.0%**	**4.470%**	**299**	**75**	**111,594,927**	**3.38%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2019**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	763,720,807	38,475,663	0	802,196,470	23.8%	4.378%	295	80	25,204,685	3.14%
WELLS FARGO MORTGAGE	712,389,843	37,348,610	0	749,738,453	22.2%	4.570%	261	72	44,978,474	6.00%
NORTHRIM BANK	550,603,175	21,591,923	0	572,195,099	17.0%	4.246%	331	83	16,912,090	2.96%
FIRST NATIONAL BANK OF AK	373,453,850	12,524,916	0	385,978,766	11.4%	4.953%	273	69	11,125,025	2.88%
FIRST BANK	191,161,348	6,538,726	0	197,700,073	5.9%	4.061%	298	75	511,672	0.26%
COMMERCIAL LOANS	163,899,552	0	0	163,899,552	4.9%	6.138%	433	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	120,367,469	3,066,766	0	123,434,235	3.7%	4.961%	318	70	3,842,564	3.11%
DENALI FEDERAL CREDIT UNION	96,117,464	4,223,305	0	100,340,769	3.0%	4.102%	318	82	3,382,070	3.37%
MT. MCKINLEY BANK	75,186,105	3,068,668	0	78,254,773	2.3%	4.218%	303	79	2,259,654	2.89%
AHFC DIRECT SERVICING	0	0	72,118,192	72,118,192	2.1%	1.261%	274	-	-	-
SPIRIT OF ALASKA FCU	41,012,468	2,039,060	0	43,051,528	1.3%	4.351%	281	76	933,742	2.17%
DENALI STATE BANK	39,265,302	1,476,091	0	40,741,393	1.2%	4.241%	305	79	700,021	1.72%
KODIAK ISLAND HA	22,876,149	618,205	0	23,494,354	0.7%	4.299%	266	69	1,360,476	5.79%
CORNERSTONE HOME LENDING	8,563,153	245,232	0	8,808,385	0.3%	3.958%	336	87	384,454	4.36%
MATANUSKA VALLEY FCU	7,626,707	312,404	0	7,939,111	0.2%	4.145%	330	77	0	0.00%
TONGASS FCU	5,267,136	183,840	0	5,450,976	0.2%	4.325%	319	78	0	0.00%
AHFC TOTAL	**3,171,510,528**	**131,713,410**	**72,118,192**	**3,375,342,130**	**100.0%**	**4.470%**	**299**	**75**	**111,594,927**	**3.38%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,344,119,509	1,782,249	0	1,345,901,758	39.9%	4.903%	304	74	44,176,262	3.28%
HOME MORTGAGE REVENUE BONDS	745,553,278	35,969,124	0	781,522,402	23.2%	4.549%	291	77	31,484,775	4.03%
GENERAL MORTGAGE REVENUE BONDS II	398,571,534	11,586,461	0	410,157,995	12.2%	4.281%	321	82	9,005,121	2.20%
AHFC GENERAL FUND	171,689,663	13,227,206	72,118,192	257,035,060	7.6%	3.507%	305	59	2,916,980	1.58%
MORTGAGE REVENUE BONDS	236,742,278	8,799,476	0	245,541,754	7.3%	4.239%	283	77	11,533,814	4.70%
GOVERNMENTAL PURPOSE BONDS	179,633,995	55,933,752	0	235,567,747	7.0%	3.310%	277	76	6,706,954	2.85%
COLLATERALIZED VETERANS BONDS	57,214,973	4,415,142	0	61,630,115	1.8%	4.173%	299	85	3,298,871	5.35%
STATE CAPITAL PROJECT BONDS	37,985,298	0	0	37,985,298	1.1%	5.210%	236	64	2,472,151	6.51%
AHFC TOTAL	**3,171,510,528**	**131,713,410**	**72,118,192**	**3,375,342,130**	**100.0%**	**4.470%**	**299**	**75**	**111,594,927**	**3.38%**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**542,477,078**	**440,334,212**	**607,813,626**	**310,002,727**	**20,638,945**
MORTGAGE AND LOAN COMMITMENTS	**516,199,088**	**428,078,361**	**594,625,871**	**309,526,583**	**20,543,945**
MORTGAGE AND LOAN PURCHASES	**491,845,298**	**474,798,903**	**543,289,800**	**367,672,193**	**36,502,983**
MORTGAGE AND LOAN PAYOFFS	**235,978,891**	**263,602,671**	**204,484,966**	**94,758,545**	**7,454,118**
MORTGAGE AND LOAN FORECLOSURES	**8,040,474**	**9,198,246**	**10,348,869**	**5,357,977**	**547,109**

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,220	356,881	312,198	300,812	294,407
WEIGHTED AVERAGE INTEREST RATE	4.003%	4.250%	4.092%	4.486%	4.675%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	353	356
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	88
FHA INSURANCE %	4.1%	3.4%	4.0%	4.2%	5.5%
VA INSURANCE %	2.2%	2.5%	6.5%	7.6%	7.8%
RD INSURANCE %	1.8%	1.7%	3.6%	3.4%	3.7%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.5%	0.8%
PRIMARY MORTGAGE INSURANCE %	37.9%	32.1%	39.8%	40.9%	43.5%
CONVENTIONAL UNINSURED %	52.5%	59.4%	44.8%	42.3%	38.7%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	97.8%	100.0%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	2.2%	0.0%
ANCHORAGE %	46.4%	39.7%	41.9%	36.9%	34.5%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	63.1%	65.5%
WELLS FARGO %	12.4%	0.9%	1.4%	1.7%	0.8%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	98.3%	99.2%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.1%	0.5%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,982,507	102,572,517	7,212,914
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,486,507	102,049,767	7,212,914
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	118,986,659	12,376,197
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	30,128,668	2,396,433
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	1,140,259	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.4%	33.9%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	353,098	382,943
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.644%	4.864%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	85	85
FHA INSURANCE %	2.0%	2.0%	1.1%	2.3%	1.6%
VA INSURANCE %	1.4%	2.3%	0.7%	0.6%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	0.4%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.2%	45.9%	49.2%	52.4%	63.5%
CONVENTIONAL UNINSURED %	49.4%	49.2%	47.7%	43.7%	34.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	37.5%	40.6%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	62.5%	59.4%
WELLS FARGO %	15.6%	0.3%	0.9%	1.4%	0.0%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	98.6%	100.0%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.2%	1.6%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	72,441,749	6,251,508
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	72,193,749	6,251,508
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	82,182,487	8,225,195
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	22,306,826	1,329,506
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	2,871,965	284,385
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	22.4%	22.5%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	224,415	220,787
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.219%	4.470%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	91
FHA INSURANCE %	4.6%	3.9%	8.6%	9.1%	12.0%
VA INSURANCE %	2.7%	1.5%	4.7%	4.7%	6.3%
RD INSURANCE %	7.0%	7.5%	11.3%	7.3%	6.6%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	2.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.2%	50.0%	44.7%	45.9%	49.2%
CONVENTIONAL UNINSURED %	40.9%	33.8%	26.7%	30.0%	26.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	56.3%	51.6%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	43.7%	48.4%
WELLS FARGO %	12.1%	2.7%	3.2%	4.5%	1.6%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	95.5%	98.4%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	55,461,109	2,861,756
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,845,865	55,504,815	2,861,756
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	65,897,120	5,762,882
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	16,024,982	847,822
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	720,748	112,035
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.9%	15.8%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	308,821	280,173
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.936%	4.543%	4.808%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	89	90
FHA INSURANCE %	7.1%	3.8%	4.5%	4.3%	7.0%
VA INSURANCE %	0.9%	1.3%	0.0%	1.2%	0.0%
RD INSURANCE %	1.0%	1.6%	2.8%	7.0%	7.8%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	3.9%	4.9%
PRIMARY MORTGAGE INSURANCE %	63.1%	58.2%	63.6%	51.7%	51.8%
CONVENTIONAL UNINSURED %	25.6%	32.2%	27.6%	31.8%	28.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	45.1%	38.5%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	54.9%	61.5%
WELLS FARGO %	15.0%	0.2%	0.8%	0.3%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	99.7%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	66,987,693	29,803,099	2,086,369
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	66,987,693	29,585,599	2,086,369
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	42,979,373	5,164,450
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	14,470,660	1,953,466
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	549,945	150,689
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.1%	10.0%	11.7%	14.1%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	267,950	274,078
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.892%	4.445%	4.590%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	83
FHA INSURANCE %	0.0%	0.8%	0.0%	1.5%	3.5%
VA INSURANCE %	1.1%	0.4%	0.0%	0.4%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	2.4%	7.1%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.6%	10.7%	17.4%	12.4%	4.9%
CONVENTIONAL UNINSURED %	90.0%	86.6%	78.7%	83.2%	84.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	1.1%	3.1%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	98.9%	96.9%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	28,870,540	1,384,748
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	28,374,215	1,384,748
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	30,525,445	3,896,037
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	5,798,371	326,572
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	75,060	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	8.3%	10.7%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	366,920	390,828
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.235%	4.423%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	94	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	72.5%	60.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.5%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	7.8%	5.9%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	19.2%	34.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	26.6%	28.0%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	73.4%	72.0%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,015,925	9,235,900	645,000
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,201,550	7,200,625	0
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	11,358,825	0
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	4,912,500	143,673
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	3.1%	N/A
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	676,622	N/A
WEIGHTED AVERAGE INTEREST RATE	6.055%	6.283%	6.305%	5.152%	N/A
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	333	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	71	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	29.5%	N/A
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	70.5%	N/A
ANCHORAGE %	67.8%	27.9%	35.5%	39.3%	N/A
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	60.7%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,602,024	7,180,238	196,650
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,602,024	7,180,238	196,650
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	9,410,059	853,370
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	923,933	431,811
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.6%	2.3%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	304,183	191,890
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.643%	4.363%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	341	335
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	84	85
FHA INSURANCE %	5.1%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	2.0%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.7%	40.4%	51.2%	60.1%	59.3%
CONVENTIONAL UNINSURED %	54.1%	53.8%	42.3%	37.9%	40.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	13.5%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	86.5%	100.0%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,403,900	5,500,000	6,000,000	0	0
MORTGAGE AND LOAN COMMITMENTS	5,179,550	4,903,900	3,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	7,155,200	4,794,561	2,403,900	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	0.8%	N/A
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	57	73	61	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	N/A
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	N/A
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	1,887,575	0
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	1,887,575	0
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	1,887,575	224,852
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.5%	0.6%
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	274,143	229,000
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.632%	5.875%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	91.6%	90.1%	100.0%	90.9%	100.0%
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	0.0%
RD INSURANCE %	3.7%	3.2%	0.0%	9.1%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	16.2%	37.1%	12.9%	0.0%
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	87.1%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	2,550,000	0
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	2,550,000	550,000
MORTGAGE AND LOAN PURCHASES	663,232	3,030,371	577,650	1,444,650	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	192,606	24,835
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.6%	0.1%	0.4%	N/A
AVERAGE PURCHASE PRICE	47,374	233,105	192,550	361,163	N/A
WEIGHTED AVERAGE INTEREST RATE	4.827%	3.894%	5.925%	5.820%	N/A
WEIGHTED AVERAGE BEGINNING TERM	140	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	55	74	80	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.9%	2.2%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	94.1%	97.8%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	31.9%	12.7%	0.0%	55.0%	N/A
OTHER ALASKAN CITY %	68.1%	87.3%	100.0%	45.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 1/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,890,000	$35,110,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$3,185,000	$0	$71,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$3,830,000	$0	$85,540,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$23,940,000	$40,410,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$18,815,000	$0	$24,315,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$6,265,000	$0	$29,415,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$59,200,000	$69,550,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$35,690,000	$1,510,000	$34,160,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$2,520,000	$0	$29,630,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$50,000,000**	**$2,520,000**	**$0**	**$47,480,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$20,225,000	$30,360,000	$95,305,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$6,660,000	$2,340,000	$91,000,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$385,000	$108,875,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$34,440,000	$0	$42,140,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$42,090,000	$0	$51,500,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 1/31/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$37,095,000	$0	$23,155,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$36,950,000	$0	$68,235,000
				State Capital Project Bonds Total			**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$27,055,000	$0	$72,305,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$8,035,000	$0	$78,730,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$13,220,000	$0	$81,895,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,865,000	$0	$24,420,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$335,000	$0	$77,770,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$11,600,000	$0	$99,935,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$2,120,000	$0	$141,835,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**
				Total AHFC Bonds and Notes			**$3,080,075,000**	**$326,865,000**	**$271,025,000**	**$2,482,185,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,372,340,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,890,000	35,110,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,890,000**	**$35,110,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$3,185,000**	**$0**	**$71,815,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$3,830,000**	**$0**	**$85,540,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	AA+/A-1 / Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	AA+/A-1 / Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$10,200,000**	**$134,890,000**	**$506,910,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	370,000	530,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	650,000	1,100,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	670,000	1,110,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	680,000	1,130,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	680,000	1,160,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	690,000	1,170,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	700,000	1,190,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	720,000	1,200,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	730,000	1,220,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	750,000	1,230,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	750,000	1,260,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	770,000	1,270,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	780,000	1,290,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	790,000	1,310,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	800,000	1,340,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	800,000	1,370,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	800,000	1,400,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	830,000	1,410,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	850,000	1,420,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	860,000	1,450,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	870,000	1,470,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	890,000	1,490,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	900,000	1,510,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	910,000	1,540,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	920,000	1,570,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	940,000	1,590,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	950,000	1,620,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	960,000	1,650,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	970,000	1,680,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	960,000	1,730,000
							E0911 Total	**$64,350,000**	**$0**	**$23,940,000**	**$40,410,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0	0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$18,815,000**	**$0**	**$24,315,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0	0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$6,265,000**	**$0**	**$29,415,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,470,000	1,690,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	2,120,000	2,510,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,140,000	2,550,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,200,000	2,550,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,200,000	2,560,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,220,000	2,600,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,230,000	2,660,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,280,000	2,670,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,310,000	2,710,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,340,000	2,740,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,370,000	2,780,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,400,000	2,820,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,360,000	2,770,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	2,010,000	2,360,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	2,040,000	2,390,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	2,050,000	2,440,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	2,090,000	2,460,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	2,120,000	2,490,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,140,000	2,530,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,850,000	2,200,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,700,000	2,000,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,730,000	2,020,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,660,000	1,940,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,220,000	1,450,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,240,000	1,470,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,270,000	1,470,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,290,000	1,490,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,300,000	1,520,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,320,000	1,530,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,310,000	1,580,000
							E0912 Total	**$128,750,000**	**$0**	**$59,200,000**	**$69,550,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$35,690,000**	**$1,510,000**	**$34,160,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$60,770,000**	**$84,650,000**	**$197,850,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$2,520,000**	**$0**	**$29,630,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys** / **Fitch**
C1612 Veterans Collateralized Bonds, 2016 Second				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$2,520,000**	**$0**	**$47,480,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0	0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+	Aa1	AA+
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$20,225,000**	**$30,360,000**	**$95,305,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000

General Mortgage Revenue Bonds II

								S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**		
								AA+	*Aa1*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	55,000	210,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	45,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	45,000	230,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	50,000	235,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	50,000	240,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	50,000	245,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	50,000	250,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	50,000	255,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	50,000	260,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	50,000	270,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	50,000	275,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	50,000	280,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	50,000	285,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	50,000	290,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	55,000	295,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	60,000	295,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	60,000	300,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	65,000	305,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	70,000	305,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	70,000	310,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	70,000	320,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	70,000	325,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	70,000	335,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	70,000	340,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	70,000	350,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	75,000	350,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	75,000	360,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	80,000	365,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	80,000	370,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	85,000	375,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	85,000	385,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	85,000	395,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	85,000	400,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	85,000	410,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	85,000	420,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	45,000	260,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$6,660,000**	**$2,340,000**	**$91,000,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	15,000	1,485,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	20,000	2,160,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	20,000	2,205,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	20,000	2,250,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	20,000	2,300,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	25,000	2,345,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	25,000	2,395,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	25,000	2,450,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	25,000	2,500,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	25,000	2,560,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	25,000	2,615,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	25,000	2,730,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	25,000	2,790,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	30,000	2,840,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	10,000	825,000
						GM18A Total	**$109,260,000**	**$0**	**$385,000**	**$108,875,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$26,885,000**	**$33,085,000**	**$353,700,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

									S and P	Moodys	Fitch
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$34,440,000**	**$0**	**$42,140,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP01B Governmental Purpose Bonds, 2001 Series B — Exempt — Prog: 502 — Yield: VRDO — Delivery: 8/2/2001 — Underwriter: Lehman Brothers — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$42,090,000**	**$0**	**$51,500,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$76,530,000**	**$18,400,000**	**$108,240,000**

State Capital Project Bonds — S and P | Moodys | Fitch

SC02C State Capital Project Bonds, 2002 Series C — Exempt — Prog: 602 — Yield: VRDO — Delivery: 12/5/2002 — Underwriter: Bear Stearns — *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0	0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$37,095,000**	**$0**	**$23,155,000**

SC11A State Capital Project Bonds, 2011 Series A — Exempt — Prog: 605 — Yield: 4.333% — Delivery: 2/16/2011 — Underwriter: Goldman Sachs — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0	0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+	Aa2 / AA+
						SC11A Total	**$105,185,000**	**$36,950,000**	**$0**	**$68,235,000**
						State Capital Project Bonds Total	**$165,435,000**	**$74,045,000**	**$0**	**$91,390,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+	Aa2 / AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$27,055,000**	**$0**	**$72,305,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+	Aa2 / AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+* / *Aa2*	*AA+*
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$8,035,000**	**$0**	**$78,730,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$13,220,000**	**$0**	**$81,895,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0

State Capital Project Bonds II — S and P | Moodys | Fitch

SC14B State Capital Project Bonds II, 2014 Series B — Exempt — Prog: **609** — Yield: **2.682%** — Delivery: **6/12/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,865,000**	**$0**	**$24,420,000**

SC14C State Capital Project Bonds II, 2014 Series C — Taxable — Prog: **610** — Yield: **N/A** — Delivery: **8/27/2014** — Underwriter: **FHLB Seattle** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC14D State Capital Project Bonds II, 2014 Series D — Exempt — Prog: **611** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$335,000**	**$0**	**$77,770,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$11,600,000**	**$0**	**$99,935,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* *Aa2*	*AA+*
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$2,120,000**	**$0**	**$141,835,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* *Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**		
								S and P *AA+*	**Moodys** *Aa2/VMIG1*	**Fitch** *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$75,915,000**	**$0**	**$1,176,615,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$23,738,000**					**Total AHFC Bonds**	**$3,080,075,000**	**$326,865,000**	**$271,025,000**	**$2,482,185,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,372,340,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$73,926	1.17%	19
Remaining Principal Balance:	$75,461,260	3-Months	$967,584	5.20%	87
Weighted Average Seasoning:	91	6-Months	$2,234,679	5.91%	99
Weighted Average Interest Rate:	5.366%	12-Months	$7,317,532	9.24%	154
Bond Yield (TIC):	N/A	Life	$315,664,110	12.14%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$504,403	7.00%	117
Remaining Principal Balance:	$83,107,055	3-Months	$785,914	3.73%	62
Weighted Average Seasoning:	66	6-Months	$1,198,207	2.86%	48
Weighted Average Interest Rate:	4.659%	12-Months	$4,646,862	5.46%	91
Bond Yield (TIC):	N/A	Life	$135,261,940	15.06%	251

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$186,002	2.72%	45
Remaining Principal Balance:	$80,705,835	3-Months	$676,847	3.41%	57
Weighted Average Seasoning:	66	6-Months	$2,471,681	6.10%	102
Weighted Average Interest Rate:	4.739%	12-Months	$6,435,677	7.81%	130
Bond Yield (TIC):	N/A	Life	$115,539,582	13.22%	220

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$239,881	2.61%	43
Remaining Principal Balance:	$108,817,465	3-Months	$1,080,330	4.13%	69
Weighted Average Seasoning:	62	6-Months	$4,586,117	8.47%	141
Weighted Average Interest Rate:	4.618%	12-Months	$10,222,810	9.22%	154
Bond Yield (TIC):	N/A	Life	$154,483,745	13.97%	233

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$608,418	5.85%	98
Remaining Principal Balance:	$120,788,554	3-Months	$1,421,946	4.72%	79
Weighted Average Seasoning:	61	6-Months	$2,664,652	4.44%	74
Weighted Average Interest Rate:	4.239%	12-Months	$7,511,262	6.20%	103
Bond Yield (TIC):	N/A	Life	$150,009,683	14.35%	239

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$655,467	5.88%	98
Remaining Principal Balance:	$129,375,505	3-Months	$1,708,157	5.32%	89
Weighted Average Seasoning:	59	6-Months	$3,382,763	5.27%	88
Weighted Average Interest Rate:	4.209%	12-Months	$9,002,501	6.94%	116
Bond Yield (TIC):	N/A	Life	$155,235,069	14.37%	240

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$325,794	2.81%	47
Remaining Principal Balance:	$137,067,555	3-Months	$1,505,909	4.51%	75
Weighted Average Seasoning:	60	6-Months	$4,468,906	6.55%	109
Weighted Average Interest Rate:	4.428%	12-Months	$8,691,780	6.36%	106
Bond Yield (TIC):	N/A	Life	$148,962,104	14.17%	236

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$27,053,213	3-Months	$551,226	7.70%	128
Weighted Average Seasoning:	95	6-Months	$1,505,083	10.14%	169
Weighted Average Interest Rate:	4.247%	12-Months	$2,736,534	8.96%	149
Bond Yield (TIC):	3.362%	Life	$24,622,237	7.04%	117

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$125,244	3.70%	62
Remaining Principal Balance:	$39,820,631	3-Months	$478,020	4.65%	77
Weighted Average Seasoning:	62	6-Months	$1,282,055	6.38%	106
Weighted Average Interest Rate:	4.444%	12-Months	$2,358,925	5.93%	99
Bond Yield (TIC):	3.362%	Life	$22,549,604	6.96%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$28,753,403	3-Months	$454,591	6.05%	101
Weighted Average Seasoning:	67	6-Months	$927,987	6.32%	105
Weighted Average Interest Rate:	4.988%	12-Months	$1,836,399	6.22%	104
Bond Yield (TIC):	3.362%	Life	$34,769,014	12.46%	208

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$359,120	5.46%	91
Remaining Principal Balance:	$76,587,490	3-Months	$921,708	4.65%	78
Weighted Average Seasoning:	85	6-Months	$2,657,325	6.51%	108
Weighted Average Interest Rate:	3.547%	12-Months	$6,270,813	7.61%	127
Bond Yield (TIC):	2.532%	Life	$42,222,671	6.03%	101

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$20,274,053	3-Months	$443,667	8.21%	137
Weighted Average Seasoning:	67	6-Months	$754,361	7.57%	126
Weighted Average Interest Rate:	4.948%	12-Months	$1,365,572	6.85%	114
Bond Yield (TIC):	2.532%	Life	$23,401,066	11.53%	192

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$7,559	0.30%	5
Remaining Principal Balance:	$30,692,118	3-Months	$25,757	0.33%	6
Weighted Average Seasoning:	51	6-Months	$257,760	1.63%	27
Weighted Average Interest Rate:	4.046%	12-Months	$1,795,767	5.33%	89
Bond Yield (TIC):	2.532%	Life	$50,442,545	12.85%	214

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$0	0.00%	0
Remaining Principal Balance:	$47,703,199	3-Months	$400,714	3.40%	57
Weighted Average Seasoning:	54	6-Months	$2,077,563	8.81%	147
Weighted Average Interest Rate:	3.752%	12-Months	$3,860,692	8.07%	135
Bond Yield (TIC):	2.578%	Life	$13,582,730	12.31%	205

15 General Mortgage Revenue Bonds II, 2012 Series A

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$346,607	3.18%	53
Remaining Principal Balance:	$128,428,192	3-Months	$1,307,930	3.96%	66
Weighted Average Seasoning:	38	6-Months	$2,033,041	3.12%	52
Weighted Average Interest Rate:	4.432%	12-Months	$6,767,576	5.08%	85
Bond Yield (TIC):	3.653%	Life	$95,824,054	9.40%	157

16 General Mortgage Revenue Bonds II, 2016 Series A

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$0	0.00%	0
Remaining Principal Balance:	$93,013,232	3-Months	$227,430	0.97%	16
Weighted Average Seasoning:	31	6-Months	$1,303,879	2.74%	48
Weighted Average Interest Rate:	3.854%	12-Months	$2,292,669	2.40%	46
Bond Yield (TIC):	2.532%	Life	$5,079,110	2.32%	61

17 General Mortgage Revenue Bonds II, 2018 Series A

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$109,943,892	3-Months	$0	0.00%	0
Weighted Average Seasoning:	9	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.373%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.324%	Life	$0	0.00%	0

18 General Mortgage Revenue Bonds II, 2018 Series B

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$1,077,056	15.04%	251
Remaining Principal Balance:	$78,772,679	3-Months	$2,025,584	9.63%	160
Weighted Average Seasoning:	65	6-Months	$2,930,774	7.06%	118
Weighted Average Interest Rate:	4.412%	12-Months	$2,930,774	7.06%	118
Bond Yield (TIC):	3.324%	Life	$2,930,774	7.06%	118

19 Governmental Purpose Bonds, 2001 Series A

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$285,587	1.58%	26
Remaining Principal Balance:	$214,841,777	3-Months	$1,557,588	2.84%	47
Weighted Average Seasoning:	63	6-Months	$4,872,135	4.53%	75
Weighted Average Interest Rate:	3.361%	12-Months	$13,426,628	6.22%	104
Bond Yield (TIC):	N/A	Life	$676,107,881	15.71%	262

20 Corporation

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$4,795,064	3.39%	57
Remaining Principal Balance:	$1,631,207,109	3-Months	$16,540,902	4.01%	67
Weighted Average Seasoning:	58	6-Months	$41,608,965	5.05%	84
Weighted Average Interest Rate:	4.248%	12-Months	$99,470,774	6.13%	103
Bond Yield (TIC):	N/A	Life	$2,166,687,920	11.12%	187

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/31/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	167,780,000	-	**167,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000
GM16A	100,000,000	-	100,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	18,250,000	-	**18,250,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	830,000	-	830,000
E0911	990,000	-	990,000
E0912	3,790,000	-	3,790,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	850,000	-	850,000
GM18A	385,000	-	385,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

01/31/19

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	42,140,000	51,500,000	35,110,000	23,155,000	71,815,000	71,815,000	85,540,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.40%	1.40%	1.40%	1.68%	1.43%	1.40%	1.40%	1.40%	1.40%	1.40%	1.39%	3.02%	2.42%	2.41%
Average Rate	1.57%	1.16%	1.16%	1.35%	1.16%	0.81%	0.78%	0.77%	0.36%	0.36%	0.39%	1.40%	1.94%	2.12%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	3.02%	2.42%	2.42%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.15%	1.15%	1.13%	1.12%	0.72%	0.72%	0.72%	0.39%	0.39%	0.39%	0.92%	1.89%	2.10%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.23%	0.04%	0.09%	0.07%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.48%	0.05%	0.02%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.44%	1.43%	1.45%	1.50%	1.43%	1.46%	1.46%	1.43%	1.43%	1.43%	1.45%	2.75%	2.18%	2.16%
FY 2019 Sprd	(0.04%)	(0.05%)	(0.02%)	0.02%	(0.04%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.03%)	0.48%	0.02%	0.01%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	42,140,000	2.453%	1.050%	1.403%	1.161%	2.563%	0.110%
GP01B	BofA Merrill	AA/Aa3	12/01/30	51,500,000	4.143%	1.050%	3.092%	1.160%	4.252%	0.110%
E021A	Goldman	AA-/Aa2	06/01/32	35,110,000	2.980%	0.793%	2.187%	1.355%	3.541%	0.561%
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.068%	2.702%	1.095%	3.797%	0.027%
SC02C	JP Morgan	A+/Aa1	07/01/22	23,155,000	4.303%	1.235%	3.068%	1.161%	4.229%	(0.074%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.793%	2.941%	0.797%	3.738%	0.003%
E071A[2]	JP Morgan	A+/Aa1	12/01/41	90,075,000	3.720%	0.793%	2.927%	0.770%	3.696%	(0.024%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.486%	3.275%	0.363%	3.638%	(0.123%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.486%	3.275%	0.355%	3.630%	(0.131%)
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.486%	3.254%	0.361%	3.615%	(0.125%)
			TOTAL	**638,260,000**	**3.668%**	**0.737%**	**2.931%**	**0.731%**	**3.662%**	**(0.006%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,841,964	11,991,466	(31,850,498)
54,211,235	14,676,849	(39,534,386)
30,734,100	8,748,573	(21,985,527)
8,820,730	2,525,512	(6,295,218)
36,765,081	11,015,331	(25,749,749)
61,393,325	12,667,200	(48,726,125)
40,779,631	8,441,309	(32,338,322)
26,029,959	3,313,450	(22,716,509)
26,029,959	3,038,355	(22,991,604)
34,512,823	4,199,695	(30,313,128)
363,118,808	**80,617,742**	**(282,501,066)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	Total FY19
Wells Fargo	Allocation	7.9%	7.9%	12.9%	22.5%	7.9%	3.4%	23.6%	13.7%	100.0%
1.43%	Max Rate	1.66%	1.66%	1.73%	1.71%	1.73%	1.78%	2.42%	3.02%	3.02%
#1 RA FY18	Min Rate	0.90%	0.90%	0.88%	0.90%	0.88%	0.67%	1.94%	2.54%	0.67%
Wells Fargo	Avg Rate	1.43%	1.43%	1.44%	1.45%	1.45%	1.50%	2.17%	2.75%	1.80%
1.10%	Bench Spread	(0.04%)	(0.04%)	(0.04%)	(0.03%)	(0.03%)	0.02%	0.02%	0.48%	-

MONTHLY FLOAT SUMMARY

January 31, 2019	
Total Bonds	**$2,372,340,000**
Total Float	**$1,018,305,000**
Self-Liquid	**$371,395,000**
Float %	**42.9%**
Hedge %	**62.7%**

AHFC LIQUIDITY ANALYSIS

01/31/19

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	76,260,529
SAM Commercial Paper Match	23,738,000
Alaska USA Operating DDAs	19,843,425
AHFC Self-Liquidity Reserve Fund	204,799,846
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	2,260,880
Governmental Purpose Bonds, 2001 Series ABC	1,857,383
State Capital Project Bonds, 2002 Series C	1,989,010
State Capital Project Bonds II, 2017 Series B	1,451,653
State Capital Project Bonds II, 2018 Series A	788,195
Other Sources of Credit:	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	**632,988,921**

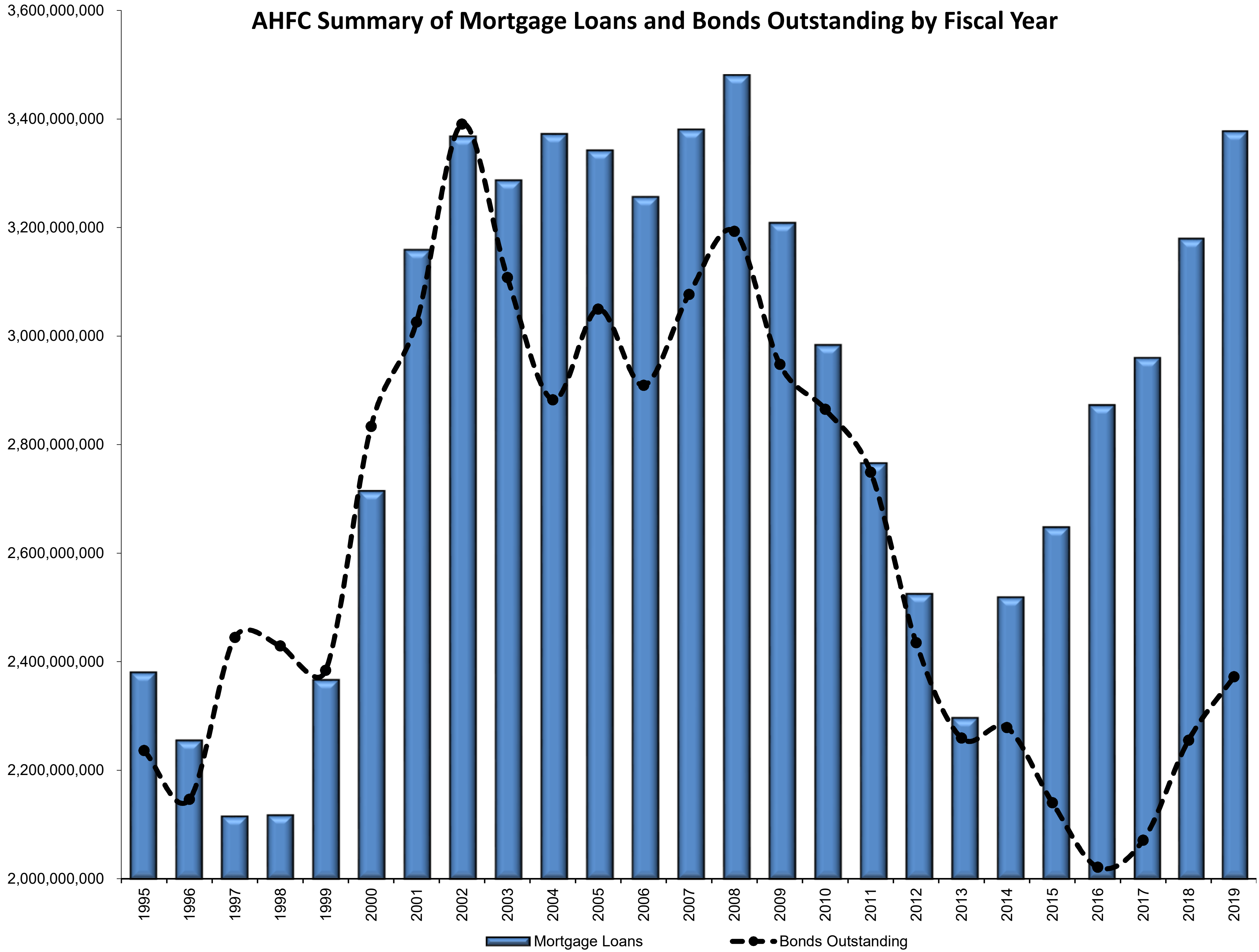
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	42,140,000
Governmental Purpose Bonds, 2001 Series B	51,500,000
State Capital Project Bonds, 2002 Series C	23,155,000
Short-Term Warehouse Debt:	
Commercial Paper	23,738,000
Reverse Repos	-
Total Self-Liquidity Requirements	**395,133,000**
Excess of Sources over Requirements	**237,855,921**
Ratio of Sources to Requirements	**1.60**

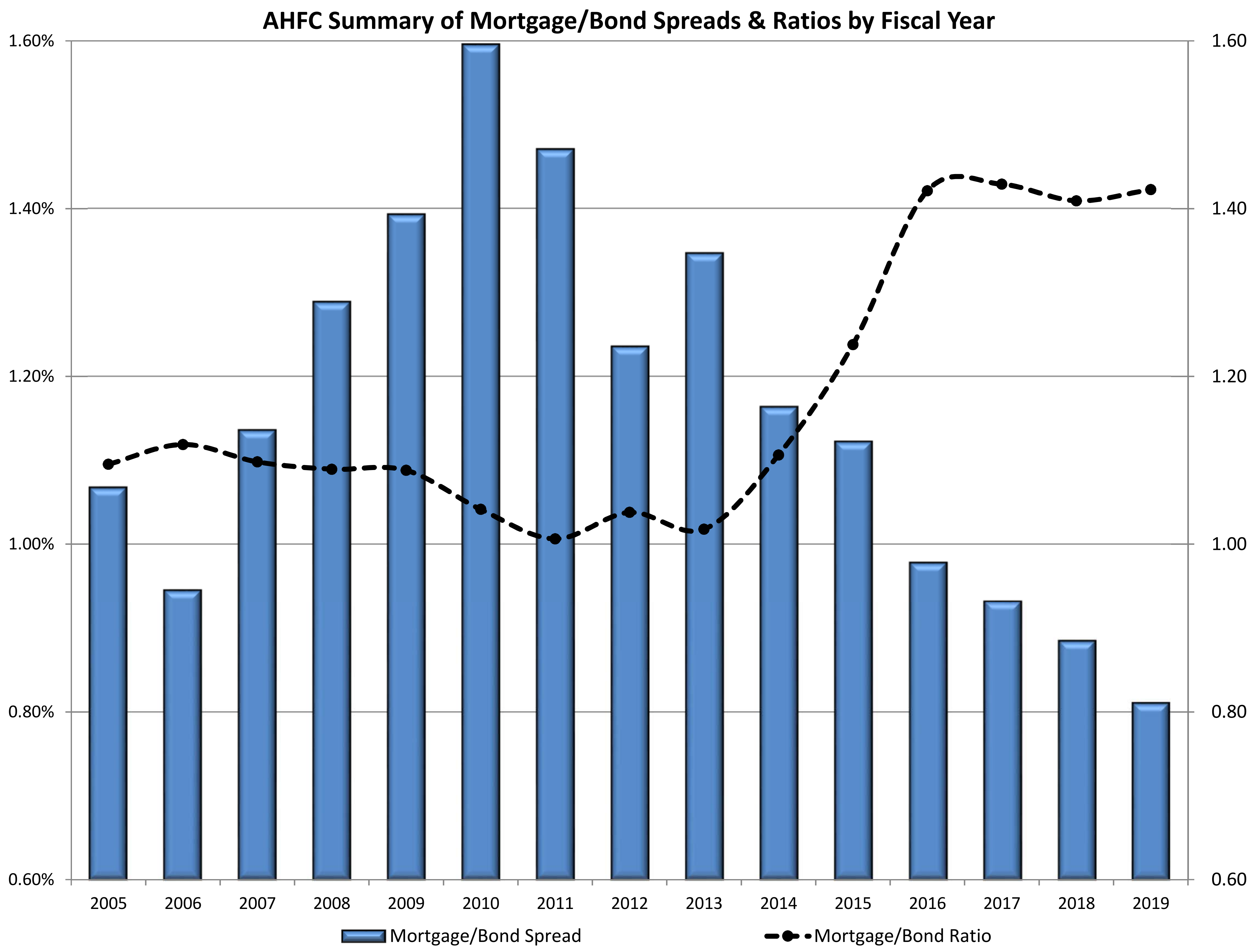
Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	493,916,250
Rating Agency Discounted Sources (-10%)	599,690,029
Excess of Rating Agency Sources over Requirements	**105,773,779**
Excess Ratio of Rating Agency Sources to Requirements	**1.21**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,110,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	229,170,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**506,910,000**

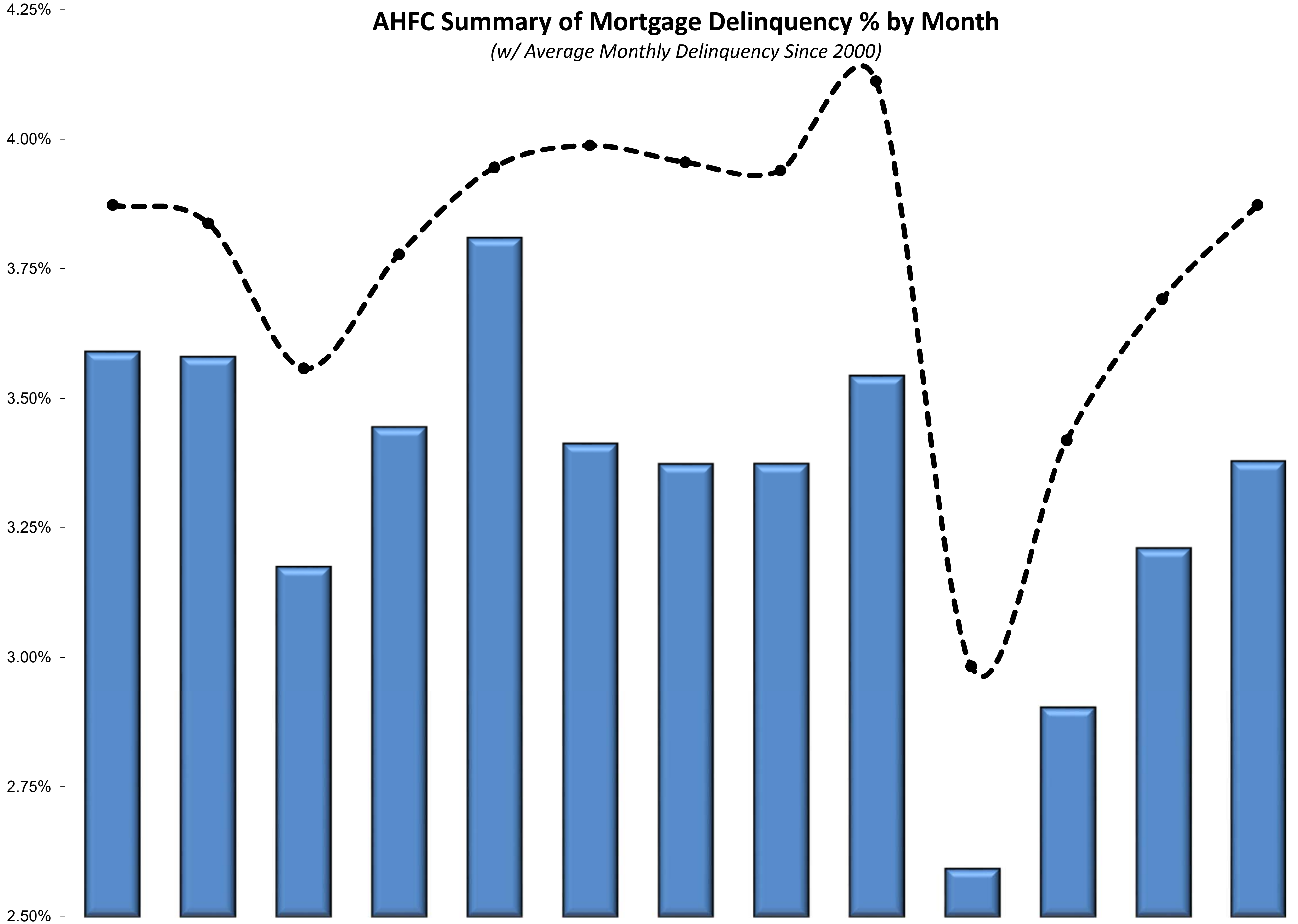
External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	35,110,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	229,170,000
Wells Fargo SBPA (12/06/21)	161,760,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**506,910,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Loans
Bonds Outstanding

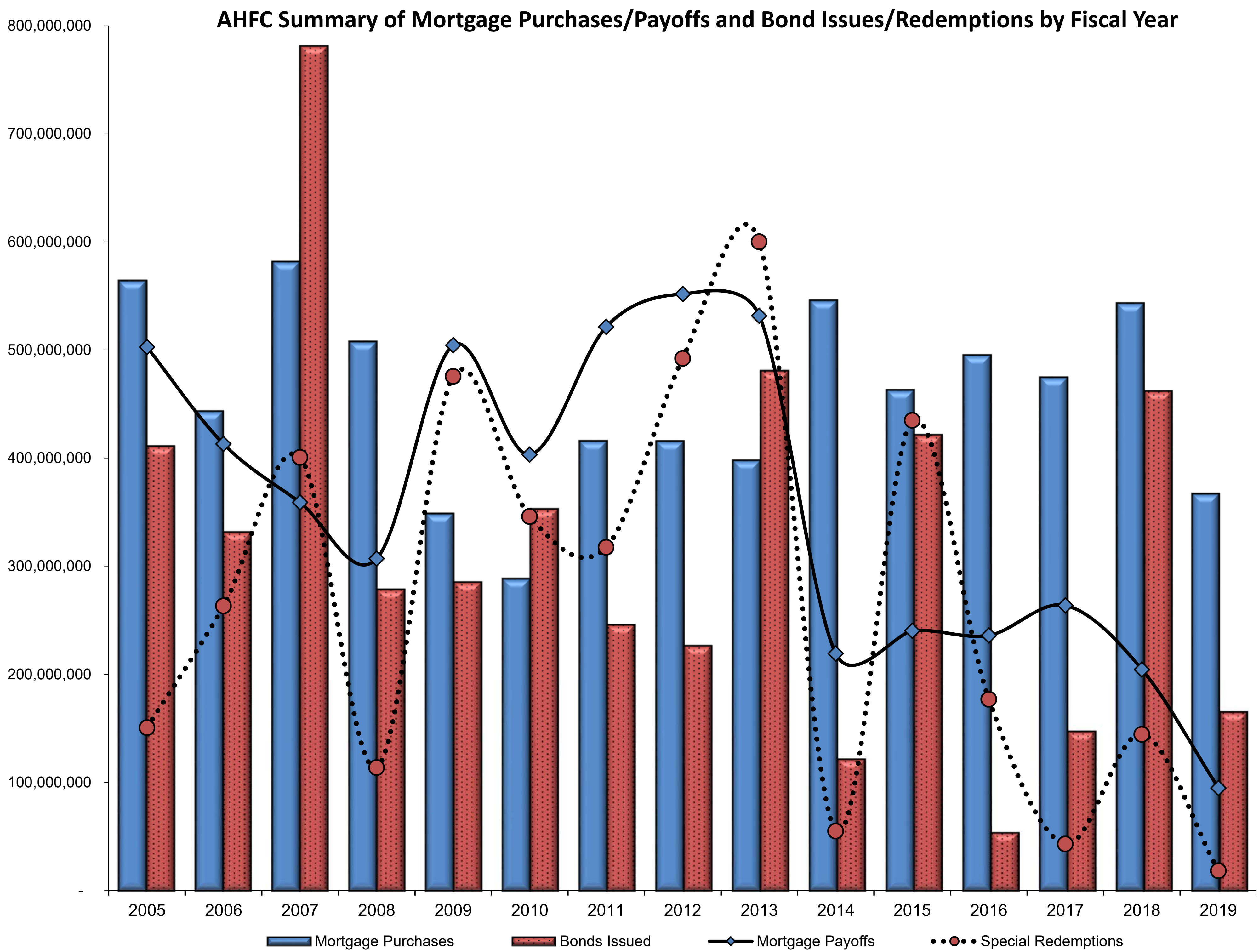

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
1.60
1.40
1.20
1.00
0.80
0.60
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage/Bond Spread
Mortgage/Bond Ratio

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Del	3.59%	3.58%	3.18%	3.44%	3.81%	3.41%	3.37%	3.37%	3.54%	2.59%	2.90%	3.21%	3.38%
Avg	3.87%	3.84%	3.56%	3.78%	3.95%	3.99%	3.96%	3.94%	4.11%	2.98%	3.42%	3.69%	3.87%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure