



D E C E M B E R 2 0 1 8

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2018 COMPARATIVE ACTIVITY SUMMARY

As Of/Through Fiscal Year End

As Of/Through Fiscal Month End

Mortgage & Bond Portfolio:

	FY 2017	FY 2018	% Change	12/31/17	12/31/18	% Change
Total Mortgage Loan Portfolio	2,959,723,808	3,178,606,593	7.4%	3,048,977,874	3,357,747,758	10.1%
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.54%	4.54%	0.0%
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.64%	3.21%	(11.8%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.35%	0.31%	(11.4%)
Mortgage Purchases	474,916,892	543,289,800	14.4%	256,219,388	331,169,210	29.3%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	107,215,757	87,304,427	(18.6%)
Purchase/Payoff Variance	211,314,221	338,804,834	60.3%	149,003,631	243,864,783	63.7%
Purchase Average Rate %	4.25%	4.09%	(3.8%)	3.84%	4.47%	16.4%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	745,535,000	755,005,000	1.3%
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	471,880,000	599,030,000	26.9%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	660,035,000	641,295,000	(2.8%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	290,045,000	380,045,000	31.0%
Total Bonds Outstanding	2,070,965,000	2,255,245,000	8.9%	2,167,495,000	2,375,375,000	9.6%
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	296,295,000	374,430,000	26.4%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.63%	3.72%	2.5%
New Bond Issuances	150,000,000	463,380,000	208.9%	337,810,000	167,780,000	(50.3%)
Special Bond Redemptions	43,060,000	144,425,000	235.4%	137,480,000	18,250,000	(86.7%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	31,950,000	29,400,000	(8.0%)
Issue/Redemption Variance	49,635,000	256,130,000	416.0%	168,380,000	120,130,000	(28.7%)
Issuance Average Yield %	2.55%	2.04%	(20.0%)	1.97%	3.32%	68.5%
Mortgage/Bond Spread %	0.93%	0.89%	(4.7%)	0.91%	0.82%	(9.9%)
Mortgage/Bond Ratio	1.43	1.41	(1.4%)	1.41	1.41	0.5%

Cash Investments:

Investment Amounts as of Month End

Annual Returns as of Month End

	12/31/17	12/31/18	% Change	12/31/17	12/31/18	% Change
Liquidity Reserve Fund	370,521,882	304,912,942	(17.7%)	0.96%	1.71%	78.1%
Bond Trust Funds	109,910,657	121,262,284	10.3%	1.14%	1.99%	74.6%
SAM General Fund	118,589,753	82,353,986	(30.6%)	1.13%	2.03%	79.6%
Mortgage Collections	32,421,190	29,006,666	(10.5%)	1.03%	1.96%	90.3%
Total Investments	631,443,482	537,535,878	(14.9%)	1.03%	1.84%	78.8%

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

Fiscal Year Annual Audited

	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%
Investment Income	7,654	10,000	30.7%
Grant Revenue	82,277	72,781	(11.5%)
Housing Rental Subsidies	13,804	14,063	1.9%
Rental Income	11,155	11,305	1.3%
Other Revenue	4,051	3,076	(24.1%)
Total Revenue	249,479	246,280	(1.3%)
Interest Expenses	69,890	71,246	1.9%
Grant Expenses	84,310	68,314	(19.0%)
Operations & Administration	56,867	46,127	(18.9%)
Rental Housing Expenses	14,296	15,091	5.6%
Mortgage and Loan Costs	10,843	11,452	5.6%
Bond Financing Expenses	4,512	5,027	11.4%
Provision for Loan Loss	(5,584)	(4,560)	18.3%
Total Expenses	235,134	212,697	(9.5%)
Operating Income (Loss)	14,345	33,583	134.1%
Contributions to the State	250	125	(50.0%)
Change in Net Position	14,095	33,458	137.4%
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%
Net Position	1,513,628	1,538,696	1.7%

First Quarter Unaudited

	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	33,113	35,417	7.0%
Investment Income	2,289	3,727	62.8%
Grant Revenue	16,605	13,633	(17.9%)
Housing Rental Subsidies	3,209	2,985	(7.0%)
Rental Income	2,773	2,907	4.8%
Other Revenue	553	1,717	210.5%
Total Revenue	58,542	60,386	3.1%
Interest Expenses	18,129	18,387	1.4%
Grant Expenses	15,679	15,158	(3.3%)
Operations & Administration	11,669	11,531	(1.2%)
Rental Housing Expenses	3,570	2,682	(24.9%)
Mortgage and Loan Costs	2,661	3,055	14.8%
Bond Financing Expenses	1,762	2,192	24.4%
Provision for Loan Loss	(1,683)	(978)	41.9%
Total Expenses	51,787	52,027	0.5%
Operating Income (Loss)	6,755	8,359	23.7%
Contributions to the State	56	31	(44.6%)
Change in Net Position	6,699	8,328	24.3%
Total Assets/Deferred Outflows	4,003,270	4,229,784	5.7%
Total Liabilities/Deferred Inflows	2,482,943	2,682,760	8.0%
Net Position	1,520,327	1,547,024	1.8%

AHFC Dividend Calculation:

(in Thousands of Dollars)

Through Fiscal Year

	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	39,261	51,993	32.4%
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	29,446	38,995	32.4%

Through FY 2019 - First Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	797,343
SCPB Projects Debt Service	470,877
SOA Capital Projects	255,761
AHFC Capital Projects	532,092
Total Dividend Appropriations	2,056,073
Total Dividend Expenditures	1,958,727
Total Dividend Remaining	97,346

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

 As of: **12/31/2018**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,152,492,156	93.89%
PARTICIPATION LOANS	132,793,517	3.95%
UNCONVENTIONAL/REO	72,462,085	2.16%
TOTAL PORTFOLIO	3,357,747,758	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	65,779,176	2.00%
60 DAYS PAST DUE	18,435,313	0.56%
90 DAYS PAST DUE	8,049,230	0.25%
120+ DAYS PAST DUE	13,225,602	0.40%
TOTAL DELINQUENT	105,489,322	3.21%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.467%	PMI INSURANCE %	25.6%
- (Exclude UNC/REO)	4.538%	FHA/HUD184 INS %	11.0%
AVG REMAINING TERM	299	VA INSURANCE %	5.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	25.9%	UNINSURED %	54.0%
TAX-EXEMPT FTHB %	22.7%	SINGLE FAMILY %	86.0%
RURAL %	13.2%	MULTI-FAMILY %	14.0%
TAXABLE FTHB %	15.3%	ANCHORAGE %	42.3%
MF/SPECIAL NEEDS %	14.0%	NOT ANCHORAGE %	57.7%
TAX-EXEMPT VETS %	4.0%	WELLS FARGO %	22.5%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	77.5%

MORTGAGE AND LOAN ACTIVITY:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,813,626	289,521,750	24,869,837
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,625,871	289,140,606	25,558,487
MORTGAGE PURCHASES	491,727,309	474,916,892	550,039,800	331,169,210	50,029,949
AVG PURCHASE PRICE	301,489	356,469	315,546	301,535	288,169
AVG INTEREST RATE	4.002%	4.250%	4.054%	4.465%	4.579%
AVG BEGINNING TERM	347	365	354	353	352
AVG LOAN TO VALUE	85	84	86	87	87
INSURANCE %	48.0%	41.4%	54.8%	57.9%	56.4%
SINGLE FAMILY%	91.8%	78.2%	89.6%	97.6%	98.3%
ANCHORAGE %	46.4%	39.7%	42.6%	37.1%	39.5%
WELLS FARGO %	12.4%	0.9%	1.3%	1.7%	1.1%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	87,304,427	10,780,340
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	4,810,868	0

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.467%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,152,492,156	93.9%
PARTICIPATION LOANS	132,793,517	4.0%
UNCONVENTIONAL/REO	72,462,085	2.2%
TOTAL PORTFOLIO	3,357,747,758	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	65,779,176	2.00%
60 DAYS PAST DUE	18,435,313	0.56%
90 DAYS PAST DUE	8,049,230	0.25%
120+ DAYS PAST DUE	13,225,602	0.40%
TOTAL DELINQUENT	105,489,322	3.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	870,321,040	25.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	763,799,550	22.7%
TAXABLE FIRST-TIME HOMEBUYER	514,188,659	15.3%
MULTI-FAMILY/SPECIAL NEEDS	469,414,233	14.0%
RURAL	443,799,894	13.2%
VETERANS MORTGAGE PROGRAM	135,419,107	4.0%
OTHER LOAN PROGRAM	160,805,275	4.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,352,458,490	70.1%
MULTI-FAMILY	469,080,991	14.0%
CONDO	307,119,528	9.1%
DUPLEX	175,347,530	5.2%
3-PLEX/4-PLEX	42,135,198	1.3%
OTHER PROPERTY TYPE	11,606,020	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,419,694,882	42.3%
FAIRBANKS/NORTH POLE	452,334,731	13.5%
WASILLA/PALMER	394,567,482	11.8%
JUNEAU/KETCHIKAN	260,031,328	7.7%
KENAI/SOLDOTNA/HOMER	231,562,044	6.9%
EAGLE RIVER/CHUGIAK	160,153,950	4.8%
KODIAK ISLAND	85,631,309	2.6%
OTHER GEOGRAPHIC REGION	353,772,033	10.5%

MORTGAGE INSURANCE

UNINSURED	1,812,916,928	54.0%
PRIMARY MORTGAGE INSURANCE	858,082,729	25.6%
FEDERALLY INSURED - FHA	241,661,181	7.2%
FEDERALLY INSURED - VA	179,396,593	5.3%
FEDERALLY INSURED - RD	139,358,637	4.2%
FEDERALLY INSURED - HUD 184	126,331,689	3.8%

SELLER SERVICER

ALASKA USA	797,060,877	23.7%
WELLS FARGO	755,845,574	22.5%
NORTHRIM BANK	561,413,436	16.7%
OTHER SELLER SERVICER	1,243,427,871	37.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.563%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	188,685,605	68.7%
PARTICIPATION LOANS	13,427,102	4.9%
UNCONVENTIONAL/REO	72,462,085	26.4%
TOTAL PORTFOLIO	274,574,792	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,307,049	0.65%
60 DAYS PAST DUE	1,116,419	0.55%
90 DAYS PAST DUE	67,867	0.03%
120+ DAYS PAST DUE	211,430	0.10%
TOTAL DELINQUENT	2,702,765	1.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	70,177,758	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,984,485	13.1%
TAXABLE FIRST-TIME HOMEBUYER	24,027,547	8.8%
MULTI-FAMILY/SPECIAL NEEDS	12,425,646	4.5%
RURAL	12,859,492	4.7%
VETERANS MORTGAGE PROGRAM	35,672,810	13.0%
OTHER LOAN PROGRAM	83,427,054	30.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	178,561,828	65.0%
MULTI-FAMILY	51,425,461	18.7%
CONDO	22,748,424	8.3%
DUPLEX	13,387,216	4.9%
3-PLEX/4-PLEX	5,554,354	2.0%
OTHER PROPERTY TYPE	2,897,509	1.1%

GEOGRAPHIC REGION

ANCHORAGE	123,012,379	44.8%
FAIRBANKS/NORTH POLE	32,303,020	11.8%
WASILLA/PALMER	37,502,468	13.7%
JUNEAU/KETCHIKAN	27,434,708	10.0%
KENAI/SOLDOTNA/HOMER	13,485,712	4.9%
EAGLE RIVER/CHUGIAK	13,596,444	5.0%
KODIAK ISLAND	3,560,047	1.3%
OTHER GEOGRAPHIC REGION	23,680,014	8.6%

MORTGAGE INSURANCE

UNINSURED	163,308,464	59.5%
PRIMARY MORTGAGE INSURANCE	63,946,282	23.3%
FEDERALLY INSURED - FHA	8,564,590	3.1%
FEDERALLY INSURED - VA	29,878,010	10.9%
FEDERALLY INSURED - RD	6,597,271	2.4%
FEDERALLY INSURED - HUD 184	2,280,175	0.8%

SELLER SERVICER

ALASKA USA	51,192,349	18.6%
WELLS FARGO	21,010,970	7.7%
NORTHRIM BANK	54,074,870	19.7%
OTHER SELLER SERVICER	148,296,603	54.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.385%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,444,055	98.6%
PARTICIPATION LOANS	1,088,730	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	77,532,785	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,618,306	2.09%
60 DAYS PAST DUE	805,375	1.04%
90 DAYS PAST DUE	349,195	0.45%
120+ DAYS PAST DUE	598,673	0.77%
TOTAL DELINQUENT	3,371,549	4.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	16,926,731	21.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,840,311	56.5%
TAXABLE FIRST-TIME HOMEBUYER	3,047,273	3.9%
MULTI-FAMILY/SPECIAL NEEDS	328,814	0.4%
RURAL	12,802,748	16.5%
VETERANS MORTGAGE PROGRAM	151,942	0.2%
OTHER LOAN PROGRAM	434,966	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,568,309	74.3%
MULTI-FAMILY	328,814	0.4%
CONDO	14,565,815	18.8%
DUPLEX	3,719,749	4.8%
3-PLEX/4-PLEX	1,216,080	1.6%
OTHER PROPERTY TYPE	134,017	0.2%

GEOGRAPHIC REGION

ANCHORAGE	34,117,295	44.0%
FAIRBANKS/NORTH POLE	8,380,097	10.8%
WASILLA/PALMER	8,849,856	11.4%
JUNEAU/KETCHIKAN	6,882,039	8.9%
KENAI/SOLDOTNA/HOMER	6,187,248	8.0%
EAGLE RIVER/CHUGIAK	2,227,568	2.9%
KODIAK ISLAND	2,229,253	2.9%
OTHER GEOGRAPHIC REGION	8,659,429	11.2%

MORTGAGE INSURANCE

UNINSURED	35,318,956	45.6%
PRIMARY MORTGAGE INSURANCE	9,658,869	12.5%
FEDERALLY INSURED - FHA	18,047,537	23.3%
FEDERALLY INSURED - VA	3,965,048	5.1%
FEDERALLY INSURED - RD	5,546,371	7.2%
FEDERALLY INSURED - HUD 184	4,996,004	6.4%

SELLER SERVICER

ALASKA USA	18,698,040	24.1%
WELLS FARGO	30,567,265	39.4%
NORTHRIM BANK	5,052,773	6.5%
OTHER SELLER SERVICER	23,214,707	29.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.652%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,188,326	98.4%
PARTICIPATION LOANS	1,409,996	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,598,322	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,916,268	2.24%
60 DAYS PAST DUE	277,273	0.32%
90 DAYS PAST DUE	54,144	0.06%
120+ DAYS PAST DUE	507,017	0.59%
TOTAL DELINQUENT	2,754,702	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,627,834	26.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,865,720	34.9%
TAXABLE FIRST-TIME HOMEBUYER	9,044,020	10.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,090,488	24.6%
VETERANS MORTGAGE PROGRAM	572,395	0.7%
OTHER LOAN PROGRAM	2,397,865	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,992,973	79.4%
MULTI-FAMILY	0	0.0%
CONDO	9,720,398	11.4%
DUPLEX	4,482,724	5.2%
3-PLEX/4-PLEX	3,125,212	3.7%
OTHER PROPERTY TYPE	277,016	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,371,305	39.0%
FAIRBANKS/NORTH POLE	8,321,390	9.7%
WASILLA/PALMER	8,195,333	9.6%
JUNEAU/KETCHIKAN	7,271,079	8.5%
KENAI/SOLDOTNA/HOMER	9,688,805	11.3%
EAGLE RIVER/CHUGIAK	3,677,677	4.3%
KODIAK ISLAND	1,998,003	2.3%
OTHER GEOGRAPHIC REGION	13,074,730	15.3%

MORTGAGE INSURANCE

UNINSURED	46,701,729	54.6%
PRIMARY MORTGAGE INSURANCE	18,438,715	21.5%
FEDERALLY INSURED - FHA	8,316,152	9.7%
FEDERALLY INSURED - VA	2,829,248	3.3%
FEDERALLY INSURED - RD	4,823,061	5.6%
FEDERALLY INSURED - HUD 184	4,489,418	5.2%

SELLER SERVICER

ALASKA USA	22,456,129	26.2%
WELLS FARGO	29,375,258	34.3%
NORTHRIM BANK	11,741,556	13.7%
OTHER SELLER SERVICER	22,025,379	25.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.729%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,734,362	99.1%
PARTICIPATION LOANS	695,037	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,429,400	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,762,365	2.16%
60 DAYS PAST DUE	869,921	1.07%
90 DAYS PAST DUE	339,485	0.42%
120+ DAYS PAST DUE	328,344	0.40%
TOTAL DELINQUENT	3,300,115	4.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,668,866	36.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,284,542	32.3%
TAXABLE FIRST-TIME HOMEBUYER	10,548,821	13.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,973,654	15.9%
VETERANS MORTGAGE PROGRAM	515,623	0.6%
OTHER LOAN PROGRAM	1,437,894	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,010,490	79.8%
MULTI-FAMILY	0	0.0%
CONDO	10,309,892	12.7%
DUPLEX	5,071,575	6.2%
3-PLEX/4-PLEX	1,037,442	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,202,798	45.7%
FAIRBANKS/NORTH POLE	4,923,074	6.0%
WASILLA/PALMER	9,937,025	12.2%
JUNEAU/KETCHIKAN	6,032,280	7.4%
KENAI/SOLDOTNA/HOMER	6,176,949	7.6%
EAGLE RIVER/CHUGIAK	4,951,922	6.1%
KODIAK ISLAND	2,653,577	3.3%
OTHER GEOGRAPHIC REGION	9,551,774	11.7%

MORTGAGE INSURANCE

UNINSURED	35,928,687	44.1%
PRIMARY MORTGAGE INSURANCE	26,179,366	32.1%
FEDERALLY INSURED - FHA	7,686,179	9.4%
FEDERALLY INSURED - VA	2,218,162	2.7%
FEDERALLY INSURED - RD	4,109,032	5.0%
FEDERALLY INSURED - HUD 184	5,307,974	6.5%

SELLER SERVICER

ALASKA USA	20,532,575	25.2%
WELLS FARGO	29,596,554	36.3%
NORTHRIM BANK	11,791,538	14.5%
OTHER SELLER SERVICER	19,508,732	24.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.643%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,876,979	99.5%
PARTICIPATION LOANS	545,739	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	106,422,718	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,814,390	3.58%
60 DAYS PAST DUE	772,588	0.73%
90 DAYS PAST DUE	445,756	0.42%
120+ DAYS PAST DUE	120,160	0.11%
TOTAL DELINQUENT	5,152,894	4.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,568,215	39.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,961,376	29.1%
TAXABLE FIRST-TIME HOMEBUYER	17,035,647	16.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,168,941	12.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,688,538	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,734,482	78.7%
MULTI-FAMILY	0	0.0%
CONDO	12,850,614	12.1%
DUPLEX	7,464,335	7.0%
3-PLEX/4-PLEX	1,862,815	1.8%
OTHER PROPERTY TYPE	510,470	0.5%

GEOGRAPHIC REGION

ANCHORAGE	50,031,757	47.0%
FAIRBANKS/NORTH POLE	9,838,992	9.2%
WASILLA/PALMER	11,919,192	11.2%
JUNEAU/KETCHIKAN	10,714,994	10.1%
KENAI/SOLDOTNA/HOMER	5,076,628	4.8%
EAGLE RIVER/CHUGIAK	3,783,263	3.6%
KODIAK ISLAND	2,040,343	1.9%
OTHER GEOGRAPHIC REGION	13,017,548	12.2%

MORTGAGE INSURANCE

UNINSURED	46,223,312	43.4%
PRIMARY MORTGAGE INSURANCE	40,049,851	37.6%
FEDERALLY INSURED - FHA	9,724,012	9.1%
FEDERALLY INSURED - VA	2,064,148	1.9%
FEDERALLY INSURED - RD	3,581,566	3.4%
FEDERALLY INSURED - HUD 184	4,779,829	4.5%

SELLER SERVICER

ALASKA USA	27,985,676	26.3%
WELLS FARGO	33,096,913	31.1%
NORTHRIM BANK	14,995,695	14.1%
OTHER SELLER SERVICER	30,344,433	28.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.233%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,871,103	89.8%
PARTICIPATION LOANS	12,339,837	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	121,210,940	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,617,525	2.16%
60 DAYS PAST DUE	847,997	0.70%
90 DAYS PAST DUE	161,048	0.13%
120+ DAYS PAST DUE	1,045,103	0.86%
TOTAL DELINQUENT	4,671,673	3.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,283,020	36.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,287,757	25.8%
TAXABLE FIRST-TIME HOMEBUYER	26,266,920	21.7%
MULTI-FAMILY/SPECIAL NEEDS	303,161	0.3%
RURAL	13,755,390	11.3%
VETERANS MORTGAGE PROGRAM	931,317	0.8%
OTHER LOAN PROGRAM	4,383,376	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,156,180	78.5%
MULTI-FAMILY	303,161	0.3%
CONDO	14,961,150	12.3%
DUPLEX	9,319,823	7.7%
3-PLEX/4-PLEX	1,151,811	1.0%
OTHER PROPERTY TYPE	318,815	0.3%

GEOGRAPHIC REGION

ANCHORAGE	57,574,960	47.5%
FAIRBANKS/NORTH POLE	12,795,214	10.6%
WASILLA/PALMER	15,061,082	12.4%
JUNEAU/KETCHIKAN	7,298,123	6.0%
KENAI/SOLDOTNA/HOMER	7,596,707	6.3%
EAGLE RIVER/CHUGIAK	6,182,396	5.1%
KODIAK ISLAND	1,664,790	1.4%
OTHER GEOGRAPHIC REGION	13,037,667	10.8%

MORTGAGE INSURANCE

UNINSURED	52,793,857	43.6%
PRIMARY MORTGAGE INSURANCE	37,028,630	30.5%
FEDERALLY INSURED - FHA	12,111,590	10.0%
FEDERALLY INSURED - VA	4,947,868	4.1%
FEDERALLY INSURED - RD	5,971,153	4.9%
FEDERALLY INSURED - HUD 184	8,357,842	6.9%

SELLER SERVICER

ALASKA USA	30,815,874	25.4%
WELLS FARGO	37,347,436	30.8%
NORTHRIM BANK	17,741,517	14.6%
OTHER SELLER SERVICER	35,306,114	29.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.191%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,279,521	91.4%
PARTICIPATION LOANS	11,084,412	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	129,363,933	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,658,556	2.06%
60 DAYS PAST DUE	351,227	0.27%
90 DAYS PAST DUE	1,347,944	1.04%
120+ DAYS PAST DUE	706,905	0.55%
TOTAL DELINQUENT	5,064,632	3.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,124,068	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,212,159	24.9%
TAXABLE FIRST-TIME HOMEBUYER	30,642,313	23.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,147,276	11.7%
VETERANS MORTGAGE PROGRAM	3,236,157	2.5%
OTHER LOAN PROGRAM	3,001,960	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,405,823	79.2%
MULTI-FAMILY	0	0.0%
CONDO	14,732,111	11.4%
DUPLEX	9,816,473	7.6%
3-PLEX/4-PLEX	2,229,522	1.7%
OTHER PROPERTY TYPE	180,003	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,515,784	44.5%
FAIRBANKS/NORTH POLE	12,685,118	9.8%
WASILLA/PALMER	15,947,918	12.3%
JUNEAU/KETCHIKAN	12,310,322	9.5%
KENAI/SOLDOTNA/HOMER	7,623,639	5.9%
EAGLE RIVER/CHUGIAK	7,225,451	5.6%
KODIAK ISLAND	3,504,221	2.7%
OTHER GEOGRAPHIC REGION	12,551,481	9.7%

MORTGAGE INSURANCE

UNINSURED	57,549,777	44.5%
PRIMARY MORTGAGE INSURANCE	38,418,313	29.7%
FEDERALLY INSURED - FHA	15,010,185	11.6%
FEDERALLY INSURED - VA	6,429,141	5.0%
FEDERALLY INSURED - RD	4,464,519	3.5%
FEDERALLY INSURED - HUD 184	7,491,998	5.8%

SELLER SERVICER

ALASKA USA	32,197,512	24.9%
WELLS FARGO	41,519,424	32.1%
NORTHRIM BANK	20,755,675	16.0%
OTHER SELLER SERVICER	34,891,321	27.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.421%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	126,634,340	93.3%
PARTICIPATION LOANS	9,131,460	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	135,765,800	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,390,119	1.76%
60 DAYS PAST DUE	1,186,450	0.87%
90 DAYS PAST DUE	347,115	0.26%
120+ DAYS PAST DUE	1,254,974	0.92%
TOTAL DELINQUENT	5,178,658	3.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,612,720	31.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,034,387	35.4%
TAXABLE FIRST-TIME HOMEBUYER	25,832,302	19.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,875,665	11.0%
VETERANS MORTGAGE PROGRAM	821,234	0.6%
OTHER LOAN PROGRAM	3,589,492	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,413,594	82.8%
MULTI-FAMILY	0	0.0%
CONDO	15,921,956	11.7%
DUPLEX	5,535,359	4.1%
3-PLEX/4-PLEX	1,215,865	0.9%
OTHER PROPERTY TYPE	679,026	0.5%

GEOGRAPHIC REGION

ANCHORAGE	58,986,703	43.4%
FAIRBANKS/NORTH POLE	15,145,451	11.2%
WASILLA/PALMER	18,973,929	14.0%
JUNEAU/KETCHIKAN	10,012,356	7.4%
KENAI/SOLDOTNA/HOMER	10,295,188	7.6%
EAGLE RIVER/CHUGIAK	4,979,047	3.7%
KODIAK ISLAND	4,653,481	3.4%
OTHER GEOGRAPHIC REGION	12,719,646	9.4%

MORTGAGE INSURANCE

UNINSURED	56,361,376	41.5%
PRIMARY MORTGAGE INSURANCE	41,024,473	30.2%
FEDERALLY INSURED - FHA	16,173,057	11.9%
FEDERALLY INSURED - VA	3,575,039	2.6%
FEDERALLY INSURED - RD	11,880,624	8.8%
FEDERALLY INSURED - HUD 184	6,751,230	5.0%

SELLER SERVICER

ALASKA USA	35,454,269	26.1%
WELLS FARGO	39,273,468	28.9%
NORTHRIM BANK	22,666,824	16.7%
OTHER SELLER SERVICER	38,371,240	28.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.603%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,651,046	99.2%
PARTICIPATION LOANS	857,432	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	101,508,477	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,310,796	3.26%
60 DAYS PAST DUE	728,291	0.72%
90 DAYS PAST DUE	744,457	0.73%
120+ DAYS PAST DUE	696,876	0.69%
TOTAL DELINQUENT	5,480,420	5.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,382,875	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,658,149	72.6%
TAXABLE FIRST-TIME HOMEBUYER	5,593,804	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,290,925	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	582,724	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,662,874	78.5%
MULTI-FAMILY	0	0.0%
CONDO	16,794,544	16.5%
DUPLEX	4,462,948	4.4%
3-PLEX/4-PLEX	495,469	0.5%
OTHER PROPERTY TYPE	92,641	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,362,752	45.7%
FAIRBANKS/NORTH POLE	10,261,727	10.1%
WASILLA/PALMER	15,788,231	15.6%
JUNEAU/KETCHIKAN	6,714,744	6.6%
KENAI/SOLDOTNA/HOMER	5,933,648	5.8%
EAGLE RIVER/CHUGIAK	4,961,467	4.9%
KODIAK ISLAND	1,815,432	1.8%
OTHER GEOGRAPHIC REGION	9,670,476	9.5%

MORTGAGE INSURANCE

UNINSURED	33,580,268	33.1%
PRIMARY MORTGAGE INSURANCE	21,171,151	20.9%
FEDERALLY INSURED - FHA	21,598,304	21.3%
FEDERALLY INSURED - VA	2,293,942	2.3%
FEDERALLY INSURED - RD	13,174,244	13.0%
FEDERALLY INSURED - HUD 184	9,690,568	9.5%

SELLER SERVICER

ALASKA USA	32,000,977	31.5%
WELLS FARGO	39,022,025	38.4%
NORTHRIM BANK	11,014,981	10.9%
OTHER SELLER SERVICER	19,470,494	19.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.984%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,509,930	94.5%
PARTICIPATION LOANS	7,989,031	5.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	145,498,960	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,081,688	2.12%
60 DAYS PAST DUE	1,591,004	1.09%
90 DAYS PAST DUE	593,650	0.41%
120+ DAYS PAST DUE	544,953	0.37%
TOTAL DELINQUENT	5,811,296	3.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,764,606	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	101,631,906	69.9%
TAXABLE FIRST-TIME HOMEBUYER	11,288,617	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,482,545	10.0%
VETERANS MORTGAGE PROGRAM	1,500,408	1.0%
OTHER LOAN PROGRAM	830,879	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,494,619	80.8%
MULTI-FAMILY	0	0.0%
CONDO	20,783,452	14.3%
DUPLEX	6,640,795	4.6%
3-PLEX/4-PLEX	388,565	0.3%
OTHER PROPERTY TYPE	191,529	0.1%

GEOGRAPHIC REGION

ANCHORAGE	63,101,039	43.4%
FAIRBANKS/NORTH POLE	13,705,552	9.4%
WASILLA/PALMER	22,140,138	15.2%
JUNEAU/KETCHIKAN	11,201,712	7.7%
KENAI/SOLDOTNA/HOMER	10,557,103	7.3%
EAGLE RIVER/CHUGIAK	6,173,233	4.2%
KODIAK ISLAND	5,604,648	3.9%
OTHER GEOGRAPHIC REGION	13,015,537	8.9%

MORTGAGE INSURANCE

UNINSURED	53,740,319	36.9%
PRIMARY MORTGAGE INSURANCE	27,696,558	19.0%
FEDERALLY INSURED - FHA	23,800,584	16.4%
FEDERALLY INSURED - VA	9,060,318	6.2%
FEDERALLY INSURED - RD	19,346,678	13.3%
FEDERALLY INSURED - HUD 184	11,854,502	8.1%

SELLER SERVICER

ALASKA USA	43,328,118	29.8%
WELLS FARGO	52,437,380	36.0%
NORTHRIM BANK	18,289,307	12.6%
OTHER SELLER SERVICER	31,444,156	21.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.174%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,758,136	92.5%
PARTICIPATION LOANS	4,428,300	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	59,186,437	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	763,327	1.29%
60 DAYS PAST DUE	815,418	1.38%
90 DAYS PAST DUE	372,948	0.63%
120+ DAYS PAST DUE	941,103	1.59%
TOTAL DELINQUENT	2,892,795	4.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,645,101	11.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,473,982	4.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,587,970	2.7%
VETERANS MORTGAGE PROGRAM	48,196,623	81.4%
OTHER LOAN PROGRAM	282,761	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,611,175	88.9%
MULTI-FAMILY	0	0.0%
CONDO	3,980,035	6.7%
DUPLEX	1,987,801	3.4%
3-PLEX/4-PLEX	607,426	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,443,084	24.4%
FAIRBANKS/NORTH POLE	14,025,602	23.7%
WASILLA/PALMER	13,178,651	22.3%
JUNEAU/KETCHIKAN	1,835,261	3.1%
KENAI/SOLDOTNA/HOMER	2,141,885	3.6%
EAGLE RIVER/CHUGIAK	8,592,288	14.5%
KODIAK ISLAND	1,204,545	2.0%
OTHER GEOGRAPHIC REGION	3,765,121	6.4%

MORTGAGE INSURANCE

UNINSURED	9,517,981	16.1%
PRIMARY MORTGAGE INSURANCE	5,025,019	8.5%
FEDERALLY INSURED - FHA	2,087,354	3.5%
FEDERALLY INSURED - VA	41,517,172	70.1%
FEDERALLY INSURED - RD	717,576	1.2%
FEDERALLY INSURED - HUD 184	321,336	0.5%

SELLER SERVICER

ALASKA USA	17,600,839	29.7%
WELLS FARGO	12,312,112	20.8%
NORTHRIM BANK	11,240,822	19.0%
OTHER SELLER SERVICER	18,032,664	30.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.432%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	128,356,357	99.3%
PARTICIPATION LOANS	873,262	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	129,229,619	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,146,238	0.89%
60 DAYS PAST DUE	139,225	0.11%
90 DAYS PAST DUE	111,310	0.09%
120+ DAYS PAST DUE	9,293	0.01%
TOTAL DELINQUENT	1,406,066	1.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	67,245,751	52.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,502,680	1.2%
TAXABLE FIRST-TIME HOMEBUYER	30,715,484	23.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,767,788	18.4%
VETERANS MORTGAGE PROGRAM	1,267,539	1.0%
OTHER LOAN PROGRAM	4,730,376	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,747,235	87.2%
MULTI-FAMILY	0	0.0%
CONDO	6,726,018	5.2%
DUPLEX	7,511,755	5.8%
3-PLEX/4-PLEX	2,043,184	1.6%
OTHER PROPERTY TYPE	201,427	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,517,416	33.7%
FAIRBANKS/NORTH POLE	12,897,322	10.0%
WASILLA/PALMER	19,612,297	15.2%
JUNEAU/KETCHIKAN	11,548,451	8.9%
KENAI/SOLDOTNA/HOMER	14,637,133	11.3%
EAGLE RIVER/CHUGIAK	6,752,824	5.2%
KODIAK ISLAND	5,313,638	4.1%
OTHER GEOGRAPHIC REGION	14,950,538	11.6%

MORTGAGE INSURANCE

UNINSURED	63,646,487	49.3%
PRIMARY MORTGAGE INSURANCE	47,083,320	36.4%
FEDERALLY INSURED - FHA	6,968,109	5.4%
FEDERALLY INSURED - VA	3,915,405	3.0%
FEDERALLY INSURED - RD	3,818,527	3.0%
FEDERALLY INSURED - HUD 184	3,797,771	2.9%

SELLER SERVICER

ALASKA USA	32,480,182	25.1%
WELLS FARGO	21,904,762	17.0%
NORTHRIM BANK	27,976,482	21.6%
OTHER SELLER SERVICER	46,868,193	36.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.853%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,398,324	91.6%
PARTICIPATION LOANS	7,817,569	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	93,215,893	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,130,187	1.21%
60 DAYS PAST DUE	591,227	0.63%
90 DAYS PAST DUE	16,360	0.02%
120+ DAYS PAST DUE	185,888	0.20%
TOTAL DELINQUENT	1,923,662	2.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,215,893	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,182,034	74.2%
MULTI-FAMILY	0	0.0%
CONDO	22,404,500	24.0%
DUPLEX	1,629,359	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	61,330,492	65.8%
FAIRBANKS/NORTH POLE	5,538,989	5.9%
WASILLA/PALMER	11,227,915	12.0%
JUNEAU/KETCHIKAN	4,763,106	5.1%
KENAI/SOLDOTNA/HOMER	1,876,442	2.0%
EAGLE RIVER/CHUGIAK	3,724,391	4.0%
KODIAK ISLAND	1,141,003	1.2%
OTHER GEOGRAPHIC REGION	3,613,555	3.9%

MORTGAGE INSURANCE

UNINSURED	35,371,532	37.9%
PRIMARY MORTGAGE INSURANCE	40,703,082	43.7%
FEDERALLY INSURED - FHA	4,344,108	4.7%
FEDERALLY INSURED - VA	1,650,899	1.8%
FEDERALLY INSURED - RD	6,858,191	7.4%
FEDERALLY INSURED - HUD 184	4,288,081	4.6%

SELLER SERVICER

ALASKA USA	30,253,355	32.5%
WELLS FARGO	9,219,672	9.9%
NORTHRIM BANK	34,086,214	36.6%
OTHER SELLER SERVICER	19,656,653	21.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.388%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	187,245,124	98.4%
PARTICIPATION LOANS	2,972,574	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	190,217,698	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,562,688	1.35%
60 DAYS PAST DUE	1,232,893	0.65%
90 DAYS PAST DUE	589,315	0.31%
120+ DAYS PAST DUE	14,790	0.01%
TOTAL DELINQUENT	4,399,686	2.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	32,300,267	17.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	113,068,837	59.4%
TAXABLE FIRST-TIME HOMEBUYER	17,218,497	9.1%
MULTI-FAMILY/SPECIAL NEEDS	409,460	0.2%
RURAL	18,529,911	9.7%
VETERANS MORTGAGE PROGRAM	6,478,065	3.4%
OTHER LOAN PROGRAM	2,212,662	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	148,821,195	78.2%
MULTI-FAMILY	0	0.0%
CONDO	28,326,757	14.9%
DUPLEX	10,610,101	5.6%
3-PLEX/4-PLEX	2,019,200	1.1%
OTHER PROPERTY TYPE	440,445	0.2%

GEOGRAPHIC REGION

ANCHORAGE	92,020,049	48.4%
FAIRBANKS/NORTH POLE	12,568,245	6.6%
WASILLA/PALMER	28,983,774	15.2%
JUNEAU/KETCHIKAN	15,114,767	7.9%
KENAI/SOLDOTNA/HOMER	9,891,884	5.2%
EAGLE RIVER/CHUGIAK	10,568,902	5.6%
KODIAK ISLAND	5,270,603	2.8%
OTHER GEOGRAPHIC REGION	15,799,473	8.3%

MORTGAGE INSURANCE

UNINSURED	73,590,355	38.7%
PRIMARY MORTGAGE INSURANCE	63,519,881	33.4%
FEDERALLY INSURED - FHA	16,861,100	8.9%
FEDERALLY INSURED - VA	12,156,488	6.4%
FEDERALLY INSURED - RD	14,333,772	7.5%
FEDERALLY INSURED - HUD 184	9,756,102	5.1%

SELLER SERVICER

ALASKA USA	53,621,557	28.2%
WELLS FARGO	27,836,138	14.6%
NORTHRIM BANK	54,749,780	28.8%
OTHER SELLER SERVICER	54,010,223	28.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.789%
Weighted Average Remaining Term	169
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,207,011	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	21,207,011	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,207,011	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,207,011	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,207,011	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	21,207,011	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	21,207,011	100.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.361%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,561,723	73.9%
PARTICIPATION LOANS	56,305,340	26.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	215,867,063	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,670,826	2.16%
60 DAYS PAST DUE	1,539,261	0.71%
90 DAYS PAST DUE	542,785	0.25%
120+ DAYS PAST DUE	1,422,962	0.66%
TOTAL DELINQUENT	8,175,835	3.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	69,365,831	32.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,429,579	15.0%
TAXABLE FIRST-TIME HOMEBUYER	58,864,244	27.3%
MULTI-FAMILY/SPECIAL NEEDS	3,146,796	1.5%
RURAL	42,979,715	19.9%
VETERANS MORTGAGE PROGRAM	3,489,255	1.6%
OTHER LOAN PROGRAM	5,591,642	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	175,988,548	81.5%
MULTI-FAMILY	3,030,695	1.4%
CONDO	19,055,662	8.8%
DUPLEX	14,105,729	6.5%
3-PLEX/4-PLEX	3,254,147	1.5%
OTHER PROPERTY TYPE	432,282	0.2%

GEOGRAPHIC REGION

ANCHORAGE	90,140,116	41.8%
FAIRBANKS/NORTH POLE	19,995,278	9.3%
WASILLA/PALMER	22,872,352	10.6%
JUNEAU/KETCHIKAN	19,523,782	9.0%
KENAI/SOLDOTNA/HOMER	15,458,087	7.2%
EAGLE RIVER/CHUGIAK	10,910,613	5.1%
KODIAK ISLAND	6,481,576	3.0%
OTHER GEOGRAPHIC REGION	30,485,259	14.1%

MORTGAGE INSURANCE

UNINSURED	112,587,939	52.2%
PRIMARY MORTGAGE INSURANCE	62,541,341	29.0%
FEDERALLY INSURED - FHA	14,154,852	6.6%
FEDERALLY INSURED - VA	8,268,158	3.8%
FEDERALLY INSURED - RD	6,759,527	3.1%
FEDERALLY INSURED - HUD 184	11,555,246	5.4%

SELLER SERVICER

ALASKA USA	51,035,045	23.6%
WELLS FARGO	58,653,516	27.2%
NORTHRIM BANK	33,159,931	15.4%
OTHER SELLER SERVICER	73,018,571	33.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.030%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,248,448	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	31,248,448	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,315,040	4.21%
60 DAYS PAST DUE	230,231	0.74%
90 DAYS PAST DUE	97,327	0.31%
120+ DAYS PAST DUE	462,654	1.48%
TOTAL DELINQUENT	2,105,251	6.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	5,835,986	18.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,691,275	15.0%
TAXABLE FIRST-TIME HOMEBUYER	5,883,052	18.8%
MULTI-FAMILY/SPECIAL NEEDS	2,943,503	9.4%
RURAL	11,777,473	37.7%
VETERANS MORTGAGE PROGRAM	117,159	0.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,078,262	80.3%
MULTI-FAMILY	2,943,503	9.4%
CONDO	1,887,721	6.0%
DUPLEX	973,374	3.1%
3-PLEX/4-PLEX	263,139	0.8%
OTHER PROPERTY TYPE	102,449	0.3%

GEOGRAPHIC REGION

ANCHORAGE	8,158,029	26.1%
FAIRBANKS/NORTH POLE	2,052,625	6.6%
WASILLA/PALMER	4,730,497	15.1%
JUNEAU/KETCHIKAN	1,603,905	5.1%
KENAI/SOLDOTNA/HOMER	5,438,099	17.4%
EAGLE RIVER/CHUGIAK	195,919	0.6%
KODIAK ISLAND	1,456,408	4.7%
OTHER GEOGRAPHIC REGION	7,612,966	24.4%

MORTGAGE INSURANCE

UNINSURED	20,509,081	65.6%
PRIMARY MORTGAGE INSURANCE	2,669,576	8.5%
FEDERALLY INSURED - FHA	5,249,445	16.8%
FEDERALLY INSURED - VA	1,253,414	4.0%
FEDERALLY INSURED - RD	1,209,911	3.9%
FEDERALLY INSURED - HUD 184	357,021	1.1%

SELLER SERVICER

ALASKA USA	7,143,213	22.9%
WELLS FARGO	12,866,390	41.2%
NORTHRIM BANK	805,926	2.6%
OTHER SELLER SERVICER	10,432,919	33.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.037%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,130,392	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	7,130,392	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	358,935	5.03%
60 DAYS PAST DUE	38,453	0.54%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	397,389	5.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	208,191	2.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,072,946	29.1%
TAXABLE FIRST-TIME HOMEBUYER	519,232	7.3%
MULTI-FAMILY/SPECIAL NEEDS	2,476,366	34.7%
RURAL	339,243	4.8%
VETERANS MORTGAGE PROGRAM	853,520	12.0%
OTHER LOAN PROGRAM	660,893	9.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,632,527	65.0%
MULTI-FAMILY	1,839,291	25.8%
CONDO	658,574	9.2%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,120,786	57.8%
FAIRBANKS/NORTH POLE	831,167	11.7%
WASILLA/PALMER	397,413	5.6%
JUNEAU/KETCHIKAN	17,892	0.3%
KENAI/SOLDOTNA/HOMER	129,578	1.8%
EAGLE RIVER/CHUGIAK	103,356	1.4%
KODIAK ISLAND	371,481	5.2%
OTHER GEOGRAPHIC REGION	1,158,718	16.3%

MORTGAGE INSURANCE

UNINSURED	3,822,660	53.6%
PRIMARY MORTGAGE INSURANCE	1,000,912	14.0%
FEDERALLY INSURED - FHA	1,034,943	14.5%
FEDERALLY INSURED - VA	1,003,075	14.1%
FEDERALLY INSURED - RD	268,802	3.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	3,480,342	48.8%
WELLS FARGO	1,699,933	23.8%
NORTHRIM BANK	510,933	7.2%
OTHER SELLER SERVICER	1,439,184	20.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.346%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,698,845	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	53,698,845	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	793,829	1.48%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	793,829	1.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,608,614	14.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,543,192	2.9%
TAXABLE FIRST-TIME HOMEBUYER	8,447,582	15.7%
MULTI-FAMILY/SPECIAL NEEDS	28,935,501	53.9%
RURAL	4,798,535	8.9%
VETERANS MORTGAGE PROGRAM	1,456,536	2.7%
OTHER LOAN PROGRAM	908,886	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,359,574	43.5%
MULTI-FAMILY	25,432,322	47.4%
CONDO	1,643,051	3.1%
DUPLEX	2,706,783	5.0%
3-PLEX/4-PLEX	557,114	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,787,192	38.7%
FAIRBANKS/NORTH POLE	7,833,277	14.6%
WASILLA/PALMER	6,151,861	11.5%
JUNEAU/KETCHIKAN	6,659,893	12.4%
KENAI/SOLDOTNA/HOMER	2,534,480	4.7%
EAGLE RIVER/CHUGIAK	1,135,170	2.1%
KODIAK ISLAND	1,941,328	3.6%
OTHER GEOGRAPHIC REGION	6,655,644	12.4%

MORTGAGE INSURANCE

UNINSURED	40,063,052	74.6%
PRIMARY MORTGAGE INSURANCE	7,268,944	13.5%
FEDERALLY INSURED - FHA	1,512,186	2.8%
FEDERALLY INSURED - VA	2,027,763	3.8%
FEDERALLY INSURED - RD	707,382	1.3%
FEDERALLY INSURED - HUD 184	2,119,518	3.9%

SELLER SERVICER

ALASKA USA	9,857,810	18.4%
WELLS FARGO	15,530,329	28.9%
NORTHRIM BANK	9,379,234	17.5%
OTHER SELLER SERVICER	18,931,472	35.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,315,882	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	77,315,882	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,209,017	2.86%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	55,344	0.07%
120+ DAYS PAST DUE	231,275	0.30%
TOTAL DELINQUENT	2,495,635	3.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,581,116	16.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,499,768	3.2%
TAXABLE FIRST-TIME HOMEBUYER	10,018,037	13.0%
MULTI-FAMILY/SPECIAL NEEDS	42,090,432	54.4%
RURAL	6,577,540	8.5%
VETERANS MORTGAGE PROGRAM	1,890,800	2.4%
OTHER LOAN PROGRAM	1,658,189	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,600,392	43.5%
MULTI-FAMILY	35,592,372	46.0%
CONDO	5,100,575	6.6%
DUPLEX	2,623,519	3.4%
3-PLEX/4-PLEX	248,578	0.3%
OTHER PROPERTY TYPE	150,445	0.2%

GEOGRAPHIC REGION

ANCHORAGE	48,477,637	62.7%
FAIRBANKS/NORTH POLE	6,860,575	8.9%
WASILLA/PALMER	6,044,361	7.8%
JUNEAU/KETCHIKAN	5,455,339	7.1%
KENAI/SOLDOTNA/HOMER	3,145,020	4.1%
EAGLE RIVER/CHUGIAK	3,015,056	3.9%
KODIAK ISLAND	556,165	0.7%
OTHER GEOGRAPHIC REGION	3,761,729	4.9%

MORTGAGE INSURANCE

UNINSURED	62,945,732	81.4%
PRIMARY MORTGAGE INSURANCE	9,712,402	12.6%
FEDERALLY INSURED - FHA	664,188	0.9%
FEDERALLY INSURED - VA	2,025,729	2.6%
FEDERALLY INSURED - RD	367,028	0.5%
FEDERALLY INSURED - HUD 184	1,600,803	2.1%

SELLER SERVICER

ALASKA USA	9,991,190	12.9%
WELLS FARGO	21,129,208	27.3%
NORTHRIM BANK	9,319,565	12.1%
OTHER SELLER SERVICER	36,875,919	47.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.202%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,104,315	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	100,104,315	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,440,876	1.44%
60 DAYS PAST DUE	1,023,739	1.02%
90 DAYS PAST DUE	432,722	0.43%
120+ DAYS PAST DUE	292,365	0.29%
TOTAL DELINQUENT	3,189,701	3.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,392,388	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,866,702	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,908,677	15.9%
MULTI-FAMILY/SPECIAL NEEDS	41,623,919	41.6%
RURAL	10,425,214	10.4%
VETERANS MORTGAGE PROGRAM	845,475	0.8%
OTHER LOAN PROGRAM	3,041,940	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,210,100	53.2%
MULTI-FAMILY	37,805,962	37.8%
CONDO	3,507,353	3.5%
DUPLEX	4,533,646	4.5%
3-PLEX/4-PLEX	1,047,254	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	50,249,117	50.2%
FAIRBANKS/NORTH POLE	7,764,522	7.8%
WASILLA/PALMER	10,618,712	10.6%
JUNEAU/KETCHIKAN	4,886,681	4.9%
KENAI/SOLDOTNA/HOMER	7,105,379	7.1%
EAGLE RIVER/CHUGIAK	5,523,702	5.5%
KODIAK ISLAND	2,147,947	2.1%
OTHER GEOGRAPHIC REGION	11,808,256	11.8%

MORTGAGE INSURANCE

UNINSURED	68,812,275	68.7%
PRIMARY MORTGAGE INSURANCE	19,504,730	19.5%
FEDERALLY INSURED - FHA	2,895,465	2.9%
FEDERALLY INSURED - VA	2,180,855	2.2%
FEDERALLY INSURED - RD	2,161,573	2.2%
FEDERALLY INSURED - HUD 184	4,549,416	4.5%

SELLER SERVICER

ALASKA USA	24,154,036	24.1%
WELLS FARGO	27,982,507	28.0%
NORTHRIM BANK	9,981,378	10.0%
OTHER SELLER SERVICER	37,986,394	37.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.266%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	29,461,930	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	29,461,930	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	353,618	1.20%
60 DAYS PAST DUE	263,087	0.89%
90 DAYS PAST DUE	233,696	0.79%
120+ DAYS PAST DUE	283,180	0.96%
TOTAL DELINQUENT	1,133,582	3.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,754,768	16.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,500,495	8.5%
TAXABLE FIRST-TIME HOMEBUYER	2,499,247	8.5%
MULTI-FAMILY/SPECIAL NEEDS	8,008,389	27.2%
RURAL	10,888,310	37.0%
VETERANS MORTGAGE PROGRAM	160,846	0.5%
OTHER LOAN PROGRAM	649,875	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,360,913	65.7%
MULTI-FAMILY	6,800,965	23.1%
CONDO	1,624,172	5.5%
DUPLEX	1,117,778	3.8%
3-PLEX/4-PLEX	184,458	0.6%
OTHER PROPERTY TYPE	373,644	1.3%

GEOGRAPHIC REGION

ANCHORAGE	9,413,231	32.0%
FAIRBANKS/NORTH POLE	2,280,549	7.7%
WASILLA/PALMER	1,768,308	6.0%
JUNEAU/KETCHIKAN	2,001,465	6.8%
KENAI/SOLDOTNA/HOMER	3,923,177	13.3%
EAGLE RIVER/CHUGIAK	1,501,713	5.1%
KODIAK ISLAND	1,071,469	3.6%
OTHER GEOGRAPHIC REGION	7,502,017	25.5%

MORTGAGE INSURANCE

UNINSURED	20,822,757	70.7%
PRIMARY MORTGAGE INSURANCE	3,376,696	11.5%
FEDERALLY INSURED - FHA	2,946,337	10.0%
FEDERALLY INSURED - VA	853,344	2.9%
FEDERALLY INSURED - RD	1,213,885	4.1%
FEDERALLY INSURED - HUD 184	248,911	0.8%

SELLER SERVICER

ALASKA USA	8,601,262	29.2%
WELLS FARGO	6,807,887	23.1%
NORTHRIM BANK	2,330,693	7.9%
OTHER SELLER SERVICER	11,722,088	39.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.937%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	172,433,763	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	172,433,763	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,420,943	1.40%
60 DAYS PAST DUE	293,839	0.17%
90 DAYS PAST DUE	396,558	0.23%
120+ DAYS PAST DUE	114,958	0.07%
TOTAL DELINQUENT	3,226,298	1.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,199,349	26.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,210,388	4.8%
TAXABLE FIRST-TIME HOMEBUYER	46,569,619	27.0%
MULTI-FAMILY/SPECIAL NEEDS	13,258,204	7.7%
RURAL	48,094,890	27.9%
VETERANS MORTGAGE PROGRAM	4,012,892	2.3%
OTHER LOAN PROGRAM	7,088,422	4.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	134,723,527	78.1%
MULTI-FAMILY	10,947,164	6.3%
CONDO	9,989,383	5.8%
DUPLEX	11,844,209	6.9%
3-PLEX/4-PLEX	3,342,768	1.9%
OTHER PROPERTY TYPE	1,586,714	0.9%

GEOGRAPHIC REGION

ANCHORAGE	55,854,999	32.4%
FAIRBANKS/NORTH POLE	17,802,580	10.3%
WASILLA/PALMER	16,821,119	9.8%
JUNEAU/KETCHIKAN	15,234,462	8.8%
KENAI/SOLDOTNA/HOMER	20,217,091	11.7%
EAGLE RIVER/CHUGIAK	8,011,004	4.6%
KODIAK ISLAND	7,875,730	4.6%
OTHER GEOGRAPHIC REGION	30,616,778	17.8%

MORTGAGE INSURANCE

UNINSURED	103,654,327	60.1%
PRIMARY MORTGAGE INSURANCE	46,554,875	27.0%
FEDERALLY INSURED - FHA	6,843,985	4.0%
FEDERALLY INSURED - VA	6,106,010	3.5%
FEDERALLY INSURED - RD	4,716,002	2.7%
FEDERALLY INSURED - HUD 184	4,558,565	2.6%

SELLER SERVICER

ALASKA USA	37,202,150	21.6%
WELLS FARGO	39,262,923	22.8%
NORTHRIM BANK	27,586,159	16.0%
OTHER SELLER SERVICER	68,382,532	39.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.302%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,544,749	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	93,544,749	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	519,418	0.56%
60 DAYS PAST DUE	166,750	0.18%
90 DAYS PAST DUE	397,281	0.42%
120+ DAYS PAST DUE	271,544	0.29%
TOTAL DELINQUENT	1,354,993	1.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	37,440,436	40.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,674,495	13.5%
TAXABLE FIRST-TIME HOMEBUYER	3,666,859	3.9%
MULTI-FAMILY/SPECIAL NEEDS	29,418,238	31.4%
RURAL	5,616,266	6.0%
VETERANS MORTGAGE PROGRAM	2,831,727	3.0%
OTHER LOAN PROGRAM	1,896,727	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,393,798	59.2%
MULTI-FAMILY	25,511,829	27.3%
CONDO	6,409,751	6.9%
DUPLEX	4,434,681	4.7%
3-PLEX/4-PLEX	1,640,048	1.8%
OTHER PROPERTY TYPE	154,641	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,847,177	50.1%
FAIRBANKS/NORTH POLE	7,159,388	7.7%
WASILLA/PALMER	10,893,416	11.6%
JUNEAU/KETCHIKAN	8,550,214	9.1%
KENAI/SOLDOTNA/HOMER	4,425,070	4.7%
EAGLE RIVER/CHUGIAK	7,835,984	8.4%
KODIAK ISLAND	2,387,039	2.6%
OTHER GEOGRAPHIC REGION	5,446,460	5.8%

MORTGAGE INSURANCE

UNINSURED	56,346,645	60.2%
PRIMARY MORTGAGE INSURANCE	26,934,044	28.8%
FEDERALLY INSURED - FHA	3,057,657	3.3%
FEDERALLY INSURED - VA	3,150,720	3.4%
FEDERALLY INSURED - RD	1,856,669	2.0%
FEDERALLY INSURED - HUD 184	2,199,014	2.4%

SELLER SERVICER

ALASKA USA	20,955,008	22.4%
WELLS FARGO	29,407,856	31.4%
NORTHRIM BANK	7,049,252	7.5%
OTHER SELLER SERVICER	36,132,633	38.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.874%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	121,808,076	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	121,808,076	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,656,398	4.64%
60 DAYS PAST DUE	945,241	0.78%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	501,615	0.41%
TOTAL DELINQUENT	7,103,254	5.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,012,612	23.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,393,730	6.9%
TAXABLE FIRST-TIME HOMEBUYER	20,427,268	16.8%
MULTI-FAMILY/SPECIAL NEEDS	26,137,524	21.5%
RURAL	27,121,709	22.3%
VETERANS MORTGAGE PROGRAM	7,762,263	6.4%
OTHER LOAN PROGRAM	3,952,970	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,315,814	72.5%
MULTI-FAMILY	19,011,022	15.6%
CONDO	7,673,817	6.3%
DUPLEX	5,324,195	4.4%
3-PLEX/4-PLEX	1,054,307	0.9%
OTHER PROPERTY TYPE	428,921	0.4%

GEOGRAPHIC REGION

ANCHORAGE	52,727,900	43.3%
FAIRBANKS/NORTH POLE	10,948,134	9.0%
WASILLA/PALMER	13,587,524	11.2%
JUNEAU/KETCHIKAN	8,638,911	7.1%
KENAI/SOLDOTNA/HOMER	7,462,736	6.1%
EAGLE RIVER/CHUGIAK	5,864,955	4.8%
KODIAK ISLAND	5,421,425	4.5%
OTHER GEOGRAPHIC REGION	17,156,492	14.1%

MORTGAGE INSURANCE

UNINSURED	71,250,363	58.5%
PRIMARY MORTGAGE INSURANCE	22,761,799	18.7%
FEDERALLY INSURED - FHA	7,986,166	6.6%
FEDERALLY INSURED - VA	9,103,133	7.5%
FEDERALLY INSURED - RD	3,920,320	3.2%
FEDERALLY INSURED - HUD 184	6,786,294	5.6%

SELLER SERVICER

ALASKA USA	27,250,670	22.4%
WELLS FARGO	37,214,469	30.6%
NORTHRIM BANK	15,094,375	12.4%
OTHER SELLER SERVICER	42,248,563	34.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.019%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,929,278	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	107,929,278	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,287,967	2.12%
60 DAYS PAST DUE	1,274,454	1.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	987,287	0.91%
TOTAL DELINQUENT	4,549,708	4.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	26,453,568	24.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,314,135	11.4%
TAXABLE FIRST-TIME HOMEBUYER	15,204,326	14.1%
MULTI-FAMILY/SPECIAL NEEDS	25,397,056	23.5%
RURAL	20,638,089	19.1%
VETERANS MORTGAGE PROGRAM	5,256,595	4.9%
OTHER LOAN PROGRAM	2,665,507	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,630,866	60.8%
MULTI-FAMILY	23,872,572	22.1%
CONDO	7,740,605	7.2%
DUPLEX	7,932,343	7.3%
3-PLEX/4-PLEX	1,712,933	1.6%
OTHER PROPERTY TYPE	1,039,959	1.0%

GEOGRAPHIC REGION

ANCHORAGE	51,281,408	47.5%
FAIRBANKS/NORTH POLE	7,710,715	7.1%
WASILLA/PALMER	9,902,369	9.2%
JUNEAU/KETCHIKAN	8,351,012	7.7%
KENAI/SOLDOTNA/HOMER	8,063,988	7.5%
EAGLE RIVER/CHUGIAK	3,503,086	3.2%
KODIAK ISLAND	3,524,518	3.3%
OTHER GEOGRAPHIC REGION	15,592,182	14.4%

MORTGAGE INSURANCE

UNINSURED	70,381,715	65.2%
PRIMARY MORTGAGE INSURANCE	16,230,085	15.0%
FEDERALLY INSURED - FHA	9,563,685	8.9%
FEDERALLY INSURED - VA	7,019,002	6.5%
FEDERALLY INSURED - RD	2,864,446	2.7%
FEDERALLY INSURED - HUD 184	1,870,345	1.7%

SELLER SERVICER

ALASKA USA	25,872,764	24.0%
WELLS FARGO	29,075,727	26.9%
NORTHRIM BANK	15,907,010	14.7%
OTHER SELLER SERVICER	37,073,777	34.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.302%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,683,496	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	58,683,496	100.0%

FUND DELINQUENT (Exclude UNC/REO:

	Dollars	% of \$
30 DAYS PAST DUE	4,177,096	7.12%
60 DAYS PAST DUE	647,796	1.10%
90 DAYS PAST DUE	233,436	0.40%
120+ DAYS PAST DUE	610,710	1.04%
TOTAL DELINQUENT	5,669,038	9.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,530,689	21.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,382,536	9.2%
TAXABLE FIRST-TIME HOMEBUYER	14,246,234	24.3%
MULTI-FAMILY/SPECIAL NEEDS	15,059,272	25.7%
RURAL	6,968,887	11.9%
VETERANS MORTGAGE PROGRAM	2,679,925	4.6%
OTHER LOAN PROGRAM	1,815,953	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,326,142	60.2%
MULTI-FAMILY	14,590,976	24.9%
CONDO	5,039,977	8.6%
DUPLEX	3,038,490	5.2%
3-PLEX/4-PLEX	363,321	0.6%
OTHER PROPERTY TYPE	324,589	0.6%

GEOGRAPHIC REGION

ANCHORAGE	30,775,996	52.4%
FAIRBANKS/NORTH POLE	6,297,979	10.7%
WASILLA/PALMER	7,052,284	12.0%
JUNEAU/KETCHIKAN	3,328,802	5.7%
KENAI/SOLDOTNA/HOMER	2,202,356	3.8%
EAGLE RIVER/CHUGIAK	1,959,192	3.3%
KODIAK ISLAND	1,633,305	2.8%
OTHER GEOGRAPHIC REGION	5,433,583	9.3%

MORTGAGE INSURANCE

UNINSURED	33,569,247	57.2%
PRIMARY MORTGAGE INSURANCE	14,839,121	25.3%
FEDERALLY INSURED - FHA	4,634,452	7.9%
FEDERALLY INSURED - VA	2,778,032	4.7%
FEDERALLY INSURED - RD	942,892	1.6%
FEDERALLY INSURED - HUD 184	1,919,753	3.3%

SELLER SERVICER

ALASKA USA	17,883,238	30.5%
WELLS FARGO	13,341,621	22.7%
NORTHRIM BANK	4,925,825	8.4%
OTHER SELLER SERVICER	22,532,812	38.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.543%
Weighted Average Remaining Term	467
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	149,205,312	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	149,205,312	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	368,169	0.25%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	368,169	0.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,895,851	1.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	399,901	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,238,266	96.0%
RURAL	2,358,260	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	1,313,033	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,905,424	3.3%
MULTI-FAMILY	143,238,266	96.0%
CONDO	354,948	0.2%
DUPLEX	706,674	0.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	987,973	0.7%
FAIRBANKS/NORTH POLE	143,932,532	96.5%
WASILLA/PALMER	965,240	0.6%
JUNEAU/KETCHIKAN	1,420,918	1.0%
KENAI/SOLDOTNA/HOMER	376,568	0.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	726,453	0.5%
OTHER GEOGRAPHIC REGION	795,628	0.5%

MORTGAGE INSURANCE

UNINSURED	145,647,727	97.6%
PRIMARY MORTGAGE INSURANCE	3,557,586	2.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	1,954,928	1.3%
WELLS FARGO	0	0.0%
NORTHRIM BANK	1,793,536	1.2%
OTHER SELLER SERVICER	145,456,848	97.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.012%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	186,812,033	99.0%
PARTICIPATION LOANS	1,827,695	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	188,639,728	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,305,859	0.69%
60 DAYS PAST DUE	316,236	0.17%
90 DAYS PAST DUE	119,488	0.06%
120+ DAYS PAST DUE	881,544	0.47%
TOTAL DELINQUENT	2,623,126	1.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	71,595,657	38.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,217,126	2.2%
TAXABLE FIRST-TIME HOMEBUYER	59,201,911	31.4%
MULTI-FAMILY/SPECIAL NEEDS	9,348,177	5.0%
RURAL	31,459,990	16.7%
VETERANS MORTGAGE PROGRAM	3,341,014	1.8%
OTHER LOAN PROGRAM	9,475,853	5.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	152,964,006	81.1%
MULTI-FAMILY	8,795,872	4.7%
CONDO	11,445,931	6.1%
DUPLEX	12,639,953	6.7%
3-PLEX/4-PLEX	2,249,698	1.2%
OTHER PROPERTY TYPE	544,268	0.3%

GEOGRAPHIC REGION

ANCHORAGE	72,107,799	38.2%
FAIRBANKS/NORTH POLE	19,957,778	10.6%
WASILLA/PALMER	23,359,282	12.4%
JUNEAU/KETCHIKAN	17,265,255	9.2%
KENAI/SOLDOTNA/HOMER	18,055,125	9.6%
EAGLE RIVER/CHUGIAK	13,360,602	7.1%
KODIAK ISLAND	3,837,219	2.0%
OTHER GEOGRAPHIC REGION	20,696,669	11.0%

MORTGAGE INSURANCE

UNINSURED	94,155,246	49.9%
PRIMARY MORTGAGE INSURANCE	76,030,530	40.3%
FEDERALLY INSURED - FHA	6,625,022	3.5%
FEDERALLY INSURED - VA	4,598,189	2.4%
FEDERALLY INSURED - RD	4,413,084	2.3%
FEDERALLY INSURED - HUD 184	2,817,657	1.5%

SELLER SERVICER

ALASKA USA	51,517,564	27.3%
WELLS FARGO	26,984,107	14.3%
NORTHRIM BANK	47,790,084	25.3%
OTHER SELLER SERVICER	62,347,973	33.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.271%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,513,562	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	54,513,562	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,401,220	13.58%
60 DAYS PAST DUE	370,917	0.68%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	7,772,137	14.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	10,252,829	18.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,454,980	2.7%
TAXABLE FIRST-TIME HOMEBUYER	7,376,423	13.5%
MULTI-FAMILY/SPECIAL NEEDS	29,577,839	54.3%
RURAL	4,432,527	8.1%
VETERANS MORTGAGE PROGRAM	1,217,208	2.2%
OTHER LOAN PROGRAM	201,757	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,356,915	50.2%
MULTI-FAMILY	23,157,495	42.5%
CONDO	1,501,641	2.8%
DUPLEX	1,562,511	2.9%
3-PLEX/4-PLEX	872,791	1.6%
OTHER PROPERTY TYPE	62,208	0.1%

GEOGRAPHIC REGION

ANCHORAGE	25,731,777	47.2%
FAIRBANKS/NORTH POLE	6,000,859	11.0%
WASILLA/PALMER	6,666,943	12.2%
JUNEAU/KETCHIKAN	3,458,291	6.3%
KENAI/SOLDOTNA/HOMER	6,374,771	11.7%
EAGLE RIVER/CHUGIAK	1,791,520	3.3%
KODIAK ISLAND	859,839	1.6%
OTHER GEOGRAPHIC REGION	3,629,561	6.7%

MORTGAGE INSURANCE

UNINSURED	43,728,479	80.2%
PRIMARY MORTGAGE INSURANCE	7,532,362	13.8%
FEDERALLY INSURED - FHA	508,970	0.9%
FEDERALLY INSURED - VA	804,116	1.5%
FEDERALLY INSURED - RD	847,207	1.6%
FEDERALLY INSURED - HUD 184	1,092,428	2.0%

SELLER SERVICER

ALASKA USA	7,400,152	13.6%
WELLS FARGO	10,431,308	19.1%
NORTHRIM BANK	17,573,793	32.2%
OTHER SELLER SERVICER	19,108,309	35.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.228%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,200,134	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,200,134	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	420,463	0.29%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	420,463	0.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	63,865,343	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	31,220,819	21.7%
MULTI-FAMILY/SPECIAL NEEDS	14,080,659	9.8%
RURAL	25,990,451	18.0%
VETERANS MORTGAGE PROGRAM	159,780	0.1%
OTHER LOAN PROGRAM	8,883,083	6.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,248,870	75.8%
MULTI-FAMILY	13,246,237	9.2%
CONDO	8,660,700	6.0%
DUPLEX	10,163,631	7.0%
3-PLEX/4-PLEX	2,397,696	1.7%
OTHER PROPERTY TYPE	483,000	0.3%

GEOGRAPHIC REGION

ANCHORAGE	58,238,920	40.4%
FAIRBANKS/NORTH POLE	11,516,980	8.0%
WASILLA/PALMER	15,417,991	10.7%
JUNEAU/KETCHIKAN	14,500,566	10.1%
KENAI/SOLDOTNA/HOMER	15,481,547	10.7%
EAGLE RIVER/CHUGIAK	8,045,205	5.6%
KODIAK ISLAND	2,685,822	1.9%
OTHER GEOGRAPHIC REGION	18,313,103	12.7%

MORTGAGE INSURANCE

UNINSURED	79,779,572	55.3%
PRIMARY MORTGAGE INSURANCE	57,624,217	40.0%
FEDERALLY INSURED - FHA	2,690,969	1.9%
FEDERALLY INSURED - VA	1,724,163	1.2%
FEDERALLY INSURED - RD	1,887,326	1.3%
FEDERALLY INSURED - HUD 184	493,886	0.3%

SELLER SERVICER

ALASKA USA	44,144,054	30.6%
WELLS FARGO	938,418	0.7%
NORTHRIM BANK	42,027,709	29.1%
OTHER SELLER SERVICER	57,089,955	39.6%

ALASKA HOUSING FINANCE CORPORATION

 As of: **12/31/2018**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
AHFC GENERAL FUND										
CFTHB	21,521,469	0	0	21,521,469	7.8%	4.504%	356	89	0	0.00%
CHELP	134,497	0	0	134,497	0.0%	4.875%	359	80	0	0.00%
CMFTX	825,813	0	0	825,813	0.3%	5.625%	120	79	0	0.00%
COMH	298,142	0	0	298,142	0.1%	4.084%	359	93	0	0.00%
COR	5,199,790	0	0	5,199,790	1.9%	4.484%	353	85	0	0.00%
CSPND	489,568	0	0	489,568	0.2%	6.625%	359	100	0	0.00%
CTAX	50,665,134	0	0	50,665,134	18.5%	4.709%	355	86	183,835	0.36%
CVETS	34,729,037	0	0	34,729,037	12.6%	5.050%	351	94	0	0.00%
ETAX	18,012,994	0	0	18,012,994	6.6%	4.679%	358	88	0	0.00%
CFTVT	169,721	0	0	169,721	0.1%	3.250%	359	100	0	0.00%
CREOS	0	0	5,589,604	5,589,604	2.0%	0.000%	0	-	-	-
CEELP	2,190,425	0	0	2,190,425	0.8%	3.625%	156	80	0	0.00%
CNCL2	1,050,521	0	0	1,050,521	0.4%	4.935%	359	90	0	0.00%
CHD04	8,710,378	7,359,281	0	16,069,659	5.9%	2.932%	198	79	783,451	4.88%
COHAP	7,484,924	4,097,220	0	11,582,145	4.2%	2.452%	323	83	632,470	5.46%
CONDO	6,644,078	0	0	6,644,078	2.4%	6.408%	127	11	816,750	12.29%
CBMLP	184,670	0	0	184,670	0.1%	3.777%	156	25	0	0.00%
CSMEP	210,512	0	0	210,512	0.1%	3.726%	132	5	0	0.00%
SRHRF	30,163,930	1,970,601	0	32,134,531	11.7%	3.884%	298	70	286,258	0.89%
UNCON	0	0	66,872,481	66,872,481	24.4%	1.377%	300	-	-	-
	188,685,605	13,427,102	72,462,085	274,574,792	100.0%	3.563%	309	60	2,702,765	1.34%
COLLATERALIZED VETERANS BONDS										
C1611	17,852,972	162,196	0	18,015,168	30.4%	4.640%	250	78	1,522,829	8.45%
C1612	23,664,039	4,266,104	0	27,930,143	47.2%	3.166%	330	92	658,211	2.36%
C161C	13,241,125	0	0	13,241,125	22.4%	5.666%	292	79	711,755	5.38%
	54,758,136	4,428,300	0	59,186,437	100.0%	4.174%	297	85	2,892,795	4.89%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	117,496,443	873,262	0	118,369,705	28.7%	4.411%	312	79	1,406,066	1.19%
GM16A	85,398,324	7,817,569	0	93,215,893	22.6%	3.853%	329	83	1,923,662	2.06%
GM18A	110,121,412	0	0	110,121,412	26.7%	4.373%	351	89	1,026,692	0.93%
GM18B	69,429,647	2,972,574	0	72,402,221	17.5%	4.336%	281	73	3,164,947	4.37%
GM18X	7,694,065	0	0	7,694,065	1.9%	5.099%	343	92	208,047	2.70%
GM12X	10,859,914	0	0	10,859,914	2.6%	4.652%	348	88	0	0.00%
	400,999,805	11,663,405	0	412,663,210	100.0%	4.281%	322	82	7,729,414	1.87%

ALASKA HOUSING FINANCE CORPORATION

 As of: **12/31/2018**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	21,207,011	0	0	21,207,011	8.9%	2.789%	169	80	0	0.00%
GP011	11,642,723	1,214,305	0	12,857,028	5.4%	3.859%	298	75	691,071	5.38%
GP012	10,897,002	1,700,879	0	12,597,881	5.3%	3.900%	291	75	610,867	4.85%
GP013	18,162,868	4,165,352	0	22,328,219	9.4%	3.573%	303	78	991,889	4.44%
GP01C	80,218,991	39,666,482	0	119,885,473	50.6%	3.241%	281	75	4,886,290	4.08%
GPGM1	28,903,351	6,646,033	0	35,549,384	15.0%	3.242%	298	76	948,280	2.67%
GP10B	2,723,692	882,683	0	3,606,374	1.5%	3.380%	299	79	4,509	0.13%
GP11B	7,013,095	2,029,607	0	9,042,703	3.8%	3.431%	301	78	42,931	0.47%
	180,768,734	56,305,340	0	237,074,074	100.0%	3.310%	278	76	8,175,835	3.45%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	30,392,556	1,088,730	0	31,481,286	4.3%	5.394%	226	68	2,418,418	7.68%
E021B	40,110,442	0	0	40,110,442	5.4%	5.436%	283	75	705,700	1.76%
E021C	5,941,057	0	0	5,941,057	0.8%	4.987%	262	73	247,431	4.16%
E071A	74,035,256	485,649	0	74,520,905	10.1%	4.633%	291	77	1,589,329	2.13%
E07AL	4,637,346	0	0	4,637,346	0.6%	4.488%	284	73	246,298	5.31%
E071B	70,748,280	255,572	0	71,003,853	9.6%	4.704%	295	78	1,934,016	2.72%
E07BL	4,816,514	0	0	4,816,514	0.7%	4.478%	290	78	139,352	2.89%
E071D	89,828,519	305,137	0	90,133,655	12.2%	4.560%	298	78	3,757,552	4.17%
E07DL	6,167,197	0	0	6,167,197	0.8%	5.033%	293	79	232,595	3.77%
E076B	5,515,724	924,348	0	6,440,072	0.9%	4.989%	206	65	919,074	14.27%
E076C	5,169,568	439,465	0	5,609,033	0.8%	5.265%	214	71	1,226,747	21.87%
E077C	9,881,263	240,602	0	10,121,865	1.4%	5.144%	218	67	1,162,747	11.49%
E091A	95,319,470	12,042,192	0	107,361,661	14.6%	4.135%	299	78	3,391,757	3.16%
E09AL	6,794,613	0	0	6,794,613	0.9%	4.645%	298	78	116,346	1.71%
E098A	6,757,021	297,645	0	7,054,666	1.0%	5.337%	226	72	1,163,570	16.49%
E098B	9,075,017	404,716	0	9,479,733	1.3%	5.350%	236	72	1,367,154	14.42%
E099C	21,917,331	0	0	21,917,331	3.0%	5.439%	251	73	1,928,118	8.80%
E091B	101,445,932	10,679,696	0	112,125,628	15.2%	4.081%	297	78	3,520,030	3.14%
E09BL	7,758,571	0	0	7,758,571	1.1%	4.370%	305	78	177,449	2.29%
E091D	97,098,154	9,131,460	0	106,229,614	14.4%	4.206%	301	79	2,966,385	2.79%
E09DL	7,618,854	0	0	7,618,854	1.0%	4.480%	302	81	284,155	3.73%
	701,028,685	36,295,212	0	737,323,898	100.0%	4.544%	288	77	29,494,223	4.00%

ALASKA HOUSING FINANCE CORPORATION

 As of: **12/31/2018**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>MORTGAGE REVENUE BONDS</u>										
E0911	27,129,578	0	0	27,129,578	11.0%	4.246%	265	78	2,102,851	7.75%
E10A1	40,036,356	0	0	40,036,356	16.2%	4.444%	297	81	1,888,671	4.72%
E10B1	27,969,113	857,432	0	28,826,544	11.7%	4.987%	292	74	979,135	3.40%
E10AL	5,516,000	0	0	5,516,000	2.2%	5.504%	271	76	509,763	9.24%
E0912	75,135,667	2,217,801	0	77,353,468	31.3%	3.549%	273	76	4,327,864	5.59%
E11A2	20,420,371	0	0	20,420,371	8.3%	4.948%	292	79	719,064	3.52%
E11B1	26,516,955	4,291,255	0	30,808,210	12.5%	4.047%	305	79	764,368	2.48%
E11AL	15,436,938	1,479,974	0	16,916,912	6.8%	4.694%	277	71	0	0.00%
	238,160,975	8,846,462	0	247,007,438	100.0%	4.238%	284	77	11,291,715	4.57%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	31,248,448	0	0	31,248,448	81.4%	5.030%	234	64	2,105,251	6.74%
SC11A	7,130,392	0	0	7,130,392	18.6%	6.037%	247	67	397,389	5.57%
	38,378,840	0	0	38,378,840	100.0%	5.217%	236	64	2,502,640	6.52%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	53,698,845	0	0	53,698,845	4.0%	5.346%	246	65	793,829	1.48%
SC13A	77,315,882	0	0	77,315,882	5.7%	5.324%	282	71	2,495,635	3.23%
SC14A	100,104,315	0	0	100,104,315	7.4%	5.202%	269	72	3,189,701	3.19%
SC14B	29,461,930	0	0	29,461,930	2.2%	5.266%	249	66	1,133,582	3.85%
SC14C	172,433,763	0	0	172,433,763	12.8%	3.937%	273	73	3,226,298	1.87%
SC14D	93,544,749	0	0	93,544,749	6.9%	5.302%	302	73	1,354,993	1.45%
SC15A	121,808,076	0	0	121,808,076	9.0%	4.874%	272	73	7,103,254	5.83%
SC15B	107,929,278	0	0	107,929,278	8.0%	5.019%	251	68	4,549,708	4.22%
SC15C	58,683,496	0	0	58,683,496	4.3%	5.302%	265	73	5,669,038	9.66%
SC17A	149,205,312	0	0	149,205,312	11.0%	6.543%	467	80	368,169	0.25%
SC17B	186,812,033	1,827,695	0	188,639,728	14.0%	4.012%	311	78	2,623,126	1.39%
SC17C	54,513,562	0	0	54,513,562	4.0%	5.271%	265	70	7,772,137	14.26%
SC18A	144,200,134	0	0	144,200,134	10.7%	4.228%	337	81	420,463	0.29%
	1,349,711,375	1,827,695	0	1,351,539,071	100.0%	4.903%	305	74	40,699,934	3.01%
TOTAL	3,152,492,156	132,793,517	72,462,085	3,357,747,758	100.0%	4.467%	299	75	105,489,322	3.21%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 12/31/2018

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	845,571,444	24,749,595	0	870,321,040	25.9%	4.218%	311	78	19,604,617	2.25%
TAX-EXEMPT FIRST-TIME HOMEBUYER	692,418,004	71,381,546	0	763,799,550	22.7%	4.320%	291	79	36,602,813	4.79%
TAXABLE FIRST-TIME HOMEBUYER	503,411,617	10,777,041	0	514,188,659	15.3%	4.230%	308	82	15,209,813	2.96%
MULTI-FAMILY/SPECIAL NEEDS	469,414,233	0	0	469,414,233	14.0%	6.233%	309	69	16,247,222	3.46%
RURAL	429,731,625	14,068,269	0	443,799,894	13.2%	4.207%	273	71	9,531,092	2.15%
VETERANS	125,386,715	10,032,391	0	135,419,107	4.0%	4.351%	299	85	4,730,648	3.49%
NON-CONFORMING II	70,469,459	1,727,820	0	72,197,279	2.2%	4.130%	320	80	2,590,217	3.59%
MF SOFT SECONDS	0	0	42,394,208	42,394,208	1.3%	1.519%	306	-	-	-
LOANS TO SPONSORS	0	0	11,248,111	11,248,111	0.3%	0.000%	297	-	-	-
LOANS TO SPONSORS II	0	0	8,301,011	8,301,011	0.2%	2.756%	344	-	-	-
CONDO ASSOCIATION LOANS	6,644,078	0	0	6,644,078	0.2%	6.408%	127	11	816,750	12.29%
REAL ESTATE OWNED	0	0	5,589,604	5,589,604	0.2%	0.000%	0	-	-	-
NON-CONFORMING I	5,029,514	56,854	0	5,086,368	0.2%	4.119%	274	64	0	0.00%
NOTES RECEIVABLE	0	0	4,929,150	4,929,150	0.1%	0.979%	179	-	-	-
ALASKA ENERGY EFFICIENCY	2,190,425	0	0	2,190,425	0.1%	3.625%	156	80	0	0.00%
OTHER LOAN PROGRAM	1,829,857	0	0	1,829,857	0.1%	5.011%	76	30	156,149	8.53%
SECOND MORTGAGE ENERGY	210,512	0	0	210,512	0.0%	3.726%	132	5	0	0.00%
BUILDING MATERIAL LOAN	184,670	0	0	184,670	0.0%	3.777%	156	25	0	0.00%
AHFC TOTAL	3,152,492,156	132,793,517	72,462,085	3,357,747,758	100.0%	4.467%	299	75	105,489,322	3.21%

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,218,865,118	103,510,442	30,082,930	2,352,458,490	70.1%	4.210%	298	77	73,881,781	3.18%
MULTI-PLEX	427,060,276	0	42,020,716	469,080,991	14.0%	5.895%	311	61	15,411,229	3.61%
CONDOMINIUM	285,823,196	21,296,331	0	307,119,528	9.1%	4.388%	291	77	11,318,926	3.69%
DUPLEX	168,430,263	6,803,321	113,946	175,347,530	5.2%	4.283%	301	76	3,730,728	2.13%
FOUR-PLEX	27,136,349	857,977	74,544	28,068,870	0.8%	4.366%	304	74	574,197	2.05%
TRI-PLEX	13,786,027	110,352	169,949	14,066,328	0.4%	4.231%	308	73	334,102	2.40%
MOBILE HOME TYPE I	9,142,915	215,094	0	9,358,009	0.3%	4.472%	272	73	238,358	2.55%
ENERGY EFFICIENCY RLP	2,190,425	0	0	2,190,425	0.1%	3.625%	156	80	0	0.00%
MOBILE HOME TYPE II	57,586	0	0	57,586	0.0%	5.466%	61	31	0	0.00%
AHFC TOTAL	3,152,492,156	132,793,517	72,462,085	3,357,747,758	100.0%	4.467%	299	75	105,489,322	3.21%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

 As of: **12/31/2018**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,312,276,435	59,148,011	48,270,436	1,419,694,882	42.3%	4.412%	292	75	56,635,133	4.13%
WASILLA	260,245,345	14,111,710	1,648,994	276,006,048	8.2%	4.416%	296	80	14,956,238	5.45%
FAIRBANKS	214,652,637	9,769,501	4,653,541	229,075,679	6.8%	4.447%	293	74	6,477,878	2.89%
FORT WAINWRIGHT	143,238,266	0	0	143,238,266	4.3%	6.625%	472	80	0	0.00%
JUNEAU	124,599,430	4,372,284	7,831,114	136,802,828	4.1%	4.310%	310	70	2,553,401	1.98%
EAGLE RIVER	122,215,033	5,609,786	0	127,824,819	3.8%	4.236%	306	80	1,719,984	1.35%
KETCHIKAN	117,601,880	4,717,538	909,082	123,228,500	3.7%	4.168%	294	74	585,153	0.48%
PALMER	111,726,688	5,681,153	1,153,593	118,561,434	3.5%	4.516%	296	77	3,378,454	2.88%
SOLDOTNA	110,234,094	5,209,788	374,028	115,817,909	3.4%	4.043%	286	75	2,385,429	2.07%
KODIAK	83,181,933	2,554,639	0	85,736,572	2.6%	4.396%	279	74	2,490,119	2.90%
NORTH POLE	75,967,009	3,678,777	375,000	80,020,786	2.4%	4.436%	294	80	3,102,073	3.89%
KENAI	58,635,808	3,053,092	0	61,688,900	1.8%	4.392%	294	74	2,576,991	4.18%
HOMER	50,247,318	1,483,456	2,324,460	54,055,235	1.6%	4.116%	284	68	853,814	1.65%
OTHER SOUTHEAST	49,893,617	1,677,684	938,261	52,509,562	1.6%	4.275%	271	67	790,240	1.53%
OTHER SOUTHCENTRAL	38,877,232	2,148,612	630,192	41,656,036	1.2%	4.350%	290	73	772,854	1.88%
PETERSBURG	34,673,342	1,226,294	0	35,899,636	1.1%	3.941%	264	69	502,331	1.40%
OTHER NORTH	32,472,164	820,827	740,595	34,033,586	1.0%	4.536%	243	69	1,596,243	4.79%
CHUGIAK	30,878,134	1,450,997	0	32,329,131	1.0%	4.235%	309	79	364,355	1.13%
SITKA	26,476,319	1,169,497	0	27,645,816	0.8%	4.291%	302	72	302,922	1.10%
OTHER KENAI PENNINSULA	21,435,150	793,074	179,817	22,408,041	0.7%	4.238%	283	72	116,990	0.53%
NIKISKI	19,771,529	653,727	129,997	20,555,254	0.6%	4.155%	285	75	599,969	2.94%
BETHEL	19,595,529	359,230	1,198	19,955,957	0.6%	5.108%	221	70	510,136	2.56%
STERLING	18,155,597	686,338	322,247	19,164,182	0.6%	4.082%	279	73	293,906	1.56%
OTHER SOUTHWEST	16,815,643	583,976	1,525,982	18,925,601	0.6%	4.693%	253	60	581,052	3.34%
CORDOVA	17,382,094	550,910	163,337	18,096,342	0.5%	4.190%	289	71	0	0.00%
SEWARD	15,710,081	654,892	284,500	16,649,473	0.5%	4.683%	282	69	736,413	4.50%
NOME	14,997,737	451,628	5,711	15,455,075	0.5%	4.520%	271	75	607,243	3.93%
VALDEZ	10,536,112	176,098	0	10,712,210	0.3%	4.382%	274	75	0	0.00%
AHFC TOTAL	3,152,492,156	132,793,517	72,462,085	3,357,747,758	100.0%	4.467%	299	75	105,489,322	3.21%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 12/31/2018

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,388,651,226	49,916,982	5,020,177	1,443,588,386	43.0%	4.752%	299	66	32,990,361	2.29%
UNINSURED - LTV > 80 (RURAL)	286,875,634	6,268,109	1,810,015	294,953,759	8.8%	4.587%	282	78	8,481,140	2.89%
PMI - RADIAN GUARANTY	262,145,053	9,940,485	0	272,085,538	8.1%	4.110%	329	88	4,447,154	1.63%
FEDERALLY INSURED - FHA	227,455,313	14,205,868	0	241,661,181	7.2%	4.853%	252	78	24,106,907	9.98%
FEDERALLY INSURED - VA	166,790,867	12,605,726	0	179,396,593	5.3%	4.442%	286	86	8,117,928	4.53%
PMI - ESSENT GUARANTY	156,478,702	6,594,797	0	163,073,499	4.9%	4.103%	334	89	2,335,173	1.43%
PMI - CMG MORTGAGE INSURANCE	147,602,201	7,627,735	0	155,229,936	4.6%	4.176%	326	88	2,545,945	1.64%
FEDERALLY INSURED - RD	129,586,936	9,771,701	0	139,358,637	4.2%	4.331%	283	86	7,653,782	5.49%
PMI - MORTGAGE GUARANTY	131,155,174	4,873,250	0	136,028,424	4.1%	4.134%	331	88	2,399,930	1.76%
FEDERALLY INSURED - HUD 184	120,206,836	6,124,853	0	126,331,689	3.8%	4.284%	290	86	7,977,249	6.31%
PMI - UNITED GUARANTY	72,347,227	2,310,717	0	74,657,944	2.2%	4.155%	327	88	2,734,540	3.66%
UNINSURED - UNCONVENTIONAL	8,691,244	0	65,631,892	74,323,136	2.2%	1.722%	256	3	816,750	9.40%
PMI - GENWORTH GE	52,488,199	2,464,688	0	54,952,887	1.6%	4.123%	331	88	705,863	1.28%
PMI - PMI MORTGAGE INSURANCE	1,042,941	22,360	0	1,065,301	0.0%	4.871%	251	75	176,601	16.58%
PMI - NATIONAL MORTGAGE INSUR	532,675	61,967	0	594,642	0.0%	4.259%	317	85	0	0.00%
PMI - COMMONWEALTH	394,560	0	0	394,560	0.0%	4.500%	307	83	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	47,366	4,280	0	51,646	0.0%	6.076%	128	42	0	0.00%
AHFC TOTAL	3,152,492,156	132,793,517	72,462,085	3,357,747,758	100.0%	4.467%	299	75	105,489,322	3.21%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 12/31/2018

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	758,079,992	38,980,885	0	797,060,877	23.7%	4.375%	295	80	23,711,919	2.97%
WELLS FARGO MORTGAGE	718,178,255	37,667,319	0	755,845,574	22.5%	4.571%	261	73	44,327,245	5.86%
NORTHRIM BANK	539,742,198	21,671,238	0	561,413,436	16.7%	4.236%	331	83	14,220,546	2.53%
FIRST NATIONAL BANK OF AK	372,052,964	12,583,519	0	384,636,483	11.5%	4.956%	274	69	10,640,133	2.77%
FIRST BANK	189,115,747	6,565,923	0	195,681,671	5.8%	4.049%	298	75	0	0.00%
COMMERCIAL LOANS	164,445,277	0	0	164,445,277	4.9%	6.130%	433	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	118,052,104	3,077,501	0	121,129,605	3.6%	4.969%	318	70	5,117,491	4.22%
DENALI FEDERAL CREDIT UNION	95,606,745	4,266,752	0	99,873,497	3.0%	4.100%	318	83	2,921,929	2.93%
MT. MCKINLEY MUTUAL SAVINGS	74,099,987	3,080,503	0	77,180,490	2.3%	4.212%	302	79	1,629,690	2.11%
AHFC DIRECT SERVICING	0	0	72,462,085	72,462,085	2.2%	1.271%	277	-	-	-
SPIRIT OF ALASKA FCU	40,827,402	2,047,254	0	42,874,656	1.3%	4.350%	283	76	449,376	1.05%
DENALI STATE BANK	38,258,135	1,481,456	0	39,739,592	1.2%	4.227%	304	78	1,234,343	3.11%
KODIAK ISLAND HA	22,702,255	620,815	0	23,323,070	0.7%	4.294%	265	69	1,236,649	5.30%
CORNERSTONE HOME LENDING	8,578,230	245,844	0	8,824,074	0.3%	3.958%	337	87	0	0.00%
MATANUSKA VALLEY FCU	7,466,140	317,966	0	7,784,106	0.2%	4.137%	330	77	0	0.00%
TONGASS FCU	5,286,723	186,543	0	5,473,266	0.2%	4.323%	320	78	0	0.00%
AHFC TOTAL	3,152,492,156	132,793,517	72,462,085	3,357,747,758	100.0%	4.467%	299	75	105,489,322	3.21%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

 As of: **12/31/2018**

BOND INDENTURE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,349,711,375	1,827,695	0	1,351,539,071	40.3%	4.903%	305	74	40,699,934	3.01%
HOME MORTGAGE REVENUE BONDS	701,028,685	36,295,212	0	737,323,898	22.0%	4.544%	288	77	29,494,223	4.00%
GENERAL MORTGAGE REVENUE BONDS II	400,999,805	11,663,405	0	412,663,210	12.3%	4.281%	322	82	7,729,414	1.87%
AHFC GENERAL FUND	188,685,605	13,427,102	72,462,085	274,574,792	8.2%	3.563%	309	60	2,702,765	1.34%
MORTGAGE REVENUE BONDS	238,160,975	8,846,462	0	247,007,438	7.4%	4.238%	284	77	11,291,715	4.57%
GOVERNMENTAL PURPOSE BONDS	180,768,734	56,305,340	0	237,074,074	7.1%	3.310%	278	76	8,175,835	3.45%
COLLATERALIZED VETERANS BONDS	54,758,136	4,428,300	0	59,186,437	1.8%	4.174%	297	85	2,892,795	4.89%
STATE CAPITAL PROJECT BONDS	38,378,840	0	0	38,378,840	1.1%	5.217%	236	64	2,502,640	6.52%
AHFC TOTAL	3,152,492,156	132,793,517	72,462,085	3,357,747,758	100.0%	4.467%	299	75	105,489,322	3.21%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	542,477,078	440,334,212	607,813,626	289,521,750	24,869,837
MORTGAGE AND LOAN COMMITMENTS	516,199,088	428,078,361	594,625,871	289,140,606	25,558,487
MORTGAGE AND LOAN PURCHASES	491,727,309	474,916,892	550,039,800	331,169,210	50,029,949
MORTGAGE AND LOAN PAYOFFS	235,978,891	263,602,671	204,484,966	87,304,427	10,780,340
MORTGAGE AND LOAN FORECLOSURES	8,040,474	9,198,246	10,348,869	4,810,868	0

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	301,489	356,469	315,546	301,535	288,169
WEIGHTED AVERAGE INTEREST RATE	4.002%	4.250%	4.054%	4.465%	4.579%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	353	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	87
FHA INSURANCE %	4.1%	3.4%	3.9%	4.1%	4.2%
VA INSURANCE %	2.2%	2.5%	6.4%	7.6%	8.6%
RD INSURANCE %	1.8%	1.7%	3.5%	3.4%	3.5%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.6%	0.7%
PRIMARY MORTGAGE INSURANCE %	38.4%	32.9%	39.5%	41.3%	39.4%
CONVENTIONAL UNINSURED %	52.0%	58.6%	45.2%	42.1%	43.6%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	89.6%	97.6%	98.3%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	10.4%	2.4%	1.7%
ANCHORAGE %	46.4%	39.7%	42.6%	37.1%	39.5%
OTHER ALASKAN CITY %	53.6%	60.3%	57.4%	62.9%	60.5%
WELLS FARGO %	12.4%	0.9%	1.3%	1.7%	1.1%
OTHER SELLER SERVICER %	87.6%	99.1%	98.7%	98.3%	98.9%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,982,507	95,474,456	6,109,567
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,486,507	94,951,706	6,458,717
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	106,610,462	16,564,174
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	27,732,235	3,227,274
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	1,140,259	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.3%	32.2%	33.1%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	349,907	356,538
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.619%	4.762%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	85	85
FHA INSURANCE %	2.0%	2.0%	1.1%	2.4%	0.7%
VA INSURANCE %	1.4%	2.3%	0.7%	0.7%	2.5%
RD INSURANCE %	0.5%	0.3%	0.6%	0.5%	1.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.6%	2.1%
PRIMARY MORTGAGE INSURANCE %	46.6%	46.1%	49.6%	51.1%	45.0%
CONVENTIONAL UNINSURED %	49.0%	48.9%	47.3%	44.7%	48.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	37.1%	37.3%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	62.9%	62.7%
WELLS FARGO %	15.6%	0.3%	0.9%	1.6%	0.7%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	98.4%	99.3%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	66,442,269	7,115,225
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	66,194,269	7,173,725
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	73,957,292	12,822,988
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	20,977,320	2,478,357
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	2,587,580	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.0%	22.3%	25.6%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	224,818	214,733
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.191%	4.283%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	89
FHA INSURANCE %	4.6%	3.9%	8.6%	8.8%	13.4%
VA INSURANCE %	2.7%	1.5%	4.7%	4.6%	3.7%
RD INSURANCE %	7.0%	7.5%	11.3%	7.4%	5.3%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	3.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.3%	50.2%	44.7%	45.5%	43.8%
CONVENTIONAL UNINSURED %	39.8%	33.6%	26.7%	30.5%	33.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	56.8%	54.2%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	43.2%	45.8%
WELLS FARGO %	12.1%	2.7%	3.2%	4.8%	0.8%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	95.2%	99.2%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	52,599,353	4,171,099
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,845,865	52,643,059	4,171,099
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	60,134,238	8,796,016
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	15,177,159	1,650,628
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	608,713	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.1%	18.2%	17.6%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	311,753	301,265
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.936%	4.518%	4.723%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	89	87
FHA INSURANCE %	7.1%	3.8%	4.5%	4.1%	2.9%
VA INSURANCE %	0.9%	1.3%	0.0%	1.4%	0.0%
RD INSURANCE %	1.0%	1.6%	2.8%	7.0%	5.9%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	3.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	63.5%	58.2%	64.0%	52.2%	57.3%
CONVENTIONAL UNINSURED %	25.2%	32.2%	27.3%	31.6%	33.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	45.8%	48.3%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	54.2%	51.7%
WELLS FARGO %	15.0%	0.2%	0.8%	0.3%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	99.7%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2018**

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	66,987,693	27,512,493	2,989,228
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	66,987,693	27,294,993	2,989,228
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	37,814,923	5,217,289
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	12,517,194	1,905,617
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	399,256	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.0%	9.9%	11.4%	10.4%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	267,126	258,064
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.892%	4.426%	4.483%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	354	356
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	86
FHA INSURANCE %	0.0%	0.8%	0.0%	1.2%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.5%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	1.8%	4.2%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.6%	11.5%	17.4%	13.5%	9.5%
CONVENTIONAL UNINSURED %	90.0%	85.7%	78.7%	83.1%	86.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	0.8%	6.2%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	99.2%	93.8%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	27,481,116	1,782,666
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	26,984,791	2,296,666
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	26,629,408	4,749,757
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	5,471,798	782,067
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	75,060	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.3%	8.0%	9.5%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	363,549	325,721
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.207%	4.314%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	94	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	74.4%	72.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.6%	3.4%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	9.6%	4.7%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	15.4%	19.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	26.4%	32.1%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	73.6%	67.9%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,015,925	8,590,900	1,683,000
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,201,550	7,200,625	0
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	60,386,450	11,358,825	828,500
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	4,768,827	609,697
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	11.0%	3.4%	1.7%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,658,018	676,622	1,050,000
WEIGHTED AVERAGE INTEREST RATE	6.048%	6.283%	5.712%	5.152%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	298	407	357	333	120
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	71	79
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	6.6%	29.5%	0.0%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	93.4%	70.5%	100.0%
ANCHORAGE %	67.8%	27.9%	42.7%	39.3%	0.0%
OTHER ALASKAN CITY %	32.2%	72.1%	57.3%	60.7%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,602,024	6,983,588	244,200
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,602,024	6,983,588	244,200
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	8,556,689	1,051,225
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	492,122	126,701
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.6%	2.1%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	323,544	365,667
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.671%	4.935%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	342	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	84	90
FHA INSURANCE %	5.1%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	2.2%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.7%	40.4%	51.2%	60.2%	82.7%
CONVENTIONAL UNINSURED %	54.1%	53.8%	42.3%	37.6%	17.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	14.8%	82.7%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	85.2%	17.3%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2018**

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,403,900	5,500,000	6,000,000	0	0
MORTGAGE AND LOAN COMMITMENTS	5,179,550	4,903,900	3,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	7,155,200	4,794,561	2,403,900	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	0.9%	N/A
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	57	73	61	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	N/A
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	N/A
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	1,887,575	224,852
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	1,887,575	224,852
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	1,662,723	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.5%	N/A
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	281,667	N/A
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.599%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	91.6%	90.1%	100.0%	89.6%	N/A
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	N/A
RD INSURANCE %	3.7%	3.2%	0.0%	10.4%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	22.9%	16.2%	37.1%	14.6%	N/A
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	85.4%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2018**

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	2,550,000	550,000
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	2,000,000	2,000,000
MORTGAGE AND LOAN PURCHASES	545,243	3,148,360	577,650	1,444,650	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	167,771	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	0.1%	0.4%	N/A
AVERAGE PURCHASE PRICE	45,437	209,891	192,550	361,163	N/A
WEIGHTED AVERAGE INTEREST RATE	5.110%	3.880%	5.925%	5.820%	N/A
WEIGHTED AVERAGE BEGINNING TERM	133	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	72	80	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	57.8%	93.6%	100.0%	100.0%	N/A
CONVENTIONAL UNINSURED %	42.2%	6.4%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	38.8%	12.3%	0.0%	55.0%	N/A
OTHER ALASKAN CITY %	61.2%	87.7%	100.0%	45.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$134,890,000	\$35,110,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$3,185,000	\$0	\$71,815,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$3,185,000	\$0	\$71,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$3,830,000	\$0	\$85,540,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$10,200,000	\$134,890,000	\$506,910,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$23,940,000	\$40,410,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$18,815,000	\$0	\$24,315,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$6,265,000	\$0	\$29,415,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$59,200,000	\$69,550,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$35,690,000	\$1,510,000	\$34,160,000
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$60,770,000	\$84,650,000	\$197,850,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$2,520,000	\$0	\$29,630,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$2,520,000	\$0	\$47,480,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$20,225,000	\$30,360,000	\$95,305,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$6,660,000	\$2,340,000	\$91,000,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$0	\$385,000	\$108,875,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$0	\$58,520,000
General Mortgage Revenue Bonds II Total							\$413,670,000	\$26,885,000	\$33,085,000	\$353,700,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$34,440,000	\$0	\$42,140,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$42,090,000	\$0	\$51,500,000
Governmental Purpose Bonds Total							\$203,170,000	\$76,530,000	\$18,400,000	\$108,240,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$34,060,000	\$0	\$26,190,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$36,950,000	\$0	\$68,235,000
State Capital Project Bonds Total							\$165,435,000	\$71,010,000	\$0	\$94,425,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$27,055,000	\$0	\$72,305,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$8,035,000	\$0	\$78,730,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$13,220,000	\$0	\$81,895,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$4,865,000	\$0	\$24,420,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$335,000	\$0	\$77,770,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$11,600,000	\$0	\$99,935,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$2,220,000	\$0	\$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$6,465,000	\$0	\$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$2,120,000	\$0	\$141,835,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$0	\$0	\$35,570,000
State Capital Project Bonds II Total							\$1,252,530,000	\$75,915,000	\$0	\$1,176,615,000
Total AHFC Bonds and Notes							\$3,080,075,000	\$323,830,000	\$271,025,000	\$2,485,220,000
							Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000	
							Total AHFC Bonds w/o Defeased Bonds		\$2,375,375,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/WR	AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,890,000		35,110,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$134,890,000	\$35,110,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
	01170PBW5	2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
	01170PBW5	2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
	01170PBW5	2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
	01170PBW5	2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
	01170PBW5	2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
	01170PBW5	2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
	01170PBW5	2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
	01170PBW5	2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
	01170PBW5	2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
	01170PBW5	2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
	01170PBW5	2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
	01170PBW5	2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
	01170PBW5	2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
	01170PBW5	2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
	01170PBW5	2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
	01170PBW5	2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
	01170PBW5	2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
	01170PBW5	2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
	01170PBW5	2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
	01170PBW5	2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
	01170PBW5	2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
	01170PBW5	2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
	01170PBW5	2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
	01170PBW5	2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
	01170PBW5	2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
	01170PBW5	2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
	01170PBW5	2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
	01170PBW5	2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
	01170PBW5	2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
	01170PBW5	2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
	01170PBW5	2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
	01170PBW5	2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
	01170PBW5	2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
	01170PBW5	2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
	01170PBW5	2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
	01170PBW5	2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
	01170PBW5	2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
	01170PBW5	2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
	01170PBW5	2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
	01170PBW5	2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
	01170PBW5	2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
	01170PBW5	2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
	01170PBW5	2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
	01170PBW5	2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
	01170PBW5	2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
	01170PBW5	2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
	01170PBW5	2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
	01170PBW5	2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
	01170PBW5	2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$3,185,000	\$0	\$71,815,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$3,185,000	\$0	\$71,815,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$3,830,000	\$0	\$85,540,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+	
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	2,440,000	0	0		2,440,000	
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	2,505,000	0	0		2,505,000	
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	2,570,000	0	0		2,570,000	
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	2,645,000	0	0		2,645,000	
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	2,695,000	0	0		2,695,000	
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	2,775,000	0	0		2,775,000	
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	2,825,000	0	0		2,825,000	
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	2,915,000	0	0		2,915,000	
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	2,975,000	0	0		2,975,000	
	01170PEY8		2040	Dec	Term	Pre-Ulm	3,060,000	0	0		3,060,000	
E091D Total							\$80,870,000	\$0	\$0		\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$10,200,000	\$134,890,000		\$506,910,000	
Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	370,000		530,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	650,000		1,100,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	670,000		1,110,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	680,000		1,130,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	680,000		1,160,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	690,000		1,170,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	700,000		1,190,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	720,000		1,200,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	730,000		1,220,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	750,000		1,230,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	750,000		1,260,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	770,000		1,270,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	780,000		1,290,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	790,000		1,310,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	800,000		1,340,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	800,000		1,370,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	800,000		1,400,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	830,000		1,410,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	850,000		1,420,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	860,000		1,450,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	870,000		1,470,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	890,000		1,490,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	900,000		1,510,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	910,000		1,540,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	920,000		1,570,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	940,000		1,590,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	950,000		1,620,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	960,000		1,650,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	970,000		1,680,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	960,000		1,730,000	
E0911 Total							\$64,350,000	\$0	\$23,940,000		\$40,410,000	
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA	
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0		0	
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0		0	
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0		0	
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0		0	
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0		0	
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0		0	
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0		0	
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0		0	

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys	Fitch
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000		0		0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000		0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000		0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000		0		0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000		0		0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000		0		0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000		0		0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000		0		0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0		0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0		0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0		0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0		0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0		0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0		0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0		0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0		0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0		0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0		0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0		0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0		0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0		0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0		0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0		0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0		0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0		0		825,000
E10A1 Total							\$43,130,000	\$18,815,000	\$0	\$24,315,000		
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000		0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000		0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000		0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000		0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000		0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000		0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000		0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000		0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000		0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000		0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000		0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000		0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000		0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000		0		0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000		0		0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000		0		0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0		0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0		0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0		0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0		0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0		0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0		0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0		0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0		0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0		0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0		0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0		0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0		0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0		0		505,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RBZ4	3.800%	2024	Dec	Sinker	Pre-Ulm	515,000	0		0		515,000
	01170RBZ4	3.800%	2025	Jun	Sinker	Pre-Ulm	525,000	0		0		525,000
	01170RBZ4	3.800%	2025	Dec	Term	Pre-Ulm	535,000	0		0		535,000
	01170RBJ0	4.250%	2026	Jun	Sinker	Pre-Ulm	545,000	0		0		545,000
	01170RBJ0	4.250%	2026	Dec	Sinker	Pre-Ulm	555,000	0		0		555,000
	01170RBJ0	4.250%	2027	Jun	Sinker	Pre-Ulm	570,000	0		0		570,000
	01170RBJ0	4.250%	2027	Dec	Sinker	Pre-Ulm	580,000	0		0		580,000
	01170RBJ0	4.250%	2028	Jun	Sinker	Pre-Ulm	595,000	0		0		595,000
	01170RBJ0	4.250%	2028	Dec	Sinker	Pre-Ulm	605,000	0		0		605,000
	01170RBJ0	4.250%	2029	Jun	Sinker	Pre-Ulm	620,000	0		0		620,000
	01170RBJ0	4.250%	2029	Dec	Sinker	Pre-Ulm	630,000	0		0		630,000
	01170RBJ0	4.250%	2030	Jun	Sinker	Pre-Ulm	645,000	0		0		645,000
	01170RBJ0	4.250%	2030	Dec	Term	Pre-Ulm	655,000	0		0		655,000
	01170RBK7	4.500%	2031	Jun	Sinker	Pre-Ulm	670,000	0		0		670,000
	01170RBK7	4.500%	2031	Dec	Sinker	Pre-Ulm	685,000	0		0		685,000
	01170RBK7	4.500%	2032	Jun	Sinker	Pre-Ulm	700,000	0		0		700,000
	01170RBK7	4.500%	2032	Dec	Sinker	Pre-Ulm	715,000	0		0		715,000
	01170RBK7	4.500%	2033	Jun	Sinker	Pre-Ulm	735,000	0		0		735,000
	01170RBK7	4.500%	2033	Dec	Sinker	Pre-Ulm	750,000	0		0		750,000
	01170RBK7	4.500%	2034	Jun	Sinker	Pre-Ulm	765,000	0		0		765,000
	01170RBK7	4.500%	2034	Dec	Sinker	Pre-Ulm	785,000	0		0		785,000
	01170RBK7	4.500%	2035	Jun	Sinker	Pre-Ulm	800,000	0		0		800,000
	01170RBK7	4.500%	2035	Dec	Term	Pre-Ulm	820,000	0		0		820,000
	01170RBL5	4.625%	2036	Jun	Sinker	Pre-Ulm	840,000	0		0		840,000
	01170RBL5	4.625%	2036	Dec	Sinker	Pre-Ulm	855,000	0		0		855,000
	01170RBL5	4.625%	2037	Jun	Sinker	Pre-Ulm	875,000	0		0		875,000
	01170RBL5	4.625%	2037	Dec	Sinker	Pre-Ulm	895,000	0		0		895,000
	01170RBL5	4.625%	2038	Jun	Sinker	Pre-Ulm	915,000	0		0		915,000
	01170RBL5	4.625%	2038	Dec	Sinker	Pre-Ulm	940,000	0		0		940,000
	01170RBL5	4.625%	2039	Jun	Sinker	Pre-Ulm	960,000	0		0		960,000
	01170RBL5	4.625%	2039	Dec	Sinker	Pre-Ulm	980,000	0		0		980,000
	01170RBL5	4.625%	2040	Jun	Sinker	Pre-Ulm	1,005,000	0		0		1,005,000
	01170RBL5	4.625%	2040	Dec	Term	Pre-Ulm	1,030,000	0		0		1,030,000
E10B1 Total							\$35,680,000	\$6,265,000	\$0	\$29,415,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0		1,470,000		1,690,000
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0		2,120,000		2,510,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0		2,140,000		2,550,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0		2,200,000		2,550,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0		2,220,000		2,600,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0		2,200,000		2,560,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0		2,220,000		2,600,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0		2,230,000		2,660,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0		2,280,000		2,670,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0		2,310,000		2,710,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0		2,340,000		2,740,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0		2,370,000		2,780,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0		2,400,000		2,820,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0		2,360,000		2,770,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0		2,010,000		2,360,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0		2,040,000		2,390,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0		2,050,000		2,440,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0		2,090,000		2,460,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0		2,120,000		2,490,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0		2,140,000		2,530,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0		1,850,000		2,200,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,700,000			2,000,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,730,000			2,020,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,660,000			1,940,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,220,000			1,450,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,240,000			1,470,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,270,000			1,470,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,290,000			1,490,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,300,000			1,520,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,320,000			1,530,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,310,000			1,580,000
E0912 Total							\$128,750,000	\$0	\$59,200,000	\$69,550,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0			0
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0			0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0			0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0			0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0			0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0			0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0			0
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0			0
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0			0
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0			0
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0			0
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0			0
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0			0
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0			2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0			2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0			2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0			2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0			2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0			2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0			2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0			2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0			1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	95,000			820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	240,000			2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	240,000			2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	235,000			2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	235,000			2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	235,000			1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	230,000			1,985,000
E11B1 Total							\$71,360,000	\$35,690,000	\$1,510,000	\$34,160,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$60,770,000	\$84,650,000	\$197,850,000		
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moody's	Fitch
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0			0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0			0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0			0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0			0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0			640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0			640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0			640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0			650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0			650,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	AAA	Aaa	N/A
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0			650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0			660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0			660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0			665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0			670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0			685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0			700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0			715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0			720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0			725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0			730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0			745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0			745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0			760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0			770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0			785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0			795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0			825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0			825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0			835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0			850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0			845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0			870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0			880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0			905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0			930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0			875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0			935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0			965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0			990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0			1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0			860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0			170,000
C1611 Total							\$32,150,000	\$2,520,000	\$0	\$29,630,000		
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0			345,000
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0			345,000
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0			350,000
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0			355,000
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0			355,000
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0			360,000
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0			365,000
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0			370,000
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0			370,000
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0			375,000
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0			380,000
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0			385,000
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0			390,000
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0			395,000
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0			405,000
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0			410,000
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0			415,000
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0			420,000
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0			430,000
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0			435,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moody's	Fitch
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0		445,000	
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0		450,000	
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0		460,000	
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0		465,000	
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0		475,000	
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0		485,000	
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0		490,000	
011839MK0	2.800%	2035	Dec	Term			500,000	0	0		500,000	
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0		510,000	
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0		520,000	
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0		530,000	
011839MR5	2.900%	2037	Dec	Term			535,000	0	0		535,000	
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0		545,000	
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0		560,000	
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0		570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0		580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0		150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0		155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0		155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0		160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0		160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0		165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0		170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0		170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0		175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0		180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0		180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0		95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0		80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0		80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$2,520,000	\$0	\$47,480,000		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Aa1	AA+	
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		0	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0		0	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0		0	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0		0	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0		0	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moody's	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Aa1	AA+
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000		2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000		2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000		2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000		2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000		2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000		2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000		2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000		2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000		2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000		2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000		2,485,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000		2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000		2,455,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000		2,440,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000		2,420,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000		2,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000		2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000		2,380,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000		550,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000		550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000		545,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000		545,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000		545,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000		545,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000		540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000		2,735,000
GM12A Total							\$145,890,000	\$20,225,000	\$30,360,000	\$95,305,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0		2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0		2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0		2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	55,000		210,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	45,000		225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	45,000		230,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	50,000		235,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	50,000		235,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	50,000		240,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	50,000		245,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	50,000		250,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	50,000		255,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	50,000		260,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	50,000		270,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	50,000		275,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	50,000		280,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	50,000		285,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	50,000		290,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	55,000		295,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	60,000		295,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	60,000		300,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	65,000		305,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	70,000		305,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	70,000		310,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	70,000		320,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	70,000		325,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	70,000		335,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	70,000		340,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	70,000		350,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	75,000		350,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	75,000		360,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	80,000		365,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	80,000		370,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	85,000		375,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	85,000		385,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	85,000		395,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	85,000		400,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	85,000		410,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	85,000		420,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	45,000		260,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
GM16A Total							\$100,000,000	\$6,660,000	\$2,340,000	\$91,000,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0		845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0		865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0		885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0		1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0		925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0		945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0		965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0		2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0		1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0		1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0		1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0		1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0		1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0		1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0		1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0		710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0		2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0		3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0		2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0		415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0		2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0		2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0		355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0		760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0		1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0		1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0		1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0		2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0		2,055,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000		
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000		
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000		
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000		
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000		
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000		
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000		
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000		
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000		
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000		
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000		
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000		
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000		
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000		
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000		
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	15,000	1,485,000		
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	20,000	2,160,000		
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	20,000	2,205,000		
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	20,000	2,250,000		
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	20,000	2,300,000		
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	25,000	2,345,000		
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	25,000	2,395,000		
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	25,000	2,450,000		
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	25,000	2,500,000		
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	25,000	2,560,000		
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	25,000	2,615,000		
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000		
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	25,000	2,730,000		
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	25,000	2,790,000		
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	30,000	2,840,000		
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	25,000	2,670,000		
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	10,000	825,000		
GM18A Total							\$109,260,000	\$0	\$385,000	\$108,875,000		
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000		
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000		
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000		
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000		
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000		
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000		
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000		
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000		
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000		
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000		
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000		
GM18B Total							\$58,520,000	\$0	\$0	\$58,520,000		
General Mortgage Revenue Bonds II Total							\$413,670,000	\$26,885,000	\$33,085,000	\$353,700,000		
Governmental Purpose Bonds										S and P	Moody's	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000		
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000		
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0		

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Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P AA+/A-1+	Moodys Aaa/VMIG1	Fitch AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moody's	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$34,440,000	\$0	\$42,140,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000

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Governmental Purpose Bonds									S and P	Moody's	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$42,090,000	\$0		\$51,500,000
Governmental Purpose Bonds Total							\$203,170,000	\$76,530,000	\$18,400,000		\$108,240,000
State Capital Project Bonds									S and P	Moody's	Fitch
SC02C State Capital Project Bonds, 2002 Series C				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$34,060,000	\$0		\$26,190,000
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds									S and P	Moody's	Fitch
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
SC11A Total							\$105,185,000	\$36,950,000	\$0	\$68,235,000	
State Capital Project Bonds Total							\$165,435,000	\$71,010,000	\$0	\$94,425,000	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0		2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
SC12A Total							\$99,360,000	\$27,055,000	\$0	\$72,305,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0		1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0		2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0		2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC13A	State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P AA+	Moody's Aa2	Fitch AA+
	011839AL1	5.000%	2022	Jun	Serial	Prem	3,070,000	0		0		3,070,000
	011839AM9	5.000%	2022	Dec	Serial	Prem	2,360,000	0		0		2,360,000
	011839AN7	5.000%	2023	Jun	Serial	Prem	2,350,000	0		0		2,350,000
	011839AP2	5.000%	2023	Dec	Serial	Prem	4,710,000	0		0		4,710,000
	011839QJ9	5.000%	2024	Dec	Serial	Prem	1,130,000	0		0		1,130,000
	011839QE0	5.000%	2024	Dec	Serial	Prem	3,850,000	0		0		3,850,000
	011839QF7	5.000%	2025	Dec	Serial	Prem	3,855,000	0		0		3,855,000
	011839QK6	5.000%	2025	Dec	Serial	Prem	1,130,000	0		0		1,130,000
	011839QG5	5.000%	2026	Dec	Serial	Prem	4,200,000	0		0		4,200,000
	011839QL4	5.000%	2026	Dec	Serial	Prem	1,235,000	0		0		1,235,000
	011839QH3	5.000%	2027	Dec	Serial	Prem	4,440,000	0		0		4,440,000
	011839QM2	5.000%	2027	Dec	Serial	Prem	1,300,000	0		0		1,300,000
	011839AU1	4.000%	2028	Dec	Serial	Prem	5,960,000	0		0		5,960,000
	011839AV9	4.000%	2029	Dec	Serial	Prem	6,235,000	0		0		6,235,000
	011839AW7	4.000%	2030	Dec	Serial	Prem	6,520,000	0		0		6,520,000
	011839AX5	4.000%	2031	Dec	Serial	Prem	6,815,000	0		0		6,815,000
	011839AY3	4.000%	2032	Dec	Serial	Prem	3,420,000	0		0		3,420,000
	SC13A Total						\$86,765,000	\$8,035,000	\$0	\$78,730,000		
SC14A	State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
	011839BB2	3.000%	2016	Dec	Serial	Prem	3,610,000	3,610,000		0		0
	011839BC0	4.000%	2017	Jun	Serial	Prem	2,330,000	2,330,000		0		0
	011839BD8	4.000%	2017	Dec	Serial	Prem	2,375,000	2,375,000		0		0
	011839BE6	5.000%	2018	Jun	Serial	Prem	2,425,000	2,425,000		0		0
	011839BF3	5.000%	2018	Dec	Serial	Prem	2,480,000	2,480,000		0		0
	011839BG1	5.000%	2019	Jun	Serial	Prem	2,545,000	0		0		2,545,000
	011839BH9	5.000%	2019	Dec	Serial	Prem	2,605,000	0		0		2,605,000
	011839BJ5	5.000%	2020	Jun	Serial	Prem	2,670,000	0		0		2,670,000
	011839BK2	5.000%	2020	Dec	Serial	Prem	2,735,000	0		0		2,735,000
	011839BL0	5.000%	2021	Jun	Serial	Prem	2,800,000	0		0		2,800,000
	011839BM8	5.000%	2021	Dec	Serial	Prem	2,870,000	0		0		2,870,000
	011839BN6	5.000%	2022	Jun	Serial	Prem	2,940,000	0		0		2,940,000
	011839BP1	5.000%	2022	Dec	Serial	Prem	3,015,000	0		0		3,015,000
	011839BQ9	5.000%	2023	Jun	Serial	Prem	3,160,000	0		0		3,160,000
	011839BR7	5.000%	2023	Dec	Serial	Prem	3,105,000	0		0		3,105,000
	011839BS5	5.000%	2024	Dec	Serial	Prem	5,770,000	0		0		5,770,000
	011839BT3	5.000%	2025	Dec	Serial	Prem	5,000,000	0		0		5,000,000
	011839BU0	5.000%	2027	Dec	Serial	Prem	5,000,000	0		0		5,000,000
	011839BV8	4.000%	2028	Dec	Serial	Disc	2,480,000	0		0		2,480,000
	011839CC9	5.000%	2028	Dec	Serial	Prem	3,000,000	0		0		3,000,000
	011839BW6	5.000%	2029	Dec	Serial	Prem	4,670,000	0		0		4,670,000
	011839BX4	5.000%	2030	Dec	Serial	Prem	5,050,000	0		0		5,050,000
	011839BY2	4.375%	2031	Dec	Serial	Disc	2,790,000	0		0		2,790,000
	011839CB1	5.000%	2031	Dec	Serial	Prem	4,370,000	0		0		4,370,000
	011839BZ9	5.000%	2032	Dec	Serial	Prem	7,475,000	0		0		7,475,000
	011839CA3	5.000%	2033	Dec	Serial	Prem	7,845,000	0		0		7,845,000
	SC14A Total						\$95,115,000	\$13,220,000	\$0	\$81,895,000		
SC14B	State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
	011839CD7	2.000%	2015	Jun	Serial	Prem	100,000	100,000		0		0
	011839CE5	3.000%	2015	Dec	Serial	Prem	100,000	100,000		0		0
	011839CF2	4.000%	2016	Jun	Serial	Prem	735,000	735,000		0		0
	011839CG0	5.000%	2016	Dec	Serial	Prem	750,000	750,000		0		0
	011839CH8	5.000%	2017	Jun	Serial	Prem	765,000	765,000		0		0
	011839CJ4	5.000%	2017	Dec	Serial	Prem	785,000	785,000		0		0
	011839CK1	5.000%	2018	Jun	Serial	Prem	805,000	805,000		0		0
	011839CL9	5.000%	2018	Dec	Serial	Prem	825,000	825,000		0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0		845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0		865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0		890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0		910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
SC14B Total							\$29,285,000	\$4,865,000	\$0	\$24,420,000	
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0		140,000,000
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0		60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0		2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0		3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0		3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0		3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0		3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0		3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0		3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0		3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0		3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0		4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0		4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0		5,000,000
SC14D Total							\$78,105,000	\$335,000	\$0	\$77,770,000	

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P AA+	Moody's Aa2	Fitch AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000		0		0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000		0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000		0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000		0		0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000		0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000		0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0		0		2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0		0		2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0		0		2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0		0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0		0		3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0		0		3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0		0		3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0		0		3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0		0		3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0		0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0		0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0		0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0		0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0		0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0		0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0		0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0		0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0		0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0		0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0		0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0		0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0		0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0		0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0		0		5,470,000
SC15A Total							\$111,535,000	\$11,600,000		\$0		\$99,935,000
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000		0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000		0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000		0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0		0		3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0		0		3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0		0		1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0		0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0		0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0		0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0		0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0		0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0		0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0		0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0		0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0		0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0		0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0		0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0		0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0		0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0		0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0		0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0		0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0		0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0		0		300,000

AHFC SUMMARY OF BONDS OUTSTANDING

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
SC15B State Capital Project Bonds II, 2015 Series B										S and P
				Exempt		Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+
011839GB7	4.000%	2030	Jun	Sinker			Disc	4,765,000	0	0
011839GB7	4.000%	2031	Jun	Sinker			Disc	3,685,000	0	0
011839GB7	4.000%	2032	Jun	Sinker			Disc	3,830,000	0	0
011839GB7	4.000%	2033	Jun	Sinker			Disc	3,985,000	0	0
011839GB7	4.000%	2034	Jun	Sinker			Disc	4,145,000	0	0
011839GB7	4.000%	2035	Jun	Sinker			Disc	4,305,000	0	0
011839GB7	4.000%	2036	Jun	Term			Disc	4,475,000	0	0
							SC15B Total	\$93,365,000	\$2,220,000	\$0
										\$91,145,000
SC15C State Capital Project Bonds II, 2015 Series C										S and P
				Exempt		Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+
011839GS0	2.000%	2016	Jun	Serial			Prem	485,000	485,000	0
011839GT8	3.000%	2017	Jun	Serial			Prem	2,945,000	2,945,000	0
011839GU5	4.000%	2018	Jun	Serial			Prem	3,035,000	3,035,000	0
011839GV3	5.000%	2019	Jun	Serial			Prem	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial			Prem	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial			Prem	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial			Prem	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial			Prem	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial			Prem	4,095,000	0	0
011839HB6	5.000%	2025	Jun	Serial			Prem	4,300,000	0	0
011839HC4	5.000%	2026	Jun	Serial			Prem	4,515,000	0	0
011839HD2	5.000%	2027	Jun	Serial			Prem	4,740,000	0	0
011839HE0	5.000%	2028	Jun	Serial			Prem	3,680,000	0	0
011839HF7	5.000%	2029	Jun	Serial			Prem	3,865,000	0	0
011839HG5	5.000%	2030	Jun	Serial			Prem	2,095,000	0	0
011839HH3	5.000%	2031	Jun	Serial			Prem	2,200,000	0	0
011839HJ9	5.000%	2032	Jun	Serial			Prem	2,310,000	0	0
011839HL4	5.000%	2033	Jun	Serial			Prem	2,425,000	0	0
011839HM2	5.000%	2034	Jun	Serial			Prem	2,545,000	0	0
011839HK6	5.000%	2035	Jun	Serial			Prem	2,670,000	0	0
							SC15C Total	\$55,620,000	\$6,465,000	\$0
										\$49,155,000
SC17A State Capital Project Bonds II, 2017 Series A										S and P
				Exempt		Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+
011839MS3	2.000%	2018	Jun	Serial			Prem	1,000,000	1,000,000	0
011839MT1	2.000%	2018	Dec	Serial			Prem	1,120,000	1,120,000	0
011839MU8	5.000%	2019	Jun	Serial			Prem	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial			Prem	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial			Prem	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial			Prem	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial			Prem	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial			Prem	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial			Prem	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial			Prem	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial			Prem	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial			Prem	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial			Prem	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial			Prem	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial			Prem	4,630,000	0	0
011839NH6	5.000%	2025	Dec	Serial			Prem	4,745,000	0	0
011839NJ2	5.000%	2026	Jun	Serial			Prem	5,120,000	0	0
011839NK9	5.000%	2026	Dec	Serial			Prem	5,250,000	0	0
011839NL7	5.000%	2027	Jun	Serial			Prem	5,220,000	0	0
011839NM5	5.000%	2027	Dec	Serial			Prem	5,350,000	0	0
011839NN3	5.000%	2028	Jun	Serial			Prem	5,875,000	0	0
011839NP8	5.000%	2028	Dec	Serial			Prem	5,920,000	0	0
011839NQ6	5.000%	2029	Jun	Serial			Prem	6,230,000	0	0
011839NR4	5.000%	2029	Dec	Serial			Prem	6,270,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
	011839NS2	5.000%	2030	Jun	Serial	Prem	7,185,000	0	0		7,185,000
	011839NT0	5.000%	2030	Dec	Serial	Prem	7,185,000	0	0		7,185,000
	011839NU7	4.000%	2031	Jun	Serial	Prem	7,440,000	0	0		7,440,000
	011839NV5	4.000%	2031	Dec	Serial	Prem	7,440,000	0	0		7,440,000
	011839NW3	5.000%	2032	Jun	Serial	Prem	7,680,000	0	0		7,680,000
	011839NX1	4.000%	2032	Dec	Serial	Prem	7,680,000	0	0		7,680,000
	SC17A Total						\$143,955,000	\$2,120,000	\$0	\$141,835,000	
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
	011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
	SC17B Total						\$150,000,000	\$0	\$0	\$150,000,000	
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
	011839PA9	5.000%	2024	Jun	Serial	Prem	3,765,000	0	0		3,765,000
	011839PB7	5.000%	2024	Dec	Serial	Prem	3,770,000	0	0		3,770,000
	011839PC5	5.000%	2025	Jun	Serial	Prem	3,870,000	0	0		3,870,000
	011839PD3	5.000%	2025	Dec	Serial	Prem	3,870,000	0	0		3,870,000
	011839PE1	5.000%	2026	Jun	Serial	Prem	4,140,000	0	0		4,140,000
	011839PF8	5.000%	2026	Dec	Serial	Prem	4,140,000	0	0		4,140,000
	011839PG6	5.000%	2027	Jun	Serial	Prem	4,360,000	0	0		4,360,000
	011839PH4	5.000%	2027	Dec	Serial	Prem	4,365,000	0	0		4,365,000
	011839PJ0	5.000%	2029	Jun	Serial	Prem	2,440,000	0	0		2,440,000
	011839PK7	5.000%	2029	Dec	Serial	Prem	2,440,000	0	0		2,440,000
	011839PL5	5.000%	2031	Jun	Serial	Prem	2,645,000	0	0		2,645,000
	011839PM3	5.000%	2031	Dec	Serial	Prem	2,650,000	0	0		2,650,000
	011839PN1	5.000%	2032	Jun	Serial	Prem	700,000	0	0		700,000
	011839PP6	5.000%	2032	Dec	Serial	Prem	700,000	0	0		700,000
	SC17C Total						\$43,855,000	\$0	\$0	\$43,855,000	
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
	011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0		2,855,000
	011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0		2,900,000
	011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0		2,945,000
	011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0		2,990,000
	011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0		3,030,000
	011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0		3,080,000
	011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0		3,125,000
	011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0		3,170,000
	011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0		3,215,000
	011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0		3,265,000
	011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0		3,310,000
	011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0		3,365,000
	011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0		3,410,000
	011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0		3,465,000
	011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0		3,520,000
	011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0		3,570,000
	011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0		3,625,000
	011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0		3,680,000
	011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0		3,735,000
	011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0		3,790,000
	011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0		3,845,000
	011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0		3,905,000
	011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0		3,960,000
	011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0		4,020,000
	011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0		4,085,000
	011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0		4,140,000
	SC18A Total						\$90,000,000	\$0	\$0	\$90,000,000	

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II										S and P	Moody's	Fitch
SC18B	State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2/VMIG1	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0		0		540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0		0		545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0		0		570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0		0		570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0		0		600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0		0		600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0		0		625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0		0		635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0		0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0		0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0		0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0		0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0		0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0		0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0		0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0		0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0		0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0		0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0		0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0		0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0		0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0		0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0		0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0		0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0		0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0		0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0		0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0		0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0		0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0		0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0		0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0		0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0		0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0		0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0		0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0		0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0		0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0		0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0		0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0		0		1,340,000
SC18B Total							\$35,570,000	\$0	\$0	\$35,570,000		
State Capital Project Bonds II Total							\$1,252,530,000	\$75,915,000	\$0	\$1,176,615,000		

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2018

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total		\$20,682,000		Total AHFC Bonds		\$3,080,075,000		\$323,830,000	\$271,025,000	\$2,485,220,000
								Defeased Bonds (SC11A, SC12A, SC13A)	\$109,845,000	
								Total AHFC Bonds w/o Defeased Bonds	\$2,375,375,000	

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 corporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued \$19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$71,591,728
 Weighted Average Seasoning: 96
 Weighted Average Interest Rate: 5.418%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$678,393	10.70%	178
3-Months	\$1,090,233	5.85%	98
6-Months	\$3,275,231	8.47%	141
12-Months	\$8,373,715	10.44%	174
Life	\$315,590,184	12.20%	203

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$80,960,977
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.662%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$43,245	0.64%	11
3-Months	\$281,543	1.37%	23
6-Months	\$1,157,792	2.77%	46
12-Months	\$4,430,285	5.21%	87
Life	\$134,757,537	15.11%	252

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$76,612,886
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 4.745%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$366,558	5.57%	93
3-Months	\$1,055,463	5.31%	88
6-Months	\$2,502,898	6.18%	103
12-Months	\$6,576,266	7.97%	133
Life	\$115,353,581	13.29%	222

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$100,255,520
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.619%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$407,237	4.75%	79
3-Months	\$1,979,620	7.49%	125
6-Months	\$5,398,417	9.86%	164
12-Months	\$10,112,567	9.13%	152
Life	\$154,243,864	14.05%	234

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$114,416,327
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.209%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$484,313	4.94%	82
3-Months	\$1,427,094	4.82%	80
6-Months	\$3,001,271	5.00%	83
12-Months	\$7,628,809	6.29%	105
Life	\$149,401,265	14.42%	240

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$121,605,362
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 4.180%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$628,437	6.00%	100
3-Months	\$1,272,662	4.07%	68
6-Months	\$3,129,964	4.91%	82
12-Months	\$9,160,788	7.06%	118
Life	\$154,579,602	14.44%	241

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$128,146,946
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 4.417%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$715,153	6.46%	108
3-Months	\$1,500,642	4.54%	76
6-Months	\$4,357,065	6.41%	107
12-Months	\$9,416,255	6.87%	114
Life	\$148,636,310	14.26%	238

8 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$27,129,578
 Weighted Average Seasoning: 94
 Weighted Average Interest Rate: 4.246%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$181,047	7.67%	128
3-Months	\$1,343,329	17.48%	291
6-Months	\$1,505,083	10.14%	169
12-Months	\$2,801,083	9.15%	153
Life	\$24,622,237	7.12%	119

9 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$40,036,356
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.444%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$125,218	3.68%	61
3-Months	\$598,026	5.92%	99
6-Months	\$1,309,937	6.53%	109
12-Months	\$2,366,406	5.96%	99
Life	\$22,424,360	7.00%	117

10 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$28,826,544
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.987%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$292,817	11.42%	190
3-Months	\$473,644	6.32%	105
6-Months	\$1,353,049	9.09%	151
12-Months	\$1,836,399	6.22%	104
Life	\$34,769,014	12.58%	210

11 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$77,353,468
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 3.549%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$341,925	5.16%	86
3-Months	\$1,386,809	6.83%	114
6-Months	\$3,419,521	8.17%	136
12-Months	\$6,677,374	8.07%	134
Life	\$41,863,551	6.04%	101

12 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$20,420,371
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.948%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$202,852	11.19%	186
3-Months	\$501,431	9.45%	158
6-Months	\$914,114	9.23%	154
12-Months	\$1,387,388	6.94%	116
Life	\$23,401,066	11.65%	194

13 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$30,808,210
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 4.047%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$18,198	0.24%	4
6-Months	\$492,459	3.07%	51
12-Months	\$2,058,901	6.05%	101
Life	\$50,434,986	12.98%	216

14 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$45,945,312
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.744%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$400,714	9.90%	165
3-Months	\$788,300	6.76%	113
6-Months	\$2,287,491	9.65%	161
12-Months	\$3,860,692	8.07%	135
Life	\$13,582,730	12.70%	212

15 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$129,229,619
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 4.432%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$961,323	8.51%	142
3-Months	\$1,432,013	4.36%	73
6-Months	\$2,792,222	4.27%	71
12-Months	\$7,554,366	5.61%	94
Life	\$95,477,447	9.48%	158

16 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$93,215,893
 Weighted Average Seasoning: 30
 Weighted Average Interest Rate: 3.853%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$369,453	1.57%	27
6-Months	\$1,883,276	3.92%	70
12-Months	\$2,331,412	2.43%	49
Life	\$5,079,110	2.40%	64

17 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$110,121,412
 Weighted Average Seasoning: 8
 Weighted Average Interest Rate: 4.373%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

18 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$80,096,286
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.409%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$389,838	5.66%	94
3-Months	\$948,875	4.59%	76
6-Months	\$1,853,718	5.38%	90
12-Months	\$1,853,718	5.38%	90
Life	\$1,853,718	5.38%	90

19 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$215,867,063
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.361%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$525,764	2.88%	48
3-Months	\$2,785,829	5.20%	87
6-Months	\$7,228,103	6.62%	110
12-Months	\$15,748,839	7.25%	121
Life	\$675,076,056	15.83%	264

20 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,592,639,855
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.238%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$6,744,834	4.89%	81
3-Months	\$19,253,165	4.68%	78
6-Months	\$47,861,610	5.79%	97
12-Months	\$104,175,263	6.34%	106
Life	\$2,161,146,619	11.04%	185

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

12/31/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	167,780,000	-	167,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 73-80	643,125,000	12,270,000	655,395,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000
GM16A	100,000,000	-	100,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	18,250,000	-	18,250,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	830,000	-	830,000
E0911	990,000	-	990,000
E0912	3,790,000	-	3,790,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	850,000	-	850,000
GM18A	385,000	-	385,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

12/31/18

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	42,140,000	51,500,000	35,110,000	26,190,000	71,815,000	71,815,000	85,540,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.65%	1.65%	1.72%	1.80%	1.65%	1.71%	1.71%	1.65%	1.65%	1.65%	1.68%	2.85%	2.42%	2.41%
Average Rate	1.57%	1.16%	1.16%	1.36%	1.16%	0.81%	0.78%	0.76%	0.35%	0.35%	0.38%	1.37%	1.90%	2.07%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	2.85%	2.42%	2.41%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.15%	1.15%	1.13%	1.12%	0.71%	0.71%	0.71%	0.38%	0.38%	0.38%	0.89%	1.85%	2.05%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.23%	0.04%	0.10%	0.07%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.48%	0.05%	0.02%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.45%	1.45%	1.47%	1.54%	1.45%	1.48%	1.48%	1.45%	1.45%	1.45%	1.47%	2.70%	2.13%	2.11%
FY 2019 Sprd	(0.04%)	(0.04%)	(0.02%)	0.05%	(0.05%)	(0.01%)	(0.01%)	(0.04%)	(0.04%)	(0.04%)	(0.02%)	0.47%	0.03%	0.01%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	42,140,000	2.453%	1.047%	1.406%	1.160%	2.566%	0.113%
GP01B	BofA Merrill	AA/Aa3	12/01/30	51,500,000	4.143%	1.047%	3.096%	1.159%	4.255%	0.112%
E021A	Goldman	AA-/Aa2	06/01/32	35,110,000	2.980%	0.784%	2.196%	1.355%	3.551%	0.571%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.064%	2.706%	1.093%	3.799%	0.029%
SC02C	JP Morgan	A+/Aa2	07/01/22	26,190,000	4.303%	1.233%	3.070%	1.159%	4.229%	(0.074%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.784%	2.951%	0.792%	3.743%	0.008%
E071A ²	JP Morgan	A+/Aa2	12/01/41	90,075,000	3.720%	0.784%	2.936%	0.765%	3.701%	(0.019%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.472%	3.289%	0.353%	3.642%	(0.119%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.472%	3.289%	0.346%	3.635%	(0.126%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.472%	3.268%	0.351%	3.620%	(0.120%)
TOTAL				641,295,000	3.671%	0.729%	2.942%	0.727%	3.669%	(0.001%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
43,841,964	11,991,466	(31,850,498)
54,211,235	14,676,849	(39,534,386)
30,734,100	8,748,573	(21,985,527)
8,546,369	2,506,175	(6,040,193)
36,201,603	10,803,616	(25,397,987)
61,393,325	12,667,200	(48,726,125)
40,779,631	8,441,309	(32,338,322)
26,029,959	3,313,450	(22,716,509)
26,029,959	3,038,355	(22,991,604)
34,512,823	4,199,695	(30,313,128)
362,280,968	80,386,690	(281,894,278)

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY19	Bond Data	Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	Total FY19
Jefferies 1.45%	Allocation	7.9%	7.9%	13.2%	22.4%	7.9%	3.4%	23.5%	13.7%	100.0%
	Max Rate	1.66%	1.66%	1.73%	1.71%	1.73%	1.80%	2.42%	2.85%	2.85%
#1 RA FY18	Min Rate	0.90%	0.90%	0.88%	0.90%	0.88%	0.67%	1.94%	2.54%	0.67%
Wells Fargo 1.10%	Avg Rate	1.45%	1.45%	1.46%	1.47%	1.47%	1.54%	2.12%	2.70%	1.79%
	Bench Spread	(0.04%)	(0.04%)	(0.03%)	(0.02%)	(0.02%)	0.05%	0.02%	0.47%	-

MONTHLY FLOAT SUMMARY	
December 31, 2018	
Total Bonds	\$2,375,375,000
Total Float	\$1,021,340,000
Self-Liquid	\$374,430,000
Float %	43.0%
Hedge %	62.8%

AHFC LIQUIDITY ANALYSIS

12/31/18

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	60,300,458
SAM Commercial Paper Match	20,682,000
Alaska USA Operating DDAs	17,948,599
AHFC Self-Liquidity Reserve Fund	204,912,942
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	2,268,892
Governmental Purpose Bonds, 2001 Series ABC	32,786
State Capital Project Bonds, 2002 Series C	5,576,652
State Capital Project Bonds II, 2017 Series B	10,391
State Capital Project Bonds II, 2018 Series A	32,230
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement	300,000,000
Total Self-Liquidity Sources	611,764,950

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	100,000,000

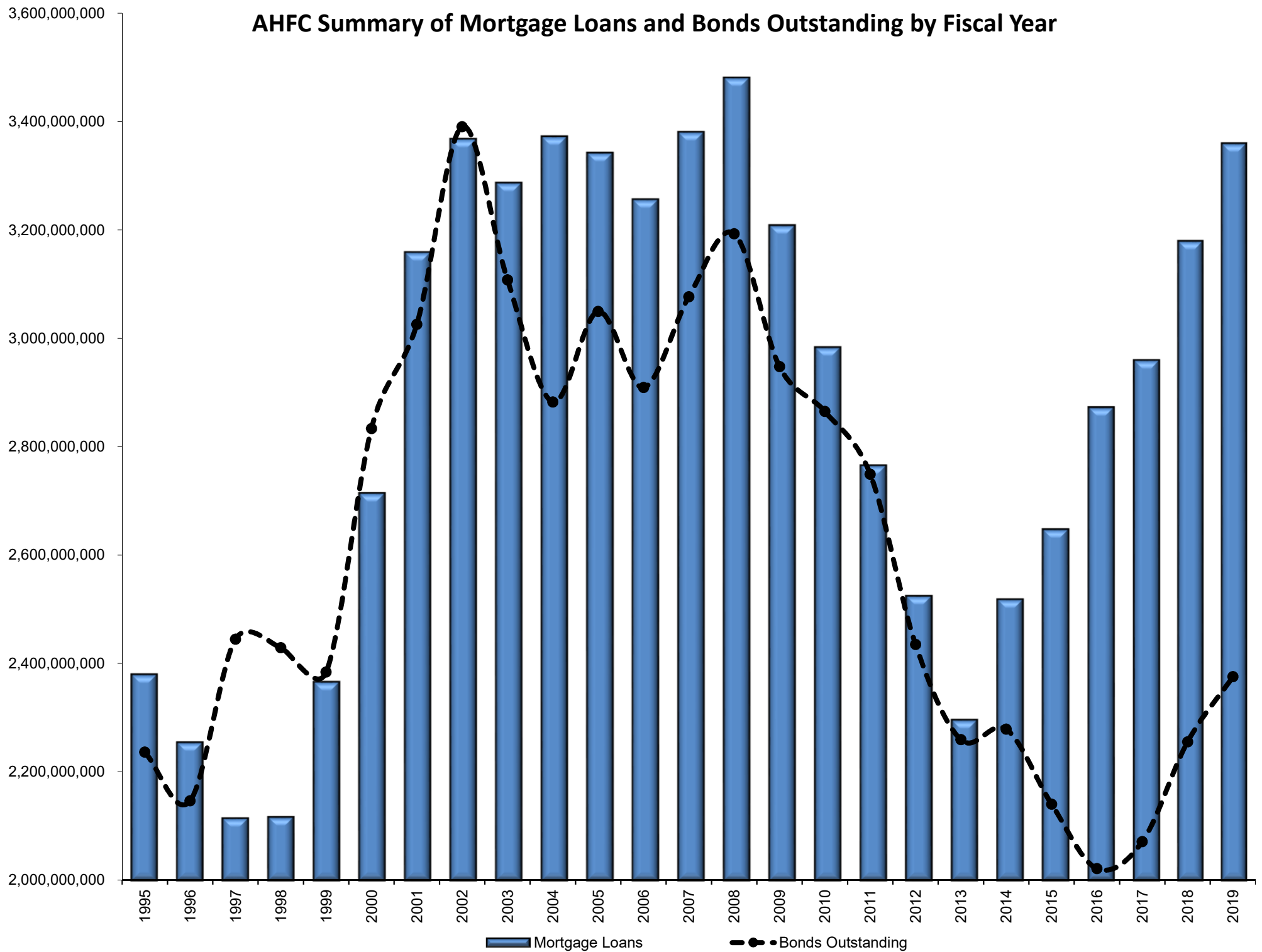
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,110,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	229,170,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	506,910,000

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A	42,140,000
Governmental Purpose Bonds, 2001 Series B	51,500,000
State Capital Project Bonds, 2002 Series C	26,190,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	20,682,000
Reverse Repos	-
Total Self-Liquidity Requirements	395,112,000
Excess of Sources over Requirements	216,652,950
Ratio of Sources to Requirements	1.55

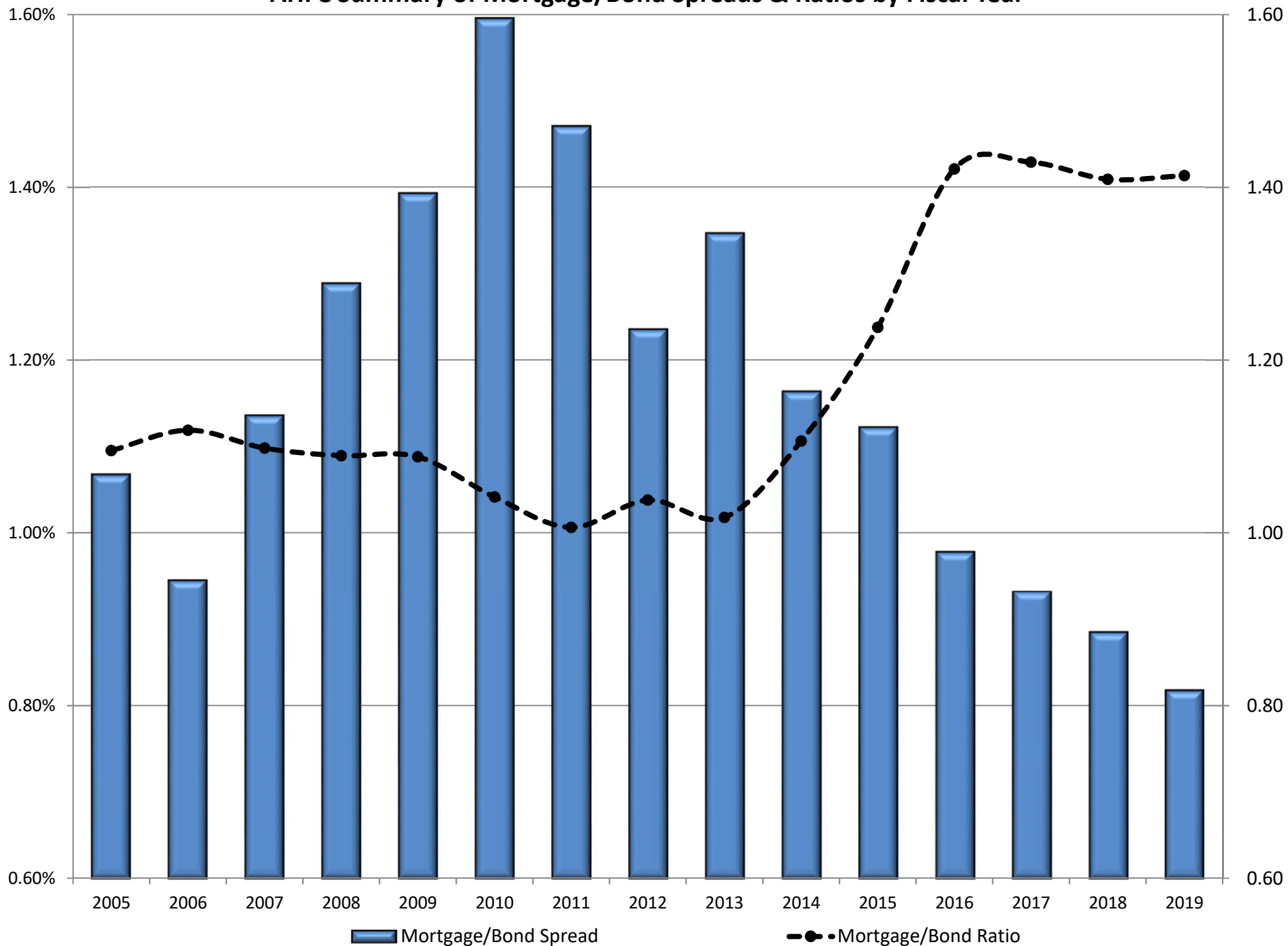
Rating Agency Requirements	
Rating Agency Requirements (1.25X)	493,890,000
Rating Agency Discounted Sources (-10%)	580,588,455
Excess of Rating Agency Sources over Requirements	86,698,455
Excess Ratio of Rating Agency Sources to Requirements	1.18

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	35,110,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	229,170,000
Wells Fargo SBPA (12/06/21)	161,760,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	506,910,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

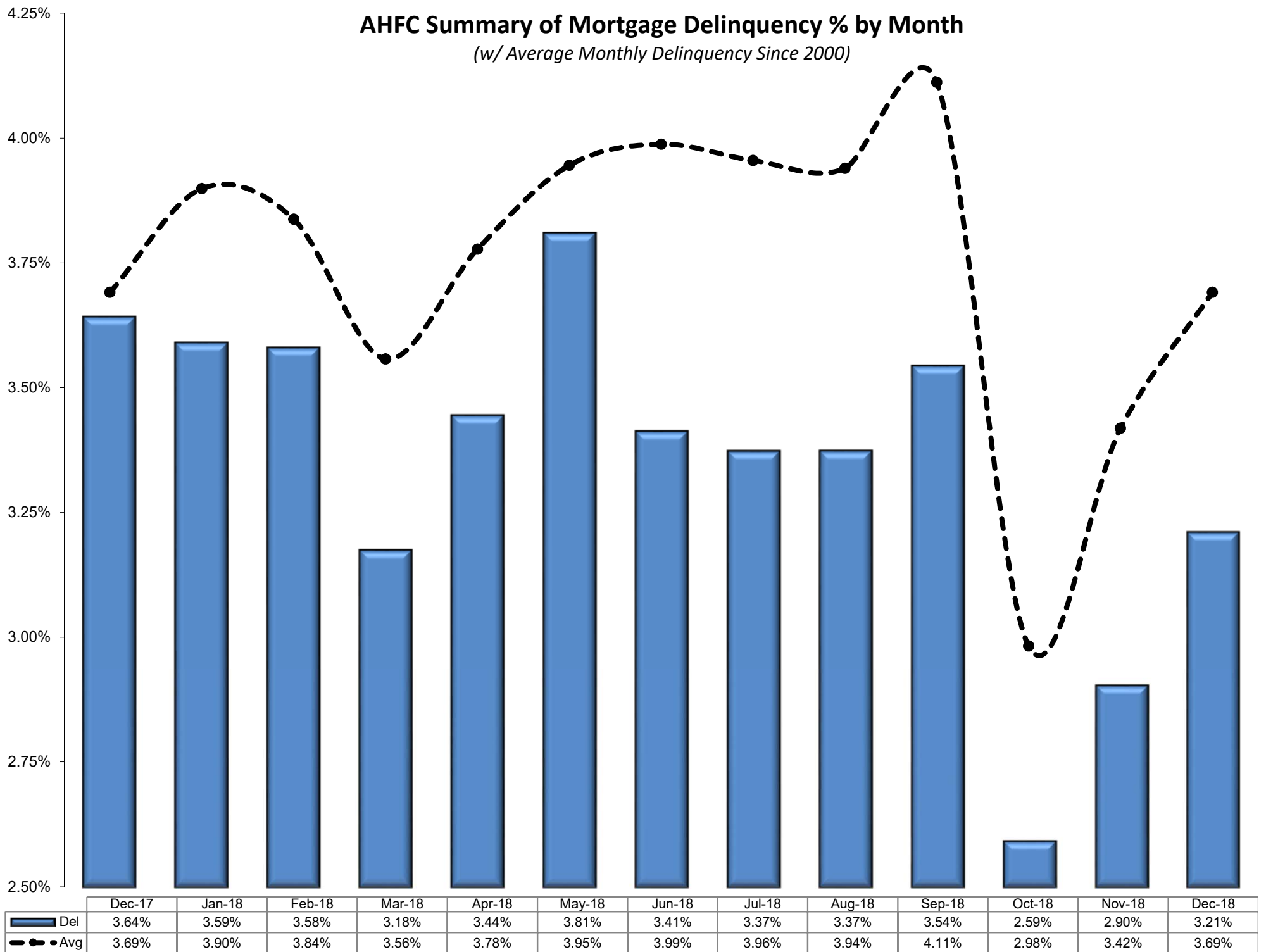


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

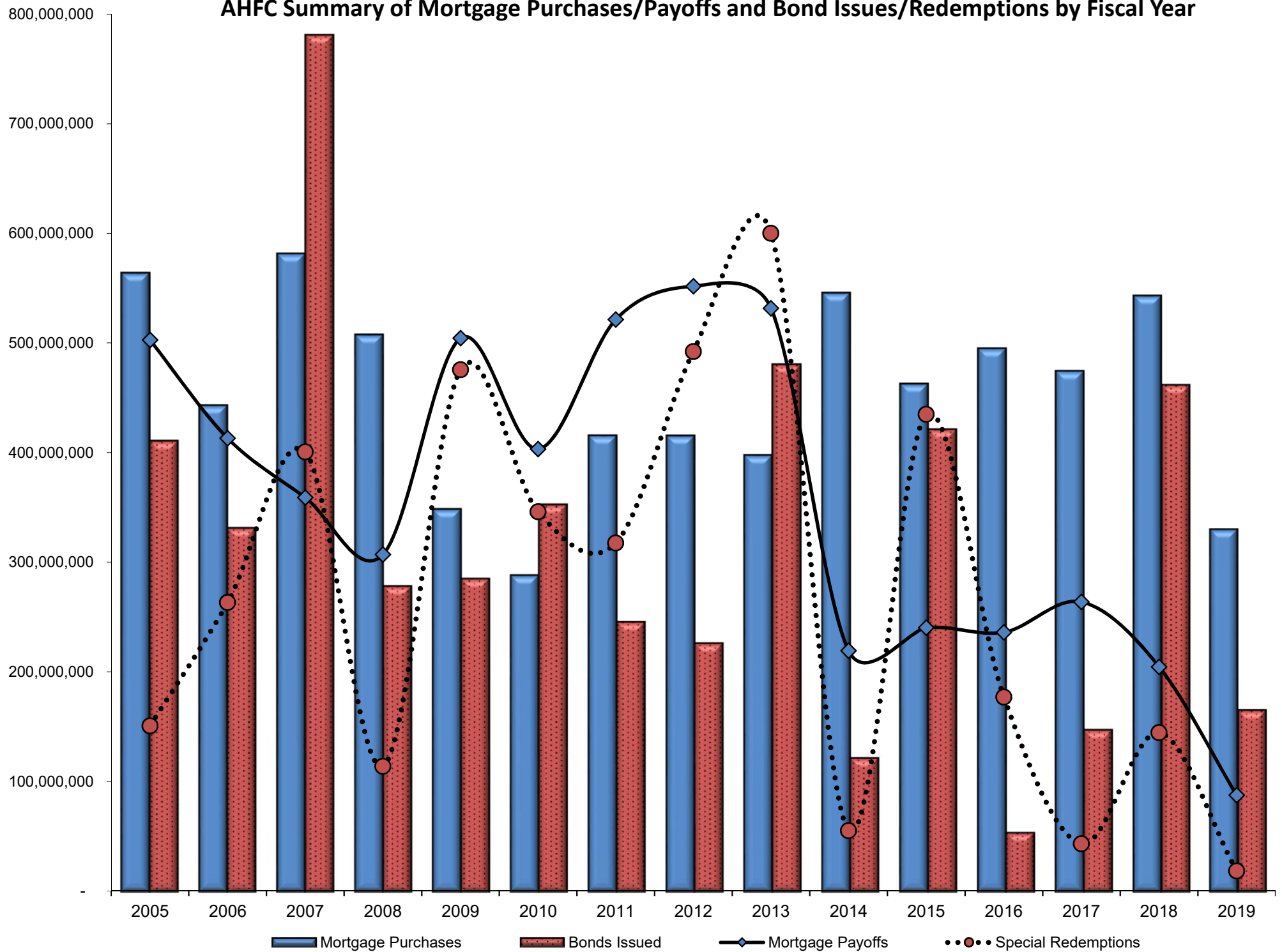


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

