Alaska Housing

FINANCE CORPORATION

SEPTEMBER 2018

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

SEPTEMBER 2018 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	FY 2017	FY 2018	% Change	09/30/17	09/30/18	% Change
	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**2,987,332,044**	**3,273,640,074**	**9.6%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.63%	4.53%	(2.2%)
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.74%	3.54%	(5.3%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.30%	0.32%	6.7%
Mortgage Purchases	474,916,892	543,289,800	14.4%	114,514,456	176,959,178	54.5%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	57,829,945	50,264,111	(13.1%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**56,684,511**	**126,695,067**	**123.5%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	3.98%	4.42%	11.1%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	787,650,000	766,800,000	(2.6%)
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	488,145,000	615,175,000	26.0%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	666,240,000	647,810,000	(2.8%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	190,045,000	380,045,000	100.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,132,080,000**	**2,409,830,000**	**13.0%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	149,200,000	377,460,000	153.0%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.73%	3.68%	(1.3%)
New Bond Issuances	150,000,000	463,380,000	208.9%	143,955,000	167,780,000	16.6%
Special Bond Redemptions	43,060,000	144,425,000	235.4%	16,290,000	10,225,000	(37.2%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	2,845,000	2,970,000	4.4%
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**124,820,000**	**154,585,000**	**23.8%**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	2.49%	3.32%	33.3%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.90%**	**0.85%**	**(5.6%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.40**	**1.36**	**(3.0%)**

Cash Investments:	09/30/17	09/30/18	% Change	09/30/17	09/30/18	% Change
	Investment Amounts as of Month End			Annual Returns as of Month End		
Liquidity Reserve Fund	285,003,109	302,977,050	6.3%	0.77%	1.35%	75.3%
Bond Trust Funds	254,248,691	217,722,489	(14.4%)	1.07%	1.73%	61.7%
SAM General Fund	79,469,544	93,111,854	17.2%	0.96%	1.88%	95.8%
Mortgage Collections	32,101,850	32,884,524	2.4%	0.81%	1.82%	124.7%
Total Investments	**650,823,194**	**646,695,917**	(0.6%)	**0.91%**	**1.58%**	73.0%

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A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

SEPTEMBER 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	97,736	100,370	2.7%
Investment Income	5,797	7,654	32.0%	5,809	6,942	19.5%
Grant Revenue	110,841	82,277	(25.8%)	60,147	52,571	(12.6%)
Housing Rental Subsidies	12,941	13,804	6.7%	11,175	11,127	(0.4%)
Rental Income	10,707	11,155	4.2%	8,201	8,409	2.5%
Other Revenue	4,952	4,051	(18.2%)	2,652	2,074	(21.8%)
Total Revenue	**274,180**	**249,479**	**(9.0%)**	**185,720**	**181,493**	**(2.3%)**
Interest Expenses	70,357	69,890	(0.7%)	52,019	51,681	(0.6%)
Grant Expenses	107,054	84,310	(21.2%)	63,285	49,366	(22.0%)
Operations & Administration	58,373	56,867	(2.6%)	37,477	36,062	(3.8%)
Rental Housing Expenses	15,634	14,296	(8.6%)	10,274	10,092	(1.8%)
Mortgage and Loan Costs	10,836	10,843	0.1%	9,475	8,475	(10.6%)
Bond Financing Expenses	3,556	4,512	26.9%	3,167	4,022	27.0%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(2,576)	(4,207)	(63.3%)
Total Expenses	**259,979**	**235,134**	**(9.6%)**	**173,121**	**155,491**	**(10.2%)**
Operating Income (Loss)	**14,201**	**14,345**	**1.0%**	**12,599**	**26,002**	**106.4%**
Contributions to the State	149	250	67.8%	204	107	(47.5%)
Change in Net Position	**14,052**	**14,095**	**0.3%**	**12,395**	**25,895**	**108.9%**
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,966,853	4,036,770	1.8%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,454,925	2,497,247	1.7%
Net Position	**1,499,533**	**1,513,628**	**0.9%**	**1,511,928**	**1,539,523**	**1.8%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2016	FY 2017	% Change
Change in Net Position	14,052	14,095	0.3%
Add - State Contributions	149	250	67.8%
Add - SCPB Debt Service	10,367	12,428	19.9%
Add - AHFC Capital Projects	16,030	12,488	(22.1%)
Adjusted Net Position Change	**40,598**	**39,261**	**(3.3%)**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**30,448**	**29,446**	**(3.3%)**

Through FY 2018 - Third Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	794,648
SCPB Projects Debt Service	458,877
SOA Capital Projects	253,761
AHFC Capital Projects	509,792
Total Dividend Appropriations	**2,017,078**
Total Dividend Expenditures	**1,951,414**
Total Dividend Remaining	**65,664**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2018**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,060,399,854	93.49%
PARTICIPATION LOANS	132,540,493	4.05%
UNCONVENTIONAL/REO	80,699,728	2.47%
TOTAL PORTFOLIO	**3,273,640,074**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	62,798,645	1.97%
60 DAYS PAST DUE	25,014,011	0.78%
90 DAYS PAST DUE	8,238,924	0.26%
120+ DAYS PAST DUE	17,080,144	0.53%
TOTAL DELINQUENT	**113,131,724**	3.54%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.463%	PMI INSURANCE %	25.0%
- (Exclude UNC/REO)	4.533%	FHA/HUD184 INS %	11.3%
AVG REMAINING TERM	299	VA INSURANCE %	5.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	25.6%	UNINSURED %	54.2%
TAX-EXEMPT FTHB %	22.7%	SINGLE FAMILY %	85.6%
RURAL %	13.4%	MULTI-FAMILY %	14.4%
TAXABLE FTHB %	15.2%	ANCHORAGE %	42.6%
MF/SPECIAL NEEDS %	14.4%	NOT ANCHORAGE %	57.4%
TAX-EXEMPT VETS %	3.9%	WELLS FARGO %	23.8%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	76.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	608,174,991	161,396,290	45,768,014
MORTGAGE COMMITMENTS	516,199,088	428,078,361	594,409,736	160,920,118	45,221,092
MORTGAGE PURCHASES	491,727,309	474,916,892	543,289,800	176,959,178	58,088,499
AVG PURCHASE PRICE	301,489	356,469	312,198	308,779	312,573
AVG INTEREST RATE	4.000%	4.251%	4.092%	4.420%	4.463%
AVG BEGINNING TERM	347	365	354	352	353
AVG LOAN TO VALUE	85	84	86	87	86
INSURANCE %	48.4%	41.6%	55.6%	57.5%	52.6%
SINGLE FAMILY%	91.8%	78.2%	90.7%	97.5%	95.3%
ANCHORAGE %	46.4%	39.7%	41.9%	39.1%	39.2%
WELLS FARGO %	12.4%	0.9%	1.4%	2.0%	1.3%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	50,264,111	16,962,072
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	2,010,240	547,111

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.463%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,060,399,854	93.5%
PARTICIPATION LOANS	132,540,493	4.0%
UNCONVENTIONAL/REO	80,699,728	2.5%
TOTAL PORTFOLIO	**3,273,640,074**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	62,798,645	1.97%
60 DAYS PAST DUE	25,014,011	0.78%
90 DAYS PAST DUE	8,238,924	0.26%
120+ DAYS PAST DUE	17,080,144	0.53%
TOTAL DELINQUENT	**113,131,724**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	839,285,757	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	744,113,292	22.7%
TAXABLE FIRST-TIME HOMEBUYER	496,095,611	15.2%
MULTI-FAMILY/SPECIAL NEEDS	470,184,699	14.4%
RURAL	438,536,503	13.4%
VETERANS MORTGAGE PROGRAM	128,433,621	3.9%
OTHER LOAN PROGRAM	156,990,593	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,260,672,311	69.1%
MULTI-FAMILY	470,403,077	14.4%
CONDO	306,214,900	9.4%
DUPLEX	170,543,871	5.2%
3-PLEX/4-PLEX	38,649,073	1.2%
OTHER PROPERTY TYPE	27,156,841	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	1,393,120,936	42.6%
FAIRBANKS/NORTH POLE	441,269,284	13.5%
WASILLA/PALMER	378,490,263	11.6%
JUNEAU/KETCHIKAN	247,985,699	7.6%
KENAI/SOLDOTNA/HOMER	226,812,920	6.9%
EAGLE RIVER/CHUGIAK	155,224,865	4.7%
KODIAK ISLAND	84,391,729	2.6%
OTHER GEOGRAPHIC REGION	346,344,378	10.6%
MORTGAGE INSURANCE		
UNINSURED	1,774,216,634	54.2%
PRIMARY MORTGAGE INSURANCE	818,614,196	25.0%
FEDERALLY INSURED - FHA	242,449,370	7.4%
FEDERALLY INSURED - VA	174,565,789	5.3%
FEDERALLY INSURED - RD	136,361,300	4.2%
FEDERALLY INSURED - HUD 184	127,432,784	3.9%
SELLER SERVICER		
WELLS FARGO	777,664,992	23.8%
ALASKA USA	770,663,819	23.5%
NORTHRIM BANK	517,508,745	15.8%
OTHER SELLER SERVICER	1,207,802,518	36.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.349%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	57

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	158,425,585	62.7%
PARTICIPATION LOANS	13,718,366	5.4%
UNCONVENTIONAL/REO	80,699,728	31.9%
TOTAL PORTFOLIO	**252,843,679**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,732,320	1.01%
60 DAYS PAST DUE	484,312	0.28%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	854,796	0.50%
TOTAL DELINQUENT	**3,071,427**	**1.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,273,849	17.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,496,782	13.2%
TAXABLE FIRST-TIME HOMEBUYER	22,010,042	8.7%
MULTI-FAMILY/SPECIAL NEEDS	20,215,878	8.0%
RURAL	19,184,183	7.6%
VETERANS MORTGAGE PROGRAM	28,518,448	11.3%
OTHER LOAN PROGRAM	85,144,497	33.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	141,012,273	55.8%
MULTI-FAMILY	56,362,010	22.3%
CONDO	22,899,282	9.1%
DUPLEX	10,057,456	4.0%
3-PLEX/4-PLEX	3,564,894	1.4%
OTHER PROPERTY TYPE	18,947,764	7.5%
GEOGRAPHIC REGION		
ANCHORAGE	117,847,837	46.6%
FAIRBANKS/NORTH POLE	25,439,614	10.1%
WASILLA/PALMER	24,930,879	9.9%
JUNEAU/KETCHIKAN	25,749,086	10.2%
KENAI/SOLDOTNA/HOMER	17,172,433	6.8%
EAGLE RIVER/CHUGIAK	12,544,780	5.0%
KODIAK ISLAND	5,681,497	2.2%
OTHER GEOGRAPHIC REGION	23,477,555	9.3%
MORTGAGE INSURANCE		
UNINSURED	166,008,454	65.7%
PRIMARY MORTGAGE INSURANCE	47,879,592	18.9%
FEDERALLY INSURED - FHA	5,027,159	2.0%
FEDERALLY INSURED - VA	26,198,183	10.4%
FEDERALLY INSURED - RD	4,694,244	1.9%
FEDERALLY INSURED - HUD 184	3,036,047	1.2%
SELLER SERVICER		
WELLS FARGO	21,691,901	8.6%
ALASKA USA	39,824,685	15.8%
NORTHRIM BANK	47,492,280	18.8%
OTHER SELLER SERVICER	143,834,813	56.9%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,848,274	98.5%
PARTICIPATION LOANS	1,205,884	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,054,158**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,479,775	3.10%
60 DAYS PAST DUE	655,088	0.82%
90 DAYS PAST DUE	496,901	0.62%
120+ DAYS PAST DUE	662,852	0.83%
TOTAL DELINQUENT	**4,294,615**	**5.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	17,040,882	21.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,212,817	56.5%
TAXABLE FIRST-TIME HOMEBUYER	3,072,708	3.8%
MULTI-FAMILY/SPECIAL NEEDS	948,662	1.2%
RURAL	13,188,720	16.5%
VETERANS MORTGAGE PROGRAM	152,926	0.2%
OTHER LOAN PROGRAM	437,442	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,938,063	73.6%
MULTI-FAMILY	948,662	1.2%
CONDO	14,973,705	18.7%
DUPLEX	3,835,878	4.8%
3-PLEX/4-PLEX	1,222,750	1.5%
OTHER PROPERTY TYPE	135,099	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	35,484,462	44.3%
FAIRBANKS/NORTH POLE	8,622,403	10.8%
WASILLA/PALMER	9,157,430	11.4%
JUNEAU/KETCHIKAN	6,974,908	8.7%
KENAI/SOLDOTNA/HOMER	6,235,839	7.8%
EAGLE RIVER/CHUGIAK	2,273,538	2.8%
KODIAK ISLAND	2,286,151	2.9%
OTHER GEOGRAPHIC REGION	9,019,426	11.3%
MORTGAGE INSURANCE		
UNINSURED	36,318,140	45.4%
PRIMARY MORTGAGE INSURANCE	10,162,509	12.7%
FEDERALLY INSURED - FHA	18,753,236	23.4%
FEDERALLY INSURED - VA	4,021,870	5.0%
FEDERALLY INSURED - RD	5,757,577	7.2%
FEDERALLY INSURED - HUD 184	5,040,826	6.3%
SELLER SERVICER		
WELLS FARGO	31,283,177	39.1%
ALASKA USA	19,093,746	23.9%
NORTHRIM BANK	5,084,019	6.4%
OTHER SELLER SERVICER	24,593,216	30.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.654%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,370,698	98.3%
PARTICIPATION LOANS	1,450,863	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,821,562**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,895,415	3.33%
60 DAYS PAST DUE	373,843	0.43%
90 DAYS PAST DUE	78,017	0.09%
120+ DAYS PAST DUE	761,891	0.88%
TOTAL DELINQUENT	**4,109,166**	**4.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,910,783	26.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,266,170	34.9%
TAXABLE FIRST-TIME HOMEBUYER	9,110,290	10.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,323,232	24.6%
VETERANS MORTGAGE PROGRAM	591,755	0.7%
OTHER LOAN PROGRAM	2,619,331	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,088,917	79.6%
MULTI-FAMILY	0	0.0%
CONDO	9,795,945	11.3%
DUPLEX	4,514,157	5.2%
3-PLEX/4-PLEX	3,143,326	3.6%
OTHER PROPERTY TYPE	279,217	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,807,287	38.9%
FAIRBANKS/NORTH POLE	8,391,373	9.7%
WASILLA/PALMER	8,257,378	9.5%
JUNEAU/KETCHIKAN	7,329,404	8.4%
KENAI/SOLDOTNA/HOMER	9,890,122	11.4%
EAGLE RIVER/CHUGIAK	3,702,147	4.3%
KODIAK ISLAND	2,023,584	2.3%
OTHER GEOGRAPHIC REGION	13,420,268	15.5%
MORTGAGE INSURANCE		
UNINSURED	47,070,615	54.2%
PRIMARY MORTGAGE INSURANCE	18,959,080	21.8%
FEDERALLY INSURED - FHA	8,386,098	9.7%
FEDERALLY INSURED - VA	3,019,981	3.5%
FEDERALLY INSURED - RD	4,864,372	5.6%
FEDERALLY INSURED - HUD 184	4,521,416	5.2%
SELLER SERVICER		
WELLS FARGO	29,713,938	34.2%
ALASKA USA	23,061,351	26.6%
NORTHRIM BANK	11,806,300	13.6%
OTHER SELLER SERVICER	22,239,973	25.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.735%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,449,958	99.1%
PARTICIPATION LOANS	730,765	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,180,723**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,671,187	4.41%
60 DAYS PAST DUE	528,252	0.64%
90 DAYS PAST DUE	165,508	0.20%
120+ DAYS PAST DUE	315,216	0.38%
TOTAL DELINQUENT	**4,680,163**	**5.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	30,223,846	36.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,210,117	32.7%
TAXABLE FIRST-TIME HOMEBUYER	10,645,417	12.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,136,084	15.8%
VETERANS MORTGAGE PROGRAM	519,967	0.6%
OTHER LOAN PROGRAM	1,445,293	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,200,695	79.6%
MULTI-FAMILY	0	0.0%
CONDO	10,828,640	13.0%
DUPLEX	5,107,188	6.1%
3-PLEX/4-PLEX	1,044,200	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,990,311	45.7%
FAIRBANKS/NORTH POLE	5,126,211	6.2%
WASILLA/PALMER	10,378,089	12.5%
JUNEAU/KETCHIKAN	6,119,732	7.4%
KENAI/SOLDOTNA/HOMER	6,224,677	7.5%
EAGLE RIVER/CHUGIAK	4,982,758	6.0%
KODIAK ISLAND	2,675,369	3.2%
OTHER GEOGRAPHIC REGION	9,683,576	11.6%
MORTGAGE INSURANCE		
UNINSURED	36,228,615	43.6%
PRIMARY MORTGAGE INSURANCE	26,678,915	32.1%
FEDERALLY INSURED - FHA	8,165,162	9.8%
FEDERALLY INSURED - VA	2,452,456	2.9%
FEDERALLY INSURED - RD	4,304,189	5.2%
FEDERALLY INSURED - HUD 184	5,351,387	6.4%
SELLER SERVICER		
WELLS FARGO	30,389,231	36.5%
ALASKA USA	21,048,348	25.3%
NORTHRIM BANK	11,882,315	14.3%
OTHER SELLER SERVICER	19,860,829	23.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.639%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,952,785	99.5%
PARTICIPATION LOANS	570,534	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,523,318**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,165,531	2.89%
60 DAYS PAST DUE	167,207	0.15%
90 DAYS PAST DUE	946,952	0.86%
120+ DAYS PAST DUE	587,658	0.54%
TOTAL DELINQUENT	**4,867,349**	**4.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,164,863	39.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,756,355	29.0%
TAXABLE FIRST-TIME HOMEBUYER	17,565,888	16.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,316,640	12.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,719,572	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,406,295	78.9%
MULTI-FAMILY	0	0.0%
CONDO	13,203,421	12.1%
DUPLEX	7,520,591	6.9%
3-PLEX/4-PLEX	1,879,726	1.7%
OTHER PROPERTY TYPE	513,285	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	51,285,166	46.8%
FAIRBANKS/NORTH POLE	10,298,196	9.4%
WASILLA/PALMER	12,184,959	11.1%
JUNEAU/KETCHIKAN	11,212,022	10.2%
KENAI/SOLDOTNA/HOMER	5,121,886	4.7%
EAGLE RIVER/CHUGIAK	4,112,044	3.8%
KODIAK ISLAND	2,160,604	2.0%
OTHER GEOGRAPHIC REGION	13,148,440	12.0%
MORTGAGE INSURANCE		
UNINSURED	47,193,409	43.1%
PRIMARY MORTGAGE INSURANCE	41,149,162	37.6%
FEDERALLY INSURED - FHA	10,112,587	9.2%
FEDERALLY INSURED - VA	2,244,037	2.0%
FEDERALLY INSURED - RD	3,713,448	3.4%
FEDERALLY INSURED - HUD 184	5,110,676	4.7%
SELLER SERVICER		
WELLS FARGO	34,431,515	31.4%
ALASKA USA	28,267,410	25.8%
NORTHRIM BANK	15,527,170	14.2%
OTHER SELLER SERVICER	31,297,223	28.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.224%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,943,510	89.5%
PARTICIPATION LOANS	13,073,199	10.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**124,016,709**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,775,227	3.04%
60 DAYS PAST DUE	1,674,459	1.35%
90 DAYS PAST DUE	402,018	0.32%
120+ DAYS PAST DUE	896,394	0.72%
TOTAL DELINQUENT	**6,748,099**	**5.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,886,609	36.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,923,726	25.7%
TAXABLE FIRST-TIME HOMEBUYER	26,861,192	21.7%
MULTI-FAMILY/SPECIAL NEEDS	311,012	0.3%
RURAL	14,536,779	11.7%
VETERANS MORTGAGE PROGRAM	1,067,642	0.9%
OTHER LOAN PROGRAM	4,429,749	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,421,419	78.6%
MULTI-FAMILY	311,012	0.3%
CONDO	15,415,758	12.4%
DUPLEX	9,388,320	7.6%
3-PLEX/4-PLEX	1,158,739	0.9%
OTHER PROPERTY TYPE	321,462	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	58,654,501	47.3%
FAIRBANKS/NORTH POLE	12,911,825	10.4%
WASILLA/PALMER	15,467,989	12.5%
JUNEAU/KETCHIKAN	7,451,564	6.0%
KENAI/SOLDOTNA/HOMER	8,209,211	6.6%
EAGLE RIVER/CHUGIAK	6,220,380	5.0%
KODIAK ISLAND	1,683,771	1.4%
OTHER GEOGRAPHIC REGION	13,417,470	10.8%
MORTGAGE INSURANCE		
UNINSURED	53,568,655	43.2%
PRIMARY MORTGAGE INSURANCE	37,915,847	30.6%
FEDERALLY INSURED - FHA	12,458,997	10.0%
FEDERALLY INSURED - VA	5,167,125	4.2%
FEDERALLY INSURED - RD	6,392,569	5.2%
FEDERALLY INSURED - HUD 184	8,513,517	6.9%
SELLER SERVICER		
WELLS FARGO	38,469,567	31.0%
ALASKA USA	31,736,889	25.6%
NORTHRIM BANK	17,980,549	14.5%
OTHER SELLER SERVICER	35,829,705	28.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.185%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	120,439,850	91.3%
PARTICIPATION LOANS	11,522,840	8.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**131,962,690**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,279,762	3.24%
60 DAYS PAST DUE	1,717,808	1.30%
90 DAYS PAST DUE	338,231	0.26%
120+ DAYS PAST DUE	651,407	0.49%
TOTAL DELINQUENT	**6,987,208**	**5.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,011,504	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,095,926	25.1%
TAXABLE FIRST-TIME HOMEBUYER	31,210,845	23.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,302,796	11.6%
VETERANS MORTGAGE PROGRAM	3,269,191	2.5%
OTHER LOAN PROGRAM	3,072,428	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,674,689	79.3%
MULTI-FAMILY	0	0.0%
CONDO	14,954,508	11.3%
DUPLEX	9,896,174	7.5%
3-PLEX/4-PLEX	2,255,909	1.7%
OTHER PROPERTY TYPE	181,410	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,802,828	44.6%
FAIRBANKS/NORTH POLE	13,162,200	10.0%
WASILLA/PALMER	16,124,486	12.2%
JUNEAU/KETCHIKAN	12,416,333	9.4%
KENAI/SOLDOTNA/HOMER	7,972,324	6.0%
EAGLE RIVER/CHUGIAK	7,277,740	5.5%
KODIAK ISLAND	3,527,857	2.7%
OTHER GEOGRAPHIC REGION	12,678,922	9.6%
MORTGAGE INSURANCE		
UNINSURED	57,639,006	43.7%
PRIMARY MORTGAGE INSURANCE	39,355,018	29.8%
FEDERALLY INSURED - FHA	15,413,022	11.7%
FEDERALLY INSURED - VA	6,690,070	5.1%
FEDERALLY INSURED - RD	4,646,967	3.5%
FEDERALLY INSURED - HUD 184	8,218,607	6.2%
SELLER SERVICER		
WELLS FARGO	42,483,683	32.2%
ALASKA USA	32,626,987	24.7%
NORTHRIM BANK	20,926,254	15.9%
OTHER SELLER SERVICER	35,925,766	27.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.430%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,469,712	93.3%
PARTICIPATION LOANS	9,267,067	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**138,736,779**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,974,358	3.59%
60 DAYS PAST DUE	1,612,975	1.16%
90 DAYS PAST DUE	697,315	0.50%
120+ DAYS PAST DUE	922,946	0.67%
TOTAL DELINQUENT	**8,207,594**	**5.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,720,985	31.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,183,801	35.5%
TAXABLE FIRST-TIME HOMEBUYER	26,374,176	19.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,015,528	10.8%
VETERANS MORTGAGE PROGRAM	829,847	0.6%
OTHER LOAN PROGRAM	3,612,441	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	114,503,070	82.5%
MULTI-FAMILY	0	0.0%
CONDO	16,330,669	11.8%
DUPLEX	5,862,820	4.2%
3-PLEX/4-PLEX	1,222,512	0.9%
OTHER PROPERTY TYPE	817,707	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	60,521,519	43.6%
FAIRBANKS/NORTH POLE	15,589,843	11.2%
WASILLA/PALMER	19,196,354	13.8%
JUNEAU/KETCHIKAN	10,222,746	7.4%
KENAI/SOLDOTNA/HOMER	10,414,984	7.5%
EAGLE RIVER/CHUGIAK	5,015,880	3.6%
KODIAK ISLAND	4,686,304	3.4%
OTHER GEOGRAPHIC REGION	13,089,148	9.4%
MORTGAGE INSURANCE		
UNINSURED	56,627,354	40.8%
PRIMARY MORTGAGE INSURANCE	42,964,089	31.0%
FEDERALLY INSURED - FHA	16,311,219	11.8%
FEDERALLY INSURED - VA	3,875,200	2.8%
FEDERALLY INSURED - RD	12,055,351	8.7%
FEDERALLY INSURED - HUD 184	6,903,567	5.0%
SELLER SERVICER		
WELLS FARGO	40,139,201	28.9%
ALASKA USA	36,516,924	26.3%
NORTHRIM BANK	23,328,909	16.8%
OTHER SELLER SERVICER	38,751,746	27.9%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.608%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,025,852	99.1%
PARTICIPATION LOANS	941,561	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,967,413**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,510,917	3.51%
60 DAYS PAST DUE	1,240,140	1.24%
90 DAYS PAST DUE	447,131	0.45%
120+ DAYS PAST DUE	1,255,733	1.26%
TOTAL DELINQUENT	**6,453,921**	**6.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,511,415	12.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,210,282	73.2%
TAXABLE FIRST-TIME HOMEBUYER	5,293,680	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,363,999	8.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	588,037	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,971,867	78.0%
MULTI-FAMILY	0	0.0%
CONDO	16,997,763	17.0%
DUPLEX	4,400,131	4.4%
3-PLEX/4-PLEX	504,429	0.5%
OTHER PROPERTY TYPE	93,223	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,024,397	46.0%
FAIRBANKS/NORTH POLE	10,743,611	10.7%
WASILLA/PALMER	15,805,583	15.8%
JUNEAU/KETCHIKAN	6,340,799	6.3%
KENAI/SOLDOTNA/HOMER	5,626,879	5.6%
EAGLE RIVER/CHUGIAK	4,057,813	4.1%
KODIAK ISLAND	1,832,869	1.8%
OTHER GEOGRAPHIC REGION	9,535,461	9.5%
MORTGAGE INSURANCE		
UNINSURED	32,896,835	32.9%
PRIMARY MORTGAGE INSURANCE	18,311,240	18.3%
FEDERALLY INSURED - FHA	22,592,442	22.6%
FEDERALLY INSURED - VA	2,689,310	2.7%
FEDERALLY INSURED - RD	13,564,095	13.6%
FEDERALLY INSURED - HUD 184	9,913,492	9.9%
SELLER SERVICER		
WELLS FARGO	41,060,137	41.1%
ALASKA USA	32,170,564	32.2%
NORTHRIM BANK	8,119,411	8.1%
OTHER SELLER SERVICER	18,617,301	18.6%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.987%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	137,787,168	94.4%
PARTICIPATION LOANS	8,136,277	5.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**145,923,446**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,646,886	2.50%
60 DAYS PAST DUE	2,306,677	1.58%
90 DAYS PAST DUE	631,179	0.43%
120+ DAYS PAST DUE	1,266,149	0.87%
TOTAL DELINQUENT	**7,850,891**	**5.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,876,770	10.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	101,211,091	69.4%
TAXABLE FIRST-TIME HOMEBUYER	11,519,132	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,966,107	10.3%
VETERANS MORTGAGE PROGRAM	1,514,699	1.0%
OTHER LOAN PROGRAM	835,646	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,468,251	80.5%
MULTI-FAMILY	0	0.0%
CONDO	21,089,111	14.5%
DUPLEX	6,779,274	4.6%
3-PLEX/4-PLEX	393,721	0.3%
OTHER PROPERTY TYPE	193,089	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	63,408,434	43.5%
FAIRBANKS/NORTH POLE	13,940,932	9.6%
WASILLA/PALMER	21,372,836	14.6%
JUNEAU/KETCHIKAN	11,426,737	7.8%
KENAI/SOLDOTNA/HOMER	10,854,727	7.4%
EAGLE RIVER/CHUGIAK	6,103,253	4.2%
KODIAK ISLAND	5,632,310	3.9%
OTHER GEOGRAPHIC REGION	13,184,217	9.0%
MORTGAGE INSURANCE		
UNINSURED	54,533,229	37.4%
PRIMARY MORTGAGE INSURANCE	25,826,950	17.7%
FEDERALLY INSURED - FHA	25,057,795	17.2%
FEDERALLY INSURED - VA	8,538,509	5.9%
FEDERALLY INSURED - RD	19,700,098	13.5%
FEDERALLY INSURED - HUD 184	12,266,865	8.4%
SELLER SERVICER		
WELLS FARGO	54,621,768	37.4%
ALASKA USA	43,595,641	29.9%
NORTHRIM BANK	16,183,626	11.1%
OTHER SELLER SERVICER	31,522,411	21.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.411%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,704,876	97.3%
PARTICIPATION LOANS	1,534,677	2.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,239,553**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,066,647	3.61%
60 DAYS PAST DUE	194,597	0.34%
90 DAYS PAST DUE	349,002	0.61%
120+ DAYS PAST DUE	1,285,324	2.25%
TOTAL DELINQUENT	**3,895,570**	**6.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,469,109	11.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,149,340	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,596,806	2.8%
VETERANS MORTGAGE PROGRAM	46,740,420	81.7%
OTHER LOAN PROGRAM	283,879	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,086,304	89.3%
MULTI-FAMILY	0	0.0%
CONDO	3,752,698	6.6%
DUPLEX	1,645,445	2.9%
3-PLEX/4-PLEX	755,107	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,190,224	24.8%
FAIRBANKS/NORTH POLE	13,783,341	24.1%
WASILLA/PALMER	12,737,451	22.3%
JUNEAU/KETCHIKAN	1,793,931	3.1%
KENAI/SOLDOTNA/HOMER	1,932,470	3.4%
EAGLE RIVER/CHUGIAK	8,356,318	14.6%
KODIAK ISLAND	1,095,030	1.9%
OTHER GEOGRAPHIC REGION	3,350,790	5.9%
MORTGAGE INSURANCE		
UNINSURED	9,081,532	15.9%
PRIMARY MORTGAGE INSURANCE	4,660,556	8.1%
FEDERALLY INSURED - FHA	2,101,791	3.7%
FEDERALLY INSURED - VA	40,351,419	70.5%
FEDERALLY INSURED - RD	721,891	1.3%
FEDERALLY INSURED - HUD 184	322,364	0.6%
SELLER SERVICER		
WELLS FARGO	12,593,118	22.0%
ALASKA USA	17,619,535	30.8%
NORTHRIM BANK	10,179,665	17.8%
OTHER SELLER SERVICER	16,847,235	29.4%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.432%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,422,879	99.3%
PARTICIPATION LOANS	889,457	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**126,312,337**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,074,132	0.85%
60 DAYS PAST DUE	162,292	0.13%
90 DAYS PAST DUE	356,528	0.28%
120+ DAYS PAST DUE	450,547	0.36%
TOTAL DELINQUENT	**2,043,499**	**1.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	65,111,837	51.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,525,360	1.2%
TAXABLE FIRST-TIME HOMEBUYER	29,599,325	23.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	24,028,466	19.0%
VETERANS MORTGAGE PROGRAM	1,280,109	1.0%
OTHER LOAN PROGRAM	4,767,239	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,925,939	87.0%
MULTI-FAMILY	0	0.0%
CONDO	6,886,757	5.5%
DUPLEX	7,619,713	6.0%
3-PLEX/4-PLEX	1,677,962	1.3%
OTHER PROPERTY TYPE	201,966	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,826,919	33.1%
FAIRBANKS/NORTH POLE	12,622,750	10.0%
WASILLA/PALMER	19,541,692	15.5%
JUNEAU/KETCHIKAN	11,834,060	9.4%
KENAI/SOLDOTNA/HOMER	14,410,544	11.4%
EAGLE RIVER/CHUGIAK	6,794,303	5.4%
KODIAK ISLAND	5,075,864	4.0%
OTHER GEOGRAPHIC REGION	14,206,205	11.2%
MORTGAGE INSURANCE		
UNINSURED	61,270,953	48.5%
PRIMARY MORTGAGE INSURANCE	46,325,535	36.7%
FEDERALLY INSURED - FHA	7,258,725	5.7%
FEDERALLY INSURED - VA	4,068,082	3.2%
FEDERALLY INSURED - RD	3,559,655	2.8%
FEDERALLY INSURED - HUD 184	3,829,387	3.0%
SELLER SERVICER		
WELLS FARGO	22,945,260	18.2%
ALASKA USA	31,816,428	25.2%
NORTHRIM BANK	25,380,012	20.1%
OTHER SELLER SERVICER	46,170,637	36.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.890%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,303,811	92.5%
PARTICIPATION LOANS	7,008,590	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,312,401**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,916,238	2.05%
60 DAYS PAST DUE	1,009,034	1.08%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,925,272**	**3.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,312,401	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,388,845	74.4%
MULTI-FAMILY	0	0.0%
CONDO	22,387,123	24.0%
DUPLEX	1,536,433	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	61,316,571	65.7%
FAIRBANKS/NORTH POLE	5,482,916	5.9%
WASILLA/PALMER	11,464,830	12.3%
JUNEAU/KETCHIKAN	4,755,501	5.1%
KENAI/SOLDOTNA/HOMER	1,890,107	2.0%
EAGLE RIVER/CHUGIAK	3,696,974	4.0%
KODIAK ISLAND	1,111,707	1.2%
OTHER GEOGRAPHIC REGION	3,593,796	3.9%
MORTGAGE INSURANCE		
UNINSURED	35,242,478	37.8%
PRIMARY MORTGAGE INSURANCE	41,008,017	43.9%
FEDERALLY INSURED - FHA	4,369,463	4.7%
FEDERALLY INSURED - VA	1,662,713	1.8%
FEDERALLY INSURED - RD	6,798,063	7.3%
FEDERALLY INSURED - HUD 184	4,231,666	4.5%
SELLER SERVICER		
WELLS FARGO	9,422,343	10.1%
ALASKA USA	30,116,178	32.3%
NORTHRIM BANK	34,241,518	36.7%
OTHER SELLER SERVICER	19,532,362	20.9%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.411%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,077,367	98.2%
PARTICIPATION LOANS	3,032,130	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**164,109,497**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,679,535	1.02%
60 DAYS PAST DUE	1,768,802	1.08%
90 DAYS PAST DUE	433,685	0.26%
120+ DAYS PAST DUE	239,573	0.15%
TOTAL DELINQUENT	**4,121,595**	**2.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,228,668	19.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,884,700	53.6%
TAXABLE FIRST-TIME HOMEBUYER	16,439,405	10.0%
MULTI-FAMILY/SPECIAL NEEDS	413,284	0.3%
RURAL	19,373,340	11.8%
VETERANS MORTGAGE PROGRAM	6,511,190	4.0%
OTHER LOAN PROGRAM	2,258,910	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,476,213	77.1%
MULTI-FAMILY	0	0.0%
CONDO	25,034,125	15.3%
DUPLEX	10,121,684	6.2%
3-PLEX/4-PLEX	2,029,381	1.2%
OTHER PROPERTY TYPE	448,094	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	77,383,376	47.2%
FAIRBANKS/NORTH POLE	9,515,796	5.8%
WASILLA/PALMER	24,070,453	14.7%
JUNEAU/KETCHIKAN	13,808,283	8.4%
KENAI/SOLDOTNA/HOMER	8,967,911	5.5%
EAGLE RIVER/CHUGIAK	9,708,379	5.9%
KODIAK ISLAND	4,908,600	3.0%
OTHER GEOGRAPHIC REGION	15,746,699	9.6%
MORTGAGE INSURANCE		
UNINSURED	64,773,306	39.5%
PRIMARY MORTGAGE INSURANCE	53,391,059	32.5%
FEDERALLY INSURED - FHA	14,501,011	8.8%
FEDERALLY INSURED - VA	10,532,058	6.4%
FEDERALLY INSURED - RD	12,504,288	7.6%
FEDERALLY INSURED - HUD 184	8,407,775	5.1%
SELLER SERVICER		
WELLS FARGO	26,259,155	16.0%
ALASKA USA	45,393,069	27.7%
NORTHRIM BANK	44,819,098	27.3%
OTHER SELLER SERVICER	47,638,175	29.0%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.777%
Weighted Average Remaining Term	172
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,351,379	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,351,379**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,351,379	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,351,379	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,351,379	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	21,351,379	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	21,351,379	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.304%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	150,026,130	72.3%
PARTICIPATION LOANS	57,580,236	27.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**207,606,366**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,826,229	1.36%
60 DAYS PAST DUE	2,330,424	1.12%
90 DAYS PAST DUE	886,246	0.43%
120+ DAYS PAST DUE	1,698,550	0.82%
TOTAL DELINQUENT	**7,741,448**	**3.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	70,858,128	34.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,184,870	16.0%
TAXABLE FIRST-TIME HOMEBUYER	46,950,636	22.6%
MULTI-FAMILY/SPECIAL NEEDS	3,216,213	1.5%
RURAL	44,229,558	21.3%
VETERANS MORTGAGE PROGRAM	3,527,106	1.7%
OTHER LOAN PROGRAM	5,639,853	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	168,171,570	81.0%
MULTI-FAMILY	3,098,146	1.5%
CONDO	18,697,818	9.0%
DUPLEX	13,923,930	6.7%
3-PLEX/4-PLEX	3,280,053	1.6%
OTHER PROPERTY TYPE	434,850	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	84,630,524	40.8%
FAIRBANKS/NORTH POLE	19,040,373	9.2%
WASILLA/PALMER	22,231,576	10.7%
JUNEAU/KETCHIKAN	19,070,752	9.2%
KENAI/SOLDOTNA/HOMER	15,984,858	7.7%
EAGLE RIVER/CHUGIAK	9,845,299	4.7%
KODIAK ISLAND	6,231,423	3.0%
OTHER GEOGRAPHIC REGION	30,571,561	14.7%
MORTGAGE INSURANCE		
UNINSURED	109,752,260	52.9%
PRIMARY MORTGAGE INSURANCE	58,725,448	28.3%
FEDERALLY INSURED - FHA	14,346,097	6.9%
FEDERALLY INSURED - VA	8,376,909	4.0%
FEDERALLY INSURED - RD	5,959,513	2.9%
FEDERALLY INSURED - HUD 184	10,446,138	5.0%
SELLER SERVICER		
WELLS FARGO	61,357,262	29.6%
ALASKA USA	47,984,938	23.1%
NORTHRIM BANK	29,029,767	14.0%
OTHER SELLER SERVICER	69,234,398	33.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.035%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,075,548	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**32,075,548**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,184,003	3.69%
60 DAYS PAST DUE	391,783	1.22%
90 DAYS PAST DUE	126,548	0.39%
120+ DAYS PAST DUE	766,863	2.39%
TOTAL DELINQUENT	**2,469,197**	**7.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,887,005	18.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,850,211	15.1%
TAXABLE FIRST-TIME HOMEBUYER	6,023,787	18.8%
MULTI-FAMILY/SPECIAL NEEDS	2,956,453	9.2%
RURAL	12,239,661	38.2%
VETERANS MORTGAGE PROGRAM	118,431	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,842,546	80.6%
MULTI-FAMILY	2,956,453	9.2%
CONDO	1,913,249	6.0%
DUPLEX	993,233	3.1%
3-PLEX/4-PLEX	264,805	0.8%
OTHER PROPERTY TYPE	105,263	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,250,512	25.7%
FAIRBANKS/NORTH POLE	2,076,666	6.5%
WASILLA/PALMER	4,931,958	15.4%
JUNEAU/KETCHIKAN	1,626,221	5.1%
KENAI/SOLDOTNA/HOMER	5,485,581	17.1%
EAGLE RIVER/CHUGIAK	198,784	0.6%
KODIAK ISLAND	1,483,173	4.6%
OTHER GEOGRAPHIC REGION	8,022,653	25.0%
MORTGAGE INSURANCE		
UNINSURED	20,968,383	65.4%
PRIMARY MORTGAGE INSURANCE	2,687,087	8.4%
FEDERALLY INSURED - FHA	5,408,736	16.9%
FEDERALLY INSURED - VA	1,274,028	4.0%
FEDERALLY INSURED - RD	1,376,670	4.3%
FEDERALLY INSURED - HUD 184	360,644	1.1%
SELLER SERVICER		
WELLS FARGO	13,385,127	41.7%
ALASKA USA	7,315,531	22.8%
NORTHRIM BANK	811,022	2.5%
OTHER SELLER SERVICER	10,563,868	32.9%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.045%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,238,530	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,238,530**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	109,540	1.51%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	66,791	0.92%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**176,331**	**2.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	209,366	2.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,145,494	29.6%
TAXABLE FIRST-TIME HOMEBUYER	521,924	7.2%
MULTI-FAMILY/SPECIAL NEEDS	2,484,788	34.3%
RURAL	340,775	4.7%
VETERANS MORTGAGE PROGRAM	872,226	12.0%
OTHER LOAN PROGRAM	663,957	9.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,696,295	64.9%
MULTI-FAMILY	1,845,574	25.5%
CONDO	696,661	9.6%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,191,003	57.9%
FAIRBANKS/NORTH POLE	838,962	11.6%
WASILLA/PALMER	409,078	5.7%
JUNEAU/KETCHIKAN	19,427	0.3%
KENAI/SOLDOTNA/HOMER	133,758	1.8%
EAGLE RIVER/CHUGIAK	105,870	1.5%
KODIAK ISLAND	374,689	5.2%
OTHER GEOGRAPHIC REGION	1,165,743	16.1%
MORTGAGE INSURANCE		
UNINSURED	3,878,143	53.6%
PRIMARY MORTGAGE INSURANCE	1,005,696	13.9%
FEDERALLY INSURED - FHA	1,055,939	14.6%
FEDERALLY INSURED - VA	1,023,104	14.1%
FEDERALLY INSURED - RD	275,648	3.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	1,739,975	24.0%
ALASKA USA	3,506,692	48.4%
NORTHRIM BANK	513,295	7.1%
OTHER SELLER SERVICER	1,478,569	20.4%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.335%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,074,789	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,074,789**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	633,476	1.15%
60 DAYS PAST DUE	464,952	0.84%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,098,428**	**1.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,891,329	14.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,551,003	2.8%
TAXABLE FIRST-TIME HOMEBUYER	8,939,954	16.2%
MULTI-FAMILY/SPECIAL NEEDS	29,199,291	53.0%
RURAL	5,105,382	9.3%
VETERANS MORTGAGE PROGRAM	1,467,604	2.7%
OTHER LOAN PROGRAM	920,227	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,035,711	43.6%
MULTI-FAMILY	25,659,833	46.6%
CONDO	1,880,803	3.4%
DUPLEX	2,938,092	5.3%
3-PLEX/4-PLEX	560,351	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,610,257	39.2%
FAIRBANKS/NORTH POLE	7,881,163	14.3%
WASILLA/PALMER	6,195,506	11.2%
JUNEAU/KETCHIKAN	6,919,022	12.6%
KENAI/SOLDOTNA/HOMER	2,591,377	4.7%
EAGLE RIVER/CHUGIAK	1,153,369	2.1%
KODIAK ISLAND	1,987,449	3.6%
OTHER GEOGRAPHIC REGION	6,736,644	12.2%
MORTGAGE INSURANCE		
UNINSURED	40,690,075	73.9%
PRIMARY MORTGAGE INSURANCE	7,791,706	14.1%
FEDERALLY INSURED - FHA	1,702,898	3.1%
FEDERALLY INSURED - VA	2,046,186	3.7%
FEDERALLY INSURED - RD	712,537	1.3%
FEDERALLY INSURED - HUD 184	2,131,387	3.9%
SELLER SERVICER		
WELLS FARGO	16,178,017	29.4%
ALASKA USA	9,936,303	18.0%
NORTHRIM BANK	9,436,557	17.1%
OTHER SELLER SERVICER	19,523,912	35.4%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,144,234	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**77,144,234**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	308,005	0.40%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	288,415	0.37%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**596,420**	**0.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,109,460	15.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,524,688	3.3%
TAXABLE FIRST-TIME HOMEBUYER	9,960,580	12.9%
MULTI-FAMILY/SPECIAL NEEDS	42,318,046	54.9%
RURAL	6,650,029	8.6%
VETERANS MORTGAGE PROGRAM	1,909,050	2.5%
OTHER LOAN PROGRAM	1,672,381	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,397,141	43.3%
MULTI-FAMILY	35,771,422	46.4%
CONDO	4,933,045	6.4%
DUPLEX	2,639,943	3.4%
3-PLEX/4-PLEX	250,639	0.3%
OTHER PROPERTY TYPE	152,045	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	47,930,910	62.1%
FAIRBANKS/NORTH POLE	6,771,923	8.8%
WASILLA/PALMER	6,095,668	7.9%
JUNEAU/KETCHIKAN	5,489,833	7.1%
KENAI/SOLDOTNA/HOMER	3,170,378	4.1%
EAGLE RIVER/CHUGIAK	3,036,444	3.9%
KODIAK ISLAND	565,181	0.7%
OTHER GEOGRAPHIC REGION	4,083,896	5.3%
MORTGAGE INSURANCE		
UNINSURED	62,428,967	80.9%
PRIMARY MORTGAGE INSURANCE	9,732,732	12.6%
FEDERALLY INSURED - FHA	671,061	0.9%
FEDERALLY INSURED - VA	2,317,944	3.0%
FEDERALLY INSURED - RD	375,527	0.5%
FEDERALLY INSURED - HUD 184	1,618,003	2.1%
SELLER SERVICER		
WELLS FARGO	21,318,367	27.6%
ALASKA USA	9,861,339	12.8%
NORTHRIM BANK	8,626,534	11.2%
OTHER SELLER SERVICER	37,337,993	48.4%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.176%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,669,187	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,669,187**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,284,938	1.30%
60 DAYS PAST DUE	1,380,549	1.40%
90 DAYS PAST DUE	389,005	0.39%
120+ DAYS PAST DUE	292,817	0.30%
TOTAL DELINQUENT	**3,347,309**	**3.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,287,034	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,906,489	4.0%
TAXABLE FIRST-TIME HOMEBUYER	15,632,026	15.8%
MULTI-FAMILY/SPECIAL NEEDS	39,820,843	40.4%
RURAL	10,523,900	10.7%
VETERANS MORTGAGE PROGRAM	851,688	0.9%
OTHER LOAN PROGRAM	2,647,207	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,617,290	53.3%
MULTI-FAMILY	36,889,011	37.4%
CONDO	3,543,205	3.6%
DUPLEX	4,912,376	5.0%
3-PLEX/4-PLEX	707,306	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,234,406	49.9%
FAIRBANKS/NORTH POLE	7,870,708	8.0%
WASILLA/PALMER	11,082,087	11.2%
JUNEAU/KETCHIKAN	4,193,524	4.3%
KENAI/SOLDOTNA/HOMER	6,812,834	6.9%
EAGLE RIVER/CHUGIAK	5,141,432	5.2%
KODIAK ISLAND	2,172,281	2.2%
OTHER GEOGRAPHIC REGION	12,161,915	12.3%
MORTGAGE INSURANCE		
UNINSURED	67,338,087	68.2%
PRIMARY MORTGAGE INSURANCE	19,205,749	19.5%
FEDERALLY INSURED - FHA	2,919,704	3.0%
FEDERALLY INSURED - VA	2,198,168	2.2%
FEDERALLY INSURED - RD	2,180,034	2.2%
FEDERALLY INSURED - HUD 184	4,827,446	4.9%
SELLER SERVICER		
WELLS FARGO	30,133,404	30.5%
ALASKA USA	23,582,858	23.9%
NORTHRIM BANK	8,992,706	9.1%
OTHER SELLER SERVICER	35,960,220	36.4%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.282%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,041,818	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,041,818**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	367,314	1.22%
60 DAYS PAST DUE	190,562	0.63%
90 DAYS PAST DUE	124,180	0.41%
120+ DAYS PAST DUE	355,596	1.18%
TOTAL DELINQUENT	**1,037,653**	**3.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,794,312	16.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,527,715	8.4%
TAXABLE FIRST-TIME HOMEBUYER	2,726,448	9.1%
MULTI-FAMILY/SPECIAL NEEDS	8,045,064	26.8%
RURAL	11,126,818	37.0%
VETERANS MORTGAGE PROGRAM	167,859	0.6%
OTHER LOAN PROGRAM	653,602	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,770,192	65.8%
MULTI-FAMILY	6,829,967	22.7%
CONDO	1,750,058	5.8%
DUPLEX	1,129,731	3.8%
3-PLEX/4-PLEX	185,486	0.6%
OTHER PROPERTY TYPE	376,384	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,583,374	31.9%
FAIRBANKS/NORTH POLE	2,300,103	7.7%
WASILLA/PALMER	1,883,936	6.3%
JUNEAU/KETCHIKAN	2,021,129	6.7%
KENAI/SOLDOTNA/HOMER	3,974,290	13.2%
EAGLE RIVER/CHUGIAK	1,509,871	5.0%
KODIAK ISLAND	1,094,844	3.6%
OTHER GEOGRAPHIC REGION	7,674,271	25.5%
MORTGAGE INSURANCE		
UNINSURED	21,041,137	70.0%
PRIMARY MORTGAGE INSURANCE	3,395,585	11.3%
FEDERALLY INSURED - FHA	3,196,577	10.6%
FEDERALLY INSURED - VA	872,531	2.9%
FEDERALLY INSURED - RD	1,283,431	4.3%
FEDERALLY INSURED - HUD 184	252,557	0.8%
SELLER SERVICER		
WELLS FARGO	7,133,039	23.7%
ALASKA USA	8,722,544	29.0%
NORTHRIM BANK	2,344,721	7.8%
OTHER SELLER SERVICER	11,841,514	39.4%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.911%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	166,860,708	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**166,860,708**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,436,697	1.46%
60 DAYS PAST DUE	982,947	0.59%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	206,425	0.12%
TOTAL DELINQUENT	**3,626,070**	**2.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	42,672,446	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,339,994	5.0%
TAXABLE FIRST-TIME HOMEBUYER	46,503,327	27.9%
MULTI-FAMILY/SPECIAL NEEDS	13,328,338	8.0%
RURAL	45,201,131	27.1%
VETERANS MORTGAGE PROGRAM	4,165,516	2.5%
OTHER LOAN PROGRAM	6,649,957	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	130,782,744	78.4%
MULTI-FAMILY	11,004,648	6.6%
CONDO	9,694,990	5.8%
DUPLEX	11,332,900	6.8%
3-PLEX/4-PLEX	2,835,019	1.7%
OTHER PROPERTY TYPE	1,210,406	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	55,049,606	33.0%
FAIRBANKS/NORTH POLE	17,385,460	10.4%
WASILLA/PALMER	16,961,338	10.2%
JUNEAU/KETCHIKAN	14,201,795	8.5%
KENAI/SOLDOTNA/HOMER	17,936,364	10.7%
EAGLE RIVER/CHUGIAK	8,092,327	4.8%
KODIAK ISLAND	7,331,876	4.4%
OTHER GEOGRAPHIC REGION	29,901,943	17.9%
MORTGAGE INSURANCE		
UNINSURED	99,992,639	59.9%
PRIMARY MORTGAGE INSURANCE	44,462,731	26.6%
FEDERALLY INSURED - FHA	7,021,066	4.2%
FEDERALLY INSURED - VA	6,010,272	3.6%
FEDERALLY INSURED - RD	4,766,973	2.9%
FEDERALLY INSURED - HUD 184	4,607,027	2.8%
SELLER SERVICER		
WELLS FARGO	39,807,805	23.9%
ALASKA USA	36,945,028	22.1%
NORTHRIM BANK	23,614,305	14.2%
OTHER SELLER SERVICER	66,493,571	39.8%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.265%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,248,921	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**90,248,921**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	579,033	0.64%
60 DAYS PAST DUE	984,245	1.09%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	457,696	0.51%
TOTAL DELINQUENT	**2,020,974**	**2.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	37,557,690	41.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,052,686	14.5%
TAXABLE FIRST-TIME HOMEBUYER	4,052,673	4.5%
MULTI-FAMILY/SPECIAL NEEDS	25,539,857	28.3%
RURAL	5,510,383	6.1%
VETERANS MORTGAGE PROGRAM	3,160,157	3.5%
OTHER LOAN PROGRAM	1,375,475	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,902,691	61.9%
MULTI-FAMILY	21,615,583	24.0%
CONDO	6,450,980	7.1%
DUPLEX	4,473,059	5.0%
3-PLEX/4-PLEX	1,651,413	1.8%
OTHER PROPERTY TYPE	155,195	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,350,635	51.4%
FAIRBANKS/NORTH POLE	7,328,885	8.1%
WASILLA/PALMER	11,651,167	12.9%
JUNEAU/KETCHIKAN	6,574,492	7.3%
KENAI/SOLDOTNA/HOMER	4,199,260	4.7%
EAGLE RIVER/CHUGIAK	6,834,052	7.6%
KODIAK ISLAND	2,577,546	2.9%
OTHER GEOGRAPHIC REGION	4,732,883	5.2%
MORTGAGE INSURANCE		
UNINSURED	53,230,774	59.0%
PRIMARY MORTGAGE INSURANCE	26,513,319	29.4%
FEDERALLY INSURED - FHA	3,081,730	3.4%
FEDERALLY INSURED - VA	3,177,252	3.5%
FEDERALLY INSURED - RD	1,928,051	2.1%
FEDERALLY INSURED - HUD 184	2,317,793	2.6%
SELLER SERVICER		
WELLS FARGO	29,874,334	33.1%
ALASKA USA	21,163,944	23.5%
NORTHRIM BANK	6,362,057	7.0%
OTHER SELLER SERVICER	32,848,585	36.4%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.882%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,223,024	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**119,223,024**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,232,118	2.71%
60 DAYS PAST DUE	1,643,132	1.38%
90 DAYS PAST DUE	428,890	0.36%
120+ DAYS PAST DUE	787,336	0.66%
TOTAL DELINQUENT	**6,091,476**	**5.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,356,526	23.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,650,386	7.3%
TAXABLE FIRST-TIME HOMEBUYER	17,781,082	14.9%
MULTI-FAMILY/SPECIAL NEEDS	25,893,647	21.7%
RURAL	26,405,841	22.1%
VETERANS MORTGAGE PROGRAM	8,156,140	6.8%
OTHER LOAN PROGRAM	3,979,403	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,075,303	72.2%
MULTI-FAMILY	19,112,177	16.0%
CONDO	7,344,770	6.2%
DUPLEX	5,192,639	4.4%
3-PLEX/4-PLEX	1,063,935	0.9%
OTHER PROPERTY TYPE	434,199	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	51,346,913	43.1%
FAIRBANKS/NORTH POLE	10,848,801	9.1%
WASILLA/PALMER	13,750,704	11.5%
JUNEAU/KETCHIKAN	7,616,713	6.4%
KENAI/SOLDOTNA/HOMER	7,567,184	6.3%
EAGLE RIVER/CHUGIAK	5,715,377	4.8%
KODIAK ISLAND	5,474,833	4.6%
OTHER GEOGRAPHIC REGION	16,902,499	14.2%
MORTGAGE INSURANCE		
UNINSURED	69,891,378	58.6%
PRIMARY MORTGAGE INSURANCE	20,921,392	17.5%
FEDERALLY INSURED - FHA	8,327,921	7.0%
FEDERALLY INSURED - VA	9,277,862	7.8%
FEDERALLY INSURED - RD	3,962,895	3.3%
FEDERALLY INSURED - HUD 184	6,841,576	5.7%
SELLER SERVICER		
WELLS FARGO	38,101,768	32.0%
ALASKA USA	27,399,130	23.0%
NORTHRIM BANK	13,735,973	11.5%
OTHER SELLER SERVICER	39,986,154	33.5%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.037%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,133,609	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,133,609**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,467,664	1.40%
60 DAYS PAST DUE	1,472,808	1.40%
90 DAYS PAST DUE	345,052	0.33%
120+ DAYS PAST DUE	595,709	0.57%
TOTAL DELINQUENT	**3,881,233**	**3.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,613,456	24.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,670,378	12.1%
TAXABLE FIRST-TIME HOMEBUYER	14,296,836	13.6%
MULTI-FAMILY/SPECIAL NEEDS	25,560,642	24.3%
RURAL	19,405,444	18.5%
VETERANS MORTGAGE PROGRAM	5,358,776	5.1%
OTHER LOAN PROGRAM	2,228,076	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,705,829	60.6%
MULTI-FAMILY	24,024,776	22.9%
CONDO	7,828,773	7.4%
DUPLEX	7,501,325	7.1%
3-PLEX/4-PLEX	1,021,622	1.0%
OTHER PROPERTY TYPE	1,051,284	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,352,411	48.8%
FAIRBANKS/NORTH POLE	7,502,781	7.1%
WASILLA/PALMER	10,303,253	9.8%
JUNEAU/KETCHIKAN	7,491,850	7.1%
KENAI/SOLDOTNA/HOMER	6,192,282	5.9%
EAGLE RIVER/CHUGIAK	3,629,165	3.5%
KODIAK ISLAND	3,384,208	3.2%
OTHER GEOGRAPHIC REGION	15,277,658	14.5%
MORTGAGE INSURANCE		
UNINSURED	67,926,112	64.6%
PRIMARY MORTGAGE INSURANCE	16,091,828	15.3%
FEDERALLY INSURED - FHA	9,736,719	9.3%
FEDERALLY INSURED - VA	6,926,090	6.6%
FEDERALLY INSURED - RD	2,566,689	2.4%
FEDERALLY INSURED - HUD 184	1,886,171	1.8%
SELLER SERVICER		
WELLS FARGO	29,574,384	28.1%
ALASKA USA	24,889,863	23.7%
NORTHRIM BANK	14,541,755	13.8%
OTHER SELLER SERVICER	36,127,606	34.4%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.358%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,478,125	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,478,125**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,871,586	6.62%
60 DAYS PAST DUE	769,082	1.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	587,714	1.01%
TOTAL DELINQUENT	**5,228,383**	**8.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,051,449	20.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,690,661	9.7%
TAXABLE FIRST-TIME HOMEBUYER	14,156,100	24.2%
MULTI-FAMILY/SPECIAL NEEDS	15,647,079	26.8%
RURAL	6,691,807	11.4%
VETERANS MORTGAGE PROGRAM	2,816,763	4.8%
OTHER LOAN PROGRAM	1,424,268	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,419,206	58.9%
MULTI-FAMILY	15,175,211	26.0%
CONDO	5,130,571	8.8%
DUPLEX	3,060,506	5.2%
3-PLEX/4-PLEX	365,791	0.6%
OTHER PROPERTY TYPE	326,839	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,666,614	52.4%
FAIRBANKS/NORTH POLE	6,395,273	10.9%
WASILLA/PALMER	7,402,103	12.7%
JUNEAU/KETCHIKAN	3,012,423	5.2%
KENAI/SOLDOTNA/HOMER	2,499,453	4.3%
EAGLE RIVER/CHUGIAK	1,978,216	3.4%
KODIAK ISLAND	1,255,947	2.1%
OTHER GEOGRAPHIC REGION	5,268,097	9.0%
MORTGAGE INSURANCE		
UNINSURED	33,240,984	56.8%
PRIMARY MORTGAGE INSURANCE	14,655,682	25.1%
FEDERALLY INSURED - FHA	4,817,047	8.2%
FEDERALLY INSURED - VA	2,879,477	4.9%
FEDERALLY INSURED - RD	953,343	1.6%
FEDERALLY INSURED - HUD 184	1,931,593	3.3%
SELLER SERVICER		
WELLS FARGO	14,118,694	24.1%
ALASKA USA	17,680,696	30.2%
NORTHRIM BANK	4,472,438	7.6%
OTHER SELLER SERVICER	22,206,297	38.0%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.594%
Weighted Average Remaining Term	473
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,277,472	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**145,277,472**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	591,969	0.41%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**591,969**	**0.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,163,592	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	401,563	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,430,195	98.7%
RURAL	282,123	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,535,407	1.1%
MULTI-FAMILY	143,430,195	98.7%
CONDO	0	0.0%
DUPLEX	311,871	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,305,403	0.9%
FAIRBANKS/NORTH POLE	143,430,195	98.7%
WASILLA/PALMER	259,752	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	282,123	0.2%
MORTGAGE INSURANCE		
UNINSURED	143,430,195	98.7%
PRIMARY MORTGAGE INSURANCE	1,847,278	1.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	1,253,284	0.9%
NORTHRIM BANK	311,871	0.2%
OTHER SELLER SERVICER	143,712,318	98.9%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.019%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	181,118,596	99.0%
PARTICIPATION LOANS	1,878,047	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**182,996,644**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,348,062	1.28%
60 DAYS PAST DUE	251,315	0.14%
90 DAYS PAST DUE	241,330	0.13%
120+ DAYS PAST DUE	950,673	0.52%
TOTAL DELINQUENT	**3,791,380**	**2.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	70,450,700	38.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,263,668	2.3%
TAXABLE FIRST-TIME HOMEBUYER	58,988,833	32.2%
MULTI-FAMILY/SPECIAL NEEDS	7,958,490	4.3%
RURAL	29,497,805	16.1%
VETERANS MORTGAGE PROGRAM	3,470,252	1.9%
OTHER LOAN PROGRAM	8,366,897	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	148,590,252	81.2%
MULTI-FAMILY	7,403,996	4.0%
CONDO	11,713,547	6.4%
DUPLEX	12,977,433	7.1%
3-PLEX/4-PLEX	1,921,824	1.1%
OTHER PROPERTY TYPE	389,592	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	71,958,189	39.3%
FAIRBANKS/NORTH POLE	19,827,350	10.8%
WASILLA/PALMER	22,718,192	12.4%
JUNEAU/KETCHIKAN	15,459,687	8.4%
KENAI/SOLDOTNA/HOMER	17,237,397	9.4%
EAGLE RIVER/CHUGIAK	13,501,480	7.4%
KODIAK ISLAND	3,434,600	1.9%
OTHER GEOGRAPHIC REGION	18,859,748	10.3%
MORTGAGE INSURANCE		
UNINSURED	90,115,724	49.2%
PRIMARY MORTGAGE INSURANCE	74,669,521	40.8%
FEDERALLY INSURED - FHA	6,735,051	3.7%
FEDERALLY INSURED - VA	4,641,049	2.5%
FEDERALLY INSURED - RD	3,991,581	2.2%
FEDERALLY INSURED - HUD 184	2,843,718	1.6%
SELLER SERVICER		
WELLS FARGO	27,314,588	14.9%
ALASKA USA	50,190,936	27.4%
NORTHRIM BANK	47,135,890	25.8%
OTHER SELLER SERVICER	58,355,230	31.9%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.261%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,489,489	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,489,489**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	172,370	0.32%
60 DAYS PAST DUE	256,728	0.48%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	230,277	0.43%
TOTAL DELINQUENT	**659,375**	**1.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,727,235	20.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,465,519	2.7%
TAXABLE FIRST-TIME HOMEBUYER	7,669,149	14.3%
MULTI-FAMILY/SPECIAL NEEDS	27,418,777	51.3%
RURAL	4,607,419	8.6%
VETERANS MORTGAGE PROGRAM	1,395,859	2.6%
OTHER LOAN PROGRAM	205,530	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,959,592	48.5%
MULTI-FAMILY	23,323,056	43.6%
CONDO	1,684,372	3.1%
DUPLEX	1,577,714	2.9%
3-PLEX/4-PLEX	881,045	1.6%
OTHER PROPERTY TYPE	63,708	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,351,685	47.4%
FAIRBANKS/NORTH POLE	6,212,443	11.6%
WASILLA/PALMER	6,711,554	12.5%
JUNEAU/KETCHIKAN	3,490,862	6.5%
KENAI/SOLDOTNA/HOMER	5,264,470	9.8%
EAGLE RIVER/CHUGIAK	2,204,516	4.1%
KODIAK ISLAND	570,138	1.1%
OTHER GEOGRAPHIC REGION	3,683,821	6.9%
MORTGAGE INSURANCE		
UNINSURED	41,656,520	77.9%
PRIMARY MORTGAGE INSURANCE	7,988,020	14.9%
FEDERALLY INSURED - FHA	679,614	1.3%
FEDERALLY INSURED - VA	978,701	1.8%
FEDERALLY INSURED - RD	852,561	1.6%
FEDERALLY INSURED - HUD 184	1,334,073	2.5%
SELLER SERVICER		
WELLS FARGO	11,181,157	20.9%
ALASKA USA	7,462,520	14.0%
NORTHRIM BANK	17,675,815	33.0%
OTHER SELLER SERVICER	17,169,996	32.1%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.206%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,725,968	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**128,725,968**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	517,712	0.40%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**517,712**	**0.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,224,909	46.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	29,639,253	23.0%
MULTI-FAMILY/SPECIAL NEEDS	14,126,760	11.0%
RURAL	17,385,748	13.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	7,349,297	5.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,607,702	73.5%
MULTI-FAMILY	13,289,966	10.3%
CONDO	8,402,556	6.5%
DUPLEX	9,293,853	7.2%
3-PLEX/4-PLEX	2,807,131	2.2%
OTHER PROPERTY TYPE	324,760	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,413,283	42.3%
FAIRBANKS/NORTH POLE	9,927,187	7.7%
WASILLA/PALMER	15,211,983	11.8%
JUNEAU/KETCHIKAN	13,362,864	10.4%
KENAI/SOLDOTNA/HOMER	12,839,319	10.0%
EAGLE RIVER/CHUGIAK	7,432,356	5.8%
KODIAK ISLAND	2,072,024	1.6%
OTHER GEOGRAPHIC REGION	13,466,951	10.5%
MORTGAGE INSURANCE		
UNINSURED	68,831,296	53.5%
PRIMARY MORTGAGE INSURANCE	54,332,853	42.2%
FEDERALLY INSURED - FHA	2,240,503	1.7%
FEDERALLY INSURED - VA	1,055,203	0.8%
FEDERALLY INSURED - RD	1,899,044	1.5%
FEDERALLY INSURED - HUD 184	367,069	0.3%
SELLER SERVICER		
WELLS FARGO	943,079	0.7%
ALASKA USA	39,880,458	31.0%
NORTHRIM BANK	36,952,913	28.7%
OTHER SELLER SERVICER	50,949,518	39.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	18,527,327	0	0	18,527,327	7.3%	4.197%	359	90	275,094	1.48%
CMFTX	5,291,552	0	0	5,291,552	2.1%	4.606%	299	63	0	0.00%
COMH	552,915	0	0	552,915	0.2%	4.400%	359	84	0	0.00%
COR	11,966,451	0	0	11,966,451	4.7%	4.544%	356	88	226,350	1.89%
CSPND	3,275,117	0	0	3,275,117	1.3%	6.007%	360	101	0	0.00%
CTAX	25,007,246	0	0	25,007,246	9.9%	4.579%	347	85	0	0.00%
CVETS	27,750,046	0	0	27,750,046	11.0%	4.528%	353	95	359,779	1.30%
ETAX	16,745,088	0	0	16,745,088	6.6%	4.472%	353	86	280,000	1.67%
CTEMP	553,221	0	0	553,221	0.2%	5.749%	332	80	174,957	31.63%
CREOS	0	0	5,630,280	5,630,280	2.2%	0.000%	0	-	-	-
CNCL2	3,014,401	0	0	3,014,401	1.2%	4.514%	314	79	0	0.00%
CHD04	8,844,274	7,581,981	0	16,426,255	6.5%	2.917%	201	81	531,816	3.24%
COHAP	7,782,354	4,140,227	0	11,922,581	4.7%	2.486%	325	84	733,365	6.15%
CONDO	741,150	0	0	741,150	0.3%	5.750%	180	80	0	0.00%
SRHRF	28,374,442	1,996,158	0	30,370,600	12.0%	3.849%	298	70	490,066	1.61%
UNCON	0	0	75,069,448	75,069,448	29.7%	1.832%	282	-	-	-
	158,425,585	**13,718,366**	**80,699,728**	**252,843,679**	**100.0%**	**3.349%**	**304**	**57**	**3,071,427**	**1.78%**
COLLATERALIZED VETERANS BONDS										
C1611	18,826,092	164,637	0	18,990,730	33.2%	4.651%	253	79	2,515,845	13.25%
C1612	23,815,211	1,370,040	0	25,185,251	44.0%	3.533%	331	92	662,676	2.63%
C161C	13,063,572	0	0	13,063,572	22.8%	5.753%	292	78	717,049	5.49%
	55,704,876	**1,534,677**	**0**	**57,239,553**	**100.0%**	**4.411%**	**296**	**85**	**3,895,570**	**6.81%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	114,511,747	889,457	0	115,401,205	30.1%	4.411%	313	80	2,043,499	1.77%
GM16A	86,303,811	7,008,590	0	93,312,401	24.3%	3.890%	332	84	2,925,272	3.13%
GM18A	84,781,353	0	0	84,781,353	22.1%	4.421%	352	90	610,514	0.72%
GM18B	68,563,846	3,032,130	0	71,595,976	18.7%	4.323%	281	74	3,511,081	4.90%
GM18X	7,732,168	0	0	7,732,168	2.0%	5.099%	346	92	0	0.00%
GM12X	10,911,132	0	0	10,911,132	2.8%	4.652%	351	88	0	0.00%
	372,804,057	**10,930,177**	**0**	**383,734,234**	**100.0%**	**4.291%**	**322**	**82**	**9,090,366**	**2.37%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	21,351,379	0	0	21,351,379	9.3%	2.777%	172	80	0	0.00%
GP011	10,591,803	1,257,485	0	11,849,287	5.2%	3.787%	294	75	35,609	0.30%
GP012	9,965,098	1,780,179	0	11,745,277	5.1%	3.830%	287	74	652,644	5.56%
GP013	16,586,937	4,302,614	0	20,889,552	9.1%	3.473%	299	77	1,005,802	4.81%
GP01C	78,347,935	40,523,760	0	118,871,695	51.9%	3.222%	281	74	4,754,969	4.00%
GPGM1	25,937,588	6,735,711	0	32,673,299	14.3%	3.121%	293	75	846,504	2.59%
GP10B	2,337,494	893,881	0	3,231,375	1.4%	3.237%	295	77	105,831	3.28%
GP11B	6,259,274	2,086,606	0	8,345,880	3.6%	3.355%	294	77	340,090	4.07%
	171,377,509	**57,580,236**	**0**	**228,957,745**	**100.0%**	**3.255%**	**276**	**75**	**7,741,448**	**3.38%**
HOME MORTGAGE REVENUE BONDS										
E021A	31,289,221	1,205,884	0	32,495,104	4.3%	5.385%	229	68	2,293,475	7.06%
E021B	40,883,228	0	0	40,883,228	5.4%	5.440%	285	76	1,752,210	4.29%
E021C	6,675,825	0	0	6,675,825	0.9%	5.274%	255	72	248,930	3.73%
E071A	74,810,348	510,031	0	75,320,379	10.0%	4.638%	293	77	3,055,315	4.06%
E07AL	4,869,294	0	0	4,869,294	0.6%	4.472%	288	74	247,638	5.09%
E071B	71,897,730	260,458	0	72,158,188	9.6%	4.706%	298	79	2,961,744	4.10%
E07BL	4,860,465	0	0	4,860,465	0.6%	4.477%	293	78	481,157	9.90%
E071D	92,423,083	313,663	0	92,736,747	12.3%	4.555%	300	78	3,126,556	3.37%
E07DL	6,218,343	0	0	6,218,343	0.8%	5.035%	296	79	329,957	5.31%
E076B	5,691,056	940,832	0	6,631,888	0.9%	4.980%	209	66	806,213	12.16%
E076C	5,691,764	470,307	0	6,162,071	0.8%	5.281%	217	72	1,237,262	20.08%
E077C	10,311,358	256,870	0	10,568,229	1.4%	5.142%	221	68	1,410,836	13.35%
E091A	97,279,040	12,756,326	0	110,035,366	14.6%	4.127%	301	79	4,861,369	4.42%
E09AL	6,846,071	0	0	6,846,071	0.9%	4.644%	301	79	231,598	3.38%
E098A	6,818,399	316,873	0	7,135,272	0.9%	5.325%	229	73	1,655,131	23.20%
E098B	9,285,635	410,242	0	9,695,877	1.3%	5.356%	239	73	1,861,106	19.19%
E099C	22,415,100	0	0	22,415,100	3.0%	5.462%	254	74	2,066,155	9.22%
E091B	103,232,324	11,112,598	0	114,344,922	15.2%	4.070%	300	78	4,947,877	4.33%
E09BL	7,921,891	0	0	7,921,891	1.1%	4.410%	307	78	178,225	2.25%
E091D	99,151,846	9,267,067	0	108,418,913	14.4%	4.214%	304	79	5,855,709	5.40%
E09DL	7,902,766	0	0	7,902,766	1.0%	4.469%	306	82	285,731	3.62%
	716,474,788	**37,821,151**	**0**	**754,295,939**	**100.0%**	**4.546%**	**290**	**77**	**39,894,193**	**5.29%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	28,916,623	0	0	28,916,623	11.8%	4.245%	268	79	2,856,537	9.88%
E10A1	37,877,330	0	0	37,877,330	15.4%	4.458%	295	81	2,055,939	5.43%
E10B1	26,557,486	941,561	0	27,499,047	11.2%	5.001%	290	74	1,170,516	4.26%
E10AL	5,674,414	0	0	5,674,414	2.3%	5.553%	274	76	370,929	6.54%
E0912	77,853,610	2,244,380	0	80,097,990	32.6%	3.550%	276	77	5,454,540	6.81%
E11A2	17,208,739	0	0	17,208,739	7.0%	5.223%	278	77	1,464,450	8.51%
E11B1	26,839,499	4,357,927	0	31,197,426	12.7%	4.051%	307	80	931,901	2.99%
E11AL	15,885,321	1,533,970	0	17,419,291	7.1%	4.664%	279	71	0	0.00%
	236,813,020	**9,077,838**	**0**	**245,890,858**	**100.0%**	**4.240%**	**284**	**77**	**14,304,813**	**5.82%**
STATE CAPITAL PROJECT BONDS										
SC02A	32,075,548	0	0	32,075,548	81.6%	5.035%	236	64	2,469,197	7.70%
SC11A	7,238,530	0	0	7,238,530	18.4%	6.045%	248	67	176,331	2.44%
	39,314,078	**0**	**0**	**39,314,078**	**100.0%**	**5.221%**	**238**	**65**	**2,645,527**	**6.73%**
STATE CAPITAL PROJECT BONDS II										
SC12A	55,074,789	0	0	55,074,789	4.2%	5.335%	250	66	1,098,428	1.99%
SC13A	77,144,234	0	0	77,144,234	5.9%	5.324%	284	71	596,420	0.77%
SC14A	98,669,187	0	0	98,669,187	7.5%	5.176%	269	71	3,347,309	3.39%
SC14B	30,041,818	0	0	30,041,818	2.3%	5.282%	252	66	1,037,653	3.45%
SC14C	166,860,708	0	0	166,860,708	12.7%	3.911%	272	73	3,626,070	2.17%
SC14D	90,248,921	0	0	90,248,921	6.9%	5.265%	302	74	2,020,974	2.24%
SC15A	119,223,024	0	0	119,223,024	9.1%	4.882%	271	73	6,091,476	5.11%
SC15B	105,133,609	0	0	105,133,609	8.0%	5.037%	249	67	3,881,233	3.69%
SC15C	58,478,125	0	0	58,478,125	4.5%	5.358%	264	73	5,228,383	8.94%
SC17A	145,277,472	0	0	145,277,472	11.1%	6.594%	473	80	591,969	0.41%
SC17B	181,118,596	1,878,047	0	182,996,644	14.0%	4.019%	313	79	3,791,380	2.07%
SC17C	53,489,489	0	0	53,489,489	4.1%	5.261%	264	70	659,375	1.23%
SC18A	128,725,968	0	0	128,725,968	9.8%	4.206%	340	81	517,712	0.40%
	1,309,485,940	**1,878,047**	**0**	**1,311,363,988**	**100.0%**	**4.913%**	**305**	**74**	**32,488,380**	**2.48%**
TOTAL	**3,060,399,854**	**132,540,493**	**80,699,728**	**3,273,640,074**	**100.0%**	**4.463%**	**299**	**75**	**113,131,724**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2018**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	813,847,460	25,438,297	0	839,285,757	25.6%	4.193%	312	78	22,766,990	2.71%
TAX-EXEMPT FIRST-TIME HOMEBUYER	671,993,551	72,119,740	0	744,113,292	22.7%	4.328%	290	79	44,787,497	6.02%
TAXABLE FIRST-TIME HOMEBUYER	484,749,376	11,346,235	0	496,095,611	15.2%	4.215%	308	82	19,887,060	4.01%
MULTI-FAMILY/SPECIAL NEEDS	470,184,699	0	0	470,184,699	14.4%	6.238%	311	69	5,710,982	1.21%
RURAL	424,065,916	14,470,587	0	438,536,503	13.4%	4.199%	272	71	9,241,827	2.11%
VETERANS	121,071,878	7,361,743	0	128,433,621	3.9%	4.310%	297	85	5,891,955	4.59%
NON-CONFORMING II	66,721,328	1,746,287	0	68,467,615	2.1%	4.085%	320	80	4,794,400	7.00%
MF SOFT SECONDS	0	0	42,722,554	42,722,554	1.3%	1.527%	307	-	-	-
LOANS TO SPONSORS	0	0	11,493,927	11,493,927	0.4%	0.000%	299	-	-	-
LOANS TO SPONSORS II	0	0	7,598,498	7,598,498	0.2%	2.731%	345	-	-	-
CONDO ASSOCIATION LOANS	741,150	0	5,642,306	6,383,456	0.2%	6.460%	124	9	0	0.00%
REAL ESTATE OWNED	0	0	5,630,280	5,630,280	0.2%	0.000%	0	-	-	-
NON-CONFORMING I	5,080,645	57,604	0	5,138,250	0.2%	4.118%	276	64	0	0.00%
NOTES RECEIVABLE	0	0	4,945,002	4,945,002	0.2%	0.976%	182	-	-	-
ALASKA ENERGY EFFICIENCY	0	0	2,234,145	2,234,145	0.1%	3.625%	160	-	-	-
OTHER LOAN PROGRAM	1,943,851	0	0	1,943,851	0.1%	5.015%	78	31	51,013	2.62%
SECOND MORTGAGE ENERGY	0	0	244,767	244,767	0.0%	3.792%	130	-	-	-
BUILDING MATERIAL LOAN	0	0	188,249	188,249	0.0%	3.779%	159	-	-	-
AHFC TOTAL	**3,060,399,854**	**132,540,493**	**80,699,728**	**3,273,640,074**	**100.0%**	**4.463%**	**299**	**75**	**113,131,724**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2018**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,142,960,661	103,094,198	30,363,773	2,276,418,631	69.5%	4.195%	297	77	90,696,759	4.04%
MULTI-PLEX	428,054,016	0	42,349,061	470,403,077	14.4%	5.894%	312	61	5,142,000	1.20%
CONDOMINIUM	279,412,447	21,509,051	5,293,403	306,214,900	9.4%	4.393%	292	77	11,118,173	3.69%
DUPLEX	163,525,909	6,804,415	213,547	170,543,871	5.2%	4.266%	300	77	4,809,405	2.82%
FOUR-PLEX	25,699,640	802,861	74,544	26,577,044	0.8%	4.326%	303	74	371,142	1.40%
TRI-PLEX	11,788,715	112,058	171,256	12,072,029	0.4%	4.194%	302	71	335,600	2.82%
MOBILE HOME TYPE I	8,898,176	217,910	0	9,116,087	0.3%	4.510%	270	72	658,646	7.23%
ENERGY EFFICIENCY RLP	0	0	2,234,145	2,234,145	0.1%	3.625%	160	-	-	-
MOBILE HOME TYPE II	60,290	0	0	60,290	0.0%	5.476%	63	33	0	0.00%
AHFC TOTAL	**3,060,399,854**	**132,540,493**	**80,699,728**	**3,273,640,074**	**100.0%**	**4.463%**	**299**	**75**	**113,131,724**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **9/30/2018**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,283,548,325	59,526,811	50,045,801	1,393,120,936	42.6%	4.411%	292	75	53,417,774	3.98%
WASILLA	249,044,356	13,753,802	1,784,081	264,582,238	8.1%	4.408%	295	79	20,328,063	7.74%
FAIRBANKS	205,419,167	9,602,846	6,059,413	221,081,426	6.8%	4.437%	292	74	8,045,460	3.74%
FORT WAINWRIGHT	143,430,195	0	0	143,430,195	4.4%	6.625%	475	80	0	0.00%
JUNEAU	114,227,236	4,497,658	8,323,140	127,048,035	3.9%	4.254%	308	70	4,264,317	3.59%
EAGLE RIVER	117,379,946	5,283,346	333,744	122,997,037	3.8%	4.215%	306	80	2,785,571	2.27%
KETCHIKAN	114,638,755	4,779,673	1,519,237	120,937,665	3.7%	4.146%	294	74	827,355	0.69%
SOLDOTNA	109,598,804	5,472,904	375,054	115,446,762	3.5%	4.056%	286	75	2,616,559	2.27%
PALMER	107,118,358	5,634,458	1,155,209	113,908,025	3.5%	4.512%	295	77	3,160,071	2.80%
KODIAK	82,030,059	2,453,112	14,383	84,497,554	2.6%	4.383%	279	74	1,869,491	2.21%
NORTH POLE	72,888,301	3,473,697	395,665	76,757,663	2.3%	4.444%	291	79	3,134,866	4.11%
KENAI	56,639,714	3,093,513	0	59,733,228	1.8%	4.389%	294	75	2,498,154	4.18%
HOMER	47,634,466	1,504,402	2,494,062	51,632,930	1.6%	4.090%	282	67	1,048,827	2.13%
OTHER SOUTHEAST	47,727,923	1,705,506	1,227,930	50,661,359	1.5%	4.266%	268	67	983,039	1.99%
OTHER SOUTHCENTRAL	35,801,717	2,201,466	647,667	38,650,850	1.2%	4.328%	286	73	1,495,032	3.93%
PETERSBURG	35,003,844	1,207,103	0	36,210,947	1.1%	3.928%	263	69	130,890	0.36%
OTHER NORTH	28,791,047	834,621	2,976,317	32,601,984	1.0%	4.553%	238	63	1,896,215	6.40%
CHUGIAK	30,702,228	1,360,568	165,033	32,227,828	1.0%	4.213%	310	79	441,733	1.38%
SITKA	26,170,509	1,163,233	319,934	27,653,677	0.8%	4.279%	304	72	304,187	1.11%
OTHER KENAI PENNINSULA	20,991,578	806,338	192,360	21,990,275	0.7%	4.224%	283	72	150,691	0.69%
NIKISKI	20,071,266	662,234	129,997	20,863,497	0.6%	4.161%	287	75	554,534	2.67%
BETHEL	19,444,754	402,057	16,984	19,863,795	0.6%	5.129%	222	69	599,343	3.02%
STERLING	18,543,982	712,031	326,725	19,582,738	0.6%	4.086%	281	73	742,986	3.86%
OTHER SOUTHWEST	16,959,960	592,756	1,529,014	19,081,730	0.6%	4.710%	253	60	400,155	2.28%
CORDOVA	17,250,581	557,958	163,337	17,971,875	0.5%	4.180%	290	72	0	0.00%
SEWARD	14,371,566	664,596	312,259	15,348,421	0.5%	4.697%	279	69	734,072	4.88%
NOME	14,471,676	458,980	192,383	15,123,039	0.5%	4.537%	269	74	702,338	4.70%
VALDEZ	10,499,539	134,825	0	10,634,364	0.3%	4.364%	274	75	0	0.00%
AHFC TOTAL	**3,060,399,854**	**132,540,493**	**80,699,728**	**3,273,640,074**	**100.0%**	**4.463%**	**299**	**75**	**113,131,724**	**3.54%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,352,969,835	50,211,581	5,031,270	1,408,212,686	43.0%	4.757%	299	66	30,364,656	2.16%
UNINSURED - LTV > 80 (RURAL)	283,167,952	6,373,797	2,408,500	291,950,250	8.9%	4.588%	283	78	6,635,326	2.29%
PMI - RADIAN GUARANTY	256,325,504	10,134,281	0	266,459,785	8.1%	4.088%	330	88	4,688,670	1.76%
FEDERALLY INSURED - FHA	227,629,449	14,819,921	0	242,449,370	7.4%	4.872%	251	78	26,535,819	10.94%
FEDERALLY INSURED - VA	164,027,352	10,538,437	0	174,565,789	5.3%	4.432%	283	86	9,952,338	5.70%
PMI - ESSENT GUARANTY	149,790,167	6,767,499	0	156,557,666	4.8%	4.075%	335	89	3,282,310	2.10%
PMI - CMG MORTGAGE INSURANCE	138,840,819	7,484,911	0	146,325,730	4.5%	4.133%	326	88	4,256,753	2.91%
FEDERALLY INSURED - RD	126,354,031	10,007,269	0	136,361,300	4.2%	4.329%	282	86	9,968,188	7.31%
FEDERALLY INSURED - HUD 184	121,112,102	6,320,682	0	127,432,784	3.9%	4.281%	291	86	9,607,494	7.54%
PMI - MORTGAGE GUARANTY	119,619,370	4,810,090	0	124,429,460	3.8%	4.081%	331	88	2,796,759	2.25%
UNINSURED - UNCONVENTIONAL	741,150	0	73,259,958	74,001,108	2.3%	1.695%	257	1	0	0.00%
PMI - UNITED GUARANTY	68,413,980	2,343,100	0	70,757,080	2.2%	4.131%	328	88	3,112,981	4.40%
PMI - GENWORTH GE	49,197,936	2,638,866	0	51,836,802	1.6%	4.115%	330	89	1,353,426	2.61%
PMI - PMI MORTGAGE INSURANCE	1,228,793	22,991	0	1,251,784	0.0%	4.872%	255	76	179,722	14.36%
PMI - NATIONAL MORTGAGE INSUR	535,928	62,683	0	598,610	0.0%	4.257%	320	86	0	0.00%
PMI - COMMONWEALTH	397,280	0	0	397,280	0.0%	4.500%	311	84	397,280	#######
UNISNSURED - SERVICER INDEMNIFIED	48,206	4,384	0	52,590	0.0%	6.073%	131	43	0	0.00%
AHFC TOTAL	**3,060,399,854**	**132,540,493**	**80,699,728**	**3,273,640,074**	**100.0%**	**4.463%**	**299**	**75**	**113,131,724**	**3.54%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
WELLS FARGO MORTGAGE	738,527,107	39,137,884	0	777,664,992	23.8%	4.577%	263	73	51,196,161	6.58%
ALASKA USA FCU	731,551,518	39,112,301	0	770,663,819	23.5%	4.367%	294	80	26,514,760	3.44%
NORTHRIM BANK	496,832,952	20,675,793	0	517,508,745	15.8%	4.205%	332	83	12,992,318	2.51%
FIRST NATIONAL BANK OF AK	365,730,456	12,567,579	0	378,298,035	11.6%	4.967%	274	69	9,397,033	2.48%
FIRST BANK	182,476,836	6,651,319	0	189,128,155	5.8%	4.016%	297	75	831,595	0.44%
COMMERCIAL LOANS	164,781,574	0	0	164,781,574	5.0%	6.126%	436	80	0	0.00%
DENALI FEDERAL CREDIT UNION	91,782,493	4,151,794	0	95,934,286	2.9%	4.076%	320	83	3,263,751	3.40%
AHFC (SUBSERVICED BY FNBA)	89,998,259	1,853,463	0	91,851,722	2.8%	5.026%	333	71	3,547,590	3.86%
AHFC DIRECT SERVICING	0	0	80,699,728	80,699,728	2.5%	1.704%	262	-	-	-
MT. MCKINLEY MUTUAL SAVINGS	71,055,018	2,947,968	0	74,002,985	2.3%	4.179%	301	78	2,154,242	2.91%
SPIRIT OF ALASKA FCU	41,151,900	2,091,687	0	43,243,588	1.3%	4.345%	284	76	1,261,148	2.92%
DENALI STATE BANK	35,262,010	1,421,241	0	36,683,251	1.1%	4.192%	303	78	1,166,372	3.18%
KODIAK ISLAND HA	22,370,138	628,525	0	22,998,663	0.7%	4.278%	265	69	806,755	3.51%
CORNERSTONE HOME LENDING	8,766,768	196,377	0	8,963,145	0.3%	3.936%	340	87	0	0.00%
MATANUSKA VALLEY FCU	6,882,101	321,931	0	7,204,032	0.2%	4.039%	330	74	0	0.00%
GUILD MORTGAGE	6,566,835	566,492	0	7,133,327	0.2%	3.986%	338	89	0	0.00%
TONGASS FCU	5,139,461	189,312	0	5,328,773	0.2%	4.274%	320	79	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	1,524,426	26,827	0	1,551,254	0.0%	4.096%	263	83	0	0.00%
AHFC TOTAL	**3,060,399,854**	**132,540,493**	**80,699,728**	**3,273,640,074**	**100.0%**	**4.463%**	**299**	**75**	**113,131,724**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2018**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,309,485,940	1,878,047	0	1,311,363,988	40.1%	4.913%	305	74	32,488,380	2.48%
HOME MORTGAGE REVENUE BONDS	716,474,788	37,821,151	0	754,295,939	23.0%	4.546%	290	77	39,894,193	5.29%
GENERAL MORTGAGE REVENUE BONDS II	372,804,057	10,930,177	0	383,734,234	11.7%	4.291%	322	82	9,090,366	2.37%
AHFC GENERAL FUND	158,425,585	13,718,366	80,699,728	252,843,679	7.7%	3.349%	304	57	3,071,427	1.78%
MORTGAGE REVENUE BONDS	236,813,020	9,077,838	0	245,890,858	7.5%	4.240%	284	77	14,304,813	5.82%
GOVERNMENTAL PURPOSE BONDS	171,377,509	57,580,236	0	228,957,745	7.0%	3.255%	276	75	7,741,448	3.38%
COLLATERALIZED VETERANS BONDS	55,704,876	1,534,677	0	57,239,553	1.7%	4.411%	296	85	3,895,570	6.81%
STATE CAPITAL PROJECT BONDS	39,314,078	0	0	39,314,078	1.2%	5.221%	238	65	2,645,527	6.73%
AHFC TOTAL	**3,060,399,854**	**132,540,493**	**80,699,728**	**3,273,640,074**	**100.0%**	**4.463%**	**299**	**75**	**113,131,724**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2018**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	542,477,078	440,334,212	608,174,991	161,396,290	45,768,014
MORTGAGE AND LOAN COMMITMENTS	516,199,088	428,078,361	594,409,736	160,920,118	45,221,092
MORTGAGE AND LOAN PURCHASES	491,727,309	474,916,892	543,289,800	176,959,178	58,088,499
MORTGAGE AND LOAN PAYOFFS	235,978,891	263,602,671	204,484,966	50,264,111	16,962,072
MORTGAGE AND LOAN FORECLOSURES	8,040,474	9,198,246	10,348,869	2,010,240	547,111

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,489	356,469	312,198	308,779	312,573
WEIGHTED AVERAGE INTEREST RATE	4.000%	4.251%	4.092%	4.420%	4.463%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	87	86
FHA INSURANCE %	4.1%	3.4%	4.0%	2.8%	2.2%
VA INSURANCE %	2.2%	2.5%	6.5%	8.5%	7.5%
RD INSURANCE %	1.8%	1.7%	3.6%	2.6%	2.0%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.5%	3.0%
PRIMARY MORTGAGE INSURANCE %	38.8%	33.0%	40.1%	42.1%	37.9%
CONVENTIONAL UNINSURED %	51.6%	58.4%	44.4%	42.5%	47.4%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	97.5%	95.3%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	2.5%	4.7%
ANCHORAGE %	46.4%	39.7%	41.9%	39.1%	39.2%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	60.9%	60.8%
WELLS FARGO %	12.4%	0.9%	1.4%	2.0%	1.3%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	98.0%	98.7%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,770,298	56,561,197	14,444,791
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,274,298	56,561,197	14,634,791
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	57,682,034	17,291,807
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	17,707,478	5,355,264
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	492,910	234,660
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.6%	29.8%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	349,958	329,663
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.578%	4.613%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	353	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	85	84
FHA INSURANCE %	2.0%	2.0%	1.1%	1.2%	1.2%
VA INSURANCE %	1.4%	2.3%	0.7%	0.5%	1.8%
RD INSURANCE %	0.5%	0.3%	0.6%	0.6%	0.9%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.5%	1.7%
PRIMARY MORTGAGE INSURANCE %	47.4%	46.7%	49.8%	55.1%	52.3%
CONVENTIONAL UNINSURED %	48.2%	48.3%	47.1%	42.0%	42.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	37.3%	36.1%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	62.7%	63.9%
WELLS FARGO %	15.6%	0.3%	0.9%	1.9%	0.0%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	98.1%	100.0%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	36,948,437	11,518,983
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	36,948,437	11,518,983
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	36,710,593	10,550,154
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	11,962,678	2,975,561
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	833,557	103,680
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	20.7%	18.2%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	226,284	222,902
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.182%	4.184%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	89
FHA INSURANCE %	4.6%	3.9%	8.6%	8.3%	5.4%
VA INSURANCE %	2.7%	1.5%	4.7%	1.6%	2.1%
RD INSURANCE %	7.0%	7.5%	11.3%	6.1%	7.1%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	4.6%	11.1%
PRIMARY MORTGAGE INSURANCE %	41.7%	50.2%	44.7%	48.6%	43.2%
CONVENTIONAL UNINSURED %	39.4%	33.6%	26.7%	30.7%	31.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	65.1%	59.5%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	34.9%	40.5%
WELLS FARGO %	12.1%	2.7%	3.2%	6.8%	7.2%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	93.2%	92.8%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,842,539	31,411,421	8,127,929
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,842,539	31,411,421	8,294,179
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	31,092,113	10,656,166
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	8,210,476	3,105,353
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	608,713	133,712
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.6%	18.3%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	329,398	350,053
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.936%	4.463%	4.471%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	352	351
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	85
FHA INSURANCE %	7.1%	3.8%	4.5%	2.4%	0.0%
VA INSURANCE %	0.9%	1.3%	0.0%	1.5%	0.0%
RD INSURANCE %	1.0%	1.6%	2.8%	5.9%	2.2%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	1.9%	2.4%
PRIMARY MORTGAGE INSURANCE %	63.5%	58.2%	64.2%	54.5%	43.7%
CONVENTIONAL UNINSURED %	25.2%	32.2%	27.1%	33.8%	51.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	48.6%	57.3%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	51.4%	42.7%
WELLS FARGO %	15.0%	0.2%	0.8%	0.0%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	100.0%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	67,335,093	15,451,057	4,804,021
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	67,335,093	15,233,557	4,804,021
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	21,025,857	8,417,665
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	6,543,360	2,400,987
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.0%	10.0%	11.9%	14.5%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	280,016	290,945
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.892%	4.444%	4.597%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	353	357
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	86	88
FHA INSURANCE %	0.0%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.0%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	0.9%	0.0%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.6%	11.5%	17.4%	14.5%	15.2%
CONVENTIONAL UNINSURED %	90.0%	85.7%	78.7%	84.7%	84.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	0.0%	0.0%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	13,079,682	4,668,898
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	12,583,357	4,172,573
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	16,222,690	4,404,486
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	3,433,860	871,492
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	75,060	75,060

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	9.2%	7.6%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	373,887	387,067
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.159%	4.188%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	96	96
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	82.8%	82.1%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	4.7%	9.6%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	12.5%	8.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	23.1%	33.8%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	76.9%	66.2%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,594,425	2,967,000	908,000
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,202,550	1,876,875	673,375
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	7,326,725	3,393,375
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	2,232,183	2,109,841
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	4.1%	5.8%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	555,900	870,000
WEIGHTED AVERAGE INTEREST RATE	6.018%	6.286%	6.302%	4.700%	4.008%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	76	62
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	39.1%	19.8%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	60.9%	80.2%
ANCHORAGE %	67.8%	27.9%	35.5%	54.3%	49.1%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	45.7%	50.9%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,253,024	3,314,773	547,000
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,253,024	3,314,773	547,000
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	3,990,367	2,116,047
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	172,057	143,273
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.3%	3.6%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	281,810	264,955
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.532%	4.643%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	321	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	80	89
FHA INSURANCE %	5.1%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	4.7%	8.9%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	37.4%	40.4%	51.2%	42.4%	63.6%
CONVENTIONAL UNINSURED %	53.5%	53.8%	42.3%	52.9%	27.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	0.0%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	100.0%	100.0%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**6,246,503**	**6,539,250**	**7,278,350**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**8,419,632**	**5,975,650**	**4,278,350**	**1,500,000**	**0**
MORTGAGE AND LOAN PURCHASES	**7,700,443**	**7,942,921**	**2,981,550**	**2,391,150**	**741,150**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.6%	1.7%	0.5%	1.4%	1.3%
AVERAGE PURCHASE PRICE	350,020	397,146	596,310	797,050	741,150
WEIGHTED AVERAGE INTEREST RATE	2.632%	3.169%	3.718%	4.033%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	351	294	331	300	180
WEIGHTED AVERAGE LOAN-TO-VALUE	58	73	64	94	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.5%	56.1%	100.0%	100.0%	100.0%
CONVENTIONAL UNINSURED %	45.5%	43.9%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	65.5%	90.1%	69.7%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	34.5%	9.9%	30.3%	0.0%	0.0%
ANCHORAGE %	26.5%	14.8%	0.0%	31.0%	100.0%
OTHER ALASKAN CITY %	73.5%	85.2%	100.0%	69.0%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	1,662,723	748,392
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	1,490,501	576,170
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	517,649	517,649
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.3%	0.9%
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	263,600	263,600
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.500%	5.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	91.6%	90.1%	100.0%	100.0%	100.0%
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	0.0%
RD INSURANCE %	3.7%	3.2%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	16.2%	37.1%	46.9%	46.9%
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	53.1%	53.1%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	2,018	301
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 9/30/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,060,000	$35,940,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$2,835,000	$0	$86,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$22,950,000	$41,400,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$17,545,000	$0	$25,585,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$5,840,000	$0	$29,840,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$55,410,000	$73,340,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$33,045,000	$1,510,000	$36,805,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$1,880,000	$0	$30,270,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$18,320,000	$29,180,000	$98,390,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$4,595,000	$1,490,000	$93,915,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$0	$109,260,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$22,915,000**	**$30,670,000**	**$360,085,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$33,075,000	$0	$43,505,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$40,425,000	$0	$53,165,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$34,060,000	$0	$26,190,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$35,245,000	$0	$69,940,000
				State Capital Project Bonds Total			**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$24,800,000	$0	$74,560,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$6,280,000	$0	$80,485,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$10,740,000	$0	$84,375,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,040,000	$0	$25,245,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$275,000	$0	$77,830,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$10,005,000	$0	$101,530,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$1,000,000	$0	$142,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**
				Total AHFC Bonds and Notes			**$3,080,075,000**	**$297,400,000**	**$263,000,000**	**$2,519,675,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,409,830,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,060,000	35,940,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,060,000**	**$35,940,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$2,835,000**	**$0**	**$86,535,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091A Home Mortgage Revenue Bonds, 2009 Series A — Exempt — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* — *Aa2/WR* — *AA+/F1*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091B Home Mortgage Revenue Bonds, 2009 Series B — Exempt — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	AA+/A-1 / Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	AA+/A-1 / Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	360,000	540,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	620,000	1,130,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	640,000	1,140,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	650,000	1,160,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	650,000	1,190,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	660,000	1,200,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	670,000	1,220,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	690,000	1,230,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	700,000	1,250,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	720,000	1,260,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	720,000	1,290,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	740,000	1,300,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	750,000	1,320,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	760,000	1,340,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	770,000	1,370,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	770,000	1,400,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	770,000	1,430,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	800,000	1,440,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	820,000	1,450,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	820,000	1,490,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	830,000	1,510,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	850,000	1,530,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	860,000	1,550,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	870,000	1,580,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	880,000	1,610,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	900,000	1,630,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	910,000	1,660,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	920,000	1,690,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	930,000	1,720,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	920,000	1,770,000
							E0911 Total	**$64,350,000**	**$0**	**$22,950,000**	**$41,400,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$17,545,000**	**$0**	**$25,585,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$5,840,000**	**$0**	**$29,840,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,380,000	1,780,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,980,000	2,650,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,000,000	2,690,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,060,000	2,690,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,060,000	2,700,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,090,000	2,800,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,130,000	2,820,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,160,000	2,860,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,190,000	2,890,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,220,000	2,930,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,250,000	2,970,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,210,000	2,920,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,880,000	2,490,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,910,000	2,520,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,920,000	2,570,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,960,000	2,590,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,980,000	2,630,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,000,000	2,670,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,730,000	2,320,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,590,000	2,110,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,620,000	2,130,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,550,000	2,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,140,000	1,530,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,160,000	1,550,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,190,000	1,550,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,210,000	1,570,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,220,000	1,600,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,240,000	1,610,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,220,000	1,670,000
							E0912 Total	**$128,750,000**	**$0**	**$55,410,000**	**$73,340,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$33,045,000**	**$1,510,000**	**$36,805,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program) **S and P** **Moodys** **Fitch**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$1,880,000**	**$0**	**$30,270,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys** / **Fitch**
C1612 Veterans Collateralized Bonds, 2016 Second				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
				Collateralized Bonds (Veterans Mortgage Program) Total			**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *AA+*
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	45,000	0
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	145,000	5,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	245,000	10,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	345,000	20,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	445,000	25,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	555,000	30,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	660,000	35,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	770,000	45,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	875,000	50,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	985,000	60,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,100,000	60,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,215,000	70,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,325,000	80,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,455,000	85,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,575,000	90,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,700,000	100,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,820,000	105,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	285,000	15,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	305,000	20,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	340,000	20,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	370,000	20,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	395,000	25,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa1*	*AA+*
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	425,000	25,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	3,085,000	185,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$18,320,000**	**$29,180,000**	**$98,390,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	40,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	30,000	240,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	30,000	245,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	30,000	255,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	30,000	255,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	30,000	260,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	30,000	265,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	30,000	270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	30,000	275,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	30,000	280,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	30,000	290,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	30,000	295,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	30,000	300,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	30,000	305,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	30,000	310,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	35,000	315,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	40,000	315,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	40,000	320,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	40,000	330,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	45,000	330,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	45,000	335,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	45,000	345,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	45,000	350,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	45,000	360,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	45,000	365,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	45,000	375,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	50,000	375,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	50,000	385,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	50,000	395,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	50,000	400,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	55,000	405,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	55,000	415,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	55,000	425,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	55,000	430,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	55,000	440,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	55,000	450,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	30,000	275,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$4,595,000**	**$1,490,000**	**$93,915,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	0	1,500,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	0	2,180,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	0	2,225,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	0	2,270,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	0	2,320,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	0	2,370,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	0	2,420,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	0	2,475,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	0	2,525,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	0	2,585,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	0	2,640,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	0	2,695,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	0	2,755,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	0	2,815,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	0	2,870,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	0	2,695,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	0	835,000
						GM18A Total	**$109,260,000**	**$0**	**$0**	**$109,260,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
						General Mortgage Revenue Bonds II Total	**$413,670,000**	**$22,915,000**	**$30,670,000**	**$360,085,000**
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$33,075,000**	**$0**	**$43,505,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										**S and P** / **Moodys** / **Fitch**
GP01B **Governmental Purpose Bonds, 2001 Series B**				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$40,425,000**	**$0**	**$53,165,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**
State Capital Project Bonds										**S and P** / **Moodys** / **Fitch**
SC02C **State Capital Project Bonds, 2002 Series C**				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$34,060,000**	**$0**	**$26,190,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds

S and P | **Moodys** | **Fitch**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$35,245,000**	**$0**	**$69,940,000**
						State Capital Project Bonds Total	**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**

State Capital Project Bonds II

S and P | **Moodys** | **Fitch**

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$24,800,000**	**$0**	**$74,560,000**

SC13A State Capital Project Bonds II, 2013 Series A — **Exempt** — Prog: **607** — Yield: **2.553%** — Delivery: **5/30/2013** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$6,280,000**	**$0**	**$80,485,000**

SC14A State Capital Project Bonds II, 2014 Series A — **Exempt** — Prog: **608** — Yield: **3.448%** — Delivery: **1/15/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$10,740,000**	**$0**	**$84,375,000**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,040,000**	**$0**	**$25,245,000**
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / Moodys	Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$275,000**	**$0**	**$77,830,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$10,005,000**	**$0**	**$101,530,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys Fitch
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000

State Capital Project Bonds II

	S and P	Moodys	Fitch
SC17A	AA+	Aa2	AA+
SC17B	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
SC17C	AA+	Aa2	AA+
SC18A	AA+/A-1+	Aa2/VMIG1	N/A

SC17A State Capital Project Bonds II, 2017 Series A — **Exempt** — Prog: **615** — Yield: **2.485%** — Delivery: **9/6/2017** — Underwriter: **Jefferies**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$1,000,000**	**$0**	**$142,955,000**

SC17B State Capital Project Bonds II, 2017 Series B — **Taxable** — Prog: **616** — Yield: **N/A** — Delivery: **12/7/2017** — Underwriter: **Jefferies**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**

SC17C State Capital Project Bonds II, 2017 Series C — **Exempt** — Prog: **617** — Yield: **2.524%** — Delivery: **12/21/2017** — Underwriter: **Jefferies**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**

SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **618** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2/VMIG1* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2/VMIG1* *N/A*
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**
Commercial Paper Total	**$0**					**Total AHFC Bonds**	**$3,080,075,000**	**$297,400,000**	**$263,000,000**	**$2,519,675,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,409,830,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$297,599	4.74%	79
Remaining Principal Balance:	$73,378,332	3-Months	$2,184,998	11.02%	184
Weighted Average Seasoning:	93	6-Months	$5,136,225	12.70%	212
Weighted Average Interest Rate:	5.416%	12-Months	$9,296,006	11.39%	190
Bond Yield (TIC):	N/A	Life	$314,499,951	12.29%	205

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$95,545	1.39%	23
Remaining Principal Balance:	$81,952,267	3-Months	$876,249	4.15%	69
Weighted Average Seasoning:	65	6-Months	$2,596,240	6.09%	102
Weighted Average Interest Rate:	4.665%	12-Months	$6,967,562	8.23%	137
Bond Yield (TIC):	N/A	Life	$134,475,994	15.39%	256

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$661,072	9.59%	160
Remaining Principal Balance:	$78,320,258	3-Months	$1,447,434	7.04%	117
Weighted Average Seasoning:	67	6-Months	$3,977,965	9.56%	159
Weighted Average Interest Rate:	4.751%	12-Months	$6,283,206	7.62%	127
Bond Yield (TIC):	N/A	Life	$114,298,117	13.46%	224

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,316,526	14.10%	235
Remaining Principal Balance:	$103,304,975	3-Months	$3,418,796	12.18%	203
Weighted Average Seasoning:	65	6-Months	$6,996,914	12.33%	206
Weighted Average Interest Rate:	4.615%	12-Months	$10,245,922	9.20%	153
Bond Yield (TIC):	N/A	Life	$152,264,243	14.18%	236

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$206,096	2.09%	35
Remaining Principal Balance:	$117,170,638	3-Months	$1,574,177	5.17%	86
Weighted Average Seasoning:	61	6-Months	$4,333,707	7.12%	119
Weighted Average Interest Rate:	4.200%	12-Months	$8,957,368	7.41%	124
Bond Yield (TIC):	N/A	Life	$147,974,172	14.66%	244

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$385,252	3.65%	61
Remaining Principal Balance:	$124,040,799	3-Months	$1,857,302	5.75%	96
Weighted Average Seasoning:	60	6-Months	$5,546,672	8.49%	141
Weighted Average Interest Rate:	4.170%	12-Months	$10,743,768	8.28%	138
Bond Yield (TIC):	N/A	Life	$153,306,940	14.70%	245

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$627,533	5.58%	93
Remaining Principal Balance:	$130,834,013	3-Months	$2,856,422	8.24%	137
Weighted Average Seasoning:	60	6-Months	$5,478,439	7.93%	132
Weighted Average Interest Rate:	4.427%	12-Months	$10,843,669	7.90%	132
Bond Yield (TIC):	N/A	Life	$147,135,667	14.52%	242

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$161,754	6.47%	108
Remaining Principal Balance:	$28,916,623	3-Months	$161,754	2.20%	37
Weighted Average Seasoning:	91	6-Months	$823,984	5.37%	89
Weighted Average Interest Rate:	4.245%	12-Months	$1,986,420	6.27%	105
Bond Yield (TIC):	3.362%	Life	$23,278,908	6.76%	113

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$37,877,330	3-Months	$711,912	7.14%	119
Weighted Average Seasoning:	64	6-Months	$1,318,444	6.67%	111
Weighted Average Interest Rate:	4.458%	12-Months	$2,810,631	7.10%	118
Bond Yield (TIC):	3.362%	Life	$21,826,334	7.03%	117

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$386,267	15.41%	257
Remaining Principal Balance:	$27,499,047	3-Months	$879,406	11.78%	196
Weighted Average Seasoning:	69	6-Months	$1,362,755	9.15%	153
Weighted Average Interest Rate:	5.001%	12-Months	$1,795,630	6.11%	102
Bond Yield (TIC):	3.362%	Life	$34,295,370	12.76%	213

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$463,770	6.69%	112
Remaining Principal Balance:	$80,097,990	3-Months	$2,032,713	9.49%	158
Weighted Average Seasoning:	81	6-Months	$4,085,236	9.74%	162
Weighted Average Interest Rate:	3.550%	12-Months	$6,642,407	8.04%	134
Bond Yield (TIC):	2.532%	Life	$40,476,743	6.01%	100

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$172,076	11.25%	188
Remaining Principal Balance:	$17,208,739	3-Months	$412,682	9.02%	150
Weighted Average Seasoning:	81	6-Months	$853,995	8.75%	146
Weighted Average Interest Rate:	5.223%	12-Months	$1,244,799	6.23%	104
Bond Yield (TIC):	2.532%	Life	$22,899,635	11.73%	196

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$228,035	8.37%	139
Remaining Principal Balance:	$31,197,426	3-Months	$474,261	5.83%	97
Weighted Average Seasoning:	48	6-Months	$1,163,773	6.96%	116
Weighted Average Interest Rate:	4.051%	12-Months	$2,633,336	7.57%	126
Bond Yield (TIC):	2.532%	Life	$50,416,788	13.41%	224

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$539,120	13.55%	226
Remaining Principal Balance:	$44,175,981	3-Months	$1,499,191	12.46%	208
Weighted Average Seasoning:	56	6-Months	$2,099,579	8.81%	147
Weighted Average Interest Rate:	4.014%	12-Months	$3,706,559	7.94%	132
Bond Yield (TIC):	2.578%	Life	$12,794,430	13.33%	222

15 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$99,955	0.94%	16
Remaining Principal Balance:	$126,312,337	3-Months	$1,360,209	4.17%	70
Weighted Average Seasoning:	37	6-Months	$4,311,084	6.43%	107
Weighted Average Interest Rate:	4.432%	12-Months	$8,865,304	6.43%	107
Bond Yield (TIC):	3.653%	Life	$94,045,434	9.68%	161

16 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$291,390	3.67%	67
Remaining Principal Balance:	$93,312,401	3-Months	$1,513,823	6.22%	118
Weighted Average Seasoning:	27	6-Months	$1,923,216	3.98%	80
Weighted Average Interest Rate:	3.890%	12-Months	$2,449,813	2.54%	58
Bond Yield (TIC):	2.532%	Life	$4,709,657	2.49%	72

17 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$84,781,353	3-Months	$0	0.00%	0
Weighted Average Seasoning:	6	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.421%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.324%	Life	$0	0.00%	0

18 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$190,484	2.84%	47
Remaining Principal Balance:	$79,328,143	3-Months	$904,843	6.56%	109
Weighted Average Seasoning:	63	6-Months	$904,843	6.56%	109
Weighted Average Interest Rate:	4.399%	12-Months	$904,843	6.56%	109
Bond Yield (TIC):	3.324%	Life	$904,843	6.56%	109

19 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$890,255	5.01%	83
Remaining Principal Balance:	$207,606,366	3-Months	$3,364,362	6.20%	103
Weighted Average Seasoning:	64	6-Months	$8,266,399	7.61%	127
Weighted Average Interest Rate:	3.304%	12-Months	$16,751,641	7.64%	127
Bond Yield (TIC):	N/A	Life	$673,180,483	15.92%	265

20 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$7,012,729	5.12%	86
Remaining Principal Balance:	$1,567,315,018	3-Months	$27,530,533	6.75%	113
Weighted Average Seasoning:	58	6-Months	$61,179,468	7.57%	127
Weighted Average Interest Rate:	4.247%	12-Months	$113,128,883	7.08%	119
Bond Yield (TIC):	N/A	Life	$2,142,783,709	11.43%	192

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A adn GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/30/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	167,780,000	-	**167,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	10,225,000	-	**10,225,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E11B1	1,510,000	-	1,510,000
GM12A	8,715,000	-	8,715,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

09/30/18

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	43,505,000	53,165,000	35,940,000	26,190,000	72,645,000	72,645,000	86,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.49%	1.48%	1.55%	1.67%	1.54%	1.52%	1.52%	1.48%	1.48%	1.48%	1.54%	2.60%	2.15%	2.19%
Average Rate	1.57%	1.15%	1.15%	1.35%	1.15%	0.79%	0.76%	0.75%	0.32%	0.31%	0.34%	1.28%	1.79%	1.96%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	2.60%	2.15%	2.19%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.14%	1.14%	1.12%	1.11%	0.69%	0.69%	0.69%	0.35%	0.35%	0.35%	0.80%	1.87%	2.08%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.23%	0.04%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.48%	(0.08%)	(0.12%)
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.33%	1.32%	1.33%	1.40%	1.32%	1.34%	1.34%	1.32%	1.32%	1.32%	1.33%	2.59%	2.00%	1.98%
FY 2019 Sprd	(0.03%)	(0.04%)	(0.03%)	0.04%	(0.05%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.03%)	0.49%	(0.10%)	(0.12%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	43,505,000	2.453%	1.039%	1.414%	1.153%	2.567%	0.114%
GP01B	BofA Merrill	AA/Aa3	12/01/30	53,165,000	4.143%	1.039%	3.103%	1.152%	4.256%	0.113%
E021A	Goldman	AA-/Aa2	06/01/32	35,940,000	2.980%	0.761%	2.219%	1.350%	3.569%	0.589%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.055%	2.715%	1.086%	3.801%	0.031%
SC02C	JP Morgan	A+/Aa2	07/01/22	26,190,000	4.303%	1.225%	3.078%	1.153%	4.231%	(0.072%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.761%	2.974%	0.774%	3.748%	0.013%
E071A[2]	JP Morgan	A+/Aa2	12/01/41	92,730,000	3.720%	0.761%	2.959%	0.747%	3.706%	(0.014%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.435%	3.326%	0.320%	3.646%	(0.115%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.435%	3.326%	0.313%	3.638%	(0.123%)
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.435%	3.305%	0.318%	3.623%	(0.117%)
			TOTAL	**647,810,000**	**3.669%**	**0.706%**	**2.963%**	**0.710%**	**3.673%**	**0.004%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,308,375	11,675,666	(31,632,709)
53,110,002	14,289,702	(38,820,300)
30,198,594	8,456,124	(21,742,470)
8,546,369	2,452,489	(6,093,879)
36,201,603	10,803,616	(25,397,987)
58,796,073	11,539,468	(47,256,606)
39,054,853	7,665,500	(31,389,353)
24,661,162	2,723,153	(21,938,009)
24,661,162	2,448,208	(22,212,954)
32,697,951	3,379,842	(29,318,109)
351,236,144	**75,433,768**	**(275,802,375)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt Self	Exempt WF	Exempt BOT	Exempt BOA	Exempt FHLB	AMT Daily JPM	Taxable Self	Index Floater	Total FY19
Jefferies	Allocation	13.4%	7.9%	7.9%	7.9%	22.6%	3.5%	23.3%	13.6%	86.6%
1.32%	Max Rate	1.58%	1.52%	1.52%	1.57%	1.55%	1.67%	2.19%	2.60%	2.60%
#1 RA FY18	Min Rate	0.88%	0.90%	0.90%	0.88%	0.90%	0.67%	1.94%	2.54%	0.67%
Wells Fargo	Avg Rate	1.32%	1.32%	1.32%	1.33%	1.33%	1.40%	1.99%	2.59%	1.66%
1.10%	Bench Spread	(0.04%)	(0.04%)	(0.04%)	(0.03%)	(0.03%)	0.04%	(0.11%)	0.49%	-

MONTHLY FLOAT SUMMARY

September 30, 2018	
Total Bonds	**$2,409,830,000**
Total Float	**$1,027,855,000**
Self-Liquid	**$377,460,000**
Float %	**42.7%**
Hedge %	**63.0%**

AHFC LIQUIDITY ANALYSIS

09/30/18

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	90,220,565
SAM Commercial Paper Match	-
Alaska USA Operating DDAs	18,198,549
AHFC Self-Liquidity Reserve Fund	202,977,050
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	2,140,744
Governmental Purpose Bonds, 2001 Series ABC	11,164,891
State Capital Project Bonds, 2002 Series C	2,200,648
State Capital Project Bonds II, 2017 Series B	5,079,124
State Capital Project Bonds II, 2018 Series A	2,864,154
Other Sources of Credit:	
ICBC Revolving Credit Agreement	300,000,000
Total Self-Liquidity Sources	**634,845,724**

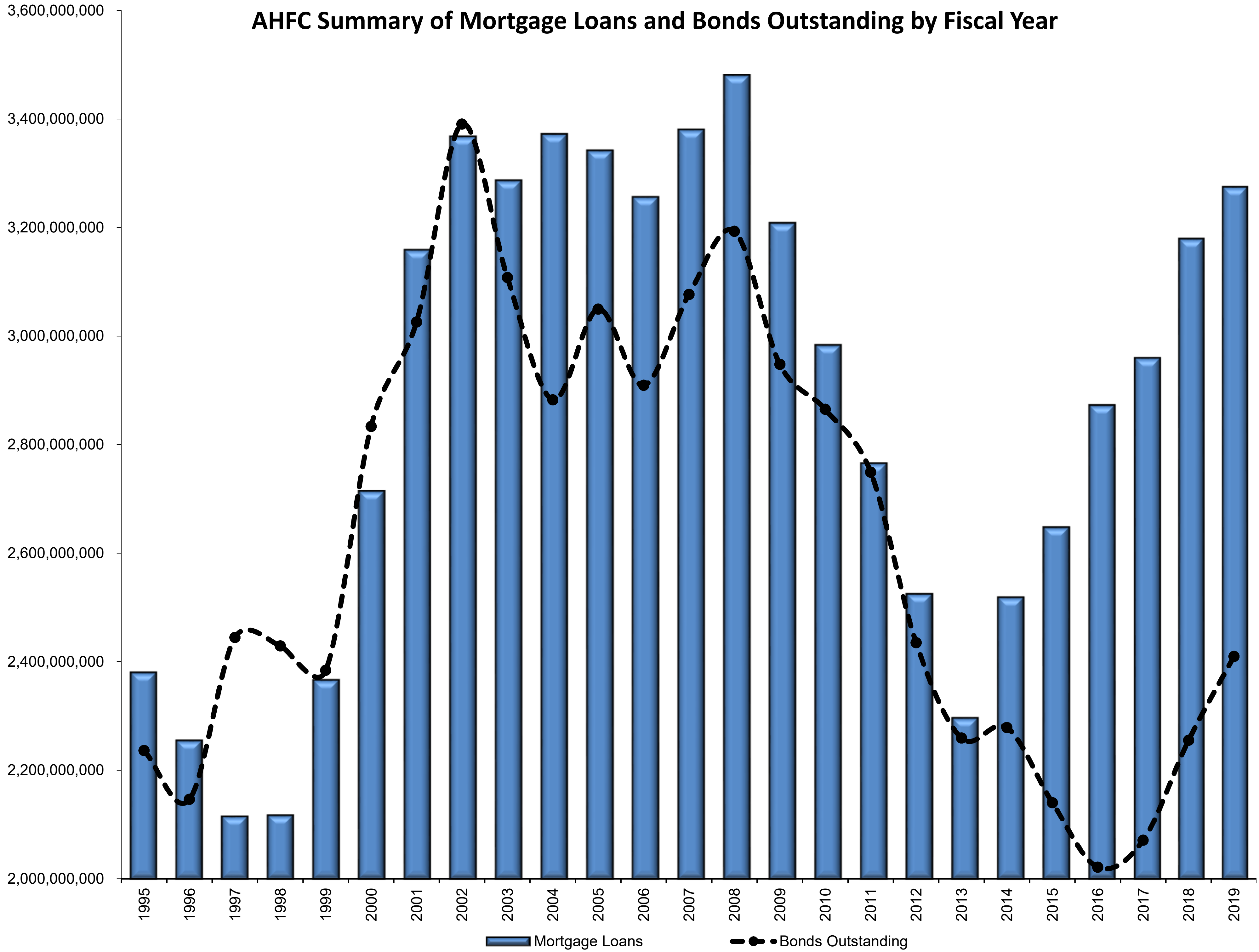
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	43,505,000
Governmental Purpose Bonds, 2001 Series B	53,165,000
State Capital Project Bonds, 2002 Series C	26,190,000
Short-Term Warehouse Debt:	
Commercial Paper	-
Reverse Repos	-
Total Self-Liquidity Requirements	**377,460,000**
Excess of Sources over Requirements	**257,385,724**
Ratio of Sources to Requirements	**1.68**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

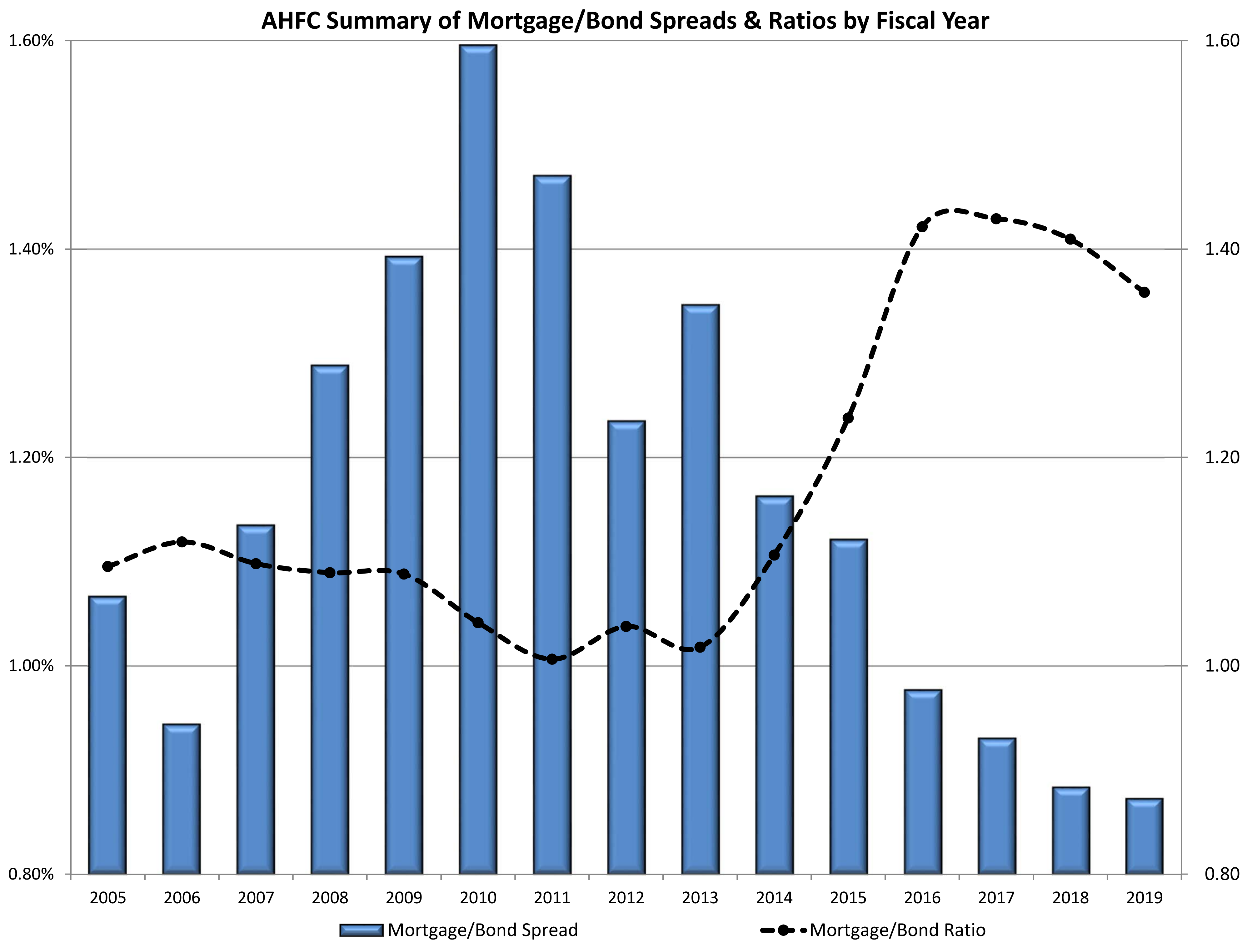
Rating Agency Requirements	
Rating Agency Requirements (1.25X)	471,825,000
Rating Agency Discounted Sources (-10%)	601,361,152
Excess of Rating Agency Sources over Requirements	**129,536,152**
Excess Ratio of Rating Agency Sources to Requirements	**1.27**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,940,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	231,825,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**510,395,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	35,940,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	231,825,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**510,395,000**

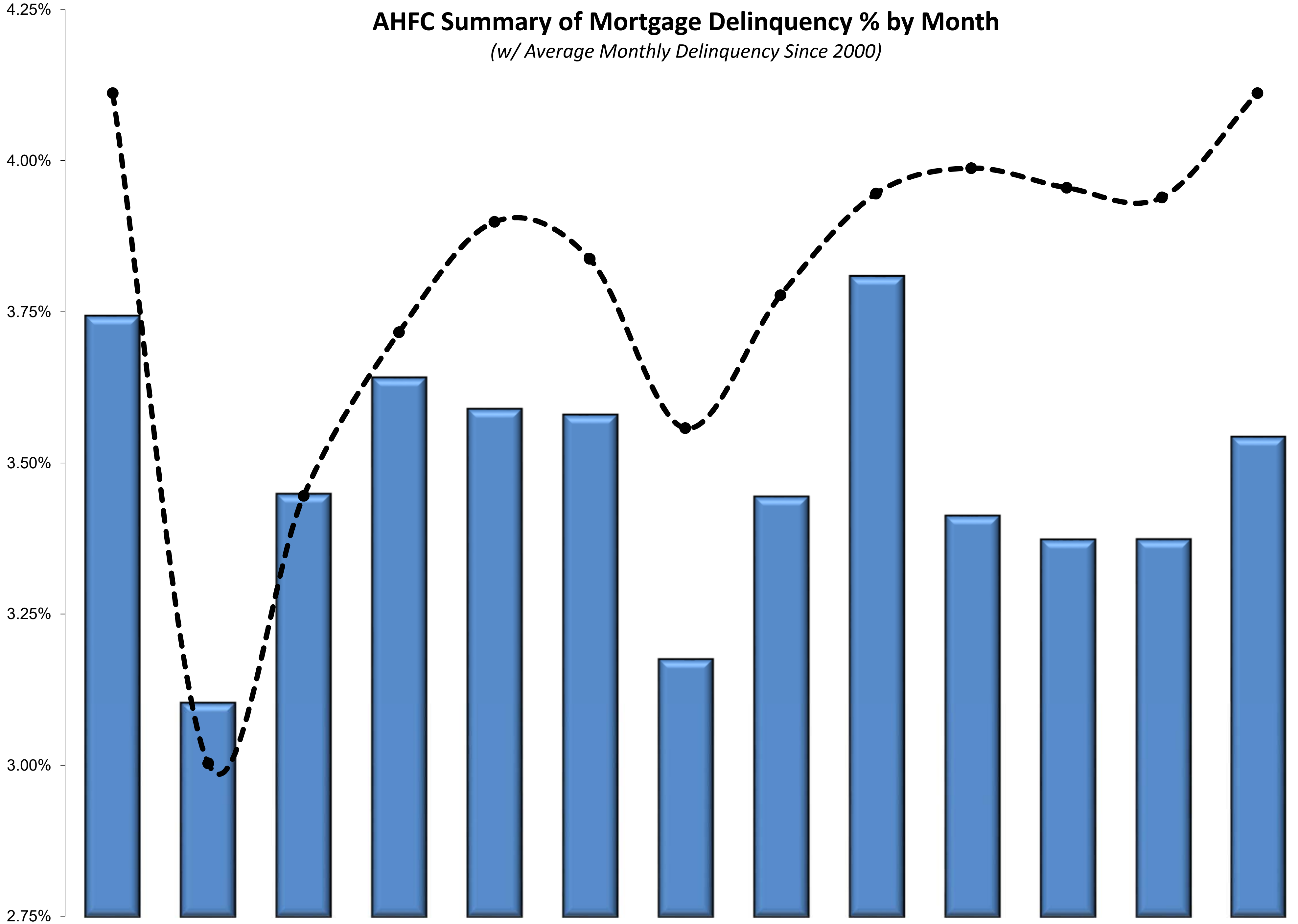


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Loans
Bonds Outstanding

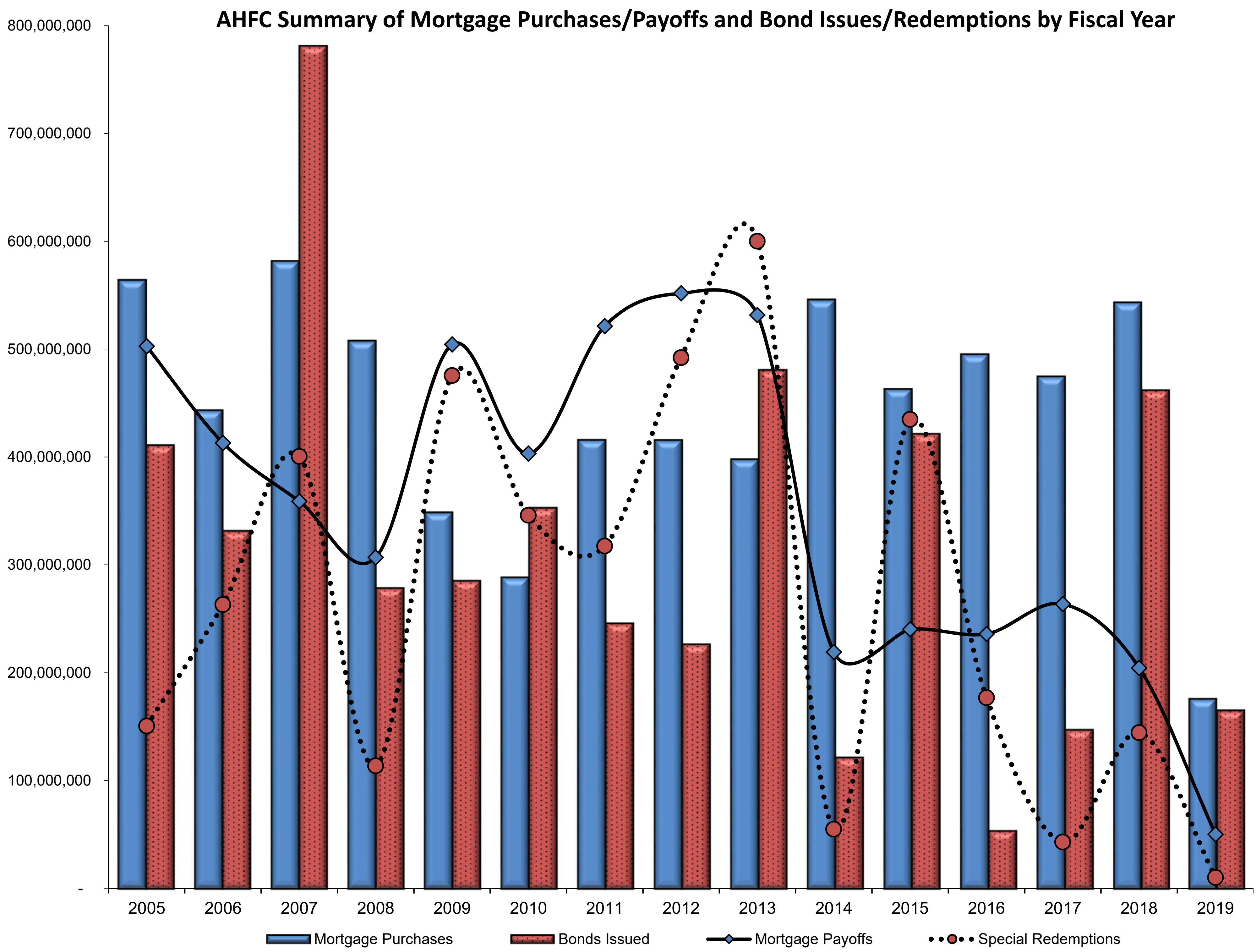

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage/Bond Spread
Mortgage/Bond Ratio

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18
Del	3.74%	3.10%	3.45%	3.64%	3.59%	3.58%	3.18%	3.44%	3.81%	3.41%	3.37%	3.37%	3.54%
Avg	4.11%	3.00%	3.45%	3.72%	3.90%	3.84%	3.56%	3.78%	3.95%	3.99%	3.96%	3.94%	4.11%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure