Alaska Housing
FINANCE CORPORATION

AUGUST 2014

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

AUGUST 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	As of Fiscal Year End			As of Month End		
	FY 2013	FY 2014	% Change	08/31/13	08/31/14	% Change
Total Mortgage Portfolio	$2,299,455,291	$2,520,778,596	9.6%	$2,297,461,400	$2,548,947,235	10.9%
# of Mortgage Loans	14,641	14,834	1.3%	14,506	14,873	2.5%
Delinquent Loan %	5.49%	4.87%	(11.3%)	5.57%	4.81%	(13.6%)
Mortgage Wghtd Avg Int Rate	5.06%	4.93%	(2.6%)	4.99%	4.90%	(1.6%)
Total Bonds Outstanding	$2,259,115,000	$2,278,545,000	0.9%	$2,244,715,000	$2,395,165,000	6.7%
Variable Bonds %	42%	41%	(2.4%)	42%	44%	4.5%
Hedged Variable %	84%	84%	0.0%	84%	73%	(13.8%)
Bond Wghtd Avg Int Rate	3.71%	3.77%	1.6%	3.70%	3.59%	(3.2%)
Mortgage/Bond WAIR Spread	1.35%	1.16%	(14.1%)	1.28%	1.32%	3.0%
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.02	1.06	4.0%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	Through Fiscal Year End			Through Two Months Ending		
	FY 2013	FY 2014	% Change	08/31/13	08/31/14	% Change
Mortgage Applications	$461,804,589	$520,345,834	12.7%	$124,222,099	$92,407,908	(25.6%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	83,213,256	84,293,368	1.3%
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	68,687,234	38,305,087	(44.2%)
Mortgage Foreclosures	11,863,398	14,127,019	19.1%	2,068,413	2,154,442	4.2%
Bond Issuances - Housing	195,890,000	0	(100.0%)	0	0	0.0%
Bond Issuances - General	286,125,000	124,400,000	(56.5%)	0	140,000,000	100.0%
Bond Redemptions - Special	599,975,000	54,815,000	(90.9%)	12,000,000	20,875,000	74.0%
Bond Redemptions - Scheduled	$57,790,000	$50,155,000	(13.2%)	$2,400,000	$2,505,000	4.4%

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$95,555	$89,718	(6.1%)
Investment Income	12,695	9,088	(28.4%)	8,632	7,392	(14.4%)
Externally Funded Programs	179,704	168,152	(6.4%)	108,814	116,724	7.3%
Other Revenue	11,701	13,026	11.3%	9,795	10,433	6.5%
Total Revenue	351,178	315,325	(10.2%)	222,796	224,267	0.7%
Interest Expenses	111,558	94,409	(15.4%)	71,794	60,718	(15.4%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	108,226	109,366	1.1%
Operations & Administration	57,126	56,663	(0.8%)	42,382	42,019	(0.9%)
Other Expenses	33,769	31,688	(6.2%)	22,475	16,214	(27.9%)
Total Expenses	381,647	333,220	(12.7%)	244,877	228,317	(6.8%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(22,081)	(4,050)	81.7%
Contributions to the State	9,207	10,720	16.4%	4,532	1,223	(73.0%)
Change in Net Position	(39,676)	(28,615)	27.9%	(26,613)	(5,273)	80.2%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,184,749	4,039,454	(3.5%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,657,219	2,530,054	(4.8%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,527,530	$1,509,400	(1.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2014**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,426,443,324	95.19%
PARTICIPATION LOANS	118,296,028	4.64%
REAL ESTATE OWNED	4,207,883	0.17%
TOTAL PORTFOLIO	**2,548,947,235**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	67,119,434	2.64%
60 DAYS PAST DUE	23,038,519	0.91%
90 DAYS PAST DUE	9,072,002	0.36%
120+ DAYS PAST DUE	23,267,767	0.91%
TOTAL DELINQUENT	**122,497,723**	4.81%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.900%	TAX-EXEMPT FTHB %	30.1%
AVG REMAINING TERM	295	RURAL %	18.5%
AVG LOAN TO VALUE	77	TAXABLE %	18.3%
SINGLE FAMILY %	89.1%	MF/SPECIAL NEEDS %	12.4%
MULTI-FAMILY %	10.9%	TAXABLE FTHB %	13.4%
FHA INSURANCE %	15.7%	TAX-EXEMPT VETS %	5.8%
VA INSURANCE %	9.3%	OTHER PROGRAM %	1.3%
PMI INSURANCE %	14.8%	ANCHORAGE %	38.4%
RD INSURANCE %	6.7%	OTHER CITY %	61.6%
HUD 184 INSURANCE %	6.2%	WELLS FARGO %	46.4%
UNINSURED %	47.1%	OTHER SERVICER %	53.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	459,371,034	461,834,449	520,319,384	92,407,908	41,955,937
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,770,092	96,737,408	39,677,962
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	84,293,368	44,381,510
AVG PURCHASE PRICE	268,795	279,784	303,715	264,212	271,052
AVG INTEREST RATE	4.095%	3.764%	4.546%	4.294%	4.322%
AVG BEGINNING TERM	336	341	357	352	353
AVG LOAN TO VALUE	85	85	87	89	88
INSURANCE %	48.0%	43.5%	53.5%	66.8%	60.9%
SINGLE FAMILY%	92.6%	88.3%	86.8%	96.2%	94.9%
ANCHORAGE %	33.2%	40.1%	41.9%	47.2%	45.9%
WELLS FARGO %	46.2%	43.2%	40.8%	36.9%	38.3%
STREAMLINE REFINANCE %	19.7%	17.7%	2.7%	0.8%	0.9%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	38,305,087	16,241,479
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	2,154,442	1,303,191

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.900%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,426,443,324	95.2%
PARTICIPATION LOANS	118,296,028	4.6%
REAL ESTATE OWNED	4,207,883	0.2%
TOTAL PORTFOLIO	**2,548,947,235**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	67,119,434	2.64%
60 DAYS PAST DUE	23,038,519	0.91%
90 DAYS PAST DUE	9,072,002	0.36%
120+ DAYS PAST DUE	23,267,767	0.91%
TOTAL DELINQUENT	**122,497,723**	**4.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	766,582,220	30.1%
RURAL	472,346,472	18.6%
TAXABLE	467,565,934	18.4%
TAXABLE FIRST-TIME HOMEBUYER	342,390,795	13.5%
MULTI-FAMILY/SPECIAL NEEDS	315,091,217	12.4%
VETERANS MORTGAGE PROGRAM	146,788,480	5.8%
OTHER LOAN PROGRAM	33,974,234	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,838,784,646	72.3%
MULTI-FAMILY	278,620,224	10.9%
CONDO	277,324,739	10.9%
DUPLEX	119,284,493	4.7%
3-PLEX/4-PLEX	22,023,263	0.9%
OTHER PROPERTY TYPE	8,701,987	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	979,293,389	38.5%
WASILLA/PALMER	313,772,039	12.3%
FAIRBANKS/NORTH POLE	310,636,275	12.2%
JUNEAU/KETCHIKAN	196,308,859	7.7%
KENAI/SOLDOTNA/HOMER	189,403,311	7.4%
EAGLE RIVER/CHUGIAK	117,515,492	4.6%
KODIAK ISLAND	93,226,506	3.7%
OTHER GEOGRAPHIC REGION	344,583,480	13.5%
MORTGAGE INSURANCE		
UNINSURED	1,200,014,083	47.2%
FEDERALLY INSURED - FHA	400,042,078	15.7%
PRIMARY MORTGAGE INSURANCE	378,120,287	14.9%
FEDERALLY INSURED - VA	236,035,095	9.3%
FEDERALLY INSURED - RD	171,995,131	6.8%
FEDERALLY INSURED - HUD 184	158,532,678	6.2%
SELLER SERVICER		
WELLS FARGO	1,183,345,248	46.5%
ALASKA USA	538,143,444	21.1%
OTHER SELLER SERVICER	431,126,898	16.9%
FIRST NATIONAL BANK OF AK	392,123,761	15.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.615%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,133,173	96.4%
PARTICIPATION LOANS	619,897	0.5%
REAL ESTATE OWNED	4,207,883	3.2%
TOTAL PORTFOLIO	**132,960,954**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	563,521	0.44%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**563,521**	**0.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,850,402	37.9%
RURAL	11,794,801	9.2%
TAXABLE	22,293,967	17.3%
TAXABLE FIRST-TIME HOMEBUYER	18,091,884	14.1%
MULTI-FAMILY/SPECIAL NEEDS	25,204,460	19.6%
VETERANS MORTGAGE PROGRAM	1,109,003	0.9%
OTHER LOAN PROGRAM	1,408,555	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,014,314	63.7%
MULTI-FAMILY	20,947,866	16.3%
CONDO	17,928,024	13.9%
DUPLEX	6,869,751	5.3%
3-PLEX/4-PLEX	532,262	0.4%
OTHER PROPERTY TYPE	460,854	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	64,700,215	50.3%
WASILLA/PALMER	18,225,947	14.2%
FAIRBANKS/NORTH POLE	10,250,763	8.0%
JUNEAU/KETCHIKAN	9,679,369	7.5%
KENAI/SOLDOTNA/HOMER	6,410,407	5.0%
EAGLE RIVER/CHUGIAK	3,437,532	2.7%
KODIAK ISLAND	3,512,906	2.7%
OTHER GEOGRAPHIC REGION	12,535,931	9.7%
MORTGAGE INSURANCE		
UNINSURED	57,790,643	44.9%
FEDERALLY INSURED - FHA	2,676,304	2.1%
FEDERALLY INSURED - VA	3,554,711	2.8%
PRIMARY MORTGAGE INSURANCE	51,048,978	39.6%
FEDERALLY INSURED - RD	5,100,871	4.0%
FEDERALLY INSURED - HUD 184	8,581,564	6.7%
SELLER SERVICER		
WELLS FARGO	50,102,829	38.9%
ALASKA USA	35,270,721	27.4%
OTHER SELLER SERVICER	24,966,675	19.4%
FIRST NATIONAL BANK OF AK	18,412,846	14.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.863%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,995,407	97.8%
PARTICIPATION LOANS	2,868,957	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**130,864,364**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,047,691	3.09%
60 DAYS PAST DUE	2,025,718	1.55%
90 DAYS PAST DUE	992,581	0.76%
120+ DAYS PAST DUE	1,469,458	1.12%
TOTAL DELINQUENT	**8,535,447**	**6.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	99,948,364	76.4%
RURAL	15,102,397	11.5%
TAXABLE	10,693,697	8.2%
TAXABLE FIRST-TIME HOMEBUYER	3,229,418	2.5%
MULTI-FAMILY/SPECIAL NEEDS	1,090,289	0.8%
VETERANS MORTGAGE PROGRAM	167,799	0.1%
OTHER LOAN PROGRAM	632,400	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,708,793	71.6%
MULTI-FAMILY	1,090,289	0.8%
CONDO	29,472,170	22.5%
DUPLEX	6,345,439	4.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	247,674	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	62,173,233	47.5%
WASILLA/PALMER	18,985,047	14.5%
FAIRBANKS/NORTH POLE	12,760,377	9.8%
JUNEAU/KETCHIKAN	10,029,683	7.7%
KENAI/SOLDOTNA/HOMER	8,502,558	6.5%
EAGLE RIVER/CHUGIAK	4,186,149	3.2%
KODIAK ISLAND	3,220,979	2.5%
OTHER GEOGRAPHIC REGION	11,006,339	8.4%
MORTGAGE INSURANCE		
UNINSURED	42,651,806	32.6%
FEDERALLY INSURED - FHA	43,747,359	33.4%
FEDERALLY INSURED - VA	8,675,741	6.6%
PRIMARY MORTGAGE INSURANCE	14,533,557	11.1%
FEDERALLY INSURED - RD	13,663,691	10.4%
FEDERALLY INSURED - HUD 184	7,592,210	5.8%
SELLER SERVICER		
WELLS FARGO	61,439,156	46.9%
ALASKA USA	32,435,105	24.8%
OTHER SELLER SERVICER	14,716,299	11.2%
FIRST NATIONAL BANK OF AK	22,273,804	17.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.418%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,584,545	97.4%
PARTICIPATION LOANS	608,780	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**23,193,324**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,051,370	8.84%
60 DAYS PAST DUE	612,991	2.64%
90 DAYS PAST DUE	194,144	0.84%
120+ DAYS PAST DUE	141,921	0.61%
TOTAL DELINQUENT	**3,000,425**	**12.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,193,324	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,795,045	63.8%
MULTI-FAMILY	0	0.0%
CONDO	7,777,942	33.5%
DUPLEX	620,337	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,658,852	54.6%
WASILLA/PALMER	4,367,363	18.8%
FAIRBANKS/NORTH POLE	2,312,527	10.0%
JUNEAU/KETCHIKAN	1,495,466	6.4%
KENAI/SOLDOTNA/HOMER	368,364	1.6%
EAGLE RIVER/CHUGIAK	1,435,545	6.2%
KODIAK ISLAND	257,262	1.1%
OTHER GEOGRAPHIC REGION	297,944	1.3%
MORTGAGE INSURANCE		
UNINSURED	6,913,684	29.8%
FEDERALLY INSURED - FHA	9,731,424	42.0%
FEDERALLY INSURED - VA	2,807,067	12.1%
PRIMARY MORTGAGE INSURANCE	1,006,189	4.3%
FEDERALLY INSURED - RD	2,528,438	10.9%
FEDERALLY INSURED - HUD 184	206,522	0.9%
SELLER SERVICER		
WELLS FARGO	13,555,618	58.4%
ALASKA USA	6,691,529	28.9%
OTHER SELLER SERVICER	494,842	2.1%
FIRST NATIONAL BANK OF AK	2,451,335	10.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.851%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,006,947	95.8%
PARTICIPATION LOANS	3,520,813	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,527,760**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,093,597	2.51%
60 DAYS PAST DUE	1,012,386	1.21%
90 DAYS PAST DUE	237,723	0.28%
120+ DAYS PAST DUE	937,437	1.12%
TOTAL DELINQUENT	**4,281,145**	**5.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,170,461	45.7%
RURAL	22,478,226	26.9%
TAXABLE	14,192,906	17.0%
TAXABLE FIRST-TIME HOMEBUYER	6,317,342	7.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	703,163	0.8%
OTHER LOAN PROGRAM	1,665,663	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,281,210	75.8%
MULTI-FAMILY	0	0.0%
CONDO	14,441,164	17.3%
DUPLEX	4,106,296	4.9%
3-PLEX/4-PLEX	1,159,380	1.4%
OTHER PROPERTY TYPE	539,709	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	33,126,780	39.7%
WASILLA/PALMER	8,911,228	10.7%
FAIRBANKS/NORTH POLE	5,711,848	6.8%
JUNEAU/KETCHIKAN	7,203,936	8.6%
KENAI/SOLDOTNA/HOMER	9,584,104	11.5%
EAGLE RIVER/CHUGIAK	2,222,289	2.7%
KODIAK ISLAND	2,811,793	3.4%
OTHER GEOGRAPHIC REGION	13,955,781	16.7%
MORTGAGE INSURANCE		
UNINSURED	36,602,115	43.8%
FEDERALLY INSURED - FHA	14,530,420	17.4%
FEDERALLY INSURED - VA	4,734,561	5.7%
PRIMARY MORTGAGE INSURANCE	14,119,714	16.9%
FEDERALLY INSURED - RD	8,543,076	10.2%
FEDERALLY INSURED - HUD 184	4,997,874	6.0%
SELLER SERVICER		
WELLS FARGO	44,074,422	52.8%
ALASKA USA	20,566,634	24.6%
OTHER SELLER SERVICER	8,607,611	10.3%
FIRST NATIONAL BANK OF AK	10,279,093	12.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.982%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,624,899	97.4%
PARTICIPATION LOANS	2,164,687	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,789,586**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,608,762	4.36%
60 DAYS PAST DUE	814,957	0.98%
90 DAYS PAST DUE	221,203	0.27%
120+ DAYS PAST DUE	808,131	0.98%
TOTAL DELINQUENT	**5,453,052**	**6.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,655,089	44.3%
RURAL	10,942,014	13.2%
TAXABLE	22,054,196	26.6%
TAXABLE FIRST-TIME HOMEBUYER	11,452,200	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,426,149	1.7%
OTHER LOAN PROGRAM	259,939	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,193,540	81.2%
MULTI-FAMILY	0	0.0%
CONDO	11,967,384	14.5%
DUPLEX	3,051,982	3.7%
3-PLEX/4-PLEX	576,680	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,736,300	44.4%
WASILLA/PALMER	12,084,634	14.6%
FAIRBANKS/NORTH POLE	7,141,560	8.6%
JUNEAU/KETCHIKAN	5,725,244	6.9%
KENAI/SOLDOTNA/HOMER	4,137,450	5.0%
EAGLE RIVER/CHUGIAK	4,342,946	5.2%
KODIAK ISLAND	3,150,338	3.8%
OTHER GEOGRAPHIC REGION	9,471,114	11.4%
MORTGAGE INSURANCE		
UNINSURED	29,892,282	36.1%
FEDERALLY INSURED - FHA	17,298,001	20.9%
FEDERALLY INSURED - VA	6,120,378	7.4%
PRIMARY MORTGAGE INSURANCE	15,827,342	19.1%
FEDERALLY INSURED - RD	7,318,403	8.8%
FEDERALLY INSURED - HUD 184	6,333,181	7.6%
SELLER SERVICER		
WELLS FARGO	45,949,342	55.5%
ALASKA USA	18,240,996	22.0%
OTHER SELLER SERVICER	7,574,725	9.1%
FIRST NATIONAL BANK OF AK	11,024,523	13.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.806%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,019,859	98.3%
PARTICIPATION LOANS	1,851,631	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**105,871,490**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,657,005	2.51%
60 DAYS PAST DUE	1,069,598	1.01%
90 DAYS PAST DUE	234,511	0.22%
120+ DAYS PAST DUE	1,634,637	1.54%
TOTAL DELINQUENT	**5,595,751**	**5.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,529,660	37.3%
RURAL	18,768,561	17.7%
TAXABLE	33,297,769	31.5%
TAXABLE FIRST-TIME HOMEBUYER	12,552,065	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,162,316	1.1%
OTHER LOAN PROGRAM	561,119	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,789,428	79.1%
MULTI-FAMILY	0	0.0%
CONDO	15,233,960	14.4%
DUPLEX	4,997,707	4.7%
3-PLEX/4-PLEX	1,743,032	1.6%
OTHER PROPERTY TYPE	107,363	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,199,079	43.6%
WASILLA/PALMER	12,534,824	11.8%
FAIRBANKS/NORTH POLE	10,122,390	9.6%
JUNEAU/KETCHIKAN	9,527,947	9.0%
KENAI/SOLDOTNA/HOMER	5,443,359	5.1%
EAGLE RIVER/CHUGIAK	3,353,811	3.2%
KODIAK ISLAND	3,335,215	3.2%
OTHER GEOGRAPHIC REGION	15,354,865	14.5%
MORTGAGE INSURANCE		
UNINSURED	44,004,161	41.6%
FEDERALLY INSURED - FHA	19,502,856	18.4%
FEDERALLY INSURED - VA	8,458,106	8.0%
PRIMARY MORTGAGE INSURANCE	20,880,659	19.7%
FEDERALLY INSURED - RD	7,253,104	6.9%
FEDERALLY INSURED - HUD 184	5,772,605	5.5%
SELLER SERVICER		
WELLS FARGO	52,017,917	49.1%
ALASKA USA	23,482,123	22.2%
OTHER SELLER SERVICER	15,816,055	14.9%
FIRST NATIONAL BANK OF AK	14,555,395	13.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.922%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,095,633	77.0%
PARTICIPATION LOANS	26,538,015	23.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**115,633,647**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,595,881	2.24%
60 DAYS PAST DUE	1,486,294	1.29%
90 DAYS PAST DUE	207,498	0.18%
120+ DAYS PAST DUE	1,326,934	1.15%
TOTAL DELINQUENT	**5,616,606**	**4.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,467,982	36.7%
RURAL	13,950,071	12.1%
TAXABLE	31,212,498	27.0%
TAXABLE FIRST-TIME HOMEBUYER	22,042,022	19.1%
MULTI-FAMILY/SPECIAL NEEDS	435,169	0.4%
VETERANS MORTGAGE PROGRAM	2,610,201	2.3%
OTHER LOAN PROGRAM	2,915,705	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,027,308	76.1%
MULTI-FAMILY	435,169	0.4%
CONDO	19,050,361	16.5%
DUPLEX	7,631,301	6.6%
3-PLEX/4-PLEX	345,422	0.3%
OTHER PROPERTY TYPE	144,087	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	53,373,355	46.2%
WASILLA/PALMER	15,463,250	13.4%
FAIRBANKS/NORTH POLE	11,595,308	10.0%
JUNEAU/KETCHIKAN	7,124,248	6.2%
KENAI/SOLDOTNA/HOMER	8,654,147	7.5%
EAGLE RIVER/CHUGIAK	5,572,626	4.8%
KODIAK ISLAND	3,463,344	3.0%
OTHER GEOGRAPHIC REGION	10,387,371	9.0%
MORTGAGE INSURANCE		
UNINSURED	42,381,114	36.7%
FEDERALLY INSURED - FHA	20,832,266	18.0%
FEDERALLY INSURED - VA	9,392,585	8.1%
PRIMARY MORTGAGE INSURANCE	24,373,531	21.1%
FEDERALLY INSURED - RD	9,325,773	8.1%
FEDERALLY INSURED - HUD 184	9,328,379	8.1%
SELLER SERVICER		
WELLS FARGO	61,158,090	52.9%
ALASKA USA	25,126,240	21.7%
OTHER SELLER SERVICER	15,002,998	13.0%
FIRST NATIONAL BANK OF AK	14,346,320	12.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.884%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,955,788	80.4%
PARTICIPATION LOANS	24,123,932	19.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**123,079,720**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,493,142	2.84%
60 DAYS PAST DUE	869,014	0.71%
90 DAYS PAST DUE	444,478	0.36%
120+ DAYS PAST DUE	1,176,756	0.96%
TOTAL DELINQUENT	**5,983,391**	**4.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,458,879	36.1%
RURAL	13,732,217	11.2%
TAXABLE	27,463,937	22.3%
TAXABLE FIRST-TIME HOMEBUYER	27,889,167	22.7%
MULTI-FAMILY/SPECIAL NEEDS	121,859	0.1%
VETERANS MORTGAGE PROGRAM	5,807,474	4.7%
OTHER LOAN PROGRAM	3,606,186	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,132,233	79.7%
MULTI-FAMILY	121,859	0.1%
CONDO	17,541,677	14.3%
DUPLEX	6,018,451	4.9%
3-PLEX/4-PLEX	953,355	0.8%
OTHER PROPERTY TYPE	312,145	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	53,667,589	43.6%
WASILLA/PALMER	17,268,282	14.0%
FAIRBANKS/NORTH POLE	13,539,046	11.0%
JUNEAU/KETCHIKAN	11,116,430	9.0%
KENAI/SOLDOTNA/HOMER	5,644,358	4.6%
EAGLE RIVER/CHUGIAK	7,108,471	5.8%
KODIAK ISLAND	2,802,372	2.3%
OTHER GEOGRAPHIC REGION	11,933,173	9.7%
MORTGAGE INSURANCE		
UNINSURED	37,170,212	30.2%
FEDERALLY INSURED - FHA	30,543,831	24.8%
FEDERALLY INSURED - VA	11,192,098	9.1%
PRIMARY MORTGAGE INSURANCE	26,567,979	21.6%
FEDERALLY INSURED - RD	7,972,553	6.5%
FEDERALLY INSURED - HUD 184	9,633,048	7.8%
SELLER SERVICER		
WELLS FARGO	63,184,083	51.3%
ALASKA USA	26,927,234	21.9%
OTHER SELLER SERVICER	16,293,193	13.2%
FIRST NATIONAL BANK OF AK	16,675,211	13.5%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.397%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,815,749	84.8%
PARTICIPATION LOANS	19,147,626	15.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**125,963,374**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,425,284	2.72%
60 DAYS PAST DUE	888,991	0.71%
90 DAYS PAST DUE	907,707	0.72%
120+ DAYS PAST DUE	1,514,629	1.20%
TOTAL DELINQUENT	**6,736,611**	**5.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,454,114	54.3%
RURAL	15,292,825	12.1%
TAXABLE	15,464,008	12.3%
TAXABLE FIRST-TIME HOMEBUYER	23,371,506	18.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,225,136	1.8%
OTHER LOAN PROGRAM	1,155,786	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,148,961	75.5%
MULTI-FAMILY	0	0.0%
CONDO	23,551,460	18.7%
DUPLEX	5,172,365	4.1%
3-PLEX/4-PLEX	1,023,334	0.8%
OTHER PROPERTY TYPE	1,067,255	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	44,462,635	35.3%
WASILLA/PALMER	21,649,133	17.2%
FAIRBANKS/NORTH POLE	17,305,813	13.7%
JUNEAU/KETCHIKAN	9,285,860	7.4%
KENAI/SOLDOTNA/HOMER	10,678,942	8.5%
EAGLE RIVER/CHUGIAK	4,135,816	3.3%
KODIAK ISLAND	3,721,530	3.0%
OTHER GEOGRAPHIC REGION	14,723,645	11.7%
MORTGAGE INSURANCE		
UNINSURED	42,440,692	33.7%
FEDERALLY INSURED - FHA	30,582,206	24.3%
FEDERALLY INSURED - VA	8,810,946	7.0%
PRIMARY MORTGAGE INSURANCE	14,924,701	11.8%
FEDERALLY INSURED - RD	17,314,386	13.7%
FEDERALLY INSURED - HUD 184	11,890,444	9.4%
SELLER SERVICER		
WELLS FARGO	61,369,511	48.7%
ALASKA USA	35,262,512	28.0%
OTHER SELLER SERVICER	17,440,478	13.8%
FIRST NATIONAL BANK OF AK	11,890,873	9.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.609%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,649,573	98.5%
PARTICIPATION LOANS	1,791,268	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**123,440,841**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,993,980	3.24%
60 DAYS PAST DUE	1,325,520	1.07%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	878,491	0.71%
TOTAL DELINQUENT	**6,197,991**	**5.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	91,510,687	74.1%
RURAL	12,888,207	10.4%
TAXABLE	10,951,488	8.9%
TAXABLE FIRST-TIME HOMEBUYER	7,926,685	6.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	163,774	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,622,192	79.9%
MULTI-FAMILY	0	0.0%
CONDO	18,821,534	15.2%
DUPLEX	4,986,919	4.0%
3-PLEX/4-PLEX	756,347	0.6%
OTHER PROPERTY TYPE	253,849	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	47,791,412	38.7%
WASILLA/PALMER	21,649,552	17.5%
FAIRBANKS/NORTH POLE	15,636,537	12.7%
JUNEAU/KETCHIKAN	9,430,231	7.6%
KENAI/SOLDOTNA/HOMER	7,616,403	6.2%
EAGLE RIVER/CHUGIAK	3,804,557	3.1%
KODIAK ISLAND	3,789,017	3.1%
OTHER GEOGRAPHIC REGION	13,723,132	11.1%
MORTGAGE INSURANCE		
UNINSURED	32,503,370	26.3%
FEDERALLY INSURED - FHA	40,474,501	32.8%
FEDERALLY INSURED - VA	6,810,230	5.5%
PRIMARY MORTGAGE INSURANCE	9,309,815	7.5%
FEDERALLY INSURED - RD	20,515,336	16.6%
FEDERALLY INSURED - HUD 184	13,827,589	11.2%
SELLER SERVICER		
WELLS FARGO	66,784,793	54.1%
ALASKA USA	34,183,179	27.7%
OTHER SELLER SERVICER	13,726,547	11.1%
FIRST NATIONAL BANK OF AK	8,746,322	7.1%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.911%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	193,260,879	92.0%
PARTICIPATION LOANS	16,695,200	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**209,956,079**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,955,734	2.84%
60 DAYS PAST DUE	2,519,882	1.20%
90 DAYS PAST DUE	1,264,240	0.60%
120+ DAYS PAST DUE	1,393,997	0.66%
TOTAL DELINQUENT	**11,133,853**	**5.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	145,233,981	69.2%
RURAL	32,609,484	15.5%
TAXABLE	17,217,779	8.2%
TAXABLE FIRST-TIME HOMEBUYER	13,642,358	6.5%
MULTI-FAMILY/SPECIAL NEEDS	468,423	0.2%
VETERANS MORTGAGE PROGRAM	280,578	0.1%
OTHER LOAN PROGRAM	503,476	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	169,371,061	80.7%
MULTI-FAMILY	0	0.0%
CONDO	31,055,865	14.8%
DUPLEX	8,334,309	4.0%
3-PLEX/4-PLEX	464,981	0.2%
OTHER PROPERTY TYPE	729,863	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	80,967,106	38.6%
WASILLA/PALMER	34,682,252	16.5%
FAIRBANKS/NORTH POLE	18,993,871	9.0%
JUNEAU/KETCHIKAN	16,331,057	7.8%
KENAI/SOLDOTNA/HOMER	17,926,165	8.5%
EAGLE RIVER/CHUGIAK	6,539,764	3.1%
KODIAK ISLAND	10,702,214	5.1%
OTHER GEOGRAPHIC REGION	23,813,650	11.3%
MORTGAGE INSURANCE		
UNINSURED	76,458,596	36.4%
FEDERALLY INSURED - FHA	45,573,196	21.7%
FEDERALLY INSURED - VA	14,557,041	6.9%
PRIMARY MORTGAGE INSURANCE	21,731,576	10.4%
FEDERALLY INSURED - RD	31,822,121	15.2%
FEDERALLY INSURED - HUD 184	19,813,549	9.4%
SELLER SERVICER		
WELLS FARGO	106,670,400	50.8%
ALASKA USA	57,752,405	27.5%
OTHER SELLER SERVICER	25,150,540	12.0%
FIRST NATIONAL BANK OF AK	20,382,734	9.7%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.530%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,535,120	99.5%
PARTICIPATION LOANS	374,463	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**73,909,583**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,294,318	3.10%
60 DAYS PAST DUE	2,002,812	2.71%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,083,314	2.82%
TOTAL DELINQUENT	**6,380,444**	**8.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	348,836	0.5%
RURAL	4,662,364	6.3%
TAXABLE	7,559,152	10.2%
TAXABLE FIRST-TIME HOMEBUYER	5,664,041	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	55,675,191	75.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,747,992	89.0%
MULTI-FAMILY	0	0.0%
CONDO	4,352,388	5.9%
DUPLEX	2,240,350	3.0%
3-PLEX/4-PLEX	1,504,621	2.0%
OTHER PROPERTY TYPE	64,232	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	14,845,909	20.1%
WASILLA/PALMER	13,834,072	18.7%
FAIRBANKS/NORTH POLE	23,282,011	31.5%
JUNEAU/KETCHIKAN	2,342,032	3.2%
KENAI/SOLDOTNA/HOMER	2,312,021	3.1%
EAGLE RIVER/CHUGIAK	10,761,425	14.6%
KODIAK ISLAND	1,886,813	2.6%
OTHER GEOGRAPHIC REGION	4,645,300	6.3%
MORTGAGE INSURANCE		
UNINSURED	13,435,324	18.2%
FEDERALLY INSURED - FHA	4,188,519	5.7%
FEDERALLY INSURED - VA	48,700,407	65.9%
PRIMARY MORTGAGE INSURANCE	4,239,869	5.7%
FEDERALLY INSURED - RD	1,200,286	1.6%
FEDERALLY INSURED - HUD 184	2,145,179	2.9%
SELLER SERVICER		
WELLS FARGO	35,372,175	47.9%
ALASKA USA	21,729,237	29.4%
OTHER SELLER SERVICER	10,958,490	14.8%
FIRST NATIONAL BANK OF AK	5,849,681	7.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.781%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,993,423	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**21,993,423**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	609,914	2.77%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	490,205	2.23%
TOTAL DELINQUENT	**1,100,119**	**5.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	944,856	4.3%
RURAL	954,774	4.3%
TAXABLE	1,933,073	8.8%
TAXABLE FIRST-TIME HOMEBUYER	1,523,456	6.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	16,637,265	75.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,588,109	89.1%
MULTI-FAMILY	0	0.0%
CONDO	1,657,308	7.5%
DUPLEX	509,408	2.3%
3-PLEX/4-PLEX	185,991	0.8%
OTHER PROPERTY TYPE	52,608	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	4,123,380	18.7%
WASILLA/PALMER	4,455,068	20.3%
FAIRBANKS/NORTH POLE	5,698,064	25.9%
JUNEAU/KETCHIKAN	813,355	3.7%
KENAI/SOLDOTNA/HOMER	680,174	3.1%
EAGLE RIVER/CHUGIAK	3,208,014	14.6%
KODIAK ISLAND	890,393	4.0%
OTHER GEOGRAPHIC REGION	2,124,975	9.7%
MORTGAGE INSURANCE		
UNINSURED	3,847,536	17.5%
FEDERALLY INSURED - FHA	1,404,815	6.4%
FEDERALLY INSURED - VA	14,643,395	66.6%
PRIMARY MORTGAGE INSURANCE	847,678	3.9%
FEDERALLY INSURED - RD	60,300	0.3%
FEDERALLY INSURED - HUD 184	1,189,699	5.4%
SELLER SERVICER		
WELLS FARGO	10,091,106	45.9%
ALASKA USA	6,573,219	29.9%
OTHER SELLER SERVICER	2,406,705	10.9%
FIRST NATIONAL BANK OF AK	2,922,393	13.3%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.367%
Weighted Average Remaining Term	193
Weighted Average Loan To Value	99

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,656,584	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**24,656,584**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	298,750	1.21%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**298,750**	**1.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	24,656,584	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,900,799	7.7%
MULTI-FAMILY	21,833,535	88.6%
CONDO	180,901	0.7%
DUPLEX	741,349	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,453,164	70.8%
WASILLA/PALMER	205,257	0.8%
FAIRBANKS/NORTH POLE	1,199,795	4.9%
JUNEAU/KETCHIKAN	2,397,297	9.7%
KENAI/SOLDOTNA/HOMER	1,149,579	4.7%
EAGLE RIVER/CHUGIAK	2,047,763	8.3%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	203,729	0.8%
MORTGAGE INSURANCE		
UNINSURED	24,656,584	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,204,960	81.9%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,780,287	7.2%
FIRST NATIONAL BANK OF AK	2,671,337	10.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.121%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	189,860,527	98.0%
PARTICIPATION LOANS	3,880,120	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**193,740,648**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,919,486	1.51%
60 DAYS PAST DUE	1,958,489	1.01%
90 DAYS PAST DUE	681,162	0.35%
120+ DAYS PAST DUE	823,706	0.43%
TOTAL DELINQUENT	**6,382,844**	**3.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,994,177	2.1%
RURAL	63,459,737	32.8%
TAXABLE	71,863,873	37.1%
TAXABLE FIRST-TIME HOMEBUYER	45,879,256	23.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,982,499	1.5%
OTHER LOAN PROGRAM	5,561,106	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	165,398,094	85.4%
MULTI-FAMILY	0	0.0%
CONDO	12,118,414	6.3%
DUPLEX	13,930,339	7.2%
3-PLEX/4-PLEX	2,212,646	1.1%
OTHER PROPERTY TYPE	81,155	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	55,895,300	28.9%
WASILLA/PALMER	16,541,115	8.5%
FAIRBANKS/NORTH POLE	16,995,114	8.8%
JUNEAU/KETCHIKAN	22,916,533	11.8%
KENAI/SOLDOTNA/HOMER	20,940,611	10.8%
EAGLE RIVER/CHUGIAK	12,362,472	6.4%
KODIAK ISLAND	9,298,007	4.8%
OTHER GEOGRAPHIC REGION	38,791,496	20.0%
MORTGAGE INSURANCE		
UNINSURED	102,148,897	52.7%
FEDERALLY INSURED - FHA	20,882,011	10.8%
FEDERALLY INSURED - VA	9,936,945	5.1%
PRIMARY MORTGAGE INSURANCE	37,108,362	19.2%
FEDERALLY INSURED - RD	7,287,697	3.8%
FEDERALLY INSURED - HUD 184	16,376,736	8.5%
SELLER SERVICER		
WELLS FARGO	87,974,812	45.4%
ALASKA USA	35,014,991	18.1%
OTHER SELLER SERVICER	43,041,733	22.2%
FIRST NATIONAL BANK OF AK	27,709,112	14.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.816%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	211,942,000	98.4%
PARTICIPATION LOANS	3,405,853	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**215,347,854**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,143,121	1.92%
60 DAYS PAST DUE	1,198,708	0.56%
90 DAYS PAST DUE	647,349	0.30%
120+ DAYS PAST DUE	953,113	0.44%
TOTAL DELINQUENT	**6,942,290**	**3.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,289,730	5.7%
RURAL	55,964,601	26.0%
TAXABLE	67,845,742	31.5%
TAXABLE FIRST-TIME HOMEBUYER	62,453,314	29.0%
MULTI-FAMILY/SPECIAL NEEDS	4,861,683	2.3%
VETERANS MORTGAGE PROGRAM	6,845,986	3.2%
OTHER LOAN PROGRAM	5,086,798	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	176,070,156	81.8%
MULTI-FAMILY	4,715,913	2.2%
CONDO	17,431,663	8.1%
DUPLEX	14,017,522	6.5%
3-PLEX/4-PLEX	2,760,361	1.3%
OTHER PROPERTY TYPE	352,239	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	77,159,828	35.8%
WASILLA/PALMER	19,752,767	9.2%
FAIRBANKS/NORTH POLE	24,298,245	11.3%
JUNEAU/KETCHIKAN	20,736,986	9.6%
KENAI/SOLDOTNA/HOMER	19,220,710	8.9%
EAGLE RIVER/CHUGIAK	8,434,911	3.9%
KODIAK ISLAND	7,682,461	3.6%
OTHER GEOGRAPHIC REGION	38,061,944	17.7%
MORTGAGE INSURANCE		
UNINSURED	97,509,583	45.3%
FEDERALLY INSURED - FHA	25,377,841	11.8%
FEDERALLY INSURED - VA	14,757,777	6.9%
PRIMARY MORTGAGE INSURANCE	57,080,321	26.5%
FEDERALLY INSURED - RD	6,670,798	3.1%
FEDERALLY INSURED - HUD 184	13,951,534	6.5%
SELLER SERVICER		
WELLS FARGO	96,152,983	44.7%
ALASKA USA	42,754,025	19.9%
OTHER SELLER SERVICER	43,021,185	20.0%
FIRST NATIONAL BANK OF AK	33,419,662	15.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.479%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,646,948	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**51,646,948**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,073,980	4.02%
60 DAYS PAST DUE	603,281	1.17%
90 DAYS PAST DUE	435,972	0.84%
120+ DAYS PAST DUE	365,182	0.71%
TOTAL DELINQUENT	**3,478,415**	**6.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,475,495	20.3%
RURAL	18,747,730	36.3%
TAXABLE	7,169,751	13.9%
TAXABLE FIRST-TIME HOMEBUYER	7,261,356	14.1%
MULTI-FAMILY/SPECIAL NEEDS	6,407,817	12.4%
VETERANS MORTGAGE PROGRAM	1,584,799	3.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,333,677	76.2%
MULTI-FAMILY	6,407,817	12.4%
CONDO	3,214,035	6.2%
DUPLEX	2,040,885	4.0%
3-PLEX/4-PLEX	289,756	0.6%
OTHER PROPERTY TYPE	360,778	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	15,302,752	29.6%
WASILLA/PALMER	7,834,916	15.2%
FAIRBANKS/NORTH POLE	3,824,390	7.4%
JUNEAU/KETCHIKAN	2,041,000	4.0%
KENAI/SOLDOTNA/HOMER	6,548,973	12.7%
EAGLE RIVER/CHUGIAK	1,048,045	2.0%
KODIAK ISLAND	3,341,558	6.5%
OTHER GEOGRAPHIC REGION	11,705,315	22.7%
MORTGAGE INSURANCE		
UNINSURED	31,645,732	61.3%
FEDERALLY INSURED - FHA	8,535,450	16.5%
FEDERALLY INSURED - VA	4,039,297	7.8%
PRIMARY MORTGAGE INSURANCE	3,859,782	7.5%
FEDERALLY INSURED - RD	2,995,671	5.8%
FEDERALLY INSURED - HUD 184	571,016	1.1%
SELLER SERVICER		
WELLS FARGO	22,907,659	44.4%
ALASKA USA	12,625,348	24.4%
OTHER SELLER SERVICER	6,694,675	13.0%
FIRST NATIONAL BANK OF AK	9,419,267	18.2%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.472%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,388,948	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,388,948**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,409,136	2.79%
60 DAYS PAST DUE	1,001,068	1.16%
90 DAYS PAST DUE	400,894	0.46%
120+ DAYS PAST DUE	1,433,662	1.66%
TOTAL DELINQUENT	**5,244,761**	**6.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,250,834	9.6%
RURAL	27,414,988	31.7%
TAXABLE	16,500,272	19.1%
TAXABLE FIRST-TIME HOMEBUYER	9,658,115	11.2%
MULTI-FAMILY/SPECIAL NEEDS	11,910,808	13.8%
VETERANS MORTGAGE PROGRAM	10,633,506	12.3%
OTHER LOAN PROGRAM	2,020,425	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,266,053	72.1%
MULTI-FAMILY	11,287,401	13.1%
CONDO	4,124,728	4.8%
DUPLEX	5,371,009	6.2%
3-PLEX/4-PLEX	1,378,079	1.6%
OTHER PROPERTY TYPE	1,961,678	2.3%
GEOGRAPHIC REGION		
ANCHORAGE	26,531,594	30.7%
WASILLA/PALMER	9,908,269	11.5%
FAIRBANKS/NORTH POLE	7,102,149	8.2%
JUNEAU/KETCHIKAN	7,687,305	8.9%
KENAI/SOLDOTNA/HOMER	8,489,173	9.8%
EAGLE RIVER/CHUGIAK	4,938,387	5.7%
KODIAK ISLAND	4,275,378	4.9%
OTHER GEOGRAPHIC REGION	17,456,693	20.2%
MORTGAGE INSURANCE		
UNINSURED	52,382,195	60.6%
FEDERALLY INSURED - FHA	8,545,207	9.9%
FEDERALLY INSURED - VA	9,197,174	10.6%
PRIMARY MORTGAGE INSURANCE	9,568,818	11.1%
FEDERALLY INSURED - RD	3,492,767	4.0%
FEDERALLY INSURED - HUD 184	3,202,787	3.7%
SELLER SERVICER		
WELLS FARGO	41,809,434	48.4%
ALASKA USA	13,528,924	15.7%
OTHER SELLER SERVICER	12,018,257	13.9%
FIRST NATIONAL BANK OF AK	19,032,333	22.0%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.244%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,123,698	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,123,698**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,971,887	4.10%
60 DAYS PAST DUE	66,190	0.14%
90 DAYS PAST DUE	194,281	0.40%
120+ DAYS PAST DUE	295,073	0.61%
TOTAL DELINQUENT	**2,527,431**	**5.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	311,399	0.6%
RURAL	16,390,771	34.1%
TAXABLE	6,472,403	13.4%
TAXABLE FIRST-TIME HOMEBUYER	8,638,039	17.9%
MULTI-FAMILY/SPECIAL NEEDS	13,440,374	27.9%
VETERANS MORTGAGE PROGRAM	2,870,712	6.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,533,062	65.5%
MULTI-FAMILY	12,571,882	26.1%
CONDO	995,862	2.1%
DUPLEX	2,937,135	6.1%
3-PLEX/4-PLEX	85,757	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,438,452	42.5%
WASILLA/PALMER	2,920,580	6.1%
FAIRBANKS/NORTH POLE	3,191,589	6.6%
JUNEAU/KETCHIKAN	2,635,631	5.5%
KENAI/SOLDOTNA/HOMER	4,153,936	8.6%
EAGLE RIVER/CHUGIAK	1,753,150	3.6%
KODIAK ISLAND	3,806,483	7.9%
OTHER GEOGRAPHIC REGION	9,223,877	19.2%
MORTGAGE INSURANCE		
UNINSURED	30,362,752	63.1%
FEDERALLY INSURED - FHA	5,748,483	11.9%
FEDERALLY INSURED - VA	4,824,309	10.0%
PRIMARY MORTGAGE INSURANCE	3,852,047	8.0%
FEDERALLY INSURED - RD	1,549,649	3.2%
FEDERALLY INSURED - HUD 184	1,786,459	3.7%
SELLER SERVICER		
WELLS FARGO	19,645,309	40.8%
ALASKA USA	9,278,760	19.3%
OTHER SELLER SERVICER	5,830,232	12.1%
FIRST NATIONAL BANK OF AK	13,369,396	27.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.961%
Weighted Average Remaining Term	222
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,688,940	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,688,940**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,589,052	4.07%
60 DAYS PAST DUE	902,366	1.42%
90 DAYS PAST DUE	456,447	0.72%
120+ DAYS PAST DUE	613,403	0.96%
TOTAL DELINQUENT	**4,561,268**	**7.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,298,860	52.3%
RURAL	6,982,029	11.0%
TAXABLE	8,432,759	13.2%
TAXABLE FIRST-TIME HOMEBUYER	4,592,734	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,228,372	16.1%
OTHER LOAN PROGRAM	154,187	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,191,420	78.8%
MULTI-FAMILY	0	0.0%
CONDO	11,021,854	17.3%
DUPLEX	1,944,635	3.1%
3-PLEX/4-PLEX	328,659	0.5%
OTHER PROPERTY TYPE	202,373	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	29,957,823	47.0%
WASILLA/PALMER	9,598,740	15.1%
FAIRBANKS/NORTH POLE	6,314,319	9.9%
JUNEAU/KETCHIKAN	4,067,460	6.4%
KENAI/SOLDOTNA/HOMER	3,108,204	4.9%
EAGLE RIVER/CHUGIAK	2,915,156	4.6%
KODIAK ISLAND	1,767,562	2.8%
OTHER GEOGRAPHIC REGION	5,959,676	9.4%
MORTGAGE INSURANCE		
UNINSURED	23,410,599	36.8%
FEDERALLY INSURED - FHA	19,174,737	30.1%
FEDERALLY INSURED - VA	10,662,329	16.7%
PRIMARY MORTGAGE INSURANCE	4,062,372	6.4%
FEDERALLY INSURED - RD	4,741,331	7.4%
FEDERALLY INSURED - HUD 184	1,637,573	2.6%
SELLER SERVICER		
WELLS FARGO	36,753,924	57.7%
ALASKA USA	11,613,833	18.2%
OTHER SELLER SERVICER	7,498,501	11.8%
FIRST NATIONAL BANK OF AK	7,822,682	12.3%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.068%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,290,576	92.5%
PARTICIPATION LOANS	10,704,785	7.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**142,995,361**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,562,379	3.89%
60 DAYS PAST DUE	730,233	0.51%
90 DAYS PAST DUE	616,648	0.43%
120+ DAYS PAST DUE	336,787	0.24%
TOTAL DELINQUENT	**7,246,046**	**5.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,268,555	3.0%
RURAL	19,776,946	13.8%
TAXABLE	15,300,360	10.7%
TAXABLE FIRST-TIME HOMEBUYER	14,203,274	9.9%
MULTI-FAMILY/SPECIAL NEEDS	83,183,987	58.2%
VETERANS MORTGAGE PROGRAM	4,804,942	3.4%
OTHER LOAN PROGRAM	1,457,298	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,715,898	42.5%
MULTI-FAMILY	71,499,490	50.0%
CONDO	2,819,727	2.0%
DUPLEX	5,179,581	3.6%
3-PLEX/4-PLEX	2,007,946	1.4%
OTHER PROPERTY TYPE	772,720	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	60,262,700	42.1%
WASILLA/PALMER	14,218,225	9.9%
FAIRBANKS/NORTH POLE	17,652,825	12.3%
JUNEAU/KETCHIKAN	10,685,155	7.5%
KENAI/SOLDOTNA/HOMER	11,156,537	7.8%
EAGLE RIVER/CHUGIAK	6,366,932	4.5%
KODIAK ISLAND	4,332,960	3.0%
OTHER GEOGRAPHIC REGION	18,320,028	12.8%
MORTGAGE INSURANCE		
UNINSURED	113,472,216	79.4%
FEDERALLY INSURED - FHA	6,942,167	4.9%
FEDERALLY INSURED - VA	7,880,447	5.5%
PRIMARY MORTGAGE INSURANCE	9,678,713	6.8%
FEDERALLY INSURED - RD	2,105,606	1.5%
FEDERALLY INSURED - HUD 184	2,916,213	2.0%
SELLER SERVICER		
WELLS FARGO	48,761,074	34.1%
ALASKA USA	21,741,143	15.2%
OTHER SELLER SERVICER	33,723,868	23.6%
FIRST NATIONAL BANK OF AK	38,769,276	27.1%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.562%
Weighted Average Remaining Term	389
Weighted Average Loan To Value	47

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,114,572	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,114,572**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,163,538	1.60%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	737,863	0.55%
TOTAL DELINQUENT	**2,901,400**	**2.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	170,696	0.1%
RURAL	8,932,467	6.6%
TAXABLE	5,183,500	3.8%
TAXABLE FIRST-TIME HOMEBUYER	6,344,140	4.7%
MULTI-FAMILY/SPECIAL NEEDS	111,262,970	82.3%
VETERANS MORTGAGE PROGRAM	2,802,317	2.1%
OTHER LOAN PROGRAM	418,482	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,655,011	22.7%
MULTI-FAMILY	98,536,335	72.9%
CONDO	2,463,255	1.8%
DUPLEX	2,126,697	1.6%
3-PLEX/4-PLEX	1,159,535	0.9%
OTHER PROPERTY TYPE	173,740	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,637,101	36.0%
WASILLA/PALMER	7,590,185	5.6%
FAIRBANKS/NORTH POLE	55,947,434	41.4%
JUNEAU/KETCHIKAN	4,552,289	3.4%
KENAI/SOLDOTNA/HOMER	5,258,519	3.9%
EAGLE RIVER/CHUGIAK	6,815,312	5.0%
KODIAK ISLAND	505,281	0.4%
OTHER GEOGRAPHIC REGION	5,808,451	4.3%
MORTGAGE INSURANCE		
UNINSURED	124,415,032	92.1%
FEDERALLY INSURED - FHA	1,061,344	0.8%
FEDERALLY INSURED - VA	2,141,045	1.6%
PRIMARY MORTGAGE INSURANCE	4,627,128	3.4%
FEDERALLY INSURED - RD	1,013,425	0.8%
FEDERALLY INSURED - HUD 184	1,856,597	1.4%
SELLER SERVICER		
WELLS FARGO	23,921,169	17.7%
ALASKA USA	5,219,241	3.9%
OTHER SELLER SERVICER	65,039,939	48.1%
FIRST NATIONAL BANK OF AK	40,934,223	30.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.155%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,603,481	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**126,603,481**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,416,023	2.70%
60 DAYS PAST DUE	435,737	0.34%
90 DAYS PAST DUE	481,554	0.38%
120+ DAYS PAST DUE	3,178,656	2.51%
TOTAL DELINQUENT	**7,511,970**	**5.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,773,830	3.8%
RURAL	38,121,164	30.1%
TAXABLE	35,503,774	28.0%
TAXABLE FIRST-TIME HOMEBUYER	15,600,598	12.3%
MULTI-FAMILY/SPECIAL NEEDS	26,462,469	20.9%
VETERANS MORTGAGE PROGRAM	2,244,719	1.8%
OTHER LOAN PROGRAM	3,896,927	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,744,719	70.9%
MULTI-FAMILY	25,543,423	20.2%
CONDO	4,700,880	3.7%
DUPLEX	4,937,776	3.9%
3-PLEX/4-PLEX	1,255,664	1.0%
OTHER PROPERTY TYPE	421,018	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	44,347,211	35.0%
WASILLA/PALMER	11,278,175	8.9%
FAIRBANKS/NORTH POLE	9,955,191	7.9%
JUNEAU/KETCHIKAN	10,950,334	8.6%
KENAI/SOLDOTNA/HOMER	11,764,158	9.3%
EAGLE RIVER/CHUGIAK	4,545,790	3.6%
KODIAK ISLAND	7,035,342	5.6%
OTHER GEOGRAPHIC REGION	26,727,280	21.1%
MORTGAGE INSURANCE		
UNINSURED	79,082,803	62.5%
FEDERALLY INSURED - FHA	8,888,693	7.0%
FEDERALLY INSURED - VA	7,202,778	5.7%
PRIMARY MORTGAGE INSURANCE	20,216,892	16.0%
FEDERALLY INSURED - RD	4,381,890	3.5%
FEDERALLY INSURED - HUD 184	6,830,425	5.4%
SELLER SERVICER		
WELLS FARGO	61,785,109	48.8%
ALASKA USA	21,726,123	17.2%
OTHER SELLER SERVICER	20,678,823	16.3%
FIRST NATIONAL BANK OF AK	22,413,427	17.7%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.130%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,456,054	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**107,456,054**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,181,883	2.03%
60 DAYS PAST DUE	1,514,284	1.41%
90 DAYS PAST DUE	453,612	0.42%
120+ DAYS PAST DUE	674,411	0.63%
TOTAL DELINQUENT	**4,824,190**	**4.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,982,008	8.4%
RURAL	43,380,100	40.4%
TAXABLE	18,959,033	17.6%
TAXABLE FIRST-TIME HOMEBUYER	14,057,826	13.1%
MULTI-FAMILY/SPECIAL NEEDS	5,584,327	5.2%
VETERANS MORTGAGE PROGRAM	13,986,354	13.0%
OTHER LOAN PROGRAM	2,506,407	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,555,572	85.2%
MULTI-FAMILY	3,629,245	3.4%
CONDO	5,402,182	5.0%
DUPLEX	5,172,949	4.8%
3-PLEX/4-PLEX	1,299,457	1.2%
OTHER PROPERTY TYPE	396,648	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	28,481,618	26.5%
WASILLA/PALMER	9,813,160	9.1%
FAIRBANKS/NORTH POLE	9,805,109	9.1%
JUNEAU/KETCHIKAN	7,534,009	7.0%
KENAI/SOLDOTNA/HOMER	9,654,458	9.0%
EAGLE RIVER/CHUGIAK	6,178,629	5.7%
KODIAK ISLAND	7,637,301	7.1%
OTHER GEOGRAPHIC REGION	28,351,770	26.4%
MORTGAGE INSURANCE		
UNINSURED	54,836,156	51.0%
FEDERALLY INSURED - FHA	13,800,449	12.8%
FEDERALLY INSURED - VA	16,935,730	15.8%
PRIMARY MORTGAGE INSURANCE	8,654,265	8.1%
FEDERALLY INSURED - RD	5,137,958	4.8%
FEDERALLY INSURED - HUD 184	8,091,496	7.5%
SELLER SERVICER		
WELLS FARGO	51,659,374	48.1%
ALASKA USA	20,399,923	19.0%
OTHER SELLER SERVICER	18,644,240	17.4%
FIRST NATIONAL BANK OF AK	16,752,517	15.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	48,451,367	154,437	0	48,605,804	36.6%	4.012%	355	90	563,521	1.16%
CHELP	322,909	0	0	322,909	0.2%	4.250%	359	79	0	0.00%
CMFTX	17,378,660	0	0	17,378,660	13.1%	6.155%	235	62	0	0.00%
CNCL	296,717	0	0	296,717	0.2%	3.375%	179	72	0	0.00%
CNCL2	904,063	0	0	904,063	0.7%	4.386%	359	93	0	0.00%
COMH	323,218	0	0	323,218	0.2%	4.339%	358	88	0	0.00%
COR	8,945,439	0	0	8,945,439	6.7%	4.223%	349	88	0	0.00%
COR30	409,826	0	0	409,826	0.3%	4.395%	357	75	0	0.00%
CREOS	0	0	4,207,883	4,207,883	3.2%	0.000%	0	0	0	0.00%
CSPND	4,256,593	0	0	4,256,593	3.2%	6.973%	356	98	0	0.00%
CTAX	21,822,784	0	0	21,822,784	16.4%	4.347%	355	89	0	0.00%
CVETS	711,574	0	0	711,574	0.5%	4.250%	358	90	0	0.00%
ETAX	18,091,884	0	0	18,091,884	13.6%	4.162%	357	92	0	0.00%
SRHRF	6,146,378	465,460	0	6,611,837	5.0%	6.299%	223	50	0	0.00%
SRQ30	71,761	0	0	71,761	0.1%	4.500%	357	77	0	0.00%
	128,133,173	**619,897**	**4,207,883**	**132,960,954**	**100.0%**	**4.615%**	**331**	**84**	**563,521**	**0.44%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	77,288,532	2,868,957	0	80,157,489	61.3%	5.685%	278	79	5,953,088	7.43%
E021B	39,459,071	0	0	39,459,071	30.2%	6.307%	299	80	1,683,717	4.27%
E021C	11,247,804	0	0	11,247,804	8.6%	5.575%	291	80	898,642	7.99%
	127,995,407	**2,868,957**	**0**	**130,864,364**	**100.0%**	**5.863%**	**286**	**80**	**8,535,447**	**6.52%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	22,584,545	608,780	0	23,193,324	100.0%	5.418%	253	76	3,000,425	12.94%
	22,584,545	**608,780**	**0**	**23,193,324**	**100.0%**	**5.418%**	**253**	**76**	**3,000,425**	**12.94%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	61,711,123	1,161,063	0	62,872,186	75.3%	4.792%	302	82	2,161,171	3.44%
E076B	13,993,586	2,359,750	0	16,353,337	19.6%	4.914%	259	77	2,020,042	12.35%
E07AL	4,302,238	0	0	4,302,238	5.2%	5.486%	299	76	99,931	2.32%
	80,006,947	**3,520,813**	**0**	**83,527,760**	**100.0%**	**4.851%**	**293**	**81**	**4,281,145**	**5.13%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	61,963,462	765,276	0	62,728,739	75.8%	4.893%	303	81	2,614,808	4.17%
E076C	12,223,019	1,399,411	0	13,622,429	16.5%	5.152%	267	82	2,310,875	16.96%
E07BL	6,438,418	0	0	6,438,418	7.8%	5.482%	305	84	527,369	8.19%
	80,624,899	**2,164,687**	**0**	**82,789,586**	**100.0%**	**4.982%**	**297**	**82**	**5,453,052**	**6.59%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	78,112,318	989,496	0	79,101,814	74.7%	4.632%	305	80	2,188,726	2.77%
E077C	21,508,746	862,136	0	22,370,882	21.1%	5.097%	270	79	3,181,582	14.22%
E07DL	4,398,795	0	0	4,398,795	4.2%	6.449%	291	82	225,442	5.13%
	104,019,859	**1,851,631**	**0**	**105,871,490**	**100.0%**	**4.806%**	**297**	**80**	**5,595,751**	**5.29%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	68,122,188	25,534,013	0	93,656,201	81.0%	3.590%	309	82	2,045,511	2.18%
E098A	14,874,577	1,004,002	0	15,878,579	13.7%	5.267%	277	80	3,166,634	19.94%
E09AL	6,098,868	0	0	6,098,868	5.3%	5.528%	311	83	404,461	6.63%
	89,095,633	**26,538,015**	**0**	**115,633,647**	**100.0%**	**3.922%**	**305**	**82**	**5,616,606**	**4.86%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	71,406,938	23,154,687	0	94,561,625	76.8%	3.447%	300	81	2,786,071	2.95%
E098B	20,443,122	969,245	0	21,412,368	17.4%	5.344%	288	84	2,942,307	13.74%
E09BL	7,105,728	0	0	7,105,728	5.8%	5.310%	315	87	255,014	3.59%
	98,955,788	**24,123,932**	**0**	**123,079,720**	**100.0%**	**3.884%**	**299**	**82**	**5,983,391**	**4.86%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	55,707,195	19,147,626	0	74,854,821	59.4%	3.672%	299	83	3,915,123	5.23%
E099C	44,744,737	0	0	44,744,737	35.5%	5.508%	302	83	2,710,471	6.06%
E09DL	6,363,817	0	0	6,363,817	5.1%	5.123%	311	81	111,016	1.74%
	106,815,749	**19,147,626**	**0**	**125,963,374**	**100.0%**	**4.397%**	**301**	**83**	**6,736,611**	**5.35%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	49,620,098	0	0	49,620,098	40.2%	4.247%	317	88	3,046,363	6.14%
E10A1	37,228,669	0	0	37,228,669	30.2%	4.576%	316	88	1,613,706	4.33%
E10AL	6,687,631	0	0	6,687,631	5.4%	6.043%	316	83	255,425	3.82%
E10B1	28,113,174	1,791,268	0	29,904,443	24.2%	4.931%	311	79	1,282,497	4.29%
	121,649,573	**1,791,268**	**0**	**123,440,841**	**100.0%**	**4.609%**	**315**	**86**	**6,197,991**	**5.02%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	109,191,772	3,844,632	0	113,036,404	53.8%	3.473%	325	87	6,087,857	5.39%
E11A1	9,130,310	0	0	9,130,310	4.3%	4.818%	206	62	1,048,588	11.48%
E11A2	14,476,756	0	0	14,476,756	6.9%	6.200%	240	74	1,889,073	13.05%
E11AL	18,913,279	2,806,444	0	21,719,723	10.3%	4.172%	300	77	0	0.00%
E11B1	41,548,762	10,044,124	0	51,592,886	24.6%	3.960%	286	78	2,108,336	4.09%
	193,260,879	**16,695,200**	**0**	**209,956,079**	**100.0%**	**3.911%**	**302**	**82**	**11,133,853**	**5.30%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	54,824,339	374,463	0	55,198,802	74.7%	5.076%	300	89	4,779,955	8.66%
C061C	18,710,782	0	0	18,710,782	25.3%	6.869%	301	80	1,600,489	8.55%
	73,535,120	**374,463**	**0**	**73,909,583**	**100.0%**	**5.530%**	**300**	**87**	**6,380,444**	**8.63%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208	**VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**									
C0711	16,434,203	0	0	16,434,203	74.7%	5.242%	301	89	609,914	3.71%
C071C	5,559,220	0	0	5,559,220	25.3%	7.375%	298	81	490,205	8.82%
	21,993,423	**0**	**0**	**21,993,423**	**100.0%**	**5.781%**	**300**	**87**	**1,100,119**	**5.00%**
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**									
HD04A	24,656,584	0	0	24,656,584	100.0%	6.367%	193	99	298,750	1.21%
	24,656,584	**0**	**0**	**24,656,584**	**100.0%**	**6.367%**	**193**	**99**	**298,750**	**1.21%**
405	**GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**									
GM12A	139,569,150	3,880,120	0	143,449,270	74.0%	4.271%	301	80	5,937,424	4.14%
GM12B	50,291,377	0	0	50,291,377	26.0%	3.694%	294	75	445,420	0.89%
	189,860,527	**3,880,120**	**0**	**193,740,648**	**100.0%**	**4.121%**	**299**	**78**	**6,382,844**	**3.29%**
502	**GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**									
GP011	14,968,012	719,605	0	15,687,617	7.3%	4.390%	316	82	218,721	1.39%
GP012	11,753,616	816,265	0	12,569,881	5.8%	4.518%	315	80	293,601	2.34%
GP013	20,818,358	794,016	0	21,612,373	10.0%	4.501%	319	81	151,268	0.70%
GP01A	1,608,932	0	0	1,608,932	0.7%	4.365%	352	91	0	0.00%
GP01C	123,188,508	0	0	123,188,508	57.2%	5.149%	286	78	4,887,654	3.97%
GP10B	3,200,676	166,152	0	3,366,828	1.6%	5.169%	299	82	257,281	7.64%
GP11B	7,291,535	244,458	0	7,535,994	3.5%	4.848%	311	85	362,070	4.80%
GPGM1	29,112,363	665,357	0	29,777,721	13.8%	3.992%	301	81	771,694	2.59%
	211,942,000	**3,405,853**	**0**	**215,347,854**	**100.0%**	**4.816%**	**297**	**79**	**6,942,290**	**3.22%**
602	**STATE CAPITAL PROJECT BONDS 2002 SERIES A**									
SC02A	51,646,948	0	0	51,646,948	100.0%	5.479%	253	69	3,478,415	6.73%
	51,646,948	**0**	**0**	**51,646,948**	**100.0%**	**5.479%**	**253**	**69**	**3,478,415**	**6.73%**
603	**STATE CAPITAL PROJECT BONDS 2006 SERIES A**									
SC06A	86,388,948	0	0	86,388,948	100.0%	5.472%	260	68	5,244,761	6.07%
	86,388,948	**0**	**0**	**86,388,948**	**100.0%**	**5.472%**	**260**	**68**	**5,244,761**	**6.07%**
604	**STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**									
SC07A	48,123,698	0	0	48,123,698	100.0%	6.244%	256	66	2,527,431	5.25%
	48,123,698	**0**	**0**	**48,123,698**	**100.0%**	**6.244%**	**256**	**66**	**2,527,431**	**5.25%**
605	**STATE CAPITAL PROJECT BONDS 2011 SERIES A**									
SC11A	63,688,940	0	0	63,688,940	100.0%	5.961%	222	68	4,561,268	7.16%
	63,688,940	**0**	**0**	**63,688,940**	**100.0%**	**5.961%**	**222**	**68**	**4,561,268**	**7.16%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	92,989,231	0	0	92,989,231	65.0%	5.660%	273	68	5,385,631	5.79%
SC12B	39,301,345	10,704,785	0	50,006,130	35.0%	3.967%	286	71	1,860,415	3.72%
	132,290,576	**10,704,785**	**0**	**142,995,361**	**100.0%**	**5.068%**	**278**	**69**	**7,246,046**	**5.07%**
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	85,231,862	0	0	85,231,862	63.1%	5.720%	311	75	2,901,400	3.40%
SC13B	49,882,710	0	0	49,882,710	36.9%	8.000%	524	0	0	0.00%
	135,114,572	**0**	**0**	**135,114,572**	**100.0%**	**6.562%**	**389**	**47**	**2,901,400**	**2.15%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	126,603,481	0	0	126,603,481	100.0%	5.155%	277	73	7,511,970	5.93%
	126,603,481	**0**	**0**	**126,603,481**	**100.0%**	**5.155%**	**277**	**73**	**7,511,970**	**5.93%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	107,456,054	0	0	107,456,054	100.0%	5.130%	265	75	4,824,190	4.49%
	107,456,054	**0**	**0**	**107,456,054**	**100.0%**	**5.130%**	**265**	**75**	**4,824,190**	**4.49%**
TOTAL	**2,426,443,324**	**118,296,028**	**4,207,883**	**2,548,947,235**	**100.0%**	**4.900%**	**295**	**77**	**122,497,723**	**4.81%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	703,626,564	62,955,655	766,582,220	30.1%	4.706%	294	82	57,942,026	7.56%
RURAL	452,317,475	20,028,997	472,346,472	18.6%	4.486%	269	72	13,517,491	2.86%
TAXABLE	452,527,606	15,038,328	467,565,934	18.4%	4.563%	309	80	16,031,810	3.43%
TAXABLE FIRST-TIME HOMEBUYER	329,953,368	12,437,428	342,390,795	13.5%	4.701%	309	85	14,393,136	4.20%
MULTI-FAMILY/SPECIAL NEEDS	315,091,217	0	315,091,217	12.4%	6.827%	306	56	12,576,383	3.99%
VETERANS	139,167,407	7,621,073	146,788,480	5.8%	4.788%	290	85	7,829,999	5.33%
NON-CONFORMING II	23,627,975	144,575	23,772,549	0.9%	4.070%	333	86	0	0.00%
AHGLP 5%	5,144,855	0	5,144,855	0.2%	5.000%	128	46	88,330	1.72%
NON-CONFORMING I	4,880,119	69,971	4,950,090	0.2%	4.326%	298	67	118,548	2.39%
MGIC SPECIAL	77,949	0	77,949	0.0%	9.304%	54	32	0	0.00%
YES YOU CAN PROGRAM	28,791	0	28,791	0.0%	7.500%	59	32	0	0.00%
AHFC TOTAL	**2,426,443,324**	**118,296,028**	**2,544,739,352**	**100.0%**	**4.900%**	**295**	**77**	**122,497,723**	**4.81%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,747,414,813	91,369,833	1,838,784,646	72.3%	4.607%	294	80	91,394,164	4.97%
MULTI-PLEX	278,620,224	0	278,620,224	10.9%	7.027%	306	52	10,881,489	3.91%
CONDOMINIUM	256,875,208	20,449,532	277,324,739	10.9%	4.806%	293	81	14,692,757	5.30%
DUPLEX	113,739,069	5,545,424	119,284,493	4.7%	4.684%	296	78	4,427,207	3.71%
FOUR-PLEX	13,096,056	503,062	13,599,119	0.5%	4.789%	285	78	118,518	0.87%
TRI-PLEX	8,276,729	147,415	8,424,144	0.3%	4.461%	296	75	410,503	4.87%
MOBILE HOME TYPE I	8,141,894	280,762	8,422,656	0.3%	5.107%	264	72	573,084	6.80%
MOBILE HOME TYPE II	279,332	0	279,332	0.0%	5.588%	90	47	0	0.00%
AHFC TOTAL	**2,426,443,324**	**118,296,028**	**2,544,739,352**	**100.0%**	**4.900%**	**295**	**77**	**122,497,723**	**4.81%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **8/31/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	934,711,518	44,581,871	979,293,389	38.5%	5.014%	297	80	55,223,749	5.64%
WASILLA	197,317,400	12,243,305	209,560,705	8.2%	4.889%	295	83	16,076,356	7.67%
FAIRBANKS	171,169,782	9,629,443	180,799,224	7.1%	4.926%	294	77	9,085,988	5.03%
PALMER	98,338,245	5,873,089	104,211,334	4.1%	5.007%	287	81	7,148,698	6.86%
SOLDOTNA	94,145,247	6,492,978	100,638,224	4.0%	4.204%	292	78	2,966,935	2.95%
JUNEAU	95,915,373	4,676,680	100,592,054	4.0%	4.801%	299	77	3,904,446	3.88%
EAGLE RIVER	93,009,155	3,697,353	96,706,508	3.8%	4.606%	302	84	3,133,534	3.24%
KETCHIKAN	90,714,753	5,002,052	95,716,806	3.8%	4.404%	291	75	1,597,331	1.67%
KODIAK	89,368,460	3,858,046	93,226,506	3.7%	4.687%	273	75	2,450,088	2.63%
NORTH POLE	75,766,746	4,187,594	79,954,340	3.1%	4.827%	295	84	5,529,342	6.92%
KENAI	47,029,309	3,183,131	50,212,440	2.0%	4.578%	290	78	1,983,811	3.95%
FORT WAINWRIGHT	49,882,710	0	49,882,710	2.0%	8.000%	524	0	0	0.00%
OTHER SOUTHCENTRAL	40,772,430	1,556,897	42,329,327	1.7%	4.699%	279	77	1,604,805	3.79%
OTHER SOUTHEAST	38,605,814	1,156,998	39,762,812	1.6%	4.629%	269	71	637,059	1.60%
HOMER	36,735,332	1,817,314	38,552,647	1.5%	4.453%	277	70	514,939	1.34%
PETERSBURG	32,062,494	1,425,613	33,488,107	1.3%	4.053%	259	71	313,319	0.94%
BETHEL	26,733,938	634,820	27,368,759	1.1%	5.380%	236	72	869,985	3.18%
STERLING	20,245,443	936,102	21,181,545	0.8%	4.466%	284	75	714,681	3.37%
CHUGIAK	19,414,386	1,394,598	20,808,985	0.8%	4.708%	304	80	811,914	3.90%
OTHER SOUTHWEST	19,877,032	734,064	20,611,096	0.8%	5.268%	241	64	726,150	3.52%
NOME	19,874,967	537,219	20,412,186	0.8%	4.876%	279	77	1,165,542	5.71%
OTHER KENAI PENNINSULA	19,313,528	537,455	19,850,983	0.8%	4.517%	277	72	806,371	4.06%
SITKA	18,542,084	751,146	19,293,230	0.8%	4.518%	318	77	870,128	4.51%
NIKISKI	17,588,371	559,314	18,147,685	0.7%	4.543%	287	77	1,477,439	8.14%
CORDOVA	16,160,985	637,078	16,798,063	0.7%	4.366%	284	74	0	0.00%
OTHER NORTH	16,179,476	377,020	16,556,496	0.7%	5.076%	242	71	839,917	5.07%
SEWARD	14,972,217	474,417	15,446,634	0.6%	5.106%	274	70	266,460	1.73%
BARROW	11,344,422	220,746	11,565,168	0.5%	5.396%	230	68	824,828	7.13%
DELTA JUNCTION	10,503,398	702,441	11,205,839	0.4%	4.746%	284	78	601,907	5.37%
WRANGELL	10,148,308	417,244	10,565,551	0.4%	4.463%	271	70	352,002	3.33%
AHFC TOTAL	**2,426,443,324**	**118,296,028**	**2,544,739,352**	**100.0%**	**4.900%**	**295**	**77**	**122,497,723**	**4.81%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	877,260,670	39,645,370	916,906,040	36.0%	5.175%	290	60	26,744,987	2.92%
FEDERALLY INSURED - FHA	373,953,666	26,088,412	400,042,078	15.7%	5.152%	275	84	42,256,648	10.56%
UNINSURED - LTV > 80 (RURAL)	275,108,203	7,684,652	282,792,855	11.1%	4.885%	282	81	8,259,012	2.92%
FEDERALLY INSURED - VA	223,101,576	12,933,519	236,035,095	9.3%	4.934%	283	88	17,530,528	7.43%
FEDERALLY INSURED - RD	160,567,516	11,427,615	171,995,131	6.8%	4.635%	296	90	12,647,815	7.35%
PMI - RADIAN GUARANTY	153,604,020	5,377,415	158,981,435	6.2%	4.165%	339	90	2,535,017	1.59%
FEDERALLY INSURED - HUD 184	152,145,957	6,386,720	158,532,678	6.2%	4.388%	322	92	8,969,719	5.66%
PMI - CMG MORTGAGE INSURANCE	83,216,254	3,564,558	86,780,812	3.4%	4.286%	335	90	1,256,455	1.45%
PMI - MORTGAGE GUARANTY	49,087,621	2,160,515	51,248,136	2.0%	4.348%	336	89	1,190,708	2.32%
PMI - UNITED GUARANTY	33,562,201	539,601	34,101,802	1.3%	4.257%	352	92	0	0.00%
PMI - GENWORTH GE	19,016,191	1,264,904	20,281,095	0.8%	4.772%	313	87	701,904	3.46%
PMI - ESSENT GUARANTY	12,637,256	0	12,637,256	0.5%	4.281%	351	92	0	0.00%
PMI - PMI MORTGAGE INSURANCE	11,454,941	1,120,934	12,575,875	0.5%	4.840%	307	83	404,929	3.22%
PMI - COMMONWEALTH	1,441,296	72,581	1,513,878	0.1%	5.557%	276	81	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	285,957	29,231	315,188	0.0%	6.199%	216	69	0	0.00%
AHFC TOTAL	**2,426,443,324**	**118,296,028**	**2,544,739,352**	**100.0%**	**4.900%**	**295**	**77**	**122,497,723**	**4.81%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2014**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,124,629,766	58,715,482	1,183,345,248	46.5%	4.811%	289	80	72,399,534	6.12%
ALASKA USA FCU	507,740,409	30,403,035	538,143,444	21.1%	4.708%	296	81	24,677,178	4.59%
FIRST NATIONAL BANK OF AK	378,551,715	13,572,046	392,123,761	15.4%	5.331%	281	72	16,958,994	4.32%
FIRST BANK	130,356,705	5,852,960	136,209,666	5.4%	4.098%	301	76	854,484	0.63%
MT. MCKINLEY MUTUAL SAVINGS	51,399,661	2,927,236	54,326,897	2.1%	4.641%	292	78	1,884,276	3.47%
US BANK COMMERCIAL	49,882,710	0	49,882,710	2.0%	8.000%	524	0	0	0.00%
SPIRIT OF ALASKA FCU	43,463,964	2,692,352	46,156,316	1.8%	4.593%	307	82	1,632,599	3.54%
NORTHRIM BANK	44,139,094	0	44,139,094	1.7%	6.300%	287	71	337,433	0.76%
DENALI ALASKA FCU	33,942,876	1,228,951	35,171,827	1.4%	4.165%	332	88	338,472	0.96%
DENALI STATE BANK	26,462,844	1,697,708	28,160,552	1.1%	4.719%	299	83	2,032,984	7.22%
KODIAK ISLAND HA	24,367,523	717,141	25,084,664	1.0%	4.511%	266	68	949,176	3.78%
ALASKA PACIFIC BANK	7,713,633	404,628	8,118,261	0.3%	5.166%	269	74	320,095	3.94%
TLINGIT-HAIDA HA	2,294,295	84,487	2,378,782	0.1%	4.741%	230	62	112,497	4.73%
TONGASS FCU	872,394	0	872,394	0.0%	4.237%	317	80	0	0.00%
TRUE NORTH FCU	368,570	0	368,570	0.0%	3.943%	358	89	0	0.00%
MATANUSKA VALLEY FCU	257,166	0	257,166	0.0%	3.710%	294	70	0	0.00%
AHFC TOTAL	**2,426,443,324**	**118,296,028**	**2,544,739,352**	**100.0%**	**4.900%**	**295**	**77**	**122,497,723**	**4.81%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2014**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	710,098,827	80,824,441	790,923,267	31.1%	4.684%	295	81	45,202,428	5.72%
MORTGAGE REVENUE BONDS	314,910,451	18,486,468	333,396,920	13.1%	4.170%	307	83	17,331,845	5.20%
STATE CAPITAL PROJECT BONDS II	267,405,148	10,704,785	278,109,934	10.9%	5.794%	332	59	10,147,447	3.65%
STATE CAPITAL PROJECT BONDS	249,848,535	0	249,848,535	9.8%	5.747%	248	68	15,811,875	6.33%
GENERAL HOUSING PURPOSE BONDS	234,059,535	0	234,059,535	9.2%	5.144%	271	74	12,336,160	5.27%
GOVERNMENTAL PURPOSE BONDS	211,942,000	3,405,853	215,347,854	8.5%	4.816%	297	79	6,942,290	3.22%
GENERAL MORTGAGE REVENUE BONDS II	189,860,527	3,880,120	193,740,648	7.6%	4.121%	299	78	6,382,844	3.29%
AHFC GENERAL FUND	128,133,173	619,897	128,753,071	5.1%	4.615%	331	84	563,521	0.44%
COLLATERALIZED VETERANS BONDS	95,528,543	374,463	95,903,006	3.8%	5.588%	300	87	7,480,563	7.80%
HOUSING DEVELOPMENT BONDS	24,656,584	0	24,656,584	1.0%	6.367%	193	99	298,750	1.21%
AHFC TOTAL	**2,426,443,324**	**118,296,028**	**2,544,739,352**	**100.0%**	**4.900%**	**295**	**77**	**122,497,723**	**4.81%**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	459,371,034	461,834,449	520,319,384	92,407,908	41,955,937
MORTGAGE AND LOAN COMMITMENTS	470,579,649	450,361,201	517,770,092	96,737,408	39,677,962
MORTGAGE AND LOAN PURCHASES	416,225,607	398,531,914	538,531,088	84,293,368	44,381,510
MORTGAGE AND LOAN PAYOFFS	551,641,685	531,627,435	218,635,522	38,305,087	16,241,479
MORTGAGE AND LOAN FORECLOSURES	14,069,276	11,723,829	14,127,019	2,154,442	1,303,191

MORTGAGE PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	268,795	279,784	303,715	264,212	271,052
WEIGHTED AVERAGE INTEREST RATE	4.095%	3.764%	4.546%	4.294%	4.322%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	89	88
FHA INSURANCE %	10.9%	8.0%	3.7%	3.3%	2.7%
VA INSURANCE %	8.7%	5.0%	4.9%	1.6%	0.8%
RD INSURANCE %	7.1%	4.7%	4.1%	3.0%	1.7%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	6.1%	3.2%
PRIMARY MORTGAGE INSURANCE %	12.3%	17.5%	34.0%	52.8%	52.5%
CONVENTIONAL UNINSURED %	52.0%	56.5%	46.5%	33.2%	39.1%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	96.2%	94.9%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	3.8%	5.1%
ANCHORAGE %	33.2%	40.1%	41.9%	47.2%	45.9%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	52.8%	54.1%
WELLS FARGO %	46.2%	43.2%	40.8%	36.9%	38.3%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	63.1%	61.7%
STREAMLINE REFINANCE %	19.7%	17.7%	2.7%	0.8%	0.9%

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,342,299	171,507,783	33,815,650	14,456,541
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,359,072	33,815,650	14,746,661
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	25,150,547	12,790,749
MORTGAGE AND LOAN PAYOFFS	85,854,620	85,435,761	37,077,634	6,458,514	2,344,189
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	29.8%	28.8%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	323,567	327,014
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.244%	4.345%	4.283%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	356	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	89	88
FHA INSURANCE %	5.2%	7.3%	2.5%	1.8%	0.0%
VA INSURANCE %	5.5%	4.0%	0.3%	0.8%	0.0%
RD INSURANCE %	0.9%	0.9%	0.9%	0.7%	1.3%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	4.8%	2.2%
PRIMARY MORTGAGE INSURANCE %	26.1%	29.7%	47.4%	67.8%	71.9%
CONVENTIONAL UNINSURED %	47.6%	48.5%	41.3%	24.2%	24.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	51.4%	45.8%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	48.6%	54.2%
WELLS FARGO %	52.6%	50.4%	51.4%	39.7%	49.5%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	60.3%	50.5%
STREAMLINE REFINANCE %	14.7%	18.4%	1.7%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	17,566,346	7,150,105
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	17,566,346	7,150,105
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	21,661,724	10,508,707
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	5,606,863	2,604,955
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	326,179	326,179
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	25.7%	23.7%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	266,983	261,862
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.183%	4.172%	4.122%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	92	91
FHA INSURANCE %	18.0%	18.3%	6.5%	4.5%	5.5%
VA INSURANCE %	3.2%	1.9%	2.2%	0.0%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	1.2%	0.0%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	10.7%	3.3%
PRIMARY MORTGAGE INSURANCE %	23.0%	30.0%	58.0%	69.9%	72.3%
CONVENTIONAL UNINSURED %	26.0%	24.4%	19.3%	13.8%	18.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	51.0%	54.8%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	49.0%	45.2%
WELLS FARGO %	52.0%	57.8%	48.9%	34.7%	34.1%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	65.3%	65.9%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,498,276	109,283,140	16,512,741	7,375,799
MORTGAGE AND LOAN COMMITMENTS	119,481,168	106,098,859	109,881,772	16,512,741	7,579,954
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,198,896	20,261,512	10,708,851
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	12,916,771	6,028,486
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	1,121,500	424,609
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.5%	24.0%	24.1%
AVERAGE PURCHASE PRICE	195,673	198,579	202,338	200,360	204,530
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.860%	3.882%	3.839%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	357	358
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	88
FHA INSURANCE %	26.8%	14.8%	7.4%	2.4%	1.1%
VA INSURANCE %	7.1%	4.3%	5.6%	1.3%	0.0%
RD INSURANCE %	19.1%	13.7%	14.1%	8.8%	5.5%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	7.3%	7.2%
PRIMARY MORTGAGE INSURANCE %	12.5%	23.6%	35.4%	50.3%	50.6%
CONVENTIONAL UNINSURED %	22.8%	32.5%	26.9%	29.9%	35.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.3%	55.5%	54.2%
OTHER ALASKAN CITY %	52.1%	47.4%	44.7%	44.5%	45.8%
WELLS FARGO %	55.4%	53.7%	51.6%	45.2%	42.8%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	54.8%	57.2%
STREAMLINE REFINANCE %	9.1%	9.1%	1.7%	0.0%	0.0%

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**125,870,885**	**92,241,625**	**56,677,177**	**13,701,978**	**6,406,121**
MORTGAGE AND LOAN COMMITMENTS	**125,870,885**	**91,198,262**	**57,720,540**	**13,543,978**	**6,248,121**
MORTGAGE AND LOAN PURCHASES	**107,050,965**	**89,547,761**	**56,555,146**	**9,876,313**	**5,815,241**
MORTGAGE AND LOAN PAYOFFS	**134,772,584**	**112,399,378**	**39,276,045**	**7,750,594**	**3,333,322**
MORTGAGE AND LOAN FORECLOSURES	**974,784**	**1,237,349**	**1,358,820**	**278,921**	**124,561**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	11.7%	13.1%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	242,699	251,966
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.237%	4.210%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	351	355
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	88	86
FHA INSURANCE %	2.1%	1.8%	0.5%	0.0%	0.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	3.4%	0.0%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	1.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	10.2%	19.5%	18.5%
CONVENTIONAL UNINSURED %	88.3%	90.8%	83.2%	75.5%	81.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	38.4%	39.0%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	61.6%	61.0%
STREAMLINE REFINANCE %	46.7%	42.7%	13.6%	6.7%	7.1%

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	40,436,700	4,371,000	3,779,500
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	37,070,000	9,000,050	681,800
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	4,637,200	3,446,600
MORTGAGE AND LOAN PAYOFFS	18,237,813	24,022,965	13,978,398	1,984,052	714,897
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	5.5%	7.8%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	580,800	648,100
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.136%	7.276%	6.534%	6.743%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	285	318
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	81	82
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	31.3%	34.3%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	68.7%	65.7%
ANCHORAGE %	59.2%	79.5%	21.3%	84.5%	79.1%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	15.5%	20.9%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,036,166	17,439,844	2,397,535	1,620,655
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,036,166	17,439,844	2,255,985	1,479,105
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,120,620	1,326,266	599,800
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	61,700	61,700
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.7%	1.6%	1.4%
AVERAGE PURCHASE PRICE	286,917	409,384	382,276	277,340	322,450
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.154%	4.108%	4.328%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	319	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	90	94
FHA INSURANCE %	17.2%	0.0%	0.9%	15.7%	0.0%
VA INSURANCE %	0.0%	9.8%	8.7%	28.0%	62.0%
RD INSURANCE %	9.8%	5.5%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.2%	16.5%	0.0%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.3%	39.8%	38.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	37.0%	33.7%	38.0%
OTHER ALASKAN CITY %	90.1%	62.9%	63.0%	66.3%	62.0%
WELLS FARGO %	19.7%	56.6%	53.5%	33.7%	38.0%
OTHER SELLER SERVICER %	80.3%	43.4%	46.5%	66.3%	62.0%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	2,279,533	509,233
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	2,279,533	509,233
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	713,205	0
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	3,526,594	1,153,929
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	427,842	427,842
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	0.8%	N/A
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	268,333	N/A
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.931%	4.250%	N/A
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	90	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	81.4%	80.2%	85.1%	67.5%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	N/A
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	32.5%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.8%	14.9%	35.3%	32.5%	N/A
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	67.5%	N/A
WELLS FARGO %	43.9%	28.6%	56.6%	32.5%	N/A
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	67.5%	N/A
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	0.0%	N/A

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	1,138,125	657,983
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	1,138,125	657,983
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	666,601	511,562
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.8%	1.2%
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	226,300	260,500
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.500%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	98
FHA INSURANCE %	N/A	N/A	80.0%	100.0%	100.0%
VA INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
RD INSURANCE %	N/A	N/A	20.0%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	27.3%	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	72.7%	100.0%	100.0%
WELLS FARGO %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$70,295,000	$99,705,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,840,000	$66,970,000	$19,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,840,000**	**$137,265,000**	**$601,570,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$6,740,000	$57,610,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$7,940,000	$0	$35,190,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,645,000	$0	$33,035,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$21,120,000	$107,630,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$14,735,000	$14,210,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$10,180,000	$0	$61,180,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$20,765,000**	**$42,595,000**	**$308,855,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$18,605,000	$118,050,000	$53,345,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$6,515,000	$34,135,000	$17,235,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$25,120,000**	**$152,185,000**	**$70,580,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$4,680,000	$4,715,000	$136,495,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$4,680,000**	**$4,715,000**	**$186,495,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 8/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$23,125,000	$0	$53,455,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$28,270,000	$0	$65,320,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$51,395,000**	**$18,400,000**	**$133,375,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$11,995,000	$0	$48,255,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$12,305,000	$0	$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$68,040,000**	**$0**	**$293,810,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$8,090,000	$0	$91,270,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$0	$0	$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	$140,000,000	$0	$0	$140,000,000
				State Capital Project Bonds II Total			**$550,525,000**	**$8,090,000**	**$0**	**$542,435,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$9,365,000	$0	$133,870,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$33,150,000	$0	$114,460,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$7,270,000	$0	$9,615,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$49,785,000**	**$0**	**$257,945,000**
				Total AHFC Bonds and Notes			**$3,075,025,000**	**$259,570,000**	**$420,290,000**	**$2,395,165,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / **Moodys** / **Fitch**	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,080,000	41,920,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	62,215,000	57,785,000
							E021A Total	**$170,000,000**	**$0**	**$70,295,000**	**$99,705,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	505,000	525,000	0
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,510,000	315,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,530,000	340,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,555,000	360,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,600,000	360,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	735,000	170,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,030,000	70,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	395,000	90,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,455,000	115,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	405,000	95,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,485,000	120,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	415,000	95,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,520,000	125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+* / *Aa2*	*AA+*
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,565,000	125,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	425,000	95,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,600,000	125,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	430,000	105,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,635,000	135,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,680,000	135,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,720,000	140,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,760,000	145,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,805,000	145,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,850,000	150,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,895,000	150,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,945,000	155,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,990,000	160,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,040,000	165,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,100,000	170,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,840,000**	**$66,970,000**	**$19,865,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **4.048%** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/NR* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**

E071B Home Mortgage Revenue Bonds, 2007 Series B — **Exempt** — Prog: **111** — Yield: **4.210%** — Delivery: **5/31/2007** — Underwriter: **Goldman Sachs** — *AA+/NR* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E071B Home Mortgage Revenue Bonds, 2007 Series B — **Exempt** — Prog: **111** — Yield: **4.210%** — Delivery: **5/31/2007** — Underwriter: **Goldman Sachs** — *AA+/NR* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **4.091%** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/NR* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **4.893%** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* | *Aa2/VMIG1* | *AA+/F1*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,840,000**	**$137,265,000**	**$601,570,000**

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	100,000	800,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	180,000	1,570,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	190,000	1,590,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	200,000	1,610,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	200,000	1,640,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	200,000	1,660,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	200,000	1,690,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	200,000	1,720,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	200,000	1,750,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	210,000	1,770,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	210,000	1,800,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	220,000	1,820,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	230,000	1,840,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	230,000	1,870,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	230,000	1,910,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	230,000	1,940,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	230,000	1,970,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	240,000	2,000,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	240,000	2,030,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	240,000	2,070,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	240,000	2,100,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	250,000	2,130,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	255,000	2,155,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	255,000	2,195,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	260,000	2,230,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	260,000	2,270,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	260,000	2,310,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	260,000	2,350,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	260,000	2,390,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	260,000	2,430,000
							E0911 Total	**$64,350,000**	**$0**	**$6,740,000**	**$57,610,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$7,940,000**	**$0**	**$35,190,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,645,000**	**$0**	**$33,035,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	525,000	2,635,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	755,000	3,875,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	750,000	3,940,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	790,000	3,960,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	790,000	4,030,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	790,000	3,970,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	790,000	4,030,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	790,000	4,100,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	810,000	4,140,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	820,000	4,200,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	840,000	4,240,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	850,000	4,300,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	860,000	4,360,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	850,000	4,280,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	720,000	3,650,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	730,000	3,700,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	740,000	3,750,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	750,000	3,800,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	750,000	3,860,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	760,000	3,910,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	650,000	3,400,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	600,000	3,100,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	620,000	3,130,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	600,000	3,000,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	430,000	2,240,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	430,000	2,280,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	460,000	2,280,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	470,000	2,310,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	470,000	2,350,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	470,000	2,380,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	460,000	2,430,000
							E0912 Total	**$128,750,000**	**$0**	**$21,120,000**	**$107,630,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	105,000	95,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	115,000	110,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	145,000	145,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	200,000	190,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	250,000	240,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	300,000	290,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	350,000	340,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	400,000	390,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	450,000	440,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	505,000	485,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	555,000	535,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	605,000	585,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	655,000	635,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	705,000	685,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	760,000	730,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	810,000	790,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	865,000	835,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	920,000	880,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	970,000	930,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,020,000	980,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	1,070,000	1,030,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	1,120,000	1,080,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	1,175,000	1,125,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	685,000	665,000
							E11A1 Total	**$28,945,000**	**$0**	**$14,735,000**	**$14,210,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$10,180,000**	**$0**	**$61,180,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$20,765,000**	**$42,595,000**	**$308,855,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	640,000	1,220,000	0
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,285,000	615,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,315,000	635,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,355,000	635,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,375,000	660,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,415,000	665,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,455,000	675,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,555,000	740,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,585,000	760,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,625,000	775,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,660,000	795,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,705,000	805,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,745,000	820,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,790,000	835,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,830,000	855,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,875,000	870,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,920,000	890,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,955,000	920,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	2,005,000	935,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	2,050,000	960,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,100,000	980,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,140,000	1,010,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,190,000	1,035,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,245,000	1,055,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,300,000	1,075,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,355,000	1,105,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,405,000	1,135,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,460,000	1,165,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,520,000	1,190,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,585,000	1,215,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,645,000	1,245,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,715,000	1,270,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,785,000	1,295,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,835,000	1,345,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,925,000	1,355,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,985,000	1,400,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	3,045,000	1,445,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,135,000	1,465,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,210,000	1,500,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,285,000	1,540,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,365,000	1,575,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,440,000	1,615,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,575,000	1,600,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,635,000	1,670,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,695,000	1,735,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,790,000	1,775,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,865,000	1,835,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,970,000	1,870,000
							C0611 Total	**$190,000,000**	**$18,605,000**	**$118,050,000**	**$53,345,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	570,000	995,000	0
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,050,000	575,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,090,000	595,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,130,000	620,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	795,000	450,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	850,000	455,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	885,000	480,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	935,000	500,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	975,000	530,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,025,000	540,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,075,000	570,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,125,000	605,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,190,000	635,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,255,000	665,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,300,000	700,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,365,000	740,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,435,000	780,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,515,000	815,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,590,000	865,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,685,000	895,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,785,000	915,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,855,000	990,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,945,000	1,045,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,050,000	1,100,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,145,000	1,170,000
							C0711 Total	**$57,885,000**	**$6,515,000**	**$34,135,000**	**$17,235,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$25,120,000**	**$152,185,000**	**$70,580,000**
Housing Development Bonds (Multifamily Program)										**S and P** / **Moodys**	**Fitch**
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
							HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	20,000	25,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	40,000	110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	55,000	200,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	80,000	285,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	100,000	370,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	125,000	460,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	150,000	545,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	180,000	635,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	200,000	725,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	225,000	820,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	255,000	905,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	280,000	1,005,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	310,000	1,095,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	335,000	1,205,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	360,000	1,305,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	395,000	1,405,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	420,000	1,505,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	65,000	235,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	70,000	255,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	80,000	280,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	85,000	305,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	85,000	335,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	95,000	355,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	705,000	2,565,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$4,680,000**	**$4,715,000**	**$136,495,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *N/A*	*AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$4,680,000**	**$4,715,000**	**$186,495,000**
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$23,125,000**	**$0**	**$53,455,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$28,270,000**	**$0**	**$65,320,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$51,395,000**	**$18,400,000**	**$133,375,000**
State Capital Project Bonds									S and P	Moodys / Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$11,995,000**	**$0**	**$48,255,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000

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SC06A State Capital Project Bonds, 2006 Series A — Exempt — Prog: **603** — Yield: **4.435%** — Delivery: **10/25/2006** — Underwriter: **AG Edwards & Son** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$12,305,000**	**$0**	**$88,585,000**

SC07A State Capital Project Bonds, 2007 Series A — Exempt — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**

SC07B State Capital Project Bonds, 2007 Series B — Exempt — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

State Capital Project Bonds

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SC07B State Capital Project Bonds, 2007 Series B — **Exempt** — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$68,040,000**	**$0**	**$293,810,000**

State Capital Project Bonds II

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SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A*	*AA+*
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
						SC12A Total	**$99,360,000**	**$8,090,000**	**$0**	**$91,270,000**	
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A*	*AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000	
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**	
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A*	*AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**	
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A*	*AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**	
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A*	*AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* *N/A*	*AA+*
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+* *N/A*	*AA+*
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
						SC14B Total	**$29,285,000**	**$0**	**$0**	**$29,285,000**
SC14C State Capital Project Bonds II, 2014 Series C				**Taxable**	Prog: **610**	Yield: **N/A**	Delivery: **8/27/2014**	Underwriter: **FHLB Seattle**	*AA+*	*N/A* / *AA+*
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000
						SC14C Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
						State Capital Project Bonds II Total	**$550,525,000**	**$8,090,000**	**$0**	**$542,435,000**
General Housing Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	625,000	0	0
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys** **Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$9,365,000**	**$0**	**$133,870,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	305,000	0	0
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	1,885,000	0	0
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	AA+	Aa2 AA+
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$33,150,000**	**$0**	**$114,460,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	AA+	Aa2 AA+
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	AA+ / Aa2	AA+
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	1,470,000	0	0
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$7,270,000**	**$0**	**$9,615,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$49,785,000**	**$0**	**$257,945,000**
Commercial Paper Total	**$67,500,000**						**Total AHFC Bonds**	**$3,075,025,000**	**$259,570,000**	**$420,290,000**	**$2,395,165,000**

Footnotes:

1. AHFC has issued $17,949,019,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$756,822	7.29%	121
Remaining Principal Balance:	$119,616,560	3-Months	$2,746,638	8.65%	144
Weighted Average Seasoning:	69	6-Months	$4,552,219	7.17%	119
Weighted Average Interest Rate:	5.890%	12-Months	$8,382,518	6.53%	109
Bond Yield (TIC):	4.553%	Life	$272,925,369	12.85%	214

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$758,667	32.04%	534
Remaining Principal Balance:	$23,193,324	3-Months	$1,191,554	18.03%	301
Weighted Average Seasoning:	107	6-Months	$1,642,969	12.62%	210
Weighted Average Interest Rate:	5.418%	12-Months	$3,662,031	13.18%	220
Bond Yield (TIC):	4.623%	Life	$72,844,091	13.97%	233

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$517,609	7.52%	125
Remaining Principal Balance:	$79,225,522	3-Months	$1,788,449	8.51%	142
Weighted Average Seasoning:	57	6-Months	$3,903,486	9.35%	156
Weighted Average Interest Rate:	4.817%	12-Months	$7,544,415	9.51%	159
Bond Yield (TIC):	4.048%	Life	$97,887,958	18.03%	300

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$270,258	4.15%	69
Remaining Principal Balance:	$76,351,168	3-Months	$2,221,373	10.79%	180
Weighted Average Seasoning:	58	6-Months	$4,342,401	10.61%	177
Weighted Average Interest Rate:	4.939%	12-Months	$6,854,772	8.94%	149
Bond Yield (TIC):	4.210%	Life	$83,431,822	15.81%	264

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$806,170	9.06%	151
Remaining Principal Balance:	$101,472,695	3-Months	$2,570,361	9.49%	158
Weighted Average Seasoning:	57	6-Months	$4,421,728	8.37%	140
Weighted Average Interest Rate:	4.735%	12-Months	$10,377,941	10.23%	171
Bond Yield (TIC):	4.091%	Life	$104,214,355	16.14%	269

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$940,467	9.75%	163
Remaining Principal Balance:	$109,534,780	3-Months	$2,983,483	10.15%	169
Weighted Average Seasoning:	51	6-Months	$4,375,832	7.60%	127
Weighted Average Interest Rate:	3.833%	12-Months	$9,945,058	9.00%	150
Bond Yield (TIC):	4.190%	Life	$100,910,998	18.34%	306

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$532,835	5.35%	89
Remaining Principal Balance:	$115,973,993	3-Months	$3,033,328	9.76%	163
Weighted Average Seasoning:	53	6-Months	$5,673,741	9.23%	154
Weighted Average Interest Rate:	3.797%	12-Months	$10,331,736	8.79%	146
Bond Yield (TIC):	4.257%	Life	$106,234,505	18.83%	314

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,155,447	10.90%	182
Remaining Principal Balance:	$119,599,557	3-Months	$4,329,134	13.23%	220
Weighted Average Seasoning:	53	6-Months	$7,695,231	11.95%	199
Weighted Average Interest Rate:	4.359%	12-Months	$12,281,359	9.94%	166
Bond Yield (TIC):	4.893%	Life	$98,969,035	18.85%	314

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$428,714	9.81%	163
Remaining Principal Balance:	$49,620,098	3-Months	$2,086,886	15.13%	252
Weighted Average Seasoning:	42	6-Months	$2,340,628	8.75%	146
Weighted Average Interest Rate:	4.247%	12-Months	$3,274,292	6.13%	102
Bond Yield (TIC):	3.362%	Life	$8,293,410	4.13%	96

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$577,227	16.86%	281
Remaining Principal Balance:	$37,228,669	3-Months	$1,348,763	13.24%	221
Weighted Average Seasoning:	42	6-Months	$2,432,075	11.83%	197
Weighted Average Interest Rate:	4.576%	12-Months	$4,040,002	10.19%	170
Bond Yield (TIC):	3.362%	Life	$8,516,823	5.44%	112

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$247,054	9.40%	157
Remaining Principal Balance:	$29,904,443	3-Months	$1,162,459	14.11%	235
Weighted Average Seasoning:	46	6-Months	$1,435,265	8.88%	148
Weighted Average Interest Rate:	4.931%	12-Months	$2,865,746	8.86%	148
Bond Yield (TIC):	3.362%	Life	$24,602,929	17.37%	290

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$138,540	1.46%	24
Remaining Principal Balance:	$113,036,404	3-Months	$1,371,655	4.69%	79
Weighted Average Seasoning:	31	6-Months	$3,084,030	5.20%	93
Weighted Average Interest Rate:	3.473%	12-Months	$4,362,684	3.67%	73
Bond Yield (TIC):	2.532%	Life	$7,529,292	2.22%	73

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$274,395	12.95%	216
Remaining Principal Balance:	$23,607,066	3-Months	$849,907	13.13%	219
Weighted Average Seasoning:	131	6-Months	$1,139,689	8.93%	149
Weighted Average Interest Rate:	5.665%	12-Months	$2,287,386	8.81%	147
Bond Yield (TIC):	2.532%	Life	$14,634,344	15.42%	257

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$948,941	19.64%	327
Remaining Principal Balance:	$51,592,886	3-Months	$2,024,209	14.22%	237
Weighted Average Seasoning:	60	6-Months	$3,259,749	11.46%	191
Weighted Average Interest Rate:	3.960%	12-Months	$5,507,024	9.73%	162
Bond Yield (TIC):	2.532%	Life	$29,987,334	16.17%	269

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$392,667	8.15%	136
Remaining Principal Balance:	$55,198,802	3-Months	$3,356,414	20.87%	348
Weighted Average Seasoning:	55	6-Months	$5,558,985	17.24%	287
Weighted Average Interest Rate:	5.076%	12-Months	$9,565,916	14.43%	240
Bond Yield (TIC):	4.700%	Life	$229,030,715	20.75%	394

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$309,471	20.06%	334
Remaining Principal Balance:	$16,434,203	3-Months	$529,765	11.81%	197
Weighted Average Seasoning:	57	6-Months	$675,616	7.64%	127
Weighted Average Interest Rate:	5.242%	12-Months	$1,455,645	7.88%	131
Bond Yield (TIC):	5.023%	Life	$65,936,062	23.18%	403

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$742,824	4.49%	75
Remaining Principal Balance:	$193,740,648	3-Months	$2,971,463	5.89%	98
Weighted Average Seasoning:	42	6-Months	$4,792,846	4.74%	79
Weighted Average Interest Rate:	4.121%	12-Months	$10,215,316	5.14%	86
Bond Yield (TIC):	3.653%	Life	$33,355,111	8.44%	141

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$685,993	3.77%	63
Remaining Principal Balance:	$213,738,921	3-Months	$2,547,007	5.06%	84
Weighted Average Seasoning:	51	6-Months	$5,707,229	6.00%	100
Weighted Average Interest Rate:	4.819%	12-Months	$12,702,058	8.78%	146
Bond Yield (TIC):	N/A	Life	$599,684,358	18.22%	304

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/31/14

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2015	-	140,000,000	**140,000,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2015 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000

FY 2014 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2015	20,875,000	-	**20,875,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2015 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0611	2,875,000	-	2,875,000
E021A	18,000,000	-	18,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

August 31, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B	SC14C
Outstanding	14,600,000	53,455,000	65,320,000	41,920,000	57,785,000	48,255,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	N/A	N/A
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	Self	Self	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	0.04%	0.04%	0.04%	0.05%	0.05%	0.05%	0.15%	0.15%	0.17%	0.06%	0.04%	0.05%	0.07%	0.07%	0.96%	0.66%
Avg Rate	1.81%	1.34%	1.34%	1.60%	1.60%	1.36%	0.90%	0.85%	0.85%	0.14%	0.13%	0.17%	0.11%	0.10%	0.97%	0.66%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%	0.66%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.03%	0.05%	0.95%	0.66%
SIFMA Rate	1.81%	1.32%	1.32%	1.30%	1.30%	1.30%	0.76%	0.76%	0.76%	0.18%	0.18%	0.17%	0.10%	0.09%	0.07%	0.05%
SIFMA Spread	0.00%	0.02%	0.01%	0.30%	0.30%	0.06%	0.14%	0.09%	0.09%	(0.04%)	(0.04%)	0.00%	0.02%	0.02%	0.90%	0.61%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.07%	0.08%	0.97%	N/A
FY 2015 Avg	0.04%	0.04%	0.04%	0.06%	0.06%	0.05%	0.15%	0.17%	0.17%	0.05%	0.04%	0.05%	0.07%	0.07%	0.95%	0.66%
FY 2014 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	0.00%	0.10%	0.12%	0.12%	0.00%	(0.01%)	(0.00%)	0.02%	0.02%	0.90%	0.61%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A/A2	12/01/30	53,455,000	2.453%	1.195%	1.258%	1.344%	2.602%	(0.149%)	(8,736,730)
GP01B	Merrill	A+/Aa3	12/01/30	65,320,000	4.143%	1.195%	2.948%	1.338%	4.286%	(0.143%)	-
E021A[1]	Goldman	AAA/Aa2	06/01/32	41,920,000	2.980%	0.799%	2.181%	1.603%	3.785%	(0.805%)	(4,769,272)
E021A[2]	Merrill	A+/Aa3	12/01/36	57,785,000	3.448%	1.226%	2.222%	1.603%	3.825%	(0.377%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.225%	2.545%	1.271%	3.815%	(0.045%)	-
SC02C	JP Morgan	A+/Aa3	07/01/22	48,255,000	4.303%	1.414%	2.889%	1.361%	4.250%	0.053%	-
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.799%	2.936%	0.874%	3.810%	(0.076%)	-
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.799%	2.921%	0.846%	3.767%	(0.047%)	-
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.235%	3.526%	0.140%	3.666%	0.095%	-
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.235%	3.526%	0.132%	3.658%	0.103%	-
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.235%	3.505%	0.138%	3.643%	0.097%	-
			TOTAL	**763,290,000**	**3.657%**	**0.761%**	**2.897%**	**0.842%**	**3.739%**	**(0.082%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,741,014	10,850,689	(18,890,324)
43,141,009	13,277,048	(29,863,961)
20,733,959	7,639,871	(13,094,088)
54,319,739	17,430,294	(36,889,445)
6,349,950	2,127,233	(4,222,717)
29,497,649	9,965,954	(19,531,695)
37,424,949	8,518,578	(28,906,371)
24,862,756	5,512,415	(19,350,341)
13,710,785	904,613	(12,806,172)
13,710,785	904,692	(12,806,093)
18,178,972	1,174,155	(17,004,816)
291,671,567	**78,305,543**	**(213,366,023)**

FY 2015 REMARKETING SUMMARY

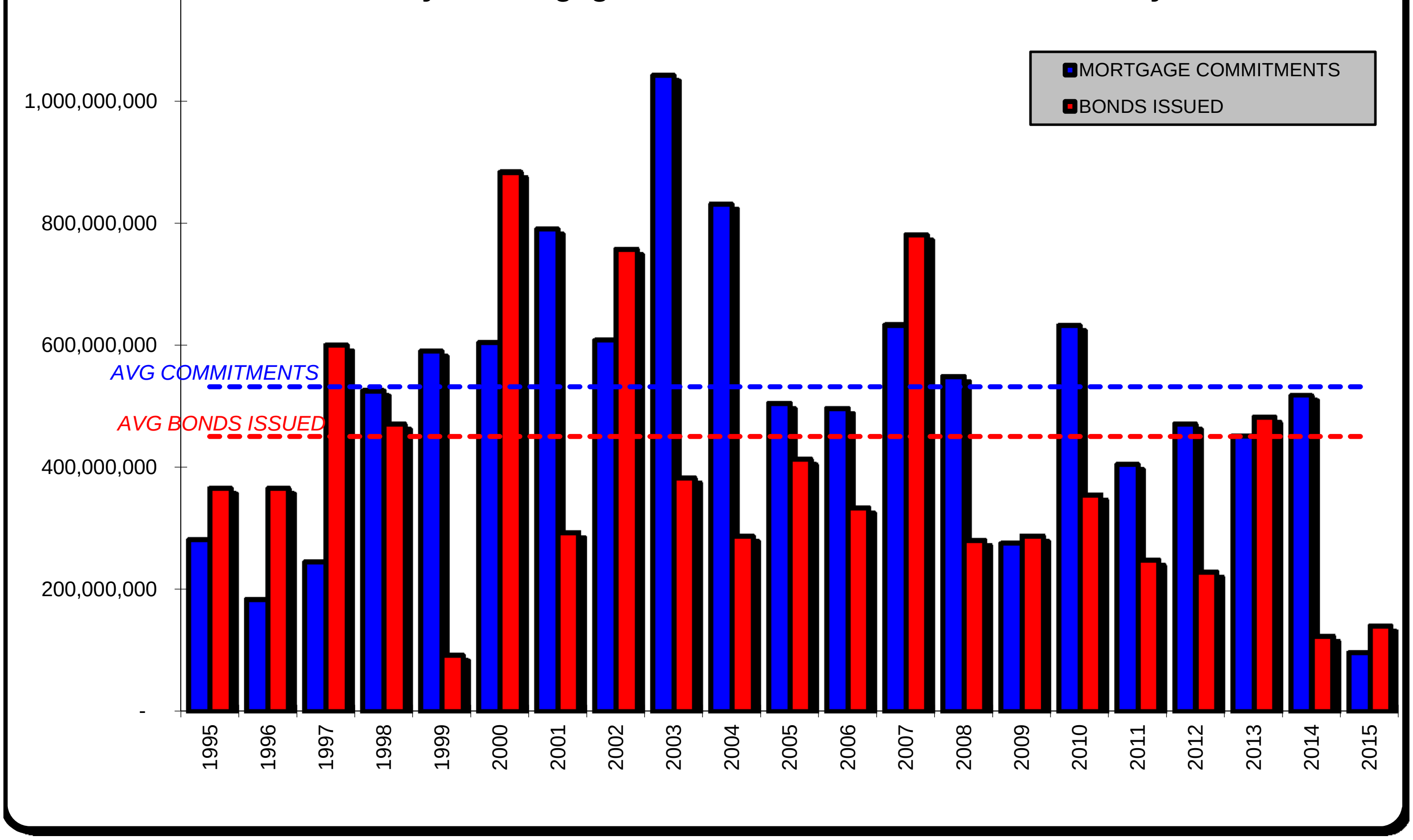
#1 RA FY15		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Taxable Self	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Goldman	Allocation	24.9%	7.7%	7.7%	9.5%	9.5%	22.7%	18.0%	100.0%	100.0%	100.0%
0.040%	Max Rate	0.08%	0.06%	0.07%	0.08%	0.08%	0.18%	0.96%	0.96%	1.00%	1.00%
#1 RA FY14	Min Rate	0.02%	0.03%	0.02%	0.04%	0.06%	0.15%	0.66%	0.02%	0.01%	0.03%
Goldman	Avg Rate	0.05%	0.05%	0.05%	0.06%	0.07%	0.17%	0.73%	0.20%	0.16%	0.18%
0.051%	SIFMA Spread	(0.00%)	(0.00%)	0.00%	0.01%	0.02%	0.12%	0.68%	0.15%	0.10%	0.09%

MONTHLY FLOAT SUMMARY

August 31, 2014		
Total Bonds	**$2,395,165,000**	
Total Float	**$1,053,335,000**	
Self-Liquid	**$362,510,000**	
Float %	**44.0%**	
Hedge %	**72.5%**	*12.1%*

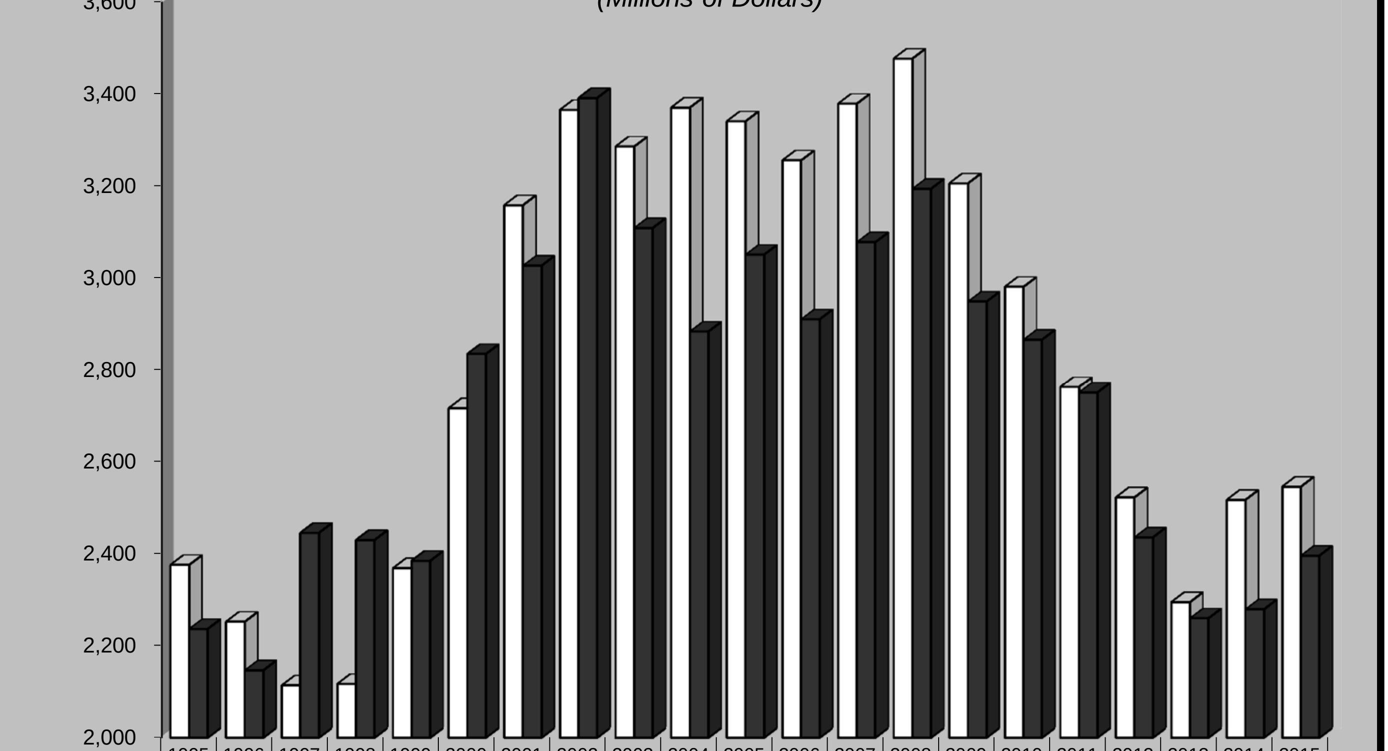
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



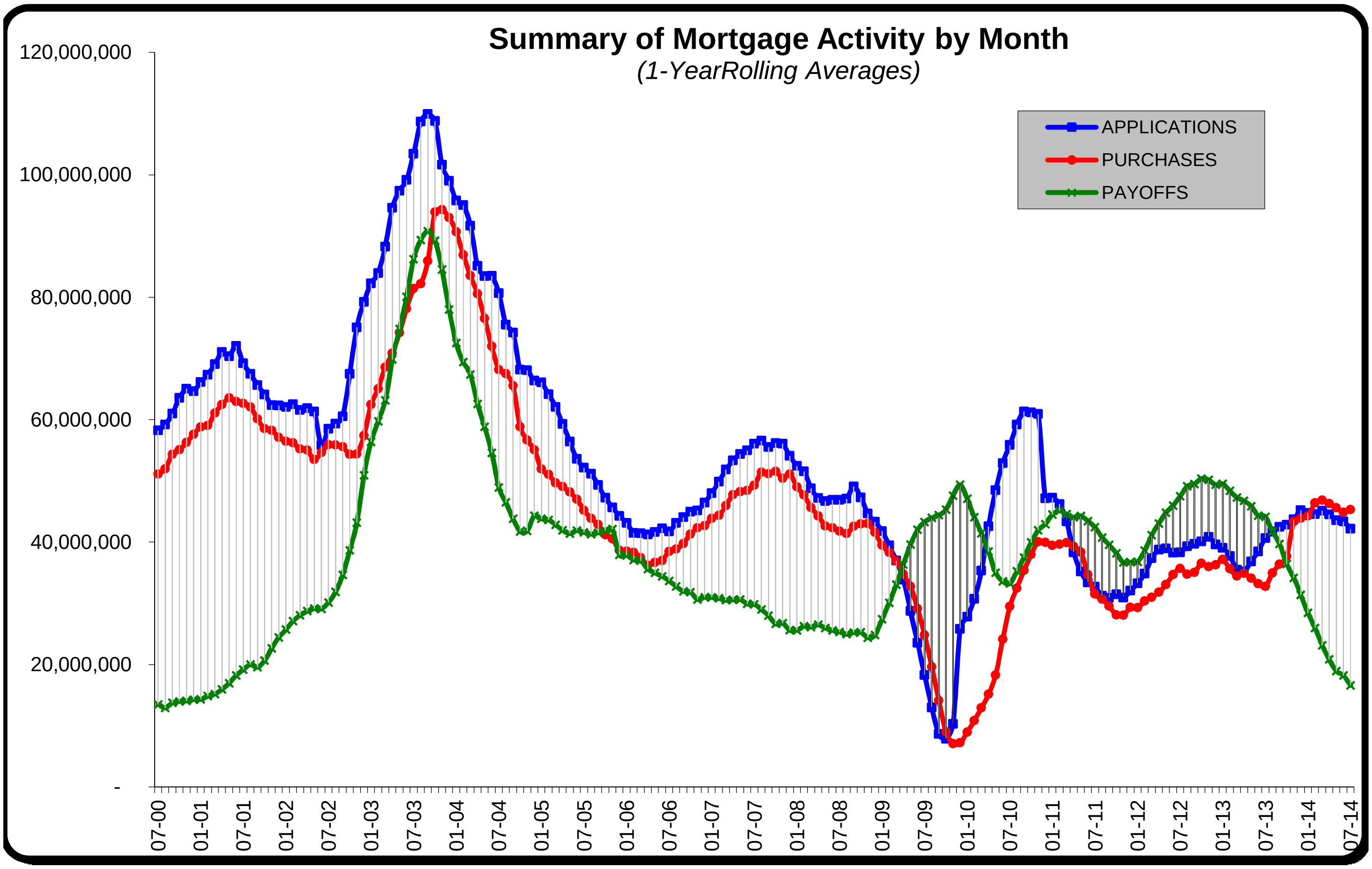
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

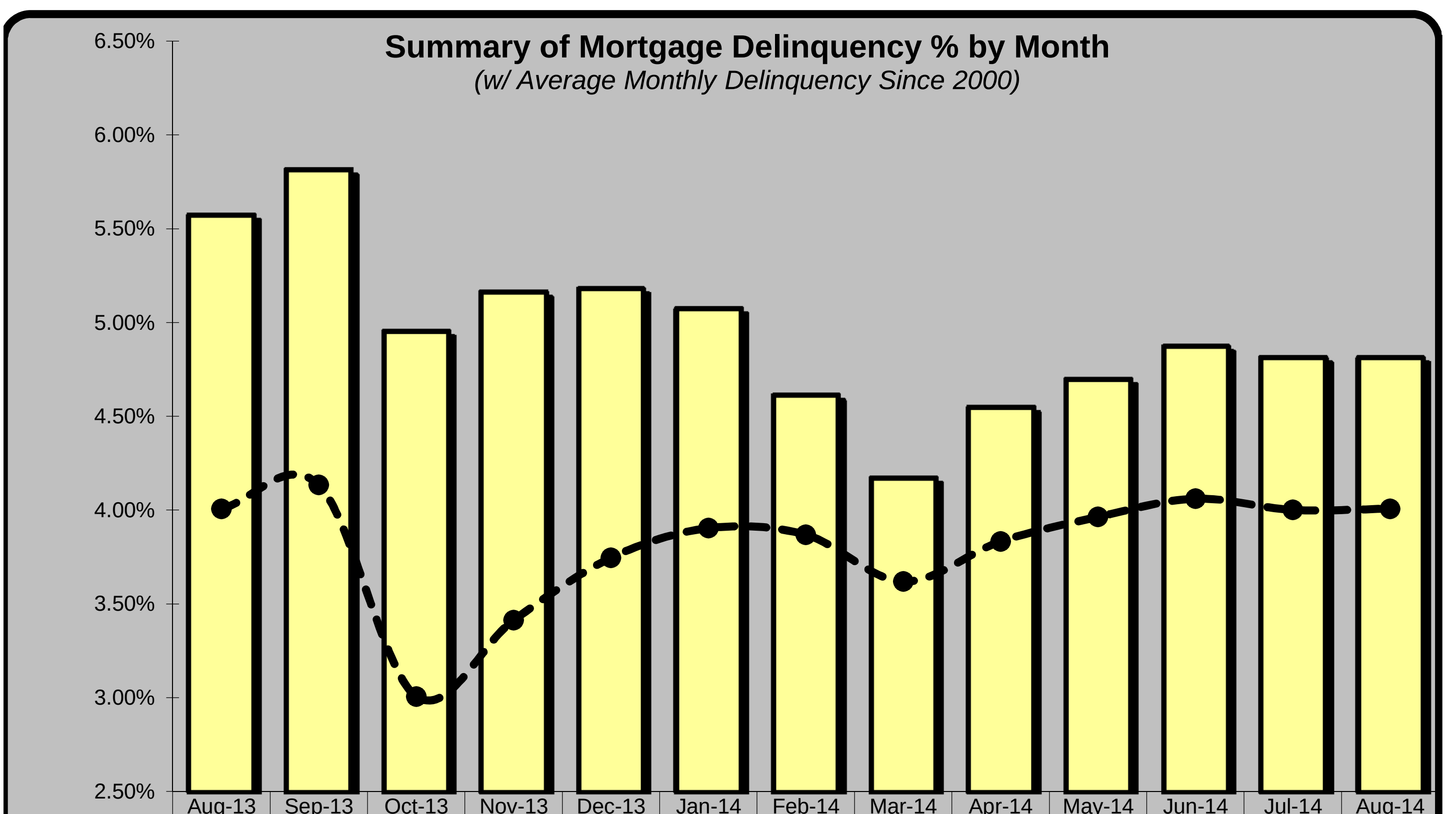
(Millions of Dollars)



	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
MORTGAGES	2,37	2,25	2,11	2,11	2,36	2,71	3,15	3,36	3,28	3,37	3,34	3,25	3,37	3,47	3,20	2,98	2,76	2,52	2,29	2,51	2,54
BONDS	2,23	2,14	2,44	2,42	2,38	2,83	3,02	3,39	3,10	2,88	3,05	2,90	3,07	3,19	2,94	2,86	2,74	2,43	2,25	2,27	2,39

ALASKA HOUSING FINANCE CORPORATION





	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14
DEL	5.57%	5.82%	4.95%	5.16%	5.18%	5.08%	4.61%	4.17%	4.55%	4.70%	4.87%	4.82%	4.81%
AVG	4.01%	4.13%	3.01%	3.41%	3.75%	3.90%	3.87%	3.62%	3.83%	3.96%	4.06%	4.00%	4.01%

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ALASKA HOUSING FINANCE CORPORATION