Alaska Housing Finance Corporation

JULY 2018

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2018 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	07/31/17	07/31/18	% Change
Total Mortgage Loan Portfolio	**2,959,723,808**	**3,178,606,593**	**7.4%**	**2,969,651,594**	**3,205,300,348**	**7.9%**
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.65%	4.54%	(2.4%)
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	4.16%	3.37%	(19.0%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.29%	0.34%	17.2%
Mortgage Purchases	474,916,892	543,289,800	14.4%	39,294,653	53,770,715	36.8%
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	19,667,109	16,537,843	(15.9%)
Purchase/Payoff Variance	**211,314,221**	**338,804,834**	**60.3%**	**19,627,544**	**37,232,872**	**89.7%**
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.17%	4.45%	6.7%
Bonds - Fixed Rate	1,195,545,000	1,224,420,000	2.4%	1,195,545,000	1,214,195,000	1.6%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	682,530,000	647,810,000	(5.1%)
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	190,045,000	380,045,000	100.0%
Total Bonds Outstanding	**2,070,965,000**	**2,255,245,000**	**8.9%**	**2,068,120,000**	**2,242,050,000**	**8.4%**
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	149,200,000	377,460,000	153.0%
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.69%	3.65%	(1.1%)
New Bond Issuances	150,000,000	463,380,000	208.9%	-	-	0.0%
Special Bond Redemptions	43,060,000	144,425,000	235.4%	-	10,225,000	100.0%
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	2,845,000	2,970,000	4.4%
Issue/Redemption Variance	**49,635,000**	**256,130,000**	**416.0%**	**(2,845,000)**	**(13,195,000)**	**(363.8%)**
Issuance Average Yield %	2.55%	2.04%	(20.0%)	-	-	0.0%
Mortgage/Bond Spread %	**0.93%**	**0.89%**	**(4.7%)**	**0.96%**	**0.89%**	**(7.3%)**
Mortgage/Bond Ratio	**1.43**	**1.41**	**(1.4%)**	**1.44**	**1.43**	**(0.4%)**

Cash Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	07/31/17	07/31/18	% Change	07/31/17	07/31/18	% Change
Liquidity Reserve Fund	284,574,259	301,764,210	6.0%	0.68%	1.08%	58.8%
Bond Trust Funds	143,716,026	116,722,400	(18.8%)	0.88%	1.60%	81.7%
SAM General Fund	155,945,930	125,462,700	(19.5%)	0.81%	1.72%	112.3%
Mortgage Collections	34,447,311	34,818,507	1.1%	0.57%	1.53%	168.4%
Other Funds	-	-	-	-	-	-
Total Investments	**618,683,526**	**578,767,816**	(6.5%)	**0.75%**	**1.35%**	79.3%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	97,736	100,370	2.7%
Investment Income	5,797	7,654	32.0%	5,809	6,942	19.5%
Grant Revenue	110,841	82,277	(25.8%)	60,147	52,571	(12.6%)
Housing Rental Subsidies	12,941	13,804	6.7%	11,175	11,127	(0.4%)
Rental Income	10,707	11,155	4.2%	8,201	8,409	2.5%
Other Revenue	4,952	4,051	(18.2%)	2,652	2,074	(21.8%)
Total Revenue	**274,180**	**249,479**	**(9.0%)**	**185,720**	**181,493**	**(2.3%)**
Interest Expenses	70,357	69,890	(0.7%)	52,019	51,681	(0.6%)
Grant Expenses	107,054	84,310	(21.2%)	63,285	49,366	(22.0%)
Operations & Administration	58,373	56,867	(2.6%)	37,477	36,062	(3.8%)
Rental Housing Expenses	15,634	14,296	(8.6%)	10,274	10,092	(1.8%)
Mortgage and Loan Costs	10,836	10,843	0.1%	9,475	8,475	(10.6%)
Bond Financing Expenses	3,556	4,512	26.9%	3,167	4,022	27.0%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(2,576)	(4,207)	(63.3%)
Total Expenses	**259,979**	**235,134**	**(9.6%)**	**173,121**	**155,491**	**(10.2%)**
Operating Income (Loss)	**14,201**	**14,345**	**1.0%**	**12,599**	**26,002**	**106.4%**
Contributions to the State	149	250	67.8%	204	107	(47.5%)
Change in Net Position	**14,052**	**14,095**	**0.3%**	**12,395**	**25,895**	**108.9%**
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,966,853	4,036,770	1.8%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,454,925	2,497,247	1.7%
Net Position	**1,499,533**	**1,513,628**	**0.9%**	**1,511,928**	**1,539,523**	**1.8%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2016	FY 2017	% Change
Change in Net Position	14,052	14,095	0.3%
Add - State Contributions	149	250	67.8%
Add - SCPB Debt Service	10,367	12,428	19.9%
Add - AHFC Capital Projects	16,030	12,488	(22.1%)
Adjusted Net Position Change	**40,598**	**39,261**	**(3.3%)**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**30,448**	**29,446**	**(3.3%)**

Through FY 2018 - Third Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	794,648
SCPB Projects Debt Service	458,877
SOA Capital Projects	253,761
AHFC Capital Projects	509,792
Total Dividend Appropriations	**2,017,078**
Total Dividend Expenditures	**1,951,414**
Total Dividend Remaining	**65,664**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2018**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,990,633,224	93.30%
PARTICIPATION LOANS	133,791,986	4.17%
UNCONVENTIONAL/REO	80,875,138	2.52%
TOTAL PORTFOLIO	**3,205,300,348**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	59,509,024	1.90%
60 DAYS PAST DUE	19,701,401	0.63%
90 DAYS PAST DUE	9,117,750	0.29%
120+ DAYS PAST DUE	17,068,728	0.55%
TOTAL DELINQUENT	**105,396,903**	3.37%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.463%	PMI INSURANCE %	24.5%
- (Exclude UNC/REO)	4.535%	FHA/HUD184 INS %	11.6%
AVG REMAINING TERM	298	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.3%
TAXABLE %	25.5%	UNINSURED %	54.4%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	85.3%
RURAL %	13.5%	MULTI-FAMILY %	14.7%
TAXABLE FTHB %	15.1%	ANCHORAGE %	42.6%
MF/SPECIAL NEEDS %	14.6%	NOT ANCHORAGE %	57.4%
TAX-EXEMPT VETS %	3.7%	WELLS FARGO %	24.8%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	75.2%

MORTGAGE AND LOAN ACTIVITY:	**FY 2016**	**FY 2017**	**FY 2018**	**FY 2019 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	542,477,078	441,306,612	608,124,466	58,093,663	58,093,663
MORTGAGE COMMITMENTS	516,199,088	428,575,761	594,802,586	58,662,163	58,662,163
MORTGAGE PURCHASES	491,727,309	474,916,892	543,289,800	53,770,715	53,770,715
AVG PURCHASE PRICE	301,489	356,469	312,198	298,770	298,770
AVG INTEREST RATE	4.000%	4.251%	4.093%	4.450%	4.450%
AVG BEGINNING TERM	347	365	354	350	350
AVG LOAN TO VALUE	85	84	86	88	88
INSURANCE %	48.6%	41.9%	55.7%	56.7%	56.7%
SINGLE FAMILY%	91.8%	78.2%	90.7%	96.8%	96.8%
ANCHORAGE %	46.4%	39.7%	41.9%	38.2%	38.2%
WELLS FARGO %	12.4%	0.9%	1.4%	3.2%	3.2%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	16,537,843	16,537,843
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,523,826	219,989	219,989

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.463%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,990,633,224	93.3%
PARTICIPATION LOANS	133,791,986	4.2%
UNCONVENTIONAL/REO	80,875,138	2.5%
TOTAL PORTFOLIO	**3,205,300,348**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	59,509,024	1.90%
60 DAYS PAST DUE	19,701,401	0.63%
90 DAYS PAST DUE	9,117,750	0.29%
120+ DAYS PAST DUE	17,068,728	0.55%
TOTAL DELINQUENT	**105,396,903**	**3.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	816,212,329	25.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	730,561,802	22.8%
TAXABLE FIRST-TIME HOMEBUYER	483,666,459	15.1%
MULTI-FAMILY/SPECIAL NEEDS	468,651,050	14.6%
RURAL	433,014,780	13.5%
VETERANS MORTGAGE PROGRAM	119,510,943	3.7%
OTHER LOAN PROGRAM	153,682,985	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,203,645,553	68.8%
MULTI-FAMILY	471,263,152	14.7%
CONDO	299,866,816	9.4%
DUPLEX	166,990,146	5.2%
3-PLEX/4-PLEX	36,645,819	1.1%
OTHER PROPERTY TYPE	26,888,861	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	1,365,417,845	42.6%
FAIRBANKS/NORTH POLE	434,740,654	13.6%
WASILLA/PALMER	370,116,122	11.5%
JUNEAU/KETCHIKAN	241,394,412	7.5%
KENAI/SOLDOTNA/HOMER	220,566,607	6.9%
EAGLE RIVER/CHUGIAK	149,906,223	4.7%
KODIAK ISLAND	80,377,901	2.5%
OTHER GEOGRAPHIC REGION	342,780,584	10.7%
MORTGAGE INSURANCE		
UNINSURED	1,743,366,880	54.4%
PRIMARY MORTGAGE INSURANCE	784,717,559	24.5%
FEDERALLY INSURED - FHA	243,854,033	7.6%
FEDERALLY INSURED - VA	168,048,111	5.2%
FEDERALLY INSURED - RD	137,437,392	4.3%
FEDERALLY INSURED - HUD 184	127,876,374	4.0%
SELLER SERVICER		
WELLS FARGO	794,830,392	24.8%
ALASKA USA	752,004,230	23.5%
NORTHRIM BANK	481,503,874	15.0%
OTHER SELLER SERVICER	1,176,961,851	36.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.500%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	203,840,683	68.2%
PARTICIPATION LOANS	13,953,569	4.7%
UNCONVENTIONAL/REO	80,875,138	27.1%
TOTAL PORTFOLIO	**298,669,390**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,073,256	0.95%
60 DAYS PAST DUE	366,810	0.17%
90 DAYS PAST DUE	202,637	0.09%
120+ DAYS PAST DUE	463,308	0.21%
TOTAL DELINQUENT	**3,106,012**	**1.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,867,416	15.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	92,704,512	31.0%
TAXABLE FIRST-TIME HOMEBUYER	19,885,827	6.7%
MULTI-FAMILY/SPECIAL NEEDS	15,312,398	5.1%
RURAL	17,022,178	5.7%
VETERANS MORTGAGE PROGRAM	24,674,877	8.3%
OTHER LOAN PROGRAM	83,202,183	27.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	177,151,785	59.3%
MULTI-FAMILY	53,990,573	18.1%
CONDO	35,851,063	12.0%
DUPLEX	10,233,006	3.4%
3-PLEX/4-PLEX	2,691,662	0.9%
OTHER PROPERTY TYPE	18,751,302	6.3%
GEOGRAPHIC REGION		
ANCHORAGE	148,513,000	49.7%
FAIRBANKS/NORTH POLE	25,554,328	8.6%
WASILLA/PALMER	39,346,943	13.2%
JUNEAU/KETCHIKAN	25,170,773	8.4%
KENAI/SOLDOTNA/HOMER	18,050,051	6.0%
EAGLE RIVER/CHUGIAK	14,333,058	4.8%
KODIAK ISLAND	5,152,158	1.7%
OTHER GEOGRAPHIC REGION	22,549,080	7.5%
MORTGAGE INSURANCE		
UNINSURED	169,165,542	56.6%
PRIMARY MORTGAGE INSURANCE	73,672,211	24.7%
FEDERALLY INSURED - FHA	10,245,464	3.4%
FEDERALLY INSURED - VA	26,055,897	8.7%
FEDERALLY INSURED - RD	14,226,680	4.8%
FEDERALLY INSURED - HUD 184	5,303,595	1.8%
SELLER SERVICER		
WELLS FARGO	25,299,317	8.5%
ALASKA USA	61,567,726	20.6%
NORTHRIM BANK	63,370,856	21.2%
OTHER SELLER SERVICER	148,431,491	49.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.422%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,524,193	98.5%
PARTICIPATION LOANS	1,220,328	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,744,522**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,240,782	2.74%
60 DAYS PAST DUE	1,083,084	1.32%
90 DAYS PAST DUE	337,835	0.41%
120+ DAYS PAST DUE	530,240	0.65%
TOTAL DELINQUENT	**4,191,942**	**5.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	17,120,265	20.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,418,876	56.8%
TAXABLE FIRST-TIME HOMEBUYER	3,084,248	3.8%
MULTI-FAMILY/SPECIAL NEEDS	955,321	1.2%
RURAL	13,573,156	16.6%
VETERANS MORTGAGE PROGRAM	153,577	0.2%
OTHER LOAN PROGRAM	439,079	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,448,463	73.9%
MULTI-FAMILY	955,321	1.2%
CONDO	15,125,432	18.5%
DUPLEX	3,853,367	4.7%
3-PLEX/4-PLEX	1,226,344	1.5%
OTHER PROPERTY TYPE	135,593	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	36,153,404	44.2%
FAIRBANKS/NORTH POLE	8,676,007	10.6%
WASILLA/PALMER	9,468,347	11.6%
JUNEAU/KETCHIKAN	7,172,452	8.8%
KENAI/SOLDOTNA/HOMER	6,267,899	7.7%
EAGLE RIVER/CHUGIAK	2,400,157	2.9%
KODIAK ISLAND	2,389,044	2.9%
OTHER GEOGRAPHIC REGION	9,217,212	11.3%
MORTGAGE INSURANCE		
UNINSURED	36,594,590	44.8%
PRIMARY MORTGAGE INSURANCE	10,487,401	12.8%
FEDERALLY INSURED - FHA	19,428,781	23.8%
FEDERALLY INSURED - VA	4,286,806	5.2%
FEDERALLY INSURED - RD	5,884,989	7.2%
FEDERALLY INSURED - HUD 184	5,061,954	6.2%
SELLER SERVICER		
WELLS FARGO	32,137,292	39.3%
ALASKA USA	19,402,011	23.7%
NORTHRIM BANK	5,103,964	6.2%
OTHER SELLER SERVICER	25,101,254	30.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.662%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,417,656	98.3%
PARTICIPATION LOANS	1,491,997	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,909,653**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	786,377	0.89%
60 DAYS PAST DUE	360,344	0.41%
90 DAYS PAST DUE	637,415	0.73%
120+ DAYS PAST DUE	450,765	0.51%
TOTAL DELINQUENT	**2,234,900**	**2.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,115,933	26.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,631,668	34.8%
TAXABLE FIRST-TIME HOMEBUYER	9,458,732	10.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,470,984	24.4%
VETERANS MORTGAGE PROGRAM	597,738	0.7%
OTHER LOAN PROGRAM	2,634,598	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,023,548	79.7%
MULTI-FAMILY	0	0.0%
CONDO	9,917,289	11.3%
DUPLEX	4,533,260	5.2%
3-PLEX/4-PLEX	3,155,242	3.6%
OTHER PROPERTY TYPE	280,315	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	34,044,363	38.7%
FAIRBANKS/NORTH POLE	8,560,329	9.7%
WASILLA/PALMER	8,718,654	9.9%
JUNEAU/KETCHIKAN	7,370,781	8.4%
KENAI/SOLDOTNA/HOMER	9,938,307	11.3%
EAGLE RIVER/CHUGIAK	3,717,370	4.2%
KODIAK ISLAND	2,038,065	2.3%
OTHER GEOGRAPHIC REGION	13,521,783	15.4%
MORTGAGE INSURANCE		
UNINSURED	47,268,215	53.8%
PRIMARY MORTGAGE INSURANCE	19,411,877	22.1%
FEDERALLY INSURED - FHA	8,541,915	9.7%
FEDERALLY INSURED - VA	3,038,007	3.5%
FEDERALLY INSURED - RD	5,108,061	5.8%
FEDERALLY INSURED - HUD 184	4,541,578	5.2%
SELLER SERVICER		
WELLS FARGO	30,189,032	34.3%
ALASKA USA	23,166,040	26.4%
NORTHRIM BANK	11,843,598	13.5%
OTHER SELLER SERVICER	22,710,984	25.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.737%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,274,151	99.1%
PARTICIPATION LOANS	738,343	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,012,494**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,359,459	2.78%
60 DAYS PAST DUE	632,474	0.74%
90 DAYS PAST DUE	166,372	0.20%
120+ DAYS PAST DUE	449,127	0.53%
TOTAL DELINQUENT	**3,607,431**	**4.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	31,142,454	36.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,494,569	32.3%
TAXABLE FIRST-TIME HOMEBUYER	11,170,263	13.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,233,339	15.6%
VETERANS MORTGAGE PROGRAM	522,276	0.6%
OTHER LOAN PROGRAM	1,449,592	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,031,301	78.8%
MULTI-FAMILY	0	0.0%
CONDO	11,276,600	13.3%
DUPLEX	5,655,810	6.7%
3-PLEX/4-PLEX	1,048,783	1.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,100,317	46.0%
FAIRBANKS/NORTH POLE	5,483,970	6.5%
WASILLA/PALMER	10,568,449	12.4%
JUNEAU/KETCHIKAN	6,151,716	7.2%
KENAI/SOLDOTNA/HOMER	6,254,282	7.4%
EAGLE RIVER/CHUGIAK	5,003,164	5.9%
KODIAK ISLAND	2,691,004	3.2%
OTHER GEOGRAPHIC REGION	9,759,593	11.5%
MORTGAGE INSURANCE		
UNINSURED	36,982,869	43.5%
PRIMARY MORTGAGE INSURANCE	27,051,004	31.8%
FEDERALLY INSURED - FHA	8,219,042	9.7%
FEDERALLY INSURED - VA	2,603,203	3.1%
FEDERALLY INSURED - RD	4,642,930	5.5%
FEDERALLY INSURED - HUD 184	5,513,446	6.5%
SELLER SERVICER		
WELLS FARGO	31,114,197	36.6%
ALASKA USA	21,281,391	25.0%
NORTHRIM BANK	12,446,710	14.6%
OTHER SELLER SERVICER	20,170,197	23.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.638%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,045,030	99.5%
PARTICIPATION LOANS	585,786	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,630,815**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,078,769	2.73%
60 DAYS PAST DUE	1,805,067	1.60%
90 DAYS PAST DUE	120,033	0.11%
120+ DAYS PAST DUE	455,086	0.40%
TOTAL DELINQUENT	**5,458,955**	**4.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,566,318	39.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,529,123	28.9%
TAXABLE FIRST-TIME HOMEBUYER	17,649,077	15.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,145,979	12.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,740,319	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,807,809	78.8%
MULTI-FAMILY	0	0.0%
CONDO	13,861,282	12.3%
DUPLEX	7,555,872	6.7%
3-PLEX/4-PLEX	1,890,876	1.7%
OTHER PROPERTY TYPE	514,976	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	52,680,229	46.8%
FAIRBANKS/NORTH POLE	10,378,592	9.2%
WASILLA/PALMER	12,254,715	10.9%
JUNEAU/KETCHIKAN	11,772,290	10.5%
KENAI/SOLDOTNA/HOMER	5,970,808	5.3%
EAGLE RIVER/CHUGIAK	4,127,786	3.7%
KODIAK ISLAND	2,174,076	1.9%
OTHER GEOGRAPHIC REGION	13,272,320	11.8%
MORTGAGE INSURANCE		
UNINSURED	48,597,079	43.1%
PRIMARY MORTGAGE INSURANCE	42,523,955	37.8%
FEDERALLY INSURED - FHA	10,183,548	9.0%
FEDERALLY INSURED - VA	2,323,729	2.1%
FEDERALLY INSURED - RD	3,868,581	3.4%
FEDERALLY INSURED - HUD 184	5,133,924	4.6%
SELLER SERVICER		
WELLS FARGO	35,585,387	31.6%
ALASKA USA	29,444,343	26.1%
NORTHRIM BANK	15,945,434	14.2%
OTHER SELLER SERVICER	31,655,652	28.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.216%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,101,592	89.3%
PARTICIPATION LOANS	13,493,985	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**125,595,577**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,948,630	2.35%
60 DAYS PAST DUE	570,618	0.45%
90 DAYS PAST DUE	82,365	0.07%
120+ DAYS PAST DUE	942,326	0.75%
TOTAL DELINQUENT	**4,543,939**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,384,499	36.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,354,109	25.8%
TAXABLE FIRST-TIME HOMEBUYER	27,273,127	21.7%
MULTI-FAMILY/SPECIAL NEEDS	316,230	0.3%
RURAL	14,733,136	11.7%
VETERANS MORTGAGE PROGRAM	1,075,275	0.9%
OTHER LOAN PROGRAM	4,459,201	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,645,106	78.5%
MULTI-FAMILY	316,230	0.3%
CONDO	15,716,286	12.5%
DUPLEX	9,432,776	7.5%
3-PLEX/4-PLEX	1,162,140	0.9%
OTHER PROPERTY TYPE	323,039	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	59,073,159	47.0%
FAIRBANKS/NORTH POLE	13,010,462	10.4%
WASILLA/PALMER	15,828,169	12.6%
JUNEAU/KETCHIKAN	7,486,827	6.0%
KENAI/SOLDOTNA/HOMER	8,253,498	6.6%
EAGLE RIVER/CHUGIAK	6,423,313	5.1%
KODIAK ISLAND	1,758,330	1.4%
OTHER GEOGRAPHIC REGION	13,761,819	11.0%
MORTGAGE INSURANCE		
UNINSURED	54,486,483	43.4%
PRIMARY MORTGAGE INSURANCE	38,206,462	30.4%
FEDERALLY INSURED - FHA	12,603,265	10.0%
FEDERALLY INSURED - VA	5,196,830	4.1%
FEDERALLY INSURED - RD	6,487,102	5.2%
FEDERALLY INSURED - HUD 184	8,615,435	6.9%
SELLER SERVICER		
WELLS FARGO	39,209,324	31.2%
ALASKA USA	32,105,115	25.6%
NORTHRIM BANK	18,042,979	14.4%
OTHER SELLER SERVICER	36,238,158	28.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.184%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,755,287	91.2%
PARTICIPATION LOANS	11,872,604	8.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**134,627,891**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,622,026	2.69%
60 DAYS PAST DUE	1,211,339	0.90%
90 DAYS PAST DUE	729,249	0.54%
120+ DAYS PAST DUE	1,288,165	0.96%
TOTAL DELINQUENT	**6,850,778**	**5.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,052,000	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,955,311	25.2%
TAXABLE FIRST-TIME HOMEBUYER	31,363,029	23.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,853,380	11.8%
VETERANS MORTGAGE PROGRAM	3,288,532	2.4%
OTHER LOAN PROGRAM	3,115,639	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,808,904	79.3%
MULTI-FAMILY	0	0.0%
CONDO	15,418,617	11.5%
DUPLEX	9,948,611	7.4%
3-PLEX/4-PLEX	2,269,636	1.7%
OTHER PROPERTY TYPE	182,123	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	59,647,371	44.3%
FAIRBANKS/NORTH POLE	13,342,643	9.9%
WASILLA/PALMER	16,438,263	12.2%
JUNEAU/KETCHIKAN	12,583,073	9.3%
KENAI/SOLDOTNA/HOMER	8,140,263	6.0%
EAGLE RIVER/CHUGIAK	7,518,177	5.6%
KODIAK ISLAND	3,546,087	2.6%
OTHER GEOGRAPHIC REGION	13,412,014	10.0%
MORTGAGE INSURANCE		
UNINSURED	58,620,015	43.5%
PRIMARY MORTGAGE INSURANCE	40,335,979	30.0%
FEDERALLY INSURED - FHA	15,671,183	11.6%
FEDERALLY INSURED - VA	6,840,819	5.1%
FEDERALLY INSURED - RD	4,902,123	3.6%
FEDERALLY INSURED - HUD 184	8,257,772	6.1%
SELLER SERVICER		
WELLS FARGO	43,559,859	32.4%
ALASKA USA	33,566,319	24.9%
NORTHRIM BANK	21,004,853	15.6%
OTHER SELLER SERVICER	36,496,860	27.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.437%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,959,503	93.4%
PARTICIPATION LOANS	9,418,446	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,377,949**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,619,710	1.84%
60 DAYS PAST DUE	885,063	0.62%
90 DAYS PAST DUE	651,215	0.46%
120+ DAYS PAST DUE	1,623,418	1.14%
TOTAL DELINQUENT	**5,779,406**	**4.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,247,565	31.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,588,579	35.5%
TAXABLE FIRST-TIME HOMEBUYER	27,337,384	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,593,149	11.0%
VETERANS MORTGAGE PROGRAM	985,253	0.7%
OTHER LOAN PROGRAM	3,626,020	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,560,403	82.6%
MULTI-FAMILY	0	0.0%
CONDO	16,557,207	11.6%
DUPLEX	6,209,159	4.4%
3-PLEX/4-PLEX	1,227,065	0.9%
OTHER PROPERTY TYPE	824,114	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	62,094,618	43.6%
FAIRBANKS/NORTH POLE	15,973,468	11.2%
WASILLA/PALMER	19,863,569	14.0%
JUNEAU/KETCHIKAN	10,429,352	7.3%
KENAI/SOLDOTNA/HOMER	10,648,529	7.5%
EAGLE RIVER/CHUGIAK	5,044,148	3.5%
KODIAK ISLAND	4,707,549	3.3%
OTHER GEOGRAPHIC REGION	13,616,717	9.6%
MORTGAGE INSURANCE		
UNINSURED	57,692,327	40.5%
PRIMARY MORTGAGE INSURANCE	43,587,207	30.6%
FEDERALLY INSURED - FHA	16,949,282	11.9%
FEDERALLY INSURED - VA	4,052,533	2.8%
FEDERALLY INSURED - RD	12,496,394	8.8%
FEDERALLY INSURED - HUD 184	7,600,206	5.3%
SELLER SERVICER		
WELLS FARGO	41,999,665	29.5%
ALASKA USA	36,979,511	26.0%
NORTHRIM BANK	23,724,265	16.7%
OTHER SELLER SERVICER	39,674,508	27.9%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.610%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,766,544	99.0%
PARTICIPATION LOANS	1,009,835	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**101,776,379**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,451,194	3.39%
60 DAYS PAST DUE	1,121,041	1.10%
90 DAYS PAST DUE	789,918	0.78%
120+ DAYS PAST DUE	884,711	0.87%
TOTAL DELINQUENT	**6,246,865**	**6.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,722,661	12.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,649,666	73.3%
TAXABLE FIRST-TIME HOMEBUYER	5,394,430	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,417,824	8.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	591,798	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,185,057	77.8%
MULTI-FAMILY	0	0.0%
CONDO	17,301,480	17.0%
DUPLEX	4,592,814	4.5%
3-PLEX/4-PLEX	603,421	0.6%
OTHER PROPERTY TYPE	93,607	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,832,973	46.0%
FAIRBANKS/NORTH POLE	10,963,799	10.8%
WASILLA/PALMER	16,116,402	15.8%
JUNEAU/KETCHIKAN	6,613,796	6.5%
KENAI/SOLDOTNA/HOMER	5,729,324	5.6%
EAGLE RIVER/CHUGIAK	4,080,593	4.0%
KODIAK ISLAND	1,844,751	1.8%
OTHER GEOGRAPHIC REGION	9,594,740	9.4%
MORTGAGE INSURANCE		
UNINSURED	33,648,959	33.1%
PRIMARY MORTGAGE INSURANCE	18,529,843	18.2%
FEDERALLY INSURED - FHA	23,140,645	22.7%
FEDERALLY INSURED - VA	2,702,708	2.7%
FEDERALLY INSURED - RD	13,793,202	13.6%
FEDERALLY INSURED - HUD 184	9,961,021	9.8%
SELLER SERVICER		
WELLS FARGO	41,930,825	41.2%
ALASKA USA	32,749,420	32.2%
NORTHRIM BANK	8,302,659	8.2%
OTHER SELLER SERVICER	18,793,475	18.5%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.995%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,612,782	93.8%
PARTICIPATION LOANS	9,290,668	6.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,903,450**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,960,457	2.66%
60 DAYS PAST DUE	1,039,868	0.70%
90 DAYS PAST DUE	622,369	0.42%
120+ DAYS PAST DUE	1,430,996	0.96%
TOTAL DELINQUENT	**7,053,689**	**4.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	16,052,268	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	104,411,962	70.1%
TAXABLE FIRST-TIME HOMEBUYER	7,581,353	5.1%
MULTI-FAMILY/SPECIAL NEEDS	415,809	0.3%
RURAL	19,970,040	13.4%
VETERANS MORTGAGE PROGRAM	56,647	0.0%
OTHER LOAN PROGRAM	415,372	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	119,531,428	80.3%
MULTI-FAMILY	0	0.0%
CONDO	21,070,212	14.2%
DUPLEX	7,468,736	5.0%
3-PLEX/4-PLEX	406,016	0.3%
OTHER PROPERTY TYPE	427,058	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	62,412,680	41.9%
FAIRBANKS/NORTH POLE	13,768,813	9.2%
WASILLA/PALMER	22,218,410	14.9%
JUNEAU/KETCHIKAN	11,841,301	8.0%
KENAI/SOLDOTNA/HOMER	11,859,200	8.0%
EAGLE RIVER/CHUGIAK	4,983,867	3.3%
KODIAK ISLAND	6,593,596	4.4%
OTHER GEOGRAPHIC REGION	15,225,583	10.2%
MORTGAGE INSURANCE		
UNINSURED	61,989,905	41.6%
PRIMARY MORTGAGE INSURANCE	19,386,627	13.0%
FEDERALLY INSURED - FHA	26,797,267	18.0%
FEDERALLY INSURED - VA	7,714,449	5.2%
FEDERALLY INSURED - RD	19,887,461	13.4%
FEDERALLY INSURED - HUD 184	13,127,742	8.8%
SELLER SERVICER		
WELLS FARGO	61,301,474	41.2%
ALASKA USA	44,375,653	29.8%
NORTHRIM BANK	10,117,475	6.8%
OTHER SELLER SERVICER	33,108,848	22.2%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.404%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,195,465	97.2%
PARTICIPATION LOANS	1,617,753	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,813,218**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,338,473	2.28%
60 DAYS PAST DUE	963,038	1.64%
90 DAYS PAST DUE	564,033	0.96%
120+ DAYS PAST DUE	699,708	1.19%
TOTAL DELINQUENT	**3,565,252**	**6.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,489,210	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,160,120	3.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,602,376	2.7%
VETERANS MORTGAGE PROGRAM	48,276,602	82.1%
OTHER LOAN PROGRAM	284,910	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,313,795	88.9%
MULTI-FAMILY	0	0.0%
CONDO	4,088,197	7.0%
DUPLEX	1,652,893	2.8%
3-PLEX/4-PLEX	758,333	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,566,995	24.8%
FAIRBANKS/NORTH POLE	14,589,038	24.8%
WASILLA/PALMER	12,796,745	21.8%
JUNEAU/KETCHIKAN	1,800,615	3.1%
KENAI/SOLDOTNA/HOMER	2,197,686	3.7%
EAGLE RIVER/CHUGIAK	8,396,569	14.3%
KODIAK ISLAND	1,099,312	1.9%
OTHER GEOGRAPHIC REGION	3,366,259	5.7%
MORTGAGE INSURANCE		
UNINSURED	9,439,044	16.0%
PRIMARY MORTGAGE INSURANCE	4,934,495	8.4%
FEDERALLY INSURED - FHA	2,109,999	3.6%
FEDERALLY INSURED - VA	41,282,175	70.2%
FEDERALLY INSURED - RD	724,705	1.2%
FEDERALLY INSURED - HUD 184	322,799	0.5%
SELLER SERVICER		
WELLS FARGO	12,958,109	22.0%
ALASKA USA	17,707,670	30.1%
NORTHRIM BANK	10,691,333	18.2%
OTHER SELLER SERVICER	17,456,106	29.7%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.395%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,497,579	98.8%
PARTICIPATION LOANS	1,553,983	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**127,051,562**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,125,472	1.67%
60 DAYS PAST DUE	609,932	0.48%
90 DAYS PAST DUE	656,414	0.52%
120+ DAYS PAST DUE	821,952	0.65%
TOTAL DELINQUENT	**4,213,770**	**3.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	57,357,703	45.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,451,607	2.7%
TAXABLE FIRST-TIME HOMEBUYER	31,569,457	24.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	27,802,806	21.9%
VETERANS MORTGAGE PROGRAM	1,314,768	1.0%
OTHER LOAN PROGRAM	5,555,220	4.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,878,957	84.1%
MULTI-FAMILY	0	0.0%
CONDO	6,980,320	5.5%
DUPLEX	10,642,202	8.4%
3-PLEX/4-PLEX	2,330,233	1.8%
OTHER PROPERTY TYPE	219,850	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,790,833	34.5%
FAIRBANKS/NORTH POLE	10,349,563	8.1%
WASILLA/PALMER	14,622,552	11.5%
JUNEAU/KETCHIKAN	14,824,242	11.7%
KENAI/SOLDOTNA/HOMER	11,336,811	8.9%
EAGLE RIVER/CHUGIAK	8,359,069	6.6%
KODIAK ISLAND	4,708,918	3.7%
OTHER GEOGRAPHIC REGION	19,059,573	15.0%
MORTGAGE INSURANCE		
UNINSURED	65,881,137	51.9%
PRIMARY MORTGAGE INSURANCE	31,857,908	25.1%
FEDERALLY INSURED - FHA	12,185,865	9.6%
FEDERALLY INSURED - VA	5,635,092	4.4%
FEDERALLY INSURED - RD	4,231,513	3.3%
FEDERALLY INSURED - HUD 184	7,260,047	5.7%
SELLER SERVICER		
WELLS FARGO	39,017,346	30.7%
ALASKA USA	25,792,438	20.3%
NORTHRIM BANK	18,023,402	14.2%
OTHER SELLER SERVICER	44,218,375	34.8%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.885%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,543,875	92.5%
PARTICIPATION LOANS	7,082,892	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**94,626,766**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,627,538	1.72%
60 DAYS PAST DUE	422,794	0.45%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	36,791	0.04%
TOTAL DELINQUENT	**2,087,123**	**2.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	94,626,766	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,335,473	74.3%
MULTI-FAMILY	0	0.0%
CONDO	22,748,208	24.0%
DUPLEX	1,543,086	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	62,291,572	65.8%
FAIRBANKS/NORTH POLE	5,504,117	5.8%
WASILLA/PALMER	11,718,803	12.4%
JUNEAU/KETCHIKAN	4,775,166	5.0%
KENAI/SOLDOTNA/HOMER	1,898,291	2.0%
EAGLE RIVER/CHUGIAK	3,713,635	3.9%
KODIAK ISLAND	1,116,480	1.2%
OTHER GEOGRAPHIC REGION	3,608,702	3.8%
MORTGAGE INSURANCE		
UNINSURED	35,565,544	37.6%
PRIMARY MORTGAGE INSURANCE	41,938,676	44.3%
FEDERALLY INSURED - FHA	4,385,472	4.6%
FEDERALLY INSURED - VA	1,669,039	1.8%
FEDERALLY INSURED - RD	6,821,992	7.2%
FEDERALLY INSURED - HUD 184	4,246,044	4.5%
SELLER SERVICER		
WELLS FARGO	9,455,176	10.0%
ALASKA USA	30,236,906	32.0%
NORTHRIM BANK	35,113,897	37.1%
OTHER SELLER SERVICER	19,820,787	20.9%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.777%
Weighted Average Remaining Term	174
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,351,379	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,351,379**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,351,379	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,351,379	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,351,379	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	21,351,379	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	21,351,379	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.308%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	152,765,447	72.3%
PARTICIPATION LOANS	58,552,173	27.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**211,317,620**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,993,293	1.42%
60 DAYS PAST DUE	1,340,138	0.63%
90 DAYS PAST DUE	883,608	0.42%
120+ DAYS PAST DUE	1,885,684	0.89%
TOTAL DELINQUENT	**7,102,723**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	72,409,927	34.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,767,718	16.0%
TAXABLE FIRST-TIME HOMEBUYER	47,671,860	22.6%
MULTI-FAMILY/SPECIAL NEEDS	3,263,832	1.5%
RURAL	44,981,665	21.3%
VETERANS MORTGAGE PROGRAM	3,550,538	1.7%
OTHER LOAN PROGRAM	5,672,081	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	170,835,933	80.8%
MULTI-FAMILY	3,144,472	1.5%
CONDO	19,313,346	9.1%
DUPLEX	14,292,671	6.8%
3-PLEX/4-PLEX	3,294,652	1.6%
OTHER PROPERTY TYPE	436,546	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	86,236,170	40.8%
FAIRBANKS/NORTH POLE	19,319,330	9.1%
WASILLA/PALMER	22,472,042	10.6%
JUNEAU/KETCHIKAN	19,439,701	9.2%
KENAI/SOLDOTNA/HOMER	16,490,933	7.8%
EAGLE RIVER/CHUGIAK	10,011,361	4.7%
KODIAK ISLAND	6,328,931	3.0%
OTHER GEOGRAPHIC REGION	31,019,154	14.7%
MORTGAGE INSURANCE		
UNINSURED	111,037,799	52.5%
PRIMARY MORTGAGE INSURANCE	60,328,766	28.5%
FEDERALLY INSURED - FHA	14,639,245	6.9%
FEDERALLY INSURED - VA	8,441,735	4.0%
FEDERALLY INSURED - RD	6,351,222	3.0%
FEDERALLY INSURED - HUD 184	10,518,853	5.0%
SELLER SERVICER		
WELLS FARGO	63,319,594	30.0%
ALASKA USA	48,576,440	23.0%
NORTHRIM BANK	29,404,799	13.9%
OTHER SELLER SERVICER	70,016,787	33.1%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.098%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	34,555,518	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**34,555,518**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	650,765	1.88%
60 DAYS PAST DUE	548,612	1.59%
90 DAYS PAST DUE	78,044	0.23%
120+ DAYS PAST DUE	767,855	2.22%
TOTAL DELINQUENT	**2,045,276**	**5.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	5,916,622	17.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,907,030	14.2%
TAXABLE FIRST-TIME HOMEBUYER	6,227,046	18.0%
MULTI-FAMILY/SPECIAL NEEDS	4,812,301	13.9%
RURAL	12,572,535	36.4%
VETERANS MORTGAGE PROGRAM	119,983	0.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,440,758	76.5%
MULTI-FAMILY	4,812,301	13.9%
CONDO	1,925,828	5.6%
DUPLEX	1,004,138	2.9%
3-PLEX/4-PLEX	265,357	0.8%
OTHER PROPERTY TYPE	107,136	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	10,154,935	29.4%
FAIRBANKS/NORTH POLE	2,089,345	6.0%
WASILLA/PALMER	5,133,293	14.9%
JUNEAU/KETCHIKAN	1,640,875	4.7%
KENAI/SOLDOTNA/HOMER	5,515,262	16.0%
EAGLE RIVER/CHUGIAK	200,449	0.6%
KODIAK ISLAND	1,561,945	4.5%
OTHER GEOGRAPHIC REGION	8,259,414	23.9%
MORTGAGE INSURANCE		
UNINSURED	23,195,425	67.1%
PRIMARY MORTGAGE INSURANCE	2,696,594	7.8%
FEDERALLY INSURED - FHA	5,449,963	15.8%
FEDERALLY INSURED - VA	1,287,031	3.7%
FEDERALLY INSURED - RD	1,563,001	4.5%
FEDERALLY INSURED - HUD 184	363,504	1.1%
SELLER SERVICER		
WELLS FARGO	13,724,943	39.7%
ALASKA USA	9,204,872	26.6%
NORTHRIM BANK	814,345	2.4%
OTHER SELLER SERVICER	10,811,358	31.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.057%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,379,607	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,379,607**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	108,226	1.47%
60 DAYS PAST DUE	82,243	1.11%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	88,383	1.20%
TOTAL DELINQUENT	**278,852**	**3.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	209,999	2.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,260,297	30.6%
TAXABLE FIRST-TIME HOMEBUYER	523,965	7.1%
MULTI-FAMILY/SPECIAL NEEDS	2,490,598	33.7%
RURAL	341,788	4.6%
VETERANS MORTGAGE PROGRAM	886,977	12.0%
OTHER LOAN PROGRAM	665,983	9.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,798,290	65.0%
MULTI-FAMILY	1,849,977	25.1%
CONDO	731,340	9.9%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,278,231	58.0%
FAIRBANKS/NORTH POLE	871,070	11.8%
WASILLA/PALMER	418,213	5.7%
JUNEAU/KETCHIKAN	20,437	0.3%
KENAI/SOLDOTNA/HOMER	136,300	1.8%
EAGLE RIVER/CHUGIAK	107,466	1.5%
KODIAK ISLAND	376,803	5.1%
OTHER GEOGRAPHIC REGION	1,171,087	15.9%
MORTGAGE INSURANCE		
UNINSURED	3,897,085	52.8%
PRIMARY MORTGAGE INSURANCE	1,008,715	13.7%
FEDERALLY INSURED - FHA	1,155,071	15.7%
FEDERALLY INSURED - VA	1,038,777	14.1%
FEDERALLY INSURED - RD	279,958	3.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	1,824,299	24.7%
ALASKA USA	3,527,638	47.8%
NORTHRIM BANK	514,856	7.0%
OTHER SELLER SERVICER	1,512,814	20.5%

As of: **7/31/2018**

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.319%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,091,680	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,091,680**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	822,662	1.47%
60 DAYS PAST DUE	303,313	0.54%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	90,009	0.16%
TOTAL DELINQUENT	**1,215,984**	**2.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,927,306	14.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,645,763	2.9%
TAXABLE FIRST-TIME HOMEBUYER	9,429,729	16.8%
MULTI-FAMILY/SPECIAL NEEDS	29,367,975	52.4%
RURAL	5,155,672	9.2%
VETERANS MORTGAGE PROGRAM	1,637,756	2.9%
OTHER LOAN PROGRAM	927,479	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,875,963	44.3%
MULTI-FAMILY	25,809,907	46.0%
CONDO	1,888,122	3.4%
DUPLEX	2,955,237	5.3%
3-PLEX/4-PLEX	562,451	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,713,141	38.7%
FAIRBANKS/NORTH POLE	8,074,108	14.4%
WASILLA/PALMER	6,224,844	11.1%
JUNEAU/KETCHIKAN	6,953,674	12.4%
KENAI/SOLDOTNA/HOMER	3,063,953	5.5%
EAGLE RIVER/CHUGIAK	1,164,255	2.1%
KODIAK ISLAND	2,019,023	3.6%
OTHER GEOGRAPHIC REGION	6,878,682	12.3%
MORTGAGE INSURANCE		
UNINSURED	40,944,519	73.0%
PRIMARY MORTGAGE INSURANCE	8,271,450	14.7%
FEDERALLY INSURED - FHA	1,709,420	3.0%
FEDERALLY INSURED - VA	2,221,589	4.0%
FEDERALLY INSURED - RD	715,149	1.3%
FEDERALLY INSURED - HUD 184	2,229,554	4.0%
SELLER SERVICER		
WELLS FARGO	16,381,758	29.2%
ALASKA USA	10,210,112	18.2%
NORTHRIM BANK	9,471,230	16.9%
OTHER SELLER SERVICER	20,028,581	35.7%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.311%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,128,477	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**78,128,477**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,887,482	2.42%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	385,558	0.49%
TOTAL DELINQUENT	**2,273,040**	**2.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,331,039	15.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,538,449	3.2%
TAXABLE FIRST-TIME HOMEBUYER	10,507,407	13.4%
MULTI-FAMILY/SPECIAL NEEDS	42,455,802	54.3%
RURAL	6,692,959	8.6%
VETERANS MORTGAGE PROGRAM	1,920,098	2.5%
OTHER LOAN PROGRAM	1,682,723	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,190,018	43.8%
MULTI-FAMILY	35,881,870	45.9%
CONDO	5,002,213	6.4%
DUPLEX	2,650,017	3.4%
3-PLEX/4-PLEX	251,322	0.3%
OTHER PROPERTY TYPE	153,037	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,270,601	61.8%
FAIRBANKS/NORTH POLE	6,798,127	8.7%
WASILLA/PALMER	6,330,009	8.1%
JUNEAU/KETCHIKAN	5,510,466	7.1%
KENAI/SOLDOTNA/HOMER	3,186,680	4.1%
EAGLE RIVER/CHUGIAK	3,348,370	4.3%
KODIAK ISLAND	568,403	0.7%
OTHER GEOGRAPHIC REGION	4,115,821	5.3%
MORTGAGE INSURANCE		
UNINSURED	62,756,052	80.3%
PRIMARY MORTGAGE INSURANCE	10,356,343	13.3%
FEDERALLY INSURED - FHA	674,962	0.9%
FEDERALLY INSURED - VA	2,331,737	3.0%
FEDERALLY INSURED - RD	378,379	0.5%
FEDERALLY INSURED - HUD 184	1,631,004	2.1%
SELLER SERVICER		
WELLS FARGO	21,902,771	28.0%
ALASKA USA	10,104,386	12.9%
NORTHRIM BANK	8,656,491	11.1%
OTHER SELLER SERVICER	37,464,829	48.0%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.159%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,389,646	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**100,389,646**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,446,297	1.44%
60 DAYS PAST DUE	1,057,156	1.05%
90 DAYS PAST DUE	723,158	0.72%
120+ DAYS PAST DUE	292,817	0.29%
TOTAL DELINQUENT	**3,519,428**	**3.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,672,436	26.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,928,869	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,703,119	15.6%
MULTI-FAMILY/SPECIAL NEEDS	39,988,860	39.8%
RURAL	10,586,505	10.5%
VETERANS MORTGAGE PROGRAM	855,451	0.9%
OTHER LOAN PROGRAM	2,654,405	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,131,395	53.9%
MULTI-FAMILY	37,047,502	36.9%
CONDO	3,562,257	3.5%
DUPLEX	4,937,325	4.9%
3-PLEX/4-PLEX	711,167	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,882,984	49.7%
FAIRBANKS/NORTH POLE	7,901,713	7.9%
WASILLA/PALMER	11,129,097	11.1%
JUNEAU/KETCHIKAN	4,214,986	4.2%
KENAI/SOLDOTNA/HOMER	6,843,855	6.8%
EAGLE RIVER/CHUGIAK	5,627,373	5.6%
KODIAK ISLAND	2,189,551	2.2%
OTHER GEOGRAPHIC REGION	12,600,087	12.6%
MORTGAGE INSURANCE		
UNINSURED	68,083,273	67.8%
PRIMARY MORTGAGE INSURANCE	20,122,934	20.0%
FEDERALLY INSURED - FHA	2,933,913	2.9%
FEDERALLY INSURED - VA	2,207,566	2.2%
FEDERALLY INSURED - RD	2,191,401	2.2%
FEDERALLY INSURED - HUD 184	4,850,559	4.8%
SELLER SERVICER		
WELLS FARGO	30,860,280	30.7%
ALASKA USA	23,669,842	23.6%
NORTHRIM BANK	9,489,486	9.5%
OTHER SELLER SERVICER	36,370,038	36.2%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.279%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,395,327	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,395,327**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	435,050	1.43%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	292,646	0.96%
120+ DAYS PAST DUE	272,463	0.90%
TOTAL DELINQUENT	**1,000,160**	**3.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,818,839	15.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,545,280	8.4%
TAXABLE FIRST-TIME HOMEBUYER	2,741,386	9.0%
MULTI-FAMILY/SPECIAL NEEDS	8,069,704	26.5%
RURAL	11,395,594	37.5%
VETERANS MORTGAGE PROGRAM	168,280	0.6%
OTHER LOAN PROGRAM	656,245	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,086,141	66.1%
MULTI-FAMILY	6,848,752	22.5%
CONDO	1,759,389	5.8%
DUPLEX	1,137,246	3.7%
3-PLEX/4-PLEX	186,165	0.6%
OTHER PROPERTY TYPE	377,633	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	9,624,110	31.7%
FAIRBANKS/NORTH POLE	2,311,804	7.6%
WASILLA/PALMER	1,892,446	6.2%
JUNEAU/KETCHIKAN	2,033,238	6.7%
KENAI/SOLDOTNA/HOMER	4,008,082	13.2%
EAGLE RIVER/CHUGIAK	1,514,945	5.0%
KODIAK ISLAND	1,109,652	3.7%
OTHER GEOGRAPHIC REGION	7,901,051	26.0%
MORTGAGE INSURANCE		
UNINSURED	21,265,601	70.0%
PRIMARY MORTGAGE INSURANCE	3,407,135	11.2%
FEDERALLY INSURED - FHA	3,293,116	10.8%
FEDERALLY INSURED - VA	882,198	2.9%
FEDERALLY INSURED - RD	1,292,320	4.3%
FEDERALLY INSURED - HUD 184	254,958	0.8%
SELLER SERVICER		
WELLS FARGO	7,361,090	24.2%
ALASKA USA	8,764,548	28.8%
NORTHRIM BANK	2,352,147	7.7%
OTHER SELLER SERVICER	11,917,542	39.2%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.908%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	170,130,512	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**170,130,512**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,906,289	1.12%
60 DAYS PAST DUE	579,259	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	168,850	0.10%
TOTAL DELINQUENT	**2,654,398**	**1.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,907,528	25.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,577,635	5.0%
TAXABLE FIRST-TIME HOMEBUYER	47,213,425	27.8%
MULTI-FAMILY/SPECIAL NEEDS	13,374,532	7.9%
RURAL	46,028,110	27.1%
VETERANS MORTGAGE PROGRAM	4,205,033	2.5%
OTHER LOAN PROGRAM	6,824,250	4.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,559,145	78.5%
MULTI-FAMILY	11,042,536	6.5%
CONDO	9,877,323	5.8%
DUPLEX	11,578,814	6.8%
3-PLEX/4-PLEX	2,853,311	1.7%
OTHER PROPERTY TYPE	1,219,382	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	55,694,710	32.7%
FAIRBANKS/NORTH POLE	18,188,040	10.7%
WASILLA/PALMER	17,363,560	10.2%
JUNEAU/KETCHIKAN	14,452,219	8.5%
KENAI/SOLDOTNA/HOMER	18,218,913	10.7%
EAGLE RIVER/CHUGIAK	8,150,198	4.8%
KODIAK ISLAND	7,381,041	4.3%
OTHER GEOGRAPHIC REGION	30,681,831	18.0%
MORTGAGE INSURANCE		
UNINSURED	102,058,078	60.0%
PRIMARY MORTGAGE INSURANCE	44,642,718	26.2%
FEDERALLY INSURED - FHA	7,206,623	4.2%
FEDERALLY INSURED - VA	6,060,550	3.6%
FEDERALLY INSURED - RD	5,114,045	3.0%
FEDERALLY INSURED - HUD 184	5,048,498	3.0%
SELLER SERVICER		
WELLS FARGO	40,444,284	23.8%
ALASKA USA	37,576,278	22.1%
NORTHRIM BANK	24,171,570	14.2%
OTHER SELLER SERVICER	67,938,379	39.9%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.246%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,069,976	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,069,976**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	655,419	0.71%
60 DAYS PAST DUE	585,789	0.64%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	692,483	0.75%
TOTAL DELINQUENT	**1,933,691**	**2.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	39,186,290	42.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,114,582	14.2%
TAXABLE FIRST-TIME HOMEBUYER	4,068,779	4.4%
MULTI-FAMILY/SPECIAL NEEDS	25,615,675	27.8%
RURAL	5,528,793	6.0%
VETERANS MORTGAGE PROGRAM	3,176,192	3.4%
OTHER LOAN PROGRAM	1,379,664	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,333,997	62.3%
MULTI-FAMILY	21,679,536	23.5%
CONDO	6,744,565	7.3%
DUPLEX	4,498,326	4.9%
3-PLEX/4-PLEX	1,657,532	1.8%
OTHER PROPERTY TYPE	156,019	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,796,939	50.8%
FAIRBANKS/NORTH POLE	7,358,567	8.0%
WASILLA/PALMER	11,925,735	13.0%
JUNEAU/KETCHIKAN	7,426,165	8.1%
KENAI/SOLDOTNA/HOMER	4,214,398	4.6%
EAGLE RIVER/CHUGIAK	6,862,702	7.5%
KODIAK ISLAND	2,587,940	2.8%
OTHER GEOGRAPHIC REGION	4,897,530	5.3%
MORTGAGE INSURANCE		
UNINSURED	54,265,540	58.9%
PRIMARY MORTGAGE INSURANCE	27,020,912	29.3%
FEDERALLY INSURED - FHA	3,094,764	3.4%
FEDERALLY INSURED - VA	3,192,357	3.5%
FEDERALLY INSURED - RD	2,171,083	2.4%
FEDERALLY INSURED - HUD 184	2,325,321	2.5%
SELLER SERVICER		
WELLS FARGO	30,824,905	33.5%
ALASKA USA	21,512,457	23.4%
NORTHRIM BANK	6,389,740	6.9%
OTHER SELLER SERVICER	33,342,875	36.2%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.884%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,620,120	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,620,120**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,456,783	2.02%
60 DAYS PAST DUE	1,200,001	0.99%
90 DAYS PAST DUE	284,331	0.23%
120+ DAYS PAST DUE	597,938	0.49%
TOTAL DELINQUENT	**4,539,053**	**3.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,583,907	23.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,751,329	7.2%
TAXABLE FIRST-TIME HOMEBUYER	18,771,368	15.4%
MULTI-FAMILY/SPECIAL NEEDS	25,986,851	21.4%
RURAL	26,908,345	22.1%
VETERANS MORTGAGE PROGRAM	8,623,031	7.1%
OTHER LOAN PROGRAM	3,995,288	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,782,403	72.2%
MULTI-FAMILY	19,181,265	15.8%
CONDO	7,921,123	6.5%
DUPLEX	5,226,542	4.3%
3-PLEX/4-PLEX	1,070,738	0.9%
OTHER PROPERTY TYPE	438,048	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	52,238,224	43.0%
FAIRBANKS/NORTH POLE	10,953,599	9.0%
WASILLA/PALMER	14,165,413	11.6%
JUNEAU/KETCHIKAN	7,882,747	6.5%
KENAI/SOLDOTNA/HOMER	7,618,806	6.3%
EAGLE RIVER/CHUGIAK	5,885,427	4.8%
KODIAK ISLAND	5,536,281	4.6%
OTHER GEOGRAPHIC REGION	17,339,622	14.3%
MORTGAGE INSURANCE		
UNINSURED	70,689,043	58.1%
PRIMARY MORTGAGE INSURANCE	21,489,216	17.7%
FEDERALLY INSURED - FHA	8,593,845	7.1%
FEDERALLY INSURED - VA	9,844,989	8.1%
FEDERALLY INSURED - RD	3,989,309	3.3%
FEDERALLY INSURED - HUD 184	7,013,717	5.8%
SELLER SERVICER		
WELLS FARGO	39,043,692	32.1%
ALASKA USA	27,922,221	23.0%
NORTHRIM BANK	14,086,662	11.6%
OTHER SELLER SERVICER	40,567,545	33.4%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.031%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,430,599	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**108,430,599**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,598,360	1.47%
60 DAYS PAST DUE	1,084,056	1.00%
90 DAYS PAST DUE	603,472	0.56%
120+ DAYS PAST DUE	638,452	0.59%
TOTAL DELINQUENT	**3,924,339**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,996,257	24.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,106,209	12.1%
TAXABLE FIRST-TIME HOMEBUYER	14,871,401	13.7%
MULTI-FAMILY/SPECIAL NEEDS	25,664,839	23.7%
RURAL	19,855,492	18.3%
VETERANS MORTGAGE PROGRAM	5,656,439	5.2%
OTHER LOAN PROGRAM	2,279,962	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,316,874	61.2%
MULTI-FAMILY	24,122,629	22.2%
CONDO	8,169,796	7.5%
DUPLEX	7,659,638	7.1%
3-PLEX/4-PLEX	1,024,963	0.9%
OTHER PROPERTY TYPE	1,136,698	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,789,421	48.7%
FAIRBANKS/NORTH POLE	7,943,686	7.3%
WASILLA/PALMER	10,481,985	9.7%
JUNEAU/KETCHIKAN	8,285,043	7.6%
KENAI/SOLDOTNA/HOMER	6,332,837	5.8%
EAGLE RIVER/CHUGIAK	3,659,105	3.4%
KODIAK ISLAND	3,511,583	3.2%
OTHER GEOGRAPHIC REGION	15,426,939	14.2%
MORTGAGE INSURANCE		
UNINSURED	69,601,345	64.2%
PRIMARY MORTGAGE INSURANCE	16,678,311	15.4%
FEDERALLY INSURED - FHA	9,996,821	9.2%
FEDERALLY INSURED - VA	7,378,389	6.8%
FEDERALLY INSURED - RD	2,585,575	2.4%
FEDERALLY INSURED - HUD 184	2,190,157	2.0%
SELLER SERVICER		
WELLS FARGO	30,513,207	28.1%
ALASKA USA	25,314,821	23.3%
NORTHRIM BANK	15,109,746	13.9%
OTHER SELLER SERVICER	37,492,825	34.6%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.354%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,178,883	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,178,883**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,189,157	7.08%
60 DAYS PAST DUE	753,003	1.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	576,087	0.97%
TOTAL DELINQUENT	**5,518,247**	**9.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,254,793	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,744,104	9.7%
TAXABLE FIRST-TIME HOMEBUYER	14,444,698	24.4%
MULTI-FAMILY/SPECIAL NEEDS	15,700,170	26.5%
RURAL	6,746,686	11.4%
VETERANS MORTGAGE PROGRAM	2,858,818	4.8%
OTHER LOAN PROGRAM	1,429,614	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,019,529	59.2%
MULTI-FAMILY	15,226,525	25.7%
CONDO	5,162,302	8.7%
DUPLEX	3,074,187	5.2%
3-PLEX/4-PLEX	367,690	0.6%
OTHER PROPERTY TYPE	328,651	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	31,026,431	52.4%
FAIRBANKS/NORTH POLE	6,573,834	11.1%
WASILLA/PALMER	7,450,131	12.6%
JUNEAU/KETCHIKAN	3,042,244	5.1%
KENAI/SOLDOTNA/HOMER	2,512,793	4.2%
EAGLE RIVER/CHUGIAK	1,990,123	3.4%
KODIAK ISLAND	1,267,949	2.1%
OTHER GEOGRAPHIC REGION	5,315,377	9.0%
MORTGAGE INSURANCE		
UNINSURED	32,917,425	55.6%
PRIMARY MORTGAGE INSURANCE	15,459,438	26.1%
FEDERALLY INSURED - FHA	4,857,169	8.2%
FEDERALLY INSURED - VA	3,045,926	5.1%
FEDERALLY INSURED - RD	959,734	1.6%
FEDERALLY INSURED - HUD 184	1,939,192	3.3%
SELLER SERVICER		
WELLS FARGO	14,469,375	24.5%
ALASKA USA	17,762,565	30.0%
NORTHRIM BANK	4,490,543	7.6%
OTHER SELLER SERVICER	22,456,401	37.9%

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.594%
Weighted Average Remaining Term	475
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,408,158	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**145,408,158**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,166,203	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	402,660	0.3%
MULTI-FAMILY/SPECIAL NEEDS	143,556,397	98.7%
RURAL	282,898	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,538,949	1.1%
MULTI-FAMILY	143,556,397	98.7%
CONDO	0	0.0%
DUPLEX	312,812	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,308,328	0.9%
FAIRBANKS/NORTH POLE	143,556,397	98.7%
WASILLA/PALMER	260,535	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	282,898	0.2%
MORTGAGE INSURANCE		
UNINSURED	143,556,397	98.7%
PRIMARY MORTGAGE INSURANCE	1,851,761	1.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	1,256,051	0.9%
NORTHRIM BANK	312,812	0.2%
OTHER SELLER SERVICER	143,839,295	98.9%

616 STATE CAPITAL PROJECT BONDS 2017 SERIES B

Weighted Average Interest Rate	4.018%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	182,968,799	99.0%
PARTICIPATION LOANS	1,909,625	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**184,878,424**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	752,352	0.41%
60 DAYS PAST DUE	838,622	0.45%
90 DAYS PAST DUE	692,636	0.37%
120+ DAYS PAST DUE	305,277	0.17%
TOTAL DELINQUENT	**2,588,887**	**1.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,087,897	38.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,386,321	2.4%
TAXABLE FIRST-TIME HOMEBUYER	59,491,950	32.2%
MULTI-FAMILY/SPECIAL NEEDS	7,980,675	4.3%
RURAL	30,004,389	16.2%
VETERANS MORTGAGE PROGRAM	3,504,971	1.9%
OTHER LOAN PROGRAM	8,422,220	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	150,090,595	81.2%
MULTI-FAMILY	7,424,742	4.0%
CONDO	11,772,129	6.4%
DUPLEX	13,267,945	7.2%
3-PLEX/4-PLEX	1,929,748	1.0%
OTHER PROPERTY TYPE	393,266	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	72,741,551	39.3%
FAIRBANKS/NORTH POLE	19,922,265	10.8%
WASILLA/PALMER	22,899,702	12.4%
JUNEAU/KETCHIKAN	15,585,148	8.4%
KENAI/SOLDOTNA/HOMER	17,331,119	9.4%
EAGLE RIVER/CHUGIAK	13,599,380	7.4%
KODIAK ISLAND	3,459,717	1.9%
OTHER GEOGRAPHIC REGION	19,339,542	10.5%
MORTGAGE INSURANCE		
UNINSURED	90,161,225	48.8%
PRIMARY MORTGAGE INSURANCE	76,322,614	41.3%
FEDERALLY INSURED - FHA	6,854,646	3.7%
FEDERALLY INSURED - VA	4,672,434	2.5%
FEDERALLY INSURED - RD	4,009,756	2.2%
FEDERALLY INSURED - HUD 184	2,857,749	1.5%
SELLER SERVICER		
WELLS FARGO	28,201,854	15.3%
ALASKA USA	50,439,925	27.3%
NORTHRIM BANK	47,321,048	25.6%
OTHER SELLER SERVICER	58,915,598	31.9%

617 STATE CAPITAL PROJECT BONDS 2017 SERIES C

Weighted Average Interest Rate	5.258%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,381,132	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,381,132**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	7,199,736	13.24%
60 DAYS PAST DUE	257,737	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	230,277	0.42%
TOTAL DELINQUENT	**7,687,749**	**14.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	10,896,754	20.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,471,469	2.7%
TAXABLE FIRST-TIME HOMEBUYER	7,925,799	14.6%
MULTI-FAMILY/SPECIAL NEEDS	27,815,278	51.1%
RURAL	4,661,991	8.6%
VETERANS MORTGAGE PROGRAM	1,401,829	2.6%
OTHER LOAN PROGRAM	208,013	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,329,461	48.4%
MULTI-FAMILY	23,702,749	43.6%
CONDO	1,694,131	3.1%
DUPLEX	1,704,816	3.1%
3-PLEX/4-PLEX	885,290	1.6%
OTHER PROPERTY TYPE	64,685	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	25,472,573	46.8%
FAIRBANKS/NORTH POLE	6,578,854	12.1%
WASILLA/PALMER	6,738,636	12.4%
JUNEAU/KETCHIKAN	3,511,500	6.5%
KENAI/SOLDOTNA/HOMER	5,306,063	9.8%
EAGLE RIVER/CHUGIAK	2,213,712	4.1%
KODIAK ISLAND	578,663	1.1%
OTHER GEOGRAPHIC REGION	3,981,131	7.3%
MORTGAGE INSURANCE		
UNINSURED	42,164,878	77.5%
PRIMARY MORTGAGE INSURANCE	8,351,950	15.4%
FEDERALLY INSURED - FHA	686,029	1.3%
FEDERALLY INSURED - VA	982,949	1.8%
FEDERALLY INSURED - RD	855,853	1.6%
FEDERALLY INSURED - HUD 184	1,339,474	2.5%
SELLER SERVICER		
WELLS FARGO	11,255,358	20.7%
ALASKA USA	7,618,430	14.0%
NORTHRIM BANK	17,749,610	32.6%
OTHER SELLER SERVICER	17,757,734	32.7%

618 STATE CAPITAL PROJECT BONDS 2018 SERIES A

Weighted Average Interest Rate	4.206%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,853,624	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**129,853,624**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	175,013	0.13%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**175,013**	**0.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	60,728,240	46.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	29,744,820	22.9%
MULTI-FAMILY/SPECIAL NEEDS	14,156,424	10.9%
RURAL	17,853,013	13.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	7,371,127	5.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,594,072	73.6%
MULTI-FAMILY	13,318,490	10.3%
CONDO	8,430,757	6.5%
DUPLEX	9,368,839	7.2%
3-PLEX/4-PLEX	2,815,681	2.2%
OTHER PROPERTY TYPE	325,785	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,636,602	42.1%
FAIRBANKS/NORTH POLE	10,144,787	7.8%
WASILLA/PALMER	15,270,460	11.8%
JUNEAU/KETCHIKAN	13,403,583	10.3%
KENAI/SOLDOTNA/HOMER	13,241,666	10.2%
EAGLE RIVER/CHUGIAK	7,470,453	5.8%
KODIAK ISLAND	2,081,049	1.6%
OTHER GEOGRAPHIC REGION	13,605,024	10.5%
MORTGAGE INSURANCE		
UNINSURED	69,490,105	53.5%
PRIMARY MORTGAGE INSURANCE	54,785,058	42.2%
FEDERALLY INSURED - FHA	2,246,718	1.7%
FEDERALLY INSURED - VA	1,058,599	0.8%
FEDERALLY INSURED - RD	1,904,875	1.5%
FEDERALLY INSURED - HUD 184	368,270	0.3%
SELLER SERVICER		
WELLS FARGO	945,980	0.7%
ALASKA USA	40,169,101	30.9%
NORTHRIM BANK	37,437,364	28.8%
OTHER SELLER SERVICER	51,301,180	39.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	77,585,292	0	0	77,585,292	26.0%	4.441%	354	90	737,155	0.95%
CMFTX	2,576,264	0	0	2,576,264	0.9%	5.822%	236	71	0	0.00%
CNCL	138,190	0	0	138,190	0.0%	3.250%	354	55	0	0.00%
COMH	202,500	0	0	202,500	0.1%	4.500%	360	90	0	0.00%
COR	9,716,806	0	0	9,716,806	3.3%	4.315%	343	86	276,244	2.84%
CSPND	980,000	0	0	980,000	0.3%	6.481%	360	111	0	0.00%
CTAX	26,584,877	0	0	26,584,877	8.9%	4.542%	353	85	243,409	0.92%
CVETS	23,898,017	0	0	23,898,017	8.0%	4.451%	351	95	0	0.00%
ETAX	14,553,191	0	0	14,553,191	4.9%	4.388%	349	92	0	0.00%
CFTVT	363,074	0	0	363,074	0.1%	3.969%	355	94	0	0.00%
CTEMP	378,964	0	0	378,964	0.1%	6.500%	357	76	0	0.00%
CREOS	0	0	5,425,225	5,425,225	1.8%	0.000%	0	-	-	-
CNCL2	1,496,748	0	0	1,496,748	0.5%	4.521%	344	86	0	0.00%
CHD04	8,932,934	7,752,706	0	16,685,640	5.6%	2.903%	202	82	526,564	3.16%
COHAP	7,816,154	4,168,519	0	11,984,674	4.0%	2.484%	327	84	811,548	6.77%
SRHRF	28,538,694	2,032,343	0	30,571,037	10.2%	3.846%	300	71	511,091	1.67%
SRQ15	28,471	0	0	28,471	0.0%	5.250%	174	39	0	0.00%
SRQ30	50,507	0	0	50,507	0.0%	5.250%	350	42	0	0.00%
UNCON	0	0	75,449,914	75,449,914	25.3%	1.833%	283	-	-	-
	203,840,683	**13,953,569**	**80,875,138**	**298,669,390**	**100.0%**	**3.500%**	**313**	**63**	**3,106,012**	**1.43%**
COLLATERALIZED VETERANS BONDS										
C1611	19,447,707	166,122	0	19,613,829	33.3%	4.666%	253	79	2,004,950	10.22%
C1612	24,638,132	1,451,631	0	26,089,763	44.4%	3.529%	330	93	664,690	2.55%
C161C	13,109,626	0	0	13,109,626	22.3%	5.753%	294	79	895,612	6.83%
	57,195,465	**1,617,753**	**0**	**58,813,218**	**100.0%**	**4.404%**	**296**	**85**	**3,565,252**	**6.06%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	125,497,579	1,553,983	0	127,051,562	57.3%	4.395%	290	76	4,213,770	3.32%
GM16A	87,543,875	7,082,892	0	94,626,766	42.7%	3.885%	334	84	2,087,123	2.21%
	213,041,454	**8,636,875**	**0**	**221,678,329**	**100.0%**	**4.177%**	**308**	**79**	**6,300,893**	**2.84%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	21,351,379	0	0	21,351,379	9.2%	2.777%	174	80	0	0.00%
GP011	10,648,124	1,267,364	0	11,915,487	5.1%	3.786%	296	75	34,632	0.29%
GP012	10,261,279	1,825,072	0	12,086,352	5.2%	3.857%	288	75	446,258	3.69%
GP013	17,007,200	4,355,239	0	21,362,439	9.2%	3.490%	301	78	936,723	4.38%
GP01C	79,756,941	41,130,500	0	120,887,441	52.0%	3.225%	282	75	4,822,370	3.99%
GPGM1	26,364,344	6,974,388	0	33,338,732	14.3%	3.112%	294	76	551,107	1.65%
GP10B	2,351,489	899,269	0	3,250,758	1.4%	3.238%	296	77	35,044	1.08%
GP11B	6,376,071	2,100,340	0	8,476,412	3.6%	3.379%	295	78	276,589	3.26%
	174,116,826	**58,552,173**	**0**	**232,668,999**	**100.0%**	**3.260%**	**277**	**76**	**7,102,723**	**3.05%**
HOME MORTGAGE REVENUE BONDS										
E021A	32,182,891	1,220,328	0	33,403,219	4.3%	5.391%	230	69	2,371,020	7.10%
E021B	41,534,299	0	0	41,534,299	5.4%	5.465%	287	76	1,571,358	3.78%
E021C	6,807,003	0	0	6,807,003	0.9%	5.313%	256	73	249,564	3.67%
E071A	75,495,631	518,017	0	76,013,648	9.9%	4.643%	295	78	1,343,235	1.77%
E07AL	5,001,643	0	0	5,001,643	0.6%	4.546%	288	74	248,813	4.97%
E071B	73,656,833	263,315	0	73,920,148	9.6%	4.709%	300	79	1,900,408	2.57%
E07BL	4,889,617	0	0	4,889,617	0.6%	4.477%	295	79	276,092	5.65%
E071D	95,207,919	326,503	0	95,534,422	12.4%	4.554%	302	79	3,731,616	3.91%
E07DL	6,248,703	0	0	6,248,703	0.8%	5.037%	298	80	556,247	8.90%
E076B	5,920,382	973,981	0	6,894,363	0.9%	4.951%	211	67	642,852	9.32%
E076C	5,727,700	475,029	0	6,202,729	0.8%	5.279%	219	72	1,430,932	23.07%
E077C	10,588,407	259,283	0	10,847,690	1.4%	5.148%	223	68	1,171,091	10.80%
E091A	98,025,721	13,122,608	0	111,148,329	14.4%	4.115%	303	79	3,254,929	2.93%
E09AL	7,162,148	0	0	7,162,148	0.9%	4.694%	302	79	232,524	3.25%
E098A	6,913,723	371,376	0	7,285,099	0.9%	5.280%	231	73	1,056,486	14.50%
E098B	9,814,700	425,130	0	10,239,830	1.3%	5.361%	241	73	2,304,625	22.51%
E099C	23,251,107	0	0	23,251,107	3.0%	5.483%	256	74	2,266,110	9.75%
E091B	104,911,049	11,447,474	0	116,358,523	15.1%	4.063%	301	79	4,191,971	3.60%
E09BL	8,029,538	0	0	8,029,538	1.0%	4.438%	308	79	354,182	4.41%
E091D	101,603,518	9,418,446	0	111,021,964	14.4%	4.213%	304	79	3,513,296	3.16%
E09DL	8,104,878	0	0	8,104,878	1.1%	4.503%	307	82	0	0.00%
	731,077,412	**38,821,489**	**0**	**769,898,900**	**100.0%**	**4.550%**	**292**	**78**	**32,667,351**	**4.24%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	29,251,390	0	0	29,251,390	11.7%	4.243%	270	79	2,561,432	8.76%
E10A1	38,607,100	0	0	38,607,100	15.4%	4.460%	296	81	2,018,446	5.23%
E10B1	27,109,991	1,009,835	0	28,119,826	11.2%	4.996%	292	75	1,174,607	4.18%
E10AL	5,798,063	0	0	5,798,063	2.3%	5.589%	272	76	492,380	8.49%
E0912	79,198,997	2,321,126	0	81,520,122	32.5%	3.545%	278	77	5,374,937	6.59%
E11A2	17,564,758	0	0	17,564,758	7.0%	5.239%	277	77	1,058,462	6.03%
E11B1	26,275,206	5,417,176	0	31,692,383	12.6%	4.069%	262	71	512,137	1.62%
E11AL	16,573,822	1,552,366	0	18,126,188	7.2%	4.678%	282	71	108,154	0.60%
	240,379,326	**10,300,503**	**0**	**250,679,829**	**100.0%**	**4.244%**	**280**	**76**	**13,300,555**	**5.31%**
STATE CAPITAL PROJECT BONDS										
SC02A	34,555,518	0	0	34,555,518	82.4%	5.098%	241	65	2,045,276	5.92%
SC11A	7,379,607	0	0	7,379,607	17.6%	6.057%	249	67	278,852	3.78%
	41,935,124	**0**	**0**	**41,935,124**	**100.0%**	**5.267%**	**242**	**65**	**2,324,128**	**5.54%**
STATE CAPITAL PROJECT BONDS II										
SC12A	56,091,680	0	0	56,091,680	4.2%	5.319%	252	66	1,215,984	2.17%
SC13A	78,128,477	0	0	78,128,477	5.9%	5.311%	287	72	2,273,040	2.91%
SC14A	100,389,646	0	0	100,389,646	7.5%	5.159%	271	71	3,519,428	3.51%
SC14B	30,395,327	0	0	30,395,327	2.3%	5.279%	253	67	1,000,160	3.29%
SC14C	170,130,512	0	0	170,130,512	12.8%	3.908%	273	74	2,654,398	1.56%
SC14D	92,069,976	0	0	92,069,976	6.9%	5.246%	304	74	1,933,691	2.10%
SC15A	121,620,120	0	0	121,620,120	9.1%	4.884%	272	73	4,539,053	3.73%
SC15B	108,430,599	0	0	108,430,599	8.1%	5.031%	251	68	3,924,339	3.62%
SC15C	59,178,883	0	0	59,178,883	4.4%	5.354%	266	73	5,518,247	9.32%
SC17A	145,408,158	0	0	145,408,158	10.9%	6.594%	475	80	0	0.00%
SC17B	182,968,799	1,909,625	0	184,878,424	13.9%	4.018%	315	79	2,588,887	1.40%
SC17C	54,381,132	0	0	54,381,132	4.1%	5.258%	266	70	7,687,749	14.14%
SC18A	129,853,624	0	0	129,853,624	9.8%	4.206%	342	82	175,013	0.13%
	1,329,046,933	**1,909,625**	**0**	**1,330,956,559**	**100.0%**	**4.906%**	**307**	**74**	**37,029,989**	**2.78%**
TOTAL	**2,990,633,224**	**133,791,986**	**80,875,138**	**3,205,300,348**	**100.0%**	**4.463%**	**298**	**75**	**105,396,903**	**3.37%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2018**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	790,259,245	25,953,084	0	816,212,329	25.5%	4.174%	312	78	17,968,054	2.20%
TAX-EXEMPT FIRST-TIME HOMEBUYER	657,273,931	73,287,872	0	730,561,802	22.8%	4.337%	289	79	40,597,152	5.56%
TAXABLE FIRST-TIME HOMEBUYER	471,854,794	11,811,665	0	483,666,459	15.1%	4.206%	307	82	17,433,735	3.60%
MULTI-FAMILY/SPECIAL NEEDS	468,651,050	0	0	468,651,050	14.6%	6.257%	312	69	13,295,169	2.84%
RURAL	418,118,314	14,896,466	0	433,014,780	13.5%	4.190%	271	71	8,715,592	2.01%
VETERANS	113,484,292	6,026,651	0	119,510,943	3.7%	4.292%	291	84	4,338,470	3.63%
NON-CONFORMING II	63,962,097	1,758,145	0	65,720,242	2.1%	4.062%	322	81	2,924,632	4.45%
MF SOFT SECONDS	0	0	42,971,659	42,971,659	1.3%	1.528%	308	-	-	-
LOANS TO SPONSORS	0	0	11,613,783	11,613,783	0.4%	0.000%	300	-	-	-
LOANS TO SPONSORS II	0	0	7,467,771	7,467,771	0.2%	2.725%	346	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,743,324	5,743,324	0.2%	6.556%	117	-	-	-
REAL ESTATE OWNED	0	0	5,425,225	5,425,225	0.2%	0.000%	0	-	-	-
NON-CONFORMING I	5,021,014	58,105	0	5,079,119	0.2%	4.108%	275	64	28,784	0.57%
NOTES RECEIVABLE	0	0	4,965,632	4,965,632	0.2%	0.972%	184	-	-	-
ALASKA ENERGY EFFICIENCY	0	0	2,244,992	2,244,992	0.1%	3.625%	161	-	-	-
OTHER LOAN PROGRAM	2,008,486	0	0	2,008,486	0.1%	5.019%	81	31	95,315	4.75%
SECOND MORTGAGE ENERGY	0	0	252,678	252,678	0.0%	3.799%	131	-	-	-
BUILDING MATERIAL LOAN	0	0	190,075	190,075	0.0%	3.778%	160	-	-	-
AHFC TOTAL	**2,990,633,224**	**133,791,986**	**80,875,138**	**3,205,300,348**	**100.0%**	**4.463%**	**298**	**75**	**105,396,903**	**3.37%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2018**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,085,473,728	103,879,031	30,179,146	2,219,531,905	69.2%	4.185%	296	77	78,797,504	3.60%
MULTI-PLEX	428,664,986	0	42,598,166	471,263,152	14.7%	5.910%	313	61	12,569,670	2.93%
CONDOMINIUM	272,709,180	21,765,321	5,392,315	299,866,816	9.4%	4.393%	291	77	9,803,989	3.33%
DUPLEX	159,729,640	7,046,105	214,401	166,990,146	5.2%	4.259%	301	77	2,950,513	1.77%
FOUR-PLEX	24,785,026	732,929	74,544	25,592,498	0.8%	4.316%	302	74	465,661	1.82%
TRI-PLEX	10,732,824	148,923	171,574	11,053,321	0.3%	4.120%	296	70	392,281	3.60%
MOBILE HOME TYPE I	8,475,768	219,677	0	8,695,446	0.3%	4.520%	265	71	417,285	4.80%
ENERGY EFFICIENCY RLP	0	0	2,244,992	2,244,992	0.1%	3.625%	161	-	-	-
MOBILE HOME TYPE II	62,071	0	0	62,071	0.0%	5.483%	65	34	0	0.00%
AHFC TOTAL	**2,990,633,224**	**133,791,986**	**80,875,138**	**3,205,300,348**	**100.0%**	**4.463%**	**298**	**75**	**105,396,903**	**3.37%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2018**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,255,285,181	60,248,802	49,883,863	1,365,417,845	42.6%	4.411%	292	75	51,547,507	3.92%
WASILLA	242,159,717	13,669,214	1,793,538	257,622,469	8.0%	4.407%	295	79	17,027,718	6.66%
FAIRBANKS	200,238,436	9,555,373	6,096,447	215,890,255	6.7%	4.439%	291	74	7,004,259	3.34%
FORT WAINWRIGHT	143,556,397	0	0	143,556,397	4.5%	6.625%	477	80	0	0.00%
JUNEAU	108,539,393	4,636,013	8,341,273	121,516,679	3.8%	4.279%	305	69	2,969,742	2.62%
KETCHIKAN	113,387,384	4,951,608	1,538,742	119,877,733	3.7%	4.132%	294	74	481,031	0.41%
EAGLE RIVER	113,820,297	5,012,535	336,915	119,169,747	3.7%	4.202%	305	80	2,671,384	2.25%
PALMER	105,497,038	5,828,255	1,168,359	112,493,652	3.5%	4.523%	295	77	3,772,368	3.39%
SOLDOTNA	106,445,992	5,456,336	375,054	112,277,382	3.5%	4.010%	284	75	2,036,199	1.82%
KODIAK	77,964,232	2,505,356	14,510	80,484,098	2.5%	4.367%	275	73	1,675,990	2.08%
NORTH POLE	71,338,904	3,558,820	396,278	75,294,001	2.3%	4.448%	290	80	3,209,949	4.29%
KENAI	56,030,267	3,145,997	1,637	59,177,902	1.8%	4.374%	294	75	2,831,653	4.79%
OTHER SOUTHEAST	46,735,711	1,724,155	1,282,621	49,742,487	1.6%	4.254%	267	67	787,252	1.62%
HOMER	45,076,626	1,529,705	2,504,993	49,111,324	1.5%	4.065%	282	67	642,956	1.38%
OTHER SOUTHCENTRAL	34,927,355	2,220,552	647,844	37,795,751	1.2%	4.313%	284	73	1,353,223	3.64%
PETERSBURG	34,834,338	1,220,001	0	36,054,339	1.1%	3.913%	263	69	98,837	0.27%
OTHER NORTH	28,226,449	844,272	2,987,257	32,057,978	1.0%	4.562%	236	62	1,696,874	5.84%
CHUGIAK	29,193,560	1,375,519	167,397	30,736,477	1.0%	4.195%	309	79	612,067	2.00%
SITKA	25,054,068	1,173,054	321,096	26,548,217	0.8%	4.259%	303	71	400,940	1.53%
OTHER KENAI PENNINSULA	20,524,266	867,581	342,360	21,734,207	0.7%	4.235%	280	71	283,013	1.32%
NIKISKI	20,030,418	667,599	129,997	20,828,014	0.6%	4.160%	288	75	691,785	3.34%
STERLING	18,878,899	718,045	326,725	19,923,670	0.6%	4.071%	282	73	457,876	2.34%
BETHEL	19,354,107	409,272	17,357	19,780,735	0.6%	5.142%	221	69	609,811	3.09%
OTHER SOUTHWEST	17,244,172	598,903	1,531,027	19,374,102	0.6%	4.705%	254	61	1,634,569	9.16%
CORDOVA	16,322,396	563,115	163,337	17,048,848	0.5%	4.164%	288	71	239,987	1.42%
NOME	14,955,930	505,657	194,116	15,655,703	0.5%	4.555%	268	74	617,549	3.99%
SEWARD	14,372,180	670,299	312,395	15,354,874	0.5%	4.704%	280	69	42,365	0.28%
VALDEZ	10,639,509	135,953	0	10,775,462	0.3%	4.367%	274	75	0	0.00%
AHFC TOTAL	**2,990,633,224**	**133,791,986**	**80,875,138**	**3,205,300,348**	**100.0%**	**4.463%**	**298**	**75**	**105,396,903**	**3.37%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,329,224,071	51,107,228	5,032,242	1,385,363,541	43.2%	4.768%	299	66	33,716,120	2.44%
UNINSURED - LTV > 80 (RURAL)	275,616,311	6,490,919	2,419,645	284,526,876	8.9%	4.578%	282	78	7,558,965	2.68%
PMI - RADIAN GUARANTY	245,445,724	10,358,343	0	255,804,068	8.0%	4.056%	330	88	3,815,369	1.49%
FEDERALLY INSURED - FHA	228,705,239	15,148,794	0	243,854,033	7.6%	4.888%	251	78	24,454,626	10.03%
FEDERALLY INSURED - VA	158,542,992	9,505,119	0	168,048,111	5.2%	4.440%	280	86	8,339,002	4.96%
PMI - ESSENT GUARANTY	146,124,945	6,900,956	0	153,025,900	4.8%	4.050%	335	89	2,122,430	1.39%
PMI - CMG MORTGAGE INSURANCE	133,489,232	7,688,764	0	141,177,996	4.4%	4.115%	326	88	3,528,787	2.50%
FEDERALLY INSURED - RD	127,135,147	10,302,245	0	137,437,392	4.3%	4.331%	282	86	9,366,013	6.81%
FEDERALLY INSURED - HUD 184	121,429,013	6,447,361	0	127,876,374	4.0%	4.288%	292	86	9,038,924	7.07%
PMI - MORTGAGE GUARANTY	112,217,990	4,867,406	0	117,085,396	3.7%	4.046%	330	88	1,731,214	1.48%
UNINSURED - UNCONVENTIONAL	0	0	73,423,251	73,423,251	2.3%	1.660%	260	-	-	-
PMI - UNITED GUARANTY	63,740,998	2,227,485	0	65,968,482	2.1%	4.091%	327	88	605,135	0.92%
PMI - GENWORTH GE	46,740,143	2,656,385	0	49,396,527	1.5%	4.090%	331	89	938,760	1.90%
PMI - PMI MORTGAGE INSURANCE	1,236,757	23,370	0	1,260,127	0.0%	4.872%	257	77	181,559	14.41%
PMI - NATIONAL MORTGAGE INSUR	537,949	63,159	0	601,108	0.0%	4.255%	322	86	0	0.00%
PMI - COMMONWEALTH	397,954	0	0	397,954	0.0%	4.500%	312	84	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	48,758	4,454	0	53,212	0.0%	6.070%	133	44	0	0.00%
AHFC TOTAL	**2,990,633,224**	**133,791,986**	**80,875,138**	**3,205,300,348**	**100.0%**	**4.463%**	**298**	**75**	**105,396,903**	**3.37%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2018**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	754,613,360	40,217,032	0	794,830,392	24.8%	4.580%	265	73	47,491,160	5.98%
ALASKA USA FCU	712,616,459	39,387,771	0	752,004,230	23.5%	4.367%	294	80	25,014,297	3.33%
NORTHRIM BANK	461,224,050	20,279,825	0	481,503,874	15.0%	4.178%	331	83	13,649,609	2.83%
FIRST NATIONAL BANK OF AK	362,763,736	12,508,169	0	375,271,904	11.7%	4.974%	274	69	8,487,570	2.26%
FIRST BANK	180,305,613	6,834,300	0	187,139,913	5.8%	3.998%	297	75	0	0.00%
COMMERCIAL LOANS	164,907,776	0	0	164,907,776	5.1%	6.127%	438	80	0	0.00%
DENALI FEDERAL CREDIT UNION	85,720,902	4,156,966	0	89,877,867	2.8%	4.052%	319	84	1,051,034	1.17%
AHFC DIRECT SERVICING	0	0	80,875,138	80,875,138	2.5%	1.710%	264	-	-	-
AHFC (SUBSERVICED BY FNBA)	74,409,016	1,727,333	0	76,136,349	2.4%	5.136%	332	69	3,641,649	4.78%
MT. MCKINLEY MUTUAL SAVINGS	69,104,786	3,050,587	0	72,155,373	2.3%	4.166%	300	78	2,588,895	3.59%
SPIRIT OF ALASKA FCU	41,334,666	2,130,564	0	43,465,230	1.4%	4.347%	284	76	776,712	1.79%
DENALI STATE BANK	33,446,288	1,445,317	0	34,891,605	1.1%	4.183%	298	77	1,784,773	5.12%
KODIAK ISLAND HA	22,662,453	697,004	0	23,359,457	0.7%	4.278%	266	69	642,313	2.75%
CORNERSTONE HOME LENDING	8,809,047	197,543	0	9,006,590	0.3%	3.936%	342	88	0	0.00%
MATANUSKA VALLEY FCU	6,695,032	371,487	0	7,066,520	0.2%	4.019%	330	75	0	0.00%
GUILD MORTGAGE	6,364,629	570,075	0	6,934,704	0.2%	3.964%	339	89	268,891	3.88%
TONGASS FCU	4,122,030	191,005	0	4,313,035	0.1%	4.176%	312	78	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	1,533,381	27,009	0	1,560,390	0.0%	4.096%	265	83	0	0.00%
AHFC TOTAL	**2,990,633,224**	**133,791,986**	**80,875,138**	**3,205,300,348**	**100.0%**	**4.463%**	**298**	**75**	**105,396,903**	**3.37%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,329,046,933	1,909,625	0	1,330,956,559	41.5%	4.906%	307	74	37,029,989	2.78%
HOME MORTGAGE REVENUE BONDS	731,077,412	38,821,489	0	769,898,900	24.0%	4.550%	292	78	32,667,351	4.24%
AHFC GENERAL FUND	203,840,683	13,953,569	80,875,138	298,669,390	9.3%	3.500%	313	63	3,106,012	1.43%
MORTGAGE REVENUE BONDS	240,379,326	10,300,503	0	250,679,829	7.8%	4.244%	280	76	13,300,555	5.31%
GOVERNMENTAL PURPOSE BONDS	174,116,826	58,552,173	0	232,668,999	7.3%	3.260%	277	76	7,102,723	3.05%
GENERAL MORTGAGE REVENUE BOND	213,041,454	8,636,875	0	221,678,329	6.9%	4.177%	308	79	6,300,893	2.84%
COLLATERALIZED VETERANS BONDS	57,195,465	1,617,753	0	58,813,218	1.8%	4.404%	296	85	3,565,252	6.06%
STATE CAPITAL PROJECT BONDS	41,935,124	0	0	41,935,124	1.3%	5.267%	242	65	2,324,128	5.54%
AHFC TOTAL	**2,990,633,224**	**133,791,986**	**80,875,138**	**3,205,300,348**	**100.0%**	**4.463%**	**298**	**75**	**105,396,903**	**3.37%**

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**542,477,078**	**441,306,612**	**608,124,466**	**58,093,663**	**58,093,663**
MORTGAGE AND LOAN COMMITMENTS	**516,199,088**	**428,575,761**	**594,802,586**	**58,662,163**	**58,662,163**
MORTGAGE AND LOAN PURCHASES	**491,727,309**	**474,916,892**	**543,289,800**	**53,770,715**	**53,770,715**
MORTGAGE AND LOAN PAYOFFS	**235,978,891**	**263,602,671**	**204,484,966**	**16,537,843**	**16,537,843**
MORTGAGE AND LOAN FORECLOSURES	**8,040,474**	**9,198,246**	**10,523,826**	**219,989**	**219,989**

MORTGAGE PURCHASE STATISTICS:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,489	356,469	312,198	298,770	298,770
WEIGHTED AVERAGE INTEREST RATE	4.000%	4.251%	4.093%	4.450%	4.450%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	350	350
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	86	88	88
FHA INSURANCE %	4.1%	3.4%	4.0%	2.2%	2.2%
VA INSURANCE %	2.2%	2.5%	6.5%	9.0%	9.0%
RD INSURANCE %	1.8%	1.7%	3.6%	3.6%	3.6%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	0.9%	0.9%
PRIMARY MORTGAGE INSURANCE %	39.0%	33.4%	40.3%	41.0%	41.0%
CONVENTIONAL UNINSURED %	51.4%	58.1%	44.3%	43.3%	43.3%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	96.8%	96.8%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	3.2%	3.2%
ANCHORAGE %	46.4%	39.7%	41.9%	38.2%	38.2%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	61.8%	61.8%
WELLS FARGO %	12.4%	0.9%	1.4%	3.2%	3.2%
OTHER SELLER SERVICER %	87.6%	99.1%	98.6%	96.8%	96.8%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.0%	0.0%

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	204,334,981	21,692,524	21,692,524
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,838,981	21,692,524	21,692,524
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	19,558,625	19,558,625
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	7,381,380	7,381,380
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	36.4%	36.4%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	341,283	341,283
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.017%	4.580%	4.580%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	86	86
FHA INSURANCE %	2.0%	2.0%	1.1%	1.5%	1.5%
VA INSURANCE %	1.4%	2.3%	0.7%	0.0%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	1.0%	1.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.6%	47.0%	50.2%	56.1%	56.1%
CONVENTIONAL UNINSURED %	48.1%	48.0%	46.7%	41.4%	41.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	33.0%	33.0%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	67.0%	67.0%
WELLS FARGO %	15.6%	0.3%	0.9%	5.7%	5.7%
OTHER SELLER SERVICER %	84.4%	99.7%	99.1%	94.3%	94.3%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	124,907,536	11,283,430	11,283,430
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,030,156	11,283,430	11,283,430
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	10,911,946	10,911,946
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	4,374,815	4,374,815
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,411,156	219,989	219,989
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	20.3%	20.3%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	221,650	221,650
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.524%	4.131%	4.131%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	88	88
FHA INSURANCE %	4.6%	3.9%	8.6%	5.9%	5.9%
VA INSURANCE %	2.7%	1.5%	4.7%	2.5%	2.5%
RD INSURANCE %	7.0%	7.5%	11.3%	7.3%	7.3%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	1.3%	1.3%
PRIMARY MORTGAGE INSURANCE %	42.1%	50.2%	44.7%	45.1%	45.1%
CONVENTIONAL UNINSURED %	39.1%	33.6%	26.7%	37.9%	37.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	64.9%	64.9%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	35.1%	35.1%
WELLS FARGO %	12.1%	2.7%	3.2%	5.5%	5.5%
OTHER SELLER SERVICER %	87.9%	97.3%	96.8%	94.5%	94.5%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,727,539	12,450,787	12,450,787
MORTGAGE AND LOAN COMMITMENTS	77,671,171	64,931,975	103,727,539	12,450,787	12,450,787
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	9,067,787	9,067,787
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	1,692,238	1,692,238
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	16.9%	16.9%
AVERAGE PURCHASE PRICE	278,534	302,442	302,935	324,933	324,933
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.940%	4.394%	4.394%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	347	347
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	91
FHA INSURANCE %	7.1%	3.8%	4.5%	2.5%	2.5%
VA INSURANCE %	0.9%	1.3%	0.0%	5.2%	5.2%
RD INSURANCE %	1.0%	1.6%	2.8%	8.7%	8.7%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	3.8%	3.8%
PRIMARY MORTGAGE INSURANCE %	63.5%	58.6%	64.2%	52.0%	52.0%
CONVENTIONAL UNINSURED %	25.2%	31.7%	27.1%	27.8%	27.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	47.8%	47.8%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	52.2%	52.2%
WELLS FARGO %	15.0%	0.2%	0.8%	0.0%	0.0%
OTHER SELLER SERVICER %	85.0%	99.8%	99.2%	100.0%	100.0%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	67,346,333	5,051,264	5,051,264
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	67,346,333	5,051,264	5,051,264
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	7,033,201	7,033,201
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	1,874,783	1,874,783
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.0%	10.0%	13.1%	13.1%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	269,791	269,791
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.893%	4.297%	4.297%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	343	343
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	85
FHA INSURANCE %	0.0%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.0%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	2.6%	2.6%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.4%	12.3%	17.4%	18.1%	18.1%
CONVENTIONAL UNINSURED %	89.2%	84.9%	78.7%	79.3%	79.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	11.2%	3.8%	2.0%	0.0%	0.0%
OTHER SELLER SERVICER %	88.8%	96.2%	98.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,301,301	5,669,359	5,669,359
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,301,301	5,669,359	5,669,359
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	4,078,006	4,078,006
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	1,092,285	1,092,285
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	7.6%	7.6%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	326,956	326,956
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.619%	4.109%	4.109%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	350	350
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	98	98
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	100.0%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	7.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	25.0%	11.5%	9.8%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	8.4%	8.4%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	91.6%	91.6%
WELLS FARGO %	19.9%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	80.1%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	48,422,900	30,151,050	635,000	635,000
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,824,660	20,202,550	1,203,500	1,203,500
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	2,310,350	2,310,350
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	122,342	122,342
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	4.3%	4.3%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	669,900	669,900
WEIGHTED AVERAGE INTEREST RATE	6.025%	6.286%	6.302%	6.029%	6.029%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	312	312
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	24.5%	24.5%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	75.5%	75.5%
ANCHORAGE %	67.8%	27.9%	35.5%	100.0%	100.0%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	0.0%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,253,024	1,036,470	1,036,470
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,253,024	1,036,470	1,036,470
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	660,800	660,800
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	1.2%	1.2%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	278,333	278,333
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.071%	4.547%	4.547%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	327	327
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	80	80
FHA INSURANCE %	5.1%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	37.4%	42.9%	51.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	53.5%	51.3%	42.3%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	0.0%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	100.0%	100.0%
WELLS FARGO %	7.9%	0.0%	2.1%	0.0%	0.0%
OTHER SELLER SERVICER %	92.1%	100.0%	97.9%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,246,503	6,576,650	7,431,200	0	0
MORTGAGE AND LOAN COMMITMENTS	8,419,632	6,013,050	4,431,200	0	0
MORTGAGE AND LOAN PURCHASES	7,700,443	7,942,921	2,981,550	150,000	150,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.6%	1.7%	0.5%	0.3%	0.3%
AVERAGE PURCHASE PRICE	350,020	397,146	596,310	150,000	150,000
WEIGHTED AVERAGE INTEREST RATE	2.632%	3.169%	3.718%	5.875%	5.875%
WEIGHTED AVERAGE BEGINNING TERM	351	294	331	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	58	73	64	100	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.5%	56.1%	100.0%	100.0%	100.0%
CONVENTIONAL UNINSURED %	45.5%	43.9%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	65.5%	90.1%	69.7%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	34.5%	9.9%	30.3%	0.0%	0.0%
ANCHORAGE %	26.5%	14.8%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	73.5%	85.2%	100.0%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	274,829	274,829
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	274,829	274,829
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	N/A	N/A
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	N/A	N/A
FHA INSURANCE %	91.6%	90.1%	100.0%	N/A	N/A
VA INSURANCE %	4.7%	6.7%	0.0%	N/A	N/A
RD INSURANCE %	3.7%	3.2%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	22.9%	16.2%	37.1%	N/A	N/A
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$134,060,000	$35,940,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$2,355,000	$0	$72,645,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$2,835,000	$0	$86,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$22,950,000	$41,400,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$17,545,000	$0	$25,585,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$5,840,000	$0	$29,840,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$55,410,000	$73,340,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$33,045,000	$1,510,000	$36,805,000
						Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$1,880,000	$0	$30,270,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$18,320,000	$29,180,000	$98,390,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$4,595,000	$1,490,000	$93,915,000
						General Mortgage Revenue Bonds II Total	**$245,890,000**	**$22,915,000**	**$30,670,000**	**$192,305,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$33,075,000	$0	$43,505,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$40,425,000	$0	$53,165,000
						Governmental Purpose Bonds Total	**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 7/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$34,060,000	$0	$26,190,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$35,245,000	$0	$69,940,000
				State Capital Project Bonds Total			**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$24,800,000	$0	$74,560,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$6,280,000	$0	$80,485,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$10,740,000	$0	$84,375,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$4,040,000	$0	$25,245,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$275,000	$0	$77,830,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$10,005,000	$0	$101,530,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$2,220,000	$0	$91,145,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$6,465,000	$0	$49,155,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$1,000,000	$0	$142,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	$90,000,000	$0	$0	$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$0	$0	$35,570,000
				State Capital Project Bonds II Total			**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**
				Total AHFC Bonds and Notes			**$2,912,295,000**	**$297,400,000**	**$263,000,000**	**$2,351,895,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,242,050,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	14,060,000	35,940,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$134,060,000**	**$35,940,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* / *Aa2/WR*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$2,355,000**	**$0**	**$72,645,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/WR*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$2,835,000**	**$0**	**$86,535,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/F1+*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$7,545,000**	**$134,060,000**	**$510,395,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	360,000	540,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	620,000	1,130,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	640,000	1,140,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	650,000	1,160,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	650,000	1,190,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	660,000	1,200,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	670,000	1,220,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	690,000	1,230,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	700,000	1,250,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	720,000	1,260,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	720,000	1,290,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	740,000	1,300,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	750,000	1,320,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	760,000	1,340,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	770,000	1,370,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	770,000	1,400,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	770,000	1,430,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	800,000	1,440,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	820,000	1,450,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	820,000	1,490,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	830,000	1,510,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	850,000	1,530,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	860,000	1,550,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	870,000	1,580,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	880,000	1,610,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	900,000	1,630,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	910,000	1,660,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	920,000	1,690,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	930,000	1,720,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	920,000	1,770,000
							E0911 Total	**$64,350,000**	**$0**	**$22,950,000**	**$41,400,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0	0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$17,545,000**	**$0**	**$25,585,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0	0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa / AAA
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$5,840,000**	**$0**	**$29,840,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,380,000	1,780,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,980,000	2,650,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	2,000,000	2,690,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	2,060,000	2,690,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	2,060,000	2,700,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	2,080,000	2,740,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	2,090,000	2,800,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,130,000	2,820,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,160,000	2,860,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,190,000	2,890,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,220,000	2,930,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,250,000	2,970,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,210,000	2,920,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,880,000	2,490,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,910,000	2,520,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,920,000	2,570,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,960,000	2,590,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,980,000	2,630,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	2,000,000	2,670,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,730,000	2,320,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,590,000	2,110,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,620,000	2,130,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,550,000	2,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,140,000	1,530,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,160,000	1,550,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,190,000	1,550,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,210,000	1,570,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,220,000	1,600,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,240,000	1,610,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,220,000	1,670,000
							E0912 Total	**$128,750,000**	**$0**	**$55,410,000**	**$73,340,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	2,690,000	0	0
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	95,000	820,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	240,000	2,070,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	240,000	2,045,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	235,000	2,030,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	235,000	2,015,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	235,000	1,995,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	230,000	1,985,000
							E11B1 Total	**$71,360,000**	**$33,045,000**	**$1,510,000**	**$36,805,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$343,270,000**	**$56,430,000**	**$79,870,000**	**$206,970,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	Moodys	Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$1,880,000**	**$0**	**$30,270,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

Collateralized Bonds (Veterans Mortgage Program)

								S and P	Moodys	Fitch
C1612	**Veterans Collateralized Bonds, 2016 Second**			**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016** Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$1,880,000**	**$0**	**$48,120,000**

General Mortgage Revenue Bonds II

								S and P	Moodys	Fitch
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**			**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012** Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0	0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000	2,580,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	45,000	0
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000	2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000	2,585,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	145,000	5,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	245,000	10,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000	2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000	2,550,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	345,000	20,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000	2,535,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	445,000	25,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000	2,515,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	555,000	30,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000	2,495,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	660,000	35,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000	2,475,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	770,000	45,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000	2,460,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	875,000	50,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000	2,485,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	985,000	60,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000	2,470,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,100,000	60,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000	2,455,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,215,000	70,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000	2,440,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,325,000	80,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000	2,420,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,455,000	85,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,575,000	90,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000	2,405,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,700,000	100,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000	2,390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000	2,380,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,820,000	105,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	285,000	15,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000	550,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	305,000	20,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000	550,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	340,000	20,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000	545,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	370,000	20,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	395,000	25,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+	N/A / AA+
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	425,000	25,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	3,085,000	185,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000
						GM12A Total	**$145,890,000**	**$18,320,000**	**$29,180,000**	**$98,390,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	N/A / AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	40,000	225,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	30,000	240,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	30,000	245,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	30,000	255,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	30,000	255,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	30,000	260,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	30,000	265,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	30,000	270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	30,000	275,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	30,000	280,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	30,000	290,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	30,000	295,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	30,000	300,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	30,000	305,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *N/A*	*AA+*
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	30,000	310,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	35,000	315,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	40,000	315,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	40,000	320,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	40,000	330,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	45,000	330,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	45,000	335,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	45,000	345,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	45,000	350,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	45,000	360,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	45,000	365,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	45,000	375,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	50,000	375,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	50,000	385,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	50,000	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	50,000	400,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	55,000	405,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	55,000	415,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	55,000	425,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	55,000	430,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	55,000	440,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	55,000	450,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	30,000	275,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$4,595,000**	**$1,490,000**	**$93,915,000**
				General Mortgage Revenue Bonds II Total			**$245,890,000**	**$22,915,000**	**$30,670,000**	**$192,305,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

Governmental Purpose Bonds

								S and P	**Moodys**	**Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers** *AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$33,075,000**	**$0**	**$43,505,000**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$40,425,000**	**$0**	**$53,165,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$73,500,000**	**$18,400,000**	**$111,270,000**
State Capital Project Bonds									**S and P** / **Moodys**	**Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0	0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$34,060,000**	**$0**	**$26,190,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* / *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+	Aa2 / AA+
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$35,245,000**	**$0**	**$69,940,000**
				State Capital Project Bonds Total			**$165,435,000**	**$69,305,000**	**$0**	**$96,130,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+	Aa2 / AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
						SC12A Total	**$99,360,000**	**$24,800,000**	**$0**	**$74,560,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+	Aa2 / AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$6,280,000**	**$0**	**$80,485,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$10,740,000**	**$0**	**$84,375,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0

State Capital Project Bonds II

									S and P	Moodys	Fitch
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$4,040,000**	**$0**	**$25,245,000**

									S and P	Moodys	Fitch
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

									S and P	Moodys	Fitch
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
						SC14D Total	**$78,105,000**	**$275,000**	**$0**	**$77,830,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$10,005,000**	**$0**	**$101,530,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$2,220,000**	**$0**	**$91,145,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$6,465,000**	**$0**	**$49,155,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$1,000,000**	**$0**	**$142,955,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **618**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **618**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2/VMIG1*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	0	0	540,000
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$0**	**$0**	**$35,570,000**
						State Capital Project Bonds II Total	**$1,252,530,000**	**$65,825,000**	**$0**	**$1,186,705,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$63,570,000**					**Total AHFC Bonds**	**$2,912,295,000**	**$297,400,000**	**$263,000,000**	**$2,351,895,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,242,050,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $18.9 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,114,477	16.23%	271
Remaining Principal Balance:	$74,937,518	3-Months	$3,603,180	17.31%	289
Weighted Average Seasoning:	92	6-Months	$5,082,852	12.46%	208
Weighted Average Interest Rate:	5.432%	12-Months	$9,411,477	11.42%	190
Bond Yield (TIC):	N/A	Life	$313,429,430	12.33%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$463,988	6.48%	108
Remaining Principal Balance:	$82,908,011	3-Months	$1,893,197	8.74%	146
Weighted Average Seasoning:	63	6-Months	$3,448,655	8.00%	133
Weighted Average Interest Rate:	4.669%	12-Months	$8,435,315	9.86%	164
Bond Yield (TIC):	N/A	Life	$134,063,733	15.56%	259

3 Home Mortgage Revenue Bonds, 2007 Series B

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$217,219	3.20%	53
Remaining Principal Balance:	$80,122,877	3-Months	$1,974,234	9.48%	158
Weighted Average Seasoning:	65	6-Months	$3,963,997	9.49%	158
Weighted Average Interest Rate:	4.753%	12-Months	$6,694,460	8.10%	135
Bond Yield (TIC):	N/A	Life	$113,067,902	13.53%	225

4 Home Mortgage Revenue Bonds, 2007 Series D

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,052,181	11.14%	186
Remaining Principal Balance:	$106,382,112	3-Months	$3,839,789	13.34%	222
Weighted Average Seasoning:	62	6-Months	$5,636,694	9.96%	166
Weighted Average Interest Rate:	4.615%	12-Months	$9,282,586	8.34%	139
Bond Yield (TIC):	N/A	Life	$149,897,628	14.21%	237

5 Home Mortgage Revenue Bonds, 2009 Series A

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$945,037	9.10%	152
Remaining Principal Balance:	$118,433,429	3-Months	$2,757,122	8.96%	149
Weighted Average Seasoning:	59	6-Months	$4,846,610	7.92%	132
Weighted Average Interest Rate:	4.187%	12-Months	$10,264,294	8.45%	141
Bond Yield (TIC):	N/A	Life	$147,345,032	14.85%	248

6 Home Mortgage Revenue Bonds, 2009 Series B

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$402,669	3.74%	62
Remaining Principal Balance:	$126,598,353	3-Months	$2,802,626	8.54%	142
Weighted Average Seasoning:	58	6-Months	$5,619,738	8.58%	143
Weighted Average Interest Rate:	4.168%	12-Months	$11,061,933	8.52%	142
Bond Yield (TIC):	N/A	Life	$151,852,307	14.84%	247

7 Home Mortgage Revenue Bonds, 2009 Series D

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$213,954	1.89%	32
Remaining Principal Balance:	$134,273,071	3-Months	$2,480,560	7.21%	120
Weighted Average Seasoning:	59	6-Months	$4,222,875	6.17%	103
Weighted Average Interest Rate:	4.433%	12-Months	$9,752,892	7.15%	119
Bond Yield (TIC):	N/A	Life	$144,493,199	14.58%	243

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$29,251,390	3-Months	$531,820	6.84%	114
Weighted Average Seasoning:	89	6-Months	$1,231,452	7.78%	130
Weighted Average Interest Rate:	4.243%	12-Months	$2,618,181	8.02%	134
Bond Yield (TIC):	3.362%	Life	$23,117,155	6.84%	114

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$153,127	4.64%	77
Remaining Principal Balance:	$38,607,100	3-Months	$615,180	6.24%	104
Weighted Average Seasoning:	62	6-Months	$1,076,871	5.48%	91
Weighted Average Interest Rate:	4.460%	12-Months	$2,934,132	7.41%	124
Bond Yield (TIC):	3.362%	Life	$21,267,549	7.00%	117

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$425,062	16.48%	275
Remaining Principal Balance:	$28,119,826	3-Months	$863,703	11.36%	189
Weighted Average Seasoning:	66	6-Months	$908,412	6.13%	102
Weighted Average Interest Rate:	4.996%	12-Months	$1,501,573	5.09%	85
Bond Yield (TIC):	3.362%	Life	$33,841,026	12.83%	214

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$1,121,316	15.12%	252
Remaining Principal Balance:	$81,520,122	3-Months	$2,638,594	12.40%	207
Weighted Average Seasoning:	79	6-Months	$3,613,489	8.70%	145
Weighted Average Interest Rate:	3.545%	12-Months	$6,943,811	8.44%	141
Bond Yield (TIC):	2.532%	Life	$39,565,346	5.99%	100

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$159,753	10.30%	172
Remaining Principal Balance:	$17,564,758	3-Months	$505,964	10.26%	171
Weighted Average Seasoning:	81	6-Months	$611,211	6.12%	102
Weighted Average Interest Rate:	5.239%	12-Months	$1,227,739	5.89%	98
Bond Yield (TIC):	2.532%	Life	$22,646,706	11.82%	197

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$242,259	8.73%	146
Remaining Principal Balance:	$31,692,383	3-Months	$812,325	9.54%	159
Weighted Average Seasoning:	87	6-Months	$1,538,007	8.90%	148
Weighted Average Interest Rate:	4.069%	12-Months	$3,512,493	9.67%	161
Bond Yield (TIC):	2.532%	Life	$50,184,785	13.63%	227

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$209,928	5.35%	89
Remaining Principal Balance:	$45,703,592	3-Months	$810,316	6.74%	112
Weighted Average Seasoning:	54	6-Months	$1,783,129	7.33%	122
Weighted Average Interest Rate:	4.017%	12-Months	$3,732,697	8.73%	146
Bond Yield (TIC):	2.578%	Life	$11,505,167	13.13%	219

15 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,105,788	9.88%	165
Remaining Principal Balance:	$127,051,562	3-Months	$2,910,105	8.64%	144
Weighted Average Seasoning:	63	6-Months	$4,734,535	7.00%	117
Weighted Average Interest Rate:	4.395%	12-Months	$10,923,467	7.89%	132
Bond Yield (TIC):	3.653%	Life	$93,791,013	9.90%	165

16 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$579,397	7.06%	139
Remaining Principal Balance:	$94,626,766	3-Months	$844,425	3.48%	71
Weighted Average Seasoning:	25	6-Months	$988,790	2.05%	45
Weighted Average Interest Rate:	3.885%	12-Months	$1,872,306	2.01%	49
Bond Yield (TIC):	2.532%	Life	$3,775,231	2.21%	67

17 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,419,625	7.72%	129
Remaining Principal Balance:	$211,317,620	3-Months	$5,529,228	10.04%	167
Weighted Average Seasoning:	62	6-Months	$8,554,493	7.88%	131
Weighted Average Interest Rate:	3.308%	12-Months	$18,033,141	8.22%	137
Bond Yield (TIC):	N/A	Life	$671,235,746	16.02%	267

18 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$9,825,778	7.79%	131
Remaining Principal Balance:	$1,429,110,490	3-Months	$35,412,367	9.39%	157
Weighted Average Seasoning:	63	6-Months	$57,861,809	7.74%	130
Weighted Average Interest Rate:	4.227%	12-Months	$118,202,495	7.93%	133
Bond Yield (TIC):	N/A	Life	$2,125,078,954	12.47%	210

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

07/31/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	-	-	**-**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	10,225,000	-	**10,225,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E11B1	1,510,000	-	1,510,000
GM12A	8,715,000	-	8,715,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

07/31/18

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	43,505,000	53,165,000	35,940,000	26,190,000	72,645,000	72,645,000	86,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	Jefferies	Merrill BofA
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	0.90%	0.90%	0.88%	1.41%	0.93%	0.94%	0.94%	0.90%	0.90%	0.90%	0.88%	2.59%	1.99%	1.94%
Average Rate	1.57%	1.15%	1.15%	1.35%	1.15%	0.78%	0.75%	0.74%	0.30%	0.29%	0.32%	1.22%	1.73%	1.93%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	2.59%	2.03%	2.02%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.14%	1.14%	1.12%	1.11%	0.68%	0.68%	0.68%	0.32%	0.32%	0.32%	0.74%	1.81%	2.04%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.23%	0.04%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.48%	(0.07%)	(0.11%)
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.08%	1.08%	1.06%	1.07%	1.11%	1.09%	1.09%	1.08%	1.08%	1.08%	1.07%	2.58%	2.01%	1.97%
FY 2019 Sprd	(0.04%)	(0.04%)	(0.06%)	(0.05%)	(0.01%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.05%)	0.50%	(0.08%)	(0.12%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	43,505,000	2.453%	1.035%	1.418%	1.150%	2.568%	0.115%
GP01B	Merrill BofA	AA/Aa3	12/01/30	53,165,000	4.143%	1.035%	3.107%	1.149%	4.256%	0.113%
E021A	Goldman	AA-/Aa2	06/01/32	35,940,000	2.980%	0.747%	2.233%	1.348%	3.580%	0.600%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.050%	2.720%	1.081%	3.801%	0.031%
SC02C	JP Morgan	A+/Aa2	07/01/22	26,190,000	4.303%	1.221%	3.082%	1.150%	4.232%	(0.071%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	139,095,000	3.735%	0.747%	2.987%	0.763%	3.750%	0.016%
E071A[2]	JP Morgan	A+/Aa2	12/01/41	92,730,000	3.720%	0.747%	2.973%	0.736%	3.709%	(0.011%)
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.413%	3.348%	0.299%	3.647%	(0.114%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.413%	3.348%	0.291%	3.639%	(0.122%)
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.413%	3.327%	0.297%	3.624%	(0.116%)
			TOTAL	**647,810,000**	**3.669%**	**0.691%**	**2.978%**	**0.697%**	**3.675%**	**0.006%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
43,308,375	11,675,666	(31,632,709)
53,110,002	14,289,702	(38,820,300)
30,198,594	8,456,124	(21,742,470)
8,546,369	2,419,659	(6,126,709)
36,201,603	10,803,616	(25,397,987)
58,796,073	11,539,468	(47,256,606)
39,054,853	7,665,500	(31,389,353)
24,661,162	2,723,153	(21,938,009)
24,661,162	2,448,208	(22,212,954)
32,697,951	3,379,842	(29,318,109)
351,236,144	**75,400,939**	**(275,835,205)**

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY19	Bond Data	Exempt BOA	Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	AMT Daily JPM	Taxable Self	Index Floater	Total FY19
Merrill BofA	Allocation	7.9%	7.9%	7.9%	13.4%	22.6%	3.5%	23.3%	13.6%	92.1%
1.06%	Max Rate	1.47%	1.47%	1.47%	1.47%	1.50%	1.50%	2.03%	2.59%	2.59%
#1 RA FY18	Min Rate	0.88%	0.90%	0.90%	0.88%	0.90%	0.67%	1.94%	2.54%	0.67%
Wells Fargo	Avg Rate	1.07%	1.08%	1.08%	1.08%	1.09%	1.07%	1.99%	2.58%	1.50%
1.10%	Bench Spread	(0.05%)	(0.04%)	(0.04%)	(0.04%)	(0.03%)	(0.05%)	(0.09%)	0.50%	-

MONTHLY FLOAT SUMMARY

July 31, 2018	
Total Bonds	**$2,242,050,000**
Total Float	**$1,027,855,000**
Self-Liquid	**$377,460,000**
Float %	**45.8%**
Hedge %	**63.0%**

AHFC LIQUIDITY ANALYSIS

07/31/18

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	59,887,362
SAM Commercial Paper Match	63,570,000
Alaska USA Operating DDAs	16,150,835
AHFC Self-Liquidity Reserve Fund	201,764,210
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	1,412,673
Governmental Purpose Bonds, 2001 Series ABC	5,702,022
State Capital Project Bonds, 2002 Series C	734,106
State Capital Project Bonds II, 2017 Series B	1,995,957
State Capital Project Bonds II, 2018 Series A	806,117
Other Sources of Credit:	
ICBC Revolving Credit Agreement	300,000,000
Total Self-Liquidity Sources	**652,023,280**

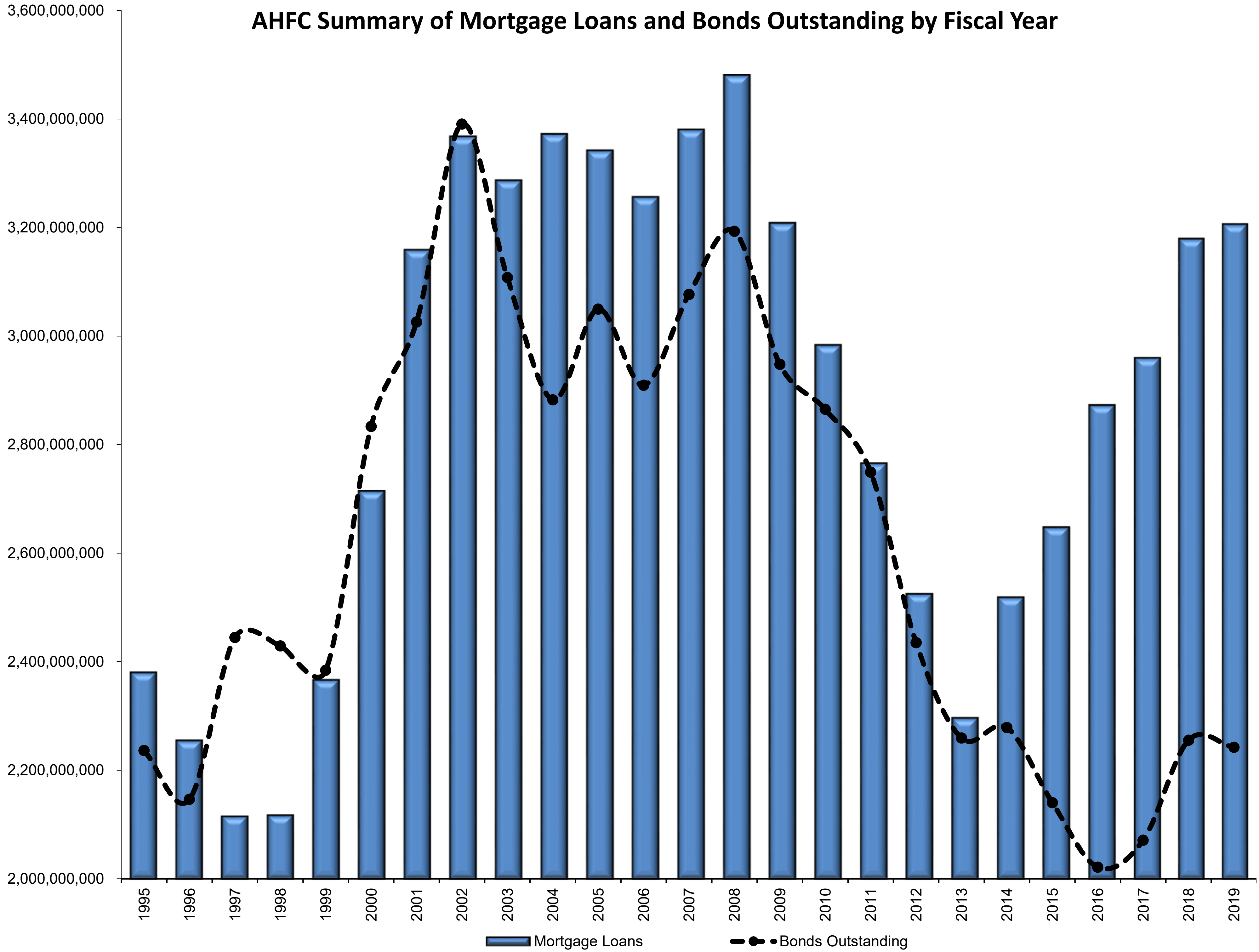
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	43,505,000
Governmental Purpose Bonds, 2001 Series B	53,165,000
State Capital Project Bonds, 2002 Series C	26,190,000
Short-Term Warehouse Debt:	
Commercial Paper	63,570,000
Reverse Repos	-
Total Self-Liquidity Requirements	**441,030,000**
Excess of Sources over Requirements	**210,993,280**
Ratio of Sources to Requirements	**1.48**

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	**100,000,000**

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	551,287,500
Rating Agency Discounted Sources (-10%)	616,820,952
Excess of Rating Agency Sources over Requirements	**65,533,452**
Excess Ratio of Rating Agency Sources to Requirements	**1.12**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	35,940,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	231,825,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**510,395,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	35,940,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	231,825,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**510,395,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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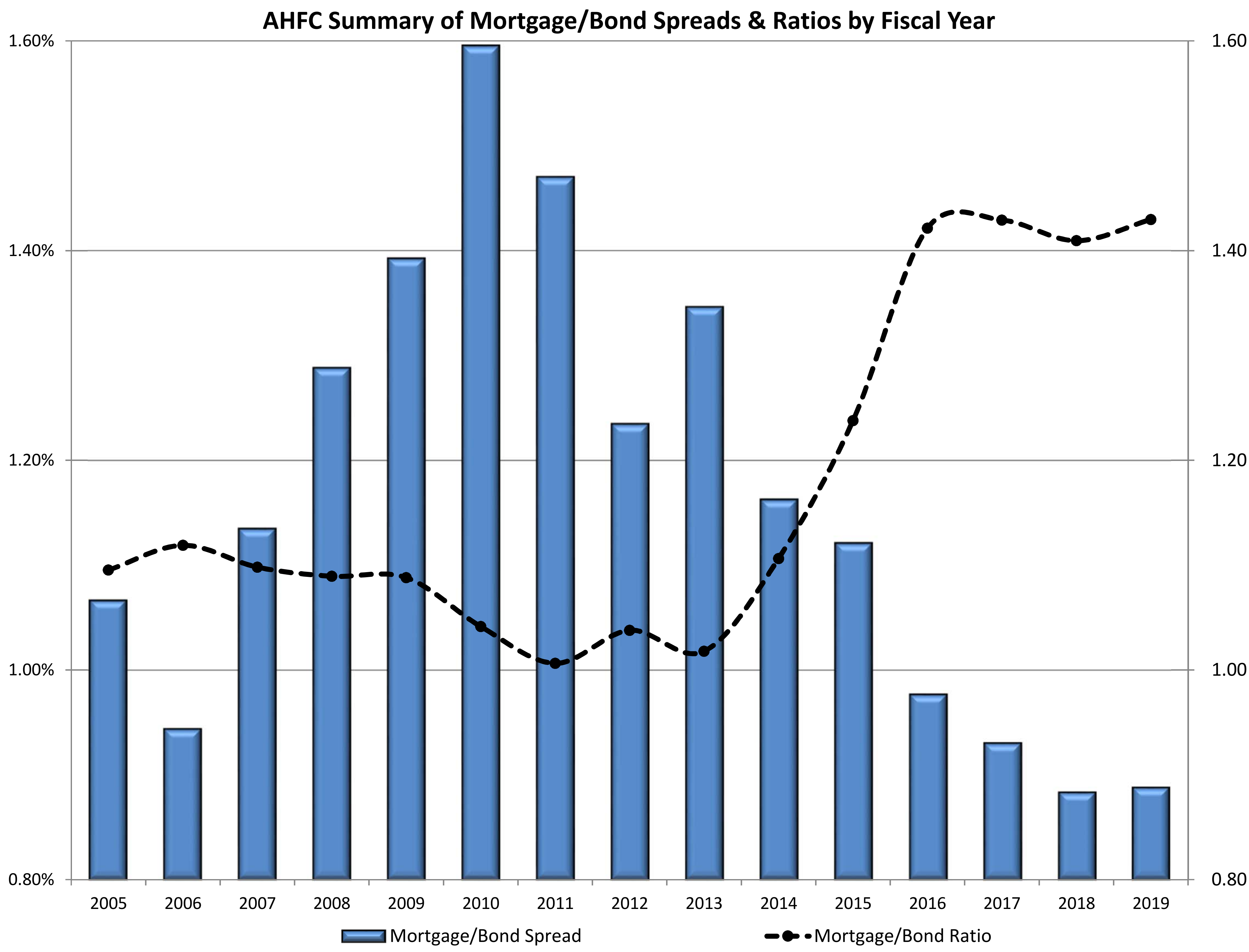
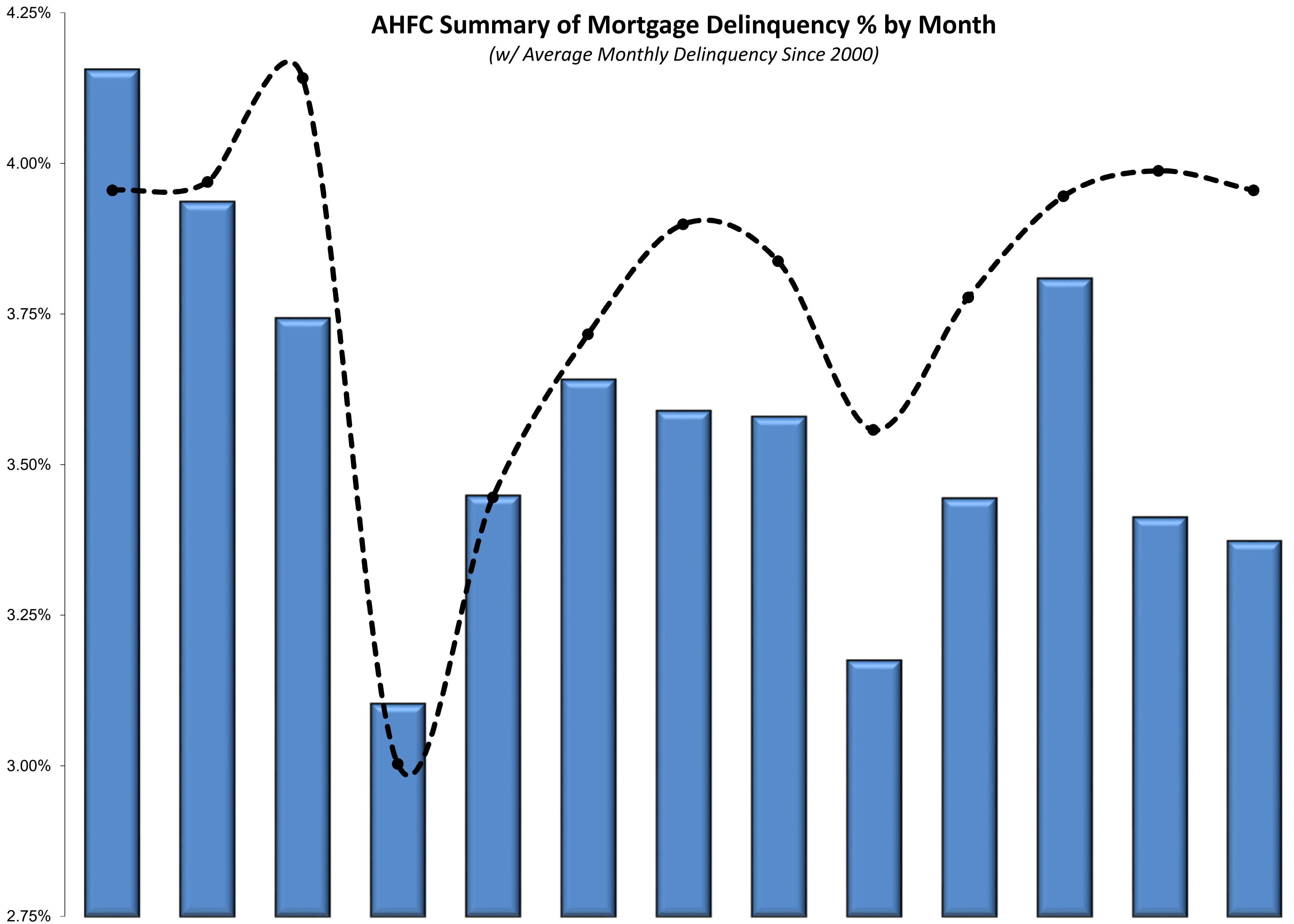
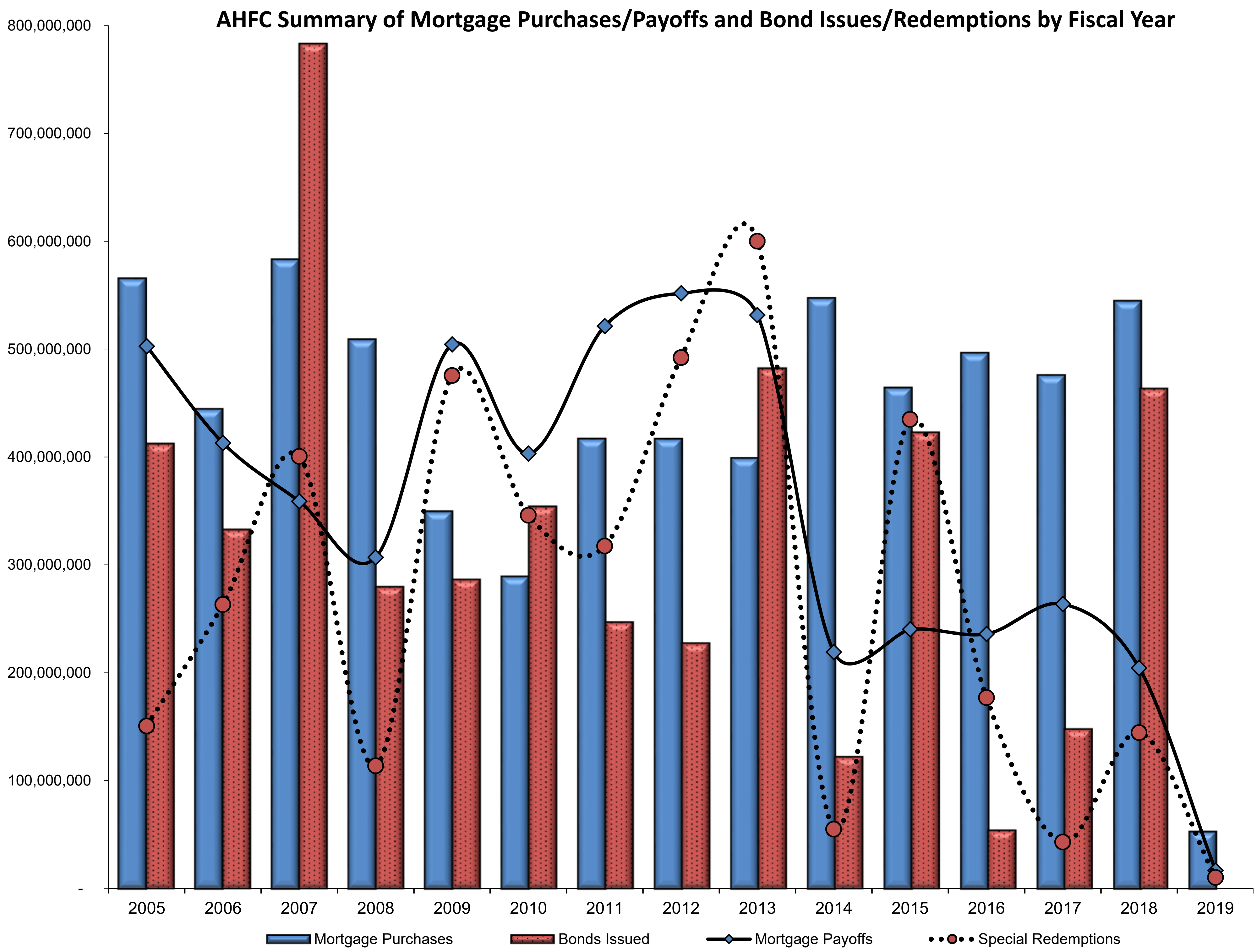
2019
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18
Del	4.16%	3.94%	3.74%	3.10%	3.45%	3.64%	3.59%	3.58%	3.18%	3.44%	3.81%	3.41%	3.37%
Avg	3.96%	3.97%	4.14%	3.00%	3.45%	3.72%	3.90%	3.84%	3.56%	3.78%	3.95%	3.99%	3.96%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure