Alaska Housing

FINANCE CORPORATION

AUGUST 2017

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2017 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	08/31/16	08/31/17	% Change
Total Mortgage Loan Portfolio	**2,873,055,753**	**2,959,723,808**	**3.0%**	**2,899,555,401**	**2,971,878,355**	**2.5%**
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.68%	4.64%	(0.9%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.60%	3.94%	9.4%
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.30%	0.32%	6.7%
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	101,631,463	71,462,630	(29.7%)
Mortgage Payoffs	236,001,025	263,602,671	11.7%	55,733,285	40,509,540	(27.3%)
Purchase/Payoff Variance	**259,425,541**	**210,972,034**	**(18.7%)**	**45,898,178**	**30,953,090**	**(32.6%)**
Purchase Average Rate %	4.03%	4.25%	5.5%	4.79%	4.02%	(16.1%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,261,680,000	1,195,545,000	(5.2%)
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	705,295,000	637,575,000	(9.6%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	235,000,000	23.7%
Total Bonds Outstanding	**2,021,330,000**	**2,070,965,000**	**2.5%**	**2,157,020,000**	**2,068,120,000**	**(4.1%)**
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	160,450,000	149,200,000	(7.0%)
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.60%	3.69%	2.5%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	-	(100.0%)
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	-	-	N/A
Issue/Redemption Variance	**(121,135,000)**	**106,940,000**	**188.3%**	**150,000,000**	**-**	**(100.0%)**
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	-	(100.0%)
Mortgage/Bond Spread %	**0.98%**	**0.93%**	**(5.1%)**	**1.08%**	**0.95%**	**(12.0%)**
Mortgage/Bond Ratio	**1.42**	**1.43**	**0.5%**	**1.34**	**1.44**	**6.9%**

Cash & Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	08/31/16	08/31/17	% Change	08/31/16	08/31/17	% Change
GeFONSI SL Reserve	328,352,442	284,971,681	(13.2%)	0.84%	0.81%	(3.6%)
Bond Trust Funds	218,511,352	180,741,544	(17.3%)	0.44%	1.00%	127.3%
SAM General Fund	117,619,196	115,678,176	(1.7%)	0.40%	0.91%	127.5%
Mortgage Collections	45,756,799	37,624,793	(17.8%)	0.38%	0.71%	86.8%
HAP/Senior Funds	2,668,557	1,273,075	(52.3%)	0.42%	0.71%	69.0%
Total Investments	**712,908,346**	**620,289,269**	(13.0%)	**0.61%**	**0.88%**	43.0%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

AUGUST 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	96,506	97,736	1.3%
Investment Income	6,026	5,797	(3.8%)	4,422	5,809	31.4%
Externally Funded Programs	146,236	123,782	(15.4%)	92,038	71,322	(22.5%)
Rental Income	9,342	10,707	14.6%	7,757	8,201	5.7%
Other Revenue	2,355	4,952	110.3%	1,724	2,652	53.8%
Total Revenue	**290,099**	**274,180**	**(5.5%)**	**202,447**	**185,720**	**(8.3%)**
Interest Expenses	75,349	70,357	(6.6%)	52,457	52,019	(0.8%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	78,200	63,285	(19.1%)
Operations & Administration	53,287	58,373	9.5%	39,369	37,477	(4.8%)
Rental Housing Expenses	17,086	15,634	(8.5%)	11,783	10,274	(12.8%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	8,612	9,475	10.0%
Financing Expenses	5,064	3,556	(29.8%)	2,833	3,167	11.8%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(4,154)	(2,576)	38.0%
Total Expenses	**281,594**	**259,979**	**(7.7%)**	**189,100**	**173,121**	**(8.5%)**
Operating Income (Loss)	**8,505**	**14,201**	**67.0%**	**13,347**	**12,599**	**(5.6%)**
Contributions to the State	3,825	149	(96.1%)	34	204	500.0%
Change in Net Position	**4,680**	**14,052**	**200.3%**	**13,313**	**12,395**	**(6.9%)**
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,951,816	3,966,853	0.4%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,453,022	2,454,925	0.1%
Net Position	**1,485,481**	**1,499,533**	**0.9%**	**1,498,794**	**1,511,928**	**0.9%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2015	FY 2016	% Change
Change in Net Position	4,680	14,052	200.3%
Add - State Contributions	3,825	149	(96.1%)
Add - SCPB Debt Service	11,420	10,367	(9.2%)
Add - AHFC Capital Projects	14,642	16,030	9.5%
Adjusted Net Position Change	**34,567**	**40,598**	**17.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**25,925**	**30,448**	**17.4%**

Through FY 2017 - Third Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	789,698
SCPB Projects Debt Service	446,871
SOA Capital Projects	253,761
AHFC Capital Projects	497,303
Total Dividend Appropriations	**1,987,632**
Total Dividend Expenditures	**1,930,971**
Total Dividend Remaining	**56,661**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2017**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,749,542,050	92.52%
PARTICIPATION LOANS	135,850,106	4.57%
UNCONVENTIONAL/REO	86,486,200	2.91%
TOTAL PORTFOLIO	**2,971,878,355**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	61,072,213	2.12%
60 DAYS PAST DUE	24,199,752	0.84%
90 DAYS PAST DUE	9,190,369	0.32%
120+ DAYS PAST DUE	19,109,921	0.66%
TOTAL DELINQUENT	**113,572,255**	3.94%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.504%	PMI INSURANCE %	23.7%
- (Exclude UNC/REO)	4.639%	FHA/HUD184 INS %	13.4%
AVG REMAINING TERM	297	VA INSURANCE %	5.1%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.6%
TAXABLE %	24.8%	UNINSURED %	53.3%
TAX-EXEMPT FTHB %	23.5%	SINGLE FAMILY %	85.5%
RURAL %	14.5%	MULTI-FAMILY %	14.5%
TAXABLE FTHB %	14.5%	ANCHORAGE %	42.4%
MF/SPECIAL NEEDS %	14.4%	NOT ANCHORAGE %	57.6%
TAX-EXEMPT VETS %	3.3%	WELLS FARGO %	30.1%
OTHER PROGRAM %	5.1%	OTHER SERVICER %	69.9%

MORTGAGE AND LOAN ACTIVITY:	**FY 2015**	**FY 2016**	**FY 2017**	**FY 2018 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	530,243,712	543,227,078	441,717,020	104,136,751	51,147,406
MORTGAGE COMMITMENTS	520,328,907	516,199,088	428,038,919	106,913,627	52,200,475
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	71,462,630	32,167,977
AVG PURCHASE PRICE	292,303	310,882	368,501	291,735	270,029
AVG INTEREST RATE	4.088%	4.002%	4.254%	4.022%	3.838%
AVG BEGINNING TERM	346	347	365	337	351
AVG LOAN TO VALUE	87	85	84	87	87
INSURANCE %	56.8%	50.7%	42.8%	57.9%	61.8%
SINGLE FAMILY%	94.0%	91.8%	78.2%	92.4%	98.0%
ANCHORAGE %	46.6%	46.4%	39.7%	45.3%	41.9%
WELLS FARGO %	40.0%	12.4%	0.9%	1.0%	2.0%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	0.8%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	40,509,540	20,842,431
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	1,978,585	1,403,247

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.504%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,749,542,050	92.5%
PARTICIPATION LOANS	135,850,106	4.6%
UNCONVENTIONAL/REO	86,486,200	2.9%
TOTAL PORTFOLIO	**2,971,878,355**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	61,072,213	2.12%
60 DAYS PAST DUE	24,199,752	0.84%
90 DAYS PAST DUE	9,190,369	0.32%
120+ DAYS PAST DUE	19,109,921	0.66%
TOTAL DELINQUENT	**113,572,255**	**3.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	735,976,816	24.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	699,371,297	23.5%
RURAL	429,530,671	14.5%
TAXABLE FIRST-TIME HOMEBUYER	429,941,268	14.5%
MULTI-FAMILY/SPECIAL NEEDS	427,856,481	14.4%
VETERANS MORTGAGE PROGRAM	96,745,112	3.3%
OTHER LOAN PROGRAM	152,456,709	5.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,062,947,229	69.4%
MULTI-FAMILY	430,540,620	14.5%
CONDO	283,969,142	9.6%
DUPLEX	149,248,006	5.0%
3-PLEX/4-PLEX	34,260,463	1.2%
OTHER PROPERTY TYPE	10,912,894	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,260,734,236	42.4%
FAIRBANKS/NORTH POLE	399,584,336	13.4%
WASILLA/PALMER	330,804,146	11.1%
JUNEAU/KETCHIKAN	222,404,646	7.5%
KENAI/SOLDOTNA/HOMER	203,285,039	6.8%
EAGLE RIVER/CHUGIAK	133,153,511	4.5%
KODIAK ISLAND	82,815,055	2.8%
OTHER GEOGRAPHIC REGION	339,097,386	11.4%
MORTGAGE INSURANCE		
UNINSURED	1,583,034,106	53.3%
PRIMARY MORTGAGE INSURANCE	704,499,504	23.7%
FEDERALLY INSURED - FHA	264,399,243	8.9%
FEDERALLY INSURED - VA	151,210,804	5.1%
FEDERALLY INSURED - RD	135,366,965	4.6%
FEDERALLY INSURED - HUD 184	133,367,731	4.5%
SELLER SERVICER		
WELLS FARGO	895,081,000	30.1%
ALASKA USA	655,595,403	22.1%
FIRST NATIONAL BANK OF AK	376,561,516	12.7%
OTHER SELLER SERVICER	1,044,640,436	35.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.467%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	252,128,666	72.0%
PARTICIPATION LOANS	11,650,237	3.3%
UNCONVENTIONAL/REO	86,486,200	24.7%
TOTAL PORTFOLIO	**350,265,103**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,585,954	1.74%
60 DAYS PAST DUE	514,131	0.19%
90 DAYS PAST DUE	50,148	0.02%
120+ DAYS PAST DUE	354,321	0.13%
TOTAL DELINQUENT	**5,504,554**	**2.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	78,921,820	22.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,856,205	20.5%
RURAL	22,921,329	6.5%
TAXABLE FIRST-TIME HOMEBUYER	38,217,804	10.9%
MULTI-FAMILY/SPECIAL NEEDS	36,812,136	10.5%
VETERANS MORTGAGE PROGRAM	5,308,883	1.5%
OTHER LOAN PROGRAM	96,226,926	27.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	219,125,759	62.6%
MULTI-FAMILY	74,275,765	21.2%
CONDO	33,992,974	9.7%
DUPLEX	15,640,616	4.5%
3-PLEX/4-PLEX	3,980,297	1.1%
OTHER PROPERTY TYPE	3,249,691	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	184,116,148	52.6%
FAIRBANKS/NORTH POLE	36,357,731	10.4%
WASILLA/PALMER	33,763,674	9.6%
JUNEAU/KETCHIKAN	28,302,334	8.1%
KENAI/SOLDOTNA/HOMER	18,835,422	5.4%
EAGLE RIVER/CHUGIAK	14,679,780	4.2%
KODIAK ISLAND	4,692,231	1.3%
OTHER GEOGRAPHIC REGION	29,517,783	8.4%
MORTGAGE INSURANCE		
UNINSURED	220,916,214	63.1%
PRIMARY MORTGAGE INSURANCE	99,718,249	28.5%
FEDERALLY INSURED - FHA	8,018,811	2.3%
FEDERALLY INSURED - VA	9,379,481	2.7%
FEDERALLY INSURED - RD	8,964,367	2.6%
FEDERALLY INSURED - HUD 184	3,267,982	0.9%
SELLER SERVICER		
WELLS FARGO	24,380,554	7.0%
ALASKA USA	64,661,624	18.5%
FIRST NATIONAL BANK OF AK	25,509,076	7.3%
OTHER SELLER SERVICER	235,713,849	67.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.515%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,664,447	98.4%
PARTICIPATION LOANS	1,446,711	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,111,158**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,723,348	3.09%
60 DAYS PAST DUE	1,139,867	1.29%
90 DAYS PAST DUE	139,019	0.16%
120+ DAYS PAST DUE	611,779	0.69%
TOTAL DELINQUENT	**4,614,013**	**5.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,667,745	16.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,573,577	61.9%
RURAL	14,011,106	15.9%
TAXABLE FIRST-TIME HOMEBUYER	3,118,082	3.5%
MULTI-FAMILY/SPECIAL NEEDS	990,448	1.1%
VETERANS MORTGAGE PROGRAM	157,089	0.2%
OTHER LOAN PROGRAM	593,110	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,605,116	73.3%
MULTI-FAMILY	990,448	1.1%
CONDO	16,830,787	19.1%
DUPLEX	4,295,399	4.9%
3-PLEX/4-PLEX	1,249,708	1.4%
OTHER PROPERTY TYPE	139,699	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	39,859,741	45.2%
FAIRBANKS/NORTH POLE	8,600,512	9.8%
WASILLA/PALMER	10,897,129	12.4%
JUNEAU/KETCHIKAN	7,698,191	8.7%
KENAI/SOLDOTNA/HOMER	6,790,877	7.7%
EAGLE RIVER/CHUGIAK	2,218,435	2.5%
KODIAK ISLAND	2,620,634	3.0%
OTHER GEOGRAPHIC REGION	9,425,637	10.7%
MORTGAGE INSURANCE		
UNINSURED	34,954,013	39.7%
PRIMARY MORTGAGE INSURANCE	12,464,016	14.1%
FEDERALLY INSURED - FHA	23,236,485	26.4%
FEDERALLY INSURED - VA	4,670,178	5.3%
FEDERALLY INSURED - RD	6,954,953	7.9%
FEDERALLY INSURED - HUD 184	5,831,512	6.6%
SELLER SERVICER		
WELLS FARGO	37,646,318	42.7%
ALASKA USA	20,567,507	23.3%
FIRST NATIONAL BANK OF AK	13,306,016	15.1%
OTHER SELLER SERVICER	16,591,316	18.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.689%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,717,821	97.7%
PARTICIPATION LOANS	1,966,550	2.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,684,371**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,167,390	1.35%
60 DAYS PAST DUE	708,242	0.82%
90 DAYS PAST DUE	465,245	0.54%
120+ DAYS PAST DUE	1,063,810	1.23%
TOTAL DELINQUENT	**3,404,686**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	25,119,252	29.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,268,817	31.5%
RURAL	23,823,298	27.5%
TAXABLE FIRST-TIME HOMEBUYER	6,912,667	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	640,165	0.7%
OTHER LOAN PROGRAM	2,920,173	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,491,905	79.0%
MULTI-FAMILY	0	0.0%
CONDO	10,236,660	11.8%
DUPLEX	4,447,485	5.1%
3-PLEX/4-PLEX	3,220,981	3.7%
OTHER PROPERTY TYPE	287,339	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	31,218,941	36.0%
FAIRBANKS/NORTH POLE	8,464,335	9.8%
WASILLA/PALMER	8,163,499	9.4%
JUNEAU/KETCHIKAN	7,843,344	9.0%
KENAI/SOLDOTNA/HOMER	10,414,566	12.0%
EAGLE RIVER/CHUGIAK	3,078,673	3.6%
KODIAK ISLAND	2,377,613	2.7%
OTHER GEOGRAPHIC REGION	15,123,399	17.4%
MORTGAGE INSURANCE		
UNINSURED	46,314,938	53.4%
PRIMARY MORTGAGE INSURANCE	18,732,076	21.6%
FEDERALLY INSURED - FHA	8,031,751	9.3%
FEDERALLY INSURED - VA	3,105,049	3.6%
FEDERALLY INSURED - RD	5,583,352	6.4%
FEDERALLY INSURED - HUD 184	4,917,205	5.7%
SELLER SERVICER		
WELLS FARGO	34,774,238	40.1%
ALASKA USA	21,523,983	24.8%
FIRST NATIONAL BANK OF AK	9,907,531	11.4%
OTHER SELLER SERVICER	20,478,619	23.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.813%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,647,650	99.0%
PARTICIPATION LOANS	841,710	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,489,359**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,829,283	3.35%
60 DAYS PAST DUE	1,448,543	1.71%
90 DAYS PAST DUE	314,440	0.37%
120+ DAYS PAST DUE	1,238,686	1.47%
TOTAL DELINQUENT	**5,830,952**	**6.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	30,091,739	35.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,054,404	30.8%
RURAL	14,357,004	17.0%
TAXABLE FIRST-TIME HOMEBUYER	11,741,165	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	770,064	0.9%
OTHER LOAN PROGRAM	1,474,982	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,156,270	80.7%
MULTI-FAMILY	0	0.0%
CONDO	10,743,200	12.7%
DUPLEX	4,510,218	5.3%
3-PLEX/4-PLEX	1,079,670	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,826,047	43.6%
FAIRBANKS/NORTH POLE	5,653,728	6.7%
WASILLA/PALMER	10,264,734	12.1%
JUNEAU/KETCHIKAN	6,230,171	7.4%
KENAI/SOLDOTNA/HOMER	6,466,305	7.7%
EAGLE RIVER/CHUGIAK	5,333,219	6.3%
KODIAK ISLAND	3,257,577	3.9%
OTHER GEOGRAPHIC REGION	10,457,578	12.4%
MORTGAGE INSURANCE		
UNINSURED	35,599,205	42.1%
PRIMARY MORTGAGE INSURANCE	24,755,767	29.3%
FEDERALLY INSURED - FHA	9,902,631	11.7%
FEDERALLY INSURED - VA	3,177,561	3.8%
FEDERALLY INSURED - RD	5,801,123	6.9%
FEDERALLY INSURED - HUD 184	5,253,073	6.2%
SELLER SERVICER		
WELLS FARGO	35,320,623	41.8%
ALASKA USA	19,425,627	23.0%
FIRST NATIONAL BANK OF AK	10,353,428	12.3%
OTHER SELLER SERVICER	19,389,681	22.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.664%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,134,171	99.4%
PARTICIPATION LOANS	723,006	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,857,176**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,390,410	2.12%
60 DAYS PAST DUE	332,687	0.29%
90 DAYS PAST DUE	400,822	0.36%
120+ DAYS PAST DUE	1,501,555	1.33%
TOTAL DELINQUENT	**4,625,475**	**4.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,278,675	41.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,784,821	25.5%
RURAL	15,820,580	14.0%
TAXABLE FIRST-TIME HOMEBUYER	17,363,904	15.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,609,196	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,818,156	79.6%
MULTI-FAMILY	0	0.0%
CONDO	14,038,739	12.4%
DUPLEX	6,429,878	5.7%
3-PLEX/4-PLEX	2,289,445	2.0%
OTHER PROPERTY TYPE	280,959	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	52,682,722	46.7%
FAIRBANKS/NORTH POLE	11,262,547	10.0%
WASILLA/PALMER	11,245,306	10.0%
JUNEAU/KETCHIKAN	11,857,327	10.5%
KENAI/SOLDOTNA/HOMER	5,779,713	5.1%
EAGLE RIVER/CHUGIAK	3,638,280	3.2%
KODIAK ISLAND	2,365,415	2.1%
OTHER GEOGRAPHIC REGION	14,025,865	12.4%
MORTGAGE INSURANCE		
UNINSURED	48,322,494	42.8%
PRIMARY MORTGAGE INSURANCE	39,691,558	35.2%
FEDERALLY INSURED - FHA	12,733,812	11.3%
FEDERALLY INSURED - VA	2,665,160	2.4%
FEDERALLY INSURED - RD	3,944,369	3.5%
FEDERALLY INSURED - HUD 184	5,499,784	4.9%
SELLER SERVICER		
WELLS FARGO	40,167,646	35.6%
ALASKA USA	29,935,334	26.5%
FIRST NATIONAL BANK OF AK	10,972,486	9.7%
OTHER SELLER SERVICER	31,781,711	28.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.197%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,247,308	87.7%
PARTICIPATION LOANS	15,246,445	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,493,754**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,985,472	2.42%
60 DAYS PAST DUE	1,632,996	1.32%
90 DAYS PAST DUE	113,618	0.09%
120+ DAYS PAST DUE	1,382,641	1.12%
TOTAL DELINQUENT	**6,114,727**	**4.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,758,794	37.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,655,458	24.0%
RURAL	13,947,594	11.3%
TAXABLE FIRST-TIME HOMEBUYER	26,958,027	21.8%
MULTI-FAMILY/SPECIAL NEEDS	344,696	0.3%
VETERANS MORTGAGE PROGRAM	1,117,781	0.9%
OTHER LOAN PROGRAM	4,711,403	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,609,679	79.0%
MULTI-FAMILY	344,696	0.3%
CONDO	15,247,910	12.3%
DUPLEX	8,773,889	7.1%
3-PLEX/4-PLEX	1,185,945	1.0%
OTHER PROPERTY TYPE	331,635	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	59,230,626	48.0%
FAIRBANKS/NORTH POLE	12,556,566	10.2%
WASILLA/PALMER	15,225,613	12.3%
JUNEAU/KETCHIKAN	7,366,624	6.0%
KENAI/SOLDOTNA/HOMER	7,794,395	6.3%
EAGLE RIVER/CHUGIAK	6,194,249	5.0%
KODIAK ISLAND	2,033,004	1.6%
OTHER GEOGRAPHIC REGION	13,092,677	10.6%
MORTGAGE INSURANCE		
UNINSURED	49,558,229	40.1%
PRIMARY MORTGAGE INSURANCE	39,683,793	32.1%
FEDERALLY INSURED - FHA	13,972,247	11.3%
FEDERALLY INSURED - VA	5,433,756	4.4%
FEDERALLY INSURED - RD	6,104,843	4.9%
FEDERALLY INSURED - HUD 184	8,740,886	7.1%
SELLER SERVICER		
WELLS FARGO	43,791,107	35.5%
ALASKA USA	31,239,152	25.3%
FIRST NATIONAL BANK OF AK	13,624,205	11.0%
OTHER SELLER SERVICER	34,839,290	28.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.121%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	117,693,294	89.3%
PARTICIPATION LOANS	14,101,573	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**131,794,867**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,185,869	3.18%
60 DAYS PAST DUE	960,447	0.73%
90 DAYS PAST DUE	1,133,650	0.86%
120+ DAYS PAST DUE	1,001,664	0.76%
TOTAL DELINQUENT	**7,281,630**	**5.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	45,676,983	34.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,443,323	23.9%
RURAL	16,426,190	12.5%
TAXABLE FIRST-TIME HOMEBUYER	31,589,608	24.0%
MULTI-FAMILY/SPECIAL NEEDS	83,840	0.1%
VETERANS MORTGAGE PROGRAM	3,730,579	2.8%
OTHER LOAN PROGRAM	2,844,344	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,697,399	78.7%
MULTI-FAMILY	83,840	0.1%
CONDO	15,989,977	12.1%
DUPLEX	9,579,671	7.3%
3-PLEX/4-PLEX	2,351,629	1.8%
OTHER PROPERTY TYPE	92,350	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	57,173,652	43.4%
FAIRBANKS/NORTH POLE	13,610,069	10.3%
WASILLA/PALMER	16,090,394	12.2%
JUNEAU/KETCHIKAN	12,576,774	9.5%
KENAI/SOLDOTNA/HOMER	7,301,869	5.5%
EAGLE RIVER/CHUGIAK	7,592,855	5.8%
KODIAK ISLAND	3,983,852	3.0%
OTHER GEOGRAPHIC REGION	13,465,403	10.2%
MORTGAGE INSURANCE		
UNINSURED	54,084,668	41.0%
PRIMARY MORTGAGE INSURANCE	38,382,818	29.1%
FEDERALLY INSURED - FHA	17,554,030	13.3%
FEDERALLY INSURED - VA	8,235,190	6.2%
FEDERALLY INSURED - RD	5,435,364	4.1%
FEDERALLY INSURED - HUD 184	8,102,798	6.1%
SELLER SERVICER		
WELLS FARGO	48,465,309	36.8%
ALASKA USA	31,303,203	23.8%
FIRST NATIONAL BANK OF AK	15,509,269	11.8%
OTHER SELLER SERVICER	36,517,086	27.7%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.429%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,329,838	92.0%
PARTICIPATION LOANS	11,179,890	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**139,509,728**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,141,091	2.25%
60 DAYS PAST DUE	1,904,545	1.37%
90 DAYS PAST DUE	935,092	0.67%
120+ DAYS PAST DUE	1,330,819	0.95%
TOTAL DELINQUENT	**7,311,547**	**5.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	42,844,838	30.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,284,524	36.8%
RURAL	16,094,000	11.5%
TAXABLE FIRST-TIME HOMEBUYER	24,137,129	17.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,265,857	0.9%
OTHER LOAN PROGRAM	3,883,380	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	112,604,975	80.7%
MULTI-FAMILY	0	0.0%
CONDO	18,960,779	13.6%
DUPLEX	6,057,861	4.3%
3-PLEX/4-PLEX	878,501	0.6%
OTHER PROPERTY TYPE	1,007,612	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	60,391,885	43.3%
FAIRBANKS/NORTH POLE	15,350,691	11.0%
WASILLA/PALMER	20,412,695	14.6%
JUNEAU/KETCHIKAN	9,548,364	6.8%
KENAI/SOLDOTNA/HOMER	11,067,570	7.9%
EAGLE RIVER/CHUGIAK	5,368,719	3.8%
KODIAK ISLAND	4,283,573	3.1%
OTHER GEOGRAPHIC REGION	13,086,232	9.4%
MORTGAGE INSURANCE		
UNINSURED	56,592,557	40.6%
PRIMARY MORTGAGE INSURANCE	38,088,246	27.3%
FEDERALLY INSURED - FHA	19,687,695	14.1%
FEDERALLY INSURED - VA	3,966,480	2.8%
FEDERALLY INSURED - RD	12,673,718	9.1%
FEDERALLY INSURED - HUD 184	8,501,032	6.1%
SELLER SERVICER		
WELLS FARGO	47,552,351	34.1%
ALASKA USA	36,322,195	26.0%
FIRST NATIONAL BANK OF AK	13,156,093	9.4%
OTHER SELLER SERVICER	42,479,090	30.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.643%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,192,172	98.8%
PARTICIPATION LOANS	1,311,643	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,503,815**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,483,118	3.27%
60 DAYS PAST DUE	2,034,414	1.91%
90 DAYS PAST DUE	549,943	0.52%
120+ DAYS PAST DUE	1,235,399	1.16%
TOTAL DELINQUENT	**7,302,874**	**6.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,409,205	13.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,202,164	71.5%
RURAL	9,422,974	8.8%
TAXABLE FIRST-TIME HOMEBUYER	5,860,396	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	609,076	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,544,983	79.4%
MULTI-FAMILY	0	0.0%
CONDO	16,829,854	15.8%
DUPLEX	4,386,155	4.1%
3-PLEX/4-PLEX	647,154	0.6%
OTHER PROPERTY TYPE	95,670	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,829,327	43.0%
FAIRBANKS/NORTH POLE	12,834,924	12.1%
WASILLA/PALMER	16,436,926	15.4%
JUNEAU/KETCHIKAN	7,183,923	6.7%
KENAI/SOLDOTNA/HOMER	6,508,782	6.1%
EAGLE RIVER/CHUGIAK	4,355,118	4.1%
KODIAK ISLAND	2,561,688	2.4%
OTHER GEOGRAPHIC REGION	10,793,126	10.1%
MORTGAGE INSURANCE		
UNINSURED	32,677,023	30.7%
PRIMARY MORTGAGE INSURANCE	18,880,543	17.7%
FEDERALLY INSURED - FHA	25,915,919	24.3%
FEDERALLY INSURED - VA	3,284,997	3.1%
FEDERALLY INSURED - RD	15,442,120	14.5%
FEDERALLY INSURED - HUD 184	10,303,213	9.7%
SELLER SERVICER		
WELLS FARGO	47,835,925	44.9%
ALASKA USA	33,568,413	31.5%
FIRST NATIONAL BANK OF AK	6,963,703	6.5%
OTHER SELLER SERVICER	18,135,775	17.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.017%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	144,718,851	92.9%
PARTICIPATION LOANS	11,089,845	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**155,808,696**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,883,015	2.49%
60 DAYS PAST DUE	2,366,134	1.52%
90 DAYS PAST DUE	533,500	0.34%
120+ DAYS PAST DUE	1,120,673	0.72%
TOTAL DELINQUENT	**7,903,322**	**5.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	18,113,639	11.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	104,582,429	67.1%
RURAL	22,966,955	14.7%
TAXABLE FIRST-TIME HOMEBUYER	9,063,584	5.8%
MULTI-FAMILY/SPECIAL NEEDS	429,348	0.3%
VETERANS MORTGAGE PROGRAM	227,674	0.1%
OTHER LOAN PROGRAM	425,067	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,249,594	81.0%
MULTI-FAMILY	0	0.0%
CONDO	20,656,008	13.3%
DUPLEX	7,768,656	5.0%
3-PLEX/4-PLEX	567,539	0.4%
OTHER PROPERTY TYPE	566,899	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	63,395,632	40.7%
FAIRBANKS/NORTH POLE	14,032,295	9.0%
WASILLA/PALMER	22,717,923	14.6%
JUNEAU/KETCHIKAN	13,216,039	8.5%
KENAI/SOLDOTNA/HOMER	12,478,814	8.0%
EAGLE RIVER/CHUGIAK	5,309,742	3.4%
KODIAK ISLAND	7,783,094	5.0%
OTHER GEOGRAPHIC REGION	16,875,157	10.8%
MORTGAGE INSURANCE		
UNINSURED	61,951,068	39.8%
PRIMARY MORTGAGE INSURANCE	21,483,184	13.8%
FEDERALLY INSURED - FHA	28,434,727	18.2%
FEDERALLY INSURED - VA	8,302,920	5.3%
FEDERALLY INSURED - RD	21,155,918	13.6%
FEDERALLY INSURED - HUD 184	14,480,880	9.3%
SELLER SERVICER		
WELLS FARGO	70,578,944	45.3%
ALASKA USA	45,528,972	29.2%
FIRST NATIONAL BANK OF AK	14,638,026	9.4%
OTHER SELLER SERVICER	25,062,753	16.1%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.913%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,035,028	97.2%
PARTICIPATION LOANS	1,223,971	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**43,258,998**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	858,364	1.98%
60 DAYS PAST DUE	664,929	1.54%
90 DAYS PAST DUE	542,708	1.25%
120+ DAYS PAST DUE	805,292	1.86%
TOTAL DELINQUENT	**2,871,294**	**6.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	2,496,779	5.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,215,810	2.8%
TAXABLE FIRST-TIME HOMEBUYER	2,215,185	5.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	37,331,224	86.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,387,552	88.7%
MULTI-FAMILY	0	0.0%
CONDO	2,865,464	6.6%
DUPLEX	1,227,540	2.8%
3-PLEX/4-PLEX	778,442	1.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	9,292,779	21.5%
FAIRBANKS/NORTH POLE	12,927,708	29.9%
WASILLA/PALMER	8,988,097	20.8%
JUNEAU/KETCHIKAN	1,793,243	4.1%
KENAI/SOLDOTNA/HOMER	686,066	1.6%
EAGLE RIVER/CHUGIAK	4,899,864	11.3%
KODIAK ISLAND	1,075,962	2.5%
OTHER GEOGRAPHIC REGION	3,595,281	8.3%
MORTGAGE INSURANCE		
UNINSURED	6,937,205	16.0%
PRIMARY MORTGAGE INSURANCE	2,565,355	5.9%
FEDERALLY INSURED - FHA	2,007,150	4.6%
FEDERALLY INSURED - VA	30,682,006	70.9%
FEDERALLY INSURED - RD	739,572	1.7%
FEDERALLY INSURED - HUD 184	327,712	0.8%
SELLER SERVICER		
WELLS FARGO	15,496,156	35.8%
ALASKA USA	12,377,504	28.6%
FIRST NATIONAL BANK OF AK	4,405,501	10.2%
OTHER SELLER SERVICER	10,979,836	25.4%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.415%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,981,587	98.4%
PARTICIPATION LOANS	2,092,291	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**130,073,878**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,410,286	1.85%
60 DAYS PAST DUE	1,714,106	1.32%
90 DAYS PAST DUE	551,337	0.42%
120+ DAYS PAST DUE	698,093	0.54%
TOTAL DELINQUENT	**5,373,822**	**4.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	57,705,818	44.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,811,944	2.9%
RURAL	29,651,831	22.8%
TAXABLE FIRST-TIME HOMEBUYER	31,140,987	23.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,704,111	1.3%
OTHER LOAN PROGRAM	6,059,187	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,010,067	83.8%
MULTI-FAMILY	0	0.0%
CONDO	8,134,589	6.3%
DUPLEX	10,909,961	8.4%
3-PLEX/4-PLEX	1,789,496	1.4%
OTHER PROPERTY TYPE	229,765	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,255,642	33.3%
FAIRBANKS/NORTH POLE	11,902,795	9.2%
WASILLA/PALMER	14,443,698	11.1%
JUNEAU/KETCHIKAN	15,582,220	12.0%
KENAI/SOLDOTNA/HOMER	11,082,220	8.5%
EAGLE RIVER/CHUGIAK	8,375,993	6.4%
KODIAK ISLAND	4,943,114	3.8%
OTHER GEOGRAPHIC REGION	20,488,196	15.8%
MORTGAGE INSURANCE		
UNINSURED	65,442,761	50.3%
PRIMARY MORTGAGE INSURANCE	32,027,902	24.6%
FEDERALLY INSURED - FHA	13,716,645	10.5%
FEDERALLY INSURED - VA	6,186,970	4.8%
FEDERALLY INSURED - RD	4,229,174	3.3%
FEDERALLY INSURED - HUD 184	8,470,427	6.5%
SELLER SERVICER		
WELLS FARGO	45,357,722	34.9%
ALASKA USA	26,254,728	20.2%
FIRST NATIONAL BANK OF AK	15,668,957	12.0%
OTHER SELLER SERVICER	42,792,470	32.9%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.212%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,240,673	94.8%
PARTICIPATION LOANS	4,060,676	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**78,301,348**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,923,341	2.46%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	185,926	0.24%
TOTAL DELINQUENT	**2,109,267**	**2.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,301,348	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,094,765	74.2%
MULTI-FAMILY	0	0.0%
CONDO	18,800,947	24.0%
DUPLEX	1,405,636	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,591,593	65.9%
FAIRBANKS/NORTH POLE	4,388,311	5.6%
WASILLA/PALMER	10,490,315	13.4%
JUNEAU/KETCHIKAN	3,702,751	4.7%
KENAI/SOLDOTNA/HOMER	1,455,330	1.9%
EAGLE RIVER/CHUGIAK	2,790,142	3.6%
KODIAK ISLAND	482,725	0.6%
OTHER GEOGRAPHIC REGION	3,400,183	4.3%
MORTGAGE INSURANCE		
UNINSURED	29,237,245	37.3%
PRIMARY MORTGAGE INSURANCE	35,679,139	45.6%
FEDERALLY INSURED - FHA	3,272,649	4.2%
FEDERALLY INSURED - VA	906,364	1.2%
FEDERALLY INSURED - RD	5,432,566	6.9%
FEDERALLY INSURED - HUD 184	3,773,386	4.8%
SELLER SERVICER		
WELLS FARGO	9,677,542	12.4%
ALASKA USA	25,460,858	32.5%
FIRST NATIONAL BANK OF AK	5,186,528	6.6%
OTHER SELLER SERVICER	37,976,420	48.5%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	174
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	16,782,539	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**16,782,539**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,782,539	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,782,539	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,782,539	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	16,782,539	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	16,782,539	100.0%

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.377%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	149,630,019	71.9%
PARTICIPATION LOANS	58,549,001	28.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**208,179,020**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,949,405	1.42%
60 DAYS PAST DUE	2,263,535	1.09%
90 DAYS PAST DUE	889,467	0.43%
120+ DAYS PAST DUE	1,360,147	0.65%
TOTAL DELINQUENT	**7,462,554**	**3.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	69,043,968	33.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,223,001	15.0%
RURAL	45,832,104	22.0%
TAXABLE FIRST-TIME HOMEBUYER	49,058,754	23.6%
MULTI-FAMILY/SPECIAL NEEDS	3,516,083	1.7%
VETERANS MORTGAGE PROGRAM	4,107,001	2.0%
OTHER LOAN PROGRAM	5,398,111	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	168,865,198	81.1%
MULTI-FAMILY	3,389,880	1.6%
CONDO	19,164,265	9.2%
DUPLEX	13,507,262	6.5%
3-PLEX/4-PLEX	3,071,778	1.5%
OTHER PROPERTY TYPE	180,637	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	82,447,112	39.6%
FAIRBANKS/NORTH POLE	21,300,562	10.2%
WASILLA/PALMER	19,777,931	9.5%
JUNEAU/KETCHIKAN	19,662,276	9.4%
KENAI/SOLDOTNA/HOMER	16,483,882	7.9%
EAGLE RIVER/CHUGIAK	9,561,005	4.6%
KODIAK ISLAND	7,140,254	3.4%
OTHER GEOGRAPHIC REGION	31,805,998	15.3%
MORTGAGE INSURANCE		
UNINSURED	101,844,959	48.9%
PRIMARY MORTGAGE INSURANCE	61,650,995	29.6%
FEDERALLY INSURED - FHA	16,254,417	7.8%
FEDERALLY INSURED - VA	9,593,155	4.6%
FEDERALLY INSURED - RD	6,557,316	3.1%
FEDERALLY INSURED - HUD 184	12,278,177	5.9%
SELLER SERVICER		
WELLS FARGO	72,434,203	34.8%
ALASKA USA	45,700,016	22.0%
FIRST NATIONAL BANK OF AK	27,168,970	13.1%
OTHER SELLER SERVICER	62,875,832	30.2%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.080%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,383,631	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**39,383,631**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,418,400	3.60%
60 DAYS PAST DUE	491,735	1.25%
90 DAYS PAST DUE	133,631	0.34%
120+ DAYS PAST DUE	414,768	1.05%
TOTAL DELINQUENT	**2,458,534**	**6.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,287,365	18.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,576,007	14.2%
RURAL	13,753,165	34.9%
TAXABLE FIRST-TIME HOMEBUYER	6,729,083	17.1%
MULTI-FAMILY/SPECIAL NEEDS	5,145,651	13.1%
VETERANS MORTGAGE PROGRAM	892,361	2.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,378,426	77.1%
MULTI-FAMILY	5,145,651	13.1%
CONDO	2,389,396	6.1%
DUPLEX	1,081,078	2.7%
3-PLEX/4-PLEX	271,952	0.7%
OTHER PROPERTY TYPE	117,128	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	11,439,242	29.0%
FAIRBANKS/NORTH POLE	2,868,979	7.3%
WASILLA/PALMER	5,594,335	14.2%
JUNEAU/KETCHIKAN	2,343,662	6.0%
KENAI/SOLDOTNA/HOMER	6,129,757	15.6%
EAGLE RIVER/CHUGIAK	210,033	0.5%
KODIAK ISLAND	1,761,213	4.5%
OTHER GEOGRAPHIC REGION	9,036,410	22.9%
MORTGAGE INSURANCE		
UNINSURED	24,938,271	63.3%
PRIMARY MORTGAGE INSURANCE	4,049,858	10.3%
FEDERALLY INSURED - FHA	5,998,351	15.2%
FEDERALLY INSURED - VA	2,377,654	6.0%
FEDERALLY INSURED - RD	1,642,349	4.2%
FEDERALLY INSURED - HUD 184	377,148	1.0%
SELLER SERVICER		
WELLS FARGO	15,809,693	40.1%
ALASKA USA	10,266,455	26.1%
FIRST NATIONAL BANK OF AK	6,264,235	15.9%
OTHER SELLER SERVICER	7,043,247	17.9%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.673%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	5,845,416	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**5,845,416**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	104,719	1.79%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	165,094	2.82%
TOTAL DELINQUENT	**269,813**	**4.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,540,234	26.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,864,455	31.9%
TAXABLE FIRST-TIME HOMEBUYER	1,795,149	30.7%
MULTI-FAMILY/SPECIAL NEEDS	645,579	11.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,424,782	75.7%
MULTI-FAMILY	645,579	11.0%
CONDO	154,537	2.6%
DUPLEX	620,518	10.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,072,154	35.4%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,101,839	18.8%
JUNEAU/KETCHIKAN	275,951	4.7%
KENAI/SOLDOTNA/HOMER	147,870	2.5%
EAGLE RIVER/CHUGIAK	556,245	9.5%
KODIAK ISLAND	168,769	2.9%
OTHER GEOGRAPHIC REGION	1,522,589	26.0%
MORTGAGE INSURANCE		
UNINSURED	3,013,024	51.5%
PRIMARY MORTGAGE INSURANCE	1,994,505	34.1%
FEDERALLY INSURED - FHA	639,881	10.9%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	198,006	3.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	3,786,712	64.8%
ALASKA USA	932,352	16.0%
FIRST NATIONAL BANK OF AK	818,994	14.0%
OTHER SELLER SERVICER	307,358	5.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.310%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,981,837	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,981,837**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,442,914	1.72%
60 DAYS PAST DUE	786,087	0.94%
90 DAYS PAST DUE	462,207	0.55%
120+ DAYS PAST DUE	221,029	0.26%
TOTAL DELINQUENT	**2,912,238**	**3.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,580,385	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,377,372	24.3%
RURAL	12,646,254	15.1%
TAXABLE FIRST-TIME HOMEBUYER	9,425,591	11.2%
MULTI-FAMILY/SPECIAL NEEDS	16,747,015	19.9%
VETERANS MORTGAGE PROGRAM	5,218,967	6.2%
OTHER LOAN PROGRAM	3,986,253	4.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,011,698	69.1%
MULTI-FAMILY	14,907,059	17.8%
CONDO	7,129,309	8.5%
DUPLEX	2,962,046	3.5%
3-PLEX/4-PLEX	610,588	0.7%
OTHER PROPERTY TYPE	361,136	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	39,156,772	46.6%
FAIRBANKS/NORTH POLE	8,334,270	9.9%
WASILLA/PALMER	9,863,312	11.7%
JUNEAU/KETCHIKAN	4,777,608	5.7%
KENAI/SOLDOTNA/HOMER	7,092,704	8.4%
EAGLE RIVER/CHUGIAK	2,198,666	2.6%
KODIAK ISLAND	3,178,553	3.8%
OTHER GEOGRAPHIC REGION	9,379,952	11.2%
MORTGAGE INSURANCE		
UNINSURED	45,667,290	54.4%
PRIMARY MORTGAGE INSURANCE	15,248,098	18.2%
FEDERALLY INSURED - FHA	12,395,486	14.8%
FEDERALLY INSURED - VA	5,507,511	6.6%
FEDERALLY INSURED - RD	3,984,597	4.7%
FEDERALLY INSURED - HUD 184	1,178,854	1.4%
SELLER SERVICER		
WELLS FARGO	29,540,831	35.2%
ALASKA USA	21,164,332	25.2%
FIRST NATIONAL BANK OF AK	14,019,791	16.7%
OTHER SELLER SERVICER	19,256,883	22.9%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.364%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,547,181	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**95,547,181**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	8,906,707	9.32%
60 DAYS PAST DUE	259,329	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	451,069	0.47%
TOTAL DELINQUENT	**9,617,105**	**10.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,582,640	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,616,484	2.7%
RURAL	9,523,642	10.0%
TAXABLE FIRST-TIME HOMEBUYER	15,126,544	15.8%
MULTI-FAMILY/SPECIAL NEEDS	51,495,673	53.9%
VETERANS MORTGAGE PROGRAM	3,014,406	3.2%
OTHER LOAN PROGRAM	1,187,794	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,393,754	45.4%
MULTI-FAMILY	44,979,441	47.1%
CONDO	2,764,135	2.9%
DUPLEX	3,814,812	4.0%
3-PLEX/4-PLEX	525,434	0.5%
OTHER PROPERTY TYPE	69,605	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,851,252	40.7%
FAIRBANKS/NORTH POLE	12,550,309	13.1%
WASILLA/PALMER	12,113,062	12.7%
JUNEAU/KETCHIKAN	9,101,358	9.5%
KENAI/SOLDOTNA/HOMER	7,658,881	8.0%
EAGLE RIVER/CHUGIAK	2,144,982	2.2%
KODIAK ISLAND	2,237,977	2.3%
OTHER GEOGRAPHIC REGION	10,889,360	11.4%
MORTGAGE INSURANCE		
UNINSURED	71,582,776	74.9%
PRIMARY MORTGAGE INSURANCE	13,128,416	13.7%
FEDERALLY INSURED - FHA	1,955,653	2.0%
FEDERALLY INSURED - VA	4,262,449	4.5%
FEDERALLY INSURED - RD	1,261,521	1.3%
FEDERALLY INSURED - HUD 184	3,356,366	3.5%
SELLER SERVICER		
WELLS FARGO	26,641,021	27.9%
ALASKA USA	14,465,142	15.1%
FIRST NATIONAL BANK OF AK	23,065,127	24.1%
OTHER SELLER SERVICER	31,375,892	32.8%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.669%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	155,855,056	99.8%
PARTICIPATION LOANS	366,557	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**156,221,612**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	756,707	0.48%
60 DAYS PAST DUE	1,239,406	0.79%
90 DAYS PAST DUE	584,518	0.37%
120+ DAYS PAST DUE	320,841	0.21%
TOTAL DELINQUENT	**2,901,472**	**1.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,058,862	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,996,124	2.6%
RURAL	23,649,290	15.1%
TAXABLE FIRST-TIME HOMEBUYER	38,726,310	24.8%
MULTI-FAMILY/SPECIAL NEEDS	51,664,368	33.1%
VETERANS MORTGAGE PROGRAM	3,449,820	2.2%
OTHER LOAN PROGRAM	5,676,838	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,225,855	62.9%
MULTI-FAMILY	41,999,890	26.9%
CONDO	8,776,670	5.6%
DUPLEX	5,497,464	3.5%
3-PLEX/4-PLEX	1,223,124	0.8%
OTHER PROPERTY TYPE	498,610	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	76,585,934	49.0%
FAIRBANKS/NORTH POLE	13,125,642	8.4%
WASILLA/PALMER	15,914,478	10.2%
JUNEAU/KETCHIKAN	10,676,858	6.8%
KENAI/SOLDOTNA/HOMER	14,114,650	9.0%
EAGLE RIVER/CHUGIAK	9,339,923	6.0%
KODIAK ISLAND	3,348,737	2.1%
OTHER GEOGRAPHIC REGION	13,115,392	8.4%
MORTGAGE INSURANCE		
UNINSURED	103,202,415	66.1%
PRIMARY MORTGAGE INSURANCE	40,050,141	25.6%
FEDERALLY INSURED - FHA	3,400,023	2.2%
FEDERALLY INSURED - VA	4,059,061	2.6%
FEDERALLY INSURED - RD	1,882,240	1.2%
FEDERALLY INSURED - HUD 184	3,627,733	2.3%
SELLER SERVICER		
WELLS FARGO	47,229,865	30.2%
ALASKA USA	30,360,126	19.4%
FIRST NATIONAL BANK OF AK	40,453,803	25.9%
OTHER SELLER SERVICER	38,177,818	24.4%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.994%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,353,088	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**104,353,088**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,626,594	1.56%
60 DAYS PAST DUE	474,566	0.45%
90 DAYS PAST DUE	164,281	0.16%
120+ DAYS PAST DUE	553,664	0.53%
TOTAL DELINQUENT	**2,819,106**	**2.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,633,917	32.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,592,714	4.4%
RURAL	12,272,151	11.8%
TAXABLE FIRST-TIME HOMEBUYER	16,238,440	15.6%
MULTI-FAMILY/SPECIAL NEEDS	33,930,942	32.5%
VETERANS MORTGAGE PROGRAM	636,837	0.6%
OTHER LOAN PROGRAM	3,048,086	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,100,357	58.6%
MULTI-FAMILY	31,562,061	30.2%
CONDO	4,214,722	4.0%
DUPLEX	6,237,575	6.0%
3-PLEX/4-PLEX	1,162,308	1.1%
OTHER PROPERTY TYPE	76,065	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	51,805,366	49.6%
FAIRBANKS/NORTH POLE	6,614,626	6.3%
WASILLA/PALMER	11,823,921	11.3%
JUNEAU/KETCHIKAN	4,992,728	4.8%
KENAI/SOLDOTNA/HOMER	7,851,457	7.5%
EAGLE RIVER/CHUGIAK	5,707,899	5.5%
KODIAK ISLAND	2,993,822	2.9%
OTHER GEOGRAPHIC REGION	12,563,268	12.0%
MORTGAGE INSURANCE		
UNINSURED	64,960,401	62.3%
PRIMARY MORTGAGE INSURANCE	25,002,952	24.0%
FEDERALLY INSURED - FHA	3,915,387	3.8%
FEDERALLY INSURED - VA	3,004,673	2.9%
FEDERALLY INSURED - RD	2,353,811	2.3%
FEDERALLY INSURED - HUD 184	5,115,865	4.9%
SELLER SERVICER		
WELLS FARGO	33,066,712	31.7%
ALASKA USA	23,368,032	22.4%
FIRST NATIONAL BANK OF AK	25,084,033	24.0%
OTHER SELLER SERVICER	22,834,311	21.9%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.260%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	31,380,380	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**31,380,380**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	467,524	1.49%
60 DAYS PAST DUE	248,163	0.79%
90 DAYS PAST DUE	66,451	0.21%
120+ DAYS PAST DUE	430,123	1.37%
TOTAL DELINQUENT	**1,212,262**	**3.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,605,213	14.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,876,459	9.2%
RURAL	12,914,603	41.2%
TAXABLE FIRST-TIME HOMEBUYER	2,933,615	9.3%
MULTI-FAMILY/SPECIAL NEEDS	7,063,387	22.5%
VETERANS MORTGAGE PROGRAM	317,585	1.0%
OTHER LOAN PROGRAM	669,517	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,329,814	68.0%
MULTI-FAMILY	6,136,587	19.6%
CONDO	1,852,567	5.9%
DUPLEX	1,035,302	3.3%
3-PLEX/4-PLEX	636,547	2.0%
OTHER PROPERTY TYPE	389,562	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	8,824,011	28.1%
FAIRBANKS/NORTH POLE	2,390,353	7.6%
WASILLA/PALMER	2,542,175	8.1%
JUNEAU/KETCHIKAN	2,250,126	7.2%
KENAI/SOLDOTNA/HOMER	4,034,208	12.9%
EAGLE RIVER/CHUGIAK	1,359,845	4.3%
KODIAK ISLAND	1,355,300	4.3%
OTHER GEOGRAPHIC REGION	8,624,363	27.5%
MORTGAGE INSURANCE		
UNINSURED	20,674,258	65.9%
PRIMARY MORTGAGE INSURANCE	4,144,897	13.2%
FEDERALLY INSURED - FHA	3,668,212	11.7%
FEDERALLY INSURED - VA	1,016,949	3.2%
FEDERALLY INSURED - RD	1,566,036	5.0%
FEDERALLY INSURED - HUD 184	310,028	1.0%
SELLER SERVICER		
WELLS FARGO	8,888,560	28.3%
ALASKA USA	8,973,536	28.6%
FIRST NATIONAL BANK OF AK	5,953,072	19.0%
OTHER SELLER SERVICER	7,565,212	24.1%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.339%
Weighted Average Remaining Term	395
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	216,852,909	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**216,852,909**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	690,627	0.32%
60 DAYS PAST DUE	248,557	0.11%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**939,185**	**0.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,963,140	11.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	404,995	0.2%
RURAL	30,477,832	14.1%
TAXABLE FIRST-TIME HOMEBUYER	28,085,290	13.0%
MULTI-FAMILY/SPECIAL NEEDS	130,100,820	60.0%
VETERANS MORTGAGE PROGRAM	2,923,711	1.3%
OTHER LOAN PROGRAM	897,119	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,869,653	33.6%
MULTI-FAMILY	128,353,627	59.2%
CONDO	5,030,367	2.3%
DUPLEX	7,714,511	3.6%
3-PLEX/4-PLEX	2,398,980	1.1%
OTHER PROPERTY TYPE	485,771	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	30,885,739	14.2%
FAIRBANKS/NORTH POLE	129,117,673	59.5%
WASILLA/PALMER	8,109,194	3.7%
JUNEAU/KETCHIKAN	7,702,372	3.6%
KENAI/SOLDOTNA/HOMER	10,637,402	4.9%
EAGLE RIVER/CHUGIAK	5,496,169	2.5%
KODIAK ISLAND	3,724,012	1.7%
OTHER GEOGRAPHIC REGION	21,180,348	9.8%
MORTGAGE INSURANCE		
UNINSURED	181,218,391	83.6%
PRIMARY MORTGAGE INSURANCE	24,750,717	11.4%
FEDERALLY INSURED - FHA	1,427,346	0.7%
FEDERALLY INSURED - VA	3,625,191	1.7%
FEDERALLY INSURED - RD	2,282,630	1.1%
FEDERALLY INSURED - HUD 184	3,548,633	1.6%
SELLER SERVICER		
WELLS FARGO	22,342,009	10.3%
ALASKA USA	16,296,037	7.5%
FIRST NATIONAL BANK OF AK	20,273,240	9.3%
OTHER SELLER SERVICER	157,941,623	72.8%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.969%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,551,866	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**90,551,866**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,884,344	2.08%
60 DAYS PAST DUE	124,588	0.14%
90 DAYS PAST DUE	127,217	0.14%
120+ DAYS PAST DUE	153,353	0.17%
TOTAL DELINQUENT	**2,289,502**	**2.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,383,634	52.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,560,644	15.0%
RURAL	4,474,235	4.9%
TAXABLE FIRST-TIME HOMEBUYER	3,954,093	4.4%
MULTI-FAMILY/SPECIAL NEEDS	15,816,755	17.5%
VETERANS MORTGAGE PROGRAM	4,064,971	4.5%
OTHER LOAN PROGRAM	1,297,534	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,311,533	69.9%
MULTI-FAMILY	13,895,510	15.3%
CONDO	6,318,924	7.0%
DUPLEX	5,586,991	6.2%
3-PLEX/4-PLEX	1,279,938	1.4%
OTHER PROPERTY TYPE	158,969	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,258,241	44.5%
FAIRBANKS/NORTH POLE	8,284,395	9.1%
WASILLA/PALMER	13,175,422	14.6%
JUNEAU/KETCHIKAN	8,171,614	9.0%
KENAI/SOLDOTNA/HOMER	4,236,387	4.7%
EAGLE RIVER/CHUGIAK	9,109,149	10.1%
KODIAK ISLAND	2,333,158	2.6%
OTHER GEOGRAPHIC REGION	4,983,500	5.5%
MORTGAGE INSURANCE		
UNINSURED	42,725,557	47.2%
PRIMARY MORTGAGE INSURANCE	35,214,550	38.9%
FEDERALLY INSURED - FHA	3,194,391	3.5%
FEDERALLY INSURED - VA	3,933,787	4.3%
FEDERALLY INSURED - RD	2,413,679	2.7%
FEDERALLY INSURED - HUD 184	3,069,902	3.4%
SELLER SERVICER		
WELLS FARGO	38,388,444	42.4%
ALASKA USA	20,644,428	22.8%
FIRST NATIONAL BANK OF AK	9,474,172	10.5%
OTHER SELLER SERVICER	22,044,821	24.3%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.896%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,672,605	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,672,605**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,439,230	1.16%
60 DAYS PAST DUE	1,390,119	1.12%
90 DAYS PAST DUE	404,592	0.33%
120+ DAYS PAST DUE	1,192,141	0.96%
TOTAL DELINQUENT	**4,426,082**	**3.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,300,937	23.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,269,086	8.3%
RURAL	29,631,769	24.0%
TAXABLE FIRST-TIME HOMEBUYER	19,742,445	16.0%
MULTI-FAMILY/SPECIAL NEEDS	21,514,281	17.4%
VETERANS MORTGAGE PROGRAM	10,180,633	8.2%
OTHER LOAN PROGRAM	3,033,455	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,700,806	75.0%
MULTI-FAMILY	14,585,554	11.8%
CONDO	8,859,750	7.2%
DUPLEX	5,631,860	4.6%
3-PLEX/4-PLEX	1,273,691	1.0%
OTHER PROPERTY TYPE	620,944	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	49,824,408	40.3%
FAIRBANKS/NORTH POLE	11,734,017	9.5%
WASILLA/PALMER	13,939,063	11.3%
JUNEAU/KETCHIKAN	8,670,341	7.0%
KENAI/SOLDOTNA/HOMER	8,296,991	6.7%
EAGLE RIVER/CHUGIAK	6,481,874	5.2%
KODIAK ISLAND	5,731,152	4.6%
OTHER GEOGRAPHIC REGION	18,994,759	15.4%
MORTGAGE INSURANCE		
UNINSURED	67,382,917	54.5%
PRIMARY MORTGAGE INSURANCE	22,936,403	18.5%
FEDERALLY INSURED - FHA	9,543,937	7.7%
FEDERALLY INSURED - VA	11,914,939	9.6%
FEDERALLY INSURED - RD	4,486,877	3.6%
FEDERALLY INSURED - HUD 184	7,407,531	6.0%
SELLER SERVICER		
WELLS FARGO	43,042,853	34.8%
ALASKA USA	24,617,503	19.9%
FIRST NATIONAL BANK OF AK	19,070,745	15.4%
OTHER SELLER SERVICER	36,941,503	29.9%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.075%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,403,336	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,403,336**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,876,324	1.75%
60 DAYS PAST DUE	1,025,406	0.95%
90 DAYS PAST DUE	620,583	0.58%
120+ DAYS PAST DUE	872,030	0.81%
TOTAL DELINQUENT	**4,394,343**	**4.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,448,911	22.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,374,918	14.3%
RURAL	23,700,343	22.1%
TAXABLE FIRST-TIME HOMEBUYER	13,391,784	12.5%
MULTI-FAMILY/SPECIAL NEEDS	21,933,268	20.4%
VETERANS MORTGAGE PROGRAM	6,773,747	6.3%
OTHER LOAN PROGRAM	1,780,366	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,394,853	63.7%
MULTI-FAMILY	20,105,460	18.7%
CONDO	9,009,186	8.4%
DUPLEX	7,148,226	6.7%
3-PLEX/4-PLEX	1,410,323	1.3%
OTHER PROPERTY TYPE	1,335,288	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,626,966	45.3%
FAIRBANKS/NORTH POLE	8,456,326	7.9%
WASILLA/PALMER	9,544,342	8.9%
JUNEAU/KETCHIKAN	7,881,961	7.3%
KENAI/SOLDOTNA/HOMER	6,959,360	6.5%
EAGLE RIVER/CHUGIAK	4,234,607	3.9%
KODIAK ISLAND	4,445,630	4.1%
OTHER GEOGRAPHIC REGION	17,254,144	16.1%
MORTGAGE INSURANCE		
UNINSURED	64,573,762	60.1%
PRIMARY MORTGAGE INSURANCE	16,977,460	15.8%
FEDERALLY INSURED - FHA	11,653,239	10.8%
FEDERALLY INSURED - VA	8,724,956	8.1%
FEDERALLY INSURED - RD	3,111,871	2.9%
FEDERALLY INSURED - HUD 184	2,362,049	2.2%
SELLER SERVICER		
WELLS FARGO	35,196,138	32.8%
ALASKA USA	21,817,592	20.3%
FIRST NATIONAL BANK OF AK	19,618,580	18.3%
OTHER SELLER SERVICER	30,771,027	28.6%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.013%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,570,685	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,570,685**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,046,495	1.73%
60 DAYS PAST DUE	122,499	0.20%
90 DAYS PAST DUE	7,898	0.01%
120+ DAYS PAST DUE	445,002	0.73%
TOTAL DELINQUENT	**1,621,895**	**2.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,462,324	22.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,684,479	7.7%
RURAL	8,132,156	13.4%
TAXABLE FIRST-TIME HOMEBUYER	16,415,632	27.1%
MULTI-FAMILY/SPECIAL NEEDS	12,839,653	21.2%
VETERANS MORTGAGE PROGRAM	2,911,648	4.8%
OTHER LOAN PROGRAM	2,124,793	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,544,278	65.3%
MULTI-FAMILY	12,357,034	20.4%
CONDO	4,977,423	8.2%
DUPLEX	2,977,396	4.9%
3-PLEX/4-PLEX	376,995	0.6%
OTHER PROPERTY TYPE	337,559	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	28,309,767	46.7%
FAIRBANKS/NORTH POLE	6,864,974	11.3%
WASILLA/PALMER	8,165,069	13.5%
JUNEAU/KETCHIKAN	2,996,487	4.9%
KENAI/SOLDOTNA/HOMER	2,979,563	4.9%
EAGLE RIVER/CHUGIAK	2,918,046	4.8%
KODIAK ISLAND	1,935,994	3.2%
OTHER GEOGRAPHIC REGION	6,400,785	10.6%
MORTGAGE INSURANCE		
UNINSURED	31,879,929	52.6%
PRIMARY MORTGAGE INSURANCE	17,197,868	28.4%
FEDERALLY INSURED - FHA	3,868,370	6.4%
FEDERALLY INSURED - VA	3,194,367	5.3%
FEDERALLY INSURED - RD	1,164,595	1.9%
FEDERALLY INSURED - HUD 184	3,265,557	5.4%
SELLER SERVICER		
WELLS FARGO	17,669,524	29.2%
ALASKA USA	18,820,752	31.1%
FIRST NATIONAL BANK OF AK	6,095,935	10.1%
OTHER SELLER SERVICER	17,984,474	29.7%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	56,935,400	0	0	56,935,400	16.3%	3.882%	354	89	139,876	0.25%
CHELP	553,352	0	0	553,352	0.2%	4.082%	358	82	0	0.00%
CMFTX	22,571,994	0	0	22,571,994	6.4%	5.924%	233	78	0	0.00%
CNCL	299,665	0	0	299,665	0.1%	4.228%	359	80	0	0.00%
COMH	420,217	0	0	420,217	0.1%	3.482%	358	99	0	0.00%
COR	14,521,315	0	0	14,521,315	4.1%	4.039%	352	82	0	0.00%
COR15	176,536	0	0	176,536	0.1%	3.375%	175	81	0	0.00%
COR30	540,946	0	0	540,946	0.2%	4.186%	355	75	0	0.00%
CSPND	2,295,545	0	0	2,295,545	0.7%	6.261%	359	94	0	0.00%
CTAX	57,832,250	0	0	57,832,250	16.5%	4.130%	349	83	3,080,421	5.33%
CVETS	4,484,685	0	0	4,484,685	1.3%	3.503%	347	94	395,250	8.81%
ETAX	32,286,897	0	0	32,286,897	9.2%	4.022%	354	88	0	0.00%
SRETX	220,702	0	0	220,702	0.1%	4.250%	355	92	0	0.00%
SRX30	407,199	0	0	407,199	0.1%	4.077%	358	57	0	0.00%
CFTVT	316,094	0	0	316,094	0.1%	4.500%	351	101	0	0.00%
CREOS	0	0	5,047,150	5,047,150	1.4%	0.000%	0	-	-	-
CNCL2	8,837,636	0	0	8,837,636	2.5%	4.104%	350	84	0	0.00%
CHD04	9,408,524	9,154,250	0	18,562,775	5.3%	2.762%	214	88	965,495	5.20%
COHAP	9,177,884	2,304,529	0	11,482,413	3.3%	3.072%	333	85	453,134	3.95%
SRHRF	30,528,498	191,458	0	30,719,955	8.8%	4.084%	308	71	470,378	1.53%
SRQ15	63,695	0	0	63,695	0.0%	3.625%	176	50	0	0.00%
SRQ30	249,632	0	0	249,632	0.1%	4.539%	355	64	0	0.00%
UNCON	0	0	81,439,049	81,439,049	23.3%	1.727%	283	-	-	-
	252,128,666	**11,650,237**	**86,486,200**	**350,265,103**	**100.0%**	**3.467%**	**311**	**63**	**5,504,554**	**2.09%**
COLLATERALIZED VETERANS BONDS										
C1611	21,973,904	174,109	0	22,148,013	51.2%	4.700%	262	81	1,953,022	8.82%
C1612	11,234,230	1,049,862	0	12,284,092	28.4%	3.862%	327	90	456,204	3.71%
C161C	8,826,894	0	0	8,826,894	20.4%	6.912%	264	78	462,067	5.23%
	42,035,028	**1,223,971**	**0**	**43,258,998**	**100.0%**	**4.913%**	**281**	**83**	**2,871,294**	**6.64%**
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	127,981,587	2,092,291	0	130,073,878	62.4%	4.415%	293	77	5,373,822	4.13%
GM16A	74,240,673	4,060,676	0	78,301,348	37.6%	4.212%	341	85	2,109,267	2.69%
	202,222,260	**6,152,966**	**0**	**208,375,226**	**100.0%**	**4.339%**	**311**	**80**	**7,483,089**	**3.59%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP97A	16,782,539	0	0	16,782,539	7.5%	3.395%	174	80	0	0.00%
GP011	11,024,833	1,461,677	0	12,486,510	5.6%	3.840%	298	77	39,080	0.31%
GP012	9,451,935	2,106,428	0	11,558,363	5.1%	3.836%	291	76	597,401	5.17%
GP013	15,662,148	4,645,369	0	20,307,517	9.0%	3.493%	300	79	669,283	3.30%
GP01C	83,491,653	39,123,411	0	122,615,065	54.5%	3.401%	283	75	5,253,794	4.28%
GPGM1	22,321,712	7,746,704	0	30,068,417	13.4%	2.900%	295	77	567,366	1.89%
GP10B	1,988,712	1,115,602	0	3,104,313	1.4%	3.010%	296	80	35,804	1.15%
GP11B	5,689,026	2,349,810	0	8,038,836	3.6%	3.259%	303	82	299,825	3.73%
	166,412,558	**58,549,001**	**0**	**224,961,559**	**100.0%**	**3.378%**	**280**	**77**	**7,462,554**	**3.32%**
HOME MORTGAGE REVENUE BONDS										
E021A	37,956,285	1,446,711	0	39,402,996	5.1%	5.404%	239	71	3,127,935	7.94%
E021B	40,994,948	0	0	40,994,948	5.3%	5.675%	291	78	1,319,235	3.22%
E021C	7,713,213	0	0	7,713,213	1.0%	5.235%	264	74	166,843	2.16%
E071A	72,672,975	672,697	0	73,345,672	9.6%	4.667%	296	78	2,474,334	3.37%
E07AL	4,838,824	0	0	4,838,824	0.6%	4.604%	292	75	243,859	5.04%
E071B	71,686,770	321,718	0	72,008,488	9.4%	4.759%	303	80	3,916,800	5.44%
E07BL	5,071,801	0	0	5,071,801	0.7%	4.863%	282	77	570,984	11.26%
E071D	94,507,701	393,147	0	94,900,849	12.4%	4.578%	305	80	2,195,488	2.31%
E07DL	5,854,066	0	0	5,854,066	0.8%	5.099%	303	80	99,040	1.69%
E076B	7,206,022	1,293,853	0	8,499,875	1.1%	4.922%	222	69	686,493	8.08%
E076C	6,889,079	519,991	0	7,409,070	1.0%	5.306%	230	75	1,343,168	18.13%
E077C	11,772,403	329,858	0	12,102,261	1.6%	5.126%	234	71	2,330,947	19.26%
E091A	93,329,055	14,776,822	0	108,105,877	14.1%	4.071%	307	80	3,303,643	3.06%
E09AL	6,684,099	0	0	6,684,099	0.9%	4.808%	305	79	502,433	7.52%
E098A	8,234,155	469,623	0	8,703,778	1.1%	5.296%	242	75	2,308,651	26.52%
E098B	10,849,983	496,813	0	11,346,796	1.5%	5.360%	252	76	2,604,924	22.96%
E099C	28,358,987	0	0	28,358,987	3.7%	5.476%	267	76	3,070,646	10.83%
E091B	98,902,103	13,604,760	0	112,506,863	14.7%	3.965%	302	79	4,389,043	3.90%
E09BL	7,941,208	0	0	7,941,208	1.0%	4.561%	313	81	287,663	3.62%
E091D	92,724,322	11,179,890	0	103,904,212	13.5%	4.135%	306	80	3,740,572	3.60%
E09DL	7,246,529	0	0	7,246,529	0.9%	4.554%	308	82	500,329	6.90%
	721,434,528	**45,505,885**	**0**	**766,940,413**	**100.0%**	**4.570%**	**293**	**78**	**39,183,031**	**5.11%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MORTGAGE REVENUE BONDS										
E0911	32,675,861	0	0	32,675,861	12.5%	4.244%	281	81	2,878,092	8.81%
E10A1	38,135,690	0	0	38,135,690	14.5%	4.521%	300	83	2,379,283	6.24%
E10B1	27,383,173	1,311,643	0	28,694,816	10.9%	5.014%	297	76	1,618,510	5.64%
E10AL	6,997,447	0	0	6,997,447	2.7%	5.647%	281	76	426,988	6.10%
E0912	74,566,690	2,601,729	0	77,168,419	29.4%	3.461%	289	80	5,062,414	6.56%
E11A1	5,928,086	0	0	5,928,086	2.3%	4.807%	172	54	553,229	9.33%
E11A2	15,489,300	0	0	15,489,300	5.9%	5.551%	270	76	1,436,673	9.28%
E11B1	30,331,090	6,453,321	0	36,784,410	14.0%	4.068%	271	73	851,007	2.31%
E11AL	18,403,685	2,034,796	0	20,438,481	7.8%	4.632%	290	73	0	0.00%
	249,911,022	**12,401,488**	**0**	**262,312,511**	**100.0%**	**4.271%**	**284**	**78**	**15,206,196**	**5.80%**
STATE CAPITAL PROJECT BONDS										
SC02A	39,383,631	0	0	39,383,631	30.5%	5.080%	250	68	2,458,534	6.24%
SC07A	5,845,416	0	0	5,845,416	4.5%	5.673%	232	65	269,813	4.62%
SC11A	83,981,837	0	0	83,981,837	65.0%	5.310%	255	67	2,912,238	3.47%
	129,210,884	**0**	**0**	**129,210,884**	**100.0%**	**5.256%**	**252**	**67**	**5,640,584**	**4.37%**
STATE CAPITAL PROJECT BONDS II										
SC12A	95,547,181	0	0	95,547,181	9.7%	5.364%	260	69	9,617,105	10.07%
SC13A	97,063,701	0	0	97,063,701	9.8%	5.211%	293	73	2,280,843	2.35%
SC13B	58,791,355	366,557	0	59,157,911	6.0%	3.779%	299	80	620,630	1.05%
SC14A	104,353,088	0	0	104,353,088	10.6%	4.994%	282	73	2,819,106	2.70%
SC14B	31,380,380	0	0	31,380,380	3.2%	5.260%	259	67	1,212,262	3.86%
SC14C	216,852,909	0	0	216,852,909	22.0%	5.339%	395	77	939,185	0.43%
SC14D	90,551,866	0	0	90,551,866	9.2%	4.969%	315	79	2,289,502	2.53%
SC15A	123,672,605	0	0	123,672,605	12.5%	4.896%	279	75	4,426,082	3.58%
SC15B	107,403,336	0	0	107,403,336	10.9%	5.075%	260	68	4,394,343	4.09%
SC15C	60,570,685	0	0	60,570,685	6.1%	5.013%	277	74	1,621,895	2.68%
	986,187,105	**366,557**	**0**	**986,553,661**	**100.0%**	**5.058%**	**306**	**74**	**30,220,953**	**3.06%**
TOTAL	**2,749,542,050**	**135,850,106**	**86,486,200**	**2,971,878,355**	**100.0%**	**4.504%**	**297**	**75**	**113,572,255**	**3.94%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **8/31/2017**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	707,024,999	28,951,818	0	735,976,816	24.8%	4.208%	313	79	18,629,885	2.53%
TAX-EXEMPT FIRST-TIME HOMEBUYER	629,819,229	69,552,068	0	699,371,297	23.5%	4.420%	287	79	48,997,477	7.01%
TAXABLE FIRST-TIME HOMEBUYER	416,777,118	13,164,150	0	429,941,268	14.5%	4.266%	307	83	18,530,380	4.31%
RURAL	412,281,513	17,249,158	0	429,530,671	14.5%	4.236%	270	71	9,727,692	2.26%
MULTI-FAMILY/SPECIAL NEEDS	427,856,481	0	0	427,856,481	14.4%	6.303%	315	69	10,884,461	2.54%
VETERANS	91,795,151	4,949,961	0	96,745,112	3.3%	4.508%	275	81	4,611,126	4.77%
NON-CONFORMING II	56,606,132	1,922,095	0	58,528,227	2.0%	4.046%	327	82	1,985,505	3.39%
MF SOFT SECONDS	0	0	42,757,393	42,757,393	1.4%	1.490%	315	-	-	-
LOANS TO SPONSORS	0	0	12,939,644	12,939,644	0.4%	0.000%	311	-	-	-
NOTES RECEIVABLE	0	0	10,897,946	10,897,946	0.4%	1.016%	209	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,979,074	5,979,074	0.2%	6.611%	118	-	-	-
LOANS TO SPONSORS II	0	0	5,959,499	5,959,499	0.2%	2.626%	353	-	-	-
REAL ESTATE OWNED	0	0	5,047,150	5,047,150	0.2%	0.000%	0	-	-	-
NON-CONFORMING I	4,732,997	60,857	0	4,793,854	0.2%	4.175%	281	65	136,608	2.85%
OTHER LOAN PROGRAM	2,648,429	0	0	2,648,429	0.1%	5.044%	91	35	69,122	2.61%
ALASKA ENERGY EFFICIENCY	0	0	2,393,473	2,393,473	0.1%	3.625%	175	-	-	-
SECOND MORTGAGE ENERGY	0	0	346,824	346,824	0.0%	3.874%	137	-	-	-
BUILDING MATERIAL LOAN	0	0	165,197	165,197	0.0%	3.745%	168	-	-	-
AHFC TOTAL	**2,749,542,050**	**135,850,106**	**86,486,200**	**2,971,878,355**	**100.0%**	**4.504%**	**297**	**75**	**113,572,255**	**3.94%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2017**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,921,764,501	105,498,014	35,684,714	2,062,947,229	69.4%	4.227%	295	77	87,549,445	4.32%
MULTI-PLEX	388,156,719	0	42,383,901	430,540,620	14.5%	5.928%	316	61	8,053,647	2.07%
CONDOMINIUM	256,534,223	21,842,292	5,592,628	283,969,142	9.6%	4.487%	288	77	11,897,346	4.27%
DUPLEX	141,720,244	7,345,769	181,994	149,248,006	5.0%	4.309%	300	77	3,975,478	2.67%
FOUR-PLEX	22,856,518	763,404	74,544	23,694,465	0.8%	4.327%	302	75	1,348,064	5.71%
TRI-PLEX	10,221,739	169,312	174,947	10,565,998	0.4%	4.180%	296	71	107,824	1.04%
MOBILE HOME TYPE I	8,211,135	231,316	0	8,442,451	0.3%	4.653%	259	72	640,451	7.59%
ENERGY EFFICIENCY RLP	0	0	2,393,473	2,393,473	0.1%	3.625%	175	-	-	-
MOBILE HOME TYPE II	76,971	0	0	76,971	0.0%	5.580%	74	36	0	0.00%
AHFC TOTAL	**2,749,542,050**	**135,850,106**	**86,486,200**	**2,971,878,355**	**100.0%**	**4.504%**	**297**	**75**	**113,572,255**	**3.94%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,145,538,064	59,535,248	55,660,924	1,260,734,236	42.4%	4.461%	293	74	58,494,361	4.85%
WASILLA	212,374,355	13,565,287	1,857,800	227,797,442	7.7%	4.497%	290	79	15,606,569	6.91%
FAIRBANKS	191,359,803	10,542,977	6,476,486	208,379,266	7.0%	4.507%	291	74	6,215,365	3.08%
FORT WAINWRIGHT	119,184,695	0	0	119,184,695	4.0%	6.625%	488	80	0	0.00%
JUNEAU	101,561,035	4,631,863	7,589,782	113,782,680	3.8%	4.314%	304	70	3,135,269	2.95%
KETCHIKAN	101,752,347	5,359,358	1,510,260	108,621,965	3.7%	4.156%	292	73	1,047,511	0.98%
EAGLE RIVER	101,687,892	4,571,281	359,075	106,618,248	3.6%	4.283%	303	80	3,017,677	2.84%
SOLDOTNA	98,120,256	5,561,002	388,638	104,069,896	3.5%	4.012%	284	75	2,972,764	2.87%
PALMER	96,204,697	5,618,350	1,183,656	103,006,704	3.5%	4.625%	290	77	4,403,335	4.32%
KODIAK	79,685,378	3,213,646	24,234	82,923,258	2.8%	4.407%	275	73	2,378,899	2.87%
NORTH POLE	68,102,729	3,517,303	400,343	72,020,375	2.4%	4.544%	289	80	3,895,406	5.44%
KENAI	51,136,123	3,284,368	2,603	54,423,095	1.8%	4.274%	289	77	2,486,943	4.57%
OTHER SOUTHEAST	45,278,488	1,823,125	1,343,721	48,445,334	1.6%	4.348%	264	67	685,329	1.46%
HOMER	40,668,704	1,731,988	2,391,357	44,792,049	1.5%	4.065%	279	66	1,209,108	2.85%
OTHER SOUTHCENTRAL	33,658,117	2,289,820	668,581	36,616,518	1.2%	4.362%	285	73	2,037,605	5.67%
PETERSBURG	33,780,739	1,390,090	0	35,170,829	1.2%	3.912%	264	69	145,524	0.41%
OTHER NORTH	29,767,665	920,022	3,199,228	33,886,915	1.1%	4.632%	238	62	1,471,071	4.79%
CHUGIAK	24,764,918	1,572,873	197,471	26,535,263	0.9%	4.314%	306	79	227,227	0.86%
SITKA	23,529,789	1,127,315	133,772	24,790,877	0.8%	4.245%	307	73	410,871	1.67%
BETHEL	20,583,249	458,305	21,263	21,062,816	0.7%	5.154%	223	70	534,843	2.54%
STERLING	19,532,385	838,796	336,867	20,708,047	0.7%	4.099%	283	74	391,200	1.92%
NIKISKI	19,443,941	738,928	129,997	20,312,866	0.7%	4.184%	289	76	813,413	4.03%
OTHER KENAI PENNINSULA	18,688,676	871,219	350,908	19,910,803	0.7%	4.350%	277	71	481,320	2.46%
OTHER SOUTHWEST	17,045,269	671,394	1,606,494	19,323,156	0.7%	4.796%	249	59	404,888	2.29%
CORDOVA	15,964,966	681,455	169,411	16,815,832	0.6%	4.227%	286	71	246,025	1.48%
SEWARD	14,854,327	652,310	316,868	15,823,505	0.5%	4.785%	276	69	112,793	0.73%
NOME	14,950,242	573,054	166,458	15,689,755	0.5%	4.621%	264	74	619,447	3.99%
VALDEZ	10,323,198	108,729	0	10,431,928	0.4%	4.370%	277	75	127,491	1.22%
AHFC TOTAL	**2,749,542,050**	**135,850,106**	**86,486,200**	**2,971,878,355**	**100.0%**	**4.504%**	**297**	**75**	**113,572,255**	**3.94%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **8/31/2017**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,173,653,548	49,177,419	5,202,364	1,228,033,331	41.3%	4.832%	299	66	29,548,954	2.42%
UNINSURED - LTV > 80 (RURAL)	265,994,887	7,665,514	1,901,177	275,561,578	9.3%	4.577%	281	79	5,292,058	1.93%
FEDERALLY INSURED - FHA	247,864,869	16,534,374	0	264,399,243	8.9%	4.975%	253	79	31,011,335	11.73%
PMI - RADIAN GUARANTY	212,321,903	10,792,945	0	223,114,847	7.5%	4.044%	329	88	5,905,636	2.65%
FEDERALLY INSURED - VA	142,706,111	8,504,693	0	151,210,804	5.1%	4.627%	269	84	9,934,011	6.57%
PMI - CMG MORTGAGE INSURANCE	135,970,798	9,012,912	0	144,983,710	4.9%	4.156%	323	87	2,916,113	2.01%
FEDERALLY INSURED - RD	124,732,007	10,634,958	0	135,366,965	4.6%	4.408%	281	86	10,810,447	7.99%
FEDERALLY INSURED - HUD 184	126,605,347	6,762,385	0	133,367,731	4.5%	4.310%	298	87	12,021,199	9.01%
PMI - ESSENT GUARANTY	109,087,330	6,470,285	0	115,557,616	3.9%	4.046%	338	90	1,967,995	1.70%
PMI - MORTGAGE GUARANTY	104,264,768	5,178,118	0	109,442,887	3.7%	4.056%	334	89	1,687,701	1.54%
UNINSURED - UNCONVENTIONAL	0	0	79,382,659	79,382,659	2.7%	1.583%	263	-	-	-
PMI - UNITED GUARANTY	60,470,288	2,247,972	0	62,718,260	2.1%	4.104%	334	89	811,397	1.29%
PMI - GENWORTH GE	40,382,083	2,498,510	0	42,880,594	1.4%	4.105%	331	89	1,291,195	3.01%
PMI - PMI MORTGAGE INSURANCE	3,814,361	299,548	0	4,113,909	0.1%	4.845%	274	75	374,213	9.10%
PMI - NATIONAL MORTGAGE INSUR	1,216,846	65,635	0	1,282,481	0.0%	4.313%	344	84	0	0.00%
PMI - COMMONWEALTH	405,201	0	0	405,201	0.0%	4.500%	323	85	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	51,701	4,837	0	56,538	0.0%	6.058%	144	46	0	0.00%
AHFC TOTAL	**2,749,542,050**	**135,850,106**	**86,486,200**	**2,971,878,355**	**100.0%**	**4.504%**	**297**	**75**	**113,572,255**	**3.94%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2017**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	848,182,731	46,898,269	0	895,081,000	30.1%	4.592%	274	76	58,031,119	6.48%
ALASKA USA FCU	617,674,822	37,920,581	0	655,595,403	22.1%	4.436%	291	79	23,503,312	3.59%
FIRST NATIONAL BANK OF AK	363,090,646	13,470,870	0	376,561,516	12.7%	5.042%	276	70	9,718,784	2.58%
NORTHRIM BANK	324,869,702	16,639,637	0	341,509,339	11.5%	4.240%	333	83	13,269,814	3.89%
FIRST BANK	160,696,273	6,846,783	0	167,543,056	5.6%	3.987%	296	74	908,076	0.54%
COMMERCIAL LOANS	135,967,233	0	0	135,967,233	4.6%	6.226%	449	80	0	0.00%
AHFC DIRECT SERVICING	0	0	86,486,200	86,486,200	2.9%	1.626%	267	-	-	-
DENALI FEDERAL CREDIT UNION	72,790,833	4,131,052	0	76,921,885	2.6%	4.039%	322	84	2,324,320	3.02%
MT. MCKINLEY MUTUAL SAVINGS	67,403,899	3,422,399	0	70,826,298	2.4%	4.216%	301	79	1,755,016	2.48%
AHFC (SUBSERVICED BY FNBA)	45,323,844	518,981	0	45,842,825	1.5%	5.286%	331	61	726,202	1.58%
SPIRIT OF ALASKA FCU	42,993,204	2,416,450	0	45,409,654	1.5%	4.409%	291	79	982,498	2.16%
DENALI STATE BANK	29,936,948	1,722,540	0	31,659,488	1.1%	4.317%	294	78	1,196,786	3.78%
KODIAK ISLAND HA	23,892,613	729,676	0	24,622,289	0.8%	4.232%	270	70	1,083,693	4.40%
MATANUSKA VALLEY FCU	5,739,326	407,487	0	6,146,813	0.2%	4.041%	332	75	0	0.00%
GUILD MORTGAGE	4,479,435	473,777	0	4,953,212	0.2%	4.023%	343	88	0	0.00%
TONGASS FCU	2,902,160	182,307	0	3,084,466	0.1%	4.201%	320	78	0	0.00%
CORNERSTONE HOME LENDING	1,522,957	0	0	1,522,957	0.1%	3.490%	356	89	0	0.00%
TLINGIT-HAIDA HA	1,443,821	69,296	0	1,513,117	0.1%	4.739%	226	62	72,636	4.80%
PRIMARY RESIDENTIAL MORTGAGE	631,604	0	0	631,604	0.0%	4.125%	353	87	0	0.00%
AHFC TOTAL	**2,749,542,050**	**135,850,106**	**86,486,200**	**2,971,878,355**	**100.0%**	**4.504%**	**297**	**75**	**113,572,255**	**3.94%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2017**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	986,187,105	366,557	0	986,553,661	33.2%	5.058%	306	74	30,220,953	3.06%
HOME MORTGAGE REVENUE BONDS	721,434,528	45,505,885	0	766,940,413	25.8%	4.570%	293	78	39,183,031	5.11%
AHFC GENERAL FUND	252,128,666	11,650,237	86,486,200	350,265,103	11.8%	3.467%	311	63	5,504,554	2.09%
MORTGAGE REVENUE BONDS	249,911,022	12,401,488	0	262,312,511	8.8%	4.271%	284	78	15,206,196	5.80%
GOVERNMENTAL PURPOSE BONDS	166,412,558	58,549,001	0	224,961,559	7.6%	3.378%	280	77	7,462,554	3.32%
GENERAL MORTGAGE REVENUE BOND	202,222,260	6,152,966	0	208,375,226	7.0%	4.339%	311	80	7,483,089	3.59%
STATE CAPITAL PROJECT BONDS	129,210,884	0	0	129,210,884	4.3%	5.256%	252	67	5,640,584	4.37%
COLLATERALIZED VETERANS BONDS	42,035,028	1,223,971	0	43,258,998	1.5%	4.913%	281	83	2,871,294	6.64%
AHFC TOTAL	**2,749,542,050**	**135,850,106**	**86,486,200**	**2,971,878,355**	**100.0%**	**4.504%**	**297**	**75**	**113,572,255**	**3.94%**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**530,243,712**	**543,227,078**	**441,717,020**	**104,136,751**	**51,147,406**
MORTGAGE AND LOAN COMMITMENTS	**520,328,907**	**516,199,088**	**428,038,919**	**106,913,627**	**52,200,475**
MORTGAGE AND LOAN PURCHASES	**463,127,992**	**491,727,309**	**474,916,892**	**71,462,630**	**32,167,977**
MORTGAGE AND LOAN PAYOFFS	**240,116,152**	**235,978,891**	**263,602,671**	**40,509,540**	**20,842,431**
MORTGAGE AND LOAN FORECLOSURES	**14,122,693**	**8,040,474**	**9,198,246**	**1,978,585**	**1,403,247**

MORTGAGE PURCHASE STATISTICS:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	292,303	310,882	368,501	291,735	270,029
WEIGHTED AVERAGE INTEREST RATE	4.088%	4.002%	4.254%	4.022%	3.838%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	337	351
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	87	87
FHA INSURANCE %	3.4%	4.1%	3.4%	4.5%	5.2%
VA INSURANCE %	2.5%	2.2%	2.5%	3.6%	3.1%
RD INSURANCE %	3.1%	1.8%	1.7%	3.3%	6.2%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	0.9%	1.2%
PRIMARY MORTGAGE INSURANCE %	44.6%	41.1%	34.3%	45.7%	46.1%
CONVENTIONAL UNINSURED %	43.2%	49.3%	57.2%	42.1%	38.2%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	92.4%	98.0%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	7.6%	2.0%
ANCHORAGE %	46.6%	46.4%	39.7%	45.3%	41.9%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	54.7%	58.1%
WELLS FARGO %	40.0%	12.4%	0.9%	1.0%	2.0%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	99.0%	98.0%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	0.8%

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**201,484,691**	**211,202,838**	**154,123,858**	**34,754,116**	**14,154,889**
MORTGAGE AND LOAN COMMITMENTS	**201,484,691**	**211,202,838**	**154,411,123**	**34,754,116**	**14,154,889**
MORTGAGE AND LOAN PURCHASES	**173,331,786**	**197,104,079**	**143,926,003**	**20,441,130**	**8,099,469**
MORTGAGE AND LOAN PAYOFFS	**43,878,032**	**59,202,135**	**70,731,542**	**10,726,903**	**5,818,100**
MORTGAGE AND LOAN FORECLOSURES	**817,628**	**1,091,880**	**1,522,290**	**444,895**	**444,895**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	28.6%	25.2%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	331,168	313,127
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.781%	4.011%	3.932%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	351	350
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	85	83
FHA INSURANCE %	1.5%	2.0%	2.0%	3.3%	2.6%
VA INSURANCE %	1.6%	1.4%	2.3%	3.2%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.7%	1.8%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.1%	50.1%	49.0%	54.7%	52.3%
CONVENTIONAL UNINSURED %	39.9%	45.6%	46.1%	38.1%	43.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	33.2%	36.4%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	66.8%	63.6%
WELLS FARGO %	49.2%	15.6%	0.3%	1.6%	4.0%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	98.4%	96.0%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.7%	1.8%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	25,000,179	13,067,588
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	24,850,055	13,040,657
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	17,962,991	10,334,543
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	9,666,789	5,060,238
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	453,405	345,647
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	25.1%	32.1%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	219,993	222,298
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.371%	3.470%	3.374%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	359	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	90	92
FHA INSURANCE %	3.6%	4.6%	3.9%	5.1%	6.4%
VA INSURANCE %	1.6%	2.7%	1.5%	2.6%	2.3%
RD INSURANCE %	9.2%	7.0%	7.5%	11.1%	15.7%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.4%	3.8%
PRIMARY MORTGAGE INSURANCE %	49.0%	44.6%	50.6%	47.8%	49.5%
CONVENTIONAL UNINSURED %	30.7%	36.5%	33.2%	30.0%	22.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	64.2%	57.9%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	35.8%	42.1%
WELLS FARGO %	45.8%	12.1%	2.7%	0.4%	0.0%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	99.6%	100.0%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.6%	1.1%

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	19,020,260	9,511,273
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	19,020,260	9,811,273
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	11,692,903	6,325,472
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	6,791,233	3,622,931
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	850,667	383,088
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	16.4%	19.7%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	293,173	301,338
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.705%	3.907%	3.839%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	88
FHA INSURANCE %	5.8%	7.1%	3.8%	1.8%	3.2%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.0%	3.8%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	64.2%	65.2%	59.4%	75.4%	68.8%
CONVENTIONAL UNINSURED %	21.9%	23.5%	31.0%	20.8%	24.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	52.9%	44.9%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	47.1%	55.1%
WELLS FARGO %	40.5%	15.0%	0.2%	0.0%	0.0%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.0%	0.0%

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**67,353,349**	**64,071,778**	**53,508,486**	**10,725,612**	**5,240,941**
MORTGAGE AND LOAN COMMITMENTS	**67,353,349**	**64,071,778**	**53,508,486**	**10,725,612**	**5,240,941**
MORTGAGE AND LOAN PURCHASES	**58,246,746**	**58,014,512**	**52,476,963**	**7,422,520**	**2,253,310**
MORTGAGE AND LOAN PAYOFFS	**48,760,265**	**48,792,836**	**46,812,445**	**6,073,011**	**3,165,816**
MORTGAGE AND LOAN FORECLOSURES	**1,546,881**	**793,704**	**935,950**	**229,617**	**229,617**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	10.4%	7.0%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	238,849	198,838
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.899%	3.806%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	82	77
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	8.5%	12.8%	12.4%	0.0%
CONVENTIONAL UNINSURED %	80.9%	86.0%	84.4%	87.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	1.9%	6.2%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	98.1%	93.8%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	2.5%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	49,370,150	2,052,000	2,052,000
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	4,979,000	2,832,000
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	6,239,700	1,424,000
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	2,145,942	0
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	8.7%	4.4%
AVERAGE PURCHASE PRICE	1,103,081	1,146,254	3,401,402	713,010	377,500
WEIGHTED AVERAGE INTEREST RATE	6.067%	6.041%	6.291%	6.019%	6.247%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	151	309
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	81	86
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	12.5%	54.8%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	87.5%	45.2%
ANCHORAGE %	71.8%	67.8%	27.9%	82.5%	23.2%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	17.5%	76.8%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**15,839,016**	**18,136,826**	**15,986,268**	**3,065,289**	**851,670**
MORTGAGE AND LOAN COMMITMENTS	**15,510,066**	**18,465,776**	**15,658,294**	**3,065,289**	**851,670**
MORTGAGE AND LOAN PURCHASES	**11,751,435**	**18,713,504**	**14,258,494**	**4,022,255**	**1,960,550**
MORTGAGE AND LOAN PAYOFFS	**1,601,082**	**2,890,462**	**2,777,375**	**1,525,928**	**1,393,158**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**

PURCHASE STATISTICS:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	5.6%	6.1%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	400,033	421,833
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.848%	4.045%	4.033%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	85	80
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.1%	39.5%	46.7%	57.7%	35.1%
CONVENTIONAL UNINSURED %	45.6%	51.3%	47.6%	42.3%	64.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	37.8%	44.4%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	62.2%	55.6%
WELLS FARGO %	27.5%	7.9%	0.0%	4.5%	9.2%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	95.5%	90.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	7,715,929	4,881,998
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	7,715,929	4,881,998
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	2,089,375	1,023,725
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	3,579,342	1,782,188
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	2.9%	3.2%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	371,031	359,667
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.547%	3.463%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	337	312
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	94	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	68.0%	73.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	32.0%	26.6%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	43.5%	50.2%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	56.5%	49.8%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	1,803,366	1,387,047
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	1,803,366	1,387,047
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	1,432,506	587,658
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	2.0%	1.8%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	245,850	199,500
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.454%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	97	98
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	22.4%	0.0%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	77.6%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,996,503	5,985,750	0	0
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	5,422,150	0	0
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	159,250	159,250
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.2%	0.5%
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	159,250	159,250
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	5.625%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	58.6%	100.0%	100.0%
CONVENTIONAL UNINSURED %	11.1%	45.5%	41.4%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	0.0%	0.0%
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	0.0%
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	392	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$116,170,000	$53,830,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$765,000	$0	$74,235,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$765,000	$0	$74,235,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$925,000	$0	$88,445,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$2,455,000**	**$116,170,000**	**$533,375,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$19,920,000	$44,430,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$15,060,000	$0	$28,070,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$5,015,000	$0	$30,665,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$49,230,000	$79,520,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$315,000	$28,250,000	$380,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$27,620,000	$0	$43,740,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$48,010,000**	**$97,400,000**	**$226,805,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$600,000	$0	$31,550,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$50,000,000**	**$600,000**	**$0**	**$49,400,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$14,650,000	$16,985,000	$114,255,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$1,195,000	$330,000	$98,475,000
		General Mortgage Revenue Bonds II Total					**$245,890,000**	**$15,845,000**	**$17,315,000**	**$212,730,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$30,435,000	$0	$46,145,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$37,200,000	$0	$56,390,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$67,635,000**	**$18,400,000**	**$117,135,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$28,185,000	$0	$32,065,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$14,880,000	$0	$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$14,175,000	$0	$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$32,820,000	$0	$72,365,000
				State Capital Project Bonds Total			**$260,960,000**	**$90,060,000**	**$0**	**$170,900,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$20,380,000	$0	$78,980,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$3,055,000	$0	$83,710,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$5,940,000	$0	$89,175,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$2,450,000	$0	$26,835,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$160,000	$0	$77,945,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$6,475,000	$0	$105,060,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$1,490,000	$0	$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$3,430,000	$0	$52,190,000
				State Capital Project Bonds II Total			**$839,150,000**	**$43,380,000**	**$0**	**$795,770,000**
				Total AHFC Bonds and Notes			**$2,623,385,000**	**$267,985,000**	**$249,285,000**	**$2,106,115,000**
								Defeased Bonds (SC07A/B)		**$37,995,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,068,120,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	12,460,000	37,540,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	103,710,000	16,290,000
							E021A Total	**$170,000,000**	**$0**	**$116,170,000**	**$53,830,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+* / *Aa2/WR*	*AA+/F1+*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$765,000**	**$0**	**$74,235,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$765,000**	**$0**	**$74,235,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/WR* / *AA+/F1+*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$925,000**	**$0**	**$88,445,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

Home Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* *Aa2/WR* *AA+/F1*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1+* *Aa2/WR* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1*
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$2,455,000**	**$116,170,000**	**$533,375,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	290,000	610,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	530,000	1,220,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	550,000	1,230,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	560,000	1,250,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	570,000	1,270,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	580,000	1,280,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	590,000	1,300,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	600,000	1,320,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	610,000	1,340,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	620,000	1,360,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	620,000	1,390,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	640,000	1,400,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	650,000	1,420,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	660,000	1,440,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	670,000	1,470,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	670,000	1,500,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	670,000	1,530,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	690,000	1,550,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	710,000	1,560,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	710,000	1,600,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	720,000	1,620,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	740,000	1,640,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	755,000	1,655,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	765,000	1,685,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	770,000	1,720,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	780,000	1,750,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	790,000	1,780,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	800,000	1,810,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	810,000	1,840,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	800,000	1,890,000
							E0911 Total	**$64,350,000**	**$0**	**$19,920,000**	**$44,430,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
	01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
	01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
	01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
	01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	0
	01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$15,060,000**	**$0**	**$28,070,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	0
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

S and P / Moodys / Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$5,015,000**	**$0**	**$30,665,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,215,000	1,945,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,765,000	2,865,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	1,770,000	2,920,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	1,830,000	2,920,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	1,850,000	2,970,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	1,830,000	2,930,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	1,850,000	2,970,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	1,850,000	3,040,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	1,890,000	3,060,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	1,920,000	3,100,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	1,950,000	3,130,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	1,980,000	3,170,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	2,000,000	3,220,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	1,970,000	3,160,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,670,000	2,700,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,700,000	2,730,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,710,000	2,780,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,740,000	2,810,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,760,000	2,850,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	1,780,000	2,890,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,540,000	2,510,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,410,000	2,290,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,440,000	2,310,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,380,000	2,220,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	1,020,000	1,650,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	1,020,000	1,690,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	1,050,000	1,690,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	1,070,000	1,710,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	1,080,000	1,740,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,100,000	1,750,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,090,000	1,800,000
							E0912 Total	**$128,750,000**	**$0**	**$49,230,000**	**$79,520,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	80,000	120,000	0
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	70,000	155,000	0
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	70,000	220,000	0
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	60,000	330,000	0
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	35,000	455,000	0
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	585,000	5,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	685,000	5,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	780,000	10,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	875,000	15,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	975,000	15,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	1,075,000	15,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	1,175,000	15,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	1,270,000	20,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	1,370,000	20,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	1,470,000	20,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	1,575,000	25,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	1,675,000	25,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	1,775,000	25,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	1,875,000	25,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,970,000	30,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	2,070,000	30,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	2,170,000	30,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	2,270,000	30,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	1,330,000	20,000
							E11A1 Total	**$28,945,000**	**$315,000**	**$28,250,000**	**$380,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$27,620,000**	**$0**	**$43,740,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$372,215,000**	**$48,010,000**	**$97,400,000**	**$226,805,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	0	0	635,000
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	0	0	645,000
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$600,000**	**$0**	**$31,550,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000
	011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
	011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
	011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
	011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
	011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
	011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
	011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
	011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
	011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
	011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
	011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
	011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
	011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
	011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
	011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C1612 Veterans Collateralized Bonds, 2016 Second				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$50,000,000**	**$600,000**	**$0**	**$49,400,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	125,000	25,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	205,000	50,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	290,000	75,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	365,000	105,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	460,000	125,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	545,000	150,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	640,000	175,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	725,000	200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	820,000	225,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	915,000	245,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,005,000	280,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,100,000	305,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,210,000	330,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,305,000	360,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,410,000	390,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,510,000	415,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	235,000	65,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	255,000	70,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	280,000	80,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	310,000	80,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	325,000	95,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	355,000	95,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,555,000	715,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$14,650,000**	**$16,985,000**	**$114,255,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* / *AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* / *AA+*
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	10,000	255,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	5,000	265,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	5,000	270,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	5,000	280,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	5,000	280,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	5,000	285,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	5,000	290,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	5,000	295,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	5,000	300,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	5,000	305,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	5,000	315,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	5,000	320,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	5,000	325,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	5,000	330,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	5,000	335,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	5,000	345,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	5,000	350,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	5,000	355,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	5,000	365,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	10,000	365,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	10,000	370,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	10,000	380,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	10,000	385,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	10,000	395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	10,000	400,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	10,000	410,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	15,000	410,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	15,000	420,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	15,000	430,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	15,000	435,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	15,000	445,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	15,000	455,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	15,000	465,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	15,000	470,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	15,000	480,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	15,000	490,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	10,000	295,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$1,195,000**	**$330,000**	**$98,475,000**
						General Mortgage Revenue Bonds II Total	**$245,890,000**	**$15,845,000**	**$17,315,000**	**$212,730,000**

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aaa/VMIG1* | *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$30,435,000**	**$0**	**$46,145,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$37,200,000**	**$0**	**$56,390,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$67,635,000**	**$18,400,000**	**$117,135,000**
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P** / **Moodys**	**Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$28,185,000**	**$0**	**$32,065,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2*	*AA+*
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$14,880,000**	**$0**	**$27,535,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2*	*AA+*
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** **Fitch**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* *AA+*
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$14,175,000**	**$0**	**$38,935,000**
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* *AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$32,820,000**	**$0**	**$72,365,000**
						State Capital Project Bonds Total	**$260,960,000**	**$90,060,000**	**$0**	**$170,900,000**
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / N/A	AA+
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$20,380,000**	**$0**	**$78,980,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+ / N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$3,055,000**	**$0**	**$83,710,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A / AA+	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$5,940,000**	**$0**	**$89,175,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A / AA+	
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$2,450,000**	**$0**	**$26,835,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	AA+ / N/A / AA+	
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A / AA+	
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$160,000**	**$0**	**$77,945,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$6,475,000**	**$0**	**$105,060,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* *N/A*	*AA+*
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$1,490,000**	**$0**	**$91,875,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+* *N/A*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$3,430,000**	**$0**	**$52,190,000**
						State Capital Project Bonds II Total	**$839,150,000**	**$43,380,000**	**$0**	**$795,770,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$85,600,000**					**Total AHFC Bonds**	**$2,623,385,000**	**$267,985,000**	**$249,285,000**	**$2,106,115,000**
									Defeased Bonds (SC07A/B)	**$37,995,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,068,120,000**

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease $12,865,000 State Capital Project Bonds 2007 Series A and $21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional $3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. AHFC has issued $18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
7. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$306,417	4.46%	74
Remaining Principal Balance:	$80,397,944	3-Months	$1,097,996	5.24%	87
Weighted Average Seasoning:	90	6-Months	$3,420,994	7.88%	131
Weighted Average Interest Rate:	5.542%	12-Months	$7,939,842	8.91%	148
Bond Yield (TIC):	N/A	Life	$304,324,370	12.35%	206

2 Home Mortgage Revenue Bonds, 2007 Series A

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,061,807	14.33%	239
Remaining Principal Balance:	$81,845,547	3-Months	$2,474,056	11.29%	188
Weighted Average Seasoning:	61	6-Months	$4,110,976	9.51%	158
Weighted Average Interest Rate:	4.694%	12-Months	$7,563,977	8.75%	146
Bond Yield (TIC):	N/A	Life	$126,690,225	16.08%	268

3 Home Mortgage Revenue Bonds, 2007 Series B

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$841,735	11.88%	198
Remaining Principal Balance:	$79,417,559	3-Months	$1,888,589	8.98%	150
Weighted Average Seasoning:	62	6-Months	$2,617,229	6.30%	105
Weighted Average Interest Rate:	4.810%	12-Months	$7,584,527	9.07%	151
Bond Yield (TIC):	N/A	Life	$107,215,177	14.02%	234

4 Home Mortgage Revenue Bonds, 2007 Series D

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,360,280	14.07%	234
Remaining Principal Balance:	$107,003,110	3-Months	$4,892,187	16.94%	282
Weighted Average Seasoning:	59	6-Months	$7,960,677	14.01%	234
Weighted Average Interest Rate:	4.640%	12-Months	$13,682,773	12.11%	202
Bond Yield (TIC):	N/A	Life	$141,975,322	14.75%	246

5 Home Mortgage Revenue Bonds, 2009 Series A

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$581,221	5.78%	96
Remaining Principal Balance:	$116,809,655	3-Months	$1,548,100	5.20%	87
Weighted Average Seasoning:	57	6-Months	$5,326,313	8.92%	149
Weighted Average Interest Rate:	4.163%	12-Months	$13,006,748	10.81%	180
Bond Yield (TIC):	N/A	Life	$137,661,958	15.51%	258

6 Home Mortgage Revenue Bonds, 2009 Series B

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,302,537	11.80%	197
Remaining Principal Balance:	$123,853,659	3-Months	$3,412,461	10.42%	174
Weighted Average Seasoning:	57	6-Months	$5,884,529	9.10%	152
Weighted Average Interest Rate:	4.092%	12-Months	$13,349,826	10.34%	172
Bond Yield (TIC):	N/A	Life	$142,092,910	15.54%	259

7 Home Mortgage Revenue Bonds, 2009 Series D

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$439,225	3.90%	65
Remaining Principal Balance:	$132,263,199	3-Months	$1,349,875	4.03%	67
Weighted Average Seasoning:	57	6-Months	$3,342,526	5.00%	83
Weighted Average Interest Rate:	4.423%	12-Months	$11,133,208	8.31%	139
Bond Yield (TIC):	N/A	Life	$135,179,532	15.35%	256

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$98,462	3.55%	59
Remaining Principal Balance:	$32,675,861	3-Months	$544,091	6.32%	105
Weighted Average Seasoning:	78	6-Months	$1,308,273	7.44%	124
Weighted Average Interest Rate:	4.244%	12-Months	$2,780,916	7.68%	128
Bond Yield (TIC):	3.362%	Life	$20,597,435	6.62%	110

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$168,630	5.16%	86
Remaining Principal Balance:	$38,135,690	3-Months	$609,707	6.12%	102
Weighted Average Seasoning:	58	6-Months	$1,123,350	5.60%	93
Weighted Average Interest Rate:	4.521%	12-Months	$3,162,591	7.90%	132
Bond Yield (TIC):	3.362%	Life	$18,502,047	6.92%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$213,060	8.49%	142
Remaining Principal Balance:	$28,694,816	3-Months	$815,843	10.63%	177
Weighted Average Seasoning:	61	6-Months	$1,130,717	7.44%	124
Weighted Average Interest Rate:	5.014%	12-Months	$2,237,400	7.39%	123
Bond Yield (TIC):	3.362%	Life	$32,552,513	13.84%	231

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$797,736	11.61%	194
Remaining Principal Balance:	$77,168,419	3-Months	$2,612,426	12.44%	207
Weighted Average Seasoning:	67	6-Months	$4,254,568	10.10%	168
Weighted Average Interest Rate:	3.461%	12-Months	$7,623,122	8.85%	147
Bond Yield (TIC):	2.532%	Life	$33,419,271	5.65%	94

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$180,831	9.60%	160
Remaining Principal Balance:	$21,417,386	3-Months	$583,142	10.16%	169
Weighted Average Seasoning:	115	6-Months	$1,038,126	8.97%	149
Weighted Average Interest Rate:	5.345%	12-Months	$1,618,153	7.04%	117
Bond Yield (TIC):	2.532%	Life	$21,599,798	12.76%	213

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$66,701	2.15%	36
Remaining Principal Balance:	$36,784,410	3-Months	$388,986	4.08%	68
Weighted Average Seasoning:	78	6-Months	$828,911	4.29%	72
Weighted Average Interest Rate:	4.068%	12-Months	$4,272,929	10.34%	172
Bond Yield (TIC):	2.532%	Life	$46,738,993	14.14%	236

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$646,718	20.01%	334
Remaining Principal Balance:	$34,432,104	3-Months	$2,213,668	21.80%	363
Weighted Average Seasoning:	66	6-Months	$3,512,799	17.36%	289
Weighted Average Interest Rate:	4.401%	12-Months	$6,870,979	16.65%	278
Bond Yield (TIC):	2.578%	Life	$8,419,188	17.23%	287

15 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$785,466	6.97%	116
Remaining Principal Balance:	$130,073,878	3-Months	$3,805,611	10.79%	180
Weighted Average Seasoning:	59	6-Months	$7,702,708	10.73%	179
Weighted Average Interest Rate:	4.415%	12-Months	$18,018,105	12.43%	207
Bond Yield (TIC):	3.653%	Life	$83,653,013	10.24%	171

16 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$246,629	3.70%	102
Remaining Principal Balance:	$78,301,348	3-Months	$1,047,914	5.18%	152
Weighted Average Seasoning:	18	6-Months	$1,817,554	4.47%	143
Weighted Average Interest Rate:	4.212%	12-Months	$2,149,555	2.72%	101
Bond Yield (TIC):	2.532%	Life	$2,149,555	2.51%	97

17 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,819,739	9.92%	165
Remaining Principal Balance:	$208,179,020	3-Months	$4,560,652	8.28%	138
Weighted Average Seasoning:	61	6-Months	$7,671,970	6.93%	115
Weighted Average Interest Rate:	3.377%	12-Months	$18,125,258	8.12%	135
Bond Yield (TIC):	N/A	Life	$655,022,344	16.46%	274

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/31/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	-	-	**-**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	-	-	**-**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

August 31, 2017

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	46,145,000	56,390,000	37,540,000	16,290,000	32,065,000	74,235,000	74,235,000	88,445,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.06%	0.06%	0.07%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.76%	0.76%	0.75%	0.90%	0.90%	0.80%	0.78%	0.78%	0.76%	0.76%	0.76%	0.75%	2.03%	1.73%
Avg Rate	1.59%	1.15%	1.15%	1.36%	1.36%	1.15%	0.74%	0.71%	0.70%	0.21%	0.20%	0.23%	1.17%	0.96%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.87%	0.87%	0.91%	2.03%	1.73%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.58%	1.14%	1.14%	1.11%	1.11%	1.10%	0.63%	0.63%	0.63%	0.23%	0.23%	0.23%	0.25%	0.32%
SIFMA Spread	0.00%	0.01%	0.01%	0.24%	0.24%	0.05%	0.11%	0.08%	0.07%	(0.03%)	(0.03%)	(0.00%)	0.93%	0.64%
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.52%	1.22%
FY 2018 Avg	0.77%	0.77%	0.77%	0.78%	0.78%	0.78%	0.79%	0.79%	0.77%	0.77%	0.77%	0.77%	2.03%	1.73%
FY 2018 Sprd	(0.03%)	(0.03%)	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	1.23%	0.93%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	46,145,000	2.453%	1.031%	1.422%	1.150%	2.572%	0.119%
GP01B	Merrill BofA	AA/Aa3	12/01/30	56,390,000	4.143%	1.031%	3.111%	1.147%	4.259%	0.116%
E021A[1]	Goldman	AA-/Aa2	06/01/32	37,540,000	2.980%	0.696%	2.284%	1.356%	3.639%	0.659%
E021A[2]	Merrill BofA	AA/Aa3	12/01/36	16,290,000	3.448%	1.050%	2.398%	1.356%	3.753%	0.305%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.044%	2.726%	1.077%	3.803%	0.033%
SC02C	JP Morgan	A+/Aa2	07/01/22	32,065,000	4.303%	1.216%	3.087%	1.149%	4.236%	(0.067%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	142,149,000	3.735%	0.696%	3.038%	0.727%	3.765%	0.031%
E071A[2]	JP Morgan	A+/Aa2	12/01/41	94,766,000	3.720%	0.696%	3.024%	0.699%	3.723%	0.003%
E091A[1]	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.313%	3.448%	0.206%	3.653%	(0.108%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.313%	3.448%	0.197%	3.645%	(0.116%)
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.313%	3.427%	0.203%	3.630%	(0.110%)
			TOTAL	**682,530,000**	**3.665%**	**0.651%**	**3.014%**	**0.677%**	**3.691%**	**0.026%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
42,192,444	11,229,118	(30,963,327)
50,807,075	13,741,589	(37,065,487)
29,091,673	8,064,502	(21,027,171)
67,126,402	17,692,067	(49,434,335)
7,999,169	2,267,617	(5,731,552)
34,888,180	10,426,663	(24,461,516)
53,515,640	10,054,280	(43,461,360)
35,548,232	6,594,082	(28,954,151)
21,923,568	1,957,946	(19,965,622)
21,923,568	1,683,000	(20,240,567)
29,068,206	2,271,855	(26,796,352)
394,084,157	**85,982,717**	**(308,101,440)**

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE

#1 RA FY18		Exempt WF	Exempt BOT	Exempt BOA	Exempt Self	Exempt FHLB	AMT Daily JPM	Index Floater	FY 2018	FY 2017
Wells Fargo	Allocation	9.3%	9.3%	9.3%	17.1%	27.2%	6.2%	21.8%	100.0%	100.0%
0.77%	Max Rate	0.81%	0.81%	0.81%	0.85%	0.83%	0.90%	2.03%	2.03%	1.98%
#1 RA FY17	Min Rate	0.74%	0.74%	0.72%	0.72%	0.74%	0.71%	1.73%	0.71%	0.36%
Wells Fargo	Avg Rate	0.77%	0.77%	0.77%	0.77%	0.78%	0.78%	1.81%	1.00%	1.02%
0.65%	SIFMA Spread	(0.03%)	(0.03%)	(0.03%)	(0.03%)	(0.02%)	(0.02%)	1.00%	0.20%	0.34%

MONTHLY FLOAT SUMMARY

August 31, 2017	
Total Bonds	**$2,068,120,000**
Total Float	**$872,575,000**
Self-Liquid	**$149,200,000**
Float %	**42.2%**
Hedge %	**78.2%**

AHFC LIQUIDITY ANALYSIS *(As of 8/31/17)*

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	30,003,795
SAM Commercial Paper Match	85,600,000
Alaska USA Operating DDAs	23,898,731
GEFONSI Self-Liquidity Reserve Fund	204,666,681
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	6,382,304
Governmental Purpose Bonds, 2001 Series A & B	9,018,079
Governmental Purpose Bonds, 2001 Series C	3,723,470
State Capital Project Bonds, 2002 Series C	1,145,891
Total Self-Liquidity Sources	**364,438,951**

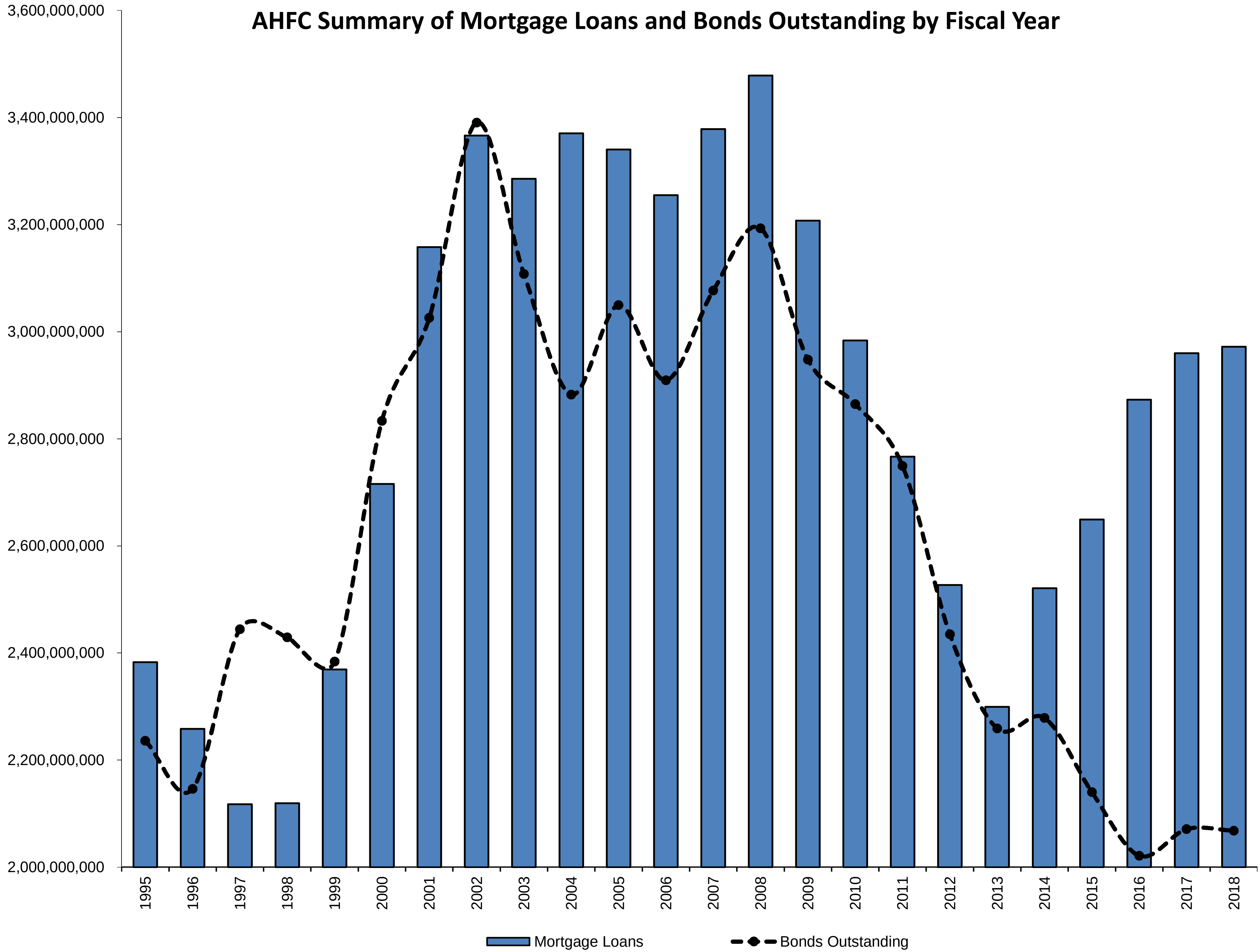
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
Hedged Variable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A & B	102,535,000
State Capital Project Bonds, 2002 Series C	32,065,000
Short-Term Warehouse Debt:	
Commercial Paper	85,600,000
Total Self-Liquidity Requirements	**234,800,000**
Excess of Sources over Requirements	**129,638,951**
Ratio of Sources to Requirements	**1.55**

Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	39,425,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	**80,305,000**

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	293,500,000
Total Rating Agency Sources (- 10%)	327,995,056
Excess of Rating Agency Sources over Requirements	**34,495,056**
Excess Ratio of Rating Agency Sources to Requirements	**1.12**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	53,830,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	236,915,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**533,375,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	53,830,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	236,915,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	**533,375,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
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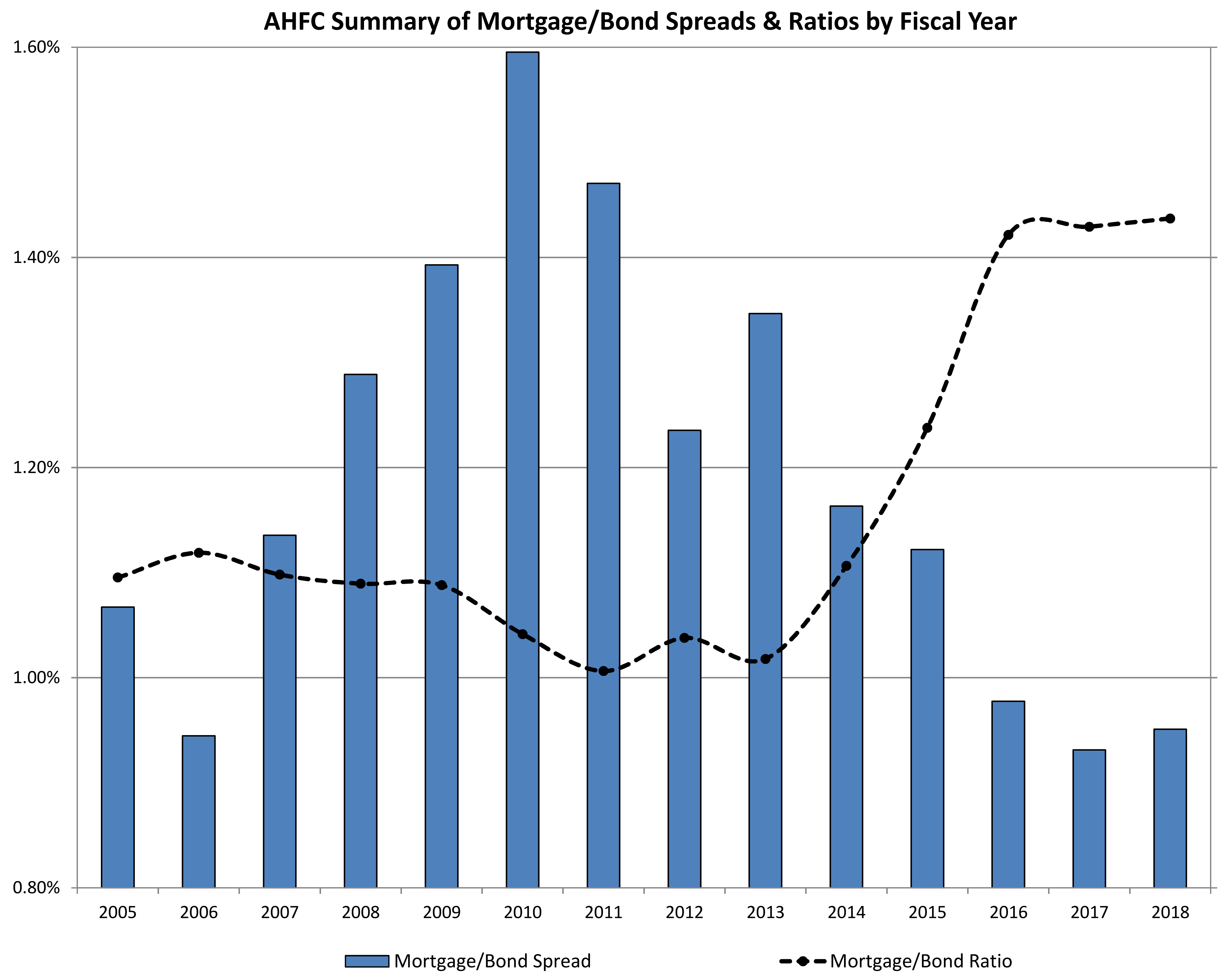
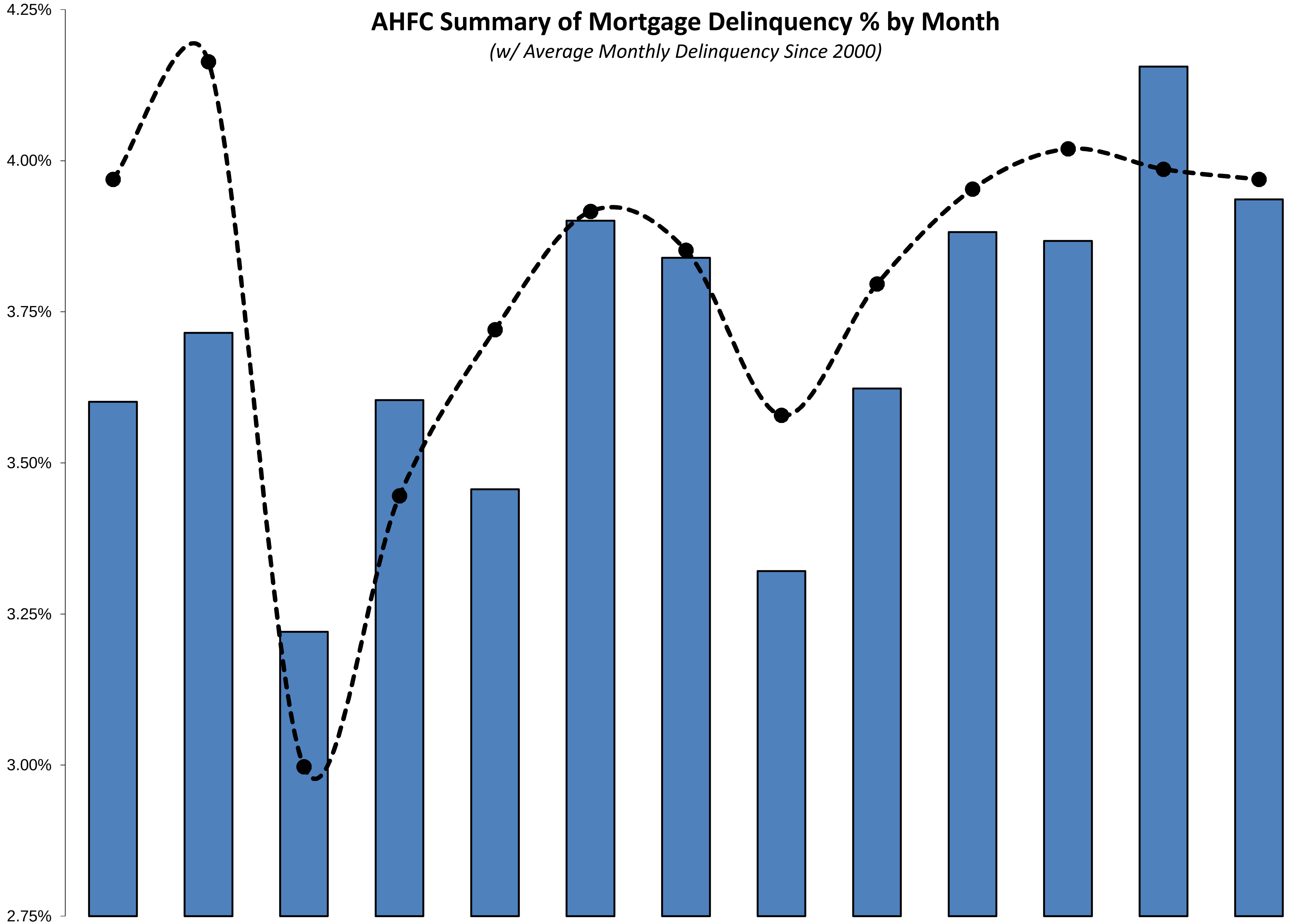
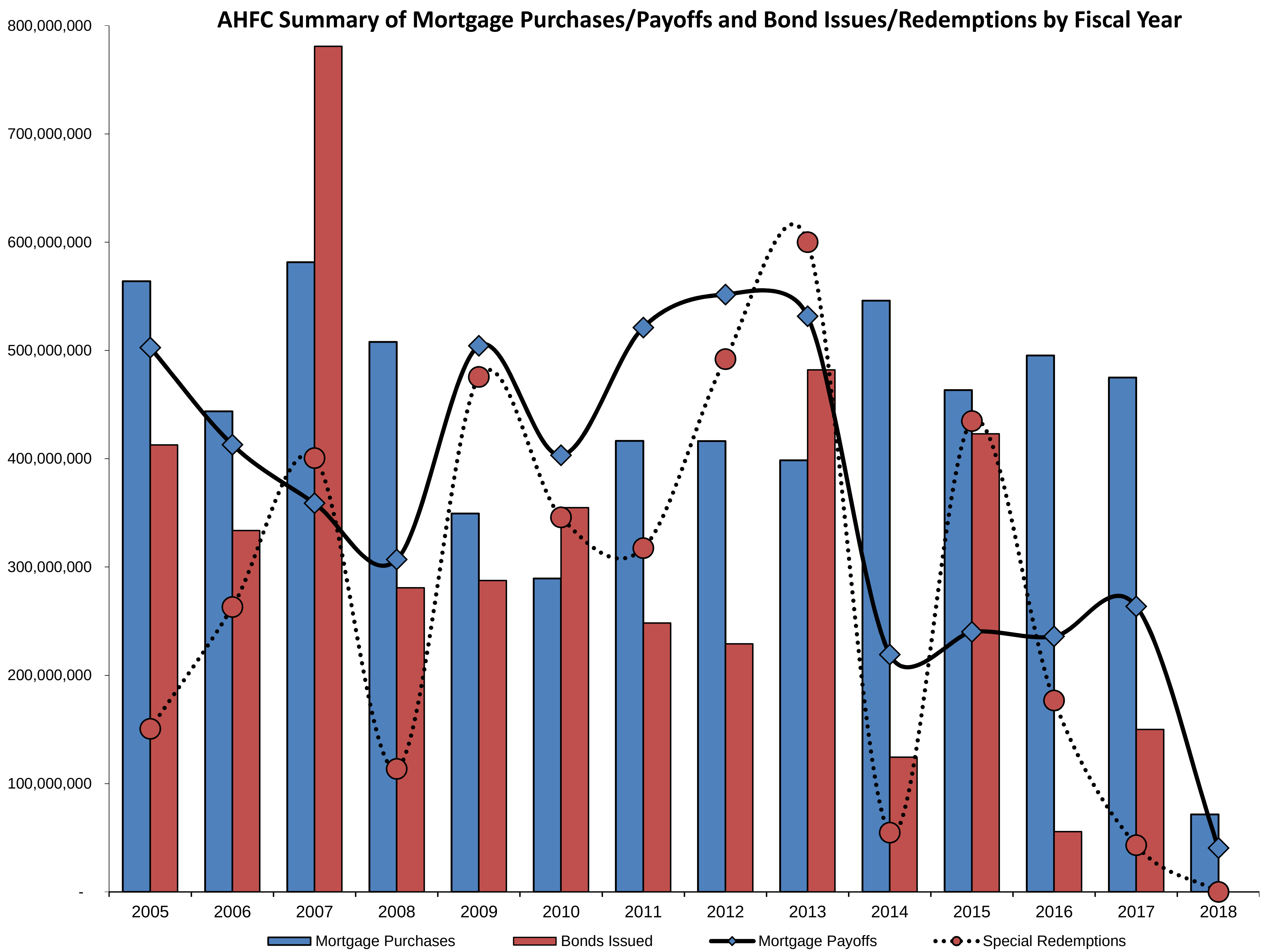
2015
2016
2017
2018
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17
Del	3.60%	3.72%	3.22%	3.60%	3.46%	3.90%	3.84%	3.32%	3.62%	3.88%	3.87%	4.16%	3.94%
Avg	3.97%	4.16%	3.00%	3.45%	3.72%	3.92%	3.85%	3.58%	3.80%	3.95%	4.02%	3.99%	3.97%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure