Alaska Housing
FINANCE CORPORATION

APRIL 2018

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2018 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	04/30/17	04/30/18	% Change
Total Mortgage Loan Portfolio	**2,873,055,753**	**2,959,723,808**	**3.0%**	**2,923,086,451**	**3,141,283,116**	**7.5%**
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.62%	4.53%	(1.9%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.62%	3.44%	(5.0%)
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.33%	0.32%	(3.0%)
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	377,335,364	441,267,301	16.9%
Mortgage Payoffs	236,001,025	263,602,671	11.7%	223,416,392	162,348,893	(27.3%)
Purchase/Payoff Variance	**259,425,541**	**210,972,034**	**(18.7%)**	**153,918,972**	**278,918,408**	**81.2%**
Purchase Average Rate %	4.03%	4.25%	5.5%	4.09%	4.06%	(0.7%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,227,800,000	1,217,415,000	(0.8%)
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	698,700,000	657,130,000	(5.9%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	290,045,000	52.6%
Total Bonds Outstanding	**2,021,330,000**	**2,070,965,000**	**2.5%**	**2,116,545,000**	**2,164,590,000**	**2.3%**
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	154,880,000	293,390,000	89.4%
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.65%	3.66%	0.3%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	337,810,000	125.2%
Scheduled Bond Redemptions	41,220,000	57,305,000	39.0%	29,605,000	34,855,000	17.7%
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	13,595,000	137,480,000	911.3%
Issue/Redemption Variance	**(162,355,000)**	**49,635,000**	**130.6%**	**106,800,000**	**165,475,000**	**54.9%**
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	1.97%	(22.7%)
Mortgage/Bond Spread %	**0.98%**	**0.93%**	**(5.1%)**	**0.97%**	**0.87%**	**(10.3%)**
Mortgage/Bond Ratio	**1.42**	**1.43**	**0.5%**	**1.38**	**1.45**	**5.1%**

Cash & Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	04/30/17	04/30/18	% Change	04/30/17	04/30/18	% Change
GeFONSI SL Reserve	329,638,108	201,132,658	(39.0%)	0.64%	0.79%	23.4%
Bond Trust Funds	193,301,573	157,848,169	(18.3%)	0.81%	1.38%	70.4%
SAM General Fund	148,905,278	172,339,594	15.7%	0.66%	1.41%	113.6%
Mortgage Collections	28,054,106	31,253,776	11.4%	0.51%	1.33%	160.8%
HAP/Senior Funds	1,233,063	791,778	(35.8%)	0.51%	1.35%	164.7%
Total Investments	**701,132,128**	**563,365,975**	(19.6%)	**0.69%**	**1.18%**	71.5%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	97,736	100,370	2.7%
Investment Income	5,797	7,654	32.0%	5,809	6,942	19.5%
Grant Revenue	110,841	82,277	(25.8%)	60,147	52,571	(12.6%)
Housing Rental Subsidies	12,941	13,804	6.7%	11,175	11,127	(0.4%)
Rental Income	10,707	11,155	4.2%	8,201	8,409	2.5%
Other Revenue	4,952	4,051	(18.2%)	2,652	2,074	(21.8%)
Total Revenue	**274,180**	**249,479**	**(9.0%)**	**185,720**	**181,493**	**(2.3%)**
Interest Expenses	70,357	69,890	(0.7%)	52,019	51,681	(0.6%)
Grant Expenses	107,054	84,310	(21.2%)	63,285	49,366	(22.0%)
Operations & Administration	58,373	56,867	(2.6%)	37,477	36,062	(3.8%)
Rental Housing Expenses	15,634	14,296	(8.6%)	10,274	10,092	(1.8%)
Mortgage and Loan Costs	10,836	10,843	0.1%	9,475	8,475	(10.6%)
Bond Financing Expenses	3,556	4,512	26.9%	3,167	4,022	27.0%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(2,576)	(4,207)	(63.3%)
Total Expenses	**259,979**	**235,134**	**(9.6%)**	**173,121**	**155,491**	**(10.2%)**
Operating Income (Loss)	**14,201**	**14,345**	**1.0%**	**12,599**	**26,002**	**106.4%**
Contributions to the State	149	250	67.8%	204	107	(47.5%)
Change in Net Position	**14,052**	**14,095**	**0.3%**	**12,395**	**25,895**	**108.9%**
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,966,853	4,036,770	1.8%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,454,925	2,497,247	1.7%
Net Position	**1,499,533**	**1,513,628**	**0.9%**	**1,511,928**	**1,539,523**	**1.8%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2016	FY 2017	% Change
Change in Net Position	14,052	14,095	0.3%
Add - State Contributions	149	250	67.8%
Add - SCPB Debt Service	10,367	12,428	19.9%
Add - AHFC Capital Projects	16,030	12,488	(22.1%)
Adjusted Net Position Change	**40,598**	**39,261**	**(3.3%)**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**30,448**	**29,446**	**(3.3%)**

Through FY 2018 - Third Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	794,648
SCPB Projects Debt Service	458,877
SOA Capital Projects	253,761
AHFC Capital Projects	509,792
Total Dividend Appropriations	**2,017,078**
Total Dividend Expenditures	**1,951,414**
Total Dividend Remaining	**65,664**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2018**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,928,611,976	93.23%
PARTICIPATION LOANS	132,456,747	4.22%
UNCONVENTIONAL/REO	80,214,394	2.55%
TOTAL PORTFOLIO	**3,141,283,116**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	55,653,776	1.82%
60 DAYS PAST DUE	20,726,999	0.68%
90 DAYS PAST DUE	9,270,661	0.30%
120+ DAYS PAST DUE	19,774,945	0.65%
TOTAL DELINQUENT	**105,426,381**	3.44%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.461%	PMI INSURANCE %	24.1%
- (Exclude UNC/REO)	4.533%	FHA/HUD184 INS %	12.1%
AVG REMAINING TERM	298	VA INSURANCE %	5.1%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.3%
TAXABLE %	25.4%	UNINSURED %	54.4%
TAX-EXEMPT FTHB %	22.9%	SINGLE FAMILY %	85.0%
RURAL %	13.7%	MULTI-FAMILY %	15.0%
TAXABLE FTHB %	14.8%	ANCHORAGE %	42.5%
MF/SPECIAL NEEDS %	14.9%	NOT ANCHORAGE %	57.5%
TAX-EXEMPT VETS %	3.5%	WELLS FARGO %	26.3%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	73.7%

MORTGAGE AND LOAN ACTIVITY:	**FY 2015**	**FY 2016**	**FY 2017**	**FY 2018 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	530,243,712	542,477,078	441,306,612	471,088,192	54,933,090
MORTGAGE COMMITMENTS	520,328,907	516,199,088	428,575,761	470,553,563	56,896,235
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	441,267,301	43,420,036
AVG PURCHASE PRICE	282,988	301,489	356,469	315,936	324,855
AVG INTEREST RATE	4.087%	4.000%	4.250%	4.054%	4.193%
AVG BEGINNING TERM	346	347	365	354	340
AVG LOAN TO VALUE	87	85	84	86	84
INSURANCE %	54.2%	49.5%	42.2%	54.2%	55.5%
SINGLE FAMILY%	94.0%	91.8%	78.2%	89.0%	87.8%
ANCHORAGE %	46.6%	46.4%	39.7%	41.3%	37.0%
WELLS FARGO %	40.0%	12.4%	0.9%	1.3%	0.5%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.0%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	162,348,893	15,357,386
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	8,442,469	509,923

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.461%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,928,611,976	93.2%
PARTICIPATION LOANS	132,456,747	4.2%
UNCONVENTIONAL/REO	80,214,394	2.6%
TOTAL PORTFOLIO	**3,141,283,116**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	55,653,776	1.82%
60 DAYS PAST DUE	20,726,999	0.68%
90 DAYS PAST DUE	9,270,661	0.30%
120+ DAYS PAST DUE	19,774,945	0.65%
TOTAL DELINQUENT	**105,426,381**	**3.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	797,171,010	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	719,645,476	22.9%
MULTI-FAMILY/SPECIAL NEEDS	468,192,512	14.9%
TAXABLE FIRST-TIME HOMEBUYER	464,476,626	14.8%
RURAL	430,337,269	13.7%
VETERANS MORTGAGE PROGRAM	110,603,534	3.5%
OTHER LOAN PROGRAM	150,856,688	4.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,168,002,539	69.0%
MULTI-FAMILY	471,238,924	15.0%
CONDO	292,029,807	9.3%
DUPLEX	163,820,140	5.2%
3-PLEX/4-PLEX	35,349,521	1.1%
OTHER PROPERTY TYPE	10,842,186	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,334,526,018	42.5%
FAIRBANKS/NORTH POLE	433,201,684	13.8%
WASILLA/PALMER	352,717,469	11.2%
JUNEAU/KETCHIKAN	238,528,134	7.6%
KENAI/SOLDOTNA/HOMER	213,988,310	6.8%
EAGLE RIVER/CHUGIAK	147,185,433	4.7%
KODIAK ISLAND	80,526,187	2.6%
OTHER GEOGRAPHIC REGION	340,609,881	10.8%
MORTGAGE INSURANCE		
UNINSURED	1,707,847,481	54.4%
PRIMARY MORTGAGE INSURANCE	757,152,735	24.1%
FEDERALLY INSURED - FHA	251,080,187	8.0%
FEDERALLY INSURED - VA	161,153,492	5.1%
FEDERALLY INSURED - RD	135,135,501	4.3%
FEDERALLY INSURED - HUD 184	128,913,720	4.1%
SELLER SERVICER		
WELLS FARGO	826,400,038	26.3%
ALASKA USA	727,123,072	23.1%
NORTHRIM BANK	438,461,007	14.0%
OTHER SELLER SERVICER	1,149,298,999	36.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.424%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	263,619,940	73.7%
PARTICIPATION LOANS	13,882,507	3.9%
UNCONVENTIONAL/REO	80,214,394	22.4%
TOTAL PORTFOLIO	**357,716,840**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,505,620	0.54%
60 DAYS PAST DUE	583,262	0.21%
90 DAYS PAST DUE	451,235	0.16%
120+ DAYS PAST DUE	690,415	0.25%
TOTAL DELINQUENT	**3,230,532**	**1.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	93,355,151	26.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,937,650	19.8%
MULTI-FAMILY/SPECIAL NEEDS	26,114,915	7.3%
TAXABLE FIRST-TIME HOMEBUYER	39,673,941	11.1%
RURAL	27,350,477	7.6%
VETERANS MORTGAGE PROGRAM	11,726,642	3.3%
OTHER LOAN PROGRAM	88,558,063	24.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	232,230,749	64.9%
MULTI-FAMILY	65,112,502	18.2%
CONDO	34,767,057	9.7%
DUPLEX	18,164,477	5.1%
3-PLEX/4-PLEX	4,014,549	1.1%
OTHER PROPERTY TYPE	3,427,506	1.0%
GEOGRAPHIC REGION		
ANCHORAGE	171,905,530	48.1%
FAIRBANKS/NORTH POLE	29,177,900	8.2%
WASILLA/PALMER	42,467,586	11.9%
JUNEAU/KETCHIKAN	35,307,391	9.9%
KENAI/SOLDOTNA/HOMER	23,447,892	6.6%
EAGLE RIVER/CHUGIAK	17,889,576	5.0%
KODIAK ISLAND	5,508,124	1.5%
OTHER GEOGRAPHIC REGION	32,012,842	8.9%
MORTGAGE INSURANCE		
UNINSURED	210,459,474	58.8%
PRIMARY MORTGAGE INSURANCE	105,496,098	29.5%
FEDERALLY INSURED - FHA	11,096,922	3.1%
FEDERALLY INSURED - VA	15,317,904	4.3%
FEDERALLY INSURED - RD	10,960,462	3.1%
FEDERALLY INSURED - HUD 184	4,385,979	1.2%
SELLER SERVICER		
WELLS FARGO	24,164,735	6.8%
ALASKA USA	83,487,793	23.3%
NORTHRIM BANK	74,480,280	20.8%
OTHER SELLER SERVICER	175,584,032	49.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.466%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,429,896	98.5%
PARTICIPATION LOANS	1,262,004	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,691,900**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,915,163	2.29%
60 DAYS PAST DUE	873,848	1.04%
90 DAYS PAST DUE	169,814	0.20%
120+ DAYS PAST DUE	731,474	0.87%
TOTAL DELINQUENT	**3,690,298**	**4.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	16,811,848	20.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,282,342	58.9%
MULTI-FAMILY/SPECIAL NEEDS	965,149	1.2%
TAXABLE FIRST-TIME HOMEBUYER	3,071,869	3.7%
RURAL	12,625,903	15.1%
VETERANS MORTGAGE PROGRAM	154,546	0.2%
OTHER LOAN PROGRAM	780,242	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,626,063	73.6%
MULTI-FAMILY	965,149	1.2%
CONDO	15,363,570	18.4%
DUPLEX	4,367,598	5.2%
3-PLEX/4-PLEX	1,232,413	1.5%
OTHER PROPERTY TYPE	137,107	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,694,807	45.0%
FAIRBANKS/NORTH POLE	8,895,440	10.6%
WASILLA/PALMER	10,088,840	12.1%
JUNEAU/KETCHIKAN	7,335,227	8.8%
KENAI/SOLDOTNA/HOMER	6,232,434	7.4%
EAGLE RIVER/CHUGIAK	2,558,867	3.1%
KODIAK ISLAND	2,093,067	2.5%
OTHER GEOGRAPHIC REGION	8,793,218	10.5%
MORTGAGE INSURANCE		
UNINSURED	36,473,813	43.6%
PRIMARY MORTGAGE INSURANCE	10,558,007	12.6%
FEDERALLY INSURED - FHA	20,805,521	24.9%
FEDERALLY INSURED - VA	4,438,541	5.3%
FEDERALLY INSURED - RD	6,321,257	7.6%
FEDERALLY INSURED - HUD 184	5,094,761	6.1%
SELLER SERVICER		
WELLS FARGO	34,619,387	41.4%
ALASKA USA	19,214,243	23.0%
NORTHRIM BANK	4,353,809	5.2%
OTHER SELLER SERVICER	25,504,461	30.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.691%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,757,803	98.1%
PARTICIPATION LOANS	1,617,815	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,375,618**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,421,574	1.65%
60 DAYS PAST DUE	457,330	0.53%
90 DAYS PAST DUE	107,682	0.12%
120+ DAYS PAST DUE	549,760	0.64%
TOTAL DELINQUENT	**2,536,345**	**2.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,425,669	26.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,022,869	37.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	6,547,292	7.6%
RURAL	22,109,481	25.6%
VETERANS MORTGAGE PROGRAM	608,254	0.7%
OTHER LOAN PROGRAM	2,662,053	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,233,670	79.0%
MULTI-FAMILY	0	0.0%
CONDO	10,120,126	11.7%
DUPLEX	4,566,116	5.3%
3-PLEX/4-PLEX	3,173,444	3.7%
OTHER PROPERTY TYPE	282,262	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	32,163,357	37.2%
FAIRBANKS/NORTH POLE	8,421,632	9.8%
WASILLA/PALMER	8,489,481	9.8%
JUNEAU/KETCHIKAN	7,431,632	8.6%
KENAI/SOLDOTNA/HOMER	10,096,096	11.7%
EAGLE RIVER/CHUGIAK	3,527,533	4.1%
KODIAK ISLAND	2,316,965	2.7%
OTHER GEOGRAPHIC REGION	13,928,921	16.1%
MORTGAGE INSURANCE		
UNINSURED	47,323,545	54.8%
PRIMARY MORTGAGE INSURANCE	17,585,171	20.4%
FEDERALLY INSURED - FHA	8,641,332	10.0%
FEDERALLY INSURED - VA	3,066,973	3.6%
FEDERALLY INSURED - RD	5,374,510	6.2%
FEDERALLY INSURED - HUD 184	4,384,087	5.1%
SELLER SERVICER		
WELLS FARGO	31,519,333	36.5%
ALASKA USA	22,731,396	26.3%
NORTHRIM BANK	9,266,164	10.7%
OTHER SELLER SERVICER	22,858,724	26.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.768%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,223,064	99.1%
PARTICIPATION LOANS	782,564	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,005,628**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,276,000	1.54%
60 DAYS PAST DUE	744,640	0.90%
90 DAYS PAST DUE	574,571	0.69%
120+ DAYS PAST DUE	741,510	0.89%
TOTAL DELINQUENT	**3,336,721**	**4.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,023,100	33.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,450,658	34.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	11,208,151	13.5%
RURAL	13,341,732	16.1%
VETERANS MORTGAGE PROGRAM	525,487	0.6%
OTHER LOAN PROGRAM	1,456,501	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,419,334	80.0%
MULTI-FAMILY	0	0.0%
CONDO	10,761,704	13.0%
DUPLEX	4,769,239	5.7%
3-PLEX/4-PLEX	1,055,351	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,754,191	45.5%
FAIRBANKS/NORTH POLE	5,182,362	6.2%
WASILLA/PALMER	9,585,424	11.5%
JUNEAU/KETCHIKAN	6,266,979	7.6%
KENAI/SOLDOTNA/HOMER	6,506,369	7.8%
EAGLE RIVER/CHUGIAK	5,238,864	6.3%
KODIAK ISLAND	2,547,486	3.1%
OTHER GEOGRAPHIC REGION	9,923,953	12.0%
MORTGAGE INSURANCE		
UNINSURED	36,189,877	43.6%
PRIMARY MORTGAGE INSURANCE	25,046,716	30.2%
FEDERALLY INSURED - FHA	8,658,939	10.4%
FEDERALLY INSURED - VA	2,628,325	3.2%
FEDERALLY INSURED - RD	4,924,877	5.9%
FEDERALLY INSURED - HUD 184	5,556,895	6.7%
SELLER SERVICER		
WELLS FARGO	32,294,298	38.9%
ALASKA USA	19,598,861	23.6%
NORTHRIM BANK	11,688,893	14.1%
OTHER SELLER SERVICER	19,423,576	23.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.654%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,838,143	99.4%
PARTICIPATION LOANS	624,141	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,462,284**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,073,366	1.84%
60 DAYS PAST DUE	1,098,887	0.98%
90 DAYS PAST DUE	689,359	0.61%
120+ DAYS PAST DUE	659,240	0.59%
TOTAL DELINQUENT	**4,520,852**	**4.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,807,610	39.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,249,778	29.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	16,961,479	15.1%
RURAL	14,876,280	13.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,567,137	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,941,543	79.1%
MULTI-FAMILY	0	0.0%
CONDO	13,865,413	12.3%
DUPLEX	7,134,878	6.3%
3-PLEX/4-PLEX	2,243,143	2.0%
OTHER PROPERTY TYPE	277,307	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	53,664,192	47.7%
FAIRBANKS/NORTH POLE	10,650,401	9.5%
WASILLA/PALMER	11,104,170	9.9%
JUNEAU/KETCHIKAN	11,864,085	10.5%
KENAI/SOLDOTNA/HOMER	5,913,004	5.3%
EAGLE RIVER/CHUGIAK	3,632,773	3.2%
KODIAK ISLAND	2,299,023	2.0%
OTHER GEOGRAPHIC REGION	13,334,637	11.9%
MORTGAGE INSURANCE		
UNINSURED	47,864,809	42.6%
PRIMARY MORTGAGE INSURANCE	41,765,737	37.1%
FEDERALLY INSURED - FHA	11,202,394	10.0%
FEDERALLY INSURED - VA	2,455,920	2.2%
FEDERALLY INSURED - RD	3,898,805	3.5%
FEDERALLY INSURED - HUD 184	5,274,619	4.7%
SELLER SERVICER		
WELLS FARGO	37,117,531	33.0%
ALASKA USA	29,728,487	26.4%
NORTHRIM BANK	15,695,179	14.0%
OTHER SELLER SERVICER	29,921,088	26.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.205%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,902,899	88.4%
PARTICIPATION LOANS	14,222,190	11.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,125,089**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,353,634	1.91%
60 DAYS PAST DUE	517,900	0.42%
90 DAYS PAST DUE	724,946	0.59%
120+ DAYS PAST DUE	791,661	0.64%
TOTAL DELINQUENT	**4,388,141**	**3.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,898,499	35.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,134,498	26.9%
MULTI-FAMILY/SPECIAL NEEDS	324,032	0.3%
TAXABLE FIRST-TIME HOMEBUYER	26,445,627	21.5%
RURAL	13,681,483	11.1%
VETERANS MORTGAGE PROGRAM	1,087,115	0.9%
OTHER LOAN PROGRAM	4,553,835	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,704,223	78.5%
MULTI-FAMILY	324,032	0.3%
CONDO	15,583,359	12.7%
DUPLEX	9,018,551	7.3%
3-PLEX/4-PLEX	1,169,033	0.9%
OTHER PROPERTY TYPE	325,891	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	58,241,636	47.3%
FAIRBANKS/NORTH POLE	12,615,566	10.2%
WASILLA/PALMER	15,676,045	12.7%
JUNEAU/KETCHIKAN	7,461,037	6.1%
KENAI/SOLDOTNA/HOMER	7,968,672	6.5%
EAGLE RIVER/CHUGIAK	6,335,844	5.1%
KODIAK ISLAND	1,929,275	1.6%
OTHER GEOGRAPHIC REGION	12,897,015	10.5%
MORTGAGE INSURANCE		
UNINSURED	53,074,661	43.1%
PRIMARY MORTGAGE INSURANCE	37,649,854	30.6%
FEDERALLY INSURED - FHA	12,745,474	10.4%
FEDERALLY INSURED - VA	5,252,364	4.3%
FEDERALLY INSURED - RD	6,338,628	5.1%
FEDERALLY INSURED - HUD 184	8,064,108	6.5%
SELLER SERVICER		
WELLS FARGO	40,080,078	32.6%
ALASKA USA	31,135,367	25.3%
NORTHRIM BANK	18,385,515	14.9%
OTHER SELLER SERVICER	33,524,130	27.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.164%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,630,360	90.5%
PARTICIPATION LOANS	12,384,212	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**131,014,571**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,056,464	1.57%
60 DAYS PAST DUE	1,578,946	1.21%
90 DAYS PAST DUE	618,035	0.47%
120+ DAYS PAST DUE	1,370,238	1.05%
TOTAL DELINQUENT	**5,623,683**	**4.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	43,611,571	33.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,927,817	26.7%
MULTI-FAMILY/SPECIAL NEEDS	75,157	0.1%
TAXABLE FIRST-TIME HOMEBUYER	30,092,846	23.0%
RURAL	16,276,377	12.4%
VETERANS MORTGAGE PROGRAM	3,422,652	2.6%
OTHER LOAN PROGRAM	2,608,151	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,559,259	79.0%
MULTI-FAMILY	75,157	0.1%
CONDO	15,601,487	11.9%
DUPLEX	9,441,718	7.2%
3-PLEX/4-PLEX	2,290,931	1.7%
OTHER PROPERTY TYPE	46,019	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	59,012,396	45.0%
FAIRBANKS/NORTH POLE	12,800,609	9.8%
WASILLA/PALMER	15,087,724	11.5%
JUNEAU/KETCHIKAN	12,341,824	9.4%
KENAI/SOLDOTNA/HOMER	7,805,647	6.0%
EAGLE RIVER/CHUGIAK	7,059,023	5.4%
KODIAK ISLAND	3,610,231	2.8%
OTHER GEOGRAPHIC REGION	13,297,118	10.1%
MORTGAGE INSURANCE		
UNINSURED	56,117,108	42.8%
PRIMARY MORTGAGE INSURANCE	38,600,293	29.5%
FEDERALLY INSURED - FHA	16,201,301	12.4%
FEDERALLY INSURED - VA	7,236,238	5.5%
FEDERALLY INSURED - RD	4,826,661	3.7%
FEDERALLY INSURED - HUD 184	8,032,970	6.1%
SELLER SERVICER		
WELLS FARGO	45,051,036	34.4%
ALASKA USA	31,098,765	23.7%
NORTHRIM BANK	19,655,801	15.0%
OTHER SELLER SERVICER	35,208,969	26.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.439%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,190,509	92.9%
PARTICIPATION LOANS	9,917,799	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**139,108,308**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,548,690	1.83%
60 DAYS PAST DUE	1,407,809	1.01%
90 DAYS PAST DUE	260,259	0.19%
120+ DAYS PAST DUE	1,717,414	1.23%
TOTAL DELINQUENT	**5,934,172**	**4.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	42,526,775	30.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,552,671	37.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	23,989,859	17.2%
RURAL	15,546,414	11.2%
VETERANS MORTGAGE PROGRAM	996,170	0.7%
OTHER LOAN PROGRAM	3,496,418	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	113,295,526	81.4%
MULTI-FAMILY	0	0.0%
CONDO	17,801,289	12.8%
DUPLEX	6,312,393	4.5%
3-PLEX/4-PLEX	864,698	0.6%
OTHER PROPERTY TYPE	834,402	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	61,552,219	44.2%
FAIRBANKS/NORTH POLE	16,127,334	11.6%
WASILLA/PALMER	19,120,012	13.7%
JUNEAU/KETCHIKAN	9,337,086	6.7%
KENAI/SOLDOTNA/HOMER	10,321,377	7.4%
EAGLE RIVER/CHUGIAK	5,109,656	3.7%
KODIAK ISLAND	4,423,101	3.2%
OTHER GEOGRAPHIC REGION	13,117,523	9.4%
MORTGAGE INSURANCE		
UNINSURED	57,642,482	41.4%
PRIMARY MORTGAGE INSURANCE	38,771,811	27.9%
FEDERALLY INSURED - FHA	17,796,391	12.8%
FEDERALLY INSURED - VA	4,092,999	2.9%
FEDERALLY INSURED - RD	13,042,131	9.4%
FEDERALLY INSURED - HUD 184	7,762,493	5.6%
SELLER SERVICER		
WELLS FARGO	42,952,883	30.9%
ALASKA USA	35,676,156	25.6%
NORTHRIM BANK	22,159,034	15.9%
OTHER SELLER SERVICER	38,320,234	27.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.638%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,245,527	98.8%
PARTICIPATION LOANS	1,264,169	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**103,509,696**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,171,787	3.06%
60 DAYS PAST DUE	1,234,015	1.19%
90 DAYS PAST DUE	864,083	0.83%
120+ DAYS PAST DUE	875,328	0.85%
TOTAL DELINQUENT	**6,145,212**	**5.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,698,695	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,694,300	72.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	5,450,401	5.3%
RURAL	9,069,223	8.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	597,077	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,955,119	78.2%
MULTI-FAMILY	0	0.0%
CONDO	17,581,715	17.0%
DUPLEX	4,265,265	4.1%
3-PLEX/4-PLEX	613,419	0.6%
OTHER PROPERTY TYPE	94,178	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,770,927	45.2%
FAIRBANKS/NORTH POLE	11,679,122	11.3%
WASILLA/PALMER	15,844,518	15.3%
JUNEAU/KETCHIKAN	6,870,631	6.6%
KENAI/SOLDOTNA/HOMER	5,974,256	5.8%
EAGLE RIVER/CHUGIAK	4,273,820	4.1%
KODIAK ISLAND	2,124,934	2.1%
OTHER GEOGRAPHIC REGION	9,971,488	9.6%
MORTGAGE INSURANCE		
UNINSURED	34,575,027	33.4%
PRIMARY MORTGAGE INSURANCE	17,881,168	17.3%
FEDERALLY INSURED - FHA	24,007,637	23.2%
FEDERALLY INSURED - VA	2,770,860	2.7%
FEDERALLY INSURED - RD	14,188,593	13.7%
FEDERALLY INSURED - HUD 184	10,086,411	9.7%
SELLER SERVICER		
WELLS FARGO	44,235,791	42.7%
ALASKA USA	33,254,244	32.1%
NORTHRIM BANK	6,957,749	6.7%
OTHER SELLER SERVICER	19,061,913	18.4%

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.995%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,288,130	93.5%
PARTICIPATION LOANS	9,850,249	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**152,138,379**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,623,209	1.72%
60 DAYS PAST DUE	1,075,522	0.71%
90 DAYS PAST DUE	557,433	0.37%
120+ DAYS PAST DUE	1,588,104	1.04%
TOTAL DELINQUENT	**5,844,268**	**3.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	16,761,122	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	105,848,201	69.6%
MULTI-FAMILY/SPECIAL NEEDS	419,559	0.3%
TAXABLE FIRST-TIME HOMEBUYER	8,021,560	5.3%
RURAL	20,454,744	13.4%
VETERANS MORTGAGE PROGRAM	215,393	0.1%
OTHER LOAN PROGRAM	417,799	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	122,246,799	80.4%
MULTI-FAMILY	0	0.0%
CONDO	21,212,659	13.9%
DUPLEX	7,834,957	5.1%
3-PLEX/4-PLEX	411,803	0.3%
OTHER PROPERTY TYPE	432,160	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	62,972,670	41.4%
FAIRBANKS/NORTH POLE	14,397,020	9.5%
WASILLA/PALMER	22,723,132	14.9%
JUNEAU/KETCHIKAN	12,347,559	8.1%
KENAI/SOLDOTNA/HOMER	12,304,696	8.1%
EAGLE RIVER/CHUGIAK	5,354,756	3.5%
KODIAK ISLAND	6,556,730	4.3%
OTHER GEOGRAPHIC REGION	15,481,816	10.2%
MORTGAGE INSURANCE		
UNINSURED	62,590,864	41.1%
PRIMARY MORTGAGE INSURANCE	19,216,211	12.6%
FEDERALLY INSURED - FHA	27,647,749	18.2%
FEDERALLY INSURED - VA	8,172,670	5.4%
FEDERALLY INSURED - RD	20,966,011	13.8%
FEDERALLY INSURED - HUD 184	13,544,873	8.9%
SELLER SERVICER		
WELLS FARGO	64,474,309	42.4%
ALASKA USA	45,165,167	29.7%
NORTHRIM BANK	8,899,363	5.8%
OTHER SELLER SERVICER	33,599,540	22.1%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.468%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,874,491	98.1%
PARTICIPATION LOANS	1,141,929	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,016,420**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	923,803	1.54%
60 DAYS PAST DUE	1,240,898	2.07%
90 DAYS PAST DUE	251,715	0.42%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,416,416**	**4.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,891,594	11.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,174,928	3.6%
RURAL	1,610,674	2.7%
VETERANS MORTGAGE PROGRAM	49,053,216	81.7%
OTHER LOAN PROGRAM	286,009	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,403,449	89.0%
MULTI-FAMILY	0	0.0%
CONDO	4,185,620	7.0%
DUPLEX	1,663,892	2.8%
3-PLEX/4-PLEX	763,459	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,018,719	25.0%
FAIRBANKS/NORTH POLE	15,511,608	25.8%
WASILLA/PALMER	12,760,922	21.3%
JUNEAU/KETCHIKAN	1,810,545	3.0%
KENAI/SOLDOTNA/HOMER	2,122,521	3.5%
EAGLE RIVER/CHUGIAK	8,298,277	13.8%
KODIAK ISLAND	1,106,258	1.8%
OTHER GEOGRAPHIC REGION	3,387,570	5.6%
MORTGAGE INSURANCE		
UNINSURED	9,994,330	16.7%
PRIMARY MORTGAGE INSURANCE	4,961,774	8.3%
FEDERALLY INSURED - FHA	2,300,221	3.8%
FEDERALLY INSURED - VA	41,707,466	69.5%
FEDERALLY INSURED - RD	728,884	1.2%
FEDERALLY INSURED - HUD 184	323,744	0.5%
SELLER SERVICER		
WELLS FARGO	13,357,643	22.3%
ALASKA USA	18,278,039	30.5%
NORTHRIM BANK	10,673,255	17.8%
OTHER SELLER SERVICER	17,707,482	29.5%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.388%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,957,299	98.6%
PARTICIPATION LOANS	1,795,780	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**131,753,079**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,902,020	1.44%
60 DAYS PAST DUE	738,445	0.56%
90 DAYS PAST DUE	216,722	0.16%
120+ DAYS PAST DUE	1,155,657	0.88%
TOTAL DELINQUENT	**4,012,843**	**3.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	59,403,507	45.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,497,843	2.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	32,965,034	25.0%
RURAL	28,595,439	21.7%
VETERANS MORTGAGE PROGRAM	1,666,738	1.3%
OTHER LOAN PROGRAM	5,624,519	4.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	111,036,517	84.3%
MULTI-FAMILY	0	0.0%
CONDO	7,397,630	5.6%
DUPLEX	10,753,646	8.2%
3-PLEX/4-PLEX	2,342,717	1.8%
OTHER PROPERTY TYPE	222,569	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	45,198,682	34.3%
FAIRBANKS/NORTH POLE	11,373,078	8.6%
WASILLA/PALMER	15,063,196	11.4%
JUNEAU/KETCHIKAN	15,267,009	11.6%
KENAI/SOLDOTNA/HOMER	11,463,194	8.7%
EAGLE RIVER/CHUGIAK	9,047,644	6.9%
KODIAK ISLAND	4,758,441	3.6%
OTHER GEOGRAPHIC REGION	19,581,837	14.9%
MORTGAGE INSURANCE		
UNINSURED	68,111,441	51.7%
PRIMARY MORTGAGE INSURANCE	33,041,811	25.1%
FEDERALLY INSURED - FHA	12,632,021	9.6%
FEDERALLY INSURED - VA	5,819,690	4.4%
FEDERALLY INSURED - RD	4,263,026	3.2%
FEDERALLY INSURED - HUD 184	7,885,089	6.0%
SELLER SERVICER		
WELLS FARGO	41,083,574	31.2%
ALASKA USA	26,646,967	20.2%
NORTHRIM BANK	18,539,317	14.1%
OTHER SELLER SERVICER	45,483,221	34.5%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,952,794	92.6%
PARTICIPATION LOANS	7,154,307	7.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**96,107,101**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,193,604	2.28%
60 DAYS PAST DUE	354,990	0.37%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	115,203	0.12%
TOTAL DELINQUENT	**2,663,797**	**2.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,107,101	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,280,822	74.2%
MULTI-FAMILY	0	0.0%
CONDO	23,267,507	24.2%
DUPLEX	1,558,772	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	63,342,978	65.9%
FAIRBANKS/NORTH POLE	5,621,001	5.8%
WASILLA/PALMER	11,791,468	12.3%
JUNEAU/KETCHIKAN	4,804,026	5.0%
KENAI/SOLDOTNA/HOMER	2,030,792	2.1%
EAGLE RIVER/CHUGIAK	3,761,253	3.9%
KODIAK ISLAND	1,123,760	1.2%
OTHER GEOGRAPHIC REGION	3,631,823	3.8%
MORTGAGE INSURANCE		
UNINSURED	35,450,092	36.9%
PRIMARY MORTGAGE INSURANCE	43,439,112	45.2%
FEDERALLY INSURED - FHA	4,410,177	4.6%
FEDERALLY INSURED - VA	1,679,387	1.7%
FEDERALLY INSURED - RD	6,860,721	7.1%
FEDERALLY INSURED - HUD 184	4,267,612	4.4%
SELLER SERVICER		
WELLS FARGO	9,516,171	9.9%
ALASKA USA	30,823,477	32.1%
NORTHRIM BANK	35,445,297	36.9%
OTHER SELLER SERVICER	20,322,156	21.1%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	2.791%
Weighted Average Remaining Term	177
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,824,391	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**21,824,391**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,824,391	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,824,391	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,824,391	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	21,824,391	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	21,824,391	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.394%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	149,899,429	73.3%
PARTICIPATION LOANS	54,605,375	26.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**204,504,803**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,948,704	1.44%
60 DAYS PAST DUE	1,865,609	0.91%
90 DAYS PAST DUE	278,675	0.14%
120+ DAYS PAST DUE	2,379,353	1.16%
TOTAL DELINQUENT	**7,472,341**	**3.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,163,877	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,795,187	14.1%
MULTI-FAMILY/SPECIAL NEEDS	3,334,252	1.6%
TAXABLE FIRST-TIME HOMEBUYER	47,688,401	23.3%
RURAL	43,850,673	21.4%
VETERANS MORTGAGE PROGRAM	3,946,208	1.9%
OTHER LOAN PROGRAM	5,726,206	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	165,730,167	81.0%
MULTI-FAMILY	3,212,982	1.6%
CONDO	17,985,388	8.8%
DUPLEX	14,079,515	6.9%
3-PLEX/4-PLEX	3,319,391	1.6%
OTHER PROPERTY TYPE	177,361	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	83,136,192	40.7%
FAIRBANKS/NORTH POLE	20,015,744	9.8%
WASILLA/PALMER	20,240,577	9.9%
JUNEAU/KETCHIKAN	18,916,564	9.2%
KENAI/SOLDOTNA/HOMER	15,481,817	7.6%
EAGLE RIVER/CHUGIAK	9,574,512	4.7%
KODIAK ISLAND	6,680,499	3.3%
OTHER GEOGRAPHIC REGION	30,458,899	14.9%
MORTGAGE INSURANCE		
UNINSURED	104,900,524	51.3%
PRIMARY MORTGAGE INSURANCE	59,105,532	28.9%
FEDERALLY INSURED - FHA	14,765,094	7.2%
FEDERALLY INSURED - VA	8,546,114	4.2%
FEDERALLY INSURED - RD	6,007,873	2.9%
FEDERALLY INSURED - HUD 184	11,179,667	5.5%
SELLER SERVICER		
WELLS FARGO	66,692,088	32.6%
ALASKA USA	44,430,318	21.7%
NORTHRIM BANK	24,655,627	12.1%
OTHER SELLER SERVICER	68,726,769	33.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.034%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	36,703,400	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**36,703,400**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	940,234	2.56%
60 DAYS PAST DUE	265,382	0.72%
90 DAYS PAST DUE	661,916	1.80%
120+ DAYS PAST DUE	483,191	1.32%
TOTAL DELINQUENT	**2,350,723**	**6.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,909,785	18.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,067,010	13.8%
MULTI-FAMILY/SPECIAL NEEDS	4,832,551	13.2%
TAXABLE FIRST-TIME HOMEBUYER	6,274,860	17.1%
RURAL	12,744,726	34.7%
VETERANS MORTGAGE PROGRAM	874,467	2.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,458,752	77.5%
MULTI-FAMILY	4,832,551	13.2%
CONDO	2,009,066	5.5%
DUPLEX	1,026,171	2.8%
3-PLEX/4-PLEX	266,995	0.7%
OTHER PROPERTY TYPE	109,865	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	11,072,400	30.2%
FAIRBANKS/NORTH POLE	2,426,813	6.6%
WASILLA/PALMER	5,181,624	14.1%
JUNEAU/KETCHIKAN	1,957,563	5.3%
KENAI/SOLDOTNA/HOMER	5,897,268	16.1%
EAGLE RIVER/CHUGIAK	203,085	0.6%
KODIAK ISLAND	1,591,715	4.3%
OTHER GEOGRAPHIC REGION	8,372,932	22.8%
MORTGAGE INSURANCE		
UNINSURED	23,692,665	64.6%
PRIMARY MORTGAGE INSURANCE	3,232,088	8.8%
FEDERALLY INSURED - FHA	5,519,335	15.0%
FEDERALLY INSURED - VA	2,306,701	6.3%
FEDERALLY INSURED - RD	1,585,770	4.3%
FEDERALLY INSURED - HUD 184	366,841	1.0%
SELLER SERVICER		
WELLS FARGO	14,722,722	40.1%
ALASKA USA	9,908,325	27.0%
NORTHRIM BANK	819,844	2.2%
OTHER SELLER SERVICER	11,252,508	30.7%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.066%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,516,830	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**7,516,830**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	309,533	4.12%
60 DAYS PAST DUE	28,020	0.37%
90 DAYS PAST DUE	88,383	1.18%
120+ DAYS PAST DUE	61,366	0.82%
TOTAL DELINQUENT	**487,302**	**6.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	210,637	2.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,358,127	31.4%
MULTI-FAMILY/SPECIAL NEEDS	2,499,195	33.2%
TAXABLE FIRST-TIME HOMEBUYER	526,309	7.0%
RURAL	343,295	4.6%
VETERANS MORTGAGE PROGRAM	910,274	12.1%
OTHER LOAN PROGRAM	668,994	8.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,902,247	65.2%
MULTI-FAMILY	1,856,492	24.7%
CONDO	758,091	10.1%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,322,090	57.5%
FAIRBANKS/NORTH POLE	895,994	11.9%
WASILLA/PALMER	431,231	5.7%
JUNEAU/KETCHIKAN	21,929	0.3%
KENAI/SOLDOTNA/HOMER	140,070	1.9%
EAGLE RIVER/CHUGIAK	146,451	1.9%
KODIAK ISLAND	379,938	5.1%
OTHER GEOGRAPHIC REGION	1,179,128	15.7%
MORTGAGE INSURANCE		
UNINSURED	3,939,072	52.4%
PRIMARY MORTGAGE INSURANCE	1,012,902	13.5%
FEDERALLY INSURED - FHA	1,215,335	16.2%
FEDERALLY INSURED - VA	1,063,696	14.2%
FEDERALLY INSURED - RD	285,826	3.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	1,902,599	25.3%
ALASKA USA	3,554,233	47.3%
NORTHRIM BANK	517,177	6.9%
OTHER SELLER SERVICER	1,542,822	20.5%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.307%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,004,589	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,004,589**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	739,499	1.30%
60 DAYS PAST DUE	565,443	0.99%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	344,330	0.60%
TOTAL DELINQUENT	**1,649,272**	**2.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,992,172	14.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,653,103	2.9%
MULTI-FAMILY/SPECIAL NEEDS	29,744,187	52.2%
TAXABLE FIRST-TIME HOMEBUYER	9,801,103	17.2%
RURAL	5,225,308	9.2%
VETERANS MORTGAGE PROGRAM	1,650,427	2.9%
OTHER LOAN PROGRAM	938,290	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,520,982	44.8%
MULTI-FAMILY	26,029,472	45.7%
CONDO	1,900,018	3.3%
DUPLEX	2,988,596	5.2%
3-PLEX/4-PLEX	565,522	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,929,938	38.5%
FAIRBANKS/NORTH POLE	8,376,581	14.7%
WASILLA/PALMER	6,396,335	11.2%
JUNEAU/KETCHIKAN	7,004,969	12.3%
KENAI/SOLDOTNA/HOMER	3,097,770	5.4%
EAGLE RIVER/CHUGIAK	1,182,988	2.1%
KODIAK ISLAND	2,063,040	3.6%
OTHER GEOGRAPHIC REGION	6,952,968	12.2%
MORTGAGE INSURANCE		
UNINSURED	41,496,396	72.8%
PRIMARY MORTGAGE INSURANCE	8,331,614	14.6%
FEDERALLY INSURED - FHA	1,719,073	3.0%
FEDERALLY INSURED - VA	2,495,703	4.4%
FEDERALLY INSURED - RD	719,815	1.3%
FEDERALLY INSURED - HUD 184	2,241,988	3.9%
SELLER SERVICER		
WELLS FARGO	16,599,405	29.1%
ALASKA USA	10,292,177	18.1%
NORTHRIM BANK	9,526,561	16.7%
OTHER SELLER SERVICER	20,586,446	36.1%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.290%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,707,275	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,707,275**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,163,973	1.44%
60 DAYS PAST DUE	234,200	0.29%
90 DAYS PAST DUE	57,490	0.07%
120+ DAYS PAST DUE	1,038,536	1.29%
TOTAL DELINQUENT	**2,494,198**	**3.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,561,526	15.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,558,349	3.2%
MULTI-FAMILY/SPECIAL NEEDS	43,907,761	54.4%
TAXABLE FIRST-TIME HOMEBUYER	10,746,115	13.3%
RURAL	7,276,985	9.0%
VETERANS MORTGAGE PROGRAM	1,937,854	2.4%
OTHER LOAN PROGRAM	1,718,685	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,019,305	44.6%
MULTI-FAMILY	36,550,604	45.3%
CONDO	5,039,872	6.2%
DUPLEX	2,689,723	3.3%
3-PLEX/4-PLEX	253,357	0.3%
OTHER PROPERTY TYPE	154,415	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	49,503,367	61.3%
FAIRBANKS/NORTH POLE	7,003,774	8.7%
WASILLA/PALMER	6,518,284	8.1%
JUNEAU/KETCHIKAN	5,739,723	7.1%
KENAI/SOLDOTNA/HOMER	3,220,425	4.0%
EAGLE RIVER/CHUGIAK	3,639,942	4.5%
KODIAK ISLAND	923,683	1.1%
OTHER GEOGRAPHIC REGION	4,158,078	5.2%
MORTGAGE INSURANCE		
UNINSURED	64,691,740	80.2%
PRIMARY MORTGAGE INSURANCE	10,809,616	13.4%
FEDERALLY INSURED - FHA	680,389	0.8%
FEDERALLY INSURED - VA	2,353,677	2.9%
FEDERALLY INSURED - RD	522,679	0.6%
FEDERALLY INSURED - HUD 184	1,649,175	2.0%
SELLER SERVICER		
WELLS FARGO	22,699,952	28.1%
ALASKA USA	10,330,810	12.8%
NORTHRIM BANK	9,180,620	11.4%
OTHER SELLER SERVICER	38,495,893	47.7%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.149%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,176,054	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**103,176,054**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,040,753	1.01%
60 DAYS PAST DUE	1,203,421	1.17%
90 DAYS PAST DUE	889,683	0.86%
120+ DAYS PAST DUE	840,765	0.81%
TOTAL DELINQUENT	**3,974,622**	**3.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,807,863	27.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,103,436	4.0%
MULTI-FAMILY/SPECIAL NEEDS	40,487,436	39.2%
TAXABLE FIRST-TIME HOMEBUYER	16,546,894	16.0%
RURAL	11,015,848	10.7%
VETERANS MORTGAGE PROGRAM	861,418	0.8%
OTHER LOAN PROGRAM	2,353,160	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,143,036	54.4%
MULTI-FAMILY	37,531,992	36.4%
CONDO	3,812,362	3.7%
DUPLEX	4,970,120	4.8%
3-PLEX/4-PLEX	718,544	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,117,524	50.5%
FAIRBANKS/NORTH POLE	8,134,345	7.9%
WASILLA/PALMER	10,863,381	10.5%
JUNEAU/KETCHIKAN	4,385,235	4.3%
KENAI/SOLDOTNA/HOMER	7,240,110	7.0%
EAGLE RIVER/CHUGIAK	5,656,248	5.5%
KODIAK ISLAND	2,213,017	2.1%
OTHER GEOGRAPHIC REGION	12,566,194	12.2%
MORTGAGE INSURANCE		
UNINSURED	68,829,168	66.7%
PRIMARY MORTGAGE INSURANCE	21,568,419	20.9%
FEDERALLY INSURED - FHA	3,362,398	3.3%
FEDERALLY INSURED - VA	2,222,293	2.2%
FEDERALLY INSURED - RD	2,311,444	2.2%
FEDERALLY INSURED - HUD 184	4,882,332	4.7%
SELLER SERVICER		
WELLS FARGO	32,046,154	31.1%
ALASKA USA	25,281,013	24.5%
NORTHRIM BANK	9,223,668	8.9%
OTHER SELLER SERVICER	36,625,219	35.5%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.265%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,453,725	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,453,725**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	987,597	3.24%
60 DAYS PAST DUE	278,045	0.91%
90 DAYS PAST DUE	136,598	0.45%
120+ DAYS PAST DUE	575,769	1.89%
TOTAL DELINQUENT	**1,978,010**	**6.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,570,915	15.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,648,455	8.7%
MULTI-FAMILY/SPECIAL NEEDS	7,832,285	25.7%
TAXABLE FIRST-TIME HOMEBUYER	2,762,495	9.1%
RURAL	11,809,884	38.8%
VETERANS MORTGAGE PROGRAM	169,778	0.6%
OTHER LOAN PROGRAM	659,911	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,541,725	67.5%
MULTI-FAMILY	6,603,145	21.7%
CONDO	1,774,342	5.8%
DUPLEX	966,439	3.2%
3-PLEX/4-PLEX	187,177	0.6%
OTHER PROPERTY TYPE	380,896	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,572,477	31.4%
FAIRBANKS/NORTH POLE	2,153,862	7.1%
WASILLA/PALMER	1,983,394	6.5%
JUNEAU/KETCHIKAN	2,130,175	7.0%
KENAI/SOLDOTNA/HOMER	4,056,812	13.3%
EAGLE RIVER/CHUGIAK	1,249,876	4.1%
KODIAK ISLAND	1,162,303	3.8%
OTHER GEOGRAPHIC REGION	8,144,825	26.7%
MORTGAGE INSURANCE		
UNINSURED	21,150,091	69.4%
PRIMARY MORTGAGE INSURANCE	3,503,285	11.5%
FEDERALLY INSURED - FHA	3,338,162	11.0%
FEDERALLY INSURED - VA	897,601	2.9%
FEDERALLY INSURED - RD	1,306,072	4.3%
FEDERALLY INSURED - HUD 184	258,514	0.8%
SELLER SERVICER		
WELLS FARGO	8,138,877	26.7%
ALASKA USA	8,631,448	28.3%
NORTHRIM BANK	1,818,160	6.0%
OTHER SELLER SERVICER	11,865,239	39.0%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	169,340,205	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**169,340,205**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,506,409	0.89%
60 DAYS PAST DUE	101,048	0.06%
90 DAYS PAST DUE	88,261	0.05%
120+ DAYS PAST DUE	164,120	0.10%
TOTAL DELINQUENT	**1,859,839**	**1.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,616,365	26.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,873,637	5.2%
MULTI-FAMILY/SPECIAL NEEDS	13,443,587	7.9%
TAXABLE FIRST-TIME HOMEBUYER	44,265,097	26.1%
RURAL	46,994,807	27.8%
VETERANS MORTGAGE PROGRAM	4,263,358	2.5%
OTHER LOAN PROGRAM	6,883,355	4.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	132,808,838	78.4%
MULTI-FAMILY	11,098,882	6.6%
CONDO	9,630,617	5.7%
DUPLEX	11,687,791	6.9%
3-PLEX/4-PLEX	2,881,383	1.7%
OTHER PROPERTY TYPE	1,232,695	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	53,900,964	31.8%
FAIRBANKS/NORTH POLE	17,857,254	10.5%
WASILLA/PALMER	17,057,490	10.1%
JUNEAU/KETCHIKAN	14,225,298	8.4%
KENAI/SOLDOTNA/HOMER	18,813,991	11.1%
EAGLE RIVER/CHUGIAK	8,537,089	5.0%
KODIAK ISLAND	7,454,962	4.4%
OTHER GEOGRAPHIC REGION	31,493,158	18.6%
MORTGAGE INSURANCE		
UNINSURED	100,895,993	59.6%
PRIMARY MORTGAGE INSURANCE	44,681,205	26.4%
FEDERALLY INSURED - FHA	7,314,710	4.3%
FEDERALLY INSURED - VA	6,136,252	3.6%
FEDERALLY INSURED - RD	5,213,894	3.1%
FEDERALLY INSURED - HUD 184	5,098,152	3.0%
SELLER SERVICER		
WELLS FARGO	41,679,740	24.6%
ALASKA USA	37,317,689	22.0%
NORTHRIM BANK	23,339,902	13.8%
OTHER SELLER SERVICER	67,002,873	39.6%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.229%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,528,914	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,528,914**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,122,800	1.21%
60 DAYS PAST DUE	527,946	0.57%
90 DAYS PAST DUE	123,619	0.13%
120+ DAYS PAST DUE	569,238	0.62%
TOTAL DELINQUENT	**2,343,603**	**2.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	40,218,379	43.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,345,463	14.4%
MULTI-FAMILY/SPECIAL NEEDS	25,091,044	27.1%
TAXABLE FIRST-TIME HOMEBUYER	4,092,806	4.4%
RURAL	5,210,313	5.6%
VETERANS MORTGAGE PROGRAM	3,698,518	4.0%
OTHER LOAN PROGRAM	872,390	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,381,614	62.0%
MULTI-FAMILY	21,774,173	23.5%
CONDO	6,259,129	6.8%
DUPLEX	5,291,768	5.7%
3-PLEX/4-PLEX	1,665,667	1.8%
OTHER PROPERTY TYPE	156,563	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,788,759	50.6%
FAIRBANKS/NORTH POLE	7,323,402	7.9%
WASILLA/PALMER	12,143,030	13.1%
JUNEAU/KETCHIKAN	7,613,045	8.2%
KENAI/SOLDOTNA/HOMER	3,993,004	4.3%
EAGLE RIVER/CHUGIAK	7,132,062	7.7%
KODIAK ISLAND	2,609,356	2.8%
OTHER GEOGRAPHIC REGION	4,926,256	5.3%
MORTGAGE INSURANCE		
UNINSURED	53,056,686	57.3%
PRIMARY MORTGAGE INSURANCE	28,125,462	30.4%
FEDERALLY INSURED - FHA	3,116,067	3.4%
FEDERALLY INSURED - VA	3,712,593	4.0%
FEDERALLY INSURED - RD	2,181,412	2.4%
FEDERALLY INSURED - HUD 184	2,336,694	2.5%
SELLER SERVICER		
WELLS FARGO	32,992,534	35.7%
ALASKA USA	20,645,629	22.3%
NORTHRIM BANK	5,616,561	6.1%
OTHER SELLER SERVICER	33,274,190	36.0%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.895%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,487,824	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,487,824**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,369,586	2.73%
60 DAYS PAST DUE	1,188,966	0.96%
90 DAYS PAST DUE	482,223	0.39%
120+ DAYS PAST DUE	1,054,846	0.85%
TOTAL DELINQUENT	**6,095,621**	**4.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,697,847	23.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,105,260	7.4%
MULTI-FAMILY/SPECIAL NEEDS	26,127,287	21.2%
TAXABLE FIRST-TIME HOMEBUYER	18,922,264	15.3%
RURAL	27,770,232	22.5%
VETERANS MORTGAGE PROGRAM	9,192,593	7.4%
OTHER LOAN PROGRAM	3,672,341	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,055,201	72.1%
MULTI-FAMILY	19,290,247	15.6%
CONDO	8,297,226	6.7%
DUPLEX	5,163,629	4.2%
3-PLEX/4-PLEX	1,080,289	0.9%
OTHER PROPERTY TYPE	601,232	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	53,249,423	43.1%
FAIRBANKS/NORTH POLE	11,376,026	9.2%
WASILLA/PALMER	13,478,574	10.9%
JUNEAU/KETCHIKAN	8,008,807	6.5%
KENAI/SOLDOTNA/HOMER	7,831,583	6.3%
EAGLE RIVER/CHUGIAK	5,945,792	4.8%
KODIAK ISLAND	5,588,756	4.5%
OTHER GEOGRAPHIC REGION	18,008,863	14.6%
MORTGAGE INSURANCE		
UNINSURED	70,565,880	57.1%
PRIMARY MORTGAGE INSURANCE	22,780,426	18.4%
FEDERALLY INSURED - FHA	8,509,578	6.9%
FEDERALLY INSURED - VA	10,449,746	8.5%
FEDERALLY INSURED - RD	4,030,565	3.3%
FEDERALLY INSURED - HUD 184	7,151,630	5.8%
SELLER SERVICER		
WELLS FARGO	39,840,469	32.3%
ALASKA USA	28,178,644	22.8%
NORTHRIM BANK	14,122,460	11.4%
OTHER SELLER SERVICER	41,346,250	33.5%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.051%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,703,466	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**108,703,466**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,858,094	1.71%
60 DAYS PAST DUE	1,605,530	1.48%
90 DAYS PAST DUE	433,645	0.40%
120+ DAYS PAST DUE	402,092	0.37%
TOTAL DELINQUENT	**4,299,361**	**3.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	26,746,968	24.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,760,245	12.7%
MULTI-FAMILY/SPECIAL NEEDS	25,822,951	23.8%
TAXABLE FIRST-TIME HOMEBUYER	13,734,765	12.6%
RURAL	20,599,992	19.0%
VETERANS MORTGAGE PROGRAM	5,735,010	5.3%
OTHER LOAN PROGRAM	2,303,535	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,879,911	60.6%
MULTI-FAMILY	24,270,258	22.3%
CONDO	8,646,671	8.0%
DUPLEX	7,722,515	7.1%
3-PLEX/4-PLEX	1,031,358	0.9%
OTHER PROPERTY TYPE	1,152,753	1.1%
GEOGRAPHIC REGION		
ANCHORAGE	53,100,367	48.8%
FAIRBANKS/NORTH POLE	7,908,560	7.3%
WASILLA/PALMER	10,172,187	9.4%
JUNEAU/KETCHIKAN	7,888,929	7.3%
KENAI/SOLDOTNA/HOMER	6,612,859	6.1%
EAGLE RIVER/CHUGIAK	3,558,747	3.3%
KODIAK ISLAND	3,834,820	3.5%
OTHER GEOGRAPHIC REGION	15,626,998	14.4%
MORTGAGE INSURANCE		
UNINSURED	68,339,220	62.9%
PRIMARY MORTGAGE INSURANCE	17,531,785	16.1%
FEDERALLY INSURED - FHA	10,547,850	9.7%
FEDERALLY INSURED - VA	7,464,299	6.9%
FEDERALLY INSURED - RD	2,614,516	2.4%
FEDERALLY INSURED - HUD 184	2,205,796	2.0%
SELLER SERVICER		
WELLS FARGO	31,701,085	29.2%
ALASKA USA	25,483,969	23.4%
NORTHRIM BANK	14,442,400	13.3%
OTHER SELLER SERVICER	37,076,012	34.1%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.375%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,872,689	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,872,689**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,876,893	6.48%
60 DAYS PAST DUE	253,780	0.42%
90 DAYS PAST DUE	519,191	0.87%
120+ DAYS PAST DUE	393,884	0.66%
TOTAL DELINQUENT	**5,043,748**	**8.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	11,870,038	19.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,281,632	10.5%
MULTI-FAMILY/SPECIAL NEEDS	15,777,669	26.4%
TAXABLE FIRST-TIME HOMEBUYER	14,665,040	24.5%
RURAL	6,901,670	11.5%
VETERANS MORTGAGE PROGRAM	2,940,268	4.9%
OTHER LOAN PROGRAM	1,436,372	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,839,937	59.9%
MULTI-FAMILY	15,301,387	25.6%
CONDO	5,317,225	8.9%
DUPLEX	2,712,516	4.5%
3-PLEX/4-PLEX	370,314	0.6%
OTHER PROPERTY TYPE	331,310	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	30,546,678	51.0%
FAIRBANKS/NORTH POLE	6,478,768	10.8%
WASILLA/PALMER	7,909,961	13.2%
JUNEAU/KETCHIKAN	3,087,305	5.2%
KENAI/SOLDOTNA/HOMER	2,533,840	4.2%
EAGLE RIVER/CHUGIAK	2,571,179	4.3%
KODIAK ISLAND	1,288,739	2.2%
OTHER GEOGRAPHIC REGION	5,456,219	9.1%
MORTGAGE INSURANCE		
UNINSURED	33,329,721	55.7%
PRIMARY MORTGAGE INSURANCE	15,098,866	25.2%
FEDERALLY INSURED - FHA	5,044,845	8.4%
FEDERALLY INSURED - VA	3,100,351	5.2%
FEDERALLY INSURED - RD	970,365	1.6%
FEDERALLY INSURED - HUD 184	2,328,543	3.9%
SELLER SERVICER		
WELLS FARGO	15,203,001	25.4%
ALASKA USA	17,883,770	29.9%
NORTHRIM BANK	3,707,736	6.2%
OTHER SELLER SERVICER	23,078,183	38.5%

As of: **4/30/2018**

615 **STATE CAPITAL PROJECT BONDS 2017 SERIES A**

Weighted Average Interest Rate	6.605%
Weighted Average Remaining Term	479
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	144,914,524	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**144,914,524**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,171,410	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	143,743,114	99.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	857,195	0.6%
MULTI-FAMILY	143,743,114	99.2%
CONDO	0	0.0%
DUPLEX	314,215	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	909,709	0.6%
FAIRBANKS/NORTH POLE	143,743,114	99.2%
WASILLA/PALMER	261,701	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	143,743,114	99.2%
PRIMARY MORTGAGE INSURANCE	1,171,410	0.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	857,195	0.6%
NORTHRIM BANK	314,215	0.2%
OTHER SELLER SERVICER	143,743,114	99.2%

616 STATE CAPITAL PROJECT BONDS 2017 SERIES B

Weighted Average Interest Rate	4.019%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	184,542,608	99.0%
PARTICIPATION LOANS	1,951,707	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**186,494,315**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,335,045	1.25%
60 DAYS PAST DUE	703,117	0.38%
90 DAYS PAST DUE	25,123	0.01%
120+ DAYS PAST DUE	251,175	0.13%
TOTAL DELINQUENT	**3,314,460**	**1.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	71,677,400	38.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,738,808	2.5%
MULTI-FAMILY/SPECIAL NEEDS	8,014,069	4.3%
TAXABLE FIRST-TIME HOMEBUYER	59,696,724	32.0%
RURAL	30,310,891	16.3%
VETERANS MORTGAGE PROGRAM	3,555,587	1.9%
OTHER LOAN PROGRAM	8,500,836	4.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	152,382,136	81.7%
MULTI-FAMILY	7,456,005	4.0%
CONDO	11,398,731	6.1%
DUPLEX	12,916,622	6.9%
3-PLEX/4-PLEX	1,941,192	1.0%
OTHER PROPERTY TYPE	399,630	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	72,910,531	39.1%
FAIRBANKS/NORTH POLE	20,072,612	10.8%
WASILLA/PALMER	23,774,733	12.7%
JUNEAU/KETCHIKAN	15,276,073	8.2%
KENAI/SOLDOTNA/HOMER	17,512,464	9.4%
EAGLE RIVER/CHUGIAK	13,471,610	7.2%
KODIAK ISLAND	3,748,697	2.0%
OTHER GEOGRAPHIC REGION	19,727,594	10.6%
MORTGAGE INSURANCE		
UNINSURED	90,391,538	48.5%
PRIMARY MORTGAGE INSURANCE	77,357,986	41.5%
FEDERALLY INSURED - FHA	7,105,755	3.8%
FEDERALLY INSURED - VA	4,775,861	2.6%
FEDERALLY INSURED - RD	3,829,536	2.1%
FEDERALLY INSURED - HUD 184	3,033,638	1.6%
SELLER SERVICER		
WELLS FARGO	29,745,274	15.9%
ALASKA USA	50,800,291	27.2%
NORTHRIM BANK	47,117,724	25.3%
OTHER SELLER SERVICER	58,831,026	31.5%

617 STATE CAPITAL PROJECT BONDS 2017 SERIES C

Weighted Average Interest Rate	5.270%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,025,198	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,025,198**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	7,489,724	13.86%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	230,277	0.43%
TOTAL DELINQUENT	**7,720,001**	**14.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	9,740,687	18.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,651,037	3.1%
MULTI-FAMILY/SPECIAL NEEDS	27,811,920	51.5%
TAXABLE FIRST-TIME HOMEBUYER	8,150,766	15.1%
RURAL	4,744,417	8.8%
VETERANS MORTGAGE PROGRAM	1,411,561	2.6%
OTHER LOAN PROGRAM	514,808	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,548,422	49.1%
MULTI-FAMILY	23,386,387	43.3%
CONDO	1,691,932	3.1%
DUPLEX	1,439,019	2.7%
3-PLEX/4-PLEX	893,372	1.7%
OTHER PROPERTY TYPE	66,067	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	24,348,903	45.1%
FAIRBANKS/NORTH POLE	6,981,761	12.9%
WASILLA/PALMER	6,502,451	12.0%
JUNEAU/KETCHIKAN	3,827,492	7.1%
KENAI/SOLDOTNA/HOMER	5,369,346	9.9%
EAGLE RIVER/CHUGIAK	2,227,968	4.1%
KODIAK ISLAND	589,268	1.1%
OTHER GEOGRAPHIC REGION	4,178,009	7.7%
MORTGAGE INSURANCE		
UNINSURED	41,133,758	76.1%
PRIMARY MORTGAGE INSURANCE	8,828,378	16.3%
FEDERALLY INSURED - FHA	695,519	1.3%
FEDERALLY INSURED - VA	989,268	1.8%
FEDERALLY INSURED - RD	861,166	1.6%
FEDERALLY INSURED - HUD 184	1,517,109	2.8%
SELLER SERVICER		
WELLS FARGO	11,969,370	22.2%
ALASKA USA	6,688,597	12.4%
NORTHRIM BANK	17,858,696	33.1%
OTHER SELLER SERVICER	17,508,536	32.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	56,090,414	0	0	56,090,414	15.7%	3.666%	354	91	559,667	1.00%
CHELP	352,607	0	0	352,607	0.1%	3.947%	352	83	0	0.00%
CMFTX	9,266,283	0	0	9,266,283	2.6%	5.654%	241	65	0	0.00%
COMH	705,044	0	0	705,044	0.2%	4.042%	358	85	0	0.00%
COR	19,060,389	0	0	19,060,389	5.3%	4.019%	351	85	0	0.00%
COR30	533,169	0	0	533,169	0.1%	3.767%	356	82	0	0.00%
CSPND	5,313,392	0	0	5,313,392	1.5%	6.596%	358	62	0	0.00%
CTAX	72,378,456	0	0	72,378,456	20.2%	4.067%	348	83	796,000	1.10%
CVETS	10,889,189	0	0	10,889,189	3.0%	4.590%	349	95	0	0.00%
ETAX	34,105,060	0	0	34,105,060	9.5%	3.899%	356	89	0	0.00%
SRX30	597,086	0	0	597,086	0.2%	4.719%	349	66	176,393	29.54%
CFTVT	143,685	0	0	143,685	0.0%	4.500%	353	101	0	0.00%
CREOS	0	0	5,045,590	5,045,590	1.4%	0.000%	0	-	-	-
CNCL2	7,407,269	0	0	7,407,269	2.1%	4.133%	353	83	0	0.00%
CHD04	9,065,871	8,086,485	0	17,152,355	4.8%	2.870%	206	84	419,495	2.45%
COHAP	8,213,564	3,679,464	0	11,893,027	3.3%	2.635%	329	85	750,003	6.31%
SRHRF	29,408,341	2,116,558	0	31,524,899	8.8%	3.839%	303	71	528,973	1.68%
SRQ15	36,592	0	0	36,592	0.0%	3.500%	178	39	0	0.00%
SRQ30	53,528	0	0	53,528	0.0%	5.250%	353	45	0	0.00%
UNCON	0	0	75,168,804	75,168,804	21.0%	1.805%	284	-	-	-
	263,619,940	**13,882,507**	**80,214,394**	**357,716,840**	**100.0%**	**3.424%**	**318**	**65**	**3,230,532**	**1.16%**
COLLATERALIZED VETERANS BONDS										
C1611	20,117,077	168,338	0	20,285,415	33.8%	4.686%	255	80	1,211,541	5.97%
C1612	25,207,840	973,591	0	26,181,431	43.6%	3.614%	334	93	667,326	2.55%
C161C	13,549,574	0	0	13,549,574	22.6%	5.793%	296	79	537,549	3.97%
	58,874,491	**1,141,929**	**0**	**60,016,420**	**100.0%**	**4.468%**	**298**	**85**	**2,416,416**	**4.03%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	129,957,299	1,795,780	0	131,753,079	57.8%	4.388%	292	76	4,012,843	3.05%
GM16A	88,952,794	7,154,307	0	96,107,101	42.2%	3.895%	336	85	2,663,797	2.77%
	218,910,092	**8,950,087**	**0**	**227,860,180**	**100.0%**	**4.180%**	**311**	**80**	**6,676,641**	**2.93%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	21,824,391	0	0	21,824,391	9.6%	2.791%	177	80	0	0.00%
GP011	10,655,089	1,284,765	0	11,939,855	5.3%	3.811%	296	76	35,855	0.30%
GP012	9,666,165	1,902,330	0	11,568,495	5.1%	3.869%	290	76	398,304	3.44%
GP013	14,960,333	4,405,256	0	19,365,588	8.6%	3.447%	297	77	522,502	2.70%
GP01C	83,550,221	36,455,447	0	120,005,668	53.0%	3.410%	281	75	5,672,002	4.73%
GPGM1	23,495,064	7,312,352	0	30,807,417	13.6%	3.015%	293	76	664,773	2.16%
GP10B	2,152,546	992,224	0	3,144,770	1.4%	3.156%	294	78	100,588	3.20%
GP11B	5,420,010	2,253,000	0	7,673,011	3.4%	3.265%	297	79	78,315	1.02%
	171,723,819	**54,605,375**	**0**	**226,329,194**	**100.0%**	**3.336%**	**276**	**76**	**7,472,341**	**3.30%**
HOME MORTGAGE REVENUE BONDS										
E021A	34,265,435	1,262,004	0	35,527,438	4.7%	5.411%	233	70	2,283,860	6.43%
E021B	41,002,147	0	0	41,002,147	5.4%	5.556%	289	77	1,335,393	3.26%
E021C	7,162,314	0	0	7,162,314	0.9%	5.228%	260	74	71,045	0.99%
E071A	73,665,189	590,107	0	74,255,295	9.8%	4.676%	294	77	1,629,473	2.19%
E07AL	4,904,342	0	0	4,904,342	0.6%	4.575%	288	74	0	0.00%
E071B	71,567,949	299,266	0	71,867,215	9.5%	4.741%	299	79	1,415,110	1.97%
E07BL	4,582,923	0	0	4,582,923	0.6%	4.440%	289	78	486,856	10.62%
E071D	94,894,306	361,113	0	95,255,419	12.6%	4.571%	302	79	2,955,898	3.10%
E07DL	6,116,060	0	0	6,116,060	0.8%	5.041%	298	79	0	0.00%
E076B	6,188,272	1,027,708	0	7,215,980	1.0%	4.926%	214	68	906,872	12.57%
E076C	6,072,192	483,299	0	6,555,491	0.9%	5.297%	222	73	1,434,754	21.89%
E077C	10,827,777	263,028	0	11,090,805	1.5%	5.154%	226	69	1,564,955	14.11%
E091A	94,899,610	13,833,094	0	108,732,704	14.3%	4.100%	303	79	2,763,855	2.54%
E09AL	7,009,327	0	0	7,009,327	0.9%	4.703%	303	79	611,885	8.73%
E098A	6,993,963	389,096	0	7,383,059	1.0%	5.269%	234	73	1,012,400	13.71%
E098B	10,109,233	430,949	0	10,540,182	1.4%	5.370%	244	74	2,550,792	24.20%
E099C	24,561,806	0	0	24,561,806	3.2%	5.488%	259	75	2,832,511	11.53%
E091B	100,786,501	11,953,263	0	112,739,763	14.9%	4.032%	300	79	2,566,228	2.28%
E09BL	7,734,626	0	0	7,734,626	1.0%	4.448%	309	79	506,663	6.55%
E091D	96,860,689	9,917,799	0	106,778,488	14.1%	4.193%	303	79	3,101,660	2.90%
E09DL	7,768,014	0	0	7,768,014	1.0%	4.505%	307	82	0	0.00%
	717,972,674	**40,810,725**	**0**	**758,783,399**	**100.0%**	**4.563%**	**291**	**78**	**30,030,212**	**3.96%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	30,203,129	0	0	30,203,129	11.8%	4.244%	273	80	2,162,870	7.16%
E10A1	37,446,655	0	0	37,446,655	14.6%	4.517%	296	82	2,195,808	5.86%
E10B1	28,010,451	1,264,169	0	29,274,620	11.5%	4.968%	294	75	1,285,554	4.39%
E10AL	6,585,292	0	0	6,585,292	2.6%	5.665%	272	75	500,980	7.61%
E0912	75,014,707	2,417,796	0	77,432,503	30.3%	3.451%	287	79	3,624,359	4.68%
E11A1	5,548,053	0	0	5,548,053	2.2%	4.804%	165	52	602,827	10.87%
E11A2	17,359,302	0	0	17,359,302	6.8%	5.346%	277	77	820,263	4.73%
E11B1	27,503,429	5,629,091	0	33,132,520	13.0%	4.073%	265	72	796,818	2.40%
E11AL	16,862,639	1,803,362	0	18,666,001	7.3%	4.611%	284	72	0	0.00%
	244,533,657	**11,114,418**	**0**	**255,648,075**	**100.0%**	**4.255%**	**281**	**77**	**11,989,480**	**4.69%**
STATE CAPITAL PROJECT BONDS										
SC02A	36,703,400	0	0	36,703,400	83.0%	5.034%	245	66	2,350,723	6.40%
SC11A	7,516,830	0	0	7,516,830	17.0%	6.066%	250	67	487,302	6.48%
	44,220,230	**0**	**0**	**44,220,230**	**100.0%**	**5.210%**	**246**	**67**	**2,838,025**	**6.42%**
STATE CAPITAL PROJECT BONDS II										
SC12A	57,004,589	0	0	57,004,589	4.7%	5.307%	255	67	1,649,272	2.89%
SC13A	80,707,275	0	0	80,707,275	6.7%	5.290%	288	72	2,494,198	3.09%
SC14A	103,176,054	0	0	103,176,054	8.5%	5.149%	273	72	3,974,622	3.85%
SC14B	30,453,725	0	0	30,453,725	2.5%	5.265%	255	67	1,978,010	6.50%
SC14C	169,340,205	0	0	169,340,205	14.0%	3.895%	274	74	1,859,839	1.10%
SC14D	92,528,914	0	0	92,528,914	7.6%	5.229%	306	74	2,343,603	2.53%
SC15A	123,487,824	0	0	123,487,824	10.2%	4.895%	274	74	6,095,621	4.94%
SC15B	108,703,466	0	0	108,703,466	9.0%	5.051%	252	68	4,299,361	3.96%
SC15C	59,872,689	0	0	59,872,689	4.9%	5.375%	267	73	5,043,748	8.42%
SC17A	144,914,524	0	0	144,914,524	12.0%	6.605%	479	80	0	0.00%
SC17B	184,542,608	1,951,707	0	186,494,315	15.4%	4.019%	317	79	3,314,460	1.78%
SC17C	54,025,198	0	0	54,025,198	4.5%	5.270%	268	70	7,720,001	14.29%
	1,208,757,072	**1,951,707**	**0**	**1,210,708,779**	**100.0%**	**4.982%**	**304**	**74**	**40,772,734**	**3.37%**
TOTAL	**2,928,611,976**	**132,456,747**	**80,214,394**	**3,141,283,116**	**100.0%**	**4.461%**	**298**	**75**	**105,426,381**	**3.44%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2018**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	769,840,206	27,330,804	0	797,171,010	25.4%	4.162%	312	78	18,114,831	2.27%
TAX-EXEMPT FIRST-TIME HOMEBUYER	650,199,983	69,445,493	0	719,645,476	22.9%	4.323%	288	79	40,738,247	5.66%
MULTI-FAMILY/SPECIAL NEEDS	468,192,512	0	0	468,192,512	14.9%	6.255%	314	69	14,340,335	3.06%
TAXABLE FIRST-TIME HOMEBUYER	452,221,307	12,255,319	0	464,476,626	14.8%	4.199%	307	82	18,107,796	3.90%
RURAL	414,674,329	15,662,940	0	430,337,269	13.7%	4.191%	271	71	8,649,390	2.01%
VETERANS	104,679,528	5,924,006	0	110,603,534	3.5%	4.317%	286	83	3,699,745	3.35%
NON-CONFORMING II	61,813,199	1,779,329	0	63,592,528	2.0%	4.038%	323	81	1,683,509	2.65%
MF SOFT SECONDS	0	0	43,169,874	43,169,874	1.4%	1.530%	310	-	-	-
LOANS TO SPONSORS	0	0	11,983,834	11,983,834	0.4%	0.000%	303	-	-	-
LOANS TO SPONSORS II	0	0	6,706,551	6,706,551	0.2%	2.691%	347	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,571,138	5,571,138	0.2%	6.583%	113	-	-	-
REAL ESTATE OWNED	0	0	5,045,590	5,045,590	0.2%	0.000%	0	-	-	-
NOTES RECEIVABLE	0	0	4,980,833	4,980,833	0.2%	0.970%	184	-	-	-
NON-CONFORMING I	4,789,193	58,855	0	4,848,048	0.2%	4.109%	272	64	28,784	0.59%
ALASKA ENERGY EFFICIENCY	0	0	2,298,742	2,298,742	0.1%	3.625%	166	-	-	-
OTHER LOAN PROGRAM	2,201,719	0	0	2,201,719	0.1%	5.028%	83	32	63,744	2.90%
SECOND MORTGAGE ENERGY	0	0	267,330	267,330	0.0%	3.812%	133	-	-	-
BUILDING MATERIAL LOAN	0	0	190,503	190,503	0.0%	3.780%	163	-	-	-
AHFC TOTAL	**2,928,611,976**	**132,456,747**	**80,214,394**	**3,141,283,116**	**100.0%**	**4.461%**	**298**	**75**	**105,426,381**	**3.44%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2018**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,035,449,871	103,107,125	29,445,543	2,168,002,539	69.0%	4.175%	296	77	77,564,291	3.63%
MULTI-PLEX	428,442,543	0	42,796,381	471,238,924	15.0%	5.909%	316	61	13,865,344	3.24%
CONDOMINIUM	265,842,049	20,974,861	5,212,897	292,029,807	9.3%	4.390%	290	77	9,916,079	3.46%
DUPLEX	156,348,606	7,258,083	213,451	163,820,140	5.2%	4.254%	301	77	2,733,202	1.67%
FOUR-PLEX	23,690,443	740,773	74,544	24,505,760	0.8%	4.309%	303	74	78,928	0.32%
TRI-PLEX	10,518,483	152,442	172,836	10,843,761	0.3%	4.104%	297	70	338,892	3.18%
MOBILE HOME TYPE I	8,255,268	223,464	0	8,478,731	0.3%	4.553%	263	71	929,645	10.96%
ENERGY EFFICIENCY RLP	0	0	2,298,742	2,298,742	0.1%	3.625%	166	-	-	-
MOBILE HOME TYPE II	64,712	0	0	64,712	0.0%	5.491%	68	35	0	0.00%
AHFC TOTAL	**2,928,611,976**	**132,456,747**	**80,214,394**	**3,141,283,116**	**100.0%**	**4.461%**	**298**	**75**	**105,426,381**	**3.44%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2018**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,226,450,429	58,812,378	49,263,211	1,334,526,018	42.5%	4.405%	292	75	52,452,573	4.08%
WASILLA	228,726,156	13,253,679	1,822,220	243,802,055	7.8%	4.403%	292	79	14,997,348	6.20%
FAIRBANKS	197,275,886	9,755,714	6,171,288	213,202,888	6.8%	4.448%	290	74	6,732,950	3.25%
FORT WAINWRIGHT	143,743,114	0	0	143,743,114	4.6%	6.625%	480	80	0	0.00%
JUNEAU	108,744,782	4,439,663	8,378,351	121,562,795	3.9%	4.282%	306	69	2,698,305	2.38%
KETCHIKAN	110,304,266	5,093,289	1,567,783	116,965,338	3.7%	4.122%	293	74	736,996	0.64%
EAGLE RIVER	111,241,066	5,027,881	343,142	116,612,089	3.7%	4.189%	304	80	3,148,824	2.71%
SOLDOTNA	104,298,917	5,392,512	375,054	110,066,482	3.5%	4.002%	285	75	1,747,968	1.59%
PALMER	102,235,847	5,500,960	1,178,607	108,915,414	3.5%	4.510%	294	77	3,887,038	3.61%
KODIAK	77,854,911	2,763,138	14,890	80,632,938	2.6%	4.359%	274	73	1,661,912	2.06%
NORTH POLE	72,118,127	3,740,152	397,403	76,255,682	2.4%	4.456%	291	80	3,740,395	4.93%
KENAI	53,892,763	3,191,523	1,637	57,085,923	1.8%	4.373%	292	74	2,530,120	4.43%
OTHER SOUTHEAST	46,380,516	1,779,926	1,295,141	49,455,582	1.6%	4.261%	266	67	1,099,364	2.28%
HOMER	42,915,067	1,563,620	2,357,219	46,835,905	1.5%	4.031%	279	66	868,115	1.95%
OTHER SOUTHCENTRAL	34,834,743	2,269,454	651,931	37,756,128	1.2%	4.313%	284	73	851,846	2.30%
PETERSBURG	33,460,869	1,250,806	0	34,711,675	1.1%	3.889%	261	69	666,515	1.92%
OTHER NORTH	28,434,881	817,919	3,041,283	32,294,083	1.0%	4.563%	237	62	1,432,514	4.90%
CHUGIAK	28,988,636	1,413,466	171,242	30,573,344	1.0%	4.208%	310	79	615,176	2.02%
SITKA	25,244,692	1,157,535	119,950	26,522,177	0.8%	4.228%	305	72	620,007	2.35%
OTHER KENAI PENNINSULA	21,134,167	855,593	342,360	22,332,120	0.7%	4.252%	284	72	569,022	2.59%
NIKISKI	19,973,592	648,160	129,997	20,751,749	0.7%	4.159%	289	76	470,619	2.28%
BETHEL	19,942,088	417,081	18,241	20,377,410	0.6%	5.109%	222	70	124,803	0.61%
OTHER SOUTHWEST	17,248,172	607,624	1,570,530	19,426,326	0.6%	4.721%	253	60	1,239,336	6.94%
STERLING	17,827,678	723,335	326,725	18,877,738	0.6%	4.044%	279	73	303,688	1.64%
CORDOVA	16,443,933	650,904	169,411	17,264,248	0.5%	4.175%	288	71	406,230	2.38%
NOME	14,897,159	513,008	193,841	15,604,007	0.5%	4.526%	267	74	852,428	5.53%
SEWARD	13,992,869	679,818	312,936	14,985,624	0.5%	4.717%	280	69	846,908	5.77%
VALDEZ	10,006,650	137,611	0	10,144,261	0.3%	4.375%	270	74	125,384	1.24%
AHFC TOTAL	**2,928,611,976**	**132,456,747**	**80,214,394**	**3,141,283,116**	**100.0%**	**4.461%**	**298**	**75**	**105,426,381**	**3.44%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2018**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,296,805,970	50,643,576	5,121,005	1,352,570,550	43.1%	4.781%	299	66	30,889,889	2.29%
UNINSURED - LTV > 80 (RURAL)	273,242,345	6,887,063	2,363,110	282,492,518	9.0%	4.571%	281	78	7,217,909	2.58%
FEDERALLY INSURED - FHA	235,809,708	15,270,479	0	251,080,187	8.0%	4.895%	252	78	26,187,566	10.43%
PMI - RADIAN GUARANTY	230,271,028	10,284,241	0	240,555,269	7.7%	4.002%	329	88	4,308,342	1.79%
FEDERALLY INSURED - VA	151,923,684	9,229,808	0	161,153,492	5.1%	4.456%	276	85	8,177,851	5.07%
PMI - ESSENT GUARANTY	135,086,017	6,718,631	0	141,804,648	4.5%	4.006%	336	89	1,306,191	0.92%
PMI - CMG MORTGAGE INSURANCE	133,665,075	7,457,022	0	141,122,098	4.5%	4.079%	327	88	3,518,866	2.49%
FEDERALLY INSURED - RD	125,131,857	10,003,644	0	135,135,501	4.3%	4.320%	281	86	9,163,693	6.78%
FEDERALLY INSURED - HUD 184	122,468,967	6,444,753	0	128,913,720	4.1%	4.281%	293	86	8,599,422	6.67%
PMI - MORTGAGE GUARANTY	111,702,830	4,594,773	0	116,297,603	3.7%	4.012%	330	88	1,342,372	1.15%
UNINSURED - UNCONVENTIONAL	0	0	72,730,279	72,730,279	2.3%	1.636%	262	-	-	-
PMI - UNITED GUARANTY	63,940,111	2,341,270	0	66,281,381	2.1%	4.086%	329	88	1,605,824	2.42%
PMI - GENWORTH GE	46,018,355	2,489,179	0	48,507,535	1.5%	4.057%	332	89	2,924,488	6.03%
PMI - PMI MORTGAGE INSURANCE	1,555,545	23,875	0	1,579,420	0.1%	4.810%	263	78	183,968	11.65%
PMI - NATIONAL MORTGAGE INSUR	540,947	63,874	0	604,821	0.0%	4.253%	325	87	0	0.00%
PMI - COMMONWEALTH	399,960	0	0	399,960	0.0%	4.500%	315	84	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	49,576	4,558	0	54,135	0.0%	6.067%	136	44	0	0.00%
AHFC TOTAL	**2,928,611,976**	**132,456,747**	**80,214,394**	**3,141,283,116**	**100.0%**	**4.461%**	**298**	**75**	**105,426,381**	**3.44%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **4/30/2018**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	784,049,119	42,350,919	0	826,400,038	26.3%	4.578%	267	74	48,515,905	5.87%
ALASKA USA FCU	689,437,646	37,685,426	0	727,123,072	23.1%	4.352%	293	80	23,191,413	3.19%
NORTHRIM BANK	419,736,368	18,724,639	0	438,461,007	14.0%	4.150%	331	83	13,354,759	3.05%
FIRST NATIONAL BANK OF AK	358,775,862	12,752,712	0	371,528,574	11.8%	4.993%	273	69	9,415,112	2.53%
FIRST BANK	175,466,719	6,810,526	0	182,277,245	5.8%	3.978%	297	74	539,783	0.30%
COMMERCIAL LOANS	165,567,505	0	0	165,567,505	5.3%	6.120%	440	80	0	0.00%
DENALI FEDERAL CREDIT UNION	78,402,647	4,107,632	0	82,510,279	2.6%	4.012%	318	83	1,691,321	2.05%
AHFC DIRECT SERVICING	0	0	80,214,394	80,214,394	2.6%	1.691%	266	-	-	-
MT. MCKINLEY MUTUAL SAVINGS	68,569,132	3,205,629	0	71,774,762	2.3%	4.159%	300	78	1,412,877	1.97%
AHFC (SUBSERVICED BY FNBA)	65,309,127	1,126,403	0	66,435,530	2.1%	5.176%	331	66	3,711,523	5.59%
SPIRIT OF ALASKA FCU	41,879,901	2,269,037	0	44,148,938	1.4%	4.357%	286	77	1,675,760	3.80%
DENALI STATE BANK	33,026,306	1,494,104	0	34,520,409	1.1%	4.229%	298	77	1,213,276	3.51%
KODIAK ISLAND HA	22,891,162	706,092	0	23,597,254	0.8%	4.244%	266	69	550,272	2.33%
MATANUSKA VALLEY FCU	6,822,482	385,075	0	7,207,557	0.2%	4.007%	331	75	0	0.00%
CORNERSTONE HOME LENDING	6,955,850	64,555	0	7,020,405	0.2%	3.707%	340	87	0	0.00%
GUILD MORTGAGE	6,282,530	575,247	0	6,857,777	0.2%	3.948%	342	90	154,378	2.25%
TONGASS FCU	3,865,686	198,752	0	4,064,438	0.1%	4.128%	310	78	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	1,573,934	0	0	1,573,934	0.1%	4.028%	268	84	0	0.00%
AHFC TOTAL	**2,928,611,976**	**132,456,747**	**80,214,394**	**3,141,283,116**	**100.0%**	**4.461%**	**298**	**75**	**105,426,381**	**3.44%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2018**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,208,757,072	1,951,707	0	1,210,708,779	38.5%	4.982%	304	74	40,772,734	3.37%
HOME MORTGAGE REVENUE BONDS	717,972,674	40,810,725	0	758,783,399	24.2%	4.563%	291	78	30,030,212	3.96%
AHFC GENERAL FUND	263,619,940	13,882,507	80,214,394	357,716,840	11.4%	3.424%	318	65	3,230,532	1.16%
MORTGAGE REVENUE BONDS	244,533,657	11,114,418	0	255,648,075	8.1%	4.255%	281	77	11,989,480	4.69%
GENERAL MORTGAGE REVENUE BOND	218,910,092	8,950,087	0	227,860,180	7.3%	4.180%	311	80	6,676,641	2.93%
GOVERNMENTAL PURPOSE BONDS	171,723,819	54,605,375	0	226,329,194	7.2%	3.336%	276	76	7,472,341	3.30%
COLLATERALIZED VETERANS BONDS	58,874,491	1,141,929	0	60,016,420	1.9%	4.468%	298	85	2,416,416	4.03%
STATE CAPITAL PROJECT BONDS	44,220,230	0	0	44,220,230	1.4%	5.210%	246	67	2,838,025	6.42%
AHFC TOTAL	**2,928,611,976**	**132,456,747**	**80,214,394**	**3,141,283,116**	**100.0%**	**4.461%**	**298**	**75**	**105,426,381**	**3.44%**

As of: **4/30/2018**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**530,243,712**	**542,477,078**	**441,306,612**	**471,088,192**	**54,933,090**
MORTGAGE AND LOAN COMMITMENTS	**520,328,907**	**516,199,088**	**428,575,761**	**470,553,563**	**56,896,235**
MORTGAGE AND LOAN PURCHASES	**463,127,992**	**491,727,309**	**474,916,892**	**441,267,301**	**43,420,036**
MORTGAGE AND LOAN PAYOFFS	**240,116,152**	**235,978,891**	**263,602,671**	**162,348,893**	**15,357,386**
MORTGAGE AND LOAN FORECLOSURES	**14,122,693**	**8,040,474**	**9,198,246**	**8,442,469**	**509,923**

MORTGAGE PURCHASE STATISTICS:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	282,988	301,489	356,469	315,936	324,855
WEIGHTED AVERAGE INTEREST RATE	4.087%	4.000%	4.250%	4.054%	4.193%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	354	340
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	86	84
FHA INSURANCE %	3.4%	4.1%	3.4%	4.2%	3.6%
VA INSURANCE %	2.5%	2.2%	2.5%	6.2%	5.5%
RD INSURANCE %	3.1%	1.8%	1.7%	3.1%	2.5%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	1.2%	1.4%
PRIMARY MORTGAGE INSURANCE %	41.9%	39.8%	33.7%	39.5%	42.6%
CONVENTIONAL UNINSURED %	45.8%	50.5%	57.8%	45.8%	44.5%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	89.0%	87.8%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	11.0%	12.2%
ANCHORAGE %	46.6%	46.4%	39.7%	41.3%	37.0%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	58.7%	63.0%
WELLS FARGO %	40.0%	12.4%	0.9%	1.3%	0.5%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	98.7%	99.5%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.0%

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,042,358	158,435,796	15,408,667
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,329,623	157,939,796	15,408,667
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	137,995,134	16,478,970
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	50,152,545	5,660,327
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	720,983	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	31.3%	38.0%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	346,919	339,812
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.780%	3.946%	4.122%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	350	350
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	84	83
FHA INSURANCE %	1.5%	2.0%	2.0%	0.8%	0.0%
VA INSURANCE %	1.6%	1.4%	2.3%	0.9%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.7%	2.3%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.5%	1.7%
PRIMARY MORTGAGE INSURANCE %	51.1%	48.5%	47.5%	50.2%	51.3%
CONVENTIONAL UNINSURED %	43.0%	47.1%	47.5%	46.8%	44.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	45.2%	30.3%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	54.8%	69.7%
WELLS FARGO %	49.2%	15.6%	0.3%	0.9%	0.0%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	99.1%	100.0%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.4%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	99,215,842	11,217,916
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	99,338,463	11,490,661
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	92,038,510	6,603,380
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	43,143,374	3,739,144
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	4,221,001	376,346

PURCHASE STATISTICS:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	20.9%	15.2%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	217,148	211,075
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.367%	3.396%	3.748%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	92
FHA INSURANCE %	3.6%	4.6%	3.9%	9.3%	11.4%
VA INSURANCE %	1.6%	2.7%	1.5%	4.9%	6.9%
RD INSURANCE %	9.2%	7.0%	7.5%	10.5%	6.9%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.6%	43.0%	50.2%	46.5%	55.2%
CONVENTIONAL UNINSURED %	33.1%	38.1%	33.6%	25.3%	19.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	62.1%	66.2%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	37.9%	33.8%
WELLS FARGO %	45.8%	12.1%	2.7%	3.2%	3.0%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	96.8%	97.0%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.2%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	83,126,571	12,414,053
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	83,126,571	12,414,053
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	71,666,280	8,096,120
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	22,246,654	1,977,369
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	1,492,277	133,577
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	16.2%	18.6%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	307,689	302,793
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.702%	3.820%	4.065%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	90
FHA INSURANCE %	5.8%	7.1%	3.8%	5.2%	9.9%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.3%	2.9%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	1.9%	4.2%
PRIMARY MORTGAGE INSURANCE %	63.4%	64.2%	59.4%	62.5%	62.2%
CONVENTIONAL UNINSURED %	22.7%	24.5%	31.0%	28.0%	20.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	49.8%	51.3%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	50.2%	48.7%
WELLS FARGO %	40.5%	15.0%	0.2%	0.7%	0.0%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	99.3%	100.0%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.2%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**46,919,500**	**75,752,112**	**48,422,900**	**16,383,800**	**0**
MORTGAGE AND LOAN COMMITMENTS	**40,899,500**	**46,982,702**	**35,824,660**	**19,222,550**	**1,367,000**
MORTGAGE AND LOAN PURCHASES	**31,515,700**	**42,161,152**	**106,497,060**	**50,667,150**	**4,410,000**
MORTGAGE AND LOAN PAYOFFS	**18,951,041**	**10,247,173**	**22,661,493**	**5,081,638**	**0**
MORTGAGE AND LOAN FORECLOSURES	**2,934,570**	**438,583**	**1,132,925**	**784,004**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	11.5%	10.2%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	1,697,365	1,133,625
WEIGHTED AVERAGE INTEREST RATE	6.052%	6.016%	6.279%	6.331%	5.843%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	363	221
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	76	71
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	5.8%	0.0%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	94.2%	100.0%
ANCHORAGE %	71.8%	67.8%	27.9%	32.9%	58.0%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	67.1%	42.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,535,928	52,846,487	6,756,912
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,535,928	52,846,487	6,756,912
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	44,624,738	4,477,078
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	28,581,367	2,629,644
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	568,378	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	10.1%	10.3%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	263,916	299,727
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.833%	4.071%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	84	84
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	1.8%	0.0%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	7.3%	12.3%	18.9%	10.7%
CONVENTIONAL UNINSURED %	87.8%	87.3%	84.9%	79.3%	89.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	1.7%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	98.3%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	2.1%	0.0%

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**8,777,801**	**10,635,016**	**11,789,223**	**38,443,425**	**6,218,808**
MORTGAGE AND LOAN COMMITMENTS	**8,777,801**	**10,635,016**	**11,789,223**	**38,443,425**	**6,218,808**
MORTGAGE AND LOAN PURCHASES	**7,077,431**	**7,042,102**	**6,438,712**	**25,343,077**	**2,210,588**
MORTGAGE AND LOAN PAYOFFS	**21,072,442**	**15,795,020**	**17,609,107**	**9,473,512**	**1,110,197**
MORTGAGE AND LOAN FORECLOSURES	**1,807,214**	**393,146**	**948,105**	**655,826**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	5.7%	5.1%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	345,860	380,775
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.459%	3.743%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	352	320
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	97	97
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	84.3%	86.8%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	6.9%	0.0%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	8.7%	13.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	20.3%	0.0%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	79.7%	100.0%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	0.8%	0.0%

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	12,175,306	1,416,734
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	12,175,306	1,416,734
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	12,532,105	240,000
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	3,518,195	240,119
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	2.8%	0.6%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	323,009	300,000
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.844%	3.984%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	83	80
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	5.7%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	34.4%	37.4%	46.7%	46.9%	0.0%
CONVENTIONAL UNINSURED %	47.3%	53.5%	47.6%	47.4%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	24.1%	0.0%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	75.9%	100.0%
WELLS FARGO %	27.5%	7.9%	0.0%	2.6%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	97.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	4,529,765	0
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	4,529,765	0
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	5,242,157	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.2%	N/A
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	255,325	N/A
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.590%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	N/A
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	N/A
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	5.1%	22.9%	16.2%	39.9%	N/A
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	60.1%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,246,503	6,576,650	5,931,200	1,500,000
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	6,013,050	2,931,200	1,823,400
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	1,158,150	903,900
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.3%	2.1%
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	386,050	903,900
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	3.977%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	320	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	40	28
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	56.1%	100.0%	100.0%
CONVENTIONAL UNINSURED %	11.1%	45.5%	43.9%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	22.0%	0.0%
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	78.0%	100.0%
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	0.0%
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	151,608	586
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 4/30/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$133,250,000	$36,750,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$1,545,000	$0	$73,455,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$1,545,000	$0	$73,455,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$1,875,000	$0	$87,495,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$4,965,000**	**$133,250,000**	**$513,785,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$21,790,000	$42,560,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$16,295,000	$0	$26,835,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$5,425,000	$0	$30,255,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$52,800,000	$75,950,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$30,355,000	$0	$41,005,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$343,270,000**	**$52,075,000**	**$74,590,000**	**$216,605,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$1,235,000	$0	$30,915,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$50,000,000**	**$1,235,000**	**$0**	**$48,765,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$16,460,000	$18,780,000	$110,650,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$2,540,000	$810,000	$96,650,000
		General Mortgage Revenue Bonds II Total					**$245,890,000**	**$19,000,000**	**$19,590,000**	**$207,300,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$31,740,000	$0	$44,840,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$38,800,000	$0	$54,790,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$70,540,000**	**$18,400,000**	**$114,230,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$31,090,000	$0	$29,160,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$35,245,000	$0	$69,940,000
				State Capital Project Bonds Total			**$165,435,000**	**$66,335,000**	**$0**	**$99,100,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$22,545,000	$0	$76,815,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$4,670,000	$0	$82,095,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$8,315,000	$0	$86,800,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$3,235,000	$0	$26,050,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$215,000	$0	$77,890,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$8,410,000	$0	$103,125,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$1,490,000	$0	$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$3,430,000	$0	$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$0	$0	$143,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	$150,000,000	$0	$0	$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
				State Capital Project Bonds II Total			**$1,126,960,000**	**$52,310,000**	**$0**	**$1,074,650,000**
				Total AHFC Bonds and Notes			**$2,786,725,000**	**$266,460,000**	**$245,830,000**	**$2,274,435,000**
							Defeased Bonds (SC11A, SC12A, SC13A)			**$109,845,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,164,590,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/WR* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	13,250,000	36,750,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$133,250,000**	**$36,750,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$1,545,000**	**$0**	**$73,455,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$1,545,000**	**$0**	**$73,455,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$1,875,000**	**$0**	**$87,495,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								**S and P**	**Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: 119 — Yield: VRDO — Delivery: 8/26/2009 — Underwriter: Merrill Lynch — *AA+/A-1* — *Aa2/VMIG1* — *AA+/F1*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program)Total	**$652,000,000**	**$4,965,000**	**$133,250,000**	**$513,785,000**

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — Exempt — Prog: 121 — Yield: 3.362% — Delivery: 9/30/2010 — Underwriter: Merrill Lynch — *AAA* — *Aaa* — *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	330,000	570,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	590,000	1,160,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	610,000	1,170,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	620,000	1,190,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	620,000	1,220,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	630,000	1,230,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	640,000	1,250,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	660,000	1,260,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	670,000	1,280,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	680,000	1,300,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	680,000	1,330,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	700,000	1,340,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	710,000	1,360,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	720,000	1,380,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	730,000	1,410,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	730,000	1,440,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	730,000	1,470,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	760,000	1,480,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	780,000	1,490,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	780,000	1,530,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	790,000	1,550,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	810,000	1,570,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	820,000	1,590,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	830,000	1,620,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	840,000	1,650,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	850,000	1,680,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	860,000	1,710,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	870,000	1,740,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	880,000	1,770,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	870,000	1,820,000
							E0911 Total	**$64,350,000**	**$0**	**$21,790,000**	**$42,560,000**

E10A1 Mortgage Revenue Bonds, 2010 Series A — Exempt — Prog: 121 — Yield: 3.362% — Delivery: 9/30/2010 — Underwriter: Merrill Lynch — *AAA* — *Aaa* — *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

Mortgage Revenue Bonds (FTHB Program) — S and P / Moodys / Fitch

E10A1 Mortgage Revenue Bonds, 2010 Series A — Exempt — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* / *Aaa* / *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$16,295,000**	**$0**	**$26,835,000**

E10B1 Mortgage Revenue Bonds, 2010 Series B — Exempt — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* / *Aaa* / *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$5,425,000**	**$0**	**$30,255,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,320,000	1,840,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,890,000	2,740,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	1,900,000	2,790,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	1,960,000	2,790,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	1,980,000	2,840,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	1,960,000	2,800,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	1,980,000	2,840,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	1,990,000	2,900,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	2,030,000	2,920,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	2,060,000	2,960,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	2,090,000	2,990,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	2,120,000	3,030,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,140,000	3,080,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	2,110,000	3,020,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,790,000	2,580,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,820,000	2,610,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,830,000	2,660,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,870,000	2,680,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,890,000	2,720,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	1,910,000	2,760,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,650,000	2,400,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,510,000	2,190,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,540,000	2,210,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,480,000	2,120,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,090,000	1,580,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,100,000	1,610,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,130,000	1,610,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,150,000	1,630,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,160,000	1,660,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,180,000	1,670,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,170,000	1,720,000
							E0912 Total	**$128,750,000**	**$0**	**$52,800,000**	**$75,950,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	2,735,000	0	0
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$30,355,000**	**$0**	**$41,005,000**
					Mortgage Revenue Bonds (FTHB Program)Total			**$343,270,000**	**$52,075,000**	**$74,590,000**	**$216,605,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	0	0	645,000
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000

Collateralized Bonds (Veterans Mortgage Program) — **S and P** | **Moodys** | **Fitch**

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$1,235,000**	**$0**	**$30,915,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P** / **Moodys**	**Fitch**
C1612 Veterans Collateralized Bonds, 2016 Second				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$1,235,000**	**$0**	**$48,765,000**
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	140,000	10,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	230,000	25,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	320,000	45,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	405,000	65,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	510,000	75,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	605,000	90,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	705,000	110,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	800,000	125,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	905,000	140,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,010,000	150,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,115,000	170,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,215,000	190,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,335,000	205,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,445,000	220,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,560,000	240,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,670,000	255,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	260,000	40,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	280,000	45,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	310,000	50,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	340,000	50,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	360,000	60,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	390,000	60,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,830,000	440,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$16,460,000**	**$18,780,000**	**$110,650,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* / *AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	25,000	240,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	15,000	255,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	15,000	260,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	15,000	270,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	15,000	270,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	15,000	275,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	15,000	280,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	15,000	285,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	15,000	290,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	15,000	295,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	15,000	305,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	15,000	310,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	15,000	315,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	15,000	320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *N/A*	*AA+*
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	15,000	325,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	15,000	335,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	20,000	335,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	20,000	340,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	20,000	350,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	25,000	350,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	25,000	355,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	25,000	365,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	25,000	370,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	25,000	380,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	25,000	385,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	25,000	395,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	30,000	395,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	30,000	405,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	30,000	415,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	30,000	420,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	30,000	430,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	30,000	440,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	30,000	450,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	30,000	455,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	30,000	465,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	35,000	470,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	20,000	285,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$2,540,000**	**$810,000**	**$96,650,000**
						General Mortgage Revenue Bonds II Total	**$245,890,000**	**$19,000,000**	**$19,590,000**	**$207,300,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

Governmental Purpose Bonds

S and P **Moodys** **Fitch**

GP01A Governmental Purpose Bonds, 2001 Series A **Exempt** Prog: **502** Yield: **VRDO** Delivery: **8/2/2001** Underwriter: **Lehman Brothers** *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$31,740,000**	**$0**	**$44,840,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
										S and P / **Moodys** / **Fitch**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		*AA+/A-1+* / *Aaa/VMIG1* / *AAA/F1+*
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$38,800,000**	**$0**	**$54,790,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$70,540,000**	**$18,400,000**	**$114,230,000**
State Capital Project Bonds										
										S and P / **Moodys** / **Fitch**
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**		*AA+/A-1+* / *Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$31,090,000**	**$0**	**$29,160,000**
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**		*AA+* / *Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+	Aa2	AA+
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$35,245,000**	**$0**	**$69,940,000**
						State Capital Project Bonds Total	**$165,435,000**	**$66,335,000**	**$0**	**$99,100,000**
State Capital Project Bonds II									S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+	N/A	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000
						SC12A Total	**$99,360,000**	**$22,545,000**	**$0**	**$76,815,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+ / N/A	AA+
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$4,670,000**	**$0**	**$82,095,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$8,315,000**	**$0**	**$86,800,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds II — **S and P** | **Moodys** | **Fitch**

SC14B State Capital Project Bonds II, 2014 Series B — **Exempt** — Prog: **609** — Yield: **2.682%** — Delivery: **6/12/2014** — Underwriter: **J.P. Morgan** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$3,235,000**	**$0**	**$26,050,000**

SC14C State Capital Project Bonds II, 2014 Series C — **Taxable** — Prog: **610** — Yield: **N/A** — Delivery: **8/27/2014** — Underwriter: **FHLB Seattle** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC14D State Capital Project Bonds II, 2014 Series D — **Exempt** — Prog: **611** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A*	*AA+*
						SC14D Total	**$78,105,000**	**$215,000**	**$0**	**$77,890,000**	
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*N/A*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
						SC15A Total	**$111,535,000**	**$8,410,000**	**$0**	**$103,125,000**	
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*N/A*	*AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* / *N/A*	*AA+*
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$1,490,000**	**$0**	**$91,875,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+* / *N/A*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$3,430,000**	**$0**	**$52,190,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *N/A*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0	1,000,000
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **615**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *N/A*	*AA+*
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$0**	**$0**	**$143,955,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **616**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+* / *N/A*	*AA+/A-1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000
						SC17B Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **617**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *N/A*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
						State Capital Project Bonds IITotal	**$1,126,960,000**	**$52,310,000**	**$0**	**$1,074,650,000**
Commercial Paper Total	**$56,373,000**					**Total AHFC Bonds**	**$2,786,725,000**	**$266,460,000**	**$245,830,000**	**$2,274,435,000**
								Defeased Bonds (SC11A, SC12A, SC13A)		**$109,845,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,164,590,000**

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $18.775 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$462,524	6.98%	116
Remaining Principal Balance:	$76,529,586	3-Months	$1,479,672	7.35%	122
Weighted Average Seasoning:	93	6-Months	$4,309,975	10.44%	174
Weighted Average Interest Rate:	5.488%	12-Months	$7,641,693	9.15%	152
Bond Yield (TIC):	N/A	Life	$309,826,250	12.25%	204

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$290,782	4.19%	70
Remaining Principal Balance:	$81,471,276	3-Months	$1,555,458	7.24%	121
Weighted Average Seasoning:	63	6-Months	$4,292,332	10.13%	169
Weighted Average Interest Rate:	4.698%	12-Months	$8,540,992	9.99%	167
Bond Yield (TIC):	N/A	Life	$132,170,536	15.71%	262

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$773,516	11.11%	185
Remaining Principal Balance:	$78,422,705	3-Months	$1,989,763	9.50%	158
Weighted Average Seasoning:	66	6-Months	$2,973,769	7.23%	120
Weighted Average Interest Rate:	4.788%	12-Months	$5,866,877	7.12%	119
Bond Yield (TIC):	N/A	Life	$111,093,668	13.62%	227

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$790,511	8.50%	142
Remaining Principal Balance:	$106,346,225	3-Months	$1,796,905	6.47%	108
Weighted Average Seasoning:	63	6-Months	$2,585,854	4.74%	79
Weighted Average Interest Rate:	4.631%	12-Months	$10,718,359	9.66%	161
Bond Yield (TIC):	N/A	Life	$146,057,840	14.23%	237

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$947,445	9.29%	155
Remaining Principal Balance:	$116,115,763	3-Months	$2,089,488	6.87%	114
Weighted Average Seasoning:	60	6-Months	$5,140,148	8.51%	142
Weighted Average Interest Rate:	4.175%	12-Months	$9,864,931	8.21%	137
Bond Yield (TIC):	N/A	Life	$144,587,910	15.01%	250

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,289,413	11.74%	196
Remaining Principal Balance:	$123,279,946	3-Months	$2,817,113	8.61%	144
Weighted Average Seasoning:	60	6-Months	$5,813,896	8.97%	150
Weighted Average Interest Rate:	4.146%	12-Months	$11,122,551	8.61%	144
Bond Yield (TIC):	N/A	Life	$149,049,681	15.01%	250

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$355,410	3.19%	53
Remaining Principal Balance:	$131,340,294	3-Months	$1,742,315	5.12%	85
Weighted Average Seasoning:	60	6-Months	$4,226,516	6.23%	104
Weighted Average Interest Rate:	4.435%	12-Months	$8,951,937	6.61%	110
Bond Yield (TIC):	N/A	Life	$142,012,639	14.78%	246

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$130,410	5.04%	84
Remaining Principal Balance:	$30,203,129	3-Months	$699,632	8.70%	145
Weighted Average Seasoning:	86	6-Months	$1,292,847	7.97%	133
Weighted Average Interest Rate:	4.244%	12-Months	$2,866,605	8.52%	142
Bond Yield (TIC):	3.362%	Life	$22,585,335	6.84%	114

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$144,478	4.52%	75
Remaining Principal Balance:	$37,446,655	3-Months	$461,690	4.72%	79
Weighted Average Seasoning:	63	6-Months	$950,920	4.81%	80
Weighted Average Interest Rate:	4.517%	12-Months	$2,923,047	7.36%	123
Bond Yield (TIC):	3.362%	Life	$20,652,368	7.03%	117

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$44,709	1.81%	30
Remaining Principal Balance:	$29,274,620	3-Months	$44,709	0.61%	10
Weighted Average Seasoning:	64	6-Months	$477,584	3.26%	54
Weighted Average Interest Rate:	4.968%	12-Months	$1,240,653	4.19%	70
Bond Yield (TIC):	3.362%	Life	$32,977,323	12.88%	215

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$535,246	7.93%	132
Remaining Principal Balance:	$77,432,503	3-Months	$974,895	4.87%	81
Weighted Average Seasoning:	69	6-Months	$2,373,007	5.81%	97
Weighted Average Interest Rate:	3.451%	12-Months	$6,377,881	7.80%	130
Bond Yield (TIC):	2.532%	Life	$36,926,753	5.74%	96

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$95,102	4.85%	81
Remaining Principal Balance:	$22,907,355	3-Months	$105,247	1.81%	30
Weighted Average Seasoning:	109	6-Months	$338,354	3.09%	52
Weighted Average Interest Rate:	5.215%	12-Months	$1,312,653	5.87%	98
Bond Yield (TIC):	2.532%	Life	$22,140,742	11.87%	198

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$119,445	4.23%	70
Remaining Principal Balance:	$33,132,520	3-Months	$725,682	8.25%	138
Weighted Average Seasoning:	84	6-Months	$1,282,327	7.24%	121
Weighted Average Interest Rate:	4.073%	12-Months	$3,125,236	8.42%	140
Bond Yield (TIC):	2.532%	Life	$49,372,460	13.78%	230

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$0	0.00%	0
Remaining Principal Balance:	$46,466,845	3-Months	$972,813	7.91%	132
Weighted Average Seasoning:	53	6-Months	$1,277,120	5.24%	87
Weighted Average Interest Rate:	4.082%	12-Months	$5,351,837	13.01%	217
Bond Yield (TIC):	2.578%	Life	$10,694,851	13.97%	233

15 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,146,558	9.88%	165
Remaining Principal Balance:	$131,753,079	3-Months	$1,824,430	5.34%	89
Weighted Average Seasoning:	61	6-Months	$4,823,443	6.87%	114
Weighted Average Interest Rate:	4.388%	12-Months	$13,022,436	9.21%	154
Bond Yield (TIC):	3.653%	Life	$90,880,908	9.96%	166

16 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$144,365	1.79%	40
Remaining Principal Balance:	$96,107,101	3-Months	$144,365	0.60%	14
Weighted Average Seasoning:	22	6-Months	$507,011	1.04%	26
Weighted Average Interest Rate:	3.895%	12-Months	$1,970,692	2.31%	62
Bond Yield (TIC):	2.532%	Life	$2,930,807	2.03%	66

17 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$792,434	4.53%	76
Remaining Principal Balance:	$204,504,803	3-Months	$3,025,265	5.68%	95
Weighted Average Seasoning:	64	6-Months	$7,558,267	6.93%	115
Weighted Average Interest Rate:	3.394%	12-Months	$15,653,802	7.14%	119
Bond Yield (TIC):	N/A	Life	$665,706,518	16.11%	268

18 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$8,062,348	6.49%	109
Remaining Principal Balance:	$1,422,734,404	3-Months	$22,449,442	6.01%	100
Weighted Average Seasoning:	63	6-Months	$50,223,369	6.71%	112
Weighted Average Interest Rate:	4.252%	12-Months	$116,552,182	7.84%	132
Bond Yield (TIC):	N/A	Life	$2,089,666,588	12.51%	211

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/30/18

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2018	187,810,000	150,000,000	**337,810,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2018 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000

FY 2017 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2018	25,170,000	112,310,000	**137,480,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2018 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	17,080,000	-	17,080,000
E0911	1,870,000	-	1,870,000
E0912	3,570,000	-	3,570,000
E11A1	375,000	-	375,000
GM12A	1,795,000	-	1,795,000
GM16A	480,000	-	480,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

04/30/18

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	44,840,000	54,790,000	36,750,000	29,160,000	73,455,000	73,455,000	87,495,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	
Remrkt Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	Jefferies	
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self	
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	
Current Rate	1.75%	1.69%	1.74%	1.67%	1.70%	1.72%	1.72%	1.69%	1.69%	1.69%	1.76%	2.38%	1.83%	
Average Rate	1.57%	1.15%	1.15%	1.35%	1.15%	0.77%	0.74%	0.72%	0.27%	0.27%	0.30%	1.14%	1.62%	
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	2.38%	1.83%	
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	
Bnchmrk Rate	1.57%	1.14%	1.14%	1.11%	1.10%	0.66%	0.66%	0.66%	0.30%	0.30%	0.30%	0.66%	1.67%	
Bnchark Sprd	0.00%	0.01%	0.01%	0.24%	0.05%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.48%	(0.05%)	
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.22%	N/A	
FY 2018 Avg	1.05%	1.06%	1.08%	1.12%	1.06%	1.08%	1.08%	1.06%	1.06%	1.06%	1.08%	1.93%	1.62%	
FY 2018 Sprd	(0.04%)	(0.03%)	(0.01%)	0.03%	(0.03%)	(0.01%)	(0.01%)	(0.03%)	(0.03%)	(0.03%)	(0.01%)	0.47%	(0.05%)	

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	44,840,000	2.453%	1.031%	1.422%	1.149%	2.572%	0.119%
GP01B	Merrill BofA	AA/Aa3	12/01/30	54,790,000	4.143%	1.031%	3.112%	1.148%	4.260%	0.117%
E021A	Goldman	AA-/Aa2	06/01/32	36,750,000	2.980%	0.727%	2.253%	1.350%	3.603%	0.623%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.044%	2.726%	1.079%	3.805%	0.035%
SC02C	JP Morgan	A+/Aa2	07/01/22	29,160,000	4.303%	1.218%	3.085%	1.148%	4.233%	(0.070%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	140,643,000	3.735%	0.727%	3.007%	0.752%	3.760%	0.025%
E071A[2]	JP Morgan	A+/Aa2	12/01/41	93,762,000	3.720%	0.727%	2.993%	0.725%	3.718%	(0.002%)
E091A[1]	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.379%	3.382%	0.273%	3.655%	(0.106%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.379%	3.382%	0.265%	3.647%	(0.114%)
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.379%	3.361%	0.271%	3.632%	(0.108%)
			TOTAL	**657,130,000**	**3.670%**	**0.673%**	**2.996%**	**0.688%**	**3.685%**	**0.015%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
42,758,413	11,419,580	(31,338,833)
51,975,109	13,974,337	(38,000,772)
29,651,019	8,230,981	(21,420,038)
8,272,007	2,357,186	(5,914,821)
35,574,225	10,593,652	(24,980,574)
56,169,917	10,682,192	(45,487,725)
37,310,880	7,029,787	(30,281,092)
23,292,365	2,279,474	(21,012,891)
23,292,365	2,004,530	(21,287,835)
30,883,079	2,718,316	(28,164,763)
339,179,378	**71,290,035**	**(267,889,344)**

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY18	Bond Data	Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	FY 2018
Wells Fargo	Allocation	8.5%	8.5%	15.1%	24.7%	8.5%	3.9%	15.8%	14.8%	100.0%
1.05%	Max Rate	1.76%	1.76%	1.82%	1.83%	1.78%	1.85%	1.83%	2.38%	2.38%
#1 RA FY17	Min Rate	0.74%	0.74%	0.72%	0.74%	0.72%	0.71%	1.32%	1.73%	0.71%
Wells Fargo	Avg Rate	1.06%	1.06%	1.06%	1.07%	1.08%	1.12%	1.62%	1.93%	1.28%
0.65%	Bench Spread	(0.03%)	(0.03%)	(0.03%)	(0.02%)	(0.01%)	0.03%	(0.05%)	0.47%	0.19%

MONTHLY FLOAT SUMMARY

April 30, 2018	
Total Bonds	**$2,164,590,000**
Total Float	**$947,175,000**
Self-Liquid	**$293,390,000**
Float %	**43.8%**
Hedge %	**69.4%**

AHFC LIQUIDITY ANALYSIS

04/30/18

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	40,817,849
SAM Commercial Paper Match	56,373,000
Alaska USA Operating DDAs	25,234,624
GEFONSI Self-Liquidity Reserve Fund	201,132,658
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	1,284,374
Governmental Purpose Bonds, 2001 Series ABC	16,663,386
State Capital Project Bonds, 2002 Series C	2,126,183
State Capital Project Bonds II, 2017 Series B	1,953,923
Other Sources of Credit:	
ICBC Revolving Credit Agreement	200,000,000
Total Self-Liquidity Sources	**545,585,995**

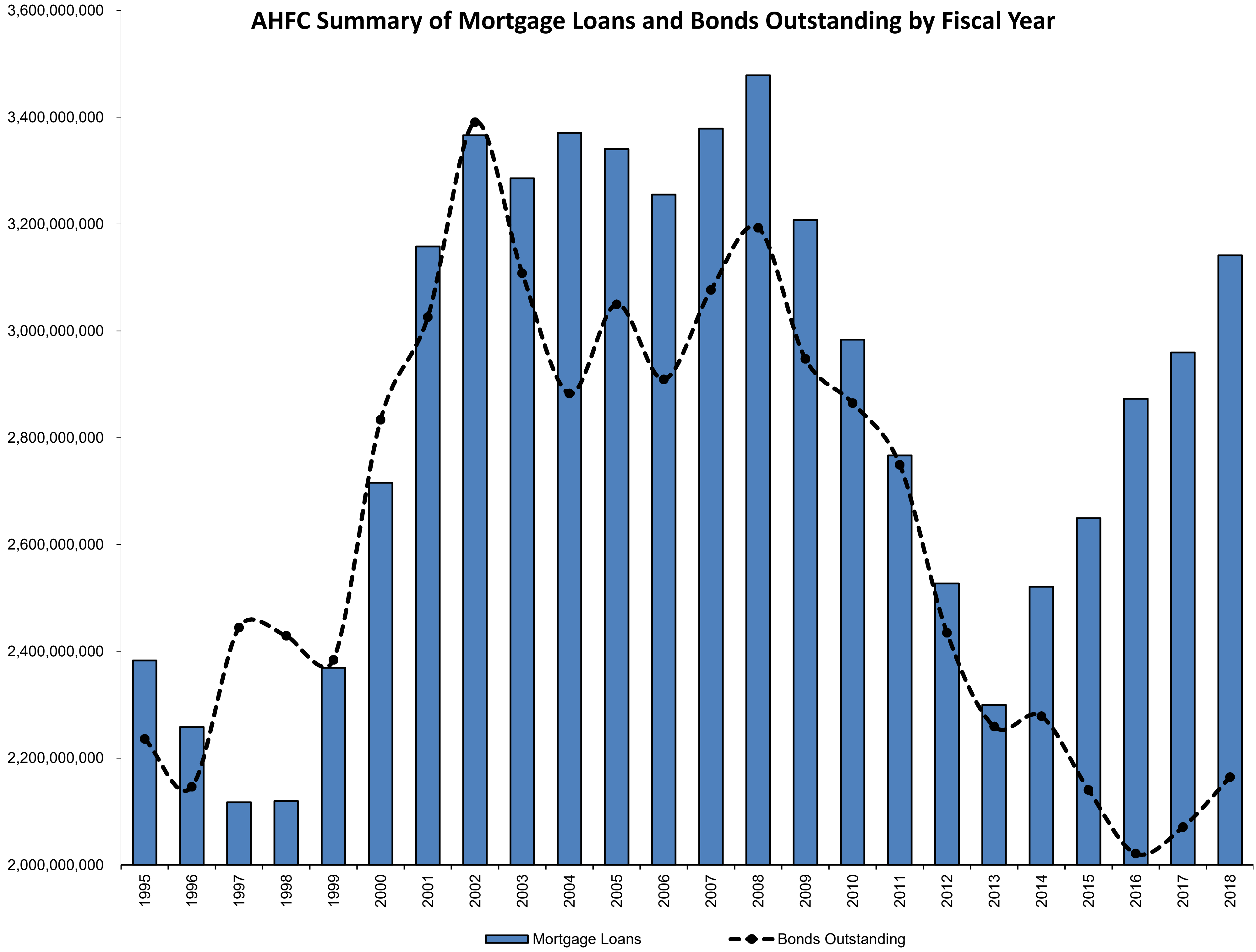
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A	44,840,000
Governmental Purpose Bonds, 2001 Series B	54,790,000
State Capital Project Bonds, 2002 Series C	29,160,000
Short-Term Warehouse Debt:	
Commercial Paper	56,373,000
Reverse Repos	-
Total Self-Liquidity Requirements	**349,763,000**
Excess of Sources over Requirements	**195,822,995**
Ratio of Sources to Requirements	**1.56**

Other Available Unrestricted Investments	
Military Loan Capitalization Fund	-
HMRB 09B SBPA Replacement	25,000,000
SCPB 17B Bond Proceeds	50,000,000
Total Additional Funds Available	**75,000,000**

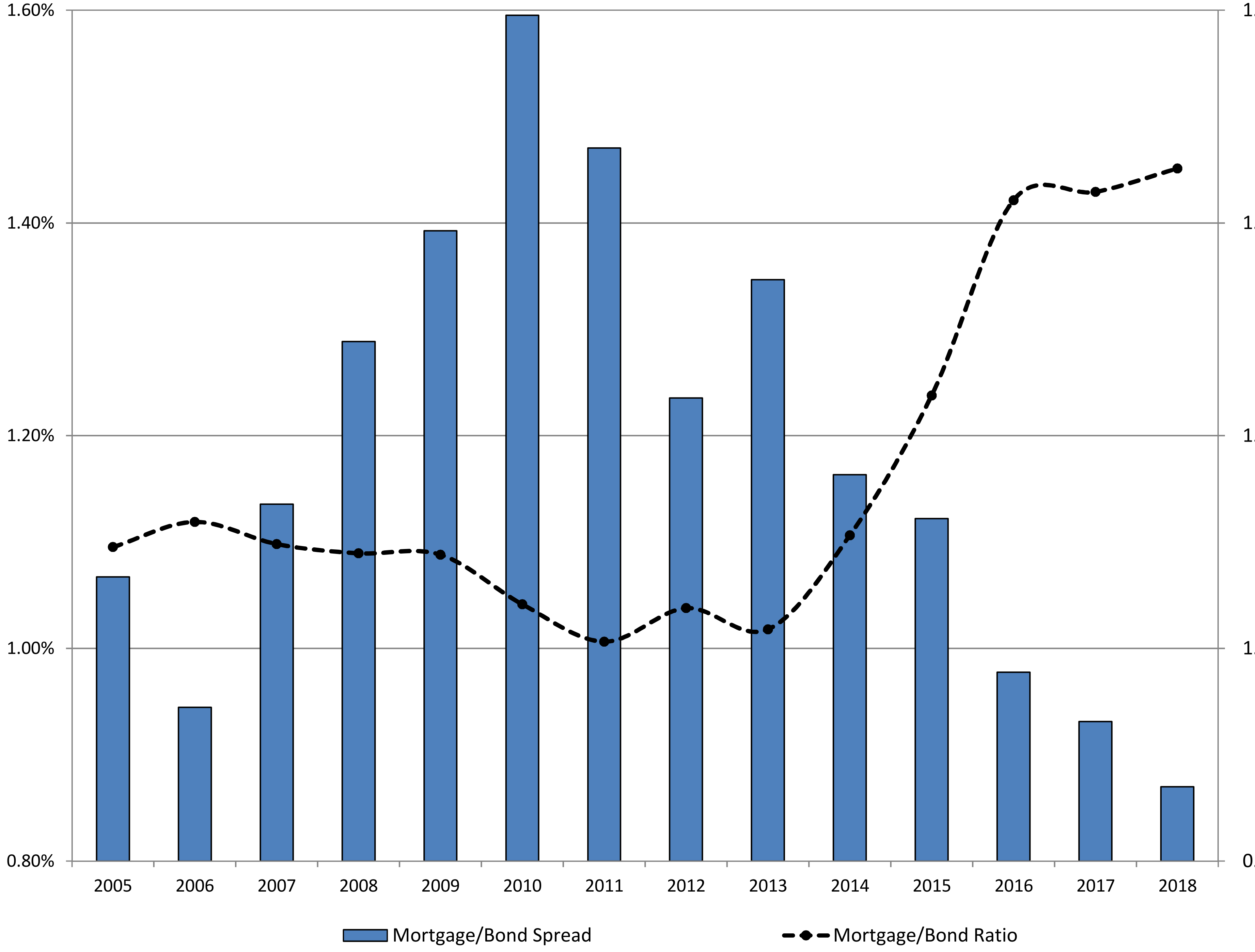
Rating Agency Requirements	
Rating Agency Requirements (1.25X)	437,203,750
Rating Agency Discounted Sources	511,027,396
Excess of Rating Agency Sources over Requirements	**73,823,646**
Excess Ratio of Rating Agency Sources to Requirements	**1.17**

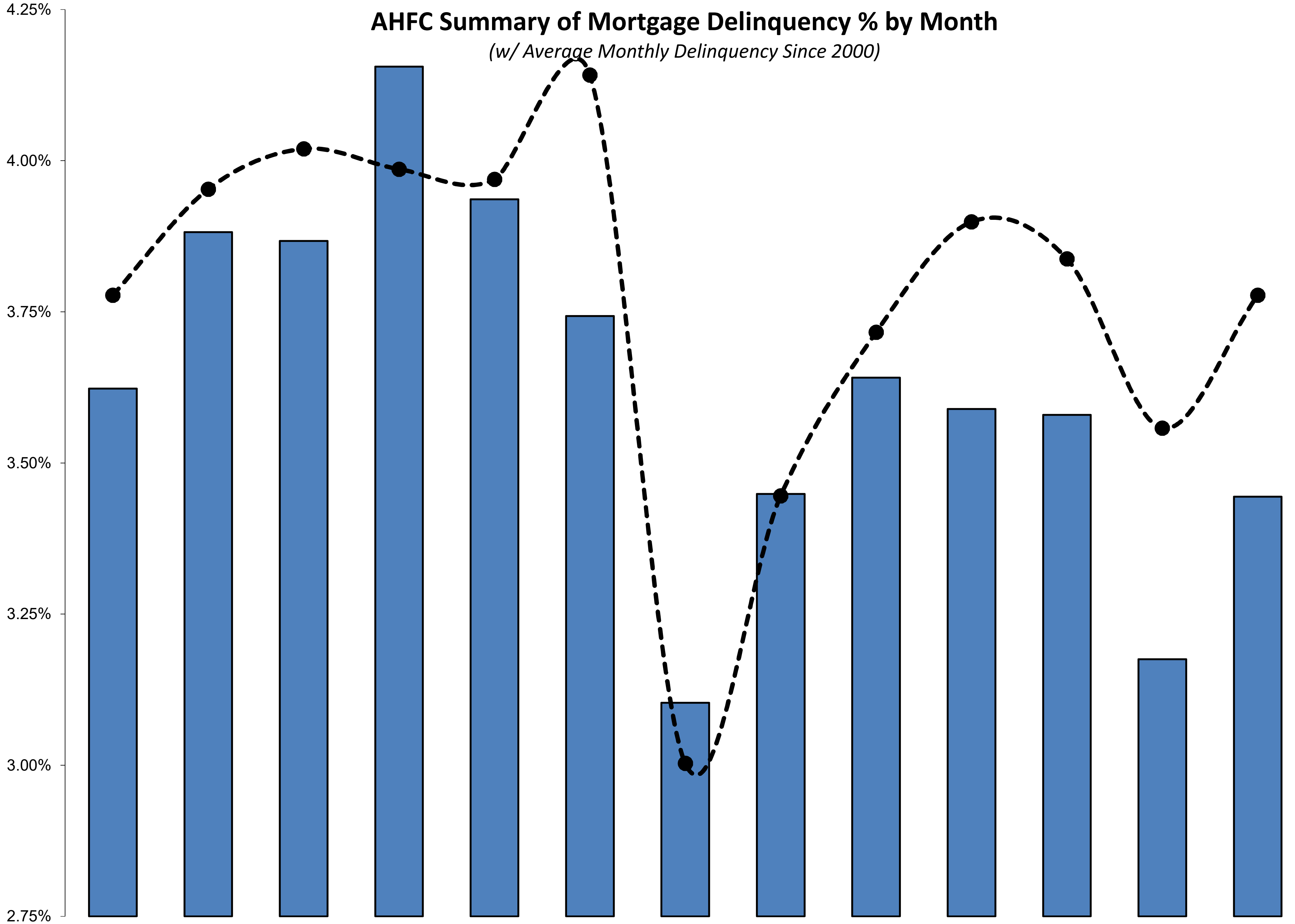
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	36,750,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	234,405,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**513,785,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	36,750,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	234,405,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**513,785,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
Mortgage Loans
Bonds Outstanding

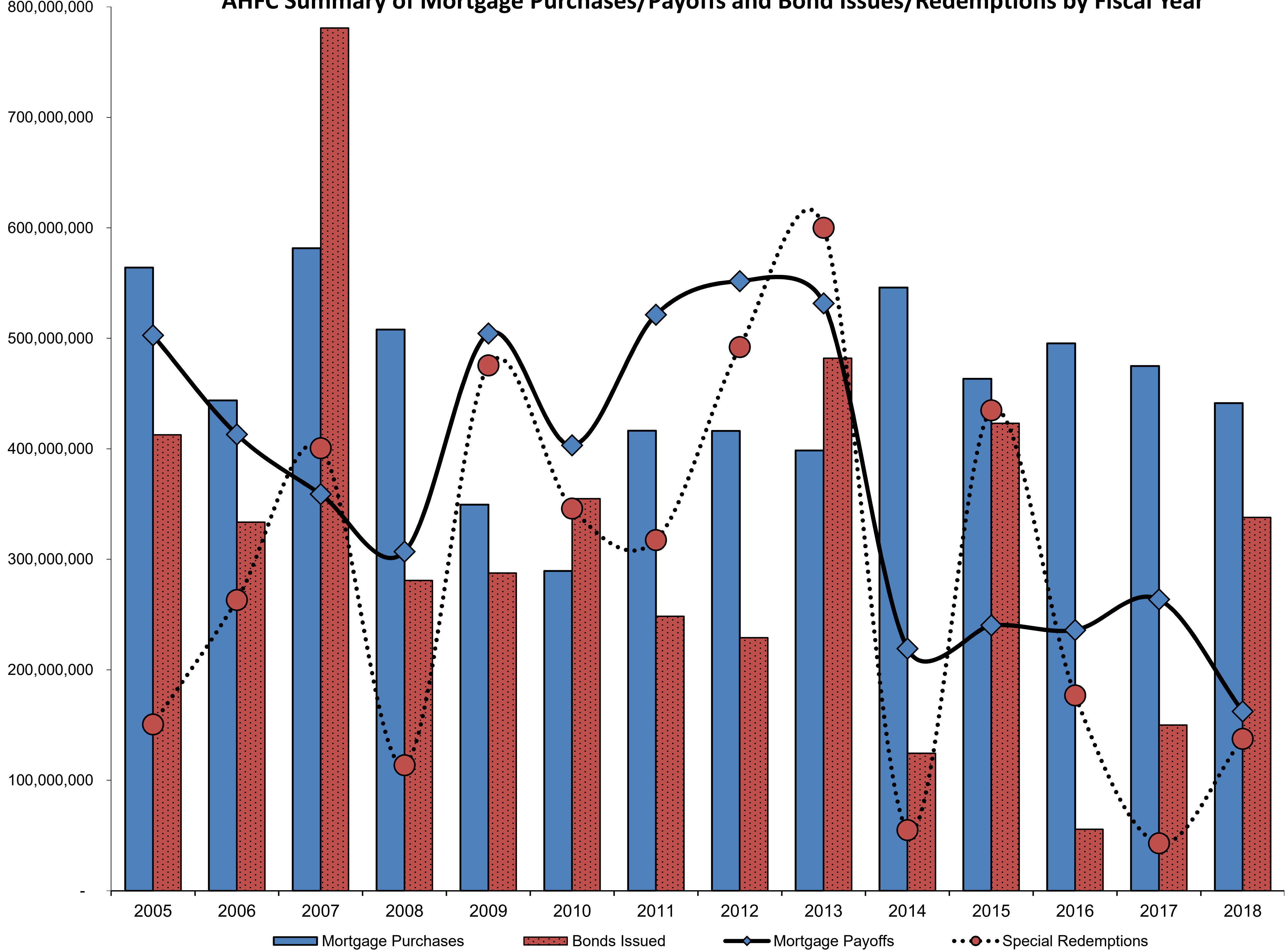
AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year





	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18
Del	3.62%	3.88%	3.87%	4.16%	3.94%	3.74%	3.10%	3.45%	3.64%	3.59%	3.58%	3.18%	3.44%
Avg	3.78%	3.95%	4.02%	3.99%	3.97%	4.14%	3.00%	3.45%	3.72%	3.90%	3.84%	3.56%	3.78%

AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure