Alaska Housing FINANCE CORPORATION

DECEMBER 2016

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2016 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	12/31/15	12/31/16	% Change
Total Mortgage Portfolio	**2,649,246,997**	**2,790,905,495**	**5.3%**	**2,752,848,440**	**2,830,332,422**	**2.8%**
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.70%	4.63%	(1.5%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.26%	3.46%	6.1%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.46%	0.31%	(32.6%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	281,111,970	259,291,149	(7.8%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	118,170,358	159,186,928	34.7%
Purchase/Payoff Variance	**223,286,840**	**259,425,541**	**16.2%**	**162,941,612**	**100,104,221**	**(38.6%)**
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.03%	4.13%	2.5%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,185,825,000	1,227,800,000	3.5%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	729,600,000	701,485,000	(3.9%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	**2,140,180,000**	**2,021,330,000**	**(5.6%)**	**2,105,470,000**	**2,119,330,000**	**0.7%**
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	249,465,000	157,665,000	(36.8%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.68%	3.62%	(1.6%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	55,620,000	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	28,845,000	13,595,000	(52.9%)
Issue/Redemption Variance	**(11,795,000)**	**(121,135,000)**	**(927.0%)**	**26,775,000**	**136,405,000**	**409.4%**
Issuance Average Yield %	2.03%	2.68%	32.0%	2.68	2.54%	N/A
Mortgage/Bond Spread %	**1.12%**	**0.98%**	**(12.5%)**	**1.02%**	**1.01%**	**(1.0%)**
Mortgage/Bond Ratio	**1.24**	**1.38**	**11.5%**	**1.31**	**1.34**	**2.1%**

Cash & Investments:	Investment Amounts as of Month End			Annual Returns as of Month End		
	12/31/15	12/31/16	% Change	12/31/15	12/31/16	% Change
GeFONSI SL Reserve	365,602,393	328,455,552	(10.2%)	0.46%	0.85%	84.8%
Bond Trust Funds	168,850,805	192,687,792	14.1%	0.60%	0.64%	6.7%
SAM General Fund	103,547,916	126,817,303	22.5%	0.19%	0.51%	168.4%
Mortgage Collections	33,327,081	32,204,195	(3.4%)	0.19%	0.45%	136.8%
HAP/Senior Funds	12,838,309	2,154	(100.0%)	0.57%	0.48%	(15.8%)
Total Investments	**684,166,504**	**680,166,996**	(0.6%)	**0.44%**	**0.71%**	60.0%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2016 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	31,896	32,594	2.2%
Investment Income	6,026	5,797	(3.8%)	892	1,062	19.1%
Externally Funded Programs	146,236	123,782	(15.4%)	26,246	18,426	(29.8%)
Rental Income	9,342	10,707	14.6%	2,616	2,714	3.7%
Other Revenue	2,355	4,952	110.3%	457	1,378	201.5%
Total Revenue	**290,099**	**274,180**	**(5.5%)**	**62,107**	**56,174**	**(9.6%)**
Interest Expenses	75,349	70,357	(6.6%)	17,593	17,539	(0.3%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	21,668	17,635	(18.6%)
Operations & Administration	53,287	58,373	9.5%	11,826	12,039	1.8%
Rental Housing Expenses	17,086	15,634	(8.5%)	3,947	2,763	(30.0%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	2,642	2,756	4.3%
Financing Expenses	5,064	3,556	(29.8%)	997	1,675	68.0%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(1,610)	(1,756)	(9.1%)
Total Expenses	**281,594**	**259,979**	**(7.7%)**	**57,063**	**52,651**	**(7.7%)**
Operating Income (Loss)	**8,505**	**14,201**	**67.0%**	**5,044**	**3,523**	**(30.2%)**
Contributions to the State	3,825	149	(96.1%)	3	77	2466.7%
Change in Net Position	**4,680**	**14,052**	**200.3%**	**5,041**	**3,446**	**(31.6%)**
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,939,544	4,047,778	2.7%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,449,022	2,544,799	3.9%
Net Position	**1,485,481**	**1,499,533**	**0.9%**	**1,490,522**	**1,502,979**	**0.8%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year		
	FY 2015	FY 2016	% Change
Change in Net Position	4,680	14,052	200.3%
Add - State Contributions	3,825	149	(96.1%)
Add - SCPB Debt Service	11,420	10,367	(9.2%)
Add - AHFC Capital Projects	14,642	16,030	9.5%
Adjusted Net Position Change	**34,567**	**40,598**	**17.4%**
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	**25,925**	**30,448**	**17.4%**

Through FY 2017 - First Quarter	
AHFC Dividend Summary	
SOA General Fund Transfers	789,698
SCPB Projects Debt Service	446,871
SOA Capital Projects	253,761
AHFC Capital Projects	497,303
Total Dividend Appropriations	**1,987,632**
Total Dividend Expenditures	**1,916,580**
Total Dividend Remaining	**71,052**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2016**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,683,241,921	94.80%
PARTICIPATION LOANS	139,393,627	4.92%
REAL ESTATE OWNED	7,696,873	0.27%
TOTAL PORTFOLIO	**2,830,332,422**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	51,280,610	1.82%
60 DAYS PAST DUE	20,782,956	0.74%
90 DAYS PAST DUE	7,585,546	0.27%
120+ DAYS PAST DUE	17,914,017	0.63%
TOTAL DELINQUENT	**97,563,129**	3.46%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.631%	TAX-EXEMPT FTHB %	25.0%
AVG REMAINING TERM	297	RURAL %	15.5%
AVG LOAN TO VALUE	77	TAXABLE %	25.3%
SINGLE FAMILY %	88.2%	MF/SPECIAL NEEDS %	13.2%
MULTI-FAMILY %	11.8%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	10.1%	TAX-EXEMPT VETS %	3.7%
VA INSURANCE %	5.9%	OTHER PROGRAM %	2.1%
PMI INSURANCE %	24.0%	ANCHORAGE %	41.6%
RD INSURANCE %	5.0%	OTHER CITY %	58.4%
HUD 184 INSURANCE %	5.0%	WELLS FARGO %	34.8%
UNINSURED %	49.7%	OTHER SERVICER %	65.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,479,673	530,209,912	542,674,078	246,783,920	43,142,180
MORTGAGE COMMITMENTS	522,443,223	520,295,107	516,216,088	233,272,425	34,782,225
MORTGAGE PURCHASES	544,335,872	463,127,992	491,727,309	259,291,149	32,691,751
AVG PURCHASE PRICE	301,577	282,988	301,489	334,342	320,727
AVG INTEREST RATE	4.520%	4.088%	4.002%	4.134%	3.868%
AVG BEGINNING TERM	357	346	347	358	338
AVG LOAN TO VALUE	87	87	85	85	80
INSURANCE %	52.3%	58.4%	51.7%	47.8%	52.1%
SINGLE FAMILY%	86.6%	94.0%	91.8%	83.6%	88.3%
ANCHORAGE %	42.1%	46.6%	46.4%	41.9%	43.0%
WELLS FARGO %	40.3%	40.0%	12.4%	1.2%	2.5%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	3.4%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	159,186,928	15,922,448
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	4,813,859	485,691

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2016**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.631%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,683,241,921	94.8%
PARTICIPATION LOANS	139,393,627	4.9%
REAL ESTATE OWNED	7,696,873	0.3%
TOTAL PORTFOLIO	**2,830,332,422**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	51,280,610	1.82%
60 DAYS PAST DUE	20,782,956	0.74%
90 DAYS PAST DUE	7,585,546	0.27%
120+ DAYS PAST DUE	17,914,017	0.63%
TOTAL DELINQUENT	**97,563,129**	**3.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	715,540,680	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	706,203,615	25.0%
RURAL	439,792,150	15.6%
TAXABLE FIRST-TIME HOMEBUYER	422,676,408	15.0%
MULTI-FAMILY/SPECIAL NEEDS	372,467,537	13.2%
VETERANS MORTGAGE PROGRAM	106,007,452	3.8%
OTHER LOAN PROGRAM	59,947,707	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,019,284,308	71.5%
MULTI-FAMILY	334,137,020	11.8%
CONDO	284,256,102	10.1%
DUPLEX	145,818,068	5.2%
3-PLEX/4-PLEX	30,892,571	1.1%
OTHER PROPERTY TYPE	8,247,479	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,177,480,063	41.7%
FAIRBANKS/NORTH POLE	344,091,607	12.2%
WASILLA/PALMER	333,318,316	11.8%
JUNEAU/KETCHIKAN	214,115,248	7.6%
KENAI/SOLDOTNA/HOMER	200,284,879	7.1%
EAGLE RIVER/CHUGIAK	131,848,543	4.7%
KODIAK ISLAND	87,924,125	3.1%
OTHER GEOGRAPHIC REGION	333,572,768	11.8%
MORTGAGE INSURANCE		
UNINSURED	1,406,591,854	49.8%
PRIMARY MORTGAGE INSURANCE	678,358,112	24.0%
FEDERALLY INSURED - FHA	286,613,714	10.2%
FEDERALLY INSURED - VA	167,613,419	5.9%
FEDERALLY INSURED - HUD 184	141,962,315	5.0%
FEDERALLY INSURED - RD	141,496,135	5.0%
SELLER SERVICER		
WELLS FARGO	985,782,968	34.9%
ALASKA USA	653,094,751	23.1%
FIRST NATIONAL BANK OF AK	385,799,148	13.7%
OTHER SELLER SERVICER	797,958,681	28.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.873%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	220,175,650	91.5%
PARTICIPATION LOANS	12,656,966	5.3%
REAL ESTATE OWNED	7,696,873	3.2%
TOTAL PORTFOLIO	**240,529,490**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,112,743	0.91%
60 DAYS PAST DUE	233,780	0.10%
90 DAYS PAST DUE	30,897	0.01%
120+ DAYS PAST DUE	151,628	0.07%
TOTAL DELINQUENT	**2,529,047**	**1.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	86,934,013	37.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,561,788	16.6%
RURAL	26,726,435	11.5%
TAXABLE FIRST-TIME HOMEBUYER	29,973,498	12.9%
MULTI-FAMILY/SPECIAL NEEDS	39,496,469	17.0%
VETERANS MORTGAGE PROGRAM	4,594,252	2.0%
OTHER LOAN PROGRAM	6,546,160	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	156,429,433	67.2%
MULTI-FAMILY	36,293,350	15.6%
CONDO	21,675,607	9.3%
DUPLEX	13,225,383	5.7%
3-PLEX/4-PLEX	4,735,285	2.0%
OTHER PROPERTY TYPE	473,558	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	111,391,661	47.8%
FAIRBANKS/NORTH POLE	24,129,602	10.4%
WASILLA/PALMER	26,178,868	11.2%
JUNEAU/KETCHIKAN	20,069,719	8.6%
KENAI/SOLDOTNA/HOMER	13,365,767	5.7%
EAGLE RIVER/CHUGIAK	11,730,133	5.0%
KODIAK ISLAND	4,847,878	2.1%
OTHER GEOGRAPHIC REGION	21,118,988	9.1%
MORTGAGE INSURANCE		
UNINSURED	125,609,747	53.9%
PRIMARY MORTGAGE INSURANCE	83,885,356	36.0%
FEDERALLY INSURED - FHA	6,602,263	2.8%
FEDERALLY INSURED - VA	8,622,737	3.7%
FEDERALLY INSURED - HUD 184	2,915,507	1.3%
FEDERALLY INSURED - RD	5,197,007	2.2%
SELLER SERVICER		
WELLS FARGO	25,909,782	11.1%
ALASKA USA	52,474,041	22.5%
FIRST NATIONAL BANK OF AK	19,464,864	8.4%
OTHER SELLER SERVICER	134,983,929	58.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.562%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,319,097	98.2%
PARTICIPATION LOANS	1,647,147	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,966,243**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,556,852	2.75%
60 DAYS PAST DUE	1,080,516	1.16%
90 DAYS PAST DUE	501,055	0.54%
120+ DAYS PAST DUE	905,713	0.97%
TOTAL DELINQUENT	**5,044,136**	**5.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	13,374,151	14.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,520,658	65.1%
RURAL	14,483,795	15.6%
TAXABLE FIRST-TIME HOMEBUYER	2,809,547	3.0%
MULTI-FAMILY/SPECIAL NEEDS	1,016,266	1.1%
VETERANS MORTGAGE PROGRAM	159,570	0.2%
OTHER LOAN PROGRAM	602,256	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,587,362	72.7%
MULTI-FAMILY	1,016,266	1.1%
CONDO	18,494,997	19.9%
DUPLEX	4,462,236	4.8%
3-PLEX/4-PLEX	1,263,351	1.4%
OTHER PROPERTY TYPE	142,033	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,105,229	45.3%
FAIRBANKS/NORTH POLE	9,167,961	9.9%
WASILLA/PALMER	11,661,505	12.5%
JUNEAU/KETCHIKAN	8,202,410	8.8%
KENAI/SOLDOTNA/HOMER	7,167,643	7.7%
EAGLE RIVER/CHUGIAK	2,542,545	2.7%
KODIAK ISLAND	2,931,728	3.2%
OTHER GEOGRAPHIC REGION	9,187,223	9.9%
MORTGAGE INSURANCE		
UNINSURED	35,897,419	38.6%
PRIMARY MORTGAGE INSURANCE	12,678,668	13.6%
FEDERALLY INSURED - FHA	25,362,293	27.3%
FEDERALLY INSURED - VA	5,205,915	5.6%
FEDERALLY INSURED - HUD 184	6,344,542	6.8%
FEDERALLY INSURED - RD	7,477,406	8.0%
SELLER SERVICER		
WELLS FARGO	40,406,201	43.5%
ALASKA USA	22,899,963	24.6%
FIRST NATIONAL BANK OF AK	14,368,868	15.5%
OTHER SELLER SERVICER	15,291,212	16.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.762%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,543,184	97.4%
PARTICIPATION LOANS	2,240,094	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**85,783,278**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,738,858	2.03%
60 DAYS PAST DUE	265,643	0.31%
90 DAYS PAST DUE	185,564	0.22%
120+ DAYS PAST DUE	1,065,882	1.24%
TOTAL DELINQUENT	**3,255,947**	**3.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	22,776,050	26.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,631,352	34.5%
RURAL	23,803,228	27.7%
TAXABLE FIRST-TIME HOMEBUYER	6,721,000	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	663,241	0.8%
OTHER LOAN PROGRAM	2,188,407	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,923,797	79.2%
MULTI-FAMILY	0	0.0%
CONDO	10,994,535	12.8%
DUPLEX	4,345,029	5.1%
3-PLEX/4-PLEX	2,227,664	2.6%
OTHER PROPERTY TYPE	292,254	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	31,522,852	36.7%
FAIRBANKS/NORTH POLE	7,320,692	8.5%
WASILLA/PALMER	8,917,365	10.4%
JUNEAU/KETCHIKAN	7,422,801	8.7%
KENAI/SOLDOTNA/HOMER	10,653,030	12.4%
EAGLE RIVER/CHUGIAK	2,868,415	3.3%
KODIAK ISLAND	2,410,027	2.8%
OTHER GEOGRAPHIC REGION	14,668,097	17.1%
MORTGAGE INSURANCE		
UNINSURED	44,469,793	51.8%
PRIMARY MORTGAGE INSURANCE	18,124,048	21.1%
FEDERALLY INSURED - FHA	8,177,766	9.5%
FEDERALLY INSURED - VA	3,637,233	4.2%
FEDERALLY INSURED - HUD 184	4,993,979	5.8%
FEDERALLY INSURED - RD	6,380,461	7.4%
SELLER SERVICER		
WELLS FARGO	37,861,321	44.1%
ALASKA USA	22,421,788	26.1%
FIRST NATIONAL BANK OF AK	10,400,397	12.1%
OTHER SELLER SERVICER	15,099,773	17.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.877%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,645,985	98.7%
PARTICIPATION LOANS	1,075,172	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,721,156**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,327,500	2.81%
60 DAYS PAST DUE	1,492,681	1.80%
90 DAYS PAST DUE	315,484	0.38%
120+ DAYS PAST DUE	1,113,128	1.35%
TOTAL DELINQUENT	**5,248,793**	**6.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,700,996	33.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,843,764	34.9%
RURAL	13,926,852	16.8%
TAXABLE FIRST-TIME HOMEBUYER	10,574,275	12.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	782,125	0.9%
OTHER LOAN PROGRAM	893,145	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,747,877	81.9%
MULTI-FAMILY	0	0.0%
CONDO	10,013,398	12.1%
DUPLEX	4,108,658	5.0%
3-PLEX/4-PLEX	851,223	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,938,296	43.4%
FAIRBANKS/NORTH POLE	5,349,564	6.5%
WASILLA/PALMER	10,199,069	12.3%
JUNEAU/KETCHIKAN	5,956,652	7.2%
KENAI/SOLDOTNA/HOMER	6,793,746	8.2%
EAGLE RIVER/CHUGIAK	5,439,619	6.6%
KODIAK ISLAND	3,359,136	4.1%
OTHER GEOGRAPHIC REGION	9,685,075	11.7%
MORTGAGE INSURANCE		
UNINSURED	32,936,782	39.8%
PRIMARY MORTGAGE INSURANCE	23,422,396	28.3%
FEDERALLY INSURED - FHA	11,214,659	13.6%
FEDERALLY INSURED - VA	3,363,178	4.1%
FEDERALLY INSURED - HUD 184	5,376,237	6.5%
FEDERALLY INSURED - RD	6,407,904	7.7%
SELLER SERVICER		
WELLS FARGO	38,683,249	46.8%
ALASKA USA	19,086,606	23.1%
FIRST NATIONAL BANK OF AK	10,101,104	12.2%
OTHER SELLER SERVICER	14,850,198	18.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.761%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,839,313	99.2%
PARTICIPATION LOANS	842,467	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**109,681,780**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,153,061	1.96%
60 DAYS PAST DUE	1,035,497	0.94%
90 DAYS PAST DUE	368,658	0.34%
120+ DAYS PAST DUE	929,840	0.85%
TOTAL DELINQUENT	**4,487,057**	**4.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	46,145,725	42.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,594,518	28.8%
RURAL	14,258,712	13.0%
TAXABLE FIRST-TIME HOMEBUYER	15,173,724	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,509,101	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,099,883	80.3%
MULTI-FAMILY	0	0.0%
CONDO	13,878,408	12.7%
DUPLEX	5,426,383	4.9%
3-PLEX/4-PLEX	1,992,622	1.8%
OTHER PROPERTY TYPE	284,483	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	52,398,535	47.8%
FAIRBANKS/NORTH POLE	10,643,094	9.7%
WASILLA/PALMER	11,167,107	10.2%
JUNEAU/KETCHIKAN	10,909,417	9.9%
KENAI/SOLDOTNA/HOMER	5,254,977	4.8%
EAGLE RIVER/CHUGIAK	3,657,802	3.3%
KODIAK ISLAND	2,577,498	2.3%
OTHER GEOGRAPHIC REGION	13,073,350	11.9%
MORTGAGE INSURANCE		
UNINSURED	45,072,366	41.1%
PRIMARY MORTGAGE INSURANCE	36,586,591	33.4%
FEDERALLY INSURED - FHA	13,667,314	12.5%
FEDERALLY INSURED - VA	3,597,267	3.3%
FEDERALLY INSURED - HUD 184	5,874,842	5.4%
FEDERALLY INSURED - RD	4,883,399	4.5%
SELLER SERVICER		
WELLS FARGO	43,977,287	40.1%
ALASKA USA	29,460,147	26.9%
FIRST NATIONAL BANK OF AK	10,715,753	9.8%
OTHER SELLER SERVICER	25,528,593	23.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.208%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,576,536	85.2%
PARTICIPATION LOANS	17,266,488	14.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**116,843,023**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,890,887	1.62%
60 DAYS PAST DUE	1,130,436	0.97%
90 DAYS PAST DUE	324,889	0.28%
120+ DAYS PAST DUE	1,961,608	1.68%
TOTAL DELINQUENT	**5,307,820**	**4.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	41,376,818	35.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,493,548	27.8%
RURAL	12,622,208	10.8%
TAXABLE FIRST-TIME HOMEBUYER	24,379,081	20.9%
MULTI-FAMILY/SPECIAL NEEDS	365,154	0.3%
VETERANS MORTGAGE PROGRAM	1,522,156	1.3%
OTHER LOAN PROGRAM	4,084,058	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,433,740	78.3%
MULTI-FAMILY	365,154	0.3%
CONDO	16,087,690	13.8%
DUPLEX	8,103,096	6.9%
3-PLEX/4-PLEX	650,178	0.6%
OTHER PROPERTY TYPE	203,165	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	56,696,834	48.5%
FAIRBANKS/NORTH POLE	11,663,670	10.0%
WASILLA/PALMER	14,879,758	12.7%
JUNEAU/KETCHIKAN	7,587,625	6.5%
KENAI/SOLDOTNA/HOMER	7,499,187	6.4%
EAGLE RIVER/CHUGIAK	5,121,282	4.4%
KODIAK ISLAND	2,586,482	2.2%
OTHER GEOGRAPHIC REGION	10,808,184	9.3%
MORTGAGE INSURANCE		
UNINSURED	45,403,205	38.9%
PRIMARY MORTGAGE INSURANCE	34,848,292	29.8%
FEDERALLY INSURED - FHA	14,931,454	12.8%
FEDERALLY INSURED - VA	5,921,950	5.1%
FEDERALLY INSURED - HUD 184	8,707,701	7.5%
FEDERALLY INSURED - RD	7,030,421	6.0%
SELLER SERVICER		
WELLS FARGO	50,276,227	43.0%
ALASKA USA	30,172,847	25.8%
FIRST NATIONAL BANK OF AK	13,082,652	11.2%
OTHER SELLER SERVICER	23,311,297	20.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.110%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,296,684	87.2%
PARTICIPATION LOANS	16,024,598	12.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**125,321,282**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,238,943	3.38%
60 DAYS PAST DUE	703,092	0.56%
90 DAYS PAST DUE	594,245	0.47%
120+ DAYS PAST DUE	1,549,792	1.24%
TOTAL DELINQUENT	**7,086,072**	**5.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	37,496,020	29.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,663,935	28.5%
RURAL	13,710,315	10.9%
TAXABLE FIRST-TIME HOMEBUYER	30,838,869	24.6%
MULTI-FAMILY/SPECIAL NEEDS	92,437	0.1%
VETERANS MORTGAGE PROGRAM	4,300,251	3.4%
OTHER LOAN PROGRAM	3,219,455	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,767,482	79.6%
MULTI-FAMILY	92,437	0.1%
CONDO	16,132,572	12.9%
DUPLEX	7,883,984	6.3%
3-PLEX/4-PLEX	1,347,356	1.1%
OTHER PROPERTY TYPE	97,450	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	54,273,158	43.3%
FAIRBANKS/NORTH POLE	13,744,593	11.0%
WASILLA/PALMER	16,811,693	13.4%
JUNEAU/KETCHIKAN	12,583,679	10.0%
KENAI/SOLDOTNA/HOMER	6,004,982	4.8%
EAGLE RIVER/CHUGIAK	6,276,420	5.0%
KODIAK ISLAND	2,957,143	2.4%
OTHER GEOGRAPHIC REGION	12,669,616	10.1%
MORTGAGE INSURANCE		
UNINSURED	46,693,352	37.3%
PRIMARY MORTGAGE INSURANCE	35,791,737	28.6%
FEDERALLY INSURED - FHA	19,823,218	15.8%
FEDERALLY INSURED - VA	7,929,176	6.3%
FEDERALLY INSURED - HUD 184	8,668,523	6.9%
FEDERALLY INSURED - RD	6,415,278	5.1%
SELLER SERVICER		
WELLS FARGO	55,639,180	44.4%
ALASKA USA	29,064,471	23.2%
FIRST NATIONAL BANK OF AK	14,617,621	11.7%
OTHER SELLER SERVICER	26,000,010	20.7%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.457%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	117,742,517	90.5%
PARTICIPATION LOANS	12,341,827	9.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**130,084,344**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,097,911	1.61%
60 DAYS PAST DUE	1,166,593	0.90%
90 DAYS PAST DUE	822,605	0.63%
120+ DAYS PAST DUE	955,294	0.73%
TOTAL DELINQUENT	**5,042,403**	**3.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	33,168,600	25.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,390,674	42.6%
RURAL	14,148,432	10.9%
TAXABLE FIRST-TIME HOMEBUYER	23,471,670	18.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,463,336	1.1%
OTHER LOAN PROGRAM	2,441,631	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,370,812	78.7%
MULTI-FAMILY	0	0.0%
CONDO	19,620,521	15.1%
DUPLEX	6,162,939	4.7%
3-PLEX/4-PLEX	891,797	0.7%
OTHER PROPERTY TYPE	1,038,274	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	53,317,761	41.0%
FAIRBANKS/NORTH POLE	15,459,750	11.9%
WASILLA/PALMER	19,705,532	15.1%
JUNEAU/KETCHIKAN	9,127,072	7.0%
KENAI/SOLDOTNA/HOMER	10,256,214	7.9%
EAGLE RIVER/CHUGIAK	5,584,901	4.3%
KODIAK ISLAND	3,752,512	2.9%
OTHER GEOGRAPHIC REGION	12,880,602	9.9%
MORTGAGE INSURANCE		
UNINSURED	50,125,968	38.5%
PRIMARY MORTGAGE INSURANCE	31,977,083	24.6%
FEDERALLY INSURED - FHA	20,627,330	15.9%
FEDERALLY INSURED - VA	4,875,417	3.7%
FEDERALLY INSURED - HUD 184	9,345,404	7.2%
FEDERALLY INSURED - RD	13,133,142	10.1%
SELLER SERVICER		
WELLS FARGO	51,301,322	39.4%
ALASKA USA	34,942,330	26.9%
FIRST NATIONAL BANK OF AK	13,452,624	10.3%
OTHER SELLER SERVICER	30,388,068	23.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.650%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,717,859	98.7%
PARTICIPATION LOANS	1,426,088	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,143,946**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,530,965	3.27%
60 DAYS PAST DUE	933,594	0.86%
90 DAYS PAST DUE	206,100	0.19%
120+ DAYS PAST DUE	592,337	0.55%
TOTAL DELINQUENT	**5,262,996**	**4.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,947,168	13.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,037,722	70.3%
RURAL	10,228,851	9.5%
TAXABLE FIRST-TIME HOMEBUYER	6,309,296	5.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	620,910	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,445,174	79.0%
MULTI-FAMILY	0	0.0%
CONDO	17,007,267	15.7%
DUPLEX	4,920,069	4.5%
3-PLEX/4-PLEX	674,318	0.6%
OTHER PROPERTY TYPE	97,119	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,279,946	42.8%
FAIRBANKS/NORTH POLE	12,660,735	11.7%
WASILLA/PALMER	16,280,419	15.1%
JUNEAU/KETCHIKAN	8,051,196	7.4%
KENAI/SOLDOTNA/HOMER	6,988,335	6.5%
EAGLE RIVER/CHUGIAK	3,978,484	3.7%
KODIAK ISLAND	2,633,774	2.4%
OTHER GEOGRAPHIC REGION	11,271,057	10.4%
MORTGAGE INSURANCE		
UNINSURED	31,695,719	29.3%
PRIMARY MORTGAGE INSURANCE	17,229,855	15.9%
FEDERALLY INSURED - FHA	28,574,237	26.4%
FEDERALLY INSURED - VA	4,021,393	3.7%
FEDERALLY INSURED - HUD 184	10,839,849	10.0%
FEDERALLY INSURED - RD	15,782,894	14.6%
SELLER SERVICER		
WELLS FARGO	50,909,141	47.1%
ALASKA USA	32,656,681	30.2%
FIRST NATIONAL BANK OF AK	7,478,125	6.9%
OTHER SELLER SERVICER	17,099,999	15.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.030%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	154,333,204	92.9%
PARTICIPATION LOANS	11,771,509	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**166,104,713**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,275,218	1.97%
60 DAYS PAST DUE	2,104,155	1.27%
90 DAYS PAST DUE	479,392	0.29%
120+ DAYS PAST DUE	1,942,103	1.17%
TOTAL DELINQUENT	**7,800,867**	**4.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	18,772,984	11.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,757,060	67.9%
RURAL	23,730,388	14.3%
TAXABLE FIRST-TIME HOMEBUYER	9,584,466	5.8%
MULTI-FAMILY/SPECIAL NEEDS	438,733	0.3%
VETERANS MORTGAGE PROGRAM	239,088	0.1%
OTHER LOAN PROGRAM	581,994	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	134,606,550	81.0%
MULTI-FAMILY	0	0.0%
CONDO	22,857,286	13.8%
DUPLEX	7,473,937	4.5%
3-PLEX/4-PLEX	583,965	0.4%
OTHER PROPERTY TYPE	582,975	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	67,151,352	40.4%
FAIRBANKS/NORTH POLE	15,232,431	9.2%
WASILLA/PALMER	24,958,650	15.0%
JUNEAU/KETCHIKAN	12,560,952	7.6%
KENAI/SOLDOTNA/HOMER	14,010,530	8.4%
EAGLE RIVER/CHUGIAK	5,655,867	3.4%
KODIAK ISLAND	8,750,109	5.3%
OTHER GEOGRAPHIC REGION	17,784,821	10.7%
MORTGAGE INSURANCE		
UNINSURED	64,703,299	39.0%
PRIMARY MORTGAGE INSURANCE	22,125,586	13.3%
FEDERALLY INSURED - FHA	31,297,757	18.8%
FEDERALLY INSURED - VA	9,022,182	5.4%
FEDERALLY INSURED - HUD 184	15,892,178	9.6%
FEDERALLY INSURED - RD	23,063,710	13.9%
SELLER SERVICER		
WELLS FARGO	78,025,688	47.0%
ALASKA USA	48,666,034	29.3%
FIRST NATIONAL BANK OF AK	15,815,127	9.5%
OTHER SELLER SERVICER	23,597,865	14.2%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	5.088%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,699,221	97.3%
PARTICIPATION LOANS	1,302,448	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,001,669**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,312,071	4.82%
60 DAYS PAST DUE	538,369	1.12%
90 DAYS PAST DUE	254,879	0.53%
120+ DAYS PAST DUE	662,695	1.38%
TOTAL DELINQUENT	**3,768,015**	**7.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	2,833,444	5.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	175,559	0.4%
RURAL	1,747,763	3.6%
TAXABLE FIRST-TIME HOMEBUYER	2,982,063	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	40,262,840	83.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,406,822	88.3%
MULTI-FAMILY	0	0.0%
CONDO	3,133,854	6.5%
DUPLEX	1,443,849	3.0%
3-PLEX/4-PLEX	1,017,144	2.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,418,302	21.7%
FAIRBANKS/NORTH POLE	14,612,856	30.4%
WASILLA/PALMER	10,598,688	22.1%
JUNEAU/KETCHIKAN	1,382,424	2.9%
KENAI/SOLDOTNA/HOMER	961,262	2.0%
EAGLE RIVER/CHUGIAK	4,970,035	10.4%
KODIAK ISLAND	1,077,283	2.2%
OTHER GEOGRAPHIC REGION	3,980,819	8.3%
MORTGAGE INSURANCE		
UNINSURED	8,119,019	16.9%
PRIMARY MORTGAGE INSURANCE	2,628,775	5.5%
FEDERALLY INSURED - FHA	2,478,214	5.2%
FEDERALLY INSURED - VA	33,107,051	69.0%
FEDERALLY INSURED - HUD 184	918,863	1.9%
FEDERALLY INSURED - RD	749,747	1.6%
SELLER SERVICER		
WELLS FARGO	20,252,957	42.2%
ALASKA USA	13,533,958	28.2%
FIRST NATIONAL BANK OF AK	5,503,069	11.5%
OTHER SELLER SERVICER	8,711,685	18.1%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.455%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,489,308	98.1%
PARTICIPATION LOANS	2,547,307	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,036,616**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,793,611	2.81%
60 DAYS PAST DUE	1,034,738	0.77%
90 DAYS PAST DUE	670,317	0.50%
120+ DAYS PAST DUE	597,424	0.44%
TOTAL DELINQUENT	**6,096,090**	**4.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	59,868,225	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,251,458	3.1%
RURAL	30,302,423	22.4%
TAXABLE FIRST-TIME HOMEBUYER	32,959,648	24.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,736,042	1.3%
OTHER LOAN PROGRAM	5,918,819	4.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	111,819,016	82.8%
MULTI-FAMILY	0	0.0%
CONDO	9,746,599	7.2%
DUPLEX	11,956,411	8.9%
3-PLEX/4-PLEX	1,277,698	0.9%
OTHER PROPERTY TYPE	236,892	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,643,775	32.3%
FAIRBANKS/NORTH POLE	12,761,546	9.5%
WASILLA/PALMER	15,094,799	11.2%
JUNEAU/KETCHIKAN	15,982,475	11.8%
KENAI/SOLDOTNA/HOMER	11,150,166	8.3%
EAGLE RIVER/CHUGIAK	9,034,301	6.7%
KODIAK ISLAND	5,374,020	4.0%
OTHER GEOGRAPHIC REGION	21,995,533	16.3%
MORTGAGE INSURANCE		
UNINSURED	65,922,420	48.8%
PRIMARY MORTGAGE INSURANCE	33,228,650	24.6%
FEDERALLY INSURED - FHA	14,650,267	10.8%
FEDERALLY INSURED - VA	7,526,130	5.6%
FEDERALLY INSURED - HUD 184	9,521,931	7.1%
FEDERALLY INSURED - RD	4,187,216	3.1%
SELLER SERVICER		
WELLS FARGO	52,136,244	38.6%
ALASKA USA	26,963,322	20.0%
FIRST NATIONAL BANK OF AK	17,189,617	12.7%
OTHER SELLER SERVICER	38,747,432	28.7%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.431%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,110,694	97.0%
PARTICIPATION LOANS	2,157,857	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**72,268,551**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	475,861	0.66%
60 DAYS PAST DUE	318,257	0.44%
90 DAYS PAST DUE	152,250	0.21%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**946,368**	**1.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,268,551	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,892,992	73.2%
MULTI-FAMILY	0	0.0%
CONDO	18,335,514	25.4%
DUPLEX	1,040,044	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,663,021	64.6%
FAIRBANKS/NORTH POLE	4,095,696	5.7%
WASILLA/PALMER	9,872,399	13.7%
JUNEAU/KETCHIKAN	3,919,261	5.4%
KENAI/SOLDOTNA/HOMER	1,283,995	1.8%
EAGLE RIVER/CHUGIAK	2,479,103	3.4%
KODIAK ISLAND	207,363	0.3%
OTHER GEOGRAPHIC REGION	3,747,713	5.2%
MORTGAGE INSURANCE		
UNINSURED	25,856,317	35.8%
PRIMARY MORTGAGE INSURANCE	33,950,959	47.0%
FEDERALLY INSURED - FHA	3,035,083	4.2%
FEDERALLY INSURED - VA	870,638	1.2%
FEDERALLY INSURED - HUD 184	3,729,196	5.2%
FEDERALLY INSURED - RD	4,826,359	6.7%
SELLER SERVICER		
WELLS FARGO	10,570,500	14.6%
ALASKA USA	25,167,369	34.8%
FIRST NATIONAL BANK OF AK	4,806,697	6.7%
OTHER SELLER SERVICER	31,723,985	43.9%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	182
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	15,733,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**15,733,936**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,733,936	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,733,936	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,733,936	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%
MORTGAGE INSURANCE		
UNINSURED	15,733,936	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
SELLER SERVICER		
WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	15,733,936	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.510%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	158,002,101	73.9%
PARTICIPATION LOANS	55,712,083	26.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**213,714,183**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,652,383	1.24%
60 DAYS PAST DUE	1,949,034	0.91%
90 DAYS PAST DUE	1,278,484	0.60%
120+ DAYS PAST DUE	1,178,803	0.55%
TOTAL DELINQUENT	**7,058,703**	**3.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	68,337,229	32.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,929,459	15.9%
RURAL	46,762,908	21.9%
TAXABLE FIRST-TIME HOMEBUYER	51,598,603	24.1%
MULTI-FAMILY/SPECIAL NEEDS	3,689,734	1.7%
VETERANS MORTGAGE PROGRAM	4,215,468	2.0%
OTHER LOAN PROGRAM	5,180,784	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	172,479,806	80.7%
MULTI-FAMILY	3,558,823	1.7%
CONDO	20,533,946	9.6%
DUPLEX	13,937,313	6.5%
3-PLEX/4-PLEX	3,036,086	1.4%
OTHER PROPERTY TYPE	168,210	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	84,301,589	39.4%
FAIRBANKS/NORTH POLE	21,594,688	10.1%
WASILLA/PALMER	21,259,977	9.9%
JUNEAU/KETCHIKAN	20,027,320	9.4%
KENAI/SOLDOTNA/HOMER	16,464,134	7.7%
EAGLE RIVER/CHUGIAK	9,650,046	4.5%
KODIAK ISLAND	7,176,139	3.4%
OTHER GEOGRAPHIC REGION	33,240,291	15.6%
MORTGAGE INSURANCE		
UNINSURED	98,900,848	46.3%
PRIMARY MORTGAGE INSURANCE	66,219,787	31.0%
FEDERALLY INSURED - FHA	17,964,271	8.4%
FEDERALLY INSURED - VA	10,212,084	4.8%
FEDERALLY INSURED - HUD 184	13,425,662	6.3%
FEDERALLY INSURED - RD	6,991,533	3.3%
SELLER SERVICER		
WELLS FARGO	78,630,033	36.8%
ALASKA USA	48,922,330	22.9%
FIRST NATIONAL BANK OF AK	28,735,204	13.4%
OTHER SELLER SERVICER	57,426,617	26.9%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.129%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,381,683	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**42,381,683**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	926,728	2.19%
60 DAYS PAST DUE	400,558	0.95%
90 DAYS PAST DUE	62,495	0.15%
120+ DAYS PAST DUE	484,818	1.14%
TOTAL DELINQUENT	**1,874,599**	**4.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	7,034,704	16.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,376,884	15.0%
RURAL	15,322,419	36.2%
TAXABLE FIRST-TIME HOMEBUYER	6,984,290	16.5%
MULTI-FAMILY/SPECIAL NEEDS	5,754,721	13.6%
VETERANS MORTGAGE PROGRAM	908,665	2.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,528,773	76.8%
MULTI-FAMILY	5,754,721	13.6%
CONDO	2,455,459	5.8%
DUPLEX	1,242,536	2.9%
3-PLEX/4-PLEX	276,354	0.7%
OTHER PROPERTY TYPE	123,840	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	12,401,799	29.3%
FAIRBANKS/NORTH POLE	3,013,950	7.1%
WASILLA/PALMER	6,121,976	14.4%
JUNEAU/KETCHIKAN	2,106,763	5.0%
KENAI/SOLDOTNA/HOMER	6,137,617	14.5%
EAGLE RIVER/CHUGIAK	218,984	0.5%
KODIAK ISLAND	2,229,885	5.3%
OTHER GEOGRAPHIC REGION	10,150,709	24.0%
MORTGAGE INSURANCE		
UNINSURED	26,961,130	63.6%
PRIMARY MORTGAGE INSURANCE	3,973,287	9.4%
FEDERALLY INSURED - FHA	6,604,127	15.6%
FEDERALLY INSURED - VA	2,455,402	5.8%
FEDERALLY INSURED - HUD 184	386,767	0.9%
FEDERALLY INSURED - RD	2,000,971	4.7%
SELLER SERVICER		
WELLS FARGO	17,008,128	40.1%
ALASKA USA	10,836,910	25.6%
FIRST NATIONAL BANK OF AK	6,678,640	15.8%
OTHER SELLER SERVICER	7,858,006	18.5%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.769%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	6,319,901	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**6,319,901**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	106,717	1.69%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	170,988	2.71%
TOTAL DELINQUENT	**277,705**	**4.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	1,567,405	24.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	2,158,396	34.2%
TAXABLE FIRST-TIME HOMEBUYER	1,935,160	30.6%
MULTI-FAMILY/SPECIAL NEEDS	658,940	10.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	4,770,273	75.5%
MULTI-FAMILY	658,940	10.4%
CONDO	158,258	2.5%
DUPLEX	732,431	11.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,231,259	35.3%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,144,630	18.1%
JUNEAU/KETCHIKAN	241,592	3.8%
KENAI/SOLDOTNA/HOMER	259,452	4.1%
EAGLE RIVER/CHUGIAK	565,362	8.9%
KODIAK ISLAND	299,648	4.7%
OTHER GEOGRAPHIC REGION	1,577,959	25.0%
MORTGAGE INSURANCE		
UNINSURED	3,061,984	48.4%
PRIMARY MORTGAGE INSURANCE	2,027,882	32.1%
FEDERALLY INSURED - FHA	900,012	14.2%
FEDERALLY INSURED - VA	126,798	2.0%
FEDERALLY INSURED - HUD 184	0	0.0%
FEDERALLY INSURED - RD	203,226	3.2%
SELLER SERVICER		
WELLS FARGO	4,105,903	65.0%
ALASKA USA	972,195	15.4%
FIRST NATIONAL BANK OF AK	965,927	15.3%
OTHER SELLER SERVICER	275,877	4.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.298%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,161,988	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**85,161,988**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,637,950	1.92%
60 DAYS PAST DUE	1,017,902	1.20%
90 DAYS PAST DUE	46,984	0.06%
120+ DAYS PAST DUE	386,848	0.45%
TOTAL DELINQUENT	**3,089,684**	**3.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	16,055,705	18.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,708,277	26.7%
RURAL	12,936,479	15.2%
TAXABLE FIRST-TIME HOMEBUYER	9,679,757	11.4%
MULTI-FAMILY/SPECIAL NEEDS	13,054,881	15.3%
VETERANS MORTGAGE PROGRAM	5,788,271	6.8%
OTHER LOAN PROGRAM	4,938,617	5.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,093,247	72.9%
MULTI-FAMILY	11,197,772	13.1%
CONDO	7,816,918	9.2%
DUPLEX	3,430,164	4.0%
3-PLEX/4-PLEX	251,527	0.3%
OTHER PROPERTY TYPE	372,360	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	38,514,249	45.2%
FAIRBANKS/NORTH POLE	8,821,795	10.4%
WASILLA/PALMER	10,128,340	11.9%
JUNEAU/KETCHIKAN	4,938,257	5.8%
KENAI/SOLDOTNA/HOMER	7,081,647	8.3%
EAGLE RIVER/CHUGIAK	2,370,953	2.8%
KODIAK ISLAND	3,541,303	4.2%
OTHER GEOGRAPHIC REGION	9,765,445	11.5%
MORTGAGE INSURANCE		
UNINSURED	43,930,110	51.6%
PRIMARY MORTGAGE INSURANCE	15,951,802	18.7%
FEDERALLY INSURED - FHA	13,645,722	16.0%
FEDERALLY INSURED - VA	6,305,663	7.4%
FEDERALLY INSURED - HUD 184	1,197,886	1.4%
FEDERALLY INSURED - RD	4,130,805	4.9%
SELLER SERVICER		
WELLS FARGO	32,329,440	38.0%
ALASKA USA	22,892,761	26.9%
FIRST NATIONAL BANK OF AK	15,031,809	17.7%
OTHER SELLER SERVICER	14,907,978	17.5%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,280,344	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,280,344**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,195,203	1.24%
60 DAYS PAST DUE	1,058,647	1.10%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	217,032	0.23%
TOTAL DELINQUENT	**2,470,882**	**2.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	12,766,713	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,816,209	2.9%
RURAL	9,852,381	10.2%
TAXABLE FIRST-TIME HOMEBUYER	14,528,547	15.1%
MULTI-FAMILY/SPECIAL NEEDS	51,870,305	53.9%
VETERANS MORTGAGE PROGRAM	3,222,039	3.3%
OTHER LOAN PROGRAM	1,224,150	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,146,546	45.9%
MULTI-FAMILY	44,748,326	46.5%
CONDO	3,020,727	3.1%
DUPLEX	3,751,552	3.9%
3-PLEX/4-PLEX	540,124	0.6%
OTHER PROPERTY TYPE	73,069	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	39,389,090	40.9%
FAIRBANKS/NORTH POLE	12,633,329	13.1%
WASILLA/PALMER	11,529,221	12.0%
JUNEAU/KETCHIKAN	9,550,991	9.9%
KENAI/SOLDOTNA/HOMER	7,415,952	7.7%
EAGLE RIVER/CHUGIAK	1,940,551	2.0%
KODIAK ISLAND	2,369,935	2.5%
OTHER GEOGRAPHIC REGION	11,451,274	11.9%
MORTGAGE INSURANCE		
UNINSURED	70,906,385	73.6%
PRIMARY MORTGAGE INSURANCE	13,873,480	14.4%
FEDERALLY INSURED - FHA	2,289,208	2.4%
FEDERALLY INSURED - VA	4,365,421	4.5%
FEDERALLY INSURED - HUD 184	3,401,083	3.5%
FEDERALLY INSURED - RD	1,444,767	1.5%
SELLER SERVICER		
WELLS FARGO	28,244,623	29.3%
ALASKA USA	15,040,411	15.6%
FIRST NATIONAL BANK OF AK	23,713,217	24.6%
OTHER SELLER SERVICER	29,282,093	30.4%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.719%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,830,108	99.8%
PARTICIPATION LOANS	381,577	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**160,211,685**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,635,178	1.02%
60 DAYS PAST DUE	462,292	0.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,404	0.13%
TOTAL DELINQUENT	**2,304,873**	**1.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	27,418,405	17.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,343,594	2.7%
RURAL	24,720,878	15.4%
TAXABLE FIRST-TIME HOMEBUYER	39,841,125	24.9%
MULTI-FAMILY/SPECIAL NEEDS	54,501,646	34.0%
VETERANS MORTGAGE PROGRAM	3,791,325	2.4%
OTHER LOAN PROGRAM	5,594,712	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,541,121	61.5%
MULTI-FAMILY	44,437,243	27.7%
CONDO	9,518,896	5.9%
DUPLEX	5,789,643	3.6%
3-PLEX/4-PLEX	1,250,733	0.8%
OTHER PROPERTY TYPE	674,050	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	78,937,197	49.3%
FAIRBANKS/NORTH POLE	13,550,685	8.5%
WASILLA/PALMER	15,622,257	9.8%
JUNEAU/KETCHIKAN	11,655,145	7.3%
KENAI/SOLDOTNA/HOMER	13,725,901	8.6%
EAGLE RIVER/CHUGIAK	9,925,924	6.2%
KODIAK ISLAND	3,593,492	2.2%
OTHER GEOGRAPHIC REGION	13,201,084	8.2%
MORTGAGE INSURANCE		
UNINSURED	104,749,817	65.4%
PRIMARY MORTGAGE INSURANCE	41,294,646	25.8%
FEDERALLY INSURED - FHA	3,594,269	2.2%
FEDERALLY INSURED - VA	4,141,527	2.6%
FEDERALLY INSURED - HUD 184	4,250,752	2.7%
FEDERALLY INSURED - RD	2,180,674	1.4%
SELLER SERVICER		
WELLS FARGO	49,726,304	31.0%
ALASKA USA	29,931,931	18.7%
FIRST NATIONAL BANK OF AK	43,004,981	26.8%
OTHER SELLER SERVICER	37,548,469	23.4%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.977%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,262,284	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,262,284**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,340,541	2.16%
60 DAYS PAST DUE	762,726	0.70%
90 DAYS PAST DUE	495,515	0.46%
120+ DAYS PAST DUE	417,459	0.39%
TOTAL DELINQUENT	**4,016,241**	**3.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	34,550,316	31.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,835,521	4.5%
RURAL	14,058,812	13.0%
TAXABLE FIRST-TIME HOMEBUYER	16,613,108	15.3%
MULTI-FAMILY/SPECIAL NEEDS	33,433,274	30.9%
VETERANS MORTGAGE PROGRAM	1,410,108	1.3%
OTHER LOAN PROGRAM	3,361,145	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,531,485	60.5%
MULTI-FAMILY	31,395,027	29.0%
CONDO	4,139,947	3.8%
DUPLEX	5,930,311	5.5%
3-PLEX/4-PLEX	1,183,581	1.1%
OTHER PROPERTY TYPE	81,934	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	51,474,094	47.5%
FAIRBANKS/NORTH POLE	7,101,655	6.6%
WASILLA/PALMER	11,805,989	10.9%
JUNEAU/KETCHIKAN	5,724,334	5.3%
KENAI/SOLDOTNA/HOMER	8,679,180	8.0%
EAGLE RIVER/CHUGIAK	6,476,832	6.0%
KODIAK ISLAND	3,493,132	3.2%
OTHER GEOGRAPHIC REGION	13,507,068	12.5%
MORTGAGE INSURANCE		
UNINSURED	68,483,506	63.3%
PRIMARY MORTGAGE INSURANCE	24,196,982	22.4%
FEDERALLY INSURED - FHA	3,989,325	3.7%
FEDERALLY INSURED - VA	3,658,684	3.4%
FEDERALLY INSURED - HUD 184	5,392,225	5.0%
FEDERALLY INSURED - RD	2,541,562	2.3%
SELLER SERVICER		
WELLS FARGO	36,663,233	33.9%
ALASKA USA	24,267,776	22.4%
FIRST NATIONAL BANK OF AK	25,204,012	23.3%
OTHER SELLER SERVICER	22,127,262	20.4%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.283%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,323,031	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,323,031**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	717,620	2.22%
60 DAYS PAST DUE	191,599	0.59%
90 DAYS PAST DUE	219,717	0.68%
120+ DAYS PAST DUE	147,686	0.46%
TOTAL DELINQUENT	**1,276,622**	**3.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	4,275,511	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,983,948	9.2%
RURAL	13,754,787	42.6%
TAXABLE FIRST-TIME HOMEBUYER	3,503,915	10.8%
MULTI-FAMILY/SPECIAL NEEDS	6,647,459	20.6%
VETERANS MORTGAGE PROGRAM	328,630	1.0%
OTHER LOAN PROGRAM	828,781	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,488,151	69.6%
MULTI-FAMILY	5,701,996	17.6%
CONDO	1,899,542	5.9%
DUPLEX	1,190,722	3.7%
3-PLEX/4-PLEX	646,062	2.0%
OTHER PROPERTY TYPE	396,557	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	8,965,763	27.7%
FAIRBANKS/NORTH POLE	2,390,067	7.4%
WASILLA/PALMER	3,260,828	10.1%
JUNEAU/KETCHIKAN	1,936,810	6.0%
KENAI/SOLDOTNA/HOMER	3,889,741	12.0%
EAGLE RIVER/CHUGIAK	1,381,021	4.3%
KODIAK ISLAND	1,434,096	4.4%
OTHER GEOGRAPHIC REGION	9,064,706	28.0%
MORTGAGE INSURANCE		
UNINSURED	20,717,716	64.1%
PRIMARY MORTGAGE INSURANCE	3,901,271	12.1%
FEDERALLY INSURED - FHA	4,428,484	13.7%
FEDERALLY INSURED - VA	1,338,742	4.1%
FEDERALLY INSURED - HUD 184	333,358	1.0%
FEDERALLY INSURED - RD	1,603,460	5.0%
SELLER SERVICER		
WELLS FARGO	9,822,835	30.4%
ALASKA USA	8,579,244	26.5%
FIRST NATIONAL BANK OF AK	6,505,397	20.1%
OTHER SELLER SERVICER	7,415,554	22.9%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.628%
Weighted Average Remaining Term	377
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	168,617,484	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**168,617,484**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	58,116	0.03%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**58,116**	**0.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	21,897,855	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	411,071	0.2%
RURAL	30,655,843	18.2%
TAXABLE FIRST-TIME HOMEBUYER	27,187,883	16.1%
MULTI-FAMILY/SPECIAL NEEDS	84,466,592	50.1%
VETERANS MORTGAGE PROGRAM	3,386,465	2.0%
OTHER LOAN PROGRAM	611,775	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,724,882	41.9%
MULTI-FAMILY	82,696,383	49.0%
CONDO	5,209,502	3.1%
DUPLEX	7,196,135	4.3%
3-PLEX/4-PLEX	2,466,238	1.5%
OTHER PROPERTY TYPE	324,343	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	30,540,239	18.1%
FAIRBANKS/NORTH POLE	82,280,549	48.8%
WASILLA/PALMER	6,998,598	4.2%
JUNEAU/KETCHIKAN	7,313,251	4.3%
KENAI/SOLDOTNA/HOMER	10,749,414	6.4%
EAGLE RIVER/CHUGIAK	6,421,330	3.8%
KODIAK ISLAND	3,841,474	2.3%
OTHER GEOGRAPHIC REGION	20,472,628	12.1%
MORTGAGE INSURANCE		
UNINSURED	133,087,996	78.9%
PRIMARY MORTGAGE INSURANCE	23,766,892	14.1%
FEDERALLY INSURED - FHA	1,305,097	0.8%
FEDERALLY INSURED - VA	4,339,495	2.6%
FEDERALLY INSURED - HUD 184	3,798,944	2.3%
FEDERALLY INSURED - RD	2,319,058	1.4%
SELLER SERVICER		
WELLS FARGO	25,036,259	14.8%
ALASKA USA	15,442,028	9.2%
FIRST NATIONAL BANK OF AK	20,514,797	12.2%
OTHER SELLER SERVICER	107,624,399	63.8%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.949%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,968,853	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,968,853**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	376,024	0.41%
60 DAYS PAST DUE	248,726	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	260,032	0.29%
TOTAL DELINQUENT	**884,783**	**0.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	49,297,636	54.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,549,669	16.0%
RURAL	4,147,832	4.6%
TAXABLE FIRST-TIME HOMEBUYER	3,856,004	4.2%
MULTI-FAMILY/SPECIAL NEEDS	12,979,173	14.3%
VETERANS MORTGAGE PROGRAM	4,821,120	5.3%
OTHER LOAN PROGRAM	1,317,418	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,550,287	72.1%
MULTI-FAMILY	11,037,244	12.1%
CONDO	7,186,563	7.9%
DUPLEX	5,733,533	6.3%
3-PLEX/4-PLEX	1,300,178	1.4%
OTHER PROPERTY TYPE	161,049	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,780,592	45.9%
FAIRBANKS/NORTH POLE	7,934,284	8.7%
WASILLA/PALMER	14,384,379	15.8%
JUNEAU/KETCHIKAN	6,232,759	6.9%
KENAI/SOLDOTNA/HOMER	4,538,644	5.0%
EAGLE RIVER/CHUGIAK	9,005,052	9.9%
KODIAK ISLAND	2,550,782	2.8%
OTHER GEOGRAPHIC REGION	4,542,362	5.0%
MORTGAGE INSURANCE		
UNINSURED	39,901,028	43.9%
PRIMARY MORTGAGE INSURANCE	37,225,995	40.9%
FEDERALLY INSURED - FHA	3,547,659	3.9%
FEDERALLY INSURED - VA	4,743,974	5.2%
FEDERALLY INSURED - HUD 184	3,105,853	3.4%
FEDERALLY INSURED - RD	2,444,344	2.7%
SELLER SERVICER		
WELLS FARGO	40,738,056	44.8%
ALASKA USA	20,999,548	23.1%
FIRST NATIONAL BANK OF AK	9,879,891	10.9%
OTHER SELLER SERVICER	19,351,359	21.3%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.958%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,335,983	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**124,335,983**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,328,259	1.87%
60 DAYS PAST DUE	1,336,023	1.07%
90 DAYS PAST DUE	171,557	0.14%
120+ DAYS PAST DUE	907,153	0.73%
TOTAL DELINQUENT	**4,742,992**	**3.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	29,389,477	23.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,418,771	9.2%
RURAL	31,646,147	25.5%
TAXABLE FIRST-TIME HOMEBUYER	19,873,815	16.0%
MULTI-FAMILY/SPECIAL NEEDS	17,490,036	14.1%
VETERANS MORTGAGE PROGRAM	11,083,546	8.9%
OTHER LOAN PROGRAM	3,434,190	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,426,585	77.6%
MULTI-FAMILY	11,015,529	8.9%
CONDO	9,262,285	7.4%
DUPLEX	5,834,497	4.7%
3-PLEX/4-PLEX	1,132,124	0.9%
OTHER PROPERTY TYPE	664,964	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	46,665,391	37.5%
FAIRBANKS/NORTH POLE	12,457,102	10.0%
WASILLA/PALMER	14,816,063	11.9%
JUNEAU/KETCHIKAN	8,859,991	7.1%
KENAI/SOLDOTNA/HOMER	8,781,740	7.1%
EAGLE RIVER/CHUGIAK	6,700,210	5.4%
KODIAK ISLAND	6,492,215	5.2%
OTHER GEOGRAPHIC REGION	19,563,272	15.7%
MORTGAGE INSURANCE		
UNINSURED	64,643,692	52.0%
PRIMARY MORTGAGE INSURANCE	22,947,709	18.5%
FEDERALLY INSURED - FHA	10,559,643	8.5%
FEDERALLY INSURED - VA	13,489,240	10.8%
FEDERALLY INSURED - HUD 184	7,675,944	6.2%
FEDERALLY INSURED - RD	5,019,755	4.0%
SELLER SERVICER		
WELLS FARGO	46,685,443	37.5%
ALASKA USA	25,263,209	20.3%
FIRST NATIONAL BANK OF AK	19,838,063	16.0%
OTHER SELLER SERVICER	32,549,268	26.2%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.169%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,463,850	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,463,850**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,836,222	3.54%
60 DAYS PAST DUE	750,528	0.69%
90 DAYS PAST DUE	365,052	0.34%
120+ DAYS PAST DUE	668,660	0.62%
TOTAL DELINQUENT	**5,620,461**	**5.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	23,086,476	21.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,021,044	16.6%
RURAL	25,509,612	23.5%
TAXABLE FIRST-TIME HOMEBUYER	13,329,031	12.3%
MULTI-FAMILY/SPECIAL NEEDS	18,628,797	17.2%
VETERANS MORTGAGE PROGRAM	8,064,207	7.4%
OTHER LOAN PROGRAM	1,824,684	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,040,008	66.4%
MULTI-FAMILY	16,772,473	15.5%
CONDO	10,009,960	9.2%
DUPLEX	7,311,439	6.7%
3-PLEX/4-PLEX	914,876	0.8%
OTHER PROPERTY TYPE	1,415,093	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	45,710,420	42.1%
FAIRBANKS/NORTH POLE	8,972,709	8.3%
WASILLA/PALMER	10,137,078	9.3%
JUNEAU/KETCHIKAN	8,652,253	8.0%
KENAI/SOLDOTNA/HOMER	7,731,348	7.1%
EAGLE RIVER/CHUGIAK	4,433,413	4.1%
KODIAK ISLAND	5,251,643	4.8%
OTHER GEOGRAPHIC REGION	17,574,986	16.2%
MORTGAGE INSURANCE		
UNINSURED	61,272,539	56.5%
PRIMARY MORTGAGE INSURANCE	17,006,657	15.7%
FEDERALLY INSURED - FHA	12,914,782	11.9%
FEDERALLY INSURED - VA	10,879,936	10.0%
FEDERALLY INSURED - HUD 184	2,554,492	2.4%
FEDERALLY INSURED - RD	3,835,445	3.5%
SELLER SERVICER		
WELLS FARGO	39,367,733	36.3%
ALASKA USA	22,809,688	21.0%
FIRST NATIONAL BANK OF AK	21,414,308	19.7%
OTHER SELLER SERVICER	24,872,121	22.9%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.060%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,071,127	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,071,127**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	965,187	1.51%
60 DAYS PAST DUE	567,572	0.89%
90 DAYS PAST DUE	39,408	0.06%
120+ DAYS PAST DUE	439,690	0.69%
TOTAL DELINQUENT	**2,011,857**	**3.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAXABLE	14,469,052	22.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,618,584	8.8%
RURAL	8,576,255	13.4%
TAXABLE FIRST-TIME HOMEBUYER	17,968,034	28.0%
MULTI-FAMILY/SPECIAL NEEDS	12,148,984	19.0%
VETERANS MORTGAGE PROGRAM	3,264,703	5.1%
OTHER LOAN PROGRAM	2,025,515	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,432,206	67.8%
MULTI-FAMILY	11,661,400	18.2%
CONDO	5,065,851	7.9%
DUPLEX	3,185,772	5.0%
3-PLEX/4-PLEX	382,090	0.6%
OTHER PROPERTY TYPE	343,807	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	29,033,725	45.3%
FAIRBANKS/NORTH POLE	6,498,604	10.1%
WASILLA/PALMER	9,783,126	15.3%
JUNEAU/KETCHIKAN	3,120,100	4.9%
KENAI/SOLDOTNA/HOMER	3,440,276	5.4%
EAGLE RIVER/CHUGIAK	3,419,960	5.3%
KODIAK ISLAND	2,185,428	3.4%
OTHER GEOGRAPHIC REGION	6,589,908	10.3%
MORTGAGE INSURANCE		
UNINSURED	31,735,764	49.5%
PRIMARY MORTGAGE INSURANCE	19,493,728	30.4%
FEDERALLY INSURED - FHA	4,429,259	6.9%
FEDERALLY INSURED - VA	3,856,188	6.0%
FEDERALLY INSURED - HUD 184	3,310,597	5.2%
FEDERALLY INSURED - RD	1,245,591	1.9%
SELLER SERVICER		
WELLS FARGO	21,475,880	33.5%
ALASKA USA	19,627,163	30.6%
FIRST NATIONAL BANK OF AK	7,316,384	11.4%
OTHER SELLER SERVICER	15,651,699	24.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	23,566,830	0	0	23,566,830	9.8%	3.981%	357	88	0	0.00%
CFTVT	376,309	0	0	376,309	0.2%	3.250%	359	102	0	0.00%
CHD04	9,915,044	10,067,958	0	19,983,002	8.3%	2.702%	221	92	1,585,897	7.94%
CHELP	464,755	0	0	464,755	0.2%	3.665%	358	80	158,151	34.03%
CMFTX	26,618,614	0	0	26,618,614	11.1%	5.932%	273	62	0	0.00%
CNCL	431,378	0	0	431,378	0.2%	4.000%	359	80	0	0.00%
CNCL2	5,352,556	0	0	5,352,556	2.2%	3.663%	357	83	0	0.00%
COHAP	9,559,532	2,364,039	0	11,923,571	5.0%	3.089%	340	86	224,462	1.88%
COMH	150,115	0	0	150,115	0.1%	3.625%	356	94	0	0.00%
COR	17,339,558	0	0	17,339,558	7.2%	3.709%	344	87	162,152	0.94%
COR15	909,214	0	0	909,214	0.4%	3.038%	178	78	0	0.00%
COR30	1,194,285	0	0	1,194,285	0.5%	3.709%	357	84	0	0.00%
CREOS	0	0	7,696,873	7,696,873	3.2%	0.000%	0	0	0	0.00%
CSPND	363,807	0	0	363,807	0.2%	6.250%	358	100	0	0.00%
CTAX	65,095,518	0	0	65,095,518	27.1%	3.624%	355	86	0	0.00%
CVETS	3,694,230	0	0	3,694,230	1.5%	3.239%	327	93	0	0.00%
ETAX	24,008,988	0	0	24,008,988	10.0%	3.526%	357	90	0	0.00%
SRETX	110,925	0	0	110,925	0.0%	3.500%	359	66	0	0.00%
SRHRF	30,200,696	224,969	0	30,425,664	12.6%	4.103%	314	73	398,385	1.31%
SRQ30	159,269	0	0	159,269	0.1%	3.929%	359	68	0	0.00%
SRX30	664,031	0	0	664,031	0.3%	3.625%	359	70	0	0.00%
	220,175,650	**12,656,966**	**7,696,873**	**240,529,490**	**100.0%**	**3.873%**	**327**	**83**	**2,529,047**	**1.09%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	42,234,403	1,647,147	0	43,881,550	47.2%	5.391%	245	73	2,907,004	6.62%
E021B	40,809,328	0	0	40,809,328	43.9%	5.801%	294	78	1,609,762	3.94%
E021C	8,275,366	0	0	8,275,366	8.9%	5.287%	271	75	527,369	6.37%
	91,319,097	**1,647,147**	**0**	**92,966,243**	**100.0%**	**5.562%**	**269**	**75**	**5,044,136**	**5.43%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	71,503,768	730,644	0	72,234,412	84.2%	4.744%	300	79	2,342,149	3.24%
E076B	7,865,350	1,509,450	0	9,374,801	10.9%	4.859%	230	71	817,508	8.72%
E07AL	4,174,066	0	0	4,174,066	4.9%	4.858%	298	74	96,289	2.31%
	83,543,184	**2,240,094**	**0**	**85,783,278**	**100.0%**	**4.762%**	**292**	**78**	**3,255,947**	**3.80%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	68,709,498	334,853	0	69,044,351	83.5%	4.832%	304	80	3,627,353	5.25%
E076C	7,521,767	740,319	0	8,262,085	10.0%	5.195%	238	77	1,189,650	14.40%
E07BL	5,414,720	0	0	5,414,720	6.5%	4.969%	296	78	431,790	7.97%
	81,645,985	**1,075,172**	**0**	**82,721,156**	**100.0%**	**4.877%**	**297**	**80**	**5,248,793**	**6.35%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	89,673,525	433,410	0	90,106,936	82.2%	4.670%	305	80	2,344,081	2.60%
E077C	13,397,865	409,056	0	13,806,921	12.6%	5.109%	242	72	2,142,975	15.52%
E07DL	5,767,923	0	0	5,767,923	5.3%	5.352%	299	80	0	0.00%
	108,839,313	**842,467**	**0**	**109,681,780**	**100.0%**	**4.761%**	**296**	**79**	**4,487,057**	**4.09%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	84,226,131	16,700,852	0	100,926,983	86.4%	4.047%	304	80	2,927,575	2.90%
E098A	9,311,393	565,635	0	9,877,029	8.5%	5.269%	249	76	1,990,909	20.16%
E09AL	6,039,012	0	0	6,039,012	5.2%	5.164%	300	81	389,336	6.45%
	99,576,536	**17,266,488**	**0**	**116,843,023**	**100.0%**	**4.208%**	**299**	**80**	**5,307,820**	**4.54%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	89,049,027	15,391,363	0	104,440,391	83.3%	3.904%	300	79	3,849,463	3.69%
E098B	12,925,067	633,235	0	13,558,302	10.8%	5.333%	260	78	3,130,976	23.09%
E09BL	7,322,589	0	0	7,322,589	5.8%	4.779%	312	82	105,634	1.44%
	109,296,684	**16,024,598**	**0**	**125,321,282**	**100.0%**	**4.110%**	**296**	**79**	**7,086,072**	**5.65%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	79,464,855	12,341,827	0	91,806,682	70.6%	4.075%	304	80	2,074,506	2.26%
E099C	31,083,113	0	0	31,083,113	23.9%	5.509%	275	78	2,671,969	8.60%
E09DL	7,194,549	0	0	7,194,549	5.5%	4.785%	312	84	295,929	4.11%
	117,742,517	**12,341,827**	**0**	**130,084,344**	**100.0%**	**4.457%**	**297**	**80**	**5,042,403**	**3.88%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	35,752,430	0	0	35,752,430	33.1%	4.239%	289	83	2,106,991	5.89%
E10A1	36,716,156	0	0	36,716,156	34.0%	4.544%	302	84	1,802,825	4.91%
E10AL	7,507,780	0	0	7,507,780	6.9%	5.684%	289	78	456,589	6.08%
E10B1	26,741,493	1,426,088	0	28,167,581	26.0%	5.032%	301	77	896,591	3.18%
	106,717,859	**1,426,088**	**0**	**108,143,946**	**100.0%**	**4.650%**	**297**	**81**	**5,262,996**	**4.87%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	82,145,083	2,720,225	0	84,865,307	51.1%	3.470%	297	81	4,427,665	5.22%
E11A1	6,513,633	0	0	6,513,633	3.9%	4.810%	180	56	882,017	13.54%
E11A2	14,766,667	0	0	14,766,667	8.9%	5.820%	264	76	1,475,105	9.99%
E11AL	19,807,450	2,161,212	0	21,968,662	13.2%	4.620%	296	74	67,898	0.31%
E11B1	31,100,370	6,890,073	0	37,990,444	22.9%	4.108%	273	74	948,183	2.50%
	154,333,204	**11,771,509**	**0**	**166,104,713**	**100.0%**	**4.030%**	**284**	**77**	**7,800,867**	**4.70%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
210 VETERANS COLLATERALIZED BONDS 2016 FIRST										
C1611	27,946,083	216,092	0	28,162,176	58.7%	4.697%	270	83	2,501,852	8.88%
C1612	7,479,992	1,086,356	0	8,566,348	17.8%	4.138%	337	91	197,381	2.30%
C161C	11,273,145	0	0	11,273,145	23.5%	6.788%	273	80	1,068,782	9.48%
	46,699,221	**1,302,448**	**0**	**48,001,669**	**100.0%**	**5.088%**	**283**	**84**	**3,768,015**	**7.85%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	132,489,308	2,547,307	0	135,036,616	100.0%	4.455%	295	78	6,096,090	4.51%
	132,489,308	**2,547,307**	**0**	**135,036,616**	**100.0%**	**4.455%**	**295**	**78**	**6,096,090**	**4.51%**
406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A										
GM16A	70,110,694	2,157,857	0	72,268,551	100.0%	4.431%	348	87	946,368	1.31%
	70,110,694	**2,157,857**	**0**	**72,268,551**	**100.0%**	**4.431%**	**348**	**87**	**946,368**	**1.31%**
501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A										
GP97A	15,733,936	0	0	15,733,936	100.0%	3.395%	182	80	0	0.00%
	15,733,936	**0**	**0**	**15,733,936**	**100.0%**	**3.395%**	**182**	**80**	**0**	**0.00%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	11,775,874	1,673,334	0	13,449,208	6.3%	3.900%	308	79	93,133	0.69%
GP012	9,671,415	2,327,886	0	11,999,302	5.6%	3.836%	302	78	211,364	1.76%
GP013	16,316,762	4,965,193	0	21,281,955	10.0%	3.509%	309	80	973,463	4.57%
GP01C	88,449,978	34,732,816	0	123,182,794	57.6%	3.625%	286	76	4,305,314	3.50%
GP10B	1,908,292	1,153,311	0	3,061,603	1.4%	3.004%	309	83	43,011	1.40%
GP11B	5,658,094	2,458,459	0	8,116,553	3.8%	3.253%	313	83	239,849	2.96%
GPGM1	24,221,685	8,401,084	0	32,622,769	15.3%	2.909%	305	79	1,192,570	3.66%
	158,002,101	**55,712,083**	**0**	**213,714,183**	**100.0%**	**3.510%**	**295**	**78**	**7,058,703**	**3.30%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	42,381,683	0	0	42,381,683	100.0%	5.129%	248	68	1,874,599	4.42%
	42,381,683	**0**	**0**	**42,381,683**	**100.0%**	**5.129%**	**248**	**68**	**1,874,599**	**4.42%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	6,319,901	0	0	6,319,901	100.0%	5.769%	234	67	277,705	4.39%
	6,319,901	**0**	**0**	**6,319,901**	**100.0%**	**5.769%**	**234**	**67**	**277,705**	**4.39%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	85,161,988	0	0	85,161,988	100.0%	5.298%	254	69	3,089,684	3.63%
	85,161,988	**0**	**0**	**85,161,988**	**100.0%**	**5.298%**	**254**	**69**	**3,089,684**	**3.63%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	96,280,344	0	0	96,280,344	100.0%	5.398%	268	70	2,470,882	2.57%
	96,280,344	**0**	**0**	**96,280,344**	**100.0%**	**5.398%**	**268**	**70**	**2,470,882**	**2.57%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	101,167,569	0	0	101,167,569	63.1%	5.267%	299	75	1,923,774	1.90%
SC13B	58,662,539	381,577	0	59,044,116	36.9%	3.781%	302	81	381,100	0.65%
	159,830,108	**381,577**	**0**	**160,211,685**	**100.0%**	**4.719%**	**300**	**77**	**2,304,873**	**1.44%**
608 STATE CAPITAL PROJECT BONDS 2014 SERIES A										
SC14A	108,262,284	0	0	108,262,284	100.0%	4.977%	290	73	4,016,241	3.71%
	108,262,284	**0**	**0**	**108,262,284**	**100.0%**	**4.977%**	**290**	**73**	**4,016,241**	**3.71%**
609 STATE CAPITAL PROJECT BONDS 2014 SERIES B										
SC14B	32,323,031	0	0	32,323,031	100.0%	5.283%	265	67	1,276,622	3.95%
	32,323,031	**0**	**0**	**32,323,031**	**100.0%**	**5.283%**	**265**	**67**	**1,276,622**	**3.95%**
610 STATE CAPITAL PROJECT BONDS 2014 SERIES C										
SC14C	168,617,484	0	0	168,617,484	100.0%	5.628%	377	76	58,116	0.03%
	168,617,484	**0**	**0**	**168,617,484**	**100.0%**	**5.628%**	**377**	**76**	**58,116**	**0.03%**
611 STATE CAPITAL PROJECT BONDS 2014 SERIES D										
SC14D	90,968,853	0	0	90,968,853	100.0%	4.949%	323	81	884,783	0.97%
	90,968,853	**0**	**0**	**90,968,853**	**100.0%**	**4.949%**	**323**	**81**	**884,783**	**0.97%**
612 STATE CAPITAL PROJECT BONDS 2015 SERIES A										
SC15A	124,335,983	0	0	124,335,983	100.0%	4.958%	280	77	4,742,992	3.81%
	124,335,983	**0**	**0**	**124,335,983**	**100.0%**	**4.958%**	**280**	**77**	**4,742,992**	**3.81%**
613 STATE CAPITAL PROJECT BONDS 2015 SERIES B										
SC15B	108,463,850	0	0	108,463,850	100.0%	5.169%	264	70	5,620,461	5.18%
	108,463,850	**0**	**0**	**108,463,850**	**100.0%**	**5.169%**	**264**	**70**	**5,620,461**	**5.18%**
614 STATE CAPITAL PROJECT BONDS 2015 SERIES C										
SC15C	64,071,127	0	0	64,071,127	100.0%	5.060%	278	76	2,011,857	3.14%
	64,071,127	**0**	**0**	**64,071,127**	**100.0%**	**5.060%**	**278**	**76**	**2,011,857**	**3.14%**
TOTAL	**2,683,241,921**	**139,393,627**	**7,696,873**	**2,830,332,422**	**100.0%**	**4.631%**	**297**	**77**	**97,563,129**	**3.46%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAXABLE	688,234,420	27,306,260	715,540,680	25.4%	4.217%	315	80	14,486,147	2.02%
TAX-EXEMPT FIRST-TIME HOMEBUYER	632,629,066	73,574,550	706,203,615	25.0%	4.494%	288	79	43,998,934	6.23%
RURAL	422,272,719	17,519,431	439,792,150	15.6%	4.266%	271	72	11,546,639	2.63%
TAXABLE FIRST-TIME HOMEBUYER	409,195,544	13,480,864	422,676,408	15.0%	4.303%	309	84	17,198,037	4.07%
MULTI-FAMILY/SPECIAL NEEDS	372,467,537	0	372,467,537	13.2%	6.588%	302	68	4,883,485	1.31%
VETERANS	100,188,634	5,818,818	106,007,452	3.8%	4.592%	277	82	4,172,536	3.94%
NON-CONFORMING II	50,300,267	1,630,847	51,931,113	1.8%	4.019%	330	83	1,035,331	1.99%
NON-CONFORMING I	4,690,681	62,858	4,753,539	0.2%	4.198%	284	65	141,053	2.97%
AHGLP 5% PROGRAM	3,216,961	0	3,216,961	0.1%	5.000%	100	38	94,736	2.94%
OTHER LOAN PROGRAM	46,093	0	46,093	0.0%	8.734%	30	18	6,231	13.52%
AHFC TOTAL	**2,683,241,921**	**139,393,627**	**2,822,635,549**	**100.0%**	**4.631%**	**297**	**77**	**97,563,129**	**3.46%**

As of: **12/31/2016**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,911,352,978	107,931,331	2,019,284,308	71.5%	4.325%	297	79	78,771,946	3.90%
MULTI-PLEX	334,137,020	0	334,137,020	11.8%	6.753%	303	66	2,901,525	0.87%
CONDOMINIUM	261,023,724	23,232,379	284,256,102	10.1%	4.492%	294	79	11,356,587	4.00%
DUPLEX	138,777,500	7,040,567	145,818,068	5.2%	4.333%	301	77	3,350,888	2.30%
FOUR-PLEX	20,800,079	789,299	21,589,378	0.8%	4.371%	307	76	404,329	1.87%
TRI-PLEX	9,126,342	176,852	9,303,194	0.3%	4.284%	295	72	112,270	1.21%
MOBILE HOME TYPE I	7,848,645	223,200	8,071,845	0.3%	4.762%	265	71	665,586	8.25%
MOBILE HOME TYPE II	175,635	0	175,635	0.0%	4.846%	104	49	0	0.00%
AHFC TOTAL	**2,683,241,921**	**139,393,627**	**2,822,635,549**	**100.0%**	**4.631%**	**297**	**77**	**97,563,129**	**3.46%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,117,016,952	60,463,111	1,177,480,063	41.7%	4.659%	297	79	42,635,600	3.62%
WASILLA	217,737,991	14,041,792	231,779,783	8.2%	4.543%	295	80	13,773,660	5.94%
FAIRBANKS	186,054,821	10,756,992	196,811,813	7.0%	4.595%	294	77	5,979,240	3.04%
JUNEAU	102,634,257	4,926,319	107,560,576	3.8%	4.560%	298	76	3,686,881	3.43%
KETCHIKAN	101,102,771	5,451,900	106,554,671	3.8%	4.174%	296	75	1,038,162	0.97%
EAGLE RIVER	100,222,360	4,712,102	104,934,462	3.7%	4.322%	305	81	2,678,444	2.55%
SOLDOTNA	97,821,159	5,920,076	103,741,235	3.7%	4.037%	288	76	2,079,189	2.00%
PALMER	95,444,643	6,093,890	101,538,533	3.6%	4.699%	292	79	3,299,359	3.25%
KODIAK	84,729,255	3,304,541	88,033,796	3.1%	4.496%	273	74	2,625,249	2.98%
NORTH POLE	70,283,953	3,589,889	73,873,842	2.6%	4.578%	292	81	4,375,036	5.92%
FORT WAINWRIGHT	73,405,952	0	73,405,952	2.6%	8.000%	496	80	0	0.00%
KENAI	50,451,908	3,428,899	53,880,807	1.9%	4.301%	291	78	2,000,705	3.71%
HOMER	40,843,898	1,818,939	42,662,837	1.5%	4.228%	281	70	2,070,255	4.85%
OTHER SOUTHEAST	37,503,978	1,337,606	38,841,583	1.4%	4.475%	269	69	1,010,793	2.60%
OTHER SOUTHCENTRAL	33,066,474	2,312,884	35,379,358	1.3%	4.428%	287	75	1,470,082	4.16%
PETERSBURG	33,049,840	1,414,243	34,464,083	1.2%	3.913%	262	70	149,507	0.43%
CHUGIAK	25,303,638	1,610,443	26,914,081	1.0%	4.326%	311	80	718,901	2.67%
SITKA	22,267,814	1,125,028	23,392,842	0.8%	4.311%	313	75	418,092	1.79%
OTHER NORTH	21,639,195	382,446	22,021,641	0.8%	5.017%	229	67	1,923,474	8.73%
BETHEL	21,394,103	454,219	21,848,322	0.8%	5.218%	224	71	722,233	3.31%
STERLING	19,748,697	903,625	20,652,322	0.7%	4.160%	289	76	300,522	1.46%
NIKISKI	19,517,452	590,908	20,108,360	0.7%	4.220%	290	77	1,106,073	5.50%
OTHER KENAI PENNINSULA	19,038,188	914,859	19,953,047	0.7%	4.434%	276	72	731,735	3.67%
OTHER SOUTHWEST	17,953,099	710,979	18,664,077	0.7%	5.001%	247	65	709,298	3.80%
NOME	16,699,892	595,306	17,295,197	0.6%	4.634%	272	76	748,609	4.33%
CORDOVA	14,881,037	695,831	15,576,868	0.6%	4.284%	284	74	249,448	1.60%
SEWARD	14,395,306	694,422	15,089,728	0.5%	4.840%	279	71	50,629	0.34%
VALDEZ	10,404,389	121,485	10,525,874	0.4%	4.435%	279	76	129,520	1.23%
CRAIG	9,355,918	515,209	9,871,127	0.3%	4.142%	272	68	152,527	1.55%
DELTA JUNCTION	9,272,983	505,685	9,778,668	0.3%	4.527%	275	74	729,904	7.46%
AHFC TOTAL	**2,683,241,921**	**139,393,627**	**2,822,635,549**	**100.0%**	**4.631%**	**297**	**77**	**97,563,129**	**3.46%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2016**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,084,829,511	48,823,503	1,133,653,014	40.2%	4.919%	294	66	23,762,666	2.10%
FEDERALLY INSURED - FHA	268,574,557	18,039,157	286,613,714	10.2%	5.013%	258	80	30,802,007	10.75%
UNINSURED - LTV > 80 (RURAL)	265,147,357	7,506,294	272,653,650	9.7%	4.568%	285	80	5,122,375	1.88%
PMI - RADIAN GUARANTY	211,806,700	10,891,720	222,698,420	7.9%	4.061%	331	89	3,325,764	1.49%
FEDERALLY INSURED - VA	157,760,943	9,852,475	167,613,419	5.9%	4.698%	271	85	10,851,773	6.47%
PMI - CMG MORTGAGE INSURANCE	135,284,727	9,411,013	144,695,740	5.1%	4.168%	328	88	1,675,455	1.16%
FEDERALLY INSURED - HUD 184	134,880,427	7,081,888	141,962,315	5.0%	4.316%	304	88	9,264,691	6.53%
FEDERALLY INSURED - RD	130,188,368	11,307,767	141,496,135	5.0%	4.460%	284	87	8,866,824	6.27%
PMI - ESSENT GUARANTY	99,540,999	6,021,526	105,562,525	3.7%	4.040%	342	90	433,262	0.41%
PMI - MORTGAGE GUARANTY	98,926,586	5,154,888	104,081,474	3.7%	4.090%	335	89	1,207,590	1.16%
PMI - UNITED GUARANTY	54,597,128	2,288,026	56,885,154	2.0%	4.103%	336	90	246,144	0.43%
PMI - GENWORTH GE	35,008,207	2,454,578	37,462,784	1.3%	4.108%	331	89	1,148,164	3.06%
PMI - PMI MORTGAGE INSURANCE	5,142,407	419,176	5,561,583	0.2%	4.851%	278	76	445,500	8.01%
PMI - COMMONWEALTH	738,674	49,424	788,098	0.0%	5.232%	276	78	410,913	52.14%
PMI - NATIONAL MORTGAGE INSUR	555,024	67,310	622,334	0.0%	4.239%	341	89	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	260,306	24,883	285,190	0.0%	6.235%	189	62	0	0.00%
AHFC TOTAL	**2,683,241,921**	**139,393,627**	**2,822,635,549**	**100.0%**	**4.631%**	**297**	**77**	**97,563,129**	**3.46%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2016**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	934,047,890	51,735,079	985,782,968	34.9%	4.605%	280	77	60,332,690	6.12%
ALASKA USA FCU	613,547,280	39,547,471	653,094,751	23.1%	4.453%	296	80	19,847,262	3.04%
FIRST NATIONAL BANK OF AK	371,374,869	14,424,279	385,799,148	13.7%	5.093%	277	71	8,645,677	2.24%
NORTHRIM BANK	242,034,849	13,026,050	255,060,899	9.0%	4.319%	335	83	821,819	0.32%
FIRST BANK	156,016,412	6,775,290	162,791,702	5.8%	3.986%	299	75	417,279	0.26%
COMMERCIAL LOANS	89,139,888	0	89,139,888	3.2%	7.187%	441	80	0	0.00%
DENALI FEDERAL CREDIT UNION	67,490,390	4,159,284	71,649,674	2.5%	4.042%	327	86	1,731,642	2.42%
MT. MCKINLEY MUTUAL SAVINGS	62,493,637	3,188,116	65,681,753	2.3%	4.253%	301	78	2,061,689	3.14%
SPIRIT OF ALASKA FCU	45,722,722	2,493,975	48,216,697	1.7%	4.394%	296	80	1,443,684	2.99%
AHFC (SUBSERVICED BY FNBA)	31,387,086	321,674	31,708,759	1.1%	5.478%	329	59	139,161	0.44%
DENALI STATE BANK	28,999,621	1,783,292	30,782,913	1.1%	4.346%	295	79	1,162,559	3.78%
KODIAK ISLAND HA	24,880,001	664,774	25,544,775	0.9%	4.276%	268	69	778,073	3.05%
MATANUSKA VALLEY FCU	5,003,402	393,977	5,397,379	0.2%	4.020%	336	75	0	0.00%
GUILD MORTGAGE	4,621,086	467,271	5,088,357	0.2%	4.037%	347	86	0	0.00%
TONGASS FCU	2,797,082	133,745	2,930,828	0.1%	4.148%	325	81	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	1,835,187	207,973	2,043,161	0.1%	3.847%	339	75	0	0.00%
TLINGIT-HAIDA HA	1,594,174	71,377	1,665,551	0.1%	4.660%	225	61	181,594	10.90%
CORNERSTONE HOME LENDING	256,345	0	256,345	0.0%	3.625%	359	84	0	0.00%
AHFC TOTAL	**2,683,241,921**	**139,393,627**	**2,822,635,549**	**100.0%**	**4.631%**	**297**	**77**	**97,563,129**	**3.46%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **12/31/2016**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	953,153,063	381,577	953,534,640	33.8%	5.124%	302	75	23,386,826	2.45%
HOME MORTGAGE REVENUE BONDS	691,963,314	51,437,793	743,401,107	26.3%	4.624%	293	79	35,472,227	4.77%
MORTGAGE REVENUE BONDS	261,051,062	13,197,597	274,248,659	9.7%	4.274%	289	79	13,063,864	4.76%
AHFC GENERAL FUND	220,175,650	12,656,966	232,832,616	8.2%	3.873%	327	83	2,529,047	1.09%
GOVERNMENTAL PURPOSE BONDS	173,736,036	55,712,083	229,448,119	8.1%	3.502%	287	78	7,058,703	3.08%
GENERAL MORTGAGE REVENUE BONDS II	202,600,002	4,705,164	207,305,166	7.3%	4.447%	313	81	7,042,458	3.40%
STATE CAPITAL PROJECT BONDS	133,863,572	0	133,863,572	4.7%	5.267%	251	69	5,241,988	3.92%
COLLATERALIZED VETERANS BONDS	46,699,221	1,302,448	48,001,669	1.7%	5.088%	283	84	3,768,015	7.85%
AHFC TOTAL	**2,683,241,921**	**139,393,627**	**2,822,635,549**	**100.0%**	**4.631%**	**297**	**77**	**97,563,129**	**3.46%**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**529,479,673**	**530,209,912**	**542,674,078**	**246,783,920**	**43,142,180**
MORTGAGE AND LOAN COMMITMENTS	**522,443,223**	**520,295,107**	**516,216,088**	**233,272,425**	**34,782,225**
MORTGAGE AND LOAN PURCHASES	**544,335,872**	**463,127,992**	**491,727,309**	**259,291,149**	**32,691,751**
MORTGAGE AND LOAN PAYOFFS	**219,206,635**	**240,116,152**	**235,978,891**	**159,186,928**	**15,922,448**
MORTGAGE AND LOAN FORECLOSURES	**15,534,178**	**14,122,693**	**8,040,474**	**4,813,859**	**485,691**

MORTGAGE PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	301,577	282,988	301,489	334,342	320,727
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.088%	4.002%	4.134%	3.868%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	358	338
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	85	85	80
FHA INSURANCE %	3.7%	3.4%	4.1%	4.1%	3.3%
VA INSURANCE %	4.9%	2.5%	2.2%	2.6%	1.2%
RD INSURANCE %	4.1%	3.1%	1.8%	1.7%	2.1%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	33.0%	46.1%	42.0%	38.0%	45.6%
CONVENTIONAL UNINSURED %	47.7%	41.6%	48.3%	52.2%	47.9%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.8%	83.6%	88.3%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.2%	16.4%	11.7%
ANCHORAGE %	42.1%	46.6%	46.4%	41.9%	43.0%
OTHER ALASKAN CITY %	57.9%	53.4%	53.6%	58.1%	57.0%
WELLS FARGO %	40.3%	40.0%	12.4%	1.2%	2.5%
OTHER SELLER SERVICER %	59.7%	60.0%	87.6%	98.8%	97.5%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	3.4%

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,219,838	91,230,701	15,802,085
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,219,838	90,557,466	14,841,585
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	87,695,272	10,477,134
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	42,103,153	2,467,785
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	227,231	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	40.1%	33.8%	32.0%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	334,369	310,708
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.909%	3.634%	3.612%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	356	352
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	85	82
FHA INSURANCE %	2.5%	1.5%	2.0%	1.7%	0.0%
VA INSURANCE %	0.3%	1.6%	1.4%	3.0%	0.0%
RD INSURANCE %	0.9%	0.6%	0.5%	0.2%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.0%	55.6%	50.9%	53.3%	53.4%
CONVENTIONAL UNINSURED %	42.8%	38.4%	44.7%	41.2%	46.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	49.0%	45.8%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	51.0%	54.2%
WELLS FARGO %	51.4%	49.2%	15.6%	0.5%	2.2%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.5%	97.8%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	1.2%	4.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,885,700	75,182,112	27,954,500	5,208,500
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,865,700	46,982,702	19,227,310	1,269,050
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	42,161,152	44,402,460	3,840,000
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	17,502,606	1,715,323
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	1,132,925	414,578

PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	8.6%	17.1%	11.7%
AVERAGE PURCHASE PRICE	2,219,202	743,545	833,324	2,698,052	3,840,000
WEIGHTED AVERAGE INTEREST RATE	7.243%	6.067%	6.021%	7.009%	6.500%
WEIGHTED AVERAGE BEGINNING TERM	406	289	299	384	360
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	69	75	38
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	10.6%	4.1%	0.0%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	89.4%	95.9%	100.0%
ANCHORAGE %	21.3%	71.8%	67.8%	42.6%	100.0%
OTHER ALASKAN CITY %	78.7%	28.2%	32.2%	57.4%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	38,416,473	6,743,736
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	38,226,477	6,283,731
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	39,424,813	4,973,777
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	38,737,016	3,899,643
MORTGAGE AND LOAN FORECLOSURES	8,098,646	4,952,649	5,164,144	1,766,828	71,113
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.5%	15.2%	15.2%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	213,947	199,421
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.586%	3.187%	3.169%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	89
FHA INSURANCE %	7.4%	3.6%	4.6%	5.6%	0.0%
VA INSURANCE %	5.6%	1.6%	2.7%	1.0%	7.6%
RD INSURANCE %	14.1%	9.2%	7.0%	7.1%	7.3%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	4.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	34.0%	51.0%	46.2%	46.8%	52.7%
CONVENTIONAL UNINSURED %	28.3%	28.6%	35.0%	35.4%	32.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	60.8%	49.9%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	39.2%	50.1%
WELLS FARGO %	51.6%	45.8%	12.1%	2.6%	0.0%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.4%	100.0%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.4%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	34,858,120	6,979,971
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	34,858,120	6,979,971
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	35,678,523	4,006,841
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	20,056,088	3,312,593
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	236,159	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.9%	13.8%	12.3%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	288,967	273,736
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.811%	3.517%	3.505%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	90	90
FHA INSURANCE %	6.5%	5.8%	7.1%	4.0%	0.0%
VA INSURANCE %	2.2%	0.6%	0.9%	1.7%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	2.2%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	4.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	55.7%	65.5%	66.2%	58.5%	73.8%
CONVENTIONAL UNINSURED %	21.6%	20.6%	22.5%	29.3%	26.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	53.2%	62.0%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	46.8%	38.0%
WELLS FARGO %	48.9%	40.5%	15.0%	0.4%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.6%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.1%	0.0%

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,071,778	31,414,133	3,477,723
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,071,778	31,414,133	3,477,723
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	32,269,228	4,605,782
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	28,740,416	3,772,230
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	502,612	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.8%	12.4%	14.1%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	279,110	276,833
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.839%	3.658%	3.503%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	342	316
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	86	87
FHA INSURANCE %	0.5%	1.7%	0.0%	1.2%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.7%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	1.0%	7.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.7%	11.6%	8.5%	15.5%	6.2%
CONVENTIONAL UNINSURED %	87.7%	78.9%	86.0%	81.5%	86.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	4.5%	12.6%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	95.5%	87.4%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	9.9%	14.7%

NON-CONFORMING	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	6,803,656	678,830
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	6,475,682	678,830
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	7,915,329	1,280,450
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	1,709,987	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.1%	3.9%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	361,376	293,980
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.692%	3.733%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	85	85
FHA INSURANCE %	0.9%	3.1%	5.1%	1.8%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	50.9%	78.4%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	47.3%	21.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	33.0%	36.4%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	67.0%	63.6%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	6,021,637	535,000
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	6,021,637	535,000
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	5,178,145	1,062,767
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	2.0%	3.3%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	250,617	270,594
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.841%	3.826%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	95.0%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	0.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	5.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	12.8%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	87.2%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**15,874,205**	**8,777,801**	**10,635,016**	**4,443,415**	**688,050**
MORTGAGE AND LOAN COMMITMENTS	**15,874,205**	**8,777,801**	**10,635,016**	**4,443,415**	**688,050**
MORTGAGE AND LOAN PURCHASES	**18,086,759**	**7,077,431**	**7,042,102**	**3,727,019**	**0**
MORTGAGE AND LOAN PAYOFFS	**24,921,039**	**21,072,442**	**15,795,020**	**10,248,132**	**751,627**
MORTGAGE AND LOAN FORECLOSURES	**2,833,757**	**1,807,214**	**393,146**	**948,105**	**0**

PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.4%	N/A
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	367,226	N/A
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.238%	N/A
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	330	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	94	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	85.1%	78.1%	65.4%	81.8%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	11.4%	N/A
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	6.9%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	N/A
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	N/A
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	N/A
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	N/A
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	N/A

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	2,445,000	2,445,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.9%	7.5%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	2,445,000	2,445,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.625%	3.625%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	80
FHA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	100.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**1,180,711**	**637,303**	**842,603**	**141,285**	**28,285**
MORTGAGE AND LOAN COMMITMENTS	**1,518,003**	**642,598**	**795,082**	**144,285**	**28,285**
MORTGAGE AND LOAN PURCHASES	**2,511,084**	**1,556,198**	**545,743**	**555,360**	**0**
MORTGAGE AND LOAN PAYOFFS	**960,259**	**298,135**	**416,649**	**89,531**	**3,247**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	50,487	N/A
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	5.018%	N/A
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	175	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	53	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	54.4%	40.1%	38.8%	69.6%	N/A
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	30.4%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	5,500,000	3,000,000
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	1,000,000	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	N/A	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**2,222,050**	**2,142,600**	**903,900**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**2,241,050**	**1,016,450**	**679,550**	**903,900**	**0**
MORTGAGE AND LOAN PURCHASES	**2,043,700**	**754,900**	**2,654,700**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**

PURCHASE STATISTICS:

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	N/A	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	N/A	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	N/A	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$108,135,000	$61,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$0**	**$108,135,000**	**$543,865,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$18,070,000	$46,280,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$13,840,000	$0	$29,290,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$4,610,000	$0	$31,070,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$44,810,000	$83,940,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$280,000	$26,380,000	$2,285,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$24,830,000	$0	$46,530,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$43,560,000**	**$89,260,000**	**$239,395,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$7,490,000	$38,810,000	$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.565%	2037	$32,150,000	$0	$0	$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.565%	2046	$17,850,000	$0	$0	$17,850,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$107,885,000**	**$7,490,000**	**$38,810,000**	**$61,585,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$12,885,000	$15,105,000	$117,900,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$0	$55,000	$99,945,000
		General Mortgage Revenue Bonds II Total					**$245,890,000**	**$12,885,000**	**$15,160,000**	**$217,845,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$29,160,000	$0	$47,420,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$35,640,000	$0	$57,950,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$64,800,000**	**$18,400,000**	**$119,970,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$22,555,000	$0	$37,695,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$14,880,000	$0	$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$14,175,000	$0	$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$32,820,000	$0	$72,365,000
				State Capital Project Bonds Total			**$260,960,000**	**$84,430,000**	**$0**	**$176,530,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$18,210,000	$0	$81,150,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$3,610,000	$0	$91,505,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$1,685,000	$0	$27,600,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$105,000	$0	$78,000,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$4,550,000	$0	$106,985,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$785,000	$0	$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$485,000	$0	$55,135,000
				State Capital Project Bonds II Total			**$839,150,000**	**$29,430,000**	**$0**	**$809,720,000**
				Total AHFC Bonds and Notes			**$2,681,270,000**	**$242,595,000**	**$269,765,000**	**$2,168,910,000**
								Defeased Bonds (C0711/SC07A/SC07B)		**$49,580,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,119,330,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	11,695,000	38,305,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,440,000	23,560,000
							E021A Total	**$170,000,000**	**$0**	**$108,135,000**	**$61,865,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1*
	01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
	01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
	01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
	01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
	01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
	01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1*
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	AA+/A-1 / Aa2/VMIG1	AA+/F1
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$0**	**$108,135,000**	**$543,865,000**
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	260,000	640,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	480,000	1,270,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	500,000	1,280,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	510,000	1,300,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	520,000	1,320,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	530,000	1,330,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	540,000	1,350,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	540,000	1,380,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	550,000	1,400,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	560,000	1,420,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	560,000	1,450,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	580,000	1,460,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	590,000	1,480,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	600,000	1,500,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	610,000	1,530,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	610,000	1,560,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	610,000	1,590,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	630,000	1,610,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	640,000	1,630,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	640,000	1,670,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	650,000	1,690,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	670,000	1,710,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	685,000	1,725,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	695,000	1,755,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	700,000	1,790,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	710,000	1,820,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	720,000	1,850,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	720,000	1,890,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	730,000	1,920,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	730,000	1,960,000
							E0911 Total	**$64,350,000**	**$0**	**$18,070,000**	**$46,280,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
	01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	0
	01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	0
	01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	0
	01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	0
	01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$13,840,000**	**$0**	**$29,290,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	0
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	0
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	0
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
										S and P / **Moodys** / **Fitch**	
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$4,610,000**	**$0**	**$31,070,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	1,105,000	2,055,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	1,605,000	3,025,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	1,610,000	3,080,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	1,670,000	3,080,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	1,680,000	3,140,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	1,670,000	3,090,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	1,680,000	3,140,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	1,680,000	3,210,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	1,720,000	3,230,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	1,750,000	3,270,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	1,780,000	3,300,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	1,800,000	3,350,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	1,820,000	3,400,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	1,790,000	3,340,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	1,520,000	2,850,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	1,550,000	2,880,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	1,560,000	2,930,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	1,580,000	2,970,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	1,600,000	3,010,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	1,620,000	3,050,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	1,400,000	2,650,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	1,280,000	2,420,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	1,310,000	2,440,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	1,260,000	2,340,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	930,000	1,740,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	930,000	1,780,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	960,000	1,780,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	970,000	1,810,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	980,000	1,840,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	1,005,000	1,845,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	995,000	1,895,000
							E0912 Total	**$128,750,000**	**$0**	**$44,810,000**	**$83,940,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	80,000	120,000	0
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	70,000	155,000	0
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	70,000	220,000	0
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	60,000	330,000	0
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	455,000	35,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	540,000	50,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	635,000	55,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	725,000	65,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	815,000	75,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	910,000	80,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	1,005,000	85,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	1,090,000	100,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	1,185,000	105,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	1,275,000	115,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	1,370,000	120,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	1,465,000	135,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	1,560,000	140,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	1,650,000	150,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	1,745,000	155,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,835,000	165,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	1,930,000	170,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	2,020,000	180,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	2,110,000	190,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	1,235,000	115,000
							E11A1 Total	**$28,945,000**	**$280,000**	**$26,380,000**	**$2,285,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$24,830,000**	**$0**	**$46,530,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$372,215,000**	**$43,560,000**	**$89,260,000**	**$239,395,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	570,000	995,000	0
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	525,000	1,100,000	0
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	450,000	1,235,000	0
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,300,000	450,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		6,855,000	0	5,085,000	1,770,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		8,685,000	0	6,505,000	2,180,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		13,685,000	0	10,235,000	3,450,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		15,000,000	0	11,265,000	3,735,000
							C0711 Total	**$57,885,000**	**$7,490,000**	**$38,810,000**	**$11,585,000**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.565%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	0	0	600,000
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	0	0	635,000
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	0	0	645,000
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	0	0	640,000
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	0	0	640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	0	0	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	0	0	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	0	0	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	0	0	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	0	0	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.565%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT		850,000	0	0	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT		845,000	0	0	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT		870,000	0	0	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		880,000	0	0	880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT		905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT		930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT		875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT		935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT		965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT		990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		170,000	0	0	170,000
							C1611 Total	**$32,150,000**	**$0**	**$0**	**$32,150,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.565%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011839LR6	1.250%	2022	Jun	Serial			345,000	0	0	345,000
	011839LS4	1.350%	2022	Dec	Serial			345,000	0	0	345,000
	011839LT2	1.400%	2023	Jun	Serial			350,000	0	0	350,000
	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000
	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
	011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000
	011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys / Fitch
C1612	**Veterans Collateralized Bonds, 2016 Second**			**Exempt**	Prog: **210**	Yield: **2.565%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	AAA	Aaa / N/A
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000
						C1612 Total	**$17,850,000**	**$0**	**$0**	**$17,850,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$107,885,000**	**$7,490,000**	**$38,810,000**	**$61,585,000**
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**			**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+	N/A / AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	110,000	40,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	180,000	75,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	255,000	110,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	325,000	145,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	410,000	175,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	485,000	210,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	570,000	245,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	645,000	280,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	730,000	315,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	815,000	345,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	895,000	390,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	980,000	425,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,075,000	465,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,160,000	505,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,255,000	545,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,345,000	580,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	210,000	90,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	225,000	100,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	250,000	110,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	275,000	115,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	290,000	130,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	315,000	135,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,270,000	1,000,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$12,885,000**	**$15,105,000**	**$117,900,000**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* / *AA+*
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0	1,195,000
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* *AA+*
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0	265,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0	270,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0	275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0	285,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0	285,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0	290,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0	295,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0	300,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0	305,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0	310,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0	320,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0	325,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0	330,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0	335,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0	340,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0	350,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0	355,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0	360,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0	370,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0	375,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0	380,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*N/A* / *AA+*
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0	390,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0	395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0	405,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0	410,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0	420,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	5,000	420,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	5,000	430,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	5,000	440,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	5,000	445,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	5,000	455,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	5,000	465,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	5,000	475,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	5,000	480,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	5,000	490,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	5,000	500,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	5,000	300,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000
						GM16A Total	**$100,000,000**	**$0**	**$55,000**	**$99,945,000**
				General Mortgage Revenue Bonds II Total			**$245,890,000**	**$12,885,000**	**$15,160,000**	**$217,845,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$29,160,000**	**$0**	**$47,420,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$35,640,000**	**$0**	**$57,950,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$64,800,000**	**$18,400,000**	**$119,970,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$22,555,000**	**$0**	**$37,695,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$14,880,000**	**$0**	**$27,535,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2*	*AA+*
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$14,175,000**	**$0**	**$38,935,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* / *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$32,820,000**	**$0**	**$72,365,000**
						State Capital Project Bonds Total	**$260,960,000**	**$84,430,000**	**$0**	**$176,530,000**
State Capital Project Bonds II								S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+* / *N/A*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$18,210,000**	**$0**	**$81,150,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000

State Capital Project Bonds II

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SC14A State Capital Project Bonds II, 2014 Series A — **Exempt** — Prog: **608** — Yield: **3.448%** — Delivery: **1/15/2014** — Underwriter: **J.P. Morgan** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$3,610,000**	**$0**	**$91,505,000**

SC14B State Capital Project Bonds II, 2014 Series B — **Exempt** — Prog: **609** — Yield: **2.682%** — Delivery: **6/12/2014** — Underwriter: **J.P. Morgan** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$1,685,000**	**$0**	**$27,600,000**

State Capital Project Bonds II

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SC14C State Capital Project Bonds II, 2014 Series C — **Taxable** — Prog: **610** — Yield: **N/A** — Delivery: **8/27/2014** — Underwriter: **FHLB Seattle** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC14D State Capital Project Bonds II, 2014 Series D — **Exempt** — Prog: **611** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$105,000**	**$0**	**$78,000,000**

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **612** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **612**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+ / N/A	AA+
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$4,550,000**	**$0**	**$106,985,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **613**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$785,000**	**$0**	**$92,580,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **614**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**		
								AA+	*N/A*	*AA+*
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$485,000**	**$0**	**$55,135,000**
						State Capital Project Bonds II Total	**$839,150,000**	**$29,430,000**	**$0**	**$809,720,000**
Commercial Paper Total	**$64,377,000**					**Total AHFC Bonds**	**$2,681,270,000**	**$242,595,000**	**$269,765,000**	**$2,168,910,000**
								Defeased Bonds (C0711/SC07A/SC07B)		**$49,580,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,119,330,000**

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease $12,865,000 State Capital Project Bonds 2007 Series A and $21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional $3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. On July 26, 2016, AHFC used cash to defease $7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and $3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
3. AHFC has issued $18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$765,037	10.23%	170
Remaining Principal Balance:	$84,690,877	3-Months	$2,071,814	9.19%	153
Weighted Average Seasoning:	86	6-Months	$6,273,267	13.37%	223
Weighted Average Interest Rate:	5.588%	12-Months	$11,456,697	11.96%	199
Bond Yield (TIC):	N/A	Life	$299,928,367	12.56%	209

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$489,607	6.93%	115
Remaining Principal Balance:	$81,609,213	3-Months	$936,778	4.45%	74
Weighted Average Seasoning:	58	6-Months	$3,658,240	8.53%	142
Weighted Average Interest Rate:	4.757%	12-Months	$8,031,600	9.31%	155
Bond Yield (TIC):	N/A	Life	$120,863,279	16.48%	275

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$891,911	12.86%	214
Remaining Principal Balance:	$77,306,436	3-Months	$2,760,845	13.02%	217
Weighted Average Seasoning:	61	6-Months	$5,164,970	12.27%	205
Weighted Average Interest Rate:	4.871%	12-Months	$9,003,613	10.72%	179
Bond Yield (TIC):	N/A	Life	$102,780,311	14.42%	240

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$662,267	7.34%	122
Remaining Principal Balance:	$103,913,857	3-Months	$3,801,378	13.37%	223
Weighted Average Seasoning:	59	6-Months	$9,164,123	16.08%	268
Weighted Average Interest Rate:	4.729%	12-Months	$14,700,242	13.04%	217
Bond Yield (TIC):	N/A	Life	$133,464,768	14.98%	250

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$652,432	6.80%	113
Remaining Principal Balance:	$110,804,011	3-Months	$2,200,665	7.53%	125
Weighted Average Seasoning:	58	6-Months	$6,780,621	11.32%	189
Weighted Average Interest Rate:	4.156%	12-Months	$13,153,897	10.96%	183
Bond Yield (TIC):	N/A	Life	$129,037,814	15.91%	265

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,243,434	11.82%	197
Remaining Principal Balance:	$117,998,693	3-Months	$3,793,134	11.87%	198
Weighted Average Seasoning:	58	6-Months	$8,727,100	13.46%	224
Weighted Average Interest Rate:	4.068%	12-Months	$13,887,220	10.83%	180
Bond Yield (TIC):	N/A	Life	$134,782,046	16.13%	269

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$655,255	6.18%	103
Remaining Principal Balance:	$122,889,794	3-Months	$3,719,749	11.17%	186
Weighted Average Seasoning:	57	6-Months	$9,163,693	13.53%	226
Weighted Average Interest Rate:	4.438%	12-Months	$16,277,914	12.07%	201
Bond Yield (TIC):	N/A	Life	$130,235,383	16.18%	270

8 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$151,816	4.96%	83
Remaining Principal Balance:	$35,752,430	3-Months	$865,939	9.12%	152
Weighted Average Seasoning:	70	6-Months	$2,130,570	10.86%	181
Weighted Average Interest Rate:	4.239%	12-Months	$4,199,673	10.36%	173
Bond Yield (TIC):	3.362%	Life	$18,682,459	6.46%	108

9 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$211,766	6.67%	111
Remaining Principal Balance:	$36,716,156	3-Months	$666,185	6.90%	115
Weighted Average Seasoning:	56	6-Months	$1,730,528	8.66%	144
Weighted Average Interest Rate:	4.544%	12-Months	$2,717,209	6.84%	114
Bond Yield (TIC):	3.362%	Life	$16,603,743	6.90%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$405,108	15.75%	262
Remaining Principal Balance:	$28,167,581	3-Months	$405,108	5.53%	92
Weighted Average Seasoning:	57	6-Months	$1,264,608	8.29%	138
Weighted Average Interest Rate:	5.032%	12-Months	$2,226,011	7.35%	122
Bond Yield (TIC):	3.362%	Life	$31,031,643	14.49%	241

11 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$760,379	10.15%	169
Remaining Principal Balance:	$84,865,307	3-Months	$1,436,726	6.48%	108
Weighted Average Seasoning:	59	6-Months	$4,682,316	10.07%	168
Weighted Average Interest Rate:	3.470%	12-Months	$9,860,044	10.22%	170
Bond Yield (TIC):	2.532%	Life	$27,849,461	5.10%	89

12 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$88,824	4.88%	81
Remaining Principal Balance:	$21,280,300	3-Months	$182,984	3.36%	56
Weighted Average Seasoning:	120	6-Months	$971,955	8.41%	140
Weighted Average Interest Rate:	5.511%	12-Months	$1,855,802	7.84%	131
Bond Yield (TIC):	2.532%	Life	$20,273,520	13.30%	222

13 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$296,042	8.89%	148
Remaining Principal Balance:	$37,990,444	3-Months	$2,032,722	18.75%	312
Weighted Average Seasoning:	75	6-Months	$3,857,885	17.48%	291
Weighted Average Interest Rate:	4.108%	12-Months	$6,497,680	14.55%	242
Bond Yield (TIC):	2.532%	Life	$45,136,672	15.13%	252

14 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$0	0.00%	0
Remaining Principal Balance:	$36,728,524	3-Months	$1,308,137	12.93%	215
Weighted Average Seasoning:	68	6-Months	$3,448,976	16.19%	270
Weighted Average Interest Rate:	4.567%	12-Months	$3,448,976	16.19%	270
Bond Yield (TIC):	2.565%	Life	$3,448,976	16.19%	270

15 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,013,453	8.58%	143
Remaining Principal Balance:	$135,036,616	3-Months	$6,315,684	16.64%	277
Weighted Average Seasoning:	56	6-Months	$11,145,102	15.24%	254
Weighted Average Interest Rate:	4.455%	12-Months	$18,761,533	12.89%	215
Bond Yield (TIC):	3.653%	Life	$73,623,667	10.20%	170

16 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$15,649	0.26%	11
Remaining Principal Balance:	$72,268,551	3-Months	$15,649	0.09%	4
Weighted Average Seasoning:	12	6-Months	$240,811	0.83%	42
Weighted Average Interest Rate:	4.431%	12-Months	$240,811	0.83%	42
Bond Yield (TIC):	2.532%	Life	$240,811	0.83%	42

17 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,107,403	11.11%	185
Remaining Principal Balance:	$213,714,183	3-Months	$5,871,762	10.24%	171
Weighted Average Seasoning:	57	6-Months	$11,880,393	10.61%	177
Weighted Average Interest Rate:	3.510%	12-Months	$23,149,421	10.19%	170
Bond Yield (TIC):	N/A	Life	$644,152,753	16.83%	280

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

12/31/16

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	13,595,000	-	**13,595,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,025,000	-	1,025,000
E0911	2,010,000	-	2,010,000
E0912	6,630,000	-	6,630,000
E11A1	1,920,000	-	1,920,000
GM12A	1,955,000	-	1,955,000
GM16A	55,000	-	55,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

December 31, 2017

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	47,420,000	57,950,000	38,305,000	23,560,000	37,695,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Avg Rate	1.61%	1.17%	1.16%	1.38%	1.38%	1.17%	0.74%	0.71%	0.70%	0.16%	0.15%	0.18%	1.06%	0.81%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.82%	0.82%	0.89%	1.42%	1.12%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.61%	1.15%	1.15%	1.13%	1.13%	1.12%	0.62%	0.62%	0.62%	0.18%	0.18%	0.18%	0.15%	0.20%
SIFMA Spread	0.00%	0.01%	0.01%	0.25%	0.26%	0.05%	0.12%	0.08%	0.07%	(0.02%)	(0.03%)	0.00%	0.91%	0.61%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.60%	0.57%	0.60%	0.60%	0.60%	0.60%	0.64%	0.64%	0.57%	0.59%	0.57%	0.60%	1.33%	1.03%
FY 2017 Sprd	(0.00%)	(0.03%)	0.00%	(0.00%)	(0.00%)	0.00%	0.04%	0.04%	(0.02%)	(0.01%)	(0.02%)	0.00%	0.73%	0.43%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	47,420,000	2.453%	1.047%	1.406%	1.168%	2.574%	(0.121%)
GP01B	Merrill BofA	AA-/Aa3	12/01/30	57,950,000	4.143%	1.047%	3.096%	1.165%	4.261%	(0.118%)
E021A[1]	Goldman	AA-/Aa2	06/01/32	38,305,000	2.980%	0.687%	2.293%	1.383%	3.675%	(0.695%)
E021A[2]	Merrill BofA	AA-/Aa3	12/01/36	23,560,000	3.448%	1.066%	2.382%	1.383%	3.765%	(0.317%)
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.059%	2.711%	1.093%	3.803%	(0.033%)
SC02C	JP Morgan	A+/Aa2	07/01/22	37,695,000	4.303%	1.231%	3.072%	1.168%	4.239%	0.064%
E071A[1]	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.687%	3.047%	0.723%	3.770%	(0.036%)
E071A[2]	JP Morgan	A+/Aa2	12/01/41	95,748,000	3.720%	0.687%	3.033%	0.696%	3.729%	(0.009%)
E091A[1]	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.268%	3.493%	0.159%	3.652%	0.109%
E091A[2]	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.268%	3.493%	0.149%	3.642%	0.119%
E091A[3]	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.268%	3.472%	0.156%	3.628%	0.112%
			TOTAL	**701,485,000**	**3.666%**	**0.646%**	**3.021%**	**0.679%**	**3.700%**	**(0.033%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
41,610,838	11,093,572	(30,517,266)
49,606,728	13,575,944	(36,030,784)
28,520,928	7,930,829	(20,590,100)
66,720,228	17,621,982	(49,098,246)
7,447,397	2,199,460	(5,247,938)
33,317,072	10,139,149	(23,177,923)
50,833,858	9,556,573	(41,277,285)
33,767,320	6,238,702	(27,528,617)
20,554,771	1,705,702	(18,849,069)
20,554,771	1,430,758	(19,124,013)
27,253,334	1,911,676	(25,341,658)
380,187,244	**83,404,345**	**(296,782,899)**

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY

#1 RA FY17		Exempt WF	AMT Daily JPM	Exempt Self	Exempt BOT	Exempt BOA	Exempt LBBW	Index Floater	FY 2017	FY 2016
Wells Fargo	Allocation	9.1%	6.9%	17.7%	9.1%	9.1%	26.8%	21.3%	100.0%	100.0%
0.57%	Max Rate	0.82%	0.84%	0.90%	0.82%	0.89%	0.92%	1.42%	1.42%	1.26%
#1 RA FY16	Min Rate	0.36%	0.43%	0.36%	0.41%	0.38%	0.36%	0.97%	0.36%	0.01%
Wells Fargo	Avg Rate	0.57%	0.60%	0.59%	0.59%	0.60%	0.61%	1.11%	0.71%	0.28%
0.11%	SIFMA Spread	(0.02%)	(0.00%)	(0.01%)	(0.01%)	0.00%	0.02%	0.51%	0.11%	0.16%

MONTHLY FLOAT SUMMARY

December 31, 2016	
Total Bonds	**$2,119,330,000**
Total Float	**$891,530,000**
Self-Liquid	**$157,665,000**
Float %	**42.1%**
Hedge %	**78.7%**

AHFC LIQUIDITY ANALYSIS *(As of 12/31/16)*

Self-Liquidity Sources	
AHFC General Fund:	
SAM General Operating Fund	61,368,213
SAM Commercial Paper Match	64,377,000
Alaska USA Operating DDAs	26,396,958
GEFONSI Self-Liquidity Reserve Fund	210,035,552
Funds Available from Self-Liquidity VRDOs:	
Governmental Purpose Bonds, 1997 Series A	6,913,389
Governmental Purpose Bonds, 2001 Series A & B	3,170,305
Governmental Purpose Bonds, 2001 Series C	4,004,058
State Capital Project Bonds, 2002 Series C	5,111,416
Total Self-Liquidity Sources	**381,376,891**

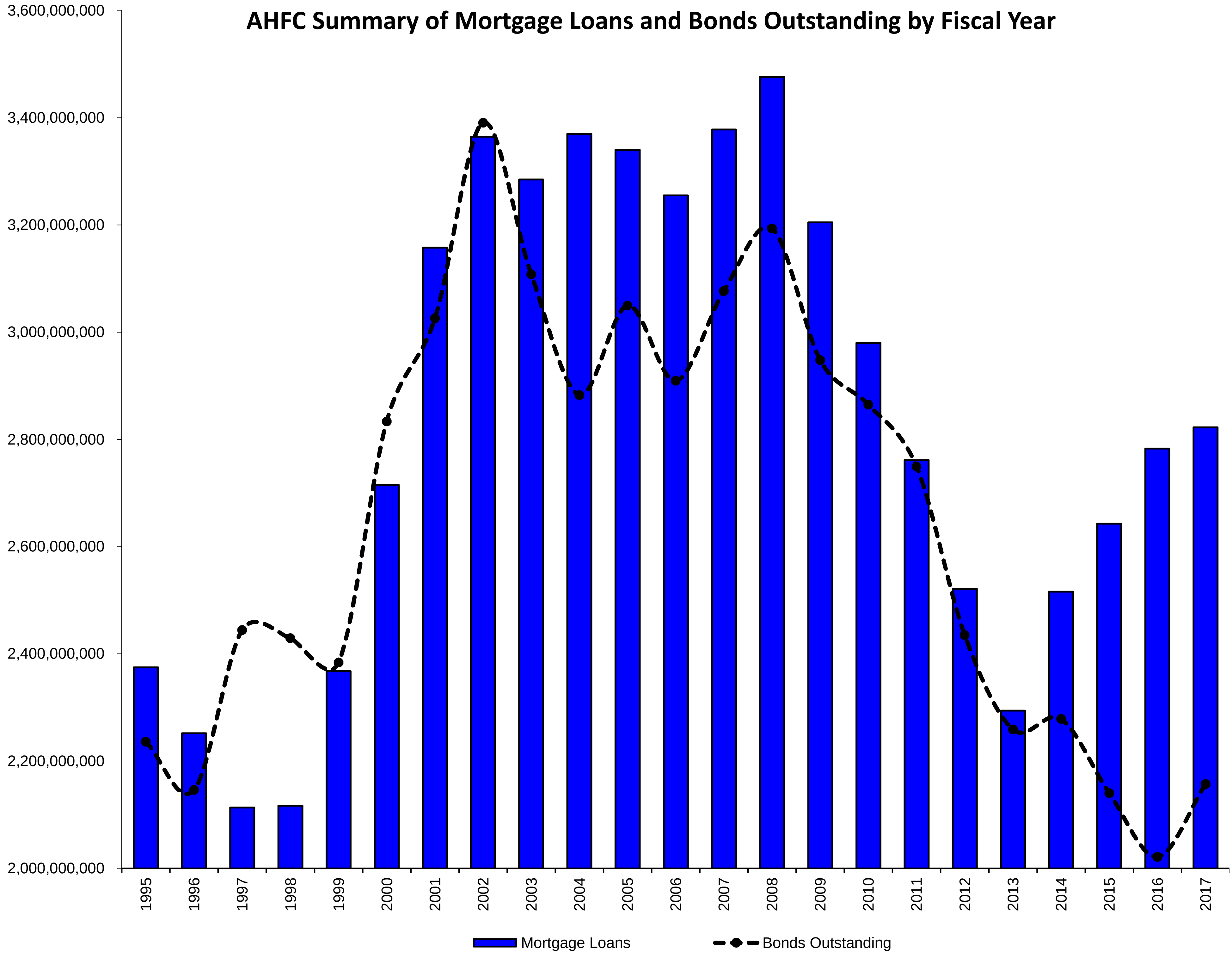
Self- Liquidity Requirements	
Unhedged Variable Rate Bonds:	
Governmental Purpose Bonds, 1997 Series A	14,600,000
Hedged Varable Rate Bonds:	
Governmental Purpose Bonds, 2001 Series A & B	108,155,000
State Capital Project Bonds, 2002 Series C	37,695,000
Short-Term Warehouse Debt:	
Commercial Paper	64,377,000
Total Self-Liquidity Requirements	**224,827,000**
Excess of Sources over Requirements	**156,549,891**
Ratio of Sources to Requirements	**1.70**

Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	**118,420,000**

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	281,033,750
Total Rating Agency Sources (- 10%)	343,239,202
Excess of Rating Agency Sources over Requirements	**62,205,452**
Excess Ratio of Rating Agency Sources to Requirements	**1.22**

Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	62,890,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	**544,890,000**

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	62,890,000
Landesbank Baden-Württemberg SBPA (05/30/17)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (08/24/17)	80,870,000
Total External Liquidity Facilities	**544,890,000**



AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
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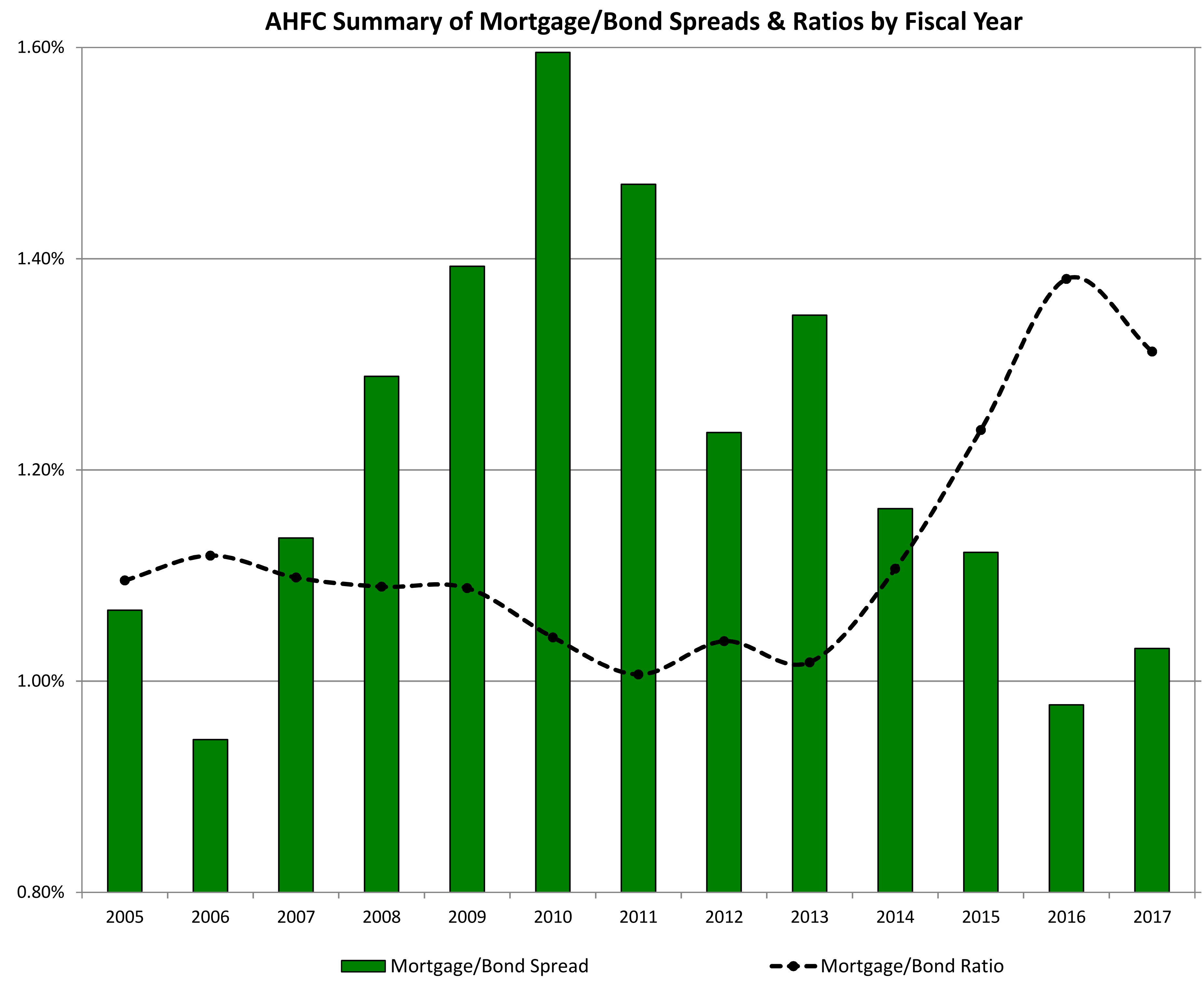
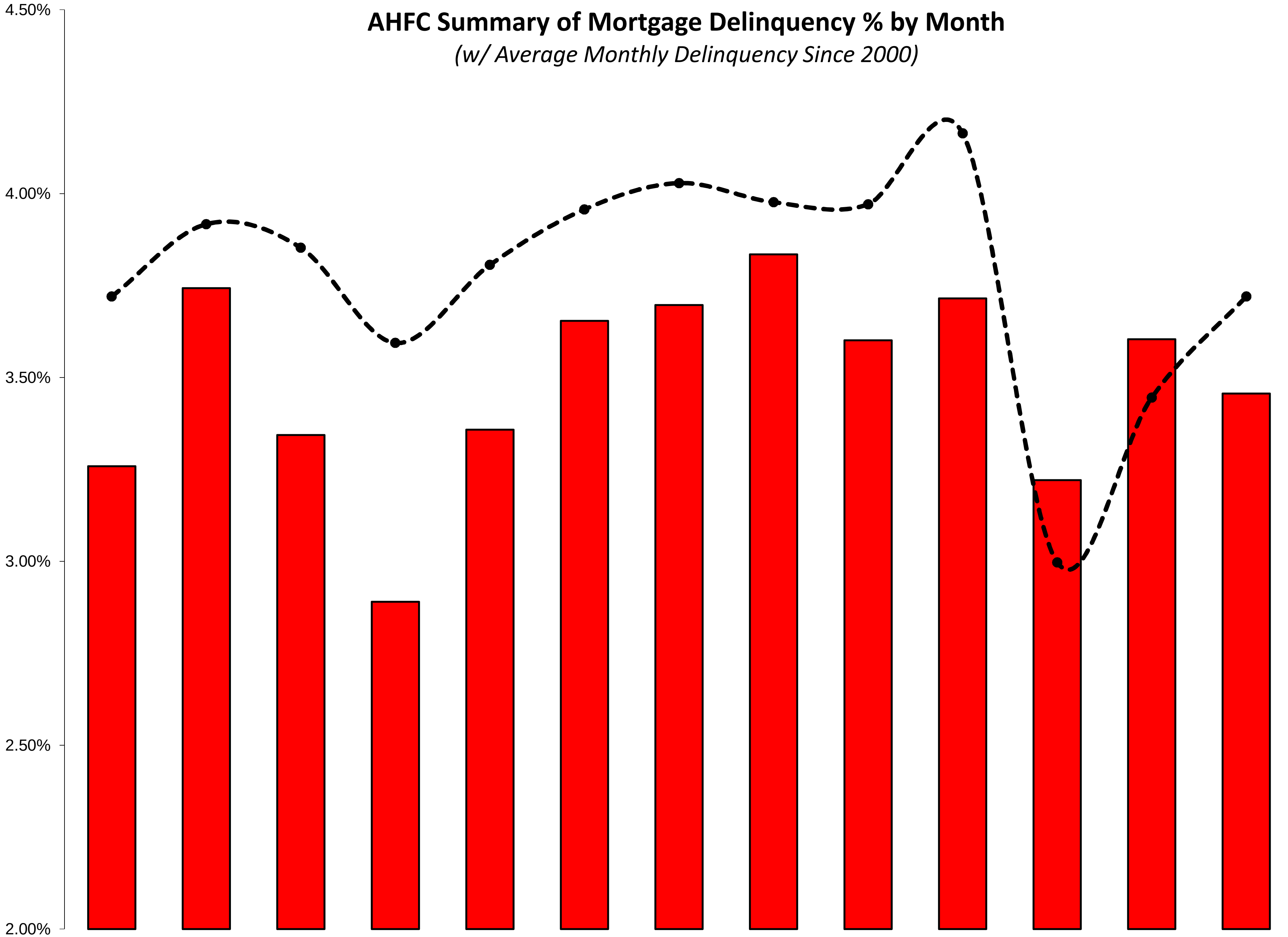
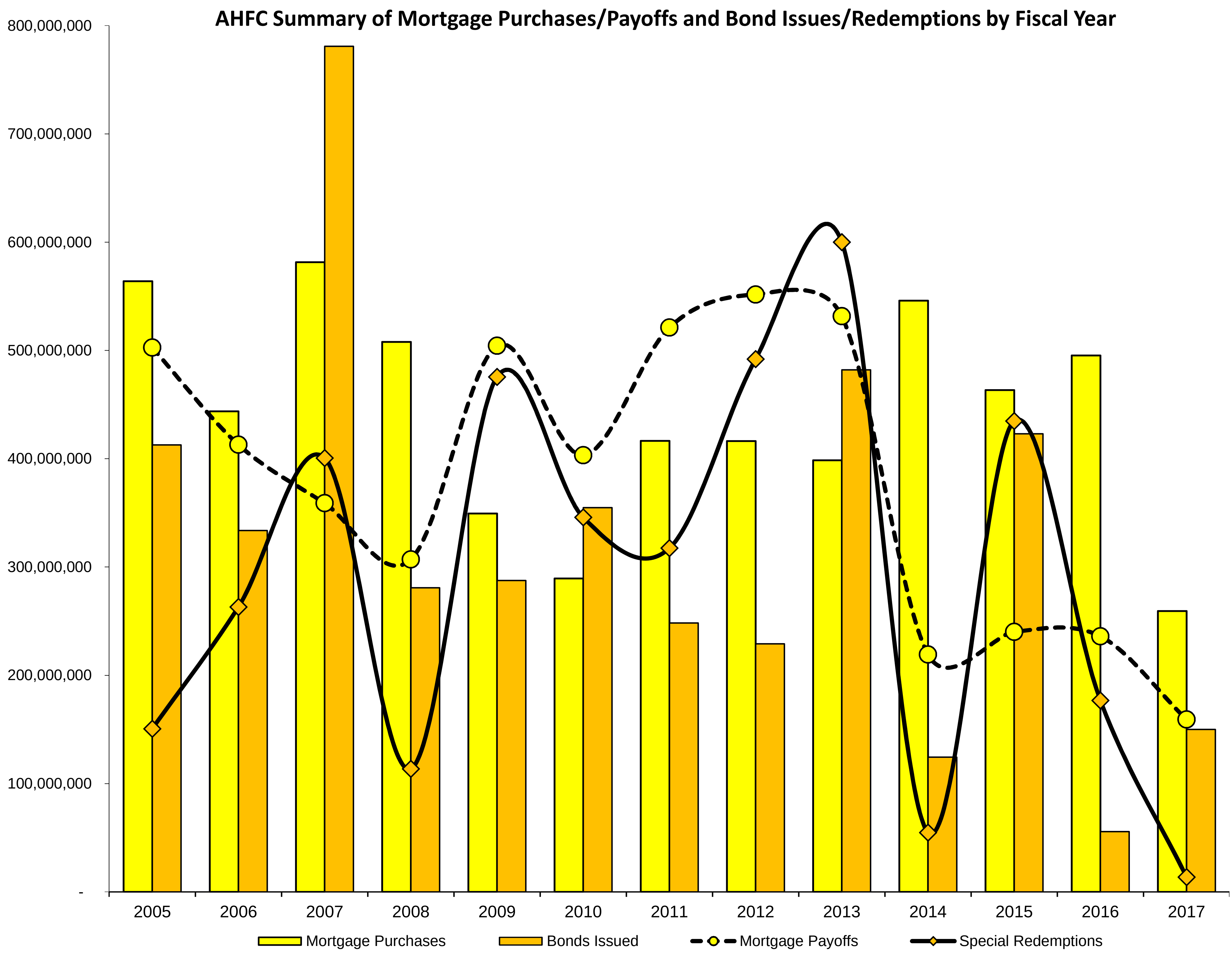
2014
2015
2016
2017
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60%
1.40%
1.20%
1.00%
0.80%
1.60
1.40
1.20
1.00
0.80
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
Mortgage/Bond Spread
Mortgage/Bond Ratio



	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16
Del	3.26%	3.74%	3.34%	2.89%	3.36%	3.65%	3.70%	3.83%	3.60%	3.72%	3.22%	3.60%	3.46%
Avg	3.72%	3.92%	3.85%	3.59%	3.81%	3.96%	4.03%	3.98%	3.97%	4.16%	3.00%	3.45%	3.72%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure