



MARCH 2026

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MARCH 2026 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	03/31/25	03/31/26	% Change
Total Mortgage Loan Portfolio	3,619,469,561	3,957,030,890	9%	3,916,335,109	4,143,298,274	6%
Mortgage Average Rate %	4.54%	4.79%	5%	4.75%	4.91%	4%
Delinquency % of \$ (30+ Days)	2.85%	2.62%	(8%)	2.43%	2.33%	(4%)
Foreclosure % of \$ (Annualized)	0.11%	0.09%	(18%)	0.08%	0.10%	25%
Mortgage Purchases	606,942,223	649,829,443	7%	524,190,245	458,836,943	(12%)
Mortgage Payoffs	124,880,884	172,634,291	38%	125,542,548	152,598,566	22%
Purchase/Payoff Variance	482,061,339	477,195,152	(1%)	398,647,697	306,238,377	(23%)
Purchase Average Rate %	6.38%	6.18%	(3%)	6.17%	6.06%	(2%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	734,035,000	791,575,000	8%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	1,056,570,000	1,211,185,000	15%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	588,455,000	565,500,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	403,570,000	400,025,000	(1%)
Total Bonds Outstanding	2,537,575,000	2,719,830,000	7%	2,782,630,000	2,968,285,000	7%
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.09%	4.10%	0%
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.06%	4.16%	2%
New Bond Issuances	393,015,000	312,100,000	(21%)	312,100,000	339,400,000	9%
Special Bond Redemptions	89,370,000	151,065,000	69%	52,815,000	74,175,000	40%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	54,210,000	47,815,000	(12%)
Issue/Redemption Variance	203,090,000	57,550,000	(72%)	205,075,000	217,410,000	6%
Issuance Average Yield %	4.50%	3.82%	(15%)	3.82%	3.95%	3%
Mortgage/Fixed Bond Spread %	0.57%	0.73%	28%	0.69%	0.75%	10%
Mortgage/Bond Ratio	1.43	1.45	2%	1.41	1.40	(1%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	03/31/25	03/31/26	% Change	03/31/25	03/31/26	% Change
Liquidity Reserve Fund	242,501,708	203,801,808	(16%)	5.43%	4.18%	(23%)
Bond Trust Funds	212,310,280	237,045,601	12%	5.23%	4.34%	(17%)
SAM General Fund	107,273,292	189,501,546	77%	5.11%	4.37%	(14%)
Mortgage Collections	39,010,688	45,394,526	16%	5.03%	4.07%	(19%)
Total Investments	601,095,967	675,743,480	12%	5.27%	4.28%	(19%)

ALASKA HOUSING FINANCE CORPORATION

MARCH 2026 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2024	FY 2025	% Change	FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	85,735	97,065	13%
Investment Income	44,241	36,267	(18%)	18,723	15,511	(17%)
Grant Revenue	92,403	143,605	55%	48,414	60,079	24%
Housing Rental Subsidies	12,664	13,408	6%	7,177	6,981	(3%)
Rental Income	12,307	12,267	(0%)	6,177	6,683	8%
Other Revenue	3,021	8,472	180%	994	1,638	65%
Total Revenue	312,219	391,040	25%	167,220	187,957	12%
Interest Expenses	91,885	99,980	9%	50,304	52,689	5%
Grant Expenses	90,592	127,681	41%	49,388	51,814	5%
Operations & Administration	53,648	66,059	23%	28,421	32,006	13%
Rental Housing Expenses	18,506	16,778	(9%)	7,769	6,961	(10%)
Mortgage and Loan Costs	13,814	14,992	9%	7,610	7,766	2%
Bond Financing Expenses	6,206	5,721	(8%)	2,897	3,458	19%
Provision for Loan Loss	7,317	10,113	38%	2,187	2,062	(6%)
Total Expenses	281,968	341,324	21%	148,576	156,756	6%
Operating Income (Loss)	30,251	49,716	64%	18,644	31,201	67%
Contributions to the State	5,665	3,324	(41%)	3,012	1,583	(47%)
Change in Net Position	24,586	46,392	89%	15,632	29,618	89%
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,617,432	4,896,012	6%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	2,948,964	3,167,166	7%
Net Position	1,652,836	1,699,228	3%	1,668,468	1,728,846	4%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2026 - Second Quarter	
	FY 2024	FY 2025	% Change	AHFC Dividend Summary	
Change in Net Position	24,586	46,392	89%	SOA Cash Transfers	799,514
Add - State Contributions	5,665	3,324	(41%)	SOA Bond Debt Service	516,242
Add - SCPB Debt Service	3,745	3,520	(6%)	SOA Capital Projects	294,915
Add - AHFC Capital Projects	16,384	19,131	17%	AHFC Capital Projects	723,607
Adjusted Net Position Change	50,380	72,367	44%	Total Dividend Appropriations	2,334,278
Factor % from Statutes	75%	75%		Total Dividend Expenditures	2,163,572
Dividend Transfer Available	37,785	54,275	44%	Total Dividend Remaining	170,706

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,896,373,862	94.04%
PARTICIPATION LOANS	166,105,953	4.01%
UNCONVENTIONAL/REO	80,818,460	1.95%
TOTAL PORTFOLIO	4,143,298,274	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	55,402,945	1.36%
60 DAYS PAST DUE	18,960,549	0.47%
90 DAYS PAST DUE	10,629,489	0.26%
120+ DAYS PAST DUE	9,686,904	0.24%
TOTAL DELINQUENT	94,679,886	2.33%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.851%	PMI INSURANCE %	28.2%
- (Exclude UNC/REO)	4.913%	FHA/HUD184 INS %	7.6%
AVG REMAINING TERM	299	VA INSURANCE %	7.5%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.5%
MY HOME %	30.5%	UNINSURED %	54.2%
FIRST HOME LTD %	21.0%	SINGLE FAMILY %	91.4%
FIRST HOME %	18.9%	MULTI-FAMILY %	8.6%
RURAL %	10.3%	ANCHORAGE %	39.5%
MF/SPEC NEEDS %	8.4%	NOT ANCHORAGE %	60.5%
VETERANS %	8.1%	NORTHRIM BANK %	39.3%
OTHER PROGRAM %	2.8%	OTHER SERVICER %	60.7%

MORTGAGE AND LOAN ACTIVITY:	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	509,364,368	617,484,674	608,443,813	393,499,135	37,198,016
MORTGAGE COMMITMENTS	465,650,120	627,398,644	596,374,043	428,270,299	44,891,117
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	458,836,943	28,855,209
AVG PURCHASE PRICE	397,479	412,574	437,728	447,803	474,043
AVG INTEREST RATE	5.341%	6.380%	6.177%	6.058%	5.819%
AVG BEGINNING TERM	356	354	353	354	350
AVG LOAN TO VALUE	85	86	86	87	85
INSURANCE %	52.0%	59.1%	59.6%	63.1%	55.0%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.4%	98.7%
ANCHORAGE %	34.2%	40.1%	38.3%	42.1%	48.1%
NORTHRIM BANK %	36.2%	41.1%	45.1%	46.0%	44.0%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.8%	1.5%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	152,598,566	18,040,041
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	3,142,613	674,939

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.851%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,896,373,862	94.0%
PARTICIPATION LOANS	166,105,953	4.0%
UNCONVENTIONAL/REO	80,818,460	2.0%
TOTAL PORTFOLIO	4,143,298,274	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	55,402,945	1.36%
60 DAYS PAST DUE	18,960,549	0.47%
90 DAYS PAST DUE	10,629,489	0.26%
120+ DAYS PAST DUE	9,686,904	0.24%
TOTAL DELINQUENT	94,679,886	2.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,261,970,282	30.5%
FIRST HOME LIMITED	870,979,797	21.0%
FIRST HOME	783,405,327	18.9%
RURAL	424,909,281	10.3%
MULTI-FAMILY/SPECIAL NEEDS	349,664,791	8.4%
VETERANS MORTGAGE PROGRAM	334,569,963	8.1%
OTHER LOAN PROGRAM	117,798,833	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,127,160,869	75.5%
MULTI-FAMILY	355,605,336	8.6%
CONDO	342,037,923	8.3%
DUPLEX	248,598,458	6.0%
3-PLEX/4-PLEX	57,353,519	1.4%
OTHER PROPERTY TYPE	12,542,168	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,634,623,366	39.5%
FAIRBANKS/NORTH POLE	555,658,576	13.4%
WASILLA/PALMER	516,689,601	12.5%
JUNEAU/KETCHIKAN	382,453,031	9.2%
KENAI/SOLDOTNA/HOMER	289,779,475	7.0%
EAGLE RIVER/CHUGIAK	220,626,194	5.3%
KODIAK ISLAND	103,625,935	2.5%
OTHER GEOGRAPHIC REGION	439,842,097	10.6%

MORTGAGE INSURANCE

UNINSURED	2,244,617,405	54.2%
PRIMARY MORTGAGE INSURANCE	1,169,288,701	28.2%
FEDERALLY INSURED - VA	309,065,994	7.5%
FEDERALLY INSURED - FHA	241,201,378	5.8%
FEDERALLY INSURED - RD	105,244,648	2.5%
FEDERALLY INSURED - HUD 184	73,880,147	1.8%

SELLER SERVICER

NORTHRIM BANK	1,630,289,803	39.3%
AHFC (SUBSERVICED BY FNBA)	694,060,432	16.8%
GLOBAL FCU	561,622,102	13.6%
OTHER SELLER SERVICER	1,257,325,937	30.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.893%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	274,935,356	74.6%
PARTICIPATION LOANS	12,815,416	3.5%
UNCONVENTIONAL/REO	80,818,460	21.9%
TOTAL PORTFOLIO	368,569,231	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	763,103	0.27%
60 DAYS PAST DUE	1,007,038	0.35%
90 DAYS PAST DUE	11,079	0.00%
120+ DAYS PAST DUE	336,283	0.12%
TOTAL DELINQUENT	2,117,504	0.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	113,750,531	30.9%
FIRST HOME LIMITED	22,799,387	6.2%
FIRST HOME	74,924,323	20.3%
RURAL	24,787,168	6.7%
MULTI-FAMILY/SPECIAL NEEDS	3,683,354	1.0%
VETERANS MORTGAGE PROGRAM	46,351,981	12.6%
OTHER LOAN PROGRAM	82,272,487	22.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	286,698,421	77.8%
MULTI-FAMILY	43,046,245	11.7%
CONDO	19,086,551	5.2%
DUPLEX	14,908,870	4.0%
3-PLEX/4-PLEX	4,523,020	1.2%
OTHER PROPERTY TYPE	306,123	0.1%

GEOGRAPHIC REGION

ANCHORAGE	142,721,918	38.7%
FAIRBANKS/NORTH POLE	47,333,917	12.8%
WASILLA/PALMER	37,627,199	10.2%
JUNEAU/KETCHIKAN	43,074,236	11.7%
KENAI/SOLDOTNA/HOMER	18,315,395	5.0%
EAGLE RIVER/CHUGIAK	18,893,799	5.1%
KODIAK ISLAND	9,817,997	2.7%
OTHER GEOGRAPHIC REGION	50,784,770	13.8%

MORTGAGE INSURANCE

UNINSURED	196,022,611	53.2%
PRIMARY MORTGAGE INSURANCE	116,385,787	31.6%
FEDERALLY INSURED - FHA	10,640,222	2.9%
FEDERALLY INSURED - VA	40,737,561	11.1%
FEDERALLY INSURED - RD	2,113,661	0.6%
FEDERALLY INSURED - HUD 184	2,669,389	0.7%

SELLER SERVICER

NORTHRIM BANK	133,035,123	36.1%
GLOBAL FCU	18,869,850	5.1%
AHFC (SUBSERVICED BY FNBA)	64,947,339	17.6%
OTHER SELLER SERVICER	151,716,920	41.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.013%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,148,426	99.0%
PARTICIPATION LOANS	629,868	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,778,295	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	333,933	0.55%
60 DAYS PAST DUE	109,465	0.18%
90 DAYS PAST DUE	9,244	0.02%
120+ DAYS PAST DUE	150,006	0.25%
TOTAL DELINQUENT	602,648	0.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,473,842	46.8%
FIRST HOME LIMITED	12,849,508	21.1%
FIRST HOME	7,041,583	11.6%
RURAL	11,713,202	19.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	100,858	0.2%
OTHER LOAN PROGRAM	599,301	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,661,043	83.4%
MULTI-FAMILY	0	0.0%
CONDO	5,347,940	8.8%
DUPLEX	2,801,965	4.6%
3-PLEX/4-PLEX	1,821,585	3.0%
OTHER PROPERTY TYPE	145,761	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,734,812	32.5%
FAIRBANKS/NORTH POLE	7,049,706	11.6%
WASILLA/PALMER	8,509,855	14.0%
JUNEAU/KETCHIKAN	4,464,510	7.3%
KENAI/SOLDOTNA/HOMER	7,644,588	12.6%
EAGLE RIVER/CHUGIAK	1,314,742	2.2%
KODIAK ISLAND	2,598,268	4.3%
OTHER GEOGRAPHIC REGION	9,461,813	15.6%

MORTGAGE INSURANCE

UNINSURED	34,828,087	57.3%
PRIMARY MORTGAGE INSURANCE	15,079,919	24.8%
FEDERALLY INSURED - FHA	5,838,574	9.6%
FEDERALLY INSURED - VA	949,222	1.6%
FEDERALLY INSURED - RD	1,955,334	3.2%
FEDERALLY INSURED - HUD 184	2,127,158	3.5%

SELLER SERVICER

NORTHRIM BANK	26,470,019	43.6%
GLOBAL FCU	11,138,975	18.3%
AHFC (SUBSERVICED BY FNBA)	5,334,630	8.8%
OTHER SELLER SERVICER	17,834,670	29.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.338%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,831,904	99.4%
PARTICIPATION LOANS	322,664	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,154,567	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,103,160	2.00%
60 DAYS PAST DUE	699,595	1.27%
90 DAYS PAST DUE	519,727	0.94%
120+ DAYS PAST DUE	190,889	0.35%
TOTAL DELINQUENT	2,513,372	4.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,468,373	44.4%
FIRST HOME LIMITED	8,726,587	15.8%
FIRST HOME	9,066,113	16.4%
RURAL	12,662,955	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	230,539	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,892,792	85.0%
MULTI-FAMILY	0	0.0%
CONDO	3,561,936	6.5%
DUPLEX	3,464,203	6.3%
3-PLEX/4-PLEX	992,793	1.8%
OTHER PROPERTY TYPE	242,843	0.4%

GEOGRAPHIC REGION

ANCHORAGE	19,662,623	35.7%
FAIRBANKS/NORTH POLE	4,206,399	7.6%
WASILLA/PALMER	6,487,084	11.8%
JUNEAU/KETCHIKAN	3,952,713	7.2%
KENAI/SOLDOTNA/HOMER	8,699,450	15.8%
EAGLE RIVER/CHUGIAK	1,768,544	3.2%
KODIAK ISLAND	3,433,451	6.2%
OTHER GEOGRAPHIC REGION	6,944,303	12.6%

MORTGAGE INSURANCE

UNINSURED	36,506,710	66.2%
PRIMARY MORTGAGE INSURANCE	12,802,581	23.2%
FEDERALLY INSURED - FHA	2,936,094	5.3%
FEDERALLY INSURED - VA	154,859	0.3%
FEDERALLY INSURED - RD	1,989,058	3.6%
FEDERALLY INSURED - HUD 184	765,266	1.4%

SELLER SERVICER

NORTHRIM BANK	28,507,896	51.7%
GLOBAL FCU	8,888,873	16.1%
AHFC (SUBSERVICED BY FNBA)	6,945,335	12.6%
OTHER SELLER SERVICER	10,812,463	19.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.342%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,474,642	99.6%
PARTICIPATION LOANS	206,381	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,681,023	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,516,433	2.72%
60 DAYS PAST DUE	780,901	1.40%
90 DAYS PAST DUE	444,516	0.80%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,741,851	4.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,814,905	44.6%
FIRST HOME LIMITED	7,810,920	14.0%
FIRST HOME	15,069,210	27.1%
RURAL	7,473,162	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,457	0.0%
OTHER LOAN PROGRAM	502,370	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,552,564	78.2%
MULTI-FAMILY	0	0.0%
CONDO	5,578,032	10.0%
DUPLEX	4,889,125	8.8%
3-PLEX/4-PLEX	1,507,305	2.7%
OTHER PROPERTY TYPE	153,998	0.3%

GEOGRAPHIC REGION

ANCHORAGE	23,131,118	41.5%
FAIRBANKS/NORTH POLE	4,907,363	8.8%
WASILLA/PALMER	6,470,337	11.6%
JUNEAU/KETCHIKAN	4,720,749	8.5%
KENAI/SOLDOTNA/HOMER	5,361,203	9.6%
EAGLE RIVER/CHUGIAK	2,954,411	5.3%
KODIAK ISLAND	1,413,124	2.5%
OTHER GEOGRAPHIC REGION	6,722,720	12.1%

MORTGAGE INSURANCE

UNINSURED	32,551,231	58.5%
PRIMARY MORTGAGE INSURANCE	14,431,093	25.9%
FEDERALLY INSURED - FHA	4,719,458	8.5%
FEDERALLY INSURED - VA	649,575	1.2%
FEDERALLY INSURED - RD	1,894,959	3.4%
FEDERALLY INSURED - HUD 184	1,434,707	2.6%

SELLER SERVICER

NORTHRIM BANK	28,045,965	50.4%
GLOBAL FCU	7,859,431	14.1%
AHFC (SUBSERVICED BY FNBA)	8,288,643	14.9%
OTHER SELLER SERVICER	11,486,984	20.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.064%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,664,511	99.7%
PARTICIPATION LOANS	235,166	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,899,677	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,779,434	3.44%
60 DAYS PAST DUE	1,234,239	1.53%
90 DAYS PAST DUE	92,215	0.11%
120+ DAYS PAST DUE	437,699	0.54%
TOTAL DELINQUENT	4,543,586	5.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,260,644	51.0%
FIRST HOME LIMITED	8,026,773	9.9%
FIRST HOME	21,774,862	26.9%
RURAL	9,154,828	11.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	682,570	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,368,884	75.9%
MULTI-FAMILY	0	0.0%
CONDO	7,085,422	8.8%
DUPLEX	10,509,400	13.0%
3-PLEX/4-PLEX	1,859,653	2.3%
OTHER PROPERTY TYPE	76,318	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,249,189	46.0%
FAIRBANKS/NORTH POLE	6,922,871	8.6%
WASILLA/PALMER	9,639,290	11.9%
JUNEAU/KETCHIKAN	6,768,926	8.4%
KENAI/SOLDOTNA/HOMER	6,351,529	7.9%
EAGLE RIVER/CHUGIAK	4,512,205	5.6%
KODIAK ISLAND	1,247,311	1.5%
OTHER GEOGRAPHIC REGION	8,208,357	10.1%

MORTGAGE INSURANCE

UNINSURED	47,741,150	59.0%
PRIMARY MORTGAGE INSURANCE	24,035,609	29.7%
FEDERALLY INSURED - FHA	5,482,829	6.8%
FEDERALLY INSURED - VA	587,717	0.7%
FEDERALLY INSURED - RD	2,116,457	2.6%
FEDERALLY INSURED - HUD 184	935,915	1.2%

SELLER SERVICER

NORTHRIM BANK	37,900,232	46.8%
GLOBAL FCU	14,761,282	18.2%
AHFC (SUBSERVICED BY FNBA)	5,659,565	7.0%
OTHER SELLER SERVICER	22,578,598	27.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.005%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,374,645	96.4%
PARTICIPATION LOANS	3,513,557	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	98,888,201	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,253,052	1.27%
60 DAYS PAST DUE	98,930	0.10%
90 DAYS PAST DUE	234,972	0.24%
120+ DAYS PAST DUE	248,704	0.25%
TOTAL DELINQUENT	1,835,657	1.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	52,331,073	52.9%
FIRST HOME LIMITED	8,910,697	9.0%
FIRST HOME	21,923,057	22.2%
RURAL	14,713,769	14.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	316,219	0.3%
OTHER LOAN PROGRAM	693,386	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,388,068	80.3%
MULTI-FAMILY	0	0.0%
CONDO	8,780,117	8.9%
DUPLEX	8,337,041	8.4%
3-PLEX/4-PLEX	2,265,072	2.3%
OTHER PROPERTY TYPE	117,902	0.1%

GEOGRAPHIC REGION

ANCHORAGE	36,013,057	36.4%
FAIRBANKS/NORTH POLE	12,473,801	12.6%
WASILLA/PALMER	10,189,268	10.3%
JUNEAU/KETCHIKAN	12,027,393	12.2%
KENAI/SOLDOTNA/HOMER	10,789,348	10.9%
EAGLE RIVER/CHUGIAK	3,932,103	4.0%
KODIAK ISLAND	2,834,441	2.9%
OTHER GEOGRAPHIC REGION	10,628,789	10.7%

MORTGAGE INSURANCE

UNINSURED	60,509,451	61.2%
PRIMARY MORTGAGE INSURANCE	26,011,936	26.3%
FEDERALLY INSURED - FHA	6,868,250	6.9%
FEDERALLY INSURED - VA	996,157	1.0%
FEDERALLY INSURED - RD	3,003,383	3.0%
FEDERALLY INSURED - HUD 184	1,499,025	1.5%

SELLER SERVICER

NORTHRIM BANK	42,189,490	42.7%
GLOBAL FCU	15,746,679	15.9%
AHFC (SUBSERVICED BY FNBA)	9,458,792	9.6%
OTHER SELLER SERVICER	31,493,240	31.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.014%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,595,379	97.6%
PARTICIPATION LOANS	2,539,153	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	107,134,532	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	972,830	0.91%
60 DAYS PAST DUE	462,941	0.43%
90 DAYS PAST DUE	574,209	0.54%
120+ DAYS PAST DUE	72,401	0.07%
TOTAL DELINQUENT	2,082,381	1.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,445,941	50.8%
FIRST HOME LIMITED	8,581,874	8.0%
FIRST HOME	30,405,897	28.4%
RURAL	12,489,804	11.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	601,099	0.6%
OTHER LOAN PROGRAM	609,918	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,749,838	78.2%
MULTI-FAMILY	0	0.0%
CONDO	7,348,778	6.9%
DUPLEX	13,870,279	12.9%
3-PLEX/4-PLEX	1,979,709	1.8%
OTHER PROPERTY TYPE	185,928	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,146,979	39.3%
FAIRBANKS/NORTH POLE	11,541,551	10.8%
WASILLA/PALMER	13,450,080	12.6%
JUNEAU/KETCHIKAN	14,756,818	13.8%
KENAI/SOLDOTNA/HOMER	5,113,639	4.8%
EAGLE RIVER/CHUGIAK	5,162,218	4.8%
KODIAK ISLAND	2,411,423	2.3%
OTHER GEOGRAPHIC REGION	12,551,825	11.7%

MORTGAGE INSURANCE

UNINSURED	60,900,046	56.8%
PRIMARY MORTGAGE INSURANCE	31,377,504	29.3%
FEDERALLY INSURED - FHA	5,505,914	5.1%
FEDERALLY INSURED - VA	2,833,168	2.6%
FEDERALLY INSURED - RD	3,394,253	3.2%
FEDERALLY INSURED - HUD 184	3,123,646	2.9%

SELLER SERVICER

NORTHRIM BANK	44,943,725	42.0%
GLOBAL FCU	14,814,054	13.8%
AHFC (SUBSERVICED BY FNBA)	14,128,996	13.2%
OTHER SELLER SERVICER	33,247,757	31.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.348%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	143,121,221	98.3%
PARTICIPATION LOANS	2,468,318	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	145,589,539	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,338,776	1.61%
60 DAYS PAST DUE	489,583	0.34%
90 DAYS PAST DUE	686,793	0.47%
120+ DAYS PAST DUE	521,893	0.36%
TOTAL DELINQUENT	4,037,045	2.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	58,134,768	39.9%
FIRST HOME LIMITED	20,080,308	13.8%
FIRST HOME	39,652,438	27.2%
RURAL	15,326,615	10.5%
MULTI-FAMILY/SPECIAL NEEDS	181,142	0.1%
VETERANS MORTGAGE PROGRAM	10,909,410	7.5%
OTHER LOAN PROGRAM	1,304,859	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,189,518	82.6%
MULTI-FAMILY	181,142	0.1%
CONDO	10,712,409	7.4%
DUPLEX	13,144,975	9.0%
3-PLEX/4-PLEX	533,192	0.4%
OTHER PROPERTY TYPE	828,303	0.6%

GEOGRAPHIC REGION

ANCHORAGE	56,518,080	38.8%
FAIRBANKS/NORTH POLE	17,830,422	12.2%
WASILLA/PALMER	19,804,393	13.6%
JUNEAU/KETCHIKAN	16,782,829	11.5%
KENAI/SOLDOTNA/HOMER	9,120,607	6.3%
EAGLE RIVER/CHUGIAK	8,315,748	5.7%
KODIAK ISLAND	3,015,844	2.1%
OTHER GEOGRAPHIC REGION	14,201,616	9.8%

MORTGAGE INSURANCE

UNINSURED	78,524,238	53.9%
PRIMARY MORTGAGE INSURANCE	38,061,615	26.1%
FEDERALLY INSURED - FHA	10,280,052	7.1%
FEDERALLY INSURED - VA	8,366,169	5.7%
FEDERALLY INSURED - RD	5,288,042	3.6%
FEDERALLY INSURED - HUD 184	5,069,423	3.5%

SELLER SERVICER

NORTHRIM BANK	62,191,659	42.7%
GLOBAL FCU	20,403,993	14.0%
AHFC (SUBSERVICED BY FNBA)	14,518,782	10.0%
OTHER SELLER SERVICER	48,475,105	33.3%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.047%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,897,654	84.1%
PARTICIPATION LOANS	4,150,946	15.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	26,048,600	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	162,469	0.62%
60 DAYS PAST DUE	264,632	1.02%
90 DAYS PAST DUE	46,592	0.18%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	473,694	1.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,048,600	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,503,160	90.2%
MULTI-FAMILY	0	0.0%
CONDO	941,143	3.6%
DUPLEX	705,298	2.7%
3-PLEX/4-PLEX	898,999	3.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,578,947	21.4%
FAIRBANKS/NORTH POLE	7,145,527	27.4%
WASILLA/PALMER	6,013,704	23.1%
JUNEAU/KETCHIKAN	935,983	3.6%
KENAI/SOLDOTNA/HOMER	353,732	1.4%
EAGLE RIVER/CHUGIAK	4,009,814	15.4%
KODIAK ISLAND	504,542	1.9%
OTHER GEOGRAPHIC REGION	1,506,350	5.8%

MORTGAGE INSURANCE

UNINSURED	4,720,769	18.1%
PRIMARY MORTGAGE INSURANCE	311,453	1.2%
FEDERALLY INSURED - FHA	584,062	2.2%
FEDERALLY INSURED - VA	20,432,316	78.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	8,745,445	33.6%
GLOBAL FCU	4,557,732	17.5%
AHFC (SUBSERVICED BY FNBA)	4,545,172	17.4%
OTHER SELLER SERVICER	8,200,252	31.5%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.665%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,319,703	93.5%
PARTICIPATION LOANS	4,051,874	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,371,577	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	978,457	1.57%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	163,925	0.26%
120+ DAYS PAST DUE	369,386	0.59%
TOTAL DELINQUENT	1,511,768	2.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,072,170	22.6%
FIRST HOME LIMITED	564,426	0.9%
FIRST HOME	14,461,846	23.2%
RURAL	11,359,310	18.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	21,217,167	34.0%
OTHER LOAN PROGRAM	696,659	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,371,375	85.6%
MULTI-FAMILY	0	0.0%
CONDO	1,918,834	3.1%
DUPLEX	4,282,748	6.9%
3-PLEX/4-PLEX	2,666,419	4.3%
OTHER PROPERTY TYPE	132,201	0.2%

GEOGRAPHIC REGION

ANCHORAGE	12,461,383	20.0%
FAIRBANKS/NORTH POLE	11,611,841	18.6%
WASILLA/PALMER	11,020,884	17.7%
JUNEAU/KETCHIKAN	5,518,875	8.8%
KENAI/SOLDOTNA/HOMER	7,258,055	11.6%
EAGLE RIVER/CHUGIAK	4,038,705	6.5%
KODIAK ISLAND	2,099,411	3.4%
OTHER GEOGRAPHIC REGION	8,362,422	13.4%

MORTGAGE INSURANCE

UNINSURED	26,923,262	43.2%
PRIMARY MORTGAGE INSURANCE	13,920,878	22.3%
FEDERALLY INSURED - FHA	3,932,086	6.3%
FEDERALLY INSURED - VA	15,835,499	25.4%
FEDERALLY INSURED - RD	1,529,428	2.5%
FEDERALLY INSURED - HUD 184	230,423	0.4%

SELLER SERVICER

NORTHRIM BANK	19,503,525	31.3%
GLOBAL FCU	7,722,812	12.4%
AHFC (SUBSERVICED BY FNBA)	10,303,609	16.5%
OTHER SELLER SERVICER	24,841,631	39.8%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.154%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,448,899	90.8%
PARTICIPATION LOANS	4,295,601	9.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	46,744,501	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	874,899	1.87%
90 DAYS PAST DUE	535,640	1.15%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,410,540	3.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	46,744,501	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,892,111	93.9%
MULTI-FAMILY	0	0.0%
CONDO	1,819,207	3.9%
DUPLEX	476,850	1.0%
3-PLEX/4-PLEX	556,333	1.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,877,760	27.5%
FAIRBANKS/NORTH POLE	9,665,288	20.7%
WASILLA/PALMER	12,534,274	26.8%
JUNEAU/KETCHIKAN	1,617,982	3.5%
KENAI/SOLDOTNA/HOMER	754,333	1.6%
EAGLE RIVER/CHUGIAK	6,047,923	12.9%
KODIAK ISLAND	1,113,422	2.4%
OTHER GEOGRAPHIC REGION	2,133,519	4.6%

MORTGAGE INSURANCE

UNINSURED	7,171,968	15.3%
PRIMARY MORTGAGE INSURANCE	3,212,449	6.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	36,360,083	77.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	22,030,440	47.1%
GLOBAL FCU	2,850,551	6.1%
AHFC (SUBSERVICED BY FNBA)	12,207,437	26.1%
OTHER SELLER SERVICER	9,656,072	20.7%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,435,830	86.9%
PARTICIPATION LOANS	9,237,442	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	70,673,273	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	605,479	0.86%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	45,961	0.07%
TOTAL DELINQUENT	651,441	0.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	70,673,273	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,452,826	87.0%
MULTI-FAMILY	0	0.0%
CONDO	3,483,220	4.9%
DUPLEX	2,695,488	3.8%
3-PLEX/4-PLEX	2,810,354	4.0%
OTHER PROPERTY TYPE	231,385	0.3%

GEOGRAPHIC REGION

ANCHORAGE	18,528,463	26.2%
FAIRBANKS/NORTH POLE	12,367,977	17.5%
WASILLA/PALMER	13,135,759	18.6%
JUNEAU/KETCHIKAN	1,674,821	2.4%
KENAI/SOLDOTNA/HOMER	2,667,109	3.8%
EAGLE RIVER/CHUGIAK	14,748,947	20.9%
KODIAK ISLAND	2,609,258	3.7%
OTHER GEOGRAPHIC REGION	4,940,939	7.0%

MORTGAGE INSURANCE

UNINSURED	12,149,991	17.2%
PRIMARY MORTGAGE INSURANCE	5,975,922	8.5%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	52,136,815	73.8%
FEDERALLY INSURED - RD	410,544	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	31,294,286	44.3%
GLOBAL FCU	5,616,816	7.9%
AHFC (SUBSERVICED BY FNBA)	18,228,417	25.8%
OTHER SELLER SERVICER	15,533,754	22.0%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.326%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,377,126	97.8%
PARTICIPATION LOANS	2,082,423	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	96,459,550	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,165,808	1.21%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	221,591	0.23%
120+ DAYS PAST DUE	207,417	0.22%
TOTAL DELINQUENT	1,594,815	1.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	96,459,550	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,536,728	89.7%
MULTI-FAMILY	0	0.0%
CONDO	4,233,181	4.4%
DUPLEX	3,716,776	3.9%
3-PLEX/4-PLEX	1,788,803	1.9%
OTHER PROPERTY TYPE	184,061	0.2%

GEOGRAPHIC REGION

ANCHORAGE	22,743,917	23.6%
FAIRBANKS/NORTH POLE	16,654,433	17.3%
WASILLA/PALMER	21,741,125	22.5%
JUNEAU/KETCHIKAN	4,175,129	4.3%
KENAI/SOLDOTNA/HOMER	2,839,391	2.9%
EAGLE RIVER/CHUGIAK	17,208,526	17.8%
KODIAK ISLAND	3,892,026	4.0%
OTHER GEOGRAPHIC REGION	7,205,003	7.5%

MORTGAGE INSURANCE

UNINSURED	14,766,555	15.3%
PRIMARY MORTGAGE INSURANCE	6,835,601	7.1%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	74,857,393	77.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	52,758,208	54.7%
GLOBAL FCU	3,770,624	3.9%
AHFC (SUBSERVICED BY FNBA)	22,563,381	23.4%
OTHER SELLER SERVICER	17,367,336	18.0%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.397%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,632,308	87.7%
PARTICIPATION LOANS	5,826,426	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,458,735	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,130,556	2.38%
60 DAYS PAST DUE	583,979	1.23%
90 DAYS PAST DUE	237,098	0.50%
120+ DAYS PAST DUE	276,104	0.58%
TOTAL DELINQUENT	2,227,737	4.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	47,458,735	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,130,824	74.0%
MULTI-FAMILY	0	0.0%
CONDO	10,974,126	23.1%
DUPLEX	1,314,565	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,220	0.1%

GEOGRAPHIC REGION

ANCHORAGE	29,269,392	61.7%
FAIRBANKS/NORTH POLE	3,623,672	7.6%
WASILLA/PALMER	5,937,629	12.5%
JUNEAU/KETCHIKAN	2,788,794	5.9%
KENAI/SOLDOTNA/HOMER	923,527	1.9%
EAGLE RIVER/CHUGIAK	1,820,012	3.8%
KODIAK ISLAND	758,935	1.6%
OTHER GEOGRAPHIC REGION	2,336,774	4.9%

MORTGAGE INSURANCE

UNINSURED	30,728,062	64.7%
PRIMARY MORTGAGE INSURANCE	7,619,312	16.1%
FEDERALLY INSURED - FHA	2,342,905	4.9%
FEDERALLY INSURED - VA	730,916	1.5%
FEDERALLY INSURED - RD	4,471,759	9.4%
FEDERALLY INSURED - HUD 184	1,565,781	3.3%

SELLER SERVICER

NORTHRIM BANK	22,437,413	47.3%
GLOBAL FCU	12,342,832	26.0%
AHFC (SUBSERVICED BY FNBA)	3,296,191	6.9%
OTHER SELLER SERVICER	9,382,299	19.8%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.722%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,129,307	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,129,307	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	714,800	0.79%
60 DAYS PAST DUE	492,573	0.55%
90 DAYS PAST DUE	219,558	0.24%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,426,930	1.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	37,961,496	42.1%
FIRST HOME LIMITED	46,050,922	51.1%
FIRST HOME	2,037,690	2.3%
RURAL	3,454,495	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	624,703	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,976,585	83.2%
MULTI-FAMILY	0	0.0%
CONDO	11,291,340	12.5%
DUPLEX	3,037,875	3.4%
3-PLEX/4-PLEX	770,337	0.9%
OTHER PROPERTY TYPE	53,169	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,311,642	48.1%
FAIRBANKS/NORTH POLE	9,610,197	10.7%
WASILLA/PALMER	13,948,072	15.5%
JUNEAU/KETCHIKAN	6,795,389	7.5%
KENAI/SOLDOTNA/HOMER	4,400,042	4.9%
EAGLE RIVER/CHUGIAK	4,164,749	4.6%
KODIAK ISLAND	1,307,509	1.5%
OTHER GEOGRAPHIC REGION	6,591,707	7.3%

MORTGAGE INSURANCE

UNINSURED	44,885,031	49.8%
PRIMARY MORTGAGE INSURANCE	27,548,093	30.6%
FEDERALLY INSURED - FHA	7,849,980	8.7%
FEDERALLY INSURED - VA	1,865,650	2.1%
FEDERALLY INSURED - RD	4,855,778	5.4%
FEDERALLY INSURED - HUD 184	3,124,775	3.5%

SELLER SERVICER

NORTHRIM BANK	36,411,995	40.4%
GLOBAL FCU	19,527,483	21.7%
AHFC (SUBSERVICED BY FNBA)	12,560,317	13.9%
OTHER SELLER SERVICER	21,629,512	24.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.836%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,751,090	91.6%
PARTICIPATION LOANS	9,327,288	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	111,078,377	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,466,309	2.22%
60 DAYS PAST DUE	1,316,481	1.19%
90 DAYS PAST DUE	282,275	0.25%
120+ DAYS PAST DUE	683,275	0.62%
TOTAL DELINQUENT	4,748,340	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	11,171,341	10.1%
FIRST HOME LIMITED	91,349,699	82.2%
FIRST HOME	2,354,940	2.1%
RURAL	5,546,246	5.0%
MULTI-FAMILY/SPECIAL NEEDS	510,916	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	145,236	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,508,638	76.1%
MULTI-FAMILY	510,916	0.5%
CONDO	21,638,050	19.5%
DUPLEX	4,267,388	3.8%
3-PLEX/4-PLEX	80,685	0.1%
OTHER PROPERTY TYPE	72,700	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,455,706	48.1%
FAIRBANKS/NORTH POLE	11,599,373	10.4%
WASILLA/PALMER	16,637,963	15.0%
JUNEAU/KETCHIKAN	8,724,517	7.9%
KENAI/SOLDOTNA/HOMER	5,172,485	4.7%
EAGLE RIVER/CHUGIAK	4,207,085	3.8%
KODIAK ISLAND	1,663,137	1.5%
OTHER GEOGRAPHIC REGION	9,618,112	8.7%

MORTGAGE INSURANCE

UNINSURED	49,088,729	44.2%
PRIMARY MORTGAGE INSURANCE	27,633,711	24.9%
FEDERALLY INSURED - FHA	15,145,360	13.6%
FEDERALLY INSURED - VA	2,165,445	1.9%
FEDERALLY INSURED - RD	11,152,700	10.0%
FEDERALLY INSURED - HUD 184	5,892,433	5.3%

SELLER SERVICER

NORTHRIM BANK	51,357,326	46.2%
GLOBAL FCU	25,084,720	22.6%
AHFC (SUBSERVICED BY FNBA)	11,131,321	10.0%
OTHER SELLER SERVICER	23,505,010	21.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.424%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	181,913,752	86.9%
PARTICIPATION LOANS	27,333,595	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	209,247,347	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,987,961	1.91%
60 DAYS PAST DUE	1,044,790	0.50%
90 DAYS PAST DUE	1,481,551	0.71%
120+ DAYS PAST DUE	821,388	0.39%
TOTAL DELINQUENT	7,335,689	3.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,241,033	19.2%
FIRST HOME LIMITED	117,065,545	55.9%
FIRST HOME	32,328,689	15.4%
RURAL	16,052,381	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,536,961	1.2%
OTHER LOAN PROGRAM	1,022,738	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	170,011,525	81.2%
MULTI-FAMILY	0	0.0%
CONDO	26,316,809	12.6%
DUPLEX	11,253,213	5.4%
3-PLEX/4-PLEX	1,589,203	0.8%
OTHER PROPERTY TYPE	76,596	0.0%

GEOGRAPHIC REGION

ANCHORAGE	96,573,830	46.2%
FAIRBANKS/NORTH POLE	18,302,324	8.7%
WASILLA/PALMER	30,512,553	14.6%
JUNEAU/KETCHIKAN	17,459,744	8.3%
KENAI/SOLDOTNA/HOMER	13,206,545	6.3%
EAGLE RIVER/CHUGIAK	11,709,954	5.6%
KODIAK ISLAND	5,131,234	2.5%
OTHER GEOGRAPHIC REGION	16,351,162	7.8%

MORTGAGE INSURANCE

UNINSURED	96,680,697	46.2%
PRIMARY MORTGAGE INSURANCE	64,410,033	30.8%
FEDERALLY INSURED - FHA	19,923,909	9.5%
FEDERALLY INSURED - VA	7,137,071	3.4%
FEDERALLY INSURED - RD	14,713,093	7.0%
FEDERALLY INSURED - HUD 184	6,382,545	3.1%

SELLER SERVICER

NORTHRIM BANK	97,396,464	46.5%
GLOBAL FCU	36,129,390	17.3%
AHFC (SUBSERVICED BY FNBA)	23,098,982	11.0%
OTHER SELLER SERVICER	52,622,511	25.1%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.352%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	151,928,360	86.7%
PARTICIPATION LOANS	23,227,593	13.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	175,155,953	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,302,397	1.89%
60 DAYS PAST DUE	205,198	0.12%
90 DAYS PAST DUE	468,281	0.27%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	3,975,876	2.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	68,903,924	39.3%
FIRST HOME LIMITED	38,930,760	22.2%
FIRST HOME	33,135,741	18.9%
RURAL	31,195,609	17.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,615,398	0.9%
OTHER LOAN PROGRAM	1,374,521	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	143,049,367	81.7%
MULTI-FAMILY	0	0.0%
CONDO	14,206,878	8.1%
DUPLEX	12,397,922	7.1%
3-PLEX/4-PLEX	5,365,699	3.1%
OTHER PROPERTY TYPE	136,087	0.1%

GEOGRAPHIC REGION

ANCHORAGE	70,384,630	40.2%
FAIRBANKS/NORTH POLE	11,701,378	6.7%
WASILLA/PALMER	19,638,892	11.2%
JUNEAU/KETCHIKAN	20,832,144	11.9%
KENAI/SOLDOTNA/HOMER	16,907,117	9.7%
EAGLE RIVER/CHUGIAK	8,298,036	4.7%
KODIAK ISLAND	5,644,961	3.2%
OTHER GEOGRAPHIC REGION	21,748,795	12.4%

MORTGAGE INSURANCE

UNINSURED	94,212,746	53.8%
PRIMARY MORTGAGE INSURANCE	56,422,343	32.2%
FEDERALLY INSURED - FHA	11,700,445	6.7%
FEDERALLY INSURED - VA	2,436,490	1.4%
FEDERALLY INSURED - RD	6,241,768	3.6%
FEDERALLY INSURED - HUD 184	4,142,160	2.4%

SELLER SERVICER

NORTHRIM BANK	78,344,333	44.7%
GLOBAL FCU	22,402,111	12.8%
AHFC (SUBSERVICED BY FNBA)	22,250,118	12.7%
OTHER SELLER SERVICER	52,159,392	29.8%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.327%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,029,941	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	77,029,941	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,813,112	2.35%
60 DAYS PAST DUE	1,076,973	1.40%
90 DAYS PAST DUE	762,626	0.99%
120+ DAYS PAST DUE	197,737	0.26%
TOTAL DELINQUENT	3,850,448	5.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	77,029,941	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,536,074	72.1%
MULTI-FAMILY	0	0.0%
CONDO	18,953,294	24.6%
DUPLEX	2,540,572	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,754,633	52.9%
FAIRBANKS/NORTH POLE	10,298,076	13.4%
WASILLA/PALMER	9,865,314	12.8%
JUNEAU/KETCHIKAN	4,555,366	5.9%
KENAI/SOLDOTNA/HOMER	1,667,102	2.2%
EAGLE RIVER/CHUGIAK	6,412,589	8.3%
KODIAK ISLAND	254,343	0.3%
OTHER GEOGRAPHIC REGION	3,222,517	4.2%

MORTGAGE INSURANCE

UNINSURED	22,593,689	29.3%
PRIMARY MORTGAGE INSURANCE	38,433,741	49.9%
FEDERALLY INSURED - FHA	11,031,509	14.3%
FEDERALLY INSURED - VA	2,309,276	3.0%
FEDERALLY INSURED - RD	2,175,404	2.8%
FEDERALLY INSURED - HUD 184	486,321	0.6%

SELLER SERVICER

NORTHRIM BANK	30,231,457	39.2%
GLOBAL FCU	11,995,762	15.6%
AHFC (SUBSERVICED BY FNBA)	17,462,885	22.7%
OTHER SELLER SERVICER	17,339,837	22.5%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.002%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	241,517,120	95.1%
PARTICIPATION LOANS	12,372,861	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	253,889,981	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,638,524	1.04%
60 DAYS PAST DUE	1,517,872	0.60%
90 DAYS PAST DUE	606,859	0.24%
120+ DAYS PAST DUE	598,752	0.24%
TOTAL DELINQUENT	5,362,007	2.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	86,628,474	34.1%
FIRST HOME LIMITED	76,778,163	30.2%
FIRST HOME	68,346,177	26.9%
RURAL	19,148,404	7.5%
MULTI-FAMILY/SPECIAL NEEDS	137,762	0.1%
VETERANS MORTGAGE PROGRAM	2,046,789	0.8%
OTHER LOAN PROGRAM	804,213	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	210,084,654	82.7%
MULTI-FAMILY	0	0.0%
CONDO	25,350,350	10.0%
DUPLEX	14,225,212	5.6%
3-PLEX/4-PLEX	2,984,646	1.2%
OTHER PROPERTY TYPE	1,245,120	0.5%

GEOGRAPHIC REGION

ANCHORAGE	111,919,121	44.1%
FAIRBANKS/NORTH POLE	25,823,883	10.2%
WASILLA/PALMER	34,768,855	13.7%
JUNEAU/KETCHIKAN	22,108,325	8.7%
KENAI/SOLDOTNA/HOMER	15,754,312	6.2%
EAGLE RIVER/CHUGIAK	14,432,365	5.7%
KODIAK ISLAND	3,905,209	1.5%
OTHER GEOGRAPHIC REGION	25,177,912	9.9%

MORTGAGE INSURANCE

UNINSURED	110,129,113	43.4%
PRIMARY MORTGAGE INSURANCE	101,274,293	39.9%
FEDERALLY INSURED - FHA	24,743,302	9.7%
FEDERALLY INSURED - VA	8,012,984	3.2%
FEDERALLY INSURED - RD	3,819,096	1.5%
FEDERALLY INSURED - HUD 184	5,911,192	2.3%

SELLER SERVICER

NORTHRIM BANK	104,507,874	41.2%
GLOBAL FCU	32,848,975	12.9%
AHFC (SUBSERVICED BY FNBA)	52,387,069	20.6%
OTHER SELLER SERVICER	64,146,064	25.3%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.832%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,064,140	96.8%
PARTICIPATION LOANS	3,543,064	3.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,607,204	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,003,942	1.81%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	1,077,222	0.97%
120+ DAYS PAST DUE	567,579	0.51%
TOTAL DELINQUENT	3,648,743	3.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	110,607,204	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,097,156	74.2%
MULTI-FAMILY	0	0.0%
CONDO	24,272,840	21.9%
DUPLEX	4,037,590	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	199,618	0.2%

GEOGRAPHIC REGION

ANCHORAGE	62,044,749	56.1%
FAIRBANKS/NORTH POLE	8,379,395	7.6%
WASILLA/PALMER	13,182,989	11.9%
JUNEAU/KETCHIKAN	7,492,244	6.8%
KENAI/SOLDOTNA/HOMER	4,544,611	4.1%
EAGLE RIVER/CHUGIAK	7,681,313	6.9%
KODIAK ISLAND	1,098,395	1.0%
OTHER GEOGRAPHIC REGION	6,183,508	5.6%

MORTGAGE INSURANCE

UNINSURED	27,482,579	24.8%
PRIMARY MORTGAGE INSURANCE	53,025,596	47.9%
FEDERALLY INSURED - FHA	19,175,345	17.3%
FEDERALLY INSURED - VA	5,423,851	4.9%
FEDERALLY INSURED - RD	3,702,958	3.3%
FEDERALLY INSURED - HUD 184	1,796,875	1.6%

SELLER SERVICER

NORTHRIM BANK	42,315,573	38.3%
GLOBAL FCU	19,393,315	17.5%
AHFC (SUBSERVICED BY FNBA)	33,906,056	30.7%
OTHER SELLER SERVICER	14,992,259	13.6%

414 GENERAL MORTGAGE REVENUE BONDS II 2026 SERIES A

Weighted Average Interest Rate	6.412%
Weighted Average Remaining Term	352
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,378,385	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,378,385	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	739,390	0.67%
60 DAYS PAST DUE	432,631	0.39%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,172,020	1.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	110,378,385	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,919,132	76.0%
MULTI-FAMILY	0	0.0%
CONDO	20,855,779	18.9%
DUPLEX	5,204,616	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	398,858	0.4%

GEOGRAPHIC REGION

ANCHORAGE	61,487,576	55.7%
FAIRBANKS/NORTH POLE	8,402,923	7.6%
WASILLA/PALMER	12,762,351	11.6%
JUNEAU/KETCHIKAN	7,256,784	6.6%
KENAI/SOLDOTNA/HOMER	5,359,656	4.9%
EAGLE RIVER/CHUGIAK	4,601,858	4.2%
KODIAK ISLAND	1,360,344	1.2%
OTHER GEOGRAPHIC REGION	9,146,893	8.3%

MORTGAGE INSURANCE

UNINSURED	32,793,742	29.7%
PRIMARY MORTGAGE INSURANCE	55,101,526	49.9%
FEDERALLY INSURED - FHA	13,731,560	12.4%
FEDERALLY INSURED - VA	4,716,710	4.3%
FEDERALLY INSURED - RD	2,495,138	2.3%
FEDERALLY INSURED - HUD 184	1,539,709	1.4%

SELLER SERVICER

NORTHRIM BANK	48,024,100	43.5%
GLOBAL FCU	14,387,164	13.0%
AHFC (SUBSERVICED BY FNBA)	28,577,395	25.9%
OTHER SELLER SERVICER	19,389,726	17.6%

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	2.715%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,418,206	75.9%
PARTICIPATION LOANS	37,273,827	24.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	154,692,033	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,184,960	2.06%
60 DAYS PAST DUE	972,947	0.63%
90 DAYS PAST DUE	254,083	0.16%
120+ DAYS PAST DUE	38,235	0.02%
TOTAL DELINQUENT	4,450,226	2.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,649,969	28.9%
FIRST HOME LIMITED	36,307,103	23.5%
FIRST HOME	42,897,640	27.7%
RURAL	27,420,259	17.7%
MULTI-FAMILY/SPECIAL NEEDS	1,164,433	0.8%
VETERANS MORTGAGE PROGRAM	814,765	0.5%
OTHER LOAN PROGRAM	1,437,864	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,811,020	79.4%
MULTI-FAMILY	1,123,208	0.7%
CONDO	13,486,864	8.7%
DUPLEX	13,993,800	9.0%
3-PLEX/4-PLEX	2,830,114	1.8%
OTHER PROPERTY TYPE	447,028	0.3%

GEOGRAPHIC REGION

ANCHORAGE	68,139,686	44.0%
FAIRBANKS/NORTH POLE	12,966,299	8.4%
WASILLA/PALMER	15,684,105	10.1%
JUNEAU/KETCHIKAN	13,310,918	8.6%
KENAI/SOLDOTNA/HOMER	11,083,286	7.2%
EAGLE RIVER/CHUGIAK	6,236,352	4.0%
KODIAK ISLAND	3,741,979	2.4%
OTHER GEOGRAPHIC REGION	23,529,408	15.2%

MORTGAGE INSURANCE

UNINSURED	88,922,372	57.5%
PRIMARY MORTGAGE INSURANCE	46,110,905	29.8%
FEDERALLY INSURED - FHA	10,044,785	6.5%
FEDERALLY INSURED - VA	2,628,984	1.7%
FEDERALLY INSURED - RD	3,641,507	2.4%
FEDERALLY INSURED - HUD 184	3,343,480	2.2%

SELLER SERVICER

NORTHRIM BANK	72,786,085	47.1%
GLOBAL FCU	23,688,539	15.3%
AHFC (SUBSERVICED BY FNBA)	12,673,368	8.2%
OTHER SELLER SERVICER	45,544,040	29.4%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.239%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,527,985,957	100.0%
PARTICIPATION LOANS	652,489	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,528,638,446	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	19,448,060	1.27%
60 DAYS PAST DUE	5,294,881	0.35%
90 DAYS PAST DUE	1,699,433	0.11%
120+ DAYS PAST DUE	3,923,196	0.26%
TOTAL DELINQUENT	30,365,569	1.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	560,661,799	36.7%
FIRST HOME LIMITED	20,672,862	1.4%
FIRST HOME	367,985,122	24.1%
RURAL	202,411,073	13.2%
MULTI-FAMILY/SPECIAL NEEDS	343,987,183	22.5%
VETERANS MORTGAGE PROGRAM	7,498,231	0.5%
OTHER LOAN PROGRAM	25,422,174	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,023,778,564	67.0%
MULTI-FAMILY	310,743,824	20.3%
CONDO	74,794,824	4.9%
DUPLEX	92,522,684	6.1%
3-PLEX/4-PLEX	19,529,599	1.3%
OTHER PROPERTY TYPE	7,268,950	0.5%

GEOGRAPHIC REGION

ANCHORAGE	547,914,157	35.8%
FAIRBANKS/NORTH POLE	265,239,959	17.4%
WASILLA/PALMER	167,127,628	10.9%
JUNEAU/KETCHIKAN	150,657,839	9.9%
KENAI/SOLDOTNA/HOMER	125,492,413	8.2%
EAGLE RIVER/CHUGIAK	58,154,195	3.8%
KODIAK ISLAND	41,769,371	2.7%
OTHER GEOGRAPHIC REGION	172,282,883	11.3%

MORTGAGE INSURANCE

UNINSURED	1,033,784,575	67.6%
PRIMARY MORTGAGE INSURANCE	383,266,802	25.1%
FEDERALLY INSURED - FHA	48,724,734	3.2%
FEDERALLY INSURED - VA	16,742,082	1.1%
FEDERALLY INSURED - RD	24,280,330	1.6%
FEDERALLY INSURED - HUD 184	21,839,923	1.4%

SELLER SERVICER

NORTHRIM BANK	508,861,170	33.3%
GLOBAL FCU	206,820,139	13.5%
AHFC (SUBSERVICED BY FNBA)	279,586,631	18.3%
OTHER SELLER SERVICER	533,370,506	34.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	7,863,383	0	0	7,863,383	2.1%	6.473%	344	88	361,417	4.60%
CMFTX	375,000	0	0	375,000	0.1%	7.625%	360	42	0	0.00%
CNCL	523,859	0	0	523,859	0.1%	6.250%	358	61	0	0.00%
COR	17,354,591	0	0	17,354,591	4.7%	6.631%	350	84	0	0.00%
CTAX	88,922,265	100,411	0	89,022,676	24.2%	6.587%	349	83	288,795	0.32%
CVETS	46,019,059	0	0	46,019,059	12.5%	5.726%	352	95	0	0.00%
ETAX	69,525,729	0	0	69,525,729	18.9%	6.471%	346	88	204,406	0.29%
CREOS	0	0	1,799,827	1,799,827	0.5%	0.000%	0	-	-	-
CHD04	2,647,678	1,317,910	0	3,965,587	1.1%	3.179%	154	44	36,499	0.92%
COHAP	7,616,865	6,275,985	0	13,892,850	3.8%	1.509%	294	77	934,227	6.72%
CONDO	542,913	0	0	542,913	0.1%	7.130%	173	-	-	-
C2NDS	187,659	0	0	187,659	0.1%	6.500%	358	28	0	0.00%
SRHRF	33,356,356	5,121,110	0	38,477,466	10.4%	3.992%	286	67	292,159	0.76%
UNCON	0	0	79,018,633	79,018,633	21.4%	1.760%	392	-	-	-
274,935,356	12,815,416	80,818,460	368,569,231	100.0%	4.893%	345	65	2,117,504	0.74%	
COLLATERALIZED VETERANS BONDS										
C1611	2,711,908	0	0	2,711,908	0.9%	4.653%	168	57	0	0.00%
C1612	19,185,746	4,150,946	0	23,336,692	7.7%	2.860%	277	79	473,694	2.03%
C1911	16,684,793	482,480	0	17,167,273	5.7%	3.648%	280	79	407,640	2.37%
C191C	41,634,910	3,569,395	0	45,204,305	15.0%	5.051%	300	77	1,104,128	2.44%
C2311	42,448,899	4,295,601	0	46,744,501	15.5%	5.154%	318	86	1,410,540	3.02%
C2411	61,435,830	9,237,442	0	70,673,273	23.4%	5.325%	333	90	651,441	0.92%
C2511	94,377,126	2,082,423	0	96,459,550	31.9%	6.326%	344	92	1,594,815	1.65%
278,479,213	23,818,288	0	302,297,501	100.0%	5.286%	321	86	5,642,257	1.87%	
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	41,632,308	5,826,426	0	47,458,735	4.0%	3.397%	256	69	2,227,737	4.69%
GM18A	45,841,772	0	0	45,841,772	3.9%	4.345%	265	73	945,399	2.06%
GM18B	7,431,023	0	0	7,431,023	0.6%	6.600%	246	67	481,531	6.48%
GM18X	36,856,512	0	0	36,856,512	3.1%	7.258%	332	79	0	0.00%
GM19A	42,930,091	9,284,794	0	52,214,885	4.4%	3.093%	293	78	2,780,779	5.33%
GM19P	34,171,398	0	0	34,171,398	2.9%	3.760%	235	67	1,386,312	4.06%
GM19T	1,506,801	0	0	1,506,801	0.1%	4.192%	195	54	0	0.00%
GM19B	16,946,253	42,494	0	16,988,747	1.4%	5.156%	261	68	581,249	3.42%
GM19X	6,196,546	0	0	6,196,546	0.5%	6.821%	300	76	0	0.00%
GM20A	49,312,007	13,476,140	0	62,788,147	5.3%	2.869%	294	78	2,087,300	3.32%
GM20P	32,650,102	9,025,060	0	41,675,162	3.5%	2.734%	239	66	2,734,048	6.56%
GM20B	92,391,863	4,496,226	0	96,888,089	8.2%	4.034%	281	73	2,191,809	2.26%
GM20X	7,559,780	336,169	0	7,895,949	0.7%	4.000%	218	61	322,532	4.08%
GM22A	31,362,761	595,609	0	31,958,371	2.7%	3.164%	303	79	612,919	1.92%
GM22B	113,516,977	21,203,169	0	134,720,145	11.4%	3.435%	282	72	3,097,078	2.30%
GM22X	7,048,622	1,428,815	0	8,477,437	0.7%	2.742%	308	76	265,879	3.14%
GM22C	77,029,941	0	0	77,029,941	6.5%	5.327%	315	83	3,850,448	5.00%
GM24A	65,444,835	8,685,761	0	74,130,596	6.3%	5.820%	331	87	2,183,647	2.95%
GM24B	63,363,320	3,687,100	0	67,050,419	5.7%	4.405%	278	72	2,579,169	3.85%
GM24C	112,708,965	0	0	112,708,965	9.5%	7.072%	331	82	599,191	0.53%
GM25A	107,064,140	3,543,064	0	110,607,204	9.3%	5.832%	340	88	3,648,743	3.30%
GM26A	110,378,385	0	0	110,378,385	9.3%	6.412%	352	88	1,172,020	1.06%
1,103,344,402	81,630,827	0	1,184,975,229	100.0%	4.805%	301	78	33,747,791	2.85%	

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	9,757,581	2,703,897	0	12,461,478	8.1%	2.717%	282	71	817,202	6.56%
GP012	8,766,236	2,120,488	0	10,886,723	7.0%	2.696%	281	70	225,179	2.07%
GP013	16,137,795	5,113,021	0	21,250,816	13.7%	2.743%	283	73	122,553	0.58%
GP01C	82,756,594	27,336,421	0	110,093,016	71.2%	2.712%	263	69	3,285,291	2.98%
	117,418,206	37,273,827	0	154,692,033	100.0%	2.715%	269	70	4,450,226	2.88%
HOME MORTGAGE REVENUE BONDS										
E021A	8,069,261	252,339	0	8,321,600	1.4%	5.399%	148	46	290,186	3.49%
E021B	52,079,165	377,529	0	52,456,694	8.7%	4.952%	289	71	312,461	0.60%
E071A	53,354,689	176,159	0	53,530,849	8.9%	4.316%	279	71	2,373,403	4.43%
E071B	54,048,241	97,750	0	54,145,990	9.0%	4.314%	280	72	2,433,248	4.49%
E071D	77,576,954	162,020	0	77,738,975	12.9%	4.021%	287	73	4,187,868	5.39%
E076B	1,477,214	146,504	0	1,623,719	0.3%	5.049%	119	42	139,969	8.62%
E076C	1,426,401	108,632	0	1,535,033	0.3%	5.310%	127	47	308,603	20.10%
E077C	3,087,557	73,146	0	3,160,703	0.5%	5.128%	131	46	355,718	11.25%
E091A	93,717,055	3,421,371	0	97,138,426	16.1%	3.983%	285	72	1,743,483	1.79%
E098A	1,657,590	92,185	0	1,749,775	0.3%	5.213%	138	51	92,175	5.27%
E098B	2,191,589	62,896	0	2,254,485	0.4%	5.451%	149	49	186,295	8.26%
E099C	6,303,725	0	0	6,303,725	1.0%	5.266%	164	51	599,511	9.51%
E091B	102,403,790	2,476,257	0	104,880,047	17.4%	3.983%	286	73	1,896,086	1.81%
E091D	100,483,407	2,119,617	0	102,603,024	17.0%	4.232%	289	74	2,003,069	1.95%
E09DL	36,334,089	348,701	0	36,682,790	6.1%	4.514%	271	71	1,434,465	3.91%
	594,210,728	9,915,107	0	604,125,835	100.0%	4.260%	279	71	18,356,541	3.04%
STATE CAPITAL PROJECT BONDS II										
SCP B2	1,527,985,957	652,489	0	1,528,638,446	100.0%	5.239%	294	74	30,365,569	1.99%
	1,527,985,957	652,489	0	1,528,638,446	100.0%	5.239%	294	74	30,365,569	1.99%
TOTAL	3,896,373,862	166,105,953	80,818,460	4,143,298,274	100.0%	4.851%	299	75	94,679,886	2.33%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,225,491,874	36,478,408	0	1,261,970,282	30.5%	4.880%	303	74	26,728,950	2.12%
FIRST HOME LIMITED	796,490,081	74,489,716	0	870,979,797	21.0%	4.559%	291	77	34,075,919	3.91%
FIRST HOME	761,133,397	22,271,930	0	783,405,327	18.9%	5.018%	303	79	19,743,648	2.52%
RURAL HOME	417,159,469	7,749,812	0	424,909,281	10.3%	4.317%	278	70	6,009,539	1.41%
MULTI-FAMILY/SPECIAL NEEDS	349,664,791	0	0	349,664,791	8.4%	6.194%	292	72	1,986,686	0.57%
VETERANS MORTGAGE PROGRAM	309,952,248	24,617,715	0	334,569,963	8.1%	5.189%	322	88	5,371,047	1.61%
ACAH SOFT SECONDS	0	0	37,229,600	37,229,600	0.9%	1.793%	516	-	-	-
MF SOFT SECONDS	0	0	26,701,514	26,701,514	0.6%	1.391%	283	-	-	-
OTHER LOAN PROGRAM	23,521,028	495,812	0	24,016,840	0.6%	4.015%	241	67	696,934	2.90%
LOANS TO SPONSORS II	0	0	10,015,429	10,015,429	0.2%	3.227%	299	-	-	-
UNIQUELY ALASKAN	6,088,756	2,559	0	6,091,315	0.1%	4.355%	291	62	67,164	1.10%
CONDO ASSOCIATION LOANS	4,312,812	0	0	4,312,812	0.1%	5.942%	113	20	0	0.00%
LOANS TO SPONSORS	0	0	3,957,687	3,957,687	0.1%	0.000%	223	-	-	-
REAL ESTATE OWNED	0	0	1,799,827	1,799,827	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,361,349	0	0	1,361,349	0.0%	6.958%	325	72	0	0.00%
ALASKA ENERGY EFFICIENCY	1,110,803	0	0	1,110,803	0.0%	3.625%	70	80	0	0.00%
GOAL PROGRAM LOANS	0	0	985,424	985,424	0.0%	2.381%	278	-	-	-
NOTES RECEIVABLE	0	0	128,977	128,977	0.0%	3.876%	234	-	-	-
BUILDING MATERIAL LOAN	75,356	0	0	75,356	0.0%	3.500%	95	20	0	0.00%
SECOND MORTGAGE ENERGY	11,899	0	0	11,899	0.0%	3.601%	62	3	0	0.00%
AHFC TOTAL	3,896,373,862	166,105,953	80,818,460	4,143,298,274	100.0%	4.851%	299	75	94,679,886	2.33%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,951,567,152	135,217,964	40,375,753	3,127,160,869	75.5%	4.799%	299	76	77,143,402	2.50%
MULTI-PLEX	315,162,629	0	40,442,707	355,605,336	8.6%	5.726%	318	64	1,232,757	0.39%
CONDOMINIUM	320,903,213	21,134,711	0	342,037,923	8.3%	4.710%	291	77	10,630,155	3.11%
DUPLEX	240,910,625	7,687,833	0	248,598,458	6.0%	4.500%	291	74	4,340,056	1.75%
FOUR-PLEX	38,141,156	1,290,648	0	39,431,804	1.0%	4.743%	297	73	1,000,549	2.54%
TRI-PLEX	17,422,783	498,932	0	17,921,715	0.4%	4.470%	290	69	224,884	1.25%
MOBILE HOME TYPE I	10,944,863	275,865	0	11,220,727	0.3%	4.588%	279	74	108,083	0.96%
ENERGY EFFICIENCY RLP	1,110,803	0	0	1,110,803	0.0%	3.625%	70	80	0	0.00%
MOBILE HOME TYPE II	210,638	0	0	210,638	0.0%	3.000%	310	70	0	0.00%
AHFC TOTAL	3,896,373,862	166,105,953	80,818,460	4,143,298,274	100.0%	4.851%	299	75	94,679,886	2.33%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,529,919,860	73,544,344	31,159,161	1,634,623,365	39.5%	4.801%	292	75	43,969,842	2.74%
WASILLA	343,305,694	15,898,565	1,223,233	360,427,492	8.7%	4.990%	299	77	11,519,738	3.21%
FAIRBANKS	285,534,511	12,728,259	19,846,118	318,108,889	7.7%	4.720%	312	72	8,549,294	2.87%
JUNEAU	205,214,121	8,808,434	6,952,759	220,975,314	5.3%	5.072%	312	75	2,898,999	1.35%
EAGLE RIVER	167,141,437	9,493,456	0	176,634,893	4.3%	4.935%	309	81	4,124,207	2.33%
KETCHIKAN	156,566,802	4,435,048	475,866	161,477,717	3.9%	4.541%	296	73	1,906,864	1.18%
PALMER	147,667,210	7,734,264	860,635	156,262,109	3.8%	4.826%	298	76	3,162,714	2.04%
SOLDOTNA	131,738,405	3,984,755	333,753	136,056,913	3.3%	4.390%	285	71	2,545,598	1.88%
FORT WAINWRIGHT	136,039,228	0	0	136,039,228	3.3%	6.625%	385	80	0	0.00%
KODIAK	100,880,921	2,745,013	0	103,625,935	2.5%	4.627%	287	74	1,594,968	1.54%
NORTH POLE	96,161,890	4,973,570	375,000	101,510,460	2.4%	4.957%	300	80	2,995,646	2.96%
HOMER	73,973,055	2,344,646	2,322,869	78,640,570	1.9%	4.840%	302	70	1,525,099	2.00%
KENAI	72,068,573	3,013,419	0	75,081,992	1.8%	4.765%	294	75	1,655,715	2.21%
SITKA	53,590,513	2,734,628	0	56,325,141	1.4%	4.847%	303	69	154,754	0.27%
OTHER SOUTHEAST	53,797,951	1,102,301	0	54,900,252	1.3%	4.599%	283	69	602,843	1.10%
OTHER SOUTHCENTRAL	42,295,193	2,173,999	7,421,287	51,890,478	1.3%	4.658%	301	65	1,343,205	3.02%
CHUGIAK	41,924,245	2,067,056	0	43,991,301	1.1%	5.066%	300	78	459,520	1.04%
OTHER KENAI PENNINSULA	39,798,103	963,955	204,211	40,966,269	1.0%	4.418%	281	71	544,335	1.34%
PETERSBURG	35,361,589	804,459	0	36,166,048	0.9%	4.352%	278	67	236,740	0.65%
OTHER NORTH	31,643,408	1,326,831	260,882	33,231,120	0.8%	4.967%	275	72	982,192	2.98%
VALDEZ	21,430,980	923,633	7,192,148	29,546,761	0.7%	4.000%	352	63	504,267	2.26%
OTHER SOUTHWEST	23,097,860	735,097	1,407,095	25,240,053	0.6%	4.608%	259	65	969,754	4.07%
SEWARD	21,561,824	739,336	75,000	22,376,159	0.5%	5.056%	293	74	257,091	1.15%
STERLING	20,410,612	393,368	0	20,803,980	0.5%	4.010%	294	76	258,023	1.24%
NOME	18,622,735	445,864	0	19,068,599	0.5%	5.081%	287	76	479,545	2.51%
CORDOVA	16,403,452	372,828	120,819	16,897,099	0.4%	4.123%	272	66	726,170	4.33%
DOUGLAS	14,988,656	807,896	587,624	16,384,176	0.4%	5.068%	285	72	84,538	0.54%
GIRDWOOD	15,235,031	810,930	0	16,045,961	0.4%	4.675%	300	75	628,226	3.92%
AHFC TOTAL	3,896,373,862	166,105,953	80,818,460	4,143,298,274	100.0%	4.851%	299	75	94,679,886	2.33%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,842,097,957	62,012,519	4,527,105	1,908,637,581	46.1%	4.835%	290	67	26,608,983	1.40%
PMI - RADIAN GUARANTY	389,265,861	20,965,749	637,746	410,869,356	9.9%	5.288%	323	87	10,100,280	2.46%
FEDERALLY INSURED - VA	287,503,678	21,562,316	0	309,065,994	7.5%	5.165%	316	90	7,951,012	2.57%
UNINSURED - LTV > 80 (RURAL)	256,822,079	3,486,051	5,317,058	265,625,188	6.4%	4.519%	274	71	3,252,943	1.25%
FEDERALLY INSURED - FHA	228,128,115	13,073,263	0	241,201,378	5.8%	4.812%	282	82	19,467,567	8.07%
PMI - UNITED GUARANTY	194,769,172	8,225,770	0	202,994,943	4.9%	4.575%	313	85	6,299,942	3.10%
PMI - NATIONAL MORTGAGE INSUR	189,700,665	13,168,985	0	202,869,649	4.9%	5.995%	339	90	2,186,913	1.08%
PMI - MORTGAGE GUARANTY	177,870,506	8,509,901	0	186,380,407	4.5%	5.005%	319	86	2,542,460	1.36%
FEDERALLY INSURED - RD	100,057,452	5,187,196	0	105,244,648	2.5%	4.193%	266	81	4,975,371	4.73%
PMI - ESSENT GUARANTY	85,610,667	3,392,794	0	89,003,461	2.1%	4.452%	301	83	1,320,701	1.48%
FEDERALLY INSURED - HUD 184	70,543,052	3,337,096	0	73,880,147	1.8%	4.614%	260	79	7,049,615	9.54%
UNINSURED - UNCONVENTIONAL	0	0	70,336,551	70,336,551	1.7%	1.604%	397	-	-	-
PMI - GENWORTH GE	59,106,387	2,256,174	0	61,362,562	1.5%	4.915%	315	85	1,972,331	3.21%
PMI - CMG MORTGAGE INSURANCE	13,352,624	926,793	0	14,279,416	0.3%	4.122%	239	70	299,369	2.10%
PMI - COMMONWEALTH	802,164	0	0	802,164	0.0%	5.286%	304	80	343,736	42.85%
PMI - PMI MORTGAGE INSURANCE	726,743	0	0	726,743	0.0%	6.360%	334	89	308,664	42.47%
UNINSURED - SERVICER INDEMNIFIED	16,739	1,345	0	18,084	0.0%	6.132%	41	15	0	0.00%
AHFC TOTAL	3,896,373,862	166,105,953	80,818,460	4,143,298,274	100.0%	4.851%	299	75	94,679,886	2.33%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,557,706,754	72,583,049	0	1,630,289,803	39.3%	4.813%	296	77	50,032,559	3.07%
AHFC (SUBSERVICED BY FNBA)	663,838,337	30,222,095	0	694,060,432	16.8%	5.337%	317	82	12,974,858	1.87%
GLOBAL FCU	537,113,296	24,508,806	0	561,622,102	13.6%	4.655%	275	73	14,323,075	2.55%
FIRST NATIONAL BANK OF AK	266,537,651	9,580,074	0	276,117,725	6.7%	4.733%	266	66	4,891,124	1.77%
FIRST BANK	254,300,558	7,622,276	0	261,922,834	6.3%	4.394%	293	70	1,645,667	0.63%
COMMERCIAL LOANS	145,124,066	0	0	145,124,066	3.5%	6.460%	366	80	0	0.00%
CORNERSTONE HOME LENDING	113,352,376	7,448,906	0	120,801,282	2.9%	6.024%	336	86	1,755,987	1.45%
NUVISION CREDIT UNION	109,126,419	3,474,574	0	112,600,993	2.7%	3.910%	283	74	3,517,676	3.12%
MT. MCKINLEY BANK	102,982,228	5,478,424	0	108,460,653	2.6%	4.848%	299	75	1,897,805	1.75%
DENALI STATE BANK	103,775,821	4,293,434	0	108,069,255	2.6%	4.790%	306	77	2,520,007	2.33%
AHFC DIRECT SERVICING	0	0	80,818,460	80,818,460	2.0%	1.721%	383	-	-	-
SPIRIT OF ALASKA FCU	18,715,091	675,878	0	19,390,970	0.5%	4.203%	225	62	850,142	4.38%
TONGASS FCU	19,101,559	72,981	0	19,174,540	0.5%	4.268%	302	69	270,986	1.41%
MATANUSKA VALLEY FCU	4,699,706	145,454	0	4,845,160	0.1%	4.766%	279	68	0	0.00%
AHFC TOTAL	3,896,373,862	166,105,953	80,818,460	4,143,298,274	100.0%	4.851%	299	75	94,679,886	2.33%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2026**

BOND INDENTURE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,527,985,957	652,489	0	1,528,638,446	36.9%	5.239%	294	74	30,365,569	1.99%
GENERAL MORTGAGE REVENUE BONDS II	1,103,344,402	81,630,827	0	1,184,975,229	28.6%	4.805%	301	78	33,747,791	2.85%
HOME MORTGAGE REVENUE BONDS	594,210,728	9,915,107	0	604,125,835	14.6%	4.260%	279	71	18,356,541	3.04%
AHFC GENERAL FUND	274,935,356	12,815,416	80,818,460	368,569,231	8.9%	4.893%	345	65	2,117,504	0.74%
COLLATERALIZED VETERANS BONDS	278,479,213	23,818,288	0	302,297,501	7.3%	5.286%	321	86	5,642,257	1.87%
GOVERNMENTAL PURPOSE BONDS	117,418,206	37,273,827	0	154,692,033	3.7%	2.715%	269	70	4,450,226	2.88%
AHFC TOTAL	3,896,373,862	166,105,953	80,818,460	4,143,298,274	100.0%	4.851%	299	75	94,679,886	2.33%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2026**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	509,364,368	617,484,674	608,443,813	393,499,135	37,198,016
MORTGAGE AND LOAN COMMITMENTS	465,650,120	627,398,644	596,374,043	428,270,299	44,891,117
MORTGAGE AND LOAN PURCHASES	498,034,730	606,942,223	649,829,443	458,836,943	28,855,209
MORTGAGE AND LOAN PAYOFFS	166,704,214	124,882,497	172,636,998	152,598,566	18,040,041
MORTGAGE AND LOAN FORECLOSURES	4,168,814	3,568,682	3,542,891	3,142,613	674,939

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	397,479	412,574	437,728	447,803	474,043
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.177%	6.058%	5.819%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	350
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	87	85
PRIMARY MORTGAGE INSURANCE %	38.3%	37.8%	37.6%	45.1%	42.2%
VA INSURANCE %	7.2%	11.8%	14.4%	12.3%	6.3%
FHA INSURANCE %	4.6%	7.2%	5.1%	4.4%	5.5%
RD INSURANCE %	1.3%	1.0%	1.4%	0.5%	1.0%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	0.9%	0.0%
CONVENTIONAL UNINSURED %	48.0%	40.9%	40.4%	36.9%	45.0%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.4%	98.7%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.6%	1.3%
ANCHORAGE %	34.2%	40.1%	38.3%	42.1%	48.1%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	57.9%	51.9%
NORTHRIM BANK %	36.2%	41.1%	45.1%	46.0%	44.0%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	54.0%	56.0%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.8%	1.5%
97% LTV OPTION	0.0%	0.0%	0.2%	4.2%	6.1%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2026**

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	199,732,347	138,800,925	15,968,211
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,298,688	150,981,359	20,730,383
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	155,680,576	11,626,508
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	61,945,493	5,627,970
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	876,783	489,662

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	33.9%	40.3%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	532,471	509,724
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.493%	6.344%	5.960%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	352	349
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	83
PRIMARY MORTGAGE INSURANCE %	44.9%	40.5%	45.9%	51.7%	44.2%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	2.2%	7.1%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.3%	0.0%
CONVENTIONAL UNINSURED %	52.9%	54.7%	51.1%	45.8%	48.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	48.3%	45.6%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	51.7%	54.4%
NORTHRIM BANK %	37.1%	44.6%	48.9%	53.0%	60.5%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	47.0%	39.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.8%	3.6%
97% LTV OPTION	0.0%	0.0%	0.3%	2.4%	7.1%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2026**

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	132,423,795	95,228,106	7,683,347
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	129,686,148	103,895,008	8,938,996
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	103,051,379	6,364,139
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	24,358,613	3,090,325
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	1,074,849	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	22.5%	22.1%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	473,468	493,233
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.325%	6.138%	5.793%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	351	345
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	87	86
PRIMARY MORTGAGE INSURANCE %	53.6%	54.5%	52.0%	59.6%	56.6%
VA INSURANCE %	0.9%	0.6%	1.1%	0.2%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	4.7%	0.0%
RD INSURANCE %	3.0%	1.5%	1.7%	0.2%	0.0%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	2.5%	0.0%
CONVENTIONAL UNINSURED %	32.1%	29.9%	34.8%	32.8%	43.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.6%	41.9%	39.0%	56.5%
OTHER ALASKAN CITY %	60.0%	58.4%	58.1%	61.0%	43.5%
NORTHRIM BANK %	36.9%	39.6%	44.7%	37.6%	40.2%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	62.4%	59.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	1.7%	0.0%
97% LTV OPTION	0.0%	0.0%	0.4%	6.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2026**

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,305,380	118,608,970	128,107,278	87,044,891	6,957,635
MORTGAGE AND LOAN COMMITMENTS	71,164,894	118,756,259	126,052,734	93,874,032	9,181,251
MORTGAGE AND LOAN PURCHASES	75,569,661	110,386,025	127,337,455	97,369,840	4,813,318
MORTGAGE AND LOAN PAYOFFS	44,984,416	27,167,137	33,450,036	26,344,249	3,190,051
MORTGAGE AND LOAN FORECLOSURES	2,394,015	1,233,049	1,589,692	1,073,134	185,278

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	21.2%	16.7%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	327,723	351,900
WEIGHTED AVERAGE INTEREST RATE	5.177%	6.063%	5.706%	5.673%	5.364%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	358	344
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	89	88
PRIMARY MORTGAGE INSURANCE %	48.3%	42.2%	46.9%	53.0%	50.8%
VA INSURANCE %	4.2%	6.6%	4.9%	3.5%	8.4%
FHA INSURANCE %	13.1%	19.5%	15.2%	10.6%	3.9%
RD INSURANCE %	1.8%	2.7%	3.8%	1.5%	5.8%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	1.2%	0.0%
CONVENTIONAL UNINSURED %	31.1%	26.7%	27.5%	30.2%	31.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	57.8%	53.1%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	42.2%	46.9%
NORTHRIM BANK %	37.1%	42.9%	38.6%	41.6%	31.5%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	58.4%	68.5%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.3%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	7.2%	16.5%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2026**

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	45,088,421	3,892,273
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	49,843,622	3,787,237
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	63,161,836	2,421,350
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	17,653,861	2,846,130
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	66,794	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	13.8%	8.4%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	501,265	722,625
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.768%	5.502%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	95	89
PRIMARY MORTGAGE INSURANCE %	6.8%	8.3%	7.2%	7.4%	25.7%
VA INSURANCE %	77.1%	72.8%	77.6%	82.8%	57.8%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	18.4%	15.2%	9.8%	16.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	31.0%	100.0%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	69.0%	0.0%
NORTHRIM BANK %	42.6%	40.5%	56.2%	57.7%	42.2%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	42.3%	57.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2026**

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	39,859,895	24,720,642	2,041,000
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	40,876,009	24,874,778	2,253,250
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	32,345,562	3,254,894
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	12,807,407	289,841
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	51,052	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	7.0%	11.3%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	399,913	458,938
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.182%	6.070%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	84	86
PRIMARY MORTGAGE INSURANCE %	6.3%	16.2%	9.8%	26.8%	11.6%
VA INSURANCE %	0.7%	0.0%	0.8%	1.1%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	4.3%	17.5%
RD INSURANCE %	2.6%	0.0%	2.6%	2.0%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	89.0%	82.7%	86.2%	65.8%	70.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	39.1%	17.5%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	60.9%	82.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.8%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	4.9%	4.1%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2026**

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	3,997,500	1,055,000	0
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	749,600	3,895,900	0
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	4,645,500	0
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,501,247	442,630
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	1.0%	N/A
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	529,722	N/A
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	4.941%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	350	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	40	65	8	16	N/A
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	4.1%	31.2%	0.0%	17.4%	N/A
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	82.6%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2026**

MULTI-FAMILY/SPECIAL NEEDS	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,870,900	12,839,250	1,183,250	1,561,150	655,550
MORTGAGE AND LOAN COMMITMENTS	10,116,375	8,267,400	5,155,100	905,600	0
MORTGAGE AND LOAN PURCHASES	22,226,725	7,360,600	10,922,650	2,582,250	375,000
MORTGAGE AND LOAN PAYOFFS	22,769,107	14,901,368	11,043,831	7,987,697	2,553,094
MORTGAGE AND LOAN FORECLOSURES	0	249,616	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.6%	1.3%
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	1,042,480	375,000
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.583%	7.625%
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	50	35	69	42
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	100.0%
ANCHORAGE %	66.7%	50.3%	32.0%	39.7%	0.0%
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	60.3%	100.0%
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	0.0%
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$150,065,000	\$19,935,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$20,530,000	\$0	\$68,840,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$15,320,000	\$0	\$65,550,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$5,125,000	\$46,225,000	\$8,650,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	\$49,900,000	\$0	\$0	\$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	\$75,000,000	\$0	\$0	\$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	\$100,000,000	\$0	\$0	\$100,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$37,190,000	\$36,930,000	\$25,880,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$15,215,000	\$80,720,000	\$13,325,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	\$135,170,000	\$19,480,000	\$29,305,000	\$86,385,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$3,500,000	\$10,315,000	\$74,150,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	\$75,000,000	\$1,380,000	\$2,055,000	\$71,565,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	\$48,120,000	\$0	\$0	\$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	\$120,000,000	\$1,965,000	\$4,580,000	\$113,455,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	\$110,000,000	\$685,000	\$820,000	\$108,495,000
GM26A	414	General Mortgage Revenue Bonds II, 2026 Series A	Exempt	3/17/2026	4.212%	2056	\$106,400,000	\$0	\$0	\$106,400,000
General Mortgage Revenue Bonds II Total							\$1,309,590,000	\$101,790,000	\$250,960,000	\$956,840,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2026

Summary by Program Indenture

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$56,555,000	\$0	\$20,025,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$69,125,000	\$0	\$24,465,000
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$54,110,000	\$0	\$89,845,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$15,275,000	\$0	\$28,580,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$8,860,000	\$0	\$26,710,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$12,490,000	\$0	\$47,510,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$9,385,000	\$0	\$87,280,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$17,810,000	\$0	\$72,610,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$18,755,000	\$0	\$78,945,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	\$127,100,000	\$0	\$0	\$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	\$133,000,000	\$0	\$0	\$133,000,000
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000
Total AHFC Bonds and Notes							\$3,974,920,000	\$484,825,000	\$521,810,000	\$2,968,285,000
									Defeased Bonds	\$0
Total AHFC Bonds w/o Defeased Bonds										\$2,968,285,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	30,065,000	Aa1/VMIG1	N/A
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$150,065,000		\$19,935,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$17,210,000	\$0		\$57,790,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$17,210,000	\$0		\$57,790,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0		0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0		0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0		0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$20,530,000	\$0		\$68,840,000
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091B Home Mortgage Revenue Bonds, 2009 Series B												
				Exempt		Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
										AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	0	2,985,000	
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	0	3,055,000	
E091B Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000		
E091D Home Mortgage Revenue Bonds, 2009 Series D												
				Exempt		Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0	0	
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0	0	
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0	0	
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0	0	
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0	0	
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0	0	
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0	0	
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0	0	
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0	0	
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0	0	
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0	0	
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0	0	0	
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	0	1,490,000	
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	0	1,530,000	
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	0	1,565,000	
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	0	1,605,000	
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	0	1,645,000	
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	0	2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$15,320,000	\$0	\$65,550,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0	0	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0	0	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0	0	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0	0	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0	0	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	670,000	0	0	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	685,000	0	0	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	700,000	0	0	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	715,000	0	0	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000	0	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000	0	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000	0	
C1611 Total							\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	345,000	0	0	
2	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	345,000	0	0	
2	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	350,000	0	0	
2	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	355,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
2	011839LV7	1.550%	2024	Jun	Serial		355,000	355,000	0		0
2	011839LW5	1.650%	2024	Dec	Serial		360,000	360,000	0		0
2	011839LX3	1.750%	2025	Jun	Serial		365,000	365,000	0		0
2	011839LY1	1.850%	2025	Dec	Serial		370,000	370,000	0		0
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0		370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0		375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0		380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0		385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0		390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0		395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0		405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0		410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0		415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0		430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0		460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0		490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0		530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0		535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000		0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000		0
C1612 Total							\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000	
C1911 Veterans Collateralized Bonds, 2019 First & Second											
				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000		0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000		0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000		0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000		0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000		0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000		0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	420,000	255,000		0
1	011839SG3	2.000%	2024	Jun	Serial		680,000	420,000	260,000		0
1	011839SH1	2.050%	2024	Dec	Serial		695,000	435,000	260,000		0
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	440,000	260,000		0
1	011839SK4	2.200%	2025	Dec	Serial		710,000	445,000	265,000		0
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000		510,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000		Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000			0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000			0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000			0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000			0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000			0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000			0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000			0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000			0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000			0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000			0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000			0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000			0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	415,000			115,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	425,000			115,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	430,000			120,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000			0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	440,000			120,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	450,000			125,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	455,000			130,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	465,000			130,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000			0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	475,000			130,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	490,000			135,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	500,000			135,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	515,000			135,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	520,000			140,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	530,000			140,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000			0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	535,000			150,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	550,000			150,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	565,000			150,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	575,000			150,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	580,000			160,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000			0
							\$60,000,000		\$5,125,000		\$46,225,000	\$8,650,000
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	Jun	Serial		560,000	0	0			560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0			570,000
1	011839ZA8	3.250%	2028	Jun	Serial		580,000	0	0			580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0			590,000
1	011839ZC4	3.400%	2029	Jun	Serial		600,000	0	0			600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0			610,000
1	011839ZE0	3.500%	2030	Jun	Serial		620,000	0	0			620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0			630,000
1	011839ZG5	3.650%	2031	Jun	Serial		640,000	0	0			640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0			655,000
1	011839ZJ9	3.750%	2032	Jun	Serial		665,000	0	0			665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0			675,000
1	011839ZL4	3.800%	2033	Jun	Serial		690,000	0	0			690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0			705,000
1	011839ZN0	3.850%	2034	Jun	Serial		715,000	0	0			715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0			730,000
1	011839ZQ3	3.950%	2035	Jun	Serial		745,000	0	0			745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0			760,000
1	011839ZS9	4.000%	2036	Jun	Serial		775,000	0	0			775,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	S and P	Moody's	Fitch
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0	0	0	Aaa	N/A
1	011839ZU4	4.050%	2037	Jun	Serial		805,000	0	0	0	Aaa	N/A
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0	0	0	Aaa	N/A
1	011839ZW0	4.100%	2038	Jun	Serial		840,000	0	0	0	Aaa	N/A
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0	0	0	Aaa	N/A
1	011839ZY6	4.150%	2039	Jun	Serial		875,000	0	0	0	Aaa	N/A
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0	0	0	Aaa	N/A
1	011839A23	4.200%	2040	Jun	Serial		910,000	0	0	0	Aaa	N/A
1	011839A31	4.200%	2040	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839A49	4.250%	2041	Jun	Serial		950,000	0	0	0	Aaa	N/A
1	011839A56	4.250%	2041	Dec	Serial		970,000	0	0	0	Aaa	N/A
1	011839A64	4.350%	2042	Jun	Serial		990,000	0	0	0	Aaa	N/A
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Jun	Sinker		1,035,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Jun	Sinker		1,080,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Jun	Sinker		1,130,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Jun	Sinker		1,180,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Jun	Sinker		1,235,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Jun	Sinker		1,290,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Jun	Sinker		1,350,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Jun	Sinker		1,410,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Jun	Sinker		1,475,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Jun	Sinker		1,545,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0	0	0	Aaa	N/A
						C2311 Total	\$49,900,000	\$0	\$0	\$0		\$49,900,000
C2411	Veterans Collateralized Bonds, 2024 First				Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	AAA	Aaa	N/A
1	011839G27	3.250%	2027	June	Serial		800,000	0	0	0	Aaa	N/A
1	011839G35	3.250%	2027	Dec	Serial		815,000	0	0	0	Aaa	N/A
1	011839G43	3.300%	2028	June	Serial		830,000	0	0	0	Aaa	N/A
1	011839G50	3.300%	2028	Dec	Serial		840,000	0	0	0	Aaa	N/A
1	011839G68	3.350%	2029	June	Serial		855,000	0	0	0	Aaa	N/A
1	011839G76	3.350%	2029	Dec	Serial		870,000	0	0	0	Aaa	N/A
1	011839G84	3.450%	2030	June	Serial		885,000	0	0	0	Aaa	N/A
1	011839G92	3.450%	2030	Dec	Serial		900,000	0	0	0	Aaa	N/A
1	011839H26	3.500%	2031	June	Serial		915,000	0	0	0	Aaa	N/A
1	011839H34	3.500%	2031	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839H42	3.600%	2032	June	Serial		945,000	0	0	0	Aaa	N/A
1	011839H59	3.600%	2032	Dec	Serial		965,000	0	0	0	Aaa	N/A
1	011839H67	3.700%	2033	June	Serial		980,000	0	0	0	Aaa	N/A
1	011839H75	3.700%	2033	Dec	Serial		1,000,000	0	0	0	Aaa	N/A
1	011839H83	3.850%	2034	June	Serial		1,020,000	0	0	0	Aaa	N/A
1	011839H91	3.850%	2034	Dec	Serial		1,040,000	0	0	0	Aaa	N/A
1	011839J24	3.900%	2035	June	Serial		1,060,000	0	0	0	Aaa	N/A
1	011839J32	3.900%	2035	Dec	Serial		1,080,000	0	0	0	Aaa	N/A
1	011839J40	3.950%	2036	June	Serial		1,100,000	0	0	0	Aaa	N/A
1	011839J57	4.000%	2036	Dec	Serial		1,120,000	0	0	0	Aaa	N/A
1	011839J65	4.000%	2037	June	Serial		1,145,000	0	0	0	Aaa	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2411	Veterans Collateralized Bonds, 2024 First			Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	S and P	Moody's	Fitch	
1	011839J73	4.050%	2037	Dec	Serial		1,165,000	0	0	AAA	Aaa	N/A
1	011839K71	4.000%	2038	June	Sinker	Disc	1,190,000	0	0	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker	Disc	1,215,000	0	0	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker	Disc	1,240,000	0	0	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker	Disc	1,265,000	0	0	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker	Disc	1,290,000	0	0	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker	Disc	1,315,000	0	0	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker	Disc	1,340,000	0	0	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term	Disc	1,370,000	0	0	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker	Disc	1,395,000	0	0	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker	Disc	1,425,000	0	0	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker	Disc	1,455,000	0	0	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker	Disc	1,485,000	0	0	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker	Disc	1,515,000	0	0	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker	Disc	1,550,000	0	0	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker	Disc	1,580,000	0	0	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term	Disc	1,615,000	0	0	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker		1,650,000	0	0	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker		1,690,000	0	0	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker		1,725,000	0	0	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker		1,765,000	0	0	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker		1,805,000	0	0	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker		1,850,000	0	0	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker		1,890,000	0	0	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term		1,935,000	0	0	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker		1,980,000	0	0	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker		2,025,000	0	0	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker		2,075,000	0	0	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker		2,120,000	0	0	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker		2,170,000	0	0	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker		2,220,000	0	0	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker		2,270,000	0	0	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term		2,325,000	0	0	0	0	2,325,000
						C2411 Total	\$75,000,000	\$0	\$0	\$0	\$0	\$75,000,000
C2511	Veterans Collateralized Bonds, 2025 First			Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	AAA	Aaa	N/A	
1	011839T56	2.500%	2026	Jun	Serial		960,000	0	0	0	0	960,000
1	011839T64	2.500%	2026	Dec	Serial		975,000	0	0	0	0	975,000
1	011839T72	2.500%	2027	Jun	Serial		985,000	0	0	0	0	985,000
1	011839T80	2.550%	2027	Dec	Serial		995,000	0	0	0	0	995,000
1	011839T98	2.650%	2028	Jun	Serial		1,010,000	0	0	0	0	1,010,000
1	011839U21	2.700%	2028	Dec	Serial		1,025,000	0	0	0	0	1,025,000
1	011839U39	2.750%	2029	Jun	Serial		1,035,000	0	0	0	0	1,035,000
1	011839U47	2.800%	2029	Dec	Serial		1,050,000	0	0	0	0	1,050,000
1	011839U54	3.000%	2030	Jun	Serial		1,065,000	0	0	0	0	1,065,000
1	011839U62	3.050%	2030	Dec	Serial		1,080,000	0	0	0	0	1,080,000
1	011839U70	3.200%	2031	Jun	Serial		1,100,000	0	0	0	0	1,100,000
1	011839U88	3.300%	2031	Dec	Serial		1,115,000	0	0	0	0	1,115,000
1	011839U96	3.500%	2032	Jun	Serial		1,135,000	0	0	0	0	1,135,000
1	011839V20	3.500%	2032	Dec	Serial		1,155,000	0	0	0	0	1,155,000
1	011839V38	3.550%	2033	Jun	Serial		1,175,000	0	0	0	0	1,175,000
1	011839V46	3.600%	2033	Dec	Serial		1,195,000	0	0	0	0	1,195,000
1	011839V53	3.700%	2034	Jun	Serial		1,215,000	0	0	0	0	1,215,000
1	011839V61	3.750%	2034	Dec	Serial		1,240,000	0	0	0	0	1,240,000
1	011839V79	3.850%	2035	Jun	Serial		1,265,000	0	0	0	0	1,265,000
1	011839V87	4.000%	2035	Dec	Serial		1,285,000	0	0	0	0	1,285,000
1	011839W29	4.000%	2036	Jun	Sinker		1,315,000	0	0	0	0	1,315,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2511	Veterans Collateralized Bonds, 2025 First				Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
1	011839W29	4.000%	2036	Dec	Term		1,340,000	0	0	1,340,000		
1	011839W45	4.100%	2037	Jun	Sinker		1,365,000	0	0	1,365,000		
1	011839W45	4.100%	2037	Dec	Term		1,395,000	0	0	1,395,000		
1	011839W45	4.200%	2038	Jun	Sinker		1,420,000	0	0	1,420,000		
1	011839W60	4.200%	2038	Dec	Term		1,450,000	0	0	1,450,000		
1	011839W60	4.350%	2039	Jun	Sinker		1,485,000	0	0	1,485,000		
1	011839W86	4.350%	2039	Dec	Term		1,515,000	0	0	1,515,000		
1	011839W86	4.500%	2040	Jun	Sinker		1,550,000	0	0	1,550,000		
1	011839X28	4.500%	2040	Dec	Term		1,585,000	0	0	1,585,000		
1	011839X28	4.600%	2041	Jun	Sinker		1,620,000	0	0	1,620,000		
1	011839X44	4.600%	2041	Dec	Term		1,655,000	0	0	1,655,000		
1	011839X44	4.650%	2042	Jun	Sinker		1,695,000	0	0	1,695,000		
1	011839X69	4.650%	2042	Dec	Term		1,735,000	0	0	1,735,000		
1	011839Y43	4.750%	2043	Jun	Sinker		1,775,000	0	0	1,775,000		
1	011839Y43	4.750%	2043	Dec	Sinker		1,815,000	0	0	1,815,000		
1	011839Y43	4.750%	2044	Jun	Sinker		1,860,000	0	0	1,860,000		
1	011839Y43	4.750%	2044	Dec	Sinker		1,905,000	0	0	1,905,000		
1	011839Y43	4.750%	2045	Jun	Sinker		1,950,000	0	0	1,950,000		
1	011839Y43	4.750%	2045	Dec	Term		1,995,000	0	0	1,995,000		
1	011839Z42	4.875%	2046	Jun	Sinker		2,040,000	0	0	2,040,000		
1	011839Z42	4.875%	2046	Dec	Sinker		2,090,000	0	0	2,090,000		
1	011839Z42	4.875%	2047	Jun	Sinker		2,140,000	0	0	2,140,000		
1	011839Z42	4.875%	2047	Dec	Sinker		2,195,000	0	0	2,195,000		
1	011839Z42	4.875%	2048	Jun	Sinker		2,250,000	0	0	2,250,000		
1	011839Z42	4.875%	2048	Dec	Sinker		2,305,000	0	0	2,305,000		
1	011839Z42	4.875%	2049	Jun	Sinker		2,360,000	0	0	2,360,000		
1	011839Z42	4.875%	2049	Dec	Term		2,415,000	0	0	2,415,000		
1	0118392E6	5.000%	2050	Jun	Sinker		2,475,000	0	0	2,475,000		
1	0118392E6	5.000%	2050	Dec	Sinker		2,535,000	0	0	2,535,000		
1	0118392E6	5.000%	2051	Jun	Sinker		2,600,000	0	0	2,600,000		
1	0118392E6	5.000%	2051	Dec	Sinker		2,665,000	0	0	2,665,000		
1	0118392E6	5.000%	2052	Jun	Sinker		2,730,000	0	0	2,730,000		
1	0118392E6	5.000%	2052	Dec	Sinker		2,800,000	0	0	2,800,000		
1	0118392E6	5.000%	2053	Jun	Sinker		2,870,000	0	0	2,870,000		
1	0118392E6	5.000%	2053	Dec	Sinker		2,940,000	0	0	2,940,000		
1	0118392E6	5.000%	2054	Jun	Sinker		3,015,000	0	0	3,015,000		
1	0118392E6	5.000%	2054	Dec	Term		3,090,000	0	0	3,090,000		
C2511 Total							\$100,000,000	\$0	\$0	\$100,000,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AAA	Aaa	AA+	
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	0	0	
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0	0	0	
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0	0	0	
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000	0	0	0	
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000	0	0	0	
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000	0	0	0	
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000	0	0	0	
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000	0	0	0	
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000	0	0	0	
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000	0	0	0	
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000	0	0	0	
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000	0	0	0	
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000	0	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AAA	Aaa	AA+
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0		0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0		0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0		0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0		0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0		0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000		0
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000		0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000		0
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000		0
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000		0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000		0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000		0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000		0
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000		0
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000		0
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000		0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000		0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000		0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000		0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000		0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000		0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000		0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000		0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000		0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000		0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000		0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000		0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000		0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000		0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000		0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000		0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000		0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000		0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	Aaa	AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000		
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000		
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000		
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		
						GM16A Total	\$100,000,000	\$37,190,000	\$36,930,000		\$25,880,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000		0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000		0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000		0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000		0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,165,000		335,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,705,000		475,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,725,000		500,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,770,000		500,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,795,000		525,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,845,000		525,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,880,000		540,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,925,000		550,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,955,000		570,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,010,000		575,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,050,000		590,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,140,000		615,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,190,000		625,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,230,000		640,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	645,000		190,000
						GM18A Total	\$109,260,000	\$15,215,000	\$80,720,000		\$13,325,000
GM18B General Mortgage Revenue Bonds II, 2018 Series B											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18B	General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	AAA	Aaa	N/A
						GM18B Total	\$58,520,000	\$0	\$30,055,000			\$28,465,000
GM19A	General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0			0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0			0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0			0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0			0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0			0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0			0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0			0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0			0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0			0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0			0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0			0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0			0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0			1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0			1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0			1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0			2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0			1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0			2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0			2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0			2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0			2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0			2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0			2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0			3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0			2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0			2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0			2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0			2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0			2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0			2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0			2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0			1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	700,000			350,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,035,000			505,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0			1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,055,000			520,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0			1,360,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0			1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,080,000			530,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,100,000			545,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0			1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,125,000			555,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0			1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,145,000			570,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0			1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,175,000			580,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0			1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0			1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,200,000			595,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,230,000			605,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000			605,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,255,000			620,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000			615,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moodys	Fitch
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	Aaa	N/A
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,280,000		635,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,305,000		650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,340,000		660,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000		650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000		665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	510,000		275,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000		675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000		690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000		700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000		720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
GM19A Total							\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJD5	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000	
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0		0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0		0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0		0
01170RQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0		0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0		0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0		0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0		0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0		0
01170RV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0		0
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170RKY9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170RZ6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	AAA	Aaa	N/A
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	790,000		545,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,235,000		1,555,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,285,000		1,575,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,315,000		1,615,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,360,000		1,645,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,405,000		1,665,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,455,000		1,700,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,490,000		1,730,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,535,000		1,765,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,585,000		1,795,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,825,000		1,270,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,050,000		730,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,075,000		735,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,080,000		760,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,095,000		775,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	725,000		515,000
GM20A Total							\$135,170,000	\$19,480,000	\$29,305,000	\$86,385,000	
GM20B General Mortgage Revenue Bonds II, 2020 Series B				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0		10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0		3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0		5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0		7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0		10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0		7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0		6,000,000
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000	
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0		0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0		0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0		0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0		0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0		0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0		0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0		0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0		0
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0		450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0		460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0		465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0		475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0		485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0		490,000
01170RLM4	1.500%	2029	Jun	Serial			500,000	0	0		500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0		505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0		515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0		525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0		535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0		540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0		550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0		560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0		570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A	General Mortgage Revenue Bonds II, 2022 Series A			Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000	
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000	
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000	
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000	
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000	
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000	
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000	
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000	
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000	
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000	
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000	
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000	
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000	
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000	
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000	
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000	
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000	
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000	
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000	
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	265,000	335,000	
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000	
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	355,000	450,000	
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	355,000	465,000	
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	370,000	465,000	
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	370,000	475,000	
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	375,000	485,000	
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	385,000	490,000	
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	385,000	505,000	
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	395,000	510,000	
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	400,000	520,000	
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	405,000	530,000	
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	415,000	535,000	
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	420,000	550,000	
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	430,000	555,000	
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	440,000	565,000	
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	445,000	575,000	
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	445,000	590,000	
GM22A Total							\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000	
GM22B	General Mortgage Revenue Bonds II, 2022 Series B			Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		30,000	0	0	30,000	
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	5,000,000	0	0	5,000,000	
B-1	01170RMB5	1.750%	2030	Dec	Serial		3,025,000	0	0	3,025,000	
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	3,285,000	0	0	3,285,000	
B-1	01170RMC3	1.850%	2031	Jun	Serial		25,000	0	0	25,000	
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	6,000,000	0	0	6,000,000	
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	6,300,000	0	0	6,300,000	
B-1	01170RMD1	1.950%	2032	Jun	Serial		3,500,000	0	0	3,500,000	
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	3,475,000	0	0	3,475,000	
B-1	01170RME9	2.000%	2032	Dec	Serial		4,750,000	0	0	4,750,000	
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	4,680,000	0	0	4,680,000	
B-1	01170RMF6	2.050%	2033	Jun	Serial		3,025,000	0	0	3,025,000	
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	7,500,000	0	0	7,500,000	
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	7,525,000	0	0	7,525,000	
B-1	01170RMG4	2.150%	2034	Jun	Sinker		5,010,000	0	0	5,010,000	
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	4,785,000	0	0	4,785,000	
B-1	01170RMG4	2.150%	2034	Dec	Sinker		3,000,000	0	0	3,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM22B General Mortgage Revenue Bonds II, 2022 Series B										S and P
Exempt										Moody's
Prog: 410										Fitch
Yield: 2.024%										
Delivery: 1/12/2022										
Underwriter: Jefferies										
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	990,000	0	0	990,000
GM22B Total							\$83,730,000	\$0	\$0	\$83,730,000
GM22C General Mortgage Revenue Bonds II, 2022 Series C										
Exempt										
Prog: 411										
Yield: 4.290%										
Delivery: 12/22/2022										
Underwriter: BofA Securities										
01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0
01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	425,000	755,000
0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	430,000	780,000
0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	445,000	800,000
0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	455,000	820,000
0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	465,000	845,000
0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	480,000	870,000
01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	AAA	Moody's: Aaa	Fitch: N/A
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000	
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	435,000	1,310,000	
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	565,000	1,685,000	
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	580,000	1,730,000	
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	590,000	1,785,000	
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	610,000	1,830,000	
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	625,000	1,880,000	
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	645,000	1,930,000	
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	660,000	1,985,000	
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	680,000	2,035,000	
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	690,000	2,100,000	
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	710,000	2,155,000	
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	625,000	1,900,000	
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	200,000	615,000	
GM22C Total							\$87,965,000	\$3,500,000	\$10,315,000	\$74,150,000	
GM24A General Mortgage Revenue Bonds II, 2024 Series A				Exempt	Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Moody's: Aaa	Fitch: N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0	
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0	
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0	0	
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000	
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000	
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000	
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000	
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000	
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000	
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000	
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000	
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000	
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000	
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000	
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000	
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000	
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000	
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000	
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000	
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000	
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000	
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000	
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000	
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000	
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000	
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000	
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000	
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000	
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000	
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000	
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000	
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000	
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000	
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000	
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000	
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000	
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000	
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000	
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24A General Mortgage Revenue Bonds II, 2024 Series A												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0		0		1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0		0		1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0		0		1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0		0		1,690,000
01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0		0		1,745,000
01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0		0		1,800,000
01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0		0		1,855,000
01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0		0		1,915,000
01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0		0		1,975,000
01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0		0		2,040,000
01170RPV8	4.700%	2049	Dec	Term			1,300,000	0		0		1,300,000
01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	85,000			715,000
01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	210,000			1,960,000
01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	215,000			2,020,000
01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	225,000			2,085,000
01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	230,000			2,150,000
01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	230,000			2,225,000
01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	245,000			2,290,000
01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	255,000			2,360,000
01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	265,000			2,430,000
01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	95,000			900,000
GM24A Total							\$75,000,000		\$1,380,000	\$2,055,000		\$71,565,000
GM24B General Mortgage Revenue Bonds II, 2024 Series B												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RPX4	3.625%	2031	Jun	Serial		2,500,000	0		0		2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	4,380,000	0		0		4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		2,500,000	0		0		2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	4,380,000	0		0		4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		2,500,000	0		0		2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	4,275,000	0		0		4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		2,500,000	0		0		2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	4,275,000	0		0		4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		2,500,000	0		0		2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	3,275,000	0		0		3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		2,500,000	0		0		2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	2,375,000	0		0		2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	1,820,000	0		0		1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	1,800,000	0		0		1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	1,770,000	0		0		1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	1,770,000	0		0		1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	1,500,000	0		0		1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	1,500,000	0		0		1,500,000
GM24B Total							\$48,120,000		\$0	\$0		\$48,120,000
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	AAA	Aaa	N/A
01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000		0		0
01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000		0		0
01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000		0		0
01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0		0		700,000
01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0		0		725,000
01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0		0		755,000
01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0		0		780,000
01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0		0		805,000
01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0		0		835,000
01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0		0		865,000
01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0		0		895,000
01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0		0		925,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0		0		960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0		0		995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0		0		1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0		0		1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0		0		1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0		0		1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0		0		1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0		0		1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0		0		1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0		0		1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0		0		1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0		0		1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0		0		1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0		0		1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0		0		1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0		0		1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0		0		1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0		0		1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0		0		1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0		0		1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0		0		1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0		0		2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0		0		2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0		0		2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0		0		2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0		0		2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0		0		2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0		0		2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0		0		2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0		0		2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0		0		2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0		0		2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0		0		2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0		0		3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0		0		3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0		0		3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0		0		3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0		0		3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0		0		365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	425,000			2,825,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	480,000			3,265,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	500,000			3,375,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	515,000			3,500,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	535,000			3,620,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	560,000			3,740,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	575,000			3,880,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	590,000			4,025,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	400,000			2,770,000
						GM24C Total	\$120,000,000		\$1,965,000	\$4,580,000		\$113,455,000
GM25A General Mortgage Revenue Bonds II, 2025 Series A												
				Exempt		Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	AAA	Aaa	N/A
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000		0		0
01170RRL8	3.000%	2026	Jun	Serial			710,000	0		0		710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0		0		735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0		0		755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0		0		780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0		0		805,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM25A General Mortgage Revenue Bonds II, 2025 Series A											
				Exempt	Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	S and P	Moody's	Fitch
									AAA	Aaa	N/A
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0		830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0		855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0		880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0		910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0		935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0		965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0		995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0		1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0		1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0		1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0		1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0		1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0		1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0		2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0		2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0		2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0		2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0		2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0		2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0		3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0		3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0		2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0		2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0		1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0		1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0		1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0		1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0		1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0		1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0		710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0		2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0		2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0		2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0		2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0		2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0		2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0		2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	120,000		3,250,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	120,000		3,355,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	125,000		3,455,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	130,000		3,560,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	135,000		3,670,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	135,000		3,785,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	55,000		1,565,000
						GM25A Total	\$110,000,000	\$685,000	\$820,000		\$108,495,000
GM26A General Mortgage Revenue Bonds II, 2026 Series A											
				Exempt	Prog: 414	Yield: 4.212%	Delivery: 3/17/2026	Underwriter: Raymond James	AAA	Aaa	N/A
01170RSU7	5.000%	2026	Dec	Serial	Prem		780,000	0	0		780,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM26A	General Mortgage Revenue Bonds II, 2026 Series A											
				Exempt		Prog: 414	Yield: 4.212%	Delivery: 3/17/2026	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
01170RSV5	5.000%	2027	Jun	Serial	Prem		965,000	0	0	965,000		
01170RSW3	5.000%	2027	Dec	Serial	Prem		990,000	0	0	990,000		
01170RSX1	5.000%	2028	Jun	Serial	Prem		1,015,000	0	0	1,015,000		
01170RSY9	5.000%	2028	Dec	Serial	Prem		1,040,000	0	0	1,040,000		
01170RSZ6	5.000%	2029	Jun	Serial	Prem		1,065,000	0	0	1,065,000		
01170RTA0	5.000%	2029	Dec	Serial	Prem		1,095,000	0	0	1,095,000		
01170RTB8	5.000%	2030	Jun	Serial	Prem		1,120,000	0	0	1,120,000		
01170RTC6	5.000%	2030	Dec	Serial	Prem		1,150,000	0	0	1,150,000		
01170RTD4	5.000%	2031	Jun	Serial	Prem		1,175,000	0	0	1,175,000		
01170RTE2	5.000%	2031	Dec	Serial	Prem		1,205,000	0	0	1,205,000		
01170RTF9	5.000%	2032	Jun	Serial	Prem		1,235,000	0	0	1,235,000		
01170RTG7	5.000%	2032	Dec	Serial	Prem		1,265,000	0	0	1,265,000		
01170RTH5	5.000%	2033	Jun	Serial	Prem		1,300,000	0	0	1,300,000		
01170RTJ1	5.000%	2033	Dec	Serial	Prem		1,330,000	0	0	1,330,000		
01170RTK8	5.000%	2034	Jun	Serial	Prem		1,360,000	0	0	1,360,000		
01170RTL6	3.350%	2034	Dec	Serial			1,145,000	0	0	1,145,000		
01170RTM4	3.450%	2035	Jun	Serial			910,000	0	0	910,000		
01170RTV4	5.000%	2035	Jun	Sinker	Prem		505,000	0	0	505,000		
01170RTN2	3.500%	2035	Dec	Serial			1,220,000	0	0	1,220,000		
01170RTV4	5.000%	2035	Dec	Sinker	Prem		210,000	0	0	210,000		
01170RTP7	3.550%	2036	Jun	Serial			945,000	0	0	945,000		
01170RTV4	5.000%	2036	Jun	Sinker	Prem		500,000	0	0	500,000		
01170RTQ5	3.600%	2036	Dec	Serial			2,065,000	0	0	2,065,000		
01170RTR3	3.700%	2037	Jun	Serial			735,000	0	0	735,000		
01170RTV4	5.000%	2037	Jun	Sinker	Prem		740,000	0	0	740,000		
01170RTS1	3.750%	2037	Dec	Serial			865,000	0	0	865,000		
01170RTV4	5.000%	2037	Dec	Sinker	Prem		625,000	0	0	625,000		
01170RTT9	3.800%	2038	Jun	Serial			825,000	0	0	825,000		
01170RTV4	5.000%	2038	Jun	Sinker	Prem		475,000	0	0	475,000		
01170RTU6	3.850%	2038	Dec	Serial			950,000	0	0	950,000		
01170RTV4	5.000%	2038	Dec	Term	Prem		375,000	0	0	375,000		
01170RTW2	4.000%	2039	Jun	Sinker			1,350,000	0	0	1,350,000		
01170RTW2	4.000%	2039	Dec	Term			1,380,000	0	0	1,380,000		
01170RTX0	4.250%	2040	Jun	Sinker			1,410,000	0	0	1,410,000		
01170RTX0	4.250%	2040	Dec	Sinker			1,440,000	0	0	1,440,000		
01170RTX0	4.250%	2041	Jun	Sinker			1,465,000	0	0	1,465,000		
01170RTX0	4.250%	2041	Dec	Sinker			1,500,000	0	0	1,500,000		
01170RTX0	4.250%	2042	Jun	Sinker			1,530,000	0	0	1,530,000		
01170RTX0	4.250%	2042	Dec	Term			1,565,000	0	0	1,565,000		
01170RTY8	4.650%	2043	Jun	Sinker			1,600,000	0	0	1,600,000		
01170RTY8	4.650%	2043	Dec	Sinker			1,640,000	0	0	1,640,000		
01170RTY8	4.650%	2044	Jun	Sinker			1,675,000	0	0	1,675,000		
01170RTY8	4.650%	2044	Dec	Sinker			1,715,000	0	0	1,715,000		
01170RTY8	4.650%	2045	Jun	Sinker			1,755,000	0	0	1,755,000		
01170RTY8	4.650%	2045	Dec	Sinker			1,800,000	0	0	1,800,000		
01170RTY8	4.650%	2046	Jun	Sinker			1,840,000	0	0	1,840,000		
01170RTY8	4.650%	2046	Dec	Term			1,885,000	0	0	1,885,000		
01170RTZ5	4.750%	2047	Jun	Sinker			1,930,000	0	0	1,930,000		
01170RTZ5	4.750%	2047	Dec	Sinker			1,980,000	0	0	1,980,000		
01170RTZ5	4.750%	2048	Jun	Sinker			2,025,000	0	0	2,025,000		
01170RTZ5	4.750%	2048	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RTZ5	4.750%	2049	Jun	Sinker			2,125,000	0	0	2,125,000		
01170RTZ5	4.750%	2049	Dec	Sinker			2,180,000	0	0	2,180,000		
01170RTZ5	4.750%	2050	Jun	Sinker			2,230,000	0	0	2,230,000		
01170RTZ5	4.750%	2050	Dec	Sinker			2,285,000	0	0	2,285,000		
01170RTZ5	4.750%	2051	Jun	Sinker			2,340,000	0	0	2,340,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
General Mortgage Revenue Bonds II											AAA	Aaa	N/A
GM26A General Mortgage Revenue Bonds II, 2026 Series A				Exempt	Prog: 414	Yield: 4.212%	Delivery: 3/17/2026	Underwriter: Raymond James					
01170RTZ5	4.750%	2051	Dec	Term			2,400,000	0	0	2,400,000			
01170RUA8	4.800%	2052	Jun	Sinker			2,460,000	0	0	2,460,000			
01170RUA8	4.800%	2052	Dec	Sinker			2,520,000	0	0	2,520,000			
01170RUA8	4.800%	2053	Jun	Sinker			2,600,000	0	0	2,600,000			
01170RUA8	4.800%	2053	Dec	Term			2,350,000	0	0	2,350,000			
01170RUB6	6.000%	2053	Dec	Sinker	Prem	PAC	325,000	0	0	325,000			
01170RUB6	6.000%	2054	Jun	Sinker	Prem	PAC	2,760,000	0	0	2,760,000			
01170RUB6	6.000%	2054	Dec	Sinker	Prem	PAC	2,840,000	0	0	2,840,000			
01170RUB6	6.000%	2055	Jun	Sinker	Prem	PAC	2,925,000	0	0	2,925,000			
01170RUB6	6.000%	2055	Dec	Sinker	Prem	PAC	3,015,000	0	0	3,015,000			
01170RUB6	6.000%	2056	Jun	Sinker	Prem	PAC	3,105,000	0	0	3,105,000			
01170RUB6	6.000%	2056	Dec	Term	Prem	PAC	3,200,000	0	0	3,200,000			
GM26A Total							\$106,400,000	\$0	\$0	\$106,400,000			
General Mortgage Revenue Bonds II Total							\$1,309,590,000	\$101,790,000	\$250,960,000	\$956,840,000			
Governmental Purpose Bonds											AA+/A-1+	Aaa/VMIG1	WD/WD
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers					
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0			
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0			
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0			
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0			
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0			
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0			
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0			
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0			
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0			
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0			
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0			
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0			
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0			
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0			
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0			
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0			
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0			
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0			
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0			
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0		0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0		0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0		0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0		0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$56,555,000	\$0	\$20,025,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0		0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0		0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0		0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0		0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0		0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$69,125,000	\$0	\$24,465,000	
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000	
State Capital Project Bonds II											
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0		0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0		0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0		0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0		0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0		0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa1	AA+		
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000			
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000			
							SC17A Total	\$143,955,000	\$54,110,000	\$0	\$89,845,000		
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa1/VMIG1	AA+/F1+		
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000			
							SC17B Total	\$150,000,000	\$0	\$60,000,000	\$90,000,000		
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa1	AA+		
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0	0		
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0	0		
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0	0		
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0	0	0		
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000			
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000			
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000			
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000			
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000			
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000			
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000			
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000			
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000			
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000			
							SC17C Total	\$43,855,000	\$15,275,000	\$0	\$28,580,000		
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa1/VMIG1	N/A		
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000			
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000			
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000			
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000			
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000			
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000			
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000			
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000			
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000			
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000			
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000			
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000			
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000			
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000			
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000			
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000			
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000			
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000			
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000			
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000			
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000			
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000			
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000			
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000			
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000			
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000			
							SC18A Total	\$90,000,000	\$0	\$0	\$90,000,000		

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	Aa1	N/A
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0		0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0		0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0		0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0		0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0		0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0		0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0		0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0		0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0		0
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
SC18B Total							\$35,570,000	\$8,860,000	\$0	\$26,710,000	
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa1/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0		4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0		4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0		4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0		4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0		4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0		4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0		5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0		5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0		7,455,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19A State Capital Project Bonds II, 2019 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	AA+/A-1+	Aa1/VMIG1	N/A
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	0	8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa1	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0	0	0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	0	2,270,000
SC19B Total							\$60,000,000	\$12,490,000	\$0	\$47,510,000	
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa1	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	S and P	Moody's	Fitch
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	Aa1	N/A
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0		0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0		0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0		0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0		0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0		0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0		0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0		200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0		18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0		7,865,000
SC20A Total							\$96,665,000	\$9,385,000	\$0	\$87,280,000	
SC21A	State Capital Project Bonds II, 2021 Series A			Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa1	N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0		0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0		0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0		0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0		0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0		0
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0		7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0		7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0		7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0		7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0		8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0		8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0		8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0		8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0		8,930,000
SC21A Total							\$90,420,000	\$17,810,000	\$0	\$72,610,000	
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0		6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0		6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0		6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0		6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0		6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0		6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0		6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC22A State Capital Project Bonds II, 2022 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	S and P	Moodys	Fitch
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	0	7,285,000
SC22A Total							\$200,000,000	\$0	\$0	\$200,000,000	
SC22B State Capital Project Bonds II, 2022 Series B				Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa1	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	0	7,030,000
SC22B Total							\$97,700,000	\$18,755,000	\$0	\$78,945,000	
SC23A State Capital Project Bonds II, 2023 Series A				Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa1	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	0	2,605,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC23A	State Capital Project Bonds II, 2023 Series A				Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies		AA+	Aa1	N/A
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0		0		5,765,000	
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0		0		5,905,000	
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0		0		2,805,000	
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0		0		2,875,000	
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0		0		2,945,000	
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0		0		3,020,000	
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0		0		5,545,000	
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0		0		5,680,000	
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0		0		3,415,000	
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0		0		3,500,000	
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0		0		3,590,000	
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0		0		3,675,000	
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0		0		1,480,000	
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0		0		1,515,000	
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0		0		3,970,000	
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0		0		4,075,000	
						SC23A Total	\$99,995,000	\$0		\$0		\$99,995,000	
SC24A	State Capital Project Bonds II, 2024 Series A				Exempt	Prog: 621	Yield: 3.145%	Delivery: 9/10/2024	Underwriter: Raymond James		AA+	Aa1	N/A
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0		0		7,910,000	
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0		0		3,685,000	
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0		0		3,775,000	
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0		0		3,870,000	
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0		0		3,970,000	
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0		0		4,070,000	
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0		0		4,170,000	
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0		0		4,275,000	
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0		0		4,380,000	
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0		0		4,490,000	
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0		0		4,600,000	
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0		0		4,715,000	
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0		0		4,835,000	
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0		0		4,955,000	
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0		0		5,080,000	
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0		0		5,205,000	
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0		0		5,335,000	
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0		0		5,470,000	
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0		0		5,605,000	
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0		0		5,745,000	
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0		0		5,890,000	
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0		0		6,040,000	
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0		0		6,190,000	
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0		0		6,345,000	
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0		0		6,495,000	
						SC24A Total	\$127,100,000	\$0		\$0		\$127,100,000	
SC25A	State Capital Project Bonds II, 2025 Series A				Exempt	Prog: 621	Yield: 3.250%	Delivery: 7/1/2025	Underwriter: RBC		AA+	Aa1	N/A
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0		0		7,000,000	
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0		0		21,000,000	
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0		0		6,000,000	
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0		0		6,000,000	
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0		0		4,000,000	
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0		0		4,000,000	
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0		0		4,000,000	
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0		0		11,000,000	
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0		0		11,000,000	
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0		0		9,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC25A	State Capital Project Bonds II, 2025 Series A				Exempt	Prog: 621	Yield: 3.250%	Delivery: 7/1/2025	Underwriter: RBC	AA+	Aa1	N/A	
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000			
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000			
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000			
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000			
SC25A Total							\$133,000,000	\$0	\$0	\$133,000,000			
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000			
Commercial Paper Total		\$100,795,000.00		Total AHFC Bonds			\$3,974,920,000	\$484,825,000	\$521,810,000	\$2,968,285,000			
										Defeased Bonds	\$0		
										Total AHFC Bonds w/o Defeased Bonds	\$2,968,285,000		

Comments:

- AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.
- AHFC has issued \$21.333 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$60,778,295
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 5.013%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$225,144	4.34%	72
3-Months	\$778,647	4.95%	82
6-Months	\$1,827,105	5.70%	95
12-Months	\$4,261,497	6.84%	114
Life	\$368,552,446	11.72%	195

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$55,154,567
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 4.338%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$192,937	4.10%	68
3-Months	\$873,577	6.01%	100
6-Months	\$2,843,611	9.36%	156
12-Months	\$5,649,327	9.29%	155
Life	\$194,067,948	13.57%	226

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$55,681,023
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 4.342%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$180,319	3.81%	63
3-Months	\$829,184	5.73%	96
6-Months	\$1,376,803	4.75%	79
12-Months	\$3,205,041	5.56%	93
Life	\$172,446,216	12.38%	206

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$80,899,677
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 4.064%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$258,926	3.76%	63
3-Months	\$533,572	2.59%	43
6-Months	\$1,599,092	3.81%	64
12-Months	\$3,887,442	4.65%	78
Life	\$236,726,944	13.05%	217

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$98,888,201
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.005%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$320,301	3.81%	63
3-Months	\$1,340,164	5.22%	87
6-Months	\$3,894,970	7.37%	123
12-Months	\$7,994,664	7.64%	127
Life	\$245,864,945	13.25%	221

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$107,134,532
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.014%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$337,105	3.70%	62
3-Months	\$1,119,740	4.06%	68
6-Months	\$2,682,359	4.79%	80
12-Months	\$5,431,853	4.92%	82
Life	\$245,373,200	12.67%	211

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$108,906,749
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.292%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$370,869	4.00%	67
3-Months	\$1,467,045	5.20%	87
6-Months	\$2,695,609	4.75%	79
12-Months	\$5,363,824	4.82%	80
Life	\$247,894,236	12.71%	212

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$26,048,600
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 3.047%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$61,746	2.80%	47
3-Months	\$138,185	2.09%	35
6-Months	\$773,108	5.60%	93
12-Months	\$2,292,271	8.11%	135
Life	\$51,629,841	13.12%	219

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$17,167,273
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 3.648%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$40,713	2.80%	47
3-Months	\$304,915	6.67%	111
6-Months	\$959,404	10.06%	168
12-Months	\$1,456,006	7.58%	126
Life	\$43,625,972	17.43%	290

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$46,744,501
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 5.154%
 Bond Yield (TIC): 4.333%

	Prepayments	CPR	PSA
1-Month	\$193,196	4.83%	80
3-Months	\$1,077,709	8.64%	144
6-Months	\$1,721,904	6.90%	115
12-Months	\$5,380,873	10.72%	179
Life	\$10,712,307	7.86%	174

11 Veterans Collateralized Bonds, 2024 First

Series: C2411 Prog: 213
 Remaining Principal Balance: \$70,673,273
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 5.325%
 Bond Yield (TIC): 4.352%

	Prepayments	CPR	PSA
1-Month	\$285,880	4.73%	94
3-Months	\$1,121,741	6.05%	125
6-Months	\$3,798,912	9.80%	215
12-Months	\$6,270,428	8.19%	204
Life	\$10,119,198	7.57%	238

12 Veterans Collateralized Bonds, 2025 First

Series: C2511 Prog: 214
 Remaining Principal Balance: \$96,459,550
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 6.326%
 Bond Yield (TIC): 4.592%

	Prepayments	CPR	PSA
1-Month	\$508,995	6.12%	211
3-Months	\$1,053,205	4.23%	156
6-Months	\$1,695,644	3.39%	141
12-Months	\$1,742,555	2.99%	129
Life	\$1,742,555	2.99%	129

13 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$47,458,735
 Weighted Average Seasoning: 103
 Weighted Average Interest Rate: 3.397%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$112,445	2.80%	47
3-Months	\$634,585	5.15%	86
6-Months	\$1,272,007	5.11%	85
12-Months	\$3,801,535	7.36%	123
Life	\$49,474,282	7.03%	117

14 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$45,841,772
 Weighted Average Seasoning: 94
 Weighted Average Interest Rate: 4.345%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$116,449	3.00%	50
3-Months	\$276,770	2.37%	39
6-Months	\$1,032,813	4.30%	72
12-Months	\$2,592,465	5.23%	87
Life	\$51,183,137	8.60%	143

15 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$44,287,535
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 7.147%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$257,324	6.72%	112
3-Months	\$555,789	4.90%	82
6-Months	\$1,390,165	6.11%	102
12-Months	\$3,766,159	8.41%	140
Life	\$55,611,237	15.13%	252

16 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$87,893,084
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 3.371%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$225,675	3.03%	51
3-Months	\$582,757	2.61%	44
6-Months	\$2,034,115	4.47%	74
12-Months	\$4,980,385	5.39%	90
Life	\$65,757,973	8.77%	146

17 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$23,185,293
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 5.601%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$103,930	5.23%	87
3-Months	\$554,227	9.36%	156
6-Months	\$995,337	8.32%	139
12-Months	\$2,080,937	8.75%	146
Life	\$21,834,430	12.67%	211

18 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$104,463,309
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 2.815%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$217,325	2.46%	41
3-Months	\$850,604	3.20%	53
6-Months	\$2,878,453	5.29%	88
12-Months	\$5,730,509	5.21%	87
Life	\$46,475,686	6.46%	108

19 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$104,784,038
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.032%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$326,515	3.66%	61
3-Months	\$1,086,570	4.11%	68
6-Months	\$2,579,176	4.87%	81
12-Months	\$5,437,650	5.18%	86
Life	\$62,999,408	11.34%	189

20 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$31,958,371
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.164%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$68,039	2.52%	42
3-Months	\$139,593	1.71%	29
6-Months	\$314,704	1.92%	32
12-Months	\$891,290	2.67%	45
Life	\$4,790,759	3.08%	51

21 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$143,197,582
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.394%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$378,339	3.12%	52
3-Months	\$1,105,702	3.07%	51
6-Months	\$2,936,534	4.01%	67
12-Months	\$7,026,676	4.86%	81
Life	\$33,484,139	5.54%	92

22 General Mortgage Revenue Bonds II, 2022 Series C

Series: GM22C Prog: 411
 Remaining Principal Balance: \$77,029,941
 Weighted Average Seasoning: 44
 Weighted Average Interest Rate: 5.327%
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$294,332	4.47%	75
3-Months	\$846,382	4.27%	71
6-Months	\$1,686,171	4.22%	70
12-Months	\$3,914,317	4.78%	80
Life	\$7,727,056	2.77%	56

23 General Mortgage Revenue Bonds II, 2024 Series A

Series: GM24A Prog: 412
 Remaining Principal Balance: \$74,130,596
 Weighted Average Seasoning: 28
 Weighted Average Interest Rate: 5.820%
 Bond Yield (TIC): 4.056%

	Prepayments	CPR	PSA
1-Month	\$360,669	5.66%	100
3-Months	\$1,488,107	7.75%	141
6-Months	\$2,921,488	7.58%	145
12-Months	\$3,962,932	5.19%	111
Life	\$6,942,766	4.19%	126

24 General Mortgage Revenue Bonds II, 2024 Series B

Series: GM24B Prog: 412
 Remaining Principal Balance: \$67,050,419
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.405%
 Bond Yield (TIC): 4.056%

	Prepayments	CPR	PSA
1-Month	\$220,347	3.86%	64
3-Months	\$976,216	5.67%	94
6-Months	\$1,111,886	3.27%	55
12-Months	\$1,986,428	2.94%	49
Life	\$6,373,647	4.36%	73

25 General Mortgage Revenue Bonds II, 2024 Series C

Series: GM24C Prog: 412
 Remaining Principal Balance: \$112,708,965
 Weighted Average Seasoning: 27
 Weighted Average Interest Rate: 7.072%
 Bond Yield (TIC): 5.746%

	Prepayments	CPR	PSA
1-Month	\$676,579	6.93%	127
3-Months	\$2,345,036	8.08%	149
6-Months	\$7,766,717	12.99%	250
12-Months	\$12,708,868	10.64%	227
Life	\$19,218,631	7.44%	223

26 General Mortgage Revenue Bonds II, 2025 Series A

Series: GM25A Prog: 413
 Remaining Principal Balance: \$110,607,204
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 5.832%
 Bond Yield (TIC): 4.228%

	Prepayments	CPR	PSA
1-Month	\$539,501	5.67%	153
3-Months	\$1,635,376	5.76%	163
6-Months	\$2,128,550	3.78%	116
12-Months	\$3,692,318	3.28%	123
Life	\$3,754,486	2.86%	116

27 General Mortgage Revenue Bonds II, 2026 Series A

Series: GM26A Prog: 414
 Remaining Principal Balance: \$110,378,385
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 6.412%
 Bond Yield (TIC): 4.212%

	Prepayments	CPR	PSA
1-Month	\$584,135	6.14%	460
3-Months	\$584,135	6.14%	460
6-Months	\$584,135	6.14%	460
12-Months	\$584,135	6.14%	460
Life	\$584,135	6.14%	460

28 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$2,009,511,469
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.713%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$7,457,735	4.34%	102
3-Months	\$24,299,534	4.91%	111
6-Months	\$57,500,772	5.73%	127
12-Months	\$116,092,382	5.89%	131
Life	\$2,264,967,582	8.44%	181

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

03/31/26

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	339,400,000	-	339,400,000
FY 2025	312,100,000	-	312,100,000
FY 2024	273,015,000	120,000,000	393,015,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	17,475,000	56,700,000	74,175,000
FY 2025	26,360,000	124,705,000	151,065,000
FY 2024	22,060,000	67,310,000	89,370,000
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
GM26A	106,400,000	-	106,400,000
	-	-	-
	-	-	-
	-	-	-

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
SC15C	-	31,045,000	31,045,000
E021A	1,320,000	-	1,320,000
C1911	845,000	-	845,000
GM16A	225,000	-	225,000
GM18A	1,835,000	-	1,835,000
GM19A	1,030,000	-	1,030,000
GM20A	2,425,000	-	2,425,000
GM22A	930,000	-	930,000
GM22C	5,065,000	-	5,065,000
GM24A	1,010,000	-	1,010,000
GM24C	1,970,000	-	1,970,000
GM25A	820,000	-	820,000

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

ALASKA HOUSING FINANCE CORPORATION

03/31/26

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	20,025,000	24,465,000	19,935,000	57,790,000	57,790,000	68,840,000	65,565,000	65,565,000	65,550,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.42%	2.42%	2.76%	2.37%	2.38%	2.37%	2.37%	2.38%	2.42%	3.72%	3.72%	3.72%	3.72%
Average Rate	1.34%	1.34%	1.48%	1.19%	1.17%	1.16%	0.97%	0.97%	0.99%	2.70%	2.75%	2.83%	4.42%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.35%	1.35%	1.34%	1.14%	1.14%	1.14%	1.00%	1.00%	1.01%	2.66%	2.67%	2.75%	4.38%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.04%	0.08%	0.09%	0.03%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.35%	2.35%	2.50%	2.35%	2.37%	2.35%	2.35%	2.37%	2.35%	4.04%	4.04%	4.04%	4.04%
FY 2026 Sprd	(0.04%)	(0.04%)	0.11%	(0.04%)	(0.02%)	(0.04%)	(0.04%)	(0.02%)	(0.04%)	0.09%	0.08%	0.08%	0.09%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	24,465,000	4.113%	1.295%	2.818%	1.344%	4.163%	0.050%	65,651,463	19,256,463	46,395,000
E021A	Goldman	AA-/Aa2	06/01/32	19,935,000	2.980%	1.440%	1.540%	1.478%	3.018%	0.038%	36,728,742	12,525,638	24,203,104
E071A ¹	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.284%	2.450%	1.180%	3.631%	(0.104%)	94,280,863	30,049,108	64,231,755
E071A ²	JP Morgan	AA-/Aa2	12/01/41	73,768,000	3.720%	1.284%	2.436%	1.160%	3.596%	(0.124%)	62,619,528	20,209,209	42,410,319
E091A ¹	Wells Fargo	A+/Aa2	12/01/40	59,004,000	3.761%	1.175%	2.586%	0.972%	3.559%	(0.202%)	43,843,785	12,636,214	31,207,571
E091A ²	Goldman	AA-/Aa2	12/01/40	59,004,000	3.761%	1.175%	2.586%	0.971%	3.557%	(0.204%)	43,843,785	12,364,757	31,479,028
E091A ³	JP Morgan	AA-/Aa2	12/01/40	78,672,000	3.740%	1.175%	2.565%	0.990%	3.556%	(0.184%)	58,131,971	16,852,006	41,279,964
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.835%	0.387%	2.832%	3.219%	(0.003%)	29,320,200	25,667,794	3,652,406
TOTAL				565,500,000	3.602%	1.636%	1.966%	1.534%	3.500%	(0.102%)	434,420,338	149,561,190	284,859,148

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
WF 2.35%	Allocation	44.1%	2.1%	20.7%	33.1%	100.0%	100.0%	100.0%
	Avg Rate	2.36%	2.50%	4.04%	4.04%	3.27%	3.89%	4.45%
#1 RA FY25 WF 2.96%	Max Rate	3.29%	3.79%	4.35%	4.36%	4.36%	5.38%	5.43%
	Min Rate	1.23%	0.20%	3.70%	3.72%	0.20%	0.62%	0.82%
	Bench Spread	(0.03%)	0.11%	0.09%	0.08%	0.03%	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
March 31, 2026	
Total Bonds	\$2,968,285,000
Total Float	\$965,525,000
Self-Liquid	\$320,000,000
Float %	32.5%
Hedge %	58.6%

AHFC LIQUIDITY ANALYSIS (As 3/31/26)

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount
Invesco US Govt MMF	MMF1	3.59	03/31/26	21,655,110
Commercial Paper	CP1	4.06	04/18/26	79,139,890
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000
Total Self-Liquidity Matched Sources		3.96	04/14/26	420,795,000

R1	R2	R3
21,655,110	21,655,110	21,655,110
53,023,726	53,023,726	73,283,538
180,000,000	180,000,000	180,000,000
140,000,000	140,000,000	140,000,000
394,678,836	394,678,836	414,938,648

Self-Liquidity Other Sources	Type	Yield	Maturity	Amount
Invesco US Govt MMF	MMF1	3.59	03/31/26	5,768,631
JP Morgan Prime MMF	MMF2	3.70	03/31/26	20,172,844
Morgan Stanley Prime MMF	MMF3	3.70	03/31/26	34,183,985
Commercial Paper - Highest	CP1	4.03	06/16/26	146,097,288
Commercial Paper - Other	CP2	4.00	04/26/26	110,269,251
Agency Bonds AAA	BOND	4.17	08/06/30	34,131,230
GeFONSI AK Investment Pool	GEF	3.99	03/31/26	35,296,227
Unrestricted Cash DDA	CASH	2.75	03/31/26	14,157,525
Total Self-Liquidity Other Sources		3.94	09/18/26	400,076,982
Total Self-Liquidity Combined Sources		3.94	08/17/26	820,871,982

R1	R2	R3
5,768,631	5,768,631	5,768,631
20,172,844	20,172,844	20,172,844
	34,183,985	34,183,985
97,885,183	97,885,183	135,286,089
	73,880,398	102,109,327
30,718,107	31,059,419	30,718,107
	23,648,472	35,296,227
14,157,525	14,157,525	14,157,525
168,702,290	300,756,459	377,692,735
563,381,127	695,435,295	792,631,384

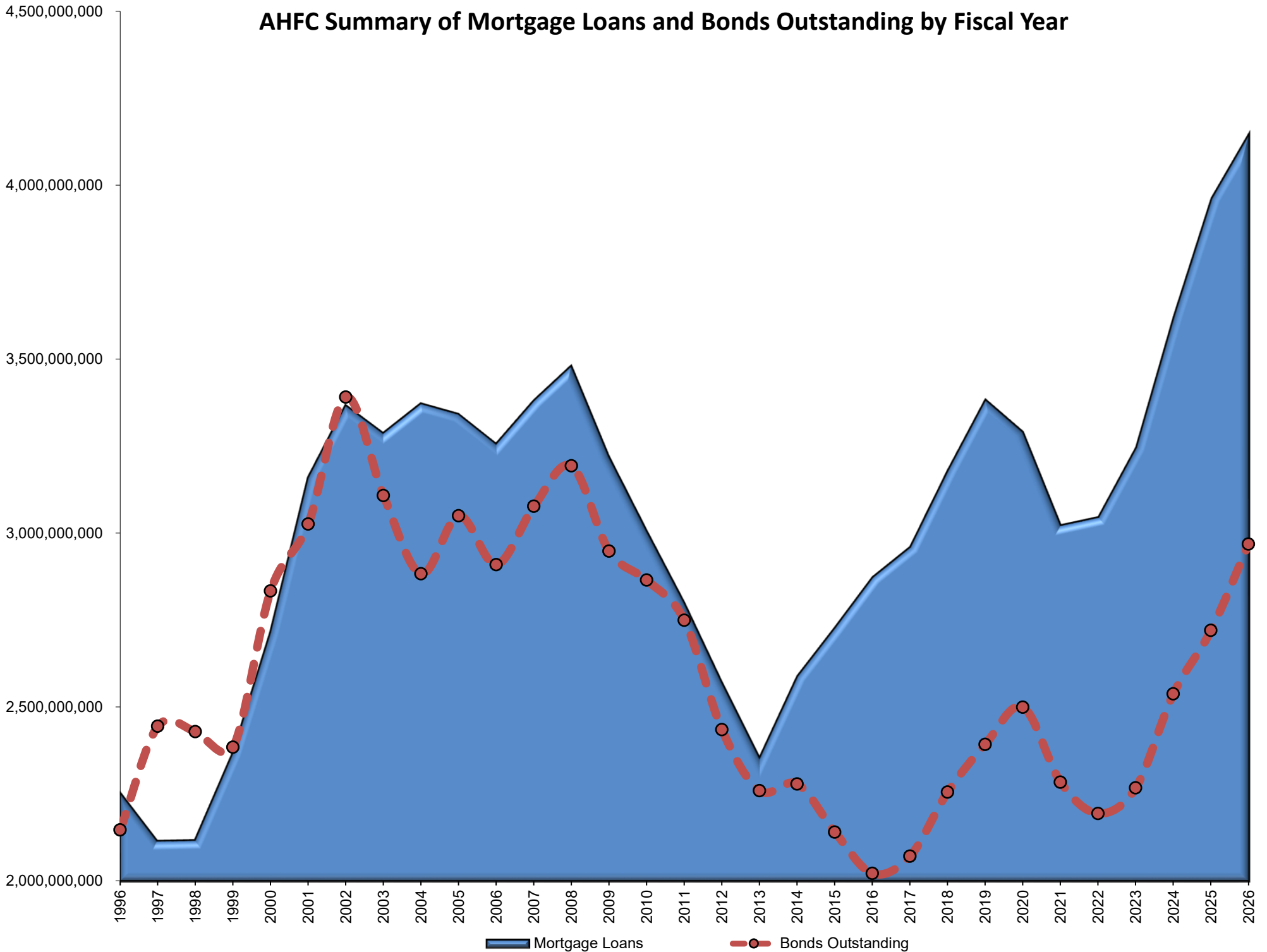
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount
AHFC Commercial Paper	Various	Taxable	Unhedged	100,795,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000
Total Self-Liquidity Requirements				420,795,000
Excess of Sources Over Requirements				400,076,982
Ratio of Sources to Requirements				1.95

R1	R2	R3
129,850,000	100,795,000	129,850,000
90,000,000	90,000,000	90,000,000
90,000,000	90,000,000	90,000,000
140,000,000	140,000,000	140,000,000
449,850,000	420,795,000	449,850,000
113,531,127	274,640,295	342,781,384
1.25	1.65	1.76

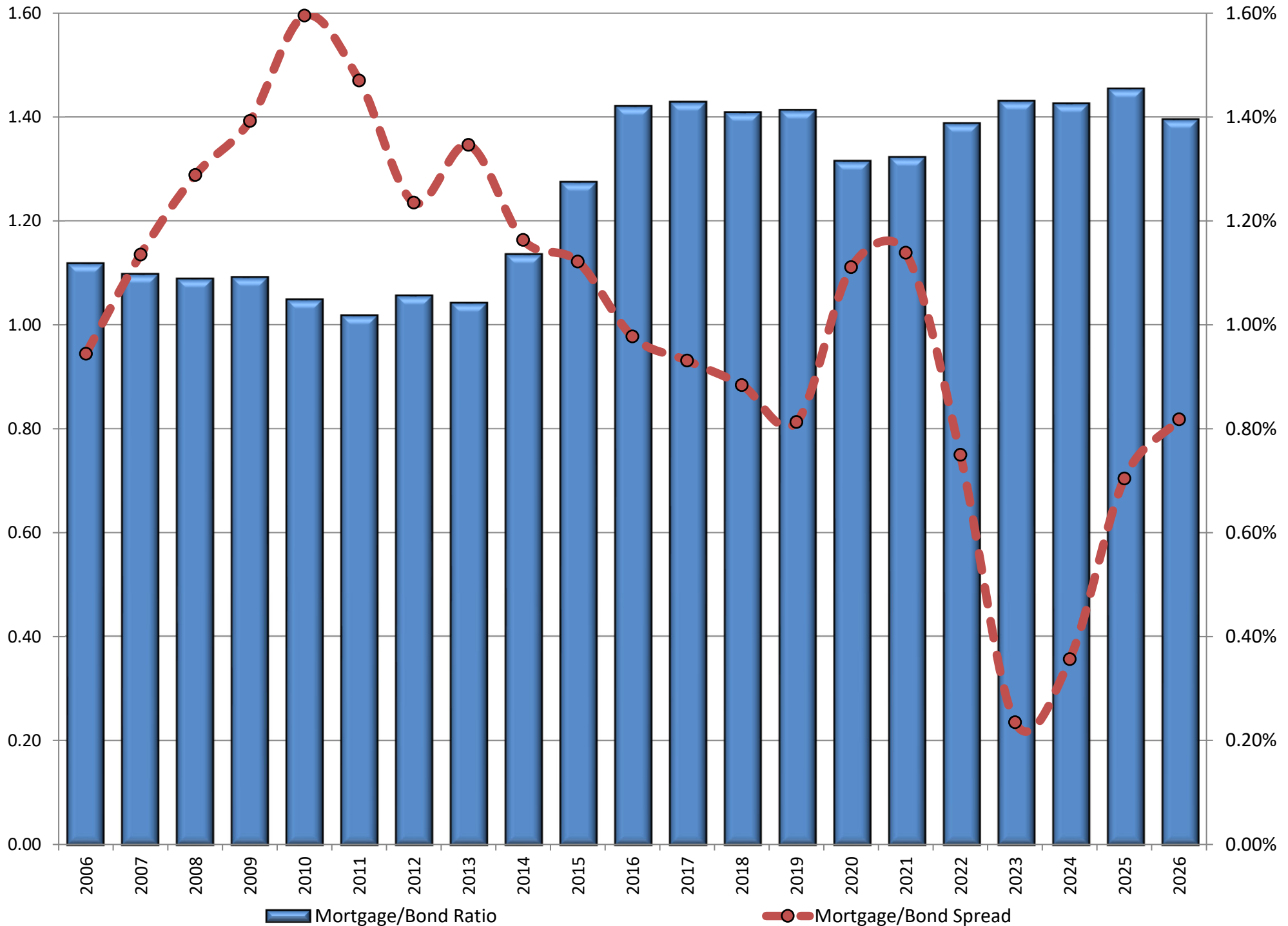
VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	19,935,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	184,420,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	131,130,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	65,550,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	44,490,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				645,525,000

1D Liquidity	95,938,096
3D Liquidity	35,296,227
Repo Facility	34,131,230
Securities	335,506,429
Direct Credit	320,000,000
CP next 6M	129,850,000
CP next 12M	87,715,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

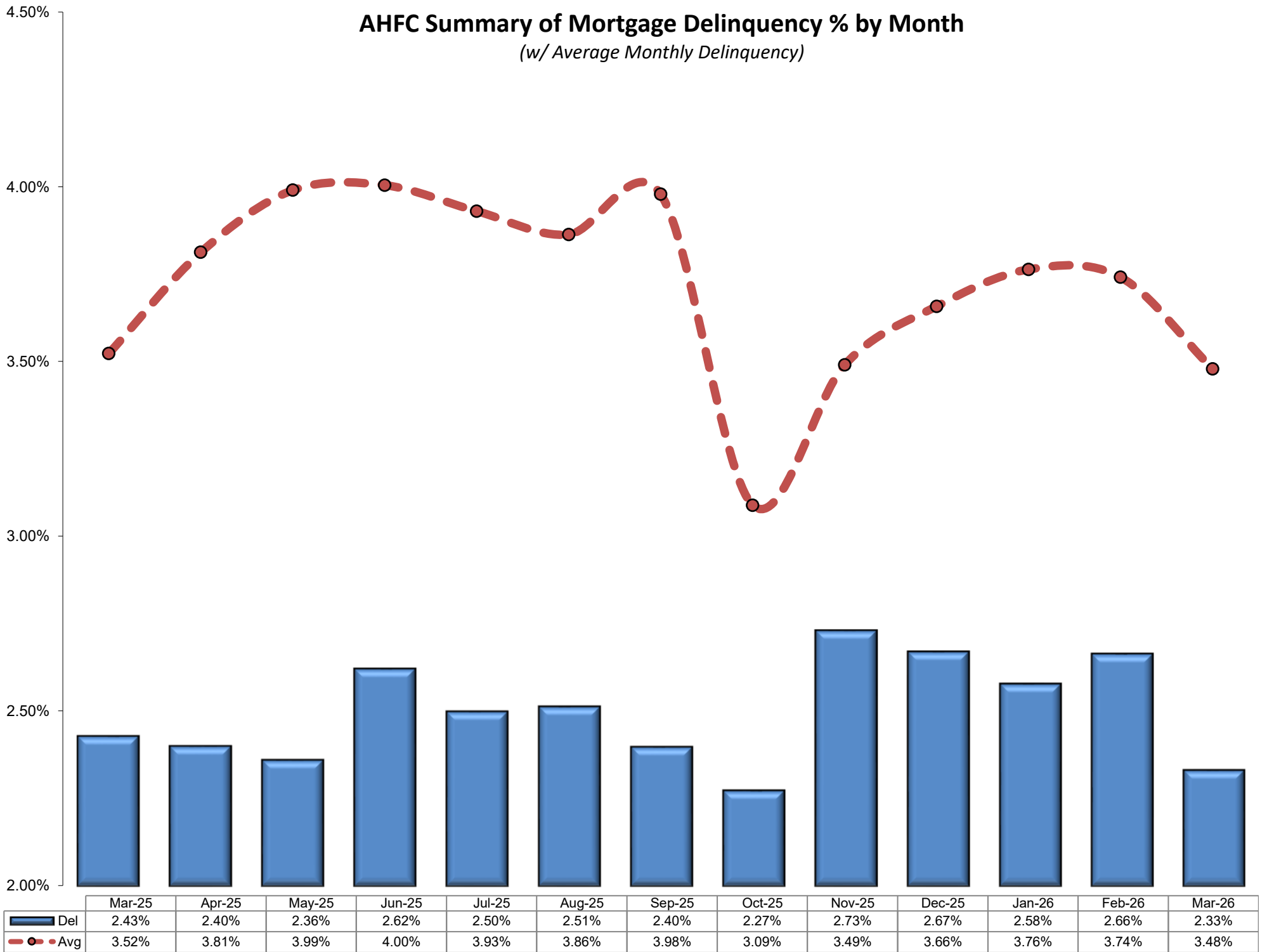


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

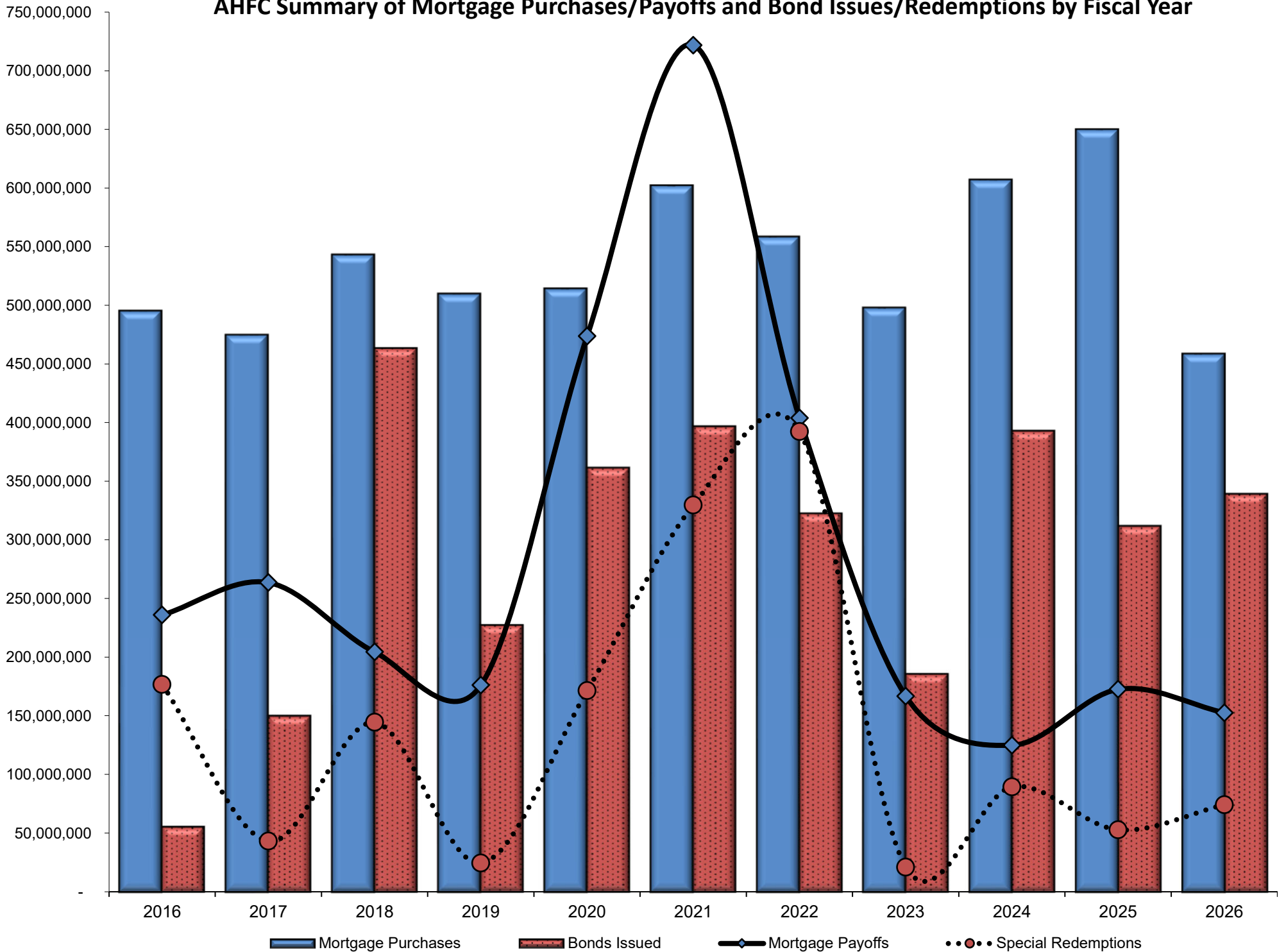


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

