Alaska Housing

FINANCE CORPORATION

# FEBRUARY 2018

## MORTGAGE & BOND DISCLOSURE REPORT

# ALASKA HOUSING FINANCE CORPORATION

## FEBRUARY 2018 COMPARATIVE ACTIVITY SUMMARY

| Mortgage & Bond Portfolio: | As Of/Through Fiscal Year End | | | As Of/Through Fiscal Month End | | |
|---|---|---|---|---|---|---|
| | FY 2016 | FY 2017 | % Change | 02/28/17 | 02/28/18 | % Change |
| Total Mortgage Loan Portfolio | **2,873,055,753** | **2,959,723,808** | **3.0%** | **2,919,634,327** | **3,112,983,722** | **6.6%** |
| Mortgage Average Rate % | 4.67% | 4.60% | (1.5%) | 4.62% | 4.54% | (1.7%) |
| Delinquency % (30+ Days) | 3.70% | 3.87% | 4.6% | 3.84% | 3.58% | (6.8%) |
| Foreclosure % (Annualized) | 0.29% | 0.33% | 13.8% | 0.33% | 0.33% | 0.0% |
| | | | | | | |
| Mortgage Purchases | 495,426,566 | 474,574,705 | (4.2%) | 322,165,115 | 365,668,886 | 13.5% |
| Mortgage Payoffs | 236,001,025 | 263,602,671 | 11.7% | 191,806,993 | 134,341,801 | (30.0%) |
| Purchase/Payoff Variance | **259,425,541** | **210,972,034** | **(18.7%)** | **130,358,122** | **231,327,085** | **77.5%** |
| Purchase Average Rate % | 4.03% | 4.25% | 5.5% | 4.08% | 4.05% | (0.7%) |
| | | | | | | |
| Bonds - Fixed Rate | 1,123,265,000 | 1,195,545,000 | 6.4% | 1,227,800,000 | 1,217,415,000 | (0.8%) |
| Bonds - Floating Hedged | 708,020,000 | 640,420,000 | (9.5%) | 698,700,000 | 657,130,000 | (5.9%) |
| Bonds - Floating Unhedged | 190,045,000 | 235,000,000 | 23.7% | 190,045,000 | 290,045,000 | 52.6% |
| Total Bonds Outstanding | **2,021,330,000** | **2,070,965,000** | **2.5%** | **2,116,545,000** | **2,164,590,000** | **2.3%** |
| Requiring Self-Liquidity | 163,175,000 | 152,045,000 | (6.8%) | 154,880,000 | 293,390,000 | 89.4% |
| Bond Average Rate % | 3.69% | 3.67% | (0.5%) | 3.63% | 3.64% | 0.3% |
| | | | | | | |
| New Bond Issuances | 55,620,000 | 150,000,000 | 169.7% | 150,000,000 | 337,810,000 | 125.2% |
| Special Bond Redemptions | 176,755,000 | 43,060,000 | (75.6%) | 13,595,000 | 137,480,000 | 911.3% |
| Issue/Redemption Variance | **(121,135,000)** | **106,940,000** | **188.3%** | **136,405,000** | **200,330,000** | **46.9%** |
| Issuance Average Yield % | 2.68% | 2.55% | (4.9%) | 2.55% | 1.97% | (22.7%) |
| | | | | | | |
| Mortgage/Bond Spread % | **0.98%** | **0.93%** | **(5.1%)** | **0.99%** | **0.90%** | **(9.1%)** |
| Mortgage/Bond Ratio | **1.42** | **1.43** | **0.5%** | **1.38** | **1.44** | **4.3%** |

| Cash & Investments: | Investment Amounts as of Month End | | | Annual Returns as of Month End | | |
|---|---|---|---|---|---|---|
| | 02/28/17 | 02/28/18 | % Change | 02/28/17 | 02/28/18 | % Change |
| GeFONSI SL Reserve | 329,065,061 | 345,510,325 | 5.0% | 0.69% | 0.75% | 8.7% |
| Bond Trust Funds | 188,756,118 | 115,970,684 | (38.6%) | 0.73% | 1.24% | 69.9% |
| SAM General Fund | 138,960,731 | 88,928,577 | (36.0%) | 0.58% | 1.23% | 112.1% |
| Mortgage Collections | 30,294,673 | 27,484,115 | (9.3%) | 0.47% | 1.16% | 146.8% |
| HAP/Senior Funds | 630,638 | 3,408,110 | 440.4% | 0.49% | 1.23% | 151.0% |
| Total Investments | **687,707,221** | **581,301,811** | (15.5%) | **0.67%** | **0.94%** | 41.0% |

# A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

## FEBRUARY 2018 COMPARATIVE ACTIVITY SUMMARY

| **AHFC Financial Statements:** *(in Thousands of Dollars)* | **Fiscal Year Annual Audited** FY 2016 | FY 2017 | % Change | **Second Quarter Unaudited** FY 2017 | FY 2018 | % Change |
|---|---|---|---|---|---|---|
| Mortgage & Loan Revenue | 128,942 | 130,538 | 1.2% | 65,159 | 66,422 | 1.9% |
| Investment Income | 5,797 | 7,654 | 32.0% | 3,604 | 5,028 | 39.5% |
| Externally Funded Programs | 123,782 | 96,081 | (22.4%) | 44,154 | 42,806 | (3.1%) |
| Rental Income | 10,707 | 11,155 | 4.2% | 5,489 | 5,553 | 1.2% |
| Other Revenue | 4,952 | 4,051 | (18.2%) | 2,214 | 1,383 | (37.5%) |
| Total Revenue | **274,180** | **249,479** | **(9.0%)** | **120,620** | **121,192** | **0.5%** |
| Interest Expenses | 70,357 | 69,890 | (0.7%) | 34,839 | 34,220 | (1.8%) |
| Housing Grants & Subsidies | 107,054 | 84,310 | (21.2%) | 40,845 | 33,217 | (18.7%) |
| Operations & Administration | 58,373 | 56,867 | (2.6%) | 24,172 | 23,660 | (2.1%) |
| Rental Housing Expenses | 15,634 | 14,296 | (8.6%) | 6,296 | 6,823 | 8.4% |
| Mortgage and Loan Costs | 10,836 | 10,843 | 0.1% | 5,420 | 5,598 | 3.3% |
| Financing Expenses | 3,556 | 4,512 | 26.9% | 2,371 | 2,986 | 25.9% |
| Provision for Loan Loss | (5,831) | (5,584) | 4.2% | (3,587) | (3,004) | 16.3% |
| Total Expenses | **259,979** | **235,134** | **(9.6%)** | **110,356** | **103,500** | **(6.2%)** |
| Operating Income (Loss) | **14,201** | **14,345** | **1.0%** | **10,264** | **17,692** | **72.4%** |
| Contributions to the State | 149 | 250 | 67.8% | 77 | 61 | (20.8%) |
| Change in Net Position | **14,052** | **14,095** | **0.3%** | **10,187** | **17,631** | **73.1%** |
| Total Assets/Deferred Outflows | 3,930,554 | 3,939,741 | 0.2% | 3,961,531 | 4,032,178 | 1.8% |
| Total Liabilities/Deferred Inflows | 2,431,021 | 2,426,113 | (0.2%) | 2,451,811 | 2,500,919 | 2.0% |
| Net Position | **1,499,533** | **1,513,628** | **0.9%** | **1,509,720** | **1,531,259** | **1.4%** |

| **AHFC Dividend Calculation:** *(in Thousands of Dollars)* | **Through Fiscal Year** FY 2016 | FY 2017 | % Change |
|---|---|---|---|
| Change in Net Position | 14,052 | 14,095 | 0.3% |
| Add - State Contributions | 149 | 250 | 67.8% |
| Add - SCPB Debt Service | 10,367 | 12,428 | 19.9% |
| Add - AHFC Capital Projects | 16,030 | 12,488 | (22.1%) |
| Adjusted Net Position Change | **40,598** | **39,261** | **(3.3%)** |
| Factor % from Statutes | 75% | 75% | - |
| Dividend Transfer Available | **30,448** | **29,446** | **(3.3%)** |

**Through FY 2018 - Second Quarter**

| AHFC Dividend Summary | |
|---|---|
| SOA General Fund Transfers | 794,648 |
| SCPB Projects Debt Service | 458,877 |
| SOA Capital Projects | 253,761 |
| AHFC Capital Projects | 509,792 |
| Total Dividend Appropriations | **2,017,078** |
| Total Dividend Expenditures | **1,946,064** |
| Total Dividend Remaining | **71,014** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2018**

| AHFC PORTFOLIO: | DOLLARS | % of $ |
|---|---|---|
| MORTGAGES | 2,903,505,381 | 93.27% |
| PARTICIPATION LOANS | 130,663,840 | 4.20% |
| UNCONVENTIONAL/REO | 78,814,501 | 2.53% |
| **TOTAL PORTFOLIO** | **3,112,983,722** | 100.00% |

| DELINQUENT (Exclude UNC/REO): | | |
|---|---|---|
| 30 DAYS PAST DUE | 59,965,865 | 1.98% |
| 60 DAYS PAST DUE | 17,110,543 | 0.56% |
| 90 DAYS PAST DUE | 10,570,214 | 0.35% |
| 120+ DAYS PAST DUE | 20,967,478 | 0.69% |
| **TOTAL DELINQUENT** | **108,614,100** | 3.58% |

**PORTFOLIO SUMMARY STATISTICS:**

| | | | |
|---|---|---|---|
| AVG INTEREST RATE | 4.465% | PMI INSURANCE % | 23.7% |
| - (Exclude UNC/REO) | 4.538% | FHA/HUD184 INS % | 12.3% |
| AVG REMAINING TERM | 299 | VA INSURANCE % | 5.2% |
| AVG LOAN TO VALUE | 75 | RD INSURANCE % | 4.4% |
| TAXABLE % | 25.1% | UNINSURED % | 54.4% |
| TAX-EXEMPT FTHB % | 23.2% | SINGLE FAMILY % | 85.0% |
| RURAL % | 13.8% | MULTI-FAMILY % | 15.0% |
| TAXABLE FTHB % | 14.7% | ANCHORAGE % | 42.4% |
| MF/SPECIAL NEEDS % | 14.9% | NOT ANCHORAGE % | 57.6% |
| TAX-EXEMPT VETS % | 3.5% | WELLS FARGO % | 27.1% |
| OTHER PROGRAM % | 4.8% | OTHER SERVICER % | 72.9% |

| MORTGAGE AND LOAN ACTIVITY: | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE APPLICATIONS | 530,243,712 | 543,227,078 | 441,306,612 | 361,421,667 | 45,564,947 |
| MORTGAGE COMMITMENTS | 520,328,907 | 516,199,088 | 428,575,761 | 361,906,743 | 45,807,797 |
| MORTGAGE PURCHASES | 463,127,992 | 491,727,309 | 474,916,892 | 365,668,886 | 33,762,262 |
| AVG PURCHASE PRICE | 282,988 | 301,489 | 356,469 | 315,868 | 311,985 |
| AVG INTEREST RATE | 4.088% | 4.001% | 4.250% | 4.047% | 3.819% |
| AVG BEGINNING TERM | 346 | 347 | 365 | 357 | 341 |
| AVG LOAN TO VALUE | 87 | 84 | 83 | 86 | 86 |
| INSURANCE % | 54.2% | 49.5% | 42.2% | 53.9% | 50.7% |
| SINGLE FAMILY% | 94.0% | 91.8% | 78.2% | 88.2% | 95.0% |
| ANCHORAGE % | 46.6% | 46.4% | 39.7% | 41.8% | 47.2% |
| WELLS FARGO % | 40.0% | 12.4% | 0.9% | 1.4% | 4.1% |
| STREAMLINE REFINANCE % | 1.6% | 1.7% | 1.5% | 0.5% | 0.8% |
| MORTGAGE PAYOFFS | 240,116,152 | 235,978,891 | 263,602,671 | 134,341,801 | 11,912,975 |
| MORTGAGE FORECLOSURES | 14,122,693 | 8,040,474 | 9,198,246 | 6,546,941 | 326,086 |

# ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

| | |
|---|---|
| Weighted Average Interest Rate | 4.465% |
| Weighted Average Remaining Term | 299 |
| Weighted Average Loan To Value | 75 |

| **TOTAL PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 2,903,505,381 | 93.3% |
| PARTICIPATION LOANS | 130,663,840 | 4.2% |
| UNCONVENTIONAL/REO | 78,814,501 | 2.5% |
| **TOTAL PORTFOLIO** | **3,112,983,722** | **100.0%** |

| **TOTAL DELINQUENT (Exclude UNC/REO):** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 59,965,865 | 1.98% |
| 60 DAYS PAST DUE | 17,110,543 | 0.56% |
| 90 DAYS PAST DUE | 10,570,214 | 0.35% |
| 120+ DAYS PAST DUE | 20,967,478 | 0.69% |
| **TOTAL DELINQUENT** | **108,614,100** | **3.58%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 780,604,443 | 25.1% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 720,783,030 | 23.2% |
| TAXABLE FIRST-TIME HOMEBUYER | 458,395,339 | 14.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 464,722,795 | 14.9% |
| RURAL | 430,249,536 | 13.8% |
| VETERANS MORTGAGE PROGRAM | 109,137,877 | 3.5% |
| OTHER LOAN PROGRAM | 149,090,702 | 4.8% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 2,147,096,700 | 69.0% |
| MULTI-FAMILY | 467,290,403 | 15.0% |
| CONDO | 292,573,541 | 9.4% |
| DUPLEX | 159,711,957 | 5.1% |
| 3-PLEX/4-PLEX | 35,628,016 | 1.1% |
| OTHER PROPERTY TYPE | 10,683,104 | 0.3% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 1,321,430,820 | 42.4% |
| FAIRBANKS/NORTH POLE | 432,748,426 | 13.9% |
| WASILLA/PALMER | 348,130,375 | 11.2% |
| JUNEAU/KETCHIKAN | 234,464,196 | 7.5% |
| KENAI/SOLDOTNA/HOMER | 212,578,579 | 6.8% |
| EAGLE RIVER/CHUGIAK | 143,648,557 | 4.6% |
| KODIAK ISLAND | 81,959,057 | 2.6% |
| OTHER GEOGRAPHIC REGION | 338,023,712 | 10.9% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 1,695,019,200 | 54.4% |
| PRIMARY MORTGAGE INSURANCE | 736,603,392 | 23.7% |
| FEDERALLY INSURED - FHA | 254,278,413 | 8.2% |
| FEDERALLY INSURED - VA | 161,201,774 | 5.2% |
| FEDERALLY INSURED - RD | 135,798,425 | 4.4% |
| FEDERALLY INSURED - HUD 184 | 130,082,518 | 4.2% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 843,541,333 | 27.1% |
| ALASKA USA | 712,798,718 | 22.9% |
| FIRST NATIONAL BANK OF AK | 371,942,770 | 11.9% |
| OTHER SELLER SERVICER | 1,184,700,901 | 38.1% |

## 002 ADMINISTRATIVE

| | |
|---|---|
| Weighted Average Interest Rate | 3.219% |
| Weighted Average Remaining Term | 314 |
| Weighted Average Loan To Value | 61 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 213,900,587 | 70.5% |
| PARTICIPATION LOANS | 10,678,448 | 3.5% |
| UNCONVENTIONAL/REO | 78,814,501 | 26.0% |
| **TOTAL PORTFOLIO** | **303,393,536** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,573,909 | 0.70% |
| 60 DAYS PAST DUE | 247,730 | 0.11% |
| 90 DAYS PAST DUE | 177,418 | 0.08% |
| 120+ DAYS PAST DUE | 536,292 | 0.24% |
| **TOTAL DELINQUENT** | **2,535,349** | **1.13%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 69,886,083 | 23.0% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 60,519,625 | 19.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 30,813,567 | 10.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 21,009,264 | 6.9% |
| RURAL | 24,396,341 | 8.0% |
| VETERANS MORTGAGE PROGRAM | 9,028,596 | 3.0% |
| OTHER LOAN PROGRAM | 87,740,061 | 28.9% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 192,603,618 | 63.5% |
| MULTI-FAMILY | 59,968,657 | 19.8% |
| CONDO | 30,020,537 | 9.9% |
| DUPLEX | 13,828,857 | 4.6% |
| 3-PLEX/4-PLEX | 4,059,542 | 1.3% |
| OTHER PROPERTY TYPE | 2,912,325 | 1.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 148,647,862 | 49.0% |
| FAIRBANKS/NORTH POLE | 24,421,417 | 8.0% |
| WASILLA/PALMER | 34,825,885 | 11.5% |
| JUNEAU/KETCHIKAN | 29,123,885 | 9.6% |
| KENAI/SOLDOTNA/HOMER | 21,937,043 | 7.2% |
| EAGLE RIVER/CHUGIAK | 12,723,980 | 4.2% |
| KODIAK ISLAND | 4,719,119 | 1.6% |
| OTHER GEOGRAPHIC REGION | 26,994,346 | 8.9% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 189,295,275 | 62.4% |
| PRIMARY MORTGAGE INSURANCE | 80,374,009 | 26.5% |
| FEDERALLY INSURED - FHA | 9,166,727 | 3.0% |
| FEDERALLY INSURED - VA | 12,085,250 | 4.0% |
| FEDERALLY INSURED - RD | 9,058,642 | 3.0% |
| FEDERALLY INSURED - HUD 184 | 3,413,633 | 1.1% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 24,812,629 | 8.2% |
| ALASKA USA | 62,863,223 | 20.7% |
| FIRST NATIONAL BANK OF AK | 20,044,672 | 6.6% |
| OTHER SELLER SERVICER | 195,673,013 | 64.5% |

## 106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 5.468% |
| Weighted Average Remaining Term | 264 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 83,725,484 | 98.4% |
| PARTICIPATION LOANS | 1,339,117 | 1.6% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **85,064,601** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,571,913 | 3.02% |
| 60 DAYS PAST DUE | 541,614 | 0.64% |
| 90 DAYS PAST DUE | 197,978 | 0.23% |
| 120+ DAYS PAST DUE | 801,509 | 0.94% |
| **TOTAL DELINQUENT** | **4,113,015** | **4.84%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 16,990,808 | 20.0% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 50,368,732 | 59.2% |
| TAXABLE FIRST-TIME HOMEBUYER | 3,083,712 | 3.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 971,597 | 1.1% |
| RURAL | 12,711,336 | 14.9% |
| VETERANS MORTGAGE PROGRAM | 155,188 | 0.2% |
| OTHER LOAN PROGRAM | 783,229 | 0.9% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 62,531,919 | 73.5% |
| MULTI-FAMILY | 971,597 | 1.1% |
| CONDO | 15,800,864 | 18.6% |
| DUPLEX | 4,386,111 | 5.2% |
| 3-PLEX/4-PLEX | 1,236,335 | 1.5% |
| OTHER PROPERTY TYPE | 137,775 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 38,172,602 | 44.9% |
| FAIRBANKS/NORTH POLE | 9,124,879 | 10.7% |
| WASILLA/PALMER | 10,338,094 | 12.2% |
| JUNEAU/KETCHIKAN | 7,530,195 | 8.9% |
| KENAI/SOLDOTNA/HOMER | 6,346,944 | 7.5% |
| EAGLE RIVER/CHUGIAK | 2,569,600 | 3.0% |
| KODIAK ISLAND | 2,102,311 | 2.5% |
| OTHER GEOGRAPHIC REGION | 8,879,976 | 10.4% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 37,067,215 | 43.6% |
| PRIMARY MORTGAGE INSURANCE | 10,596,814 | 12.5% |
| FEDERALLY INSURED - FHA | 21,456,476 | 25.2% |
| FEDERALLY INSURED - VA | 4,468,464 | 5.3% |
| FEDERALLY INSURED - RD | 6,359,381 | 7.5% |
| FEDERALLY INSURED - HUD 184 | 5,116,250 | 6.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 35,079,344 | 41.2% |
| ALASKA USA | 19,508,439 | 22.9% |
| FIRST NATIONAL BANK OF AK | 13,094,623 | 15.4% |
| OTHER SELLER SERVICER | 17,382,195 | 20.4% |

## 110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 4.692% |
| Weighted Average Remaining Term | 288 |
| Weighted Average Loan To Value | 77 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 86,044,684 | 98.1% |
| PARTICIPATION LOANS | 1,692,080 | 1.9% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **87,736,764** | **100.0%** |

| **FUND DELINQUENT (Exclude UNC/REO:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,742,951 | 1.99% |
| 60 DAYS PAST DUE | 213,132 | 0.24% |
| 90 DAYS PAST DUE | 62,991 | 0.07% |
| 120+ DAYS PAST DUE | 751,446 | 0.86% |
| **TOTAL DELINQUENT** | **2,770,520** | **3.16%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 22,537,578 | 25.7% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 32,770,142 | 37.4% |
| TAXABLE FIRST-TIME HOMEBUYER | 6,581,020 | 7.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 22,362,759 | 25.5% |
| VETERANS MORTGAGE PROGRAM | 617,550 | 0.7% |
| OTHER LOAN PROGRAM | 2,867,714 | 3.3% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 69,194,971 | 78.9% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 10,487,019 | 12.0% |
| DUPLEX | 4,585,974 | 5.2% |
| 3-PLEX/4-PLEX | 3,185,462 | 3.6% |
| OTHER PROPERTY TYPE | 283,338 | 0.3% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 32,626,964 | 37.2% |
| FAIRBANKS/NORTH POLE | 8,524,765 | 9.7% |
| WASILLA/PALMER | 8,934,093 | 10.2% |
| JUNEAU/KETCHIKAN | 7,493,992 | 8.5% |
| KENAI/SOLDOTNA/HOMER | 10,147,804 | 11.6% |
| EAGLE RIVER/CHUGIAK | 3,542,351 | 4.0% |
| KODIAK ISLAND | 2,333,339 | 2.7% |
| OTHER GEOGRAPHIC REGION | 14,133,455 | 16.1% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 47,973,616 | 54.7% |
| PRIMARY MORTGAGE INSURANCE | 17,650,601 | 20.1% |
| FEDERALLY INSURED - FHA | 8,739,139 | 10.0% |
| FEDERALLY INSURED - VA | 3,085,071 | 3.5% |
| FEDERALLY INSURED - RD | 5,729,505 | 6.5% |
| FEDERALLY INSURED - HUD 184 | 4,558,832 | 5.2% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 32,211,362 | 36.7% |
| ALASKA USA | 22,997,822 | 26.2% |
| FIRST NATIONAL BANK OF AK | 10,188,089 | 11.6% |
| OTHER SELLER SERVICER | 22,339,490 | 25.5% |

## 111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 4.785% |
| Weighted Average Remaining Term | 294 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 83,924,325 | 99.1% |
| PARTICIPATION LOANS | 798,188 | 0.9% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **84,722,513** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,558,121 | 3.02% |
| 60 DAYS PAST DUE | 372,123 | 0.44% |
| 90 DAYS PAST DUE | 373,552 | 0.44% |
| 120+ DAYS PAST DUE | 1,045,374 | 1.23% |
| **TOTAL DELINQUENT** | **4,349,170** | **5.13%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 28,343,727 | 33.5% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 29,207,858 | 34.5% |
| TAXABLE FIRST-TIME HOMEBUYER | 11,477,655 | 13.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 13,704,022 | 16.2% |
| VETERANS MORTGAGE PROGRAM | 527,820 | 0.6% |
| OTHER LOAN PROGRAM | 1,461,431 | 1.7% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 67,493,185 | 79.7% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 11,360,855 | 13.4% |
| DUPLEX | 4,802,176 | 5.7% |
| 3-PLEX/4-PLEX | 1,066,297 | 1.3% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 38,574,207 | 45.5% |
| FAIRBANKS/NORTH POLE | 5,319,417 | 6.3% |
| WASILLA/PALMER | 9,712,971 | 11.5% |
| JUNEAU/KETCHIKAN | 6,409,752 | 7.6% |
| KENAI/SOLDOTNA/HOMER | 6,541,250 | 7.7% |
| EAGLE RIVER/CHUGIAK | 5,330,247 | 6.3% |
| KODIAK ISLAND | 2,827,663 | 3.3% |
| OTHER GEOGRAPHIC REGION | 10,007,006 | 11.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 37,102,965 | 43.8% |
| PRIMARY MORTGAGE INSURANCE | 25,461,187 | 30.1% |
| FEDERALLY INSURED - FHA | 8,981,534 | 10.6% |
| FEDERALLY INSURED - VA | 2,644,455 | 3.1% |
| FEDERALLY INSURED - RD | 4,950,088 | 5.8% |
| FEDERALLY INSURED - HUD 184 | 5,582,284 | 6.6% |
| SELLER SERVICER | | |
| WELLS FARGO | 32,723,945 | 38.6% |
| ALASKA USA | 20,071,881 | 23.7% |
| FIRST NATIONAL BANK OF AK | 9,348,368 | 11.0% |
| OTHER SELLER SERVICER | 22,578,318 | 26.6% |

## 113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 4.656% |
| Weighted Average Remaining Term | 296 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 114,018,505 | 99.4% |
| PARTICIPATION LOANS | 658,363 | 0.6% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **114,676,868** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,072,018 | 2.68% |
| 60 DAYS PAST DUE | 1,679,056 | 1.46% |
| 90 DAYS PAST DUE | 120,004 | 0.10% |
| 120+ DAYS PAST DUE | 931,654 | 0.81% |
| **TOTAL DELINQUENT** | **5,802,732** | **5.06%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 44,584,970 | 38.9% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 34,137,474 | 29.8% |
| TAXABLE FIRST-TIME HOMEBUYER | 17,236,561 | 15.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 15,139,984 | 13.2% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 3,577,878 | 3.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 90,671,703 | 79.1% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 14,301,961 | 12.5% |
| DUPLEX | 7,170,235 | 6.3% |
| 3-PLEX/4-PLEX | 2,254,662 | 2.0% |
| OTHER PROPERTY TYPE | 278,307 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 55,255,944 | 48.2% |
| FAIRBANKS/NORTH POLE | 10,812,998 | 9.4% |
| WASILLA/PALMER | 11,176,982 | 9.7% |
| JUNEAU/KETCHIKAN | 11,930,082 | 10.4% |
| KENAI/SOLDOTNA/HOMER | 5,937,609 | 5.2% |
| EAGLE RIVER/CHUGIAK | 3,647,410 | 3.2% |
| KODIAK ISLAND | 2,324,032 | 2.0% |
| OTHER GEOGRAPHIC REGION | 13,591,811 | 11.9% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 48,515,258 | 42.3% |
| PRIMARY MORTGAGE INSURANCE | 42,339,803 | 36.9% |
| FEDERALLY INSURED - FHA | 11,925,046 | 10.4% |
| FEDERALLY INSURED - VA | 2,472,241 | 2.2% |
| FEDERALLY INSURED - RD | 4,125,438 | 3.6% |
| FEDERALLY INSURED - HUD 184 | 5,299,083 | 4.6% |
| SELLER SERVICER | | |
| WELLS FARGO | 38,565,478 | 33.6% |
| ALASKA USA | 30,084,354 | 26.2% |
| FIRST NATIONAL BANK OF AK | 10,578,227 | 9.2% |
| OTHER SELLER SERVICER | 35,448,809 | 30.9% |

## 116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 4.208% |
| Weighted Average Remaining Term | 301 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 110,789,609 | 88.5% |
| PARTICIPATION LOANS | 14,413,088 | 11.5% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **125,202,697** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,198,539 | 1.76% |
| 60 DAYS PAST DUE | 702,876 | 0.56% |
| 90 DAYS PAST DUE | 753,883 | 0.60% |
| 120+ DAYS PAST DUE | 942,078 | 0.75% |
| **TOTAL DELINQUENT** | **4,597,376** | **3.67%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 45,173,538 | 36.1% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 33,392,741 | 26.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 26,867,264 | 21.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 329,217 | 0.3% |
| RURAL | 13,758,944 | 11.0% |
| VETERANS MORTGAGE PROGRAM | 1,094,666 | 0.9% |
| OTHER LOAN PROGRAM | 4,586,327 | 3.7% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 98,402,051 | 78.6% |
| MULTI-FAMILY | 329,217 | 0.3% |
| CONDO | 15,909,752 | 12.7% |
| DUPLEX | 9,061,516 | 7.2% |
| 3-PLEX/4-PLEX | 1,173,125 | 0.9% |
| OTHER PROPERTY TYPE | 327,035 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 59,291,485 | 47.4% |
| FAIRBANKS/NORTH POLE | 12,909,128 | 10.3% |
| WASILLA/PALMER | 15,752,124 | 12.6% |
| JUNEAU/KETCHIKAN | 7,901,982 | 6.3% |
| KENAI/SOLDOTNA/HOMER | 8,052,587 | 6.4% |
| EAGLE RIVER/CHUGIAK | 6,364,267 | 5.1% |
| KODIAK ISLAND | 1,957,021 | 1.6% |
| OTHER GEOGRAPHIC REGION | 12,974,102 | 10.4% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 53,601,901 | 42.8% |
| PRIMARY MORTGAGE INSURANCE | 38,842,906 | 31.0% |
| FEDERALLY INSURED - FHA | 12,842,526 | 10.3% |
| FEDERALLY INSURED - VA | 5,442,763 | 4.3% |
| FEDERALLY INSURED - RD | 6,369,367 | 5.1% |
| FEDERALLY INSURED - HUD 184 | 8,103,233 | 6.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 40,818,296 | 32.6% |
| ALASKA USA | 31,330,675 | 25.0% |
| FIRST NATIONAL BANK OF AK | 12,741,267 | 10.2% |
| OTHER SELLER SERVICER | 40,312,459 | 32.2% |

## 117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 4.159% |
| Weighted Average Remaining Term | 297 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 121,347,701 | 90.4% |
| PARTICIPATION LOANS | 12,945,675 | 9.6% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **134,293,377** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,387,007 | 3.27% |
| 60 DAYS PAST DUE | 1,335,609 | 0.99% |
| 90 DAYS PAST DUE | 838,812 | 0.62% |
| 120+ DAYS PAST DUE | 1,432,885 | 1.07% |
| **TOTAL DELINQUENT** | **7,994,313** | **5.95%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 44,450,366 | 33.1% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 35,907,728 | 26.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 31,119,370 | 23.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 77,336 | 0.1% |
| RURAL | 16,384,572 | 12.2% |
| VETERANS MORTGAGE PROGRAM | 3,659,719 | 2.7% |
| OTHER LOAN PROGRAM | 2,694,285 | 2.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 105,858,153 | 78.8% |
| MULTI-FAMILY | 77,336 | 0.1% |
| CONDO | 16,223,786 | 12.1% |
| DUPLEX | 9,740,382 | 7.3% |
| 3-PLEX/4-PLEX | 2,304,374 | 1.7% |
| OTHER PROPERTY TYPE | 89,346 | 0.1% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 60,128,335 | 44.8% |
| FAIRBANKS/NORTH POLE | 13,102,194 | 9.8% |
| WASILLA/PALMER | 15,559,018 | 11.6% |
| JUNEAU/KETCHIKAN | 12,677,982 | 9.4% |
| KENAI/SOLDOTNA/HOMER | 7,936,405 | 5.9% |
| EAGLE RIVER/CHUGIAK | 7,766,027 | 5.8% |
| KODIAK ISLAND | 3,629,279 | 2.7% |
| OTHER GEOGRAPHIC REGION | 13,494,137 | 10.0% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 57,155,358 | 42.6% |
| PRIMARY MORTGAGE INSURANCE | 39,241,520 | 29.2% |
| FEDERALLY INSURED - FHA | 16,577,204 | 12.3% |
| FEDERALLY INSURED - VA | 8,090,323 | 6.0% |
| FEDERALLY INSURED - RD | 5,155,936 | 3.8% |
| FEDERALLY INSURED - HUD 184 | 8,073,035 | 6.0% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 45,801,108 | 34.1% |
| ALASKA USA | 31,768,563 | 23.7% |
| FIRST NATIONAL BANK OF AK | 14,742,893 | 11.0% |
| OTHER SELLER SERVICER | 41,980,813 | 31.3% |

## 119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 4.441% |
| Weighted Average Remaining Term | 297 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 130,882,301 | 92.7% |
| PARTICIPATION LOANS | 10,279,616 | 7.3% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **141,161,918** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,523,091 | 1.79% |
| 60 DAYS PAST DUE | 963,395 | 0.68% |
| 90 DAYS PAST DUE | 799,718 | 0.57% |
| 120+ DAYS PAST DUE | 1,258,445 | 0.89% |
| **TOTAL DELINQUENT** | **5,544,649** | **3.93%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 42,789,872 | 30.3% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 53,718,048 | 38.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 24,171,304 | 17.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 15,640,160 | 11.1% |
| VETERANS MORTGAGE PROGRAM | 1,004,496 | 0.7% |
| OTHER LOAN PROGRAM | 3,838,039 | 2.7% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 114,570,953 | 81.2% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 18,538,418 | 13.1% |
| DUPLEX | 6,341,079 | 4.5% |
| 3-PLEX/4-PLEX | 868,139 | 0.6% |
| OTHER PROPERTY TYPE | 843,328 | 0.6% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 62,529,963 | 44.3% |
| FAIRBANKS/NORTH POLE | 16,424,629 | 11.6% |
| WASILLA/PALMER | 19,370,255 | 13.7% |
| JUNEAU/KETCHIKAN | 9,390,464 | 6.7% |
| KENAI/SOLDOTNA/HOMER | 10,383,361 | 7.4% |
| EAGLE RIVER/CHUGIAK | 5,422,679 | 3.8% |
| KODIAK ISLAND | 4,443,394 | 3.1% |
| OTHER GEOGRAPHIC REGION | 13,197,172 | 9.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 58,521,973 | 41.5% |
| PRIMARY MORTGAGE INSURANCE | 38,926,271 | 27.6% |
| FEDERALLY INSURED - FHA | 18,523,958 | 13.1% |
| FEDERALLY INSURED - VA | 4,279,706 | 3.0% |
| FEDERALLY INSURED - RD | 13,107,782 | 9.3% |
| FEDERALLY INSURED - HUD 184 | 7,802,228 | 5.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 43,900,457 | 31.1% |
| ALASKA USA | 35,956,517 | 25.5% |
| FIRST NATIONAL BANK OF AK | 12,829,879 | 9.1% |
| OTHER SELLER SERVICER | 48,475,065 | 34.3% |

## 121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 4.636% |
| Weighted Average Remaining Term | 289 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 103,855,768 | 98.8% |
| PARTICIPATION LOANS | 1,276,545 | 1.2% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **105,132,312** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,434,260 | 4.22% |
| 60 DAYS PAST DUE | 1,173,659 | 1.12% |
| 90 DAYS PAST DUE | 552,702 | 0.53% |
| 120+ DAYS PAST DUE | 1,698,355 | 1.62% |
| **TOTAL DELINQUENT** | **7,858,976** | **7.48%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 13,808,111 | 13.1% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 75,979,339 | 72.3% |
| TAXABLE FIRST-TIME HOMEBUYER | 5,624,994 | 5.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 9,119,706 | 8.7% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 600,162 | 0.6% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 82,268,925 | 78.3% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 17,816,691 | 16.9% |
| DUPLEX | 4,329,998 | 4.1% |
| 3-PLEX/4-PLEX | 622,144 | 0.6% |
| OTHER PROPERTY TYPE | 94,555 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 47,745,210 | 45.4% |
| FAIRBANKS/NORTH POLE | 11,812,288 | 11.2% |
| WASILLA/PALMER | 15,943,253 | 15.2% |
| JUNEAU/KETCHIKAN | 7,030,582 | 6.7% |
| KENAI/SOLDOTNA/HOMER | 6,006,904 | 5.7% |
| EAGLE RIVER/CHUGIAK | 4,296,472 | 4.1% |
| KODIAK ISLAND | 2,137,232 | 2.0% |
| OTHER GEOGRAPHIC REGION | 10,160,371 | 9.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 35,027,583 | 33.3% |
| PRIMARY MORTGAGE INSURANCE | 18,227,549 | 17.3% |
| FEDERALLY INSURED - FHA | 24,438,105 | 23.2% |
| FEDERALLY INSURED - VA | 2,784,517 | 2.6% |
| FEDERALLY INSURED - RD | 14,393,994 | 13.7% |
| FEDERALLY INSURED - HUD 184 | 10,260,564 | 9.8% |
| SELLER SERVICER | | |
| WELLS FARGO | 45,172,230 | 43.0% |
| ALASKA USA | 33,532,992 | 31.9% |
| FIRST NATIONAL BANK OF AK | 6,438,753 | 6.1% |
| OTHER SELLER SERVICER | 19,988,337 | 19.0% |

## 122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 3.995% |
| Weighted Average Remaining Term | 278 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 144,949,254 | 93.4% |
| PARTICIPATION LOANS | 10,249,595 | 6.6% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **155,198,849** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,436,088 | 2.21% |
| 60 DAYS PAST DUE | 841,751 | 0.54% |
| 90 DAYS PAST DUE | 1,593,999 | 1.03% |
| 120+ DAYS PAST DUE | 1,193,525 | 0.77% |
| **TOTAL DELINQUENT** | **7,065,363** | **4.55%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 17,328,267 | 11.2% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 107,587,150 | 69.3% |
| TAXABLE FIRST-TIME HOMEBUYER | 8,071,489 | 5.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 422,035 | 0.3% |
| RURAL | 21,151,622 | 13.6% |
| VETERANS MORTGAGE PROGRAM | 218,882 | 0.1% |
| OTHER LOAN PROGRAM | 419,402 | 0.3% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 124,760,169 | 80.4% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 21,581,755 | 13.9% |
| DUPLEX | 7,886,311 | 5.1% |
| 3-PLEX/4-PLEX | 415,374 | 0.3% |
| OTHER PROPERTY TYPE | 555,240 | 0.4% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 63,855,132 | 41.1% |
| FAIRBANKS/NORTH POLE | 14,696,782 | 9.5% |
| WASILLA/PALMER | 23,187,579 | 14.9% |
| JUNEAU/KETCHIKAN | 12,596,052 | 8.1% |
| KENAI/SOLDOTNA/HOMER | 12,522,753 | 8.1% |
| EAGLE RIVER/CHUGIAK | 5,383,655 | 3.5% |
| KODIAK ISLAND | 7,168,299 | 4.6% |
| OTHER GEOGRAPHIC REGION | 15,788,597 | 10.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 64,116,861 | 41.3% |
| PRIMARY MORTGAGE INSURANCE | 19,459,330 | 12.5% |
| FEDERALLY INSURED - FHA | 28,107,157 | 18.1% |
| FEDERALLY INSURED - VA | 8,281,798 | 5.3% |
| FEDERALLY INSURED - RD | 21,436,417 | 13.8% |
| FEDERALLY INSURED - HUD 184 | 13,797,286 | 8.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 66,015,785 | 42.5% |
| ALASKA USA | 46,085,792 | 29.7% |
| FIRST NATIONAL BANK OF AK | 14,104,645 | 9.1% |
| OTHER SELLER SERVICER | 28,992,627 | 18.7% |

## 210 VETERANS COLLATERALIZED BONDS 2016 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 4.476% |
| Weighted Average Remaining Term | 300 |
| Weighted Average Loan To Value | 86 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 59,804,293 | 98.1% |
| PARTICIPATION LOANS | 1,150,711 | 1.9% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **60,955,004** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 814,546 | 1.34% |
| 60 DAYS PAST DUE | 647,905 | 1.06% |
| 90 DAYS PAST DUE | 839,889 | 1.38% |
| 120+ DAYS PAST DUE | 487,295 | 0.80% |
| **TOTAL DELINQUENT** | **2,789,635** | **4.58%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 6,914,789 | 11.3% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 2,186,466 | 3.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 1,616,093 | 2.7% |
| VETERANS MORTGAGE PROGRAM | 49,950,806 | 81.9% |
| OTHER LOAN PROGRAM | 286,851 | 0.5% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 54,307,493 | 89.1% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 4,208,894 | 6.9% |
| DUPLEX | 1,671,664 | 2.7% |
| 3-PLEX/4-PLEX | 766,953 | 1.3% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 15,083,003 | 24.7% |
| FAIRBANKS/NORTH POLE | 15,795,305 | 25.9% |
| WASILLA/PALMER | 13,069,342 | 21.4% |
| JUNEAU/KETCHIKAN | 1,817,100 | 3.0% |
| KENAI/SOLDOTNA/HOMER | 2,131,440 | 3.5% |
| EAGLE RIVER/CHUGIAK | 8,334,416 | 13.7% |
| KODIAK ISLAND | 1,321,293 | 2.2% |
| OTHER GEOGRAPHIC REGION | 3,403,103 | 5.6% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 10,038,295 | 16.5% |
| PRIMARY MORTGAGE INSURANCE | 4,980,953 | 8.2% |
| FEDERALLY INSURED - FHA | 2,313,483 | 3.8% |
| FEDERALLY INSURED - VA | 42,565,903 | 69.8% |
| FEDERALLY INSURED - RD | 731,606 | 1.2% |
| FEDERALLY INSURED - HUD 184 | 324,764 | 0.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 13,639,679 | 22.4% |
| ALASKA USA | 18,473,157 | 30.3% |
| FIRST NATIONAL BANK OF AK | 7,605,653 | 12.5% |
| OTHER SELLER SERVICER | 21,236,515 | 34.8% |

## 405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 4.386% |
| Weighted Average Remaining Term | 294 |
| Weighted Average Loan To Value | 77 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 132,531,771 | 98.5% |
| PARTICIPATION LOANS | 1,957,057 | 1.5% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **134,488,828** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,778,941 | 2.07% |
| 60 DAYS PAST DUE | 707,578 | 0.53% |
| 90 DAYS PAST DUE | 860,336 | 0.64% |
| 120+ DAYS PAST DUE | 1,367,167 | 1.02% |
| **TOTAL DELINQUENT** | **5,714,022** | **4.25%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 60,606,957 | 45.1% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 3,557,274 | 2.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 33,760,653 | 25.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 29,222,373 | 21.7% |
| VETERANS MORTGAGE PROGRAM | 1,677,076 | 1.2% |
| OTHER LOAN PROGRAM | 5,664,496 | 4.2% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 113,665,981 | 84.5% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 7,444,948 | 5.5% |
| DUPLEX | 10,803,002 | 8.0% |
| 3-PLEX/4-PLEX | 2,351,142 | 1.7% |
| OTHER PROPERTY TYPE | 223,756 | 0.2% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 45,894,564 | 34.1% |
| FAIRBANKS/NORTH POLE | 12,019,323 | 8.9% |
| WASILLA/PALMER | 15,429,606 | 11.5% |
| JUNEAU/KETCHIKAN | 15,338,898 | 11.4% |
| KENAI/SOLDOTNA/HOMER | 11,535,274 | 8.6% |
| EAGLE RIVER/CHUGIAK | 9,105,301 | 6.8% |
| KODIAK ISLAND | 4,790,551 | 3.6% |
| OTHER GEOGRAPHIC REGION | 20,375,310 | 15.2% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 69,180,155 | 51.4% |
| PRIMARY MORTGAGE INSURANCE | 33,895,358 | 25.2% |
| FEDERALLY INSURED - FHA | 12,726,413 | 9.5% |
| FEDERALLY INSURED - VA | 5,883,765 | 4.4% |
| FEDERALLY INSURED - RD | 4,311,788 | 3.2% |
| FEDERALLY INSURED - HUD 184 | 8,491,348 | 6.3% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 42,019,466 | 31.2% |
| ALASKA USA | 27,460,138 | 20.4% |
| FIRST NATIONAL BANK OF AK | 15,985,124 | 11.9% |
| OTHER SELLER SERVICER | 49,024,100 | 36.5% |

## 406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 3.896% |
| Weighted Average Remaining Term | 338 |
| Weighted Average Loan To Value | 85 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 89,454,089 | 92.6% |
| PARTICIPATION LOANS | 7,199,238 | 7.4% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **96,653,328** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 924,432 | 0.96% |
| 60 DAYS PAST DUE | 527,823 | 0.55% |
| 90 DAYS PAST DUE | 191,016 | 0.20% |
| 120+ DAYS PAST DUE | 115,203 | 0.12% |
| **TOTAL DELINQUENT** | **1,758,474** | **1.82%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 0 | 0.0% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 96,653,328 | 100.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 71,602,678 | 74.1% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 23,485,110 | 24.3% |
| DUPLEX | 1,565,539 | 1.6% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 63,731,390 | 65.9% |
| FAIRBANKS/NORTH POLE | 5,668,581 | 5.9% |
| WASILLA/PALMER | 11,834,646 | 12.2% |
| JUNEAU/KETCHIKAN | 4,824,153 | 5.0% |
| KENAI/SOLDOTNA/HOMER | 2,039,569 | 2.1% |
| EAGLE RIVER/CHUGIAK | 3,777,960 | 3.9% |
| KODIAK ISLAND | 1,128,603 | 1.2% |
| OTHER GEOGRAPHIC REGION | 3,648,426 | 3.8% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 35,756,805 | 37.0% |
| PRIMARY MORTGAGE INSURANCE | 43,614,505 | 45.1% |
| FEDERALLY INSURED - FHA | 4,427,037 | 4.6% |
| FEDERALLY INSURED - VA | 1,685,513 | 1.7% |
| FEDERALLY INSURED - RD | 6,886,489 | 7.1% |
| FEDERALLY INSURED - HUD 184 | 4,282,979 | 4.4% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 9,553,660 | 9.9% |
| ALASKA USA | 31,099,225 | 32.2% |
| FIRST NATIONAL BANK OF AK | 5,722,947 | 5.9% |
| OTHER SELLER SERVICER | 50,277,496 | 52.0% |

## 501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 2.779% |
| Weighted Average Remaining Term | 180 |
| Weighted Average Loan To Value | 80 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 21,968,040 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **21,968,040** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **0** | **0.00%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 0 | 0.0% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 21,968,040 | 100.0% |
| RURAL | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 0 | 0.0% |
| MULTI-FAMILY | 21,968,040 | 100.0% |
| CONDO | 0 | 0.0% |
| DUPLEX | 0 | 0.0% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 21,968,040 | 100.0% |
| FAIRBANKS/NORTH POLE | 0 | 0.0% |
| WASILLA/PALMER | 0 | 0.0% |
| JUNEAU/KETCHIKAN | 0 | 0.0% |
| KENAI/SOLDOTNA/HOMER | 0 | 0.0% |
| EAGLE RIVER/CHUGIAK | 0 | 0.0% |
| KODIAK ISLAND | 0 | 0.0% |
| OTHER GEOGRAPHIC REGION | 0 | 0.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 21,968,040 | 100.0% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.0% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| FEDERALLY INSURED - VA | 0 | 0.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 0 | 0.0% |
| ALASKA USA | 0 | 0.0% |
| FIRST NATIONAL BANK OF AK | 0 | 0.0% |
| OTHER SELLER SERVICER | 21,968,040 | 100.0% |

## 502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 3.398% |
| Weighted Average Remaining Term | 288 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 152,418,358 | 73.2% |
| PARTICIPATION LOANS | 55,690,187 | 26.8% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **208,108,545** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,877,411 | 2.34% |
| 60 DAYS PAST DUE | 1,371,468 | 0.66% |
| 90 DAYS PAST DUE | 924,690 | 0.44% |
| 120+ DAYS PAST DUE | 1,691,203 | 0.81% |
| **TOTAL DELINQUENT** | **8,864,772** | **4.26%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 72,406,152 | 34.8% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 29,391,363 | 14.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 48,651,726 | 23.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 3,379,172 | 1.6% |
| RURAL | 44,440,826 | 21.4% |
| VETERANS MORTGAGE PROGRAM | 3,974,947 | 1.9% |
| OTHER LOAN PROGRAM | 5,864,359 | 2.8% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 168,826,185 | 81.1% |
| MULTI-FAMILY | 3,257,988 | 1.6% |
| CONDO | 18,335,378 | 8.8% |
| DUPLEX | 14,176,390 | 6.8% |
| 3-PLEX/4-PLEX | 3,334,448 | 1.6% |
| OTHER PROPERTY TYPE | 178,155 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 84,070,588 | 40.4% |
| FAIRBANKS/NORTH POLE | 20,822,865 | 10.0% |
| WASILLA/PALMER | 20,657,406 | 9.9% |
| JUNEAU/KETCHIKAN | 19,264,326 | 9.3% |
| KENAI/SOLDOTNA/HOMER | 15,602,757 | 7.5% |
| EAGLE RIVER/CHUGIAK | 9,662,533 | 4.6% |
| KODIAK ISLAND | 6,898,226 | 3.3% |
| OTHER GEOGRAPHIC REGION | 31,129,843 | 15.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 106,477,581 | 51.2% |
| PRIMARY MORTGAGE INSURANCE | 60,371,838 | 29.0% |
| FEDERALLY INSURED - FHA | 14,886,087 | 7.2% |
| FEDERALLY INSURED - VA | 8,852,714 | 4.3% |
| FEDERALLY INSURED - RD | 6,280,110 | 3.0% |
| FEDERALLY INSURED - HUD 184 | 11,240,215 | 5.4% |
| SELLER SERVICER | | |
| WELLS FARGO | 67,967,146 | 32.7% |
| ALASKA USA | 45,201,903 | 21.7% |
| FIRST NATIONAL BANK OF AK | 25,489,458 | 12.2% |
| OTHER SELLER SERVICER | 69,450,038 | 33.4% |

## 602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.047% |
| Weighted Average Remaining Term | 246 |
| Weighted Average Loan To Value | 67 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 37,480,961 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **37,480,961** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,444,172 | 3.85% |
| 60 DAYS PAST DUE | 317,146 | 0.85% |
| 90 DAYS PAST DUE | 212,230 | 0.57% |
| 120+ DAYS PAST DUE | 415,025 | 1.11% |
| **TOTAL DELINQUENT** | **2,388,573** | **6.37%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 7,053,417 | 18.8% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 5,134,557 | 13.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 6,504,795 | 17.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 4,845,862 | 12.9% |
| RURAL | 13,062,908 | 34.9% |
| VETERANS MORTGAGE PROGRAM | 879,422 | 2.3% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 28,995,594 | 77.4% |
| MULTI-FAMILY | 4,845,862 | 12.9% |
| CONDO | 2,221,045 | 5.9% |
| DUPLEX | 1,038,194 | 2.8% |
| 3-PLEX/4-PLEX | 268,602 | 0.7% |
| OTHER PROPERTY TYPE | 111,663 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 11,140,731 | 29.7% |
| FAIRBANKS/NORTH POLE | 2,446,907 | 6.5% |
| WASILLA/PALMER | 5,324,701 | 14.2% |
| JUNEAU/KETCHIKAN | 2,171,288 | 5.8% |
| KENAI/SOLDOTNA/HOMER | 6,007,014 | 16.0% |
| EAGLE RIVER/CHUGIAK | 204,487 | 0.5% |
| KODIAK ISLAND | 1,684,729 | 4.5% |
| OTHER GEOGRAPHIC REGION | 8,501,102 | 22.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 24,109,862 | 64.3% |
| PRIMARY MORTGAGE INSURANCE | 3,442,694 | 9.2% |
| FEDERALLY INSURED - FHA | 5,634,228 | 15.0% |
| FEDERALLY INSURED - VA | 2,324,466 | 6.2% |
| FEDERALLY INSURED - RD | 1,599,841 | 4.3% |
| FEDERALLY INSURED - HUD 184 | 369,871 | 1.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 15,024,136 | 40.1% |
| ALASKA USA | 10,082,863 | 26.9% |
| FIRST NATIONAL BANK OF AK | 5,964,892 | 15.9% |
| OTHER SELLER SERVICER | 6,409,070 | 17.1% |

## 605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.095% |
| Weighted Average Remaining Term | 248 |
| Weighted Average Loan To Value | 67 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 7,850,270 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **7,850,270** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 320,382 | 4.08% |
| 60 DAYS PAST DUE | 64,148 | 0.82% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 178,345 | 2.27% |
| **TOTAL DELINQUENT** | **562,875** | **7.17%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 211,579 | 2.7% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 2,463,596 | 31.4% |
| TAXABLE FIRST-TIME HOMEBUYER | 527,411 | 6.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 2,504,849 | 31.9% |
| RURAL | 344,290 | 4.4% |
| VETERANS MORTGAGE PROGRAM | 1,127,558 | 14.4% |
| OTHER LOAN PROGRAM | 670,985 | 8.5% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 5,222,717 | 66.5% |
| MULTI-FAMILY | 1,860,777 | 23.7% |
| CONDO | 766,776 | 9.8% |
| DUPLEX | 0 | 0.0% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 4,427,548 | 56.4% |
| FAIRBANKS/NORTH POLE | 1,103,835 | 14.1% |
| WASILLA/PALMER | 438,935 | 5.6% |
| JUNEAU/KETCHIKAN | 22,910 | 0.3% |
| KENAI/SOLDOTNA/HOMER | 142,555 | 1.8% |
| EAGLE RIVER/CHUGIAK | 149,104 | 1.9% |
| KODIAK ISLAND | 382,004 | 4.9% |
| OTHER GEOGRAPHIC REGION | 1,183,379 | 15.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 4,046,625 | 51.5% |
| PRIMARY MORTGAGE INSURANCE | 1,015,743 | 12.9% |
| FEDERALLY INSURED - FHA | 1,303,462 | 16.6% |
| FEDERALLY INSURED - VA | 1,195,060 | 15.2% |
| FEDERALLY INSURED - RD | 289,381 | 3.7% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 2,091,053 | 26.6% |
| ALASKA USA | 3,572,249 | 45.5% |
| FIRST NATIONAL BANK OF AK | 1,079,789 | 13.8% |
| OTHER SELLER SERVICER | 1,107,180 | 14.1% |

## 606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 5.288% |
| Weighted Average Remaining Term | 257 |
| Weighted Average Loan To Value | 67 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 58,228,577 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **58,228,577** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,547,985 | 2.66% |
| 60 DAYS PAST DUE | 167,030 | 0.29% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 361,245 | 0.62% |
| **TOTAL DELINQUENT** | **2,076,259** | **3.57%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 8,202,991 | 14.1% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 1,658,240 | 2.8% |
| TAXABLE FIRST-TIME HOMEBUYER | 9,860,084 | 16.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 30,182,878 | 51.8% |
| RURAL | 5,720,428 | 9.8% |
| VETERANS MORTGAGE PROGRAM | 1,658,505 | 2.8% |
| OTHER LOAN PROGRAM | 945,451 | 1.6% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 26,400,212 | 45.3% |
| MULTI-FAMILY | 26,172,736 | 44.9% |
| CONDO | 2,081,764 | 3.6% |
| DUPLEX | 3,006,324 | 5.2% |
| 3-PLEX/4-PLEX | 567,541 | 1.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 22,208,529 | 38.1% |
| FAIRBANKS/NORTH POLE | 8,424,603 | 14.5% |
| WASILLA/PALMER | 6,425,001 | 11.0% |
| JUNEAU/KETCHIKAN | 7,037,967 | 12.1% |
| KENAI/SOLDOTNA/HOMER | 3,157,059 | 5.4% |
| EAGLE RIVER/CHUGIAK | 1,194,573 | 2.1% |
| KODIAK ISLAND | 2,093,961 | 3.6% |
| OTHER GEOGRAPHIC REGION | 7,686,884 | 13.2% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 42,467,789 | 72.9% |
| PRIMARY MORTGAGE INSURANCE | 8,538,349 | 14.7% |
| FEDERALLY INSURED - FHA | 1,725,722 | 3.0% |
| FEDERALLY INSURED - VA | 2,525,704 | 4.3% |
| FEDERALLY INSURED - RD | 721,975 | 1.2% |
| FEDERALLY INSURED - HUD 184 | 2,249,037 | 3.9% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 16,705,771 | 28.7% |
| ALASKA USA | 10,686,640 | 18.4% |
| FIRST NATIONAL BANK OF AK | 14,321,686 | 24.6% |
| OTHER SELLER SERVICER | 16,514,479 | 28.4% |

## 607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 5.287% |
| Weighted Average Remaining Term | 290 |
| Weighted Average Loan To Value | 73 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 81,171,967 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **81,171,967** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 632,075 | 0.78% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 187,075 | 0.23% |
| 120+ DAYS PAST DUE | 909,473 | 1.12% |
| **TOTAL DELINQUENT** | **1,728,622** | **2.13%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 12,612,876 | 15.5% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 2,570,827 | 3.2% |
| TAXABLE FIRST-TIME HOMEBUYER | 10,941,794 | 13.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 44,048,042 | 54.3% |
| RURAL | 7,324,233 | 9.0% |
| VETERANS MORTGAGE PROGRAM | 1,948,634 | 2.4% |
| OTHER LOAN PROGRAM | 1,725,562 | 2.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 36,202,596 | 44.6% |
| MULTI-FAMILY | 36,659,880 | 45.2% |
| CONDO | 5,063,601 | 6.2% |
| DUPLEX | 2,835,861 | 3.5% |
| 3-PLEX/4-PLEX | 254,702 | 0.3% |
| OTHER PROPERTY TYPE | 155,327 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 49,684,138 | 61.2% |
| FAIRBANKS/NORTH POLE | 7,164,934 | 8.8% |
| WASILLA/PALMER | 6,549,977 | 8.1% |
| JUNEAU/KETCHIKAN | 5,766,175 | 7.1% |
| KENAI/SOLDOTNA/HOMER | 3,238,645 | 4.0% |
| EAGLE RIVER/CHUGIAK | 3,656,401 | 4.5% |
| KODIAK ISLAND | 927,152 | 1.1% |
| OTHER GEOGRAPHIC REGION | 4,184,546 | 5.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 65,085,724 | 80.2% |
| PRIMARY MORTGAGE INSURANCE | 10,849,204 | 13.4% |
| FEDERALLY INSURED - FHA | 684,945 | 0.8% |
| FEDERALLY INSURED - VA | 2,367,223 | 2.9% |
| FEDERALLY INSURED - RD | 525,156 | 0.6% |
| FEDERALLY INSURED - HUD 184 | 1,659,715 | 2.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 22,813,791 | 28.1% |
| ALASKA USA | 10,518,530 | 13.0% |
| FIRST NATIONAL BANK OF AK | 29,747,558 | 36.6% |
| OTHER SELLER SERVICER | 18,092,089 | 22.3% |

## 608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.145% |
| Weighted Average Remaining Term | 275 |
| Weighted Average Loan To Value | 72 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 104,036,023 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **104,036,023** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,310,730 | 2.22% |
| 60 DAYS PAST DUE | 1,438,591 | 1.38% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 842,097 | 0.81% |
| **TOTAL DELINQUENT** | **4,591,418** | **4.41%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 27,932,945 | 26.8% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 4,129,927 | 4.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 16,756,358 | 16.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 40,644,747 | 39.1% |
| RURAL | 11,077,714 | 10.6% |
| VETERANS MORTGAGE PROGRAM | 1,133,095 | 1.1% |
| OTHER LOAN PROGRAM | 2,361,237 | 2.3% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 56,671,987 | 54.5% |
| MULTI-FAMILY | 37,679,955 | 36.2% |
| CONDO | 3,971,101 | 3.8% |
| DUPLEX | 4,990,646 | 4.8% |
| 3-PLEX/4-PLEX | 722,335 | 0.7% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 52,482,373 | 50.4% |
| FAIRBANKS/NORTH POLE | 8,163,934 | 7.8% |
| WASILLA/PALMER | 11,173,536 | 10.7% |
| JUNEAU/KETCHIKAN | 4,404,439 | 4.2% |
| KENAI/SOLDOTNA/HOMER | 7,275,960 | 7.0% |
| EAGLE RIVER/CHUGIAK | 5,676,846 | 5.5% |
| KODIAK ISLAND | 2,229,582 | 2.1% |
| OTHER GEOGRAPHIC REGION | 12,629,353 | 12.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 69,141,390 | 66.5% |
| PRIMARY MORTGAGE INSURANCE | 21,790,327 | 20.9% |
| FEDERALLY INSURED - FHA | 3,378,423 | 3.2% |
| FEDERALLY INSURED - VA | 2,500,144 | 2.4% |
| FEDERALLY INSURED - RD | 2,321,823 | 2.2% |
| FEDERALLY INSURED - HUD 184 | 4,903,916 | 4.7% |
| SELLER SERVICER | | |
| WELLS FARGO | 32,634,422 | 31.4% |
| ALASKA USA | 25,374,690 | 24.4% |
| FIRST NATIONAL BANK OF AK | 23,504,348 | 22.6% |
| OTHER SELLER SERVICER | 22,522,564 | 21.6% |

**609** **STATE CAPITAL PROJECT BONDS 2014 SERIES B**

| | |
|---|---|
| Weighted Average Interest Rate | 5.266% |
| Weighted Average Remaining Term | 255 |
| Weighted Average Loan To Value | 67 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 30,898,908 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **30,898,908** | **100.0%** |

| **FUND DELINQUENT (Exclude UNC/REO:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 790,533 | 2.56% |
| 60 DAYS PAST DUE | 608,747 | 1.97% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 292,026 | 0.95% |
| **TOTAL DELINQUENT** | **1,691,305** | **5.47%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 4,597,514 | 14.9% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 2,665,520 | 8.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 2,776,895 | 9.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 7,857,112 | 25.4% |
| RURAL | 12,029,339 | 38.9% |
| VETERANS MORTGAGE PROGRAM | 310,194 | 1.0% |
| OTHER LOAN PROGRAM | 662,335 | 2.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 20,918,435 | 67.7% |
| MULTI-FAMILY | 6,621,740 | 21.4% |
| CONDO | 1,784,447 | 5.8% |
| DUPLEX | 1,004,178 | 3.2% |
| 3-PLEX/4-PLEX | 187,847 | 0.6% |
| OTHER PROPERTY TYPE | 382,261 | 1.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 9,612,153 | 31.1% |
| FAIRBANKS/NORTH POLE | 2,235,917 | 7.2% |
| WASILLA/PALMER | 2,064,584 | 6.7% |
| JUNEAU/KETCHIKAN | 2,143,302 | 6.9% |
| KENAI/SOLDOTNA/HOMER | 4,087,289 | 13.2% |
| EAGLE RIVER/CHUGIAK | 1,253,743 | 4.1% |
| KODIAK ISLAND | 1,243,573 | 4.0% |
| OTHER GEOGRAPHIC REGION | 8,258,346 | 26.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 21,395,688 | 69.2% |
| PRIMARY MORTGAGE INSURANCE | 3,515,169 | 11.4% |
| FEDERALLY INSURED - FHA | 3,363,988 | 10.9% |
| FEDERALLY INSURED - VA | 983,205 | 3.2% |
| FEDERALLY INSURED - RD | 1,348,878 | 4.4% |
| FEDERALLY INSURED - HUD 184 | 291,981 | 0.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 8,325,763 | 26.9% |
| ALASKA USA | 8,742,868 | 28.3% |
| FIRST NATIONAL BANK OF AK | 5,875,352 | 19.0% |
| OTHER SELLER SERVICER | 7,954,926 | 25.7% |

## 610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 3.909% |
| Weighted Average Remaining Term | 276 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 168,209,446 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **168,209,446** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,881,565 | 1.12% |
| 60 DAYS PAST DUE | 272,527 | 0.16% |
| 90 DAYS PAST DUE | 88,871 | 0.05% |
| 120+ DAYS PAST DUE | 164,120 | 0.10% |
| **TOTAL DELINQUENT** | **2,407,083** | **1.43%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 45,921,834 | 27.3% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 9,039,460 | 5.4% |
| TAXABLE FIRST-TIME HOMEBUYER | 43,683,516 | 26.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 13,489,252 | 8.0% |
| RURAL | 45,249,600 | 26.9% |
| VETERANS MORTGAGE PROGRAM | 4,303,477 | 2.6% |
| OTHER LOAN PROGRAM | 6,522,306 | 3.9% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 131,364,751 | 78.1% |
| MULTI-FAMILY | 11,136,133 | 6.6% |
| CONDO | 9,696,542 | 5.8% |
| DUPLEX | 11,570,729 | 6.9% |
| 3-PLEX/4-PLEX | 3,199,356 | 1.9% |
| OTHER PROPERTY TYPE | 1,241,934 | 0.7% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 54,231,156 | 32.2% |
| FAIRBANKS/NORTH POLE | 18,148,169 | 10.8% |
| WASILLA/PALMER | 17,144,536 | 10.2% |
| JUNEAU/KETCHIKAN | 13,523,004 | 8.0% |
| KENAI/SOLDOTNA/HOMER | 18,578,775 | 11.0% |
| EAGLE RIVER/CHUGIAK | 8,593,988 | 5.1% |
| KODIAK ISLAND | 7,372,848 | 4.4% |
| OTHER GEOGRAPHIC REGION | 30,616,970 | 18.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 100,133,595 | 59.5% |
| PRIMARY MORTGAGE INSURANCE | 44,273,089 | 26.3% |
| FEDERALLY INSURED - FHA | 7,388,513 | 4.4% |
| FEDERALLY INSURED - VA | 6,188,908 | 3.7% |
| FEDERALLY INSURED - RD | 5,087,584 | 3.0% |
| FEDERALLY INSURED - HUD 184 | 5,137,756 | 3.1% |
| SELLER SERVICER | | |
| WELLS FARGO | 42,400,899 | 25.2% |
| ALASKA USA | 37,212,264 | 22.1% |
| FIRST NATIONAL BANK OF AK | 24,276,282 | 14.4% |
| OTHER SELLER SERVICER | 64,320,001 | 38.2% |

## 611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 5.245% |
| Weighted Average Remaining Term | 307 |
| Weighted Average Loan To Value | 75 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 91,804,091 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **91,804,091** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,630,646 | 1.78% |
| 60 DAYS PAST DUE | 176,375 | 0.19% |
| 90 DAYS PAST DUE | 979,614 | 1.07% |
| 120+ DAYS PAST DUE | 118,555 | 0.13% |
| **TOTAL DELINQUENT** | **2,905,189** | **3.16%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 40,891,516 | 44.5% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 13,484,986 | 14.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 3,240,251 | 3.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 25,183,307 | 27.4% |
| RURAL | 4,783,761 | 5.2% |
| VETERANS MORTGAGE PROGRAM | 3,953,618 | 4.3% |
| OTHER LOAN PROGRAM | 266,652 | 0.3% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 57,673,449 | 62.8% |
| MULTI-FAMILY | 21,835,350 | 23.8% |
| CONDO | 5,823,124 | 6.3% |
| DUPLEX | 5,050,480 | 5.5% |
| 3-PLEX/4-PLEX | 1,264,584 | 1.4% |
| OTHER PROPERTY TYPE | 157,104 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 46,407,651 | 50.6% |
| FAIRBANKS/NORTH POLE | 7,646,512 | 8.3% |
| WASILLA/PALMER | 11,609,141 | 12.6% |
| JUNEAU/KETCHIKAN | 7,638,303 | 8.3% |
| KENAI/SOLDOTNA/HOMER | 3,791,709 | 4.1% |
| EAGLE RIVER/CHUGIAK | 7,479,737 | 8.1% |
| KODIAK ISLAND | 2,442,932 | 2.7% |
| OTHER GEOGRAPHIC REGION | 4,788,108 | 5.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 51,610,826 | 56.2% |
| PRIMARY MORTGAGE INSURANCE | 28,483,804 | 31.0% |
| FEDERALLY INSURED - FHA | 3,129,379 | 3.4% |
| FEDERALLY INSURED - VA | 3,964,737 | 4.3% |
| FEDERALLY INSURED - RD | 2,271,575 | 2.5% |
| FEDERALLY INSURED - HUD 184 | 2,343,770 | 2.6% |
| SELLER SERVICER | | |
| WELLS FARGO | 34,404,158 | 37.5% |
| ALASKA USA | 19,976,674 | 21.8% |
| FIRST NATIONAL BANK OF AK | 15,401,732 | 16.8% |
| OTHER SELLER SERVICER | 22,021,527 | 24.0% |

## 612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 4.917% |
| Weighted Average Remaining Term | 273 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 122,640,314 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **122,640,314** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,120,047 | 2.54% |
| 60 DAYS PAST DUE | 523,928 | 0.43% |
| 90 DAYS PAST DUE | 335,887 | 0.27% |
| 120+ DAYS PAST DUE | 1,529,947 | 1.25% |
| **TOTAL DELINQUENT** | **5,509,809** | **4.49%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 28,163,325 | 23.0% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 9,253,370 | 7.5% |
| TAXABLE FIRST-TIME HOMEBUYER | 18,891,464 | 15.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 26,221,086 | 21.4% |
| RURAL | 27,614,232 | 22.5% |
| VETERANS MORTGAGE PROGRAM | 9,500,607 | 7.7% |
| OTHER LOAN PROGRAM | 2,996,229 | 2.4% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 87,587,485 | 71.4% |
| MULTI-FAMILY | 19,358,368 | 15.8% |
| CONDO | 8,637,547 | 7.0% |
| DUPLEX | 5,364,521 | 4.4% |
| 3-PLEX/4-PLEX | 1,087,410 | 0.9% |
| OTHER PROPERTY TYPE | 604,983 | 0.5% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 53,105,378 | 43.3% |
| FAIRBANKS/NORTH POLE | 10,983,529 | 9.0% |
| WASILLA/PALMER | 13,245,090 | 10.8% |
| JUNEAU/KETCHIKAN | 8,188,098 | 6.7% |
| KENAI/SOLDOTNA/HOMER | 7,685,021 | 6.3% |
| EAGLE RIVER/CHUGIAK | 5,986,133 | 4.9% |
| KODIAK ISLAND | 5,620,940 | 4.6% |
| OTHER GEOGRAPHIC REGION | 17,826,125 | 14.5% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 70,626,754 | 57.6% |
| PRIMARY MORTGAGE INSURANCE | 21,135,124 | 17.2% |
| FEDERALLY INSURED - FHA | 8,659,652 | 7.1% |
| FEDERALLY INSURED - VA | 10,932,950 | 8.9% |
| FEDERALLY INSURED - RD | 4,102,018 | 3.3% |
| FEDERALLY INSURED - HUD 184 | 7,183,815 | 5.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 40,462,607 | 33.0% |
| ALASKA USA | 28,052,669 | 22.9% |
| FIRST NATIONAL BANK OF AK | 18,274,400 | 14.9% |
| OTHER SELLER SERVICER | 35,850,638 | 29.2% |

## 613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 5.082% |
| Weighted Average Remaining Term | 250 |
| Weighted Average Loan To Value | 68 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 107,658,636 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **107,658,636** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,983,361 | 1.84% |
| 60 DAYS PAST DUE | 1,091,867 | 1.01% |
| 90 DAYS PAST DUE | 72,507 | 0.07% |
| 120+ DAYS PAST DUE | 1,107,255 | 1.03% |
| **TOTAL DELINQUENT** | **4,254,990** | **3.95%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 25,269,277 | 23.5% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 14,165,731 | 13.2% |
| TAXABLE FIRST-TIME HOMEBUYER | 13,142,581 | 12.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 25,927,219 | 24.1% |
| RURAL | 21,075,787 | 19.6% |
| VETERANS MORTGAGE PROGRAM | 6,041,290 | 5.6% |
| OTHER LOAN PROGRAM | 2,036,751 | 1.9% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 64,914,596 | 60.3% |
| MULTI-FAMILY | 24,367,026 | 22.6% |
| CONDO | 8,411,198 | 7.8% |
| DUPLEX | 7,443,104 | 6.9% |
| 3-PLEX/4-PLEX | 1,218,504 | 1.1% |
| OTHER PROPERTY TYPE | 1,304,207 | 1.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 51,643,931 | 48.0% |
| FAIRBANKS/NORTH POLE | 8,080,505 | 7.5% |
| WASILLA/PALMER | 9,591,648 | 8.9% |
| JUNEAU/KETCHIKAN | 7,938,666 | 7.4% |
| KENAI/SOLDOTNA/HOMER | 6,654,942 | 6.2% |
| EAGLE RIVER/CHUGIAK | 4,067,087 | 3.8% |
| KODIAK ISLAND | 4,088,362 | 3.8% |
| OTHER GEOGRAPHIC REGION | 15,593,495 | 14.5% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 67,052,579 | 62.3% |
| PRIMARY MORTGAGE INSURANCE | 16,942,444 | 15.7% |
| FEDERALLY INSURED - FHA | 10,708,829 | 9.9% |
| FEDERALLY INSURED - VA | 7,912,142 | 7.3% |
| FEDERALLY INSURED - RD | 2,713,843 | 2.5% |
| FEDERALLY INSURED - HUD 184 | 2,328,798 | 2.2% |
| SELLER SERVICER | | |
| WELLS FARGO | 32,289,435 | 30.0% |
| ALASKA USA | 25,859,885 | 24.0% |
| FIRST NATIONAL BANK OF AK | 18,685,646 | 17.4% |
| OTHER SELLER SERVICER | 30,823,669 | 28.6% |

## 614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 5.371% |
| Weighted Average Remaining Term | 269 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 61,736,719 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **61,736,719** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,899,030 | 7.94% |
| 60 DAYS PAST DUE | 418,336 | 0.68% |
| 90 DAYS PAST DUE | 139,165 | 0.23% |
| 120+ DAYS PAST DUE | 405,657 | 0.66% |
| **TOTAL DELINQUENT** | **5,862,189** | **9.50%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 12,346,243 | 20.0% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 6,448,471 | 10.4% |
| TAXABLE FIRST-TIME HOMEBUYER | 15,041,943 | 24.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 15,833,837 | 25.6% |
| RURAL | 7,628,732 | 12.4% |
| VETERANS MORTGAGE PROGRAM | 2,996,353 | 4.9% |
| OTHER LOAN PROGRAM | 1,441,140 | 2.3% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 37,502,235 | 60.7% |
| MULTI-FAMILY | 15,355,817 | 24.9% |
| CONDO | 5,448,736 | 8.8% |
| DUPLEX | 2,725,222 | 4.4% |
| 3-PLEX/4-PLEX | 372,154 | 0.6% |
| OTHER PROPERTY TYPE | 332,555 | 0.5% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 31,021,281 | 50.2% |
| FAIRBANKS/NORTH POLE | 6,517,300 | 10.6% |
| WASILLA/PALMER | 8,265,793 | 13.4% |
| JUNEAU/KETCHIKAN | 3,324,032 | 5.4% |
| KENAI/SOLDOTNA/HOMER | 2,547,557 | 4.1% |
| EAGLE RIVER/CHUGIAK | 2,583,939 | 4.2% |
| KODIAK ISLAND | 1,723,115 | 2.8% |
| OTHER GEOGRAPHIC REGION | 5,753,703 | 9.3% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 34,388,332 | 55.7% |
| PRIMARY MORTGAGE INSURANCE | 15,152,119 | 24.5% |
| FEDERALLY INSURED - FHA | 5,195,826 | 8.4% |
| FEDERALLY INSURED - VA | 3,242,077 | 5.3% |
| FEDERALLY INSURED - RD | 1,206,850 | 2.0% |
| FEDERALLY INSURED - HUD 184 | 2,551,516 | 4.1% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 16,082,582 | 26.1% |
| ALASKA USA | 18,168,523 | 29.4% |
| FIRST NATIONAL BANK OF AK | 6,660,217 | 10.8% |
| OTHER SELLER SERVICER | 20,825,397 | 33.7% |

## 615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.605% |
| Weighted Average Remaining Term | 481 |
| Weighted Average Loan To Value | 80 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 145,040,762 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **145,040,762** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **0** | **0.00%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 1,174,872 | 0.8% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 143,865,890 | 99.2% |
| RURAL | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 859,709 | 0.6% |
| MULTI-FAMILY | 143,865,890 | 99.2% |
| CONDO | 0 | 0.0% |
| DUPLEX | 315,163 | 0.2% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 912,401 | 0.6% |
| FAIRBANKS/NORTH POLE | 143,865,890 | 99.2% |
| WASILLA/PALMER | 262,471 | 0.2% |
| JUNEAU/KETCHIKAN | 0 | 0.0% |
| KENAI/SOLDOTNA/HOMER | 0 | 0.0% |
| EAGLE RIVER/CHUGIAK | 0 | 0.0% |
| KODIAK ISLAND | 0 | 0.0% |
| OTHER GEOGRAPHIC REGION | 0 | 0.0% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 143,865,890 | 99.2% |
| PRIMARY MORTGAGE INSURANCE | 1,174,872 | 0.8% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| FEDERALLY INSURED - VA | 0 | 0.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 0 | 0.0% |
| ALASKA USA | 859,709 | 0.6% |
| FIRST NATIONAL BANK OF AK | 0 | 0.0% |
| OTHER SELLER SERVICER | 144,181,053 | 99.4% |

## 616 STATE CAPITAL PROJECT BONDS 2017 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 4.064% |
| Weighted Average Remaining Term | 319 |
| Weighted Average Loan To Value | 80 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 184,254,865 | 99.8% |
| PARTICIPATION LOANS | 335,932 | 0.2% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **184,590,796** | **100.0%** |

| FUND DELINQUENT (Exclude UNC/REO: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,078,141 | 0.58% |
| 60 DAYS PAST DUE | 534,423 | 0.29% |
| 90 DAYS PAST DUE | 267,875 | 0.15% |
| 120+ DAYS PAST DUE | 161,027 | 0.09% |
| **TOTAL DELINQUENT** | **2,041,466** | **1.11%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 70,797,300 | 38.4% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 4,919,052 | 2.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 60,249,852 | 32.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 8,035,904 | 4.4% |
| RURAL | 30,071,172 | 16.3% |
| VETERANS MORTGAGE PROGRAM | 1,957,948 | 1.1% |
| OTHER LOAN PROGRAM | 8,559,567 | 4.6% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 150,559,570 | 81.6% |
| MULTI-FAMILY | 7,476,439 | 4.1% |
| CONDO | 11,449,751 | 6.2% |
| DUPLEX | 12,753,307 | 6.9% |
| 3-PLEX/4-PLEX | 1,948,800 | 1.1% |
| OTHER PROPERTY TYPE | 402,929 | 0.2% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 73,049,142 | 39.6% |
| FAIRBANKS/NORTH POLE | 19,678,411 | 10.7% |
| WASILLA/PALMER | 23,713,955 | 12.8% |
| JUNEAU/KETCHIKAN | 15,127,990 | 8.2% |
| KENAI/SOLDOTNA/HOMER | 17,062,357 | 9.2% |
| EAGLE RIVER/CHUGIAK | 12,850,523 | 7.0% |
| KODIAK ISLAND | 3,771,966 | 2.0% |
| OTHER GEOGRAPHIC REGION | 19,336,451 | 10.5% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 88,971,486 | 48.2% |
| PRIMARY MORTGAGE INSURANCE | 77,836,158 | 42.2% |
| FEDERALLY INSURED - FHA | 7,293,160 | 4.0% |
| FEDERALLY INSURED - VA | 3,449,231 | 1.9% |
| FEDERALLY INSURED - RD | 3,847,653 | 2.1% |
| FEDERALLY INSURED - HUD 184 | 3,193,107 | 1.7% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 29,981,900 | 16.2% |
| ALASKA USA | 50,862,169 | 27.6% |
| FIRST NATIONAL BANK OF AK | 17,903,795 | 9.7% |
| OTHER SELLER SERVICER | 85,842,932 | 46.5% |

## 617 STATE CAPITAL PROJECT BONDS 2017 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 5.299% |
| Weighted Average Remaining Term | 268 |
| Weighted Average Loan To Value | 70 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 52,879,073 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **52,879,073** | **100.0%** |

| **FUND DELINQUENT (Exclude UNC/REO:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 433,972 | 0.82% |
| 60 DAYS PAST DUE | 171,705 | 0.32% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 230,277 | 0.44% |
| **TOTAL DELINQUENT** | **835,954** | **1.58%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAXABLE | 9,607,535 | 18.2% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 1,658,493 | 3.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 7,132,614 | 13.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 27,926,147 | 52.8% |
| RURAL | 4,618,603 | 8.7% |
| VETERANS MORTGAGE PROGRAM | 1,417,431 | 2.7% |
| OTHER LOAN PROGRAM | 518,251 | 1.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 25,465,379 | 48.2% |
| MULTI-FAMILY | 23,481,595 | 44.4% |
| CONDO | 1,701,940 | 3.2% |
| DUPLEX | 1,264,995 | 2.4% |
| 3-PLEX/4-PLEX | 898,183 | 1.7% |
| OTHER PROPERTY TYPE | 66,981 | 0.1% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 23,929,118 | 45.3% |
| FAIRBANKS/NORTH POLE | 6,833,409 | 12.9% |
| WASILLA/PALMER | 6,529,751 | 12.3% |
| JUNEAU/KETCHIKAN | 3,848,577 | 7.3% |
| KENAI/SOLDOTNA/HOMER | 5,227,996 | 9.9% |
| EAGLE RIVER/CHUGIAK | 2,025,097 | 3.8% |
| KODIAK ISLAND | 597,531 | 1.1% |
| OTHER GEOGRAPHIC REGION | 3,887,595 | 7.4% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 40,323,780 | 76.3% |
| PRIMARY MORTGAGE INSURANCE | 8,471,652 | 16.0% |
| FEDERALLY INSURED - FHA | 701,393 | 1.3% |
| FEDERALLY INSURED - VA | 993,446 | 1.9% |
| FEDERALLY INSURED - RD | 865,304 | 1.6% |
| FEDERALLY INSURED - HUD 184 | 1,523,500 | 2.9% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 12,044,231 | 22.8% |
| ALASKA USA | 6,394,303 | 12.1% |
| FIRST NATIONAL BANK OF AK | 11,332,477 | 21.4% |
| OTHER SELLER SERVICER | 23,108,062 | 43.7% |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **AHFC GENERAL FUND** | | | | | | | | | | |
| CFTHB | 47,151,685 | 0 | 0 | 47,151,685 | 15.5% | 3.319% | 356 | 91 | 500,263 | 1.06% |
| CHELP | 354,142 | 0 | 0 | 354,142 | 0.1% | 3.947% | 354 | 84 | 0 | 0.00% |
| CMFTX | 4,883,261 | 0 | 0 | 4,883,261 | 1.6% | 5.482% | 263 | 60 | 0 | 0.00% |
| CNCL | 234,269 | 0 | 0 | 234,269 | 0.1% | 3.500% | 177 | 70 | 0 | 0.00% |
| COMH | 165,500 | 0 | 0 | 165,500 | 0.1% | 3.750% | 359 | 85 | 0 | 0.00% |
| COR | 16,711,453 | 0 | 0 | 16,711,453 | 5.5% | 3.795% | 333 | 83 | 284,045 | 1.70% |
| COR30 | 231,052 | 0 | 0 | 231,052 | 0.1% | 3.625% | 356 | 71 | 0 | 0.00% |
| CSPND | 4,487,383 | 0 | 0 | 4,487,383 | 1.5% | 6.614% | 359 | 58 | 0 | 0.00% |
| CTAX | 49,499,300 | 0 | 0 | 49,499,300 | 16.3% | 3.951% | 348 | 83 | 0 | 0.00% |
| CVETS | 8,245,271 | 0 | 0 | 8,245,271 | 2.7% | 3.430% | 358 | 95 | 262,001 | 3.18% |
| ETAX | 25,329,664 | 0 | 0 | 25,329,664 | 8.3% | 3.846% | 355 | 88 | 0 | 0.00% |
| SRX30 | 661,631 | 0 | 0 | 661,631 | 0.2% | 3.931% | 351 | 66 | 197,465 | 29.85% |
| CFTVT | 166,681 | 0 | 0 | 166,681 | 0.1% | 3.375% | 355 | 101 | 0 | 0.00% |
| CREOS | 0 | 0 | 4,212,117 | 4,212,117 | 1.4% | 0.000% | 0 | - | - | - |
| CNCL2 | 8,094,531 | 0 | 0 | 8,094,531 | 2.7% | 4.072% | 354 | 81 | 0 | 0.00% |
| CHD04 | 9,152,244 | 8,299,660 | 0 | 17,451,904 | 5.8% | 2.851% | 207 | 85 | 334,136 | 1.91% |
| COHAP | 8,654,597 | 2,205,978 | 0 | 10,860,575 | 3.6% | 3.052% | 327 | 84 | 781,692 | 7.20% |
| SRHRF | 29,771,979 | 172,811 | 0 | 29,944,789 | 9.9% | 4.090% | 302 | 70 | 175,746 | 0.59% |
| SRQ15 | 36,905 | 0 | 0 | 36,905 | 0.0% | 3.500% | 180 | 40 | 0 | 0.00% |
| SRQ30 | 69,039 | 0 | 0 | 69,039 | 0.0% | 3.625% | 355 | 46 | 0 | 0.00% |
| UNCON | 0 | 0 | 74,602,384 | 74,602,384 | 24.6% | 1.787% | 284 | - | - | - |
| | **213,900,587** | **10,678,448** | **78,814,501** | **303,393,536** | **100.0%** | **3.219%** | **314** | **61** | **2,535,349** | **1.13%** |
| **COLLATERALIZED VETERANS BONDS** | | | | | | | | | | |
| C1611 | 20,561,544 | 169,814 | 0 | 20,731,359 | 34.0% | 4.702% | 256 | 80 | 1,562,053 | 7.53% |
| C1612 | 25,556,091 | 980,897 | 0 | 26,536,988 | 43.5% | 3.613% | 336 | 93 | 454,370 | 1.71% |
| C161C | 13,686,657 | 0 | 0 | 13,686,657 | 22.5% | 5.807% | 297 | 79 | 773,213 | 5.65% |
| | **59,804,293** | **1,150,711** | **0** | **60,955,004** | **100.0%** | **4.476%** | **300** | **86** | **2,789,635** | **4.58%** |
| **GENERAL MORTGAGE REVENUE BONDS II** | | | | | | | | | | |
| GM12A | 132,531,771 | 1,957,057 | 0 | 134,488,828 | 58.2% | 4.386% | 294 | 77 | 5,714,022 | 4.25% |
| GM16A | 89,454,089 | 7,199,238 | 0 | 96,653,328 | 41.8% | 3.896% | 338 | 85 | 1,758,474 | 1.82% |
| | **221,985,860** | **9,156,295** | **0** | **231,142,156** | **100.0%** | **4.181%** | **312** | **80** | **7,472,496** | **3.23%** |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **GOVERNMENTAL PURPOSE BONDS** | | | | | | | | | | |
| GP97A | 21,968,040 | 0 | 0 | 21,968,040 | 9.5% | 2.779% | 180 | 80 | 0 | 0.00% |
| GP011 | 10,722,093 | 1,317,955 | 0 | 12,040,048 | 5.2% | 3.803% | 298 | 77 | 36,666 | 0.30% |
| GP012 | 9,744,820 | 1,988,774 | 0 | 11,733,593 | 5.1% | 3.854% | 290 | 76 | 535,647 | 4.57% |
| GP013 | 15,585,304 | 4,486,422 | 0 | 20,071,726 | 8.7% | 3.470% | 299 | 78 | 1,065,379 | 5.31% |
| GP01C | 84,922,229 | 37,230,444 | 0 | 122,152,673 | 53.1% | 3.415% | 283 | 75 | 6,093,537 | 4.99% |
| GPGM1 | 23,820,673 | 7,398,365 | 0 | 31,219,038 | 13.6% | 3.014% | 295 | 76 | 958,484 | 3.07% |
| GP10B | 2,167,461 | 998,761 | 0 | 3,166,222 | 1.4% | 3.158% | 296 | 78 | 35,370 | 1.12% |
| GP11B | 5,455,778 | 2,269,467 | 0 | 7,725,245 | 3.4% | 3.265% | 299 | 80 | 139,689 | 1.81% |
| | **174,386,398** | **55,690,187** | **0** | **230,076,585** | **100.0%** | **3.339%** | **278** | **76** | **8,864,772** | **3.85%** |
| **HOME MORTGAGE REVENUE BONDS** | | | | | | | | | | |
| E021A | 35,066,096 | 1,339,117 | 0 | 36,405,213 | 4.7% | 5.406% | 235 | 70 | 2,951,535 | 8.11% |
| E021B | 41,363,432 | 0 | 0 | 41,363,432 | 5.4% | 5.559% | 290 | 77 | 1,089,779 | 2.63% |
| E021C | 7,295,957 | 0 | 0 | 7,295,957 | 0.9% | 5.265% | 262 | 74 | 71,701 | 0.98% |
| E071A | 74,554,937 | 602,365 | 0 | 75,157,302 | 9.7% | 4.672% | 296 | 78 | 1,755,124 | 2.34% |
| E07AL | 4,930,621 | 0 | 0 | 4,930,621 | 0.6% | 4.574% | 290 | 74 | 93,974 | 1.91% |
| E071B | 72,837,793 | 309,848 | 0 | 73,147,641 | 9.5% | 4.754% | 301 | 79 | 2,461,412 | 3.36% |
| E07BL | 4,805,308 | 0 | 0 | 4,805,308 | 0.6% | 4.519% | 291 | 78 | 564,967 | 11.76% |
| E071D | 96,556,746 | 376,675 | 0 | 96,933,421 | 12.5% | 4.573% | 304 | 80 | 3,513,698 | 3.62% |
| E07DL | 6,143,537 | 0 | 0 | 6,143,537 | 0.8% | 5.042% | 300 | 80 | 97,387 | 1.59% |
| E076B | 6,559,126 | 1,089,715 | 0 | 7,648,841 | 1.0% | 4.958% | 216 | 68 | 921,422 | 12.05% |
| E076C | 6,281,224 | 488,340 | 0 | 6,769,564 | 0.9% | 5.310% | 224 | 74 | 1,322,791 | 19.54% |
| E077C | 11,318,223 | 281,688 | 0 | 11,599,911 | 1.5% | 5.144% | 228 | 69 | 2,191,647 | 18.89% |
| E091A | 96,694,732 | 14,014,775 | 0 | 110,709,507 | 14.3% | 4.104% | 305 | 79 | 2,663,400 | 2.41% |
| E09AL | 7,061,151 | 0 | 0 | 7,061,151 | 0.9% | 4.714% | 305 | 79 | 496,479 | 7.03% |
| E098A | 7,033,726 | 398,313 | 0 | 7,432,039 | 1.0% | 5.264% | 236 | 73 | 1,437,498 | 19.34% |
| E098B | 10,157,694 | 434,318 | 0 | 10,592,012 | 1.4% | 5.370% | 246 | 75 | 2,885,518 | 27.24% |
| E099C | 25,383,792 | 0 | 0 | 25,383,792 | 3.3% | 5.507% | 261 | 75 | 2,579,997 | 10.16% |
| E091B | 103,288,451 | 12,511,358 | 0 | 115,799,809 | 15.0% | 4.024% | 301 | 79 | 4,600,534 | 3.97% |
| E09BL | 7,901,556 | 0 | 0 | 7,901,556 | 1.0% | 4.508% | 310 | 80 | 508,261 | 6.43% |
| E091D | 97,693,968 | 10,279,616 | 0 | 107,973,584 | 14.0% | 4.186% | 305 | 80 | 2,674,696 | 2.48% |
| E09DL | 7,804,541 | 0 | 0 | 7,804,541 | 1.0% | 4.504% | 310 | 82 | 289,957 | 3.72% |
| | **730,732,610** | **42,126,127** | **0** | **772,858,736** | **100.0%** | **4.565%** | **293** | **78** | **35,171,776** | **4.55%** |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **MORTGAGE REVENUE BONDS** | | | | | | | | | | |
| E0911 | 30,649,790 | 0 | 0 | 30,649,790 | 11.8% | 4.242% | 275 | 80 | 2,506,039 | 8.18% |
| E10A1 | 38,244,998 | 0 | 0 | 38,244,998 | 14.7% | 4.517% | 298 | 82 | 2,543,386 | 6.65% |
| E10B1 | 28,344,078 | 1,276,545 | 0 | 29,620,623 | 11.4% | 4.969% | 295 | 75 | 2,266,531 | 7.65% |
| E10AL | 6,616,902 | 0 | 0 | 6,616,902 | 2.5% | 5.663% | 274 | 75 | 543,020 | 8.21% |
| E0912 | 76,306,257 | 2,436,770 | 0 | 78,743,026 | 30.2% | 3.450% | 288 | 79 | 4,760,904 | 6.05% |
| E11A1 | 5,650,202 | 0 | 0 | 5,650,202 | 2.2% | 4.805% | 167 | 53 | 670,842 | 11.87% |
| E11A2 | 17,525,558 | 0 | 0 | 17,525,558 | 6.7% | 5.351% | 278 | 77 | 982,893 | 5.61% |
| E11B1 | 28,131,536 | 5,928,810 | 0 | 34,060,346 | 13.1% | 4.057% | 267 | 72 | 612,396 | 1.80% |
| E11AL | 17,335,701 | 1,884,015 | 0 | 19,219,717 | 7.4% | 4.644% | 285 | 72 | 38,328 | 0.20% |
| | **248,805,021** | **11,526,140** | **0** | **260,331,161** | **100.0%** | **4.254%** | **282** | **77** | **14,924,339** | **5.73%** |
| **STATE CAPITAL PROJECT BONDS** | | | | | | | | | | |
| SC02A | 37,480,961 | 0 | 0 | 37,480,961 | 82.7% | 5.047% | 246 | 67 | 2,388,573 | 6.37% |
| SC11A | 7,850,270 | 0 | 0 | 7,850,270 | 17.3% | 6.095% | 248 | 67 | 562,875 | 7.17% |
| | **45,331,231** | **0** | **0** | **45,331,231** | **100.0%** | **5.228%** | **246** | **67** | **2,951,448** | **6.51%** |
| **STATE CAPITAL PROJECT BONDS II** | | | | | | | | | | |
| SC12A | 58,228,577 | 0 | 0 | 58,228,577 | 4.8% | 5.288% | 257 | 67 | 2,076,259 | 3.57% |
| SC13A | 81,171,967 | 0 | 0 | 81,171,967 | 6.7% | 5.287% | 290 | 73 | 1,728,622 | 2.13% |
| SC14A | 104,036,023 | 0 | 0 | 104,036,023 | 8.6% | 5.145% | 275 | 72 | 4,591,418 | 4.41% |
| SC14B | 30,898,908 | 0 | 0 | 30,898,908 | 2.6% | 5.266% | 255 | 67 | 1,691,305 | 5.47% |
| SC14C | 168,209,446 | 0 | 0 | 168,209,446 | 13.9% | 3.909% | 276 | 74 | 2,407,083 | 1.43% |
| SC14D | 91,804,091 | 0 | 0 | 91,804,091 | 7.6% | 5.245% | 307 | 75 | 2,905,189 | 3.16% |
| SC15A | 122,640,314 | 0 | 0 | 122,640,314 | 10.1% | 4.917% | 273 | 74 | 5,509,809 | 4.49% |
| SC15B | 107,658,636 | 0 | 0 | 107,658,636 | 8.9% | 5.082% | 250 | 68 | 4,254,990 | 3.95% |
| SC15C | 61,736,719 | 0 | 0 | 61,736,719 | 5.1% | 5.371% | 269 | 74 | 5,862,189 | 9.50% |
| SC17A | 145,040,762 | 0 | 0 | 145,040,762 | 12.0% | 6.605% | 481 | 80 | 0 | 0.00% |
| SC17B | 184,254,865 | 335,932 | 0 | 184,590,796 | 15.3% | 4.064% | 319 | 80 | 2,041,466 | 1.11% |
| SC17C | 52,879,073 | 0 | 0 | 52,879,073 | 4.4% | 5.299% | 268 | 70 | 835,954 | 1.58% |
| | **1,208,559,381** | **335,932** | **0** | **1,208,895,313** | **100.0%** | **5.000%** | **306** | **74** | **33,904,285** | **2.80%** |
| **TOTAL** | **2,903,505,381** | **130,663,840** | **78,814,501** | **3,112,983,722** | **100.0%** | **4.465%** | **299** | **75** | **108,614,100** | **3.58%** |

| LOAN PROGRAM | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| TAXABLE | 753,273,707 | 27,330,736 | 0 | 780,604,443 | 25.1% | 4.165% | 312 | 78 | 21,559,169 | 2.76% |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 652,230,801 | 68,552,229 | 0 | 720,783,030 | 23.2% | 4.325% | 289 | 79 | 45,971,841 | 6.38% |
| MULTI-FAMILY/SPECIAL NEEDS | 464,722,795 | 0 | 0 | 464,722,795 | 14.9% | 6.256% | 317 | 69 | 7,114,912 | 1.53% |
| TAXABLE FIRST-TIME HOMEBUYER | 445,863,314 | 12,532,024 | 0 | 458,395,339 | 14.7% | 4.209% | 307 | 82 | 18,221,738 | 3.98% |
| RURAL | 414,362,891 | 15,886,645 | 0 | 430,249,536 | 13.8% | 4.196% | 271 | 71 | 9,680,473 | 2.25% |
| VETERANS | 104,631,110 | 4,506,767 | 0 | 109,137,877 | 3.5% | 4.308% | 284 | 83 | 4,083,955 | 3.74% |
| NON-CONFORMING II | 61,182,032 | 1,796,083 | 0 | 62,978,114 | 2.0% | 4.035% | 324 | 81 | 1,801,274 | 2.86% |
| MF SOFT SECONDS | 0 | 0 | 42,313,227 | 42,313,227 | 1.4% | 1.488% | 310 | - | - | - |
| LOANS TO SPONSORS | 0 | 0 | 12,215,279 | 12,215,279 | 0.4% | 0.000% | 305 | - | - | - |
| LOANS TO SPONSORS II | 0 | 0 | 6,557,495 | 6,557,495 | 0.2% | 2.667% | 348 | - | - | - |
| CONDO ASSOCIATION LOANS | 0 | 0 | 5,678,817 | 5,678,817 | 0.2% | 6.589% | 115 | - | - | - |
| NOTES RECEIVABLE | 0 | 0 | 5,033,588 | 5,033,588 | 0.2% | 1.038% | 186 | - | - | - |
| NON-CONFORMING I | 4,924,074 | 59,356 | 0 | 4,983,430 | 0.2% | 4.149% | 273 | 64 | 135,092 | 2.71% |
| REAL ESTATE OWNED | 0 | 0 | 4,212,117 | 4,212,117 | 0.1% | 0.000% | 0 | - | - | - |
| ALASKA ENERGY EFFICIENCY | 0 | 0 | 2,320,016 | 2,320,016 | 0.1% | 3.625% | 168 | - | - | - |
| OTHER LOAN PROGRAM | 2,314,657 | 0 | 0 | 2,314,657 | 0.1% | 5.033% | 85 | 33 | 45,646 | 1.97% |
| SECOND MORTGAGE ENERGY | 0 | 0 | 302,105 | 302,105 | 0.0% | 3.871% | 127 | - | - | - |
| BUILDING MATERIAL LOAN | 0 | 0 | 181,856 | 181,856 | 0.0% | 3.770% | 164 | - | - | - |
| **AHFC TOTAL** | **2,903,505,381** | **130,663,840** | **78,814,501** | **3,112,983,722** | **100.0%** | **4.465%** | **299** | **75** | **108,614,100** | **3.58%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/28/2018**

| PROPERTY TYPE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| SINGLE FAMILY RESIDENCE | 2,016,721,241 | 101,590,443 | 28,785,017 | 2,147,096,700 | 69.0% | 4.179% | 296 | 77 | 85,752,460 | 4.05% |
| MULTI-PLEX | 425,350,668 | 0 | 41,939,734 | 467,290,403 | 15.0% | 5.914% | 318 | 62 | 6,356,816 | 1.49% |
| CONDOMINIUM | 266,433,388 | 20,821,520 | 5,318,634 | 292,573,541 | 9.4% | 4.395% | 290 | 77 | 11,926,255 | 4.15% |
| DUPLEX | 152,390,145 | 7,118,404 | 203,407 | 159,711,957 | 5.1% | 4.255% | 301 | 77 | 3,648,175 | 2.29% |
| FOUR-PLEX | 24,093,164 | 746,201 | 74,544 | 24,913,909 | 0.8% | 4.299% | 303 | 74 | 79,532 | 0.32% |
| TRI-PLEX | 10,379,105 | 161,853 | 173,149 | 10,714,107 | 0.3% | 4.154% | 295 | 70 | 307,300 | 2.92% |
| MOBILE HOME TYPE I | 8,071,217 | 225,419 | 0 | 8,296,636 | 0.3% | 4.615% | 256 | 71 | 543,561 | 6.55% |
| ENERGY EFFICIENCY RLP | 0 | 0 | 2,320,016 | 2,320,016 | 0.1% | 3.625% | 168 | - | - | - |
| MOBILE HOME TYPE II | 66,452 | 0 | 0 | 66,452 | 0.0% | 5.497% | 70 | 36 | 0 | 0.00% |
| **AHFC TOTAL** | **2,903,505,381** | **130,663,840** | **78,814,501** | **3,112,983,722** | **100.0%** | **4.465%** | **299** | **75** | **108,614,100** | **3.58%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **2/28/2018**

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| **GEOGRAPHIC REGION** | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| ANCHORAGE | 1,214,745,289 | 58,070,001 | 48,615,531 | 1,321,430,820 | 42.4% | 4.408% | 293 | 75 | 53,899,382 | 4.23% |
| WASILLA | 225,747,114 | 12,948,400 | 1,826,837 | 240,522,351 | 7.7% | 4.411% | 292 | 79 | 15,144,802 | 6.34% |
| FAIRBANKS | 197,501,352 | 10,160,222 | 6,227,461 | 213,889,035 | 6.9% | 4.459% | 291 | 74 | 7,899,337 | 3.80% |
| FORT WAINWRIGHT | 143,865,890 | 0 | 0 | 143,865,890 | 4.6% | 6.625% | 482 | 80 | 0 | 0.00% |
| JUNEAU | 107,114,634 | 4,384,061 | 7,496,116 | 118,994,810 | 3.8% | 4.255% | 305 | 70 | 1,994,974 | 1.79% |
| KETCHIKAN | 108,865,012 | 5,025,546 | 1,578,828 | 115,469,385 | 3.7% | 4.120% | 294 | 74 | 456,894 | 0.40% |
| EAGLE RIVER | 110,013,011 | 4,492,422 | 347,241 | 114,852,674 | 3.7% | 4.192% | 305 | 80 | 2,837,139 | 2.48% |
| SOLDOTNA | 103,231,572 | 5,356,030 | 377,959 | 108,965,562 | 3.5% | 3.996% | 285 | 75 | 1,501,948 | 1.38% |
| PALMER | 101,095,428 | 5,330,499 | 1,182,097 | 107,608,024 | 3.5% | 4.517% | 293 | 77 | 4,193,688 | 3.94% |
| KODIAK | 79,058,144 | 2,992,889 | 15,141 | 82,066,174 | 2.6% | 4.373% | 274 | 73 | 1,965,086 | 2.39% |
| NORTH POLE | 71,184,086 | 3,411,269 | 398,146 | 74,993,501 | 2.4% | 4.464% | 290 | 80 | 4,131,888 | 5.54% |
| KENAI | 53,772,951 | 3,203,642 | 2,166 | 56,978,759 | 1.8% | 4.374% | 292 | 74 | 3,021,014 | 5.30% |
| OTHER SOUTHEAST | 46,235,703 | 1,731,725 | 1,302,213 | 49,269,641 | 1.6% | 4.261% | 266 | 67 | 1,346,034 | 2.81% |
| HOMER | 42,710,499 | 1,566,362 | 2,357,397 | 46,634,258 | 1.5% | 4.031% | 279 | 66 | 1,186,188 | 2.68% |
| OTHER SOUTHCENTRAL | 34,257,679 | 2,221,362 | 661,487 | 37,140,528 | 1.2% | 4.319% | 283 | 73 | 833,401 | 2.28% |
| PETERSBURG | 33,799,405 | 1,266,855 | 0 | 35,066,260 | 1.1% | 3.890% | 262 | 69 | 581,770 | 1.66% |
| OTHER NORTH | 28,762,170 | 826,325 | 3,062,739 | 32,651,234 | 1.0% | 4.585% | 237 | 62 | 1,284,569 | 4.34% |
| CHUGIAK | 27,271,066 | 1,351,003 | 173,815 | 28,795,883 | 0.9% | 4.229% | 308 | 80 | 487,869 | 1.70% |
| SITKA | 24,647,143 | 1,147,594 | 121,705 | 25,916,443 | 0.8% | 4.225% | 305 | 72 | 622,287 | 2.41% |
| OTHER KENAI PENNINSULA | 19,897,988 | 765,358 | 342,360 | 21,005,706 | 0.7% | 4.266% | 279 | 72 | 817,797 | 3.96% |
| NIKISKI | 19,653,517 | 652,534 | 129,997 | 20,436,047 | 0.7% | 4.158% | 289 | 76 | 943,039 | 4.64% |
| BETHEL | 19,709,682 | 422,855 | 19,178 | 20,151,714 | 0.6% | 5.141% | 219 | 70 | 510,673 | 2.54% |
| STERLING | 18,587,152 | 766,057 | 336,867 | 19,690,076 | 0.6% | 4.044% | 280 | 73 | 593,071 | 3.06% |
| OTHER SOUTHWEST | 16,221,658 | 613,081 | 1,572,072 | 18,406,811 | 0.6% | 4.798% | 246 | 58 | 463,613 | 2.75% |
| CORDOVA | 15,966,784 | 656,640 | 169,411 | 16,792,836 | 0.5% | 4.186% | 287 | 72 | 442,029 | 2.66% |
| NOME | 14,790,308 | 518,336 | 184,668 | 15,493,311 | 0.5% | 4.554% | 266 | 74 | 1,346,803 | 8.80% |
| SEWARD | 14,474,046 | 659,439 | 313,071 | 15,446,556 | 0.5% | 4.691% | 279 | 69 | 108,804 | 0.72% |
| VALDEZ | 10,326,099 | 123,332 | 0 | 10,449,431 | 0.3% | 4.367% | 274 | 74 | 0 | 0.00% |
| **AHFC TOTAL** | **2,903,505,381** | **130,663,840** | **78,814,501** | **3,112,983,722** | **100.0%** | **4.465%** | **299** | **75** | **108,614,100** | **3.58%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **2/28/2018**

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| **MORTGAGE INSURANCE** | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| UNINSURED - LTV < 80 | 1,285,947,941 | 50,469,459 | 5,121,005 | 1,341,538,405 | 43.1% | 4.784% | 300 | 66 | 28,182,067 | 2.11% |
| UNINSURED - LTV > 80 (RURAL) | 272,574,270 | 7,158,287 | 2,184,586 | 281,917,143 | 9.1% | 4.572% | 282 | 78 | 7,199,771 | 2.57% |
| FEDERALLY INSURED - FHA | 238,808,917 | 15,469,495 | 0 | 254,278,413 | 8.2% | 4.906% | 253 | 78 | 28,506,203 | 11.21% |
| PMI - RADIAN GUARANTY | 224,319,838 | 9,953,546 | 0 | 234,273,384 | 7.5% | 3.998% | 330 | 88 | 4,112,099 | 1.76% |
| FEDERALLY INSURED - VA | 153,100,201 | 8,101,574 | 0 | 161,201,774 | 5.2% | 4.462% | 276 | 85 | 9,196,792 | 5.71% |
| PMI - CMG MORTGAGE INSURANCE | 129,741,811 | 7,332,978 | 0 | 137,074,788 | 4.4% | 4.072% | 328 | 88 | 3,814,209 | 2.78% |
| PMI - ESSENT GUARANTY | 129,852,887 | 6,353,475 | 0 | 136,206,362 | 4.4% | 3.990% | 337 | 89 | 2,604,225 | 1.91% |
| FEDERALLY INSURED - RD | 125,788,369 | 10,010,056 | 0 | 135,798,425 | 4.4% | 4.328% | 281 | 86 | 10,227,800 | 7.53% |
| FEDERALLY INSURED - HUD 184 | 123,603,381 | 6,479,137 | 0 | 130,082,518 | 4.2% | 4.279% | 294 | 87 | 9,268,996 | 7.13% |
| PMI - MORTGAGE GUARANTY | 109,369,060 | 4,607,553 | 0 | 113,976,613 | 3.7% | 4.008% | 331 | 88 | 746,731 | 0.66% |
| UNINSURED - UNCONVENTIONAL | 0 | 0 | 71,508,910 | 71,508,910 | 2.3% | 1.639% | 265 | - | - | - |
| PMI - UNITED GUARANTY | 64,851,662 | 2,192,620 | 0 | 67,044,282 | 2.2% | 4.078% | 331 | 89 | 1,856,035 | 2.77% |
| PMI - GENWORTH GE | 42,989,876 | 2,442,554 | 0 | 45,432,430 | 1.5% | 4.053% | 332 | 89 | 2,714,019 | 5.97% |
| PMI - PMI MORTGAGE INSURANCE | 1,562,848 | 24,128 | 0 | 1,586,976 | 0.1% | 4.809% | 265 | 78 | 185,155 | 11.67% |
| PMI - NATIONAL MORTGAGE INSUR | 542,922 | 64,350 | 0 | 607,272 | 0.0% | 4.252% | 327 | 87 | 0 | 0.00% |
| PMI - COMMONWEALTH | 401,285 | 0 | 0 | 401,285 | 0.0% | 4.500% | 317 | 84 | 0 | 0.00% |
| UNISNSURED - SERVICER INDEMNIFIED | 50,115 | 4,628 | 0 | 54,743 | 0.0% | 6.065% | 138 | 45 | 0 | 0.00% |
| **AHFC TOTAL** | **2,903,505,381** | **130,663,840** | **78,814,501** | **3,112,983,722** | **100.0%** | **4.465%** | **299** | **75** | **108,614,100** | **3.58%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **2/28/2018**

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| **SELLER SERVICER** | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| WELLS FARGO MORTGAGE | 799,987,237 | 43,554,096 | 0 | 843,541,333 | 27.1% | 4.580% | 269 | 74 | 56,109,034 | 6.65% |
| ALASKA USA FCU | 676,000,482 | 36,798,236 | 0 | 712,798,718 | 22.9% | 4.355% | 293 | 80 | 23,957,551 | 3.36% |
| NORTHRIM BANK | 405,768,889 | 17,264,850 | 0 | 423,033,739 | 13.6% | 4.143% | 332 | 83 | 5,275,454 | 1.25% |
| FIRST NATIONAL BANK OF AK | 359,368,293 | 12,574,477 | 0 | 371,942,770 | 11.9% | 4.999% | 274 | 69 | 9,573,532 | 2.57% |
| FIRST BANK | 173,345,884 | 6,583,763 | 0 | 179,929,647 | 5.8% | 3.969% | 297 | 75 | 621,734 | 0.35% |
| COMMERCIAL LOANS | 165,833,930 | 0 | 0 | 165,833,930 | 5.3% | 6.116% | 442 | 80 | 0 | 0.00% |
| DENALI FEDERAL CREDIT UNION | 76,901,307 | 4,049,479 | 0 | 80,950,785 | 2.6% | 4.010% | 319 | 84 | 2,480,173 | 3.06% |
| AHFC DIRECT SERVICING | 0 | 0 | 78,814,501 | 78,814,501 | 2.5% | 1.692% | 269 | - | - | - |
| MT. MCKINLEY MUTUAL SAVINGS | 68,761,742 | 3,254,865 | 0 | 72,016,607 | 2.3% | 4.163% | 300 | 79 | 1,994,258 | 2.77% |
| AHFC (SUBSERVICED BY FNBA) | 58,139,288 | 776,998 | 0 | 58,916,286 | 1.9% | 5.209% | 329 | 64 | 4,332,941 | 7.35% |
| SPIRIT OF ALASKA FCU | 41,194,678 | 2,357,537 | 0 | 43,552,215 | 1.4% | 4.390% | 286 | 77 | 1,555,539 | 3.57% |
| DENALI STATE BANK | 32,446,848 | 1,658,000 | 0 | 34,104,847 | 1.1% | 4.240% | 296 | 78 | 1,441,832 | 4.23% |
| KODIAK ISLAND HA | 22,668,719 | 712,259 | 0 | 23,380,977 | 0.8% | 4.236% | 265 | 69 | 833,145 | 3.56% |
| MATANUSKA VALLEY FCU | 6,689,723 | 392,985 | 0 | 7,082,709 | 0.2% | 3.990% | 332 | 75 | 0 | 0.00% |
| GUILD MORTGAGE | 5,920,544 | 507,273 | 0 | 6,427,817 | 0.2% | 3.916% | 342 | 90 | 154,862 | 2.41% |
| CORNERSTONE HOME LENDING | 5,946,992 | 0 | 0 | 5,946,992 | 0.2% | 3.550% | 339 | 86 | 284,045 | 4.78% |
| TONGASS FCU | 3,701,536 | 179,022 | 0 | 3,880,558 | 0.1% | 4.115% | 319 | 79 | 0 | 0.00% |
| PRIMARY RESIDENTIAL MORTGAGE | 829,290 | 0 | 0 | 829,290 | 0.0% | 3.941% | 349 | 88 | 0 | 0.00% |
| **AHFC TOTAL** | **2,903,505,381** | **130,663,840** | **78,814,501** | **3,112,983,722** | **100.0%** | **4.465%** | **299** | **75** | **108,614,100** | **3.58%** |

| BOND INDENTURE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| STATE CAPITAL PROJECT BONDS II | 1,208,559,381 | 335,932 | 0 | 1,208,895,313 | 38.8% | 5.000% | 306 | 74 | 33,904,285 | 2.80% |
| HOME MORTGAGE REVENUE BONDS | 730,732,610 | 42,126,127 | 0 | 772,858,736 | 24.8% | 4.565% | 293 | 78 | 35,171,776 | 4.55% |
| AHFC GENERAL FUND | 213,900,587 | 10,678,448 | 78,814,501 | 303,393,536 | 9.7% | 3.219% | 314 | 61 | 2,535,349 | 1.13% |
| MORTGAGE REVENUE BONDS | 248,805,021 | 11,526,140 | 0 | 260,331,161 | 8.4% | 4.254% | 282 | 77 | 14,924,339 | 5.73% |
| GENERAL MORTGAGE REVENUE BOND | 221,985,860 | 9,156,295 | 0 | 231,142,156 | 7.4% | 4.181% | 312 | 80 | 7,472,496 | 3.23% |
| GOVERNMENTAL PURPOSE BONDS | 174,386,398 | 55,690,187 | 0 | 230,076,585 | 7.4% | 3.339% | 278 | 76 | 8,864,772 | 3.85% |
| COLLATERALIZED VETERANS BONDS | 59,804,293 | 1,150,711 | 0 | 60,955,004 | 2.0% | 4.476% | 300 | 86 | 2,789,635 | 4.58% |
| STATE CAPITAL PROJECT BONDS | 45,331,231 | 0 | 0 | 45,331,231 | 1.5% | 5.228% | 246 | 67 | 2,951,448 | 6.51% |
| **AHFC TOTAL** | **2,903,505,381** | **130,663,840** | **78,814,501** | **3,112,983,722** | **100.0%** | **4.465%** | **299** | **75** | **108,614,100** | **3.58%** |

| | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 530,243,712 | 543,227,078 | 441,306,612 | 361,421,667 | 45,564,947 |
| MORTGAGE AND LOAN COMMITMENTS | 520,328,907 | 516,199,088 | 428,575,761 | 361,906,743 | 45,807,797 |
| MORTGAGE AND LOAN PURCHASES | 463,127,992 | 491,727,309 | 474,916,892 | 365,668,886 | 33,762,262 |
| MORTGAGE AND LOAN PAYOFFS | 240,116,152 | 235,978,891 | 263,602,671 | 134,341,801 | 11,912,975 |
| MORTGAGE AND LOAN FORECLOSURES | 14,122,693 | 8,040,474 | 9,198,246 | 6,546,941 | 326,086 |

**MORTGAGE PURCHASE STATISTICS:**

| | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| AVERAGE PURCHASE PRICE | 282,988 | 301,489 | 356,469 | 315,868 | 311,985 |
| WEIGHTED AVERAGE INTEREST RATE | 4.088% | 4.001% | 4.250% | 4.047% | 3.819% |
| WEIGHTED AVERAGE BEGINNING TERM | 346 | 347 | 365 | 357 | 341 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 87 | 84 | 83 | 86 | 86 |
| FHA INSURANCE % | 3.4% | 4.1% | 3.4% | 4.4% | 3.2% |
| VA INSURANCE % | 2.5% | 2.2% | 2.5% | 6.2% | 7.7% |
| RD INSURANCE % | 3.1% | 1.8% | 1.7% | 3.2% | 4.0% |
| HUD 184 INSURANCE % | 3.2% | 1.5% | 1.0% | 1.2% | 1.9% |
| PRIMARY MORTGAGE INSURANCE % | 41.9% | 39.8% | 33.7% | 39.0% | 33.8% |
| CONVENTIONAL UNINSURED % | 45.8% | 50.5% | 57.8% | 46.1% | 49.3% |
| SINGLE FAMILY (1-4 UNIT) % | 94.0% | 91.8% | 78.2% | 88.2% | 95.0% |
| MULTI FAMILY (>4 UNIT) % | 6.0% | 8.2% | 21.8% | 11.8% | 5.0% |
| ANCHORAGE % | 46.6% | 46.4% | 39.7% | 41.8% | 47.2% |
| OTHER ALASKAN CITY % | 53.4% | 53.6% | 60.3% | 58.2% | 52.8% |
| WELLS FARGO % | 40.0% | 12.4% | 0.9% | 1.4% | 4.1% |
| OTHER SELLER SERVICER % | 60.0% | 87.6% | 99.1% | 98.6% | 95.9% |
| STREAMLINE REFINANCE % | 1.6% | 1.7% | 1.5% | 0.5% | 0.8% |

| TAXABLE | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 201,484,691 | 211,202,838 | 154,042,358 | 127,851,203 | 18,032,688 |
| MORTGAGE AND LOAN COMMITMENTS | 201,484,691 | 211,202,838 | 154,329,623 | 127,355,203 | 18,032,688 |
| MORTGAGE AND LOAN PURCHASES | 173,331,786 | 197,104,079 | 143,926,003 | 108,046,899 | 11,927,083 |
| MORTGAGE AND LOAN PAYOFFS | 43,878,032 | 59,202,135 | 70,731,542 | 41,468,222 | 1,937,832 |
| MORTGAGE AND LOAN FORECLOSURES | 817,628 | 1,091,880 | 1,522,290 | 720,983 | 0 |

**PURCHASE STATISTICS:**

| | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| PROGRAM % OF AHFC PURCHASE TOTAL | 37.4% | 40.1% | 30.3% | 29.5% | 35.3% |
| AVERAGE PURCHASE PRICE | 331,708 | 337,307 | 330,715 | 345,960 | 373,790 |
| WEIGHTED AVERAGE INTEREST RATE | 4.052% | 3.908% | 3.780% | 3.913% | 3.909% |
| WEIGHTED AVERAGE BEGINNING TERM | 350 | 350 | 354 | 352 | 353 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 86 | 85 | 84 | 84 | 82 |
| FHA INSURANCE % | 1.5% | 2.0% | 2.0% | 1.1% | 0.0% |
| VA INSURANCE % | 1.6% | 1.4% | 2.3% | 1.2% | 0.0% |
| RD INSURANCE % | 0.6% | 0.5% | 0.3% | 0.6% | 2.2% |
| HUD 184 INSURANCE % | 2.2% | 0.4% | 0.4% | 0.4% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 51.1% | 48.5% | 47.5% | 50.6% | 41.1% |
| CONVENTIONAL UNINSURED % | 43.0% | 47.1% | 47.5% | 46.2% | 56.7% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 52.6% | 50.7% | 50.3% | 47.4% | 64.7% |
| OTHER ALASKAN CITY % | 47.4% | 49.3% | 49.7% | 52.6% | 35.3% |
| WELLS FARGO % | 49.2% | 15.6% | 0.3% | 1.0% | 2.7% |
| OTHER SELLER SERVICER % | 50.8% | 84.4% | 99.7% | 99.0% | 97.3% |
| STREAMLINE REFINANCE % | 0.8% | 1.6% | 0.9% | 0.6% | 0.0% |

| TAX-EXEMPT FIRST-TIME HOMEBUYER | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 77,775,609 | 72,889,236 | 77,536,797 | 77,296,314 | 6,780,054 |
| MORTGAGE AND LOAN COMMITMENTS | 77,775,609 | 72,878,577 | 78,008,495 | 76,808,390 | 6,442,254 |
| MORTGAGE AND LOAN PURCHASES | 79,386,505 | 71,374,764 | 73,034,864 | 80,743,186 | 8,232,928 |
| MORTGAGE AND LOAN PAYOFFS | 72,597,611 | 64,633,068 | 68,124,269 | 36,449,093 | 4,315,729 |
| MORTGAGE AND LOAN FORECLOSURES | 4,952,649 | 5,164,144 | 4,157,772 | 2,692,985 | 79,955 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 17.1% | 14.5% | 15.4% | 22.1% | 24.4% |
| AVERAGE PURCHASE PRICE | 202,685 | 205,307 | 217,932 | 217,294 | 211,361 |
| WEIGHTED AVERAGE INTEREST RATE | 3.683% | 3.583% | 3.369% | 3.355% | 3.340% |
| WEIGHTED AVERAGE BEGINNING TERM | 357 | 360 | 359 | 359 | 359 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 90 | 89 | 89 | 91 | 91 |
| FHA INSURANCE % | 3.6% | 4.6% | 3.9% | 9.5% | 9.5% |
| VA INSURANCE % | 1.6% | 2.7% | 1.5% | 4.8% | 4.0% |
| RD INSURANCE % | 9.2% | 7.0% | 7.5% | 10.9% | 13.3% |
| HUD 184 INSURANCE % | 6.0% | 4.6% | 3.3% | 3.9% | 7.9% |
| PRIMARY MORTGAGE INSURANCE % | 46.6% | 43.0% | 50.2% | 45.8% | 41.1% |
| CONVENTIONAL UNINSURED % | 33.1% | 38.1% | 33.6% | 25.2% | 24.3% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 57.4% | 62.2% | 62.0% | 61.8% | 58.4% |
| OTHER ALASKAN CITY % | 42.6% | 37.8% | 38.0% | 38.2% | 41.6% |
| WELLS FARGO % | 45.8% | 12.1% | 2.7% | 3.4% | 7.2% |
| OTHER SELLER SERVICER % | 54.2% | 87.9% | 97.3% | 96.6% | 92.8% |
| STREAMLINE REFINANCE % | 0.7% | 0.2% | 0.4% | 0.3% | 0.4% |

| TAXABLE FIRST-TIME HOMEBUYER | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 96,814,863 | 77,671,171 | 64,931,975 | 61,349,142 | 8,380,318 |
| MORTGAGE AND LOAN COMMITMENTS | 96,814,863 | 77,671,171 | 64,931,975 | 61,349,142 | 8,380,318 |
| MORTGAGE AND LOAN PURCHASES | 93,777,952 | 83,164,539 | 62,372,968 | 58,311,217 | 3,729,823 |
| MORTGAGE AND LOAN PAYOFFS | 32,957,544 | 34,001,548 | 34,467,706 | 17,795,495 | 2,280,850 |
| MORTGAGE AND LOAN FORECLOSURES | 2,063,752 | 159,016 | 501,204 | 1,124,766 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 20.2% | 16.9% | 13.1% | 15.9% | 11.0% |
| AVERAGE PURCHASE PRICE | 275,307 | 278,534 | 302,442 | 305,660 | 319,262 |
| WEIGHTED AVERAGE INTEREST RATE | 3.968% | 3.809% | 3.703% | 3.785% | 3.838% |
| WEIGHTED AVERAGE BEGINNING TERM | 356 | 354 | 357 | 357 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 91 | 90 | 89 | 89 | 85 |
| FHA INSURANCE % | 5.8% | 7.1% | 3.8% | 4.5% | 8.1% |
| VA INSURANCE % | 0.6% | 0.9% | 1.3% | 0.0% | 0.0% |
| RD INSURANCE % | 2.2% | 1.0% | 1.6% | 2.1% | 0.0% |
| HUD 184 INSURANCE % | 5.4% | 2.3% | 2.9% | 1.2% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 63.4% | 64.2% | 59.4% | 63.6% | 37.4% |
| CONVENTIONAL UNINSURED % | 22.7% | 24.5% | 31.0% | 28.7% | 54.5% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 54.1% | 50.7% | 51.6% | 49.5% | 38.1% |
| OTHER ALASKAN CITY % | 45.9% | 49.3% | 48.4% | 50.5% | 61.9% |
| WELLS FARGO % | 40.5% | 15.0% | 0.2% | 0.9% | 0.0% |
| OTHER SELLER SERVICER % | 59.5% | 85.0% | 99.8% | 99.1% | 100.0% |
| STREAMLINE REFINANCE % | 0.0% | 1.2% | 1.0% | 0.2% | 0.0% |

| MULTI-FAMILY/SPECIAL NEEDS | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | **46,919,500** | **75,752,112** | **48,422,900** | **15,628,800** | **1,318,650** |
| MORTGAGE AND LOAN COMMITMENTS | **40,899,500** | **46,982,702** | **35,824,660** | **17,221,800** | **2,023,300** |
| MORTGAGE AND LOAN PURCHASES | **31,515,700** | **42,161,152** | **106,497,060** | **45,427,150** | **2,063,250** |
| MORTGAGE AND LOAN PAYOFFS | **18,951,041** | **10,247,173** | **22,661,493** | **4,807,337** | **523,473** |
| MORTGAGE AND LOAN FORECLOSURES | **2,934,570** | **438,583** | **1,132,925** | **784,004** | **246,131** |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 6.8% | 8.6% | 22.4% | 12.4% | 6.1% |
| AVERAGE PURCHASE PRICE | 743,545 | 833,324 | 2,931,180 | 1,885,432 | 687,750 |
| WEIGHTED AVERAGE INTEREST RATE | 6.067% | 6.036% | 6.279% | 6.375% | 5.775% |
| WEIGHTED AVERAGE BEGINNING TERM | 288 | 298 | 407 | 377 | 182 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 75 | 69 | 76 | 77 | 72 |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| CONVENTIONAL UNINSURED % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| SINGLE FAMILY (1-4 UNIT) % | 14.2% | 10.6% | 3.7% | 4.6% | 19.0% |
| MULTI FAMILY (>4 UNIT) % | 85.8% | 89.4% | 96.3% | 95.4% | 81.0% |
| ANCHORAGE % | 71.8% | 67.8% | 27.9% | 29.3% | 83.4% |
| OTHER ALASKAN CITY % | 28.2% | 32.2% | 72.1% | 70.7% | 16.6% |
| WELLS FARGO % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| RURAL | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 67,353,349 | 64,071,778 | 53,535,928 | 38,557,767 | 4,627,902 |
| MORTGAGE AND LOAN COMMITMENTS | 67,353,349 | 64,071,778 | 53,535,928 | 38,557,767 | 4,627,902 |
| MORTGAGE AND LOAN PURCHASES | 58,246,746 | 58,014,512 | 52,476,963 | 36,350,683 | 4,372,175 |
| MORTGAGE AND LOAN PAYOFFS | 48,760,265 | 48,792,836 | 46,812,445 | 23,600,825 | 2,347,835 |
| MORTGAGE AND LOAN FORECLOSURES | 1,546,881 | 793,704 | 935,950 | 568,378 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 12.6% | 11.8% | 11.0% | 9.9% | 12.9% |
| AVERAGE PURCHASE PRICE | 243,497 | 260,331 | 271,332 | 263,503 | 307,106 |
| WEIGHTED AVERAGE INTEREST RATE | 3.941% | 3.838% | 3.715% | 3.804% | 3.755% |
| WEIGHTED AVERAGE BEGINNING TERM | 338 | 338 | 340 | 343 | 321 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 86 | 84 | 84 | 84 | 83 |
| FHA INSURANCE % | 1.7% | 0.0% | 0.8% | 0.0% | 0.0% |
| VA INSURANCE % | 0.3% | 1.1% | 0.4% | 0.0% | 0.0% |
| RD INSURANCE % | 5.8% | 2.3% | 1.6% | 2.2% | 0.0% |
| HUD 184 INSURANCE % | 1.7% | 2.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 2.7% | 7.3% | 12.3% | 17.0% | 13.4% |
| CONVENTIONAL UNINSURED % | 87.8% | 87.3% | 84.9% | 80.8% | 86.6% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| WELLS FARGO % | 35.7% | 11.2% | 3.8% | 2.1% | 10.5% |
| OTHER SELLER SERVICER % | 64.3% | 88.8% | 96.2% | 97.9% | 89.5% |
| STREAMLINE REFINANCE % | 8.8% | 6.6% | 9.7% | 1.8% | 5.3% |

| VETERANS | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 8,777,801 | 10,635,016 | 11,789,223 | 26,568,449 | 5,126,448 |
| MORTGAGE AND LOAN COMMITMENTS | 8,777,801 | 10,635,016 | 11,789,223 | 26,568,449 | 5,126,448 |
| MORTGAGE AND LOAN PURCHASES | 7,077,431 | 7,042,102 | 6,438,712 | 20,838,434 | 2,679,283 |
| MORTGAGE AND LOAN PAYOFFS | 21,072,442 | 15,795,020 | 17,609,107 | 7,276,811 | 507,256 |
| MORTGAGE AND LOAN FORECLOSURES | 1,807,214 | 393,146 | 948,105 | 655,826 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 1.5% | 1.4% | 1.4% | 5.7% | 7.9% |
| AVERAGE PURCHASE PRICE | 292,695 | 369,088 | 392,281 | 336,775 | 456,525 |
| WEIGHTED AVERAGE INTEREST RATE | 3.914% | 3.835% | 3.324% | 3.413% | 3.408% |
| WEIGHTED AVERAGE BEGINNING TERM | 355 | 351 | 343 | 355 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 93 | 95 | 93 | 97 | 98 |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 78.1% | 65.4% | 81.9% | 83.6% | 85.3% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 9.6% | 6.6% | 8.4% | 14.7% |
| CONVENTIONAL UNINSURED % | 21.9% | 25.0% | 11.5% | 8.0% | 0.0% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 15.9% | 26.9% | 10.9% | 24.7% | 10.4% |
| OTHER ALASKAN CITY % | 84.1% | 73.1% | 89.1% | 75.3% | 89.6% |
| WELLS FARGO % | 22.9% | 19.9% | 0.0% | 0.0% | 0.0% |
| OTHER SELLER SERVICER % | 77.1% | 80.1% | 100.0% | 100.0% | 100.0% |
| STREAMLINE REFINANCE % | 6.0% | 2.9% | 0.0% | 0.9% | 0.0% |

| NON-CONFORMING | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 15,839,016 | 18,136,826 | 15,986,268 | 8,792,528 | 1,053,514 |
| MORTGAGE AND LOAN COMMITMENTS | 15,510,066 | 18,465,776 | 15,658,294 | 8,668,528 | 929,514 |
| MORTGAGE AND LOAN PURCHASES | 11,751,435 | 18,713,504 | 14,258,494 | 10,980,120 | 757,720 |
| MORTGAGE AND LOAN PAYOFFS | 1,601,082 | 2,890,462 | 2,777,375 | 2,843,569 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 2.5% | 3.8% | 3.0% | 3.0% | 2.2% |
| AVERAGE PURCHASE PRICE | 324,893 | 336,029 | 396,090 | 344,579 | 390,735 |
| WEIGHTED AVERAGE INTEREST RATE | 4.066% | 3.905% | 3.844% | 3.984% | 4.000% |
| WEIGHTED AVERAGE BEGINNING TERM | 353 | 358 | 349 | 356 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 88 | 86 | 85 | 83 | 93 |
| FHA INSURANCE % | 3.1% | 5.1% | 2.4% | 0.0% | 0.0% |
| VA INSURANCE % | 10.3% | 0.6% | 3.3% | 0.0% | 0.0% |
| RD INSURANCE % | 1.6% | 3.4% | 0.0% | 3.1% | 0.0% |
| HUD 184 INSURANCE % | 3.3% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 34.4% | 37.4% | 46.7% | 51.5% | 100.0% |
| CONVENTIONAL UNINSURED % | 47.3% | 53.5% | 47.6% | 45.4% | 0.0% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 26.3% | 39.9% | 40.0% | 25.7% | 0.0% |
| OTHER ALASKAN CITY % | 73.7% | 60.1% | 60.0% | 74.3% | 100.0% |
| WELLS FARGO % | 27.5% | 7.9% | 0.0% | 1.6% | 0.0% |
| OTHER SELLER SERVICER % | 72.5% | 92.1% | 100.0% | 98.4% | 100.0% |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| CLOSING COST ASSISTANCE | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 4,469,730 | 5,871,598 | 8,484,513 | 4,269,664 | 245,373 |
| MORTGAGE AND LOAN COMMITMENTS | 4,469,730 | 5,871,598 | 8,484,513 | 4,269,664 | 245,373 |
| MORTGAGE AND LOAN PURCHASES | 3,854,339 | 6,452,214 | 7,968,907 | 4,716,947 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.8% | 1.3% | 1.7% | 1.3% | N/A |
| AVERAGE PURCHASE PRICE | 217,700 | 262,542 | 261,140 | 254,049 | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 4.304% | 4.238% | 4.053% | 4.531% | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 360 | 360 | 360 | 360 | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 98 | 98 | 98 | 98 | N/A |
| FHA INSURANCE % | 88.3% | 91.6% | 90.1% | 100.0% | N/A |
| VA INSURANCE % | 6.0% | 4.7% | 6.7% | 0.0% | N/A |
| RD INSURANCE % | 5.7% | 3.7% | 3.2% | 0.0% | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| CONVENTIONAL UNINSURED % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| ANCHORAGE % | 5.1% | 22.9% | 16.2% | 38.4% | N/A |
| OTHER ALASKAN CITY % | 94.9% | 77.1% | 83.8% | 61.6% | N/A |
| WELLS FARGO % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |

| UNCONVENTIONAL LOANS | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 10,809,153 | 6,996,503 | 6,576,650 | 1,107,800 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 7,243,298 | 8,419,632 | 6,013,050 | 1,107,800 | 0 |
| MORTGAGE AND LOAN PURCHASES | 4,186,098 | 7,700,443 | 7,942,921 | 254,250 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.9% | 1.6% | 1.7% | 0.1% | N/A |
| AVERAGE PURCHASE PRICE | 182,004 | 350,020 | 397,146 | 127,125 | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 3.200% | 2.632% | 3.169% | 5.672% | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 246 | 351 | 294 | 180 | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 18 | 4 | 15 | 0 | N/A |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| PRIMARY MORTGAGE INSURANCE % | 88.9% | 54.5% | 56.1% | 100.0% | N/A |
| CONVENTIONAL UNINSURED % | 11.1% | 45.5% | 43.9% | 0.0% | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 82.0% | 65.5% | 90.1% | 100.0% | N/A |
| MULTI FAMILY (>4 UNIT) % | 18.0% | 34.5% | 9.9% | 0.0% | N/A |
| ANCHORAGE % | 24.4% | 26.5% | 14.8% | 0.0% | N/A |
| OTHER ALASKAN CITY % | 75.6% | 73.5% | 85.2% | 100.0% | N/A |
| WELLS FARGO % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | 100.0% | N/A |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | N/A |

| OTHER LOAN PROGRAM | FY 2015 | FY 2016 | FY 2017 | FY 2018 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 298,135 | 416,649 | 418,735 | 100,449 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | N/A | N/A | N/A | N/A | N/A |
| AVERAGE PURCHASE PRICE | N/A | N/A | N/A | N/A | N/A |
| WEIGHTED AVERAGE INTEREST RATE | N/A | N/A | N/A | N/A | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | N/A | N/A | N/A | N/A | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | N/A | N/A | N/A | N/A | N/A |
| FHA INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| VA INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| RD INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| HUD 184 INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| PRIMARY MORTGAGE INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| CONVENTIONAL UNINSURED % | N/A | N/A | N/A | N/A | N/A |
| SINGLE FAMILY (1-4 UNIT) % | N/A | N/A | N/A | N/A | N/A |
| MULTI FAMILY (>4 UNIT) % | N/A | N/A | N/A | N/A | N/A |
| ANCHORAGE % | N/A | N/A | N/A | N/A | N/A |
| OTHER ALASKAN CITY % | N/A | N/A | N/A | N/A | N/A |
| WELLS FARGO % | N/A | N/A | N/A | N/A | N/A |
| OTHER SELLER SERVICER % | N/A | N/A | N/A | N/A | N/A |
| STREAMLINE REFINANCE % | N/A | N/A | N/A | N/A | N/A |

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

**As of: 2/28/2018**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | |
| E021A | 106 | Home Mortgage Revenue Bonds, 2002 Series A | Exempt | 5/16/2002 | VRDO | 2036 | $170,000,000 | $0 | $133,250,000 | $36,750,000 |
| E071A | 110 | Home Mortgage Revenue Bonds, 2007 Series A | Exempt | 5/31/2007 | VRDO | 2041 | $75,000,000 | $1,545,000 | $0 | $73,455,000 |
| E071B | 111 | Home Mortgage Revenue Bonds, 2007 Series B | Exempt | 5/31/2007 | VRDO | 2041 | $75,000,000 | $1,545,000 | $0 | $73,455,000 |
| E071D | 113 | Home Mortgage Revenue Bonds, 2007 Series D | Exempt | 5/31/2007 | VRDO | 2041 | $89,370,000 | $1,875,000 | $0 | $87,495,000 |
| E091A | 116 | Home Mortgage Revenue Bonds, 2009 Series A | Exempt | 5/28/2009 | VRDO | 2040 | $80,880,000 | $0 | $0 | $80,880,000 |
| E091B | 117 | Home Mortgage Revenue Bonds, 2009 Series B | Exempt | 5/28/2009 | VRDO | 2040 | $80,880,000 | $0 | $0 | $80,880,000 |
| E091D | 119 | Home Mortgage Revenue Bonds, 2009 Series D | Exempt | 8/26/2009 | VRDO | 2040 | $80,870,000 | $0 | $0 | $80,870,000 |
| | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | | | | | **$652,000,000** | **$4,965,000** | **$133,250,000** | **$513,785,000** |
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | |
| E0911 | 121 | Mortgage Revenue Bonds, 2009 Series A-1 | Exempt | 9/30/2010 | 3.362% | 2041 | $64,350,000 | $0 | $21,790,000 | $42,560,000 |
| E10A1 | 121 | Mortgage Revenue Bonds, 2010 Series A | Exempt | 9/30/2010 | 3.362% | 2027 | $43,130,000 | $16,295,000 | $0 | $26,835,000 |
| E10B1 | 121 | Mortgage Revenue Bonds, 2010 Series B | Exempt | 9/30/2010 | 3.362% | 2040 | $35,680,000 | $5,425,000 | $0 | $30,255,000 |
| E0912 | 122 | Mortgage Revenue Bonds, 2009 Series A-2 | Exempt | 11/22/2011 | 2.532% | 2041 | $128,750,000 | $0 | $52,800,000 | $75,950,000 |
| E11B1 | 122 | Mortgage Revenue Bonds, 2011 Series B | Exempt | 11/22/2011 | 2.532% | 2026 | $71,360,000 | $30,355,000 | $0 | $41,005,000 |
| | | **Mortgage Revenue Bonds (FTHB Program) Total** | | | | | **$343,270,000** | **$52,075,000** | **$74,590,000** | **$216,605,000** |
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | |
| C1611 | 210 | Veterans Collateralized Bonds, 2016 First | Exempt | 7/27/2016 | 2.578% | 2037 | $32,150,000 | $1,235,000 | $0 | $30,915,000 |
| C1612 | 210 | Veterans Collateralized Bonds, 2016 Second | Exempt | 7/27/2016 | 2.578% | 2046 | $17,850,000 | $0 | $0 | $17,850,000 |
| | | **Collateralized Bonds (Veterans Mortgage Program) Total** | | | | | **$50,000,000** | **$1,235,000** | **$0** | **$48,765,000** |
| **General Mortgage Revenue Bonds II** | | | | | | | | | | |
| GM12A | 405 | General Mortgage Revenue Bonds II, 2012 Series A | Exempt | 7/11/2012 | 3.653% | 2040 | $145,890,000 | $16,460,000 | $18,780,000 | $110,650,000 |
| GM16A | 406 | General Mortgage Revenue Bonds II, 2016 Series A | Exempt | 8/24/2016 | 2.532% | 2046 | $100,000,000 | $2,540,000 | $810,000 | $96,650,000 |
| | | **General Mortgage Revenue Bonds II Total** | | | | | **$245,890,000** | **$19,000,000** | **$19,590,000** | **$207,300,000** |
| **Governmental Purpose Bonds** | | | | | | | | | | |
| GP97A | 501 | Governmental Purpose Bonds, 1997 Series A | Exempt | 12/3/1997 | VRDO | 2027 | $33,000,000 | $0 | $18,400,000 | $14,600,000 |
| GP01A | 502 | Governmental Purpose Bonds, 2001 Series A | Exempt | 8/2/2001 | VRDO | 2030 | $76,580,000 | $31,740,000 | $0 | $44,840,000 |
| GP01B | 502 | Governmental Purpose Bonds, 2001 Series B | Exempt | 8/2/2001 | VRDO | 2030 | $93,590,000 | $38,800,000 | $0 | $54,790,000 |
| | | **Governmental Purpose Bonds Total** | | | | | **$203,170,000** | **$70,540,000** | **$18,400,000** | **$114,230,000** |

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

**As of: 2/28/2018**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | | |
| SC02C | 602 | State Capital Project Bonds, 2002 Series C | Exempt | 12/5/2002 | VRDO | 2022 | $60,250,000 | $31,090,000 | $0 | $29,160,000 |
| SC11A | 605 | State Capital Project Bonds, 2011 Series A | Exempt | 2/16/2011 | 4.333% | 2027 | $105,185,000 | $35,245,000 | $0 | $69,940,000 |
| | | | | **State Capital Project Bonds Total** | | | **$165,435,000** | **$66,335,000** | **$0** | **$99,100,000** |
| **State Capital Project Bonds II** | | | | | | | | | | |
| SC12A | 606 | State Capital Project Bonds II, 2012 Series A | Exempt | 10/17/2012 | 2.642% | 2032 | $99,360,000 | $22,545,000 | $0 | $76,815,000 |
| SC13A | 607 | State Capital Project Bonds II, 2013 Series A | Exempt | 5/30/2013 | 2.553% | 2032 | $86,765,000 | $4,670,000 | $0 | $82,095,000 |
| SC14A | 608 | State Capital Project Bonds II, 2014 Series A | Exempt | 1/15/2014 | 3.448% | 2033 | $95,115,000 | $8,315,000 | $0 | $86,800,000 |
| SC14B | 609 | State Capital Project Bonds II, 2014 Series B | Exempt | 6/12/2014 | 2.682% | 2029 | $29,285,000 | $3,235,000 | $0 | $26,050,000 |
| SC14C | 610 | State Capital Project Bonds II, 2014 Series C | Taxable | 8/27/2014 | N/A | 2029 | $140,000,000 | $0 | $0 | $140,000,000 |
| SC14D | 611 | State Capital Project Bonds II, 2014 Series D | Exempt | 11/6/2014 | 2.581% | 2029 | $78,105,000 | $215,000 | $0 | $77,890,000 |
| SC15A | 612 | State Capital Project Bonds II, 2015 Series A | Exempt | 3/19/2015 | 2.324% | 2030 | $111,535,000 | $8,410,000 | $0 | $103,125,000 |
| SC15B | 613 | State Capital Project Bonds II, 2015 Series B | Exempt | 6/30/2015 | 3.294% | 2036 | $93,365,000 | $1,490,000 | $0 | $91,875,000 |
| SC15C | 614 | State Capital Project Bonds II, 2015 Series C | Exempt | 12/16/2015 | 2.682% | 2035 | $55,620,000 | $3,430,000 | $0 | $52,190,000 |
| SC17A | 615 | State Capital Project Bonds II, 2017 Series A | Exempt | 9/6/2017 | 2.485% | 2032 | $143,955,000 | $0 | $0 | $143,955,000 |
| SC17B | 616 | State Capital Project Bonds II, 2017 Series B | Taxable | 12/7/2017 | N/A | 2047 | $150,000,000 | $0 | $0 | $150,000,000 |
| SC17C | 617 | State Capital Project Bonds II, 2017 Series C | Exempt | 12/21/2017 | 2.524% | 2032 | $43,855,000 | $0 | $0 | $43,855,000 |
| | | | | **State Capital Project Bonds II Total** | | | **$1,126,960,000** | **$52,310,000** | **$0** | **$1,074,650,000** |
| | | | | **Total AHFC Bonds and Notes** | | | **$2,786,725,000** | **$266,460,000** | **$245,830,000** | **$2,274,435,000** |
| | | | | | | | | **Defeased Bonds (SC11A, SC12A, SC13A)** | | **$109,845,000** |
| | | | | | | | | **Total AHFC Bonds w/o Defeased Bonds** | | **$2,164,590,000** |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | S and P / Moodys / Fitch | |
| **E021A** | **Home Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **106** | Yield: **VRDO** | Delivery: **5/16/2002** | Underwriter: **Lehman Brothers** | *AA+/A-1* | *Aa2/WR* *AA+/WD* |
| A1 | 011832PW6 | | 2032 | Jun | Serial | AMT | SWAP | 50,000,000 | 0 | 13,250,000 | 36,750,000 |
| A2 | 011832PX4 | | 2036 | Dec | Serial | AMT | SWAP | 120,000,000 | 0 | 120,000,000 | 0 |
| | | | | | | | **E021A Total** | **$170,000,000** | **$0** | **$133,250,000** | **$36,750,000** |
| **E071A** | **Home Mortgage Revenue Bonds, 2007 Series A** | | | | **Exempt** | Prog: **110** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Citigroup** | *AA+/A-1+* | *Aa2/WR* *AA+/F1+* |
| | 01170PBW5 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 765,000 | 0 | 0 |
| | 01170PBW5 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 780,000 | 0 | 0 |
| | 01170PBW5 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| | 01170PBW5 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| | 01170PBW5 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| | 01170PBW5 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| | 01170PBW5 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| | 01170PBW5 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| | 01170PBW5 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| | 01170PBW5 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| | 01170PBW5 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| | 01170PBW5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| | 01170PBW5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| | 01170PBW5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| | 01170PBW5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| | 01170PBW5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| | 01170PBW5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| | 01170PBW5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| | 01170PBW5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| | 01170PBW5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| | 01170PBW5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| | 01170PBW5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| | 01170PBW5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |
| | 01170PBW5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| | 01170PBW5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| | 01170PBW5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| | 01170PBW5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| | 01170PBW5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| | 01170PBW5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| | 01170PBW5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| | 01170PBW5 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| | 01170PBW5 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| | 01170PBW5 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| | 01170PBW5 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| | 01170PBW5 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| | 01170PBW5 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| | 01170PBW5 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| | 01170PBW5 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| | 01170PBW5 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| | 01170PBW5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| | 01170PBW5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| | 01170PBW5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |
| | 01170PBW5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |
| | 01170PBW5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| | 01170PBW5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| | 01170PBW5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| | 01170PBW5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| | 01170PBW5 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| | 01170PBW5 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| | 01170PBW5 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | | **E071A Total** | **$75,000,000** | **$1,545,000** | **$0** | **$73,455,000** |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | S and P | Moodys | Fitch |
| **E071B** Home Mortgage Revenue Bonds, 2007 Series B | | | | **Exempt** | Prog: **111** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Goldman Sachs** | AA+/A-1+ | Aa2/WR AA+/F1+ |
| 01170PBV7 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 765,000 | 0 | 0 |
| 01170PBV7 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 780,000 | 0 | 0 |
| 01170PBV7 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| 01170PBV7 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| 01170PBV7 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| 01170PBV7 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| 01170PBV7 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| 01170PBV7 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| 01170PBV7 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| 01170PBV7 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBV7 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| 01170PBV7 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PBV7 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBV7 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBV7 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBV7 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBV7 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBV7 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBV7 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBV7 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBV7 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBV7 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBV7 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PBV7 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBV7 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBV7 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBV7 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBV7 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBV7 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBV7 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBV7 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBV7 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBV7 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBV7 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBV7 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBV7 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBV7 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBV7 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 01170PBV7 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 01170PBV7 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBV7 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBV7 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170PBV7 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170PBV7 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBV7 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBV7 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBV7 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBV7 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBV7 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBV7 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071B Total** | **$75,000,000** | **$1,545,000** | **$0** | **$73,455,000** |
| **E071D** Home Mortgage Revenue Bonds, 2007 Series D | | | | **Exempt** | Prog: **113** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Merrill Lynch** | AA+/A-1+ | Aa2/WR AA+/F1+ |
| 01170PBX3 | | 2017 | Jun | Sinker | | Pre-Ulm | 925,000 | 925,000 | 0 | 0 |
| 01170PBX3 | | 2017 | Dec | Sinker | | Pre-Ulm | 950,000 | 950,000 | 0 | 0 |
| 01170PBX3 | | 2018 | Jun | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBX3 | | 2018 | Dec | Sinker | | Pre-Ulm | 995,000 | 0 | 0 | 995,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **VRDO** | Delivery: **5/31/2007** | Underwriter: **Merrill Lynch** | *AA+/A-1+* | *Aa2/WR* *AA+/F1+* |
| 01170PBX3 | | 2019 | Jun | Sinker | | Pre-Ulm | 1,005,000 | 0 | 0 | 1,005,000 |
| 01170PBX3 | | 2019 | Dec | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBX3 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBX3 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBX3 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBX3 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBX3 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,180,000 | 0 | 0 | 1,180,000 |
| 01170PBX3 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBX3 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,240,000 | 0 | 0 | 1,240,000 |
| 01170PBX3 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | 1,260,000 |
| 01170PBX3 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,295,000 | 0 | 0 | 1,295,000 |
| 01170PBX3 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,330,000 | 0 | 0 | 1,330,000 |
| 01170PBX3 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,365,000 | 0 | 0 | 1,365,000 |
| 01170PBX3 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBX3 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,435,000 | 0 | 0 | 1,435,000 |
| 01170PBX3 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBX3 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,505,000 | 0 | 0 | 1,505,000 |
| 01170PBX3 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,545,000 | 0 | 0 | 1,545,000 |
| 01170PBX3 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PBX3 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PBX3 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,660,000 | 0 | 0 | 1,660,000 |
| 01170PBX3 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBX3 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBX3 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | 1,785,000 |
| 01170PBX3 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,830,000 | 0 | 0 | 1,830,000 |
| 01170PBX3 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBX3 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,925,000 | 0 | 0 | 1,925,000 |
| 01170PBX3 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,975,000 | 0 | 0 | 1,975,000 |
| 01170PBX3 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,025,000 | 0 | 0 | 2,025,000 |
| 01170PBX3 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170PBX3 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,120,000 | 0 | 0 | 2,120,000 |
| 01170PBX3 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | 2,170,000 |
| 01170PBX3 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,235,000 | 0 | 0 | 2,235,000 |
| 01170PBX3 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,285,000 | 0 | 0 | 2,285,000 |
| 01170PBX3 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBX3 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |
| 01170PBX3 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,460,000 | 0 | 0 | 2,460,000 |
| 01170PBX3 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,525,000 | 0 | 0 | 2,525,000 |
| 01170PBX3 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,585,000 | 0 | 0 | 2,585,000 |
| 01170PBX3 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| 01170PBX3 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170PBX3 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,785,000 | 0 | 0 | 2,785,000 |
| 01170PBX3 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,850,000 | 0 | 0 | 2,850,000 |
| 01170PBX3 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,925,000 | 0 | 0 | 2,925,000 |
| 01170PBX3 | | 2041 | Jun | Sinker | | Pre-Ulm | 3,000,000 | 0 | 0 | 3,000,000 |
| 01170PBX3 | | 2041 | Dec | Term | | Pre-Ulm | 3,080,000 | 0 | 0 | 3,080,000 |
| | | | | | | **E071D Total** | **$89,370,000** | **$1,875,000** | **$0** | **$87,495,000** |
| **E091A Home Mortgage Revenue Bonds, 2009 Series A** | | | | **Exempt** | Prog: **116** | Yield: **VRDO** | Delivery: **5/28/2009** | Underwriter: **Citigroup** | *AA+/A-1* | *Aa2/WR* *AA+/F1* |
| 01170PDV5 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,110,000 | 0 | 0 | 1,110,000 |
| 01170PDV5 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,135,000 | 0 | 0 | 1,135,000 |
| 01170PDV5 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PDV5 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PDV5 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | 1,225,000 |
| 01170PDV5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,255,000 | 0 | 0 | 1,255,000 |
| 01170PDV5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PDV5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E091A Home Mortgage Revenue Bonds, 2009 Series A** | | | | **Exempt** | Prog: **116** | Yield: **VRDO** | Delivery: **5/28/2009** | Underwriter: **Citigroup** | *AA+/A-1* | *Aa2/WR* / *AA+/F1* |
| 01170PDV5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170PDV5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PDV5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,420,000 | 0 | 0 | 1,420,000 |
| 01170PDV5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,455,000 | 0 | 0 | 1,455,000 |
| 01170PDV5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PDV5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PDV5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,570,000 | 0 | 0 | 1,570,000 |
| 01170PDV5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PDV5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | 1,650,000 |
| 01170PDV5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PDV5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | 1,730,000 |
| 01170PDV5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |
| 01170PDV5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PDV5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PDV5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,910,000 | 0 | 0 | 1,910,000 |
| 01170PDV5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PDV5 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,010,000 | 0 | 0 | 2,010,000 |
| 01170PDV5 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,060,000 | 0 | 0 | 2,060,000 |
| 01170PDV5 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PDV5 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170PDV5 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,220,000 | 0 | 0 | 2,220,000 |
| 01170PDV5 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170PDV5 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170PDV5 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PDV5 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170PDV5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,510,000 | 0 | 0 | 2,510,000 |
| 01170PDV5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | 2,570,000 |
| 01170PDV5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,630,000 | 0 | 0 | 2,630,000 |
| 01170PDV5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,705,000 | 0 | 0 | 2,705,000 |
| 01170PDV5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,765,000 | 0 | 0 | 2,765,000 |
| 01170PDV5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,845,000 | 0 | 0 | 2,845,000 |
| 01170PDV5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170PDV5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,985,000 | 0 | 0 | 2,985,000 |
| 01170PDV5 | | 2040 | Dec | Term | | Pre-Ulm | 3,055,000 | 0 | 0 | 3,055,000 |
| | | | | | | **E091A Total** | **$80,880,000** | **$0** | **$0** | **$80,880,000** |
| **E091B Home Mortgage Revenue Bonds, 2009 Series B** | | | | **Exempt** | Prog: **117** | Yield: **VRDO** | Delivery: **5/28/2009** | Underwriter: **Goldman Sachs** | *AA+/A-1* | *Aa2/WR* / *AA+/F1+* |
| 01170PDX1 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,110,000 | 0 | 0 | 1,110,000 |
| 01170PDX1 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,135,000 | 0 | 0 | 1,135,000 |
| 01170PDX1 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PDX1 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PDX1 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | 1,225,000 |
| 01170PDX1 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,255,000 | 0 | 0 | 1,255,000 |
| 01170PDX1 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PDX1 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |
| 01170PDX1 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170PDX1 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PDX1 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,420,000 | 0 | 0 | 1,420,000 |
| 01170PDX1 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,455,000 | 0 | 0 | 1,455,000 |
| 01170PDX1 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PDX1 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PDX1 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,570,000 | 0 | 0 | 1,570,000 |
| 01170PDX1 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PDX1 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | 1,650,000 |
| 01170PDX1 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PDX1 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | 1,730,000 |
| 01170PDX1 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | S and P | Moodys | Fitch |
| **E091B Home Mortgage Revenue Bonds, 2009 Series B** | | | | **Exempt** | Prog: **117** | Yield: **VRDO** | Delivery: **5/28/2009** | Underwriter: **Goldman Sachs** | *AA+/A-1* | *Aa2/WR* *AA+/F1+* |
| 01170PDX1 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PDX1 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PDX1 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,910,000 | 0 | 0 | 1,910,000 |
| 01170PDX1 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PDX1 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,010,000 | 0 | 0 | 2,010,000 |
| 01170PDX1 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,060,000 | 0 | 0 | 2,060,000 |
| 01170PDX1 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PDX1 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170PDX1 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,220,000 | 0 | 0 | 2,220,000 |
| 01170PDX1 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170PDX1 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170PDX1 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PDX1 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170PDX1 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,510,000 | 0 | 0 | 2,510,000 |
| 01170PDX1 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | 2,570,000 |
| 01170PDX1 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,630,000 | 0 | 0 | 2,630,000 |
| 01170PDX1 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,705,000 | 0 | 0 | 2,705,000 |
| 01170PDX1 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,765,000 | 0 | 0 | 2,765,000 |
| 01170PDX1 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,845,000 | 0 | 0 | 2,845,000 |
| 01170PDX1 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170PDX1 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,985,000 | 0 | 0 | 2,985,000 |
| 01170PDX1 | | 2040 | Dec | Term | | Pre-Ulm | 3,055,000 | 0 | 0 | 3,055,000 |
| | | | | | | **E091B Total** | **$80,880,000** | **$0** | **$0** | **$80,880,000** |
| **E091D Home Mortgage Revenue Bonds, 2009 Series D** | | | | **Exempt** | Prog: **119** | Yield: **VRDO** | Delivery: **8/26/2009** | Underwriter: **Merrill Lynch** | *AA+/A-1* | *Aa2/VMIG1* *AA+/F1* |
| 01170PEY8 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,105,000 | 0 | 0 | 1,105,000 |
| 01170PEY8 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,145,000 | 0 | 0 | 1,145,000 |
| 01170PEY8 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,160,000 | 0 | 0 | 1,160,000 |
| 01170PEY8 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PEY8 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | 1,225,000 |
| 01170PEY8 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | 1,260,000 |
| 01170PEY8 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,285,000 | 0 | 0 | 1,285,000 |
| 01170PEY8 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |
| 01170PEY8 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PEY8 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,380,000 | 0 | 0 | 1,380,000 |
| 01170PEY8 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PEY8 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,460,000 | 0 | 0 | 1,460,000 |
| 01170PEY8 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,490,000 | 0 | 0 | 1,490,000 |
| 01170PEY8 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PEY8 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,565,000 | 0 | 0 | 1,565,000 |
| 01170PEY8 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,605,000 | 0 | 0 | 1,605,000 |
| 01170PEY8 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,645,000 | 0 | 0 | 1,645,000 |
| 01170PEY8 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PEY8 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,735,000 | 0 | 0 | 1,735,000 |
| 01170PEY8 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | 1,785,000 |
| 01170PEY8 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PEY8 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,855,000 | 0 | 0 | 1,855,000 |
| 01170PEY8 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,915,000 | 0 | 0 | 1,915,000 |
| 01170PEY8 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PEY8 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,005,000 | 0 | 0 | 2,005,000 |
| 01170PEY8 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,055,000 | 0 | 0 | 2,055,000 |
| 01170PEY8 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PEY8 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | 2,170,000 |
| 01170PEY8 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,210,000 | 0 | 0 | 2,210,000 |
| 01170PEY8 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,275,000 | 0 | 0 | 2,275,000 |
| 01170PEY8 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,325,000 | 0 | 0 | 2,325,000 |
| 01170PEY8 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E091D** | **Home Mortgage Revenue Bonds, 2009 Series D** | | | | **Exempt** | Prog: **119** | Yield: **VRDO** | Delivery: **8/26/2009** | Underwriter: **Merrill Lynch** | *AA+/A-1* | *Aa2/VMIG1* / *AA+/F1* |
| | 01170PEY8 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,440,000 | 0 | 0 | 2,440,000 |
| | 01170PEY8 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,505,000 | 0 | 0 | 2,505,000 |
| | 01170PEY8 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | 2,570,000 |
| | 01170PEY8 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| | 01170PEY8 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,695,000 | 0 | 0 | 2,695,000 |
| | 01170PEY8 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,775,000 | 0 | 0 | 2,775,000 |
| | 01170PEY8 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,825,000 | 0 | 0 | 2,825,000 |
| | 01170PEY8 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,915,000 | 0 | 0 | 2,915,000 |
| | 01170PEY8 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,975,000 | 0 | 0 | 2,975,000 |
| | 01170PEY8 | | 2040 | Dec | Term | | Pre-Ulm | 3,060,000 | 0 | 0 | 3,060,000 |
| | | | | | | | **E091D Total** | **$80,870,000** | **$0** | **$0** | **$80,870,000** |
| | | | | | | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | **$652,000,000** | **$4,965,000** | **$133,250,000** | **$513,785,000** |
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E0911** | **Mortgage Revenue Bonds, 2009 Series A-1** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* / *AAA* |
| A1 | 01170RCA8 | 3.070% | 2027 | Jun | Sinker | | NIBP | 900,000 | 0 | 330,000 | 570,000 |
| A1 | 01170RCA8 | 3.070% | 2027 | Dec | Sinker | | NIBP | 1,750,000 | 0 | 590,000 | 1,160,000 |
| A1 | 01170RCA8 | 3.070% | 2028 | Jun | Sinker | | NIBP | 1,780,000 | 0 | 610,000 | 1,170,000 |
| A1 | 01170RCA8 | 3.070% | 2028 | Dec | Sinker | | NIBP | 1,810,000 | 0 | 620,000 | 1,190,000 |
| A1 | 01170RCA8 | 3.070% | 2029 | Jun | Sinker | | NIBP | 1,840,000 | 0 | 620,000 | 1,220,000 |
| A1 | 01170RCA8 | 3.070% | 2029 | Dec | Sinker | | NIBP | 1,860,000 | 0 | 630,000 | 1,230,000 |
| A1 | 01170RCA8 | 3.070% | 2030 | Jun | Sinker | | NIBP | 1,890,000 | 0 | 640,000 | 1,250,000 |
| A1 | 01170RCA8 | 3.070% | 2030 | Dec | Sinker | | NIBP | 1,920,000 | 0 | 660,000 | 1,260,000 |
| A1 | 01170RCA8 | 3.070% | 2031 | Jun | Sinker | | NIBP | 1,950,000 | 0 | 670,000 | 1,280,000 |
| A1 | 01170RCA8 | 3.070% | 2031 | Dec | Sinker | | NIBP | 1,980,000 | 0 | 680,000 | 1,300,000 |
| A1 | 01170RCA8 | 3.070% | 2032 | Jun | Sinker | | NIBP | 2,010,000 | 0 | 680,000 | 1,330,000 |
| A1 | 01170RCA8 | 3.070% | 2032 | Dec | Sinker | | NIBP | 2,040,000 | 0 | 700,000 | 1,340,000 |
| A1 | 01170RCA8 | 3.070% | 2033 | Jun | Sinker | | NIBP | 2,070,000 | 0 | 710,000 | 1,360,000 |
| A1 | 01170RCA8 | 3.070% | 2033 | Dec | Sinker | | NIBP | 2,100,000 | 0 | 720,000 | 1,380,000 |
| A1 | 01170RCA8 | 3.070% | 2034 | Jun | Sinker | | NIBP | 2,140,000 | 0 | 730,000 | 1,410,000 |
| A1 | 01170RCA8 | 3.070% | 2034 | Dec | Sinker | | NIBP | 2,170,000 | 0 | 730,000 | 1,440,000 |
| A1 | 01170RCA8 | 3.070% | 2035 | Jun | Sinker | | NIBP | 2,200,000 | 0 | 730,000 | 1,470,000 |
| A1 | 01170RCA8 | 3.070% | 2035 | Dec | Sinker | | NIBP | 2,240,000 | 0 | 760,000 | 1,480,000 |
| A1 | 01170RCA8 | 3.070% | 2036 | Jun | Sinker | | NIBP | 2,270,000 | 0 | 780,000 | 1,490,000 |
| A1 | 01170RCA8 | 3.070% | 2036 | Dec | Sinker | | NIBP | 2,310,000 | 0 | 780,000 | 1,530,000 |
| A1 | 01170RCA8 | 3.070% | 2037 | Jun | Sinker | | NIBP | 2,340,000 | 0 | 790,000 | 1,550,000 |
| A1 | 01170RCA8 | 3.070% | 2037 | Dec | Sinker | | NIBP | 2,380,000 | 0 | 810,000 | 1,570,000 |
| A1 | 01170RCA8 | 3.070% | 2038 | Jun | Sinker | | NIBP | 2,410,000 | 0 | 820,000 | 1,590,000 |
| A1 | 01170RCA8 | 3.070% | 2038 | Dec | Sinker | | NIBP | 2,450,000 | 0 | 830,000 | 1,620,000 |
| A1 | 01170RCA8 | 3.070% | 2039 | Jun | Sinker | | NIBP | 2,490,000 | 0 | 840,000 | 1,650,000 |
| A1 | 01170RCA8 | 3.070% | 2039 | Dec | Sinker | | NIBP | 2,530,000 | 0 | 850,000 | 1,680,000 |
| A1 | 01170RCA8 | 3.070% | 2040 | Jun | Sinker | | NIBP | 2,570,000 | 0 | 860,000 | 1,710,000 |
| A1 | 01170RCA8 | 3.070% | 2040 | Dec | Sinker | | NIBP | 2,610,000 | 0 | 870,000 | 1,740,000 |
| A1 | 01170RCA8 | 3.070% | 2041 | Jun | Sinker | | NIBP | 2,650,000 | 0 | 880,000 | 1,770,000 |
| A1 | 01170RCA8 | 3.070% | 2041 | Dec | Term | | NIBP | 2,690,000 | 0 | 870,000 | 1,820,000 |
| | | | | | | | **E0911 Total** | **$64,350,000** | **$0** | **$21,790,000** | **$42,560,000** |
| **E10A1** | **Mortgage Revenue Bonds, 2010 Series A** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* / *AAA* |
| | 01170RAB8 | 0.450% | 2011 | Jun | Serial | | Market | 1,125,000 | 1,125,000 | 0 | 0 |
| | 01170RAC6 | 0.550% | 2011 | Dec | Serial | | Market | 1,125,000 | 1,125,000 | 0 | 0 |
| | 01170RAD4 | 0.850% | 2012 | Jun | Serial | | Market | 1,130,000 | 1,130,000 | 0 | 0 |
| | 01170RAE2 | 0.950% | 2012 | Dec | Serial | | Market | 1,135,000 | 1,135,000 | 0 | 0 |
| | 01170RAF9 | 1.050% | 2013 | Jun | Serial | | Market | 1,135,000 | 1,135,000 | 0 | 0 |
| | 01170RAG7 | 1.125% | 2013 | Dec | Serial | | Market | 1,140,000 | 1,140,000 | 0 | 0 |
| | 01170RAH5 | 1.400% | 2014 | Jun | Serial | | Market | 1,150,000 | 1,150,000 | 0 | 0 |
| | 01170RAJ1 | 1.500% | 2014 | Dec | Serial | | Market | 1,160,000 | 1,160,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | S and P | Moodys | Fitch |
| **E10A1 Mortgage Revenue Bonds, 2010 Series A** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* *AAA* |
| 01170RAK8 | 1.800% | 2015 | Jun | Serial | | Market | 1,165,000 | 1,165,000 | 0 | 0 |
| 01170RAL6 | 1.900% | 2015 | Dec | Serial | | Market | 1,180,000 | 1,180,000 | 0 | 0 |
| 01170RAM4 | 2.150% | 2016 | Jun | Serial | | Market | 1,190,000 | 1,190,000 | 0 | 0 |
| 01170RAN2 | 2.250% | 2016 | Dec | Serial | | Market | 1,205,000 | 1,205,000 | 0 | 0 |
| 01170RAP7 | 2.450% | 2017 | Jun | Serial | | Market | 1,220,000 | 1,220,000 | 0 | 0 |
| 01170RAQ5 | 2.500% | 2017 | Dec | Serial | | Market | 1,235,000 | 1,235,000 | 0 | 0 |
| 01170RAR3 | 2.750% | 2018 | Jun | Serial | | Market | 1,250,000 | 0 | 0 | 1,250,000 |
| 01170RAS1 | 2.750% | 2018 | Dec | Serial | | Market | 1,270,000 | 0 | 0 | 1,270,000 |
| 01170RAT9 | 3.000% | 2019 | Jun | Serial | | Market | 1,285,000 | 0 | 0 | 1,285,000 |
| 01170RAU6 | 3.000% | 2019 | Dec | Serial | | Market | 1,305,000 | 0 | 0 | 1,305,000 |
| 01170RAV4 | 3.150% | 2020 | Jun | Serial | | Market | 1,330,000 | 0 | 0 | 1,330,000 |
| 01170RAW2 | 3.150% | 2020 | Dec | Serial | | Market | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170RAX0 | 4.000% | 2021 | Jun | Sinker | | Market | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170RAX0 | 4.000% | 2021 | Dec | Sinker | | Market | 1,385,000 | 0 | 0 | 1,385,000 |
| 01170RAX0 | 4.000% | 2022 | Jun | Sinker | | Market | 1,415,000 | 0 | 0 | 1,415,000 |
| 01170RAX0 | 4.000% | 2022 | Dec | Sinker | | Market | 1,440,000 | 0 | 0 | 1,440,000 |
| 01170RAX0 | 4.000% | 2023 | Jun | Sinker | | Market | 1,470,000 | 0 | 0 | 1,470,000 |
| 01170RAX0 | 4.000% | 2023 | Dec | Sinker | | Market | 1,500,000 | 0 | 0 | 1,500,000 |
| 01170RAX0 | 4.000% | 2024 | Jun | Sinker | | Market | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170RAX0 | 4.000% | 2024 | Dec | Sinker | | Market | 1,560,000 | 0 | 0 | 1,560,000 |
| 01170RAX0 | 4.000% | 2025 | Jun | Sinker | | Market | 1,590,000 | 0 | 0 | 1,590,000 |
| 01170RAX0 | 4.000% | 2025 | Dec | Sinker | | Market | 1,625,000 | 0 | 0 | 1,625,000 |
| 01170RAX0 | 4.000% | 2026 | Jun | Sinker | | Market | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170RAX0 | 4.000% | 2026 | Dec | Sinker | | Market | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170RAX0 | 4.000% | 2027 | Jun | Term | | Market | 825,000 | 0 | 0 | 825,000 |
| | | | | | | **E10A1 Total** | **$43,130,000** | **$16,295,000** | **$0** | **$26,835,000** |
| **E10B1 Mortgage Revenue Bonds, 2010 Series B** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* *AAA* |
| 01170RAY8 | 0.450% | 2011 | Jun | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| 01170RBM3 | 0.550% | 2011 | Dec | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| 01170RAZ5 | 0.850% | 2012 | Jun | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| 01170RBN1 | 0.950% | 2012 | Dec | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| 01170RBA9 | 1.050% | 2013 | Jun | Serial | | Pre-Ulm | 380,000 | 380,000 | 0 | 0 |
| 01170RBP6 | 1.125% | 2013 | Dec | Serial | | Pre-Ulm | 380,000 | 380,000 | 0 | 0 |
| 01170RBB7 | 1.400% | 2014 | Jun | Serial | | Pre-Ulm | 385,000 | 385,000 | 0 | 0 |
| 01170RBQ4 | 1.500% | 2014 | Dec | Serial | | Pre-Ulm | 385,000 | 385,000 | 0 | 0 |
| 01170RBC5 | 1.800% | 2015 | Jun | Serial | | Pre-Ulm | 390,000 | 390,000 | 0 | 0 |
| 01170RBR2 | 1.900% | 2015 | Dec | Serial | | Pre-Ulm | 395,000 | 395,000 | 0 | 0 |
| 01170RBD3 | 2.150% | 2016 | Jun | Serial | | Pre-Ulm | 395,000 | 395,000 | 0 | 0 |
| 01170RBS0 | 2.250% | 2016 | Dec | Serial | | Pre-Ulm | 400,000 | 400,000 | 0 | 0 |
| 01170RBE1 | 2.450% | 2017 | Jun | Serial | | Pre-Ulm | 405,000 | 405,000 | 0 | 0 |
| 01170RBT8 | 2.500% | 2017 | Dec | Serial | | Pre-Ulm | 410,000 | 410,000 | 0 | 0 |
| 01170RBF8 | 2.750% | 2018 | Jun | Serial | | Pre-Ulm | 415,000 | 0 | 0 | 415,000 |
| 01170RBU5 | 2.750% | 2018 | Dec | Serial | | Pre-Ulm | 425,000 | 0 | 0 | 425,000 |
| 01170RBG6 | 3.000% | 2019 | Jun | Serial | | Pre-Ulm | 430,000 | 0 | 0 | 430,000 |
| 01170RBV3 | 3.000% | 2019 | Dec | Serial | | Pre-Ulm | 435,000 | 0 | 0 | 435,000 |
| 01170RBW1 | 3.150% | 2020 | Jun | Serial | | Pre-Ulm | 440,000 | 0 | 0 | 440,000 |
| 01170RBH4 | 3.150% | 2020 | Dec | Serial | | Pre-Ulm | 450,000 | 0 | 0 | 450,000 |
| 01170RBZ4 | 3.800% | 2021 | Jun | Sinker | | Pre-Ulm | 455,000 | 0 | 0 | 455,000 |
| 01170RBZ4 | 3.800% | 2021 | Dec | Sinker | | Pre-Ulm | 465,000 | 0 | 0 | 465,000 |
| 01170RBZ4 | 3.800% | 2022 | Jun | Sinker | | Pre-Ulm | 160,000 | 0 | 0 | 160,000 |
| 01170RBX9 | 3.500% | 2022 | Jun | Serial | | Pre-Ulm | 310,000 | 0 | 0 | 310,000 |
| 01170RBZ4 | 3.800% | 2022 | Dec | Sinker | | Pre-Ulm | 480,000 | 0 | 0 | 480,000 |
| 01170RBY7 | 3.600% | 2023 | Jun | Serial | | Pre-Ulm | 335,000 | 0 | 0 | 335,000 |
| 01170RBZ4 | 3.800% | 2023 | Jun | Sinker | | Pre-Ulm | 155,000 | 0 | 0 | 155,000 |
| 01170RBZ4 | 3.800% | 2023 | Dec | Sinker | | Pre-Ulm | 500,000 | 0 | 0 | 500,000 |
| 01170RBZ4 | 3.800% | 2024 | Jun | Sinker | | Pre-Ulm | 505,000 | 0 | 0 | 505,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | S and P / Moodys / Fitch | |
| **E10B1** | **Mortgage Revenue Bonds, 2010 Series B** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | AAA / Aaa | AAA |
| | 01170RBZ4 | 3.800% | 2024 | Dec | Sinker | | Pre-Ulm | 515,000 | 0 | 0 | 515,000 |
| | 01170RBZ4 | 3.800% | 2025 | Jun | Sinker | | Pre-Ulm | 525,000 | 0 | 0 | 525,000 |
| | 01170RBZ4 | 3.800% | 2025 | Dec | Term | | Pre-Ulm | 535,000 | 0 | 0 | 535,000 |
| | 01170RBJ0 | 4.250% | 2026 | Jun | Sinker | | Pre-Ulm | 545,000 | 0 | 0 | 545,000 |
| | 01170RBJ0 | 4.250% | 2026 | Dec | Sinker | | Pre-Ulm | 555,000 | 0 | 0 | 555,000 |
| | 01170RBJ0 | 4.250% | 2027 | Jun | Sinker | | Pre-Ulm | 570,000 | 0 | 0 | 570,000 |
| | 01170RBJ0 | 4.250% | 2027 | Dec | Sinker | | Pre-Ulm | 580,000 | 0 | 0 | 580,000 |
| | 01170RBJ0 | 4.250% | 2028 | Jun | Sinker | | Pre-Ulm | 595,000 | 0 | 0 | 595,000 |
| | 01170RBJ0 | 4.250% | 2028 | Dec | Sinker | | Pre-Ulm | 605,000 | 0 | 0 | 605,000 |
| | 01170RBJ0 | 4.250% | 2029 | Jun | Sinker | | Pre-Ulm | 620,000 | 0 | 0 | 620,000 |
| | 01170RBJ0 | 4.250% | 2029 | Dec | Sinker | | Pre-Ulm | 630,000 | 0 | 0 | 630,000 |
| | 01170RBJ0 | 4.250% | 2030 | Jun | Sinker | | Pre-Ulm | 645,000 | 0 | 0 | 645,000 |
| | 01170RBJ0 | 4.250% | 2030 | Dec | Term | | Pre-Ulm | 655,000 | 0 | 0 | 655,000 |
| | 01170RBK7 | 4.500% | 2031 | Jun | Sinker | | Pre-Ulm | 670,000 | 0 | 0 | 670,000 |
| | 01170RBK7 | 4.500% | 2031 | Dec | Sinker | | Pre-Ulm | 685,000 | 0 | 0 | 685,000 |
| | 01170RBK7 | 4.500% | 2032 | Jun | Sinker | | Pre-Ulm | 700,000 | 0 | 0 | 700,000 |
| | 01170RBK7 | 4.500% | 2032 | Dec | Sinker | | Pre-Ulm | 715,000 | 0 | 0 | 715,000 |
| | 01170RBK7 | 4.500% | 2033 | Jun | Sinker | | Pre-Ulm | 735,000 | 0 | 0 | 735,000 |
| | 01170RBK7 | 4.500% | 2033 | Dec | Sinker | | Pre-Ulm | 750,000 | 0 | 0 | 750,000 |
| | 01170RBK7 | 4.500% | 2034 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | 765,000 |
| | 01170RBK7 | 4.500% | 2034 | Dec | Sinker | | Pre-Ulm | 785,000 | 0 | 0 | 785,000 |
| | 01170RBK7 | 4.500% | 2035 | Jun | Sinker | | Pre-Ulm | 800,000 | 0 | 0 | 800,000 |
| | 01170RBK7 | 4.500% | 2035 | Dec | Term | | Pre-Ulm | 820,000 | 0 | 0 | 820,000 |
| | 01170RBL5 | 4.625% | 2036 | Jun | Sinker | | Pre-Ulm | 840,000 | 0 | 0 | 840,000 |
| | 01170RBL5 | 4.625% | 2036 | Dec | Sinker | | Pre-Ulm | 855,000 | 0 | 0 | 855,000 |
| | 01170RBL5 | 4.625% | 2037 | Jun | Sinker | | Pre-Ulm | 875,000 | 0 | 0 | 875,000 |
| | 01170RBL5 | 4.625% | 2037 | Dec | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| | 01170RBL5 | 4.625% | 2038 | Jun | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| | 01170RBL5 | 4.625% | 2038 | Dec | Sinker | | Pre-Ulm | 940,000 | 0 | 0 | 940,000 |
| | 01170RBL5 | 4.625% | 2039 | Jun | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| | 01170RBL5 | 4.625% | 2039 | Dec | Sinker | | Pre-Ulm | 980,000 | 0 | 0 | 980,000 |
| | 01170RBL5 | 4.625% | 2040 | Jun | Sinker | | Pre-Ulm | 1,005,000 | 0 | 0 | 1,005,000 |
| | 01170RBL5 | 4.625% | 2040 | Dec | Term | | Pre-Ulm | 1,030,000 | 0 | 0 | 1,030,000 |
| | | | | | | | **E10B1 Total** | **$35,680,000** | **$5,425,000** | **$0** | **$30,255,000** |
| **E0912** | **Mortgage Revenue Bonds, 2009 Series A-2** | | | | **Exempt** | Prog: **122** | Yield: **2.532%** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | AAA / Aaa | AAA |
| A2 | 01170RDB5 | 2.320% | 2026 | Dec | Sinker | | NIBP | 3,160,000 | 0 | 1,320,000 | 1,840,000 |
| A2 | 01170RDB5 | 2.320% | 2027 | Jun | Sinker | | NIBP | 4,630,000 | 0 | 1,890,000 | 2,740,000 |
| A2 | 01170RDB5 | 2.320% | 2027 | Dec | Sinker | | NIBP | 4,690,000 | 0 | 1,900,000 | 2,790,000 |
| A2 | 01170RDB5 | 2.320% | 2028 | Jun | Sinker | | NIBP | 4,750,000 | 0 | 1,960,000 | 2,790,000 |
| A2 | 01170RDB5 | 2.320% | 2028 | Dec | Sinker | | NIBP | 4,820,000 | 0 | 1,980,000 | 2,840,000 |
| A2 | 01170RDB5 | 2.320% | 2029 | Jun | Sinker | | NIBP | 4,760,000 | 0 | 1,960,000 | 2,800,000 |
| A2 | 01170RDB5 | 2.320% | 2029 | Dec | Sinker | | NIBP | 4,820,000 | 0 | 1,980,000 | 2,840,000 |
| A2 | 01170RDB5 | 2.320% | 2030 | Jun | Sinker | | NIBP | 4,890,000 | 0 | 1,990,000 | 2,900,000 |
| A2 | 01170RDB5 | 2.320% | 2030 | Dec | Sinker | | NIBP | 4,950,000 | 0 | 2,030,000 | 2,920,000 |
| A2 | 01170RDB5 | 2.320% | 2031 | Jun | Sinker | | NIBP | 5,020,000 | 0 | 2,060,000 | 2,960,000 |
| A2 | 01170RDB5 | 2.320% | 2031 | Dec | Sinker | | NIBP | 5,080,000 | 0 | 2,090,000 | 2,990,000 |
| A2 | 01170RDB5 | 2.320% | 2032 | Jun | Sinker | | NIBP | 5,150,000 | 0 | 2,120,000 | 3,030,000 |
| A2 | 01170RDB5 | 2.320% | 2032 | Dec | Sinker | | NIBP | 5,220,000 | 0 | 2,140,000 | 3,080,000 |
| A2 | 01170RDB5 | 2.320% | 2033 | Jun | Sinker | | NIBP | 5,130,000 | 0 | 2,110,000 | 3,020,000 |
| A2 | 01170RDB5 | 2.320% | 2033 | Dec | Sinker | | NIBP | 4,370,000 | 0 | 1,790,000 | 2,580,000 |
| A2 | 01170RDB5 | 2.320% | 2034 | Jun | Sinker | | NIBP | 4,430,000 | 0 | 1,820,000 | 2,610,000 |
| A2 | 01170RDB5 | 2.320% | 2034 | Dec | Sinker | | NIBP | 4,490,000 | 0 | 1,830,000 | 2,660,000 |
| A2 | 01170RDB5 | 2.320% | 2035 | Jun | Sinker | | NIBP | 4,550,000 | 0 | 1,870,000 | 2,680,000 |
| A2 | 01170RDB5 | 2.320% | 2035 | Dec | Sinker | | NIBP | 4,610,000 | 0 | 1,890,000 | 2,720,000 |
| A2 | 01170RDB5 | 2.320% | 2036 | Jun | Sinker | | NIBP | 4,670,000 | 0 | 1,910,000 | 2,760,000 |
| A2 | 01170RDB5 | 2.320% | 2036 | Dec | Sinker | | NIBP | 4,050,000 | 0 | 1,650,000 | 2,400,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | S and P | Moodys | Fitch |
| **E0912** | **Mortgage Revenue Bonds, 2009 Series A-2** | | | | **Exempt** | Prog: **122** | Yield: **2.532%** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | *AAA* | *Aaa* *AAA* |
| A2 | 01170RDB5 | 2.320% | 2037 | Jun | Sinker | | NIBP | 3,700,000 | 0 | 1,510,000 | 2,190,000 |
| A2 | 01170RDB5 | 2.320% | 2037 | Dec | Sinker | | NIBP | 3,750,000 | 0 | 1,540,000 | 2,210,000 |
| A2 | 01170RDB5 | 2.320% | 2038 | Jun | Sinker | | NIBP | 3,600,000 | 0 | 1,480,000 | 2,120,000 |
| A2 | 01170RDB5 | 2.320% | 2038 | Dec | Sinker | | NIBP | 2,670,000 | 0 | 1,090,000 | 1,580,000 |
| A2 | 01170RDB5 | 2.320% | 2039 | Jun | Sinker | | NIBP | 2,710,000 | 0 | 1,100,000 | 1,610,000 |
| A2 | 01170RDB5 | 2.320% | 2039 | Dec | Sinker | | NIBP | 2,740,000 | 0 | 1,130,000 | 1,610,000 |
| A2 | 01170RDB5 | 2.320% | 2040 | Jun | Sinker | | NIBP | 2,780,000 | 0 | 1,150,000 | 1,630,000 |
| A2 | 01170RDB5 | 2.320% | 2040 | Dec | Sinker | | NIBP | 2,820,000 | 0 | 1,160,000 | 1,660,000 |
| A2 | 01170RDB5 | 2.320% | 2041 | Jun | Sinker | | NIBP | 2,850,000 | 0 | 1,180,000 | 1,670,000 |
| A2 | 01170RDB5 | 2.320% | 2041 | Dec | Term | | NIBP | 2,890,000 | 0 | 1,170,000 | 1,720,000 |
| | | | | | | | **E0912 Total** | **$128,750,000** | **$0** | **$52,800,000** | **$75,950,000** |
| **E11B1** | **Mortgage Revenue Bonds, 2011 Series B** | | | | **Exempt** | Prog: **122** | Yield: **2.532%** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | *AAA* | *Aaa* *AAA* |
| B1 | 01170RCB6 | 0.400% | 2012 | Dec | Serial | | Pre-Ulm | 1,175,000 | 1,175,000 | 0 | 0 |
| B1 | 01170RCC4 | 0.700% | 2013 | Jun | Serial | | Pre-Ulm | 2,980,000 | 2,980,000 | 0 | 0 |
| B1 | 01170RCD2 | 0.800% | 2013 | Dec | Serial | | Pre-Ulm | 3,000,000 | 3,000,000 | 0 | 0 |
| B1 | 01170RCE0 | 1.200% | 2014 | Jun | Serial | | Pre-Ulm | 3,025,000 | 3,025,000 | 0 | 0 |
| B1 | 01170RCF7 | 1.350% | 2014 | Dec | Serial | | Pre-Ulm | 3,050,000 | 3,050,000 | 0 | 0 |
| B1 | 01170RCG5 | 1.700% | 2015 | Jun | Serial | | Pre-Ulm | 2,920,000 | 2,920,000 | 0 | 0 |
| B1 | 01170RCH3 | 1.800% | 2015 | Dec | Serial | | Pre-Ulm | 2,930,000 | 2,930,000 | 0 | 0 |
| B1 | 01170RCJ9 | 2.100% | 2016 | Jun | Serial | | Pre-Ulm | 2,905,000 | 2,905,000 | 0 | 0 |
| B1 | 01170RCK6 | 2.200% | 2016 | Dec | Serial | | Pre-Ulm | 2,845,000 | 2,845,000 | 0 | 0 |
| B1 | 01170RCL4 | 2.400% | 2017 | Jun | Serial | | Pre-Ulm | 2,790,000 | 2,790,000 | 0 | 0 |
| B1 | 01170RCM2 | 2.500% | 2017 | Dec | Serial | | Pre-Ulm | 2,735,000 | 2,735,000 | 0 | 0 |
| B1 | 01170RCN0 | 2.700% | 2018 | Jun | Serial | | Pre-Ulm | 2,690,000 | 0 | 0 | 2,690,000 |
| B1 | 01170RCP5 | 2.800% | 2018 | Dec | Serial | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| B1 | 01170RCQ3 | 3.000% | 2019 | Jun | Serial | | Pre-Ulm | 2,600,000 | 0 | 0 | 2,600,000 |
| B1 | 01170RCR1 | 3.100% | 2019 | Dec | Serial | | Pre-Ulm | 2,560,000 | 0 | 0 | 2,560,000 |
| B1 | 01170RCS9 | 3.300% | 2020 | Jun | Serial | | Pre-Ulm | 2,520,000 | 0 | 0 | 2,520,000 |
| B1 | 01170RCT7 | 3.300% | 2020 | Dec | Serial | | Pre-Ulm | 2,485,000 | 0 | 0 | 2,485,000 |
| B1 | 01170RCU4 | 3.375% | 2021 | Jun | Serial | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| B1 | 01170RCV2 | 3.375% | 2021 | Dec | Serial | | Pre-Ulm | 2,420,000 | 0 | 0 | 2,420,000 |
| B1 | 01170RCW0 | 3.600% | 2022 | Jun | Serial | | Pre-Ulm | 2,390,000 | 0 | 0 | 2,390,000 |
| B1 | 01170RCX8 | 3.600% | 2022 | Dec | Serial | | Pre-Ulm | 2,360,000 | 0 | 0 | 2,360,000 |
| B1 | 01170RCY6 | 3.750% | 2023 | Jun | Serial | | Pre-Ulm | 1,415,000 | 0 | 0 | 1,415,000 |
| B2 | 01170RCZ3 | 4.050% | 2023 | Jun | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| B2 | 01170RCZ3 | 4.050% | 2023 | Dec | Sinker | | Pre-Ulm | 2,310,000 | 0 | 0 | 2,310,000 |
| B2 | 01170RCZ3 | 4.050% | 2024 | Jun | Sinker | | Pre-Ulm | 2,285,000 | 0 | 0 | 2,285,000 |
| B2 | 01170RCZ3 | 4.050% | 2024 | Dec | Sinker | | Pre-Ulm | 2,265,000 | 0 | 0 | 2,265,000 |
| B2 | 01170RCZ3 | 4.050% | 2025 | Jun | Sinker | | Pre-Ulm | 2,250,000 | 0 | 0 | 2,250,000 |
| B2 | 01170RCZ3 | 4.050% | 2025 | Dec | Sinker | | Pre-Ulm | 2,230,000 | 0 | 0 | 2,230,000 |
| B2 | 01170RCZ3 | 4.050% | 2026 | Jun | Term | | Pre-Ulm | 2,215,000 | 0 | 0 | 2,215,000 |
| | | | | | | | **E11B1 Total** | **$71,360,000** | **$30,355,000** | **$0** | **$41,005,000** |
| | | | | | | | **Mortgage Revenue Bonds (FTHB Program) Total** | **$343,270,000** | **$52,075,000** | **$74,590,000** | **$216,605,000** |
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | S and P | Moodys | Fitch |
| **C1611** | **Veterans Collateralized Bonds, 2016 First** | | | | **Exempt** | Prog: **210** | Yield: **2.578%** | Delivery: **7/27/2016** | Underwriter: **Raymond James** | *AAA* | *Aaa* *N/A* |
| A2 | 011839HT7 | 0.650% | 2017 | Jun | Serial | AMT | | 600,000 | 600,000 | 0 | 0 |
| A2 | 011839HU4 | 0.700% | 2017 | Dec | Serial | AMT | | 635,000 | 635,000 | 0 | 0 |
| A2 | 011839HV2 | 0.800% | 2018 | Jun | Serial | AMT | | 645,000 | 0 | 0 | 645,000 |
| A2 | 011839HW0 | 0.900% | 2018 | Dec | Serial | AMT | | 640,000 | 0 | 0 | 640,000 |
| A2 | 011839HX8 | 0.950% | 2019 | Jun | Serial | AMT | | 640,000 | 0 | 0 | 640,000 |
| A2 | 011839HY6 | 1.050% | 2019 | Dec | Serial | AMT | | 640,000 | 0 | 0 | 640,000 |
| A2 | 011839HZ3 | 1.150% | 2020 | Jun | Serial | AMT | | 640,000 | 0 | 0 | 640,000 |
| A2 | 011839JA6 | 1.250% | 2020 | Dec | Serial | AMT | | 650,000 | 0 | 0 | 650,000 |
| A2 | 011839JB4 | 1.350% | 2021 | Jun | Serial | AMT | | 650,000 | 0 | 0 | 650,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | S and P | Moodys | Fitch |
| **C1611** | **Veterans Collateralized Bonds, 2016 First** | | | | **Exempt** | Prog: **210** | Yield: **2.578%** | Delivery: **7/27/2016** | Underwriter: **Raymond James** | *AAA* | *Aaa* *N/A* |
| A2 | 011839JC2 | 1.450% | 2021 | Dec | Serial | AMT | | 655,000 | 0 | 0 | 655,000 |
| A2 | 011839JD0 | 1.550% | 2022 | Jun | Serial | AMT | | 650,000 | 0 | 0 | 650,000 |
| A2 | 011839JE8 | 1.650% | 2022 | Dec | Serial | AMT | | 660,000 | 0 | 0 | 660,000 |
| A2 | 011839JF5 | 1.700% | 2023 | Jun | Serial | AMT | | 660,000 | 0 | 0 | 660,000 |
| A2 | 011839JG3 | 1.800% | 2023 | Dec | Serial | AMT | | 665,000 | 0 | 0 | 665,000 |
| A2 | 011839JH1 | 1.850% | 2024 | Jun | Serial | AMT | | 670,000 | 0 | 0 | 670,000 |
| A2 | 011839JJ7 | 1.950% | 2024 | Dec | Serial | AMT | | 685,000 | 0 | 0 | 685,000 |
| A2 | 011839JK4 | 2.050% | 2025 | Jun | Serial | AMT | | 700,000 | 0 | 0 | 700,000 |
| A2 | 011839JL2 | 2.150% | 2025 | Dec | Serial | AMT | | 715,000 | 0 | 0 | 715,000 |
| A2 | 011839JM0 | 2.200% | 2026 | Jun | Serial | AMT | | 720,000 | 0 | 0 | 720,000 |
| A2 | 011839JN8 | 2.250% | 2026 | Dec | Serial | AMT | | 725,000 | 0 | 0 | 725,000 |
| A2 | 011839JP3 | 2.350% | 2027 | Jun | Serial | AMT | | 730,000 | 0 | 0 | 730,000 |
| A2 | 011839JQ1 | 2.400% | 2027 | Dec | Serial | AMT | | 745,000 | 0 | 0 | 745,000 |
| A2 | 011839JR9 | 2.450% | 2028 | Jun | Serial | AMT | | 745,000 | 0 | 0 | 745,000 |
| A2 | 011839JS7 | 2.500% | 2028 | Dec | Serial | AMT | | 760,000 | 0 | 0 | 760,000 |
| A2 | 011839JT5 | 2.550% | 2029 | Jun | Serial | AMT | | 770,000 | 0 | 0 | 770,000 |
| A2 | 011839JU2 | 2.600% | 2029 | Dec | Serial | AMT | | 785,000 | 0 | 0 | 785,000 |
| A2 | 011839JX6 | 2.650% | 2030 | Jun | Serial | AMT | | 795,000 | 0 | 0 | 795,000 |
| A2 | 011839JV0 | 2.750% | 2030 | Dec | Serial | AMT | | 825,000 | 0 | 0 | 825,000 |
| A2 | 011839JZ1 | 2.850% | 2031 | Jun | Serial | AMT | | 825,000 | 0 | 0 | 825,000 |
| A2 | 011839JW8 | 2.900% | 2031 | Dec | Serial | AMT | | 835,000 | 0 | 0 | 835,000 |
| A2 | 011839JY4 | 3.000% | 2032 | Jun | Sinker | AMT | | 850,000 | 0 | 0 | 850,000 |
| A2 | 011839JY4 | 3.000% | 2032 | Dec | Sinker | AMT | | 845,000 | 0 | 0 | 845,000 |
| A2 | 011839JY4 | 3.000% | 2033 | Jun | Sinker | AMT | | 870,000 | 0 | 0 | 870,000 |
| A2 | 011839JY4 | 3.000% | 2033 | Dec | Term | AMT | | 880,000 | 0 | 0 | 880,000 |
| A2 | 011839KA4 | 3.100% | 2034 | Jun | Sinker | AMT | | 905,000 | 0 | 0 | 905,000 |
| A2 | 011839KA4 | 3.100% | 2034 | Dec | Sinker | AMT | | 930,000 | 0 | 0 | 930,000 |
| A2 | 011839KA4 | 3.100% | 2035 | Jun | Sinker | AMT | | 875,000 | 0 | 0 | 875,000 |
| A2 | 011839KA4 | 3.100% | 2035 | Dec | Term | AMT | | 935,000 | 0 | 0 | 935,000 |
| A2 | 011839KC0 | 3.200% | 2036 | Jun | Sinker | AMT | | 965,000 | 0 | 0 | 965,000 |
| A2 | 011839KC0 | 3.200% | 2036 | Dec | Sinker | AMT | | 990,000 | 0 | 0 | 990,000 |
| A2 | 011839KC0 | 3.200% | 2037 | Jun | Sinker | AMT | | 1,015,000 | 0 | 0 | 1,015,000 |
| A1 | 011839HS9 | 2.850% | 2037 | Dec | Serial | | | 860,000 | 0 | 0 | 860,000 |
| A2 | 011839KC0 | 3.200% | 2037 | Dec | Term | AMT | | 170,000 | 0 | 0 | 170,000 |
| | | | | | | | **C1611 Total** | **$32,150,000** | **$1,235,000** | **$0** | **$30,915,000** |
| **C1612** | **Veterans Collateralized Bonds, 2016 Second** | | | | **Exempt** | Prog: **210** | Yield: **2.578%** | Delivery: **7/27/2016** | Underwriter: **Raymond James** | *AAA* | *Aaa* *N/A* |
| | 011839LR6 | 1.250% | 2022 | Jun | Serial | | | 345,000 | 0 | 0 | 345,000 |
| | 011839LS4 | 1.350% | 2022 | Dec | Serial | | | 345,000 | 0 | 0 | 345,000 |
| | 011839LT2 | 1.400% | 2023 | Jun | Serial | | | 350,000 | 0 | 0 | 350,000 |
| | 011839LU9 | 1.500% | 2023 | Dec | Serial | | | 355,000 | 0 | 0 | 355,000 |
| | 011839LV7 | 1.550% | 2024 | Jun | Serial | | | 355,000 | 0 | 0 | 355,000 |
| | 011839LW5 | 1.650% | 2024 | Dec | Serial | | | 360,000 | 0 | 0 | 360,000 |
| | 011839LX3 | 1.750% | 2025 | Jun | Serial | | | 365,000 | 0 | 0 | 365,000 |
| | 011839LY1 | 1.850% | 2025 | Dec | Serial | | | 370,000 | 0 | 0 | 370,000 |
| | 011839LZ8 | 1.900% | 2026 | Jun | Serial | | | 370,000 | 0 | 0 | 370,000 |
| | 011839MA2 | 1.950% | 2026 | Dec | Serial | | | 375,000 | 0 | 0 | 375,000 |
| | 011839MB0 | 2.050% | 2027 | Jun | Serial | | | 380,000 | 0 | 0 | 380,000 |
| | 011839MC8 | 2.100% | 2027 | Dec | Serial | | | 385,000 | 0 | 0 | 385,000 |
| | 011839MD6 | 2.150% | 2028 | Jun | Serial | | | 390,000 | 0 | 0 | 390,000 |
| | 011839ME4 | 2.200% | 2028 | Dec | Serial | | | 395,000 | 0 | 0 | 395,000 |
| | 011839MN4 | 2.250% | 2029 | Jun | Serial | | | 405,000 | 0 | 0 | 405,000 |
| | 011839MF1 | 2.300% | 2029 | Dec | Serial | | | 410,000 | 0 | 0 | 410,000 |
| | 011839MP9 | 2.350% | 2030 | Jun | Serial | | | 415,000 | 0 | 0 | 415,000 |
| | 011839MG9 | 2.450% | 2030 | Dec | Serial | | | 420,000 | 0 | 0 | 420,000 |
| | 011839MQ7 | 2.550% | 2031 | Jun | Serial | | | 430,000 | 0 | 0 | 430,000 |
| | 011839MH7 | 2.600% | 2031 | Dec | Serial | | | 435,000 | 0 | 0 | 435,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | S and P / Moodys / Fitch | |
| **C1612 Veterans Collateralized Bonds, 2016 Second** | | | | **Exempt** | Prog: **210** | Yield: **2.578%** | Delivery: **7/27/2016** | Underwriter: **Raymond James** | *AAA* / *Aaa* | *N/A* |
| 011839MJ3 | 2.700% | 2032 | Jun | Sinker | | | 445,000 | 0 | 0 | 445,000 |
| 011839MJ3 | 2.700% | 2032 | Dec | Sinker | | | 450,000 | 0 | 0 | 450,000 |
| 011839MJ3 | 2.700% | 2033 | Jun | Sinker | | | 460,000 | 0 | 0 | 460,000 |
| 011839MJ3 | 2.700% | 2033 | Dec | Term | | | 465,000 | 0 | 0 | 465,000 |
| 011839MK0 | 2.800% | 2034 | Jun | Sinker | | | 475,000 | 0 | 0 | 475,000 |
| 011839MK0 | 2.800% | 2034 | Dec | Sinker | | | 485,000 | 0 | 0 | 485,000 |
| 011839MK0 | 2.800% | 2035 | Jun | Sinker | | | 490,000 | 0 | 0 | 490,000 |
| 011839MK0 | 2.800% | 2035 | Dec | Term | | | 500,000 | 0 | 0 | 500,000 |
| 011839MR5 | 2.900% | 2036 | Jun | Sinker | | | 510,000 | 0 | 0 | 510,000 |
| 011839MR5 | 2.900% | 2036 | Dec | Sinker | | | 520,000 | 0 | 0 | 520,000 |
| 011839MR5 | 2.900% | 2037 | Jun | Sinker | | | 530,000 | 0 | 0 | 530,000 |
| 011839MR5 | 2.900% | 2037 | Dec | Term | | | 535,000 | 0 | 0 | 535,000 |
| 011839MM6 | 3.000% | 2038 | Jun | Sinker | | | 545,000 | 0 | 0 | 545,000 |
| 011839MM6 | 3.000% | 2038 | Dec | Sinker | | | 560,000 | 0 | 0 | 560,000 |
| 011839MM6 | 3.000% | 2039 | Jun | Sinker | | | 570,000 | 0 | 0 | 570,000 |
| 011839MM6 | 3.000% | 2039 | Dec | Term | | | 580,000 | 0 | 0 | 580,000 |
| 011839ML8 | 3.050% | 2040 | Jun | Sinker | | | 150,000 | 0 | 0 | 150,000 |
| 011839ML8 | 3.050% | 2040 | Dec | Sinker | | | 155,000 | 0 | 0 | 155,000 |
| 011839ML8 | 3.050% | 2041 | Jun | Sinker | | | 155,000 | 0 | 0 | 155,000 |
| 011839ML8 | 3.050% | 2041 | Dec | Sinker | | | 160,000 | 0 | 0 | 160,000 |
| 011839ML8 | 3.050% | 2042 | Jun | Sinker | | | 160,000 | 0 | 0 | 160,000 |
| 011839ML8 | 3.050% | 2042 | Dec | Sinker | | | 165,000 | 0 | 0 | 165,000 |
| 011839ML8 | 3.050% | 2043 | Jun | Sinker | | | 170,000 | 0 | 0 | 170,000 |
| 011839ML8 | 3.050% | 2043 | Dec | Sinker | | | 170,000 | 0 | 0 | 170,000 |
| 011839ML8 | 3.050% | 2044 | Jun | Sinker | | | 175,000 | 0 | 0 | 175,000 |
| 011839ML8 | 3.050% | 2044 | Dec | Sinker | | | 180,000 | 0 | 0 | 180,000 |
| 011839ML8 | 3.050% | 2045 | Jun | Sinker | | | 180,000 | 0 | 0 | 180,000 |
| 011839ML8 | 3.050% | 2045 | Dec | Sinker | | | 95,000 | 0 | 0 | 95,000 |
| 011839ML8 | 3.050% | 2046 | Jun | Sinker | | | 80,000 | 0 | 0 | 80,000 |
| 011839ML8 | 3.050% | 2046 | Dec | Term | | | 80,000 | 0 | 0 | 80,000 |
| | | | | | | **C1612 Total** | **$17,850,000** | **$0** | **$0** | **$17,850,000** |
| | | | | | | **Collateralized Bonds (Veterans Mortgage Program) Total** | **$50,000,000** | **$1,235,000** | **$0** | **$48,765,000** |
| **General Mortgage Revenue Bonds II** | | | | | | | | | S and P / Moodys / Fitch | |
| **GM12A General Mortgage Revenue Bonds II, 2012 Series A** | | | | **Exempt** | Prog: **405** | Yield: **3.653%** | Delivery: **7/11/2012** | Underwriter: **BofA Merrill Lynch** | *AA+* / *N/A* | *AA+* |
| 01170RDC3 | 0.350% | 2012 | Dec | Serial | | Pre-Ulm | 235,000 | 235,000 | 0 | 0 |
| 01170RDD1 | 0.400% | 2013 | Jun | Serial | | Pre-Ulm | 1,445,000 | 1,445,000 | 0 | 0 |
| 01170RDE9 | 0.500% | 2013 | Dec | Serial | | Pre-Ulm | 1,480,000 | 1,480,000 | 0 | 0 |
| 01170RDF6 | 0.600% | 2014 | Jun | Serial | | Pre-Ulm | 1,520,000 | 1,520,000 | 0 | 0 |
| 01170RDG4 | 0.800% | 2014 | Dec | Serial | | Pre-Ulm | 1,560,000 | 1,560,000 | 0 | 0 |
| 01170RDH2 | 0.950% | 2015 | Jun | Serial | | Pre-Ulm | 1,600,000 | 1,600,000 | 0 | 0 |
| 01170RDJ8 | 1.050% | 2015 | Dec | Serial | | Pre-Ulm | 1,640,000 | 1,640,000 | 0 | 0 |
| 01170RDK5 | 1.150% | 2016 | Jun | Serial | | Pre-Ulm | 1,680,000 | 1,680,000 | 0 | 0 |
| 01170RDL3 | 1.300% | 2016 | Dec | Serial | | Pre-Ulm | 1,725,000 | 1,725,000 | 0 | 0 |
| 01170RDM1 | 1.500% | 2017 | Jun | Serial | | Pre-Ulm | 1,765,000 | 1,765,000 | 0 | 0 |
| 01170RDN9 | 1.650% | 2017 | Dec | Serial | | Pre-Ulm | 1,810,000 | 1,810,000 | 0 | 0 |
| 01170RDP4 | 1.850% | 2018 | Jun | Serial | | Pre-Ulm | 1,860,000 | 0 | 0 | 1,860,000 |
| 01170RDQ2 | 1.950% | 2018 | Dec | Serial | | Pre-Ulm | 1,905,000 | 0 | 0 | 1,905,000 |
| 01170RDR0 | 2.125% | 2019 | Jun | Serial | | Pre-Ulm | 1,955,000 | 0 | 0 | 1,955,000 |
| 01170RDS8 | 2.250% | 2019 | Dec | Serial | | Pre-Ulm | 2,005,000 | 0 | 0 | 2,005,000 |
| 01170RDT6 | 2.500% | 2020 | Jun | Serial | | Pre-Ulm | 2,055,000 | 0 | 0 | 2,055,000 |
| 01170RDU3 | 2.500% | 2020 | Dec | Serial | | Pre-Ulm | 2,105,000 | 0 | 0 | 2,105,000 |
| 01170RDV1 | 2.875% | 2021 | Jun | Serial | | Pre-Ulm | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170RDW9 | 2.875% | 2021 | Dec | Serial | | Pre-Ulm | 2,215,000 | 0 | 0 | 2,215,000 |
| 01170RDX7 | 3.000% | 2022 | Jun | Serial | | Pre-Ulm | 2,275,000 | 0 | 0 | 2,275,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **GM12A General Mortgage Revenue Bonds II, 2012 Series A** | | | | **Exempt** | Prog: **405** | Yield: **3.653%** | Delivery: **7/11/2012** | Underwriter: **BofA Merrill Lynch** | *AA+* | *N/A* / *AA+* |
| 01170RDY5 | 3.000% | 2022 | Dec | Serial | | Pre-Ulm | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170RDZ2 | 3.125% | 2023 | Jun | Serial | | Pre-Ulm | 2,390,000 | 0 | 0 | 2,390,000 |
| 01170REA6 | 3.125% | 2023 | Dec | Serial | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170REB4 | 3.250% | 2024 | Jun | Serial | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170REC2 | 3.250% | 2024 | Dec | Serial | | Pre-Ulm | 2,575,000 | 0 | 0 | 2,575,000 |
| 01170RED0 | 3.500% | 2025 | Jun | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| 01170RED0 | 3.500% | 2025 | Dec | Sinker | | Pre-Ulm | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170RED0 | 3.500% | 2026 | Jun | Sinker | | Pre-Ulm | 2,780,000 | 0 | 0 | 2,780,000 |
| 01170RED0 | 3.500% | 2026 | Dec | Sinker | | Pre-Ulm | 2,850,000 | 0 | 0 | 2,850,000 |
| 01170RED0 | 3.500% | 2027 | Jun | Sinker | | Pre-Ulm | 2,920,000 | 0 | 0 | 2,920,000 |
| 01170RED0 | 3.500% | 2027 | Dec | Term | | Pre-Ulm | 2,995,000 | 0 | 0 | 2,995,000 |
| 01170REE8 | 4.000% | 2028 | Jun | Sinker | | Pre-Ulm | 3,020,000 | 0 | 0 | 3,020,000 |
| 01170REE8 | 4.000% | 2028 | Dec | Sinker | | Pre-Ulm | 3,050,000 | 0 | 0 | 3,050,000 |
| 01170REG3 | 4.000% | 2028 | Dec | Sinker | | Pre-Ulm | 45,000 | 0 | 40,000 | 5,000 |
| 01170REE8 | 4.000% | 2029 | Jun | Sinker | | Pre-Ulm | 3,025,000 | 0 | 0 | 3,025,000 |
| 01170REG3 | 4.000% | 2029 | Jun | Sinker | | Pre-Ulm | 150,000 | 0 | 140,000 | 10,000 |
| 01170REE8 | 4.000% | 2029 | Dec | Sinker | | Pre-Ulm | 3,005,000 | 0 | 0 | 3,005,000 |
| 01170REG3 | 4.000% | 2029 | Dec | Sinker | | Pre-Ulm | 255,000 | 0 | 230,000 | 25,000 |
| 01170REE8 | 4.000% | 2030 | Jun | Sinker | | Pre-Ulm | 2,980,000 | 0 | 0 | 2,980,000 |
| 01170REG3 | 4.000% | 2030 | Jun | Sinker | | Pre-Ulm | 365,000 | 0 | 320,000 | 45,000 |
| 01170REE8 | 4.000% | 2030 | Dec | Sinker | | Pre-Ulm | 2,965,000 | 0 | 0 | 2,965,000 |
| 01170REG3 | 4.000% | 2030 | Dec | Sinker | | Pre-Ulm | 470,000 | 0 | 405,000 | 65,000 |
| 01170REG3 | 4.000% | 2031 | Jun | Sinker | | Pre-Ulm | 585,000 | 0 | 510,000 | 75,000 |
| 01170REE8 | 4.000% | 2031 | Jun | Sinker | | Pre-Ulm | 2,940,000 | 0 | 0 | 2,940,000 |
| 01170REG3 | 4.000% | 2031 | Dec | Sinker | | Pre-Ulm | 695,000 | 0 | 605,000 | 90,000 |
| 01170REE8 | 4.000% | 2031 | Dec | Sinker | | Pre-Ulm | 2,920,000 | 0 | 0 | 2,920,000 |
| 01170REG3 | 4.000% | 2032 | Jun | Sinker | | Pre-Ulm | 815,000 | 0 | 705,000 | 110,000 |
| 01170REE8 | 4.000% | 2032 | Jun | Sinker | | Pre-Ulm | 2,895,000 | 0 | 0 | 2,895,000 |
| 01170REG3 | 4.000% | 2032 | Dec | Sinker | | Pre-Ulm | 925,000 | 0 | 800,000 | 125,000 |
| 01170REE8 | 4.000% | 2032 | Dec | Term | | Pre-Ulm | 2,880,000 | 0 | 0 | 2,880,000 |
| 01170REG3 | 4.000% | 2033 | Jun | Sinker | | Pre-Ulm | 1,045,000 | 0 | 905,000 | 140,000 |
| 01170REF5 | 4.125% | 2033 | Jun | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170REG3 | 4.000% | 2033 | Dec | Sinker | | Pre-Ulm | 1,160,000 | 0 | 1,010,000 | 150,000 |
| 01170REF5 | 4.125% | 2033 | Dec | Sinker | | Pre-Ulm | 2,890,000 | 0 | 0 | 2,890,000 |
| 01170REG3 | 4.000% | 2034 | Jun | Sinker | | Pre-Ulm | 1,285,000 | 0 | 1,115,000 | 170,000 |
| 01170REF5 | 4.125% | 2034 | Jun | Sinker | | Pre-Ulm | 2,870,000 | 0 | 0 | 2,870,000 |
| 01170REG3 | 4.000% | 2034 | Dec | Sinker | | Pre-Ulm | 1,405,000 | 0 | 1,215,000 | 190,000 |
| 01170REF5 | 4.125% | 2034 | Dec | Sinker | | Pre-Ulm | 2,855,000 | 0 | 0 | 2,855,000 |
| 01170REG3 | 4.000% | 2035 | Jun | Sinker | | Pre-Ulm | 1,540,000 | 0 | 1,335,000 | 205,000 |
| 01170REF5 | 4.125% | 2035 | Jun | Sinker | | Pre-Ulm | 2,830,000 | 0 | 0 | 2,830,000 |
| 01170REG3 | 4.000% | 2035 | Dec | Sinker | | Pre-Ulm | 1,665,000 | 0 | 1,445,000 | 220,000 |
| 01170REF5 | 4.125% | 2035 | Dec | Sinker | | Pre-Ulm | 2,815,000 | 0 | 0 | 2,815,000 |
| 01170REG3 | 4.000% | 2036 | Jun | Sinker | | Pre-Ulm | 1,800,000 | 0 | 1,560,000 | 240,000 |
| 01170REF5 | 4.125% | 2036 | Jun | Sinker | | Pre-Ulm | 2,795,000 | 0 | 0 | 2,795,000 |
| 01170REG3 | 4.000% | 2036 | Dec | Sinker | | Pre-Ulm | 1,925,000 | 0 | 1,670,000 | 255,000 |
| 01170REF5 | 4.125% | 2036 | Dec | Sinker | | Pre-Ulm | 2,785,000 | 0 | 0 | 2,785,000 |
| 01170REF5 | 4.125% | 2037 | Jun | Sinker | | Pre-Ulm | 645,000 | 0 | 0 | 645,000 |
| 01170REG3 | 4.000% | 2037 | Jun | Sinker | | Pre-Ulm | 300,000 | 0 | 260,000 | 40,000 |
| 01170REG3 | 4.000% | 2037 | Dec | Sinker | | Pre-Ulm | 325,000 | 0 | 280,000 | 45,000 |
| 01170REF5 | 4.125% | 2037 | Dec | Term | | Pre-Ulm | 645,000 | 0 | 0 | 645,000 |
| 01170REG3 | 4.000% | 2038 | Jun | Sinker | | Pre-Ulm | 360,000 | 0 | 310,000 | 50,000 |
| 01170REH1 | 4.250% | 2038 | Jun | Sinker | | Pre-Ulm | 640,000 | 0 | 0 | 640,000 |
| 01170REH1 | 4.250% | 2038 | Dec | Sinker | | Pre-Ulm | 635,000 | 0 | 0 | 635,000 |
| 01170REG3 | 4.000% | 2038 | Dec | Sinker | | Pre-Ulm | 390,000 | 0 | 340,000 | 50,000 |
| 01170REH1 | 4.250% | 2039 | Jun | Sinker | | Pre-Ulm | 635,000 | 0 | 0 | 635,000 |
| 01170REG3 | 4.000% | 2039 | Jun | Sinker | | Pre-Ulm | 420,000 | 0 | 360,000 | 60,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | **S and P** / **Moodys** / **Fitch** | |
| **GM12A General Mortgage Revenue Bonds II, 2012 Series A** | | | | **Exempt** | Prog: **405** | Yield: **3.653%** | Delivery: **7/11/2012** | Underwriter: **BofA Merrill Lynch** | *AA+* / *N/A* | *AA+* |
| 01170REH1 | 4.250% | 2039 | Dec | Sinker | | Pre-Ulm | 635,000 | 0 | 0 | 635,000 |
| 01170REG3 | 4.000% | 2039 | Dec | Sinker | | Pre-Ulm | 450,000 | 0 | 390,000 | 60,000 |
| 01170REH1 | 4.250% | 2040 | Jun | Sinker | | Pre-Ulm | 630,000 | 0 | 0 | 630,000 |
| 01170REG3 | 4.000% | 2040 | Jun | Term | | Pre-Ulm | 3,270,000 | 0 | 2,830,000 | 440,000 |
| 01170REH1 | 4.250% | 2040 | Dec | Term | | Pre-Ulm | 3,200,000 | 0 | 0 | 3,200,000 |
| | | | | | | **GM12A Total** | **$145,890,000** | **$16,460,000** | **$18,780,000** | **$110,650,000** |
| **GM16A General Mortgage Revenue Bonds II, 2016 Series A** | | | | **Exempt** | Prog: **406** | Yield: **2.532%** | Delivery: **8/24/2016** | Underwriter: **Wells Fargo** | *AA+* / *N/A* | *AA+* |
| 01170REL2 | 0.450% | 2017 | Jun | Serial | | | 1,195,000 | 1,195,000 | 0 | 0 |
| 01170REM0 | 0.500% | 2017 | Dec | Serial | | | 1,345,000 | 1,345,000 | 0 | 0 |
| 01170REN8 | 0.700% | 2018 | Jun | Serial | | | 2,055,000 | 0 | 0 | 2,055,000 |
| 01170REP3 | 0.750% | 2018 | Dec | Serial | | | 2,065,000 | 0 | 0 | 2,065,000 |
| 01170REQ1 | 0.900% | 2019 | Jun | Serial | | | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170RER9 | 0.950% | 2019 | Dec | Serial | | | 2,090,000 | 0 | 0 | 2,090,000 |
| 01170RES7 | 1.050% | 2020 | Jun | Serial | | | 2,100,000 | 0 | 0 | 2,100,000 |
| 01170RET5 | 1.100% | 2020 | Dec | Serial | | | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170REU2 | 1.250% | 2021 | Jun | Serial | | | 2,125,000 | 0 | 0 | 2,125,000 |
| 01170REV0 | 1.300% | 2021 | Dec | Serial | | | 2,145,000 | 0 | 0 | 2,145,000 |
| 01170REW8 | 1.500% | 2022 | Jun | Serial | | | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170REX6 | 1.550% | 2022 | Dec | Serial | | | 2,180,000 | 0 | 0 | 2,180,000 |
| 01170REY4 | 1.700% | 2023 | Jun | Serial | | | 2,200,000 | 0 | 0 | 2,200,000 |
| 01170REZ1 | 1.750% | 2023 | Dec | Serial | | | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170RFA5 | 1.850% | 2024 | Jun | Serial | | | 2,245,000 | 0 | 0 | 2,245,000 |
| 01170RFB3 | 1.900% | 2024 | Dec | Serial | | | 2,265,000 | 0 | 0 | 2,265,000 |
| 01170RFC1 | 2.000% | 2025 | Jun | Serial | | | 2,295,000 | 0 | 0 | 2,295,000 |
| 01170RFD9 | 2.050% | 2025 | Dec | Serial | | | 2,315,000 | 0 | 0 | 2,315,000 |
| 01170RFE7 | 2.150% | 2026 | Jun | Serial | | | 2,345,000 | 0 | 0 | 2,345,000 |
| 01170RFF4 | 2.200% | 2026 | Dec | Serial | | | 2,375,000 | 0 | 0 | 2,375,000 |
| 01170RFG2 | 2.250% | 2027 | Jun | Serial | | | 2,400,000 | 0 | 0 | 2,400,000 |
| 01170RFH0 | 2.300% | 2027 | Dec | Serial | | | 2,430,000 | 0 | 0 | 2,430,000 |
| 01170RFN7 | 3.500% | 2028 | Jun | Sinker | | PAC | 265,000 | 0 | 25,000 | 240,000 |
| 01170RFM9 | 3.000% | 2028 | Jun | Sinker | | | 2,040,000 | 0 | 0 | 2,040,000 |
| 01170RFM9 | 3.000% | 2028 | Dec | Sinker | | | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170RFN7 | 3.500% | 2028 | Dec | Sinker | | PAC | 270,000 | 0 | 15,000 | 255,000 |
| 01170RFM9 | 3.000% | 2029 | Jun | Sinker | | | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170RFN7 | 3.500% | 2029 | Jun | Sinker | | PAC | 275,000 | 0 | 15,000 | 260,000 |
| 01170RFN7 | 3.500% | 2029 | Dec | Sinker | | PAC | 285,000 | 0 | 15,000 | 270,000 |
| 01170RFM9 | 3.000% | 2029 | Dec | Sinker | | | 2,150,000 | 0 | 0 | 2,150,000 |
| 01170RFN7 | 3.500% | 2030 | Jun | Sinker | | PAC | 285,000 | 0 | 15,000 | 270,000 |
| 01170RFM9 | 3.000% | 2030 | Jun | Sinker | | | 2,190,000 | 0 | 0 | 2,190,000 |
| 01170RFN7 | 3.500% | 2030 | Dec | Sinker | | PAC | 290,000 | 0 | 15,000 | 275,000 |
| 01170RFM9 | 3.000% | 2030 | Dec | Sinker | | | 2,230,000 | 0 | 0 | 2,230,000 |
| 01170RFM9 | 3.000% | 2031 | Jun | Sinker | | | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170RFN7 | 3.500% | 2031 | Jun | Sinker | | PAC | 295,000 | 0 | 15,000 | 280,000 |
| 01170RFN7 | 3.500% | 2031 | Dec | Sinker | | PAC | 300,000 | 0 | 15,000 | 285,000 |
| 01170RFM9 | 3.000% | 2031 | Dec | Sinker | | | 2,310,000 | 0 | 0 | 2,310,000 |
| 01170RFN7 | 3.500% | 2032 | Jun | Sinker | | PAC | 305,000 | 0 | 15,000 | 290,000 |
| 01170RFM9 | 3.000% | 2032 | Jun | Sinker | | | 2,355,000 | 0 | 0 | 2,355,000 |
| 01170RFN7 | 3.500% | 2032 | Dec | Sinker | | PAC | 310,000 | 0 | 15,000 | 295,000 |
| 01170RFM9 | 3.000% | 2032 | Dec | Sinker | | | 2,390,000 | 0 | 0 | 2,390,000 |
| 01170RFN7 | 3.500% | 2033 | Jun | Sinker | | PAC | 320,000 | 0 | 15,000 | 305,000 |
| 01170RFM9 | 3.000% | 2033 | Jun | Sinker | | | 2,430,000 | 0 | 0 | 2,430,000 |
| 01170RFN7 | 3.500% | 2033 | Dec | Sinker | | PAC | 325,000 | 0 | 15,000 | 310,000 |
| 01170RFM9 | 3.000% | 2033 | Dec | Term | | | 2,475,000 | 0 | 0 | 2,475,000 |
| 01170RFN7 | 3.500% | 2034 | Jun | Sinker | | PAC | 330,000 | 0 | 15,000 | 315,000 |
| 01170RFJ6 | 3.150% | 2034 | Jun | Sinker | | | 935,000 | 0 | 0 | 935,000 |
| 01170RFN7 | 3.500% | 2034 | Dec | Sinker | | PAC | 335,000 | 0 | 15,000 | 320,000 |

## General Mortgage Revenue Bonds II

| | S and P | Moodys | Fitch |
|---|---|---|---|
| **GM16A General Mortgage Revenue Bonds II, 2016 Series A** — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** | *AA+* | *N/A* | *AA+* |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 01170RFJ6 | 3.150% | 2034 | Dec | Sinker | | | 955,000 | 0 | 0 | 955,000 |
| 01170RFN7 | 3.500% | 2035 | Jun | Sinker | | PAC | 340,000 | 0 | 15,000 | 325,000 |
| 01170RFJ6 | 3.150% | 2035 | Jun | Sinker | | | 970,000 | 0 | 0 | 970,000 |
| 01170RFN7 | 3.500% | 2035 | Dec | Sinker | | PAC | 350,000 | 0 | 15,000 | 335,000 |
| 01170RFJ6 | 3.150% | 2035 | Dec | Sinker | | | 990,000 | 0 | 0 | 990,000 |
| 01170RFN7 | 3.500% | 2036 | Jun | Sinker | | PAC | 355,000 | 0 | 20,000 | 335,000 |
| 01170RFJ6 | 3.150% | 2036 | Jun | Sinker | | | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170RFN7 | 3.500% | 2036 | Dec | Sinker | | PAC | 360,000 | 0 | 20,000 | 340,000 |
| 01170RFJ6 | 3.150% | 2036 | Dec | Term | | | 1,030,000 | 0 | 0 | 1,030,000 |
| 01170RFN7 | 3.500% | 2037 | Jun | Sinker | | PAC | 370,000 | 0 | 20,000 | 350,000 |
| 01170RFK3 | 3.250% | 2037 | Jun | Sinker | | | 260,000 | 0 | 0 | 260,000 |
| 01170RFN7 | 3.500% | 2037 | Dec | Sinker | | PAC | 375,000 | 0 | 25,000 | 350,000 |
| 01170RFK3 | 3.250% | 2037 | Dec | Sinker | | | 265,000 | 0 | 0 | 265,000 |
| 01170RFN7 | 3.500% | 2038 | Jun | Sinker | | PAC | 380,000 | 0 | 25,000 | 355,000 |
| 01170RFK3 | 3.250% | 2038 | Jun | Sinker | | | 270,000 | 0 | 0 | 270,000 |
| 01170RFN7 | 3.500% | 2038 | Dec | Sinker | | PAC | 390,000 | 0 | 25,000 | 365,000 |
| 01170RFK3 | 3.250% | 2038 | Dec | Sinker | | | 275,000 | 0 | 0 | 275,000 |
| 01170RFN7 | 3.500% | 2039 | Jun | Sinker | | PAC | 395,000 | 0 | 25,000 | 370,000 |
| 01170RFK3 | 3.250% | 2039 | Jun | Sinker | | | 285,000 | 0 | 0 | 285,000 |
| 01170RFN7 | 3.500% | 2039 | Dec | Sinker | | PAC | 405,000 | 0 | 25,000 | 380,000 |
| 01170RFK3 | 3.250% | 2039 | Dec | Sinker | | | 285,000 | 0 | 0 | 285,000 |
| 01170RFN7 | 3.500% | 2040 | Jun | Sinker | | PAC | 410,000 | 0 | 25,000 | 385,000 |
| 01170RFK3 | 3.250% | 2040 | Jun | Sinker | | | 290,000 | 0 | 0 | 290,000 |
| 01170RFN7 | 3.500% | 2040 | Dec | Sinker | | PAC | 420,000 | 0 | 25,000 | 395,000 |
| 01170RFK3 | 3.250% | 2040 | Dec | Sinker | | | 300,000 | 0 | 0 | 300,000 |
| 01170RFN7 | 3.500% | 2041 | Jun | Sinker | | PAC | 425,000 | 0 | 30,000 | 395,000 |
| 01170RFK3 | 3.250% | 2041 | Jun | Sinker | | | 305,000 | 0 | 0 | 305,000 |
| 01170RFN7 | 3.500% | 2041 | Dec | Sinker | | PAC | 435,000 | 0 | 30,000 | 405,000 |
| 01170RFK3 | 3.250% | 2041 | Dec | Term | | | 310,000 | 0 | 0 | 310,000 |
| 01170RFL1 | 3.350% | 2042 | Jun | Sinker | | | 385,000 | 0 | 0 | 385,000 |
| 01170RFN7 | 3.500% | 2042 | Jun | Sinker | | PAC | 445,000 | 0 | 30,000 | 415,000 |
| 01170RFN7 | 3.500% | 2042 | Dec | Sinker | | PAC | 450,000 | 0 | 30,000 | 420,000 |
| 01170RFL1 | 3.350% | 2042 | Dec | Sinker | | | 395,000 | 0 | 0 | 395,000 |
| 01170RFN7 | 3.500% | 2043 | Jun | Sinker | | PAC | 460,000 | 0 | 30,000 | 430,000 |
| 01170RFL1 | 3.350% | 2043 | Jun | Sinker | | | 405,000 | 0 | 0 | 405,000 |
| 01170RFN7 | 3.500% | 2043 | Dec | Sinker | | PAC | 470,000 | 0 | 30,000 | 440,000 |
| 01170RFL1 | 3.350% | 2043 | Dec | Sinker | | | 410,000 | 0 | 0 | 410,000 |
| 01170RFN7 | 3.500% | 2044 | Jun | Sinker | | PAC | 480,000 | 0 | 30,000 | 450,000 |
| 01170RFL1 | 3.350% | 2044 | Jun | Sinker | | | 420,000 | 0 | 0 | 420,000 |
| 01170RFN7 | 3.500% | 2044 | Dec | Sinker | | PAC | 485,000 | 0 | 30,000 | 455,000 |
| 01170RFL1 | 3.350% | 2044 | Dec | Sinker | | | 430,000 | 0 | 0 | 430,000 |
| 01170RFN7 | 3.500% | 2045 | Jun | Sinker | | PAC | 495,000 | 0 | 30,000 | 465,000 |
| 01170RFL1 | 3.350% | 2045 | Jun | Sinker | | | 435,000 | 0 | 0 | 435,000 |
| 01170RFL1 | 3.350% | 2045 | Dec | Sinker | | | 440,000 | 0 | 0 | 440,000 |
| 01170RFN7 | 3.500% | 2045 | Dec | Sinker | | PAC | 505,000 | 0 | 35,000 | 470,000 |
| 01170RFL1 | 3.350% | 2046 | Jun | Sinker | | | 265,000 | 0 | 0 | 265,000 |
| 01170RFN7 | 3.500% | 2046 | Jun | Term | | PAC | 305,000 | 0 | 20,000 | 285,000 |
| 01170RFL1 | 3.350% | 2046 | Dec | Term | | | 215,000 | 0 | 0 | 215,000 |
| | | | | | | **GM16A Total** | **$100,000,000** | **$2,540,000** | **$810,000** | **$96,650,000** |
| | | | | | | **General Mortgage Revenue Bonds II Total** | **$245,890,000** | **$19,000,000** | **$19,590,000** | **$207,300,000** |

## Governmental Purpose Bonds

| | S and P | Moodys | Fitch |
|---|---|---|---|
| **GP97A Governmental Purpose Bonds, 1997 Series A** — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aa2/VMIG1* | *AA+/F1+* |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011831X82 | | 2027 | Dec | Serial | | VRDO | 33,000,000 | 0 | 18,400,000 | 14,600,000 |
| | | | | | | **GP97A Total** | **$33,000,000** | **$0** | **$18,400,000** | **$14,600,000** |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|

**Governmental Purpose Bonds** — **S and P** | **Moodys** | **Fitch**

**GP01A Governmental Purpose Bonds, 2001 Series A** — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118326M9 | | 2001 | Dec | Sinker | | SWAP | 500,000 | 500,000 | 0 | 0 |
| 0118326M9 | | 2002 | Jun | Sinker | | SWAP | 705,000 | 705,000 | 0 | 0 |
| 0118326M9 | | 2002 | Dec | Sinker | | SWAP | 720,000 | 720,000 | 0 | 0 |
| 0118326M9 | | 2003 | Jun | Sinker | | SWAP | 735,000 | 735,000 | 0 | 0 |
| 0118326M9 | | 2003 | Dec | Sinker | | SWAP | 745,000 | 745,000 | 0 | 0 |
| 0118326M9 | | 2004 | Jun | Sinker | | SWAP | 770,000 | 770,000 | 0 | 0 |
| 0118326M9 | | 2004 | Dec | Sinker | | SWAP | 780,000 | 780,000 | 0 | 0 |
| 0118326M9 | | 2005 | Jun | Sinker | | SWAP | 795,000 | 795,000 | 0 | 0 |
| 0118326M9 | | 2005 | Dec | Sinker | | SWAP | 815,000 | 815,000 | 0 | 0 |
| 0118326M9 | | 2006 | Jun | Sinker | | SWAP | 825,000 | 825,000 | 0 | 0 |
| 0118326M9 | | 2006 | Dec | Sinker | | SWAP | 845,000 | 845,000 | 0 | 0 |
| 0118326M9 | | 2007 | Jun | Sinker | | SWAP | 860,000 | 860,000 | 0 | 0 |
| 0118326M9 | | 2007 | Dec | Sinker | | SWAP | 880,000 | 880,000 | 0 | 0 |
| 0118326M9 | | 2008 | Jun | Sinker | | SWAP | 895,000 | 895,000 | 0 | 0 |
| 0118326M9 | | 2008 | Dec | Sinker | | SWAP | 920,000 | 920,000 | 0 | 0 |
| 0118326M9 | | 2009 | Jun | Sinker | | SWAP | 930,000 | 930,000 | 0 | 0 |
| 0118326M9 | | 2009 | Dec | Sinker | | SWAP | 950,000 | 950,000 | 0 | 0 |
| 0118326M9 | | 2010 | Jun | Sinker | | SWAP | 960,000 | 960,000 | 0 | 0 |
| 0118326M9 | | 2010 | Dec | Sinker | | SWAP | 995,000 | 995,000 | 0 | 0 |
| 0118326M9 | | 2011 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 0118326M9 | | 2011 | Dec | Sinker | | SWAP | 1,030,000 | 1,030,000 | 0 | 0 |
| 0118326M9 | | 2012 | Jun | Sinker | | SWAP | 1,050,000 | 1,050,000 | 0 | 0 |
| 0118326M9 | | 2012 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 |
| 0118326M9 | | 2013 | Jun | Sinker | | SWAP | 1,090,000 | 1,090,000 | 0 | 0 |
| 0118326M9 | | 2013 | Dec | Sinker | | SWAP | 1,115,000 | 1,115,000 | 0 | 0 |
| 0118326M9 | | 2014 | Jun | Sinker | | SWAP | 1,135,000 | 1,135,000 | 0 | 0 |
| 0118326M9 | | 2014 | Dec | Sinker | | SWAP | 1,160,000 | 1,160,000 | 0 | 0 |
| 0118326M9 | | 2015 | Jun | Sinker | | SWAP | 1,180,000 | 1,180,000 | 0 | 0 |
| 0118326M9 | | 2015 | Dec | Sinker | | SWAP | 1,205,000 | 1,205,000 | 0 | 0 |
| 0118326M9 | | 2016 | Jun | Sinker | | SWAP | 1,235,000 | 1,235,000 | 0 | 0 |
| 0118326M9 | | 2016 | Dec | Sinker | | SWAP | 1,255,000 | 1,255,000 | 0 | 0 |
| 0118326M9 | | 2017 | Jun | Sinker | | SWAP | 1,275,000 | 1,275,000 | 0 | 0 |
| 0118326M9 | | 2017 | Dec | Sinker | | SWAP | 1,305,000 | 1,305,000 | 0 | 0 |
| 0118326M9 | | 2018 | Jun | Sinker | | SWAP | 1,335,000 | 0 | 0 | 1,335,000 |
| 0118326M9 | | 2018 | Dec | Sinker | | SWAP | 1,365,000 | 0 | 0 | 1,365,000 |
| 0118326M9 | | 2019 | Jun | Sinker | | SWAP | 1,380,000 | 0 | 0 | 1,380,000 |
| 0118326M9 | | 2019 | Dec | Sinker | | SWAP | 1,410,000 | 0 | 0 | 1,410,000 |
| 0118326M9 | | 2020 | Jun | Sinker | | SWAP | 1,445,000 | 0 | 0 | 1,445,000 |
| 0118326M9 | | 2020 | Dec | Sinker | | SWAP | 1,465,000 | 0 | 0 | 1,465,000 |
| 0118326M9 | | 2021 | Jun | Sinker | | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 0118326M9 | | 2021 | Dec | Sinker | | SWAP | 1,525,000 | 0 | 0 | 1,525,000 |
| 0118326M9 | | 2022 | Jun | Sinker | | SWAP | 1,560,000 | 0 | 0 | 1,560,000 |
| 0118326M9 | | 2022 | Dec | Sinker | | SWAP | 1,590,000 | 0 | 0 | 1,590,000 |
| 0118326M9 | | 2023 | Jun | Sinker | | SWAP | 1,620,000 | 0 | 0 | 1,620,000 |
| 0118326M9 | | 2023 | Dec | Sinker | | SWAP | 1,660,000 | 0 | 0 | 1,660,000 |
| 0118326M9 | | 2024 | Jun | Sinker | | SWAP | 1,685,000 | 0 | 0 | 1,685,000 |
| 0118326M9 | | 2024 | Dec | Sinker | | SWAP | 1,725,000 | 0 | 0 | 1,725,000 |
| 0118326M9 | | 2025 | Jun | Sinker | | SWAP | 1,755,000 | 0 | 0 | 1,755,000 |
| 0118326M9 | | 2025 | Dec | Sinker | | SWAP | 1,790,000 | 0 | 0 | 1,790,000 |
| 0118326M9 | | 2026 | Jun | Sinker | | SWAP | 1,830,000 | 0 | 0 | 1,830,000 |
| 0118326M9 | | 2026 | Dec | Sinker | | SWAP | 1,865,000 | 0 | 0 | 1,865,000 |
| 0118326M9 | | 2027 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 0118326M9 | | 2027 | Dec | Sinker | | SWAP | 1,945,000 | 0 | 0 | 1,945,000 |
| 0118326M9 | | 2028 | Jun | Sinker | | SWAP | 1,970,000 | 0 | 0 | 1,970,000 |
| 0118326M9 | | 2028 | Dec | Sinker | | SWAP | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118326M9 | | 2029 | Jun | Sinker | | SWAP | 2,060,000 | 0 | 0 | 2,060,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* *Aaa/VMIG1* | *AAA/F1+* |
| 0118326M9 | | 2029 | Dec | Sinker | | SWAP | 2,100,000 | 0 | 0 | 2,100,000 |
| 0118326M9 | | 2030 | Jun | Sinker | | SWAP | 2,145,000 | 0 | 0 | 2,145,000 |
| 0118326M9 | | 2030 | Dec | Term | | SWAP | 2,190,000 | 0 | 0 | 2,190,000 |
| | | | | | | **GP01A Total** | **$76,580,000** | **$31,740,000** | **$0** | **$44,840,000** |
| **GP01B Governmental Purpose Bonds, 2001 Series B** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* *Aaa/VMIG1* | *AAA/F1+* |
| 0118326N7 | | 2001 | Dec | Sinker | | SWAP | 620,000 | 620,000 | 0 | 0 |
| 0118326N7 | | 2002 | Jun | Sinker | | SWAP | 855,000 | 855,000 | 0 | 0 |
| 0118326N7 | | 2002 | Dec | Sinker | | SWAP | 885,000 | 885,000 | 0 | 0 |
| 0118326N7 | | 2003 | Jun | Sinker | | SWAP | 900,000 | 900,000 | 0 | 0 |
| 0118326N7 | | 2003 | Dec | Sinker | | SWAP | 910,000 | 910,000 | 0 | 0 |
| 0118326N7 | | 2004 | Jun | Sinker | | SWAP | 935,000 | 935,000 | 0 | 0 |
| 0118326N7 | | 2004 | Dec | Sinker | | SWAP | 955,000 | 955,000 | 0 | 0 |
| 0118326N7 | | 2005 | Jun | Sinker | | SWAP | 975,000 | 975,000 | 0 | 0 |
| 0118326N7 | | 2005 | Dec | Sinker | | SWAP | 990,000 | 990,000 | 0 | 0 |
| 0118326N7 | | 2006 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 0118326N7 | | 2006 | Dec | Sinker | | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| 0118326N7 | | 2007 | Jun | Sinker | | SWAP | 1,055,000 | 1,055,000 | 0 | 0 |
| 0118326N7 | | 2007 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 |
| 0118326N7 | | 2008 | Jun | Sinker | | SWAP | 1,095,000 | 1,095,000 | 0 | 0 |
| 0118326N7 | | 2008 | Dec | Sinker | | SWAP | 1,120,000 | 1,120,000 | 0 | 0 |
| 0118326N7 | | 2009 | Jun | Sinker | | SWAP | 1,140,000 | 1,140,000 | 0 | 0 |
| 0118326N7 | | 2009 | Dec | Sinker | | SWAP | 1,165,000 | 1,165,000 | 0 | 0 |
| 0118326N7 | | 2010 | Jun | Sinker | | SWAP | 1,175,000 | 1,175,000 | 0 | 0 |
| 0118326N7 | | 2010 | Dec | Sinker | | SWAP | 1,210,000 | 1,210,000 | 0 | 0 |
| 0118326N7 | | 2011 | Jun | Sinker | | SWAP | 1,235,000 | 1,235,000 | 0 | 0 |
| 0118326N7 | | 2011 | Dec | Sinker | | SWAP | 1,255,000 | 1,255,000 | 0 | 0 |
| 0118326N7 | | 2012 | Jun | Sinker | | SWAP | 1,285,000 | 1,285,000 | 0 | 0 |
| 0118326N7 | | 2012 | Dec | Sinker | | SWAP | 1,315,000 | 1,315,000 | 0 | 0 |
| 0118326N7 | | 2013 | Jun | Sinker | | SWAP | 1,325,000 | 1,325,000 | 0 | 0 |
| 0118326N7 | | 2013 | Dec | Sinker | | SWAP | 1,365,000 | 1,365,000 | 0 | 0 |
| 0118326N7 | | 2014 | Jun | Sinker | | SWAP | 1,390,000 | 1,390,000 | 0 | 0 |
| 0118326N7 | | 2014 | Dec | Sinker | | SWAP | 1,415,000 | 1,415,000 | 0 | 0 |
| 0118326N7 | | 2015 | Jun | Sinker | | SWAP | 1,445,000 | 1,445,000 | 0 | 0 |
| 0118326N7 | | 2015 | Dec | Sinker | | SWAP | 1,475,000 | 1,475,000 | 0 | 0 |
| 0118326N7 | | 2016 | Jun | Sinker | | SWAP | 1,505,000 | 1,505,000 | 0 | 0 |
| 0118326N7 | | 2016 | Dec | Sinker | | SWAP | 1,530,000 | 1,530,000 | 0 | 0 |
| 0118326N7 | | 2017 | Jun | Sinker | | SWAP | 1,560,000 | 1,560,000 | 0 | 0 |
| 0118326N7 | | 2017 | Dec | Sinker | | SWAP | 1,600,000 | 1,600,000 | 0 | 0 |
| 0118326N7 | | 2018 | Jun | Sinker | | SWAP | 1,625,000 | 0 | 0 | 1,625,000 |
| 0118326N7 | | 2018 | Dec | Sinker | | SWAP | 1,665,000 | 0 | 0 | 1,665,000 |
| 0118326N7 | | 2019 | Jun | Sinker | | SWAP | 1,690,000 | 0 | 0 | 1,690,000 |
| 0118326N7 | | 2019 | Dec | Sinker | | SWAP | 1,720,000 | 0 | 0 | 1,720,000 |
| 0118326N7 | | 2020 | Jun | Sinker | | SWAP | 1,770,000 | 0 | 0 | 1,770,000 |
| 0118326N7 | | 2020 | Dec | Sinker | | SWAP | 1,795,000 | 0 | 0 | 1,795,000 |
| 0118326N7 | | 2021 | Jun | Sinker | | SWAP | 1,835,000 | 0 | 0 | 1,835,000 |
| 0118326N7 | | 2021 | Dec | Sinker | | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 0118326N7 | | 2022 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 0118326N7 | | 2022 | Dec | Sinker | | SWAP | 1,940,000 | 0 | 0 | 1,940,000 |
| 0118326N7 | | 2023 | Jun | Sinker | | SWAP | 1,985,000 | 0 | 0 | 1,985,000 |
| 0118326N7 | | 2023 | Dec | Sinker | | SWAP | 2,025,000 | 0 | 0 | 2,025,000 |
| 0118326N7 | | 2024 | Jun | Sinker | | SWAP | 2,065,000 | 0 | 0 | 2,065,000 |
| 0118326N7 | | 2024 | Dec | Sinker | | SWAP | 2,105,000 | 0 | 0 | 2,105,000 |
| 0118326N7 | | 2025 | Jun | Sinker | | SWAP | 2,150,000 | 0 | 0 | 2,150,000 |
| 0118326N7 | | 2025 | Dec | Sinker | | SWAP | 2,185,000 | 0 | 0 | 2,185,000 |
| 0118326N7 | | 2026 | Jun | Sinker | | SWAP | 2,235,000 | 0 | 0 | 2,235,000 |
| 0118326N7 | | 2026 | Dec | Sinker | | SWAP | 2,275,000 | 0 | 0 | 2,275,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **GP01B** Governmental Purpose Bonds, 2001 Series B | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 0118326N7 | | 2027 | Jun | Sinker | | SWAP | 2,325,000 | 0 | 0 | 2,325,000 |
| 0118326N7 | | 2027 | Dec | Sinker | | SWAP | 2,375,000 | 0 | 0 | 2,375,000 |
| 0118326N7 | | 2028 | Jun | Sinker | | SWAP | 2,415,000 | 0 | 0 | 2,415,000 |
| 0118326N7 | | 2028 | Dec | Sinker | | SWAP | 2,465,000 | 0 | 0 | 2,465,000 |
| 0118326N7 | | 2029 | Jun | Sinker | | SWAP | 2,515,000 | 0 | 0 | 2,515,000 |
| 0118326N7 | | 2029 | Dec | Sinker | | SWAP | 2,565,000 | 0 | 0 | 2,565,000 |
| 0118326N7 | | 2030 | Jun | Sinker | | SWAP | 2,620,000 | 0 | 0 | 2,620,000 |
| 0118326N7 | | 2030 | Dec | Term | | SWAP | 2,675,000 | 0 | 0 | 2,675,000 |
| | | | | | | **GP01B Total** | **$93,590,000** | **$38,800,000** | **$0** | **$54,790,000** |
| | | | | | | **Governmental Purpose Bonds Total** | **$203,170,000** | **$70,540,000** | **$18,400,000** | **$114,230,000** |

**State Capital Project Bonds** — **S and P** **Moodys** **Fitch**

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **SC02C** State Capital Project Bonds, 2002 Series C | | | | **Exempt** | Prog: **602** | Yield: **VRDO** | Delivery: **12/5/2002** | Underwriter: **Bear Stearns** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/F1+* |
| 0118326L1 | | 2012 | Jul | Sinker | | SWAP | 2,295,000 | 2,295,000 | 0 | 0 |
| 0118326L1 | | 2013 | Jan | Sinker | | SWAP | 2,345,000 | 2,345,000 | 0 | 0 |
| 0118326L1 | | 2013 | Jul | Sinker | | SWAP | 2,400,000 | 2,400,000 | 0 | 0 |
| 0118326L1 | | 2014 | Jan | Sinker | | SWAP | 2,450,000 | 2,450,000 | 0 | 0 |
| 0118326L1 | | 2014 | Jul | Sinker | | SWAP | 2,505,000 | 2,505,000 | 0 | 0 |
| 0118326L1 | | 2015 | Jan | Sinker | | SWAP | 2,555,000 | 2,555,000 | 0 | 0 |
| 0118326L1 | | 2015 | Jul | Sinker | | SWAP | 2,610,000 | 2,610,000 | 0 | 0 |
| 0118326L1 | | 2016 | Jan | Sinker | | SWAP | 2,670,000 | 2,670,000 | 0 | 0 |
| 0118326L1 | | 2016 | Jul | Sinker | | SWAP | 2,725,000 | 2,725,000 | 0 | 0 |
| 0118326L1 | | 2017 | Jan | Sinker | | SWAP | 2,785,000 | 2,785,000 | 0 | 0 |
| 0118326L1 | | 2017 | Jul | Sinker | | SWAP | 2,845,000 | 2,845,000 | 0 | 0 |
| 0118326L1 | | 2018 | Jan | Sinker | | SWAP | 2,905,000 | 2,905,000 | 0 | 0 |
| 0118326L1 | | 2018 | Jul | Sinker | | SWAP | 2,970,000 | 0 | 0 | 2,970,000 |
| 0118326L1 | | 2019 | Jan | Sinker | | SWAP | 3,035,000 | 0 | 0 | 3,035,000 |
| 0118326L1 | | 2019 | Jul | Sinker | | SWAP | 3,100,000 | 0 | 0 | 3,100,000 |
| 0118326L1 | | 2020 | Jan | Sinker | | SWAP | 3,165,000 | 0 | 0 | 3,165,000 |
| 0118326L1 | | 2020 | Jul | Sinker | | SWAP | 3,235,000 | 0 | 0 | 3,235,000 |
| 0118326L1 | | 2021 | Jan | Sinker | | SWAP | 3,305,000 | 0 | 0 | 3,305,000 |
| 0118326L1 | | 2021 | Jul | Sinker | | SWAP | 3,375,000 | 0 | 0 | 3,375,000 |
| 0118326L1 | | 2022 | Jan | Sinker | | SWAP | 3,450,000 | 0 | 0 | 3,450,000 |
| 0118326L1 | | 2022 | Jul | Term | | SWAP | 3,525,000 | 0 | 0 | 3,525,000 |
| | | | | | | **SC02C Total** | **$60,250,000** | **$31,090,000** | **$0** | **$29,160,000** |
| **SC11A** State Capital Project Bonds, 2011 Series A | | | | **Exempt** | Prog: **605** | Yield: **4.333%** | Delivery: **2/16/2011** | Underwriter: **Goldman Sachs** | *AA+* | *Aa2* *AA+* |
| 0118326P2 | 2.000% | 2011 | Dec | Serial | | Prem | 6,320,000 | 6,320,000 | 0 | 0 |
| 0118326Q0 | 3.000% | 2012 | Dec | Serial | | Prem | 3,000,000 | 3,000,000 | 0 | 0 |
| 0118327F3 | 5.000% | 2012 | Dec | Serial | | Prem | 9,340,000 | 9,340,000 | 0 | 0 |
| 0118326R8 | 4.000% | 2013 | Dec | Serial | | Prem | 2,050,000 | 2,050,000 | 0 | 0 |
| 0118327G1 | 5.000% | 2013 | Dec | Serial | | Prem | 5,500,000 | 5,500,000 | 0 | 0 |
| 0118326S6 | 5.000% | 2014 | Dec | Serial | | Prem | 1,940,000 | 1,940,000 | 0 | 0 |
| 0118326T4 | 5.000% | 2015 | Dec | Serial | | Prem | 2,365,000 | 2,365,000 | 0 | 0 |
| 0118326U1 | 5.000% | 2016 | Dec | Serial | | Prem | 2,305,000 | 2,305,000 | 0 | 0 |
| 0118326V9 | 5.000% | 2017 | Dec | Serial | | Prem | 2,425,000 | 2,425,000 | 0 | 0 |
| 0118326W7 | 5.000% | 2018 | Dec | Serial | | Prem | 1,705,000 | 0 | 0 | 1,705,000 |
| 0118326X5 | 5.000% | 2019 | Dec | Serial | | Prem | 1,490,000 | 0 | 0 | 1,490,000 |
| 0118326Y3 | 5.000% | 2020 | Dec | Serial | | Prem | 3,040,000 | 0 | 0 | 3,040,000 |
| 0118326Z0 | 5.000% | 2021 | Dec | Serial | | Prem | 4,880,000 | 0 | 0 | 4,880,000 |
| 0118327A4 | 4.250% | 2022 | Dec | Serial | | Disc | 7,515,000 | 0 | 0 | 7,515,000 |
| 0118327H9 | 5.000% | 2022 | Dec | Serial | | Prem | 2,500,000 | 0 | 0 | 2,500,000 |
| 0118327B2 | 5.000% | 2023 | Dec | Serial | | Prem | 9,940,000 | 0 | 0 | 9,940,000 |
| 0118327C0 | 5.000% | 2024 | Dec | Serial | | Prem | 10,000,000 | 0 | 0 | 10,000,000 |
| 0118327D8 | 5.000% | 2025 | Dec | Serial | | Prem | 10,050,000 | 0 | 0 | 10,050,000 |
| 0118327E6 | 5.000% | 2026 | Dec | Serial | | Prem | 10,575,000 | 0 | 0 | 10,575,000 |

# AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2018

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **SC11A** | **State Capital Project Bonds, 2011 Series A** | | | **Exempt** | Prog: **605** | Yield: **4.333%** | Delivery: **2/16/2011** | Underwriter: **Goldman Sachs** | AA+ | Aa2 AA+ |
| 0118327J5 | 5.000% | 2027 | Dec | Serial | | Disc | 8,245,000 | 0 | 0 | 8,245,000 |
| | | | | | | **SC11A Total** | **$105,185,000** | **$35,245,000** | **$0** | **$69,940,000** |
| | | | | **State Capital Project Bonds Total** | | | **$165,435,000** | **$66,335,000** | **$0** | **$99,100,000** |
| **State Capital Project Bonds II** | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **SC12A** | **State Capital Project Bonds II, 2012 Series A** | | | **Exempt** | Prog: **606** | Yield: **2.642%** | Delivery: **10/17/2012** | Underwriter: **Keybanc** | AA+ | N/A AA+ |
| 0118327Q9 | 2.000% | 2012 | Dec | Serial | | Prem | 2,340,000 | 2,340,000 | 0 | 0 |
| 0118327R7 | 2.000% | 2013 | Jun | Serial | | Prem | 1,900,000 | 1,900,000 | 0 | 0 |
| 0118327S5 | 3.000% | 2013 | Dec | Serial | | Prem | 1,880,000 | 1,880,000 | 0 | 0 |
| 0118327T3 | 2.000% | 2014 | Jun | Serial | | Prem | 1,970,000 | 1,970,000 | 0 | 0 |
| 0118327U0 | 4.000% | 2014 | Dec | Serial | | Prem | 1,925,000 | 1,925,000 | 0 | 0 |
| 0118327V8 | 2.000% | 2015 | Jun | Serial | | Prem | 2,020,000 | 2,020,000 | 0 | 0 |
| 0118327W6 | 4.000% | 2015 | Dec | Serial | | Prem | 2,015,000 | 2,015,000 | 0 | 0 |
| 0118327X4 | 3.000% | 2016 | Jun | Serial | | Prem | 2,080,000 | 2,080,000 | 0 | 0 |
| 0118327Y2 | 5.000% | 2016 | Dec | Serial | | Prem | 2,080,000 | 2,080,000 | 0 | 0 |
| 0118327Z9 | 3.000% | 2017 | Jun | Serial | | Prem | 2,170,000 | 2,170,000 | 0 | 0 |
| 0118328A3 | 5.000% | 2017 | Dec | Serial | | Prem | 2,165,000 | 2,165,000 | 0 | 0 |
| 0118328B1 | 4.000% | 2018 | Jun | Serial | | Prem | 2,255,000 | 0 | 0 | 2,255,000 |
| 0118328C9 | 5.000% | 2018 | Dec | Serial | | Prem | 2,255,000 | 0 | 0 | 2,255,000 |
| 0118328D7 | 4.000% | 2019 | Jun | Serial | | Prem | 2,365,000 | 0 | 0 | 2,365,000 |
| 0118328E5 | 5.000% | 2019 | Dec | Serial | | Prem | 2,355,000 | 0 | 0 | 2,355,000 |
| 0118328F2 | 4.000% | 2020 | Jun | Serial | | Prem | 2,470,000 | 0 | 0 | 2,470,000 |
| 0118328G0 | 5.000% | 2020 | Dec | Serial | | Prem | 2,450,000 | 0 | 0 | 2,450,000 |
| 0118328H8 | 3.500% | 2021 | Jun | Serial | | Prem | 2,580,000 | 0 | 0 | 2,580,000 |
| 0118328J4 | 5.000% | 2021 | Dec | Serial | | Prem | 2,560,000 | 0 | 0 | 2,560,000 |
| 0118328K1 | 5.000% | 2022 | Jun | Serial | | Prem | 2,690,000 | 0 | 0 | 2,690,000 |
| 0118328L9 | 5.000% | 2022 | Dec | Serial | | Prem | 2,680,000 | 0 | 0 | 2,680,000 |
| 0118328M7 | 5.000% | 2023 | Dec | Serial | | Prem | 4,610,000 | 0 | 0 | 4,610,000 |
| 011839PQ4 | 5.000% | 2024 | Dec | Serial | | Prem | 4,090,000 | 0 | 0 | 4,090,000 |
| 011839PX9 | 5.000% | 2024 | Dec | Serial | | Prem | 750,000 | 0 | 0 | 750,000 |
| 011839PR2 | 5.000% | 2025 | Dec | Serial | | Prem | 4,295,000 | 0 | 0 | 4,295,000 |
| 011839PY7 | 5.000% | 2025 | Dec | Serial | | Prem | 790,000 | 0 | 0 | 790,000 |
| 011839PS0 | 5.000% | 2026 | Dec | Serial | | Prem | 4,510,000 | 0 | 0 | 4,510,000 |
| 011839PZ4 | 5.000% | 2026 | Dec | Serial | | Prem | 830,000 | 0 | 0 | 830,000 |
| 011839QA8 | 5.000% | 2027 | Dec | Serial | | Prem | 870,000 | 0 | 0 | 870,000 |
| 011839PT8 | 5.000% | 2027 | Dec | Serial | | Prem | 4,735,000 | 0 | 0 | 4,735,000 |
| 0118328S4 | 3.250% | 2028 | Dec | Serial | | Disc | 5,885,000 | 0 | 0 | 5,885,000 |
| 011839PU5 | 5.000% | 2029 | Dec | Serial | | Prem | 5,130,000 | 0 | 0 | 5,130,000 |
| 011839QB6 | 5.000% | 2029 | Dec | Serial | | Prem | 945,000 | 0 | 0 | 945,000 |
| 0118328U9 | 3.375% | 2030 | Dec | Serial | | Disc | 6,385,000 | 0 | 0 | 6,385,000 |
| 011839QC4 | 5.000% | 2031 | Dec | Serial | | Prem | 1,025,000 | 0 | 0 | 1,025,000 |
| 011839PV3 | 5.000% | 2031 | Dec | Serial | | Prem | 5,565,000 | 0 | 0 | 5,565,000 |
| 011839QD2 | 5.000% | 2032 | Dec | Serial | | Prem | 270,000 | 0 | 0 | 270,000 |
| 011839PW1 | 5.000% | 2032 | Dec | Serial | | Prem | 1,470,000 | 0 | 0 | 1,470,000 |
| | | | | | | **SC12A Total** | **$99,360,000** | **$22,545,000** | **$0** | **$76,815,000** |
| **SC13A** | **State Capital Project Bonds II, 2013 Series A** | | | **Exempt** | Prog: **607** | Yield: **2.553%** | Delivery: **5/30/2013** | Underwriter: **Keybanc** | AA+ | N/A AA+ |
| 011839AA5 | 4.000% | 2017 | Jun | Serial | | Prem | 3,055,000 | 3,055,000 | 0 | 0 |
| 011839AB3 | 4.000% | 2017 | Dec | Serial | | Prem | 1,615,000 | 1,615,000 | 0 | 0 |
| 011839AC1 | 5.000% | 2018 | Jun | Serial | | Prem | 1,610,000 | 0 | 0 | 1,610,000 |
| 011839AD9 | 5.000% | 2018 | Dec | Serial | | Prem | 1,755,000 | 0 | 0 | 1,755,000 |
| 011839AE7 | 5.000% | 2019 | Jun | Serial | | Prem | 1,750,000 | 0 | 0 | 1,750,000 |
| 011839AF4 | 5.000% | 2019 | Dec | Serial | | Prem | 2,765,000 | 0 | 0 | 2,765,000 |
| 011839AG2 | 5.000% | 2020 | Jun | Serial | | Prem | 2,755,000 | 0 | 0 | 2,755,000 |
| 011839AH0 | 5.000% | 2020 | Dec | Serial | | Prem | 2,905,000 | 0 | 0 | 2,905,000 |
| 011839AJ6 | 5.000% | 2021 | Jun | Serial | | Prem | 2,905,000 | 0 | 0 | 2,905,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | | |
| | | | | | | | | **S and P** | **Moodys** | **Fitch** |
| **SC13A State Capital Project Bonds II, 2013 Series A** | | | | **Exempt** | Prog: **607** | Yield: **2.553%** | Delivery: **5/30/2013** | Underwriter: **Keybanc** AA+ | N/A | AA+ |
| 011839AK3 | 5.000% | 2021 | Dec | Serial | | Prem | 3,070,000 | 0 | 0 | 3,070,000 |
| 011839AL1 | 5.000% | 2022 | Jun | Serial | | Prem | 3,070,000 | 0 | 0 | 3,070,000 |
| 011839AM9 | 5.000% | 2022 | Dec | Serial | | Prem | 2,360,000 | 0 | 0 | 2,360,000 |
| 011839AN7 | 5.000% | 2023 | Jun | Serial | | Prem | 2,350,000 | 0 | 0 | 2,350,000 |
| 011839AP2 | 5.000% | 2023 | Dec | Serial | | Prem | 4,710,000 | 0 | 0 | 4,710,000 |
| 011839QE0 | 5.000% | 2024 | Dec | Serial | | Prem | 3,850,000 | 0 | 0 | 3,850,000 |
| 011839QJ9 | 5.000% | 2024 | Dec | Serial | | Prem | 1,130,000 | 0 | 0 | 1,130,000 |
| 011839QF7 | 5.000% | 2025 | Dec | Serial | | Prem | 3,855,000 | 0 | 0 | 3,855,000 |
| 011839QK6 | 5.000% | 2025 | Dec | Serial | | Prem | 1,130,000 | 0 | 0 | 1,130,000 |
| 011839QG5 | 5.000% | 2026 | Dec | Serial | | Prem | 4,200,000 | 0 | 0 | 4,200,000 |
| 011839QL4 | 5.000% | 2026 | Dec | Serial | | Prem | 1,235,000 | 0 | 0 | 1,235,000 |
| 011839QH3 | 5.000% | 2027 | Dec | Serial | | Prem | 4,440,000 | 0 | 0 | 4,440,000 |
| 011839QM2 | 5.000% | 2027 | Dec | Serial | | Prem | 1,300,000 | 0 | 0 | 1,300,000 |
| 011839AU1 | 4.000% | 2028 | Dec | Serial | | Prem | 5,960,000 | 0 | 0 | 5,960,000 |
| 011839AV9 | 4.000% | 2029 | Dec | Serial | | Prem | 6,235,000 | 0 | 0 | 6,235,000 |
| 011839AW7 | 4.000% | 2030 | Dec | Serial | | Prem | 6,520,000 | 0 | 0 | 6,520,000 |
| 011839AX5 | 4.000% | 2031 | Dec | Serial | | Prem | 6,815,000 | 0 | 0 | 6,815,000 |
| 011839AY3 | 4.000% | 2032 | Dec | Serial | | Prem | 3,420,000 | 0 | 0 | 3,420,000 |
| | | | | | | **SC13A Total** | **$86,765,000** | **$4,670,000** | **$0** | **$82,095,000** |
| **SC14A State Capital Project Bonds II, 2014 Series A** | | | | **Exempt** | Prog: **608** | Yield: **3.448%** | Delivery: **1/15/2014** | Underwriter: **J.P. Morgan** AA+ | N/A | AA+ |
| 011839BB2 | 3.000% | 2016 | Dec | Serial | | Prem | 3,610,000 | 3,610,000 | 0 | 0 |
| 011839BC0 | 4.000% | 2017 | Jun | Serial | | Prem | 2,330,000 | 2,330,000 | 0 | 0 |
| 011839BD8 | 4.000% | 2017 | Dec | Serial | | Prem | 2,375,000 | 2,375,000 | 0 | 0 |
| 011839BE6 | 5.000% | 2018 | Jun | Serial | | Prem | 2,425,000 | 0 | 0 | 2,425,000 |
| 011839BF3 | 5.000% | 2018 | Dec | Serial | | Prem | 2,480,000 | 0 | 0 | 2,480,000 |
| 011839BG1 | 5.000% | 2019 | Jun | Serial | | Prem | 2,545,000 | 0 | 0 | 2,545,000 |
| 011839BH9 | 5.000% | 2019 | Dec | Serial | | Prem | 2,605,000 | 0 | 0 | 2,605,000 |
| 011839BJ5 | 5.000% | 2020 | Jun | Serial | | Prem | 2,670,000 | 0 | 0 | 2,670,000 |
| 011839BK2 | 5.000% | 2020 | Dec | Serial | | Prem | 2,735,000 | 0 | 0 | 2,735,000 |
| 011839BL0 | 5.000% | 2021 | Jun | Serial | | Prem | 2,800,000 | 0 | 0 | 2,800,000 |
| 011839BM8 | 5.000% | 2021 | Dec | Serial | | Prem | 2,870,000 | 0 | 0 | 2,870,000 |
| 011839BN6 | 5.000% | 2022 | Jun | Serial | | Prem | 2,940,000 | 0 | 0 | 2,940,000 |
| 011839BP1 | 5.000% | 2022 | Dec | Serial | | Prem | 3,015,000 | 0 | 0 | 3,015,000 |
| 011839BQ9 | 5.000% | 2023 | Jun | Serial | | Prem | 3,160,000 | 0 | 0 | 3,160,000 |
| 011839BR7 | 5.000% | 2023 | Dec | Serial | | Prem | 3,105,000 | 0 | 0 | 3,105,000 |
| 011839BS5 | 5.000% | 2024 | Dec | Serial | | Prem | 5,770,000 | 0 | 0 | 5,770,000 |
| 011839BT3 | 5.000% | 2025 | Dec | Serial | | Prem | 5,000,000 | 0 | 0 | 5,000,000 |
| 011839BU0 | 5.000% | 2027 | Dec | Serial | | Prem | 5,000,000 | 0 | 0 | 5,000,000 |
| 011839CC9 | 5.000% | 2028 | Dec | Serial | | Prem | 3,000,000 | 0 | 0 | 3,000,000 |
| 011839BV8 | 4.000% | 2028 | Dec | Serial | | Disc | 2,480,000 | 0 | 0 | 2,480,000 |
| 011839BW6 | 5.000% | 2029 | Dec | Serial | | Prem | 4,670,000 | 0 | 0 | 4,670,000 |
| 011839BX4 | 5.000% | 2030 | Dec | Serial | | Prem | 5,050,000 | 0 | 0 | 5,050,000 |
| 011839BY2 | 4.375% | 2031 | Dec | Serial | | Disc | 2,790,000 | 0 | 0 | 2,790,000 |
| 011839CB1 | 5.000% | 2031 | Dec | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 |
| 011839BZ9 | 5.000% | 2032 | Dec | Serial | | Prem | 7,475,000 | 0 | 0 | 7,475,000 |
| 011839CA3 | 5.000% | 2033 | Dec | Serial | | Prem | 7,845,000 | 0 | 0 | 7,845,000 |
| | | | | | | **SC14A Total** | **$95,115,000** | **$8,315,000** | **$0** | **$86,800,000** |
| **SC14B State Capital Project Bonds II, 2014 Series B** | | | | **Exempt** | Prog: **609** | Yield: **2.682%** | Delivery: **6/12/2014** | Underwriter: **J.P. Morgan** AA+ | N/A | AA+ |
| 011839CD7 | 2.000% | 2015 | Jun | Serial | | Prem | 100,000 | 100,000 | 0 | 0 |
| 011839CE5 | 3.000% | 2015 | Dec | Serial | | Prem | 100,000 | 100,000 | 0 | 0 |
| 011839CF2 | 4.000% | 2016 | Jun | Serial | | Prem | 735,000 | 735,000 | 0 | 0 |
| 011839CG0 | 5.000% | 2016 | Dec | Serial | | Prem | 750,000 | 750,000 | 0 | 0 |
| 011839CH8 | 5.000% | 2017 | Jun | Serial | | Prem | 765,000 | 765,000 | 0 | 0 |
| 011839CJ4 | 5.000% | 2017 | Dec | Serial | | Prem | 785,000 | 785,000 | 0 | 0 |
| 011839CK1 | 5.000% | 2018 | Jun | Serial | | Prem | 805,000 | 0 | 0 | 805,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | S and P | Moodys Fitch |
| **SC14B** | **State Capital Project Bonds II, 2014 Series B** | | | **Exempt** | Prog: **609** | Yield: **2.682%** | Delivery: **6/12/2014** | Underwriter: **J.P. Morgan** | *AA+* | *N/A* *AA+* |
| 011839CL9 | 5.000% | 2018 | Dec | Serial | | Prem | 825,000 | 0 | 0 | 825,000 |
| 011839CM7 | 5.000% | 2019 | Jun | Serial | | Prem | 845,000 | 0 | 0 | 845,000 |
| 011839CN5 | 5.000% | 2019 | Dec | Serial | | Prem | 865,000 | 0 | 0 | 865,000 |
| 011839CP0 | 5.000% | 2020 | Jun | Serial | | Prem | 890,000 | 0 | 0 | 890,000 |
| 011839CQ8 | 5.000% | 2020 | Dec | Serial | | Prem | 910,000 | 0 | 0 | 910,000 |
| 011839CR6 | 5.000% | 2021 | Jun | Serial | | Prem | 935,000 | 0 | 0 | 935,000 |
| 011839CS4 | 5.000% | 2021 | Dec | Serial | | Prem | 960,000 | 0 | 0 | 960,000 |
| 011839CT2 | 5.000% | 2022 | Jun | Serial | | Prem | 980,000 | 0 | 0 | 980,000 |
| 011839CU9 | 5.000% | 2022 | Dec | Serial | | Prem | 1,005,000 | 0 | 0 | 1,005,000 |
| 011839CV7 | 5.000% | 2023 | Jun | Serial | | Prem | 1,030,000 | 0 | 0 | 1,030,000 |
| 011839CW5 | 5.000% | 2023 | Dec | Serial | | Prem | 1,055,000 | 0 | 0 | 1,055,000 |
| 011839CX3 | 5.000% | 2024 | Jun | Serial | | Prem | 1,085,000 | 0 | 0 | 1,085,000 |
| 011839CY1 | 5.000% | 2024 | Dec | Serial | | Prem | 1,110,000 | 0 | 0 | 1,110,000 |
| 011839CZ8 | 5.000% | 2025 | Jun | Sinker | | Prem | 1,140,000 | 0 | 0 | 1,140,000 |
| 011839CZ8 | 5.000% | 2025 | Dec | Term | | Prem | 1,165,000 | 0 | 0 | 1,165,000 |
| 011839DA2 | 5.000% | 2026 | Jun | Sinker | | Prem | 1,195,000 | 0 | 0 | 1,195,000 |
| 011839DA2 | 5.000% | 2026 | Dec | Term | | Prem | 1,225,000 | 0 | 0 | 1,225,000 |
| 011839DB0 | 5.000% | 2027 | Jun | Sinker | | Prem | 1,255,000 | 0 | 0 | 1,255,000 |
| 011839DB0 | 5.000% | 2027 | Dec | Term | | Prem | 1,290,000 | 0 | 0 | 1,290,000 |
| 011839DC8 | 5.000% | 2028 | Jun | Sinker | | Prem | 1,320,000 | 0 | 0 | 1,320,000 |
| 011839DC8 | 5.000% | 2028 | Dec | Term | | Prem | 1,355,000 | 0 | 0 | 1,355,000 |
| 011839DD6 | 5.000% | 2029 | Jun | Sinker | | Prem | 1,385,000 | 0 | 0 | 1,385,000 |
| 011839DD6 | 5.000% | 2029 | Dec | Term | | Prem | 1,420,000 | 0 | 0 | 1,420,000 |
| | | | | | | **SC14B Total** | **$29,285,000** | **$3,235,000** | **$0** | **$26,050,000** |
| **SC14C** | **State Capital Project Bonds II, 2014 Series C** | | | **Taxable** | Prog: **610** | Yield: **N/A** | Delivery: **8/27/2014** | Underwriter: **FHLB Seattle** | *AA+* | *N/A* *AA+* |
| 011839DE4 | | 2029 | Dec | Term | Tax | Float | 140,000,000 | 0 | 0 | 140,000,000 |
| | | | | | | **SC14C Total** | **$140,000,000** | **$0** | **$0** | **$140,000,000** |
| **SC14D** | **State Capital Project Bonds II, 2014 Series D** | | | **Exempt** | Prog: **611** | Yield: **2.581%** | Delivery: **11/6/2014** | Underwriter: **J.P. Morgan** | *AA+* | *N/A* *AA+* |
| 011839DF1 | 2.000% | 2016 | Jun | Serial | | Prem | 50,000 | 50,000 | 0 | 0 |
| 011839DG9 | 4.000% | 2016 | Dec | Serial | | Prem | 55,000 | 55,000 | 0 | 0 |
| 011839DH7 | 3.000% | 2017 | Jun | Serial | | Prem | 55,000 | 55,000 | 0 | 0 |
| 011839DJ3 | 4.000% | 2017 | Dec | Serial | | Prem | 55,000 | 55,000 | 0 | 0 |
| 011839DK0 | 3.000% | 2018 | Jun | Serial | | Prem | 60,000 | 0 | 0 | 60,000 |
| 011839DL8 | 4.000% | 2018 | Dec | Serial | | Prem | 60,000 | 0 | 0 | 60,000 |
| 011839DM6 | 3.000% | 2019 | Jun | Serial | | Prem | 60,000 | 0 | 0 | 60,000 |
| 011839DN4 | 5.000% | 2019 | Dec | Serial | | Prem | 2,680,000 | 0 | 0 | 2,680,000 |
| 011839DP9 | 5.000% | 2020 | Jun | Serial | | Prem | 3,130,000 | 0 | 0 | 3,130,000 |
| 011839DQ7 | 5.000% | 2020 | Dec | Serial | | Prem | 3,205,000 | 0 | 0 | 3,205,000 |
| 011839DR5 | 5.000% | 2021 | Jun | Serial | | Prem | 3,285,000 | 0 | 0 | 3,285,000 |
| 011839DS3 | 5.000% | 2021 | Dec | Serial | | Prem | 3,370,000 | 0 | 0 | 3,370,000 |
| 011839DT1 | 5.000% | 2022 | Jun | Serial | | Prem | 3,455,000 | 0 | 0 | 3,455,000 |
| 011839DU8 | 5.000% | 2022 | Dec | Serial | | Prem | 3,540,000 | 0 | 0 | 3,540,000 |
| 011839DV6 | 5.000% | 2023 | Jun | Serial | | Prem | 3,630,000 | 0 | 0 | 3,630,000 |
| 011839DW4 | 5.000% | 2023 | Dec | Serial | | Prem | 3,720,000 | 0 | 0 | 3,720,000 |
| 011839DX2 | 5.000% | 2024 | Jun | Serial | | Prem | 3,810,000 | 0 | 0 | 3,810,000 |
| 011839DY0 | 5.000% | 2024 | Dec | Serial | | Prem | 3,905,000 | 0 | 0 | 3,905,000 |
| 011839DZ7 | 5.000% | 2025 | Jun | Sinker | | Prem | 4,005,000 | 0 | 0 | 4,005,000 |
| 011839DZ7 | 5.000% | 2025 | Dec | Term | | Prem | 4,105,000 | 0 | 0 | 4,105,000 |
| 011839EA1 | 5.000% | 2026 | Jun | Sinker | | Prem | 4,205,000 | 0 | 0 | 4,205,000 |
| 011839EA1 | 5.000% | 2026 | Dec | Term | | Prem | 4,310,000 | 0 | 0 | 4,310,000 |
| 011839EB9 | 5.000% | 2027 | Jun | Sinker | | Prem | 4,420,000 | 0 | 0 | 4,420,000 |
| 011839EB9 | 5.000% | 2027 | Dec | Term | | Prem | 4,530,000 | 0 | 0 | 4,530,000 |
| 011839EC7 | 5.000% | 2028 | Jun | Sinker | | Prem | 4,645,000 | 0 | 0 | 4,645,000 |
| 011839EC7 | 5.000% | 2028 | Dec | Term | | Prem | 4,760,000 | 0 | 0 | 4,760,000 |
| 011839ED5 | 5.000% | 2029 | Jun | Term | | Prem | 5,000,000 | 0 | 0 | 5,000,000 |

**State Capital Project Bonds II**

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **SC14D** | **State Capital Project Bonds II, 2014 Series D** | | | **Exempt** | Prog: **611** | Yield: **2.581%** | Delivery: **11/6/2014** | Underwriter: **J.P. Morgan** | *AA+* | *N/A* *AA+* |
| | | | | | | **SC14D Total** | **$78,105,000** | **$215,000** | **$0** | **$77,890,000** |
| **SC15A** | **State Capital Project Bonds II, 2015 Series A** | | | **Exempt** | Prog: **612** | Yield: **2.324%** | Delivery: **3/19/2015** | Underwriter: **Keybanc** | *AA+* | *N/A* *AA+* |
| 011839EE3 | 3.000% | 2016 | Jun | Serial | | Prem | 2,270,000 | 2,270,000 | 0 | 0 |
| 011839EF0 | 3.000% | 2016 | Dec | Serial | | Prem | 2,280,000 | 2,280,000 | 0 | 0 |
| 011839EG8 | 2.000% | 2017 | Jun | Serial | | Prem | 1,925,000 | 1,925,000 | 0 | 0 |
| 011839EH6 | 4.000% | 2017 | Dec | Serial | | Prem | 1,935,000 | 1,935,000 | 0 | 0 |
| 011839EJ2 | 3.000% | 2018 | Jun | Serial | | Prem | 1,595,000 | 0 | 0 | 1,595,000 |
| 011839EK9 | 4.000% | 2018 | Dec | Serial | | Prem | 1,595,000 | 0 | 0 | 1,595,000 |
| 011839EL7 | 3.000% | 2019 | Jun | Serial | | Prem | 2,195,000 | 0 | 0 | 2,195,000 |
| 011839EM5 | 4.000% | 2019 | Dec | Serial | | Prem | 2,195,000 | 0 | 0 | 2,195,000 |
| 011839EN3 | 3.000% | 2020 | Jun | Serial | | Prem | 2,830,000 | 0 | 0 | 2,830,000 |
| 011839EP8 | 5.000% | 2020 | Dec | Serial | | Prem | 2,820,000 | 0 | 0 | 2,820,000 |
| 011839EQ6 | 5.000% | 2021 | Jun | Serial | | Prem | 3,495,000 | 0 | 0 | 3,495,000 |
| 011839ER4 | 5.000% | 2021 | Dec | Serial | | Prem | 3,500,000 | 0 | 0 | 3,500,000 |
| 011839ES2 | 5.000% | 2022 | Jun | Serial | | Prem | 3,765,000 | 0 | 0 | 3,765,000 |
| 011839ET0 | 5.000% | 2022 | Dec | Serial | | Prem | 3,765,000 | 0 | 0 | 3,765,000 |
| 011839EU7 | 5.000% | 2023 | Jun | Serial | | Prem | 3,955,000 | 0 | 0 | 3,955,000 |
| 011839EV5 | 5.000% | 2023 | Dec | Serial | | Prem | 3,955,000 | 0 | 0 | 3,955,000 |
| 011839EW3 | 5.000% | 2024 | Jun | Serial | | Prem | 4,150,000 | 0 | 0 | 4,150,000 |
| 011839EX1 | 5.000% | 2024 | Dec | Serial | | Prem | 4,160,000 | 0 | 0 | 4,160,000 |
| 011839FE2 | 5.000% | 2025 | Jun | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 |
| 011839EY9 | 5.000% | 2025 | Dec | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 |
| 011839EZ6 | 5.000% | 2026 | Jun | Sinker | | Prem | 4,585,000 | 0 | 0 | 4,585,000 |
| 011839EZ6 | 5.000% | 2026 | Dec | Term | | Prem | 4,590,000 | 0 | 0 | 4,590,000 |
| 011839FA0 | 5.000% | 2027 | Jun | Sinker | | Prem | 4,830,000 | 0 | 0 | 4,830,000 |
| 011839FA0 | 5.000% | 2027 | Dec | Term | | Prem | 4,825,000 | 0 | 0 | 4,825,000 |
| 011839FB8 | 4.000% | 2028 | Jun | Sinker | | Prem | 5,055,000 | 0 | 0 | 5,055,000 |
| 011839FB8 | 4.000% | 2028 | Dec | Term | | Prem | 5,060,000 | 0 | 0 | 5,060,000 |
| 011839FC6 | 4.000% | 2029 | Jun | Sinker | | Prem | 5,270,000 | 0 | 0 | 5,270,000 |
| 011839FC6 | 4.000% | 2029 | Dec | Term | | Prem | 5,260,000 | 0 | 0 | 5,260,000 |
| 011839FD4 | 4.000% | 2030 | Jun | Sinker | | Prem | 5,465,000 | 0 | 0 | 5,465,000 |
| 011839FD4 | 4.000% | 2030 | Dec | Term | | Prem | 5,470,000 | 0 | 0 | 5,470,000 |
| | | | | | | **SC15A Total** | **$111,535,000** | **$8,410,000** | **$0** | **$103,125,000** |
| **SC15B** | **State Capital Project Bonds II, 2015 Series B** | | | **Exempt** | Prog: **613** | Yield: **3.294%** | Delivery: **6/30/2015** | Underwriter: **J.P. Morgan** | *AA+* | *N/A* *AA+* |
| 011839FF9 | 3.000% | 2016 | Jun | Serial | | Prem | 785,000 | 785,000 | 0 | 0 |
| 011839FG7 | 4.000% | 2017 | Jun | Serial | | Prem | 705,000 | 705,000 | 0 | 0 |
| 011839FH5 | 5.000% | 2018 | Jun | Serial | | Prem | 730,000 | 0 | 0 | 730,000 |
| 011839FJ1 | 5.000% | 2019 | Jun | Serial | | Prem | 3,015,000 | 0 | 0 | 3,015,000 |
| 011839FK8 | 5.000% | 2020 | Jun | Serial | | Prem | 3,160,000 | 0 | 0 | 3,160,000 |
| 011839FL6 | 5.000% | 2020 | Dec | Serial | | Prem | 1,945,000 | 0 | 0 | 1,945,000 |
| 011839FM4 | 5.000% | 2021 | Jun | Serial | | Prem | 3,320,000 | 0 | 0 | 3,320,000 |
| 011839FN2 | 5.000% | 2021 | Dec | Serial | | Prem | 2,035,000 | 0 | 0 | 2,035,000 |
| 011839FP7 | 5.000% | 2022 | Jun | Serial | | Prem | 3,485,000 | 0 | 0 | 3,485,000 |
| 011839FQ5 | 5.000% | 2022 | Dec | Serial | | Prem | 2,120,000 | 0 | 0 | 2,120,000 |
| 011839FR3 | 3.000% | 2023 | Jun | Serial | | Prem | 3,660,000 | 0 | 0 | 3,660,000 |
| 011839FS1 | 5.000% | 2023 | Dec | Serial | | Prem | 5,275,000 | 0 | 0 | 5,275,000 |
| 011839FT9 | 5.000% | 2024 | Jun | Serial | | Prem | 970,000 | 0 | 0 | 970,000 |
| 011839FU6 | 5.000% | 2024 | Dec | Serial | | Prem | 5,540,000 | 0 | 0 | 5,540,000 |
| 011839FV4 | 5.000% | 2025 | Jun | Serial | | Prem | 1,020,000 | 0 | 0 | 1,020,000 |
| 011839FW2 | 5.000% | 2025 | Dec | Serial | | Prem | 5,830,000 | 0 | 0 | 5,830,000 |
| 011839FX0 | 5.000% | 2026 | Jun | Sinker | | Prem | 1,070,000 | 0 | 0 | 1,070,000 |
| 011839FX0 | 5.000% | 2026 | Dec | Term | | Prem | 5,550,000 | 0 | 0 | 5,550,000 |
| 011839FY8 | 5.000% | 2027 | Jun | Sinker | | Prem | 1,125,000 | 0 | 0 | 1,125,000 |
| 011839FY8 | 5.000% | 2027 | Dec | Term | | Prem | 3,425,000 | 0 | 0 | 3,425,000 |
| 011839FZ5 | 5.000% | 2028 | Jun | Sinker | | Prem | 4,200,000 | 0 | 0 | 4,200,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | S and P | Moodys | Fitch |
| **SC15B State Capital Project Bonds II, 2015 Series B** | | | | **Exempt** | Prog: **613** | Yield: **3.294%** | Delivery: **6/30/2015** | Underwriter: **J.P. Morgan** | AA+ N/A | AA+ |
| 011839FZ5 | 5.000% | 2028 | Dec | Term | | Prem | 295,000 | 0 | 0 | 295,000 |
| 011839GA9 | 3.375% | 2029 | Jun | Sinker | | Disc | 4,615,000 | 0 | 0 | 4,615,000 |
| 011839GA9 | 3.375% | 2029 | Dec | Term | | Disc | 300,000 | 0 | 0 | 300,000 |
| 011839GB7 | 4.000% | 2030 | Jun | Sinker | | Disc | 4,765,000 | 0 | 0 | 4,765,000 |
| 011839GB7 | 4.000% | 2031 | Jun | Sinker | | Disc | 3,685,000 | 0 | 0 | 3,685,000 |
| 011839GB7 | 4.000% | 2032 | Jun | Sinker | | Disc | 3,830,000 | 0 | 0 | 3,830,000 |
| 011839GB7 | 4.000% | 2033 | Jun | Sinker | | Disc | 3,985,000 | 0 | 0 | 3,985,000 |
| 011839GB7 | 4.000% | 2034 | Jun | Sinker | | Disc | 4,145,000 | 0 | 0 | 4,145,000 |
| 011839GB7 | 4.000% | 2035 | Jun | Sinker | | Disc | 4,305,000 | 0 | 0 | 4,305,000 |
| 011839GB7 | 4.000% | 2036 | Jun | Term | | Disc | 4,475,000 | 0 | 0 | 4,475,000 |
| | | | | | | **SC15B Total** | **$93,365,000** | **$1,490,000** | **$0** | **$91,875,000** |
| **SC15C State Capital Project Bonds II, 2015 Series C** | | | | **Exempt** | Prog: **614** | Yield: **2.682%** | Delivery: **12/16/2015** | Underwriter: **J.P. Morgan** | AA+ N/A | AA+ |
| 011839GS0 | 2.000% | 2016 | Jun | Serial | | Prem | 485,000 | 485,000 | 0 | 0 |
| 011839GT8 | 3.000% | 2017 | Jun | Serial | | Prem | 2,945,000 | 2,945,000 | 0 | 0 |
| 011839GU5 | 4.000% | 2018 | Jun | Serial | | Prem | 3,035,000 | 0 | 0 | 3,035,000 |
| 011839GV3 | 5.000% | 2019 | Jun | Serial | | Prem | 2,795,000 | 0 | 0 | 2,795,000 |
| 011839GW1 | 5.000% | 2020 | Jun | Serial | | Prem | 2,930,000 | 0 | 0 | 2,930,000 |
| 011839GX9 | 5.000% | 2021 | Jun | Serial | | Prem | 1,265,000 | 0 | 0 | 1,265,000 |
| 011839GY7 | 5.000% | 2022 | Jun | Serial | | Prem | 1,330,000 | 0 | 0 | 1,330,000 |
| 011839GZ4 | 5.000% | 2023 | Jun | Serial | | Prem | 1,395,000 | 0 | 0 | 1,395,000 |
| 011839HA8 | 5.000% | 2024 | Jun | Serial | | Prem | 4,095,000 | 0 | 0 | 4,095,000 |
| 011839HB6 | 5.000% | 2025 | Jun | Serial | | Prem | 4,300,000 | 0 | 0 | 4,300,000 |
| 011839HC4 | 5.000% | 2026 | Jun | Serial | | Prem | 4,515,000 | 0 | 0 | 4,515,000 |
| 011839HD2 | 5.000% | 2027 | Jun | Serial | | Prem | 4,740,000 | 0 | 0 | 4,740,000 |
| 011839HE0 | 5.000% | 2028 | Jun | Serial | | Prem | 3,680,000 | 0 | 0 | 3,680,000 |
| 011839HF7 | 5.000% | 2029 | Jun | Serial | | Prem | 3,865,000 | 0 | 0 | 3,865,000 |
| 011839HG5 | 5.000% | 2030 | Jun | Serial | | Prem | 2,095,000 | 0 | 0 | 2,095,000 |
| 011839HH3 | 5.000% | 2031 | Jun | Serial | | Prem | 2,200,000 | 0 | 0 | 2,200,000 |
| 011839HJ9 | 5.000% | 2032 | Jun | Serial | | Prem | 2,310,000 | 0 | 0 | 2,310,000 |
| 011839HL4 | 5.000% | 2033 | Jun | Serial | | Prem | 2,425,000 | 0 | 0 | 2,425,000 |
| 011839HM2 | 5.000% | 2034 | Jun | Serial | | Prem | 2,545,000 | 0 | 0 | 2,545,000 |
| 011839HK6 | 5.000% | 2035 | Jun | Serial | | Prem | 2,670,000 | 0 | 0 | 2,670,000 |
| | | | | | | **SC15C Total** | **$55,620,000** | **$3,430,000** | **$0** | **$52,190,000** |
| **SC17A State Capital Project Bonds II, 2017 Series A** | | | | **Exempt** | Prog: **615** | Yield: **2.485%** | Delivery: **9/6/2017** | Underwriter: **Jefferies** | AA+ N/A | AA+ |
| 011839MS3 | 2.000% | 2018 | Jun | Serial | | Prem | 1,000,000 | 0 | 0 | 1,000,000 |
| 011839MT1 | 2.000% | 2018 | Dec | Serial | | Prem | 1,120,000 | 0 | 0 | 1,120,000 |
| 011839MU8 | 5.000% | 2019 | Jun | Serial | | Prem | 2,050,000 | 0 | 0 | 2,050,000 |
| 011839MV6 | 5.000% | 2019 | Dec | Serial | | Prem | 2,100,000 | 0 | 0 | 2,100,000 |
| 011839MW4 | 5.000% | 2020 | Jun | Serial | | Prem | 2,150,000 | 0 | 0 | 2,150,000 |
| 011839MX2 | 5.000% | 2020 | Dec | Serial | | Prem | 2,210,000 | 0 | 0 | 2,210,000 |
| 011839MY0 | 5.000% | 2021 | Jun | Serial | | Prem | 3,480,000 | 0 | 0 | 3,480,000 |
| 011839MZ7 | 5.000% | 2021 | Dec | Serial | | Prem | 3,570,000 | 0 | 0 | 3,570,000 |
| 011839NA1 | 5.000% | 2022 | Jun | Serial | | Prem | 4,185,000 | 0 | 0 | 4,185,000 |
| 011839NB9 | 5.000% | 2022 | Dec | Serial | | Prem | 4,295,000 | 0 | 0 | 4,295,000 |
| 011839NC7 | 5.000% | 2023 | Jun | Serial | | Prem | 4,575,000 | 0 | 0 | 4,575,000 |
| 011839ND5 | 5.000% | 2023 | Dec | Serial | | Prem | 4,685,000 | 0 | 0 | 4,685,000 |
| 011839NE3 | 5.000% | 2024 | Jun | Serial | | Prem | 4,600,000 | 0 | 0 | 4,600,000 |
| 011839NF0 | 5.000% | 2024 | Dec | Serial | | Prem | 4,715,000 | 0 | 0 | 4,715,000 |
| 011839NG8 | 5.000% | 2025 | Jun | Serial | | Prem | 4,630,000 | 0 | 0 | 4,630,000 |
| 011839NH6 | 5.000% | 2025 | Dec | Serial | | Prem | 4,745,000 | 0 | 0 | 4,745,000 |
| 011839NJ2 | 5.000% | 2026 | Jun | Serial | | Prem | 5,120,000 | 0 | 0 | 5,120,000 |
| 011839NK9 | 5.000% | 2026 | Dec | Serial | | Prem | 5,250,000 | 0 | 0 | 5,250,000 |
| 011839NL7 | 5.000% | 2027 | Jun | Serial | | Prem | 5,220,000 | 0 | 0 | 5,220,000 |
| 011839NM5 | 5.000% | 2027 | Dec | Serial | | Prem | 5,350,000 | 0 | 0 | 5,350,000 |
| 011839NN3 | 5.000% | 2028 | Jun | Serial | | Prem | 5,875,000 | 0 | 0 | 5,875,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **SC17A State Capital Project Bonds II, 2017 Series A** | | | | **Exempt** | Prog: **615** | Yield: **2.485%** | Delivery: **9/6/2017** | Underwriter: **Jefferies** | *AA+* | *N/A* *AA+* |
| 011839NP8 | 5.000% | 2028 | Dec | Serial | | Prem | 5,920,000 | 0 | 0 | 5,920,000 |
| 011839NQ6 | 5.000% | 2029 | Jun | Serial | | Prem | 6,230,000 | 0 | 0 | 6,230,000 |
| 011839NR4 | 5.000% | 2029 | Dec | Serial | | Prem | 6,270,000 | 0 | 0 | 6,270,000 |
| 011839NS2 | 5.000% | 2030 | Jun | Serial | | Prem | 7,185,000 | 0 | 0 | 7,185,000 |
| 011839NT0 | 5.000% | 2030 | Dec | Serial | | Prem | 7,185,000 | 0 | 0 | 7,185,000 |
| 011839NU7 | 4.000% | 2031 | Jun | Serial | | Prem | 7,440,000 | 0 | 0 | 7,440,000 |
| 011839NV5 | 4.000% | 2031 | Dec | Serial | | Prem | 7,440,000 | 0 | 0 | 7,440,000 |
| 011839NW3 | 5.000% | 2032 | Jun | Serial | | Prem | 7,680,000 | 0 | 0 | 7,680,000 |
| 011839NX1 | 4.000% | 2032 | Dec | Serial | | Prem | 7,680,000 | 0 | 0 | 7,680,000 |
| | | | | | | **SC17A Total** | **$143,955,000** | **$0** | **$0** | **$143,955,000** |
| **SC17B State Capital Project Bonds II, 2017 Series B** | | | | **Taxable** | Prog: **616** | Yield: **N/A** | Delivery: **12/7/2017** | Underwriter: **Jefferies** | *AA+/A-1+* | *N/A* *AA+/A-1+* |
| 011839NY9 | | 2047 | Dec | Term | Tax | VRDO | 150,000,000 | 0 | 0 | 150,000,000 |
| | | | | | | **SC17B Total** | **$150,000,000** | **$0** | **$0** | **$150,000,000** |
| **SC17C State Capital Project Bonds II, 2017 Series C** | | | | **Exempt** | Prog: **617** | Yield: **2.524%** | Delivery: **12/21/2017** | Underwriter: **Jefferies** | *AA+* | *N/A* *AA+* |
| 011839PA9 | 5.000% | 2024 | Jun | Serial | | Prem | 3,765,000 | 0 | 0 | 3,765,000 |
| 011839PB7 | 5.000% | 2024 | Dec | Serial | | Prem | 3,770,000 | 0 | 0 | 3,770,000 |
| 011839PC5 | 5.000% | 2025 | Jun | Serial | | Prem | 3,870,000 | 0 | 0 | 3,870,000 |
| 011839PD3 | 5.000% | 2025 | Dec | Serial | | Prem | 3,870,000 | 0 | 0 | 3,870,000 |
| 011839PE1 | 5.000% | 2026 | Jun | Serial | | Prem | 4,140,000 | 0 | 0 | 4,140,000 |
| 011839PF8 | 5.000% | 2026 | Dec | Serial | | Prem | 4,140,000 | 0 | 0 | 4,140,000 |
| 011839PG6 | 5.000% | 2027 | Jun | Serial | | Prem | 4,360,000 | 0 | 0 | 4,360,000 |
| 011839PH4 | 5.000% | 2027 | Dec | Serial | | Prem | 4,365,000 | 0 | 0 | 4,365,000 |
| 011839PJ0 | 5.000% | 2029 | Jun | Serial | | Prem | 2,440,000 | 0 | 0 | 2,440,000 |
| 011839PK7 | 5.000% | 2029 | Dec | Serial | | Prem | 2,440,000 | 0 | 0 | 2,440,000 |
| 011839PL5 | 5.000% | 2031 | Jun | Serial | | Prem | 2,645,000 | 0 | 0 | 2,645,000 |
| 011839PM3 | 5.000% | 2031 | Dec | Serial | | Prem | 2,650,000 | 0 | 0 | 2,650,000 |
| 011839PN1 | 5.000% | 2032 | Jun | Serial | | Prem | 700,000 | 0 | 0 | 700,000 |
| 011839PP6 | 5.000% | 2032 | Dec | Serial | | Prem | 700,000 | 0 | 0 | 700,000 |
| | | | | | | **SC17C Total** | **$43,855,000** | **$0** | **$0** | **$43,855,000** |
| | | | | | | **State Capital Project Bonds II Total** | **$1,126,960,000** | **$52,310,000** | **$0** | **$1,074,650,000** |
| **Commercial Paper Total** | **$56,256,000** | | | | | **Total AHFC Bonds** | **$2,786,725,000** | **$266,460,000** | **$245,830,000** | **$2,274,435,000** |
| | | | | | | | | **Defeased Bonds (SC11A, SC12A, SC13A)** | | **$109,845,000** |
| | | | | | | | | **Total AHFC Bonds w/o Defeased Bonds** | | **$2,164,590,000** |

*Footnotes:*

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed $605,000 coporate cash to defease $63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease $29,795,000 State Capital Project Bonds 2012 Series A and $16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued $18.775 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021A | Prog: 106 | 1-Month | $709,735 | 10.33% | 172 |
| Remaining Principal Balance: | $77,768,644 | 3-Months | $2,562,537 | 12.26% | 204 |
| Weighted Average Seasoning: | 91 | 6-Months | $4,243,510 | 10.23% | 171 |
| Weighted Average Interest Rate: | 5.488% | 12-Months | $8,152,936 | 9.61% | 160 |
| Bond Yield (TIC): | N/A | Life | $309,056,312 | 12.31% | 205 |

2 **Home Mortgage Revenue Bonds, 2007 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071A | Prog: 110 | 1-Month | $912,936 | 12.33% | 205 |
| Remaining Principal Balance: | $82,806,143 | 3-Months | $2,009,650 | 9.45% | 158 |
| Weighted Average Seasoning: | 62 | 6-Months | $4,884,896 | 11.46% | 191 |
| Weighted Average Interest Rate: | 4.699% | 12-Months | $8,948,764 | 10.44% | 174 |
| Bond Yield (TIC): | N/A | Life | $131,528,014 | 15.87% | 264 |

3 **Home Mortgage Revenue Bonds, 2007 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071B | Prog: 111 | 1-Month | $935,506 | 13.03% | 217 |
| Remaining Principal Balance: | $79,917,205 | 3-Months | $1,423,881 | 6.85% | 114 |
| Weighted Average Seasoning: | 64 | 6-Months | $3,140,390 | 7.63% | 127 |
| Weighted Average Interest Rate: | 4.801% | 12-Months | $5,441,463 | 6.60% | 110 |
| Bond Yield (TIC): | N/A | Life | $110,039,411 | 13.70% | 228 |

4 **Home Mortgage Revenue Bonds, 2007 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071D | Prog: 113 | 1-Month | $338,735 | 3.67% | 61 |
| Remaining Principal Balance: | $108,533,331 | 3-Months | $1,009,522 | 3.75% | 63 |
| Weighted Average Seasoning: | 61 | 6-Months | $3,585,510 | 6.57% | 109 |
| Weighted Average Interest Rate: | 4.634% | 12-Months | $10,585,024 | 9.56% | 159 |
| Bond Yield (TIC): | N/A | Life | $144,599,669 | 14.32% | 239 |

5 **Home Mortgage Revenue Bonds, 2009 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091A | Prog: 116 | 1-Month | $751,172 | 7.32% | 122 |
| Remaining Principal Balance: | $118,141,546 | 3-Months | $3,019,136 | 9.92% | 165 |
| Weighted Average Seasoning: | 58 | 6-Months | $5,094,064 | 8.46% | 141 |
| Weighted Average Interest Rate: | 4.177% | 12-Months | $10,913,948 | 9.07% | 151 |
| Bond Yield (TIC): | N/A | Life | $143,249,593 | 15.16% | 253 |

6 **Home Mortgage Revenue Bonds, 2009 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091B | Prog: 117 | 1-Month | $644,506 | 5.92% | 99 |
| Remaining Principal Balance: | $126,391,821 | 3-Months | $2,247,446 | 6.97% | 116 |
| Weighted Average Seasoning: | 58 | 6-Months | $4,739,044 | 7.41% | 124 |
| Weighted Average Interest Rate: | 4.137% | 12-Months | $10,668,692 | 8.29% | 138 |
| Bond Yield (TIC): | N/A | Life | $146,877,074 | 15.10% | 252 |

7 **Home Mortgage Revenue Bonds, 2009 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091D | Prog: 119 | 1-Month | $504,600 | 4.43% | 74 |
| Remaining Principal Balance: | $133,357,377 | 3-Months | $2,409,456 | 7.06% | 118 |
| Weighted Average Seasoning: | 58 | 6-Months | $5,512,007 | 8.08% | 135 |
| Weighted Average Interest Rate: | 4.437% | 12-Months | $8,937,918 | 6.61% | 110 |
| Bond Yield (TIC): | N/A | Life | $140,774,924 | 14.95% | 249 |

8 **Mortgage Revenue Bonds, 2009 Series A-1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E0911 | Prog: 121 | 1-Month | $442,403 | 15.80% | 263 |
| Remaining Principal Balance: | $30,649,790 | 3-Months | $709,408 | 8.72% | 145 |
| Weighted Average Seasoning: | 84 | 6-Months | $1,465,827 | 8.85% | 148 |
| Weighted Average Interest Rate: | 4.242% | 12-Months | $3,038,944 | 8.89% | 148 |
| Bond Yield (TIC): | 3.362% | Life | $22,328,106 | 6.88% | 115 |

9 **Mortgage Revenue Bonds, 2010 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E10A1 | Prog: 121 | 1-Month | $317,212 | 9.44% | 157 |
| Remaining Principal Balance: | $38,244,998 | 3-Months | $806,442 | 7.99% | 133 |
| Weighted Average Seasoning: | 60 | 6-Months | $1,875,891 | 9.39% | 157 |
| Weighted Average Interest Rate: | 4.517% | 12-Months | $3,129,193 | 7.82% | 130 |
| Bond Yield (TIC): | 3.362% | Life | $20,507,890 | 7.13% | 119 |

10 **Mortgage Revenue Bonds, 2010 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E10B1 | Prog: 121 | 1-Month | $0 | 0.00% | 0 |
| Remaining Principal Balance: | $29,620,623 | 3-Months | $136,911 | 1.82% | 30 |
| Weighted Average Seasoning: | 63 | 6-Months | $593,161 | 4.05% | 67 |
| Weighted Average Interest Rate: | 4.969% | 12-Months | $1,510,819 | 5.06% | 84 |
| Bond Yield (TIC): | 3.362% | Life | $32,932,615 | 13.13% | 219 |

11 **Mortgage Revenue Bonds, 2009 Series A-2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E0912 | Prog: 122 | 1-Month | $134,793 | 2.03% | 34 |
| Remaining Principal Balance: | $78,743,026 | 3-Months | $1,532,905 | 7.39% | 123 |
| Weighted Average Seasoning: | 68 | 6-Months | $2,700,192 | 6.67% | 111 |
| Weighted Average Interest Rate: | 3.450% | 12-Months | $6,921,948 | 8.36% | 139 |
| Bond Yield (TIC): | 2.532% | Life | $36,086,651 | 5.73% | 95 |

12 **Mortgage Revenue Bonds, 2011 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E11A1 | Prog: 122 | 1-Month | $0 | 0.00% | 0 |
| Remaining Principal Balance: | $23,175,760 | 3-Months | $21,816 | 0.37% | 6 |
| Weighted Average Seasoning: | 108 | 6-Months | $461,172 | 4.28% | 71 |
| Weighted Average Interest Rate: | 5.218% | 12-Months | $1,473,823 | 6.54% | 109 |
| Bond Yield (TIC): | 2.532% | Life | $22,035,495 | 12.10% | 202 |

13 **Mortgage Revenue Bonds, 2011 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E11B1 | Prog: 122 | 1-Month | $50,714 | 1.77% | 29 |
| Remaining Principal Balance: | $34,060,346 | 3-Months | $490,113 | 5.53% | 92 |
| Weighted Average Seasoning: | 83 | 6-Months | $1,755,791 | 9.39% | 157 |
| Weighted Average Interest Rate: | 4.057% | 12-Months | $2,787,409 | 7.38% | 123 |
| Bond Yield (TIC): | 2.532% | Life | $48,697,492 | 13.85% | 231 |

14 **Veterans Collateralized Bonds, 2016 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C1611 | Prog: 210 | 1-Month | $410,611 | 9.86% | 164 |
| Remaining Principal Balance: | $47,268,347 | 3-Months | $714,918 | 5.81% | 97 |
| Weighted Average Seasoning: | 51 | 6-Months | $1,193,983 | 5.64% | 94 |
| Weighted Average Interest Rate: | 4.091% | 12-Months | $5,226,260 | 12.95% | 216 |
| Bond Yield (TIC): | 2.578% | Life | $10,132,650 | 14.65% | 244 |

15 **General Mortgage Revenue Bonds II, 2012 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM12A | Prog: 405 | 1-Month | $262,307 | 2.31% | 39 |
| Remaining Principal Balance: | $134,488,828 | 3-Months | $2,899,119 | 8.14% | 136 |
| Weighted Average Seasoning: | 59 | 6-Months | $5,205,725 | 7.38% | 123 |
| Weighted Average Interest Rate: | 4.386% | 12-Months | $13,368,481 | 9.39% | 156 |
| Bond Yield (TIC): | 3.653% | Life | $89,318,785 | 10.05% | 167 |

16 **General Mortgage Revenue Bonds II, 2016 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM16A | Prog: 406 | 1-Month | $0 | 0.00% | 0 |
| Remaining Principal Balance: | $96,653,328 | 3-Months | $38,743 | 0.16% | 4 |
| Weighted Average Seasoning: | 20 | 6-Months | $883,516 | 1.97% | 53 |
| Weighted Average Interest Rate: | 3.896% | 12-Months | $2,454,441 | 2.92% | 85 |
| Bond Yield (TIC): | 2.532% | Life | $2,786,441 | 2.15% | 73 |

17 **Governmental Purpose Bonds, 2001 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP01A | Prog: 502 | 1-Month | $1,122,925 | 6.25% | 104 |
| Remaining Principal Balance: | $208,108,545 | 3-Months | $4,476,961 | 8.13% | 135 |
| Weighted Average Seasoning: | 62 | 6-Months | $9,079,070 | 8.20% | 137 |
| Weighted Average Interest Rate: | 3.398% | 12-Months | $16,453,806 | 7.44% | 124 |
| Bond Yield (TIC): | N/A | Life | $663,804,179 | 16.21% | 270 |

18 **Corporation**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: CORP | Prog: 2 | 1-Month | $7,538,154 | 5.95% | 99 |
| Remaining Principal Balance: | $1,447,929,657 | 3-Months | $26,508,967 | 7.02% | 117 |
| Weighted Average Seasoning: | 61 | 6-Months | $56,413,748 | 7.55% | 127 |
| Weighted Average Interest Rate: | 4.253% | 12-Months | $120,013,869 | 8.06% | 137 |
| Bond Yield (TIC): | N/A | Life | $2,074,755,300 | 12.65% | 213 |

*Footnotes:*

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

*02/28/18*

**BOND ISSUANCE SUMMARY:**

| Year | Tax-Exempt | Taxable | Total |
|---|---|---|---|
| FY 2018 | 187,810,000 | 150,000,000 | **337,810,000** |
| FY 2017 | 150,000,000 | - | **150,000,000** |
| FY 2016 | 55,620,000 | - | **55,620,000** |
| FY 2015 | 283,005,000 | 140,000,000 | **423,005,000** |
| FY 2014 | 124,400,000 | - | **124,400,000** |
| FY 2013 | 332,015,000 | 150,000,000 | **482,015,000** |
| FY 2012 | 200,110,000 | 28,945,000 | **229,055,000** |
| FY 2011 | 248,345,000 | - | **248,345,000** |
| FY 2010 | 161,740,000 | 193,100,000 | **354,840,000** |
| FY 2009 | 287,640,000 | - | **287,640,000** |
| FY 2008 | 280,825,000 | - | **280,825,000** |
| FY 2007 | 780,885,000 | - | **780,885,000** |
| FY 2006 | 333,675,000 | - | **333,675,000** |
| FY 2005 | 307,730,000 | 105,000,000 | **412,730,000** |
| FY 2004 | 245,175,000 | 42,125,000 | **287,300,000** |
| FY 2003 | 382,710,000 | - | **382,710,000** |
| FY 2002 | 527,360,000 | 230,000,000 | **757,360,000** |
| FY 2001 | 267,880,000 | 25,740,000 | **293,620,000** |
| FY 2000 | 883,435,000 | - | **883,435,000** |
| FY 1999 | 92,365,000 | - | **92,365,000** |
| FY 1998 | 446,509,750 | 23,895,000 | **470,404,750** |
| FY 1997 | 599,381,477 | 455,000 | **599,836,477** |
| FY 1996 | 365,000,000 | - | **365,000,000** |
| FY 1995 | 365,000,000 | - | **365,000,000** |
| FY 1994 | 367,130,000 | 16,930,000 | **384,060,000** |
| FY 1993 | 200,000,000 | - | **200,000,000** |
| FY 1992 | 452,760,000 | - | **452,760,000** |
| FY 1991 | 531,103,544 | 275,000,000 | **806,103,544** |
| FY 1990 | 297,000,000 | 220,000,000 | **517,000,000** |
| FY 1989 | 175,000,000 | 400,000,000 | **575,000,000** |
| FY 1988 | 100,000,000 | 347,000,000 | **447,000,000** |
| FY 1987 | 67,000,000 | 415,000,000 | **482,000,000** |
| FY 1986 | 452,445,000 | 825,000,000 | **1,277,445,000** |
| FY 1985 | 604,935,000 | - | **604,935,000** |
| FY 1984 | 655,000,000 | 250,000,000 | **905,000,000** |
| FY 1983 | 435,000,000 | 400,000,000 | **835,000,000** |
| FY 1982 | 250,000,000 | 552,000,000 | **802,000,000** |
| FY 1981 | 460,000,000 | 160,000,000 | **620,000,000** |
| FY 1980 | 148,800,000 | - | **148,800,000** |
| FY 1979 | 164,600,000 | 7,020,000 | **171,620,000** |
| FY 1978 | 135,225,000 | - | **135,225,000** |
| FY 1977 | 80,000,000 | - | **80,000,000** |
| FY 1976 | 5,000,000 | - | **5,000,000** |
| FY 1975 | 47,000,000 | - | **47,000,000** |
| FY 1974 | 36,000,000 | - | **36,000,000** |
| FY 1973 | 26,500,000 | 5,250,000 | **31,750,000** |

**FY 2018 ISSUANCE DETAIL BY SERIES:**

| Series | Tax-Exempt | Taxable | Total |
|---|---|---|---|
| SC17A | 143,955,000 | - | 143,955,000 |
| SC17B | - | 150,000,000 | 150,000,000 |
| SC17C | 43,855,000 | - | 43,855,000 |

**FY 2017 ISSUANCE DETAIL BY SERIES:**

| Series | Tax-Exempt | Taxable | Total |
|---|---|---|---|
| GM16A | 100,000,000 | - | 100,000,000 |
| C1611 | 50,000,000 | - | 50,000,000 |

**SPECIAL REDEMPTION SUMMARY:**

| Year | Surplus | Refunding | Total |
|---|---|---|---|
| FY 2018 | 25,170,000 | 112,310,000 | **137,480,000** |
| FY 2017 | 31,925,000 | 11,135,000 | **43,060,000** |
| FY 2016 | 59,945,000 | 116,810,000 | **176,755,000** |
| FY 2015 | 85,095,000 | 349,705,000 | **434,800,000** |
| FY 2014 | 54,815,000 | - | **54,815,000** |
| FY 2013 | 500,710,000 | 99,265,000 | **599,975,000** |
| FY 2012 | 363,290,000 | 128,750,000 | **492,040,000** |
| FY 2011 | 253,120,000 | 64,350,000 | **317,470,000** |
| FY 2010 | 203,339,750 | 142,525,000 | **345,864,750** |
| FY 2009 | 313,780,000 | 161,760,000 | **475,540,000** |
| FY 2008 | 95,725,000 | 17,945,000 | **113,670,000** |
| FY 2007 | 180,245,000 | 220,350,874 | **400,595,874** |
| FY 2006 | 232,125,000 | 149,640,000 | **381,765,000** |
| FY 2005 | 150,595,603 | - | **150,595,603** |
| FY 2004 | 214,235,000 | 217,285,000 | **431,520,000** |
| FY 2003 | 304,605,000 | 286,340,000 | **590,945,000** |
| FY 2002 | 152,875,000 | 175,780,000 | **328,655,000** |
| FY 2001 | 48,690,000 | - | **48,690,000** |
| FY 2000 | 94,855,000 | 300,000,000 | **394,855,000** |
| FY 1999 | 110,101,657 | - | **110,101,657** |
| FY 1998 | 72,558,461 | 389,908,544 | **462,467,005** |
| FY 1997 | 150,812,506 | 68,467,000 | **219,279,506** |
| FY 1996 | 147,114,796 | 200,000,000 | **347,114,796** |
| FY 1995 | 153,992,520 | - | **153,992,520** |

**FY 2018 REDEMPTION DETAIL BY SERIES:**

| Series | Surplus | Refunding | Total |
|---|---|---|---|
| E021A | 17,080,000 | - | 17,080,000 |
| E0911 | 1,870,000 | - | 1,870,000 |
| E0912 | 3,570,000 | - | 3,570,000 |
| E11A1 | 375,000 | - | 375,000 |
| GM12A | 1,795,000 | - | 1,795,000 |
| GM16A | 480,000 | - | 480,000 |
| SC07A | - | 25,560,000 | 25,560,000 |
| SC07B | - | 36,750,000 | 36,750,000 |
| SC13B | - | 50,000,000 | 50,000,000 |

**FY 2017 REDEMPTION DETAIL BY SERIES:**

| Series | Surplus | Refunding | Total |
|---|---|---|---|
| E021A | 9,060,000 | - | 9,060,000 |
| E0911 | 3,860,000 | - | 3,860,000 |
| E0912 | 11,050,000 | - | 11,050,000 |
| E11A1 | 3,790,000 | - | 3,790,000 |
| C0711 | - | 11,135,000 | 11,135,000 |
| GM12A | 3,835,000 | - | 3,835,000 |
| GM16A | 330,000 | - | 330,000 |

**ALASKA HOUSING FINANCE CORPORATION**

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

*February 28, 2018*

| Bond Data | GP97A | GP01A | GP01B | E021A | SC02C | E071A | E071B | E071D | E091A | E091B | E091D | SC14C | SC17B |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Outstanding Amount | 14,600,000 | 44,840,000 | 54,790,000 | 36,750,000 | 29,160,000 | 73,455,000 | 73,455,000 | 87,495,000 | 80,880,000 | 80,880,000 | 80,870,000 | 140,000,000 | 150,000,000 |
| CUSIP # | 011831X82 | 0118326M9 | 0118326N7 | 0118327K2 | 0118326L1 | 01170PBW5 | 01170PBV7 | 01170PBX3 | 01170PDV5 | 01170PDX1 | 01170PEY8 | 011839DE4 | 011839NY9 |
| Issuance Date | 12/03/97 | 08/02/01 | 08/02/01 | 05/16/02 | 12/05/02 | 05/31/07 | 05/31/07 | 05/31/07 | 05/28/09 | 05/28/09 | 08/26/09 | 08/27/14 | 12/07/17 |
| Maturity Date | 12/01/27 | 12/01/30 | 12/01/30 | 06/01/32 | 07/01/22 | 12/01/41 | 12/01/41 | 12/01/41 | 12/01/40 | 12/01/40 | 12/01/40 | 12/01/29 | 12/01/47 |
| Credit Ratings | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/AA+ | AA+/AA+ |
| Remarketing Agent | Wells Fargo | Wells Fargo | Merrill BofA | Ray James | Jefferies | Ray James | Ray James | Wells Fargo | Wells Fargo | Wells Fargo | Merrill BofA | N/A | Jefferies |
| Remarketing Fee | 0.06% | 0.06% | 0.07% | 0.05% | 0.06% | 0.04% | 0.04% | 0.06% | 0.06% | 0.06% | 0.07% | N/A | 0.06% |
| Liquidity Type | Self | Self | Self | JP Morgan | Self | FHLB | FHLB | FHLB | BOT | Wells Fargo | BOA | N/A | Self |
| Debt Type | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | Index Floater | VRDO |
| Reset Date | Weekly | Weekly | Weekly | Daily | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Monthly | Weekly |
| Tax Status | Tax-Exempt | Tax-Exempt | Tax-Exempt | AMT | Tax-Exempt | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Taxable | Taxable |
| Credit Type | Housing | Housing | Housing | Housing | GO | Housing | Housing | Housing | Housing | Housing | Housing | GO | GO |
| Current Rate | 1.10% | 1.10% | 1.08% | 1.16% | 1.09% | 1.10% | 1.10% | 1.10% | 1.10% | 1.10% | 1.10% | 2.08% | 1.60% |
| Average Rate | 1.57% | 1.15% | 1.14% | 1.35% | 1.14% | 0.76% | 0.73% | 0.71% | 0.25% | 0.24% | 0.27% | 1.09% | 1.53% |
| Maximum Rate | 9.00% | 9.25% | 9.25% | 10.25% | 8.00% | 9.50% | 7.90% | 8.50% | 1.73% | 1.73% | 1.68% | 2.08% | 1.60% |
| Minimum Rate | 0.01% | 0.01% | 0.01% | 0.02% | 0.01% | 0.05% | 0.05% | 0.01% | 0.01% | 0.01% | 0.01% | 0.65% | 1.32% |
| Benchmark Rate | 1.57% | 1.14% | 1.14% | 1.11% | 1.10% | 0.65% | 0.65% | 0.65% | 0.28% | 0.28% | 0.28% | 0.60% | 1.55% |
| Benchmark Spread | 0.00% | 0.01% | 0.01% | 0.24% | 0.05% | 0.10% | 0.07% | 0.06% | (0.03%) | (0.03%) | (0.00%) | 0.49% | (0.03%) |
| FY 2017 Avg | 0.67% | 0.65% | 0.66% | 0.68% | 0.67% | 0.71% | 0.71% | 0.65% | 0.66% | 0.65% | 0.67% | 1.22% | N/A |
| FY 2018 Avg | 0.95% | 0.96% | 0.97% | 1.01% | 0.96% | 0.97% | 0.97% | 0.95% | 0.95% | 0.95% | 0.97% | 1.84% | 1.53% |
| FY 2018 Spread | (0.04%) | (0.03%) | (0.02%) | 0.02% | (0.03%) | (0.02%) | (0.02%) | (0.04%) | (0.04%) | (0.04%) | (0.02%) | 0.48% | (0.03%) |

**INTEREST RATE SWAP SUMMARY**

| Bond Series | Counterparty | Ratings | Termination | Notional | Fixed | Float | Net Swap | VRDO | Synthetic | Spread |
|---|---|---|---|---|---|---|---|---|---|---|
| GP01A | Ray James | A-/A3 | 12/01/30 | 44,840,000 | 2.453% | 1.029% | 1.424% | 1.146% | 2.570% | 0.117% |
| GP01B | Merrill BofA | AA/Aa3 | 12/01/30 | 54,790,000 | 4.143% | 1.029% | 3.114% | 1.144% | 4.258% | 0.116% |
| E021A | Goldman | AA-/Aa2 | 06/01/32 | 36,750,000 | 2.980% | 0.715% | 2.265% | 1.348% | 3.613% | 0.633% |
| SC02/GP97 | JP Morgan | A+/Aa2 | 07/01/24 | 14,555,000 | 3.770% | 1.042% | 2.728% | 1.075% | 3.803% | 0.033% |
| SC02C | JP Morgan | A+/Aa2 | 07/01/22 | 32,065,000 | 4.303% | 1.214% | 3.089% | 1.145% | 4.234% | (0.069%) |
| E071A[1] | Goldman | AA-/Aa2 | 12/01/41 | 140,643,000 | 3.735% | 0.715% | 3.020% | 0.741% | 3.761% | 0.027% |
| E071A[2] | JP Morgan | A+/Aa2 | 12/01/41 | 93,762,000 | 3.720% | 0.715% | 3.005% | 0.714% | 3.719% | (0.001%) |
| E091A[1] | Wells Fargo | AA-/Aa1 | 12/01/40 | 72,789,000 | 3.761% | 0.357% | 3.404% | 0.252% | 3.655% | (0.106%) |
| E091A[2] | Goldman | AA-/Aa2 | 12/01/40 | 72,789,000 | 3.761% | 0.357% | 3.404% | 0.244% | 3.647% | (0.114%) |
| E091A[3] | JP Morgan | A+/Aa2 | 12/01/40 | 97,052,000 | 3.740% | 0.357% | 3.383% | 0.250% | 3.632% | (0.108%) |
| | | | **TOTAL** | **660,035,000** | **3.672%** | **0.662%** | **3.010%** | **0.678%** | **3.688%** | **0.016%** |

**NET SWAP TOTALS**

| Pay Fixed | Rec Float | Net Swap |
|---|---|---|
| 42,758,413 | 11,419,580 | (31,338,833) |
| 51,975,109 | 13,974,337 | (38,000,772) |
| 29,651,019 | 8,230,981 | (21,420,038) |
| 8,272,007 | 2,331,057 | (5,940,950) |
| 35,574,225 | 10,593,652 | (24,980,574) |
| 56,169,917 | 10,682,192 | (45,487,725) |
| 37,310,880 | 7,029,787 | (30,281,092) |
| 23,292,365 | 2,279,474 | (21,012,891) |
| 23,292,365 | 2,004,530 | (21,287,835) |
| 30,883,079 | 2,718,316 | (28,164,763) |
| **339,179,378** | **71,263,906** | **(267,915,472)** |

**FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE**

| #1 RA FY18 | | Exempt WF | Exempt BOT | Exempt Self | Exempt FHLB | Exempt BOA | AMT Daily JPM | Taxable Self | Index Floater | FY 2018 |
|---|---|---|---|---|---|---|---|---|---|---|
| **Wells Fargo** | Allocation | 8.5% | 8.5% | 15.1% | 24.7% | 8.5% | 3.9% | 15.8% | 14.8% | 100.0% |
| **0.95%** | Max Rate | 1.73% | 1.73% | 1.73% | 1.73% | 1.68% | 1.81% | 1.60% | 2.08% | 2.08% |
| **#1 RA FY17** | Min Rate | 0.74% | 0.74% | 0.72% | 0.74% | 0.72% | 0.71% | 1.32% | 1.73% | 0.71% |
| **Wells Fargo** | Avg Rate | 0.95% | 0.95% | 0.96% | 0.97% | 0.97% | 1.01% | 1.53% | 1.84% | 1.18% |
| **0.65%** | Bench Spread | (0.04%) | (0.04%) | (0.03%) | (0.02%) | (0.02%) | 0.02% | (0.03%) | 0.48% | 0.19% |

**MONTHLY FLOAT SUMMARY**

| *February 28, 2018* | |
|---|---|
| Total Bonds | **$2,164,590,000** |
| Total Float | **$947,175,000** |
| Self-Liquid | **$293,390,000** |
| Float % | **43.8%** |
| Hedge % | **69.7%** |

**AHFC LIQUIDITY ANALYSIS** *(As of 2/28/18)*

| Self-Liquidity Sources | |
|---|---|
| AHFC General Fund: | |
| SAM General Operating Fund | 32,652,031 |
| SAM Commercial Paper Match | 56,256,000 |
| Alaska USA Operating DDAs | 17,648,270 |
| GEFONSI Self-Liquidity Reserve Fund | 195,510,325 |
| Funds Available from Self-Liquidity VRDOs: | |
| Governmental Purpose Bonds, 1997 Series A | 1,307,789 |
| Governmental Purpose Bonds, 2001 Series ABC | 11,808,937 |
| State Capital Project Bonds, 2002 Series C | 997,024 |
| State Capital Project Bonds II, 2017 Series B | 3,179,786 |
| Other Sources of Credit: | |
| ICBC Revolving Credit Agreement | 200,000,000 |
| **Total Self-Liquidity Sources** | **519,360,162** |

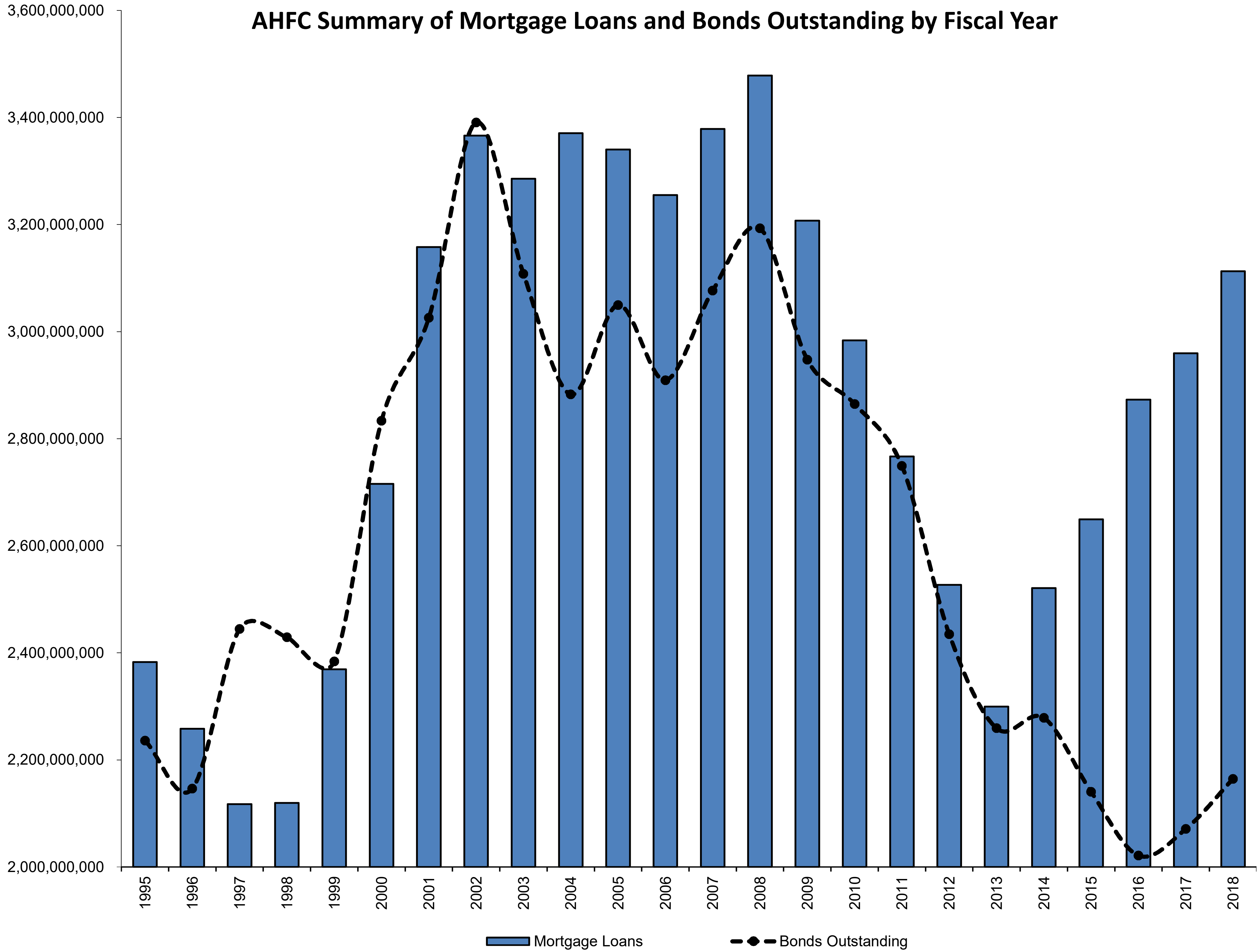
| Self- Liquidity Requirements | |
|---|---|
| Unhedged Variable Rate Bonds: | |
| Governmental Purpose Bonds, 1997 Series A | 14,600,000 |
| State Capital Project Bonds II, 2017 Series B | 150,000,000 |
| Hedged Variable Rate Bonds: | |
| Governmental Purpose Bonds, 2001 Series A | 44,840,000 |
| Governmental Purpose Bonds, 2001 Series B | 54,790,000 |
| State Capital Project Bonds, 2002 Series C | 29,160,000 |
| Short-Term Warehouse Debt: | |
| Commercial Paper | 56,256,000 |
| Reverse Repos | - |
| **Total Self-Liquidity Requirements** | **349,646,000** |
| **Excess of Sources over Requirements** | **169,714,162** |
| **Ratio of Sources to Requirements** | **1.49** |

| Additional GEFONSI Funds Available | |
|---|---|
| GEFONSI Military Capitalization Fund | 24,000,000 |
| GEFONSI HMRB 09B SBPA Replacement | 40,880,000 |
| GEFONSI SCPB 17B Bond Proceeds | 85,120,000 |
| **Total Additional GEFONSI Funds Available** | **150,000,000** |

| Rating Agency Requirements | |
|---|---|
| Total Rating Agency Requirements (1.25 X) | 437,057,500 |
| Total Rating Agency Sources (- 10%) | 467,424,146 |
| **Excess of Rating Agency Sources over Requirements** | **30,366,646** |
| **Excess Ratio of Rating Agency Sources to Requirements** | **1.07** |

| Variable Rate Bonds w/ External Liquidity | |
|---|---|
| Home Mortgage Revenue Bonds, 2002 Series A | 36,750,000 |
| Home Mortgage Revenue Bonds, 2007 Series A, B & D | 234,405,000 |
| Home Mortgage Revenue Bonds, 2009 Series A | 80,880,000 |
| Home Mortgage Revenue Bonds, 2009 Series B | 80,880,000 |
| Home Mortgage Revenue Bonds, 2009 Series D | 80,870,000 |
| **Total Variable Rate Bonds w/ External Liquidity** | **513,785,000** |

| External Liquidity Facilities | |
|---|---|
| J.P. Morgan Chase SBPA (12/10/18) | 36,750,000 |
| Federal Home Loan Bank of Des Moines SBPA (05/25/21) | 234,405,000 |
| Bank of Tokyo-Mitsubishi SBPA (06/28/19) | 80,880,000 |
| Wells Fargo SBPA (01/11/19) | 80,880,000 |
| Bank of America SBPA (05/08/20) | 80,870,000 |
| **Total External Liquidity Facilities** | **513,785,000** |


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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2006
2007
2008
2009
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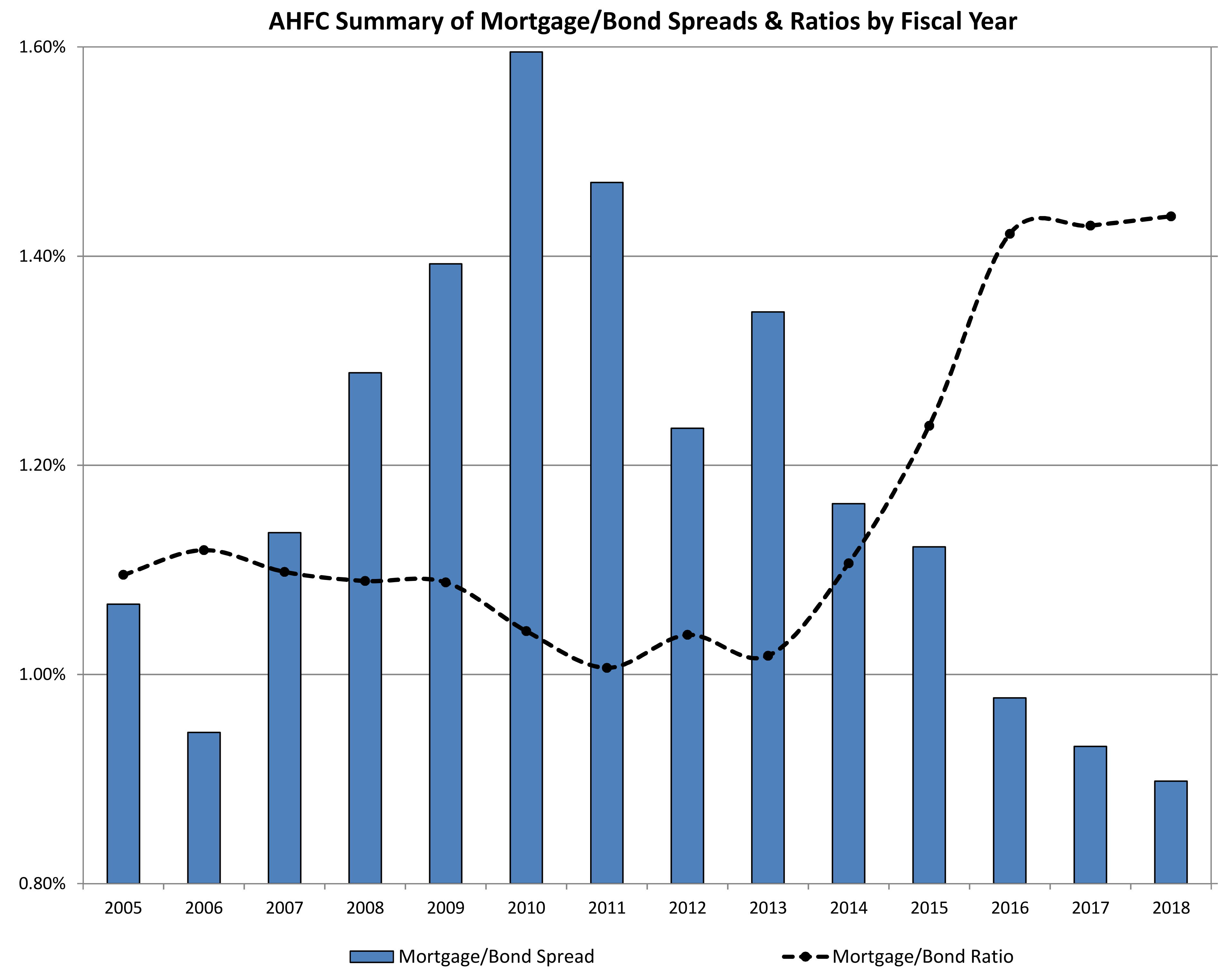
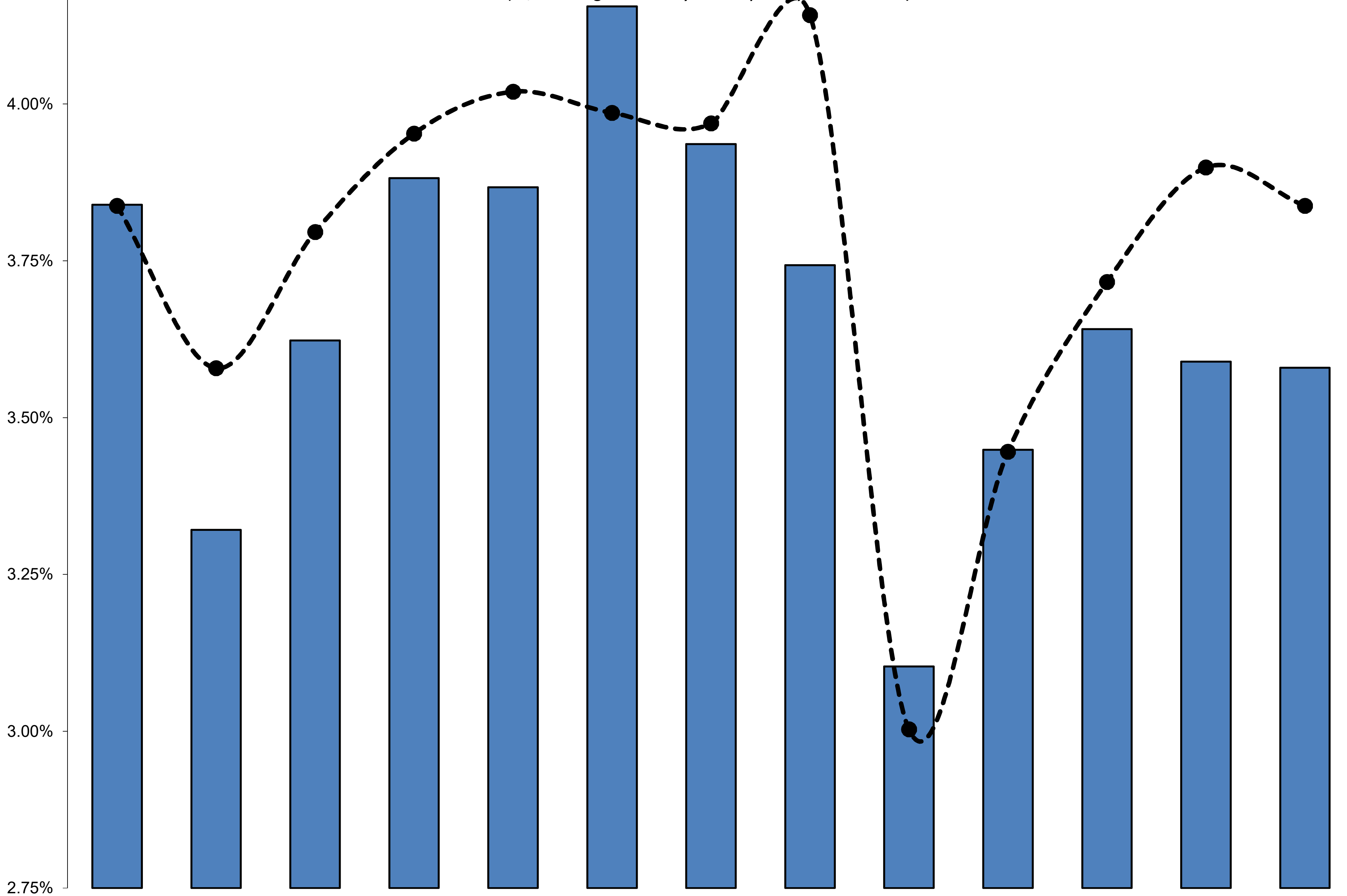
2012
2013
2014
2015
2016
2017
2018
Mortgage Loans
Bonds Outstanding

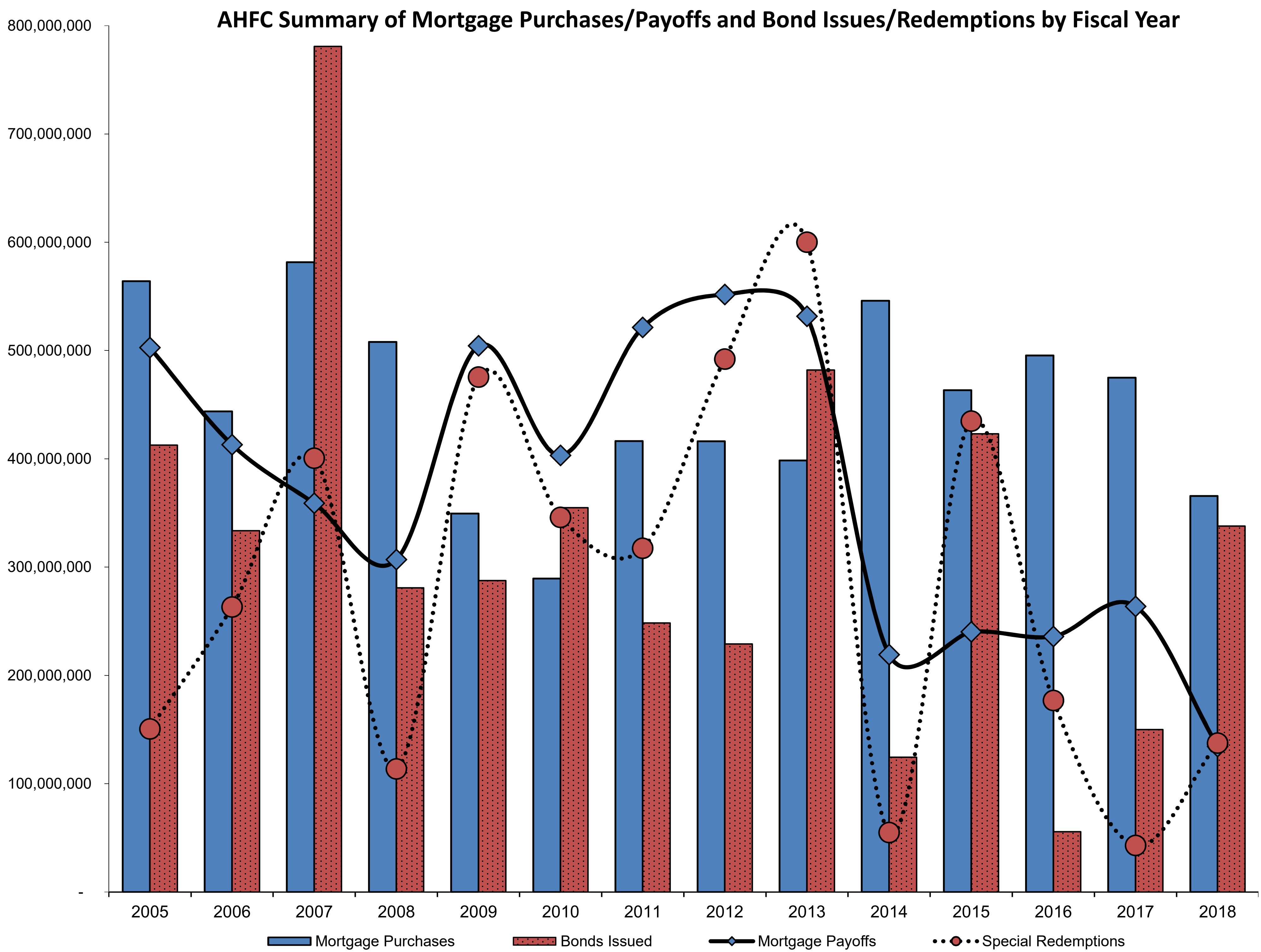

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
Mortgage/Bond Spread
Mortgage/Bond Ratio

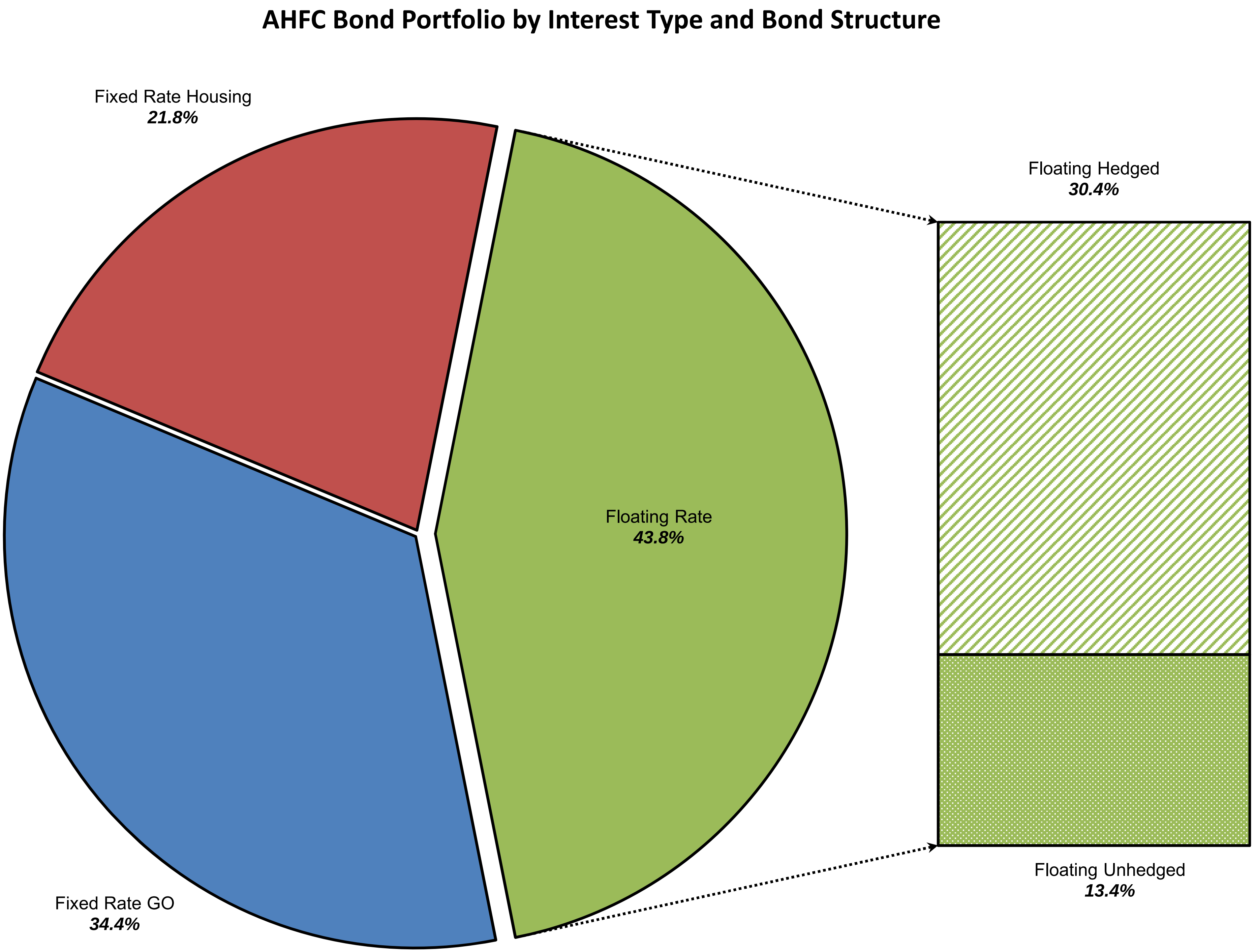
# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency Since 2000)*




| | Feb-17 | Mar-17 | Apr-17 | May-17 | Jun-17 | Jul-17 | Aug-17 | Sep-17 | Oct-17 | Nov-17 | Dec-17 | Jan-18 | Feb-18 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Del | 3.84% | 3.32% | 3.62% | 3.88% | 3.87% | 4.16% | 3.94% | 3.74% | 3.10% | 3.45% | 3.64% | 3.59% | 3.58% |
| Avg | 3.84% | 3.58% | 3.80% | 3.95% | 4.02% | 3.99% | 3.97% | 4.14% | 3.00% | 3.45% | 3.72% | 3.90% | 3.84% |


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions


AHFC Bond Portfolio by Interest Type and Bond Structure
Fixed Rate Housing
21.8%
Floating Hedged
30.4%
Floating Rate
43.8%
Floating Unhedged
13.4%
Fixed Rate GO
34.4%