MARCH 2017

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MARCH 2017 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	03/31/16	03/31/17	% Change
Total Mortgage Portfolio	**2,649,246,997**	**2,790,905,495**	**5.3%**	**2,777,206,122**	**2,841,978,366**	**2.3%**
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.70%	4.62%	(1.7%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	2.89%	3.32%	14.9%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.45%	0.28%	(37.8%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	383,950,311	351,493,524	(8.5%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	167,718,014	206,796,128	23.3%
Purchase/Payoff Variance	**223,286,840**	**259,425,541**	**16.2%**	**216,232,297**	**144,697,396**	**(33.1%)**
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.03%	4.08%	1.2%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,183,325,000	1,227,800,000	3.8%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	726,930,000	698,700,000	(3.9%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	**2,140,180,000**	**2,021,330,000**	**(5.6%)**	**2,100,300,000**	**2,116,545,000**	**0.8%**
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	165,915,000	154,880,000	(6.7%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.70%	3.63%	(1.9%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	55,620,000	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	31,345,000	13,595,000	(56.6%)
Issue/Redemption Variance	**(11,795,000)**	**(121,135,000)**	**(927.0%)**	**24,275,000**	**136,405,000**	**461.9%**
Issuance Average Yield %	2.03%	2.68%	32.0%	2.68%	2.55%	N/A
Mortgage/Bond Spread %	**1.12%**	**0.98%**	**(12.5%)**	**1.00%**	**0.99%**	**(1.0%)**
Mortgage/Bond Ratio	**1.24**	**1.38**	**11.5%**	**1.32**	**1.34**	**1.5%**

Cash & Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	03/31/16	03/31/17	% Change	03/31/16	03/31/17	% Change
GeFONSI SL Reserve	367,264,833	329,272,131	(10.3%)	0.59%	0.62%	5.1%
Bond Trust Funds	186,204,234	189,746,121	1.9%	0.46%	0.77%	67.4%
SAM General Fund	79,056,825	142,520,289	80.3%	0.23%	0.62%	169.6%
Mortgage Collections	35,126,357	29,932,800	(14.8%)	0.21%	0.50%	138.1%
HAP/Senior Funds	299,287	870,076	190.7%	0.55%	0.49%	(10.9%)
Total Investments	**667,951,536**	**692,341,417**	3.7%	**0.49%**	**0.66%**	33.5%

ALASKA HOUSING FINANCE CORPORATION

MARCH 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2015	FY 2016	% Change	**Second Quarter Unaudited** FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	64,009	65,159	1.8%
Investment Income	6,026	5,797	(3.8%)	2,600	3,604	38.6%
Externally Funded Programs	146,236	123,782	(15.4%)	59,790	44,154	(26.2%)
Rental Income	9,342	10,707	14.6%	5,169	5,489	6.2%
Other Revenue	2,355	4,952	110.3%	1,176	2,214	88.3%
Total Revenue	**290,099**	**274,180**	**(5.5%)**	**132,744**	**120,620**	**(9.1%)**
Interest Expenses	75,349	70,357	(6.6%)	35,644	34,839	(2.3%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	50,949	40,845	(19.8%)
Operations & Administration	53,287	58,373	9.5%	26,685	24,172	(9.4%)
Rental Housing Expenses	17,086	15,634	(8.5%)	8,505	6,296	(26.0%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	5,509	5,420	(1.6%)
Financing Expenses	5,064	3,556	(29.8%)	1,921	2,371	23.4%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(2,894)	(3,587)	(23.9%)
Total Expenses	**281,594**	**259,979**	**(7.7%)**	**126,319**	**110,356**	**(12.6%)**
Operating Income (Loss)	**8,505**	**14,201**	**67.0%**	**6,425**	**10,264**	**59.8%**
Contributions to the State	3,825	149	(96.1%)	3	77	2466.7%
Change in Net Position	**4,680**	**14,052**	**200.3%**	**6,422**	**10,187**	**58.6%**
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,903,796	3,961,531	1.5%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,411,893	2,451,811	1.7%
Net Position	**1,485,481**	**1,499,533**	**0.9%**	**1,491,903**	**1,509,720**	**1.2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2015	FY 2016	% Change
Change in Net Position	4,680	14,052	200.3%
Add - State Contributions	3,825	149	(96.1%)
Add - SCPB Debt Service	11,420	10,367	(9.2%)
Add - AHFC Capital Projects	14,642	16,030	9.5%
Adjusted Net Position Change	**34,567**	**40,598**	**17.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**25,925**	**30,448**	**17.4%**

Through FY 2017 - First Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	789,698
SCPB Projects Debt Service	446,871
SOA Capital Projects	253,761
AHFC Capital Projects	497,303
Total Dividend Appropriations	**1,987,632**
Total Dividend Expenditures	**1,923,211**
Total Dividend Remaining	**64,421**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2017**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,690,873,651	94.68%
PARTICIPATION LOANS	144,278,253	5.08%
REAL ESTATE OWNED	6,826,462	0.24%
TOTAL PORTFOLIO	**2,841,978,366**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	46,945,445	1.66%
60 DAYS PAST DUE	19,080,994	0.67%
90 DAYS PAST DUE	9,169,217	0.32%
120+ DAYS PAST DUE	18,963,261	0.67%
TOTAL DELINQUENT	**94,158,918**	3.32%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.618%	TAX-EXEMPT FTHB %	24.7%
AVG REMAINING TERM	296	RURAL %	15.5%
AVG LOAN TO VALUE	77	TAXABLE %	25.6%
SINGLE FAMILY %	88.1%	MF/SPECIAL NEEDS %	13.3%
MULTI-FAMILY %	11.9%	TAXABLE FTHB %	15.0%
FHA INSURANCE %	9.8%	TAX-EXEMPT VETS %	3.6%
VA INSURANCE %	5.7%	OTHER PROGRAM %	2.2%
PMI INSURANCE %	24.4%	ANCHORAGE %	41.8%
RD INSURANCE %	4.9%	OTHER CITY %	58.2%
HUD 184 INSURANCE %	4.9%	WELLS FARGO %	33.6%
UNINSURED %	50.1%	OTHER SERVICER %	66.4%

MORTGAGE AND LOAN ACTIVITY:	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,479,673	530,209,912	542,667,078	329,070,102	34,815,833
MORTGAGE COMMITMENTS	522,443,223	520,295,107	516,199,088	312,805,175	30,541,008
MORTGAGE PURCHASES	544,335,872	463,127,992	491,727,309	351,493,524	29,328,409
AVG PURCHASE PRICE	301,577	282,988	301,489	332,115	315,064
AVG INTEREST RATE	4.520%	4.088%	4.001%	4.079%	4.266%
AVG BEGINNING TERM	357	346	347	353	326
AVG LOAN TO VALUE	87	87	85	84	84
INSURANCE %	52.0%	58.0%	51.4%	47.6%	46.7%
SINGLE FAMILY%	86.6%	94.0%	91.8%	85.0%	84.7%
ANCHORAGE %	42.1%	46.6%	46.4%	43.2%	43.6%
WELLS FARGO %	40.3%	40.0%	12.4%	1.1%	0.6%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	1.2%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	206,796,128	14,989,135
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	6,403,845	140,094

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.618%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,690,873,651	94.7%
PARTICIPATION LOANS	144,278,253	5.1%
REAL ESTATE OWNED	6,826,462	0.2%
TOTAL PORTFOLIO	**2,841,978,366**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	46,945,445	1.66%
60 DAYS PAST DUE	19,080,994	0.67%
90 DAYS PAST DUE	9,169,217	0.32%
120+ DAYS PAST DUE	18,963,261	0.67%
TOTAL DELINQUENT	**94,158,918**	**3.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	727,478,450	25.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	701,666,601	24.7%
RURAL	439,608,308	15.5%
TAXABLE FIRST-TIME HOMEBUYER	425,901,156	15.0%
MULTI-FAMILY/SPECIAL NEEDS	376,820,484	13.3%
VETERANS MORTGAGE PROGRAM	102,279,507	3.6%
OTHER LOAN PROGRAM	61,397,398	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,029,226,392	71.6%
MULTI-FAMILY	338,164,995	11.9%
CONDO	281,742,018	9.9%
DUPLEX	145,516,822	5.1%
3-PLEX/4-PLEX	32,068,715	1.1%
OTHER PROPERTY TYPE	8,432,961	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,188,688,582	41.9%
FAIRBANKS/NORTH POLE	342,499,346	12.1%
WASILLA/PALMER	333,744,563	11.8%
JUNEAU/KETCHIKAN	214,633,686	7.6%
KENAI/SOLDOTNA/HOMER	201,539,630	7.1%
EAGLE RIVER/CHUGIAK	131,805,826	4.6%
KODIAK ISLAND	87,543,338	3.1%
OTHER GEOGRAPHIC REGION	334,696,932	11.8%
MORTGAGE INSURANCE		
UNINSURED	1,424,339,744	50.2%
PRIMARY MORTGAGE INSURANCE	693,762,168	24.5%
FEDERALLY INSURED - FHA	277,903,899	9.8%
FEDERALLY INSURED - VA	160,645,762	5.7%
FEDERALLY INSURED - RD	139,495,890	4.9%
FEDERALLY INSURED - HUD 184	139,004,441	4.9%
SELLER SERVICER		
WELLS FARGO	955,238,395	33.7%
ALASKA USA	650,589,712	22.9%
FIRST NATIONAL BANK OF AK	379,851,667	13.4%
OTHER SELLER SERVICER	849,472,130	30.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.065%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	211,465,641	91.7%
PARTICIPATION LOANS	12,239,259	5.3%
REAL ESTATE OWNED	6,826,462	3.0%
TOTAL PORTFOLIO	**230,531,362**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,367,444	0.61%
60 DAYS PAST DUE	180,515	0.08%
90 DAYS PAST DUE	293,475	0.13%
120+ DAYS PAST DUE	125,615	0.06%
TOTAL DELINQUENT	**1,967,049**	**0.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	74,657,916	33.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,536,337	16.8%
RURAL	24,833,964	11.1%
TAXABLE FIRST-TIME HOMEBUYER	32,229,518	14.4%
MULTI-FAMILY/SPECIAL NEEDS	47,270,793	21.1%
VETERANS MORTGAGE PROGRAM	1,355,846	0.6%
OTHER LOAN PROGRAM	5,820,525	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	142,371,370	63.6%
MULTI-FAMILY	43,550,958	19.5%
CONDO	20,771,219	9.3%
DUPLEX	11,938,911	5.3%
3-PLEX/4-PLEX	4,446,420	2.0%
OTHER PROPERTY TYPE	626,021	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	111,983,956	50.1%
FAIRBANKS/NORTH POLE	20,549,794	9.2%
WASILLA/PALMER	24,235,026	10.8%
JUNEAU/KETCHIKAN	18,777,626	8.4%
KENAI/SOLDOTNA/HOMER	12,873,784	5.8%
EAGLE RIVER/CHUGIAK	9,084,919	4.1%
KODIAK ISLAND	4,475,159	2.0%
OTHER GEOGRAPHIC REGION	21,724,635	9.7%
MORTGAGE INSURANCE		
UNINSURED	127,878,820	57.2%
PRIMARY MORTGAGE INSURANCE	77,430,693	34.6%
FEDERALLY INSURED - FHA	5,661,988	2.5%
FEDERALLY INSURED - VA	5,140,041	2.3%
FEDERALLY INSURED - RD	4,966,186	2.2%
FEDERALLY INSURED - HUD 184	2,627,172	1.2%
SELLER SERVICER		
WELLS FARGO	25,887,132	11.6%
ALASKA USA	46,000,085	20.6%
FIRST NATIONAL BANK OF AK	19,114,931	8.5%
OTHER SELLER SERVICER	132,702,751	59.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.539%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,475,915	98.4%
PARTICIPATION LOANS	1,533,258	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,009,173**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,917,760	3.14%
60 DAYS PAST DUE	810,416	0.87%
90 DAYS PAST DUE	196,840	0.21%
120+ DAYS PAST DUE	1,199,032	1.29%
TOTAL DELINQUENT	**5,124,048**	**5.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,978,421	16.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,173,926	62.5%
RURAL	14,947,924	16.1%
TAXABLE FIRST-TIME HOMEBUYER	3,145,781	3.4%
MULTI-FAMILY/SPECIAL NEEDS	1,005,614	1.1%
VETERANS MORTGAGE PROGRAM	158,647	0.2%
OTHER LOAN PROGRAM	598,860	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,024,716	73.1%
MULTI-FAMILY	1,005,614	1.1%
CONDO	17,722,310	19.1%
DUPLEX	4,856,824	5.2%
3-PLEX/4-PLEX	1,258,498	1.4%
OTHER PROPERTY TYPE	141,211	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,163,779	45.3%
FAIRBANKS/NORTH POLE	8,979,828	9.7%
WASILLA/PALMER	11,483,493	12.3%
JUNEAU/KETCHIKAN	7,805,764	8.4%
KENAI/SOLDOTNA/HOMER	7,303,880	7.9%
EAGLE RIVER/CHUGIAK	2,357,981	2.5%
KODIAK ISLAND	3,172,529	3.4%
OTHER GEOGRAPHIC REGION	9,741,919	10.5%
MORTGAGE INSURANCE		
UNINSURED	36,280,802	39.0%
PRIMARY MORTGAGE INSURANCE	13,524,928	14.5%
FEDERALLY INSURED - FHA	24,528,177	26.4%
FEDERALLY INSURED - VA	5,149,238	5.5%
FEDERALLY INSURED - RD	7,349,150	7.9%
FEDERALLY INSURED - HUD 184	6,176,878	6.6%
SELLER SERVICER		
WELLS FARGO	39,583,481	42.6%
ALASKA USA	22,312,357	24.0%
FIRST NATIONAL BANK OF AK	14,120,522	15.2%
OTHER SELLER SERVICER	16,992,813	18.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.750%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,193,458	97.5%
PARTICIPATION LOANS	2,175,551	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,369,009**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,823,296	2.09%
60 DAYS PAST DUE	657,106	0.75%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	903,440	1.03%
TOTAL DELINQUENT	**3,383,842**	**3.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	24,581,326	28.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,838,433	33.0%
RURAL	24,252,127	27.8%
TAXABLE FIRST-TIME HOMEBUYER	6,670,791	7.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	658,844	0.8%
OTHER LOAN PROGRAM	2,367,488	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,245,607	79.3%
MULTI-FAMILY	0	0.0%
CONDO	10,715,322	12.3%
DUPLEX	4,496,334	5.1%
3-PLEX/4-PLEX	2,621,730	3.0%
OTHER PROPERTY TYPE	290,016	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	31,262,735	35.8%
FAIRBANKS/NORTH POLE	8,399,473	9.6%
WASILLA/PALMER	9,012,412	10.3%
JUNEAU/KETCHIKAN	7,779,061	8.9%
KENAI/SOLDOTNA/HOMER	10,644,990	12.2%
EAGLE RIVER/CHUGIAK	2,849,302	3.3%
KODIAK ISLAND	2,564,094	2.9%
OTHER GEOGRAPHIC REGION	14,856,942	17.0%
MORTGAGE INSURANCE		
UNINSURED	45,364,870	51.9%
PRIMARY MORTGAGE INSURANCE	18,872,848	21.6%
FEDERALLY INSURED - FHA	8,167,847	9.3%
FEDERALLY INSURED - VA	3,849,210	4.4%
FEDERALLY INSURED - RD	6,148,432	7.0%
FEDERALLY INSURED - HUD 184	4,965,802	5.7%
SELLER SERVICER		
WELLS FARGO	36,867,102	42.2%
ALASKA USA	22,350,222	25.6%
FIRST NATIONAL BANK OF AK	10,529,480	12.1%
OTHER SELLER SERVICER	17,622,205	20.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.864%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,075,211	98.8%
PARTICIPATION LOANS	997,091	1.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,072,302**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,058,633	2.39%
60 DAYS PAST DUE	1,119,662	1.30%
90 DAYS PAST DUE	856,909	1.00%
120+ DAYS PAST DUE	1,303,097	1.51%
TOTAL DELINQUENT	**5,338,300**	**6.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,709,024	34.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,255,126	32.8%
RURAL	14,336,651	16.7%
TAXABLE FIRST-TIME HOMEBUYER	11,507,771	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	777,739	0.9%
OTHER LOAN PROGRAM	1,485,991	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,344,729	81.7%
MULTI-FAMILY	0	0.0%
CONDO	10,333,390	12.0%
DUPLEX	4,303,617	5.0%
3-PLEX/4-PLEX	1,090,566	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,837,330	42.8%
FAIRBANKS/NORTH POLE	5,654,938	6.6%
WASILLA/PALMER	10,957,900	12.7%
JUNEAU/KETCHIKAN	6,173,753	7.2%
KENAI/SOLDOTNA/HOMER	6,743,777	7.8%
EAGLE RIVER/CHUGIAK	6,161,830	7.2%
KODIAK ISLAND	3,407,224	4.0%
OTHER GEOGRAPHIC REGION	10,135,549	11.8%
MORTGAGE INSURANCE		
UNINSURED	35,294,370	41.0%
PRIMARY MORTGAGE INSURANCE	25,020,875	29.1%
FEDERALLY INSURED - FHA	10,878,703	12.6%
FEDERALLY INSURED - VA	3,335,879	3.9%
FEDERALLY INSURED - RD	6,201,331	7.2%
FEDERALLY INSURED - HUD 184	5,341,144	6.2%
SELLER SERVICER		
WELLS FARGO	37,526,462	43.6%
ALASKA USA	20,634,834	24.0%
FIRST NATIONAL BANK OF AK	10,242,312	11.9%
OTHER SELLER SERVICER	17,668,694	20.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.758%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,860,443	99.3%
PARTICIPATION LOANS	797,209	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**112,657,651**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,018,135	1.79%
60 DAYS PAST DUE	726,971	0.65%
90 DAYS PAST DUE	529,758	0.47%
120+ DAYS PAST DUE	1,026,570	0.91%
TOTAL DELINQUENT	**4,301,434**	**3.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	47,428,618	42.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,932,580	27.5%
RURAL	15,306,157	13.6%
TAXABLE FIRST-TIME HOMEBUYER	16,185,300	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,804,996	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,535,969	80.4%
MULTI-FAMILY	0	0.0%
CONDO	14,315,108	12.7%
DUPLEX	5,546,252	4.9%
3-PLEX/4-PLEX	1,977,107	1.8%
OTHER PROPERTY TYPE	283,215	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	53,378,482	47.4%
FAIRBANKS/NORTH POLE	10,876,787	9.7%
WASILLA/PALMER	11,728,044	10.4%
JUNEAU/KETCHIKAN	11,006,518	9.8%
KENAI/SOLDOTNA/HOMER	5,094,331	4.5%
EAGLE RIVER/CHUGIAK	3,827,975	3.4%
KODIAK ISLAND	3,015,783	2.7%
OTHER GEOGRAPHIC REGION	13,729,731	12.2%
MORTGAGE INSURANCE		
UNINSURED	46,943,713	41.7%
PRIMARY MORTGAGE INSURANCE	38,176,374	33.9%
FEDERALLY INSURED - FHA	13,528,081	12.0%
FEDERALLY INSURED - VA	3,461,092	3.1%
FEDERALLY INSURED - RD	4,848,222	4.3%
FEDERALLY INSURED - HUD 184	5,700,169	5.1%
SELLER SERVICER		
WELLS FARGO	42,969,495	38.1%
ALASKA USA	29,635,829	26.3%
FIRST NATIONAL BANK OF AK	11,291,079	10.0%
OTHER SELLER SERVICER	28,761,249	25.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.227%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,974,861	86.3%
PARTICIPATION LOANS	16,719,658	13.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**121,694,518**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	884,696	0.73%
60 DAYS PAST DUE	596,893	0.49%
90 DAYS PAST DUE	359,281	0.30%
120+ DAYS PAST DUE	2,466,650	2.03%
TOTAL DELINQUENT	**4,307,520**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	44,649,507	36.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,076,260	25.5%
RURAL	12,963,235	10.7%
TAXABLE FIRST-TIME HOMEBUYER	26,656,966	21.9%
MULTI-FAMILY/SPECIAL NEEDS	357,506	0.3%
VETERANS MORTGAGE PROGRAM	1,505,611	1.2%
OTHER LOAN PROGRAM	4,485,433	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,392,956	79.2%
MULTI-FAMILY	357,506	0.3%
CONDO	15,680,422	12.9%
DUPLEX	8,069,715	6.6%
3-PLEX/4-PLEX	858,521	0.7%
OTHER PROPERTY TYPE	335,398	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	58,269,913	47.9%
FAIRBANKS/NORTH POLE	12,552,748	10.3%
WASILLA/PALMER	15,520,863	12.8%
JUNEAU/KETCHIKAN	7,243,197	6.0%
KENAI/SOLDOTNA/HOMER	7,916,432	6.5%
EAGLE RIVER/CHUGIAK	5,949,366	4.9%
KODIAK ISLAND	2,504,477	2.1%
OTHER GEOGRAPHIC REGION	11,737,524	9.6%
MORTGAGE INSURANCE		
UNINSURED	46,588,348	38.3%
PRIMARY MORTGAGE INSURANCE	38,802,015	31.9%
FEDERALLY INSURED - FHA	14,720,439	12.1%
FEDERALLY INSURED - VA	5,885,384	4.8%
FEDERALLY INSURED - RD	6,824,859	5.6%
FEDERALLY INSURED - HUD 184	8,873,473	7.3%
SELLER SERVICER		
WELLS FARGO	47,952,579	39.4%
ALASKA USA	31,429,850	25.8%
FIRST NATIONAL BANK OF AK	13,895,134	11.4%
OTHER SELLER SERVICER	28,416,955	23.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.144%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,723,534	88.1%
PARTICIPATION LOANS	15,521,777	11.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**130,245,311**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,566,941	2.74%
60 DAYS PAST DUE	1,619,517	1.24%
90 DAYS PAST DUE	493,601	0.38%
120+ DAYS PAST DUE	1,114,879	0.86%
TOTAL DELINQUENT	**6,794,938**	**5.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	42,639,000	32.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,969,778	26.1%
RURAL	15,391,677	11.8%
TAXABLE FIRST-TIME HOMEBUYER	31,167,174	23.9%
MULTI-FAMILY/SPECIAL NEEDS	89,224	0.1%
VETERANS MORTGAGE PROGRAM	3,949,253	3.0%
OTHER LOAN PROGRAM	3,039,206	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,923,736	79.0%
MULTI-FAMILY	89,224	0.1%
CONDO	16,509,140	12.7%
DUPLEX	9,119,851	7.0%
3-PLEX/4-PLEX	1,508,881	1.2%
OTHER PROPERTY TYPE	94,480	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,045,225	43.0%
FAIRBANKS/NORTH POLE	14,293,515	11.0%
WASILLA/PALMER	16,583,355	12.7%
JUNEAU/KETCHIKAN	12,445,637	9.6%
KENAI/SOLDOTNA/HOMER	7,519,006	5.8%
EAGLE RIVER/CHUGIAK	6,957,736	5.3%
KODIAK ISLAND	3,199,352	2.5%
OTHER GEOGRAPHIC REGION	13,201,485	10.1%
MORTGAGE INSURANCE		
UNINSURED	50,378,190	38.7%
PRIMARY MORTGAGE INSURANCE	38,431,001	29.5%
FEDERALLY INSURED - FHA	19,169,153	14.7%
FEDERALLY INSURED - VA	8,081,538	6.2%
FEDERALLY INSURED - RD	5,925,274	4.5%
FEDERALLY INSURED - HUD 184	8,260,155	6.3%
SELLER SERVICER		
WELLS FARGO	52,353,515	40.2%
ALASKA USA	30,209,719	23.2%
FIRST NATIONAL BANK OF AK	15,211,636	11.7%
OTHER SELLER SERVICER	32,470,442	24.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.474%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,038,572	91.4%
PARTICIPATION LOANS	11,814,181	8.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**137,852,753**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,251,892	1.63%
60 DAYS PAST DUE	1,004,967	0.73%
90 DAYS PAST DUE	129,901	0.09%
120+ DAYS PAST DUE	1,405,151	1.02%
TOTAL DELINQUENT	**4,791,910**	**3.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	40,786,534	29.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,070,699	39.2%
RURAL	15,514,297	11.3%
TAXABLE FIRST-TIME HOMEBUYER	22,704,015	16.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,291,630	0.9%
OTHER LOAN PROGRAM	3,485,577	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	110,395,722	80.1%
MULTI-FAMILY	0	0.0%
CONDO	19,420,077	14.1%
DUPLEX	6,128,065	4.4%
3-PLEX/4-PLEX	886,763	0.6%
OTHER PROPERTY TYPE	1,022,126	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	57,852,797	42.0%
FAIRBANKS/NORTH POLE	15,751,831	11.4%
WASILLA/PALMER	20,526,551	14.9%
JUNEAU/KETCHIKAN	9,844,079	7.1%
KENAI/SOLDOTNA/HOMER	10,731,519	7.8%
EAGLE RIVER/CHUGIAK	5,542,403	4.0%
KODIAK ISLAND	4,077,897	3.0%
OTHER GEOGRAPHIC REGION	13,525,677	9.8%
MORTGAGE INSURANCE		
UNINSURED	55,747,549	40.4%
PRIMARY MORTGAGE INSURANCE	35,974,845	26.1%
FEDERALLY INSURED - FHA	20,305,459	14.7%
FEDERALLY INSURED - VA	4,319,833	3.1%
FEDERALLY INSURED - RD	12,731,651	9.2%
FEDERALLY INSURED - HUD 184	8,773,416	6.4%
SELLER SERVICER		
WELLS FARGO	49,875,685	36.2%
ALASKA USA	36,293,294	26.3%
FIRST NATIONAL BANK OF AK	13,951,894	10.1%
OTHER SELLER SERVICER	37,731,880	27.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.637%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,756,901	98.7%
PARTICIPATION LOANS	1,405,289	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**111,162,189**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,796,052	4.31%
60 DAYS PAST DUE	1,113,890	1.00%
90 DAYS PAST DUE	635,862	0.57%
120+ DAYS PAST DUE	311,662	0.28%
TOTAL DELINQUENT	**6,857,466**	**6.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,728,494	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,731,519	71.7%
RURAL	10,131,650	9.1%
TAXABLE FIRST-TIME HOMEBUYER	5,953,854	5.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	616,672	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,453,084	79.6%
MULTI-FAMILY	0	0.0%
CONDO	17,514,566	15.8%
DUPLEX	4,435,871	4.0%
3-PLEX/4-PLEX	662,088	0.6%
OTHER PROPERTY TYPE	96,581	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	47,493,086	42.7%
FAIRBANKS/NORTH POLE	12,999,231	11.7%
WASILLA/PALMER	17,253,305	15.5%
JUNEAU/KETCHIKAN	7,834,811	7.0%
KENAI/SOLDOTNA/HOMER	7,101,449	6.4%
EAGLE RIVER/CHUGIAK	4,410,328	4.0%
KODIAK ISLAND	2,595,902	2.3%
OTHER GEOGRAPHIC REGION	11,474,077	10.3%
MORTGAGE INSURANCE		
UNINSURED	33,312,104	30.0%
PRIMARY MORTGAGE INSURANCE	20,027,037	18.0%
FEDERALLY INSURED - FHA	27,407,954	24.7%
FEDERALLY INSURED - VA	3,688,632	3.3%
FEDERALLY INSURED - RD	15,953,598	14.4%
FEDERALLY INSURED - HUD 184	10,772,864	9.7%
SELLER SERVICER		
WELLS FARGO	50,014,037	45.0%
ALASKA USA	35,077,514	31.6%
FIRST NATIONAL BANK OF AK	7,250,315	6.5%
OTHER SELLER SERVICER	18,820,324	16.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.017%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	152,762,145	92.9%
PARTICIPATION LOANS	11,598,225	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**164,360,370**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,539,174	1.54%
60 DAYS PAST DUE	1,334,416	0.81%
90 DAYS PAST DUE	311,661	0.19%
120+ DAYS PAST DUE	2,410,877	1.47%
TOTAL DELINQUENT	**6,596,128**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	18,637,459	11.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	111,298,728	67.7%
RURAL	23,826,481	14.5%
TAXABLE FIRST-TIME HOMEBUYER	9,498,654	5.8%
MULTI-FAMILY/SPECIAL NEEDS	435,409	0.3%
VETERANS MORTGAGE PROGRAM	234,279	0.1%
OTHER LOAN PROGRAM	429,360	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	132,989,602	80.9%
MULTI-FAMILY	0	0.0%
CONDO	22,261,862	13.5%
DUPLEX	7,953,760	4.8%
3-PLEX/4-PLEX	578,067	0.4%
OTHER PROPERTY TYPE	577,079	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	66,204,227	40.3%
FAIRBANKS/NORTH POLE	15,037,553	9.1%
WASILLA/PALMER	24,320,203	14.8%
JUNEAU/KETCHIKAN	13,555,985	8.2%
KENAI/SOLDOTNA/HOMER	13,651,033	8.3%
EAGLE RIVER/CHUGIAK	5,769,594	3.5%
KODIAK ISLAND	7,998,835	4.9%
OTHER GEOGRAPHIC REGION	17,822,940	10.8%
MORTGAGE INSURANCE		
UNINSURED	64,077,722	39.0%
PRIMARY MORTGAGE INSURANCE	23,048,406	14.0%
FEDERALLY INSURED - FHA	30,126,949	18.3%
FEDERALLY INSURED - VA	8,737,944	5.3%
FEDERALLY INSURED - RD	22,874,658	13.9%
FEDERALLY INSURED - HUD 184	15,494,691	9.4%
SELLER SERVICER		
WELLS FARGO	75,341,635	45.8%
ALASKA USA	47,880,026	29.1%
FIRST NATIONAL BANK OF AK	15,319,872	9.3%
OTHER SELLER SERVICER	25,818,837	15.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.945%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,484,237	97.5%
PARTICIPATION LOANS	1,252,759	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,736,996**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,234,500	2.48%
60 DAYS PAST DUE	504,987	1.02%
90 DAYS PAST DUE	419,833	0.84%
120+ DAYS PAST DUE	408,424	0.82%
TOTAL DELINQUENT	**2,567,744**	**5.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	2,816,802	5.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,598,848	3.2%
TAXABLE FIRST-TIME HOMEBUYER	2,826,828	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	42,494,518	85.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,195,413	88.9%
MULTI-FAMILY	0	0.0%
CONDO	3,109,812	6.3%
DUPLEX	1,421,898	2.9%
3-PLEX/4-PLEX	1,009,873	2.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,178,291	20.5%
FAIRBANKS/NORTH POLE	14,110,405	28.4%
WASILLA/PALMER	11,604,158	23.3%
JUNEAU/KETCHIKAN	1,814,011	3.6%
KENAI/SOLDOTNA/HOMER	816,045	1.6%
EAGLE RIVER/CHUGIAK	5,831,445	11.7%
KODIAK ISLAND	1,323,347	2.7%
OTHER GEOGRAPHIC REGION	4,059,293	8.2%
MORTGAGE INSURANCE		
UNINSURED	8,474,682	17.0%
PRIMARY MORTGAGE INSURANCE	2,852,635	5.7%
FEDERALLY INSURED - FHA	2,463,676	5.0%
FEDERALLY INSURED - VA	34,423,420	69.2%
FEDERALLY INSURED - RD	746,010	1.5%
FEDERALLY INSURED - HUD 184	776,572	1.6%
SELLER SERVICER		
WELLS FARGO	18,934,398	38.1%
ALASKA USA	14,053,232	28.3%
FIRST NATIONAL BANK OF AK	5,471,732	11.0%
OTHER SELLER SERVICER	11,277,634	22.7%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.405%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,744,074	98.3%
PARTICIPATION LOANS	2,360,102	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**139,104,176**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,864,732	2.06%
60 DAYS PAST DUE	1,105,448	0.79%
90 DAYS PAST DUE	158,128	0.11%
120+ DAYS PAST DUE	1,090,767	0.78%
TOTAL DELINQUENT	**5,219,074**	**3.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	62,931,794	45.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,976,807	2.9%
RURAL	30,736,702	22.1%
TAXABLE FIRST-TIME HOMEBUYER	33,570,671	24.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,723,920	1.2%
OTHER LOAN PROGRAM	6,164,282	4.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,880,944	83.3%
MULTI-FAMILY	0	0.0%
CONDO	9,338,998	6.7%
DUPLEX	11,843,403	8.5%
3-PLEX/4-PLEX	1,805,981	1.3%
OTHER PROPERTY TYPE	234,850	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	45,527,384	32.7%
FAIRBANKS/NORTH POLE	12,823,853	9.2%
WASILLA/PALMER	15,273,597	11.0%
JUNEAU/KETCHIKAN	17,015,711	12.2%
KENAI/SOLDOTNA/HOMER	11,914,656	8.6%
EAGLE RIVER/CHUGIAK	9,652,150	6.9%
KODIAK ISLAND	5,201,516	3.7%
OTHER GEOGRAPHIC REGION	21,695,309	15.6%
MORTGAGE INSURANCE		
UNINSURED	68,175,759	49.0%
PRIMARY MORTGAGE INSURANCE	35,356,148	25.4%
FEDERALLY INSURED - FHA	14,363,221	10.3%
FEDERALLY INSURED - VA	7,334,170	5.3%
FEDERALLY INSURED - RD	4,414,204	3.2%
FEDERALLY INSURED - HUD 184	9,460,675	6.8%
SELLER SERVICER		
WELLS FARGO	49,877,713	35.9%
ALASKA USA	27,857,732	20.0%
FIRST NATIONAL BANK OF AK	16,263,616	11.7%
OTHER SELLER SERVICER	45,105,115	32.4%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.231%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,306,872	94.9%
PARTICIPATION LOANS	4,122,637	5.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**80,429,509**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	618,856	0.77%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	338,176	0.42%
TOTAL DELINQUENT	**957,032**	**1.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,429,509	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,680,750	74.2%
MULTI-FAMILY	0	0.0%
CONDO	19,328,759	24.0%
DUPLEX	1,420,000	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,590,821	65.4%
FAIRBANKS/NORTH POLE	4,491,326	5.6%
WASILLA/PALMER	10,883,043	13.5%
JUNEAU/KETCHIKAN	4,025,480	5.0%
KENAI/SOLDOTNA/HOMER	1,478,688	1.8%
EAGLE RIVER/CHUGIAK	2,857,181	3.6%
KODIAK ISLAND	487,686	0.6%
OTHER GEOGRAPHIC REGION	3,615,283	4.5%
MORTGAGE INSURANCE		
UNINSURED	29,186,840	36.3%
PRIMARY MORTGAGE INSURANCE	37,596,298	46.7%
FEDERALLY INSURED - FHA	3,300,545	4.1%
FEDERALLY INSURED - VA	921,712	1.1%
FEDERALLY INSURED - RD	5,622,563	7.0%
FEDERALLY INSURED - HUD 184	3,801,551	4.7%
SELLER SERVICER		
WELLS FARGO	10,064,698	12.5%
ALASKA USA	26,278,638	32.7%
FIRST NATIONAL BANK OF AK	5,371,408	6.7%
OTHER SELLER SERVICER	38,714,764	48.1%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	179
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	17,251,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**17,251,019**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	17,251,019	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	17,251,019	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,251,019	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	17,251,019	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	17,251,019	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.380%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	157,108,281	71.9%
PARTICIPATION LOANS	61,365,416	28.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**218,473,697**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,658,581	0.76%
60 DAYS PAST DUE	2,162,414	0.99%
90 DAYS PAST DUE	1,038,019	0.48%
120+ DAYS PAST DUE	1,407,567	0.64%
TOTAL DELINQUENT	**6,266,581**	**2.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	72,472,971	33.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,784,883	15.0%
RURAL	48,229,846	22.1%
TAXABLE FIRST-TIME HOMEBUYER	51,713,071	23.7%
MULTI-FAMILY/SPECIAL NEEDS	3,624,968	1.7%
VETERANS MORTGAGE PROGRAM	4,174,693	1.9%
OTHER LOAN PROGRAM	5,473,264	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	176,484,216	80.8%
MULTI-FAMILY	3,496,383	1.6%
CONDO	21,154,093	9.7%
DUPLEX	14,046,393	6.4%
3-PLEX/4-PLEX	3,109,920	1.4%
OTHER PROPERTY TYPE	182,691	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	86,883,763	39.8%
FAIRBANKS/NORTH POLE	22,036,932	10.1%
WASILLA/PALMER	20,934,440	9.6%
JUNEAU/KETCHIKAN	20,568,603	9.4%
KENAI/SOLDOTNA/HOMER	17,381,970	8.0%
EAGLE RIVER/CHUGIAK	9,753,711	4.5%
KODIAK ISLAND	7,598,314	3.5%
OTHER GEOGRAPHIC REGION	33,315,963	15.2%
MORTGAGE INSURANCE		
UNINSURED	102,291,818	46.8%
PRIMARY MORTGAGE INSURANCE	69,056,049	31.6%
FEDERALLY INSURED - FHA	17,188,279	7.9%
FEDERALLY INSURED - VA	10,170,274	4.7%
FEDERALLY INSURED - RD	6,809,522	3.1%
FEDERALLY INSURED - HUD 184	12,957,756	5.9%
SELLER SERVICER		
WELLS FARGO	76,103,856	34.8%
ALASKA USA	48,711,044	22.3%
FIRST NATIONAL BANK OF AK	28,725,705	13.1%
OTHER SELLER SERVICER	64,933,092	29.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.123%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,423,196	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**40,423,196**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	941,173	2.33%
60 DAYS PAST DUE	171,310	0.42%
90 DAYS PAST DUE	124,834	0.31%
120+ DAYS PAST DUE	194,584	0.48%
TOTAL DELINQUENT	**1,431,900**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	6,800,915	16.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,149,748	15.2%
RURAL	14,583,630	36.1%
TAXABLE FIRST-TIME HOMEBUYER	6,806,873	16.8%
MULTI-FAMILY/SPECIAL NEEDS	5,179,424	12.8%
VETERANS MORTGAGE PROGRAM	902,606	2.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,301,381	77.4%
MULTI-FAMILY	5,179,424	12.8%
CONDO	2,430,143	6.0%
DUPLEX	1,116,731	2.8%
3-PLEX/4-PLEX	274,283	0.7%
OTHER PROPERTY TYPE	121,234	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	11,673,500	28.9%
FAIRBANKS/NORTH POLE	2,910,107	7.2%
WASILLA/PALMER	5,881,107	14.5%
JUNEAU/KETCHIKAN	2,083,560	5.2%
KENAI/SOLDOTNA/HOMER	6,066,441	15.0%
EAGLE RIVER/CHUGIAK	216,594	0.5%
KODIAK ISLAND	2,100,543	5.2%
OTHER GEOGRAPHIC REGION	9,491,345	23.5%
MORTGAGE INSURANCE		
UNINSURED	25,558,741	63.2%
PRIMARY MORTGAGE INSURANCE	3,658,583	9.1%
FEDERALLY INSURED - FHA	6,422,365	15.9%
FEDERALLY INSURED - VA	2,428,113	6.0%
FEDERALLY INSURED - RD	1,972,205	4.9%
FEDERALLY INSURED - HUD 184	383,189	0.9%
SELLER SERVICER		
WELLS FARGO	16,487,825	40.8%
ALASKA USA	10,728,296	26.5%
FIRST NATIONAL BANK OF AK	5,757,805	14.2%
OTHER SELLER SERVICER	7,449,270	18.4%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.732%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	6,132,174	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**6,132,174**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	106,155	1.73%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	168,942	2.76%
TOTAL DELINQUENT	**275,097**	**4.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,557,370	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	2,130,006	34.7%
TAXABLE FIRST-TIME HOMEBUYER	1,791,508	29.2%
MULTI-FAMILY/SPECIAL NEEDS	653,290	10.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,594,706	74.9%
MULTI-FAMILY	653,290	10.7%
CONDO	156,884	2.6%
DUPLEX	727,294	11.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,097,632	34.2%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,124,442	18.3%
JUNEAU/KETCHIKAN	239,018	3.9%
KENAI/SOLDOTNA/HOMER	256,977	4.2%
EAGLE RIVER/CHUGIAK	561,650	9.2%
KODIAK ISLAND	296,813	4.8%
OTHER GEOGRAPHIC REGION	1,555,642	25.4%
MORTGAGE INSURANCE		
UNINSURED	3,026,239	49.4%
PRIMARY MORTGAGE INSURANCE	2,015,301	32.9%
FEDERALLY INSURED - FHA	763,858	12.5%
FEDERALLY INSURED - VA	125,473	2.0%
FEDERALLY INSURED - RD	201,303	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	3,949,456	64.4%
ALASKA USA	953,711	15.6%
FIRST NATIONAL BANK OF AK	957,162	15.6%
OTHER SELLER SERVICER	271,843	4.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.281%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,728,728	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,728,728**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,817,448	2.20%
60 DAYS PAST DUE	730,809	0.88%
90 DAYS PAST DUE	57,945	0.07%
120+ DAYS PAST DUE	229,810	0.28%
TOTAL DELINQUENT	**2,836,013**	**3.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	15,803,788	19.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,650,229	26.2%
RURAL	12,752,579	15.4%
TAXABLE FIRST-TIME HOMEBUYER	9,303,605	11.2%
MULTI-FAMILY/SPECIAL NEEDS	13,009,003	15.7%
VETERANS MORTGAGE PROGRAM	5,650,813	6.8%
OTHER LOAN PROGRAM	4,558,712	5.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,411,391	73.0%
MULTI-FAMILY	11,158,371	13.5%
CONDO	7,490,126	9.1%
DUPLEX	3,050,324	3.7%
3-PLEX/4-PLEX	250,331	0.3%
OTHER PROPERTY TYPE	368,186	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	36,888,341	44.6%
FAIRBANKS/NORTH POLE	8,607,337	10.4%
WASILLA/PALMER	9,961,883	12.0%
JUNEAU/KETCHIKAN	4,888,320	5.9%
KENAI/SOLDOTNA/HOMER	6,998,477	8.5%
EAGLE RIVER/CHUGIAK	2,297,780	2.8%
KODIAK ISLAND	3,508,754	4.2%
OTHER GEOGRAPHIC REGION	9,577,836	11.6%
MORTGAGE INSURANCE		
UNINSURED	43,063,637	52.1%
PRIMARY MORTGAGE INSURANCE	15,240,700	18.4%
FEDERALLY INSURED - FHA	13,112,681	15.9%
FEDERALLY INSURED - VA	6,048,769	7.3%
FEDERALLY INSURED - RD	4,072,848	4.9%
FEDERALLY INSURED - HUD 184	1,190,094	1.4%
SELLER SERVICER		
WELLS FARGO	31,420,430	38.0%
ALASKA USA	21,948,743	26.5%
FIRST NATIONAL BANK OF AK	14,621,678	17.7%
OTHER SELLER SERVICER	14,737,876	17.8%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.396%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,125,776	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**95,125,776**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,304,673	1.37%
60 DAYS PAST DUE	408,009	0.43%
90 DAYS PAST DUE	547,913	0.58%
120+ DAYS PAST DUE	382,233	0.40%
TOTAL DELINQUENT	**2,642,827**	**2.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,599,033	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,802,795	2.9%
RURAL	9,711,562	10.2%
TAXABLE FIRST-TIME HOMEBUYER	14,440,655	15.2%
MULTI-FAMILY/SPECIAL NEEDS	51,314,976	53.9%
VETERANS MORTGAGE PROGRAM	3,046,092	3.2%
OTHER LOAN PROGRAM	1,210,663	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,558,793	45.8%
MULTI-FAMILY	44,243,633	46.5%
CONDO	2,994,266	3.1%
DUPLEX	3,722,624	3.9%
3-PLEX/4-PLEX	534,716	0.6%
OTHER PROPERTY TYPE	71,745	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,947,803	40.9%
FAIRBANKS/NORTH POLE	12,479,382	13.1%
WASILLA/PALMER	11,457,761	12.0%
JUNEAU/KETCHIKAN	9,348,276	9.8%
KENAI/SOLDOTNA/HOMER	7,339,693	7.7%
EAGLE RIVER/CHUGIAK	1,920,224	2.0%
KODIAK ISLAND	2,320,111	2.4%
OTHER GEOGRAPHIC REGION	11,312,526	11.9%
MORTGAGE INSURANCE		
UNINSURED	69,997,770	73.6%
PRIMARY MORTGAGE INSURANCE	13,718,136	14.4%
FEDERALLY INSURED - FHA	2,274,168	2.4%
FEDERALLY INSURED - VA	4,313,681	4.5%
FEDERALLY INSURED - RD	1,438,204	1.5%
FEDERALLY INSURED - HUD 184	3,383,816	3.6%
SELLER SERVICER		
WELLS FARGO	27,854,229	29.3%
ALASKA USA	14,921,774	15.7%
FIRST NATIONAL BANK OF AK	23,344,848	24.5%
OTHER SELLER SERVICER	29,004,925	30.5%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.689%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	156,924,592	99.8%
PARTICIPATION LOANS	375,841	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**157,300,433**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,163,530	1.38%
60 DAYS PAST DUE	138,488	0.09%
90 DAYS PAST DUE	563,206	0.36%
120+ DAYS PAST DUE	207,404	0.13%
TOTAL DELINQUENT	**3,072,628**	**1.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,196,929	17.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,309,503	2.7%
RURAL	24,422,797	15.5%
TAXABLE FIRST-TIME HOMEBUYER	39,570,475	25.2%
MULTI-FAMILY/SPECIAL NEEDS	52,564,509	33.4%
VETERANS MORTGAGE PROGRAM	3,702,829	2.4%
OTHER LOAN PROGRAM	5,533,390	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,633,238	62.1%
MULTI-FAMILY	42,557,091	27.1%
CONDO	9,459,281	6.0%
DUPLEX	5,740,964	3.6%
3-PLEX/4-PLEX	1,240,510	0.8%
OTHER PROPERTY TYPE	669,348	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	76,808,657	48.8%
FAIRBANKS/NORTH POLE	13,396,534	8.5%
WASILLA/PALMER	15,512,339	9.9%
JUNEAU/KETCHIKAN	11,588,590	7.4%
KENAI/SOLDOTNA/HOMER	13,531,452	8.6%
EAGLE RIVER/CHUGIAK	9,840,424	6.3%
KODIAK ISLAND	3,564,982	2.3%
OTHER GEOGRAPHIC REGION	13,057,456	8.3%
MORTGAGE INSURANCE		
UNINSURED	102,640,598	65.3%
PRIMARY MORTGAGE INSURANCE	40,595,092	25.8%
FEDERALLY INSURED - FHA	3,568,116	2.3%
FEDERALLY INSURED - VA	4,112,363	2.6%
FEDERALLY INSURED - RD	2,167,302	1.4%
FEDERALLY INSURED - HUD 184	4,216,962	2.7%
SELLER SERVICER		
WELLS FARGO	49,332,681	31.4%
ALASKA USA	29,640,969	18.8%
FIRST NATIONAL BANK OF AK	41,004,453	26.1%
OTHER SELLER SERVICER	37,322,331	23.7%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.988%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,074,999	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**106,074,999**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,061,104	1.94%
60 DAYS PAST DUE	849,183	0.80%
90 DAYS PAST DUE	992,945	0.94%
120+ DAYS PAST DUE	417,026	0.39%
TOTAL DELINQUENT	**4,320,258**	**4.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,666,691	31.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,647,216	4.4%
RURAL	13,496,762	12.7%
TAXABLE FIRST-TIME HOMEBUYER	16,292,116	15.4%
MULTI-FAMILY/SPECIAL NEEDS	33,228,312	31.3%
VETERANS MORTGAGE PROGRAM	1,401,641	1.3%
OTHER LOAN PROGRAM	3,342,261	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,842,900	60.2%
MULTI-FAMILY	31,200,259	29.4%
CONDO	3,891,353	3.7%
DUPLEX	5,885,073	5.5%
3-PLEX/4-PLEX	1,175,665	1.1%
OTHER PROPERTY TYPE	79,749	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	50,546,138	47.7%
FAIRBANKS/NORTH POLE	6,778,693	6.4%
WASILLA/PALMER	11,723,837	11.1%
JUNEAU/KETCHIKAN	5,542,966	5.2%
KENAI/SOLDOTNA/HOMER	8,243,400	7.8%
EAGLE RIVER/CHUGIAK	6,444,371	6.1%
KODIAK ISLAND	3,394,635	3.2%
OTHER GEOGRAPHIC REGION	13,400,959	12.6%
MORTGAGE INSURANCE		
UNINSURED	67,536,811	63.7%
PRIMARY MORTGAGE INSURANCE	23,472,792	22.1%
FEDERALLY INSURED - FHA	3,962,276	3.7%
FEDERALLY INSURED - VA	3,363,923	3.2%
FEDERALLY INSURED - RD	2,379,876	2.2%
FEDERALLY INSURED - HUD 184	5,359,320	5.1%
SELLER SERVICER		
WELLS FARGO	35,987,781	33.9%
ALASKA USA	23,541,593	22.2%
FIRST NATIONAL BANK OF AK	25,029,935	23.6%
OTHER SELLER SERVICER	21,515,691	20.3%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.290%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	31,749,923	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**31,749,923**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	457,979	1.44%
60 DAYS PAST DUE	267,080	0.84%
90 DAYS PAST DUE	149,600	0.47%
120+ DAYS PAST DUE	375,829	1.18%
TOTAL DELINQUENT	**1,250,488**	**3.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,136,246	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,958,218	9.3%
RURAL	13,404,014	42.2%
TAXABLE FIRST-TIME HOMEBUYER	3,483,348	11.0%
MULTI-FAMILY/SPECIAL NEEDS	6,618,695	20.8%
VETERANS MORTGAGE PROGRAM	324,379	1.0%
OTHER LOAN PROGRAM	825,023	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,977,759	69.2%
MULTI-FAMILY	5,680,057	17.9%
CONDO	1,880,994	5.9%
DUPLEX	1,174,597	3.7%
3-PLEX/4-PLEX	642,848	2.0%
OTHER PROPERTY TYPE	393,667	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	8,913,326	28.1%
FAIRBANKS/NORTH POLE	2,373,018	7.5%
WASILLA/PALMER	3,240,411	10.2%
JUNEAU/KETCHIKAN	1,918,421	6.0%
KENAI/SOLDOTNA/HOMER	3,843,805	12.1%
EAGLE RIVER/CHUGIAK	1,373,654	4.3%
KODIAK ISLAND	1,404,755	4.4%
OTHER GEOGRAPHIC REGION	8,682,533	27.3%
MORTGAGE INSURANCE		
UNINSURED	20,350,635	64.1%
PRIMARY MORTGAGE INSURANCE	3,883,063	12.2%
FEDERALLY INSURED - FHA	4,382,940	13.8%
FEDERALLY INSURED - VA	1,218,824	3.8%
FEDERALLY INSURED - RD	1,589,756	5.0%
FEDERALLY INSURED - HUD 184	324,705	1.0%
SELLER SERVICER		
WELLS FARGO	9,561,064	30.1%
ALASKA USA	8,519,965	26.8%
FIRST NATIONAL BANK OF AK	6,338,215	20.0%
OTHER SELLER SERVICER	7,330,680	23.1%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.650%
Weighted Average Remaining Term	376
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	166,512,112	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**166,512,112**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	318,601	0.19%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**318,601**	**0.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	21,299,432	12.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	408,800	0.2%
RURAL	29,978,373	18.0%
TAXABLE FIRST-TIME HOMEBUYER	26,891,251	16.1%
MULTI-FAMILY/SPECIAL NEEDS	84,347,692	50.7%
VETERANS MORTGAGE PROGRAM	2,978,453	1.8%
OTHER LOAN PROGRAM	608,111	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,900,963	41.4%
MULTI-FAMILY	82,585,917	49.6%
CONDO	5,127,442	3.1%
DUPLEX	7,134,394	4.3%
3-PLEX/4-PLEX	2,442,044	1.5%
OTHER PROPERTY TYPE	321,351	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	30,309,243	18.2%
FAIRBANKS/NORTH POLE	82,071,703	49.3%
WASILLA/PALMER	6,953,651	4.2%
JUNEAU/KETCHIKAN	7,236,523	4.3%
KENAI/SOLDOTNA/HOMER	10,391,900	6.2%
EAGLE RIVER/CHUGIAK	5,579,862	3.4%
KODIAK ISLAND	3,794,124	2.3%
OTHER GEOGRAPHIC REGION	20,175,105	12.1%
MORTGAGE INSURANCE		
UNINSURED	132,063,251	79.3%
PRIMARY MORTGAGE INSURANCE	23,153,077	13.9%
FEDERALLY INSURED - FHA	1,296,545	0.8%
FEDERALLY INSURED - VA	3,936,658	2.4%
FEDERALLY INSURED - RD	2,304,800	1.4%
FEDERALLY INSURED - HUD 184	3,757,781	2.3%
SELLER SERVICER		
WELLS FARGO	24,270,361	14.6%
ALASKA USA	15,077,383	9.1%
FIRST NATIONAL BANK OF AK	19,957,248	12.0%
OTHER SELLER SERVICER	107,207,119	64.4%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.955%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,098,279	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**89,098,279**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,013,242	1.14%
60 DAYS PAST DUE	281,654	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	173,281	0.19%
TOTAL DELINQUENT	**1,468,177**	**1.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	48,389,438	54.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,004,430	15.7%
RURAL	4,124,021	4.6%
TAXABLE FIRST-TIME HOMEBUYER	3,833,619	4.3%
MULTI-FAMILY/SPECIAL NEEDS	12,923,173	14.5%
VETERANS MORTGAGE PROGRAM	4,513,433	5.1%
OTHER LOAN PROGRAM	1,310,165	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,173,479	72.0%
MULTI-FAMILY	10,987,872	12.3%
CONDO	6,789,923	7.6%
DUPLEX	5,693,397	6.4%
3-PLEX/4-PLEX	1,293,332	1.5%
OTHER PROPERTY TYPE	160,275	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,752,422	45.7%
FAIRBANKS/NORTH POLE	7,896,440	8.9%
WASILLA/PALMER	13,726,321	15.4%
JUNEAU/KETCHIKAN	6,201,887	7.0%
KENAI/SOLDOTNA/HOMER	4,513,161	5.1%
EAGLE RIVER/CHUGIAK	8,953,433	10.0%
KODIAK ISLAND	2,534,087	2.8%
OTHER GEOGRAPHIC REGION	4,520,527	5.1%
MORTGAGE INSURANCE		
UNINSURED	39,331,232	44.1%
PRIMARY MORTGAGE INSURANCE	36,478,495	40.9%
FEDERALLY INSURED - FHA	3,322,935	3.7%
FEDERALLY INSURED - VA	4,440,346	5.0%
FEDERALLY INSURED - RD	2,432,950	2.7%
FEDERALLY INSURED - HUD 184	3,092,320	3.5%
SELLER SERVICER		
WELLS FARGO	39,951,713	44.8%
ALASKA USA	20,776,850	23.3%
FIRST NATIONAL BANK OF AK	9,115,685	10.2%
OTHER SELLER SERVICER	19,254,032	21.6%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.957%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,886,407	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**121,886,407**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,292,472	1.88%
60 DAYS PAST DUE	1,330,110	1.09%
90 DAYS PAST DUE	158,100	0.13%
120+ DAYS PAST DUE	800,910	0.66%
TOTAL DELINQUENT	**4,581,592**	**3.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	28,745,455	23.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,286,150	9.3%
RURAL	30,807,526	25.3%
TAXABLE FIRST-TIME HOMEBUYER	19,687,014	16.2%
MULTI-FAMILY/SPECIAL NEEDS	17,398,508	14.3%
VETERANS MORTGAGE PROGRAM	10,547,341	8.7%
OTHER LOAN PROGRAM	3,414,413	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,547,894	77.6%
MULTI-FAMILY	10,951,934	9.0%
CONDO	8,858,123	7.3%
DUPLEX	5,774,206	4.7%
3-PLEX/4-PLEX	1,113,716	0.9%
OTHER PROPERTY TYPE	640,534	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	46,194,808	37.9%
FAIRBANKS/NORTH POLE	12,235,319	10.0%
WASILLA/PALMER	14,564,245	11.9%
JUNEAU/KETCHIKAN	8,604,974	7.1%
KENAI/SOLDOTNA/HOMER	8,529,759	7.0%
EAGLE RIVER/CHUGIAK	6,384,808	5.2%
KODIAK ISLAND	6,061,988	5.0%
OTHER GEOGRAPHIC REGION	19,310,507	15.8%
MORTGAGE INSURANCE		
UNINSURED	63,787,148	52.3%
PRIMARY MORTGAGE INSURANCE	22,238,194	18.2%
FEDERALLY INSURED - FHA	10,379,273	8.5%
FEDERALLY INSURED - VA	12,882,548	10.6%
FEDERALLY INSURED - RD	4,975,845	4.1%
FEDERALLY INSURED - HUD 184	7,623,400	6.3%
SELLER SERVICER		
WELLS FARGO	45,816,823	37.6%
ALASKA USA	24,633,685	20.2%
FIRST NATIONAL BANK OF AK	19,418,678	15.9%
OTHER SELLER SERVICER	32,017,221	26.3%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.151%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,397,695	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**104,397,695**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,449,795	3.30%
60 DAYS PAST DUE	1,145,179	1.10%
90 DAYS PAST DUE	614,038	0.59%
120+ DAYS PAST DUE	372,713	0.36%
TOTAL DELINQUENT	**5,581,725**	**5.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,649,829	21.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,242,124	16.5%
RURAL	23,672,250	22.7%
TAXABLE FIRST-TIME HOMEBUYER	12,939,866	12.4%
MULTI-FAMILY/SPECIAL NEEDS	18,321,420	17.5%
VETERANS MORTGAGE PROGRAM	7,764,874	7.4%
OTHER LOAN PROGRAM	1,807,333	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,997,299	66.1%
MULTI-FAMILY	16,475,407	15.8%
CONDO	9,716,302	9.3%
DUPLEX	6,920,223	6.6%
3-PLEX/4-PLEX	906,479	0.9%
OTHER PROPERTY TYPE	1,381,985	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	44,806,246	42.9%
FAIRBANKS/NORTH POLE	8,758,851	8.4%
WASILLA/PALMER	9,934,818	9.5%
JUNEAU/KETCHIKAN	8,018,527	7.7%
KENAI/SOLDOTNA/HOMER	7,290,813	7.0%
EAGLE RIVER/CHUGIAK	4,213,928	4.0%
KODIAK ISLAND	4,783,573	4.6%
OTHER GEOGRAPHIC REGION	16,590,940	15.9%
MORTGAGE INSURANCE		
UNINSURED	59,561,932	57.1%
PRIMARY MORTGAGE INSURANCE	16,913,354	16.2%
FEDERALLY INSURED - FHA	12,291,734	11.8%
FEDERALLY INSURED - VA	9,869,284	9.5%
FEDERALLY INSURED - RD	3,364,975	3.2%
FEDERALLY INSURED - HUD 184	2,396,416	2.3%
SELLER SERVICER		
WELLS FARGO	37,760,487	36.2%
ALASKA USA	21,988,404	21.1%
FIRST NATIONAL BANK OF AK	20,469,614	19.6%
OTHER SELLER SERVICER	24,179,190	23.2%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.019%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,598,607	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,598,607**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	843,338	1.39%
60 DAYS PAST DUE	715,815	1.18%
90 DAYS PAST DUE	218,768	0.36%
120+ DAYS PAST DUE	128,626	0.21%
TOTAL DELINQUENT	**1,906,548**	**3.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,615,459	22.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,132,804	8.5%
RURAL	8,455,228	14.0%
TAXABLE FIRST-TIME HOMEBUYER	17,030,432	28.1%
MULTI-FAMILY/SPECIAL NEEDS	11,226,950	18.5%
VETERANS MORTGAGE PROGRAM	3,122,063	5.2%
OTHER LOAN PROGRAM	2,015,672	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,367,773	68.3%
MULTI-FAMILY	10,741,037	17.7%
CONDO	4,772,103	7.9%
DUPLEX	2,996,102	4.9%
3-PLEX/4-PLEX	380,375	0.6%
OTHER PROPERTY TYPE	341,217	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	26,827,659	44.3%
FAIRBANKS/NORTH POLE	6,433,747	10.6%
WASILLA/PALMER	9,347,357	15.4%
JUNEAU/KETCHIKAN	3,072,388	5.1%
KENAI/SOLDOTNA/HOMER	3,362,194	5.5%
EAGLE RIVER/CHUGIAK	3,013,176	5.0%
KODIAK ISLAND	2,156,855	3.6%
OTHER GEOGRAPHIC REGION	6,385,230	10.5%
MORTGAGE INSURANCE		
UNINSURED	30,175,143	49.8%
PRIMARY MORTGAGE INSURANCE	18,225,229	30.1%
FEDERALLY INSURED - FHA	4,316,538	7.1%
FEDERALLY INSURED - VA	3,407,414	5.6%
FEDERALLY INSURED - RD	1,180,163	1.9%
FEDERALLY INSURED - HUD 184	3,294,120	5.4%
SELLER SERVICER		
WELLS FARGO	19,493,756	32.2%
ALASKA USA	19,133,960	31.6%
FIRST NATIONAL BANK OF AK	7,076,713	11.7%
OTHER SELLER SERVICER	14,894,179	24.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	22,769,046	0	0	22,769,046	9.9%	4.357%	356	90	0	0.00%
CFTVT	317,998	0	0	317,998	0.1%	4.500%	355	101	0	0.00%
CHD04	9,785,536	9,697,036	0	19,482,572	8.5%	2.732%	219	90	662,532	3.40%
CMFTX	34,017,612	0	0	34,017,612	14.8%	5.765%	264	61	729,238	2.14%
CNCL	428,867	0	0	428,867	0.2%	4.000%	355	79	0	0.00%
CNCL2	4,782,777	0	0	4,782,777	2.1%	3.808%	344	85	0	0.00%
COHAP	9,503,568	2,342,581	0	11,846,149	5.1%	3.091%	337	86	267,998	2.26%
COMH	305,232	0	0	305,232	0.1%	3.212%	178	79	0	0.00%
COR	15,844,068	0	0	15,844,068	6.9%	3.808%	350	85	0	0.00%
COR15	748,522	0	0	748,522	0.3%	3.254%	175	75	0	0.00%
COR30	1,010,081	0	0	1,010,081	0.4%	3.800%	357	73	0	0.00%
CREOS	0	0	6,826,462	6,826,462	3.0%	0.000%	0	0	0	0.00%
CSPND	898,607	0	0	898,607	0.4%	6.605%	358	88	0	0.00%
CTAX	53,385,199	0	0	53,385,199	23.2%	3.806%	353	85	0	0.00%
CVETS	474,786	0	0	474,786	0.2%	3.375%	357	100	0	0.00%
ETAX	26,466,290	0	0	26,466,290	11.5%	3.695%	354	88	0	0.00%
SRETX	110,221	0	0	110,221	0.0%	3.500%	355	65	0	0.00%
SRHRF	29,814,147	199,642	0	30,013,789	13.0%	4.108%	312	73	307,282	1.02%
SRQ30	142,619	0	0	142,619	0.1%	5.250%	357	63	0	0.00%
SRX30	660,464	0	0	660,464	0.3%	3.625%	356	69	0	0.00%
	211,465,641	**12,239,259**	**6,826,462**	**230,531,362**	**100.0%**	**4.065%**	**321**	**81**	**1,967,049**	**0.88%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	40,648,394	1,533,258	0	42,181,652	45.4%	5.405%	243	72	3,781,812	8.97%
E021B	42,749,244	0	0	42,749,244	46.0%	5.726%	294	78	1,038,014	2.43%
E021C	8,078,277	0	0	8,078,277	8.7%	5.251%	268	75	304,223	3.77%
	91,475,915	**1,533,258**	**0**	**93,009,173**	**100.0%**	**5.539%**	**269**	**75**	**5,124,048**	**5.51%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	72,762,560	720,477	0	73,483,037	84.1%	4.741%	298	79	2,415,147	3.29%
E076B	7,674,850	1,455,074	0	9,129,924	10.4%	4.866%	227	71	872,847	9.56%
E07AL	4,756,049	0	0	4,756,049	5.4%	4.669%	303	76	95,848	2.02%
	85,193,458	**2,175,551**	**0**	**87,369,009**	**100.0%**	**4.750%**	**291**	**78**	**3,383,842**	**3.87%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	72,559,483	330,285	0	72,889,767	84.7%	4.816%	305	80	3,265,211	4.48%
E076C	7,276,849	666,806	0	7,943,655	9.2%	5.230%	235	76	1,497,508	18.85%
E07BL	5,238,880	0	0	5,238,880	6.1%	4.978%	292	78	575,580	10.99%
	85,075,211	**997,091**	**0**	**86,072,302**	**100.0%**	**4.864%**	**298**	**80**	**5,338,300**	**6.20%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	92,915,371	426,808	0	93,342,180	82.9%	4.674%	306	80	2,071,111	2.22%
E077C	13,143,816	370,401	0	13,514,216	12.0%	5.125%	239	72	2,130,708	15.77%
E07DL	5,801,255	0	0	5,801,255	5.1%	5.254%	299	80	99,615	1.72%
	111,860,443	**797,209**	**0**	**112,657,651**	**100.0%**	**4.758%**	**298**	**79**	**4,301,434**	**3.82%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	89,539,054	16,162,161	0	105,701,215	86.9%	4.096%	305	80	2,377,039	2.25%
E098A	8,647,840	557,496	0	9,205,337	7.6%	5.250%	247	75	1,543,540	16.77%
E09AL	6,787,967	0	0	6,787,967	5.6%	4.878%	306	80	386,940	5.70%
	104,974,861	**16,719,658**	**0**	**121,694,518**	**100.0%**	**4.227%**	**301**	**80**	**4,307,520**	**3.54%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	95,208,186	14,971,705	0	110,179,891	84.6%	3.973%	302	79	3,999,097	3.63%
E098B	12,057,854	550,072	0	12,607,926	9.7%	5.357%	257	77	2,535,395	20.11%
E09BL	7,457,494	0	0	7,457,494	5.7%	4.619%	315	81	260,446	3.49%
	114,723,534	**15,521,777**	**0**	**130,245,311**	**100.0%**	**4.144%**	**298**	**79**	**6,794,938**	**5.22%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	88,174,795	11,814,181	0	99,988,976	72.5%	4.157%	307	80	2,454,649	2.45%
E099C	30,150,647	0	0	30,150,647	21.9%	5.493%	271	77	2,042,311	6.77%
E09DL	7,713,130	0	0	7,713,130	5.6%	4.602%	309	82	294,950	3.82%
	126,038,572	**11,814,181**	**0**	**137,852,753**	**100.0%**	**4.474%**	**299**	**80**	**4,791,910**	**3.48%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	34,409,432	0	0	34,409,432	31.0%	4.236%	286	82	2,568,828	7.47%
E10A1	39,685,356	0	0	39,685,356	35.7%	4.512%	304	84	2,242,857	5.65%
E10AL	7,176,343	0	0	7,176,343	6.5%	5.673%	286	77	364,625	5.08%
E10B1	28,485,770	1,405,289	0	29,891,058	26.9%	5.014%	302	77	1,681,156	5.62%
	109,756,901	**1,405,289**	**0**	**111,162,189**	**100.0%**	**4.637%**	**297**	**81**	**6,857,466**	**6.17%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	79,521,702	2,686,354	0	82,208,056	50.0%	3.467%	294	81	3,738,664	4.55%
E11A1	6,287,718	0	0	6,287,718	3.8%	4.812%	177	55	541,383	8.61%
E11A2	16,369,986	0	0	16,369,986	10.0%	5.541%	275	77	1,378,463	8.42%
E11AL	19,096,407	2,124,885	0	21,221,292	12.9%	4.638%	293	74	0	0.00%
E11B1	31,486,332	6,786,987	0	38,273,319	23.3%	4.072%	275	74	937,619	2.45%
	152,762,145	**11,598,225**	**0**	**164,360,370**	**100.0%**	**4.017%**	**283**	**77**	**6,596,128**	**4.01%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
210 VETERANS COLLATERALIZED BONDS 2016 FIRST										
C1611	26,361,630	177,469	0	26,539,099	53.4%	4.691%	267	82	1,397,901	5.27%
C1612	11,362,333	1,075,290	0	12,437,622	25.0%	3.857%	331	91	0	0.00%
C161C	10,760,275	0	0	10,760,275	21.6%	6.828%	271	79	1,169,843	10.87%
	48,484,237	**1,252,759**	**0**	**49,736,996**	**100.0%**	**4.945%**	**284**	**84**	**2,567,744**	**5.16%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	136,744,074	2,360,102	0	139,104,176	100.0%	4.405%	297	78	5,219,074	3.75%
	136,744,074	**2,360,102**	**0**	**139,104,176**	**100.0%**	**4.405%**	**297**	**78**	**5,219,074**	**3.75%**
406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A										
GM16A	76,306,872	4,122,637	0	80,429,509	100.0%	4.231%	346	86	957,032	1.19%
	76,306,872	**4,122,637**	**0**	**80,429,509**	**100.0%**	**4.231%**	**346**	**86**	**957,032**	**1.19%**
501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A										
GP97A	17,251,019	0	0	17,251,019	100.0%	3.395%	179	80	0	0.00%
	17,251,019	**0**	**0**	**17,251,019**	**100.0%**	**3.395%**	**179**	**80**	**0**	**0.00%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	11,393,872	1,594,148	0	12,988,019	5.9%	3.850%	301	77	689	0.01%
GP012	9,916,602	2,296,798	0	12,213,401	5.6%	3.807%	296	78	456,470	3.74%
GP013	16,226,272	4,882,823	0	21,109,094	9.7%	3.486%	304	80	656,404	3.11%
GP01C	87,375,448	40,793,933	0	128,169,381	58.7%	3.413%	287	76	3,901,527	3.04%
GP10B	2,016,913	1,136,318	0	3,153,231	1.4%	3.006%	301	81	36,455	1.16%
GP11B	5,781,799	2,415,008	0	8,196,806	3.8%	3.252%	307	83	238,579	2.91%
GPGM1	24,397,375	8,246,389	0	32,643,764	14.9%	2.906%	300	78	976,458	2.99%
	157,108,281	**61,365,416**	**0**	**218,473,697**	**100.0%**	**3.380%**	**293**	**77**	**6,266,581**	**2.87%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	40,423,196	0	0	40,423,196	100.0%	5.123%	249	68	1,431,900	3.54%
	40,423,196	**0**	**0**	**40,423,196**	**100.0%**	**5.123%**	**249**	**68**	**1,431,900**	**3.54%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	6,132,174	0	0	6,132,174	100.0%	5.732%	231	66	275,097	4.49%
	6,132,174	**0**	**0**	**6,132,174**	**100.0%**	**5.732%**	**231**	**66**	**275,097**	**4.49%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	82,728,728	0	0	82,728,728	100.0%	5.281%	252	69	2,836,013	3.43%
	82,728,728	**0**	**0**	**82,728,728**	**100.0%**	**5.281%**	**252**	**69**	**2,836,013**	**3.43%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	95,125,776	0	0	95,125,776	100.0%	5.396%	265	69	2,642,827	2.78%
	95,125,776	**0**	**0**	**95,125,776**	**100.0%**	**5.396%**	**265**	**69**	**2,642,827**	**2.78%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	98,815,787	0	0	98,815,787	62.8%	5.225%	296	74	2,419,339	2.45%
SC13B	58,108,805	375,841	0	58,484,646	37.2%	3.783%	299	81	653,289	1.12%
	156,924,592	**375,841**	**0**	**157,300,433**	**100.0%**	**4.689%**	**297**	**77**	**3,072,628**	**1.95%**
608 STATE CAPITAL PROJECT BONDS 2014 SERIES A										
SC14A	106,074,999	0	0	106,074,999	100.0%	4.988%	287	73	4,320,258	4.07%
	106,074,999	**0**	**0**	**106,074,999**	**100.0%**	**4.988%**	**287**	**73**	**4,320,258**	**4.07%**
609 STATE CAPITAL PROJECT BONDS 2014 SERIES B										
SC14B	31,749,923	0	0	31,749,923	100.0%	5.290%	263	67	1,250,488	3.94%
	31,749,923	**0**	**0**	**31,749,923**	**100.0%**	**5.290%**	**263**	**67**	**1,250,488**	**3.94%**
610 STATE CAPITAL PROJECT BONDS 2014 SERIES C										
SC14C	166,512,112	0	0	166,512,112	100.0%	5.650%	376	76	318,601	0.19%
	166,512,112	**0**	**0**	**166,512,112**	**100.0%**	**5.650%**	**376**	**76**	**318,601**	**0.19%**
611 STATE CAPITAL PROJECT BONDS 2014 SERIES D										
SC14D	89,098,279	0	0	89,098,279	100.0%	4.955%	321	80	1,468,177	1.65%
	89,098,279	**0**	**0**	**89,098,279**	**100.0%**	**4.955%**	**321**	**80**	**1,468,177**	**1.65%**
612 STATE CAPITAL PROJECT BONDS 2015 SERIES A										
SC15A	121,886,407	0	0	121,886,407	100.0%	4.957%	278	76	4,581,592	3.76%
	121,886,407	**0**	**0**	**121,886,407**	**100.0%**	**4.957%**	**278**	**76**	**4,581,592**	**3.76%**
613 STATE CAPITAL PROJECT BONDS 2015 SERIES B										
SC15B	104,397,695	0	0	104,397,695	100.0%	5.151%	262	70	5,581,725	5.35%
	104,397,695	**0**	**0**	**104,397,695**	**100.0%**	**5.151%**	**262**	**70**	**5,581,725**	**5.35%**
614 STATE CAPITAL PROJECT BONDS 2015 SERIES C										
SC15C	60,598,607	0	0	60,598,607	100.0%	5.019%	277	77	1,906,548	3.15%
	60,598,607	**0**	**0**	**60,598,607**	**100.0%**	**5.019%**	**277**	**77**	**1,906,548**	**3.15%**
TOTAL	**2,690,873,651**	**144,278,253**	**6,826,462**	**2,841,978,366**	**100.0%**	**4.618%**	**296**	**77**	**94,158,918**	**3.32%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	696,873,505	30,604,946	727,478,450	25.7%	4.222%	314	79	15,811,197	2.17%
TAX-EXEMPT FIRST-TIME HOMEBUYER	628,257,741	73,408,860	701,666,601	24.7%	4.475%	287	79	40,798,461	5.81%
RURAL	421,085,467	18,522,841	439,608,308	15.5%	4.255%	271	72	8,942,616	2.03%
TAXABLE FIRST-TIME HOMEBUYER	411,820,881	14,080,275	425,901,156	15.0%	4.290%	308	83	17,358,488	4.08%
MULTI-FAMILY/SPECIAL NEEDS	376,820,484	0	376,820,484	13.3%	6.540%	299	68	6,134,424	1.63%
VETERANS	96,631,339	5,648,168	102,279,507	3.6%	4.571%	275	81	3,557,956	3.48%
NON-CONFORMING II	51,914,017	1,951,056	53,865,072	1.9%	4.035%	327	82	1,383,351	2.57%
NON-CONFORMING I	4,496,483	62,107	4,558,591	0.2%	4.169%	280	65	28,784	0.63%
AHGLP 5% PROGRAM	2,933,960	0	2,933,960	0.1%	5.000%	97	37	143,641	4.90%
OTHER LOAN PROGRAM	39,774	0	39,774	0.0%	8.711%	27	16	0	0.00%
AHFC TOTAL	**2,690,873,651**	**144,278,253**	**2,835,151,904**	**100.0%**	**4.618%**	**296**	**77**	**94,158,918**	**3.32%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,917,173,420	112,052,972	2,029,226,392	71.6%	4.315%	296	79	75,256,853	3.71%
MULTI-PLEX	338,164,995	0	338,164,995	11.9%	6.696%	299	66	4,398,045	1.30%
CONDOMINIUM	258,324,458	23,417,560	281,742,018	9.9%	4.482%	293	79	10,003,241	3.55%
DUPLEX	137,994,362	7,522,460	145,516,822	5.1%	4.328%	300	77	3,837,211	2.64%
FOUR-PLEX	21,120,641	875,372	21,996,013	0.8%	4.382%	306	76	322,612	1.47%
TRI-PLEX	9,898,878	173,824	10,072,703	0.4%	4.225%	298	72	0	0.00%
MOBILE HOME TYPE I	8,043,147	236,064	8,279,211	0.3%	4.712%	260	71	340,955	4.12%
MOBILE HOME TYPE II	153,749	0	153,749	0.0%	4.654%	108	51	0	0.00%
AHFC TOTAL	**2,690,873,651**	**144,278,253**	**2,835,151,904**	**100.0%**	**4.618%**	**296**	**77**	**94,158,918**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2017**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,126,139,322	62,739,896	1,188,879,218	41.9%	4.639%	296	78	43,498,927	3.66%
WASILLA	218,140,344	14,592,829	232,733,172	8.2%	4.537%	293	80	11,376,926	4.89%
FAIRBANKS	185,652,722	11,122,893	196,775,616	6.9%	4.587%	293	76	7,132,065	3.62%
JUNEAU	102,846,154	4,877,610	107,723,764	3.8%	4.549%	297	75	3,498,237	3.25%
KETCHIKAN	101,167,810	5,742,112	106,909,922	3.8%	4.172%	295	75	417,384	0.39%
SOLDOTNA	99,868,130	5,915,782	105,783,911	3.7%	4.032%	286	76	1,930,236	1.82%
EAGLE RIVER	100,037,236	5,057,599	105,094,835	3.7%	4.308%	304	81	3,185,279	3.03%
PALMER	94,899,344	6,112,046	101,011,390	3.6%	4.705%	289	78	3,982,412	3.94%
KODIAK	84,167,953	3,484,479	87,652,431	3.1%	4.467%	273	74	2,190,205	2.50%
FORT WAINWRIGHT	73,340,663	0	73,340,663	2.6%	8.000%	493	80	0	0.00%
NORTH POLE	68,695,152	3,687,915	72,383,067	2.6%	4.581%	290	81	3,318,197	4.58%
KENAI	50,821,503	3,594,767	54,416,270	1.9%	4.293%	290	78	2,641,069	4.85%
HOMER	39,682,169	1,877,903	41,560,072	1.5%	4.218%	280	70	576,053	1.39%
OTHER SOUTHEAST	36,508,039	1,425,405	37,933,444	1.3%	4.491%	267	69	914,628	2.41%
PETERSBURG	34,054,937	1,490,276	35,545,213	1.3%	3.901%	264	69	91,109	0.26%
OTHER SOUTHCENTRAL	32,776,169	2,425,657	35,201,825	1.2%	4.439%	285	75	1,401,224	3.98%
CHUGIAK	25,104,847	1,606,145	26,710,991	0.9%	4.312%	309	80	173,081	0.65%
SITKA	22,684,521	1,148,903	23,833,424	0.8%	4.279%	312	74	415,990	1.75%
BETHEL	21,684,492	476,010	22,160,502	0.8%	5.179%	227	71	753,908	3.40%
OTHER NORTH	21,135,485	414,730	21,550,215	0.8%	5.003%	228	67	1,241,156	5.76%
STERLING	19,908,588	935,251	20,843,839	0.7%	4.160%	287	76	384,249	1.84%
NIKISKI	19,605,046	755,674	20,360,719	0.7%	4.223%	290	76	631,019	3.10%
OTHER KENAI PENNINSULA	18,292,436	895,208	19,187,644	0.7%	4.424%	274	72	793,544	4.14%
OTHER SOUTHWEST	17,527,382	746,464	18,273,846	0.6%	5.001%	245	64	601,446	3.29%
CORDOVA	16,204,985	724,948	16,929,933	0.6%	4.271%	290	72	353,481	2.09%
NOME	15,399,407	586,956	15,986,363	0.6%	4.620%	269	75	1,051,457	6.58%
SEWARD	14,283,803	666,887	14,950,690	0.5%	4.870%	278	71	804,727	5.38%
VALDEZ	10,697,798	116,613	10,814,412	0.4%	4.401%	277	75	0	0.00%
CRAIG	9,927,415	508,020	10,435,434	0.4%	4.102%	269	68	225,956	2.17%
DELTA JUNCTION	9,619,799	549,278	10,169,077	0.4%	4.454%	275	74	574,952	5.65%
AHFC TOTAL	**2,690,873,651**	**144,278,253**	**2,835,151,904**	**100.0%**	**4.618%**	**296**	**77**	**94,158,918**	**3.32%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,100,779,510	50,576,459	1,151,355,968	40.6%	4.895%	293	66	23,720,651	2.06%
FEDERALLY INSURED - FHA	260,236,338	17,667,561	277,903,899	9.8%	5.003%	256	79	27,366,490	9.85%
UNINSURED - LTV > 80 (RURAL)	264,620,352	8,305,408	272,925,760	9.6%	4.567%	284	80	4,478,520	1.64%
PMI - RADIAN GUARANTY	212,366,562	11,557,856	223,924,418	7.9%	4.063%	330	88	3,979,304	1.78%
FEDERALLY INSURED - VA	151,020,732	9,625,030	160,645,762	5.7%	4.678%	270	84	9,425,453	5.87%
PMI - CMG MORTGAGE INSURANCE	135,341,469	9,907,927	145,249,396	5.1%	4.176%	325	87	2,838,304	1.95%
FEDERALLY INSURED - RD	128,323,078	11,172,812	139,495,890	4.9%	4.447%	282	87	8,061,781	5.78%
FEDERALLY INSURED - HUD 184	131,893,843	7,110,598	139,004,441	4.9%	4.312%	302	88	9,316,310	6.70%
PMI - ESSENT GUARANTY	103,364,513	6,810,158	110,174,672	3.9%	4.062%	341	90	1,296,216	1.18%
PMI - MORTGAGE GUARANTY	100,304,546	5,656,791	105,961,337	3.7%	4.080%	333	88	1,652,142	1.56%
PMI - UNITED GUARANTY	57,899,840	2,717,452	60,617,292	2.1%	4.123%	335	90	530,637	0.88%
PMI - GENWORTH GE	37,919,181	2,646,647	40,565,828	1.4%	4.106%	331	89	1,297,766	3.20%
PMI - PMI MORTGAGE INSURANCE	4,835,606	414,289	5,249,895	0.2%	4.873%	274	75	195,343	3.72%
PMI - NATIONAL MORTGAGE INSUR	1,224,545	66,683	1,291,227	0.0%	4.312%	349	85	0	0.00%
PMI - COMMONWEALTH	690,531	37,573	728,104	0.0%	5.150%	278	79	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	53,005	5,011	58,016	0.0%	6.053%	149	48	0	0.00%
AHFC TOTAL	**2,690,873,651**	**144,278,253**	**2,835,151,904**	**100.0%**	**4.618%**	**296**	**77**	**94,158,918**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2017**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
WELLS FARGO MORTGAGE	905,175,778	50,062,617	955,238,395	33.7%	4.597%	278	77	53,518,462	5.60%
ALASKA USA FCU	610,269,636	40,320,076	650,589,712	22.9%	4.452%	294	80	20,614,345	3.17%
FIRST NATIONAL BANK OF AK	365,253,761	14,597,906	379,851,667	13.4%	5.071%	276	70	10,254,474	2.70%
NORTHRIM BANK	274,368,458	17,267,930	291,636,388	10.3%	4.307%	333	83	2,517,731	0.86%
FIRST BANK	158,397,206	7,307,519	165,704,724	5.8%	3.991%	298	75	365,225	0.22%
COMMERCIAL LOANS	90,591,683	0	90,591,683	3.2%	7.123%	433	80	0	0.00%
DENALI FEDERAL CREDIT UNION	71,604,378	4,384,634	75,989,013	2.7%	4.053%	326	85	1,510,539	1.99%
MT. MCKINLEY MUTUAL SAVINGS	63,274,995	3,589,103	66,864,098	2.4%	4.247%	300	78	2,052,430	3.07%
SPIRIT OF ALASKA FCU	44,416,596	2,467,741	46,884,337	1.7%	4.397%	294	79	1,225,362	2.61%
AHFC (SUBSERVICED BY FNBA)	36,353,752	371,207	36,724,958	1.3%	5.401%	331	58	138,488	0.38%
DENALI STATE BANK	29,097,625	1,759,611	30,857,236	1.1%	4.338%	294	79	1,010,272	3.27%
KODIAK ISLAND HA	24,807,450	743,838	25,551,288	0.9%	4.279%	268	70	771,345	3.02%
MATANUSKA VALLEY FCU	5,119,425	414,609	5,534,034	0.2%	4.044%	334	75	0	0.00%
GUILD MORTGAGE	4,660,357	530,041	5,190,397	0.2%	4.079%	345	86	0	0.00%
TONGASS FCU	2,698,161	185,033	2,883,194	0.1%	4.233%	322	79	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	2,241,998	205,922	2,447,920	0.1%	3.854%	340	76	0	0.00%
TLINGIT-HAIDA HA	1,566,208	70,466	1,636,674	0.1%	4.657%	223	61	180,243	11.01%
PRIMARY RESIDENTIAL MORTGAGE	636,690	0	636,690	0.0%	4.125%	358	88	0	0.00%
CORNERSTONE HOME LENDING	339,495	0	339,495	0.0%	3.594%	356	82	0	0.00%
AHFC TOTAL	**2,690,873,651**	**144,278,253**	**2,835,151,904**	**100.0%**	**4.618%**	**296**	**77**	**94,158,918**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2017**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	932,368,390	375,841	932,744,231	32.9%	5.121%	300	74	25,142,843	2.70%
HOME MORTGAGE REVENUE BONDS	719,341,994	49,558,724	768,900,718	27.1%	4.624%	294	79	34,041,991	4.43%
MORTGAGE REVENUE BONDS	262,519,046	13,003,514	275,522,560	9.7%	4.267%	289	79	13,453,594	4.88%
GOVERNMENTAL PURPOSE BONDS	174,359,300	61,365,416	235,724,716	8.3%	3.381%	285	77	6,266,581	2.66%
AHFC GENERAL FUND	211,465,641	12,239,259	223,704,900	7.9%	4.065%	321	81	1,967,049	0.88%
GENERAL MORTGAGE REVENUE BONDS II	213,050,946	6,482,739	219,533,685	7.7%	4.341%	315	81	6,176,106	2.81%
STATE CAPITAL PROJECT BONDS	129,284,098	0	129,284,098	4.6%	5.253%	250	69	4,543,010	3.51%
COLLATERALIZED VETERANS BONDS	48,484,237	1,252,759	49,736,996	1.8%	4.945%	284	84	2,567,744	5.16%
AHFC TOTAL	**2,690,873,651**	**144,278,253**	**2,835,151,904**	**100.0%**	**4.618%**	**296**	**77**	**94,158,918**	**3.32%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2017**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**529,479,673**	**530,209,912**	**542,667,078**	**329,070,102**	**34,815,833**
MORTGAGE AND LOAN COMMITMENTS	**522,443,223**	**520,295,107**	**516,199,088**	**312,805,175**	**30,541,008**
MORTGAGE AND LOAN PURCHASES	**544,335,872**	**463,127,992**	**491,727,309**	**351,493,524**	**29,328,409**
MORTGAGE AND LOAN PAYOFFS	**219,206,635**	**240,116,152**	**235,978,891**	**206,796,128**	**14,989,135**
MORTGAGE AND LOAN FORECLOSURES	**15,534,178**	**14,122,693**	**8,040,474**	**6,403,845**	**140,094**

MORTGAGE PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,577	282,988	301,489	332,115	315,064
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.088%	4.001%	4.079%	4.266%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	353	326
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	85	84	84
FHA INSURANCE %	3.7%	3.4%	4.1%	3.8%	2.8%
VA INSURANCE %	4.9%	2.5%	2.2%	2.5%	0.5%
RD INSURANCE %	4.1%	3.1%	1.8%	1.7%	1.6%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.3%	0.9%
PRIMARY MORTGAGE INSURANCE %	32.8%	45.8%	41.8%	38.4%	40.9%
CONVENTIONAL UNINSURED %	48.0%	42.0%	48.6%	52.4%	53.3%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.8%	85.0%	84.7%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.2%	15.0%	15.3%
ANCHORAGE %	42.1%	46.6%	46.4%	43.2%	43.6%
OTHER ALASKAN CITY %	57.9%	53.4%	53.6%	56.8%	56.4%
WELLS FARGO %	40.3%	40.0%	12.4%	1.1%	0.6%
OTHER SELLER SERVICER %	59.7%	60.0%	87.6%	98.9%	99.4%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	1.2%

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,838	119,797,243	12,034,869
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,838	119,774,171	12,256,344
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	117,408,015	8,562,331
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	53,843,933	3,553,642
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	313,077	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	40.1%	33.4%	29.2%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	332,103	321,469
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.908%	3.706%	4.112%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	354	347
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	85	84
FHA INSURANCE %	2.5%	1.5%	2.0%	1.5%	0.0%
VA INSURANCE %	0.3%	1.6%	1.4%	2.8%	0.0%
RD INSURANCE %	0.9%	0.6%	0.5%	0.1%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.7%	55.2%	50.5%	52.4%	57.9%
CONVENTIONAL UNINSURED %	43.0%	38.9%	45.2%	42.7%	42.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	50.3%	48.7%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	49.7%	51.3%
WELLS FARGO %	51.4%	49.2%	15.6%	0.3%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.9%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**109,283,140**	**77,775,609**	**72,889,236**	**54,094,669**	**6,207,219**
MORTGAGE AND LOAN COMMITMENTS	**109,881,772**	**77,775,609**	**72,878,577**	**54,364,678**	**6,207,219**
MORTGAGE AND LOAN PURCHASES	**110,053,896**	**79,386,505**	**71,374,764**	**55,786,027**	**5,834,146**
MORTGAGE AND LOAN PAYOFFS	**70,270,175**	**72,597,611**	**64,633,068**	**52,145,885**	**4,690,117**
MORTGAGE AND LOAN FORECLOSURES	**8,098,646**	**4,952,649**	**5,164,144**	**3,005,922**	**140,094**

PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.5%	15.9%	19.9%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	218,386	228,089
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.584%	3.279%	3.660%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	90
FHA INSURANCE %	7.4%	3.6%	4.6%	4.8%	0.0%
VA INSURANCE %	5.6%	1.6%	2.7%	0.9%	2.4%
RD INSURANCE %	14.1%	9.2%	7.0%	7.4%	6.5%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	3.7%	4.4%
PRIMARY MORTGAGE INSURANCE %	33.8%	50.9%	45.9%	49.6%	62.5%
CONVENTIONAL UNINSURED %	28.4%	28.8%	35.2%	33.5%	24.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	62.4%	62.3%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	37.6%	37.7%
WELLS FARGO %	51.6%	45.8%	12.1%	2.1%	3.1%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.9%	96.9%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.4%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	**FY 2014**	**FY 2015**	**FY 2016**	**FY 2017 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**46,526,150**	**46,885,700**	**75,192,112**	**40,206,300**	**6,065,100**
MORTGAGE AND LOAN COMMITMENTS	**38,941,000**	**40,865,700**	**46,982,702**	**24,904,010**	**1,786,800**
MORTGAGE AND LOAN PURCHASES	**77,941,850**	**31,515,700**	**42,161,152**	**54,465,010**	**4,828,250**
MORTGAGE AND LOAN PAYOFFS	**14,524,869**	**18,951,041**	**10,247,173**	**21,018,474**	**749,981**
MORTGAGE AND LOAN FORECLOSURES	**457,199**	**2,934,570**	**438,583**	**1,132,925**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	8.6%	15.5%	16.5%
AVERAGE PURCHASE PRICE	2,219,202	743,545	833,324	2,083,153	857,325
WEIGHTED AVERAGE INTEREST RATE	7.243%	6.067%	6.029%	6.702%	5.887%
WEIGHTED AVERAGE BEGINNING TERM	406	289	299	356	211
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	69	73	74
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	10.6%	4.4%	6.9%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	89.4%	95.6%	93.1%
ANCHORAGE %	21.3%	71.8%	67.8%	46.8%	69.0%
OTHER ALASKAN CITY %	78.7%	28.2%	32.2%	53.2%	31.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	46,547,170	3,996,555
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	46,229,170	3,678,555
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	49,084,392	3,854,804
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	26,440,461	2,101,059
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	501,204	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.9%	14.0%	13.1%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	301,718	297,016
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.810%	3.616%	4.114%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	357	355
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	89	88
FHA INSURANCE %	6.5%	5.8%	7.1%	3.6%	0.0%
VA INSURANCE %	2.2%	0.6%	0.9%	1.2%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	1.6%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	3.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	55.2%	65.2%	65.8%	58.0%	65.0%
CONVENTIONAL UNINSURED %	22.1%	20.8%	22.9%	31.9%	35.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	54.0%	42.7%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	46.0%	57.3%
WELLS FARGO %	48.9%	40.5%	15.0%	0.3%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	0.8%	0.0%

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,071,778	39,688,516	3,508,838
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,071,778	39,688,516	3,508,838
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	45,711,799	4,930,104
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	37,629,634	3,177,609
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	502,612	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.8%	13.0%	16.8%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	278,992	286,702
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.838%	3.688%	3.768%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	341	333
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	85	82
FHA INSURANCE %	0.5%	1.7%	0.0%	0.9%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.5%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	1.3%	1.6%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.1%	10.7%	8.5%	14.3%	8.1%
CONVENTIONAL UNINSURED %	88.2%	79.8%	86.0%	83.0%	90.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	4.3%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	95.7%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	10.0%	7.4%

NON-CONFORMING	**FY 2014**	**FY 2015**	**FY 2016**	**FY 2017 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**17,439,844**	**15,839,016**	**18,136,826**	**9,071,963**	**1,210,265**
MORTGAGE AND LOAN COMMITMENTS	**17,439,844**	**15,510,066**	**18,465,776**	**8,743,989**	**1,210,265**
MORTGAGE AND LOAN PURCHASES	**20,265,620**	**11,751,435**	**18,713,504**	**10,605,309**	**684,750**
MORTGAGE AND LOAN PAYOFFS	**1,562,571**	**1,601,082**	**2,890,462**	**2,207,972**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.0%	2.3%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	364,915	371,000
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.745%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	85	92
FHA INSURANCE %	0.9%	3.1%	5.1%	3.3%	29.7%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	53.7%	70.3%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	43.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	37.5%	0.0%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	62.5%	100.0%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**1,659,902**	**4,469,730**	**5,871,598**	**6,979,348**	**342,187**
MORTGAGE AND LOAN COMMITMENTS	**1,659,902**	**4,469,730**	**5,871,598**	**6,979,348**	**342,187**
MORTGAGE AND LOAN PURCHASES	**1,657,367**	**3,854,339**	**6,452,214**	**7,094,048**	**615,524**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	2.0%	2.1%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	257,298	313,440
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.985%	4.437%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	88.8%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	7.5%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	3.6%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	9.3%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	90.7%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**15,874,205**	**8,777,801**	**10,635,016**	**6,953,393**	**1,450,800**
MORTGAGE AND LOAN COMMITMENTS	**15,874,205**	**8,777,801**	**10,635,016**	**6,953,393**	**1,450,800**
MORTGAGE AND LOAN PURCHASES	**18,086,759**	**7,077,431**	**7,042,102**	**4,501,714**	**0**
MORTGAGE AND LOAN PAYOFFS	**24,921,039**	**21,072,442**	**15,795,020**	**13,243,239**	**716,727**
MORTGAGE AND LOAN FORECLOSURES	**2,833,757**	**1,807,214**	**393,146**	**948,105**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.3%	N/A
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	376,045	N/A
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.254%	N/A
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	335	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	94	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	85.1%	78.1%	65.4%	78.3%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	9.4%	N/A
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	12.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	N/A
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	N/A
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	N/A
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	N/A
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	N/A

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	5,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	0.9%	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	50.0%	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	50.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	2,445,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.7%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	2,445,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**2,222,050**	**2,142,600**	**903,900**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**2,241,050**	**1,016,450**	**679,550**	**903,900**	**0**
MORTGAGE AND LOAN PURCHASES	**2,043,700**	**754,900**	**2,654,700**	**788,850**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**

PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	0.2%	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	788,850	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	12	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	0.0%	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	100.0%	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	100.0%	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	0.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**1,180,711**	**637,303**	**842,603**	**231,500**	**0**
MORTGAGE AND LOAN COMMITMENTS	**1,518,003**	**642,598**	**795,082**	**264,000**	**100,000**
MORTGAGE AND LOAN PURCHASES	**2,511,084**	**1,556,198**	**545,743**	**603,360**	**18,500**
MORTGAGE AND LOAN PAYOFFS	**960,259**	**298,135**	**416,649**	**266,530**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	0.1%
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	46,412	18,500
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	4.891%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	175	174
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	49	7
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	100.0%
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.4%	40.1%	38.8%	64.0%	0.0%
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	36.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$108,135,000	$61,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$0**	**$108,135,000**	**$543,865,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$18,070,000	$46,280,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$13,840,000	$0	$29,290,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$4,610,000	$0	$31,070,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$44,810,000	$83,940,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$280,000	$26,380,000	$2,285,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$24,830,000	$0	$46,530,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$43,560,000**	**$89,260,000**	**$239,395,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$7,490,000	$38,810,000	$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$0	$0	$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$107,885,000**	**$7,490,000**	**$38,810,000**	**$61,585,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$12,885,000	$15,105,000	$117,900,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$0	$55,000	$99,945,000
		General Mortgage Revenue Bonds II Total					**$245,890,000**	**$12,885,000**	**$15,160,000**	**$217,845,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$29,160,000	$0	$47,420,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$35,640,000	$0	$57,950,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$64,800,000**	**$18,400,000**	**$119,970,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$25,340,000	$0	$34,910,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$14,880,000	$0	$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$14,175,000	$0	$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$32,820,000	$0	$72,365,000
				State Capital Project Bonds Total			**$260,960,000**	**$87,215,000**	**$0**	**$173,745,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$18,210,000	$0	$81,150,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$3,610,000	$0	$91,505,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$1,685,000	$0	$27,600,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$105,000	$0	$78,000,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$4,550,000	$0	$106,985,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$785,000	$0	$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$485,000	$0	$55,135,000
				State Capital Project Bonds II Total			**$839,150,000**	**$29,430,000**	**$0**	**$809,720,000**
				Total AHFC Bonds and Notes			**$2,681,270,000**	**$245,380,000**	**$269,765,000**	**$2,166,125,000**
							Defeased Bonds (C0711/SC07A/SC07B)			**$49,580,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,116,545,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	11,695,000	38,305,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,440,000	23,560,000
							E021A Total	**$170,000,000**	**$0**	**$108,135,000**	**$61,865,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

Home Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys** / **Fitch**	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* *Aa2/VMIG1* *AA+/F1*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$0**	**$108,135,000**	**$543,865,000**

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	260,000	640,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	480,000	1,270,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	500,000	1,280,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	510,000	1,300,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	520,000	1,320,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	530,000	1,330,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	540,000	1,350,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	540,000	1,380,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	550,000	1,400,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	560,000	1,420,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	560,000	1,450,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	580,000	1,460,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	590,000	1,480,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	600,000	1,500,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	610,000	1,530,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	610,000	1,560,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	610,000	1,590,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	630,000	1,610,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	640,000	1,630,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	640,000	1,670,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	650,000	1,690,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	670,000	1,710,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	685,000	1,725,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	695,000	1,755,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	700,000	1,790,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	710,000	1,820,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	720,000	1,850,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	720,000	1,890,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	730,000	1,920,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	730,000	1,960,000
							E0911 Total	**$64,350,000**	**$0**	**$18,070,000**	**$46,280,000**

E10A1 Mortgage Revenue Bonds, 2010 Series A — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E10A1	**Mortgage Revenue Bonds, 2010 Series A**			**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$13,840,000**	**$0**	**$29,290,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**			**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$4,610,000**	**$0**	**$31,070,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,105,000	2,055,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,605,000	3,025,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	1,610,000	3,080,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	1,670,000	3,080,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	1,680,000	3,140,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	1,670,000	3,090,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	1,680,000	3,140,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	1,680,000	3,210,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	1,720,000	3,230,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	1,750,000	3,270,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	1,780,000	3,300,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	1,800,000	3,350,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	1,820,000	3,400,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	1,790,000	3,340,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,520,000	2,850,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,550,000	2,880,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,560,000	2,930,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,580,000	2,970,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,600,000	3,010,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	1,620,000	3,050,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,400,000	2,650,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,280,000	2,420,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,310,000	2,440,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,260,000	2,340,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	930,000	1,740,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	930,000	1,780,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	960,000	1,780,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	970,000	1,810,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	980,000	1,840,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,000,000	1,850,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	1,000,000	1,890,000
							E0912 Total	**$128,750,000**	**$0**	**$44,810,000**	**$83,940,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	80,000	120,000	0
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	70,000	155,000	0
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	70,000	220,000	0
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	60,000	330,000	0
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	455,000	35,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	540,000	50,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	635,000	55,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	725,000	65,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	815,000	75,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	910,000	80,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	1,005,000	85,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	1,090,000	100,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	1,185,000	105,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	1,275,000	115,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	1,370,000	120,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	1,465,000	135,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	1,560,000	140,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	1,650,000	150,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	1,745,000	155,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,835,000	165,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	1,930,000	170,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	2,020,000	180,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	2,110,000	190,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	1,235,000	115,000
							E11A1 Total	**$28,945,000**	**$280,000**	**$26,380,000**	**$2,285,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$24,830,000**	**$0**	**$46,530,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$43,560,000**	**$89,260,000**	**$239,395,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	570,000	995,000	0
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	525,000	1,100,000	0
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	450,000	1,235,000	0
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,300,000	450,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		6,855,000	0	5,085,000	1,770,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		8,685,000	0	6,505,000	2,180,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		13,685,000	0	10,235,000	3,450,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		15,000,000	0	11,265,000	3,735,000
							C0711 Total	**$57,885,000**	**$7,490,000**	**$38,810,000**	**$11,585,000**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	0	0	600,000
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	0	0	635,000
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	0	0	645,000
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$0**	**$0**	**$32,150,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P / Moodys / Fitch	
C1612	**Veterans Collateralized Bonds, 2016 Second**			**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$107,885,000**	**$7,490,000**	**$38,810,000**	**$61,585,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**			**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	110,000	40,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	180,000	75,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	255,000	110,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	325,000	145,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	410,000	175,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	485,000	210,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	570,000	245,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	645,000	280,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	730,000	315,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	815,000	345,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	895,000	390,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	980,000	425,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,075,000	465,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,160,000	505,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,255,000	545,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,345,000	580,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	210,000	90,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	225,000	100,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	250,000	110,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	275,000	115,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	290,000	130,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	315,000	135,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,270,000	1,000,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$12,885,000**	**$15,105,000**	**$117,900,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *N/A*	*AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0	1,195,000
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* *AA+*
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0	265,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0	270,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0	275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0	285,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0	285,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0	290,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0	295,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0	300,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0	305,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0	310,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0	320,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0	325,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0	330,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0	335,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0	340,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0	350,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0	355,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0	360,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0	370,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0	375,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0	380,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* / *AA+*
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0	390,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0	395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0	405,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0	410,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0	420,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	5,000	420,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	5,000	430,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	5,000	440,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	5,000	445,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	5,000	455,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	5,000	465,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	5,000	475,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	5,000	480,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	5,000	490,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	5,000	500,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	5,000	300,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$0**	**$55,000**	**$99,945,000**
				General Mortgage Revenue Bonds II Total			**$245,890,000**	**$12,885,000**	**$15,160,000**	**$217,845,000**
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$29,160,000**	**$0**	**$47,420,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$35,640,000**	**$0**	**$57,950,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$64,800,000**	**$18,400,000**	**$119,970,000**

State Capital Project Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$25,340,000**	**$0**	**$34,910,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$14,880,000**	**$0**	**$27,535,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P** / **Moodys**	**Fitch**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2*	*AA+*
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$14,175,000**	**$0**	**$38,935,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* / *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$32,820,000**	**$0**	**$72,365,000**
						State Capital Project Bonds Total	**$260,960,000**	**$87,215,000**	**$0**	**$173,745,000**
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+* / *N/A*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$18,210,000**	**$0**	**$81,150,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	Moodys	Fitch
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* *N/A*	*AA+*
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$3,610,000**	**$0**	**$91,505,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+* *N/A*	*AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$1,685,000**	**$0**	**$27,600,000**

State Capital Project Bonds II — S and P | Moodys | Fitch

SC14C State Capital Project Bonds II, 2014 Series C — **Taxable** — Prog: **610** — Yield: **N/A** — Delivery: **8/27/2014** — Underwriter: **FHLB Seattle** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC14D State Capital Project Bonds II, 2014 Series D — **Exempt** — Prog: **611** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$105,000**	**$0**	**$78,000,000**

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **612** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc** AA+	N/A	AA+
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$4,550,000**	**$0**	**$106,985,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan** AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$785,000**	**$0**	**$92,580,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan** AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan** AA+	N/A	AA+
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$485,000**	**$0**	**$55,135,000**
						State Capital Project Bonds II Total	**$839,150,000**	**$29,430,000**	**$0**	**$809,720,000**
Commercial Paper Total	**$62,616,000**					**Total AHFC Bonds**	**$2,681,270,000**	**$245,380,000**	**$269,765,000**	**$2,166,125,000**
								Defeased Bonds (C0711/SC07A/SC07B)		**$49,580,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,116,545,000**

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease $12,865,000 State Capital Project Bonds 2007 Series A and $21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional $3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. On July 26, 2016, AHFC used cash to defease $7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and $3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
3. AHFC has issued $18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$668,609	8.98%	150
Remaining Principal Balance:	$84,930,896	3-Months	$1,730,428	7.84%	131
Weighted Average Seasoning:	86	6-Months	$3,802,242	8.52%	142
Weighted Average Interest Rate:	5.567%	12-Months	$10,222,464	11.00%	183
Bond Yield (TIC):	N/A	Life	$301,658,795	12.48%	208

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$423,974	5.96%	99
Remaining Principal Balance:	$82,612,960	3-Months	$1,527,505	7.12%	119
Weighted Average Seasoning:	59	6-Months	$2,464,283	5.79%	97
Weighted Average Interest Rate:	4.754%	12-Months	$7,119,146	8.26%	138
Bond Yield (TIC):	N/A	Life	$122,390,785	16.25%	271

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$0	0.00%	0
Remaining Principal Balance:	$80,833,422	3-Months	$996,509	4.95%	82
Weighted Average Seasoning:	60	6-Months	$3,757,354	9.07%	151
Weighted Average Interest Rate:	4.857%	12-Months	$8,365,614	10.01%	167
Bond Yield (TIC):	N/A	Life	$103,776,820	14.20%	237

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$327,902	3.61%	60
Remaining Principal Balance:	$106,856,396	3-Months	$1,530,946	5.57%	93
Weighted Average Seasoning:	59	6-Months	$5,332,324	9.55%	159
Weighted Average Interest Rate:	4.731%	12-Months	$14,679,114	13.00%	217
Bond Yield (TIC):	N/A	Life	$134,995,714	14.76%	246

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,075,155	10.57%	176
Remaining Principal Balance:	$114,906,552	3-Months	$3,807,850	12.59%	210
Weighted Average Seasoning:	57	6-Months	$6,008,515	10.09%	168
Weighted Average Interest Rate:	4.189%	12-Months	$14,486,154	12.00%	200
Bond Yield (TIC):	N/A	Life	$132,845,664	15.81%	263

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,187,774	10.91%	182
Remaining Principal Balance:	$122,787,817	3-Months	$2,962,812	9.23%	154
Weighted Average Seasoning:	56	6-Months	$6,755,945	10.56%	176
Weighted Average Interest Rate:	4.115%	12-Months	$14,286,586	11.10%	185
Bond Yield (TIC):	N/A	Life	$137,744,857	15.92%	265

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$895,416	7.90%	132
Remaining Principal Balance:	$130,139,623	3-Months	$1,503,940	4.55%	76
Weighted Average Seasoning:	55	6-Months	$5,223,689	7.92%	132
Weighted Average Interest Rate:	4.466%	12-Months	$14,684,120	10.92%	182
Bond Yield (TIC):	N/A	Life	$131,739,323	15.83%	264

8 Mortgage Revenue Bonds, 2009 Series A-1

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$264,348	8.77%	146
Remaining Principal Balance:	$34,409,432	3-Months	$1,071,562	11.51%	192
Weighted Average Seasoning:	73	6-Months	$1,937,501	10.32%	172
Weighted Average Interest Rate:	4.236%	12-Months	$4,303,985	10.97%	183
Bond Yield (TIC):	3.362%	Life	$19,754,020	6.66%	111

9 Mortgage Revenue Bonds, 2010 Series A

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$118,239	3.51%	58
Remaining Principal Balance:	$39,685,356	3-Months	$402,627	3.94%	66
Weighted Average Seasoning:	54	6-Months	$1,068,812	5.43%	90
Weighted Average Interest Rate:	4.512%	12-Months	$2,537,580	6.34%	106
Bond Yield (TIC):	3.362%	Life	$17,006,370	6.79%	113

10 Mortgage Revenue Bonds, 2010 Series B

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$84,650	3.34%	56
Remaining Principal Balance:	$29,891,058	3-Months	$274,285	3.57%	59
Weighted Average Seasoning:	56	6-Months	$679,394	4.55%	76
Weighted Average Interest Rate:	5.014%	12-Months	$2,269,286	7.33%	122
Bond Yield (TIC):	3.362%	Life	$31,305,929	14.09%	235

11 Mortgage Revenue Bonds, 2009 Series A-2

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$693,505	9.59%	160
Remaining Principal Balance:	$82,208,056	3-Months	$1,878,510	8.61%	144
Weighted Average Seasoning:	62	6-Months	$3,315,236	7.55%	126
Weighted Average Interest Rate:	3.467%	12-Months	$9,952,064	10.58%	176
Bond Yield (TIC):	2.532%	Life	$29,727,971	5.27%	88

12 Mortgage Revenue Bonds, 2011 Series A

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$170,259	8.59%	143
Remaining Principal Balance:	$22,657,704	3-Months	$447,649	7.50%	125
Weighted Average Seasoning:	111	6-Months	$630,633	5.45%	91
Weighted Average Interest Rate:	5.339%	12-Months	$1,854,085	7.89%	132
Bond Yield (TIC):	2.532%	Life	$20,721,169	13.04%	217

13 Mortgage Revenue Bonds, 2011 Series B

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$192,376	5.84%	97
Remaining Principal Balance:	$38,273,319	3-Months	$1,072,743	10.41%	174
Weighted Average Seasoning:	74	6-Months	$3,105,465	14.67%	245
Weighted Average Interest Rate:	4.072%	12-Months	$6,355,674	14.47%	241
Bond Yield (TIC):	2.532%	Life	$46,209,414	14.92%	249

14 Veterans Collateralized Bonds, 2016 First

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$0	0.00%	0
Remaining Principal Balance:	$38,976,722	3-Months	$1,131,871	10.72%	179
Weighted Average Seasoning:	63	6-Months	$2,440,008	11.83%	197
Weighted Average Interest Rate:	4.425%	12-Months	$4,580,847	14.40%	240
Bond Yield (TIC):	2.578%	Life	$4,580,847	14.40%	240

15 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,363,547	11.05%	184
Remaining Principal Balance:	$139,104,176	3-Months	$3,748,292	10.46%	174
Weighted Average Seasoning:	55	6-Months	$10,063,976	13.60%	227
Weighted Average Interest Rate:	4.405%	12-Months	$20,541,763	14.08%	235
Bond Yield (TIC):	3.653%	Life	$77,371,958	10.21%	170

16 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$496,141	7.11%	270
Remaining Principal Balance:	$80,429,509	3-Months	$587,331	2.92%	111
Weighted Average Seasoning:	13	6-Months	$602,980	1.51%	64
Weighted Average Interest Rate:	4.231%	12-Months	$828,142	1.62%	73
Bond Yield (TIC):	2.532%	Life	$828,142	1.62%	73

17 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,172,054	6.22%	104
Remaining Principal Balance:	$218,473,697	3-Months	$4,520,522	8.06%	134
Weighted Average Seasoning:	56	6-Months	$9,668,787	8.61%	143
Weighted Average Interest Rate:	3.380%	12-Months	$23,025,276	10.19%	170
Bond Yield (TIC):	N/A	Life	$646,565,872	16.73%	279

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/31/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	13,595,000	-	**13,595,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,025,000	-	1,025,000
E0911	2,010,000	-	2,010,000
E0912	6,630,000	-	6,630,000
E11A1	1,920,000	-	1,920,000
GM12A	1,955,000	-	1,955,000
GM16A	55,000	-	55,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

March 31, 2017

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	47,420,000	57,950,000	38,305,000	23,560,000	34,910,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.84%	0.83%	0.86%	1.01%	1.01%	0.90%	0.94%	0.94%	0.84%	0.84%	0.84%	0.84%	1.58%	1.28%
Avg Rate	1.60%	1.16%	1.16%	1.37%	1.37%	1.16%	0.74%	0.71%	0.69%	0.17%	0.17%	0.19%	1.09%	0.85%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.84%	0.84%	0.89%	1.58%	1.28%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.60%	1.15%	1.15%	1.12%	1.12%	1.11%	0.62%	0.62%	0.62%	0.20%	0.20%	0.19%	0.19%	0.24%
SIFMA Spread	0.00%	0.01%	0.01%	0.25%	0.25%	0.05%	0.11%	0.08%	0.07%	(0.02%)	(0.03%)	0.00%	0.91%	0.61%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.62%	0.60%	0.62%	0.63%	0.63%	0.62%	0.66%	0.66%	0.60%	0.61%	0.60%	0.62%	1.41%	1.11%
FY 2017 Sprd	(0.00%)	(0.03%)	(0.01%)	0.00%	0.00%	(0.00%)	0.04%	0.04%	(0.02%)	(0.01%)	(0.02%)	(0.00%)	0.79%	0.49%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	47,420,000	2.453%	1.039%	1.414%	1.160%	2.574%	0.121%
GP01B	Merrill BofA	AA-/Aa3	12/01/30	57,950,000	4.143%	1.039%	3.104%	1.157%	4.261%	0.118%
E021A[1]	Goldman	AA-/Aa2	06/01/32	38,305,000	2.980%	0.689%	2.291%	1.371%	3.662%	0.682%
E021A[2]	Merrill BofA	AA-/Aa3	12/01/36	23,560,000	3.448%	1.058%	2.390%	1.371%	3.761%	0.313%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.051%	2.719%	1.085%	3.804%	0.034%
SC02C	JP Morgan	A+/Aa2	07/01/22	34,910,000	4.303%	1.224%	3.079%	1.159%	4.238%	(0.065%)
E071A[1]	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.689%	3.046%	0.723%	3.768%	0.034%
E071A[2]	JP Morgan	A+/Aa2	12/01/41	95,748,000	3.720%	0.689%	3.031%	0.695%	3.726%	0.006%
E091A[1]	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.283%	3.478%	0.174%	3.652%	(0.109%)
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.283%	3.478%	0.165%	3.643%	(0.118%)
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.283%	3.457%	0.172%	3.629%	(0.111%)
			TOTAL	**698,700,000**	**3.664%**	**0.647%**	**3.016%**	**0.680%**	**3.696%**	**0.032%**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
41,610,838	11,093,572	(30,517,266)
49,606,728	13,575,944	(36,030,784)
28,520,928	7,930,829	(20,590,100)
66,720,228	17,621,982	(49,098,246)
7,724,807	2,217,259	(5,507,548)
34,137,091	10,275,493	(23,861,597)
50,833,858	9,556,573	(41,277,285)
33,767,320	6,238,702	(27,528,617)
20,554,771	1,705,702	(18,849,069)
20,554,771	1,430,758	(19,124,013)
27,253,334	1,911,676	(25,341,658)
381,284,673	**83,558,489**	**(297,726,184)**

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY

#1 RA FY17		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2017	FY 2016
Wells Fargo	Allocation	9.1%	9.1%	17.4%	9.1%	7.0%	26.9%	21.4%	100.0%	100.0%
0.60%	Max Rate	0.84%	0.84%	0.90%	0.89%	1.01%	0.94%	1.58%	1.58%	1.26%
#1 RA FY16	Min Rate	0.36%	0.41%	0.36%	0.38%	0.43%	0.36%	0.97%	0.36%	0.01%
Wells Fargo	Avg Rate	0.60%	0.61%	0.61%	0.62%	0.63%	0.64%	1.19%	0.75%	0.28%
0.11%	SIFMA Spread	(0.02%)	(0.01%)	(0.01%)	(0.00%)	0.00%	0.01%	0.57%	0.12%	0.16%

MONTHLY FLOAT SUMMARY

March 31, 2017	
Total Bonds	**$2,116,545,000**
Total Float	**$888,745,000**
Self-Liquid	**$154,880,000**
Float %	**42.0%**
Hedge %	**78.6%**

AHFC LIQUIDITY ANALYSIS *(As of 3/31/17)*

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	78,826,466
SAM Commercial Paper Match	62,616,000
Alaska USA Operating DDAs	22,644,016
GEFONSI Self-Liquidity Reserve Fund	193,392,131
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	5,661,547
Governmental Purpose Bonds, 2001 Series A & B	4,742,583
Governmental Purpose Bonds, 2001 Series C	11,701
State Capital Project Bonds, 2002 Series C	3,327,330
Total Self-Liquidity Sources	**371,221,775**

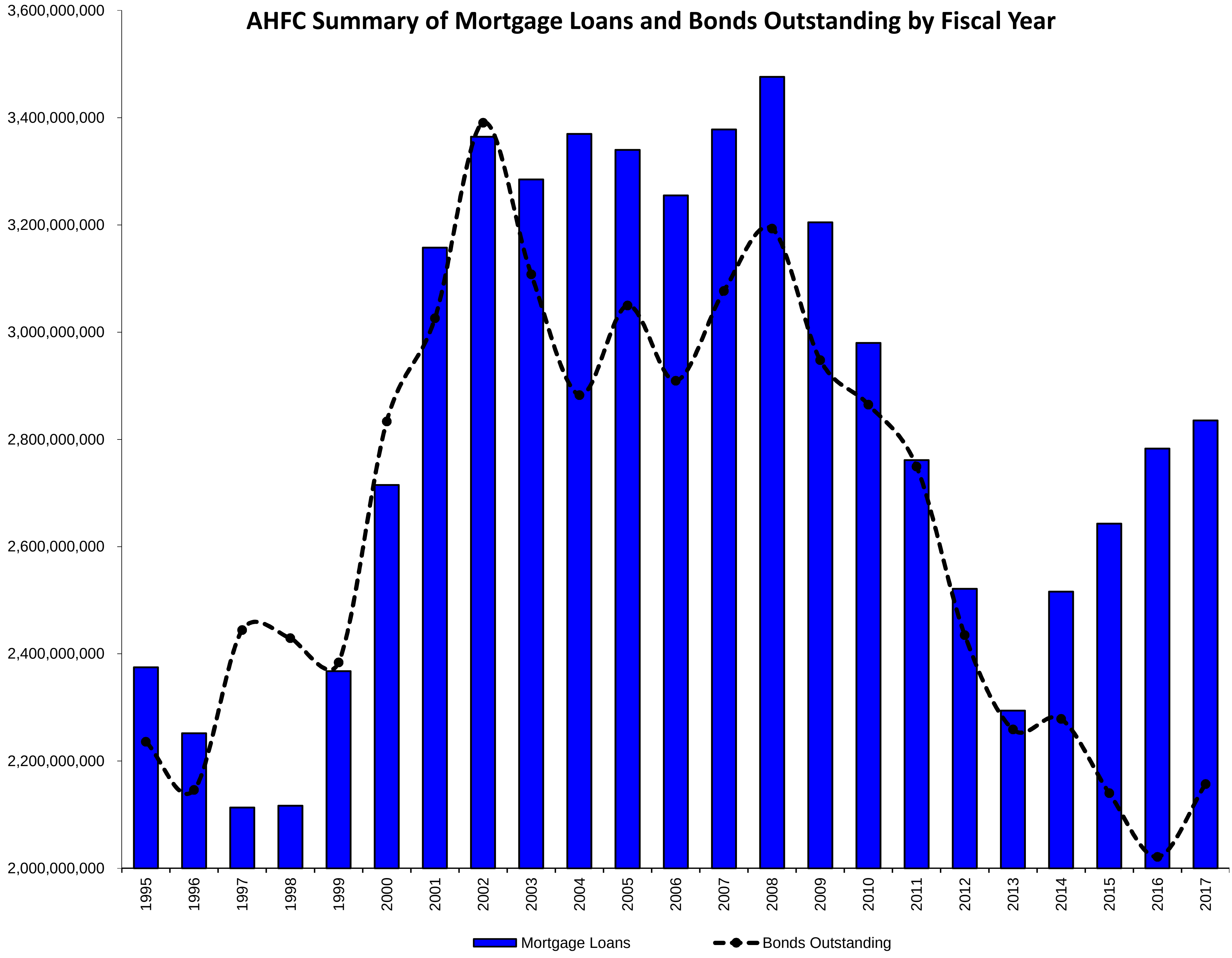
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
Hedged Varable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A & B	105,370,000
State Capital Project Bonds, 2002 Series C	34,910,000
Short-Term Warehouse Debt:	
Commercial Paper	62,616,000
Total Self-Liquidity Requirements	**217,496,000**
Excess of Sources over Requirements	**153,725,775**
Ratio of Sources to Requirements	**1.71**

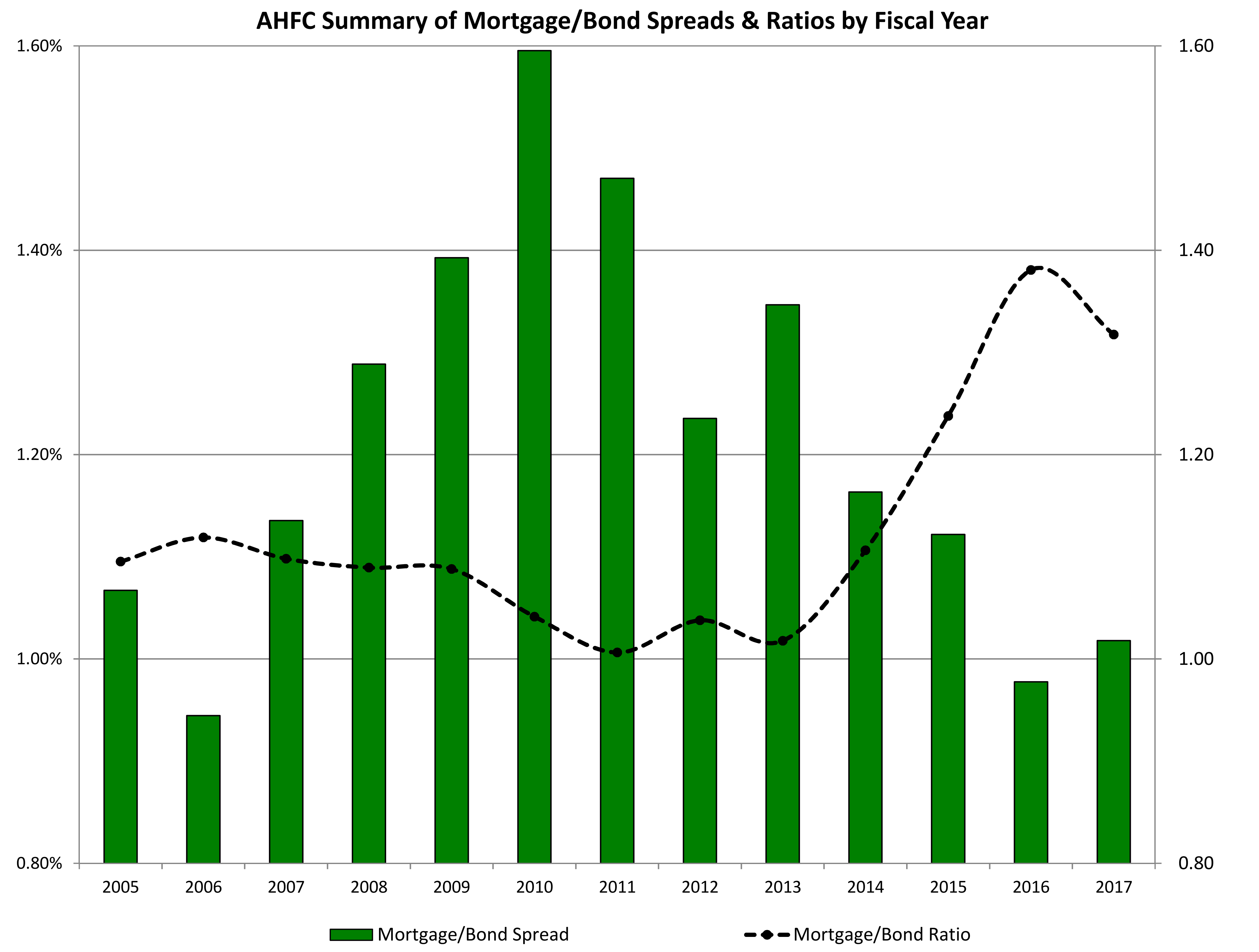
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	95,000,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	**135,880,000**

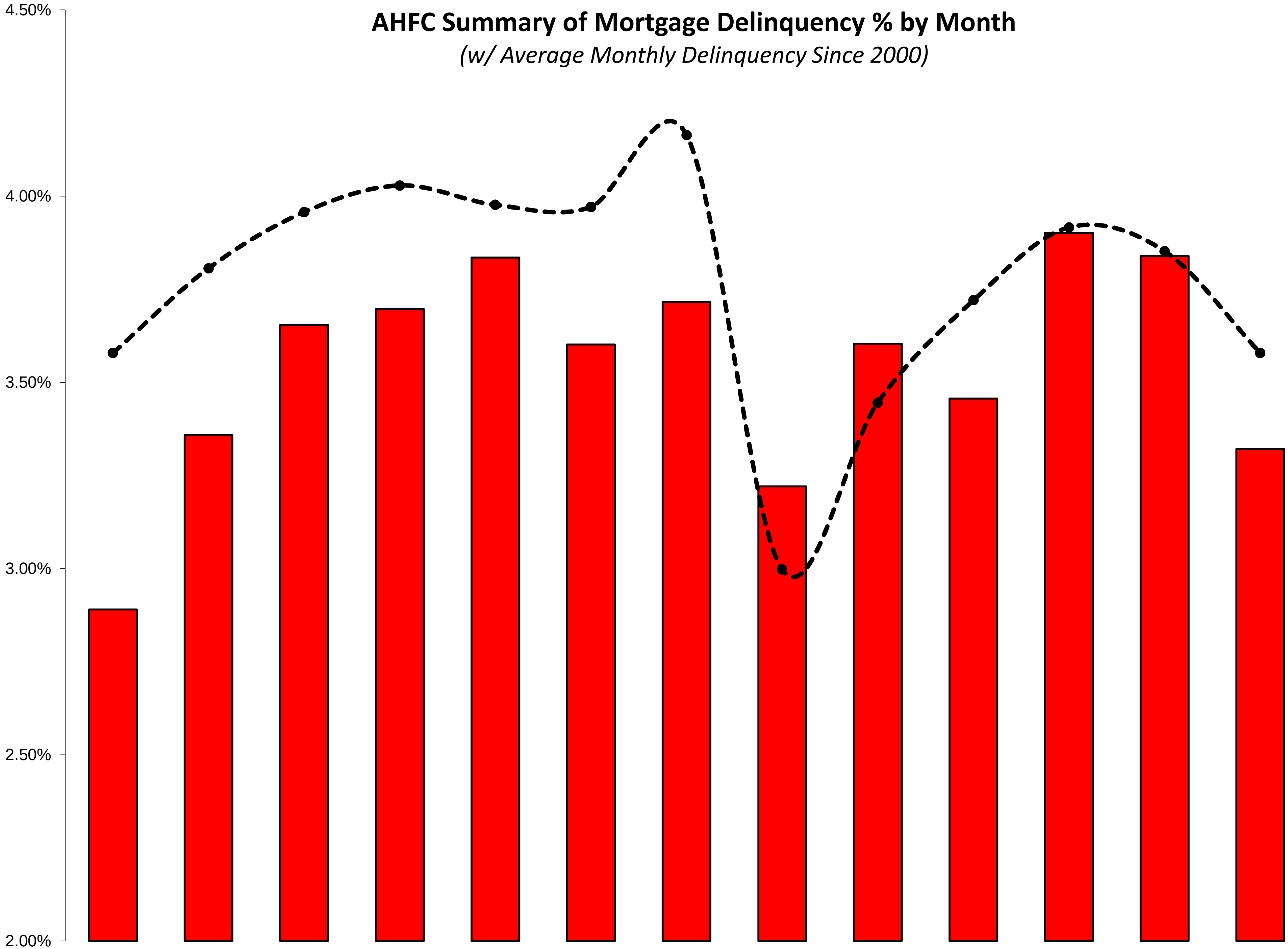
Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	271,870,000
Total Rating Agency Sources (- 10%)	334,099,597
Excess of Rating Agency Sources over Requirements	**62,229,597**
Excess Ratio of Rating Agency Sources to Requirements	**1.23**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	61,865,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**543,865,000**

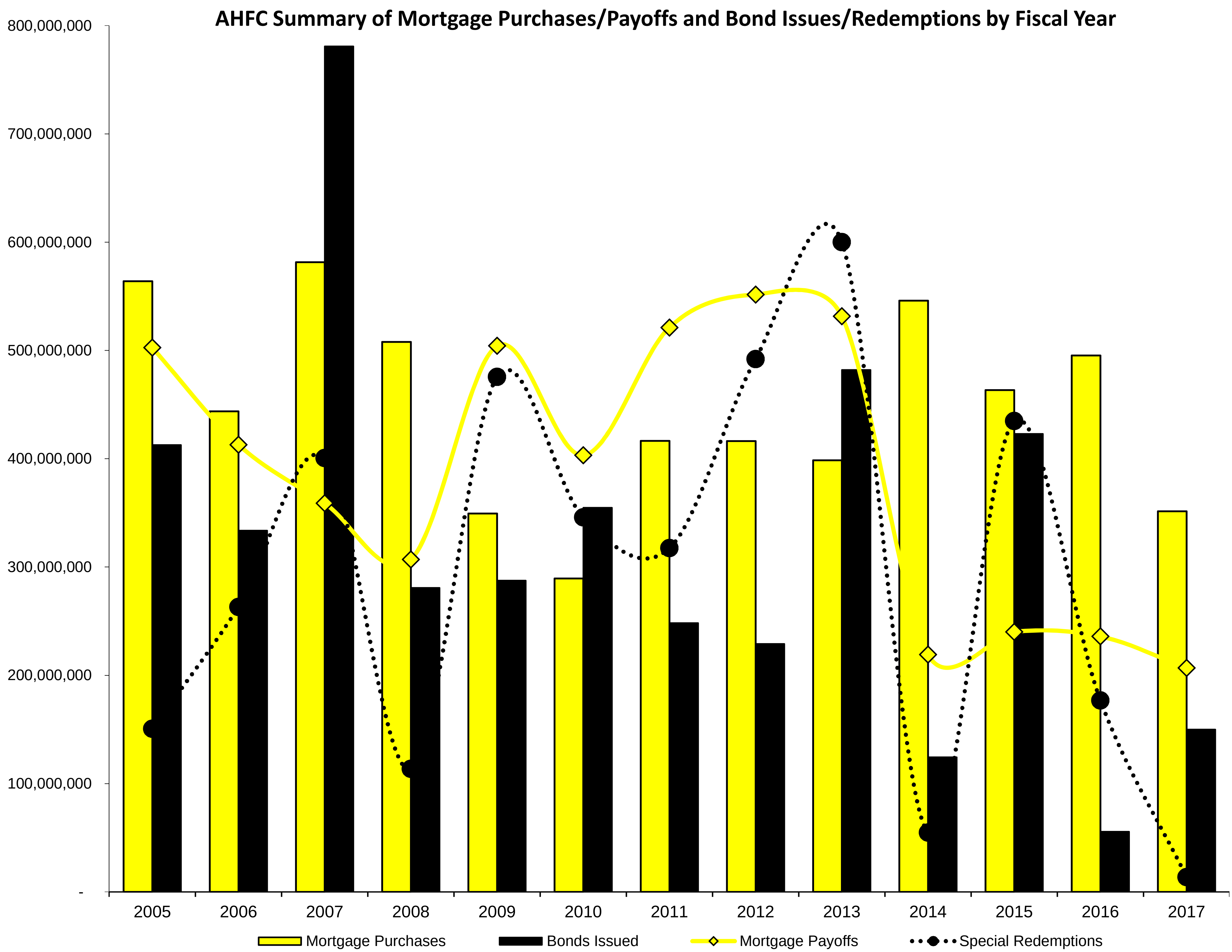
External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	61,865,000
Landesbank Baden-Württemberg SBPA (05/30/17)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (08/24/17)	80,870,000
Total External Liquidity Facilities	**543,865,000**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17
Del	2.89%	3.36%	3.65%	3.70%	3.83%	3.60%	3.72%	3.22%	3.60%	3.46%	3.90%	3.84%	3.32%
Avg	3.58%	3.81%	3.96%	4.03%	3.98%	3.97%	4.16%	3.00%	3.45%	3.72%	3.92%	3.85%	3.58%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure