



JANUARY 2026

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2025 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	01/31/25	01/31/26	% Change
Total Mortgage Loan Portfolio	3,619,469,561	3,957,030,890	9%	3,884,665,051	4,129,304,319	6%
Mortgage Average Rate %	4.54%	4.79%	5%	4.72%	4.90%	4%
Delinquency % of \$ (30+ Days)	2.85%	2.62%	(8%)	2.49%	2.58%	4%
Foreclosure % of \$ (Annualized)	0.11%	0.09%	(18%)	0.06%	0.10%	67%
Mortgage Purchases	606,942,223	649,829,443	7%	450,633,689	387,166,654	(14%)
Mortgage Payoffs	124,880,884	172,634,291	38%	99,878,030	118,890,047	19%
Purchase/Payoff Variance	482,061,339	477,195,152	(1%)	350,755,659	268,276,607	(24%)
Purchase Average Rate %	6.38%	6.18%	(3%)	6.17%	6.10%	(1%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	734,035,000	791,575,000	8%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	946,570,000	1,107,485,000	17%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	588,455,000	565,500,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	403,570,000	400,025,000	(1%)
Total Bonds Outstanding	2,537,575,000	2,719,830,000	7%	2,672,630,000	2,864,585,000	7%
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.07%	4.07%	0%
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.04%	4.14%	2%
New Bond Issuances	393,015,000	312,100,000	(21%)	202,100,000	233,000,000	15%
Special Bond Redemptions	89,370,000	151,065,000	69%	52,815,000	71,475,000	35%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	54,210,000	47,815,000	(12%)
Issue/Redemption Variance	203,090,000	57,550,000	(72%)	95,075,000	113,710,000	20%
Issuance Average Yield %	4.50%	3.82%	(15%)	3.59%	3.83%	7%
Mortgage/Fixed Bond Spread %	0.57%	0.73%	28%	0.68%	0.76%	12%
Mortgage/Bond Ratio	1.43	1.45	2%	1.45	1.44	(1%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	01/31/25	01/31/26	% Change	01/31/25	01/31/26	% Change
Liquidity Reserve Fund	240,551,199	205,857,023	(14%)	5.56%	4.53%	(19%)
Bond Trust Funds	142,120,882	177,869,144	25%	5.31%	4.44%	(16%)
SAM General Fund	75,141,672	129,704,608	73%	5.28%	4.45%	(16%)
Mortgage Collections	33,743,376	41,164,639	22%	5.24%	4.21%	(20%)
Total Investments	491,557,130	554,595,414	13%	5.42%	4.46%	(18%)

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2025 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2024	FY 2025	% Change	FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	42,053	47,913	14%
Investment Income	44,241	36,267	(18%)	9,829	7,277	(26%)
Grant Revenue	92,403	143,605	55%	15,763	40,665	158%
Housing Rental Subsidies	12,664	13,408	6%	3,965	3,436	(13%)
Rental Income	12,307	12,267	(0%)	3,099	3,268	5%
Other Revenue	3,021	8,472	180%	1,578	821	(48%)
Total Revenue	312,219	391,040	25%	76,287	103,380	36%
Interest Expenses	91,885	99,980	9%	25,151	25,250	0%
Grant Expenses	90,592	127,681	41%	18,808	38,782	106%
Operations & Administration	53,648	66,059	23%	14,338	16,354	14%
Rental Housing Expenses	18,506	16,778	(9%)	3,438	2,960	(14%)
Mortgage and Loan Costs	13,814	14,992	9%	3,742	3,769	1%
Bond Financing Expenses	6,206	5,721	(8%)	1,644	2,386	45%
Provision for Loan Loss	7,317	10,113	38%	1,267	1,077	(15%)
Total Expenses	281,968	341,324	21%	68,388	90,578	32%
Operating Income (Loss)	30,251	49,716	64%	7,899	12,802	62%
Contributions to the State	5,665	3,324	(41%)	2,490	15	(99%)
Change in Net Position	24,586	46,392	89%	5,409	12,787	136%
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,715,466	4,922,141	4%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	3,057,221	3,210,126	5%
Net Position	1,652,836	1,699,228	3%	1,658,245	1,712,015	3%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2026 - First Quarter	
	FY 2024	FY 2025	% Change	AHFC Dividend Summary	
Change in Net Position	24,586	46,392	89%	SOA Cash Transfers	799,514
Add - State Contributions	5,665	3,324	(41%)	SOA Bond Debt Service	520,197
Add - SCPB Debt Service	3,745	3,520	(6%)	SOA Capital Projects	294,915
Add - AHFC Capital Projects	16,384	19,131	17%	AHFC Capital Projects	723,607
Adjusted Net Position Change	50,380	72,367	44%	Total Dividend Appropriations	2,338,233
Factor % from Statutes	75%	75%		Total Dividend Expenditures	2,157,309
Dividend Transfer Available	37,785	54,275	44%	Total Dividend Remaining	180,924

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 1/31/2026

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	3,888,321,837	94.16%
PARTICIPATION LOANS	161,635,044	3.91%
UNCONVENTIONAL/REO	79,347,437	1.92%
TOTAL PORTFOLIO	4,129,304,319	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	57,622,889	1.42%
60 DAYS PAST DUE	21,313,699	0.53%
90 DAYS PAST DUE	11,970,668	0.30%
120+ DAYS PAST DUE	13,474,582	0.33%
TOTAL DELINQUENT	104,381,838	2.58%

<u>PORTFOLIO SUMMARY STATISTICS:</u>					
AVG INTEREST RATE	4.843%	PMI INSURANCE %	28.5%		
- (Exclude UNC/REO)	4.904%	FHA/HUD184 INS %	7.6%		
AVG REMAINING TERM	300	VA INSURANCE %	7.5%		
AVG LOAN TO VALUE	75	RD INSURANCE %	2.6%		
MY HOME %	30.6%	UNINSURED %	53.9%		
FIRST HOME LTD %	20.9%	SINGLE FAMILY %	90.7%		
FIRST HOME %	18.7%	MULTI-FAMILY %	9.3%		
RURAL %	10.2%	ANCHORAGE %	39.4%		
MF/SPEC NEEDS %	8.6%	NOT ANCHORAGE %	60.6%		
VETERANS %	8.1%	NORTHRIM BANK %	39.2%		
OTHER PROGRAM %	2.8%	OTHER SERVICER %	60.8%		

MORTGAGE AND LOAN ACTIVITY:

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	509,364,368	617,484,674	608,443,813	310,593,081	26,044,048
MORTGAGE COMMITMENTS	465,650,120	627,398,644	596,374,043	347,013,129	29,098,415
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	387,166,654	49,235,030
AVG PURCHASE PRICE	397,479	412,574	437,728	448,695	423,282
AVG INTEREST RATE	5.341%	6.380%	6.177%	6.103%	5.846%
AVG BEGINNING TERM	356	354	353	354	355
AVG LOAN TO VALUE	85	86	87	87	87
INSURANCE %	52.5%	59.3%	59.8%	63.7%	63.3%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.4%	100.0%
ANCHORAGE %	34.2%	40.1%	38.3%	42.1%	39.0%
NORTHRIM BANK %	36.2%	41.1%	45.1%	46.6%	43.5%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.5%	2.2%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	118,890,047	14,419,577
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	2,072,161	485,674

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.843%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,888,321,837	94.2%
PARTICIPATION LOANS	161,635,044	3.9%
UNCONVENTIONAL/REO	79,347,437	1.9%
TOTAL PORTFOLIO	4,129,304,319	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	57,622,889	1.42%
60 DAYS PAST DUE	21,313,699	0.53%
90 DAYS PAST DUE	11,970,668	0.30%
120+ DAYS PAST DUE	13,474,582	0.33%
TOTAL DELINQUENT	104,381,838	2.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,261,869,945	30.6%
FIRST HOME LIMITED	864,720,331	20.9%
FIRST HOME	773,651,130	18.7%
RURAL	423,161,444	10.2%
MULTI-FAMILY/SPECIAL NEEDS	355,098,441	8.6%
VETERANS MORTGAGE PROGRAM	334,219,116	8.1%
OTHER LOAN PROGRAM	116,583,911	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,091,194,373	74.9%
MULTI-FAMILY	382,725,890	9.3%
CONDO	339,914,900	8.2%
DUPLEX	245,351,042	5.9%
3-PLEX/4-PLEX	57,339,957	1.4%
OTHER PROPERTY TYPE	12,778,157	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,626,688,095	39.4%
FAIRBANKS/NORTH POLE	557,799,704	13.5%
WASILLA/PALMER	513,802,493	12.4%
JUNEAU/KETCHIKAN	374,913,439	9.1%
KENAI/SOLDOTNA/HOMER	288,889,629	7.0%
EAGLE RIVER/CHUGIAK	222,515,260	5.4%
KODIAK ISLAND	103,647,503	2.5%
OTHER GEOGRAPHIC REGION	441,048,194	10.7%

MORTGAGE INSURANCE

UNINSURED	2,226,074,386	53.9%
PRIMARY MORTGAGE INSURANCE	1,175,358,743	28.5%
FEDERALLY INSURED - VA	308,657,680	7.5%
FEDERALLY INSURED - FHA	239,882,792	5.8%
FEDERALLY INSURED - RD	105,756,384	2.6%
FEDERALLY INSURED - HUD 184	73,574,333	1.8%

SELLER SERVICER

NORTHRIM BANK	1,620,571,657	39.2%
AHFC (SUBSERVICED BY FNBA)	684,894,574	16.6%
GLOBAL FCU	566,957,602	13.7%
OTHER SELLER SERVICER	1,256,880,485	30.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.120%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	335,745,010	78.2%
PARTICIPATION LOANS	14,435,097	3.4%
UNCONVENTIONAL/REO	79,347,437	18.5%
TOTAL PORTFOLIO	429,527,543	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,252,619	0.36%
60 DAYS PAST DUE	217,256	0.06%
90 DAYS PAST DUE	922,043	0.26%
120+ DAYS PAST DUE	562,706	0.16%
TOTAL DELINQUENT	2,954,624	0.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	104,362,459	24.3%
FIRST HOME LIMITED	122,175,752	28.4%
FIRST HOME	58,530,657	13.6%
RURAL	20,950,342	4.9%
MULTI-FAMILY/SPECIAL NEEDS	3,372,636	0.8%
VETERANS MORTGAGE PROGRAM	39,851,872	9.3%
OTHER LOAN PROGRAM	80,283,826	18.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	310,284,635	72.2%
MULTI-FAMILY	64,603,979	15.0%
CONDO	35,108,451	8.2%
DUPLEX	15,827,235	3.7%
3-PLEX/4-PLEX	2,994,366	0.7%
OTHER PROPERTY TYPE	708,878	0.2%

GEOGRAPHIC REGION

ANCHORAGE	184,966,325	43.1%
FAIRBANKS/NORTH POLE	54,503,824	12.7%
WASILLA/PALMER	42,157,711	9.8%
JUNEAU/KETCHIKAN	40,950,206	9.5%
KENAI/SOLDOTNA/HOMER	20,219,178	4.7%
EAGLE RIVER/CHUGIAK	21,637,773	5.0%
KODIAK ISLAND	10,924,862	2.5%
OTHER GEOGRAPHIC REGION	54,167,664	12.6%

MORTGAGE INSURANCE

UNINSURED	209,381,378	48.7%
PRIMARY MORTGAGE INSURANCE	152,372,460	35.5%
FEDERALLY INSURED - FHA	21,914,303	5.1%
FEDERALLY INSURED - VA	39,053,517	9.1%
FEDERALLY INSURED - RD	3,622,071	0.8%
FEDERALLY INSURED - HUD 184	3,183,815	0.7%

SELLER SERVICER

NORTHRIM BANK	160,201,612	37.3%
GLOBAL FCU	31,027,728	7.2%
AHFC (SUBSERVICED BY FNBA)	78,680,477	18.3%
OTHER SELLER SERVICER	159,617,727	37.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.020%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,027,015	98.9%
PARTICIPATION LOANS	709,137	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,736,152	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	353,623	0.57%
60 DAYS PAST DUE	485,122	0.79%
90 DAYS PAST DUE	6,763	0.01%
120+ DAYS PAST DUE	702,915	1.14%
TOTAL DELINQUENT	1,548,422	2.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,096,654	47.1%
FIRST HOME LIMITED	13,058,088	21.2%
FIRST HOME	7,069,624	11.5%
RURAL	11,806,568	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	101,822	0.2%
OTHER LOAN PROGRAM	603,395	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,525,565	83.5%
MULTI-FAMILY	0	0.0%
CONDO	5,416,045	8.8%
DUPLEX	2,821,506	4.6%
3-PLEX/4-PLEX	1,826,337	3.0%
OTHER PROPERTY TYPE	146,698	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,903,035	32.2%
FAIRBANKS/NORTH POLE	7,111,459	11.5%
WASILLA/PALMER	9,059,631	14.7%
JUNEAU/KETCHIKAN	4,496,424	7.3%
KENAI/SOLDOTNA/HOMER	7,696,249	12.5%
EAGLE RIVER/CHUGIAK	1,321,936	2.1%
KODIAK ISLAND	2,613,759	4.2%
OTHER GEOGRAPHIC REGION	9,533,659	15.4%

MORTGAGE INSURANCE

UNINSURED	34,831,309	56.4%
PRIMARY MORTGAGE INSURANCE	15,878,275	25.7%
FEDERALLY INSURED - FHA	5,922,986	9.6%
FEDERALLY INSURED - VA	964,242	1.6%
FEDERALLY INSURED - RD	1,999,228	3.2%
FEDERALLY INSURED - HUD 184	2,140,111	3.5%

SELLER SERVICER

NORTHRIM BANK	26,647,077	43.2%
GLOBAL FCU	11,251,554	18.2%
AHFC (SUBSERVICED BY FNBA)	5,846,705	9.5%
OTHER SELLER SERVICER	17,990,816	29.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.380%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,350,974	99.4%
PARTICIPATION LOANS	326,875	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	56,677,849	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,806,323	3.19%
60 DAYS PAST DUE	841,596	1.48%
90 DAYS PAST DUE	388,740	0.69%
120+ DAYS PAST DUE	456,939	0.81%
TOTAL DELINQUENT	3,493,598	6.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,629,412	43.5%
FIRST HOME LIMITED	8,910,361	15.7%
FIRST HOME	9,979,529	17.6%
RURAL	12,926,258	22.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	232,288	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,143,615	84.9%
MULTI-FAMILY	0	0.0%
CONDO	3,633,300	6.4%
DUPLEX	3,655,431	6.4%
3-PLEX/4-PLEX	1,001,156	1.8%
OTHER PROPERTY TYPE	244,346	0.4%

GEOGRAPHIC REGION

ANCHORAGE	19,872,762	35.1%
FAIRBANKS/NORTH POLE	4,252,280	7.5%
WASILLA/PALMER	6,538,839	11.5%
JUNEAU/KETCHIKAN	4,406,772	7.8%
KENAI/SOLDOTNA/HOMER	8,750,031	15.4%
EAGLE RIVER/CHUGIAK	1,797,495	3.2%
KODIAK ISLAND	3,627,068	6.4%
OTHER GEOGRAPHIC REGION	7,432,602	13.1%

MORTGAGE INSURANCE

UNINSURED	37,050,452	65.4%
PRIMARY MORTGAGE INSURANCE	13,726,869	24.2%
FEDERALLY INSURED - FHA	2,963,039	5.2%
FEDERALLY INSURED - VA	156,300	0.3%
FEDERALLY INSURED - RD	2,008,663	3.5%
FEDERALLY INSURED - HUD 184	772,526	1.4%

SELLER SERVICER

NORTHRIM BANK	28,732,847	50.7%
GLOBAL FCU	9,159,568	16.2%
AHFC (SUBSERVICED BY FNBA)	6,986,563	12.3%
OTHER SELLER SERVICER	11,798,870	20.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.340%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,863,513	99.6%
PARTICIPATION LOANS	222,904	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	56,086,417	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	677,449	1.21%
60 DAYS PAST DUE	186,414	0.33%
90 DAYS PAST DUE	437,622	0.78%
120+ DAYS PAST DUE	13,877	0.02%
TOTAL DELINQUENT	1,315,360	2.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,943,317	44.5%
FIRST HOME LIMITED	7,897,543	14.1%
FIRST HOME	15,162,791	27.0%
RURAL	7,566,804	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,633	0.0%
OTHER LOAN PROGRAM	505,328	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,877,243	78.2%
MULTI-FAMILY	0	0.0%
CONDO	5,626,221	10.0%
DUPLEX	4,911,494	8.8%
3-PLEX/4-PLEX	1,516,768	2.7%
OTHER PROPERTY TYPE	154,691	0.3%

GEOGRAPHIC REGION

ANCHORAGE	23,284,003	41.5%
FAIRBANKS/NORTH POLE	4,934,603	8.8%
WASILLA/PALMER	6,508,657	11.6%
JUNEAU/KETCHIKAN	4,752,840	8.5%
KENAI/SOLDOTNA/HOMER	5,390,586	9.6%
EAGLE RIVER/CHUGIAK	2,969,369	5.3%
KODIAK ISLAND	1,421,129	2.5%
OTHER GEOGRAPHIC REGION	6,825,228	12.2%

MORTGAGE INSURANCE

UNINSURED	32,820,551	58.5%
PRIMARY MORTGAGE INSURANCE	14,501,359	25.9%
FEDERALLY INSURED - FHA	4,751,873	8.5%
FEDERALLY INSURED - VA	654,775	1.2%
FEDERALLY INSURED - RD	1,910,435	3.4%
FEDERALLY INSURED - HUD 184	1,447,425	2.6%

SELLER SERVICER

NORTHRIM BANK	28,246,409	50.4%
GLOBAL FCU	7,913,552	14.1%
AHFC (SUBSERVICED BY FNBA)	8,326,823	14.8%
OTHER SELLER SERVICER	11,599,633	20.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.066%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,462,119	99.7%
PARTICIPATION LOANS	236,903	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,699,022	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,659,154	3.25%
60 DAYS PAST DUE	691,892	0.85%
90 DAYS PAST DUE	774,480	0.95%
120+ DAYS PAST DUE	127,946	0.16%
TOTAL DELINQUENT	4,253,472	5.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,680,041	51.0%
FIRST HOME LIMITED	8,223,228	10.1%
FIRST HOME	21,893,476	26.8%
RURAL	9,215,769	11.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	686,507	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,018,518	75.9%
MULTI-FAMILY	0	0.0%
CONDO	7,171,802	8.8%
DUPLEX	10,564,703	12.9%
3-PLEX/4-PLEX	1,867,276	2.3%
OTHER PROPERTY TYPE	76,723	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,492,081	45.9%
FAIRBANKS/NORTH POLE	6,969,384	8.5%
WASILLA/PALMER	9,910,544	12.1%
JUNEAU/KETCHIKAN	6,811,858	8.3%
KENAI/SOLDOTNA/HOMER	6,387,116	7.8%
EAGLE RIVER/CHUGIAK	4,534,634	5.6%
KODIAK ISLAND	1,256,626	1.5%
OTHER GEOGRAPHIC REGION	8,336,778	10.2%

MORTGAGE INSURANCE

UNINSURED	47,615,322	58.3%
PRIMARY MORTGAGE INSURANCE	24,640,996	30.2%
FEDERALLY INSURED - FHA	5,557,542	6.8%
FEDERALLY INSURED - VA	596,391	0.7%
FEDERALLY INSURED - RD	2,129,710	2.6%
FEDERALLY INSURED - HUD 184	1,159,062	1.4%

SELLER SERVICER

NORTHRIM BANK	38,122,967	46.7%
GLOBAL FCU	14,891,734	18.2%
AHFC (SUBSERVICED BY FNBA)	5,680,762	7.0%
OTHER SELLER SERVICER	23,003,558	28.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.002%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,552,918	96.4%
PARTICIPATION LOANS	3,562,349	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	100,115,267	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,696,153	1.69%
60 DAYS PAST DUE	481,891	0.48%
90 DAYS PAST DUE	316,656	0.32%
120+ DAYS PAST DUE	535,380	0.53%
TOTAL DELINQUENT	3,030,081	3.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	53,190,447	53.1%
FIRST HOME LIMITED	9,054,914	9.0%
FIRST HOME	22,049,810	22.0%
RURAL	14,801,443	14.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	320,196	0.3%
OTHER LOAN PROGRAM	698,456	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,496,573	80.4%
MULTI-FAMILY	0	0.0%
CONDO	8,834,381	8.8%
DUPLEX	8,389,321	8.4%
3-PLEX/4-PLEX	2,275,494	2.3%
OTHER PROPERTY TYPE	119,497	0.1%

GEOGRAPHIC REGION

ANCHORAGE	36,234,155	36.2%
FAIRBANKS/NORTH POLE	12,550,129	12.5%
WASILLA/PALMER	10,249,859	10.2%
JUNEAU/KETCHIKAN	12,096,538	12.1%
KENAI/SOLDOTNA/HOMER	10,848,764	10.8%
EAGLE RIVER/CHUGIAK	3,953,635	3.9%
KODIAK ISLAND	2,851,395	2.8%
OTHER GEOGRAPHIC REGION	11,330,791	11.3%

MORTGAGE INSURANCE

UNINSURED	60,295,236	60.2%
PRIMARY MORTGAGE INSURANCE	27,095,279	27.1%
FEDERALLY INSURED - FHA	6,921,586	6.9%
FEDERALLY INSURED - VA	1,007,693	1.0%
FEDERALLY INSURED - RD	3,284,706	3.3%
FEDERALLY INSURED - HUD 184	1,510,767	1.5%

SELLER SERVICER

NORTHRIM BANK	42,477,078	42.4%
GLOBAL FCU	16,176,126	16.2%
AHFC (SUBSERVICED BY FNBA)	9,509,956	9.5%
OTHER SELLER SERVICER	31,952,107	31.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.015%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,761,742	97.6%
PARTICIPATION LOANS	2,572,333	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,334,075	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	921,035	0.85%
60 DAYS PAST DUE	575,519	0.53%
90 DAYS PAST DUE	749,468	0.69%
120+ DAYS PAST DUE	231,028	0.21%
TOTAL DELINQUENT	2,477,050	2.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	55,296,446	51.0%
FIRST HOME LIMITED	8,668,784	8.0%
FIRST HOME	30,590,644	28.2%
RURAL	12,559,701	11.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	604,992	0.6%
OTHER LOAN PROGRAM	613,508	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,515,588	78.0%
MULTI-FAMILY	0	0.0%
CONDO	7,600,397	7.0%
DUPLEX	14,041,307	13.0%
3-PLEX/4-PLEX	1,990,402	1.8%
OTHER PROPERTY TYPE	186,381	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,503,043	39.2%
FAIRBANKS/NORTH POLE	11,811,562	10.9%
WASILLA/PALMER	13,787,083	12.7%
JUNEAU/KETCHIKAN	14,844,703	13.7%
KENAI/SOLDOTNA/HOMER	5,138,593	4.7%
EAGLE RIVER/CHUGIAK	5,200,121	4.8%
KODIAK ISLAND	2,424,884	2.2%
OTHER GEOGRAPHIC REGION	12,624,086	11.7%

MORTGAGE INSURANCE

UNINSURED	60,625,674	56.0%
PRIMARY MORTGAGE INSURANCE	32,721,678	30.2%
FEDERALLY INSURED - FHA	5,559,972	5.1%
FEDERALLY INSURED - VA	2,862,598	2.6%
FEDERALLY INSURED - RD	3,419,892	3.2%
FEDERALLY INSURED - HUD 184	3,144,261	2.9%

SELLER SERVICER

NORTHRIM BANK	45,208,790	41.7%
GLOBAL FCU	15,463,954	14.3%
AHFC (SUBSERVICED BY FNBA)	14,192,372	13.1%
OTHER SELLER SERVICER	33,468,958	30.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.347%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,408,667	98.3%
PARTICIPATION LOANS	2,513,255	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	146,921,923	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,078,550	1.41%
60 DAYS PAST DUE	1,246,844	0.85%
90 DAYS PAST DUE	660,236	0.45%
120+ DAYS PAST DUE	463,882	0.32%
TOTAL DELINQUENT	4,449,513	3.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	58,766,156	40.0%
FIRST HOME LIMITED	20,310,005	13.8%
FIRST HOME	39,888,850	27.1%
RURAL	15,490,389	10.5%
MULTI-FAMILY/SPECIAL NEEDS	184,334	0.1%
VETERANS MORTGAGE PROGRAM	10,968,106	7.5%
OTHER LOAN PROGRAM	1,314,082	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	121,316,351	82.6%
MULTI-FAMILY	184,334	0.1%
CONDO	10,809,453	7.4%
DUPLEX	13,241,569	9.0%
3-PLEX/4-PLEX	535,974	0.4%
OTHER PROPERTY TYPE	834,242	0.6%

GEOGRAPHIC REGION

ANCHORAGE	57,109,368	38.9%
FAIRBANKS/NORTH POLE	18,065,985	12.3%
WASILLA/PALMER	19,935,549	13.6%
JUNEAU/KETCHIKAN	16,865,485	11.5%
KENAI/SOLDOTNA/HOMER	9,177,462	6.2%
EAGLE RIVER/CHUGIAK	8,355,902	5.7%
KODIAK ISLAND	3,037,935	2.1%
OTHER GEOGRAPHIC REGION	14,374,237	9.8%

MORTGAGE INSURANCE

UNINSURED	78,497,320	53.4%
PRIMARY MORTGAGE INSURANCE	39,176,000	26.7%
FEDERALLY INSURED - FHA	10,394,471	7.1%
FEDERALLY INSURED - VA	8,416,926	5.7%
FEDERALLY INSURED - RD	5,336,159	3.6%
FEDERALLY INSURED - HUD 184	5,101,047	3.5%

SELLER SERVICER

NORTHRIM BANK	62,678,743	42.7%
GLOBAL FCU	20,577,716	14.0%
AHFC (SUBSERVICED BY FNBA)	14,575,798	9.9%
OTHER SELLER SERVICER	49,089,665	33.4%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.066%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	22,259,034	84.2%
PARTICIPATION LOANS	4,170,637	15.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	26,429,671	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	711,214	2.69%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	46,805	0.18%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	758,018	2.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,429,671	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,865,688	90.3%
MULTI-FAMILY	0	0.0%
CONDO	949,143	3.6%
DUPLEX	712,348	2.7%
3-PLEX/4-PLEX	902,491	3.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,626,066	21.3%
FAIRBANKS/NORTH POLE	7,353,118	27.8%
WASILLA/PALMER	6,080,228	23.0%
JUNEAU/KETCHIKAN	945,413	3.6%
KENAI/SOLDOTNA/HOMER	355,252	1.3%
EAGLE RIVER/CHUGIAK	4,041,460	15.3%
KODIAK ISLAND	512,809	1.9%
OTHER GEOGRAPHIC REGION	1,515,324	5.7%

MORTGAGE INSURANCE

UNINSURED	4,798,148	18.2%
PRIMARY MORTGAGE INSURANCE	312,630	1.2%
FEDERALLY INSURED - FHA	586,839	2.2%
FEDERALLY INSURED - VA	20,732,053	78.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	8,810,778	33.3%
GLOBAL FCU	4,790,062	18.1%
AHFC (SUBSERVICED BY FNBA)	4,568,164	17.3%
OTHER SELLER SERVICER	8,260,667	31.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.657%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,304,030	93.5%
PARTICIPATION LOANS	4,092,336	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	63,396,366	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	981,193	1.55%
60 DAYS PAST DUE	349,672	0.55%
90 DAYS PAST DUE	313,869	0.50%
120+ DAYS PAST DUE	384,361	0.61%
TOTAL DELINQUENT	2,029,094	3.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,194,871	22.4%
FIRST HOME LIMITED	567,102	0.9%
FIRST HOME	14,515,751	22.9%
RURAL	11,423,652	18.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	21,696,108	34.2%
OTHER LOAN PROGRAM	998,882	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,326,885	85.7%
MULTI-FAMILY	0	0.0%
CONDO	1,932,192	3.0%
DUPLEX	4,325,838	6.8%
3-PLEX/4-PLEX	2,675,758	4.2%
OTHER PROPERTY TYPE	135,694	0.2%

GEOGRAPHIC REGION

ANCHORAGE	12,515,340	19.7%
FAIRBANKS/NORTH POLE	12,001,374	18.9%
WASILLA/PALMER	11,099,580	17.5%
JUNEAU/KETCHIKAN	5,598,596	8.8%
KENAI/SOLDOTNA/HOMER	7,603,346	12.0%
EAGLE RIVER/CHUGIAK	4,060,401	6.4%
KODIAK ISLAND	2,107,501	3.3%
OTHER GEOGRAPHIC REGION	8,410,228	13.3%

MORTGAGE INSURANCE

UNINSURED	26,399,063	41.6%
PRIMARY MORTGAGE INSURANCE	15,009,443	23.7%
FEDERALLY INSURED - FHA	3,947,308	6.2%
FEDERALLY INSURED - VA	16,272,724	25.7%
FEDERALLY INSURED - RD	1,535,779	2.4%
FEDERALLY INSURED - HUD 184	232,049	0.4%

SELLER SERVICER

NORTHRIM BANK	19,621,215	31.0%
GLOBAL FCU	7,789,214	12.3%
AHFC (SUBSERVICED BY FNBA)	10,679,428	16.8%
OTHER SELLER SERVICER	25,306,509	39.9%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.145%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,070,608	90.6%
PARTICIPATION LOANS	4,481,064	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,551,672	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	485,819	1.02%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	930,621	1.96%
TOTAL DELINQUENT	1,416,439	2.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	47,551,672	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,522,629	93.6%
MULTI-FAMILY	0	0.0%
CONDO	1,825,113	3.8%
DUPLEX	478,539	1.0%
3-PLEX/4-PLEX	725,390	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,535,182	28.5%
FAIRBANKS/NORTH POLE	9,715,022	20.4%
WASILLA/PALMER	12,574,875	26.4%
JUNEAU/KETCHIKAN	1,622,523	3.4%
KENAI/SOLDOTNA/HOMER	761,205	1.6%
EAGLE RIVER/CHUGIAK	6,085,452	12.8%
KODIAK ISLAND	1,117,618	2.4%
OTHER GEOGRAPHIC REGION	2,139,794	4.5%

MORTGAGE INSURANCE

UNINSURED	7,210,802	15.2%
PRIMARY MORTGAGE INSURANCE	3,226,825	6.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,114,045	78.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	22,713,278	47.8%
GLOBAL FCU	2,890,440	6.1%
AHFC (SUBSERVICED BY FNBA)	12,251,744	25.8%
OTHER SELLER SERVICER	9,696,210	20.4%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.317%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,828,495	86.9%
PARTICIPATION LOANS	9,507,582	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	72,336,076	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	958,171	1.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	615,140	0.85%
TOTAL DELINQUENT	1,573,311	2.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	72,336,076	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,083,910	87.2%
MULTI-FAMILY	0	0.0%
CONDO	3,492,965	4.8%
DUPLEX	2,706,015	3.7%
3-PLEX/4-PLEX	2,821,228	3.9%
OTHER PROPERTY TYPE	231,958	0.3%

GEOGRAPHIC REGION

ANCHORAGE	19,167,441	26.5%
FAIRBANKS/NORTH POLE	12,425,813	17.2%
WASILLA/PALMER	13,178,117	18.2%
JUNEAU/KETCHIKAN	1,683,035	2.3%
KENAI/SOLDOTNA/HOMER	2,673,783	3.7%
EAGLE RIVER/CHUGIAK	15,493,557	21.4%
KODIAK ISLAND	2,623,680	3.6%
OTHER GEOGRAPHIC REGION	5,090,650	7.0%

MORTGAGE INSURANCE

UNINSURED	12,234,865	16.9%
PRIMARY MORTGAGE INSURANCE	5,991,236	8.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	53,698,445	74.2%
FEDERALLY INSURED - RD	411,530	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	31,524,196	43.6%
GLOBAL FCU	6,238,106	8.6%
AHFC (SUBSERVICED BY FNBA)	18,993,239	26.3%
OTHER SELLER SERVICER	15,580,535	21.5%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.335%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,593,119	97.9%
PARTICIPATION LOANS	2,092,331	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	98,685,450	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	716,812	0.73%
60 DAYS PAST DUE	221,847	0.22%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,417	0.21%
TOTAL DELINQUENT	1,146,075	1.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	98,685,450	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,914,287	89.1%
MULTI-FAMILY	0	0.0%
CONDO	4,245,769	4.3%
DUPLEX	3,726,340	3.8%
3-PLEX/4-PLEX	2,614,394	2.6%
OTHER PROPERTY TYPE	184,659	0.2%

GEOGRAPHIC REGION

ANCHORAGE	23,647,100	24.0%
FAIRBANKS/NORTH POLE	16,727,386	17.0%
WASILLA/PALMER	21,805,101	22.1%
JUNEAU/KETCHIKAN	4,199,214	4.3%
KENAI/SOLDOTNA/HOMER	2,845,657	2.9%
EAGLE RIVER/CHUGIAK	17,713,768	17.9%
KODIAK ISLAND	3,900,736	4.0%
OTHER GEOGRAPHIC REGION	7,846,488	8.0%

MORTGAGE INSURANCE

UNINSURED	14,879,433	15.1%
PRIMARY MORTGAGE INSURANCE	6,852,746	6.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	76,953,271	78.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	54,181,939	54.9%
GLOBAL FCU	3,779,894	3.8%
AHFC (SUBSERVICED BY FNBA)	23,284,092	23.6%
OTHER SELLER SERVICER	17,439,526	17.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.402%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,053,693	87.7%
PARTICIPATION LOANS	5,879,686	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,933,379	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,492,334	3.11%
60 DAYS PAST DUE	317,975	0.66%
90 DAYS PAST DUE	259,284	0.54%
120+ DAYS PAST DUE	54,186	0.11%
TOTAL DELINQUENT	2,123,779	4.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	47,933,379	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,388,247	73.8%
MULTI-FAMILY	0	0.0%
CONDO	11,182,237	23.3%
DUPLEX	1,323,588	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,307	0.1%

GEOGRAPHIC REGION

ANCHORAGE	29,594,780	61.7%
FAIRBANKS/NORTH POLE	3,668,357	7.7%
WASILLA/PALMER	5,975,231	12.5%
JUNEAU/KETCHIKAN	2,807,689	5.9%
KENAI/SOLDOTNA/HOMER	930,047	1.9%
EAGLE RIVER/CHUGIAK	1,831,407	3.8%
KODIAK ISLAND	764,138	1.6%
OTHER GEOGRAPHIC REGION	2,361,730	4.9%

MORTGAGE INSURANCE

UNINSURED	31,064,986	64.8%
PRIMARY MORTGAGE INSURANCE	7,705,488	16.1%
FEDERALLY INSURED - FHA	2,356,333	4.9%
FEDERALLY INSURED - VA	734,124	1.5%
FEDERALLY INSURED - RD	4,498,694	9.4%
FEDERALLY INSURED - HUD 184	1,573,755	3.3%

SELLER SERVICER

NORTHRIM BANK	22,721,756	47.4%
GLOBAL FCU	12,448,403	26.0%
AHFC (SUBSERVICED BY FNBA)	3,313,718	6.9%
OTHER SELLER SERVICER	9,449,502	19.7%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.722%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,311,557	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	91,311,557	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	940,566	1.03%
60 DAYS PAST DUE	235,913	0.26%
90 DAYS PAST DUE	252,740	0.28%
120+ DAYS PAST DUE	440,685	0.48%
TOTAL DELINQUENT	1,869,905	2.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	38,317,401	42.0%
FIRST HOME LIMITED	46,821,451	51.3%
FIRST HOME	2,067,774	2.3%
RURAL	3,472,799	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	632,132	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,394,407	83.7%
MULTI-FAMILY	0	0.0%
CONDO	11,472,267	12.6%
DUPLEX	3,050,902	3.3%
3-PLEX/4-PLEX	330,499	0.4%
OTHER PROPERTY TYPE	63,482	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,594,987	47.7%
FAIRBANKS/NORTH POLE	9,541,681	10.4%
WASILLA/PALMER	14,301,469	15.7%
JUNEAU/KETCHIKAN	6,830,987	7.5%
KENAI/SOLDOTNA/HOMER	4,417,068	4.8%
EAGLE RIVER/CHUGIAK	4,352,601	4.8%
KODIAK ISLAND	1,334,852	1.5%
OTHER GEOGRAPHIC REGION	6,937,913	7.6%

MORTGAGE INSURANCE

UNINSURED	44,125,674	48.3%
PRIMARY MORTGAGE INSURANCE	28,830,567	31.6%
FEDERALLY INSURED - FHA	8,260,814	9.0%
FEDERALLY INSURED - VA	2,065,119	2.3%
FEDERALLY INSURED - RD	4,889,781	5.4%
FEDERALLY INSURED - HUD 184	3,139,601	3.4%

SELLER SERVICER

NORTHRIM BANK	36,694,329	40.2%
GLOBAL FCU	19,577,374	21.4%
AHFC (SUBSERVICED BY FNBA)	13,297,451	14.6%
OTHER SELLER SERVICER	21,742,403	23.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.798%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,571,939	91.8%
PARTICIPATION LOANS	9,043,518	8.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,615,458	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,573,474	3.23%
60 DAYS PAST DUE	954,959	0.86%
90 DAYS PAST DUE	200,903	0.18%
120+ DAYS PAST DUE	900,421	0.81%
TOTAL DELINQUENT	5,629,757	5.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,928,426	9.9%
FIRST HOME LIMITED	91,972,186	83.1%
FIRST HOME	2,047,374	1.9%
RURAL	5,008,368	4.5%
MULTI-FAMILY/SPECIAL NEEDS	513,008	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	146,095	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,100,188	76.0%
MULTI-FAMILY	513,008	0.5%
CONDO	21,549,992	19.5%
DUPLEX	4,297,519	3.9%
3-PLEX/4-PLEX	81,517	0.1%
OTHER PROPERTY TYPE	73,233	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,659,780	48.5%
FAIRBANKS/NORTH POLE	11,755,967	10.6%
WASILLA/PALMER	16,392,930	14.8%
JUNEAU/KETCHIKAN	8,153,072	7.4%
KENAI/SOLDOTNA/HOMER	5,652,640	5.1%
EAGLE RIVER/CHUGIAK	4,231,331	3.8%
KODIAK ISLAND	1,675,427	1.5%
OTHER GEOGRAPHIC REGION	9,094,311	8.2%

MORTGAGE INSURANCE

UNINSURED	48,545,538	43.9%
PRIMARY MORTGAGE INSURANCE	27,814,855	25.1%
FEDERALLY INSURED - FHA	14,977,477	13.5%
FEDERALLY INSURED - VA	1,876,335	1.7%
FEDERALLY INSURED - RD	11,357,054	10.3%
FEDERALLY INSURED - HUD 184	6,044,198	5.5%

SELLER SERVICER

NORTHRIM BANK	51,758,823	46.8%
GLOBAL FCU	25,668,424	23.2%
AHFC (SUBSERVICED BY FNBA)	10,910,623	9.9%
OTHER SELLER SERVICER	22,277,588	20.1%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.489%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	184,035,070	88.5%
PARTICIPATION LOANS	23,838,915	11.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	207,873,985	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,681,600	1.77%
60 DAYS PAST DUE	3,273,796	1.57%
90 DAYS PAST DUE	1,705,923	0.82%
120+ DAYS PAST DUE	501,251	0.24%
TOTAL DELINQUENT	9,162,571	4.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	38,312,352	18.4%
FIRST HOME LIMITED	117,618,899	56.6%
FIRST HOME	32,244,832	15.5%
RURAL	16,116,572	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,551,507	1.2%
OTHER LOAN PROGRAM	1,029,822	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	168,201,555	80.9%
MULTI-FAMILY	0	0.0%
CONDO	26,513,230	12.8%
DUPLEX	11,077,178	5.3%
3-PLEX/4-PLEX	2,004,813	1.0%
OTHER PROPERTY TYPE	77,209	0.0%

GEOGRAPHIC REGION

ANCHORAGE	96,017,439	46.2%
FAIRBANKS/NORTH POLE	18,084,428	8.7%
WASILLA/PALMER	30,287,086	14.6%
JUNEAU/KETCHIKAN	17,200,275	8.3%
KENAI/SOLDOTNA/HOMER	13,386,103	6.4%
EAGLE RIVER/CHUGIAK	11,544,107	5.6%
KODIAK ISLAND	5,069,316	2.4%
OTHER GEOGRAPHIC REGION	16,285,230	7.8%

MORTGAGE INSURANCE

UNINSURED	95,471,352	45.9%
PRIMARY MORTGAGE INSURANCE	64,176,739	30.9%
FEDERALLY INSURED - FHA	19,913,635	9.6%
FEDERALLY INSURED - VA	7,197,464	3.5%
FEDERALLY INSURED - RD	14,766,271	7.1%
FEDERALLY INSURED - HUD 184	6,348,523	3.1%

SELLER SERVICER

NORTHRIM BANK	96,271,726	46.3%
GLOBAL FCU	36,323,789	17.5%
AHFC (SUBSERVICED BY FNBA)	23,084,048	11.1%
OTHER SELLER SERVICER	52,194,423	25.1%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.358%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	152,041,012	87.5%
PARTICIPATION LOANS	21,771,712	12.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	173,812,724	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,068,567	2.34%
60 DAYS PAST DUE	582,497	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	163,212	0.09%
TOTAL DELINQUENT	4,814,275	2.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,448,236	38.8%
FIRST HOME LIMITED	39,752,054	22.9%
FIRST HOME	33,368,177	19.2%
RURAL	29,924,310	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,932,169	1.1%
OTHER LOAN PROGRAM	1,387,778	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	141,230,939	81.3%
MULTI-FAMILY	0	0.0%
CONDO	14,520,831	8.4%
DUPLEX	12,524,698	7.2%
3-PLEX/4-PLEX	5,399,408	3.1%
OTHER PROPERTY TYPE	136,849	0.1%

GEOGRAPHIC REGION

ANCHORAGE	69,892,853	40.2%
FAIRBANKS/NORTH POLE	11,717,272	6.7%
WASILLA/PALMER	20,242,454	11.6%
JUNEAU/KETCHIKAN	20,712,334	11.9%
KENAI/SOLDOTNA/HOMER	16,374,951	9.4%
EAGLE RIVER/CHUGIAK	8,280,663	4.8%
KODIAK ISLAND	5,194,639	3.0%
OTHER GEOGRAPHIC REGION	21,397,559	12.3%

MORTGAGE INSURANCE

UNINSURED	92,307,562	53.1%
PRIMARY MORTGAGE INSURANCE	56,236,318	32.4%
FEDERALLY INSURED - FHA	11,994,498	6.9%
FEDERALLY INSURED - VA	2,778,386	1.6%
FEDERALLY INSURED - RD	6,277,285	3.6%
FEDERALLY INSURED - HUD 184	4,218,676	2.4%

SELLER SERVICER

NORTHRIM BANK	77,623,541	44.7%
GLOBAL FCU	21,859,461	12.6%
AHFC (SUBSERVICED BY FNBA)	21,627,915	12.4%
OTHER SELLER SERVICER	52,701,807	30.3%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.329%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,811,703	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	77,811,703	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,893,879	3.72%
60 DAYS PAST DUE	1,155,470	1.48%
90 DAYS PAST DUE	186,887	0.24%
120+ DAYS PAST DUE	198,274	0.25%
TOTAL DELINQUENT	4,434,511	5.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	77,811,703	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,095,140	72.1%
MULTI-FAMILY	0	0.0%
CONDO	19,164,818	24.6%
DUPLEX	2,551,744	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	41,055,912	52.8%
FAIRBANKS/NORTH POLE	10,509,436	13.5%
WASILLA/PALMER	9,903,972	12.7%
JUNEAU/KETCHIKAN	4,572,698	5.9%
KENAI/SOLDOTNA/HOMER	1,820,691	2.3%
EAGLE RIVER/CHUGIAK	6,437,012	8.3%
KODIAK ISLAND	255,553	0.3%
OTHER GEOGRAPHIC REGION	3,256,429	4.2%

MORTGAGE INSURANCE

UNINSURED	22,560,290	29.0%
PRIMARY MORTGAGE INSURANCE	39,189,009	50.4%
FEDERALLY INSURED - FHA	11,070,753	14.2%
FEDERALLY INSURED - VA	2,318,859	3.0%
FEDERALLY INSURED - RD	2,183,766	2.8%
FEDERALLY INSURED - HUD 184	489,025	0.6%

SELLER SERVICER

NORTHRIM BANK	30,507,902	39.2%
GLOBAL FCU	12,058,013	15.5%
AHFC (SUBSERVICED BY FNBA)	17,667,103	22.7%
OTHER SELLER SERVICER	17,578,685	22.6%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.003%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	239,305,524	95.5%
PARTICIPATION LOANS	11,302,095	4.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	250,607,619	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,776,166	1.51%
60 DAYS PAST DUE	510,188	0.20%
90 DAYS PAST DUE	1,172,646	0.47%
120+ DAYS PAST DUE	1,148,276	0.46%
TOTAL DELINQUENT	6,607,277	2.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	84,569,869	33.7%
FIRST HOME LIMITED	75,943,550	30.3%
FIRST HOME	68,342,340	27.3%
RURAL	18,734,419	7.5%
MULTI-FAMILY/SPECIAL NEEDS	139,576	0.1%
VETERANS MORTGAGE PROGRAM	2,058,485	0.8%
OTHER LOAN PROGRAM	819,380	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	207,004,616	82.6%
MULTI-FAMILY	0	0.0%
CONDO	25,386,545	10.1%
DUPLEX	13,975,701	5.6%
3-PLEX/4-PLEX	2,991,939	1.2%
OTHER PROPERTY TYPE	1,248,818	0.5%

GEOGRAPHIC REGION

ANCHORAGE	110,009,129	43.9%
FAIRBANKS/NORTH POLE	25,002,137	10.0%
WASILLA/PALMER	34,767,999	13.9%
JUNEAU/KETCHIKAN	21,665,195	8.6%
KENAI/SOLDOTNA/HOMER	14,967,800	6.0%
EAGLE RIVER/CHUGIAK	15,497,833	6.2%
KODIAK ISLAND	3,867,576	1.5%
OTHER GEOGRAPHIC REGION	24,829,951	9.9%

MORTGAGE INSURANCE

UNINSURED	107,393,596	42.9%
PRIMARY MORTGAGE INSURANCE	101,475,826	40.5%
FEDERALLY INSURED - FHA	23,915,080	9.5%
FEDERALLY INSURED - VA	8,049,641	3.2%
FEDERALLY INSURED - RD	3,839,562	1.5%
FEDERALLY INSURED - HUD 184	5,933,913	2.4%

SELLER SERVICER

NORTHRIM BANK	103,530,929	41.3%
GLOBAL FCU	32,509,043	13.0%
AHFC (SUBSERVICED BY FNBA)	51,585,385	20.6%
OTHER SELLER SERVICER	62,982,263	25.1%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.899%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,543,862	97.9%
PARTICIPATION LOANS	2,341,559	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,885,420	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,538,728	1.40%
60 DAYS PAST DUE	993,336	0.90%
90 DAYS PAST DUE	700,939	0.64%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	3,233,004	2.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	109,885,420	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,398,375	74.1%
MULTI-FAMILY	0	0.0%
CONDO	24,309,332	22.1%
DUPLEX	3,977,654	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	200,059	0.2%

GEOGRAPHIC REGION

ANCHORAGE	61,418,935	55.9%
FAIRBANKS/NORTH POLE	8,401,763	7.6%
WASILLA/PALMER	13,185,287	12.0%
JUNEAU/KETCHIKAN	7,387,246	6.7%
KENAI/SOLDOTNA/HOMER	4,529,845	4.1%
EAGLE RIVER/CHUGIAK	7,653,444	7.0%
KODIAK ISLAND	1,101,278	1.0%
OTHER GEOGRAPHIC REGION	6,207,623	5.6%

MORTGAGE INSURANCE

UNINSURED	27,023,323	24.6%
PRIMARY MORTGAGE INSURANCE	52,977,548	48.2%
FEDERALLY INSURED - FHA	18,992,338	17.3%
FEDERALLY INSURED - VA	5,376,808	4.9%
FEDERALLY INSURED - RD	3,711,475	3.4%
FEDERALLY INSURED - HUD 184	1,803,929	1.6%

SELLER SERVICER

NORTHRIM BANK	42,029,695	38.2%
GLOBAL FCU	19,408,864	17.7%
AHFC (SUBSERVICED BY FNBA)	33,638,919	30.6%
OTHER SELLER SERVICER	14,807,943	13.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.714%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,652,714	75.8%
PARTICIPATION LOANS	37,869,696	24.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	156,522,410	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,168,421	1.39%
60 DAYS PAST DUE	1,126,631	0.72%
90 DAYS PAST DUE	99,969	0.06%
120+ DAYS PAST DUE	391,810	0.25%
TOTAL DELINQUENT	3,786,831	2.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,310,529	28.9%
FIRST HOME LIMITED	36,674,760	23.4%
FIRST HOME	43,300,800	27.7%
RURAL	27,775,874	17.7%
MULTI-FAMILY/SPECIAL NEEDS	1,191,568	0.8%
VETERANS MORTGAGE PROGRAM	821,654	0.5%
OTHER LOAN PROGRAM	1,447,227	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,339,640	79.4%
MULTI-FAMILY	1,148,162	0.7%
CONDO	13,610,287	8.7%
DUPLEX	14,127,267	9.0%
3-PLEX/4-PLEX	2,847,879	1.8%
OTHER PROPERTY TYPE	449,175	0.3%

GEOGRAPHIC REGION

ANCHORAGE	68,741,861	43.9%
FAIRBANKS/NORTH POLE	13,312,727	8.5%
WASILLA/PALMER	15,780,087	10.1%
JUNEAU/KETCHIKAN	13,460,203	8.6%
KENAI/SOLDOTNA/HOMER	11,215,337	7.2%
EAGLE RIVER/CHUGIAK	6,321,515	4.0%
KODIAK ISLAND	3,785,975	2.4%
OTHER GEOGRAPHIC REGION	23,904,704	15.3%

MORTGAGE INSURANCE

UNINSURED	89,506,789	57.2%
PRIMARY MORTGAGE INSURANCE	47,156,067	30.1%
FEDERALLY INSURED - FHA	10,143,917	6.5%
FEDERALLY INSURED - VA	2,673,456	1.7%
FEDERALLY INSURED - RD	3,680,361	2.4%
FEDERALLY INSURED - HUD 184	3,361,820	2.1%

SELLER SERVICER

NORTHRIM BANK	73,451,692	46.9%
GLOBAL FCU	24,029,574	15.4%
AHFC (SUBSERVICED BY FNBA)	12,820,627	8.2%
OTHER SELLER SERVICER	46,220,517	29.5%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,552,767,520	100.0%
PARTICIPATION LOANS	665,062	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,553,432,582	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	18,676,858	1.20%
60 DAYS PAST DUE	6,379,063	0.41%
90 DAYS PAST DUE	2,774,697	0.18%
120+ DAYS PAST DUE	4,444,253	0.29%
TOTAL DELINQUENT	32,274,871	2.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	570,823,326	36.7%
FIRST HOME LIMITED	21,441,153	1.4%
FIRST HOME	372,598,700	24.0%
RURAL	205,388,177	13.2%
MULTI-FAMILY/SPECIAL NEEDS	349,697,320	22.5%
VETERANS MORTGAGE PROGRAM	7,666,569	0.5%
OTHER LOAN PROGRAM	25,817,338	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,041,149,778	67.0%
MULTI-FAMILY	316,276,406	20.4%
CONDO	75,560,128	4.9%
DUPLEX	93,043,143	6.0%
3-PLEX/4-PLEX	19,936,869	1.3%
OTHER PROPERTY TYPE	7,466,258	0.5%

GEOGRAPHIC REGION

ANCHORAGE	556,846,519	35.8%
FAIRBANKS/NORTH POLE	267,383,995	17.2%
WASILLA/PALMER	170,080,202	10.9%
JUNEAU/KETCHIKAN	152,850,133	9.8%
KENAI/SOLDOTNA/HOMER	127,747,926	8.2%
EAGLE RIVER/CHUGIAK	59,199,845	3.8%
KODIAK ISLAND	42,178,747	2.7%
OTHER GEOGRAPHIC REGION	177,145,215	11.4%

MORTGAGE INSURANCE

UNINSURED	1,041,435,723	67.0%
PRIMARY MORTGAGE INSURANCE	398,290,531	25.6%
FEDERALLY INSURED - FHA	49,738,031	3.2%
FEDERALLY INSURED - VA	17,104,509	1.1%
FEDERALLY INSURED - RD	24,893,960	1.6%
FEDERALLY INSURED - HUD 184	21,969,830	1.4%

SELLER SERVICER

NORTHRIM BANK	516,814,336	33.3%
GLOBAL FCU	211,125,010	13.6%
AHFC (SUBSERVICED BY FNBA)	283,372,664	18.2%
OTHER SELLER SERVICER	542,120,572	34.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	107,024,343	59,149	0	107,083,492	24.9%	6.375%	354	88	1,241,143	1.16%
COR	13,445,589	0	0	13,445,589	3.1%	6.709%	345	83	0	0.00%
CTAX	77,781,404	1,207,488	0	78,988,892	18.4%	6.517%	351	83	0	0.00%
CVETS	39,499,602	0	0	39,499,602	9.2%	5.756%	353	95	270,421	0.68%
ETAX	53,015,244	81,044	0	53,096,287	12.4%	6.668%	347	88	244,084	0.46%
CREOS	0	0	1,598,429	1,598,429	0.4%	0.000%	0	-	-	-
CHD04	2,686,222	1,352,788	0	4,039,010	0.9%	3.174%	155	44	52,512	1.30%
COHAP	7,664,111	6,374,187	0	14,038,298	3.3%	1.503%	296	77	841,469	5.99%
CONDO	547,992	0	0	547,992	0.1%	7.129%	176	-	-	-
C2NDS	188,000	0	0	188,000	0.0%	6.500%	360	28	0	0.00%
SRHRF	33,892,503	5,360,442	0	39,252,944	9.1%	3.968%	287	67	304,995	0.78%
UNCON	0	0	77,749,008	77,749,008	18.1%	1.738%	388	-	-	-
	335,745,010	14,435,097	79,347,437	429,527,543	100.0%	5.120%	347	69	2,954,624	0.84%
COLLATERALIZED VETERANS BONDS										
C1611	2,910,663	0	0	2,910,663	0.9%	4.723%	168	58	32,906	1.13%
C1612	19,348,372	4,170,637	0	23,519,008	7.6%	2.861%	278	79	725,112	3.08%
C1911	17,115,866	504,453	0	17,620,319	5.7%	3.649%	281	79	0	0.00%
C191C	42,188,163	3,587,883	0	45,776,047	14.8%	5.045%	302	77	2,029,094	4.43%
C2311	43,070,608	4,481,064	0	47,551,672	15.4%	5.145%	321	87	1,416,439	2.98%
C2411	62,828,495	9,507,582	0	72,336,076	23.5%	5.317%	335	91	1,573,311	2.18%
C2511	96,593,119	2,092,331	0	98,685,450	32.0%	6.335%	346	92	1,146,075	1.16%
	284,055,286	24,343,949	0	308,399,235	100.0%	5.287%	322	87	6,922,938	2.24%
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	42,053,693	5,879,686	0	47,933,379	4.5%	3.402%	258	69	2,123,779	4.43%
GM18A	46,595,037	0	0	46,595,037	4.4%	4.349%	267	74	1,363,995	2.93%
GM18B	7,508,426	0	0	7,508,426	0.7%	6.597%	246	68	209,312	2.79%
GM18X	37,208,094	0	0	37,208,094	3.5%	7.265%	333	80	296,598	0.80%
GM19A	43,198,567	9,000,551	0	52,199,119	4.9%	3.086%	294	78	3,620,271	6.94%
GM19P	34,674,109	0	0	34,674,109	3.2%	3.769%	237	68	1,425,835	4.11%
GM19T	1,527,038	0	0	1,527,038	0.1%	4.195%	197	55	0	0.00%
GM19B	16,084,517	42,967	0	16,127,484	1.5%	4.998%	256	68	583,650	3.62%
GM19X	6,087,708	0	0	6,087,708	0.6%	6.791%	299	75	0	0.00%
GM20A	49,593,822	12,814,794	0	62,408,616	5.8%	2.903%	295	78	2,763,712	4.43%
GM20P	33,106,075	9,248,509	0	42,354,584	4.0%	2.730%	241	67	3,440,645	8.12%
GM20B	93,557,779	1,436,043	0	94,993,822	8.9%	4.170%	280	73	2,754,705	2.90%
GM20X	7,777,394	339,569	0	8,116,963	0.8%	3.998%	219	61	203,508	2.51%
GM22A	32,134,026	597,199	0	32,731,225	3.1%	3.164%	305	80	1,007,832	3.08%
GM22B	112,743,549	19,742,926	0	132,486,475	12.4%	3.445%	283	73	3,806,443	2.87%
GM22X	7,163,438	1,431,587	0	8,595,025	0.8%	2.753%	309	76	0	0.00%
GM22C	77,811,703	0	0	77,811,703	7.3%	5.329%	317	83	4,434,511	5.70%
GM24A	65,754,101	7,513,932	0	73,268,033	6.8%	5.917%	332	87	2,898,952	3.96%
GM24B	62,918,859	3,788,163	0	66,707,022	6.2%	4.354%	279	72	2,143,119	3.21%
GM24C	110,632,564	0	0	110,632,564	10.3%	7.054%	332	82	1,565,207	1.41%
GM25A	107,543,862	2,341,559	0	109,885,420	10.3%	5.899%	342	88	3,233,004	2.94%
	995,674,360	74,177,486	0	1,069,851,846	100.0%	4.657%	297	77	37,875,078	3.54%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	9,819,670	2,711,509	0	12,531,179	8.0%	2.719%	283	71	124,995	1.00%
GP012	8,836,929	2,128,663	0	10,965,592	7.0%	2.701%	283	70	198,335	1.81%
GP013	16,250,369	5,171,342	0	21,421,711	13.7%	2.740%	285	74	261,629	1.22%
GP01C	83,745,746	27,858,182	0	111,603,928	71.3%	2.710%	265	70	3,201,872	2.87%
	118,652,714	37,869,696	0	156,522,410	100.0%	2.714%	271	70	3,786,831	2.42%
HOME MORTGAGE REVENUE BONDS										
E021A	8,210,192	257,687	0	8,467,879	1.4%	5.398%	150	46	373,445	4.41%
E021B	52,816,823	451,450	0	53,268,273	8.7%	4.960%	291	71	1,174,978	2.21%
E071A	54,849,903	177,473	0	55,027,376	9.0%	4.360%	282	71	3,351,074	6.09%
E071B	54,418,695	98,686	0	54,517,381	8.9%	4.314%	281	73	1,001,797	1.84%
E071D	78,214,847	162,955	0	78,377,802	12.8%	4.021%	289	73	3,616,805	4.61%
E076B	1,501,071	149,402	0	1,650,473	0.3%	5.048%	121	43	142,524	8.64%
E076C	1,444,818	124,218	0	1,569,036	0.3%	5.262%	130	48	313,564	19.98%
E077C	3,247,271	73,948	0	3,321,220	0.5%	5.142%	133	46	636,666	19.17%
E091A	94,873,933	3,468,888	0	98,342,822	16.1%	3.980%	286	72	2,936,674	2.99%
E098A	1,678,984	93,460	0	1,772,445	0.3%	5.213%	140	51	93,407	5.27%
E098B	2,219,327	64,211	0	2,283,538	0.4%	5.450%	151	50	254,885	11.16%
E099C	6,403,816	0	0	6,403,816	1.0%	5.268%	166	51	506,093	7.90%
E091B	103,542,415	2,508,122	0	106,050,537	17.3%	3.984%	288	73	2,222,165	2.10%
E091D	101,420,343	2,163,505	0	103,583,848	16.9%	4.230%	291	74	2,362,930	2.28%
E09DL	36,584,508	349,751	0	36,934,258	6.0%	4.513%	272	72	1,580,489	4.28%
	601,426,948	10,143,755	0	611,570,703	100.0%	4.264%	281	72	20,567,495	3.36%
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,552,767,520	665,062	0	1,553,432,582	100.0%	5.248%	295	74	32,274,871	2.08%
	1,552,767,520	665,062	0	1,553,432,582	100.0%	5.248%	295	74	32,274,871	2.08%
TOTAL	3,888,321,837	161,635,044	79,347,437	4,129,304,319	100.0%	4.843%	300	75	104,381,838	2.58%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,227,673,352	34,196,593	0	1,261,869,945	30.6%	4.873%	304	74	29,362,434	2.33%
FIRST HOME LIMITED	792,787,141	71,933,191	0	864,720,331	20.9%	4.545%	291	77	37,229,751	4.31%
FIRST HOME	751,265,241	22,385,890	0	773,651,130	18.7%	5.004%	304	80	23,057,864	2.98%
RURAL HOME	415,710,656	7,450,789	0	423,161,444	10.2%	4.287%	278	70	7,313,386	1.73%
MULTI-FAMILY/SPECIAL NEEDS	355,098,441	0	0	355,098,441	8.6%	6.203%	290	72	812,289	0.23%
VETERANS MORTGAGE PROGRAM	309,053,001	25,166,115	0	334,219,116	8.1%	5.183%	323	88	5,859,799	1.75%
ACAH SOFT SECONDS	0	0	35,711,299	35,711,299	0.9%	1.743%	510	-	-	-
MF SOFT SECONDS	0	0	26,837,255	26,837,255	0.6%	1.393%	284	-	-	-
OTHER LOAN PROGRAM	23,837,634	499,866	0	24,337,500	0.6%	4.013%	243	68	374,471	1.54%
LOANS TO SPONSORS II	0	0	10,108,057	10,108,057	0.2%	3.226%	301	-	-	-
UNIQUELY ALASKAN	5,895,922	2,601	0	5,898,524	0.1%	4.178%	286	62	311,913	5.29%
CONDO ASSOCIATION LOANS	4,407,119	0	0	4,407,119	0.1%	5.943%	115	20	4,761	0.11%
LOANS TO SPONSORS	0	0	3,977,130	3,977,130	0.1%	0.000%	252	-	-	-
REAL ESTATE OWNED	0	0	1,598,429	1,598,429	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,363,339	0	0	1,363,339	0.0%	6.958%	326	72	0	0.00%
ALASKA ENERGY EFFICIENCY	1,139,222	0	0	1,139,222	0.0%	3.625%	72	80	0	0.00%
GOAL PROGRAM LOANS	0	0	985,424	985,424	0.0%	2.381%	278	-	-	-
NOTES RECEIVABLE	0	0	129,843	129,843	0.0%	3.875%	236	-	-	-
BUILDING MATERIAL LOAN	78,326	0	0	78,326	0.0%	3.500%	97	21	55,172	70.44%
SECOND MORTGAGE ENERGY	12,445	0	0	12,445	0.0%	3.605%	64	3	0	0.00%
AHFC TOTAL	3,888,321,837	161,635,044	79,347,437	4,129,304,319	100.0%	4.843%	300	75	104,381,838	2.58%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,943,262,177	131,227,512	16,704,685	3,091,194,373	74.9%	4.815%	300	76	85,738,432	2.79%
MULTI-PLEX	320,405,637	0	62,320,252	382,725,890	9.3%	5.487%	314	60	516,937	0.16%
CONDOMINIUM	319,158,944	20,755,956	0	339,914,900	8.2%	4.694%	291	77	11,435,750	3.36%
DUPLEX	237,846,551	7,410,293	94,198	245,351,042	5.9%	4.469%	291	74	5,052,311	2.06%
FOUR-PLEX	37,148,991	1,294,245	58,353	38,501,589	0.9%	4.666%	295	72	1,303,910	3.39%
TRI-PLEX	17,999,689	668,729	169,949	18,838,367	0.5%	4.484%	291	70	225,765	1.21%
MOBILE HOME TYPE I	11,148,011	278,309	0	11,426,321	0.3%	4.606%	279	74	108,734	0.95%
ENERGY EFFICIENCY RLP	1,139,222	0	0	1,139,222	0.0%	3.625%	72	80	0	0.00%
MOBILE HOME TYPE II	212,614	0	0	212,614	0.0%	3.000%	312	71	0	0.00%
AHFC TOTAL	3,888,321,837	161,635,044	79,347,437	4,129,304,319	100.0%	4.843%	300	75	104,381,838	2.58%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,525,176,401	70,648,219	30,863,476	1,626,688,095	39.4%	4.794%	293	75	47,458,640	2.97%
WASILLA	341,643,321	15,811,617	1,225,543	358,680,480	8.7%	4.973%	299	77	12,398,607	3.47%
FAIRBANKS	288,220,013	12,798,271	18,470,497	319,488,780	7.7%	4.731%	312	72	10,744,172	3.57%
JUNEAU	199,615,785	8,526,396	6,965,636	215,107,817	5.2%	5.046%	312	75	2,746,697	1.32%
EAGLE RIVER	167,598,975	9,459,318	0	177,058,293	4.3%	4.941%	311	81	3,959,069	2.24%
KETCHIKAN	155,048,811	4,162,195	594,615	159,805,622	3.9%	4.505%	296	73	1,848,483	1.16%
PALMER	146,824,447	7,436,931	860,635	155,122,013	3.8%	4.815%	299	76	3,277,966	2.12%
SOLDOTNA	132,160,560	3,943,602	333,753	136,437,915	3.3%	4.374%	286	72	2,525,376	1.86%
FORT WAINWRIGHT	136,246,368	0	0	136,246,368	3.3%	6.625%	387	80	0	0.00%
KODIAK	101,233,494	2,414,009	0	103,647,503	2.5%	4.615%	287	74	1,310,419	1.26%
NORTH POLE	96,984,103	4,705,453	375,000	102,064,556	2.5%	4.956%	301	81	3,035,572	2.99%
HOMER	73,374,736	2,352,871	2,322,869	78,050,475	1.9%	4.793%	302	71	1,856,397	2.45%
KENAI	71,486,242	2,914,997	0	74,401,239	1.8%	4.745%	294	75	2,096,572	2.82%
SITKA	53,664,518	2,635,035	0	56,299,553	1.4%	4.844%	304	69	408,575	0.73%
OTHER SOUTHEAST	53,604,583	1,199,754	0	54,804,337	1.3%	4.572%	284	69	971,992	1.77%
OTHER SOUTHCENTRAL	43,275,901	2,228,217	7,485,014	52,989,131	1.3%	4.672%	303	65	1,901,400	4.18%
CHUGIAK	43,433,299	2,023,668	0	45,456,967	1.1%	5.086%	303	79	724,519	1.59%
OTHER KENAI PENNINSULA	37,750,922	969,917	204,211	38,925,049	0.9%	4.332%	279	71	784,277	2.03%
PETERSBURG	34,934,531	810,757	0	35,745,287	0.9%	4.310%	277	67	438,567	1.23%
OTHER NORTH	32,066,069	1,264,280	260,882	33,591,231	0.8%	4.970%	276	72	1,440,036	4.32%
VALDEZ	21,722,956	828,274	7,192,148	29,743,377	0.7%	4.010%	353	63	811,898	3.60%
OTHER SOUTHWEST	25,995,754	740,916	1,409,716	28,146,386	0.7%	4.901%	236	64	1,218,291	4.56%
SEWARD	20,882,280	743,626	75,000	21,700,906	0.5%	5.028%	292	74	12,435	0.06%
STERLING	20,536,072	396,284	0	20,932,356	0.5%	4.009%	295	76	538,709	2.57%
NOME	18,002,447	405,526	0	18,407,974	0.4%	5.045%	285	75	395,365	2.15%
DOUGLAS	15,835,926	976,293	587,624	17,399,843	0.4%	5.083%	288	73	119,043	0.71%
CORDOVA	16,322,983	380,933	120,819	16,824,736	0.4%	4.103%	273	67	728,262	4.36%
GIRDWOOD	14,680,341	857,687	0	15,538,028	0.4%	4.673%	309	74	630,501	4.06%
AHFC TOTAL	3,888,321,837	161,635,044	79,347,437	4,129,304,319	100.0%	4.843%	300	75	104,381,838	2.58%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,824,541,581	60,530,493	4,527,105	1,889,599,179	45.8%	4.833%	290	67	28,630,089	1.52%
PMI - RADIAN GUARANTY	391,950,137	19,877,229	637,746	412,465,112	10.0%	5.270%	323	87	12,085,389	2.93%
FEDERALLY INSURED - VA	286,618,991	22,038,688	0	308,657,680	7.5%	5.158%	317	91	8,416,591	2.73%
UNINSURED - LTV > 80 (RURAL)	258,864,093	3,409,530	5,345,137	267,618,760	6.5%	4.513%	274	71	3,542,788	1.35%
FEDERALLY INSURED - FHA	227,306,144	12,576,648	0	239,882,792	5.8%	4.799%	283	82	20,951,793	8.73%
PMI - UNITED GUARANTY	199,837,678	8,177,451	0	208,015,129	5.0%	4.563%	314	85	9,238,799	4.44%
PMI - NATIONAL MORTGAGE INSUR	184,992,251	12,382,935	0	197,375,185	4.8%	6.021%	340	90	2,238,649	1.13%
PMI - MORTGAGE GUARANTY	180,622,787	7,916,709	0	188,539,497	4.6%	4.993%	320	86	2,843,737	1.51%
FEDERALLY INSURED - RD	100,578,102	5,178,283	0	105,756,384	2.6%	4.189%	266	82	5,691,380	5.38%
PMI - ESSENT GUARANTY	89,000,017	3,022,625	0	92,022,642	2.2%	4.415%	301	83	986,495	1.07%
FEDERALLY INSURED - HUD 184	70,301,280	3,273,053	0	73,574,333	1.8%	4.596%	260	79	6,559,167	8.92%
UNINSURED - UNCONVENTIONAL	0	0	68,837,450	68,837,450	1.7%	1.579%	394	-	-	-
PMI - GENWORTH GE	58,455,377	2,316,790	0	60,772,167	1.5%	4.868%	315	85	2,551,896	4.20%
PMI - CMG MORTGAGE INSURANCE	14,163,894	933,198	0	15,097,091	0.4%	4.106%	242	71	301,328	2.00%
PMI - PMI MORTGAGE INSURANCE	728,184	0	0	728,184	0.0%	6.360%	335	89	0	0.00%
PMI - COMMONWEALTH	343,736	0	0	343,736	0.0%	4.500%	231	72	343,736	100.00%
UNINSURED - SERVICER INDEMNIFIED	17,585	1,413	0	18,998	0.0%	6.132%	43	16	0	0.00%
AHFC TOTAL	3,888,321,837	161,635,044	79,347,437	4,129,304,319	100.0%	4.843%	300	75	104,381,838	2.58%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,550,470,124	70,101,534	0	1,620,571,657	39.2%	4.800%	297	77	46,661,523	2.88%
AHFC (SUBSERVICED BY FNBA)	655,635,511	29,259,063	0	684,894,574	16.6%	5.332%	318	82	14,936,113	2.18%
GLOBAL FCU	542,791,879	24,165,723	0	566,957,602	13.7%	4.654%	275	73	20,075,529	3.54%
FIRST NATIONAL BANK OF AK	270,876,543	9,662,500	0	280,539,043	6.8%	4.752%	265	66	7,663,270	2.73%
FIRST BANK	252,600,520	7,477,381	0	260,077,901	6.3%	4.364%	294	70	2,112,637	0.81%
COMMERCIAL LOANS	145,331,206	0	0	145,331,206	3.5%	6.460%	368	80	0	0.00%
CORNERSTONE HOME LENDING	109,987,678	7,119,439	0	117,107,117	2.8%	6.045%	338	86	2,225,698	1.90%
NUVISION CREDIT UNION	109,654,817	3,412,836	0	113,067,652	2.7%	3.904%	284	74	4,459,699	3.94%
MT. MCKINLEY BANK	104,361,194	5,242,516	0	109,603,710	2.7%	4.851%	301	75	2,820,650	2.57%
DENALI STATE BANK	104,526,441	4,289,445	0	108,815,886	2.6%	4.781%	307	78	2,306,937	2.12%
AHFC DIRECT SERVICING	0	0	79,347,437	79,347,437	1.9%	1.702%	380	-	-	-
SPIRIT OF ALASKA FCU	18,906,714	684,758	0	19,591,472	0.5%	4.203%	226	62	849,712	4.34%
TONGASS FCU	19,194,789	73,550	0	19,268,338	0.5%	4.265%	304	70	270,070	1.40%
MATANUSKA VALLEY FCU	3,984,423	146,299	0	4,130,722	0.1%	4.616%	277	67	0	0.00%
AHFC TOTAL	3,888,321,837	161,635,044	79,347,437	4,129,304,319	100.0%	4.843%	300	75	104,381,838	2.58%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **1/31/2026**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,552,767,520	665,062	0	1,553,432,582	37.6%	5.248%	295	74	32,274,871	2.08%
GENERAL MORTGAGE REVENUE BONDS II	995,674,360	74,177,486	0	1,069,851,846	25.9%	4.657%	297	77	37,875,078	3.54%
HOME MORTGAGE REVENUE BONDS	601,426,948	10,143,755	0	611,570,703	14.8%	4.264%	281	72	20,567,495	3.36%
AHFC GENERAL FUND	335,745,010	14,435,097	79,347,437	429,527,543	10.4%	5.120%	347	69	2,954,624	0.84%
COLLATERALIZED VETERANS BONDS	284,055,286	24,343,949	0	308,399,235	7.5%	5.287%	322	87	6,922,938	2.24%
GOVERNMENTAL PURPOSE BONDS	118,652,714	37,869,696	0	156,522,410	3.8%	2.714%	271	70	3,786,831	2.42%
AHFC TOTAL	3,888,321,837	161,635,044	79,347,437	4,129,304,319	100.0%	4.843%	300	75	104,381,838	2.58%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2026

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	509,364,368	617,484,674	608,443,813	310,593,081	26,044,048
MORTGAGE AND LOAN COMMITMENTS	465,650,120	627,398,644	596,374,043	347,013,129	29,098,415
MORTGAGE AND LOAN PURCHASES	498,034,730	606,942,223	649,829,443	387,166,654	49,235,030
MORTGAGE AND LOAN PAYOFFS	166,704,214	124,882,497	172,636,998	118,890,047	14,419,577
MORTGAGE AND LOAN FORECLOSURES	4,168,814	3,568,682	3,542,891	2,072,161	485,674

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	397,479	412,574	437,728	448,695	423,282
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.177%	6.103%	5.846%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	87	87	87
PRIMARY MORTGAGE INSURANCE %	38.8%	37.9%	37.8%	45.7%	48.4%
VA INSURANCE %	7.2%	11.8%	14.4%	12.8%	7.0%
FHA INSURANCE %	4.6%	7.2%	5.1%	4.1%	8.0%
RD INSURANCE %	1.3%	1.0%	1.4%	0.3%	0.0%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	0.8%	0.0%
CONVENTIONAL UNINSURED %	47.5%	40.7%	40.2%	36.3%	36.7%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.4%	100.0%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.6%	0.0%
ANCHORAGE %	34.2%	40.1%	38.3%	42.1%	39.0%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	57.9%	61.0%
NORTHRIM BANK %	36.2%	41.1%	45.1%	46.6%	43.5%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	53.4%	56.5%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.5%	2.2%
97% LTV OPTION	0.0%	0.0%	0.2%	3.9%	3.6%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2026**

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	199,732,347	109,523,989	12,337,781
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,298,688	120,293,569	11,402,765
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	133,560,076	17,657,819
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	48,072,764	5,334,873
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	387,122	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	34.5%	35.9%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	539,011	510,176
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.493%	6.404%	6.046%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	353	356
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	83
PRIMARY MORTGAGE INSURANCE %	45.4%	40.5%	45.9%	52.5%	48.5%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	1.9%	3.2%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.4%	0.0%
CONVENTIONAL UNINSURED %	52.3%	54.7%	51.1%	45.2%	48.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	48.8%	42.8%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	51.2%	57.2%
NORTHRIM BANK %	37.1%	44.6%	48.9%	53.2%	56.4%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	46.8%	43.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.6%	2.3%
97% LTV OPTION	0.0%	0.0%	0.3%	1.9%	3.8%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2026

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	132,423,795	75,930,513	7,622,545
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	129,686,148	84,991,196	9,329,502
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	83,727,723	15,517,195
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	19,725,191	2,534,659
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	746,130	377,959

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	21.6%	31.5%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	471,287	472,544
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.325%	6.204%	5.929%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	87	89
PRIMARY MORTGAGE INSURANCE %	54.1%	54.8%	52.5%	61.3%	62.0%
VA INSURANCE %	0.9%	0.6%	1.1%	0.2%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	3.9%	10.8%
RD INSURANCE %	3.0%	1.5%	1.7%	0.0%	0.0%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	2.1%	0.0%
CONVENTIONAL UNINSURED %	31.6%	29.6%	34.3%	32.4%	27.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.6%	41.9%	38.4%	21.8%
OTHER ALASKAN CITY %	60.0%	58.4%	58.1%	61.6%	78.2%
NORTHRIM BANK %	36.9%	39.6%	44.7%	37.8%	28.7%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	62.2%	71.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	1.0%	2.8%
97% LTV OPTION	0.0%	0.0%	0.4%	7.0%	5.5%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2026**

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,305,380	118,608,970	128,107,278	69,478,339	3,365,299
MORTGAGE AND LOAN COMMITMENTS	71,164,894	118,756,259	126,052,734	76,996,630	5,329,707
MORTGAGE AND LOAN PURCHASES	75,569,661	110,386,025	127,337,455	81,525,502	10,865,064
MORTGAGE AND LOAN PAYOFFS	44,984,416	27,167,137	33,450,036	22,288,242	3,157,131
MORTGAGE AND LOAN FORECLOSURES	2,394,015	1,233,049	1,589,692	887,857	107,716

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	21.1%	22.1%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	326,893	310,525
WEIGHTED AVERAGE INTEREST RATE	5.175%	6.063%	5.707%	5.717%	5.488%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	89	89
PRIMARY MORTGAGE INSURANCE %	48.9%	42.6%	47.2%	55.2%	49.8%
VA INSURANCE %	4.2%	6.6%	4.9%	2.6%	3.2%
FHA INSURANCE %	13.1%	19.5%	15.2%	11.1%	15.6%
RD INSURANCE %	1.8%	2.7%	3.8%	0.7%	0.0%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	1.1%	0.0%
CONVENTIONAL UNINSURED %	30.6%	26.3%	27.2%	29.3%	31.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	59.1%	69.2%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	40.9%	30.8%
NORTHRIM BANK %	37.1%	42.9%	38.6%	42.5%	42.0%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	57.5%	58.0%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	6.5%	2.1%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2026**

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	36,033,688	1,342,900
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	41,448,146	2,000,918
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	56,506,960	3,081,052
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	12,994,354	1,442,602
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	14.6%	6.3%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	498,037	430,857
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.794%	5.550%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	95	102
PRIMARY MORTGAGE INSURANCE %	6.8%	8.3%	7.2%	7.2%	0.0%
VA INSURANCE %	77.1%	72.8%	77.6%	82.6%	100.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	18.4%	15.2%	10.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	27.8%	23.8%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	72.2%	76.2%
NORTHRIM BANK %	42.6%	40.5%	56.2%	59.2%	48.2%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	40.8%	51.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2026**

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	39,859,895	17,665,952	1,375,523
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	40,876,009	18,482,088	1,035,523
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	25,518,643	2,113,900
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	11,170,141	1,123,669
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	51,052	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	6.6%	4.3%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	387,560	318,125
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.199%	5.842%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	349	339
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	83	68
PRIMARY MORTGAGE INSURANCE %	7.4%	16.2%	10.6%	25.9%	11.5%
VA INSURANCE %	0.7%	0.0%	0.8%	1.4%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	3.2%	0.0%
RD INSURANCE %	2.6%	0.0%	2.6%	2.5%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	87.8%	82.7%	85.4%	67.0%	88.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	38.5%	45.9%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	61.5%	54.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	1.0%	11.9%
97% LTV OPTION	0.0%	0.0%	0.0%	4.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2026**

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	3,997,500	1,055,000	0
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	749,600	3,895,900	0
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	4,120,500	0
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,058,616	3,750
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	1.1%	N/A
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	530,313	N/A
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	4.774%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	349	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	77	82	81	77	N/A
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	4.1%	31.2%	0.0%	19.6%	N/A
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	80.4%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2026**

MULTI-FAMILY/SPECIAL NEEDS	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,870,900	12,839,250	1,183,250	905,600	0
MORTGAGE AND LOAN COMMITMENTS	10,116,375	8,267,400	5,155,100	905,600	0
MORTGAGE AND LOAN PURCHASES	22,226,725	7,360,600	10,922,650	2,207,250	0
MORTGAGE AND LOAN PAYOFFS	22,769,107	14,901,368	11,043,831	3,580,738	822,893
MORTGAGE AND LOAN FORECLOSURES	0	249,616	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.6%	N/A
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	1,376,220	N/A
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.576%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	80	81	74	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	N/A
ANCHORAGE %	66.7%	50.3%	32.0%	46.4%	N/A
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	53.6%	N/A
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	N/A
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$150,065,000	\$19,935,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$20,530,000	\$0	\$68,840,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$15,320,000	\$0	\$65,550,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$5,125,000	\$46,225,000	\$8,650,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	\$49,900,000	\$0	\$0	\$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	\$75,000,000	\$0	\$0	\$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	\$100,000,000	\$0	\$0	\$100,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$37,190,000	\$36,930,000	\$25,880,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$15,215,000	\$80,720,000	\$13,325,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	\$135,170,000	\$19,480,000	\$29,305,000	\$86,385,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$3,500,000	\$7,615,000	\$76,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	\$75,000,000	\$1,380,000	\$2,055,000	\$71,565,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	\$48,120,000	\$0	\$0	\$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	\$120,000,000	\$1,965,000	\$4,580,000	\$113,455,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	\$110,000,000	\$685,000	\$820,000	\$108,495,000
General Mortgage Revenue Bonds II Total							\$1,203,190,000	\$101,790,000	\$248,260,000	\$853,140,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2026

Summary by Program Indenture

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$56,555,000	\$0	\$20,025,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$69,125,000	\$0	\$24,465,000
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$54,110,000	\$0	\$89,845,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$15,275,000	\$0	\$28,580,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$8,860,000	\$0	\$26,710,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$12,490,000	\$0	\$47,510,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$9,385,000	\$0	\$87,280,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$17,810,000	\$0	\$72,610,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$18,755,000	\$0	\$78,945,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	\$127,100,000	\$0	\$0	\$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	\$133,000,000	\$0	\$0	\$133,000,000
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000
Total AHFC Bonds and Notes							\$3,868,520,000	\$484,825,000	\$519,110,000	\$2,864,585,000
									Defeased Bonds	\$0
Total AHFC Bonds w/o Defeased Bonds										\$2,864,585,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount								
Home Mortgage Revenue Bonds (FTHB Program)																		
E021A Home Mortgage Revenue Bonds, 2002 Series A																		
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	30,065,000	19,935,000								
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0								
E021A Total							\$170,000,000	\$0	\$150,065,000	\$19,935,000								
E071A Home Mortgage Revenue Bonds, 2007 Series A																		
<table border="0" style="width:100%"> <tr> <td style="width:15%">Exempt</td> <td style="width:15%">Prog: 110</td> <td style="width:15%">Yield: VRDO</td> <td style="width:15%">Delivery: 5/31/2007</td> <td style="width:15%">Underwriter: Citigroup</td> <td style="width:15%">AA+/A-1+</td> <td style="width:15%">Aa1/VMIG1</td> <td style="width:15%">AA+/WD</td> </tr> </table>											Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD
Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD											
01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0								
01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0								
01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0								
01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0								
01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0								
01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0								
01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0								
01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0								
01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0								
01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0								
01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0								
01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0								
01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0								
01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0								
01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0								
01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0								
01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0								
01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0								
01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000								
01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000								
01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000								
01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000								
01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000								
01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000								
01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000								
01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000								
01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000								
01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000								
01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000								
01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000								
01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000								
01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000								
01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000								
01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000								
01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000								
01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000								
01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000								
01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000								
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000								
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000								
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000								
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000								
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000								
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000								
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000								
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000								
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000								
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000								
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000								
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000								
E071A Total							\$75,000,000	\$17,210,000	\$0	\$57,790,000								

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$17,210,000	\$0		\$57,790,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0		0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0		0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0		0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$20,530,000	\$0		\$68,840,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091B Home Mortgage Revenue Bonds, 2009 Series B												
				Exempt		Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
										AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	0	2,985,000	
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	0	3,055,000	
E091B Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000		
E091D Home Mortgage Revenue Bonds, 2009 Series D												
				Exempt		Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0	0	
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0	0	
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0	0	
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0	0	
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0	0	
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0	0	
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0	0	
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0	0	
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0	0	
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0	0	
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0	0	
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0	0	0	
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	0	1,490,000	
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	0	1,530,000	
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	0	1,565,000	
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	0	1,605,000	
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	0	1,645,000	
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	0	2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$15,320,000	\$0	\$65,550,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0	0	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0	0	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0	0	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0	0	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0	0	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	670,000	0	0	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	685,000	0	0	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	700,000	0	0	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	715,000	0	0	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000	0	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000	0	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000	0	
C1611 Total							\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	345,000	0	0	
2	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	345,000	0	0	
2	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	350,000	0	0	
2	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	355,000	0	0	

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch
									AAA	Aaa	N/A
2	011839LV7	1.550%	2024	Jun	Serial		355,000	355,000	0		0
2	011839LW5	1.650%	2024	Dec	Serial		360,000	360,000	0		0
2	011839LX3	1.750%	2025	Jun	Serial		365,000	365,000	0		0
2	011839LY1	1.850%	2025	Dec	Serial		370,000	370,000	0		0
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0		370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0		375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0		380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0		385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0		390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0		395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0		405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0		410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0		415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0		430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0		460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0		490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0		530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0		535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000		0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000		0
C1612 Total							\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000	
C1911 Veterans Collateralized Bonds, 2019 First & Second											
				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000		0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000		0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000		0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000		0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000		0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000		0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	420,000	255,000		0
1	011839SG3	2.000%	2024	Jun	Serial		680,000	420,000	260,000		0
1	011839SH1	2.050%	2024	Dec	Serial		695,000	435,000	260,000		0
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	440,000	260,000		0
1	011839SK4	2.200%	2025	Dec	Serial		710,000	445,000	265,000		0
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000		510,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1911	Veterans Collateralized Bonds, 2019 First & Second			Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000	Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000		0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000		0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000		0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000		0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000		0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	415,000		115,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	425,000		115,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	430,000		120,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	440,000		120,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	450,000		125,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	455,000		130,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	465,000		130,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	475,000		130,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	490,000		135,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	500,000		135,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	515,000		135,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	520,000		140,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	530,000		140,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	535,000		150,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	550,000		150,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	565,000		150,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	575,000		150,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	580,000		160,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0
						C1911 Total	\$60,000,000	\$5,125,000	\$46,225,000		\$8,650,000
C2311	Veterans Collateralized Bonds, 2023 First			Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	Jun	Serial		560,000	0	0		560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0		570,000
1	011839ZA8	3.250%	2028	Jun	Serial		580,000	0	0		580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0		590,000
1	011839ZC4	3.400%	2029	Jun	Serial		600,000	0	0		600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0		610,000
1	011839ZE0	3.500%	2030	Jun	Serial		620,000	0	0		620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0		630,000
1	011839ZG5	3.650%	2031	Jun	Serial		640,000	0	0		640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0		655,000
1	011839ZJ9	3.750%	2032	Jun	Serial		665,000	0	0		665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0		675,000
1	011839ZL4	3.800%	2033	Jun	Serial		690,000	0	0		690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0		705,000
1	011839ZN0	3.850%	2034	Jun	Serial		715,000	0	0		715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0		730,000
1	011839ZQ3	3.950%	2035	Jun	Serial		745,000	0	0		745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0		760,000
1	011839ZS9	4.000%	2036	Jun	Serial		775,000	0	0		775,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	S and P	Moody's	Fitch
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0	0	0	Aaa	N/A
1	011839ZU4	4.050%	2037	Jun	Serial		805,000	0	0	0	Aaa	N/A
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0	0	0	Aaa	N/A
1	011839ZW0	4.100%	2038	Jun	Serial		840,000	0	0	0	Aaa	N/A
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0	0	0	Aaa	N/A
1	011839ZY6	4.150%	2039	Jun	Serial		875,000	0	0	0	Aaa	N/A
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0	0	0	Aaa	N/A
1	011839A23	4.200%	2040	Jun	Serial		910,000	0	0	0	Aaa	N/A
1	011839A31	4.200%	2040	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839A49	4.250%	2041	Jun	Serial		950,000	0	0	0	Aaa	N/A
1	011839A56	4.250%	2041	Dec	Serial		970,000	0	0	0	Aaa	N/A
1	011839A64	4.350%	2042	Jun	Serial		990,000	0	0	0	Aaa	N/A
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Jun	Sinker		1,035,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Jun	Sinker		1,080,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Jun	Sinker		1,130,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Jun	Sinker		1,180,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Jun	Sinker		1,235,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Jun	Sinker		1,290,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Jun	Sinker		1,350,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Jun	Sinker		1,410,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Jun	Sinker		1,475,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Jun	Sinker		1,545,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0	0	0	Aaa	N/A
						C2311 Total	\$49,900,000	\$0	\$0	\$0		\$49,900,000
C2411	Veterans Collateralized Bonds, 2024 First				Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	AAA	Aaa	N/A
1	011839G27	3.250%	2027	June	Serial		800,000	0	0	0	Aaa	N/A
1	011839G35	3.250%	2027	Dec	Serial		815,000	0	0	0	Aaa	N/A
1	011839G43	3.300%	2028	June	Serial		830,000	0	0	0	Aaa	N/A
1	011839G50	3.300%	2028	Dec	Serial		840,000	0	0	0	Aaa	N/A
1	011839G68	3.350%	2029	June	Serial		855,000	0	0	0	Aaa	N/A
1	011839G76	3.350%	2029	Dec	Serial		870,000	0	0	0	Aaa	N/A
1	011839G84	3.450%	2030	June	Serial		885,000	0	0	0	Aaa	N/A
1	011839G92	3.450%	2030	Dec	Serial		900,000	0	0	0	Aaa	N/A
1	011839H26	3.500%	2031	June	Serial		915,000	0	0	0	Aaa	N/A
1	011839H34	3.500%	2031	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839H42	3.600%	2032	June	Serial		945,000	0	0	0	Aaa	N/A
1	011839H59	3.600%	2032	Dec	Serial		965,000	0	0	0	Aaa	N/A
1	011839H67	3.700%	2033	June	Serial		980,000	0	0	0	Aaa	N/A
1	011839H75	3.700%	2033	Dec	Serial		1,000,000	0	0	0	Aaa	N/A
1	011839H83	3.850%	2034	June	Serial		1,020,000	0	0	0	Aaa	N/A
1	011839H91	3.850%	2034	Dec	Serial		1,040,000	0	0	0	Aaa	N/A
1	011839J24	3.900%	2035	June	Serial		1,060,000	0	0	0	Aaa	N/A
1	011839J32	3.900%	2035	Dec	Serial		1,080,000	0	0	0	Aaa	N/A
1	011839J40	3.950%	2036	June	Serial		1,100,000	0	0	0	Aaa	N/A
1	011839J57	4.000%	2036	Dec	Serial		1,120,000	0	0	0	Aaa	N/A
1	011839J65	4.000%	2037	June	Serial		1,145,000	0	0	0	Aaa	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C2411	Veterans Collateralized Bonds, 2024 First			Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	S and P	Moody's	Fitch
1	011839J73	4.050%	2037	Dec	Serial		1,165,000	0	0	1,165,000	
1	011839K71	4.000%	2038	June	Sinker	Disc	1,190,000	0	0	1,190,000	
1	011839K71	4.000%	2038	Dec	Sinker	Disc	1,215,000	0	0	1,215,000	
1	011839K71	4.000%	2039	June	Sinker	Disc	1,240,000	0	0	1,240,000	
1	011839K71	4.000%	2039	Dec	Sinker	Disc	1,265,000	0	0	1,265,000	
1	011839K71	4.000%	2040	June	Sinker	Disc	1,290,000	0	0	1,290,000	
1	011839K71	4.000%	2040	Dec	Sinker	Disc	1,315,000	0	0	1,315,000	
1	011839K71	4.000%	2041	June	Sinker	Disc	1,340,000	0	0	1,340,000	
1	011839K71	4.000%	2041	Dec	Term	Disc	1,370,000	0	0	1,370,000	
1	011839L70	4.250%	2042	June	Sinker	Disc	1,395,000	0	0	1,395,000	
1	011839L70	4.250%	2042	Dec	Sinker	Disc	1,425,000	0	0	1,425,000	
1	011839L70	4.250%	2043	June	Sinker	Disc	1,455,000	0	0	1,455,000	
1	011839L70	4.250%	2043	Dec	Sinker	Disc	1,485,000	0	0	1,485,000	
1	011839L70	4.250%	2044	June	Sinker	Disc	1,515,000	0	0	1,515,000	
1	011839L70	4.250%	2044	Dec	Sinker	Disc	1,550,000	0	0	1,550,000	
1	011839L70	4.250%	2045	June	Sinker	Disc	1,580,000	0	0	1,580,000	
1	011839L70	4.250%	2045	Dec	Term	Disc	1,615,000	0	0	1,615,000	
1	011839M79	4.600%	2046	June	Sinker		1,650,000	0	0	1,650,000	
1	011839M79	4.600%	2046	Dec	Sinker		1,690,000	0	0	1,690,000	
1	011839M79	4.600%	2047	June	Sinker		1,725,000	0	0	1,725,000	
1	011839M79	4.600%	2047	Dec	Sinker		1,765,000	0	0	1,765,000	
1	011839M79	4.600%	2048	June	Sinker		1,805,000	0	0	1,805,000	
1	011839M79	4.600%	2048	Dec	Sinker		1,850,000	0	0	1,850,000	
1	011839M79	4.600%	2049	June	Sinker		1,890,000	0	0	1,890,000	
1	011839M79	4.600%	2049	Dec	Term		1,935,000	0	0	1,935,000	
1	011839N78	4.650%	2050	June	Sinker		1,980,000	0	0	1,980,000	
1	011839N78	4.650%	2050	Dec	Sinker		2,025,000	0	0	2,025,000	
1	011839N78	4.650%	2051	June	Sinker		2,075,000	0	0	2,075,000	
1	011839N78	4.650%	2051	Dec	Sinker		2,120,000	0	0	2,120,000	
1	011839N78	4.650%	2052	June	Sinker		2,170,000	0	0	2,170,000	
1	011839N78	4.650%	2052	Dec	Sinker		2,220,000	0	0	2,220,000	
1	011839N78	4.650%	2053	June	Sinker		2,270,000	0	0	2,270,000	
1	011839N78	4.650%	2053	Dec	Term		2,325,000	0	0	2,325,000	
						C2411 Total	\$75,000,000	\$0	\$0	\$75,000,000	
C2511	Veterans Collateralized Bonds, 2025 First			Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	AAA	Aaa	N/A
1	011839T56	2.500%	2026	Jun	Serial		960,000	0	0	960,000	
1	011839T64	2.500%	2026	Dec	Serial		975,000	0	0	975,000	
1	011839T72	2.500%	2027	Jun	Serial		985,000	0	0	985,000	
1	011839T80	2.550%	2027	Dec	Serial		995,000	0	0	995,000	
1	011839T98	2.650%	2028	Jun	Serial		1,010,000	0	0	1,010,000	
1	011839U21	2.700%	2028	Dec	Serial		1,025,000	0	0	1,025,000	
1	011839U39	2.750%	2029	Jun	Serial		1,035,000	0	0	1,035,000	
1	011839U47	2.800%	2029	Dec	Serial		1,050,000	0	0	1,050,000	
1	011839U54	3.000%	2030	Jun	Serial		1,065,000	0	0	1,065,000	
1	011839U62	3.050%	2030	Dec	Serial		1,080,000	0	0	1,080,000	
1	011839U70	3.200%	2031	Jun	Serial		1,100,000	0	0	1,100,000	
1	011839U88	3.300%	2031	Dec	Serial		1,115,000	0	0	1,115,000	
1	011839U96	3.500%	2032	Jun	Serial		1,135,000	0	0	1,135,000	
1	011839V20	3.500%	2032	Dec	Serial		1,155,000	0	0	1,155,000	
1	011839V38	3.550%	2033	Jun	Serial		1,175,000	0	0	1,175,000	
1	011839V46	3.600%	2033	Dec	Serial		1,195,000	0	0	1,195,000	
1	011839V53	3.700%	2034	Jun	Serial		1,215,000	0	0	1,215,000	
1	011839V61	3.750%	2034	Dec	Serial		1,240,000	0	0	1,240,000	
1	011839V79	3.850%	2035	Jun	Serial		1,265,000	0	0	1,265,000	
1	011839V87	4.000%	2035	Dec	Serial		1,285,000	0	0	1,285,000	
1	011839W29	4.000%	2036	Jun	Sinker		1,315,000	0	0	1,315,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2511	Veterans Collateralized Bonds, 2025 First				Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
1	011839W29	4.000%	2036	Dec	Term		1,340,000	0	0	1,340,000		
1	011839W45	4.100%	2037	Jun	Sinker		1,365,000	0	0	1,365,000		
1	011839W45	4.100%	2037	Dec	Term		1,395,000	0	0	1,395,000		
1	011839W45	4.200%	2038	Jun	Sinker		1,420,000	0	0	1,420,000		
1	011839W60	4.200%	2038	Dec	Term		1,450,000	0	0	1,450,000		
1	011839W60	4.350%	2039	Jun	Sinker		1,485,000	0	0	1,485,000		
1	011839W86	4.350%	2039	Dec	Term		1,515,000	0	0	1,515,000		
1	011839W86	4.500%	2040	Jun	Sinker		1,550,000	0	0	1,550,000		
1	011839X28	4.500%	2040	Dec	Term		1,585,000	0	0	1,585,000		
1	011839X28	4.600%	2041	Jun	Sinker		1,620,000	0	0	1,620,000		
1	011839X44	4.600%	2041	Dec	Term		1,655,000	0	0	1,655,000		
1	011839X44	4.650%	2042	Jun	Sinker		1,695,000	0	0	1,695,000		
1	011839X69	4.650%	2042	Dec	Term		1,735,000	0	0	1,735,000		
1	011839Y43	4.750%	2043	Jun	Sinker		1,775,000	0	0	1,775,000		
1	011839Y43	4.750%	2043	Dec	Sinker		1,815,000	0	0	1,815,000		
1	011839Y43	4.750%	2044	Jun	Sinker		1,860,000	0	0	1,860,000		
1	011839Y43	4.750%	2044	Dec	Sinker		1,905,000	0	0	1,905,000		
1	011839Y43	4.750%	2045	Jun	Sinker		1,950,000	0	0	1,950,000		
1	011839Y43	4.750%	2045	Dec	Term		1,995,000	0	0	1,995,000		
1	011839Z42	4.875%	2046	Jun	Sinker		2,040,000	0	0	2,040,000		
1	011839Z42	4.875%	2046	Dec	Sinker		2,090,000	0	0	2,090,000		
1	011839Z42	4.875%	2047	Jun	Sinker		2,140,000	0	0	2,140,000		
1	011839Z42	4.875%	2047	Dec	Sinker		2,195,000	0	0	2,195,000		
1	011839Z42	4.875%	2048	Jun	Sinker		2,250,000	0	0	2,250,000		
1	011839Z42	4.875%	2048	Dec	Sinker		2,305,000	0	0	2,305,000		
1	011839Z42	4.875%	2049	Jun	Sinker		2,360,000	0	0	2,360,000		
1	011839Z42	4.875%	2049	Dec	Term		2,415,000	0	0	2,415,000		
1	0118392E6	5.000%	2050	Jun	Sinker		2,475,000	0	0	2,475,000		
1	0118392E6	5.000%	2050	Dec	Sinker		2,535,000	0	0	2,535,000		
1	0118392E6	5.000%	2051	Jun	Sinker		2,600,000	0	0	2,600,000		
1	0118392E6	5.000%	2051	Dec	Sinker		2,665,000	0	0	2,665,000		
1	0118392E6	5.000%	2052	Jun	Sinker		2,730,000	0	0	2,730,000		
1	0118392E6	5.000%	2052	Dec	Sinker		2,800,000	0	0	2,800,000		
1	0118392E6	5.000%	2053	Jun	Sinker		2,870,000	0	0	2,870,000		
1	0118392E6	5.000%	2053	Dec	Sinker		2,940,000	0	0	2,940,000		
1	0118392E6	5.000%	2054	Jun	Sinker		3,015,000	0	0	3,015,000		
1	0118392E6	5.000%	2054	Dec	Term		3,090,000	0	0	3,090,000		
C2511 Total							\$100,000,000	\$0	\$0	\$100,000,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AAA	Aaa	AA+	
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	0		
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0	0		
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0	0		
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000	0	0		
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000	0	0		
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000	0	0		
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000	0	0		
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000	0	0		
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000	0	0		
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000	0	0		
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000	0	0		
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000	0	0		
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000	0	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A										
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AAA	Aaa	AA+
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0		0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0		0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0		0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0		0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0		0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000		0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000		0
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000		0
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000		0
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000		0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000		0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000		0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000		0
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000		0
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000		0
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000		0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000		0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000		0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000		0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000		0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000		0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000		0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000		0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000		0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000		0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000		0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000		0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000		0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000		0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000		0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000		0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000		0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000		0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	Aaa	AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000		
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000		
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000		
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		
GM16A Total							\$100,000,000	\$37,190,000	\$36,930,000	\$25,880,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000		0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000		0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000		0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000		0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,165,000		335,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,705,000		475,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,725,000		500,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,770,000		500,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,795,000		525,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,845,000		525,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,880,000		540,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,925,000		550,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,955,000		570,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,010,000		575,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,050,000		590,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,140,000		615,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,190,000		625,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,230,000		640,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	645,000		190,000
GM18A Total							\$109,260,000	\$15,215,000	\$80,720,000	\$13,325,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18B	General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	AAA	Aaa	N/A
GM18B Total							\$58,520,000	\$0	\$30,055,000	\$28,465,000		
GM19A	General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0			0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0			0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0			0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0			0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0			0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0			0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0			0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0			0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0			0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0			0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0			0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0			0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0			1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0			1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0			1,995,000
01170R HQ8	1.800%	2027	Dec	Serial			2,035,000	0	0			2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0			1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0			2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0			2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0			2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0			2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0			2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0			2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0			3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0			2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0			2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0			2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0			2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0			2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0			2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0			2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0			1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	700,000			350,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0			1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,035,000			505,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0			1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,055,000			520,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,080,000			530,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0			1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,100,000			545,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0			1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0			1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,125,000			555,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0			1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,145,000			570,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0			1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,175,000			580,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,200,000			595,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0			1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000			605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,230,000			605,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000			615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,255,000			620,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,280,000	Aaa	N/A
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000		625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,305,000		650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,340,000		660,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000		650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000		665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	510,000		275,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000		675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000		690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000		700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000		720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
GM19A Total							\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJB6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000	
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0		0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0		0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0		0
01170RQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0		0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0		0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0		0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0		0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0		0
01170RV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0		0
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170RKY9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170RZ6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM20A General Mortgage Revenue Bonds II, 2020 Series A												
				Exempt		Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	790,000			545,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,235,000			1,555,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,285,000			1,575,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,315,000			1,615,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,360,000			1,645,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,405,000			1,665,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,455,000			1,700,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,490,000			1,730,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,535,000			1,765,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,585,000			1,795,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,825,000			1,270,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,050,000			730,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,075,000			735,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,080,000			760,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,095,000			775,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	725,000			515,000
							GM20A Total	\$135,170,000	\$19,480,000	\$29,305,000		\$86,385,000
GM20B General Mortgage Revenue Bonds II, 2020 Series B												
				Exempt		Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0			10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0			3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0			5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0			7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0			10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0			7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0			6,000,000
							GM20B Total	\$74,675,000	\$0	\$0		\$74,675,000
GM22A General Mortgage Revenue Bonds II, 2022 Series A												
				Exempt		Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0			0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0			0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0			0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0			0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0			0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0			0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0			0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0			0
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0			450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0			460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0			465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0			475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0			485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0			490,000
01170RLM4	1.500%	2029	Jun	Serial			500,000	0	0			500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0			505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0			515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0			525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0			535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0			540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0			550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0			560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0			570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A	General Mortgage Revenue Bonds II, 2022 Series A			Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000	
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000	
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000	
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000	
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000	
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000	
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000	
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000	
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000	
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000	
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000	
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000	
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000	
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000	
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000	
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000	
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000	
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000	
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000	
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000	
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	265,000	335,000	
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	355,000	450,000	
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	355,000	465,000	
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	370,000	465,000	
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	370,000	475,000	
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	375,000	485,000	
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	385,000	490,000	
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	385,000	505,000	
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	395,000	510,000	
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	400,000	520,000	
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	405,000	530,000	
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	415,000	535,000	
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	420,000	550,000	
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	430,000	555,000	
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	440,000	565,000	
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	445,000	575,000	
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	445,000	590,000	
GM22A Total							\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000	
GM22B	General Mortgage Revenue Bonds II, 2022 Series B			Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		30,000	0	0	30,000	
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	5,000,000	0	0	5,000,000	
B-1	01170RMB5	1.750%	2030	Dec	Serial		3,025,000	0	0	3,025,000	
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	3,285,000	0	0	3,285,000	
B-1	01170RMC3	1.850%	2031	Jun	Serial		25,000	0	0	25,000	
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	6,000,000	0	0	6,000,000	
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	6,300,000	0	0	6,300,000	
B-1	01170RMD1	1.950%	2032	Jun	Serial		3,500,000	0	0	3,500,000	
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	3,475,000	0	0	3,475,000	
B-1	01170RME9	2.000%	2032	Dec	Serial		4,750,000	0	0	4,750,000	
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	4,680,000	0	0	4,680,000	
B-1	01170RMF6	2.050%	2033	Jun	Serial		3,025,000	0	0	3,025,000	
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	7,500,000	0	0	7,500,000	
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	7,525,000	0	0	7,525,000	
B-1	01170RMG4	2.150%	2034	Jun	Sinker		5,010,000	0	0	5,010,000	
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	4,785,000	0	0	4,785,000	
B-1	01170RMG4	2.150%	2034	Dec	Sinker		3,000,000	0	0	3,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22B General Mortgage Revenue Bonds II, 2022 Series B											
				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	\$83,730,000	\$0	\$0	\$83,730,000
GM22C General Mortgage Revenue Bonds II, 2022 Series C											
				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BoFA Securities	AAA	Aaa	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	S and P	Moody's	Fitch
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000	
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	435,000	1,310,000	
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	565,000	1,685,000	
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	580,000	1,730,000	
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	590,000	1,785,000	
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	610,000	1,830,000	
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	625,000	1,880,000	
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	645,000	1,930,000	
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	660,000	1,985,000	
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	680,000	2,035,000	
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	690,000	2,100,000	
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	710,000	2,155,000	
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	625,000	1,900,000	
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	200,000	615,000	
GM22C Total							\$87,965,000	\$3,500,000	\$7,615,000	\$76,850,000	
GM24A General Mortgage Revenue Bonds II, 2024 Series A				Exempt	Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Aaa	N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0	
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0	
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0	0	
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000	
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000	
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000	
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000	
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000	
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000	
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000	
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000	
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000	
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000	
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000	
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000	
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000	
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000	
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000	
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000	
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000	
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000	
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000	
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000	
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000	
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000	
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000	
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000	
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000	
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000	
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000	
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000	
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000	
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000	
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000	
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000	
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000	
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000	
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000	
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24A General Mortgage Revenue Bonds II, 2024 Series A												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0		0		1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0		0		1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0		0		1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0		0		1,690,000
01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0		0		1,745,000
01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0		0		1,800,000
01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0		0		1,855,000
01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0		0		1,915,000
01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0		0		1,975,000
01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0		0		2,040,000
01170RPV8	4.700%	2049	Dec	Term			1,300,000	0		0		1,300,000
01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0		85,000		715,000
01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0		210,000		1,960,000
01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0		215,000		2,020,000
01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0		225,000		2,085,000
01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0		230,000		2,150,000
01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0		230,000		2,225,000
01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0		245,000		2,290,000
01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0		255,000		2,360,000
01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0		265,000		2,430,000
01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0		95,000		900,000
							GM24A Total	\$75,000,000	\$1,380,000	\$2,055,000		\$71,565,000
GM24B General Mortgage Revenue Bonds II, 2024 Series B												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0		4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0		4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0		4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0		4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0		3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0		2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0		1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0		1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0		1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0		1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0		1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0		1,500,000
							GM24B Total	\$48,120,000	\$0	\$0		\$48,120,000
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	AAA	Aaa	N/A
01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0		0
01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0		0
01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000	0	0		0
01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	0		700,000
01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	0		725,000
01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	0		755,000
01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	0		780,000
01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	0		805,000
01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	0		835,000
01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	0		865,000
01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	0		895,000
01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	0		925,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0		0		960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0		0		995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0		0		1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0		0		1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0		0		1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0		0		1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0		0		1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0		0		1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0		0		1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0		0		1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0		0		1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0		0		1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0		0		1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0		0		1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0		0		1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0		0		1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0		0		1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0		0		1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0		0		1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0		0		1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0		0		1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0		0		2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0		0		2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0		0		2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0		0		2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0		0		2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0		0		2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0		0		2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0		0		2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0		0		2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0		0		2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0		0		2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0		0		2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0		0		3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0		0		3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0		0		3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0		0		3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0		0		3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0		0		365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	425,000			2,825,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	480,000			3,265,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	500,000			3,375,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	515,000			3,500,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	535,000			3,620,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	560,000			3,740,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	575,000			3,880,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	590,000			4,025,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	400,000			2,770,000
						GM24C Total	\$120,000,000	\$1,965,000	\$4,580,000			\$113,455,000
GM25A General Mortgage Revenue Bonds II, 2025 Series A												
				Exempt		Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	AAA	Aaa	N/A
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000		0		0
01170RRL8	3.000%	2026	Jun	Serial			710,000	0		0		710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0		0		735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0		0		755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0		0		780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0		0		805,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM25A	General Mortgage Revenue Bonds II, 2025 Series A			Exempt	Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	S and P	Moody's	Fitch
									AAA	Aaa	N/A
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0		830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0		855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0		880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0		910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0		935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0		965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0		995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0		1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0		1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0		1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0		1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0		1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0		1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0		2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0		2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0		2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0		2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0		2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0		2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0		3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0		3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0		2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0		2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0		1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0		1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0		1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0		1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0		1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0		1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0		710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0		2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0		2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0		2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0		2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0		2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0		2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0		2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	120,000		3,250,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	120,000		3,355,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	125,000		3,455,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	130,000		3,560,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	135,000		3,670,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	135,000		3,785,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	55,000		1,565,000
GM25A Total							\$110,000,000	\$685,000	\$820,000	\$108,495,000	
General Mortgage Revenue Bonds II Total							\$1,203,190,000	\$101,790,000	\$248,260,000	\$853,140,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0		0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0		0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0		0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0		0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000	
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000	
						GP01A Total	\$76,580,000	\$56,555,000	\$0	\$20,025,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0	0	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$69,125,000	\$0	\$24,465,000	
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000	
State Capital Project Bonds II											
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0		0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0		0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0		0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0		0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0		0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
SC17A Total							\$143,955,000	\$54,110,000	\$0	\$89,845,000	
SC17B State Capital Project Bonds II, 2017 Series B											
				Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/F1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000		90,000,000
SC17B Total							\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C State Capital Project Bonds II, 2017 Series C											
				Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0		0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0		0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0		0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0		0
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	S and P	Moodys	Fitch
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000	
SC17C Total							\$43,855,000	\$15,275,000	\$0	\$28,580,000	
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa1/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000	
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa1	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0	0	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC18B State Capital Project Bonds II, 2018 Series B												
				Exempt		Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
011839RF6	5.000%	2027	Dec	Serial			Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial			Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial			Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial			Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial			Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial			Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial			Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial			Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial			Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker			Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term			Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker			Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term			Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker			Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term			Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker			Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term			Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker			Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term			Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker			Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term			Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker			Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term			Prem	1,340,000	0	0		1,340,000
							SC18B Total	\$35,570,000	\$8,860,000	\$0		\$26,710,000
SC19A State Capital Project Bonds II, 2019 Series A												
				Taxable		Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa1/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax		VRDO	4,295,000	0	0		4,295,000
011839VW4		2034	Jun	Sinker	Tax		VRDO	4,415,000	0	0		4,415,000
011839VW4		2034	Dec	Sinker	Tax		VRDO	4,470,000	0	0		4,470,000
011839VW4		2035	Jun	Sinker	Tax		VRDO	4,525,000	0	0		4,525,000
011839VW4		2035	Dec	Sinker	Tax		VRDO	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax		VRDO	4,640,000	0	0		4,640,000
011839VW4		2036	Dec	Sinker	Tax		VRDO	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax		VRDO	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax		VRDO	4,820,000	0	0		4,820,000
011839VW4		2038	Jun	Sinker	Tax		VRDO	4,880,000	0	0		4,880,000
011839VW4		2038	Dec	Sinker	Tax		VRDO	4,940,000	0	0		4,940,000
011839VW4		2039	Jun	Sinker	Tax		VRDO	5,000,000	0	0		5,000,000
011839VW4		2039	Dec	Sinker	Tax		VRDO	5,025,000	0	0		5,025,000
011839VW4		2040	Jun	Sinker	Tax		VRDO	7,455,000	0	0		7,455,000
011839VW4		2040	Dec	Sinker	Tax		VRDO	7,550,000	0	0		7,550,000
011839VW4		2041	Jun	Sinker	Tax		VRDO	7,645,000	0	0		7,645,000
011839VW4		2041	Dec	Sinker	Tax		VRDO	7,745,000	0	0		7,745,000
011839VW4		2042	Jun	Sinker	Tax		VRDO	7,840,000	0	0		7,840,000
011839VW4		2042	Dec	Sinker	Tax		VRDO	7,940,000	0	0		7,940,000
011839VW4		2043	Jun	Sinker	Tax		VRDO	8,040,000	0	0		8,040,000
011839VW4		2043	Dec	Sinker	Tax		VRDO	8,140,000	0	0		8,140,000
011839VW4		2044	Jun	Sinker	Tax		VRDO	8,245,000	0	0		8,245,000
011839VW4		2044	Dec	Term	Tax		VRDO	8,345,000	0	0		8,345,000
							SC19A Total	\$140,000,000	\$0	\$0		\$140,000,000
SC19B State Capital Project Bonds II, 2019 Series B												
				Exempt		Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa1	N/A
011839UM7	3.000%	2020	Jun	Serial			Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial			Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial			Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial			Prem	975,000	975,000	0		0
011839UR6	5.000%	2022	Jun	Serial			Prem	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
									AA+	Aa1	N/A
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0		0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0		0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0		0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0		0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0		0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0		0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
						SC19B Total	\$60,000,000	\$12,490,000	\$0		\$47,510,000
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa1	N/A
011839WA1	0.531%	2021	Jun	Serial		Tax	345,000	345,000	0		0
011839WB9	0.631%	2021	Dec	Serial		Tax	585,000	585,000	0		0
011839WC7	0.681%	2022	Jun	Serial		Tax	585,000	585,000	0		0
011839WD5	0.731%	2022	Dec	Serial		Tax	585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial		Tax	585,000	585,000	0		0
011839WF0	0.846%	2023	Dec	Serial		Tax	585,000	585,000	0		0
011839WG8	0.956%	2024	Jun	Serial		Tax	595,000	595,000	0		0
011839WH6	1.006%	2024	Dec	Serial		Tax	2,475,000	2,475,000	0		0
011839WJ2	1.056%	2025	Jun	Serial		Tax	560,000	560,000	0		0
011839WK9	1.186%	2025	Dec	Serial		Tax	2,485,000	2,485,000	0		0
011839WL7	1.398%	2026	Jun	Serial		Tax	530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial		Tax	2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial		Tax	500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial		Tax	2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial		Tax	500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial		Tax	15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial		Tax	320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial		Tax	12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial		Tax	200,000	0	0		200,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	S and P	Moodys	Fitch
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000	
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000	
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000	
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000	
SC20A Total							\$96,665,000	\$9,385,000	\$0	\$87,280,000	
SC21A State Capital Project Bonds II, 2021 Series A				Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa1	N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0	
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0	
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0	
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0	
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0	0	
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000	
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000	
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000	
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000	
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000	
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000	
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000	
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000	
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000	
SC21A Total							\$90,420,000	\$17,810,000	\$0	\$72,610,000	
SC22A State Capital Project Bonds II, 2022 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000	
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000	
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000	
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000	
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000	
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000	
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000	
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000	
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000	
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000	
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000	
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000	
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000	
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000	
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000	
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000	
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000	
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000	
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000	
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000	
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000	
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000	
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000	
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000	
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000	
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000	
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000	
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000	
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000	
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000	
SC22A Total							\$200,000,000	\$0	\$0	\$200,000,000	
SC22B State Capital Project Bonds II, 2022 Series B				Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa1	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC22B	State Capital Project Bonds II, 2022 Series B			Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	S and P	Moody's	Fitch
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	0	7,030,000
SC22B Total							\$97,700,000	\$18,755,000	\$0	\$78,945,000	
SC23A	State Capital Project Bonds II, 2023 Series A			Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa1	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	0	4,075,000
SC23A Total							\$99,995,000	\$0	\$0	\$99,995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC24A	State Capital Project Bonds II, 2024 Series A			Exempt	Prog: 621	Yield: 3.145%	Delivery: 9/10/2024	Underwriter: Raymond James	S and P	Moody's	Fitch
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000	
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000	
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000	
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000	
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000	
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000	
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000	
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000	
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000	
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000	
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000	
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000	
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000	
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000	
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000	
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000	
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000	
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000	
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000	
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000	
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000	
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000	
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000	
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000	
SC24A Total							\$127,100,000	\$0	\$0	\$127,100,000	
SC25A	State Capital Project Bonds II, 2025 Series A			Exempt	Prog: 621	Yield: 3.250%	Delivery: 7/1/2025	Underwriter: RBC	AA+	Aa1	N/A
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0	7,000,000	
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0	21,000,000	
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0	6,000,000	
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0	6,000,000	
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0	4,000,000	
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0	4,000,000	
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0	4,000,000	
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0	11,000,000	
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0	11,000,000	
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0	9,000,000	
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000	
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000	
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000	
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000	
SC25A Total							\$133,000,000	\$0	\$0	\$133,000,000	
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Commercial Paper Total		\$100,795,000.00					Total AHFC Bonds	\$3,868,520,000	\$484,825,000	\$519,110,000	\$2,864,585,000
										Defeased Bonds	\$0
										Total AHFC Bonds w/o Defeased Bonds	\$2,864,585,000

Comments:

- 1 AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.
- 2 AHFC has issued \$21.333 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- 6 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$61,736,152
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 5.020%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$316,098	5.94%	99
3-Months	\$1,259,414	7.73%	129
6-Months	\$2,573,555	8.19%	136
12-Months	\$4,484,294	7.18%	120
Life	\$368,089,897	11.77%	196

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$56,677,849
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 4.380%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$496,295	9.93%	166
3-Months	\$1,771,643	11.55%	192
6-Months	\$2,825,743	9.29%	155
12-Months	\$4,948,797	8.12%	135
Life	\$192,997,618	13.65%	228

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$56,086,417
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 4.340%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$475,662	9.64%	161
3-Months	\$881,915	6.03%	100
6-Months	\$1,914,256	6.62%	110
12-Months	\$2,983,471	5.18%	86
Life	\$172,092,694	12.45%	208

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$81,699,022
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.066%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$30,186	0.44%	7
3-Months	\$1,056,765	4.99%	83
6-Months	\$2,091,454	5.00%	83
12-Months	\$3,951,667	4.71%	79
Life	\$236,223,557	13.12%	219

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$100,115,267
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.002%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$729,780	8.35%	139
3-Months	\$2,672,334	9.97%	166
6-Months	\$4,157,851	7.90%	132
12-Months	\$7,456,607	7.14%	119
Life	\$245,254,561	13.34%	222

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$108,334,075
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.015%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$461,628	4.97%	83
3-Months	\$1,333,709	4.77%	79
6-Months	\$2,461,119	4.42%	74
12-Months	\$5,626,132	5.09%	85
Life	\$244,715,088	12.76%	213

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$109,987,664
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.291%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$744,715	7.78%	130
3-Months	\$1,678,844	5.87%	98
6-Months	\$3,590,151	6.40%	107
12-Months	\$5,701,547	5.11%	85
Life	\$247,171,906	12.79%	213

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$26,429,671
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 3.066%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$17,627	0.80%	13
3-Months	\$365,309	5.31%	89
6-Months	\$803,668	5.80%	97
12-Months	\$2,358,094	8.29%	138
Life	\$51,509,284	13.29%	222

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$17,620,319
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 3.649%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$218,589	13.75%	229
3-Months	\$865,207	17.39%	290
6-Months	\$885,922	9.28%	155
12-Months	\$1,398,055	7.26%	121
Life	\$43,539,646	17.75%	296

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$47,551,672
 Weighted Average Seasoning: 33
 Weighted Average Interest Rate: 5.145%
 Bond Yield (TIC): 4.333%

	Prepayments	CPR	PSA
1-Month	\$702,662	16.14%	269
3-Months	\$1,319,601	10.34%	172
6-Months	\$2,923,114	11.53%	192
12-Months	\$5,795,950	11.45%	196
Life	\$10,337,260	8.06%	185

11 Veterans Collateralized Bonds, 2024 First

Series: C2411 Prog: 213
 Remaining Principal Balance: \$72,336,076
 Weighted Average Seasoning: 23
 Weighted Average Interest Rate: 5.317%
 Bond Yield (TIC): 4.352%

	Prepayments	CPR	PSA
1-Month	\$505,966	8.02%	172
3-Months	\$2,006,114	10.35%	232
6-Months	\$3,816,478	9.80%	234
12-Months	\$6,646,418	8.62%	237
Life	\$9,503,422	7.83%	262

12 Veterans Collateralized Bonds, 2025 First

Series: C2511 Prog: 214
 Remaining Principal Balance: \$98,685,450
 Weighted Average Seasoning: 13
 Weighted Average Interest Rate: 6.335%
 Bond Yield (TIC): 4.592%

	Prepayments	CPR	PSA
1-Month	\$34,142	0.41%	16
3-Months	\$618,015	2.46%	106
6-Months	\$723,492	1.73%	82
12-Months	\$723,492	1.73%	82
Life	\$723,492	1.73%	82

13 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$47,933,379
 Weighted Average Seasoning: 101
 Weighted Average Interest Rate: 3.402%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$417,139	9.88%	165
3-Months	\$949,272	7.51%	125
6-Months	\$2,020,239	7.92%	132
12-Months	\$3,989,916	7.65%	128
Life	\$49,256,837	7.10%	118

14 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$46,595,037
 Weighted Average Seasoning: 92
 Weighted Average Interest Rate: 4.349%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$26,251	0.67%	11
3-Months	\$368,486	3.09%	51
6-Months	\$1,480,856	6.01%	100
12-Months	\$2,440,789	4.91%	82
Life	\$50,932,618	8.72%	145

15 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$44,716,520
 Weighted Average Seasoning: 36
 Weighted Average Interest Rate: 7.153%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$26,463	0.71%	12
3-Months	\$573,924	4.94%	82
6-Months	\$1,559,942	6.94%	116
12-Months	\$3,638,911	8.18%	136
Life	\$55,081,911	15.30%	255

16 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$88,400,266
 Weighted Average Seasoning: 89
 Weighted Average Interest Rate: 3.373%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$143,845	1.93%	32
3-Months	\$1,344,370	5.83%	97
6-Months	\$2,172,781	4.75%	79
12-Months	\$5,278,379	5.68%	95
Life	\$65,319,061	8.92%	149

17 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$22,215,192
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 5.489%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$365,843	17.80%	297
3-Months	\$785,488	12.80%	213
6-Months	\$1,016,661	8.46%	141
12-Months	\$1,937,420	8.17%	136
Life	\$21,646,046	12.87%	215

18 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$104,763,200
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 2.833%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$432,252	4.82%	80
3-Months	\$1,933,481	7.03%	117
6-Months	\$3,616,975	6.57%	110
12-Months	\$6,187,758	5.58%	93
Life	\$46,057,334	6.58%	110

19 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$103,110,785
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.156%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$441,478	5.00%	83
3-Months	\$1,323,494	4.96%	83
6-Months	\$2,707,583	5.13%	86
12-Months	\$6,050,983	5.76%	96
Life	\$62,354,317	11.57%	193

20 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$32,731,225
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.164%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$4,219	0.15%	3
3-Months	\$15,289	0.19%	3
6-Months	\$732,133	4.34%	72
12-Months	\$769,175	2.30%	38
Life	\$4,655,385	3.10%	52

21 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$141,081,500
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.403%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$382,765	3.20%	53
3-Months	\$1,799,236	4.82%	80
6-Months	\$4,268,771	5.84%	97
12-Months	\$7,014,115	4.86%	81
Life	\$32,761,202	5.64%	94

22 General Mortgage Revenue Bonds II, 2022 Series C

		Prepayments	CPR	PSA	
Series: GM22C	Prog: 411	1-Month	\$254,159	3.84%	64
Remaining Principal Balance:	\$77,811,703	3-Months	\$992,748	4.93%	82
Weighted Average Seasoning:	42	6-Months	\$1,504,694	3.74%	62
Weighted Average Interest Rate:	5.329%	12-Months	\$4,118,405	4.96%	83
Bond Yield (TIC):	4.290%	Life	\$7,134,832	2.68%	57

23 General Mortgage Revenue Bonds II, 2024 Series A

		Prepayments	CPR	PSA	
Series: GM24A	Prog: 412	1-Month	\$788,226	12.05%	226
Remaining Principal Balance:	\$73,268,033	3-Months	\$1,186,532	6.21%	121
Weighted Average Seasoning:	27	6-Months	\$2,444,426	6.37%	131
Weighted Average Interest Rate:	5.917%	12-Months	\$3,298,867	4.33%	101
Bond Yield (TIC):	4.056%	Life	\$6,242,885	4.08%	130

24 General Mortgage Revenue Bonds II, 2024 Series B

		Prepayments	CPR	PSA	
Series: GM24B	Prog: 412	1-Month	\$530,970	9.08%	151
Remaining Principal Balance:	\$66,707,022	3-Months	\$576,600	3.38%	56
Weighted Average Seasoning:	74	6-Months	\$985,777	2.92%	49
Weighted Average Interest Rate:	4.354%	12-Months	\$2,623,767	3.91%	65
Bond Yield (TIC):	4.056%	Life	\$5,928,401	4.40%	73

25 General Mortgage Revenue Bonds II, 2024 Series C

		Prepayments	CPR	PSA	
Series: GM24C	Prog: 412	1-Month	\$1,064,130	10.85%	205
Remaining Principal Balance:	\$110,632,564	3-Months	\$5,468,163	17.81%	346
Weighted Average Seasoning:	26	6-Months	\$8,066,808	13.41%	274
Weighted Average Interest Rate:	7.054%	12-Months	\$12,195,865	10.20%	236
Bond Yield (TIC):	5.746%	Life	\$17,937,725	7.51%	238

26 General Mortgage Revenue Bonds II, 2025 Series A

		Prepayments	CPR	PSA	
Series: GM25A	Prog: 413	1-Month	\$593,750	6.26%	187
Remaining Principal Balance:	\$109,885,420	3-Months	\$979,178	3.48%	110
Weighted Average Seasoning:	17	6-Months	\$1,427,253	2.55%	89
Weighted Average Interest Rate:	5.899%	12-Months	\$2,712,860	2.41%	106
Bond Yield (TIC):	4.228%	Life	\$2,712,860	2.41%	106

27 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$10,204,839	6.11%	111
Remaining Principal Balance:	\$1,907,111,478	3-Months	\$34,125,129	6.73%	124
Weighted Average Seasoning:	60	6-Months	\$62,771,701	6.30%	117
Weighted Average Interest Rate:	4.626%	12-Months	\$114,331,733	5.79%	112
Bond Yield (TIC):	N/A	Life	\$2,250,179,838	8.58%	165

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

01/31/26

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	233,000,000	-	233,000,000
FY 2025	312,100,000	-	312,100,000
FY 2024	273,015,000	120,000,000	393,015,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	14,775,000	56,700,000	71,475,000
FY 2025	26,360,000	124,705,000	151,065,000
FY 2024	22,060,000	67,310,000	89,370,000
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
	-	-	-
	-	-	-
	-	-	-
	-	-	-

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
SC15C	-	31,045,000	31,045,000
E021A	1,320,000	-	1,320,000
C1911	845,000	-	845,000
GM16A	225,000	-	225,000
GM18A	1,835,000	-	1,835,000
GM19A	1,030,000	-	1,030,000
GM20A	2,425,000	-	2,425,000
GM22A	930,000	-	930,000
GM22C	2,365,000	-	2,365,000
GM24A	1,010,000	-	1,010,000
GM24C	1,970,000	-	1,970,000
GM25A	820,000	-	820,000

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

ALASKA HOUSING FINANCE CORPORATION

01/31/26

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	20,025,000	24,465,000	19,935,000	57,790,000	57,790,000	68,840,000	65,565,000	65,565,000	65,550,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.23%	2.23%	3.33%	2.23%	2.25%	2.23%	2.23%	2.25%	2.23%	3.75%	3.72%	3.75%	3.72%
Average Rate	1.34%	1.34%	1.47%	1.18%	1.17%	1.15%	0.96%	0.96%	0.98%	2.68%	2.73%	2.81%	4.45%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.34%	1.34%	1.33%	1.13%	1.13%	1.13%	0.99%	0.99%	1.00%	2.65%	2.66%	2.73%	4.44%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.03%	0.07%	0.08%	0.01%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.40%	2.40%	2.55%	2.40%	2.42%	2.40%	2.40%	2.42%	2.40%	4.12%	4.12%	4.12%	4.12%
FY 2026 Sprd	(0.04%)	(0.04%)	0.11%	(0.04%)	(0.02%)	(0.04%)	(0.04%)	(0.02%)	(0.04%)	(0.02%)	(0.02%)	(0.03%)	(0.02%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	24,465,000	4.113%	1.288%	2.825%	1.339%	4.164%	0.051%	65,651,463	19,256,463	46,395,000
E021A	Goldman	AA-/Aa2	06/01/32	19,935,000	2.980%	1.433%	1.547%	1.473%	3.020%	0.040%	36,728,742	12,525,638	24,203,104
E071A ¹	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.273%	2.461%	1.172%	3.634%	(0.101%)	94,280,863	30,049,108	64,231,755
E071A ²	JP Morgan	AA-/Aa2	12/01/41	73,768,000	3.720%	1.273%	2.447%	1.152%	3.599%	(0.121%)	62,619,528	20,209,209	42,410,319
E091A ¹	Wells Fargo	A+/Aa2	12/01/40	59,004,000	3.761%	1.161%	2.600%	0.962%	3.561%	(0.200%)	43,843,785	12,636,214	31,207,571
E091A ²	Goldman	AA-/Aa2	12/01/40	59,004,000	3.761%	1.161%	2.600%	0.960%	3.560%	(0.201%)	43,843,785	12,364,757	31,479,028
E091A ³	JP Morgan	AA-/Aa2	12/01/40	78,672,000	3.740%	1.161%	2.579%	0.979%	3.558%	(0.182%)	58,131,971	16,852,006	41,279,964
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.822%	0.400%	2.812%	3.212%	(0.010%)	29,320,200	25,667,794	3,652,406
TOTAL				565,500,000	3.602%	1.624%	1.978%	1.522%	3.500%	(0.102%)	434,420,338	149,561,190	284,859,148

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
WF 2.40%	Allocation	44.1%	2.1%	20.7%	33.1%	100.0%	100.0%	100.0%
	Avg Rate	2.41%	2.55%	4.12%	4.12%	3.33%	3.89%	4.45%
#1 RA FY25 WF 2.96%	Max Rate	3.29%	3.79%	4.35%	4.36%	4.36%	5.38%	5.43%
	Min Rate	1.23%	0.20%	3.72%	3.72%	0.20%	0.62%	0.82%
	Bench Spread	(0.03%)	0.11%	(0.02%)	(0.02%)	(0.03%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
January 31, 2026	
Total Bonds	\$2,864,585,000
Total Float	\$965,525,000
Self-Liquid	\$320,000,000
Float %	33.7%
Hedge %	58.6%

AHFC LIQUIDITY ANALYSIS (As 1/31/26)

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.61	01/31/26	13,798,913	13,798,913	13,798,913	13,798,913
Commercial Paper - Highest	CP1	4.08	04/01/26	86,996,087	58,287,378	58,287,378	80,558,376
Commercial Paper - Other	CP2						
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		4.01	03/24/26	420,795,000	392,086,291	392,086,291	414,357,289

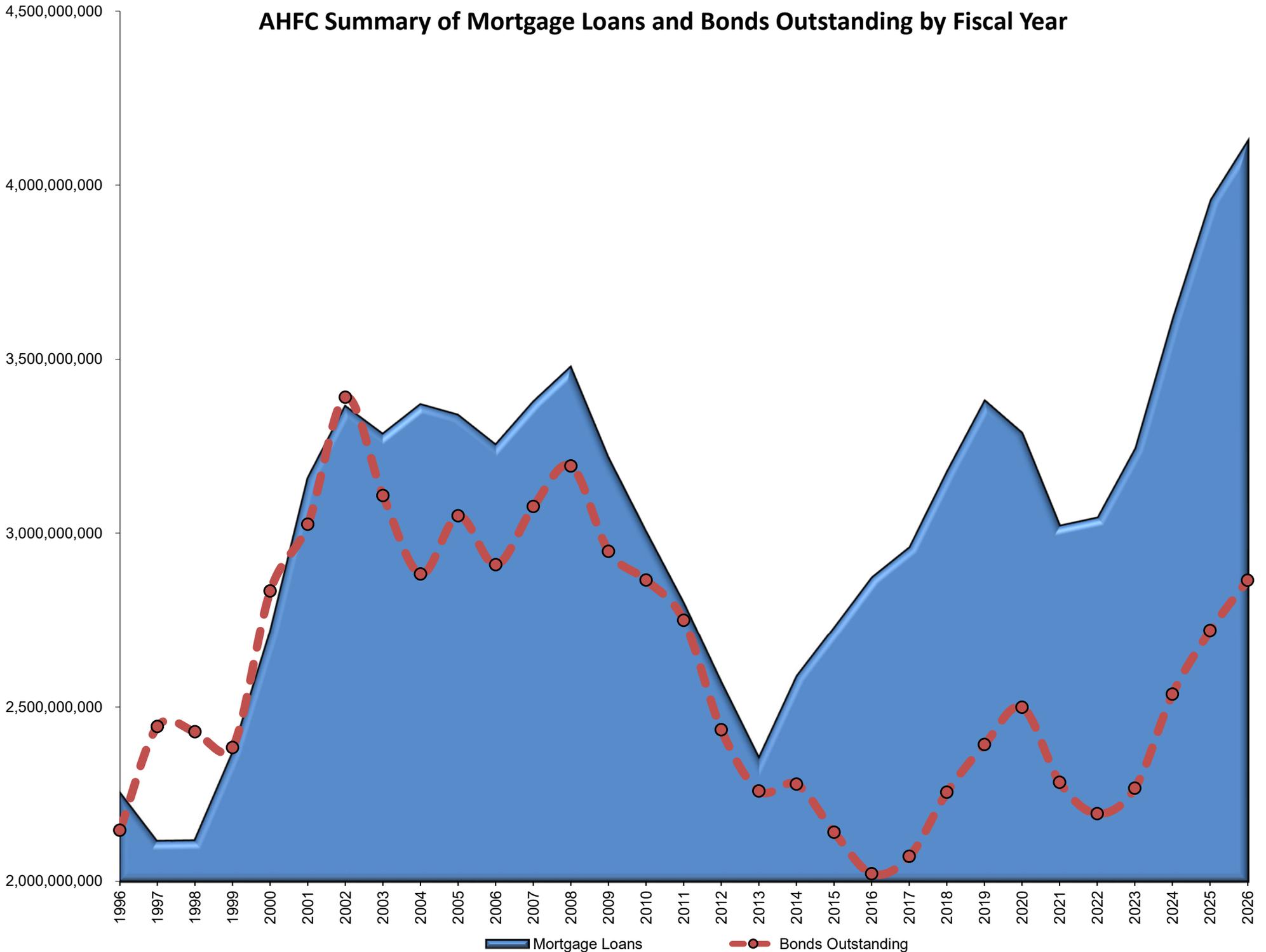
Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.61	01/31/26	4,440,382	4,440,382	4,440,382	4,440,382
JP Morgan Prime MMF	MMF2	3.72	01/31/26	675,524	675,524	675,524	675,524
Morgan Stanley Prime MMF	MMF3	3.71	01/31/26	76,864,134		76,864,134	76,864,134
Commercial Paper - Highest	CP1	4.11	05/19/26	87,348,594	58,523,558	58,523,558	80,884,798
Commercial Paper - Other	CP2	3.90	04/06/26	59,628,620		39,951,176	55,216,102
Agency Bonds AAA	BOND	4.17	08/07/30	34,249,291	30,824,362	31,166,854	30,824,362
GeFONSI AK Investment Pool	GEF	3.96	01/31/26	35,012,670		23,458,489	35,012,670
Unrestricted Cash DDA	CASH	3.00	01/31/26	10,118,628	10,118,628	10,118,628	10,118,628
Total Self-Liquidity Other Sources		3.92	09/14/26	308,337,843	104,582,453	245,198,745	294,036,600
Total Self-Liquidity Combined Sources		3.94	08/02/26	729,132,842	496,668,744	637,285,036	708,393,889

Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	100,795,000	129,850,000	100,795,000	129,850,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				420,795,000	449,850,000	420,795,000	449,850,000
Excess of Sources Over Requirements				308,337,842	46,818,744	216,490,036	258,543,889
Ratio of Sources to Requirements				1.73	1.10	1.51	1.57

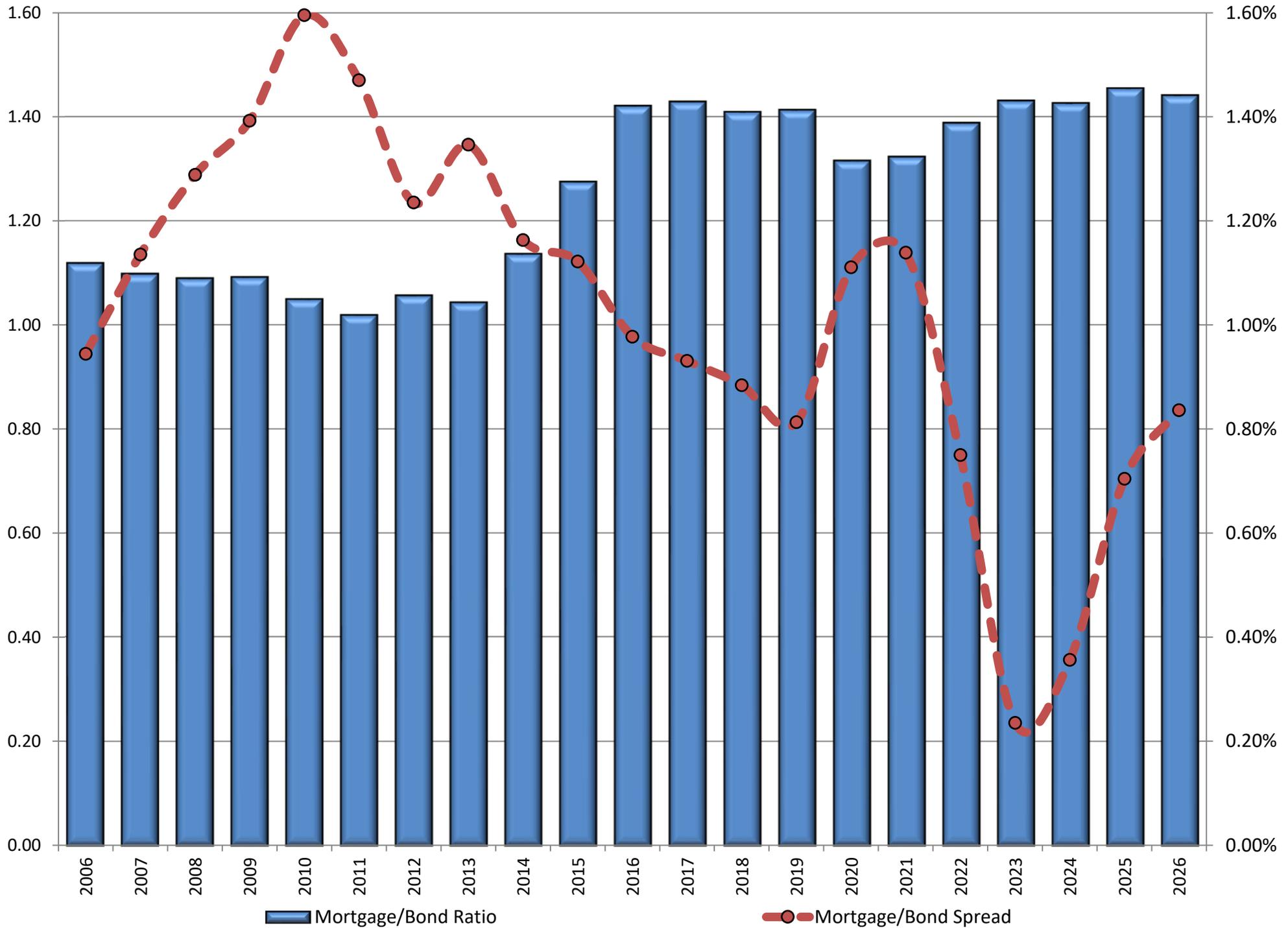
VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	19,935,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	184,420,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	131,130,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	65,550,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	44,490,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				645,525,000

1D Liquidity	105,897,581
3D Liquidity	35,012,670
Repo Facility	34,249,291
Securities	233,973,301
Direct Credit	320,000,000
CP next 6M	129,850,000
CP next 12M	87,715,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

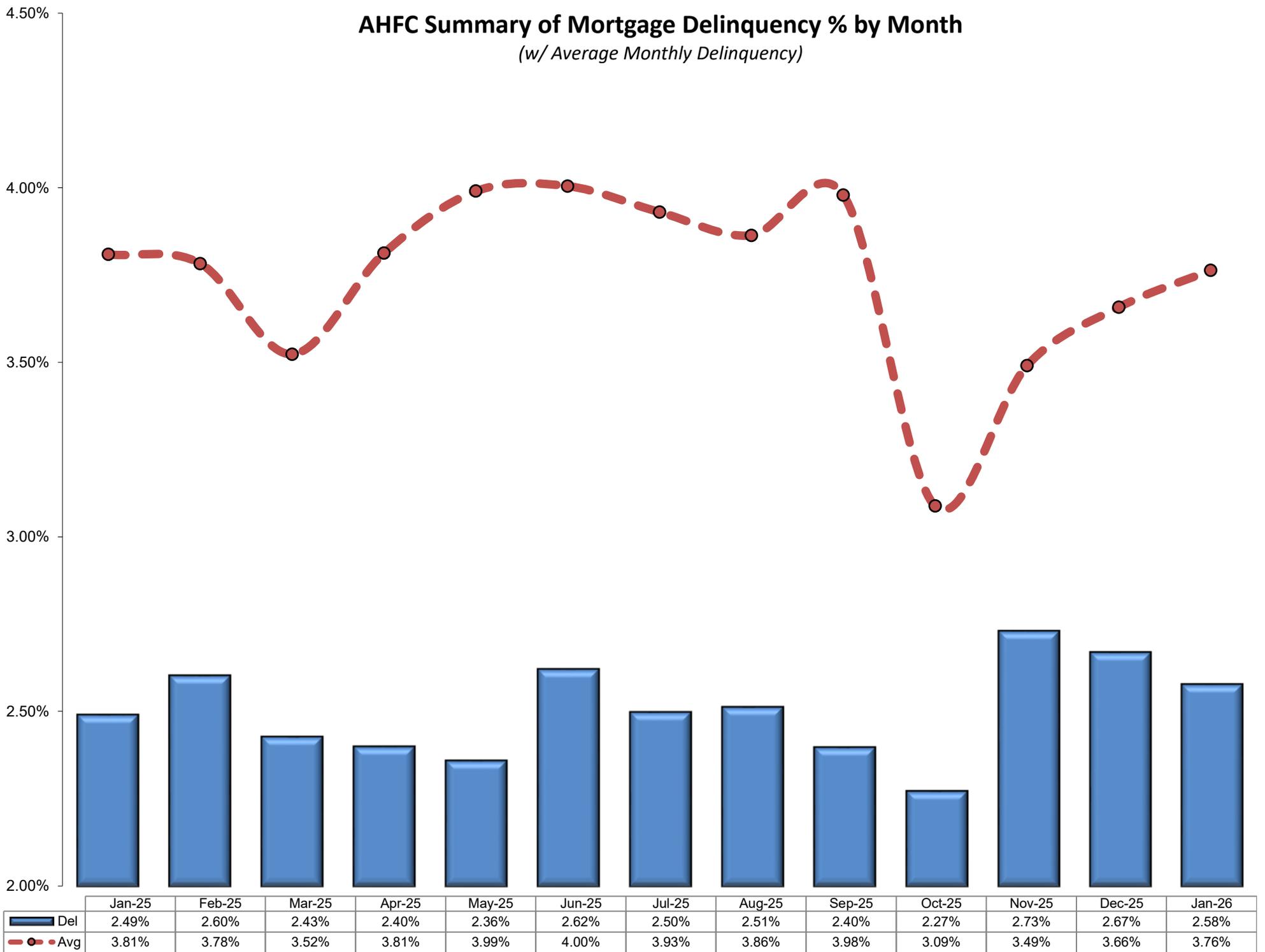


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

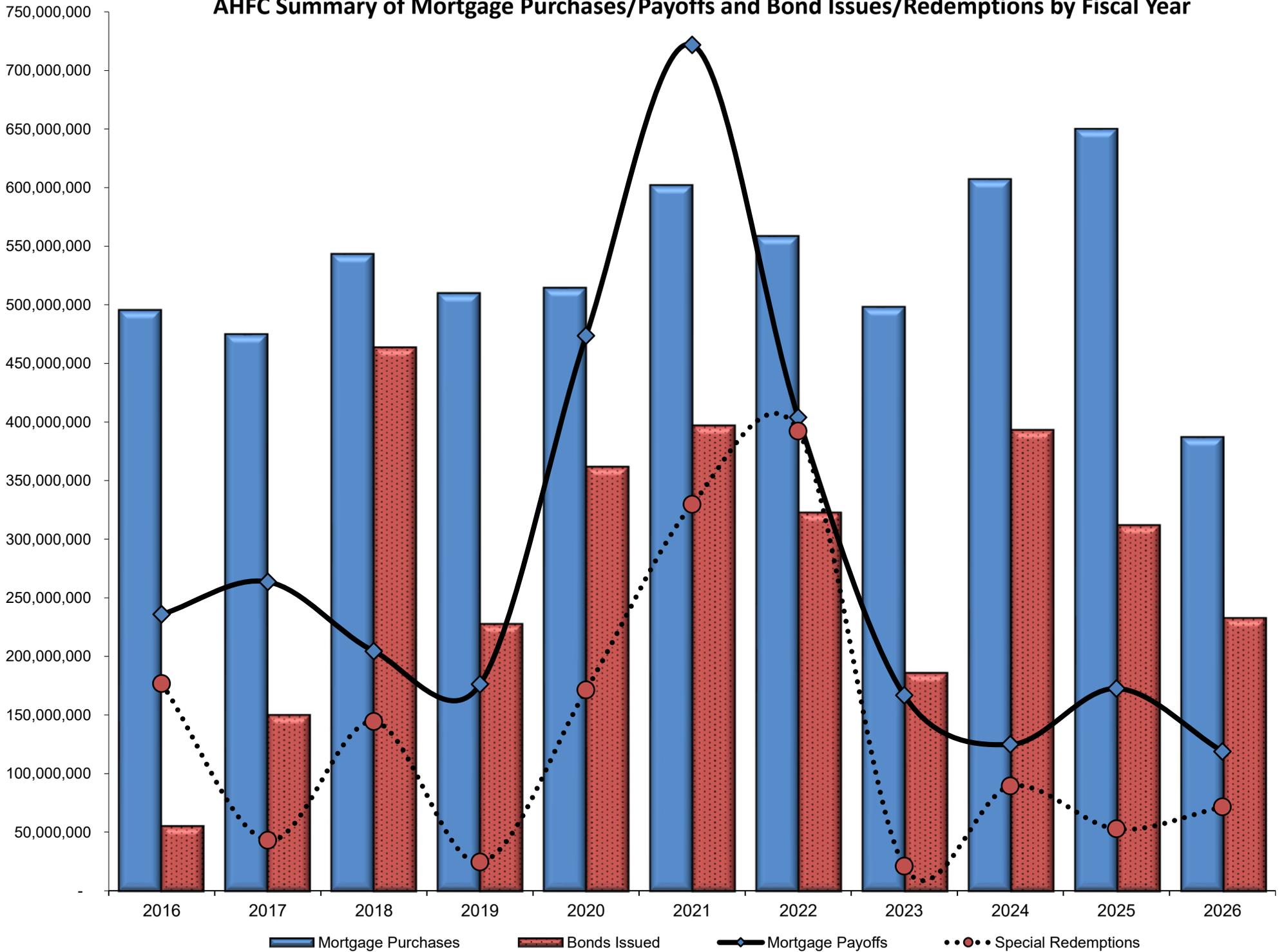


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

