Alaska Housing
FINANCE CORPORATION

NOVEMBER 2014

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

NOVEMBER 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	As of Fiscal Year End FY 2013	FY 2014	% Change	As of Month End 11/30/13	11/30/14	% Change
Total Mortgage Portfolio	$2,299,455,291	$2,520,778,596	9.6%	$2,422,017,440	$2,581,723,608	6.6%
# of Mortgage Loans	14,641	14,834	1.3%	14,655	14,883	1.6%
Delinquent Loan %	5.49%	4.87%	(11.3%)	5.16%	3.93%	(24.0%)
Mortgage Wghtd Avg Int Rate	5.06%	4.93%	(2.6%)	4.99%	4.86%	(2.4%)
Total Bonds Outstanding	$2,259,115,000	$2,278,545,000	0.9%	$2,234,290,000	$2,366,070,000	5.9%
Variable Bonds %	42%	41%	(2.4%)	42.3%	40.2%	(5.0%)
Hedged Variable %	84%	84%	0.0%	84.1%	80.0%	(4.9%)
Bond Wghtd Avg Int Rate	3.71%	3.77%	1.6%	3.70%	3.78%	1.9%
Mortgage/Bond WAIR Spread	1.35%	1.16%	(14.1%)	1.28%	1.09%	(15.0%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.08	1.09	0.7%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	Through Fiscal Year End FY 2013	FY 2014	% Change	Through Five Months Ending 11/30/13	11/30/14	% Change
Mortgage Applications	$461,804,589	$520,345,834	12.7%	$262,529,900	$217,739,095	(17.1%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	287,957,377	199,052,277	(30.9%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	125,066,927	95,334,483	(23.8%)
Mortgage Foreclosures	11,863,398	14,127,019	19.1%	6,788,245	4,543,363	(33.1%)
Bond Issuances - Housing	195,890,000	0	(100.0%)	0	0	0.0%
Bond Issuances - General	286,125,000	124,400,000	(56.5%)	0	218,105,000	100.0%
Bond Redemptions - Special	599,975,000	54,815,000	(90.9%)	22,425,000	128,075,000	471.1%
Bond Redemptions - Scheduled	$57,790,000	$50,155,000	(13.2%)	$2,400,000	$2,505,000	4.4%

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	Fiscal Year Annual Audited FY 2012	FY 2013	% Change	Fiscal Year Annual Audited FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$125,059	$120,740	(3.5%)
Investment Income	12,695	9,088	(28.4%)	9,088	9,019	(0.8%)
Externally Funded Programs	179,704	168,152	(6.4%)	168,152	163,739	(2.6%)
Other Revenue	11,701	13,026	11.3%	13,026	14,588	12.0%
Total Revenue	351,178	315,325	(10.2%)	315,325	308,086	(2.3%)
Interest Expenses	111,558	94,409	(15.4%)	94,409	81,184	(14.0%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	150,460	149,188	(0.8%)
Operations & Administration	57,126	56,663	(0.8%)	56,663	58,771	3.7%
Other Expenses	33,769	31,688	(6.2%)	31,688	22,328	(29.5%)
Total Expenses	381,647	333,220	(12.7%)	333,220	311,471	(6.5%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(17,895)	(3,385)	81.1%
Contributions to the State	9,207	10,720	16.4%	10,720	1,380	(87.1%)
Change in Net Position	(39,676)	(28,615)	27.9%	(28,615)	(4,765)	83.3%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	3,981,230	4,055,203	1.9%
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,455,702	2,545,295	3.6%
* Net Position	$1,554,143	$1,525,528	(1.8%)	$1,525,528	$1,509,908	(1.0%)

** Reduced beginning FY 2014 Net Position by $10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as assets in FY 2013.*

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,464,134,109	95.45%
PARTICIPATION LOANS	113,132,792	4.38%
REAL ESTATE OWNED	4,456,706	0.17%
TOTAL PORTFOLIO	**2,581,723,608**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	57,189,412	2.22%
60 DAYS PAST DUE	16,412,130	0.64%
90 DAYS PAST DUE	7,799,635	0.30%
120+ DAYS PAST DUE	19,987,704	0.78%
TOTAL DELINQUENT	**101,388,881**	3.93%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.864%	TAX-EXEMPT FTHB %	29.4%
AVG REMAINING TERM	296	RURAL %	18.2%
AVG LOAN TO VALUE	77	TAXABLE %	19.2%
SINGLE FAMILY %	89.2%	MF/SPECIAL NEEDS %	12.2%
MULTI-FAMILY %	10.8%	TAXABLE FTHB %	13.8%
FHA INSURANCE %	15.0%	TAX-EXEMPT VETS %	5.5%
VA INSURANCE %	8.8%	OTHER PROGRAM %	1.4%
PMI INSURANCE %	16.3%	ANCHORAGE %	38.8%
RD INSURANCE %	6.6%	OTHER CITY %	61.2%
HUD 184 INSURANCE %	6.1%	WELLS FARGO %	46.1%
UNINSURED %	47.0%	OTHER SERVICER %	53.9%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	459,371,034	461,834,449	520,297,662	217,739,095	44,211,937
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,748,170	214,733,045	42,985,712
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	199,052,277	30,644,689
AVG PURCHASE PRICE	268,795	279,784	303,715	272,945	271,908
AVG INTEREST RATE	4.099%	3.762%	4.544%	4.257%	4.119%
AVG BEGINNING TERM	336	341	357	350	351
AVG LOAN TO VALUE	85	85	87	89	88
INSURANCE %	47.9%	43.3%	53.4%	63.6%	60.3%
SINGLE FAMILY%	92.6%	88.3%	86.8%	95.9%	100.0%
ANCHORAGE %	33.2%	40.1%	41.9%	45.6%	41.2%
WELLS FARGO %	46.2%	43.2%	40.8%	40.9%	48.3%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	1.1%	0.5%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	95,334,483	18,744,639
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	4,543,363	90,356

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.864%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,464,134,109	95.4%
PARTICIPATION LOANS	113,132,792	4.4%
REAL ESTATE OWNED	4,456,706	0.2%
TOTAL PORTFOLIO	**2,581,723,608**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	57,189,412	2.22%
60 DAYS PAST DUE	16,412,130	0.64%
90 DAYS PAST DUE	7,799,635	0.30%
120+ DAYS PAST DUE	19,987,704	0.78%
TOTAL DELINQUENT	**101,388,881**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	758,964,907	29.4%
RURAL	470,435,829	18.3%
TAXABLE	496,818,769	19.3%
TAXABLE FIRST-TIME HOMEBUYER	355,961,745	13.8%
MULTI-FAMILY/SPECIAL NEEDS	315,860,416	12.3%
VETERANS MORTGAGE PROGRAM	142,604,013	5.5%
OTHER LOAN PROGRAM	36,621,221	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,869,068,640	72.5%
MULTI-FAMILY	278,601,605	10.8%
CONDO	276,425,806	10.7%
DUPLEX	122,516,700	4.8%
3-PLEX/4-PLEX	22,387,628	0.9%
OTHER PROPERTY TYPE	8,266,522	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,001,693,128	38.9%
WASILLA/PALMER	315,328,294	12.2%
FAIRBANKS/NORTH POLE	312,633,467	12.1%
JUNEAU/KETCHIKAN	199,222,875	7.7%
KENAI/SOLDOTNA/HOMER	193,213,941	7.5%
EAGLE RIVER/CHUGIAK	120,449,815	4.7%
KODIAK ISLAND	94,117,800	3.7%
OTHER GEOGRAPHIC REGION	340,607,581	13.2%
MORTGAGE INSURANCE		
UNINSURED	1,213,435,152	47.1%
FEDERALLY INSURED - FHA	386,201,390	15.0%
PRIMARY MORTGAGE INSURANCE	421,186,782	16.3%
FEDERALLY INSURED - VA	227,806,667	8.8%
FEDERALLY INSURED - RD	169,999,427	6.6%
FEDERALLY INSURED - HUD 184	158,637,483	6.2%
SELLER SERVICER		
WELLS FARGO	1,190,815,083	46.2%
ALASKA USA	547,045,706	21.2%
OTHER SELLER SERVICER	444,275,461	17.2%
FIRST NATIONAL BANK OF AK	395,130,651	15.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.482%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	178,524,399	97.3%
PARTICIPATION LOANS	546,898	0.3%
REAL ESTATE OWNED	4,456,706	2.4%
TOTAL PORTFOLIO	**183,528,003**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	348,028	0.19%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**348,028**	**0.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,453,720	37.7%
RURAL	14,881,789	8.3%
TAXABLE	31,438,000	17.6%
TAXABLE FIRST-TIME HOMEBUYER	27,290,555	15.2%
MULTI-FAMILY/SPECIAL NEEDS	30,623,748	17.1%
VETERANS MORTGAGE PROGRAM	3,657,708	2.0%
OTHER LOAN PROGRAM	3,725,776	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	120,700,391	67.4%
MULTI-FAMILY	25,062,036	14.0%
CONDO	22,586,089	12.6%
DUPLEX	9,718,781	5.4%
3-PLEX/4-PLEX	797,092	0.4%
OTHER PROPERTY TYPE	206,908	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	90,601,652	50.6%
WASILLA/PALMER	23,994,000	13.4%
FAIRBANKS/NORTH POLE	15,975,329	8.9%
JUNEAU/KETCHIKAN	12,672,842	7.1%
KENAI/SOLDOTNA/HOMER	10,911,399	6.1%
EAGLE RIVER/CHUGIAK	7,729,149	4.3%
KODIAK ISLAND	4,977,946	2.8%
OTHER GEOGRAPHIC REGION	12,208,980	6.8%
MORTGAGE INSURANCE		
UNINSURED	79,419,959	44.4%
FEDERALLY INSURED - FHA	4,585,656	2.6%
FEDERALLY INSURED - VA	6,315,678	3.5%
PRIMARY MORTGAGE INSURANCE	71,670,463	40.0%
FEDERALLY INSURED - RD	7,302,652	4.1%
FEDERALLY INSURED - HUD 184	9,776,889	5.5%
SELLER SERVICER		
WELLS FARGO	74,365,167	41.5%
ALASKA USA	45,934,065	25.7%
OTHER SELLER SERVICER	34,067,913	19.0%
FIRST NATIONAL BANK OF AK	24,704,152	13.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.848%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,292,529	97.9%
PARTICIPATION LOANS	2,684,505	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**126,977,034**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,669,987	3.68%
60 DAYS PAST DUE	930,915	0.73%
90 DAYS PAST DUE	712,810	0.56%
120+ DAYS PAST DUE	1,248,742	0.98%
TOTAL DELINQUENT	**7,562,454**	**5.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	95,611,992	75.3%
RURAL	15,493,293	12.2%
TAXABLE	10,777,799	8.5%
TAXABLE FIRST-TIME HOMEBUYER	3,215,406	2.5%
MULTI-FAMILY/SPECIAL NEEDS	1,082,327	0.9%
VETERANS MORTGAGE PROGRAM	166,950	0.1%
OTHER LOAN PROGRAM	629,267	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,592,155	72.1%
MULTI-FAMILY	1,082,327	0.9%
CONDO	28,024,767	22.1%
DUPLEX	6,031,159	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	246,626	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	59,695,588	47.0%
WASILLA/PALMER	18,367,786	14.5%
FAIRBANKS/NORTH POLE	12,621,902	9.9%
JUNEAU/KETCHIKAN	9,439,792	7.4%
KENAI/SOLDOTNA/HOMER	8,088,456	6.4%
EAGLE RIVER/CHUGIAK	4,163,417	3.3%
KODIAK ISLAND	3,390,179	2.7%
OTHER GEOGRAPHIC REGION	11,209,915	8.8%
MORTGAGE INSURANCE		
UNINSURED	42,109,966	33.2%
FEDERALLY INSURED - FHA	41,321,167	32.5%
FEDERALLY INSURED - VA	8,194,687	6.5%
PRIMARY MORTGAGE INSURANCE	14,760,682	11.6%
FEDERALLY INSURED - RD	13,178,979	10.4%
FEDERALLY INSURED - HUD 184	7,411,554	5.8%
SELLER SERVICER		
WELLS FARGO	58,779,403	46.3%
ALASKA USA	31,486,640	24.8%
OTHER SELLER SERVICER	14,896,883	11.7%
FIRST NATIONAL BANK OF AK	21,814,109	17.2%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,925,800	97.3%
PARTICIPATION LOANS	576,256	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**21,502,056**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,449,797	6.74%
60 DAYS PAST DUE	247,435	1.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	77,974	0.36%
TOTAL DELINQUENT	**1,775,205**	**8.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,502,056	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	13,443,411	62.5%
MULTI-FAMILY	0	0.0%
CONDO	7,442,245	34.6%
DUPLEX	616,401	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,162,521	56.6%
WASILLA/PALMER	3,892,535	18.1%
FAIRBANKS/NORTH POLE	2,294,488	10.7%
JUNEAU/KETCHIKAN	988,599	4.6%
KENAI/SOLDOTNA/HOMER	365,575	1.7%
EAGLE RIVER/CHUGIAK	1,247,672	5.8%
KODIAK ISLAND	255,171	1.2%
OTHER GEOGRAPHIC REGION	295,494	1.4%
MORTGAGE INSURANCE		
UNINSURED	6,725,003	31.3%
FEDERALLY INSURED - FHA	9,042,910	42.1%
FEDERALLY INSURED - VA	2,783,055	12.9%
PRIMARY MORTGAGE INSURANCE	699,845	3.3%
FEDERALLY INSURED - RD	2,251,242	10.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	12,622,940	58.7%
ALASKA USA	6,185,457	28.8%
OTHER SELLER SERVICER	415,775	1.9%
FIRST NATIONAL BANK OF AK	2,277,884	10.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.809%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,061,116	96.1%
PARTICIPATION LOANS	3,323,462	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,384,577**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,560,648	1.85%
60 DAYS PAST DUE	461,707	0.55%
90 DAYS PAST DUE	157,999	0.19%
120+ DAYS PAST DUE	730,765	0.87%
TOTAL DELINQUENT	**2,911,119**	**3.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,374,747	43.1%
RURAL	25,721,446	30.5%
TAXABLE	13,885,975	16.5%
TAXABLE FIRST-TIME HOMEBUYER	6,051,108	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	699,039	0.8%
OTHER LOAN PROGRAM	1,652,262	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,042,323	77.1%
MULTI-FAMILY	0	0.0%
CONDO	13,398,365	15.9%
DUPLEX	4,082,400	4.8%
3-PLEX/4-PLEX	1,324,143	1.6%
OTHER PROPERTY TYPE	537,346	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	31,657,346	37.5%
WASILLA/PALMER	8,163,536	9.7%
FAIRBANKS/NORTH POLE	5,656,288	6.7%
JUNEAU/KETCHIKAN	7,158,639	8.5%
KENAI/SOLDOTNA/HOMER	10,738,748	12.7%
EAGLE RIVER/CHUGIAK	2,208,846	2.6%
KODIAK ISLAND	3,043,149	3.6%
OTHER GEOGRAPHIC REGION	15,758,025	18.7%
MORTGAGE INSURANCE		
UNINSURED	39,219,339	46.5%
FEDERALLY INSURED - FHA	13,557,589	16.1%
FEDERALLY INSURED - VA	4,437,746	5.3%
PRIMARY MORTGAGE INSURANCE	13,990,954	16.6%
FEDERALLY INSURED - RD	8,055,988	9.5%
FEDERALLY INSURED - HUD 184	5,122,961	6.1%
SELLER SERVICER		
WELLS FARGO	43,963,567	52.1%
ALASKA USA	21,448,586	25.4%
OTHER SELLER SERVICER	8,711,442	10.3%
FIRST NATIONAL BANK OF AK	10,260,982	12.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.933%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,954,358	97.6%
PARTICIPATION LOANS	2,037,929	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,992,287**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,089,736	2.46%
60 DAYS PAST DUE	1,018,605	1.20%
90 DAYS PAST DUE	459,039	0.54%
120+ DAYS PAST DUE	785,619	0.92%
TOTAL DELINQUENT	**4,352,999**	**5.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,743,781	42.1%
RURAL	14,653,414	17.2%
TAXABLE	21,330,586	25.1%
TAXABLE FIRST-TIME HOMEBUYER	11,586,772	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,419,094	1.7%
OTHER LOAN PROGRAM	258,640	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,750,557	80.9%
MULTI-FAMILY	0	0.0%
CONDO	11,833,378	13.9%
DUPLEX	3,834,719	4.5%
3-PLEX/4-PLEX	573,632	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,318,574	42.7%
WASILLA/PALMER	11,907,627	14.0%
FAIRBANKS/NORTH POLE	6,820,004	8.0%
JUNEAU/KETCHIKAN	5,668,436	6.7%
KENAI/SOLDOTNA/HOMER	4,773,116	5.6%
EAGLE RIVER/CHUGIAK	4,315,429	5.1%
KODIAK ISLAND	4,079,330	4.8%
OTHER GEOGRAPHIC REGION	11,109,770	13.1%
MORTGAGE INSURANCE		
UNINSURED	32,421,027	38.1%
FEDERALLY INSURED - FHA	16,669,530	19.6%
FEDERALLY INSURED - VA	5,830,012	6.9%
PRIMARY MORTGAGE INSURANCE	16,410,911	19.3%
FEDERALLY INSURED - RD	7,608,066	9.0%
FEDERALLY INSURED - HUD 184	6,052,740	7.1%
SELLER SERVICER		
WELLS FARGO	47,236,498	55.6%
ALASKA USA	17,428,961	20.5%
OTHER SELLER SERVICER	9,297,749	10.9%
FIRST NATIONAL BANK OF AK	11,029,079	13.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.780%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,696,912	98.5%
PARTICIPATION LOANS	1,646,759	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**109,343,670**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,092,479	2.83%
60 DAYS PAST DUE	748,153	0.68%
90 DAYS PAST DUE	256,618	0.23%
120+ DAYS PAST DUE	1,728,846	1.58%
TOTAL DELINQUENT	**5,826,095**	**5.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,380,705	35.1%
RURAL	17,925,192	16.4%
TAXABLE	38,316,070	35.0%
TAXABLE FIRST-TIME HOMEBUYER	13,006,391	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,156,532	1.1%
OTHER LOAN PROGRAM	558,781	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,164,038	79.7%
MULTI-FAMILY	0	0.0%
CONDO	15,364,654	14.1%
DUPLEX	4,977,106	4.6%
3-PLEX/4-PLEX	1,731,038	1.6%
OTHER PROPERTY TYPE	106,835	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,170,933	44.1%
WASILLA/PALMER	14,219,923	13.0%
FAIRBANKS/NORTH POLE	9,959,954	9.1%
JUNEAU/KETCHIKAN	9,489,216	8.7%
KENAI/SOLDOTNA/HOMER	6,122,949	5.6%
EAGLE RIVER/CHUGIAK	3,426,550	3.1%
KODIAK ISLAND	3,230,104	3.0%
OTHER GEOGRAPHIC REGION	14,724,040	13.5%
MORTGAGE INSURANCE		
UNINSURED	44,082,842	40.3%
FEDERALLY INSURED - FHA	19,383,260	17.7%
FEDERALLY INSURED - VA	8,003,457	7.3%
PRIMARY MORTGAGE INSURANCE	24,518,192	22.4%
FEDERALLY INSURED - RD	7,063,831	6.5%
FEDERALLY INSURED - HUD 184	6,292,089	5.8%
SELLER SERVICER		
WELLS FARGO	52,431,130	48.0%
ALASKA USA	24,712,828	22.6%
OTHER SELLER SERVICER	15,897,145	14.5%
FIRST NATIONAL BANK OF AK	16,302,567	14.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.945%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,498,061	78.5%
PARTICIPATION LOANS	25,099,827	21.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**116,597,888**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,417,277	2.07%
60 DAYS PAST DUE	887,622	0.76%
90 DAYS PAST DUE	414,183	0.36%
120+ DAYS PAST DUE	1,198,459	1.03%
TOTAL DELINQUENT	**4,917,540**	**4.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,136,047	34.4%
RURAL	13,329,234	11.4%
TAXABLE	35,842,105	30.7%
TAXABLE FIRST-TIME HOMEBUYER	21,895,093	18.8%
MULTI-FAMILY/SPECIAL NEEDS	427,784	0.4%
VETERANS MORTGAGE PROGRAM	2,074,220	1.8%
OTHER LOAN PROGRAM	2,893,404	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,656,446	76.9%
MULTI-FAMILY	427,784	0.4%
CONDO	18,267,116	15.7%
DUPLEX	7,762,574	6.7%
3-PLEX/4-PLEX	341,524	0.3%
OTHER PROPERTY TYPE	142,444	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,325,047	47.4%
WASILLA/PALMER	15,139,880	13.0%
FAIRBANKS/NORTH POLE	11,212,853	9.6%
JUNEAU/KETCHIKAN	7,007,683	6.0%
KENAI/SOLDOTNA/HOMER	8,776,992	7.5%
EAGLE RIVER/CHUGIAK	5,739,128	4.9%
KODIAK ISLAND	3,266,553	2.8%
OTHER GEOGRAPHIC REGION	10,129,753	8.7%
MORTGAGE INSURANCE		
UNINSURED	43,131,254	37.0%
FEDERALLY INSURED - FHA	19,599,294	16.8%
FEDERALLY INSURED - VA	7,808,196	6.7%
PRIMARY MORTGAGE INSURANCE	27,674,720	23.7%
FEDERALLY INSURED - RD	9,168,231	7.9%
FEDERALLY INSURED - HUD 184	9,216,193	7.9%
SELLER SERVICER		
WELLS FARGO	60,834,687	52.2%
ALASKA USA	26,683,293	22.9%
OTHER SELLER SERVICER	14,784,234	12.7%
FIRST NATIONAL BANK OF AK	14,295,674	12.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.899%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,218,295	81.7%
PARTICIPATION LOANS	23,190,064	18.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**126,408,360**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,555,549	2.02%
60 DAYS PAST DUE	727,164	0.58%
90 DAYS PAST DUE	422,621	0.33%
120+ DAYS PAST DUE	1,004,148	0.79%
TOTAL DELINQUENT	**4,709,482**	**3.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,862,935	33.9%
RURAL	13,136,031	10.4%
TAXABLE	32,936,319	26.1%
TAXABLE FIRST-TIME HOMEBUYER	28,067,142	22.2%
MULTI-FAMILY/SPECIAL NEEDS	118,756	0.1%
VETERANS MORTGAGE PROGRAM	5,759,777	4.6%
OTHER LOAN PROGRAM	3,527,400	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,921,949	79.0%
MULTI-FAMILY	118,756	0.1%
CONDO	18,282,801	14.5%
DUPLEX	6,576,188	5.2%
3-PLEX/4-PLEX	1,201,583	1.0%
OTHER PROPERTY TYPE	307,083	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	55,143,817	43.6%
WASILLA/PALMER	17,836,674	14.1%
FAIRBANKS/NORTH POLE	13,470,373	10.7%
JUNEAU/KETCHIKAN	12,502,046	9.9%
KENAI/SOLDOTNA/HOMER	5,393,562	4.3%
EAGLE RIVER/CHUGIAK	7,164,574	5.7%
KODIAK ISLAND	2,749,511	2.2%
OTHER GEOGRAPHIC REGION	12,147,802	9.6%
MORTGAGE INSURANCE		
UNINSURED	39,375,708	31.1%
FEDERALLY INSURED - FHA	29,035,357	23.0%
FEDERALLY INSURED - VA	11,233,362	8.9%
PRIMARY MORTGAGE INSURANCE	29,208,747	23.1%
FEDERALLY INSURED - RD	7,856,554	6.2%
FEDERALLY INSURED - HUD 184	9,698,632	7.7%
SELLER SERVICER		
WELLS FARGO	65,608,250	51.9%
ALASKA USA	26,317,763	20.8%
OTHER SELLER SERVICER	17,771,334	14.1%
FIRST NATIONAL BANK OF AK	16,711,012	13.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.369%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,350,083	85.9%
PARTICIPATION LOANS	18,336,559	14.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**129,686,642**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,493,156	1.92%
60 DAYS PAST DUE	715,367	0.55%
90 DAYS PAST DUE	653,265	0.50%
120+ DAYS PAST DUE	1,482,409	1.14%
TOTAL DELINQUENT	**5,344,197**	**4.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,828,940	50.8%
RURAL	14,979,460	11.6%
TAXABLE	19,484,968	15.0%
TAXABLE FIRST-TIME HOMEBUYER	26,108,651	20.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,080,570	1.6%
OTHER LOAN PROGRAM	1,204,053	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,188,864	76.5%
MULTI-FAMILY	0	0.0%
CONDO	22,951,423	17.7%
DUPLEX	5,467,354	4.2%
3-PLEX/4-PLEX	1,019,067	0.8%
OTHER PROPERTY TYPE	1,059,933	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	46,549,121	35.9%
WASILLA/PALMER	21,105,200	16.3%
FAIRBANKS/NORTH POLE	17,129,223	13.2%
JUNEAU/KETCHIKAN	10,720,078	8.3%
KENAI/SOLDOTNA/HOMER	10,803,725	8.3%
EAGLE RIVER/CHUGIAK	5,159,471	4.0%
KODIAK ISLAND	3,679,828	2.8%
OTHER GEOGRAPHIC REGION	14,539,994	11.2%
MORTGAGE INSURANCE		
UNINSURED	42,270,060	32.6%
FEDERALLY INSURED - FHA	29,093,047	22.4%
FEDERALLY INSURED - VA	7,901,986	6.1%
PRIMARY MORTGAGE INSURANCE	21,302,924	16.4%
FEDERALLY INSURED - RD	17,085,231	13.2%
FEDERALLY INSURED - HUD 184	12,033,393	9.3%
SELLER SERVICER		
WELLS FARGO	61,648,310	47.5%
ALASKA USA	37,364,592	28.8%
OTHER SELLER SERVICER	18,422,501	14.2%
FIRST NATIONAL BANK OF AK	12,251,239	9.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.608%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,026,633	98.5%
PARTICIPATION LOANS	1,770,237	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**119,796,870**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,111,623	2.60%
60 DAYS PAST DUE	1,046,835	0.87%
90 DAYS PAST DUE	228,853	0.19%
120+ DAYS PAST DUE	634,389	0.53%
TOTAL DELINQUENT	**5,021,699**	**4.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,880,582	74.2%
RURAL	12,784,299	10.7%
TAXABLE	10,318,480	8.6%
TAXABLE FIRST-TIME HOMEBUYER	7,650,821	6.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	162,687	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,427,421	79.7%
MULTI-FAMILY	0	0.0%
CONDO	18,681,051	15.6%
DUPLEX	4,960,272	4.1%
3-PLEX/4-PLEX	475,359	0.4%
OTHER PROPERTY TYPE	252,767	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	46,715,906	39.0%
WASILLA/PALMER	20,791,609	17.4%
FAIRBANKS/NORTH POLE	14,766,695	12.3%
JUNEAU/KETCHIKAN	9,134,345	7.6%
KENAI/SOLDOTNA/HOMER	7,490,821	6.3%
EAGLE RIVER/CHUGIAK	3,780,165	3.2%
KODIAK ISLAND	3,494,504	2.9%
OTHER GEOGRAPHIC REGION	13,622,825	11.4%
MORTGAGE INSURANCE		
UNINSURED	31,915,216	26.6%
FEDERALLY INSURED - FHA	38,560,935	32.2%
FEDERALLY INSURED - VA	6,548,768	5.5%
PRIMARY MORTGAGE INSURANCE	9,049,594	7.6%
FEDERALLY INSURED - RD	20,151,124	16.8%
FEDERALLY INSURED - HUD 184	13,571,232	11.3%
SELLER SERVICER		
WELLS FARGO	64,765,105	54.1%
ALASKA USA	33,217,849	27.7%
OTHER SELLER SERVICER	13,453,213	11.2%
FIRST NATIONAL BANK OF AK	8,360,702	7.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.900%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	188,146,460	91.9%
PARTICIPATION LOANS	16,518,411	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**204,664,871**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,534,333	2.22%
60 DAYS PAST DUE	2,307,263	1.13%
90 DAYS PAST DUE	854,074	0.42%
120+ DAYS PAST DUE	1,249,152	0.61%
TOTAL DELINQUENT	**8,944,822**	**4.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	141,544,978	69.2%
RURAL	31,829,193	15.6%
TAXABLE	16,794,827	8.2%
TAXABLE FIRST-TIME HOMEBUYER	13,252,756	6.5%
MULTI-FAMILY/SPECIAL NEEDS	465,260	0.2%
VETERANS MORTGAGE PROGRAM	277,155	0.1%
OTHER LOAN PROGRAM	500,702	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	165,458,342	80.8%
MULTI-FAMILY	0	0.0%
CONDO	30,009,561	14.7%
DUPLEX	8,018,786	3.9%
3-PLEX/4-PLEX	455,727	0.2%
OTHER PROPERTY TYPE	722,455	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	78,672,750	38.4%
WASILLA/PALMER	33,839,790	16.5%
FAIRBANKS/NORTH POLE	18,782,082	9.2%
JUNEAU/KETCHIKAN	16,220,601	7.9%
KENAI/SOLDOTNA/HOMER	17,104,186	8.4%
EAGLE RIVER/CHUGIAK	5,839,397	2.9%
KODIAK ISLAND	10,625,021	5.2%
OTHER GEOGRAPHIC REGION	23,581,044	11.5%
MORTGAGE INSURANCE		
UNINSURED	74,821,003	36.6%
FEDERALLY INSURED - FHA	44,388,605	21.7%
FEDERALLY INSURED - VA	13,759,299	6.7%
PRIMARY MORTGAGE INSURANCE	21,282,657	10.4%
FEDERALLY INSURED - RD	30,964,429	15.1%
FEDERALLY INSURED - HUD 184	19,448,878	9.5%
SELLER SERVICER		
WELLS FARGO	103,480,067	50.6%
ALASKA USA	56,697,354	27.7%
OTHER SELLER SERVICER	24,950,225	12.2%
FIRST NATIONAL BANK OF AK	19,537,225	9.5%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.518%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,548,860	99.5%
PARTICIPATION LOANS	370,451	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,919,311**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,468,977	3.53%
60 DAYS PAST DUE	1,027,580	1.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,726,315	2.47%
TOTAL DELINQUENT	**5,222,871**	**7.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	348,069	0.5%
RURAL	4,638,719	6.6%
TAXABLE	7,085,625	10.1%
TAXABLE FIRST-TIME HOMEBUYER	4,988,900	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	52,857,998	75.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,195,688	89.0%
MULTI-FAMILY	0	0.0%
CONDO	4,324,309	6.2%
DUPLEX	1,839,702	2.6%
3-PLEX/4-PLEX	1,495,505	2.1%
OTHER PROPERTY TYPE	64,107	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	13,569,059	19.4%
WASILLA/PALMER	13,377,211	19.1%
FAIRBANKS/NORTH POLE	22,036,189	31.5%
JUNEAU/KETCHIKAN	2,277,835	3.3%
KENAI/SOLDOTNA/HOMER	2,204,648	3.2%
EAGLE RIVER/CHUGIAK	10,177,359	14.6%
KODIAK ISLAND	1,875,009	2.7%
OTHER GEOGRAPHIC REGION	4,402,002	6.3%
MORTGAGE INSURANCE		
UNINSURED	12,768,776	18.3%
FEDERALLY INSURED - FHA	3,784,024	5.4%
FEDERALLY INSURED - VA	46,141,576	66.0%
PRIMARY MORTGAGE INSURANCE	4,010,037	5.7%
FEDERALLY INSURED - RD	1,080,402	1.5%
FEDERALLY INSURED - HUD 184	2,134,495	3.1%
SELLER SERVICER		
WELLS FARGO	33,178,444	47.5%
ALASKA USA	20,730,597	29.6%
OTHER SELLER SERVICER	10,414,681	14.9%
FIRST NATIONAL BANK OF AK	5,595,589	8.0%

208 **VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.789%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,643,530	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**20,643,530**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	506,986	2.46%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	489,622	2.37%
TOTAL DELINQUENT	**996,608**	**4.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	942,138	4.6%
RURAL	848,537	4.1%
TAXABLE	1,925,372	9.3%
TAXABLE FIRST-TIME HOMEBUYER	1,513,738	7.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	15,413,746	74.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,251,862	88.4%
MULTI-FAMILY	0	0.0%
CONDO	1,646,300	8.0%
DUPLEX	507,359	2.5%
3-PLEX/4-PLEX	185,590	0.9%
OTHER PROPERTY TYPE	52,419	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	4,101,146	19.9%
WASILLA/PALMER	4,408,819	21.4%
FAIRBANKS/NORTH POLE	5,228,069	25.3%
JUNEAU/KETCHIKAN	808,474	3.9%
KENAI/SOLDOTNA/HOMER	576,561	2.8%
EAGLE RIVER/CHUGIAK	2,737,258	13.3%
KODIAK ISLAND	886,341	4.3%
OTHER GEOGRAPHIC REGION	1,896,861	9.2%
MORTGAGE INSURANCE		
UNINSURED	3,264,602	15.8%
FEDERALLY INSURED - FHA	1,400,847	6.8%
FEDERALLY INSURED - VA	13,889,664	67.3%
PRIMARY MORTGAGE INSURANCE	844,011	4.1%
FEDERALLY INSURED - RD	60,192	0.3%
FEDERALLY INSURED - HUD 184	1,184,214	5.7%
SELLER SERVICER		
WELLS FARGO	9,510,738	46.1%
ALASKA USA	6,017,763	29.2%
OTHER SELLER SERVICER	2,206,460	10.7%
FIRST NATIONAL BANK OF AK	2,908,568	14.1%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.378%
Weighted Average Remaining Term	195
Weighted Average Loan To Value	100

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,993,296	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,993,296**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	408,212	1.78%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**408,212**	**1.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	22,993,296	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,891,288	8.2%
MULTI-FAMILY	20,185,111	87.8%
CONDO	179,687	0.8%
DUPLEX	737,210	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,720,885	72.7%
WASILLA/PALMER	204,464	0.9%
FAIRBANKS/NORTH POLE	317,086	1.4%
JUNEAU/KETCHIKAN	2,375,936	10.3%
KENAI/SOLDOTNA/HOMER	1,134,330	4.9%
EAGLE RIVER/CHUGIAK	2,039,768	8.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	200,827	0.9%
MORTGAGE INSURANCE		
UNINSURED	22,993,296	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,567,765	80.8%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,772,643	7.7%
FIRST NATIONAL BANK OF AK	2,652,888	11.5%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.266%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,184,449	97.3%
PARTICIPATION LOANS	3,682,243	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,866,692**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,905,616	2.81%
60 DAYS PAST DUE	1,004,231	0.72%
90 DAYS PAST DUE	147,608	0.11%
120+ DAYS PAST DUE	504,615	0.36%
TOTAL DELINQUENT	**5,562,070**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,585,356	2.6%
RURAL	33,999,361	24.5%
TAXABLE	56,722,163	40.8%
TAXABLE FIRST-TIME HOMEBUYER	38,094,028	27.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,832,376	1.3%
OTHER LOAN PROGRAM	4,633,408	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,474,041	85.3%
MULTI-FAMILY	0	0.0%
CONDO	9,200,556	6.6%
DUPLEX	10,232,676	7.4%
3-PLEX/4-PLEX	879,412	0.6%
OTHER PROPERTY TYPE	80,006	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,024,966	31.0%
WASILLA/PALMER	14,415,402	10.4%
FAIRBANKS/NORTH POLE	13,149,638	9.5%
JUNEAU/KETCHIKAN	16,700,343	12.0%
KENAI/SOLDOTNA/HOMER	12,054,918	8.7%
EAGLE RIVER/CHUGIAK	10,114,259	7.3%
KODIAK ISLAND	6,387,428	4.6%
OTHER GEOGRAPHIC REGION	23,019,737	16.6%
MORTGAGE INSURANCE		
UNINSURED	65,088,568	46.9%
FEDERALLY INSURED - FHA	18,896,456	13.6%
FEDERALLY INSURED - VA	7,886,668	5.7%
PRIMARY MORTGAGE INSURANCE	29,357,835	21.1%
FEDERALLY INSURED - RD	5,142,551	3.7%
FEDERALLY INSURED - HUD 184	12,494,613	9.0%
SELLER SERVICER		
WELLS FARGO	65,044,773	46.8%
ALASKA USA	25,958,916	18.7%
OTHER SELLER SERVICER	28,326,640	20.4%
FIRST NATIONAL BANK OF AK	19,536,364	14.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.800%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	206,215,525	98.5%
PARTICIPATION LOANS	3,222,806	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**209,438,331**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,430,811	1.16%
60 DAYS PAST DUE	999,869	0.48%
90 DAYS PAST DUE	1,009,759	0.48%
120+ DAYS PAST DUE	261,790	0.12%
TOTAL DELINQUENT	**4,702,229**	**2.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,877,469	5.7%
RURAL	54,403,232	26.0%
TAXABLE	66,416,618	31.7%
TAXABLE FIRST-TIME HOMEBUYER	60,505,263	28.9%
MULTI-FAMILY/SPECIAL NEEDS	4,505,511	2.2%
VETERANS MORTGAGE PROGRAM	6,675,036	3.2%
OTHER LOAN PROGRAM	5,055,202	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	172,184,457	82.2%
MULTI-FAMILY	4,361,220	2.1%
CONDO	16,520,981	7.9%
DUPLEX	13,281,020	6.3%
3-PLEX/4-PLEX	2,741,286	1.3%
OTHER PROPERTY TYPE	349,368	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	75,083,503	35.8%
WASILLA/PALMER	19,225,960	9.2%
FAIRBANKS/NORTH POLE	23,640,411	11.3%
JUNEAU/KETCHIKAN	19,959,829	9.5%
KENAI/SOLDOTNA/HOMER	19,014,313	9.1%
EAGLE RIVER/CHUGIAK	8,054,373	3.8%
KODIAK ISLAND	7,568,199	3.6%
OTHER GEOGRAPHIC REGION	36,891,743	17.6%
MORTGAGE INSURANCE		
UNINSURED	94,936,598	45.3%
FEDERALLY INSURED - FHA	24,024,985	11.5%
FEDERALLY INSURED - VA	14,231,194	6.8%
PRIMARY MORTGAGE INSURANCE	56,219,141	26.8%
FEDERALLY INSURED - RD	6,153,084	2.9%
FEDERALLY INSURED - HUD 184	13,873,328	6.6%
SELLER SERVICER		
WELLS FARGO	93,036,413	44.4%
ALASKA USA	41,509,741	19.8%
OTHER SELLER SERVICER	42,367,956	20.2%
FIRST NATIONAL BANK OF AK	32,524,222	15.5%

602 **STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.455%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,980,989	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,980,989**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,891,050	3.78%
60 DAYS PAST DUE	417,953	0.84%
90 DAYS PAST DUE	186,913	0.37%
120+ DAYS PAST DUE	535,905	1.07%
TOTAL DELINQUENT	**3,031,820**	**6.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,230,813	20.5%
RURAL	17,913,530	35.8%
TAXABLE	6,787,367	13.6%
TAXABLE FIRST-TIME HOMEBUYER	7,090,110	14.2%
MULTI-FAMILY/SPECIAL NEEDS	6,386,969	12.8%
VETERANS MORTGAGE PROGRAM	1,572,200	3.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,133,164	76.3%
MULTI-FAMILY	6,386,969	12.8%
CONDO	3,016,532	6.0%
DUPLEX	2,010,044	4.0%
3-PLEX/4-PLEX	288,386	0.6%
OTHER PROPERTY TYPE	145,894	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	15,014,386	30.0%
WASILLA/PALMER	7,770,769	15.5%
FAIRBANKS/NORTH POLE	3,552,729	7.1%
JUNEAU/KETCHIKAN	1,888,608	3.8%
KENAI/SOLDOTNA/HOMER	6,473,479	13.0%
EAGLE RIVER/CHUGIAK	878,312	1.8%
KODIAK ISLAND	3,135,559	6.3%
OTHER GEOGRAPHIC REGION	11,267,148	22.5%
MORTGAGE INSURANCE		
UNINSURED	30,542,105	61.1%
FEDERALLY INSURED - FHA	8,359,812	16.7%
FEDERALLY INSURED - VA	3,869,311	7.7%
PRIMARY MORTGAGE INSURANCE	3,676,096	7.4%
FEDERALLY INSURED - RD	2,967,192	5.9%
FEDERALLY INSURED - HUD 184	566,474	1.1%
SELLER SERVICER		
WELLS FARGO	22,338,399	44.7%
ALASKA USA	12,189,650	24.4%
OTHER SELLER SERVICER	6,207,057	12.4%
FIRST NATIONAL BANK OF AK	9,245,883	18.5%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.348%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,824,397	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**89,824,397**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,847,645	2.06%
60 DAYS PAST DUE	1,004,888	1.12%
90 DAYS PAST DUE	346,778	0.39%
120+ DAYS PAST DUE	1,203,888	1.34%
TOTAL DELINQUENT	**4,403,199**	**4.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,044,594	9.0%
RURAL	26,796,116	29.8%
TAXABLE	18,979,674	21.1%
TAXABLE FIRST-TIME HOMEBUYER	12,874,799	14.3%
MULTI-FAMILY/SPECIAL NEEDS	11,270,409	12.5%
VETERANS MORTGAGE PROGRAM	9,967,883	11.1%
OTHER LOAN PROGRAM	1,890,922	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,411,800	72.8%
MULTI-FAMILY	10,650,778	11.9%
CONDO	5,175,875	5.8%
DUPLEX	5,459,706	6.1%
3-PLEX/4-PLEX	1,193,429	1.3%
OTHER PROPERTY TYPE	1,932,809	2.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,831,389	31.0%
WASILLA/PALMER	10,629,304	11.8%
FAIRBANKS/NORTH POLE	8,068,291	9.0%
JUNEAU/KETCHIKAN	8,130,517	9.1%
KENAI/SOLDOTNA/HOMER	8,369,240	9.3%
EAGLE RIVER/CHUGIAK	5,276,947	5.9%
KODIAK ISLAND	4,716,290	5.3%
OTHER GEOGRAPHIC REGION	16,802,419	18.7%
MORTGAGE INSURANCE		
UNINSURED	52,166,013	58.1%
FEDERALLY INSURED - FHA	8,784,438	9.8%
FEDERALLY INSURED - VA	8,814,932	9.8%
PRIMARY MORTGAGE INSURANCE	12,740,233	14.2%
FEDERALLY INSURED - RD	3,892,167	4.3%
FEDERALLY INSURED - HUD 184	3,426,615	3.8%
SELLER SERVICER		
WELLS FARGO	41,168,228	45.8%
ALASKA USA	14,694,970	16.4%
OTHER SELLER SERVICER	15,199,411	16.9%
FIRST NATIONAL BANK OF AK	18,761,788	20.9%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.247%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,092,966	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**46,092,966**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,253,558	2.72%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	292,988	0.64%
120+ DAYS PAST DUE	245,800	0.53%
TOTAL DELINQUENT	**1,792,345**	**3.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	194,305	0.4%
RURAL	15,327,912	33.3%
TAXABLE	6,240,624	13.5%
TAXABLE FIRST-TIME HOMEBUYER	8,259,894	17.9%
MULTI-FAMILY/SPECIAL NEEDS	13,382,821	29.0%
VETERANS MORTGAGE PROGRAM	2,687,411	5.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,594,837	64.2%
MULTI-FAMILY	12,518,949	27.2%
CONDO	985,956	2.1%
DUPLEX	2,908,020	6.3%
3-PLEX/4-PLEX	85,205	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,052,212	43.5%
WASILLA/PALMER	2,781,087	6.0%
FAIRBANKS/NORTH POLE	2,913,373	6.3%
JUNEAU/KETCHIKAN	2,609,858	5.7%
KENAI/SOLDOTNA/HOMER	3,629,550	7.9%
EAGLE RIVER/CHUGIAK	1,736,983	3.8%
KODIAK ISLAND	3,372,236	7.3%
OTHER GEOGRAPHIC REGION	8,997,668	19.5%
MORTGAGE INSURANCE		
UNINSURED	29,281,095	63.5%
FEDERALLY INSURED - FHA	5,475,741	11.9%
FEDERALLY INSURED - VA	4,463,750	9.7%
PRIMARY MORTGAGE INSURANCE	3,831,272	8.3%
FEDERALLY INSURED - RD	1,382,303	3.0%
FEDERALLY INSURED - HUD 184	1,658,805	3.6%
SELLER SERVICER		
WELLS FARGO	18,608,633	40.4%
ALASKA USA	8,771,398	19.0%
OTHER SELLER SERVICER	5,788,787	12.6%
FIRST NATIONAL BANK OF AK	12,924,148	28.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.830%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,320,025	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**65,320,025**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,484,597	3.80%
60 DAYS PAST DUE	677,539	1.04%
90 DAYS PAST DUE	315,455	0.48%
120+ DAYS PAST DUE	543,062	0.83%
TOTAL DELINQUENT	**4,020,654**	**6.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,839,439	48.7%
RURAL	6,886,994	10.5%
TAXABLE	10,237,588	15.7%
TAXABLE FIRST-TIME HOMEBUYER	6,437,884	9.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	9,765,135	14.9%
OTHER LOAN PROGRAM	152,986	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,075,577	79.7%
MULTI-FAMILY	0	0.0%
CONDO	10,793,276	16.5%
DUPLEX	1,928,208	3.0%
3-PLEX/4-PLEX	323,577	0.5%
OTHER PROPERTY TYPE	199,387	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	30,432,634	46.6%
WASILLA/PALMER	8,950,766	13.7%
FAIRBANKS/NORTH POLE	7,338,054	11.2%
JUNEAU/KETCHIKAN	4,245,841	6.5%
KENAI/SOLDOTNA/HOMER	3,007,458	4.6%
EAGLE RIVER/CHUGIAK	3,371,546	5.2%
KODIAK ISLAND	1,544,266	2.4%
OTHER GEOGRAPHIC REGION	6,429,460	9.8%
MORTGAGE INSURANCE		
UNINSURED	23,109,687	35.4%
FEDERALLY INSURED - FHA	18,786,816	28.8%
FEDERALLY INSURED - VA	10,016,270	15.3%
PRIMARY MORTGAGE INSURANCE	7,219,027	11.1%
FEDERALLY INSURED - RD	4,561,687	7.0%
FEDERALLY INSURED - HUD 184	1,626,538	2.5%
SELLER SERVICER		
WELLS FARGO	37,072,931	56.8%
ALASKA USA	11,920,814	18.2%
OTHER SELLER SERVICER	8,023,263	12.3%
FIRST NATIONAL BANK OF AK	8,303,017	12.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.665%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,310,247	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,310,247**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,367,672	2.56%
60 DAYS PAST DUE	434,313	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,801,984**	**3.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	8,476,032	9.2%
TAXABLE	10,566,947	11.4%
TAXABLE FIRST-TIME HOMEBUYER	7,865,083	8.5%
MULTI-FAMILY/SPECIAL NEEDS	61,770,871	66.9%
VETERANS MORTGAGE PROGRAM	2,553,715	2.8%
OTHER LOAN PROGRAM	1,077,600	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,999,092	36.8%
MULTI-FAMILY	53,077,854	57.5%
CONDO	1,156,035	1.3%
DUPLEX	3,404,524	3.7%
3-PLEX/4-PLEX	672,741	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,742,369	42.0%
WASILLA/PALMER	10,920,766	11.8%
FAIRBANKS/NORTH POLE	10,477,611	11.4%
JUNEAU/KETCHIKAN	8,811,915	9.5%
KENAI/SOLDOTNA/HOMER	6,484,730	7.0%
EAGLE RIVER/CHUGIAK	1,985,314	2.2%
KODIAK ISLAND	2,759,472	3.0%
OTHER GEOGRAPHIC REGION	12,128,069	13.1%
MORTGAGE INSURANCE		
UNINSURED	77,404,007	83.9%
FEDERALLY INSURED - FHA	1,925,407	2.1%
FEDERALLY INSURED - VA	3,569,197	3.9%
PRIMARY MORTGAGE INSURANCE	7,628,745	8.3%
FEDERALLY INSURED - RD	663,565	0.7%
FEDERALLY INSURED - HUD 184	1,119,326	1.2%
SELLER SERVICER		
WELLS FARGO	31,559,143	34.2%
ALASKA USA	12,098,639	13.1%
OTHER SELLER SERVICER	23,250,185	25.2%
FIRST NATIONAL BANK OF AK	25,402,280	27.5%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.465%
Weighted Average Remaining Term	387
Weighted Average Loan To Value	48

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,992,333	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,992,333**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,993,217	1.43%
60 DAYS PAST DUE	66,946	0.05%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	420,226	0.30%
TOTAL DELINQUENT	**2,480,389**	**1.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	168,916	0.1%
RURAL	8,724,628	6.3%
TAXABLE	9,029,398	6.5%
TAXABLE FIRST-TIME HOMEBUYER	8,065,817	5.8%
MULTI-FAMILY/SPECIAL NEEDS	109,594,439	78.8%
VETERANS MORTGAGE PROGRAM	2,783,608	2.0%
OTHER LOAN PROGRAM	625,527	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,800,289	25.0%
MULTI-FAMILY	97,092,941	69.9%
CONDO	3,371,572	2.4%
DUPLEX	2,113,859	1.5%
3-PLEX/4-PLEX	1,441,169	1.0%
OTHER PROPERTY TYPE	172,503	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	51,616,153	37.1%
WASILLA/PALMER	7,824,695	5.6%
FAIRBANKS/NORTH POLE	56,339,913	40.5%
JUNEAU/KETCHIKAN	4,712,382	3.4%
KENAI/SOLDOTNA/HOMER	5,593,437	4.0%
EAGLE RIVER/CHUGIAK	6,777,853	4.9%
KODIAK ISLAND	499,185	0.4%
OTHER GEOGRAPHIC REGION	5,628,714	4.0%
MORTGAGE INSURANCE		
UNINSURED	124,812,126	89.8%
FEDERALLY INSURED - FHA	1,052,900	0.8%
FEDERALLY INSURED - VA	2,412,053	1.7%
PRIMARY MORTGAGE INSURANCE	7,651,095	5.5%
FEDERALLY INSURED - RD	1,006,987	0.7%
FEDERALLY INSURED - HUD 184	2,057,171	1.5%
SELLER SERVICER		
WELLS FARGO	26,759,194	19.3%
ALASKA USA	6,847,785	4.9%
OTHER SELLER SERVICER	64,920,238	46.7%
FIRST NATIONAL BANK OF AK	40,465,115	29.1%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.851%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,787,142	89.8%
PARTICIPATION LOANS	10,126,388	10.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,913,530**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	949,783	0.96%
60 DAYS PAST DUE	386,229	0.39%
90 DAYS PAST DUE	640,045	0.65%
120+ DAYS PAST DUE	359,229	0.36%
TOTAL DELINQUENT	**2,335,286**	**2.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,219,629	4.3%
RURAL	37,921,914	38.3%
TAXABLE	18,181,650	18.4%
TAXABLE FIRST-TIME HOMEBUYER	13,325,389	13.5%
MULTI-FAMILY/SPECIAL NEEDS	20,766,417	21.0%
VETERANS MORTGAGE PROGRAM	3,261,719	3.3%
OTHER LOAN PROGRAM	1,236,813	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,156,398	68.9%
MULTI-FAMILY	17,855,272	18.1%
CONDO	3,882,182	3.9%
DUPLEX	5,627,025	5.7%
3-PLEX/4-PLEX	2,625,650	2.7%
OTHER PROPERTY TYPE	767,003	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	33,795,707	34.2%
WASILLA/PALMER	4,608,555	4.7%
FAIRBANKS/NORTH POLE	10,574,695	10.7%
JUNEAU/KETCHIKAN	7,534,591	7.6%
KENAI/SOLDOTNA/HOMER	11,781,643	11.9%
EAGLE RIVER/CHUGIAK	6,167,229	6.2%
KODIAK ISLAND	4,320,949	4.4%
OTHER GEOGRAPHIC REGION	20,130,163	20.4%
MORTGAGE INSURANCE		
UNINSURED	69,772,711	70.5%
FEDERALLY INSURED - FHA	6,399,741	6.5%
FEDERALLY INSURED - VA	5,748,818	5.8%
PRIMARY MORTGAGE INSURANCE	8,876,819	9.0%
FEDERALLY INSURED - RD	2,966,079	3.0%
FEDERALLY INSURED - HUD 184	5,149,364	5.2%
SELLER SERVICER		
WELLS FARGO	36,344,752	36.7%
ALASKA USA	17,031,349	17.2%
OTHER SELLER SERVICER	24,437,211	24.7%
FIRST NATIONAL BANK OF AK	21,100,218	21.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.138%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,818,309	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**124,818,309**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,542,857	3.64%
60 DAYS PAST DUE	165,499	0.13%
90 DAYS PAST DUE	56,436	0.05%
120+ DAYS PAST DUE	3,029,060	2.43%
TOTAL DELINQUENT	**7,793,852**	**6.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,487,627	3.6%
RURAL	38,381,441	30.7%
TAXABLE	34,245,411	27.4%
TAXABLE FIRST-TIME HOMEBUYER	15,093,828	12.1%
MULTI-FAMILY/SPECIAL NEEDS	26,043,054	20.9%
VETERANS MORTGAGE PROGRAM	2,226,811	1.8%
OTHER LOAN PROGRAM	4,340,138	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,716,219	71.1%
MULTI-FAMILY	25,302,370	20.3%
CONDO	4,130,090	3.3%
DUPLEX	4,889,314	3.9%
3-PLEX/4-PLEX	1,248,272	1.0%
OTHER PROPERTY TYPE	532,044	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	42,530,737	34.1%
WASILLA/PALMER	11,212,255	9.0%
FAIRBANKS/NORTH POLE	9,872,889	7.9%
JUNEAU/KETCHIKAN	10,456,331	8.4%
KENAI/SOLDOTNA/HOMER	13,039,188	10.4%
EAGLE RIVER/CHUGIAK	4,235,516	3.4%
KODIAK ISLAND	6,945,538	5.6%
OTHER GEOGRAPHIC REGION	26,525,855	21.3%
MORTGAGE INSURANCE		
UNINSURED	77,725,437	62.3%
FEDERALLY INSURED - FHA	8,731,562	7.0%
FEDERALLY INSURED - VA	7,532,912	6.0%
PRIMARY MORTGAGE INSURANCE	19,705,470	15.8%
FEDERALLY INSURED - RD	4,338,203	3.5%
FEDERALLY INSURED - HUD 184	6,784,724	5.4%
SELLER SERVICER		
WELLS FARGO	60,672,877	48.6%
ALASKA USA	21,658,824	17.4%
OTHER SELLER SERVICER	20,432,552	16.4%
FIRST NATIONAL BANK OF AK	22,054,056	17.7%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.122%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,727,394	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**105,727,394**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,815,822	1.72%
60 DAYS PAST DUE	1,136,017	1.07%
90 DAYS PAST DUE	644,192	0.61%
120+ DAYS PAST DUE	527,688	0.50%
TOTAL DELINQUENT	**4,123,720**	**3.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,706,071	8.2%
RURAL	41,384,062	39.1%
TAXABLE	19,275,203	18.2%
TAXABLE FIRST-TIME HOMEBUYER	13,722,318	13.0%
MULTI-FAMILY/SPECIAL NEEDS	6,428,756	6.1%
VETERANS MORTGAGE PROGRAM	13,715,332	13.0%
OTHER LOAN PROGRAM	2,495,653	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,838,031	84.0%
MULTI-FAMILY	4,479,238	4.2%
CONDO	5,201,005	4.9%
DUPLEX	5,532,295	5.2%
3-PLEX/4-PLEX	1,288,240	1.2%
OTHER PROPERTY TYPE	388,584	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	28,164,726	26.6%
WASILLA/PALMER	9,739,679	9.2%
FAIRBANKS/NORTH POLE	10,435,329	9.9%
JUNEAU/KETCHIKAN	7,708,139	7.3%
KENAI/SOLDOTNA/HOMER	9,280,917	8.8%
EAGLE RIVER/CHUGIAK	6,123,299	5.8%
KODIAK ISLAND	7,316,032	6.9%
OTHER GEOGRAPHIC REGION	26,959,272	25.5%
MORTGAGE INSURANCE		
UNINSURED	54,078,754	51.1%
FEDERALLY INSURED - FHA	13,341,312	12.6%
FEDERALLY INSURED - VA	16,414,077	15.5%
PRIMARY MORTGAGE INSURANCE	8,857,309	8.4%
FEDERALLY INSURED - RD	5,098,687	4.8%
FEDERALLY INSURED - HUD 184	7,937,254	7.5%
SELLER SERVICER		
WELLS FARGO	51,217,670	48.4%
ALASKA USA	20,137,872	19.0%
OTHER SELLER SERVICER	18,259,964	17.3%
FIRST NATIONAL BANK OF AK	16,111,887	15.2%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	67,197,290	153,607	0	67,350,897	36.7%	3.972%	353	90	348,028	0.52%
CHELP	321,399	0	0	321,399	0.2%	4.250%	356	78	0	0.00%
CMFTX	22,282,328	0	0	22,282,328	12.1%	6.080%	233	63	0	0.00%
CNCL	501,261	0	0	501,261	0.3%	3.783%	261	72	0	0.00%
CNCL2	3,017,607	0	0	3,017,607	1.6%	4.242%	359	86	0	0.00%
COMH	206,908	0	0	206,908	0.1%	4.250%	356	98	0	0.00%
COR	12,023,438	0	0	12,023,438	6.6%	4.123%	346	86	0	0.00%
COR15	160,784	0	0	160,784	0.1%	3.250%	177	61	0	0.00%
COR30	544,454	0	0	544,454	0.3%	4.067%	358	76	0	0.00%
CREOS	0	0	4,456,706	4,456,706	2.4%	0.000%	0	0	0	0.00%
CSPND	5,561,712	0	0	5,561,712	3.0%	6.952%	355	99	0	0.00%
CTAX	31,084,124	0	0	31,084,124	16.9%	4.239%	350	88	0	0.00%
CVETS	2,904,728	0	0	2,904,728	1.6%	4.068%	358	90	0	0.00%
ETAX	27,290,555	0	0	27,290,555	14.9%	4.136%	354	90	0	0.00%
SRHRF	4,932,821	393,290	0	5,326,112	2.9%	6.204%	227	49	0	0.00%
SRQ30	71,452	0	0	71,452	0.0%	4.500%	354	77	0	0.00%
SRV30	423,540	0	0	423,540	0.2%	4.383%	359	96	0	0.00%
	178,524,399	**546,898**	**4,456,706**	**183,528,003**	**100.0%**	**4.482%**	**333**	**85**	**348,028**	**0.19%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	73,820,828	2,684,505	0	76,505,333	60.3%	5.700%	276	79	5,298,160	6.93%
E021B	39,669,727	0	0	39,669,727	31.2%	6.229%	299	80	1,605,845	4.05%
E021C	10,801,974	0	0	10,801,974	8.5%	5.493%	288	79	658,449	6.10%
	124,292,529	**2,684,505**	**0**	**126,977,034**	**100.0%**	**5.848%**	**284**	**79**	**7,562,454**	**5.96%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	20,925,800	576,256	0	21,502,056	100.0%	5.404%	250	75	1,775,205	8.26%
	20,925,800	**576,256**	**0**	**21,502,056**	**100.0%**	**5.404%**	**250**	**75**	**1,775,205**	**8.26%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	64,023,138	1,081,811	0	65,104,949	77.2%	4.748%	301	81	1,207,286	1.85%
E076B	12,762,653	2,241,650	0	15,004,303	17.8%	4.882%	256	77	1,604,018	10.69%
E07AL	4,275,325	0	0	4,275,325	5.1%	5.486%	297	76	99,816	2.33%
	81,061,116	**3,323,462**	**0**	**84,384,577**	**100.0%**	**4.809%**	**293**	**80**	**2,911,119**	**3.45%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	64,402,711	686,067	0	65,088,778	76.6%	4.848%	303	81	1,922,032	2.95%
E076C	11,733,659	1,351,862	0	13,085,521	15.4%	5.150%	264	82	1,905,070	14.56%
E07BL	6,817,987	0	0	6,817,987	8.0%	5.322%	308	84	525,897	7.71%
	82,954,358	**2,037,929**	**0**	**84,992,287**	**100.0%**	**4.933%**	**298**	**82**	**4,352,999**	**5.12%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	81,910,185	853,413	0	82,763,598	75.7%	4.616%	306	80	1,724,788	2.08%
E077C	20,551,004	793,346	0	21,344,350	19.5%	5.095%	267	79	3,772,777	17.68%
E07DL	5,235,722	0	0	5,235,722	4.8%	6.078%	299	83	328,529	6.27%
	107,696,912	**1,646,759**	**0**	**109,343,670**	**100.0%**	**4.780%**	**298**	**80**	**5,826,095**	**5.33%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	72,022,197	24,127,588	0	96,149,784	82.5%	3.655%	310	82	2,268,922	2.36%
E098A	13,830,544	972,239	0	14,802,783	12.7%	5.245%	274	80	2,117,630	14.31%
E09AL	5,645,321	0	0	5,645,321	4.8%	5.467%	308	82	530,989	9.41%
	91,498,061	**25,099,827**	**0**	**116,597,888**	**100.0%**	**3.945%**	**305**	**82**	**4,917,540**	**4.22%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	76,204,707	22,338,179	0	98,542,885	78.0%	3.498%	302	81	2,641,789	2.68%
E098B	19,476,752	851,885	0	20,328,637	16.1%	5.363%	285	83	2,067,693	10.17%
E09BL	7,536,837	0	0	7,536,837	6.0%	5.200%	315	87	0	0.00%
	103,218,295	**23,190,064**	**0**	**126,408,360**	**100.0%**	**3.899%**	**300**	**82**	**4,709,482**	**3.73%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	61,545,970	18,336,559	0	79,882,528	61.6%	3.718%	301	83	2,759,248	3.45%
E099C	42,543,993	0	0	42,543,993	32.8%	5.486%	299	83	2,346,947	5.52%
E09DL	7,260,120	0	0	7,260,120	5.6%	4.983%	314	83	238,002	3.28%
	111,350,083	**18,336,559**	**0**	**129,686,642**	**100.0%**	**4.369%**	**302**	**83**	**5,344,197**	**4.12%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	48,452,377	0	0	48,452,377	40.4%	4.245%	314	88	1,882,268	3.88%
E10A1	35,847,589	0	0	35,847,589	29.9%	4.583%	313	87	1,497,933	4.18%
E10AL	6,201,762	0	0	6,201,762	5.2%	6.129%	314	82	509,117	8.21%
E10B1	27,524,905	1,770,237	0	29,295,141	24.5%	4.917%	309	79	1,132,381	3.87%
	118,026,633	**1,770,237**	**0**	**119,796,870**	**100.0%**	**4.608%**	**313**	**85**	**5,021,699**	**4.19%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	106,810,166	3,806,039	0	110,616,205	54.0%	3.470%	322	86	4,847,268	4.38%
E11A1	8,831,461	0	0	8,831,461	4.3%	4.815%	203	61	901,896	10.21%
E11A2	13,578,205	0	0	13,578,205	6.6%	6.201%	237	74	1,284,311	9.46%
E11AL	18,594,654	2,767,985	0	21,362,639	10.4%	4.182%	297	76	0	0.00%
E11B1	40,331,974	9,944,387	0	50,276,361	24.6%	3.942%	283	77	1,911,347	3.80%
	188,146,460	**16,518,411**	**0**	**204,664,871**	**100.0%**	**3.900%**	**299**	**81**	**8,944,822**	**4.37%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	52,012,069	370,451	0	52,382,520	74.9%	5.074%	296	88	4,001,979	7.64%
C061C	17,536,791	0	0	17,536,791	25.1%	6.842%	297	80	1,220,893	6.96%
	69,548,860	**370,451**	**0**	**69,919,311**	**100.0%**	**5.518%**	**297**	**86**	**5,222,871**	**7.47%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208	**VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**									
C0711	15,419,026	0	0	15,419,026	74.7%	5.257%	299	89	382,134	2.48%
C071C	5,224,504	0	0	5,224,504	25.3%	7.358%	296	81	614,474	11.76%
	20,643,530	**0**	**0**	**20,643,530**	**100.0%**	**5.789%**	**298**	**87**	**996,608**	**4.83%**
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**									
HD04A	22,993,296	0	0	22,993,296	100.0%	6.378%	195	100	408,212	1.78%
	22,993,296	**0**	**0**	**22,993,296**	**100.0%**	**6.378%**	**195**	**100**	**408,212**	**1.78%**
405	**GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**									
GM12A	135,184,449	3,682,243	0	138,866,692	100.0%	4.266%	299	79	5,562,070	4.01%
	135,184,449	**3,682,243**	**0**	**138,866,692**	**100.0%**	**4.266%**	**299**	**79**	**5,562,070**	**4.01%**
502	**GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**									
GP011	14,588,775	676,247	0	15,265,023	7.3%	4.363%	315	82	214,906	1.41%
GP012	11,587,210	737,594	0	12,324,804	5.9%	4.527%	314	80	17,950	0.15%
GP013	20,270,315	775,320	0	21,045,635	10.0%	4.504%	318	81	73,247	0.35%
GP01A	1,601,587	0	0	1,601,587	0.8%	4.365%	349	90	0	0.00%
GP01C	120,156,809	0	0	120,156,809	57.4%	5.132%	284	77	3,551,032	2.96%
GP10B	3,180,565	163,699	0	3,344,264	1.6%	5.171%	296	82	256,417	7.67%
GP11B	7,243,820	239,856	0	7,483,676	3.6%	4.847%	308	85	345,360	4.61%
GPGM1	27,586,444	630,091	0	28,216,535	13.5%	3.927%	299	80	243,317	0.86%
	206,215,525	**3,222,806**	**0**	**209,438,331**	**100.0%**	**4.800%**	**295**	**79**	**4,702,229**	**2.25%**
602	**STATE CAPITAL PROJECT BONDS 2002 SERIES A**									
SC02A	49,980,989	0	0	49,980,989	100.0%	5.455%	252	69	3,031,820	6.07%
	49,980,989	**0**	**0**	**49,980,989**	**100.0%**	**5.455%**	**252**	**69**	**3,031,820**	**6.07%**
603	**STATE CAPITAL PROJECT BONDS 2006 SERIES A**									
SC06A	89,824,397	0	0	89,824,397	100.0%	5.348%	266	69	4,403,199	4.90%
	89,824,397	**0**	**0**	**89,824,397**	**100.0%**	**5.348%**	**266**	**69**	**4,403,199**	**4.90%**
604	**STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**									
SC07A	46,092,966	0	0	46,092,966	100.0%	6.247%	255	65	1,792,345	3.89%
	46,092,966	**0**	**0**	**46,092,966**	**100.0%**	**6.247%**	**255**	**65**	**1,792,345**	**3.89%**
605	**STATE CAPITAL PROJECT BONDS 2011 SERIES A**									
SC11A	65,320,025	0	0	65,320,025	100.0%	5.830%	227	68	4,020,654	6.16%
	65,320,025	**0**	**0**	**65,320,025**	**100.0%**	**5.830%**	**227**	**68**	**4,020,654**	**6.16%**
606	**STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**									
SC12A	92,310,247	0	0	92,310,247	100.0%	5.665%	271	68	2,801,984	3.04%
	92,310,247	**0**	**0**	**92,310,247**	**100.0%**	**5.665%**	**271**	**68**	**2,801,984**	**3.04%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	86,153,558	0	0	86,153,558	62.0%	5.651%	310	75	2,480,389	2.88%
SC13B	52,838,775	0	0	52,838,775	38.0%	7.792%	512	5	0	0.00%
	138,992,333	**0**	**0**	**138,992,333**	**100.0%**	**6.465%**	**387**	**48**	**2,480,389**	**1.78%**
610	**STATE CAPITAL PROJECT BONDS 2014 SERIES C**									
SC14C	88,787,142	10,126,388	0	98,913,530	100.0%	3.851%	288	73	2,335,286	2.36%
	88,787,142	**10,126,388**	**0**	**98,913,530**	**100.0%**	**3.851%**	**288**	**73**	**2,335,286**	**2.36%**
803	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**									
GH05A	124,818,309	0	0	124,818,309	100.0%	5.138%	275	73	7,793,852	6.24%
	124,818,309	**0**	**0**	**124,818,309**	**100.0%**	**5.138%**	**275**	**73**	**7,793,852**	**6.24%**
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	105,727,394	0	0	105,727,394	100.0%	5.122%	263	75	4,123,720	3.90%
	105,727,394	**0**	**0**	**105,727,394**	**100.0%**	**5.122%**	**263**	**75**	**4,123,720**	**3.90%**
TOTAL	**2,464,134,109**	**113,132,792**	**4,456,706**	**2,581,723,608**	**100.0%**	**4.864%**	**296**	**77**	**101,388,881**	**3.93%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **11/30/2014**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	698,329,865	60,635,042	758,964,907	29.4%	4.672%	293	82	47,840,889	6.30%
TAXABLE	482,747,112	14,071,657	496,818,769	19.3%	4.527%	311	80	12,639,390	2.54%
RURAL	451,210,464	19,225,365	470,435,829	18.3%	4.468%	270	72	12,656,616	2.69%
TAXABLE FIRST-TIME HOMEBUYER	344,292,052	11,669,694	355,961,745	13.8%	4.644%	310	85	11,509,839	3.23%
MULTI-FAMILY/SPECIAL NEEDS	315,860,416	0	315,860,416	12.3%	6.810%	304	56	10,495,873	3.32%
VETERANS	135,338,895	7,265,118	142,604,013	5.5%	4.759%	289	85	5,709,963	4.00%
NON-CONFORMING II	26,379,068	196,732	26,575,799	1.0%	4.086%	334	86	269,296	1.01%
NON-CONFORMING I	4,934,245	69,185	5,003,430	0.2%	4.284%	300	67	117,302	2.34%
AHGLP 5%	4,940,700	0	4,940,700	0.2%	5.000%	125	45	149,713	3.03%
MGIC SPECIAL	73,765	0	73,765	0.0%	9.305%	51	30	0	0.00%
YES YOU CAN PROGRAM	27,527	0	27,527	0.0%	7.500%	56	31	0	0.00%
AHFC TOTAL	**2,464,134,109**	**113,132,792**	**2,577,266,902**	**100.0%**	**4.864%**	**296**	**77**	**101,388,881**	**3.93%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2014**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,781,528,123	87,540,517	1,869,068,640	72.5%	4.575%	295	80	73,168,466	3.91%
MULTI-PLEX	278,601,605	0	278,601,605	10.8%	7.005%	303	52	9,339,941	3.35%
CONDOMINIUM	256,981,757	19,444,049	276,425,806	10.7%	4.763%	294	81	13,185,545	4.77%
DUPLEX	117,288,249	5,228,451	122,516,700	4.8%	4.653%	298	78	4,620,779	3.77%
FOUR-PLEX	13,335,080	496,205	13,831,284	0.5%	4.780%	284	78	116,593	0.84%
TRI-PLEX	8,411,052	145,291	8,556,343	0.3%	4.393%	296	75	561,748	6.57%
MOBILE HOME TYPE I	7,719,379	278,281	7,997,659	0.3%	5.087%	263	72	395,809	4.95%
MOBILE HOME TYPE II	268,863	0	268,863	0.0%	5.582%	88	46	0	0.00%
AHFC TOTAL	**2,464,134,109**	**113,132,792**	**2,577,266,902**	**100.0%**	**4.864%**	**296**	**77**	**101,388,881**	**3.93%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **11/30/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	958,959,549	42,733,579	1,001,693,128	38.9%	4.974%	297	80	47,230,344	4.72%
WASILLA	200,273,260	11,920,955	212,194,215	8.2%	4.851%	296	83	11,371,156	5.36%
FAIRBANKS	174,129,317	9,031,717	183,161,034	7.1%	4.877%	295	77	7,357,803	4.02%
PALMER	97,609,702	5,524,377	103,134,079	4.0%	4.929%	287	81	4,381,898	4.25%
SOLDOTNA	96,006,181	6,218,661	102,224,842	4.0%	4.185%	293	78	2,069,034	2.02%
JUNEAU	97,045,546	4,374,352	101,419,897	3.9%	4.747%	300	77	1,999,474	1.97%
KETCHIKAN	93,008,507	4,794,471	97,802,978	3.8%	4.385%	293	75	1,461,618	1.49%
EAGLE RIVER	93,826,488	3,586,669	97,413,156	3.8%	4.575%	303	84	3,318,530	3.41%
KODIAK	90,500,486	3,617,315	94,117,800	3.7%	4.653%	274	75	1,994,139	2.12%
NORTH POLE	75,638,338	3,997,001	79,635,339	3.1%	4.826%	294	84	5,257,968	6.60%
KENAI	47,274,270	2,964,388	50,238,658	1.9%	4.542%	290	78	2,186,746	4.35%
FORT WAINWRIGHT	49,837,094	0	49,837,094	1.9%	8.000%	521	0	0	0.00%
OTHER SOUTHCENTRAL	41,796,124	1,531,151	43,327,274	1.7%	4.663%	280	77	846,187	1.95%
HOMER	39,247,428	1,789,817	41,037,244	1.6%	4.410%	279	71	794,468	1.94%
OTHER SOUTHEAST	39,188,892	1,119,653	40,308,545	1.6%	4.617%	270	71	1,117,670	2.77%
PETERSBURG	31,207,208	1,356,312	32,563,520	1.3%	4.034%	260	71	69,734	0.21%
BETHEL	26,616,593	572,242	27,188,835	1.1%	5.351%	236	72	1,161,719	4.27%
CHUGIAK	21,688,180	1,348,478	23,036,659	0.9%	4.612%	309	80	682,049	2.96%
STERLING	19,860,630	922,983	20,783,613	0.8%	4.465%	284	75	1,029,595	4.95%
OTHER SOUTHWEST	19,545,155	725,255	20,270,410	0.8%	5.256%	241	64	277,936	1.37%
NOME	19,104,811	529,739	19,634,549	0.8%	4.866%	277	77	1,195,115	6.09%
OTHER KENAI PENNINSULA	18,793,987	517,038	19,311,026	0.7%	4.512%	277	71	807,858	4.18%
SITKA	18,283,818	743,368	19,027,186	0.7%	4.512%	316	77	582,475	3.06%
NIKISKI	17,204,330	552,622	17,756,952	0.7%	4.507%	286	77	1,081,426	6.09%
OTHER NORTH	16,022,126	371,436	16,393,562	0.6%	5.074%	240	71	817,633	4.99%
CORDOVA	15,496,533	628,099	16,124,632	0.6%	4.381%	280	73	0	0.00%
SEWARD	14,696,042	467,684	15,163,726	0.6%	5.098%	272	70	432,951	2.86%
BARROW	11,223,860	215,540	11,439,399	0.4%	5.352%	228	68	847,032	7.40%
DELTA JUNCTION	10,062,457	565,010	10,627,467	0.4%	4.745%	282	77	821,241	7.73%
WRANGELL	9,987,197	412,884	10,400,080	0.4%	4.451%	270	70	195,083	1.88%
AHFC TOTAL	**2,464,134,109**	**113,132,792**	**2,577,266,902**	**100.0%**	**4.864%**	**296**	**77**	**101,388,881**	**3.93%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
UNINSURED - LTV < 80	888,955,588	38,325,658	927,281,246	36.0%	5.138%	290	60	23,253,114	2.51%
FEDERALLY INSURED - FHA	361,692,950	24,508,441	386,201,390	15.0%	5.134%	273	83	33,872,467	8.77%
UNINSURED - LTV > 80 (RURAL)	278,369,830	7,471,307	285,841,137	11.1%	4.877%	282	81	7,932,412	2.78%
FEDERALLY INSURED - VA	215,688,300	12,118,367	227,806,667	8.8%	4.897%	282	87	13,658,469	6.00%
PMI - RADIAN GUARANTY	165,720,901	5,076,532	170,797,434	6.6%	4.160%	338	90	2,575,336	1.51%
FEDERALLY INSURED - RD	158,835,446	11,163,980	169,999,427	6.6%	4.607%	295	90	9,800,311	5.76%
FEDERALLY INSURED - HUD 184	152,440,975	6,196,508	158,637,483	6.2%	4.370%	321	92	7,201,998	4.54%
PMI - CMG MORTGAGE INSURANCE	90,596,410	3,374,043	93,970,453	3.6%	4.267%	334	89	932,556	0.99%
PMI - MORTGAGE GUARANTY	59,790,033	2,083,606	61,873,640	2.4%	4.327%	338	90	677,419	1.09%
PMI - UNITED GUARANTY	34,315,252	534,257	34,849,509	1.4%	4.254%	349	92	0	0.00%
PMI - ESSENT GUARANTY	24,833,677	0	24,833,677	1.0%	4.255%	350	92	0	0.00%
PMI - GENWORTH GE	20,551,256	1,197,279	21,748,535	0.8%	4.716%	314	87	822,235	3.78%
PMI - PMI MORTGAGE INSURANCE	10,781,318	982,195	11,763,513	0.5%	4.853%	304	83	662,564	5.63%
PMI - COMMONWEALTH	1,278,300	71,722	1,350,021	0.1%	5.550%	276	81	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	283,873	28,896	312,769	0.0%	6.203%	214	68	0	0.00%
AHFC TOTAL	**2,464,134,109**	**113,132,792**	**2,577,266,902**	**100.0%**	**4.864%**	**296**	**77**	**101,388,881**	**3.93%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **11/30/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,134,683,747	56,131,336	1,190,815,083	46.2%	4.772%	290	80	60,704,121	5.10%
ALASKA USA FCU	517,858,415	29,187,291	547,045,706	21.2%	4.680%	296	81	17,690,591	3.23%
FIRST NATIONAL BANK OF AK	381,958,943	13,171,708	395,130,651	15.3%	5.294%	281	72	13,986,541	3.54%
FIRST BANK	133,408,281	5,599,240	139,007,521	5.4%	4.100%	301	76	1,326,501	0.95%
MT. MCKINLEY MUTUAL SAVINGS	53,572,985	2,676,333	56,249,318	2.2%	4.588%	294	78	1,295,290	2.30%
NORTHRIM BANK	52,189,688	399,801	52,589,488	2.0%	6.103%	283	71	745,304	1.42%
US BANK COMMERCIAL	49,837,094	0	49,837,094	1.9%	8.000%	521	0	0	0.00%
SPIRIT OF ALASKA FCU	44,124,907	2,410,807	46,535,713	1.8%	4.564%	306	82	1,427,864	3.07%
DENALI ALASKA FCU	39,644,667	1,217,757	40,862,423	1.6%	4.155%	331	88	740,337	1.81%
DENALI STATE BANK	27,407,629	1,555,760	28,963,389	1.1%	4.684%	301	83	2,666,507	9.21%
KODIAK ISLAND HA	25,458,772	699,231	26,158,003	1.0%	4.459%	269	69	595,595	2.28%
TLINGIT-HAIDA HA	2,235,083	83,530	2,318,612	0.1%	4.740%	230	62	82,017	3.54%
TONGASS FCU	866,935	0	866,935	0.0%	4.240%	315	79	128,213	14.79%
TRUE NORTH FCU	632,739	0	632,739	0.0%	4.072%	357	91	0	0.00%
MATANUSKA VALLEY FCU	254,225	0	254,225	0.0%	3.711%	291	69	0	0.00%
AHFC TOTAL	**2,464,134,109**	**113,132,792**	**2,577,266,902**	**100.0%**	**4.864%**	**296**	**77**	**101,388,881**	**3.93%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	722,997,155	76,895,359	799,892,514	31.0%	4.658%	296	81	37,399,092	4.68%
STATE CAPITAL PROJECT BONDS II	320,089,722	10,126,388	330,216,110	12.8%	5.458%	325	61	7,617,659	2.31%
MORTGAGE REVENUE BONDS	306,173,093	18,288,648	324,461,741	12.6%	4.161%	304	83	13,966,521	4.30%
STATE CAPITAL PROJECT BONDS	251,218,378	0	251,218,378	9.7%	5.660%	251	68	13,248,018	5.27%
GENERAL HOUSING PURPOSE BONDS	230,545,703	0	230,545,703	8.9%	5.131%	270	74	11,917,571	5.17%
GOVERNMENTAL PURPOSE BONDS	206,215,525	3,222,806	209,438,331	8.1%	4.800%	295	79	4,702,229	2.25%
AHFC GENERAL FUND	178,524,399	546,898	179,071,297	6.9%	4.482%	333	85	348,028	0.19%
GENERAL MORTGAGE REVENUE BONDS II	135,184,449	3,682,243	138,866,692	5.4%	4.266%	299	79	5,562,070	4.01%
COLLATERALIZED VETERANS BONDS	90,192,390	370,451	90,562,841	3.5%	5.580%	297	86	6,219,479	6.87%
HOUSING DEVELOPMENT BONDS	22,993,296	0	22,993,296	0.9%	6.378%	195	100	408,212	1.78%
AHFC TOTAL	**2,464,134,109**	**113,132,792**	**2,577,266,902**	**100.0%**	**4.864%**	**296**	**77**	**101,388,881**	**3.93%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **11/30/2014**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**459,371,034**	**461,834,449**	**520,297,662**	**217,739,095**	**44,211,937**
MORTGAGE AND LOAN COMMITMENTS	**470,579,649**	**450,361,201**	**517,748,170**	**214,733,045**	**42,985,712**
MORTGAGE AND LOAN PURCHASES	**416,225,607**	**398,531,914**	**538,531,088**	**199,052,277**	**30,644,689**
MORTGAGE AND LOAN PAYOFFS	**551,641,685**	**531,627,435**	**218,635,522**	**95,334,483**	**18,744,639**
MORTGAGE AND LOAN FORECLOSURES	**14,069,276**	**11,723,829**	**14,127,019**	**4,543,363**	**90,356**

MORTGAGE PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	268,795	279,784	303,715	272,945	271,908
WEIGHTED AVERAGE INTEREST RATE	4.099%	3.762%	4.544%	4.257%	4.119%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	350	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	89	88
FHA INSURANCE %	10.9%	8.0%	3.7%	3.8%	2.5%
VA INSURANCE %	8.7%	5.0%	4.9%	2.7%	4.1%
RD INSURANCE %	7.1%	4.7%	4.1%	3.0%	1.8%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	4.4%	5.2%
PRIMARY MORTGAGE INSURANCE %	12.2%	17.3%	33.9%	49.7%	46.7%
CONVENTIONAL UNINSURED %	52.1%	56.7%	46.6%	36.4%	39.7%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	95.9%	100.0%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	4.1%	0.0%
ANCHORAGE %	33.2%	40.1%	41.9%	45.6%	41.2%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	54.4%	58.8%
WELLS FARGO %	46.2%	43.2%	40.8%	40.9%	48.3%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	59.1%	51.7%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	1.1%	0.5%

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**101,131,730**	**116,342,299**	**171,484,941**	**82,007,034**	**19,348,775**
MORTGAGE AND LOAN COMMITMENTS	**101,375,630**	**116,711,110**	**171,336,230**	**82,007,034**	**19,348,775**
MORTGAGE AND LOAN PURCHASES	**87,116,434**	**92,364,309**	**159,039,155**	**67,743,197**	**11,619,428**
MORTGAGE AND LOAN PAYOFFS	**85,854,620**	**85,435,761**	**37,077,634**	**15,652,315**	**1,841,985**
MORTGAGE AND LOAN FORECLOSURES	**989,050**	**825,117**	**800,671**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	34.0%	37.9%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	318,642	306,365
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.241%	4.290%	4.194%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	354	348
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	89	87
FHA INSURANCE %	5.2%	7.3%	2.5%	2.6%	4.0%
VA INSURANCE %	5.5%	4.0%	0.3%	2.0%	4.7%
RD INSURANCE %	0.9%	0.9%	0.9%	1.0%	0.0%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	3.3%	3.5%
PRIMARY MORTGAGE INSURANCE %	25.7%	29.2%	47.1%	62.0%	50.5%
CONVENTIONAL UNINSURED %	48.0%	48.9%	41.6%	29.1%	37.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	48.7%	38.8%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	51.3%	61.2%
WELLS FARGO %	52.6%	50.4%	51.4%	48.1%	59.8%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	51.9%	40.2%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	36,286,301	4,343,595
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	36,286,301	4,343,595
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	45,865,882	7,764,729
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	13,136,478	3,917,955
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	834,862	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	23.0%	25.3%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	270,976	276,692
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.182%	4.162%	4.061%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	358	350
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	91	88
FHA INSURANCE %	18.0%	18.3%	6.5%	4.0%	0.0%
VA INSURANCE %	3.2%	1.9%	2.2%	0.0%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	1.1%	0.0%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	7.7%	6.3%
PRIMARY MORTGAGE INSURANCE %	23.0%	29.5%	58.0%	69.2%	62.3%
CONVENTIONAL UNINSURED %	26.0%	24.9%	19.3%	18.1%	31.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	52.8%	43.1%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	47.2%	56.9%
WELLS FARGO %	52.0%	57.8%	48.9%	44.0%	59.0%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	56.0%	41.0%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,353,276	109,283,140	37,324,477	7,426,546
MORTGAGE AND LOAN COMMITMENTS	119,481,168	105,953,859	109,881,772	37,324,477	7,426,546
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,053,896	39,337,676	5,924,660
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	32,237,125	4,879,394
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	2,174,277	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.4%	19.8%	19.3%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	203,827	214,220
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.857%	3.876%	3.788%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	90
FHA INSURANCE %	26.8%	14.8%	7.4%	3.1%	0.0%
VA INSURANCE %	7.1%	4.3%	5.6%	1.7%	2.6%
RD INSURANCE %	19.1%	13.7%	14.1%	7.9%	5.3%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	7.1%	12.0%
PRIMARY MORTGAGE INSURANCE %	12.5%	23.5%	35.3%	53.2%	52.9%
CONVENTIONAL UNINSURED %	22.8%	32.7%	26.9%	26.9%	27.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	55.3%	66.2%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	44.7%	33.8%
WELLS FARGO %	55.4%	53.7%	51.6%	45.6%	47.1%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	54.4%	52.9%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.0%	0.0%

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	29,464,601	3,680,647
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	29,464,601	3,680,647
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	25,250,711	3,746,006
MORTGAGE AND LOAN PAYOFFS	134,772,584	112,399,378	39,276,045	19,346,366	2,552,979
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	549,524	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	12.7%	12.2%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	248,467	274,996
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.167%	4.176%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	349	344
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	87	88
FHA INSURANCE %	2.1%	1.8%	0.5%	2.3%	3.4%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	5.9%	6.5%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.9%	2.7%	10.2%	13.1%	12.3%
CONVENTIONAL UNINSURED %	88.5%	90.8%	83.2%	78.2%	77.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	36.3%	13.3%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	63.7%	86.7%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	7.1%	3.8%

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	40,436,900	18,233,225	6,540,600
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	37,070,000	15,762,175	5,314,375
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	10,934,650	499,000
MORTGAGE AND LOAN PAYOFFS	18,237,813	24,022,965	13,978,398	5,737,481	2,674,116
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	0	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	5.5%	1.6%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	620,423	471,000
WEIGHTED AVERAGE INTEREST RATE	6.131%	6.120%	7.276%	6.061%	6.750%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	272	360
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	79	106
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	25.3%	100.0%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	74.7%	0.0%
ANCHORAGE %	59.2%	79.5%	21.3%	80.7%	100.0%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	19.3%	0.0%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**5,351,127**	**9,181,166**	**17,439,844**	**6,231,630**	**1,631,905**
MORTGAGE AND LOAN COMMITMENTS	**5,351,127**	**9,181,166**	**17,439,844**	**6,231,630**	**1,631,905**
MORTGAGE AND LOAN PURCHASES	**2,745,122**	**5,703,055**	**20,265,620**	**4,842,032**	**521,565**
MORTGAGE AND LOAN PAYOFFS	**1,987,063**	**1,486,014**	**2,522,829**	**723,503**	**114,859**
MORTGAGE AND LOAN FORECLOSURES	**0**	**65,893**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.8%	2.4%	1.7%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	300,994	262,250
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.144%	4.213%	4.337%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	88	81
FHA INSURANCE %	17.2%	0.0%	0.9%	7.6%	30.5%
VA INSURANCE %	0.0%	9.8%	8.6%	20.2%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	4.0%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	22.3%	0.0%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	46.0%	69.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	43.2%	69.5%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	56.8%	30.5%
WELLS FARGO %	19.7%	56.6%	53.1%	25.2%	0.0%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	74.8%	100.0%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	4,673,894	196,800
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	4,673,894	196,800
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	3,341,153	569,301
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	8,501,216	2,763,351
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	984,700	90,356

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.7%	1.9%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	289,471	281,735
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	4.108%	3.936%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	91	101
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	72.2%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	27.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	23.8%	0.0%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	76.2%	100.0%
WELLS FARGO %	43.9%	28.6%	56.6%	6.9%	0.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	93.1%	100.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	12.7%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	1,732,933	418,069
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	1,732,933	418,069
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	1,736,976	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.9%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	221,575	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.454%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	N/A
FHA INSURANCE %	N/A	N/A	80.0%	100.0%	N/A
VA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
RD INSURANCE %	N/A	N/A	20.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	N/A
ANCHORAGE %	N/A	N/A	27.3%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	72.7%	100.0%	N/A
WELLS FARGO %	N/A	N/A	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 11/30/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$72,295,000	$97,705,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,840,000	$67,695,000	$19,140,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,840,000**	**$139,990,000**	**$598,845,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$6,740,000	$57,610,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$7,940,000	$0	$35,190,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,645,000	$0	$33,035,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$21,120,000	$107,630,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$14,735,000	$14,210,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$10,180,000	$0	$61,180,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$20,765,000**	**$42,595,000**	**$308,855,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$18,605,000	$121,550,000	$49,845,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$6,515,000	$35,110,000	$16,260,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$25,120,000**	**$156,660,000**	**$66,105,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$4,680,000	$4,715,000	$136,495,000
		General Mortgage Revenue Bonds II Total					**$145,890,000**	**$4,680,000**	**$4,715,000**	**$136,495,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$23,125,000	$0	$53,455,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$28,270,000	$0	$65,320,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$51,395,000**	**$18,400,000**	**$133,375,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$11,995,000	$0	$48,255,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$12,305,000	$0	$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$68,040,000**	**$0**	**$293,810,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$8,090,000	$0	$91,270,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$0	$0	$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$0	$0	$78,105,000
				State Capital Project Bonds II Total			**$578,630,000**	**$8,090,000**	**$0**	**$570,540,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$9,365,000	$0	$133,870,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$33,150,000	$0	$114,460,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$7,270,000	$0	$9,615,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$49,785,000**	**$0**	**$257,945,000**
				Total AHFC Bonds and Notes			**$3,053,130,000**	**$259,570,000**	**$427,490,000**	**$2,366,070,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,080,000	41,920,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,215,000	55,785,000
							E021A Total	**$170,000,000**	**$0**	**$72,295,000**	**$97,705,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	505,000	525,000	0
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,625,000	200,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,650,000	220,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,685,000	230,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,730,000	230,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,030,000	70,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	795,000	110,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	425,000	60,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,455,000	115,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	440,000	60,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,485,000	120,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	450,000	60,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,520,000	125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

E061A Home Mortgage Revenue Bonds, 2006 Series A — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,565,000	125,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	460,000	60,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,600,000	125,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	465,000	70,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,635,000	135,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,680,000	135,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,720,000	140,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,760,000	145,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,805,000	145,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,850,000	150,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,895,000	150,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,945,000	155,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,990,000	160,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,040,000	165,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,100,000	170,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,840,000**	**$67,695,000**	**$19,140,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **4.048%** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/NR* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / **Moodys**	**Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
	01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
	01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
	01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
	01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
							E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
	01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
	01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
	01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
	01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
	01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
	01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
	01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
	01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
	01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
	01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
	01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
	01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
	01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
	01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
	01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
	01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
	01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
	01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
	01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
	01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
	01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
	01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
	01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
	01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
	01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
	01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
	01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
	01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
	01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
	01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
	01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
							E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
	01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
	01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
	01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
	01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,840,000**	**$139,990,000**	**$598,845,000**
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	100,000	800,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	180,000	1,570,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	190,000	1,590,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	200,000	1,610,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	200,000	1,640,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	200,000	1,660,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	200,000	1,690,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	200,000	1,720,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	200,000	1,750,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	210,000	1,770,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	210,000	1,800,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	220,000	1,820,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	230,000	1,840,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	230,000	1,870,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	230,000	1,910,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	230,000	1,940,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	230,000	1,970,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	240,000	2,000,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	240,000	2,030,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	240,000	2,070,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	240,000	2,100,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	250,000	2,130,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	255,000	2,155,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	255,000	2,195,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	260,000	2,230,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	260,000	2,270,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	260,000	2,310,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	260,000	2,350,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	260,000	2,390,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	260,000	2,430,000
							E0911 Total	**$64,350,000**	**$0**	**$6,740,000**	**$57,610,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$7,940,000**	**$0**	**$35,190,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

Mortgage Revenue Bonds (FTHB Program)

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E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,645,000**	**$0**	**$33,035,000**

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	525,000	2,635,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	755,000	3,875,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	750,000	3,940,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	790,000	3,960,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	790,000	4,030,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys** / **Fitch**	
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA / Aaa	AAA
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	790,000	3,970,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	790,000	4,030,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	790,000	4,100,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	810,000	4,140,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	820,000	4,200,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	840,000	4,240,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	850,000	4,300,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	860,000	4,360,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	850,000	4,280,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	720,000	3,650,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	730,000	3,700,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	740,000	3,750,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	750,000	3,800,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	750,000	3,860,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	760,000	3,910,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	650,000	3,400,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	600,000	3,100,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	620,000	3,130,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	600,000	3,000,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	430,000	2,240,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	430,000	2,280,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	460,000	2,280,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	470,000	2,310,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	470,000	2,350,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	470,000	2,380,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	460,000	2,430,000
							E0912 Total	**$128,750,000**	**$0**	**$21,120,000**	**$107,630,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA / Aaa	AAA
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	105,000	95,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	115,000	110,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	145,000	145,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	200,000	190,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	250,000	240,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	300,000	290,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	350,000	340,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	400,000	390,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	450,000	440,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	505,000	485,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	555,000	535,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	605,000	585,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	655,000	635,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	705,000	685,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	760,000	730,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	810,000	790,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	865,000	835,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	920,000	880,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	970,000	930,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,020,000	980,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	1,070,000	1,030,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	1,120,000	1,080,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	1,175,000	1,125,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	685,000	665,000
							E11A1 Total	**$28,945,000**	**$0**	**$14,735,000**	**$14,210,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA / Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$10,180,000**	**$0**	**$61,180,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$20,765,000**	**$42,595,000**	**$308,855,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	640,000	1,220,000	0
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,315,000	585,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,350,000	600,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,400,000	590,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,420,000	615,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,460,000	620,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,500,000	630,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,600,000	695,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,630,000	715,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,675,000	725,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,710,000	745,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,760,000	750,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,800,000	765,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,845,000	780,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,885,000	800,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,930,000	815,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,980,000	830,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	2,015,000	860,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	2,065,000	875,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	2,115,000	895,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,170,000	910,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,210,000	940,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,260,000	965,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,315,000	985,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,370,000	1,005,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,425,000	1,035,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,480,000	1,060,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,540,000	1,085,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,600,000	1,110,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,665,000	1,135,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,725,000	1,165,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,795,000	1,190,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,870,000	1,210,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,925,000	1,255,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	3,015,000	1,265,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	3,075,000	1,310,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	3,135,000	1,355,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,230,000	1,370,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,310,000	1,400,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,390,000	1,435,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,470,000	1,470,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,545,000	1,510,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,685,000	1,490,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,745,000	1,560,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,810,000	1,620,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,905,000	1,660,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,985,000	1,715,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	4,095,000	1,745,000
							C0611 Total	**$190,000,000**	**$18,605,000**	**$121,550,000**	**$49,845,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	570,000	995,000	0
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,075,000	550,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,125,000	560,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,165,000	585,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	820,000	425,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	875,000	430,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	910,000	455,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	960,000	475,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	1,005,000	500,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,055,000	510,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,105,000	540,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Moodys	Outstanding Amount
										S and P	**Moodys**	**Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,160,000		570,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,225,000		600,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,295,000		625,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,340,000		660,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,410,000		695,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,480,000		735,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,560,000		770,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,640,000		815,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,735,000		845,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,845,000		855,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,915,000		930,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	2,000,000		990,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,115,000		1,035,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,210,000		1,105,000
							C0711 Total	**$57,885,000**	**$6,515,000**	**$35,110,000**		**$16,260,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$25,120,000**	**$156,660,000**		**$66,105,000**

Housing Development Bonds (Multifamily Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Moodys	Outstanding Amount
										S and P	**Moodys**	**Fitch**
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa*	*AAA*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0		0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0		0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0		0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0		0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0		0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0		0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0		0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000		0
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000		0
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000		0
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000		0
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000		0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000		0
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000		0
	011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000		0
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000		15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000		15,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000		0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000		20,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000		0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000		0
							HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**		**$50,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa*	*AAA*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0		0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0		0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0		0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0		0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0		0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0		0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0		0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0		0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0		0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000		0
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	20,000	25,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	40,000	110,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	55,000	200,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	80,000	285,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	100,000	370,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	125,000	460,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	150,000	545,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	180,000	635,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	200,000	725,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	225,000	820,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	255,000	905,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	280,000	1,005,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	310,000	1,095,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	335,000	1,205,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	360,000	1,305,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	395,000	1,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	420,000	1,505,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	65,000	235,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	70,000	255,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	80,000	280,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	85,000	305,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	85,000	335,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	95,000	355,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	705,000	2,565,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$4,680,000**	**$4,715,000**	**$136,495,000**
						General Mortgage Revenue Bonds II Total	**$145,890,000**	**$4,680,000**	**$4,715,000**	**$136,495,000**

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aaa/VMIG1* | *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0

Governmental Purpose Bonds

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GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$23,125,000**	**$0**	**$53,455,000**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$28,270,000**	**$0**	**$65,320,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$51,395,000**	**$18,400,000**	**$133,375,000**
State Capital Project Bonds									S and P	Moodys / Fitch
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$11,995,000**	**$0**	**$48,255,000**
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$12,305,000**	**$0**	**$88,585,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000

State Capital Project Bonds

S and P	Moodys	Fitch
AA+	Aa2	AA+

SC07B State Capital Project Bonds, 2007 Series B — **Exempt** — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$68,040,000**	**$0**	**$293,810,000**

State Capital Project Bonds II

S and P	Moodys	Fitch
AA+	N/A	AA+

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / N/A	AA+
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$8,090,000**	**$0**	**$91,270,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+ / N/A	AA+
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+	N/A / AA+
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	AA+	N/A / AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$0**	**$0**	**$29,285,000**
SC14C	**State Capital Project Bonds II, 2014 Series C**			**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	AA+	N/A / AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+	N/A / AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **611**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$0**	**$0**	**$78,105,000**
						State Capital Project Bonds II Total	**$578,630,000**	**$8,090,000**	**$0**	**$570,540,000**
General Housing Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	625,000	0	0
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$9,365,000**	**$0**	**$133,870,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P** / **Moodys** / **Fitch**	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	305,000	0	0
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	1,885,000	0	0
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum** AA+	Aa2	AA+
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$33,150,000**	**$0**	**$114,460,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum** AA+	Aa2	AA+
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	1,470,000	0	0
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$7,270,000**	**$0**	**$9,615,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$49,785,000**	**$0**	**$257,945,000**
Commercial Paper Total	**$18,100,000**						**Total AHFC Bonds**	**$3,053,130,000**	**$259,570,000**	**$427,490,000**	**$2,366,070,000**

Footnotes:

1. AHFC has issued $18,027,124,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$700,982	6.96%	116
Remaining Principal Balance:	$116,175,060	3-Months	$3,792,156	12.00%	200
Weighted Average Seasoning:	71	6-Months	$6,538,794	10.34%	172
Weighted Average Interest Rate:	5.881%	12-Months	$9,465,771	7.51%	125
Bond Yield (TIC):	4.553%	Life	$276,717,526	12.83%	214

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$0	0.00%	0
Remaining Principal Balance:	$21,502,056	3-Months	$1,511,594	23.53%	392
Weighted Average Seasoning:	110	6-Months	$2,703,149	20.83%	347
Weighted Average Interest Rate:	5.404%	12-Months	$3,568,141	13.94%	232
Bond Yield (TIC):	4.623%	Life	$74,355,685	14.25%	238

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$572,671	8.19%	137
Remaining Principal Balance:	$80,109,252	3-Months	$2,212,033	10.29%	171
Weighted Average Seasoning:	56	6-Months	$4,000,482	9.40%	157
Weighted Average Interest Rate:	4.773%	12-Months	$7,565,136	9.04%	151
Bond Yield (TIC):	4.048%	Life	$100,099,991	17.79%	296

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$747,979	10.80%	180
Remaining Principal Balance:	$78,174,299	3-Months	$1,606,807	7.79%	130
Weighted Average Seasoning:	58	6-Months	$3,828,180	9.30%	155
Weighted Average Interest Rate:	4.899%	12-Months	$6,802,991	8.51%	142
Bond Yield (TIC):	4.210%	Life	$85,038,629	15.56%	259

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$320,226	3.62%	60
Remaining Principal Balance:	$104,107,948	3-Months	$2,041,499	7.45%	124
Weighted Average Seasoning:	57	6-Months	$4,611,860	8.48%	141
Weighted Average Interest Rate:	4.715%	12-Months	$9,031,664	8.59%	143
Bond Yield (TIC):	4.091%	Life	$106,255,854	15.86%	264

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,660,383	16.33%	272
Remaining Principal Balance:	$110,952,567	3-Months	$2,882,979	9.72%	162
Weighted Average Seasoning:	51	6-Months	$5,866,462	9.93%	166
Weighted Average Interest Rate:	3.867%	12-Months	$9,816,242	8.57%	143
Bond Yield (TIC):	4.190%	Life	$103,793,978	17.97%	299

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,061,896	10.12%	169
Remaining Principal Balance:	$118,871,522	3-Months	$2,383,468	7.62%	127
Weighted Average Seasoning:	53	6-Months	$5,416,796	8.69%	145
Weighted Average Interest Rate:	3.817%	12-Months	$9,369,770	7.71%	129
Bond Yield (TIC):	4.257%	Life	$108,617,973	18.35%	306

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$2,055,988	18.11%	302
Remaining Principal Balance:	$122,426,521	3-Months	$3,827,728	11.56%	193
Weighted Average Seasoning:	52	6-Months	$8,156,862	12.39%	207
Weighted Average Interest Rate:	4.332%	12-Months	$13,343,582	10.47%	174
Bond Yield (TIC):	4.893%	Life	$102,796,763	18.52%	309

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$192,247	4.64%	77
Remaining Principal Balance:	$48,452,377	3-Months	$694,388	5.52%	92
Weighted Average Seasoning:	45	6-Months	$2,781,274	10.44%	174
Weighted Average Interest Rate:	4.245%	12-Months	$3,210,252	6.13%	102
Bond Yield (TIC):	3.362%	Life	$8,987,798	4.22%	92

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$238,998	7.66%	128
Remaining Principal Balance:	$35,847,589	3-Months	$985,561	10.24%	171
Weighted Average Seasoning:	45	6-Months	$2,334,324	11.76%	196
Weighted Average Interest Rate:	4.583%	12-Months	$3,872,317	9.62%	160
Bond Yield (TIC):	3.362%	Life	$9,502,384	5.73%	113

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$29,295,141	3-Months	$388,120	5.10%	85
Weighted Average Seasoning:	48	6-Months	$1,550,580	9.71%	162
Weighted Average Interest Rate:	4.917%	12-Months	$2,340,412	7.27%	121
Bond Yield (TIC):	3.362%	Life	$24,991,049	16.69%	278

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$669,225	6.98%	116
Remaining Principal Balance:	$110,616,205	3-Months	$1,644,723	5.72%	95
Weighted Average Seasoning:	34	6-Months	$3,016,377	5.21%	87
Weighted Average Interest Rate:	3.470%	12-Months	$5,543,108	4.71%	84
Bond Yield (TIC):	2.532%	Life	$9,174,015	2.51%	75

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$452,361	21.32%	355
Remaining Principal Balance:	$22,409,666	3-Months	$951,945	15.26%	254
Weighted Average Seasoning:	135	6-Months	$1,801,852	14.20%	237
Weighted Average Interest Rate:	5.655%	12-Months	$2,682,796	10.51%	175
Bond Yield (TIC):	2.532%	Life	$15,586,289	15.40%	257

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$270,415	6.23%	104
Remaining Principal Balance:	$50,276,361	3-Months	$850,519	6.47%	108
Weighted Average Seasoning:	62	6-Months	$2,874,728	10.42%	174
Weighted Average Interest Rate:	3.942%	12-Months	$4,510,115	8.11%	135
Bond Yield (TIC):	2.532%	Life	$30,837,853	15.42%	257

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,684,059	31.59%	527
Remaining Principal Balance:	$52,382,520	3-Months	$1,964,302	13.59%	226
Weighted Average Seasoning:	58	6-Months	$5,320,716	17.30%	288
Weighted Average Interest Rate:	5.074%	12-Months	$9,083,003	14.41%	240
Bond Yield (TIC):	4.700%	Life	$230,995,017	20.53%	376

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$15,419,026	3-Months	$908,137	20.27%	338
Weighted Average Seasoning:	59	6-Months	$1,437,902	16.14%	269
Weighted Average Interest Rate:	5.257%	12-Months	$1,583,753	9.16%	153
Bond Yield (TIC):	5.023%	Life	$66,844,198	23.08%	387

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$468,220	3.96%	66
Remaining Principal Balance:	$138,866,692	3-Months	$3,371,544	9.11%	152
Weighted Average Seasoning:	50	6-Months	$6,343,007	7.51%	125
Weighted Average Interest Rate:	4.266%	12-Months	$9,387,901	5.31%	88
Bond Yield (TIC):	3.653%	Life	$36,726,656	8.51%	142

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,547,117	8.52%	142
Remaining Principal Balance:	$207,836,745	3-Months	$3,755,378	6.90%	115
Weighted Average Seasoning:	53	6-Months	$6,302,385	5.98%	100
Weighted Average Interest Rate:	4.803%	12-Months	$11,320,113	5.79%	96
Bond Yield (TIC):	N/A	Life	$603,439,736	18.02%	300

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION 11/30/14

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	78,105,000	140,000,000	**218,105,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	28,075,000	100,000,000	**128,075,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	6,375,000	-	6,375,000
C0711	975,000	-	975,000
E021A	20,000,000	-	20,000,000
E061A	725,000	-	725,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

November 30, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	53,455,000	65,320,000	41,920,000	55,785,000	48,255,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.04%	0.02%	0.04%	0.05%	0.05%	0.04%	0.14%	0.13%	0.15%	0.04%	0.03%	0.04%	0.95%	0.65%
Avg Rate	1.79%	1.32%	1.31%	1.57%	1.57%	1.33%	0.87%	0.83%	0.82%	0.14%	0.13%	0.16%	0.97%	0.65%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.66%
Min Rate	0.02%	0.02%	0.02%	0.03%	0.03%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.95%	0.65%
SIFMA Rate	1.78%	1.30%	1.30%	1.28%	1.28%	1.27%	0.74%	0.74%	0.74%	0.17%	0.17%	0.16%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.29%	0.29%	0.06%	0.13%	0.09%	0.09%	(0.03%)	(0.04%)	0.00%	0.90%	0.61%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.04%	0.03%	0.04%	0.05%	0.05%	0.04%	0.15%	0.15%	0.16%	0.05%	0.04%	0.04%	0.95%	0.65%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	(0.00%)	0.10%	0.11%	0.11%	0.00%	(0.01%)	(0.00%)	0.91%	0.61%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	53,455,000	2.453%	1.175%	1.278%	1.319%	2.598%	(0.145%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	65,320,000	4.143%	1.175%	2.968%	1.314%	4.282%	(0.139%)
E021A[1]	Goldman	AAA/Aa2	06/01/32	41,920,000	2.980%	0.778%	2.202%	1.572%	3.775%	(0.795%)
E021A[2]	Merrill BofA	A+/Aa3	12/01/36	55,785,000	3.448%	1.204%	2.244%	1.572%	3.817%	(0.369%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.202%	2.568%	1.245%	3.813%	(0.043%)
SC02C	JP Morgan	A+/Aa3	07/01/22	48,255,000	4.303%	1.388%	2.915%	1.333%	4.249%	0.054%
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.778%	2.957%	0.850%	3.807%	(0.072%)
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.778%	2.942%	0.823%	3.765%	(0.045%)
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.232%	3.529%	0.136%	3.665%	0.096%
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.232%	3.529%	0.128%	3.657%	0.104%
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.232%	3.508%	0.134%	3.642%	0.098%
			TOTAL	**761,290,000**	**3.658%**	**0.744%**	**2.914%**	**0.822%**	**3.736%**	**(0.078%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,741,014	10,850,689	(18,890,324)
43,141,009	13,277,048	(29,863,961)
20,733,959	7,639,871	(13,094,088)
54,325,486	17,430,480	(36,895,006)
6,349,950	2,129,691	(4,220,259)
29,497,649	9,965,954	(19,531,695)
37,424,949	8,518,578	(28,906,371)
24,862,756	5,512,415	(19,350,341)
13,710,785	904,613	(12,806,172)
13,710,785	904,692	(12,806,093)
18,178,972	1,174,155	(17,004,816)
291,677,313	**78,308,187**	**(213,369,126)**

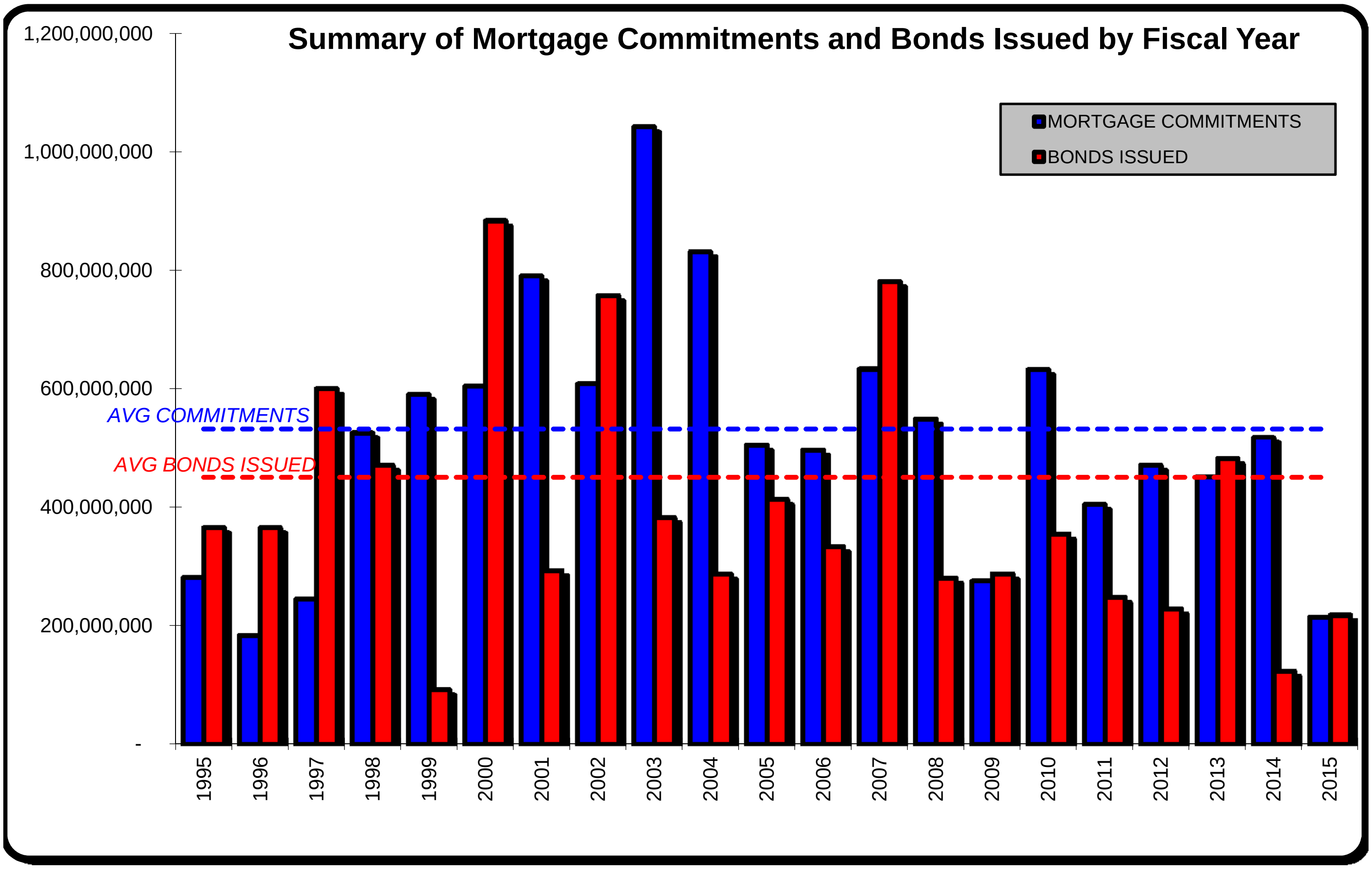
FY 2015 REMARKETING SUMMARY

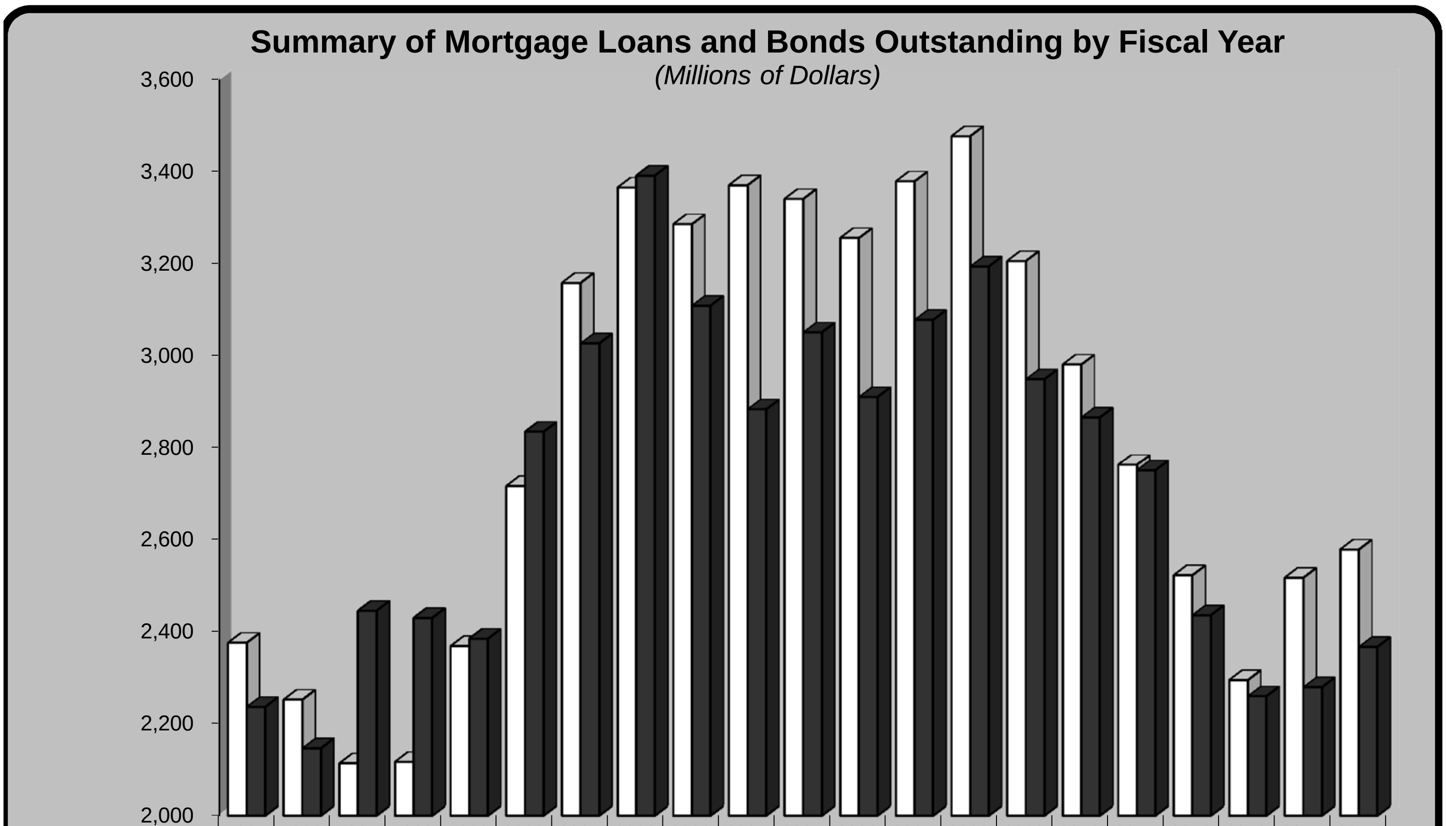
#1 RA FY15		Exempt Self	Exempt BOA	AMT Daily JPM	Exempt BOT	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Wells Fargo	Allocation	27.6%	8.5%	10.3%	8.5%	25.2%	20.0%	100.0%	100.0%	100.0%
0.035%	Max Rate	0.08%	0.06%	0.08%	0.07%	0.18%	0.96%	0.96%	1.00%	1.00%
#1 RA FY14	Min Rate	0.02%	0.03%	0.03%	0.02%	0.13%	0.65%	0.02%	0.01%	0.03%
Goldman	Avg Rate	0.04%	0.04%	0.05%	0.05%	0.15%	0.73%	0.21%	0.16%	0.18%
0.051%	SIFMA Spread	(0.00%)	(0.00%)	0.01%	0.00%	0.11%	0.69%	0.16%	0.10%	0.09%

MONTHLY FLOAT SUMMARY

November 30, 2014	
Total Bonds	**$2,366,070,000**
Total Float	**$951,335,000**
Self-Liquid	**$262,510,000**
Float %	**40.2%**
Hedge %	**80.0%**

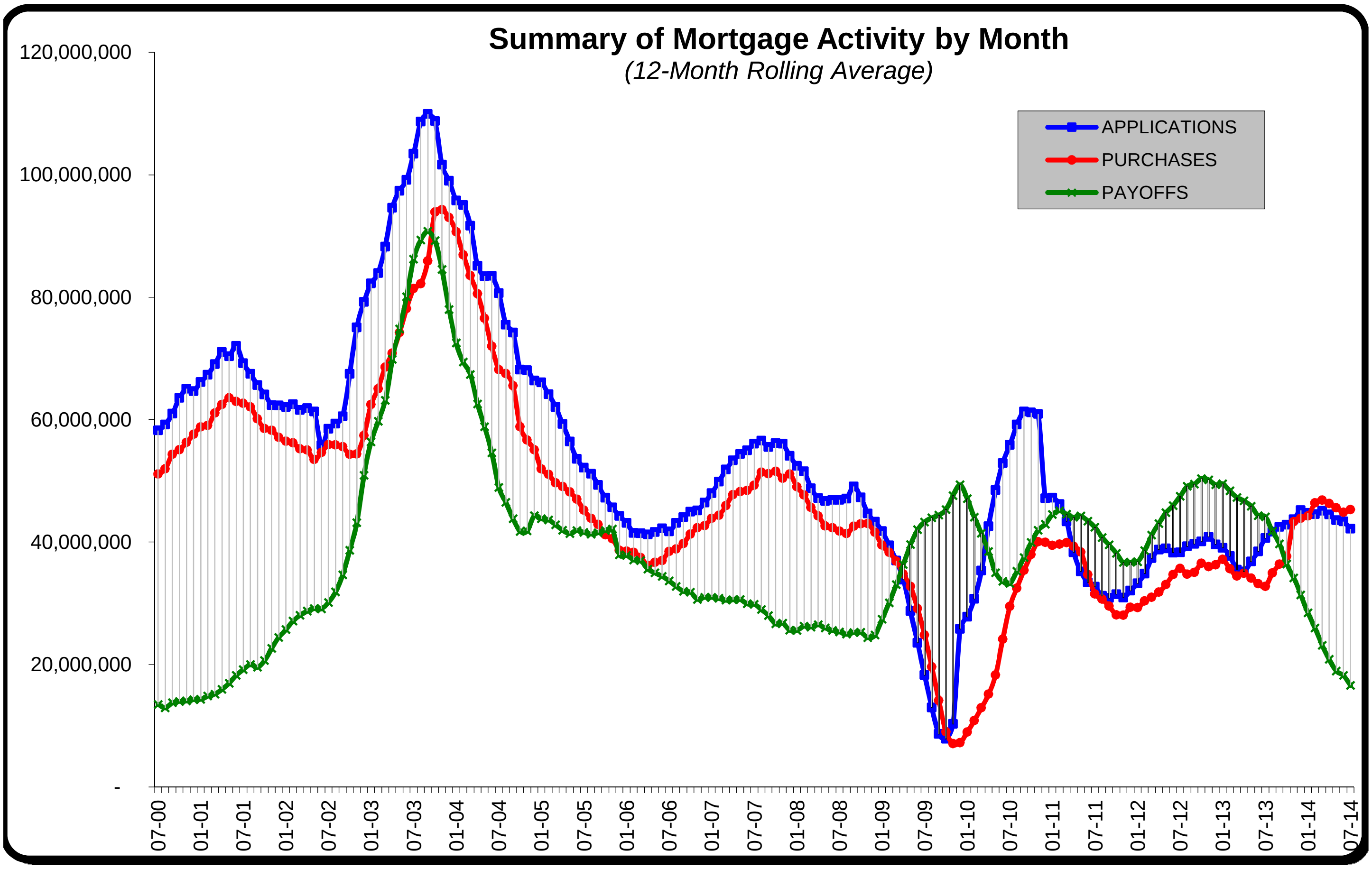
ALASKA HOUSING FINANCE CORPORATION

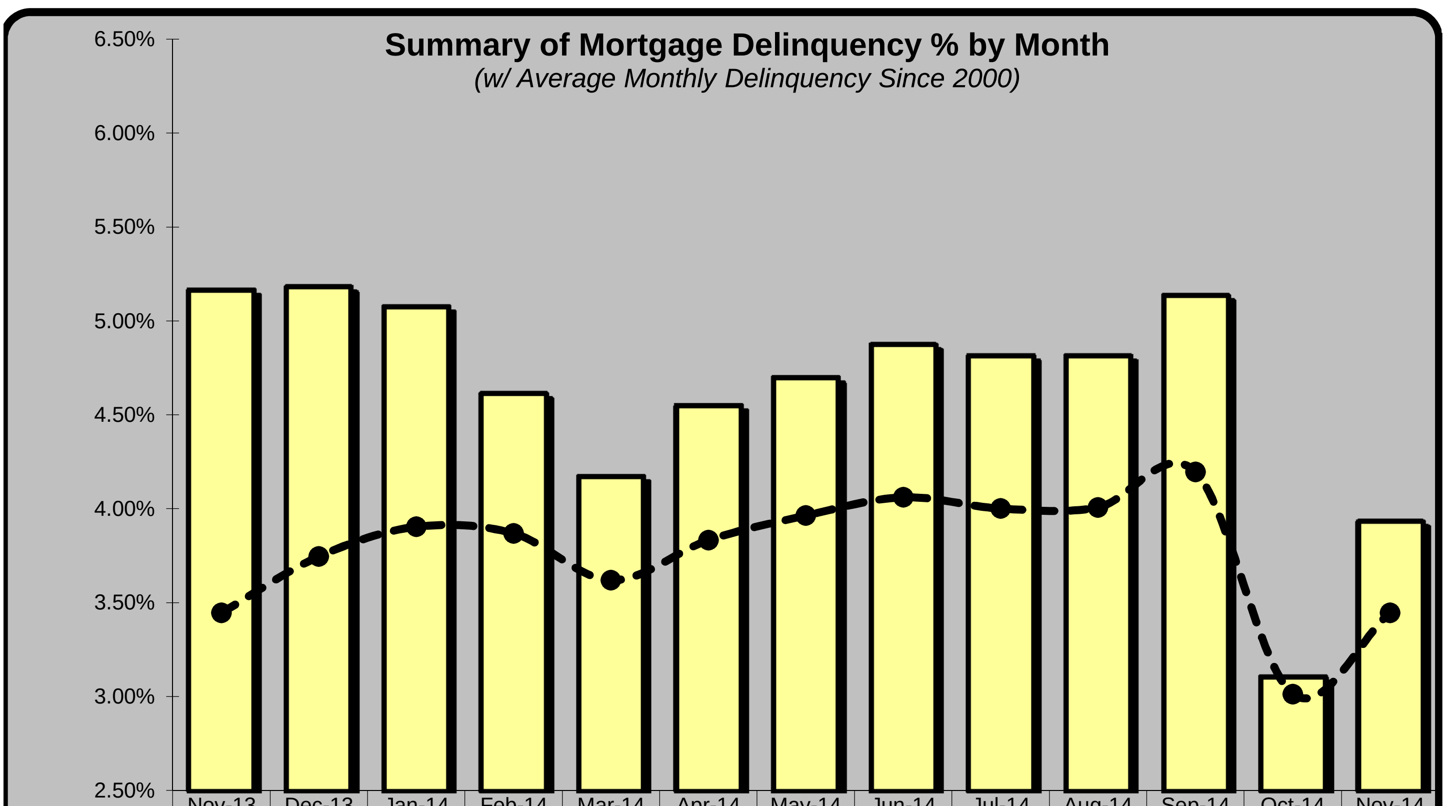




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
MORTGAGES	2,37	2,25	2,11	2,11	2,36	2,71	3,15	3,36	3,28	3,37	3,34	3,25	3,37	3,47	3,20	2,98	2,76	2,52	2,29	2,51	2,57
BONDS	2,23	2,14	2,44	2,42	2,38	2,83	3,02	3,39	3,10	2,88	3,05	2,90	3,07	3,19	2,94	2,86	2,74	2,43	2,25	2,27	2,36

ALASKA HOUSING FINANCE CORPORATION





	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14
DEL	5.16%	5.18%	5.08%	4.61%	4.17%	4.55%	4.70%	4.87%	4.82%	4.81%	5.13%	3.11%	3.93%
AVG	3.45%	3.75%	3.90%	3.87%	3.62%	3.83%	3.96%	4.06%	4.00%	4.01%	4.20%	3.01%	3.45%

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