Alaska Housing
FINANCE CORPORATION

DECEMBER 2014

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	As of Fiscal Year End			As of Month End		
	FY 2013	FY 2014	% Change	12/31/13	12/31/14	% Change
Total Mortgage Portfolio	$2,299,455,291	$2,520,778,596	9.6%	$2,450,112,153	$2,594,406,763	5.9%
# of Mortgage Loans	14,641	14,834	1.3%	14,728	14,910	1.2%
Delinquent Loan %	5.49%	4.87%	(11.3%)	5.18%	4.07%	(21.6%)
Mortgage Wghtd Avg Int Rate	5.06%	4.93%	(2.6%)	4.98%	4.85%	(2.4%)
Total Bonds Outstanding	$2,259,115,000	$2,278,545,000	0.9%	$2,191,550,000	$2,195,195,000	0.2%
Variable Bonds %	42%	41%	(2.4%)	42.9%	43.2%	0.6%
Hedged Variable %	84%	84%	0.0%	84.0%	79.9%	(4.8%)
Bond Wghtd Avg Int Rate	3.71%	3.77%	1.6%	3.70%	3.70%	(0.2%)
Mortgage/Bond WAIR Spread	1.35%	1.16%	(14.1%)	1.27%	1.16%	(8.8%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.12	1.18	5.7%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	Through Fiscal Year End			Through Six Months Ending		
	FY 2013	FY 2014	% Change	12/31/13	12/31/14	% Change
Mortgage Applications	$461,804,589	$520,345,834	12.7%	$305,842,461	$267,529,123	(12.5%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	339,601,567	239,554,259	(29.5%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	139,823,610	112,946,894	(19.2%)
Mortgage Foreclosures	11,863,398	14,127,019	19.1%	7,695,627	4,905,518	(36.3%)
Bond Issuances - Housing	195,890,000	0	(100.0%)	0	0	0.0%
Bond Issuances - General	286,125,000	124,400,000	(56.5%)	0	218,105,000	100.0%
Bond Redemptions - Special	599,975,000	54,815,000	(90.9%)	38,270,000	277,190,000	624.3%
Bond Redemptions - Scheduled	$57,790,000	$50,155,000	(13.2%)	$29,295,000	$24,265,000	(17.2%)

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	$125,059	$120,740	(3.5%)	$28,941	$31,402	8.5%
Investment Income	9,088	9,019	(0.8%)	2,364	936	(60.4%)
Externally Funded Programs	168,152	163,739	(2.6%)	34,609	28,705	(17.1%)
Other Revenue	13,026	14,588	12.0%	3,163	4,782	51.2%
Total Revenue	315,325	308,086	(2.3%)	69,077	65,825	(4.7%)
Interest Expenses	94,409	81,184	(14.0%)	19,724	20,940	6.2%
Housing Grants & Subsidies	150,460	149,188	(0.8%)	30,977	26,031	(16.0%)
Operations & Administration	56,663	58,771	3.7%	13,583	14,282	5.1%
Other Expenses	31,688	22,328	(29.5%)	5,177	6,959	34.4%
Total Expenses	333,220	311,471	(6.5%)	69,461	68,212	(1.8%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(384)	(2,387)	(100.0%)
Contributions to the State	10,720	1,380	(87.1%)	3,093	50	(98.4%)
Change in Net Position	(28,615)	(4,765)	83.3%	(3,477)	(2,437)	29.9%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	3,973,875	4,079,227	2.7%
Total Liabilities	2,455,702	2,545,295	3.6%	2,462,679	2,571,756	4.4%
* Net Position	$1,525,528	$1,509,908	(1.0%)	$1,511,196	$1,507,471	(0.2%)

** Reduced beginning FY 2014 Net Position by $10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as assets in FY 2013.*

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2014**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,478,802,171	95.54%
PARTICIPATION LOANS	111,805,568	4.31%
REAL ESTATE OWNED	3,799,024	0.15%
TOTAL PORTFOLIO	**2,594,406,763**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	56,166,874	2.17%
60 DAYS PAST DUE	18,750,741	0.72%
90 DAYS PAST DUE	10,318,333	0.40%
120+ DAYS PAST DUE	20,240,081	0.78%
TOTAL DELINQUENT	**105,476,029**	4.07%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.846%	TAX-EXEMPT FTHB %	29.3%
AVG REMAINING TERM	296	RURAL %	18.1%
AVG LOAN TO VALUE	77	TAXABLE %	19.6%
SINGLE FAMILY %	89.3%	MF/SPECIAL NEEDS %	12.1%
MULTI-FAMILY %	10.7%	TAXABLE FTHB %	13.9%
FHA INSURANCE %	14.8%	TAX-EXEMPT VETS %	5.4%
VA INSURANCE %	8.7%	OTHER PROGRAM %	1.4%
PMI INSURANCE %	16.9%	ANCHORAGE %	39.0%
RD INSURANCE %	6.5%	OTHER CITY %	61.0%
HUD 184 INSURANCE %	6.1%	WELLS FARGO %	46.1%
UNINSURED %	46.9%	OTHER SERVICER %	53.9%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	459,371,034	461,834,449	523,642,662	267,529,123	50,073,371
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,748,170	250,050,230	35,603,728
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	239,554,259	40,501,982
AVG PURCHASE PRICE	268,795	279,784	303,715	275,372	287,706
AVG INTEREST RATE	4.099%	3.762%	4.541%	4.227%	4.099%
AVG BEGINNING TERM	336	341	357	350	348
AVG LOAN TO VALUE	85	85	87	88	86
INSURANCE %	47.9%	43.3%	53.4%	62.9%	59.2%
SINGLE FAMILY%	92.6%	88.3%	86.8%	95.9%	95.8%
ANCHORAGE %	33.2%	40.1%	41.9%	45.4%	44.6%
WELLS FARGO %	46.2%	43.2%	40.8%	41.8%	46.5%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	0.9%	0.0%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	112,946,894	17,612,411
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	4,905,518	362,154

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.846%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,478,802,171	95.5%
PARTICIPATION LOANS	111,805,568	4.3%
REAL ESTATE OWNED	3,799,024	0.1%
TOTAL PORTFOLIO	**2,594,406,763**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	56,166,874	2.17%
60 DAYS PAST DUE	18,750,741	0.72%
90 DAYS PAST DUE	10,318,333	0.40%
120+ DAYS PAST DUE	20,240,081	0.78%
TOTAL DELINQUENT	**105,476,029**	**4.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	759,230,673	29.3%
RURAL	469,030,675	18.1%
TAXABLE	508,949,438	19.6%
TAXABLE FIRST-TIME HOMEBUYER	359,890,026	13.9%
MULTI-FAMILY/SPECIAL NEEDS	314,780,304	12.2%
VETERANS MORTGAGE PROGRAM	141,161,217	5.4%
OTHER LOAN PROGRAM	37,565,407	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,881,185,215	72.6%
MULTI-FAMILY	277,987,357	10.7%
CONDO	278,052,877	10.7%
DUPLEX	122,304,592	4.7%
3-PLEX/4-PLEX	22,504,712	0.9%
OTHER PROPERTY TYPE	8,572,985	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,010,665,492	39.0%
WASILLA/PALMER	317,870,938	12.3%
FAIRBANKS/NORTH POLE	312,191,709	12.1%
JUNEAU/KETCHIKAN	198,580,563	7.7%
KENAI/SOLDOTNA/HOMER	195,967,860	7.6%
EAGLE RIVER/CHUGIAK	120,861,354	4.7%
KODIAK ISLAND	94,019,782	3.6%
OTHER GEOGRAPHIC REGION	340,450,042	13.1%
MORTGAGE INSURANCE		
UNINSURED	1,216,866,467	47.0%
FEDERALLY INSURED - FHA	383,037,200	14.8%
PRIMARY MORTGAGE INSURANCE	437,418,418	16.9%
FEDERALLY INSURED - VA	225,555,303	8.7%
FEDERALLY INSURED - RD	169,835,623	6.6%
FEDERALLY INSURED - HUD 184	157,894,727	6.1%
SELLER SERVICER		
WELLS FARGO	1,197,022,217	46.2%
ALASKA USA	553,385,018	21.4%
OTHER SELLER SERVICER	445,062,562	17.2%
FIRST NATIONAL BANK OF AK	395,137,944	15.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.163%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	173,722,359	97.6%
PARTICIPATION LOANS	543,737	0.3%
REAL ESTATE OWNED	3,799,024	2.1%
TOTAL PORTFOLIO	**178,065,120**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	487,433	0.28%
60 DAYS PAST DUE	150,214	0.09%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**637,647**	**0.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,707,732	42.9%
RURAL	11,510,440	6.6%
TAXABLE	45,163,149	25.9%
TAXABLE FIRST-TIME HOMEBUYER	32,987,318	18.9%
MULTI-FAMILY/SPECIAL NEEDS	4,461,466	2.6%
VETERANS MORTGAGE PROGRAM	4,363,462	2.5%
OTHER LOAN PROGRAM	1,072,528	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,577,043	76.7%
MULTI-FAMILY	4,461,466	2.6%
CONDO	26,709,591	15.3%
DUPLEX	8,117,558	4.7%
3-PLEX/4-PLEX	1,057,791	0.6%
OTHER PROPERTY TYPE	342,648	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	86,648,725	49.7%
WASILLA/PALMER	23,881,021	13.7%
FAIRBANKS/NORTH POLE	15,210,367	8.7%
JUNEAU/KETCHIKAN	12,582,513	7.2%
KENAI/SOLDOTNA/HOMER	10,193,853	5.8%
EAGLE RIVER/CHUGIAK	9,701,260	5.6%
KODIAK ISLAND	4,362,307	2.5%
OTHER GEOGRAPHIC REGION	11,686,049	6.7%
MORTGAGE INSURANCE		
UNINSURED	56,611,741	32.5%
FEDERALLY INSURED - FHA	4,980,446	2.9%
FEDERALLY INSURED - VA	6,995,607	4.0%
PRIMARY MORTGAGE INSURANCE	87,013,128	49.9%
FEDERALLY INSURED - RD	8,119,307	4.7%
FEDERALLY INSURED - HUD 184	10,545,867	6.1%
SELLER SERVICER		
WELLS FARGO	88,425,201	50.7%
ALASKA USA	42,136,083	24.2%
OTHER SELLER SERVICER	26,979,322	15.5%
FIRST NATIONAL BANK OF AK	16,725,490	9.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.846%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,680,064	97.9%
PARTICIPATION LOANS	2,672,070	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**125,352,135**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,079,254	3.25%
60 DAYS PAST DUE	1,356,797	1.08%
90 DAYS PAST DUE	1,034,964	0.83%
120+ DAYS PAST DUE	1,274,154	1.02%
TOTAL DELINQUENT	**7,745,169**	**6.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	94,277,804	75.2%
RURAL	15,461,842	12.3%
TAXABLE	10,752,136	8.6%
TAXABLE FIRST-TIME HOMEBUYER	2,985,627	2.4%
MULTI-FAMILY/SPECIAL NEEDS	1,079,824	0.9%
VETERANS MORTGAGE PROGRAM	166,666	0.1%
OTHER LOAN PROGRAM	628,236	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,424,709	72.1%
MULTI-FAMILY	1,079,824	0.9%
CONDO	27,771,486	22.2%
DUPLEX	5,829,925	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	246,191	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	58,986,802	47.1%
WASILLA/PALMER	18,067,309	14.4%
FAIRBANKS/NORTH POLE	12,388,398	9.9%
JUNEAU/KETCHIKAN	9,193,849	7.3%
KENAI/SOLDOTNA/HOMER	8,072,314	6.4%
EAGLE RIVER/CHUGIAK	4,073,111	3.2%
KODIAK ISLAND	3,383,357	2.7%
OTHER GEOGRAPHIC REGION	11,186,994	8.9%
MORTGAGE INSURANCE		
UNINSURED	41,550,324	33.1%
FEDERALLY INSURED - FHA	40,854,910	32.6%
FEDERALLY INSURED - VA	8,083,397	6.4%
PRIMARY MORTGAGE INSURANCE	14,632,009	11.7%
FEDERALLY INSURED - RD	12,831,476	10.2%
FEDERALLY INSURED - HUD 184	7,400,020	5.9%
SELLER SERVICER		
WELLS FARGO	58,093,413	46.3%
ALASKA USA	31,168,242	24.9%
OTHER SELLER SERVICER	14,864,674	11.9%
FIRST NATIONAL BANK OF AK	21,225,805	16.9%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,770,052	97.4%
PARTICIPATION LOANS	548,868	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**21,318,919**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,712,491	8.03%
60 DAYS PAST DUE	213,919	1.00%
90 DAYS PAST DUE	140,392	0.66%
120+ DAYS PAST DUE	77,974	0.37%
TOTAL DELINQUENT	**2,144,776**	**10.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,318,919	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	13,307,644	62.4%
MULTI-FAMILY	0	0.0%
CONDO	7,396,202	34.7%
DUPLEX	615,074	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,108,361	56.8%
WASILLA/PALMER	3,881,807	18.2%
FAIRBANKS/NORTH POLE	2,288,350	10.7%
JUNEAU/KETCHIKAN	985,802	4.6%
KENAI/SOLDOTNA/HOMER	260,887	1.2%
EAGLE RIVER/CHUGIAK	1,244,670	5.8%
KODIAK ISLAND	254,468	1.2%
OTHER GEOGRAPHIC REGION	294,574	1.4%
MORTGAGE INSURANCE		
UNINSURED	6,706,132	31.5%
FEDERALLY INSURED - FHA	9,022,120	42.3%
FEDERALLY INSURED - VA	2,751,237	12.9%
PRIMARY MORTGAGE INSURANCE	697,883	3.3%
FEDERALLY INSURED - RD	2,141,548	10.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	12,568,162	59.0%
ALASKA USA	6,064,006	28.4%
OTHER SELLER SERVICER	414,547	1.9%
FIRST NATIONAL BANK OF AK	2,272,203	10.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.803%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,197,535	96.1%
PARTICIPATION LOANS	3,248,221	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,445,756**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,693,993	2.03%
60 DAYS PAST DUE	572,612	0.69%
90 DAYS PAST DUE	110,644	0.13%
120+ DAYS PAST DUE	596,644	0.72%
TOTAL DELINQUENT	**2,973,893**	**3.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,989,274	43.1%
RURAL	25,424,757	30.5%
TAXABLE	13,654,933	16.4%
TAXABLE FIRST-TIME HOMEBUYER	6,034,434	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	697,658	0.8%
OTHER LOAN PROGRAM	1,644,700	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,149,638	76.9%
MULTI-FAMILY	0	0.0%
CONDO	13,364,298	16.0%
DUPLEX	4,074,058	4.9%
3-PLEX/4-PLEX	1,321,697	1.6%
OTHER PROPERTY TYPE	536,064	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	31,546,164	37.8%
WASILLA/PALMER	7,703,405	9.2%
FAIRBANKS/NORTH POLE	5,639,657	6.8%
JUNEAU/KETCHIKAN	6,993,939	8.4%
KENAI/SOLDOTNA/HOMER	10,710,708	12.8%
EAGLE RIVER/CHUGIAK	2,204,224	2.6%
KODIAK ISLAND	3,035,209	3.6%
OTHER GEOGRAPHIC REGION	15,612,450	18.7%
MORTGAGE INSURANCE		
UNINSURED	38,806,864	46.5%
FEDERALLY INSURED - FHA	13,187,137	15.8%
FEDERALLY INSURED - VA	4,393,768	5.3%
PRIMARY MORTGAGE INSURANCE	13,934,139	16.7%
FEDERALLY INSURED - RD	8,009,954	9.6%
FEDERALLY INSURED - HUD 184	5,113,894	6.1%
SELLER SERVICER		
WELLS FARGO	43,313,944	51.9%
ALASKA USA	21,342,592	25.6%
OTHER SELLER SERVICER	8,556,837	10.3%
FIRST NATIONAL BANK OF AK	10,232,382	12.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.925%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,696,128	97.7%
PARTICIPATION LOANS	1,934,770	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,630,899**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,558,963	3.06%
60 DAYS PAST DUE	887,163	1.06%
90 DAYS PAST DUE	771,133	0.92%
120+ DAYS PAST DUE	818,470	0.98%
TOTAL DELINQUENT	**5,035,729**	**6.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,202,889	42.1%
RURAL	14,369,659	17.2%
TAXABLE	20,853,120	24.9%
TAXABLE FIRST-TIME HOMEBUYER	11,529,884	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,417,146	1.7%
OTHER LOAN PROGRAM	258,201	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,058,790	81.4%
MULTI-FAMILY	0	0.0%
CONDO	11,315,264	13.5%
DUPLEX	3,684,707	4.4%
3-PLEX/4-PLEX	572,138	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,636,299	42.6%
WASILLA/PALMER	11,787,311	14.1%
FAIRBANKS/NORTH POLE	6,579,495	7.9%
JUNEAU/KETCHIKAN	5,655,169	6.8%
KENAI/SOLDOTNA/HOMER	4,757,595	5.7%
EAGLE RIVER/CHUGIAK	4,307,232	5.2%
KODIAK ISLAND	4,068,015	4.9%
OTHER GEOGRAPHIC REGION	10,839,783	13.0%
MORTGAGE INSURANCE		
UNINSURED	31,825,036	38.1%
FEDERALLY INSURED - FHA	16,517,741	19.8%
FEDERALLY INSURED - VA	5,365,154	6.4%
PRIMARY MORTGAGE INSURANCE	16,289,840	19.5%
FEDERALLY INSURED - RD	7,591,072	9.1%
FEDERALLY INSURED - HUD 184	6,042,057	7.2%
SELLER SERVICER		
WELLS FARGO	46,292,984	55.4%
ALASKA USA	17,359,196	20.8%
OTHER SELLER SERVICER	9,127,796	10.9%
FIRST NATIONAL BANK OF AK	10,850,922	13.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.768%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,201,487	98.5%
PARTICIPATION LOANS	1,616,647	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**107,818,134**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,754,522	2.55%
60 DAYS PAST DUE	1,068,682	0.99%
90 DAYS PAST DUE	651,835	0.60%
120+ DAYS PAST DUE	1,583,325	1.47%
TOTAL DELINQUENT	**6,058,363**	**5.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,949,142	35.2%
RURAL	17,737,092	16.5%
TAXABLE	37,689,663	35.0%
TAXABLE FIRST-TIME HOMEBUYER	12,729,650	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,154,591	1.1%
OTHER LOAN PROGRAM	557,996	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,853,377	79.6%
MULTI-FAMILY	0	0.0%
CONDO	15,165,965	14.1%
DUPLEX	4,965,531	4.6%
3-PLEX/4-PLEX	1,726,603	1.6%
OTHER PROPERTY TYPE	106,658	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	47,315,434	43.9%
WASILLA/PALMER	14,189,937	13.2%
FAIRBANKS/NORTH POLE	9,915,303	9.2%
JUNEAU/KETCHIKAN	9,463,069	8.8%
KENAI/SOLDOTNA/HOMER	6,110,072	5.7%
EAGLE RIVER/CHUGIAK	3,059,568	2.8%
KODIAK ISLAND	3,088,125	2.9%
OTHER GEOGRAPHIC REGION	14,676,626	13.6%
MORTGAGE INSURANCE		
UNINSURED	43,316,372	40.2%
FEDERALLY INSURED - FHA	19,110,504	17.7%
FEDERALLY INSURED - VA	7,777,315	7.2%
PRIMARY MORTGAGE INSURANCE	24,287,832	22.5%
FEDERALLY INSURED - RD	7,047,328	6.5%
FEDERALLY INSURED - HUD 184	6,278,784	5.8%
SELLER SERVICER		
WELLS FARGO	51,658,702	47.9%
ALASKA USA	24,527,379	22.7%
OTHER SELLER SERVICER	15,725,529	14.6%
FIRST NATIONAL BANK OF AK	15,906,523	14.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.937%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,325,897	78.4%
PARTICIPATION LOANS	24,920,844	21.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**115,246,741**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,475,978	2.15%
60 DAYS PAST DUE	1,006,115	0.87%
90 DAYS PAST DUE	390,571	0.34%
120+ DAYS PAST DUE	1,077,471	0.93%
TOTAL DELINQUENT	**4,950,134**	**4.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,662,637	34.4%
RURAL	12,865,852	11.2%
TAXABLE	35,511,437	30.8%
TAXABLE FIRST-TIME HOMEBUYER	21,838,219	18.9%
MULTI-FAMILY/SPECIAL NEEDS	425,316	0.4%
VETERANS MORTGAGE PROGRAM	2,066,594	1.8%
OTHER LOAN PROGRAM	2,876,686	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,834,792	77.1%
MULTI-FAMILY	425,316	0.4%
CONDO	17,932,646	15.6%
DUPLEX	7,742,385	6.7%
3-PLEX/4-PLEX	170,056	0.1%
OTHER PROPERTY TYPE	141,546	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	54,609,496	47.4%
WASILLA/PALMER	15,062,801	13.1%
FAIRBANKS/NORTH POLE	11,183,381	9.7%
JUNEAU/KETCHIKAN	6,982,436	6.1%
KENAI/SOLDOTNA/HOMER	8,612,474	7.5%
EAGLE RIVER/CHUGIAK	5,724,029	5.0%
KODIAK ISLAND	3,255,544	2.8%
OTHER GEOGRAPHIC REGION	9,816,580	8.5%
MORTGAGE INSURANCE		
UNINSURED	42,296,152	36.7%
FEDERALLY INSURED - FHA	19,424,869	16.9%
FEDERALLY INSURED - VA	7,773,546	6.7%
PRIMARY MORTGAGE INSURANCE	27,408,554	23.8%
FEDERALLY INSURED - RD	9,145,527	7.9%
FEDERALLY INSURED - HUD 184	9,198,092	8.0%
SELLER SERVICER		
WELLS FARGO	59,957,870	52.0%
ALASKA USA	26,499,284	23.0%
OTHER SELLER SERVICER	14,745,563	12.8%
FIRST NATIONAL BANK OF AK	14,044,025	12.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,174,435	81.7%
PARTICIPATION LOANS	22,845,440	18.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**125,019,875**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,861,370	3.09%
60 DAYS PAST DUE	478,395	0.38%
90 DAYS PAST DUE	707,930	0.57%
120+ DAYS PAST DUE	917,571	0.73%
TOTAL DELINQUENT	**5,965,267**	**4.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,199,552	33.8%
RURAL	12,920,190	10.3%
TAXABLE	32,805,667	26.2%
TAXABLE FIRST-TIME HOMEBUYER	27,740,401	22.2%
MULTI-FAMILY/SPECIAL NEEDS	117,719	0.1%
VETERANS MORTGAGE PROGRAM	5,744,899	4.6%
OTHER LOAN PROGRAM	3,491,448	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,611,682	78.9%
MULTI-FAMILY	117,719	0.1%
CONDO	18,229,653	14.6%
DUPLEX	6,556,507	5.2%
3-PLEX/4-PLEX	1,198,512	1.0%
OTHER PROPERTY TYPE	305,802	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	54,423,485	43.5%
WASILLA/PALMER	17,743,060	14.2%
FAIRBANKS/NORTH POLE	13,431,302	10.7%
JUNEAU/KETCHIKAN	12,375,816	9.9%
KENAI/SOLDOTNA/HOMER	5,379,275	4.3%
EAGLE RIVER/CHUGIAK	6,947,735	5.6%
KODIAK ISLAND	2,740,865	2.2%
OTHER GEOGRAPHIC REGION	11,978,338	9.6%
MORTGAGE INSURANCE		
UNINSURED	39,068,344	31.2%
FEDERALLY INSURED - FHA	28,336,395	22.7%
FEDERALLY INSURED - VA	10,956,048	8.8%
PRIMARY MORTGAGE INSURANCE	29,143,334	23.3%
FEDERALLY INSURED - RD	7,837,505	6.3%
FEDERALLY INSURED - HUD 184	9,678,249	7.7%
SELLER SERVICER		
WELLS FARGO	64,814,336	51.8%
ALASKA USA	25,995,852	20.8%
OTHER SELLER SERVICER	17,548,072	14.0%
FIRST NATIONAL BANK OF AK	16,661,615	13.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.367%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,735,091	85.9%
PARTICIPATION LOANS	18,237,368	14.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**128,972,459**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,182,883	3.24%
60 DAYS PAST DUE	929,083	0.72%
90 DAYS PAST DUE	886,157	0.69%
120+ DAYS PAST DUE	1,307,284	1.01%
TOTAL DELINQUENT	**7,305,407**	**5.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,452,326	50.7%
RURAL	14,918,556	11.6%
TAXABLE	19,435,588	15.1%
TAXABLE FIRST-TIME HOMEBUYER	25,894,654	20.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,069,182	1.6%
OTHER LOAN PROGRAM	1,202,153	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,704,318	76.5%
MULTI-FAMILY	0	0.0%
CONDO	22,746,910	17.6%
DUPLEX	5,447,737	4.2%
3-PLEX/4-PLEX	1,015,966	0.8%
OTHER PROPERTY TYPE	1,057,528	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	46,289,726	35.9%
WASILLA/PALMER	20,976,173	16.3%
FAIRBANKS/NORTH POLE	17,081,271	13.2%
JUNEAU/KETCHIKAN	10,689,678	8.3%
KENAI/SOLDOTNA/HOMER	10,775,012	8.4%
EAGLE RIVER/CHUGIAK	5,146,687	4.0%
KODIAK ISLAND	3,669,508	2.8%
OTHER GEOGRAPHIC REGION	14,344,403	11.1%
MORTGAGE INSURANCE		
UNINSURED	41,910,129	32.5%
FEDERALLY INSURED - FHA	29,030,530	22.5%
FEDERALLY INSURED - VA	7,876,766	6.1%
PRIMARY MORTGAGE INSURANCE	21,248,815	16.5%
FEDERALLY INSURED - RD	17,048,700	13.2%
FEDERALLY INSURED - HUD 184	11,857,518	9.2%
SELLER SERVICER		
WELLS FARGO	61,481,370	47.7%
ALASKA USA	37,188,185	28.8%
OTHER SELLER SERVICER	18,370,320	14.2%
FIRST NATIONAL BANK OF AK	11,932,584	9.3%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.613%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	117,000,183	98.6%
PARTICIPATION LOANS	1,604,072	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**118,604,255**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,315,181	2.80%
60 DAYS PAST DUE	1,039,557	0.88%
90 DAYS PAST DUE	757,807	0.64%
120+ DAYS PAST DUE	448,077	0.38%
TOTAL DELINQUENT	**5,560,623**	**4.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,107,068	74.3%
RURAL	12,752,528	10.8%
TAXABLE	10,291,819	8.7%
TAXABLE FIRST-TIME HOMEBUYER	7,290,518	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	162,322	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,292,795	79.5%
MULTI-FAMILY	0	0.0%
CONDO	18,638,622	15.7%
DUPLEX	4,950,301	4.2%
3-PLEX/4-PLEX	470,235	0.4%
OTHER PROPERTY TYPE	252,303	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,258,459	39.0%
WASILLA/PALMER	20,583,677	17.4%
FAIRBANKS/NORTH POLE	14,736,959	12.4%
JUNEAU/KETCHIKAN	8,705,444	7.3%
KENAI/SOLDOTNA/HOMER	7,472,208	6.3%
EAGLE RIVER/CHUGIAK	3,772,321	3.2%
KODIAK ISLAND	3,485,832	2.9%
OTHER GEOGRAPHIC REGION	13,589,356	11.5%
MORTGAGE INSURANCE		
UNINSURED	31,673,483	26.7%
FEDERALLY INSURED - FHA	38,147,675	32.2%
FEDERALLY INSURED - VA	6,535,037	5.5%
PRIMARY MORTGAGE INSURANCE	9,031,736	7.6%
FEDERALLY INSURED - RD	20,110,265	17.0%
FEDERALLY INSURED - HUD 184	13,106,059	11.1%
SELLER SERVICER		
WELLS FARGO	64,014,439	54.0%
ALASKA USA	33,144,933	27.9%
OTHER SELLER SERVICER	13,262,102	11.2%
FIRST NATIONAL BANK OF AK	8,182,781	6.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	186,101,583	91.9%
PARTICIPATION LOANS	16,384,873	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**202,486,456**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,549,708	2.25%
60 DAYS PAST DUE	2,582,451	1.28%
90 DAYS PAST DUE	1,041,814	0.51%
120+ DAYS PAST DUE	1,425,527	0.70%
TOTAL DELINQUENT	**9,599,500**	**4.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	140,550,419	69.4%
RURAL	31,233,856	15.4%
TAXABLE	16,245,625	8.0%
TAXABLE FIRST-TIME HOMEBUYER	13,216,591	6.5%
MULTI-FAMILY/SPECIAL NEEDS	464,197	0.2%
VETERANS MORTGAGE PROGRAM	276,242	0.1%
OTHER LOAN PROGRAM	499,526	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	163,560,251	80.8%
MULTI-FAMILY	0	0.0%
CONDO	29,857,551	14.7%
DUPLEX	7,994,113	3.9%
3-PLEX/4-PLEX	354,111	0.2%
OTHER PROPERTY TYPE	720,430	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	78,299,299	38.7%
WASILLA/PALMER	33,569,268	16.6%
FAIRBANKS/NORTH POLE	18,301,881	9.0%
JUNEAU/KETCHIKAN	16,061,536	7.9%
KENAI/SOLDOTNA/HOMER	16,969,279	8.4%
EAGLE RIVER/CHUGIAK	5,824,853	2.9%
KODIAK ISLAND	10,442,914	5.2%
OTHER GEOGRAPHIC REGION	23,017,428	11.4%
MORTGAGE INSURANCE		
UNINSURED	74,205,428	36.6%
FEDERALLY INSURED - FHA	43,988,240	21.7%
FEDERALLY INSURED - VA	13,462,111	6.6%
PRIMARY MORTGAGE INSURANCE	21,152,632	10.4%
FEDERALLY INSURED - RD	30,500,461	15.1%
FEDERALLY INSURED - HUD 184	19,177,585	9.5%
SELLER SERVICER		
WELLS FARGO	102,540,886	50.6%
ALASKA USA	56,546,722	27.9%
OTHER SELLER SERVICER	24,024,479	11.9%
FIRST NATIONAL BANK OF AK	19,374,370	9.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.506%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,137,326	99.5%
PARTICIPATION LOANS	368,743	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,506,069**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,240,414	3.27%
60 DAYS PAST DUE	673,451	0.98%
90 DAYS PAST DUE	465,019	0.68%
120+ DAYS PAST DUE	1,725,289	2.52%
TOTAL DELINQUENT	**5,104,174**	**7.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	348,069	0.5%
RURAL	4,627,621	6.8%
TAXABLE	6,740,785	9.8%
TAXABLE FIRST-TIME HOMEBUYER	4,884,735	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	51,904,859	75.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,801,074	88.8%
MULTI-FAMILY	0	0.0%
CONDO	4,313,734	6.3%
DUPLEX	1,834,585	2.7%
3-PLEX/4-PLEX	1,492,612	2.2%
OTHER PROPERTY TYPE	64,064	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	12,945,090	18.9%
WASILLA/PALMER	12,909,219	18.8%
FAIRBANKS/NORTH POLE	21,758,032	31.8%
JUNEAU/KETCHIKAN	2,273,886	3.3%
KENAI/SOLDOTNA/HOMER	2,198,087	3.2%
EAGLE RIVER/CHUGIAK	10,157,671	14.8%
KODIAK ISLAND	1,871,383	2.7%
OTHER GEOGRAPHIC REGION	4,392,700	6.4%
MORTGAGE INSURANCE		
UNINSURED	12,491,308	18.2%
FEDERALLY INSURED - FHA	3,682,016	5.4%
FEDERALLY INSURED - VA	45,450,730	66.3%
PRIMARY MORTGAGE INSURANCE	3,671,830	5.4%
FEDERALLY INSURED - RD	1,079,047	1.6%
FEDERALLY INSURED - HUD 184	2,131,138	3.1%
SELLER SERVICER		
WELLS FARGO	31,959,287	46.7%
ALASKA USA	20,576,064	30.0%
OTHER SELLER SERVICER	10,387,818	15.2%
FIRST NATIONAL BANK OF AK	5,582,900	8.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.792%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,001,345	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**20,001,345**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,138,548	5.69%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	489,425	2.45%
TOTAL DELINQUENT	**1,627,974**	**8.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	941,289	4.7%
RURAL	847,209	4.2%
TAXABLE	1,922,606	9.6%
TAXABLE FIRST-TIME HOMEBUYER	1,333,307	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,956,934	74.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,614,321	88.1%
MULTI-FAMILY	0	0.0%
CONDO	1,642,544	8.2%
DUPLEX	506,673	2.5%
3-PLEX/4-PLEX	185,453	0.9%
OTHER PROPERTY TYPE	52,354	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	4,093,777	20.5%
WASILLA/PALMER	4,176,721	20.9%
FAIRBANKS/NORTH POLE	5,015,509	25.1%
JUNEAU/KETCHIKAN	805,841	4.0%
KENAI/SOLDOTNA/HOMER	576,192	2.9%
EAGLE RIVER/CHUGIAK	2,731,120	13.7%
KODIAK ISLAND	884,968	4.4%
OTHER GEOGRAPHIC REGION	1,717,215	8.6%
MORTGAGE INSURANCE		
UNINSURED	3,044,031	15.2%
FEDERALLY INSURED - FHA	1,223,561	6.1%
FEDERALLY INSURED - VA	13,648,732	68.2%
PRIMARY MORTGAGE INSURANCE	842,684	4.2%
FEDERALLY INSURED - RD	60,154	0.3%
FEDERALLY INSURED - HUD 184	1,182,184	5.9%
SELLER SERVICER		
WELLS FARGO	9,287,865	46.4%
ALASKA USA	5,781,894	28.9%
OTHER SELLER SERVICER	2,203,533	11.0%
FIRST NATIONAL BANK OF AK	2,728,054	13.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.069%
Weighted Average Remaining Term	192
Weighted Average Loan To Value	97

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,556,733	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,556,733**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	407,577	1.53%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**407,577**	**1.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,556,733	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,270,595	8.5%
MULTI-FAMILY	23,371,040	88.0%
CONDO	179,276	0.7%
DUPLEX	735,823	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,054,534	64.2%
WASILLA/PALMER	3,946,762	14.9%
FAIRBANKS/NORTH POLE	315,659	1.2%
JUNEAU/KETCHIKAN	2,368,736	8.9%
KENAI/SOLDOTNA/HOMER	1,308,787	4.9%
EAGLE RIVER/CHUGIAK	1,362,407	5.1%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	199,849	0.8%
MORTGAGE INSURANCE		
UNINSURED	26,556,733	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,509,818	69.7%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	5,220,468	19.7%
FIRST NATIONAL BANK OF AK	2,826,448	10.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.255%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	133,717,902	97.3%
PARTICIPATION LOANS	3,663,216	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**137,381,118**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,595,278	1.89%
60 DAYS PAST DUE	1,475,754	1.07%
90 DAYS PAST DUE	165,940	0.12%
120+ DAYS PAST DUE	571,732	0.42%
TOTAL DELINQUENT	**4,808,704**	**3.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,469,196	2.5%
RURAL	33,662,031	24.5%
TAXABLE	56,116,453	40.8%
TAXABLE FIRST-TIME HOMEBUYER	37,691,046	27.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,827,977	1.3%
OTHER LOAN PROGRAM	4,614,416	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,301,831	85.4%
MULTI-FAMILY	0	0.0%
CONDO	9,111,409	6.6%
DUPLEX	10,016,443	7.3%
3-PLEX/4-PLEX	872,552	0.6%
OTHER PROPERTY TYPE	78,884	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	42,832,441	31.2%
WASILLA/PALMER	14,199,996	10.3%
FAIRBANKS/NORTH POLE	12,685,998	9.2%
JUNEAU/KETCHIKAN	16,468,352	12.0%
KENAI/SOLDOTNA/HOMER	11,824,760	8.6%
EAGLE RIVER/CHUGIAK	10,087,700	7.3%
KODIAK ISLAND	6,366,369	4.6%
OTHER GEOGRAPHIC REGION	22,915,502	16.7%
MORTGAGE INSURANCE		
UNINSURED	64,595,751	47.0%
FEDERALLY INSURED - FHA	18,527,163	13.5%
FEDERALLY INSURED - VA	7,865,094	5.7%
PRIMARY MORTGAGE INSURANCE	28,890,429	21.0%
FEDERALLY INSURED - RD	5,029,922	3.7%
FEDERALLY INSURED - HUD 184	12,472,759	9.1%
SELLER SERVICER		
WELLS FARGO	64,786,401	47.2%
ALASKA USA	25,787,559	18.8%
OTHER SELLER SERVICER	27,603,213	20.1%
FIRST NATIONAL BANK OF AK	19,203,945	14.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.793%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	204,430,363	98.5%
PARTICIPATION LOANS	3,198,792	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**207,629,155**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,827,554	0.88%
60 DAYS PAST DUE	927,932	0.45%
90 DAYS PAST DUE	655,821	0.32%
120+ DAYS PAST DUE	574,749	0.28%
TOTAL DELINQUENT	**3,986,055**	**1.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,751,827	5.7%
RURAL	53,886,851	26.0%
TAXABLE	65,932,410	31.8%
TAXABLE FIRST-TIME HOMEBUYER	60,172,685	29.0%
MULTI-FAMILY/SPECIAL NEEDS	4,293,984	2.1%
VETERANS MORTGAGE PROGRAM	6,548,904	3.2%
OTHER LOAN PROGRAM	5,042,493	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	170,789,215	82.3%
MULTI-FAMILY	4,150,192	2.0%
CONDO	16,366,501	7.9%
DUPLEX	13,239,861	6.4%
3-PLEX/4-PLEX	2,734,984	1.3%
OTHER PROPERTY TYPE	348,401	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	74,502,277	35.9%
WASILLA/PALMER	18,971,029	9.1%
FAIRBANKS/NORTH POLE	23,557,130	11.3%
JUNEAU/KETCHIKAN	19,901,501	9.6%
KENAI/SOLDOTNA/HOMER	18,938,914	9.1%
EAGLE RIVER/CHUGIAK	8,035,943	3.9%
KODIAK ISLAND	7,421,751	3.6%
OTHER GEOGRAPHIC REGION	36,300,611	17.5%
MORTGAGE INSURANCE		
UNINSURED	94,015,737	45.3%
FEDERALLY INSURED - FHA	23,791,087	11.5%
FEDERALLY INSURED - VA	13,876,795	6.7%
PRIMARY MORTGAGE INSURANCE	56,109,714	27.0%
FEDERALLY INSURED - RD	6,136,037	3.0%
FEDERALLY INSURED - HUD 184	13,699,784	6.6%
SELLER SERVICER		
WELLS FARGO	92,135,340	44.4%
ALASKA USA	41,244,418	19.9%
OTHER SELLER SERVICER	42,030,480	20.2%
FIRST NATIONAL BANK OF AK	32,218,916	15.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,039,930	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**50,039,930**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	979,779	1.96%
60 DAYS PAST DUE	461,455	0.92%
90 DAYS PAST DUE	278,262	0.56%
120+ DAYS PAST DUE	574,613	1.15%
TOTAL DELINQUENT	**2,294,108**	**4.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,182,481	20.3%
RURAL	17,698,207	35.4%
TAXABLE	7,138,660	14.3%
TAXABLE FIRST-TIME HOMEBUYER	7,073,145	14.1%
MULTI-FAMILY/SPECIAL NEEDS	6,379,348	12.7%
VETERANS MORTGAGE PROGRAM	1,568,089	3.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,335,565	76.6%
MULTI-FAMILY	6,379,348	12.7%
CONDO	2,892,235	5.8%
DUPLEX	1,999,677	4.0%
3-PLEX/4-PLEX	287,926	0.6%
OTHER PROPERTY TYPE	145,179	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	15,010,108	30.0%
WASILLA/PALMER	7,677,423	15.3%
FAIRBANKS/NORTH POLE	3,539,392	7.1%
JUNEAU/KETCHIKAN	1,881,096	3.8%
KENAI/SOLDOTNA/HOMER	6,851,906	13.7%
EAGLE RIVER/CHUGIAK	876,162	1.8%
KODIAK ISLAND	3,115,938	6.2%
OTHER GEOGRAPHIC REGION	11,087,903	22.2%
MORTGAGE INSURANCE		
UNINSURED	30,224,902	60.4%
FEDERALLY INSURED - FHA	8,328,636	16.6%
FEDERALLY INSURED - VA	3,853,294	7.7%
PRIMARY MORTGAGE INSURANCE	4,110,823	8.2%
FEDERALLY INSURED - RD	2,958,265	5.9%
FEDERALLY INSURED - HUD 184	564,009	1.1%
SELLER SERVICER		
WELLS FARGO	22,224,444	44.4%
ALASKA USA	12,443,214	24.9%
OTHER SELLER SERVICER	6,243,838	12.5%
FIRST NATIONAL BANK OF AK	9,128,434	18.2%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.354%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,601,310	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**91,601,310**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,225,365	1.34%
60 DAYS PAST DUE	1,212,983	1.32%
90 DAYS PAST DUE	326,050	0.36%
120+ DAYS PAST DUE	1,312,644	1.43%
TOTAL DELINQUENT	**4,077,042**	**4.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,951,640	8.7%
RURAL	26,572,274	29.0%
TAXABLE	18,931,598	20.7%
TAXABLE FIRST-TIME HOMEBUYER	12,827,264	14.0%
MULTI-FAMILY/SPECIAL NEEDS	13,611,542	14.9%
VETERANS MORTGAGE PROGRAM	9,820,382	10.7%
OTHER LOAN PROGRAM	1,886,610	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,899,245	70.8%
MULTI-FAMILY	12,993,182	14.2%
CONDO	5,162,393	5.6%
DUPLEX	5,437,731	5.9%
3-PLEX/4-PLEX	1,191,363	1.3%
OTHER PROPERTY TYPE	1,917,396	2.1%
GEOGRAPHIC REGION		
ANCHORAGE	29,976,272	32.7%
WASILLA/PALMER	10,600,346	11.6%
FAIRBANKS/NORTH POLE	8,013,581	8.7%
JUNEAU/KETCHIKAN	8,089,131	8.8%
KENAI/SOLDOTNA/HOMER	8,340,894	9.1%
EAGLE RIVER/CHUGIAK	5,259,329	5.7%
KODIAK ISLAND	4,661,253	5.1%
OTHER GEOGRAPHIC REGION	16,660,504	18.2%
MORTGAGE INSURANCE		
UNINSURED	54,159,146	59.1%
FEDERALLY INSURED - FHA	8,742,803	9.5%
FEDERALLY INSURED - VA	8,681,181	9.5%
PRIMARY MORTGAGE INSURANCE	12,713,147	13.9%
FEDERALLY INSURED - RD	3,884,966	4.2%
FEDERALLY INSURED - HUD 184	3,420,067	3.7%
SELLER SERVICER		
WELLS FARGO	40,820,876	44.6%
ALASKA USA	17,453,142	19.1%
OTHER SELLER SERVICER	15,148,176	16.5%
FIRST NATIONAL BANK OF AK	18,179,115	19.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.209%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,149,509	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,149,509**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	905,236	1.88%
60 DAYS PAST DUE	275,760	0.57%
90 DAYS PAST DUE	160,956	0.33%
120+ DAYS PAST DUE	377,474	0.78%
TOTAL DELINQUENT	**1,719,426**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	193,518	0.4%
RURAL	15,261,571	31.7%
TAXABLE	6,224,036	12.9%
TAXABLE FIRST-TIME HOMEBUYER	8,238,554	17.1%
MULTI-FAMILY/SPECIAL NEEDS	15,568,383	32.3%
VETERANS MORTGAGE PROGRAM	2,663,446	5.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,887,450	62.1%
MULTI-FAMILY	14,297,658	29.7%
CONDO	982,408	2.0%
DUPLEX	2,896,974	6.0%
3-PLEX/4-PLEX	85,018	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,480,210	46.7%
WASILLA/PALMER	2,772,257	5.8%
FAIRBANKS/NORTH POLE	2,901,407	6.0%
JUNEAU/KETCHIKAN	2,601,382	5.4%
KENAI/SOLDOTNA/HOMER	3,354,419	7.0%
EAGLE RIVER/CHUGIAK	1,722,733	3.6%
KODIAK ISLAND	3,362,757	7.0%
OTHER GEOGRAPHIC REGION	8,954,345	18.6%
MORTGAGE INSURANCE		
UNINSURED	31,396,560	65.2%
FEDERALLY INSURED - FHA	5,455,037	11.3%
FEDERALLY INSURED - VA	4,443,707	9.2%
PRIMARY MORTGAGE INSURANCE	3,825,134	7.9%
FEDERALLY INSURED - RD	1,374,172	2.9%
FEDERALLY INSURED - HUD 184	1,654,899	3.4%
SELLER SERVICER		
WELLS FARGO	18,273,463	38.0%
ALASKA USA	10,798,096	22.4%
OTHER SELLER SERVICER	6,182,912	12.8%
FIRST NATIONAL BANK OF AK	12,895,038	26.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.602%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,432,934	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**78,432,934**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,121,036	2.70%
60 DAYS PAST DUE	581,700	0.74%
90 DAYS PAST DUE	434,732	0.55%
120+ DAYS PAST DUE	659,011	0.84%
TOTAL DELINQUENT	**3,796,479**	**4.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,605,162	40.3%
RURAL	12,491,984	15.9%
TAXABLE	11,531,199	14.7%
TAXABLE FIRST-TIME HOMEBUYER	6,909,324	8.8%
MULTI-FAMILY/SPECIAL NEEDS	2,547,580	3.2%
VETERANS MORTGAGE PROGRAM	9,476,439	12.1%
OTHER LOAN PROGRAM	3,871,245	4.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,498,867	78.4%
MULTI-FAMILY	1,964,175	2.5%
CONDO	10,755,888	13.7%
DUPLEX	3,486,897	4.4%
3-PLEX/4-PLEX	322,128	0.4%
OTHER PROPERTY TYPE	404,979	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	33,622,092	42.9%
WASILLA/PALMER	9,520,440	12.1%
FAIRBANKS/NORTH POLE	9,077,449	11.6%
JUNEAU/KETCHIKAN	5,179,272	6.6%
KENAI/SOLDOTNA/HOMER	6,341,194	8.1%
EAGLE RIVER/CHUGIAK	3,353,304	4.3%
KODIAK ISLAND	2,144,486	2.7%
OTHER GEOGRAPHIC REGION	9,194,696	11.7%
MORTGAGE INSURANCE		
UNINSURED	33,768,567	43.1%
FEDERALLY INSURED - FHA	19,388,674	24.7%
FEDERALLY INSURED - VA	10,008,576	12.8%
PRIMARY MORTGAGE INSURANCE	8,731,523	11.1%
FEDERALLY INSURED - RD	4,911,670	6.3%
FEDERALLY INSURED - HUD 184	1,623,924	2.1%
SELLER SERVICER		
WELLS FARGO	40,430,744	51.5%
ALASKA USA	15,325,268	19.5%
OTHER SELLER SERVICER	11,134,007	14.2%
FIRST NATIONAL BANK OF AK	11,542,914	14.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.662%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,518,101	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,518,101**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,694,943	2.88%
60 DAYS PAST DUE	327,494	0.35%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,022,437**	**3.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	8,425,026	9.0%
TAXABLE	10,519,495	11.2%
TAXABLE FIRST-TIME HOMEBUYER	7,849,276	8.4%
MULTI-FAMILY/SPECIAL NEEDS	63,103,121	67.5%
VETERANS MORTGAGE PROGRAM	2,546,871	2.7%
OTHER LOAN PROGRAM	1,074,312	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,845,642	36.2%
MULTI-FAMILY	54,478,647	58.3%
CONDO	1,128,269	1.2%
DUPLEX	3,394,144	3.6%
3-PLEX/4-PLEX	671,399	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,098,189	42.9%
WASILLA/PALMER	10,901,922	11.7%
FAIRBANKS/NORTH POLE	10,461,743	11.2%
JUNEAU/KETCHIKAN	8,789,982	9.4%
KENAI/SOLDOTNA/HOMER	6,462,191	6.9%
EAGLE RIVER/CHUGIAK	1,977,685	2.1%
KODIAK ISLAND	2,744,038	2.9%
OTHER GEOGRAPHIC REGION	12,082,351	12.9%
MORTGAGE INSURANCE		
UNINSURED	78,642,191	84.1%
FEDERALLY INSURED - FHA	1,921,681	2.1%
FEDERALLY INSURED - VA	3,559,695	3.8%
PRIMARY MORTGAGE INSURANCE	7,615,797	8.1%
FEDERALLY INSURED - RD	662,212	0.7%
FEDERALLY INSURED - HUD 184	1,116,524	1.2%
SELLER SERVICER		
WELLS FARGO	31,406,834	33.6%
ALASKA USA	13,615,852	14.6%
OTHER SELLER SERVICER	22,936,605	24.5%
FIRST NATIONAL BANK OF AK	25,558,811	27.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.434%
Weighted Average Remaining Term	385
Weighted Average Loan To Value	49

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,715,100	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**140,715,100**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,990,751	1.41%
60 DAYS PAST DUE	66,734	0.05%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	419,539	0.30%
TOTAL DELINQUENT	**2,477,024**	**1.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	168,310	0.1%
RURAL	10,226,789	7.3%
TAXABLE	9,411,158	6.7%
TAXABLE FIRST-TIME HOMEBUYER	7,903,670	5.6%
MULTI-FAMILY/SPECIAL NEEDS	109,496,812	77.8%
VETERANS MORTGAGE PROGRAM	2,885,147	2.1%
OTHER LOAN PROGRAM	623,215	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,183,578	25.7%
MULTI-FAMILY	97,021,538	68.9%
CONDO	3,365,241	2.4%
DUPLEX	2,535,637	1.8%
3-PLEX/4-PLEX	1,437,019	1.0%
OTHER PROPERTY TYPE	172,088	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	51,016,568	36.3%
WASILLA/PALMER	8,166,837	5.8%
FAIRBANKS/NORTH POLE	56,561,272	40.2%
JUNEAU/KETCHIKAN	5,561,302	4.0%
KENAI/SOLDOTNA/HOMER	5,979,701	4.2%
EAGLE RIVER/CHUGIAK	6,648,442	4.7%
KODIAK ISLAND	1,281,632	0.9%
OTHER GEOGRAPHIC REGION	5,499,347	3.9%
MORTGAGE INSURANCE		
UNINSURED	125,750,951	89.4%
FEDERALLY INSURED - FHA	1,050,985	0.7%
FEDERALLY INSURED - VA	2,513,665	1.8%
PRIMARY MORTGAGE INSURANCE	8,343,751	5.9%
FEDERALLY INSURED - RD	1,004,829	0.7%
FEDERALLY INSURED - HUD 184	2,050,919	1.5%
SELLER SERVICER		
WELLS FARGO	26,566,884	18.9%
ALASKA USA	7,326,175	5.2%
OTHER SELLER SERVICER	66,578,840	47.3%
FIRST NATIONAL BANK OF AK	40,243,201	28.6%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.097%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,352,552	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,352,552**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,948,820	2.02%
60 DAYS PAST DUE	513,130	0.53%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,934,570	3.05%
TOTAL DELINQUENT	**5,396,520**	**5.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	753,825	0.8%
RURAL	18,478,813	19.2%
TAXABLE	30,601,944	31.8%
TAXABLE FIRST-TIME HOMEBUYER	12,059,072	12.5%
MULTI-FAMILY/SPECIAL NEEDS	28,832,681	29.9%
VETERANS MORTGAGE PROGRAM	1,636,394	1.7%
OTHER LOAN PROGRAM	3,989,823	4.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,092,679	64.4%
MULTI-FAMILY	28,201,526	29.3%
CONDO	1,241,365	1.3%
DUPLEX	3,571,140	3.7%
3-PLEX/4-PLEX	1,245,843	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,818,755	42.4%
WASILLA/PALMER	9,342,712	9.7%
FAIRBANKS/NORTH POLE	8,167,171	8.5%
JUNEAU/KETCHIKAN	7,114,844	7.4%
KENAI/SOLDOTNA/HOMER	8,290,912	8.6%
EAGLE RIVER/CHUGIAK	3,742,434	3.9%
KODIAK ISLAND	4,248,256	4.4%
OTHER GEOGRAPHIC REGION	14,627,468	15.2%
MORTGAGE INSURANCE		
UNINSURED	61,548,626	63.9%
FEDERALLY INSURED - FHA	3,235,378	3.4%
FEDERALLY INSURED - VA	5,235,549	5.4%
PRIMARY MORTGAGE INSURANCE	18,198,200	18.9%
FEDERALLY INSURED - RD	1,954,054	2.0%
FEDERALLY INSURED - HUD 184	6,180,745	6.4%
SELLER SERVICER		
WELLS FARGO	45,011,788	46.7%
ALASKA USA	15,680,880	16.3%
OTHER SELLER SERVICER	15,007,044	15.6%
FIRST NATIONAL BANK OF AK	20,652,840	21.4%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.443%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,140,696	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,140,696**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	719,653	2.24%
60 DAYS PAST DUE	225,778	0.70%
90 DAYS PAST DUE	151,434	0.47%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,096,864**	**3.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,651,700	11.4%
RURAL	18,934,349	58.9%
TAXABLE	3,442,435	10.7%
TAXABLE FIRST-TIME HOMEBUYER	3,002,576	9.3%
MULTI-FAMILY/SPECIAL NEEDS	2,182,018	6.8%
VETERANS MORTGAGE PROGRAM	584,305	1.8%
OTHER LOAN PROGRAM	343,312	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,111,395	81.2%
MULTI-FAMILY	1,512,862	4.7%
CONDO	2,683,370	8.3%
DUPLEX	1,302,498	4.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	530,571	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	5,969,625	18.6%
WASILLA/PALMER	1,846,533	5.7%
FAIRBANKS/NORTH POLE	1,683,254	5.2%
JUNEAU/KETCHIKAN	2,770,031	8.6%
KENAI/SOLDOTNA/HOMER	4,500,571	14.0%
EAGLE RIVER/CHUGIAK	484,137	1.5%
KODIAK ISLAND	2,668,729	8.3%
OTHER GEOGRAPHIC REGION	12,217,815	38.0%
MORTGAGE INSURANCE		
UNINSURED	20,030,912	62.3%
FEDERALLY INSURED - FHA	5,472,778	17.0%
FEDERALLY INSURED - VA	2,207,365	6.9%
PRIMARY MORTGAGE INSURANCE	1,465,479	4.6%
FEDERALLY INSURED - RD	2,374,357	7.4%
FEDERALLY INSURED - HUD 184	589,805	1.8%
SELLER SERVICER		
WELLS FARGO	15,204,963	47.3%
ALASKA USA	5,720,460	17.8%
OTHER SELLER SERVICER	5,089,608	15.8%
FIRST NATIONAL BANK OF AK	6,125,665	19.1%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.846%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,425,486	90.0%
PARTICIPATION LOANS	10,017,908	10.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**100,443,393**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	522,860	0.52%
60 DAYS PAST DUE	552,774	0.55%
90 DAYS PAST DUE	351,845	0.35%
120+ DAYS PAST DUE	547,033	0.54%
TOTAL DELINQUENT	**1,974,513**	**1.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,175,511	4.2%
RURAL	38,195,203	38.0%
TAXABLE	18,871,283	18.8%
TAXABLE FIRST-TIME HOMEBUYER	14,010,984	13.9%
MULTI-FAMILY/SPECIAL NEEDS	20,735,755	20.6%
VETERANS MORTGAGE PROGRAM	3,220,535	3.2%
OTHER LOAN PROGRAM	1,234,122	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,457,355	69.2%
MULTI-FAMILY	17,829,534	17.8%
CONDO	3,973,393	4.0%
DUPLEX	5,610,677	5.6%
3-PLEX/4-PLEX	2,806,800	2.8%
OTHER PROPERTY TYPE	765,635	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	33,990,534	33.8%
WASILLA/PALMER	4,764,219	4.7%
FAIRBANKS/NORTH POLE	10,680,606	10.6%
JUNEAU/KETCHIKAN	7,508,737	7.5%
KENAI/SOLDOTNA/HOMER	12,443,447	12.4%
EAGLE RIVER/CHUGIAK	6,310,894	6.3%
KODIAK ISLAND	4,283,570	4.3%
OTHER GEOGRAPHIC REGION	20,461,387	20.4%
MORTGAGE INSURANCE		
UNINSURED	70,791,718	70.5%
FEDERALLY INSURED - FHA	6,372,831	6.3%
FEDERALLY INSURED - VA	5,982,389	6.0%
PRIMARY MORTGAGE INSURANCE	9,220,464	9.2%
FEDERALLY INSURED - RD	2,937,843	2.9%
FEDERALLY INSURED - HUD 184	5,138,149	5.1%
SELLER SERVICER		
WELLS FARGO	36,867,144	36.7%
ALASKA USA	17,676,681	17.6%
OTHER SELLER SERVICER	24,704,778	24.6%
FIRST NATIONAL BANK OF AK	21,194,790	21.1%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.255%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,978,070	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**112,978,070**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,177,283	2.81%
60 DAYS PAST DUE	1,170,809	1.04%
90 DAYS PAST DUE	835,027	0.74%
120+ DAYS PAST DUE	527,505	0.47%
TOTAL DELINQUENT	**5,710,623**	**5.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,620,384	7.6%
RURAL	40,527,976	35.9%
TAXABLE	19,162,238	17.0%
TAXABLE FIRST-TIME HOMEBUYER	13,687,092	12.1%
MULTI-FAMILY/SPECIAL NEEDS	14,923,823	13.2%
VETERANS MORTGAGE PROGRAM	13,564,496	12.0%
OTHER LOAN PROGRAM	2,492,062	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,721,365	80.3%
MULTI-FAMILY	9,703,330	8.6%
CONDO	5,126,665	4.5%
DUPLEX	5,757,939	5.1%
3-PLEX/4-PLEX	1,284,508	1.1%
OTHER PROPERTY TYPE	384,263	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	34,132,770	30.2%
WASILLA/PALMER	10,628,752	9.4%
FAIRBANKS/NORTH POLE	11,017,143	9.8%
JUNEAU/KETCHIKAN	7,577,219	6.7%
KENAI/SOLDOTNA/HOMER	9,242,208	8.2%
EAGLE RIVER/CHUGIAK	6,105,705	5.4%
KODIAK ISLAND	7,178,508	6.4%
OTHER GEOGRAPHIC REGION	27,095,766	24.0%
MORTGAGE INSURANCE		
UNINSURED	61,879,329	54.8%
FEDERALLY INSURED - FHA	13,244,003	11.7%
FEDERALLY INSURED - VA	16,258,547	14.4%
PRIMARY MORTGAGE INSURANCE	8,839,541	7.8%
FEDERALLY INSURED - RD	5,084,953	4.5%
FEDERALLY INSURED - HUD 184	7,671,696	6.8%
SELLER SERVICER		
WELLS FARGO	50,375,058	44.6%
ALASKA USA	21,982,841	19.5%
OTHER SELLER SERVICER	20,972,001	18.6%
FIRST NATIONAL BANK OF AK	19,648,171	17.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	74,451,802	153,328	0	74,605,130	41.9%	3.947%	353	90	622,055	0.83%
CMFTX	1,688,300	0	0	1,688,300	0.9%	6.527%	360	40	0	0.00%
CNCL2	902,528	0	0	902,528	0.5%	4.093%	359	86	0	0.00%
COMH	342,648	0	0	342,648	0.2%	3.753%	270	86	0	0.00%
COR	9,580,858	0	0	9,580,858	5.4%	4.071%	348	89	0	0.00%
CREOS	0	0	3,799,024	3,799,024	2.1%	0.000%	0	0	0	0.00%
CTAX	44,958,294	0	0	44,958,294	25.2%	4.247%	355	87	0	0.00%
CVETS	3,838,601	0	0	3,838,601	2.2%	4.059%	357	92	0	0.00%
ETAX	32,987,318	0	0	32,987,318	18.5%	4.139%	357	90	0	0.00%
SRHRF	4,702,749	390,408	0	5,093,157	2.9%	6.248%	225	48	15,591	0.31%
SRQ30	71,350	0	0	71,350	0.0%	4.500%	353	77	0	0.00%
SRV30	197,913	0	0	197,913	0.1%	4.250%	359	94	0	0.00%
	173,722,359	**543,737**	**3,799,024**	**178,065,120**	**100.0%**	**4.163%**	**350**	**87**	**637,647**	**0.37%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	72,714,364	2,672,070	0	75,386,434	60.1%	5.702%	275	78	5,174,397	6.86%
E021B	39,191,893	0	0	39,191,893	31.3%	6.218%	298	80	1,906,927	4.87%
E021C	10,773,807	0	0	10,773,807	8.6%	5.493%	287	79	663,845	6.16%
	122,680,064	**2,672,070**	**0**	**125,352,135**	**100.0%**	**5.846%**	**283**	**79**	**7,745,169**	**6.18%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	20,770,052	548,868	0	21,318,919	100.0%	5.410%	249	74	2,144,776	10.06%
	20,770,052	**548,868**	**0**	**21,318,919**	**100.0%**	**5.410%**	**249**	**74**	**2,144,776**	**10.06%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	63,442,273	1,077,247	0	64,519,520	77.3%	4.738%	300	81	1,362,982	2.11%
E076B	12,490,505	2,170,974	0	14,661,479	17.6%	4.888%	255	76	1,511,567	10.31%
E07AL	4,264,757	0	0	4,264,757	5.1%	5.485%	296	76	99,345	2.33%
	80,197,535	**3,248,221**	**0**	**83,445,756**	**100.0%**	**4.803%**	**292**	**80**	**2,973,893**	**3.56%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	63,652,295	588,962	0	64,241,257	76.8%	4.842%	303	81	2,322,897	3.62%
E076C	11,240,163	1,345,808	0	12,585,971	15.0%	5.131%	263	81	2,060,602	16.37%
E07BL	6,803,670	0	0	6,803,670	8.1%	5.322%	307	84	652,230	9.59%
	81,696,128	**1,934,770**	**0**	**83,630,899**	**100.0%**	**4.925%**	**297**	**82**	**5,035,729**	**6.02%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	80,772,314	825,665	0	81,597,979	75.7%	4.606%	306	80	1,681,306	2.06%
E077C	20,406,666	790,981	0	21,197,648	19.7%	5.095%	266	78	4,049,037	19.10%
E07DL	5,022,507	0	0	5,022,507	4.7%	6.020%	299	83	328,020	6.53%
	106,201,487	**1,616,647**	**0**	**107,818,134**	**100.0%**	**4.768%**	**298**	**80**	**6,058,363**	**5.62%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	71,178,518	23,953,418	0	95,131,936	82.5%	3.649%	309	82	1,934,227	2.03%
E098A	13,511,111	967,427	0	14,478,538	12.6%	5.233%	273	80	2,485,321	17.17%
E09AL	5,636,267	0	0	5,636,267	4.9%	5.467%	308	82	530,586	9.41%
	90,325,897	**24,920,844**	**0**	**115,246,741**	**100.0%**	**3.937%**	**304**	**81**	**4,950,134**	**4.30%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	75,737,933	22,018,709	0	97,756,642	78.2%	3.501%	301	81	3,559,788	3.64%
E098B	19,047,634	826,731	0	19,874,365	15.9%	5.363%	284	83	2,296,338	11.55%
E09BL	7,388,868	0	0	7,388,868	5.9%	5.159%	315	87	109,142	1.48%
	102,174,435	**22,845,440**	**0**	**125,019,875**	**100.0%**	**3.895%**	**299**	**82**	**5,965,267**	**4.77%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	61,255,427	18,237,368	0	79,492,794	61.6%	3.717%	301	83	4,286,280	5.39%
E099C	42,236,230	0	0	42,236,230	32.7%	5.486%	298	83	2,908,466	6.89%
E09DL	7,243,434	0	0	7,243,434	5.6%	4.984%	313	83	110,661	1.53%
	110,735,091	**18,237,368**	**0**	**128,972,459**	**100.0%**	**4.367%**	**301**	**83**	**7,305,407**	**5.66%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	48,013,358	0	0	48,013,358	40.5%	4.245%	313	88	2,910,313	6.06%
E10A1	35,522,078	0	0	35,522,078	30.0%	4.576%	312	87	1,427,070	4.02%
E10AL	6,189,309	0	0	6,189,309	5.2%	6.129%	313	82	379,909	6.14%
E10B1	27,275,438	1,604,072	0	28,879,509	24.3%	4.944%	308	78	843,331	2.92%
	117,000,183	**1,604,072**	**0**	**118,604,255**	**100.0%**	**4.613%**	**311**	**85**	**5,560,623**	**4.69%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	106,190,377	3,791,229	0	109,981,606	54.3%	3.471%	321	86	5,154,476	4.69%
E11A1	8,678,949	0	0	8,678,949	4.3%	4.815%	202	61	903,052	10.41%
E11A2	13,461,906	0	0	13,461,906	6.6%	6.203%	236	73	1,741,259	12.93%
E11AL	18,539,366	2,754,523	0	21,293,889	10.5%	4.184%	296	76	0	0.00%
E11B1	39,230,985	9,839,121	0	49,070,106	24.2%	3.923%	282	77	1,800,713	3.67%
	186,101,583	**16,384,873**	**0**	**202,486,456**	**100.0%**	**3.895%**	**298**	**81**	**9,599,500**	**4.74%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	51,060,937	368,743	0	51,429,680	75.1%	5.071%	296	88	4,024,450	7.83%
C061C	17,076,389	0	0	17,076,389	24.9%	6.814%	297	80	1,079,723	6.32%
	68,137,326	**368,743**	**0**	**68,506,069**	**100.0%**	**5.506%**	**296**	**86**	**5,104,174**	**7.45%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	14,961,978	0	0	14,961,978	74.8%	5.256%	298	89	843,276	5.64%
C071C	5,039,367	0	0	5,039,367	25.2%	7.384%	296	81	784,698	15.57%
	20,001,345	**0**	**0**	**20,001,345**	**100.0%**	**5.792%**	**298**	**87**	**1,627,974**	**8.14%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**									
HD04A	26,556,733	0	0	26,556,733	100.0%	6.069%	192	97	407,577	1.53%
	26,556,733	**0**	**0**	**26,556,733**	**100.0%**	**6.069%**	**192**	**97**	**407,577**	**1.53%**
405	**GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**									
GM12A	133,717,902	3,663,216	0	137,381,118	100.0%	4.255%	298	79	4,808,704	3.50%
	133,717,902	**3,663,216**	**0**	**137,381,118**	**100.0%**	**4.255%**	**298**	**79**	**4,808,704**	**3.50%**
502	**GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**									
GP011	14,332,985	669,240	0	15,002,225	7.2%	4.356%	316	82	183,024	1.22%
GP012	11,558,238	733,291	0	12,291,529	5.9%	4.527%	313	80	89,946	0.73%
GP013	20,217,194	770,484	0	20,987,678	10.1%	4.503%	317	81	72,757	0.35%
GP01A	1,598,720	0	0	1,598,720	0.8%	4.365%	348	90	0	0.00%
GP01C	119,086,698	0	0	119,086,698	57.4%	5.125%	284	77	3,109,235	2.61%
GP10B	3,173,972	162,292	0	3,336,264	1.6%	5.173%	295	82	255,982	7.67%
GP11B	6,961,404	237,564	0	7,198,967	3.5%	4.828%	310	85	0	0.00%
GPGM1	27,501,152	625,921	0	28,127,074	13.5%	3.927%	298	80	275,111	0.98%
	204,430,363	**3,198,792**	**0**	**207,629,155**	**100.0%**	**4.793%**	**295**	**79**	**3,986,055**	**1.92%**
602	**STATE CAPITAL PROJECT BONDS 2002 SERIES A**									
SC02A	50,039,930	0	0	50,039,930	100.0%	5.424%	250	69	2,294,108	4.58%
	50,039,930	**0**	**0**	**50,039,930**	**100.0%**	**5.424%**	**250**	**69**	**2,294,108**	**4.58%**
603	**STATE CAPITAL PROJECT BONDS 2006 SERIES A**									
SC06A	91,601,310	0	0	91,601,310	100.0%	5.354%	261	70	4,077,042	4.45%
	91,601,310	**0**	**0**	**91,601,310**	**100.0%**	**5.354%**	**261**	**70**	**4,077,042**	**4.45%**
604	**STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**									
SC07A	48,149,509	0	0	48,149,509	100.0%	6.209%	248	66	1,719,426	3.57%
	48,149,509	**0**	**0**	**48,149,509**	**100.0%**	**6.209%**	**248**	**66**	**1,719,426**	**3.57%**
605	**STATE CAPITAL PROJECT BONDS 2011 SERIES A**									
SC11A	78,432,934	0	0	78,432,934	100.0%	5.602%	245	70	3,796,479	4.84%
	78,432,934	**0**	**0**	**78,432,934**	**100.0%**	**5.602%**	**245**	**70**	**3,796,479**	**4.84%**
606	**STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**									
SC12A	93,518,101	0	0	93,518,101	100.0%	5.662%	267	68	3,022,437	3.23%
	93,518,101	**0**	**0**	**93,518,101**	**100.0%**	**5.662%**	**267**	**68**	**3,022,437**	**3.23%**
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	90,893,414	0	0	90,893,414	64.6%	5.575%	311	75	2,477,024	2.73%
SC13B	49,821,686	0	0	49,821,686	35.4%	8.000%	520	0	0	0.00%
	140,715,100	**0**	**0**	**140,715,100**	**100.0%**	**6.434%**	**385**	**49**	**2,477,024**	**1.76%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
608 STATE CAPITAL PROJECT BONDS 2014 SERIES A										
SC14A	96,352,552	0	0	96,352,552	100.0%	5.097%	291	74	5,396,520	5.60%
	96,352,552	**0**	**0**	**96,352,552**	**100.0%**	**5.097%**	**291**	**74**	**5,396,520**	**5.60%**
609 STATE CAPITAL PROJECT BONDS 2014 SERIES B										
SC14B	32,140,696	0	0	32,140,696	100.0%	5.443%	238	65	1,096,864	3.41%
	32,140,696	**0**	**0**	**32,140,696**	**100.0%**	**5.443%**	**238**	**65**	**1,096,864**	**3.41%**
610 STATE CAPITAL PROJECT BONDS 2014 SERIES C										
SC14C	90,425,486	10,017,908	0	100,443,393	100.0%	3.846%	286	73	1,974,513	1.97%
	90,425,486	**10,017,908**	**0**	**100,443,393**	**100.0%**	**3.846%**	**286**	**73**	**1,974,513**	**1.97%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	112,978,070	0	0	112,978,070	100.0%	5.255%	269	75	5,710,623	5.05%
	112,978,070	**0**	**0**	**112,978,070**	**100.0%**	**5.255%**	**269**	**75**	**5,710,623**	**5.05%**
TOTAL	**2,478,802,171**	**111,805,568**	**3,799,024**	**2,594,406,763**	**100.0%**	**4.846%**	**296**	**77**	**105,476,029**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **12/31/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	699,090,315	60,140,358	759,230,673	29.3%	4.658%	293	82	53,759,689	7.08%
TAXABLE	495,082,349	13,867,089	508,949,438	19.6%	4.510%	311	80	12,008,247	2.36%
RURAL	450,092,963	18,937,712	469,030,675	18.1%	4.457%	270	72	10,194,637	2.17%
TAXABLE FIRST-TIME HOMEBUYER	348,496,209	11,393,817	359,890,026	13.9%	4.629%	310	85	12,260,959	3.41%
MULTI-FAMILY/SPECIAL NEEDS	314,780,304	0	314,780,304	12.2%	6.793%	304	56	10,502,880	3.34%
VETERANS	133,959,258	7,201,959	141,161,217	5.4%	4.741%	289	85	6,440,681	4.56%
NON-CONFORMING II	27,396,747	195,699	27,592,446	1.1%	4.082%	333	86	95,079	0.34%
NON-CONFORMING I	4,921,193	68,934	4,990,127	0.2%	4.284%	299	67	117,049	2.35%
AHGLP 5%	4,883,375	0	4,883,375	0.2%	5.000%	124	45	96,807	1.98%
MGIC SPECIAL	72,350	0	72,350	0.0%	9.306%	50	30	0	0.00%
YES YOU CAN PROGRAM	27,108	0	27,108	0.0%	7.500%	55	30	0	0.00%
AHFC TOTAL	**2,478,802,171**	**111,805,568**	**2,590,607,739**	**100.0%**	**4.846%**	**296**	**77**	**105,476,029**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **12/31/2014**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,794,773,252	86,411,963	1,881,185,215	72.6%	4.558%	295	80	77,100,754	4.10%
CONDOMINIUM	258,777,624	19,275,253	278,052,877	10.7%	4.746%	294	81	13,822,068	4.97%
MULTI-PLEX	277,987,357	0	277,987,357	10.7%	7.004%	304	52	9,011,112	3.24%
DUPLEX	117,101,237	5,203,355	122,304,592	4.7%	4.638%	298	78	4,055,960	3.32%
FOUR-PLEX	13,654,297	494,128	14,148,426	0.5%	4.690%	287	78	165,560	1.17%
TRI-PLEX	8,212,562	143,724	8,356,287	0.3%	4.376%	295	75	561,213	6.72%
MOBILE HOME TYPE I	8,032,691	277,145	8,309,836	0.3%	5.032%	262	73	759,362	9.14%
MOBILE HOME TYPE II	263,150	0	263,150	0.0%	5.576%	87	46	0	0.00%
AHFC TOTAL	**2,478,802,171**	**111,805,568**	**2,590,607,739**	**100.0%**	**4.846%**	**296**	**77**	**105,476,029**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2014**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	968,256,359	42,409,132	1,010,665,492	39.0%	4.949%	297	80	47,829,983	4.73%
WASILLA	202,395,662	11,663,562	214,059,225	8.3%	4.826%	296	83	13,380,635	6.25%
FAIRBANKS	173,979,837	8,987,029	182,966,865	7.1%	4.868%	295	77	8,430,796	4.61%
SOLDOTNA	97,801,629	6,193,368	103,994,998	4.0%	4.166%	293	78	1,930,856	1.86%
PALMER	98,358,364	5,453,349	103,811,714	4.0%	4.914%	287	81	4,814,269	4.64%
JUNEAU	97,014,017	4,124,769	101,138,786	3.9%	4.743%	300	77	3,095,578	3.06%
EAGLE RIVER	94,512,487	3,571,448	98,083,934	3.8%	4.555%	305	84	2,904,773	2.96%
KETCHIKAN	92,754,701	4,687,076	97,441,776	3.8%	4.375%	292	75	1,616,810	1.66%
KODIAK	90,420,449	3,599,333	94,019,782	3.6%	4.638%	274	75	1,611,087	1.71%
NORTH POLE	75,422,901	3,980,257	79,403,158	3.1%	4.818%	294	84	5,887,301	7.41%
KENAI	47,255,680	2,948,854	50,204,534	1.9%	4.541%	289	78	2,512,122	5.00%
FORT WAINWRIGHT	49,821,686	0	49,821,686	1.9%	8.000%	520	0	0	0.00%
OTHER SOUTHCENTRAL	42,052,778	1,521,708	43,574,487	1.7%	4.660%	280	77	898,348	2.06%
HOMER	39,989,979	1,778,349	41,768,329	1.6%	4.432%	281	71	650,109	1.56%
OTHER SOUTHEAST	38,711,682	1,103,030	39,814,712	1.5%	4.609%	269	71	796,377	2.00%
PETERSBURG	31,804,374	1,348,498	33,152,872	1.3%	4.038%	262	71	114,264	0.34%
BETHEL	26,213,517	562,299	26,775,816	1.0%	5.351%	235	72	840,139	3.14%
CHUGIAK	21,435,147	1,342,272	22,777,419	0.9%	4.594%	309	80	900,551	3.95%
STERLING	20,118,869	917,383	21,036,251	0.8%	4.461%	284	75	504,465	2.40%
OTHER SOUTHWEST	19,544,901	716,049	20,260,950	0.8%	5.230%	242	64	277,481	1.37%
OTHER KENAI PENNINSULA	18,805,330	513,456	19,318,786	0.7%	4.521%	277	72	111,321	0.58%
NOME	18,781,061	526,653	19,307,714	0.7%	4.850%	276	76	1,241,178	6.43%
SITKA	18,422,949	740,707	19,163,656	0.7%	4.505%	313	76	582,064	3.04%
NIKISKI	17,150,584	550,509	17,701,093	0.7%	4.480%	286	77	1,037,691	5.86%
CORDOVA	15,777,518	625,462	16,402,980	0.6%	4.373%	283	73	127,457	0.78%
OTHER NORTH	15,721,173	369,453	16,090,625	0.6%	5.065%	239	70	778,747	4.84%
SEWARD	15,122,362	465,210	15,587,573	0.6%	5.056%	275	70	557,294	3.58%
BARROW	11,052,540	214,161	11,266,701	0.4%	5.342%	227	67	703,416	6.24%
DELTA JUNCTION	10,171,160	562,686	10,733,847	0.4%	4.718%	283	78	1,016,536	9.47%
WRANGELL	9,932,474	329,505	10,261,979	0.4%	4.429%	271	69	324,381	3.16%
AHFC TOTAL	**2,478,802,171**	**111,805,568**	**2,590,607,739**	**100.0%**	**4.846%**	**296**	**77**	**105,476,029**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2014**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	893,575,419	37,779,344	931,354,763	36.0%	5.124%	291	60	24,097,490	2.59%
FEDERALLY INSURED - FHA	358,703,325	24,333,875	383,037,200	14.8%	5.127%	273	83	36,574,804	9.55%
UNINSURED - LTV > 80 (RURAL)	277,853,327	7,347,046	285,200,374	11.0%	4.844%	281	81	7,035,169	2.47%
FEDERALLY INSURED - VA	213,588,085	11,967,218	225,555,303	8.7%	4.882%	282	87	15,185,508	6.73%
PMI - RADIAN GUARANTY	169,647,857	5,033,547	174,681,404	6.7%	4.151%	338	90	2,535,896	1.45%
FEDERALLY INSURED - RD	158,741,326	11,094,297	169,835,623	6.6%	4.598%	295	90	9,763,858	5.75%
FEDERALLY INSURED - HUD 184	151,791,483	6,103,245	157,894,727	6.1%	4.362%	320	91	7,550,389	4.78%
PMI - CMG MORTGAGE INSURANCE	95,130,297	3,361,172	98,491,469	3.8%	4.259%	334	89	952,129	0.97%
PMI - MORTGAGE GUARANTY	61,479,998	2,075,944	63,555,942	2.5%	4.325%	338	90	771,663	1.21%
PMI - UNITED GUARANTY	36,135,462	532,411	36,667,873	1.4%	4.249%	349	92	0	0.00%
PMI - ESSENT GUARANTY	29,557,670	0	29,557,670	1.1%	4.238%	349	92	0	0.00%
PMI - GENWORTH GE	20,474,523	1,098,784	21,573,307	0.8%	4.655%	316	87	347,351	1.61%
PMI - PMI MORTGAGE INSURANCE	10,566,633	978,711	11,545,345	0.4%	4.858%	303	83	661,771	5.73%
PMI - COMMONWEALTH	1,274,065	71,342	1,345,407	0.1%	5.550%	275	80	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	282,699	28,631	311,330	0.0%	6.205%	212	68	0	0.00%
AHFC TOTAL	**2,478,802,171**	**111,805,568**	**2,590,607,739**	**100.0%**	**4.846%**	**296**	**77**	**105,476,029**	**4.07%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,141,411,095	55,611,122	1,197,022,217	46.2%	4.756%	290	80	61,942,047	5.17%
ALASKA USA FCU	524,524,586	28,860,431	553,385,018	21.4%	4.664%	296	81	17,863,313	3.23%
FIRST NATIONAL BANK OF AK	382,208,704	12,929,240	395,137,944	15.3%	5.276%	282	72	14,794,451	3.74%
FIRST BANK	133,911,032	5,407,006	139,318,038	5.4%	4.094%	300	76	1,468,618	1.05%
MT. MCKINLEY MUTUAL SAVINGS	53,153,651	2,661,722	55,815,373	2.2%	4.578%	293	78	1,942,125	3.48%
NORTHRIM BANK	51,961,964	393,291	52,355,254	2.0%	6.060%	286	71	1,558,887	2.98%
US BANK COMMERCIAL	49,821,686	0	49,821,686	1.9%	8.000%	520	0	0	0.00%
SPIRIT OF ALASKA FCU	43,985,515	2,400,981	46,386,496	1.8%	4.561%	306	82	1,845,487	3.98%
DENALI ALASKA FCU	41,248,708	1,213,583	42,462,292	1.6%	4.146%	332	88	1,052,854	2.48%
DENALI STATE BANK	27,058,337	1,548,971	28,607,307	1.1%	4.672%	300	83	2,098,387	7.34%
KODIAK ISLAND HA	24,902,070	696,054	25,598,124	1.0%	4.420%	268	69	700,412	2.74%
TLINGIT-HAIDA HA	2,219,937	83,167	2,303,105	0.1%	4.740%	230	62	81,417	3.54%
TONGASS FCU	926,825	0	926,825	0.0%	4.183%	319	82	128,031	13.81%
TRUE NORTH FCU	910,491	0	910,491	0.0%	4.050%	356	93	0	0.00%
MATANUSKA VALLEY FCU	557,570	0	557,570	0.0%	3.869%	328	75	0	0.00%
AHFC TOTAL	**2,478,802,171**	**111,805,568**	**2,590,607,739**	**100.0%**	**4.846%**	**296**	**77**	**105,476,029**	**4.07%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	714,780,689	76,024,228	790,804,918	30.5%	4.652%	295	81	42,178,739	5.33%
STATE CAPITAL PROJECT BONDS II	453,151,935	10,017,908	463,169,843	17.9%	5.370%	310	64	13,967,358	3.02%
MORTGAGE REVENUE BONDS	303,101,767	17,988,945	321,090,712	12.4%	4.160%	303	82	15,160,122	4.72%
STATE CAPITAL PROJECT BONDS	268,223,682	0	268,223,682	10.4%	5.593%	252	69	11,887,056	4.43%
GOVERNMENTAL PURPOSE BONDS	204,430,363	3,198,792	207,629,155	8.0%	4.793%	295	79	3,986,055	1.92%
AHFC GENERAL FUND	173,722,359	543,737	174,266,096	6.7%	4.163%	350	87	637,647	0.37%
GENERAL MORTGAGE REVENUE BONDS II	133,717,902	3,663,216	137,381,118	5.3%	4.255%	298	79	4,808,704	3.50%
GENERAL HOUSING PURPOSE BONDS	112,978,070	0	112,978,070	4.4%	5.255%	269	75	5,710,623	5.05%
COLLATERALIZED VETERANS BONDS	88,138,671	368,743	88,507,413	3.4%	5.570%	296	86	6,732,148	7.61%
HOUSING DEVELOPMENT BONDS	26,556,733	0	26,556,733	1.0%	6.069%	192	97	407,577	1.53%
AHFC TOTAL	**2,478,802,171**	**111,805,568**	**2,590,607,739**	**100.0%**	**4.846%**	**296**	**77**	**105,476,029**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2014**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**459,371,034**	**461,834,449**	**523,642,662**	**267,529,123**	**50,073,371**
MORTGAGE AND LOAN COMMITMENTS	**470,579,649**	**450,361,201**	**517,748,170**	**250,050,230**	**35,603,728**
MORTGAGE AND LOAN PURCHASES	**416,225,607**	**398,531,914**	**538,531,088**	**239,554,259**	**40,501,982**
MORTGAGE AND LOAN PAYOFFS	**551,641,685**	**531,627,435**	**218,635,522**	**112,946,894**	**17,612,411**
MORTGAGE AND LOAN FORECLOSURES	**14,069,276**	**11,723,829**	**14,127,019**	**4,905,518**	**362,154**

MORTGAGE PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	268,795	279,784	303,715	275,372	287,706
WEIGHTED AVERAGE INTEREST RATE	4.099%	3.762%	4.541%	4.227%	4.099%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	350	348
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	88	86
FHA INSURANCE %	10.9%	8.0%	3.7%	3.6%	2.7%
VA INSURANCE %	8.7%	5.0%	4.9%	2.9%	3.8%
RD INSURANCE %	7.1%	4.7%	4.1%	3.0%	3.0%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	4.0%	1.9%
PRIMARY MORTGAGE INSURANCE %	12.2%	17.3%	33.9%	49.4%	47.8%
CONVENTIONAL UNINSURED %	52.1%	56.7%	46.6%	37.1%	40.8%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	95.9%	95.8%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	4.1%	4.2%
ANCHORAGE %	33.2%	40.1%	41.9%	45.4%	44.6%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	54.6%	55.4%
WELLS FARGO %	46.2%	43.2%	40.8%	41.8%	46.5%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	58.2%	53.5%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	0.9%	0.0%

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,342,299	171,484,941	96,380,645	14,547,879
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,336,230	95,799,045	13,966,279
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	84,676,292	16,933,095
MORTGAGE AND LOAN PAYOFFS	85,854,620	85,435,761	37,077,634	19,049,889	3,397,574
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	0	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	35.4%	42.5%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	322,411	337,489
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.241%	4.267%	4.179%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	353	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	88	86
FHA INSURANCE %	5.2%	7.3%	2.5%	2.2%	0.6%
VA INSURANCE %	5.5%	4.0%	0.3%	1.6%	0.0%
RD INSURANCE %	0.9%	0.9%	0.9%	1.0%	0.9%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	2.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	25.7%	29.2%	47.1%	61.0%	57.0%
CONVENTIONAL UNINSURED %	48.0%	48.9%	41.6%	31.6%	41.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	50.7%	58.5%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	49.3%	41.5%
WELLS FARGO %	52.6%	50.4%	51.4%	51.4%	64.7%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	48.6%	35.3%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	44,161,155	7,874,854
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	44,000,122	7,713,821
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	52,728,460	6,862,578
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	15,109,065	1,972,588
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	834,862	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	22.1%	17.2%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	269,568	260,494
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.181%	4.147%	4.044%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	91	91
FHA INSURANCE %	18.0%	18.3%	6.5%	4.7%	8.9%
VA INSURANCE %	3.2%	1.9%	2.2%	0.7%	5.3%
RD INSURANCE %	7.5%	4.2%	2.1%	0.9%	0.0%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	7.0%	2.6%
PRIMARY MORTGAGE INSURANCE %	23.0%	29.5%	58.0%	67.1%	53.5%
CONVENTIONAL UNINSURED %	26.0%	24.9%	19.3%	19.6%	29.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	51.3%	41.0%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	48.7%	59.0%
WELLS FARGO %	52.0%	57.8%	48.9%	42.3%	30.7%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	57.7%	69.3%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**119,481,168**	**106,353,276**	**109,283,140**	**43,092,881**	**5,772,404**
MORTGAGE AND LOAN COMMITMENTS	**119,481,168**	**105,953,859**	**109,881,772**	**42,872,481**	**5,552,004**
MORTGAGE AND LOAN PURCHASES	**115,417,956**	**99,656,657**	**110,053,896**	**46,759,667**	**7,421,991**
MORTGAGE AND LOAN PAYOFFS	**146,717,225**	**155,583,504**	**70,270,175**	**36,902,290**	**4,665,165**
MORTGAGE AND LOAN FORECLOSURES	**7,973,531**	**6,894,221**	**7,029,872**	**2,536,432**	**362,154**

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.4%	19.6%	18.6%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	203,838	203,894
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.855%	3.852%	3.722%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	90
FHA INSURANCE %	26.8%	14.8%	7.4%	3.0%	2.5%
VA INSURANCE %	7.1%	4.3%	5.6%	1.4%	0.0%
RD INSURANCE %	19.1%	13.7%	14.1%	8.5%	11.7%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.9%	5.6%
PRIMARY MORTGAGE INSURANCE %	12.5%	23.5%	35.3%	53.0%	51.8%
CONVENTIONAL UNINSURED %	22.8%	32.7%	26.9%	27.2%	28.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	55.7%	57.6%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	44.3%	42.4%
WELLS FARGO %	55.4%	53.7%	51.6%	44.9%	40.8%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	55.1%	59.2%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.0%	0.0%

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	33,390,831	4,192,680
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	33,390,831	4,192,680
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	30,208,451	4,957,740
MORTGAGE AND LOAN PAYOFFS	134,772,584	112,399,378	39,276,045	23,933,187	4,586,821
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	549,524	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	12.6%	12.4%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	248,182	246,747
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.140%	4.005%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	348	345
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	87	89
FHA INSURANCE %	2.1%	1.8%	0.5%	2.5%	3.7%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	5.5%	3.5%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	1.2%	3.9%
PRIMARY MORTGAGE INSURANCE %	3.9%	2.7%	10.2%	16.2%	31.9%
CONVENTIONAL UNINSURED %	88.5%	90.8%	83.2%	74.7%	57.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	34.9%	27.7%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	65.1%	72.3%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	6.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**32,450,950**	**58,863,414**	**43,781,900**	**28,824,185**	**10,587,760**
MORTGAGE AND LOAN COMMITMENTS	**43,874,950**	**48,191,914**	**37,070,000**	**18,052,575**	**2,290,400**
MORTGAGE AND LOAN PURCHASES	**37,126,600**	**50,910,964**	**77,941,850**	**12,622,950**	**1,688,300**
MORTGAGE AND LOAN PAYOFFS	**18,237,813**	**24,022,965**	**13,978,398**	**6,810,758**	**1,073,276**
MORTGAGE AND LOAN FORECLOSURES	**310,842**	**0**	**457,199**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	5.3%	4.2%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	640,761	844,150
WEIGHTED AVERAGE INTEREST RATE	6.131%	6.120%	7.261%	6.069%	6.527%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	284	360
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	74	40
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	21.9%	0.0%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	78.1%	100.0%
ANCHORAGE %	59.2%	79.5%	21.3%	78.3%	63.1%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	21.7%	36.9%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**5,351,127**	**9,181,166**	**17,439,844**	**7,767,353**	**1,377,548**
MORTGAGE AND LOAN COMMITMENTS	**5,351,127**	**9,181,166**	**17,439,844**	**7,767,353**	**1,377,548**
MORTGAGE AND LOAN PURCHASES	**2,745,122**	**5,703,055**	**20,265,620**	**5,916,457**	**1,074,425**
MORTGAGE AND LOAN PAYOFFS	**1,987,063**	**1,486,014**	**2,522,829**	**735,500**	**11,997**
MORTGAGE AND LOAN FORECLOSURES	**0**	**65,893**	**0**	**0**	**0**

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.8%	2.5%	2.7%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	317,595	411,667
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.144%	4.170%	3.979%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	346	332
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	88	85
FHA INSURANCE %	17.2%	0.0%	0.9%	6.2%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	20.4%	21.6%
RD INSURANCE %	9.8%	5.5%	1.6%	3.3%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	18.2%	0.0%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	51.9%	78.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	35.3%	0.0%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	64.7%	100.0%
WELLS FARGO %	19.7%	56.6%	53.1%	32.0%	62.5%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	68.0%	37.5%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	4,988,513	314,619
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	4,988,513	314,619
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	4,280,006	938,853
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	10,406,205	1,904,989
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	984,700	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.8%	2.4%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	313,716	471,312
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	4.092%	4.034%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	93	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	78.3%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	21.7%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	18.5%	0.0%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	81.5%	100.0%
WELLS FARGO %	43.9%	28.6%	56.6%	21.5%	73.1%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	78.5%	26.9%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	9.9%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	1,929,310	196,377
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	1,929,310	196,377
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	1,736,976	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.7%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	221,575	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.454%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	N/A
FHA INSURANCE %	N/A	N/A	80.0%	100.0%	N/A
VA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
RD INSURANCE %	N/A	N/A	20.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	N/A
ANCHORAGE %	N/A	N/A	27.3%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	72.7%	100.0%	N/A
WELLS FARGO %	N/A	N/A	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	5,209,250	5,209,250
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$73,535,000	$96,465,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$12,345,000	$70,175,000	$16,155,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$12,345,000**	**$143,710,000**	**$594,620,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$9,660,000	$54,690,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$9,100,000	$0	$34,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$3,030,000	$0	$32,650,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$25,080,000	$103,670,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$17,255,000	$11,690,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$13,230,000	$0	$58,130,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$25,360,000**	**$51,995,000**	**$294,860,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$19,190,000	$122,000,000	$48,810,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$6,515,000	$35,310,000	$16,060,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$25,705,000**	**$157,310,000**	**$64,870,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$6,240,000	$6,825,000	$132,825,000
		General Mortgage Revenue Bonds II Total					**$145,890,000**	**$6,240,000**	**$6,825,000**	**$132,825,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$24,285,000	$0	$52,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$29,685,000	$0	$63,905,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$53,970,000**	**$18,400,000**	**$130,800,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$11,995,000	$0	$48,255,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$12,305,000	$0	$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$11,160,000	$0	$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$10,055,000	$0	$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$28,150,000	$0	$77,035,000
				State Capital Project Bonds Total			**$361,850,000**	**$73,665,000**	**$0**	**$288,185,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$10,015,000	$0	$89,345,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$0	$0	$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$0	$0	$78,105,000
				State Capital Project Bonds II Total			**$578,630,000**	**$10,015,000**	**$0**	**$568,615,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$10,000,000	$133,235,000	$0
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$35,400,000	$0	$112,210,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$8,775,000	$0	$8,110,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$54,175,000**	**$133,235,000**	**$120,320,000**
				Total AHFC Bonds and Notes			**$3,053,130,000**	**$281,330,000**	**$576,605,000**	**$2,195,195,000**

Home Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E021A Home Mortgage Revenue Bonds, 2002 Series A — Exempt — Prog: **106** — Yield: **4.553%** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1*	*AA+/WD*
E061A Home Mortgage Revenue Bonds, 2006 Series A — Exempt — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch**	*AA+*	*Aa2*	*AA+*

E021A Home Mortgage Revenue Bonds, 2002 Series A

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,770,000	41,230,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,765,000	55,235,000
							E021A Total	**$170,000,000**	**$0**	**$73,535,000**	**$96,465,000**

E061A Home Mortgage Revenue Bonds, 2006 Series A

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	505,000	525,000	0
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	505,000	545,000	0
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,800,000	25,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,845,000	25,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,890,000	25,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,935,000	25,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	890,000	15,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,075,000	25,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	480,000	5,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,520,000	50,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	495,000	5,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,555,000	50,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	505,000	5,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,590,000	55,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E061A Home Mortgage Revenue Bonds, 2006 Series A — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,635,000	55,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	515,000	5,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,670,000	55,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	520,000	15,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,710,000	60,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,755,000	60,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,800,000	60,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,845,000	60,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,890,000	60,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,935,000	65,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,980,000	65,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	2,035,000	65,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	2,080,000	70,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,135,000	70,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,195,000	75,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$12,345,000**	**$70,175,000**	**$16,155,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **4.048%** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/NR* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

Home Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **4.893%** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1*	*AA+/F1*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$12,345,000**	**$143,710,000**	**$594,620,000**

Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E0911 Mortgage Revenue Bonds, 2009 Series A-1 — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	150,000	750,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	260,000	1,490,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	270,000	1,510,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	280,000	1,530,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	280,000	1,560,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	280,000	1,580,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	290,000	1,600,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	290,000	1,630,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	290,000	1,660,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	300,000	1,680,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	300,000	1,710,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	310,000	1,730,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	320,000	1,750,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	320,000	1,780,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	330,000	1,810,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	330,000	1,840,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	330,000	1,870,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	340,000	1,900,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	340,000	1,930,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	340,000	1,970,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	350,000	1,990,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	360,000	2,020,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	365,000	2,045,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	365,000	2,085,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	370,000	2,120,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	380,000	2,150,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	380,000	2,190,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	380,000	2,230,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	380,000	2,270,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	380,000	2,310,000
							E0911 Total	**$64,350,000**	**$0**	**$9,660,000**	**$54,690,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	1,160,000	0	0
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$9,100,000**	**$0**	**$34,030,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$3,030,000**	**$0**	**$32,650,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA / Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	625,000	2,535,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	895,000	3,735,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	890,000	3,800,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	940,000	3,810,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	940,000	3,880,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
									S and P	Moodys	Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	940,000	3,820,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	940,000	3,880,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	940,000	3,950,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	960,000	3,990,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	970,000	4,050,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	1,000,000	4,080,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	1,010,000	4,140,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	1,020,000	4,200,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	1,010,000	4,120,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	850,000	3,520,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	870,000	3,560,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	880,000	3,610,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	890,000	3,660,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	890,000	3,720,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	900,000	3,770,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	780,000	3,270,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	710,000	2,990,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	740,000	3,010,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	710,000	2,890,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	510,000	2,160,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	510,000	2,200,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	540,000	2,200,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	550,000	2,230,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	560,000	2,260,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	560,000	2,290,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	550,000	2,340,000
							E0912 Total	**$128,750,000**	**$0**	**$25,080,000**	**$103,670,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	120,000	80,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	135,000	90,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	170,000	120,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	235,000	155,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	295,000	195,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	350,000	240,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	410,000	280,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	470,000	320,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	530,000	360,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	590,000	400,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	650,000	440,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	710,000	480,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	770,000	520,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	825,000	565,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	890,000	600,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	950,000	650,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	1,015,000	685,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	1,075,000	725,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	1,135,000	765,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,195,000	805,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	1,255,000	845,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	1,310,000	890,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	1,370,000	930,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	800,000	550,000
							E11A1 Total	**$28,945,000**	**$0**	**$17,255,000**	**$11,690,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys	Fitch
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$13,230,000**	**$0**	**$58,130,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$25,360,000**	**$51,995,000**	**$294,860,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	640,000	1,220,000	0
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	585,000	1,315,000	0
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,355,000	595,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,405,000	585,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,425,000	610,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,465,000	615,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,505,000	625,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,605,000	690,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,635,000	710,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,680,000	720,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,715,000	740,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,765,000	745,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,805,000	760,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,850,000	775,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,890,000	795,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,935,000	810,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,990,000	820,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	2,025,000	850,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	2,075,000	865,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	2,125,000	885,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,180,000	900,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,220,000	930,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,270,000	955,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,325,000	975,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,380,000	995,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,435,000	1,025,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,490,000	1,050,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,550,000	1,075,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,610,000	1,100,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,675,000	1,125,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,735,000	1,155,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,805,000	1,180,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,880,000	1,200,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,935,000	1,245,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	3,025,000	1,255,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	3,085,000	1,300,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	3,145,000	1,345,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,245,000	1,355,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,325,000	1,385,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,405,000	1,420,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,485,000	1,455,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,560,000	1,495,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,705,000	1,470,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,760,000	1,545,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,825,000	1,605,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,920,000	1,645,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	4,000,000	1,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	4,110,000	1,730,000
							C0611 Total	**$190,000,000**	**$19,190,000**	**$122,000,000**	**$48,810,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	570,000	995,000	0
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,080,000	545,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,130,000	555,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,170,000	580,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	825,000	420,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	880,000	425,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	915,000	450,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	965,000	470,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	1,010,000	495,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,060,000	505,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,110,000	535,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Underwriter: **Merrill Lynch** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,165,000	565,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,230,000	595,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,305,000	615,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,350,000	650,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,420,000	685,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,490,000	725,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,570,000	760,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,650,000	805,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,745,000	835,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,860,000	840,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,930,000	915,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	2,010,000	980,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,130,000	1,020,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,225,000	1,090,000
							C0711 Total	**$57,885,000**	**$6,515,000**	**$35,310,000**	**$16,060,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$25,705,000**	**$157,310,000**	**$64,870,000**

Housing Development Bonds (Multifamily Program) — S and P | Moodys | Fitch

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**

HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	25,000	20,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	55,000	95,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A* / *AA+*	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	80,000	175,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	115,000	250,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	145,000	325,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	180,000	405,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	220,000	475,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	260,000	555,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	290,000	635,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	325,000	720,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	370,000	790,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	405,000	880,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	445,000	960,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	485,000	1,055,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	525,000	1,140,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	570,000	1,230,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	610,000	1,315,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	95,000	205,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	100,000	225,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	115,000	245,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	125,000	265,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	125,000	295,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	140,000	310,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,020,000	2,250,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$6,240,000**	**$6,825,000**	**$132,825,000**
						General Mortgage Revenue Bonds II Total	**$145,890,000**	**$6,240,000**	**$6,825,000**	**$132,825,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1* / *AA+/F1+*	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1* / *AAA/F1+*	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0

Governmental Purpose Bonds

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — S and P: *AA+/A-1+* — Moodys: *Aaa/VMIG1* — Fitch: *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000

Governmental Purpose Bonds

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$24,285,000**	**$0**	**$52,295,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys / Fitch**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$29,685,000**	**$0**	**$63,905,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$53,970,000**	**$18,400,000**	**$130,800,000**
State Capital Project Bonds									**S and P**	**Moodys / Fitch**
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$11,995,000**	**$0**	**$48,255,000**
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* *AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2* / *AA+*	
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$12,305,000**	**$0**	**$88,585,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2* / *AA+*	
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0	0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$11,160,000**	**$0**	**$31,255,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2* / *AA+*	
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	390,000	0	0
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$10,055,000**	**$0**	**$43,055,000**
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0	0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$28,150,000**	**$0**	**$77,035,000**
						State Capital Project Bonds Total	**$361,850,000**	**$73,665,000**	**$0**	**$288,185,000**
State Capital Project Bonds II									S and P	Moodys / Fitch
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$10,015,000**	**$0**	**$89,345,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$0**	**$0**	**$29,285,000**
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*N/A* *AA+*
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000

State Capital Project Bonds II

	S and P	Moodys	Fitch
SC14D **State Capital Project Bonds II, 2014 Series D** — **Exempt** — Prog: **611** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan**	*AA+*	*N/A*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$0**	**$0**	**$78,105,000**
						State Capital Project Bonds II Total	**$578,630,000**	**$10,015,000**	**$0**	**$568,615,000**

General Housing Purpose Bonds

	S and P	Moodys	Fitch
GH05A **General Housing Purpose Bonds, 2005 Series A** — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Underwriter: **George K. Baum**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	625,000	0	0
011832YH9	3.700%	2014	Dec	Serial			635,000	635,000	0	0
011832YN6	5.000%	2026	Dec	Term			11,000,000	0	11,000,000	0
011832YS5	4.500%	2027	Jun	Serial			790,000	0	790,000	0
011832YP1	5.000%	2027	Dec	Term			12,110,000	0	12,110,000	0
011832YQ9	5.000%	2028	Dec	Term			13,500,000	0	13,500,000	0
011832YR7	5.000%	2029	Dec	Term			14,500,000	0	14,500,000	0
011832YT3	4.650%	2030	Jun	Serial			820,000	0	820,000	0
011832YK2	5.000%	2030	Dec	Term			14,500,000	0	14,500,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys**	**Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2*	*AA+*
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	75,000	0
	011832YL0	5.250%	2034	Dec	Term			54,100,000	0	54,100,000	0
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	285,000	0
	011832YM8	5.250%	2041	Dec	Term			11,555,000	0	11,555,000	0
							GH05A Total	**$143,235,000**	**$10,000,000**	**$133,235,000**	**$0**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2*	*AA+*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	305,000	0	0
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	1,885,000	0	0
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	2,250,000	0	0
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys** / **Fitch**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$35,400,000**	**$0**	**$112,210,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	**Moodys**	**Fitch**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum** AA+	Aa2	AA+
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	1,470,000	0	0
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	1,505,000	0	0
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$8,775,000**	**$0**	**$8,110,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$54,175,000**	**$133,235,000**	**$120,320,000**
Commercial Paper Total	**$16,100,000**						**Total AHFC Bonds**	**$3,053,130,000**	**$281,330,000**	**$576,605,000**	**$2,195,195,000**

Footnotes:

1. AHFC has issued $18,027,124,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,285,413	12.53%	209
Remaining Principal Balance:	$114,578,327	3-Months	$3,450,347	11.15%	186
Weighted Average Seasoning:	72	6-Months	$6,555,279	10.48%	175
Weighted Average Interest Rate:	5.879%	12-Months	$10,338,918	8.23%	137
Bond Yield (TIC):	4.553%	Life	$278,002,938	12.83%	214

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$128,572	6.96%	116
Remaining Principal Balance:	$21,318,919	3-Months	$578,283	10.07%	168
Weighted Average Seasoning:	111	6-Months	$2,644,561	20.57%	343
Weighted Average Interest Rate:	5.410%	12-Months	$3,605,402	14.16%	236
Bond Yield (TIC):	4.623%	Life	$74,484,257	14.19%	236

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$700,434	10.03%	167
Remaining Principal Balance:	$79,180,999	3-Months	$2,057,613	9.73%	162
Weighted Average Seasoning:	57	6-Months	$4,242,392	9.98%	166
Weighted Average Interest Rate:	4.766%	12-Months	$7,681,917	9.17%	153
Bond Yield (TIC):	4.048%	Life	$100,800,425	17.71%	295

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$933,888	13.50%	225
Remaining Principal Balance:	$76,827,228	3-Months	$1,819,774	8.91%	148
Weighted Average Seasoning:	58	6-Months	$4,065,730	9.88%	165
Weighted Average Interest Rate:	4.889%	12-Months	$7,132,431	8.75%	146
Bond Yield (TIC):	4.210%	Life	$85,972,517	15.54%	259

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,059,494	11.58%	193
Remaining Principal Balance:	$102,795,626	3-Months	$2,394,680	8.78%	146
Weighted Average Seasoning:	57	6-Months	$5,376,017	9.83%	164
Weighted Average Interest Rate:	4.707%	12-Months	$9,594,108	9.01%	150
Bond Yield (TIC):	4.091%	Life	$107,315,348	15.82%	264

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,005,827	10.38%	173
Remaining Principal Balance:	$109,610,474	3-Months	$3,151,751	10.69%	178
Weighted Average Seasoning:	52	6-Months	$5,454,981	9.31%	155
Weighted Average Interest Rate:	3.858%	12-Months	$10,072,159	8.70%	145
Bond Yield (TIC):	4.190%	Life	$104,799,805	17.86%	298

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$896,835	8.71%	145
Remaining Principal Balance:	$117,631,007	3-Months	$2,633,741	8.45%	141
Weighted Average Seasoning:	53	6-Months	$4,945,385	7.98%	133
Weighted Average Interest Rate:	3.816%	12-Months	$9,653,413	7.86%	131
Bond Yield (TIC):	4.257%	Life	$109,514,807	18.22%	304

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$395,900	3.82%	64
Remaining Principal Balance:	$121,729,025	3-Months	$3,276,753	10.04%	167
Weighted Average Seasoning:	53	6-Months	$7,050,686	10.82%	180
Weighted Average Interest Rate:	4.330%	12-Months	$12,544,701	9.77%	163
Bond Yield (TIC):	4.893%	Life	$103,192,662	18.31%	305

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$164,494	4.02%	67
Remaining Principal Balance:	$48,013,358	3-Months	$690,338	5.52%	92
Weighted Average Seasoning:	46	6-Months	$2,546,548	9.67%	161
Weighted Average Interest Rate:	4.245%	12-Months	$3,374,746	6.45%	108
Bond Yield (TIC):	3.362%	Life	$9,152,292	4.21%	90

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$254,477	8.21%	137
Remaining Principal Balance:	$35,522,078	3-Months	$1,029,135	10.76%	179
Weighted Average Seasoning:	46	6-Months	$2,295,895	11.68%	195
Weighted Average Interest Rate:	4.576%	12-Months	$3,826,536	9.59%	160
Bond Yield (TIC):	3.362%	Life	$9,756,861	5.77%	112

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$342,494	13.19%	220
Remaining Principal Balance:	$28,879,509	3-Months	$624,636	8.17%	136
Weighted Average Seasoning:	49	6-Months	$1,457,250	9.30%	155
Weighted Average Interest Rate:	4.944%	12-Months	$2,572,595	8.05%	134
Bond Yield (TIC):	3.362%	Life	$25,333,543	16.63%	277

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$342,249	3.66%	61
Remaining Principal Balance:	$109,981,606	3-Months	$1,705,504	5.95%	99
Weighted Average Seasoning:	35	6-Months	$2,874,083	5.00%	83
Weighted Average Interest Rate:	3.471%	12-Months	$5,529,040	4.73%	81
Bond Yield (TIC):	2.532%	Life	$9,516,264	2.54%	74

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$186,369	9.57%	159
Remaining Principal Balance:	$22,140,855	3-Months	$738,629	12.24%	204
Weighted Average Seasoning:	135	6-Months	$1,900,327	15.03%	251
Weighted Average Interest Rate:	5.659%	12-Months	$2,434,863	9.76%	163
Bond Yield (TIC):	2.532%	Life	$15,772,658	15.25%	254

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$1,041,924	22.29%	371
Remaining Principal Balance:	$49,070,106	3-Months	$1,514,491	11.40%	190
Weighted Average Seasoning:	63	6-Months	$3,732,921	13.51%	225
Weighted Average Interest Rate:	3.923%	12-Months	$5,423,675	9.81%	164
Bond Yield (TIC):	2.532%	Life	$31,879,777	15.60%	260

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$822,918	17.34%	289
Remaining Principal Balance:	$51,429,680	3-Months	$2,787,220	18.94%	316
Weighted Average Seasoning:	59	6-Months	$4,794,533	16.10%	268
Weighted Average Interest Rate:	5.071%	12-Months	$9,605,486	15.37%	256
Bond Yield (TIC):	4.700%	Life	$231,817,935	20.50%	371

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$428,064	28.72%	479
Remaining Principal Balance:	$14,961,978	3-Months	$1,083,974	24.22%	404
Weighted Average Seasoning:	60	6-Months	$1,645,673	18.66%	311
Weighted Average Interest Rate:	5.256%	12-Months	$2,011,818	11.68%	195
Bond Yield (TIC):	5.023%	Life	$67,272,263	23.15%	386

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,067,956	8.87%	148
Remaining Principal Balance:	$137,381,118	3-Months	$2,742,431	7.58%	126
Weighted Average Seasoning:	51	6-Months	$6,460,775	8.05%	134
Weighted Average Interest Rate:	4.255%	12-Months	$9,709,613	5.66%	94
Bond Yield (TIC):	3.653%	Life	$37,794,611	8.52%	142

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$974,457	5.50%	92
Remaining Principal Balance:	$206,030,434	3-Months	$3,676,870	6.81%	113
Weighted Average Seasoning:	53	6-Months	$6,263,956	5.77%	96
Weighted Average Interest Rate:	4.797%	12-Months	$11,530,446	5.80%	97
Bond Yield (TIC):	N/A	Life	$604,414,193	17.94%	299

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

12/31/14

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2015	78,105,000	140,000,000	**218,105,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2015 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000

FY 2014 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2015	43,855,000	233,235,000	**277,090,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2015 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0611	6,825,000	-	6,825,000
C0711	1,175,000	-	1,175,000
E021A	21,240,000	-	21,240,000
E061A	3,105,000	-	3,105,000
E0911	2,920,000	-	2,920,000
E0912	3,960,000	-	3,960,000
E11A1	2,520,000	-	2,520,000
GH05A	-	133,235,000	133,235,000
GM12A	2,110,000	-	2,110,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

December 31, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	52,295,000	63,905,000	41,230,000	55,235,000	48,255,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.04%	0.01%	0.04%	0.04%	0.04%	0.04%	0.14%	0.14%	0.14%	0.04%	0.03%	0.04%	0.95%	0.65%
Avg Rate	1.78%	1.31%	1.31%	1.56%	1.56%	1.33%	0.86%	0.82%	0.82%	0.13%	0.13%	0.16%	0.97%	0.65%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.66%
Min Rate	0.02%	0.01%	0.02%	0.03%	0.03%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.95%	0.65%
SIFMA Rate	1.78%	1.29%	1.29%	1.27%	1.27%	1.26%	0.73%	0.73%	0.73%	0.17%	0.17%	0.16%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.29%	0.29%	0.06%	0.13%	0.09%	0.09%	(0.03%)	(0.04%)	0.00%	0.90%	0.61%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.04%	0.03%	0.04%	0.05%	0.05%	0.04%	0.14%	0.15%	0.16%	0.05%	0.04%	0.04%	0.95%	0.65%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	(0.00%)	0.10%	0.10%	0.11%	0.00%	(0.01%)	(0.00%)	0.91%	0.61%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	52,295,000	2.453%	1.169%	1.284%	1.312%	2.596%	(0.143%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	63,905,000	4.143%	1.169%	2.974%	1.306%	4.281%	(0.138%)
E021A[1]	Goldman	AAA/Aa2	06/01/32	41,230,000	2.980%	0.771%	2.209%	1.563%	3.772%	(0.792%)
E021A[2]	Merrill BofA	A+/Aa3	12/01/36	55,235,000	3.448%	1.197%	2.251%	1.563%	3.814%	(0.366%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.195%	2.575%	1.238%	3.812%	(0.042%)
SC02C	JP Morgan	A+/Aa3	07/01/22	48,255,000	4.303%	1.380%	2.923%	1.325%	4.249%	0.054%
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.771%	2.963%	0.843%	3.806%	(0.071%)
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.771%	2.949%	0.816%	3.764%	(0.044%)
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.231%	3.530%	0.134%	3.665%	0.096%
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.231%	3.530%	0.127%	3.657%	0.104%
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.231%	3.509%	0.133%	3.642%	0.098%
			TOTAL	**757,475,000**	**3.659%**	**0.737%**	**2.922%**	**0.813%**	**3.735%**	**(0.076%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
30,396,639	10,878,334	(19,518,305)
44,494,015	13,310,861	(31,183,153)
21,358,567	7,673,782	(13,684,785)
55,287,219	17,460,675	(37,826,544)
6,349,950	2,132,132	(4,217,819)
29,497,649	9,965,954	(19,531,695)
40,106,731	8,634,749	(31,471,982)
26,643,668	5,590,578	(21,053,090)
15,079,582	963,487	(14,116,095)
15,079,582	963,568	(14,116,014)
19,993,844	1,252,991	(18,740,853)
304,287,447	**78,827,112**	**(225,460,335)**

FY 2015 REMARKETING SUMMARY

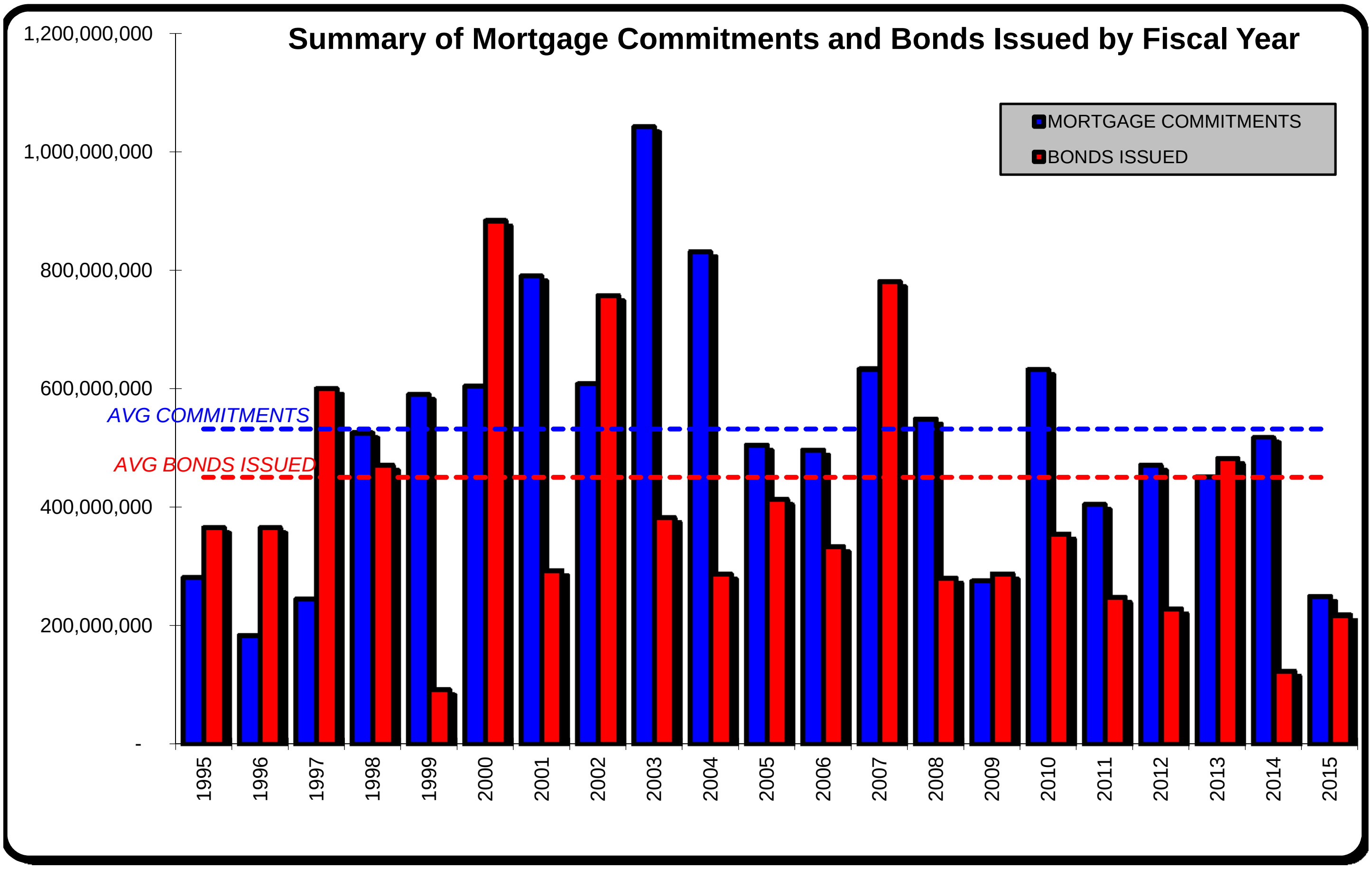
#1 RA FY15		Exempt Self	Exempt BOA	AMT Daily JPM	Exempt BOT	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Wells Fargo	Allocation	27.4%	8.5%	10.2%	8.5%	25.3%	20.1%	100.0%	100.0%	100.0%
0.031%	Max Rate	0.08%	0.06%	0.08%	0.07%	0.18%	0.96%	0.96%	1.00%	1.00%
#1 RA FY14	Min Rate	0.01%	0.02%	0.03%	0.02%	0.12%	0.65%	0.01%	0.01%	0.03%
Goldman	Avg Rate	0.04%	0.04%	0.05%	0.05%	0.15%	0.73%	0.21%	0.16%	0.18%
0.051%	SIFMA Spread	(0.00%)	(0.00%)	0.01%	0.00%	0.11%	0.69%	0.16%	0.10%	0.09%

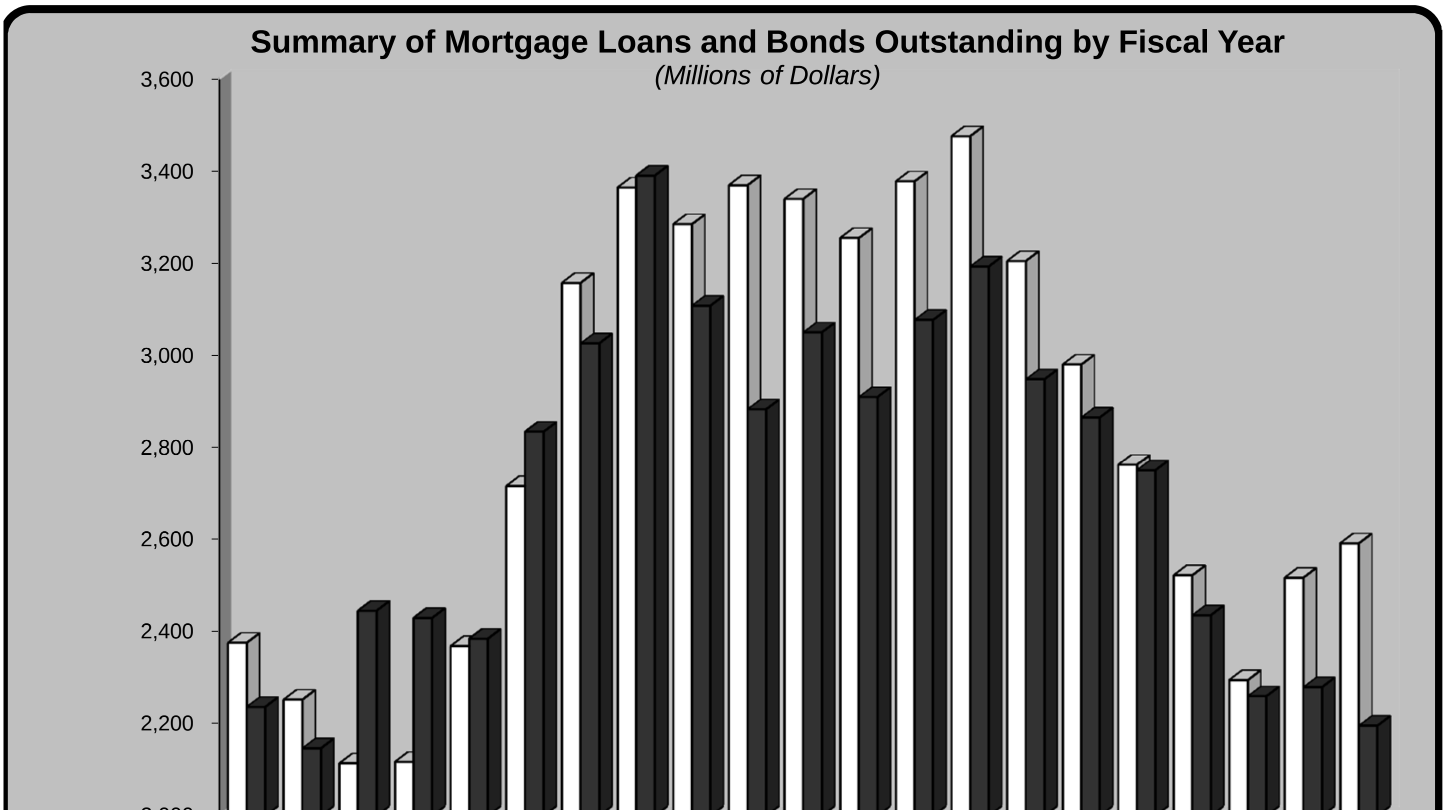
MONTHLY FLOAT SUMMARY

December 31, 2014

Total Bonds	**$2,195,195,000**
Total Float	**$947,520,000**
Self-Liquid	**$259,935,000**
Float %	**43.2%**
Hedge %	**79.9%**

ALASKA HOUSING FINANCE CORPORATION





	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
MORTGAGES	2,37	2,25	2,11	2,11	2,36	2,71	3,15	3,36	3,28	3,37	3,34	3,25	3,37	3,47	3,20	2,98	2,76	2,52	2,29	2,51	2,59
BONDS	2,23	2,14	2,44	2,42	2,38	2,83	3,02	3,39	3,10	2,88	3,05	2,90	3,07	3,19	2,94	2,86	2,74	2,43	2,25	2,27	2,19

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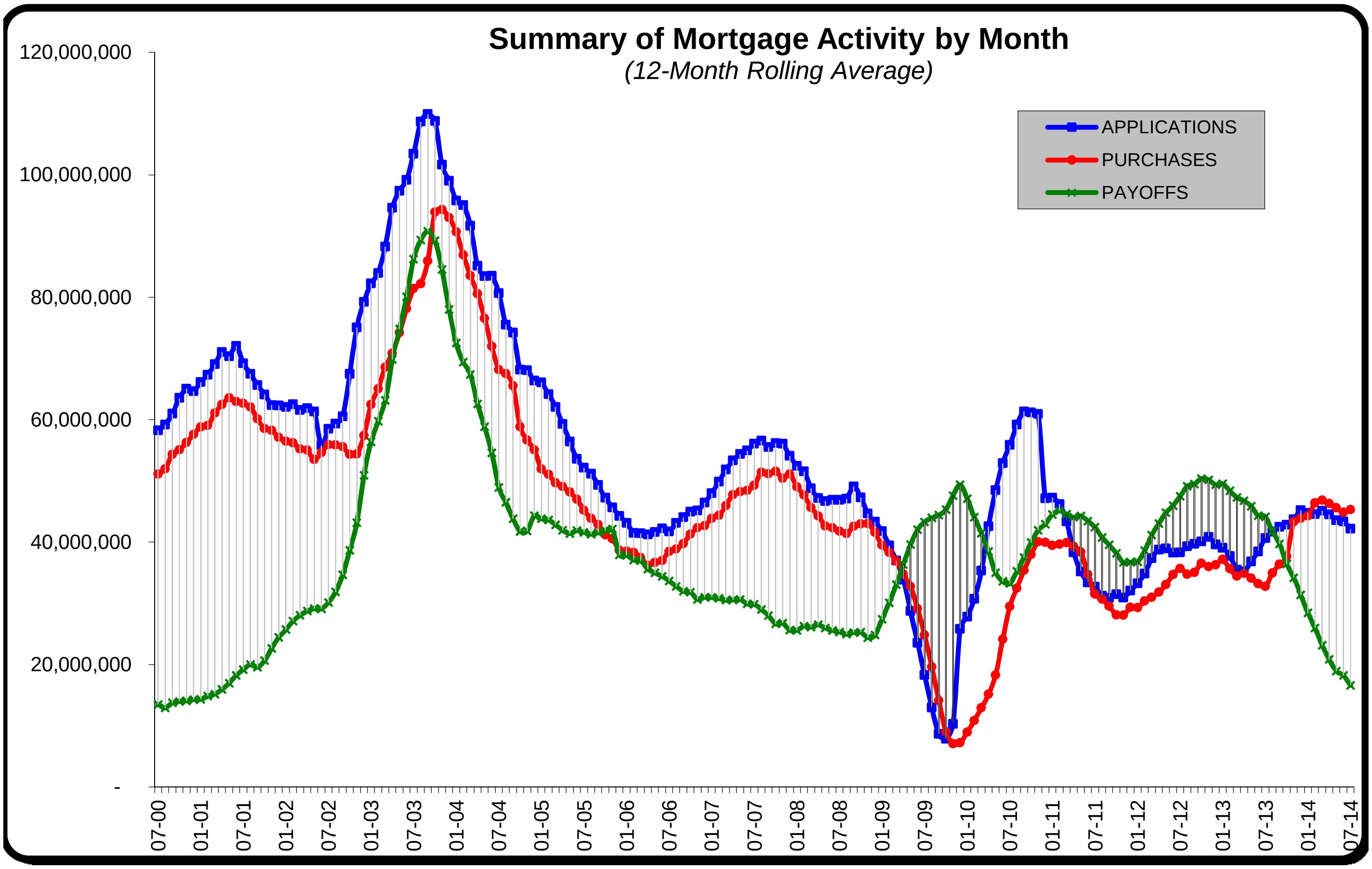

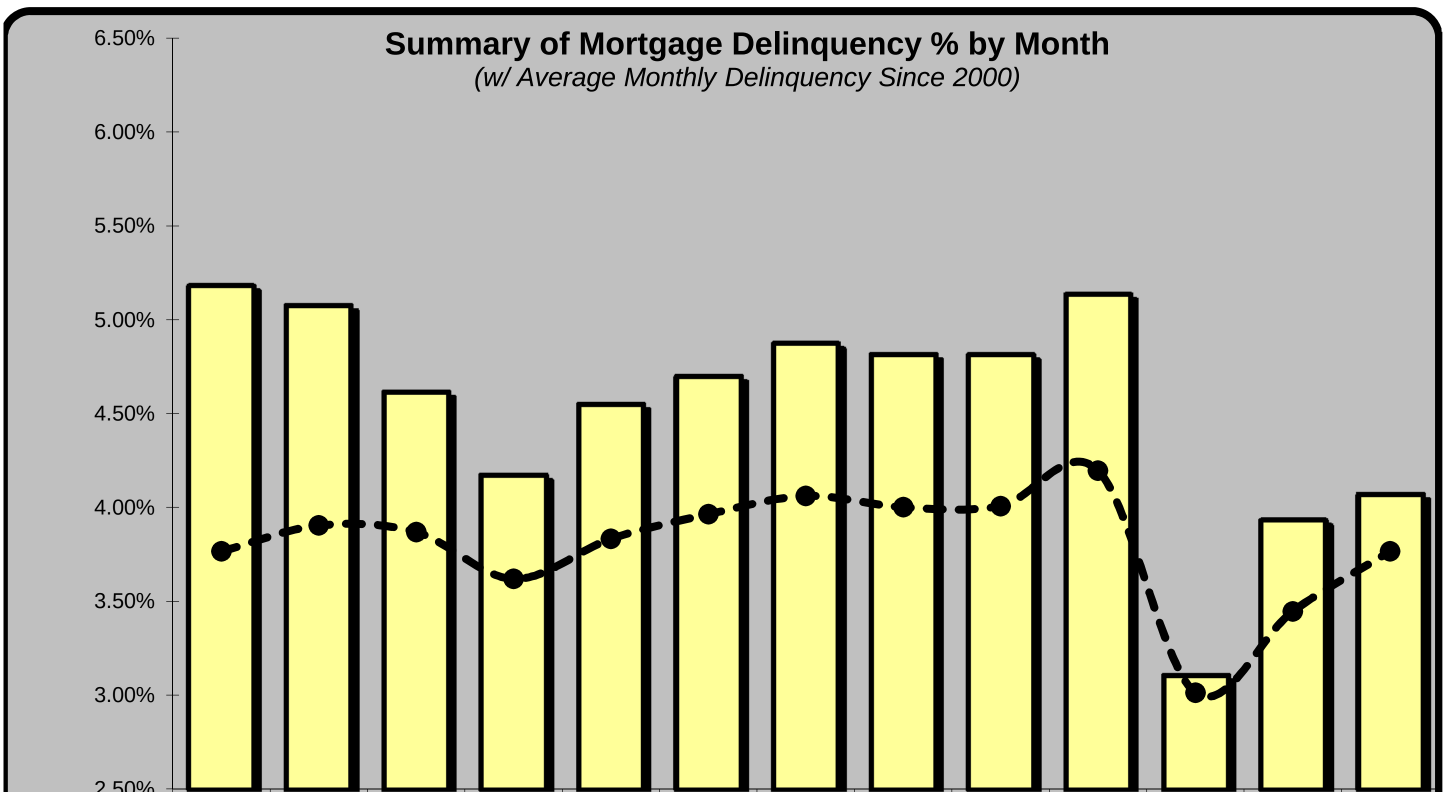

	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14
DEL	5.18%	5.08%	4.61%	4.17%	4.55%	4.70%	4.87%	4.82%	4.81%	5.13%	3.11%	3.93%	4.07%
AVG	3.77%	3.90%	3.87%	3.62%	3.83%	3.96%	4.06%	4.00%	4.01%	4.20%	3.01%	3.45%	3.77%

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