FEBRUARY 2015

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

FEBRUARY 2015 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	As of Fiscal Year End			As of Month End		
	FY 2013	FY 2014	% Change	02/28/14	02/28/15	% Change
Total Mortgage Portfolio	$2,299,455,291	$2,520,778,596	9.6%	$2,503,146,450	$2,620,472,914	4.7%
# of Mortgage Loans	14,641	14,834	1.3%	14,881	14,973	0.6%
Delinquent Loan %	5.49%	4.87%	(11.3%)	4.61%	4.13%	(10.6%)
Mortgage Wghtd Avg Int Rate	5.06%	4.93%	(2.6%)	4.96%	4.82%	(2.6%)
Total Bonds Outstanding	$2,259,115,000	$2,278,545,000	0.9%	$2,281,665,000	$2,189,340,000	(4.0%)
Variable Bonds %	42%	41%	(2.4%)	41.1%	43.3%	5.4%
Hedged Variable %	84%	84%	0.0%	84.0%	79.9%	(4.9%)
Bond Wghtd Avg Int Rate	3.71%	3.77%	1.6%	3.74%	3.70%	(1.3%)
Mortgage/Bond WAIR Spread	1.35%	1.16%	(14.1%)	1.21%	1.13%	(6.8%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.10	1.20	9.1%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	Through Fiscal Year End			Through Seven Months Ending		
	FY 2013	FY 2014	% Change	02/28/14	02/28/15	% Change
Mortgage Applications	$461,804,589	$520,345,834	12.7%	$359,882,529	$329,042,220	(8.6%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	427,152,323	312,130,529	(26.9%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	158,488,456	143,069,938	(9.7%)
Mortgage Foreclosures	11,863,398	14,127,019	19.1%	10,173,362	6,176,851	(39.3%)
Bond Issuances - Housing	195,890,000	0	(100.0%)	0	0	0.0%
Bond Issuances - General	286,125,000	124,400,000	(56.5%)	95,115,000	218,105,000	129.3%
Bond Redemptions - Special	599,975,000	54,815,000	(90.9%)	40,820,000	280,490,000	587.1%
Bond Redemptions - Scheduled	$57,790,000	$50,155,000	(13.2%)	$31,745,000	$26,820,000	(15.5%)

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	$125,059	$120,740	(3.5%)	$58,772	$62,904	7.0%
Investment Income	9,088	9,019	(0.8%)	5,643	2,962	(47.5%)
Externally Funded Programs	168,152	163,739	(2.6%)	80,643	68,857	(14.6%)
Other Revenue	13,026	14,588	12.0%	6,737	9,599	42.5%
Total Revenue	315,325	308,086	(2.3%)	151,795	144,322	(4.9%)
Interest Expenses	94,409	81,184	(14.0%)	40,336	37,425	(7.2%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	74,314	64,085	(13.8%)
Operations & Administration	56,663	58,771	3.7%	26,917	29,634	10.1%
Other Expenses	31,688	22,328	(29.5%)	10,844	10,548	(2.7%)
Total Expenses	333,220	311,471	(6.5%)	152,411	141,692	(7.0%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(616)	2,630	100.0%
Contributions to the State	10,720	1,380	(87.1%)	1,013	679	(33.0%)
Change in Net Position	(28,615)	(4,765)	83.3%	(1,629)	1,951	100.0%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	3,904,608	3,952,858	1.2%
Total Liabilities	2,455,702	2,545,295	3.6%	2,391,564	2,440,999	2.1%
* Net Position	$1,525,528	$1,509,908	(1.0%)	$1,513,044	$1,511,859	(0.1%)

** Reduced beginning FY 2014 Net Position by $10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as assets in FY 2013.*

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,506,910,913	95.67%
PARTICIPATION LOANS	109,436,100	4.18%
REAL ESTATE OWNED	4,125,900	0.16%
TOTAL PORTFOLIO	**2,620,472,914**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	57,032,126	2.18%
60 DAYS PAST DUE	19,164,166	0.73%
90 DAYS PAST DUE	9,499,226	0.36%
120+ DAYS PAST DUE	22,294,018	0.85%
TOTAL DELINQUENT	**107,989,536**	4.13%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.822%	TAX-EXEMPT FTHB %	29.0%
AVG REMAINING TERM	296	RURAL %	17.8%
AVG LOAN TO VALUE	77	TAXABLE %	20.2%
SINGLE FAMILY %	89.3%	MF/SPECIAL NEEDS %	12.1%
MULTI-FAMILY %	10.7%	TAXABLE FTHB %	14.0%
FHA INSURANCE %	14.3%	TAX-EXEMPT VETS %	5.3%
VA INSURANCE %	8.3%	OTHER PROGRAM %	1.6%
PMI INSURANCE %	17.7%	ANCHORAGE %	39.3%
RD INSURANCE %	6.4%	OTHER CITY %	60.7%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	46.0%
UNINSURED %	47.0%	OTHER SERVICER %	54.0%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	459,371,034	461,834,449	523,642,662	328,161,015	38,632,079
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,748,170	320,202,005	38,602,229
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	312,130,529	33,759,696
AVG PURCHASE PRICE	268,795	279,784	303,715	280,679	305,540
AVG INTEREST RATE	4.099%	3.761%	4.537%	4.182%	4.165%
AVG BEGINNING TERM	336	341	357	349	348
AVG LOAN TO VALUE	85	85	87	88	86
INSURANCE %	47.5%	42.9%	53.4%	61.7%	52.0%
SINGLE FAMILY%	92.6%	88.3%	86.8%	95.6%	89.8%
ANCHORAGE %	33.2%	40.1%	41.9%	45.8%	46.0%
WELLS FARGO %	46.2%	43.2%	40.8%	42.0%	38.4%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	0.9%	1.3%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	143,069,937	16,327,611
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	6,176,852	772,137

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.822%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,506,910,913	95.7%
PARTICIPATION LOANS	109,436,100	4.2%
REAL ESTATE OWNED	4,125,900	0.2%
TOTAL PORTFOLIO	**2,620,472,914**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	57,032,126	2.18%
60 DAYS PAST DUE	19,164,166	0.73%
90 DAYS PAST DUE	9,499,226	0.36%
120+ DAYS PAST DUE	22,294,018	0.85%
TOTAL DELINQUENT	**107,989,536**	**4.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	759,773,716	29.0%
RURAL	466,605,381	17.8%
TAXABLE	529,059,141	20.2%
TAXABLE FIRST-TIME HOMEBUYER	366,360,741	14.0%
MULTI-FAMILY/SPECIAL NEEDS	316,135,897	12.1%
VETERANS MORTGAGE PROGRAM	137,751,304	5.3%
OTHER LOAN PROGRAM	40,660,833	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,902,639,649	72.7%
MULTI-FAMILY	279,192,615	10.7%
CONDO	278,719,737	10.7%
DUPLEX	125,333,309	4.8%
3-PLEX/4-PLEX	21,689,677	0.8%
OTHER PROPERTY TYPE	8,772,027	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,030,616,265	39.4%
WASILLA/PALMER	319,854,282	12.2%
FAIRBANKS/NORTH POLE	310,868,580	11.9%
JUNEAU/KETCHIKAN	199,497,514	7.6%
KENAI/SOLDOTNA/HOMER	197,296,558	7.5%
EAGLE RIVER/CHUGIAK	123,787,204	4.7%
KODIAK ISLAND	93,618,881	3.6%
OTHER GEOGRAPHIC REGION	340,807,730	13.0%
MORTGAGE INSURANCE		
UNINSURED	1,231,304,229	47.1%
FEDERALLY INSURED - FHA	375,097,112	14.3%
PRIMARY MORTGAGE INSURANCE	464,352,688	17.7%
FEDERALLY INSURED - VA	218,481,637	8.4%
FEDERALLY INSURED - RD	168,856,652	6.5%
FEDERALLY INSURED - HUD 184	158,254,695	6.0%
SELLER SERVICER		
WELLS FARGO	1,205,424,335	46.1%
ALASKA USA	568,350,151	21.7%
OTHER SELLER SERVICER	448,375,865	17.1%
FIRST NATIONAL BANK OF AK	394,196,662	15.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.131%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,059,879	97.4%
PARTICIPATION LOANS	383,601	0.2%
REAL ESTATE OWNED	4,125,900	2.4%
TOTAL PORTFOLIO	**175,569,381**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	411,272	0.24%
60 DAYS PAST DUE	210,169	0.12%
90 DAYS PAST DUE	150,003	0.09%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**771,443**	**0.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,180,384	50.3%
RURAL	5,935,266	3.5%
TAXABLE	54,122,715	31.6%
TAXABLE FIRST-TIME HOMEBUYER	9,637,279	5.6%
MULTI-FAMILY/SPECIAL NEEDS	8,922,324	5.2%
VETERANS MORTGAGE PROGRAM	5,131,312	3.0%
OTHER LOAN PROGRAM	1,514,202	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,758,586	73.9%
MULTI-FAMILY	8,448,324	4.9%
CONDO	26,505,463	15.5%
DUPLEX	8,946,622	5.2%
3-PLEX/4-PLEX	711,814	0.4%
OTHER PROPERTY TYPE	72,672	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	89,883,525	52.4%
WASILLA/PALMER	23,981,503	14.0%
FAIRBANKS/NORTH POLE	11,490,665	6.7%
JUNEAU/KETCHIKAN	13,345,480	7.8%
KENAI/SOLDOTNA/HOMER	8,533,150	5.0%
EAGLE RIVER/CHUGIAK	11,181,550	6.5%
KODIAK ISLAND	2,897,130	1.7%
OTHER GEOGRAPHIC REGION	10,130,478	5.9%
MORTGAGE INSURANCE		
UNINSURED	59,676,157	34.8%
FEDERALLY INSURED - FHA	2,908,881	1.7%
FEDERALLY INSURED - VA	6,498,479	3.8%
PRIMARY MORTGAGE INSURANCE	84,421,380	49.2%
FEDERALLY INSURED - RD	8,266,197	4.8%
FEDERALLY INSURED - HUD 184	9,672,387	5.6%
SELLER SERVICER		
WELLS FARGO	86,273,211	50.3%
ALASKA USA	46,299,156	27.0%
OTHER SELLER SERVICER	22,922,470	13.4%
FIRST NATIONAL BANK OF AK	15,948,643	9.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.822%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,841,464	98.0%
PARTICIPATION LOANS	2,548,760	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**126,390,224**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,775,814	2.99%
60 DAYS PAST DUE	1,141,829	0.90%
90 DAYS PAST DUE	647,922	0.51%
120+ DAYS PAST DUE	1,802,211	1.43%
TOTAL DELINQUENT	**7,367,777**	**5.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,474,419	74.0%
RURAL	15,253,999	12.1%
TAXABLE	12,296,315	9.7%
TAXABLE FIRST-TIME HOMEBUYER	3,498,517	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,074,719	0.9%
VETERANS MORTGAGE PROGRAM	166,094	0.1%
OTHER LOAN PROGRAM	626,161	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,484,855	72.4%
MULTI-FAMILY	1,074,719	0.9%
CONDO	27,779,969	22.0%
DUPLEX	5,805,057	4.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	245,625	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	60,421,227	47.8%
WASILLA/PALMER	17,984,582	14.2%
FAIRBANKS/NORTH POLE	12,002,690	9.5%
JUNEAU/KETCHIKAN	9,434,085	7.5%
KENAI/SOLDOTNA/HOMER	8,043,754	6.4%
EAGLE RIVER/CHUGIAK	4,032,891	3.2%
KODIAK ISLAND	3,367,567	2.7%
OTHER GEOGRAPHIC REGION	11,103,427	8.8%
MORTGAGE INSURANCE		
UNINSURED	42,139,906	33.3%
FEDERALLY INSURED - FHA	40,052,484	31.7%
FEDERALLY INSURED - VA	8,023,189	6.3%
PRIMARY MORTGAGE INSURANCE	16,125,518	12.8%
FEDERALLY INSURED - RD	12,672,999	10.0%
FEDERALLY INSURED - HUD 184	7,376,128	5.8%
SELLER SERVICER		
WELLS FARGO	59,241,297	46.9%
ALASKA USA	31,400,432	24.8%
OTHER SELLER SERVICER	14,904,764	11.8%
FIRST NATIONAL BANK OF AK	20,843,731	16.5%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.414%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,448,182	97.4%
PARTICIPATION LOANS	543,465	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**20,991,647**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,617,473	7.71%
60 DAYS PAST DUE	375,675	1.79%
90 DAYS PAST DUE	334,908	1.60%
120+ DAYS PAST DUE	161,603	0.77%
TOTAL DELINQUENT	**2,489,659**	**11.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,991,647	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	13,022,669	62.0%
MULTI-FAMILY	0	0.0%
CONDO	7,356,755	35.0%
DUPLEX	612,224	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,956,104	57.0%
WASILLA/PALMER	3,732,482	17.8%
FAIRBANKS/NORTH POLE	2,276,518	10.8%
JUNEAU/KETCHIKAN	981,579	4.7%
KENAI/SOLDOTNA/HOMER	259,522	1.2%
EAGLE RIVER/CHUGIAK	1,239,862	5.9%
KODIAK ISLAND	252,871	1.2%
OTHER GEOGRAPHIC REGION	292,709	1.4%
MORTGAGE INSURANCE		
UNINSURED	6,660,338	31.7%
FEDERALLY INSURED - FHA	8,848,758	42.2%
FEDERALLY INSURED - VA	2,735,784	13.0%
PRIMARY MORTGAGE INSURANCE	615,089	2.9%
FEDERALLY INSURED - RD	2,131,678	10.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	12,286,396	58.5%
ALASKA USA	6,033,414	28.7%
OTHER SELLER SERVICER	411,981	2.0%
FIRST NATIONAL BANK OF AK	2,259,856	10.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.769%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,050,234	96.2%
PARTICIPATION LOANS	3,209,411	3.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**85,259,645**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,807,304	2.12%
60 DAYS PAST DUE	468,946	0.55%
90 DAYS PAST DUE	164,448	0.19%
120+ DAYS PAST DUE	665,550	0.78%
TOTAL DELINQUENT	**3,106,247**	**3.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,290,363	41.4%
RURAL	24,399,641	28.6%
TAXABLE	17,516,188	20.5%
TAXABLE FIRST-TIME HOMEBUYER	5,720,781	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	694,888	0.8%
OTHER LOAN PROGRAM	1,637,784	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,340,013	76.6%
MULTI-FAMILY	0	0.0%
CONDO	13,232,689	15.5%
DUPLEX	4,494,712	5.3%
3-PLEX/4-PLEX	1,657,633	1.9%
OTHER PROPERTY TYPE	534,598	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	33,704,903	39.5%
WASILLA/PALMER	7,550,436	8.9%
FAIRBANKS/NORTH POLE	5,632,572	6.6%
JUNEAU/KETCHIKAN	6,602,470	7.7%
KENAI/SOLDOTNA/HOMER	10,172,946	11.9%
EAGLE RIVER/CHUGIAK	3,057,740	3.6%
KODIAK ISLAND	3,020,464	3.5%
OTHER GEOGRAPHIC REGION	15,518,113	18.2%
MORTGAGE INSURANCE		
UNINSURED	39,079,726	45.8%
FEDERALLY INSURED - FHA	12,989,369	15.2%
FEDERALLY INSURED - VA	4,182,353	4.9%
PRIMARY MORTGAGE INSURANCE	16,045,018	18.8%
FEDERALLY INSURED - RD	7,868,094	9.2%
FEDERALLY INSURED - HUD 184	5,095,086	6.0%
SELLER SERVICER		
WELLS FARGO	44,941,869	52.7%
ALASKA USA	20,877,738	24.5%
OTHER SELLER SERVICER	8,534,725	10.0%
FIRST NATIONAL BANK OF AK	10,905,312	12.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.895%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,698,930	97.8%
PARTICIPATION LOANS	1,917,176	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,616,106**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,690,741	3.11%
60 DAYS PAST DUE	562,152	0.65%
90 DAYS PAST DUE	1,056,471	1.22%
120+ DAYS PAST DUE	923,869	1.07%
TOTAL DELINQUENT	**5,233,233**	**6.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,037,825	40.5%
RURAL	14,604,236	16.9%
TAXABLE	23,961,152	27.7%
TAXABLE FIRST-TIME HOMEBUYER	11,342,237	13.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,413,338	1.6%
OTHER LOAN PROGRAM	257,318	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,143,552	82.1%
MULTI-FAMILY	0	0.0%
CONDO	11,235,180	13.0%
DUPLEX	3,667,536	4.2%
3-PLEX/4-PLEX	569,838	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,595,772	42.3%
WASILLA/PALMER	12,444,408	14.4%
FAIRBANKS/NORTH POLE	6,803,720	7.9%
JUNEAU/KETCHIKAN	6,033,208	7.0%
KENAI/SOLDOTNA/HOMER	5,245,648	6.1%
EAGLE RIVER/CHUGIAK	4,669,927	5.4%
KODIAK ISLAND	4,048,973	4.7%
OTHER GEOGRAPHIC REGION	10,774,449	12.4%
MORTGAGE INSURANCE		
UNINSURED	33,417,682	38.6%
FEDERALLY INSURED - FHA	16,303,456	18.8%
FEDERALLY INSURED - VA	5,371,699	6.2%
PRIMARY MORTGAGE INSURANCE	17,725,342	20.5%
FEDERALLY INSURED - RD	7,377,903	8.5%
FEDERALLY INSURED - HUD 184	6,420,024	7.4%
SELLER SERVICER		
WELLS FARGO	48,112,541	55.5%
ALASKA USA	18,059,639	20.9%
OTHER SELLER SERVICER	9,169,297	10.6%
FIRST NATIONAL BANK OF AK	11,274,629	13.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.750%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,189,813	98.6%
PARTICIPATION LOANS	1,547,523	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**109,737,336**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,665,644	3.34%
60 DAYS PAST DUE	760,029	0.69%
90 DAYS PAST DUE	222,955	0.20%
120+ DAYS PAST DUE	1,444,544	1.32%
TOTAL DELINQUENT	**6,093,173**	**5.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,028,503	33.7%
RURAL	17,737,794	16.2%
TAXABLE	40,945,014	37.3%
TAXABLE FIRST-TIME HOMEBUYER	12,647,879	11.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	821,729	0.7%
OTHER LOAN PROGRAM	556,417	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,093,218	79.4%
MULTI-FAMILY	0	0.0%
CONDO	15,071,970	13.7%
DUPLEX	5,747,521	5.2%
3-PLEX/4-PLEX	1,718,328	1.6%
OTHER PROPERTY TYPE	106,300	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,703,779	44.4%
WASILLA/PALMER	14,179,391	12.9%
FAIRBANKS/NORTH POLE	10,208,769	9.3%
JUNEAU/KETCHIKAN	9,513,471	8.7%
KENAI/SOLDOTNA/HOMER	6,489,655	5.9%
EAGLE RIVER/CHUGIAK	2,910,735	2.7%
KODIAK ISLAND	3,070,398	2.8%
OTHER GEOGRAPHIC REGION	14,661,139	13.4%
MORTGAGE INSURANCE		
UNINSURED	43,790,921	39.9%
FEDERALLY INSURED - FHA	18,747,764	17.1%
FEDERALLY INSURED - VA	6,898,136	6.3%
PRIMARY MORTGAGE INSURANCE	27,169,949	24.8%
FEDERALLY INSURED - RD	6,873,549	6.3%
FEDERALLY INSURED - HUD 184	6,257,018	5.7%
SELLER SERVICER		
WELLS FARGO	51,844,071	47.2%
ALASKA USA	25,804,805	23.5%
OTHER SELLER SERVICER	16,831,267	15.3%
FIRST NATIONAL BANK OF AK	15,257,192	13.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.933%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,316,224	79.4%
PARTICIPATION LOANS	24,422,055	20.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**118,738,279**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,098,280	1.77%
60 DAYS PAST DUE	1,505,699	1.27%
90 DAYS PAST DUE	336,893	0.28%
120+ DAYS PAST DUE	1,063,484	0.90%
TOTAL DELINQUENT	**5,004,356**	**4.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,822,078	32.7%
RURAL	12,983,782	10.9%
TAXABLE	37,430,554	31.5%
TAXABLE FIRST-TIME HOMEBUYER	23,965,867	20.2%
MULTI-FAMILY/SPECIAL NEEDS	420,371	0.4%
VETERANS MORTGAGE PROGRAM	2,052,752	1.7%
OTHER LOAN PROGRAM	3,062,875	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,213,293	77.7%
MULTI-FAMILY	420,371	0.4%
CONDO	17,681,662	14.9%
DUPLEX	8,175,580	6.9%
3-PLEX/4-PLEX	106,809	0.1%
OTHER PROPERTY TYPE	140,564	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,420,992	47.5%
WASILLA/PALMER	15,840,628	13.3%
FAIRBANKS/NORTH POLE	11,649,442	9.8%
JUNEAU/KETCHIKAN	6,653,359	5.6%
KENAI/SOLDOTNA/HOMER	8,588,761	7.2%
EAGLE RIVER/CHUGIAK	5,696,662	4.8%
KODIAK ISLAND	3,404,839	2.9%
OTHER GEOGRAPHIC REGION	10,483,595	8.8%
MORTGAGE INSURANCE		
UNINSURED	44,756,281	37.7%
FEDERALLY INSURED - FHA	19,191,693	16.2%
FEDERALLY INSURED - VA	7,805,852	6.6%
PRIMARY MORTGAGE INSURANCE	29,017,555	24.4%
FEDERALLY INSURED - RD	8,867,803	7.5%
FEDERALLY INSURED - HUD 184	9,099,096	7.7%
SELLER SERVICER		
WELLS FARGO	60,201,287	50.7%
ALASKA USA	27,421,780	23.1%
OTHER SELLER SERVICER	17,167,153	14.5%
FIRST NATIONAL BANK OF AK	13,948,059	11.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.891%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,932,059	82.4%
PARTICIPATION LOANS	22,403,324	17.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,335,382**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,390,910	1.88%
60 DAYS PAST DUE	714,750	0.56%
90 DAYS PAST DUE	269,086	0.21%
120+ DAYS PAST DUE	837,133	0.66%
TOTAL DELINQUENT	**4,211,879**	**3.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,449,291	32.6%
RURAL	14,023,142	11.0%
TAXABLE	32,615,772	25.6%
TAXABLE FIRST-TIME HOMEBUYER	30,100,653	23.6%
MULTI-FAMILY/SPECIAL NEEDS	115,641	0.1%
VETERANS MORTGAGE PROGRAM	5,584,413	4.4%
OTHER LOAN PROGRAM	3,446,470	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,006,911	79.3%
MULTI-FAMILY	115,641	0.1%
CONDO	17,927,738	14.1%
DUPLEX	6,791,950	5.3%
3-PLEX/4-PLEX	1,190,995	0.9%
OTHER PROPERTY TYPE	302,147	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	55,249,280	43.4%
WASILLA/PALMER	18,112,156	14.2%
FAIRBANKS/NORTH POLE	13,441,260	10.6%
JUNEAU/KETCHIKAN	12,619,871	9.9%
KENAI/SOLDOTNA/HOMER	5,565,020	4.4%
EAGLE RIVER/CHUGIAK	6,916,288	5.4%
KODIAK ISLAND	3,207,134	2.5%
OTHER GEOGRAPHIC REGION	12,224,375	9.6%
MORTGAGE INSURANCE		
UNINSURED	41,833,687	32.9%
FEDERALLY INSURED - FHA	27,414,398	21.5%
FEDERALLY INSURED - VA	10,766,430	8.5%
PRIMARY MORTGAGE INSURANCE	29,746,769	23.4%
FEDERALLY INSURED - RD	7,532,090	5.9%
FEDERALLY INSURED - HUD 184	10,042,008	7.9%
SELLER SERVICER		
WELLS FARGO	66,531,320	52.2%
ALASKA USA	26,258,565	20.6%
OTHER SELLER SERVICER	17,854,740	14.0%
FIRST NATIONAL BANK OF AK	16,690,757	13.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.328%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,897,744	86.5%
PARTICIPATION LOANS	17,785,094	13.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**131,682,838**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,075,919	2.34%
60 DAYS PAST DUE	840,943	0.64%
90 DAYS PAST DUE	420,439	0.32%
120+ DAYS PAST DUE	1,750,399	1.33%
TOTAL DELINQUENT	**6,087,699**	**4.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,867,525	48.5%
RURAL	15,600,506	11.8%
TAXABLE	21,100,090	16.0%
TAXABLE FIRST-TIME HOMEBUYER	27,782,143	21.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,964,956	1.5%
OTHER LOAN PROGRAM	1,367,619	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,529,251	77.1%
MULTI-FAMILY	0	0.0%
CONDO	22,494,837	17.1%
DUPLEX	5,424,639	4.1%
3-PLEX/4-PLEX	1,012,346	0.8%
OTHER PROPERTY TYPE	1,221,765	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	47,009,235	35.7%
WASILLA/PALMER	21,040,891	16.0%
FAIRBANKS/NORTH POLE	18,008,944	13.7%
JUNEAU/KETCHIKAN	10,313,994	7.8%
KENAI/SOLDOTNA/HOMER	11,488,576	8.7%
EAGLE RIVER/CHUGIAK	5,122,436	3.9%
KODIAK ISLAND	4,055,154	3.1%
OTHER GEOGRAPHIC REGION	14,643,608	11.1%
MORTGAGE INSURANCE		
UNINSURED	45,003,824	34.2%
FEDERALLY INSURED - FHA	28,476,983	21.6%
FEDERALLY INSURED - VA	7,376,280	5.6%
PRIMARY MORTGAGE INSURANCE	22,156,180	16.8%
FEDERALLY INSURED - RD	16,857,433	12.8%
FEDERALLY INSURED - HUD 184	11,812,137	9.0%
SELLER SERVICER		
WELLS FARGO	61,163,344	46.4%
ALASKA USA	36,739,909	27.9%
OTHER SELLER SERVICER	20,643,641	15.7%
FIRST NATIONAL BANK OF AK	13,135,943	10.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.614%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,804,080	98.6%
PARTICIPATION LOANS	1,591,493	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**116,395,573**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,120,595	1.82%
60 DAYS PAST DUE	758,391	0.65%
90 DAYS PAST DUE	407,220	0.35%
120+ DAYS PAST DUE	1,183,585	1.02%
TOTAL DELINQUENT	**4,469,791**	**3.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,813,632	74.6%
RURAL	12,143,847	10.4%
TAXABLE	10,240,972	8.8%
TAXABLE FIRST-TIME HOMEBUYER	7,035,903	6.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	161,219	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,447,193	79.4%
MULTI-FAMILY	0	0.0%
CONDO	18,565,204	16.0%
DUPLEX	4,668,800	4.0%
3-PLEX/4-PLEX	462,703	0.4%
OTHER PROPERTY TYPE	251,673	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	45,628,932	39.2%
WASILLA/PALMER	20,091,664	17.3%
FAIRBANKS/NORTH POLE	14,498,389	12.5%
JUNEAU/KETCHIKAN	8,670,771	7.4%
KENAI/SOLDOTNA/HOMER	7,433,021	6.4%
EAGLE RIVER/CHUGIAK	3,759,416	3.2%
KODIAK ISLAND	3,072,984	2.6%
OTHER GEOGRAPHIC REGION	13,240,396	11.4%
MORTGAGE INSURANCE		
UNINSURED	30,965,668	26.6%
FEDERALLY INSURED - FHA	37,332,128	32.1%
FEDERALLY INSURED - VA	6,187,044	5.3%
PRIMARY MORTGAGE INSURANCE	8,813,204	7.6%
FEDERALLY INSURED - RD	20,035,447	17.2%
FEDERALLY INSURED - HUD 184	13,062,083	11.2%
SELLER SERVICER		
WELLS FARGO	62,906,210	54.0%
ALASKA USA	32,810,519	28.2%
OTHER SELLER SERVICER	12,671,181	10.9%
FIRST NATIONAL BANK OF AK	8,007,663	6.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.891%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	183,297,684	91.9%
PARTICIPATION LOANS	16,227,884	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**199,525,568**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,113,040	2.56%
60 DAYS PAST DUE	2,193,830	1.10%
90 DAYS PAST DUE	831,963	0.42%
120+ DAYS PAST DUE	1,586,716	0.80%
TOTAL DELINQUENT	**9,725,549**	**4.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	138,666,685	69.5%
RURAL	30,690,614	15.4%
TAXABLE	15,963,762	8.0%
TAXABLE FIRST-TIME HOMEBUYER	12,970,020	6.5%
MULTI-FAMILY/SPECIAL NEEDS	462,060	0.2%
VETERANS MORTGAGE PROGRAM	274,414	0.1%
OTHER LOAN PROGRAM	498,013	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	161,344,876	80.9%
MULTI-FAMILY	0	0.0%
CONDO	29,169,386	14.6%
DUPLEX	7,948,293	4.0%
3-PLEX/4-PLEX	346,371	0.2%
OTHER PROPERTY TYPE	716,642	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	76,831,548	38.5%
WASILLA/PALMER	33,002,721	16.5%
FAIRBANKS/NORTH POLE	18,195,642	9.1%
JUNEAU/KETCHIKAN	15,862,545	8.0%
KENAI/SOLDOTNA/HOMER	16,619,289	8.3%
EAGLE RIVER/CHUGIAK	5,797,727	2.9%
KODIAK ISLAND	10,391,746	5.2%
OTHER GEOGRAPHIC REGION	22,824,350	11.4%
MORTGAGE INSURANCE		
UNINSURED	73,999,657	37.1%
FEDERALLY INSURED - FHA	43,293,001	21.7%
FEDERALLY INSURED - VA	13,171,793	6.6%
PRIMARY MORTGAGE INSURANCE	20,109,749	10.1%
FEDERALLY INSURED - RD	30,362,385	15.2%
FEDERALLY INSURED - HUD 184	18,588,983	9.3%
SELLER SERVICER		
WELLS FARGO	100,844,482	50.5%
ALASKA USA	55,889,778	28.0%
OTHER SELLER SERVICER	23,772,408	11.9%
FIRST NATIONAL BANK OF AK	19,018,899	9.5%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.508%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,429,648	99.4%
PARTICIPATION LOANS	365,766	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**65,795,414**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,660,031	4.04%
60 DAYS PAST DUE	1,249,779	1.90%
90 DAYS PAST DUE	264,899	0.40%
120+ DAYS PAST DUE	1,350,530	2.05%
TOTAL DELINQUENT	**5,525,239**	**8.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	347,285	0.5%
RURAL	4,305,571	6.5%
TAXABLE	6,342,465	9.6%
TAXABLE FIRST-TIME HOMEBUYER	4,868,946	7.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,931,146	75.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,593,422	89.1%
MULTI-FAMILY	0	0.0%
CONDO	4,295,423	6.5%
DUPLEX	1,521,271	2.3%
3-PLEX/4-PLEX	1,321,346	2.0%
OTHER PROPERTY TYPE	63,952	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	12,529,387	19.0%
WASILLA/PALMER	12,426,096	18.9%
FAIRBANKS/NORTH POLE	20,707,795	31.5%
JUNEAU/KETCHIKAN	2,267,112	3.4%
KENAI/SOLDOTNA/HOMER	2,187,812	3.3%
EAGLE RIVER/CHUGIAK	9,744,065	14.8%
KODIAK ISLAND	1,863,087	2.8%
OTHER GEOGRAPHIC REGION	4,070,060	6.2%
MORTGAGE INSURANCE		
UNINSURED	12,128,773	18.4%
FEDERALLY INSURED - FHA	3,460,288	5.3%
FEDERALLY INSURED - VA	43,508,040	66.1%
PRIMARY MORTGAGE INSURANCE	3,661,672	5.6%
FEDERALLY INSURED - RD	1,076,451	1.6%
FEDERALLY INSURED - HUD 184	1,960,189	3.0%
SELLER SERVICER		
WELLS FARGO	30,544,985	46.4%
ALASKA USA	20,038,256	30.5%
OTHER SELLER SERVICER	9,862,146	15.0%
FIRST NATIONAL BANK OF AK	5,350,027	8.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.793%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	19,932,649	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**19,932,649**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,073,811	5.39%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	489,425	2.46%
TOTAL DELINQUENT	**1,563,237**	**7.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	939,044	4.7%
RURAL	844,608	4.2%
TAXABLE	1,915,343	9.6%
TAXABLE FIRST-TIME HOMEBUYER	1,329,848	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,903,806	74.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,554,881	88.1%
MULTI-FAMILY	0	0.0%
CONDO	1,635,083	8.2%
DUPLEX	505,289	2.5%
3-PLEX/4-PLEX	185,172	0.9%
OTHER PROPERTY TYPE	52,224	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	4,079,439	20.5%
WASILLA/PALMER	4,161,444	20.9%
FAIRBANKS/NORTH POLE	4,997,062	25.1%
JUNEAU/KETCHIKAN	804,511	4.0%
KENAI/SOLDOTNA/HOMER	575,311	2.9%
EAGLE RIVER/CHUGIAK	2,722,192	13.7%
KODIAK ISLAND	882,224	4.4%
OTHER GEOGRAPHIC REGION	1,710,467	8.6%
MORTGAGE INSURANCE		
UNINSURED	3,034,171	15.2%
FEDERALLY INSURED - FHA	1,220,837	6.1%
FEDERALLY INSURED - VA	13,600,360	68.2%
PRIMARY MORTGAGE INSURANCE	838,527	4.2%
FEDERALLY INSURED - RD	60,075	0.3%
FEDERALLY INSURED - HUD 184	1,178,679	5.9%
SELLER SERVICER		
WELLS FARGO	9,251,353	46.4%
ALASKA USA	5,764,478	28.9%
OTHER SELLER SERVICER	2,197,623	11.0%
FIRST NATIONAL BANK OF AK	2,719,196	13.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.068%
Weighted Average Remaining Term	190
Weighted Average Loan To Value	96

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,410,315	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,410,315**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	406,300	1.54%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**406,300**	**1.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,410,315	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,261,440	8.6%
MULTI-FAMILY	23,237,387	88.0%
CONDO	178,449	0.7%
DUPLEX	733,038	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,953,323	64.2%
WASILLA/PALMER	3,935,693	14.9%
FAIRBANKS/NORTH POLE	312,782	1.2%
JUNEAU/KETCHIKAN	2,354,215	8.9%
KENAI/SOLDOTNA/HOMER	1,297,603	4.9%
EAGLE RIVER/CHUGIAK	1,358,822	5.1%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	197,876	0.7%
MORTGAGE INSURANCE		
UNINSURED	26,410,315	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,392,970	69.6%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	5,204,706	19.7%
FIRST NATIONAL BANK OF AK	2,812,639	10.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.247%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,013,253	97.3%
PARTICIPATION LOANS	3,622,340	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**134,635,593**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,929,849	1.43%
60 DAYS PAST DUE	751,110	0.56%
90 DAYS PAST DUE	465,704	0.35%
120+ DAYS PAST DUE	483,342	0.36%
TOTAL DELINQUENT	**3,630,004**	**2.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,405,694	2.5%
RURAL	32,462,277	24.1%
TAXABLE	55,066,234	40.9%
TAXABLE FIRST-TIME HOMEBUYER	37,300,895	27.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,821,857	1.4%
OTHER LOAN PROGRAM	4,578,637	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	114,882,491	85.3%
MULTI-FAMILY	0	0.0%
CONDO	9,002,242	6.7%
DUPLEX	9,976,100	7.4%
3-PLEX/4-PLEX	697,027	0.5%
OTHER PROPERTY TYPE	77,733	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	42,138,297	31.3%
WASILLA/PALMER	13,994,533	10.4%
FAIRBANKS/NORTH POLE	12,395,090	9.2%
JUNEAU/KETCHIKAN	15,875,407	11.8%
KENAI/SOLDOTNA/HOMER	11,594,947	8.6%
EAGLE RIVER/CHUGIAK	10,047,529	7.5%
KODIAK ISLAND	6,038,780	4.5%
OTHER GEOGRAPHIC REGION	22,551,010	16.7%
MORTGAGE INSURANCE		
UNINSURED	63,827,822	47.4%
FEDERALLY INSURED - FHA	18,166,510	13.5%
FEDERALLY INSURED - VA	7,822,484	5.8%
PRIMARY MORTGAGE INSURANCE	27,395,297	20.3%
FEDERALLY INSURED - RD	5,002,692	3.7%
FEDERALLY INSURED - HUD 184	12,420,787	9.2%
SELLER SERVICER		
WELLS FARGO	63,241,109	47.0%
ALASKA USA	25,358,601	18.8%
OTHER SELLER SERVICER	26,940,442	20.0%
FIRST NATIONAL BANK OF AK	19,095,440	14.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.782%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	201,494,472	98.5%
PARTICIPATION LOANS	3,098,943	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**204,593,414**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,323,015	2.11%
60 DAYS PAST DUE	1,110,522	0.54%
90 DAYS PAST DUE	657,732	0.32%
120+ DAYS PAST DUE	861,506	0.42%
TOTAL DELINQUENT	**6,952,774**	**3.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,619,275	5.7%
RURAL	52,828,158	25.8%
TAXABLE	65,431,181	32.0%
TAXABLE FIRST-TIME HOMEBUYER	59,185,162	28.9%
MULTI-FAMILY/SPECIAL NEEDS	4,258,432	2.1%
VETERANS MORTGAGE PROGRAM	6,250,724	3.1%
OTHER LOAN PROGRAM	5,020,481	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	168,094,303	82.2%
MULTI-FAMILY	4,115,645	2.0%
CONDO	16,271,800	8.0%
DUPLEX	13,152,073	6.4%
3-PLEX/4-PLEX	2,722,912	1.3%
OTHER PROPERTY TYPE	236,681	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	73,535,863	35.9%
WASILLA/PALMER	18,687,245	9.1%
FAIRBANKS/NORTH POLE	23,152,480	11.3%
JUNEAU/KETCHIKAN	19,524,960	9.5%
KENAI/SOLDOTNA/HOMER	18,366,044	9.0%
EAGLE RIVER/CHUGIAK	8,002,391	3.9%
KODIAK ISLAND	7,374,781	3.6%
OTHER GEOGRAPHIC REGION	35,949,650	17.6%
MORTGAGE INSURANCE		
UNINSURED	92,624,754	45.3%
FEDERALLY INSURED - FHA	23,327,194	11.4%
FEDERALLY INSURED - VA	13,403,583	6.6%
PRIMARY MORTGAGE INSURANCE	55,486,226	27.1%
FEDERALLY INSURED - RD	6,106,459	3.0%
FEDERALLY INSURED - HUD 184	13,645,198	6.7%
SELLER SERVICER		
WELLS FARGO	91,060,722	44.5%
ALASKA USA	40,644,305	19.9%
OTHER SELLER SERVICER	41,295,939	20.2%
FIRST NATIONAL BANK OF AK	31,592,448	15.4%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,251,155	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,251,155**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,516,528	3.08%
60 DAYS PAST DUE	596,457	1.21%
90 DAYS PAST DUE	206,978	0.42%
120+ DAYS PAST DUE	500,527	1.02%
TOTAL DELINQUENT	**2,820,490**	**5.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,015,146	20.3%
RURAL	17,509,316	35.6%
TAXABLE	7,034,300	14.3%
TAXABLE FIRST-TIME HOMEBUYER	6,766,965	13.7%
MULTI-FAMILY/SPECIAL NEEDS	6,365,604	12.9%
VETERANS MORTGAGE PROGRAM	1,559,823	3.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,610,188	76.4%
MULTI-FAMILY	6,365,604	12.9%
CONDO	2,865,780	5.8%
DUPLEX	1,978,971	4.0%
3-PLEX/4-PLEX	287,001	0.6%
OTHER PROPERTY TYPE	143,611	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	14,924,048	30.3%
WASILLA/PALMER	7,493,591	15.2%
FAIRBANKS/NORTH POLE	3,383,194	6.9%
JUNEAU/KETCHIKAN	1,867,773	3.8%
KENAI/SOLDOTNA/HOMER	6,805,411	13.8%
EAGLE RIVER/CHUGIAK	729,254	1.5%
KODIAK ISLAND	3,077,290	6.2%
OTHER GEOGRAPHIC REGION	10,970,594	22.3%
MORTGAGE INSURANCE		
UNINSURED	29,777,071	60.5%
FEDERALLY INSURED - FHA	8,271,606	16.8%
FEDERALLY INSURED - VA	3,683,666	7.5%
PRIMARY MORTGAGE INSURANCE	4,095,015	8.3%
FEDERALLY INSURED - RD	2,861,977	5.8%
FEDERALLY INSURED - HUD 184	561,820	1.1%
SELLER SERVICER		
WELLS FARGO	21,704,987	44.1%
ALASKA USA	12,301,674	25.0%
OTHER SELLER SERVICER	6,196,071	12.6%
FIRST NATIONAL BANK OF AK	9,048,422	18.4%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.350%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,511,904	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**89,511,904**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,889,244	2.11%
60 DAYS PAST DUE	518,441	0.58%
90 DAYS PAST DUE	418,449	0.47%
120+ DAYS PAST DUE	1,449,988	1.62%
TOTAL DELINQUENT	**4,276,123**	**4.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,764,654	8.7%
RURAL	26,023,100	29.1%
TAXABLE	18,309,880	20.5%
TAXABLE FIRST-TIME HOMEBUYER	12,780,225	14.3%
MULTI-FAMILY/SPECIAL NEEDS	13,555,126	15.1%
VETERANS MORTGAGE PROGRAM	9,200,590	10.3%
OTHER LOAN PROGRAM	1,878,329	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,127,746	70.5%
MULTI-FAMILY	12,939,329	14.5%
CONDO	5,137,782	5.7%
DUPLEX	5,219,538	5.8%
3-PLEX/4-PLEX	1,187,720	1.3%
OTHER PROPERTY TYPE	1,899,787	2.1%
GEOGRAPHIC REGION		
ANCHORAGE	29,173,441	32.6%
WASILLA/PALMER	10,418,856	11.6%
FAIRBANKS/NORTH POLE	7,798,382	8.7%
JUNEAU/KETCHIKAN	7,777,407	8.7%
KENAI/SOLDOTNA/HOMER	8,274,917	9.2%
EAGLE RIVER/CHUGIAK	5,230,476	5.8%
KODIAK ISLAND	4,618,322	5.2%
OTHER GEOGRAPHIC REGION	16,220,102	18.1%
MORTGAGE INSURANCE		
UNINSURED	53,202,043	59.4%
FEDERALLY INSURED - FHA	8,675,517	9.7%
FEDERALLY INSURED - VA	8,122,041	9.1%
PRIMARY MORTGAGE INSURANCE	12,234,741	13.7%
FEDERALLY INSURED - RD	3,870,000	4.3%
FEDERALLY INSURED - HUD 184	3,407,562	3.8%
SELLER SERVICER		
WELLS FARGO	39,733,304	44.4%
ALASKA USA	17,121,602	19.1%
OTHER SELLER SERVICER	14,887,344	16.6%
FIRST NATIONAL BANK OF AK	17,769,654	19.9%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.218%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,369,352	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**47,369,352**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	758,142	1.60%
60 DAYS PAST DUE	172,997	0.37%
90 DAYS PAST DUE	278,285	0.59%
120+ DAYS PAST DUE	402,836	0.85%
TOTAL DELINQUENT	**1,612,259**	**3.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	190,008	0.4%
RURAL	14,776,907	31.2%
TAXABLE	6,187,108	13.1%
TAXABLE FIRST-TIME HOMEBUYER	8,054,668	17.0%
MULTI-FAMILY/SPECIAL NEEDS	15,523,952	32.8%
VETERANS MORTGAGE PROGRAM	2,636,708	5.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,174,044	61.6%
MULTI-FAMILY	14,257,855	30.1%
CONDO	974,785	2.1%
DUPLEX	2,878,025	6.1%
3-PLEX/4-PLEX	84,642	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,301,437	47.1%
WASILLA/PALMER	2,754,835	5.8%
FAIRBANKS/NORTH POLE	2,829,112	6.0%
JUNEAU/KETCHIKAN	2,388,717	5.0%
KENAI/SOLDOTNA/HOMER	3,331,098	7.0%
EAGLE RIVER/CHUGIAK	1,711,400	3.6%
KODIAK ISLAND	3,179,817	6.7%
OTHER GEOGRAPHIC REGION	8,872,936	18.7%
MORTGAGE INSURANCE		
UNINSURED	31,238,056	65.9%
FEDERALLY INSURED - FHA	5,328,180	11.2%
FEDERALLY INSURED - VA	4,361,930	9.2%
PRIMARY MORTGAGE INSURANCE	3,445,909	7.3%
FEDERALLY INSURED - RD	1,346,405	2.8%
FEDERALLY INSURED - HUD 184	1,648,872	3.5%
SELLER SERVICER		
WELLS FARGO	17,934,577	37.9%
ALASKA USA	10,636,911	22.5%
OTHER SELLER SERVICER	5,956,343	12.6%
FIRST NATIONAL BANK OF AK	12,841,521	27.1%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.601%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,766,803	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**76,766,803**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,703,149	3.52%
60 DAYS PAST DUE	443,043	0.58%
90 DAYS PAST DUE	270,916	0.35%
120+ DAYS PAST DUE	619,696	0.81%
TOTAL DELINQUENT	**4,036,804**	**5.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,988,853	40.4%
RURAL	12,241,643	15.9%
TAXABLE	11,085,521	14.4%
TAXABLE FIRST-TIME HOMEBUYER	6,878,606	9.0%
MULTI-FAMILY/SPECIAL NEEDS	2,541,904	3.3%
VETERANS MORTGAGE PROGRAM	9,173,094	11.9%
OTHER LOAN PROGRAM	3,857,183	5.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,237,762	78.5%
MULTI-FAMILY	1,959,639	2.6%
CONDO	10,549,172	13.7%
DUPLEX	3,472,652	4.5%
3-PLEX/4-PLEX	145,243	0.2%
OTHER PROPERTY TYPE	402,335	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	32,557,054	42.4%
WASILLA/PALMER	9,438,481	12.3%
FAIRBANKS/NORTH POLE	9,012,045	11.7%
JUNEAU/KETCHIKAN	5,146,355	6.7%
KENAI/SOLDOTNA/HOMER	6,134,735	8.0%
EAGLE RIVER/CHUGIAK	3,209,961	4.2%
KODIAK ISLAND	2,129,617	2.8%
OTHER GEOGRAPHIC REGION	9,138,555	11.9%
MORTGAGE INSURANCE		
UNINSURED	33,343,937	43.4%
FEDERALLY INSURED - FHA	18,905,840	24.6%
FEDERALLY INSURED - VA	9,711,227	12.7%
PRIMARY MORTGAGE INSURANCE	8,311,294	10.8%
FEDERALLY INSURED - RD	4,875,837	6.4%
FEDERALLY INSURED - HUD 184	1,618,668	2.1%
SELLER SERVICER		
WELLS FARGO	39,513,967	51.5%
ALASKA USA	14,783,557	19.3%
OTHER SELLER SERVICER	11,070,698	14.4%
FIRST NATIONAL BANK OF AK	11,398,581	14.8%

606 **STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.664%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,991,884	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,991,884**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,456,667	3.72%
60 DAYS PAST DUE	432,336	0.46%
90 DAYS PAST DUE	208,891	0.22%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**4,097,893**	**4.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	8,339,120	9.0%
TAXABLE	10,462,604	11.3%
TAXABLE FIRST-TIME HOMEBUYER	7,817,193	8.4%
MULTI-FAMILY/SPECIAL NEEDS	62,773,071	67.5%
VETERANS MORTGAGE PROGRAM	2,532,493	2.7%
OTHER LOAN PROGRAM	1,067,402	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,650,222	36.2%
MULTI-FAMILY	54,188,768	58.3%
CONDO	1,111,212	1.2%
DUPLEX	3,373,692	3.6%
3-PLEX/4-PLEX	667,990	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,856,703	42.9%
WASILLA/PALMER	10,861,216	11.7%
FAIRBANKS/NORTH POLE	10,427,165	11.2%
JUNEAU/KETCHIKAN	8,747,636	9.4%
KENAI/SOLDOTNA/HOMER	6,418,002	6.9%
EAGLE RIVER/CHUGIAK	1,964,255	2.1%
KODIAK ISLAND	2,718,264	2.9%
OTHER GEOGRAPHIC REGION	11,998,643	12.9%
MORTGAGE INSURANCE		
UNINSURED	78,177,266	84.1%
FEDERALLY INSURED - FHA	1,914,081	2.1%
FEDERALLY INSURED - VA	3,539,279	3.8%
PRIMARY MORTGAGE INSURANCE	7,588,442	8.2%
FEDERALLY INSURED - RD	659,473	0.7%
FEDERALLY INSURED - HUD 184	1,113,343	1.2%
SELLER SERVICER		
WELLS FARGO	31,145,784	33.5%
ALASKA USA	13,555,554	14.6%
OTHER SELLER SERVICER	22,840,604	24.6%
FIRST NATIONAL BANK OF AK	25,449,942	27.4%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.430%
Weighted Average Remaining Term	385
Weighted Average Loan To Value	48

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,293,712	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,293,712**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	251,921	0.18%
60 DAYS PAST DUE	1,735,919	1.26%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	418,157	0.30%
TOTAL DELINQUENT	**2,405,997**	**1.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	166,314	0.1%
RURAL	10,167,273	7.4%
TAXABLE	9,287,297	6.7%
TAXABLE FIRST-TIME HOMEBUYER	7,869,047	5.7%
MULTI-FAMILY/SPECIAL NEEDS	107,310,143	77.6%
VETERANS MORTGAGE PROGRAM	2,873,042	2.1%
OTHER LOAN PROGRAM	620,597	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,749,568	25.9%
MULTI-FAMILY	95,064,702	68.7%
CONDO	3,353,134	2.4%
DUPLEX	2,525,859	1.8%
3-PLEX/4-PLEX	1,429,195	1.0%
OTHER PROPERTY TYPE	171,254	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	50,870,061	36.8%
WASILLA/PALMER	7,870,931	5.7%
FAIRBANKS/NORTH POLE	56,506,799	40.9%
JUNEAU/KETCHIKAN	5,542,434	4.0%
KENAI/SOLDOTNA/HOMER	5,955,013	4.3%
EAGLE RIVER/CHUGIAK	4,810,172	3.5%
KODIAK ISLAND	1,273,246	0.9%
OTHER GEOGRAPHIC REGION	5,465,057	4.0%
MORTGAGE INSURANCE		
UNINSURED	123,398,259	89.2%
FEDERALLY INSURED - FHA	1,045,134	0.8%
FEDERALLY INSURED - VA	2,500,514	1.8%
PRIMARY MORTGAGE INSURANCE	8,312,859	6.0%
FEDERALLY INSURED - RD	1,000,248	0.7%
FEDERALLY INSURED - HUD 184	2,036,699	1.5%
SELLER SERVICER		
WELLS FARGO	26,454,462	19.1%
ALASKA USA	7,215,759	5.2%
OTHER SELLER SERVICER	66,302,956	47.9%
FIRST NATIONAL BANK OF AK	38,320,536	27.7%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.102%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,149,662	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**95,149,662**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,851,052	3.00%
60 DAYS PAST DUE	244,782	0.26%
90 DAYS PAST DUE	302,312	0.32%
120+ DAYS PAST DUE	3,144,880	3.31%
TOTAL DELINQUENT	**6,543,026**	**6.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	751,677	0.8%
RURAL	17,942,221	18.9%
TAXABLE	30,485,973	32.0%
TAXABLE FIRST-TIME HOMEBUYER	11,683,297	12.3%
MULTI-FAMILY/SPECIAL NEEDS	28,678,064	30.1%
VETERANS MORTGAGE PROGRAM	1,631,661	1.7%
OTHER LOAN PROGRAM	3,976,769	4.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,068,233	64.2%
MULTI-FAMILY	28,049,619	29.5%
CONDO	1,236,120	1.3%
DUPLEX	3,554,729	3.7%
3-PLEX/4-PLEX	1,240,961	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,649,917	42.7%
WASILLA/PALMER	9,308,487	9.8%
FAIRBANKS/NORTH POLE	8,135,026	8.5%
JUNEAU/KETCHIKAN	6,977,648	7.3%
KENAI/SOLDOTNA/HOMER	8,254,064	8.7%
EAGLE RIVER/CHUGIAK	3,402,302	3.6%
KODIAK ISLAND	4,225,761	4.4%
OTHER GEOGRAPHIC REGION	14,196,457	14.9%
MORTGAGE INSURANCE		
UNINSURED	61,177,760	64.3%
FEDERALLY INSURED - FHA	3,112,273	3.3%
FEDERALLY INSURED - VA	4,889,663	5.1%
PRIMARY MORTGAGE INSURANCE	17,866,723	18.8%
FEDERALLY INSURED - RD	1,945,667	2.0%
FEDERALLY INSURED - HUD 184	6,157,576	6.5%
SELLER SERVICER		
WELLS FARGO	44,008,060	46.3%
ALASKA USA	15,617,300	16.4%
OTHER SELLER SERVICER	14,947,418	15.7%
FIRST NATIONAL BANK OF AK	20,576,884	21.6%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.431%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	31,360,018	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**31,360,018**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	979,410	3.12%
60 DAYS PAST DUE	318,777	1.02%
90 DAYS PAST DUE	234,784	0.75%
120+ DAYS PAST DUE	56,210	0.18%
TOTAL DELINQUENT	**1,589,182**	**5.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,315,118	10.6%
RURAL	18,546,954	59.1%
TAXABLE	3,418,856	10.9%
TAXABLE FIRST-TIME HOMEBUYER	2,988,146	9.5%
MULTI-FAMILY/SPECIAL NEEDS	2,172,565	6.9%
VETERANS MORTGAGE PROGRAM	576,804	1.8%
OTHER LOAN PROGRAM	341,575	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,366,114	80.9%
MULTI-FAMILY	1,506,830	4.8%
CONDO	2,672,371	8.5%
DUPLEX	1,287,408	4.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	527,295	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	5,674,815	18.1%
WASILLA/PALMER	1,837,181	5.9%
FAIRBANKS/NORTH POLE	1,614,780	5.1%
JUNEAU/KETCHIKAN	2,748,301	8.8%
KENAI/SOLDOTNA/HOMER	4,331,988	13.8%
EAGLE RIVER/CHUGIAK	482,053	1.5%
KODIAK ISLAND	2,642,167	8.4%
OTHER GEOGRAPHIC REGION	12,028,733	38.4%
MORTGAGE INSURANCE		
UNINSURED	19,450,379	62.0%
FEDERALLY INSURED - FHA	5,444,892	17.4%
FEDERALLY INSURED - VA	2,058,043	6.6%
PRIMARY MORTGAGE INSURANCE	1,460,147	4.7%
FEDERALLY INSURED - RD	2,362,078	7.5%
FEDERALLY INSURED - HUD 184	584,479	1.9%
SELLER SERVICER		
WELLS FARGO	14,624,878	46.6%
ALASKA USA	5,610,981	17.9%
OTHER SELLER SERVICER	5,038,741	16.1%
FIRST NATIONAL BANK OF AK	6,085,417	19.4%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.935%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,040,203	93.0%
PARTICIPATION LOANS	9,769,265	7.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,809,469**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,070,755	0.77%
60 DAYS PAST DUE	589,845	0.42%
90 DAYS PAST DUE	349,359	0.25%
120+ DAYS PAST DUE	582,134	0.42%
TOTAL DELINQUENT	**2,592,093**	**1.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,113,914	3.0%
RURAL	47,418,044	34.2%
TAXABLE	19,194,389	13.8%
TAXABLE FIRST-TIME HOMEBUYER	40,513,285	29.2%
MULTI-FAMILY/SPECIAL NEEDS	20,672,225	14.9%
VETERANS MORTGAGE PROGRAM	3,189,170	2.3%
OTHER LOAN PROGRAM	3,708,441	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,213,225	73.6%
MULTI-FAMILY	17,777,730	12.8%
CONDO	7,335,482	5.3%
DUPLEX	7,469,229	5.4%
3-PLEX/4-PLEX	2,787,290	2.0%
OTHER PROPERTY TYPE	1,226,513	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	49,294,466	35.5%
WASILLA/PALMER	8,125,378	5.9%
FAIRBANKS/NORTH POLE	14,517,423	10.5%
JUNEAU/KETCHIKAN	10,066,344	7.3%
KENAI/SOLDOTNA/HOMER	16,159,707	11.6%
EAGLE RIVER/CHUGIAK	9,916,257	7.1%
KODIAK ISLAND	5,692,733	4.1%
OTHER GEOGRAPHIC REGION	25,037,161	18.0%
MORTGAGE INSURANCE		
UNINSURED	81,358,318	58.6%
FEDERALLY INSURED - FHA	7,616,973	5.5%
FEDERALLY INSURED - VA	6,223,684	4.5%
PRIMARY MORTGAGE INSURANCE	32,903,046	23.7%
FEDERALLY INSURED - RD	3,847,669	2.8%
FEDERALLY INSURED - HUD 184	6,859,779	4.9%
SELLER SERVICER		
WELLS FARGO	53,920,101	38.8%
ALASKA USA	30,257,718	21.8%
OTHER SELLER SERVICER	30,313,070	21.8%
FIRST NATIONAL BANK OF AK	24,318,579	17.5%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.250%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,359,592	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**111,359,592**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,395,261	2.15%
60 DAYS PAST DUE	1,467,744	1.32%
90 DAYS PAST DUE	998,612	0.90%
120+ DAYS PAST DUE	515,693	0.46%
TOTAL DELINQUENT	**5,377,310**	**4.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,534,382	7.7%
RURAL	39,827,362	35.8%
TAXABLE	18,645,454	16.7%
TAXABLE FIRST-TIME HOMEBUYER	13,623,181	12.2%
MULTI-FAMILY/SPECIAL NEEDS	14,879,383	13.4%
VETERANS MORTGAGE PROGRAM	13,366,490	12.0%
OTHER LOAN PROGRAM	2,483,340	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,671,592	80.5%
MULTI-FAMILY	9,670,450	8.7%
CONDO	5,080,050	4.6%
DUPLEX	5,402,502	4.9%
3-PLEX/4-PLEX	1,156,341	1.0%
OTHER PROPERTY TYPE	378,657	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,672,717	30.2%
WASILLA/PALMER	10,579,453	9.5%
FAIRBANKS/NORTH POLE	10,870,835	9.8%
JUNEAU/KETCHIKAN	7,377,861	6.6%
KENAI/SOLDOTNA/HOMER	9,170,565	8.2%
EAGLE RIVER/CHUGIAK	6,070,839	5.5%
KODIAK ISLAND	7,113,532	6.4%
OTHER GEOGRAPHIC REGION	26,503,790	23.8%
MORTGAGE INSURANCE		
UNINSURED	60,831,459	54.6%
FEDERALLY INSURED - FHA	13,048,871	11.7%
FEDERALLY INSURED - VA	16,040,085	14.4%
PRIMARY MORTGAGE INSURANCE	8,807,036	7.9%
FEDERALLY INSURED - RD	4,996,044	4.5%
FEDERALLY INSURED - HUD 184	7,636,096	6.9%
SELLER SERVICER		
WELLS FARGO	49,547,045	44.5%
ALASKA USA	21,847,717	19.6%
OTHER SELLER SERVICER	20,438,136	18.4%
FIRST NATIONAL BANK OF AK	19,526,693	17.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	86,003,732	0	0	86,003,732	49.0%	3.901%	352	89	769,263	0.89%
CMFTX	5,688,371	0	0	5,688,371	3.2%	6.309%	286	68	0	0.00%
CNCL2	1,514,202	0	0	1,514,202	0.9%	4.000%	360	83	0	0.00%
COMH2	72,672	0	0	72,672	0.0%	3.250%	179	81	0	0.00%
COR	3,906,202	0	0	3,906,202	2.2%	3.926%	350	85	0	0.00%
COR15	188,118	0	0	188,118	0.1%	3.250%	177	70	0	0.00%
CREOS	0	0	4,125,900	4,125,900	2.4%	0.000%	0	0	0	0.00%
CSPND	474,000	0	0	474,000	0.3%	6.750%	360	100	0	0.00%
CTAX	53,910,190	0	0	53,910,190	30.7%	4.124%	351	87	0	0.00%
CVETS	4,613,103	0	0	4,613,103	2.6%	4.001%	348	92	0	0.00%
ETAX	9,637,279	0	0	9,637,279	5.5%	3.908%	358	89	0	0.00%
SRHRF	4,528,226	383,601	0	4,911,827	2.8%	6.289%	222	48	2,180	0.04%
SRQ15	74,655	0	0	74,655	0.0%	3.375%	178	55	0	0.00%
SRQ30	71,140	0	0	71,140	0.0%	4.500%	351	77	0	0.00%
SRV30	197,361	0	0	197,361	0.1%	4.250%	357	94	0	0.00%
SRX30	180,629	0	0	180,629	0.1%	4.000%	359	73	0	0.00%
	171,059,879	**383,601**	**4,125,900**	**175,569,381**	**100.0%**	**4.131%**	**345**	**87**	**771,443**	**0.45%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	72,260,443	2,548,760	0	74,809,203	59.2%	5.711%	273	78	5,216,957	6.97%
E021B	41,028,524	0	0	41,028,524	32.5%	6.117%	300	80	1,417,473	3.45%
E021C	10,552,497	0	0	10,552,497	8.3%	5.461%	286	79	733,346	6.95%
	123,841,464	**2,548,760**	**0**	**126,390,224**	**100.0%**	**5.822%**	**283**	**79**	**7,367,777**	**5.83%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	20,448,182	543,465	0	20,991,647	100.0%	5.414%	247	74	2,489,659	11.86%
	20,448,182	**543,465**	**0**	**20,991,647**	**100.0%**	**5.414%**	**247**	**74**	**2,489,659**	**11.86%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	65,729,574	1,057,836	0	66,787,410	78.3%	4.708%	302	81	1,400,927	2.10%
E076B	12,081,746	2,151,575	0	14,233,321	16.7%	4.871%	253	76	1,606,096	11.28%
E07AL	4,238,914	0	0	4,238,914	5.0%	5.389%	295	76	99,224	2.34%
	82,050,234	**3,209,411**	**0**	**85,259,645**	**100.0%**	**4.769%**	**294**	**80**	**3,106,247**	**3.64%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	66,429,885	584,720	0	67,014,605	77.4%	4.812%	304	81	2,759,879	4.12%
E076C	11,179,422	1,332,456	0	12,511,878	14.4%	5.134%	261	81	2,096,236	16.75%
E07BL	7,089,623	0	0	7,089,623	8.2%	5.266%	307	84	377,118	5.32%
	84,698,930	**1,917,176**	**0**	**86,616,106**	**100.0%**	**4.895%**	**298**	**82**	**5,233,233**	**6.04%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113	**HOME MORTGAGE REVENUE BONDS 2007 SERIES D**									
E071D	83,346,483	799,644	0	84,146,126	76.7%	4.593%	307	80	2,580,059	3.07%
E077C	19,713,208	747,880	0	20,461,087	18.6%	5.093%	264	78	3,186,126	15.57%
E07DL	5,130,123	0	0	5,130,123	4.7%	5.959%	301	83	326,989	6.37%
	108,189,813	**1,547,523**	**0**	**109,737,336**	**100.0%**	**4.750%**	**299**	**80**	**6,093,173**	**5.55%**
116	**HOME MORTGAGE REVENUE BONDS 2009 SERIES A**									
E091A	75,218,072	23,462,963	0	98,681,035	83.1%	3.664%	310	81	2,002,585	2.03%
E098A	12,933,395	959,092	0	13,892,487	11.7%	5.213%	271	79	2,118,443	15.25%
E09AL	6,164,757	0	0	6,164,757	5.2%	5.343%	310	82	883,327	14.33%
	94,316,224	**24,422,055**	**0**	**118,738,279**	**100.0%**	**3.933%**	**305**	**81**	**5,004,356**	**4.21%**
117	**HOME MORTGAGE REVENUE BONDS 2009 SERIES B**									
E091B	79,207,335	21,582,902	0	100,790,237	79.2%	3.518%	302	81	2,255,140	2.24%
E098B	18,492,379	820,422	0	19,312,802	15.2%	5.356%	282	83	1,847,867	9.57%
E09BL	7,232,344	0	0	7,232,344	5.7%	5.168%	313	87	108,872	1.51%
	104,932,059	**22,403,324**	**0**	**127,335,382**	**100.0%**	**3.891%**	**299**	**81**	**4,211,879**	**3.31%**
119	**HOME MORTGAGE REVENUE BONDS 2009 SERIES D**									
E091D	65,787,276	17,785,094	0	83,572,370	63.5%	3.711%	300	82	2,869,482	3.43%
E099C	40,893,614	0	0	40,893,614	31.1%	5.481%	297	82	2,981,041	7.29%
E09DL	7,216,854	0	0	7,216,854	5.5%	4.946%	314	83	237,176	3.29%
	113,897,744	**17,785,094**	**0**	**131,682,838**	**100.0%**	**4.328%**	**300**	**82**	**6,087,699**	**4.62%**
121	**MORTGAGE REVENUE BONDS 2010 SERIES A & B**									
E0911	47,462,858	0	0	47,462,858	40.8%	4.243%	311	87	2,118,094	4.46%
E10A1	34,795,297	0	0	34,795,297	29.9%	4.577%	310	87	926,692	2.66%
E10AL	6,166,869	0	0	6,166,869	5.3%	6.130%	311	82	275,727	4.47%
E10B1	26,379,056	1,591,493	0	27,970,549	24.0%	4.953%	306	78	1,149,277	4.11%
	114,804,080	**1,591,493**	**0**	**116,395,573**	**100.0%**	**4.614%**	**310**	**85**	**4,469,791**	**3.84%**
122	**MORTGAGE REVENUE BONDS 2011 SERIES A & B**									
E0912	104,693,202	3,762,652	0	108,455,854	54.4%	3.469%	319	86	5,380,878	4.96%
E11A1	8,615,353	0	0	8,615,353	4.3%	4.815%	200	60	1,251,082	14.52%
E11A2	13,252,594	0	0	13,252,594	6.6%	6.189%	235	73	1,537,731	11.60%
E11AL	18,257,703	2,730,487	0	20,988,189	10.5%	4.185%	295	76	0	0.00%
E11B1	38,478,833	9,734,745	0	48,213,578	24.2%	3.917%	280	76	1,555,858	3.23%
	183,297,684	**16,227,884**	**0**	**199,525,568**	**100.0%**	**3.891%**	**296**	**81**	**9,725,549**	**4.87%**
207	**VETERANS COLLATERALIZED BONDS 2006 FIRST**									
C0611	49,090,808	365,766	0	49,456,574	75.2%	5.059%	294	87	3,924,891	7.94%
C061C	16,338,840	0	0	16,338,840	24.8%	6.867%	295	80	1,600,347	9.79%
	65,429,648	**365,766**	**0**	**65,795,414**	**100.0%**	**5.508%**	**294**	**85**	**5,525,239**	**8.40%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 **VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**										
C0711	14,908,378	0	0	14,908,378	74.8%	5.257%	296	89	1,073,811	7.20%
C071C	5,024,271	0	0	5,024,271	25.2%	7.385%	294	81	489,425	9.74%
	19,932,649	**0**	**0**	**19,932,649**	**100.0%**	**5.793%**	**296**	**87**	**1,563,237**	**7.84%**
260 **HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**										
HD04A	26,410,315	0	0	26,410,315	100.0%	6.068%	190	96	406,300	1.54%
	26,410,315	**0**	**0**	**26,410,315**	**100.0%**	**6.068%**	**190**	**96**	**406,300**	**1.54%**
405 **GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**										
GM12A	131,013,253	3,622,340	0	134,635,593	100.0%	4.247%	297	79	3,630,004	2.70%
	131,013,253	**3,622,340**	**0**	**134,635,593**	**100.0%**	**4.247%**	**297**	**79**	**3,630,004**	**2.70%**
502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**										
GP011	14,028,714	638,821	0	14,667,536	7.2%	4.361%	314	81	213,559	1.46%
GP012	11,457,014	707,253	0	12,164,267	5.9%	4.522%	312	80	71,524	0.59%
GP013	20,104,173	742,355	0	20,846,528	10.2%	4.507%	316	81	721,890	3.46%
GP01A	1,593,129	0	0	1,593,129	0.8%	4.365%	346	90	284,527	17.86%
GP01C	117,366,807	0	0	117,366,807	57.4%	5.113%	282	77	4,125,179	3.51%
GP10B	3,023,518	159,894	0	3,183,412	1.6%	5.052%	296	81	385,172	12.10%
GP11B	6,727,386	234,696	0	6,962,082	3.4%	4.789%	309	84	200,233	2.88%
GPGM1	27,193,730	615,924	0	27,809,654	13.6%	3.922%	297	80	950,690	3.42%
	201,494,472	**3,098,943**	**0**	**204,593,414**	**100.0%**	**4.782%**	**293**	**79**	**6,952,774**	**3.40%**
602 **STATE CAPITAL PROJECT BONDS 2002 SERIES A**										
SC02A	49,251,155	0	0	49,251,155	100.0%	5.404%	249	69	2,820,490	5.73%
	49,251,155	**0**	**0**	**49,251,155**	**100.0%**	**5.404%**	**249**	**69**	**2,820,490**	**5.73%**
603 **STATE CAPITAL PROJECT BONDS 2006 SERIES A**										
SC06A	89,511,904	0	0	89,511,904	100.0%	5.350%	260	69	4,276,123	4.78%
	89,511,904	**0**	**0**	**89,511,904**	**100.0%**	**5.350%**	**260**	**69**	**4,276,123**	**4.78%**
604 **STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**										
SC07A	47,369,352	0	0	47,369,352	100.0%	6.218%	246	66	1,612,259	3.40%
	47,369,352	**0**	**0**	**47,369,352**	**100.0%**	**6.218%**	**246**	**66**	**1,612,259**	**3.40%**
605 **STATE CAPITAL PROJECT BONDS 2011 SERIES A**										
SC11A	76,766,803	0	0	76,766,803	100.0%	5.601%	243	70	4,036,804	5.26%
	76,766,803	**0**	**0**	**76,766,803**	**100.0%**	**5.601%**	**243**	**70**	**4,036,804**	**5.26%**
606 **STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**										
SC12A	92,991,884	0	0	92,991,884	100.0%	5.664%	266	68	4,097,893	4.41%
	92,991,884	**0**	**0**	**92,991,884**	**100.0%**	**5.664%**	**266**	**68**	**4,097,893**	**4.41%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	88,503,152	0	0	88,503,152	64.0%	5.547%	310	75	2,405,997	2.72%
SC13B	49,790,560	0	0	49,790,560	36.0%	8.000%	518	0	0	0.00%
	138,293,712	**0**	**0**	**138,293,712**	**100.0%**	**6.430%**	**385**	**48**	**2,405,997**	**1.74%**
608	**STATE CAPITAL PROJECT BONDS 2014 SERIES A**									
SC14A	95,149,662	0	0	95,149,662	100.0%	5.102%	289	74	6,543,026	6.88%
	95,149,662	**0**	**0**	**95,149,662**	**100.0%**	**5.102%**	**289**	**74**	**6,543,026**	**6.88%**
609	**STATE CAPITAL PROJECT BONDS 2014 SERIES B**									
SC14B	31,360,018	0	0	31,360,018	100.0%	5.431%	236	65	1,589,182	5.07%
	31,360,018	**0**	**0**	**31,360,018**	**100.0%**	**5.431%**	**236**	**65**	**1,589,182**	**5.07%**
610	**STATE CAPITAL PROJECT BONDS 2014 SERIES C**									
SC14C	129,040,203	9,769,265	0	138,809,469	100.0%	3.935%	304	77	2,592,093	1.87%
	129,040,203	**9,769,265**	**0**	**138,809,469**	**100.0%**	**3.935%**	**304**	**77**	**2,592,093**	**1.87%**
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	111,359,592	0	0	111,359,592	100.0%	5.250%	268	75	5,377,310	4.83%
	111,359,592	**0**	**0**	**111,359,592**	**100.0%**	**5.250%**	**268**	**75**	**5,377,310**	**4.83%**
TOTAL	**2,506,910,913**	**109,436,100**	**4,125,900**	**2,620,472,914**	**100.0%**	**4.822%**	**296**	**77**	**107,989,536**	**4.13%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	700,721,816	59,051,900	759,773,716	29.0%	4.638%	292	81	48,550,327	6.39%
TAXABLE	515,562,079	13,497,062	529,059,141	20.2%	4.477%	312	80	15,323,730	2.90%
RURAL	447,947,868	18,657,513	466,605,381	17.8%	4.441%	269	72	13,141,706	2.82%
TAXABLE FIRST-TIME HOMEBUYER	355,310,762	11,049,980	366,360,741	14.0%	4.596%	310	85	11,903,267	3.25%
MULTI-FAMILY/SPECIAL NEEDS	316,135,897	0	316,135,897	12.1%	6.786%	302	56	11,357,527	3.59%
VETERANS	130,835,037	6,916,267	137,751,304	5.3%	4.725%	288	85	7,149,379	5.19%
NON-CONFORMING II	30,626,551	194,945	30,821,496	1.2%	4.080%	334	86	268,153	0.87%
NON-CONFORMING I	4,893,841	68,433	4,962,274	0.2%	4.285%	297	67	117,049	2.36%
AHGLP 5%	4,781,326	0	4,781,326	0.2%	5.000%	122	45	178,397	3.73%
MGIC SPECIAL	69,475	0	69,475	0.0%	9.306%	48	28	0	0.00%
YES YOU CAN PROGRAM	26,262	0	26,262	0.0%	7.500%	53	30	0	0.00%
AHFC TOTAL	**2,506,910,913**	**109,436,100**	**2,616,347,013**	**100.0%**	**4.822%**	**296**	**77**	**107,989,536**	**4.13%**

As of: **2/28/2015**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,818,236,907	84,402,742	1,902,639,649	72.7%	4.534%	295	80	79,177,700	4.16%
MULTI-PLEX	279,192,615	0	279,192,615	10.7%	6.993%	301	52	9,662,087	3.46%
CONDOMINIUM	259,693,980	19,025,757	278,719,737	10.7%	4.726%	293	81	13,794,386	4.95%
DUPLEX	120,171,400	5,161,909	125,333,309	4.8%	4.613%	299	78	4,057,096	3.24%
FOUR-PLEX	13,074,122	428,159	13,502,281	0.5%	4.689%	284	77	116,200	0.86%
MOBILE HOME TYPE I	8,166,856	275,647	8,442,503	0.3%	4.984%	264	72	397,306	4.71%
TRI-PLEX	8,045,509	141,887	8,187,396	0.3%	4.358%	294	75	784,762	9.59%
MOBILE HOME TYPE II	329,524	0	329,524	0.0%	5.060%	106	53	0	0.00%
AHFC TOTAL	**2,506,910,913**	**109,436,100**	**2,616,347,013**	**100.0%**	**4.822%**	**296**	**77**	**107,989,536**	**4.13%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **2/28/2015**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	989,001,042	41,615,223	1,030,616,265	39.4%	4.917%	297	80	49,887,248	4.84%
WASILLA	203,522,639	11,490,624	215,013,263	8.2%	4.807%	295	82	11,786,133	5.48%
FAIRBANKS	174,307,422	8,562,234	182,869,656	7.0%	4.841%	294	77	8,384,483	4.58%
PALMER	99,551,607	5,289,412	104,841,019	4.0%	4.887%	287	81	5,394,614	5.15%
SOLDOTNA	98,228,110	6,146,601	104,374,711	4.0%	4.146%	292	78	2,539,653	2.43%
JUNEAU	97,890,532	3,976,457	101,866,988	3.9%	4.718%	300	77	3,306,233	3.25%
EAGLE RIVER	95,177,097	3,522,237	98,699,333	3.8%	4.534%	304	84	2,764,668	2.80%
KETCHIKAN	93,115,671	4,514,855	97,630,525	3.7%	4.354%	291	75	2,289,382	2.34%
KODIAK	90,051,521	3,567,360	93,618,881	3.6%	4.629%	273	75	1,971,872	2.11%
NORTH POLE	74,362,224	3,846,140	78,208,365	3.0%	4.803%	292	84	4,116,583	5.26%
KENAI	47,710,298	2,902,539	50,612,836	1.9%	4.526%	289	78	2,416,431	4.77%
FORT WAINWRIGHT	49,790,560	0	49,790,560	1.9%	8.000%	518	0	0	0.00%
OTHER SOUTHCENTRAL	43,403,940	1,472,199	44,876,139	1.7%	4.624%	282	77	1,732,318	3.86%
HOMER	40,549,277	1,759,734	42,309,011	1.6%	4.408%	282	71	681,153	1.61%
OTHER SOUTHEAST	39,100,017	1,090,785	40,190,801	1.5%	4.593%	269	70	759,576	1.89%
PETERSBURG	31,559,841	1,334,450	32,894,292	1.3%	4.025%	261	71	418,499	1.27%
BETHEL	25,055,304	556,280	25,611,584	1.0%	5.365%	232	72	599,219	2.34%
CHUGIAK	23,756,856	1,331,015	25,087,871	1.0%	4.542%	312	81	872,082	3.48%
STERLING	19,674,079	909,584	20,583,664	0.8%	4.449%	284	75	684,169	3.32%
OTHER SOUTHWEST	19,351,235	708,748	20,059,983	0.8%	5.229%	241	64	442,252	2.20%
SITKA	18,824,370	729,718	19,554,088	0.7%	4.490%	312	75	327,982	1.68%
OTHER KENAI PENNINSULA	18,637,852	508,850	19,146,701	0.7%	4.514%	276	71	979,245	5.11%
NOME	18,589,340	521,740	19,111,080	0.7%	4.837%	275	76	1,783,042	9.33%
NIKISKI	18,381,521	546,065	18,927,586	0.7%	4.428%	287	77	849,708	4.49%
CORDOVA	16,187,780	620,180	16,807,961	0.6%	4.365%	284	74	87,279	0.52%
OTHER NORTH	15,352,659	358,523	15,711,182	0.6%	5.052%	238	70	840,831	5.35%
SEWARD	15,079,999	458,542	15,538,541	0.6%	5.048%	274	70	359,757	2.32%
BARROW	10,957,744	211,433	11,169,176	0.4%	5.340%	226	67	780,385	6.99%
DELTA JUNCTION	9,970,962	557,416	10,528,378	0.4%	4.718%	281	77	737,653	7.01%
WRANGELL	9,769,415	327,160	10,096,575	0.4%	4.440%	270	69	197,083	1.95%
AHFC TOTAL	**2,506,910,913**	**109,436,100**	**2,616,347,013**	**100.0%**	**4.822%**	**296**	**77**	**107,989,536**	**4.13%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	909,223,307	37,289,705	946,513,013	36.2%	5.097%	290	60	24,558,041	2.59%
FEDERALLY INSURED - FHA	351,526,556	23,570,556	375,097,112	14.3%	5.125%	271	83	36,750,857	9.80%
UNINSURED - LTV > 80 (RURAL)	277,194,507	7,287,334	284,481,841	10.9%	4.831%	281	81	8,471,120	2.98%
FEDERALLY INSURED - VA	206,966,817	11,514,820	218,481,637	8.4%	4.870%	280	87	14,710,583	6.73%
PMI - RADIAN GUARANTY	177,149,075	4,967,939	182,117,014	7.0%	4.137%	338	90	3,354,611	1.84%
FEDERALLY INSURED - RD	157,948,667	10,907,985	168,856,652	6.5%	4.581%	294	90	9,094,007	5.39%
FEDERALLY INSURED - HUD 184	152,252,202	6,002,493	158,254,695	6.0%	4.356%	319	91	6,824,759	4.31%
PMI - CMG MORTGAGE INSURANCE	103,381,585	3,319,057	106,700,642	4.1%	4.232%	334	89	1,940,341	1.82%
PMI - MORTGAGE GUARANTY	65,978,750	1,995,226	67,973,976	2.6%	4.276%	337	90	938,152	1.38%
PMI - UNITED GUARANTY	37,517,317	529,283	38,046,600	1.5%	4.235%	347	92	0	0.00%
PMI - ESSENT GUARANTY	34,368,972	0	34,368,972	1.3%	4.204%	350	92	0	0.00%
PMI - GENWORTH GE	22,307,674	1,091,241	23,398,915	0.9%	4.583%	319	87	1,137,991	4.86%
PMI - PMI MORTGAGE INSURANCE	9,647,410	874,290	10,521,700	0.4%	4.807%	301	82	209,074	1.99%
PMI - COMMONWEALTH	1,167,031	57,838	1,224,869	0.0%	5.447%	276	80	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	281,044	28,331	309,376	0.0%	6.208%	210	68	0	0.00%
AHFC TOTAL	**2,506,910,913**	**109,436,100**	**2,616,347,013**	**100.0%**	**4.822%**	**296**	**77**	**107,989,536**	**4.13%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,150,930,105	54,494,230	1,205,424,335	46.1%	4.732%	290	80	63,665,946	5.28%
ALASKA USA FCU	540,029,259	28,320,891	568,350,151	21.7%	4.641%	297	81	20,529,816	3.61%
FIRST NATIONAL BANK OF AK	381,622,249	12,574,413	394,196,662	15.1%	5.248%	281	72	15,242,423	3.87%
FIRST BANK	135,401,290	5,288,285	140,689,576	5.4%	4.082%	300	76	1,238,259	0.88%
MT. MCKINLEY MUTUAL SAVINGS	53,350,161	2,520,524	55,870,685	2.1%	4.539%	294	78	1,389,505	2.49%
NORTHRIM BANK	52,094,615	385,381	52,479,996	2.0%	6.083%	283	71	888,506	1.69%
US BANK COMMERCIAL	49,790,560	0	49,790,560	1.9%	8.000%	518	0	0	0.00%
SPIRIT OF ALASKA FCU	44,232,549	2,358,569	46,591,119	1.8%	4.542%	305	82	948,503	2.04%
DENALI ALASKA FCU	42,432,137	1,205,698	43,637,835	1.7%	4.134%	331	88	720,178	1.65%
DENALI STATE BANK	26,295,817	1,514,338	27,810,155	1.1%	4.650%	298	82	1,973,383	7.10%
KODIAK ISLAND HA	24,671,276	691,327	25,362,602	1.0%	4.421%	267	69	998,772	3.94%
TLINGIT-HAIDA HA	2,190,565	82,443	2,273,008	0.1%	4.738%	229	62	266,763	11.74%
TONGASS FCU	1,367,864	0	1,367,864	0.1%	4.192%	330	83	127,482	9.32%
TRUE NORTH FCU	1,340,026	0	1,340,026	0.1%	4.034%	356	90	0	0.00%
MATANUSKA VALLEY FCU	1,162,441	0	1,162,441	0.0%	3.938%	344	76	0	0.00%
AHFC TOTAL	**2,506,910,913**	**109,436,100**	**2,616,347,013**	**100.0%**	**4.822%**	**296**	**77**	**107,989,536**	**4.13%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	732,374,649	74,376,808	806,751,457	30.8%	4.628%	296	81	39,594,023	4.91%
STATE CAPITAL PROJECT BONDS II	486,835,480	9,769,265	496,604,745	19.0%	5.272%	312	66	17,228,190	3.47%
MORTGAGE REVENUE BONDS	298,101,764	17,819,377	315,921,141	12.1%	4.157%	301	82	14,195,340	4.49%
STATE CAPITAL PROJECT BONDS	262,899,213	0	262,899,213	10.0%	5.590%	251	69	12,745,676	4.85%
GOVERNMENTAL PURPOSE BONDS	201,494,472	3,098,943	204,593,414	7.8%	4.782%	293	79	6,952,774	3.40%
AHFC GENERAL FUND	171,059,879	383,601	171,443,481	6.6%	4.131%	345	87	771,443	0.45%
GENERAL MORTGAGE REVENUE BONDS II	131,013,253	3,622,340	134,635,593	5.1%	4.247%	297	79	3,630,004	2.70%
GENERAL HOUSING PURPOSE BONDS	111,359,592	0	111,359,592	4.3%	5.250%	268	75	5,377,310	4.83%
COLLATERALIZED VETERANS BONDS	85,362,297	365,766	85,728,063	3.3%	5.574%	294	86	7,088,475	8.27%
HOUSING DEVELOPMENT BONDS	26,410,315	0	26,410,315	1.0%	6.068%	190	96	406,300	1.54%
AHFC TOTAL	**2,506,910,913**	**109,436,100**	**2,616,347,013**	**100.0%**	**4.822%**	**296**	**77**	**107,989,536**	**4.13%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2015**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**459,371,034**	**461,834,449**	**523,642,662**	**328,161,015**	**38,632,079**
MORTGAGE AND LOAN COMMITMENTS	**470,579,649**	**450,361,201**	**517,748,170**	**320,202,005**	**38,602,229**
MORTGAGE AND LOAN PURCHASES	**416,225,607**	**398,531,914**	**538,531,088**	**312,130,529**	**33,759,696**
MORTGAGE AND LOAN PAYOFFS	**551,641,685**	**531,627,435**	**218,635,522**	**143,069,937**	**16,327,611**
MORTGAGE AND LOAN FORECLOSURES	**14,069,276**	**11,723,829**	**14,127,019**	**6,176,852**	**772,137**

MORTGAGE PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	268,795	279,784	303,715	280,679	305,540
WEIGHTED AVERAGE INTEREST RATE	4.099%	3.761%	4.537%	4.182%	4.165%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	349	348
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	88	86
FHA INSURANCE %	10.9%	8.0%	3.7%	3.1%	1.3%
VA INSURANCE %	8.7%	5.0%	4.9%	2.5%	0.8%
RD INSURANCE %	7.1%	4.7%	4.1%	2.7%	1.8%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	3.6%	5.0%
PRIMARY MORTGAGE INSURANCE %	11.9%	17.0%	33.9%	49.7%	43.0%
CONVENTIONAL UNINSURED %	52.5%	57.1%	46.6%	38.3%	48.0%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	95.6%	89.8%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	4.4%	10.2%
ANCHORAGE %	33.2%	40.1%	41.9%	45.8%	46.0%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	54.2%	54.0%
WELLS FARGO %	46.2%	43.2%	40.8%	42.0%	38.4%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	58.0%	61.6%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	0.9%	1.3%

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**101,131,730**	**116,342,299**	**171,484,941**	**121,381,531**	**19,271,565**
MORTGAGE AND LOAN COMMITMENTS	**101,375,630**	**116,711,110**	**171,336,230**	**121,381,531**	**19,271,565**
MORTGAGE AND LOAN PURCHASES	**87,116,434**	**92,364,309**	**159,039,155**	**113,705,563**	**10,779,816**
MORTGAGE AND LOAN PAYOFFS	**85,854,620**	**85,435,761**	**37,077,634**	**25,352,148**	**2,603,732**
MORTGAGE AND LOAN FORECLOSURES	**989,050**	**825,117**	**800,671**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	36.4%	31.9%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	329,471	335,505
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.241%	4.203%	4.006%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	352	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	84
FHA INSURANCE %	5.2%	7.3%	2.5%	1.8%	0.0%
VA INSURANCE %	5.5%	4.0%	0.3%	1.2%	0.0%
RD INSURANCE %	0.9%	0.9%	0.9%	0.7%	0.0%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	2.6%	6.3%
PRIMARY MORTGAGE INSURANCE %	25.3%	28.6%	47.1%	60.7%	53.0%
CONVENTIONAL UNINSURED %	48.4%	49.6%	41.6%	33.0%	40.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	52.5%	62.0%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	47.5%	38.0%
WELLS FARGO %	52.6%	50.4%	51.4%	49.5%	36.1%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	50.5%	63.9%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.2%	1.7%

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	56,635,530	6,435,113
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	56,635,530	6,435,113
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	65,146,123	6,509,422
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	19,357,381	1,867,180
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	834,862	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	20.9%	19.3%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	274,616	317,656
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.175%	4.104%	3.888%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	91	90
FHA INSURANCE %	18.0%	18.3%	6.5%	3.8%	0.0%
VA INSURANCE %	3.2%	1.9%	2.2%	0.6%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	0.8%	0.0%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	6.4%	5.2%
PRIMARY MORTGAGE INSURANCE %	22.3%	29.1%	58.0%	69.0%	72.8%
CONVENTIONAL UNINSURED %	26.7%	25.3%	19.3%	19.5%	22.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	52.9%	48.0%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	47.1%	52.0%
WELLS FARGO %	52.0%	57.8%	48.9%	42.4%	44.6%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	57.6%	55.4%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**119,481,168**	**106,353,276**	**109,283,140**	**49,990,632**	**2,890,769**
MORTGAGE AND LOAN COMMITMENTS	**119,481,168**	**105,953,859**	**109,881,772**	**49,990,632**	**2,890,769**
MORTGAGE AND LOAN PURCHASES	**115,417,956**	**99,656,657**	**110,053,896**	**58,885,334**	**6,052,653**
MORTGAGE AND LOAN PAYOFFS	**146,717,225**	**155,583,504**	**70,270,175**	**44,101,666**	**4,278,195**
MORTGAGE AND LOAN FORECLOSURES	**7,973,531**	**6,894,221**	**7,029,872**	**3,079,684**	**543,252**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.4%	18.9%	17.9%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	203,685	202,715
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.855%	3.796%	3.579%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	89
FHA INSURANCE %	26.8%	14.8%	7.4%	2.7%	0.0%
VA INSURANCE %	7.1%	4.3%	5.6%	1.6%	0.0%
RD INSURANCE %	19.1%	13.7%	14.1%	8.2%	5.9%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.6%	11.2%
PRIMARY MORTGAGE INSURANCE %	11.9%	23.3%	35.3%	51.8%	53.1%
CONVENTIONAL UNINSURED %	23.3%	32.8%	26.9%	29.1%	29.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	56.7%	57.2%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	43.3%	42.8%
WELLS FARGO %	55.4%	53.7%	51.6%	47.3%	57.8%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	52.7%	42.2%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.1%	0.0%

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**125,870,885**	**92,241,625**	**56,678,097**	**44,261,549**	**8,006,643**
MORTGAGE AND LOAN COMMITMENTS	**125,870,885**	**91,198,262**	**57,721,460**	**44,261,549**	**8,006,643**
MORTGAGE AND LOAN PURCHASES	**107,050,965**	**89,547,761**	**56,555,146**	**39,370,601**	**4,181,350**
MORTGAGE AND LOAN PAYOFFS	**134,772,584**	**112,399,378**	**39,276,045**	**31,556,428**	**6,250,108**
MORTGAGE AND LOAN FORECLOSURES	**974,784**	**1,237,349**	**1,358,820**	**743,818**	**0**

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	12.6%	12.4%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	247,763	244,513
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.089%	3.883%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	345	341
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	87	85
FHA INSURANCE %	2.1%	1.8%	0.5%	2.5%	0.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	5.5%	6.2%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	0.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.6%	2.2%	10.2%	15.0%	5.6%
CONVENTIONAL UNINSURED %	88.8%	91.3%	83.2%	76.1%	88.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	39.3%	56.1%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	60.7%	43.9%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	5.2%	6.3%

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**32,450,950**	**58,863,414**	**43,781,900**	**30,756,210**	**640,000**
MORTGAGE AND LOAN COMMITMENTS	**43,874,950**	**48,191,914**	**37,070,000**	**25,150,450**	**928,400**
MORTGAGE AND LOAN PURCHASES	**37,126,600**	**50,910,964**	**77,941,850**	**17,103,500**	**3,906,450**
MORTGAGE AND LOAN PAYOFFS	**18,237,813**	**24,022,965**	**13,978,398**	**8,816,583**	**606,708**
MORTGAGE AND LOAN FORECLOSURES	**310,842**	**0**	**457,199**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	5.5%	11.6%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	694,366	925,568
WEIGHTED AVERAGE INTEREST RATE	6.131%	6.113%	7.242%	6.123%	6.350%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	280	290
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	76	82
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	19.0%	12.1%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	81.0%	87.9%
ANCHORAGE %	59.2%	79.5%	21.3%	66.3%	37.2%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	33.7%	62.8%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,181,166	17,439,844	9,582,658	880,232
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,181,166	17,439,844	9,264,408	561,982
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,265,620	9,247,755	1,515,018
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	747,315	10,839
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.8%	3.0%	4.5%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	341,201	521,673
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.138%	4.131%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	88	83
FHA INSURANCE %	17.2%	0.0%	0.9%	4.0%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	13.1%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	2.1%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	37.9%	40.6%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	42.9%	59.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	33.4%	40.6%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	66.6%	59.4%
WELLS FARGO %	19.7%	56.6%	53.1%	30.3%	22.0%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	69.7%	78.0%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	6,022,483	332,000
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	6,022,483	332,000
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	5,070,231	369,425
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	13,138,416	710,849
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	1,518,488	228,885
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.6%	1.1%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	286,323	173,950
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	4.033%	3.939%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	93	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	76.0%	75.5%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	24.0%	24.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	15.7%	0.0%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	84.3%	100.0%
WELLS FARGO %	43.9%	28.6%	56.6%	18.1%	0.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	81.9%	100.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	8.4%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	2,536,172	175,757
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	2,536,172	175,757
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	2,351,422	445,562
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.8%	1.3%
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	218,145	227,500
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.401%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	98
FHA INSURANCE %	N/A	N/A	80.0%	100.0%	100.0%
VA INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
RD INSURANCE %	N/A	N/A	20.0%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	27.3%	8.4%	44.1%
OTHER ALASKAN CITY %	N/A	N/A	72.7%	91.6%	55.9%
WELLS FARGO %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

LOANS TO SPONSORS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	1,250,000	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	1,250,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,250,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.4%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	625,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	5,209,250	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	3,709,250	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$73,535,000	$96,465,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$12,345,000	$70,175,000	$16,155,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$12,345,000**	**$143,710,000**	**$594,620,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$9,660,000	$54,690,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$9,100,000	$0	$34,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$3,030,000	$0	$32,650,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$25,080,000	$103,670,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$17,255,000	$11,690,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$13,230,000	$0	$58,130,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$25,360,000**	**$51,995,000**	**$294,860,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$19,190,000	$124,850,000	$45,960,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$6,515,000	$35,760,000	$15,610,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$25,705,000**	**$160,610,000**	**$61,570,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$6,240,000	$6,825,000	$132,825,000
		General Mortgage Revenue Bonds II Total					**$145,890,000**	**$6,240,000**	**$6,825,000**	**$132,825,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$24,285,000	$0	$52,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$29,685,000	$0	$63,905,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$53,970,000**	**$18,400,000**	**$130,800,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$14,550,000	$0	$45,700,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$12,305,000	$0	$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$11,160,000	$0	$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$10,055,000	$0	$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$28,150,000	$0	$77,035,000
				State Capital Project Bonds Total			**$361,850,000**	**$76,220,000**	**$0**	**$285,630,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$10,015,000	$0	$89,345,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$0	$0	$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$0	$0	$78,105,000
				State Capital Project Bonds II Total			**$578,630,000**	**$10,015,000**	**$0**	**$568,615,000**
General Housing Purpose Bonds										
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$35,400,000	$0	$112,210,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$8,775,000	$0	$8,110,000
				General Housing Purpose Bonds Total			**$164,495,000**	**$44,175,000**	**$0**	**$120,320,000**
				Total AHFC Bonds and Notes			**$2,909,895,000**	**$273,885,000**	**$446,670,000**	**$2,189,340,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,770,000	41,230,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,765,000	55,235,000
							E021A Total	**$170,000,000**	**$0**	**$73,535,000**	**$96,465,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	505,000	525,000	0
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	505,000	545,000	0
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,800,000	25,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,845,000	25,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,890,000	25,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,935,000	25,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,075,000	25,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	890,000	15,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,520,000	50,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	480,000	5,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,555,000	50,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	495,000	5,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	505,000	5,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,590,000	55,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**			**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	515,000	5,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,635,000	55,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	520,000	15,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,670,000	55,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,710,000	60,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,755,000	60,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,800,000	60,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,845,000	60,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,890,000	60,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,935,000	65,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,980,000	65,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	2,035,000	65,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	2,080,000	70,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,135,000	70,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,195,000	75,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$12,345,000**	**$70,175,000**	**$16,155,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**			**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1 AA+/F1+*
	01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
	01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
	01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
	01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
							E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1 AA+/F1+*
	01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
	01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
	01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
	01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
	01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
	01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
	01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
	01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
	01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
	01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
	01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
	01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
	01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
	01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
	01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
	01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
	01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
	01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
	01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
	01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
	01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
	01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
	01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
	01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
	01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
	01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
	01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
	01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
	01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
	01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
	01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
							E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1 AA+/F1+*
	01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
	01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
	01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
	01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$12,345,000**	**$143,710,000**	**$594,620,000**
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	150,000	750,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	260,000	1,490,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	270,000	1,510,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	280,000	1,530,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	280,000	1,560,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	280,000	1,580,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	290,000	1,600,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	290,000	1,630,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	290,000	1,660,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	300,000	1,680,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	300,000	1,710,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	310,000	1,730,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	320,000	1,750,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	320,000	1,780,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	330,000	1,810,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	330,000	1,840,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	330,000	1,870,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	340,000	1,900,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	340,000	1,930,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	340,000	1,970,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	350,000	1,990,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	360,000	2,020,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	365,000	2,045,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	365,000	2,085,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	370,000	2,120,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	380,000	2,150,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	380,000	2,190,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	380,000	2,230,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	380,000	2,270,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	380,000	2,310,000
							E0911 Total	**$64,350,000**	**$0**	**$9,660,000**	**$54,690,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	1,160,000	0	0
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$9,100,000**	**$0**	**$34,030,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$3,030,000**	**$0**	**$32,650,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	625,000	2,535,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	895,000	3,735,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	890,000	3,800,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	940,000	3,810,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	940,000	3,880,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
									S and P	Moodys	Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* *Aaa*	*AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	940,000	3,820,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	940,000	3,880,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	940,000	3,950,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	960,000	3,990,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	970,000	4,050,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	1,000,000	4,080,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	1,010,000	4,140,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	1,020,000	4,200,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	1,010,000	4,120,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	850,000	3,520,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	870,000	3,560,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	880,000	3,610,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	890,000	3,660,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	890,000	3,720,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	900,000	3,770,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	780,000	3,270,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	710,000	2,990,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	740,000	3,010,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	710,000	2,890,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	510,000	2,160,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	510,000	2,200,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	540,000	2,200,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	550,000	2,230,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	560,000	2,260,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	560,000	2,290,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	550,000	2,340,000
							E0912 Total	**$128,750,000**	**$0**	**$25,080,000**	**$103,670,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* *Aaa*	*AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	120,000	80,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	135,000	90,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	170,000	120,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	235,000	155,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	295,000	195,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	350,000	240,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	410,000	280,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	470,000	320,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	530,000	360,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	590,000	400,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	650,000	440,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	710,000	480,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	770,000	520,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	825,000	565,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	890,000	600,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	950,000	650,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	1,015,000	685,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	1,075,000	725,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	1,135,000	765,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,195,000	805,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	1,255,000	845,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	1,310,000	890,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	1,370,000	930,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	800,000	550,000
							E11A1 Total	**$28,945,000**	**$0**	**$17,255,000**	**$11,690,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* *Aaa*	*AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$13,230,000**	**$0**	**$58,130,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$25,360,000**	**$51,995,000**	**$294,860,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	640,000	1,220,000	0
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	585,000	1,315,000	0
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,385,000	565,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,440,000	550,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,460,000	575,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,500,000	580,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,540,000	590,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,645,000	650,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,675,000	670,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,725,000	675,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C0611 Veterans Collateralized Bonds, 2006 First — Exempt — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,760,000	695,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,810,000	700,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,850,000	715,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,895,000	730,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,940,000	745,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,985,000	760,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	2,040,000	770,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	2,075,000	800,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	2,125,000	815,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	2,175,000	835,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,230,000	850,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,275,000	875,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,325,000	900,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,380,000	920,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,435,000	940,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,495,000	965,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,555,000	985,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,615,000	1,010,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,675,000	1,035,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,740,000	1,060,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,800,000	1,090,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,875,000	1,110,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,950,000	1,130,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	3,005,000	1,175,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	3,095,000	1,185,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	3,165,000	1,220,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	3,225,000	1,265,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,325,000	1,275,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,405,000	1,305,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,490,000	1,335,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,570,000	1,370,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,645,000	1,410,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,790,000	1,385,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,850,000	1,455,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,920,000	1,510,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	4,015,000	1,550,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	4,100,000	1,600,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	4,210,000	1,630,000
							C0611 Total	**$190,000,000**	**$19,190,000**	**$124,850,000**	**$45,960,000**

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — Exempt — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	570,000	995,000	0
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,095,000	530,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,145,000	540,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,185,000	565,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	835,000	410,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	890,000	415,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	930,000	435,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	980,000	455,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	1,025,000	480,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,075,000	490,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,125,000	520,000

Collateralized Bonds (Veterans Mortgage Program)

S and P	Moodys	Fitch
AAA	Aaa	AAA

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Underwriter: **Merrill Lynch**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,180,000	550,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,245,000	580,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,320,000	600,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,370,000	630,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,440,000	665,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,510,000	705,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,590,000	740,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,675,000	780,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,770,000	810,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,885,000	815,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,955,000	890,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	2,035,000	955,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,160,000	990,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,255,000	1,060,000
							C0711 Total	**$57,885,000**	**$6,515,000**	**$35,760,000**	**$15,610,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$25,705,000**	**$160,610,000**	**$61,570,000**

Housing Development Bonds (Multifamily Program)

S and P	Moodys	Fitch
AA+	Aaa	AAA

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**

S and P	Moodys	Fitch
AA+	Aaa	AAA

HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

Housing Development Bonds (Multifamily Program) S and P / Moodys / Fitch

HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* / *Aaa* / *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**

General Mortgage Revenue Bonds II S and P / Moodys / Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* / *N/A* / *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	25,000	20,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	55,000	95,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	80,000	175,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	115,000	250,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	145,000	325,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	180,000	405,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	220,000	475,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	260,000	555,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	290,000	635,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	325,000	720,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	370,000	790,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	405,000	880,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	445,000	960,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	485,000	1,055,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	525,000	1,140,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	570,000	1,230,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	610,000	1,315,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	95,000	205,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	100,000	225,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	115,000	245,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	125,000	265,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	125,000	295,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	140,000	310,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,020,000	2,250,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$6,240,000**	**$6,825,000**	**$132,825,000**
				General Mortgage Revenue Bonds II Total			**$145,890,000**	**$6,240,000**	**$6,825,000**	**$132,825,000**
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

									S and P	Moodys	Fitch
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$24,285,000**	**$0**	**$52,295,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$29,685,000**	**$0**	**$63,905,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$53,970,000**	**$18,400,000**	**$130,800,000**

State Capital Project Bonds — S and P | Moodys | Fitch

SC02C State Capital Project Bonds, 2002 Series C — **Exempt** — Prog: **602** — Yield: **VRDO** — Delivery: **12/5/2002** — Underwriter: **Bear Stearns** — *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$14,550,000**	**$0**	**$45,700,000**

SC06A State Capital Project Bonds, 2006 Series A — **Exempt** — Prog: **603** — Yield: **4.435%** — Delivery: **10/25/2006** — Underwriter: **AG Edwards & Son** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* *AA+*
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$12,305,000**	**$0**	**$88,585,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0	0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$11,160,000**	**$0**	**$31,255,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	390,000	0	0
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000

State Capital Project Bonds — S and P | Moodys | Fitch

SC07B State Capital Project Bonds, 2007 Series B — **Exempt** — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$10,055,000**	**$0**	**$43,055,000**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$28,150,000**	**$0**	**$77,035,000**
						State Capital Project Bonds Total	**$361,850,000**	**$76,220,000**	**$0**	**$285,630,000**

State Capital Project Bonds II — S and P | Moodys | Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$10,015,000**	**$0**	**$89,345,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$0**	**$0**	**$29,285,000**
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*N/A* *AA+*
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000

State Capital Project Bonds II

S and P	Moodys	Fitch
AA+	N/A	AA+

SC14D State Capital Project Bonds II, 2014 Series D — **Exempt** — Prog: **611** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$0**	**$0**	**$78,105,000**
						State Capital Project Bonds II Total	**$578,630,000**	**$10,015,000**	**$0**	**$568,615,000**

General Housing Purpose Bonds

S and P	Moodys	Fitch
AA+	Aa2	AA+

GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	S and P *AA+*	Moodys *Aa2* / Fitch *AA+*
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	305,000	0	0
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	1,885,000	0	0
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	2,250,000	0	0
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys / Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$35,400,000**	**$0**	**$112,210,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	1,470,000	0	0
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	1,505,000	0	0
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$8,775,000**	**$0**	**$8,110,000**
							General Housing Purpose Bonds Total	**$164,495,000**	**$44,175,000**	**$0**	**$120,320,000**
Commercial Paper Total		**$18,700,000**					**Total AHFC Bonds**	**$2,909,895,000**	**$273,885,000**	**$446,670,000**	**$2,189,340,000**

Footnotes:

1. AHFC has issued $18,027,124,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$166,220	1.71%	28
Remaining Principal Balance:	$115,837,727	3-Months	$1,986,490	6.63%	111
Weighted Average Seasoning:	72	6-Months	$5,778,646	9.35%	156
Weighted Average Interest Rate:	5.855%	12-Months	$10,330,865	8.27%	138
Bond Yield (TIC):	4.553%	Life	$278,704,016	12.71%	212

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$219,505	11.74%	196
Remaining Principal Balance:	$20,991,647	3-Months	$348,077	6.34%	106
Weighted Average Seasoning:	113	6-Months	$1,859,671	15.34%	256
Weighted Average Interest Rate:	5.414%	12-Months	$3,502,641	13.99%	233
Bond Yield (TIC):	4.623%	Life	$74,703,762	14.05%	234

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,481,131	19.54%	326
Remaining Principal Balance:	$81,020,731	3-Months	$2,766,594	12.69%	212
Weighted Average Seasoning:	56	6-Months	$4,978,627	11.50%	192
Weighted Average Interest Rate:	4.736%	12-Months	$8,882,113	10.43%	174
Bond Yield (TIC):	4.048%	Life	$102,866,585	17.63%	294

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$519,533	7.52%	125
Remaining Principal Balance:	$79,526,483	3-Months	$1,637,559	8.01%	133
Weighted Average Seasoning:	57	6-Months	$3,244,366	7.90%	132
Weighted Average Interest Rate:	4.862%	12-Months	$7,586,767	9.26%	154
Bond Yield (TIC):	4.210%	Life	$86,676,189	15.33%	255

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$779,862	8.53%	142
Remaining Principal Balance:	$104,607,214	3-Months	$2,735,224	9.92%	165
Weighted Average Seasoning:	57	6-Months	$4,776,724	8.69%	145
Weighted Average Interest Rate:	4.690%	12-Months	$9,198,452	8.53%	142
Bond Yield (TIC):	4.091%	Life	$108,991,079	15.68%	261

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$698,055	7.15%	119
Remaining Principal Balance:	$112,573,522	3-Months	$2,954,821	9.97%	166
Weighted Average Seasoning:	51	6-Months	$5,837,801	9.85%	164
Weighted Average Interest Rate:	3.856%	12-Months	$10,213,633	8.73%	145
Bond Yield (TIC):	4.190%	Life	$106,748,799	17.64%	294

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,051,653	9.93%	166
Remaining Principal Balance:	$120,103,038	3-Months	$2,246,683	7.23%	120
Weighted Average Seasoning:	53	6-Months	$4,630,151	7.42%	124
Weighted Average Interest Rate:	3.814%	12-Months	$10,303,892	8.33%	139
Bond Yield (TIC):	4.257%	Life	$110,864,656	17.90%	298

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,424,343	12.76%	213
Remaining Principal Balance:	$124,465,984	3-Months	$3,052,267	9.27%	155
Weighted Average Seasoning:	52	6-Months	$6,879,995	10.42%	174
Weighted Average Interest Rate:	4.292%	12-Months	$14,575,226	11.19%	186
Bond Yield (TIC):	4.893%	Life	$105,849,030	18.13%	302

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$178,736	4.41%	74
Remaining Principal Balance:	$47,462,858	3-Months	$528,836	4.33%	72
Weighted Average Seasoning:	48	6-Months	$1,223,224	4.92%	82
Weighted Average Interest Rate:	4.243%	12-Months	$3,563,853	6.85%	114
Bond Yield (TIC):	3.362%	Life	$9,516,635	4.22%	87

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$192,275	6.40%	107
Remaining Principal Balance:	$34,795,297	3-Months	$844,953	9.13%	152
Weighted Average Seasoning:	48	6-Months	$1,830,514	9.69%	161
Weighted Average Interest Rate:	4.577%	12-Months	$4,262,589	10.76%	179
Bond Yield (TIC):	3.362%	Life	$10,347,337	5.92%	111

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$758,363	27.46%	458
Remaining Principal Balance:	$27,970,549	3-Months	$1,100,857	14.23%	237
Weighted Average Seasoning:	51	6-Months	$1,488,977	9.77%	163
Weighted Average Interest Rate:	4.953%	12-Months	$2,924,242	9.33%	155
Bond Yield (TIC):	3.362%	Life	$26,091,905	16.56%	276

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$764,805	8.09%	135
Remaining Principal Balance:	$108,455,854	3-Months	$1,107,053	3.97%	66
Weighted Average Seasoning:	37	6-Months	$2,751,776	4.85%	81
Weighted Average Interest Rate:	3.469%	12-Months	$5,835,806	5.03%	84
Bond Yield (TIC):	2.532%	Life	$10,281,068	2.62%	72

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$82,524	4.42%	74
Remaining Principal Balance:	$21,867,947	3-Months	$308,797	5.43%	90
Weighted Average Seasoning:	137	6-Months	$1,260,742	10.47%	174
Weighted Average Interest Rate:	5.647%	12-Months	$2,400,431	9.70%	162
Bond Yield (TIC):	2.532%	Life	$15,895,086	14.69%	245

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$322,570	7.69%	128
Remaining Principal Balance:	$48,213,578	3-Months	$1,580,580	12.02%	200
Weighted Average Seasoning:	65	6-Months	$2,431,099	9.28%	155
Weighted Average Interest Rate:	3.917%	12-Months	$5,690,848	10.38%	173
Bond Yield (TIC):	2.532%	Life	$32,418,433	15.17%	253

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$249,469	5.86%	98
Remaining Principal Balance:	$49,456,574	3-Months	$1,879,682	13.69%	228
Weighted Average Seasoning:	60	6-Months	$3,843,984	13.64%	227
Weighted Average Interest Rate:	5.059%	12-Months	$9,402,969	15.46%	258
Bond Yield (TIC):	4.700%	Life	$232,874,699	20.34%	360

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$14,908,378	3-Months	$428,064	10.58%	176
Weighted Average Seasoning:	62	6-Months	$1,336,201	15.55%	259
Weighted Average Interest Rate:	5.257%	12-Months	$2,011,818	11.68%	195
Bond Yield (TIC):	5.023%	Life	$67,272,263	22.68%	378

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,086,562	9.20%	153
Remaining Principal Balance:	$134,635,593	3-Months	$2,899,557	8.15%	136
Weighted Average Seasoning:	53	6-Months	$6,271,101	8.63%	144
Weighted Average Interest Rate:	4.247%	12-Months	$11,063,947	6.70%	112
Bond Yield (TIC):	3.653%	Life	$39,626,213	8.48%	141

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$986,472	5.65%	94
Remaining Principal Balance:	$203,000,286	3-Months	$2,831,910	5.38%	90
Weighted Average Seasoning:	54	6-Months	$6,587,288	6.14%	102
Weighted Average Interest Rate:	4.786%	12-Months	$12,294,518	6.07%	101
Bond Yield (TIC):	N/A	Life	$606,271,646	17.80%	297

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

02/28/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	78,105,000	140,000,000	**218,105,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	47,255,000	233,235,000	**280,490,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,675,000	-	9,675,000
C0711	1,625,000	-	1,625,000
E021A	21,240,000	-	21,240,000
E061A	3,205,000	-	3,205,000
E0911	2,920,000	-	2,920,000
E0912	3,960,000	-	3,960,000
E11A1	2,520,000	-	2,520,000
GH05A	-	133,235,000	133,235,000
GM12A	2,110,000	-	2,110,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

February 28, 2015

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	52,295,000	63,905,000	41,230,000	55,235,000	48,255,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.01%	0.01%	0.01%	0.05%	0.05%	0.01%	0.10%	0.11%	0.07%	0.01%	0.01%	0.01%	0.97%	0.67%
Avg Rate	1.76%	1.30%	1.29%	1.54%	1.54%	1.31%	0.85%	0.81%	0.80%	0.13%	0.12%	0.16%	0.97%	0.66%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.67%
Min Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.76%	1.28%	1.28%	1.25%	1.25%	1.25%	0.71%	0.71%	0.71%	0.16%	0.16%	0.16%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.29%	0.29%	0.06%	0.13%	0.09%	0.09%	(0.03%)	(0.04%)	0.00%	0.91%	0.62%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.03%	0.03%	0.03%	0.05%	0.05%	0.04%	0.13%	0.14%	0.13%	0.04%	0.03%	0.03%	0.96%	0.66%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	(0.00%)	0.10%	0.10%	0.10%	0.00%	(0.01%)	(0.00%)	0.92%	0.62%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	52,295,000	2.453%	1.155%	1.298%	1.295%	2.593%	(0.140%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	63,905,000	4.143%	1.155%	2.988%	1.290%	4.278%	(0.135%)
E021A[1]	Goldman	AAA/Aa2	06/01/32	41,230,000	2.980%	0.758%	2.222%	1.543%	3.764%	(0.784%)
E021A[2]	Merrill BofA	A+/Aa3	12/01/36	55,235,000	3.448%	1.182%	2.266%	1.543%	3.808%	(0.360%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.180%	2.590%	1.220%	3.810%	(0.040%)
SC02C	JP Morgan	A+/Aa3	07/01/22	48,255,000	4.303%	1.362%	2.941%	1.307%	4.248%	0.055%
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.758%	2.976%	0.826%	3.803%	(0.068%)
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.758%	2.962%	0.799%	3.761%	(0.041%)
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.229%	3.532%	0.131%	3.663%	0.098%
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.229%	3.532%	0.123%	3.655%	0.106%
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.229%	3.511%	0.129%	3.640%	0.100%
			TOTAL	**757,475,000**	**3.659%**	**0.727%**	**2.932%**	**0.800%**	**3.732%**	**(0.073%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
30,396,639	10,878,334	(19,518,305)
44,494,015	13,310,861	(31,183,153)
21,358,567	7,673,782	(13,684,785)
55,287,219	17,460,675	(37,826,544)
6,625,836	2,134,765	(4,491,071)
30,541,624	10,004,856	(20,536,768)
40,106,731	8,634,749	(31,471,982)
26,643,668	5,590,578	(21,053,090)
15,079,582	963,487	(14,116,095)
15,079,582	963,568	(14,116,014)
19,993,844	1,252,991	(18,740,853)
305,607,307	**78,868,647**	**(226,738,660)**

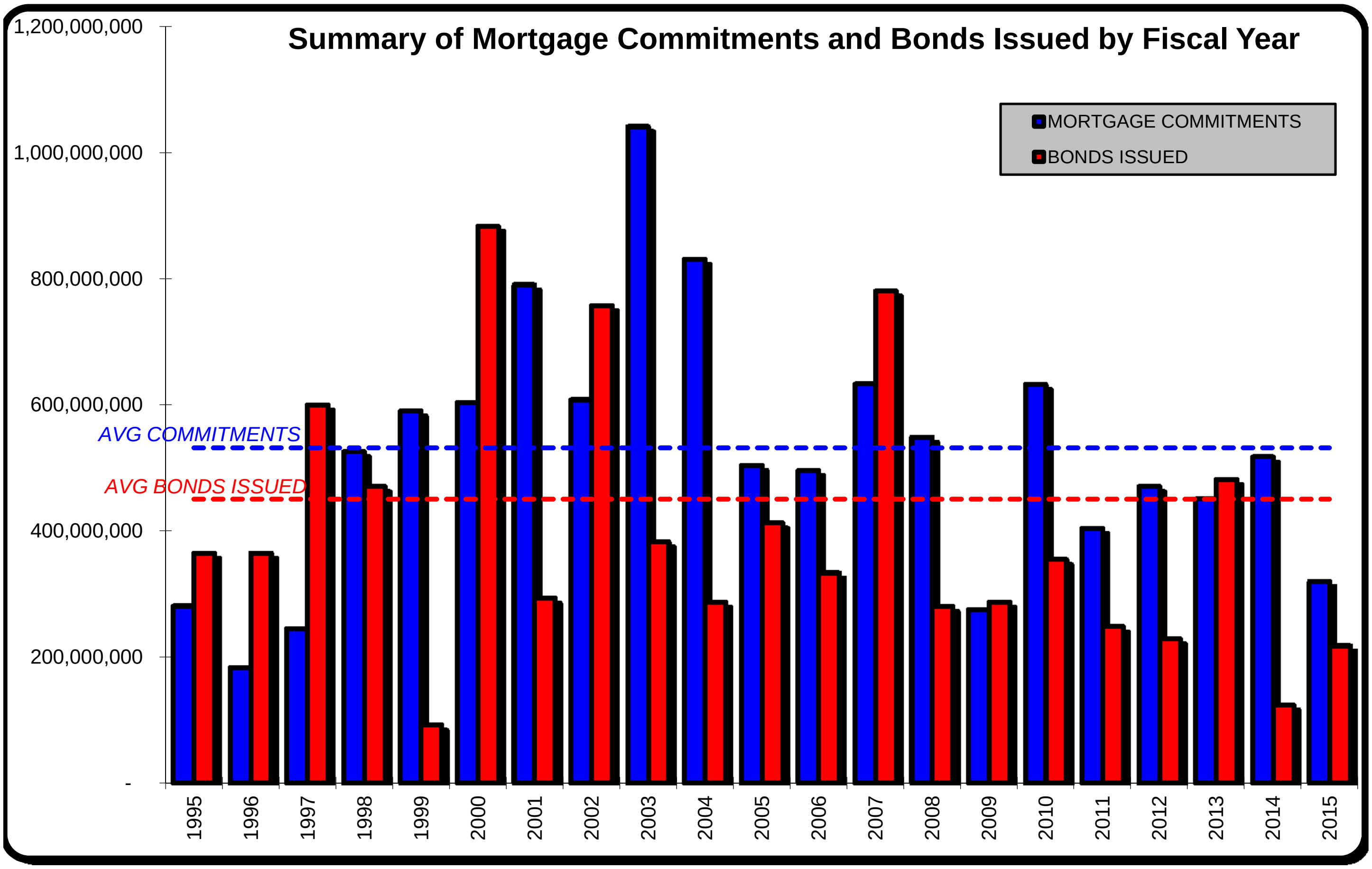
FY 2015 REMARKETING SUMMARY

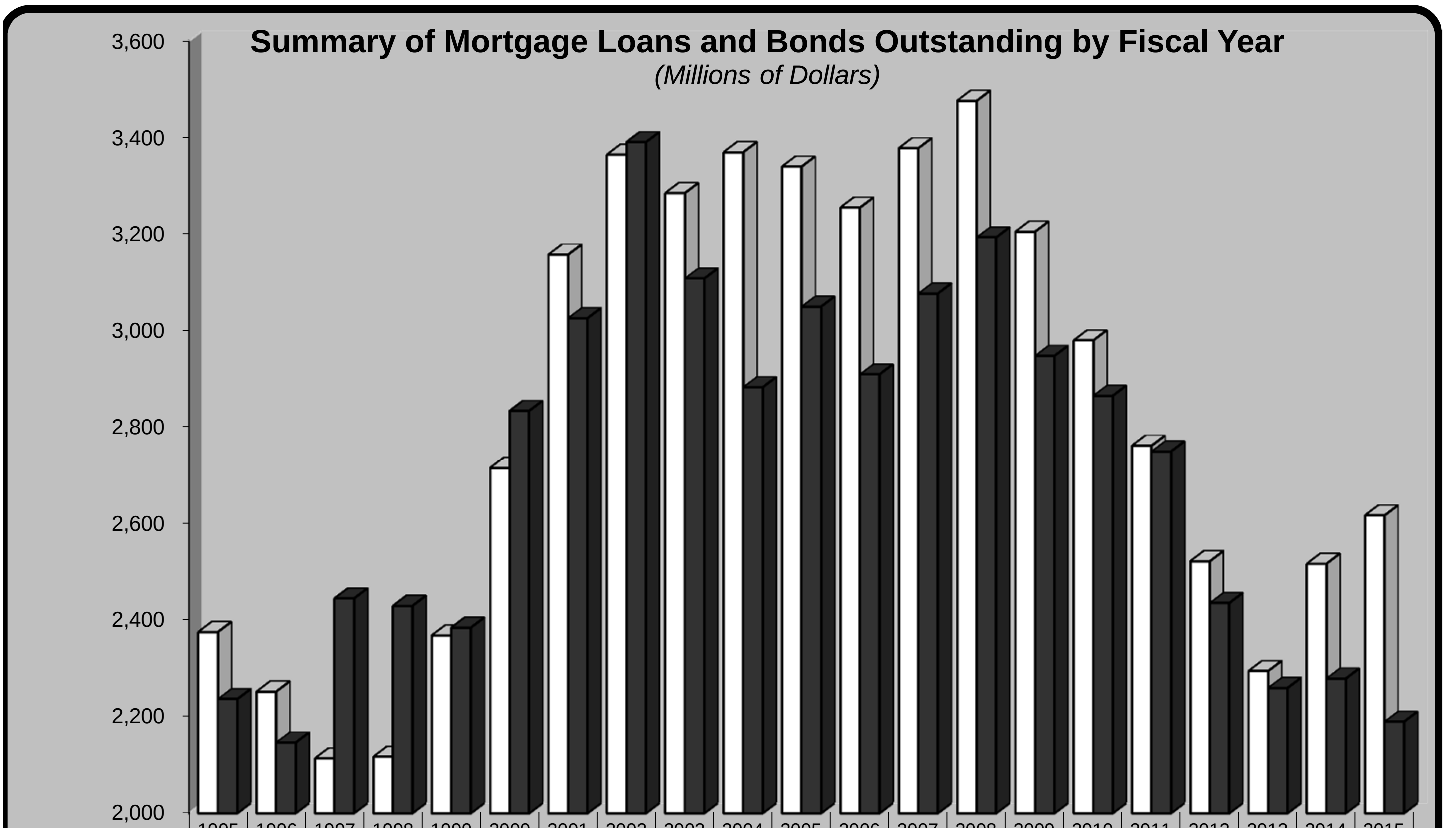
#1 RA FY15		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Wells Fargo	Allocation	27.4%	8.5%	8.5%	10.2%	25.3%	20.1%	100.0%	100.0%	100.0%
0.026%	Max Rate	0.08%	0.06%	0.07%	0.08%	0.18%	0.97%	0.97%	1.00%	1.00%
#1 RA FY14	Min Rate	0.01%	0.01%	0.01%	0.03%	0.01%	0.65%	0.01%	0.01%	0.03%
Goldman	Avg Rate	0.03%	0.03%	0.04%	0.05%	0.14%	0.74%	0.20%	0.16%	0.18%
0.051%	SIFMA Spread	(0.01%)	(0.00%)	0.00%	0.01%	0.10%	0.70%	0.16%	0.10%	0.09%

MONTHLY FLOAT SUMMARY

February 28, 2015	
Total Bonds	**$2,189,340,000**
Total Float	**$947,520,000**
Self-Liquid	**$259,935,000**
Float %	**43.3%**
Hedge %	**79.9%**

ALASKA HOUSING FINANCE CORPORATION





	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,516	2,616
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,279	2,189

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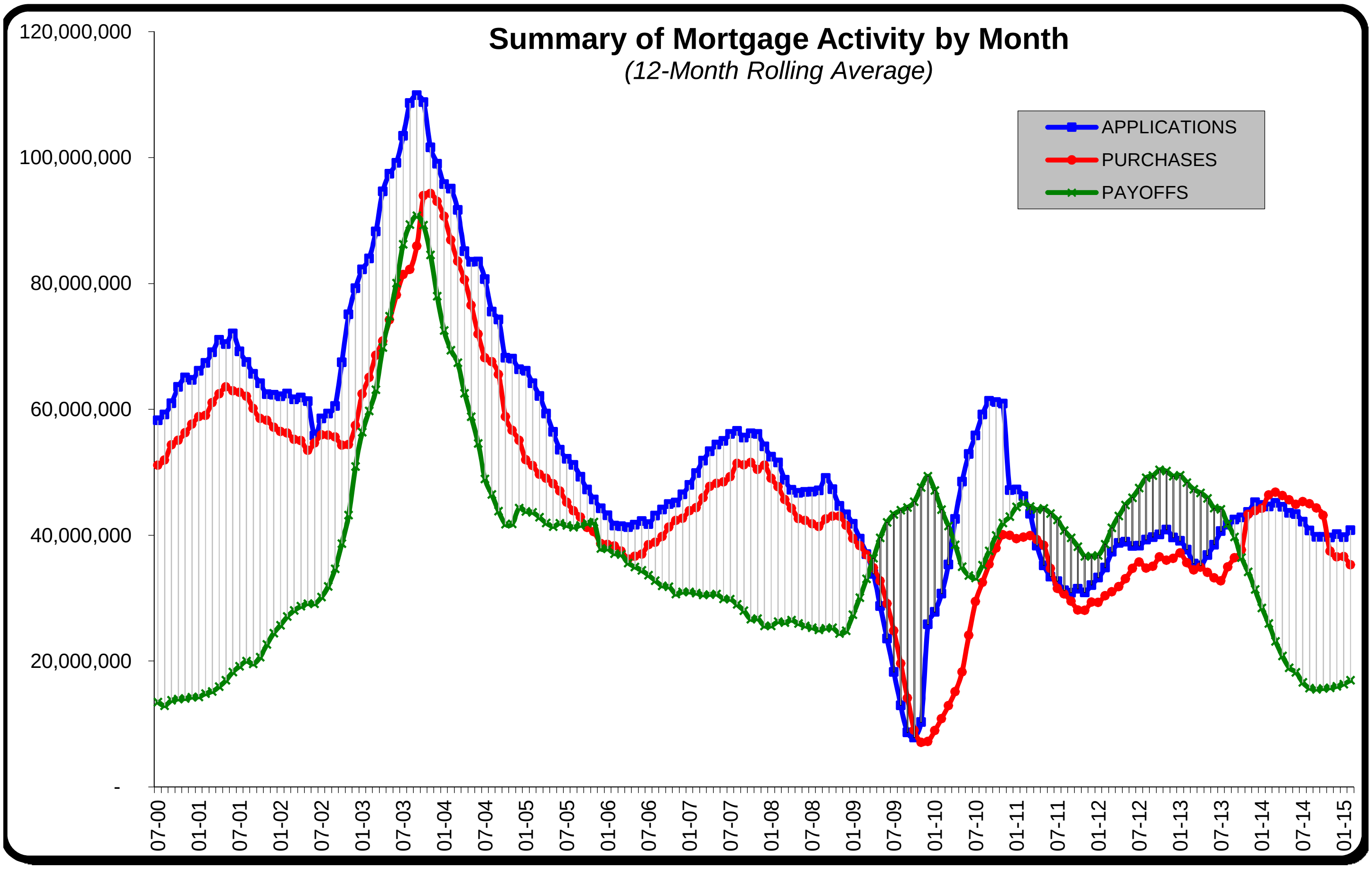
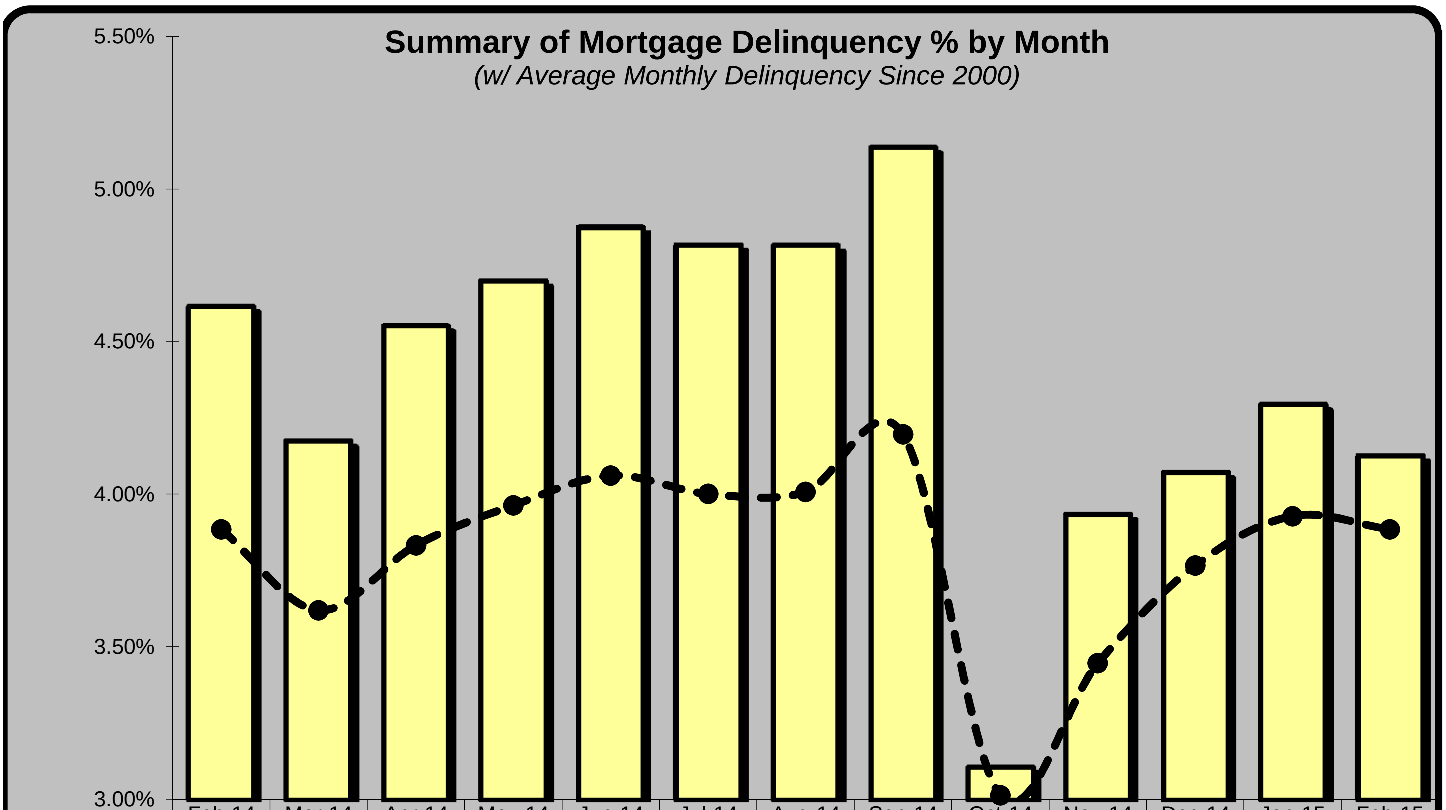
ALASKA HOUSING FINANCE CORPORATION





	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15
DEL	4.61%	4.17%	4.55%	4.70%	4.87%	4.82%	4.81%	5.13%	3.11%	3.93%	4.07%	4.29%	4.13%
AVG	3.88%	3.62%	3.83%	3.96%	4.06%	4.00%	4.01%	4.20%	3.01%	3.45%	3.77%	3.93%	3.88%

ALASKA HOUSING FINANCE CORPORATION