OCTOBER 2018

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

OCTOBER 2018 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	10/31/17	10/31/18	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**3,012,004,089**	**3,301,217,315**	**9.6%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.61%	4.54%	(1.5%)
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.10%	2.59%	(16.5%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.29%	0.37%	28.4%
Mortgage Purchases	474,916,892	543,289,800	14.4%	167,410,906	230,898,378	37.9%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	75,530,423	64,160,170	(15.1%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**91,880,483**	**166,738,208**	**81.5%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	3.93%	4.44%	13.0%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	787,650,000	766,800,000	(2.6%)
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	488,145,000	615,175,000	26.0%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	666,240,000	647,810,000	(2.8%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	190,045,000	380,045,000	100.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,132,080,000**	**2,409,830,000**	**13.0%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	149,200,000	377,460,000	153.0%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.73%	3.69%	(1.1%)
New Bond Issuances	150,000,000	463,380,000	208.9%	143,955,000	167,780,000	16.6%
Special Bond Redemptions	43,060,000	144,425,000	235.4%	16,290,000	10,225,000	(37.2%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	2,845,000	2,970,000	4.4%
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**124,820,000**	**154,585,000**	**23.8%**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	2.49%	3.32%	33.3%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.88%**	**0.85%**	**(3.5%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.41**	**1.37**	**(3.0%)**

Cash Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	10/31/17	10/31/18	% Change	10/31/17	10/31/18	% Change
Liquidity Reserve Fund	285,135,207	303,603,309	6.5%	0.80%	1.47%	83.8%
Bond Trust Funds	240,946,050	238,629,536	(1.0%)	1.06%	1.90%	79.2%
SAM General Fund	81,973,569	56,168,598	(31.5%)	1.02%	1.95%	91.2%
Mortgage Collections	34,040,644	34,068,818	0.1%	0.85%	1.88%	121.2%
Total Investments	**642,095,470**	**632,470,261**	(1.5%)	**0.93%**	**1.70%**	82.8%

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A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

OCTOBER 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Fiscal Year Annual Audited**		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	130,538	135,055	3.5%
Investment Income	5,797	7,654	32.0%	7,654	10,000	30.7%
Grant Revenue	110,841	82,277	(25.8%)	82,277	72,781	(11.5%)
Housing Rental Subsidies	12,941	13,804	6.7%	13,804	14,063	1.9%
Rental Income	10,707	11,155	4.2%	11,155	11,305	1.3%
Other Revenue	4,952	4,051	(18.2%)	4,051	3,076	(24.1%)
Total Revenue	**274,180**	**249,479**	**(9.0%)**	**249,479**	**246,280**	**(1.3%)**
Interest Expenses	70,357	69,890	(0.7%)	69,890	71,246	1.9%
Grant Expenses	107,054	84,310	(21.2%)	84,310	68,314	(19.0%)
Operations & Administration	58,373	56,867	(2.6%)	56,867	46,127	(18.9%)
Rental Housing Expenses	15,634	14,296	(8.6%)	14,296	15,091	5.6%
Mortgage and Loan Costs	10,836	10,843	0.1%	10,843	11,452	5.6%
Bond Financing Expenses	3,556	4,512	26.9%	4,512	5,027	11.4%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(5,584)	(4,560)	18.3%
Total Expenses	**259,979**	**235,134**	**(9.6%)**	**235,134**	**212,697**	**(9.5%)**
Operating Income (Loss)	**14,201**	**14,345**	**1.0%**	**14,345**	**33,583**	**134.1%**
Contributions to the State	149	250	67.8%	250	125	(50.0%)
Change in Net Position	**14,052**	**14,095**	**0.3%**	**14,095**	**33,458**	**137.4%**
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,939,741	4,101,560	4.1%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,426,113	2,562,864	5.6%
Net Position	**1,499,533**	**1,513,628**	**0.9%**	**1,513,628**	**1,538,696**	**1.7%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2017	FY 2018	% Change
Change in Net Position	14,095	33,458	137.4%
Add - State Contributions	250	125	(50.0%)
Add - SCPB Debt Service	12,428	12,004	(3.4%)
Add - AHFC Capital Projects	12,488	6,406	(48.7%)
Adjusted Net Position Change	**39,261**	**51,993**	**32.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**29,446**	**38,995**	**32.4%**

Through FY 2018 - Fourth Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	794,648
SCPB Projects Debt Service	458,877
SOA Capital Projects	253,761
AHFC Capital Projects	509,792
Total Dividend Appropriations	**2,017,078**
Total Dividend Expenditures	**1,955,104**
Total Dividend Remaining	**61,974**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **10/31/2018**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,095,551,348	93.77%
PARTICIPATION LOANS	131,968,017	4.00%
UNCONVENTIONAL/REO	73,697,950	2.23%
TOTAL PORTFOLIO	**3,301,217,315**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	47,399,762	1.47%
60 DAYS PAST DUE	16,876,220	0.52%
90 DAYS PAST DUE	5,272,292	0.16%
120+ DAYS PAST DUE	14,129,698	0.44%
TOTAL DELINQUENT	**83,677,973**	2.59%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.462%	PMI INSURANCE %	25.2%
- (Exclude UNC/REO)	4.535%	FHA/HUD184 INS %	11.2%
AVG REMAINING TERM	299	VA INSURANCE %	5.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.1%
TAXABLE %	25.7%	UNINSURED %	54.2%
TAX-EXEMPT FTHB %	22.7%	SINGLE FAMILY %	85.7%
RURAL %	13.3%	MULTI-FAMILY %	14.3%
TAXABLE FTHB %	15.2%	ANCHORAGE %	42.5%
MF/SPECIAL NEEDS %	14.3%	NOT ANCHORAGE %	57.5%
TAX-EXEMPT VETS %	3.9%	WELLS FARGO %	23.3%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	76.7%

MORTGAGE AND LOAN ACTIVITY:	**FY 2016**	**FY 2017**	**FY 2018**	**FY 2019 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,774,820	222,335,507	58,075,953
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,587,065	222,648,388	61,705,906
MORTGAGE PURCHASES	491,727,309	474,916,892	543,289,800	230,898,378	53,939,200
AVG PURCHASE PRICE	301,489	356,469	312,198	306,668	299,923
AVG INTEREST RATE	4.002%	4.251%	4.092%	4.438%	4.495%
AVG BEGINNING TERM	347	365	354	352	352
AVG LOAN TO VALUE	85	84	86	87	84
INSURANCE %	48.4%	41.6%	55.6%	56.7%	54.2%
SINGLE FAMILY%	91.8%	78.2%	90.7%	96.9%	95.0%
ANCHORAGE %	46.4%	39.7%	41.9%	37.4%	31.8%
WELLS FARGO %	12.4%	0.9%	1.4%	1.8%	1.2%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	64,160,170	13,896,060
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	4,004,986	1,994,747

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.462%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,095,551,348	93.8%
PARTICIPATION LOANS	131,968,017	4.0%
UNCONVENTIONAL/REO	73,697,950	2.2%
TOTAL PORTFOLIO	**3,301,217,315**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	47,399,762	1.47%
60 DAYS PAST DUE	16,876,220	0.52%
90 DAYS PAST DUE	5,272,292	0.16%
120+ DAYS PAST DUE	14,129,698	0.44%
TOTAL DELINQUENT	**83,677,973**	**2.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	849,708,363	25.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	748,334,226	22.7%
TAXABLE FIRST-TIME HOMEBUYER	502,671,875	15.2%
MULTI-FAMILY/SPECIAL NEEDS	472,156,928	14.3%
RURAL	439,097,556	13.3%
VETERANS MORTGAGE PROGRAM	129,516,996	3.9%
OTHER LOAN PROGRAM	159,731,371	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,297,688,184	69.6%
MULTI-FAMILY	472,289,830	14.3%
CONDO	306,353,333	9.3%
DUPLEX	173,178,585	5.2%
3-PLEX/4-PLEX	40,351,172	1.2%
OTHER PROPERTY TYPE	11,356,210	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,402,155,318	42.5%
FAIRBANKS/NORTH POLE	446,196,019	13.5%
WASILLA/PALMER	383,117,123	11.6%
JUNEAU/KETCHIKAN	251,539,749	7.6%
KENAI/SOLDOTNA/HOMER	229,131,647	6.9%
EAGLE RIVER/CHUGIAK	156,194,580	4.7%
KODIAK ISLAND	84,268,233	2.6%
OTHER GEOGRAPHIC REGION	348,614,646	10.6%
MORTGAGE INSURANCE		
UNINSURED	1,789,262,656	54.2%
PRIMARY MORTGAGE INSURANCE	830,913,527	25.2%
FEDERALLY INSURED - FHA	242,278,620	7.3%
FEDERALLY INSURED - VA	175,559,401	5.3%
FEDERALLY INSURED - RD	136,697,249	4.1%
FEDERALLY INSURED - HUD 184	126,505,861	3.8%
SELLER SERVICER		
ALASKA USA	779,672,416	23.6%
WELLS FARGO	768,949,219	23.3%
NORTHRIM BANK	529,949,674	16.1%
OTHER SELLER SERVICER	1,222,646,007	37.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.472%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	60

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	195,842,847	69.0%
PARTICIPATION LOANS	14,362,784	5.1%
UNCONVENTIONAL/REO	73,697,950	26.0%
TOTAL PORTFOLIO	**283,903,581**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,140,143	1.02%
60 DAYS PAST DUE	427,484	0.20%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	471,874	0.22%
TOTAL DELINQUENT	**3,039,502**	**1.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	56,416,431	19.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,971,688	15.8%
TAXABLE FIRST-TIME HOMEBUYER	26,297,801	9.3%
MULTI-FAMILY/SPECIAL NEEDS	21,054,877	7.4%
RURAL	17,513,441	6.2%
VETERANS MORTGAGE PROGRAM	30,544,802	10.8%
OTHER LOAN PROGRAM	87,104,541	30.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	181,835,130	64.0%
MULTI-FAMILY	57,407,820	20.2%
CONDO	24,051,259	8.5%
DUPLEX	12,564,345	4.4%
3-PLEX/4-PLEX	5,259,247	1.9%
OTHER PROPERTY TYPE	2,785,779	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	131,794,577	46.4%
FAIRBANKS/NORTH POLE	30,931,498	10.9%
WASILLA/PALMER	32,986,544	11.6%
JUNEAU/KETCHIKAN	27,093,818	9.5%
KENAI/SOLDOTNA/HOMER	16,185,263	5.7%
EAGLE RIVER/CHUGIAK	14,558,316	5.1%
KODIAK ISLAND	5,818,214	2.0%
OTHER GEOGRAPHIC REGION	24,535,352	8.6%
MORTGAGE INSURANCE		
UNINSURED	178,205,264	62.8%
PRIMARY MORTGAGE INSURANCE	58,124,614	20.5%
FEDERALLY INSURED - FHA	8,449,310	3.0%
FEDERALLY INSURED - VA	28,675,069	10.1%
FEDERALLY INSURED - RD	6,625,208	2.3%
FEDERALLY INSURED - HUD 184	3,824,117	1.3%
SELLER SERVICER		
ALASKA USA	51,377,640	18.1%
WELLS FARGO	21,839,951	7.7%
NORTHRIM BANK	56,273,619	19.8%
OTHER SELLER SERVICER	154,412,372	54.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.403%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,328,360	98.5%
PARTICIPATION LOANS	1,172,717	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**79,501,077**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,343,697	1.69%
60 DAYS PAST DUE	1,259,550	1.58%
90 DAYS PAST DUE	294,708	0.37%
120+ DAYS PAST DUE	569,991	0.72%
TOTAL DELINQUENT	**3,467,947**	**4.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	17,000,987	21.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,752,703	56.3%
TAXABLE FIRST-TIME HOMEBUYER	3,060,990	3.9%
MULTI-FAMILY/SPECIAL NEEDS	945,936	1.2%
RURAL	13,151,242	16.5%
VETERANS MORTGAGE PROGRAM	152,599	0.2%
OTHER LOAN PROGRAM	436,621	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,551,596	73.6%
MULTI-FAMILY	945,936	1.2%
CONDO	14,821,431	18.6%
DUPLEX	3,827,286	4.8%
3-PLEX/4-PLEX	1,220,208	1.5%
OTHER PROPERTY TYPE	134,620	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	35,275,339	44.4%
FAIRBANKS/NORTH POLE	8,594,155	10.8%
WASILLA/PALMER	8,953,333	11.3%
JUNEAU/KETCHIKAN	6,920,651	8.7%
KENAI/SOLDOTNA/HOMER	6,218,561	7.8%
EAGLE RIVER/CHUGIAK	2,268,737	2.9%
KODIAK ISLAND	2,279,399	2.9%
OTHER GEOGRAPHIC REGION	8,990,904	11.3%
MORTGAGE INSURANCE		
UNINSURED	36,105,171	45.4%
PRIMARY MORTGAGE INSURANCE	10,138,190	12.8%
FEDERALLY INSURED - FHA	18,582,292	23.4%
FEDERALLY INSURED - VA	4,007,584	5.0%
FEDERALLY INSURED - RD	5,637,509	7.1%
FEDERALLY INSURED - HUD 184	5,030,332	6.3%
SELLER SERVICER		
ALASKA USA	18,958,593	23.8%
WELLS FARGO	31,011,197	39.0%
NORTHRIM BANK	5,074,435	6.4%
OTHER SELLER SERVICER	24,456,852	30.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.657%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,932,635	98.3%
PARTICIPATION LOANS	1,424,920	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,357,555**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,587,606	1.84%
60 DAYS PAST DUE	865,015	1.00%
90 DAYS PAST DUE	33,433	0.04%
120+ DAYS PAST DUE	511,541	0.59%
TOTAL DELINQUENT	**2,997,595**	**3.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,852,548	26.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,180,454	34.9%
TAXABLE FIRST-TIME HOMEBUYER	9,088,962	10.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,242,798	24.6%
VETERANS MORTGAGE PROGRAM	574,825	0.7%
OTHER LOAN PROGRAM	2,417,967	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,667,664	79.5%
MULTI-FAMILY	0	0.0%
CONDO	9,769,321	11.3%
DUPLEX	4,504,893	5.2%
3-PLEX/4-PLEX	3,137,333	3.6%
OTHER PROPERTY TYPE	278,343	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,701,270	39.0%
FAIRBANKS/NORTH POLE	8,366,196	9.7%
WASILLA/PALMER	8,234,985	9.5%
JUNEAU/KETCHIKAN	7,311,748	8.5%
KENAI/SOLDOTNA/HOMER	9,860,458	11.4%
EAGLE RIVER/CHUGIAK	3,694,586	4.3%
KODIAK ISLAND	2,015,585	2.3%
OTHER GEOGRAPHIC REGION	13,172,727	15.3%
MORTGAGE INSURANCE		
UNINSURED	46,898,565	54.3%
PRIMARY MORTGAGE INSURANCE	18,727,347	21.7%
FEDERALLY INSURED - FHA	8,360,863	9.7%
FEDERALLY INSURED - VA	3,009,574	3.5%
FEDERALLY INSURED - RD	4,850,879	5.6%
FEDERALLY INSURED - HUD 184	4,510,327	5.2%
SELLER SERVICER		
ALASKA USA	22,807,605	26.4%
WELLS FARGO	29,600,264	34.3%
NORTHRIM BANK	11,784,454	13.6%
OTHER SELLER SERVICER	22,165,232	25.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.731%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,659,845	99.1%
PARTICIPATION LOANS	726,323	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,386,168**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,157,487	2.62%
60 DAYS PAST DUE	783,564	0.95%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	328,636	0.40%
TOTAL DELINQUENT	**3,269,687**	**3.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,841,975	36.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,878,362	32.6%
TAXABLE FIRST-TIME HOMEBUYER	10,614,972	12.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,089,174	15.9%
VETERANS MORTGAGE PROGRAM	518,731	0.6%
OTHER LOAN PROGRAM	1,442,955	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,511,232	79.5%
MULTI-FAMILY	0	0.0%
CONDO	10,737,644	13.0%
DUPLEX	5,095,847	6.2%
3-PLEX/4-PLEX	1,041,447	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,690,730	45.7%
FAIRBANKS/NORTH POLE	5,111,516	6.2%
WASILLA/PALMER	9,989,661	12.1%
JUNEAU/KETCHIKAN	6,097,905	7.4%
KENAI/SOLDOTNA/HOMER	6,209,482	7.5%
EAGLE RIVER/CHUGIAK	4,973,147	6.0%
KODIAK ISLAND	2,667,573	3.2%
OTHER GEOGRAPHIC REGION	9,646,154	11.7%
MORTGAGE INSURANCE		
UNINSURED	35,955,105	43.6%
PRIMARY MORTGAGE INSURANCE	26,632,455	32.3%
FEDERALLY INSURED - FHA	7,930,527	9.6%
FEDERALLY INSURED - VA	2,398,406	2.9%
FEDERALLY INSURED - RD	4,131,556	5.0%
FEDERALLY INSURED - HUD 184	5,338,120	6.5%
SELLER SERVICER		
ALASKA USA	20,798,829	25.2%
WELLS FARGO	30,082,247	36.5%
NORTHRIM BANK	11,862,353	14.4%
OTHER SELLER SERVICER	19,642,740	23.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.642%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,270,475	99.5%
PARTICIPATION LOANS	567,673	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,838,148**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,552,212	2.37%
60 DAYS PAST DUE	849,104	0.79%
90 DAYS PAST DUE	209,804	0.19%
120+ DAYS PAST DUE	349,633	0.32%
TOTAL DELINQUENT	**3,960,754**	**3.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	42,325,598	39.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,417,625	29.1%
TAXABLE FIRST-TIME HOMEBUYER	17,114,436	15.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,271,122	12.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,709,367	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,848,482	78.7%
MULTI-FAMILY	0	0.0%
CONDO	13,102,453	12.2%
DUPLEX	7,500,717	7.0%
3-PLEX/4-PLEX	1,874,113	1.7%
OTHER PROPERTY TYPE	512,384	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	50,596,782	46.9%
FAIRBANKS/NORTH POLE	10,206,322	9.5%
WASILLA/PALMER	11,987,842	11.1%
JUNEAU/KETCHIKAN	10,881,892	10.1%
KENAI/SOLDOTNA/HOMER	5,110,385	4.7%
EAGLE RIVER/CHUGIAK	3,798,938	3.5%
KODIAK ISLAND	2,153,246	2.0%
OTHER GEOGRAPHIC REGION	13,102,741	12.2%
MORTGAGE INSURANCE		
UNINSURED	46,693,216	43.3%
PRIMARY MORTGAGE INSURANCE	40,611,470	37.7%
FEDERALLY INSURED - FHA	9,789,558	9.1%
FEDERALLY INSURED - VA	2,237,558	2.1%
FEDERALLY INSURED - RD	3,703,082	3.4%
FEDERALLY INSURED - HUD 184	4,803,265	4.5%
SELLER SERVICER		
ALASKA USA	28,128,554	26.1%
WELLS FARGO	33,577,789	31.1%
NORTHRIM BANK	15,204,596	14.1%
OTHER SELLER SERVICER	30,927,209	28.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.231%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,008,222	89.6%
PARTICIPATION LOANS	12,729,403	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**122,737,625**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,286,552	1.86%
60 DAYS PAST DUE	479,667	0.39%
90 DAYS PAST DUE	437,707	0.36%
120+ DAYS PAST DUE	863,433	0.70%
TOTAL DELINQUENT	**4,067,360**	**3.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,496,514	36.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,474,845	25.6%
TAXABLE FIRST-TIME HOMEBUYER	26,639,091	21.7%
MULTI-FAMILY/SPECIAL NEEDS	308,398	0.3%
RURAL	14,342,650	11.7%
VETERANS MORTGAGE PROGRAM	1,063,595	0.9%
OTHER LOAN PROGRAM	4,412,532	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,488,490	78.6%
MULTI-FAMILY	308,398	0.3%
CONDO	15,096,862	12.3%
DUPLEX	9,366,254	7.6%
3-PLEX/4-PLEX	1,156,675	0.9%
OTHER PROPERTY TYPE	320,946	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	58,190,387	47.4%
FAIRBANKS/NORTH POLE	12,862,115	10.5%
WASILLA/PALMER	15,204,940	12.4%
JUNEAU/KETCHIKAN	7,333,260	6.0%
KENAI/SOLDOTNA/HOMER	7,972,538	6.5%
EAGLE RIVER/CHUGIAK	6,207,808	5.1%
KODIAK ISLAND	1,676,405	1.4%
OTHER GEOGRAPHIC REGION	13,290,172	10.8%
MORTGAGE INSURANCE		
UNINSURED	53,143,558	43.3%
PRIMARY MORTGAGE INSURANCE	37,719,408	30.7%
FEDERALLY INSURED - FHA	12,328,414	10.0%
FEDERALLY INSURED - VA	5,145,193	4.2%
FEDERALLY INSURED - RD	6,002,768	4.9%
FEDERALLY INSURED - HUD 184	8,398,285	6.8%
SELLER SERVICER		
ALASKA USA	31,368,846	25.6%
WELLS FARGO	38,000,684	31.0%
NORTHRIM BANK	17,810,226	14.5%
OTHER SELLER SERVICER	35,557,870	29.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.187%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,804,743	91.4%
PARTICIPATION LOANS	11,338,233	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**131,142,976**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,824,402	2.15%
60 DAYS PAST DUE	1,306,035	1.00%
90 DAYS PAST DUE	395,433	0.30%
120+ DAYS PAST DUE	578,944	0.44%
TOTAL DELINQUENT	**5,104,814**	**3.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,869,203	35.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,614,701	24.9%
TAXABLE FIRST-TIME HOMEBUYER	31,110,060	23.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,252,233	11.6%
VETERANS MORTGAGE PROGRAM	3,258,576	2.5%
OTHER LOAN PROGRAM	3,038,203	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,020,022	79.3%
MULTI-FAMILY	0	0.0%
CONDO	14,824,308	11.3%
DUPLEX	9,867,777	7.5%
3-PLEX/4-PLEX	2,250,034	1.7%
OTHER PROPERTY TYPE	180,835	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,329,972	44.5%
FAIRBANKS/NORTH POLE	13,030,301	9.9%
WASILLA/PALMER	16,031,527	12.2%
JUNEAU/KETCHIKAN	12,379,693	9.4%
KENAI/SOLDOTNA/HOMER	7,951,566	6.1%
EAGLE RIVER/CHUGIAK	7,261,056	5.5%
KODIAK ISLAND	3,520,068	2.7%
OTHER GEOGRAPHIC REGION	12,638,794	9.6%
MORTGAGE INSURANCE		
UNINSURED	57,446,798	43.8%
PRIMARY MORTGAGE INSURANCE	39,230,338	29.9%
FEDERALLY INSURED - FHA	15,178,898	11.6%
FEDERALLY INSURED - VA	6,597,556	5.0%
FEDERALLY INSURED - RD	4,490,032	3.4%
FEDERALLY INSURED - HUD 184	8,199,353	6.3%
SELLER SERVICER		
ALASKA USA	32,456,200	24.7%
WELLS FARGO	42,122,956	32.1%
NORTHRIM BANK	20,834,777	15.9%
OTHER SELLER SERVICER	35,729,043	27.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.425%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,674,614	93.3%
PARTICIPATION LOANS	9,218,994	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**137,893,608**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,926,779	2.12%
60 DAYS PAST DUE	1,063,944	0.77%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,232,887	0.89%
TOTAL DELINQUENT	**5,223,610**	**3.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,620,062	31.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,578,402	35.2%
TAXABLE FIRST-TIME HOMEBUYER	26,293,838	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,968,944	10.9%
VETERANS MORTGAGE PROGRAM	827,193	0.6%
OTHER LOAN PROGRAM	3,605,169	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	113,866,655	82.6%
MULTI-FAMILY	0	0.0%
CONDO	16,144,714	11.7%
DUPLEX	5,847,985	4.2%
3-PLEX/4-PLEX	1,220,304	0.9%
OTHER PROPERTY TYPE	813,950	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	59,992,488	43.5%
FAIRBANKS/NORTH POLE	15,541,377	11.3%
WASILLA/PALMER	19,065,742	13.8%
JUNEAU/KETCHIKAN	10,194,652	7.4%
KENAI/SOLDOTNA/HOMER	10,372,727	7.5%
EAGLE RIVER/CHUGIAK	5,000,960	3.6%
KODIAK ISLAND	4,674,888	3.4%
OTHER GEOGRAPHIC REGION	13,050,774	9.5%
MORTGAGE INSURANCE		
UNINSURED	56,361,201	40.9%
PRIMARY MORTGAGE INSURANCE	42,719,095	31.0%
FEDERALLY INSURED - FHA	16,261,746	11.8%
FEDERALLY INSURED - VA	3,723,039	2.7%
FEDERALLY INSURED - RD	11,945,458	8.7%
FEDERALLY INSURED - HUD 184	6,883,069	5.0%
SELLER SERVICER		
ALASKA USA	36,272,224	26.3%
WELLS FARGO	39,771,932	28.8%
NORTHRIM BANK	23,278,763	16.9%
OTHER SELLER SERVICER	38,570,690	28.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.612%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,277,867	99.0%
PARTICIPATION LOANS	937,203	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,215,070**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,338,826	2.38%
60 DAYS PAST DUE	511,855	0.52%
90 DAYS PAST DUE	394,304	0.40%
120+ DAYS PAST DUE	500,713	0.51%
TOTAL DELINQUENT	**3,745,698**	**3.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,138,095	12.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,893,508	73.2%
TAXABLE FIRST-TIME HOMEBUYER	5,256,617	5.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,340,708	8.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	586,142	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,445,320	77.8%
MULTI-FAMILY	0	0.0%
CONDO	16,926,214	17.2%
DUPLEX	4,247,235	4.3%
3-PLEX/4-PLEX	503,271	0.5%
OTHER PROPERTY TYPE	93,030	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,414,508	46.2%
FAIRBANKS/NORTH POLE	9,924,122	10.1%
WASILLA/PALMER	15,758,851	16.0%
JUNEAU/KETCHIKAN	6,325,301	6.4%
KENAI/SOLDOTNA/HOMER	5,609,381	5.7%
EAGLE RIVER/CHUGIAK	3,847,454	3.9%
KODIAK ISLAND	1,827,307	1.9%
OTHER GEOGRAPHIC REGION	9,508,145	9.7%
MORTGAGE INSURANCE		
UNINSURED	32,675,832	33.3%
PRIMARY MORTGAGE INSURANCE	18,273,715	18.6%
FEDERALLY INSURED - FHA	21,944,048	22.3%
FEDERALLY INSURED - VA	2,467,352	2.5%
FEDERALLY INSURED - RD	13,321,614	13.6%
FEDERALLY INSURED - HUD 184	9,532,509	9.7%
SELLER SERVICER		
ALASKA USA	31,720,902	32.3%
WELLS FARGO	40,048,677	40.8%
NORTHRIM BANK	8,104,601	8.3%
OTHER SELLER SERVICER	18,340,890	18.7%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.992%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,666,679	94.4%
PARTICIPATION LOANS	8,085,401	5.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,752,079**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,859,882	1.99%
60 DAYS PAST DUE	950,434	0.66%
90 DAYS PAST DUE	571,783	0.40%
120+ DAYS PAST DUE	487,120	0.34%
TOTAL DELINQUENT	**4,869,219**	**3.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,838,560	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	99,373,098	69.1%
TAXABLE FIRST-TIME HOMEBUYER	11,486,079	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,711,266	10.2%
VETERANS MORTGAGE PROGRAM	1,508,793	1.0%
OTHER LOAN PROGRAM	834,283	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,538,423	80.4%
MULTI-FAMILY	0	0.0%
CONDO	20,872,315	14.5%
DUPLEX	6,756,662	4.7%
3-PLEX/4-PLEX	392,108	0.3%
OTHER PROPERTY TYPE	192,572	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	62,304,693	43.3%
FAIRBANKS/NORTH POLE	13,765,264	9.6%
WASILLA/PALMER	21,132,072	14.7%
JUNEAU/KETCHIKAN	11,337,603	7.9%
KENAI/SOLDOTNA/HOMER	10,628,150	7.4%
EAGLE RIVER/CHUGIAK	6,089,251	4.2%
KODIAK ISLAND	5,369,077	3.7%
OTHER GEOGRAPHIC REGION	13,125,970	9.1%
MORTGAGE INSURANCE		
UNINSURED	53,959,008	37.5%
PRIMARY MORTGAGE INSURANCE	25,770,088	17.9%
FEDERALLY INSURED - FHA	24,613,703	17.1%
FEDERALLY INSURED - VA	8,190,297	5.7%
FEDERALLY INSURED - RD	19,218,822	13.4%
FEDERALLY INSURED - HUD 184	12,000,161	8.3%
SELLER SERVICER		
ALASKA USA	42,750,818	29.7%
WELLS FARGO	53,633,887	37.3%
NORTHRIM BANK	16,132,655	11.2%
OTHER SELLER SERVICER	31,234,720	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.409%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,179,828	97.3%
PARTICIPATION LOANS	1,529,025	2.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,708,853**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,008,807	1.78%
60 DAYS PAST DUE	427,435	0.75%
90 DAYS PAST DUE	132,186	0.23%
120+ DAYS PAST DUE	1,032,833	1.82%
TOTAL DELINQUENT	**2,601,262**	**4.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,454,410	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,144,194	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,593,642	2.8%
VETERANS MORTGAGE PROGRAM	46,233,159	81.5%
OTHER LOAN PROGRAM	283,448	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,778,404	89.5%
MULTI-FAMILY	0	0.0%
CONDO	3,742,925	6.6%
DUPLEX	1,642,246	2.9%
3-PLEX/4-PLEX	545,277	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,953,999	24.6%
FAIRBANKS/NORTH POLE	13,737,383	24.2%
WASILLA/PALMER	12,701,514	22.4%
JUNEAU/KETCHIKAN	1,790,569	3.2%
KENAI/SOLDOTNA/HOMER	1,928,532	3.4%
EAGLE RIVER/CHUGIAK	8,160,470	14.4%
KODIAK ISLAND	1,092,963	1.9%
OTHER GEOGRAPHIC REGION	3,343,421	5.9%
MORTGAGE INSURANCE		
UNINSURED	9,060,934	16.0%
PRIMARY MORTGAGE INSURANCE	4,647,302	8.2%
FEDERALLY INSURED - FHA	2,098,391	3.7%
FEDERALLY INSURED - VA	39,859,939	70.3%
FEDERALLY INSURED - RD	720,469	1.3%
FEDERALLY INSURED - HUD 184	321,819	0.6%
SELLER SERVICER		
ALASKA USA	17,187,478	30.3%
WELLS FARGO	12,556,657	22.1%
NORTHRIM BANK	10,161,803	17.9%
OTHER SELLER SERVICER	16,802,916	29.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.431%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,658,441	99.3%
PARTICIPATION LOANS	883,252	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**125,541,693**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	401,023	0.32%
60 DAYS PAST DUE	161,678	0.13%
90 DAYS PAST DUE	112,518	0.09%
120+ DAYS PAST DUE	450,547	0.36%
TOTAL DELINQUENT	**1,125,767**	**0.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	64,788,343	51.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,517,637	1.2%
TAXABLE FIRST-TIME HOMEBUYER	29,307,278	23.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,897,532	19.0%
VETERANS MORTGAGE PROGRAM	1,275,932	1.0%
OTHER LOAN PROGRAM	4,754,971	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,335,470	87.1%
MULTI-FAMILY	0	0.0%
CONDO	6,785,532	5.4%
DUPLEX	7,544,915	6.0%
3-PLEX/4-PLEX	1,673,811	1.3%
OTHER PROPERTY TYPE	201,966	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,643,294	33.2%
FAIRBANKS/NORTH POLE	12,474,543	9.9%
WASILLA/PALMER	19,503,320	15.5%
JUNEAU/KETCHIKAN	11,597,895	9.2%
KENAI/SOLDOTNA/HOMER	14,372,636	11.4%
EAGLE RIVER/CHUGIAK	6,780,380	5.4%
KODIAK ISLAND	5,059,379	4.0%
OTHER GEOGRAPHIC REGION	14,110,245	11.2%
MORTGAGE INSURANCE		
UNINSURED	60,966,669	48.6%
PRIMARY MORTGAGE INSURANCE	46,247,332	36.8%
FEDERALLY INSURED - FHA	7,017,720	5.6%
FEDERALLY INSURED - VA	3,938,601	3.1%
FEDERALLY INSURED - RD	3,551,473	2.8%
FEDERALLY INSURED - HUD 184	3,819,898	3.0%
SELLER SERVICER		
ALASKA USA	31,752,976	25.3%
WELLS FARGO	22,570,426	18.0%
NORTHRIM BANK	25,328,957	20.2%
OTHER SELLER SERVICER	45,889,333	36.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.889%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,977,085	92.5%
PARTICIPATION LOANS	6,973,683	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,950,768**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	917,348	0.99%
60 DAYS PAST DUE	404,294	0.43%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,321,641**	**1.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	92,950,768	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,081,386	74.3%
MULTI-FAMILY	0	0.0%
CONDO	22,336,343	24.0%
DUPLEX	1,533,039	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	61,181,819	65.8%
FAIRBANKS/NORTH POLE	5,467,814	5.9%
WASILLA/PALMER	11,290,959	12.1%
JUNEAU/KETCHIKAN	4,743,768	5.1%
KENAI/SOLDOTNA/HOMER	1,884,490	2.0%
EAGLE RIVER/CHUGIAK	3,686,884	4.0%
KODIAK ISLAND	1,109,196	1.2%
OTHER GEOGRAPHIC REGION	3,585,839	3.9%
MORTGAGE INSURANCE		
UNINSURED	35,019,846	37.7%
PRIMARY MORTGAGE INSURANCE	40,923,266	44.0%
FEDERALLY INSURED - FHA	4,360,624	4.7%
FEDERALLY INSURED - VA	1,658,732	1.8%
FEDERALLY INSURED - RD	6,765,715	7.3%
FEDERALLY INSURED - HUD 184	4,222,585	4.5%
SELLER SERVICER		
ALASKA USA	30,040,254	32.3%
WELLS FARGO	9,261,346	10.0%
NORTHRIM BANK	34,158,267	36.7%
OTHER SELLER SERVICER	19,490,901	21.0%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.411%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,627,463	98.2%
PARTICIPATION LOANS	3,018,618	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**163,646,081**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,723,293	1.66%
60 DAYS PAST DUE	990,705	0.61%
90 DAYS PAST DUE	84,648	0.05%
120+ DAYS PAST DUE	236,828	0.14%
TOTAL DELINQUENT	**4,035,474**	**2.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,129,692	19.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,692,678	53.6%
TAXABLE FIRST-TIME HOMEBUYER	16,384,178	10.0%
MULTI-FAMILY/SPECIAL NEEDS	412,014	0.3%
RURAL	19,277,447	11.8%
VETERANS MORTGAGE PROGRAM	6,500,474	4.0%
OTHER LOAN PROGRAM	2,249,598	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,097,668	77.1%
MULTI-FAMILY	0	0.0%
CONDO	24,978,082	15.3%
DUPLEX	10,099,273	6.2%
3-PLEX/4-PLEX	2,026,033	1.2%
OTHER PROPERTY TYPE	445,025	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	77,207,447	47.2%
FAIRBANKS/NORTH POLE	9,462,627	5.8%
WASILLA/PALMER	24,011,261	14.7%
JUNEAU/KETCHIKAN	13,773,248	8.4%
KENAI/SOLDOTNA/HOMER	8,937,094	5.5%
EAGLE RIVER/CHUGIAK	9,686,221	5.9%
KODIAK ISLAND	4,875,959	3.0%
OTHER GEOGRAPHIC REGION	15,692,225	9.6%
MORTGAGE INSURANCE		
UNINSURED	64,543,596	39.4%
PRIMARY MORTGAGE INSURANCE	53,264,490	32.5%
FEDERALLY INSURED - FHA	14,459,998	8.8%
FEDERALLY INSURED - VA	10,507,653	6.4%
FEDERALLY INSURED - RD	12,479,935	7.6%
FEDERALLY INSURED - HUD 184	8,390,408	5.1%
SELLER SERVICER		
ALASKA USA	45,261,531	27.7%
WELLS FARGO	26,164,451	16.0%
NORTHRIM BANK	44,739,988	27.3%
OTHER SELLER SERVICER	47,480,111	29.0%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.777%
Weighted Average Remaining Term	172
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,351,379	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,351,379**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,351,379	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,351,379	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,351,379	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	21,351,379	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	21,351,379	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.292%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,283,679	72.2%
PARTICIPATION LOANS	57,127,817	27.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**205,411,496**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,711,268	1.32%
60 DAYS PAST DUE	783,991	0.38%
90 DAYS PAST DUE	1,273,384	0.62%
120+ DAYS PAST DUE	1,733,086	0.84%
TOTAL DELINQUENT	**6,501,729**	**3.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	70,183,989	34.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,972,838	16.1%
TAXABLE FIRST-TIME HOMEBUYER	46,118,166	22.5%
MULTI-FAMILY/SPECIAL NEEDS	3,192,197	1.6%
RURAL	43,807,914	21.3%
VETERANS MORTGAGE PROGRAM	3,513,140	1.7%
OTHER LOAN PROGRAM	5,623,252	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	166,225,755	80.9%
MULTI-FAMILY	3,074,781	1.5%
CONDO	18,531,464	9.0%
DUPLEX	13,873,765	6.8%
3-PLEX/4-PLEX	3,271,734	1.6%
OTHER PROPERTY TYPE	433,997	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	83,826,646	40.8%
FAIRBANKS/NORTH POLE	18,840,541	9.2%
WASILLA/PALMER	21,685,032	10.6%
JUNEAU/KETCHIKAN	18,933,648	9.2%
KENAI/SOLDOTNA/HOMER	15,892,312	7.7%
EAGLE RIVER/CHUGIAK	9,818,317	4.8%
KODIAK ISLAND	6,196,413	3.0%
OTHER GEOGRAPHIC REGION	30,218,588	14.7%
MORTGAGE INSURANCE		
UNINSURED	108,969,102	53.0%
PRIMARY MORTGAGE INSURANCE	57,875,748	28.2%
FEDERALLY INSURED - FHA	13,949,376	6.8%
FEDERALLY INSURED - VA	8,337,222	4.1%
FEDERALLY INSURED - RD	5,933,666	2.9%
FEDERALLY INSURED - HUD 184	10,346,380	5.0%
SELLER SERVICER		
ALASKA USA	47,662,435	23.2%
WELLS FARGO	60,005,251	29.2%
NORTHRIM BANK	28,863,209	14.1%
OTHER SELLER SERVICER	68,880,601	33.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.035%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	31,540,388	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**31,540,388**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	798,472	2.53%
60 DAYS PAST DUE	335,329	1.06%
90 DAYS PAST DUE	76,985	0.24%
120+ DAYS PAST DUE	511,534	1.62%
TOTAL DELINQUENT	**1,722,320**	**5.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,868,887	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,811,230	15.3%
TAXABLE FIRST-TIME HOMEBUYER	5,908,490	18.7%
MULTI-FAMILY/SPECIAL NEEDS	2,952,161	9.4%
RURAL	11,881,610	37.7%
VETERANS MORTGAGE PROGRAM	118,009	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,331,104	80.3%
MULTI-FAMILY	2,952,161	9.4%
CONDO	1,901,884	6.0%
DUPLEX	986,647	3.1%
3-PLEX/4-PLEX	264,251	0.8%
OTHER PROPERTY TYPE	104,341	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,209,515	26.0%
FAIRBANKS/NORTH POLE	2,067,137	6.6%
WASILLA/PALMER	4,820,988	15.3%
JUNEAU/KETCHIKAN	1,619,355	5.1%
KENAI/SOLDOTNA/HOMER	5,470,454	17.3%
EAGLE RIVER/CHUGIAK	197,834	0.6%
KODIAK ISLAND	1,473,216	4.7%
OTHER GEOGRAPHIC REGION	7,681,889	24.4%
MORTGAGE INSURANCE		
UNINSURED	20,674,932	65.6%
PRIMARY MORTGAGE INSURANCE	2,680,688	8.5%
FEDERALLY INSURED - FHA	5,285,156	16.8%
FEDERALLY INSURED - VA	1,267,305	4.0%
FEDERALLY INSURED - RD	1,272,541	4.0%
FEDERALLY INSURED - HUD 184	359,765	1.1%
SELLER SERVICER		
ALASKA USA	7,195,350	22.8%
WELLS FARGO	13,015,514	41.3%
NORTHRIM BANK	809,877	2.6%
OTHER SELLER SERVICER	10,519,647	33.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.040%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,182,419	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,182,419**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	70,842	0.99%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	39,358	0.55%
TOTAL DELINQUENT	**110,200**	**1.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	208,959	2.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,103,182	29.3%
TAXABLE FIRST-TIME HOMEBUYER	521,063	7.3%
MULTI-FAMILY/SPECIAL NEEDS	2,481,859	34.6%
RURAL	340,266	4.7%
VETERANS MORTGAGE PROGRAM	864,150	12.0%
OTHER LOAN PROGRAM	662,940	9.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,673,930	65.1%
MULTI-FAMILY	1,843,354	25.7%
CONDO	665,135	9.3%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,148,897	57.8%
FAIRBANKS/NORTH POLE	836,409	11.6%
WASILLA/PALMER	403,527	5.6%
JUNEAU/KETCHIKAN	18,918	0.3%
KENAI/SOLDOTNA/HOMER	132,472	1.8%
EAGLE RIVER/CHUGIAK	105,036	1.5%
KODIAK ISLAND	373,624	5.2%
OTHER GEOGRAPHIC REGION	1,163,536	16.2%
MORTGAGE INSURANCE		
UNINSURED	3,841,605	53.5%
PRIMARY MORTGAGE INSURANCE	1,004,091	14.0%
FEDERALLY INSURED - FHA	1,048,355	14.6%
FEDERALLY INSURED - VA	1,014,727	14.1%
FEDERALLY INSURED - RD	273,641	3.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	3,496,631	48.7%
WELLS FARGO	1,726,763	24.0%
NORTHRIM BANK	512,510	7.1%
OTHER SELLER SERVICER	1,446,515	20.1%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.342%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,719,326	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,719,326**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	756,675	1.38%
60 DAYS PAST DUE	163,928	0.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**920,603**	**1.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,872,073	14.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,548,023	2.8%
TAXABLE FIRST-TIME HOMEBUYER	8,738,323	16.0%
MULTI-FAMILY/SPECIAL NEEDS	29,105,431	53.2%
RURAL	5,074,477	9.3%
VETERANS MORTGAGE PROGRAM	1,464,412	2.7%
OTHER LOAN PROGRAM	916,587	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,774,463	43.4%
MULTI-FAMILY	25,580,891	46.7%
CONDO	1,875,860	3.4%
DUPLEX	2,928,835	5.4%
3-PLEX/4-PLEX	559,276	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,368,594	39.1%
FAIRBANKS/NORTH POLE	7,865,753	14.4%
WASILLA/PALMER	6,180,441	11.3%
JUNEAU/KETCHIKAN	6,900,878	12.6%
KENAI/SOLDOTNA/HOMER	2,575,595	4.7%
EAGLE RIVER/CHUGIAK	1,146,939	2.1%
KODIAK ISLAND	1,972,103	3.6%
OTHER GEOGRAPHIC REGION	6,709,024	12.3%
MORTGAGE INSURANCE		
UNINSURED	40,548,275	74.1%
PRIMARY MORTGAGE INSURANCE	7,775,830	14.2%
FEDERALLY INSURED - FHA	1,517,244	2.8%
FEDERALLY INSURED - VA	2,040,170	3.7%
FEDERALLY INSURED - RD	710,757	1.3%
FEDERALLY INSURED - HUD 184	2,127,050	3.9%
SELLER SERVICER		
ALASKA USA	9,906,330	18.1%
WELLS FARGO	16,119,117	29.5%
NORTHRIM BANK	9,416,203	17.2%
OTHER SELLER SERVICER	19,277,677	35.2%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,972,746	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**76,972,746**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	39,309	0.05%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	287,655	0.37%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**326,964**	**0.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,082,993	15.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,517,366	3.3%
TAXABLE FIRST-TIME HOMEBUYER	9,936,176	12.9%
MULTI-FAMILY/SPECIAL NEEDS	42,239,830	54.9%
RURAL	6,625,235	8.6%
VETERANS MORTGAGE PROGRAM	1,903,474	2.5%
OTHER LOAN PROGRAM	1,667,672	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,302,532	43.3%
MULTI-FAMILY	35,714,261	46.4%
CONDO	4,921,083	6.4%
DUPLEX	2,634,089	3.4%
3-PLEX/4-PLEX	249,268	0.3%
OTHER PROPERTY TYPE	151,513	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	47,837,645	62.1%
FAIRBANKS/NORTH POLE	6,758,931	8.8%
WASILLA/PALMER	6,078,068	7.9%
JUNEAU/KETCHIKAN	5,477,522	7.1%
KENAI/SOLDOTNA/HOMER	3,161,414	4.1%
EAGLE RIVER/CHUGIAK	3,029,332	3.9%
KODIAK ISLAND	563,114	0.7%
OTHER GEOGRAPHIC REGION	4,066,719	5.3%
MORTGAGE INSURANCE		
UNINSURED	62,293,113	80.9%
PRIMARY MORTGAGE INSURANCE	9,714,140	12.6%
FEDERALLY INSURED - FHA	668,221	0.9%
FEDERALLY INSURED - VA	2,311,022	3.0%
FEDERALLY INSURED - RD	373,632	0.5%
FEDERALLY INSURED - HUD 184	1,612,619	2.1%
SELLER SERVICER		
ALASKA USA	9,840,732	12.8%
WELLS FARGO	21,253,919	27.6%
NORTHRIM BANK	8,605,309	11.2%
OTHER SELLER SERVICER	37,272,786	48.4%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.179%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,074,705	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,074,705**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,683,190	1.72%
60 DAYS PAST DUE	1,306,115	1.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	292,817	0.30%
TOTAL DELINQUENT	**3,282,122**	**3.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,880,331	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,894,353	4.0%
TAXABLE FIRST-TIME HOMEBUYER	15,592,518	15.9%
MULTI-FAMILY/SPECIAL NEEDS	39,727,209	40.5%
RURAL	10,489,213	10.7%
VETERANS MORTGAGE PROGRAM	849,190	0.9%
OTHER LOAN PROGRAM	2,641,890	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,482,495	53.5%
MULTI-FAMILY	36,799,937	37.5%
CONDO	3,532,965	3.6%
DUPLEX	4,553,943	4.6%
3-PLEX/4-PLEX	705,366	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,768,133	49.7%
FAIRBANKS/NORTH POLE	7,853,583	8.0%
WASILLA/PALMER	11,056,398	11.3%
JUNEAU/KETCHIKAN	4,184,175	4.3%
KENAI/SOLDOTNA/HOMER	6,796,286	6.9%
EAGLE RIVER/CHUGIAK	5,132,547	5.2%
KODIAK ISLAND	2,163,846	2.2%
OTHER GEOGRAPHIC REGION	12,119,736	12.4%
MORTGAGE INSURANCE		
UNINSURED	66,814,723	68.1%
PRIMARY MORTGAGE INSURANCE	19,165,664	19.5%
FEDERALLY INSURED - FHA	2,911,094	3.0%
FEDERALLY INSURED - VA	2,192,749	2.2%
FEDERALLY INSURED - RD	2,172,997	2.2%
FEDERALLY INSURED - HUD 184	4,817,477	4.9%
SELLER SERVICER		
ALASKA USA	23,530,495	24.0%
WELLS FARGO	29,693,391	30.3%
NORTHRIM BANK	8,975,214	9.2%
OTHER SELLER SERVICER	35,875,605	36.6%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.275%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,770,246	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,770,246**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	543,155	1.82%
60 DAYS PAST DUE	111,168	0.37%
90 DAYS PAST DUE	202,908	0.68%
120+ DAYS PAST DUE	205,323	0.69%
TOTAL DELINQUENT	**1,062,554**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,781,311	16.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,518,294	8.5%
TAXABLE FIRST-TIME HOMEBUYER	2,624,711	8.8%
MULTI-FAMILY/SPECIAL NEEDS	8,032,871	27.0%
RURAL	10,998,484	36.9%
VETERANS MORTGAGE PROGRAM	162,211	0.5%
OTHER LOAN PROGRAM	652,363	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,518,276	65.6%
MULTI-FAMILY	6,820,720	22.9%
CONDO	1,744,984	5.9%
DUPLEX	1,125,951	3.8%
3-PLEX/4-PLEX	185,144	0.6%
OTHER PROPERTY TYPE	375,171	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,563,210	32.1%
FAIRBANKS/NORTH POLE	2,293,921	7.7%
WASILLA/PALMER	1,779,552	6.0%
JUNEAU/KETCHIKAN	2,014,274	6.8%
KENAI/SOLDOTNA/HOMER	3,952,719	13.3%
EAGLE RIVER/CHUGIAK	1,507,157	5.1%
KODIAK ISLAND	1,084,163	3.6%
OTHER GEOGRAPHIC REGION	7,575,250	25.4%
MORTGAGE INSURANCE		
UNINSURED	20,958,973	70.4%
PRIMARY MORTGAGE INSURANCE	3,389,773	11.4%
FEDERALLY INSURED - FHA	3,086,746	10.4%
FEDERALLY INSURED - VA	860,702	2.9%
FEDERALLY INSURED - RD	1,222,703	4.1%
FEDERALLY INSURED - HUD 184	251,348	0.8%
SELLER SERVICER		
ALASKA USA	8,640,489	29.0%
WELLS FARGO	6,994,170	23.5%
NORTHRIM BANK	2,340,432	7.9%
OTHER SELLER SERVICER	11,795,156	39.6%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.926%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,952,498	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**171,952,498**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,563,109	0.91%
60 DAYS PAST DUE	599,858	0.35%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	168,850	0.10%
TOTAL DELINQUENT	**2,331,817**	**1.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,643,510	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,486,405	4.9%
TAXABLE FIRST-TIME HOMEBUYER	47,324,874	27.5%
MULTI-FAMILY/SPECIAL NEEDS	13,305,011	7.7%
RURAL	48,415,559	28.2%
VETERANS MORTGAGE PROGRAM	4,146,446	2.4%
OTHER LOAN PROGRAM	6,630,693	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	134,444,119	78.2%
MULTI-FAMILY	10,985,520	6.4%
CONDO	10,180,321	5.9%
DUPLEX	11,921,116	6.9%
3-PLEX/4-PLEX	2,824,990	1.6%
OTHER PROPERTY TYPE	1,596,432	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	54,934,188	31.9%
FAIRBANKS/NORTH POLE	18,095,352	10.5%
WASILLA/PALMER	16,913,167	9.8%
JUNEAU/KETCHIKAN	14,718,283	8.6%
KENAI/SOLDOTNA/HOMER	20,376,137	11.8%
EAGLE RIVER/CHUGIAK	8,069,104	4.7%
KODIAK ISLAND	7,548,163	4.4%
OTHER GEOGRAPHIC REGION	31,298,103	18.2%
MORTGAGE INSURANCE		
UNINSURED	103,559,317	60.2%
PRIMARY MORTGAGE INSURANCE	45,790,503	26.6%
FEDERALLY INSURED - FHA	6,979,201	4.1%
FEDERALLY INSURED - VA	6,293,874	3.7%
FEDERALLY INSURED - RD	4,749,855	2.8%
FEDERALLY INSURED - HUD 184	4,579,747	2.7%
SELLER SERVICER		
ALASKA USA	37,815,114	22.0%
WELLS FARGO	39,847,674	23.2%
NORTHRIM BANK	25,997,106	15.1%
OTHER SELLER SERVICER	68,292,604	39.7%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.265%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,375,121	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**89,375,121**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	596,047	0.67%
60 DAYS PAST DUE	526,378	0.59%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	117,554	0.13%
TOTAL DELINQUENT	**1,239,978**	**1.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	37,078,740	41.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,731,465	14.2%
TAXABLE FIRST-TIME HOMEBUYER	4,041,377	4.5%
MULTI-FAMILY/SPECIAL NEEDS	25,500,792	28.5%
RURAL	5,498,964	6.2%
VETERANS MORTGAGE PROGRAM	3,150,990	3.5%
OTHER LOAN PROGRAM	1,372,793	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,093,354	61.6%
MULTI-FAMILY	21,582,851	24.1%
CONDO	6,436,915	7.2%
DUPLEX	4,460,656	5.0%
3-PLEX/4-PLEX	1,646,426	1.8%
OTHER PROPERTY TYPE	154,919	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,251,995	51.8%
FAIRBANKS/NORTH POLE	7,191,470	8.0%
WASILLA/PALMER	11,232,305	12.6%
JUNEAU/KETCHIKAN	6,455,839	7.2%
KENAI/SOLDOTNA/HOMER	4,130,537	4.6%
EAGLE RIVER/CHUGIAK	6,818,694	7.6%
KODIAK ISLAND	2,570,459	2.9%
OTHER GEOGRAPHIC REGION	4,723,822	5.3%
MORTGAGE INSURANCE		
UNINSURED	52,813,057	59.1%
PRIMARY MORTGAGE INSURANCE	26,247,895	29.4%
FEDERALLY INSURED - FHA	3,073,065	3.4%
FEDERALLY INSURED - VA	3,169,890	3.5%
FEDERALLY INSURED - RD	1,864,305	2.1%
FEDERALLY INSURED - HUD 184	2,206,909	2.5%
SELLER SERVICER		
ALASKA USA	20,780,269	23.3%
WELLS FARGO	29,639,651	33.2%
NORTHRIM BANK	6,346,656	7.1%
OTHER SELLER SERVICER	32,608,545	36.5%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.877%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,799,247	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,799,247**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,282,424	1.87%
60 DAYS PAST DUE	708,910	0.58%
90 DAYS PAST DUE	235,289	0.19%
120+ DAYS PAST DUE	757,314	0.62%
TOTAL DELINQUENT	**3,983,937**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,207,008	23.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,570,628	7.0%
TAXABLE FIRST-TIME HOMEBUYER	20,529,996	16.9%
MULTI-FAMILY/SPECIAL NEEDS	26,225,255	21.5%
RURAL	26,177,205	21.5%
VETERANS MORTGAGE PROGRAM	8,121,657	6.7%
OTHER LOAN PROGRAM	3,967,496	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,186,166	72.4%
MULTI-FAMILY	19,076,667	15.7%
CONDO	7,866,289	6.5%
DUPLEX	5,176,801	4.3%
3-PLEX/4-PLEX	1,060,850	0.9%
OTHER PROPERTY TYPE	432,475	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	53,134,700	43.6%
FAIRBANKS/NORTH POLE	11,036,684	9.1%
WASILLA/PALMER	13,652,257	11.2%
JUNEAU/KETCHIKAN	8,103,593	6.7%
KENAI/SOLDOTNA/HOMER	7,197,158	5.9%
EAGLE RIVER/CHUGIAK	6,172,374	5.1%
KODIAK ISLAND	5,455,501	4.5%
OTHER GEOGRAPHIC REGION	17,046,980	14.0%
MORTGAGE INSURANCE		
UNINSURED	70,932,739	58.2%
PRIMARY MORTGAGE INSURANCE	22,710,604	18.6%
FEDERALLY INSURED - FHA	8,159,087	6.7%
FEDERALLY INSURED - VA	9,228,856	7.6%
FEDERALLY INSURED - RD	3,946,163	3.2%
FEDERALLY INSURED - HUD 184	6,821,798	5.6%
SELLER SERVICER		
ALASKA USA	27,446,075	22.5%
WELLS FARGO	37,950,662	31.2%
NORTHRIM BANK	14,740,884	12.1%
OTHER SELLER SERVICER	41,661,626	34.2%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.017%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,179,616	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,179,616**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,329,501	1.22%
60 DAYS PAST DUE	1,038,649	0.95%
90 DAYS PAST DUE	470,372	0.43%
120+ DAYS PAST DUE	815,468	0.75%
TOTAL DELINQUENT	**3,653,991**	**3.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,953,676	24.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,468,737	11.4%
TAXABLE FIRST-TIME HOMEBUYER	15,286,422	14.0%
MULTI-FAMILY/SPECIAL NEEDS	25,504,935	23.4%
RURAL	20,957,331	19.2%
VETERANS MORTGAGE PROGRAM	5,321,536	4.9%
OTHER LOAN PROGRAM	2,686,978	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,299,427	60.7%
MULTI-FAMILY	23,973,512	22.0%
CONDO	8,166,495	7.5%
DUPLEX	7,973,992	7.3%
3-PLEX/4-PLEX	1,718,735	1.6%
OTHER PROPERTY TYPE	1,047,456	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,912,846	47.5%
FAIRBANKS/NORTH POLE	7,775,247	7.1%
WASILLA/PALMER	9,951,889	9.1%
JUNEAU/KETCHIKAN	8,414,434	7.7%
KENAI/SOLDOTNA/HOMER	8,113,787	7.4%
EAGLE RIVER/CHUGIAK	3,533,498	3.2%
KODIAK ISLAND	3,646,484	3.3%
OTHER GEOGRAPHIC REGION	15,831,431	14.5%
MORTGAGE INSURANCE		
UNINSURED	70,379,374	64.5%
PRIMARY MORTGAGE INSURANCE	17,259,243	15.8%
FEDERALLY INSURED - FHA	9,701,584	8.9%
FEDERALLY INSURED - VA	7,073,356	6.5%
FEDERALLY INSURED - RD	2,884,918	2.6%
FEDERALLY INSURED - HUD 184	1,881,141	1.7%
SELLER SERVICER		
ALASKA USA	26,003,648	23.8%
WELLS FARGO	29,382,439	26.9%
NORTHRIM BANK	16,344,600	15.0%
OTHER SELLER SERVICER	37,448,929	34.3%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.350%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,151,494	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,151,494**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,810,444	6.55%
60 DAYS PAST DUE	273,039	0.47%
90 DAYS PAST DUE	59,174	0.10%
120+ DAYS PAST DUE	585,678	1.01%
TOTAL DELINQUENT	**4,728,335**	**8.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,019,020	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,544,730	9.5%
TAXABLE FIRST-TIME HOMEBUYER	14,117,431	24.3%
MULTI-FAMILY/SPECIAL NEEDS	15,619,774	26.9%
RURAL	6,664,249	11.5%
VETERANS MORTGAGE PROGRAM	2,764,462	4.8%
OTHER LOAN PROGRAM	1,421,828	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,143,245	58.7%
MULTI-FAMILY	15,149,335	26.1%
CONDO	5,114,913	8.8%
DUPLEX	3,052,961	5.3%
3-PLEX/4-PLEX	364,850	0.6%
OTHER PROPERTY TYPE	326,190	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,560,599	52.6%
FAIRBANKS/NORTH POLE	6,376,346	11.0%
WASILLA/PALMER	7,301,233	12.6%
JUNEAU/KETCHIKAN	2,958,259	5.1%
KENAI/SOLDOTNA/HOMER	2,491,121	4.3%
EAGLE RIVER/CHUGIAK	1,971,975	3.4%
KODIAK ISLAND	1,249,665	2.1%
OTHER GEOGRAPHIC REGION	5,242,297	9.0%
MORTGAGE INSURANCE		
UNINSURED	33,067,785	56.9%
PRIMARY MORTGAGE INSURANCE	14,624,850	25.1%
FEDERALLY INSURED - FHA	4,716,991	8.1%
FEDERALLY INSURED - VA	2,864,803	4.9%
FEDERALLY INSURED - RD	950,106	1.6%
FEDERALLY INSURED - HUD 184	1,926,959	3.3%
SELLER SERVICER		
ALASKA USA	17,638,220	30.3%
WELLS FARGO	14,021,746	24.1%
NORTHRIM BANK	4,423,323	7.6%
OTHER SELLER SERVICER	22,068,204	37.9%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.594%
Weighted Average Remaining Term	472
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,210,732	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**145,210,732**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	311,871	0.21%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**311,871**	**0.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,161,418	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	401,011	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,366,570	98.7%
RURAL	281,733	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,532,291	1.1%
MULTI-FAMILY	143,366,570	98.7%
CONDO	0	0.0%
DUPLEX	311,871	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,303,071	0.9%
FAIRBANKS/NORTH POLE	143,366,570	98.7%
WASILLA/PALMER	259,358	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	281,733	0.2%
MORTGAGE INSURANCE		
UNINSURED	143,366,570	98.7%
PRIMARY MORTGAGE INSURANCE	1,844,162	1.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
ALASKA USA	1,250,557	0.9%
WELLS FARGO	0	0.0%
NORTHRIM BANK	311,871	0.2%
OTHER SELLER SERVICER	143,648,304	98.9%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.000%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,796,956	99.0%
PARTICIPATION LOANS	1,871,970	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**187,668,927**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,695,600	0.90%
60 DAYS PAST DUE	548,088	0.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,057,459	0.56%
TOTAL DELINQUENT	**3,301,147**	**1.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,810,416	38.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,408,336	2.3%
TAXABLE FIRST-TIME HOMEBUYER	59,735,251	31.8%
MULTI-FAMILY/SPECIAL NEEDS	9,377,209	5.0%
RURAL	29,802,804	15.9%
VETERANS MORTGAGE PROGRAM	3,454,196	1.8%
OTHER LOAN PROGRAM	9,080,714	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	152,267,247	81.1%
MULTI-FAMILY	8,823,441	4.7%
CONDO	11,327,644	6.0%
DUPLEX	12,945,860	6.9%
3-PLEX/4-PLEX	1,917,908	1.0%
OTHER PROPERTY TYPE	386,826	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	72,340,763	38.5%
FAIRBANKS/NORTH POLE	20,255,857	10.8%
WASILLA/PALMER	23,472,374	12.5%
JUNEAU/KETCHIKAN	17,147,655	9.1%
KENAI/SOLDOTNA/HOMER	18,023,814	9.6%
EAGLE RIVER/CHUGIAK	13,460,433	7.2%
KODIAK ISLAND	3,200,669	1.7%
OTHER GEOGRAPHIC REGION	19,767,362	10.5%
MORTGAGE INSURANCE		
UNINSURED	93,567,045	49.9%
PRIMARY MORTGAGE INSURANCE	75,594,200	40.3%
FEDERALLY INSURED - FHA	6,893,592	3.7%
FEDERALLY INSURED - VA	4,627,527	2.5%
FEDERALLY INSURED - RD	4,151,088	2.2%
FEDERALLY INSURED - HUD 184	2,835,475	1.5%
SELLER SERVICER		
ALASKA USA	50,968,900	27.2%
WELLS FARGO	27,371,030	14.6%
NORTHRIM BANK	47,396,944	25.3%
OTHER SELLER SERVICER	61,932,053	33.0%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.269%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,831,709	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**52,831,709**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	427,802	0.81%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	230,277	0.44%
TOTAL DELINQUENT	**658,079**	**1.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,700,327	20.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,462,168	2.8%
TAXABLE FIRST-TIME HOMEBUYER	7,415,163	14.0%
MULTI-FAMILY/SPECIAL NEEDS	27,341,541	51.8%
RURAL	4,483,810	8.5%
VETERANS MORTGAGE PROGRAM	1,224,441	2.3%
OTHER LOAN PROGRAM	204,259	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,552,542	48.4%
MULTI-FAMILY	23,256,629	44.0%
CONDO	1,509,532	2.9%
DUPLEX	1,572,396	3.0%
3-PLEX/4-PLEX	877,417	1.7%
OTHER PROPERTY TYPE	63,193	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,045,402	47.4%
FAIRBANKS/NORTH POLE	6,196,558	11.7%
WASILLA/PALMER	6,696,052	12.7%
JUNEAU/KETCHIKAN	3,479,646	6.6%
KENAI/SOLDOTNA/HOMER	5,146,783	9.7%
EAGLE RIVER/CHUGIAK	2,031,770	3.8%
KODIAK ISLAND	567,063	1.1%
OTHER GEOGRAPHIC REGION	3,668,436	6.9%
MORTGAGE INSURANCE		
UNINSURED	41,426,456	78.4%
PRIMARY MORTGAGE INSURANCE	7,971,682	15.1%
FEDERALLY INSURED - FHA	676,411	1.3%
FEDERALLY INSURED - VA	808,148	1.5%
FEDERALLY INSURED - RD	850,531	1.6%
FEDERALLY INSURED - HUD 184	1,098,481	2.1%
SELLER SERVICER		
ALASKA USA	7,441,781	14.1%
WELLS FARGO	10,744,083	20.3%
NORTHRIM BANK	17,627,370	33.4%
OTHER SELLER SERVICER	17,018,475	32.2%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.208%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,449,982	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**127,449,982**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	711,997	0.56%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**711,997**	**0.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	59,483,286	46.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	29,582,407	23.2%
MULTI-FAMILY/SPECIAL NEEDS	14,111,678	11.1%
RURAL	16,946,504	13.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	7,326,108	5.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,795,295	73.6%
MULTI-FAMILY	13,275,667	10.4%
CONDO	8,388,446	6.6%
DUPLEX	9,261,230	7.3%
3-PLEX/4-PLEX	2,405,095	1.9%
OTHER PROPERTY TYPE	324,250	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,320,433	42.6%
FAIRBANKS/NORTH POLE	9,910,426	7.8%
WASILLA/PALMER	14,781,930	11.6%
JUNEAU/KETCHIKAN	13,331,269	10.5%
KENAI/SOLDOTNA/HOMER	12,429,794	9.8%
EAGLE RIVER/CHUGIAK	7,185,365	5.6%
KODIAK ISLAND	2,064,491	1.6%
OTHER GEOGRAPHIC REGION	13,426,275	10.5%
MORTGAGE INSURANCE		
UNINSURED	67,663,447	53.1%
PRIMARY MORTGAGE INSURANCE	54,235,345	42.6%
FEDERALLY INSURED - FHA	2,236,402	1.8%
FEDERALLY INSURED - VA	1,052,499	0.8%
FEDERALLY INSURED - RD	1,895,823	1.5%
FEDERALLY INSURED - HUD 184	366,466	0.3%
SELLER SERVICER		
ALASKA USA	39,172,940	30.7%
WELLS FARGO	941,349	0.7%
NORTHRIM BANK	36,488,673	28.6%
OTHER SELLER SERVICER	50,847,020	39.9%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	30,432,555	0	0	30,432,555	10.7%	4.180%	358	90	274,712	0.90%
CHELP	271,650	0	0	271,650	0.1%	4.625%	359	80	0	0.00%
CMFTX	6,568,188	0	0	6,568,188	2.3%	5.919%	310	59	0	0.00%
COMH	161,791	0	0	161,791	0.1%	4.625%	359	90	0	0.00%
COR	10,706,019	0	0	10,706,019	3.8%	4.492%	355	84	263,917	2.47%
CSPND	3,269,050	0	0	3,269,050	1.2%	6.007%	358	101	0	0.00%
CTAX	36,997,091	0	0	36,997,091	13.0%	4.634%	354	84	322,050	0.87%
CVETS	29,780,917	0	0	29,780,917	10.5%	4.510%	350	95	208,685	0.70%
ETAX	21,086,279	0	0	21,086,279	7.4%	4.510%	353	88	0	0.00%
CREOS	0	0	6,811,860	6,811,860	2.4%	0.000%	0	-	-	-
CEELP	2,212,351	0	0	2,212,351	0.8%	3.625%	158	80	0	0.00%
CNCL2	3,351,289	0	0	3,351,289	1.2%	4.664%	359	87	0	0.00%
CHD04	8,799,838	7,510,553	0	16,310,391	5.7%	2.921%	200	80	820,657	5.03%
COHAP	7,766,771	4,124,297	0	11,891,068	4.2%	2.488%	324	84	676,021	5.69%
CONDO	6,009,735	740,795	0	6,750,530	2.4%	5.783%	128	11	28,763	0.43%
CBMLP	186,414	0	0	186,414	0.1%	3.779%	157	25	0	0.00%
CSMEP	218,241	0	0	218,241	0.1%	3.738%	133	5	7,499	3.44%
SRHRF	28,024,668	1,987,139	0	30,011,807	10.6%	3.848%	297	70	437,199	1.46%
UNCON	0	0	66,886,090	66,886,090	23.6%	1.375%	300	-	-	-
	195,842,847	**14,362,784**	**73,697,950**	**283,903,581**	**100.0%**	**3.472%**	**309**	**60**	**3,039,502**	**1.45%**
COLLATERALIZED VETERANS BONDS										
C1611	18,374,854	163,906	0	18,538,760	32.7%	4.652%	251	79	1,528,662	8.25%
C1612	23,770,126	1,365,119	0	25,135,246	44.3%	3.534%	330	92	445,266	1.77%
C161C	13,034,848	0	0	13,034,848	23.0%	5.752%	291	78	627,334	4.81%
	55,179,828	**1,529,025**	**0**	**56,708,853**	**100.0%**	**4.409%**	**295**	**85**	**2,601,262**	**4.59%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	113,765,184	883,252	0	114,648,436	30.0%	4.410%	312	79	1,125,767	0.98%
GM16A	85,977,085	6,973,683	0	92,950,768	24.3%	3.889%	331	84	1,321,641	1.42%
GM18A	84,603,517	0	0	84,603,517	22.1%	4.422%	351	90	352,118	0.42%
GM18B	68,304,281	3,018,618	0	71,322,899	18.7%	4.324%	280	74	3,474,726	4.87%
GM18X	7,719,666	0	0	7,719,666	2.0%	5.099%	345	92	208,629	2.70%
GM12X	10,893,257	0	0	10,893,257	2.9%	4.652%	350	88	0	0.00%
	371,262,990	**10,875,553**	**0**	**382,138,542**	**100.0%**	**4.290%**	**321**	**82**	**6,482,881**	**1.70%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	21,351,379	0	0	21,351,379	9.4%	2.777%	172	80	0	0.00%
GP011	10,360,286	1,249,858	0	11,610,144	5.1%	3.776%	293	74	33,804	0.29%
GP012	9,929,226	1,717,393	0	11,646,619	5.1%	3.847%	287	74	479,457	4.12%
GP013	16,528,810	4,230,353	0	20,759,163	9.2%	3.482%	299	77	756,665	3.64%
GP01C	77,665,505	40,267,750	0	117,933,255	52.0%	3.210%	280	74	4,304,555	3.65%
GPGM1	25,351,769	6,695,031	0	32,046,800	14.1%	3.093%	292	75	695,329	2.17%
GP10B	2,329,233	889,073	0	3,218,305	1.4%	3.237%	294	77	0	0.00%
GP11B	6,118,850	2,078,361	0	8,197,210	3.6%	3.316%	294	77	231,918	2.83%
	169,635,058	**57,127,817**	**0**	**226,762,875**	**100.0%**	**3.243%**	**275**	**75**	**6,501,729**	**2.87%**
HOME MORTGAGE REVENUE BONDS										
E021A	31,042,385	1,172,717	0	32,215,102	4.3%	5.391%	228	68	1,839,773	5.71%
E021B	40,698,515	0	0	40,698,515	5.4%	5.438%	284	76	1,297,429	3.19%
E021C	6,587,461	0	0	6,587,461	0.9%	5.245%	254	72	330,745	5.02%
E071A	74,598,490	490,081	0	75,088,571	10.0%	4.639%	292	77	2,150,425	2.86%
E07AL	4,662,723	0	0	4,662,723	0.6%	4.487%	286	73	247,310	5.30%
E071B	71,295,557	258,991	0	71,554,549	9.6%	4.703%	297	79	2,065,903	2.89%
E07BL	4,846,695	0	0	4,846,695	0.6%	4.477%	292	78	273,842	5.65%
E071D	90,855,199	312,014	0	91,167,213	12.2%	4.557%	299	78	2,544,090	2.79%
E07DL	6,201,814	0	0	6,201,814	0.8%	5.035%	295	79	233,570	3.77%
E076B	5,671,421	934,839	0	6,606,260	0.9%	4.982%	208	66	599,860	9.08%
E076C	5,517,593	467,332	0	5,984,925	0.8%	5.273%	216	72	929,943	15.54%
E077C	10,213,463	255,659	0	10,469,122	1.4%	5.142%	220	68	1,183,094	11.30%
E091A	96,386,525	12,428,711	0	108,815,236	14.6%	4.134%	300	78	3,221,916	2.96%
E09AL	6,828,801	0	0	6,828,801	0.9%	4.644%	300	78	116,346	1.70%
E098A	6,792,897	300,692	0	7,093,589	0.9%	5.336%	228	72	729,097	10.28%
E098B	9,255,267	408,376	0	9,663,644	1.3%	5.356%	238	73	1,256,789	13.01%
E099C	22,048,915	0	0	22,048,915	2.9%	5.437%	252	74	1,711,680	7.76%
E091B	102,749,516	10,929,856	0	113,679,372	15.2%	4.075%	299	78	3,670,187	3.23%
E09BL	7,799,960	0	0	7,799,960	1.0%	4.372%	307	78	177,837	2.28%
E091D	98,743,866	9,218,994	0	107,962,860	14.4%	4.215%	303	79	3,511,931	3.25%
E09DL	7,881,834	0	0	7,881,834	1.1%	4.469%	304	81	0	0.00%
	710,678,895	**37,178,263**	**0**	**747,857,159**	**100.0%**	**4.547%**	**289**	**77**	**28,091,766**	**3.76%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	27,831,848	0	0	27,831,848	11.5%	4.245%	267	78	1,494,419	5.37%
E10A1	37,534,151	0	0	37,534,151	15.5%	4.459%	294	81	1,178,641	3.14%
E10B1	26,250,837	937,203	0	27,188,040	11.2%	5.004%	289	74	702,443	2.58%
E10AL	5,661,030	0	0	5,661,030	2.3%	5.554%	273	76	370,195	6.54%
E0912	76,166,830	2,235,244	0	78,402,074	32.4%	3.551%	275	76	3,562,980	4.54%
E11A2	17,083,628	0	0	17,083,628	7.1%	5.212%	277	76	785,421	4.60%
E11B1	26,744,379	4,337,886	0	31,082,265	12.8%	4.051%	306	79	520,817	1.68%
E11AL	15,671,841	1,512,270	0	17,184,111	7.1%	4.687%	278	71	0	0.00%
	232,944,546	**9,022,604**	**0**	**241,967,149**	**100.0%**	**4.244%**	**283**	**77**	**8,614,917**	**3.56%**
STATE CAPITAL PROJECT BONDS										
SC02A	31,540,388	0	0	31,540,388	81.5%	5.035%	235	64	1,722,320	5.46%
SC11A	7,182,419	0	0	7,182,419	18.5%	6.040%	248	67	110,200	1.53%
	38,722,807	**0**	**0**	**38,722,807**	**100.0%**	**5.221%**	**238**	**65**	**1,832,520**	**4.73%**
STATE CAPITAL PROJECT BONDS II										
SC12A	54,719,326	0	0	54,719,326	4.1%	5.342%	249	65	920,603	1.68%
SC13A	76,972,746	0	0	76,972,746	5.8%	5.325%	283	71	326,964	0.42%
SC14A	98,074,705	0	0	98,074,705	7.4%	5.179%	268	71	3,282,122	3.35%
SC14B	29,770,246	0	0	29,770,246	2.2%	5.275%	251	66	1,062,554	3.57%
SC14C	171,952,498	0	0	171,952,498	13.0%	3.926%	273	74	2,331,817	1.36%
SC14D	89,375,121	0	0	89,375,121	6.8%	5.265%	301	74	1,239,978	1.39%
SC15A	121,799,247	0	0	121,799,247	9.2%	4.877%	273	73	3,983,937	3.27%
SC15B	109,179,616	0	0	109,179,616	8.3%	5.017%	253	68	3,653,991	3.35%
SC15C	58,151,494	0	0	58,151,494	4.4%	5.350%	263	73	4,728,335	8.13%
SC17A	145,210,732	0	0	145,210,732	11.0%	6.594%	472	80	311,871	0.21%
SC17B	185,796,956	1,871,970	0	187,668,927	14.2%	4.000%	312	78	3,301,147	1.76%
SC17C	52,831,709	0	0	52,831,709	4.0%	5.269%	263	70	658,079	1.25%
SC18A	127,449,982	0	0	127,449,982	9.6%	4.208%	339	81	711,997	0.56%
	1,321,284,377	**1,871,970**	**0**	**1,323,156,348**	**100.0%**	**4.904%**	**305**	**74**	**26,513,396**	**2.00%**
TOTAL	**3,095,551,348**	**131,968,017**	**73,697,950**	**3,301,217,315**	**100.0%**	**4.462%**	**299**	**75**	**83,677,973**	**2.59%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **10/31/2018**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	824,450,463	25,257,900	0	849,708,363	25.7%	4.200%	312	78	18,950,893	2.23%
TAX-EXEMPT FIRST-TIME HOMEBUYER	676,934,422	71,399,804	0	748,334,226	22.7%	4.325%	290	79	29,191,471	3.90%
TAXABLE FIRST-TIME HOMEBUYER	491,552,352	11,119,524	0	502,671,875	15.2%	4.218%	308	82	14,727,713	2.93%
MULTI-FAMILY/SPECIAL NEEDS	472,156,928	0	0	472,156,928	14.3%	6.237%	310	69	5,810,987	1.23%
RURAL	424,761,289	14,336,267	0	439,097,556	13.3%	4.200%	272	71	7,595,627	1.73%
VETERANS	122,201,031	7,315,965	0	129,516,996	3.9%	4.307%	296	85	4,783,078	3.69%
NON-CONFORMING II	67,903,086	1,740,407	0	69,643,494	2.1%	4.098%	320	80	2,508,587	3.60%
MF SOFT SECONDS	0	0	42,539,491	42,539,491	1.3%	1.527%	306	-	-	-
LOANS TO SPONSORS	0	0	11,322,691	11,322,691	0.3%	0.000%	298	-	-	-
LOANS TO SPONSORS II	0	0	8,081,976	8,081,976	0.2%	2.748%	346	-	-	-
REAL ESTATE OWNED	0	0	6,811,860	6,811,860	0.2%	0.000%	0	-	-	-
CONDO ASSOCIATION LOANS	6,009,735	740,795	0	6,750,530	0.2%	5.783%	128	11	28,763	0.43%
NON-CONFORMING I	5,066,208	57,354	0	5,123,562	0.2%	4.118%	276	64	0	0.00%
NOTES RECEIVABLE	0	0	4,941,932	4,941,932	0.1%	0.977%	182	-	-	-
ALASKA ENERGY EFFICIENCY	2,212,351	0	0	2,212,351	0.1%	3.625%	158	80	0	0.00%
OTHER LOAN PROGRAM	1,898,828	0	0	1,898,828	0.1%	5.014%	78	30	73,355	3.86%
SECOND MORTGAGE ENERGY	218,241	0	0	218,241	0.0%	3.738%	133	5	7,499	3.44%
BUILDING MATERIAL LOAN	186,414	0	0	186,414	0.0%	3.779%	157	25	0	0.00%
AHFC TOTAL	**3,095,551,348**	**131,968,017**	**73,697,950**	**3,301,217,315**	**100.0%**	**4.462%**	**299**	**75**	**83,677,973**	**2.59%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,164,500,054	102,015,026	31,173,105	2,297,688,184	69.6%	4.196%	297	77	63,989,292	2.82%
MULTI-PLEX	430,123,832	0	42,165,999	472,289,830	14.3%	5.896%	311	61	5,066,825	1.18%
CONDOMINIUM	284,305,073	22,048,260	0	306,353,333	9.3%	4.379%	291	77	8,469,443	2.76%
DUPLEX	166,287,475	6,776,756	114,354	173,178,585	5.2%	4.273%	301	77	5,516,709	3.19%
FOUR-PLEX	26,348,148	799,895	74,544	27,222,586	0.8%	4.346%	304	74	77,393	0.29%
TRI-PLEX	12,847,148	111,489	169,949	13,128,586	0.4%	4.236%	306	72	334,853	2.58%
MOBILE HOME TYPE I	8,868,223	216,591	0	9,084,814	0.3%	4.510%	269	72	223,459	2.46%
ENERGY EFFICIENCY RLP	2,212,351	0	0	2,212,351	0.1%	3.625%	158	80	0	0.00%
MOBILE HOME TYPE II	59,045	0	0	59,045	0.0%	5.478%	62	32	0	0.00%
AHFC TOTAL	**3,095,551,348**	**131,968,017**	**73,697,950**	**3,301,217,315**	**100.0%**	**4.462%**	**299**	**75**	**83,677,973**	**2.59%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,292,952,794	59,835,471	49,367,053	1,402,155,318	42.5%	4.403%	292	75	43,035,483	3.18%
WASILLA	252,048,586	13,519,807	1,748,449	267,316,842	8.1%	4.408%	296	79	12,876,577	4.85%
FAIRBANKS	211,519,828	9,537,988	4,661,517	225,719,332	6.8%	4.443%	293	74	5,128,981	2.32%
FORT WAINWRIGHT	143,366,570	0	0	143,366,570	4.3%	6.625%	474	80	0	0.00%
JUNEAU	118,868,863	4,315,609	7,831,114	131,015,585	4.0%	4.291%	309	69	3,200,539	2.60%
EAGLE RIVER	119,160,993	5,261,629	0	124,422,621	3.8%	4.228%	305	80	2,256,022	1.81%
KETCHIKAN	114,858,554	4,756,528	909,082	120,524,164	3.7%	4.146%	294	74	537,397	0.45%
PALMER	109,117,205	5,529,483	1,153,593	115,800,281	3.5%	4.512%	295	77	2,388,940	2.08%
SOLDOTNA	109,784,521	5,396,743	375,054	115,556,317	3.5%	4.059%	286	75	1,742,687	1.51%
KODIAK	81,935,437	2,438,435	0	84,373,872	2.6%	4.387%	278	74	1,141,463	1.35%
NORTH POLE	73,276,209	3,458,908	375,000	77,110,117	2.3%	4.438%	292	80	1,679,584	2.19%
KENAI	57,754,925	3,079,625	0	60,834,550	1.8%	4.384%	295	75	1,891,678	3.11%
HOMER	48,907,027	1,497,545	2,336,207	52,740,780	1.6%	4.097%	283	68	595,943	1.18%
OTHER SOUTHEAST	48,558,485	1,695,897	938,261	51,192,643	1.6%	4.271%	269	67	400,989	0.80%
OTHER SOUTHCENTRAL	36,799,101	2,183,330	630,192	39,612,623	1.2%	4.336%	287	73	442,924	1.14%
PETERSBURG	35,051,000	1,200,490	0	36,251,490	1.1%	3.933%	263	69	266,349	0.73%
OTHER NORTH	31,631,417	829,821	740,595	33,201,833	1.0%	4.544%	240	69	1,453,204	4.48%
CHUGIAK	30,416,896	1,355,062	0	31,771,958	1.0%	4.208%	310	79	407,482	1.28%
SITKA	26,425,747	1,159,021	0	27,584,768	0.8%	4.280%	303	72	397,993	1.44%
OTHER KENAI PENNINSULA	21,027,542	801,488	192,360	22,021,389	0.7%	4.230%	283	72	355,833	1.63%
NIKISKI	19,891,492	659,635	129,997	20,681,124	0.6%	4.155%	287	75	458,030	2.23%
BETHEL	19,762,746	366,092	1,198	20,130,036	0.6%	5.105%	223	70	512,211	2.54%
STERLING	18,433,239	692,380	326,725	19,452,344	0.6%	4.081%	281	73	541,140	2.83%
OTHER SOUTHWEST	16,812,396	589,919	1,528,005	18,930,319	0.6%	4.708%	253	60	342,263	1.97%
CORDOVA	17,190,163	555,609	163,337	17,909,109	0.5%	4.180%	289	71	0	0.00%
SEWARD	14,702,580	661,200	284,500	15,648,280	0.5%	4.686%	279	69	738,935	4.81%
NOME	14,607,145	456,047	5,711	15,068,902	0.5%	4.538%	268	74	761,744	5.06%
VALDEZ	10,689,888	134,259	0	10,824,147	0.3%	4.373%	275	75	123,581	1.14%
AHFC TOTAL	**3,095,551,348**	**131,968,017**	**73,697,950**	**3,301,217,315**	**100.0%**	**4.462%**	**299**	**75**	**83,677,973**	**2.59%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,367,447,241	49,810,490	5,031,270	1,422,289,001	43.1%	4.757%	299	66	21,299,042	1.50%
UNINSURED - LTV > 80 (RURAL)	283,095,252	6,341,759	1,854,124	291,291,134	8.8%	4.590%	282	78	6,174,329	2.13%
PMI - RADIAN GUARANTY	259,248,433	10,098,041	0	269,346,473	8.2%	4.095%	329	88	2,989,879	1.11%
FEDERALLY INSURED - FHA	227,707,388	14,571,231	0	242,278,620	7.3%	4.866%	252	78	19,765,192	8.16%
FEDERALLY INSURED - VA	165,144,538	10,414,863	0	175,559,401	5.3%	4.426%	284	86	7,472,629	4.26%
PMI - ESSENT GUARANTY	150,730,941	6,742,396	0	157,473,337	4.8%	4.078%	334	89	3,306,932	2.10%
PMI - CMG MORTGAGE INSURANCE	140,873,742	7,458,146	0	148,331,888	4.5%	4.143%	326	88	3,601,440	2.43%
FEDERALLY INSURED - RD	126,885,405	9,811,844	0	136,697,249	4.1%	4.328%	283	86	5,590,725	4.09%
PMI - MORTGAGE GUARANTY	123,706,819	4,791,627	0	128,498,446	3.9%	4.098%	331	88	1,724,706	1.34%
FEDERALLY INSURED - HUD 184	120,371,514	6,134,348	0	126,505,861	3.8%	4.283%	291	86	7,732,243	6.11%
UNINSURED - UNCONVENTIONAL	8,076,894	740,795	66,812,556	75,630,245	2.3%	1.642%	253	3	7,499	0.09%
PMI - UNITED GUARANTY	69,321,194	2,334,000	0	71,655,194	2.2%	4.131%	327	88	2,681,019	3.74%
PMI - GENWORTH GE	50,737,767	2,628,693	0	53,366,460	1.6%	4.126%	330	88	1,152,614	2.16%
PMI - PMI MORTGAGE INSURANCE	1,225,455	22,991	0	1,248,446	0.0%	4.873%	254	76	179,722	14.40%
PMI - NATIONAL MORTGAGE INSUR	534,914	62,444	0	597,358	0.0%	4.258%	319	86	0	0.00%
PMI - COMMONWEALTH	395,925	0	0	395,925	0.0%	4.500%	309	83	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	47,926	4,349	0	52,276	0.0%	6.074%	130	43	0	0.00%
AHFC TOTAL	**3,095,551,348**	**131,968,017**	**73,697,950**	**3,301,217,315**	**100.0%**	**4.462%**	**299**	**75**	**83,677,973**	**2.59%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **10/31/2018**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ALASKA USA FCU	740,940,938	38,731,478	0	779,672,415	23.6%	4.370%	294	80	20,421,817	2.62%
WELLS FARGO MORTGAGE	730,372,497	38,576,722	0	768,949,219	23.3%	4.578%	262	73	37,362,545	4.86%
NORTHRIM BANK	509,434,915	20,514,759	0	529,949,674	16.1%	4.210%	331	83	8,897,889	1.68%
FIRST NATIONAL BANK OF AK	369,062,692	12,464,948	0	381,527,640	11.6%	4.962%	274	69	7,271,660	1.91%
FIRST BANK	182,501,287	6,624,535	0	189,125,822	5.7%	4.017%	296	74	181,752	0.10%
COMMERCIAL LOANS	164,717,949	0	0	164,717,949	5.0%	6.126%	435	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	104,440,567	2,588,050	0	107,028,618	3.2%	5.035%	317	68	4,055,641	3.79%
DENALI FEDERAL CREDIT UNION	92,639,815	4,135,914	0	96,775,729	2.9%	4.081%	320	83	2,188,198	2.26%
MT. MCKINLEY MUTUAL SAVINGS	73,003,055	2,935,914	0	75,938,969	2.3%	4.186%	302	79	1,147,513	1.51%
AHFC DIRECT SERVICING	0	0	73,697,950	73,697,950	2.2%	1.248%	273	-	-	-
SPIRIT OF ALASKA FCU	41,228,313	2,059,256	0	43,287,569	1.3%	4.343%	284	76	291,239	0.67%
DENALI STATE BANK	36,337,661	1,414,863	0	37,752,524	1.1%	4.201%	303	78	1,201,127	3.18%
KODIAK ISLAND HA	22,261,421	625,800	0	22,887,221	0.7%	4.279%	264	69	658,591	2.88%
CORNERSTONE HOME LENDING	8,668,516	195,639	0	8,864,155	0.3%	3.940%	339	87	0	0.00%
MATANUSKA VALLEY FCU	7,006,853	320,643	0	7,327,495	0.2%	4.078%	330	76	0	0.00%
GUILD MORTGAGE	6,493,046	564,688	0	7,057,734	0.2%	3.989%	337	89	0	0.00%
TONGASS FCU	5,073,397	188,071	0	5,261,467	0.2%	4.302%	320	77	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	1,368,425	26,737	0	1,395,162	0.0%	4.093%	272	76	0	0.00%
AHFC TOTAL	**3,095,551,348**	**131,968,017**	**73,697,950**	**3,301,217,315**	**100.0%**	**4.462%**	**299**	**75**	**83,677,973**	**2.59%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **10/31/2018**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,321,284,377	1,871,970	0	1,323,156,348	40.1%	4.904%	305	74	26,513,396	2.00%
HOME MORTGAGE REVENUE BONDS	710,678,895	37,178,263	0	747,857,159	22.7%	4.547%	289	77	28,091,766	3.76%
GENERAL MORTGAGE REVENUE BONDS II	371,262,990	10,875,553	0	382,138,542	11.6%	4.290%	321	82	6,482,881	1.70%
AHFC GENERAL FUND	195,842,847	14,362,784	73,697,950	283,903,581	8.6%	3.472%	309	60	3,039,502	1.45%
MORTGAGE REVENUE BONDS	232,944,546	9,022,604	0	241,967,149	7.3%	4.244%	283	77	8,614,917	3.56%
GOVERNMENTAL PURPOSE BONDS	169,635,058	57,127,817	0	226,762,875	6.9%	3.243%	275	75	6,501,729	2.87%
COLLATERALIZED VETERANS BONDS	55,179,828	1,529,025	0	56,708,853	1.7%	4.409%	295	85	2,601,262	4.59%
STATE CAPITAL PROJECT BONDS	38,722,807	0	0	38,722,807	1.2%	5.221%	238	65	1,832,520	4.73%
AHFC TOTAL	**3,095,551,348**	**131,968,017**	**73,697,950**	**3,301,217,315**	**100.0%**	**4.462%**	**299**	**75**	**83,677,973**	**2.59%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **10/31/2018**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**542,477,078**	**440,334,212**	**607,774,820**	**222,335,507**	**58,075,953**
MORTGAGE AND LOAN COMMITMENTS	**516,199,088**	**428,078,361**	**594,587,065**	**222,648,388**	**61,705,906**
MORTGAGE AND LOAN PURCHASES	**491,727,309**	**474,916,892**	**543,289,800**	**230,898,378**	**53,939,200**
MORTGAGE AND LOAN PAYOFFS	**235,978,891**	**263,602,671**	**204,484,966**	**64,160,170**	**13,896,060**
MORTGAGE AND LOAN FORECLOSURES	**8,040,474**	**9,198,246**	**10,348,869**	**4,004,986**	**1,994,747**

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,489	356,469	312,198	306,668	299,923
WEIGHTED AVERAGE INTEREST RATE	4.002%	4.251%	4.092%	4.438%	4.495%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	84
FHA INSURANCE %	4.1%	3.4%	4.0%	4.1%	8.1%
VA INSURANCE %	2.2%	2.5%	6.5%	7.8%	5.6%
RD INSURANCE %	1.8%	1.7%	3.6%	3.1%	4.5%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.5%	1.5%
PRIMARY MORTGAGE INSURANCE %	38.8%	33.0%	40.1%	40.3%	34.5%
CONVENTIONAL UNINSURED %	51.6%	58.4%	44.4%	43.3%	45.8%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	96.9%	95.0%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	3.1%	5.0%
ANCHORAGE %	46.4%	39.7%	41.9%	37.4%	31.8%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	62.6%	68.2%
WELLS FARGO %	12.4%	0.9%	1.4%	1.8%	1.2%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	98.2%	98.8%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,906,451	74,801,166	18,164,560
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,410,451	74,278,416	17,641,810
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	74,829,865	17,147,831
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	21,533,112	3,825,634
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	909,983	417,073
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.4%	31.8%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	346,027	333,286
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.586%	4.612%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	85	83
FHA INSURANCE %	2.0%	2.0%	1.1%	3.0%	9.0%
VA INSURANCE %	1.4%	2.3%	0.7%	0.4%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	0.5%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.4%	46.7%	49.8%	51.5%	39.2%
CONVENTIONAL UNINSURED %	48.2%	48.3%	47.1%	44.3%	51.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	37.7%	39.2%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	62.3%	60.8%
WELLS FARGO %	15.6%	0.3%	0.9%	1.7%	0.7%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	98.3%	99.3%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	49,678,670	12,587,137
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	49,678,670	12,587,137
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	48,680,506	11,969,913
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	15,925,439	3,962,761
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	2,164,673	1,331,116
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	21.1%	22.2%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	226,972	229,096
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.175%	4.153%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	359	359
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	90
FHA INSURANCE %	4.6%	3.9%	8.6%	8.1%	7.6%
VA INSURANCE %	2.7%	1.5%	4.7%	4.1%	11.8%
RD INSURANCE %	7.0%	7.5%	11.3%	7.2%	10.3%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	4.3%	3.3%
PRIMARY MORTGAGE INSURANCE %	41.7%	50.2%	44.7%	44.6%	32.3%
CONVENTIONAL UNINSURED %	39.4%	33.6%	26.7%	31.7%	34.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	59.5%	42.2%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	40.5%	57.8%
WELLS FARGO %	12.1%	2.7%	3.2%	6.1%	4.2%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	93.9%	95.8%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	42,195,991	10,958,392
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,845,865	42,239,697	11,002,098
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	41,950,640	10,858,527
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	11,068,914	2,858,438
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	608,713	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	18.2%	20.1%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	318,418	289,762
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.936%	4.470%	4.490%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	351	349
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	89
FHA INSURANCE %	7.1%	3.8%	4.5%	3.6%	7.3%
VA INSURANCE %	0.9%	1.3%	0.0%	2.0%	3.2%
RD INSURANCE %	1.0%	1.6%	2.8%	7.3%	11.2%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	2.4%	3.8%
PRIMARY MORTGAGE INSURANCE %	63.5%	58.2%	64.2%	49.8%	36.3%
CONVENTIONAL UNINSURED %	25.2%	32.2%	27.1%	34.9%	38.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	46.5%	40.4%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	53.5%	59.6%
WELLS FARGO %	15.0%	0.2%	0.8%	0.0%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	100.0%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	67,026,943	20,883,384	5,441,452
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	67,026,943	20,665,884	5,441,452
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	25,918,912	4,893,055
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	8,863,420	2,320,060
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	246,558	246,558
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.0%	10.0%	11.2%	9.1%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	271,836	242,673
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.892%	4.397%	4.198%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	353	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	79
FHA INSURANCE %	0.0%	0.8%	0.0%	1.8%	9.5%
VA INSURANCE %	1.1%	0.4%	0.0%	0.0%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	0.7%	0.0%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.6%	11.5%	17.4%	13.3%	8.3%
CONVENTIONAL UNINSURED %	90.0%	85.7%	78.7%	84.2%	82.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	0.0%	0.0%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	20,445,005	7,378,517
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	19,948,680	7,378,517
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	18,302,758	2,080,068
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	4,004,078	570,217
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	75,060	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	7.9%	3.9%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	374,352	377,914
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.172%	4.279%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	351	326
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	95	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	80.3%	61.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	6.4%	20.0%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	13.2%	18.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	25.5%	43.9%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	74.5%	56.1%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,016,925	6,557,900	750,000
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,202,550	5,548,625	3,671,750
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	10,040,325	2,713,600
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	2,232,183	0
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	4.3%	5.0%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	664,950	1,428,300
WEIGHTED AVERAGE INTEREST RATE	6.048%	6.286%	6.305%	5.092%	6.152%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	69	50
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	28.5%	0.0%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	71.5%	100.0%
ANCHORAGE %	67.8%	27.9%	35.5%	39.6%	0.0%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	60.4%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,599,024	6,110,668	2,795,895
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,599,024	5,625,693	2,310,920
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	5,546,471	1,556,104
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	365,422	193,364
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.4%	2.9%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	287,918	303,187
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.564%	4.646%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	332	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	81	85
FHA INSURANCE %	5.1%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	3.4%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	37.4%	40.4%	51.2%	52.1%	77.1%
CONVENTIONAL UNINSURED %	53.5%	53.8%	42.3%	44.5%	22.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	0.0%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	100.0%	100.0%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,403,900	5,500,000	6,000,000	0	0
MORTGAGE AND LOAN COMMITMENTS	5,179,550	4,903,900	3,000,000	3,000,000	1,500,000
MORTGAGE AND LOAN PURCHASES	7,155,200	4,794,561	2,403,900	3,000,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	1.3%	2.8%
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	57	73	61	90	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	100.0%
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	0.0%
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	0	0
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	0	0
MORTGAGE AND LOAN PURCHASES	545,243	3,148,360	577,650	1,444,650	553,500
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	167,603	165,585
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	0.1%	0.6%	1.0%
AVERAGE PURCHASE PRICE	45,437	209,891	192,550	361,163	276,750
WEIGHTED AVERAGE INTEREST RATE	5.110%	3.880%	5.925%	5.820%	5.899%
WEIGHTED AVERAGE BEGINNING TERM	133	179	180	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	62	72	80	90	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	57.8%	93.6%	100.0%	100.0%	100.0%
CONVENTIONAL UNINSURED %	42.2%	6.4%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.8%	12.3%	0.0%	55.0%	9.7%
OTHER ALASKAN CITY %	61.2%	87.7%	100.0%	45.0%	90.3%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	1,662,723	0
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	1,662,723	172,222
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	1,184,251	666,602
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.5%	1.2%
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	301,525	339,450
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.570%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	91.6%	90.1%	100.0%	100.0%	100.0%
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	0.0%
RD INSURANCE %	3.7%	3.2%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	16.2%	37.1%	20.5%	0.0%
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	79.5%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 10/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,060,000	$35,940,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$2,835,000	$0	$86,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$22,950,000	$41,400,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$17,545,000	$0	$25,585,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$5,840,000	$0	$29,840,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$55,410,000	$73,340,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$33,045,000	$1,510,000	$36,805,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$1,880,000	$0	$30,270,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$18,320,000	$29,180,000	$98,390,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$4,595,000	$1,490,000	$93,915,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$0	$109,260,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$22,915,000**	**$30,670,000**	**$360,085,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$33,075,000	$0	$43,505,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$40,425,000	$0	$53,165,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$34,060,000	$0	$26,190,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$35,245,000	$0	$69,940,000
				State Capital Project Bonds Total			**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$24,800,000	$0	$74,560,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$6,280,000	$0	$80,485,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$10,740,000	$0	$84,375,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,040,000	$0	$25,245,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$275,000	$0	$77,830,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$10,005,000	$0	$101,530,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$1,000,000	$0	$142,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**
				Total AHFC Bonds and Notes			**$3,080,075,000**	**$297,400,000**	**$263,000,000**	**$2,519,675,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,409,830,000**

Home Mortgage Revenue Bonds (FTHB Program) — S and P / Moodys / Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,060,000	35,940,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,060,000**	**$35,940,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**

Home Mortgage Revenue Bonds (FTHB Program)

									S and P	Moodys	Fitch
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR*	*AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**

E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR*	*AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$2,835,000**	**$0**	**$86,535,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* *Aa2/VMIG1* *AA+/F1+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	360,000	540,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	620,000	1,130,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	640,000	1,140,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	650,000	1,160,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	650,000	1,190,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	660,000	1,200,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	670,000	1,220,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	690,000	1,230,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	700,000	1,250,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	720,000	1,260,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	720,000	1,290,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	740,000	1,300,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	750,000	1,320,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	760,000	1,340,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	770,000	1,370,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	770,000	1,400,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	770,000	1,430,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	800,000	1,440,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	820,000	1,450,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	820,000	1,490,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	830,000	1,510,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	850,000	1,530,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	860,000	1,550,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	870,000	1,580,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	880,000	1,610,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	900,000	1,630,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	910,000	1,660,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	920,000	1,690,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	930,000	1,720,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	920,000	1,770,000
							E0911 Total	**$64,350,000**	**$0**	**$22,950,000**	**$41,400,000**

E10A1 Mortgage Revenue Bonds, 2010 Series A — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa / AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$17,545,000**	**$0**	**$25,585,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa / AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$5,840,000**	**$0**	**$29,840,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,380,000	1,780,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,980,000	2,650,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,000,000	2,690,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,060,000	2,690,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,060,000	2,700,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,090,000	2,800,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,130,000	2,820,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,160,000	2,860,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,190,000	2,890,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,220,000	2,930,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,250,000	2,970,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,210,000	2,920,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,880,000	2,490,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,910,000	2,520,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,920,000	2,570,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,960,000	2,590,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,980,000	2,630,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,000,000	2,670,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,730,000	2,320,000

Mortgage Revenue Bonds (FTHB Program)

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E0912 Mortgage Revenue Bonds, 2009 Series A-2 — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,590,000	2,110,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,620,000	2,130,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,550,000	2,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,140,000	1,530,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,160,000	1,550,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,190,000	1,550,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,210,000	1,570,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,220,000	1,600,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,240,000	1,610,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,220,000	1,670,000
							E0912 Total	**$128,750,000**	**$0**	**$55,410,000**	**$73,340,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$33,045,000**	**$1,510,000**	**$36,805,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$1,880,000**	**$0**	**$30,270,000**

	S and P	Moodys	Fitch
C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**

General Mortgage Revenue Bonds II

	S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000

General Mortgage Revenue Bonds II

			S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A	**Exempt** Prog: **405** Yield: **3.653%**	Delivery: **7/11/2012** Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	45,000	0
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	145,000	5,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	245,000	10,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	345,000	20,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	445,000	25,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	555,000	30,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	660,000	35,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	770,000	45,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	875,000	50,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	985,000	60,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,100,000	60,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,215,000	70,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,325,000	80,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,455,000	85,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,575,000	90,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,700,000	100,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,820,000	105,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	285,000	15,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	305,000	20,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	340,000	20,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	370,000	20,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	395,000	25,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* | *Aa1* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	425,000	25,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	3,085,000	185,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$18,320,000**	**$29,180,000**	**$98,390,000**

GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* | *Aa1* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	40,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	30,000	240,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	30,000	245,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	30,000	255,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	30,000	255,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	30,000	260,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	30,000	265,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	30,000	270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	30,000	275,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	30,000	280,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	30,000	290,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	30,000	295,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	30,000	300,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	30,000	305,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	30,000	310,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	35,000	315,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	40,000	315,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	40,000	320,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	40,000	330,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	45,000	330,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	45,000	335,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	45,000	345,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	45,000	350,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	45,000	360,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	45,000	365,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	45,000	375,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	50,000	375,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	50,000	385,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	50,000	395,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	50,000	400,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	55,000	405,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	55,000	415,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	55,000	425,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	55,000	430,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	55,000	440,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	55,000	450,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	30,000	275,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$4,595,000**	**$1,490,000**	**$93,915,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1	N/A
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	0	1,500,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	0	2,180,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	0	2,225,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	0	2,270,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	0	2,320,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	0	2,370,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	0	2,420,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	0	2,475,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	0	2,525,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	0	2,585,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	0	2,640,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	0	2,695,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	0	2,755,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	0	2,815,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	0	2,870,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	0	2,695,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	0	835,000
						GM18A Total	**$109,260,000**	**$0**	**$0**	**$109,260,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$22,915,000**	**$30,670,000**	**$360,085,000**
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$33,075,000**	**$0**	**$43,505,000**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0

Governmental Purpose Bonds

S and P	Moodys	Fitch
AA+/A-1+	Aaa/VMIG1	AAA/F1+

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$40,425,000**	**$0**	**$53,165,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**

State Capital Project Bonds

S and P	Moodys	Fitch
AA+/A-1+	Aa2/VMIG1	AA+/F1+

SC02C State Capital Project Bonds, 2002 Series C — **Exempt** — Prog: **602** — Yield: **VRDO** — Delivery: **12/5/2002** — Underwriter: **Bear Stearns**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$34,060,000**	**$0**	**$26,190,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								**S and P**	**Moodys**	**Fitch**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs** AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$35,245,000**	**$0**	**$69,940,000**
				State Capital Project Bonds Total			**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc** AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$24,800,000**	**$0**	**$74,560,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$6,280,000**	**$0**	**$80,485,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$10,740,000**	**$0**	**$84,375,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,040,000**	**$0**	**$25,245,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+* / *Aa2*	*AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$275,000**	**$0**	**$77,830,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$10,005,000**	**$0**	**$101,530,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000

State Capital Project Bonds II

S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$1,000,000**	**$0**	**$142,955,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2/VMIG1*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch** AA+	Aa2/VMIG1	N/A
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**
Commercial Paper Total	**$0**					**Total AHFC Bonds**	**$3,080,075,000**	**$297,400,000**	**$263,000,000**	**$2,519,675,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,409,830,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$196,574	3.18%	53
Remaining Principal Balance:	$72,913,616	3-Months	$1,267,095	6.62%	110
Weighted Average Seasoning:	94	6-Months	$4,870,275	12.11%	202
Weighted Average Interest Rate:	5.417%	12-Months	$9,180,250	11.28%	188
Bond Yield (TIC):	N/A	Life	$314,696,525	12.24%	204

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$32	0.00%	0
Remaining Principal Balance:	$81,694,832	3-Months	$412,293	1.98%	33
Weighted Average Seasoning:	65	6-Months	$2,305,490	5.42%	90
Weighted Average Interest Rate:	4.667%	12-Months	$6,597,821	7.80%	130
Bond Yield (TIC):	N/A	Life	$134,476,026	15.29%	255

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$564,618	8.34%	139
Remaining Principal Balance:	$77,539,474	3-Months	$1,794,833	8.72%	145
Weighted Average Seasoning:	68	6-Months	$3,769,067	9.10%	152
Weighted Average Interest Rate:	4.747%	12-Months	$6,742,836	8.17%	136
Bond Yield (TIC):	N/A	Life	$114,862,735	13.42%	224

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,139,171	12.52%	209
Remaining Principal Balance:	$101,636,335	3-Months	$3,505,787	12.63%	211
Weighted Average Seasoning:	66	6-Months	$7,345,575	12.99%	216
Weighted Average Interest Rate:	4.618%	12-Months	$9,931,430	8.95%	149
Bond Yield (TIC):	N/A	Life	$153,403,415	14.17%	236

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$613,566	6.14%	102
Remaining Principal Balance:	$115,908,824	3-Months	$1,242,706	4.16%	69
Weighted Average Seasoning:	62	6-Months	$3,999,828	6.59%	110
Weighted Average Interest Rate:	4.207%	12-Months	$9,139,976	7.55%	126
Bond Yield (TIC):	N/A	Life	$148,587,738	14.59%	243

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$219,973	2.12%	35
Remaining Principal Balance:	$123,343,016	3-Months	$1,674,606	5.22%	87
Weighted Average Seasoning:	61	6-Months	$4,477,231	6.89%	115
Weighted Average Interest Rate:	4.176%	12-Months	$10,291,127	7.94%	132
Bond Yield (TIC):	N/A	Life	$153,526,912	14.60%	243

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$320,528	2.91%	49
Remaining Principal Balance:	$130,011,775	3-Months	$2,962,997	8.56%	143
Weighted Average Seasoning:	61	6-Months	$5,443,557	7.88%	131
Weighted Average Interest Rate:	4.423%	12-Months	$9,670,073	7.06%	118
Bond Yield (TIC):	N/A	Life	$147,456,195	14.42%	240

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$792,103	28.59%	477
Remaining Principal Balance:	$27,831,848	3-Months	$953,856	12.51%	209
Weighted Average Seasoning:	92	6-Months	$1,485,676	9.72%	162
Weighted Average Interest Rate:	4.245%	12-Months	$2,778,523	8.85%	147
Bond Yield (TIC):	3.362%	Life	$24,071,011	7.02%	117

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$245,249	7.52%	125
Remaining Principal Balance:	$37,534,151	3-Months	$804,034	8.08%	135
Weighted Average Seasoning:	64	6-Months	$1,419,215	7.16%	119
Weighted Average Interest Rate:	4.459%	12-Months	$2,370,135	5.99%	100
Bond Yield (TIC):	3.362%	Life	$22,071,583	7.03%	117

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$19,053	0.84%	14
Remaining Principal Balance:	$27,188,040	3-Months	$473,396	6.59%	110
Weighted Average Seasoning:	69	6-Months	$1,337,099	9.00%	150
Weighted Average Interest Rate:	5.004%	12-Months	$1,814,683	6.17%	103
Bond Yield (TIC):	3.362%	Life	$34,314,423	12.65%	211

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$824,220	11.79%	197
Remaining Principal Balance:	$78,402,074	3-Months	$1,735,617	8.33%	139
Weighted Average Seasoning:	82	6-Months	$4,374,210	10.38%	173
Weighted Average Interest Rate:	3.551%	12-Months	$6,747,218	8.13%	135
Bond Yield (TIC):	2.532%	Life	$41,300,963	6.08%	101

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$57,764	3.97%	66
Remaining Principal Balance:	$17,083,628	3-Months	$310,693	6.93%	115
Weighted Average Seasoning:	81	6-Months	$816,657	8.61%	143
Weighted Average Interest Rate:	5.212%	12-Months	$1,155,011	5.89%	98
Bond Yield (TIC):	2.532%	Life	$22,957,399	11.64%	194

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$31,082,265	3-Months	$232,002	2.91%	49
Weighted Average Seasoning:	49	6-Months	$1,044,328	6.28%	105
Weighted Average Interest Rate:	4.051%	12-Months	$2,326,654	6.76%	113
Bond Yield (TIC):	2.532%	Life	$50,416,788	13.27%	221

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$387,586	10.06%	168
Remaining Principal Balance:	$43,674,006	3-Months	$1,676,850	13.94%	232
Weighted Average Seasoning:	57	6-Months	$2,487,165	10.41%	174
Weighted Average Interest Rate:	4.008%	12-Months	$3,764,285	7.86%	131
Bond Yield (TIC):	2.578%	Life	$13,182,017	13.22%	220

15 General Mortgage Revenue Bonds II, 2012 Series A

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$470,690	4.39%	73
Remaining Principal Balance:	$125,541,693	3-Months	$725,111	2.27%	38
Weighted Average Seasoning:	37	6-Months	$3,635,217	5.50%	92
Weighted Average Interest Rate:	4.431%	12-Months	$8,458,660	6.19%	103
Bond Yield (TIC):	3.653%	Life	$94,516,124	9.61%	160

16 General Mortgage Revenue Bonds II, 2016 Series A

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$142,024	1.82%	32
Remaining Principal Balance:	$92,950,768	3-Months	$1,076,449	4.48%	82
Weighted Average Seasoning:	28	6-Months	$1,920,874	3.98%	77
Weighted Average Interest Rate:	3.889%	12-Months	$2,427,885	2.52%	55
Bond Yield (TIC):	2.532%	Life	$4,851,680	2.47%	69

17 General Mortgage Revenue Bonds II, 2018 Series A

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$84,603,517	3-Months	$0	0.00%	0
Weighted Average Seasoning:	7	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.422%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.324%	Life	$0	0.00%	0

18 General Mortgage Revenue Bonds II, 2018 Series B

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$348	0.01%	0
Remaining Principal Balance:	$79,042,564	3-Months	$905,190	4.42%	74
Weighted Average Seasoning:	64	6-Months	$905,190	4.42%	74
Weighted Average Interest Rate:	4.400%	12-Months	$905,190	4.42%	74
Bond Yield (TIC):	3.324%	Life	$905,190	4.42%	74

19 Governmental Purpose Bonds, 2001 Series A

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,369,810	7.67%	128
Remaining Principal Balance:	$205,411,496	3-Months	$3,314,547	6.18%	103
Weighted Average Seasoning:	65	6-Months	$8,843,775	8.13%	135
Weighted Average Interest Rate:	3.292%	12-Months	$16,402,042	7.53%	125
Bond Yield (TIC):	N/A	Life	$674,550,293	15.89%	265

20 Corporation

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$7,363,309	5.36%	89
Remaining Principal Balance:	$1,553,393,923	3-Months	$25,068,064	6.09%	102
Weighted Average Seasoning:	59	6-Months	$60,480,430	7.38%	124
Weighted Average Interest Rate:	4.247%	12-Months	$110,703,799	6.83%	115
Bond Yield (TIC):	N/A	Life	$2,150,147,018	11.27%	190

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/31/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	167,780,000	-	**167,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	10,225,000	-	**10,225,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E11B1	1,510,000	-	1,510,000
GM12A	8,715,000	-	8,715,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

10/31/18

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	43,505,000	53,165,000	35,940,000	26,190,000	72,645,000	72,645,000	86,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.56%	1.58%	1.62%	1.69%	1.53%	1.60%	1.61%	1.58%	1.58%	1.58%	1.61%	2.76%	2.22%	2.20%
Average Rate	1.57%	1.15%	1.15%	1.35%	1.15%	0.79%	0.76%	0.75%	0.33%	0.32%	0.35%	1.31%	1.83%	2.00%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	2.76%	2.22%	2.21%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.15%	1.15%	1.12%	1.11%	0.70%	0.70%	0.70%	0.36%	0.36%	0.36%	0.83%	1.77%	1.97%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.23%	0.04%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.48%	0.06%	0.02%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.37%	1.36%	1.38%	1.45%	1.35%	1.39%	1.39%	1.36%	1.36%	1.36%	1.38%	2.63%	2.05%	2.03%
FY 2019 Sprd	(0.04%)	(0.05%)	(0.03%)	0.04%	(0.05%)	(0.02%)	(0.02%)	(0.05%)	(0.05%)	(0.05%)	(0.03%)	0.49%	(0.10%)	(0.12%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	43,505,000	2.453%	1.041%	1.412%	1.155%	2.567%	0.114%
GP01B	BofA Merrill	AA/Aa3	12/01/30	53,165,000	4.143%	1.041%	3.101%	1.154%	4.255%	0.112%
E021A	Goldman	AA-/Aa2	06/01/32	35,940,000	2.980%	0.767%	2.213%	1.351%	3.564%	0.584%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.057%	2.713%	1.088%	3.800%	0.030%
SC02C	JP Morgan	A+/Aa2	07/01/22	26,190,000	4.303%	1.227%	3.076%	1.154%	4.230%	(0.073%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.767%	2.967%	0.779%	3.746%	0.012%
E071A[2]	JP Morgan	A+/Aa2	12/01/41	92,730,000	3.720%	0.767%	2.953%	0.752%	3.705%	(0.015%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.446%	3.315%	0.330%	3.645%	(0.116%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.446%	3.315%	0.322%	3.638%	(0.123%)
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.446%	3.294%	0.328%	3.622%	(0.118%)
			TOTAL	647,810,000	3.669%	0.713%	2.956%	0.716%	3.671%	0.003%

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,308,375	11,675,666	(31,632,709)
53,110,002	14,289,702	(38,820,300)
30,198,594	8,456,124	(21,742,470)
8,546,369	2,469,784	(6,076,585)
36,201,603	10,803,616	(25,397,987)
58,796,073	11,539,468	(47,256,606)
39,054,853	7,665,500	(31,389,353)
24,661,162	2,723,153	(21,938,009)
24,661,162	2,448,208	(22,212,954)
32,697,951	3,379,842	(29,318,109)
351,236,144	75,451,063	(275,785,081)

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	Total FY19
Jefferies	Allocation	7.9%	7.9%	13.4%	22.6%	7.9%	3.5%	23.3%	13.6%	100.0%
1.35%	Max Rate	1.58%	1.58%	1.62%	1.61%	1.61%	1.70%	2.22%	2.76%	2.76%
#1 RA FY18	Min Rate	0.90%	0.90%	0.88%	0.90%	0.88%	0.67%	1.94%	2.54%	0.67%
Wells Fargo	Avg Rate	1.36%	1.36%	1.37%	1.38%	1.38%	1.45%	2.04%	2.63%	1.70%
1.10%	Bench Spread	(0.05%)	(0.05%)	(0.04%)	(0.03%)	(0.03%)	0.04%	0.02%	0.49%	-

MONTHLY FLOAT SUMMARY

October 31, 2018	
Total Bonds	$2,409,830,000
Total Float	$1,027,855,000
Self-Liquid	$377,460,000
Float %	42.7%
Hedge %	63.0%

AHFC LIQUIDITY ANALYSIS

10/31/18

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	53,100,706
SAM Commercial Paper Match	-
Alaska USA Operating DDAs	18,147,418
AHFC Self-Liquidity Reserve Fund	203,603,309
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	2,128,863
Governmental Purpose Bonds, 2001 Series ABC	13,251,591
State Capital Project Bonds, 2002 Series C	4,719,007
State Capital Project Bonds II, 2017 Series B	886,419
State Capital Project Bonds II, 2018 Series A	3,593,295
Other Sources of Credit:	
ICBC Revolving Credit Agreement	300,000,000
Total Self-Liquidity Sources	**599,430,609**

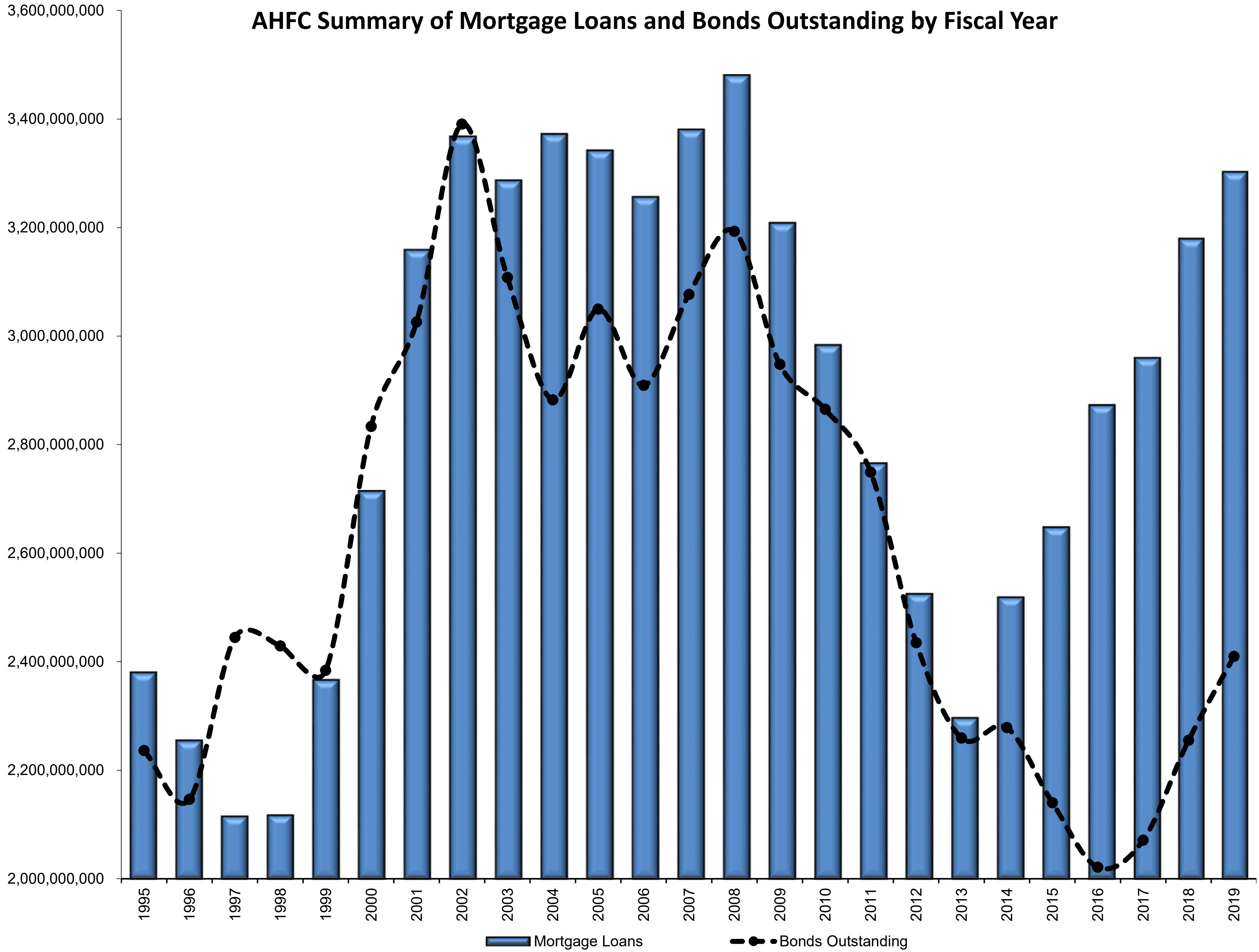
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	43,505,000
Governmental Purpose Bonds, 2001 Series B	53,165,000
State Capital Project Bonds, 2002 Series C	26,190,000
Short-Term Warehouse Debt:	
Commercial Paper	-
Reverse Repos	-
Total Self-Liquidity Requirements	**377,460,000**
Excess of Sources over Requirements	**221,970,609**
Ratio of Sources to Requirements	**1.59**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	471,825,000
Rating Agency Discounted Sources (-10%)	569,487,548
Excess of Rating Agency Sources over Requirements	**97,662,548**
Excess Ratio of Rating Agency Sources to Requirements	**1.21**

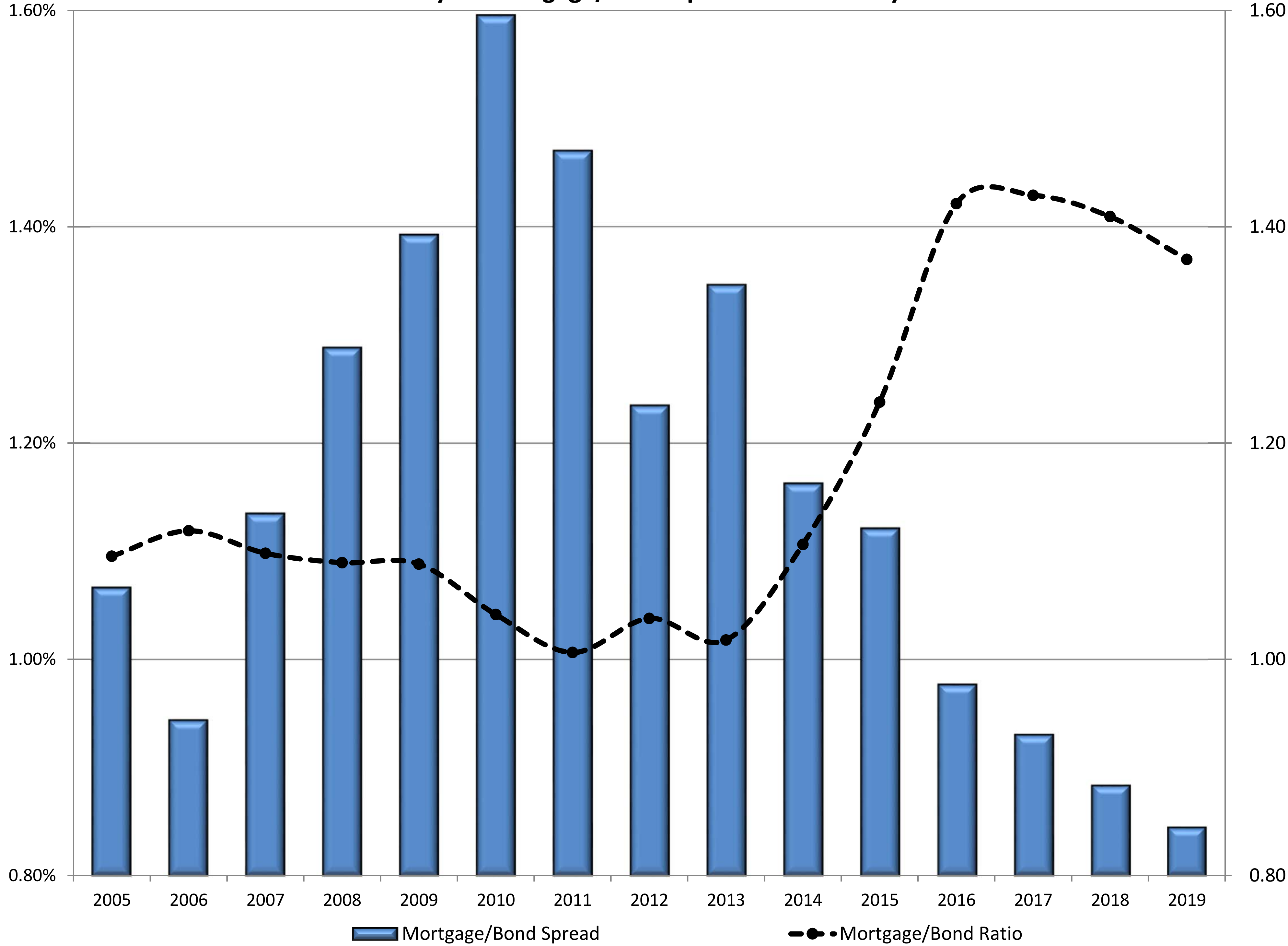
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,940,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	231,825,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**510,395,000**

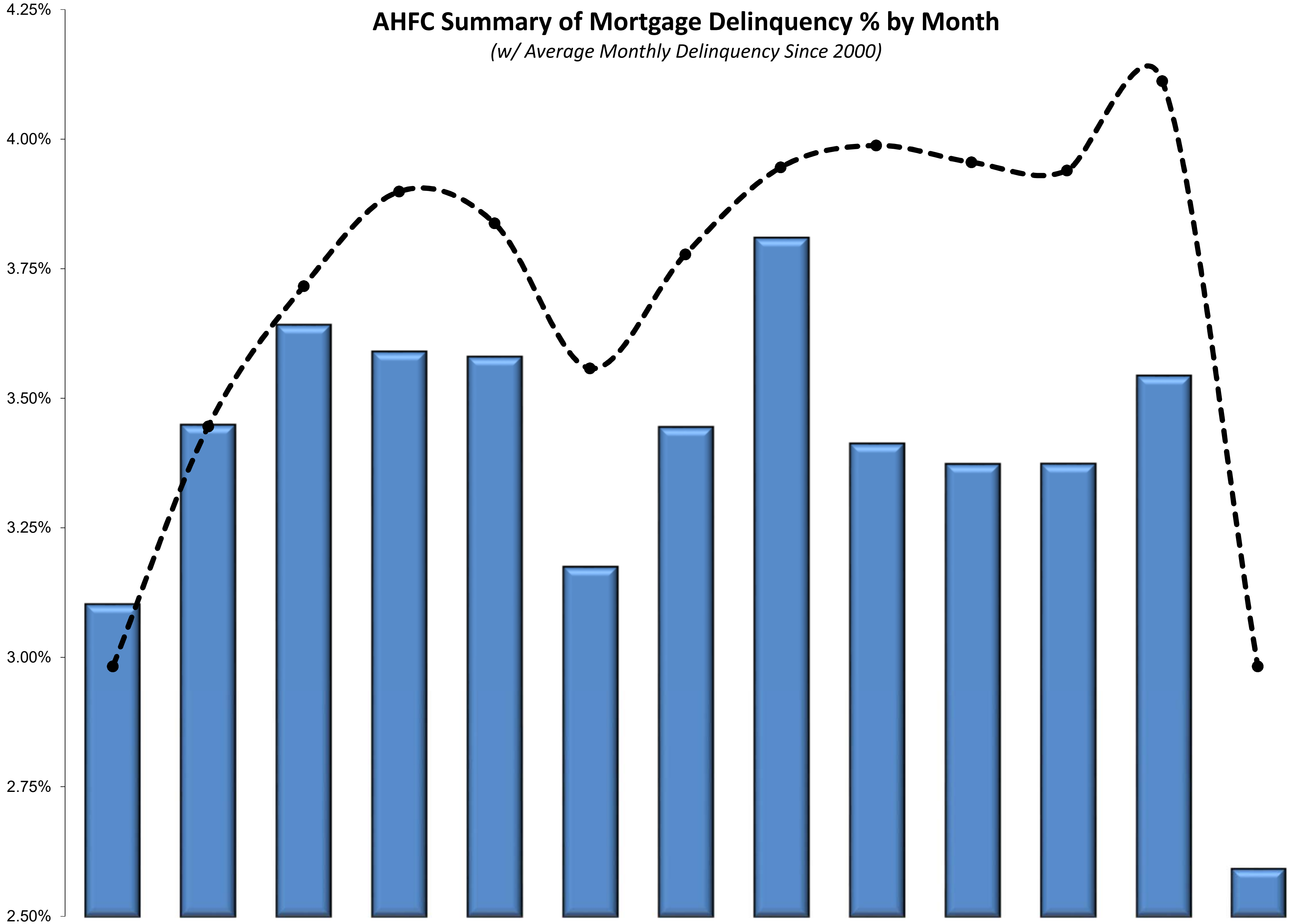
External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	35,940,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	231,825,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**510,395,000**



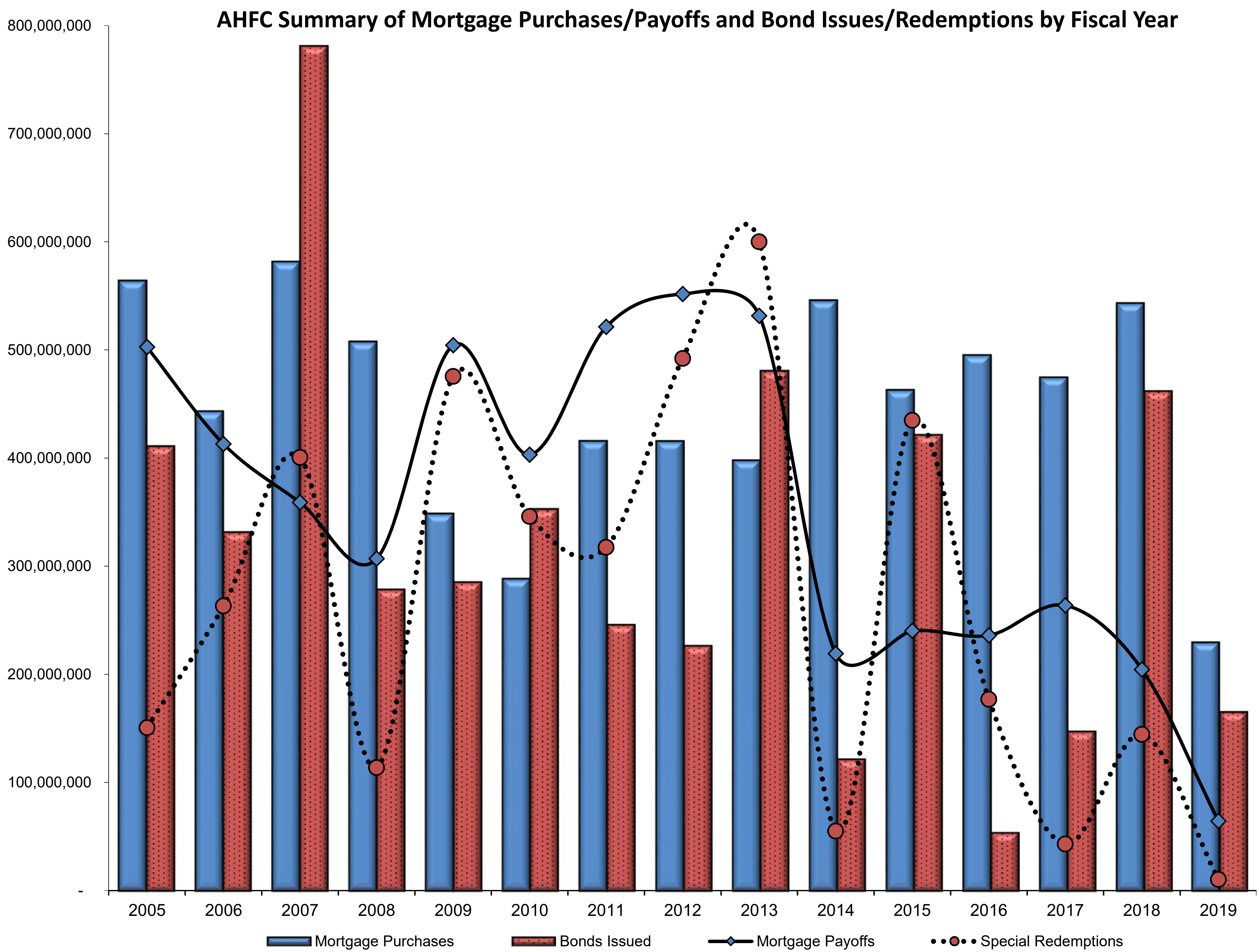
AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Loans
Bonds Outstanding

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year





	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18
Del	3.10%	3.45%	3.64%	3.59%	3.58%	3.18%	3.44%	3.81%	3.41%	3.37%	3.37%	3.54%	2.59%
Avg	2.98%	3.45%	3.72%	3.90%	3.84%	3.56%	3.78%	3.95%	3.99%	3.96%	3.94%	4.11%	2.98%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure