Alaska Housing

FINANCE CORPORATION

AUGUST 2018

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

AUGUST 2018 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	08/31/17	08/31/18	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**2,971,878,355**	**3,242,403,053**	**9.1%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.64%	4.54%	(2.2%)
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.94%	3.37%	(14.5%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.32%	0.33%	3.1%
Mortgage Purchases	474,916,892	543,289,800	14.4%	71,640,842	118,870,679	65.9%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	40,509,540	33,302,039	(17.8%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**31,131,302**	**85,568,640**	**174.9%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.02%	4.42%	10.0%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	707,400,000	766,800,000	8.4%
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	488,145,000	615,175,000	26.0%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	682,530,000	647,810,000	(5.1%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	190,045,000	380,045,000	100.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,068,120,000**	**2,409,830,000**	**16.5%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	149,200,000	377,460,000	153.0%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.69%	3.66%	(0.8%)
New Bond Issuances	150,000,000	463,380,000	208.9%	-	167,780,000	100.0%
Special Bond Redemptions	43,060,000	144,425,000	235.4%	-	10,225,000	100.0%
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	2,845,000	2,970,000	4.4%
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**(2,845,000)**	**154,585,000**	**5533.6%**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	-	3.32%	100.0%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.95%**	**0.88%**	**(7.4%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.44**	**1.35**	**(6.4%)**

Cash Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	08/31/17	08/31/18	% Change	08/31/17	08/31/18	% Change
Liquidity Reserve Fund	284,971,681	302,382,228	6.1%	0.81%	1.22%	50.6%
Bond Trust Funds	180,741,544	181,450,034	0.4%	1.00%	1.66%	66.0%
SAM General Fund	116,951,251	139,546,515	19.3%	0.91%	1.79%	96.7%
Mortgage Collections	37,624,793	34,536,146	(8.2%)	0.71%	1.62%	128.2%
Total Investments	**620,289,269**	**657,914,923**	6.1%	**0.88%**	**1.48%**	68.9%

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	97,736	100,370	2.7%
Investment Income	5,797	7,654	32.0%	5,809	6,942	19.5%
Grant Revenue	110,841	82,277	(25.8%)	60,147	52,571	(12.6%)
Housing Rental Subsidies	12,941	13,804	6.7%	11,175	11,127	(0.4%)
Rental Income	10,707	11,155	4.2%	8,201	8,409	2.5%
Other Revenue	4,952	4,051	(18.2%)	2,652	2,074	(21.8%)
Total Revenue	**274,180**	**249,479**	**(9.0%)**	**185,720**	**181,493**	**(2.3%)**
Interest Expenses	70,357	69,890	(0.7%)	52,019	51,681	(0.6%)
Grant Expenses	107,054	84,310	(21.2%)	63,285	49,366	(22.0%)
Operations & Administration	58,373	56,867	(2.6%)	37,477	36,062	(3.8%)
Rental Housing Expenses	15,634	14,296	(8.6%)	10,274	10,092	(1.8%)
Mortgage and Loan Costs	10,836	10,843	0.1%	9,475	8,475	(10.6%)
Bond Financing Expenses	3,556	4,512	26.9%	3,167	4,022	27.0%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(2,576)	(4,207)	(63.3%)
Total Expenses	**259,979**	**235,134**	**(9.6%)**	**173,121**	**155,491**	**(10.2%)**
Operating Income (Loss)	**14,201**	**14,345**	**1.0%**	**12,599**	**26,002**	**106.4%**
Contributions to the State	149	250	67.8%	204	107	(47.5%)
Change in Net Position	**14,052**	**14,095**	**0.3%**	**12,395**	**25,895**	**108.9%**
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,966,853	4,036,770	1.8%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,454,925	2,497,247	1.7%
Net Position	**1,499,533**	**1,513,628**	**0.9%**	**1,511,928**	**1,539,523**	**1.8%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2016	FY 2017	% Change
Change in Net Position	14,052	14,095	0.3%
Add - State Contributions	149	250	67.8%
Add - SCPB Debt Service	10,367	12,428	19.9%
Add - AHFC Capital Projects	16,030	12,488	(22.1%)
Adjusted Net Position Change	**40,598**	**39,261**	**(3.3%)**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**30,448**	**29,446**	**(3.3%)**

Through FY 2018 - Third Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	794,648
SCPB Projects Debt Service	458,877
SOA Capital Projects	253,761
AHFC Capital Projects	509,792
Total Dividend Appropriations	**2,017,078**
Total Dividend Expenditures	**1,951,414**
Total Dividend Remaining	**65,664**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2018**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,027,227,196	93.36%
PARTICIPATION LOANS	133,817,184	4.13%
UNCONVENTIONAL/REO	81,358,673	2.51%
TOTAL PORTFOLIO	**3,242,403,053**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	62,401,957	1.97%
60 DAYS PAST DUE	21,102,500	0.67%
90 DAYS PAST DUE	6,178,404	0.20%
120+ DAYS PAST DUE	16,954,591	0.54%
TOTAL DELINQUENT	**106,637,451**	3.37%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.464%	PMI INSURANCE %	24.9%
- (Exclude UNC/REO)	4.535%	FHA/HUD184 INS %	11.4%
AVG REMAINING TERM	299	VA INSURANCE %	5.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	25.6%	UNINSURED %	54.2%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	85.5%
RURAL %	13.4%	MULTI-FAMILY %	14.5%
TAXABLE FTHB %	15.1%	ANCHORAGE %	42.6%
MF/SPECIAL NEEDS %	14.5%	NOT ANCHORAGE %	57.4%
TAX-EXEMPT VETS %	3.9%	WELLS FARGO %	24.2%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	75.8%

MORTGAGE AND LOAN ACTIVITY:	**FY 2016**	**FY 2017**	**FY 2018**	**FY 2019 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	542,477,078	440,476,612	607,924,681	115,531,115	57,453,702
MORTGAGE COMMITMENTS	516,199,088	428,220,761	594,634,426	115,601,865	55,622,202
MORTGAGE PURCHASES	491,727,309	474,916,892	543,289,800	118,870,679	65,099,964
AVG PURCHASE PRICE	301,489	356,469	312,198	306,934	313,968
AVG INTEREST RATE	7.108%	103.498%	34.273%	4.419%	4.393%
AVG BEGINNING TERM	347	365	354	352	354
AVG LOAN TO VALUE	125	1,284	451	88	88
INSURANCE %	48.6%	41.9%	55.7%	59.9%	62.5%
SINGLE FAMILY%	91.8%	78.2%	90.7%	98.5%	100.0%
ANCHORAGE %	46.4%	39.7%	41.9%	39.1%	39.8%
WELLS FARGO %	12.4%	0.9%	1.4%	2.4%	1.7%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	33,302,039	16,764,196
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,523,826	1,463,128	1,243,139

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **8/31/2018**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.464%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,027,227,196	93.4%
PARTICIPATION LOANS	133,817,184	4.1%
UNCONVENTIONAL/REO	81,358,673	2.5%
TOTAL PORTFOLIO	**3,242,403,053**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	62,401,957	1.97%
60 DAYS PAST DUE	21,102,500	0.67%
90 DAYS PAST DUE	6,178,404	0.20%
120+ DAYS PAST DUE	16,954,591	0.54%
TOTAL DELINQUENT	**106,637,451**	**3.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	829,756,390	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	738,449,109	22.8%
TAXABLE FIRST-TIME HOMEBUYER	489,809,876	15.1%
MULTI-FAMILY/SPECIAL NEEDS	469,598,256	14.5%
RURAL	434,259,913	13.4%
VETERANS MORTGAGE PROGRAM	125,382,876	3.9%
OTHER LOAN PROGRAM	155,146,633	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,250,038,061	69.4%
MULTI-FAMILY	470,560,402	14.5%
CONDO	303,985,945	9.4%
DUPLEX	169,364,740	5.2%
3-PLEX/4-PLEX	37,558,298	1.2%
OTHER PROPERTY TYPE	10,895,607	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,382,399,565	42.6%
FAIRBANKS/NORTH POLE	437,875,397	13.5%
WASILLA/PALMER	375,381,673	11.6%
JUNEAU/KETCHIKAN	245,005,681	7.6%
KENAI/SOLDOTNA/HOMER	223,115,097	6.9%
EAGLE RIVER/CHUGIAK	153,194,435	4.7%
KODIAK ISLAND	82,381,905	2.5%
OTHER GEOGRAPHIC REGION	343,049,301	10.6%
MORTGAGE INSURANCE		
UNINSURED	1,756,127,223	54.2%
PRIMARY MORTGAGE INSURANCE	806,511,121	24.9%
FEDERALLY INSURED - FHA	244,004,751	7.5%
FEDERALLY INSURED - VA	171,886,550	5.3%
FEDERALLY INSURED - RD	136,774,495	4.2%
FEDERALLY INSURED - HUD 184	127,098,914	3.9%
SELLER SERVICER		
WELLS FARGO	784,913,172	24.2%
ALASKA USA	763,018,469	23.5%
NORTHRIM BANK	503,220,385	15.5%
OTHER SELLER SERVICER	1,191,251,027	36.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.016%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	49

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,043,562	51.5%
PARTICIPATION LOANS	13,827,610	7.0%
UNCONVENTIONAL/REO	81,358,673	41.5%
TOTAL PORTFOLIO	**196,229,845**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,106,869	0.96%
60 DAYS PAST DUE	432,857	0.38%
90 DAYS PAST DUE	216,975	0.19%
120+ DAYS PAST DUE	463,181	0.40%
TOTAL DELINQUENT	**2,219,883**	**1.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,097,551	13.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,835,378	11.6%
TAXABLE FIRST-TIME HOMEBUYER	11,415,773	5.8%
MULTI-FAMILY/SPECIAL NEEDS	16,879,472	8.6%
RURAL	10,824,252	5.5%
VETERANS MORTGAGE PROGRAM	24,219,750	12.3%
OTHER LOAN PROGRAM	82,957,670	42.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	112,811,718	57.5%
MULTI-FAMILY	53,839,438	27.4%
CONDO	17,316,661	8.8%
DUPLEX	7,294,804	3.7%
3-PLEX/4-PLEX	2,306,128	1.2%
OTHER PROPERTY TYPE	2,661,097	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	95,890,017	48.9%
FAIRBANKS/NORTH POLE	19,592,405	10.0%
WASILLA/PALMER	19,314,498	9.8%
JUNEAU/KETCHIKAN	19,719,330	10.0%
KENAI/SOLDOTNA/HOMER	11,964,917	6.1%
EAGLE RIVER/CHUGIAK	9,191,443	4.7%
KODIAK ISLAND	3,111,680	1.6%
OTHER GEOGRAPHIC REGION	17,445,556	8.9%
MORTGAGE INSURANCE		
UNINSURED	138,248,992	70.5%
PRIMARY MORTGAGE INSURANCE	27,098,197	13.8%
FEDERALLY INSURED - FHA	4,267,167	2.2%
FEDERALLY INSURED - VA	21,903,523	11.2%
FEDERALLY INSURED - RD	3,393,795	1.7%
FEDERALLY INSURED - HUD 184	1,318,171	0.7%
SELLER SERVICER		
WELLS FARGO	20,891,501	10.6%
ALASKA USA	25,354,545	12.9%
NORTHRIM BANK	29,438,199	15.0%
OTHER SELLER SERVICER	120,545,601	61.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.411%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,510,377	98.5%
PARTICIPATION LOANS	1,212,908	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,723,285**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,282,829	2.83%
60 DAYS PAST DUE	985,133	1.22%
90 DAYS PAST DUE	326,949	0.41%
120+ DAYS PAST DUE	643,849	0.80%
TOTAL DELINQUENT	**4,238,760**	**5.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	17,077,707	21.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,711,366	56.6%
TAXABLE FIRST-TIME HOMEBUYER	3,078,464	3.8%
MULTI-FAMILY/SPECIAL NEEDS	952,003	1.2%
RURAL	13,312,223	16.5%
VETERANS MORTGAGE PROGRAM	153,252	0.2%
OTHER LOAN PROGRAM	438,271	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,537,545	73.8%
MULTI-FAMILY	952,003	1.2%
CONDO	15,029,040	18.6%
DUPLEX	3,844,990	4.8%
3-PLEX/4-PLEX	1,224,307	1.5%
OTHER PROPERTY TYPE	135,402	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	35,675,284	44.2%
FAIRBANKS/NORTH POLE	8,648,458	10.7%
WASILLA/PALMER	9,315,265	11.5%
JUNEAU/KETCHIKAN	7,010,970	8.7%
KENAI/SOLDOTNA/HOMER	6,251,730	7.7%
EAGLE RIVER/CHUGIAK	2,394,619	3.0%
KODIAK ISLAND	2,384,236	3.0%
OTHER GEOGRAPHIC REGION	9,042,723	11.2%
MORTGAGE INSURANCE		
UNINSURED	36,158,318	44.8%
PRIMARY MORTGAGE INSURANCE	10,467,326	13.0%
FEDERALLY INSURED - FHA	19,112,813	23.7%
FEDERALLY INSURED - VA	4,067,689	5.0%
FEDERALLY INSURED - RD	5,867,013	7.3%
FEDERALLY INSURED - HUD 184	5,050,127	6.3%
SELLER SERVICER		
WELLS FARGO	31,621,938	39.2%
ALASKA USA	19,167,671	23.7%
NORTHRIM BANK	5,094,012	6.3%
OTHER SELLER SERVICER	24,839,664	30.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.653%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,656,480	98.3%
PARTICIPATION LOANS	1,481,147	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,137,628**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,289,006	1.48%
60 DAYS PAST DUE	209,825	0.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	818,727	0.94%
TOTAL DELINQUENT	**2,317,559**	**2.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,954,070	26.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,436,998	34.9%
TAXABLE FIRST-TIME HOMEBUYER	9,132,335	10.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,393,366	24.6%
VETERANS MORTGAGE PROGRAM	593,683	0.7%
OTHER LOAN PROGRAM	2,627,175	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,295,083	79.5%
MULTI-FAMILY	0	0.0%
CONDO	9,891,219	11.4%
DUPLEX	4,522,367	5.2%
3-PLEX/4-PLEX	3,149,298	3.6%
OTHER PROPERTY TYPE	279,660	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,957,996	39.0%
FAIRBANKS/NORTH POLE	8,431,909	9.7%
WASILLA/PALMER	8,276,011	9.5%
JUNEAU/KETCHIKAN	7,352,012	8.4%
KENAI/SOLDOTNA/HOMER	9,912,349	11.4%
EAGLE RIVER/CHUGIAK	3,708,533	4.3%
KODIAK ISLAND	2,029,960	2.3%
OTHER GEOGRAPHIC REGION	13,468,858	15.5%
MORTGAGE INSURANCE		
UNINSURED	47,114,565	54.1%
PRIMARY MORTGAGE INSURANCE	19,173,294	22.0%
FEDERALLY INSURED - FHA	8,415,209	9.7%
FEDERALLY INSURED - VA	3,027,306	3.5%
FEDERALLY INSURED - RD	4,876,567	5.6%
FEDERALLY INSURED - HUD 184	4,530,686	5.2%
SELLER SERVICER		
WELLS FARGO	29,877,535	34.3%
ALASKA USA	23,112,256	26.5%
NORTHRIM BANK	11,823,718	13.6%
OTHER SELLER SERVICER	22,324,119	25.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.739%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,457,098	99.1%
PARTICIPATION LOANS	734,402	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,191,500**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,677,859	1.99%
60 DAYS PAST DUE	682,001	0.81%
90 DAYS PAST DUE	349,281	0.41%
120+ DAYS PAST DUE	448,927	0.53%
TOTAL DELINQUENT	**3,158,069**	**3.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	30,813,386	36.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,280,943	32.4%
TAXABLE FIRST-TIME HOMEBUYER	10,943,396	13.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,185,057	15.7%
VETERANS MORTGAGE PROGRAM	521,095	0.6%
OTHER LOAN PROGRAM	1,447,623	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,507,812	79.0%
MULTI-FAMILY	0	0.0%
CONDO	10,994,852	13.1%
DUPLEX	5,642,811	6.7%
3-PLEX/4-PLEX	1,046,025	1.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,741,413	46.0%
FAIRBANKS/NORTH POLE	5,273,630	6.3%
WASILLA/PALMER	10,405,660	12.4%
JUNEAU/KETCHIKAN	6,134,943	7.3%
KENAI/SOLDOTNA/HOMER	6,239,179	7.4%
EAGLE RIVER/CHUGIAK	4,991,411	5.9%
KODIAK ISLAND	2,682,655	3.2%
OTHER GEOGRAPHIC REGION	9,722,608	11.5%
MORTGAGE INSURANCE		
UNINSURED	36,864,923	43.8%
PRIMARY MORTGAGE INSURANCE	26,726,174	31.7%
FEDERALLY INSURED - FHA	8,191,660	9.7%
FEDERALLY INSURED - VA	2,594,837	3.1%
FEDERALLY INSURED - RD	4,315,449	5.1%
FEDERALLY INSURED - HUD 184	5,498,457	6.5%
SELLER SERVICER		
WELLS FARGO	30,620,363	36.4%
ALASKA USA	21,228,974	25.2%
NORTHRIM BANK	12,425,855	14.8%
OTHER SELLER SERVICER	19,916,308	23.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.639%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,562,922	99.5%
PARTICIPATION LOANS	573,123	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,136,046**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,189,010	1.97%
60 DAYS PAST DUE	1,288,321	1.16%
90 DAYS PAST DUE	595,134	0.54%
120+ DAYS PAST DUE	324,339	0.29%
TOTAL DELINQUENT	**4,396,803**	**3.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,044,752	39.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,836,825	28.6%
TAXABLE FIRST-TIME HOMEBUYER	17,604,412	15.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,920,381	12.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,729,675	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,596,630	78.8%
MULTI-FAMILY	0	0.0%
CONDO	13,602,128	12.2%
DUPLEX	7,537,791	6.8%
3-PLEX/4-PLEX	1,885,314	1.7%
OTHER PROPERTY TYPE	514,182	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	51,787,232	46.6%
FAIRBANKS/NORTH POLE	10,349,774	9.3%
WASILLA/PALMER	12,215,458	11.0%
JUNEAU/KETCHIKAN	11,619,224	10.5%
KENAI/SOLDOTNA/HOMER	5,692,020	5.1%
EAGLE RIVER/CHUGIAK	4,120,083	3.7%
KODIAK ISLAND	2,166,979	1.9%
OTHER GEOGRAPHIC REGION	13,185,275	11.9%
MORTGAGE INSURANCE		
UNINSURED	48,121,685	43.3%
PRIMARY MORTGAGE INSURANCE	41,778,892	37.6%
FEDERALLY INSURED - FHA	10,143,579	9.1%
FEDERALLY INSURED - VA	2,249,381	2.0%
FEDERALLY INSURED - RD	3,721,865	3.3%
FEDERALLY INSURED - HUD 184	5,120,643	4.6%
SELLER SERVICER		
WELLS FARGO	34,570,550	31.1%
ALASKA USA	29,235,408	26.3%
NORTHRIM BANK	15,916,358	14.3%
OTHER SELLER SERVICER	31,413,730	28.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.220%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,466,551	89.3%
PARTICIPATION LOANS	13,336,889	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**124,803,440**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,832,883	3.07%
60 DAYS PAST DUE	1,141,183	0.91%
90 DAYS PAST DUE	36,623	0.03%
120+ DAYS PAST DUE	896,769	0.72%
TOTAL DELINQUENT	**5,907,458**	**4.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,975,962	36.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,194,940	25.8%
TAXABLE FIRST-TIME HOMEBUYER	27,168,437	21.8%
MULTI-FAMILY/SPECIAL NEEDS	313,623	0.3%
RURAL	14,636,759	11.7%
VETERANS MORTGAGE PROGRAM	1,069,920	0.9%
OTHER LOAN PROGRAM	4,443,800	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,923,107	78.5%
MULTI-FAMILY	313,623	0.3%
CONDO	15,675,589	12.6%
DUPLEX	9,408,794	7.5%
3-PLEX/4-PLEX	1,160,088	0.9%
OTHER PROPERTY TYPE	322,240	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	58,918,366	47.2%
FAIRBANKS/NORTH POLE	12,937,685	10.4%
WASILLA/PALMER	15,632,947	12.5%
JUNEAU/KETCHIKAN	7,469,589	6.0%
KENAI/SOLDOTNA/HOMER	8,230,756	6.6%
EAGLE RIVER/CHUGIAK	6,409,630	5.1%
KODIAK ISLAND	1,751,922	1.4%
OTHER GEOGRAPHIC REGION	13,452,545	10.8%
MORTGAGE INSURANCE		
UNINSURED	54,048,412	43.3%
PRIMARY MORTGAGE INSURANCE	37,985,199	30.4%
FEDERALLY INSURED - FHA	12,524,639	10.0%
FEDERALLY INSURED - VA	5,180,604	4.2%
FEDERALLY INSURED - RD	6,469,054	5.2%
FEDERALLY INSURED - HUD 184	8,595,532	6.9%
SELLER SERVICER		
WELLS FARGO	38,983,218	31.2%
ALASKA USA	31,808,544	25.5%
NORTHRIM BANK	18,011,830	14.4%
OTHER SELLER SERVICER	35,999,848	28.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.185%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,121,051	91.3%
PARTICIPATION LOANS	11,585,609	8.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**132,706,661**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,833,978	2.89%
60 DAYS PAST DUE	458,926	0.35%
90 DAYS PAST DUE	410,194	0.31%
120+ DAYS PAST DUE	724,837	0.55%
TOTAL DELINQUENT	**5,427,936**	**4.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,441,527	35.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,251,141	25.1%
TAXABLE FIRST-TIME HOMEBUYER	31,278,953	23.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,366,496	11.6%
VETERANS MORTGAGE PROGRAM	3,278,566	2.5%
OTHER LOAN PROGRAM	3,089,977	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	105,270,134	79.3%
MULTI-FAMILY	0	0.0%
CONDO	15,069,777	11.4%
DUPLEX	9,920,380	7.5%
3-PLEX/4-PLEX	2,264,542	1.7%
OTHER PROPERTY TYPE	181,827	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	59,201,918	44.6%
FAIRBANKS/NORTH POLE	13,209,576	10.0%
WASILLA/PALMER	16,165,722	12.2%
JUNEAU/KETCHIKAN	12,446,603	9.4%
KENAI/SOLDOTNA/HOMER	8,117,546	6.1%
EAGLE RIVER/CHUGIAK	7,295,728	5.5%
KODIAK ISLAND	3,538,080	2.7%
OTHER GEOGRAPHIC REGION	12,731,488	9.6%
MORTGAGE INSURANCE		
UNINSURED	57,686,273	43.5%
PRIMARY MORTGAGE INSURANCE	39,824,853	30.0%
FEDERALLY INSURED - FHA	15,595,428	11.8%
FEDERALLY INSURED - VA	6,705,779	5.1%
FEDERALLY INSURED - RD	4,658,408	3.5%
FEDERALLY INSURED - HUD 184	8,235,920	6.2%
SELLER SERVICER		
WELLS FARGO	42,861,953	32.3%
ALASKA USA	32,830,489	24.7%
NORTHRIM BANK	20,963,422	15.8%
OTHER SELLER SERVICER	36,050,796	27.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.433%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	130,484,109	93.3%
PARTICIPATION LOANS	9,350,307	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**139,834,416**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,194,194	2.28%
60 DAYS PAST DUE	1,602,249	1.15%
90 DAYS PAST DUE	217,442	0.16%
120+ DAYS PAST DUE	1,421,970	1.02%
TOTAL DELINQUENT	**6,435,856**	**4.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,805,620	31.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,824,687	35.6%
TAXABLE FIRST-TIME HOMEBUYER	26,579,134	19.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,173,344	10.9%
VETERANS MORTGAGE PROGRAM	832,194	0.6%
OTHER LOAN PROGRAM	3,619,435	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,494,156	82.6%
MULTI-FAMILY	0	0.0%
CONDO	16,418,303	11.7%
DUPLEX	5,876,684	4.2%
3-PLEX/4-PLEX	1,224,735	0.9%
OTHER PROPERTY TYPE	820,538	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	60,835,639	43.5%
FAIRBANKS/NORTH POLE	15,634,656	11.2%
WASILLA/PALMER	19,559,233	14.0%
JUNEAU/KETCHIKAN	10,401,317	7.4%
KENAI/SOLDOTNA/HOMER	10,440,447	7.5%
EAGLE RIVER/CHUGIAK	5,027,549	3.6%
KODIAK ISLAND	4,696,119	3.4%
OTHER GEOGRAPHIC REGION	13,239,456	9.5%
MORTGAGE INSURANCE		
UNINSURED	56,586,878	40.5%
PRIMARY MORTGAGE INSURANCE	43,389,303	31.0%
FEDERALLY INSURED - FHA	16,734,648	12.0%
FEDERALLY INSURED - VA	3,889,844	2.8%
FEDERALLY INSURED - RD	12,208,624	8.7%
FEDERALLY INSURED - HUD 184	7,025,119	5.0%
SELLER SERVICER		
WELLS FARGO	40,619,533	29.0%
ALASKA USA	36,712,090	26.3%
NORTHRIM BANK	23,361,331	16.7%
OTHER SELLER SERVICER	39,141,463	28.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.609%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,849,196	99.0%
PARTICIPATION LOANS	1,004,905	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**100,854,101**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,820,071	3.79%
60 DAYS PAST DUE	1,065,299	1.06%
90 DAYS PAST DUE	323,905	0.32%
120+ DAYS PAST DUE	1,142,548	1.13%
TOTAL DELINQUENT	**6,351,822**	**6.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,624,887	12.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,874,517	73.2%
TAXABLE FIRST-TIME HOMEBUYER	5,377,439	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,387,335	8.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	589,924	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,476,341	77.8%
MULTI-FAMILY	0	0.0%
CONDO	17,105,913	17.0%
DUPLEX	4,582,777	4.5%
3-PLEX/4-PLEX	595,655	0.6%
OTHER PROPERTY TYPE	93,415	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,612,836	46.2%
FAIRBANKS/NORTH POLE	10,936,078	10.8%
WASILLA/PALMER	15,839,196	15.7%
JUNEAU/KETCHIKAN	6,357,398	6.3%
KENAI/SOLDOTNA/HOMER	5,642,808	5.6%
EAGLE RIVER/CHUGIAK	4,065,759	4.0%
KODIAK ISLAND	1,838,409	1.8%
OTHER GEOGRAPHIC REGION	9,561,617	9.5%
MORTGAGE INSURANCE		
UNINSURED	33,316,965	33.0%
PRIMARY MORTGAGE INSURANCE	18,497,623	18.3%
FEDERALLY INSURED - FHA	22,649,042	22.5%
FEDERALLY INSURED - VA	2,695,729	2.7%
FEDERALLY INSURED - RD	13,758,236	13.6%
FEDERALLY INSURED - HUD 184	9,936,507	9.9%
SELLER SERVICER		
WELLS FARGO	41,233,958	40.9%
ALASKA USA	32,584,820	32.3%
NORTHRIM BANK	8,288,630	8.2%
OTHER SELLER SERVICER	18,746,692	18.6%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.995%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,416,201	94.5%
PARTICIPATION LOANS	8,167,805	5.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**147,584,005**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,907,724	2.65%
60 DAYS PAST DUE	1,417,317	0.96%
90 DAYS PAST DUE	533,888	0.36%
120+ DAYS PAST DUE	1,411,713	0.96%
TOTAL DELINQUENT	**7,270,641**	**4.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,914,610	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	102,223,538	69.3%
TAXABLE FIRST-TIME HOMEBUYER	11,840,828	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,248,747	10.3%
VETERANS MORTGAGE PROGRAM	1,518,740	1.0%
OTHER LOAN PROGRAM	837,542	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,786,249	80.5%
MULTI-FAMILY	0	0.0%
CONDO	21,406,525	14.5%
DUPLEX	6,802,143	4.6%
3-PLEX/4-PLEX	395,483	0.3%
OTHER PROPERTY TYPE	193,605	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	64,136,032	43.5%
FAIRBANKS/NORTH POLE	14,078,515	9.5%
WASILLA/PALMER	21,573,761	14.6%
JUNEAU/KETCHIKAN	11,683,612	7.9%
KENAI/SOLDOTNA/HOMER	10,887,597	7.4%
EAGLE RIVER/CHUGIAK	6,117,737	4.1%
KODIAK ISLAND	5,730,521	3.9%
OTHER GEOGRAPHIC REGION	13,376,230	9.1%
MORTGAGE INSURANCE		
UNINSURED	55,202,662	37.4%
PRIMARY MORTGAGE INSURANCE	25,873,349	17.5%
FEDERALLY INSURED - FHA	25,392,293	17.2%
FEDERALLY INSURED - VA	8,563,138	5.8%
FEDERALLY INSURED - RD	20,118,201	13.6%
FEDERALLY INSURED - HUD 184	12,434,362	8.4%
SELLER SERVICER		
WELLS FARGO	55,082,267	37.3%
ALASKA USA	44,041,553	29.8%
NORTHRIM BANK	16,510,833	11.2%
OTHER SELLER SERVICER	31,949,351	21.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.403%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,309,835	97.2%
PARTICIPATION LOANS	1,611,239	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,921,074**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	933,417	1.61%
60 DAYS PAST DUE	1,150,865	1.99%
90 DAYS PAST DUE	213,715	0.37%
120+ DAYS PAST DUE	1,072,077	1.85%
TOTAL DELINQUENT	**3,370,074**	**5.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,479,541	11.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,155,205	3.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,599,593	2.8%
VETERANS MORTGAGE PROGRAM	47,402,428	81.8%
OTHER LOAN PROGRAM	284,308	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,537,859	89.0%
MULTI-FAMILY	0	0.0%
CONDO	3,976,830	6.9%
DUPLEX	1,649,663	2.8%
3-PLEX/4-PLEX	756,722	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,435,836	24.9%
FAIRBANKS/NORTH POLE	14,158,050	24.4%
WASILLA/PALMER	12,762,734	22.0%
JUNEAU/KETCHIKAN	1,797,279	3.1%
KENAI/SOLDOTNA/HOMER	1,936,086	3.3%
EAGLE RIVER/CHUGIAK	8,375,125	14.5%
KODIAK ISLAND	1,097,088	1.9%
OTHER GEOGRAPHIC REGION	3,358,876	5.8%
MORTGAGE INSURANCE		
UNINSURED	9,316,091	16.1%
PRIMARY MORTGAGE INSURANCE	4,668,274	8.1%
FEDERALLY INSURED - FHA	2,107,174	3.6%
FEDERALLY INSURED - VA	40,783,649	70.4%
FEDERALLY INSURED - RD	723,303	1.2%
FEDERALLY INSURED - HUD 184	322,583	0.6%
SELLER SERVICER		
WELLS FARGO	12,622,280	21.8%
ALASKA USA	17,661,202	30.5%
NORTHRIM BANK	10,413,114	18.0%
OTHER SELLER SERVICER	17,224,477	29.7%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.431%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,812,753	99.3%
PARTICIPATION LOANS	894,480	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**126,707,234**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,032,990	1.60%
60 DAYS PAST DUE	774,076	0.61%
90 DAYS PAST DUE	113,716	0.09%
120+ DAYS PAST DUE	451,385	0.36%
TOTAL DELINQUENT	**3,372,167**	**2.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	65,262,030	51.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,532,383	1.2%
TAXABLE FIRST-TIME HOMEBUYER	29,660,005	23.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	24,189,513	19.1%
VETERANS MORTGAGE PROGRAM	1,284,274	1.0%
OTHER LOAN PROGRAM	4,779,029	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	110,287,659	87.0%
MULTI-FAMILY	0	0.0%
CONDO	6,900,181	5.4%
DUPLEX	7,637,126	6.0%
3-PLEX/4-PLEX	1,680,034	1.3%
OTHER PROPERTY TYPE	202,233	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,912,513	33.1%
FAIRBANKS/NORTH POLE	12,647,049	10.0%
WASILLA/PALMER	19,574,751	15.4%
JUNEAU/KETCHIKAN	11,993,975	9.5%
KENAI/SOLDOTNA/HOMER	14,440,658	11.4%
EAGLE RIVER/CHUGIAK	6,805,731	5.4%
KODIAK ISLAND	5,088,673	4.0%
OTHER GEOGRAPHIC REGION	14,243,883	11.2%
MORTGAGE INSURANCE		
UNINSURED	61,430,653	48.5%
PRIMARY MORTGAGE INSURANCE	46,511,098	36.7%
FEDERALLY INSURED - FHA	7,281,135	5.7%
FEDERALLY INSURED - VA	4,079,866	3.2%
FEDERALLY INSURED - RD	3,566,272	2.8%
FEDERALLY INSURED - HUD 184	3,838,209	3.0%
SELLER SERVICER		
WELLS FARGO	23,108,606	18.2%
ALASKA USA	31,874,968	25.2%
NORTHRIM BANK	25,424,375	20.1%
OTHER SELLER SERVICER	46,299,285	36.5%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.887%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,723,511	92.5%
PARTICIPATION LOANS	7,059,513	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,783,024**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,259,146	1.34%
60 DAYS PAST DUE	878,566	0.94%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,137,711**	**2.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,783,024	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,812,112	74.4%
MULTI-FAMILY	0	0.0%
CONDO	22,431,087	23.9%
DUPLEX	1,539,825	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	61,726,260	65.8%
FAIRBANKS/NORTH POLE	5,493,604	5.9%
WASILLA/PALMER	11,484,864	12.2%
JUNEAU/KETCHIKAN	4,765,377	5.1%
KENAI/SOLDOTNA/HOMER	1,893,595	2.0%
EAGLE RIVER/CHUGIAK	3,704,644	4.0%
KODIAK ISLAND	1,114,059	1.2%
OTHER GEOGRAPHIC REGION	3,600,621	3.8%
MORTGAGE INSURANCE		
UNINSURED	35,109,582	37.4%
PRIMARY MORTGAGE INSURANCE	41,583,690	44.3%
FEDERALLY INSURED - FHA	4,377,443	4.7%
FEDERALLY INSURED - VA	1,665,088	1.8%
FEDERALLY INSURED - RD	6,809,573	7.3%
FEDERALLY INSURED - HUD 184	4,237,647	4.5%
SELLER SERVICER		
WELLS FARGO	9,436,529	10.1%
ALASKA USA	30,172,506	32.2%
NORTHRIM BANK	34,602,009	36.9%
OTHER SELLER SERVICER	19,571,980	20.9%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.411%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,574,400	98.1%
PARTICIPATION LOANS	3,089,903	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**164,664,303**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,639,950	1.00%
60 DAYS PAST DUE	1,176,762	0.71%
90 DAYS PAST DUE	541,115	0.33%
120+ DAYS PAST DUE	231,435	0.14%
TOTAL DELINQUENT	**3,589,262**	**2.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,475,494	19.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,064,363	53.5%
TAXABLE FIRST-TIME HOMEBUYER	16,477,244	10.0%
MULTI-FAMILY/SPECIAL NEEDS	415,809	0.3%
RURAL	19,441,359	11.8%
VETERANS MORTGAGE PROGRAM	6,521,747	4.0%
OTHER LOAN PROGRAM	2,268,288	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,757,257	77.0%
MULTI-FAMILY	0	0.0%
CONDO	25,090,937	15.2%
DUPLEX	10,332,717	6.3%
3-PLEX/4-PLEX	2,033,039	1.2%
OTHER PROPERTY TYPE	450,352	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	77,594,557	47.1%
FAIRBANKS/NORTH POLE	9,536,531	5.8%
WASILLA/PALMER	24,253,520	14.7%
JUNEAU/KETCHIKAN	13,838,539	8.4%
KENAI/SOLDOTNA/HOMER	8,994,694	5.5%
EAGLE RIVER/CHUGIAK	9,727,990	5.9%
KODIAK ISLAND	4,923,136	3.0%
OTHER GEOGRAPHIC REGION	15,795,337	9.6%
MORTGAGE INSURANCE		
UNINSURED	64,756,260	39.3%
PRIMARY MORTGAGE INSURANCE	53,873,493	32.7%
FEDERALLY INSURED - FHA	14,536,639	8.8%
FEDERALLY INSURED - VA	10,550,467	6.4%
FEDERALLY INSURED - RD	12,524,329	7.6%
FEDERALLY INSURED - HUD 184	8,423,116	5.1%
SELLER SERVICER		
WELLS FARGO	26,496,345	16.1%
ALASKA USA	45,530,664	27.7%
NORTHRIM BANK	44,885,998	27.3%
OTHER SELLER SERVICER	47,751,296	29.0%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.777%
Weighted Average Remaining Term	174
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,351,379	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,351,379**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,351,379	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,351,379	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,351,379	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	21,351,379	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	21,351,379	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.308%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	151,198,983	72.3%
PARTICIPATION LOANS	57,985,472	27.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**209,184,455**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,879,373	1.38%
60 DAYS PAST DUE	1,779,053	0.85%
90 DAYS PAST DUE	1,024,319	0.49%
120+ DAYS PAST DUE	1,405,422	0.67%
TOTAL DELINQUENT	**7,088,167**	**3.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,487,505	34.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,475,338	16.0%
TAXABLE FIRST-TIME HOMEBUYER	47,230,182	22.6%
MULTI-FAMILY/SPECIAL NEEDS	3,240,092	1.5%
RURAL	44,560,184	21.3%
VETERANS MORTGAGE PROGRAM	3,536,248	1.7%
OTHER LOAN PROGRAM	5,654,907	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	169,478,770	81.0%
MULTI-FAMILY	3,121,376	1.5%
CONDO	18,851,068	9.0%
DUPLEX	14,010,520	6.7%
3-PLEX/4-PLEX	3,287,021	1.6%
OTHER PROPERTY TYPE	435,699	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	85,387,085	40.8%
FAIRBANKS/NORTH POLE	19,110,325	9.1%
WASILLA/PALMER	22,331,336	10.7%
JUNEAU/KETCHIKAN	19,256,759	9.2%
KENAI/SOLDOTNA/HOMER	16,198,192	7.7%
EAGLE RIVER/CHUGIAK	9,953,653	4.8%
KODIAK ISLAND	6,265,996	3.0%
OTHER GEOGRAPHIC REGION	30,681,109	14.7%
MORTGAGE INSURANCE		
UNINSURED	110,183,611	52.7%
PRIMARY MORTGAGE INSURANCE	59,575,742	28.5%
FEDERALLY INSURED - FHA	14,570,340	7.0%
FEDERALLY INSURED - VA	8,406,877	4.0%
FEDERALLY INSURED - RD	5,976,989	2.9%
FEDERALLY INSURED - HUD 184	10,470,894	5.0%
SELLER SERVICER		
WELLS FARGO	62,274,985	29.8%
ALASKA USA	48,224,548	23.1%
NORTHRIM BANK	29,212,917	14.0%
OTHER SELLER SERVICER	69,472,005	33.2%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.098%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	34,432,818	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**34,432,818**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	801,524	2.33%
60 DAYS PAST DUE	509,589	1.48%
90 DAYS PAST DUE	77,692	0.23%
120+ DAYS PAST DUE	767,352	2.23%
TOTAL DELINQUENT	**2,156,157**	**6.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,901,728	17.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,879,339	14.2%
TAXABLE FIRST-TIME HOMEBUYER	6,210,023	18.0%
MULTI-FAMILY/SPECIAL NEEDS	4,805,474	14.0%
RURAL	12,517,403	36.4%
VETERANS MORTGAGE PROGRAM	118,851	0.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,339,101	76.5%
MULTI-FAMILY	4,805,474	14.0%
CONDO	1,919,105	5.6%
DUPLEX	997,600	2.9%
3-PLEX/4-PLEX	265,357	0.8%
OTHER PROPERTY TYPE	106,181	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	10,122,776	29.4%
FAIRBANKS/NORTH POLE	2,083,610	6.1%
WASILLA/PALMER	5,118,374	14.9%
JUNEAU/KETCHIKAN	1,633,627	4.7%
KENAI/SOLDOTNA/HOMER	5,498,969	16.0%
EAGLE RIVER/CHUGIAK	199,729	0.6%
KODIAK ISLAND	1,551,704	4.5%
OTHER GEOGRAPHIC REGION	8,224,028	23.9%
MORTGAGE INSURANCE		
UNINSURED	23,112,829	67.1%
PRIMARY MORTGAGE INSURANCE	2,690,926	7.8%
FEDERALLY INSURED - FHA	5,430,480	15.8%
FEDERALLY INSURED - VA	1,280,495	3.7%
FEDERALLY INSURED - RD	1,556,230	4.5%
FEDERALLY INSURED - HUD 184	361,858	1.1%
SELLER SERVICER		
WELLS FARGO	13,667,466	39.7%
ALASKA USA	9,179,745	26.7%
NORTHRIM BANK	812,673	2.4%
OTHER SELLER SERVICER	10,772,933	31.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.050%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,296,079	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,296,079**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	114,521	1.57%
60 DAYS PAST DUE	147,646	2.02%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	88,383	1.21%
TOTAL DELINQUENT	**350,549**	**4.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	209,681	2.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,190,023	30.0%
TAXABLE FIRST-TIME HOMEBUYER	522,490	7.2%
MULTI-FAMILY/SPECIAL NEEDS	2,487,701	34.1%
RURAL	341,282	4.7%
VETERANS MORTGAGE PROGRAM	879,929	12.1%
OTHER LOAN PROGRAM	664,972	9.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,722,757	64.7%
MULTI-FAMILY	1,847,781	25.3%
CONDO	725,540	9.9%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,208,349	57.7%
FAIRBANKS/NORTH POLE	867,780	11.9%
WASILLA/PALMER	413,641	5.7%
JUNEAU/KETCHIKAN	19,933	0.3%
KENAI/SOLDOTNA/HOMER	135,032	1.9%
EAGLE RIVER/CHUGIAK	106,694	1.5%
KODIAK ISLAND	375,748	5.2%
OTHER GEOGRAPHIC REGION	1,168,901	16.0%
MORTGAGE INSURANCE		
UNINSURED	3,888,190	53.3%
PRIMARY MORTGAGE INSURANCE	1,006,750	13.8%
FEDERALLY INSURED - FHA	1,091,888	15.0%
FEDERALLY INSURED - VA	1,031,269	14.1%
FEDERALLY INSURED - RD	277,981	3.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	1,757,155	24.1%
ALASKA USA	3,516,026	48.2%
NORTHRIM BANK	514,077	7.0%
OTHER SELLER SERVICER	1,508,821	20.7%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.337%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,391,579	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,391,579**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,149,594	2.08%
60 DAYS PAST DUE	302,647	0.55%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,452,240**	**2.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,908,310	14.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,553,316	2.8%
TAXABLE FIRST-TIME HOMEBUYER	8,959,313	16.2%
MULTI-FAMILY/SPECIAL NEEDS	29,284,921	52.9%
RURAL	5,129,175	9.3%
VETERANS MORTGAGE PROGRAM	1,632,687	2.9%
OTHER LOAN PROGRAM	923,858	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,264,428	43.8%
MULTI-FAMILY	25,735,042	46.5%
CONDO	1,884,159	3.4%
DUPLEX	2,946,528	5.3%
3-PLEX/4-PLEX	561,423	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,660,679	39.1%
FAIRBANKS/NORTH POLE	8,057,553	14.5%
WASILLA/PALMER	6,210,386	11.2%
JUNEAU/KETCHIKAN	6,936,405	12.5%
KENAI/SOLDOTNA/HOMER	2,601,842	4.7%
EAGLE RIVER/CHUGIAK	1,158,707	2.1%
KODIAK ISLAND	2,002,741	3.6%
OTHER GEOGRAPHIC REGION	6,763,266	12.2%
MORTGAGE INSURANCE		
UNINSURED	40,815,942	73.7%
PRIMARY MORTGAGE INSURANCE	7,805,740	14.1%
FEDERALLY INSURED - FHA	1,705,618	3.1%
FEDERALLY INSURED - VA	2,214,250	4.0%
FEDERALLY INSURED - RD	714,108	1.3%
FEDERALLY INSURED - HUD 184	2,135,921	3.9%
SELLER SERVICER		
WELLS FARGO	16,238,477	29.3%
ALASKA USA	9,958,026	18.0%
NORTHRIM BANK	9,452,933	17.1%
OTHER SELLER SERVICER	19,742,145	35.6%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.320%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,534,943	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**77,534,943**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	475,357	0.61%
60 DAYS PAST DUE	232,255	0.30%
90 DAYS PAST DUE	56,428	0.07%
120+ DAYS PAST DUE	199,533	0.26%
TOTAL DELINQUENT	**963,574**	**1.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,175,335	15.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,530,954	3.3%
TAXABLE FIRST-TIME HOMEBUYER	10,182,067	13.1%
MULTI-FAMILY/SPECIAL NEEDS	42,384,176	54.7%
RURAL	6,671,335	8.6%
VETERANS MORTGAGE PROGRAM	1,914,010	2.5%
OTHER LOAN PROGRAM	1,677,066	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,676,807	43.4%
MULTI-FAMILY	35,825,883	46.2%
CONDO	4,983,841	6.4%
DUPLEX	2,645,348	3.4%
3-PLEX/4-PLEX	250,489	0.3%
OTHER PROPERTY TYPE	152,575	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,049,352	62.0%
FAIRBANKS/NORTH POLE	6,784,859	8.8%
WASILLA/PALMER	6,311,878	8.1%
JUNEAU/KETCHIKAN	5,500,328	7.1%
KENAI/SOLDOTNA/HOMER	3,178,299	4.1%
EAGLE RIVER/CHUGIAK	3,043,971	3.9%
KODIAK ISLAND	567,239	0.7%
OTHER GEOGRAPHIC REGION	4,099,017	5.3%
MORTGAGE INSURANCE		
UNINSURED	62,466,154	80.6%
PRIMARY MORTGAGE INSURANCE	10,069,638	13.0%
FEDERALLY INSURED - FHA	673,053	0.9%
FEDERALLY INSURED - VA	2,324,245	3.0%
FEDERALLY INSURED - RD	377,414	0.5%
FEDERALLY INSURED - HUD 184	1,624,438	2.1%
SELLER SERVICER		
WELLS FARGO	21,415,271	27.6%
ALASKA USA	10,079,471	13.0%
NORTHRIM BANK	8,639,014	11.1%
OTHER SELLER SERVICER	37,401,187	48.2%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.166%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,620,268	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,620,268**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,295,469	2.30%
60 DAYS PAST DUE	1,127,560	1.13%
90 DAYS PAST DUE	154,396	0.15%
120+ DAYS PAST DUE	292,817	0.29%
TOTAL DELINQUENT	**3,870,242**	**3.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,072,531	26.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,916,491	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,665,640	15.7%
MULTI-FAMILY/SPECIAL NEEDS	39,908,246	40.1%
RURAL	10,553,319	10.6%
VETERANS MORTGAGE PROGRAM	853,398	0.9%
OTHER LOAN PROGRAM	2,650,644	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,465,458	53.7%
MULTI-FAMILY	36,970,478	37.1%
CONDO	3,551,168	3.6%
DUPLEX	4,922,823	4.9%
3-PLEX/4-PLEX	710,340	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,609,976	49.8%
FAIRBANKS/NORTH POLE	7,886,169	7.9%
WASILLA/PALMER	11,105,634	11.1%
JUNEAU/KETCHIKAN	4,203,829	4.2%
KENAI/SOLDOTNA/HOMER	6,828,374	6.9%
EAGLE RIVER/CHUGIAK	5,615,706	5.6%
KODIAK ISLAND	2,180,198	2.2%
OTHER GEOGRAPHIC REGION	12,190,383	12.2%
MORTGAGE INSURANCE		
UNINSURED	67,761,460	68.0%
PRIMARY MORTGAGE INSURANCE	19,706,286	19.8%
FEDERALLY INSURED - FHA	2,926,794	2.9%
FEDERALLY INSURED - VA	2,201,975	2.2%
FEDERALLY INSURED - RD	2,185,236	2.2%
FEDERALLY INSURED - HUD 184	4,838,516	4.9%
SELLER SERVICER		
WELLS FARGO	30,223,321	30.3%
ALASKA USA	23,624,085	23.7%
NORTHRIM BANK	9,474,195	9.5%
OTHER SELLER SERVICER	36,298,667	36.4%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.280%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,290,949	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,290,949**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	316,707	1.05%
60 DAYS PAST DUE	111,521	0.37%
90 DAYS PAST DUE	208,237	0.69%
120+ DAYS PAST DUE	356,118	1.18%
TOTAL DELINQUENT	**992,582**	**3.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,806,142	15.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,536,644	8.4%
TAXABLE FIRST-TIME HOMEBUYER	2,732,494	9.0%
MULTI-FAMILY/SPECIAL NEEDS	8,058,196	26.6%
RURAL	11,334,388	37.4%
VETERANS MORTGAGE PROGRAM	168,070	0.6%
OTHER LOAN PROGRAM	655,015	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,000,558	66.0%
MULTI-FAMILY	6,839,528	22.6%
CONDO	1,754,853	5.8%
DUPLEX	1,133,497	3.7%
3-PLEX/4-PLEX	185,826	0.6%
OTHER PROPERTY TYPE	376,688	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	9,603,860	31.7%
FAIRBANKS/NORTH POLE	2,305,196	7.6%
WASILLA/PALMER	1,888,845	6.2%
JUNEAU/KETCHIKAN	2,026,784	6.7%
KENAI/SOLDOTNA/HOMER	3,992,485	13.2%
EAGLE RIVER/CHUGIAK	1,511,721	5.0%
KODIAK ISLAND	1,100,336	3.6%
OTHER GEOGRAPHIC REGION	7,861,723	26.0%
MORTGAGE INSURANCE		
UNINSURED	21,195,295	70.0%
PRIMARY MORTGAGE INSURANCE	3,399,800	11.2%
FEDERALLY INSURED - FHA	3,276,738	10.8%
FEDERALLY INSURED - VA	877,463	2.9%
FEDERALLY INSURED - RD	1,287,893	4.3%
FEDERALLY INSURED - HUD 184	253,761	0.8%
SELLER SERVICER		
WELLS FARGO	7,321,124	24.2%
ALASKA USA	8,743,015	28.9%
NORTHRIM BANK	2,348,220	7.8%
OTHER SELLER SERVICER	11,878,590	39.2%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.910%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	168,620,454	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**168,620,454**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,392,384	0.83%
60 DAYS PAST DUE	642,898	0.38%
90 DAYS PAST DUE	37,575	0.02%
120+ DAYS PAST DUE	168,850	0.10%
TOTAL DELINQUENT	**2,241,707**	**1.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,437,085	25.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,478,230	5.0%
TAXABLE FIRST-TIME HOMEBUYER	46,783,057	27.7%
MULTI-FAMILY/SPECIAL NEEDS	13,351,423	7.9%
RURAL	45,577,764	27.0%
VETERANS MORTGAGE PROGRAM	4,183,893	2.5%
OTHER LOAN PROGRAM	6,809,001	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	132,369,077	78.5%
MULTI-FAMILY	11,023,629	6.5%
CONDO	9,802,476	5.8%
DUPLEX	11,366,804	6.7%
3-PLEX/4-PLEX	2,843,899	1.7%
OTHER PROPERTY TYPE	1,214,568	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	55,522,868	32.9%
FAIRBANKS/NORTH POLE	17,826,724	10.6%
WASILLA/PALMER	17,178,229	10.2%
JUNEAU/KETCHIKAN	14,399,802	8.5%
KENAI/SOLDOTNA/HOMER	17,998,364	10.7%
EAGLE RIVER/CHUGIAK	8,121,049	4.8%
KODIAK ISLAND	7,355,557	4.4%
OTHER GEOGRAPHIC REGION	30,217,861	17.9%
MORTGAGE INSURANCE		
UNINSURED	101,093,163	60.0%
PRIMARY MORTGAGE INSURANCE	44,546,709	26.4%
FEDERALLY INSURED - FHA	7,134,213	4.2%
FEDERALLY INSURED - VA	6,033,904	3.6%
FEDERALLY INSURED - RD	4,957,272	2.9%
FEDERALLY INSURED - HUD 184	4,855,193	2.9%
SELLER SERVICER		
WELLS FARGO	40,197,110	23.8%
ALASKA USA	37,269,861	22.1%
NORTHRIM BANK	23,864,355	14.2%
OTHER SELLER SERVICER	67,289,128	39.9%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.252%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,329,794	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,329,794**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,209,384	1.32%
60 DAYS PAST DUE	311,326	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	692,356	0.76%
TOTAL DELINQUENT	**2,213,066**	**2.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	38,546,836	42.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,082,565	14.3%
TAXABLE FIRST-TIME HOMEBUYER	4,060,554	4.4%
MULTI-FAMILY/SPECIAL NEEDS	25,576,848	28.0%
RURAL	5,519,173	6.0%
VETERANS MORTGAGE PROGRAM	3,166,314	3.5%
OTHER LOAN PROGRAM	1,377,504	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,657,497	62.0%
MULTI-FAMILY	21,647,170	23.7%
CONDO	6,731,121	7.4%
DUPLEX	4,483,694	4.9%
3-PLEX/4-PLEX	1,654,567	1.8%
OTHER PROPERTY TYPE	155,745	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,703,409	51.1%
FAIRBANKS/NORTH POLE	7,342,605	8.0%
WASILLA/PALMER	11,905,319	13.0%
JUNEAU/KETCHIKAN	7,001,136	7.7%
KENAI/SOLDOTNA/HOMER	4,206,904	4.6%
EAGLE RIVER/CHUGIAK	6,847,867	7.5%
KODIAK ISLAND	2,582,225	2.8%
OTHER GEOGRAPHIC REGION	4,740,330	5.2%
MORTGAGE INSURANCE		
UNINSURED	54,009,693	59.1%
PRIMARY MORTGAGE INSURANCE	26,559,902	29.1%
FEDERALLY INSURED - FHA	3,088,865	3.4%
FEDERALLY INSURED - VA	3,182,661	3.5%
FEDERALLY INSURED - RD	2,167,265	2.4%
FEDERALLY INSURED - HUD 184	2,321,409	2.5%
SELLER SERVICER		
WELLS FARGO	30,348,065	33.2%
ALASKA USA	21,471,079	23.5%
NORTHRIM BANK	6,375,452	7.0%
OTHER SELLER SERVICER	33,135,199	36.3%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.884%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	120,467,113	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**120,467,113**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,801,277	2.33%
60 DAYS PAST DUE	813,217	0.68%
90 DAYS PAST DUE	108,750	0.09%
120+ DAYS PAST DUE	759,732	0.63%
TOTAL DELINQUENT	**4,482,975**	**3.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,461,767	23.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,683,809	7.2%
TAXABLE FIRST-TIME HOMEBUYER	18,512,805	15.4%
MULTI-FAMILY/SPECIAL NEEDS	25,937,373	21.5%
RURAL	26,699,830	22.2%
VETERANS MORTGAGE PROGRAM	8,183,783	6.8%
OTHER LOAN PROGRAM	3,987,746	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,754,326	72.0%
MULTI-FAMILY	19,146,588	15.9%
CONDO	7,855,181	6.5%
DUPLEX	5,207,881	4.3%
3-PLEX/4-PLEX	1,067,009	0.9%
OTHER PROPERTY TYPE	436,128	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	51,951,684	43.1%
FAIRBANKS/NORTH POLE	10,909,224	9.1%
WASILLA/PALMER	13,782,186	11.4%
JUNEAU/KETCHIKAN	7,719,383	6.4%
KENAI/SOLDOTNA/HOMER	7,593,499	6.3%
EAGLE RIVER/CHUGIAK	5,856,127	4.9%
KODIAK ISLAND	5,492,074	4.6%
OTHER GEOGRAPHIC REGION	17,162,936	14.2%
MORTGAGE INSURANCE		
UNINSURED	70,207,466	58.3%
PRIMARY MORTGAGE INSURANCE	21,444,483	17.8%
FEDERALLY INSURED - FHA	8,398,128	7.0%
FEDERALLY INSURED - VA	9,447,178	7.8%
FEDERALLY INSURED - RD	3,974,555	3.3%
FEDERALLY INSURED - HUD 184	6,995,303	5.8%
SELLER SERVICER		
WELLS FARGO	38,636,238	32.1%
ALASKA USA	27,661,244	23.0%
NORTHRIM BANK	14,053,410	11.7%
OTHER SELLER SERVICER	40,116,221	33.3%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.032%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,989,626	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,989,626**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,148,865	2.01%
60 DAYS PAST DUE	1,213,392	1.13%
90 DAYS PAST DUE	466,651	0.44%
120+ DAYS PAST DUE	516,477	0.48%
TOTAL DELINQUENT	**4,345,385**	**4.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,321,531	24.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,785,496	12.0%
TAXABLE FIRST-TIME HOMEBUYER	14,711,770	13.8%
MULTI-FAMILY/SPECIAL NEEDS	25,613,015	23.9%
RURAL	19,683,329	18.4%
VETERANS MORTGAGE PROGRAM	5,629,000	5.3%
OTHER LOAN PROGRAM	2,245,486	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,291,514	61.0%
MULTI-FAMILY	24,073,233	22.5%
CONDO	8,022,891	7.5%
DUPLEX	7,523,651	7.0%
3-PLEX/4-PLEX	1,023,581	1.0%
OTHER PROPERTY TYPE	1,054,756	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,023,167	48.6%
FAIRBANKS/NORTH POLE	7,673,908	7.2%
WASILLA/PALMER	10,327,952	9.7%
JUNEAU/KETCHIKAN	8,256,205	7.7%
KENAI/SOLDOTNA/HOMER	6,313,365	5.9%
EAGLE RIVER/CHUGIAK	3,643,096	3.4%
KODIAK ISLAND	3,394,768	3.2%
OTHER GEOGRAPHIC REGION	15,357,166	14.4%
MORTGAGE INSURANCE		
UNINSURED	69,055,686	64.5%
PRIMARY MORTGAGE INSURANCE	16,124,684	15.1%
FEDERALLY INSURED - FHA	9,845,994	9.2%
FEDERALLY INSURED - VA	7,201,357	6.7%
FEDERALLY INSURED - RD	2,576,402	2.4%
FEDERALLY INSURED - HUD 184	2,185,503	2.0%
SELLER SERVICER		
WELLS FARGO	30,164,141	28.2%
ALASKA USA	25,125,543	23.5%
NORTHRIM BANK	14,568,969	13.6%
OTHER SELLER SERVICER	37,130,973	34.7%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.352%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,997,188	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,997,188**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,521,981	7.66%
60 DAYS PAST DUE	282,815	0.48%
90 DAYS PAST DUE	64,113	0.11%
120+ DAYS PAST DUE	575,173	0.97%
TOTAL DELINQUENT	**5,444,082**	**9.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,223,117	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,715,569	9.7%
TAXABLE FIRST-TIME HOMEBUYER	14,402,901	24.4%
MULTI-FAMILY/SPECIAL NEEDS	15,673,699	26.6%
RURAL	6,719,811	11.4%
VETERANS MORTGAGE PROGRAM	2,835,394	4.8%
OTHER LOAN PROGRAM	1,426,698	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,889,762	59.1%
MULTI-FAMILY	15,200,941	25.8%
CONDO	5,144,639	8.7%
DUPLEX	3,067,425	5.2%
3-PLEX/4-PLEX	366,762	0.6%
OTHER PROPERTY TYPE	327,659	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,949,528	52.5%
FAIRBANKS/NORTH POLE	6,551,998	11.1%
WASILLA/PALMER	7,424,744	12.6%
JUNEAU/KETCHIKAN	3,026,877	5.1%
KENAI/SOLDOTNA/HOMER	2,506,289	4.2%
EAGLE RIVER/CHUGIAK	1,983,709	3.4%
KODIAK ISLAND	1,262,018	2.1%
OTHER GEOGRAPHIC REGION	5,292,025	9.0%
MORTGAGE INSURANCE		
UNINSURED	32,812,118	55.6%
PRIMARY MORTGAGE INSURANCE	15,422,057	26.1%
FEDERALLY INSURED - FHA	4,836,830	8.2%
FEDERALLY INSURED - VA	3,034,057	5.1%
FEDERALLY INSURED - RD	956,655	1.6%
FEDERALLY INSURED - HUD 184	1,935,471	3.3%
SELLER SERVICER		
WELLS FARGO	14,393,719	24.4%
ALASKA USA	17,720,403	30.0%
NORTHRIM BANK	4,481,257	7.6%
OTHER SELLER SERVICER	22,401,809	38.0%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.594%
Weighted Average Remaining Term	474
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,342,549	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**145,342,549**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,164,456	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	402,112	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,493,470	98.7%
RURAL	282,511	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,536,737	1.1%
MULTI-FAMILY	143,493,470	98.7%
CONDO	0	0.0%
DUPLEX	312,342	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,306,424	0.9%
FAIRBANKS/NORTH POLE	143,493,470	98.7%
WASILLA/PALMER	260,144	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	282,511	0.2%
MORTGAGE INSURANCE		
UNINSURED	143,493,470	98.7%
PRIMARY MORTGAGE INSURANCE	1,849,080	1.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	1,254,226	0.9%
NORTHRIM BANK	312,342	0.2%
OTHER SELLER SERVICER	143,775,981	98.9%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.018%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	182,394,948	99.0%
PARTICIPATION LOANS	1,901,872	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**184,296,820**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,261,613	0.68%
60 DAYS PAST DUE	365,201	0.20%
90 DAYS PAST DUE	101,306	0.05%
120+ DAYS PAST DUE	850,342	0.46%
TOTAL DELINQUENT	**2,578,462**	**1.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	70,889,348	38.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,302,646	2.3%
TAXABLE FIRST-TIME HOMEBUYER	59,343,913	32.2%
MULTI-FAMILY/SPECIAL NEEDS	7,969,716	4.3%
RURAL	29,910,160	16.2%
VETERANS MORTGAGE PROGRAM	3,486,801	1.9%
OTHER LOAN PROGRAM	8,394,236	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	149,588,420	81.2%
MULTI-FAMILY	7,414,500	4.0%
CONDO	11,746,149	6.4%
DUPLEX	13,230,396	7.2%
3-PLEX/4-PLEX	1,925,793	1.0%
OTHER PROPERTY TYPE	391,561	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	72,561,157	39.4%
FAIRBANKS/NORTH POLE	19,874,413	10.8%
WASILLA/PALMER	22,791,599	12.4%
JUNEAU/KETCHIKAN	15,549,936	8.4%
KENAI/SOLDOTNA/HOMER	17,275,546	9.4%
EAGLE RIVER/CHUGIAK	13,550,028	7.4%
KODIAK ISLAND	3,446,032	1.9%
OTHER GEOGRAPHIC REGION	19,248,110	10.4%
MORTGAGE INSURANCE		
UNINSURED	89,843,311	48.7%
PRIMARY MORTGAGE INSURANCE	76,174,758	41.3%
FEDERALLY INSURED - FHA	6,772,659	3.7%
FEDERALLY INSURED - VA	4,656,186	2.5%
FEDERALLY INSURED - RD	4,000,046	2.2%
FEDERALLY INSURED - HUD 184	2,849,860	1.5%
SELLER SERVICER		
WELLS FARGO	28,083,820	15.2%
ALASKA USA	50,308,256	27.3%
NORTHRIM BANK	47,223,866	25.6%
OTHER SELLER SERVICER	58,680,878	31.8%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.268%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,910,351	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,910,351**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	7,618,580	14.13%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	230,277	0.43%
TOTAL DELINQUENT	**7,848,856**	**14.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,750,867	19.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,468,586	2.7%
TAXABLE FIRST-TIME HOMEBUYER	7,689,053	14.3%
MULTI-FAMILY/SPECIAL NEEDS	27,759,795	51.5%
RURAL	4,636,403	8.6%
VETERANS MORTGAGE PROGRAM	1,398,849	2.6%
OTHER LOAN PROGRAM	206,798	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,036,280	48.3%
MULTI-FAMILY	23,654,612	43.9%
CONDO	1,688,765	3.1%
DUPLEX	1,583,025	2.9%
3-PLEX/4-PLEX	883,447	1.6%
OTHER PROPERTY TYPE	64,223	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,418,016	47.1%
FAIRBANKS/NORTH POLE	6,228,061	11.6%
WASILLA/PALMER	6,724,117	12.5%
JUNEAU/KETCHIKAN	3,501,709	6.5%
KENAI/SOLDOTNA/HOMER	5,287,446	9.8%
EAGLE RIVER/CHUGIAK	2,208,847	4.1%
KODIAK ISLAND	575,210	1.1%
OTHER GEOGRAPHIC REGION	3,966,946	7.4%
MORTGAGE INSURANCE		
UNINSURED	42,055,890	78.0%
PRIMARY MORTGAGE INSURANCE	8,000,791	14.8%
FEDERALLY INSURED - FHA	682,720	1.3%
FEDERALLY INSURED - VA	980,828	1.8%
FEDERALLY INSURED - RD	854,085	1.6%
FEDERALLY INSURED - HUD 184	1,336,036	2.5%
SELLER SERVICER		
WELLS FARGO	11,221,173	20.8%
ALASKA USA	7,482,225	13.9%
NORTHRIM BANK	17,719,011	32.9%
OTHER SELLER SERVICER	17,487,943	32.4%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.205%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,070,127	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**129,070,127**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	415,403	0.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**415,403**	**0.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,433,014	46.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	29,689,878	23.0%
MULTI-FAMILY/SPECIAL NEEDS	14,141,826	11.0%
RURAL	17,445,424	13.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	7,359,985	5.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,872,907	73.5%
MULTI-FAMILY	13,304,253	10.3%
CONDO	8,415,947	6.5%
DUPLEX	9,340,334	7.2%
3-PLEX/4-PLEX	2,811,413	2.2%
OTHER PROPERTY TYPE	325,273	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,543,956	42.3%
FAIRBANKS/NORTH POLE	9,951,584	7.7%
WASILLA/PALMER	15,233,669	11.8%
JUNEAU/KETCHIKAN	13,382,798	10.4%
KENAI/SOLDOTNA/HOMER	12,856,109	10.0%
EAGLE RIVER/CHUGIAK	7,457,550	5.8%
KODIAK ISLAND	2,076,544	1.6%
OTHER GEOGRAPHIC REGION	13,567,916	10.5%
MORTGAGE INSURANCE		
UNINSURED	68,819,308	53.3%
PRIMARY MORTGAGE INSURANCE	54,683,010	42.4%
FEDERALLY INSURED - FHA	2,241,563	1.7%
FEDERALLY INSURED - VA	1,056,904	0.8%
FEDERALLY INSURED - RD	1,901,673	1.5%
FEDERALLY INSURED - HUD 184	367,670	0.3%
SELLER SERVICER		
WELLS FARGO	944,532	0.7%
ALASKA USA	40,085,028	31.1%
NORTHRIM BANK	37,008,010	28.7%
OTHER SELLER SERVICER	51,032,557	39.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	8,214,621	0	0	8,214,621	4.2%	4.216%	359	91	0	0.00%
CMFTX	2,574,276	0	0	2,574,276	1.3%	5.822%	235	71	0	0.00%
COR	3,751,736	0	0	3,751,736	1.9%	4.416%	358	85	0	0.00%
CSPND	2,602,634	0	0	2,602,634	1.3%	5.947%	360	104	0	0.00%
CTAX	7,916,276	0	0	7,916,276	4.0%	4.506%	341	87	0	0.00%
CVETS	23,447,663	0	0	23,447,663	11.9%	4.591%	352	96	391,034	1.67%
ETAX	6,108,047	0	0	6,108,047	3.1%	4.474%	360	88	0	0.00%
CTEMP	378,615	0	0	378,615	0.2%	6.500%	356	76	0	0.00%
CREOS	0	0	5,972,585	5,972,585	3.0%	0.000%	0	-	-	-
CNCL2	908,394	0	0	908,394	0.5%	4.213%	211	56	0	0.00%
CHD04	8,888,465	7,671,849	0	16,560,314	8.4%	2.909%	202	81	472,935	2.86%
COHAP	7,796,854	4,152,231	0	11,949,085	6.1%	2.485%	326	84	709,724	5.94%
SRHRF	28,455,983	2,003,529	0	30,459,512	15.5%	3.849%	299	70	646,191	2.12%
UNCON	0	0	75,386,089	75,386,089	38.4%	1.833%	282	-	-	-
	101,043,562	**13,827,610**	**81,358,673**	**196,229,845**	**100.0%**	**3.016%**	**290**	**49**	**2,219,883**	**1.93%**
COLLATERALIZED VETERANS BONDS										
C1611	18,894,238	165,138	0	19,059,376	32.9%	4.651%	253	79	1,811,763	9.51%
C1612	24,328,198	1,446,102	0	25,774,299	44.5%	3.535%	331	92	663,495	2.57%
C161C	13,087,399	0	0	13,087,399	22.6%	5.753%	293	79	894,816	6.84%
	56,309,835	**1,611,239**	**0**	**57,921,074**	**100.0%**	**4.403%**	**297**	**85**	**3,370,074**	**5.82%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	114,887,480	894,480	0	115,781,960	30.1%	4.411%	314	80	3,372,167	2.91%
GM16A	86,723,511	7,059,513	0	93,783,024	24.3%	3.887%	333	84	2,137,711	2.28%
GM18A	84,903,317	0	0	84,903,317	22.0%	4.421%	353	90	535,549	0.63%
GM18B	68,927,560	3,089,903	0	72,017,463	18.7%	4.324%	282	74	3,053,713	4.24%
GM18X	7,743,524	0	0	7,743,524	2.0%	5.099%	347	93	0	0.00%
GM12X	10,925,273	0	0	10,925,273	2.8%	4.652%	352	88	0	0.00%
	374,110,665	**11,043,896**	**0**	**385,154,561**	**100.0%**	**4.290%**	**323**	**82**	**9,099,140**	**2.36%**
GOVERNMENTAL PURPOSE BONDS										
GP97A	21,351,379	0	0	21,351,379	9.3%	2.777%	174	80	0	0.00%
GP011	10,617,139	1,262,262	0	11,879,401	5.2%	3.786%	295	75	34,632	0.29%
GP012	10,076,916	1,787,954	0	11,864,870	5.1%	3.859%	287	74	333,452	2.81%
GP013	16,631,859	4,317,290	0	20,949,149	9.1%	3.473%	300	77	980,610	4.68%
GP01C	79,030,389	40,773,222	0	119,803,611	52.0%	3.228%	281	75	4,707,381	3.93%
GPGM1	26,174,669	6,855,250	0	33,029,919	14.3%	3.114%	294	75	718,225	2.17%
GP10B	2,343,131	896,125	0	3,239,256	1.4%	3.237%	295	77	37,278	1.15%
GP11B	6,324,879	2,093,370	0	8,418,250	3.7%	3.375%	294	77	276,589	3.29%
	172,550,362	**57,985,472**	**0**	**230,535,834**	**100.0%**	**3.259%**	**277**	**76**	**7,088,167**	**3.07%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS										
E021A	31,636,807	1,212,908	0	32,849,714	4.3%	5.387%	229	69	2,477,535	7.54%
E021B	41,086,732	0	0	41,086,732	5.4%	5.447%	286	76	1,598,506	3.89%
E021C	6,786,839	0	0	6,786,839	0.9%	5.313%	255	73	162,718	2.40%
E071A	74,989,637	513,014	0	75,502,651	9.9%	4.637%	294	77	1,494,104	1.98%
E07AL	4,880,395	0	0	4,880,395	0.6%	4.471%	289	74	391,639	8.02%
E071B	72,871,076	261,900	0	73,132,976	9.6%	4.711%	299	79	1,597,293	2.18%
E07BL	4,874,386	0	0	4,874,386	0.6%	4.477%	294	79	275,455	5.65%
E071D	93,988,224	315,122	0	94,303,346	12.4%	4.556%	302	79	2,890,574	3.07%
E07DL	6,232,728	0	0	6,232,728	0.8%	5.036%	297	80	330,656	5.31%
E076B	5,786,448	968,133	0	6,754,582	0.9%	4.962%	210	66	431,816	6.39%
E076C	5,711,637	472,502	0	6,184,139	0.8%	5.280%	218	72	1,285,320	20.78%
E077C	10,341,970	258,002	0	10,599,971	1.4%	5.142%	222	68	1,175,574	11.09%
E091A	97,487,580	12,967,510	0	110,455,091	14.5%	4.120%	302	79	3,920,763	3.55%
E09AL	7,144,745	0	0	7,144,745	0.9%	4.694%	301	79	231,825	3.24%
E098A	6,834,226	369,379	0	7,203,605	0.9%	5.287%	230	73	1,754,870	24.36%
E098B	9,382,804	412,076	0	9,794,880	1.3%	5.360%	240	73	1,464,489	14.95%
E099C	22,923,457	0	0	22,923,457	3.0%	5.463%	255	74	2,193,521	9.57%
E091B	103,799,390	11,173,534	0	114,972,924	15.1%	4.069%	300	78	3,784,450	3.29%
E09BL	7,938,857	0	0	7,938,857	1.0%	4.410%	308	79	178,997	2.25%
E091D	99,602,922	9,350,307	0	108,953,229	14.3%	4.212%	304	79	3,956,604	3.63%
E09DL	7,957,730	0	0	7,957,730	1.0%	4.486%	306	82	285,731	3.59%
	722,258,590	**38,274,385**	**0**	**760,532,976**	**100.0%**	**4.548%**	**291**	**77**	**31,882,440**	**4.19%**
MORTGAGE REVENUE BONDS										
E0911	29,158,802	0	0	29,158,802	11.7%	4.243%	269	79	2,748,483	9.43%
E10A1	37,959,472	0	0	37,959,472	15.3%	4.458%	296	81	1,643,359	4.33%
E10B1	26,946,526	1,004,905	0	27,951,431	11.3%	4.994%	291	74	1,157,879	4.14%
E10AL	5,784,396	0	0	5,784,396	2.3%	5.590%	272	76	802,101	13.87%
E0912	78,539,613	2,253,479	0	80,793,092	32.5%	3.550%	277	77	5,334,636	6.60%
E11A2	17,429,031	0	0	17,429,031	7.0%	5.228%	277	77	1,020,708	5.86%
E11B1	27,135,779	4,372,065	0	31,507,844	12.7%	4.067%	307	80	807,421	2.56%
E11AL	16,311,778	1,542,260	0	17,854,038	7.2%	4.682%	281	71	107,875	0.60%
	239,265,397	**9,172,710**	**0**	**248,438,106**	**100.0%**	**4.244%**	**285**	**77**	**13,622,464**	**5.48%**
STATE CAPITAL PROJECT BONDS										
SC02A	34,432,818	0	0	34,432,818	82.5%	5.098%	240	65	2,156,157	6.26%
SC11A	7,296,079	0	0	7,296,079	17.5%	6.050%	249	67	350,549	4.80%
	41,728,896	**0**	**0**	**41,728,896**	**100.0%**	**5.264%**	**242**	**65**	**2,506,707**	**6.01%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II										
SC12A	55,391,579	0	0	55,391,579	4.2%	5.337%	251	66	1,452,240	2.62%
SC13A	77,534,943	0	0	77,534,943	5.9%	5.320%	285	71	963,574	1.24%
SC14A	99,620,268	0	0	99,620,268	7.5%	5.166%	270	71	3,870,242	3.88%
SC14B	30,290,949	0	0	30,290,949	2.3%	5.280%	252	66	992,582	3.28%
SC14C	168,620,454	0	0	168,620,454	12.8%	3.910%	272	73	2,241,707	1.33%
SC14D	91,329,794	0	0	91,329,794	6.9%	5.252%	303	74	2,213,066	2.42%
SC15A	120,467,113	0	0	120,467,113	9.1%	4.884%	272	73	4,482,975	3.72%
SC15B	106,989,626	0	0	106,989,626	8.1%	5.032%	250	67	4,345,385	4.06%
SC15C	58,997,188	0	0	58,997,188	4.5%	5.352%	265	73	5,444,082	9.23%
SC17A	145,342,549	0	0	145,342,549	11.0%	6.594%	474	80	0	0.00%
SC17B	182,394,948	1,901,872	0	184,296,820	13.9%	4.018%	314	79	2,578,462	1.40%
SC17C	53,910,351	0	0	53,910,351	4.1%	5.268%	264	70	7,848,856	14.56%
SC18A	129,070,127	0	0	129,070,127	9.8%	4.205%	341	81	415,403	0.32%
	1,319,959,890	**1,901,872**	**0**	**1,321,861,762**	**100.0%**	**4.910%**	**306**	**74**	**36,848,576**	**2.79%**
TOTAL	**3,027,227,196**	**133,817,184**	**81,358,673**	**3,242,403,053**	**100.0%**	**4.464%**	**299**	**75**	**106,637,451**	**3.37%**

LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
TAXABLE	804,038,571	25,717,818	0	829,756,390	25.6%	4.184%	312	78	19,587,343	2.36%
TAX-EXEMPT FIRST-TIME HOMEBUYER	665,841,518	72,607,590	0	738,449,109	22.8%	4.333%	290	79	38,809,164	5.26%
TAXABLE FIRST-TIME HOMEBUYER	478,197,155	11,612,721	0	489,809,876	15.1%	4.212%	308	82	19,403,591	3.96%
MULTI-FAMILY/SPECIAL NEEDS	469,598,256	0	0	469,598,256	14.5%	6.255%	311	69	12,854,832	2.74%
RURAL	419,650,203	14,609,711	0	434,259,913	13.4%	4.192%	271	71	8,279,290	1.91%
VETERANS	117,923,383	7,459,494	0	125,382,876	3.9%	4.315%	295	85	4,231,981	3.38%
NON-CONFORMING II	64,910,358	1,751,995	0	66,662,352	2.1%	4.066%	320	80	3,436,629	5.16%
MF SOFT SECONDS	0	0	42,869,755	42,869,755	1.3%	1.527%	307	-	-	-
LOANS TO SPONSORS	0	0	11,561,097	11,561,097	0.4%	0.000%	300	-	-	-
LOANS TO SPONSORS II	0	0	7,615,045	7,615,045	0.2%	2.731%	346	-	-	-
REAL ESTATE OWNED	0	0	5,972,585	5,972,585	0.2%	0.000%	0	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,696,806	5,696,806	0.2%	6.555%	117	-	-	-
NON-CONFORMING I	5,097,843	57,855	0	5,155,697	0.2%	4.117%	277	65	0	0.00%
NOTES RECEIVABLE	0	0	4,962,563	4,962,563	0.2%	0.973%	183	-	-	-
ALASKA ENERGY EFFICIENCY	0	0	2,244,992	2,244,992	0.1%	3.625%	161	-	-	-
OTHER LOAN PROGRAM	1,969,910	0	0	1,969,910	0.1%	5.017%	79	31	34,622	1.76%
SECOND MORTGAGE ENERGY	0	0	246,489	246,489	0.0%	3.792%	130	-	-	-
BUILDING MATERIAL LOAN	0	0	189,342	189,342	0.0%	3.778%	160	-	-	-
AHFC TOTAL	**3,027,227,196**	**133,817,184**	**81,358,673**	**3,242,403,053**	**100.0%**	**4.464%**	**299**	**75**	**106,637,451**	**3.37%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,115,330,988	103,897,557	30,809,517	2,250,038,061	69.4%	4.190%	297	77	79,883,740	3.60%
MULTI-PLEX	428,064,139	0	42,496,263	470,560,402	14.5%	5.910%	312	61	12,554,199	2.93%
CONDOMINIUM	276,807,399	21,830,643	5,347,903	303,985,945	9.4%	4.391%	292	77	10,008,672	3.35%
DUPLEX	162,234,372	6,916,169	214,200	169,364,740	5.2%	4.262%	301	77	3,493,781	2.07%
FOUR-PLEX	25,053,949	806,020	74,544	25,934,512	0.8%	4.322%	302	74	77,703	0.30%
TRI-PLEX	11,304,780	147,750	171,256	11,623,786	0.4%	4.178%	299	71	337,084	2.94%
MOBILE HOME TYPE I	8,370,387	219,045	0	8,589,432	0.3%	4.517%	265	71	282,273	3.29%
ENERGY EFFICIENCY RLP	0	0	2,244,992	2,244,992	0.1%	3.625%	161	-	-	-
MOBILE HOME TYPE II	61,183	0	0	61,183	0.0%	5.479%	64	33	0	0.00%
AHFC TOTAL	**3,027,227,196**	**133,817,184**	**81,358,673**	**3,242,403,053**	**100.0%**	**4.464%**	**299**	**75**	**106,637,451**	**3.37%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,271,736,986	60,175,228	50,487,350	1,382,399,565	42.6%	4.410%	292	75	54,220,256	4.07%
WASILLA	246,750,414	13,871,978	1,784,081	262,406,473	8.1%	4.409%	295	79	17,285,119	6.63%
FAIRBANKS	202,898,516	9,663,904	6,076,244	218,638,665	6.7%	4.437%	292	74	6,637,088	3.12%
FORT WAINWRIGHT	143,493,470	0	0	143,493,470	4.4%	6.625%	476	80	0	0.00%
JUNEAU	111,987,290	4,617,282	8,337,454	124,942,026	3.9%	4.284%	306	70	3,445,548	2.95%
EAGLE RIVER	116,209,074	5,326,527	334,818	121,870,419	3.8%	4.216%	306	80	2,072,691	1.71%
KETCHIKAN	113,740,110	4,804,308	1,519,237	120,063,654	3.7%	4.134%	294	74	1,103,514	0.93%
SOLDOTNA	108,158,659	5,492,839	375,054	114,026,552	3.5%	4.041%	286	75	1,663,242	1.46%
PALMER	106,124,437	5,695,555	1,155,209	112,975,201	3.5%	4.518%	295	77	3,255,601	2.91%
KODIAK	79,943,882	2,529,653	14,383	82,487,917	2.5%	4.370%	277	74	2,189,191	2.65%
NORTH POLE	71,849,556	3,497,806	395,900	75,743,263	2.3%	4.444%	291	79	2,747,908	3.65%
KENAI	56,023,308	3,104,689	0	59,127,997	1.8%	4.387%	294	75	2,413,229	4.08%
HOMER	45,951,660	1,511,367	2,497,521	49,960,548	1.5%	4.078%	281	67	1,096,121	2.31%
OTHER SOUTHEAST	46,645,404	1,714,464	1,244,934	49,604,801	1.5%	4.258%	267	67	896,546	1.85%
OTHER SOUTHCENTRAL	34,405,412	2,210,255	647,756	37,263,423	1.1%	4.323%	284	73	1,410,557	3.85%
PETERSBURG	34,695,140	1,213,207	0	35,908,347	1.1%	3.919%	263	69	155,618	0.43%
OTHER NORTH	28,426,017	839,289	2,987,164	32,252,470	1.0%	4.560%	237	63	1,449,424	4.95%
CHUGIAK	29,792,353	1,365,560	166,103	31,324,016	1.0%	4.197%	309	80	1,002,722	3.22%
SITKA	25,798,817	1,168,100	319,934	27,286,852	0.8%	4.278%	304	72	416,356	1.54%
OTHER KENAI PENNINSULA	20,788,515	810,597	342,360	21,941,471	0.7%	4.223%	281	71	26,190	0.12%
NIKISKI	19,958,310	664,499	129,997	20,752,806	0.6%	4.155%	287	75	465,634	2.26%
BETHEL	19,605,617	405,611	17,357	20,028,585	0.6%	5.133%	222	70	341,955	1.71%
STERLING	18,792,389	714,651	326,725	19,833,766	0.6%	4.087%	282	74	484,183	2.48%
OTHER SOUTHWEST	17,139,019	595,644	1,530,021	19,264,684	0.6%	4.704%	253	60	588,272	3.32%
CORDOVA	16,791,297	560,307	163,337	17,514,941	0.5%	4.168%	289	71	0	0.00%
SEWARD	14,406,995	667,463	312,259	15,386,718	0.5%	4.697%	280	69	42,022	0.28%
NOME	14,584,837	461,165	193,476	15,239,478	0.5%	4.552%	266	74	1,103,961	7.34%
VALDEZ	10,529,712	135,235	0	10,664,947	0.3%	4.363%	275	75	124,503	1.17%
AHFC TOTAL	**3,027,227,196**	**133,817,184**	**81,358,673**	**3,242,403,053**	**100.0%**	**4.464%**	**299**	**75**	**106,637,451**	**3.37%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,338,904,583	50,659,700	5,031,270	1,394,595,553	43.0%	4.766%	299	66	33,283,612	2.40%
UNINSURED - LTV > 80 (RURAL)	278,749,268	6,402,096	2,412,998	287,564,362	8.9%	4.582%	282	78	5,997,810	2.10%
PMI - RADIAN GUARANTY	252,638,446	10,324,943	0	262,963,389	8.1%	4.075%	330	88	3,296,582	1.25%
FEDERALLY INSURED - FHA	229,044,989	14,959,762	0	244,004,751	7.5%	4.880%	251	78	25,481,497	10.44%
FEDERALLY INSURED - VA	161,306,523	10,580,027	0	171,886,550	5.3%	4.441%	282	86	8,999,683	5.24%
PMI - ESSENT GUARANTY	149,579,342	6,850,012	0	156,429,354	4.8%	4.071%	336	89	4,273,581	2.73%
PMI - CMG MORTGAGE INSURANCE	136,620,505	7,616,291	0	144,236,796	4.4%	4.122%	326	88	3,603,814	2.50%
FEDERALLY INSURED - RD	126,669,468	10,105,027	0	136,774,495	4.2%	4.328%	282	86	7,564,475	5.53%
FEDERALLY INSURED - HUD 184	120,691,960	6,406,954	0	127,098,914	3.9%	4.287%	291	86	9,523,488	7.49%
PMI - MORTGAGE GUARANTY	116,439,353	4,824,361	0	121,263,714	3.7%	4.064%	330	88	1,650,965	1.36%
UNINSURED - UNCONVENTIONAL	0	0	73,914,406	73,914,406	2.3%	1.649%	257	-	-	-
PMI - UNITED GUARANTY	66,505,431	2,349,898	0	68,855,329	2.1%	4.115%	328	88	1,427,568	2.07%
PMI - GENWORTH GE	47,862,307	2,647,529	0	50,509,835	1.6%	4.098%	330	89	1,353,426	2.68%
PMI - PMI MORTGAGE INSURANCE	1,232,322	23,244	0	1,255,565	0.0%	4.872%	256	76	180,949	14.41%
PMI - NATIONAL MORTGAGE INSUR	536,938	62,921	0	599,859	0.0%	4.256%	321	86	0	0.00%
PMI - COMMONWEALTH	397,280	0	0	397,280	0.0%	4.500%	311	84	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	48,483	4,419	0	52,902	0.0%	6.072%	132	43	0	0.00%
AHFC TOTAL	**3,027,227,196**	**133,817,184**	**81,358,673**	**3,242,403,053**	**100.0%**	**4.464%**	**299**	**75**	**106,637,451**	**3.37%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2018**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	745,315,271	39,597,902	0	784,913,172	24.2%	4.580%	264	73	46,519,592	5.93%
ALASKA USA FCU	723,638,403	39,380,067	0	763,018,469	23.5%	4.370%	294	80	23,880,460	3.13%
NORTHRIM BANK	482,285,055	20,935,330	0	503,220,385	15.5%	4.193%	331	83	15,479,407	3.08%
FIRST NATIONAL BANK OF AK	364,808,641	12,653,291	0	377,461,932	11.6%	4.971%	274	69	9,486,425	2.51%
FIRST BANK	181,228,792	6,679,198	0	187,907,990	5.8%	4.005%	297	75	1,181,766	0.63%
COMMERCIAL LOANS	164,844,849	0	0	164,844,849	5.1%	6.127%	437	80	0	0.00%
DENALI FEDERAL CREDIT UNION	87,040,927	4,193,091	0	91,234,017	2.8%	4.060%	319	83	2,349,018	2.57%
AHFC (SUBSERVICED BY FNBA)	81,513,298	1,859,047	0	83,372,344	2.6%	5.098%	333	71	3,449,224	4.14%
AHFC DIRECT SERVICING	0	0	81,358,673	81,358,673	2.5%	1.699%	261	-	-	-
MT. MCKINLEY MUTUAL SAVINGS	70,452,595	2,960,594	0	73,413,189	2.3%	4.170%	301	79	1,532,274	2.09%
SPIRIT OF ALASKA FCU	41,256,468	2,121,306	0	43,377,775	1.3%	4.344%	284	76	721,374	1.66%
DENALI STATE BANK	34,351,700	1,438,013	0	35,789,713	1.1%	4.181%	301	78	1,215,139	3.40%
KODIAK ISLAND HA	22,542,689	694,134	0	23,236,823	0.7%	4.280%	266	69	822,771	3.54%
CORNERSTONE HOME LENDING	8,790,225	196,875	0	8,987,101	0.3%	3.936%	341	88	0	0.00%
GUILD MORTGAGE	6,578,782	568,250	0	7,147,032	0.2%	3.986%	339	89	0	0.00%
MATANUSKA VALLEY FCU	6,576,155	323,182	0	6,899,337	0.2%	4.006%	330	74	0	0.00%
TONGASS FCU	4,474,421	189,987	0	4,664,408	0.1%	4.222%	315	79	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	1,528,927	26,918	0	1,555,845	0.0%	4.096%	264	83	0	0.00%
AHFC TOTAL	**3,027,227,196**	**133,817,184**	**81,358,673**	**3,242,403,053**	**100.0%**	**4.464%**	**299**	**75**	**106,637,451**	**3.37%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2018**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,319,959,890	1,901,872	0	1,321,861,762	40.8%	4.910%	306	74	36,848,576	2.79%
HOME MORTGAGE REVENUE BONDS	722,258,590	38,274,385	0	760,532,976	23.5%	4.548%	291	77	31,882,440	4.19%
GENERAL MORTGAGE REVENUE BONDS II	374,110,665	11,043,896	0	385,154,561	11.9%	4.290%	323	82	9,099,140	2.36%
MORTGAGE REVENUE BONDS	239,265,397	9,172,710	0	248,438,106	7.7%	4.244%	285	77	13,622,464	5.48%
GOVERNMENTAL PURPOSE BONDS	172,550,362	57,985,472	0	230,535,834	7.1%	3.259%	277	76	7,088,167	3.07%
AHFC GENERAL FUND	101,043,562	13,827,610	81,358,673	196,229,845	6.1%	3.016%	290	49	2,219,883	1.93%
COLLATERALIZED VETERANS BONDS	56,309,835	1,611,239	0	57,921,074	1.8%	4.403%	297	85	3,370,074	5.82%
STATE CAPITAL PROJECT BONDS	41,728,896	0	0	41,728,896	1.3%	5.264%	242	65	2,506,707	6.01%
AHFC TOTAL	**3,027,227,196**	**133,817,184**	**81,358,673**	**3,242,403,053**	**100.0%**	**4.464%**	**299**	**75**	**106,637,451**	**3.37%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2018**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**542,477,078**	**440,476,612**	**607,924,681**	**115,531,115**	**57,453,702**
MORTGAGE AND LOAN COMMITMENTS	**516,199,088**	**428,220,761**	**594,634,426**	**115,601,865**	**55,622,202**
MORTGAGE AND LOAN PURCHASES	**491,727,309**	**474,916,892**	**543,289,800**	**118,870,679**	**65,099,964**
MORTGAGE AND LOAN PAYOFFS	**235,978,891**	**263,602,671**	**204,484,966**	**33,302,039**	**16,764,196**
MORTGAGE AND LOAN FORECLOSURES	**8,040,474**	**9,198,246**	**10,523,826**	**1,463,128**	**1,243,139**

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,489	356,469	312,198	306,934	313,968
WEIGHTED AVERAGE INTEREST RATE	7.108%	103.498%	34.273%	4.419%	4.393%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	352	354
WEIGHTED AVERAGE LOAN-TO-VALUE	125	1,284	451	88	88
FHA INSURANCE %	4.1%	3.4%	4.0%	3.1%	3.9%
VA INSURANCE %	2.2%	2.5%	6.5%	8.9%	8.9%
RD INSURANCE %	1.8%	1.7%	3.6%	2.9%	2.3%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	0.7%	0.6%
PRIMARY MORTGAGE INSURANCE %	39.0%	33.4%	40.3%	44.1%	46.7%
CONVENTIONAL UNINSURED %	51.4%	58.1%	44.3%	40.1%	37.5%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	98.5%	100.0%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	1.5%	0.0%
ANCHORAGE %	46.4%	39.7%	41.9%	39.1%	39.8%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	60.9%	60.2%
WELLS FARGO %	12.4%	0.9%	1.4%	2.4%	1.7%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	97.6%	98.3%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,901,438	42,019,245	20,326,721
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,405,438	41,829,245	20,136,721
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	40,390,227	20,831,602
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	12,352,214	4,970,834
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	258,250	258,250
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	34.0%	32.0%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	359,945	378,607
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.017%	4.563%	4.547%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	354	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	86	85
FHA INSURANCE %	2.0%	2.0%	1.1%	1.2%	1.0%
VA INSURANCE %	1.4%	2.3%	0.7%	0.0%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	0.5%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.6%	47.0%	50.2%	56.3%	56.5%
CONVENTIONAL UNINSURED %	48.1%	48.0%	46.7%	42.0%	42.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	37.8%	42.2%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	62.2%	57.8%
WELLS FARGO %	15.6%	0.3%	0.9%	2.8%	0.0%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	97.2%	100.0%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	25,429,454	14,146,024
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	25,429,454	14,146,024
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	26,160,439	15,248,493
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	8,987,117	4,612,302
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,411,156	729,877	509,888
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	22.0%	23.4%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	227,674	232,294
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.523%	4.181%	4.217%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	91
FHA INSURANCE %	4.6%	3.9%	8.6%	9.5%	12.1%
VA INSURANCE %	2.7%	1.5%	4.7%	1.4%	0.5%
RD INSURANCE %	7.0%	7.5%	11.3%	5.7%	4.6%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	2.0%	2.5%
PRIMARY MORTGAGE INSURANCE %	42.1%	50.2%	44.7%	50.8%	55.0%
CONVENTIONAL UNINSURED %	39.1%	33.6%	26.7%	30.5%	25.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	67.3%	69.1%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	32.7%	30.9%
WELLS FARGO %	12.1%	2.7%	3.2%	6.6%	7.4%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	93.4%	92.6%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,842,539	23,283,492	10,827,705
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,842,539	23,117,242	10,827,705
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	20,435,947	11,368,160
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	5,105,123	3,412,886
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	475,001	475,001
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.2%	17.5%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	319,357	315,141
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.938%	4.458%	4.509%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	352	357
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	89	88
FHA INSURANCE %	7.1%	3.8%	4.5%	3.6%	4.4%
VA INSURANCE %	0.9%	1.3%	0.0%	2.3%	0.0%
RD INSURANCE %	1.0%	1.6%	2.8%	7.8%	7.2%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	63.5%	58.6%	64.2%	60.1%	66.6%
CONVENTIONAL UNINSURED %	25.2%	31.7%	27.1%	24.5%	21.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	44.1%	41.2%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	55.9%	58.8%
WELLS FARGO %	15.0%	0.2%	0.8%	0.0%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	100.0%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	67,249,093	10,647,036	5,617,022
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	67,249,093	10,429,536	5,399,522
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	12,608,192	5,574,991
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	4,142,373	2,267,590
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.0%	10.0%	10.6%	8.6%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	273,021	277,133
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.892%	4.341%	4.397%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	85
FHA INSURANCE %	0.0%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.0%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	1.4%	0.0%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.4%	12.3%	17.4%	14.0%	8.8%
CONVENTIONAL UNINSURED %	89.2%	84.9%	78.7%	84.6%	91.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	0.0%	0.0%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,306,674	8,410,784	2,741,425
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,306,674	8,410,784	2,741,425
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	11,818,204	7,740,198
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	2,562,369	1,470,084
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	0	0

PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	9.9%	11.9%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	369,235	395,408
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.148%	4.169%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	353	354
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	96	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	83.0%	74.1%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	2.9%	4.4%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	14.1%	21.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	19.1%	24.8%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	80.9%	75.2%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	**FY 2016**	**FY 2017**	**FY 2018**	**FY 2019 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**75,752,112**	**47,592,900**	**30,119,425**	**2,059,000**	**1,424,000**
MORTGAGE AND LOAN COMMITMENTS	**46,982,702**	**35,469,660**	**20,202,550**	**1,203,500**	**0**
MORTGAGE AND LOAN PURCHASES	**42,161,152**	**106,497,060**	**53,636,450**	**3,933,350**	**1,623,000**
MORTGAGE AND LOAN PAYOFFS	**10,247,173**	**22,661,493**	**6,754,654**	**122,342**	**0**
MORTGAGE AND LOAN FORECLOSURES	**438,583**	**1,132,925**	**784,004**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	3.3%	2.5%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	430,260	270,500
WEIGHTED AVERAGE INTEREST RATE	42.267%	448.870%	312.006%	5.862%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	332	360
WEIGHTED AVERAGE LOAN-TO-VALUE	538	5,430	3,768	88	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	55.6%	100.0%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	44.4%	0.0%
ANCHORAGE %	67.8%	27.9%	35.5%	58.7%	0.0%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	41.3%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,253,024	2,767,773	1,731,303
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,253,024	2,767,773	1,731,303
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	1,874,320	1,213,520
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	28,784	28,784
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	1.6%	1.9%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	301,074	318,129
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.406%	4.329%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	277	249
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	70	64
FHA INSURANCE %	5.1%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	37.4%	42.9%	51.2%	18.5%	28.5%
CONVENTIONAL UNINSURED %	53.5%	51.3%	42.3%	81.5%	71.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	0.0%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	100.0%	100.0%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,246,503	6,576,650	7,431,200	0	0
MORTGAGE AND LOAN COMMITMENTS	8,419,632	6,013,050	4,431,200	1,500,000	0
MORTGAGE AND LOAN PURCHASES	7,700,443	7,942,921	2,981,550	1,650,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.6%	1.7%	0.5%	1.4%	2.3%
AVERAGE PURCHASE PRICE	350,020	397,146	596,310	825,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	2.632%	3.169%	3.718%	3.261%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	351	294	331	355	372
WEIGHTED AVERAGE LOAN-TO-VALUE	58	73	64	100	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.5%	56.1%	100.0%	100.0%	100.0%
CONVENTIONAL UNINSURED %	45.5%	43.9%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	65.5%	90.1%	69.7%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	34.5%	9.9%	30.3%	0.0%	0.0%
ANCHORAGE %	26.5%	14.8%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	73.5%	85.2%	100.0%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	914,331	639,502
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	914,331	639,502
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	91.6%	90.1%	100.0%	N/A	N/A
VA INSURANCE %	4.7%	6.7%	0.0%	N/A	N/A
RD INSURANCE %	3.7%	3.2%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	22.9%	16.2%	37.1%	N/A	N/A
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	1,717	1,717
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 8/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,060,000	$35,940,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$2,835,000	$0	$86,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$22,950,000	$41,400,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$17,545,000	$0	$25,585,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$5,840,000	$0	$29,840,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$55,410,000	$73,340,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$33,045,000	$1,510,000	$36,805,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$1,880,000	$0	$30,270,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$18,320,000	$29,180,000	$98,390,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$4,595,000	$1,490,000	$93,915,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$0	$0	$109,260,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$0	$58,520,000
		General Mortgage Revenue Bonds II Total					**$413,670,000**	**$22,915,000**	**$30,670,000**	**$360,085,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$33,075,000	$0	$43,505,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$40,425,000	$0	$53,165,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$34,060,000	$0	$26,190,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$35,245,000	$0	$69,940,000
						State Capital Project Bonds Total	**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$24,800,000	$0	$74,560,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$6,280,000	$0	$80,485,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$10,740,000	$0	$84,375,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,040,000	$0	$25,245,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$275,000	$0	$77,830,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$10,005,000	$0	$101,530,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$1,000,000	$0	$142,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
						State Capital Project Bonds II Total	**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**
						Total AHFC Bonds and Notes	**$3,080,075,000**	**$297,400,000**	**$263,000,000**	**$2,519,675,000**
									Defeased Bonds (SC11A, SC12A, SC13A)	**$109,845,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,409,830,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,060,000	35,940,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,060,000**	**$35,940,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B **Home Mortgage Revenue Bonds, 2007 Series B**				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**
E071D **Home Mortgage Revenue Bonds, 2007 Series D**				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$2,835,000**	**$0**	**$86,535,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	360,000	540,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	620,000	1,130,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	640,000	1,140,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	650,000	1,160,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	650,000	1,190,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	660,000	1,200,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	670,000	1,220,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	690,000	1,230,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	700,000	1,250,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	720,000	1,260,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	720,000	1,290,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	740,000	1,300,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	750,000	1,320,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	760,000	1,340,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	770,000	1,370,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	770,000	1,400,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	770,000	1,430,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	800,000	1,440,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	820,000	1,450,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	820,000	1,490,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	830,000	1,510,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	850,000	1,530,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	860,000	1,550,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	870,000	1,580,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	880,000	1,610,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	900,000	1,630,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	910,000	1,660,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	920,000	1,690,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	930,000	1,720,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	920,000	1,770,000
							E0911 Total	**$64,350,000**	**$0**	**$22,950,000**	**$41,400,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$17,545,000**	**$0**	**$25,585,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$5,840,000**	**$0**	**$29,840,000**

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,380,000	1,780,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,980,000	2,650,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,000,000	2,690,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,060,000	2,690,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,060,000	2,700,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,090,000	2,800,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,130,000	2,820,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,160,000	2,860,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,190,000	2,890,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,220,000	2,930,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,250,000	2,970,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,210,000	2,920,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,880,000	2,490,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,910,000	2,520,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,920,000	2,570,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,960,000	2,590,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,980,000	2,630,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,000,000	2,670,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,730,000	2,320,000

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,590,000	2,110,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,620,000	2,130,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,550,000	2,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,140,000	1,530,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,160,000	1,550,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,190,000	1,550,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,210,000	1,570,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,220,000	1,600,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,240,000	1,610,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,220,000	1,670,000
							E0912 Total	**$128,750,000**	**$0**	**$55,410,000**	**$73,340,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — Exempt — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$33,045,000**	**$1,510,000**	**$36,805,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$1,880,000**	**$0**	**$30,270,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										
								S and P	**Moodys**	**Fitch**
C1612 Veterans Collateralized Bonds, 2016 Second				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James** *AAA*	*Aaa*	*N/A*
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch** *AA+*	*Aa1*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000

General Mortgage Revenue Bonds II

GM12A General Mortgage Revenue Bonds II, 2012 Series A **Exempt** Prog: **405** Yield: **3.653%** Delivery: **7/11/2012** Underwriter: **BofA Merrill Lynch**

S and P: *AA+* Moodys: *Aa1* Fitch: *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	45,000	0
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	145,000	5,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	245,000	10,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	345,000	20,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	445,000	25,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	555,000	30,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	660,000	35,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	770,000	45,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	875,000	50,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	985,000	60,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,100,000	60,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,215,000	70,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,325,000	80,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,455,000	85,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,575,000	90,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,700,000	100,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,820,000	105,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	285,000	15,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	305,000	20,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	340,000	20,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	370,000	20,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	395,000	25,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa1*	*AA+*
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	425,000	25,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	3,085,000	185,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$18,320,000**	**$29,180,000**	**$98,390,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	40,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	30,000	240,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	30,000	245,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	30,000	255,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	30,000	255,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	30,000	260,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	30,000	265,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	30,000	270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	30,000	275,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	30,000	280,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	30,000	290,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	30,000	295,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	30,000	300,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	30,000	305,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	30,000	310,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	35,000	315,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	40,000	315,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	40,000	320,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	40,000	330,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	45,000	330,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	45,000	335,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	45,000	345,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	45,000	350,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	45,000	360,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	45,000	365,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	45,000	375,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	50,000	375,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	50,000	385,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	50,000	395,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	50,000	400,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	55,000	405,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	55,000	415,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	55,000	425,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	55,000	430,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	55,000	440,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	55,000	450,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	30,000	275,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$4,595,000**	**$1,490,000**	**$93,915,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	0	0	845,000
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	945,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0	2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0	2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0	2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0	630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	0	1,500,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	0	2,180,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	0	2,225,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	0	2,270,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	0	2,320,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	0	2,370,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	0	2,420,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	0	2,475,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	0	2,525,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	0	2,585,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	0	2,640,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	0	2,695,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	0	2,755,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	0	2,815,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	0	2,870,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	0	2,695,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	0	835,000
						GM18A Total	**$109,260,000**	**$0**	**$0**	**$109,260,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1 N/A
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000
						GM18B Total	**$58,520,000**	**$0**	**$0**	**$58,520,000**
				General Mortgage Revenue Bonds II Total			**$413,670,000**	**$22,915,000**	**$30,670,000**	**$360,085,000**
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1 AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1 AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$33,075,000**	**$0**	**$43,505,000**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	**Moodys**	**Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$40,425,000**	**$0**	**$53,165,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**
State Capital Project Bonds										
								S and P	**Moodys**	**Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$34,060,000**	**$0**	**$26,190,000**

State Capital Project Bonds — S and P | Moodys | Fitch

SC11A State Capital Project Bonds, 2011 Series A — Exempt — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$35,245,000**	**$0**	**$69,940,000**
						State Capital Project Bonds Total	**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**

State Capital Project Bonds II — S and P | Moodys | Fitch

SC12A State Capital Project Bonds II, 2012 Series A — Exempt — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys Fitch
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$24,800,000**	**$0**	**$74,560,000**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$6,280,000**	**$0**	**$80,485,000**
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$10,740,000**	**$0**	**$84,375,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,040,000**	**$0**	**$25,245,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2* *AA+*
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$275,000**	**$0**	**$77,830,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$10,005,000**	**$0**	**$101,530,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0

State Capital Project Bonds II

S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										S and P / Moodys / Fitch
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**		*AA+* / *Aa2* / *AA+*
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$1,000,000**	**$0**	**$142,955,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**		*AA+/A-1+* / *Aa2/VMIG1* / *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**		*AA+* / *Aa2* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**		*AA+/A-1+* / *Aa2/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2/VMIG1* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2/VMIG1* / *N/A*
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**

Commercial Paper Total	**$0**	**Total AHFC Bonds**	**$3,080,075,000**	**$297,400,000**	**$263,000,000**
					$2,519,675,000
		Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
		Total AHFC Bonds w/o Defeased Bonds			**$2,409,830,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$772,921	11.73%	196
Remaining Principal Balance:	$73,936,446	3-Months	$2,993,887	14.64%	244
Weighted Average Seasoning:	93	6-Months	$5,146,039	12.69%	211
Weighted Average Interest Rate:	5.420%	12-Months	$9,389,550	11.47%	191
Bond Yield (TIC):	N/A	Life	$314,202,352	12.33%	205

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$316,716	4.51%	75
Remaining Principal Balance:	$82,257,233	3-Months	$1,582,329	7.30%	122
Weighted Average Seasoning:	64	6-Months	$2,852,436	6.68%	111
Weighted Average Interest Rate:	4.664%	12-Months	$7,737,331	9.10%	152
Bond Yield (TIC):	N/A	Life	$134,380,450	15.48%	258

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$569,143	8.22%	137
Remaining Principal Balance:	$79,317,114	3-Months	$1,566,257	7.50%	125
Weighted Average Seasoning:	66	6-Months	$3,597,634	8.67%	145
Weighted Average Interest Rate:	4.755%	12-Months	$6,738,024	8.15%	136
Bond Yield (TIC):	N/A	Life	$113,637,045	13.49%	225

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,050,089	11.27%	188
Remaining Principal Balance:	$104,903,317	3-Months	$3,769,151	13.11%	219
Weighted Average Seasoning:	63	6-Months	$6,348,049	11.19%	187
Weighted Average Interest Rate:	4.615%	12-Months	$9,933,558	8.91%	148
Bond Yield (TIC):	N/A	Life	$150,947,718	14.18%	236

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$423,045	4.22%	70
Remaining Principal Balance:	$117,658,695	3-Months	$1,958,172	6.37%	106
Weighted Average Seasoning:	60	6-Months	$4,518,483	7.41%	124
Weighted Average Interest Rate:	4.192%	12-Months	$9,612,547	7.93%	132
Bond Yield (TIC):	N/A	Life	$147,768,076	14.76%	246

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,069,381	9.73%	162
Remaining Principal Balance:	$124,767,803	3-Months	$2,759,298	8.33%	139
Weighted Average Seasoning:	59	6-Months	$6,044,614	9.20%	153
Weighted Average Interest Rate:	4.170%	12-Months	$10,783,658	8.31%	139
Bond Yield (TIC):	N/A	Life	$152,921,688	14.80%	247

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$2,014,936	16.64%	277
Remaining Principal Balance:	$131,876,686	3-Months	$3,244,038	9.23%	154
Weighted Average Seasoning:	60	6-Months	$5,733,211	8.27%	138
Weighted Average Interest Rate:	4.429%	12-Months	$11,245,217	8.18%	136
Bond Yield (TIC):	N/A	Life	$146,508,135	14.59%	243

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$29,158,802	3-Months	$0	0.00%	0
Weighted Average Seasoning:	90	6-Months	$789,049	5.10%	85
Weighted Average Interest Rate:	4.243%	12-Months	$2,254,876	6.99%	117
Bond Yield (TIC):	3.362%	Life	$23,117,155	6.76%	113

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$558,785	16.08%	268
Remaining Principal Balance:	$37,959,472	3-Months	$947,074	9.36%	156
Weighted Average Seasoning:	63	6-Months	$1,318,444	6.67%	111
Weighted Average Interest Rate:	4.458%	12-Months	$3,194,335	8.04%	134
Bond Yield (TIC):	3.362%	Life	$21,826,334	7.10%	118

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$68,076	2.88%	48
Remaining Principal Balance:	$27,951,431	3-Months	$743,794	9.92%	165
Weighted Average Seasoning:	67	6-Months	$976,488	6.58%	110
Weighted Average Interest Rate:	4.994%	12-Months	$1,569,649	5.32%	89
Bond Yield (TIC):	3.362%	Life	$33,909,102	12.74%	212

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$447,627	6.42%	107
Remaining Principal Balance:	$80,793,092	3-Months	$1,939,299	9.01%	150
Weighted Average Seasoning:	80	6-Months	$3,926,322	9.40%	157
Weighted Average Interest Rate:	3.550%	12-Months	$6,626,514	8.05%	134
Bond Yield (TIC):	2.532%	Life	$40,012,973	6.00%	100

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$80,853	5.40%	90
Remaining Principal Balance:	$17,429,031	3-Months	$476,492	10.18%	170
Weighted Average Seasoning:	81	6-Months	$692,064	6.99%	117
Weighted Average Interest Rate:	5.228%	12-Months	$1,153,236	5.65%	94
Bond Yield (TIC):	2.532%	Life	$22,727,558	11.74%	196

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$3,967	0.15%	3
Remaining Principal Balance:	$31,507,844	3-Months	$611,534	7.30%	122
Weighted Average Seasoning:	48	6-Months	$1,491,261	8.65%	144
Weighted Average Interest Rate:	4.067%	12-Months	$3,247,052	9.02%	150
Bond Yield (TIC):	2.532%	Life	$50,188,752	13.47%	225

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$750,143	18.05%	301
Remaining Principal Balance:	$44,833,675	3-Months	$960,070	8.09%	135
Weighted Average Seasoning:	55	6-Months	$2,122,660	8.78%	146
Weighted Average Interest Rate:	4.009%	12-Months	$3,316,643	7.22%	120
Bond Yield (TIC):	2.578%	Life	$12,255,310	13.33%	222

15 General Mortgage Revenue Bonds II, 2012 Series A

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$154,466	1.45%	24
Remaining Principal Balance:	$126,707,234	3-Months	$2,350,889	7.06%	118
Weighted Average Seasoning:	36	6-Months	$4,626,694	6.86%	114
Weighted Average Interest Rate:	4.431%	12-Months	$9,832,419	7.12%	119
Bond Yield (TIC):	3.653%	Life	$93,945,479	9.79%	163

16 General Mortgage Revenue Bonds II, 2016 Series A

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$643,035	7.87%	149
Remaining Principal Balance:	$93,783,024	3-Months	$1,222,433	5.04%	99
Weighted Average Seasoning:	26	6-Months	$1,631,825	3.38%	70
Weighted Average Interest Rate:	3.887%	12-Months	$2,515,341	2.68%	63
Bond Yield (TIC):	2.532%	Life	$4,418,266	2.44%	72

17 General Mortgage Revenue Bonds II, 2018 Series A

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$0	0.00%	0
Remaining Principal Balance:	$84,903,317	3-Months	$0	0.00%	0
Weighted Average Seasoning:	5	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.421%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.324%	Life	$0	0.00%	0

18 General Mortgage Revenue Bonds II, 2018 Series B

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$714,358	10.15%	169
Remaining Principal Balance:	$79,760,986	3-Months	$714,358	10.15%	169
Weighted Average Seasoning:	62	6-Months	$714,358	10.15%	169
Weighted Average Interest Rate:	4.399%	12-Months	$714,358	10.15%	169
Bond Yield (TIC):	3.324%	Life	$714,358	10.15%	169

19 Governmental Purpose Bonds, 2001 Series A

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,054,482	5.86%	98
Remaining Principal Balance:	$209,184,455	3-Months	$4,442,274	8.02%	134
Weighted Average Seasoning:	63	6-Months	$8,486,049	7.82%	130
Weighted Average Interest Rate:	3.308%	12-Months	$17,565,119	8.01%	134
Bond Yield (TIC):	N/A	Life	$672,290,228	15.97%	266

20 Corporation

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$10,692,025	7.63%	128
Remaining Principal Balance:	$1,578,689,659	3-Months	$32,281,349	8.01%	134
Weighted Average Seasoning:	57	6-Months	$61,015,680	7.74%	130
Weighted Average Interest Rate:	4.248%	12-Months	$117,429,428	7.52%	126
Bond Yield (TIC):	N/A	Life	$2,135,770,980	11.66%	196

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A adn GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/31/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	167,780,000	-	**167,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 73-80	643,125,000	12,270,000	**655,395,000**

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	10,225,000	-	**10,225,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E11B1	1,510,000	-	1,510,000
GM12A	8,715,000	-	8,715,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

08/31/18

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	43,505,000	53,165,000	35,940,000	26,190,000	72,645,000	72,645,000	86,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	BofA Merrill	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	BofA Merrill	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.52%	1.51%	1.53%	1.64%	1.54%	1.54%	1.54%	1.51%	1.51%	1.51%	1.53%	2.58%	1.96%	1.98%
Average Rate	1.57%	1.15%	1.15%	1.35%	1.15%	0.78%	0.75%	0.74%	0.31%	0.30%	0.33%	1.26%	1.76%	1.94%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	2.59%	2.03%	2.02%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.14%	1.14%	1.12%	1.11%	0.68%	0.68%	0.68%	0.34%	0.34%	0.34%	0.77%	1.84%	2.05%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.23%	0.04%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.48%	(0.08%)	(0.11%)
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.27%	1.27%	1.27%	1.33%	1.27%	1.29%	1.28%	1.26%	1.26%	1.26%	1.27%	2.58%	1.99%	1.96%
FY 2019 Sprd	(0.03%)	(0.04%)	(0.04%)	0.03%	(0.04%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.03%)	0.51%	(0.09%)	(0.12%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	43,505,000	2.453%	1.037%	1.416%	1.152%	2.568%	0.115%
GP01B	BofA Merrill	AA/Aa3	12/01/30	53,165,000	4.143%	1.037%	3.105%	1.151%	4.256%	0.113%
E021A	Goldman	AA-/Aa2	06/01/32	35,940,000	2.980%	0.755%	2.225%	1.349%	3.574%	0.594%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.053%	2.717%	1.084%	3.801%	0.031%
SC02C	JP Morgan	A+/Aa2	07/01/22	26,190,000	4.303%	1.223%	3.080%	1.151%	4.231%	(0.072%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.755%	2.980%	0.769%	3.749%	0.014%
E071A[2]	JP Morgan	A+/Aa2	12/01/41	92,730,000	3.720%	0.755%	2.965%	0.742%	3.707%	(0.013%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.425%	3.336%	0.311%	3.647%	(0.114%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.425%	3.336%	0.303%	3.639%	(0.122%)
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.425%	3.315%	0.309%	3.624%	(0.116%)
			TOTAL	**647,810,000**	**3.669%**	**0.699%**	**2.969%**	**0.704%**	**3.674%**	**0.005%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,308,375	11,675,666	(31,632,709)
53,110,002	14,289,702	(38,820,300)
30,198,594	8,456,124	(21,742,470)
8,546,369	2,436,117	(6,110,251)
36,201,603	10,803,616	(25,397,987)
58,796,073	11,539,468	(47,256,606)
39,054,853	7,665,500	(31,389,353)
24,661,162	2,723,153	(21,938,009)
24,661,162	2,448,208	(22,212,954)
32,697,951	3,379,842	(29,318,109)
351,236,144	**75,417,397**	**(275,818,747)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt Self	Exempt WF	Exempt BOT	Exempt BOA	Exempt FHLB	AMT Daily JPM	Taxable Self	Index Floater	Total FY19
Wells Fargo	Allocation	13.4%	7.9%	7.9%	7.9%	22.6%	3.5%	23.3%	13.6%	86.6%
1.26%	Max Rate	1.58%	1.52%	1.52%	1.57%	1.55%	1.64%	2.03%	2.59%	2.59%
#1 RA FY18	Min Rate	0.88%	0.90%	0.90%	0.88%	0.90%	0.67%	1.94%	2.54%	0.67%
Wells Fargo	Avg Rate	1.27%	1.26%	1.26%	1.27%	1.28%	1.33%	1.98%	2.58%	1.62%
1.10%	Bench Spread	(0.04%)	(0.04%)	(0.04%)	(0.03%)	(0.03%)	0.03%	(0.10%)	0.51%	-

MONTHLY FLOAT SUMMARY

August 31, 2018	
Total Bonds	**$2,409,830,000**
Total Float	**$1,027,855,000**
Self-Liquid	**$377,460,000**
Float %	**42.7%**
Hedge %	**63.0%**

AHFC LIQUIDITY ANALYSIS

08/31/18

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	136,954,144
SAM Commercial Paper Match	-
Alaska USA Operating DDAs	18,961,750
AHFC Self-Liquidity Reserve Fund	202,382,228
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	2,157,920
Governmental Purpose Bonds, 2001 Series ABC	8,701,118
State Capital Project Bonds, 2002 Series C	1,935,902
State Capital Project Bonds II, 2017 Series B	3,927,732
State Capital Project Bonds II, 2018 Series A	1,653,405
Other Sources of Credit:	
ICBC Revolving Credit Agreement	300,000,000
Total Self-Liquidity Sources	**676,674,199**

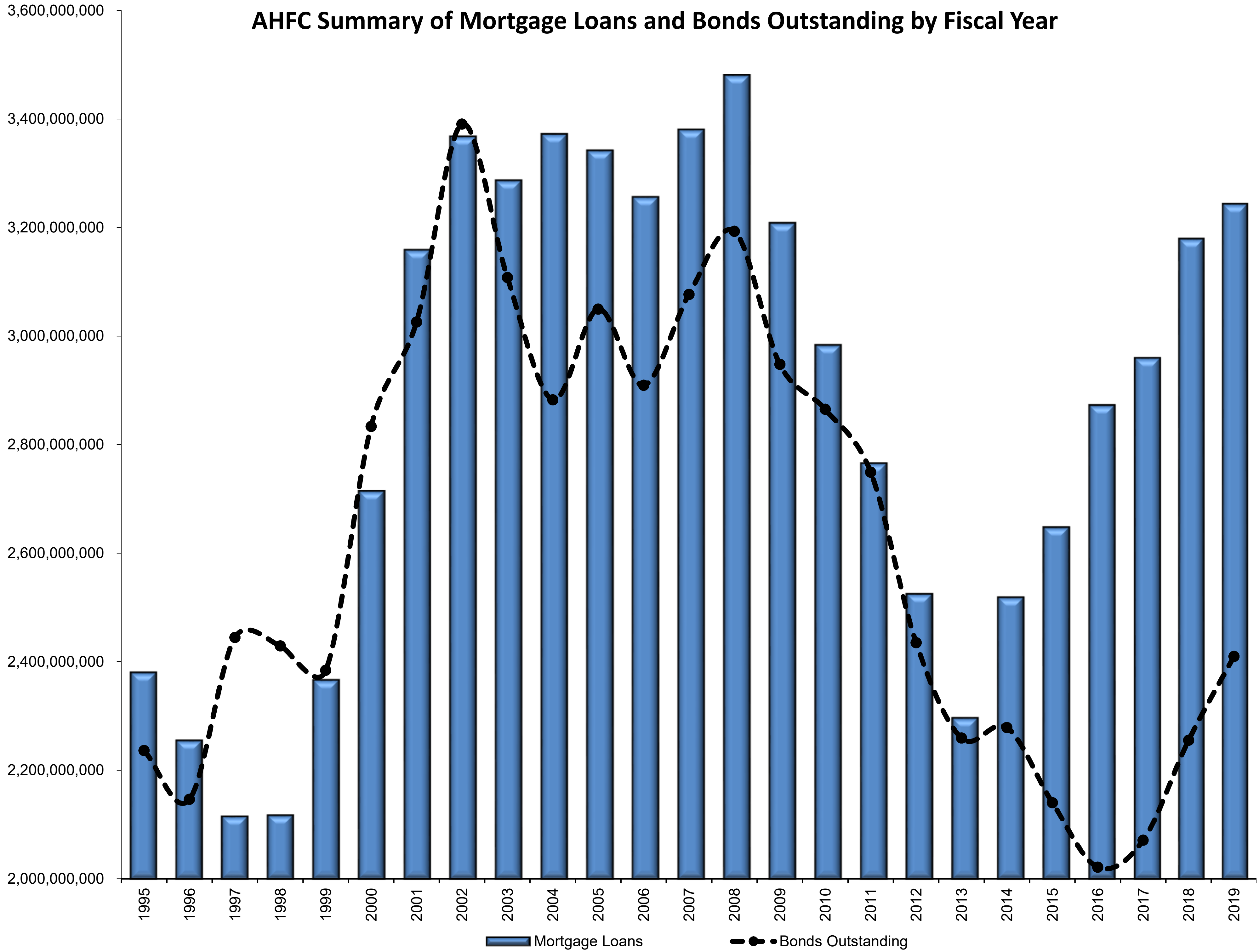
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	43,505,000
Governmental Purpose Bonds, 2001 Series B	53,165,000
State Capital Project Bonds, 2002 Series C	26,190,000
Short-Term Warehouse Debt:	
Commercial Paper	-
Reverse Repos	-
Total Self-Liquidity Requirements	**377,460,000**
Excess of Sources over Requirements	**299,214,199**
Ratio of Sources to Requirements	**1.79**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

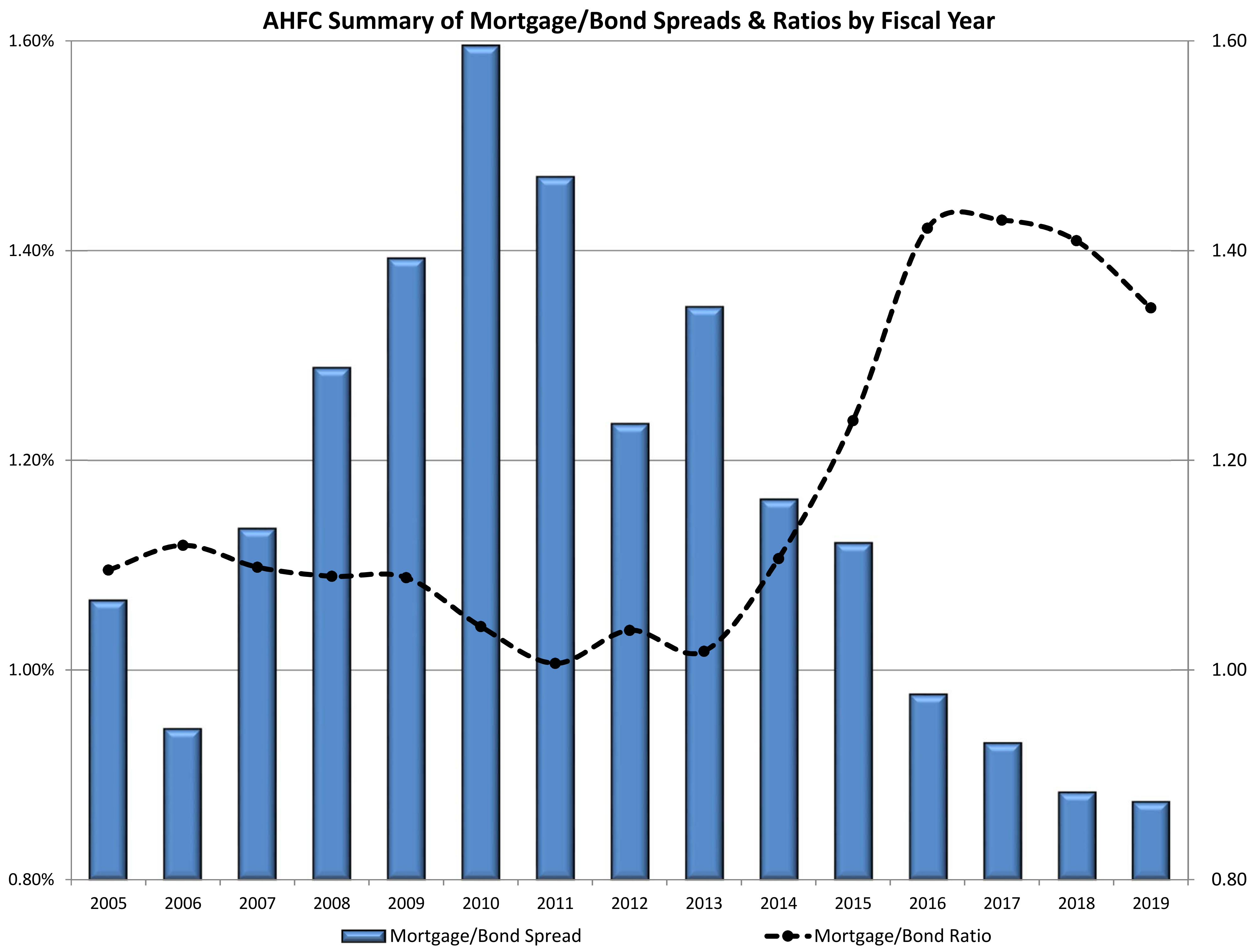
Rating Agency Requirements	
Rating Agency Requirements (1.25X)	471,825,000
Rating Agency Discounted Sources (-10%)	639,006,779
Excess of Rating Agency Sources over Requirements	**167,181,779**
Excess Ratio of Rating Agency Sources to Requirements	**1.35**

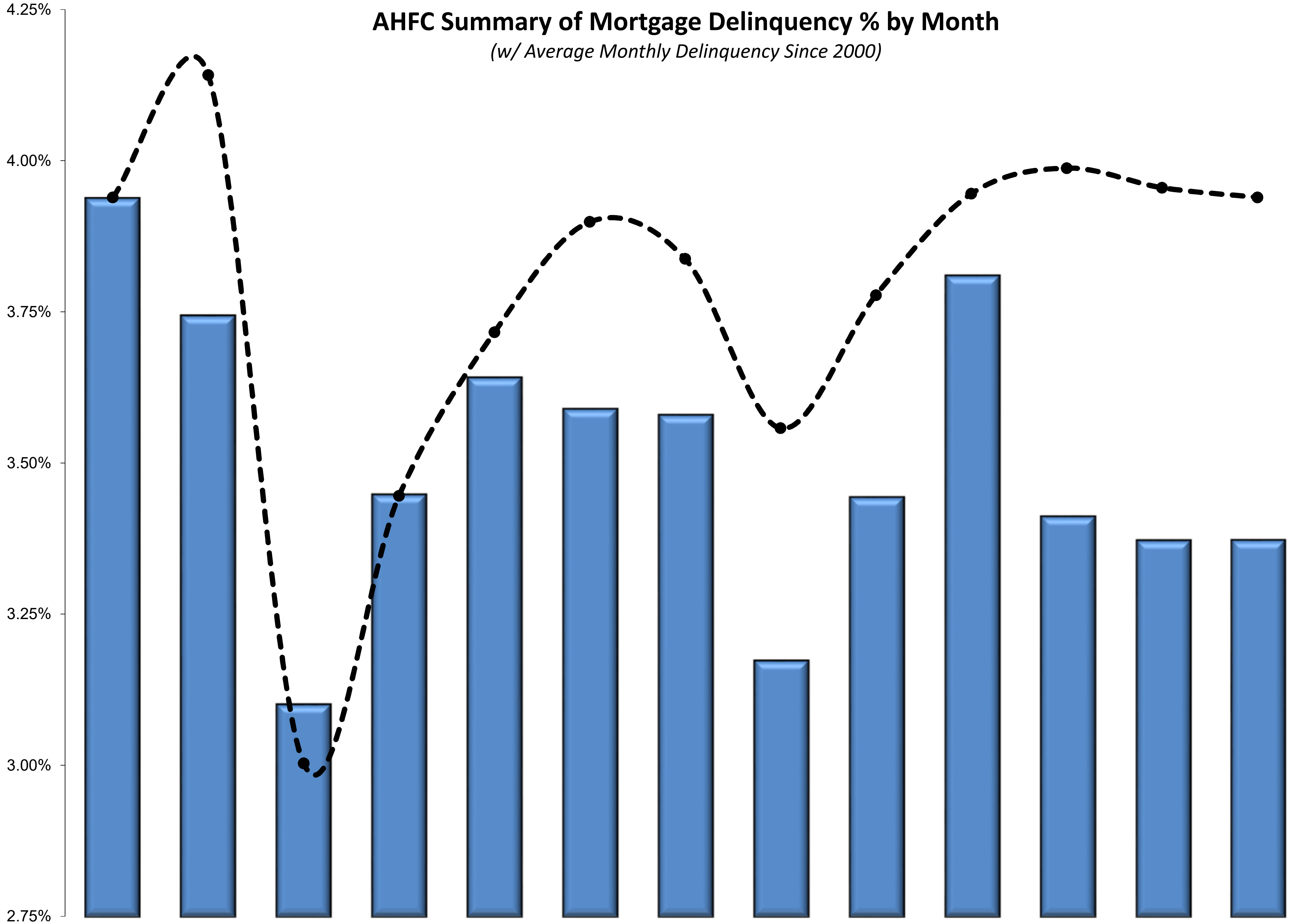
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,940,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	231,825,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**510,395,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	35,940,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	231,825,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**510,395,000**

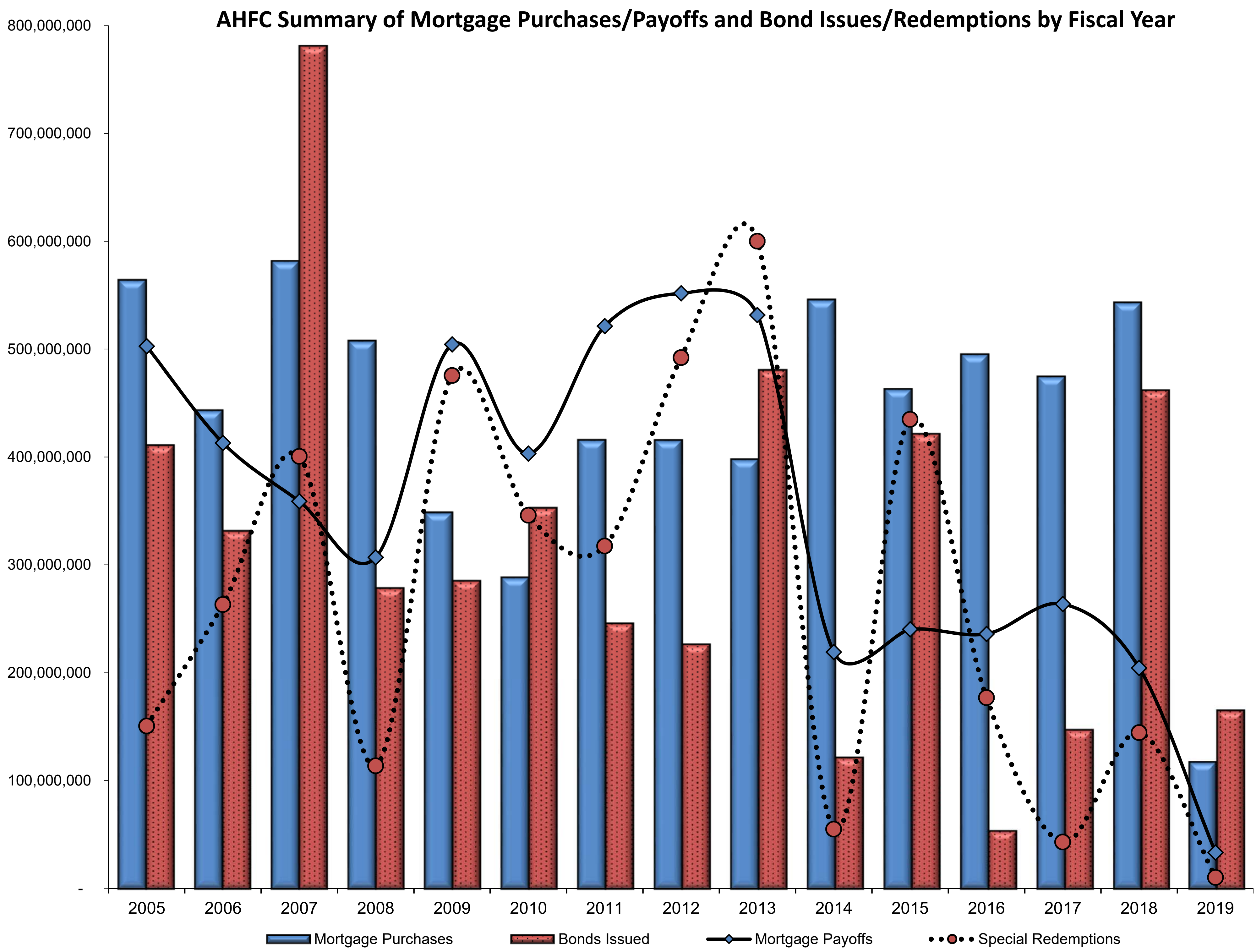


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18
Del	3.94%	3.74%	3.10%	3.45%	3.64%	3.59%	3.58%	3.18%	3.44%	3.81%	3.41%	3.37%	3.37%
Avg	3.94%	4.14%	3.00%	3.45%	3.72%	3.90%	3.84%	3.56%	3.78%	3.95%	3.99%	3.96%	3.94%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure